IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

BOY SCOUTS OF AMERICA AND DELAWARE BSA, LLC,¹

Debtors.

Chapter 11

Case No. 20-10343 (LSS)

(Jointly Administered)

AMENDED DISCLOSURE STATEMENT FOR THE MODIFIED FIFTH AMENDED CHAPTER 11 PLAN OF REORGANIZATION FOR BOY SCOUTS OF AMERICA AND DELAWARE BSA, LLC

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Dated: September 30, 2021 Wilmington, Delaware

The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: Boy Scouts of America (6300); and Delaware BSA, LLC (4311). The Debtors' mailing address is 1325 West Walnut Hill Lane, Irving, Texas 75038.

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ARTICLE I. IMPORTANT DATES^{2 3}

Event ⁴	<u>Date</u>
Voting Record Date	October 1, 2021
Deadline to Mail Solicitation Packages and Related Notices	October 15, 2021
Rule 3018(a) Motion Deadline	November 1, 2021
Deadline to File Plan Supplement	November 30, 2021
Voting Resolution Event Deadline	December 14, 2021 or as otherwise ordered by the Bankruptcy Court
Voting Deadline	December 14, 2021 at 4:00 p.m. (Eastern Time)
Preliminary Voting Report Deadline	December 21, 2021
Final Voting Report Deadline	January 4, 2022
Plan Objection Deadline	January 7, 2022 at 4:00 p.m. (Eastern Time)
Confirmation Brief/Reply Deadline	January 17, 2022
Confirmation Hearing	January 24, 2022 at 10:00 a.m. (Eastern Time) ⁵

² Certain of these proposed dates are subject to the Bankruptcy Court's availability.

The Debtors filed a motion to establish a timeline and protocol for discovery related to confirmation of the Plan. The dates requested in such motion, as may be amended, shall thereafter be incorporated herein.

⁴ Capitalized terms used in this summary of "Important Dates" and not otherwise defined herein or in the Plan shall have the meaning ascribed to them in the Solicitation Procedures Motion (as defined below).

The Confirmation Hearing is being proposed to be held on **January 24, 2022 at 10:00 a.m.** (Eastern Time) and shall continue to the extent necessary on such additional dates as the Court may designate.

DISCLAIMER

THE INFORMATION CONTAINED IN THIS DISCLOSURE STATEMENT IS INCLUDED HEREIN FOR PURPOSES OF SOLICITING VOTES TO ACCEPT, AND OBTAINING CONFIRMATION OF, THE PLAN AND MAY NOT BE RELIED UPON FOR ANY OTHER PURPOSE.

ALL CREDITORS ARE ENCOURAGED TO READ THIS DISCLOSURE STATEMENT AND ITS ATTACHED EXHIBITS, INCLUDING THE PLAN, IN THEIR ENTIRETY BEFORE VOTING TO ACCEPT OR REJECT THE PLAN. PLAN SUMMARIES AND STATEMENTS MADE IN THIS DISCLOSURE STATEMENT ARE QUALIFIED IN THEIR ENTIRETY BY REFERENCE TO THE PLAN, THE EXHIBITS AND SCHEDULES ATTACHED TO THE PLAN, AND DOCUMENTS INCLUDED IN THE PLAN SUPPLEMENT, WHICH CONTROL OVER THE DISCLOSURE STATEMENT IN THE EVENT OF ANY INCONSISTENCY OR INCOMPLETENESS. THE STATEMENTS CONTAINED IN THIS DISCLOSURE STATEMENT ARE MADE ONLY AS OF THE DATE OF THIS DISCLOSURE STATEMENT, AND THERE CAN BE NO ASSURANCE THAT THE STATEMENTS CONTAINED HEREIN WILL BE CORRECT AT ANY TIME AFTER THIS ALTHOUGH THE DEBTORS MAY SUBSEQUENTLY UPDATE THE INFORMATION IN THIS DISCLOSURE STATEMENT, THE DEBTORS HAVE NO AFFIRMATIVE DUTY TO DO SO, EXCEPT AS OTHERWISE PROVIDED IN THE PLAN, BY ORDER OF THE BANKRUPTCY COURT OR IN ACCORDANCE WITH APPLICABLE LAW.

ANY STATEMENTS IN THIS DISCLOSURE STATEMENT CONCERNING THE PROVISIONS OF ANY DOCUMENT ARE NOT NECESSARILY COMPLETE, AND IN EACH INSTANCE REFERENCE IS MADE TO SUCH DOCUMENT FOR THE FULL TEXT THEREOF.

THIS DISCLOSURE STATEMENT HAS BEEN PREPARED IN ACCORDANCE WITH SECTION 1125 OF THE BANKRUPTCY CODE AND RULE 3016 OF THE BANKRUPTCY RULES AND NOT NECESSARILY IN ACCORDANCE WITH FEDERAL OR STATE SECURITIES LAWS OR OTHER NON-BANKRUPTCY LAW.

PERSONS OR ENTITIES TRADING IN OR OTHERWISE PURCHASING, SELLING, OR TRANSFERRING CLAIMS AGAINST THE DEBTORS SHOULD EVALUATE THIS DISCLOSURE STATEMENT AND THE PLAN IN LIGHT OF THE PURPOSE FOR WHICH THEY WERE PREPARED.

THIS DISCLOSURE STATEMENT AND ANY DOCUMENTS APPROVED AS A PART OF THE SOLICITATION PACKAGE ARE THE ONLY DOCUMENTS TO BE USED IN CONNECTION WITH THE SOLICITATION OF VOTES ON THE PLAN. NO SOLICITATION OF VOTES MAY BE MADE UNTIL THE BANKRUPTCY COURT HAS APPROVED THIS DISCLOSURE STATEMENT AND THE DEBTORS HAVE DISTRIBUTED THIS DISCLOSURE STATEMENT IN ACCORDANCE WITH THE SOLICITATION PROCEDURES. NO PERSON HAS BEEN AUTHORIZED TO DISTRIBUTE ANY INFORMATION CONCERNING THE PLAN OTHER THAN THE INFORMATION

CONTAINED IN THIS DISCLOSURE STATEMENT AND ANY ACCOMPANYING DOCUMENTS.

THE DEBTORS' MANAGEMENT, WITH THE ASSISTANCE OF THE DEBTORS' FINANCIAL ADVISORS, PREPARED THE FINANCIAL PROJECTIONS APPENDED TO THIS DISCLOSURE STATEMENT. ALTHOUGH THE DEBTORS HAVE PRESENTED THESE PROJECTIONS WITH NUMERICAL SPECIFICITY, THEY HAVE NECESSARILY BASED THE PROJECTIONS ON A VARIETY OF ESTIMATES AND ASSUMPTIONS THAT, ALTHOUGH CONSIDERED REASONABLE BY SENIOR LEADERSHIP OF THE DEBTORS AT THE TIME OF PREPARATION, MAY NOT BE REALIZED, AND ARE INHERENTLY SUBJECT TO SIGNIFICANT OPERATIONAL, ECONOMIC, AND FINANCIAL UNCERTAINTIES AND CONTINGENCIES, MANY OF WHICH WILL BE BEYOND THE DEBTORS' OR REORGANIZED BSA'S CONTROL. THE DEBTORS CAUTION THAT THEY CANNOT MAKE ANY REPRESENTATIONS AS TO THE ACCURACY OF THESE PROJECTIONS OR TO THE DEBTORS' OR REORGANIZED BSA'S ABILITY TO ACHIEVE THE PROJECTED RESULTS. SOME ASSUMPTIONS INEVITABLY WILL NOT MATERIALIZE. FURTHER, EVENTS AND CIRCUMSTANCES OCCURRING SUBSEQUENT TO THE DATE ON WHICH THESE PROJECTIONS WERE PREPARED MAY DIFFER FROM ANY ASSUMED FACTS AND CIRCUMSTANCES. ALTERNATIVELY, ANY EVENTS AND CIRCUMSTANCES THAT COME TO PASS MAY WELL HAVE BEEN UNANTICIPATED, AND THUS MAY AFFECT FINANCIAL RESULTS IN A MATERIALLY ADVERSE OR MATERIALLY BENEFICIAL MANNER. PROJECTIONS, THEREFORE, MAY NOT BE RELIED UPON AS A GUARANTY OR OTHER ASSURANCE OF THE ACTUAL RESULTS THAT WILL OCCUR.

CERTAIN OF THE INFORMATION CONTAINED IN THIS DISCLOSURE STATEMENT IS BY ITS NATURE FORWARD LOOKING AND CONTAINS ESTIMATES, ASSUMPTIONS, AND PROJECTIONS THAT MAY BE MATERIALLY DIFFERENT FROM ACTUAL FUTURE RESULTS. THE WORDS "BELIEVE," "MAY," "WILL," "ESTIMATE," "CONTINUE," "ANTICIPATE," "INTEND," "EXPECT," AND SIMILAR EXPRESSIONS IDENTIFY THESE FORWARD-LOOKING STATEMENTS. THESE FORWARD-LOOKING STATEMENTS ARE SUBJECT TO A NUMBER OF RISKS, UNCERTAINTIES, AND ASSUMPTIONS, INCLUDING THOSE DESCRIBED IN ARTICLE X, "RISK FACTORS." IN LIGHT OF THESE RISKS AND UNCERTAINTIES, THE FORWARD-LOOKING EVENTS AND CIRCUMSTANCES DISCUSSED IN THIS DISCLOSURE STATEMENT MAY NOT OCCUR, AND ACTUAL RESULTS COULD DIFFER MATERIALLY FROM THOSE ANTICIPATED IN THE FORWARD-LOOKING STATEMENTS. THE DEBTORS AND THE REORGANIZED BSA DO NOT UNDERTAKE ANY OBLIGATION TO PUBLICLY UPDATE OR REVISE ANY FORWARD- LOOKING STATEMENTS, WHETHER AS A RESULT OF NEW INFORMATION, FUTURE EVENTS, OR OTHERWISE.

EXCEPT WHERE SPECIFICALLY NOTED, THE FINANCIAL INFORMATION CONTAINED IN THIS DISCLOSURE STATEMENT HAS NOT BEEN AUDITED BY A CERTIFIED PUBLIC ACCOUNTANT AND HAS NOT BEEN PREPARED IN ACCORDANCE WITH GENERALLY ACCEPTED ACCOUNTING PRINCIPLES. THE HISTORICAL INFORMATION CONTAINED IN THIS DISCLOSURE STATEMENT HAS

BEEN OBTAINED FROM SUCH REPORTS AND OTHER SOURCES OF INFORMATION AS ARE AVAILABLE TO THE DEBTORS.

AS TO CONTESTED MATTERS, ADVERSARY PROCEEDINGS, AND OTHER ACTIONS OR THREATENED ACTIONS, THIS DISCLOSURE STATEMENT SHALL NOT CONSTITUTE OR BE CONSTRUED AS AN ADMISSION OF ANY FACT OR LIABILITY, STIPULATION OR WAIVER, BUT RATHER AS A STATEMENT MADE IN FURTHERANCE OF A SETTLEMENT OF SUCH CONTESTED MATTERS, ADVERSARY PROCEEDINGS, AND OTHER ACTIONS OR THREATENED ACTIONS. THIS DISCLOSURE STATEMENT WILL NOT BE ADMISSIBLE IN ANY NON-BANKRUPTCY PROCEEDING, NOR SHALL THIS DISCLOSURE STATEMENT BE CONSTRUED TO BE CONCLUSIVE ADVICE ON THE TAX OR OTHER LEGAL EFFECTS OF THE PLAN AS TO HOLDERS OF CLAIMS AGAINST, OR INTERESTS IN, THE DEBTORS OR REORGANIZED BSA. THE DEBTORS DO NOT REPRESENT OR WARRANT THAT THE INFORMATION CONTAINED HEREIN OR ATTACHED HERETO IS WITHOUT ANY MATERIAL INACCURACY OR OMISSION.

ARTICLE II. INTRODUCTION

A. <u>Background</u>

This Disclosure Statement is being furnished by the Debtors in connection with the *Modified Fifth Amended Chapter 11 Plan of Reorganization for Boy Scouts of America and Delaware BSA, LLC* (as such may be amended, altered, modified or supplemented from time to time, the "<u>Plan</u>"),⁶ dated September 29, 2021, pursuant to section 1125 of the Bankruptcy Code, and in connection with the solicitation of votes to accept or reject the Plan.

The Plan described in this Disclosure Statement is proposed by the Debtors and supported by the Future Claimants' Representative, the Creditors' Committee, the Coalition, and the Ad Hoc Committee⁷ (collectively, the "Supporting Parties"). The Plan further incorporates settlements with JPM, Hartford, and TCJC.

Since the outset of these cases, the Debtors have advocated for a global resolution of Scouting-related sexual abuse claims that would comprehensively address liabilities of the Debtors and the many non-debtor Local Councils and Chartered Organizations that administer and carry out Scouting programming nationwide. Negotiations increased in intensity during 2021 and have occurred in the context of informal negotiations, countless hours of formal telephonic and video mediation sessions, and formal in-person mediation with the support of three Mediators appointed by the Bankruptcy Court. The Debtors entered into a settlement with the Creditors' Committee and JPM in March 2021. The Debtors also entered into a settlement with Hartford (the "Initial Hartford Settlement Agreement") in April 2021. Thereafter, negotiations continued with the other mediation parties. In those sessions, the Debtors made substantial progress toward a consensual plan of reorganization that would garner the support of the representatives of a majority of holders of Abuse Claims.

On July 1, 2021, the Debtors entered into a restructuring support agreement [D.I. 5466, 5813. 5868] (together with all exhibits, including the term sheet attached thereto and as may be amended or modified from time to time in accordance with the terms thereof, the "Restructuring Support Agreement")¹⁰ with the Future Claimants' Representative, the Tort Claimants' Committee, the Coalition, and the State Court Counsel,¹¹ as well as the Ad Hoc Committee

⁶ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Plan.

⁷ The Ad Hoc Committee of Local Councils is comprised of eight representative Local Councils (as defined in the Plan, the "Ad Hoc Committee").

In addition to numerous telephonic and video sessions, formal in-person mediation sessions were held on (i) March 30–April 1, 2021 in Miami; (ii) June 2–3, 2021 in Chicago; (iii) June 29–30, 2021 in Los Angeles; and (iv) May 4–6, May 26–27, June 7–10, August 3–5, August 18–24, September 1, and September 9–10, 2021 in New York City. See <u>Article V.K</u> herein for a further discussion on mediation throughout these Chapter 11 Cases, the Mediators, and the mediation parties.

The Initial Hartford Settlement Agreement was announced on April 16, 2021 [D.I. 2624] and incorporated into a prior version of the Plan filed on May 16, 2021 [D.I. 4107].

Capitalized terms in this <u>Article II.A</u> not otherwise defined herein shall have the meanings ascribed to them in the Restructuring Support Agreement.

The Coalition was formed in connection with certain law firms ("State Court Counsel") representing holders of Abuse Claims. These firms are: (i) Slater Schulman LLP, (ii) ASK LLP, (iii) Andrews & Thornton, (iv) Levin Papantonio Thomas Mitchell Rafferty & Procter P.A., (v) Eisenberg, Rothweiler, Winkler, Eisenberg & Jeck, P.C., (vi) Junell & Associates PLLC, (vii) Reich & Binstock LLP, (viii) Marc J. Bern & Partners LLP, (ix) Krause & Kinsman Law Firm, (x) Bailey Cowan Heckaman PLLC, (xi) Babin Law, LLC, (xii) Jason J. Joy & Associates, PLLC, (xiii) Motley Rice LLC, (xiv) Weller Green

(together with the Debtors, the "RSA Supporting Parties"), and concurrently filed a motion to approve the Restructuring Support Agreement (the "RSA Motion"). The Restructuring Support Agreement provided for a plan of reorganization that would deliver global resolution in these Chapter 11 Cases, and the representatives of approximately 70,000 holders of Abuse Claims supported the plan as set forth in the term sheet attached to the Restructuring Support Agreement.

Under the terms of the plan of reorganization contemplated by the Restructuring Support Agreement, the incorporation of any settlement with Hartford was required to be on terms and conditions acceptable to the Debtors and the RSA Supporting Parties. The terms and conditions of the Initial Hartford Settlement Agreement were not acceptable to the RSA Supporting Parties and were required to be removed from the plan of reorganization. To comply with the Restructuring Support Agreement, the Debtors sought a determination from the Bankruptcy Court that they had no obligations under the Initial Hartford Settlement Agreement.

After holding a hearing on the RSA Motion on August 12, 13, and 16, the Bankruptcy Court issued a bench ruling on August 19, 2021. The Bankruptcy Court ruled, among other things, that the Debtors were authorized to enter into the Restructuring Support Agreement but refrained from ruling with respect to whether the Debtors have any obligation to seek approval of the Initial Hartford Settlement Agreement.

Without a clear path for removing the terms and conditions of the Initial Hartford Settlement Agreement from the plan of reorganization, the Debtors and RSA Supporting Parties continued to engage in mediated negotiations regarding the terms of a settlement with Hartford that would be acceptable to representatives of holders of Direct Abuse Claims. On August 27, 2021, during those negotiations, the Restructuring Support Agreement expired in accordance with its terms. The Debtors and the RSA Supporting Parties continued to mediate with various parties in interest, including Insurance Companies and certain Chartered Organizations. After further mediation, negotiations yielded an improved settlement with Hartford, supported by the Debtors, the Future Claimants' Representative, the Coalition and certain State Court Counsel, and a settlement with TCJC.¹²

On September 14, 2021, the Debtors filed the *Sixth Mediators' Report*, which stated that the Debtors, Hartford, the Future Claimants' Representative, the Coalition, and the Ad Hoc Committee had agreed in principle on settlement terms that will result in an additional \$1.037 billion of cash contributions to the Settlement Trust, in addition to the contributions of up to approximately \$820 million that will be made by the Debtors and the Local Councils [D.I. 6210]. ¹³ Specifically, such parties have agreed on: (1) as a result of negotiations led on behalf of Abuse

Toups & Terrell LLP, (xv) Colter Legal PLLC, (xvi) Christina Pendleton & Associates PLLC, (xvii) Forman Law Offices, P.A., (xviii) Danziger & De Llano LLP, (xix) Swenson & Shelley PLLC, (xx) Cohen Hirsch LP (formerly Brooke F. Cohen Law, Hirsch Law Firm), (xxi) Damon J. Baldone PLC, (xxii) Cutter Law PC, (xxiii) The Robert Pahlke Law Group, (xxiv) Napoli Shkolnik PLLC, (xxv) Porter & Malouf, P.A, (xxvi) The Moody Law Firm, and (xxvii) Linville Johnson & Pahlke Law Group [D.I. 1997].

While the Tort Claimants' Committee supported the plan of reorganization as described in the expired Restructuring Support Agreement, the material terms of which are incorporated into the Plan, the Tort Claimants' Committee does not support the settlements with Hartford and TCJC.

As of the date of the filing of this Disclosure Statement, every Local Council has submitted a non-binding letter of intent reflecting each Local Council's intent to contribute the amounts listed on Exhibit C to this Disclosure Statement. A form of the non-binding letter of intent is attached as Exhibit B hereto.

Survivors by the Coalition, the Future Claimants' Representative, and their respective professionals, the terms of a modified settlement with Hartford, with State Court Counsel supporting and agreeing to be bound by such terms; and (2) a settlement with TCJC.¹⁴ The modified Hartford settlement, the principal terms of which are set forth in the term sheet attached to the Plan as Exhibit I-1 and which will be the subject of a definitive settlement agreement which will be filed with the Bankruptcy Court and included in the Plan Supplement (the "Hartford Insurance Settlement Agreement"), supersedes and, upon the Effective Date, renders the Initial Hartford Settlement Agreement void. 15 In exchange for Hartford's \$787 million cash contribution to the Settlement Trust, 16 Debtors will sell to Hartford, under the Plan, all liability insurance policies issued by Hartford to the BSA as the first named insured, free and clear of all interests in such policies. Hartford will be designated as a Settling Insurance Company and a Protected Party under the Plan and, subject to Bankruptcy Court approval, will receive the Hartford Administrative Expense Claim in the amount of \$2 million, to be paid in accordance with the terms of the Hartford Insurance Settlement Agreement. Notably, the Hartford Settlement Contribution is not subject to reduction based on the terms of settlements with other insurers.¹⁷ Moreover, in exchange for TCJC's (1) \$250 million cash contribution to the Settlement Trust, (2) rights under applicable insurance policies owned by the Debtors and the Local Councils, and (3) subordinate and/or waiver, release and expungement of TCJC's claims against the Debtors, TCJC will be designated as a Contributing Chartered Organization and Protected Party under the Plan. As consideration for such contributions by Hartford and TCJC, both parties will be entitled to the benefits of the Channeling Injunction and third-party releases under the Plan with respect to Abuse Claims, subject to Bankruptcy Court approval.

This Disclosure Statement describes the Plan, which incorporates the material terms set forth in the expired Restructuring Support Agreement and additionally incorporates the new settlements with Hartford and TCJC, as well as the JPM / Creditors' Committee Settlement. The Plan allows the Debtors to achieve the dual objectives that the Debtors set out to accomplish at the outset of these cases: (a) to timely and equitably compensate survivors of Abuse in Scouting and (b) to ensure that the BSA emerges from bankruptcy with the ability to continue its vital charitable mission.

The Hartford term sheet is attached as Exhibit A and TCJC term sheet is attached as Exhibit B to the Sixth Mediators' Report [D.I. 6210].

Under the Plan, Hartford would be granted an Allowed Administrative Expense Claim in the amount of \$2 million relating to the Initial Hartford Settlement Agreement.

The modified Hartford Insurance Settlement Agreement provides for an increased cash contribution to the Settlement Trust of \$137 million as compared to the Initial Hartford Settlement Agreement.

The Initial Hartford Settlement Agreement included a reduction provision based upon any future contribution amount from Century to the Settlement Trust.

THE DEBTORS AND THE SUPPORTING PARTIES (INCLUDING THE CREDITORS' COMMITTEE, THE FUTURE CLAIMANTS' REPRESENTATIVE, THE COALITION, AND THE AD HOC COMMITTEE) SUPPORT CONFIRMATION OF THE PLAN AND URGE ALL HOLDERS OF CLAIMS ENTITLED TO VOTE ON THE PLAN TO VOTE TO ACCEPT THE PLAN. THE DEBTORS AND THE SUPPORTING PARTIES BELIEVE THAT THE PLAN PROVIDES THE HIGHEST AND BEST RECOVERY FOR ALL CREDITORS AND IS IN THE BEST INTERESTS OF THE DEBTORS' ESTATES.

The Plan provides the framework for global resolution of Abuse Claims against the Debtors, Related Non-Debtor Entities, and Local Councils, as well as any Participating Chartered Organizations and Contributing Chartered Organizations and Settling Insurance Companies that may make contributions to the Settlement Trust for the benefit of survivors of Abuse (collectively, "Abuse Survivors"). The Plan has been designed to maximize and expedite recoveries to Abuse Survivors. The Debtors and the Supporting Parties strongly encourage all holders of Claims in the Voting Classes, including Direct Abuse Claims, to vote in favor of the Plan.

By order dated September 30, 2021, the Bankruptcy Court approved this Disclosure Statement in accordance with section 1125 of the Bankruptcy Code and found that it contained "adequate information" sufficient to enable a hypothetical investor of the relevant Class to make an informed judgment about the Plan, and authorized its use in connection with the solicitation of votes with respect to the Plan. Approval of this Disclosure Statement does not, however, constitute a determination by the Bankruptcy Court as to the accuracy or completeness of the information contained herein nor an endorsement by the Bankruptcy Court as to the fairness or merits of the Plan. No solicitation of votes may be made except pursuant to this Disclosure Statement and section 1125 of the Bankruptcy Code.

A copy of the Plan is attached hereto as **Exhibit A**. The rules of interpretation set forth in Article I.B of the Plan govern the interpretation of this Disclosure Statement. **Please note that if any inconsistencies exist between this Disclosure Statement and the Plan, the Plan shall govern in all respects.**

B. The BSA

The BSA's charitable mission is to prepare young men and women for life by instilling in them the values of the Scout Oath and Law and encouraging them to be trustworthy, kind, friendly and helpful. The BSA also trains young men and women in responsible citizenship, character development, and self-reliance through participation in a wide range of outdoor activities, educational programs, and, at older ages, career-oriented programs in partnership with community organizations. Indeed, since its inception more than 110 years ago, more than 130 million young men and women have participated in the BSA's youth programs, and at least 35 million adult volunteers have helped carry out the BSA's mission. Today, the BSA remains one of the largest youth organizations in the United States and one of the largest Scouting organizations in the world, with approximately 762,000 registered youth participants and approximately 320,000 adult volunteers. The BSA's alumni are legion among our nation's business, political, and cultural

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See BSA, About the BSA, https://www.scouting.org/about/.

leaders. Their legacy is the creation and support of Scouting units in virtually every corner of America and at U.S. military bases worldwide.

The BSA welcomes all young men and women, regardless of gender, race, ethnic background, sexual orientation, disability, or gender identification, who are willing to accept Scouting's values and meet the other requirements of membership. A Scout subscribes to the following oath: "On my honor I will do my best to do my duty to God and my country and to obey the Scout Law; to help other people at all times; to keep myself physically strong, mentally awake, and morally straight." Scouts are expected to conduct themselves in accordance with the Scout Law: to be "trustworthy, loyal, helpful, friendly, courteous, kind, obedient, cheerful, thrifty, brave, clean, and reverent." 100 people are supported by the scout subscribes to the following oath: 100 people are subscr

The BSA cares deeply about all survivors of child abuse. The BSA understands that no apology can repair the damage caused by abuse or take away the pain that survivors have endured. The BSA is steadfast in its commitment to continually improve all of its policies to prevent abuse.

C. <u>Voting and Confirmation</u>

<u>Article VIII</u> of this Disclosure Statement specifies the deadlines, procedures, and instructions for voting to accept or reject the Plan, as well as the applicable standards for tabulating ballots and master ballots, used in voting on the Plan (each, generally referred to herein as a "<u>Ballot</u>"). The following is an overview of certain information related to voting that is contained in <u>Article VIII</u> of this Disclosure Statement and elsewhere in this Disclosure Statement.

This Disclosure Statement is being transmitted in order to provide adequate information to enable holders of Claims in Class 3A (2010 Credit Facility Claims), Class 3B (2019 RCF Claims), Class 4A (2010 Bond Claims), Class 4B (2012 Bond Claims), Class 5 (Convenience Claims), Class 6 (General Unsecured Claims), Class 7 (Non-Abuse Litigation Claims), Class 8 (Direct Abuse Claims), and Class 9 (Indirect Abuse Claims), which Claims in such Classes are Impaired and entitled to vote on the Plan, to make an informed judgment in exercising their right to vote to accept or reject the Plan.

Each Class of Claims entitled to vote shall have accepted the Plan pursuant to the requirements of section 1126(c) of the Bankruptcy Code if at least two-thirds (2/3) in amount and more than one-half (1/2) in number of those voting in each such Class voted to accept the Plan. Assuming the requisite acceptances are obtained, the Debtors intend to seek Confirmation of the Plan at the Confirmation Hearing scheduled for January 24, 2022, at 10:00 a.m. (Eastern Time) before the Bankruptcy Court. The Confirmation Hearing may be continued from time to time without further notice other than an adjournment announced in open court or a notice of adjournment filed with the Bankruptcy Court and served on those parties who have requested notice under Bankruptcy Rule 2002 and the Entities who have filed an objection to the Plan, if any, without further notice to parties in interest. The Bankruptcy Court, in its discretion and prior to the Confirmation Hearing, may put in place additional procedures governing the Confirmation

⁹ *Id*.

²⁰ Id.

Hearing. Subject to section 1127 of the Bankruptcy Code, the Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing, without further notice to parties in interest.

Additionally, section 1128(b) of the Bankruptcy Code provides that any party in interest may object to Confirmation. Any objection or response to Confirmation of the Plan must: (i) be in writing; (ii) state the name and address of the objecting party and the nature and amount of the Claim of such party; (iii) state with particularity the legal and factual basis and nature of any objection to the Plan and include any evidentiary support therefor; and (iv) be filed with the Bankruptcy Court, 824 North Market Street, Third Floor, Wilmington, Delaware 19801 together with proof of service on or before January 7, 2022 at 4:00 p.m. (Eastern Time) (the "Plan Objection Deadline"), and served on the Debtors and certain other parties in interest in accordance with the Solicitation Procedures Order (defined below) so that they are received on or before the Plan Objection Deadline.

The Debtors have engaged Omni Agent Solutions (the "Solicitation Agent" or "Notice and Claims Agent") to assist in the voting process.

The Solicitation Agent will provide additional copies of all materials and will process and tabulate the Ballots, as defined in the *Debtors' Motion for Order (I) Approving the Disclosure Statement and the Form and Manner of Notice, (II) Approving Plan Solicitation and Voting Procedures, (III) Approving Forms of Ballots, (IV) Approving Form, Manner, and Scope of Confirmation Notices, (V) Establishing Certain Deadlines in Connection with Approval of the Disclosure Statement and Confirmation of the Plan, and (VI) Granting Related Relief [D.I. 2295] (the "Solicitation Procedures Motion"), filed on March 2, 2021, for Classes 3A, 3B, 4A, 4B, 5, 6, 7, 8, and 9, as applicable. You may obtain these documents from the Solicitation Agent free of charge by: (a) calling the Debtors' toll-free restructuring hotline at (866) 907-2721, (b) visiting the Debtors' restructuring website at https://omniagentsolutions.com/bsa, (c) writing to Boy Scouts of America, c/o Omni Agent Solutions, 5955 De Soto Avenue, Suite 100, Woodland Hills, CA 91367, or (d) emailing BSAballots@omniagnt.com. You may also access from these materials for a fee via PACER at http://www.deb.uscourts.gov/.*

As further described in the Solicitation Procedures (which are annexed to the Solicitation Procedures Order as Exhibit 1), to be counted, your Ballot indicating acceptance or rejection of the Plan must be received by the Solicitation Agent no later than 4:00 p.m. (Eastern Time) on December 14, 2021 (the "Voting Deadline"), unless the Debtors, in their sole discretion, extend the period during which votes will be accepted on the Plan, in which case the term "Voting Deadline" shall mean the last date on, and time by which, such period is extended. Any executed Ballot that does not indicate either an acceptance or rejection of the Plan or indicates both an acceptance and rejection of the Plan will not be counted as an acceptance or rejection and will not count toward the tabulations required pursuant to either section 1129 of the Bankruptcy Code.

Prior to deciding whether and how to vote on the Plan, each holder of a Claim entitled to vote should consider carefully all of the information in this Disclosure Statement, including <u>Article X</u> entitled "Risk Factors." Each holder of a Claim entitled to vote on the Plan should review this Disclosure Statement and the Plan and all Exhibits hereto and thereto before submitting

a Ballot. This Disclosure Statement contains a summary of certain provisions of the Plan and certain other documents and financial information. The Debtors believe that these summaries are fair and accurate as of the date hereof and provide adequate information with respect to the documents summarized; however, such summaries are qualified to the extent that they do not set forth the entire text of those documents and as otherwise provided herein.

D. Settlements and Resolutions

To both maximize distributions to holders of Direct Abuse Claims and continue the BSA's long tradition of Scouting, the Debtors and Supporting Parties seek approval of a plan of reorganization under chapter 11 of the Bankruptcy Code that provides a framework for global resolution, which, if confirmed and consummated, will allow the Debtors, as Reorganized BSA, to emerge from bankruptcy, having fulfilled their dual restructuring goals of (a) providing an equitable, streamlined, and certain process by which Abuse Survivors may obtain compensation for Abuse and (b) ensuring that the Reorganized BSA has the ability to continue its vital charitable mission.

The Plan incorporates certain of the material terms and provisions of the expired Restructuring Support Agreement. Additionally, as described above and in more detail below, the Plan incorporates the JPM / Creditors' Committee Settlement, which, subject to its terms and the effectiveness of the Plan, resolves all issues and objections that could be asserted by the Creditors' Committee with respect to confirmation of the Plan and prospective lien challenges, and all claims or causes of action that might be brought by or on behalf of the Debtors' Estates. As described more fully below and set forth in the Plan, the JPM / Creditors' Committee Settlement provides for substantial benefits to the Debtors' Estates, including distributions to holders of Allowed Convenience Claims, Allowed General Unsecured Claims, and Allowed Non-Abuse Litigation Claims, in addition to extensions of the maturity dates of the Prepetition Debt and Security Documents, including a two year moratorium on principal, which allows the Debtors to increase their contributions to the Settlement Trust. The JPM / Creditors' Committee Settlement also contemplates the Allowance of JPM's Claims by amending and restating the Prepetition Debt and Security Documents in the manner described in the Plan.

The BSA's charitable mission of Scouting is supported by certain Entities that are not Debtors in these Chapter 11 Cases, including Local Councils and Chartered Organizations. As described in this Disclosure Statement, the Local Councils serve geographic areas of varying size across the United States and facilitate the delivery of the Scouting program at the local level. Chartered Organizations are typically local organizations—such as faith-based institutions, clubs, civic associations, educational institutions, businesses, and groups of citizens—that sponsor local Scouting units. Under the Plan, substantial contributions to the Settlement Trust by the Debtors, Local Councils, Contributing Chartered Organizations, and Settling Insurance Companies will be made in exchange for the treatment of the foregoing Entities as Protected Parties under the Channeling Injunction. Additionally, Participating Chartered Organizations will agree to assignment and transfer to the Settlement Trust of their BSA insurance related rights and actions in exchange for treatment as Limited Protected Parties under the Channeling Injunction. The foregoing settlements are intended to provide for the fair and equitable resolution of Abuse Claims.

To continue the mission of Scouting through these non-Debtors, the Plan provides for the settlement of Abuse Claims against the BSA, Local Councils, any Participating Chartered Organizations, Contributing Chartered Organizations, and Settling Insurance Companies, by "channeling" all such Claims to the Settlement Trust (with respect to Participating Charted Organizations, Post-1975 Chartered Organization Abuse Claims), which shall have the exclusive responsibility for processing, liquidating and paying Abuse Claims. To obtain the benefits of the Channeling Injunction, Local Councils, Participating Chartered Organizations, Contributing Chartered Organizations, and Settling Insurance Companies will make substantial financial and/or insurance contributions to the Settlement Trust.

These contributions to the Settlement Trust, along with the BSA's contributions, will be used to fund significant recoveries for holders of compensable Direct Abuse Claims in accordance with the terms of the Trust Distribution Procedures. The Trust Distribution Procedures will establish the methodology for resolution of Abuse Claims, establish the process by which Abuse Claims will be reviewed by the Settlement Trust, and will specify liquidated values for compensable Claims based on the nature of the underlying Abuse.

Within this framework, the Plan also incorporates the terms and provisions of the Hartford Insurance Settlement Agreement and the TCJC Settlement Agreement. As described more fully below, these settlements contemplate, among other things, cash contributions to the Settlement Trust from Hartford and TCJC in exchange for the treatment of the foregoing Entities as Protected Parties under the Plan.

The assets contributed to the Settlement Trust will be administered by the Settlement Trustee and used to resolve Abuse Claims in accordance with the Settlement Trust Documents, including the Settlement Trust Agreement and the Trust Distribution Procedures. The Trust Distribution Procedures will specify the methodology for processing, liquidating, and paying Abuse Claims.

Generally, the features of settlements as incorporated in the Plan are as follows:

- The BSA will contribute to the Settlement Trust, among other things, (a) Net Unrestricted Cash and Investments; (b) the BSA's right, title, and interest in and to (i) the Artwork, (ii) the Oil and Gas Interests, and (iii) the Warehouse and Distribution Center (the value of which is subject to the Leaseback Requirement); (c) the net proceeds of the sale of Scouting University; (d) certain of the Debtors' rights under applicable insurance; (e) the Settlement Trust Causes of Action; (f) the assignment of any and all Perpetrator Indemnification Claims held by the BSA; and (g) the BSA Settlement Trust Note;
- The BSA Settlement Trust Note to be issued on the Effective Date to the Settlement Trust by the Reorganized BSA in the principal amount of \$80 million, which will bear interest from the Effective Date at a rate of 5.5% per annum and be payable semi-annually. Principal payments under the BSA Settlement Trust Note shall be payable in annual installments due on February 15 of each year during the term of the BSA Settlement Trust

Note, commencing on February 15 with certain minimum payment requirements.²¹ The BSA Settlement Trust Note may be prepaid at any time without penalty;

- Local Councils are expected to make a substantial contribution to the Settlement Trust to resolve the Abuse Claims that may be asserted against them in exchange for being included as a Protected Party under the Plan and receiving the benefits of the Channeling Injunction, consisting of (a) \$500 million, comprised of at least \$300 million in Cash with the balance in property, exclusive of insurance rights, (b) the DST Note, a \$100 million interest-bearing variable-payment obligation note issued by a Delaware statutory trust on or as soon as practicable after the Effective Date, and (c) the Local Council Insurance Rights. A list of each Local Council's total expected contribution, including a specific break-down between the (i) cash contribution and (ii) property contribution, is attached hereto as **Exhibit C**.
- Each Local Council's commitment to make its respective contribution to the Settlement Trust is dependent upon, among other things, an acceptable resolution of insurance and indemnity issues with respect to Chartered Organizations. Local Councils have currently memorialized their intent to contribute to the Settlement Trust on non-binding letters of intent, substantially conforming to the form attached hereto as **Exhibit B**. According to the letters of intent, the commitment of each Local Council to make its share of the \$500 million contribution is expressly contingent on a resolution related to Chartered Organizations that is acceptable to such Local Council. To date, no Local Council has publicly expressed satisfaction or dissatisfaction with the treatment afforded to Chartered Organizations. The Debtors and the Ad Hoc Committee believe that, notwithstanding the contingencies currently reflected in Local Council letters of intent, Local Councils will ultimately contribute the aggregate amount required under the Plan; references throughout this Disclosure Statement to the aggregate Local Council contribution therefore assume that Local Councils will collectively achieve the Local Council Settlement Contribution amount.
- The assignment and transfer to the Settlement Trust of all of the insurance rights of all of the BSA, Local Councils and Contributing Chartered Organizations under insurance policies of the Debtors, Local Councils and such Contributing Chartered Organizations, thereby providing the potential for substantial insurance recoveries to holders of Direct Abuse Claims;
- TCJC will make a cash contribution of \$250 million plus certain insurance rights to the Settlement Trust for payment of Abuse Claims related to TCJC that arose in connection with their sponsorship of one or more Scouting units which shall be channeled to the Settlement Trust; TCJC will be included as a Protected Party under the Plan, and receive

In accordance with the Plan, such annual principal payments shall be equal to the sum of the following calculation: (a) \$4.5 million; plus (b) \$3.50 multiplied by the aggregate number of Youth Members as of December 31 of the preceding year up to the forecasted number of Youth Members for such year as set forth in the Debtors' five-year business plan; plus (c) \$50 multiplied by the aggregate number of High Adventure Base Participants during the preceding calendar year; plus (d) \$50 multiplied by the aggregate number of Youth Members in excess of the forecast set forth in the Debtors' five-year business plan; plus (e) \$150 multiplied by the aggregate number of High Adventure Base Participants in excess of the forecasted number of High Adventure Base Participants for such year as set forth in the Debtors' five-year business plan. The forecast for years

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after 2025 shall be deemed to be the forecast for calendar year 2025.

the benefits of the Channeling Injunction. TCJC's contribution will go to pay Abuse Claimants with a claim against TCJC, in addition to pro rata share of Settlement Trust expenses, unless there are excess funds which will go to other Abuse Claimants;

- A mechanism by which other Chartered Organizations can become Participating Chartered Organizations (unless they elect not to or are chapter 11 debtors) through the assignment and transfer to the Settlement Trust of all of the post-1975 insurance rights of such Participating Chartered Organization in exchange for inclusion as a Limited Protected Party under the Plan, thereby providing the potential for substantial recoveries to holders of Abuse Claims. The mechanism also includes a pathway for other Chartered Organizations to make further substantial contributions to the Settlement Trust to resolve Abuse Claims that may be asserted against them related to Abuse that arose in connection with their sponsorship of one or more Scouting units, including those that arose prior to January 1, 1976, in exchange for being included as a Protected Party under the Plan and receiving the benefits of the Channeling Injunction, thereby becoming "Contributing Chartered Organizations" under the Plan. The Debtors shall continue to work in good faith with other parties involved in these Chapter 11 Cases to increase participation by Chartered Organizations;
- A proposed settlement by and among the BSA, JPM (the BSA's senior Secured lender), and the Creditors' Committee, under which JPM has agreed that, in full and final satisfaction of its Allowed Claims and in exchange for the Creditors' Committee's agreement not to pursue certain alleged estate causes of action, it shall enter into the Restated Debt and Security Documents as of the Effective Date. The Restated Debt and Security Documents will contain terms that are substantially similar to the Prepetition Debt and Security Documents except that, among certain other modifications, the maturity dates under the Restated Debt and Security Documents shall be the date that is ten (10) years after the Effective Date and principal under the Restated Debt and Security Documents shall be payable in installments beginning on the date that is two (2) years after the Effective Date;
- The proposed JPM / Creditors' Committee Settlement referenced above provides for the BSA's assumption of its prepetition Pension Plan and satisfaction of Allowed Convenience Claims, Allowed General Unsecured Claims, and Allowed Non-Abuse Litigation Claims, which are held by creditors who are core to the Debtors' charitable mission or whose Allowed Claims were incurred in furtherance of the Debtors' charitable mission;
- The JPM / Creditors' Committee Settlement also contemplates a term loan from the National Boy Scouts of America Foundation (as defined in the Plan, the "Foundation"), in the principal amount of \$42.8 million, which will be used by Reorganized BSA for working capital and general corporate purposes. This Foundation Loan will permit the Debtors to contribute a substantial amount of consideration in Cash to the Settlement Trust on the Effective Date;
- Hartford is expected to make a contribution of \$787 million to the Settlement Trust for the
 payment of Abuse Claims in exchange for the sale of the Hartford Policies to Hartford free
 and clear of the interests of all third parties, including any additional insureds under the

Hartford Policies, which interests will be channeled to the Settlement Trust; Hartford will be included as a Settling Insurance Company and Protected Party under the Plan, and receive the benefits of the Channeling Injunction. Hartford's contribution is subject to resolution of Chartered Organization rights to Hartford policies in a manner that is acceptable to Hartford. All references throughout this Disclosure Statement to Hartford's contribution assume that Hartford is satisfied with the Plan's treatment of Chartered Organizations as it impacts Hartford Policies; and

• A mechanism by which other Insurance Companies may enter into Insurance Settlement Agreements and provide sum-certain contributions to the Settlement Trust in exchange for being included as a Protected Party under the Plan and receiving the benefits of the Channeling Injunction, thereby becoming "Settling Insurance Companies" under the Plan.

The following chart illustrates the BSA Settlement Trust Contribution under the Plan:

BSA Settlement Trust Contribution	Source	Estimated Amount
Net Unrestricted Cash and Investments ²² 23	Cash	\$58.9 million
Warehouse and Distribution Center ²⁴	Real Property	\$11.6 million
Scouting University (net sale proceeds) ²⁵	Cash	\$1.9 million
Artwork	Asset	\$59.0 million ²⁶
Oil and Gas Interests	Asset	\$7.6 million
BSA Settlement Trust Note	Note Payable	\$80.0 million
Total Estimated BSA Settlement Trust N Contribution	Non-Insurance	<u>\$219 million</u> ²⁷

The Debtors and the Supporting Parties are committed to working with other Chartered Organizations and Settling Insurance Companies (other than Hartford and TCJC, which are described herein) to increase participation and contributions to the Settlement Trust, and will work in good faith with other parties involved in these Chapter 11 Cases to further negotiate terms to foster participation and further contributions to the Settlement Trust. When any new Chartered Organization or other Settling Insurance Company agrees to a settlement, the Debtors will file a notice on the case docket for these Chapter 11 Cases for distribution to any party that has requested notice pursuant to Bankruptcy Rule 2002, stating the name of the Contributing Chartered Organization or Settling Insurance Company and the amount of its contribution. The Debtors will also notify any party that has requested notice pursuant to Bankruptcy Rule 2002 of any additional

Reflects Unrestricted Cash and Investments on the Effective Date, after giving effect to the Foundation Loan of \$42.8 million, above \$39 million as of December 31, 2021 less the JPM Exit Fee, Allowed Administrative Expense Claims, the Hartford Administrative Expense Claim, Professional Fee Reserve, Creditor Representative Fee Cap, and Allowed Priority, Secured, and Convenience Claims. The Debtors believe that pursuing potential avoidance actions under the Bankruptcy Code, including potential preference or fraudulent transfer actions, would not yield a net return.

Represents estimated Settlement Trust contributions assuming an Effective Date of December 31, 2021 per the financial projections in the Disclosure Statement. The actual Cash Settlement Trust contribution is uncertain and subject various risks, including timing of emergence, amount of professional fees incurred, and performance of the organization through the Effective Date.

Estimated value based on a third-party broker opinion of value from November 2020 which is further supported by current negotiations with a potential purchaser, both of which contemplate a leaseback to BSA at current market rates with 3% annual increases.

²⁵ Represents net proceeds from the sale of the Scouting University building held in a segregated bank account for the benefit of the BSA Settlement Trust.

Estimated value based on a third-party fine arts appraisal report prepared by Geolat in March 2012.

Assuming a December 31, 2021 Effective Date, as reflected in the chart above, the amount of Net Unrestricted Cash and Investments is estimated to be approximately \$58.9 million and as a result the total BSA Settlement Trust Contribution is valued at approximately \$219 million. The BSA Settlement Trust Contribution value could be higher or lower than \$219 million depending on (a) timing of emergence, (b) performance of BSA's underlying business between now and emergence, (c) the level of professional fees incurred, and (d) the realizable value of the non-cash components of the BSA Settlement Trust Contribution.

Settling Insurance Companies. The Debtors will also post a notice of any new Contributing Chartered Organizations and Settling Insurance Companies at https://omniagentsolutions.com/bsa.

The Debtors and Supporting Parties are affirmatively seeking to reach further mediated settlements of disputed issues with Chartered Organizations and Insurance Companies, and other related matters, which may result in the amendment or modification of the Plan to propose additional settlements pursuant to section 1123(b)(3)(A) of the Bankruptcy Code and Bankruptcy Rule 9019. The Debtors and Supporting Parties believe that resolution of these controversies in advance of the Confirmation Hearing will facilitate the favorable resolution of these Chapter 11 Cases and maximize distributions to holders of Allowed Claims and Abuse Claims under the Settlement Trust.

E. Treatment of Chartered Organizations Under the Plan

The Plan provides three alternate paths for Chartered Organizations. As explained below, a Chartered Organization may: (1) become a Contributing Chartered Organization and thereby become a Protected Party and receive the full benefits and protections of the Channeling Injunction in exchange for its contribution of certain insurance-related rights to the Settlement Trust in addition to a substantial monetary contribution to the Settlement Trust; (2) become a Participating Chartered Organization and receive certain limited benefits and protections of the Channeling Injunction as a Limited Protected Party in exchange for contribution of certain rights under the Abuse Insurance Policies to the Settlement Trust, or (3) refrain from participating in the Plan. A Chartered Organization that chooses not to participate in the Plan will receive no benefits and protections under the Plan from future litigation related to Abuse Claims and will retain any rights it may have under insurance policies issued to the BSA or Local Councils that provide coverage to Chartered Organizations for Abuse Claims. One exception to the ability of non-participating Chartered Organizations to retain their insurance rights under the Abuse Insurance Policies is that the Hartford Insurance Settlement Agreement provides that the Hartford Policies are being purchased by Hartford free and clear of all interests of the estate and any person or entity other than the estate, pursuant to sections 363, 1123 and/or 1141 of the Bankruptcy Code.

1. Chartered Organizations Included in the Plan

The "Chartered Organizations" referenced in the Plan encompasses each and every chartering partner of the BSA, including each civic, faith-based, educational or business organization, governmental entity or organization, other entity or organization, or group of individual citizens, that are presently or were formerly authorized by the BSA to operate, sponsor or otherwise support one or more Scouting units. As discussed further herein, the Chartered Organizations play an important role in the Debtors' charitable mission by facilitating Scouting units across the country.

2. The Effect of the Channeling Injunction on Abuse Claims Against Chartered Organizations

The Channeling Injunction to be issued as a part of the Plan will permanently and forever stay, bar, and enjoin holders of Abuse Claims from pursuing such claims against the Debtors and other non-Debtors that are Protected Parties, including Contributing Chartered Organizations. Additionally, the Channeling Injunction will likewise permanently and forever stay, bar, and

enjoin holders from pursuing certain, but not all, Abuse Claims against Limited Protected Parties, including Participating Chartered Organizations. The Channeling Injunction will not protect Chartered Organizations unless they are either a Contributing Chartered Organization or Participating Chartered Organization.

As explained more fully below in Article III.F.3 below, it is the BSA's position that Chartered Organizations were not named or additional insureds under any of the BSA Insurance Policies prior to 1976. Therefore, neither the BSA nor the Insurance Companies have any obligation to defend or indemnify, i.e., pay settlements or judgments, with regard to Chartered Organizations for any Abuse Claims prior to 1976 in connection with such policies. Therefore, with respect to Participating Chartered Organizations, Abuse Claims prior to 1976 will not be channeled to the Settlement Trust. The Abuse Claims related to the Limited Protected Parties that will be channeled to the Settlement Trust are called "Post-1975 Chartered Organization Abuse Claims." Such claims include any Abuse Claim against a Participating Chartered Organization that relates to Abuse alleged to have first occurred on or after January 1, 1976; provided, however, that the term "Post-1975 Chartered Organization Abuse Claims" shall be limited to any Claim against a Participating Chartered Organization that is attributable to, arises from, is based upon, relates to, or results from Abuse that occurred in connection, in whole or in part, with the Participating Contributing Chartered Organization's or its personnel's or affiliates' involvement in, or sponsorship of, one or more Scouting units. (including any such Claim that has been asserted or may be amended to assert in a proof of claim alleging Abuse, whether or not timely filed, in the Chapter 11 Cases), including any proportionate or allocable share of liability based thereon. For the avoidance of doubt, no Claim alleging Abuse shall be a "Post-1975 Chartered Organization Abuse Claim' against a Participating Chartered Organization if such Claim is wholly unrelated to Scouting.

On the Effective Date of the Plan, the Settlement Trust shall assume the liabilities, obligations, and responsibilities, financial or otherwise, of (a) the Protected Parties for all Abuse Claims and (b) the Limited Protected Parties for all Post-1975 Chartered Organization Abuse Claims. Holders of Abuse Claims that are not Post-1975 Chartered Organization Abuse Claims shall maintain the right to assert such Abuse Claims against any Limited Protected Party (unless such Chartered Organization becomes a Contributing Chartered Organization). Likewise, any Chartered Organization that decides not to become a Participating Chartered Organization or Contributing Chartered Organization will not benefit from the Channeling Injunction in any manner and will retain its respective insurance rights and liabilities with respect to Abuse Claims (except insurance rights or interests, if any, in the Hartford Policies, which will be sold to Hartford pursuant to sections 363, 1123 and/or 1141 of the Bankruptcy Code).

3. Participating Chartered Organizations

Most Chartered Organizations will be treated as "Participating Chartered Organizations" under the Plan unless the Chartered Organization elects to opt out of this treatment or becomes a Contributing Chartered Organization as explained below. This general treatment enables a Chartered Organization to benefit from some of the protections under the proposed Channeling Injunction (described in greater detail below) in exchange for contribution to the Settlement Trust of rights under Abuse Insurance Policies issued on or after January 1, 1976. This assignment is called the "Participating Chartered Organization Insurance Assignment" and involves the

assignment and transfer to the Settlement Trust of the Participating Chartering Organizations' rights in and to (a) the Participating Chartered Organization Insurance Actions, (b) the Insurance Action Recoveries, (c) the Insurance Settlement Agreements, and (d) all other rights, claims, benefits, or Causes of Action under or with respect to the Abuse Insurance Policies (but not the policies themselves).

Generally, Chartered Organizations that are not Contributing Chartered Organizations will be automatically deemed to be Participating Chartered Organizations unless a Chartered Organization:

- objects to confirmation of the Plan, or
- completes the opt-out election form provided by the Debtors indicating that it does not wish to make the Participating Chartered Organization Insurance Assignment (discussed below) on or before the Plan Objection Deadline, or
- is a debtor in a pending bankruptcy.

A Chartered Organization that is a debtor in bankruptcy as of the Confirmation Date will not be a Participating Chartered Organization unless it elects to be treated as a Participating Chartered Organization by advising Debtors' counsel in writing that it wishes to make the Participating Chartered Organization Insurance Assignment.

All Participating Chartered Organizations shall be treated as "Limited Protected Parties" under the Plan, allowing them limited benefits of the Channeling Injunction, including the channeling of all Abuse Claims against them that relate to Abuse alleged to have first occurred on or after January 1, 1976. The Settlement Trust will resolve all such Post-1975 Chartered Organization Abuse Claims in accordance with the Trust Distribution Procedures.

4. Effect of Expedited Distribution Election on Chartered Organizations

If a holder of an Abuse Claim elects to receive the Expedited Distribution, such claim holder will be required to execute a release, substantially in the form attached to Exhibit A of the Trust Distribution Procedures, of all Chartered Organizations with respect to the Abuse Claim. The number of holders of Abuse Claims who ultimately elect to take the Expedited Distributions and provide the release in the foregoing sentence cannot be ascertained at this time.

5. Contributing Chartered Organizations

A Chartered Organization may receive the full benefits and protections of the Channeling Injunction as a "Protected Party" if it becomes a "Contributing Chartered Organization" under the Plan. In order to become a Contributing Chartered Organization and receive the full benefits of the Channeling Injunction, a Chartered Organization should seek to become a party to the mediation to further negotiate the contributions necessary to be granted these protections, and may contact bankruptcy counsel for the Debtors with this request. Pursuant to the Mediation Order [D.I. 812] (as defined herein), (i) all of the mediation parties must agree to include any additional party or parties in the mediation and (ii) the Mediators must agree that the participation of such additional party or parties is necessary or would be beneficial to the mediation.

Through mediation, a Chartered Organization must enter into a settlement with the BSA that includes a substantial contribution to the Settlement Trust that will resolve Abuse Claims that may be asserted related to Abuse that arose in connection with the Chartered Organization's involvement in Scouting prior to the Petition Date regardless of time period (as opposed to Participating Chartered Organizations, which only include claims that arose after January 1, 1976). The BSA believes that a substantial contribution is necessary for the Bankruptcy Court to approve treatment as a Protected Party under the Plan and receiving the benefits of the Channeling Injunction, thereby becoming a "Contributing Chartered Organization." As a part of such substantial contribution, each Contributing Chartered Organization will agree to take part in the Insurance Assignment, which includes (x) the assignment and transfer to the Settlement Trust of (a) the Insurance Actions, (b) the Insurance Action Recoveries, (c) the Insurance Settlement Agreements, and (d) all other rights, claims, benefits, or Causes of Action of the Debtors, Related Non-Debtor Entities, Local Councils, or Contributing Chartered Organizations under or with respect to the Abuse Insurance Policies (but not the policies themselves) and (y) the Participating Chartered Organization Insurance Assignment. A Participating Chartered Organization cannot become a Contributing Chartered Organization and receive the full protections of the Channeling Injunction based solely on the Participating Chartered Organization Insurance Assignment.

Each Contributing Chartered Organization/Protected Party will receive the benefit of the channeling of Abuse Claims to the Settlement Trust under the Channeling Injunction, which means that holders of such claims will be required to resolve their claims against such Contributing Chartered Organization with the Settlement Trust. The claims that will be channeled are only with respect to any Abuse Claim that is attributable to, arises from, is based upon, relates to, or results from, Abuse that occurred prior to the Petition Date in connection with the Contributing Chartered Organization's sponsorship of one or more Scouting units.

Because Contributing Chartered Organizations will be Protected Parties under the Channeling Injunction, the Debtors believe that no Insurance Settlement Agreement, including the Hartford Insurance Settlement Agreement, will impair the rights of any Contributing Chartered Organization.

The BSA encourages Chartered Organizations to become parties to the Bankruptcy Court-approved mediation process to discuss and negotiate such a settlement in order to become a Contributing Chartered Organization and receive the full benefits of the Channeling Injunction.

6. Treatment of Chartered Organizations That Are Neither a Participating Chartered Organization Nor a Contributing Chartered Organization

If a Chartered Organization does not become a Participating Chartered Organization or a Contributing Chartered Organization under the Plan, it will not receive the benefit of the Channeling Injunction with respect to Post-1975 Chartered Organization Abuse Claims and will retain its rights, if any, under the BSA Insurance Policies, *unless*, pursuant to an Insurance Settlement Agreement, such as the Hartford Insurance Settlement Agreement, the Debtors sell to a Settling Insurance Company one or more BSA Insurance Policies issued by such Settling Insurance Company pursuant to sections 363, 1123 and/or 1141 of the Bankruptcy Code. In that case, the rights, if any, of any Chartered Organizations under such BSA Insurance Policies will be

treated in accordance with sections 363 and 1141 of the Bankruptcy Code and other applicable law.

7. Potential Effect of Insurance Settlement Agreements on Chartered Organizations

If an insurer of a Chartered Organization enters into an Insurance Settlement Agreement with the Debtors to become a Settling Insurance Company under the Plan, it may be a component of such settlement that the Debtors and such Settling Insurance Company seek to obtain, or a condition of such settlement that there be, the release of the Chartered Organization's rights in the Chartered Organization's own insurance policies issued by such Settling Insurance Company to the extent of coverage for Abuse Claims.

Additionally, the ability of a Participating Chartered Organization to retain its rights under Abuse Insurance Policies issued prior to January 1, 1976 and the ability of a Chartered Organization that is not a Participating Chartered Organization to retain its rights under Abuse Insurance Policies is subject, in each case, to the terms of any proposed Insurance Settlement Agreement, which may provide that such Abuse Insurance Policies are being purchased by the Insurance Company free and clear of all interests of the estate and any person or entity other than the estate, including such Chartered Organizations, pursuant to sections 363, 1123 and/or 1141 of the Bankruptcy Code.

F. <u>Timeline</u>

As the Debtors have stated throughout these Chapter 11 Cases, emergence from bankruptcy as soon as possible is critical. There are several reasons for this. The Debtors' membership dropped significantly in 2020 as a result of the COVID-19 pandemic. In order to rebuild membership, the Debtors must emerge from the cloud of these Chapter 11 Cases as soon as possible. If the number of new members and returning members is substantially reduced from current projections, the Debtors could lack the means to meet their operational needs or otherwise emerge from bankruptcy. Timely emergence from Chapter 11 is essential to the Debtors' ability to improve their operations.

Finally, substantial professional fees will continue to accrue until a plan is confirmed and becomes effective. At this time, the Debtors' bankruptcy estate bears the burden for the fees of the professionals and advisors to the Debtors, the Tort Claimants' Committee, the Future Claimants' Representative, the Creditors' Committee, and JPM. Moreover, pursuant to the Plan and subject to the Bankruptcy Court granting a motion filed pursuant to sections 363(b), 1129(b)(4) and 503(b) of the Bankruptcy Code, Bankruptcy Rule 9019, or otherwise applicable bankruptcy and non-bankruptcy law, the Debtors will also pay certain fees incurred by the Coalition. Such fees are substantial and to date the Debtors have incurred more than \$146 million²⁸ in professional fees related to this restructuring. By the end of December 2021, the Debtors estimate the professional fees in the Chapter 11 Cases will equal or exceed \$205 million.²⁹ Each successive month is expected to cost the estate approximately \$10 million or more. The Debtors believe this

Amount through August 31, 2021, excluding bar noticing fees.

²⁹ Amount excludes bar noticing fees.

is wholly inappropriate for a non-profit chapter 11 proceeding and believe emergence from bankruptcy as soon as possible is essential to stop the accrual of additional professional fees.

Until recently, there had not been sufficient support for a plan of reorganization from the survivor constituencies to facilitate a global resolution that would accomplish the dual goals of this restructuring. However, now the Debtors have incorporated the material terms and provisions of the expired Restructuring Support Agreement, which the Debtors believe will result in the holders of Direct Abuse Claims voting to accept the Plan. As discussed, above, the Plan also incorporates the terms and provisions of the Hartford Insurance Settlement Agreement, which is supported by the Debtors, the Ad Hoc Committee, the Coalition, the Future Claimants' Representative, and the attorneys representing holders of Direct Abuse Claims listed on Schedule 1 to the Hartford Insurance Settlement Agreement term sheet. However, with the exception of Hartford, the Debtors do not yet have support for the Plan from their other insurers. Without the support of the Debtors' other insurers, confirmation of this Plan may not occur until late 2021, which will place a further financial burden on the Debtors. The potential for protracted litigation with Insurance Companies other than those that settle with the Debtors under the Plan is great and will cause increased costs and expenses to the Debtors, including with respect to professional fees. In light of these circumstances and the delayed emergence from the Chapter 11 Cases, the Debtors have worked with their advisors to take steps to mitigate the financial impact.

If emergence were to occur in December 2021, the BSA estimates that the Net Unrestricted Cash and Investments under the Plan would be approximately \$58.9 million resulting in a value of BSA Settlement Trust Contribution of approximately \$219 million; however, assuming a March 31, 2022 emergence, as reflected in the chart below, the amount of Net Unrestricted Cash and Investments drops to \$26 million and, as a result, the total BSA Settlement Trust Contribution is valued at approximately \$186 million. The BSA Settlement Trust Contribution value could be higher or lower than the amounts reflected in the chart depending on (a) timing of emergence, (b) performance of BSA's underlying business between now and emergence, (c) the level of professional fees incurred, and (d) the realizable value of the non-cash components of the BSA Settlement Trust Contribution.

The following chart reflects the value of the BSA Settlement Trust Contribution over time:

(\$ in millions)	<u>12/31/21</u>	<u>1/31/22</u>	2/28/22	3/31/22
Unrestricted Cash & Investments after Foundation Loan Proceeds	\$165.0	\$181.9	\$165.7	\$180.1
Less:				
Unrestricted Cash & Investments Retained by BSA ³⁰	(39.0)	(56.0)	(40.0)	(54.0)
Professional Fees Paid from 12/1/21 Forward ³¹	(44.6)	(54.8)	(64.6)	(75.0)

Minimum retained Unrestricted Cash and Investments is \$39 million if the Effective Date occurs in December 2021. Beginning on January 1, 2022, the minimum retained Unrestricted Cash and Investments increases based on cumulative estimated monthly net cash flows. For example, if the BSA has an Effective Date of January 31, 2022, the minimum retained cash increases from \$39 million to \$56 million based on an estimated monthly cash flow of \$17 million during the month of January.

Includes all professional fees paid from December 1, 2021 onward, including the Professional Fee Reserve Amount and ordinary professional fee payments, if applicable.

Coalition Restructuring Expenses ³²	(15.3)	(16.2)	(17.2)	(18.1)
Other Deductions ³³	(7.3)	(7.2)	(7.3)	(7.3)
Net Unrestricted Cash & Investments (to Settlement Trust)	\$58.9	\$47.6	\$36.7	\$25.7
Value of Other Cash and Non- Cash Contributions to Settlement Trust ³⁴	160.1	160.1	160.1	160.1
Total Estimated Contributions to Settlement Trust	\$219	\$207.7	\$196.8	\$185.8

G. The Channeling Injunction

The Channeling Injunction to be issued as a part of the Plan will permanently and forever stay, bar, and enjoin holders of Abuse Claims from taking any action for the purpose of directly or indirectly or derivatively collecting, recovering, or receiving payment of, on, or with respect to any Abuse Claim other than pursuant to the Settlement Trust Agreement and the Trust Distribution Procedures. Each holder of an Abuse Claim will have no right whatsoever at any time to assert its Abuse Claim against any Protected Party or any property or interest in property of any Protected Party. For the avoidance of doubt, Abuse Claims include Indirect Abuse Claims.

The Protected Parties include: (a) the Debtors; (b) Reorganized BSA; (c) the Related Non-Debtor Entities; (d) the Local Councils; (e) the Contributing Chartered Organizations; (f) the Settling Insurance Companies, including Hartford; and (g) all of such Persons' Representatives; provided, however, that no Perpetrator is or shall be a Protected Party. Notwithstanding the foregoing, a Contributing Chartered Organization shall be a Protected Party with respect to Abuse Claims only as set forth in the definition of "Abuse Claim."

Additionally, the Limited Protected Parties (i.e., Participating Chartered Organizations) shall enjoy the benefit of the Channeling Injunction, with respect to Post-1975 Chartered Organization Abuse Claims against the Limited Protected Parties as provided for in <u>Article X.F</u> of the Plan.

The Debtors have compiled a list of all potential Protected Parties and potential Limited Protected Parties under the Plan, including the identities of all Local Councils, Chartered Organizations, and Insurance Companies. To the extent any such parties participate, they will be included in the definition of Protected Parties and will benefit from the Channeling Injunction. This list of potential Protected Parties and Limited Protected Parties will be made

Assumed to be \$15.3 million for a December 31, 2021 Effective Date and an additional \$950,000 per month thereafter.

Consists of amounts of cash (a) equal to the JPM Exit Fee, (b) sufficient to fund all unpaid Allowed Administrative Expense Claims, including the Allowed Hartford Administrative Expense Claim, (c) equal to the Creditor Representative Fee Cap, (d) estimated to be required to satisfy Allowed Priority Tax Claims, Allowed Other Priority Claims, Allowed Secured Claims, and Allowed Convenience Claims, and (e) sufficient to fund all accrued but unpaid interest and reasonable fees and expenses of JPM as of the Effective Date.

Consists of the net sale proceeds from the Scouting University building, the value of the Artwork, the Oil and Gas Interests, and the Warehouse and Distribution Center, subject to the Leaseback Requirement, and the \$80 million BSA Settlement Trust Note.

available at https://omniagentsolutions.com/bsa-SAballots and https://omniagentsolutions.com/bsa-ballots. This list only includes potential Protected Parties and potential Limited Protected Parties for disclosure purposes—it does not mean that any such party will in fact become a Protected Party or potential Limited Protected Party, as applicable, under the Plan; however, the Plan assumes, with limited exceptions, that all of the parties listed as potential Limited Protected Parties will in fact become Limited Protected Parties unless such party opts out.³⁵

The difference between the release in <u>Article X.J.4</u> of the Plan and the Channeling Injunction in <u>Article X.F</u> of the Plan is that the release in <u>Article X.J.4</u> of the Plan is consensual while the Channeling Injunction is non-consensual. Specifically, the parties that vote to accept or reject the Plan may opt out of the release provisions in <u>Article X.J.4</u> of the Plan. Additionally, holders of Unimpaired Claims are deemed to grant the releases in <u>Article X.J.4</u> of the Plan unless they object to the releases. In contrast, the Channeling Injunction, which benefits not only the BSA, but also Local Councils, Participating Chartered Organizations, Contributing Chartered Organizations and Settling Insurance Companies, will apply regardless of consent to the Plan, if the Bankruptcy Court finds, after evaluating certain factors, that such non-debtor third parties made a substantial contribution of assets to the Reorganized BSA and/or Settlement Trust. That determination will be made at Confirmation.

Additionally, any Chartered Organization that is not a Contributing Chartered Organization as of the Effective Date may become a Protected Party after the Effective Date if the Bankruptcy Court, after notice and an opportunity for parties in interest to be heard, approves a settlement agreement between such Chartered Organization and the Settlement Trustee. Any Chartered Organization that is not a Participating Chartered Organization as of the Effective Date may become a Participating Chartered Organization after the Effective Date by agreement with the Settlement Trustee and without further order of the Bankruptcy Court; provided, however, that the Settlement Trustee shall file a notice with the Bankruptcy Court within thirty (30) days of entering into any agreement with a Chartered Organization that deems such Chartered Organization to be a Limited Protected Party, together with an amendment to Exhibit K of the Plan removing such Chartered Organization from the list of Chartered Organizations that are not Participating Chartered Organizations. Finally, within twelve months of the Effective Date, 36 any Insurance Company that is a Non-Settling Insurance Company as of the Effective Date may become a Protected Party if it executes a settlement with the Settlement Trustee after notice filed with the Bankruptcy Court and an opportunity for parties in interest to object. Such settlement will be deemed binding absent objection by any party in interest within fifteen calendar days of such notice.

The Channeling Injunction only applies to Abuse Claims, while the release in <u>Article X.J.4</u> of the Plan applies to Claims other than Abuse Claims. The Channeling Injunction does not mean that an Abuse Claim is being extinguished. Rather, the Abuse Claims are being channeled to the Settlement Trust, and will be reviewed and paid pursuant to the Trust Distribution Procedures.

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³⁵ The Debtors are providing these disclosures because such parties may be included in the definition of Protected Parties and will likely be Limited Protected Parties, as applicable, under the Plan and thereby benefit from the Channeling Injunction.

³⁶ This period can be extended in the sole discretion of the Settlement Trustee upon order of the Bankruptcy Court.

The Channeling Injunction is necessary to channel Abuse Claims to the Settlement Trust, creating a swift and efficient means to liquidate valid Abuse Claims pursuant to the Trust Distribution Procedures, while at the same time ensuring that the Reorganized BSA can continue to carry out its charitable mission. The Channeling Injunction and related non-consensual third-party releases as crafted are necessary to effect a meaningful and final resolution of Abuse Claims that will benefit holders of such Claims.

H. Summary and Description of Classes and Treatment

Except for Administrative Expense Claims and Priority Tax Claims, which are not required to be classified, all Claims and Interests are divided into Classes under the Plan. The following chart summarizes the projected distributions to holders of Allowed Claims against and Interests in each of the Debtors under the Plan and Abuse Claims that will be resolved by the Settlement Trust in accordance with the Trust Distribution Procedures. This chart is only a summary of such classification and treatment and reference should be made to the entire Disclosure Statement and the Plan for a complete description of the classification and treatment of Claims and Interests. The ability to receive distributions under the Plan depends upon the ability of the Debtors to obtain Confirmation of the Plan and meet the conditions to Confirmation and effectiveness of the Plan, as discussed in this Disclosure Statement, including, but not limited to, holders of Direct Abuse Claims providing a sufficient number of votes to accept the Plan.

Moreover, although every reasonable effort was made to be accurate, the projections of estimated recoveries are only an estimate. Any estimates of Claims or Interests in this Disclosure Statement may vary from the final amounts allowed by the Bankruptcy Court. As a result of the foregoing and other uncertainties which are inherent in the estimates, the estimated recoveries in this Disclosure Statement may vary from the actual recoveries received. The projected recoveries set forth below may change based upon changes in the amount of Allowed Claims and Abuse Claims resolved by the Settlement Trust in accordance with the Trust Distribution Procedures, as well as other factors related to the Debtors' operations and general economic conditions. The Debtors reserve the right to modify the Plan consistent with section 1127 of the Bankruptcy Code and Bankruptcy Rule 3019.

The summary of classification and treatment of Claims against and Interests in the Debtors is as follows:

Class	Designation ³⁷	Treatment under the Plan	Impairment and Entitlement to Vote	Estimated Amount ³⁸ and Approximate Percentage Recovery
1	Other		Unimpaired	Estimated Allowed
	Priority Claims	Other Priority Claim shall receive: (i) payment in		Amount: Less than \$0.1 million

³⁷ The Debtors reserve the right to eliminate any Class of Claims in the event they determine that there are no Claims in such Class.

³⁸ Figures with respect to the Allowed amounts of the Claims set forth in this chart are based upon the Debtors' best estimates of such Claims as of the date of this Disclosure Statement. These estimates are based on various assumptions. The actual amounts of Allowed Claims may differ significantly from these estimates should one or more underlying assumptions prove to be incorrect. Such differences may adversely affect the percentage of recovery to holders of Allowed Claims under the

Class	Designation ³⁷	Treatment under the Plan	Impairment and Entitlement to Vote	Estimated Amount ³⁸ and Approximate Percentage Recovery
		Cash in an amount equal to such Allowed Other Priority Claim; or (ii) satisfaction of such Allowed Other Priority Claim in any other manner that renders the Allowed Other Priority Claim Unimpaired, including Reinstatement.	Not Entitled to Vote (Presumed to Accept)	Estimated Percentage Recovery: 100%
2	Other Secured Claims	Each holder of an Allowed Other Secured Claim shall receive: (i) payment in Cash in an amount equal to the Allowed amount of such Claim; (ii) satisfaction of such Other Secured Claim in any other manner that renders the Allowed Other Secured Claim Unimpaired, including Reinstatement; or (iii) return of the applicable collateral in satisfaction of the Allowed amount of such Other Secured Claim.	Not Entitled to Vote (Presumed to Accept)	Estimated Amount: \$0 Estimated Percentage Recovery: 100%
3A	2010 Credit Facility Claims	Each holder of an Allowed 2010 Credit Facility Claim shall receive a Claim under the Restated Credit Facility Documents in an amount equal to the amount of such holder's Allowed 2010 Credit Facility Claim.	Impaired Entitled to Vote	Estimated Amount: \$80,762,060 Estimated Percentage Recovery: 100%
3B	2019 RCF Claims	Each holder of an Allowed 2019 RCF Claim shall receive a Claim under the Restated Credit Facility Documents in an amount equal to the amount of such	Impaired Entitled to Vote	Estimated Amount: \$61,542,720 Estimated Percentage Recovery: 100%

Plan. Moreover, the estimated recoveries set forth herein are necessarily based on certain assumptions, the realization of which are beyond the Debtors' control.

Class	Designation ³⁷	Treatment under the Plan	Impairment and Entitlement to Vote	Estimated Amount ³⁸ and Approximate Percentage Recovery
		holder's Allowed 2019 RCF Claim.		
4A	2010 Bond Claims	Each holder of an Allowed 2010 Bond Claim shall receive a Claim under the Restated 2010 Bond Documents in an amount equal to the amount of such holder's Allowed 2010 Bond Claim.	Impaired Entitled to Vote	Estimated Amount: \$40,137,274 Estimated Percentage Recovery: 100%
4B	2012 Bond Claims	Each holder of an Allowed 2012 Bond Claim shall receive a Claim under the Restated 2012 Bond Documents in an amount equal to the amount of such holder's Allowed 2012 Bond Claim.	Impaired Entitled to Vote	Estimated Amount: \$145,662,101 Estimated Percentage Recovery: 100%
5	Convenience Claims	Each holder of an Allowed Convenience Claim shall receive Cash in an amount equal to 100% of such holder's Allowed Convenience Claim.	Impaired Entitled to Vote	Estimated Amount: \$2.3 million – \$2.9 million Estimated Percentage Recovery: 100%
6	General Unsecured Claims	Each holder of an Allowed General Unsecured Claim shall receive, subject to the holder's ability to elect Convenience Claim treatment on account of the Allowed General Unsecured Claim, its Pro Rata Share of the Core Value Cash Pool up to the full amount of such Allowed General Unsecured Claim in the manner described in Article VII of the Plan.	Impaired Entitled to Vote	Estimated Amount: \$26.5 million – \$33.5 million Estimated Percentage Recovery: 75 – 95%

Class Designation ³⁷ Treatment under the Plan In	Impairment and Entitlement to Vote	Estimated Amount ³⁸ and Approximate Percentage Recovery
Litigation Non-Abuse Litigation	Impaired Entitled to Vote	Estimated Amount: Undetermined ³⁹ Estimated Percentage Recovery: 100%

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This class is comprised of approximately fifty-five (55) wrongful death or personal injury claims as well as seven (7) other litigation claims. None of these claims have been liquidated.

Non-Abuse Litigation Claim and (b) \$50,000.		
Pursuant to the Channeling injunction set forth in Article X.F of the Plan, each holder of a Direct Abuse Claim shall have such holder's Direct Abuse Claim against the Protected Parties (and each of them) permanently channeled to the Settlement Trust, and such Direct Abuse Claim shall thereafter be asserted exclusively against the Settlement Trust and processed, liquidated, and paid in accordance with the erms, provisions, and procedures of the Settlement Trust Documents. Pursuant to the Channeling injunction set forth in Article X.F of the Plan,	Impaired Entitled to Vote	Estimated Amount: \$2.4 billion - \$7.1 billion Estimated Percentage Recovery at \$7.1 billion: 10 - 21% plus additional insurance rights, expected to yield up to 100% recovery Estimated Percentage Recovery at \$2.4 billion: 31 - 63% plus additional insurance rights, expected to yield up to 100% recovery at \$2.4 billion: 31 - 63% plus additional insurance rights, expected to yield up to 100% recovery Error! Bookmark not defined.
na A care care care care care care care care	arsuant to the Channeling junction set forth in rticle X.F of the Plan, ach holder of a Direct buse Claim shall have ach holder's Direct Abuse laim against the Protected arties (and each of them) ermanently channeled to be Settlement Trust, and ach Direct Abuse Claim all thereafter be asserted acclusively against the ettlement Trust and accordance with the rms, provisions, and accordance with the rms, provisions, and accordance of the ettlement Trust ocuments.	Impaired Junction set forth in Inticle X.F of the Plan, Inch holder of a Direct Inch holder of a Dir

⁴⁰ Under the Plan, "Direct Abuse Claim" means an Abuse Claim that is not an Indirect Abuse Claim.

The following calculation was used to determine the percentage recovery range under the Plan: (\$219 million (BSA Settlement Contribution) plus \$500 million (Local Counsel Contribution) plus \$100 million (DST Note) plus Hartford Settlement Contribution minus the Hartford Administrative Expense Claim (\$785 million)) divided by \$2.4 billion - \$7.1 billion (Estimated Abuse Claims Range). The recovery percentages are net of assumed cost to operate the Settlement Trust. Costs are estimated between 6 and 10% of total assets with costs expected to be at the high end of the range in a smaller trust and at or below the lower end of the range in a larger trust under the Plan. The low end of the recovery range excludes the Hartford Settlement Contribution as some parties may object to the settlement amount and/or how the settlement amount is distributed to holders of Abuse Claims, thereby rendering these amounts unavailable to some or all creditors. The TCJC Settlement Contribution is not reflected in the recovery ranges for Direct Abuse Claims because such contribution by TCJC may not be available to all holders of Direct Abuse Claims under the Trust Distribution Procedures. Abuse Claims that relate to TCJC may have a higher recovery than the ranges set forth above. In addition, the Bates White estimated range of \$2.4 billion to \$7.1 billion estimates the value of Abuse Claims, which would include Future Abuse Claims, to the extent viable. The Future Claimants' Representative asserts that the forecast of the Future Abuse Claims should be higher than reflected in the Debtors' range. The Debtors do not agree with the forecast of the Future Abuse Claims asserted by the Future Claimants' Representative and believe that the Bates White range is a more accurate range of the value for all Abuse Claims, including Future Abuse Claims. Therefore, the Bates White range provides a better basis on which to formulate projected recoveries on account of Abuse Claims, including Direct Abuse Claims (which include Future Abuse Claims).

Class	Designation ³⁷	Treatment under the Plan	Impairment and Entitlement to Vote	Estimated Amount ³⁸ and Approximate Percentage Recovery
		Chartered Organization Abuse Claim shall have such holder's Post-1975 Chartered Organization Abuse Claim against the Limited Protected Parties (and each of them) permanently channeled to the Settlement Trust, and such Post-1975 Chartered Organization Abuse Claim shall thereafter be asserted exclusively against the Settlement Trust and processed, liquidated, and paid in accordance with the terms, provisions, and procedures of the Settlement Trust Documents.		Under the Expedited Distribution: 42 Estimated Amount: \$3,500.00
9	Indirect Abuse Claims ⁴³	Pursuant to the Channeling Injunction set forth in Article X.F of the Plan, each holder of an Indirect	Impaired Entitled to Vote	Estimated Amount: Unknown ⁴⁴

Pursuant to Article III.B.10 of the Plan, under the Plan, each holder of a properly completed non-duplicative proof of claim asserting a Direct Abuse Claim who filed such Claim by the Bar Date or was permitted by a Final Order of the Bankruptcy Court to file a late claim may elect on his or her Ballot to receive an Expedited Distribution in exchange for a full and final release in favor of the Debtors, the Related Non-Debtor Entities, the Local Councils, Contributing Chartered Organizations, and the Settling Insurance Companies. Under the Plan, "Expedited Distribution" means a one-time Cash payment from the Settlement Trust in the amount of \$3,500.00, conditioned upon satisfaction of the criteria set forth in the Trust Distribution

Under the Plan, "Indirect Abuse Claim" means a liquidated or unliquidated Abuse Claim for contribution, indemnity, reimbursement, or subrogation, whether contractual or implied by law (as those terms are defined by the applicable nonbankruptcy law of the relevant jurisdiction), and any other derivative Abuse Claim of any kind whatsoever, whether in the nature of or sounding in contract, tort, warranty or any other theory of law or equity whatsoever, including any indemnification, reimbursement, hold-harmless or other payment obligation provided for under any prepetition settlement, insurance policy, program agreement or contract.

The Debtors are unable to estimate with certainty the recovery amount for Indirect Abuse Claims under the Plan since they are unliquidated and contingent and subject to objection under section 502(e) of the Bankruptcy Code. However, to the extent the Indirect Abuse Claims become liquidated in the future, Indirect Abuse Claimants have the ability, pursuant to the Plan, to bring a claim for reconsideration under section 502(j) of the Bankruptcy Code and may be able to recover, on account of such claim, against the Settlement Trust Assets. Pursuant to the Trust Distribution Procedures, recoveries on account of Indirect Abuse Claims that are liquidated, non-contingent, and meet the criteria set forth in the Trust Distribution Procedures shall be subject to the same liquidation and payment procedures as the Settlement Trust would have afforded the holders of the underlying valid Direct Abuse Claims as liquidated under the Trust Distribution Procedures. The Bates White estimated range of \$2.4 billion to \$7.1 billion estimates the value of Abuse Claims, which would include Indirect Abuse Claims, to the extent viable.

Class	Designation ³⁷	Treatment under the Plan	Impairment and Entitlement to	Estimated Amount ³⁸ and Approximate
			Vote	Percentage Recovery
		Abuse Claim shall have		Estimated Percentage
		such holder's Indirect		Recovery at \$7.1
		Abuse Claim against the		billion: 10 – 21%
		Protected Parties (and each		plus additional
		of them) permanently		insurance rights,
		channeled to the Settlement		expected to yield up
		Trust, and such Indirect		to 100% recovery
		Abuse Claim shall		
		thereafter be asserted		Estimated Percentage
		exclusively against the		Recovery at \$2.4
		Settlement Trust and		billion: 31 – 63%
		processed, liquidated, and		plus additional
		paid in accordance with the		insurance rights,
		terms, provisions, and		expected to yield up
		procedures of the		to 100% recovery
		Settlement Trust		
		Documents.		
		Pursuant to the Channeling		
		Injunction set forth in		
		Article X.F of the Plan,		
		each holder of a Post-1975		
		Chartered Organization		
		Abuse Claim shall have		
		such holder's Post-1975		
		Chartered Organization		
		Abuse Claim against the		
		Limited Protected Parties		
		(and each of them)		
		permanently channeled to		
		the Settlement Trust, and		
		such Post-1975 Chartered		
		Organization Abuse Claim		
		shall thereafter be asserted		
		exclusively against the		
		Settlement Trust and		
		processed, liquidated, and		
		paid in accordance with the		
		terms, provisions, and		
		procedures of the		
		Settlement Trust		
		Documents.		

Class	Designation ³⁷	Treatment under the Plan	Impairment and Entitlement to Vote	Estimated Amount ³⁸ and Approximate Percentage Recovery
10	Interests in Delaware BSA	Interests in Delaware BSA shall be deemed cancelled without further action by or order of the Bankruptcy Court and shall be of no further force or effect, whether surrendered for cancellation or otherwise.	Not Entitled to Vote (Deemed to Reject)	Estimated Amount: N/A Estimated Percentage Recovery: 0%

I. <u>Illustrative Recovery Charts for Direct Abuse Claims under the Trust Distribution</u> Procedures

While both the Debtors and the Tort Claimants' Committee have <u>estimates</u> regarding the recovery to holders of Direct Abuse Claims, the actual recovery will depend on a number of factors including (a) the number and severity of Abuse Claims allowed under the Trust Distribution Procedures, including Future Abuse Claims, which have been estimated by the Future Claimants' Representative to be approximately \$5 billion (or approximately 21% of the total value of Direct Abuse Claims as calculated by Ankura applying the procedures and criteria set forth in the Trust Distribution Procedures dated July 2, 2021), (b) any additional proceeds that may be recovered by the Debtors prior to the Effective Date or the Settlement Trust after the Effective Date from Insurance Companies and Chartered Organizations, and (c) the costs of running the Settlement Trust.

The Debtors and the Tort Claimants' Committee have each provided illustrative examples (set forth below) of what holders of Direct Abuse Claims would recover under different scenarios with different assumptions. The Debtors and the Tort Claimants' Committee disagree regarding which estimate reflects the most likely recovery to holders of Direct Abuse Claims.

The Debtors' examples use their expert's value for the claims pool (as described in Article V.N) and show potential recoveries on the base and maximum values in the Trust Distribution Procedures for both in-statute Abuse Claims and for Abuse Claims subject to statute of limitations or repose defenses.

The Tort Claimants' Committee's examples use an illustrative value of the claims pool if *all* the Direct Abuse Claims that are currently asserted are allowed at the base value in the Trust Distribution Procedures *and* adjusted in the manner provided in the proposed Trust Distribution Procedures for statutes of limitations defenses. The Tort Claimants' Committee has not adjusted for any other factors that would impact the validity and valuation of the Direct Abuse Claims under the Trust Distribution Procedures because the Tort Claimants' Committee does not believe that there is sufficient evidence to do so.

Neither the Debtors' nor the Tort Claimants' Committee's illustrations reflect the option for claimants to accept the \$3,500 "Expedited Distribution" prior to the Settlement Trust's review of their Direct Abuse Claim.

So that holders of Direct Abuse Claims are informed of the differing views of the projected recoveries, both illustrations are set forth below:

1. Debtors' Illustrative Direct Abuse Claim Recoveries under the Trust Distribution Procedures

Under the Plan, the Debtors estimate that holders of Direct Abuse Claims will receive between 10-63% of the value of such Claims. To calculate these recovery percentages, the Debtors took the known value being contributed to the Settlement Trust, excluding the TCJC Settlement Contribution, ⁴⁵ as of September 23, 2021 (\$1.604 billion) less estimated costs to operate the Settlement Trust and divided such amount by the Debtors' estimate of the aggregate value of Abuse Claims which is between \$2.4 billion and \$7.1 billion (as described in Article V.N.). The low end of the recovery range excludes the Hartford Settlement Contribution as some parties may object to the settlement amount and/or how the settlement amount is distributed to holders of Abuse Claims, thereby rendering these amounts unavailable to some or all creditors. This recovery percentage will increase with additional insurance recoveries and the potential addition of Contributing Chartered Organizations. The Debtors believe these increases may provide up to a 100% recovery.

The chart below sets forth the Debtor's estimated recovery by type of Direct Abuse Claim as well whether the claim is presumed to be within or outside of the applicable statute of limitations or repose based on the "Mitigating Scaling Factors" addressed in the next paragraph. For claims presumed subject to a defense based on of statute of limitation or repose, illustrative recoveries are shown based on the mid-point of the scaling factors. **Individual claimant recoveries will be different based on the Settlement Trustee's full review of each individual's claim and the application of all of the factors laid out in the Trust Distribution Procedures.**

The Trust Distribution Procedures contain certain Mitigating Scaling Factors that the Settlement Trustee may assign to eliminate or decrease the recovery of a Direct Abuse Claim, including the passage of a statute of limitations or a statute of repose. Below are the scaling factors and a summary of the tiers into which the Debtors, in consultation with the Coalition and Future Claimants' Representative, have classified each state:

Tier	Closed	Gray 3	Gray 2	Gray 1	Open
Scaling Factor	.0110	.1025	.3045	.5070	1
States	Alabama	Alaska	Iowa	Connecticut	Arizona
	Kansas	Florida	Minnesota	DC	Arkansas
	Oklahoma	Idaho	New Hampshire	Delaware	California
	Puerto Rico	Indiana	North Dakota	Georgia	Colorado
	South Dakota	Kentucky	Ohio	Illinois	Guam

The TCJC Settlement Contribution is not reflected in the recovery ranges for Direct Abuse Claims because such contribution by TCJC is only expected to be available to certain claimants under the Trust Distribution Procedures.

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Utah	Maryland	Pennsylvania	Massachusetts	Hawaii
Wyoming	Michigan	South Carolina	New Mexico	Louisiana
Unknown / Federal	Mississippi	Tennessee	Oregon	Maine
	Missouri	West Virginia	Washington	Montana
	Nebraska			New Jersey
	Nevada			New York
	Rhode Island			North Carolina
	Texas			Vermont
	Virgin Islands			
	Virginia			
	Wisconsin			_

Debtors Illustrative Distribution Examples By Type of Direct Abuse Claim												
Penetration Claim												
December Denge	_	<u>In-Statute</u> <u>in Any State</u>										
Recovery Range		Closed Gray 3 (5.5%) (17.5%)			Gray 2 (37.5%)		Gray 1 (60%)	Open (100%)				
Base Claim Amount									\$	600,000		
10% Recovery	\$	3,300	\$	10,500	\$	22,500	\$	36,000	\$	60,000		
63% Recovery	\$	20,790	\$	66,150	\$	141,750	\$	226,800	\$	378,000		
100% Recovery	\$	33,000	\$	105,000	\$	225,000	\$	360,000	\$	600,000		
Max Claim Amount									\$	2,700,000		
10% Recovery	\$	14,850	\$	47,250	\$	101,250	\$	162,000	\$	270,000		
63% Recovery	\$	93,555	\$	297,675	\$	637,875	\$	1,020,600	\$	1,701,000		
100% Recovery	\$	148,500	\$	472,500	\$	1,012,500	\$	1,620,000	\$	2,700,000		

	Oral Sex Claim											
Recovery Range	Out-of-Statute Claims									<u>In-Statute</u> <u>in Any State</u>		
Recovery Range	Closed (5.5%)		Gray 3 (17.5%)		Gray 2 (37.5%)			Gray 1 (60%)	Open (100%)			
Base Claim Amount									\$	450,000		
10% Recovery	\$	2,475	\$	7,875	\$	16,875	\$	27,000	\$	45,000		
63% Recovery	\$	15,593	\$	49,613	\$	106,313	\$	170,100	\$	283,500		
100% Recovery	\$	24,750	\$	78,750	\$	168,750	\$	270,000	\$	450,000		
Max Claim Amount									\$	2,025,000		
10% Recovery	\$	11,138	\$	35,438	\$	75,938	\$	121,500	\$	202,500		
63% Recovery	\$	70,166	\$	223,256	\$	478,406	\$	765,450	\$	1,275,750		
100% Recovery	\$	111,375	\$	354,375	\$	759,375	\$	1,215,000	\$	2,025,000		

	Masturbation Claim	
Recovery Range	Out-of-Statute Claims	<u>In-Statute</u> <u>in Any State</u>

	Closed (5.5%)	Gray 3 17.5%)	Gray 2 (37.5%)	Gray 1 (60%)	Open (100%)
Base Claim Amount					\$ 300,000
10% Recovery	\$ 1,650	\$ 5,250	\$ 11,250	\$ 18,000	\$ 30,000
63% Recovery	\$ 10,395	\$ 33,075	\$ 70,875	\$ 113,400	\$ 189,000
100% Recovery	\$ 16,500	\$ 52,500	\$ 112,500	\$ 180,000	\$ 300,000
Max Claim Amount					\$ 1,350,000
10% Recovery	\$ 7,425	\$ 23,625	\$ 50,625	\$ 81,000	\$ 135,000
63% Recovery	\$ 46,778	\$ 148,838	\$ 318,938	\$ 510,300	\$ 850,500
100% Recovery	\$ 74,250	\$ 236,250	\$ 506,250	\$ 810,000	\$ 1,350,000

		Touc	hing Unclot	thed (Claim				
Recovery Range	Out-of-Statute Claims								
Recovery Range	Closed (5.5%)		Gray 3 (17.5%)		Gray 2 (37.5%)		Gray 1 (60%)		Open (100%)
Base Claim Amount								\$	150,000
10% Recovery	\$ 825	\$	2,625	\$	5,625	\$	9,000	\$	15,000
63% Recovery	\$ 5,198	\$	16,538	\$	35,438	\$	56,700	\$	94,500
100% Recovery	\$ 8,250	\$	26,250	\$	56,250	\$	90,000	\$	150,000
Max Claim Amount								\$	675,000
10% Recovery	\$ 3,713	\$	11,813	\$	25,313	\$	40,500	\$	67,500
63% Recovery	\$ 23,389	\$	74,419	\$	159,469	\$	255,150	\$	425,250
100% Recovery	\$ 37,125	\$	118,125	\$	253,125	\$	405,000	\$	675,000
		Tou	ching Cloth	ied C	laim				
			Out-of-Sta	tute	Claims			_	n-Statute Any State
Recovery Range	Closed (5.5%)		Gray 3 17.5%)		Gray 2 (37.5%)		Gray 1 (60%)		Open (100%)
Base Claim Amount								\$	75,000
10% Recovery	\$ 413	\$	1,313	\$	2,813	\$	4,500	\$	7,500
63% Recovery	\$ 2,599	\$	8,269	\$	17,719	\$	28,350	\$	47,250
100% Recovery	\$ 4,125	\$	13,125	\$	28,125	\$	45,000	\$	75,000
Max Claim Amount								\$	337,500
10% Recovery	\$ 1,856	\$	5,906	\$	12,656	\$	20,250	\$	33,750
63% Recovery	\$ 11,694	\$	37,209	\$	79,734	\$	127,575	\$	212,625
100% Recovery	\$ 18,563	\$	59,063	\$	126,563	\$	202,500	\$	337,500

Non-Touching Claim										
Recovery Range	Out-of-Statute Claims								<u>In-Statute</u> <u>in Any State</u>	
Recovery Range		Closed (5.5%)		Gray 3 (17.5%)		Gray 2 (37.5%)	Gray 1 (60%)		Open (100%)	
Base Claim Amount									\$	3,500
10% Recovery	\$	19	\$	61	\$	131	\$	210	\$	350
63% Recovery	\$	121	\$	386	\$	827	\$	1,323	\$	2,205
100% Recovery	\$	193	\$	613	\$	1,313	\$	2,100	\$	3,500

Max Claim Amount					\$ 8,500
10% Recovery	\$ 47	\$ 149	\$ 319	\$ 510	\$ 850
63% Recovery	\$ 295	\$ 937	\$ 2,008	\$ 3,213	\$ 5,355
100% Recovery	\$ 468	\$ 1,488	\$ 3,188	\$ 5,100	\$ 8,500

2. Tort Claimants' Committee's Illustrative Direct Abuse Claim Recoveries under the Trust Distribution Procedures

The Tort Claimants' Committee has a different view than the Debtors about the value of Abuse Claims. The Tort Claimants' Committee also took the known value being contributed to the Settlement Trust, excluding the TCJC Settlement Contribution, as of September 23, 2021 (\$1.604 billion) less estimated costs to operate the Settlement Trust (projected at 10%). After adjustment for administrative expenses, \$1.444 billion would be distributable to the holders of Allowed Abuse Claims.

The Tort Claimants' Committee calculated the range of values of all asserted Abuse Claims is \$13.5 billion to \$73.2 billion taking into account the Base and Maximum Claim values under the Trust Distribution Procedures and the range of statute of limitations discounts. For purposes of this illustration, the Tort Claimants' Committee estimated the total claims amount assuming *all* the Abuse Claims are allowed at the <u>base value</u> in the Trust Distribution Procedures. The Abuse Claims were then adjusted using the median of the statutes of limitations discount range. This results in an estimated recovery of 9.63%. The Tort Claimants' Committee did not discount for lack of information in the claim filings, in part because claimants will have the opportunity to supplement that information.

The chart below sets forth the projected recovery on a base claim by Abuse type after applying the median discounts for statutes of limitations required under the Trust Distribution Procedures based on the applicable state law. These amounts will be further reduced on account of recoveries for holders of Future Abuse Claims, which claims have been estimated by the Future Claimants' Representative to be approximately \$5 billion or approximately 21% of the total value of Direct Abuse Claims as calculated by Ankura applying the procedures and criteria set forth in the Trust Distribution Procedures dated July 2, 2021.

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The references in the chart below to "closed" "Grey 1-3" and "open" are references to the tiers for statute of limitations adjustments in the Trust Distribution Procedures as noted above and as set forth on Schedule 1 to the Trust Distribution Procedures.

		D () () ()		
	,	Penetration Claim	00	
		se Claim Amount: \$600,0 f Base Claim Payment: 9.		
		ment Range: \$3,177 - \$57		
		After Statute Of Limitation		
Closed \$3,177	Gray 3 \$10,110	Gray 2 \$21,664	Gray 1 \$34,663	Open (or in-statute in any State) \$57,771
		Oral Sex Claim		
	Ba	se Claim Amount: \$450,0	00	
	% O	f Base Claim Payment: 9.	63%	
		ment Range: \$2,383 - \$43		
	Base Payment A	After Statute Of Limitation	n Adjustments	
Closed \$2,383	Gray 3 \$7,582	Gray 2 \$16,248	Gray 1 \$25,997	Open (or in-statute in any State) \$43,328
		Masturbation Claim		
		se Claim Amount: \$300,0		
	% O	f Base Claim Payment: 9.	63%	
	Pay	ment Range: \$1,589 - \$28	,886	
	Base Payment A	After Statute Of Limitatio	n Adjustments	
Closed \$1,589	Gray 3 \$5,055	Gray 2 \$10,832	Gray 1 \$17,331	Open (or in-statute in any State) \$28,886
	Tou	iching Unclothed Cla	aim	
	Ba	se Claim Amount: \$150,0	00	
	% O	f Base Claim Payment: 9.	63%	
	•	ment Range: \$794 - \$14,4		
	Base Payment A	After Statute Of Limitation	n Adjustments	Open (or in-statute in
Closed \$794	Gray 3 \$2,527	Gray 2 \$5,416	<i>Gray 1</i> \$8,666	any State) \$14,443
	To	ouching Clothed Clai	im	
		ase Claim Amount: \$75,0		
	% O	f Base Claim Payment: 9.	63%	
		yment Range: \$397 - \$7,2		
		0 0 1 1 0 0 T 1 11 11	n Adjustments	
	Base Payment A	After Statute Of Limitatio	n Aujustinents	
Closed \$397	Base Payment A Gray 3 \$1,264	Gray 2 \$2,708	Gray 1 \$4,333	Open (or in-statute in any State) \$7,221
	Gray 3 \$1,264	Gray 2 \$2,708	Gray 1 \$4,333	any State)
	Gray 3 \$1,264	Gray 2	Gray 1 \$4,333	any State)
	Gray 3 \$1,264	Gray 2 \$2,708 Non-Touching Claim	Gray 1 \$4,333	any State)
	Gray 3 \$1,264	Gray 2 \$2,708 Non-Touching Claim ase Claim Amount: \$3,50 f Base Claim Payment: 9. Payment Range: \$19 - \$33	Gray 1 \$4,333	any State)
	Gray 3 \$1,264	Gray 2 \$2,708 Non-Touching Claim ase Claim Amount: \$3,50 f Base Claim Payment: 9.	Gray 1 \$4,333	any State)

3. Tort Claimants' Committee's Analysis of Local Council Contributions

The Tort Claimants' Committee encourages holders of Direct Abuse Claims to review the detailed chart at Exhibit G, which shows that the Local Councils' aggregate contribution pays 1.27% of the maximum Trust Distribution Procedure claim value – which represents approximately 28% of their book value of unrestricted net assets – to fund the proposed settlement.

Exhibit G does not include the \$100 million DST Note as that is not allocated between the Local Councils and, as noted in the risk factor at Article X.A.19 of this Disclosure Statement, the payment of the DST Note is not assured and there is no security for the DST Note.

Exhibit G includes the following information:

- Name of the Local Council and number of Abuse Claims that implicate a Local Council.
- Valuation of the Abuse Claims against each Local Council using the Trust Distribution Procedures (Base) with the highest statute of limitation discount (resulting in the "Low" value) and the Trust Distribution Procedures (Max) with the lowest statute of limitation discount (resulting in the "High" value).
- The total value contributed by each Local Council.
- The value of each Local Council's unrestricted net assets.

The Debtors do not agree with the Tort Claimants' Committee's analysis on Exhibit G and have included their specific response to the analysis on Exhibit G-1.

J. The Settlement Trust

On the Effective Date of the Plan, the Settlement Trust will be established for the benefit of holders of Abuse Claims. From and after the Effective Date, all Abuse Claims shall be channeled to the Settlement Trust, which will be funded by the Settlement Trust Assets. As further described in Article VII of this Disclosure Statement, the Settlement Trust will administer the Settlement Trust Assets and process, liquidate, and pay Abuse Claims in accordance with the applicable Trust Distribution Procedures.

The purpose of the Settlement Trust is to assume liability for all Abuse Claims, to administer the Settlement Trust Assets, and to direct the processing, liquidation, and payment of all compensable Abuse Claims. The Settlement Trust will resolve Abuse Claims through the Trust Distribution Procedures, which are summarized in Article VII.B of this Disclosure Statement and attached to the Plan as Exhibit A. The Trust Distribution Procedures are designed to permit the Settlement Trustee to provide substantially similar treatment to holders of legally valid and factually supported, similar Abuse Claims and will be the sole and exclusive method by which the holder of an Abuse Claim may seek allowance and resolution of his or her Abuse Claim. The Debtors will demonstrate at the Confirmation Hearing that the Settlement Trust will resolve Abuse Claims in accordance with the Settlement Trust Documents in such a way that holders of Abuse Claims are treated fairly, equitably, and reasonably in light of the finite assets available to satisfy such Claims, and otherwise comply in all respects with the requirements of the Bankruptcy Code.

The Trust Distribution Procedures are discussed further in <u>Article VII.B</u> herein. Additionally, the Settlement Trust Agreement is attached to the Plan as Exhibit B.

K. Further Information Regarding Non-Abuse Litigation Claims

The Debtors' insurance coverage for years 2013 and later may provide coverage for both Abuse Claims and Non-Abuse Litigation Claims, but there is a negligible risk that the Debtors will exhaust all of their insurance coverage for such years on account of Non-Abuse Litigation Claims. The Debtors have identified approximately sixty-two (62) active out of seventy-two (72) total Non-Abuse Litigation Claims, all of which appear to have arisen in 2013 or later (to the extent the date of the alleged incident is known). The Debtors believe that at least eleven (11) of the active Claims will be disallowed through the Claims reconciliation process. In addition, one (1) claim has been withdrawn, six (6) have been satisfied, and three (3) have been previously disallowed. The Debtors have approximately \$200 million of available insurance coverage in each year after 2013, in addition to primary insurance policies issued by Old Republic Insurance Company that have \$1 million in per-occurrence limits, but no applicable aggregate limit. It is likely that a material number of the Non-Abuse Litigation Claims will not exceed the \$1 million per-occurrence limit of the primary policies issued by Old Republic Insurance Company or Evanston Insurance Company. As such, the Debtors expect that there will be ample insurance coverage for Non-Abuse Litigation Claims.

The Debtors will use their best efforts to obtain Bankruptcy Court approval of as many settlements of Non-Abuse Litigation Claims as possible prior to the Effective Date. While the Settlement Trust has the power to settle or release the Specified Insurance Policies, prior to the exercise of that right, any Non-Abuse Litigation Claim may recover for its claim from any available Specified Insurance Policy.

Moreover, prior to the Effective Date the Creditors' Committee will retain consent rights with respect to any proposed settlement between the Debtors and its primary insurers Old Republic (Specified Insurance Policies from 2013-19) and Evanston/Markel (Specified Insurance Policies from 2019-20), unless that settlement does not release the applicable insurer for liability arising from Non-Abuse Litigation Claims. With respect to any proposed pre-Effective Date settlement of a Specified Insurance Policy that is an excess policy (above the Old Republic umbrella layer for the period 2013-19, or above the Evanston/Markel umbrella layer for the period 2019-20), the Creditors' Committee will have consultation rights.

Post Effective Date, if and when the Settlement Trust settles any Specified Insurance Policies, the Settlement Trust shall have consent over any post-emergence settlement of Non-Abuse Litigation Claims, such consent not to be unreasonably withheld. Each holder of a Non-Abuse Litigation Claim shall remain entitled to recover up to \$1 million of its claim under primary Specified Insurance Policies. Any amounts exceeding \$1 million shall be recoverable in the first instance from any available, unsettled umbrella or excess Specified Insurance Policies. Subject to a review of the details concerning the Non-Abuse Litigation Claims by the Settlement Trustee, to the extent that the holder of a Non-Abuse Litigation Claim cannot recover the full amount of any judgment or settlement of their claim consented to by the Settlement Trust (such consent not to be unreasonably withheld) from any Specified Insurance Policy as a result of the Settlement Trust's release of the Specified Insurance Policy, any unpaid amounts (up to applicable policy limits) shall

be submitted to the Settlement Trust, which shall pay such amounts out of the proceeds of Specified Insurance Policies. Release of the Non-Abuse Litigation Claim against the Debtors, Local Councils, and any other insureds under applicable Specific Insurance Policies shall be a condition of such payment of a Non-Abuse Litigation Claim by the Settlement Trust.

The Settlement Trustee will have a duty to treat Direct Abuse Claims and Non-Abuse Litigation Claims that implicate the Specified Insurance Policies fairly and equally. In negotiating any settlements involving Specified Insurance Policies, the Settlement Trust will agree to bear in mind the interests of both abuse and non-abuse claimants in structuring any settlement and use best efforts to maximize recoveries for both constituencies.

With respect to any Non-Abuse Litigation Claim that has been asserted against any Local Council, notice of which is provided to the Debtors, the Coalition, the Tort Claimants' Committee, and the Future Claimants' Representative prior to the Effective Date, the rights of the Local Council to recover for such Non-Abuse Litigation Claim under the Specified Insurance Policies shall be preserved; *provided*, *however*, that if the holder of a Non-Abuse Litigation Claim provides a full and complete written release of any claims that such holder of a Non-Abuse Litigation Claim may have against the Local Council related to the Non-Abuse Litigation Claim, then the Local Council will be deemed to have waived any rights it may have against the Specified Insurance Policy with respect to such Non-Abuse Litigation Claim.

L. Description of Certain Insurance Provisions of the Plan

Article X.M of the Plan sets forth certain provisions related to the treatment of Insurance Policies under the Plan and specifically, in relation to the Settlement Trust. On May 19, 2021, the Bankruptcy Court held a hearing to consider, among other things, the Exclusivity Motion (defined below) and the related objections. During the arguments related thereto, there was robust discussion related to the insurance neutrality provisions of the prior version of the Plan and the reach of such insurance neutrality provisions in general. Although the Bankruptcy Court indicated that it would require guidance from all parties at the appropriate time with respect to insurance neutrality, the Bankruptcy Court provided preliminary direction with respect to what it believed were the bounds of the Bankruptcy Court's authority to modify the rights and obligations of Insurance Companies under their Insurance Policies through a plan of reorganization or related documents. In particular, the Bankruptcy Court observed that (i) it does not view an insurance policy any differently than any other contract, in the sense that a plan of reorganization should not modify the terms and provisions of the policy except as allowed under the Bankruptcy Code, and (ii) to the extent a plan of reorganization is not insurance-neutral, insurers have the right to participate and object to such plan and are then bound by the Bankruptcy Court's rulings with respect thereto.

As a result of the robust discussion at the May 19, 2021 hearing and this guidance from the Bankruptcy Court as well as the objections that were filed, the Debtors modified the insurance provisions of the Plan. As set forth therein, or as otherwise provided in the Bankruptcy Code, applicable law, the findings made by the Bankruptcy Court in the Confirmation Order or the findings made by the District Court in the Affirmation Order, it shall not "modify, amend, or supplement, or be interpreted as modifying, amending, or supplementing, the terms of any

Insurance Policy or rights and obligations under an Insurance Policy to the extent such rights and obligations are otherwise available under applicable law. . . . "

A more fulsome description of the modified insurance provisions of the Plan can be found in Article VII.A.30 of this Disclosure Statement.

M. <u>Modification and Amendments</u>

Mediation and settlement negotiations with various parties are on-going and will continue after the date of this Disclosure Statement. Subject to the limitations contained in the Plan, the Debtors reserve the right to modify the Plan as to material terms and seek Confirmation consistent with the Bankruptcy Code and, as appropriate, not resolicit votes on such modified Plan. Subject to certain restrictions and requirements set forth in section 1127 of the Bankruptcy Code and Bankruptcy Rule 3019 and those restrictions on modifications set forth in the Plan, the Debtors expressly reserve their rights to alter, amend, or modify materially the Plan with respect to the Debtors one or more times including after Confirmation, and, to the extent necessary, may initiate proceedings in the Bankruptcy Court to so alter, amend, or modify the Plan, or remedy any defect or omission, or reconcile any inconsistencies in the Plan, the Disclosure Statement, or the Confirmation Order, in such matters as may be necessary to carry out the purposes and intent of the Plan.

For the avoidance of doubt, such modification(s) may include a settlement pursuant to Bankruptcy Rule 9019 to resolve any unresolved controversies, including but not limited to those described in this Disclosure Statement. Any such modification or supplement shall be considered a modification of the Plan and shall be made in accordance with <u>Article XII.B</u> of the Plan.

If the Bankruptcy Court finds, after a hearing on notice to the parties in interest in the Chapter 11 Cases, that the proposed modification does not materially and adversely change the treatment of the Claim or Interest of any holder thereof who has not accepted in writing the proposed modification, the Bankruptcy Court may deem the Plan to be accepted by all holders of Claims or Interests who have previously accepted the Plan. Entry of a Confirmation Order shall mean that all modifications or amendments to the Plan occurring after the solicitation thereof are approved pursuant to section 1127(a) of the Bankruptcy Code and do not require additional disclosure or resolicitation under Bankruptcy Rule 3019.

For the avoidance of doubt, any and all rights of holders of Claims against the Debtors or Interests in the Debtors are expressly reserved under Bankruptcy Rule 3019 and any other applicable provisions under the Bankruptcy Rules, Local Rules of the Bankruptcy Court, or Bankruptcy Code.

ARTICLE III. ORGANIZATION OVERVIEW AND CORPORATE HISTORY

A. <u>Organization Overview</u>

1. The Boy Scouts of America

The BSA was incorporated in the District of Columbia on February 8, 1910, and subsequently chartered by Congress as a non-profit corporation under Title 36 of the United States Code on June 15, 1916. 36 U.S.C. §§ 30901-08. The Congressional Report in Support of the Act to Incorporate the Boy Scouts of America provides that the Scouting program "is intended to supplement and enlarge established modern educational facilities in activities in the great and healthful out of doors where may be the better developed physical strength and endurance, selfreliance, and the powers of initiative and resourcefulness, all for the purpose of establishing through the boys of today the very highest type of American citizenship." H.R. Rep. No. 64-130 at 245 (1916). Consistent with this charitable intention, the BSA's congressional charter states that the purpose of the organization is to "promote, through organization, and cooperation with other agencies, the ability of boys to do things for themselves and others, to train them in Scoutcraft, and to teach them patriotism, courage, self-reliance, and kindred virtues, using the methods which are now in common use by Boy Scouts." BSA Charter, § 3; see also BSA Bylaws, § 2 ("In achieving this purpose, emphasis shall be placed upon its educational program and the oaths, promises, and codes of the Scouting program for character development, citizenship training, leadership, and mental and physical fitness."). These mandates have been the guiding light for the BSA's work for over a century.

As a non-profit corporation, the BSA is required to adopt and carry out a charitable, religious, educational, or other philanthropic mission. It is the BSA's mission "to prepare young people to make ethical and moral choices over their lifetimes by instilling in them the values of the Scout Oath and Law." Unlike a profit-seeking corporation, the BSA's senior leadership owes fiduciary duties to the Scouting mission, not the generation of profits. The successful delivery of this mission to youth in America is the BSA's fiduciary obligation. To that end, all Scouting policies, practices, and programming are specifically designed to train Scouts in responsible citizenship, character development, and self-reliance, in a manner consistent with the BSA's mission. Thus, to be eligible for Scouting, individuals must subscribe to, and conduct themselves in accordance with, the Scout Oath and the Scout Law:

- **Scout Oath.** "On my honor I will do my best to do my duty to God and my country and to obey the Scout Law; to help other people at all times; to keep myself physically strong, mentally awake, and morally straight." ⁴⁸
- **Scout Law.** "A Scout is trustworthy, loyal, helpful, friendly, courteous, kind, obedient, cheerful, thrifty, brave, clean, and reverent." 49

BSA, Mission & Vision, https://www.scouting.org/legal/mission/.

BSA, What are the Scout Oath and Law?, https://www.scouting.org/discover/faq/question10/.

⁴⁹ BSA, About the BSA, https://www.scouting.org/about/.

At all levels of Scouting, these fundamental tenets of the BSA's mission are taught to Scouts so they can successfully develop into our nation's next generation of great leaders.

In support of its mission, the BSA has long facilitated the spread of Scouting in the United States through units chartered by local partners and has also designed and implemented an array of its own outdoor activities, educational and skill-building programs, and career training. Since its inception, more than 130 million Scouts have participated in the BSA's programming, and more than 35 million adult leaders have helped carry out the BSA's mission. The BSA has grown to be one of the largest youth organizations in the country, as well as one of the largest Scouting organizations in the world. In 2019, nearly three million Scouts and adult leaders were involved in Scouting and helped deliver more than 13 million Scouting service hours to communities across the country.

Throughout its 110-year history, the BSA has continually looked for ways to offer Scouting to more young men and women. In 1912, the BSA formed the Camp Fire Girls as a sister organization. In the 1930s, the BSA introduced Cub Scouts as a program for younger participants. Other past and current BSA programs include Air Scouts, Sea Scouts, Exploring, Venturing, and STEM Scouts. In 2018, the BSA welcomed girls into Cub Scouts, and in 2019, the BSA began chartering girl units to join Scouts BSA, the program previously known as Boy Scouts. Since 2017, over 200,000 girls have participated in Scouting, including approximately 130,000 in Cub Scouts, 30,000 in Scouts BSA, and 65,000 in Venturing, Sea Scouts, and Exploring. The BSA has also organized affiliated organizations and affinity groups—such as Learning for Life, Order of the Arrow, and National Eagle Scout Association—to provide additional educational, civic, and developmental programs for Scouts, as well as engagement opportunities for Scouting alumni and supporters.

The BSA also provides other services critical to continued Scouting opportunities for America's young men and women, including core program content, such as events and other activities at high adventure facilities; the procurement and sale of uniforms and equipment; information technology and digital resources; training of professional Scouters to serve in Local Councils; communications and publications including magazines and online content for Scouts and adult leaders; training development and delivery; national events; registration systems; and other quality control services. In addition, every four years, the BSA hosts a National Jamboree, where tens of thousands of Scouts from around the country gather to celebrate Scouting, learn about teamwork and leadership, and develop lifelong friendships.

The Headquarters of the BSA is in Irving, Texas. The BSA has approximately 1,155 employees, all of whom are located in the United States and its territories. The BSA's employees are located at its Headquarters; at the BSA's national Warehouse and Distribution Center in Charlotte, North Carolina; at approximately 145 official BSA Scout Shops located throughout the country; and at the BSA's four high adventure facilities located in Florida and the U.S. Virgin Islands, New Mexico, West Virginia, and Minnesota and parts of Canada. The BSA's sources of funding include membership fees, high adventure facility fees, supply sales at Scout Shops, on its website, and directly to Local Councils, donor contributions, legacies, bequests, corporate sponsorships, and grants from foundations. In 2020, the BSA's total gross revenues were approximately \$187 million. Of this total, approximately 28% was attributable to supply sales, approximately 47% to membership fees, approximately 8% to high adventure facility operations,

approximately 2% to investments, approximately 4% to contributions, approximately 1% to event fees, and approximately 10% to other.

The BSA is governed by an executive board and an executive committee, which are responsible for managing the organization's affairs and electing officers. The executive board is comprised of 72 total members and is led by the National Chair. The board is made up of 64 regular members and the executive committee, which is a twelve-member delegation of the executive board that is also led by the National Chair. The executive committee includes, among others, the National "Key 3," who are responsible for guiding the BSA organization as a whole: the National Chair (Daniel G. Ownby), National Commissioner (W. Scott Sorrells), and Chief Executive Officer and President (Roger C. Mosby). The National Chair and National Commissioner are volunteer positions. The executive committee has formed a bankruptcy task force to direct the Debtors' restructuring strategy in connection with these Chapter 11 Cases.

2. The Scouting Experience

Delivery of the Scouting mission is the fiduciary obligation of the BSA. Local Councils and Chartered Organizations, and the Scouting units that they sponsor, operationalize this mission. Through these organizations, Scouts learn the values embodied in the Scout Oath and Scout Law. From the beginner-level Cub Scouts to the most advanced offerings at high adventure facilities, all Scouting programming is intended to instill in the next generation of leaders the fundamental tenets of the BSA's mission.

a. **Cub Scouts**

The gateway to the Scouting program is Cub Scouts, where younger participants (kindergarten through fifth grade) first build character, learn citizenship, and develop personal skills and physical fitness. The den—a small group of six to eight children who are the same grade and gender—is the cornerstone of Cub Scouting. In the den, Cub Scouts make friends, develop new skills and interests, and learn respectfulness, sportsmanship, and citizenship. Several dens in the same community form a pack. At pack meetings, Cub Scouts engage in a wide range of fun and interactive activities, including games, arts and crafts, skits, and songs. Packs also hold special events and activities, such as advancement banquets, field trips, community service projects, and, most famously, the Pinewood Derby. Cub Scouts attend camp outings and participate in other local outdoor activities, such as hiking, biking, swimming, sledding, and a variety of team sports, all of which help instill in them a life-long respect for the environment, a core principle of the Scouting mission. Many of these outdoor adventures are held at Local Council-owned properties specifically developed and maintained for the purpose of delivering the Scouting program. Cub Scout programming is family-oriented, and adult volunteers, many of whom are parents of participating Cub Scouts, play an active role in den and pack leadership.

b. Scouts BSA

After Cub Scouts, youth participants progress to Scouts BSA. The Scouts BSA program focuses on service to others, community engagement, leadership development, respect for the environment, and personal and professional growth. In Scouts BSA, adult volunteers take a back seat, and Scouts themselves assume important leadership roles at their own meetings and activities.

Scouts BSA units, known as "troops," are single-gender and composed of several smaller groups called "patrols." At patrol and troop meetings, Scouts engage in knowledge- and skill-based challenges, team building exercises, and community service projects, such as cleaning parks and other public spaces, enhancing nature preserves, building trails in wildlands, constructing playgrounds, creating libraries, collecting meals for food banks, visiting with the sick or elderly, or responding to national emergencies.

In Scouts BSA, every Scout is able to take on a leadership role in his or her patrol, which provides one of the unique experiences in Scouting that inspires young people from all backgrounds, experiences, and capabilities to see themselves as a leader and hone skills that will last a lifetime. In addition, Scouts are encouraged to participate in a wider suite of outdoor activities, including weekend camping trips, summer camps, and themed-camporees where they are exposed to more advanced Scouting programming and skill-building in diverse areas, such as first aid, rock climbing, forestry, conservation, and environmental awareness. At these events, Scouts from different troops work together and form life-long bonds. Local Council camps and other facilities are the hub for many of these outdoor adventures.

Central tenets of Scouts BSA programming are rank advancement and merit badges. Young men and women begin their journey in Scouts BSA at the rank of Scout. As they master skills and learn important life lessons, they progress to the ranks of Tenderfoot, Second Class, First Class, Star, and then Life. Along the way, Scouts earn merit badges that recognize hard work and achievement in sports, arts, sciences, trades, personal finance, and future careers. At this time, there are more than 135 merit badges, and any Scout, or any qualified Venturer or Sea Scout may earn any of them at any time. In 2019, young men and women earned more than 1.7 million merit badges that represent skills that will help them succeed throughout their lives.

Scouts who successfully complete this rigorous program, serve as a leader in their troop for a designated period of time, and design and lead a significant service project, are awarded Scouts BSA's highest rank of Eagle. Less than 8% of Scouts achieve the Eagle Scout rank, and past Scouts achieving this honor permeate our nation's government, economy, and culture, including President Gerald Ford, astronaut Neil Armstrong, civil rights leader Percy Sutton, and entrepreneurs Sam Walton and Ross Perot, to name a few.

c. Advanced Scouting

In addition to Scouting's core Cub Scouts and Scouts BSA offerings, older Scouts participate in other advanced programs. In Venturing, co-ed groups form their own Scout-led "crews" that design and carry out specialized programming and activities. The opportunities available through Venturing are endless: A Scout interested in the outdoors can join a Venturing crew that backpacks in state or national parks and kayaks in local or remote rivers; a Scout interested in the sciences can join one that builds robots or volunteers at planetariums and museums; and a Scout interested in community service can join one that volunteers at soup kitchens or rebuilds homes in the wake of natural disasters. Venturing crews instill in their members the importance of adventure, leadership, personal growth, and service, all of which are fundamental to the Scouting mission.

Other advanced programs for older Scouts include Sea Scouts, where Scouts learn boating skills and water safety, and also study maritime heritage. Sea Scouts participate in boating and other water-based excursions, such as scuba diving off the Florida Keys and kayaking in the Everglades. Another program, Exploring, is the BSA's preeminent workforce development program. Through Exploring, Scouts join career-specific clubs sponsored by local businesses, government agencies, and community organizations. Scouts develop important personal and professional skills through immersive, on-the-job training. And STEM Scouts offers the Scouting experience with less emphasis on the outdoors. Participating young men and women learn about and nurture a lifelong interest in science, technology, engineering, and math through creative, hands-on activities, educational field trips, and interaction with STEM professionals.

d. **High Adventure Facilities**

The apex of the Scouting program is found at the four iconic high adventure facilities operated by the BSA. At these facilities, Scouts experience the truest embodiment of what Congress envisioned when it chartered the organization more than a century ago—unparalleled facilities hosting outdoor activities, educational programs, and leadership training. As Scouts progress through Scouting, these high adventure facilities provide them with opportunities to implement the knowledge and training that they gained through Cub Scouts and Scouts BSA at locations and in programs that are not available anywhere else in the country. Not surprisingly, there is strong demand for these high adventure facilities—more than 50,000 Scouts and Scouters participate in the programs and events held there every year, and more than two million have done so since their openings. Since 2010, scout high adventure base attendance has increased from approximately 40,000 to approximately 50,000 per year despite declines in overall membership. As their storied histories portend, these facilities and the programming they allow play a critical role in the BSA's delivery of the Scouting program to young Americans.

(i) Northern Tier

The BSA opened the Northern Tier high adventure facility ("Northern Tier")—located on the boundary waters between Minnesota and Canada—as its first high adventure facility in 1923. For nearly a century, the BSA has maintained several wilderness canoe bases at Northern Tier from which generations of Scouts have explored millions of acres of lakes, rivers, forests, and wetlands of northern Minnesota, northwestern Ontario, and southeastern Manitoba. Scouts at Northern Tier embark on canoe treks covering up to 150 miles and lasting as long as two weeks. Along the way, Scouts camp at remote, unstaffed campgrounds, where they must learn and implement Scouting's philosophy of self-sufficiency. In the winter, Northern Tier transforms into a cold-weather camping outpost, where Scouts can engage in winter activities such as cross-country skiing, dog sledding, snow shoeing, and ice fishing. Over the years, the BSA has hosted almost 250,000 Scouts and Scouters at Northern Tier.⁵⁰

(ii) Philmont Scout Ranch

The BSA's largest high adventure facility, Philmont Scout Ranch ("Philmont"), was opened in 1938 on nearly 150,000 acres of rugged mountain wilderness in the Sangre de Cristo

See generally BSA, About Northern Tier, https://www.ntier.org/about/.

range of the Rocky Mountains in northeastern New Mexico. At Philmont, Scouts have access to a labyrinth of backpacking trails, as well as 35 staffed camps and 55 trail camps, spread across mountainous terrain ranging in elevation from 6,500 to 12,500 feet. In addition, the BSA's programming at Philmont features the best of the Old West—horseback riding, burro packing, gold panning, chuckwagon dinners, and interpretive history—along with physical challenges such as rock climbing, mountain biking, and sport shooting. These experiences teach Scouts about our nation's frontier history and instill in them a lifelong sense of adventure and confidence in challenging situations. In addition, Philmont hosts a series of leadership training programs for adult leaders. Well over a million Scouts and Scouters have experienced the unique and diverse offerings of Philmont.⁵¹

(iii) Florida Sea Base

Florida Sea Base ("<u>Sea Base</u>") was commissioned by the BSA as its third high adventure facility in 1980. At several facilities in south Florida and the U.S. Virgin Islands, Scouts swim, snorkel, scuba dive, and fish. Scouts also participate in boating and sailing adventures throughout the Caribbean, as well as primitive camping on several island-based settlements. Through Sea Base's programming, Scouts learn to trust one another and work as a team, and also learn the importance of conservation and the preservation of our environment. Since opening its doors, the BSA has provided aquatic adventures to nearly 300,000 Scouts and Scouters at Sea Base.⁵²

(iv) Summit Bechtel Reserve

Most recently, in 2013, the BSA opened the Summit Bechtel Reserve ("<u>Summit</u>") in the wilds of West Virginia. It is the preeminent summer camp, high adventure facility, and leadership training center for the millions of Scouts and adult leaders involved in Scouting now and for generations to come. At the Summit, Scouts explore the New River Gorge region through whitewater rafting, kayaking, canyoneering, and advanced orienteering. Scouts also participate in more modern adventures, such as skateboarding, ATV riding, freestyle BMXing, and zip-lining. This programming pushes Scouts past their comfort zones, where they can better develop and master the leadership, character, citizenship, and fitness that are core to the BSA's mission. In addition to its regular programming, the BSA hosts a National Jamboree at the Summit every four years. In 2019, the BSA hosted the largest World Jamboree ever, with over 45,000 attendees Scouts in attendance from 167 countries. It was the first such event held in the United States in over 50 years. All told, approximately 200,000 Scouts and Scouters have experienced the wonders of the Summit since it opened less than a decade ago. ⁵³

3. Delivery of the Scouting Programs

Local Councils and Chartered Organizations work closely together to carry out the mission of Scouting. Each of these entities plays a vital role in training Scouts in responsible citizenship, character development, and self-reliance. Despite their common purpose, the BSA, Local Councils, and Chartered Organizations are legally independent entities. Each Local Council is a

⁵¹ See generally BSA, About Philmont, https://www.philmontscoutranch.org/about/.

⁵² See generally BSA, About Sea Base, https://www.bsaseabase.org/about/.

⁵³ See generally BSA, The Summit Story, https://www.summitbsa.org/about-us/summit-story/.

non-profit corporation under the laws of its respective state and exempt from federal income tax under section 501(c)(3) of the Internal Revenue Code. Each Local Council also maintains its own senior management and independent volunteer board of directors. The BSA does not hold any equity interest in any Local Council, Chartered Organization, or Scouting unit, and only the BSA and its wholly owned subsidiary, Delaware BSA, LLC, are Debtors in these Chapter 11 Cases.⁵⁴

a. Local Councils

In furtherance of its mission, the BSA charters independently incorporated Local Councils to facilitate the delivery of the Scouting program. Local Councils are not agents of the BSA, and they have no authority to bind the organization.

There are currently 251 Local Councils covering geographic areas of varying size, population, and demographics. Although they are legally independent of the BSA, Local Councils are required to organize, operate, and promote Scouting in a manner that is consistent with the BSA's mission and with the BSA's Charter, bylaws, rules and regulations, policies, and guidelines. Local Councils generally do not receive financial support from the BSA; instead, they rely upon their own fundraising through donations, product sales, special events, and corporate gifts. The BSA does, however, provide certain corporate and administrative support to the Local Councils in exchange for shared services and other fees and reimbursements, as well as for the assistance of Local Councils in delivering the Scouting mission. This support includes human resources, access to training facilities, marketing services, and general liability Insurance Coverage.

The BSA is responsible for developing and disseminating the structure and content of the Scouting program, owns and licenses intellectual property, and provides training and support services, including corporate services such as human resources, marketing and legal functions, and information technology. The BSA, in addition to holding the power to grant charters to Local Councils, may also revoke a Local Council's charter for failing to meet national standards. Local Councils, for their part, play a key role in delivering the Scouting program. Local Councils also serve the vital function of collecting member fees and remitting such funds to the BSA. Each of these Local Councils is crucial to the BSA's ability to carry out its mission.

The most important functions served by Local Councils are their recruiting of Chartered Organizations and their oversight of the operation of the Scouting units that those Chartered Organizations create. Local Councils also provide other services essential to Scouting, including: funding of local Scouting programs and initiatives; recruiting of Scouts and volunteer leaders; providing Scout and volunteer training; offering opportunities for rank advancement; locally enforcing the BSA's policies, rules, and regulations; and registering members and leaders. In addition, many Local Councils own and operate service centers, camps, and other facilities that provide the local resources necessary for a successful Scouting program.

Local Councils own and operate hundreds of unique camps and other properties that host outdoor activities, educational programs, and leadership training for youth involved in BSA's Scouting programs. Certain Local Councils also own office buildings used for their program staff

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⁵⁴ In addition to Local Councils and Chartered Organizations, the BSA is also affiliated with several non-stock Entities, each of which is related to, but legally independent of, the BSA. Several of these affiliated, non-stock Entities are directly involved in delivering the Scouting program, while others, such as the Foundation, serve the BSA's mission in other ways.

and approximately 145 Scout Shops, which the BSA leases from these Local Councils to sell retail merchandise and other products. Certain Local Councils also own various other properties including vacant land and/or properties that are not in use.

A corps of qualified and trained professional and volunteer Scouters is essential for Local Councils to provide these services. To that end, each of the Local Councils hires a professional Scout executive and other key staff from a pool of professionals—pre-commissioned by the BSA—who have demonstrated the moral, educational, and emotional qualities necessary for leadership. Those commissioned professionals and other staff members support the Local Councils in connection with day-to-day operations, recruitment of new Chartered Organizations, management of fundraising, maintenance of program facilities, and numerous other services. Thousands of volunteers also donate their time and resources to support the Local Councils, including through assistance with programming, such as unit leadership, unit activities, merit badge colleges, youth and adult leader training and advancement opportunities, and fundraising events.

b. Chartered Organizations

There are currently more than 41,000 Chartered Organizations in the United States. They are typically local organizations—such as faith-based institutions, clubs, civic associations, educational institutions, businesses, and groups of citizens—that sponsor the more than 50,000 local Scouting units throughout the country. Some Chartered Organizations are actively involved with the units that they sponsor and encourage Scouting as a means to further in their own mission or serve their broader communities. In addition, Chartered Organizations support the selection of adult leaders and other volunteers, and provide meeting space to the packs and troops that they sponsor along with storage space, use of equipment, and other monetary and in-kind support.

Unfortunately, relationships with some of these Chartered Organizations have deteriorated or been terminated. For example, as of December 31, 2019, TCJC concluded its 105-year relationship as a Chartered Organization with all Scouting programs around the world, including the BSA—which is estimated to have resulted in approximately 525,000 fewer participants in the BSA's Scouting programs.⁵⁵

B. Corporate Structure

1. Delaware BSA, LLC

Debtor Delaware BSA, LLC ("<u>Delaware BSA</u>"), of which the BSA is the sole member, is a non-profit limited liability company that was incorporated under the laws of Delaware on July 11, 2019. Delaware BSA is exempt from federal income tax under section 501(c)(3) of the Internal Revenue Code. Delaware BSA has pledged substantially all of its assets to secure the obligations of the BSA and Arrow under the 2019 RCF Agreement, the Prepetition Security Agreement (2020), the 2010 Bond Agreement, and the 2012 Bond Agreement. Delaware BSA's principal asset is a depository account located in Delaware.

⁵⁵ TCJC has not indicated an intention to become a Chartered Organization with Scouting again.

2. BSA Asset Management, LLC and BSA Commingled Endowment Fund, LP

The BSA receives services from certain specialized non-Debtor Affiliates, which are wholly-owned by, or subject to the control of, the BSA (each, a "Related Non-Debtor Entity"). While the Local Councils facilitate the Debtors' mission and are vital in reaching participants at a local level, the Related Non-Debtor Entities provide specialized services under shared services arrangements that are necessary to facilitate the BSA's national reach, including, among other things, investment and foundation management, management of national programs, lease transactions, and conference and training support functions. BSA Asset Management, LLC ("BSAAM") is a Delaware limited liability company of which the BSA is the sole member. The BSA receives investment management and advisory services from BSAAM, which oversees management of the funds making up the various benefits programs and trusts of the BSA, along with providing management and investment services for the BSA's unrestricted endowment and donations to the BSA. BSAAM manages the BSA's and certain Local Councils' investments through the BSA Commingled Endowment Fund, LP (the "Endowment Fund"), which is a Delaware limited partnership and investment vehicle open only to the BSA, the Local Councils, and their affiliates for investing long-term funds. BSAAM is the general partner of the Endowment Fund. The BSA and certain Local Councils are limited partners of the Endowment Fund. Each limited partner receives units of partnership interest in proportion to, and in exchange for, its financial contributions to the Endowment Fund. In addition to its role as general partner of the Endowment Fund, BSAAM is the settlor of the BSA Endowment Master Trust.

3. BSA Endowment Master Trust

Related Non-Debtor Entity, BSA Endowment Master Trust (the "Master Trust"), is a non-profit 501(c)(3) Delaware trust established under the laws of Delaware exclusively for the purpose of investing funds contributed to the Endowment Fund by the BSA and participating Local Councils. The Master Trust is a multiple pooled account trust arrangement established to provide economies of scale and efficiency of administration to eligible Entities that elect to invest their funds in the Master Trust. Global Trust Co. is the trustee of the Master Trust as of the Petition Date. In addition, the Master Trust is also a limited partner of the Endowment Fund.

4. National Boy Scouts of America Foundation

The Foundation, a Related Non-Debtor Entity, is a non-stock, non-profit corporation organized under the laws of the District of Columbia and exempt from federal income taxes under section 501(c)(3) of the Internal Revenue Code. The Foundation was formed in 1997 and exists to help secure the future of Scouting, and partners with the Local Councils and donors by providing support for major-gift fundraising efforts across the BSA organization.⁵⁶ The balance of major gifts net of associated liabilities at the end of 2020 totaled approximately \$66 million. The Foundation also manages the distribution of donor-advised funds such as scholarships, funds for rebuilding camps and high adventure facilities including after the occurrence of natural disasters, and funding for major Scouting events such as the National Jamboree.

⁵⁶ See BSA National Foundation, About Us, www.bsafoundation.org/about-us/.

5. Learning for Life

Related Non-Debtor Entity Learning for Life is a non-stock, non-profit corporation organized under the laws of the District of Columbia that is exempt from federal income taxes under section 501(c)(3) of the Internal Revenue Code. The mission of Learning for Life is to empower students to build exceptional character and leadership skills by guiding them through an innovative, research-based curriculum that enhances the learning experience and teaches the skills necessary to succeed both academically and throughout their lives. Learning for Life also administers the Exploring club career education program for young men and women. The Exploring program teaches important life and career skills to young people from all backgrounds through immersive career experiences and mentorship provided by thousands of local, regional and national businesses and organizations, which offer career-specific posts or clubs that help youth pursue their special interests, grow, and develop.

6. Arrow WV, Inc.

Arrow WV, Inc. ("Arrow") is a non-stock, non-profit corporation organized under the laws of West Virginia that is exempt from federal income tax under section 501(c)(3) of the Internal Revenue Code. Arrow was formed in 2009 to facilitate the acquisition and development of the Summit. Arrow owns the real property and improvements that comprise the Summit and leases the Summit to BSA for nominal consideration. Construction of the Summit was accomplished with the proceeds from the 2010 Bond and the 2012 Bond to the BSA from Fayette County, West Virginia. The bonds were purchased by JPM. The BSA provided funding for the construction of the facility, utilizing donations and pledges to the BSA and other BSA financial support, and the BSA provides the necessary services required to operate Summit.

7. Atikaki Youth Ventures Inc. and Atikokan Youth Ventures Inc.

Related Non-Debtor Entities Atikaki Youth Ventures Inc. ("<u>Atikaki</u>") and Atikokan Youth Ventures Inc. ("<u>Atikokan</u>") are non-share capital corporations formed under the laws of Canada, with registered addresses in Winnipeg, Manitoba. Atikaki and Atikokan provide certain services to the BSA related to the operation of Northern Tier. Atikaki maintains the Bissett, Manitoba base for the Northern Tier high adventure facility, which offers canoe trips into the Atikaki Provincial Park and Woodland Caribou Provincial Park. Atikokan maintains the Don Rogert Canoe Base for the Northern Tier high adventure facility in Atikokan, Ontario, Canada, which offers canoe trips into the Quetico and Crown Lands.

8. Dissolution of Inactive Entities

As of the Petition Date, two of the Debtors' subsidiaries—NewWorld19, LLC ("New World") and Texas BSA, LLC ("Texas BSA")—had no operations or material assets and remained inactive after the filing. Because the BSA no longer had a need to maintain NewWorld or Texas BSA as subsidiaries, on July 16, 2020, the Debtors filed a motion to dissolve NewWorld and Texas BSA [D.I. 1022]. On August 3, 2020, the Bankruptcy Court entered an order authorizing the dissolution of these entities [D.I. 1063].

C. Revenue Sources and Assets

1. Revenues

As a non-profit organization, the focus of the BSA's operations is to carry out its charitable mission. The BSA has historically funded the work to carry out the mission, in part, through the generation of revenue from sources such as member fees and donations. Specifically, the BSA relies on revenue generated from membership registration fees, high adventure facility fees, supply sales at Scout shops, on its website, and directly to Local Councils, donor contributions, legacies and bequests, corporate sponsorships, and grants from foundations.

In 2019, the BSA's total gross revenues were approximately \$394 million. Of this total, approximately 30% was attributable to supply sales, approximately 16% to membership fees, approximately 15% to high adventure facility operations, approximately 13% to investments, approximately 8% to contributions, approximately 8% to event fees, and approximately 10% to other. The BSA's estimated total 2020 gross revenues were approximately \$187 million.

Although registration and renewal numbers are not yet finalized, the Debtors believe that Cub Scouts and Scouts BSA, in aggregate, have already met the combined retention levels as set forth in the financial projections of approximately 650,000 and will likely exceed those levels after unit rechartering is complete.⁵⁷ Cub Scouts, including the Scoutreach program, and Scouts BSA represent approximately 93% of youth members, and therefore are an effective indicator of overall membership levels.

2. Assets

The BSA intends to contribute the following non-cash, non-insurance assets as part of the BSA Settlement Trust Contribution:

- The BSA's collection of Artwork listed on Schedule 1 to the Plan, which has an
 approximate appraised value of \$59.0 million, and the rights to any insurance or
 proceeds thereof with respect to missing, damaged, or destroyed Artwork, if any. The
 BSA owns over 300 pieces of artwork that has been acquired or contributed from
 various sources.
- The Warehouse and Distribution Center, which is a parcel of real property owned by the BSA in Charlotte, North Carolina that is used as the BSA's main hub for receiving and shipping all supplies, merchandise, and apparel for Scout Shops, online customers, wholesale distributors, and to Local Councils. The Warehouse and Distribution Center has an approximate value of \$11.6 million.
- Oil and Gas Interests representing mineral or royalty interests owned by the BSA of approximately 1,027 properties located in Alabama, Arkansas, California, Florida, Georgia, Illinois, Louisiana, Michigan, Mississippi, Nebraska, New Mexico, North

The membership figures herein and in the Financial Projections accurately reflect the Debtors' records and projections as of the date of the filing of the Disclosure Statement.

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Dakota, Oklahoma, Oregon, Texas, South Dakota and Wyoming. The Oil and Gas Interests have an approximate value of \$7.6 million.

• Scouting University, which is a nearly 10,000 square foot building located on approximately 1.72 acres of real property in Westlake, Texas with a value of approximately \$1.8 million. Historically, Scouting University served as a multipurpose facility with traditional offices located adjacent to large training spaces. The Debtors ceased operations at the facility prior to the Petition Date. On June 16, 2021, the Debtors received approval from the Bankruptcy Court to authorize the sale of Scouting University to a third-party purchaser for net proceeds of approximately \$1.9 million [D.I. 5326].

3. Identified Property

The Debtors believe that certain property listed on the BSA's balance sheet (the "Identified Property") is legally protected under applicable laws governing charities and other non-profit organizations and, therefore, not available to satisfy certain creditors' Claims. The Debtors have provided a schedule of the property the Debtors intend to retain after the Effective Date that specifically delineates such property as Identified Property or property of the Estate (the "Retained Property List"). The Retained Property List is appended to the Financial Projections attached as **Exhibit E-1** hereto and the Financial Projections are further described in Article IX.E of this Disclosure Statement. The Debtors assert that the Identified Property is not available to satisfy certain Claims against the Debtors for one or more of the following reasons: (i) it is subject to donors' restrictions on use and purpose; (ii) it is core to the BSA's charitable mission and Scouting program; (iii) it is held in an implied charitable trust; (iv) it is part of a charitable trust that can only be used in fulfillment and furtherance of the BSA's charitable mission; (v) selling or liquidating the Identified Property would violate the D.C. Nonprofit Corporation Act; (vi) selling or liquidating the Identified Property contradicts the Bankruptcy Code's treatment of charitable organizations; or (vii) it is otherwise not property of the estate under applicable law.

Specifically, it is the Debtors' position that certain of the Identified Property was donated with a restriction as to use or purpose rather than for general charitable purposes and is therefore, pursuant to section 541 of the Bankruptcy Code, not property of a debtor's estate. Moreover, to the extent that a donor made a restricted donation, the Debtors are contractually obligated to effectuate the donor's intent, and selling or liquidating the Identified Property to satisfy Abuse Claims would likely violate such intent. Even if certain Identified Property was found to be unrestricted, both unrestricted and restricted donations made to a charity are impressed with a charitable trust that cannot be diverted and used in contravention of the nonprofit's charitable mission. The same is true under the D.C. Nonprofit Corporation Act, which states that if any of the Identified Property was donated for the nonprofit's charitable mission, it cannot be diverted away from its original purpose by sales, leases, repayment of debt, or other transfers of the property.

Additionally, it is the Debtors' position that certain of the Identified Property is core and indispensable to carrying out the BSA's mission. The Identified Property not only enables the BSA to administer programming that trains today's youth in the values of the Scout Oath and Law, but some of the Identified Property, such as the BSA's high adventure facilities, animates the

purpose for which Congress originally chartered the organization. As such, it is the Debtors' position that it cannot be available to satisfy Abuse Claims.

Most of the Identified Property also generates revenues necessary for the BSA to carry out its mission and it is the Debtors' position that such property is essential to the Debtors' ability to meet its business plan. It is likewise the Debtors' position that the sale or liquidation of the Identified Property runs contrary to the Bankruptcy Code's treatment of non-profits and contrary to case law holding that a charity may retain assets notwithstanding the lack of full payment of its creditors since the absolute priority rule does not apply in a restructuring of a charitable organization. Finally, JPM holds valid and properly perfected liens on certain of the Identified Property, and JPM has not agreed to release its liens on its prepetition collateral. See ¶¶ D(viii) and D(xvii) of the Cash Collateral Order.

The Tort Claimants' Committee has argued that the Identified Property may be used to satisfy Abuse Claims against the Debtors and, as described in more detail in Article V.Q.2 below, has filed an adversary complaint seeking a determination that the Identified Property is not subject to legal restrictions and should be used to satisfy Abuse Claims (the "Restricted Assets Adversary"). The Debtors dispute the Tort Claimants' Committee's causes of action relating to the Identified Property.⁵⁸ On July 16, 2021, the Court approved a stipulation with the Tort Claimants' Committee staying the Restricted Assets Adversary pending the outcome of the confirmation hearing [TCC Case, D.I. 42]. The stay contemplated by such stipulation is still in effect and shall only terminate (a) by mutual agreement or (b) upon the occurrence of any of the following: (i) the Bankruptcy Court's entry of an order denying the approval of the Restructuring Support Agreement; (ii) the Tort Claimants' Committee or Debtors' exercise of its or their respective rights to terminate the Restructuring Support Agreement based on the "fiduciary out" provision of section IV.C or section V.C of the Restructuring Support Agreement, as applicable; or (iii) the Bankruptcy Court's entry of an order denying confirmation of the Plan.

D. <u>Prepetition Capital Structure</u>

1. The Prepetition Debt and Security Documents

The following is an overview of the BSA's capital structure and approximate outstanding obligations (collectively, the "<u>Prepetition Obligations</u>") arising under the Prepetition Debt and Security Documents as of the Petition Date, which include the following:

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⁵⁸ See Article V.Q.2 herein for further detail on the adversary proceeding relating to Identified Property.

Description	Amount ⁵⁹	Interest Rate	Maturity
2019 RCF Agreement			
- 2019 Revolver	\$0	L + 125	March 21, 2021
- 2019 Letters of Credit	\$61,542,720	N/A	N/A
2010 Credit Agreement			
- 2010 Revolver	\$25,212,317	L + 125	March 2, 2020
- 2010 Term Loan	\$11,250,000	L + 100	March 2, 2022
- 2010 Letters of Credit	\$44,299,743	N/A	N/A
2012 Bond Agreement	\$145,662,101	2.94%	March 9, 2022
2010 Bond Agreement	\$40,137,274	3.22%	November 5, 2020
Total Secured Debt	\$328,104,155 ⁶⁰		

Under each of the above-referenced agreements, the BSA is the borrower and JPM is the sole secured lender or holder, as the case may be. Collectively, the Debtors' Prepetition Obligations totaled approximately \$328,104,155 as of the Petition Date. The Prepetition Obligations are secured by the same collateral (collectively, the "Prepetition Collateral"), which consists of (i) a first-priority lien and security interest in the accounts (including certain property arising out of or otherwise relating to such accounts, but excluding certain amounts payable the source of which is certain donor-restricted funds), deposit accounts, securities accounts and investment property (each as defined in Article 9 of the Uniform Commercial Code), and proceeds and products of any or all of the foregoing, of the Debtors and Arrow, (ii) a security interest and mortgage in and to (a) the BSA's Headquarters in Texas and (b) certain of the BSA's high adventure facilities, including Sea Base in Florida, Philmont in New Mexico, and Northern Tier in Minnesota, and (iii) a collateral assignment of the Arrow Intercompany Note and Arrow Deed of Trust (which grants a security interest and mortgage in and to the Summit in West Virginia).

In accordance with the Cash Collateral Order, the Debtors have been authorized to pay prepetition and postpetition interest with respect to the Prepetition Obligations.

a. **2010 Credit Agreement**

On August 11, 2010, the BSA entered into the 2010 Credit Agreement with JPM, pursuant to which JPM made loans and other extensions of credit to the BSA. Arrow is a guarantor under the facility. The 2010 Credit Agreement has been amended seven times, most recently in conjunction with the entry into the 2019 RCF Agreement on March 21, 2019.

The 2010 Credit Agreement has two components, a \$75,000,000 revolving credit component (the "2010 Revolver") and a \$25,000,000 term loan component (the "2010 Term

Includes estimated amounts as of February 18, 2020. Since the Petition Date, \$20,000,000 was drawn on the 2019 Letters of Credit (defined below), resulting in corresponding increases and decreases in the 2019 Revolver (defined below) and the 2019 Letters of Credit, respectively.

These amounts include contingent, undrawn letters of credit under the 2019 RCF Agreement and the 2010 Credit Agreement totaling \$105,842,463.

<u>Loan</u>"). The 2010 Credit Agreement also allowed the BSA to request the issuance of letters of credit by JPM (the "2010 Letters of Credit"). The 2010 Revolver matured on March 2, 2020, while the 2010 Term Loan is scheduled to mature on March 2, 2022.

As of the Petition Date, pursuant to the 2010 Credit Agreement, the Debtors were truly, justly, and lawfully indebted and liable to JPM for \$25,212,317 in respect of the 2010 Revolver, \$11,250,000 in respect of the 2010 Term Loan, and \$44,299,743 in respect of undrawn 2010 Letters of Credit.

b. **2010 Bond Agreement**

On November 5, 2010, the BSA and Arrow entered into the 2010 Bond Agreement, pursuant to which the Bond Issuer issued the Series 2010A Bonds in an aggregate principal amount of \$50,000,000 and the Series 2010B Bonds in an aggregate principal amount of \$50,000,000 (collectively, the "Series 2010 Bonds"), the proceeds of which were loaned to the BSA. The loans from the Bond Issuer to the BSA were evidenced by that certain Promissory Note – 2010A and that certain Promissory Note – 2010B, each executed by the BSA and payable to the order of the Bond Issuer, each in the original principal amount of \$50,000,000, and each pledged by the Bond Issuer to JPM to secure the repayment of the Series 2010 Bonds. On November 5, 2015, the BSA repaid the Series 2010A Bonds in full.

As of the Petition Date, pursuant to the 2010 Bond Agreement, the Debtors were truly, justly, and lawfully indebted and liable to JPM for \$40,137,274 in respect of the remaining outstanding Series 2010 Bonds.

c. **2012 Bond Agreement**

On March 9, 2012, the BSA and Arrow entered into the 2012 Bond Agreement, pursuant to which the Bond Issuer issued the Series 2012 Bonds (the "Series 2012 Bonds") in an aggregate principal amount not to exceed \$175,000,000, the proceeds of which were loaned to the BSA. The loans from the Bond Issuer to the BSA were evidenced by that certain Promissory Note – 2012, executed by the BSA and payable to the order of the Bond Issuer in the principal amount of \$175,000,000 and pledged by the Bond Issuer to JPM to secure the repayment of the Series 2012 Bonds.

As of the Petition Date, pursuant to the Series 2012 Bonds, the Debtors were truly, justly, and lawfully indebted and liable to JPM for \$145,662,101 in respect of the remaining outstanding Series 2012 Bonds.

d. 2019 RCF Agreement

On March 21, 2019, the BSA entered into the 2019 RCF Agreement, with Arrow as a guarantor, pursuant to which JPM agreed to make revolving loans and other extensions of credit to the BSA. The 2019 RCF Agreement, which matures on March 21, 2021, is a secured facility with a revolving component (the "2019 Revolver") and a component under which the BSA can request the issuance of letters of credit by JPM, together in a maximum amount not to exceed \$71,500,000 (the "2019 Letters of Credit").

As of the Petition Date, pursuant to the 2019 RCF Agreement, the Debtors were truly, justly, and lawfully indebted and liable to JPM for \$0 in respect of the 2019 Revolver and \$61,542,720 in respect of undrawn 2019 Letters of Credit.

e. Prepetition Security Agreement (2019)

The BSA's outstanding obligations under the 2010 Credit Agreement, the 2010 Bond Agreement, the 2012 Bond Agreement and the 2019 RCF Agreement are secured *pari passu* by the "Collateral", as defined under the Prepetition Security Agreement (2019), pursuant to which the BSA and Arrow granted collateral to JPM, which collateral as of such date included a first-priority lien and security interest in their accounts (including certain property arising out of or otherwise relating to such accounts, but excluding certain amounts payable the source of which is certain donor-restricted funds), deposit accounts, securities accounts and investment property (each as defined in Article 9 of the Uniform Commercial Code), and proceeds and products of any or all of the foregoing.

f. Mortgages, Assignments, and Deeds of Trust

In addition to the Prepetition Security Agreement (2019), the BSA's outstanding obligations under the 2010 Credit Agreement, the 2010 Bond Agreement, the 2012 Bond Agreement and the 2019 RCF Agreement are secured *pari passu* by the Florida Sea Base Mortgage, the Florida Sea Base Assignment, the Headquarters Deed of Trust, the Headquarters Assignment, the Northern Tier Mortgage, the Northern Tier Assignment, the Philmont Mortgage, and the Philmont Assignment.

g. Collateral Assignment of Arrow Intercompany Note and Arrow Deed of Trust

Also on March 21, 2019, the BSA executed the Arrow Collateral Assignment, pursuant to which the BSA assigned to JPM, as collateral securing the BSA's outstanding obligations under the 2010 Credit Agreement, the 2010 Bond Agreement, the 2012 Bond Agreement and the 2019 RCF Agreement, its right, title and interest in and to the Arrow Intercompany Note and Arrow Deed of Trust.

h. **Prepetition Security Agreement (2020)**

On February 3, 2020, in connection with a capital contribution by the BSA to Delaware BSA, the BSA, Delaware BSA, and JPM entered into the Prepetition Security Agreement (2020), pursuant to which Delaware BSA pledged its accounts (including certain property arising out of or otherwise relating to such accounts, but excluding certain amounts payable the source of which is certain donor-restricted funds), deposit accounts, securities accounts and investment property (each as defined in Article 9 of the Uniform Commercial Code), and all proceeds and products of any or all of the foregoing, as security for the Prepetition Obligations.

2. Trade Payables, Retirement Benefits, and Other Liabilities

The BSA incurs debt with numerous vendors in connection with its ordinary course organizational operations. In addition, the BSA is obligated to pay employment related benefits

to current and former employees, including, but not limited to, retirement benefits in connection with (a) the Restoration Plan, a non-qualified defined benefit retirement plan under section 457(f) of the Internal Revenue Code, which provides supplemental retirement benefits to certain current and former employees of the Debtors or Local Councils and (b) the Pension Plan, a single-employer, qualified, defined benefit Pension Plan that is subject to the Employee Retirement Income Security Act of 1974, as amended, and the Internal Revenue Code, of which BSA is the sponsor.

3. Pension Plans

The BSA offers the same comprehensive health and welfare and retirement benefits available to eligible employees of the BSA to eligible full-time employees of the Local Councils and their dependents, as well as their eligible survivors and retirees. As further described in the Wages Motion, the BSA has historically offered two retirement plans to full-time and seasonal employees: (1) a defined benefit pension plan, which is a qualified retirement plan subject to sections 401(a)(17) and 415 of the Internal Revenue Code (the "Pension Plan") and (2) a 403(b) defined contribution retirement plan, which is available to employees of exempt organizations and similar to a 401(k) retirement plan (the "Match Savings Plan").

Prior to the Petition Date, the Debtors also offered a non-qualified defined benefit retirement plan under section 457(f) of the Internal Revenue Code, which provides supplemental retirement benefits to certain current and former employees of the Debtors or Local Councils (the "Restoration Plan"). Pursuant to the Plan, the Restoration Plan will be terminated and therefore, there is no ongoing expense associated with the Restoration Plan.

The Pension Plan was originally established by the BSA in 1938 and certain of the full-time employees with at least one year of service and retirees participate in the Pension Plan. On December 31, 2018, entry into the Pension Plan was frozen and no employees have been permitted to become active participants under the Pension Plan after such date. On and after January 1, 2019, the Pension Plan was amended to become a two-tiered plan. Pursuant to the amendment, "grandfathered employees" with fifteen years of service and age plus service equal to sixty years were permitted to continue to participate in the Pension Plan, while "non-grandfathered employees" were automatically enrolled into the Match Savings Program. These "grandfathered" employees participating in the Pension Plan are required to contribute 4.25% of their salary to the Pension Plan, while the BSA makes discretionary contributions. The Pension Plan is managed by the BSA and is administered by Morneau Shepell. All eligible employees may also enroll in the Match Savings Plan, which enables the employees to make pre-tax deductions up to limits set by the Internal Revenue Code. The Match Savings Plan is managed by Fidelity Workplace Services.

The Debtors have a limited matching program under the Match Savings Plan (the "Employer Matching Obligation"). For "grandfathered" employees receiving benefits under the Pension Plan, the BSA matches 50% of employee contributions up to 6% of pay. As of the Petition Date, with respect to "non-grandfathered" employees under the Match Savings Plan, the BSA made an automatic contribution of 1.75% of an employee's pay regardless of whether an employee made an employee contribution, and matched 100% of employee contributions up to 6% of pay.

⁶¹ Employees hired on or before May 31, 2004 working 21 or more hours per week are also eligible.

The Debtors paid approximately \$6.5 million in 2019 on account of the Employer Matching Obligation.

In August 2020, the Debtors implemented a series of changes to the two retirement programs to bolster the strength of the Pension Plan. The Pension Plan was amended to freeze accruals for "grandfathered" participants. The 4.25% required employee contribution ceased as a result of this change. Simultaneously, the Match Savings Plan was amended to decrease the Employer Matching Obligation for "non-grandfathered" participants; with respect to "non-grandfathered" employees under the Match Savings Plan, the BSA no longer automatically contributes 1.75% of an employee's contributions, but rather matches 50% of employee contributions up to 6% of pay, replacing the 100% match of up to 6% of pay previously in place.

E. Local Councils and Chartered Organizations

As discussed above, several organizations work together to deliver the Scouting program, including Local Councils that are independently incorporated and chartered by the BSA and Chartered Organizations which partner with the Local Councils to form the packs, troops, and other units at which the program is delivered. Historically, Claims against the BSA, Local Councils, and Chartered Organizations, including approximately 275 civil actions asserting personal injury Claims against the BSA and certain Local Councils and Chartered Organizations as of the Petition Date (collectively, the "Pending Abuse Actions"), generally were litigated and administered solely by the BSA. The unique relationship between the BSA and these Entities, as discussed above, had led the BSA to take a leading role in administering such litigation. In practice, the BSA coordinated with Local Councils and Chartered Organizations to efficiently respond to and manage such cases, while minimizing the risk of inconsistent treatment of actions and survivors of Abuse.

Although applicable Local Councils are named defendants in the Pending Abuse Actions as well, the consistent resolution of the Pending Abuse Actions required the BSA to pay careful attention to a wide variety of litigation matters, including, for example, responses to broad discovery requests, the overwhelming majority of which were directed at the BSA as opposed to Local Council or Chartered Organization defendants. Through this approach, the BSA had, among other things, facilitated the retention of joint defense counsel, responded to the vast majority of discovery requests, coordinated with insurance carriers, and authorized and funded the payment of any settlement amounts related to the Pending Abuse Actions or similar, previously resolved, Claims. Given the complexity of the issues involving the Pending Abuse Actions, and the BSA's central role in litigating them, prior to filing these Chapter 11 Cases, the organization had retained national coordinating counsel to oversee the handling of Claims against it and the Local Councils and Chartered Organizations.

F. Insurance Coverage for Abuse Claims

The BSA has historically procured commercial, general-liability insurance ("<u>CGL</u>") policies from multiple insurers to protect itself from a myriad of risks, including Claims of Abuse or sexual misconduct. These Insurance Policies date back to the 1930s and over time came to include both primary and excess Insurance Coverage that provides substantial limits of liability in many years, including certain primary policies that the Debtors contend are not subject to

aggregate limits, though certain insurers, including Hartford, may disagree. While the amount of coverage remains substantial in many years, the insolvency of certain Insurance Companies and the resolution of Abuse and other Claims have either eroded, or exhausted the liability limits for certain Insurance Policies. In some instances, the availability of certain Insurance Policies remains contingent upon the resolution of active pending litigation between the BSA and some of the Insurance Companies. Nonetheless, with respect to most (if not all) policy years, at least some level of Insurance Coverage under the CGL policies is available for bodily injury Claims, including Claims arising out of Abuse.

At this time, the BSA is not able to calculate the total amount of Insurance Coverage that is available to fund Abuse Claims because of the structure of the BSA's insurance program. As discussed in more detail below, many of the BSA's Insurance Policies are per-occurrence policies, meaning that those Insurance Policies will pay up to their limits of liability for each Abuse Claim (assuming that the Abuse Claim is valued at such an amount). Thus, the BSA needs several data points in order to analyze the total Insurance Coverage available for Abuse Claims, including the value of each individual Abuse Claim, the Insurance Policies that will respond to each Abuse Claim, whether those Policies are not insolvent, exhausted or settled, and how the Abuse Claims will be distributed among the BSA's various Insurance Policies. As such, the Debtors cannot calculate the total amount of insurance coverage under these Insurance Policies absent liquidation of the Abuse Claims and allocation of those claims to the Insurance Policies.

The Debtors' insurance coverage for years 2013 and later may be applicable to Abuse Claims and Non-Abuse Litigation Claims, but there is a negligible risk that the Debtors will exhaust all of their insurance coverage for such years on account of Non-Abuse Litigation Claims. The Debtors have identified approximately sixty-two (62) active out of seventy-two (72) total Non-Abuse Litigation Claims, all of which appear to have arisen in 2013 or later (to the extent the date of the alleged incident is known). The Debtors believe that at least eleven (11) of the active Claims will be disallowed through the Claims reconciliation process. In addition, one (1) claim has been withdrawn, six (6) have been satisfied, and three (3) have been disallowed as the date hereof. The Debtors have approximately \$200 million of available insurance coverage in each such year. Moreover, it is possible that a material number of these claims will not exceed the \$1 million per-occurrence limit of the primary policies issued by Old Republic (as defined below) for the years 2013-19 or Evanston Insurance Company for 2019-20. The Old Republic primary policies have no aggregate limit; accordingly, it is the Debtors' position that they cannot be exhausted. As such, the Debtors do not believe that they will use all of the post-2013 insurance coverage for Non-Abuse Litigation Claims.

Moreover, while the BSA has substantial Insurance Coverage, especially post-1986, some of the excess policies are implicated only where hundreds of millions of dollars of liability is incurred in a single policy year, such that, many of the excess policies may not contribute to Abuse Claims. Additionally, many of these high limits of coverage are in the late 1990s and 2000s, years in which there are significantly fewer Abuse Claims. Lastly, the Insurance Policies may be further limited given deductibles, exhaustion, insolvency and settled coverage. As such, the BSA is not able to provide a specific amount of coverage available under its Insurance Policies; however, the BSA has provided a detailed description of the Insurance Policies and the coverage afforded.

To the extent that non-Debtor third parties have rights under the Insurance Policies, those non-Debtors can assert their rights against the Settlement Trust as Indirect Abuse Claims.

1. Overview of the BSA's Insurance Program

Further information regarding the BSA Insurance Policies is included in <u>Schedule 2</u> to the Plan, which provides policy information concerning: (1) the issuing insurance company; (2) policy number; (3) policy start date; (4) policy end date; (5) limits of liability; (6) aggregate limits, if any; (7) whether there is a sexual abuse exclusion; and (8) type of evidentiary support.⁶²

The type of coverage provided for by the BSA's insurance program has varied over the last six decades. Insurance policies have what are known as "per-occurrence limits" and "aggregate limits." These limits determine the amount that a policy will pay towards claims. A per-occurrence limit is how much an insurance policy will pay for any one occurrence. An aggregate limit determines how much an insurance policy will pay for all occurrences that result in injury during the policy period. Most of BSA Insurance Policies contain both a per-occurrence limit and an aggregate limit. The Debtors contend that the aggregate limits in many of these policies are inapplicable to Abuse Claims, meaning that those policies will respond, up to its limits, on a per-occurrence basis. Certain of the insurers have not agreed that aggregate limits are inapplicable to Abuse Claims.

Between at least 1935 and 1982, the BSA acquired Insurance Policies where each Claim of bodily injury allowed the BSA to access the per-person or per-occurrence limit of liability under the applicable Insurance Policies. These per-occurrence policies generally only had aggregate limits that pertained to products-completed operations claims. Therefore, the Debtors believe that these aggregate limits, i.e., caps on the amount to be paid out, did not impact claims for bodily injury (sexual-abuse claims). The Insurance Policies between 1962 and 1982 generally had a per-occurrence limit of \$500,000. Beginning in 1969, the BSA also began to procure excess Insurance Policies that provided \$2 million per-occurrence in coverage on top of the \$500,000 per-occurrence primary policies. These excess policies also only contained per-occurrence limits with no aggregate limits for sexual abuse claims.

Although the BSA does not have copies of the Insurance Policies between 1935 and 1962, the BSA has strong secondary evidence that Insurance Policies were issued. The BSA believes that, if forced to do so, the BSA could prove the existence of these Insurance Policies and the insurers' obligations. However, the insurers, mainly Century (as defined below)—the issuer of

The Debtors have prepared this chart based on their own analysis based on information available as of September 27, 2021. Schedule 2 and the views expressed herein do not necessarily represent the views of, and do not bind, the Settlement Trustee, the Tort Claimants' Committee, the Coalition, the Future Claimants' Representative regarding BSA's insurance program. In addition, Insurance Companies may disagree, and in some cases have expressed disagreement, with the Debtors' conclusions regarding the existence or terms of the policies listed therein. This chart should not therefore be interpreted as an admission on the part of any Insurance Company as to the existence or terms of any policy. On the contrary, each Insurance Company has reserved the right to dispute the existence or terms of any policy listed.

⁶³ For purposes of simplicity, this analysis is limited to the BSA's primary Insurance Policies.

Not all insurers agree with this assertion. Hartford contends that certain of its policies issued to the Debtors, including certain years of primary coverage, include general aggregate limits that apply to all Claims, including Abuse Claims.

these Insurance Policies, have disputed the existence of these Insurance Policies. Starting in 1962, there is no dispute regarding the existence of coverage with the BSA's insurers.

Insurance Company of North America, now known as Century Indemnity Company ("Century"),⁶⁵ issued primary and umbrella policies to the BSA from approximately 1935 to 1971. The Hartford Accident and Indemnity Company issued primary and some umbrella policies to the BSA from September 21, 1971 to January 1, 1978. The Debtors believe that the Hartford Policies issued to BSA in 1976 and 1977 have some ambiguity as to whether Chartered Organizations are additional insureds. A complete list of Chartered Organizations is available at https://omniagentsolutions.com/bsa-SAballots and https://omniagentsolutions.com/bsa-ballots. Beginning in 1978, Century issued primary policies to the BSA until 1983. In addition, BSA entered into a settlement agreement with Hartford in 2011; Hartford contends that, pursuant to that settlement, any rights to coverage for Abuse Claims have been released.

Beginning in 1972, the BSA began to procure additional excess insurance policies from various insurers, including Argonaut, AIG, Hartford Accident and Indemnity Company, and others. Because Century and Hartford Accident and Indemnity Company provided the BSA with several decades of primary coverage under Insurance Policies for which the Debtors believe that the aggregate limits are inapplicable, the Debtors believe that Century and Hartford Accident and Indemnity Company have substantial insurance coverage exposure relating to the Abuse Claims, and, as discussed above, Century has substantially more exposure for Abuse Claims given the periods it issued Insurance Coverage to the BSA. Both Hartford and Century have disagreed with the Debtors' position. On May 15, 2020, Hartford filed an adversary complaint against BSA asserting that Hartford's coverage obligations to BSA were limited or eliminated because Hartford had already paid the applicable limits of liability under its policies in full. Hartford also asserted that it was relieved of any obligation under its policies because BSA had breached its obligations under those policies. On October 16, 2020, the Bankruptcy Court entered an order granting an agreed-upon stay of the adversary proceeding, which remains stayed. Accordingly, Hartford's allegations concerning the unavailability of coverage under its policies remains unresolved.

Beginning in 1983, the BSA shifted its insurance program to Insurance Policies that contained overall aggregate limits of liability. Unlike the per-occurrence policies, each payment towards the settlement of a Claim erodes the Insurance Policy's aggregate limit until it is exhausted and no longer responds to Claims. The BSA purchased these types of Insurance Policies from 1983 to the end of 1985. As a counterbalance to the imposition of aggregate limits, the BSA's towers of insurance in 1983 through 1985 included significantly higher limits of liability and excess layers of coverage. For example, in 1983, the BSA procured excess Insurance Policies with \$50 million in aggregate limits. The excess and umbrella policies were issued by various insurers. However, even given the high aggregate limits, a majority of the Insurance Policies during this time period have been exhausted by pre-Petition settlements and defense costs.

The BSA again altered its insurance program beginning in 1986, and continuing through 2018, procuring a primary Insurance Policy and a first-layer excess Insurance Policy where the

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Century is acting in these Chapter 11 Cases as successor to CCI Insurance Company, Insurance Company of North America. Indemnity Insurance Company of North America, Ace Insurance Group Westchester Fire Insurance Company, Westchester Fire Insurance Company, and Westchester Surplus Lines Insurance Company. All of these Entities are generally referred to as "Century" herein.

deductible matches the Insurance Policy's limit of liability. More specifically, between 1986 and 2002, the BSA has primary Insurance Policies with \$1 million in limits of liability per year and umbrella Insurance Policies with \$1 million in limits of liability per year. Between 2002 and 2008, the BSA has primary Insurance Policies with \$1 million in limits of liability per year, but with increased umbrella obligations. And between 2008 and 2018, the BSA maintained primary Insurance Policies with \$1 million in limits of liability per year, and umbrella Insurance Policies with \$9 million in limits of liability per year. Because of the high deductibles in the 1990 to 2018 Insurance Policies, the BSA has not accessed many of the excess Insurance Policies in those years. There are, however, a few excess Insurance Policies that have been eroded or exhausted by pre-Petition settlements and defense costs. Nevertheless, the BSA still has substantial excess Insurance Coverage during this time period.

The Debtors contend⁶⁶ that their primary insurance policies at least between 1986 and 2008 have a \$1 million per-occurrence deductible. The BSA's obligation to pay the deductibles for the Insurance Policies between 1986 and 2008 versus the Insurance Company's obligation to pay such deductibles is subject to the terms of such Insurance Policies. However, it is the BSA's and other parties' position that when the BSA cannot or does not pay the deductible, the primary Insurance Policies issued between 1986 and 2008 require the Insurance Company to pay. Certain insurers believe that this is a different position than reflected by how the BSA and certain of its primary insurers operated and performed for many years.

A dispute exists as to whether the obligation on the primary insurer to pay the deductible on behalf of the BSA is subject to an aggregate limit of liability. The primary insurers have asserted that a \$1 million aggregate applies to this obligation, and that, upon exhaustion, BSA must satisfy a self-insured retention of \$1 million per occurrence before triggering coverage under the excess policies. Other insurers have asserted that the primary insurers' obligation to pay the deductible is not subject to any aggregate, and that the aggregate limit of liability only applies to those damages in excess of the deductible. Several other insurers have not taken this position. In the event that the aggregate limit of liability does apply to the payment of the deductibles under the primary Insurance Policies, a related dispute exists as to whether the BSA and other insured parties can directly access the excess insurance policies issued between 1986 and 2008 or whether the BSA or other insured parties must continue to pay that deductible on an ongoing basis for each claim.⁶⁷

For BSA's insurance coverage towers in the years 1988 to 2008, the BSA's first layer excess policies include a "Retention Endorsement – Aggregate Exhaustion" endorsement, which states that "in the event of the exhaustion of the aggregate underlying limit of liability [of the underlying primary policy] the Insured will retain the amount indicated below [\$1,000,000 Each Occurrence] of any claim or loss on the same basis that coverage would have been provided under [the underlying primary policy] but for the exhaustion of any applicable aggregate." There is a legal dispute among the BSA and certain carriers about whether the aggregate limits under certain primary policies apply to Abuse Claims. If the aggregate limits do apply (such that a deductible

⁶⁶ The Coalition and the Future Claimants' Representative do not necessarily agree with all of the Debtors' coverage positions with respect to the Insurance Policies.

Between 2008 and 2018, there is no dispute that the primary Insurance Policies between 2008 and 2018 are not subject to an aggregate limit of liability.

no longer applies), the BSA and certain carriers agree that the excess carriers likely would only be responsible for the portion of Abuse Claims that exceed the unexhausted amount of the applicable retention. Accordingly, the retentions could limit the amount recoverable from excess carriers.

In 2019, the BSA again changed its insurance program to avoid the deductibles noted above, which it has kept current and expects to continue in 2021. Throughout the years of Scouting operations, the BSA has eroded certain of the Insurance Policies referenced above. The BSA has also entered into settlement agreements pertaining to certain policies that may limit the extent of coverage available.

2. The BSA's Insurance Coverage for the Local Councils

Further information regarding the Local Council Insurance policies is included in <u>Schedule 3</u> to the Plan, which provides policy information concerning: (1) Local Council; (2) the issuing insurance company; (3) policy number; (4) policy start date; (5) policy end date; (6) limits of liability; (7) aggregate limits, if any; (8) whether there is a sexual abuse exclusion; and (9) type of evidentiary support.⁶⁸

As noted, the BSA operates Scouting through the Local Councils and the Chartered Organizations. Prior to 1971, each Local Council was required to procure Insurance Policies that would provide coverage, for among other things, the types of Abuse Claims alleged herein.

Over the course of the Chapter 11 Cases, the Debtors and the Local Councils have gone through extensive insurance archeology efforts and discovery to obtain evidence of policies issued to the Local Councils prior to 1978. To date, the BSA and Local Councils have been able to locate either copies of a number of the Insurance Policies it believes were issued to Local Councils or secondary evidence of their existence; however, some of the secondary evidence does not provide specific terms of the Insurance Policies, such as limits or the policy period. Discovery is ongoing in that regard.

From these insurance archeology efforts, the BSA and Local Councils have also learned that several Insurance Companies issued specific Insurance Policies to the Local Councils. For example, from 1965 to 1971, Century created an insurance program for the Local Councils. Likewise, from 1975 to 1976, the Debtors believe that the New Hampshire Insurance Company ("New Hampshire") also created an insurance program through a broker, R.F. Lyons, that issued a significant number of New Hampshire Insurance Policies to Local Councils. The Debtors believe that New Hampshire also issued a substantial amount of Insurance Policies to Local Council as early as the 1940s. Other insurers such as Travelers Insurance Company, Continental Insurance Company, and Hartford also issued policies to Local Councils.

on the part of any Insurance Company as to the existence or terms of any policy. On the contrary, each Insurance Company has reserved the right to dispute the existence or terms of any policy listed.

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The Debtors have prepared this chart based on their own analysis based on information available as of September 27, 2021. Schedule 2 and the views expressed herein do not necessarily represent the views of, and do not bind, the Settlement Trustee, the Tort Claimants' Committee, the Coalition, the Future Claimants' Representative regarding BSA's insurance program. In addition, Insurance Companies may disagree, and in some cases have expressed disagreement, with the Debtors' conclusions regarding the existence or terms of the policies listed therein. This chart should not therefore be interpreted as an admission

Of the Insurance Policies that were issued specifically to Local Councils, the terms and limits vary from Insurance Policy to Insurance Policy. For example, some Local Council Insurance Policies only provide for \$25,000 in coverage on a per-occurrence basis for Abuse Claims while other Local Council Insurance Policies may provide up to \$1 million in coverage per-occurrence for Abuse Claims. Hartford contends some of the policies contain general aggregate limits that limit the amount of coverage for all claims, including Abuse Claims, or provide coverage only for specific premises, such as council office buildings. Thus, the amount of coverage available based on the insurance policies issued to Local Councils is uncertain.

Starting in 1971, the BSA began adding certain Local Councils as additional insureds under its CGL policies. Then, in 1978, the BSA formalized this practice through the implementation of a General Liability Insurance Program ("GLIP"), whereby the BSA agreed to procure general liability insurance for all Local Councils by including them in the definition of "Named Insured" in all of the BSA CGL Insurance Policies. Similarly, starting in 1978, the BSA began to provide Insurance Coverage under its CGL policies to certain Chartered Organizations.

Schedule 3 to the Plan sets forth the various Insurance Policies that the BSA alleges afford the Local Councils Insurance Coverage on account of Abuse Claims. Columbia Casualty Company; The Continental Insurance Company as successor in interest to certain policies issued by Harbor Insurance Company; The Continental Insurance Company successor by merger to Niagara Fire Insurance Company; and The Continental Insurance Company (collectively, "Continental Insurance Company") disagree with Schedule 3's allegation that certain policies issued by Continental Insurance Company or related entities afford the Local Councils any Insurance Coverage with respect to Abuse Claims, and Continental Insurance Company intends to vigorously defend this position.

National Union Fire Insurance Company of Pittsburgh, Pa. ("National Union"), Lexington Insurance Company, Landmark Insurance Company, The Insurance Company of the State of Pennsylvania and their affiliated entities (collectively with New Hampshire referred to herein, the "AIG Companies") also disagree with certain information contained in Schedule 3 to the Plan and the Debtors' representations that certain policies allegedly issued by an AIG Company or related entity afford the Local Councils any Insurance Coverage with respect to Abuse Claims. Specifically, while Schedule 3 to the Plan identifies approximately 300 Local Council Insurance Policies that were allegedly issued by New Hampshire and 800 Local Council Insurance Policies that were allegedly issued by National Union, the AIG Companies have not been able to locate full and complete copies of the vast majority of these alleged policies (the "Alleged Lost AIG Policies"). The AIG Companies dispute whether there is conclusive evidence of the existence, terms, and coverage of the Alleged Lost AIG Policies. The AIG Companies dispute the existence of the Alleged Lost AIG Policies and dispute that they are bound by the terms of any Alleged Lost AIG Policy. The AIG Companies intend to vigorously defend this position, and the outcome of this coverage dispute—including any finding that the Alleged Lost AIG Policies cannot be enforced, in whole or in part—may potentially reduce coverage available under the Insurance Policies below what is currently contemplated.

Jefferson Insurance Company of New York ("<u>Jefferson</u>") also disputes the references to insurance policies it allegedly issued to certain Local Councils as stated on Schedule 3 to the Plan. To date, Jefferson has not located any of those alleged insurance policies. Jefferson reserves

its right to dispute issuance of each alleged insurance policy attributed to it on Schedule 3 to the Plan, as well as each of those policies' respective limits, periods, terms, conditions and exclusions. In addition, if any of the scheduled Jefferson policies are later proven, Jefferson reserves its right to dispute whether coverage exists for Abuse Claims under each such policy.

The Hartford companies (Hartford Fire Insurance Company, Hartford Accident and Indemnity Company, Hartford Casualty Company and New England Insurance Company) also disagree with the references to the insurance policies identified on Schedule 3. In addition to disputing the issuance, existence and terms and conditions of the policies that BSA has alleged through the existence of purported secondary evidence, Hartford contends that BSA has incorrectly identified Hartford's aggregate policy limits; in addition, some or all of the confirmed policies by their terms do not provide coverage for Abuse Claims.

3. Chartered Organizations' Rights Under the BSA Insurance Policies

It is the BSA's position that, starting in or around 1978, the BSA specifically included Chartered Organizations as insureds on its Insurance Policies. While not specifically naming Chartered Organizations, the 1976 and 1977 primary policies include "sponsors" as insureds under the Insurance Policies. Additionally, Chartered Organizations may be insureds under the Local Council Insurance Policies. Hartford contends that certain rights under the 1976 and 1977 policies were released as part of a 2011 settlement agreement.

It is the BSA's position that the BSA's Insurance Policies prior to 1976 do not name either Chartered Organizations or "sponsors" as insureds under the Insurance Policies. For example, the pre-1976 insurance policies generally include an endorsement that names the person insured under the Insurance Policies as "any employee, executive officer, trustee, volunteer leader, boy scout leader or committee member of the National Council of the Boy Scouts of America..." It is the BSA's position that the endorsement was added to provide coverage to employees, volunteers, and leaders of *the BSA*, not Chartered Organizations. As such, the BSA believes that Chartered Organizations do not qualify as either an employee, executive officer, trustee, or volunteer leader under the pre-1976 Insurance Policies. Some Chartered Organizations, however, have argued that they believe Chartered Organizations are insureds as "volunteers" under the pre-1976 Insurance Policies. The BSA disputes this contention.

To the extent that the Chartered Organizations have rights to the BSA's post-1976 Insurance Policies, those rights are subject to the terms of the Insurance Policies that may have deductible obligations (as noted above), aggregate limits, exhausted limits, settlements, exclusions, etc.

For example, it is the position of certain insurers that the BSA's 1978 Insurance Policy includes a deductible endorsement that requires a \$250,000 deductible be met for each occurrence; therefore, it is the position of certain insurers that Chartered Organizations access to the 1978 to 1980 Insurance Policies is limited by the required deductible obligation. The Chartered Organizations' access to the BSA's 1980 to 1982 Insurance Policies may likewise be limited given that many of these policies are either insolvent, exhausted or released through settlement. Further, the BSA's 1983 to 1985 Insurance Policies are also subject to aggregate limits, many of which have been substantially eroded based on pre-petition settlements and payments.

Additionally, in 1984, the Insurance Policies included an endorsement that expressly provided that the Insurance Policies would be primary insurance for Chartered Organizations. However, prior to 1984, there was no such endorsement or language in the BSA policies. Therefore, the Debtors believe that for all pre-1984 claims, Chartered Organizations would not have primary access to the BSA's Insurance Policies. Certain of the Chartered Organizations disagree with this position. It is the Debtors' position that Chartered Organizations would similarly be responsible for the high deductibles on all post-1986 Insurance Policies. Certain of the Chartered Organizations disagree with this position and believe that they would not be responsible for the payment of deductibles as a condition of obtaining Insurance Coverage.

4. The First Encounter Agreement and Subsequent Endorsement in the BSA Policies

As noted above, Century provided the BSA with primary Insurance Coverage for several decades. In 1996, the BSA and Century engaged in an effort to minimize disputes regarding Insurance Coverage, specifically in regard to Abuse Claims. As a result of those discussions, on or about May 24, 1996, the BSA and certain Century Entities executed the "Settlement Agreement Regarding Sexual Molestation Claims." This settlement is often referred to as the "First Encounter Agreement" ("FEA"). For the avoidance of doubt, the FEA only applies to Abuse Claims based on the definitions set forth therein, and neither the BSA nor Century has contended otherwise.

Pursuant to the FEA, the BSA and Century agreed that "the date of 'occurrence' pertaining to any Sexual Molestation Claim shall be the date when the first act of Sexual Molestation took place, even if additional acts of Sexual Molestation or additional Personal Injuries arising therefrom also occurred in subsequent policy periods; and all damages arising out of such additional acts of Sexual Molestation or additional Personal Injuries shall be deemed to have incurred during the policy year when the first act of Sexual Molestation took place." The BSA and Century were the only parties to the FEA, and accordingly, certain of the Chartered Organizations have argued that the agreement as the date of "occurrence" between the BSA and Century in the FEA does not apply to insurance rights of Chartered Organizations. However, several of the BSA's other Insurance Companies ascribe to this agreement and provide coverage according to the first alleged year the Abuse occurred. Certain parties contend that the FEA is applicable only to Century; however, the Debtors disagree as the BSA and certain of the BSA's Insurance Companies have adjusted Abuse Claims in a manner consistent with the FEA since 1996.

Beginning around 2008, the BSA's primary and excess Insurance Policies include the "Date of Exposure for Molestation Claims" endorsement. Similar to the FEA, the endorsement provides that any alleged sexual molestation occurrence involving the same claimant would be allocated to the policy year in which the first alleged act of Abuse occurred.

5. Prepetition Insurance Coverage Actions

Prior to the Petition Date, the BSA's Insurance Companies generally defended and indemnified the BSA against Abuse Claims. In certain years in which the BSA's Insurance Policies were exhausted, insolvent or settled, the BSA would fund the settlement of Abuse Claims. While the Insurance Companies reserved the right to do so with respect to many Abuse Claims, in

the last four years the BSA's Insurance Companies have only denied coverage in connection with a very limited number of underlying lawsuits.

The denials related to these lawsuits prompted the following Insurance Coverage Actions: (a) Boy Scouts of America, et al. v. Insurance Company of North America et al., Case No. DC-18-11896, pending in the 192nd Judicial District Court of Dallas County, Texas; (b) Boy Scouts of America, et al. v. Hartford Accident and Indemnity Co., et al., Case No. DC-18-07313, pending in the 95th Judicial District Court of Dallas County, Texas; (c) National Surety Corp. v. Boy Scouts of America, et al., Case No. 2017-CH-14975, pending in the Circuit Court of Cook County, Illinois, Chancery Division. Hartford Accident and Indemnity Company also initiated an adversary proceeding in these Chapter 11 Cases styled Hartford Accident and Indemnity Co. and First State Ins. Co. v. Boy Scouts of America, et al., Adv. Pro. No. 20-50601 (LSS). The majority of the Insurance Coverage Actions are currently stayed by operation of the automatic stay; however, the parties to the Hartford Accident and Indemnity Company actions have agreed to stay the entirety of the adversary proceeding and the corollary state court action.

The Insurance Coverage Actions involved several of the BSA's Insurance Companies, including Century, Hartford Accident and Indemnity Company, National Surety Corporation ("National Surety") and Allianz Insurance ("Allianz"). The Insurance Companies in the Insurance Coverage Actions asserted that the BSA and Local Councils were not entitled to coverage for specific sexual abuse claims based on various coverage defenses, including, but not limited to, the number of "occurrences" that were triggered by the Abuse Claims, the expected and intended language in the Insurance Policies precluded Insurance Coverage, and that the BSA had failed to cooperate with its Insurance Companies. The Debtors believe that such defenses or limitations to the scope of Insurance Coverage are without merit.

National Surety and Allianz believe that their coverage defenses have merit and that coverage for sexual abuse claims against BSA will be barred by various terms, conditions, exclusions and attachment points found in the policies and at law. In addition, National Surety and Allianz have contested the jurisdiction of the Texas court in the Coverage Action filed by the BSA described in (a), above. Pre-petition, the Fifth District Dallas Court of Appeals granted National Surety and Allianz's emergency motion for a stay of trial court proceedings and ordered merits briefing on National Surety and Allianz's Petition for Writ of Mandamus. *In re National Surety Corp. et al.*, No. 05-19-01119-CV (Tex. App. – Dallas 2019). The Petition for Writ of Mandamus was fully briefed but not decided prior to the BSA's bankruptcy filing.

In the spirit of reaching consensus with the Insurance Companies, the BSA is currently participating in mediation with its Insurance Companies to resolve certain disputes regarding the Debtors' rights to Insurance Coverage under the Insurance Policies.⁶⁹

Under the Plan, the Insurance Coverage Actions (along with Insurance Actions) will be contributed to the Settlement Trust. It is difficult to quantify the value of the Insurance Coverage Actions and Insurance Actions as the resolution of these Actions is dependent on the interpretation

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Pursuant to the Bankruptcy Court's *Order (I) Appointing Mediators, (II) Referring Certain Matters to Mediation, and (III) Granting Related Relief* [D.I. 812] entered on June 9, 2020 (the "<u>Mediation Order</u>"), the mediations are currently before the Bankruptcy Court-appointed Mediators, the Honorable Kevin Carey (Ret.), Paul Finn, and Timothy Gallagher for the purpose of mediating the comprehensive resolution of issues and Claims in the Chapter 11 Cases through a chapter 11 plan.

of certain terms, provisions, and exclusions in the Insurance Policies. However, if the BSA and the Settlement Trust are successful in defeating the coverage defenses that have been, or may be asserted in the Insurance Coverage Actions and Insurance Actions (which the BSA believes is probable), the proceeds of these Actions could represent a substantial contribution to the Settlement Trust.

6. Post-Petition Defenses Asserted by Insurance Companies

The BSA tendered the Abuse Claims that were the subject of the Proofs of Claim to the BSA's Insurance Companies under the Insurance Policies. The BSA's Insurance Companies have challenged various aspects of the Plan and Trust Distribution Procedures and reserved rights to deny or limit coverage relating to the Abuse Claims under the Insurance Policies on various grounds, including but not limited to:

- The BSA may have failed to cooperate in the defense and investigation of the Abuse Claims;
- The BSA may not settle the Abuse Claims in violation of the Voluntary Payment provision under the Insurance Policies;
- The Plan seeks to bind the Insurance Companies to certain findings, including that the Trust Distribution Procedures are "fair and reasonable";
- That the BSA has not exhausted underlying coverage and/or applicable self-insured retentions;
- Certain insurance policies have been exhausted or impaired;
- Any payment obligations under the Insurance Policies are limited to the amount that the Settlement Trust can afford to pay, and not to the amount allowed under the Trust Distribution Procedures;
- Many of the Abuse Claims are not compensable under the Insurance Policies because of statute of limitations issues and/or because they were untimely filed;
- The BSA, Local Councils, and Chartered Organizations expected and intended the injuries subject to the Abuse Claims;
- The anti-assignment provisions in the Insurance Policies preclude the BSA, Local Councils and Chartered Organizations from assigning Debtor and non-Debtor insurance rights to the Trust;
- Certain of the proposed terms of the Plan and Trust Distribution Procedures violate
 the terms and conditions of the Insurance Policies, including selection of the
 proposed Settlement Trustee; the Settlement Trustee has alleged insufficient
 discretion to authorize the Settlement Trust to reduce or deny certain Abuse Claims;
 and vesting sole authority in the Settlement Trustee to evaluate and settle Abuse

Claims without the discovery procedures or insurer participation to which the insurers assert they are entitled;

- The Expedited Distribution is impermissible; and
- Liberty Mutual contends that, because under the Insurance Policies it wrote, the deductibles and SIRs match the limits of liability, a court may rule that Liberty does not owe any coverage obligations to the BSA or the Settlement Trust absent satisfaction in full of the applicable deductible or SIR. Other parties, including other insurers, do not agree with Liberty's contention. Neither the Plan nor any other Plan Document, including the Trust Distribution Procedures, resolves or seeks to resolve this issue. How deductibles and SIRs will be satisfied is a matter to be decided in separate coverage litigation.

The BSA strongly contests the characterization and the merits of these coverage defenses. Further, the Debtors believe there is no merit to any contention by the BSA's Insurance Companies that the BSA cannot assign rights to the Insurance Policies to the Settlement Trust. As noted above, the BSA is actively working with the Insurance Companies to resolve these disputes.

7. Insurer Letters of Credit

In connection with its insurance program, BSA posted certain letters of credit issued by JPM to secure obligations arising under certain of BSA's Insurance Policies (such letters of credit, the "Insurer LCs"). Except as provided for in an Insurance Settlement Agreement, neither any provision of the Plan nor the occurrence of the Effective Date shall alter, amend, or otherwise impair the rights and obligations of the Debtors, Reorganized BSA, JPM, or any applicable Insurance Company holding one or more letters of credit issued by JPM to secure obligations arising under one or more BSA Insurance Policies. Without limiting the foregoing, nothing in the Plan or the Confirmation Order shall preclude any such Insurance Company from exercising any applicable rights on any such letter of credit issued, or other security provided, for the benefit of the Insurance Company in accordance with the terms and conditions of the documents governing such letter of credit or other security, or applying amounts therefrom to any Claim secured by such letter of credit or other security, the Debtors, Reorganized BSA, and JPM reserve any and all rights with respect to such Insurance Company's exercise of any applicable rights.

8. Direct Actions Against BSA Insurance Companies

Some Abuse Claimants have objected to the Plan on the basis that, in certain jurisdictions, claimants have direct action rights against the BSA Insurance Companies, and the BSA cannot sell or dispose of direct actions claimants' rights to pursue the BSA Insurance Policies. The Debtors believe that the Bankruptcy Court can approve an injunction barring such claims against third party insurers.

ARTICLE IV. EVENTS LEADING TO THE CHAPTER 11 CASES

The safety of children in its programs is the most important priority of the BSA. The BSA today enforces a robust set of multilayered policies and procedures to protect the young men and women involved in Scouting. These measures are informed by respected experts in the fields of

child safety, law enforcement, and child psychology. The BSA is committed to the protection of its Scouts, and that commitment is integral to the BSA's identity and mission as it seeks to continue instilling values of leadership, service, and patriotism in millions of children who participate in Scouting programs across the country.

A. The BSA's Prepetition Global Resolution Efforts and Prepetition Claims Against the BSA

As widely reported, as of the Petition Date, the BSA was a defendant in numerous lawsuits related to historical Abuse in its programs. Indeed, many Abuse survivors had taken legal action against the BSA and Local Councils in the civil tort system. As explained further below, recent changes in state statutes of limitations led to a sharp increase in the number of Claims asserted against the BSA and placed tremendous financial pressure on the organization. In addition to Pending Abuse Actions in state and federal courts across the United States, attorneys for Abuse survivors had provided information regarding approximately 1,400 additional Claims not yet filed, for a total of approximately 1,700 known asserted Abuse Claims.

In light of the increasing number of Claims asserted against the BSA, the BSA made the decision that it could not continue to address Abuse litigation in the tort system on a case-by-case basis. The BSA spent more than \$150 million on settlements and legal and related professional costs from 2017 to 2019 alone. In addition to the unsustainable financial cost of continuing to engage in piecemeal litigation across the country, continuing this process would have resulted in the risk of inconsistent judicial outcomes and inequitable treatment of survivors. For these reasons, beginning in late 2018, the BSA, with assistance of legal and financial advisors, began to explore strategic options for achieving an equitable global resolution of Abuse Claims.

In connection with these strategic efforts, the BSA recognized that it would ultimately need to structure a settlement around a plan of reorganization that provides for a channeling injunction with respect to both current and potential Future Abuse Claims. Accordingly, the BSA determined, in consultation with its advisors, that it was necessary and appropriate to engage an independent third-party Representative for holders of Future Abuse Claims. After considering possible candidates for the role, the BSA selected James L. Patton, Jr. in early 2019 to serve as future claimants' representative (the "Future Claimants' Representative"). Future Abuse Claims include any Direct Abuse Claim against any Protected Party or Limited Protected Party that is attributable to, arises from, is based upon, relates to, or results from, in whole or in part, directly, indirectly, or derivatively, alleged Abuse that occurred prior to the Petition Date but which, as of the date immediately preceding the Petition Date, was held by a Person who, as of such date, (a) had not attained eighteen (18) years of age, or (b) was not aware of such Direct Abuse Claim as a result of "repressed memory," to the extent the concept of repressed memory is recognized by the highest appellate court of the state or territory where the claim arose; provided, however, that with

Unlike a future Claim in other mass tort contexts, there is no latency period for Abuse. In the Abuse context, a future Claim is properly understood as a Claim related to Abuse that has already occurred but which is held by an individual who (a) has not attained 18 years of age, or (b) was not aware of such Abuse Claim as a result of "repressed memory," such that he or she is not aware that he or she holds an Abuse Claim, to the extent the concept of repressed memory is recognized by the highest appellate court of the State or territory where the Claim arose.

As noted in <u>Article V.F</u> herein, the Bankruptcy Court appointed Mr. Patton as the Future Claimants' Representative on April, 24, 2020, *nunc pro tunc* to the Petition Date.

respect to any Contributing Chartered Organization or Participating Chartered Organization, the term "Future Abuse Claim" shall be limited to any Direct Abuse Claim that satisfies either (a) or (b) in connection, in whole or in part, with the Contributing Chartered Organization's, Participating Chartered Organization's, or its respective personnel's or affiliates' involvement in, or sponsorship of, one or more Scouting units., including any proportionate or allocable share of liability based thereon; provided further, however, that with respect to any Participating Chartered Organization, the term "Future Abuse Claim" shall be limited to Post-1975 Chartered Organization Abuse Claims that satisfy either (a) or (b). For the avoidance of doubt, no Claim alleging Abuse shall be a "Future Abuse Claim" against a Contributing Chartered Organization or a Participating Chartered Organization if such Claim is wholly unrelated to Scouting. For the avoidance of doubt, Direct Abuse Claims include Future Abuse Claims and their treatment under the Plan is the same.

In addition, the BSA engaged in discussions with several groups, including an ad hoc group of attorneys representing numerous holders of Abuse Claims advised by James Stang of Pachulski Stang Ziehl & Jones LLP, and certain of its insurers.

One of the strategic options that the BSA explored throughout 2019 included efforts to reach a settlement with a substantial number of Abuse survivors that could be implemented through a prearranged chapter 11 proceeding. Those efforts involved several meetings with attorneys representing many Abuse survivors, including a two-day mediation in early November 2019. The mediation was attended by a Future Claims Representative and some of the BSA's Insurance Companies. Unfortunately, the mediation was unsuccessful. It became apparent that attorneys for Abuse survivors believed that certain Local Councils with significant Abuse liabilities had significant assets that could be used to compensate survivors. Further, it became clear that attorneys for Abuse survivors would only accept information about the nature and extent of the BSA's available assets if provided through a court-supervised process. Accordingly, the BSA recognized in late 2019 that there were no meaningful prospects for a prearranged global resolution. Under those conditions, the Debtors commenced these Chapter 11 Cases to achieve dual objectives: (a) timely and equitably compensate survivors of Abuse in Scouting and (b) ensuring that the BSA emerges from bankruptcy with the ability to continue its vital charitable mission.

B. The Impact of Statutes-of-Limitation Changes on Claims against the BSA and Non-Debtor Stakeholders

The number of Abuse Claims against the BSA has increased dramatically over the past twenty years due to changes to state statutes of limitations governing Causes of Action alleging child Abuse. Since 2002, twenty-one (21) states have enacted legislation allowing individuals to bring Claims that would otherwise have been barred by the applicable limitations period. Most of these jurisdictions (including California, Delaware, Georgia, Hawaii, Minnesota, New Jersey, and North Carolina) have implemented revival windows that temporarily eliminate the civil statutes of limitations for survivors of Abuse whose Claims have already expired. These revival windows have allowed older survivors of child Abuse to bring lawsuits decades after the Abuse occurred, including against private organizations, such as the BSA and Local Councils. Other jurisdictions (including Vermont) have fully eliminated limitations periods going forward and revived expired Abuse Claims. Additionally, more states are considering opening statute of limitation windows,

extending statutes of limitations, or even removing statutes of limitations for survivors of child sexual Abuse.

The trend of retroactive revisions to limitations periods for Abuse Claims accelerated in 2019, when more than a dozen states (including Arizona, California, District of Columbia, Montana, New Jersey, New York, and North Carolina) revised their limitations periods to allow survivors of Abuse to bring Claims that would otherwise have been time-barred. Shortly before the Petition Date, a group of plaintiffs filed suit in the U.S. District Court for the District of Columbia alleging that the District's recent revival-window legislation permits plaintiffs to bring previously time-barred Claims, regardless of where the Abuse occurred or where the plaintiff resides. The addition, prior to the Petition Date, plaintiffs began pursuing a theory that the recently opened New Jersey statute of limitations allowed the filing of any Claim that arose prior to 1979, regardless of where the Abuse occurred, since the BSA was headquartered in New Jersey prior to that date, before its Headquarters moved to Irving, Texas.

These changes in statutes of limitations have dramatically altered the legal landscape for Abuse Claims. Specifically, the number of suits alleging Claims from earlier years that would otherwise have been barred by the applicable limitations period has surged, which is reflected in the filing of tens of thousands of Abuse Claims in these Chapter 11 Cases. These suits have forced the BSA to look backward—past the decades of progress and leadership in youth protection—to the mid- to late-twentieth century, when the vast majority of the Abuse in Scouting occurred. Claims alleging Abuse within the last thirty years make up a small fraction of total known Abuse Claims.⁷³ The vast majority of the Claims the BSA is now facing alleged Abuse from the 1960s to the 1980s. Fairly compensating survivors that were abused during this period placed tremendous financial pressure on the BSA and its local partners.

ARTICLE V. THE CHAPTER 11 CASES

A. Commencement of the Cases and First Day Relief

On the Petition Date, the Debtors commenced the Chapter 11 Cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code. As of the date hereof, the Debtors have continued, and will continue until the Effective Date, to operate their organization as Debtors-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.

Also on the Petition Date, the Debtors filed a number of motions seeking typical "first day" relief in chapter 11 cases authorizing the Debtors to maintain their operations in the ordinary course (collectively, the "<u>First Day Motions</u>"). This relief was designed to ensure a seamless transition into the chapter 11 process and allow the Debtors to maintain their operations in the ordinary course so as to function smoothly while their cases progressed. The Bankruptcy Court granted substantially all of the relief requested in the First Day Motions and entered various interim and final orders authorizing the Debtors to, among other things:

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⁷² See Does 1-8 v. Boy Scouts of America, Case No. 20–00017 (D.D.C.).

Of the approximately 95,200 pending or asserted Abuse Claims against the BSA, approximately 65,000 claims have ascertainable dates. Of the approximately 65,000 dated Claims, approximately 80% involve Claims alleging Abuse that occurred before 1988.

- Continue paying employee wages and benefits [D.I. 295];⁷⁴
- Continue the use of the Debtors' cash management system, bank accounts, and business forms [D.I. 381];
- Continue the use of certain cash collateral and the granting of adequate protection with respect to the use of such cash collateral [D.I. 433];
- Continue customer, scout and donor programs, and honor related prepetition obligations [D.I. 279];
- Pay certain prepetition taxes and assessments [D.I. 366];
- Pay certain prepetition obligations for essential vendors, foreign vendors, shippers, warehousemen, and other Lien claimants [D.I. 275];
- Pay certain prepetition obligations under shared services arrangements with the Local Councils and Related Non-Debtor Entities and authorize the Debtors to continue performing or paying under shared services arrangements with the Local Councils and Related Non-Debtor Entities [D.I. 369]; and
- Establish procedures for utility providers to request adequate assurance of payment and to prohibit utility companies from altering or discontinuing service [D.I. 273].

B. Procedural Motions

The Debtors filed various motions on the Petition Date regarding procedural issues common to chapter 11 cases of similar size and complexity. The Bankruptcy Court granted substantially all of the relief requested in such motions and entered various orders authorizing the Debtors to, among other things:

- Establish procedures for interim compensation and reimbursement of expenses of chapter 11 professionals [D.I. 341], as amended by the *Order Amending the Order (I) Approving Procedures for (A) Interim Compensation and Reimbursement of Expenses of Retained Professionals and (B) Expense Reimbursement for Official Committee Members and (II) Granting Related Relief* entered by the Bankruptcy Court on August 6, 2021 [D.I. 5899]; and
- Retain and compensate certain professionals utilized by the Debtors in the ordinary course of their non-profit operations [D.I. 354].

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The Bankruptcy Court's order granted the Debtors' motion for authorization to pay prepetition wages, salaries, employee benefits, and other compensation and maintain employee benefits programs and pay related administrative obligations (the "Wages Motion").

C. Critical Vendors and Shared Services

As described above, the Debtors filed various First Day Motions, two of which were motions to pay prepetition Claims of critical vendors [D.I. 7] (the "Critical Vendor Motion") and prepetition obligations under shared services arrangements [D.I. 15] (the "Shared Services Motion"). Pursuant to the Critical Vendor Motion, the Debtors obtained authorization to pay, in the ordinary course of the Debtors' non-profit operations, prepetition Claims of essential vendors, foreign vendors, 503(b)(9) vendors, and other Lien claimants. Pursuant to the Shared Services Motion, the Debtors obtained authorization to pay prepetition obligations under shared organizational services agreements related to the Local Councils and Related Non-Debtor Entities and to continue performing under such arrangements. As explained in detail in the Shared Services Motion, the BSA provides benefits programs, liability insurance, and administrative services to Local Councils, such as accounting, human resources, information technology, member recruitment, fundraising, marketing, leadership training, and other related support (the "Shared Services Arrangements"). Without these Shared Services Arrangements, the Debtors would be incapable of providing Scouting programs nationwide and Local Councils would be unable to operate their organization.

D. <u>Retention of Chapter 11 Professionals</u>

On March 17, 2020, the Debtors filed applications to retain (i) Sidley Austin LLP ("Sidley Austin"), as the Debtors' bankruptcy counsel; (ii) Morris, Nichols, Arsht & Tunnell LLP, as the Debtors' bankruptcy co-counsel; (iii) Alvarez & Marsal North America, LLC, as financial advisor; (iv) Bates White, LLC, as Abuse Claims consultant ("Bates White"); (v) KCIC, LLC, as insurance and valuation consultant; (vi) Omni Agent Solutions, as administrative agent; (vii) Haynes and Boone, LLP, as special insurance counsel; and (viii) Ogletree, Deakins, Nash, Smoak & Stewart, P.C., as special litigation counsel [D.I. 204, 205, 206, 207, 208, 209, 210, and 220]. In April 2020, the Bankruptcy Court entered orders authorizing the retention of all the Debtors' listed Estate Professionals, except for Sidley Austin [D.I. 339, 340, 353, 355, 364, 372, and 463]. On May 29, 2020, the Bankruptcy Court issued a bench ruling overruling the objection to the Debtors' application to retain Sidley Austin as bankruptcy counsel filed by Century [D.I. 755]. On June 2, 2020, the Bankruptcy Court entered an order granting Sidley Austin's retention [D.I. 758]. The section of the Debtors' application to retain Sidley Austin as bankruptcy counsel filed by Century [D.I. 755].

Thereafter, the Debtors filed additional applications to retain (i) PricewaterhouseCoopers LLP, as independent auditor and tax compliance services provider to the Debtors; (ii) Appraisers of the Keys, Inc.; JFW Ranch Consulting, LLC; Hotel & Leisure Advisors; F.I. Salter, Inc.; Dawn M. Powell Appraisals Inc.; and BW Ferguson & Associates Ltd., as appraisers with respect to the Debtors' four high adventure facilities, discussed in greater detail herein; (iii) Quinn Emanuel Urquhart & Sullivan, LLP as special litigation counsel; and (iv) JLL Valuation & Advisory Services, LLC ("JLL") as appraiser with respect to certain Local Council real properties [D.I. 796, 868, 1125, and 1762]. The Bankruptcy Court entered orders approving the Debtors' retention

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On June 11, 2020, Century filed a Notice of Appeal [D.I. 837] of the Bankruptcy Court's order authorizing the Debtors' retention of Sidley Austin. On May 7, 2021, the U.S. District Court for the District of Delaware issued a final order affirming the Bankruptcy Court's decision to authorize the retention of Sidley Austin [D.I. 3292] (Civil Action No. 20-cv-798, BAP No. 20-14). On May 26, 2021 Century filed a notice of appeal to the U.S. Court of Appeals for the Third Circuit of the District Court's order affirming the Bankruptcy Court's approval of Sidley Austin's retention [D.I. 36] (Appellate Case No. 21-2035). The appeal is pending.

applications on June 24, 2020, July 8, 2020, September 18, 2020, and December 14, 2020, respectively [D.I. 889, 984, 1343, and 1841].

On October 22, 2020, the Debtors filed an application requesting authorization to retain White & Case LLP ("White & Case") as bankruptcy counsel because core members of their restructuring team had transitioned their practices to White & Case from Sidley Austin [D.I. 1571]. The Debtors' restructuring team who transitioned have led the Debtors' restructuring efforts for the past two years and are familiar with the numerous stakeholders that are actively participating in these Chapter 11 Cases. The Bankruptcy Court entered an order authorizing the retention of White & Case on November 8, 2020 [D.I. 1698], over the objection of Century [D.I. 1637].

E. Appointment of Fee Examiner

Given the size and complexity of the Chapter 11 Cases, on September 18, 2020, the Bankruptcy Court entered an order appointing Justin H. Rucki of Rucki Fee Review, LLC as Fee Examiner [D.I. 1342].

F. Appointment of Statutory Committees, Ad Hoc Committee, and Future Claimants' Representative

1. Ad Hoc Committee of Local Councils

Prior to the Petition Date, the BSA assisted in the formation of the Ad Hoc Committee comprised of eight Local Councils⁷⁷ of various sizes from regions across the country. The primary purpose of the Ad Hoc Committee is to allow Local Councils to participate in negotiations regarding a global resolution of Abuse Claims and other issues important to them, including the treatment of their shared insurance with the BSA. The Ad Hoc Committee has also been instrumental in coordinating the BSA's ongoing efforts to collect and organize Local Council asset information. The individual members of the Ad Hoc Committee are all volunteers. The volunteer chair is Richard G. Mason of the Wachtell, Lipton, Rosen & Katz law firm. Mr. Mason is the volunteer president of the Greater New York Council.

2. Unsecured Creditors Committee

On March 5, 2020, the United States Trustee appointed the Committee of Unsecured Trade Creditors (the "<u>Creditors' Committee</u>"), which consists of five members [D.I. 141]. The Creditors' Committee represents the interests of all non-Abuse-related unsecured creditors, including former employees, litigation claimants, and other non-Abuse unsecured creditors. The members of the Creditors' Committee are (1) Pension Benefit Guaranty Corporation, represented by Tom Taylor; (2) Girl Scouts of the United States of America, represented by Jennifer Rochon; (3) Roger A.

On December 2, 2020, Century filed a Notice of Appeal [D.I. 1771] of the Bankruptcy Court's order authorizing the Debtors' retention of White & Case. The appeal was before the U.S. District Court for the District of Delaware (Civil Action No. 20-cv-1643, BAP No. 20-58) (the "W&C Retention Appeal"). On February 26, 2021, Century filed its *Stipulation of Dismissal of Bankruptcy Appeal* stipulating to the dismissal of the W&C Retention Appeal.

The members are: (1) Andrew Jackson Council; (2) Atlanta Area Council; (3) Crossroads of America Council; (4) Denver Area Council; (5) Grand Canyon Council; (6) Greater New York Councils; (7) Mid-America Council; and (8) Minsi Trails Council.

Ohmstede; (4) Pearson Education, Inc., represented by Karen Abraham; and (5) Lion Brothers Inc., represented by Susan Ganz.

3. Tort Claimants' Committee

On March 5, 2020, the United States Trustee also appointed the Tort Claimants' Committee (together with the Creditors' Committee, the "Committees"), which consists of nine individual members who hold Abuse Claims against the Debtors [D.I. 142].

To date, the Debtors have cooperated with the Committees, creditors, and other stakeholders on complex diligence and informal discovery issues, including participation in meet-and-confer calls, question-and-answer sessions, and the review and production of a significant volume of responsive documents and other information.

4. Future Claimants' Representative

On March 18, 2020, the Debtors filed the *Debtors' Motion for Entry of an Order Appointing James L. Patton, Jr., as Legal Representative for Future Claimants, Nunc Pro Tunc to the Petition Date* [D.I. 223]. On April, 24, 2020, the Bankruptcy Court appointed Mr. Patton as the legal representative of Future Claimants [D.I. 486] (the "<u>Future Claimants' Representative</u>"), *nunc pro tunc* to the Petition Date.

On May 5, 2021, the Future Claimants' Representative filed his *Fourth Supplemental Declaration of James L. Patton, Jr.* [D.I. 3146]. The declaration provided that as the Future Claimants' Representative, Patton has continued to monitor any potential conflicts and remains independent, disinterested, and without interests materially adverse to the Future Claimants. Likewise, on May 5, 2021, Young Conaway Stargatt & Taylor, LLP filed its *Third Supplemental Declaration of Edwin J. Harron* [D.I. 3147]. This declaration provides that as the legal representative to the Future Claimants' Representative, Edwin J. Harron has continued to monitor any potential conflicts and remains independent, disinterested, and without interests materially adverse to the Future Claimants.

5. Coalition of Abused Scouts for Justice

On July 24, 2020, the Coalition of Abused Scouts for Justice (the "Coalition"), an ad hoc group representing the interests of Abuse survivors, filed its *Notice of Appearance and Request for Service of Notices and Documents* [D.I. 1040]. The Coalition was formed in connection with State Court Counsel representing holders of Abuse Claims. The Coalition is made up of approximately 18,000 Abuse survivors having signed an "Affirmative Consent" which consents to becoming a member of the Coalition and authorizes their respective State Court Counsel to instruct the Coalition's professionals in connection with these Chapter 11 Cases. Additionally, the Coalition has asserted that the State Court Counsels represent approximately 65,000 Abuse survivors collectively and many of such additional Persons are expected to sign "Affirmative Consents."

As part of their Supplement to Amended Verified Statement of the Coalition of Abused Scouts for Justice Pursuant to Bankruptcy Rule 2019 [D.I. 1510] (the "Supplement to Amended Verified Statement"), the Coalition acknowledged that it would not charge back the fees of the

Coalition Professionals to individual Abuse Survivors, <u>provided</u>, <u>however</u>, that the Coalition expressly reserved its right to seek a substantial contribution claim and/or seek reimbursement for the fees and expenses incurred by Coalition Counsel under a chapter 11 plan. Pursuant to the Plan and subject to to the Bankruptcy Court granting a motion filed pursuant to sections 363(b), 1129(b)(4) and 503(b) of the Bankruptcy Code, Bankruptcy Rule 9019, or otherwise applicable bankruptcy and non-bankruptcy law, the Debtors will pay certain fees and expenses incurred by the Coalition, as contemplated under the Supplement to Amended Verified Statement. Further, nothing in the Supplement to Amended Verified Statement was intended to prejudice or limit the Coalition's right to seek such claim or reimbursement. The Debtors previously requested authorization to reimburse the Coalition Restructuring Expenses in connection with their motion to approve the Restructuring Support Agreement, but the Bankruptcy Court declined to approve such relief at that time and deferred the issue.⁷⁸

On January 29, 2021, the Coalition filed a *Third Amended Verified Statement of Coalition of Abused Scouts of Justice Pursuant to Bankruptcy Rule 2019* [D.I. 1996 and 1997], and provides information regarding its members (with certain personal information redacted), and supplemented this third amended verified statement on May 18, 2021 [D.I. 4657, 4658]. The Coalition is represented by Monzack Mersky and Browder, P.A., and Brown Rudnick LLP.

6. United Methodist Ad Hoc Committee⁷⁹

In late 2020, 49 United Methodist Annual Conferences supported the formation of an ad hoc group (the "<u>United Methodist Ad Hoc Committee</u>") to advance the interests generally of United Methodist local churches and other United Methodist organizations that serve or have served as Chartered Organizations to the BSA. The United Methodist Ad Hoc Committee, comprising of twelve members, has retained Bradley and Potter Anderson & Corroon LLP to represent it in these Chapter 11 Cases. The United Methodist Ad Hoc Committee also participates in the mediation regarding issues in connection with a global resolution of Abuse Claims. On January 6, 2021, the United Methodist Ad Hoc Committee filed a verified statement pursuant to Bankruptcy Rule 2019, detailing certain information relating to its members [D.I. 1901].

7. Roman Catholic Ad Hoc Committee⁸⁰

The Catholic Mutual Relief Society of America ("<u>Catholic Mutual</u>") filed a notice of appearance in these Chapter 11 Cases on February 25, 2021 [D.I. 2269]. Catholic Mutual is a non-profit corporation that operates as a self-protection fund of the Roman Catholic Church in the United States and Canada, with 112 of the 195 United States Catholic archdioceses and dioceses being members. On June 25, 2021, representatives of Catholic Mutual and certain of its member dioceses and archdioceses filed the *Verified Statement of the Roman Catholic Ad Hoc Committee*

⁷⁸ See Aug. 19, 2021 Hr'g Tr. 28:8-28:12 (The Bankruptcy Court: "My conclusion: I have found that the entry into the RSA is a sound exercise of Debtor's business judgment. The parties can proceed with the RSA without the findings regarding the Hartford settlement agreement and fees for the coalition, or not.").

⁷⁹ The involvement of the United Methodist Ad Hoc Committee in these Chapter 11 Cases is not an indication that all Chartered Organizations with such religious affiliation are represented by, or share the views of, the United Methodist Ad Hoc Committee.

The involvement of the Roman Catholic Ad Hoc Committee in these Chapter 11 Cases is not an indication that all Chartered Organizations with such religious affiliation are represented by, or share the views of, the Roman Catholic Ad Hoc Committee.

Pursuant to Bankruptcy Rule 2019 [D.I. 5421], disclosing that they had formed the Roman Catholic Ad Hoc Committee to protect and advance their common interests in these Chapter 11 Cases. The Roman Catholic Ad Hoc Committee has retained Schiff Hardin and Potter Anderson to represent it.

G. Filing of Schedules of Assets and Liabilities and Statements of Financial Affairs

On February 19, 2020, the Bankruptcy Court entered an order extending the deadline by which the Debtors must file their Schedules and Statements of Financial Affairs with the Bankruptcy Court [D.I. 67]. In accordance with that order and pursuant to Bankruptcy Rule 1007 and Local Rule 1007-19(b), the Debtors filed their Schedules and Statements on April 8, 2020 [D.I. 375, 376, 377, and 378]. The Schedules provide summaries of the assets held by each of the Debtors as of the Petition Date, as well as a listing of the Debtors' liabilities, including Secured, unsecured priority, and unsecured non-priority Claims pending against each of the Debtors during the period prior to the Petition Date.

H. Exclusivity

On June 16, 2020, the Debtors sought an extension of the periods during which they may exclusively propose and solicit acceptances of a chapter 11 plan beyond the initial 120-day and 180-day periods (together, the "Exclusive Periods") for plan proposal and solicitation set forth in section 1121 of the Bankruptcy Code. The Tort Claimants' Committee and the Creditors' Committee each filed statements in response [D.I. 915, 947]. On July 9, 2020, the Bankruptcy Court entered an order granting the relief requested in the Debtors' motion [D.I. 996], extending the exclusive period for the Debtors to file and solicit votes on a chapter 11 plan by 120 days and 180 days, respectively. On October 14, 2020, the Debtors sought and obtained an unopposed second extension of the periods during which they may exclusively propose and solicit acceptances of a chapter 11 plan [D.I. 1519, 1606].

On March 18, 2021, the Debtors filed a third motion to extend the period during which they may exclusively propose a plan of reorganization and the solicitation period for acceptances of such plan [D.I. 2411] (the "Third Exclusivity Motion"). This motion sought to extend the Debtors' exclusive periods to (a) file a chapter 11 plan to August 18, 2021 and (b) solicit votes thereon to October 18, 2021. On April 1, 2021, the Tort Claimants' Committee filed an objection to the Third Exclusivity Motion, arguing that the exclusivity should be terminated to permit the Tort Claimants' Committee to propose its own plan that permits reorganization and relies on insurance to compensate survivors, among other things [D.I. 2506]. The Tort Claimants' Committee also asserted that the Plan is patently unconfirmable, the Local Council and Chartered Organization contributions are inadequate, and there is insufficient support from survivors of Abuse.

On April 22, 2021, the Coalition and the Future Claimants' Representative filed a joint objection to the Third Exclusivity Motion, asserting that they should be permitted to propose a plan with the Tort Claimants' Committee [D.I. 2672]. The Coalition and Future Claimants' Representative also argued that the Plan does not equitably compensate survivors and objected to the Hartford Settlement Contribution. The Bankruptcy Court heard argument on the Third

Exclusivity Motion at the hearing held on May 19, 2021, after which it was taken under advisement and remains pending.

On August 18, 2021, the Bankruptcy Court entered an order granting the relief requested in the Debtors' Third Exclusivity Motion, extending the exclusive period for the Debtors to file and solicit votes on a chapter 11 plan by 152 days and 153 days, respectively [D.I. 6076].

I. Removal

Concurrently with the commencement of the Chapter 11 Cases, the Debtors began taking measures to consolidate and stay all pending Abuse litigation against the BSA, Local Councils, and Chartered Organizations. In particular, the BSA removed to federal district court (or bankruptcy court, depending upon the applicable local rules) all Abuse Claims pending in state courts throughout the country against the BSA and/or the Local Councils and Chartered Organizations.

Because there are a number of actions that name the BSA as a defendant and that allege Claims substantially similar to those asserted in the Pending Abuse Actions (collectively, the "Further Abuse Actions") and dozens of additional non-Abuse actions that remain pending against the BSA in various state courts, on May 15, 2020, the Debtors filed the Debtors' Motion for Entry of an Order Under 28 U.S.C. § 1452 and Fed. R. Bankr. P. 9006(b) and 9027, Extending the Period Within which the Debtors May Remove Civil Actions and Granting Related Relief [D.I. 653] requesting that the deadline to remove such actions be extended to the later of: (a) September 15, 2020; and (b) the date that is forty-five (45) days after the occurrence of the Termination Date (as defined below). The Bankruptcy Court granted the motion on June 3, 2020 [D.I. 769].

Subsequently, there have been multiple extensions of the removal period without objection [D.I. 1316, 1393, 1876, 2720]. On September 23, 2021, the Bankruptcy Court granted the Debtors' fifth motion to extend the removal period from September 10, 2021 to the later of: (a) January 10, 2022; and (b) the date that is forty-five (45) days after the occurrence of the Termination Date (as defined below) [D.I. 6347].

J. Preliminary Injunction

On the Petition Date, the Debtors initiated an adversary proceeding by filing the *Verified Complaint for Injunctive Relief*, Adv. Pro. No. 20-50527 (LSS) [A.D.I. 1 (sealed); A.D.I. 5 (redacted)] (the "Complaint"). In connection with the Complaint, the Debtors filed *The BSA's Motion for a Preliminary Injunction Pursuant to Sections 105(a) and 362 of the Bankruptcy Code* [A.D.I. 6] (the "Preliminary Injunction Motion").

In the Preliminary Injunction Motion and related pleadings, the Debtors sought to extend the automatic stay to enjoin the prosecution of the Pending Abuse Actions. The Pending Abuse Actions comprise Claims filed in state and federal courts against the BSA, Non-Debtor Related Entity Learning for Life, Local Councils that are separate non-profit Entities independently incorporated under the applicable laws of their respective states, and non-Debtor Chartered Organizations, consisting of community and religious organizations, businesses and groups of individuals that organize Scouting units. Each of the Pending Abuse Actions alleges Abuse arising out of the survivor's involvement or connection with the BSA.

As the result of an agreement reached between and among the Debtors and the Committees, on March 30, 2020, the Bankruptcy Court entered the *Consent Order Pursuant To 11 U.S.C.* §§ 105(a) and 362 Granting the BSA's Motion for a Preliminary Injunction [A.D.I. 54] and subsequent stipulations (the "Consent Order").

The Consent Order, among other things, stayed certain Pending Abuse Actions and Further Abuse Actions with respect to the Debtors and other BSA Related Parties (as defined in the Consent Order) up to and including May 19, 2020 (the "<u>Termination Date</u>"). The time period from the Petition Date to and including the Termination Date, as extended from time to time, is referred to as the "<u>Standstill Period</u>." As part of the agreement with the Committees, the Debtors agreed to provide financial and other information that the Committees had identified as being relevant. To that end, the Debtors provided the Committees' advisors with access to a secure data room containing organizational documents, financial statements, shared services agreements, documents reflecting asset and liability information, Insurance Policies, and other relevant documents.

In accordance with the Consent Order, the Debtors have filed amended version of Schedule 1 to the Consent Order that include additional Further Abuse Actions subject to the Consent Order (each, an "Amended Schedule"). Each Amended Schedule reflects the pending abuse actions against non-debtor defendant(s), for which the Debtors have a record. The Debtors have filed Amended Schedules on each of April 30, 2020 [A.D.I. 68], July 2, 2020 [A.D.I. 81], August 7, 2020 [A.D.I. 91], September 11, 2020 [A.D.I. 96], October 13, 2020 [A.D.I. 101], November 23, 2020 [A.D.I. 118], December 23, 2020 [A.D.I. 133], February 8, 2021 [A.D.I. 141], April 14, 2021 [A.D.I. 169], June 7, 2021 [A.D.I. 174]. Most recently, the Debtors filed an Amended Schedule on August 17, 2021 [A.D.I. 189].

Likewise, the Debtors filed amended versions of Schedule 2 to the Consent Order identifying the then-current BSA Related Parties on August 7, 2020 [A.D.I. 92], September 25, 2020 [A.D.I. 97], December 30, 2020 [A.D.I. 135], February 8, 2021 [A.D.I. 142], April 19, 2021 [A.D.I. 171], June 7, 2021 [A.D.I. 175], and August 26, 2021 [A.D.I 191].

On May 18, 2020, the Bankruptcy Court entered the Stipulation and Agreed Order By and Among the Boy Scouts of America, the Official Committee of Survivors of Abuse, and the Official Committee of Unsecured Creditors Extending the Termination Date of the Standstill Period Under the Consent Order Granting the BSA's Motion for a Preliminary Injunction Pursuant to U.S.C. §§ 105(a) and 362 [A.D.I. 72], which extended the Termination Date and Standstill Period up to and including June 8, 2020.

On June 9, 2020, the Bankruptcy Court entered the Second Stipulation and Agreed Order By and Among the Boy Scouts of America, the Official Committee of Survivors of Abuse, and the Official Committee of Unsecured Creditors Modifying the Consent Order Granting the BSA's Motion for a Preliminary Injunction Pursuant to 11 U.S.C. §§ 105(A) and 362 and Further Extending the Termination Date of the Standstill Period [A.D.I. 77], which, among other things, further extended the Termination Date through and including November 16, 2020.

On November 18, 2020, the Termination Date and Standstill Period were once again extended with entry of the *Order Approving Third Stipulation by and Among the Boy Scouts of America, the Official Committee of Survivors of Abuse, and the Official Committee of Unsecured*

Creditors Modifying the Consent Order Granting the BSA's Motion for a Preliminary Injunction Pursuant to 11 U.S.C. §§ 105(a) and 362 and Further Extending the Termination Date of the Standstill Period [A.D.I. 116] (the "Order Approving Third Stipulation"). As a result, the Termination Date was extended through and including March 19, 2021.

On November 4, 2020, three plaintiffs ("Movants") in certain state court actions regarding Abuse Claims filed a motion to modify the preliminary injunction to permit the Movants to proceed against certain non-debtor defendants [A.D.I. 109] (the "Motion to Modify"). Despite not objecting initially to the entry of the Consent Order, which stayed the Movants' respective state court actions, the Movants argued that their Claims as against select non-Debtor defendants could be litigated separately without affecting the BSA. On January 11, 2021, the Movants withdrew the Motion to Modify without prejudice [A.D.I. 138].

On February 22 and 23, 2021, the Debtors filed their *Motion to Extend Preliminary Injunction Pursuant to 11 U.S.C. §§ 105(a) and 362* [A.D.I. 144] (the "<u>Injunction Extension Motion</u>") and opening brief in support of the Injunction Extension Motion [A.D.I. 145], requesting an extension of the Termination Date to July 19, 2021.

On March 17, 2021, the Bankruptcy Court entered the *Order Approving Fourth Stipulation* by and among the Boy Scouts of America, the Official Committee of Survivors of Abuse, and The Official Committee Of Unsecured Creditors Modifying The Consent Order Granting The BSA's Motion For A Preliminary Injunction Pursuant To 11 U.S.C. §§ 105(A) And 362 And Further Extending The Termination Date Of The Standstill Period [A.D.I. 162] (the "Order Approving Fourth Stipulation"). As a result, the Termination Date has now been consensually extended to July 19, 2021.

The Fourth Stipulation incorporates a disclosure and reporting protocol by which the Local Councils will send to the BSA rosters located through a reasonable good faith search of all rosters in the Local Councils' possession, custody, or control that identify Abuse Survivors on a Local Council's claims list. Under the roster protocol, the BSA has also conducted a reasonable good faith search of electronic registration information in its possession, custody, or control with respect to Abuse Survivors who filed Sexual Abuse Survivor Proofs of Claim alleging Abuse that occurred after 1999.

On June 24, 2021, the Debtors, the Tort Claimants' Committee, and the Creditors' Committee entered into a fifth stipulation seeking to further extend the Termination Date up to and including the earlier of (a) October 28, 2021, and (b) the date of the first omnibus hearing after the Bankruptcy Court issues its decision confirming or denying confirmation of the Plan, approval of which is pending before the Bankruptcy Court [A.D.I. 179].

K. Mediation

On the Petition Date, the Debtors filed the *Debtors' Motion for Entry of an Order* (I) Appointing a Judicial Mediator, (II) Referring Certain Matters to Mandatory Mediation, and (III) Granting Related Relief [D.I. 17] (the "Mediation Motion") requesting that the Bankruptcy Court appoint a sitting bankruptcy judge to mediate any and all issues related to the comprehensive resolution of Claims relating to historical acts of Abuse in the BSA's Scouting programs through

a chapter 11 plan of reorganization, and referring such matters to mandatory mediation. In response to a number of limited objections to the Mediation Motion filed by various parties [D.I. 161, 164, 166, 316, 388, 617, 646, 647, 648, 650, 652, 658, 664, 710, 711, 712, 713, 756, 757, 759, 761, 762, 771, 772 and 773], the Debtors filed the *Debtors' Reply in Support of Their Motion for Entry of an Order (I) Appointing Mediators, (II) Referring Certain Matters to Mediation, and (III) Granting Related Relief* [D.I. 782].

On June 9, 2020, the Bankruptcy Court entered the Mediation Order described above, appointing Judge Kevin Carey (Ret.), Mr. Paul Finn, and Mr. Timothy V.P. Gallagher as Mediators. The Debtors subsequently successfully defended the Mediation Order against a motion for reconsideration filed by Century, which the Bankruptcy Court denied on July 14, 2020—thereby enabling the Mediators to move forward with the substantial task of mediating these large and complex cases. The original mediation parties consisted of (a) the Debtors; (b) the Ad Hoc Committee; (c) the Future Claimants' Representative; (d) the Tort Claimants' Committee, including its members, Professionals, and the individual members' professionals; (e) the Creditors' Committee, including each parties' members, professionals, and the individual members' professionals; and (f) the following insurers: The Chubb Group of Insurance Companies, The Hartford Companies, Allianz Global Risks US Insurance Company, National Surety Corporation, Liberty Mutual Insurance Company, and American International Group, Inc. Entities.

On August 26, 2020, the Coalition moved to participate in the mediation [D.I. 1161], arguing that the Coalition was a necessary and beneficial party to the Mediation Order and should be permitted to participate in, and would add value to, efforts to reach a global resolution. On September 2, 2020, various parties filed objections to the Coalition's motion, including Hartford Accident and Indemnity Company and certain other insurers [D.I. 1222], Allianz Global Risks U.S. Insurance Company and National Surety Corporation [D.I. 1224], the Tort Claimants' Committee [D.I. 1229], and Century [D.I. 1230]. On October 23, 2020, the Bankruptcy Court overruled these objections and entered an order allowing the Coalition to participate in the mediation and designating the Coalition as a mediation party [D.I. 1573].

The Debtors have subsequently engaged in extensive discussions and negotiations with the mediation parties regarding complex legal and factual issues that must be addressed in connection with a global resolution of Abuse Claims. Numerous additional parties have joined the mediation subsequent to the Coalition's designation as a mediation party. Such parties include JPM, the Corporation of the President of TCJC, the United Methodist Ad Hoc Committee, Agricultural Insurance Company, Aspen Insurance Holdings, Limited, AXA XL Insurance, CNA Insurance Companies, General Star Indemnity Company, Markel Insurance Company, Arrowood Indemnity Company, Old Republic Insurance Company, Travelers Indemnity Company, Colony Insurance Company, Argonaut Insurance Company, Clarendon America Insurance Company, American Zurich Insurance Company, Maryland Casualty Company, Maryland American General Group, and American General Fire & Casualty Company, Munich Re, Traders and Pacific Insurance Company, Endurance American Specialty Insurance Company, and Endurance American Insurance Company, the Roman Catholic Ad Hoc Committee, Catholic Mutual Relief Society of America, The Episcopal Church, the Domestic and Foreign Missionary Society of the Protestant Episcopal Church in the United States of America, Roman Catholic Diocese of Brooklyn, New York, Roman Catholic Archbishop of Los Angeles, a corporation sole, Roman Catholic Diocese of Dallas, a Texas non-profit corporation, Archdiocese of Galveston-Houston, and Diocese of Austin, and Zalkin Law Firm, P.C. and Pfau Cochran Vertetis Amala PLLC. As of the filing of this Disclosure Statement, intensive formal mediation is continuing in an effort to resolve outstanding controversies, including issues relating to the terms of the Plan.

On March 1, 2021, the Debtors filed the *First Mediators' Report* [D.I. 2292], which detailed that mediation had resulted in the Debtors, JPM, and the Official Committee of Unsecured Creditors agreeing to a settlement term sheet. The JPM / Creditors' Committee Term Sheet is attached to the *First Mediators' Report* as Exhibit A. The Tort Claimants' Committee filed a response on March 2, 2021 [D.I. 2297] noting that it did not consent to or agree with the JPM / Creditors' Committee Term Sheet attached to the *First Mediators' Report*, to which the Future Claimants' Representative and Coalition joined [D.I. 2305, 2319].

On April 16, 2021, the Debtors filed the *Second Mediators' Report* [D.I. 2624], which included a proposed settlement between the Debtors and Hartford. The Initial Hartford Settlement Agreement is attached to the Second Mediators' Report as Exhibit A. As stated in the report, the Mediators remained confident that the Mediation would continue to foster constructive discussion between and among the Debtors and other mediation parties.

On June 3, 2021, the Debtors filed the *Third Mediators' Report* [D.I. 5219], in which the Mediators noted that while the continued mediation sessions had not yet resulted in a formal settlement and key issues remained open, progress towards a settlement was being made. On June 9 and June 11, 2021, the Debtors filed the *Fourth Mediators' Report* and the *Fifth Mediators' Report*, respectively, pursuant to which the Mediators provided certain updates to the Bankruptcy Court regarding upcoming hearings in light of ongoing settlement discussions [D.I. 5284, 5287].

On September 14, 2021, the Debtors filed the *Sixth Mediators' Report*, explaining, among other things, that the Debtors, Hartford, the Future Claimants' Representative, the Coalition, and the Ad Hoc Committee, had agreed in principle on settlement terms that will result in an additional \$1.037 billion of cash contributions to the Settlement Trust, in addition to the contributions of up to approximately \$820 million that will be made by the Debtors and the Local Councils [D.I. 6210].

L. Evaluation of Estate Assets

On June 18, 2020, the Debtors filed the *Debtors' Omnibus Application for Entry of an Order Authorizing the Retention and Employment of Appraisers for the Debtors and Debtors in Possession, Nunc Pro Tunc to June 18, 2020* [D.I. 868], seeking to retain five different appraisers—Appraisers of the Keys, Inc.; Hotel & Leisure Advisors; F.I. Salter, Inc.; Dawn M. Powell Appraisals Inc.; and BW Ferguson & Associates Ltd. (collectively, the "Appraisers")—to provide appraisal services for the high adventure facilities located in Florida, Minnesota, and parts of Canada, New Mexico, and West Virginia. Due to the differences in geographic location, property type, acreage, and land use of each high adventure facility, the Debtors retained Appraisers for each of the following: Sea Base; Philmont and Summit; the portion of Northern Tier located in Minnesota; the portion of Northern Tier located in Ontario, Canada; and the remainder of Northern Tier located in Manitoba, Canada (collectively, the "Subject Properties"). The Bankruptcy Court entered an order authorizing the retention and employment of the Appraisers on July 8, 2020 [D.I. 984].

Pursuant to their engagement letters, the Appraisers provided the following during their appraisal process: (a) a highest and best use analysis, consideration, and determination of which is a standard and requisite component of property valuation; (b) physical viewing, inspection, and measurement of structures on the Subject Properties, observation of the condition of improvements, characterization of land use, and consideration of other conditions of the properties that may impact market values; (c) consideration of the number, type, sizes, uses, and conditions of structures on the Subject Properties; (d) research and consideration of rights restrictions and zoning restrictions on the Subject Properties; and (e) consideration of other requirements and restrictions specific to certain of the Subject Properties, including growth ordinance requirements, marinas draft depth and access channels, property composition, comparable sales data, water rights, property damage, and mineral rights.

As noted above, on November 30, 2020, in connection with the Debtors' ongoing efforts to evaluate Estate and non-Estate assets to fund the Settlement Trust and the Plan, the Debtors filed an application to retain JLL [D.I. 1762], which the Bankruptcy Court approved on December 14, 2020 [D.I. 1841]. The Debtors have retained JLL to provide broker opinions of market value, in consultation with certain of their stakeholders, of certain Local Council properties, which are ongoing as of the date hereof. Because many Local Councils lack significant unrestricted liquid assets, any contribution from Local Councils in the aggregate may need to include real property and improvements as a component, and any Local Councils that desire to participate in any potential negotiated resolution may wish to value potential real property that they seek to contribute. The Debtors are continuing to work with JLL to appraise approximately 300 of the approximately 1,000 Local Council real properties.

Committee filed an application to retain CBRE, Inc. to provide desktop appraisals of additional of the Local Council real properties described above [D.I. 1785]. The Bankruptcy Court approved the application on December 15, 2020 [D.I. 1846]. The Debtors and the Tort Claimants' Committee have agreed to coordinate with respect to the appraisal of the Local Council properties to avoid unnecessary duplication of services.

M. Bar Dates and Body of Claims

On the Petition Date, the Debtors filed the *Debtors' Motion, Pursuant to 11 U.S.C.* § 502(b)(9), Bankruptcy Rules 2002 and 3003(c)(3), and Local Rules 2002-1(e), 3001-1, and 3003-1, for Authority to (I) Establish Deadlines for Filing Proofs of Claim, (II) Establish the Form and Manner of Notice Thereof, (III) Approve Procedures for Providing Notice of Bar Date and Other Important Information to Abuse Victims, and (IV) Approve Confidentiality Procedures for Abuse Victims [D.I. 18]. On May 4, 2020, the Debtors filed the declaration of Shannon R. Wheatman, Ph.D, in support of the Bar Date Order [D.I. 556] and the Supplement to Debtors' Bar Date Motion [D.I. 557], which described the Supplemental Notice Plan, to provide extensive supplemental noticing to known and unknown survivors of Abuse.

After extensive negotiations regarding the Bar Date Order and the noticing program with parties in interest, on May 26, 2020, the Bankruptcy Court entered an order approving the Bar Date Motion over the remaining objections of certain parties in interest [D.I. 695] (the "Bar Date Order"). The Supplemental Notice Plan approved by the Bankruptcy Court was a carefully tailored

and highly negotiated multi-million dollar Bar Date noticing program, comprised of an advertising campaign that utilized television, radio, magazines, newspapers, and online media. As described in detail in the declarations of Dr. Wheatman, the Debtors' primary target audience for the Supplemental Notice Plan was men 50 years of age or older. As described in the declaration from Dr. Wheatman regarding the implementation of the Supplemental Notice Plan [D.I. 1758], the Debtors delivered notice of the Bar Dates to the Debtors' primary target audience of men 50 years of age or older with a reach (the estimated percentage of a target audience reached through a combination of media vehicles) of 95.8%, and an average estimated frequency (the estimated average number of opportunities an audience member has to see a notice) of 6.5 times.⁸¹

1. Establishment of Bar Dates

By the Bar Date Order, the Debtors established (a) November 16, 2020 as the last date by which claimants could assert any prepetition Claims against the Debtors (the "Bar Date"), other than holders of Abuse Claims, (b) November 16, 2020 as the last date by which any holder of an Abuse Claim could assert any Claim arising from Abuse occurring prior to the Petition Date, and (c) August 17, 2020 as the deadline for Governmental Units to assert any prepetition Claims against the Debtors.

2. Non-Abuse Liabilities of the Debtors

The Non-Abuse Claims and Non-Abuse Litigation Claims filed against the Debtors include, but are not limited to, various employee and benefits related Claims; indemnification Claims; non-Abuse personal injury and litigation Claims; and contract claims. In addition, numerous Non-Abuse Claims and Non-Abuse Litigation Claims were included in the Debtors' Schedules. The scheduled Claims fall into categories including, but not limited to, employment, personal injury, environmental Claims, service and utility claims, trade payments, unclaimed property, surety bonds, deferred compensation, Restoration Plan, and workers' compensation.

Further, the Debtors believe that they were generally current on their known prepetition trade payables as of the Petition Date.

Particular parties may attempt to file additional Claims notwithstanding the passage of the Bar Dates and seek allowance of such Claims by the Bankruptcy Court to be treated as timely filed. Additionally, claimants may amend certain existing Claims to seek increased amounts.

3. Supplemental Bar Date Order

On August 25, 2020, the Debtors filed the *Debtors' Motion Pursuant to Section 105(a) of the Bankruptcy Code and ¶ 27 of the Bar Date Order for Entry of an Order (I) Supplementing the Bar Date Order and (II) Granting Related Relief [D.I. 1145] (the "Supplemental Bar Date Motion")*, requesting that the Bankruptcy Court supplement the Bar Date Order to prevent potential Abuse survivors from being misled or confused regarding the Bar Date and Claims process. In the Supplemental Bar Date Motion and in supplemental briefing [D.I. 1260], the Debtors alleged that certain law firms had engaged in their own false and misleading advertising

As discussed further below, Century filed a Notice of Appeal [D.I. 803] of the Bar Date Order on June 9, 2020. The appeal was dismissed on March 29, 2021.

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to solicit Claims from Abuse survivors, and that certain advertising contained false and misleading statements and was inconsistent with the content approved by the Bankruptcy Court in the Bar Date Order.

The Coalition objected to the Supplemental Bar Date Motion [D.I. 1190, 1264], arguing that the Debtors' proposed supplement sought an overly-broad, content-based prior restraint of speech. After negotiations between the Debtors and the Coalition following a hearing on the Supplemental Bar Date Motion, on September 16, 2020, the Bankruptcy Court entered an order: (i) ruling that certain specific statements in plaintiffs' law firm advertising regarding the Debtors' Chapter 11 Cases was false and misleading; (ii) directing that the false and misleading statements be removed; (iii) directing that certain clarifying information be added to such law firms' advertising to prevent confusion and prejudice of sexual abuse survivors; and (iv) approving procedures for the Debtors to seek expedited relief with respect to additional false and misleading law firm advertising [D.I. 1331].

4. Claims Reconciliation and Objections

At the time of the Bar Date, approximately 15,000 Claims (other than Direct Abuse Claims) were timely filed on the general Claims Register.

The Debtors continue to review and analyze the proofs of Claim filed to date, and reconcile these Proofs of Claim with the Debtors' scheduled Claims. On February 3, 2021, the Debtors filed their First Omnibus (Non-Substantive) Objection to Certain (I) Exact Duplicate Claims, (II) Amended and Superseded Claims, and (III) Incorrect Debtor Claims (Non-Abuse Claims) [D.I. 2019], which was sustained on March 5, 2021 [D.I. 2323]; Second Omnibus (Substantive) Objection to Certain (I) Cross-Debtor Duplicate Claims, (II) Substantive Duplicate Claims, (III) No Liability Claims, (IV) Misclassified Claims, and (V) Reduce and Allow Claims (Non-Abuse Claims) [D.I. 2020]; and First Notice of Satisfaction of Claims and/or Scheduled Amounts (Non-Abuse Claims) [D.I. 2021]. The Debtors will continue to file objections and may seek stipulations with respect to certain of these Claims.

On March 5, 2021, the Bankruptcy Court entered the *Order Sustaining Debtors' First Omnibus (Non-Substantive) Objection to Certain (I) Exact Duplicate Claims and (II) Amended and Superseded Claims and (III) Incorrect Debtor Claims (Non-Abuse Claims)* [D.I. 2323], disallowing and expunging certain exact duplicate claims, and amended and superseded Proofs of Claim. This order also reassigned certain Claims incorrectly filed against one Debtor to the correct Debtor against whom the claims should have been asserted.

On April 26, 2021, the Bankruptcy Court entered the *Order Sustaining the Debtors' Second Omnibus (Substantive) Objection to Certain (I) No Liability Claims, (II) Misclassified Claims, and (III) Reduce and Allow Claims (Non-Abuse Claims)* [D.I. 2686], disallowing and expunging certain no liability claims. The order also reclassified certain misclassified claims, which remain subject to the Debtors' further objections on any substantive or non-substantive grounds and further order of the court, and it reduced certain allowed claims.

5. Estimation of Claims

On March 16, 2021, the Future Claimants' Representative, the Tort Claimants' Committee, and the Coalition filed a motion requesting binding estimation proceedings [D.I. 2391] (the "<u>Estimation Motion</u>"). These parties requested an estimation of aggregate liability for Abuse Claims, using a valuation scale for different types of Abuse, on a year-by-year basis, and identifying applicable Local Councils and Chartered Organizations. These moving parties argued that this estimation would resolve the disputes with respect to the amount that should be contributed to the Settlement Trust in order to fairly compensate Abuse Survivors. *Id.* at 6.

On March 17, 2021, the Future Claimants' Representative, the Tort Claimants' Committee, and the Coalition filed a motion requesting that the District Court for the District of Delaware withdraw the reference to the Bankruptcy Court [D.I. 2399] to hear the Estimation Motion (Civil Action No. 21-cv-00392) ("Withdrawal of Reference Proceedings"), which motion was subsequently docketed with the District Court. The Future Claimants' Representative, Tort Claimants' Committee, and the Coalition requested that the reference be withdrawn so that the District Court could conduct estimation proceedings, instead of the Bankruptcy Court.

On April 15, 2021, certain parties filed objections to the Estimation Motion, which include:

- Objection of The Church of Jesus Christ of Latter-Day Saints [D.I. 2610], claiming
 that estimation of non-debtor claims is not permitted under the Bankruptcy Code
 and asserting that estimation would lead to a lengthy and unworkable discovery
 process as it relates to the non-debtors. The United Methodist Ad Hoc Committee
 joined this objection [D.I. 2681].
- Opposition of Certain Insurers [D.I. 2611], arguing that there is no basis under the Bankruptcy Code to conduct an estimation proceeding to determine a debtor's aggregate liability for all mass-tort claims; the Estimation Motion was filed with the intent to prejudice insurers in state-court coverage litigation; and the proposed estimation procedures are improper. The following insurance companies were parties to this objection: First State Insurance Company; Hartford Accident and Indemnity Company; Twin City Fire Insurance Company; Liberty Mutual Insurance Company; Travelers Casualty and Surety Company; St. Paul Surplus Lines Insurance Company; Gulf Insurance Company; General Star Indemnity Company; American Zurich Insurance Company; American Guarantee and Liability Insurance Company; Steadfast Insurance Company; AIG Companies; Arrowood Indemnity Company; Allianz Global Risks US Insurance Company; National Surety Corporation; Interstate Fire & Casualty Company; Agricultural Insurance Company; Agricultural Excess and Surplus Insurance Company; Great American E&S Insurance Company; Clarendon America Insurance Company; The Continental Insurance Company; and Columbia Casualty Company.
- *Debtors' Objection* [D.I. 2612], objecting to the moving parties' proposed procedures. Specifically, the Debtors contend that the procedures provided in the Estimation Motion are unduly burdensome and neither necessary nor appropriate. The Debtors' have proposed a non-binding estimation under the Plan, see Plan

Article V.T, and that certain additional discovery and related procedures be set though the *Debtors' Motion For Entry of Order (I) Scheduling Certain Dates and Deadlines In Connection With Confirmation of the Debtors' Plan of Reorganization, (II) Establishing Certain Protocols, and (III) Granting Related Relief [D.I. 2618].* Such motion was filed the same day as the Debtors' Objection.

- Old Republic Insurance Company's Objection [D.I. 2613], joining the legal arguments raised in the Opposition of Certain Insurers [D.I. 2611].
- Century's Opposition [D.I. 2614], objecting to the Estimation Motion because estimation of the aggregate liability of the debtor and non-debtors is devoid of any precedent; there is no basis for estimation of the Abuse Claims under the Bankruptcy Code; the Estimation Motion is an improper attempt to prejudice insurers in state-court coverage litigation; and the procedures proposed in the Estimation Motion are improper.

On April 15, 2021, certain insurers⁸² also filed an *Opposition to Motion of the Coalition, TCC and FCR for Withdrawal of the Reference of Proceedings Involving the Estimation of Personal Injury Claims* [Withdrawal of Reference Proceedings, D.I. 14]. The insurers argue that if estimation were to take place it should remain with the Bankruptcy Court because it is a core proceeding, the estimation does not involve the trial of any personal injury claims such that the Bankruptcy Court cannot estimate, and the Bankruptcy Court is the best forum suited to decide the Estimation Motion. On April 15, 2021, the Debtors also filed an answering brief in opposition to the motion to withdraw the reference [Withdrawal of Reference Proceedings, D.I. 15]. The Debtors argued that the estimation contemplated in the Estimation Motion is a core proceeding that should remain with the Bankruptcy Court. In addition, the Debtors maintain that the Bankruptcy Court is the proper forum for estimation because it will promote uniformity, discourage forum shopping, avoid undue delay, conserve the parties' resources, and expedite the bankruptcy process. The Debtors argued that withdrawal of the reference is not mandatory and that all of the factors weigh in favor of keeping proceedings centralized before the Bankruptcy Court.

On April 16, 2021, Century filed an *Opposition to Motion of the Coalition, TCC and FCR to Withdraw the Reference of Proceedings Involving the Estimation of Personal Injury Claims* [Withdrawal of Reference Proceedings, D.I. 17], arguing that Estimation Motion would cause undue delay, there is no basis for estimation especially regarding claims against non-debtors, and the Estimation Motion was not for the liquidation or estimation of particular injury claims for the purpose of distribution.

Fire & Casualty Company, (10) Agricultural Insurance Company, Agricultural Excess and Surplus Insurance Company, and Great American E&S Insurance Company, (11) Clarendon America Insurance Company, and (12) The Continental Insurance Company and Columbia Casualty Company.

The insurers that filed the opposition are (1) First State Insurance Company, Hartford Accident and Indemnity Company and

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Twin City Fire Insurance Company, (2) Liberty Mutual Insurance Company, (3) Travelers Casualty and Surety Company, Inc. (f/k/a Aetna Casualty & Surety Company), St. Paul Surplus Lines Insurance Company and Gulf Insurance Company, (4) General Star Indemnity Company, (5) American Zurich Insurance Company, American Guarantee and Liability Insurance Company, and Steadfast Insurance Company, (6) AIG Companies, (7) Arrowood Indemnity Company, formerly known as Royal Indemnity Company, (8) Allianz Global Risks US Insurance Company, (9) National Surety Corporation and Interstate

On April 22, 2021, the Future Claimants' Representative, the Tort Claimants' Committee, and the Coalition filed a reply brief in support of their motion to withdraw the reference [Withdrawal of Reference Proceedings, D.I. 29]. The movants maintain that the District Court should conduct proceedings because they are non-core, other relevant factors weigh in favor of withdrawal, and withdrawal of reference is required by the Bankruptcy Code under the circumstances.

On April 27, 2021, the Future Claimants' Representative, the Tort Claimants' Committee, and the Coalition filed a *Request for Oral Argument* [Withdrawal of Reference Proceedings, D.I. 30]. To date, no District Court hearing has been scheduled.

On May 14, 2021, the Tort Claimants' Committee, the Coalition, and the Future Claimants' Representative filed an omnibus reply to Estimation Motion objections filed by the (i) Debtors, (ii) Century Indemnity Company, (iii) certain insurers, (iv) TCJC, joined by (v) the United Methodist Ad Hoc Committee, and (vi) Old Republic Insurance Company [D.I. 4089]. They argued the Bankruptcy Court should grant the Estimation Motion with leave for the parties to advise the District Court of the disposition of the Estimation Motion in connection with the District Court's determination of the pending motion to withdraw reference. The Estimation Motion was taken under advisement by the Bankruptcy Court at the May 19, 2021 hearing.

N. Description of Abuse Claims and the Valuation of Abuse Claims

During its claim reconciliation process, Bates White established that there are approximately 82,200 unique, timely Proofs of Claims seeking personal injury damages on account of Abuse. As described in the Bar Date Order, these Proofs of Claim relate to Abuse associated with the BSA or Scouting, which is broadly defined to include claims against the BSA and those against third parties such as Local Councils or organizations that sponsored a troop or pack. Bates White estimates the value of the Abuse Claims is between \$2.4 billion and \$7.1 billion.⁸³ To establish this value range, Bates White analyzed BSA's historically resolved Abuse Claims, with a focus on four factors that have affected the Claims' settlement value: (i) the possible monetary damages the Abuse Survivor could obtain in the tort system, (ii) the connection to Scouting during the alleged acts, (iii) certain legal considerations regarding the viability of the Claim, and (iv) the credibility of the Claim.

The matrix values in the Trust Distribution Procedures and the values used to develop Bates White's Abuse Claim range of \$2.4 billion to \$7.1 billion are both based upon BSA's historically resolved Abuse Claims, and publicly available information related to potentially comparable settlements.

The actual valuation of the Abuse Claims could fall outside the estimated valuation range of \$2.4 to \$7.1 billion if the actual facts regarding the Claims materially differ from the information submitted in connection with the Proofs of Claim or the historical data used to derive potential values related to Abuse Claims proves unreliable. For example, if more than half of the Abuse

The number of unique, timely Proofs of Claim that Bates White evaluated is less than the total number of timely Proofs of

Claim submitted in the Chapter 11 Cases because some Survivors filed multiple Proofs of Claim. The count of unique, timely Proofs of Claim has fallen since prior disclosures primarily because some Proofs of Claim have since been withdrawn or voided.

Claims that have been identified as presumptively time-barred are, in fact, not time barred, or if a significantly greater number of the Survivors asserting Abuse Claims identifies their abusers as serial abusers within Scouting, the valuation could exceed \$7.1 billion. In contrast, if more than half of the Abuse Claims that currently identify an abuser by name are deemed insufficient or otherwise subject to disallowance, or if the BSA's responsibility for the abuse is found to be less significant than was assumed in the valuation model, the valuation of Abuse Claims could be less than \$2.4 billion. The Coalition, Tort Claimants' Committee and Future Claimants' Representative disagree with the methodology employed by Bates White and its estimated valuation range, and believe that the potential value of the Abuse Claims is materially higher than \$7.1 billion. Century and other Insurance Companies disagree with the Bates White valuation of the Abuse Claims and believe the potential value is materially lower.

The Debtors' estimated valuation range of \$2.4 billion to \$7.1 billion is based upon current information included in the Proofs of Claim submitted to date, BSA's historically resolved Abuse Claims, and publicly available information related to potentially comparable settlements. The estimated valuation range is broad due to a number of factors.

To arrive at the valuation range, Bates White considered multiple scenarios arising from four categories of attributes that would affect the value of the Abuse Claims: (i) those that affect the amount of damages, (ii) those that affect the degree of accountability of the BSA based on any alleged connection with Scouting, (iii) those that affect legal considerations regarding the viability of the claim, and (iv) those that affect the allowance and credibility of the Abuse Claim. While there is some variation in how Bates White tested various scenarios, all of the scenarios are based on a frequency and severity valuation model where the number of current Abuse Claims (frequency) alleging a particular Abuse (severity) is measured against the attributes described above, which, when combined with historical data regarding resolution of Abuse Claims, allows Bates White to project the value of the Claims.

To evaluate the possible value of damages related to an Abuse Claim, Bates White assigned a score based on the most severe Abuse alleged across all of the relevant submissions for each Survivor using the categories specified on the Proof of Claim form. For example, in certain scenarios, Claims were divided pursuant to the following categories, in descending order of severity: (i) those alleging sex acts involving penetration, oral sex, or masturbation; (ii) those alleging physical acts of groping and touching with clothing on or off; and (iii) those with unknown or missing allegations. According to historical settlement amounts and other publicly available data, tort claimants generally obtain higher damage recoveries based on the severity of Abuse alleged. Additional damages were considered, and corresponding scores were assigned, in at least some scenarios based upon a Survivor's age at the time of the first alleged act of Abuse and, where applicable, the number of instances of Abuse alleged in the Proof of Claim.

To evaluate the BSA's possible degree of liability, Bates White considered the alleged connection to Scouting, and corresponding scores were assigned based on whether (i) the Survivor had an affiliation with Scouting; (ii) the Survivor indicated having had another relationship with

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The valuation range reported here is based the data available as of the prior July 2, 2021. Since that time, due to amendments and other changes, the number of claims that are not presumptively barred and identify, by name an alleged abuser has risen from 14,000 to 16,600. The valuation range has not been adjusted because this increase is within the range contemplated in Bates White's evaluation of the earlier data.

the abuser outside of Scouting (*e.g.*, through church or school contact); (iii) the alleged abuser was an adult or minor; and (iv) the abuser is alleged to have abused others involved in Scouting.

To evaluate the degree of legal liability, Bates White focused on whether the claim would be presumptively time-barred based on applicable law in the jurisdiction or jurisdictions in which each Survivor alleges abuse.

To evaluate the level of credible support for the Abuse Claims, Bates White examined factors such as (i) the amount of information the Survivor provided relating to the nature of the Abuse, (ii) whether the Survivor indicated that anyone else knew of the Abuse; (iii) whether the Survivor named at least one abuser; and (iv) whether the Survivor indicated that the Abuse was reported to Scouting, law enforcement, or any other party. While trying to be as comprehensive as possible, the foregoing list of attributes is not perfect and certain Survivors may not be able to identify their abusers. Moreover, a lack of prior reporting does not necessarily correspond to a lack of Abuse. Accordingly, Bates White also considered simplified scenarios where such attributes were modeled through a rejection rate (*i.e.*, an assumption that a portion of the Claims would be disallowed, withdrawn, or found not to meet the criteria set out to receive compensation under the Trust Distribution Procedures related to the Settlement Trust or in the tort system).

All of Bates White's valuation scenarios are based on the data currently provided in the Proofs of Claim. To eliminate duplicative or defective Proofs of Claims, Bates White first considered Abuse Claims that were submitted prior to the Bar Date (or properly amended thereafter) and claimant personal identification. Specifically, for individuals who made at least one timely submission, Bates White incorporated information from post-bar date amendments and supplemental submissions into one Claim. Duplicate submissions from individuals identified on the basis of certain key personal identifying information on the Proof of Claim, including name, last four digits of Social Security Number, and birthday, were also consolidated into one, comprehensive Claim. Withdrawn and voided Proof of Claim submissions were removed.

While there are approximately 82,200 unique, timely Abuse Claims, Bates White viewed the majority of these claims as presumptively barred and many more as failing to provide key information that Bates White concluded would be necessary to establish payment within the tort system or potentially under the Trust Distribution Procedures and Settlement Trust Agreement. Within this set, Bates White focused its valuation on the approximately 16,600 claims that are not presumptively barred and identify, by name, either in full or in part, an alleged abuser. These claims are the most similar to those that were resolved by the BSA, often in conjunction with its Insurance Companies, prior to these Chapter 11 Cases. There are multiple reasons, however, why the eventual number of compensable Abuse Claims could differ from this current core Claim count.

To determine which Claims might be presumptively time barred, Bates White analyzed the location where the Claimant alleges the Abuse occurred and the relevant law in the applicable state or territory. Bates White also considered the age of majority for which a Claim is allowed in each state as compared to the Claimant's age as of the Bar Date and whether the last date of Abuse alleged is within the time window in which a Claim is allowed in each state. For purposes of determining the applicable criteria under each state or territory, Bates White relied upon information provided by Debtors' defense counsel. For example, under the Bates White

evaluation, a Claim alleging Abuse that took place in New Jersey, which is currently subject to a reviver statute under which claims are not time barred, would be considered not presumptively barred. In contrast, a Claim alleging Abuse that took place in Pennsylvania would not be presumptively barred for a Survivor who is 55 years old or younger, but would be presumptively barred for a Survivor who is older than 55 years.

The number of Abuse Claims that might not be considered presumptively barred could grow for multiple reasons. The recorded abuse location or locations currently available in the analytical data and used for purposes of the presumptively barred evaluation are not complete and may be supplemented—which could lead to further Abuse Claims being removed from the presumptively barred category. In addition, virtually all states recognize that abuse claims can be filed after the statutory limitations period has run under select circumstances, which vary from state to state. Over the last several years, multiple states have implemented revival windows under which previously barred Claims were allowed to be pursued. Bates White's prior analysis identified the potential for more states to implement revival windows or otherwise allow older claims as a risk factor. This risk has manifested during the pendency of these Chapter 11 Cases in several states—Arizona, Colorado, Kentucky, Louisiana, and Maine—which have passed legislation that would either eliminate their statute of limitations or lengthen the window in which a Claim is allowed. Those changes, along with amendments providing supplemental information filed by individuals who had previously already filed a timely Proof of Claim in this matter, have resulted in an increase in the number of claims that are not presumptively barred and identify, by name, either in full or in part, an alleged abuser as compared to prior disclosures.

The valuation range could change based on which Abuse Claims are allowed and compensated in accordance with the trust distribution procedures. Bates White expects that some portion of submitted Abuse Claims will (i) be disallowed for containing insufficient or deficient information, (ii) not meet the criteria set out to receive compensation pursuant to the Trust Distribution Procedures, or (iii) be withdrawn. Further, the BSA's insurers have questioned the validity of certain of the Abuse Claims based on the manner in which large groups of the Abuse Claims were recruited. While Bates White attempted to account for these issues via the implementation of various assumed claim rejection rates, the actual rejection rate is not certain.

The Bates White analysis of the value of the claims asserted against the BSA draws on the BSA's historical data related to resolutions of Abuse liability. With the shift in Survivor behavior in the past two years—for example, the scale of the post-petition claims relative to those BSA received pre-petition—there is significant uncertainty regarding how historical settlements align with the currently filed Abuse Claims. In a context such as this, where Survivor behavior has shifted, the Claims that were historically resolved may not be representative of the Abuse Claims comprising the current population.

Across mass torts, there is significant selection bias regarding which cases are filed relatively early in the lifespan of the tort, when costs to plaintiffs are generally higher, and which cases are pursued as the tort is more developed, when costs to plaintiffs are lower. The significant increase in claims filed against the BSA represents a structural break in this process. Relative to the current pool of Abuse Claims, the BSA's historical data related to Abuse liability resolutions was stronger on observable, and likely also unobservable, characteristics. With this being the case, there is substantial uncertainty regarding how Claim values for the current pool of Abuse Claims,

even those with similar characteristics, such as the particular type of abuse allegation, may differ from historical data. For example, an ongoing analysis has shown that the majority of the BSA's roughly 260 historical sexual abuse case resolutions over the last four years relate to Claims that named abusers who appear multiple times in that data set. Further, the data shows—as one would expect given that it relates to the BSA's potential accountability—that on average, Claims alleging Abuse against individuals who abused multiple people in connection with Scouting were paid more than similarly situated claims for which the alleged abuser is only identified by one individual. Within the Proof of Claim data, however, a supermajority of the Claims name abusers who appear unique. While we have some ability to control for this valuation factor, there are other factors that may also impact the value of the Abuse Claims—particularly with regards to issues of credibility and accountability—which may differ across the pools.

The chart below provides a breakdown of the Abuse Claims. Of the approximately 82,200 unique and timely Abuse Claims, approximately 77,400 are not missing key fields. Of these claims, approximately 27,200 are not presumptively barred by statute of limitations and approximately 50,200 are presumptively barred by statute of limitations. Of those not presumptively barred, approximately 16,600 named an abuser, either in full or in part.

Abuser Name Category	Count
Name Provided	10,498
Partial Name Provided	6,107
Physical Description Only	3,741
Unknown	6,856

Additionally, attached hereto as **Exhibit F** are charts listing the Abuse Claims (i) by allegation type, (ii) counts by Local Council, (iii) counts by Local Council and allegation type, and (iv) counts by Chartered Organizations. Some parties have asserted that Bates White's estimated valuation range should include valuations of Abuse Claims with respect to each individual Local Council and Chartered Organization. Without significant additional review and analysis, however, performing such an exercise would not likely establish reliable estimates due to the data currently available. The aggregate range of \$2.4 billion to \$7.1 billion is based upon current information included in the Abuse Claim Proofs of Claim submitted to date, BSA's historically resolved Abuse Claims. and publicly available information related to potentially comparable settlements. Critically, those historical BSA resolutions involved payments for releases covering all BSA-related parties. So while that data provides an empirical foundation for an aggregate projection of a value of the current Abuse Claims against all BSA-related parties, it does not, on its own, in many instances, provide an empirical basis upon which to partition that aggregate value among different related parties, such as Local Councils. While it is possible to separately identify, in many instances, which Local Council(s) and Chartered Organization(s) may be involved with a given claim, the ability to provide a reasonable aggregate valuation range for all 82,200 Abuse Claims combined does not necessarily translate into a reasonable valuation for each distinct claim or with respect to each individual Local Council or Chartered Organization. Given the number of entities involved, oftentimes with a combination of Local Councils and Chartered Organizations, many of the potential valuation groupings involve only a single claim or a handful of claims. Moreover, even in the case of Local Council and Chartered Organization combinations involving sufficient numbers of claims, additional information or analysis may be needed to separately identify which portion of the aggregate estimate should be attributed to the BSA and which to the other related organizations.

In addition to Direct Abuse Claims, approximately 14,000 contingent and unliquidated indemnification and contribution Claims have been filed against the Debtors, most of which would be included in the Class of Indirect Abuse Claims. The majority were filed by Chartered Organizations. The Majority were filed by Chartered Organizations. Among others, TCJC has asserted claims for indemnification and contribution from the BSA relating to the defense and resolution of Abuse Claims that have been and may be asserted against TCJC in the tort system. Pursuant to the terms of the TCJC Settlement, TCJC agreed to waive all claims against, among others, the Debtors and Reorganized BSA.

O. Future Claimants' Representative's Future Abuse Claims Forecast

Ankura Consulting Group, LLC, consultant to the Future Claimants' Representative ("Ankura"), currently forecasts that the number of compensable Future Abuse Claims that may be asserted against the Settlement Trust is approximately 11,300 or approximately 14% of the total number of Direct Abuse Claims and the amount of the Debtors' liability for such Future Abuse Claims is approximately \$5 billion or approximately 21% of the total value of Direct Abuse Claims as calculated by Ankura applying the procedures and criteria set forth in the Trust Distribution Procedures dated July 2, 2021.

The Debtors dispute the Future Claimants' Representative's forecast and believe that the number and value of Future Abuse Claims that will be asserted against the Settlement Trust will be substantially lower for two key reasons: (1) the multi-million dollar advertising campaign that occurred prior to the Bar Date was highly effective in reaching victims who came forward and filed Claims, and (2) the BSA's expert-informed youth protection programs, which are among the most stringent of any youth-serving organization, have been in place during the period correlating to Future Abuse Claims. The Debtors believe that the Bates White estimated range of \$2.4 billion to \$7.1 billion is a more accurate valuation of all Abuse Claims, including Future Abuse Claims, and is the better basis on which to formulate projected recoveries on account of Abuse Claims.

P. Assumption and Rejection of Unexpired Leases and Executory Contracts

Since the commencement of these Chapter 11 Cases, the Debtors have strategically reviewed their contractual obligations and sought to weed out contractual agreements that do not provide a significant value to the Debtors' Estates going forward. Consistent with this goal, on March 31, 2020, the Debtors filed a motion seeking entry of an order authorizing the Debtors to reject that certain Personal Services Agreement by and between Pearson Education, Inc.

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⁸⁵ Certain Chartered Organizations have asserted contractual indemnity rights against the BSA for Scouting-related Abuse Claims. The Debtors dispute the validity of such purported indemnification Claims. While the Debtors do not believe any such valid indemnification Claims exist, any such purported indemnification Claims would be channeled to the Settlement Trust on the Effective Date.

("<u>Pearson</u>") and the BSA whereby Pearson agreed to provide various services to the BSA, including providing publishing and communications channels, marking communications, program materials, and saleable literature [D.I. 318]. That same day, the Debtors filed an omnibus motion seeking authority to reject three additional Executory Contracts, including a sublease for office space in New York, New York and a letter agreement for hotel accommodations in connection with a regional conference the BSA had planned but was ultimately canceled [D.I. 319]. The Bankruptcy Court entered orders approving both motions on April 15 and 17, 2020, respectively [D.I. 440, 449].

On June 16, 2020, the Debtors filed a motion seeking an order extending the 120-day period for the Debtors to assume or reject Unexpired Leases of nonresidential real property by ninety (90) days, to September 15, 2020 [D.I. 857]. On July 6, 2020, the Bankruptcy Court entered an order granting the motion [D.I. 954].

In June of 2020, the Debtors filed motions seeking entry of orders (a) rejecting the lease of nonresidential real property with Dheera Limited Company, LLC effective as of June 30, 2020 [D.I. 865], and (b) rejecting an Executory Contract with Oracle America, Inc. effective as of June 30, 2020 [D.I. 906]. The Bankruptcy Court entered orders approving both of these motions [D.I. 981, 982].

On August 26, 2020, the Debtors filed their first omnibus motion seeking entry of an order approving assumption of various Unexpired Leases of nonresidential real property and fixing the cure amount with respect thereto [D.I. 1168]. Several days later, the Debtors entered into stipulations with lease counterparties extending the deadline to assume or reject until June 30, 2021 and filed those stipulations with the Bankruptcy Court [D.I. 1298]. On September 11, 2020, the Bankruptcy Court entered two orders approving the Debtors' omnibus motion to assume Unexpired Leases and extending the deadline to assume or reject to June 30, 2021 [D.I. 1310, 1311].

On July 1, 2021, the Bankruptcy Court entered an order approving stipulations the Debtors entered into with lease counterparties to further extend the deadline to assume or reject Unexpired Leases to and including the earlier of: (a) the Confirmation Date; and (b) December 31, 2021 [D.I. 5464].

Q. Stay Relief Matters

1. Old Republic

On May 21, 2020, Old Republic Insurance Company filed *Old Republic Insurance Company's Motion Pursuant to Sections 105(a) and 363 of the Bankruptcy Code and Bankruptcy Rule 4001 for an Order Modifying the Automatic Stay to Permit Payments of Claims Against Non-Debtor Insureds and Related Defense Costs Under Insurance Policies* [D.I. 678] requesting entry of an order modifying the automatic stay, to the extent it applies, to allow Old Republic and ESIS to pay losses and expenses which are incurred in conjunction with the investigation, defense, adjustment or settlement of certain non-stayed Claims or suits on behalf Non-Debtor Insureds under certain Old Republic Insurance Policies.

On July 7, 2020, the Bankruptcy Court entered the *Order Granting Old Republic Insurance Company's Motion Pursuant to Section 362 of the Bankruptcy Code and Bankruptcy Rule 4001 for an Order Modifying the Automatic Stay to Permit Payments of Claims Against Non-Debtor Insured Parties and Related Defense Costs Under Insurance Policies* [D.I. 985], which modified the automatic stay, to the extent it applies, to allow Old Republic Insurance Company and its Affiliates (collectively, "Old Republic") and ESIS, Inc. ("ESIS") to administer, handle, provide for the payment of defense costs and to pay any judgments or settlements in connection with Claims or Causes of Action, not subject to the automatic stay against non-Debtor Entities that are covered by an Old Republic Primary Policy and by an Old Republic Excess Policy. With respect to settlements or judgments against non-Debtor Entities covered by an Old Republic Excess Policy, the automatic stay was modified to allow Old Republic and ESIS to pay any judgments or settlements on behalf of the insured non-Debtor Entities in connection with any Claims and Causes of Action against non-Debtor Entities pursuant to a notice protocol set forth therein.

2. Evanston

On May 22, 2020, Evanston Insurance Company filed the Evanston Insurance Company's Motion for Entry of an Order Pursuant to Section 362 of the Bankruptcy Code and Bankruptcy Rule 4001, Modifying the Automatic Stay to Permit Payments of Claims Against Non-Debtor Insured Parties and Related Defense Costs Under Insurance Policies [D.I. 686] requesting entry of an order modifying the automatic stay, to the extent it applies, to allow Evanston to pay losses and expenses which are incurred in conjunction with the investigation, defense, adjustment, or settlement of certain non-stayed Claims or suits on behalf Non-Debtor Insureds under certain Evanston Insurance Policies.

On July 8, 2020, the Bankruptcy Court entered the *Order Granting Evanston Insurance Company's Motion Pursuant to Section 362 of the Bankruptcy Code and Bankruptcy Rule 4001 for an Order Modifying the Automatic Stay to Permit Payments of Claims Against Non-Debtor Insured Parties and Related Defense Costs under Insurance Policies* [D.I. 987], which modified the automatic stay to allow Evanston to pay any judgments or settlements in connection with any Non-Stayed Claims against Non-Debtor Insureds pursuant to a notice protocol set forth therein.

R. Other Litigation

1. Trademark Action

On November 6, 2018, Girl Scouts of the United States of America ("GSUSA") filed a complaint in the United States District Court for the Southern District of New York, Case No. 18-cv-10287, against the BSA, alleging trademark infringement, dilution and tortious interference in connection with the BSA welcoming female members in into its youth programs (the "Trademark Action"). On February 18, 2020, the Debtors filed these Chapter 11 Cases, thereby staying the Trademark Action. On March 10, 2020, GSUSA filed a motion for relief from stay to resume prosecution of the Trademark Action [D.I. 155], and on April 24, 2020, the Bankruptcy Court entered an order granting limited relief from the stay [D.I. 485]. Pursuant to the order, the stay relief period ended on July 22, 2020 with respect to the Trademark Action. The BSA and GSUSA were unable to reach a resolution, and on July 23, 2020, the automatic stay was lifted to permit the Trademark Action to proceed. On September 18, 2020 the Bankruptcy Court entered an order authorizing the retention and employment of Quinn Emanuel Urquhart & Sullivan, LLP as special

litigation counsel to the Debtors pursuant to section 327(e) of the Bankruptcy Code, *nunc pro tunc* to August 1, 2020, to represent the Debtors in the Trademark Action [D.I. 1343].

The Trademark Action remains ongoing, and the Debtors believe that they have sufficient insurance to cover any and all remaining defense costs and liability that may arise in connection therewith. Specifically, the Debtors have three policies that remain available: (1) a primary Directors and Officers Liability insurance policy issued by RSUI; (2) an umbrella Directors and Officer Liability policy issued by Markel; and (3) a cyber-insurance policy issued by Beazley. The RSUI policy has aggregate limits of liability of \$10 million, of which approximately \$5 million in limits are remaining. The Markel policy has aggregate limits of liability of \$10 million, which is fully available. And the Beazley policy has aggregate limits of liability of \$15 million, of which approximately \$10 million in limits are remaining. RSUI and Beazley are presently providing the BSA coverage for its defense counsel.

2. Adversary Proceedings and Appeals

On May 15, 2020, Hartford Accident and Indemnity Company and First State Insurance Company ("<u>Hartford and State</u>") filed an adversary complaint against the Debtors, certain Local Councils, and other insurers seeking declaratory judgment and contribution relating to Claims for Insurance Coverage for all underlying Abuse Claims against BSA and certain of its Local Councils (Adv. Pro. No. 20-50601). On August 14, 2020, the Debtors and the named Local Councils filed a motion to dismiss Hartford and State's adversary proceeding [D.I. 22]. The Debtors subsequently successfully negotiated a stay of the entirety of the Hartford and State adversary proceeding.

On June 9, 2020, Century filed an appeal (Civil Action No. 20-cv-00774) (the "Century Bar Date Appeal") of the Bar Date Order, alleging that the Proof of Claim form for Abuse claimants approved in the Bar Date Order was not properly before the Bankruptcy Court and was not designed to elicit sufficient information to establish the prima facie validity of Claims. On June 22, 2020, the Debtors filed a motion to dismiss the Century Bar Date Appeal [Century Bar Date Appeal, D.I. 4], and additionally prepared and filed extensive briefing in support of the motion to dismiss. On March 29, 2021, the District Court entered an order dismissing Century's appeal and closing the case [D.I. 2466]. The District Court concurrently issued a *Memorandum Opinion* [D.I. 2466-1], finding that the Bar Date Order is interlocutory and does not otherwise warrant immediate review under 28 U.S.C. § 1292(b).

On January 8, 2021, the Tort Claimants' Committee filed the Restricted Assets Adversary (the "TCC Case") (Adv. Pro. No. 21-50032), seeking a determination that approximately \$667 million of the Debtors' total approximately \$1 billion in assets are not restricted and, as such, that they should be available to satisfy creditors' Claims [D.I. 1913]. The Tort Claimants' Committee alleged that the Debtors failed to show that there are any specific donation-related restrictions or others on the assets that would make the assets unavailable to satisfy creditor Claims. Further, the Tort Claimants' Committee asserted that the Debtors failed to trace the restricted assets that were

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The Debtors are contributing substantial assets to the BSA Settlement Trust Contribution, above those which were previously proposed at the time this action was filed, in order to resolve any and all disputes regarding the Debtors' designation of assets as "restricted" or "core," including the claims asserted in this action.

commingled with unrestricted assets and to demonstrate that those assets were not used, spent, or transferred.

On April 14, 2021, the Bankruptcy Court issued an *Order Approving Stipulation for Further Extension of Time* [TCC Case, D.I. 13], extending the day in which the Debtors must answer, or otherwise respond to the complaint. On April 23, 2021, JPM filed a *Motion to Intervene* [TCC Case, D.I. 15], arguing that its rights may be affected by the adversary proceeding because some, if not all, of the disputed property is its prepetition collateral. On April 26, 2021, the Debtors filed its *Answer to the Tort Claimants' Committee's Complaint for Declaratory Judgment* [TCC Case, D.I. 16], explaining that the complaint fails to state a cause of action on which relief can be granted. The answer also explains that the identified property is not property of the estate, and is not available for distribution to general unsecured creditors. On April 27, 2021, JPM filed a *Corporate Ownership Statement Pursuant to Federal Rule of Bankruptcy Procedure 7007.1* [TCC Case, D.I. 17]. On May 14, 2021, JPM filed a certification of counsel regarding the motion to intervene, stating that JPM has prepared a revised proposed order in response to informal comments received from the Tort Claimants' Committee; JPM also requested the Bankruptcy Court enter the revised proposed order granting the motion to intervene without further notice or hearing [TCC Case, D.I. 22].

On July 16, 2021, the Bankruptcy Court approved a stipulation with the Tort Claimants' Committee staying the Restricted Assets Adversary pending the outcome of the confirmation hearing [TCC Case, D.I. 42]. The stay contemplated by such stipulation is still effect and shall only terminate (a) by mutual agreement or (b) upon the occurrence of any of the following: (i) the Bankruptcy Court's entry of an order denying the approval of the Restructuring Support Agreement; (ii) the Tort Claimants' Committee or Debtors' exercise of its or their respective rights to terminate the Restructuring Support Agreement based on the "fiduciary out" provision of section IV.C or section V.C of the Restructuring Support Agreement, as applicable; or (iii); the Bankruptcy Court's entry of an order denying confirmation of the Plan.

3. Rule 2004 Exam Motions

On September 29, 2020, the Tort Claimants' Committee filed the *Motion of the Official Tort Claimants' Committee Pursuant to Bankruptcy Rule 2004 and Local Rule 2004-1 for an Order Authorizing the Issuance of Subpoenas for Discovery from Debtors and Certain Local Councils* [D.I. 1379] (the "TCC 2004 Motion"), requesting entry of an order authorizing the Tort Claimants' Committee to issue subpoenas to and directing discovery from the Debtors, Ad Hoc Committee Members, and the Local Council listed on Exhibit B thereto. The Debtors, the Ad Hoc Committee, and various Local Councils objected to the TCC 2004 Motion, and the Tort Claimants' Committee ultimately withdrew the TCC 2004 Motion on November 25, 2020 [D.I. 1735].

On January 22, 2021, Hartford Accident and Indemnity Company, First State Insurance Company and Twin City Fire Insurance Company (collectively, "<u>Hartford et al.</u>"), and Century filed *Hartford and Century's Motion for an Order (I) Authorizing Certain Rule 2004 Discovery and (II) Granting Leave from Local Rule 3007-1(f) to Permit the Filing of Substantive Omnibus Objections* [D.I. 1972] (the "Hartford and Century's Rule 2004 Motion"), which requested entry

⁸⁷ The Bankruptcy Court retained jurisdiction over this adversary proceeding (Adv. Pro. No. 21-50032).

of an order (i) authorizing Hartford et al. and Century to serve subpoenas, written discovery, including interrogatories and document requests, and deposition notices pursuant to Rule 2004 on a sampling of Persons who have filed Abuse Claims in these Chapter 11 Cases and (ii) providing relief from the requirements of Local Rule 3007-1(f) to permit (but not require) parties in interest in these Chapter 11 Cases to file omnibus Claim objections raising common legal issues to multiple Claims and that may, most efficiently, be subject to resolution if heard together.

On January 22, 2021, Hartford et al. and Century also filed *Hartford and Century's Motion* for Entry of an Order Authorizing Filing Under Seal of Certain Documents Relating to Hartford and Century's Motion for an Order (I) Authorizing Certain Rule 2004 Discovery and (II) Granting Leave from Local Rule 3007-1(f) to Permit the Filing of Substantive Omnibus Objections [D.I. 1973] ("Motion to Seal"), which requested entry of an order (i) authorizing Hartford et al. and Century to file under seal certain portions of Hartford and Century's Rule 2004 Motion and certain supporting documents (the "Supporting Documents"); (ii) directing that information contained in the redacted portions of Hartford and Century's Rule 2004 Motion and the Supporting Documents (collectively, the "Confidential Information") shall remain under seal and confidential pursuant the Bar Date Order [D.I. 695] (entered by the Bankruptcy Court on May 26, 2020) and shall not be made available to anyone, except to the Bankruptcy Court, the Office of the United States Trustee for the District of Delaware, and the Permitted Parties (as defined in the Bar Date Order); and (iii) granting related relief.

On January 25, 2021, Agricultural Insurance Company filed a joiner in support of Hartford and Century's Rule 2004 Motion [D.I. 1979]. On February 2, 2021, Hartford et al. and Century filed a revised proposed redacted version of their Rule 2004 Motion, which resolved the U.S. Trustee's informal comments to Hartford and Century's Motion to Seal [D.I. 2007]. On February 2, 2021, Travelers Casualty and Surety Company, Inc., St. Paul Surplus Lines Insurance Company, and Gulf Insurance Company filed a joinder in support of Hartford and Century's Rule 2004 Motion [D.I. 2008] with several other parties subsequently filing joinders.⁸⁸

On February 5, 2021, the Coalition filed an objection to Hartford and Century's Rule 2004 Motion, asserting: (I) there is no evidence that the law firms violated Rule 9011 or committed fraud, (II) claim discovery is premature, (III) the insurers lack standing to seek Rule 2004 discovery, (IV) the insurers failed to establish good cause for the proposed discovery, (V) signing a Proof of Claim does not constitute a privilege waiver or make an attorney a fact witness, and (VI) the insurers' request for discovery is designed to prevent a reorganization [D.I. 2043]. That same day, Claimant 40573 similarly filed an objection to Hartford and Century's Rule 2004 Motion, stating that Claimant 40573 has a legitimate, timely submitted Claim and that the proposed

The following parties also filed joinders in support of Hartford and Century's Rule 2004 Motion: (a) Allianz Global Risks U.S. Insurance Company, National Surety Corporation, and Interstate Fire & Casualty Company [D.I. 2026]; (b) Columbia Casualty Company, The Continental Insurance Company as successor in interest to certain policies issued by Harbor Insurance Company, The Continental Insurance Company successor by merger to Niagara Fire Insurance Company, and The Continental Insurance Company [D.I. 2065]; (c) National Union Fire Insurance Company of Pittsburgh, Pa., Lexington Insurance Company, Landmark Insurance Company, The Insurance Company of the State of Pennsylvania, and their affiliated entities (collectively, "AIG") [D.I. 2070]; (d) General Star Indemnity Company [D.I. 2136]; and (e) Liberty Mutual Insurance Company, together with its affiliates and subsidiaries [D.I. 2168].

On February 5, 2021, there were numerous joinders to the Coalition's objection filed by various law firms and claimants [D.I. 2054, D.I. 2060, D.I. 2062, D.I. 2069, D.I. 2074, D.I. 2077, D.I. 2078, D.I. 2079, D.I. 2080, D.I. 2081, D.I. 2082, D.I. 2084, D.I. 2087, D.I. 2089, D.I. 2090, D.I. 2091, D.I. 2093, D.I. 2094, D.I. 2098, D.I. 2101, D.I. 2102, D.I. 2108, and D.I. 2117].

discovery instruments are redundant of the Claim form [D.I. 2066]. Claimants known by Claim numbers 18867, 43995, and 50263, also filed an objection to Hartford and Century's Rule 2004 Motion stating, among other things, that while Rule 2004 discovery may be justified in instances where claimants provided inadequate information, these three claimants already provided, under penalty of perjury, the same information sought in the insurers' proposed discovery [D.I. 2085].

On February 5, 2021, claimants 3675, 18787, 28206, 32230, 38281, 48081, 48446, 60443, and 63751, by and through their undersigned counsel (the "PCVA Claimants"), filed an objection to Hartford and Century's Rule 2004 Motion on the ground that (1) the insurers failed to meet and confer before filing their motion, (2) they fail to establish good cause for their requested Rule 2004 examinations, and (3) during a meet and confer that took place *after* they filed their motion, the insurers agreed to narrow the scope of their requested Rule 2004 examinations [D.I. 2088]. Subsequently, claimant 5502 [D.I. 2099] and claimant 54540 [D.I. 2107] filed joinders to the PCVA Claimants' objection. On February 16, 2021, the PCVA Claimants withdrew their objection to Hartford and Century's Rule 2004 Motion after the movants agreed to withdraw their motion as to the PCVA Claimants [D.I. 2212].

On February 5, 2021, claimants represented by the law firm of Crew Janci LLP objected to Hartford and Century's Rule 2004 Motion on the grounds that (1) the movants failed to meet and confer before filing the motion; (2) the requested discovery is overly broad by design; (3) the requested discovery is unduly burdensome and seeks information that is largely duplicative of that already provided; and (4) the requested discovery is inappropriate because of underlying pending litigation [D.I. 2092]. On February 16, 2021, the claimants represented by Crew Janci LLP withdrew their objection [D.I. 2205].

Also on February 5, 2021, Andrews & Thornton, Attorneys at Law ("<u>A&T</u>") and ASK LLP ("<u>ASK</u>") filed a motion seeking entry of an order (i) authorizing A&T and ASK to file under seal certain portions of their objection to Hartford and Century's Rule 2004 Motion; (ii) directing that information contained in the redacted portions of the objection remain under seal and confidential pursuant to the terms of the Bar Date Order; and (iii) granting related relief [D.I. 2083].

On February 11, 2021, Century filed a sealed declaration of Erich J. Speckin, who was retained by Century to examine the handwriting and signatures on the Proofs of Claim submitted by claimants in these Chapter 11 Cases [D.I. 2175]. Mr. Speckin indicated, among other things, that for some claimants, the claimant signature in the Proof of Claims does not match the claimant's signature found in public records. *Id.* at 5. On February 11, 2021, Hartford et al. and Century also filed *Insurers' Reply Brief in Support of Motion for an Order Authorizing Rule 2004 Discovery of Certain Proofs of Claim* [D.I. 2180]. Among other things, the reply stated that insurers have standing to seek discovery under Rule 2004, and discovery is necessary for Confirmation. That same day, the Coalition filed a supplement to its objection to Hartford and Century's Rule 2004 Motion, asserting that the insurers refuse to disclose the Claims information they already possess and the insurers do not have a statistical model that would permit them to draw inferences on the entire pool of Abuse Claims [D.I. 2184].

On February 15, 2021, the Coalition filed a motion to authorize the Coalition to file a Sur Reply for the limited purpose of addressing the new legal argument and factual representations and omissions raised in the *Insurers' Reply Brief in Support of Motion for an Order Authorizing*

Rule 2004 Discovery of Certain Proofs of Claim [D.I. 2196]. The D. Miller & Associates PLLC [D.I. 2197], Eisenberg, Rothweiler, Winkler, Eisenberg & Jeck, P.C. [D.I. 2201], and Timothy D. Kosnoff, Esquire [D.I. 2207], filed joinders to the Coalition's motion to file a Sur Reply to the insurers' reply brief.

On February 16, 2021, Timothy D. Kosnoff, Esquire filed a motion to strike *Insurers' Reply Brief in Support of Motion for an Order Authorizing Rule 2004 Discovery of Certain Proofs of Claim*, stating the reply brief contains arguments and factual material that should have been included in their original motion [D.I. 2204]. On the same day, Century et al. and Hartford filed an opposition to Timothy Kosnoff's (i) motion to strike insurer's reply brief and (ii) Sur-Reply in support of objection to insurers' motion to authorize Rule 2004 discovery of certain Proofs of Claim [D.I. 2230]. Century et al. and Hartford's opposition asserts that Mr. Kosnoff's brief does not offer facts to challenge Mr. Erich J. Speckin's conclusions regarding Proofs of Claim and Mr. Speckin is a competent and skilled forensics practitioner, who is a qualified witness [D.I. 2230].

On February 16, 2021, Century et al. filed a declaration of Larry F. Stewart, an expert retained by Century et al., in support of the motion for discovery under Rule 2004, which stated that Mr. Stewart has observed numerous irregularities in thousands of Proofs of Claim regarding their creation and has found thousands of examples of incorrect forms that require additional scrutiny, before deeming them authentic [D.I. 2232].

On February 19, 2021, the Bankruptcy Court entered an order authorizing Century et al. and Hartford's motion to file under seal certain documents relating to the motion for an order (I) authorizing certain Rule 2004 discovery and (II) granting leave from local Rule 3007-1(f) to permit the filing of substantive omnibus objections [D.I. 2247].

On March 4, 2021, Century et al. and Hartford filed a statement regarding the plan and pending Rule 2004 motions [D.I. 2316], stating that the discovery the insurers seek will shed light on the increase in pending Abuse Claims and, by allowing all parties to uncover the facts, pave the way toward building consensus. On March 8, 2021, Allianz Global Risks U.S. Insurance Company, National Surety Corporation, and Interstate Fire & Casualty Company filed a joinder to Century and Hartford's Statement Regarding the Recently-Filed Plan of Reorganization and Pending Rule 2004 Motions [D.I. 2331].

On March 17, 2021, the Bankruptcy Court took under advisement the insurers' sealed motion for an order authorizing Rule 2004 discovery of certain Proofs of Claims [D.I. 1974, 1975], and Century et al. and Hartford's sealed motion for an order (I) authorizing certain Rule 2004 discovery and (II) granting leave from local Rule 3007-1(f) to permit the filing of substantive omnibus objections [D.I. 1971, 1972]. See Mar. 17, 2021 Hr'g Tr. 51:9–52:13. On August 30, 2021, the Bankruptcy Court denied the certain insurers' motion seeking discovery of individual claimants. See Aug. 30, 2021 Hr'g Tr. 43:2–46:9. The Bankruptcy Court permitted depositions of the claims aggregators listed in the later-filed sealed Rule 2004 motion. Id. at 46:10–46:21. On September 9, 2021, the Bankruptcy Court entered an order incorporating the August 30, 2021 ruling and granting the later-filed discovery motion in part. See Order Granting In Part Insurers' Motion for an Order Authorizing Certain Rule 2004 Discovery [D.I. 6184].

4. Rule 2019 Motions

On August 24, 2020, the Coalition filed a motion requesting authorization to redact and file under seal certain information in connection with its Rule 2019 statement (the "2019 Motion") [D.I. 1144]. Two days later, Century and Hartford filed a joint motion to compel the Coalition to submit disclosures required by Bankruptcy Rule 2019 (the "Joint Motion to Compel") [D.I. 1164]. On September 4, 2020, the Coalition filed an omnibus reply to the various objections in support of its 2019 Motion, arguing that it had disclosed its authorizing documents as required by Rule 2019(c)(4) and was not required to produce 12,000 engagement letters in order to comply with Rule 2019(c)(4) [D.I. 1257]. At the September 9, 2020 hearing, the Bankruptcy Court granted in part and denied in part the Coalition's 2019 Motion, and required that all relevant Rule 2019 information in the Coalition's statement be filed in an unredacted form, except for the personally identifiable information of the Abuse victims. On the coalition in the Coalition's 2019 Motion, and required that all relevant Rule 2019 information of the Abuse victims.

On October 7, 2020, the Coalition filed an amended Rule 2019 statement and supplemental brief in support of its 2019 Motion [D.I. 1429, 1432]. Additionally, on the same day, the Court entered an *Order Granting in Part and Continuing in Part Motion of the Coalition of Abused Boy Scouts for Justice for (I) an Order Authorizing the Coalition to File Under Seal Exhibit A to the Amended 2019 Statement and (II) Approving the Sufficiency of the Amended 2019 Statement [D.I. 1435]*. The order authorized the Coalition to file Exhibit A of its amended 2019 statement with the personally identifiable information filed under seal; however, the Coalition shall provide copies of the personally identifiable information to certain parties, such as the U.S. Trustee, Century, Hartford, and others, upon request.

On October 13, 2020, the Coalition filed a supplement to its amended Rule 2019 statement and, on October 23, 2020, the Court entered an *Order Approving the Adequacy and Sufficiency of the Amended Verified Rule 2019 Statement Filed by the Coalition for Abused Scouts for Justice* [D.I. 1510, 1572]. On October 29, 2020, the Coalition filed its *Final Redacted Version of Revised Exhibit A to the Second Amended Rule 2019 Statement* [D.I. 1600]. Thereafter, on January 29, 2021, the Coalition filed its *Third Amended Verified Statement* pursuant to Rule 2019 [D.I. 1996].

On February 3, 2021, Century filed a motion to compel both the Coalition and Abused in Scouting to submit supplemental Rule 2019 disclosures (the "Century Motion") [D.I. 2030]. On the same day, Hartford also filed a motion to compel Abused in Scouting to submit the disclosures required by Rule 2019 (the "Hartford Motion") [D.I. 2028]. On February 10, 2021, Abused in Scouting filed an omnibus response to the Century Motion and Hartford Motion, arguing that Abused in Scouting is a "collaboration of law firms promoting a message" and is not required to submit disclosure pursuant to Rule 2019 [D.I. 2143]. On May 18, 2021, the Coalition filed a supplement to its third amended Rule 2019 statement and its *Final Redacted Version of Supplement to Third Amended Verified Statement* [D.I. 4657, 4658].

Numerous parties filed joinders to the Joint Motion to Compel and objections to the Coalition's 2019 Motion, including Allianz, the Tort Claimants' Committee, and the U.S. Trustee [D.I. 1177, 1218, 1219, 1220, 1223, 1224, 1227, 1228, 1248, 1261, 1499].

⁹¹ Transcript of Hearing at 122:12-25, 123:1-22, In re Boy Scouts of America and Delaware BSA, LLC, Case No. 20-10343 (LSS) (Bankr. D. Del. Sept. 9, 2020) [D.I. 1307].

At the July 29, 2021 hearing, the Court ordered Abused in Scouting to file a Rule 2019 statement to disclose whom they represent, and on August 9, 2021 the Court issued its Order Granting (I) Hartford Accident and Indemnity Company, First State Insurance Company and Twin City Fire Insurance Company's Motion to Compel Abused in Scouting and Kosnoff Law PLLC to Submit Rule 2019 Disclosures; and (II) Century's Motion to Compel Abused in Scouting, Kosnoff Law PLLC and the Coalition to Submit the Disclosures Required by Federal Rule of Bankruptcy Procedure 2019 [D.I. 5902]. On August 9, 2021, Abused in Scouting filed its Verified Statement of Abused in Scouting Pursuant to Rule of Bankruptcy Procedure 2019, explaining that Abused in Scouting is a cooperative effort by three law firms (i.e., Kosnoff Law, PLLC; AVA Law Group, Inc. and Eisenberg, Rothweiler, Winkler, Eisenberg & Jeck, P.C.) to act as co-counsel for the claimants who have engaged them in the Chapter 11 Cases [D.I. 5917, 5923]. Abused in Scouting's Rule 2019 verified statement disclosed that the three law firms represent 15,103 Abuse Survivors, of which 3,054 are also members of the Coalition. That same day, Kosnoff Law, PLLC ("Kosnoff Law") filed its Verified Statement of Kosnoff Law, PLLC Pursuant to Rule of Bankruptcy Procedure 2019 [D.I. 5919, 5924]. In its Rule 2019 verified statement, Kosnoff Law disclosed that it represents 15,103 Abuse Survivors, of which 3,054 are also members of the Coalition.

5. Personal Injury Settlement Motions

The Debtors filed motions for entry of orders approving various settlements in connection with personal injury and wrongful death actions (the "Personal Injury Settlements")⁹² and lifting the automatic stay, to the extent necessary, to permit payments of the settlement amount by applicable insurance. The Bankruptcy Court entered orders approving the settlement agreements, and modifying the automatic stay of 11 U.S.C. § 362(a) for the parties to consummate the settlement agreements [D.I. 1292, 1842, 1843, 1942, 1949, 2309, 6350, 6351].

S. Material Settlements and Resolutions

In addition to the agreement by the Debtors to make the BSA Settlement Trust Contribution to the Settlement Trust and the agreement of the Local Councils to make the Local Council Settlement Contribution to the Settlement Trust, each as described fully above, the following settlements are incorporated into the Plan.

1. JPM / Creditors' Committee Settlement

As of the filing of this Disclosure Statement, the Plan (as further described in <u>Article VI</u> of this Disclosure Statement and <u>Article V.S</u> of the Plan), effectuates a settlement among (i) the Debtors, (ii) the Creditors' Committee, and (iii) JPM (the "<u>JPM / Creditors' Committee Settlement</u>"). The JPM / Creditors' Committee Settlement represents a good-faith agreement negotiated at arm's length that provides significant value to the holders of Convenience Claims, General Unsecured Claims, and Non-Abuse Litigation Claims and provides the Debtors with more

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These include, but are not limited to, approving Qian Settlement Agreement [D.I. 1123], Wilson Settlement Agreement [D.I. 1596], Worley Settlement Agreement [D.I. 1598], Gordon Settlement Agreement [D.I. 1880], Henderson Settlement Agreement [D.I. 1881], Neyrey Settlement Agreement [D.I. 1986], Lehr Settlement Agreement [D.I. 6348], Romero Settlement Agreement [D.I. 6351], and Knight Settlement Agreement [D.I. 6350], and to lift the automatic stay, to the extent necessary, to permit payments of the settlement amount by applicable insurance.

favorable terms under the amended and restated debt facilities provided by JPM on and after the Effective Date under the Restated Debt and Security Documents.

Specifically, the JPM / Creditors' Committee Settlement provides, among other things, the following terms with respect to general unsecured creditors (other than Abuse Claims):

- General Unsecured Claims (other than Abuse Claims), which are held by creditors who are
 core to the Debtors' mission or creditors whose Claims, if Allowed, were incurred in
 furtherance of the Debtors' mission, shall be classified into three Classes: (i) General
 Unsecured Claims; (ii) Convenience Claims; and (iii) Non-Abuse Litigation Claims; Cash
 under the Plan to satisfy Allowed General Unsecured Claims and Convenience Claims will
 be made from Cash relating to the BSA's core assets.
- Holders of Allowed General Unsecured Claims (including holders of Claims under the Restoration Plan, the Deferred Compensation Plan, holders of trade Claims, and holders of Rejection Damages Claims) will receive, on account of such Claims, their Pro Rata Share of the Core Value Cash Pool, which shall be funded by reorganized BSA in four semi-annual installments of \$6,250,000, beginning 180 days after the Effective Date and concluding two years after the Effective Date. Any Cash remaining in the Core Value Cash Pool after all Allowed General Unsecured Claims have been satisfied in full, shall be first used to fund any shortfall in payments from the BSA's available insurance and co-liable non-Debtors on account of any Non-Abuse Litigation Claims, and then be transferred to and vest in Reorganized BSA.
- Holders of General Unsecured Claims or Non-Abuse Litigation Claims (subject to Article IV.B.4 of the Plan, as applicable, including first seeking to recover from insurance, and having exhausted all remedies with respect to such applicable insurance policy) that have an Allowed Claim of \$50,000 or less and shall become Convenience Class Claims, which are paid by Reorganized BSA in full, using Cash on hand, on the Effective Date of the Plan or, if such Claim becomes allowed after the Effective Date, as soon as reasonably practicable after Allowance. Any holder of a General Unsecured Claim or Non-Abuse Litigation Claim that is Allowed in an amount greater than \$50,000 may elect to have its claim treated as a Convenience Claim and receive payment of \$50,000 in Cash in full and final satisfaction of such Claim.
- Holders Non-Abuse Litigation Claims will, upon the liquidation of such Non-Abuse Litigation Claim following the Effective Date, be satisfied from the BSA's available insurance and from any non-Debtor party or parties that may be determined to be co-liable with the Debtors on account of such Non-Abuse Litigation Claim and as provided for in Article IV.D.3 of the Plan, as applicable. No holder of an allowed Non-Abuse Litigation Claim shall be entitled to recover from the Core Value Cash Pool on account of such Claim, unless and until all allowed General Unsecured Claims have been paid in full. Solely, in the event any Non-Abuse Litigation Claim is not covered by applicable BSA Insurance Policies or there is a shortfall in BSA's applicable insurance for such Non-Abuse Litigation Claim, following the exhaustion of remedies with respect to applicable insurance and any co-liable non-Debtor, in the case of the holder of an Allowed Non-Abuse Claim that is a Claim for personal injury or wrongful death, the terms and conditions of Article IV.D.3 of

the Plan (as applicable), the holder of an Allowed Non-Abuse Litigation Claim may elect to have such Claim treated as a Convenience Claim and receive Cash in an amount equal to the lesser of (a) the amount of its Allowed Non-Abuse Litigation Claim and (b) \$50,000.

- A Creditor Representative, to be selected by the Creditors' Committee with the consent of the Debtors shall be appointed to assist with the reconciliation of General Unsecured Claims.
- The Pension Plan shall continue to be maintained, sponsored, and assumed.

The JPM / Creditors' Committee Settlement also provides, among other things, the following terms with respect to JPM:

- JPM will enter into amended and Restated Debt and Security Documents on the Effective Date in principal amounts equal to the amounts of unpaid principal and accrued interest and fees as of the Effective Date and containing substantially the same terms as the Prepetition Debt and Security Documents, except that:
 - O The maturity date on the principal under the amended and restated 2010 Bond Documents and the 2012 Bond Documents was extended to ten (10) years after the Effective Date and the Debtors were given a two (2) year payment holiday such that monthly principal installments for the first two (2) years are deferred until maturity;
 - O The maturity date on the principal under the amended and restated 2010 Credit Facility Documents and the 2019 RCF Documents (with the revolving credit facilities under each being frozen and termed out under the amended and Restated Debt and Security Documents) was extended to ten (10) years after the Effective Date and the Debtors were given a two (2) year payment holiday such that monthly principal installments for the first two (2) years are deferred until maturity;
 - Pursuant to the amended and Restated Debt and Security Documents, the principal amounts payable will be reduced, on a pro rata basis amongst the facilities, by an amount equal to the Unrestricted Cash and Investments, if any, that have been remitted to JPM under the Excess Cash Sweep (as described below); and
 - O Beginning on December 31 two (2) years after the Effective Date and continuing each successive calendar year the calendar year that is immediately prior to the calendar year of the Maturity Date, Reorganized BSA shall remit to JPM twenty-five percent (25%) of its Unrestricted Cash and Investments in excess of \$75,000,000, if any, as of such date with the payment due within 45 days (the "Excess Cash Sweep"), and JPM shall apply any such amounts on a Pro Rata basis to the unpaid principal balances under the amended and Restated Debt and Security Documents. However, no payments shall be made on account of the Excess Cash

Sweep until the last Distribution is made on account of General Unsecured Claims two years after the Effective Date. ⁹³

- JPM was also granted Allowed Claims in the following amounts, plus any accrued but unpaid interest and reasonable fees and expenses as of the Effective Date to the extent not paid pursuant to the Cash Collateral Order:
 - on account of the 2010 Credit Facility Claims, an aggregate principal amount not less than \$80,762,060 (including \$44,299,743 of undrawn amounts under letters of credit issued under the 2010 Credit Facility Documents);
 - on account of the 2019 RCF Claims, an aggregate principal amount not less than \$61,542,720 (including \$41,542,720 of undrawn amounts under letters of credit issued under the 2019 RCF Documents);
 - o on account of the 2010 Bond Claims, an aggregate principal amount not less than \$40,137,274; and
 - o on account of the 2012 Bond Clams, an aggregate principal amount not less than \$145,662,101.

In exchange for the agreements in the JPM / Creditors' Committee Settlement, the following term are also provided:

- Certain releases, including with respect to JPM as well as Debtor releases of all preference and other avoidance action Claims against holders of General Unsecured Claims and Convenience Claims.
- The Creditors' Committee's agreement to not seek standing, or otherwise pursue any prepetition avoidance-related Claim that could be asserted on behalf of the Debtors' Estates against JPM or others, or to challenge the allowance of certain of the Claims of JPM.

2. Restructuring Support Agreement

The Debtors and RSA Supporting Parties entered into the Restructuring Support Agreement pursuant to which the parties thereto agreed to take certain actions to support the prosecution and consummation of the Plan on the material terms and conditions set forth in the Restructuring Support Agreement. As described above, the Restructuring Support Agreement expired by its own terms on August 27, 2021. However, the material terms and provisions of the term sheet attached to the Restructuring Support Agreement have been incorporated into the Plan.

In summary, the following are incorporated in the Plan pursuant to the term sheet attached to the now expired Restructuring Support Agreement:

(a) the BSA agreed to contribute all Unrestricted Cash and Investments, which are forecast to total approximately \$60 million subject to variance based on the

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Pursuant to the Debtors' Financial Projections, no payments are expected through 2025.

- Effective Date and the BSA's cash flow performance up to and including the Effective Date, to the Settlement Trust;
- (b) the BSA agreed to contribute the BSA Settlement Trust Note to the Settlement Trust, which will provide a second-lien security interest in the principal amount of \$80 million;
- (c) the BSA agreed to contribute the Artwork, with a mutually agreed value of \$59 million, to the Settlement Trust;
- (d) the BSA agreed to contribute an estimated \$11.6 million from sale-leaseback of the Warehouse and Distribution Center to the Settlement Trust:
- (e) the BSA agreed to contribute the Oil and Gas Interests, at a mutually agreed value of \$7.6 million, to the Settlement Trust;
- (f) the BSA agreed to contribute the \$1.902 million of net proceeds from the sale of Scouting University to the Settlement Trust;
- (g) the Local Councils agreed to contribute at least \$600 million to the Settlement Trust, comprised of \$300 million of cash, \$200 million of property, and a \$100 million interest-bearing variable-payment obligation note formed through a special purpose vehicle; and
- (h) the BSA agreed to make certain other non-monetary commitments related to its Youth Protection programs and discovery support.

The Property Contribution shall be structured as follows. The relevant Local Councils shall agree to (a) retain title to the property (and pay insurance, property taxes, other associated ownership costs and any yet unremoved debt), subject to, at the election, cost, and expense of the Settlement Trust, a mortgage in favor of the Settlement Trust, (b) post the property for sale within thirty days following the Effective Date, (c) present any written sale offer to the Settlement Trust for approval, (d) present to the Settlement Trust for its review and approval all final proposed terms of any sale and purchase offers (including price, timing and other terms) ("Proposed Final Terms"); provided that if any Proposed Final Terms would impose additional costs on the Local Council and the Settlement Trust accepts such Proposed Final Terms, at the Local Council's option any such additional costs shall be deducted from the proceeds or paid by the Settlement Trust, and not by the Local Council, ⁹⁴ (e) remit the proceeds of the sale to the Settlement Trust at closing net of posting/listing/marketing fees, escrow fees, sales commissions, and other typical costs of sale. ⁹⁵

The Settlement Trust may review the marketing and sales efforts undertaken by the Local Council and request that the Local Council make changes to such marketing and sales efforts as are appropriate and lawful; *provided that* any costs associated with such changes will be paid, at the option of the Local Council, by the Settlement Trust or out of the proceeds of any sale. If the

⁹⁴ By way of non-exclusive example, if the Proposed Final Terms requires the Local Council to retrofit a water system and the Settlement Trust accepts the Proposed Final Terms, the costs of the retrofit will, at the Local Council's option be paid (or reimbursed) out of the sale proceeds or paid by the Settlement Trust.

For the avoidance of doubt, the proceeds of the sale shall be first applied to any debt or liens remaining on the property, which debt shall have already been reflected in the Appraised Value of the property as described below.

Settlement Trust is unsatisfied with the sales and marketing effort, the Settlement Trust shall have the right to require the Local Council to promptly transfer the property to the Settlement Trust by quitclaim deed. If there is a shortfall or surplus of net proceeds as compared to Appraised Value, the Settlement Trust shall bear the risk of the shortfall and keep the surplus. If the property is not sold on or before the third anniversary of the Effective Date, the Local Council and the Settlement Trust each shall have the right to require the prompt transfer of the property to the Settlement Trust by quitclaim deed. If the Local Council receives a cash offer for the property the value of which is at least equal to its Appraised Value, the Settlement Trust shall accept the offer if no superior offer is made within thirty days (or, if a lesser time is specified in an offer received, then such lesser time) or accept a quitclaim deed for the property. The Debtors have also included appropriate provisions in the Plan to eliminate any transfer tax liabilities of the Settlement Trust per section 1146(a) of the Bankruptcy Code.

On the Effective Date, at the request of the Ad Hoc Committee, solely to facilitate payments from the LC Reserve Account, the DST shall be established as of the Effective Date pursuant to the terms of the Plan, and the DST shall issue the DST Note in favor of the Settlement Trust in the principal amount of \$100 million. Local Councils shall make monthly contributions into an account (and any replacement thereof) owned by the DST (the "LC Reserve Account") in an amount equal to the Required Percentage of the Local Councils' respective payrolls. Until the DST Note is extinguished, the LC Reserve Account shall be used only to fund contributions to the Pension Plan in accordance with the next sentence and, to the extent of any excess, to pay any Payment Amounts due under the DST Note. If at any time (including the end of any Plan Year) (a) the present value of the accumulated benefits for the Pension Plan, as determined in accordance with the requirements set forth in the definition of "Excess Balance" below for the most recently ended Plan Year, exceeds (b) the market value of the assets of the Pension Plan (clause (a) minus clause (b) being the "Shortfall Amount"), funds in the LC Reserve Account will be deposited into the Pension Plan up to the lesser of the Local Councils' collective pro rata share of the Shortfall Amount or the balance in the LC Reserve Account.

The DST Note shall be: (i) interest bearing at a rate of 1.5% per annum from the Effective Date and without recourse except as to the LC Reserve Account; (ii) secured by a lien on the LC Reserve Account; (iii) payable on each Payment Date in an amount equal to the applicable Payment Amount; and (iv) prepayable in whole or in part at any time without premium or penalty. The unpaid balance of the DST Note (if any) remaining on the Payment Date that is the fifteenth anniversary of the First Payment Date (the "DST Note Maturity Date") shall be automatically extinguished and shall be considered forgiven and satisfied after giving effect to any required payment on such date. Other than the lien on the LC Reserve Account, the Settlement Trust shall have no other recourse for payment under the DST Note.

3. Hartford Insurance Settlement Agreement

On September 14, 2021, the Debtors, Hartford, the Ad Hoc Committee, the Future Claimants' Representative, and Coalition, with the support of certain State Court Counsel, agreed in principle on settlement terms as memorialized in the Hartford Insurance Settlement

Agreement, ⁹⁶ the approval of which is incorporated into the Plan. Subject to approval of the Hartford Insurance Settlement Agreement and to its terms and conditions, the Hartford Insurance Settlement Agreement will supersede the Initial Hartford Settlement Agreement.

On April 15, 2021, the Debtors entered into the Initial Hartford Settlement Agreement, which was opposed by the Coalition, Tort Claimants' Committee, Future Claimants' Representative, and certain holders of Direct Abuse Claims and their respective representatives. Among other things, the Initial Hartford Settlement Agreement provided that Hartford would make a contribution of up to \$650 million to the Settlement Trust for the payment of Abuse Claims. In return, the Initial Hartford Settlement Agreement provided, in pertinent part, for (i) the Debtors' sale of the Hartford Policies to Hartford free and clear of the interests of all third parties, including any additional or other named insureds under the Hartford Policies, with such interests to be channeled to the Settlement Trust; (ii) the release of claims against Hartford by the Debtors and Local Councils; and (iii) the channeling of all present and future claims against Hartford relating to its provision of insurance coverage for Abuse Claims to the Settlement Trust.

The Debtors believed that the Initial Hartford Settlement Agreement was fair and reasonable and was in the best interests of their estates at the time they entered into the agreement. After the announcement of the Initial Hartford Settlement Agreement on April 16, 2021, the Tort Claimants' Committee, Coalition, and Future Claimants' Representative expressed vehement opposition to the settlement in numerous filings, statements and appearances before the Bankruptcy Court. Although the Debtors were hopeful that continued mediation sessions would result in a resolution of the issues between Hartford, on the one hand, and the Tort Claimants' Committee, Coalition, and Future Claimants' Representative, on the other, after six weeks of additional mediation, the parties had not wavered in their opposition to the Initial Hartford Settlement Agreement. On June 9, 2021, the Debtors and Ad Hoc Committee received a letter from the Coalition, Tort Claimants' Representative, and Future Claimants' Representative informing the Debtors that the holders of Abuse Claims whom they represent would not support—and would affirmatively vote to reject—any plan of reorganization that includes the terms of the Initial Hartford Settlement Agreement, under any circumstances.

In light of the opposition to the Initial Hartford Settlement Agreement, it appeared to the Debtors that a plan of reorganization would not be confirmed to the extent it included the Initial Hartford Settlement Agreement unless modifications were made to the Initial Hartford Settlement Agreement that were agreeable to the representatives of the majority of holders of Direct Abuse Claims. Accordingly, the Debtors filed the RSA Motion seeking entry of an order authorizing entry into the Restructuring Support Agreement, and also determining that the Debtors had no obligation to seek approval of, and had no obligations under, the Initial Hartford Settlement Agreement. As discussed above, while granting the RSA Motion in part, the Bankruptcy Court declined to make the Debtors' requested determination with respect to the Initial Hartford Settlement Agreement.

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The "<u>Hartford Insurance Settlement Agreement</u>" means such settlement terms as memorialized in the term sheet appended to the Sixth Mediators' Report [D.I. 6210] filed on September 14, 2021, as such terms may be subsequently set forth in greater detail in a definitive written settlement agreement that is consistent with such term sheet and executed by all of the parties thereto and any additional joining parties and that will be included in the Plan Supplement.

Without a clear path for removing the Initial Hartford Settlement Agreement from the Plan, the Debtors, the Ad Hoc Committee, Hartford, the Coalition, the Future Claimants' Representative and the Tort Claimants' Committee continued to engage in mediated negotiations regarding the terms of a settlement with Hartford that would be acceptable to the parties. On August 27, 2021, during those negotiations, the Restructuring Support Agreement expired in accordance with its terms.

These further mediation sessions produced an agreement in principle on new settlement terms (the Hartford Insurance Settlement Agreement) with Hartford that is supported by the Debtors, the Ad Hoc Committee, the Coalition, the Future Claimants' Representative, and State Court Counsel. Those terms and conditions are set forth in the Hartford Insurance Settlement Agreement, which is incorporated into the Plan. The terms of the Hartford Insurance Settlement Agreement are summarized below and in the term sheet appended to the *Sixth Mediators' Report* [D.I. 6210] filed on September 14, 2021, which remains subject to definitive documentation in a definitive written settlement agreement that is consistent with such term sheet and executed by all of the parties thereto and any additional joining parties (and which will be attached to the Plan as Exhibit I-1 following such execution and will also be included in the Plan Supplement). In the event of any inconsistency, the terms set forth in the Hartford Insurance Settlement Agreement (including as set forth in any such definitive written settlement agreement) shall control over the summary of those terms set forth herein.

a. BSA/Hartford Background

Hartford issued primary and certain umbrella policies to the BSA for the period from September 21, 1971 to January 1, 1978. Prior to the Petition Date, the BSA and Hartford were engaged in litigation over the scope of coverage provided under the Hartford Policies. In that litigation, Hartford raised a number of defenses that, if successful, would substantially reduce or even eliminate coverage for the Abuse Claims, including that the BSA has breached conditions to coverage; that the Abuse Claims arise out of a single occurrence under applicable law, which Hartford believes is New Jersey law under its primary policies; and that the BSA and the Local Councils expected or intended the injuries for which they seek coverage.

Hartford has also contended, outside of litigation, that the BSA's access to certain of its policies is significantly limited, including that the BSA released and extinguished its primary policies for January 1, 1976 to January 1, 1978 through a prepetition settlement; that it has no coverage obligations for Abuse Claims that are barred by the applicable statute of limitations; and that at least one of the Hartford primary policies has an applicable aggregate limit for Abuse Claims.

While the Debtors dispute many, if not all, of those contentions, continuing to litigate against Hartford would not only drain the Debtors' limited resources but could also create a substantial risk that Hartford would ultimately pay significantly less toward Abuse Claims than it would under the Hartford Insurance Settlement Agreement—and some risk that Hartford would pay nothing.

The resolution of the coverage dispute reflected in the Hartford Insurance Settlement Agreement was the product of extensive, arm's-length negotiations between the Debtors, the Ad Hoc Committee, the Coalition, the Future Claimants' Representative, State Court Counsel, and Hartford, with the active assistance of the Mediators. It represents a good-faith settlement and compromise of complex disputes and will avoid the costs, risks, uncertainty, and delay associated with protracted litigation, while providing payment on account of Abuse Claims.

A summary of the key terms and conditions of the Hartford Insurance Settlement Agreement, which has been incorporated into the Plan, is set forth below:

b. The Hartford Settlement Contribution and Release Date⁹⁷

The Hartford Insurance Settlement Agreement provides for a total contribution of \$787 million to the Settlement Trust (the "<u>Hartford Settlement Contribution</u>") in exchange for treatment as a Settling Insurance Company under the Plan, including all benefits afforded Protected Parties with respect to the Channeling Injunction. On (or as soon as reasonably practicable after) the Effective Date of the Plan, Hartford shall make the Hartford Settlement Contribution in the following manner: (i) pay \$137 million to the Settlement Trust (the "<u>Initial Payment</u>") and (ii) transfer \$650 million into an interest-bearing escrow account (the "<u>Additional Payment</u>"), which shall be released to the Settlement Trust on the Release Date (defined below).

Hartford shall pay the Initial Payment to the Settlement Trust on, or as soon as reasonably practicable after, the date all conditions to the effectiveness of the Plan have been satisfied (including the entry of the Confirmation Order and Affirmation Order, which Confirmation Order shall not be subject to any stay and shall be in full force and effect) and the Effective Date of the Plan has occurred.

Additionally, on (or as soon as reasonably practicable after) the Effective Date, Hartford shall also pay the Additional Payment into an escrow account (the "Escrow Account"), to be administered by an independent escrow agent. The Additional Payment (and all income earned thereon minus (a) the fees of the escrow agent, and (b) any taxes that are payable and other costs of the Escrow Account, which amounts in (a) and (b) shall be paid from the corpus of the Escrow Account (such income (or loss) minus such amounts, the "Net Income")) shall remain in the Escrow Account until the Confirmation Order shall become final and no longer subject to any further appeal or petition for rehearing or certiorari ("Final and Non-Appealable"), on which date the Additional Payment, plus any Net Income, shall be released from the Escrow Account to the Trust (the "Release Date"); provided, however, that, at its election, Hartford may authorize the payment of the Additional Payment directly to the Settlement Trust on the Effective Date or may authorize the release of the Additional Payment (and any Net Income) from the Escrow Account to the Trust at any time thereafter before the Confirmation Order becomes Final and Non-Appealable, in which event the date on which Hartford authorizes the payment or release of the Additional Payment to the Settlement Trust shall be the Release Date. The Settlement Trust will have investment discretion with respect to the Additional Payment while it is in the Escrow Account, subject to Hartford's reasonable approval of the investment protocol under which the Additional Payment may be invested by the Settlement Trust; provided, however, that the Settlement Trust will bear all risks associated with any such investment of the Additional Payment

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⁹⁷ In the event of a conflict between the summary herein, on the one hand, and the terms and conditions of the Hartford Insurance Settlement Agreement Term Sheet or the Plan, on the other hand, the terms of the Hartford Insurance Settlement Agreement Term Sheet or the Plan shall control.

and that no loss or failure to achieve desired investment returns on the Additional Payment while it is in the Escrow Account shall require Hartford to increase the Settlement Amount it is paying (or increase the amount of BSA's contribution to the Settlement Trust); provided further, however, that the Debtors, Reorganized BSA, the Local Councils and Chartered Organizations shall have no liability or obligations to Hartford or the Settlement Trust, the Settlement Trust shall have no liability or obligations to Hartford, and Hartford shall have no liability or obligations to the Settlement Trust (or any other party to the Hartford Insurance Settlement Agreement), whatsoever for any loss or failure to achieve desired investment returns on the Additional Payment while it is in the Escrow Account.

Certain parties may contend that the Hartford Insurance Settlement Agreement impairs other of the BSA's Insurance Companies' contribution rights; the BSA disagrees. Most of the Abuse Claims that involve alleged Abuse during the years Hartford provided insurance coverage to the BSA do not involve alleged Abuse during the years other insurers provided insurance coverage to the BSA. Some of the other insurers assert that only policies in effect at the time of the first instance of Abuse are implicated by the Abuse Claims. And, for the vast majority of the years Hartford provided the BSA Insurance Coverage, the Insurance Companies will not have contribution claims against Hartford as Hartford provided both the primary and excess Insurance Policies that would be implicated by the Abuse Claims.

c. Hartford Administrative Expense Claim

The Hartford Insurance Settlement Agreement provides that, in accordance with the Plan, and in compromise of its claims and in consideration of the releases and other consideration it is providing, Hartford shall be granted an allowed administrative expense claim in the amount of \$2 million (the "Hartford Administrative Expense Claim") on account of Hartford's alleged damages under or relating to the Initial Hartford Settlement Agreement. The Debtors shall pay the Hartford Expense Administrative Claim in full in cash to Hartford on, or as soon as reasonably practicable after, the Effective Date. Fifty percent (\$1 million) of the Hartford Administrative Expense Claim shall be treated as an administrative expense claim in the calculation of the Net Unrestricted Cash and Investments under the Plan; the other fifty percent shall reduce the Unrestricted Cash and Investments otherwise reserved for Reorganized BSA upon emergence from bankruptcy on the Effective Date.

In addition, if the Debtors (1) exercise a Fiduciary Out (as defined below), (2) do not seek confirmation of the Plan or to have the Plan become effective, or (3) do not take all reasonable actions to defend Confirmation of the Plan against any appeals or other challenges (whether the Debtors take any such action before or after the Effective Date) (each of the actions or inactions referenced in clauses (1)–(3), a "Specified Action"), Hartford may assert, and other parties to the Hartford Insurance Settlement Agreement and State Court Counsel agree not to object to the assertion by Hartford of, an administrative expense claim, which shall be reserved for prior distributions to unsecured creditors, in addition to the Hartford Administrative Expense Claim, of \$23.61 million (the "Agreed Amount" with such claim being the "Hartford Additional Administrative Expense Claim"); 98 provided, however, that if the occurrence of a Specified Action

The Hartford Additional Administrative Expense Claim of \$23.61 million which specifically relates to Hartford's alleged damages under or relating to the Initial Hartford Settlement Agreement, represents 3% of the \$787 million Hartford Settlement Contribution.

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is due to the enactment of congressional legislation prohibiting non-debtor releases, the parties to the Hartford Insurance Settlement Agreement and State Court Counsel agree that Hartford may not assert the Additional Hartford Administrative Claim. If BSA takes a Specified Action, Hartford shall not seek any claim other than the Hartford Administrative Expense Claim (and the Hartford Administrative Claim), and shall not seek the Hartford Additional Administrative Expense Claim in an amount greater than the Agreed Amount, and other parties to the Hartford Insurance Settlement Agreement and State Court Counsel shall not object to the Hartford Additional Administrative Expense Claim or argue that it should be allowed in an amount less than the Agreed Amount unless they reasonably contend that no Specified Action has occurred. Upon the Effective Date, Hartford shall release the Debtors from any administrative expense claim arising out of the Debtors' failure to seek approval of the Initial Hartford Settlement Agreement other than (1) the Hartford Administrative Claim and (2) in the event that BSA exercises a Fiduciary Out or takes another Specified Action, the Hartford Additional Administrative Expense Claim. Said release shall survive any Reversal (as defined below) and any termination of the Hartford Insurance Settlement Agreement. BSA shall, prior to exercising a Fiduciary Out, timely consult with the Coalition and Future Claimants' Representative.

d. Termination of Initial Hartford Settlement Agreement

Upon the Effective Date, and upon payment by the Debtors of the Hartford Administrative Expense Claim, the Initial Hartford Settlement Agreement shall be deemed terminated, null, void and of no further force and effect; *provided, however*, that in the event that BSA exercises its Fiduciary Out (defined below) or takes another Specified Action (as defined below), the Initial Hartford Settlement Agreement shall remain in effect solely to the extent necessary to permit Hartford to assert its Additional Administrative Claim, as further described below.

e. Sale of Hartford Policies

On the Release Date, in exchange for and upon receipt of the Additional Payment by the Settlement Trust, the Hartford Policies shall be sold by the Debtors and their Estates to Hartford, free and clear of all interests of the Estates and any person or entity other than the Estates, pursuant to sections 363, 1123 and/or 1141 of the Bankruptcy Code, under the Plan, provided that the rights, if any, of Chartered Organizations under the Hartford Policies shall be treated under the Plan in accordance with sections 363 and 1141 of the Bankruptcy Code and other applicable law. Without limiting the foregoing, although the parties to the Hartford Insurance Settlement Agreement do not believe that such sale would constitute a violation of the automatic stay of any Chartered Organization that is a debtor in bankruptcy and that asserts an interest in one or more Hartford Policies, to the extent the Bankruptcy Court (or other court with jurisdiction) determines that the sale would constitute such a violation, then the parties to the Hartford Insurance Settlement Agreement shall seek a determination from the Bankruptcy Court that they may proceed with the sale or relief from such stay to effectuate the sale of the Hartford Policies.

f. Release by Hartford

Upon the Release Date, and following its receipt of payment in full of the Hartford Administrative Expense Claim, Hartford shall release the Debtors, Reorganized BSA, Related Non-Debtor Entities, Local Councils, other Protected Parties, Limited Protected Parties, Settling

Insurance Companies, the Future Claimants' Representative, the Coalition and the Settlement Trust from all Causes of Action and Claims relating to (1) Abuse Insurance Policies, (2) the Debtors' bankruptcy proceedings, (3) the Plan, (4) the Initial Hartford Settlement Agreement, (5) the 2010 BSA-Hartford settlement agreement, (6) the 2011 BSA-Hartford settlement agreement, (7) (a) Abuse Claims against the Protected Parties and (b) Post-1975 Chartered Organization Abuse Claims against the Limited Protected Parties, and/or (8) any Claims asserted by Hartford against the Debtors or any of the Releasing Parties against Hartford, in the Debtors' Chapter 11 Cases; provided, however, that the foregoing release by Hartford of the Limited Protected Parties in clause (1) of the foregoing shall apply only with respect to Abuse Insurance Policies that are the subject of the Participating Chartered Organization Insurance Assignment. Nothing with respect to the foregoing releases precludes Hartford from enforcing the terms of the Hartford Insurance Settlement Agreement and the Plan.

g. Release of Hartford

Upon the Release Date, the Debtors, Reorganized BSA, Related Non-Debtor Entities, Local Councils, other Protected Parties, Limited Protected Parties, Settling Insurance Companies, the Future Claimants' Representative, the Coalition and the Settlement Trust (the "Releasing Parties") shall release Hartford from all Causes of Action and Claims relating to (1) Abuse Insurance Policies, (2) the Debtors' bankruptcy proceeding, (3) the Debtors' Plan, (4) the Initial Hartford Settlement Agreement, (5) the 2010 BSA-Hartford settlement agreement, (6) the 2011 BSA-Hartford settlement agreement, (7) (a) Abuse Claims against the Protected Parties and (b) Post-1975 Chartered Organization Abuse Claims against the Limited Protected Parties, and/or (8) any Claims asserted by Hartford against the Debtors or any of the Releasing Parties, or by the Debtors or any of the Releasing Parties against Hartford, in the Debtors' Chapter 11 Cases; provided, however, that the foregoing release by the Limited Protected Parties of Hartford in clause (1) of the foregoing shall apply only with respect to Abuse Insurance Policies that are the subject of the Participating Chartered Organization Insurance Assignment. In addition, the Trust Distribution Procedures will require, as a condition to receive payment from the Settlement Trust, that the Abuse Claim holder be deemed to have given a release in favor of Hartford. If another Settling Insurance Company receives broader releases of Causes of Action and Claims under its Abuse Insurance Policies than those provided to Hartford in the Hartford Insurance Settlement Agreement or Plan, then Hartford shall receive the benefit of those broader releases with respect to Causes of Action and Claims under Abuse Insurance Policies issued by Hartford.

Notwithstanding anything else to the contrary contained herein, as a condition precedent to receiving any proceeds from the Settlement Trust, a holder of an Abuse Claim shall be required to execute (and shall be deemed to have granted) a full and complete written release in favor of each Settling Insurance Company, including Hartford, with respect to such Abuse Claim, which release shall be in form and substance acceptable to each Settling Insurance Company, a copy of which form shall be filed with the Plan Supplement.

h. Chartered Organizations

Under the Plan, the Debtors, the Coalition, the Future Claimants' Representative and the Settlement Trust shall secure an assignment to the Settlement Trust of, or otherwise resolve to the

satisfaction of the parties to the Hartford Insurance Settlement Agreement, Chartered Organizations' rights or claims to coverage under Abuse Insurance Policies issued by Hartford. The Debtors, the Coalition and the Future Claimants' Representative shall use their best efforts to settle with the Chartered Organizations.

i. Judgment Reduction

In the event that any other insurer obtains a judicial determination or binding arbitration award that it is entitled to obtain a sum certain from Hartford as a result of a Cause of Action for contribution, subrogation, indemnification or other similar Cause of Action against Hartford for Hartford's alleged share or equitable share, or to enforce subrogation rights, if any, of the defense and/or indemnity obligation for any Abuse Claim or for any Cause of Action released in the Hartford Insurance Settlement Agreement, the Settlement Trust shall voluntarily reduce its judgment or Cause of Action against, or settlement with, such other insurer(s) to the extent necessary to eliminate such contribution, subrogation, indemnification or other similar Cause of Action against Hartford. To ensure that such a reduction is accomplished, Hartford shall be entitled to assert such paragraph in the Hartford Insurance Settlement Agreement as a defense to any action against it for any such portion of the judgment or Cause of Action and shall be entitled to have the court or appropriate tribunal issue such orders as are necessary to effectuate the reduction to protect Hartford from any liability for the judgment or Cause of Action.

j. Fiduciary Obligations of the Debtors and the Future Claimants' Representative

Notwithstanding anything in the Hartford Insurance Settlement Agreement to the contrary, no term or condition of the Hartford Insurance Settlement Agreement shall require the Debtors or the Future Claimants' Representative to take or refrain from taking any action that it determines in good faith would be inconsistent with its fiduciary duties under applicable law (the right to take or refrain from taking such any action, a "Fiduciary Out"); provided, however, that the Debtors and the Future Claimants' Representative each understands that the Tort Claimants' Committee is not a party to the Hartford Insurance Settlement Agreement and that the Tort Claimants' Committee may object to the Hartford Insurance Settlement Agreement and to the Plan and that the Debtors and the Future Claimants' Representative nevertheless believe that entering into the Hartford Insurance Settlement Agreement is an appropriate exercise of their respective fiduciary duty.

k. Effect of Reversal of Confirmation Order Following the Effective Date

In the event that the Confirmation Order is reversed or vacated on appeal following the Effective Date, such that the Release Date does not occur (a "Reversal"), the parties to the Hartford Insurance Settlement Agreement and State Court Counsel agree that Hartford shall (a) nevertheless be entitled to retain the \$2 million to be paid to it in respect of the Hartford Administrative Expense Claim and (b) be entitled to a credit against any liability Hartford may have under any Abuse Insurance Policies issued to the Debtors or any Local Council, which credit shall be equal to the amount of the Initial Payment plus, if Hartford has authorized the payment or release of the Additional Payment to the Settlement Trust, the amount of the Additional Payment (the "Credit");

provided, however, that if Hartford has not authorized the payment or release of the Additional Payment, then the Additional Payment and all Net Income accrued thereon in the Escrow Account (or, if there is a loss as a result of investment of the Additional Payment, then the funds remaining in the Escrow Account) shall be released from the Escrow Account to Hartford promptly following the Reversal (or any exercise of a Fiduciary Out by the Debtors or the occurrence of a Specified Action). The parties to the Hartford Insurance Settlement Agreement and State Court Counsel have agreed to cooperate in good faith to ensure that Hartford may obtain the benefit of the Hartford Administrative Expense Claim and the Credit. The foregoing provisions of Hartford Insurance Settlement Agreement shall survive any Reversal, any exercise of any Fiduciary Out, and any termination of the Hartford Insurance Settlement Agreement.

1. Other Provisions of the Hartford Insurance Settlement Agreement

Pursuant to the Hartford Insurance Settlement Agreement, Hartford agreed to refrain from objecting to the Plan, the Disclosure Statement, the Solicitation Procedures, the Settlement Trust Agreement, or the Trust Distribution Procedures (and to withdraw any pending objections) as well as the findings and orders included in the expired Restructuring Support Agreement so long as it is included as a Settling Insurance Company and Protected Party under the Plan and this Disclosure Statement and the Plan are otherwise consistent with the terms of the Hartford Insurance Settlement Agreement. Hartford's agreement not to object to such findings and orders does not indicate Hartford's support for such findings and orders; rather, Hartford will be treated as a Settling Insurance Company and Protected Party under the Plan, and as a result, it takes no position on such findings and orders or on the Trust Distribution Procedures.

m. Channeling Injunction and Releases in Favor of Hartford as a Settling Insurance Company and Protected Party under the Plan

Hartford will be a Settling Insurance Company and a Protected Party under the Plan and will be provided all benefits and protections afforded to Settling Insurance Companies and Protected Parties, including (a) the Channeling Injunction set forth in Article X.F of the Plan, which will permanently enjoin any person or entity from asserting any Abuse Claim against Hartford and will channel all such present and future Abuse Claims against Hartford to the Settlement Trust, and (b) the Releases and related Injunction set forth in Articles X.J and Article X.L of the Plan, which will (i) provide releases of certain claims against Hartford by the Debtors and their Estates and by holders of Abuse Claims, and (ii) permanently enjoin all holders of claims released under Article X.J of the Plan from asserting such released claims against Hartford. The Channeling Injunction and the Releases and related Injunction set forth in Articles X.F, X.J, and X.L of the Plan are further described in Article VI.Q of this Disclosure Statement.

4. TCJC Settlement Agreement⁹⁹

a. **BSA/TCJC Background**

Historically, the TCJC and the BSA shared a close and long-standing relationship in Scouting. TCJC had been an important Chartered Organization and partner of the BSA until December 31, 2019, when TCJC concluded its 105-year relationship as a Chartered Organization with all Scouting programs around the world, including the BSA. Since 1959, TCJC's participation in Scouting steadily increased until the termination of its affiliation with the BSA. For at least a part of the time during which TCJC was a Chartered Organization, it shared certain co-insurance rights with the BSA under the BSA's Insurance Policies, as described in greater detail above. TCJC has asserted indemnification claims against the Debtors for liabilities incurred prior to the Petition Date in a liquidated amount of over \$62 million and has asserted unliquidated indemnification claims against the Debtors for Abuse Claims that may be asserted against TCJC.

Of the more than 82,200 unique timely Direct Abuse Claims filed in these Chapter 11 Cases, the Debtors have identified approximately 7,700 such claims that could potentially be attributable to TCJC's involvement with Scouting. The 7,700 claims initially identified by the Debtors included (i) approximately 2,850 such claims that directly identify TCJC, (ii) approximately 650 such claims that contain information tied to other Abuse Claims attributable to TCJC, and (iii) approximately 4,200 such claims relating to Local Councils with more than fifty percent (50%) of their membership historically comprised of TCJC members. The Debtors' process for identifying these 7,700 claims involved identifying information included on the face of the timely filed Direct Abuse Claims that could potentially relate to or implicate TCJC.

TCJC fundamentally disagrees with the number of potentially TCJC-related claims asserted by the Debtors. Upon receiving the 7,700 claims and related data, TCJC asserts that it performed an extensive and thorough statistical sampling analysis. This analysis involved a methodical review of the claims and underlying facts instead of focusing solely on facially-present criteria or key terms. As a result of this analysis, TCJC reached the conclusion that the vast majority of the 7,700 claims identified by the Debtors were invalid as to TCJC based on a variety of factors. Namely, TCJC reviewed the 7,700 claims for duplicates, whether any of the claims were previously settled, whether there was a legitimate connection to TCJC, whether the claims were barred by statutes of limitations, whether the claims should be covered by insurance, and whether the alleged perpetrator is or was affiliated with TCJC, among other factors. Out of the 7,700 claims identified by the Debtors, TCJC's analysis found that only 324 claims may potentially have value in the tort system.

Based on this analysis, TCJC engaged in significant negotiation and routinely exchanged information with the Debtors, the Coalition, the Tort Claimants' Committee, the Future Claimants' Representative, the Ad Hoc Committee, and other mediation parties, with the assistance of the Court-approved Mediators. In addition to sharing the results and underlying data of the aforementioned analysis conducted by TCJC, TCJC also provided the relevant mediation parties with an overview of its historical settlements and an analysis relating to potential tort system values

Capitalized terms used but not defined in this summary shall have the meanings ascribed to such terms in the TCJC Settlement Agreement or the Plan, as applicable.

for certain Direct Abuse Claims. As a result of these negotiations within the context of mediation, and based upon the extensive work performed by TCJC, the parties arrived at the TCJC Settlement, the terms of which are described herein.

The Coalition and the Tort Claimants' Committee believe that holders of Abuse Claims have valuable Claims against the TCJC; however, as noted above, TCJC has significant and potentially meritorious defenses to Abuse Claims that pose impediments to obtaining recoveries on behalf of holders of Abuse Claims. As previously stated, TCJC maintains that the vast majority of the claims identified by the Debtors have no connection to TCJC or are invalid for other reasons. Additionally, TCJC predominantly participated in Scouting in states that currently have "closed" statutes of limitation, such as Utah, but also participated in Scouting in other states with different statutes of limitation. The Settlement Trust would necessarily expend significant time and Settlement Trust assets pursuing such Claims against TCJC. Moreover, as a Chartered Organization, TCJC was a beneficiary under the BSA Insurance Policies since 1976, and TCJC asserts that it is a beneficiary of BSA Insurance Policies issued prior to 1976 and of Local Council Insurance Policies. TCJC has also filed various objections ¹⁰⁰ to the Disclosure Statement, further highlighting the fact that TCJC holds valuable claims against the insurance companies arising under the BSA Insurance Policies and the Local Council Insurance Policies, as well as contractual indemnity rights against BSA and certain Local Councils arising from Scouting-related Claims. Additionally, TCJC's alleged indemnification claims could, if allowed, potentially reduce any recoveries on account of such Abuse Claims. Further, the cooperation of TCJC is critical to accessing important and valuable insurance rights. Pursuant to the TCJC Settlement, the Settlement Trust's access to recoveries from TCJC will be immediate and will provide \$250 million of additional Cash to the Settlement Trust as set forth in the TCJC Settlement, as opposed to lengthy litigation that would otherwise be necessary to obtain recoveries. There is also a substantial risk that TCJC would ultimately pay significantly less toward Abuse Claims than it would under the TCJC Settlement Agreement. As such, by virtue of TCJC's thorough analyses shared with all relevant parties in Mediation, TCJC maintains that not only is the TCJC Settlement fully supported by the facts underlying the claims, in addition to historical settlement values, the TCJC Settlement also represents a significant premium above what the facts support.

The resolution of the liability dispute reflected in the TCJC Settlement Agreement was the product of extensive, good faith and arm's-length negotiations among the Debtors, the Coalition, the Future Claimants' Representative, State Court Counsel, TCJC, and other mediation parties with the active assistance of the Court-appointed Mediators. The TCJC Settlement represents a good-faith settlement and compromise of complex disputes and will avoid the costs, risks, uncertainty, and delay associated with protracted litigation, while providing payment on account of Abuse Claims. The Debtors, Coalition and Future Claimants Representative fully support the

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See Objection of The Church of Jesus Christ of Latter-day Saints, a Utah Corporation Sole, to Debtors' Motion for Entry of an Order (I) Approving the Disclosure Statement and the Form and Manner of Notice, (II) Approving Plan Solicitation and Voting Procedures, (III) Approving Forms of Ballots, (IV) Approving Form, Manner, and Scope of Confirmation Notices, (V) Establishing Certain Deadlines in Connection with Approval of the Disclosure Statement and Confirmation of the Plan, and (VI) Granting Related Relief filed on May 6, 2021 [D.I. 3263]; Supplemental Objection of The Church of Jesus Christ of Latter-day Saints, a Utah Corporation Sole, to Debtors' Motion for Entry of an Order (I) Approving the Disclosure Statement and the Form and Manner of Notice, (II) Approving Plan Solicitation and Voting Procedures, (III) Approving Forms of Ballots, (IV) Approving Form, Manner, and Scope of Confirmation Notices, (V) Establishing Certain Deadlines in Connection with Approval of the Disclosure Statement and Confirmation of the Plan, and (VI) Granting Related Relief filed on August 16, 2021 [D.I. 6009].

TCJC Settlement and recommend that holders of Abuse Claims vote in favor of this Plan which incorporates the TCJC Settlement, among other resolutions. The terms of the TCJC Settlement are summarized in the term sheet appended to the *Sixth Mediators' Report* [D.I. 6210] filed on September 14, 2021 and below. In the event of any inconsistency, the terms set forth in the TCJC Settlement shall control over the summary of those terms set forth herein.

b. TCJC Settlement Terms

The TCJC Settlement constitutes a compromise and settlement of all TCJC Abuse Claims, the TCJC Claims, and disputes relating to the Plan, including, among other things, the TCJC Insurance Rights. Pursuant to the TCJC Settlement Agreement, "TCJC Abuse Claims" refers to any Abuse Claim in connection, in whole or in part, with TCJC's involvement in, or sponsorship of, one or more Scouting units (including any Claim that has been asserted or may be amended to assert in a proof of claim alleging abuse, whether or not timely filed, in the Chapter 11 Cases) while "TCJC Claims" all Causes of Action and Claims relating to (1) Abuse Claims, (2) the Chapter 11 Cases, (3) the Plan, and/or (4) any Claims that were or could have been asserted by TCJC against the Debtors or the other Releasing Parties, including any Indirect Abuse Claims. "TCJC Insurance Rights" refers to all of TCJC's its rights, titles, privileges, interests, claims, demands or entitlements, as of the Effective Date, to any proceeds, payments, benefits, Causes of Action, choses in action, defense, or indemnity, now existing or hereafter arising, accrued or unaccrued, liquidated or unliquidated, matured or unmatured, disputed or undisputed, fixed or contingent, arising under or attributable to: (i) the Abuse Insurance Policies, the Abuse Insurance Coverage, the Insurance Settlement Agreements, and claims thereunder and proceeds thereof; (ii) the Insurance Actions; and (iii) the Insurance Action Recoveries. Notwithstanding anything else to the contrary contained herein, to the extent a holder of an Abuse Claim is entitled to receive payment from the TCJC Settlement Contribution pursuant to the Plan and Settlement Trust Documents, as a condition precedent to receiving any proceeds from the TCJC Settlement Contribution, such holder shall be required to execute (and shall be deemed to have granted) a full and complete written release in favor of TCJC with respect to such Abuse Claim, which release shall be in form and substance acceptable to TCJC and a copy of which form shall be filed with the form of TCJC Settlement Agreement filed in the Plan Supplement.

On the date that the Confirmation Order and Affirmation Order become Final Orders, TCJC will (i) contribute \$250 million in Cash from the escrow described below to the Settlement Trust, and (ii) consent to the waiver, release, and expungement of the TCJC Claims and agree not to assert any claim against, among others, the Debtors, Reorganized BSA or the Settlement Trust. Additionally, on the Effective Date of the Plan, TCJC will deposit \$250 million in Cash into escrow and consent, pursuant to the Plan, to the assignment and transfer by the Debtors, the Local Councils, and any other co-insureds of any and all rights, titles, privileges, interests, claims, demands or entitlements, as of the Effective Date, to any proceeds, payments, benefits, Causes of Action, choses in action, defense, or indemnity, now existing or hereafter arising, accrued or unaccrued, liquidated or unliquidated, matured or unmatured, disputed or undisputed, fixed or contingent, arising under or attributable to: (i) the Abuse Insurance Policies, the Abuse Insurance Coverage, the Insurance Settlement Agreements, and claims thereunder and proceeds thereof; (ii) the Insurance Actions; and (iii) the Insurance Action Recoveries. TCJC will further agree to transfer and assign the TCJC Insurance Rights to the Settlement Trust.

In exchange for TCJC's contributions to the Settlement Trust described above, TCJC will (i) become a Protected Party under the Plan, with all the benefits and protections of the Channeling Injunction. Pursuant to the Channeling Injunction, any claim that is attributable to, arises from, is based upon, relates to, or results from, an Abuse Claim in connection, in whole or in part, with TCJC's involvement in, or sponsorship of, one or more Scouting units, including any Claim that has been asserted or may be amended to assert in a proof of claim. TCJC Abuse Claims shall be permanently channeled to the Settlement Trust under the Plan and such TCJC Abuse Claim shall thereafter be asserted exclusively against the Settlement Trust, and may not proceed in any manner against TCJC in any forum whatsoever, including any state, federal, or non-U.S. court or any administrative or arbitral forum, and are required to pursue such TCJC Abuse Claim solely against the Settlement Trust, and shall be processed, liquidated, and paid in accordance with the terms, provisions, and procedures of the Settlement Trust Documents.

TCJC will receive, at minimum, equivalent legal protections (including releases, findings, indemnities, and injunctions, and any other relevant terms of orders in connection with the Plan or any settlement related to the Plan) and treatment of the TCJC Abuse Claims as provided to any other non-Debtor Protected Party (other than the limited indemnity provided to Local Councils).

c. Settlement Trust Enforcement of Channeling Injunction

In the event that any litigation asserting a TCJC Abuse Claim is filed naming TCJC as a defendant in violation of the terms of the Confirmation Order, the Settlement Trust shall, at the request of TCJC, promptly appear (1) before the Bankruptcy Court to obtain entry of an order enforcing the Channeling Injunction and (2) in such litigation and seek the dismissal of the case. Under no circumstances shall the Settlement Trust be required to reimburse or indemnify TCJC for any claims, liabilities, losses, actions, suits, proceedings, third-party subpoenas, damages, costs, and expenses, including any liabilities related to, arising out of, or in connection with any TCJC Abuse Claim.

d. Waiver and Release of TCJC Claims

Future Claimants' Representative On the date that the Confirmation Order and Affirmation Order become Final Orders, TCJC shall waive and release the Debtors, Reorganized BSA, Related Non-Debtor Entities, Local Councils, other Protected Parties, Limited Protected Parties, Settling Insurance Companies, the Future Claimants' Representative, the Coalition, and the Settlement Trust (the "Releasing Parties") from all Causes of Action and Claims relating to TCJC Claims; provided, however, that the Indirect Abuse Claims (Claim Nos. 1248 and 12530) filed by TCJC relating to the payment of costs to defend and resolve Abuse Claims shall be subordinated and not otherwise receive distributions until the date that the Confirmation Order and Affirmation Order become Final Orders. TCJC agrees to not file or assert any claim against the Settlement Trust, the Debtors or Reorganized BSA arising from any act or omission of the Debtors on or prior to the date that the Confirmation Order and Affirmation Order become Final Orders except in accordance with the Plan.

On the date that the Confirmation Order and Affirmation Order become Final Orders, the Debtors, Reorganized BSA, Related Non-Debtor Entities, Local Councils, other Protected Parties, Limited Protected Parties, Settling Insurance Companies, the Future Claimants' Representative, the Coalition, the Settlement Trust, and all parties that accept the Plan, or do not accept the Plan and do not opt-out of releases, shall waive and release TCJC from all TCJC Claims. The Debtors, Reorganized

BSA, Related Non-Debtor Entities, Local Councils, other Protected Parties, Limited Protected Parties, Settling Insurance Companies, the Future Claimants' Representative, the Coalition, and the Settlement Trust agree to not file or assert any claim against TCJC arising from any act or omission of TCJC on or prior to the date that the Confirmation Order and Affirmation Order become Final Orders except in accordance with the Plan.

e. Release of Claims Against Settling Insurance Companies

TCJC will release all Settling Insurance Companies from all Causes of Action relating to Abuse Insurance Policies issued by such Settling Insurance Companies. All Settling Insurance Companies will also release TCJC from all claims against TCJC relating to Abuse Insurance Policies issued by such Settling Insurance Companies.

f. Consent Rights

TCJC will have consent rights with respect to any modifications to the Plan, the Settlement Trust Documents, and the Confirmation Order relating to the Channeling Injunction, releases by holders of Abuse Claims, and related definitional terms including, for the avoidance of doubt, "Abuse," "Abuse Claim," and "Protected Parties," but only to the extent that such modifications would affect TCJC.

g. Other Provisions of the TCJC Settlement Agreement

So long as TCJC is included as a Protected Party and the Disclosure Statement and the Plan are otherwise consistent with the terms of the TCJC Settlement Agreement, TCJC shall support, and shall not object to, the approval of the Disclosure Statement, the confirmation of the Plan, and the approval of the Plan Documents, including the Settlement Trust Agreement and the Trust Distribution Procedures.

h. Fiduciary Obligations of the Debtors, the Tort Claimants' Committee and the Future Claimants' Representative

Notwithstanding anything in the TCJC Settlement Agreement to the contrary, no term or condition of the TCJC Settlement Agreement shall require the Debtors or the Future Claimants' Representative to take or refrain from taking any action that either party determines in good faith would be inconsistent with their fiduciary duties under applicable law.

T. TCC / FCR Joint Standing Motion

On March 12, 2021, the Tort Claimants' Committee and Future Claimants Representative filed a joint motion (the "TCC / FCR Joint Standing Motion"), which requested standing for the Tort Claimants' Committee and Future Claimants' Representative to prosecute the following claims on behalf of the Debtors' bankruptcy estate: (1) declaratory judgment that the Intercompany Note be characterized as an equity or capital contribution made by BSA to Arrow or, in the alternative, an order avoiding certain transfers made under the Intercompany Note by BSA to Arrow; (2) declaratory judgment that certain property of the Debtors is not subject to the liens or security interests granted to the prepetition lender, JPM; (3) avoidance of certain unperfected liens and security interests asserted by JPM against certain property of the Debtors; and (4) an order reversing certain components of the Debtors' Final Cash Collateral Order [D.I. 2364].

On April 29, 2021, JPM and the Debtors filed an objection to the TCC / FCR Joint Standing Motion [D.I. 2732, 2733], which the Creditors' Committee joined on a limited basis [D.I. 2737]. On May 27, 2021, the Bankruptcy Court entered an order adjourning the TCC / FCR Joint Standing Motion to consideration after the conclusion of the Confirmation Hearing [D.I. 5073].

U. Other Relevant Filings & Hearings

- On March 4, 2021, Century and Hartford filed *Century and Hartford's Statement Regarding the Recently-Filed Plan of Reorganization and Pending Rule 2004 Motions* [D.I. 2316], stating that the plan has not garnered sufficient support.
- On March 8, 2021, Allianz Insurers' filed a joinder in support of Century and Hartford's statement regarding the plan and pending Rule 2004 Motions [D.I. 2331].
- On March 16, 2021, the Tort Claimants' Committee filed the Official Tort Claimants'
 Committee's Case Status Report [D.I. 2388], outlining issues that it informally objected to
 with respect to the Debtors' proposed plan. Through the status report, the Tort Claimants'
 Committee also asserted that various issues should be further addressed including, among
 other things, claims of the estate; restricted assets; Local Councils; and Chartered
 Organizations.
- On April 9, 2021, the Tort Claimants' Committee filed its second case status report, detailing, among other things, pending contested matters and unresolved issues [D.I. 2566]. The Tort Claimants' Committee stated that judicial resolution of issues might be necessary to reach a consensual plan and reiterated its assertion that the Tort Claimants' Committee should be permitted the opportunity to propose its own plan of reorganization in addition to the Debtors' Plan. *Id.* at 7.
- On April 9, 2021, Century filed a motion to adjourn the Disclosure Statement hearing scheduled for April 29, 2021, to a later date after the Debtors file the Settlement Trust Agreement and Trust Distribution Procedures [D.I. 2568] (the "Century Motion to Adjourn"). 101
- On April 12, 2021, the Bankruptcy Court held a status conference regarding, among other things, the status of Mediation, the Plan and Disclosure Statement, and the Century Motion to Adjourn. At that time, the Bankruptcy Court continued the hearing to approve the Disclosure Statement to May 19, 2021.
- On April 23, 2021, the Coalition, the Future Claimants' Representative, and the Tort Claimants' Committee filed two notices of discovery on Century and Hartford [D.I. 2682, 2683] (the "Century Discovery Request" and "Hartford Discovery Request," respectively).
- On May 5, 2021, Century filed a Motion to Amend the Court's Order (I) Approving Procedures for (A) Interim Compensation and Reimbursement of Retained Professionals

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¹⁰¹ Clarendon American Insurance Company ("<u>Clarendon</u>") and Travelers Casualty and Surety Company joined Century's motion to adjourn. *Id.* at 1 n.2. Clarendon formally filed a joinder to Century's motion on April 12, 2021 [D.I. 2572].

and (B) Expense Reimbursement for Official Committee Members and (II) Granting Related Relief [D.I. 3161], to which the Debtors and the Tort Claimants' Committee have filed responses proposing certain modifications to the relief requested by Century. On August 6, 2021, the Bankruptcy Court amended the order approving procedures for interim compensation and reimbursement of expenses of chapter 11 professionals [D.I. 5899].

ARTICLE VI. OVERVIEW OF THE PLAN

A. General

This Article of the Disclosure Statement summarizes certain relevant provisions of the Plan. The confirmation of a plan of reorganization is the principal objective of a chapter 11 case. A plan of reorganization sets forth the means for treating claims against, and equity interests in, a debtor. Confirmation of a plan of reorganization by a bankruptcy court makes it binding on the debtor, any person or Entity acquiring property under the plan, and any creditor of, or equity interest holder in, the debtor, whether or not such creditor or equity interest holder has accepted the plan or received or retains any property under the plan. Subject to certain limited exceptions and other than as provided in a plan itself or in a confirmation order, a confirmation order discharges the debtor from any debt that arose prior to the date of confirmation of the plan of reorganization.

Pursuant to <u>Article V</u> of the Plan, on or after the Confirmation Date, the Debtors shall be empowered and authorized to take or cause to be taken, prior to the Effective Date, all actions consistent with the Plan as may be necessary or appropriate to enable them to implement the provisions of the Plan before, on, or after the Effective Date, including the creation of the Settlement Trust and the preparations for the transfer of the Settlement Trust Assets to the Settlement Trust.

YOU SHOULD READ THE PLAN IN ITS ENTIRETY BEFORE VOTING TO ACCEPT OR REJECT THE PLAN.

B. <u>Distributions</u>

One of the key concepts under the Bankruptcy Code is that only Claims and interests that are "allowed" may receive distributions under a chapter 11 plan. This term is used throughout the Plan and the descriptions below. In general, an Allowed Claim means that the Debtors agree, or if there is a dispute, the Bankruptcy Court determines, that the Claim (other than an Abuse Claim), and the amount thereof, is in fact a valid obligation of the Debtors. Similarly, with respect to Abuse Claims, such Claims will be channeled to, as well as allowed and resolved by, the Settlement Trust in accordance with the Trust Distribution Procedures. A detailed discussion of the treatment and anticipated means of satisfaction for each Class of Allowed Claims and the Class of Abuse Claims that are channeled to the Settlement Trust and allowed pursuant to terms of the Trust Distribution Procedures is set forth in Article VII of this Disclosure Statement.

C. Treatment of Unclassified Claims

The treatment of unclassified Claims are as follows:

Class	Designation	Treatment under the Plan	Impairment and Entitlement to Vote
	Administrative Expense Claims	Each holder of an Allowed Administrative Expense Claim shall receive payment of Cash in an amount equal to the unpaid portion of such Allowed Administrative Expense Claim.	Unimpaired Not Entitled to Vote (Presumed to Accept)
	Professional Fee Claims	Each holder of an Allowed Professional Fee Claim shall receive payment in Cash from funds held in the Professional Fee Reserve.	Unimpaired Not Entitled to Vote (Presumed to Accept)
	Priority Tax Claims	Each holder of an Allowed Priority Tax Claim shall receive Cash in an amount equal to such Allowed Priority Tax Claim.	Unimpaired Not Entitled to Vote (Presumed to Accept)

1. Administrative Expense Claims Generally

Except to the extent that a holder of an Allowed Administrative Expense Claim agrees to less favorable treatment with respect to such Allowed Administrative Expense Claim, each holder of an Allowed Administrative Expense Claim (other than Professional Fee Claims, which are governed by Article II.A.2 of the Plan) shall receive, on account of and in full and complete settlement, release and discharge of, and in exchange for, such Claim, payment of Cash in an amount equal to the unpaid portion of such Allowed Administrative Expense Claim, or such amounts and on other such terms as may be agreed to by the holders of such Claims, on or as soon as reasonably practicable after the later of: (a) the Effective Date; (b) the first Business Day after the date that is thirty (30) calendar days after the date such Administrative Expense Claim becomes an Allowed Administrative Expense Claim; (c) such other date(s) as such holder and the Debtors or Reorganized BSA shall have agreed; or (d) such other date ordered by the Bankruptcy Court; provided, however, that Allowed Administrative Expense Claims that arise in the ordinary course of the Debtors' non-profit operations during the Chapter 11 Cases may be paid by the Debtors or Reorganized BSA in the ordinary course of operations and in accordance with the terms and conditions of the particular agreements governing such obligations, course of dealing, course of operations, or customary practice. Notwithstanding anything to the contrary in the Plan or in the Cash Collateral Order, no Claim on account of any diminution in the value of the Prepetition Secured Parties' interests in the Prepetition Collateral (including Cash Collateral) (as each such capitalized term is defined in the Cash Collateral Order) from and after the Petition Date shall be Allowed unless such Claim is Allowed by a Final Order of the Bankruptcy Court. The Hartford Administrative Claim shall be an Allowed Administrative Expense Claim and shall be paid in full in cash to Hartford on, or as soon as reasonably practicable after, the Effective Date.

HOLDERS OF ADMINISTRATIVE EXPENSE CLAIMS THAT ARE REQUIRED TO, BUT DO NOT, FILE AND SERVE A REQUEST FOR PAYMENT OF SUCH ADMINISTRATIVE EXPENSE CLAIMS BY THE ADMINISTRATIVE CLAIMS BAR DATE SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH ADMINISTRATIVE EXPENSE CLAIMS AGAINST THE DEBTORS

OR THEIR PROPERTY, AND SUCH ADMINISTRATIVE EXPENSE CLAIMS SHALL BE DEEMED DISCHARGED AS OF THE EFFECTIVE DATE.

2. Professional Fee Claims

- (a) Final Fee Applications. All Professionals or other Persons requesting the final Allowance and payment of compensation and/or reimbursement of expenses pursuant to sections 328, 330, 331 and/or 503(b) or under Article V.T of the Plan, for services rendered during the period from the Petition Date to and including the Effective Date shall file and serve final applications for Allowance and payment of Professional Fee Claims on counsel to the Debtors and the United States Trustee no later than the first Business Day that is forty-five (45) days after the Effective Date. Objections to any Professional Fee Claim must be filed and served on Reorganized BSA and the applicable Professional within twenty-one (21) calendar days after the filing of the final fee application that relates to the Professional Fee Claim (unless otherwise agreed by the Debtors or Reorganized BSA, as applicable, and the Professional requesting Allowance and payment of a Professional Fee Claim). The Fee Examiner shall continue to act in its appointed capacity unless and until all Professional Fee Claims have been approved by order of the Bankruptcy Court, and Reorganized BSA shall be responsible to pay the fees and expenses incurred by the Fee Examiner in rendering services after the Effective Date.
- (b) Professional Fee Reserve. On the Effective Date, the Debtors shall establish and fund the Professional Fee Reserve with Cash in an amount equal to the Professional Fee Reserve Amount plus a reasonable cushion amount determined by the Debtors. Funds held in the Professional Fee Reserve shall not be considered property of the Debtors' Estates, Reorganized BSA, the Settlement Trust, or the Core Value Cash Pool. Professional Fees owing on account of Allowed Professional Fee Claims shall be paid in Cash from funds held in the Professional Fee Reserve as soon as reasonably practicable after such Professional Fee Claims are Allowed by a Final Order of the Bankruptcy Court or authorized to be paid under the Compensation Procedures Order; provided, however, that Reorganized BSA's obligations with respect to Allowed Professional Fee Claims shall not be limited by or deemed limited to the balance of funds held in the Professional Fee Reserve. To the extent the funds held in the Professional Fee Reserve are insufficient to satisfy the Allowed Professional Fee Claims in full, each holder of an Allowed Professional Fee Claim shall have an Allowed Administrative Expense Claim for any deficiency, which shall be satisfied in accordance with Article II.A.2 of the Plan. No Liens, Claims, interests, charges, or other Encumbrances or liabilities of any kind shall encumber the Professional Fee Reserve in any way. When all Allowed Professional Fee Claims have been paid in full, amounts remaining in the Professional Fee Reserve, if any, shall be transferred to the Settlement Trust.
- (c) <u>Professional Fee Reserve Amount</u>. To be eligible for payment for Accrued Professional Fees incurred up to and including the Effective Date, Professionals shall estimate their Accrued Professional Fees as of the Effective Date and deliver such estimate to the Debtors at least five (5) Business Days prior to the anticipated Effective Date, and Coalition Professionals shall provide the Debtors a reasonable estimate of total Coalition Restructuring Expenses in accordance with Article V.T of the Plan. If a Professional or

Coalition Professional does not provide such estimate, the Debtors may estimate the unbilled fees and expenses of such Professional or Coalition Professional. The total amount so estimated will constitute the Professional Fee Reserve Amount, provided that such estimate will not be considered an admission or limitation with respect to the fees and expenses of such Professional or Coalition Professional.

(d) <u>Post-Effective Date Fees and Expenses</u>. From and after the Effective Date, any requirement that Professionals comply with sections 327 through 331 or 1103 of the Bankruptcy Code in seeking retention or compensation for services rendered after such date shall terminate, and Professionals may be employed and paid in the ordinary course of operations without any further notice to or action, order, or approval of the Bankruptcy Court. The reasonable and documented fees and expenses incurred by the Professionals to the Creditors' Committee after the Effective Date until the complete dissolution of the Creditors' Committee for all purposes in accordance with <u>Article X.R</u> of the Plan will be paid by Reorganized BSA in the ordinary course of business (and not later than thirty (30) days after submission of invoices).

3. Priority Tax Claims

Except to the extent that a holder of an Allowed Priority Tax Claim agrees to less favorable treatment, each holder of an Allowed Priority Tax Claim shall receive on account of and in full and complete settlement, release and discharge of, and in exchange for, such Allowed Priority Tax Claim, at the sole option of the Debtors or Reorganized BSA, as applicable: (1) Cash in an amount equal to such Allowed Priority Tax Claim on or as soon as reasonably practicable after the later of (a) the Effective Date, to the extent such Claim is an Allowed Priority Tax Claim on the Effective Date; (b) the first Business Day after the date that is thirty (30) calendar days after the date such Priority Tax Claim becomes an Allowed Priority Tax Claim; and (c) the date such Allowed Priority Tax Claim is due and payable in the ordinary course as such obligation becomes due; *provided, however*, that the Debtors reserve the right to prepay all or a portion of any such amounts at any time under this option without penalty or premium; or (2) regular installment payments in Cash of a total value, as of the Effective Date of the Plan, equal to the Allowed amount of such Claim over a period ending not later than five years after the Petition Date.

D. <u>Classification of Claims and Interests Summary</u>

The Plan is being proposed as a joint plan of reorganization of the Debtors for administrative purposes only and constitutes a separate chapter 11 plan of reorganization for each Debtor. The Plan is not premised upon the substantive consolidation of the Debtors with respect to the Classes of Claims or Interests set forth in the Plan.

The Plan establishes a comprehensive classification of Claims and Interests. The table below summarizes the classification, treatment, voting rights, and Claims and Interests, by Class, under the Plan.

Class	Designation ¹⁰²	Treatment under the Plan	Impairment and Entitlement to Vote
1	Other Priority Claims	Each holder of an Allowed Other Priority Claim shall receive: (i) payment in Cash in an amount equal to such Allowed Other Priority Claim; or (ii) satisfaction of such Allowed Other Priority Claim in any other manner that renders the Allowed Other Priority Claim Unimpaired, including Reinstatement.	Unimpaired Not Entitled to Vote (Presumed to Accept)
2	Other Secured Claims	Each holder of an Allowed Other Secured Claim shall receive: (i) payment in Cash in an amount equal to the Allowed amount of such Claim; (ii) satisfaction of such Other Secured Claim in any other manner that renders the Allowed Other Secured Claim Unimpaired, including Reinstatement; or (iii) return of the applicable collateral in satisfaction of the Allowed amount of such Other Secured Claim.	Unimpaired Not Entitled to Vote (Presumed to Accept)
3A	2010 Credit Facility Claims	Each holder of an Allowed 2010 Credit Facility Claim shall receive a Claim under the Restated Credit Facility Documents in an amount equal to the amount of such holder's Allowed 2010 Credit Facility Claim.	Impaired Entitled to Vote
3B	2019 RCF Claims	Each holder of an Allowed 2019 RCF Claim shall receive a Claim under the Restated Credit Facility Documents in an amount equal to the amount of such holder's Allowed 2019 RCF Claim.	Impaired Entitled to Vote
4A	2010 Bond Claims	Each holder of an Allowed 2010 Bond Claim shall receive a Claim under the Restated 2010 Bond Documents in an amount equal to the amount of such holder's Allowed 2010 Bond Claim.	Impaired Entitled to Vote
4B	2012 Bond Claims	Each holder of an Allowed 2012 Bond Claim shall receive a Claim under the Restated 2012 Bond Documents in an amount equal to the amount of such holder's Allowed 2012 Bond Claim.	Impaired Entitled to Vote
5	Convenience Claims	Each holder of an Allowed Convenience Claim shall receive Cash in an amount equal to 100% of such holder's Allowed Convenience Claim.	Impaired Entitled to Vote

 $^{^{102}}$ The Debtors reserve the right to eliminate any Class of Claims in the event they determine that there are no Claims in such Class.

Class	Designation ¹⁰²	Treatment under the Plan	Impairment and Entitlement to Vote
6	General Unsecured Claims	Each holder of an Allowed General Unsecured Claim shall receive, subject to the holder's ability to elect Convenience Claim treatment on account of the Allowed General Unsecured Claim, its Pro Rata Share of the Core Value Cash Pool up to the full amount of such Allowed General Unsecured Claim in the manner described in Article VII of the Plan.	Impaired Entitled to Vote
7	Non-Abuse	Each holder of an Allowed Non-Abuse	Impaired
	Litigation Claims	Litigation Claim shall, subject to (i) the holder's ability to elect Convenience Claim treatment as provided in the following sentence and (ii) the terms and conditions of Article IV.D.3 of the Plan (as applicable), retain the right to recover up to the amount of such holder's Allowed Non-Abuse Litigation Claim from (x) available insurance coverage or the proceeds of any Insurance Policy, including any Abuse Insurance Policy or Non-Abuse Insurance Policy, (y) applicable proceeds of any Insurance Settlement Agreements, and (z) co-liable non-debtors (if any) or their insurance coverage. Solely to the extent that the holder of an Allowed Non-Abuse Litigation Claim fails to recover in full from the foregoing sources on account of such Allowed Claim after exhausting its remedies in respect thereof, such holder may elect to have the unsatisfied portion of its Allowed Claim treated as an Allowed Convenience Claim and receive cash in an amount equal to the lesser of (a) the amount of the unsatisfied portion of the Allowed Non-Abuse Litigation Claim and (b) \$50,000.	Entitled to Vote
8	Direct Abuse Claims ¹⁰³	Pursuant to the Channeling Injunction set forth in Article X.F of the Plan, each holder of a Direct Abuse Claim shall have such holder's Direct Abuse Claim against the Protected Parties (and each of them) permanently channeled to the Settlement Trust, and such Direct Abuse Claim shall thereafter be asserted exclusively against the Settlement Trust and	Impaired Entitled to Vote

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¹⁰³ Under the Plan, "Direct Abuse Claim" means an Abuse Claim that is not an Indirect Abuse Claim.

Class	Designation ¹⁰²	Treatment under the Plan	Impairment and Entitlement to Vote
Class 9	Indirect Abuse Claims ¹⁰⁴	processed, liquidated, and paid in accordance with the terms, provisions, and procedures of the Settlement Trust Documents. Pursuant to the Channeling Injunction set forth in Article X.F of the Plan, each holder of a Post-1975 Chartered Organization Abuse Claim shall have such holder's Post-1975 Chartered Organization Abuse Claim against the Limited Protected Parties (and each of them) permanently channeled to the Settlement Trust, and such Post-1975 Chartered Organization Abuse Claim shall thereafter be asserted exclusively against the Settlement Trust and processed, liquidated, and paid in accordance with the terms, provisions, and procedures of the Settlement Trust Documents. Pursuant to the Channeling Injunction set forth in Article X.F of the Plan, each holder of an Indirect Abuse Claim shall have such holder's	Impairment and Entitlement to Vote Impaired Entitled to Vote
		Indirect Abuse Claim against the Protected Parties (and each of them) permanently channeled to the Settlement Trust, and such Indirect Abuse Claim shall thereafter be asserted exclusively against the Settlement Trust and processed, liquidated, and paid in accordance with the terms, provisions, and procedures of the Settlement Trust Documents. Pursuant to the Channeling Injunction set forth in Article X.F of the Plan, each holder of a Post-1975 Chartered Organization Abuse Claim shall have such holder's Post-1975 Chartered Organization Abuse Claim against the Limited Protected Parties (and each of them) permanently channeled to the Settlement Trust, and such Post-1975 Chartered Organization Abuse Claim shall thereafter be	

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Under the Plan, "Indirect Abuse Claim" means a liquidated or unliquidated Abuse Claim for contribution, indemnity, reimbursement, or subrogation, whether contractual or implied by law (as those terms are defined by the applicable non-bankruptcy law of the relevant jurisdiction), and any other derivative Abuse Claim of any kind whatsoever, whether in the nature of or sounding in contract, tort, warranty or any other theory of law or equity whatsoever, including any indemnification, reimbursement, hold-harmless or other payment obligation provided for under any prepetition settlement, insurance policy, program agreement or contract.

Class	Designation ¹⁰²	Treatment under the Plan	Impairment and Entitlement to Vote
		asserted exclusively against the Settlement Trust and processed, liquidated, and paid in accordance with the terms, provisions, and procedures of the Settlement Trust Documents.	
10	Interests in Delaware BSA	Interests in Delaware BSA shall be deemed cancelled without further action by or order of the Bankruptcy Court and shall be of no further force or effect, whether surrendered for cancellation or otherwise.	Impaired Not Entitled to Vote (Deemed to Reject)

E. Treatment of Claims and Interests

Holders of Claims and Interests shall receive the treatment as set forth below:

1. Class 1—Other Priority Claims

- (i) Classification: Class 1 consists of all Other Priority Claims.
- (ii) Treatment: Except to the extent that a holder of an Allowed Other Priority Claim agrees to less favorable treatment of such Claim, in full and final satisfaction of such Allowed Other Priority Claim, at the sole option of Reorganized BSA: (i) each such holder shall receive payment in Cash in an amount equal to such Allowed Other Priority Claim, payable on or as soon as reasonably practicable after the last to occur of (x) the Effective Date, (y) the date on which such Other Priority Claim becomes an Allowed Other Priority Claim, and (z) the date on which the holder of such Allowed Other Priority Claim and the Debtors or Reorganized BSA, as applicable, shall otherwise agree in writing; or (ii) satisfaction of such Allowed Other Priority Claim in any other manner that renders the Allowed Other Priority Claim Unimpaired, including Reinstatement.
- (iii) <u>Voting</u>: Class 1 is Unimpaired, and each holder of an Other Priority Claim is conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, holders of Other Priority Claims are not entitled to vote to accept or reject the Plan, and the votes of such holders will not be solicited with respect to Other Priority Claims.

2. Class 2—Other Secured Claims

(i) <u>Classification</u>: Class 2 consists of all Other Secured Claims. To the extent that Other Secured Claims are Secured by different collateral or different interests in the same collateral, such Claims shall be treated as separate subclasses of Class 2 for purposes of voting to accept or reject the Plan and receiving Plan Distributions under the Plan.

- (ii) Treatment: Except to the extent that a holder of an Allowed Other Secured Claim agrees to less favorable treatment of such Claim, in full and final satisfaction of such Allowed Other Secured Claim, each holder of an Allowed Other Secured Claim will receive, at the sole option of Reorganized BSA: (i) Cash in an amount equal to the Allowed amount of such Claim, including the payment of any interest required to be paid under section 506(b) of the Bankruptcy Code, payable on or as soon as reasonably practicable after the last to occur of (x) the Effective Date, (y) the date on which such Other Secured Claim becomes an Allowed Other Secured Claim, and (z) the date on which the holder of such Allowed Other Secured Claim and the Debtors or Reorganized BSA, as applicable, shall otherwise agree in writing; (ii) satisfaction of such Other Secured Claim in any other manner that renders the Allowed Other Secured Claim Unimpaired, including Reinstatement; or (iii) return of the applicable collateral on the Effective Date or as soon as reasonably practicable thereafter in satisfaction of the Allowed amount of such Other Secured Claim.
- (iii) Voting: Class 2 is Unimpaired, and each holder of an Other Secured Claim is conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, holders of Other Secured Claims are not entitled to vote to accept or reject the Plan, and the votes of such holders will not be solicited with respect to Other Secured Claims.

3. Class 3A—2010 Credit Facility Claims

- (i) Classification: Class 3A consists of all 2010 Credit Facility Claims.
- (ii) Allowance: On the Effective Date, all 2010 Credit Facility Claims shall be deemed fully Secured and Allowed pursuant to section 506(a) of the Bankruptcy Code, and not subject to any counterclaim, defense, offset, or reduction of any kind, in an aggregate amount not less than \$80,762,060 (including \$44,299,743 of undrawn amounts under letters of credit issued under the 2010 Credit Facility Documents, provided such letters of credit are not drawn on or before the Effective Date), plus any accrued but unpaid interest and reasonable fees and expenses as of the Effective Date to the extent not paid pursuant to the Cash Collateral Order. Because all 2010 Credit Facility Claims are deemed fully Secured, there are no unsecured 2010 Credit Facility Claims, and the holders of such Claims do not have or hold any Class 6 Claims against the Debtors on account of any 2010 Credit Facility Claims.
- (iii) <u>Treatment</u>: Except to the extent that a holder of an Allowed 2010 Credit Facility Claim agrees to less favorable treatment of such Claim, in full and final satisfaction, settlement, release, and discharge of, and in exchange for an Allowed 2010 Credit Facility Claim, each holder of an Allowed 2010 Credit Facility Claim shall receive a Claim under the Restated Credit

- Facility Documents in an amount equal to the amount of such holder's Allowed 2010 Credit Facility Claim.
- (iv) <u>Voting</u>: Class 3A is Impaired, and each holder of an Allowed 2010 Credit Facility Claim is entitled to vote to accept or reject the Plan.

4. *Class 3B—2019 RCF Claims*

- (i) Classification: Class 3B consists of all 2019 RCF Claims.
- (ii) Allowance: On the Effective Date, all 2019 RCF Claims shall be deemed fully Secured and Allowed pursuant to section 506(a) of the Bankruptcy Code, and not subject to any counterclaim, defense, offset, or reduction of any kind, in an aggregate amount not less than \$61,542,720 (including \$41,542,720 of undrawn amounts under letters of credit issued under the 2019 RCF Documents, provided such letters of credit are not drawn on or before the Effective Date), plus any accrued but unpaid interest and reasonable fees and expenses as of the Effective Date to the extent not paid pursuant to the Cash Collateral Order. Because all 2019 RCF Claims are deemed fully Secured, there are no unsecured 2019 RCF Claims, and the holders of such Claims do not have or hold any Class 6 Claims against the Debtors on account of any 2019 RCF Claims.
- (iii) Treatment: Except to the extent that a holder of an Allowed 2019 RCF Claim agrees to less favorable treatment of such Claim, in full and final satisfaction, settlement, release, and discharge of, and in exchange for an Allowed 2019 RCF Claim, each holder of an Allowed 2019 RCF Claim shall receive a Claim under the Restated Credit Facility Documents in an amount equal to the amount of such holder's Allowed 2019 RCF Claim.
- (iv) <u>Voting</u>: Class 3B is Impaired, and each holder of an Allowed 2019 RCF Claim is entitled to vote to accept or reject the Plan.

5. Class 4A—2010 Bond Claims

- (i) Classification: Class 4A consists of all 2010 Bond Claims.
- (ii) Allowance: On the Effective Date, all 2010 Bond Claims shall be deemed fully Secured and Allowed pursuant to section 506(a) of the Bankruptcy Code, and not subject to any counterclaim, defense, offset, or reduction of any kind, in an aggregate amount of not less than \$40,137,274 plus any accrued but unpaid interest and reasonable fees and expenses as of the Effective Date to the extent not paid pursuant to the Cash Collateral Order. Because all 2010 Bond Claims are deemed fully Secured, there are no unsecured 2010 Bond Claims, and the holders of such Claims do not have or hold any Class 6 Claims against the Debtors on account of any 2010 Bond Claims.

- (iii) Treatment: Except to the extent that a holder of an Allowed 2010 Bond Claim agrees to less favorable treatment of such Claim, in full and final satisfaction, settlement, release, and discharge of, and in exchange for an Allowed 2010 Bond Claim, each holder of an Allowed 2010 Bond Claim shall receive a Claim under the Restated 2010 Bond Documents in an amount equal to the amount of such holder's Allowed 2010 Bond Claim.
- (iv) <u>Voting</u>: Class 4A is Impaired, and each holder of an Allowed 2010 Bond Claim is entitled to vote to accept or reject the Plan.

6. Class 4B—2012 Bond Claims

- (i) Classification: Class 4B consists of all 2012 Bond Claims.
- (ii) Allowance: On the Effective Date, all 2012 Bond Claims shall be deemed fully Secured and Allowed pursuant to section 506(a) of the Bankruptcy Code, and not subject to any counterclaim, defense, offset, or reduction of any kind, in an aggregate amount of not less than \$145,662,101 plus any accrued but unpaid interest and reasonable fees and expenses as of the Effective Date to the extent not paid pursuant to the Cash Collateral Order. Because all 2012 Bond Claims are deemed fully Secured, there are no unsecured 2012 Bond Claims, and the holders of such Claims do not have or hold any Class 6 Claims against the Debtors on account of any 2012 Bond Claims.
- (iii) Treatment: Except to the extent that a holder of an Allowed 2012 Bond Claim agrees to less favorable treatment of such Claim, in full and final satisfaction, settlement, release, and discharge of, and in exchange for an Allowed 2012 Bond Claim, each holder of an Allowed 2012 Bond Claim shall receive a Claim under the Restated 2012 Bond Documents in an amount equal to the amount of such holder's Allowed 2012 Bond Claim.
- (iv) <u>Voting</u>: Class 4B is Impaired, and each holder of an Allowed 2012 Bond Claim is entitled to vote to accept or reject the Plan.

7. Class 5—Convenience Claims

- (i) Classification: Class 5 consists of all Convenience Claims.
- (ii) Treatment: In full and final satisfaction, settlement, release, and discharge of, and in exchange for, an Allowed Convenience Claim, each holder of an Allowed Convenience Claim shall receive, on the Effective Date or within thirty (30) days following the date that such Convenience Claim becomes Allowed (if such Claim becomes Allowed after the Effective Date), each holder of an Allowed Convenience Claim shall receive Cash in an amount equal to 100% of such holder's Allowed Convenience Claim.

(iii) <u>Voting</u>: Class 5 is Impaired, and each holder of a Convenience Claim is entitled to vote to accept or reject the Plan.

8. Class 6—General Unsecured Claims

- (i) Classification: Class 6 consists of all General Unsecured Claims.
- (ii) Treatment: Except to the extent that a holder of an Allowed General Unsecured Claim agrees to less favorable treatment of such Claim, in exchange for full and final satisfaction, settlement, release, and discharge of, and in exchange for, such Allowed General Unsecured Claim, each holder of an Allowed General Unsecured Claim shall receive, subject to the holder's ability to elect Convenience Claim treatment on account of the Allowed General Unsecured Claim, its Pro Rata Share of the Core Value Cash Pool up to the full amount of such Allowed General Unsecured Claim in the manner described in Article VII of the Plan.
- (iii) <u>Voting</u>: Class 6 is Impaired, and each holder of a General Unsecured Claim is entitled to vote to accept or reject the Plan.

9. Class 7—Non-Abuse Litigation Claims

- (iv) <u>Classification</u>: Class 7 consists of all Non-Abuse Litigation Claims.
- Treatment: Except to the extent that a holder of an Allowed Non-Abuse (v) Litigation Claim agrees to less favorable treatment of such Claim, in full and final satisfaction, settlement, release, and discharge of, and in exchange for, each Allowed Non-Abuse Litigation Claim, each holder thereof shall, subject to (i) the holder's ability to elect Convenience Claim treatment as provided in the following sentence and (ii) the terms and conditions of Article IV.D.3 of the Plan (as applicable), retain the right to recover up to the amount of such holder's Allowed Non-Abuse Litigation Claim from (x) available insurance coverage or the proceeds of any Insurance Policy, including any Abuse Insurance Policy or Non-Abuse Insurance Policy, (y) applicable proceeds of any Insurance Settlement Agreements, and (z) coliable non-debtors (if any) or their insurance coverage. Solely to the extent that the holder of an Allowed Non-Abuse Litigation Claim fails to recover in full from the foregoing sources on account of such Allowed Claim after exhausting its remedies in respect thereof, such holder may elect to have the unsatisfied portion of its Allowed Claim treated as an Allowed Convenience Claim and receive cash in an amount equal to the lesser of (a) the amount of the unsatisfied portion of the Allowed Non-Abuse Litigation Claim and (b) \$50,000.
- (vi) <u>Voting</u>: Class 7 is Impaired, and each holder of a Non-Abuse Litigation Claim is entitled to vote to accept or reject the Plan.

10. Class 8—Direct Abuse Claims

(i) Classification: Class 8 consists of all Direct Abuse Claims.

(ii) <u>Treatment</u>:

- a. The Settlement Trust shall receive, for the benefit of holders of Abuse Claims, the BSA Settlement Trust Contribution, the Local Council Settlement Contribution, the Contributing Chartered Organization Settlement Contribution, the Participating Chartered Organization Settlement Contribution, the Hartford Settlement Contribution (subject to the terms and conditions set forth in the Hartford Insurance Settlement Agreement), and the proceeds of any other applicable Insurance Settlement Agreements. In addition, each holder of a properly completed non-duplicative proof of claim asserting a Direct Abuse Claim who filed such Claim by the Bar Date or was permitted by a Final Order of the Bankruptcy Court to file a late claim may elect on his or her Ballot receive an Expedited Distribution, subject to criteria set forth in the Trust Distribution Procedures, in exchange for providing a full and final release in favor of the Settlement Trust, the Protected Parties, and the Chartered Organizations. The Settlement Trust shall make the Expedited Distributions on one or more dates occurring on or as soon as reasonably practicable after the latest to occur of (a) the Effective Date, (b) the date the applicable holders of Direct Abuse Claims who have elected to receive an Expedited Distribution have satisfied the criteria set forth in the Trust Distribution Procedures, and (c) the date upon which the Settlement Trust has sufficient Cash to fund the full amount of the Expedited Distributions while retaining sufficient Cash reserves to fund applicable Settlement Trust Expenses, as determined by the Settlement Trustee.
- b. As of the Effective Date, the Protected Parties' liability for all Direct Abuse Claims shall be assumed in full by the Settlement Trust without further act, deed, or court order and shall be satisfied solely from the Trust as set forth in the Settlement Documents. Pursuant to the Channeling Injunction set forth in Article X.F of the Plan, each holder of a Direct Abuse Claim shall have such holder's Direct Abuse Claim against the Protected Parties (and each of them) permanently channeled to the Settlement Trust, and such Direct Abuse Claim shall thereafter be asserted exclusively against the Settlement Trust and processed, liquidated, and paid in accordance with the terms, provisions, and procedures of the Settlement Trust Documents. Holders of Direct Abuse Claims shall be enjoined from prosecuting any outstanding, or filing any future, litigation, Claims, or Causes of Action arising out of or related to such Direct Abuse Claims against any of the Protected Parties and may not proceed in any manner against any of the Protected Parties in any forum whatsoever, including

- any state, federal, or non-U.S. court or any administrative or arbitral forum, and are required to pursue such Direct Abuse Claims solely against the Settlement Trust as provided in the Settlement Trust Documents.
- c. As of the Effective Date, the Limited Protected Parties' liability for all Post-1975 Chartered Organization Abuse Claims shall be assumed in full by the Settlement Trust without further act, deed, or court order and shall be satisfied solely from the Settlement Trust as set forth in the Settlement Trust Documents. Pursuant to the Channeling Injunction set forth in Article X.F of the Plan, each holder of a Post-1975 Chartered Organization Abuse Claim shall have such holder's Post-1975 Chartered Organization Abuse Claim against the Limited Protected Parties (and each of them) permanently channeled to the Settlement Trust, and such Post-1975 Chartered Organization Abuse Claim shall thereafter be asserted exclusively against the Settlement Trust and processed, liquidated, and paid in accordance with the terms, provisions, and procedures of the Settlement Trust Documents. Holders of Post-1975 Chartered Organization Abuse Claims shall be enjoined from prosecuting any outstanding, or filing any future, litigation, Claims, or Causes of Action arising out of or related to such Post-1975 Chartered Organization Abuse Claim against any of the Limited Protected Parties and may not proceed in any manner against any of the Limited Protected Parties in any forum whatsoever, including any state, federal, or non-U.S. court or any administrative or arbitral forum, and are required to pursue such Post-1975 Chartered Organization Abuse Claims solely against the Settlement Trust as provided in the Settlement Trust Documents.
- d. For the avoidance of doubt, the Protected Parties shall include: (a) the Debtors; (b) Reorganized BSA; (c) the Related Non-Debtor Entities; (d) the Local Councils; (e) the Contributing Chartered Organizations, including TCJC; (f) the Settling Insurance Companies, including Hartford; and (g) all of such Persons' Representatives. The Limited Protected Parties shall include the Participating Chartered Organizations.
- (iii) <u>Voting</u>: Class 8 is Impaired, and each holder of a Direct Abuse Claim is entitled to vote to accept or reject the Plan.

11. Class 9—Indirect Abuse Claims

- (i) Classification: Class 9 consists of all Indirect Abuse Claims.
- (ii) <u>Treatment</u>:

- a. As of the Effective Date, the Protected Parties' liability for all Indirect Abuse Claims shall be assumed in full by the Settlement Trust without further act, deed, or court order and shall be satisfied solely from the Settlement Trust as set forth in the Settlement Trust Documents solely to the extent that an Indirect Abuse Claim has not been deemed withdrawn with prejudice, irrevocably waived, released and expunged in connection with the Local Council Settlement Contribution, the Contributing Chartered Organization Trust Contribution, Participating Chartered Organization Trust Contribution, or the Hartford Insurance Settlement Agreement. Pursuant to the Channeling Injunction set forth in Article X.F of the Plan, each holder of an Indirect Abuse Claim shall have such holder's Indirect Abuse Claim against the Protected Parties (and each of them) permanently channeled to the Settlement Trust, and such Indirect Abuse Claim shall thereafter be asserted exclusively against the Settlement Trust and processed, liquidated, and paid in accordance with the terms, provisions, and procedures of the Settlement Trust Documents. Holders of Indirect Abuse Claims shall be enjoined from prosecuting any outstanding, or filing any future, litigation, Claims, or Causes of Action arising out of or related to such Abuse Claims against any of the Protected Parties and may not proceed in any manner against any the Protected Parties in any forum whatsoever, including any state, federal, or non-U.S. court or any administrative or arbitral forum, and are required to pursue such Indirect Abuse Claims solely against the Settlement Trust as provided in the Settlement Trust Documents.
- b. As of the Effective Date, the Limited Protected Parties' liability for all Post-1975 Chartered Organization Abuse Claims shall be assumed in full by the Settlement Trust without further act, deed, or court order and shall be satisfied solely from the Settlement Trust as set forth in the Settlement Trust Documents. Pursuant to the Channeling Injunction set forth in Article X.F of the Plan, each holder of a Post-1975 Chartered Organization Abuse Claim shall have such holder's Post-1975 Chartered Organization Abuse Claim against the Limited Protected Parties (and each of them) permanently channeled to the Settlement Trust, and such Post-1975 Chartered Organization Abuse Claim shall thereafter be asserted exclusively against the Settlement Trust and processed, liquidated, and paid in accordance with the terms, provisions, and procedures of the Settlement Trust Documents. Holders of Post-1975 Chartered Organization Abuse Claims shall be enjoined from prosecuting any outstanding, or filing any future, litigation, Claims, or Causes of Action arising out of or related to such Post-1975 Chartered Organization Abuse Claims against any of the Limited Protected Parties and may not proceed in any manner against any the Limited Protected Parties in any forum whatsoever, including any state, federal, or non-U.S. court or any administrative or arbitral forum, and are required to pursue such Post-1975 Chartered Organization Abuse Claims solely

- against the Settlement Trust as provided in the Settlement Trust Documents.
- c. For the avoidance of doubt, the Protected Parties shall include: (a) the Debtors; (b) Reorganized BSA; (c) the Related Non-Debtor Entities; (d) the Local Councils; (e) the Contributing Chartered Organizations, including TCJC; (f) the Settling Insurance Companies, including Hartford; and (g) all of such Persons' Representatives. The Limited Protected Parties shall include the Participating Chartered Organizations.
- (iii) <u>Voting</u>: Class 9 is Impaired, and each holder of an Indirect Abuse Claim is entitled to vote to accept or reject the Plan.

HOLDERS OF ABUSE CLAIMS (OTHER THAN FUTURE ABUSE CLAIMS) WERE REQUIRED TO SUBMIT A PROOF OF CLAIM ON OR BEFORE THE ABUSE CLAIMS BAR DATE IN ACCORDANCE WITH THE BAR DATE ORDER. HOLDERS OF ABUSE CLAIMS MAY ALSO BE REQUIRED TO SUBMIT ADDITIONAL DOCUMENTATION REGARDING SUCH CLAIMS IN ACCORDANCE WITH THE TRUST DOCUMENTS.

12. Class 10—Interests in Delaware BSA

- (i) Classification: Class 10 consists of all Interests in Delaware BSA.
- (ii) <u>Treatment</u>: On the Effective Date, Interests in Delaware BSA shall be deemed cancelled without further action by or order of the Bankruptcy Court and shall be of no further force or effect, whether surrendered for cancellation or otherwise.
- (iii) Voting: Class 10 is Impaired, and each holder of an Interest in Delaware BSA shall be conclusively deemed to have rejected the Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, holders of Interests in Delaware BSA are not entitled to vote to accept or reject the Plan, and the votes of such holders will not be solicited with respect to Interests in Delaware BSA.

F. Elimination of Vacant Classes

Any Class of Claims against or Interests in the Debtors that, as of the commencement of the Confirmation Hearing, does not have at least one holder of a Claim or Interest that is Allowed in an amount greater than zero for voting purposes shall be considered vacant, deemed eliminated from the Plan for purposes of voting to accept or reject the Plan, and disregarded for purposes of determining whether the Plan satisfies section 1129(a)(8) of the Bankruptcy Code with respect to that Class.

G. Cramdown

If any Class is deemed to reject the Plan or is entitled to vote on the Plan and does not vote to accept the Plan, the Debtors may (a) seek Confirmation of the Plan under section 1129(b) of the Bankruptcy Code or (b) amend or modify the Plan in accordance with the terms hereof and the Bankruptcy Code. If a controversy arises as to whether any Claims are, or any class of Claims is, impaired, the Bankruptcy Court shall, after notice and a hearing, determine such controversy on or before the Confirmation Date.

H. Means for Implementation of the Plan

1. Operations of the Debtors between Confirmation and the Effective Date

The Debtors shall continue to operate as debtors and debtors in possession during the period from the Confirmation Date to the Effective Date.

2. BSA Governance Documents

From and after the Effective Date, Reorganized BSA shall be governed pursuant to the BSA Charter and the Amended BSA Bylaws. The Amended BSA Bylaws shall contain such provisions as are necessary to satisfy the provisions of the Plan, subject to further amendment thereof after the Effective Date, as permitted by applicable law. Under the BSA Charter, the BSA has no power to issue certificates of stock, its object and purpose being solely of a charitable character and not for pecuniary profit; accordingly, the requirement of section 1123(a)(6) does not apply to the BSA.

3. Continued Legal Existence of BSA

The BSA shall continue to exist on and after the Effective Date, with all of the powers it is entitled to exercise under applicable law and pursuant to the BSA Charter and the Amended BSA Bylaws, subject to further amendment of the Amended BSA Bylaws after the Effective Date, as permitted by applicable law.

4. Reorganized BSA's Directors and Senior Management

Pursuant to section 1129(a)(5) of the Bankruptcy Code, to the extent that there are anticipated changes in Reorganized BSA's directors and officers, the Debtors will identify any such changes in the Plan Supplement. On and after the Effective Date, the Amended BSA Bylaws, as such may be amended thereafter from time to time, shall govern the designation and election of directors of Reorganized BSA.

5. Dissolution of Delaware BSA

On the Effective Date, Delaware BSA's members, directors, officers and employees shall be deemed to have resigned, and Delaware BSA shall be deemed to have dissolved for all purposes and be of no further legal existence under any applicable state or federal law, without the need for any further action or the filing of any plan of dissolution, notice, or application with the Secretary of State of the State of Delaware or any other state or government authority, and without the need

to pay any franchise or similar taxes to effectuate such dissolution. Any Allowed Claims against Delaware BSA will be treated as set forth in Article III.B of the Plan.

6. Due Authorization

As of the Effective Date, all actions contemplated by the Plan that require corporate action of the Debtors, or either of them, including actions requiring a vote of the National Executive Board or the National Executive Committee of the BSA or the sole member of Delaware BSA, and execution of all documentation incident to the Plan, shall be deemed to have been authorized, approved, and, to the extent taken prior to the Effective Date, ratified in all respects without any requirement of further action by the Bankruptcy Court, members, officers, or directors of the Debtors, Reorganized BSA, or any other Person.

7. Cancellation of Interests

As of the Effective Date, in accordance with <u>Article III.B.12</u> of the Plan, Interests in Delaware BSA shall be deemed cancelled without further action by or order of the Bankruptcy Court and shall be of no further force or effect.

8. Restatement of Indebtedness

Except as otherwise provided in the Plan, or in any contract, instrument, release or other agreement or document entered into or delivered in connection with the Plan, and subject to the treatment afforded to holders of Allowed Claims in Class 3A, 3B, 4A, or 4B under Article III of the Plan, on the Effective Date, all Prepetition Debt and Security Documents, including all agreements, instruments, and other documents evidencing or issued pursuant to the 2010 Credit Facility Documents, the 2019 RCF Documents, the 2010 Bond Documents, the 2012 Bond Documents, or any indebtedness or other obligations thereunder, and any rights of any holder in respect thereof, shall be deemed amended and restated in the form of the Restated Debt and Security Documents on the terms set forth herein.

Any provision in any document, instrument, lease, or other agreement that causes or effectuates, or purports to cause or effectuate, a default, termination, waiver, or other forfeiture of, or by, the Debtors as a result of the satisfactions, Injunctions, Releases, Discharges and other transactions provided for in the Plan shall be deemed null and void and shall be of no force or effect. Nothing contained herein shall be deemed to cancel, terminate, release, or discharge the obligation of the Debtors or any of their counterparties under any Executory Contract or Unexpired Lease to the extent such Executory Contract or Unexpired Lease has been assumed by the Debtors pursuant to a Final Order of the Bankruptcy Court, including the Confirmation Order.

9. Cancellation of Liens

Except as otherwise provided in the Plan, on the Effective Date, any Lien securing any Allowed Secured Claim (other than a Lien securing any Allowed Secured Claim that is Reinstated pursuant to the Plan, including, for avoidance of doubt, the liens securing the Restated Debt and Security Documents) shall be deemed released and the holder of such Allowed Secured Claim shall be authorized and directed to release any collateral or other property of any Debtor (including any cash collateral) held by such holder and to take such actions as may be requested by the

Debtors (or Reorganized BSA, as the case may be) to evidence the release of such Lien, including the execution, delivery, and filing or recording of such releases as may be requested by the Debtors (or Reorganized BSA, as the case may be).

10. Effectuating Documents and Further Transactions

The Chief Executive Officer and President, the Chief Financial Officer, and the General Counsel of the BSA are authorized to execute, deliver, file or record such contracts, instruments, releases, indentures, and other agreements or documents and take or direct such actions as may be necessary or appropriate to effectuate and further evidence the terms and conditions of the Plan in the name of and on behalf of Reorganized BSA, without the need for any approvals, authorizations, actions, or consents except for those expressly required pursuant to the Plan.

11. Sources of Consideration for Plan Distributions

Distributions under the Plan shall be funded from the following sources:

- 1. the Debtors shall fund Distributions on account of and satisfy Allowed General Unsecured Claims exclusively from the Core Value Cash Pool;
- 2. the Settlement Trust shall fund distributions on account of and satisfy compensable Abuse Claims in accordance with the Trust Distribution Procedures from (a) the BSA Settlement Trust Contribution, (b) the Local Council Settlement Contribution, (c) the Contributing Chartered Organization Settlement Contribution, (d) the Participating Chartered Organization Settlement Contribution, (e) the Hartford Settlement Contribution, and (f) any and all funds, proceeds or other consideration contributed to the Settlement Trust under the terms of any Insurance Settlement Agreement;
- 3. the Debtors shall satisfy 2010 Credit Facility Claims, 2019 RCF Claims, 2010 Bond Claims, and 2012 Bond Claims in accordance with the terms of the Restated 2010 Bond Documents, the Restated 2012 Bond Documents and the Restated Credit Facility Documents, as applicable; and
- 4. the Debtors shall fund Distributions on account of and satisfy all other Allowed Claims with Unrestricted Cash and Investments on hand on or after the Effective Date in accordance with the terms of the Plan and the Confirmation Order.

12. Calculation of Minimum Unrestricted Cash and Investments

The minimum amount of Unrestricted Cash and Investments to be retained by Reorganized BSA on the Effective Date shall be:

1. \$25,000,000 if the Effective Date occurs on or before September 30, 2021;

- 2. \$37,000,000 if the Effective Date occurs on or after October 1, 2021 but before November 1, 2021;
- 3. \$36,000,000 if the Effective Date occurs on or after November 1, 2021 but before December 1, 2021;
- 4. \$40,000,000 if the Effective Date occurs on or after December 1, 2021 but before January 1, 2022;
- 5. \$57,000,000 if the Effective Date occurs on or after January 1, 2022 but before February 1, 2022;
- 6. \$41,000,000 if the Effective Date occurs on or after February 1, 2022 but before March 1, 2022;
- 7. \$55,000,000 if the if the Effective Date occurs on or after March 1, 2022 but before April 1, 2022; and
- 8. \$54,000,000 if the Effective Date occurs on or after April 1, 2022.

Without limiting the foregoing, in accordance with the Hartford Insurance Settlement Agreement and the Allowance of the Hartford Administrative Expense Claim under the Plan, the Net Unrestricted Cash and Investments shall be reduced on a dollar-for-dollar basis equal to fifty percent (50%) of the Allowed Hartford Administrative Expense Claim, or \$1,000,000.

13. Resolution of Abuse Claims

All Abuse Claims shall be channeled to and resolved by the Settlement Trust in accordance with the Trust Distribution Procedures; *provided*, that any Non-Settling Insurance Company may, subject to <u>Article X.M</u> of the Plan, raise any valid Insurance Coverage Defense in response to a demand by the Settlement Trust, including any right of such Non-Settling Insurance Company to assert any defense that could, but for the Settlement Trust's assumption of the liabilities, obligations, and responsibilities of the Protected Parties for Abuse Claims, have been raised by the Debtors or other applicable Protected Party with respect to such Claim.

If the Plan is confirmed, the Plan shall provide for the global resolution of Abuse Claims against the Debtors, Related Non-Debtor Entities, Local Councils, Contributing Chartered Organizations, Settling Insurance Companies, and their respective Representatives.

14. Funding by the Settlement Trust

The Settlement Trust shall have no obligation to fund costs or expenses other than those set forth in the Plan or the Settlement Trust Documents, as applicable.

15. Core Value Cash Pool

Reorganized BSA shall deposit Cash into the Core Value Cash Pool by making four semiannual installment payments equal to \$6,250,000. Reorganized BSA shall make the first deposit six (6) months after the Effective Date; the second installment on the first anniversary after the Effective Date; the third installment eighteen (18) months after the Effective Date; and the fourth installment on the second anniversary of the Effective Date.

16. Creditor Representative; Disbursing Agent

The Creditor Representative shall be appointed as of the Effective Date. The Creditor Representative shall be responsible for assisting Reorganized BSA and its professionals in their efforts to efficiently reconcile Convenience Claims, General Unsecured Claims, and Non-Abuse Litigation Claims. The identity of the Creditor Representative shall be determined by the Creditors' Committee, with the consent of the Debtors (such consent not to be unreasonably withheld). The Debtors or Reorganized BSA, as applicable, will use commercially reasonable efforts to assist the Creditor Representative in reconciling Convenience Claims, General Unsecured Claims, and Non-Abuse Litigation Claims on or before the applicable Claims Objection Deadline. The reasonable fees and actual and necessary costs and expenses of the Creditor Representative shall be paid by Reorganized BSA up to the Creditor Representative Fee Cap, and Reorganized BSA shall have no obligation to compensate or reimburse the costs or expenses of the Creditor Representative beyond the amount of the Creditor Representative Fee Cap. The Disbursing Agent shall have the rights, powers and responsibilities provided in Article VII of the Plan. The reasonable fees and actual and necessary costs and expenses of the Disbursing Agent, if any, shall be paid by Reorganized BSA.

17. Residual Cash in Core Value Cash Pool

To the extent any Cash remains in the Core Value Cash Pool after all Allowed General Unsecured Claims have been satisfied in full, such remaining Cash shall: (1) first, on account of any Allowed Non-Abuse Litigation Claims that shall not have elected to be treated as an Allowed Convenience Claim under <u>Article III.B.9</u> of the Plan to satisfy any deficiency in payments of such Allowed Claims (a) from available insurance coverage, including Abuse Insurance Policies and Non-Abuse Insurance Policies, (b) from applicable proceeds of any Insurance Settlement Agreements, and (c) from co-liable non-debtors (if any) or their insurance coverage; (2) second, to pay interest to holders of Allowed General Unsecured Claims in accordance with <u>Article VII.L</u> of the Plan; and (3) third irrevocably re-vest in Reorganized BSA.

18. Compromise and Settlement of Claims, Interests, and Controversies

Pursuant to section 1123(b)(3)(A) of the Bankruptcy Code and Bankruptcy Rule 9019 and in consideration for the distributions and other benefits provided under the Plan and the Plan Documents, as of the Effective Date, the provisions of the Plan, including the Abuse Claims Settlement, the Hartford Insurance Settlement, the JPM / Creditors' Committee Settlement, the TCJC Settlement, and the Settlement of Restricted and Core Asset Disputes set forth in Article V.S of the Plan, shall constitute good-faith compromises and settlements of Claims, Interests, and controversies among the parties thereto relating to the contractual, legal, equitable and

subordination rights that holders of Claims or Interests may have with respect to any Claim or Interest under the Plan or any Distribution to be made on account of an Allowed Claim. The Plan shall be deemed a motion, proposed by the Debtors and joined by the parties to the Abuse Claims Settlement, the Hartford Insurance Settlement Agreement, the JPM / Creditors' Committee Settlement, the TCJC Settlement, and the Settlement of Restricted and Core Asset Disputes, respectively, and the entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the compromise and settlement of all such Claims, Interests, and controversies among the parties thereto, as well as a finding by the Bankruptcy Court that such compromise or settlement is in the best interests of the Debtors, their Estates, and holders of such Claims and Interests, and is fair, equitable and reasonable.

- 1. <u>Abuse Claims Settlement</u>. The treatment provided for Abuse Claims, including Post-1975 Chartered Organization Abuse Claims, under the Plan incorporates and reflects a proposed compromise and settlement of all Scouting Released Claims, including all Abuse Claims against the Protected Parties and all Post-1975 Chartered Organization Abuse Claims against the Limited Protected Parties (the "<u>Abuse Claims Settlement</u>"), and the Plan constitutes a request for the Bankruptcy Court to authorize and approve the Abuse Claims Settlement. The following constitute the provisions and conditions of the Abuse Claims Settlement:
- a. <u>Local Council Settlement Contribution</u>. The Local Councils shall make, cause to be made, or be deemed to have made, as applicable, the Local Council Settlement Contribution, as set forth in Exhibit F of the Plan and as defined in the Plan, meaning:
 - (i) the contributions to the Settlement Trust by the Local Councils, as set forth in Exhibit F to the Plan;
 - (ii) to the maximum extent under applicable law, any and all of the Local Councils' rights, titles privileges, interests, claims, demands or entitlements, as of the Effective Date, to any proceeds, interest, claims, demands or entitlements, as of the Effective Date, to any proceeds, payments, benefits, Causes of Action, choses in action, defense, or indemnity, now existing or hereafter arising, accrued or unaccrued, liquidated or unliquidated, matured or unmatured, disputed or undisputed, fixed or contingent, arising under or attributable to: (i) the BSA Insurance Policies, the Insurance Coverage, the Insurance Settlement Agreements, and claims thereunder and proceeds thereof (but not the policies themselves); (ii) the Insurance Actions; and (iii) the Insurance Action Recoveries; *provided, however*, that the transfer set forth in the Plan will not include the Local Council Reserved Rights;
 - (iii) to the maximum extent permitted under applicable law, any and all of the Local Councils' rights, titles, privileges, interests, claims, demands or entitlements, as of the Effective Date, to any proceeds, payments, benefits, Causes of Action, choses in action, defense, or indemnity, now existing or hereafter arising, accrued or unaccrued, liquidated or unliquidated, matured or unmatured, disputed or undisputed,

fixed or contingent, arising under or attributable to: (i) the Local Council Insurance Policies, the Insurance Coverage, the Insurance Settlement Agreements, and claims thereunder and proceeds thereof; (ii) the Insurance Actions; and (iii) the Insurance Action Recoveries; *provided, however*, that the transfer set forth in the Plan will not include the Local Council Reserved Rights;

- (iv) the waiver, release, and expungement from the Claims Register of any and all Claims that have been asserted in the Chapter 11 Cases by or on behalf of any Local Council, including any Indirect Abuse Claims, without any further notice to or action, order or approval of the Bankruptcy Court, and the agreement of each Local Council not to file or assert any Claim or Claims against the Debtors or Reorganized BSA arising from any act or omission of the Debtors on or prior to the Confirmation Date:
 - (v) the Local Councils' Settlement Trust Causes of Action; and
- (vi) the assignment of any and all Perpetrator Indemnification Claims held by the Local Councils.
- Further, if a Local Council is unable to transfer its rights, titles, privileges, interests, claims, demands or entitlements, as of the Effective Date, to any proceeds, payments, benefits, Causes of Action, choses in action, defense, or indemnity, now existing or hereafter arising, accrued or unaccrued, liquidated or unliquidated, matured or unmatured, disputed or undisputed, fixed or contingent, arising under or attributable to (i) the Abuse Insurance Policies, the Insurance Settlement Agreements, and claims thereunder and proceeds thereof; (ii) Insurance Actions, and (iii) the Insurance Action Recoveries (the "Local Council Insurance Rights"), then the Local Council shall, at the sole cost and expense of the Settlement Trust: (a) take such actions reasonably requested by the Settlement Trustee to pursue any of the Local Council Insurance Rights for the benefit of the Settlement Trust; and (b) promptly transfer to the Settlement Trust any amounts recovered under or on account of any of the Local Council Insurance Rights; provided, however, that while any such amounts are held by or under the control of any Local Council, such amounts shall be held for the benefit of the Settlement Trust.
- b. <u>Contributing Chartered Organization Settlement Contribution</u>. The Contributing Chartered Organizations, including TCJC, shall make, cause to be made, or be deemed to have made, as applicable, the Contributing Chartered Organization Settlement Contribution, including the TCJC Settlement Contribution. If a Contributing Chartered Organization is unable to transfer its rights, titles, privileges, interests, claims, demands or entitlements, if any, as of the Effective Date, to any proceeds, payments, benefits, Causes of Action, choses in action, defense, or indemnity, now existing or hereafter arising, accrued or

unaccrued, liquidated or unliquidated, matured or unmatured, disputed or undisputed, fixed or contingent, arising under or attributable to (i) the Abuse Insurance Policies, the Insurance Settlement Agreements, and claims thereunder and proceeds thereof, (ii) the Insurance Actions, and (iii) the Insurance Action Recoveries (the "Contributing Chartered Organization Insurance Rights"), then the Contributing Chartered Organization shall, at the sole cost and expense of the Settlement Trust: (a) take such actions reasonably requested by the Settlement Trustee to pursue any of the Contributing Chartered Organization Insurance Rights for the benefit of the Settlement Trust; and (b) promptly transfer to the Settlement Trust any amounts recovered under or on account of any of the Contributing Chartered Organization Insurance Rights; provided, however, that while any such amounts are held by or under the control of any Contributing Chartered Organization, such amounts shall be held for the benefit of the Settlement Trust.

- Participating Chartered Organization Settlement Contribution. The Participating Chartered Organizations shall make, cause to be made, or be deemed to have made, as applicable, the Participating Chartered Organization Settlement Contribution. If a Participating Chartered Organization is unable to transfer its rights, titles, privileges, interests, claims, demands or entitlements, if any, as of the Effective Date, to any proceeds, payments, benefits, Causes of Action, choses in action, defense, or indemnity, now existing or hereafter arising, accrued or unaccrued, liquidated or unliquidated, matured or unmatured, disputed or undisputed, fixed or contingent, arising under or attributable to (i) the Abuse Insurance Policies, (excluding the Chartered Organization Reserved Policies), the Insurance Settlement Agreements, and claims thereunder and proceeds thereof, (ii) the Insurance Actions, and (iii) the Insurance Action Recoveries (the "Participating Chartered Organization Insurance Rights"), then the Participating Chartered Organization shall, at the sole cost and expense of the Settlement Trust: (a) take such actions reasonably requested by the Settlement Trustee to pursue any of the Participating Chartered Organization Insurance Rights for the benefit of the Settlement Trust; and (b) promptly transfer to the Settlement Trust any amounts recovered under or on account of any of the Participating Chartered Organization Insurance Rights; provided, however, that while any such amounts are held by or under the control of any Participating Chartered Organization, such amounts shall be held for the benefit of the Settlement Trust.
- d. <u>Claims Deemed Withdrawn with Prejudice</u>. On the Effective Date, any and all Claims that have been asserted in the Chapter 11 Cases by or on behalf of any Local Council, Participating Chartered Organization, Contributing Chartered Organization, or Settling Insurance Company shall be deemed withdrawn with prejudice and irrevocably waived, released and expunged from the Claims Register without any further notice to or action, order, or approval of the Bankruptcy Court, except that any withdrawal, waiver, release or expungement of any Claims asserted by Hartford or TCJC shall be governed by the terms and conditions of the Hartford Insurance Settlement Agreement and the TCJC Settlement Agreement, respectively. Further, no Local Council, Participating Chartered Organization, Contributing Chartered Organization, or Settling

Insurance Company shall file or assert any Claim or Claims against the Debtors or Reorganized BSA arising from any act or omission of the Debtors prior to the Confirmation Date, except as provided otherwise in the Hartford Insurance Settlement Agreement (including with respect to the Hartford Additional Administrative Expense Claim, if applicable).

- Entitlement to Become a Protected Party. Notwithstanding anything to the contrary set forth in the Plan or any other document filed with the Bankruptcy Court: (i) no Local Council shall be treated as a Protected Party under the Plan if any part of the Cash or Property Contribution (as defined on Exhibit F of the Plan) components of the Local Council Settlement Contribution is not contributed to the Settlement Trust on the Effective Date as described on Exhibit F of the Plan, it being understood that the Property contribution shall be deemed to have been contributed on the Effective Date for Purposes of this provision when all individual Local Councils that are to make a Property Contribution have provided a notice of intent to contribute property to the Settlement Trust in accordance with the terms of the Property Contribution set forth on Exhibit F of the Plan; (ii) no Contributing Chartered Organization shall be treated as a Protected Party under the Plan until its Contributing Chartered Organization Settlement Contribution shall have been made; (iii) no Settling Insurance Company shall be treated as a Protected Party under the Plan until such Settling Insurance Company shall have made its contribution to the Settlement Trust pursuant to an Insurance Settlement Agreement, except that Hartford shall be treated as a Settling Insurance Company and Protected Party upon the payment of the Initial Payment to the Settlement Trust and the payment of the Additional Payment into the Escrow Account (as such capitalized terms are defined in the Hartford Insurance Settlement Agreement); and (iv) no Participating Chartered Organization shall be treated as a Protected Party solely based on the Participating Chartered Organization Insurance Assignment.
- f. Entitlement to Become a Limited Protected Party. Notwithstanding anything to the contrary set forth in the Plan or any other document filed with the Bankruptcy Court, no Chartered Organization shall be treated as a Limited Protected Party under the Plan if it objects to Confirmation of the Plan or informs Debtors' counsel in writing on or before the deadline to object to Confirmation of the Plan that it does not wish to make the Chartered Organization Insurance Assignment. Notwithstanding the foregoing, no Chartered Organization that is a debtor in bankruptcy as of the Confirmation Date (including the Archbishop of Agaña, a Corporation Sole), shall be treated as a Participating Chartered Organization unless it advises Debtors' counsel in writing that it wishes to make the Chartered Organization Insurance Assignment.
- 2. The JPM / Creditors' Committee Settlement. The treatment provided for under the Plan for Allowed 2010 Credit Facility Claims, Allowed 2019 RCF Claims, Allowed 2010 Bond Claims, Allowed 2012 Bond Claims, Allowed Convenience Claims, Allowed General Unsecured Claims, and Allowed Non-Abuse Litigation Claims, together with the terms and conditions of the JPM / Creditors' Committee Term Sheet, reflects a proposed compromise and settlement by and among the Debtors, the Creditors' Committee

and JPM (the "<u>JPM / Creditors' Committee Settlement</u>"). ¹⁰⁵ The following constitutes the provisions and conditions of the JPM / Creditors' Committee Settlement:

- a. <u>Allowance and Treatment of 2010 Credit Facility Claims, 2019 RCF Claims, 2010 Bond Claims and 2012 Bond Claims</u>. The 2010 Credit Facility Claims, the 2019 RCF Claims, the 2010 Bond Claims and the 2012 Bond Claims shall be Allowed in the amounts set forth in <u>Article III.B</u> of the Plan and receive the treatment afforded to such Claims thereunder. The Debtors acknowledge and agree that the Claims held by JPM (the 2010 Credit Facility Claims, the 2019 RCF Claims, the 2010 Bond Claims and the 2012 Bond Claims), are core to the Debtors' charitable mission and were incurred in furtherance of the Debtors' charitable mission.
- b. <u>Treatment of Convenience Claims, General Unsecured Claims, and Non-Abuse Litigation Claims</u>. Convenience Claims, General Unsecured Claims, and Non-Abuse Litigation Claims shall receive the treatment afforded to such Claims under <u>Article III.B</u> of the Plan. The Debtors acknowledge and agree that General Unsecured Claims, Convenience Claims, and Non-Abuse Litigation Claims are held by creditors who are core to the Debtors' charitable mission or creditors whose Claims in such Classes, if Allowed, were incurred in furtherance of the Debtors' charitable mission; accordingly, payments by Reorganized BSA under the Plan on account of such Allowed Claims, if applicable, will be made from Cash relating to Reorganized BSA's core assets.
- c. <u>Challenge Period</u>. As of the Effective Date, (i) the Challenge Period (as defined in the Cash Collateral Order) shall be deemed to have expired with respect to the Creditors' Committee; (ii) the Stipulations (as defined in the Cash Collateral Order) and other admissions, agreements and releases set forth in the Cash Collateral Order shall be final and binding on the Creditors' Committee. The ability of any other party to bring a Challenge Proceeding (as defined in the Cash Collateral Order) shall be governed by the terms and conditions of the Cash Collateral Order.
- 3. <u>Settlement of Restricted and Core Asset Disputes.</u> As a proposed compromise and settlement of any and all disputes concerning the Debtors' restricted and/or core assets, including the claims asserted in the complaint filed by the Tort Claimants' Committee in the adversary proceeding entitled *Official Tort Claimants' Committee of Boy Scouts of America and Delaware BSA, LLC v. Boy Scouts of America and Delaware BSA, LLC*, Adv. Pro. No. 21-50032 (LSS) (the "<u>Settlement of Restricted and Core Asset Disputes</u>"), the Debtors shall: (a) reduce the minimum amount of Unrestricted Cash and Investments to be retained by Reorganized BSA on the Effective Date from \$75,000,000 to \$25,000,000 (subject to potential variance as set forth in <u>Article V.M</u> of the Plan); and (b) issue the BSA Settlement Trust Note to the Settlement Trust as of the Effective Date in accordance with <u>Article V.X</u> of the Plan. As further consideration

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In the event of a conflict between the terms and conditions of the Plan, on the one hand, and the terms and conditions of the JPM / Creditors' Committee Term Sheet, on the other hand, the terms of the Plan shall control.

in connection with the Settlement of Restricted and Core Asset Disputes, the Debtors have agreed under the Plan to: (i) fund the Core Value Cash Pool, in the amount of \$25,000,000; and (ii) make the BSA Settlement Trust Contribution, including all of the Net Unrestricted Cash and Investments. The proceeds of the Foundation Loan, in the amount of \$42,800,000 (which Reorganized BSA will use exclusively for working capital and general corporate purposes), will permit the Debtors to contribute to the Settlement Trust a substantial amount of core value consideration in Cash on the Effective Date.

- Hartford Insurance Settlement Agreement. The Plan incorporates the Hartford Insurance Settlement Agreement, which, upon its execution by all of the parties thereto, shall be filed with the Plan Supplement and is attached to the Plan as Exhibit I-1, and the Plan shall constitute a motion by the Debtors for the Bankruptcy Court to approve the proposed compromises and settlements and sale of the Hartford Policies set forth in the Hartford Insurance Settlement Agreement (the "Hartford Insurance Settlement"), pursuant to sections 363, 503(b), 507(a)(2), 1123 and 1141 of the Bankruptcy Code and Bankruptcy Rule 9019, including approval of (i) the Hartford Insurance Settlement Agreement, (ii) the sale by the Debtors, their Estates, and the purchase by Hartford, of the Hartford Policies, free and clear of all Interests of any Person or Entity (as such terms are defined in the Hartford Insurance Settlement Agreement; for the avoidance of doubt, the term "Interests" as used in Article V.S.4 of the Plan shall have the meaning given to the term "Interests" in the Hartford Insurance Settlement Agreement, rather than as such term is defined in Article I of the Plan), provided that the Interests, if any, of Chartered Organizations under the Hartford Policies shall, to the extent such Chartered Organizations are not beneficiaries of the Channeling Injunction, attach to the proceeds of the sale of the Hartford Policies, (iii) the settlement, compromise and release of the Hartford Released Claims (as defined in the Hartford Insurance Settlement Agreement) as provided in the Hartford Insurance Settlement Agreement, and (iv) the Allowance of the Hartford Administrative Expense Claim. The Confirmation Order shall constitute the Bankruptcy Court's approval of such motion pursuant to sections 363, 503(b), 507(a)(2), 1123 and 1141 of the Bankruptcy Code and Bankruptcy Rule 9019 and Allowance of the Hartford Administrative Expense Claim and shall include findings of fact and conclusions of law pertaining to such approval, in form and substance acceptable to Hartford, including findings and conclusions designating Hartford as a good-faith purchaser of the Hartford Policies.
- 5. <u>TCJC Settlement</u>. The Plan incorporates the TCJC Settlement Agreement, which, upon its execution by all of the parties thereto, shall be filed with the Plan Supplement and attached to the Plan as <u>Exhibit J-1</u>, and the Plan shall constitute a motion by the Debtors for the Bankruptcy Court to approve the proposed compromises and settlements set forth in the TCJC Settlement Agreement (the "<u>TCJC Settlement</u>") pursuant to section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019, including, as provided in the TCJC Settlement Agreement, payment of the TCJC Settlement Contribution to the Settlement Trust as a compromise and settlement of all TCJC Abuse Claims, TCJC Claims, and disputes relating to the Plan, including the TCJC Insurance Rights (as such terms are defined in the TCJC Settlement Agreement). The Confirmation Order shall constitute the Bankruptcy Court's approval of such motion pursuant to section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019 and shall include findings of fact and conclusions of law pertaining to such approval, in form and substance acceptable to TCJC.

19. Payment of Coalition Restructuring Expenses

On or as soon as reasonably practicable after the Effective Date, and subject to the Bankruptcy Court granting a motion filed pursuant to sections 363(b), 1129(b)(4) and 503(b) of the Bankruptcy Code, Bankruptcy Rule 9019, or otherwise applicable bankruptcy and nonbankruptcy law, Reorganized BSA shall reimburse state court counsel for amounts they have paid to the Coalition Professionals for, and/or pay the Coalition Professionals for amounts payable by state court counsel but not yet paid to Coalition Professionals for, reasonable, documented, and contractual professional advisory fees and expenses incurred by the Coalition Professionals (the "Coalition Restructuring Expenses") from the Coalition's inception up to and including the Effective Date, up to a maximum amount equal to (a) \$950,000 per month for the period from August 16, 2021 up to and including the Effective Date (pro-rated for any partial month), plus (b) \$10,500,000; provided, however, that, without limiting the foregoing, under no circumstance shall the Debtors or Reorganized BSA have any obligation to (i) pay or reimburse the Coalition, any of its members, or any Persons affiliated with the Coalition for any costs, fees or expenses other than the Coalition Restructuring Expenses or (ii) pay or reimburse any Coalition Restructuring Expenses that constitute transaction, success or similar contingent fees. The Coalition shall provide the Debtors a reasonable estimate of the total Coalition Restructuring Expenses as of the Effective Date no later than the date that is five (5) Business Days before the anticipated Effective Date. Notwithstanding anything to the contrary in the Plan, Coalition Restructuring Expenses shall be subject to the terms of Article II.A.2 of the Plan, with the following modifications: (x) Coalition Professionals shall comply with the procedures and processes set forth in Article II.A.2 of the Plan by filing final fee application(s), which, for attorneys or law firms who are Coalition Professionals, shall include time entry detail, which may be redacted for privilege; and (y) payment or reimbursement of Coalition Restructuring Expenses shall be subject to the review and procedure of the Fee Examiner. For the avoidance of doubt, the Coalition Professionals shall not be considered retained professionals of the Debtors, the Creditors' Committee, the Tort Claimants' Committee, or the Future Claimants' Representative, and the retention of the Coalition Professionals shall not have been required to satisfy the standards for retention set forth in sections 327, 328 or 1103 of the Bankruptcy Code. The requirement that a separate motion be filed with the Bankruptcy Court shall not in any way prejudice or limit the payment of the Coalition Restructuring Expenses under the Plan and/or pursuant to sections 363(b), 1129(a)(4) and 503(b) of the Bankruptcy Code, Bankruptcy Rule 9019, or otherwise applicable bankruptcy and nonbankruptcy law.

20. Good-Faith Compromise and Settlement

The Plan (including its incorporation of the Abuse Claims Settlement, the Hartford Insurance Settlement, the JPM / Creditors' Committee Settlement, the TCJC Settlement, and the Settlement of Restricted and Core Asset Disputes), the Plan Documents, and the Confirmation Order constitute a good-faith compromise and settlement of Claims, Interests and controversies based upon the unique circumstances of these Chapter 11 Cases, and none of the foregoing documents, the Disclosure Statement, or any other papers filed in furtherance of Confirmation, nor any drafts of such documents, may be offered into evidence or deemed as an admission in any context whatsoever beyond the purposes of the Plan, in any other litigation or proceeding, except as necessary, and as admissible in such context, to enforce their terms before the Bankruptcy Court

or any other court of competent jurisdiction. The Plan, the Abuse Claims Settlement, the Hartford Insurance Settlement, the JPM / Creditors' Committee Settlement, the TCJC Settlement, the Settlement of Restricted and Core Asset Disputes, the Plan Documents, and the Confirmation Order will be binding as to the matters and issues described therein, but will not be binding with respect to similar matters or issues that might arise in any other litigation or proceeding in which none of the Debtors, Reorganized BSA, the Protected Parties, or the Settlement Trust is a party.

21. Restated Debt and Security Documents

On the Effective Date, the Prepetition Debt and Security Documents shall be amended and restated in the form of the Restated Debt and Security Documents, and Reorganized BSA, JPM and Arrow shall, and shall be authorized, to execute, deliver and enter into the Restated Debt and Security Documents as of such date, in principal amounts equal to the Allowed amounts set forth in Article III.B.4, Article III.B.5, and Article III.B.6 of the Plan without the need for any further corporate action or any further notice to or order of the Bankruptcy Court. The Debtors or Reorganized BSA, as applicable, JPM, and Arrow shall take all actions necessary to continue the Debtors' obligations under the Prepetition Debt and Security Documents, as amended and restated by the Restated Debt and Security Documents and to give effect to the Restated Debt and Security Documents, including surrendering any debt instruments or securities that are no longer applicable under the Restated Debt and Security Documents to the Debtors or Reorganized BSA. Entry of the Confirmation Order shall be deemed approval of the JPM Exit Fee, and Reorganized BSA is authorized and directed to pay the JPM Exit Fee to JPM on the Effective Date

Except as otherwise modified by the Restated Debt and Security Documents, all Liens, mortgages and security interests securing the obligations arising under the Restated Debt and Security Documents that were collateral securing the Debtors' obligations under the Prepetition Debt and Security Documents as of the Petition Date are unaltered by the Plan, and all such Liens, mortgages and security interests are reaffirmed and perfected with respect to the Restated Debt and Security Documents to the same extent, in the same manner and on the same terms and priorities as they were under the Prepetition Debt and Security Documents, except as the foregoing may be modified pursuant to the Restated Debt and Security Documents. All Liens and security interests granted and continuing pursuant to the Restated Debt and Security Documents shall be (a) valid, binding, perfected, and enforceable Liens and security interests in the personal and real property described in and subject to such documents, with the priorities established in respect thereof under applicable non-bankruptcy law; (b) granted in good faith and deemed not to constitute a fraudulent conveyance or fraudulent transfer; and (c) not otherwise subject to avoidance, recharacterization, or subordination (whether equitable, contractual or otherwise) under any applicable law. The Debtors, Reorganized BSA, Arrow, and JPM are authorized to make, and to the extent required by the Restated Debt and Security Documents, the Debtors, Reorganized BSA, Arrow will make, all filings and recordings, and obtain all governmental approvals and consents necessary (but otherwise consistent with the consents and approvals obtained in connection with the Prepetition Debt and Security Documents) to establish, attach and perfect such Liens and security interests under any applicable law (it being understood that perfection shall occur automatically by virtue of the entry of the Confirmation Order and any such filings, recordings, approvals, and consents shall not be required), and will thereafter cooperate to make all other filings and recordings that otherwise would be necessary under applicable law to give notice of such Liens and security interests to third parties. For purposes of all mortgages and deposit account control agreements that secured the obligations arising under the Prepetition Debt and Security Documents, the Restated Debt and Security Documents are deemed an amendment and restatement of the Prepetition Debt and Security Documents, and such mortgages and control agreements shall survive the Effective Date, shall not be cancelled, and shall continue to secure Reorganized BSA's obligations under the Restated Debt and Security Documents, except as expressly set forth therein.

- 1. The definitive terms of the Restated Debt and Security Documents shall be (x) acceptable to JPM and the BSA, (y) reasonably acceptable to the Creditors' Committee, and (z) substantially the same as the Prepetition Debt and Security Documents, except that, as to be specified in the Restated Debt and Security Documents:
 - a. the maturity dates under the Restated 2010 Bond Documents, the Restated 2012 Bond Documents, and the Restated Credit Facility Documents will be the Restated Maturity Date;
 - b. principal under the Restated 2010 Bond Documents and the Restated 2012 Bond Documents shall be payable in monthly installments, in the same monthly amounts as the prepetition periodic amortization amounts, beginning on the date that is two (2) years after the Effective Date and ending on the Restated Maturity Date; *provided*, that the scheduled principal amounts payable under the Restated 2010 Bond Documents and the Restated 2012 Bond Documents shall be reduced, on a pro rata basis, by an amount equal to the Excess Cash and Investments, if any, that are remitted to JPM under the Excess Cash Sweep;
 - c. interest under the Restated 2010 Bond Documents and the Restated 2012 Bond Documents shall be payable in monthly installments, at the currently applicable existing rates in the 2010 Bond Documents and the 2012 Bond Documents, beginning on the date that is one month after the Effective Date and ending on the Restated Maturity Date;
 - d. principal under the Restated Credit Facility Documents shall be payable in quarterly installments, set at 1/40th of the outstanding balance on the Effective Date, beginning on the date that is two (2) years after the Effective Date and ending on the Restated Maturity Date; *provided*, that the principal amounts payable under the Restated Credit Facility Documents shall be reduced, on a pro rata basis, by an amount equal to the Excess Cash and Investments, if any, that are remitted to JPM under the Excess Cash Sweep;
 - e. interest under the Restated Credit Facility Documents shall be payable in quarterly installments at the applicable existing rates in the Prepetition Debt and Security Documents, beginning on the date that is three (3) months after the Effective Date and ending on the Restated Maturity Date;

- f. all of the obligations of Reorganized BSA under the Restated Debt and Security Documents shall be secured by first-priority liens on and security interests in all of the assets of Reorganized BSA;
- g. all of the obligations of Reorganized BSA under the Restated Debt and Security Documents shall be guaranteed by Arrow; and
- beginning on December 31 of the calendar year that is two (2) years after h. the Effective Date and continuing on December 31 of each successive calendar year until December 31 of the calendar year that is immediately prior to the calendar year of the Restated Maturity Date, Reorganized BSA shall remit to JPM, as soon as reasonably practicable but in no case later than thirty (30) days of such date, twenty-five percent (25%) of the Excess Cash and Investments in excess of \$75,000,000, if any, as of such date, measured on a pro forma basis after having given effect to the principal payment, if any, due on February 15 of the following year under the BSA Settlement Trust Note, if applicable (the "Excess Cash Sweep"), and JPM shall apply any such amounts on a pro rata basis to the unpaid principal balances under the Restated Debt and Security Documents. For the avoidance of doubt, no payments shall be made on account of the Excess Cash Sweep until the last Distribution is made on account of Allowed General Unsecured Claims.
- 2. Except as provided for in an Insurance Settlement Agreement, neither any provision of the Plan nor the occurrence of the Effective Date shall alter, amend, or otherwise impair the rights and obligations of the Debtors, Reorganized BSA, JPM, or any applicable Insurance Company holding one or more letters of credit issued by JPM to secure obligations arising under one or more BSA Insurance Policies. Without limiting the foregoing, nothing in the Plan or the Confirmation Order shall preclude any such Insurance Company from exercising any applicable rights on any such letter of credit issued, or other security provided, for the benefit of the Insurance Company in accordance with the terms and conditions of the documents governing such letter of credit or other security, or applying amounts therefrom to any Claim secured by such letter of credit or other security, and the Debtors, Reorganized BSA, and JPM reserve any and all rights with respect to such Insurance Company's exercise of any applicable rights.

22. Foundation Loan

On the Effective Date, the Foundation Loan Agreement and any applicable collateral and other loan documents governing the Foundation Loan shall be executed and delivered, and Reorganized BSA shall be authorized to execute, deliver and enter into, the Foundation Loan Agreement and related documentation governing the Foundation Loan without the need for any further corporate action or any further notice to or order of the Bankruptcy Court.

As of the Effective Date, upon the granting of Liens in accordance with the Foundation Loan Agreement and any applicable collateral and other loan documents governing the Foundation Loan, all of the Liens and security interests granted thereunder (a) shall be deemed to have been

granted, (b) shall be legal, binding, automatically perfected, non-avoidable, and enforceable Liens on, and security interests in, the applicable collateral as of the Effective Date in accordance with the respective terms of the Foundation Loan Agreement and related documentation, subject to the Liens and security interests set forth in the Restated Debt and Security Documents, as permitted under the Foundation Loan Agreement and related documentation. All Liens and security interests granted pursuant to the Foundation Loan Agreement and related documentation shall be (i) valid, binding, perfected, and enforceable Liens and security interests in the personal and property described in and subject to such documents, with the priorities established in respect thereof under applicable non-bankruptcy law; (ii) granted in good faith and deemed not to constitute a fraudulent conveyance or fraudulent transfer; and (c) not otherwise subject to avoidance, recharacterization, or subordination (whether equitable, contractual or otherwise) under any applicable law. The Debtors, Reorganized BSA, Arrow WV, Inc., and the Foundation are authorized to make, and to the extent contemplated by the Foundation Loan Agreement and related documentation, the Debtors, Reorganized BSA, Arrow WV, Inc. will make, all filings and recordings, and obtain all governmental approvals and consents necessary to establish, attach and perfect such Liens and security interests under any applicable law (it being understood that perfection shall occur automatically by virtue of the entry of the Confirmation Order and any such filings, recordings, approvals, and consents shall not be required), and will thereafter cooperate to make all other filings and recordings that otherwise would be necessary under applicable law to give notice of such Liens and security interest to third parties.

23. BSA Settlement Trust Note

On the Effective Date, Reorganized BSA shall execute, issue and deliver the BSA Settlement Trust Note to the Settlement Trust and execute and deliver any related documentation governing the BSA Settlement Trust Note, including any related security agreement, without the need for any further corporate action or any further notice to or order of the Bankruptcy Court. The BSA Settlement Trust Note will commence on the Effective Date and will be due ninety-one (91) days after the date that is ten (10) years after the Effective Date and shall bear interest from the Effective Date at a rate of 5.5% per annum, payable semi-annually, subject to a payment-inkind election for the eighteen (18) months immediately following the Effective Date. The obligations of Reorganized BSA under the BSA Settlement Trust Note shall be secured by secondpriority liens on and security interests in inventory, accounts receivable (except the Arrow Intercompany Note), Cash and the Headquarters. Principal under the BSA Settlement Trust Note shall be payable in annual installments due on February 15 of each year during the term of the BSA Settlement Trust Note, commencing on February 15 of the second year following the Effective Date. Such annual principal payments shall be equal to the sum of the following calculation: (a) \$4,500,000; plus (b) \$3.50 multiplied by the aggregate number of Youth Members as of December 31 of the preceding year up to the forecasted number of Youth Members for such year as set forth in the Debtors' five-year business plan; plus (c) \$50 multiplied by the aggregate number of High Adventure Base Participants during the preceding calendar year; plus (d) \$50 multiplied by the aggregate number of Youth Members in excess of the forecasted number of Youth Members for such year, excluding the portion of the excess that is comprised of members under the ScoutReach program, as set forth in the Debtors' five-year business plan; plus (e) \$150 multiplied by the aggregate number of High Adventure Base Participants, excluding those attending events with a registration fee of less than \$300 (e.g., for non-typical High Adventure Base activities), in excess of the forecasted number of High Adventure Base Participants for such

year as set forth in the Debtors' five-year business plan. The forecasted numbers of Youth Members and High Adventure Base Participants referenced in clauses (b), (d) and (e) of the foregoing sentence are included in the Financial Projections attached to the Disclosure Statement. The forecast for years after 2025 shall be deemed to be the forecast for calendar year 2025. The BSA Settlement Trust Note may be prepaid at any time without penalty.

24. *DST*

The DST shall be established on the Effective Date in accordance with the DST Agreement. The purposes of the DST shall be to: (1) issue the DST Note to the Settlement Trust as of the Effective Date; (2) collect, manage and invest Cash contributed by Local Councils on a monthly basis to an account (and any replacement thereof) owned by the DST in accordance with the DST Note Mechanics; and (3) make annual payments (a) to the Pension Plan or (b) toward principal and interest on the DST Note, as determined in accordance with the DST Note Mechanics and the DST Agreement. In the event of a conflict between the terms or provisions of the Plan and the DST Agreement, the terms of the Plan shall control.

25. Pension Plan

No provision contained in the Plan, Confirmation Order, the Bankruptcy Code (including section 1141 of the Bankruptcy Code), or any other document filed or order entered in the Chapter 11 Cases shall be construed to exculpate, discharge, release or relieve the Debtors, the Local Councils, or any other party, in any capacity, from any liability or responsibility to any Person with respect to the Pension Plan under any law, governmental policy, or regulatory provision. The Pension Plan shall not be enjoined or precluded from enforcing any such liability or responsibility as a result of any of the provisions of the Plan (including those provisions providing for exculpation, satisfaction, release and discharge of Claims against the Debtors), the Confirmation Order, the Bankruptcy Code (including section 1141 of the Bankruptcy Code), or any other document filed or order entered in the Chapter 11 Cases. The Settlement Trust shall not have any liability to any Person on account of the Pension Plan, including liability as a member of a "Controlled Group" as defined in 29 U.S.C. § 1301(a)(14)(A) or on any other basis whatsoever.

As of the Effective Date, Reorganized BSA shall assume and continue the Pension Plan to the extent of its obligations under the Pension Plan and applicable law, including, as applicable, (1) satisfaction of the minimum funding requirements under 26 U.S.C. §§ 412 and 430 and 29 U.S.C. §§ 1082 and 1083, (2) payment of all required Pension Benefit Guaranty Corporation premiums in accordance with 29 U.S.C. §§ 1306 and 1307, and (3) administration of the Pension Plan in all material respects in accordance with the applicable provisions of the Employee Retirement Income Security Act of 1974, as amended, 29 U.S.C. §§ 1301 *et seq.*, and the Internal Revenue Code. Notwithstanding the foregoing, Reorganized BSA reserves all of its rights under the Pension Plan. All Proofs of Claim filed by the Pension Benefit Guaranty Corporation with respect to the Pension Plan shall be deemed withdrawn on the Effective Date.

26. Single Satisfaction of Allowed General Unsecured Claims

In no event shall any holder of an Allowed General Unsecured Claim recover more than the full amount of its Allowed General Unsecured Claim from the Core Value Cash Pool, and to the extent that the holder of an Allowed General Unsecured Claim has received, or in the future receives, payment on account of such Allowed General Unsecured Claim from a party that is not a Debtor or Reorganized BSA, such holder shall repay, return, or deliver to the Core Value Cash Pool any Distribution held by or transferred to such holder to the extent the holder's total recovery on account of its Allowed General Unsecured Claim from the third party and from the Core Value Cash Pool exceeds the amount of such holder's Allowed General Unsecured Claim.

27. Exemption from Certain Transfer Taxes and Recording Fees

To the maximum extent permitted pursuant to section 1146(a) of the Bankruptcy Code and applicable law, any transfers of property pursuant to the Plan, including any transfers to the Settlement Trust by the Debtors, the Local Councils, the Contributing Chartered Organizations, and the Settling Insurance Companies, and payments by Reorganized BSA to or from the Core Value Cash Pool, shall not be taxed under any law imposing a stamp tax or similar tax.

28. Non-Monetary Commitments

The Debtors shall take the following actions to promote healing and reconciliation and to continue the Debtors' efforts to prevent Abuse from occurring in Scouting in the future:

- a. The Debtors shall form a committee (the "<u>Child Protection Committee</u>") of members from the BSA, Local Councils, the Tort Claimants' Committee, and the Coalition (including survivors). The functions of the Child Protection Committee include the following:
 - (i) No later than six months after the Effective Date, the BSA will present to the Committee on the BSA's current Youth Protection Program (the "Youth Protection Program"). The BSA will report to the Child Protection Committee regarding the Youth Protection Program and any changes thereto on an annual basis for a period of three years following the Effective Date.
 - (ii) Following that presentation, the BSA and Child Protection Committee will work with an entity engaged by the BSA that is selected with the consultation of the Child Protection Committee that is not currently affiliated with the BSA to evaluate the Youth Protection Program (the "Evaluating Entity"). The Evaluating Entity will have expertise in the prevention of youth sexual abuse.
 - (A) Any evaluation will be comprehensive in nature and include input from current BSA volunteers and professionals, survivors of sexual abuse while involved with Scouting, the members of the Child Protection Committee, and the Evaluating Entity.
 - (B) The Evaluating Entity will report to the Child Protection Committee assessing the current Youth Protection Program and make specific recommendations for reasonable

- improvements to the Youth Protection Program that may include mechanisms for the elimination of abuse and accurate and annual reporting regarding the results of the Youth Protection Program, including confirmed instances of sexual abuse that is made available to the public (the "Prospective Reporting").
- (C) The BSA will engage with the Evaluating Entity, and the Child Protection Committee, and will take appropriate steps as necessary to improve the Program. Changes to the Youth Protection Program will be reported on the BSA's Youth Protection Program website and training will be reasonably adjusted to reflect changes.
- (iii) The BSA will propose and the Child Protection Committee will consider a protocol for the review and publication of information in the Volunteer Screening Database and the Prospective Reporting, which will take into account factors including: (i) the desire to make public credibly identified perpetrators of sexual abuse in Scouting; (ii) adequate protections for survivor identities; (iii) consideration regarding the protection of third parties, including survivor family members and volunteers; (iv) a notification process regarding any publication; (v) issues related to privacy and liability related to publication; and (vi) the potential appointment or retention of an appropriate neutral party to supervise the evaluation and review of the Volunteer Screening Database (the "Neutral Supervisor"). If the BSA and Child Protection Committee are unable to reach an agreement on the above protocol, the Neutral Supervisor shall mediate the dispute to resolution. In accordance with the process outlined above, information from the Volunteer Screening Database and Prospective Reporting shall be published annually after agreement among the parties or determination by the Neutral Supervisor.
- (iv) After consultation and recommendations from the Evaluating Entity, the Child Protection Committee may propose and the BSA will in good faith consider other issues relating to child protection, including: (i) special BSA Scouting programs for survivors; and (ii) participation and leadership in a comprehensive reporting program to include other youth-serving organizations.
- (v) The BSA will engage with the Child Protection Committee and consider all appropriate measures proposed by the Child Protection Committee to improve transparency and accountability with respect to any future instances of sexual abuse, including the dissemination of information relating to abuse statistics, consistent with practices

of other youth-serving organizations, including what information may be publically available on the BSA's website.

I. <u>Vesting of Assets in the Reorganized BSA</u>

In accordance with <u>Article X.A</u> of the Plan, and except as explicitly provided in the Plan (including with respect to the Core Value Cash Pool and the Restated Debt and Security Documents), on the Effective Date, pursuant to sections 1141(b) and 1141(c) of the Bankruptcy Code, all property comprising the Estates, other than the BSA Trust Contributions, shall vest in each respective Reorganized Debtor free and clear of all Liens, Claims, interests, charges, other Encumbrances and liabilities of any kind unless expressly provided by the Plan or the Confirmation Order. On and after the Effective Date, each Reorganized BSA may continue is operations and may use, acquire, or dispose of property, and compromise or settle any Claims, Interests, or Causes of Action without supervision or approval of the Bankruptcy Court and free of any restrictions of the Bankruptcy Code or the Bankruptcy Rules.

J. Retention of Certain Causes of Action

In accordance with section 1123(b)(3) of the Bankruptcy Code and Article XI.B of the Plan, subject to the transfer of the Debtors' Settlement Trust Causes of Action to the Settlement Trust under Article IV.D of the Plan and the Debtors' and their Estates' Release of certain Estate Causes of Action under Article X.J of the Plan, all Causes of Action that a Debtor may hold against any Person shall vest in Reorganized BSA on the Effective Date. Thereafter, subject to Article IV.D and Article X.J of the Plan, Reorganized BSA shall have the exclusive right, authority, and discretion to determine and to initiate, file, prosecute, enforce, abandon, settle, compromise, release, withdraw, or litigate to judgment any such Causes of Action, whether arising before or after the Petition Date, and to decline to do any of the foregoing without the consent or approval of any third party or further notice to or action, order, or approval of the Bankruptcy Court. No Person may rely on the absence of a specific reference in the Plan or the Disclosure Statement to any specific Cause of Action as any indication that the Debtors or Reorganized BSA, as applicable, will not pursue any and all available Causes of Action. The Debtors or Reorganized BSA, as applicable, expressly reserve all rights to prosecute any and all Causes of Action against any Person, except as otherwise expressly provided in the Plan, and, therefore, no preclusion doctrine, including the doctrines of res judicata, collateral estoppel, issue preclusion, claim preclusion, estoppel (judicial, equitable or otherwise) or laches, shall apply to any Cause of Action upon, after, or as a consequence of Confirmation or the occurrence of the Effective Date.

K. Compensation and Benefits Programs

Other than those Compensation and Benefits Programs assumed by the Debtors prior to entry of the Confirmation Order, if any, all of the Compensation and Benefits Programs entered into before the Petition Date and not since terminated shall be deemed to be, and shall be treated as though they are, Executory Contracts under the Plan. Entry of the Confirmation Order will constitute the Bankruptcy Court's approval of Reorganized BSA's assumption and continued maintenance and sponsorship of each of such Compensation and Benefits Plan under sections 365 and 1123 of the Bankruptcy Code, and the Debtors' and Reorganized BSA's obligations under the Compensation and Benefits Programs shall survive and remain unaffected by entry of the

Confirmation Order and be fulfilled in the ordinary course of the Debtors' and Reorganized BSA's non-profit operations. Compensation and Benefits Programs assumed by the Debtors prior to entry of the Confirmation Order shall continue to be fulfilled in the ordinary course of the Debtors' non-profit operations from and after the date of any order of the Bankruptcy Court authorizing the assumption of such Compensation and Benefits Program. All Claims filed on account of an amounts asserted to be owed under Compensation and Benefits Programs shall be deemed satisfied and expunged from the Claims Register as of the Effective Date without any further notice to or action, order, or approval of the Bankruptcy Court.

L. Restoration Plan and Deferred Compensation Plan

On the Effective Date the Restoration Plan and the Deferred Compensation Plan shall be terminated and, to the extent applicable, shall be deemed rejected by Reorganized BSA pursuant to section 365 of the Bankruptcy Code and <u>Article VI</u> of the Plan. Claims arising from the Debtors' rejection of the Restoration Plan and the Deferred Compensation Plan shall be treated as General Unsecured Claims hereunder. Holders of Allowed Claims arising from such rejection shall be entitled to a recovery from the Core Value Cash Pool in accordance with the applicable terms of the Plan.

M. Workers' Compensation Programs

As of the Effective Date, the Debtors and the Reorganized BSA shall continue to honor their obligations under: (a) all applicable workers' compensation laws in all applicable states; and (b) the Workers' Compensation Program. All Proofs of Claims on account of the Workers' Compensation Program shall be deemed withdrawn automatically and without any further notice to or action, order, or approval of the Bankruptcy Court; *provided, however*, that nothing in the Plan shall limit, diminish, or otherwise alter the Debtors' or Reorganized BSA's defenses, Causes of Action, or other rights under applicable non-bankruptcy law with respect to the Workers' Compensation Programs; *provided further, however*, that nothing in the Plan shall be deemed to impose any obligations on the Debtors or their Insurance Companies in addition to what is provided for under the terms of the Workers' Compensation Programs and applicable state law.

N. <u>Treatment of Executory Contracts and Unexpired Leases</u>

1. Assumption and Rejection of Executory Contracts and Unexpired Leases

As set forth in <u>Article VI</u> of the Plan, on the Effective Date, except as otherwise provided in the Plan, all Executory Contracts and Unexpired Leases shall be deemed assumed by Reorganized BSA without the need for any further notice to or action, order, or approval of the Bankruptcy Court under sections 365 or 1123 of the Bankruptcy Code, except for Executory Contracts or Unexpired Leases:

- a. that are identified on the Rejected Contracts and Unexpired Leases Schedule;
- b. that previously expired or terminated pursuant to their terms;

- c. that the Debtors have previously assumed or rejected pursuant to a Final Order of the Bankruptcy Court;
- d. that are the subject of a motion to reject that remains pending as of the Effective Date;
- e. as to which the effective date of rejection will occur (or is requested by the Debtors to occur) after the Effective Date; or
- f. as to which the Debtors or Reorganized BSA, as applicable, determine, in the exercise of their reasonable business judgment, that the Cure Amount, as determined by a Final Order or as otherwise finally resolved, would render assumption of such Executory Contract or Unexpired Lease unfavorable to Debtors or Reorganized BSA;

provided that the Debtors reserve the right to seek enforcement of an assumed or assumed and assigned Executory Contract or Unexpired Lease following the Confirmation Date, including seeking an order of the Bankruptcy Court rejecting such Executory Contract or Unexpired Lease for cause.

Entry of the Confirmation Order shall constitute an order of the Bankruptcy Court approving the assumption or rejection, as applicable, of Executory Contracts or Unexpired Leases pursuant to the Plan, pursuant to sections 365 and 1123 of the Bankruptcy Code. Except as otherwise set forth in the Plan, the assumption or rejection of an Executory Contract or Unexpired Lease pursuant to the Plan shall be effective as of the Effective Date; *provided*, that the rejection of an Unexpired Lease shall be effective as of the later of: (a) the Effective Date; and (b) the date on which the leased premises are unconditionally surrendered to the non-Debtor counterparty to the rejected Unexpired Lease. Reorganized BSA is authorized to abandon any De Minimis Assets at or on the premises subject to an Unexpired Lease that is rejected pursuant to the Plan, and the non-Debtor counterparty to such Unexpired Lease may dispose of any such De Minimis Assets remaining at or on the leased premises on the applicable lease rejection date.

Each Executory Contract or Unexpired Lease assumed pursuant to the Plan or a Final Order of the Bankruptcy Court shall re-vest in and be fully enforceable by Reorganized BSA in accordance with its terms, except as such terms may have been modified by the provisions of the Plan, the Confirmation Order, or any Final Order of the Bankruptcy Court authorizing and providing for its assumption. Any motions to assume Executory Contracts or Unexpired Leases pending on the Effective Date shall be subject to approval by a Final Order on or after the Effective Date but may be withdrawn, settled, or otherwise prosecuted by Reorganized BSA.

Any monetary defaults under each Executory Contract and Unexpired Lease to be assumed pursuant to the Plan shall be satisfied, pursuant to section 365(b)(1) of the Bankruptcy Code, by payment of the Cure Amount in Cash on the Effective Date or in the ordinary course of the Debtors' or Reorganized BSA's non-profit operations, subject to the limitation described in the Plan.

Except as otherwise provided in the Plan, the Debtors shall, on or before the date of filing of the Plan Supplement, cause Cure and Assumption Notices to be served on affected

counterparties to Executory Contracts and Unexpired Leases to be assumed pursuant to the Plan. Any objection by a non-Debtor counterparty to an Executory Contract or Unexpired Lease to the assumption, assumption and assignment, the related Cure Amount, or adequate assurance, must be filed, served, and actually received by the Debtors on or prior to the deadline for filing objections to the Plan (or such later date as may be provided in the applicable Cure and Assumption Notice); provided, that each counterparty to an Executory Contract or Unexpired Lease (a) that the Debtors later determine to assume or (b) as to which the Debtors modify the applicable Cure Amount, must object to the assumption or Cure Amount, as applicable, by the earlier of (i) fourteen (14) days after the Debtors serve such counterparty with corresponding Cure and Assumption Notice; and (ii) the Confirmation Hearing. Any counterparty to an Executory Contract or Unexpired Lease that fails to timely object to the proposed assumption of any Executory Contract or Unexpired Lease shall be forever barred, estopped, and enjoined from contesting the Debtors' assumption of the applicable Executory Contract or Unexpired Lease and from requesting payment of a Cure Amount that differs from the amounts paid or proposed to be paid by the Debtors or Reorganized BSA, in each case without the need for any objection by the Debtors or Reorganized BSA or any further notice to or action, order, or approval of the Bankruptcy Court. Reorganized BSA may settle any dispute regarding a Cure Amount without any further notice to or action, order, or approval of the Bankruptcy Court.

To the maximum extent permitted by law, to the extent any provision in any Executory Contract or Unexpired Lease assumed, or assumed and assigned, pursuant to the Plan restricts or prevents, or purports to restrict or prevent, or is breached or would be deemed breached by, the assumption or assumption and assignment of such Executory Contract or Unexpired Lease (including any change of control or similar provision), then such provision shall be deemed preempted and modified such that neither the Debtors' assumption or assumption and assignment of the Executory Contract or Unexpired Lease nor any of the transactions contemplated by the Plan shall entitle the non-debtor counterparty to terminate or modify such Executory Contract or Unexpired Lease or to exercise any other purported default-related rights thereunder.

The Debtors' assumption or assumption and assignment of any Executory Contract or Unexpired Lease pursuant to the Plan or otherwise, and payment of any applicable Cure Amount in accordance with the procedures set forth in Article VI.C of the Plan, shall result in the full release and satisfaction of any Claims or defaults, whether monetary or nonmonetary, including defaults of provisions restricting the change in control or ownership interest composition or other bankruptcy-related defaults, arising under any assumed, or assumed and assigned, Executory Contract or Unexpired Lease at any time prior to the effective date of assumption. Any and all Proofs of Claim based upon Executory Contracts or Unexpired Leases that have been assumed in the Chapter 11 Cases, including pursuant to the Confirmation Order, shall be deemed Disallowed and expunged as of the later of: (a) the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such assumption; (b) the effective date of such assumption; or (c) the Effective Date, in each case without the need for any objection by the Debtors or Reorganized BSA or any further notice to or action, order, or approval of the Bankruptcy Court.

In the event of a timely filed objection regarding: (1) a Cure Amount; (2) the ability of Reorganized BSA or any assignee to provide adequate assurance of future performance within the meaning of section 365 of the Bankruptcy Code under the Executory Contract or Unexpired Lease

to be assumed; or (3) any other matter pertaining to assumption or the requirements of section 365(b)(1) of the Bankruptcy Code, such dispute shall be resolved by a Final Order of the Bankruptcy Court (which may be the Confirmation Order) or as may be agreed upon by the Debtors or Reorganized BSA, as applicable, and the counterparty to the Executory Contract or Unexpired Lease. The Debtors or Reorganized BSA, applicable, shall pay the applicable Cure Amount as soon as reasonably practicable after entry of a Final Order resolving such dispute and approving such assumption, or as may otherwise be agreed upon by the Debtors or Reorganized BSA, as applicable, and the counterparty to the Executory Contract or Unexpired Lease. To the extent that a dispute regarding the applicable Cure Amount is resolved or determined unfavorably to the Debtors, the Debtors may, in their discretion, reject the applicable Executory Contract or Unexpired Lease after such determination, which rejection shall supersede, nullify, and render of no force or effect any earlier assumption or assumption and assignment. Under no circumstances shall the status of payment of a Cure Amount required by section 365(b)(1) of the Bankruptcy Code following the entry of a Final Order resolving the dispute and approving the assumption prevent or delay implementation of the Plan or the occurrence of the Effective Date.

2. Rejection Damages Claims

Unless otherwise provided by a Final Order of the Bankruptcy Court, all Proofs of Claim for Rejection Damages Claims, if any, shall be filed within thirty (30) days after the latest to occur of: (1) the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection; (2) the effective date of the rejection of such Executory Contract or Unexpired Lease; or (3) the Effective Date (as applicable, the "Rejection Damages Bar Date"). Claims arising from the rejection of an Executory Contract or an Unexpired Lease shall be classified as General Unsecured Claims and subject to the provisions of Article VII of the Plan and the applicable provisions of the Bankruptcy Code and the Bankruptcy Rules. Any holder of a Rejection Damages Claim that is required to file a Proof of Claim in accordance with Article VI.B of the Plan but fails to do so on or before the Rejection Damages Bar Date shall not be treated as a creditor with respect to such Claim for the purposes of voting or Distributions, and such Rejection Damages Claim shall be automatically Disallowed, forever barred from assertion, and unenforceable against the Debtors, their Estates, Reorganized BSA, or its or their respective property, whether by setoff, recoupment, or otherwise, without the need for any objection by the Debtors or Reorganized BSA or further notice to, or action, order, or approval of the Bankruptcy Court, and such Rejection Damages Claim shall be deemed fully satisfied, released, and discharged.

3. Contracts and Leases Entered into After the Petition Date

Contracts and leases entered into after the Petition Date by the BSA, including any Executory Contracts and Unexpired Leases assumed by BSA, will be performed by the BSA or Reorganized BSA in the ordinary course of its charitable non-profit operations. Accordingly, such contracts and leases (including any assumed Executory Contract and Unexpired Leases) shall survive and remain unaffected by entry of the Confirmation Order.

4. Insurance Policies

Notwithstanding anything to the contrary herein, all Insurance Policies issued or entered into prior to the Petition Date shall not be considered Executory Contracts and shall neither be assumed nor rejected by the Debtors; provided, however, that to the extent any Insurance Policy is determined to be an Executory Contract, then, subject to Article IV.V of the Plan, and notwithstanding anything contained in the Plan to the contrary, the Plan will constitute a motion to assume such Insurance Policy and pay all future obligations, if any, in respect thereof and, subject to the occurrence of the Effective Date, the entry of the Confirmation Order will constitute approval of such assumption pursuant to section 365(a) of the Bankruptcy Code and a finding by the Bankruptcy Court that each such assumption is in the best interests of the Debtors, their respective Estates and all parties in interest. Unless otherwise determined by the Bankruptcy Court pursuant to a Final Order or agreed by the parties thereto prior to the Effective Date, no payments are required to cure any defaults of any Debtor existing as of the Confirmation Date with respect to any Insurance Policy; and prior payments for premiums or other charges made prior to the Petition Date under or with respect to any Insurance Policy shall be indefeasible. Moreover, as of the Effective Date, all payments of premiums or other charges made by the Debtors on or after the Petition Date under or with respect to any Insurance Policy shall be deemed to have been authorized, approved, and ratified in all respects without any requirement of further action by the Bankruptcy Court. Notwithstanding anything to the contrary contained herein, Confirmation shall not discharge, impair or otherwise modify any obligations assumed by the foregoing assumption, and each such obligation shall be deemed and treated as an Executory Contract that has been assumed by the Debtors under the Plan as to which no Proof of Claim need be filed.

Notwithstanding anything to the contrary contained in the Plan, entry of the Confirmation Order shall not discharge, impair, or otherwise modify any indemnity obligations assumed as a result of the foregoing assumption of the Insurance Policies that are D&O Liability Insurance Policies (and related documents), and each such indemnity obligations will be deemed and treated as an Executory Contract that has been assumed by the Reorganized Debtors under the Plan as to which no Proof of Claim need be filed.

Other than the permissibility of the Insurance Assignment, or as otherwise provided in the Bankruptcy Code, applicable law, the findings made by the Bankruptcy Court in the Confirmation Order or the findings made by the District Court in the Affirmation Order, the rights and obligations of the parties under the Insurance Policies, including the question of whether any breach has occurred, shall be determined under applicable law.

5. Gift Annuity Agreements and Life-Income Agreements

The Gift Annuity Agreements and Life-Income Agreements shall be deemed to be, and shall be treated as though they are, Executory Contracts under the Plan, and entry of the Confirmation Order will constitute the Bankruptcy Court's approval of the Debtors' assumption of each of such Executory Contract.

6. Modifications, Amendments, Supplements, Restatements, or Other Agreements

Unless otherwise provided in the Plan, each Executory Contract or Unexpired Lease that is assumed shall include all modifications, amendments, supplements, restatements, or other agreements that in any manner affect such Executory Contract or Unexpired Lease, and Executory Contracts and Unexpired Leases related thereto, if any, including easements, licenses, permits, rights, privileges, immunities, options, rights of first refusal, and any other interests, unless the Debtors reject or repudiate any of the foregoing agreements. Modifications, amendments, and supplements to, or restatements of, prepetition Executory Contracts and Unexpired Leases that have been executed by the Debtors during the Chapter 11 Cases shall not be deemed to alter the prepetition nature of the Executory Contract or Unexpired Lease, or the validity, priority, or amount of any Claims that may arise in connection therewith.

7. Reservation of Rights

Neither the inclusion of any Executory Contract or Unexpired Lease on the Schedules, a Cure and Assumption Notice, or the Rejected Executory contracts and Unexpired Leases Schedule, nor anything contained in any Plan Document, shall constitute an admission by the Debtors that a contract or lease is in fact an Executory Contract or Unexpired Lease or that Reorganized BSA has any liability thereunder. If there is a dispute as of the Confirmation Date regarding whether a contract or lease is or was executory or unexpired at the time of assumption, the Debtors, or, after the Effective Date, Reorganized BSA, shall have thirty (30) days following entry of a Final Order resolving such dispute to alter their treatment of such contract or lease, including by rejecting such contract or lease *nunc pro tunc* to the Confirmation Date.

O. <u>Provisions Governing Distributions</u>

1. Applicability

None of the terms or provision of <u>Article VII</u> of the Plan shall apply to Abuse Claims, which shall be exclusively processed, liquidated and paid by the Settlement Trust in accordance with the Settlement Trust Documents.

2. Distributions Generally

The Disbursing Agent shall make all Distributions to appropriate holders of Allowed Claims in accordance with the terms of the Plan.

3. Distributions on Account of Certain Claims Allowed as of the Effective Date

Except as otherwise provided in the Plan, on or as soon as practicable after the Effective Date, the Disbursing Agent shall make Distributions in Cash in amounts equal to all Allowed Administrative Expense Claims, Allowed Priority Tax Claims, Allowed Other Priority Claims, Allowed Other Secured Claims, and Allowed Convenience Claims.

4. Distributions on Account of Allowed General Unsecured Claims

On each Distribution Date, the Disbursing Agent shall Distribute to each holder of an Allowed General Unsecured Claim an amount equal to such holder's Pro Rata Share of (1) the total balance of the Core Value Cash Pool as of such date, less (2) the balance of the Disputed Claims Reserve.

5. Distributions on Account of Disputed Claims Allowed After the Effective Date

Distributions on account of any Disputed Claim shall be made to the extent such Claim is Allowed in accordance with the provisions of <u>Article VIII</u> of the Plan. Except as otherwise provided in the Plan, the Confirmation Order, another order of the Bankruptcy Court, or as agreed to by the relevant parties, Distributions under the Plan on account of Disputed Claims that become Allowed after the Effective Date shall be made as soon as practicable after the Disputed Claim becomes an Allowed Claim.

6. Rights and Powers of Disbursing Agent

The Disbursing Agent shall make all Distributions to the appropriate holders of Allowed Claims in accordance with the terms of the Plan, including <u>Article VII</u> of the Plan. Except as otherwise ordered by the Bankruptcy Court, the Disbursing Agent shall not be required to give any bond or surety or other security for the performance of its duties.

The Disbursing Agent shall be empowered to: (a) effect all actions and execute all agreements, instruments, and other documents necessary to perform its duties under the Plan; (b) make all Distributions contemplated hereby; (c) employ professionals to represent it with respect to its responsibilities; and (d) exercise such other powers as may be vested in the Disbursing Agent by order of the Bankruptcy Court, pursuant to the Plan, or as deemed by the Disbursing Agent to be necessary and proper to implement the provisions hereof. The Disbursing Agent may request an expedited determination of taxes under section 505(b) of the Bankruptcy Code for all returns for all taxable periods through the date on which final Distributions are made.

7. Delivery of Distributions and Undeliverable or Unclaimed Distributions

(a) <u>Claims Record Date</u>. As of the close of business on the Claims Record Date, the various transfer registers for each of the Classes of Claims as maintained by the Debtors or their agents shall be deemed closed for purposes of determining whether a holder of such a Claim is a record holder entitled to a Distribution under the Plan, and there shall be no further changes in the record holders or the permitted designees with respect to such Claims. The Debtors or Reorganized BSA, as applicable, shall have no obligation to recognize any transfer or designation of such Claims occurring after the close of business on the Claims Record Date. With respect to payment of any Cure Amounts or assumption disputes, neither the Debtors nor Reorganized BSA shall have any obligation to recognize or deal with any party other than the non-Debtor party to the applicable Executory Contract or Unexpired Lease as of the close of business on the Claims Record Date, even if such non-Debtor party has sold, assigned, or otherwise transferred its Claim for a Cure Amount.

- (b) <u>Delivery of Distributions</u>. If a Person holds more than one Claim in any one Class, in the Disbursing Agent's sole discretion, all such Claims will be aggregated into one Claim and one Distribution will be made with respect to the aggregated Claim.
- otherwise provided in the Plan or agreed to by the relevant parties: (a) no partial payments and no partial Distributions shall be made with respect to a Disputed Claim until all such disputes in connection with such Disputed Claim have been resolved by settlement or Final Order; and (b) any Person that holds both an Allowed Claim and a Disputed Claim shall not receive any Distribution on account of the Allowed Claim unless and until all objections to the Disputed Claim have been resolved by settlement or Final Order or the Disputed Claims have been Allowed or expunged. Any Distributions arising from property Distributed to holders of Allowed Claims in a Class and paid to such holders under the Plan shall also be paid, in the applicable amounts, to any holder of a Disputed Claim in such Class that becomes an Allowed Claim after the date or dates that such Distributions were earlier paid to holders of Allowed Claims in such Class.

8. Undeliverable and Non-Negotiated Distributions

- (a) <u>Undeliverable Distributions</u>. If any Distribution to a holder of an Allowed Claim is returned to Reorganized BSA as undeliverable, no further Distributions shall be made to such holder unless and until Reorganized BSA is notified in writing of such holder's then-current address or other necessary information for delivery, at which time such previously undeliverable Distribution shall be made to such holder within ninety (90) days of receipt of such holder's then-current address or other necessary information; provided, however, that any such undeliverable Distribution shall be deemed unclaimed property under section 347(b) of the Bankruptcy Code at the expiration of 180 days after the date of the initial attempted Distribution. After such date, all unclaimed property or interests in property shall revert to Reorganized BSA automatically and without the need for any notice to or further order of the Bankruptcy Court (notwithstanding any applicable non-bankruptcy escheatment, abandoned, or unclaimed property laws to the contrary), and the right, title, and interest of any holder to such property or interest in property shall be discharged and forever barred; provided, that Distributions made from the Core Value Cash Pool and returned as undeliverable shall revert to the Core Value Cash Pool.
- (b) Non-Negotiated Distributions. If any Distribution to a holder of an Allowed Claim is not negotiated for a period of 180 days after the Distribution, then such Distribution shall be deemed unclaimed property under section 347(b) of the Bankruptcy Code and re-vest in Reorganized BSA or re-vest in the Core Value Cash Pool if such Distribution was made from the Core Value Cash Pool. After such date, all non-negotiated property or interests in property shall revert to Reorganized BSA automatically and without the need for any notice to or further order of the Bankruptcy Court (notwithstanding any applicable non-bankruptcy escheatment, abandoned, or unclaimed property laws to the contrary), and the right, title, and interest of any holder to such property or interest in property shall be discharged and forever barred.

9. Manner of Payment under the Plan

Except as otherwise specifically provided in the Plan, at the option of Reorganized BSA, any Cash payment to be made hereunder may be made by a check or wire transfer or as otherwise required or provided in applicable agreements or customary practices of Reorganized BSA.

10. Satisfaction of Claims

Except as otherwise specifically provided in the Plan, any Distributions to be made on account of Allowed Claims under the Plan shall be in complete and final satisfaction, settlement, and discharge of and exchange for such Allowed Claims.

11. Minimum Cash Distributions

Reorganized BSA shall not be required to make any Distribution of Cash less than twenty dollars (\$20) to any holder of an Allowed Claim; *provided, however*, that if any Distribution is not made pursuant to <u>Article VII.K</u> of the Plan, such Distribution shall be added to any subsequent Distribution to be made on behalf of the holder's Allowed Claim.

12. Postpetition Interest

Except as provided in the Cash Collateral Order or in the following sentence, interest shall not accrue on Impaired Claims; no holder of an Impaired Claim shall be entitled to interest accruing on or after the Petition Date on any such Impaired Claim, and interest shall not accrue or be paid on any Disputed Claim in respect of the period from the Petition Date to the date a Distribution is made thereon if and after such Disputed Claim becomes an Allowed Claim. Notwithstanding the foregoing, each holder of an Allowed General Unsecured Claim shall accrue interest on the Allowed amount of such Claim at the federal judgment rate applicable on the Effective Date; provided, that such interest shall be payable to each such holder only from the Core Value Cash Pool and only to the extent that the Core Value Cash Pool shall have been sufficient: (1) first, to satisfy the full amount of all Allowed General Unsecured Claims; and (2) second, on account of any Allowed Non-Abuse Litigation Claims that shall not have elected to be treated as an Allowed Convenience Claim under Article III.B.9 of the Plan, to satisfy any deficiency in payments of such Allowed Claims (a) from available insurance coverage, including Abuse Insurance Policies and Non-Abuse Insurance Policies, (b) from applicable proceeds of any Insurance Settlement Agreements, and (c) from co-liable non-debtors (if any) or their insurance coverage. Neither the Debtors nor Reorganized BSA shall have any independent obligation to pay interest for or on account of any Allowed General Unsecured Claims other than from the Core Value Cash Pool in accordance with the terms of Article VII.L of the Plan.

13. Setoffs

The Debtors and Reorganized BSA may, pursuant to the applicable provisions of the Bankruptcy Code, or applicable non-bankruptcy law, set off against any applicable Allowed Claim (before any Distribution is made on account of such Claim) any and all claims, rights, Causes of Action, debts or liabilities of any nature that the Debtors or Reorganized BSA may hold against the holder of such Allowed Claim; *provided*, *however*, that the failure to effect such a setoff shall not constitute a waiver or release of any such claims, rights, Causes of Action, debts or liabilities.

14. Claims Paid or Payable by Third Parties

- (a) <u>Claims Paid by Third Parties</u>. A Claim shall be reduced in full, and such Claim shall be Disallowed without an objection to such Claim having to be filed and without any further notice to or action, order, or approval of the Bankruptcy Court, to the extent that the holder of such Claim receives payment in full on account of such Claim from a party that is not a Debtor or Reorganized BSA. To the extent a holder of a Claim receives a Distribution on account of such Claim and receives payment from a party that is not a Debtor or Reorganized BSA on account of such Claim, such holder shall repay, return, or deliver any Distribution held by or transferred to such holder to Reorganized BSA to the extent the holder's total recovery on account of such Claim from the third party and under the Plan exceeds the amount of such Claim as of the date of any such Distribution under the Plan.
- (b) Non-Abuse Litigation Claims Payable from Insurance. Subject to Article IV.D.3 of the Plan, no Distributions under the Plan shall be made on account of any Allowed Non-Abuse Litigation Claim that is payable pursuant to an Insurance Policy until the holder of such Allowed Non-Abuse Litigation Claim has exhausted all remedies with respect to such insurance policy, including pursuing such insurance through litigation and obtaining entry of a final, non-appealable order. To the extent that one or more of the Insurance Companies satisfies in full or in part an Allowed Non-Abuse Litigation Claim, then immediately upon such satisfaction, the portion of the Claim so satisfied may be expunged from the Claims Register by the Notice and Claims Agent without an objection to such Claim having to be filed and without any further notice to or action, order, or approval of the Bankruptcy Court.

15. Compliance with Tax Requirements and Allocations

In connection with the Plan and all Distributions hereunder, the Disbursing Agent shall comply with all tax withholding and reporting requirements imposed on them by any federal, state or local taxing authority, and all Distributions pursuant to the Plan shall be subject to such withholding and reporting requirements. Notwithstanding any provision in the Plan to the contrary, the Disbursing Agent shall be authorized to take all actions necessary or appropriate to comply with such withholding and reporting requirements, including liquidating a portion of the Distribution to be made under the Plan to generate sufficient funds to pay applicable withholding taxes, withholding Distributions pending receipt of information necessary to facilitate such Distributions including tax certification forms, or establishing any other mechanisms it believes are reasonable and appropriate.

For tax purposes, Distributions in full or partial satisfaction of Allowed Claims shall be allocated first to the principal amount of Allowed Claims, with any excess allocated to unpaid interest that accrued on such Claim.

P. <u>Procedures for Resolving Contingent, Unliquidated, and Disputed Claims</u>

1. Applicability

All Disputed Claims against the Debtors, other than Administrative Expense Claims, shall be subject to the provisions of <u>Article VIII</u> of the Plan. All Administrative Expense Claims shall be determined and, if Allowed, paid in accordance with <u>Article II</u> of the Plan. None of the terms or provision of <u>Article VIII</u> of the Plan shall apply to Abuse Claims, which shall be exclusively processed, liquidated and paid by the Settlement Trust in accordance with the Settlement Trust Documents.

2. Allowance of Claims

After the Effective Date, Reorganized BSA shall have and retain any and all rights and defenses that the Debtors, or either of them, had with respect to any Claim immediately before the Effective Date. Except as expressly provided in the Plan or in any order entered in the Chapter 11 Cases before the Effective Date (including the Confirmation Order), no Claim shall become an Allowed Claim unless and until such Claim becomes Allowed by Final Order of the Bankruptcy Court or by agreement between the Debtors or Reorganized BSA, on the one hand, and the holder of such Claim, on the other.

3. Claims Administration Responsibilities

- (a) Except as otherwise expressly provided in the Plan, from and after the Effective Date, Reorganized BSA shall have the authority (1) to file, withdraw, or litigate to judgment objections to Claims; (2) to settle or compromise any Disputed Claim without any further notice to or action, order, or approval by the Bankruptcy Court; and (3) to administer and adjust the Claims Register to reflect any such settlements or compromises without any further notice to or action, order, or approval by the Bankruptcy Court.
- (b) Reorganized BSA shall consult with the Creditor Representative in connection with the reconciliation, settlement and administration of Convenience Claims, General Unsecured Claims and Non-Abuse Litigation Claims and shall use commercially reasonable efforts to resolve such Claims before the applicable Claims Objection Deadline.

4. Estimation of Claims

The Debtors (before the Effective Date) or Reorganized BSA (on and after the Effective Date) may at any time request that the Bankruptcy Court estimate any Disputed Claim pursuant to section 502(c) of the Bankruptcy Code regardless of whether an objection was previously filed with the Bankruptcy Court with respect to such Claim or whether the Bankruptcy Court has ruled on any such objection, and the Bankruptcy Court shall retain jurisdiction to estimate any Claim at any time during litigation concerning any objection to such Claim, including during the pendency of any appeal relating to any such objection. In the event that the Bankruptcy Court estimates any Disputed Claim, that estimated amount will constitute either the Allowed amount of such Claim or a maximum limitation on such Claim against any Person. If the estimated amount of a Claim constitutes a maximum limitation on such Claim, the Debtors (before the Effective Date) or Reorganized BSA (on and after the Effective Date) may elect to pursue any supplemental

proceedings to object to any ultimate Distribution on such Claim. All of the objection, estimation, settlement, and resolution procedures set forth in the Plan are cumulative and not necessarily exclusive of one another. Claims may be estimated and subsequently compromised, objected to, settled, withdrawn, or resolved by any mechanism approved by the Bankruptcy Court.

5. No Distributions Pending Allowance

No Distributions or other consideration shall be paid with respect to any Claim that is a Disputed Claim unless and until all objections to such Disputed Claim are resolved and such Disputed Claim becomes an Allowed Claim by Final Order of the Bankruptcy Court or agreement between the Debtors or Reorganized BSA, on the one hand, and the holder of such Claim, on the other.

6. Distributions After Allowance

To the extent that a Disputed Claim (or a portion thereof) becomes an Allowed Claim, Distributions (if any) shall be made to the holder of such Allowed Claim in accordance with the provisions of the Plan.

7. Disputed Claims Reserve

The provisions of <u>Article VIII.G</u> of the Plan apply only to the extent that any General Unsecured Claims remain Disputed as of any Distribution Date.

- (a) If any General Unsecured Claims remain Disputed as of any Distribution Date, the undistributed portion of the Core Value Cash Pool shall be held in a segregated account. Subject to definitive guidance from the IRS or a court of competent jurisdiction to the contrary, or the receipt of a determination from the IRS, the Disbursing Agent shall treat the Disputed Claims Reserve as a "disputed ownership fund" governed by Treasury Regulation section 1.468B-9 and, to the extent permitted by applicable law, report consistently with the foregoing for state and local income tax purposes. All parties (including the Debtors, Reorganized BSA, the Disbursing Agent, and holders of General Unsecured Claims) shall be required to report for tax purposes in a manner consistent with the foregoing. The Disputed Claims Reserve shall be responsible for payment, out of the assets of the Disputed Claims Reserve, of any taxes imposed on the Disputed Claims Reserve or its assets.
- (b) The Debtors or Reorganized BSA, as applicable, with the consent of the Creditor Representative, shall determine the amount of the Disputed Claims Reserve, if applicable, as of the initial Distribution Date, based on the least of: (a) the asserted amount of the Disputed General Unsecured Claims in the applicable Proofs of Claim; (b) the amount, if any, estimated by the Bankruptcy Court pursuant to (i) section 502(c) of the Bankruptcy Code or (ii) Article VIII.D of the Plan if, after the Effective Date, a motion is filed by Reorganized BSA to estimate such Claim; (c) the amount otherwise agreed to by the Debtors (or Reorganized BSA, if after the Effective Date) and the holders of such Disputed General Unsecured Claims; or (d) any amount otherwise approved by the Bankruptcy Court. Upon each Distribution Date, Reorganized BSA shall deposit into the Disputed Claims Reserve an amount of Cash equal to the amount sufficient to make the

Distributions to which holders of Disputed General Unsecured Claims would be entitled under the Plan as of the applicable Distribution Date if the Disputed General Unsecured Claims were Allowed Claims as of such date.

- (c) If a Disputed General Unsecured Claim becomes an Allowed Claim after the first Distribution Date, the Disbursing Agent shall, on the next Distribution Date after the Disputed General Unsecured Claim becomes an Allowed Claim (or, if the Disputed General Unsecured Claim becomes an Allowed Claim after the final Distribution Date, as soon as practicable after Allowance), Distribute to the holder of such Claim, exclusively from the Disputed Claims Reserve, the amount of Cash that such holder would have received in that Distribution and all prior Distributions (if any) if such holder's General Unsecured Claim had been Allowed as of the Effective Date, net of any allocable taxes imposed thereon or otherwise payable by the Disputed Claims Reserve.
- (d) If a Disputed Claim is Disallowed, in whole or in part, then on the Distribution Date next following the date of Disallowance, Cash shall be released from the Disputed Claims Reserve and placed in the Core Value Cash Pool, which Cash shall then be unreserved and unrestricted, and which shall be available for Distribution to holders of Allowed General Unsecured Claims.
- (e) If any assets remain in the Disputed Claims Reserve after all Disputed General Unsecured Claims have been resolved, such assets shall be placed in the Core Value Cash Pool and distributed Pro Rata to all holders of Allowed General Unsecured Claims on the next Distribution Date (or, if all Disputed General Unsecured Claims are resolved after the final Distribution Date, as soon as practicable thereafter).

8. Adjustment to Claims Register without Objection

Any duplicate Proof of Claim that has been paid or satisfied, or any Proof of Claim that is clearly marked as amended or superseded by a subsequently filed Proof of Claim that remains on the Claims Register, may be adjusted or expunged on the Claims Register by the Notice and Claims Agent at the direction of Reorganized BSA upon stipulation between the parties in interest without an objection having to be filed and without any further notice to or action, order, or approval of the Bankruptcy Court.

9. Time to File Objections to Claims

Any objections to Claims must be filed on or before the applicable Claims Objection Deadline, as such deadline may be extended from time to time. The expiration of the Claims Objection Deadline shall not limit or affect the Debtors' or Reorganized BSA's rights to dispute Claims asserted in the ordinary course of the Debtors or Reorganized BSA's non-profit operations other than through a Proof of Claim.

10. Treatment of Untimely Claims

Except as provided herein or otherwise agreed, any and all creditors that have filed Proofs of Claim after the applicable Bar Date shall not be treated as a creditor with respect to such Claim for the purposes of voting and distribution.

Q. <u>Discharges, Channeling Injunction, Releases, Exculpations and Injunctions; Survival of Indemnification and Exculpation Obligations</u>

1. Discharge

a. Discharge of the Debtors

Except as expressly provided in the Plan or the Confirmation Order, the treatment of Claims under the Plan shall be in exchange for, and in complete satisfaction, settlement, discharge, termination and release of, all Claims and Interests of any nature whatsoever against or in the Debtors or any of their assets or properties based upon any act, omission, transaction, occurrence, or other activity of any nature that occurred prior to the Effective Date, and, as of the Effective Date, each of the Debtors shall be deemed discharged and released, and each holder of a Claim or Interest and any successor, assign, and Affiliate of such holder shall be deemed to have forever waived, discharged and released each of the Debtors, to the fullest extent permitted by section 1141 of the Bankruptcy Code, of and from any and all Claims, Interests, rights and liabilities, and all debts of the kind specified in section 502 of the Bankruptcy Code, based upon any act, omission, transaction, occurrence, or other activity of any nature that occurred prior to the Effective Date, in each case whether or not (a) a Proof of Claim based upon such debt is filed or deemed filed under section 501 of the Bankruptcy Code, (b) a Claim based upon such debt is Allowed under section 502 of the Bankruptcy Code, (c) a Claim based upon such debt is or has been Disallowed by order of the Bankruptcy Court, or (d) the holder of a Claim based upon such debt is deemed to have accepted the Plan. Notwithstanding the foregoing, nothing in Article X.E of the Plan shall be construed to modify, reduce, impair or otherwise affect the ability of any holder of an Allowed Non-Abuse Litigation Claim to recover on account of such Allowed Claim in accordance with Article III.B.9 and Article IV.D.3 of the Plan.

b. Discharge Injunction

From and after the Effective Date, except as expressly provided in the Plan or the Confirmation Order, all holders of Claims or Interests of any nature whatsoever against or in the Debtors or any of their assets or properties based upon any act, omission, transaction, occurrence, or other activity of any nature that occurred prior to the Effective Date that are discharged pursuant to the terms of the Plan shall be precluded and permanently enjoined from taking any of the following actions on account of, or on the basis of, such discharged Claims and Interests: (a) commencing or continuing any action or other proceeding of any kind against the Debtors, Reorganized BSA, the Settlement Trust, or its or their respective property; (b) enforcing, attaching, collecting, or recovering by any manner or means of judgment, award, decree or other against the Debtors, Reorganized BSA, the Settlement Trust, or its or their respective property; (c) creating, perfecting or enforcing any Lien or Encumbrance of any kind against the Debtors, Reorganized BSA, the Settlement Trust, or its or their respective property; or (d) commencing or continuing any judicial or administrative proceeding, in any forum and in any place in the world, that does not comply with or is inconsistent with the provisions of the Plan or the Confirmation Order. The foregoing injunction shall extend to the successors and assigns of the Debtors (including Reorganized BSA) and its and their respective properties and interests in property. In accordance with the foregoing, except as expressly provided in the Plan or the Confirmation Order, the Confirmation Order shall be a judicial determination of discharge or termination of all Claims,

Interests and other debts and liabilities against or in the Debtors pursuant to sections 105, 524 and 1141 of the Bankruptcy Code, and such discharge shall void any judgment obtained against the Debtors at any time to the extent such judgment relates to a discharged Claim or Interest.

2. Channeling Injunction

a. Terms

- Notwithstanding anything to the contrary in the Plan, to preserve and promote the settlements contemplated by and provided for in the Plan, including the Abuse Claims Settlement, the Hartford Insurance Settlement, and the TCJC Settlement, and to supplement, where necessary, the injunctive effect of the Discharge as provided in sections 1141 and 524 of the Bankruptcy Code and as described in Article X of the Plan, pursuant to the exercise of the equitable jurisdiction and power of the Bankruptcy Court and the District Court under section 105(a) of the Bankruptcy Code, (a) the sole recourse of any holder of an Abuse Claim against a Protected Party on account of such Abuse Claim shall be to and against the Settlement Trust pursuant to the Settlement Trust Documents, and such holder shall have no right whatsoever at any time to assert such Abuse Claim against any Protected Party or any property or interest in property of any Protected Party, and (b) the sole recourse of any holder of a Post-1975 Chartered Organization Abuse Claim against a Limited Protected Party on account of such Post-1975 Chartered Organization Abuse Claim shall be to and against the Settlement Trust pursuant to the Settlement Trust Documents, and such holder shall have no right whatsoever at any time to assert such Post-1975 Chartered Organization Abuse Claim against any Limited Protected Party or any property or interest in property of any Limited Protected Party; accordingly, on and after the Effective Date, all Persons that have held or asserted, currently hold or assert, or that may in the future hold or assert, any Abuse Claim against the Protected Parties, or any of them, or any Post-1975 Chartered Organization Abuse Claim against the Limited Protected Parties, or any of them, shall be permanently and forever stayed, restrained and enjoined from taking any action for the purpose of directly, indirectly, or derivatively collecting, recovering, or receiving payment, satisfaction, or recovery from any Protected Party with respect to any such Abuse Claim or from any Limited Protected Party with respect to any such Post-1975 Chartered Organization Abuse Claim, other than from the Settlement Trust pursuant to the Settlement Trust Documents, including:
 - 1. commencing, conducting, or continuing, in any manner, whether directly, indirectly, or derivatively, any suit, action, or other proceeding of any kind (including a judicial, arbitration, administrative, or other proceeding) in any forum in any jurisdiction around the world against or affecting any Protected Party or Limited Protected Party or any property or interest in property of any Protected Party or Limited Protected Party;
 - 2. enforcing, levying, attaching (including any prejudgment attachment), collecting or otherwise recovering, by any manner or means, either directly or indirectly, any judgment, award, decree, or order against or

affecting any Protected Party or Limited Protected Party or any property or interest in property of any Protected Party or Limited Protected Party;

- 3. creating, perfecting, or otherwise enforcing in any manner, whether directly or indirectly, any Encumbrance of any kind against any Protected Party or Limited Protected Party or any property or interest in property of any Protected Party or Limited Protected Party;
- 4. asserting, implementing or effectuating any setoff, right of reimbursement, subrogation, indemnity, contribution, reimbursement, or recoupment of any kind, in any manner, directly or indirectly, against any obligation due to any Protected Party or Limited Protected Party or any property or interest in property of any Protected Party or Limited Protected Party; or
- 5. taking any act in any manner, and in any place whatsoever, that does not conform to, or comply with, the provisions of the Plan Documents or the Settlement Trust Documents or with regard to any matter that is within the scope of the matters designated by the Plan to be subject to resolution by the Settlement Trust, except in conformity and compliance with the Settlement Trust Documents with respect to any such Abuse Claim or Post-1975 Chartered Organization Abuse Claim.

b. **Reservations**

Notwithstanding anything to the contrary in <u>Article X.F</u> of the Plan, the Channeling Injunction shall not enjoin:

- (i) the rights of holders of Abuse Claims or Post-1975 Chartered Organization Abuse Claims to assert such Abuse Claims solely against the Settlement Trust in accordance with the Trust Distribution Procedures, including the ability to pursue the Settlement Trust in the tort system as described in Article XII of the Trust Distribution Procedures;
- (ii) the rights of holders of Abuse Claims to assert such Abuse Claims against anyone other than a Protected Party or, in the case of Post-1975 Chartered Organization Abuse Claims, against anyone other than a Limited Protected Party;
- (iii) prior to the date that an Entity (other than an Insurance Company) becomes a Protected Party under <u>Article IV.I</u> of the Plan, the right of holders of Abuse Claims to assert such Abuse Claims against such Entity;
- (iv) prior to the date that a Chartered Organization becomes a Limited Protected Party under Article IV.J of the Plan, the right of holders of Post-

1975 Chartered Organization Abuse Claims to assert such Abuse Claims against such Entity;

- (v) the rights of holders of Abuse Claims that are not Post-1975 Chartered Organization Abuse Claims to assert such Abuse Claims against any Limited Protected Party (unless such Limited Protected Party becomes a Protected Party under Article IV.I of the Plan);
- (vi) the right of any Person to assert any Claim, debt, obligation or liability for payment of Settlement Trust Expenses solely against the Settlement Trust in accordance with the Settlement Trust Documents;
- (vii) the Settlement Trust from enforcing its rights under the Plan and the Settlement Trust Documents; or
- (viii) the rights of the Settlement Trust to prosecute any action against any Non-Settling Insurance Company based on or arising from Abuse Insurance Policies that are not the subject of an Insurance Settlement Agreement, subject to any Insurance Coverage Defenses.

3. Provisions Relating to Channeling Injunction

a. **Modifications**

Subject to post-Effective Date settlements between the Settlement Trustee and Chartered Organizations or Insurance Companies under the applicable provisions of Article IV of the Plan, there can be no modification, dissolution, or termination of the Channeling Injunction, which shall be a permanent injunction.

a. **Non-Limitation.**

Nothing in the Plan or the Settlement Trust Documents shall or shall be construed in any way to limit the scope, enforceability, or effectiveness of the Channeling Injunction or the Settlement Trust's assumption of all liability with respect to Abuse Claims.

b. **Bankruptcy Rule 3016 Compliance**

The Debtors' compliance with the requirements of Bankruptcy Rule 3016 shall not constitute or be deemed to constitute an admission that the Plan provides for an injunction against conduct not otherwise enjoined under the Bankruptcy Code.

c. **Enforcement**

Any Protected Party or Limited Protected Party may enforce the Channeling Injunction as a defense to any Claim brought against such Protected Party or Limited Protected Party that is enjoined under the Plan as to such Protected Party or Limited Protected Party and may seek to enforce such injunction in a court of competent jurisdiction.

d. Contribution Claims

If a Non-Settling Insurance Company asserts that it has rights, whether legal, equitable, contractual, or otherwise, of contribution, indemnity, reimbursement, subrogation or other similar claims directly or indirectly arising out of or in any way relating to such Non-Settling Insurance Company's payment of loss on behalf of one or more of the Debtors in connection with any Abuse Claim against a Settling Insurance Company (collectively, "Contribution Claims"), (a) such Contribution Claims may be asserted as a defense or counterclaim against the Settlement Trust in any Insurance Action involving such Non-Settling Insurance Company, and the Settlement Trust may assert the legal or equitable rights (if any) of the Settling Insurance Company, and (b) to the extent such Contribution Claims are determined to be valid, the liability (if any) of such Non-Settling Insurance Company to the Settlement Trust shall be reduced by the amount of such Contribution Claims.

e. **No Duplicative Recovery**

In no event shall any holder of an Abuse Claim or a Post-1975 Chartered Organization Abuse Claim be entitled to receive any duplicative payment, reimbursement, or restitution from any Protected Party or Limited Protected Party under any theory of liability for the same loss, damage, or other Claim that is reimbursed by the Settlement Trust or is otherwise based on the same events, facts, matters, or circumstances that gave rise to the applicable Abuse Claim or Post-1975 Chartered Organization Abuse Claim.

f. **District Court Approval**

The Debtors shall seek entry of the Affirmation Order, which shall approve (a) the Channeling Injunction and the Settlement Trust's assumption of all liability with respect to Abuse Claims and (b) the releases by holders of Abuse Claims for the benefit of the Protected Parties and the Limited Protected Parties, each as set forth in Article X of the Plan.

4. Insurance Entity Injunction

a. **Purpose**

To facilitate the Insurance Assignment, protect the Settlement Trust, and preserve the Settlement Trust Assets, pursuant to the equitable jurisdiction and power of the Bankruptcy Court and the District Court under section 105(a) of the Bankruptcy Code, the Bankruptcy Court shall issue the injunction set forth in Article X.H of the Plan (the "Insurance Entity Injunction"); provided, however, that the Insurance Entity Injunction is not issued for the benefit of any Insurance Company, and no Insurance Company is a third-party beneficiary of the Insurance Entity Injunction, except as otherwise specifically provided in any Insurance Settlement Agreement.

b. Terms Regarding Claims against Insurance Companies

Subject to the terms of <u>Article X.E</u> and <u>Article X.F</u> of the Plan, and except for any Chartered Organization that is not a Participating Chartered Organization or a Contributing Chartered Organization, all Persons that have held or asserted, that hold or

assert, or that may in the future hold or assert any claim or cause of action (including any Abuse Claim or any claim for or respecting any Settlement Trust Expense) against any Insurance Company based upon, attributable to, arising out of, or in any way connected with any Abuse Insurance Policy, whenever and wherever arising or asserted, whether in the United States of America or anywhere else in the world, whether sounding in tort, contract, warranty, or any other theory of law, equity, or admiralty, shall be stayed, restrained, and enjoined from taking any action for the purpose of directly or indirectly collecting, recovering, or receiving payments, satisfaction, or recovery with respect to any such claim or cause of action, including:

- (i) commencing, conducting, or continuing, in any manner, directly or indirectly, any suit, action, or other proceeding of any kind (including a judicial, arbitration, administrative, or other proceeding) in any forum with respect to any such claim, demand, or cause of action against any Insurance Company, or against the property of any Insurance Company, with respect to any such claim, demand, or cause of action (including, for the avoidance of doubt, directly pursuing any suit, action, or other proceeding with respect to any such claim, demand, or cause of action against any Insurance Company);
- (i) enforcing, levying, attaching, collecting, or otherwise recovering, by any means or in any manner, whether directly or indirectly, any judgment, award, decree, or other order against any Insurance Company, or against the property of any Insurance Company, with respect to any such claim or cause of action;
- (ii) creating, perfecting, or enforcing in any manner, directly or indirectly, any Lien or Encumbrance against any Insurance Company, or the property of any Insurance Company, with respect to any such claim or cause of action; and
- (iii) except as otherwise specifically provided in the Plan, asserting or accomplishing any setoff, right of subrogation, indemnity, contribution, or recoupment of any kind, directly or indirectly, against any obligation of any Insurance Company, or against the property of any Insurance Company, with respect to any such claim or cause of action;

provided, however, that: (i) the injunction set forth in Article X.H of the Plan shall not impair in any way any (a) actions brought by the Settlement Trust against any Non-Settling Insurance Company, (b) actions brought by Local Councils in connection with any Local Council Reserved Rights, (c) actions brought by holders of Non-Abuse Litigation Claims consistent with Article IV.D.3 of the Plan, (d) the rights, if any, of any Chartered Organization that is not a Participating Chartered Organization under any Chartered Organization Reserved Policy, or (e) the rights of any co-insured of the Debtors (x) under any Non-Abuse Insurance Policy and (y) as specified under any Final Order of the Bankruptcy Court approving an Insurance Settlement Agreement; and (ii) the Settlement Trust shall have the sole and exclusive authority at any time to terminate, or reduce or limit the scope of, the injunction set forth in Article X.H of the Plan with respect to any Non-

Settling Insurance Company, in accordance with the Settlement Trust Documents, upon express written notice to such Non-Settling Insurance Company, except that the Settlement Trust shall not have any authority to terminate, reduce or limit the scope of the injunction herein with respect to any Settling Insurance Company so long as, but only to the extent that, such Settling Insurance Company complies fully with its obligations under any applicable Insurance Settlement Agreement.

c. Reservations

Notwithstanding anything to the contrary in <u>Article X.H</u> of the Plan, the Insurance Entity Injunction shall not enjoin:

- (i) the rights of any Person to the treatment accorded them under the Plan, as applicable, including the rights of holders of Abuse Claims to assert such Claims, as applicable, in accordance with the Trust Distribution Procedures, and the rights of holders of Non-Abuse Litigation Claims to assert such Claims, as applicable in accordance with Article IV.D.3 of the Plan;
- (ii) the rights of any Person to assert any claim, debt, obligation, cause of action or liability for payment of Settlement Trust Expenses against the Settlement Trust;
- (iii) the rights of the Settlement Trust to prosecute any action based on or arising from Abuse Insurance Policies;
- (iv) the rights of any Person to assert or prosecute (i) an Abuse Claim against any Entity other than a Protected Party, or (ii) a Post-1975 Chartered Organization Abuse Claim against any Entity other than a Limited Protected Party;
- (v) the rights of the Settlement Trust to assert any claim, debt, obligation, cause of action or liability for payment against an Insurance Company based on or arising from the Abuse Insurance Policies; or
- (vi) the rights of any Insurance Company to assert any claim, debt, obligation, cause of action or liability for payment against any Non-Settling Insurance Company.

5. Injunction Against Interference with Plan

Upon entry of the Confirmation Order, all holders of Claims and Interests shall be precluded and enjoined from taking any actions to interfere with the implementation and consummation of the Plan.

6. Releases

a. Releases by the Debtors and the Estates of the Released Parties

As of the Effective Date, except for the rights that remain in effect from and after the Effective Date to enforce the Plan and the Confirmation Order, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy of which is hereby confirmed, including the service of the Released Parties to facilitate and implement the reorganization of the Debtors and settlements embodied in the Plan, including the Abuse Claims Settlement, the JPM / Creditors' Committee Settlement, the Hartford Insurance Settlement, and the TCJC Settlement, as an integral component of the Plan, the Debtors, Reorganized BSA, and the Estates shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever release and discharge each and all of the Released Parties of and from any and all Estate Causes of Action that do not constitute Settlement Trust Causes of Action, any and all other Claims, Interests, obligations, rights, demands, suits, judgments, damages, debts, remedies, losses and liabilities of any nature whatsoever (including any derivative claims or Causes of Action asserted or that may be asserted on behalf of the Debtors, Reorganized BSA, or the Estates), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, contract, tort or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act, omission, transaction, event, or other circumstance taking place or existing on or before the Effective Date (including before the Petition Date) in connection with or related to the Debtors, the Estates, their respective assets and properties, the Chapter 11 Cases, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated by the Plan, the business or contractual arrangements between one or both of the Debtors and any Released Party, the restructuring of any Claim or Interest that is treated by the Plan before or during the Chapter 11 Cases, any of the Plan Documents, the JPM / Creditors' Committee Settlement, the Hartford Insurance Settlement, the TCJC Settlement, or any related agreements, instruments, and other documents created or entered into before or during the Chapter 11 Cases or the negotiation, formulation, preparation or implementation thereof, the pursuit of Confirmation, the administration and implementation of the Plan, the solicitation of votes with respect to the Plan, the distribution of property under the Plan, or any other act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date related or relating to the foregoing. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Article X.J.1 of the Plan shall not, and shall not be construed to: (a) release any Released Party from Causes of Action arising out of, or related to, any act or omission of a Released Party that is a criminal act or that constitutes fraud, gross negligence or willful misconduct; or (b) release any post-Effective Date obligations of any Person under the Plan Documents or any document, instrument, or agreement executed to implement the Plan.

b. Releases by the Debtors and the Estates of Certain Avoidance Actions

As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, including the service of Creditors' Committee and its members in their respective capacities as such in facilitating and implementing the reorganization of the

Debtors, as an integral component of the Plan, the Debtors, Reorganized BSA, and the Estates shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever release and discharge each and all holders of General Unsecured Claims, Non-Abuse Litigation Claims, and Convenience Claims of and from any and all Avoidance Actions.

c. Releases by the Debtors and the Estates of the Local Councils, the Contributing Chartered Organizations, and the Participating Chartered Organizations

In furtherance of the Abuse Claims Settlement, on the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, the Debtors, on their own behalf and as representatives of their respective Estates, and Reorganized BSA, are deemed to irrevocably and unconditionally, fully, finally, and forever waive, release, acquit, and discharge each and all of the Local Councils, the Contributing Chartered Organizations and the Participating Chartered Organizations of and from any and all claims, causes of action, suits, costs, debts, liabilities, obligations, dues, sums of money, accounts, reckonings, bonds, bills, covenants, contracts, controversies, agreements, promises, damages, judgments, executions and demands whatsoever, of whatever kind or nature (including those arising under the Bankruptcy Code), whether known or unknown, suspected or unsuspected, in law or in equity, which the Debtors, their Estates, or Reorganized BSA have, had, may have, or may claim to have: (a) against any of the Local Councils and Contributing Chartered Organizations with respect to any Abuse Claims and (b) against any of the Participating Chartered Organizations with respect to any Post-1975 Chartered Organization Abuse Claims (collectively, the "Scouting Released Claims").

d. Releases by Holders of Abuse Claims

As of the Effective Date, except for the rights that remain in effect from and after the Effective Date to enforce the Plan and the Confirmation Order, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy of which is hereby confirmed, including the service of the Protected Parties and the Limited Protected Parties to facilitate and implement the reorganization of the Debtors, including the settlements embodied in the Plan, including the Abuse Claims Settlement and the Settlement, as an integral component of the Plan, and except as otherwise expressly provided in the Plan or the Confirmation Order, to the maximum extent permitted under applicable law, as such law may be extended subsequent to the Effective Date, all holders of Abuse Claims shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever discharge and release: (a) each and all of the Protected Parties and their respective property and successors and assigns of and from all Abuse Claims and any and all Claims and Causes of Action whatsoever, whether known or unknown, asserted or unasserted, derivative or direct, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, whether for tort, fraud, contract, veil piercing or alter-ego theories of liability, successor liability, contribution, indemnification, joint liability, or otherwise, arising from or related in any way to such Abuse Claims; and (b) each and all of the Limited Protected Parties and their respective property and successors and assigns of and from all Post-1975 Chartered Organization Abuse Claims and any and all Claims and Causes of Action

whatsoever, whether known or unknown, asserted or unasserted, derivative or direct, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, whether for tort, fraud, contract, veil piercing or alter-ego theories of liability, successor liability, contribution, indemnification, joint liability, or otherwise, arising from or related in any way to such Post-1975 Chartered Organization Abuse Claims; provided, however, that the releases set forth in Article X.J.3 of the Plan shall not, and shall not be construed to: (i) release any Protected Party or Limited Protected Party from Causes of Action arising out of, or related to, any act or omission of a Released Party that is a criminal act or that constitutes fraud, gross negligence or willful misconduct; (ii) release any post-Effective Date obligations of any Person under the Plan Documents or any document, instrument, or agreement executed to implement the Plan; or (iii) modify, reduce, impair or otherwise affect the ability of any holder of an Abuse Claim to recover on account of such Claim in accordance with Article III.B.10 or Article III.B.11 of the Plan, as applicable.

e. Releases by Holders of Claims

As of the Effective Date, except for the rights that remain in effect from and after the Effective Date to enforce the Plan and the Confirmation Order, for good and valuable consideration, the adequacy of which is hereby confirmed, including the service of the Released Parties to facilitate and implement the reorganization of the Debtors and the settlements embodied in the Plan, including the JPM / Creditors' Committee Settlement, the Hartford Insurance Settlement, and the TCJC Settlement, as an integral component of the Plan, and except as otherwise expressly provided in the Plan or the Confirmation Order, to the maximum extent permitted under applicable law, as such law may be extended subsequent to the Effective Date, all Releasing Claim holders shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever release and discharge each and all of the Released Parties of and from any and all Claims, Interests, obligations, rights, demands, suits, judgments, damages, debts, remedies, losses and liabilities of any nature whatsoever (including any derivative claims or Causes of Action asserted or that may be asserted on behalf of the Debtors, Reorganized BSA, or the Estates), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, contract, tort or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act, omission, transaction, event, or other circumstance taking place or existing on or before the Effective Date (including before the Petition Date) in connection with or related to the Debtors, the Estates, their respective assets and properties, the Chapter 11 Cases, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated by the Plan, the business or contractual arrangements between one or both of the Debtors and any Released Party, the restructuring of any Claim or Interest that is treated by the Plan before or during the Chapter 11 Cases, any of the Plan Documents, the JPM / Creditors' Committee Settlement, the Hartford Insurance Settlement, the TCJC Settlement, or any related agreements, instruments, and other documents created or entered into before or during the Chapter 11 Cases or the negotiation, formulation, preparation or implementation thereof, the pursuit of Confirmation, the administration implementation of the Plan, the solicitation of votes with respect to the Plan, the distribution of property under the Plan, or any other act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date related or relating to the

foregoing; provided, however, that the releases set forth in Article X.J.4 of the Plan shall not, and shall not be construed to: (a) release any Released Party from Causes of Action arising out of, or related to, any act or omission of a Released Party that is a criminal act or that constitutes fraud, gross negligence or willful misconduct; (b) release any post-Effective Date obligations of any Person under the Plan Documents or any document, instrument, or agreement executed to implement the Plan; or (c) modify, reduce, impair, or otherwise affect the ability of any holder of an Allowed Non-Abuse Litigation Claim to recover on account of such Allowed Claim in accordance with Article III.B.9 of the Plan. Notwithstanding the foregoing or anything to the contrary herein, (i) with respect to holders of Allowed General Unsecured Claims or Allowed Non-Abuse Litigation Claims, nothing in the Plan or the release set forth in Article X.J.4 of the Plan shall, or shall be construed to, release any claims or Causes of Action against any Local Council, Chartered Organization (other than a Contributing Chartered Organization), or Non-Settling Insurance Company (subject to Article IV.D.3) and (ii) nothing the Plan or the release set forth in Article X.J.4 of the Plan shall, or shall be construed to, release any claims or Causes of action asserted by Century Indemnity Company against Sidley Austin related to Sidley Austin's representation of the **Debtors prior to the Petition Date.**

f. Releases Among Contributing Chartered Organizations and Settlement Parties

In furtherance of the Abuse Claims Settlement, as of the date that the Confirmation Order and Affirmation Order become Final Orders, except for the rights that remain in effect from and after the Effective Date to enforce the Plan, the Confirmation Order, and the terms of the TCJC Settlement Agreement, for good and valuable consideration, the adequacy of which is hereby confirmed, each of the Contributing Chartered Organizations, including TCJC, shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever release and discharge the Debtors, Reorganized BSA, the Related Non-Debtor Entities, the Local Councils, the other Protected Parties, the Limited Protected Parties, the Settling Insurance Companies, including Hartford, the Future Claimants' Representative, the Coalition, the Settlement Trust, and each of its and their respective Representatives (collectively, the "Settlement Parties"), of and from any and all Claims, Interests, obligations, rights, demands, suits, judgments, damages, debts, remedies, losses and liabilities of any nature whatsoever (including any derivative claims or Causes of Action asserted or that may be asserted on behalf of the Debtors, Reorganized BSA, or the Estates), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, contract, tort or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act, omission, transaction, event, or other circumstance taking place or existing on or before the date that the Confirmation Order and Affirmation Order become Final Orders (including before the Petition Date) in connection with or related to (i) Abuse Claims, (ii) the Chapter 11 Cases, (iii) the Plan, or (iv) any Claims relating to the Debtors or the Related Non-Debtor Entities that were or could have been asserted by the Contributing Chartered Organizations against the Settlement Parties or any of them.

In furtherance of the Abuse Claims Settlement, as of the date that the Confirmation Order and Affirmation Order become Final Orders, except for the rights that remain in effect from and after the Effective Date to enforce the Plan, the Confirmation Order, and the terms of the TCJC Settlement Agreement, for good and valuable consideration, the adequacy of which is hereby confirmed, each of the Settlement Parties shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever release and discharge each of the Contributing Chartered Organizations, including TCJC, of and from any and all Claims, Interests, obligations, rights, demands, suits, judgments, damages, debts, remedies, losses and liabilities of any nature whatsoever, whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, contract, tort or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act, omission, transaction, event, or other circumstance taking place or existing on or before the date that the Confirmation Order and Affirmation Order become Final Orders (including before the Petition Date) in connection with or related to (i) Abuse Claims, (ii) the Chapter 11 Cases, (iii) the Plan, or (iv) any Claims relating to the Debtors or the Related Non-Debtor Entities that were or could have been asserted by the Settlement Parties against the Contributing Chartered Organizations or any of them.

g. Releases Relating to Settling Insurance Companies.

The releases of Settling Insurance Companies and certain other parties, and the releases by Settling Insurance Companies, each as set forth in the Insurance Settlement Agreements, including the Hartford Insurance Settlement Agreement, are incorporated by reference as if fully set forth in the Plan.

7. Exculpation

From and after the Effective Date, none of the Exculpated Parties shall have or incur any liability to, or be subject to any right of action by, any Person for any act, omission, transaction, event, or other circumstance occurring on or before the Effective Date in connection with, relating to or arising out of the Chapter 11 Cases, the negotiation of the Plan Documents, JPM / Creditors' Committee Settlement, the Hartford Insurance Settlement Agreement, the TCJC Settlement Agreement, the Releases and Injunctions, the pursuit of Confirmation of the Plan, the administration, consummation and implementation of the Plan or the property to be Distributed under the Plan, or the management or operation of the Debtors (except for any liability that results primarily from such Exculpated Party's gross negligence, bad faith or willful misconduct). In all respects, each and all such Exculpated Parties shall be entitled to rely upon the advice of counsel with respect to their duties and responsibilities under, or in connection with, the matters referenced in the preceding sentence. Notwithstanding the foregoing or any provision of the Plan to the contrary, Sidley Austin shall not be an Exculpated Party with respect to any Claims that Century asserts against Sidley Austin related to Sidley Austin's representation of the Debtors prior to the Petition Date.

8. Injunctions Related to Releases and Exculpation

a. Injunction Related to Releases

As of the Effective Date, all holders of Claims that are the subject of Article X.J of the Plan are, and shall be, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever stayed, restrained, prohibited, barred and enjoined from taking any of the following actions against any Released Party or its property or successors or assigns on account of or based on the subject matter of such Claims, whether directly or indirectly, derivatively or otherwise: (a) commencing, conducting or continuing in any manner, directly or indirectly, any suit, action or other proceeding (including any judicial, arbitral, administrative or other proceeding) in any forum; (b) enforcing, attaching (including any prejudgment attachment), collecting, or in any way seeking to recover any judgment, award, decree, or other order; (c) creating, perfecting or in any way enforcing in any matter, directly or indirectly, any Lien or Encumbrance; and/or (d) setting off, seeking reimbursement or contributions from, or subrogation against, or otherwise recouping in any manner, directly or indirectly, any amount against any liability or obligation that is discharged under Article X.E of the Plan or released under Article X.J of the Plan; provided, however, that the injunctions set forth in Article X.L.1 of the Plan shall not, and shall not be construed to, enjoin any holder of a Claim that is the subject of Article X.J of the Plan from taking any action arising out of, or related to, any act or omission of a Released Party that is a criminal act or that constitutes fraud, gross negligence or willful misconduct.

b. **Injunction Related to Exculpation**

As of the Effective Date, all holders of Claims that are the subject of Article X.K of the Plan are, and shall be, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever stayed, restrained, prohibited, barred and enjoined from taking any of the following actions against any Exculpated Party on account of or based on the subject matter of such Claims, whether directly or indirectly, derivatively or otherwise: (a) commencing, conducting or continuing in any manner, directly or indirectly, any suit, action or other proceeding (including any judicial, arbitral, administrative or other proceeding) in any forum; (b) enforcing, attaching (including any prejudgment attachment), collecting, or in any way seeking to recover any judgment, award, decree, or other order; (c) creating, perfecting or in any way enforcing in any matter, directly or indirectly, any Lien or Encumbrance; and/or (d) setting off, seeking reimbursement or contributions from, or subrogation against, or otherwise recouping in any manner, directly or indirectly, any amount against any liability or obligation that is discharged under Article X.E of the Plan or released under Article X.J of the Plan; provided, however, that the injunctions set forth in Article X.L.2 of the Plan_shall not, and shall not be construed to, enjoin any Person that is the subject of Article X.K of the Plan from taking any action arising out of, or related to, any act or omission of a Exculpated Party that is a criminal act or that constitutes fraud, gross negligence or willful misconduct.

R. Reservation of Rights

Notwithstanding any other provision of the Plan to the contrary, no provision of Article X of the Plan shall be deemed or construed to satisfy, discharge, release or enjoin claims by the Settlement Trust, the Reorganized BSA, or any other Person, as the case may be, against (1) the Settlement Trust for payment of Abuse Claims in accordance with the Trust Distribution Procedures, (2) the Settlement Trust for the payment of Settlement Trust Expenses, or (3) any Insurance Company that has not performed under an Insurance Policy or an Insurance Settlement Agreement.

S. Disallowed Claims

On and after the Effective Date, the Debtors and Reorganized BSA shall be fully and finally discharged of any and all liability or obligation on any and all Disallowed Claims, and any order Disallowing a Claim that is not a Final Order as of the Effective Date solely because of a Person's right to move for reconsideration of such order pursuant to section 502 of the Bankruptcy Code or Bankruptcy Rule 3008 shall nevertheless become and be deemed to be a Final Order on the Effective Date.

T. <u>No Successor Liability</u>

Except as otherwise expressly provided in the Plan, Reorganized BSA does not, pursuant to the Plan or otherwise, assume, agree to perform, pay or indemnify any Person, or otherwise have any responsibility for any liabilities or obligations of the Debtors relating to or arising out of the operations of or assets of the Debtors, whether arising prior to, on or after the Effective Date. Neither the Debtors, Reorganized BSA, nor the Settlement Trust is, or shall be deemed to be, a successor to any of the Debtors by reason of any theory of law or equity (except as otherwise provided in Article IV.C of the Plan), and none shall have any successor or transferee liability of any kind or character; *provided*, *however*, that Reorganized BSA and the Settlement Trust shall assume and remain liable for their respective obligations specified in the Plan and the Confirmation Order.

U. Indemnities

1. Indemnification Obligations

Notwithstanding anything in the Plan to the contrary, each Indemnification Obligation shall be assumed by Reorganized BSA effective as of the Effective Date, pursuant to sections 365 and 1123 of the Bankruptcy Code or otherwise, except for any Indemnification Obligation that is or is asserted to be owed to or for the benefit of any Perpetrator. Subject to the foregoing sentence, each Indemnification Obligation shall remain in full force and effect, shall not be modified, reduced, discharged, impaired, or otherwise affected in any way, and shall survive Unimpaired and unaffected, irrespective of when such obligation arose. For the avoidance of doubt, <u>Article VI.J</u> of the Plan affects only the obligations of the Debtors and Reorganized BSA with respect to any Indemnification Obligations owed to or for the benefit of past and present directors, officers, employees, attorneys, accountants, investment bankers, and other professionals and agents of the Debtors, and shall have no effect on nor in any way discharge or reduce, in whole or in part, any

obligation of any other Person owed to or for the benefit of such directors, officers, employees, attorneys, accountants, investment bankers, and other professionals and agents of the Debtors.

All Proofs of Claim filed on account of an Indemnification Obligation to a current or former director, officer, or employee shall be deemed satisfied and expunged from the Claims Register as of the Effective Date to the extent such Indemnification Obligation is assumed (or honored or reaffirmed, as the case may be) pursuant to the Plan, without any further notice to or action, order, or approval of the Bankruptcy Court.

2. Prepetition Indemnification and Reimbursement Obligations

The respective obligations of the Debtors to indemnify and reimburse Persons who are or were directors, officers or employees of the Debtors on the Petition Date or at any time thereafter up to and including the Effective Date, against and for any obligations pursuant to the bylaws, applicable state or non-bankruptcy law, or specific agreement or any combination of the foregoing, shall, except with respect to any Perpetrator: (a) survive Confirmation of the Plan and remain unaffected thereby; (b) be assumed by Reorganized BSA as of the Effective Date; and (c) not be discharged under section 1141 of the Bankruptcy Code, irrespective of whether indemnification or reimbursement is owed in connection with any event occurring before, on or after the Petition Date. In furtherance of, and to implement the foregoing, as of the Effective Date, Reorganized BSA shall obtain and maintain in full force insurance for the benefit of each and all of the above-indemnified directors, officers and employees, at levels no less favorable than those existing as of the date of entry of the Confirmation Order, and for a period of no less than three (3) years following the Effective Date.

3. Plan Indemnity

In addition to the matters set forth above and not by way of limitation thereof, Reorganized BSA shall indemnify and hold harmless all Persons who are or were officers or directors of the Debtors on the Petition Date or at any time thereafter up to and including the Effective Date on account of and with respect to any claim, cause of action, liability, judgment, settlement, cost or expense (including attorneys' fees) on account of claims or Causes of Action threatened or asserted by any third party against such officers or directors that seek contribution, indemnity, equitable indemnity, or any similar claim, based upon or as the result of the assertion of primary claims against such third party by any representative of the Debtors' Estates.

4. Limitation on Indemnification

Notwithstanding anything to the contrary set forth in the Plan or elsewhere, neither the Debtors, Reorganized BSA, the Local Councils, nor the Contributing Chartered Organizations, as applicable, shall be obligated to indemnify or hold harmless any Person for any claim, cause of action, liability, judgment, settlement, cost or expense that results primarily from (i) such Person's bad faith, gross negligence or willful misconduct or (ii) an Abuse Claim.

V. The Official Committees and the Future Claimants' Representative

Except as otherwise described in the Settlement Trust Documents with respect to the Future Claimants' Representative, the Official Committees and the Future Claimants' Representative

shall continue in existence until the Effective Date, and after the Effective Date for the limited purposes of: prosecuting requests for payment of Professional Fee Claims for services rendered and reimbursement of expenses incurred prior to the Effective Date. The Debtors shall pay the reasonable fees and actual and necessary expenses incurred by the Official Committees and the Future Claimants' Representative up to the Effective Date, and after the Effective Date solely for the purposes set forth in the preceding sentence, in accordance with the Compensation Procedures Order, the Fee Examiner Order, and the terms of the Plan, including Article II of the Plan. As of the Effective Date, the members of the Creditors' Committee shall be released and discharged from all further authority, duties, responsibilities, liabilities, and obligations involving the Chapter 11 Cases. Upon the closing of the Chapter 11 Cases, the Official Committees shall be dissolved. Neither the Debtors nor Reorganized BSA have any obligation to pay fees or expenses of any Professional retained by the Official Committees or the Future Claimants' Representative that are earned or incurred before the Effective Date to the extent such fees or expenses (or any portion thereof) qualify as Settlement Trust Expenses, in which case such fees and expenses (or the applicable portion thereof) shall be paid by the Settlement Trust in accordance with the Settlement Trust Documents.

W. Retention of Jurisdiction

Until the Chapter 11 Cases are closed, the Bankruptcy Court shall retain the fullest and most extensive jurisdiction that is permissible, including the jurisdiction necessary to ensure that the purposes and intent of the Plan are carried out. Except as otherwise provided in the Plan or the Settlement Trust Agreement, the Bankruptcy Court shall retain jurisdiction to hear and determine all Claims against and Interests in the Debtors, and to adjudicate and enforce the Insurance Actions, the Settlement Trust Causes of Action, and all other Causes of Action which may exist on behalf of the Debtors. Nothing contained herein shall prevent Reorganized BSA or the Settlement Trust, as applicable, from taking such action as may be necessary in the enforcement of any Estate Cause of Action, Insurance Action, Settlement Trust Cause of Action, or other Cause of Action which the Debtors have or may have and which may not have been enforced or prosecuted by the Debtors, which actions or other Causes of Action shall survive Confirmation of the Plan and shall not be affected thereby except as specifically provided herein. Nothing contained herein concerning the retention of jurisdiction by the Bankruptcy Court shall be deemed to be a finding or conclusion that (1) the Bankruptcy Court in fact has jurisdiction with respect to any Insurance Action, (2) any such jurisdiction is exclusive with respect to any Insurance Action, or (3) abstention or dismissal of any Insurance Action pending in the Bankruptcy Court or the District Court as an adversary proceeding is or is not advisable or warranted, so that another court can hear and determine such Insurance Action(s). Any court other than the Bankruptcy Court that has jurisdiction over an Insurance Action shall have the right to exercise such jurisdiction. ¹⁰⁶

1. General Retention

Following Confirmation of the Plan, the administration of the Chapter 11 Cases will continue until the Chapter 11 Cases are closed by a Final Order of the Bankruptcy Court. The Bankruptcy Court shall also retain jurisdiction for the purpose of classification of any Claims and

The Allianz Insurers and certain other Insurance Companies contest the Debtors' retention of jurisdiction provisions under Article VI(w) of the Disclosure Statement and Article XI of the Plan that purport to provide the Bankruptcy Court or the District Court with jurisdiction over the Insurance Coverage Actions.

the re-examination of Claims which have been Allowed for purposes of voting, and the determination of such objections as may be filed with the Bankruptcy Court with respect to any Claims. The failure by the Debtors or Reorganized BSA to object to, or examine, any Claim for the purposes of voting, shall not be deemed a waiver of the rights of the Debtors, Reorganized BSA, or the Settlement Trust, as the case may be, to object to or reexamine such Claim in whole or part.

2. Specific Purposes

In addition to the foregoing, the Bankruptcy Court shall retain jurisdiction, as enumerated in <u>Article XI.C</u> of the Plan, over all matters arising out of, or relating to, the Chapter 11 Cases and the Plan, including jurisdiction to:

- (a) modify the Plan after Confirmation pursuant to the provisions of the Bankruptcy Code and the Bankruptcy Rules;
- (b) correct any defect, cure any omission, reconcile any inconsistency or make any other necessary changes or modifications in or to the Plan, the Trust Documents or the Confirmation Order as may be necessary to carry out the purposes and intent of the Plan, including the adjustment of the date(s) of performance in the Plan in the event the Effective Date does not occur as provided herein so that the intended effect of the Plan may be substantially realized thereby;
- (c) assure performance by the Settlement Trust and the Disbursing Agent of their respective obligations to make distributions under the Plan;
- (d) enforce and interpret the terms and conditions of the Plan, the Plan Documents, the Settlement Trust Documents, the DST Agreement, and any Insurance Settlement Agreements;
- (e) enter such orders or judgments, including injunctions (a) as are necessary to enforce the title, rights and powers of Reorganized BSA, and the Settlement Trust, (b) to execute, implement, or consummate the provisions of the Plan, the Confirmation Order, and all contracts, instruments, releases and other agreements or documents created in connection with the Plan or the Confirmation Order, and (c) as are necessary to enable holders of Claims to pursue their rights against any Person that may be liable therefor pursuant to applicable law or otherwise;
- (f) hear and determine any and all motions, adversary proceedings, contested or litigated matters, and any other matters and grant or deny any applications involving the Debtors that may be pending on the Effective Date (which jurisdiction shall be non-exclusive as to any such non-core matters);
- (g) hear and determine any motions or contested matters involving taxes, tax refunds, tax attributes, tax benefits and similar or related matters, including

- contested matters arising on account of transactions contemplated by the Plan, or relating to the period of administration of the Chapter 11 Cases;
- (h) hear and determine all applications for compensation of Professionals and reimbursement of expenses under sections 328, 330, 331, or 503(b) of the Bankruptcy Code;
- (i) hear and determine any Causes of Action arising during the period from the Petition Date to the Effective Date, or in any way related to the Plan or the transactions contemplated hereby, against the Debtors, Reorganized BSA, the Settlement Trust, the DST, and their respective Representatives;
- (j) determine any and all motions for the rejection, assumption or assignment of Executory Contracts or Unexpired Leases and the Allowance of any Claims resulting therefrom;
- (k) hear and determine such other matters and for such other purposes as may be provided in the Confirmation Order;
- (l) hear and determine the Allowance and/or Disallowance of any Claims, including Administrative Expense Claims, against or Interests in the Debtors or their Estates, including any objections to any such Claims or Interests, and the compromise and settlement of any Claim, including Administrative Expense Claims, against or Interest in the Debtors or their Estates;
- (m) hear and resolve disputes concerning any reserves under the Plan or the administration thereof:
- (n) hear and determine all questions and disputes regarding title to the assets of the Debtors or their Estates, or the Settlement Trust;
- (o) enter and implement such orders as are necessary or appropriate if the Confirmation Order is for any reason or in any respect modified, stayed, reversed, revoked or vacated, or if distributions pursuant to the Plan or under the Settlement Trust Documents are enjoined or stayed;
- (p) hear and determine all questions and disputes regarding, and to enforce, the Abuse Claims Settlement;
- (q) hear and determine the Insurance Actions, any Settlement Trust Cause of Action and any similar claims, Causes of Action or rights of the Settlement Trust to construe and take any action to enforce any Abuse Insurance Policy, and to issue such orders as may be necessary for the execution, consummation and implementation of any Abuse Insurance Policy, and to determine all questions and issues arising thereunder; *provided*, that such retention of jurisdiction shall not constitute a waiver of any right of a Non-

- Settling Insurance Company to seek to remove or withdraw the reference of any Insurance Action filed after the Effective Date;
- (r) hear and determine any other matters related hereto, including the implementation and enforcement of all orders entered by the Bankruptcy Court in the Chapter 11 Cases;
- (s) resolve any disputes concerning whether a Person had sufficient notice of the Chapter 11 Cases, the Disclosure Statement, any solicitation conducted in connection with the Chapter 11 Cases, the Bar Date established in the Chapter 11 Cases, or any deadline for responding or objecting to a Cure Amount, in each case, for the purpose of determining whether a Claim or Interest is discharged hereunder or for any other purpose;
- (t) enter in aid of implementation of the Plan such orders as are necessary, including the implementation and enforcement of the Injunctions, Releases, and Discharges described in the Plan, including the Channeling Injunction;
- (u) hearing a petition for relief by a Specified Person or any other party in interest in the event that a court or tribunal hearing an Abuse Cause of Action fails to apply the judgment reduction provisions of <u>Article X.N</u> of the Plan;
- (v) approve any Post-Effective Date Chartered Organization Settlement and determine the adequacy of notice of a motion by the Settlement Trustee to approve such a settlement;
- (w) approve any extension of the Insurance Settlement Period, approve any Post-Effective Date Insurance Settlement and determine the adequacy of notice of a Post-Effective Date Insurance Settlement provided by the Settlement Trustee;
- (x) hear and determine any questions and disputes pertaining to, and to enforce, the Abuse Claims Settlement, including the Local Council Settlement Contribution, the Contributing Chartered Organization Settlement Contribution, including the TCJC Settlement Contribution, the Participating Chartered Organization Settlement Contribution, and the Hartford Settlement Contribution;
- (y) hear and determine any questions and disputes pertaining to, and to enforce, the JPM / Creditors' Committee Settlement:
- (z) hear and determine any questions and disputes pertaining to, and to enforce, the Hartford Insurance Settlement;
- (aa) hear and determine any questions and disputes pertaining to, and to enforce, the TCJC Settlement;

- (bb) hear and determine all questions and disputes regarding matters pertaining to the DST Agreement;
- (cc) enter a Final Order or decree concluding or closing the Chapter 11 Cases; and
- (dd) to enter and implement such orders as may be necessary or appropriate if any aspect of the Plan, the Settlement Trust, or the Confirmation Order is, for any reason or in any respect, determined by a court to be inconsistent with, to violate, or insufficient to satisfy any of the terms, conditions, or other duties associated with any Abuse Insurance Policies; *provided*, *however*, that (a) such orders shall not impair the Insurance Coverage Defenses or the rights, claims, or defenses, if any, of any Insurance Company that are set forth or provided for in the Plan, the Plan Documents, the Confirmation Order, or any other Final Orders entered in the Debtors' Chapter 11 Cases, (b) this provision does not, in and of itself, grant this Court jurisdiction to hear and decide disputes arising out of or relating to the Abuse Insurance Policies, and (c) all interested parties, including any Insurance Company, reserve the right to oppose or object to any such motion or order seeking such relief.

As of the Effective Date, notwithstanding anything in <u>Article XI</u> of the Plan to the contrary, the Restated Debt and Security Documents and any documents related thereto shall be governed by the jurisdictional provisions thereof and the Bankruptcy Court shall not retain jurisdiction with respect thereto.

3. Courts of Competent Jurisdiction

To the extent that the Bankruptcy Court is not permitted under applicable law to preside over any of the foregoing matters, the reference to the "Bankruptcy Court" in <u>Article XI</u> of the Plan shall be deemed to be replaced by the "District Court." If the Bankruptcy Court abstains from exercising, or declines to exercise, jurisdiction or is otherwise without jurisdiction over any matter arising out of the Plan, such abstention, refusal, or failure of jurisdiction shall have no effect upon and shall not control, prohibit, or limit the exercise of jurisdiction by any other court having competent jurisdiction with respect to such matter.

X. <u>Miscellaneous Provisions</u>

1. Closing of Chapter 11 Cases

After each Chapter 11 Case has been fully administered, Reorganized BSA shall file with the Bankruptcy Court all documents required by Bankruptcy Rule 3022 and any applicable order of the Bankruptcy Court to close such Chapter 11 Case.

2. Amendment or Modification of the Plan

(a) <u>Plan Modifications</u>. Subject to the terms of the JPM / Creditors' Committee Term Sheet, the Debtors reserve the right, in accordance with the Bankruptcy Code and the

Bankruptcy Rules, to amend or modify the Plan prior to the entry of the Confirmation Order, including amendments or modifications to satisfy section 1129(b) of the Bankruptcy Code, and after entry of the Confirmation Order, the Debtors may, upon order of the Bankruptcy Court, amend, modify or supplement the Plan in the manner provided for by section 1127 of the Bankruptcy Code or as otherwise permitted by law, in each case without additional disclosure pursuant to section 1125 of the Bankruptcy Code unless section 1127 of the Bankruptcy Code requires additional disclosure. In addition, after the Confirmation Date, so long as such action does not materially and adversely affect the treatment of holders of Allowed Claims pursuant to the Plan, the Debtors may remedy any defect or omission or reconcile any inconsistencies in the Plan or the Confirmation Order with respect to such matters as may be necessary to carry out the purposes or effects of the Plan, and any holder of a Claim that has accepted the Plan shall be deemed to have accepted the Plan as amended, modified, or supplemented. All amendments to the Plan (a) must be reasonably acceptable to JPM and the Creditors' Committee to the extent they pertain to the treatment of the 2010 Credit Facility Claims, the 2019 RCF Claims, the 2010 Bond Claims, or the 2012 Bond Claims (in the case of JPM) or Convenience Claims, General Unsecured Claims, or Non-Abuse Litigation Claims (in the case of the Creditors' Committee), (b) shall not be inconsistent with the terms of the Hartford Insurance Settlement Agreement, and (c) shall not be inconsistent with the terms of the TCJC Settlement Agreement. The designation of Chartered Organizations as Contributing Chartered Organizations or Participating Chartered Organizations and the designation of Non-Settling Insurance Companies as Settling Insurance Companies after the Effective Date in accordance with Article IV.I, Article IV.J, or Article IV.K of the Plan shall not be a modification or amendment to the Plan and instead is an act that may be done to effectuate the terms of the Plan.

(b) Other Amendments. Before the Effective Date, the Debtors may make appropriate technical adjustments and modifications to the Plan and the documents contained in the Plan Supplement without further order or approval of the Bankruptcy Court.

3. Revocation or Withdrawal of the Plan

The Debtors reserve the right to revoke or withdraw the Plan prior to the Effective Date. If the Plan has been revoked or withdrawn prior to the Effective Date, or if Confirmation of the Plan or the occurrence of the Effective Date does not occur, then: (1) the Plan shall be null and void in all respects; (2) any settlement or compromise embodied in the Plan (including the fixing or limiting to an amount any Claim or Interest or Class of Claims or Interests), assumption of executory contracts or unexpired leases affected by the Plan, and any document or agreement executed pursuant to the Plan, including the Settlement Trust Documents, shall be deemed null and void (except that the Hartford Insurance Settlement Agreement shall remain in full force and effect to the extent provided in such agreement in accordance with its terms); and (3) nothing contained in the Plan shall (i) constitute a waiver or release of any Claim against, or any Interest in, the Debtors or any other Person; (ii) prejudice in any manner the rights of the Debtors or any other Person; or (iii) constitute an admission of any sort by the Debtors or any other Person.

4. Request for Expedited Determination of Taxes

The Debtors and Reorganized BSA, as applicable, shall have the right to request an expedited determination under section 505(b) of the Bankruptcy Code with respect to tax returns filed, or to be filed, for any and all taxable periods ending after the Petition Date to and including the Effective Date.

5. Non-Severability of Plan Provisions

If, before the entry of the Confirmation Order, any term or provision of the Plan is held by the Bankruptcy Court to be invalid, void, or unenforceable, the Bankruptcy Court, at the request of the Debtors, shall have the power to alter and interpret such term or provision to make it valid or enforceable to the maximum extent practicable, consistent with the original purpose of the term or provision held to be invalid, void, or unenforceable, and such term or provision shall then be applicable as altered or interpreted. Notwithstanding any such holding, alteration, or interpretation, the remainder of the terms and provisions of the Plan will remain in full force and effect and will in no way be affected, impaired or invalidated by such holding, alteration, or interpretation. The Confirmation Order shall constitute a judicial determination and shall provide that each term and provision of the Plan, as it may have been altered or interpreted in accordance with the foregoing, is (1) valid and enforceable pursuant to its terms, (2) integral to the Plan and may not be deleted or modified without the consent of the Debtors or Reorganized BSA (as the case may be), and (3) nonseverable and mutually dependent.

6. Notices

All notices, requests, and demands to or upon the Debtors or Reorganized BSA to be effective shall be in writing (including by email transmission) and, unless otherwise expressly provided herein, shall be deemed to have been duly given or made when actually delivered, addressed as follows:

Boy Scouts of America 1325 W. Walnut Hill Lane Irving, Texas 75015 Attn: Steven McGowan, General Counsel Email: Steve.McGowan@scouting.org

with copies to:

White & Case LLP 1221 Avenue of the Americas New York, New York 10020 Attn: Jessica C. Lauria

Email: jessica.lauria@whitecase.com

- and -

White & Case LLP

111 South Wacker Drive, Suite 5100 Chicago, Illinois 60606 Attn: Michael C. Andolina Matthew E. Linder Email: mandolina@whitecase.com

mlinder@whitecase.com

- and -

Morris, Nichols, Arsht & Tunnell LLP 1201 North Market Street, 16th Floor P.O. Box 1347 Wilmington, Delaware 19899-1347

Attn: Derek C. Abbott

Email: dabbott@morrisnichols.com

7. Notices to Other Persons

After the occurrence of the Effective Date, Reorganized BSA has authority to send a notice to any Person providing that to continue to receive documents pursuant to Bankruptcy Rule 2002, such Person must file a renewed request to receive documents pursuant to Bankruptcy Rule 2002; provided, however, that the U.S. Trustee need not file such a renewed request and shall continue to receive documents without any further action being necessary. After the occurrence of the Effective Date, Reorganized BSA is authorized to limit the list of Persons receiving documents pursuant to Bankruptcy Rule 2002 to the U.S. Trustee and those Persons that have filed such renewed requests.

8. Governing Law

Except to the extent that the Bankruptcy Code or other federal law is applicable, or to the extent an exhibit hereto or a schedule in the Plan Supplement or any other Plan Document provides otherwise, the rights, duties, and obligations arising under the Plan shall be governed by, and construed and enforced in accordance with, the laws of the State of Delaware, without giving effect to the principles of conflict of laws thereof; *provided, however*, that governance matters relating to Reorganized BSA shall be governed by the laws of the District of Columbia.

9. Immediate Binding Effect

Notwithstanding Bankruptcy Rules 3020(e), 6004(h), 7062, or otherwise, upon the occurrence of the Effective Date, the terms of the Plan (including the Plan Supplement) shall be immediately effective and enforceable and deemed binding upon and inure to the benefit of any Person named or referred to in the Plan and the successors and assigns of such Person.

10. Timing of Distributions or Actions

In the event that any payment, Distribution, act or deadline under the Plan is required to be made or performed or occurs on a day that is not a Business Day, then such payment, Distribution,

act or deadline shall be deemed to occur on the next succeeding Business Day, but if so made, performed or completed by such next succeeding Business Day, shall be deemed to have been completed or to have occurred as of the required date.

11. Deemed Acts

Whenever an act or event is expressed under the Plan to have been deemed done or to have occurred, it shall be deemed to have been done or to have occurred by virtue of the Plan or the Confirmation Order without any further act by any Person.

12. Entire Agreement

The Plan Documents set forth the entire agreement and undertakings relating to the subject matter thereof and supersede all prior discussions, negotiations, understandings and documents. No Person shall be bound by any terms, conditions, definitions, warranties, understandings, or representations with respect to the subject matter hereof, other than as expressly provided for in the Plan or the other Plan Documents or as may hereafter be agreed to by the affected parties in writing.

13. Plan Supplement

Any and all exhibits, lists, or schedules referred to herein but not filed with the Plan shall be contained in the Plan Supplement to be filed with the Clerk of the Bankruptcy Court prior to the Confirmation Hearing on the Plan, and such Plan Supplement is incorporated into and is part of the Plan as if set forth in full herein. The Plan Supplement will be available for inspection in the office of the Clerk of the Bankruptcy Court during normal court hours, at the website maintained by the Notice and Claims Agent (https://omniagentsolutions.com/BSA), and at the Bankruptcy Court's website (ecf.deb.uscourts.gov).

14. Withholding of Taxes

The Disbursing Agent, the Settlement Trust or any other applicable withholding agent, as applicable, shall withhold from any assets or property distributed under the Plan any assets or property which must be withheld for foreign, federal, state and local taxes payable with respect thereto or payable by the Person entitled to such assets to the extent required by applicable law.

15. Payment of Quarterly Fees

All Quarterly Fees due and payable prior to the Effective Date shall be paid on or before the Effective Date. The Reorganized Debtors shall pay all such fees that arise after the Effective Date, but before the closing of the Chapter 11 Cases, and shall comply with all applicable statutory reporting requirements.

16. Effective Date Actions Simultaneous

Unless the Plan or the Confirmation Order provides otherwise, actions required to be taken on the Effective Date shall take place and be deemed to have occurred simultaneously, and no such action shall be deemed to have occurred prior to the taking of any other such action.

17. Consent to Jurisdiction

Upon default under the Plan, Reorganized BSA, the Settlement Trust, the Settlement Trustee, the Official Committees, the Future Claimants' Representative, and the Protected Parties, or any successor thereto, respectively, consent to the jurisdiction of the Bankruptcy Court, and agree that it shall be the preferred forum for all proceedings relating to any such default.

18. Nonoccurrence of Effective Date; Bankruptcy Code Section 365(d)(4)

If the Effective Date fails to occur, the Bankruptcy Court shall retain jurisdiction with respect to any request to further extend the deadline for assuming or rejecting Unexpired Leases under section 365(d)(4) of the Bankruptcy Code.

ARTICLE VII. THE SETTLEMENT TRUST AND TRUST DISTRIBUTION PROCEDURES

A. <u>The Settlement Trust</u>

1. Establishment and Purpose of the Settlement Trust

The Settlement Trust shall be established on the Effective Date. The Settlement Trust shall be administered and implemented by the Settlement Trustee as provided in the Trust Documents. The purposes of the Settlement Trust shall be to assume liability for all Abuse Claims, to hold, preserve, maximize and administer the Settlement Trust Assets, and to direct the processing, liquidation and payment of all compensable Abuse Claims in accordance with the Settlement Trust Documents. The Settlement Trust Assets include (i) the BSA Settlement Trust Contribution; (ii) the Local Council Settlement Contribution; (iii) the Chartered Organization Settlement Contribution; and (iv) any and all other funds, proceeds or other consideration otherwise contributed to the Settlement Trust pursuant to the Plan or the Confirmation Order or other Final Order of the Bankruptcy Court.

The Settlement Trust shall resolve Abuse Claims in accordance with the Settlement Trust Documents in a fair, consistent, equitable manner, and on a pro rata basis, in compliance with the terms of the Settlement Trust Documents and to the extent of available Settlement Trust Assets. From and after the Effective Date, the Abuse Claims shall be channeled to the Settlement Trust pursuant to the Channeling Injunction set forth in Article X.F of the Plan and may be asserted only and exclusively against the Settlement Trust.

In the event of any ambiguity or conflict between the terms of the Settlement Trust Agreement or any related document required or provided for under the Settlement Trust Documents (other than the Confirmation Order), on the one hand, and the terms of the Plan and the Confirmation Order, on the other hand, the terms of the Plan and the Confirmation Order shall control, notwithstanding that the Settlement Trust Agreement and related documents required or provided for under the Settlement Trust Documents may be incorporated in or annexed to the Plan or the Confirmation Order.

2. Transfer of Claims to the Settlement Trust

On the Effective Date or as otherwise provided herein, and without further action of any Person, the Settlement Trust shall assume the liabilities, obligations, and responsibilities, financial or otherwise, of (a) the Protected Parties for all Abuse Claims and (b) the Limited Protected Parties for all Post-1975 Chartered Organization Abuse Claims. These assumptions by the Settlement Trust shall not affect (i) the application of the Discharge Injunction or the Channeling Injunction or (ii) any Non-Settling Insurance Company's obligation under any Abuse Insurance Policy or applicable law.

Except as otherwise expressly provided in the Plan, the Settlement Trust Agreement, or the Trust Distribution Procedures, the Settlement Trust shall have control over the Settlement Trust Causes of Action and the Insurance Actions, and the Settlement Trust shall thereby become the estate representative pursuant to section 1123(b)(3)(B) of the Bankruptcy Code with the exclusive right (except as otherwise provided in Article IV.D.4 of the Plan) to enforce each of the Settlement Trust Causes of Action and the Insurance Actions, and the proceeds of the recoveries on any of the Settlement Trust Causes of Action or the Insurance Actions shall be deposited in and become the property of the Settlement Trust, and the Settlement Trust shall have the right to enforce the Plan and any of the other Plan Documents (including the Document Agreement) according to their respective terms, including the right to receive the Settlement Trust Assets as provided in the Plan; provided, however, that (a) the Settlement Trust shall have no other rights against the Protected Parties except to enforce the Plan and any of the other Plan Documents; (b) the Settlement Trust shall have no other rights against the Limited Protected Parties with respect to Post-1975 Chartered Organization Abuse Claims; (c) the Settlement Trust Causes of Action, the Insurance Actions, and the Participating Chartered Organization Insurance Actions shall not include any Claims or Interests fully and finally released, compromised, or settled pursuant to the Plan or any Plan Documents, or any Claims against Hartford released, compromised and settled under the Hartford Insurance Settlement Agreement; and (d) for the avoidance of doubt, the Settlement Trust Causes of Action, the Insurance Actions, and the Participating Chartered Organization Insurance Actions do not include any rights of the Protected Parties or the Limited Protected Parties arising under the Channeling Injunction or any of the Injunctions, Releases, or Discharges granted under the Plan and the Confirmation Order.

3. Transfer of Settlement Trust Assets to the Settlement Trust

On the Effective Date, subject to <u>Article IV.D.2</u> of the Plan, all right, title, and interest in and to the Settlement Trust Assets and any proceeds thereof shall be automatically, and without further act or deed, transferred to, vested in, and assumed by the Settlement Trust free and clear of all Encumbrances or Claims or other interests of any Person, subject to the Channeling Injunction and other provisions of the Plan. Notwithstanding the foregoing, the Settlement Trust shall satisfy, to the extent required under the relevant policies and applicable law and in accordance with the Trust Distribution Procedures, any retrospective premiums and self-insured retentions arising out of any Abuse Claims under the Abuse Insurance Policies. The Debtors and the Local Councils shall establish an appropriate escrow mechanism to ensure that the Cash to be paid to the Settlement Trust by Local Councils on the Effective Date can be paid in a timely manner.

To the extent any of the Settlement Trust Assets are not transferred to the Settlement Trust by operation of law on the Effective Date pursuant to the Plan, then when such assets accrue or become transferable subsequent to the Effective Date, they shall automatically and immediately transfer to the Settlement Trust free and clear of all Encumbrances and Claims or other interests of any Person, subject to the Channeling Injunction and other provisions of the Plan. To the extent any Artwork is not physically transferred to the Settlement Trust on the Effective Date, the Debtors or Reorganized BSA and the Settlement Trust shall mutually agree on the terms of the storage and subsequent physical transfer thereof. For the avoidance of doubt, title to the Artwork (and the risk of loss thereof) will transfer to the Settlement Trust on the Effective Date. To the extent that any action of a Protected Party or Limited Protected Party is required to effectuate such transfer, such Protected Party or Limited Protected Party shall promptly transfer, assign, and contribute, such remaining Settlement Trust Assets to the Settlement Trust. In the event a Protected Party or Limited Protected Party breaches any obligation contained in this section, the Settlement Trust will have no adequate remedy at law and shall be entitled to preliminary and permanent declaratory and injunctive relief. Article IV.D.2 of the Plan applies, without limitation, to (a) that portion of the Local Council Settlement Contribution required to be contributed to the Settlement Trust after the Effective Date and (b) the transfer to the Settlement Trust of the Warehouse and Distribution Center, subject to the Leaseback Requirement.

4. The Settlement Trust Distribution Procedures

On the Effective Date, the Settlement Trust shall implement the applicable Trust Distribution Procedures in accordance with the terms of the Settlement Trust Agreement. From and after the Effective Date, the Settlement Trustee shall have the authority to administer, amend, supplement, or modify the Trust Distribution Procedures solely in accordance with the terms thereof and the Settlement Trust Agreement.

5. Post-Effective Date Contributing Chartered Organizations

Notwithstanding any present exclusionary language in the Plan, after the Effective Date, any Chartered Organization that is not a Contributing Chartered Organization as of the Effective Date may become a Protected Party if the Bankruptcy Court, after notice and an opportunity for parties in interest to be heard, approves a settlement agreement between such Chartered Organization and the Settlement Trustee (a "Post-Effective Date Chartered Organization Settlement"). After the Effective Date, the Settlement Trustee shall have the exclusive authority to seek approval of a Post-Effective Date Chartered Organization Settlement. Upon the Bankruptcy Court's entry of a Final Order approving a Post-Effective Date Chartered Organization Settlement, Exhibit D of the Plan shall be amended by the Settlement Trustee to include such Chartered Organization, and such Chartered Organization (and any related Persons or Representatives, as applicable) shall be deemed to be a Contributing Chartered Organization and a Protected Party for all purposes hereunder. A list of Chartered Organizations that may potentially become Contributing Chartered Organization may be accessed at https://omniagentsolutions.com/bsa-SAballots.

Any Chartered Organization that becomes a Protected Party in accordance with <u>Article</u> IV.I of the Plan shall have all of the rights, remedies and obligations of a Protected Party under the

Plan, including under the Channeling Injunction, notwithstanding that such Chartered Organization was not a Protected Party under the Plan as of the Effective Date.

6. Post-Effective Date Participating Chartered Organizations

Notwithstanding any present exclusionary language in the Plan, after the Effective Date, any Chartered Organization that is not a Participating Chartered Organization as of the Effective Date may become a Participating Chartered Organization by agreement with the Settlement Trustee and without further order of the Bankruptcy Court; provided, however, that the Settlement Trustee shall file a notice with the Bankruptcy Court within thirty (30) days of entering into any agreement with a Chartered Organization that deems such Chartered Organization to be a Limited Protected Party, together with an amendment to Exhibit K of the Plan removing such Chartered Organization from the list of Chartered Organizations that are not Participating Chartered Organizations.

Any Chartered Organization that becomes a Limited Protected Party in accordance with Article IV.J of the Plan shall have all of the rights, remedies and obligations of a Limited Protected Party under the Plan, including under the Limited Channeling Injunction, notwithstanding that such Chartered Organization was not a Limited Protected Party under the Plan as of the Effective Date.

7. Post-Effective Date Settling Insurance Companies

Notwithstanding any present exclusionary language in the Plan, after the Effective Date, any Insurance Company that is a Non-Settling Insurance Company may, within twelve (12) months of the Effective Date (the "Insurance Settlement Period"), enter into an Insurance Settlement Agreement with the Settlement Trustee (a "Post-Effective Date Insurance Settlement"); provided, however, that the Settlement Trustee shall file a notice with the Bankruptcy Court within thirty (30) days of entering into any such Post-Effective Date Insurance Settlement, together with an amendment to Exhibit I of the Plan including such Post-Effective Date Insurance Settlement, and such Insurance Company (and any related Persons or Representatives, as applicable) shall be deemed to be a Settling Insurance Company and a Protected Party for all purposes hereunder. The Post-Effective Date Insurance Settlement and amendment shall be deemed binding and effective absent objection by any Person within fifteen (15) calendar days. The Settlement Trustee shall have the sole discretion, upon order of the Bankruptcy Court, to extend the Insurance Settlement Period.

Any Insurance Company that becomes a Protected Party in accordance with <u>Article IV.K</u> of the Plan shall have all of the rights, remedies and obligations of a Protected Party under the Plan, including under the Channeling Injunction, notwithstanding that such Insurance Company was not a Protected Party under the Plan as of the Effective Date.

8. The Settlement Trust Agreement

The Settlement Trust is formed through the Settlement Trust Agreement, executed by and between BSA, the Settlement Trustee, the Future Claimants' Representative, the Delaware

Trustee, and the STAC.¹⁰⁷ The Settlement Trust Agreement describes and dictates the purpose, scope, function, and funding of the Settlement Trust. Namely, the Settlement Trust Agreement provides that the Settlement Trust is (i) to assume all liability for the Channeled Claims, (ii) administer the Channeled Claims and (iii) make distributions to holders of compensable Abuse Claims, in each case in accordance with the Trust Distributions Procedures for Abuse Claims. Settlement Trust Agreement § 1.2. The Settlement Trust Agreement provides that the Settlement Trust will be funded through irrevocable transfers of the Trust Assets. *Id.* § 1.3.

To operate the Settlement Trust, the Settlement Trust Agreement appoints a Settlement Trustee and enumerates the Settlement Trustee's powers, duties, and limitations. These include, among others: the power to administer the Trust, the Trust Assets, and any other amounts to be received under the terms of the Trust Documents in accordance with the purposes set forth in the Settlement Trust Agreement and in the manner described by the Trust Documents; the power to take any and all actions that in the judgment of the Settlement Trustee are necessary or advisable to fulfill the purposes of the Trust, including, without limitation, each power expressly granted in the Settlement Trust Agreement, and any power reasonably incidental thereto and any trust power permitted under the laws of the State of Delaware; take any and all actions appropriate or necessary in order to carry out the terms of the Trust Documents; and except as otherwise expressly provided in the Trust Documents, exercise any other powers now or hereafter conferred upon or permitted to be exercised by a trustee under the laws of the State of Delaware. Settlement Trust Agreement § 2.1. The Settlement Trustee is required under the Settlement Trust Agreement to consult with a Settlement Trust Advisory Committee ("STAC") and the Future Claimants' Representative on certain matters set forth in the Settlement Trust Agreement. The Settlement Trustee shall also obtain the consent of the STAC and the Future Claimants' Representative prior to taking action with respect to certain matters. *Id.* § 2.1(g).

In line with the Settlement Trust's objective, the Settlement Trust Agreement mandates that the Settlement Trust qualify as a "qualified settlement fund" within the meaning of § 468B of the Tax Code and § 468B's associated regulations. Settlement Trust Agreement § 8.4. To accomplish this, the Settlement Trust Agreement empowers the Settlement Trustee to take all actions as the Settlement Trustee deems necessary to reasonably ensure that the Settlement Trust qualifies as, and remains, a "qualified settlement fund." Id. §2.1(a). This includes authorizing the Settlement Trustee to unilaterally and without court order, amend, either in whole or in part, any administrative provision of the Settlement Trust Agreement which causes unanticipated tax consequences or liabilities inconsistent with the foregoing. Id. § 2.1(a). Reorganized BSA shall make a "grantor trust" election under Treasury Regulation section 1.468B-1(k) with respect to the Settlement Trust for U.S. federal income tax purposes and, to the extent permitted under applicable law, for state and local income tax purposes. Id. § 8.4(a). The Settlement Trustee as "administrator" of the Trust within the meaning of Section 1.468B-2(k)(3) of the Treasury Regulations shall report consistently with such grantor trust election and otherwise satisfy all requirements necessary to qualify and maintain qualification of Trust as a qualified settlement fund and a grantor trust. Id. § 8.4.

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Capitalized terms used but not defined in this section have the meanings ascribed to them in the Settlement Trust Agreement. In the event of any discrepancy between this summary and the Settlement Trust Agreement, the Settlement Trust Agreement shall control in all respects.

Lastly, the Settlement Trust Agreement sets forth the Settlement Trust's termination and associated procedures. Specifically, the Settlement Trust shall automatically dissolve as soon as practicable but no later than ninety (90) days after the date on which the Bankruptcy Court approves the dissolution of the Trust because (i) all reasonably expected assets have been collected by the Trust, (ii) all distributions have been made to the extent set forth in the Trust Distribution Procedures, (iii) necessary arrangements and reserves have been made to discharge all anticipated remaining Trust obligations and Trust Operating Expenses in a manner consistent with the Trust Documents, and (iv) a final accounting has been filed and approved by the Bankruptcy Court. Settlement Trust Agreement § 8.2(b). After termination of the Settlement Trust and solely for the purpose of liquidating and winding up its affairs, the Settlement Trustee shall continue to act as Settlement Trustee until its duties under the Settlement Trust Agreement have been fully performed. Upon termination of the Settlement Trust and accomplishment of all activities described in the Settlement Trust Agreement, the Settlement Trustee and its professionals shall be discharged and exculpated from liability (except for acts or omissions resulting from the recklessness, gross negligence, willful misconduct, knowing and material violation of law or fraud of the Settlement Trustee or his agents or representatives). *Id.* § 8.29(e).

9. Discharge of Liabilities to Holders of Abuse Claims

Except as provided in the Plan, the transfer to, vesting in and assumption by the Settlement Trust of the Settlement Trust Assets as contemplated by the Plan shall, as of the Effective Date, discharge all obligations and liabilities of and bar any recovery or action against the Protected Parties for or in respect of all Abuse Claims, including all Indirect Abuse Claims (and the Confirmation Order shall provide for such discharge). The Settlement Trust shall, as of the Effective Date, assume sole and exclusive responsibility and liability for all Abuse Claims and such Claims shall be paid by the Settlement Trust from the Settlement Trust Assets or as otherwise directed in the Settlement Trust Documents.

10. Imposition of Channeling Injunction

From and after the Effective Date, all Abuse Claims shall be subject to the Channeling Injunction pursuant to section 105(a) of the Bankruptcy Code and the provisions of the Plan and the Confirmation Order. From and after the Effective Date, the Protected Parties shall not have any obligation with respect to any liability of any nature or description arising out of, relating to, or in connection with any Abuse Claims.

11. Insurance Assignment

As of the Effective Date, the Insurance Assignment shall be completed, which includes an assignment and transfer to the Settlement Trust of (a) the Insurance Actions, (b) the Insurance Action Recoveries, (c) the Insurance Settlement Agreements, and (d) all other rights, claims, benefits, or Causes of Action of the Debtors, Related Non-Debtor Entities, Local Councils, Participating Chartered Organizations or Contributing Chartered Organizations under or with respect to the Abuse Insurance Policies (but not the policies themselves). The Insurance Assignment does not include (i) any rights, claims, benefits, or Causes of Action under or with respect to any Non-Abuse Insurance Policies and D&O Liability Insurance Policies, (ii) any Local Council Reserved Rights, or (iii) any rights, claims, benefits, or Causes of Action of any Chartered

Organization that is not a Participating Chartered Organization or a Contributing Chartered Organization under or with respect to any Abuse Insurance Policy.

12. Specified Insurance Policies and Non-Abuse Litigation Claims

The Settlement Trust shall have consent over any post-Effective Date settlement of any Non-Abuse Litigation Claim (such consent not to be unreasonably withheld) that is entitled to a recovery from proceeds of Specified Insurance Policies. A condition of payment of a Non-Abuse Litigation Claim by the Settlement Trust from a Specified Insurance Policy shall be a release by the holder of such Non-Abuse Litigation Claim of the Debtors, the Local Councils, and any other insureds under applicable Specified Insurance Policies. Before the Settlement Trust settles any Specified Insurance Policy(ies) under which the holder of a Non-Abuse Litigation Claim is seeking to recover, the holder of a Non-Abuse Litigation Claim may recover up to the full amount of such Claim in the first instance from any such available unsettled Specified Insurance Policy(ies) or unsettled Specified Excess Insurance Policy(ies). If and when the Settlement Trust settles one or more Specified Insurance Policies under which the holder of a Non-Abuse Litigation Claim is seeking to recover: (a) the holder of such Non-Abuse Litigation Claim shall remain entitled to recover up to \$1,000,000 of such Claim under any such Specified Primary Insurance Policy(ies); and (b) any amounts exceeding \$1,000,000 shall be recoverable in the first instance from any available Specified Excess Insurance Policies. Subject to a review of the details concerning a Non-Abuse Litigation Claim by the Settlement Trustee, to the extent that the holder of a Non-Abuse Litigation Claim cannot, as a result of the Settlement Trust's release of such Specified Insurance Policy(ies), recover the full amount of any judgment or settlement of such Claim consented to by the Settlement Trust (such consent not to be unreasonably withheld) from any Specified Insurance Policy(ies) under which the holder of a Non-Abuse Litigation Claim is seeking to recover, then any unpaid amounts (up to applicable policy limits) shall be submitted to the Settlement Trust, which shall pay such amounts out of the proceeds of the Specified Insurance Policies.

The Settlement Trustee shall have a duty to treat Direct Abuse Claims and Non-Abuse Litigation Claims that implicate the Specified Insurance Policies fairly and equally. In negotiating any settlements involving Specified Insurance Policies, the Settlement Trustee shall bear in mind the interests of both Direct Abuse Claims and Non-Abuse Litigation Claims in structuring any settlement and use best efforts to maximize recoveries for both constituencies.

Notwithstanding anything to the contrary in the Plan, with respect to any Non-Abuse Litigation Claim that has been asserted or could be asserted against any Local Council, notice of which is provided to the Debtors, the Coalition, the Tort Claimants' Committee, and the Future Claimants' Representative prior to the Effective Date, the rights of the Local Council to recover for such Non-Abuse Litigation Claim under the Specified Insurance Policies up to the applicable coverage limits shall be preserved; *provided*, *however*, that if the holder of a Non-Abuse Litigation Claim provides a full and complete written release of any claims that such holder of a Non-Abuse Litigation Claim may have against the Local Council related to the Non-Abuse Litigation Claim, then the Local Council will be deemed to have waived any rights it may have against the Specified Insurance Policy with respect to such Non-Abuse Litigation Claim.

13. Settlement Trust Causes of Action

The transfer of the Settlement Trust Causes of Action to the Settlement Trust, insofar as they relate to the ability to defend against or reduce the amount of Abuse Claims, shall be considered the transfer of a non-exclusive right enabling the Settlement Trust to defend itself against asserted Abuse Claims, which transfer shall not impair, affect, alter, or modify the right of any Person, including the Protected Parties, the Limited Protected Parties, an insurer or alleged insurer, or co-obligor or alleged co-obligor, sued on account of an Abuse Claim or on account of any asserted right relating to any Abuse Insurance Policy, to assert each and every defense or basis for claim reduction such Person could have asserted had the Settlement Trust Causes of Action not been assigned to the Settlement Trust (including any defense or basis for claim reduction that any Insurance Company or other insurer or alleged insurer could have asserted under section 502 of the Bankruptcy Code, applicable non-bankruptcy law, or any Abuse Insurance Policy or other agreement with respect to (a) any alleged liability of the BSA or any Local Council, Contributing Chartered Organization, Participating Chartered Organization, or any other insured Person for any Abuse Claim or (b) any alleged liability of any Insurance Company or other insurer or alleged insurer to provide indemnity or defense relating to any Abuse Claim or any alleged extracontractual liability of any Insurance Company or other insurer or alleged insurer relating to any Abuse Claim).

14. Reimbursement by Settlement Trust

From and after the Effective Date, the Settlement Trust shall reimburse, to the fullest extent permitted by applicable law, Reorganized BSA and each of the Local Councils for any documented out-of-pocket, losses, costs, and expenses (including judgments, attorneys' fees, and expenses) incurred by Reorganized BSA or any Local Council after the Effective Date attributable to the defense of a Direct Abuse Claim that is channeled to the Settlement Trust if the holder of such Direct Abuse Claim seeks to hold Reorganized BSA or such Local Council liable for such Direct Abuse Claim in violation of the terms of the Plan or the Confirmation Order; provided that the Settlement Trust's reimbursement obligations to Reorganized BSA and any Local Council for any Direct Abuse Claim shall be capped at and shall not exceed the amount actually payable by the Settlement Trust to the holder of such Direct Abuse Claim under the Trust Distribution Procedures (i.e., the amount paid based on the Settlement Trust payment percentage) and shall be deducted on a dollar-for-dollar basis against such holder's distribution from the Settlement Trust on account of such Direct Abuse Claim. Reorganized BSA and any Local Council shall provide notice to the Settlement Trust within ten (10) business days of the service of any claim or lawsuit filed by a holder of an Abuse Claim that could result in any reimbursement obligations by the Settlement Trust under this provision. In the event that any litigation asserting an Abuse Claim is filed naming Reorganized BSA or any Local Council as a defendant in violation of the terms of the Plan or the Confirmation Order, the Settlement Trust shall, at the request of Reorganized BSA or such Local Council, promptly appear (1) before the Bankruptcy Court to obtain entry of an order enforcing the Channeling Injunction and (2) in such litigation and seek the dismissal of the case. Other than this limited reimbursement obligation, the Settlement Trust shall not be required to reimburse or indemnify any Protected Parties or Limited Protected Parties for any claims, liabilities, losses, actions, suits, proceedings, third-party subpoenas, damages, costs and expenses, including any liabilities related to, arising out of, or in connection with any Abuse Claim. Except for the right to seek reimbursement or indemnity set forth in Article IV.M of the Plan, the Debtors, the Local

Councils, the Contributing Chartered Organizations, the Participating Chartered Organizations and any other Person that is or becomes a Protected Party shall be forever barred from seeking compensation from the Settlement Trust for or on account of any Claims arising prior to the Petition Date.

15. Trust Defense of TCJC Settlement

In the event that any litigation in any forum asserting an Abuse Claim is filed naming TCJC as a defendant in violation of the terms of the Plan or the Confirmation Order, the Settlement Trust shall, at the request of TCJC, promptly appear (1) before the Bankruptcy Court to obtain entry of an order enforcing the Channeling Injunction and (2) in such litigation seek the dismissal of the case. Under no circumstances shall the Settlement Trust be required to reimburse or indemnity TCJC for any claims, liabilities, losses, actions, suits, proceedings, third-party subpoenas, damages, costs, and expenses, including any liabilities related to, arising out of, or in connection with, any Abuse Claim.

16. Assignment of Claims and Defenses

Notwithstanding anything herein to the contrary, on the Effective Date, the Debtors, the Local Councils and any other party that is or becomes a Protected Party or a Limited Protected Party shall be deemed to assign any and all Claims and defenses to the Settlement Trust that arise from or relate to Abuse Claims, including any Claims and defenses against co-defendants; provided, however, that with respect to Limited Protected Parties, the foregoing assignment shall be limited to Claims and defenses that arise from or relate to Post-1975 Chartered Organization Abuse Claims.

17. Excess Assets in Settlement Trust

To the extent any Settlement Trust Assets remain at such time as the Settlement Trust is dissolved under the terms of the Settlement Trust Documents, any remaining Settlement Trust Assets shall be distributed to Reorganized BSA.

18. Investment Guidelines

All monies held in the Settlement Trust shall be invested, subject to the investment limitations and provisions enumerated in the Settlement Trust Agreement.

19. Settlement Trust Expenses

The Settlement Trust shall pay all Settlement Trust Expenses from the Settlement Trust Assets. The Settlement Trust shall bear sole responsibility with respect to the payment of the Settlement Trust Expenses. Additionally, the Settlement Trust shall promptly pay all reasonable and documented Settlement Trust Expenses incurred by any Protected Party for any and all liabilities, costs or expenses as a result of taking action on behalf of or at the direction of the Settlement Trust following the transfer to the Settlement Trust of copies of all records and documents in such Persons' possession, custody or control pertaining to Abuse Claims in accordance with the Document Agreement. To the maximum extent permitted by applicable law, the Settlement Trustee shall not have or incur any liability for actions taken or omitted in his or

her capacity as Settlement Trustee, or on behalf of the Settlement Trust, except those acts found by Final Order to be arising out of his or her willful misconduct, bad faith, gross negligence or fraud, and shall be entitled to indemnification and reimbursement for reasonable fees and expenses in defending any and all of his or her actions or omissions in his or her capacity as Settlement Trustee, or on behalf of the Settlement Trust, except for any actions or omissions found by Final Order to be arising out of his or her willful misconduct, bad faith, gross negligence or fraud. Any valid indemnification claim of the Settlement Trustee shall be satisfied only from the Settlement Trust Assets.

20. Settlement Trustee

There shall be one Settlement Trustee. The initial Settlement Trustee shall be Eric D. Green. Any successor Settlement Trustee shall be appointed in accordance with the terms of the Settlement Trust Agreement. For purposes of any Settlement Trustee performing his or her duties and fulfilling his or her obligations under the Settlement Trust and the Plan, the Settlement Trust and the Settlement Trustee shall be deemed to be, and the Confirmation Order shall provide that he or she is, a "party in interest" within the meaning of section 1109(b) of the Bankruptcy Code. The Settlement Trustee shall be the "administrator" of the Settlement Trust as such term is used in Treas. Reg. Section 1.468B-2(k)(3).

As explained in Article V.K herein, the Debtors filed the Mediation Motion, requesting the appointment a sitting bankruptcy judge as a mediator if the relevant parties were unable to agree on a mediator before the hearing on the motion [D.I. 17]. After more than two months of negotiations among the Debtors, the Tort Claimants' Committee, the Creditors' Committee, the Future Claimants' Representative, and the Ad Hoc Committee, the Debtors filed a revised mediation order, including the identities of the Debtors' proposed mediators: Paul Finn, Timothy Gallagher, and Eric Green [D.I. 782]. Each of the proposed mediators filed declarations, disclosing their respective connections to parties-in-interest in the Chapter 11 Cases [D.I. 710, 711, 712]. Certain insurers objected to the Debtors' proposed mediators asserting, among other things, that Mr. Green must be disqualified because the Future Claimants' Representative, James L. Patton, or his law firm, have represented Mr. Green in his capacity as future claimants' representative in certain mass-tort cases [D.I. 658, 759, 646, 761, 648, 756]. Hartford and Century objected to the Debtors' proposed mediators and filed declarations from the Honorable Kevin J. Carey (Ret.) and Kenneth Feinberg as their proposed mediators [D.I. 771, 773]. While the Debtors maintained that Eric Green was well qualified to serve as a neutral mediator, the Debtors expressed that they would welcome the appointment of Judge Carey as the sole or lead mediator if the Court deemed such appointment appropriate [D.I. 782]. Ultimately, the Bankruptcy Court entered the Mediation Order appointing Judge Kevin Carey (Ret.), Paul Finn, and Timothy Gallagher as Mediators [D.I. 812]. Known connections between Eric D. Green, White & Case, the Coalition, and the Future Claimants' Representative, respectively, are listed in **Exhibit H** attached hereto.

21. The Settlement Trust Advisory Committee

The Settlement Trust Advisory Committee shall be established pursuant to the Settlement Trust Agreement. The initial STAC shall be composed of seven (7) members, five (5) of which shall be selected by the Coalition and two (2) of which shall be selected by the Tort Claimants' Committee, subject to discussion between and the consent of the Coalition and the Tort Claimants'

Committee. The STAC members shall be reasonably acceptable to the Debtors and shall have the functions, duties, and rights provided in the Settlement Trust Agreement. Each STAC member shall serve in accordance with the terms and conditions of the Settlement Trust Agreement.

The commencement or continuation of a STAC Tort Election Claim (as defined in <u>Article XII.B</u> of the Trust Distribution Procedures) and the approval of any global settlement after the Effective Date that causes an Insurance Company or a Chartered Organization to become a Protected Party must be approved by the Settlement Trustee, the Future Claimants' Representative and the majority of the STAC, *provided*, *however*, that the refusal of any of the foregoing to (a) authorize the commencement or continuation of a STAC Tort Election Claim or (b) approve a global settlement after the Effective Date that causes an Insurance Company or a Chartered Organization to become a Protected Party shall be subject to immediate review under the standard set forth in the Settlement Trust Agreement by the Special Reviewer if three (3) members of the STAC so require.

22. Compensation of Settlement Trustee and Retention of Professionals

The Settlement Trustee shall be entitled to compensation as provided for in the Settlement Trust Agreement. The Settlement Trustee may retain and reasonably compensate, without Bankruptcy Court approval, counsel and other professionals as reasonably necessary to assist in their duties as Settlement Trustee, subject to the terms of the Settlement Trust Agreement. All fees and expenses incurred in connection with the foregoing shall be payable from the Settlement Trust as provided for in the Settlement Trust Agreement.

23. Future Claimants' Representative

The Settlement Trust Agreement shall provide for the continuation of the Future Claimants' Representative to represent the interests of holders of Future Abuse Claims. The initial Future Claimants' Representative shall be James L. Patton, Jr. so long as he is the Future Claimants' Representative in the Chapter 11 Cases as of the Effective Date.

24. Consent Rights of the Debtors and the Reorganized BSA

The Settlement Trust Documents may not be amended or modified without the consent of the Debtors or the Reorganized BSA, as applicable, which shall not be unreasonably withheld. The Debtors shall also have consent rights with respect to any successor Settlement Trustee and Trust Advisory Committee members, which consent shall not be unreasonably withheld. Notwithstanding any of the foregoing, the Indemnification Obligations of the Settlement Trust described in Article IV.I of the Plan may not be amended or modified without the consent of the Protected Party that is otherwise entitled to indemnification pursuant to those provisions.

25. Document Agreement

Reorganized BSA, the Local Councils, the Contributing Chartered Organizations and the Settlement Trust shall enter into the Document Agreement on the Effective Date, substantially in the form contained in the Plan Supplement. The Document Agreement shall provide for copies of certain documents, books, and records of Reorganized BSA, the Local Councils, and any

Contributing Chartered Organizations to be transferred to the Settlement Trust. The parties to the Document Agreement shall be bound by the terms thereof.

As is customary, the Document Agreement, under which parties thereto shall provide the Settlement Trust with documents, witnesses, or other information, will be submitted in connection with the Plan Supplement.

26. First Encounter Agreement

The Debtors' rights and obligations, if any, in the FEA will be assigned to the Settlement Trust. However, the Settlement Trust retains the ability to dispute its applicability.

27. Privileged Information

The transfer or assignment of any Privileged Information to the Settlement Trustee shall not result in the destruction or waiver of any applicable privileges pertaining thereto. Further, with respect to any privileges: (1) they are transferred to or contributed for the purpose of enabling the Settlement Trustee to perform his or her duties to administer the Settlement Trust; (2) they are vested solely in the Settlement Trustee and not in the Settlement Trust, the STAC, the Future Claimants' Representative, the Special Reviewer, the SASAC (as defined in the Settlement Trust Agreement), any other Person, committee or subcomponent of the Settlement Trust, or any other Person (including counsel and other professionals) who has been engaged by, represents, or has represented any holder of an Abuse Claim; and (3) the Settlement Trustee shall keep, handle and maintain such Privileged Information in accordance with the terms of the Document Agreement. The Settlement Trustee shall succeed to and hold all rights to and interest in and related to the Debtors', Local Councils' and Contributing Chartered Organizations' privileges, including the attorney-client privilege, any Common-Interest Communications with Insurers, and any protection granted by joint defense, common interest, and/or confidentiality agreement, as to all documents, communications, and other information, including any information transferred pursuant to the Document Agreement. The Settlement Trustee shall be permitted to use Privileged Information for any purpose related to the administration of the Settlement Trust and the settlement of Abuse Claims and shall be permitted to share Privileged Information with any professional retained by the Settlement Trust; provided, however, that the Settlement Trustee shall not share Privileged Information with the STAC or any holder of an Abuse Claim except as required by law or as the Settlement Trustee determines in good faith is required by law. Notwithstanding the foregoing, nothing herein shall preclude the Settlement Trustee from providing Privileged Information to any Insurance Company as necessary to preserve, secure, or obtain the benefit of any rights under any Abuse Insurance Policy.

28. No Liability

The Protected Parties and the Limited Protected Parties shall neither have nor incur any liability to, or be subject to any right of action by, any Person for any act, omission, transaction, event, or other circumstance in connection with or related to the Settlement Trust, the Settlement Trustee, or the Settlement Trust Documents, including the administration of Abuse Claims and the distribution of Settlement Trust Assets by the Settlement Trust, or any related agreement.

29. U.S. Federal Income Tax Treatment of the Settlement Trust

The Settlement Trust shall be a "qualified settlement fund" within the meaning of Treasury Regulation section 1.468B-1. Reorganized BSA shall make a "grantor trust" election under Treasury Regulation section 1.468B-1(k) with respect to the Settlement Trust for U.S. federal income tax purposes and, to the extent permitted under applicable law, for state and local income tax purposes. All parties shall report consistently with such grantor trust election. The Settlement Trust shall file (or cause to be filed) statements, returns, or disclosures relating to the Settlement Trust that are required by any Governmental Unit. The Settlement Trustee shall be responsible for the payment of any taxes imposed on the Settlement Trust or the Settlement Trust Assets, including estimated and annual U.S. federal income taxes in accordance with the terms of the Settlement Trust Agreement. The Settlement Trustee may request an expedited determination of taxes on the Settlement Trust under section 505(b) of the Bankruptcy Code for all returns filed for, or on behalf of, the Settlement Trust for all taxable periods through the dissolution of the Settlement Trust.

30. Institution and Maintenance of Legal and Other Proceedings

As of the Effective Date, the Settlement Trust shall be empowered to initiate, prosecute, defend, settle, maintain, administer, preserve, pursue, and resolve all legal actions and other proceedings related to any asset, liability, or responsibility of the Settlement Trust, including the Insurance Actions, Abuse Claims, and the Settlement Trust Causes of Action. Without limiting the foregoing, on and after the Effective Date, the Settlement Trust shall be empowered to initiate, prosecute, defend, settle, maintain, administer, preserve, pursue, and resolve all such actions, in the name of the Debtors or Reorganized BSA, if deemed necessary or appropriate by the Settlement Trust. The Settlement Trust shall be responsible for the payment of all damages, awards, judgments, settlements, expenses, costs, fees, and other charges incurred on or after the Effective Date arising from, relating to, or associated with any legal action or other proceeding which is the subject of Article IV.V of the Plan and shall pay Indirect Abuse Claims, in accordance with the Trust Distribution Procedures, that may arise from deductibles or other charges. Furthermore, without limiting the foregoing, the Settlement Trust shall be empowered to maintain, administer, preserve, or pursue the Insurance Coverage Actions and the Insurance Action Recoveries.

31. Notation on Claims Register Regarding Abuse Claims

On the Effective Date, all Abuse Claims filed against the Debtors in the Chapter 11 Cases shall be marked on the Claims Register as "Channeled to the Settlement Trust" and resolved exclusively in accordance with the Trust Distribution Procedures.

32. Insurance Provisions

As provided in <u>Article X.M</u> of the Plan, the following shall apply to all Entities, including all Insurance Companies:

Except for the Insurance Assignment, or as otherwise provided in the Bankruptcy Code, applicable law, the findings made by the Bankruptcy Court in the Confirmation Order or the findings made by the District Court in the Affirmation Order, nothing in the Plan shall modify, amend, or supplement, or be interpreted as modifying, amending, or supplementing, the terms of any Insurance Policy or rights or obligations under an Insurance Policy to the extent such rights

and obligations are otherwise available under applicable law, and the rights and obligations, if any, of any Non-Settling Insurance Company relating to or arising out of the Plan Documents, including the Plan, the Confirmation Order, and the Affirmation Order, or any provision thereof, shall be determined pursuant to the terms and provisions of the Insurance Policies and applicable law. ¹⁰⁸

No provision of the Plan, other than those provisions contained in the applicable Injunctions contained in <u>Article X</u> of the Plan, shall be interpreted to affect or limit the protections afforded to any Settling Insurance Company by the Channeling Injunction.

Nothing in <u>Article X.M</u> of the Plan is intended or shall be construed to preclude otherwise applicable principles of *res judicata* or collateral estoppel from being applied against any Person

33. Judgment Reduction

Without limiting the Discharges, Releases and Injunctions set forth above, if any Person, including a holder of an Abuse Claim ("Plaintiff"), asserts a Cause of Action against any other Person arising from or relating to Abuse that is the subject of a proof of claim filed against the Debtors in the Chapter 11 Cases, regardless of whether such Cause of Action may be asserted pursuant to the Bankruptcy Code or is in the nature of or sounding in contract, tort, warranty or any other theory of law or equity whatsoever (each such Cause of Action, an "Abuse Cause of Action"), and such Abuse Cause of Action results in a determination by the court or tribunal hearing the Abuse Cause of Action (including by a jury empaneled by such court or tribunal) that any Person who is not a Protected Party or a Limited Protected Party (each, a "Specified Person") is liable in damages to Plaintiff, then, prior to final entry of any judgment, order or arbitration award ("Judgment") in such Abuse Cause of Action, Plaintiff shall provide notice and a copy of the Confirmation Order to the Trial Court. Such court or tribunal shall determine whether the Abuse Cause of Action gives rise to any Cause of Action on which any Protected Party or Limited Protected Party would have been liable to Plaintiff in the absence of the Plan and Confirmation Order. The court or tribunal shall reduce any Judgment against a Specified Person by an amount equal to the "Judgment Reduction Amount," which shall equal the greatest amount such Specified Person would be entitled, under applicable non-bankruptcy law, to set off against the Judgment if such Protected Party or Limited Protected Party were not entitled to the benefits of the Discharges, Releases, or Injunctions set forth herein. For the avoidance of doubt, a Limited Protected Party may be a Specified Person entitled to the judgment reduction provided for in Article X.N of the Plan with respect to an Abuse Cause of Action arising from or relating to Abuse that is not the subject of a Post-1975 Chartered Organization Abuse Claim:

Nothing in the Plan shall prejudice or operate to preclude the right of any Specified Person to (a) provide notice of the Confirmation Order to any court or tribunal hearing an Abuse Cause of Action, (b) raise any issues, claims or defenses regarding the Judgment Reduction Amount, including the contractual liability and/or relative or comparative fault of any Person, including any Protected Party or Limited Protected Party, in any court or tribunal hearing any Abuse Cause of Action in accordance with applicable law or procedure, or (c) take discovery of Protected Parties or Limited Protected Parties in accordance with applicable law or procedure; provided, however,

The Debtors believe this provision is not inconsistent with the Bankruptcy Court's statements on the record at the May 19, 2021 hearing and will resolve the objections of the various survivor groups to the insurance provisions of the Plan.

that nothing herein shall in any way modify or affect the Discharges, Releases or Injunctions. For the avoidance of doubt, nothing herein shall (i) be deemed to entitle a Plaintiff to more than a single satisfaction with respect to any Abuse Cause of Action or (ii) prejudice or operate to preclude the rights of any Specified Person to assert any claims or causes of action that have not been discharged, released, or enjoined under the Plan or Confirmation Order.

Each Plaintiff is hereby enjoined and restrained from seeking relief or collecting judgments against any Specified Person in a manner that fails to conform to the terms of <u>Article X.N</u> of the Plan.

If any Plaintiff enters into a settlement with any Person with respect to one or more causes of action based upon, arising from, or related to an Abuse Cause of Action, then such Plaintiff shall cause to be included, and in all events, the settlement shall be deemed to include, a dismissal, release and waiver of any Abuse Cause of Action with respect to such settlement.

B. Trust Distribution Procedures

The Plan provides that the Settlement Trust will resolve Abuse Claims through the Trust Distribution Procedures under the Plan, which are summarized herein and are attached to the Plan as Exhibit A.¹⁰⁹ Please note that if there are any inconsistencies between this summary and the Trust Distribution Procedures, the Trust Distribution Procedures shall govern in all respects.

The Trust Distribution Procedures are designed to permit the Settlement Trustee to provide substantially similar treatment to holders of similar, legally valid, and supported Abuse Claims. The procedures set forth in the Trust Distribution Procedures will be the sole and exclusive method by which the holder of an Abuse Claim may seek allowance and resolution of his or her Abuse Claim. With respect to payment of claimants pursuant to the Trust Distribution Procedures, the Settlement Trustee will be provided broad discretion to determine the allocation of funds in the Settlement Trust to pay (1) each claimant, (2) administrative fees, and (3) legal fees. This includes discretion regarding how to allocate proceeds received from both Settling Insurance Companies and Non-Settling Insurance Companies. The process for submission of Abuse Claims to the Settlement Trust, review of such Claims by the Settlement Trustee, and the treatment of the valid Claims under the Trust Distribution Procedures are summarized below. 110

1. Purpose and General Guidelines

a. **Purpose**

To achieve maximum fairness and efficiency, and recoveries for holders of Allowed Abuse Claims, the Trust Distribution Procedures are founded on the following principles:

1. objective Claim eligibility criteria;

10

Capitalized terms used in this summary of the Trust Distribution Procedures and not otherwise defined herein or in the Plan shall have the meaning ascribed to them in the Trust Distribution Procedures.

Schedule 1 to the Trust Distribution Procedures (Mitigating Scaling Factor Ranges for Statutes of Limitation or Repose as Mitigating Scaling Factors by State) was negotiated without the input of the Insurance Companies.

- 2. clear and reliable proof requirements;
- 3. administrative transparency;
- 4. a rigorous review and evidentiary process that requires the Settlement Trustee to determine Allowed Claim Amounts in accordance with applicable law;
- 5. prevention and detection of any fraud; and
- 6. independence of the Settlement Trust and Settlement Trustee.

b. Payment of Allowed Abuse Claims and Insurance Recoveries

Pursuant to the terms of the Plan, the Settlement Trust has assumed the Debtors' legal liability for, and obligation to pay, Allowed Abuse Claims. The Settlement Trust Assets, including the proceeds of the assigned insurance rights, shall be used to fund distributions to Abuse Claimants under the Trust Distribution Procedures. The amounts that Abuse Claimants will ultimately be paid on account of their Allowed Abuse Claims will depend on, among other things, the Settlement Trust's ability to liquidate and recover the proceeds of the assigned insurance rights. The amount of any installment payments, initial payments, or payment percentages established under the Trust Distribution Procedures or the Settlement Trust Agreement are not the equivalent of (i) any Abuse Claimant's Allowed Claim Amount or (ii) the right to payment that the holder of an Allowed Abuse Claim has against the Debtors and/or Protected Parties, as assumed by the Settlement Trust.

c. Sole and Exclusive Method

The Trust Distribution Procedures and any procedures designated in the Trust Distribution Procedures shall be the sole and exclusive methods by which an Abuse Claimant may seek allowance and distribution on an Abuse Claim with respect to the Protected Parties.

d. **Interpretation**

The terms of the Plan and Confirmation Order shall prevail if there is any discrepancy between the terms of the Plan or Confirmation Order and the terms of the Trust Distribution Procedures.

e. Confidentiality

All submissions to the Settlement Trust by an Abuse Claimant shall be treated as confidential and shall be protected by all applicable state and federal privileges, including those directly applicable to settlement discussions. The Settlement Trust will preserve the confidentiality of such submissions, and shall disclose the contents thereof only to such persons as authorized by the Abuse Claimant, or in response to a valid subpoena of such materials issued by the Bankruptcy Court, a Delaware state court, the United States District Court for the District of Delaware or any other court of competent jurisdiction. Notwithstanding anything in the foregoing to the contrary, the Settlement Trust may disclose information, documents, or other materials reasonably necessary in the Settlement Trust's judgment to preserve, obtain, litigate, resolve, or

settle insurance coverage, or to comply with an applicable obligation under an Insurance Policy, indemnity, or settlement agreement. Nothing in the Trust Distribution Procedures shall be construed to authorize the Settlement Trustee to waive privilege or disseminate documents to any Abuse Claimants or their respective counsel, except as provided for in the Document Agreement.

2. Trust Distribution Procedures Administration

a. **Administration**

Pursuant to the Plan and the Settlement Trust Agreement, the Settlement Trust and the Trust Distribution Procedures shall be administered by the Settlement Trustee in consultation with the STAC and the Future Claimants' Representative, which represents the interests of holders of present Abuse Claims in the administration of the Settlement Trust, and the Future Claimants' Representative, who represents the interests of holders of Future Abuse Claims. The Claims Administrator shall assist the Settlement Trustee in the resolution of Abuse Claims in accordance with the Trust Distribution Procedures and provide information necessary for the Settlement Trustee to implement the Trust Distribution Procedures.

b. **Powers and Obligations**

The powers and obligations of the Settlement Trustee, the STAC, the Future Claimants' Representative, and the Claims Administrator are set forth in the Settlement Trust Agreement. The STAC and the Future Claimants' Representative shall have no authority or ability to modify, reject, or influence any claim allowance or Allowed Claim Amount determination under the Trust Distribution Procedures.

c. Consent Procedures

The Settlement Trustee shall obtain the consent of the STAC and the Future Claimants' Representative on any amendments to the Trust Distribution Procedures pursuant to Article XIII.B of the Trust Distribution Procedures, and on such matters as are otherwise required below and in Section 1.6 of the Settlement Trust Agreement. Such consent shall not be unreasonably withheld.

3. Claimant Eligibility

a. **Direct Abuse Claims**

To be eligible to potentially receive compensation from the Settlement Trust on account of a Direct Abuse Claim, a Direct Abuse Claimant must:

- (i) have a Direct Abuse Claim;
- (ii) have timely submitted an Abuse Claim Proof of Claim or Trust Claim Submission to the Settlement Trust as provided below; and
- (iii) submit supporting documentation and evidence to the Settlement Trust as provided below.

Direct Abuse Claims can only be timely submitted as follows:

- (i) a Direct Abuse Claim for which a Proof of Claim was filed in the Chapter 11 Cases before the Bar Date or if determined timely by the Bankruptcy Court shall, without any further action by the Abuse Claimant, be deemed a timely submitted Abuse Proof of Claim to the Settlement Trust;
- (ii) a Direct Abuse Claim alleging abuse against a Local Council (alleged to be connected to Scouting related to or sponsored by the BSA) (a) for which, as of the time the Claim is submitted to the Settlement Trust in accordance with the Settlement Trustee's designated procedures, a pending state court action had been timely filed under state law naming the Local Council as a defendant or (b) which is submitted to the Settlement Trust at a time when the Claim would be timely under applicable state law if a state court action were filed against the Local Council on the date on which the Direct Abuse Claim is submitted to the Settlement Trust, shall be deemed a timely submitted Abuse Proof of Claim to the Settlement Trust; or
- (iii) a Direct Abuse Claim alleging abuse against any Protected Party other than a Local Council (alleged to be connected to Scouting related to or sponsored by the BSA) (a) for which, as of the time the Claim is submitted to the Settlement Trust in accordance with the Settlement Trustee's designated procedures, a pending state court action had been timely filed under state law naming the Protected Party as a defendant or (b) which is submitted to the Settlement Trust at a time when the Claim and would be (x) timely under applicable state law if a state court action were filed against the Protected Party on the date on which the Direct Abuse Claim is submitted to the Settlement Trust and (y) meets any applicable deadline that may be set by the Bankruptcy Court in connection with such Protected Party becoming a Protected Party in accordance with the Plan and Confirmation Order, shall be deemed a timely submitted Abuse Proof of Claim to the Settlement Trust.

Any Direct Abuse Claim that is not timely submitted based on the foregoing shall be deemed untimely and Disallowed.

b. Indirect Abuse Claims¹¹¹

To be eligible to receive compensation from the Settlement Trust, an Indirect Abuse Claimant:

- (iv) must have an Indirect Abuse Claim that satisfies the requirements of the Bar Date Order;
- (v) must establish to the satisfaction of the Settlement Trustee that the claim is not of a nature that it would be otherwise subject to disallowance under section 502 of the Bankruptcy Code, including subsection (e) thereof (subject to the right of the holder of the Indirect Abuse Claim to seek reconsideration by the Settlement Trustee under section 502(j) of the

For the avoidance of doubt, Indirect Abuse Claims may include claims for the payment of defense costs, deductibles, or indemnification obligations.

Bankruptcy Code), or subordination under sections 509(c) or 510 of the Bankruptcy Code; and

- (vi) must establish to the satisfaction of the Settlement Trustee that:
 - (A) such Indirect Abuse Claimant has paid in full the liability and/or obligation of the Settlement Trust to a Direct Abuse Claimant to whom the Settlement Trust would otherwise have had a liability or obligation under the Trust Distribution Procedures (and which has not been paid by the Settlement Trust);
 - (B) the Indirect Abuse Claimant and the person(s), to whose claim(s) the Indirect Abuse Claim relates, have forever and fully released the Settlement Trust and the Protected Parties from all liability for or related to the subject Direct Abuse Claim (other than the Indirect Abuse Claimant's assertion of its Indirect Abuse Claim);
 - (C) the Indirect Abuse Claim is not otherwise barred by a statute of limitations or repose or by other applicable law; and
 - (D) the Indirect Abuse Claimant does not owe the Debtors, Reorganized Debtors, or the Settlement Trust an obligation to indemnify the liability so satisfied.

In no event shall any Indirect Abuse Claimant have any rights against the Settlement Trust superior to the rights that the Direct Abuse Claimant to whose claim the Indirect Abuse Claim relates, would have against the Settlement Trust, including any rights with respect to timing, amount, percentage, priority, or manner of payment. In addition, no Indirect Abuse Claim may be liquidated and paid in an amount that exceeds what the Indirect Abuse Claimant has paid to the related Direct Claimant in respect of such claim for which the Settlement Trust would have liability. Further, in no event shall any Indirect Abuse Claim exceed the Allowed Claim Amount of the related Direct Abuse Claim.

c. Future Abuse Claims

To be eligible to potentially receive compensation from the Settlement Trust on account of a Future Abuse Claim, a Future Abuse Claimant must:

- (i) have a Direct Abuse Claim that arises from Abuse that occurred prior to the Petition Date; and
- (ii) as of the date immediately preceding the Petition Date, had not attained eighteen (18) years of age or was not aware of such Direct Abuse Claim as a result of "repressed memory," to the extent the concept of repressed memory is recognized by the highest appellate court of the state or territory where the claim arose;
- (iii) submit the Future Abuse Claim to the Settlement Trust in accordance with the Trust Distribution Procedures (i) at a time when the Claim would be timely under applicable state law if a state court action were filed on the

date on which the Future Abuse Claim is submitted to the Settlement Trust, or (ii) if the Future Abuse Claim is not timely under (i) above, it will be eliminated or decreased in accordance with Article VIII.E(iii) of the Trust Distribution Procedures; and

(iv) have not filed a Chapter 11 Proof of Claim.

Future Abuse Claims that meet the foregoing eligibility criteria shall be treated as Direct Abuse Claims hereunder.

4. General Trust Procedures

a. **Document Agreement**

As more fully described in the Document Agreement, the Settlement Trustee may require other parties to the Document Agreement to provide the Settlement Trust with documents, witnesses, or other information as provided therein.

b. **Document Access**

The Settlement Trust shall afford access for Direct Abuse Claimants to relevant, otherwise discoverable non-privileged documents obtained by the Settlement Trust pursuant to the Document Agreement to facilitate their submissions with respect to their Direct Abuse Claims, including access to IV files (the Volunteer Screening Database) and to all Troop Rosters in the possession, custody or control of the Debtors, each Protected Party or the Settlement Trust. A court of competent jurisdiction shall be able to determine whether allegedly privileged documents should be required to be produced by the Settlement Trust. The Settlement Trust also may perform any and all obligations necessary to recover assigned proceeds under the assigned insurance rights in connection with the administration of the Trust Distribution Procedures.

c. Assignment of Insurance Rights

The Bankruptcy Court has authorized the Insurance Assignment pursuant to the Plan and the Confirmation Order, and the Settlement Trust has received the assignment and transfer of the Insurance Actions, the Insurance Action Recoveries, the Insurance Settlement Agreements (if applicable), the Insurance Coverage, and all other rights or obligations under or with respect to the Insurance Policies (but not the policies themselves) in accordance with the Bankruptcy Code. Nothing in the Trust Distribution Procedures shall modify, amend, or supplement, or be interpreted as modifying, amending, or supplementing, the terms of any Insurance Policy or rights and obligations under an Insurance Policy assigned to the Settlement Trust to the extent such rights and obligations are otherwise available under applicable law and subject to the Plan and Confirmation Order. The rights and obligations, if any, of any Non-Settling Insurance Company relating to or arising out of the Trust Distribution Procedures, or any provision hereof, shall be determined pursuant to the terms and provisions of the Insurance Policies and applicable law. Notwithstanding the foregoing, the Settlement Trust shall satisfy, to the extent required under the relevant policies and applicable law, any retrospective premiums and self-insured retentions arising out of any Abuse Claims under the Abuse Insurance Policies. In the event that a Non-Settling Insurance Company pays such self-insured retention and is entitled to reimbursement from the Settlement Trust under applicable law, such Non-Settling Insurance Company shall receive that reimbursement in the form of a set-off against any claim for coverage by the Settlement Trust against that Non-Settling Insurance Company with respect to the relevant Abuse Claim.

d. **Deceased Abuse Survivor**

The Settlement Trustee shall consider, and if an Allowed Claim Amount is determined, pay under the Trust Distribution Procedures, the claim of a deceased Direct Abuse Claimant without regard to the Direct Abuse Claimant's death, except that the Settlement Trustee may require evidence that the person submitting the claim on behalf of the decedent is authorized to do so.

e. Statute of Limitations or Repose

The statute of limitations, statute of repose, and the choice of law determination applicable to an Abuse Claim against the Settlement Trust shall be determined by reference to the tort system where such Abuse Claim was pending on the Petition Date (so long as the Protected Party was subject to personal jurisdiction in that location), or where such Abuse Claim could have been timely and properly filed as asserted by the Abuse Claimant under applicable law.

5. Expedited Distributions

a. **Minimum Payment Criteria**

A Direct Abuse Claimant who meets the following criteria may elect to resolve his or her Direct Abuse Claim for an Expedited Distribution of \$3,500: (i) the Direct Abuse Claimant elects to resolve his or her Direct Abuse Claim for the Expedited Distribution in accordance with the Plan and Confirmation Order (the "Expedited Distribution Election"); (ii) in connection with the Expedited Distribution Election, the Direct Abuse Claimant has timely submitted to the Settlement Trust a properly and substantially completed, non-duplicative Chapter 11 POC or Future Abuse Claim; and (iii) the Direct Abuse Claimant has personally signed his or her Proof of Claim or Future Abuse Claim attesting to the truth of its contents under penalty of perjury, or supplements his or her Abuse Claim Proof of Claim to so provide such verification. Direct Abuse Claimants that make the Expedited Distribution Election will not have to submit any additional information to the Settlement Trust to receive payment of the Expedited Distribution from the Settlement Trust.

b. Process and Payment of Expedited Distributions

Direct Abuse Claimants who have properly made the Expedited Distribution Election and who met the criteria set forth in Article VI.A(ii) and (iii) of the Trust Distribution Procedures, shall be entitled to receive their Expedited Payment upon executing an appropriate release, which shall include a release of the Settlement Trust, the Protected Parties, and all Chartered Organizations. The form of release agreement that a Direct Abuse Claimant who makes the Expedited Distribution Election must execute is attached to the Trust Distribution Procedures as Exhibit A. A Direct Abuse Claimant who does not elect to receive the Expedited Distribution in accordance with the deadlines and procedures established by the Settlement Trust may not later elect to receive the Expedited Distribution. A Direct Abuse Claimant who makes the Expedited Distribution Election (or Future

Abuse Claimant who elects to receive the Expedited Distribution) shall have no other remedies with respect to any Direct Abuse Claim he or she has against the Settlement Trust, Protected Parties, Chartered Organizations, or any Non-Settling Insurance Company. Direct Abuse Claimants that make the Expedited Distribution Election (or Future Abuse Claimant who elects to receive the Expedited Distribution) will not be eligible to receive any further distribution on account of their Direct Abuse Claim pursuant to the Trust Distribution Procedures.

6. Claims Allowance Process

a. Trust Claim Submissions

Each Abuse Claimant that does not make the Expedited Distribution Election and instead elects to pursue recovery from the Settlement Trust pursuant to the Trust Distribution Procedures must submit his or her Abuse Claim for allowance and potential valuation and determination of insurance status by the Settlement Trustee pursuant to the requirements set forth herein. In order to properly make a Trust Claim Submission, each submitting Abuse Claimant must (i) complete under oath a questionnaire to be developed by the Settlement Trustee and submitted to the STAC and the Future Claimants' Representative for approval; (ii) produce all records and documents in his or her possession, custody or control related to the Abuse Claim, including all documents pertaining to all settlements, awards, or contributions already received or that are expected to be received from a Protected Party or other sources; and (iii) execute an agreement to be provided or made available by the Settlement Trust with the questionnaire (1) to produce any further records and documents in his or her possession, custody or control related to the Abuse Claim reasonably requested by the Settlement Trustee, (2) consent to and agree to cooperate in any examinations requested by the Settlement Trustee (including by healthcare professionals selected by the Settlement Trustee); and (3) consent to and agree to cooperate in a written and/or oral examination under oath if requested to do so by the Settlement Trustee. The date on which an Abuse Claimant submits (i), (ii) and (iii) above to the Settlement Trust shall be the "Trust Claim Submission Date". The Abuse Claimant's breach or failure to comply with the terms of his or her agreement made in connection with his or her Trust Claim Submission shall be grounds for disallowance or significant reduction of his or her Abuse Claim. To complete the evaluation of each Abuse Claim submitted through a Trust Claim Submission, the Settlement Trustee also may, but is not required to, obtain additional evidence from the Abuse Claimant or from other parties pursuant to the Document Obligations and shall consider supplemental information timely provided by the Abuse Claimant, including information obtained pursuant to the Document Obligations. Non-material changes to the claims questionnaire may be made by the Settlement Trustee with the consent of the STAC and the Future Claimants' Representative.

b. Claims Evaluation

The Settlement Trustee shall evaluate each Trust Claim Submission individually and will follow the uniform procedures and guidelines set forth in the Trust Distribution Procedures to determine, based on the evidence obtained by the Settlement Trust, whether or not a Submitted Abuse Claim should be allowed. After a review of the documentation provided by the Abuse Claimant in his or her Proof of Claim, Trust Claim Submission, materials received pursuant to the Document Obligations, and any follow-up materials or examinations (including, without

limitation, any Trustee Interview), the Settlement Trustee will either find the Abuse Claim to be legally valid and an Allowed Abuse Claim, or legally invalid and a Disallowed Claim.

c. Settlement Trustee Review Procedures

The Settlement Trustee must evaluate each Submitted Abuse Claim, including the underlying Proof of Claim, the Trust Claim Submission and/or the Trustee Interview or any other follow-up, and documents obtained through the Document Obligations, and determine whether such Claim is a legally valid Allowed Abuse Claim, based on the following criteria:

- 1. <u>Initial Evaluation Criteria</u>. The Settlement Trustee shall perform an Initial Evaluation of a Submitted Abuse Claim to determine whether:
 - (A) the Abuse Claimant's Proof of Claim or Trust Claim Submission is substantially and substantively completed and signed under penalty of perjury;
 - (B) the Direct Abuse Claim was timely submitted to the Settlement Trust under <u>Article IV.A</u> of the Trust Distribution Procedures; and
 - (C) the Submitted Abuse Claim had not previously been resolved by litigation and/or settlement involving a Protected Party.

If any of these criteria are not met, then the Submitted Abuse Claim shall be a Disallowed Claim.

- 2. General Criteria for Evaluating Submitted Abuse Claims. To the extent a Submitted Abuse Claim is not disallowed based on the Initial Evaluation, then the Settlement Trustee will evaluate the following factors to determine if the evidence related to the Submitted Abuse Claim is credible and demonstrates, by a preponderance of the evidence, that the Submitted Abuse Claim is entitled to a recovery and should be allowed:
 - (A) <u>Alleged Abuse</u>. The Abuse Claimant has identified alleged acts of Abuse that he or she suffered;
 - (B) Alleged Abuser Identification. The Abuse Claimant has either (i) identified an alleged abuser (e.g., by the full name or last name) or (ii) provided specific information (e.g., a physical description of an alleged abuser combined with the name or location of the Abuse Claimant's troop) about the alleged abuser such that the Settlement Trustee can make a reasonable determination that the alleged abuser was an employee, agent or volunteer of a Protected Party, the alleged abuser was a registered Scout, or the alleged abuser

- participated in Scouting or a Scouting activity and the Abuse was directly related to Scouting activities;
- (C) <u>Connection to Scouting</u>. The Abuse Claimant has provided information showing (or the Settlement Trustee otherwise determines) that the Abuse Claimant was abused during a Scouting activity or that the Abuse resulted from involvement in Scouting activities;
- (D) <u>Date and Age</u>. The Abuse Claimant has either: (i) identified the date of the alleged abuse and/or his or her age at the time of the alleged Abuse, or (ii) provided additional facts (*e.g.*, the approximate date and/or age at the time of alleged Abuse coupled with the names of additional scouts or leaders in the troop) sufficient for the Settlement Trustee to determine the date of the alleged Abuse and age of the Abuse Claimant at the time of such alleged Abuse; and
- (E) <u>Location of Abuse</u>. The Abuse Claimant has identified the venue or location of the alleged Abuse.
- 3. Submitted Abuse Claims That Satisfy the General Criteria. To the extent that a Submitted Abuse Claim meets the evidentiary standard set forth in the General Criteria and the Settlement Trustee has verified such information and determined that no materials submitted or information received in connection with the Submitted Abuse Claim are deceptive or fraudulent, the Submitted Abuse Claim will be, and will be deemed to be, an Allowed Abuse Claim.
- 4. Submitted Abuse Claims That Do Not Satisfy the General Criteria. If the Settlement Trustee determines that any Submitted Abuse Claim materials provided by an Abuse Claimant include fraudulent and/or deceptive information, the Submitted Abuse Claim will be, and will be deemed to be, a Disallowed Claim. To the extent that a Submitted Abuse Claim—after an opportunity for the Abuse Claimant to discover information from the Settlement Trust as provided in the Trust Distribution procedures—does not meet the evidentiary standard set forth in the General Criteria, the Settlement Trustee can disallow such Claim, or request further information from the Abuse Claimant in question necessary to satisfy the General Criteria requirements. If the Settlement Trustee finds that any of the factors set forth in Article VII.C.2(a)-(c) of the Trust Distribution Procedures with respect to any Submitted Abuse Claim are not satisfied, the Claim will be per se disallowed and will be, and will be deemed to be, a Disallowed Claim.

d. **Disallowed Claims**

If the Settlement Trustee finds that a Submitted Abuse Claim is a Disallowed Claim, the Settlement Trustee shall provide written notice of its determination to the relevant Abuse Claimant. If the Settlement Trustee finds that a Submitted Abuse Claim is a Disallowed Claim, the Settlement Trustee will not perform the Allowed Abuse Claim valuation analysis described in Article VIII of the Trust Distribution Procedures. Abuse Claimants shall have the ability to seek reconsideration of the Settlement Trustee's determination set forth in the Disallowed Claim Notice as described in Article VII.G of the Trust Distribution Procedures.

e. Allowed Abuse Claims

If the Settlement Trustee finds that a Submitted Abuse Claim is an Allowed Abuse Claim, the Settlement Trustee shall utilize the procedures described in <u>Article VIII</u> of the Trust Distribution Procedures to determine the proposed Claims Matrix tier and Scaling Factors for such Abuse Claim, and provide written notice of allowance and the Proposed Allowed Claim Amount to the Abuse Claimant as set forth in <u>Article VII.F</u> of the Trust Distribution Procedures.

f. Claims Determination

If the Abuse Claimant accepts the Proposed Allowed Claim Amount in the Allowed Claim Notice or the reconsideration process set forth in Article VII.G of the Trust Distribution Procedures has been exhausted (and no further action has been taken by the Abuse Claimant in the tort system pursuant to Article XII of the Trust Distribution Procedures), the Proposed Allowed Claim Amount shall become the Allowed Claim Amount for such Claim, and the holder of such Allowed Abuse Claim shall receive payment in accordance with Article IX of the Trust Distribution Procedures, subject to the Abuse Claimant executing the form of release set forth in Article IX.D of the Trust Distribution Procedures.

g. Reconsideration of Settlement Trustee's Determination

An Abuse Claimant may make a request for reconsideration of (i) the disallowance of his or her Submitted Abuse Claim, or (ii) the Proposed Allowed Claim Amount within thirty (30) days of receiving a Disallowed Claim Notice or an Allowed Claim Notice. Any Abuse Claimant who fails to submit a Reconsideration Request to the Settlement Trust by the Reconsideration Deadline shall be deemed to accept the disallowance of the Abuse Claim or the Proposed Allowed Claim Amount. Each Reconsideration Request must be accompanied by a check or money order for \$1,000 as an administrative fee for reconsideration. The Abuse Claimant may submit further evidence in support of the Submitted Abuse Claim with the Reconsideration Request. The Settlement Trustee will have sole discretion whether to grant the Reconsideration Request. The decision to grant the Reconsideration Request does not guarantee that the Settlement Trustee will reach a different result after reconsideration.

If the Reconsideration Request is denied, the administrative fee will not be returned, and the Settlement Trustee will notify the Abuse Claimant within thirty (30) days of receiving the request that it will not reconsider the Abuse Claimant's Submitted Abuse Claim. The Abuse Claimant shall retain the ability to pursue the Settlement Trust in the tort system as described in Article XII of the Trust Distribution Procedures.

If the Reconsideration Request is granted, the Settlement Trustee will provide the Abuse Claimant written notice within thirty (30) days of receiving the Reconsideration Request that it is reconsidering the Abuse Claimant's Submitted Abuse Claim. The Settlement Trustee will then reconsider the Submitted Abuse Claim—including all new information provided by the Abuse Claimant in the Reconsideration Request and any additional Trustee Interview—and will have the discretion to maintain the prior determination or find that the Submitted Abuse Claim in question is an Allowed Abuse Claim or should receive a new Proposed Allowed Claim Amount.

If the Settlement Trustee determines upon reconsideration that a Submitted Abuse Claim is an Allowed Abuse Claim and/or should receive a new Proposed Allowed Claim Amount, the Settlement Trustee will deliver an Allowed Claim Notice and return the administrative fee to the relevant Abuse Claimant. If the Settlement Trustee determines upon reconsideration that the totality of the evidence submitted by the Abuse Claimant does not support changing the earlier finding that the Submitted Abuse Claim is a Disallowed Claim, or that the Claim in question is not deserving of a new Proposed Allowed Claim Amount, the Settlement Trustee's earlier allowance determination and/or Proposed Allowed Claim Amount shall stand and the Settlement Trustee will provide a Claim Notice to the Abuse Claimant of either result within ninety (90) days of the Settlement Trust having sent notice that it was reconsidering the Abuse Claimant's Submitted Abuse Claim. Thereafter, the Abuse Claimant shall retain the ability to pursue the Settlement Trust in the tort system as described below in Article XII of the Trust Distribution Procedures.

h. Claim Determination Deferral

For a period of up to twelve (12) months from the Effective Date, and by an election exercised at the time of the Trust Claim Submission, Direct Abuse Claimants whose Direct Abuse Claims may be substantially reduced by the Scaling Factor described in <u>Article VIII.E.(iii)(a)</u> of the Trust Distribution Procedures (statute of limitations defense) may elect to defer the determination of their Proposed Allowed Claim Amounts to see if statute of limitations revival legislation occurs, *provided*, *however*, that this claim determination deferral window shall close for all Direct Abuse Claims twelve (12) months from the Effective Date at which time such Submitted Abuse Claims shall be determined based on then applicable Scaling Factors.

i. Prevention and Detection of Fraud

The Settlement Trustee shall work with the Claims Administrator to institute auditing and other procedures to detect and prevent the allowance of Abuse Claims based on fraudulent Trust Claim Submissions. Among other things, such procedures will permit the Settlement Trustee or Claims Auditor to conduct random audits to verify supporting documentation submitted in randomly selected Trust Claim Submissions, as well as targeted audits of individual Trust Claim Submissions or groups of Trust Claim Submissions, any of which may include Trustee Interviews. Trust Claim Submissions must be signed under the pains and penalties of perjury and to the extent of applicable law, the submission of a fraudulent Trust Claim Submission may violate the criminal laws of the United States, including the criminal provisions applicable to Bankruptcy Crimes, 18 U.S.C. § 152, and may subject those responsible to criminal prosecution in the Federal Courts.

7. Claims Matrix and Scaling Factors

a. Claims Matrix and Scaling Factors

The Trust Distribution Procedures establish certain criteria for unliquidated claims seeking compensation from the Settlement Trust, a Claims Matrix below that schedules six types of Abuse and designates for each Abuse Type a Base Matrix Value, and Maximum Matrix Value, and certain Scaling Factors identified below to apply to the Base Matrix Values to determine the liquidated values for certain unliquidated Abuse Claims. The Abuse Types, Scaling Factors, Base Matrix Values, and Maximum Matrix Values that are set forth in the Claims Matrix have all been selected and derived with the intention of achieving a fair and reasonable Abuse Claim valuation range in light of the best available information, considering the settlement, verdict and/or judgments that Abuse Claimants would receive in the tort system against the Protected Parties absent the bankruptcy. The Settlement Trustee shall utilize the Claims Matrix and Scaling Factors as the basis to determine a Proposed Allowed Claim Amount for each Allowed Abuse Claim that does not receive an Expedited Distribution or become a STAC Tort Election Claim. The Proposed Allowed Claim Amount agreed to by the Direct Abuse Claimant as the Allowed Claim Amount for an Allowed Abuse Claim shall be deemed to be the Protected Parties' liability for such Direct Abuse Claim (i.e., the claimant's right to payment for his or her Direct Abuse Claim), irrespective of how much the holder of such Abuse Claim actually receives from the Settlement Trust pursuant to the payment provisions set forth in Article IX of the Trust Distribution Procedures. In no circumstance shall the amount of a Protected Party's legal obligation to pay any Direct Abuse Claim be determined to be any payment percentages hereunder or under the Settlement Trust Agreement (rather than the liquidated value of such Direct Abuse Claim as determined under the Trust Distribution Procedures).

b. Claims Matrix

The Claims Matrix establishes six tiers of Abuse Types, and provides the range of potential Allowed Claim Amounts assignable to an Allowed Abuse Claim in each tier. The first two columns of the Claims Matrix delineate the six possible tiers to which an Allowed Abuse Claim can be assigned based on the nature of the abuse. The Base Matrix Value column for each tier represents the default Allowed Claim Amount for an Allowed Abuse Claim assigned to a given tier, in each case based on historical abuse settlements and litigation outcomes which included release for all BSA-related parties, including the BSA and all other putative Protected Parties to such actions, prior to application of the Scaling Factors described in Article VIII.D of the Trust Distribution Procedures. The Maximum Claims Matrix Value column for each tier represents the maximum Allowed Claim Amount for an Allowed Abuse Claim assigned to a given tier after Claims Matrix review and application of the Scaling Factors described in Article VIII.C of the Trust Distribution Procedures. The ultimate distribution(s) to the holder of an Allowed Abuse Claim that has received a Final Determination may vary upward (in the case of a larger-thanexpected Settlement Trust corpus) or downward (in the case of a smaller-than-expected Settlement Trust corpus) from the holder's Allowed Claim Amount based on the payment percentages determined by the Settlement Trustee. If an Allowed Abuse Claim would fall into more than one tier, it will be placed in the highest applicable tier. An Abuse Claimant cannot have multiple Allowed Abuse Claims assigned to different tiers. Commencing on the second anniversary of the Effective Date, the Settlement Trust shall adjust the valuation amounts for yearly inflation based

on the CPI-U. The CPI-U adjustment may not exceed 3% annually, and the first adjustment shall not be cumulative.

Tier	Type of Abuse	Base Matrix	Maximum Matrix Value
1	Anal or Vaginal Penetration by Adult Perpetrator—includes anal or vaginal sexual intercourse, anal or vaginal digital penetration, or anal or vaginal penetration with a foreign, inanimate object.		\$2,700,000
2	Oral Contact by Adult Perpetrator—includes oral sexual intercourse, which means contact between the mouth and penis, the mouth and anus, or the mouth and vulva or vagina. Anal or Vaginal Penetration by a Youth Perpetrator—includes anal or vaginal sexual intercourse, anal or		\$2,025,000
3	vaginal digital penetration, or anal or vaginal penetration with a foreign, inanimate object. Masturbation by Adult Perpetrator—includes touching of the male or female genitals that involves masturbation of the abuser or claimant.	\$300,000	\$1,350,000
	Oral Contact by a Youth Perpetrator—includes oral sexual intercourse, which means contact between the mouth and penis, the mouth and anus, or the mouth and vulva or vagina.		
4	Masturbation by Youth Perpetrator—includes touching of the male or female genitals that involves masturbation of the abuser or claimant. Touching of the Sexual or Other Intimate Parts		\$675,000
5	(unclothed) by Adult Perpetrator. Touching of the Sexual or Other Intimate Parts (unclothed) by a Youth Perpetrator. Touching of the Sexual or Other Intimate Parts (clothed), regardless of who is touching whom and not including masturbation. Exploitation for child pornography.	\$75,000	\$337,500
6	Sexual Abuse-No Touching. Adult Abuse Claims.	\$3,500	\$8,500

c. Scaling Factors

After the Settlement Trustee has assigned an Allowed Abuse Claim to one of the six tiers in the Claims Matrix, the Settlement Trustee will utilize the Scaling Factors described below to

determine the Proposed Allowed Claim Amount for each Allowed Abuse Claim. The Scaling Factors are based on evidence regarding the BSA's and other putative Protected Parties' historical abuse settlements, litigation outcomes, and other evidence supporting the Scaling Factors. Each Allowed Abuse Claim will be evaluated for each factor by the Settlement Trustee through his or her review of the evidence obtained through the relevant Proof of Claim, Trust Claim Submission and any related or follow-up materials, interviews or examinations, as well as materials obtained by the Settlement Trust through the Document Obligations. These scaling factors can increase or decrease the Proposed Allowed Claim Amount for an Allowed Abuse Claim depending on the severity of the facts underlying the Claim. By default, the value of each scaling factor is one (1), meaning that in the absence of the application of the scaling factor, the Base Matrix Value assigned to a Claim is not affected by that factor. In contrast, if the Settlement Trustee determines that a particular scaling factor as applied to a given Allowed Abuse Claim is 1.5, the Proposed Allowed Claim Amount for the Allowed Abuse Claim will be increased by 50%, the result of multiplying the Base Matrix Value of the Allowed Abuse Claim by 1.5. The combined effect of all scaling factors is determined by multiplying the scaling factors together then multiplying the result by the Base Matrix Value of the Allowed Abuse Claim. See Article VII.F of the Trust Distribution Procedures for illustrative example.

<u>Aggravating Scaling Factors</u>. The Settlement Trustee may assign upward Scaling Factors to each Allowed Abuse Claim based on the following categories:

- (i) Nature of Abuse and Circumstances. To account for particularly severe Abuse or aggravating circumstances, the Settlement Trustee may assign an upward Scaling Factor of up to 1.5 to each Allowed Abuse Claim. The hypothetical base case scenario for this scaling factor would involve a single incident of Abuse with a single perpetrator with such perpetrator having accessed the victim as an employee or volunteer within BSA-sponsored scouting. The hypothetical base case is incorporated into the Base Matrix Value in the Claims Matrix tiers and would not receive an increase on account of this factor. By way of example, aggravating factors that can give rise to a higher scaling factor include the following factors:
 - 1. Extended duration and/or frequency of the Abuse;
 - 2. Exploitation of the Abuse Claimant for child pornography;
 - 3. Coercion or threat or use of force or violence, stalking; and
 - 4. Multiple perpetrators involved in sexual misconduct.
- (ii) Abuser Profile. To account for the alleged abuser's profile, the Settlement Trustee may assign an upward Scaling Factor of up to 2.0 to an Allowed Abuse Claim. This factor is to be evaluated relative to a hypothetical base case scenario involving a perpetrator as to whom there is no other known allegations of Abuse. The hypothetical base case is incorporated into the Base Matrix Value in the Claims Matrix tiers and would not receive an increase on account of this factor. An upward Scaling Factor may be

applied for this category as follows (the Settlement Trustee may only apply the scaling factor of the single highest applicable category listed below):

- 1. 1.25 if the abuser was accused by at least one (1) other alleged victim of Abuse;
- 2. 1.5 if the abuser was accused by five (5) or more other alleged victims of Abuse;
- 3. 2.0 if the abuser was accused by ten (10) or more other alleged victims of Abuse; and
- 4. 1.25 to 2.0 if there is evidence of negligence of a Protected Party (*e.g.*, the inclusion of the perpetrator in the IV files (Volunteer Screening Database) for abuse reasons).
- (iii) Impact of the Abuse. To account for the impact of the alleged Abuse on the Abuse Claimant's mental health, physical health, inter-personal relationships, vocational capacity or success, academic capacity or success, and whether the alleged Abuse at issue resulted in legal difficulties for the Abuse Claimant, the Settlement Trustee may assign an upward Scaling Factor of up to 1.5. This factor is to be evaluated relative to a hypothetical base case scenario of a victim of Abuse who suffered the typical level of Abuse-related distress within the tier to which the Allowed Abuse Claim was assigned. The hypothetical base case is incorporated into the Base Matrix Values in the Claims Matrix tiers and would not receive an increase on account of this factor. The Settlement Trustee will consider, along with any and all other relevant factors, whether the Abuse at issue manifested or otherwise led the Abuse Claimant to experience or engage in behaviors resulting from:
 - 1. <u>Mental Health Issues</u>: This includes anxiety, depression, post-traumatic stress disorder, substance abuse, addiction, embarrassment, fear, flashbacks, nightmares, sleep issues, sleep disturbances, exaggerated startle response, boundary issues, self-destructive behaviors, guilt, grief, homophobia, hostility, humiliation, anger, isolation, hollowness, regret, shame, isolation, sexual addiction, sexual problems, sexual identity confusion, low self-esteem or self-image, bitterness, suicidal ideation, suicide attempts, and hospitalization or receipt of treatment for any of the foregoing.
 - 2. <u>Physical Health Issues</u>: This includes physical manifestations of emotional distress, gastrointestinal issues, headaches, high blood pressure, physical manifestations of anxiety, erectile dysfunction, heart palpitations, sexually-transmitted diseases, physical damage caused by acts of Abuse, reproductive damage, self-cutting, other

- self-injurious behavior, and hospitalization or receipt of treatment for any of the foregoing.
- 3. <u>Interpersonal Relationships</u>: This includes problems with authority figures, hypervigilance, sexual problems, marital difficulties, problems with intimacy, lack of trust, isolation, betrayal, impaired relations, secrecy, social discreditation and isolation, damage to family relationships, and fear of children or parenting.
- 4. <u>Vocational Capacity</u>: This includes under- and un-employment, difficulty with authority figures, difficulty changing and maintaining employment, feelings of unworthiness, or guilt related to financial success.
- 5. <u>Academic Capacity</u>: This includes school behavior problems.
- 6. <u>Legal Difficulties</u>: This includes criminal difficulties, bankruptcy, and fraud.

Mitigating Scaling Factors. The Settlement Trustee may assign a mitigating Scaling Factor in the range of 0 to 1.0 except as specifically provided below to each Allowed Abuse Claim to eliminate or decrease the Proposed Allowed Claim Amount for such Claim. Each mitigating factor is to be evaluated relative to a hypothetical base case scenario of a timely asserted Abuse Claim with supporting evidence that demonstrates, by a preponderance of the evidence, Abuse by a perpetrator that accessed the victim as an employee, agent or volunteer of a Protected Party, as a registered Scout or as a participant in Scouting within BSA-sponsored Scouting. If statute of limitations revival legislation occurs in a particular jurisdiction, the Settlement Trustee may modify the applicable Scaling Factor (as described below) relevant thereto on a go-forward basis and determine Proposed Allowed Claim Amounts for Abuse Claims in such jurisdiction thereafter based on such modified Scaling Factor. Included in the hypothetical base case scenario is that the applicable period under a statute of limitations or repose for timely asserting such Abuse Claim against any potentially responsible party will not have passed. The hypothetical base case is incorporated into the Base Matrix Values in the Claims Matrix tiers and would not receive a decrease on account of these factors. Such factors may include the following:

(i) Absence of Protected Party Relationship or Presence of a Responsible Party that Is Not a Protected Party.

- (A) <u>Familial Relationship</u>. A Protected Party's responsibility for a perpetrator may be factually or legally attenuated or mitigated where the perpetrator also had a familial relationship with the Abuse Claimant. Familial Abuse—even if the perpetrator was an employee, agent or volunteer of a Protected Party, and the Abuse occurred in connection with BSA-related Scouting—should result in a significant reduction of the Proposed Allowed Claim Amount.
- (B) <u>Other Non-Scouting Relationship.</u> A Protected Party's responsibility for a perpetrator may be factually or legally attenuated

or mitigated where the perpetrator also maintained a non-familial relationship with the Abuse Claimant through a separate affiliation, such as a school, or a religious organization, even if the perpetrator was an employee, agent or volunteer of a Protected Party, or the Abuse occurred in settings where a Protected Party did not have the ability or responsibility to exercise control. Factors to consider include how close the relationship was between the perpetrator and the victim outside of their Scouting-related relationship, whether Abuse occurred and the extent of such Abuse outside of their Scouting relationship, and applicable law related to apportionment of liability. In such event, the Settlement Trustee shall determine and apply a mitigating Scaling Factor that accounts for such other relationship and the related Abuse. By way of example, if the Settlement Trustee determines after evaluation of an Allowed Abuse Claim and application of all of the other Scaling Factors that the perpetrator, who was an employee, agent or volunteer of a Protected Party for BSA-related Scouting, also was the primary teacher (at a non-Protected Party entity or institution) of the Abuse Claimant outside of BSA-related Scouting, and if numerous incidents of Abuse occurred outside of Scouting before one incident of BSArelated Scouting Abuse occurred, the Settlement Trustee shall apply a mitigating Scaling Factor as a material reduction of the Proposed Allowed Claim Amount.

- (C) Other Responsible Non-Protected Party. The Abuse Claimant may have a cause of action under applicable law for a portion of his or her Direct Abuse Claim against a responsible entity, such as a Chartered Organization, that is not a Protected Party. By way of example, if the Settlement Trustee determines after evaluation of a Submitted Abuse Claim that (i) a Chartered Organization that is not a Protected Party is responsible under applicable law for a portion of the liability and (ii) a Protected Party(ies) are not also liable for the same portion of the liability (taking into account the relevant jurisdiction's prevailing law on apportionment of damages), the Settlement Trustee shall apply a final Scaling Factor to account for such non-Protected Party's portion of the liability.
- (ii) Other Settlements, Awards, Contributions, or Limitations. The Settlement Trustee may consider any further limitations on the Abuse Claimant's recovery in the tort system. The Settlement Trustee also should consider the amounts of any settlements or awards already received by the Abuse Claimant from other, non-Protected Party sources as well as agreed and reasonably likely to be received contributions from other, non-Protected Party sources that are related to the Abuse. By way of example, the Settlement Trustee should assign an appropriate Scaling Factor to Allowed Abuse Claims capped by charitable immunity under the laws of the jurisdiction where the Abuse occurred. Notwithstanding the foregoing,

where an Abuse Claimant has obtained a recovery based on the independent liability of a third party for separate instances of Abuse that occurred without connection to Scouting activities, no mitigating factor or reduction in value will be applied based on that recovery.

- (iii) Statute of Limitations or Repose and BSA's Discharge. If the evidence provided by the Abuse Claimant or otherwise obtained by the Settlement Trustee results in the Settlement Trustee concluding that the subject Direct Abuse Claim could be dismissed or denied in the tort system as to all Protected Parties against whom the Direct Abuse Claim was timely submitted (as set forth in Article IV.A of the Trust Distribution Procedures) due to the passage of a statute of limitations or a statute of repose, the Settlement Trustee shall apply an appropriate Scaling Factor based on the ranges set forth in Schedule 1 of the Trust Distribution Procedures; provided, however, the Settlement Trustee will weigh the strength of any relevant evidence submitted by the Abuse Claimant to determine whether the statute of limitations could be tolled under applicable law, and may apply a higher Scaling Factor if such evidence demonstrates to the Settlement Trustee that tolling would be appropriate under applicable state law.
- (iv) Absence of a Putative Defendant. If the Direct Abuse Claim could be diminished because such claim was not timely submitted against BSA or another Protected Party (as set forth in Article IV.A of the Trust Distribution Procedures), such that in a suit in the tort system, such Direct Abuse Claim would be burdened by an "empty chair" defense due to the absence of a Missing Party(ies), the Settlement Trustee shall apply a mitigating Scaling Factor to account for a Missing Party's absence. By way of example, where a timely submitted Direct Abuse Claim was not timely submitted against BSA (i.e., the Abuse Claimant failed to timely file a Chapter 11 POC) but was only timely submitted against the Local Council and/or another Protected Party (as set forth in Articles IV.A(ii) and (iii) of the Trust Distribution Procedures), such absence of the BSA due to BSA's discharge would be the basis for such a substantial reduction. Any Direct Abuse Claim that is reduced due to the absence of the BSA under this mitigating Scaling Factor shall only be payable, as reduced, from Settlement Trust Assets contributed by the applicable Local Council or Chartered Organization, pro rata with all other Direct Abuse entitled to share in the Settlement Trust Assets contributed by such Local Council or Chartered Organization.

d. Allowed Abuse Claim Calculus

After the Settlement Trustee assigns an Allowed Abuse Claim to a Claims Matrix tier and determines the appropriate Scaling Factors that apply to the Claim, the Proposed Allowed Claim Amount for the Allowed Abuse Claim is the product of the Base Matrix Value of the Claim and

the Scaling Factors applied to the Claim. In no event can an Allowed Abuse Claim's Proposed Allowed Claim Amount (or Allowed Claim Amount) exceed the Maximum Matrix Value for the Claim's assigned Claims Matrix tier. By way of example, if an Allowed Abuse Claim is determined by the Settlement Trustee to be a tier 1 claim (Base Matrix Value of \$600,000) with a Scaling Factor of 1.5 for the nature and circumstances of the abuse, and a mitigating Scaling Factor of 0.75, and no other Scaling Factors, the Proposed Allowed Claim Amount for the Allowed Abuse Claim would be \$675,000, calculated as \$600,000 x 1.5 x 0.75 = \$675,000. As a further example, if, in addition to the above Scaling Factors, the same Allowed Abuse Claim had an additional aggravating Scaling Factor of 2.0 on account of the abuser's profile, the Proposed Allowed Claim Amount for the Allowed Abuse Claim would be \$1,350,000 (calculated as \$600,000 x 1.5 x .75 x 2.0).

e. Optional Chartered Organization Release

To have the opportunity to exclusively share in any settlement proceeds received from a Chartered Organization that becomes a Protected Party as provided in <u>Article IX.F</u> of the Trust Distribution Procedures, a Direct Abuse Claimant must execute either (i) the conditional release of the Chartered Organization(s) against whom the Abuse Claimant has an Abuse Claim, that will become effective as to that Abuse Claimant if the Chartered Organization(s) against whom the Abuse Claimant conditionally released becomes a Protected Party(ies), in the form attached as Exhibit B to the Trust Distribution Procedures, or (ii) the non-conditional release of all Chartered Organizations in the form attached as Exhibit C to the Trust Distribution Procedures.

8. Payment of Final Determination Allowed Abuse Claim

a. **Payment Upon Final Determination**

Only after the Settlement Trustee has established an Initial Payment Percentage in accordance with Section 4.1 of the Settlement Trust Agreement, then once there is a Final Determination of an Abuse Claim pursuant to <u>Article VII.F</u> of the Trust Distribution Procedures, the Claimant will receive a payment of such Final Determination based on the Payment Percentage then in effect as described in <u>Articles IX.B</u> and <u>IX.C</u> of the Trust Distribution Procedures. For the purpose of payment by the Settlement Trust, a Final Judicial Determination (as defined in <u>Article XII.H</u> of the Trust Distribution Procedures) shall constitute a Final Determination.

b. **Initial Payment Percentage**

After the Claimant accepts the Proposed Allowed Claim Amount and there is a Final Determination of the Abuse Claim, the Settlement Trust shall pay an Initial Distribution based on the Initial Payment Percentage established by the Settlement Trustee in accordance with the Settlement Trust Agreement.

c. **Supplemental Payment Percentage**

When the Settlement Trustee determines that the then-current estimates of the Settlement Trust's assets and its liabilities, as well as then-estimated value of then-pending Abuse Claims, warrant additional distributions on account of the Final Determinations, the Settlement Trustee shall set a Supplemental Payment Percentage in accordance with the Settlement Trust Agreement.

Such Supplemental Payment Percentages shall be applied to all Final Determinations that became final prior to the establishment of such Supplemental Payment Percentage. Claimants whose Abuse Claim becomes a Final Determination after a Supplemental Payment Percentage is set shall receive an Initial Distribution equal to the then existing payment percentage. For the avoidance of doubt, the Allowed Claim Amount of each Allowed Abuse Claim after Final Determination shall be deemed to be the Protected Parties' liability for such Allowed Abuse Claim irrespective of how much the holder of such Abuse Claim actually receives from the Settlement Trust pursuant to the payment provisions set forth in Article IX of the Trust Distribution Procedures. For example if the Allowed Claim Amount for an Allowed Abuse Claim that has received a Final Determination is \$1,350,000, even if the Settlement Trust distributes less than \$1,350,000 to the Abuse Claimant on account of such Allowed Abuse Claim based on application of the Initial Payment Percentage and any Subsequent Payment Percentage(s), the Allowed Claim Amount for the Abuse Claim is still \$1,350,000.

d. Release

In order for an Allowed Abuse Claim to receive a Final Determination and for the relevant Abuse Claimant to receive any payment from the Settlement Trust, the Abuse Claimant must submit, as a precondition to receiving any payment from the Settlement Trust, an executed form of release to be developed, in each case, by the Coalition and the Future Claimants' Representative, in consultation with the BSA (which form(s) of release shall provide a full and final release, in form and substance acceptable to Hartford, of the Hartford Protected Parties in accordance with the Hartford Insurance Settlement Agreement). Notwithstanding anything else to the contrary contained herein, to the extent a holder of an Abuse Claim is entitled to receive payment from the TCJC Settlement Contribution pursuant to the Plan and Settlement Trust Documents, as a condition precedent to receiving any proceeds from the TCJC Settlement Contribution, such holder shall be required to execute (and shall be deemed to have granted) a full and complete written release in favor of TCJC with respect to such Abuse Claim, which release shall be in form and substance acceptable to TCJC and a copy of which form shall be filed with the form of TCJC Settlement Agreement filed in the Plan Supplement. Notwithstanding anything else to the contrary contained herein, as a condition precedent to receiving any proceeds from the Settlement Trust, a holder of an Abuse Claim shall be required to execute (and shall be deemed to have granted) a full and complete written release in favor of each Settling Insurance Company, including Hartford, with respect to such Abuse Claim, which release shall be in form and substance acceptable to each Settling Insurance Company, a copy of which form shall be filed with the Plan Supplement. The form of release agreement that a Direct Abuse Claimant who makes the Expedited Distribution Election must execute is attached as Exhibit A to the Trust Distribution Procedures. The form of the Settling Chartered Organization Release applicable to an Abuse Claimant who has elected to provide a conditional release to certain Chartered Organizations shall be substantially in the form of Exhibit B to the Trust Distribution Procedures. The form of the Voluntary Chartered Organization Release applicable to an Abuse Claimant who has selected a Final Determination based on the Proposed Allowed Claim Amount shall be substantially in the form of Exhibit C to the Trust Distribution Procedures. The form of the release applicable to an Abuse Claimant who has selected a Final Determination based on the Proposed Allowed Claim Amount but who does not elect to execute the Voluntary Chartered Organization Release shall be substantially in the form of Exhibit D to the Trust Distribution Procedures.

e. FIFO Claims Process Queuing and Exigent Health Claims

The Settlement Trust shall review all Trust Claim Submissions for processing purposes on a FIFO basis as set forth in the Trust Distribution Procedures, except as otherwise provided in the Trust Distribution Procedures with respect to Expedited Distributions, Exigent Health Claims, or Submitted Abuse Claims electing to defer determination of their Allowed Claim Amounts for up to twelve (12) months from the Effective Date pursuant to Article VII.H of the Trust Distribution Procedures. An Abuse Claimant's position in the FIFO Processing Queue shall be determined as of the Abuse Claimant's Trust Claim Submission Date. If any Trust Claim Submissions are filed on the same date, an Abuse Claimant's position in the applicable FIFO Processing Queue vis-àvis such other same-day claims shall be determined by the claimant's date of birth, with older Abuse Claimants given priority over younger Abuse Claimants. An Abuse Claimant that seeks recovery on account of an Exigent Health Claim based on an Allowed Claim Amount determined through the matrix shall be moved in front of the FIFO Processing Queue no matter what the order of processing otherwise would have been under the Trust Distribution Procedures. Following receipt of a Final Determination on account of an Exigent Health Claim, the holder of an Exigent Health Claim shall receive an Initial Distribution from the Settlement Trust (subject to the payment percentages then in effect), within thirty (30) days of executing the release as set forth in Article IX.D of the Trust Distribution Procedures.

f. Source Affected Weighting

Notwithstanding the Initial Payment Percentage and the Supplemental Payment Percentages applied hereunder, Non-BSA Sourced Assets shall be allocated (after deducting an estimated pro rata share of Settlement Trust expenses and direct expenses related to the collection of such Non-BSA Sourced Assets) all or in part (the "Source Allocated Portion") only among the holders of Allowed Abuse Claims that (1) could have been satisfied from the source of such Non-BSA Assets absent the Plan's Discharge and Channeling Injunction and (2) are held by Direct Abuse Claimants that execute a conditional release, the form of which is attached as Exhibit B to the Trust Distribution Procedures, releasing all claims against all Chartered Organizations if the Settlement Trust enters into a global settlement making such Chartered Organization a Protected Party. The Settlement Trustee shall establish separate payment percentages (each, a "Source Allocated Payment Percentage") in accordance with the Settlement Trust Agreement to effectuate the distribution of the Source Allocated Portions of any Non-BSA Sourced Assets. For the avoidance of doubt, irrespective of the establishment of any Source Allocated Payment Percentage under Article IX.F of the Trust Distribution Procedures and the Settlement Trust Agreement that allocates Source Allocated Portions of Non-BSA Assets to holders of certain eligible Allowed Abuse Claims, the maximum payment that an Abuse Claimant can recover from the Settlement Trust before all other Allowed Abuse Claims are paid in full is the Final Determination Allowed Abuse Claim Amount for his or her Claim. If there is a remainder of a Source Allocated Portion after satisfaction of all holders of applicable eligible Allowed Abuse Claims, then that remainder shall be distributed to all holders of Allowed Abuse Claims pursuant to the applicable payment percentage.

9. Rights of Settlement Trust Against Non-Settling Insurance Companies

Pursuant to the Plan, the Settlement Trust has taken an assignment of BSA's and any other Protected Party's (to the extent provided for in the Plan) rights and obligations under the Insurance Policies. For any Abuse Claim that the Settlement Trustee determines is an Allowed Abuse Claim pursuant to Article VII of the Trust Distribution Procedures, the Settlement Trustee will determine, based on the relevant Trust Claim Submission and any other information submitted in connection with that submission and in the materials obtained through the Document Obligations, whether any Non-Settling Insurance Company issued coverage that is available to respond to such Claim. The Settlement Trustee may determine that multiple Non-Settling Insurance Companies have responsibility for an Insured Abuse Claim. The Settlement Trustee shall seek reimbursement for each Insured Abuse Claim that is an Insured Abuse Claim, including the Proposed Allowed Claim Amount, from the applicable Non-Settling Insurance Company(ies) pursuant to the Insurance Policies and applicable law. The Settlement Trustee shall have the ability to exercise all of the rights and interests in the Insurance Policies assigned to the Settlement Trust as set forth in the Plan, including the right to resolve any disputes with a Non-Settling Insurance Company regarding their obligation to pay some or all of an Insured Abuse Claim. The Settlement Trustee will exercise those rights consistent with their duty to preserve and maximize the assets of the Settlement Trust. The Settlement Trustee will have the ability to request further information from Abuse Claimants in connection with seeking reimbursement for Insured Abuse Claims.

10. Indirect Claims

a. Claims

To be eligible to receive compensation from the Settlement Trust, the holder of an Indirect Abuse Claim must satisfy <u>Article IV.B</u> of the Trust Distribution Procedures. Indirect Abuse Claims that become Allowed Indirect Abuse Claims shall receive distributions in accordance with <u>Article IX</u> of the Trust Distribution Procedures and shall be subject to the same liquidation and payment procedures as the Settlement Trust would have afforded the holders of the underlying valid Direct Abuse Claims pursuant to <u>Articles VIII</u> and <u>IX</u> of the Trust Distribution Procedures.

b. Offset

The liquidated value of any Indirect Abuse Claim paid by the Settlement Trust shall be treated as an offset to or reduction of the full liquidated value of any related Direct Abuse Claim that might be subsequently asserted against the Settlement Trust as being against any Protected Party(ies) whose liability was paid by the Indirect Abuse Claimant.

11. Tort System Alternative

a. Remedies after Disallowance or Exhaustion of Claims Allowance Procedures

Within thirty (30) days after a Direct Abuse Claimant receives an Allowed Claim Notice or Claim Notice following a Reconsideration Request in accordance with <u>Article VII.G</u> of the Trust Distribution Procedures, a Direct Abuse Claimant may notify the Settlement Trust of his or her intention to seek a *de novo* determination of its Direct Abuse Claim by a court of competent

jurisdiction, subject to the limitations set forth in Article XII of the Trust Distribution Procedures. Such notification shall be made by submitting a written notice to the Settlement Trustee by the Tort Election Deadline. Unless the Settlement Trustee agrees to extend the Tort Election Deadline, Abuse Claimants who fail to so submit and/or file a Judicial Election Notice by the Tort Election Deadline shall be deemed to accept the disallowance of their Abuse Claims or the Proposed Abuse Claim Amounts (as applicable) and shall have no right to seek any further review of their Abuse Claims. An Abuse Claimant that asserts a Trust Distribution Procedures Tort Election Claim may not seek costs or expenses against the Settlement Trust in the lawsuit filed and the Settlement Trust may not seek costs or expenses against the Abuse Claimant. Any recoveries for a Trust Distribution Procedures Tort Election Claim from outside the Settlement Trust in respect of a Protected Party's liability are payable to the Settlement Trust and the Abuse Claimant shall be paid in accordance with Articles XII.G and IX of the Trust Distribution Procedures.

b. Supporting Evidence for Trust Distribution Procedures Tort Election Claims

Trust Distribution Procedures Tort Election Claims in the federal courts shall be governed by the rights and obligations imposed upon parties to a contested matter under the Federal Rules of Bankruptcy Procedure, provided, however, that an Abuse Claimant that prosecutes in any court a Trust Distribution Procedures Tort Election Claim after seeking reconsideration from the Settlement Trust shall not have the right to introduce into evidence to the applicable court any information or documents that (i) were requested by the Settlement Trustee and (ii) were in the possession, custody or control of the Abuse Claimant at the time of a request by the Settlement Trust, but which the Abuse Claimant failed to or refused to provide to the Settlement Trust in connection with the claims evaluation process in the Trust Distribution Procedures. The Abuse Claimant's responses to requests by the Settlement Trustee for documents or information shall be subject to Rule 37 of the Federal Rules of Civil Procedure, as applicable under the Federal Rules of Bankruptcy Procedure, and/or any comparable State Rule of Civil Procedure. An Abuse Claimant shall not have the right to disclose any Proposed Abuse Claim Amount received from the Settlement Trust to any court in connection with a Tort Election Claim. Subject to the terms of any protective order entered by a court, the Settlement Trustee shall be permitted to introduce as evidence before a court all information and documents submitted to the Settlement Trust under the Trust Distribution Procedures, and the Abuse Claimant may introduce any and all information and documents that he or she submitted to the Settlement Trust under the Trust Distribution Procedures.

c. Authorization of Settlement Trustee and Settlement Trust Advisory Committee

The Settlement Trustee may authorize the commencement or continuation of a lawsuit by a Direct Abuse Claimant in any court of competent jurisdiction against the Settlement Trust to obtain the Allowed Claim Amount of a Direct Abuse Claim. STAC Tort Election Claims shall not be required to exhaust any remedies under the Trust Distribution Procedures before commencing or continuing such lawsuit. No Abuse Claimant may pursue a STAC Tort Election Claim without the prior written approval of the Settlement Trustee in accordance with the Settlement Trust Agreement. Fifty percent (50%) (or less if determined by the Settlement Trustee) of any amounts paid with respect to a judgment for, or a settlement of, a STAC Tort Election Claim by a Non-

Settling Insurance Company, as to a policy as to which a Protected Party has assigned relevant insurance rights to the Settlement Trust, shall be paid over to the Settlement Trust.

d. Tender to Non-Settling Insurance Company

If an Abuse Claimant is authorized to file suit against the Settlement Trust as provided in Articles XII.A and XII.C of the Trust Distribution Procedures, the Settlement Trustee shall determine, based on the Trust Claim Submission and any other information obtained in connection with that submission and materials received in connection with the Document Obligations, whether any Non-Settling Insurance Company issued coverage that is available to respond to the lawsuit. The Settlement Trustee may determine that there are multiple Non-Settling Insurance Companies that have responsibility to defend an Insured Lawsuit. The Settlement Trustee shall provide notice, and if applicable, seek defense, of any Insured Lawsuit to each Non-Settling Insurance Company from whom the Settlement Trustee determines insurance coverage may be available in accordance with the terms of each applicable Insurance Policy.

e. Parties to Lawsuit

Any lawsuit commenced under <u>Article XII</u> of the Trust Distribution Procedures must be filed by the Abuse Claimant in his or her own right and name and not as a member or representative of a class, and no such lawsuit may be consolidated with any other lawsuit. The Abuse Claimant may assert its Abuse Claim against the Settlement Trust as if the Abuse Claimant were asserting such claim against either the Debtors or another Protected Party and the discharge and injunctions in the Plan had not been issued. The Abuse Claimant may name any person or entity that is not a Protected Party, including Non-Settling Insurance Companies to the extent permitted by applicable law. Abuse Claimants may pursue in any manner or take any action otherwise permitted by law against persons or entities that are not Protected Parties so long as they are not an additional insured or an Insurance Company as to an Insurance Policy issues to the BSA.

f. **Defenses**

All defenses (including, with respect to the Settlement Trust, all defenses that could have been asserted by the Debtors or Protected Parties, except as otherwise provided in the Plan) shall be available to both sides (which may include any Non-Settling Insurance Company) at trial.

g. Settlement Trust Liability for Tort Election Claims

An Abuse Claimant who pursues a Tort Election Claim shall have an Allowed Claim Amount equal to zero if the litigation is dismissed or claim denied. If the matter is litigated, the Allowed Claim Amount shall be equal to the settlement or final judgment amount obtained in the tort system less any payments actually received and retained by the Abuse Claimant, *provided that*, exclusive of amounts payable pursuant to <u>Article XII.C</u> of the Trust Distribution Procedures (in the event such amounts exceed the Maximum Matrix Value in the applicable tier set forth in the Claims Matrix), any amount of such Allowed Claim Amount for a Tort Election Claim in excess of the Maximum Matrix Value in the applicable tier set forth in the Claims Matrix shall be subordinate and junior in right for distribution from the Settlement Trust to the prior payment by the Settlement Trust in full of all Direct Abuse Claims that are Allowed Abuse Claims as liquidated under the Trust Distribution Procedures (excluding <u>Article XII</u>). By way of example, presume (1)

there is an Abuse Claimant asserting tier one abuse that achieves a \$5 million verdict for his or her STAC Tort Election Claim against the Settlement Trust, and (2) a Non-Settling Insurance Company pays \$750,000 in coverage under a policy providing primary coverage, \$375,000 of which is paid directly to the Abuse Claimant and \$375,000 of which is paid over to the Settlement Trust pursuant to Article XII.C of the Trust Distribution Procedures. Although the unpaid amount of such Allowed Abuse Claim would be \$4,625,000, the maximum total payment that the Abuse Claimant can recover from the Settlement Trust (before the non-subordinated portion of all other Direct Abuse Claims that are Allowed Abuse Claims are paid in full) is \$2,700,000 (the Maximum Matrix Value in tier one), or an additional \$2,325,000, paid pursuant to the terms of Article IX of the Trust Distribution Procedures. For the avoidance of doubt, the limit on the Settlement Trust liability under Article XII.G of the Trust Distribution Procedures shall not apply or inure to the benefit of any Non-Settling Insurance Company, and the Settlement Trust shall be able to obtain coverage, subject to Article X of the Trust Distribution Procedures, for the full Allowed Claim Amount obtained by the Abuse Claimant through a Tort Election Claim.

h. **Settlement or Final Judgment**

If the Settlement Trust reaches a global settlement making a Protected Party of a Non-Settling Insurance Company or other person or entity involved in a Tort Election Claim or obtains a final judgment in a suit against such person or entity terminating liability for such person or entity to the Abuse Claimant, the Abuse Claimant shall be entitled to proceed with the Tort Election Claim for any reason (*e.g.*, if there are persons or entities that are not Protected Parties to collect from). Alternatively, the Abuse Claimant can elect to terminate the Tort Election Claim without prejudice and have its Abuse Claim determined through the Trust Distribution Procedures (*i.e.*, as if no STAC Tort Election Claim had been made), in which event the Abuse Claimant may submit relevant evidence from the Tort Election Claim that the Settlement Trustee shall take into account in evaluating the Abuse Claim under the Trust Distribution Procedures. Such Abuse Claimant may be provided other alternatives by the Settlement Trust if it had been pursuing a STAC Tort Election Claim.

i. Payment of Judgments by the Settlement Trust

Subject to <u>Article XII.G</u> of the Trust Distribution Procedures, if and when an Abuse Claimant obtains a final judgment or settlement against the Settlement Trust in the tort system, such judgment or settlement amount shall be treated for purposes of distribution under the Trust Distribution Procedures as the Abuse Claimant's Final Determination, and such Allowed Claim Amount shall also constitute the applicable Protected Parties' liability for such Abuse Claim. Within thirty (30) days of executing the release as set forth in <u>Article IX.D</u> of the Trust Distribution Procedures, the Abuse Claimant shall receive an Initial Distribution from the Settlement Trust (assuming an Initial Payment Percentage has been established by the Settlement Trust at that time). Thereafter, the Abuse Claimant shall receive any subsequent distributions based on any applicable Payment Percentage as determined by the Settlement Trust.

j. Litigation Results and Other Abuse Claims

To the extent that a Final Judicial Determination of an Abuse Claim or changes in applicable law implicate the appropriateness of the Scaling Factors or General Criteria, the

Settlement Trustee, subject to the terms of the Trust Distribution Procedures and the Settlement Trust Agreement and the approval of the Bankruptcy Court or District Court, after appropriate notice and opportunity to object, may appropriately modify the Scaling Factors or General Criteria on a go-forward basis for use in evaluation of Future Abuse Claims and other Abuse Claims as to which no Allowed Claim Amount Final Determination had previously been made.

k. **Tolling of Limitations Period**

The running of the relevant statute of limitation shall be tolled as to each Abuse Claimant's Abuse Claim against each Protected Party from the earliest of (A) the actual filing of the claim against the Protected Party prior to the Petition Date, whether in the tort system or by submission of the claim to the Protected Party pursuant to an administrative settlement agreement; (B) the tolling of the claim against a Debtor prior to the Petition Date by an agreement or otherwise, provided such tolling is still in effect on the Petition Date; or (C) the Petition Date, and shall continue until one (1) year following release of the Abuse Claim into the tort system hereunder.

12. Miscellaneous Provisions

a. Non-Binding Effect of Settlement Trust and/or Litigation Outcome

Notwithstanding any other provision of the Trust Distribution Procedures, the outcome of litigation against the Debtors by the holder of an Indirect Abuse Claim shall not be used in, be admissible as evidence in, binding in or have any other preclusive effect in connection with the Settlement Trust's resolution or valuation of an Indirect Abuse Claim.

b. Amendments

Except as otherwise provided in the Trust Distribution Procedures, the Settlement Trustee may not amend, modify, delete, or add to any provisions of the Trust Distribution Procedures without the written consent of the STAC and the Future Claimants' Representative, as provided in the Settlement Trust Agreement, including amendments to modify the system for Tort Election Claims. Nothing in the Trust Distribution Procedures is intended to preclude the STAC and/or the Future Claimants' Representative from proposing to the Settlement Trustee, in writing, amendments to the Trust Distribution Procedures. Notwithstanding the foregoing, absent Bankruptcy Court or District Court approval after appropriate notice and opportunity to object, neither the Settlement Trustee nor the STAC or Future Claimants' Representative may amend the Trust Distribution Procedures in a material manner, including (i) to provide for materially different treatment for Abuse Claims, (ii) to materially change the system for Tort Election Claimants, or (iii) to add an opportunity to make an Expedited Distribution Election for a claim represented by a Chapter 11 POC after the Voting Deadline, (iv) in a manner that is otherwise materially inconsistent with the Confirmation Order or Plan. Notwithstanding the foregoing, neither the Settlement Trustee nor the STAC or the Future Claimants' Representative may amend any of the forms of release set forth in Article IX.D of the Trust Distribution Procedures without the consent of Reorganized BSA, or remove the requirement of a release in connection with an Expedited Distribution.

c. Severability

Should any provision contained in the Trust Distribution Procedures be determined to be unenforceable, such determination shall in no way limit or affect the enforceability and operative effect of any and all other provisions of the Trust Distribution Procedures.

d. Offsets

The Settlement Trust shall have the right to offset or reduce the Allowed Claim Amount of any Allowed Abuse Claim, without duplication as to the mitigating factors (e.g., as to other responsible parties) on a dollar for dollar basis based on any amounts paid, agreed, or reasonably likely to be paid to the holder of such Claim on account of such Claim as against a Protected Party (or that reduces the liability thereof under applicable law) from any source other than the Settlement Trust.

e. **Governing Law**

The Trust Distribution Procedures shall be interpreted in accordance with the laws of the State of Delaware. Notwithstanding the foregoing, the evaluation of Abuse Claims under the Trust Distribution Procedures and the law governing litigation in the tort system shall be the law of the jurisdiction in which the Abuse Claimant files the lawsuit as described in Article XII of the Trust Distribution Procedures or the jurisdiction where such Abuse Claim could have been filed under applicable law.

ARTICLE VIII. SOLICITATION PROCEDURES AND REQUIREMENTS

Before voting to accept or reject the Plan, each holder of a Claim entitled to vote should carefully review the Plan. All descriptions of the Plan set forth in this Disclosure Statement are subject to the terms and provisions of the Plan.

A. <u>Voting Summary and Deadline</u>¹¹²

The Bankruptcy Court entered an order in these Chapter 11 Cases [D.I. 6438] (the "<u>Solicitation Procedures Order</u>") that, among other things, approved certain procedures governing the solicitation of votes to accept or reject the Plan from holders of Claims against the Debtors, including setting the deadline for voting, specifying which holders of Claims are eligible to receive Ballots to vote on the Plan, and establishing other voting and tabulation procedures attached to the Solicitation Procedures Order as Exhibit 1 (the "Solicitation Procedures").

THE SOLICITATION PROCEDURES ORDER IS HEREBY INCORPORATED BY REFERENCE AS THOUGH FULLY SET FORTH HEREIN. YOU SHOULD READ THE SOLICITATION PROCEDURES ORDER, THE SOLICITATION PROCEDURES, THE CONFIRMATION HEARING NOTICE, AND THE INSTRUCTIONS ATTACHED TO YOUR BALLOT IN CONNECTION WITH THIS SECTION, AS THEY SET FORTH

112 Capitalized terms used in this <u>Article VIII</u> and not otherwise defined herein or in the Plan shall have the meanings ascribed to such terms in the Solicitation Procedures Motion, Solicitation Procedures Order, or Solicitation Procedures, as applicable.

IN DETAIL PROCEDURES GOVERNING VOTING DEADLINES AND OBJECTION DEADLINES.

The Plan, though proposed jointly and consolidated for purposes of making distributions to holders of Claims under the Plan, constitutes a separate Plan proposed by each Debtor. Therefore, the classifications set forth in the Plan apply separately with respect to each Plan proposed by, and the Claims against and Interests in, each Debtor. Your vote will count as votes for or against, as applicable, each Plan proposed by each Debtor.

Voting Classes:	The Debtors are soliciting votes to accept or reject the Plan from the holders of Claims in Classes 3A, 3B, 4A, 4B, 5, 6, 7, 8, and 9.
Voting Record Date:	The Voting Record Date is October 1, 2021. Only holders in the Voting Classes as of this date will be entitled to vote to accept or reject the Plan. The Debtors reserve the right to set a later Voting Record Date if the Debtors decide to extend the Voting Deadline.
Voting Deadline; Extension:	The Voting Deadline is December 14, 2021 at 4:00 p.m. (Eastern Time), unless the date by which the Ballots will be accepted is extended in accordance with the Solicitation Procedures. If the Voting Deadline is extended, the term "Voting Deadline" will mean the time and date that is designated. Any extension of the Voting Deadline will be followed as promptly as practicable by notice of the extension in accordance with the Solicitation Procedures.
Solicitation Procedures:	If you are a holder of a Claim in the Voting Classes, you should deliver a properly completed Ballot to the Solicitation Agent. Ballots must be received by the Solicitation Agent on or before the Voting Deadline. To be counted as a vote to accept or reject the Plan, each Ballot must be properly executed, completed, and delivered by (1) the electronic Ballot submission platform on the Solicitation Agent's website (the "E-Ballot Platform"), (2) mail, (3) overnight delivery, or (4) personal delivery, so that it is <i>actually received</i> , in each case, by the Solicitation Agent no later than the Voting Deadline. Specifically, each Ballot must be returned through the E-Ballot Platform at (a) https://omniagentsolutions.com/bsa-SAballots for Direct Abuse Claim Ballots and Master Ballots or (b) https://omniagentsolutions.com/bsa-ballots for all other Ballots, by mail using the envelope included in the Solicitation Package, as applicable, or by overnight or personal delivery to the following address: Boy Scouts of America Ballot Processing, c/o Omni Agent Solutions, 5955 De Soto Avenue, Suite 100, Woodland Hills, CA 91367. You are highly encouraged to submit your Ballot via the E-Ballot Platform.
Revocation or Withdrawal of Ballots:	After the Voting Deadline, a Ballot may only be withdrawn or modified pursuant to an order of the Bankruptcy Court authorizing such withdrawal or modification; <i>provided</i> , that prior to the Voting Deadline, a voter may withdraw a valid Ballot by delivering a written notice of withdrawal to the Solicitation Agent. The withdrawal must be signed by the party who signed the Ballot, and the Debtors reserve the right to contest any withdrawals,

	rightand any such withdrawal shall be detailed in the Voting Report filed by the Solicitation Agent.	
Solicitation Agent:	The Debtors have retained Omni Agent Solutions as the Solicitation Agent in connection with the solicitation of votes on the Plan. Deliveries of Ballots	
	should be directed to Omni Agent Solutions as set forth herein and pursuant to the instructions contained in the Ballots.	

The following instructions for voting to accept or reject the Plan, together with the instructions contained in the Ballot and the Solicitation Procedures, constitute the voting instructions. Only holders of Claims in Classes 3A, 3B, 4A, 4B, 5, 6, 7, 8, and 9 (the "Voting Classes") as of the Voting Record Date are entitled to vote on the Plan. To vote, you, or in the case of certain holders of Direct Abuse Claims, your attorney, must fill out and sign the Ballot enclosed in the Solicitation Package (as defined below).

B. Solicitation Procedures

1. Vote Required for Acceptance by a Class of Claims

Under the Bankruptcy Code, acceptance of a plan of reorganization by a class of claims or interests is determined by calculating the amount and, if a class of claims, the number, of claims and interests voting to accept, as a percentage of the allowed claims or interests, as applicable, that have voted. Acceptance by a class of claims requires an affirmative vote of more than one-half in number of total allowed claims in such class that have voted and an affirmative vote of at least two-thirds in dollar amount of the total allowed claims in such class that have voted.

2. Solicitation Package

The package of materials (the "Solicitation Package") sent to the Voting Classes contains:

- (a) a cover letter describing the contents of the Solicitation Package and instructions to obtain access, free of charge, to the Plan, the Disclosure Statement, and the Solicitation Procedures Order, and urging holders of Claims in the Voting Classes to vote to accept the Plan;
- (b) the Notice of Hearing to Consider Confirmation of Amended Chapter 11 Plan of Reorganization for Boy Scouts of America and Delaware BSA, LLC, substantially in the form annexed to the Solicitation Procedures Order as Exhibit 3 (the "Confirmation Hearing Notice");
- (c) the Disclosure Statement with all exhibits, including the Plan and all exhibits (to the extent such exhibits are filed with the Bankruptcy Court before the Solicitation Date), which shall be provided in the formats set forth in the Solicitation Procedures Order and are also available via https://omniagentsolutions.com/bsa-SAballots (Direct Abuse Claims) or https://omniagentsolutions.com/bsa-ballots (all other Claims);

- (d) the Solicitation Procedures Order, including the Solicitation Procedures but excluding all other exhibits, which shall be provided in the formats set forth in the Solicitation Procedures Order and is also available via https://omniagentsolutions.com/bsa-SAballots or https://omniagentsolutions.com/bsa-ballots;
- (e) an appropriate form of Ballot with return instructions and a return envelope, as applicable;
- (f) a letter from any official committee and the Coalition, substantially in the form filed in these Chapter 11 Cases before the Disclosure Statement Hearing (and as may be modified, amended, or supplemented from time to time); and
- (g) any other materials ordered by the Bankruptcy Court to be included as part of the Solicitation Package.

The Debtors have distributed the Solicitation Packages to holders of Claims in the Voting Classes as of the Solicitation Date. In addition, the Plan, this Disclosure Statement, the Solicitation Procedures Order, and, once they are filed, all exhibits to the three documents (including the Plan Supplement) will be made available online at no charge at the website maintained by the Solicitation Agent, Omni Agent Solutions, at https://omniagentsolutions.com/bsa-SAballots or https://omniagentsolutions.com/bsa-ballots. In addition, the Debtors will provide parties in interest (at no charge) with a flash drive or paper format of the Plan and/or Disclosure Statement, as well as any exhibits thereto, upon request to the Solicitation Agent by (1) calling the Debtors' toll-free restructuring hotline at (866) 907-2721; (2) visiting the Debtors' restructuring website at https://omniagentsolutions.com/bsa; (3) writing to Boy Scouts of America Ballot Processing, c/o Omni Agent Solutions, 5955 De Soto Avenue, Suite 100, Woodland Hills, CA 91367; or (4) emailing BSAballots@omniagnt.com.

If you are a holder of a Claim or represent a holder of a Direct Abuse Claim who is entitled to vote on the Plan and you or your attorney did not receive a Ballot, received a damaged Ballot, or lost your Ballot, please contact the Solicitation Agent by (1) emailing BSAballots@omniagnt.com, (2) calling the Debtors' toll-free restructuring hotline at (866) 907-2721, or (3) writing to Boy Scouts of America, c/o Omni Agent Solutions, 5955 De Soto Avenue, Suite 100, Woodland Hills, CA 91367.

The Solicitation Procedures set forth a process by which known attorneys representing holders of Direct Abuse Claims (collectively, the "Firms"), received copies of the Abuse Claim Solicitation Notice, an Abuse Survivor Plan Solicitation Directive, and Client List. The Abuse Claim Solicitation Notice notified the Firms of the two options proposed for soliciting votes on the Plan in respect of Direct Abuse Claims, and the Debtors requested that each Firm voluntarily return a completed Abuse Survivor Plan Solicitation Directive and confirmed Client List in order to streamline and expedite the delivery of information to holders of Direct Abuse Claims and ensure that holders of Direct Abuse Claims can make informed and meaningful decisions regarding whether to accept or reject the Plan.

Pursuant to the Abuse Survivor Plan Solicitation Directive, or through a directive amendment as set forth in subsection c below, each Firm voluntarily selected or may update its

preferred method for the Solicitation Agent to solicit votes on the Plan from its clients who hold Direct Abuse Claims (collectively, the "<u>Abuse Survivor Clients</u>") according to one of the following proposed methods:

- a. **Master Ballot Solicitation Method.** A Firm may direct the Solicitation Agent to serve the Firm with one Solicitation Package and one Master Ballot on which to record the votes of all of its Abuse Survivor Clients to accept or reject the Plan and any other applicable voting elections (the "Master Ballot Solicitation Method") if the Firm certifies that:
 - i. "Option (a) Certification": The Firm shall distribute (as required by the Solicitation Procedures) the Solicitation Package (without a Ballot) to each of its Abuse Survivor Clients and ask each client to provide his or her affirmative vote to accept or reject the Plan (along with any other responsive election to be reflected on the Exhibit to the Master Ballot) and the Firm shall record the affirmative responses on the Master Ballot and reflect that the vote and other responses were collected by means of an Option (a) Certification. For the avoidance of doubt, a Firm may not rely on providing any of its Abuse Survivor Clients negative notice when completing the Master Ballot on behalf of any Abuse Survivor Client if such client did not affirmatively respond with an express answer for each applicable election. Each Firm shall collect the responses through customary and accepted practices in accordance with applicable rules of professional conduct (including telephone, email, and other standard communication methods) from each Abuse Survivor Client and shall submit a log of the responses it has received to the Solicitation Agent contemporaneously with its Master Ballot submission, which may be subject to discovery. For the avoidance of doubt, if an Abuse Survivor Client provides his or her responses orally or via telephone, the Firm shall contemporaneously maintain a record of the responses of the Firm's Abuse Survivor Clients, and shall include these responses with the log; or
 - ii. "Option (b) Certification": If the Firm has the authority under a power of attorney to vote to accept or reject the Plan (in addition to the other elections under the Master Ballot) on behalf of its Abuse Survivor Clients, the Firm shall complete the Master Ballot in accordance with the power granted to the Firm and reflect that the vote and other elections were collected by means of an Option (b) Certification. For any Abuse Survivor Clients whose elections on the Master Ballot were completed by utilizing the Option (b) Certification, the Firm shall supply the power(s) of attorney concurrently with the Master Ballot and Exhibit that provided the Firm with the authorization to act on behalf of such Abuse Survivor Client(s).
- b. **Direct Solicitation Method.** A Firm may direct the Solicitation Agent to solicit votes on the Plan directly from each of the Firm's Abuse Survivor Clients by distributing a Solicitation Package (including a Ballot) directly to each of the Firm's Abuse Survivor Clients via U.S. mail at the street address specified on the Firm's Client List (the "<u>Direct Solicitation Method</u>"). Under the Direct Solicitation

Method, each Abuse Survivor Client must return his or her completed Ballot to the Solicitation Agent so that it is received by the Voting Deadline. For the avoidance of doubt, the Debtors intend to solicit votes to accept or reject the Plan from each holder of a Direct Abuse Claim who cannot be matched to a Firm or who is not included in any Client List to be solicited via the Direct Solicitation Method.

In addition to the foregoing certification, each Firm that selects the Master Ballot Solicitation Method must provide the Solicitation Package materials (excluding a ballot), in hard copy, flash drive, or electronic format, to its Abuse Survivor Clients. Any Firm that elects the Master Ballot Solicitation Method must return the Master Ballot to the Solicitation Agent so that it is received by the Voting Deadline. Each Firm must also file a verified statement with the Bankruptcy Court pursuant to Bankruptcy Rule 2019 prior to or concurrently with the submission of its Master Ballot containing the following (each, a "Rule 2019 Statement"): (i) the facts and circumstances concerning the Firm's representation of Abuse Survivor Clients in these chapter 11 cases; (ii) a list of the names, addresses, and claim numbers of all Abuse Survivor Clients that the such Firm represents; and (iii) an exemplar of the engagement letter used to engage the Abuse Survivor Clients. The Firm may redact pricing, compensation amounts or percentages, and personal identifying information of holders of Direct Abuse Claims. For the avoidance of doubt, personal identifying information related to holders of Direct Abuse Claims on such Rule 2019 Statement shall be filed under seal in accordance with the Final Order (I) Authorizing Debtors to File (A) a Consolidated List of Counsel Representing the Largest Numbers of Abuse Victims and (B) a Consolidated List of Other Unsecured Creditors of the Debtors, (II) Authorizing and Approving Special Noticing and Confidentiality Procedures, and (III) Granting Related Relief [D.I. 274] and the Bar Date Order; provided that copies of such information shall be made available to "Permitted Parties" as defined in the Bar Date Order. Each Firm must submit a copy of the Rule 2019 Statement with unredacted personal identifying information with its Master Ballot and Exhibit submission to the Solicitation Agent.

- c. **Directive Amendment**. After entry of the Solicitation Procedures Order, the Solicitation Agent shall email each Firm that is listed on Direct Abuse Claims in Class 8 to confirm whether any updates are needed to the Abuse Survivor Plan Solicitation Directive previously submitted by each Firm. A Firm must respond in writing to the Solicitation Agent within five (5) days of receipt of the email in order to change its preference pursuant to (i) or (ii) below. If the Solicitation Agent does not receive a response from a Firm within this time period, the Solicitation Agent will honor the solicitation method that Firm previously indicated on the Abuse Survivor Plan Solicitation Directive.
 - i. If a Firm that previously elected the Master Ballot Solicitation Method on its Abuse Survivor Plan Solicitation Directive would like to have each of its clients who hold Direct Abuse Claims cast their own vote to accept or reject the Plan, such Firm may elect to have the Solicitation Agent deliver the Solicitation Package (including Ballots) to the Firm, which will, in turn, deliver the Solicitation Packages (including Ballots) to each of its clients who hold Direct Abuse Claims in hard copy, flash drive, or electronic format. In this case, Solicitation Packages shall be delivered to clients who hold Direct Abuse

Claims in accordance with their preferences (*i.e.*, clients who do not want to receive written communications via regular mail shall receive the Solicitation Package materials electronically). The Solicitation Agent shall deliver the Solicitation Package (including Ballots) to each Firm in hard copy, flash drive, or electronic format, depending on the preference specified by each Firm in its response to the email from the Solicitation Agent. Clients who hold Direct Abuse Claims will complete a Ballot and such Ballot will be returned to the Solicitation Agent.

ii. If a Firm previously elected the Direct Solicitation Method on its Abuse Survivor Plan Solicitation Directive, that Firm can indicate that it will have its clients vote via the Master Ballot Solicitation Method instead and will receive the Solicitation Package directly from the Solicitation Agent.

3. Solicitation Procedures, Ballots, and Voting Deadline

If you are entitled to vote to accept or reject the Plan, one or more Ballot(s) has been enclosed in your Solicitation Package for the purpose of voting on the Plan. Please vote and return your Ballot(s) in accordance with the instructions accompanying your Ballot(s).

You should carefully review (1) the Plan, (2) this Disclosure Statement, (3) the Solicitation Procedures Order (including the Solicitation Procedures), (4) the Confirmation Hearing Notice, and (5) the detailed instructions accompanying your Ballot prior to voting on the Plan.

After carefully reviewing these materials, including the detailed instructions accompanying your Ballot(s), please indicate your acceptance or rejection of the Plan by completing the Ballot(s). All votes to accept or reject the Plan with respect to any Class of Claims entitled to vote on the Plan must be cast by properly submitting the duly completed and executed form of Ballot designated for such Class. Holders of Claims or their Firms (as applicable) voting on the Plan should complete and sign the Ballot(s) in accordance with the instructions thereon, being sure to check the appropriate box entitled "Accept (vote in favor of) the Plan" or "Reject (vote against) the Plan." In addition, if any holder of a Claim elects not to grant the releases contained in Article X.J.4 of the Plan, then it should check the appropriate box on its Ballot and follow the instructions contained in the Ballot. Eligible holders of General Unsecured Claims and Direct Abuse Claims that wish to make the optional elections for Convenience Class treatment or an Expedited Distribution, as such elections are more fully described herein and in the Plan, must carefully follow the instructions set forth in their Ballots. In order for your vote to be counted, you must complete and return your Ballot(s) in accordance with the instructions accompanying your Ballot(s) on or before the Voting Deadline. Each Ballot has been coded to reflect the Class of Claims it represents. Accordingly, in voting to accept or reject the Plan, you must use only the coded Ballot or Ballots sent to you.

In order for the holder of a Claim in the Voting Class to have such holder's Ballot counted as a vote to accept or reject the Plan, such holder's Ballot must be properly completed, executed, and delivered by (1) the electronic Ballot submission platform on the Solicitation Agent's website (the "E-Ballot Platform"), (2) mail, (3) overnight delivery, or

(4) personal delivery, so that such holder's Ballot is <u>actually received by the Solicitation</u> Agent on or before the Voting Deadline, *i.e.*, December 14, 2021 at 4:00 p.m. (Eastern Time).

Specifically, each Ballot must be returned through the E-Ballot Platform at (a) https://omniagentsolutions.com/bsa-SAballots for Direct Abuse Claim Ballots and Master Ballots or (b) https://omniagentsolutions.com/bsa-ballots for all other Ballots, by mail using the envelope included in the Solicitation Package, as applicable, or by overnight or personal delivery to the following address:

Boy Scouts of America Ballot Processing c/o Omni Agent Solutions 5955 De Soto Avenue, Suite 100 Woodland Hills, CA 91367

YOU ARE HIGHLY ENCOURAGED TO SUBMIT YOUR BALLOT USING THE E-BALLOT PLATFORM. IF A BALLOT IS RECEIVED AFTER THE VOTING DEADLINE, IT WILL NOT BE COUNTED UNLESS THE DEBTORS DETERMINE OTHERWISE.

ANY BALLOT THAT IS PROPERLY EXECUTED BY THE HOLDER OF A CLAIM IN THE VOTING CLASSES BUT THAT DOES NOT CLEARLY INDICATE AN ACCEPTANCE OR REJECTION OF THE PLAN, OR ANY BALLOT THAT INDICATES BOTH AN ACCEPTANCE AND A REJECTION OF THE PLAN, WILL NOT BE COUNTED FOR PURPOSES OF ACCEPTING OR REJECTING THE PLAN.

EACH HOLDER OF A CLAIM IN THE VOTING CLASSES MUST VOTE ALL OF ITS CLAIMS WITHIN SUCH CLASS EITHER TO ACCEPT OR REJECT THE PLAN AND MAY NOT SPLIT SUCH VOTES. IF A HOLDER OF A CLAIM SUBMITS MORE THAN ONE INCONSISTENT BALLOT RECEIVED BY THE SOLICITATION AGENT ON THE SAME DAY, SUCH BALLOTS WILL NOT BE COUNTED FOR PURPOSES OF ACCEPTING OR REJECTING THE PLAN.

IT IS IMPORTANT THAT THE HOLDER OF A CLAIM IN THE VOTING CLASSES FOLLOW THE SPECIFIC INSTRUCTIONS PROVIDED ON SUCH HOLDER'S BALLOT AND THE ACCOMPANYING INSTRUCTIONS.

C. Classes Entitled to Vote on the Plan

Under the Bankruptcy Code, holders of Claims and Interests are not entitled to vote if their contractual rights are unimpaired by the proposed plan or if they will receive no property under the plan. Holders of Claims in Classes 1 and 2 are Unimpaired under the Plan and are, therefore, conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Holders of Interests in Class 10 shall not receive or retain property on account of such interests and are, therefore, deemed to reject the Plan pursuant to section 1126(g) of the Bankruptcy Code. Accordingly, no holders of Claims or Interests in such Classes shall be entitled to vote to accept or reject the Plan.

Each of Classes Class 3A (2010 Credit Facility Claims), Class 3B (2019 RCF Claims), Class 4A (2010 Bond Claims), Class 4B (2012 Bond Claims), Class 5 (Convenience Claims), Class 6 (General Unsecured Claims), Class 7 (Non-Abuse Litigation Claims), Class 8 (Direct Abuse Claims), and Class 9 (Indirect Abuse Claims) are Impaired and the holders of Claims in Classes 3A, 3B, 4A, 4B, 5, 6, 7, 8 and 9 are entitled to vote to accept or reject the Plan.

If your Claim or Interest is not included in the Voting Classes, you are not entitled to vote and you will not receive a Solicitation Package, including a Ballot setting forth detailed voting instructions. If your Claim is included in the Voting Classes, you should read your Ballot and carefully follow the instructions included in the Ballot. Please use only the Ballot or Master Ballot that accompanies this Disclosure Statement or the Ballot that the Debtors otherwise provided to you.

1. Holders of Claims Entitled to Vote

Under section 1124 of the Bankruptcy Code, a class of claims or equity interests is deemed to be "impaired" under a plan unless (1) the plan leaves unaltered the legal, equitable, and contractual rights to which such claim or equity interest entitles the holder thereof or (2) notwithstanding any legal right to an accelerated payment of such claim or equity interest, the plan (a) cures all existing defaults (other than defaults resulting from the occurrence of events of bankruptcy or defaults of a kind that do not require cure), (b) reinstates the maturity of such claim or equity interest as it existed before the default, (c) compensates the holder of such claim or equity interest for any damages from such holder's reasonable reliance on such legal right to an accelerated payment, (d) if such claim or such interest arises from a failure to perform nonmonetary obligations, other than a default arising from a failure to operate a nonresidential real property lease, compensates the holder of such claim or such interest (other than the debtor or an insider) for any actual pecuniary loss incurred by such holder as a result of such failure and (e) does not otherwise alter the legal, equitable, or contractual rights to which such claim or equity interest entitles the holder of such claim or equity interest.

The following table sets forth a simplified summary of which Classes are entitled to vote on the Plan and which are not and the voting status for each of the separate Classes of Claims and Interests provided for in the Plan.

Class	Claim or Interest	Entitled to Vote
1	Other Priority Claims	No—Presumed to Accept
2	Other Secured Claims	No—Presumed to Accept
3A	2010 Credit Facility Claims	Yes
3B	2019 RCF Claims	Yes
4A	2010 Bond Claims	Yes
4B	2012 Bond Claims	Yes
5	Convenience Claims	Yes
6	General Unsecured Claims	Yes
7	Non-Abuse Litigation Claims	Yes
8	Direct Abuse Claims	Yes
9	Indirect Abuse Claims	Yes
10	Interests in Delaware BSA	No—Deemed to Reject

In accordance with sections 1126 and 1129 of the Bankruptcy Code, the Voting Classes are Impaired under the Plan and, to the extent Claims in the Voting Classes are deemed Allowed or subject to the distributions under the Trust Distribution Procedures, the holders of such Claims will receive distributions under the Plan. As a result, the holders of Claims in each of these Classes are entitled to vote to accept or reject the Plan.

Holders of Claims in Classes 1 and 2 are Unimpaired under the Plan and are, therefore, conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Accordingly, no holders of Claims or Interests in such Classes shall be entitled to vote to accept or reject the Plan.

Accordingly, the Debtors are only soliciting votes on the Plan from holders of Claims, in Classes 3A, 3B, 4A, 4B, 5, 6, 7, 8, and 9. If your Claim or Interest is not included in the Voting Classes, you are not entitled to vote and you will not receive a Solicitation Package or a Ballot. If your Claim is included in the Voting Classes, you should read your Ballot and carefully follow the instructions included in the Ballot. Please use only the Ballot that accompanies this Disclosure Statement or the Ballot that the Debtors otherwise provided to you.

Holders of Claims under the Plan are deemed to consent to provide the releases contained in Article X.J.4 of the Plan under the following scenarios: (1) if they vote to accept the Plan and do not opt out of the release provision of the Plan, (2) if they vote to reject the Plan but do not opt out of the release provision of the Plan, and (3) with respect to holders of Claims that are presumed to accept the Plan, except for holders of such Claims that file a timely objection to the releases set forth in Article X.J.4 of the Plan. Holders of Claims voting to accept or reject the Plan may check the box on their Ballot to opt out of the releases in Article X.J.4 of the Plan. Please be advised that the Plan also contains injunction and exculpation provisions,

certain of which are set forth in the Ballot. If the Plan is confirmed by the Bankruptcy Court, these injunction and exculpation provisions will be binding on holders of Claims whether or not they elect to opt out of the releases in <u>Article X.J.4</u> of the Plan by their Ballot. For a full description of these provisions, see <u>Article VI.Q</u> of this Disclosure Statement and <u>Article X</u> of the Plan, which sets forth the terms of each of these provisions.

If you have filed a Proof of Claim that is subject to an objection, other than a "reclassify" or "reduce and allow" objection, that is filed with the Bankruptcy Court on or before the Solicitation Date (a "Disputed Claim"), you are not entitled to vote on the Plan. If you seek to challenge the disallowance or estimation of your Disputed Claim for voting purposes, you must file with the Bankruptcy Court a motion for an order, pursuant to Bankruptcy Rule 3018(a), temporarily allowing such Claim for purposes of voting to accept or reject the Plan (a "Rule 3018(a) Motion"). As set forth in the Confirmation Hearing Notice and the Solicitation Procedures, any Rule 3018(a) Motion shall be filed with the Bankruptcy Court and served on the Debtors on or before November 1, 2021. If a holder of a Disputed Claim files a timely Rule 3018(a) Motion, such holder's Ballot shall not be counted unless a Resolution Event occurs with respect to such Disputed Claim on or prior to December 14, 2021 or as otherwise ordered by the Bankruptcy Court. For the avoidance of doubt, any Claim that is subject to an objection other than a "reclassify" or "reduce and allow" objection that is filed with the Bankruptcy Court after the Solicitation Date shall be deemed temporarily allowed solely for voting purposes in accordance with the Solicitation Procedures, without further action by the Debtors or the holder of the Claim, and without further order of the Bankruptcy Court, unless the Debtors and claimant agree to other treatment for voting purposes or the Bankruptcy Court orders otherwise.

A vote on the Plan may be disregarded if the Bankruptcy Court determines, pursuant to section 1126(e) of the Bankruptcy Code, that it was not solicited or procured in good faith or in accordance with the provisions of the Bankruptcy Code. The Solicitation Procedures also set forth assumptions and procedures for determining the amount of Claims that each creditor is entitled to vote in these Chapter 11 Cases and how votes will be counted under various scenarios.

Your vote on the Plan is important. The Bankruptcy Code requires as a condition to confirmation of a plan of reorganization that each class that is impaired and entitled to vote under a plan votes to accept such plan, unless the plan is being confirmed under the "cramdown" provisions of section 1129(b) of the Bankruptcy Code. Section 1129(b) permits confirmation of a plan of reorganization, notwithstanding the nonacceptance of the plan by one or more impaired classes of claims or equity interests, so long as at least one impaired class of claims or interests votes to accept a proposed plan. Under that section, a plan may be confirmed by a bankruptcy court if it does not "discriminate unfairly" and is "fair and equitable" with respect to each nonaccepting class.

D. <u>Certain Factors to Be Considered Prior to Voting</u>

There are a variety of factors that all holders of Interests entitled to vote on the Plan should consider prior to voting to accept or reject the Plan. These factors, which may impact recoveries under the Plan, include the following:

- 1. unless otherwise specifically indicated, the financial information contained in this Disclosure Statement has not been audited and is based on an analysis of data available at the time of the preparation of the Plan and this Disclosure Statement;
- 2. although the Debtors believe that the Plan complies with all applicable provisions of the Bankruptcy Code, the Debtors can neither assure such compliance nor that the Bankruptcy Court will confirm the Plan;
- 3. the Debtors may request Confirmation without the acceptance of all Impaired Classes entitled to vote in accordance with section 1129(b) of the Bankruptcy Code; and
- 4. any delays of either Confirmation or the occurrence of the Effective Date could result in, among other things, increased Administrative Expense Claims and Professional Fee Claims.

Additionally, the Plan may be modified to include one or more settlements pursuant to Bankruptcy Rule 9019 to resolve any unresolved controversies, including but not limited to those described in this Disclosure Statement. While these factors, including the incorporation of any settlements, could affect distributions available to holders of Allowed Claims or Abuse Claims under the Plan, the occurrence or impact of such factors will not necessarily affect the validity of the vote of the Voting Classes or necessarily require a re-solicitation of the votes of holders of Claims in the Voting Classes.

For a further discussion of risk factors, please refer to $\underline{\text{Article } X}$ of this Disclosure Statement, entitled "Risk Factors."

ARTICLE IX. CONFIRMATION PROCEDURES

A. <u>Hearing on Plan Confirmation</u>

Under section 1128(a) of the Bankruptcy Code, the Bankruptcy Court, after notice, shall hold a hearing to confirm a plan of reorganization. The Confirmation Hearing pursuant to section 1128 of the Bankruptcy Code will be held on <u>January 24, 2022 at 10:00 a.m. (Eastern Time)</u>, before the Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the District of Delaware, in the United States Bankruptcy Court for the District of Delaware, located at 824 North Market Street, 6th Floor, Wilmington, Delaware. The Confirmation Hearing may be continued from time to time without further notice other than an adjournment announced in open court or a notice of adjournment filed with the Bankruptcy Court and served on those parties who have requested notice under Bankruptcy Rule 2002 and the Entities who have filed an objection to the Plan, if any, without further notice to parties in interest. The Bankruptcy Court, in its discretion and prior to the Confirmation Hearing, may put in place additional procedures governing the Confirmation Hearing. Subject to section 1127 of the Bankruptcy Code, the Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing, without further notice to parties in interest.

Additionally, section 1128(b) of the Bankruptcy Code provides that any party in interest may object to Confirmation. Any objection to Confirmation of the Plan must: (i) be made in

writing; (ii) state the name and address of the objecting party and the nature and amount of the Claim or Interest of such party; (iii) state with particularity the legal and factual basis and nature of any objection to the Plan and include any evidentiary support therefor; and (iv) be filed with the Bankruptcy Court, 824 North Market Street, Third Floor, Wilmington, Delaware 19801 together with proof of service on or before the Plan Objection Deadline (<u>January 7, 2022 at 4:00 p.m.</u> (<u>Eastern Time</u>), and served so as to be <u>actually received</u> by the notice parties set forth in the Confirmation Hearing Notice before the Plan Objection Deadline, which service may be through the CM/ECF system, with courtesy copies by email.

B. Requirements for Confirmation of the Plan

The Bankruptcy Court will confirm the Plan only if all of the requirements of section 1129 of the Bankruptcy Code are met. Among the requirements for confirmation are that the Plan is (A) accepted by all impaired Classes of Claims and Interests entitled to vote or, if rejected or deemed rejected by an impaired Class, that the Plan "does not discriminate unfairly" and is "fair and equitable" as to such Class; (B) in the "best interests" of the holders of Claims and Interests impaired under the Plan; and (C) feasible.

C. Acceptance by an Impaired Class

The Bankruptcy Code requires, as a condition to confirmation, that each class of claims or interests that is impaired under a plan of reorganization, accept the plan. A class that is not "impaired" under a plan is deemed to have accepted the plan and, therefore, solicitation of acceptances with respect to such class is not required. As stated above, the Voting Classes are Impaired Classes and are comprised of the holders of Claims in Class 3A, Class 3B, Class 4A, Class 4B, Class 5, Class 6, Class 7, Class 8, and Class 9. Section 1126(c) of the Bankruptcy Code defines acceptance of a plan by a class of impaired claims as an affirmative vote of more than one-half in number of total allowed claims in such class that have voted and an affirmative vote of at least two-thirds in dollar amount of the total allowed claims in such class that have voted. Thus, the Voting Classes described herein will have voted to accept the Plan only if one-half of the holders of Allowed Claims and Abuse Claims, as applicable, with at least two-thirds of the total dollar amount of the Allowed Claims and Abuse Claims, as applicable, vote on the Plan to accept.

AS EXPLAINED IN <u>ARTICLE VI.G</u> OF THIS DISCLOSURE STATEMENT, THE BANKRUPTCY CODE CONTAINS PROVISIONS FOR CONFIRMATION OF A PLAN EVEN IF IT IS NOT ACCEPTED BY ALL CLASSES. THESE SO-CALLED "CRAMDOWN" PROVISIONS ARE SET FORTH IN SECTION 1129(b) OF THE BANKRUPTCY CODE, WHICH PROVIDES THAT A PLAN OF REORGANIZATION CAN BE CONFIRMED EVEN IF IT HAS NOT BEEN ACCEPTED BY ALL IMPAIRED CLASSES OF CLAIMS AND INTERESTS AS LONG AS AT LEAST ONE IMPAIRED CLASS OF NON-INSIDER CLAIMS HAS VOTED TO ACCEPT THE PLAN.

D. <u>Best Interests of Creditors / Liquidation Analysis</u>

Section 1112(c) of the Bankruptcy Code provides that non-profit Entities such as the Debtors, cannot have their chapter 11 cases converted into chapter 7 cases involuntarily. A liquidation under chapter 7 of the Bankruptcy Code is—unlike in the context of for-profit debtors—a path that can be chosen only by the non-profit debtor. Because the Chapter 11 Cases could not be involuntarily converted to a chapter 7 liquidation, the Debtors submit they are not required to satisfy the requirements of section 1129(a)(7) in connection with Confirmation of the Plan.

Although the Debtors do not believe they are required to satisfy the "best interests of creditors" test embodied in section 1129(a)(7), the Debtors do believe a liquidation analysis will be helpful to holders of Claims as they evaluate their proposed treatment under the Plan. Accordingly, the Debtors are providing the Liquidation Analysis attached as **Exhibit D** hereto.

Exhibit D to the Disclosure Statement contains three sets of analyses. The first section contains the Liquidation Analysis applicable to the Debtors and Related Non-Debtor Entities. The second section provides a similar analysis in relation to the Local Councils. Although the Debtors do not believe they are required to satisfy the best-interests test as it relates to the Local Councils, the Debtors have consented to including this analysis.

The Debtors' submission of the Liquidation Analysis shall not be construed as or deemed to constitute a waiver or admission of any kind. The Debtors reserve all rights to oppose the applicability of the best interests test in the Chapter 11 Cases.

The Liquidation Analysis considers whether holders of Impaired Claims will receive or retain under the Plan property of a value, as of the Effective Date, that is not less than the value such Holder would receive if the Debtors were liquidated under chapter 7 of the Bankruptcy Code. Nine Classes of Impaired Claims, Class 3A (2010 Credit Facility Claims), Class 3B (2019 RCF Claims), Class 4A (2010 Bond Claims), Class 4B (2012 Bond Claims), Class 5 (Convenience Claims), Class 6 (General Unsecured Claims), Class 7 (Non-Abuse Litigation Claims), Class 8 (Direct Abuse Claims), and Class 9 (Indirect Abuse Claims), are Impaired under the Plan.

To calculate the probable distribution to holders of each Impaired Class of Claims and interests if the Debtors were liquidated under chapter 7, the Bankruptcy Court must first determine the aggregate dollar amount that would be generated from the Debtors' assets if the Debtors were in cases under chapter 7 of the Bankruptcy Code. This "liquidation value" would consist primarily of the proceeds from a sale of the Debtors' assets by a chapter 7 trustee.

The amount of liquidation value available to unsecured creditors and interest holders would be reduced by the Claims of any Secured creditors to the extent of the value of their collateral, by the costs and expenses of liquidation, and by other administrative expenses and costs of both the chapter 7 cases and the Chapter 11 Cases. Costs of liquidation under chapter 7 of the Bankruptcy Code would include the compensation of a trustee, as well as of counsel and other professionals

13 11 U.S.C. § 1112(c) ("The court may not convert a case under [chapter 11] to a case under chapter 7 of this title if the debtor is a farmer or a corporation that is not a moneyed, business, or commercial corporation, unless the debtor requests such conversion.").

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retained by the trustee, asset disposition expenses, all unpaid expenses incurred by the Debtors in the Chapter 11 Cases (such as compensation of attorneys, financial advisors, and accountants) that are allowed in the chapter 7 cases, litigation costs, and any Claims arising from the operations of the Debtors during the pendency of the Chapter 11 Cases.

Once the Bankruptcy Court ascertains the recoveries in liquidation of Secured creditors and priority claimants, if any, it must determine the probable distribution to general unsecured creditors and equity security holders from the remaining available proceeds in liquidation. If such probable distribution has a value greater than the distributions to be received by such creditors and equity security holders under the plan, then the plan is not in the best interests of creditors and equity security holders.

Nine Classes of Impaired Claims, Class 3A (2010 Credit Facility Claims), Class 3B (2019 RCF Claims), Class 4A (2010 Bond Claims), Class 4B (2012 Bond Claims), Class 5 (Convenience Claims), Class 6 (General Unsecured Claims), Class 7 (Non-Abuse Litigation Claims), Class 8 (Direct Abuse Claims), and Class 9 (Indirect Abuse Claims), are Impaired under the Plan. If the Debtors were liquidated under chapter 7 of the Bankruptcy Code, holders of Convenience Claims (Class 5), General Unsecured Claims (Class 6), and Abuse Claims (Classes 8 and 9) would receive lesser distributions than under the Plan, as explained in detail in the Liquidation Analysis. In addition, holders of Claims in all other Classes will receive at least as much under the Plan as they would in a liquidation and, moreover, the Plan provides much more certain, efficient, and timely recoveries to holders of these Claims.

The following chart reflects the estimated recoveries under a hypothetical chapter 7 liquidation as compared to the recoveries under the Plan: 114

Class	Designation ¹¹⁵	Estimated Amount ¹¹⁶ and Approximate Percentage Recovery	Estimated Recovery in Chapter 7
1	Other Priority Claims	Estimated Allowed Amount: Less than \$0.1 million	Estimated Allowed Amount: \$0.1 million

As set forth in the Liquidation Analysis, Exhibit D hereto, under a chapter 7 liquidation, it is likely that the BSA's defined benefit pension plan would be terminated and the PBGC would pursue its Claim of approximately \$1.1 billion against all members of the controlled group, which are jointly and severally liable for such amounts and include the Related Non-Debtor Entities and Local Councils. As detailed in the Liquidation Analysis, the Debtors believe the PBGC would be able to assert a lien against each member of the controlled group not currently in bankruptcy. The Debtors further believe that in the event the PBGC was unable to assert a secured claim or its security interest was invalidated, the PBGC would still have an unsecured claim against each member of the controlled group. The Debtors' belief that this fact would not materially change the outcome of the Liquidation Analysis because such Claim would be asserted jointly against members of the controlled group, including Local Councils. Therefore, the PBGC is expected to recover in full on account of its Claim. The ability of the PBGC to recover in full in this circumstance is due to the significant size of its claim, which would be asserted in full against each member of the controlled group, as compared to the other claims against such entities, and the fact that the aggregate assets of the controlled group exceed the PBGC claim. The Debtors understand the Tort Claimaints' Committee disagrees with both the view that the PBGC would be able to assert a lien and the view that the treatment of the PBGC claims as an unsecured claim would not materially change the result of the liquidation analysis.

¹¹⁵ The Debtors reserve the right to eliminate any Class of Claims in the event they determine that there are no Claims in such Class.

Figures with respect to the Allowed amounts of the Claims set forth in this chart are based upon the Debtors' best estimates of such Claims as of the date of this Disclosure Statement. These estimates are based on various assumptions. The actual amounts of Allowed Claims may differ significantly from these estimates should one or more underlying assumptions prove to be incorrect. Such differences may adversely affect the percentage of recovery to holders of Allowed Claims under the

Class	Designation ¹¹⁵	Estimated Amount ¹¹⁶ and Approximate Percentage Recovery	Estimated Recovery in Chapter 7
		Estimated Percentage Recovery: 100%	Estimated Percentage Recovery: 100%
2	Other Secured Claims	Estimated Amount: \$0	Estimated Amount: \$1.1 billion 117
		Estimated Percentage Recovery: 100%	Estimated Percentage Recovery: 100%
3A	2010 Credit Facility Claims	Estimated Amount: \$80,762,060	Estimated Amount: \$80,762,060
		Estimated Percentage Recovery: 100%	Estimated Percentage Recovery: 100%
3B	2019 RCF Claims	Estimated Amount: \$61,542,720	Estimated Amount: \$61,542,720
		Estimated Percentage Recovery: 100%	Estimated Percentage Recovery: 100%
4A	2010 Bond Claims	Estimated Amount: \$40,137,274	Estimated Amount: \$40,137,274
		Estimated Percentage Recovery: 100%	Estimated Percentage Recovery: 100%
4B	2012 Bond Claims	Estimated Amount: \$145,662,101	Estimated Amount: \$145,662,101
		Estimated Percentage Recovery: 100%	Estimated Percentage Recovery: 100%
5	Convenience Claims	Estimated Amount: \$2.3 million – \$2.9 million	Claims are included in General Unsecured Claims in Class 6
		Estimated Percentage Recovery: 100%	
6	General Unsecured Claims	Estimated Amount: \$26.5 million – \$33.5 million	Estimated Amount: \$3.16 million
		Estimated Percentage Recovery: 75 – 95%	Estimated Percentage Recovery: 8 – 21%
7	Non-Abuse Litigation Claims	Estimated Amount: Undetermined ¹¹⁸	Estimated Amount: Undetermined

Plan. Moreover, the estimated recoveries set forth herein are necessarily based on certain assumptions, the realization of which are beyond the Debtors' control.

Represents the PBGC claim related to pension termination, a portion of which is assumed to be asserted as a secured claim against each and every member of the controlled group not currently in bankruptcy and result in a full recovery against both the secured and unsecured portion.

This class is comprised of approximately fifty-five (55) wrongful death or personal injury claims as well as seven (7) other litigation claims. None of these claims have been liquidated.

Class	Designation ¹¹⁵	Estimated Amount ¹¹⁶ and Approximate Percentage Recovery	Estimated Recovery in Chapter 7
		Estimated Percentage Recovery: 100%	Estimated Percentage Recovery: 100%
8	Direct Abuse Claims ¹¹⁹	Estimated Amount: \$2.4 billion – \$7.1 billion	Estimated Amount: \$2.4 billion – \$7.1 billion
		Estimated Percentage Recovery at \$7.1 billion: 10 – 21% <i>plus</i> additional insurance rights, expected to yield up to 100%	Estimated Percentage Recovery at \$7.1 billion: 5 - 6% 122
		recovery Estimated Percentage Recovery at \$2.4	Estimated Percentage Recovery at \$2.4 billion: 15 – 16%
		billion: 31 – 63% <i>plus</i> additional insurance	
		rights, expected to yield up to 100% recovery ¹²⁰	
		Under the Expedited Distribution: 121 Estimated Amount: \$3,500.00	

¹¹⁹ Under the Plan, "Direct Abuse Claim" means an Abuse Claim that is not an Indirect Abuse Claim.

The following calculation was used to determine the percentage recovery range under the Plan: (\$219 million (BSA Settlement Contribution) plus \$500 million (Local Counsel Contribution) plus \$100 million (DST Note) plus Hartford Settlement Contribution minus the Hartford Administrative Expense Claim (\$785 million)) divided by \$2.4 billion - \$7.1 billion (Estimated Abuse Claims Range). The recovery percentages are net of assumed cost to operate the Settlement Trust. Costs are estimated between 6 and 10% of total assets with costs expected to be at the high end of the range in a smaller trust and at or below the lower end of the range in a larger trust under the Plan. The low end of the recovery range excludes the Hartford Settlement Contribution as some parties may object to the settlement amount and/or how the settlement amount is distributed to holders of Abuse Claims, thereby rendering these amounts unavailable to some or all creditors. The TCJC Settlement Contribution is not reflected in the recovery ranges for Direct Abuse Claims because such contribution by TCJC may not be available to all holders of Direct Abuse Claims under the Trust Distribution Procedures. Abuse Claims that relate to TCJC may have a higher recovery than the ranges set forth above. In addition, the Bates White estimated range of \$2.4 billion to \$7.1 billion estimates the value of Abuse Claims, which would include Future Abuse Claims, to the extent viable. The Future Claimants' Representative asserts that the forecast of the Future Abuse Claims should be higher than reflected in the Debtors' range. The Debtors do not agree with the forecast of the Future Abuse Claims asserted by the Future Claimants' Representative and believe that the Bates White range is a more accurate range of the value for all Abuse Claims, including Future Abuse Claims. Therefore, the Bates White range provides a better basis on which to formulate projected recoveries on account of Abuse Claims, including Direct Abuse Claims (which include Future Abuse Claims).

Pursuant to Article III.B.10 of the Plan, each holder of a properly completed non-duplicative proof of claim asserting a Direct Abuse Claim who filed such Claim by the Bar Date or was permitted by a Final Order of the Bankruptcy Court to file a late claim may elect on his or her Ballot to receive an Expedited Distribution in exchange for a full and final release in favor of the Debtors, the Related Non-Debtor Entities, the Local Councils, Contributing Chartered Organizations, and the Settling Insurance Companies. Under the Plan, "Expedited Distribution" means a one-time Cash payment from the Settlement Trust in the amount of \$3,500.00, conditioned upon satisfaction of the criteria set forth in the Trust Distribution Procedures.

Recoveries in a hypothetical chapter 7 liquidation include the Hartford Administrative Expense Claim and Additional Hartford Administrative Claim (as defined in the Hartford Insurance Settlement Agreement) but do not include recoveries on BSA's Insurance Policies as such recoveries are uncertain and are expected to be lower in a liquidation due to the difficulty of obtaining insurance recoveries in such a scenario because, in large part, many of the BSA's Insurance Policies are subject to the rights of co-insured, non-Debtors, including Local Councils, under those policies and because obtaining recoveries would likely require significant litigation.

Class	Designation ¹¹⁵	Estimated Amount ¹¹⁶ and Approximate Percentage Recovery	Estimated Recovery in Chapter 7
9	Indirect Abuse Claims ¹²³	Estimated Amount: Unknown ¹²⁴ Estimated Percentage Recovery at \$7.1 billion: 10 – 21% <i>plus</i> additional insurance rights, expected to yield up to 100% recovery	Estimated Amount: Unknown Estimated Percentage Recovery: Unknown
		Estimated Percentage Recovery at \$2.4 billion: 31 – 63% <i>plus</i> additional insurance rights, expected to yield up to 100% recovery	
10	Interests in Delaware BSA	Estimated Amount: N/A	Estimated Amount: N/A
		Estimated Percentage Recovery: 0%	Estimated Percentage Recovery: 0%

E. <u>Feasibility</u>

The Bankruptcy Code requires that a debtor demonstrate that confirmation of a plan of reorganization is not likely to be followed by liquidation or the need for further financial reorganization. For purposes of determining whether the Plan meets this requirement, the Debtors have analyzed their ability to meet obligations under the Plan. The Debtors, with the assistance of their advisors, have prepared projections for the calendar years 2021 through 2025, including management's assumptions related thereto, attached hereto as **Exhibit E** (the "Financial Projections"). The Financial Projections assume that the Plan will be implemented in accordance with its stated terms. The Debtors are unaware of any circumstances as of the date of this Disclosure Statement that would require the re-forecasting of the Financial Projections due to a material change in the Debtors' prospects so long as the Effective Date occurs before December 31, 2021. As reflected in the Financial Projections, the Debtors anticipate that they will timely

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Under the Plan, "Indirect Abuse Claim" means a liquidated or unliquidated Abuse Claim for contribution, indemnity, reimbursement, or subrogation, whether contractual or implied by law (as those terms are defined by the applicable non-bankruptcy law of the relevant jurisdiction), and any other derivative Abuse Claim of any kind whatsoever, whether in the nature of or sounding in contract, tort, warranty or any other theory of law or equity whatsoever, including any indemnification, reimbursement, hold-harmless or other payment obligation provided for under any prepetition settlement, insurance policy, program agreement or contract.

The Debtors are unable to estimate with certainty the recovery amount for Indirect Abuse Claims under the Plan and hypothetical chapter 7 liquidation since they are unliquidated and contingent and subject to objection under section 502(e) of the Bankruptcy Code. However, to the extent the Indirect Abuse Claims become liquidated in the future, Indirect Abuse Claimants have the ability, pursuant to the Plan, to bring a claim for reconsideration under section 502(j) of the Bankruptcy Code and may be able to recover, on account of such claim, against the Settlement Trust Assets. Pursuant to the Trust Distribution Procedures, recoveries on account of Indirect Abuse Claims that are liquidated, non-contingent, and meet the criteria set forth in the Trust Distribution Procedures shall be subject to the same liquidation and payment procedures as the Settlement Trust would have afforded the holders of the underlying valid Direct Abuse Claims as liquidated under the Trust Distribution Procedures. The Bates White estimated range of \$2.4 billion to \$7.1 billion estimates the value of Abuse Claims, which would include Indirect Abuse Claims, to the extent viable.

meet all of their collective obligations and will be financially viable after Confirmation of the Plan. Accordingly, the Debtors believe that Confirmation is not likely to be followed by liquidation or the need for further reorganization.

F. Conditions Precedent to Confirmation of the Plan

Confirmation of the Plan shall not occur unless the following conditions precedent have been satisfied, or are otherwise waived, in accordance with Article IX.C of the Plan:

- 1. The Bankruptcy Court shall have entered the Disclosure Statement Order, in form and substance reasonably acceptable to the Debtors, the Ad Hoc Committee, the Coalition, the Future Claimants' Representative, Hartford, the Creditors' Committee, and JPM;
- 2. The Debtors, the Ad Hoc Committee, the Coalition, the Future Claimants' Representative, and Hartford shall have approved of or accepted the Confirmation Order, and the Creditors' Committee, and JPM shall have approved of or accepted the Confirmation Order in accordance with their respective consent rights under the JPM / Creditors' Committee Term Sheet incorporated by reference in Article I.D of the Plan;
- 3. The Bankruptcy Court shall have made such findings and determinations regarding the Plan as shall enable the entry of the Confirmation Order and any other order in conjunction therewith, in form and in form and substance acceptable to the Debtors, in accordance with the requirements of the JPM / Creditors' Committee Term Sheet. 125 These findings and determinations are designed, among other things, to ensure that the Injunctions, Releases and Discharges set forth in Article X of the Plan shall be effective, binding and enforceable and shall, among other things, provide that:
 - a. the Plan complies with all applicable provisions of the Bankruptcy Code, including that the Plan was proposed in good faith and that the Confirmation Order was not be procured by fraud;
 - b. the Channeling Injunction and the Insurance Entity Injunction are to be implemented in connection with the Settlement Trust and shall be in full force and effect on the Effective Date;
 - c. upon the Effective Date, the Settlement Trust shall assume the liabilities of the Protected Parties with respect to Abuse Claims and the liabilities of the Limited Protected Parties with respect to Post-1975 Chartered Organization

The findings and determinations set forth in Article IX.A.3.i, Article IX.A.3.r, Article IX.A.3

- Abuse Claims and have exclusive authority as of the Effective Date to satisfy or defend such Abuse Claims;
- d. the Settlement Trust will be funded with the Settlement Trust Assets;
- e. the Settlement Trust will use the Settlement Trust Assets to resolve Abuse Claims;
- f. the terms of the Discharge Injunction, the Channeling Injunction, the Release Injunction, and the Insurance Entity Injunction, including any provisions barring actions against third parties, are set out in conspicuous language in the Plan and in the Disclosure Statement;
- g. the Future Claimants' Representative was appointed by the Bankruptcy Court as part of the proceedings leading to the issuance of the Channeling Injunction and the Insurance Entity Injunction for the purpose of, among other things, protecting the rights of persons who might subsequently assert Abuse Claims of the kind that are addressed in the Channeling Injunction and the Insurance Entity Injunction, which will be transferred to and assumed by the Settlement Trust;
- h. the Plan complies with section 105(a) of the Bankruptcy Code to the extent applicable;
- i. the Injunctions are essential to the Plan and the Debtors' reorganization efforts;
- j. the Insurance Assignment is authorized as provided in the Plan, notwithstanding any terms of any policies or provisions of non-bankruptcy law that is argued to prohibit the delegation, assignment, or other transfer of such rights, and the Settlement Trust (i) is a proper defendant for Abuse Claims to assert the liability of the Protected Parties to trigger such insurance rights and (ii) is a proper defendant for Post-1975 Chartered Organization Abuse Claims to assert the liability of the Limited Protected Parties to trigger such insurance rights;
- k. the Insurance Settlement Agreements are approved, and any Insurance Company that has contributed funds, proceeds or other consideration to or for the benefit of the Settlement Trust pursuant to an Insurance Settlement Agreement is designated as a Settling Insurance Company;
- 1. the Abuse Claims Settlement represents a sound exercise of the Debtors' business judgment, is in the best interest of the Debtors' Estates, complies with section 1123 of the Bankruptcy Code, and is approved pursuant to section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019;
- m. the JPM / Creditors' Committee Settlement represents a sound exercise of the Debtors' business judgment, is in the best interest of the Debtors'

- Estates, complies with section 1123 of the Bankruptcy Code, and is approved pursuant to section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019;
- n. the Settlement of Restricted and Core Asset Disputes represents a sound exercise of the Debtors' business judgment, is in the best interest of the Debtors' Estates, complies with section 1123 of the Bankruptcy Code, and is approved pursuant to section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019;
- o. the Hartford Insurance Settlement, including the sale of the Hartford Policies free and clear of all Interests of any Person or Entity (as such terms are defined in the Hartford Insurance Settlement Agreement) and the Allowance of the Hartford Administrative Expense Claim is approved in accordance with sections 363, 503(b), 507(a)(2), 1123 and 1141 of the Bankruptcy Code, Bankruptcy Rule 9019, and the findings of fact and conclusions of law made by the Bankruptcy Court pursuant to Article V.S.4 of the Plan;
- p. the TCJC Settlement is approved in accordance with findings of fact and conclusions of law made by the Bankruptcy Court pursuant to <u>Article V.S.5</u> of the Plan;
- q. the Plan, the Plan Documents, and the Confirmation Order shall be binding on all parties in interest;
- r. (i) the procedures included in the Trust Distribution Procedures pertaining to the allowance of Abuse Claims and (ii) the criteria included in the Trust Distribution Procedures pertaining to the calculation of the Allowed Claim Amounts, including the Trust Distribution Procedures' Claims Matrix, Base Matrix Values, Maximum Matrix Values, and Scaling Factors (each as defined in the Trust Distribution Procedures), are fair and reasonable based on the evidentiary record offered to the Bankruptcy Court;
- s. the right to payment that the holder of an Abuse Claim has against the Debtors or another Protected Party or a Limited Protected Party is the allowed value of such Abuse Claim as liquidated in accordance with the Trust Distribution Procedures and is not (i) the initial or supplemental payment percentages established under the Trust Distribution Procedures to make distributions to holders of allowed Abuse Claims or (ii) the contributions made by the Debtors or any Protected Party to the Settlement Trust; and
- t. the Plan and the Trust Distribution Procedures were proposed in good faith and are sufficient to satisfy the requirements of section 1129(a)(3) of the Bankruptcy Code.

G. Conditions Precedent to the Effective Date

The Effective Date of the Plan shall not occur unless the following conditions precedent have been satisfied or waived in accordance with Article IX.C of the Plan:

- 1. (a) the Confirmation Order shall have been submitted to the District Court for affirmation; (b) the District Court shall have entered the Affirmation Order in form and substance acceptable to (i) the Debtors, the Ad Hoc Committee, the Coalition, the Future Claimants' Representative and Hartford and (ii) the Creditors' Committee and JPM, consistent with the JPM / Creditors' Committee Term Sheet; (c) at least fifteen (15) days shall have passed following entry of the Confirmation Order and the Affirmation Order; (d) no court shall have entered an order staying the occurrence of the Effective Date pending an appeal of the Confirmation Order or the Affirmation Order; and (e) no request for a stay of the occurrence of the Effective Date shall be pending;
- 2. the Settlement Trust Assets shall, simultaneously with the occurrence of the Effective Date or as otherwise provided herein, be transferred to, vested in, and assumed by the Settlement Trust in accordance with Article IV and Article V of the Plan;
- 3. the Settlement Trust Documents and other applicable Plan Documents necessary or appropriate to implement the Plan shall have been executed, delivered and if applicable, filed with the appropriate governmental authorities in compliance with the JPM / Creditors' Committee Term Sheet;
- 4. the Restated Debt and Security Documents shall have been duly executed and delivered by all of the Entities that are parties thereto and all conditions precedent (other than any conditions related to the occurrence of the Effective Date) to the effectiveness thereof shall have been satisfied or duly waived in writing in accordance with the terms of the Restated Debt and Security Documents, the closing shall have occurred thereunder, and Reorganized BSA shall have paid the JPM Exit Fee to JPM;
- 5. the Foundation Loan Agreement and any applicable collateral and other loan documents governing the Foundation Loan shall have been duly executed and delivered by all of the Entities that are parties thereto and all conditions precedent (other than any conditions related to the occurrence of the Effective Date) to the effectiveness thereof shall have been satisfied or duly waived in writing in accordance with the terms of the Foundation Loan Agreement and related documentation, and the closing shall have occurred thereunder;
- 6. the Debtors shall have adequately funded the Professional Fee Reserve so as to permit the Debtors to make Distributions on account of Allowed Professional Fee Claims in accordance with Article II of the Plan;

- 7. the Debtors shall have obtained all authorizations, consents, certifications, approvals, rulings, opinions or other documents that are necessary to implement and effectuate the Plan;
- 8. all payments required to be made pursuant to the terms of the Cash Collateral Order shall have been paid;
- 9. all actions, documents, and agreements necessary to implement and effectuate the Plan shall have been effected or executed;
- 10. the transactions to be implemented on the Effective Date shall be materially consistent with the Plan Documents and the JPM / Creditors' Committee Term Sheet; and
- 11. the Debtors shall have filed a notice of occurrence of the Effective Date.

H. Waiver of Conditions Precedent

To the fullest extent permitted by law, each of the conditions precedent in Article IX of the Plan may be waived or modified, in whole or in part, in the sole discretion of the Debtors; provided, however, that (1) the Creditors' Committee's consent (not to be unreasonably withheld) is required to the extent any such waiver or modification by the Debtors impacts the treatment of General Unsecured Claims, Non-Abuse Litigation Claims, or Convenience Claims; (2) the conditions precedent set forth in Article IX.B.4 and Article IX.B.8 may be waived or modified by the Debtors only with the prior written consent of JPM; (3) the condition precedent set forth in Article IX.A.3.0 of the Plan may be waived or modified by the Debtors only with the prior written consent of Hartford; (4) the condition precedent set forth in Article IX.A.3.p of the Plan may be waived or modified by the Debtors only with the prior written consent of TCJC; (5) for Article IX.A.3.j. Article IX.A.3.p, Article IX.A.3.r, Article IX.A.3.s, Article IX.A.3.t of the Plan, and any waiver or modification that impacts the treatment of Abuse Claims, the prior written consent of the Coalition and the Future Claimants' Representative shall be required as a condition to waiver or modification by the Debtors; and (6) the conditions precedent in Article IX.B.1 and Article IX.B.6 of the Plan may be waived or modified by the Debtors only with the prior written consent of the Ad Hoc Committee, the Coalition and the Future Claimants' Representative. Any waiver or modification of a condition precedent under Article IX of the Plan may be effectuated at any time, without notice, without leave or order of the Bankruptcy Court or the District Court, and without any other formal action other than proceedings to Confirm or consummate the Plan. The failure to satisfy or waive any condition precedent to the Effective Date may be asserted by the Ad Hoc Committee, the Coalition, the Future Claimants' Representative, Hartford, the Creditors' Committee or JPM regardless of the circumstances giving rise to the failure of such condition to be satisfied or waived.

I. Substantial Consummation of the Plan

On the Effective Date, the Plan shall be deemed to substantially consummated under sections 1101 and 1127(b) of the Bankruptcy Code.

J. Vacatur of Confirmation Order; Non-Occurrence of Effective Date

If the Confirmation Order is vacated or the Effective Date does not occur within 180 days after entry of the Confirmation Order (subject to extension by the Debtors in their sole discretion), the Plan shall be null and void in all respects and nothing contained in the Plan or this Disclosure Statement shall (1) constitute a waiver or release of any Causes of Action by or Claims against or Interests in the Debtors or any Person; (2) prejudice in any manner the rights of the Debtors, any holders of a Claim or Interest or any other Person; (3) constitute an admission, acknowledgment, offer, or undertaking by the Debtors, any holders of a Claim or Interest, or any other Person in any respect; or (4) be used by the Debtors or any other Person as evidence (or in any other way) in any litigation, including with respect to the strengths and weaknesses of positions, arguments or claims of any of the parties to such litigation.

ARTICLE X. RISK FACTORS

HOLDERS OF CLAIMS AGAINST THE DEBTORS SHOULD READ AND CONSIDER CAREFULLY THE FACTORS SET FORTH BELOW, AS WELL AS THE OTHER INFORMATION SET FORTH IN THIS DISCLOSURE STATEMENT AND THE DOCUMENTS DELIVERED TOGETHER HEREWITH OR INCORPORATED BY REFERENCE, PRIOR TO VOTING TO ACCEPT OR REJECT THE PLAN. THESE FACTORS SHOULD NOT, HOWEVER, BE REGARDED AS CONSTITUTING THE ONLY RISKS INVOLVED IN CONNECTION WITH THE PLAN AND ITS IMPLEMENTATION. THERE ARE RISKS, UNCERTAINTIES, AND OTHER IMPORTANT FACTORS THAT COULD CAUSE THE DEBTORS' ACTUAL PERFORMANCE OR ACHIEVEMENTS TO BE MATERIALLY DIFFERENT FROM THOSE THEY MAY PROJECT, AND THE DEBTORS UNDERTAKE NO OBLIGATION TO UPDATE ANY SUCH STATEMENT.

A. <u>Risks Relating to the Debtors' Operations, Financial Condition, and Certain Bankruptcy</u> Law Considerations

1. There is a Risk that the Plan Will Not Be Confirmed

If confirmed and consummated, the Debtors believe the Plan will accomplish two core objectives: (a) provide an equitable, streamlined, and certain process by which Abuse Survivors may obtain compensation for their Abuse Claims and (b) ensure that the BSA has the ability to continue its vital charitable mission. If the Plan cannot be Confirmed, or if the Bankruptcy Court otherwise finds that conditions necessary for Confirmation cannot be met, the Debtors may be required to liquidate and/or voluntarily convert these Chapter 11 Cases to cases under chapter 7 of the Bankruptcy Code, pursuant to which a trustee would be appointed or elected to liquidate the Debtors' assets for distribution in accordance with the priorities established by the Bankruptcy Code. In this event, the Debtors believe that neither of the Debtors' core objectives would be accomplished. Abuse Survivors would not have a certain, streamlined way to recover on account of their Claims, and there would be a material risk that the BSA's mission could not continue to be carried out.

The Debtors believe that the best mechanism for the Debtors to achieve these two core objectives is Confirmation of the Plan which provides for substantial contributions by the Debtors, by Local Councils, by Contributing Chartered Organizations (including TCJC), and by Settling Insurance Companies (including Hartford) to the Settlement Trust in exchange for the protection of the Channeling Injunction and Releases under the Plan. Even if there is sufficient support for Confirmation of the Plan, the commitments contemplated by the Plan will not be realized if the Plan is not Confirmed. Without an agreement by a substantial majority of creditors to support the Plan, the Debtors will be unable to meet the requirements necessary to Confirm the Plan as currently contemplated with respect to the Channeling Injunction and Releases. The Channeling Injunction and Releases are a necessary component of the Plan, without which the Local Council Contribution and the Contributing Chartered Organization Contribution will not be made to the Settlement Trust.

2. The Pension Benefit Guaranty Corporation Could Assert Contingent Claims

On October 29, 2020, the Pension Benefit Guaranty Corporation ("PBGC") filed a contingent Proof of Claim in the amount of \$1,102,200,000 against the BSA (the "Unfunded Benefit Liability Claim") based on the unfunded benefit liabilities of the Pension Plan. Contemporaneously, the PBGC also filed a contingent Proof of Claim with respect to PBGC premiums, including an amount of \$51,862,500 against the BSA that may become due upon termination of the Pension Plan (the "Termination Premiums Claims"). Finally, the PBGC contemporaneously asserted a claim in an unspecified amount with respect to any failure to make minimum funding contributions (the "Minimum Funding Contribution Claims"). The Unfunded Benefit Liability Claims and the Termination Premiums Claims are contingent on the termination of the Pension Plan, and for purposes of such claims, it is assumed that the Pension Plan terminated on October 1, 2020. It is asserted that the Pension Plan is a single employer plan and that all of these liabilities are joint and several among the BSA and each Local Council that is a member of the BSA's "controlled group" on account of statutory liability under 29 USC §§ 1082, 1307, 1362. The PBGC, as a result, believes that it can assert the full amount of any and all of its Claims against each and every member of the controlled group upon termination. In addition, if the Unfunded Benefit Liability Claim is not paid to the PBGC on demand, it is asserted that a statutory lien arises in favor of the PBGC on the assets of the plan sponsor and the members of the plan sponsor's controlled group. The amount of this lien would be the lesser of the Unfunded Benefit Liability Claim and 30% of the collective net worth of the controlled group. The Plan does not contemplate termination of the Pension Plan. However, if the Plan is not confirmed and consummated and the Debtors' Pension Plan is terminated, the PBGC's contingent Unfunded Benefit Liability Claims and the Termination Premiums Claims against the BSA and Local Councils within its "controlled group" may become due and would significantly dilute any recoveries available to satisfy creditors from both the BSA and the Local Councils within the controlled group.

As discussed above, if certain conditions precedent are met, the DST Note will be issued. Until the DST Note is extinguished, the LC Reserve Account will only be used to fund contributions to the Pension Plan and, to the extent of any excess, to pay any amounts due under the DST Note. Thus, to the extent that there are excess funds in a given year, such funds would not be available to fund shortfalls in future years with respect to the Local Councils' obligations to contribute to the Pension Plan.

3. The Tort Claimants' Committee Disputes the PBGC's Contingent Claims

The Tort Claimants' Committee disputes the PBGC's Unfunded Benefit Liability Claim as being too high because it is, among other things, not based on current PBGC interest rate assumptions for this purpose and on the current value of Plan assets.

The Tort Claimants' Committee also disputes the Unfunded Benefit Liability Claim would ever be secured because terminating the Pension Plan is not an immediate or straightforward process. The PBGC has to obtain authorizations from multiple levels of its internal bureaucracy (Office of Gen. Counsel, Trusteeship Working Group, Dir. of PBGC) and likely in a case this size from its Board: the Secretaries of Labor, Commerce and Treasury. Those authorizations would not be easy under this factual scenario (*i.e.*, an overfunded pension). However, assuming that the authorizations were granted, the PBGC would have to send the Local Councils a 90-day termination notice. If the issue was not resolved prior to the expiration of the 90-day notice, the PBGC would have to go to the District Court to obtain authorization to terminate the Pension Plan (and the Local Councils would have notice of this and have a chance to oppose). Assuming the court granted the request, the PBGC would terminate the Pension Plan and then send a payment demand to the Local Councils. If the claim was not paid, only then would a lien arise in favor of the PBGC. In this context, if the Local Councils were in distress to the extent that it caused the PBGC to initiate the above process, it is not realistic or reasonable to assume the Local Councils would not commence a bankruptcy case to avoid the imposition of lien.

Furthermore, the Tort Claimants Committee believes it is unreasonable to assume that, if the PBGC were anticipated to recover the bulk of its claim (whether it is secured or unsecured) via a joint & several assessment of liability to each Local Council, a chapter 7 trustee would not then pursue a less expensive standard termination of the Pension Plan. It is the Tort Claimants' Committee' view that there are very strong arguments that the Local Councils and the Debtors do not comprise a controlled group, and that therefore the Pension Plan is a multiple employer plan, and that therefore the PBGC's claim would have to be allocated among the BSA and the Local Councils, rather than being assessed jointly & severally against all the entities.

The Debtors, the Creditors' Committee, and the PBGC disagree with the Tort Claimants' Committee's assumptions and analysis set forth above, including the Tort Claimants' Committee's unqualified contention that the Pension Plan is "overfunded" and the assertions that the Debtors and the Local Councils do not comprise a controlled group and the Pension Plan may be a multiple employer plan rather than a single employer plan. The Debtors, the Creditors' Committee, and the PBGC believe that there are strong arguments and past practices that support control group liability for the Debtors and the Local Councils.

4. Debtors May be Impacted by the Continuing COVID-19 Pandemic

The COVID-19 pandemic has presented issues and caused disruptions to the entire organization and Scouting as a whole. Beginning in late February 2020, the BSA began to face unprecedented operational challenges associated with the spread of COVID-19 in the United States. As the pandemic spread through North America, the BSA was forced to temporarily close its Headquarters, distribution center, and virtually all of its scout shops, consistent with governmental health guidelines and directives. The BSA was also ultimately forced to cancel

summer programming at Philmont, its largest high adventure base, and limit programming at its other three high adventure bases. Local Councils also significantly curtailed activity throughout 2020 which impacted the BSA's retail sales and fall recruiting season. Throughout 2020, as the global pandemic gradually worsened, the BSA undertook a number of critical cost-saving initiatives, including initially furloughing and later permanently reducing staff, eliminating all non-essential spending, negotiating concessions with suppliers and local vendors, and canceling a number of revenue generating events due to social gathering concerns.

The impact of COVID-19 has been devastating to the BSA. Membership recruitment in 2020 ground to a halt with school closures and other social distancing measures resulting in an 81% decline versus 2019, which will impact 2021 membership revenue. Supply revenue declined 57% driven by the several months of retail locations being closed and poor recruiting driving lower uniform sales. High adventure facility revenue declined 74% driven by the temporary closure of Philmont and shortened seasons and/or reduced capacity at the other facilities. The BSA further expects to have lower retention of existing members when annual memberships renew in early 2021 due to significant curtailment of programing throughout 2020.

The continued spread of COVID-19 could have a significant impact on the Debtors' activities in the future and, in turn, the functions of Scouting at every level. This includes the ability to have pack and troop meetings in-person, restricted or limited use of the BSA or Local Council properties such as summer camps and high adventure facilities. It remains unclear the extent and duration that restrictions will remain in place in response to the pandemic, which could bar or limit engaging in fundamental Scouting activities such as camping, service projects, meetings, and other group activities that help build the bonds of fellowship essential to the BSA's mission. Moreover, the health, social, and economic impact the pandemic will have in the future is unknown. As such, there can be no assurance that the uncertainties caused by the spread of COVID-19 will not negatively impact the Debtors in the future and, therefore, affect the underlying financial projections contained in this Disclosure Statement.

5. Pending and Future Litigation

As discussed in this Disclosure Statement, the Debtors are involved in various litigation, including but not limited to, the Trademark Action with the GSUSA—which so long as it remains unresolved represents a reputational issue, a potential challenge to welcoming female members into Scouting, and potential Claim for monetary damages. Additionally, there is a risk of future litigation. Such litigation could be brought in connection with the BSA's operations, including its high adventure facilities, or otherwise. Pending litigation or future litigation could result in a material judgment against the Debtors or the Reorganized BSA. Such litigation, and any judgment in connection therewith, could have a material negative effect on the Debtors or the Reorganized BSA.

6. Risk of Non-Confirmation of the Plan

Although the Debtors believe that the Plan satisfies all requirements necessary for Confirmation by the Bankruptcy Court, there can be no assurance that the Bankruptcy Court will reach the same conclusion or that modifications to the Plan will not be required for Confirmation or that such modifications would not necessitate re-solicitation of votes. Moreover, the Debtors

can make no assurances that they will receive the requisite acceptances to confirm the Plan, and even if all Voting Classes vote in favor of the Plan or the requirements for "cramdown" are met with respect to any Class that rejects or is deemed to reject the Plan, the Bankruptcy Court may exercise discretion as a court of equity and choose not to confirm the Plan. If the Plan is not confirmed, it is unclear what distributions holders of Claims or Interests would ultimately receive with respect to their Claims or Interests in a subsequent plan of reorganization, a liquidation, or other proceedings.

7. Other Parties in Interest Might Be Permitted to Propose Alternative Plans of Reorganization

Under the Bankruptcy Code, a debtor in possession initially has the exclusive right to propose and solicit acceptances of a plan of reorganization. However, such exclusivity period can be reduced or terminated upon order of the Bankruptcy Court, or it may expire under the applicable provisions of the Bankruptcy Code. If such an order were to be entered or such expiration were to occur, other parties in interest would then have the opportunity to propose alternative plans of reorganization.

If other parties in interest were to propose an alternative plan of reorganization following expiration or termination of the Debtors' exclusivity period, such a plan may be less favorable to the Debtors, their Estates, and their stakeholders. In addition, if there were competing plans of reorganization, the Chapter 11 Cases would likely become longer, more complicated, and more expensive, thereby reducing recoveries to holders of Claims.

8. Non-Consensual Confirmation

If any Impaired Class of Claims does not accept or is deemed not to accept a plan of reorganization, a Bankruptcy Court may nevertheless confirm such plan at the proponent's request if at least one Impaired Class has accepted the plan (with such acceptance being determined without including the vote of any "insider" in such class), and as to each impaired class that has not accepted the plan, the Bankruptcy Court determines that the plan "does not discriminate unfairly" and is "fair and equitable" with respect to the dissenting impaired classes. If any Class votes to reject or is deemed to reject the Plan, then these requirements must be satisfied with respect to such rejecting Class. The Debtors believe that the Plan satisfies these requirements.

9. Parties in Interest May Object to the Debtors' Classification of Claims and Interests

Section 1122 of the Bankruptcy Code provides that a plan may place a claim or an interest in a particular class only if the claim or interest is substantially similar to the other claims or interests in that class. Parties in interest may object to the classification of certain claims and interests both on the grounds that certain claims and interests have been improperly placed in the same Class and/or that certain claims and interests have been improperly placed in different Classes. The Debtors believe that the classification of Claims and Interests under the Plan complies with the requirements of the Bankruptcy Code because the Classes established under the Plan each encompass Claims or Interests that are substantially similar to similarly classified Claims or Interests. Nevertheless, there can be no assurance that the Bankruptcy Court will reach the same

conclusion. Parties in interest may object to the classification of certain Claims and Interests both on grounds that certain Claims and Interests have been improperly placed in the same Class and/or that certain Claims and Interests have been improperly placed in different Classes.

10. The Debtors May Object to the Amount or Classification of a Claim

Except as otherwise provided in the Plan, the Debtors reserve the right to object to the amount or classification of any Claim under the Plan. The estimates set forth in this Disclosure Statement cannot be relied on by any holder of a Claim where such Claim is subject to an objection. Any holder of a Claim that is subject to an objection may, therefore, not receive its expected share of the estimated distributions described in this Disclosure Statement.

11. The Conditions Precedent to Plan Confirmation and the Effective Date of the Plan May Not Occur

As more fully set forth in <u>Article IX</u> of the Plan, Plan Confirmation and the Effective Date are subject to a number of conditions precedent. If such conditions precedent are not satisfied or waived, Plan Confirmation, the Effective Date, or both will not occur.

12. The Recovery to Holders of Allowed Claims, Abuse Claims, and Interests Cannot Be Stated with Absolute Certainty

Due to the inherent uncertainties associated with projecting financial results, litigation outcomes, and the projected of number and amount of Abuse Claims that will be liquidated pursuant to the Trust Distribution Procedures, the projections contained in this Disclosure Statement should not be considered assurances or guarantees of the amount of Claims that may be allowed in the various Classes or amounts that will be paid by the Settlement Trust on account of Abuse Claims. While the Debtors believe that the projections and estimates contained in this Disclosure Statement are reasonable, including with respect to the number and valuation range related to Abuse Claims, which includes Indirect and Future Abuse Claims, certain parties, such as the Tort Claimants' Committee, the Coalition and Future Claimants' Representative have indicated that they believe that the projected number and value of Future Abuse Claims is much higher than the Debtors have projected. To the extent that Claims, including Abuse Claims, are allowed at numbers or amounts that are higher than the total projected number or valuation ranges for each Class, distributions/recoveries to holders of Claims, including Abuse Claim may be lower, and there can be no assurance that the distributions/recoveries set forth in the projections in the Disclosure Statement will be realized. Also, because the Liquidation Analysis, distribution projections, and other information contained herein and attached hereto are estimates only, the timing and amount of actual distributions to holders of Allowed Claims and Abuse Claims satisfied by the Settlement Trust in accordance with the Trust Distribution Procedures, if applicable, may be affected by many factors that cannot be predicted.

13. Appointment of Different Settlement Trustee and/or Different Members of the Settlement Trust Advisory Committee for the Settlement Trust

Prior to the Confirmation Hearing, the Plan Supplement shall identify the initial members of the Settlement Trust Advisory Committee. The proposed initial Settlement Trustee is Eric D. Green, as set forth in the Plan. Parties-in-interest, however, may object to the proposed Settlement

Trustee, or one or more of the proposed members of the Settlement Advisory Committee. In that case, an alternate Settlement Trustee and/or alternative proposed members of the Settlement Trust Advisory Committee would have to be nominated, potentially resulting in significant delays in the occurrence of the Confirmation Date and Effective Date. The Debtors do not believe that the identity of the Settlement Trustee will impact creditor recoveries under the Plan, but other parties disagree.

14. Distributions under the Trust Distribution Procedures

Abuse Claims, including both Direct Abuse Claims and Indirect Abuse Claims, will be resolved pursuant to the Settlement Trust Documents, and their treatment will be based upon, among other things, estimates of the number, types, and amount of Abuse Claims, the value of the assets of the Settlement Trust, the liquidity of the Settlement Trust, the Settlement Trust's expected future income and expenses, and other matters. There can be no certainty as to the precise amounts that will be distributed by the Settlement Trust in any particular time period or when Settlement Claims will be resolved by the Settlement Trust. The Debtors believe that Indirect Abuse Claims are unliquidated, contingent, and subject to objection. The outcome of such objections and ultimate allowance of Indirect Abuse Claims, could have a dilutive effect on Abuse Claims as a whole including Direct Abuse Claims.

15. Participation by Local Councils, Participating Chartered Organizations, Contributing Chartered Organizations, and Settling Insurance Companies

The Plan contemplates participation by the Local Councils, Participating Chartered Organizations, Contributing Chartered Organizations, and Settling Insurance Companies including through the Local Council Settlement Contribution, Participating Chartered Organization Settlement Contribution, Contributing Organization Settlement Contribution, and any contributions of Settling Insurance Companies to the Settlement Trust. However, there can be no assurance that the Local Councils, Chartered Organizations, or Settling Insurance Companies will make such contributions as set forth in the letters of intent, with respect to Local Councils, or as agreed upon, with respect to Chartered Organizations or Settling Insurance Companies, or that the level of contributions, including those Participating Chartered Organizations, will be acceptable to all other parties in these Chapter 11 Cases or satisfy the requirements for obtaining approval of the Channeling Injunction by the Bankruptcy Court. In addition, the letters of intent include provisions indicating that such letters of intent are non-binding and that nothing in the letters of intent create a binding obligation with respect to such contributions.

At this time, all Local Councils have submitted letters of intent, the form of which is attached as Exhibit B to the Plan, indicating their intent to contribute to the Settlement Trust in the amounts listed on Exhibit C to the Disclosure Statement. All of the Local Councils' letters of intent are conditioned on, among other things, "[a]cceptable resolution of insurance and indemnity issues with respect to our chartered partners, to be negotiated." If a Local Council determines that the treatment of Chartered Organizations under the Plan is not "acceptable," the Local Council may decline to contribute its share of the Cash Contribution and Property Contribution on the Effective Date. If the Local Council Settlement Contribution does not equal \$500 million in the aggregate on the Effective Date, comprised of at least \$300 million of Cash and \$200 million

(calculated as provided in the Plan) of unrestricted properties (reduced on a dollar-for-dollar basis by any Cash Contribution in excess of \$300 million), then no Local Council shall be treated as a Protected Party under the Plan. The Local Council Settlement Contribution is calculated in the aggregate and any individual Local Council's failure to make the contribution provided in Exhibit C shall not prevent the Local Council from becoming a Protected Party so long as the aggregate amount of the Local Council Settlement Contribution is contributed on the Effective Date as provided in the Plan. There can be no assurance that any Local Council will contribute the amount listed on Exhibit C, and, if an individual Local Council fails to contribute the amount on Exhibit C, there can be no assurance that other Local Councils will make a sufficient financial contribution on behalf of such Local Council to meet the aggregate Local Council Settlement Contribution.

The Hartford Insurance Settlement Agreement provides that "the Debtors, the Coalition, the FCR and the Trust shall secure an assignment to the Trust of, or otherwise resolve to the Parties' satisfaction, Chartered Organizations' rights or claims to coverage under Abuse Insurance Policies issued by Hartford." If the Debtors, the Coalition and the Future Claimants' Representative are unable to resolve claims by Chartered Organizations under Abuse Insurance Policies issued by Hartford, there can be no assurance that Hartford will make the Hartford Settlement Contribution.

At this time, one Chartered Organization has agreed to make substantial contributions and become a Contributing Chartered Organization. Similarly, one Insurance Company has agreed to make substantial contributions and become a Settling Insurance Company.

Any failure to contribute by the Local Councils, Contributing Chartered Organizations, and/or Settling Insurance Company and/or objections to the level of the Contributing Chartered Organizations and/or objections to the level of the Local Council Settlement Contribution, Participating Chartered Organizations Settlement Contribution, the Contributing Organization Settlement Contribution, and any contributions by Settling Insurance Companies could materially affect the Plan, resulting in significant delays to the occurrence of the Confirmation Date and Effective Date, amendments to the Plan, and/or significant alterations to the current structure and distributions to holders of Claims contemplated by the Plan.

Certain Insurance Companies have indicated that it may be difficult to reach settlements with any Insurance Company if the Debtors cannot reach agreements with Chartered Organizations to become Contributing Chartered Organizations or another resolution regarding Abuse Claims, because it may not be possible to protect Insurance Companies from Abuse Claim exposure absent settlements with such Chartered Organizations. Accordingly, absent such settlements the Debtors may not be able to settle with Insurance Companies or may be forced to settle at lower amounts because the Channeling Injunctions may not provide the Settling Insurance Companies with complete protection from Abuse Claim exposure.

Several parties have raised concerns regarding the adequacy of contributions by certain of the Protected Parties. There can be no assurance that the Bankruptcy Court will determine that the requirements for obtaining approval of the Channeling Injunction are met with respect to contributions made by Protected Parties.

16. U.S. Federal Income Tax Risks

For a discussion of certain U.S. federal income tax consequences of the implementation of the Plan to the Debtors and to holders of certain Claims and Interests, see <u>Article XI</u> of this Disclosure Statement.

17. Risk of Non-Occurrence of the Effective Date

Although the Debtors believe that the Effective Date will occur soon after the Confirmation Date, there can be no assurance as to the timing of the Effective Date. If the conditions precedent to the Effective Date set forth in the Plan have not occurred or have not been waived as set forth in Article IX of the Plan, then the Confirmation Order may be vacated, in which event no distributions would be made under the Plan, the Debtors and all holders of Claims or Interests would be restored to the status quo as of the day immediately preceding the Confirmation Date, and the Debtors' obligations with respect to Claims and Interests would remain unchanged. Any delay to the Confirmation Date may materially negatively impact the Debtors' business and may result in a liquidation.

18. Amendment of Plan Prior to Confirmation by the Debtors

The Debtors, subject to the terms and conditions of the Plan, reserve the right to modify the terms and conditions of the Plan or waive any conditions thereto if and to the extent necessary or desirable for confirmation. The potential impact of any such amendment or waiver on holders of Claims and Interests cannot presently be foreseen but may include a change in the economic impact of the Plan on some or all of the proposed Classes or a change in the relative rights of such Classes.

19. Financial Projections

The Debtors have prepared financial projections on a consolidated basis with respect to the Reorganized BSA and Related Non-Debtor Entities based on certain assumptions, as set forth in **Exhibit E** hereto. The projections have not been compiled, audited, or examined by independent accountants, and neither the Debtors nor their advisors make any representations or warranties regarding the accuracy of the projections or the ability to achieve forecasted results.

Many of the assumptions underlying the projections are subject to significant uncertainties that are beyond the control of the Debtors or the Reorganized BSA, including the timing, Confirmation, and consummation of the Plan, continued engagement with Scouting and the Reorganized BSA, and the ability of the Local Councils to continue to support the Debtors' membership. Some assumptions may not materialize, and unanticipated events and circumstances may affect the actual results. Projections are inherently subject to substantial and numerous uncertainties and to a wide variety of significant economic, and operational risks, and the assumptions underlying the projections may be inaccurate in material respects. In addition, unanticipated events and circumstances occurring after the approval of this Disclosure Statement by the Bankruptcy Court including any natural disasters, terrorist attacks, or health epidemics may affect the actual financial results achieved. Such results may vary significantly from the forecasts and such variations may be material. The Debtors' projections reflect expectations of continued

donor support. However, the Debtors cannot state with certainty that such donation programs will achieve their targeted results.

20. There Is No Assurance That the DST Note Will Be Fully Funded

On the Effective Date, pursuant to the terms of the Plan, the DST shall issue the DST Note in favor of the Settlement Trust in the principal amount of \$100 million. Local Councils shall make monthly contributions into the LC Reserve Account, which will be owned by the DST, in an amount equal to the Required Percentage of the Local Councils' respective payrolls. The funds in the LC Reserve Account shall be used to fund the DST Note in accordance with the terms thereof until the DST Note is extinguished unless certain circumstances described above in Article V.S.2 of the Disclosure Statement occur, in which case such funds shall be deposited into the Pension Plan. Because the determination of whether the contributions from the LC Reserve Account are deposited into the Pension Plan or used to fund the DST Note depends upon market performance, there can be no assurance that the DST Note will be fully funded.

21. Potential Settlements

As set forth in <u>Article II.D</u> of this Disclosure Statement, the Debtors have been in negotiations with the mediation parties in hopes of resolving certain controversies related to the structure of the Plan, level of contributions by Chartered Organizations and insurance-related issues, and the level of contribution by Insurance Companies, which may result in additional settlements pursuant to Bankruptcy Rule 9019 and may be included in the Plan. If a Settlement Agreement is reached, the Plan may be modified prior to the Confirmation Hearing to incorporate any number of resolutions. The potential impact of any such settlements or resolutions on holders of Claims and Interests cannot presently be foreseen but may include a change in the economic impact of the Plan on some or all of the proposed Classes or a change in the relative rights of such Classes. As explained herein, the Debtors have reached settlements with TCJC, the Creditors' Committee, JPM and Hartford. The Plan incorporates the terms and conditions of such settlements.

However, certain parties may object to such settlements, including with respect to the contribution amounts in such settlements. Additionally, there can be no assurance the Bankruptcy Court will approve the Plan, including such settlements over objections. If the settlements are not approved, the amounts contributed to the Settlement Trust (and therefore available to distribute to holders of Claims) will be reduced.

Pursuant to the Plan, Chartered Organizations can enter into settlements to become Contributing Chartered Organization and receive the protections of the Channeling Injunction before and after the Effective Date. However, with more than 41,000 Chartered Organizations, it is unlikely that all Chartered Organization will become Contributing Chartered Organizations. Therefore, it is likely that the treatment of each Chartered Organization will vary depending on whether such Chartered organization becomes a Contributing Chartered Organization, a Participating Chartered Organization, or opts not to participate. The rights of such Chartered Organizations and third party rights against those Chartered Organizations will likewise vary based on what type of participation a specific Chartered Organization elects, assuming that the Bankruptcy Court approves the treatment of Chartered Organizations.

Moreover, if the Debtors reach settlements with other insurers, in addition to the Hartford Insurance Settlement Agreement, such insurers will provide contributions to the Settlement Trust in order to be treated as a "Settling Insurance Company" under the Plan. It is likely that such settlements may involve the sale of BSA Insurance Policies issued by such Settling Insurance Company back to such Settling Insurance Company in exchange for a contribution to the Settlement Trust. The rights, if any, of Chartered Organizations under such insurance policies will be treated in accordance with section 363 and 1141 of the Bankruptcy Code and other applicable law.

22. Insurance Contributions

If the Debtors are unable to reach agreement on the terms of Insurance Settlement Agreements with the Insurance Companies, there is a risk that the Settlement Trust may not realize contributions from Insurance Companies, or that the Settlement Trust's efforts to realize recoveries on account of the Insurance Coverage will be the subject of litigation that is expensive and time-consuming and in which Non-Settling Insurance Companies could raise meritorious coverage defenses that may reduce the amount of coverage available under the Insurance Policies.

23. Insurance Coverage Actions

In accordance with the Plan, the BSA will contribute to the Settlement Trust, among other things, rights to the Insurance Actions, which includes the pending Insurance Coverage Actions. It is not currently known whether the Insurance Coverage Actions will result in a favorable outcome for the Settlement Trust. Even if a favorable outcome is realized, the amounts awarded and the costs associated with pursuing such litigation cannot be determined at this time. Therefore, the ultimate value of the Insurance Coverage Actions being contributed to the Settlement Trust is unknown.

24. Insurance Coverage Risks – Insurance Neutrality and Trust Distribution Procedures

The Debtors' Insurance Companies contend that the Plan and the Trust Distribution Procedures are not confirmable, which the Debtors have disputed. Specifically, the Debtors' Insurance Companies assert that the Plan and the Trust Distribution Procedures are not confirmable due to a lack of "insurance neutrality" (i.e. because Insuance Companies contend that the Plan, among other things, is an attempt by the Debtors, the Future Claimants' Representative and the Coalition to misuse the bankruptcy process to derogate the rights of the Debtors' insurers under their insurance policies in order to unduly inflate insurer exposure). The Debtors' Insurance Companies contend that, unless the Plan is revised so that it no longer impairs existing insurer rights and coverage defenses, the Plan cannot be confirmed because it lacks "insurance neutrality"

and was not proposed in "good faith." The Debtors' Insurance Companies contend that the Plan is not insurance neutral and lacks "good faith" for various reasons, including:

- 1. Confirmation of the Plan would materially increase the "quantum of liability" that the Debtors' Insurance Companies would face when compared that which would have existed in the tort system;
- 2. The Plan and the Trust Distribution Procedures alter various rights that the Debtors' Insurance Companies purport to have under the insurance policies, including:
 - a. The right to defend Abuse Claims in an adversarial setting in which legal judgments are entered following discovery and consideration of evidence;
 - b. The right to participate in the settlement of Abuse Claims and to limit the applicable Insurance Company's obligation to pay Abuse Claims stemming from settlements entered into without the consent of the applicable Insurance Company;
 - c. The right to receive the cooperation of any insureds under the Insurance Policies:
 - d. The right to limit payment of Abuse Claims only to situations where there is an entry of judgment against the insured by a court of competent jurisdiction or a settlement to which the insurance company has expressly consented; and
 - e. The right to settle non-Abuse Claims without the consent of the Settlement Trust.
- 3. The Debtors' Insurance Companies argue that the Plan improperly permits the payment of non-compensable claims because:
- a. The Plan and the Trust Distribution Procedures appoint a Settlement Trustee that the Debtors' Insurance Companies maintain is not disinterested in a process that prevents the Debtors' Insurance Companies from objecting to claims and taking discovery in the manner they assert they are entitled to;
 - b. The Plan and the Trust Distribution Procedures do not provide the Settlement Trustee with sufficient authority to reduce the value of Direct Abuse Claims based on certain mitigating factors and have no ability to disallow Direct Abuse Claims based on such factors;
 - c. The Plan and the Trust Distribution Procedures allow the Settlement Trustee to base decisions regarding the applicable statute of

- limitations or choice of law based on considerations that are not appropriate;
- d. The Plan and the Trust Distribution Procedures allow Abuse Claimants to defer the determination of the Proposed Allowed Claim for up to 12 months to see if there are changes to the applicable statute of limitations law;
- e. The Plan and the Trust Distribution Procedures do not require a showing of even negligence on the part of any Protected Party to establish the validity of a Direct Abuse Claim to be allowed at a Base Matrix Value and that, for these and other reasons, the Plan and Trust Distribution Procedures require the Settlement Trustee to allow Abuse Claims that would not be entitled to any recovery either in the tort system or under section 502 of the Bankruptcy Code; and
- f. The Plan and the Trust Distribution Procedures guarantee that every Abuse Claim may receive a distribution through the Expedited Distribution, which certain of the Debtors' Insurance Companies have alleged allows payment of Abuse Claims even if such Abuse Claim was fraudulent, time-barred, or otherwise defensible in the tort system.
- 4. The Plan requires the Bankruptcy Court to make findings in the Confirmation Order that the Settlement Trustee's future determinations of Allowed Claim Amounts based on vague criteria in the Trust Distribution Procedures are fair, reasonable, and in good faith, with the goal of precluding insurers from arguing that any yet to be taken actions by the Settlement Trust or Settlement Trustee is a basis to limit or deny insurance coverage;
- 5. The Plan inappropriately requires the Bankruptcy Court to make other findings expressly designed to set insurer liability at whatever amount the Settlement Trust unilaterally allows Abuse Claims at in the future with the goal of removing, to the greatest extent possible, all insurer coverage defenses in violation of prepetition insurance policies
- 6. The Plan and the Trust Distribution Procedures are unconfirmable because they leave open the possibility that Claims will be presented to the Settlement Trust that were not filed prior to the Bar Date Order;
- 7. The Plan interferes with the Debtors' Insurance Companies rights to seek subrogation or contribution from other non-debtors; and
- 8. The Plan improperly requires the consent of the Settlement Trust over any post-Effective Date settlements of any Non-Abuse Litigation claims that are entitled to any recovery from the proceeds of a Specified Insurance Policy.

The Insurance Companies have asserted that (a) the Plan may not be confirmed based on these objections, (b) the Plan may be subsequently altered or revised to address these objections,

and/or (c) rights to payment with respect to such Insurance Policies related to Abuse Claims could be reduced or barred entirely post-Confirmation based on purported breaches of the insurance policies The Debtors maintain that Plan and the Trust Distribution Procedures are confirmable notwithstanding the objections of the Debtors' Insurance Companies. Specifically, the Debtors, the Coalition, and the Future Claimants' Representative assert, among other things, that (a) the Insurance Companies have no right to an insurance "neutral" Plan, and, in any event, the Insurance Companies mischaracterize what an "insurance neutral" Plan would require; (b) the effect of the Plan on the Debtors' Insurance Companies' "quantum of liability" is not a relevant consideration for Plan confirmation; (c) that the Plan and the Trust Distribution Procedures do not prejudicially impact the Debtors' Insurance Companies' rights under any insurance policies, (d) the Plan does not improperly permit the payment of any non-compensable claims in violation of the Bankruptcy Code; (e) the findings sought in connection with the confirmation of the Plan are appropriate and necessary for Plan confirmation; (f) the use of a Settlement Trustee to administer the Trust Distribution Procedures does not improperly prejudice the insurers' coverage defenses or prejudice Debtors' Insurance Companies' rights under prepetition insurance policies, (g) the fact that certain claimants with Abuse Claims against non-Debtors can bring claims for a period after the Bar Date Order does not render the Plan and the Trust Distribution Procedures unconfirmable, (h) the Plan does not prejudicially interfere with Debtors' Insurance Companies' subrogation or contribution rights; and (i) requiring the consent of the Settlement Trust over any post-Effective Date settlements on Non-Abuse Litigation Claims does not prejudice the rights of any of Debtors' Insurance Companies.

The Debtors dispute that the Plan is prejudicial to the Debtors' Insurance Companies and maintain that the Plan has been proposed in good faith and through a means permitted by law.

25. Insurance Coverage Risks – Retentions and Deductibles

As set forth in <u>Article III.F</u> of this Disclosure Statement, the Debtors' Insurance Companies have reserved rights to contest various Abuse Claims tendered to them based on various coverage defenses. While the Debtors believe these defenses have no merit and are working to resolve these disputes, to the extent any of these defenses prevail, rights to payment with respect to such Insurance Policies related to Abuse Claims could be reduced or barred entirely.

Additionally, as set forth in <u>Article III.F</u> of this Disclosure Statement, the obligation to pay certain deductibles under the certain Insurance Policies is disputed. However, it is the BSA's position that when the BSA cannot or does not pay the deductible, the primary Insurance Policies issued between 1986 and 2008 require the insurer to pay. A dispute exists as to whether the obligation on the primary insurer to pay the deductible on behalf of the BSA is subject to an aggregate limit of liability. The primary insurers have asserted that a \$1 million aggregate applies to this obligation. Other insurers have asserted that the primary insurers' obligation to pay the deductible is not subject to any aggregate, and that the aggregate limit of liability only applies to those damages in excess of the deductible. In the event that the aggregate limit of liability does apply to the payment of the deductibles under the primary Insurance Policies, a related dispute exists as to whether the BSA can directly access the excess insurance policies issued between 1986 and 2008 or whether the BSA must continue to pay that deductible on an ongoing basis for each claim.

The excess insurers' policies sit above primary policies, which have deductibles. To the extent that the primary policies' aggregate limits are eroded by Abuse Claims, including by the payment of deductibles thereon, the excess policies add self-insured retentions ("SIRs"). BSA takes the position that to the extent that aggregate limits are eroded and an unexhausted SIR applies to Abuse Claims, then the excess insurers are only obligated to pay for the portion of the Abuse Claims that exceeds such SIR. In such event, the Settlement Trust would be obligated, in accordance with the Trust Distribution Procedures, to satisfy the SIR to the extent required by the relevant policies and applicable law.

Certain insurers also contend that, even if the Debtors are not obligated to pay deductibles, certain non-Debtors who will be Protected Parties are improperly avoiding their obligations for such deductibles. The Debtors disagree and contend that pursuant to the Channeling Injunction, all Abuse Claims against Protected Parties are channeled to the Settlement Trust and liquidated pursuant to the Trust Distribution Procedures.

In addition to the foregoing disputes with the Insurance Companies, certain Insurance Companies may not have the ability to pay part or all of the amounts that are believed to be owed under certain per-occurrence Insurance Policies. As noted above, certain Insurance Policies have been exhausted and, therefore, amounts may not be available to pay claims under such Insurance Policies.

Any of the forgoing disputes could potentially reduce or eliminate the right to payment under certain Insurance Policies. Moreover, defenses, disputes, and other relevant circumstances could arise that could potentially reduce or eliminate the right to payment under certain Insurance Policies.

26. Insurance Assignment Risks

Pursuant to the Plan, the insurance rights of the BSA, Local Councils and Contributing Chartered Organizations under their Insurance Policies will be assigned and transferred to the Settlement Trust to be used to satisfy Abuse Claims in accordance with the Trust Distribution Procedures. Certain parties in interest, including certain of the Debtors' Insurance Companies, contest the ability of the BSA to assign those rights under these Insurance Policies to the Settlement Trust without insurer consent. Certain parties in interest also contest the ability of non-Debtors, including Local Councils and Contributing Chartered Organizations as applicable, to assign their rights under the Insurance Policies to the Settlement Trust without insurer consent. To the extent that such assignment is not allowed, the assets contributed to the Settlement Trust to satisfy Abuse Claims will be reduced or insurance coverage may be voided by the assignment.

27. Risk Related to 1976 and 1977 Hartford Policies

As set forth in Article III.F.1, Hartford issued primary insurance coverage to the BSA for several years in the 1970s, including in 1976 and 1977. In 2011, the BSA and Hartford entered into a settlement agreement which released Hartford for claims related to sexual-abuse. The 1976 and 1977 Hartford policies are included in such settlement agreement. Certain parties in interest, including Local Councils and Chartered Organizations, have taken the position that the BSA sold the 1976 and 1977 policies back to Hartford and, therefore, these policies are not property of the

BSA's estate. The 2011 settlement agreement released only claims with respect to sexual-abuse claims, but did not release all of the BSA's interests in the policies. These interests are still property of the BSA's estate.

Moreover, certain parties in interest, including Local Councils, Chartered Organizations and certain Insurance Companies have taken the position that the 2011 settlement was only between the BSA and Hartford, and therefore, the Local Councils and Chartered Organizations still have the right to access coverage under the 1976 and 1977 Hartford policies for the Abuse Claims. Hartford contends that the definition of BSA under the 2011 settlement agreement includes, inter alia, each of the BSA's past, present, and future affiliates. Therefore, Hartford argues that "affiliates" includes Local Councils and Chartered Organizations.

28. Risk Related to Insurance Provisions in Article X.M of the Plan

The provisions of the Plan related to insurance included in Article X.M of Plan conform to the Bankruptcy Court's statements at the May 19, 2021 hearing, as described more fully above in Article II.K and Article VII.A.30 of this Disclosure Statement. However, there is a risk that there will be extensive litigation concerning the provisions of the Plan and the Bankruptcy Court's findings and conclusions in support of confirmation. This litigation is likely to be extremely costly and time-consuming, and as described in Article X.A.30 of this Disclosure Statement, any delay beyond the winter in confirming the Plan may have extreme, negative consequences on the Debtors' ability to reorganize successfully. The Debtors believe they have mitigated some of this risk by structuring Net Unrestricted Cash and Investments to take into account the potentially prolonged time in bankruptcy and costs associated therewith as described in Article X.A.30 of this Disclosure Statement, but actual results of operations are far from certain. In addition to litigation before the Bankruptcy Court, it is likely that if the Plan is confirmed with the current insurance provision found in Article X.M of the Plan, the Bankruptcy Court's Confirmation Order will be appealed. Appeal of the Confirmation Order could be costly and time-consuming, and there is a risk that the Confirmation Order will be overturned on appeal. Conversely, it is possible that the Bankruptcy Court will not confirm the Plan with Article X.M as currently drafted and will require that the Debtors include amended insurance neutrality language prior to confirmation of the Plan.

29. Insurance Risk Relating to Negative Notice Assignment

So long as a Chartered Organization (i) does not object to Confirmation, (ii) does not elect to opt out, (iii) is not a debtor in bankruptcy, or (iv) does not becomes a Contributing Chartered Organization, 126 such Chartered Organization will automatically be treated as a Participating Chartered Organization under the Plan and will have its insurance rights under Abuse Insurance Policies assigned to the Settlement Trust in connection with the Participating Chartered Organization Insurance Assignment. Parties in interest, including certain Insurance Companies, have contended that because the Debtors are not receiving affirmative consent from Chartered Organizations or Insurance Companies, there is a risk that the Participating Chartered Organization Insurance Assignment violates applicable law, potentially impairing or voiding the Insurance Policies subject to such assignment.

The treatment of Chartered Organizations under the Plan and the differences between a Participating Chartered Organization versus a Contributing Chartered Organization is explained in <u>Article II.E</u> herein.

30. Risk that the Allocation of Settlement Trust Assets for the Payment of Abuse Claims in Accordance with the Plan and Trust Distribution Procedures Will Not Be Approved

Under the Plan, Chartered Organizations and Non-Settling Insurance Companies can make contributions to the Settlement Trust before and after the Effective Date in order to become Protected Parties and receive the benefits of the Channeling Injunction. The Plan and Trust Distribution Procedures provide for the allowance, valuation and payment of Abuse Claims as set forth therein and further described in Article VII herein. Pursuant to the terms of the Trust Distribution Procedures, all assets contributed to the Settlement Trust by the BSA, Local Councils and Settling Insurance Companies are pooled for the benefit of all holders of Abuse Claims, irrespective of whether they have a valid claim against a Local Council or if their Abuse Claim is insured. Furthermore, the Trust Distribution Procedures provide that a portion, and not all, of the contributions to the Settlement Trust by Chartered Organizations that become Protected Parties will be allocated to holders of Abuse Claims against that particular Chartered Organization that meet certain requirements. Certain parties have objected to this structure. They argue that claim determinations and distributions of Settlement Trust Assets to Abuse Survivors should be allocated-at least in part-based upon the non-Debtor parties liable for such Abuse Claims, and those parties' contribution, if any, of assets to the Settlement Trust. The Debtors believe that the structure proposed in the Trust Distribution Procedures is appropriate and consistent with applicable law. However, there a risk that the Plan and Trust Distribution Procedures may not be approved or will need to be modified with respect to this issue, and that certain of the Settlement Trust Assets will be allocated only to holders of Abuse Claims against particular Protected Parties, which may result in holders of Abuse Claims against other Protected Parties or parties that have not become Protected Parties receiving a lower recovery on their claim.

31. Failure to Obtain Approval of Releases, Injunctions, and Exculpation, Including the Channeling Injunction

As set forth in <u>Article VI.Q</u> of this Disclosure Statement, the Plan provides for certain Releases, Injunctions (including the Channeling Injunction), and exculpations, including a release of Liens and third-party releases that may otherwise be asserted against the Debtors, the Reorganized BSA, the other Released Parties and their respective Related Parties, Protected Parties or Limited Protected Parties, as applicable. The Releases, Injunctions, and exculpations (including, the Channeling Injunction) provided in the Plan are subject to objection by parties in interest and may not be approved.

In the Third Circuit, non-consensual third-party releases are permissible if they satisfy the *Continental* hallmarks of "fairness and necessity to the reorganization," which must be supported by specific factual findings. *In re Millennium Lab Holdings II, LLC*, 575 B.R. 252, 272 (Bankr. D. Del. 2017) (citing *Gillman v. Cont'l Airlines* (*In re Cont'l Airlines*), 203 F.3d 203, 214 (3d Cir. 2000)). In determining whether such a release satisfies this standard, courts apply the *Master Mortgage* factors: (1) an identity of interest between the debtor and the third party, such that a suit against the non-debtor is, in essence, a suit against the debtor or will deplete assets of the estate; (2) substantial contribution by the non-debtor of assets to the reorganization; (3) the essential nature of the injunction to the reorganization to the extent that, without the injunction, there is little likelihood of success; (4) an agreement by a substantial majority of creditors to support the

injunction, specifically if the impacted class or classes 'overwhelmingly' votes to accept the plan; and (5) provision in the plan for payment of all or substantially all of the claims of the class or classes affected by the injunction. *Id.* (quoting *In re Zenith Elecs. Corp.*, 241 B.R. 92, 110 (Bankr. D. Del. 1999)). "These factors are neither exclusive nor conjunctive requirements, but simply provide guidance in the Court's determination of fairness." *In re Washington Mut. Inc.*, 442 B.R. 314, 346 (Bankr. D. Del. 2011).

If the Releases are not approved, including the non-consensual third party releases, certain parties may not be considered Released Parties, Limited Protected Parties, or Protected Parties, and certain of these parties could withdraw their support for the Plan and/or contributions to the Settlement Trust based on the Plan's failure, absent such releases, to release and enjoin claims against such parties.

32. The Channeling Injunction

The Channeling Injunction, which, among other things, bars the assertion of any Abuse Claims against the Protected Parties or Limited Protected Parties, as applicable, is a necessary element of the Plan. Although the Plan, the Settlement Trust Agreement, and the Trust Distribution Procedures all have been drafted with the intention of complying with the Bankruptcy Code, there is no guarantee that the validity and enforceability of the Channeling Injunction or the application of the Channeling Injunction to Abuse Claims will not be challenged, either before or after Confirmation of the Plan.

While the Debtors believe that the Plan satisfies the requirements of the Bankruptcy Code, certain objections might be lodged on grounds that the requirements of the Bankruptcy Code cannot be met given the unique facts of the Chapter 11 Cases. At this juncture, the Debtors believe that the Plan provides a sufficient basis for the issuance of the Channeling Injunction under section 105(a) of the Bankruptcy Code.

33. Voting Requirements

If sufficient votes are not received, the Debtors may seek to confirm an alternative chapter 11 plan. There can be no assurance that the terms of any such alternative chapter 11 plan would be similar or as favorable to the holders of Allowed Claims and Abuse Claims satisfied by the Settlement Trust in accordance with the Trust Distribution Procedures as those proposed in the Plan.

34. Timeline Risk

There is a material risk that failure to emerge from these Chapter 11 Cases in a timely manner could endanger the future of the BSA. In order to rebuild membership and ensure successful recruiting and retention of existing members, the Debtors must emerge from the cloud of these Chapter 11 Cases. The recruiting and the ultimate enrollment of new members may be hampered by the fact that the cloud of bankruptcy remains during the fall recruiting season—potentially eroding faith in the long term prospects of the BSA. If the number of new members and returning members is substantially reduced from projections, the BSA could lack the means to meet their operational needs or otherwise emerge from bankruptcy. Timely emergence from Chapter 11 is essential to the Debtors' ability to improve their operations.

Substantial professional fees will continue to accrue until a plan is confirmed and becomes effective. At this time, the Debtors' bankruptcy estate bears the burden for the fees of the professionals and advisors to the Debtors, the Tort Claimants' Committee, the Future Claimants' Representative, the Unsecured Creditors' Committee, and JPM. Such fees are substantial and to date the Debtors have incurred more than \$146 million¹²⁷ in professional fees related to this restructuring. By the end of December 2021, the Debtors estimate the professional fees in the Chapter 11 Cases will equal or exceed \$205 million.¹²⁸ Each successive month is expected to cost the estate approximately \$10 million or more. The Debtors believe this is wholly inappropriate for a non-profit chapter 11 proceeding and believe emergency from bankruptcy as soon as possible is essential to stop the accrual of additional professional fees. The potential for protracted litigation with Insurance Companies under the Plan is great and will cause increased costs and expenses to the Debtors, including with respect to professional fees. If such litigation ensues, there is a material risk that professional fees could be much higher than the Debtors anticipate or are able to pay.

35. Conversion into Chapter 7 Cases

If no plan of reorganization can be confirmed, the Debtors may choose to convert these Chapter 11 Cases to cases under chapter 7 of the Bankruptcy Code, pursuant to which a trustee would be appointed or elected to liquidate the Debtors' assets for distribution in accordance with the priorities established by the Bankruptcy Code. Under section 1112(c) of the Bankruptcy Code, the Chapter 11 Cases may not be converted to cases under chapter 7 without the Debtors' consent.

36. Dismissal of the Chapter 11 Cases

If the Plan is not confirmed, the Debtors or other parties in interest may seek dismissal of the Chapter 11 Cases pursuant to section 1112 of the Bankruptcy Code. Without limitation, dismissal of the Chapter 11 Cases would terminate the automatic stay and might allow certain creditors to file lawsuits against the Debtors or take other action to pursue their Claims against the Debtors. Accordingly, the Debtors believe that dismissal of the Chapter 11 Cases would significantly reduce the value of the Debtors' remaining assets.

37. Parties in Interest May Object to the Plan Based on Section 1129(a)(7) of the Bankruptcy Code

The Debtors may need to satisfy the "best interests of creditors" test, embodied in section 1129(a)(7) of the Bankruptcy Code. As a threshold matter, the Debtors do not believe the best interests test applies to non-profit organizations such as the Debtors in light of the restrictions on the forced sale of a non-profit's assets under the Bankruptcy Code and applicable state law. If the Bankruptcy Court disagrees with this position, then the best interests test should apply only with respect to recoveries of claimants on account of their claims against the Debtors in a hypothetical liquidation of the Debtors, and not with respect to recoveries against Protected Parties in such a scenario. However, to the extent the Bankruptcy Court determines that the Plan must satisfy the best interests test with respect to Protected Parties, the Debtors will be prepared at confirmation to address those standards, including through the Liquidation Analysis, which shows that the Debtors

¹²⁷ Amount excludes bar noticing fees.

¹²⁸ Amount excludes bar noticing fees.

and Local Councils satisfy the test, and/or through other expert testimony related to whether holders of Impaired Claims will receive or retain under the Plan property of a value, as of the Effective Date, that is not less than the value such holder would receive in a liquidation under chapter 7. If the Bankruptcy Court determines that the Plan does not satisfy the requirements of the best interests test, to the extent it applies, the Plan may not be Confirmed or may only be Confirmed with modifications, including potential modifications to the nonconsensual third party releases included in the Plan. If the Plan cannot be Confirmed because of this issue, the Debtors' options going forward may be limited to: (1) reaching agreement on a fully consensual plan; (2) satisfying the best interest of creditors test; (3) voluntary or involuntary dismissal; and, (4) voluntary conversion to Chapter 7.

B. <u>Additional Factors</u>

1. Debtors Could Withdraw the Plan

Subject to, and without prejudice to, the rights of any party in interest, the Plan may be revoked or withdrawn before the Confirmation Date by the Debtors.

2. Debtors Have No Duty to Update

The statements contained in this Disclosure Statement are made by the Debtors as of the date hereof, unless otherwise specified herein, and the delivery of this Disclosure Statement after that date does not imply that there has been no change in the information set forth herein since that date. Additionally, the Debtors have no duty to update this Disclosure Statement unless otherwise ordered to do so by the Bankruptcy Court.

3. No Representations Outside this Disclosure Statement Are Authorized

No representations concerning or related to the Debtors, the Chapter 11 Cases, or the Plan are authorized by the Bankruptcy Court or the Bankruptcy Code, other than as set forth in this Disclosure Statement. Any representations or inducements made to secure your acceptance or rejection of the Plan that are other than those contained in, or included with, this Disclosure Statement should not be relied upon in making the decision to accept or reject the Plan.

4. No Legal or Tax Advice Is Provided by this Disclosure Statement

The contents of this Disclosure Statement should not be construed as legal, business, or tax advice. Each holder of a Claim or Interest should consult its own legal counsel and accountant as to legal, tax, and other matters concerning their Claim or Interest. This Disclosure Statement is not legal advice to you. This Disclosure Statement may not be relied upon for any purpose other than to determine how to vote on the Plan or object to Confirmation of the Plan.

5. This Disclosure Statement May Contain Forward Looking Statements

This Disclosure Statement may contain "forward looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Such statements consist of any statement other than a recitation of historical fact and can be identified by the use of forward looking terminology such as "may," "expect," "anticipate," "estimate" or "continue" or the negative

thereof or other variations thereon or comparable terminology. The reader is cautioned that all forward looking statements are necessarily speculative and there are certain risks and uncertainties that could cause actual events or results to differ materially from those referred to in such forward looking statements. The liquidation analysis, distribution projections or other information contained herein and attached hereto are estimates only, and the timing and amount of actual distributions to holders of Allowed Claims and Abuse Claims satisfied by the Settlement Trust in accordance with the Trust Distribution Procedures may be affected by many factors that cannot be predicted. Therefore, any analyses, estimates or recovery projections may or may not turn out to be accurate.

6. No Admission Made

Nothing contained herein or in the Plan shall constitute an admission of, or shall be deemed evidence of, the tax or other legal effects of the Plan on the Debtors or holders of Claims or Interests.

ARTICLE XI. CERTAIN UNITED STATES FEDERAL INCOME TAX CONSEQUENCES OF THE PLAN

The following discussion is a summary of certain U.S. federal income tax consequences of the Plan and is for general information purposes only. This summary should not be relied upon for purposes of determining the specific tax consequences of the Plan with respect to a particular holder of a Claim or Interest. This discussion does not purport to be a complete analysis or listing of all potential tax considerations.

This discussion is based on existing provisions of the Internal Revenue Code of 1986, as amended (the "Code"), existing and proposed Treasury Regulations promulgated thereunder, and current administrative rulings and court decisions. Legislative, judicial, or administrative changes or interpretations enacted or promulgated after the date hereof could alter or modify the analyses set forth below with respect to the U.S. federal income tax consequences of the Plan. Any such changes or interpretations may be retroactive and could significantly affect the U.S. federal income tax consequences of the Plan.

Due to the lack of definitive judicial and administrative authority in a number of areas, substantial uncertainty may exist with respect to some of the tax consequences described below. No ruling has been requested or obtained from the IRS with respect to any tax aspects of the Plan and no opinion of counsel has been sought or obtained with respect thereto. The discussion below is not binding upon the IRS or any court. No assurance can be given that the IRS would not assert, or that a court would not sustain, a different position than any position discussed herein. No representations or assurances are being made to the holders of Claims or Interests with respect to the U.S. federal income tax consequences described herein. Except as specifically set forth below, this discussion addresses only holders of Claims or Interests that are "United States persons" (within the meaning of Section 7701(a)(30) of the Code).

ACCORDINGLY, THE FOLLOWING SUMMARY OF CERTAIN U.S. FEDERAL INCOME TAX CONSEQUENCES IS FOR INFORMATIONAL PURPOSES ONLY AND IS NOT A SUBSTITUTE FOR CAREFUL TAX PLANNING AND ADVICE BASED UPON

THE INDIVIDUAL CIRCUMSTANCES PERTAINING TO A HOLDER OF A CLAIM OR INTEREST. ALL HOLDERS OF CLAIMS OR INTERESTS ARE URGED TO CONSULT THEIR OWN TAX ADVISORS FOR THE FEDERAL, STATE, LOCAL AND NON-U.S. TAX CONSEQUENCES OF THE PLAN.

A. The Settlement Trust

On the Confirmation Date, the Settlement Trust shall be established in accordance with the Trust Documents. The Settlement Trust is intended to qualify as a "qualified settlement fund" (" \overline{QSF} ") pursuant to Treasury Regulation section 1.468B-1. The Protected Parties are the "transferors" within the meaning of Treasury Regulation Section 1.468B-1(d)(1). The Settlement Trustee shall be classified as the "administrator" within the meaning of Treasury Regulation Section 1.468B-2(k)(3). The Trust Documents, including the Settlement Trust Agreement, are incorporated herein by reference.

Reorganized BSA shall make a "grantor trust" election under Treasury Regulation section 1.468B-1(k) with respect to the Settlement Trust for U.S. federal income tax purposes and, to the extent permitted under applicable law, for state and local income tax purposes. By making such election, the Settlement Trust is effectively treated as an extension of Reorganized BSA. All parties shall report consistently with such grantor trust election.

B. Holders of Claims

The federal income tax consequences to a holder of a Claim receiving, or entitled to receive, a distribution in partial or total satisfaction of a Claim may depend on a number of factors, including the nature of the Claim, the claimants' method of accounting, and their own particular tax situation. Because each claimant's tax situation differs, claimants should consult their own tax advisors to determine how the Plan affects them for federal, state and local tax purposes, based on their particular tax situations.

Among other things, the federal income tax consequences of a distribution to a claimant may depend initially on the nature of the original transaction pursuant to which the Claim arose. For example, a distribution in repayment of the principal amount of a loan is generally not included in the claimant's gross income. A distribution to a holder of an Abuse Claim may not be taxable as it may be considered compensation for personal injuries. The federal income tax consequences of a distribution to a claimant may also depend on whether the item to which the distribution relates has previously been included in the claimant's gross income or has previously been subject to a loss or bad debt deduction. For example, if a distribution is made in satisfaction of a receivable acquired in the ordinary course of the claimant's trade or business, and the claimant had previously included the amount of such receivable distribution in his or her gross income under his or her method of accounting, and had not previously claimed a loss or bad debt deduction for that amount, the receipt of the distribution should not result in additional income to the claimant but may, as discussed below, result in a loss.

Conversely, if the claimant had previously claimed a loss or bad debt deduction with respect to the item previously included in income, the claimant generally would be required to include the amount of the distribution in income when received.

A claimant receiving a distribution in satisfaction of his or her Claim generally may recognize taxable income or loss measured by the difference between (i) the amount of Cash and the fair market value (if any) of the property received and (ii) its adjusted tax basis in the Claim. For this purpose, the adjusted tax basis may include amounts previously included in income (less any bad debt or loss deduction) with respect to that item. This income or loss may be ordinary income or loss if the distribution is in satisfaction of accounts or notes receivable acquired in the ordinary course of the claimant's trade or business for the performance of services or for the sale of goods or merchandise. In addition, if a claimant had claimed an ordinary bad debt deduction for the worthlessness of his or her Claim in whole or in part in a prior taxable year, any income realized by the claimant as a result of receiving a distribution may be taxed as ordinary income to the extent of the ordinary deduction previously claimed. Generally, the income or loss will be capital gain or loss if the Claim is a capital asset in the claimant's hands.

Subject to the qualifications and limitations set forth above:

- 1. A holder of a Class 3A, 3B, 4A, or 4B Claim may recognize gain or loss pursuant to the Plan depending on whether the receipt of the Claim under the Restated Credit Facility Documents or under the Restated Bond Documents, as applicable, in satisfaction of its existing Claim is treated as a taxable exchange for U.S. federal income tax purposes. The tax treatment of the receipt of such Claim pursuant to the Plan is unclear although it seems likely under applicable law that the receipt of the Claims would be treated as a taxable exchange. Holders of Class 3A, 3B, 4A, or 4B Claims are strongly urged to consult their own tax advisors regarding the specific tax consequences of the transactions described in the Plan.
- 2. A holder of a Class 5 Claim generally will recognize gain or loss measured by the difference between (i) the amount of the cash and the fair market value (if any) of the property received and (ii) its adjusted tax basis in the Convenience Claim.
- 3. A holder of a Class 6 Claim generally will recognize gain or loss measured by the difference between (i) the U.S. dollar value of such holder's Pro Rata Share of the Core Value Cash Pool received and the fair market value (if any) of the property received and (ii) its adjusted tax basis in the General Unsecured Claim.
- 4. A holder of a Class 7 Claim generally will recognize gain or loss measured by the difference between (i) the amount of cash received from (a) available Insurance Coverage, (b) applicable proceeds of any Insurance Settlement Agreements, and (c) co-liable non-debtors (if any) or their insurance coverage, and (ii) its adjusted tax basis in the Non-Abuse Litigation Claim, unless such holder elects to have its Claim treated as an Allowed Convenience Claim. A holder of a Class 7 Claim that elects to have its Claim treated as an Allowed Convenience Claim generally will recognize gain or loss measured by the difference between (i) the amount of the cash and the fair market value (if any) of the property received and (ii) its adjusted tax basis in the Non-Abuse Litigation Claim.

- 5. The United States federal income tax treatment of a Class 8 Claim will depend on several factors, including the nature of the Abuse that forms the basis for the relevant Claim. As a result, certain holders of Class 8 Claims generally will recognize gain or loss measured by the difference between (i) the amount of the cash and the fair market value (if any) of the property received and (ii) their adjusted tax basis in the Direct Abuse Claim, while other holders will not be required to include the amount of such cash or the value of such property in their gross income for U.S. federal income tax purposes. Holders of Class 8 Claims are urged to consult their tax advisors concerning the tax consequences of the Plan.
- 6. A holder of a Class 9 Claim generally will recognize gain or loss measured by the difference between (i) the amount of the cash and the fair market value (if any) of the property received and (ii) its adjusted tax basis in the Indirect Abuse Claim.

C. <u>Holders that are Non-United States Persons</u>

Holders of Claims that are not "United States persons" (within the meaning of Section 7701(a)(30) of the Code) generally will not be subject to U.S. federal income tax with respect to property (including Cash) received in exchange for such Claims, unless (i) such holder is engaged in a trade or business in the United States to which income, gain or loss from the exchange is "effectively connected" for U.S. federal income tax purposes, or (ii) if such holder is an individual, such holder is present in the United States for 183 days or more during the taxable year of the exchange and certain other requirements are met.

ARTICLE XII. CONCLUSION AND RECOMMENDATION

In the opinion of the Debtors and the Supporting Parties, the Plan is preferable to all other available alternatives and provides for a larger and more timely distribution to the Debtors' creditors than would otherwise result from any other scenario. Any alternative to Confirmation of the Plan, moreover, could result in extensive delays, increased administrative expenses, reduced financial performance, and a potential liquidation. Accordingly, the Debtors and the Supporting Parties believe that the Plan provides the best available recovery to their stakeholders and urge the holders of Claims in the Voting Classes to vote in favor thereof. The Debtors and the Supporting Parties support confirmation of the Plan and recommend that holders of Claims in the Voting Classes vote to accept the Plan.

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Boy Scouts of America Delaware BSA, LLC Dated: September 30, 2021

/s/ Roger C. Mosby
Roger C. Mosby

Chief Executive Officer and President

EXHIBIT A

PLAN OF REORGANIZATION

EXHIBIT B

LOCAL COUNCIL FORM OF LETTER OF INTENT

July , 2021

Via E-mail

Boy Scouts of America 1325 West Walnut Hill Lane P.O. Box 152079 Irving, Texas 75015-2079

> Re: In re Boy Scouts of America & Delaware BSA LLC, Case No. 20-10343 (Bankr. D. Del.) (the "Bankruptcy Case")

To Whom It May Concern:

We hereby express our intent to make a contribution to a settlement trust (the "Settlement Trust") created under a Boy Scouts of America ("BSA") Chapter 11 plan of reorganization (a "Plan").

In addition to our rights under applicable insurance policies (subject to agreed treatment for non-abuse-related claims), our Local Council intends to contribute cash and/or real property to the Settlement Trust under a BSA "global resolution" Plan as set forth below.

Our contribution, if any, of real property would be valued (the "Appraised Value") as provided for in the term sheet filed as part of docket number 5466-2 in the Bankruptcy Case (the "Term Sheet"). Other mechanics regarding our council's real property contribution, if any, are described in the Term Sheet.

Our contribution would be subject to the following principal conditions:

- (a) Final approval of our board of trustees or similar governing body (no such approval has been obtained as of the date hereof) and approval by any relevant governmental authority, if needed;
- (b) Entry of a channeling injunction and releases covering our Local Council (including any predecessors to our Local Council, and any trusts or entities that support Local Council operations), our Local Council's board members, volunteers and employees (other than alleged perpetrators);
- (c) Acceptable resolution of insurance and indemnity issues with respect to our chartered partners, to be negotiated, including through the use of a channeling injunction and/or voluntary releases;
- (d) Contributions of cash and real property into the Settlement Trust by or on behalf of all other Local Councils which, together with our Local Council's contribution, will total \$500 million (comprised of at least \$300 million of cash);

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- (e) Continuation of the Bankruptcy Court's preliminary injunction regarding abuse-related claims until the effective date of the Plan;
- (f) the Plan, all relevant court orders and all other definitive documentation being in form and substance satisfactory to us and to the Ad Hoc Committee of Local Councils of the Boy Scouts of America.

This letter is a non-binding letter of intent. Nothing herein creates any obligation whatsoever, including to contribute to the Settlement Trust. Nothing herein is an admission with respect to any matter or any factual or legal issue of any kind, including any liability for or in respect of any abuse claim.

Sincerely,	
	X
By:	
Title:	
Local Council Name	
Local Council No.:	

[Contribution amount / form(s) indicated on next page(s)]

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Local Council Name:
Local Council No.:
Total annuibution (son Ad Hay Committee from any als).
Total contribution (per Ad Hoc Committee framework): \$
Cash to be contributed: \$
Number of real properties to be contributed (if any):
Total Appraised Value of all contributed real properties (if any):
(If real property will be contributed, please complete one copy of the next page for <i>each</i> piece of property to be contributed. The "Total Appraised Value" line above should refect the combined total of all of these real properties.)

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Local Council Name and Number:	
Real property number of total proper	rties intended to be contributed by the council.
Description (including acres)	
Entire property or portion thereof?	
If a portion, description of portion (including acres and approximate percentage of total):	
If an <i>entire property</i> and valued based on CBRE/Keen/JLL desktop appraisals (a.k.a. "restricted appraisal reports" or "broker opinions of value"), ¹ the Appraised Value:	\$
If a Qualified On-Site Appraisal ² will be used, ³ but has not been completed by the date that this Letter of Intent is executed, the Local Council's good faith estimate ⁴ of the likely Appraised Value:	\$
If a Qualified On-Site Appraisal ² will be used, ³ and has been completed by the date that this Letter of Intent is executed, the Appraised Value:	\$

This valuation method can be used where a council is contributing an entire property that either (1) is not subject to a Lower Tier Restriction (as defined in the Term Sheet) or (2) is subject to a Lower Tier Restriction but such restriction is taken into account in the desktop appraisal. See Term Sheet at pages 10-11 for further details.

See Term Sheet at 12 for definition of "Qualified On-Site Appraisal."

This valuation method can be used: (1) where a council is contributing a portion of a property, (2) where a council is contributing an entire property that is not subject to a Lower Tier Restriction (subject to averaging with any CBRE/Keen/JLL desktop appraisals), or (3) where a council is contributing an entire property that is subject to a Lower Tier Restriction that is not reflected in any CBRE/Keen/JLL desktop appraisal of the property. See Term Sheet at pages 10-11 for further details.

Note that, if the council intends to rely on a Qualified On-Site Appraisal, the council *may* need to designate replacement property or adjust its cash contribution if the completed Qualified On-Site Appraisal does not result in an Appraised Value equal to the good faith estimate indicated on this form.

EXHIBIT C

EXPECTED LOCAL COUNCIL SETTLEMENT TRUST CONTRIBUTIONS

Local Council Settlement Trust Contribution [2]

Local Council	Local Council	Total	Cash	Property
Number	Name ^[1]	Contribution [2]	Contribution	Contribution [3]
001	Greater Alabama	\$ 3,685,328	\$ 2,364,428	\$ 1,320,900
003	Alabama-Florida	114,311	114,311	-
004	Mobile Area	34,897	34,897	-
005	Tukabatchee Area	832,901	459,151	373,750
006	Black Warrior	767,974	687,974	80,000
010	Grand Canyon	7,007,972	2,366,672	4,641,300
011	Catalina	1,080,484	1,049,521	30,963
013	De Soto Area	130,903	130,903	-
016	Westark Area	942,308	942,308	-
018	Quapaw Area	4,616,045	4,616,045	-
023	Golden Gate Area	8,000,000	8,000,000	-
027	Sequoia	567,536	497,036	70,500
030	Southern Sierra	148,908	122,997	25,911
031	Pacific Skyline	2,905,055	2,905,055	-
032	Long Beach Area	4,262,425	2,042,425	2,220,000
033	Greater Los Angeles Area	8,000,000	5,300,000	2,700,000
035	Marin	1,030,344	1,030,344	-
039	Orange County	13,008,500	-	13,008,500
041	Redwood Empire	197,221	197,221	-
042	Piedmont	541,098	541,098	-
045	California Inland Empire	1,154,569	1,154,569	-
047	Golden Empire	1,320,000	1,320,000	-
049	San Diego-Imperial	2,661,800	-	2,661,800
051	Western Los Angeles County	1,250,000	975,000	275,000
053	Los Padres	1,834,155	634,155	1,200,000
055	Silicon Valley Monterey Bay	10,000,000	7,570,000	2,430,000
057	Ventura County	325,018	325,018	-
058	Verdugo Hills	973,434	973,434	-
059	Greater Yosemite	2,200,000	-	2,200,000
060	Pikes Peak	1,718,941	1,718,941	-
061	Denver Area	6,000,000	-	6,000,000
062	Longs Peak	2,936,807	2,936,807	-
063	Rocky Mountain	11,492	11,492	-
066	Connecticut Rivers	4,083,054	4,083,054	-
067	Greenwich	802,477	802,477	-
069	Housatonic	235,901	235,901	-
070	Old North State	4,767,600	341,969	4,425,631
072	Connecticut Yankee	2,581,836	1,131,836	1,450,000
081	Del-Mar-Va	2,241,287	2,241,287	-
082	National Capital Area	8,000,000	4,804,000	3,196,000
083	Central Florida	1,224,354	1,224,354	-
084	South Florida	3,163,180	3,163,180	-
085	Gulf Stream	1,170,000	-	1,170,000
087	North Florida	5,284,701	5,284,701	-
088	Southwest Florida	2,121,962	2,121,962	-
089	Greater Tampa Bay Area	6,052,120	1,052,120	5,000,000
091	Chattahoochee	937,997	937,997	-
092	Atlanta Area	8,000,000	8,000,000	-
093	Georgia-Carolina	326,070	326,070	-
095	Flint River	766,174	766,174	-
096	Central Georgia	299,458	299,458	-
098	South Georgia	436,247	436,247	-
099	Coastal Georgia	2,584,395	2,584,395	-
100	Northwest Georgia	802,019	561,019	241,000
101	Northeast Georgia	2,138,766	1,947,991	190,775
104	Aloha	1,338,358	1,338,358	-
106	Mountain West	2,020,156	2,020,156	_
1 100	Woodituin West	2,020,130	2,020,130	· I

Local Council Settlement Trust Contribution [2]

Local Council	Local Council	Total	Cash	Property		
Number	Name [1]	Contribution [2]	Contribution	Contribution [3]		
107	Grand Teton	1,091,207	1,091,207	-		
117	Prairielands	467,331	467,331	-		
127	Three Fires	1,601,000	1,601,000	-		
129	Northeast Illinois	2,190,574	2,190,574	-		
133	Illowa	783,586	783,586	-		
138	W.D. Boyce	1,045,115	1,045,115	-		
141	Mississippi Valley	989,191	989,191	-		
144	Abraham Lincoln	1,568,064	1,192,064	376,000		
145	Hoosier Trails	757,931	757,931	-		
156	Buffalo Trace	553,341	481,841	71,500		
157	Anthony Wayne Area	1,309,804	1,309,804	-		
160	Crossroads of America	4,321,870	4,321,870	-		
162	Sagamore	1,149,115	1,149,115	-		
165	LaSalle	1,319,467	654,467	665,000		
172	Hawkeye Area	446,691	446,691	-		
173	Winnebago	723,157	723,157	-		
177	Mid-Iowa	2,502,671	2,502,671	-		
178	Northeast Iowa	678,374	678,374	-		
192	Coronado Area	856,886	856,886	-		
194	Santa Fe Trail	203,382	203,382	-		
197	Jayhawk Area	345,573	345,573	-		
198	Quivira	975,000	-	975,000		
204	Blue Grass	110,356	110,356	-		
205	Lincoln Heritage	3,632,563	3,632,563	-		
209	Calcasieu Area	442,315	442,315	-		
211	Istrouma Area	680,000	-	680,000		
212	Evangeline Area	167,830	167,830	-		
213	Louisiana Purchase	1,167,454	1,167,454	-		
214	Southeast Louisiana	1,877,632	577,632	1,300,000		
215	Norwela	2,936,807	2,936,807			
216	Katahdin Area	275,157	16,357	258,800		
218	Pine Tree	904,025	904,025	-		
220	Baltimore Area	4,317,564	4,317,564	_		
221	Mason-Dixon	345,990	345,990	_		
224	Cape Cod and Islands	844,020	844,020	_		
227	Spirit of Adventure	3,840,767	2,338,442	1,502,325		
230	Heart of New England	1,406,503	1,406,503	-,,		
234	Western Massachusetts	664,939	664,939	-		
250	Northern Star	7,223,055	6,537,055	686,000		
251	Mayflower	5,035,539	5,035,539	-		
283	Twin Valley	783,963	783,963	-		
286	Voyageurs Area	510,201	510,201	_		
296	Central Minnesota	276,941	276,941			
299	Gamehaven	321,630	330	321,300		
302	Choctaw Area	519,164	519,164	521,500		
303	Andrew Jackson	1,512,001	955,001	557,000		
304	Pine Burr Area			337,000		
	Ozark Trails	330,068	330,068	915 000		
306 207		2,241,929	1,326,929	915,000 3,000,000		
307	Heart of America	6,971,313	3,971,313			
311	Pony Express	1,015,000	615,000	400,000		
312	Greater St. Louis Area	7,986,838	7,986,838	-		
315	Montana	3,181,676	3,181,676	-		
322	Overland Trails	468,988	468,988	-		
324	Cornhusker	356,000	356,000	-		
326	Mid-America	4,280,708	4,280,708	-		
328	Las Vegas Area	3,385,736	3,250,736	135,000		
329	Nevada Area	2,506,435	2,506,435			

Local Council Settlement Trust Contribution [2]

Local Council	Local Council	Total	Cash	Property		
Number	Name ^[1]	Contribution [2]	Contribution	Contribution [3]		
330	Daniel Webster	3,525,762	1,600,762	1,925,000		
333	Northern New Jersey	3,064,566	3,064,566	-		
341	Jersey Shore	386,141	386,141	-		
347	Monmouth	3,170,811	1,990,811	1,180,000		
358	Patriots' Path	3,704,240	1,804,199	1,900,041		
364	Twin Rivers	2,595,200	2,046,700	548,500		
368	Baden-Powell	1,371,787	1,371,787	-		
373	Longhouse	840,707	-	840,707		
375	Five Rivers	831,968	21,968	810,000		
376	Iroquois Trail	342,546	117,546	225,000		
380	Greater Niagara Frontier	1,537,485	-	1,537,485		
382	Allegheny Highlands	899,358	333,992	565,366		
386	Theodore Roosevelt	3,989,485	3,989,485	-		
388	Greater Hudson Valley	6,367,835	6,367,835	-		
397	Seneca Waterways	8,000,000	8,000,000	-		
400	Leatherstocking	4,493,457	1,093,457	3,400,000		
404	Suffolk County	1,717,800	1,717,800	-		
405	Rip Van Winkle	240,016	240,016	-		
412	Great Southwest	116,570	116,570	-		
413	Conquistador	1,950,432	1,948,098	2,334		
414	Daniel Boone	656,424	656,424	-		
415	Mecklenburg County	2,920,183	2,920,183	-		
416	Central North Carolina	1,840,659	1,400,000	440,659		
420	Piedmont	2,785,859	2,785,859	-		
421	Occoneechee	1,946,429	1,013,429	933,000		
424	Tuscarora	858,650	858,650	-		
425	Cape Fear	1,044,895	126,895	918,000		
426	East Carolina	1,940,873	1,045,873	895,000		
427	Old Hickory	1,084,223	1,084,223	-		
429	Northern Lights	1,915,148	1,915,148	_		
433	Great Trail	3,059,259	3,059,259	_		
436	Buckeye	2,614,529	1,945,529	669,000		
438	Dan Beard	4,064,829	4,064,829	-		
439	Tecumseh	653,395	493,395	160,000		
440	Lake Erie	6,546,918	6,546,918	-		
441	Simon Kenton	2,659,872	2,416,872	243,000		
444	Miami Valley	1,255,126		1,255,126		
449	Black Swamp Area	1,681,202	1,681,202			
456	Pathway to Adventure	7,225,067	7,225,067	_		
460	Erie Shores	4,161,154	4,161,154	_		
467	Muskingum Valley	513,391	513,391	_		
468	Arbuckle Area	572,866	572,866	_		
469	Cherokee Area	315,366	315,366	_		
474	Cimarron	282,652	282,652	_		
480	Last Frontier	3,646,048	3,646,048			
488	Indian Nations	2,637,142	1,972,142	665,000		
491	Crater Lake	320,470	55,470			
492	Cascade Pacific	10,000,000	10,000,000	265,000		
492 497				-		
500	Juniata Valley Moraine Trails	421,504 1,196,485	421,504 204 485	992,000		
			204,485	992,000		
501	Northeastern Pennsylvania	687,262	687,262	-		
502	Minsi Trails	2,580,916	2,580,916	-		
504	Columbia-Montour	260,931	260,931	-		
509	Bucktail	260,931	260,931	-		
512	Westmoreland-Fayette	1,367,518	1,083,676	283,842		
524	Pennsylvania Dutch	1,054,371	1,054,371	-		
525	Cradle of Liberty	6,806,713	376,313	6,430,400		

Local Council Settlement Trust Contribution [2]

Local Council	Local Council	Total	Cash	Property
Number	Name ^[1]	Contribution [2]	Contribution	Contribution [3]
527	Laurel Highlands	5,972,147	5,972,147	-
528	Hawk Mountain	1,636,124	1,636,124	-
532	French Creek	699,673	699,673	-
533	Susquehanna	453,846	453,846	-
538	Chief Cornplanter	260,931	260,931	-
539	Chester County	1,559,680	1,559,680	-
544	New Birth of Freedom	2,713,971	2,713,971	-
546	Narragansett	6,440,530	6,440,530	-
549	Palmetto	165,998	165,998	-
550	Coastal Carolina	216,987	141,987	75,000
551	Blue Ridge	1,058,966	-	1,058,966
552	Pee Dee Area	889,440	264,440	625,000
553	Indian Waters	556,559	556,559	-
556	Cherokee Area	1,180,000	-	1,180,000
557	Great Smoky Mountain	1,193,687	1,088,687	105,000
558	Chickasaw	2,045,752	2,045,752	-
559	West Tennessee Area	140,520	-	140,520
560	Middle Tennessee	3,586,493	3,586,493	-
561	Texas Trails	627,654	627,654	-
562	Golden Spread	2,133,734	2,133,734	-
564	Capitol Area	4,196,142	4,196,142	-
567	Buffalo Trail	1,148,568	-	1,148,568
571	Circle Ten	7,989,824	7,989,824	-
573	Yucca	684,194	684,194	-
574	Bay Area	1,019,611	1,019,611	-
576	Sam Houston Area	7,968,144	7,968,144	-
577	South Texas	372,925	372,925	-
578	Three Rivers	802,596	802,596	-
583	Alamo Area	4,241,105	2,441,105	1,800,000
584	Caddo Area	506,208	506,208	-
585	East Texas Area	1,505,910	1,505,910	_
587	Northwest Texas	529,586	529,586	_
590	Crossroads of the West	4,413,897	3,082,897	1,331,000
592	Green Mountain	802,732	590,661	212,071
595	Colonial Virginia	347,149	347,149	-
596	Tidewater	621,354	570,769	50,585
598	Shenandoah Area	188,673	188,673	50,505
599	Blue Ridge Mountains	739,330	739,330	_
602	Heart of Virginia	2,067,014	1,517,014	550,000
604	Blue Mountain		98,098	575,000
606	Mount Baker	673,098 2,150,000	36,036	2,150,000
			7 517 262	2,130,000
609 610	Chief Seattle	7,517,262 579,000	7,517,262 579,090	-
610 611	Great Alaska	5/9,090	579,090	-
611	Inland Northwest	164,963	164,963	-
612	Pacific Harbors	2,260,810	2,260,810	425 622
614	Grand Columbia	254,101	118,414	135,688
615	Mountaineer Area	527,717	416,717	111,000
617	Buckskin	1,890,783	1,890,783	-
619	Ohio River Valley	895,582	835,582	60,000
620	Glacier's Edge	615,218	615,218	-
624	Gateway Area	328,075	328,075	-
627	Samoset	744,921	714,142	30,780
635	Bay-Lakes	2,876,230	2,876,230	-
636	Three Harbors	3,685,039	3,685,039	-
637	Chippewa Valley	411,891	411,891	-
638	Greater Wyoming	405,893	405,893	-
	Greater New York	9,000,000	9,000,000	

Local Council Settlement Trust Contribution [2]

The amounts on this chart reflect only the Cash Contribution and Property Contribution components of the Local Council Settlement Trust Contribution. In addition to the \$500 million aggregate Cash and Property Contributions, Local Councils are contributing approximately \$100 million in the form of the DST Note, as well as their insurance rights. Neither the \$100 million DST Note nor the value of Local Council insurance rights is reflected in the individual Local Council contributions below. As a result, these numbers do not include a material portion of the value of each Local Council's contribution.

Local Council	Local Council	Total	Cash	Property
Number	Name ^[1]	Contribution [2]	Contribution	Contribution [3]
651	Potawatomi Area	560,174	560,174	-
653	Great Rivers	420,000	-	420,000
660	Blackhawk Area	1,611,059	142,059	1,469,000
661	Puerto Rico	233,059	233,059	-
662	Longhorn	1,619,485	1,619,485	-
664	Suwannee River Area	224,459	224,459	-
690	Garden State	3,890,626	2,118,437	1,772,189
691	Pushmataha Area	83,882	83,882	-
694	South Plains	755,075	755,075	-
695	Black Hills Area	160,573	160,573	-
696	Midnight Sun	1,023,336	1,023,336	-
697	Oregon Trail	3,141,676	3,141,676	-
702	Rainbow	759,968	566,968	193,000
713	Sequoyah	796,698	796,698	-
733	Sioux	524,247	524,247	-
741	Texas Southwest	221,936	221,936	-
748	Yocona Area	291,074	291,074	-
763	Virginia Headwaters	287,066	287,066	-
773	Gulf Coast	140,734	140,734	-
775	Rio Grande	562,009	562,009	-
777	Washington Crossing	1,390,180	1,390,180	-
780	Michigan Crossroads	7,983,003	5,819,003	2,164,000
802	Transatlantic	447,138	447,138	-
803	Far East	778,355	778,355	-
Real Prope	rty Appraisal Contingency	(19,588,545)	-	(19,588,545)
Total		\$ 500,000,000	\$ 408,391,763	\$ 91,608,237

Footnotes:

^[1] Longs Peak (LC #062) and Greater Wyoming (LC #638) merged on May 1, 2021; however, the councils submitted a single letter of intent reflecting separate contribution numbers for each council.

^[2] As of the date of the filing of this Disclosure Statement, all Local Councils have submitted letters of intent reflecting each Local Council's intent to contribute the amounts listed on this schedule. A form of letter of intent is attached as Exhibit B to the Disclosure Statement. The contributions for each Local Council, listed herein as set forth in each Local Council's respective letter of intent, total approximately \$519 million. This amount exceeds the \$500 million Local Council Settlement Contribution amount to account for the possibility that certain Local Councils are ultimately unable to meet the contribution amount set out in their letter of intent on the Effective Date, including in the event that certain properties or portions of properties that may be contributed to the Trust are valued at less than the estimated property value as the result of a Qualified On-Site Appraisal. The total amount and composition of each Local Council's contribution is subject to material change, provided that the value of the Local Councils' contributions of cash and property shall equal \$500 million in the aggregate and that the cash portion shall be no less than \$300 million in the aggregate.

^[3] The values of certain Local Council properties are subject to change pending the completion of Qualified On-Site Appraisals and, as such, the value of each Local Council property for purposes of the Local Council Settlement Contribution is subject to material change, provided that, as noted above, the value of the Local Councils' contributions of cash and property shall equal precisely \$500 million in the aggregate and that the cash portion shall be no less than \$300 million in the aggregate.

EXHIBIT D

LIQUIDATION ANALYSIS

Exhibit D

Liquidation Analysis¹

This hypothetical liquidation analysis (this "<u>Liquidation Analysis</u>") is based on certain estimates and assumptions that the Debtors have developed, with the assistance of their advisors, and which the Debtors consider to be reasonable under the circumstances of the Chapter 11 Cases. These estimates and assumptions are inherently subject to significant economic, operational, legal, and other uncertainties and contingencies that are outside of the Debtors' control. Accordingly, the Debtors cannot provide any assurance that the values reflected in this Liquidation Analysis would be realized if the Debtors were, in fact, to undergo the liquidation discussed herein, and actual results in the event of a liquidation could vary materially from this Liquidation Analysis.

In summary, the Liquidation Analysis estimates that a maximum of \$451.1 million would be available to unsecured creditors of which \$384.4 million to \$421.9 million would be available to Abuse Claims depending on the amount of Allowed Abuse Claims. As discussed below, the Liquidation Analysis excludes any proceeds from insurance or from recoveries from any contribution claims against Chartered Organizations, on the basis that recoveries from such proceeds are assumed to be materially the same or greater under a plan of reorganization that provides for a global resolution of Abuse Claims than under a chapter 7 liquidation.²

1) Introduction

The Debtors, with the assistance of their legal and financial advisors, have prepared this Liquidation Analysis in connection with the Plan and the Disclosure Statement. As described in Article IX.D of the Disclosure Statement, section 1112(c) of the Bankruptcy Code provides that the chapter 11 cases of non-profit corporations such as the Debtors may not be involuntarily converted to cases under chapter 7 of the Bankruptcy Code. See 11 U.S.C. § 1112(c) ("The court may not convert a case under [chapter 11] to a case under chapter 7 of this title if the debtor is a farmer or a corporation that is not a moneyed, business, or commercial corporation, unless the debtor requests such conversion."). Because the Chapter 11 Cases could not be involuntarily converted a chapter 7 liquidation, the Debtors submit that they are not required to satisfy the requirements of section 1129(a)(7) in connection with confirmation of the Plan. Although the Debtors do not believe they are required to satisfy the "best interests of creditors" test embodied in section 1129(a)(7), the Debtors do believe that this Liquidation Analysis will be helpful to holders of Claims as they evaluate their proposed treatment under the Plan. This Liquidation Analysis shall not be construed as or deemed to constitute a waiver or admission of any kind. The Debtors reserve all rights to oppose the applicability of the best interests test in the Chapter 11 Cases, including any arguments that the Local Councils must be included in the Liquidation Analysis.

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¹ All capitalized terms not otherwise defined herein shall have the meanings ascribed to them the Plan or Disclosure Statement, as applicable.

² The Debtors have not conducted an analysis or independent investigation of Chartered Organizations' assets nor do they believe one is required for purposes of satisfying the best interests of creditors test.

The Liquidation Analysis permits holders of Impaired Claims to evaluate whether they will receive or retain value under the Plan on account of their Claims of a value, as of the Effective Date, that is not less than the amount that such holder would receive if the Debtors were liquidated under chapter 7 of the Bankruptcy Code. To calculate the probable distribution to holders of Claims in each Impaired Class if the Debtors were liquidated under chapter 7, the Liquidation Analysis:

- i) estimates the cash proceeds (the "<u>Liquidation Proceeds</u>") that a chapter 7 trustee (the "<u>Trustee</u>") would generate if the Chapter 11 Cases were converted to cases under chapter 7 on the Effective Date and the assets of the Debtors' Estates and the Related Non-Debtor Entities were liquidated;
- ii) determines the distribution each holder of an Impaired Claim would receive from the Liquidation Proceeds under the statutory priority scheme that applies in a case under chapter 7; and
- iii) compares each holder's distribution from the Liquidation Proceeds to the distribution such creditor would receive under the Plan if it were confirmed and consummated.

This Exhibit D to the Disclosure Statement contains three sets of analyses. The first section contains the Liquidation Analysis applicable to the Debtors and Related Non-Debtor Entities. The second section provides a similar analysis in relation to the Local Councils. Although the Debtors do not believe they are required to satisfy the best-interests test as it relates to the Local Councils, the Debtors have consented to including this analysis to address objections to the Disclosure Statement asserted by the Tort Claimants' Committee and various individuals holding Class 8 Direct Abuse Claims. Third and finally, this Exhibit D contains an analysis depicting a combination of the Liquidation Analysis pertaining to the Debtors and Related Non-Debtor Entities and the analysis pertaining to the hypothetical liquidation of the Local Councils. As noted above, this Liquidation Analysis shall not be construed as or deemed to constitute a waiver or admission of any kind. The Debtors reserve all rights to oppose the applicability of the best interests test in the Chapter 11 Cases.

2) Liquidation Analysis of Debtors and Related Non-Debtor Entities

i) Process and Assumption Overview

This Liquidation Analysis was prepared on a consolidated basis and assumes that the Debtors and all of the Related Non-Debtor Entities with material assets (specifically, National Boy Scouts of America Foundation, Arrow WV, Inc., BSA Asset Management, LLC, and Learning for Life) would be liquidated on a jointly administered but nonconsolidated basis. This Liquidation Analysis has been prepared assuming that the Chapter 11 Cases are converted to chapter 7 on or about December 31, 2021 (the "Conversion Date") and that Related Non-Debtor Entities file for chapter 7 liquidation at that time. Certain of the Related Non-Debtor Entities are not subsidiaries of the BSA but rather are independently incorporated non-stock, non-profit entities. Accordingly, the Liquidation Analysis does not consider any defenses that could be raised by the Related Non-Debtor Entities as to whether their assets would be available to the BSA's creditors, which

defenses, if successful, would reduce the recoveries set forth herein. The Debtors have assumed that the liquidation would occur over an approximately six-month time period. This assumption is consistent with assumptions utilized for hypothetical liquidations analyses in other chapter 11 In the Debtors' view, six months is the minimum time period that would be required to complete the sale of substantially all of the Debtors' unrestricted assets,³ monetize and collect receivables and other unrestricted assets of the Debtors and Related Non-Debtor Entities, and administer and wind-down the estates. Except as otherwise noted herein, the Liquidation Analysis is based upon the Debtors' and Related Non-Debtor Entities' unaudited pro forma consolidated balance sheets as of February 28, 2021, and those values are assumed to be representative of the Debtors' and Related Non-Debtor Entities' assets and liabilities as of the Conversion Date unless otherwise noted. Any projected balance sheet amounts presented in this Liquidation Analysis are intended to be a proxy for actual balances on the Conversion Date (the "Liquidation Balances"). In addition, this Liquidation Analysis incorporates certain adjustments to account for the effects of the chapter 7 liquidation process, including costs of winding down the Debtors' and Related Non-Debtor Entities' estates, employee-related costs, and professional and Trustee fees.

It is assumed that, on the Conversion Date, the Bankruptcy Court would appoint the Trustee, who would sell the unrestricted assets of the Debtors' and Related Non-Debtor Entities' bankruptcy estates and distribute the Liquidation Proceeds, net of liquidation-related costs, to creditors in accordance with the statutory priority scheme provided for under section 726 of the Bankruptcy Code. To maximize recoveries in an expedited process, this Liquidation Analysis assumes that the Trustee's initial step would be to develop a liquidation plan to generate Liquidation Proceeds from the sale of the Debtors' and Related Non-Debtor Entities' unrestricted assets for distribution to creditors. This Liquidation Analysis assumes the appointed Trustee will retain legal and financial advisors and real estate and other brokers to assist in the liquidation.

This Liquidation Analysis assumes that a Trustee would immediately begin the wind-down process following a conversion to chapter 7, with minimal employee and operating costs continuing during the liquidation process. The Debtors' and Related Non-Debtor Entities' unrestricted assets would be marketed on an accelerated timeline, and asset sales would generally occur within the six-month wind-down period. Asset values in the liquidation process are assumed to be driven by, among other factors:

- the accelerated time frame in which the assets are marketed and sold;
- the loss of key personnel;
- negative public sentiment and damage to the BSA's brand; and

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³ For purposes of this Exhibit D, a "restricted" asset is an asset that is subject to enforceable use restrictions under applicable law or an asset that the Debtors, the Related Non-Debtor Entities or the Local Councils hold in a fiduciary capacity for the sole benefit of donors, their intended beneficiaries, or members of the public who have entrusted the Debtors, Related Non-Debtor Entities or Local Councils to carry out their respective charitable missions. The Bankruptcy Code recognizes and enforces these state-law restrictions in bankruptcy cases of charitable non-profit corporations under sections 363(d)(1) and 541(d) of the Bankruptcy Code.

• the general forced nature of the sale.

The cessation of operations in a liquidation would likely trigger certain Claims that otherwise would not exist under a Plan absent a liquidation. Examples of these kinds of Claims include, without limitation, potential employee Claims (such as severance or WARN Act Claims) and executory contract and unexpired lease rejection damages Claims. The amounts of these Claims could be material and certain of these Claims could be entitled to administrative or priority payment status under the relevant provisions of the Bankruptcy Code. Administrative and priority Claims would be paid in full from the Liquidation Proceeds before the balance of such proceeds would be made available to holders of allowed general unsecured Claims. Estimates of certain of these potential additional Claims have been included in the Liquidation Analysis.

Except as described below with respect to the Debtors' restricted investments, no recovery or related litigation costs have been attributed to any potential avoidance actions under the Bankruptcy Code, including potential preference or fraudulent transfer actions. The Debtors believe that the vast majority of the payments made to creditors in the 90 days preceding the chapter 11 proceedings (including one year for insiders) were in the ordinary course of business and when weighed against, among other issues, the cost of such litigation, the uncertainty of the outcome thereof and anticipated disputes regarding these matters, the outcome of such litigation is unlikely to affect materially the outcome of the Liquidation Analysis. Additionally, this analysis does not include estimates for tax consequences, either federal or state, that may be triggered upon the liquidation and sale of assets; these tax consequences could be material. Finally, the Liquidation Analysis assumes that there will not be any proceeds from the Debtors' directors and officers liability insurance available to satisfy creditors generally because the Debtors are unaware of any legally viable causes of action that could be asserted on behalf of the general creditor body that would recover from the Debtors' directors and officers liability insurance.

A substantial amount of the Debtors' and certain of the Related Non-Debtors Entities' assets are subject to valid and enforceable donor-imposed restrictions on use or disposition of such assets. Under applicable law, restricted assets do not constitute property of the estate and would not be available to creditors in a chapter 7 liquidation. The Liquidation Analysis excludes the value of those assets in calculating the gross Liquidation Proceeds unless specifically noted. Moreover, certain of the Debtors' and Local Councils' properties may be less marketable due to

⁴ The Debtors are continuing to assess their restricted assets in connection with the adversary complaint filed by the Tort Claimants' Committee on January 8, 2021 (Adv. Pro. No. 21-50032).

⁵ In a chapter 7 liquidation of a charitable non-profit corporation, courts often apply the *cy pres* doctrine to carry out a donor's intent rather than distribute a restricted donation to creditors. For example, in *Salisbury v. Ameritrust Tex. N.A. (In re Bishop College)*, 151 B.R. 394 (Bankr. N.D. Tex. 1993), the trustee of a testamentary trust declined to continue to pay trust income to a defunct private college that had commenced chapter 7 proceeds on the basis that the original purpose of the gift—providing scholarships—had become impossible to fulfill. *Id.* at 396. The bankruptcy court denied the chapter 7 trustee's turnover action, holding that, "[u]nder Texas law, where the particular charitable purpose for which the trust was created becomes impossible of achievement or illegal or impracticable, the trust does not fail if the settlor has shown a general intention that his property shall be used for charitable purposes." *Id.* at 400. In this situation, the court reasoned, "the court will exercise its *cy pres* power to authorize that the property be applied to some other some other particular charitable purpose falling within the general intention of the settlor," and that "the court will choose the public charity which is as near as possible to the one designated by the settlor." *Id.*

disputes over their classification as being restricted or unrestricted, limitations on their use including requirements to be used in the same manner, or restrictions on commercial development.⁶

In addition, certain other factors could materially diminish the Liquidation Proceeds due to the nature of the Debtors' status as non-profit entities. The Debtors will be required to comply with the applicable non-bankruptcy law that governs non-profit entities in connection with the disposition of their assets. These obligations vary among jurisdictions, but can require, *inter alia*, consent from a state's attorney general or other governmental authorities. State attorneys general may intervene or, depending upon state law, be compelled to intervene, in a chapter 7 liquidation to ensure that the intent of donors is carried out and that the restricted donations are not distributed to creditors.⁷ The costs that attend these potential disputes and related delays and uncertainty regarding the same are not factored into this Liquidation Analysis and could reasonably be expected to negatively impact the Liquidation Proceeds.

Under a chapter 7 liquidation, moreover, it is likely that the BSA's defined benefit pension plan would be terminated and the Pension Benefit Guarantee Corporation (the "PBGC") would pursue its Claim of approximately \$1.1 billion against all members of the controlled group, which are jointly and severally liable for such amounts and include the Related Non-Debtor Entities and Local Councils. The Debtors expect that under section 4068(a) of ERISA, the PBGC would successfully assert a lien arising as of the termination date against each member of the controlled group in an amount not to exceed 30% of the "collective net worth" of all members of the controlled group combined. However, for any member of the controlled group that has filed for bankruptcy prior to the termination, the automatic stay will generally prevent perfection of any lien under ERISA. The PBGC's Claim could therefore be asserted jointly and severally against each member of the controlled group in the full amount of the approximately \$1.1 billion Claim, provided that the PBGC's Claim, to the extent not secured by a lien under ERISA, would likely be treated as a General Unsecured Claim. The Liquidation Analysis assumes that the lien on Related Non-Debtor Entity and Local Council assets would represent 30% of Liquidation Proceeds remaining for all of the Debtors, Related Non-Debtor Entities, and Local Councils combined after wind down costs and secured debt, if any. In the event the PBGC was unable to assert a secured claim or its security interest was invalidated, the PBGC would still have an unsecured claim against each member of the controlled group. As such Claim would be asserted jointly against members of the controlled group, including Local Councils, the PBGC is expected to recover in full on account of its Claim. The ability of the PBGC to recover in full in this circumstance is due to the significant size of its claim, which would be asserted in full against each member of the controlled group, as compared to the other claims against such entities, and the fact that the aggregate assets of the controlled group exceed the PBGC claim. Thus, in the event that the PBGC's Claim is not treated as a secured claim, the recoveries discussed herein will not materially change.

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⁶ In re Save Our Springs (S.O.S.) All., Inc., 388 B.R. 202, 239 (Bankr. W.D. Tex. 2008) (finding, in a non-profit chapter 11 case, that "the evidence offered by the debtor regarding its assets and their values . . . [was] credible and substantial" and that such evidence was sufficient to meet the best interests test, "considering the unique nature of the Debtor as a non-profit organization dependent on contributions that are voluntary and may be restricted, and of the Debtor's other assets . . .").

⁷ See In re Bishop College, 151 B.R. at 397 (observing that the Texas attorney general intervened in the chapter 7 trustee's turnover action, which under Texas law "is required in all disputes involving charitable trusts").

Approximately 82,500 non-duplicative Claims alleging Abuse were timely filed against the BSA in the Chapter 11 Cases. The BSA and certain Local Councils have procured commercial general liability policies from multiple insurers since the 1930s to protect themselves from losses including Abuse Claims. This Liquidation Analysis does not account for any recovery from insurance proceeds (irrespective of whether an insured Claim relates to Abuse) on the basis that recoveries from such proceeds are assumed to be materially the same or greater under a plan of reorganization that provides for a global resolution of Abuse Claims than under a chapter 7 liquidation. In addition, the Liquidation Analysis does not account for any potential recovery from Chartered Organizations, as potential co-liable parties under the Abuse Claims, on the basis that recoveries from such proceeds are assumed to be materially the same or greater under a plan of reorganization that provides for a global resolution of Abuse Claims than under a chapter 7 liquidation.

ii) Distribution of Net Proceeds to Claimants

Any available net proceeds would be allocated to holders of Claims in accordance with the priority scheme of section 726 of the Bankruptcy Code:

- <u>Liquidation Adjustments / Super Priority Claims</u> includes estimated fees paid to the U.S. Trustee and Clerk of the Bankruptcy Court, wind-down costs and certain Professional Fees and broker fees;
- <u>Secured Claims</u> includes 2010 Bond Claims, 2012 Bond Claims, 2010 Credit Facility Claims, 2019 RCF Claims, and the secured portion of the PBGC's Claim consistent with section 4068(a) of ERISA and PBGC guidance under 29 CFR § 4062.4;
- <u>Chapter 11 Administrative and Priority Claims</u> includes estimated Claims held by creditors that are able to assert liens on particular assets, including certain trade vendors in addition to Claims for post-petition accounts payable, post-petition accrued expenses including professional fees, taxes, employee obligations, Claims arising under section 503(b)(9) of the Bankruptcy Code, and Unsecured Claims entitled to priority under section 507 of the Bankruptcy Code; and
- <u>General Unsecured Claims</u> includes prepetition trade Claims, prepetition rejection damages Claims, and other types of prepetition liabilities; Abuse and non-Abuse litigation Claims; and unsecured and unrecovered PBGC Claims.

Under the absolute priority rule, no junior creditor would receive any distributions until all senior creditors are paid in full. The assumed distributions to creditors as reflected in the Liquidation Analysis are estimated in accordance with the absolute priority rule.

iii) Conclusion

This Liquidation Analysis was prepared before the completion of the reconciliation and

⁸ The Debtors believe the value of its insurance policies will be maximized under the Plan, in part because the Local Councils are additional or named insureds under many of the policies.

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allowance process for Claims against the Debtors and without any deadline for filing Claims against the Related Non-Debtor Entities' chapter 7 estates in a hypothetical liquidation, and so the Debtors have not had an opportunity to fully evaluate Claims against the Debtors or to adjudicate such Claims before the Bankruptcy Court. Accordingly, the amount of the final Allowed Claims against the Debtors' estates may differ from the Claim amounts used in this Liquidation Analysis. Additionally, asset values discussed herein may be different than amounts referred to in the Plan, which presumes the reorganization of the Debtors' assets and liabilities under chapter 11 of the Bankruptcy Code. The estimated liquidation recoveries and proceeds waterfall are presented herein as a consolidated summary of each individual liquidating estate with their estimated recoveries.

The Debtors determined, as summarized in the following analysis, upon the Effective Date, the Plan will provide all creditors with a recovery (if any) that is not less than what they would otherwise receive pursuant to a liquidation of the Debtors under chapter 7 of the Bankruptcy Code, and thus the Plan satisfies the requirement of 1129(a)(7) of the Bankruptcy Code, if the Bankruptcy Court determines that such requirement is applicable to non-profits debtors in chapter 11.

The following Liquidation Analysis should be reviewed with the accompanying notes.

iv) General Liquidation Summary and Detail – Debtors and Related Non-Debtor Entities

Liquidation Proceeds

- A. <u>Cash and Cash Equivalents</u> Represents Cash and Cash equivalents of the Debtor and Related Non-Debtor Entities as of the Conversion Date based on the BSA's most recent financial projections, segregated between restricted and unrestricted balances. Restricted cash balances reflect donor imposed restrictions on use and disposition and accordingly such amounts are excluded from the Liquidation Proceeds (see Note B below). The Debtors estimate a 100% recovery on the unrestricted cash balances.
 - <u>Cash Securing Letters of Credit</u> Reflect cash held by JPM to secure letters of credit issued for the benefit of Old Republic Insurance ("<u>ORIC</u>"). ORIC is assumed to draw on the letters of credit in full and JPM is assumed to be able to recover against this cash collateral in full. The cash is included in the Liquidation Proceeds and in the recovery to JPM.
- B. <u>Investments</u> Represents investments of the Debtor and Related Non-Debtor Entities as of the Conversion Date based on the BSA's most recent financial projections, segregated between restricted and unrestricted, and excluding non-controlling interest in the BSA Commingled Endowment Fund, LP (*i.e.*, the limited partnership interests owned by the Local Councils). Restricted investment balances reflect donor imposed restrictions on use and disposition and accordingly such amounts are excluded from the Liquidation Proceeds.⁹ There is the potential for litigation related to asset restrictions in a liquidation, which could result in certain unrestricted investments being determined to

⁹ These amounts are subject to the adversary proceedings currently pending before the Bankruptcy Court further discussed in Article V.J.2 of the Disclosure Statement.

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be restricted or certain restricted investments being determined to be unrestricted. The Tort Claimants' Committee has commenced an adversary proceeding relating to the restriction of certain of the Debtors' assets. Although the Debtors believe the action is meritless, for illustrative purposes, the Liquidation Analysis assumes \$25 million of currently restricted investments could be available to creditors in a liquidation. The Plan includes a proposed means to resolve any and all disputes regarding the Debtors' designation of assets as "restricted" or "core," including the claims asserted in the complaint filed by the Tort Claimants' Committee in the adversary proceeding entitled Official Tort Claimants' Committee of Boy Scouts of America and Delaware BSA, LLC v. Boy Scouts of America and Delaware BSA, LLC, Adv. Pro. No. 21-50032 (LSS). To achieve this, the cash to be contributed to the Settlement Trust has been increased by \$50 million by lowering the amount of Unrestricted Cash and Investments retained by the Reorganized BSA. After careful evaluation, the Debtors determined they are able to fund this substantial increase in assets to be contributed because certain restricted investments could be used in a manner consistent with their applicable restrictions on use and disposition to support activities included in the Debtors' financial projections. This would not be the case in a liquidation. The Debtors estimate a 100% recovery on unrestricted investments plus the \$25 million of restricted investments.

- C. <u>Accounts Receivable</u> Accounts receivable are comprised of invoiced and accrued third party receivables, including receivables from the Local Councils, and other non-trade receivables and deposits. Accounts Receivable is presented based on the BSA's most recent financial statements and is assumed to be materially consistent as of the Liquidation Date. Estimated recovery percentages for accounts receivable are between approximately 33% and 35%.
- D. <u>Investment Income Receivables</u> Comprised of accrued investment earnings primarily from the BSA's restricted investment holdings. These amounts are based on the BSA's recent financial statements and balances are assumed to be materially consistent with balances as of the liquidation date. Investment income receivables are excluded from the Liquidation Proceeds.
- E. <u>Pledges Receivable</u> Pledges receivables reflect unconditional donor pledges at estimated net present collectable value. As the pledges are both donor restricted and highly unlikely to be enforceable in a liquidation they are valued at zero. Additional pledges not reflected on the financial statements are conditional and thus could not be collected in a liquidation.
- F. Related Party Receivables Interfund receivables are comprised of amounts due to/from Related Non-Debtor Entities. These amounts are consolidated and eliminated within this Liquidation Analysis. The most significant Related Party Receivable is a note receivable due from Arrow, which is secured by a deed of trust in the Summit high adventure facility, Arrow's only asset, and which note is pledged to JPM under the BSA's credit agreements. In lieu of showing a recovery on this line in the schedule, the recovery from the liquidation of the Summit is reflected as part of Land Building & Equipment below. Gross recoveries on this note total \$35 million. Proceeds from the intercompany note via the sale of Arrow's assets are assumed to satisfy JPM's Secured

Claims.

- G. <u>Inventory</u> Inventory is primarily comprised of branded and non-branded Boy Scout apparel, High Adventure Base general inventory stock, and other miscellaneous inventory items. Inventory is presented based on the BSA's most recent financial statements. Inventory is assumed to be materially consistent as of liquidation date as in the BSA's current financial statements. Estimated recoveries are based on liquidation assumptions that include only sellable apparel and stock at substantially discounted values. Inventory reserves are not contemplated within this analysis.
- H. Prepaid and Deferred Charges Primarily comprised of prepaid Insurance Policies, professional fees, and deferred expenses. Prepaids are presented based on the BSA's most recent financial statements. Prepaid insurance recoveries are estimated to be \$0 based on a detailed breakdown of 2021-2022 plan year Insurance Policies, assuming no additional prepayments during the liquidation period through June 30, 2022. Prepaid professional fees are assumed to be recovered 100% and applied against administrative professional fee Claims in a liquidation scenario. Deferred charges are recovered at 0% of current financial statement balances.
- I. <u>Land, Building, and Equipment (net)</u> Primarily comprised of the BSA's national headquarters, High Adventure Bases, distribution center, various furniture and fixtures, and software and computers. Land, building, and equipment balances are presented based on the Debtor and Related Non-Debtor Entities most recent financial statements. Pro forma balances represent the following:
 - National HQ, National Distribution Center, the High Adventure Bases (Philmont, Sea Base, and Northern Tier), and Summit are presented based on valuations conducted by third party experts during the course of this bankruptcy and reflect estimates of the fair market value of the respective properties. Scouting U is presented based on the proceeds expected to be generated from a pending sale of the property. The BSA also owns a portfolio of Oil and Gas Interests. These rights, and the value of the rights, are not included within the financial statements, however, are included in the pro forma fair market value balance of land, building, and equipment based on a recent third party valuation report.
 - The remaining balance of land, building, and equipment which primarily includes furniture, fixtures, capital and project improvements, and software and computers is estimated to be materially consistent to the BSA's most recent financial statements.
 - Pro forma balances are presented before depreciation and amortization.

After a review of the assets, the Debtors and their advisors concluded that the forced sale of the Debtors' assets in the compressed timeframe that typically occur during a chapter 7 liquidation would likely result in a valuation discount relative to "fair value." The liquidation value of land, buildings, and equipment is stratified based on estimated recoveries ranging from 80% to 85% recovery on brokers opinion of value of the national headquarters (\$11.6 million) and distribution center (\$7.3 million), fair market

value appraisals of each of the High Adventure Bases (Philmont South Ranch \$153 million, Sea Base \$29 million, and Northern Tier \$8.4 million including the Summit (\$42.8 million), and an appraisal of the Oil and Gas Interests (\$7.6 million). For the former Scouting U building (\$2.0 million), recoveries are presented at 100% of pending sale price less commissions and other closing costs. Recoveries on remaining assets are expected to be minimal based on the nature of the assets and the circumstances of a chapter 7 liquidation. Total land, building, and equipment recoveries range from 58% to 63% of pro forma values.

Certain of the BSA's properties are collateral for JPM's Secured debt. These properties include the national headquarters, Philmont Scout Ranch, and the High Adventure Bases at Sea Base and Northern Tier. Liquidation proceeds from these properties are assumed to satisfy JPM's Secured debt first, with any remaining proceeds made available to creditors based on priority. As noted above, the value of the Summit which flows to BSA through a note receivable is also reflected in the value of land, building and equipment and is subject to JPM's security interest.

The sale of certain of the High Adventure Bases and other properties could be disputed by third parties, potentially driving down their value or barring them from sale entirely if determined to be restricted property and non-alienable under applicable law; however, that issue is not addressed herein given the JPM lien. Similarly the High Adventure Bases are core to the mission of scouting and as such may not be subject to liquidation or the proceeds may not be available to all creditors.

J. Other Assets – Other assets are primarily comprised of miscellaneous equipment located at the Summit property, pooled and gift annuity investments, and off-balance sheet art. Balances are presented based on BSA's most recent financial statements with the exception of the Artwork balances which is reflected at an estimated fair market value of \$59 million based primarily on a 2012 appraisal. Recoveries are assumed between 50% and 80% for Artwork given indications that the value of the Artwork would be significantly depressed in a sale over a compressed timeframe as well as the impact of the BSA bankruptcy and Abuse Claims on the value of the Artwork, while the remaining balance of other assets is assumed to recover 100% for pooled and gift annuity investments and between 5% and 25% for Summit assets. Note that it is possible that the beneficiaries of the annuities and pooled investments would try to assert some type of priority to those assets which would reduce the liquidation value. In addition some of these assets are core to the mission of scouting as such may not be available to all creditors.

There is no value attributed to the Debtors' intellectual property given that it derives from a congressional charter that is non-transferable and thus it is unclear if any value could be derived.

Liquidation Distributions

- K. Operational Wind Down Costs represent an estimate of the costs incurred during a liquidation of the assets of the Debtor and Related Non-Debtor Entities and reflect BSA and its advisor's most recent budget for operational expenses during 2021 under a wind down scenario. Wind down costs primarily include payroll, and related expenses, costs to maintain the BSA's supply and distribution center, high adventure base operating costs, general liability and other Insurance Policies, and other non-high adventure base operating expenses. Operating expenses are assumed to reduce significantly during a liquidation between 25% and 75% of projected monthly costs. Further, wind down expenses are reduced on a month to month basis during the liquidation period to account for expected closures of facilities and further reductions in labor force as the liquidation process progresses.
- L. <u>Chapter 7 Trustee Fees</u> would be limited to the fee guidelines in Section 326(a) of the Bankruptcy code. The Debtors assumed that trustee fees are approximately 3% of entity gross Liquidation Proceeds.
- M. <u>Chapter 7 Professional Fees</u> include the estimated cost for financial advisors, attorneys and other professionals retained by the Trustee. In the Liquidation Analysis, chapter 7 professional fees are estimated to be approximately 1.5% of gross Liquidation Proceeds excluding current cash on-hand. These fees are applied on an individual basis across each liquidating entity based on the estimated Liquidation Proceeds available to each Estate excluding current Cash on-hand. The amount of professional fees is estimated based on our best estimate based on the size and nature of the case; however, this amount can fluctuate based on length and complexity of the wind-down process and could be substantially greater than the amounts assumed herein which would further reduce recoveries to creditors.
- N. <u>Claims Processing Costs</u> include an estimate of the costs of administering Claims to various claimants, primarily Abuse litigation claimants. Estimates reflect a minimum of \$1 million.
- O. <u>Secured Lender Professional Fees</u> are estimated between \$700,000 and \$1 million during the liquidation period.
- P. <u>Broker Fees</u> include the estimated cost to market and dispose of substantially all of the BSA's land, building, equipment and Artwork. In the Liquidation Analysis, chapter 7 broker fees are estimated to be approximately 2.0% of gross Liquidation Proceeds from these asset classes.

Claims

Q. Secured Claims

• The Liquidation Analysis assumes that all letters of credit are drawn and as a result the outstanding funded debt totals \$328 million. Debt is assumed to be Secured by the gross Liquidation Proceeds of certain of the BSA's real property assets, unrestricted Cash, unrestricted investments, and certain accounts receivable balances including the note receivable from Arrow WV which is Secured by the Summit high

- adventure facility. In addition the debt benefits from replacement liens pursuant to the Cash Collateral Order to the extent of any diminution in value of the collateral. Secured debt is estimated to be recovered at 100% of total Claims.
- The Liquidation Analysis assumes that a portion of the PBGC Claim, asserted against Related Non-Debtor Entities, is Secured by a lien in the amount of 30% of Liquidation Proceeds remaining for all members of the control group combined after wind down costs and Secured debt, if any. The Secured PBGC Claim is estimated between \$466 million and \$497 million.

R. Administrative and Priority Claims

- The Liquidation Analysis assumes that priority Claims consist of priority employee benefits pursuant to Section 507(a)(4) of the Bankruptcy code which are estimated to be \$20 million as of the Conversion Date, comprised primarily of accrued employee benefit costs, severance, seasonal and part time payroll costs, and 503(b)(9) Claims. Full time salaried employees assumed to be paid current immediately prior to the Conversion Date.
- Post-Petition Professional Fees as of the Conversion Date are estimated to be \$45.9 million. Post-Petition Trade Claims are estimated to be \$18.0 million as of the Conversion Date based on BSA's most recent financial projections.
- Other Administrative Claims of \$25.6 million are estimated based on the potential for Hartford to receive a claim for \$2 million plus 3% of the proposed settlement amount of \$787 million. This assumes that the Debtors exercise their fiduciary out which triggers the potential 3% claim. To the extent the fiduciary out is not triggered or the court does not allow such claim, there would be additional value available for general unsecured creditors, including abuse claimants.
- Administrative and priority Claims are estimated to recover between 93% and 100% in the Liquidation Analysis.

S. General Unsecured Claims

- The below chart reflects the aggregation of individual Liquidation Analyses of the Debtors and, independently, the Related Non-Debtor Entities. Certain general unsecured claims presented in the Liquidation Analysis recover a greater percentage than the pro rata share of proceeds available for these unsecured claims due to the recoveries within individual Debtor and Related Non-Debtor Entity Liquidations.
- The Liquidation Analysis estimates that there will be between \$0 and \$22.5 million of proceeds available to satisfy General Unsecured Claims. As some of these proceeds may be from assets that are core to the mission of Scouting, it is possible that some or all of this value may only be available for certain core creditor Claims including that of the PBGC.

- General Unsecured Claims are assumed to include estimated Abuse Claims, unrecovered unsecured PBGC Claim, employee-related Claims (primarily Restoration Plan Claims), contract rejection Claims, and pre-petition trade payables and accrued liabilities.
- Non-Abuse litigation Claims are assumed to recovery from applicable insurance and are not contemplated in the Liquidation Analysis.
- An estimate of the remaining unrecovered asserted PBGC Claim of \$1.1 billion is included in the General Unsecured Claims pool.
- As described in Article V.N of the Disclosure Statement, Abuse Claims are estimated to be between \$2.4 and \$7.1 billion and the Liquidation Analysis presents Abuse Claim recoveries under both a high (\$7.1 billion) and low (\$2.4 billion) assumption. As noted in the Disclosure Statement in Article V.N, this aggregate estimation of liability takes into account a number of different factors including assumptions concerning the estimated number of time-barred Abuse Claims. The range used in the Disclosure Statement and this Liquidation Analysis is merely an estimate of the Debtors' aggregate liability, which could be significantly greater or lower depending upon, among other things, changes to the assumptions concerning the number of time-barred claims or the accuracy and sufficiency of information provided by the Abuse Claimants on their Proof of Claim submissions. As applied to individual Abuse Claims, the Liquidation Analysis provides an estimate of the percent-on-thedollar recovery that individual claimants would receive in a hypothetical liquidation. However, the value of any particular individual claim that this percentage applies to is highly dependent on the facts and circumstances of the individual claim. For example, although the same percentage recovery applies to all claims whether or not time-barred, the average value of time-barred claims is significantly less (and in many cases may not have any value) in comparison to the average value of claims that are not time-barred.
- Contract rejection Claims are estimated to be \$8 million and do not include any estimates for additional executory contract rejection Claims arising as a result of the liquidation.
- General Unsecured Claims recover between 0.0% and 0.3% in the Debtor and Related Non-Debtor Entity Liquidation Analysis based on high Abuse Claims (\$7.1 billion) and between 0.0% and 0.6% based on low Abuse Claims (\$2.4 billion).

Summary Liquidation Analysis – Debtors and Related Non-Debtor Entities

		Asset Values				Estimated Recovery (%)				Estimated Recovery (\$ 000s)					
		Book Value	A	djustments	Pr	o Forma									
	Note	at 2/28/2120	_	to BV	В	V / FMV	Low	Mid	High		Low		Mid		High
Assets															
Cash and Cash Equivalents	Α	\$ 111,518	\$	56,729	\$	168,247	100%	100%	100%	\$	168,247	\$	168,247	\$	168,247
Cash and Cash Equivalents: Restricted	Α	32,627	•	(10,128)	•	22.499	0%	0%	0%	•	-	•	-	•	.00,2
Investments	В	127,462		(110,632)		16,830	100%	100%	100%		16,830		16,830		16,830
Investments: Restricted	В	174,782		3,968		178,750	14%	14%	14%		25,000		25,000		25,000
Accounts Receivable	C	16,762		218		16,980	33%	34%	35%		5,573		5,736		5,899
Investment Income Receivable	D	653		_		653	0%	0%	0%		-		-		-
Pledges Receivable	E	17,207		_		17,207	0%	0%	0%		_		_		_
Related Party Receivables	F	· -		-			0%	0%	0%		-		-		-
Inventory	G	56,407		16,944		73,350	8%	9%	10%		5,731		6,448		7,164
Prepaid and Deferred Charges	Н	63,036		-		63,036	5%	5%	5%		3,101		3,101		3,101
Land, Building, and Equipment (Net)	1	476,143		(111,500)		364,643	58%	61%	63%		212,291		221,358		230,425
Other	J	17,353		59,337		76,690	48%	60%	72%		36,909		46,222		55,536
Total Gross Liquidation Proceeds		\$ 1,093,950	\$	(95,066)	\$	998,884	47%	49%	51%	\$	473,680	\$	492,941	\$	512,202
(-) Less Cost of Liquidation															
(-) Liquidation Wind-Down Expenses	K									\$	(13,262)	\$	(15,603)	\$	(17,943
(-) Chapter 7 Trustee Fees	L									Ψ	(15,252)	Ÿ	(15,868)	¥	(16,476
(-) Trustee's Professional Fees	М										(4,117)		(4,844)		(5,570
(-) Claims Processing Costs	N										(1,000)		(1,000)		(1,000
(-) Secured Lender Professional Fees	0										(715)		(842)		(968
(-) Broker Fees	P										(4,836)		(5,194)		(5,552
Total Liquidation Costs	,									\$	(39,190)	\$	(43,350)	\$	(47,510
Total Net Liquidation Proceeds										\$	434,491	\$	449,591	\$	464,692
						claims	Estimat	ted Recover	у (%)		Estima	ted I	Recovery (\$ 000	Os)
						ool (High)	Low	Mid	High		Low		Mid		High
						or (Flight)	LOW	IVIIU	riigii	_	LOW	_	IVIIU	_	riigii
Secured Claims															
JPMorgan Funded Debt					\$	232,262	100%	100%	100%	\$	232,262	\$	232,262	\$	232,262
JPMorgan Letters of Credit						95,842	100%	100%	100%		95,842		95,842		95,842
PBGC Termination Claim						495,531	1%	1%	1%		6,138		6,152	_	6,166
Total Secured Claims	Q				\$	823,635	41%	41%	41%	\$	334,242	\$	334,256	\$	334,270
Proceeds Available After Secured Claims										\$	100,249	\$	115,335	\$	130,422
Administrative / Other Administrative Claims															25,610
					s	25.610	93%	100%	100%	\$	23.796	\$	25.610	\$	
Other Administrative Claims					\$	25,610 19,651	93%	100%	100%	\$	23,796	\$	25,610 19,651	\$	
Other Administrative Claims Employee Related Claims					\$	19,651	93%	100%	100%	\$	18,259	\$	19,651	\$	19,651
Other Administrative Claims Employee Related Claims Professional Fee Claims					\$	19,651 44,653	93% 93%	100% 100%	100% 100%	\$	18,259 41,491	\$	19,651 44,653	\$	44,653
Other Administrative Claims Employee Related Claims Professional Fee Claims Post-Petition Trade Claims					_	19,651 44,653 17,975	93% 93% <u>93%</u>	100% 100% 100%	100% 100% 100%	_	18,259 41,491 16,702	_	19,651 44,653 17,975		44,653 17,975
Other Administrative Claims Employee Related Claims Professional Fee Claims Post-Petition Trade Claims Total Administrative / Other Administrative Claims	R				\$ \$	19,651 44,653	93% 93%	100% 100%	100% 100%	\$	18,259 41,491	\$	19,651 44,653 17,975 107,889	\$	44,653 17,975 107,889
Other Administrative Claims Employee Related Claims Professional Fee Claims Post-Petition Trade Claims					_	19,651 44,653 17,975	93% 93% <u>93%</u>	100% 100% 100%	100% 100% 100%	_	18,259 41,491 16,702	_	19,651 44,653 17,975		19,651 44,653 17,975 107,889 22,533
Other Administrative Claims Employee Related Claims Professional Fee Claims Post-Petition Trade Claims Total Administrative / Other Administrative Claims Proceeds Available for General Unsecured Creditor General Unsecured Claims (High)					_	19,651 44,653 17,975 107,889	93% 93% 93% 93%	100% 100% 100% 100%	100% 100% 100% 100%	\$	18,259 41,491 16,702	\$	19,651 44,653 17,975 107,889 7,446	\$	44,653 17,975 107,889
Other Administrative Claims Employee Related Claims Professional Fee Claims Post-Petition Trade Claims Total Administrative / Other Administrative Claims Proceeds Available for General Unsecured Creditor					_	19,651 44,653 17,975 107,889 5,350	93% 93% 93% 93%	100% 100% 100%	100% 100% 100% 100%	\$	18,259 41,491 16,702	\$	19,651 44,653 17,975 107,889 7,446	\$	44,653 17,975 107,889 22,533
Other Administrative Claims Employee Related Claims Professional Fee Claims Post-Petition Trade Claims Total Administrative / Other Administrative Claims Proceeds Available for General Unsecured Creditor General Unsecured Claims (High)					\$	19,651 44,653 17,975 107,889	93% 93% 93% 93%	100% 100% 100% 100%	100% 100% 100% 100%	\$ \$	18,259 41,491 16,702	\$	19,651 44,653 17,975 107,889 7,446	\$	44,653 17,975 107,889
Other Administrative Claims Employee Related Claims Professional Fee Claims Post-Petition Trade Claims Total Administrative / Other Administrative Claims Proceeds Available for General Unsecured Creditor General Unsecured Claims (High) Trade Payables and Accrued Expenses	S				\$	19,651 44,653 17,975 107,889 5,350	93% 93% 93% 93%	100% 100% 100% 100%	100% 100% 100% 100%	\$ \$	18,259 41,491 16,702	\$	19,651 44,653 17,975 107,889 7,446	\$	44,653 17,975 107,889 22,533
Other Administrative Claims Employee Related Claims Professional Fee Claims Post-Petition Trade Claims Total Administrative / Other Administrative Claims Proceeds Available for General Unsecured Creditor General Unsecured Claims (High) Trade Payables and Accrued Expenses Employee Related Claims	S				\$	19,651 44,653 17,975 107,889 5,350 22,689	93% 93% 93% 93% 93%	100% 100% 100% 100%	100% 100% 100% 100%	\$ \$	18,259 41,491 16,702	\$	19,651 44,653 17,975 107,889 7,446	\$	44,653 17,975 107,889 22,533 15 62 22
Other Administrative Claims Employee Related Claims Professional Fee Claims Post-Petition Trade Claims Total Administrative / Other Administrative Claims Proceeds Available for General Unsecured Creditor General Unsecured Claims (High) Trade Payables and Accrued Expenses Employee Related Claims Real Property & Equipment Lease Rejection Damages	S				\$	19,651 44,653 17,975 107,889 5,350 22,689 8,000	93% 93% 93% 93% 0.0% 0.0%	100% 100% 100% 100% 0.1% 0.1%	100% 100% 100% 100% 0.3% 0.3%	\$ \$	18,259 41,491 16,702	\$	19,651 44,653 17,975 107,889 7,446 5 21 7	\$	44,653 17,975 107,889 22,533 15 62 22 19,425
Other Administrative Claims Employee Related Claims Professional Fee Claims Post-Petition Trade Claims Total Administrative / Other Administrative Claims Proceeds Available for General Unsecured Creditor General Unsecured Claims (High) Trade Payables and Accrued Expenses Employee Related Claims Real Property & Equipment Lease Rejection Damages Abuse Claims	S				\$	19,651 44,653 17,975 107,889 5,350 22,689 8,000 7,100,000	93% 93% 93% 93% 0.0% 0.0% 0.0%	100% 100% 100% 100% 0.1% 0.1% 0.1%	100% 100% 100% 100% 0.3% 0.3% 0.3% 0.3%	\$ \$	18,259 41,491 16,702	\$	19,651 44,653 17,975 107,889 7,446 5 21 7 6,419	\$	44,653 17,975 107,889 22,533
Other Administrative Claims Employee Related Claims Professional Fee Claims Post-Petition Trade Claims Total Administrative / Other Administrative Claims Proceeds Available for General Unsecured Creditor General Unsecured Claims (High) Trade Payables and Accrued Expenses Employee Related Claims Real Property & Equipment Lease Rejection Damages Abuse Claims PBGC Termination Claim	s S				\$	19,651 44,653 17,975 107,889 5,350 22,689 8,000 7,100,000 1,093,834	93% 93% 93% 93% 0.0% 0.0% 0.0% 0.0%	100% 100% 100% 100% 0.1% 0.1% 0.1% 0.1%	100% 100% 100% 100% 100%	\$ \$	18,259 41,491 16,702	\$ \$	19,651 44,653 17,975 107,889 7,446 5 21 7 6,419 995	\$ \$	44,653 17,975 107,889 22,533 15 62 22 19,425 3,009
Other Administrative Claims Employee Related Claims Professional Fee Claims Post-Petition Trade Claims Total Administrative / Other Administrative Claims Proceeds Available for General Unsecured Creditor General Unsecured Claims (High) Trade Payables and Accrued Expenses Employee Related Claims Real Property & Equipment Lease Rejection Damages Abuse Claims PBGC Termination Claim Total General Unsecured Claims (High)	s S				\$	19,651 44,653 17,975 107,889 5,350 22,689 8,000 7,100,000 1,093,834	93% 93% 93% 93% 0.0% 0.0% 0.0% 0.0%	100% 100% 100% 100% 0.1% 0.1% 0.1% 0.1%	100% 100% 100% 100% 100%	\$ \$ \$	18,259 41,491 16,702 100,249	\$ \$ \$	19,651 44,653 17,975 107,889 7,446 5 21 7 6,419 995 7,446	\$ \$	44,653 17,975 107,889 22,533 15 62 22 19,425 3,009 22,533
Other Administrative Claims Employee Related Claims Professional Fee Claims Post-Petition Trade Claims Total Administrative / Other Administrative Claims Proceeds Available for General Unsecured Creditor General Unsecured Claims (High) Trade Payables and Accrued Expenses Employee Related Claims Real Property & Equipment Lease Rejection Damages Abuse Claims PBGC Termination Claim Total General Unsecured Claims (High) Proceeds Available After General Unsecured Claims General Unsecured Claims (Low)	s S				\$	19,651 44,653 17,975 107,889 5,350 22,689 8,000 7,100,000 1,093,834 8,229,873	93% 93% 93% 93% 0.0% 0.0% 0.0% 0.0%	100% 100% 100% 100% 0.1% 0.1% 0.1% 0.1%	100% 100% 100% 100% 0.3% 0.3% 0.3% 0.3% 0.3%	\$ \$ \$ \$	18,259 41,491 16,702 100,249	\$ \$	19,651 44,653 17,975 107,889 7,446 5 21 7 6,419 995 7,446	\$ \$ \$	44,653 17,975 107,889 22,533 15 62 22 19,425 3,009 22,533
Other Administrative Claims Employee Related Claims Professional Fee Claims Post-Petition Trade Claims Total Administrative / Other Administrative Claims Proceeds Available for General Unsecured Creditor General Unsecured Claims (High) Trade Payables and Accrued Expenses Employee Related Claims Real Property & Equipment Lease Rejection Damages Abuse Claims PBGC Termination Claim Total General Unsecured Claims (High) Proceeds Available After General Unsecured Claims General Unsecured Claims (Low) Trade Payables and Accrued Expenses	s S				\$	19,651 44,653 17,975 107,889 5,350 22,689 8,000 7,100,000 1,093,834 8,229,873	93% 93% 93% 93% 0.0% 0.0% 0.0% 0.0% 0.0%	100% 100% 100% 100% 100% 0.1% 0.1% 0.1%	100% 100% 100% 100% 0.3% 0.3% 0.3% 0.3% 0.3%	\$ \$ \$	18,259 41,491 16,702 100,249	\$ \$ \$	19,651 44,653 17,975 107,889 7,446 5 21 6,419 995 7,446	\$ \$	44,653 17,975 107,889 22,533 15 62 22 19,425 3,009 22,533
Other Administrative Claims Employee Related Claims Professional Fee Claims Post-Petition Trade Claims Total Administrative / Other Administrative Claims Proceeds Available for General Unsecured Creditor General Unsecured Claims (High) Trade Payables and Accrued Expenses Employee Related Claims Real Property & Equipment Lease Rejection Damages Abuse Claims PBGC Termination Claim Total General Unsecured Claims (High) Proceeds Available After General Unsecured Claims General Unsecured Claims (Low) Trade Payables and Accrued Expenses Employee Related Claims	s S				\$	19,651 44,653 17,975 107,889 5,350 22,689 8,000 1,000,000 1,093,834 8,229,873	93% 93% 93% 93% 0.0% 0.0% 0.0% 0.0% 0.0%	100% 100% 100% 100% 0.1% 0.1% 0.1% 0.1%	100% 100% 100% 100% 0.3% 0.3% 0.3% 0.3% 0.3%	\$ \$ \$ \$	18,259 41,491 16,702 100,249	\$ \$	19,651 44,653 17,975 107,889 7,446 5 21 7 6,419 995 7,446	\$ \$ \$	44,653 17,975 107,889 22,533 15 62 22 19,425 3,009 22,533
Other Administrative Claims Employee Related Claims Professional Fee Claims Post-Petition Trade Claims Total Administrative / Other Administrative Claims Proceeds Available for General Unsecured Creditor General Unsecured Claims (High) Trade Payables and Accrued Expenses Employee Related Claims Real Property & Equipment Lease Rejection Damages Abuse Claims PBGC Termination Claim Total General Unsecured Claims (High) Proceeds Available After General Unsecured Claims General Unsecured Claims (Low) Trade Payables and Accrued Expenses Employee Related Claims Real Property & Equipment Lease Rejection Damages Real Property & Equipment Lease Rejection Damages	s S				\$ \$	19,651 44,653 17,975 107,889 5,350 22,689 8,000 7,100,000 1,093,834 8,229,873 5,350 22,689 8,000	93% 93% 93% 93% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	100% 100% 100% 100% 100% 0.1% 0.1% 0.1%	100% 100% 100% 100% 0.3% 0.3% 0.3% 0.3% 0.3%	\$ \$ \$ \$	18,259 41,491 16,702 100,249	\$ \$	19,651 44,653 17,975 107,889 7,446 5 21 7 6,419 995 7,446 -	\$ \$ \$	44,653 17,975 107,889 22,533 15 62 22 19,425 3,009 22,533 -
Other Administrative Claims Employee Related Claims Professional Fee Claims Post-Petition Trade Claims Total Administrative / Other Administrative Claims Proceeds Available for General Unsecured Creditor General Unsecured Claims (High) Trade Payables and Accrued Expenses Employee Related Claims Real Property & Equipment Lease Rejection Damages Abuse Claims PBGC Termination Claim Total General Unsecured Claims (High) Proceeds Available After General Unsecured Claims General Unsecured Claims (Low) Trade Payables and Accrued Expenses Employee Related Claims Real Property & Equipment Lease Rejection Damages Abuse Claims	s S				\$ \$	19,651 44,653 17,975 107,889 5,350 22,689 8,000 7,100,000 1,093,834 8,229,873 5,350 22,689 8,000 2,400,000	93% 93% 93% 93% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	100% 100% 100% 100% 0.1% 0.1% 0.1% 0.1%	100% 100% 100% 100% 0.3% 0.3% 0.3% 0.3% 0.6% 0.6%	\$ \$ \$ \$	18,259 41,491 16,702 100,249	\$ \$	19,651 44,653 17,975 107,889 7,446 5 21 7 6,419 995 7,446 -	\$ \$ \$	44,653 17,975 107,889 22,533 15 62 22 19,425 3,009 22,533 -
Other Administrative Claims Employee Related Claims Professional Fee Claims Post-Petition Trade Claims Total Administrative / Other Administrative Claims Proceeds Available for General Unsecured Creditor General Unsecured Claims (High) Trade Payables and Accrued Expenses Employee Related Claims Real Property & Equipment Lease Rejection Damages Abuse Claims PBGC Termination Claim Total General Unsecured Claims (High) Proceeds Available After General Unsecured Claims General Unsecured Claims (Low) Trade Payables and Accrued Expenses Employee Related Claims Real Property & Equipment Lease Rejection Damages Real Property & Equipment Lease Rejection Damages	s S				\$ \$	19,651 44,653 17,975 107,889 5,350 22,689 8,000 7,100,000 1,093,834 8,229,873 5,350 22,689 8,000	93% 93% 93% 93% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	100% 100% 100% 100% 100% 0.1% 0.1% 0.1%	100% 100% 100% 100% 0.3% 0.3% 0.3% 0.3% 0.3%	\$ \$ \$ \$	18,259 41,491 16,702 100,249	\$ \$	19,651 44,653 17,975 107,889 7,446 5 21 7 6,419 995 7,446 -	\$ \$ \$	44,653 17,975 107,889 22,533 15 62 22 19,425 3,009 22,533 -

Note: Recovery percentages are based on a) asset proceeds recovered divided by pro forma asset balances and b) claims recoveries based on the low, mid, and high ranges of estimated claims

3) General Liquidation Summary and Detail – Local Councils

As noted above, although the Debtors do not believe they are required to satisfy the best interests test as it relates to the non-debtor Local Councils, various parties have objected to the Disclosure Statement, including the Tort Claimants' Committee, and the Debtors have agreed to provide a hypothetical analysis depicting the liquidation of the Local Councils utilizing the same assumptions as the Liquidation Analysis for the Debtors and Related Non-Debtor Entities. Accordingly, the following analysis depicts an aggregated summary of hypothetical Local Council liquidations on an aggregate basis, which are assumed to occur independently during an orderly liquidation process over six months after the Conversion Date. Local Council liquidation analysis is based on the unaudited pro forma financial statements of Local Councils as of February 28, 2021 (refer to Exhibit D-1: Individual Local Council Balance Sheets below). While the Debtors have significant financial information related to the Local Councils, including balance sheets and property valuations (refer to Exhibit D-2: Local Council Property Value Information below), there is a significantly higher degree of variability and potential for market saturation associated with the liquidation of approximately 251 independent entities and thus greater risk that the actual recoveries would be less than the projected recoveries set forth herein.

Although this analysis assumes that all entities in the organization are liquidated substantially concurrently as part of a hypothetical liquidation of the Boy Scouts organization, the analysis assumes each local council is liquidated separately from BSA, that each local council is rendered insolvent due to the magnitude of the joint and several pension termination liability, and any excess value after satisfying the pension termination liability and other local council obligations (including pension contribution claims) flows to BSA for further distribution to creditors, including Abuse Claims.

Liquidation Proceeds

- A. <u>Cash and Cash Equivalents</u> Represents Cash and Cash equivalents of the Local Councils as of February 28, 2021, excluding "custodial cash" that is either (a) cash held on account of registration fees payable to BSA, as that amount is included in BSA's forecasted cash at the Conversion Date or (b) cash held on behalf of units that are legally distinct from the Local Councils. The Debtors estimate a 100% recovery on the February 2021 cash balances which are representative of balances anticipated as of the Conversion Date.
- B. <u>Investments</u> Represents investments of the Local Councils as of February 28, 2021, segregated between restricted and unrestricted. Restricted investment balances reflect donor imposed restrictions on use and disposition and accordingly such amounts are generally excluded from the Liquidation Proceeds; however, the Debtors prepared the Local Council liquidation analysis assuming that Local Councils would be able to recover approximately the same share of restricted investments (19%) as the Debtors in their Liquidation Analysis as described above. It is possible that recoveries at the Local Council level would be even less due to the scrutiny of donors and state attorneys' general that would occur in a liquidation. The Debtors estimate a 100% recovery on unrestricted investments and 19% recovery on restricted investments.

- C. <u>Land, Building, and Equipment (net)</u> Primarily comprised of Local Councils' camp properties, land, office and store structures and other miscellaneous real property. Book value of land, building, and equipment balances are presented based on Local Council balance sheets as of February 28, 2021 and are not disaggregated based on restricted and unrestricted book value. Pro forma balances represent the following:
 - Unrestricted Land, Building, and Equipment Represents a) real property asserted by Local Councils as unrestricted, plus b) certain real property asserted as restricted by Local Councils that the BSA has determined, based on its legal analysis of the asserted restrictions, is capable of being sold with the proceeds available for distribution to general unsecured creditors of the Local Councils. Pro forma balances of unrestricted land, building, and equipment are presented at fair market value based on recent broker opinion of values conducted by third party real estate advisors (or the average thereof if multiple valuations were conducted on the same property). ¹⁰
 - Restricted Land Building, and Equipment Represents real property asserted by Local Councils as restricted such that the restriction would preclude a sale of the property or require reversion of the proceeds based on donor restriction documentation, as validated by BSA's legal analysis. Pro forma balances of restricted land, building, and equipment are presented at fair market value based on recent broker opinion of values conducted by third party real estate advisors (or the average thereof if multiple valuations were conducted on the same property).

After a review of the assets, the Debtors, with the assistance of their advisors, concluded that the sale of Local Council assets in the compressed timeframes that typically occur during a chapter 7 liquidation would likely result in a valuation discount relative to "fair value." Further BSA believes a larger discount for the Local Councils than the BSA properties described above is appropriate for a number of reasons. First, the Local Council properties were valued through broker opinions of value, which are inherently more limited and provide less certainty than full appraisals used for the principal Debtor properties. Second, the broker opinions of value also generally did not take into account limitations on use driven, for example, by conservation easements, which would further reduce the value of the properties. Third, the Debtors expect that the proceeds derived from the sale of Local Council properties would be suppressed due to the market being saturated with a large number of similar camp properties, which are often located in relatively close proximity to one another. The liquidation value of land, buildings, and equipment is estimated based on recoveries of 60% of unrestricted real property. Restricted real property is excluded from liquidation proceeds.

D. Other Assets – Other assets are primarily comprised of miscellaneous inventory, prepaid expenses, contributions and pledges receivable, beneficial interests in trusts, and notes receivable held by the Local Councils. Balances are presented based on Local Council balance sheets as of February 28, 2021. Recoveries of other assets are estimated to be

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¹⁰ Any property for which a valuation was not obtained is assumed to have limited value in the Liquidation Analysis and is factored into the 60% recovery. Approximately 895 of 1,183 properties were valued and approximately 75 of the unvalued properties are restricted. Self-reported indications of value from the Local Councils of the remaining unrestricted properties, which are a mix of mainly book and tax assessed amounts, total less than \$40 million.

5% of book value balances as these assets either have little sellable or recoverable value via a chapter 7 liquidation or in some cases are restricted based on donor stipulations.

Liquidation Distributions

- E. <u>Operational Wind Down Costs</u> represent an estimate of the costs incurred during a liquidation of the assets of the individual Local Councils. Wind down costs are assumed to include payroll and related expenses, costs to maintain Local Council real property until liquidated, and other operating expenses during the wind down period. Operating expenses are assumed to reduce significantly during a liquidation and are estimated at 3.5% of gross liquidation proceeds.
- F. <u>Chapter 7 Trustee Fees</u> would be limited to the fee guidelines in Section 326(a) of the Bankruptcy code. The Debtors assumed that trustee fees are approximately 3% of gross Liquidation Proceeds.
- G. <u>Chapter 7 Professional Fees</u> include the estimated cost for financial advisors, attorneys and other professionals retained by the Trustee. In the Liquidation Analysis, chapter 7 professional fees are estimated to be approximately 3.5% of gross Liquidation Proceeds excluding current cash on-hand. These fees are applied on an individual basis across each liquidating Local Council based on the estimated Liquidation Proceeds available to each Estate excluding current cash on-hand. However, this amount can fluctuate based on length and complexity of the wind-down process and could be substantially greater than the amounts assumed herein.
- H. <u>Claims Processing Costs</u> include an estimate of the costs of administering Claims to various claimants, primarily Abuse litigation claimants. Estimates reflect approximately 2.5% of Settlement Trust recoveries, consistent with a US Chamber of Commerce publication on trust distributions dated March 2018.
- I. <u>Broker Fees</u> include the estimated cost to market and dispose of substantially all of the Local Councils' land, building, equipment. In the Liquidation Analysis, chapter 7 broker fees are estimated to be approximately 4% of gross Liquidation Proceeds from these asset classes.

Claims

J. Secured Claims

- The Liquidation Analysis assumes that approximately 50% of the debt on Local Council balance sheets as of February 28, 2021, is secured debt based on a review of a selection of approximately 80% of the total Local Council debt. Secured debt related Local Council Claims are estimated to recover in full.
- The Liquidation Analysis assumes that a portion of the PBGC Claim, asserted against each individual Local Council, is Secured by a lien in the amount of 30% of

Liquidation Proceeds remaining for all members of the control group after wind down costs and Secured debt, if any. The Secured PBGC Claim is estimated to be between \$466 million and \$497 million, asserted against each individual Local Council. The Liquidation Analysis assumes that the PBGC recovers 100% of its \$1.1 billion Claim between the Local Councils and proceeds from the Debtor and Related Non-Debtor Entity Liquidation Analysis. In the event the PBGC was unable to assert a secured claim or its security interest was invalidated, the PBGC would have an unsecured claim against each member of the controlled group and would still receive recoveries on account of such claims.

K. Administrative and Priority Claims

- The Liquidation Analysis assumes that priority Claims consist of priority employee benefits pursuant to Section 507(a)(4) of the Bankruptcy code which are estimated to be \$17.7 million as of the Conversion Date, comprised primarily of accrued employee payroll and benefit costs and severance.
- Administrative and priority Claims are estimated to recover 62% in the aggregate.

L. General Unsecured Claims

- The below chart reflects the aggregation of individual Liquidation Analyses of the Local Councils. Certain Secured and Administrative Expense Claims of individual Local Councils are deficient in the mid-range recovery scenario, and no proceeds remain available for General Unsecured Claims for those Local Councils. Certain other Local Councils have estimated liquidation proceeds that exceed the estimated value of all Claims after application of contribution claims that such Local Councils could assert against other Local Councils on account of payment on the joint and several pension liability. All such value is distributed to BSA and redistributed to creditors.
- The Liquidation Analysis estimates that there will be approximately \$ 429 million
 of proceeds available to satisfy General Unsecured Claims. As some of these
 proceeds may be from assets that are core to the mission of Scouting, it is possible
 that some or all of this value may only be available for certain core creditor Claims.
- General Unsecured Claims are assumed to include estimated Abuse Claims, contract rejection Claims, unsecured debt, and pre-petition trade payables and accrued liabilities. Solely for purposes of this analysis, the estimated aggregate Abuse Claim liability is allocated to each council based on number of Abuse Claims as a proportion of all non-duplicative Abuse Claims that identify a local council. We believe this allocation method results in a higher aggregate recovery for Abuse Claims.
- Non-Abuse Litigation Claims are assumed to recovery from applicable insurance and are not contemplated in the Liquidation Analysis.

• Contract rejection Claims are estimated to be 5% of unrestricted net assets per Local Council balances sheets as of February 28, 2021.

Summary Liquidation Analysis - Local Council Organizations

				A	sset Values			Estimated Recovery (%)		stimated
		В	ook Value	Α	Adjustments		Pro Forma			, , , , , , , , , , , , , , , , , , , ,
	Note	at	2/28/2021		o BV / FMV		BV / FMV	Mid		Mid
Assets										
Cash and Cash Equivalents	Α	\$	310,794	œ	(22,224)	æ	288,570	100%	\$	288,570
Investments	В	φ	1,650,838	φ	(1,081,145)	Φ	569,693	100%	φ	569,693
Investments: Restricted	В		-		1,081,145		1,081,145	19%		201,646
Land, Building, and Equipment (Net)	C		1,294,850		(89,103)		1,205,747	60%		723,448
Land, Building, and Equipment (Net): Restricted	C		-		585,709		585,709	0%		-
Other	D		280,853		-		280,853	5%		14,088
Total Gross Liquidation Proceeds		\$	3,537,334	\$	474,381	\$	4,011,716	45%	\$	1,797,444
(-) Less Cost of Liquidation										
(-) Liquidation Wind-Down Expenses	Ε								\$	(62,911)
(-) Chapter 7 Trustee Fees	F									(53,930)
(-) Trustee's Professional Fees	G									(52,811)
(-) Claims Processing Costs	Н									(9,519)
(-) Broker Fees	1									(28,938)
Total Liquidation Costs									\$	(208,107)
Total Net Liquidation Proceeds									\$	1,589,337
							Estimated	Recovery (%)	Reco	very (\$ 000s)
							Claims			
						_	Pool	Mid		Mid
Secured Claims										
Secured Local Council Debt						\$	59,157	100%	\$	59,054
Priority Claims (PBGC)						_	1,090,825	100%		1,090,825
Total Secured Claims	J					\$	1,149,982	100%	\$	1,149,879
Proceeds Available After Secured Claims									\$	439,458
Administrative / Other Administrative Claims										
Employee Related Claims						\$	17,655	62%	\$	10,863
Total Administrative / Other Administrative Claims	K					\$	17,655	62%	\$	10,863
Proceeds Available After Administrative / Other Adm	inistrat	ive C	laims						\$	428,595
General Unsecured Claims (High)										
Trade Payables and Accrued Expenses						\$	115,885	8%	\$	9,171
Employee Related Claims							8,237	8%		660
Real Property & Equipment Lease Rejection Damages							93,538	13%		12,101
Secured Local Council Debt							59,157	7%		4,129
Abuse Claims							7,100,000	5%		389,346
PBGC Termination Claim Total General Unsecured Claims	L					\$	7,376,816		\$	415,408
Residual Scouting Interest						Ψ	7,370,010		S	13,188
Trooladar Socialing Interior										10,100
General Unsecured Claims (Low)										
Trade Payables and Accrued Expenses						\$	115,885	19%	\$	21,685
Employee Related Claims							8,237	18%		1,496
Real Property & Equipment Lease Rejection Damages							93,538	28%		26,172
Secured Local Council Debt							59,157	16%		9,637
Abuse Claims							2,400,000	14%		337,681
PBGC Termination Claim								0%		
Total General Unsecured Claims	L					\$	2,676,816	15%	\$	396,671
Residual Scouting Interest									\$	31,925

Note: Recovery percentages are based on a) asset proceeds recovered divided by pro forma asset balances and b) claims recoveries based on estimated claims. "Residual Scouting Interest" assumed to be reallocated to BSA for further distribution to creditors; however, the Debtors

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understand that various parties, including Local Councils, would assert that such value should be utilized for scouting purposes in local jurisdiction.

4) Combined Debtors, Related Non-Debtor Entities and Local Councils

As noted above, in addition to the separate analysis of the Debtor and Related Non-Debtors on the one hand and the Local Councils on the other, we have created an analysis depicting a combination of the Liquidation Analysis pertaining to the Debtors and Related Non-Debtor Entities and the analysis pertaining to the hypothetical liquidation of the Local Councils. The analysis is simply the addition of each of the prior sections of this document, plus showing any excess proceeds at individual local councils distributed to BSA resulting in incremental recovery to Claims against BSA including Abuse claims, without any other changes in assumptions.

Summary Liquidation Analysis - Debtors, Related Non-Debtor Entities, and Local Councils

		Asset Values			Estima	ted Recover	у (%)		Estima	ted	Recovery (\$ 00	0s)
	Book Value	Adjustments	F	Pro Forma									
	at 2/28/2120	to BV	_	BV / FMV	Low	Mid	High	_	Low	_	Mid	_	High
Assets													
Cash and Cash Equivalents	\$ 422,312		\$	456,817	100%	100%	100%	\$	456,817	\$	456,817	\$	456,817
Cash and Cash Equivalents: Restricted	32,627	(10,128)		22,499	0%	0%	0%		-		-		-
Investments Investments: Restricted	1,778,300	(1,191,777)		586,523 1,259,895	100% 18%	100% 18%	100% 18%		586,523		586,523		586,523
Accounts Receivable	174,782 16,762	1,085,113 218		16,980	33%	34%	35%		226,646 5,573		226,646 5,736		226,646 5,899
Investment Income Receivable	653	210		653	0%	0%	0%		5,575		5,730		5,099
Pledges Receivable	17,207	_		17,207	0%	0%	0%		_		_		_
Related Party Receivables	-	_		-	0%	0%	0%		-		-		-
Inventory	56,407	16,944		73,350	8%	9%	10%		5,731		6,448		7,164
Prepaid and Deferred Charges	63,036	-		63,036	5%	5%	5%		3,101		3,101		3,101
Land, Building, and Equipment (Net)	1,770,993	(200,604)		1,570,389	60%	60%	61%		935,738		944,805		953,872
Land, Building, and Equipment (Net): Restricted	-	585,709		585,709	0%	0%	0%		-		-		-
Other	298,206	59,337	_	357,543	14%	17%	19%	_	50,996	_	60,310	_	69,624
Total Gross Liquidation Proceeds	\$ 4,631,284	\$ 379,316	\$	5,010,600	45%	46%	46%	\$	2,271,124	\$	2,290,385	\$	2,309,646
(-) Less Cost of Liquidation													
(-) Liquidation Wind-Down Expenses								\$	(76,173)	\$	(78,513)	\$	(80,854)
(-) Chapter 7 Trustee Fees									(69,189)		(69,797)		(70,406)
(-) Trustee's Professional Fees									(56,928)		(57,654)		(58,381)
(-) Claims Processing Costs									(10,519)		(10,519)		(10,519)
(-) Secured Lender Professional Fees									(715)		(842)		(968)
(-) Broker Fees								_	(33,774)	_	(34,132)	_	(34,490)
Total Liquidation Costs								\$	(247,297)	\$	(251,457)		(255,617)
Total Net Liquidation Proceeds								\$	2,023,827	\$	2,038,928	\$	2,054,029
			Е	Stimated	Estima	ted Recover	y (%)		Estima	ted	Recovery (\$ 00	0s)
				Claims									
			P	Pool (High)	Low	Mid	High		Low		Mid		High
Secured Claims													
JPMorgan Funded Debt			\$	232.262	100%	100%	100%	\$	232,262	\$	232,262	\$	232.262
JPMorgan Letters of Credit			•	95,842	100%	100%	100%	Ť	95,842	*	95,842	•	95,842
Secured Local Council Debt				59,157	100%	100%	100%		59,054		59,054		59,054
PBGC Termination Claim				1,096,991	100%	100%	100%		1,096,963		1,096,977		1,096,991
Total Secured Claims			\$	1,484,252	100%	100%	100%	\$	1,484,121	\$	1,484,134	\$	1,484,148
Proceeds Available After Secured Claims								\$	539,707	\$	554,794	\$	569,880
Administrative / Other Administrative Claims													
Other Administrative Claims			\$	25,610	93%	100%	100%	\$	23,796	\$	25,610	\$	25,610
			\$										
Employee Related Claims			ъ	37,306	78%	82%	82%	\$		\$	30,513	\$	30,513
Professional Fee Claims				44,653	93%	100%	100%		41,491		44,653		44,653
Post-Petition Trade Claims			_	17,975	93%	100%	100%	_	16,702	_	17,975	_	17,975
Total Administrative / Other Administrative Claims			\$	125,544	89%	95%	95%	\$	111,111	\$	118,752	\$	118,752
Proceeds Available for General Unsecured Creditor	'S							\$	428,595	\$	436,042	\$	451,128
General Unsecured Claims (High)													
Trade Payables and Accrued Expenses			\$	121,235	7.6%	7.6%	7.6%	\$	9,181	\$	9,186	\$	9,196
Employee Related Claims			Ť	30,926	2.3%	2.3%	2.5%	Ÿ	702	*	722	*	764
Real Property & Equipment Lease Rejection Damages				101,538	11.9%	11.9%	12.0%		12,116		12,123		12,138
Unsecured Local Council Debt				59,157	7.0%	7.0%	7.0%		4,129		4,129		4,129
Abuse Claims				7,100,000	5.7%	5.8%	5.9%		402,467		408,886		421,892
PBGC Termination Claim			_	3,009	0.0%	33.0%	100.0%	_		_	995	_	3,009
Total General Unsecured Claims (High)			\$	7,415,865	5.8%	5.9%	6.1%	\$	428,595	\$	436,042	\$	451,128
Proceeds Available After General Unsecured Claim	S							\$	-	\$	-	\$	-
General Unsecured Claims (Low)													
Trade Payables and Accrued Expenses			\$	121,235	17.9%	18.0%	18.0%	\$	21,755	\$	21,766	\$	21,789
Employee Related Claims			~	30,926	5.8%	6.0%	6.3%	•	1,793	Ψ	1,841	*	1,938
Real Property & Equipment Lease Rejection Damages				101,538	25.9%	25.9%	25.9%		26,277		26,293		26,328
Unsecured Local Council Debt				59,157	16.3%	16.3%	16.3%		9,637		9,637		9,637
Abuse Claims				2,400,000	15.4%	15.6%	16.0%		369,133		374,187		384,427
PBGC Termination Claim			_	7,010	0.0%	33.0%	100.0%	_	-		2,316	_	7,010
Total General Unsecured Claims (Low)			\$	2,719,865	15.8%	16.0%	16.6%	\$	428,595	\$	436,042	\$	451,128
Proceeds Available After General Unsecured Claim	s							\$		\$	-	\$	-

Note: Recovery percentages are based on a) asset proceeds recovered divided by pro forma asset balances and b) claims recoveries based on estimated claims.

Consolidating Mid-Point Recoveries of Debtors, Related Non-Debtor Entities, and Local Councils

Part										Į	Estimate	d Mi	d-Point R	ecovery (\$ 000s)					
Cache and Cache Eginowish: 18,004 1 5 5 5 5 5 5 5 5 5																			
Second Content Second Content		_	Debtors	Foundat	ion	A	rrow	BSA	AM	fo	or Life		Interco	& Related Non-Debtors	_	Councils	Scouting Interest	_	BSA + LCs
Case Marcian Come Case	Assets																		
Marchanterine Marchanterin		\$	168,246	\$	-	\$	-	\$	0	\$	-	\$	-	\$ 168,247	\$	288,570	\$ -	\$	456,817
Memorian Residual			10.556	6	- 27/						-		-	16.830		- 560 603	-		- 586 523
Marchester Mar				0,.	-						-		-						
Personal Processor Persona					105		-		-		-		-			-	-		
Part			-		-		-		-		-		-	-		-	-		-
Marchan Marc			22 520		-		-		-		-		(22 520)	-		-	-		-
Proposed Charges 3.10							-		-		-		(33,320)	6.448			-		6.448
Total Green Liquidation Proceeds	Prepaid and Deferred Charges		3,101		-		-		-		-		-	3,101		-	-		
Part					90		35,310		-		-		-				-		
Company Comp		_			-	_			<u> </u>	_		_	-		_			_	
Company Comp	Total Gross Liquidation Proceeds	\$	484,682	\$ 6,	469	\$	35,310	\$	0	\$	•	\$	(33,520)	\$ 492,941	\$	1,797,444	\$ -	\$	2,290,385
Company Comp	(-) Less Cost of Liquidation																		
C1 C1 Transfer Processor C1 C1 C1 C1 C1 C1 C1 C			(45 603)			e								¢ (15.602)		(62.011)			(70 512)
C1 C1 C1 C1 C2 C2 C2 C2		٠				φ		٠	(0)	٠	-	ø			ş			٠	
1 1 1 1 1 1 1 1 1 1							-		-		-		-						
Californic Free Californic Free Californic Content Californic Co					-		-		-		-		-			(9,519)	-		
Table					-		-		-		-		-			-	-		
Transperse		-		- /		_			- (0)	_		_			-			-	
Part	Total Liquidation Costs	•	(41,242)	> (317)	>	(1,790)	•	(0)	>	•	•	-	\$ (43,350)	•	(208,107)	• -	>	(251,457)
Series Personal Process Pe	Total Net Liquidation Proceeds	\$	443,440	\$ 6,	151	\$	33,520	\$	0	\$		\$	(33,520)	\$ 449,591	\$	1,589,337	\$ -	\$	2,038,928
Series Personal Process Pe											Estimat.		D.	(0.000-)					
Processing Pro			DCA							Lo		ea c	laims Re			Local	Posidual		Subtotal
Pintage Pint				Foundat	ion	Δι	rrow	BSA	ΔM			Inter	rcompany						
PMISSPAN S	Secured Claims	_	Dobtoro	- Curidat							DI LIIO		company	a Holded Hell Beblele	_	Ocuriono	Cooding interest	_	2071 - 200
Specific Spin Spi	·	_				_		_		_		_			_		_	_	
Second Local Couron Debt Second Second Couron Debt Second Second Couron Debt Second S		\$		-		\$	-	\$		\$	-	\$	-	,	\$	-	\$ -	\$	
Secured Intercompany Note 1			- 30,042				-		-		-		-			59.054	-		
Pistor Claimins							33,520		-		-		(33,520)			-			-
Administrative / Other Administrative Claims	PBGC Termination Claim	_	-				-			_	-	_	-		_			_	
Cher Administrative Claims	Total Secured Claims	\$	328,104	\$ 6,	151	\$	33,520	\$	0	\$	-	\$	(33,520)	\$ 334,256	\$	1,149,879	\$ -	\$	1,484,134
Other Administrative Claims	Proceeds Available After Secured Claims	\$	115,335	\$	-	\$	-	\$	-	\$		\$	-	\$ 115,335	\$	439,458	\$ -	\$	554,794
Other Administrative Claims	41																		
Employee Related Claims																			
Professional Fee Claims					-		-		-		-		-		\$	-	-	\$	
Post-Petition Trade Claims		\$		\$	•	\$	-	\$	-	\$	-	\$	-	,		10,863			
Total Administrative / Other Administrative					•		-		-		-		-			-			
Proceeds Available for General Unsecured Creditors \$ 7,446 \$ - \$ - \$ - \$ - \$ - \$ \$ 7,446 \$ 428,595 \$ - \$ 436,042		-		_	÷	_		-	<u> </u>	_		-	<u> </u>		_	40.002		-	
Trade Payables and Accrued Expenses S S S S S S S S S	Total Administrative / Other Administrative Claims	Þ	107,009	•	•	Þ	•	Þ	•	Þ	•	Þ	-	\$ 107,009	Þ	10,003	• -	Þ	110,/52
Trade Payables and Accrued Expenses \$ 5 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Proceeds Available for General Unsecured Creditors	\$	7,446	\$	•	\$	•	\$		\$	•	\$	-	\$ 7,446	\$	428,595	\$ -	\$	436,042
Trade Payables and Accrued Expenses \$ 5 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	General Unsecured Claims (High)																		
Employee Related Claims		•	E	•	_	¢		e		•		•		¢ =	•	0 171	¢ 10	•	0.186
Real Property & Equipment Lease Rejection Damages 7		Ģ		•	:	φ	-	٠		٠		ø			φ				
Abuse Claims Clai					-		-				-		-						
PBGC Termination Claims (High) 995 - - - - 995 -			-		-		-		-		-		-			4,129	-		4,129
Total General Unsecured Claims (High)					-		-		-		-		-			389,346	13,121		
Proceeds Available After General Unsecured Claims (High) \$ 0 \$ - \$ - \$ - \$ - \$ - \$ 13,188 \$ (13,188) \$ - \$		•		•	÷	•	<u> </u>	•	÷	_	-	-			_	415 408	- \$ 13 188	-	
General Unsecured Claims (Low)		•	7,440	•	•	٠	•	•	•	•	•	•	-	7,440	٠				430,042
Trade Payables and Accrued Expenses \$ 11 \$ - \$ - \$ - \$ - \$ 11 \$ 21,685 \$ 70 \$ 21,766 Employee Related Claims 48 48 1,496 297 1,841 Real Property & Equipment Lease Rejection Damages 17 48 26,172 105 26,293 Unsecured Local Council Debt 9,637 9,637 9,637 Abuse Claims 5 0.54 2,316 37,481 31,452 374,187 PBCC Termination Claim 2,316 2,316 2,316 2,316 2,316 2,316 3,486 31,925 \$ 436,042 Total General Unsecured Claims (Low) 7,446 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 -	Proceeds Available After General Unsecured Claims (High)	\$	0	\$	-	\$	-	\$	-	\$	-	\$	•	\$ -	\$	13,188	\$ (13,188) \$	•
Trade Payables and Accrued Expenses \$ 11 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$																			
Employee Related Claims 48 - - - 48 1,496 297 1,841 Real Property & Equipment Lease Rejection Damages 17 - - - 17 26,729 17 26,729 Unsecured Local Council Debt - - - - - 9,637 - 9,637 - 9,637 Abuse Claims 5,054 - - - - 5,054 337,681 31,452 374,187 PBGC Termination Claim 2,316 - - - - - - 2,316 - - 2,316 Total General Unsecured Claims (Low) 7,446 8 8 8 8 8 8 8 9 7,446 8 31,925 \$ 436,042	General Unsecured Claims (Low)																		
Real Property & Equipment Lease Rejection Damages 17 - - - - 17 26,293 26,293 Unsecured Local Council Debt - - - - - - 9,637 - 9,637 Abuse Claims 5,054 - - - - - 5,054 337,681 31,452 374,187 PBGC Termination Claim 2,316 - - - - - 2,316 - - 2,316 Total General Unsecured Claims (Low) \$ 7,446 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ 3,456,21 \$ 336,681 \$ 31,925 \$ 436,042		\$		\$	-	\$	-	\$	-	\$	-	\$	-		\$			\$	
Unsecured Local Council Debt - - - - 9,637 - 9,637 Abuse Claims 5,054 - - - - 5,054 337,681 31,452 374,187 PBCC Termination Claim 2,316 - - - - 2,216 - - 2,316 Total General Unsecured Claims (Low) \$ 7,446 \$ - \$ <					-		-		-		-		-						
Abuse Claims 5,054 - - - - 5,054 337,681 31,452 374,187 PBGC Termination Claim 2,316 - - - - - 2,316 - - 2,316 Total General Unsecured Claims (Low) 7,446 \$ - \$ - \$ - \$ 7,446 \$ 396,671 \$ 31,925 \$ 436,042			17		-		-		-		-		-						
PBGC Termination Claim			5.054				- 1						- 1						
Total General Unsecured Claims (Low) \$ 7,446 \$ - \$ - \$ - \$ - \$ - \$ 7,446 \$ 396,671 \$ 31,925 \$ 436,042							-		-				-			-			
Proceeds Available After General Unsecured Claims (Low) \$ - \$ - \$ - \$ - \$ - \$ - \$ 31,925 \$ (31,925) \$ -		\$		\$	-	\$	-	\$	-	\$	-	\$			\$	396,671	\$ 31,925	\$	
11.000000 Gramatic Coloria Vilseture Viality (4 - 4 - 4 - 4 - 5 - 5 - 5 - 5 - 5 - 5 -	Proceeds Available After General Uncoursed Claims (1)	e		•		•		•		•		•		•	•	34 025	\$ /24 DOF	۱ ۴	
	1 100eeds Available Alter General Unsecured Cidims (LOW)	٠	•	~	-	φ	-	•	•	ą		ą		· -	φ	31,325	ψ (31,925	, ,	-

Note: Recovery percentages are based on a) asset proceeds recovered divided by pro forma asset balances and b) claims recoveries based on estimated claims.

EXHIBIT D-1

INDIVIDUAL LOCAL COUNCIL BALANCE SHEETS

As of February 28, 2021											
Council #	1	3	4	5	6	10	11	13	16	18	23
	Greater	Alabama-		Tukabatchee							Golden Gate
Council Name	Alabama	Florida	Mobile Area	Area	Black Warrior	Grand Canyon	Catalina	De Soto Area	Westark Area	Quapaw Area	Area Council
<u>Assets</u>											
Cash & Equivalents	\$ 4,420,22	9 \$ 77,704	\$ 68,499	\$ 702,265	\$ 816,010	\$ 2,166,111	\$ 521,021	\$ 51,096	\$ 1,000,123	\$ 747,092	\$ 1,013,701
Land, Buildings, and Equipment	4,773,20	9 306,180	457,226	2,372,696	681,838	5,752,921	1,426,868	622,104	3,384,867	3,055,534	10,360,288
Long-Term Investments	8,560,12	249,811	31,206	2,224,425	3,318,947	6,223,695	2,077,190	371,276	1,604,652	11,659,187	12,094,041
Other Assets	2,159,01	6 81,723	37,242	152,343	321,508	115,989	58,185	105,845	273,838	303,974	9,065,552
Total Assets	19,912,57	715,419	594,174	5,451,729	5,138,304	14,258,716	4,083,265	1,150,321	6,263,480	15,765,787	32,533,582
Liabilities											
Debt	469,98	35 254,951	124,457	110,700	-	448,968	204,900	39,000	153,975	355,574	2,093,295
Other Liabilities	164,01	,	73,031	231,185	49,807	589,200	157,723	54,831	,	174,269	1,531,284
Total Liabilities	634,00		197,488		49,807	1,038,168	362,623	93,831		529,843	3,624,578
Harrist And Alexander	5.050.44	400.047	70.047	0.005.050	0.070.005	0.500.000	0.000.400	704.454	4 707 040	40.004.550	40.005.400
Unrestricted Net Assets	5,858,14		76,647	3,625,053	2,273,695	, ,	2,930,433	734,154		12,824,556	10,325,190
Restricted Net Assets	13,420,43		320,039		2,814,802		790,208	322,337		2,411,388	18,583,815
Total Net Assets	\$ 19.278.57	'6 \$ 373.129	\$ 396.686	\$ 5.109.844	\$ 5.088.496	\$ 13.220.548	\$ 3.720.641	\$ 1.056.490	\$ 5.224.697	\$ 15.235.944	\$ 28.909.004

As of February 28, 2021											
Council #	27	30	31	32	33	35	39	41	42	45	47
				Long Beach	Greater Los			Redwood	(California Inland	
Council Name	Sequoia	Southern Sierra	Pacific Skyline	Årea	Angeles Area	Marin	Orange County	Empire	Piedmont	Empire	Golden Empire
<u>Assets</u>											
Cash & Equivalents	\$ 363,99	3 \$ 166,493	\$ 1,049,042	\$ 1,521,513	\$ 1,206,870 \$	194,699	\$ 1,744,481	\$ 16,543	\$ 158,281	\$ 1,174,736	\$ 1,615,343
Land, Buildings, and Equipment	8,611,59	3 438,736	3,464,343	2,562,923	27,931,097	1,767,871	38,048,572	5,112	103,788	1,439,339	4,980,341
Long-Term Investments	628,38	362,115	5,143,646	9,078,698	20,836,692	3,360,496	9,876,894	541,048	8,455,480	1,716,399	2,400,206
Other Assets	2,534,17	9 112,141	1,350,848	154,886	5,257,609	128,263	647,797	1,494,191	33,871	97,602	493,682
Total Assets	12,138,16	1 1,079,485	11,007,880	13,318,021	55,232,268	5,451,329	50,317,744	2,056,893	8,751,419	4,428,076	9,489,572
Liabilities											
Debt	299,51	3 154,807	632,038	209,976	452,695	136,088	4,625,565	44,167	_	148,055	414,000
Other Liabilities	316,90	,	135,626	157,216	1,094,625	81,665	1,338,299	81,886	(9,008)	497,235	464,080
Total Liabilities	616,42		767,664	367,192	1,547,320	217,753	5,963,864	126,053	(9,008)	645,290	878,080
Unrestricted Net Assets	9,912,45	3 (249,930)	7,927,061	5,122,574	31,726,269	3,474,055	38,005,058	1,412,193	5,544,891	2,893,220	6,551,803
		` ' '									, ,
Restricted Net Assets Total Net Assets	1,609,28 \$ 11,521,73		2,313,155 10,240,216	7,828,255 12,950,829	21,958,679 \$ 53,684,948 \$	1,759,521 5,233,576	6,348,822 \$ 44,353,880	\$ 1,930,841	3,215,536 \$ 8,760,428	889,566 3,782,786	2,059,689 8,611,492

As of February 28, 2021											
Council #	49	51	53	55	57	58	59	60	61	62	63
	San Diego-	Western Los		Silicon Valley			Greater				
Council Name	Imperial	Angeles County	Los Padres	Monterey Bay	Ventura County	Verdugo Hills	Yosemite	Pikes Peak	Denver Area	Longs Peak	Rocky Mountain
Assets											
Cash & Equivalents	\$ 2,371,70	1 \$ 2,914,717	\$ 784,742	\$ 2,872,971	\$ 185,481	\$ 3,660,215	\$ 707,574	\$ 501,234	\$ 5,774,502	\$ 565,123	\$ (268,841)
Land, Buildings, and Equipment	2,760,20	8,146,416	12,449,400	20,424,463	1,594,642	527,161	936,663	4,199,752	19,006,862	2,512,537	1,102,615
Long-Term Investments	800,26	5,861,050	4,675,327	23,125,556	655,726	3,098,253	2,522,680	5,532,283	32,022,359	7,728,187	320,068
Other Assets	4,181,33	664,285	344,889	327,022	213,282	240,182	24,008	89,192		678,728	
Total Assets	10,113,51	7 17,586,468	18,254,358	46,750,012	2,649,131	7,525,811	4,190,925	10,322,461	58,634,253	11,484,574	1,331,621
Liabilities											
Debt	492,75	7 663,400	422,822	469,448	366,302	150,286	56,228	628,000	847,910	302,433	234,274
Other Liabilities	1,267,98	,	148,402	564,288	175,401	678,601	103,897	100,924	,	175,377	30,593
Total Liabilities	1,760,74		571,224	1,033,736	541,703	828,887	160,125	728,924		477,810	
Unrestricted Net Assets	(566,85	6) 9,690,805	14,453,991	33.397.061	1,437,344	6,230,000	3,753,019	5,605,495	21,140,913	4,722,329	659,135
Restricted Net Assets	• •			,,		, ,					,
Total Net Assets	8,919,623 \$ 8,352,77		3,229,143 \$ 17,683,135	12,319,215 \$ 45,716,276	\$ 2,107,428	\$ 6,696,924	277,781 \$ 4,030,800	3,988,043 \$ 9,593,538		6,284,435 \$ 11,006,764	

As of February 28, 2021											
Council #	66	67	69	70	72	81	82	83	84	85	87
	Connecti	cut			Connecticut		National Capital				
Council Name	Rivers	Greenwich	Housatonic	Old North State	Yankee	Del-Mar-Va	Area	Central Florida	South Florida	Gulf Stream	North Florida
Assets											
Cash & Equivalents	\$ 1,072	,720 \$ 609,159	\$ 84,880	\$ 1,642,775	\$ 1,033,695	\$ 860,907	\$ 3,777,073	\$ 1,836,823	\$ 1,028,488	\$ 1,114,401	\$ 1,216,530
Land, Buildings, and Equipment	3,750	,125 5,186,704	787,570	5,005,038	4,743,693	10,538,102	27,153,840	8,122,735	12,827,584	3,601,059	5,324,767
Long-Term Investments	9,352	,286 4,652,101	669,333	10,032,419	6,147,302	5,318,522	14,597,402	1,269,850	7,754,991	1,947,828	14,301,717
Other Assets	240		138,310	474,197	1,220,412	3,716,552	1,327,749	837,149	1,051,104	148,864	359,039
Total Assets	14,415	,372 10,547,986	1,680,092	17,154,429	13,145,103	20,434,084	46,856,064	12,066,557	22,662,167	6,812,152	21,202,053
Liabilities											
Debt	505	.647 201,907	68,733	249,200	2,000,035	518,917	_	_	521,205	373,668	264,546
Other Liabilities		463 268,572		,	456,193	372,842		1,492,854	218,528	769,470	470,684
Total Liabilities		110 470,478			2,456,228	891,759		1,492,854	739,733	1,143,138	735,230
Harrist Mark Assets	0.404	004 0 400 005	1 00 1 000	40.500.000	4 740 747	10 100 101	00 000 005	0.004.070	11.075.704	0.400.000	7.450.445
Unrestricted Net Assets	6,164				4,716,717	12,402,191		8,604,279	14,275,784	3,129,806	7,459,145
Restricted Net Assets	7,348				5,972,158	7,140,133		1,969,424	7,646,649	2,539,208	13,007,678
Total Net Assets	\$ 13,513	,262 \$ 10,077,508	\$ 1,506,483	\$ 16,677,113	\$ 10,688,875	\$ 19,542,325	\$ 45,625,683	\$ 10,573,703	\$ 21,922,433	\$ 5,669,014	\$ 20,466,823

As of February 28, 2021											
Council #	88	89	91	92	93	95	96	98	99	100	101
	Southwest	Greater Tampa			Georgia-					Northwest	Northeast
Council Name	Florida	Bay Area	Chattahoochee	Atlanta Area	Carolina	Flint River	Central Georgia	South Georgia	Coastal Georgia	Georgia	Georgia
Assets											
Cash & Equivalents	\$ 1,646,90	1 \$ 3,696,307	\$ 489,084	\$ 8,022,593	\$ 512,709	\$ 476,466	\$ 64,424	\$ 504,402	\$ 2,049,111	\$ 554,932	\$ 3,135,952
Land, Buildings, and Equipment	3,109,95	7 5,855,613	6,300,214	24,014,830	2,347,710	5,653,014	1,357,412	1,496,551	8,029,446	877,179	3,650,021
Long-Term Investments	10,608,19	4 11,901,098	2,140,098	61,313,295	590,527	1,906,489	811,765	822,126	8,161,339	2,517,640	6,922,350
Other Assets	193,36	1 1,578,453	260,828	2,195,961	124,685	627,295	98,893	126,361	225,181	(87,901)	797,130
Total Assets	15,558,41	3 23,031,471	9,190,223	95,546,679	3,575,632	8,663,265	2,332,493	2,949,440	18,465,076	3,861,850	14,505,454
Liabilities											
Debt		- 365,663	710,030	7,125,358	323,544	176,300	149,900	-	756,173	90,729	339,904
Other Liabilities	410,44	,	110,692	2,510,148	63,249	70,768	,	27,160	,	53,678	1,030,839
Total Liabilities	410,44		820,722	9,635,505	386,793	247,068		27,160		144,407	1,370,743
Unrestricted Net Assets	7,997,60	9 18,192,495	6,082,594	58,149,032	1,786,314	6,970,107	1,392,435	1,952,636	17,382,082	1,600,467	6,396,650
Restricted Net Assets	7,150,36		2,286,908	27,762,142	1,402,525	1,446,090		969,644	, ,	2,116,975	6,738,061
Total Net Assets	\$ 15,147,97			\$ 85,911,174	\$ 3,188,839	\$ 8,416,197		\$ 2,922,281		\$ 3,717,442	\$ 13,134,711

As of February 28, 2021											
Council #	104	106	107	117	127	129	133	138	141	144	145
						Northeast			Mississippi	Abraham	
Council Name	Aloha	Ore-Ida	Grand Teton	Prairielands	Three Fires	Illinois	Illowa	W.D. Boyce	Valley	Lincoln	Hoosier Trails
<u>Assets</u>											
Cash & Equivalents	\$ 1,318,714	\$ 339,883	\$ 240,542	\$ 248,593	\$ 1,252,923	\$ 1,973,973	\$ 447,695	\$ 1,112,827	\$ 1,364,170	\$ 1,146,215	\$ 290,658
Land, Buildings, and Equipment	7,963,108	2,502,604	3,841,902	1,202,993	4,853,884	6,101,517	2,065,469	2,092,790	1,536,295	2,311,524	1,171,515
Long-Term Investments	2,061,777	6,165,464	3,369,606	1,373,902	4,063,435	5,718,214	1,859,785	1,960,433	2,377,304	9,887,281	2,794,151
Other Assets	3,604,904	34,090	187,567	86,719	638,035	1,238,208	239,919	212,194	2,366,475	137,186	560,955
Total Assets	14,948,504	9,042,041	7,639,617	2,912,207	10,808,277	15,031,911	4,612,868	5,378,244	7,644,245	13,482,207	4,817,279
Liabilities											
Debt	505,815	_	132,500	94,388	3,073,410	236,704	261,600	371,313	135,047	_	136,543
Other Liabilities	462,200	130,940	117,923	57,789	767,132	330,115	149,383	246,979	86,053	62,929	343,069
Total Liabilities	968,015	130,940	250,423	152,177	3,840,542	566,819	410,983	618,291	221,099	62,929	479,612
Unrestricted Net Assets	5,975,712	7,578,672	6,775,425	2,252,777	2,454,029	8,230,332	3,364,933	3,004,490	3,795,781	2,458,695	1,988,860
Restricted Net Assets	8,004,777	1,332,429	613,769	507,253	4,513,707	6,234,760	836,952	1,755,462	3,627,364	10,960,582	2,348,807
Total Net Assets	\$ 13,980,489	\$ 8,911,101	\$ 7,389,194	\$ 2,760,030	\$ 6,967,736	\$ 14,465,093	\$ 4,201,885	\$ 4,759,953	\$ 7,423,145	\$ 13,419,277	\$ 4,337,667

As of February 28, 2021												
Council #		156	157	160	162	165	172	173	177	178	192	194
			Anthony Wayne									
Council Name	Bı	uffalo Trace	Area	America	Sagamore	LaSalle	Hawkeye Area	Winnebago	Mid-lowa	Northeast Iowa	Coronado Area	Santa Fe Trail
<u>Assets</u>												
Cash & Equivalents	\$	286,282	\$ 1,332,065	\$ 7,210,534	\$ 233,472	\$ 2,094,254	\$ 566,415	\$ 915,209	\$ 355,767	\$ 726,239	\$ 547,171	\$ 45,375
Land, Buildings, and Equipment		2,476,302	2,149,931	17,269,868	2,014,140	1,836,061	1,156,723	483,701	11,007,290	1,305,793	2,718,311	1,501,238
Long-Term Investments		1,690,202	3,907,296	25,287,079	3,633,365	2,555,790	907,055	1,772,366	8,028,206	2,048,404	2,790,611	664,522
Other Assets		109,630	267,521	5,739,982	3,272,618	217,188	63,397	210,823	1,071,824	100,831	94,744	1,189
Total Assets	_	4,562,416	7,656,813	55,507,464	9,153,595	6,703,293	2,693,590	3,382,099	20,463,088	4,181,266	6,150,837	2,212,324
Liabilities												
Debt		103,442	137,347	740,406	123,112	137,100	140,485		378,527	-	280,199	342,655
Other Liabilities		145,162	183,652	1,023,455	91,331	211,562	316,256		328,018		,	166,164
Total Liabilities		248,604	320,999	1,763,861	214,443	348,662	456,741		706,545			508,820
Unrestricted Net Assets		2,586,680	3,604,204	24,178,049	4,861,534	5,790,020	1,100,691	2,670,485	16,033,550	2,452,014	2,710,907	762,886
Restricted Net Assets		1,727,132	3,731,610	29,565,553	4,077,618	564,612	1,136,158		3,722,993		3,071,236	940,618
Total Net Assets	\$	4,313,812		\$ 53,743,602		\$ 6,354,632			\$ 19,756,543			

As of February 28, 2021												
Council #		197	198	204	205	209	211	212	213	214	215	216
									Louisiana	Southeast		
Council Name	Ja	yhawk Area	Quivira	Blue Grass	Lincoln Heritage	Calcasieu Area	Istrouma Area	Evangeline Area	Purchase	Louisiana	Norwela	Katahdin Area
Assets												
Cash & Equivalents	\$	54,055	\$ 695,946	\$ 9,662	\$ 970,193	\$ 168,519	\$ 517,58	8 \$ 79,539	\$ 304,501	\$ 998,544	\$ 1,895,587	\$ 200,037
Land, Buildings, and Equipment		1,799,637	4,476,661	1,937,158	10,807,450	750,970	2,765,40	7 779,568	1,835,519	1,656,710	2,284,911	352,030
Long-Term Investments		1,082,538	1,768,187	196,366	16,917,542	1,791,903	1,274,29	9 383,852	3,009,183	4,690,961	9,395,687	704,882
Other Assets		6,691,333	356,678	122,826	1,146,391	48,879	190,10	1,301,089	102,627	(785,642)	174,662	5,713,385
Total Assets		9,627,563	7,297,473	2,266,012	29,841,576	2,760,271	4,747,40	2 2,544,048	5,251,829	6,560,573	13,750,847	6,970,334
Liabilities												
Debt		254,000	793,997	306,375	475,826	22,075		- 299,427	93,000	202,737	285,697	109,582
Other Liabilities		116,606	620,458	306,750	344,691	54,101	277,47		69,257	110,244	153,569	123,584
Total Liabilities	_	370,606	1,414,455	613,125	820,516	76,176	277,47	5 406,070	162,257	312,981	439,266	233,166
Unrestricted Net Assets		1,777,238	4,157,657	1,520,150	12,521,252	2,310,197	2,688,81	0 243,363	4,170,751	5,729,971	12,640,310	386,862
Restricted Net Assets		7,479,719	1,725,360	132.737	16,499,808	373,898	1,781,11		918,821	517,621	671,271	6,350,306
Total Net Assets	\$	9,256,957	\$ 5,883,018	\$ 1,652,887			\$ 4,469,92		\$ 5,089,572	\$ 6,247,592	\$ 13,311,581	\$ 6,737,168

As of February 28, 2021												
Council #		218	220	221	224	227	230	234	250	251	283	286
	_				Cape Cod and	Spirit of	Heart of New	Western				
Council Name	<u>F</u>	Pine Tree	Baltimore Area	Mason-Dixon	Islands	Adventure	England	Massachusetts	Northern Star	Mayflower	Twin Valley	Voyageurs Area
Assets												
Cash & Equivalents	\$	562,463	\$ 947,489	\$ 576,014	\$ 362,422	\$ 639,462	\$ 1,018,531	\$ 215,388	\$ 8,257,833	\$ 409,480	\$ 428,757	\$ 1,084,791
Land, Buildings, and Equipment		4,999,319	5,519,418	4,716,985	2,066,437	3,826,607	1,570,750	933,097	35,607,213	6,597,503	1,343,368	65,489
Long-Term Investments		2,018,761	9,836,148	717,782	3,652,027	9,757,494	2,801,859	1,595,767	47,909,279	17,960,921	2,543,159	785,889
Other Assets		243,219	1,628,074	295,229	297,733	693,617	141,281	286,876	7,933,619	894,318	291,222	132,879
Total Assets	_	7,823,761	17,931,129	6,306,010	6,378,619	14,917,180	5,532,421	3,031,128	99,707,945	25,862,223	4,606,506	2,069,048
Liabilities												
Debt		1,424,886	405,092	1,347,574	60,000	1,833,653	300,043	551,372	10,545,035	-	49,820	98,620
Other Liabilities		163,224	978,100	142,349	623,139	606,957	353,859		1,489,502	320,647	173,020	152,611
Total Liabilities		1,588,110	1,383,192	1,489,923	683,139	2,440,610	653,902	702,052	12,034,536	320,647	222,841	251,231
Unrestricted Net Assets		3,651,504	12,242,788	3,737,266	4,903,912	8,058,233	1,876,850	1,514,624	45,643,422	22,562,733	3,706,565	1,210,218
Restricted Net Assets		2,584,146	4,305,149	1,078,822	791,568	4,418,337	3,001,568		42,029,986	2,978,842	677,100	607,600
Total Net Assets	\$	6,235,651	\$ 16,547,937	\$ 4,816,087	\$ 5,695,480	\$ 12,476,570	\$ 4,878,419		\$ 87,673,408	\$ 25,541,575	\$ 4,383,665	

As of February 28, 2021																
Council #		296	299	302	30	03	304		306	307	311		312	315		322
		Central								Heart of			Greater St.			
Council Name	!	Minnesota	Gamehaven	Choctaw Are	a Andrew	Jackson	Pine Burr Area	0	Dzark Trails	America	Pony Exp	ress	Louis Area	Montana	Ove	rland Trails
<u>Assets</u>																
Cash & Equivalents	\$	784,881	\$ 681,787	\$ 231,24	2 \$ 2	24,234	\$ 259,941	\$	152,709	\$ 5,962,869	\$ 744	,672	\$ 6,479,036	\$ 28,228	\$	502,968
Land, Buildings, and Equipment		3,892,149	1,385,663	1,619,71	2 3,8	304,780	2,542,278		4,020,259	16,178,880	3,656	5,201	22,665,733	28,360,122		1,051,452
Long-Term Investments		1,373,337	398,904	2,221,48	4 4,0	26,367	671,467		6,208,975	27,853,951	3,184	,473	58,568,744	12,277,125		1,421,864
Other Assets		77,360	555,568	159,15	9 8	809,513	176,483		196,154	2,333,076	358	3,815	9,064,631	537,770		139,973
Total Assets	_	6,127,727	3,021,922	4,231,59	7 8,8	64,895	3,650,169		10,578,097	52,328,775	7,94	,161	96,778,145	41,203,245		3,116,257
Liabilities																
Debt		119,098	258,188	95,70	1 5	25,006	230,937		152,184	970,791	114	1,145	1,363,600	363,482		446,367
Other Liabilities		114,594	79,991	96,09		16,027	72,302		232,120	3,282,618		6,649	2,541,834	607,913		75,703
Total Liabilities	_	233,692	338,179	191,79		41,033	303,239		384,304	4,253,409		,794	3,905,434	971,395		522,070
Unrestricted Net Assets		2,483,885	1,393,364	3,394,22	2 15	19,057	2,911,447		5,368,753	18,738,579	4,430	970	31,740,144	33,748,789		1,325,334
Restricted Net Assets		3,410,150	1,290,379	645,57	,	304,805	435,483		4,825,041	29,336,787	,	2,396	61,132,567	6,483,061		1,268,853
Total Net Assets	\$	5,894,035	\$ 2,683,743			323,862	\$ 3,346,929		10,193,793	\$ 48,075,366		3,366		\$ 40,231,850	\$	2,594,187

As of February 28, 2021												
Council #		324	326	328	329	330	333 Northern New	341	347	358	364	368
Council Name		Cornhusker	Mid-America	Las Vegas Area	Nevada Area	Daniel Webster		Jersey Shore	Monmouth	Patriots' Path	Twin Rivers	Baden-Powell
<u>Assets</u>												
Cash & Equivalents	\$	192,230	\$ 1,683,284	\$ 1,783,981	\$ 1,604,923	\$ 768,132	\$ 717,530	\$ 187,458	\$ 3,506,925	\$ 1,794,561	\$ 951,362	\$ 524,789
Land, Buildings, and Equipment		3,631,366	8,058,199	5,322,454	2,070,030	4,819,321	3,390,077	1,193,174	3,856,997	6,532,252	1,167,745	1,555,244
Long-Term Investments		1,023,162	21,734,964	6,688,727	8,496,786	12,097,762	6,630,536	882,984	5,102,999	6,121,537	5,364,320	3,306,743
Other Assets		1,407,892	714,130	307,328	219,199	1,791,125	376,071	650,123	193,229	1,232,418	48,086	239,104
Total Assets	=	6,254,651	32,190,576	14,102,491	12,390,937	19,476,340	11,114,215	2,913,739	12,660,150	15,680,767	7,531,513	5,625,879
Liabilities												
Debt		298,475	607,900	253,763	127,800	448,553	513,818	244,657	-	2,021,717	136,862	134,700
Other Liabilities		90,995	588,809	1,986,405	119,737	1,392,322	450,210	234,921	1,045,622	1,416,778	225,247	161,102
Total Liabilities	<u> </u>	389,470	1,196,709	2,240,168	247,537	1,840,875	964,027	479,577	1,045,622		362,109	295,802
Unrestricted Net Assets		3,827,718	8,289,589	4,968,407	9,478,814	10,286,304	6,863,268	1,120,096	10,212,112	7,830,214	4,229,406	4,015,196
Restricted Net Assets		2,037,463	22,704,277	6,893,916	2,664,586		3,286,921	1,314,065	1,402,416		2,939,948	1,314,882
Total Net Assets	\$	5,865,181	\$ 30,993,867	\$ 11,862,323	\$ 12,143,400		\$ 10,150,188	\$ 2,434,162	\$ 11,614,527		\$ 7,169,354	\$ 5,330,078

3	373																			
		375		376		380		382		386		388		397		400		404		405
					Gre	ater Niagara	A	Allegheny		Theodore				Seneca						
Long	ghouse	Five Rivers	Irc	oquois Trail		Frontier	H	Highlands		Roosevelt	Va	lley ⁽⁴⁾	١	Vaterways	Lea	therstocking	Suf	folk County	Rip '	√an Winkle
\$	280,020	\$ 558,295	\$	299,480	\$	1,229,752	\$	107,959	\$	709,735	\$ 2	2,104,925	\$	1,620,867	\$	436,795	\$	1,116,272	\$	95,290
	415,410	1,395,865		631,999		2,391,802		510,736		3,954,447	7	,684,448		4,410,981		3,161,833		1,067,734		121,335
2,	,224,122	2,207,693		1,007,846		2,611,445		2,399,359		8,710,101	12	2,980,057		21,420,436		13,191,054		3,622,866		1,040,462
	806,032	92,480		53,989		287,515		56,086		431,073	1	,026,117		617,266		411,850		402,031		56,551
3,	,725,584	4,254,333		1,993,314		6,520,513		3,074,139		13,805,356	23	3,795,547		28,069,550		17,201,532		6,208,903		1,313,638
	438.312	285.573		224.973		352.107		46.228		237.048		463.363		451.329		65.295		453.375		55,000
	,	,				,				,	2			,		,		,		143,993
	623,227			482,053		613,785		65,036		581,503				823,244		692,461		766,378		198,993
1	E01 622	2.072.050		202 246		2 246 022		2 112 510		0.005.509	11	721 515		11 707 720		11 020 471		1 220 216		121,824
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	, ,				¢		¢		¢			, ,	¢		•		¢		¢	992,821 1,114,645
	\$ 2 3	415,410 2,224,122 806,032 3,725,584 438,312 184,915	\$ 280,020 \$ 558,295 415,410 1,395,865 2,224,122 2,207,693 806,032 92,480 3,725,584 4,254,333 438,312 285,573 184,915 89,960 623,227 375,533 1,581,633 2,972,059 1,520,724 906,741	\$ 280,020 \$ 558,295 \$ 415,410 1,395,865 2,224,122 2,207,693 806,032 92,480 3,725,584 4,254,333 438,312 285,573 184,915 89,960 623,227 375,533 1,581,633 2,972,059 1,520,724 906,741	\$ 280,020 \$ 558,295 \$ 299,480 415,410 1,395,865 631,999 2,224,122 2,207,693 1,007,846 806,032 92,480 53,989 3,725,584 4,254,333 1,993,314 438,312 285,573 224,973 184,915 89,960 257,080 623,227 375,533 482,055 1,581,633 2,972,059 283,246 1,520,724 906,741 1,228,014	Longhouse Five Rivers Iroquois Trail \$ 280,020 \$ 558,295 \$ 299,480 \$ 415,410 1,395,865 631,999 2,224,122 2,207,693 1,007,846 806,032 92,480 53,989 3,725,584 4,254,333 1,993,314 438,312 285,573 224,973 184,915 89,960 257,080 623,227 375,533 482,053 1,581,633 2,972,059 283,246 1,520,724 906,741 1,228,014	\$ 280,020 \$ 558,295 \$ 299,480 \$ 1,229,752 415,410 1,395,865 631,999 2,391,802 2,224,122 2,207,693 1,007,846 2,611,445 806,032 92,480 53,989 287,515 3,725,584 4,254,333 1,993,314 6,520,513 438,312 285,573 224,973 352,107 184,915 89,960 257,080 261,678 623,227 375,533 482,053 613,785 1,581,633 2,972,059 283,246 3,346,922 1,520,724 906,741 1,228,014 2,559,806	Longhouse Five Rivers Iroquois Trail Frontier \$ 280,020 \$ 558,295 \$ 299,480 \$ 1,229,752 \$ 415,410 \$ 415,410 1,395,865 631,999 2,391,802 \$ 2,224,122 2,207,693 1,007,846 2,611,445 \$ 806,032 92,480 53,989 287,515 \$ 3,725,584 4,254,333 1,993,314 6,520,513 438,312 285,573 224,973 352,107 184,915 89,960 257,080 261,678 623,227 375,533 482,053 613,785 1,581,633 2,972,059 283,246 3,346,922 1,520,724 906,741 1,228,014 2,559,806	Longhouse Five Rivers Iroquois Trail Frontier Highlands \$ 280,020 \$ 558,295 \$ 299,480 \$ 1,229,752 \$ 107,959 415,410 1,395,865 631,999 2,391,802 510,736 2,224,122 2,207,693 1,007,846 2,611,445 2,399,359 806,032 92,480 53,989 287,515 56,086 3,725,584 4,254,333 1,993,314 6,520,513 3,074,139 438,312 285,573 224,973 352,107 46,228 184,915 89,960 257,080 261,678 18,809 623,227 375,533 482,053 613,785 65,036 1,581,633 2,972,059 283,246 3,346,922 2,113,548 1,520,724 906,741 1,228,014 2,559,806 895,555	Longhouse Five Rivers Iroquois Trail Frontier Highlands \$ 280,020 \$ 558,295 \$ 299,480 \$ 1,229,752 \$ 107,959 \$ 415,410 \$ 1,395,865 631,999 2,391,802 510,736 \$ 2,224,122 2,207,693 1,007,846 2,611,445 2,399,359 \$ 806,032 92,480 53,989 287,515 56,086 \$ 3,725,584 4,254,333 1,993,314 6,520,513 3,074,139 438,312 285,573 224,973 352,107 46,228 \$ 184,915 89,960 257,080 261,678 18,809 \$ 623,227 375,533 482,053 613,785 65,036 \$ 1,581,633 2,972,059 283,246 3,346,922 2,113,548 \$ 1,520,724 906,741 1,228,014 2,559,806 895,555	Longhouse Five Rivers Iroquois Trail Frontier Highlands Roosevelt \$ 280,020 \$ 558,295 \$ 299,480 \$ 1,229,752 \$ 107,959 \$ 709,735 415,410 1,395,865 631,999 2,391,802 510,736 3,954,447 2,224,122 2,207,693 1,007,846 2,611,445 2,399,359 8,710,101 806,032 92,480 53,989 287,515 56,086 431,073 3,725,584 4,254,333 1,993,314 6,520,513 3,074,139 13,805,356 438,312 285,573 224,973 352,107 46,228 237,048 184,915 89,960 257,080 261,678 18,809 344,456 623,227 375,533 482,053 613,785 65,036 581,503 1,581,633 2,972,059 283,246 3,346,922 2,113,548 9,905,508 1,520,724 906,741 1,228,014 2,559,806 895,555 3,318,344	Longhouse Five Rivers Iroquois Trail Frontier Highlands Roosevelt Value \$ 280,020 \$ 558,295 \$ 299,480 \$ 1,229,752 \$ 107,959 \$ 709,735 \$ 2 415,410 1,395,865 631,999 2,391,802 510,736 3,954,447 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	Longhouse Five Rivers Iroquois Trail Frontier Highlands Roosevelt Valley \$ 280,020 \$ 558,295 \$ 299,480 \$ 1,229,752 \$ 107,959 \$ 709,735 \$ 2,104,925 415,410 1,395,865 631,999 2,391,802 510,736 3,954,447 7,684,448 2,224,122 2,207,693 1,007,846 2,611,445 2,399,359 8,710,101 12,980,057 806,032 92,480 53,989 287,515 56,086 431,073 1,026,117 3,725,584 4,254,333 1,993,314 6,520,513 3,074,139 13,805,356 23,795,547 438,312 285,573 224,973 352,107 46,228 237,048 463,363 184,915 89,960 257,080 261,678 18,809 344,456 2,006,837 623,227 375,533 482,053 613,785 65,036 581,503 2,470,200 1,581,633 2,972,059 283,246 3,346,922 2,113,548 9,905,508 11,731,515 <	Longhouse Five Rivers Iroquois Trail Frontier Highlands Roosevelt Valley (4) V \$ 280,020 \$ 558,295 \$ 299,480 \$ 1,229,752 \$ 107,959 \$ 709,735 \$ 2,104,925 \$ 415,410 1,395,865 631,999 2,391,802 510,736 3,954,447 7,684,448 2,224,122 2,207,693 1,007,846 2,611,445 2,399,359 8,710,101 12,980,057 806,032 92,480 53,989 287,515 56,086 431,073 1,026,117 3,725,584 4,254,333 1,993,314 6,520,513 3,074,139 13,805,356 23,795,547 438,312 285,573 224,973 352,107 46,228 237,048 463,363 184,915 89,960 257,080 261,678 18,809 344,456 2,006,837 623,227 375,533 482,053 613,785 65,036 581,503 2,470,200 1,581,633 2,972,059 283,246 3,346,922 2,113,548 9,905,508 11,731,515 1,520,724 906,741 1,228,014 2,559,806 895,555	Longhouse Five Rivers Iroquois Trail Frontier Highlands Roosevelt Valley (4) Waterways \$ 280,020 \$ 558,295 \$ 299,480 \$ 1,229,752 \$ 107,959 \$ 709,735 \$ 2,104,925 \$ 1,620,867 415,410 1,395,865 631,999 2,391,802 510,736 3,954,447 7,684,448 4,410,981 2,224,122 2,207,693 1,007,846 2,611,445 2,399,359 8,710,101 12,980,057 21,420,436 806,032 92,480 53,989 287,515 56,086 431,073 1,026,117 617,266 3,725,584 4,254,333 1,993,314 6,520,513 3,074,139 13,805,356 23,795,547 28,069,550 438,312 285,573 224,973 352,107 46,228 237,048 463,363 451,329 184,915 89,960 257,080 261,678 18,809 344,456 2,006,837 371,915 623,227 375,533 482,053 613,785 65,036 581,503 2,470,200 823,2	Longhouse Five Rivers Iroquois Trail Frontier Highlands Roosevelt Valley (4) Waterways Lear \$ 280,020 \$ 558,295 \$ 299,480 \$ 1,229,752 \$ 107,959 \$ 709,735 \$ 2,104,925 \$ 1,620,867 \$ 415,410 1,395,865 631,999 2,391,802 510,736 3,954,447 7,684,448 4,410,981 2,224,122 2,207,693 1,007,846 2,611,445 2,399,359 8,710,101 12,980,057 21,420,436 806,032 92,480 53,989 287,515 56,086 431,073 1,026,117 617,266 3,725,584 4,254,333 1,993,314 6,520,513 3,074,139 13,805,356 23,795,547 28,069,550 438,312 285,573 224,973 352,107 46,228 237,048 463,363 451,329 184,915 89,960 257,080 261,678 18,809 344,456 2,006,837 371,915 623,227 375,533 482,053 613,785 65,036 581,503 2,470,200 823,244 1,581,633 2,972,059 <	Longhouse Five Rivers Iroquois Trail Frontier Highlands Roosevelt Valley (4) Waterways Leatherstocking \$ 280,020 \$ 558,295 \$ 299,480 \$ 1,229,752 \$ 107,959 \$ 709,735 \$ 2,104,925 \$ 1,620,867 \$ 436,795 415,410 1,395,865 631,999 2,391,802 510,736 3,954,447 7,684,448 4,410,981 3,161,833 2,224,122 2,207,693 1,007,846 2,611,445 2,399,359 8,710,101 12,980,057 21,420,436 13,191,054 806,032 92,480 53,989 287,515 56,086 431,073 1,026,117 617,266 411,850 3,725,584 4,254,333 1,993,314 6,520,513 3,074,139 13,805,356 23,795,547 28,069,550 17,201,532 438,312 285,573 224,973 352,107 46,228 237,048 463,363 451,329 65,295 184,915 89,960 257,080 261,678 18,809 344,456 2,006,837 371,915 627,166<	Longhouse Five Rivers Iroquois Trail Frontier Highlands Roosevelt Valley (4) Waterways Leatherstocking Suff \$ 280,020 \$ 558,295 \$ 299,480 \$ 1,229,752 \$ 107,959 \$ 709,735 \$ 2,104,925 \$ 1,620,867 \$ 436,795 \$ 415,410 1,395,865 631,999 2,391,802 510,736 3,954,447 7,684,448 4,410,981 3,161,833 2,224,122 2,207,693 1,007,846 2,611,445 2,399,359 8,710,101 12,980,057 21,420,436 13,191,054 806,032 92,480 53,989 287,515 56,086 431,073 1,026,117 617,266 411,850 3,725,584 4,254,333 1,993,314 6,520,513 3,074,139 13,805,356 23,795,547 28,069,550 17,201,532 17,201,532 438,312 285,573 224,973 352,107 46,228 237,048 463,363 451,329 65,295 184,915 89,960 257,080 261,678 18,809 344,456 2,006,837 371,915 627,166 623,227 3	Longhouse Five Rivers Iroquois Trail Frontier Highlands Roosevelt Valley (4) Waterways Leatherstocking Suffolk County \$ 280,020 \$ 558,295 \$ 299,480 \$ 1,229,752 \$ 107,959 \$ 709,735 \$ 2,104,925 \$ 1,620,867 \$ 436,795 \$ 1,116,272 415,410 1,395,865 631,999 2,391,802 510,736 3,954,447 7,684,448 4,410,981 3,161,833 1,067,734 2,224,122 2,207,693 1,007,846 2,611,445 2,399,359 8,710,101 12,980,057 21,420,436 13,191,054 3,622,866 806,032 92,480 53,989 287,515 56,086 431,073 1,026,117 617,266 411,850 402,031 3,725,584 4,254,333 1,993,314 6,520,513 3,074,139 13,805,356 23,795,547 28,069,550 17,201,532 6,208,903 438,312 285,573 224,973 352,107 46,228 237,048 463,363 451,329 65,295 453,375 184,915	Longhouse Five Rivers Iroquois Trail Frontier Highlands Roosevelt Valley (4) Waterways Leatherstocking Suffolk County Rip V \$ 280,020 \$ 558,295 \$ 299,480 \$ 1,229,752 \$ 107,959 \$ 709,735 \$ 2,104,925 \$ 1,620,867 \$ 436,795 \$ 1,116,272 \$ 415,410 1,395,865 631,999 2,391,802 510,736 3,954,447 7,684,448 4,410,981 3,161,833 1,067,734 2,224,122 2,207,693 1,007,846 2,611,445 2,399,359 8,710,101 12,980,057 21,420,436 13,191,054 3,622,866 806,032 92,480 53,989 287,515 56,086 431,073 1,026,117 617,266 411,850 402,031 3,725,584 4,254,333 1,993,314 6,520,513 3,074,139 13,805,356 23,795,547 28,069,550 17,201,532 6,208,903 438,312 285,573 224,973 352,107 46,228 237,048 463,363 451,329 65,295 453,375 184,915 89,960 257,080 261,678

As of February 28, 2021											
Council #	412	413	414	415	416	420	421	424	425	426	427
	Great			Mecklenburg	Central North						
Council Name	 Southwest	Conquistador	Daniel Boone	County	Carolina	Piedmont	Occoneechee	Tuscarora	Cape Fear	East Carolina	Old Hickory
<u>Assets</u>											
Cash & Equivalents	\$ 625,892	\$ 4,717,232	\$ 1,409,077	\$ 1,317,642	\$ 1,821,922	\$ 1,813,939	\$ 909,031	\$ 447,991	\$ 1,199,248	\$ 720,724	\$ 717,983
Land, Buildings, and Equipment	2,967,510	2,295,565	4,883,770	8,010,323	2,562,270	5,687,967	6,389,314	1,259,585	3,603,106	3,523,022	3,506,031
Long-Term Investments	715,451	22,184,750	-	8,843,571	4,365,393	6,828,683	3,943,180	3,306,709	2,061,800	4,793,130	1,814,759
Other Assets	285,814	8,846,036	2,606,752	1,218,614	259,250	327,751	1,914,536	109,310	26,125	464,760	269,873
Total Assets	4,594,667	38,043,584	8,899,599	19,390,150	9,008,835	14,658,340	13,156,062	5,123,596	6,890,279	9,501,636	6,308,646
Liabilities											
Debt	466,703	-	-	1,069,040	357,770	264,101	1,303,136	258,900	-	-	315,233
Other Liabilities	427,986	97,160	408,334	466,708	90,584	219,604	560,902	105,692	256,215	376,449	343,634
Total Liabilities	894,689	97,160	408,334	1,535,748	448,354	483,705	1,864,038	364,592	256,215	376,449	658,867
Unrestricted Net Assets	1,275,497	2,700,824	7,829,640	11,248,480	5,199,820	9,801,687	6,056,221	1,365,311	5,557,337	5,040,234	5,253,957
Restricted Net Assets	2,424,480	35,245,600	661,624	6,605,923	3,360,662	4,372,949	5,235,803	3,393,693	1,076,727	4,084,954	395,821
Total Net Assets	\$ 3,699,977	\$ 37,946,424	\$ 8,491,265		\$ 8,560,481	\$ 14,174,636	\$ 11,292,024	\$ 4,759,005	\$ 6,634,063	\$ 9,125,187	\$ 5,649,778

As of February 28, 2021												
Council #		429	433	436	438	439	440	441	444	449	456	460
										Black Swamp	Pathway to	
Council Name	No	rthern Lights	Great Trail	Buckeye	Dan Beard	Tecumseh	Lake Erie	Simon Kenton	Miami Valley	Area	Adventure	Erie Shores
Assets												
Cash & Equivalents	\$	771,071	\$ 1,124,027	\$ 1,553,281	\$ 1,597,005	\$ 223,906	\$ 590,852	\$ 1,040,499	\$ 1,132,918	\$ 1,637,474	\$ 3,144,373	\$ 980,978
Land, Buildings, and Equipment		9,386,593	7,414,131	4,930,248	9,677,263	1,469,337	5,238,945	5,992,765	3,473,289	2,957,373	4,753,960	6,118,616
Long-Term Investments		5,390,335	6,584,428	6,288,750	8,180,394	1,935,848	15,733,339	5,504,076	2,385,682	8,842,891	17,728,863	18,358,600
Other Assets		917,348	1,784,543	973,509	3,200,930	217,210	1,052,085	598,035	206,429	805,068	2,080,668	1,450,368
Total Assets	_	16,465,347	16,907,129	13,745,788	22,655,593	3,846,301	22,615,222	13,135,375	7,198,317	14,242,807	27,707,864	26,908,562
Liabilities												
Debt		236,759	330,000	271,360	630,100	81,985	953,095	395,467	268,200	219,807	590,082	364,185
Other Liabilities		217,589	471,478	543,270	645,477	72,496	604,487	454,867	138,414	322,642	805,787	664,007
Total Liabilities		454,348	801,478	814,630	1,275,577	154,481	1,557,582	850,334	406,614	542,449	1,395,869	1,028,192
Unrestricted Net Assets		13,766,368	9,525,356	6,322,015	13,233,734	2,799,022	11,269,256	8,647,700	5,399,371	7,775,738	15,824,269	22,222,575
Restricted Net Assets		2,244,631	6,580,296	6,609,144	8,146,281	892,798	9,788,384	3,637,340	1,392,331	5,924,620	10,487,726	3,657,796
Total Net Assets	\$	16,011,000	\$ 16,105,652	\$ 12,931,159		\$ 3,691,820	\$ 21,057,639	\$ 12,285,041	\$ 6,791,703		\$ 26,311,995	\$ 25,880,370

As of February 28, 2021												
Council #	4	467	468	469	474	480	488	491	492	497	500	501
		kingum 										Northeastern
Council Name	Va	alley	Arbuckle Area	Cherokee Area	Cimarron	Last Frontier	Indian Nations	Crater Lake	Cascade Pacific	Juniata Valley	Moraine Trails	Pennsylvania
Assets												
Cash & Equivalents	\$	994,915	\$ 225,859	\$ 279,747	\$ 141,286	\$ 1,662,260	\$ 1,351,481	\$ 276,839	\$ 3,560,525	\$ 215,306	\$ 719,498	\$ 174,534
Land, Buildings, and Equipment	1,	,718,688	1,396,180	1,274,793	775,070	12,020,085	26,026,563	398,392	17,691,798	2,208,844	2,327,757	1,385,917
Long-Term Investments	1,	,042,986	3,621,375	4,131,368	1,407,164	8,898,943	12,182,992	653,717	31,832,255	1,333,391	6,244,895	2,241,631
Other Assets		123,077	1,294,117	122,735	86,823	2,946,628	1,747,635	1,275,858	2,943,413	57,807	41,410	172,836
Total Assets	3,	,879,666	6,537,531	5,808,642	2,410,343	25,527,916	41,308,670	2,604,805	56,027,991	3,815,348	9,333,560	3,974,918
<u>Liabilities</u>												
Debt		96,085	70,200	0	148,500	402,800	418,742	135,618	617,197	149,900	24,306	-
Other Liabilities		115,649	13,807	23,253	111,326	739,372	224,941	77,760	2,088,899	215,934	28,295	185,583
Total Liabilities		211,733	84,007	23,253	259,826	1,142,172	643,683	213,377	2,706,096	365,834	52,601	185,583
Unrestricted Net Assets	2.	,934,099	4,618,434	5,014,481	1,932,008	6,594,443	28,426,208	681,197	34,421,289	1,893,688	6,858,072	2,988,316
Restricted Net Assets	,	733,834	1,835,090	770,908	218,508	17,791,302	12,238,779	1,710,231	18,900,606	1,555,826	2,422,886	808,059
Total Net Assets		,667,933	\$ 6,453,524	\$ 5,785,389	\$ 2,150,517	\$ 24,385,744		\$ 2,391,428	\$ 53,321,895	\$ 3,449,513		\$ 3,796,375

As of February 28, 2021												
Council #		502	504	509	512	524	525	527	528	532	533	538
			Columbia-		Westmoreland-	Pennsylvania	Cradle of	Laurel				Chief
Council Name		Minsi Trails	Montour	Bucktail	Fayette	Dutch	Liberty	Highlands	Hawk Mountain	French Creek	Susquehanna	Cornplanter
<u>Assets</u>												
Cash & Equivalents	\$	905,176	\$ 259,583	\$ 77,551	\$ 190,973	\$ 888,276	\$ 3,393,012	\$ 3,424,538	\$ 994,296	\$ 131,538	\$ 363,013	\$ 105,349
Land, Buildings, and Equipment		5,602,276	714,128	912,932	855,345	3,694,468	7,177,031	11,781,383	2,691,323	833,259	1,840,202	182,408
Long-Term Investments		9,522,804	859,340	912,545	4,950,860	2,903,975	15,960,222	23,901,725	6,132,428	2,215,183	1,179,203	957,394
Other Assets		716,777	61,597	50,702	201,577	1,615,535	1,086,575	1,575,900	360,156	2,184,608	205,224	154,223
Total Assets		16,747,032	1,894,648	1,953,730	6,198,755	9,102,255	27,616,840	40,683,547	10,178,203	5,364,589	3,587,642	1,399,374
Liabilities												
Debt		149,999	272,751	200,521	135,412	1,453,304	-	_	387,500	110,448	86,500	_
Other Liabilities		1,517,184	84,847	66,426	249,592	83,049	655,809	3,260,525	390,551	137,280	145,846	33,515
Total Liabilities	<u> </u>	1,667,183	357,598	266,947	385,004	1,536,353	655,809	3,260,525	778,051	247,728	232,346	33,515
Unrestricted Net Assets		6,716,274	675,522	520,567	1,621,221	5,329,855	14,249,730	23,961,119	6,589,184	2,525,616	2,649,064	417,106
Restricted Net Assets		8,363,576	861,529	1,166,216		2,236,047	12.711.300	13,461,902	2,810,968	2,591,245	706,232	948,753
Total Net Assets	\$	15,079,849	\$ 1,537,051	\$ 1,686,783			\$ 26,961,031	\$ 37,423,022			\$ 3,355,296	\$ 1,365,859

As of February 28, 2021												
Council #		539	544	546	549	550	551	552	553	556	557	558
			New Birth of			Coastal					Great Smoky	
Council Name	Ch	nester County	Freedom	Narragansett	Palmetto	Carolina	Blue Ridge	Pee Dee Area	Indian Waters	Cherokee Area	Mountain	Chickasaw
Assets												
Cash & Equivalents	\$	2,072,859	\$ 60,972	\$ 3,173,244	\$ 186,943	\$ 77,228	\$ 622,469	\$ 352,496	\$ 537,921	\$ 426,886	\$ 983,109	\$ 2,356,093
Land, Buildings, and Equipment		8,177,607	4,741,387	12,702,487	1,276,841	453,698	3,049,033	1,700,544	889,480	1,030,388	4,847,886	5,653,270
Long-Term Investments		4,121,451	8,295,169	18,346,906	378,568	423,921	2,381,888	2,779,479	3,070,000	1,035,067	2,039,245	7,961,577
Other Assets		797,907	663,924	962,721	1,320,455	130,979	1,290,510	1,240,867	259,697	354,912	3,437,032	410,901
Total Assets		15,169,823	13,761,452	35,185,358	3,162,807	1,085,825	7,343,899	6,073,386	4,757,099	2,847,253	11,307,271	16,381,842
Liabilities												
Debt		335,444	248,938	513,600	260,643	198,495	259,075	218,216	798,536	350,054	_	312,465
Other Liabilities		433,507	620,570	750,071	127,056	167,572	155,349	47,311	320,700	,	247,105	45,737
Total Liabilities	_	768,951	869,507	1,263,671	387,698	366,067	414,424	265,527	1,119,236	513,667	247,105	358,202
Unrestricted Net Assets		6,856,711	7,383,106	18,836,603	442,822	317,720	4,681,093	2,207,773	1,296,106	1,947,397	5,869,902	4,733,366
Restricted Net Assets		7,544,161	5,508,839	15,085,084	2,332,286	402,039	2,248,382	3,600,087	2,341,756		5,190,264	11,290,273
Total Net Assets	\$	14,400,872	\$ 12,891,945	\$ 33,921,688	\$ 2,775,109	\$ 719,759	\$ 6,929,475		\$ 3,637,862		\$ 11,060,166	\$ 16,023,639

As of February 28, 2021												
Council #		559	560	561	562	564	567	571	573	574	576	577
		West	Middle								Sam Houston	
Council Name	Tenr	nessee Area	Tennessee	Texas Trails	Golden Spread	Capitol Area	Buffalo Trail	Circle Ten	Yucca	Bay Area	Area	South Texas
<u>Assets</u>												
Cash & Equivalents	\$	(20,484)	\$ 5,452,578	\$ 101,464	\$ 949,559	\$ 2,153,076	\$ 156,864	\$ 3,674,800 \$	2,157,005	\$ 341,876	\$ 14,808,272	\$ 243,597
Land, Buildings, and Equipment		614,253	15,232,842	1,192,983	5,227,855	22,294,248	2,144,026	28,358,740	68,610	2,122,433	74,632,476	4,914,389
Long-Term Investments		521,929	20,454,936	2,336,378	8,025,325	25,424,549	2,718,573	44,251,837	27,350	3,884,879	82,600,926	1,145,434
Other Assets		108,437	3,028,705	163,502	936,818	1,326,505	175,749	16,196,952	148,411	106,011	7,795,945	160,634
Total Assets		1,224,135	44,169,062	3,794,328	15,139,557	51,198,378	5,195,212	92,482,329	2,401,376	6,455,199	179,837,619	6,464,055
Liabilities												
Debt		378,591	626,890	320,906	195,208	662,726	324,034	1,248,050	85,381	88,356	-	347,410
Other Liabilities		222,711	473,123	58,496	,	726,240	234,720	735,198	57,446	155,606	3,449,002	122,779
Total Liabilities		601,302	1,100,013	379,402	312,754	1,388,967	558,754	1,983,248	142,827	243,963	3,449,002	470,189
Unrestricted Net Assets		135,786	20,265,491	1,567,414	8,879,958	45,026,850	2,331,639	1,828,738	1,572,425	2,643,449	88,569,253	4,777,870
Restricted Net Assets		487,047	22,803,557	1,847,512		4,782,561	2,304,819	88,670,343	686,123	3,567,787	87,819,364	1,215,995
Total Net Assets	\$	622,833	\$ 43,069,049			\$ 49,809,411	\$ 4,636,458	\$ 90,499,081 \$	2,258,548	\$ 6,211,236	\$ 176,388,617	\$ 5,993,865

As of February 28, 2021												
Council #		578	583	584	585	587	590	592	595	596	598	599
					East Texas	Northwest	Crossroads of				Shenandoah	Blue Ridge
Council Name	TI	nree Rivers	Alamo Area	Caddo Area	Area	Texas	the West	Green Mountain	Colonial Virginia	Tidewater	Area	Mountains
<u>Assets</u>												
Cash & Equivalents	\$	779,934	\$ 11,864,069	\$ 637,927	\$ 793,667	\$ 1,744,281	\$ 3,239,353	\$ 415,267	\$ 803,883	\$ 493,787	\$ 162,845	\$ 116,942
Land, Buildings, and Equipment		868,287	12,814,929	504,838	2,644,075	1,228,601	28,328,333	391,186	-	1,433,086	1,088,647	5,619,448
Long-Term Investments		1,935,067	-	1,285,582	4,335,882	383	10,655,065	2,137,505	659,530	1,291,625	653,105	2,310,992
Other Assets		720,063	5,015,408	136,954	267,214	736,903	3,344,424	152,742	70,888	467,717	168,826	(23,789)
Total Assets	_	4,303,350	29,694,406	2,565,301	8,040,839	3,710,167	45,567,175	3,096,700	1,534,300	3,686,215	2,073,423	8,023,593
Liabilities												
Debt		166,717	554,600	-	161,879	18,125	-	257,824	256,718	214,813	251,200	3,980,810
Other Liabilities		136,348	1,081,361	91,357	161,036	91,063			,	455,059	137,251	306,796
Total Liabilities	_	303,065	1,635,961	91,357	322,915	109,188		393,432	309,691	669,872	388,451	4,287,606
Unrestricted Net Assets		1,071,295	15.476.476	2,309,301	3,605,254	1,551,351	36,894,524	1,652,225	581,632	861,184	902,224	2,199,821
Restricted Net Assets		2,928,990	12,581,969	164,643	4.112.670	2,049,628		1,051,043		2,155,159	782,748	1,536,166
Total Net Assets	\$	4,000,286	\$ 28,058,446	\$ 2,473,944	\$ 7,717,924	\$ 3,600,979				\$ 3,016,343	\$ 1,684,972	\$ 3,735,987

As of February 28, 2021													
Council #	602		604	606	609	610	611		612	614	615	617	619 Ohio River
Council Name	Heart of Vi	rginia	Blue Mountain	Mount Baker	Chief Seattle	Great Alaska	Inland Northwe		Pacific Harbors	Grand Columbia	Mountaineer Area	Buckskin	Valley
Assets													
Cash & Equivalents	\$ 1,825	,330	\$ 64,290	\$ 945,995	\$ 4,797,437	\$ 440,214	\$ 510	,730	706,885	\$ 271,322	\$ 451,570	\$ 1,231,022	\$ 397,215
Land, Buildings, and Equipment	8,282	2,095	450,632	4,577,996	14,932,380	7,566,023	195	,476	1,698,729	2,899,402	2,124,264	5,509,776	1,034,238
Long-Term Investments	4,312	,441	2,332,590	5,496,435	23,300,784	1,299,648		-	5,603,841	536,763	727,846	5,112,232	3,194,533
Other Assets	894	,263	72,657	604,919	423,855	7,089,134	103	3,859	641,508	127,706	1,033,937	1,526,580	374,803
Total Assets	15,314	,128	2,920,168	11,625,345	43,454,457	16,395,019	810	,065	8,650,963	3,835,193	4,337,617	13,379,609	5,000,790
Liabilities													
Debt	670	,665	77,600	416,500	-	261,025	212	2,079	183,870	64,213	225,300	131,905	157,389
Other Liabilities	481	,758	42,933	139,006	846,633	179,697	220	,798	146,369	44,959	86,616	235,466	475,698
Total Liabilities	1,152	,422	120,533	555,506	846,633	440,723	432	2,877	330,239	109,172	311,916	367,371	633,087
Unrestricted Net Assets	6,509	,720	510,479	7,795,644	33,363,479	6,710,102	118	3,020	5,353,855	2,956,830	3,466,293	9,024,883	2,925,194
Restricted Net Assets	7,651	,	2,289,157	3,274,195	9,244,344	9,244,195		,168	2,966,869	769,190	559,408	3,987,356	1,442,509
Total Net Assets	\$ 14,161	,	\$ 2,799,636	\$ 11,069,839	\$ 42,607,823	\$ 15,954,297		7,188	8,320,724	\$ 3,726,020	\$ 4,025,701	\$ 13,012,239	\$ 4,367,703

As of February 28, 2021												
Council #		620	624	627	635	636	637	638	640	651	653	660
							Chippewa	Greater	Greater New	Potawatomi		
Council Name	Gla	acier's Edge	Gateway Area	Samoset	Bay-Lakes	Three Harbors	Valley	Wyoming	York	Area	Great Rivers	Blackhawk Area
Assets												
Cash & Equivalents	\$	353,220	\$ 206,726	\$ 1,614,176	\$ 667,003	\$ 1,236,467	\$ 416,837	\$ 438,019	\$ 1,494,300	\$ 1,207,714	\$ 306,660	\$ 310,974
Land, Buildings, and Equipment		3,903,691	1,786,398	2,807,331	8,083,634	4,292,134	4,083,805	776,046	5,630,537	1,835,782	3,352,871	1,832,040
Long-Term Investments		1,767,849	809,357	6,296,782	24,486,659	14,850,327	876,082	2,411,309	13,729,490	2,490,382	765,289	3,989,290
Other Assets		365,391	87,526	407,639	515,196	2,289,467	12,184,278	215,537	2,598,496	432,512	588,843	5,881,177
Total Assets	_	6,390,151	2,890,007	11,125,928	33,752,492	22,668,395	17,561,002	3,840,910	23,452,823	5,966,391	5,013,663	12,013,480
Liabilities												
Debt		1,052,426	551,591	234,175	1,965,457	221,470	155,600	63,500	1,983,276	190,200	25,000	457,366
Other Liabilities		183,990	102,076	148,014	688,011	213,132	140,551	134,805	565,079	209,563	278,715	,
Total Liabilities	_	1,236,416	653,668	382,189	2,653,468	434,602	296,151	198,305	2,548,355	399,763	303,715	
Unrestricted Net Assets		3,107,723	1,295,142	4,149,307	12,448,113	17,038,431	4,663,116	2,035,401	10,041,590	2,395,254	2,031,475	5,023,665
Restricted Net Assets		2,046,012	941,197	6,594,433	18,650,911	5,195,362	12,601,735	1,607,204	10,862,878	3,171,374	2,678,473	, ,
Total Net Assets	\$	5,153,735		\$ 10,743,740		\$ 22,233,793	\$ 17,264,851	\$ 3,642,605	\$ 20,904,468	\$ 5,566,628	\$ 4,709,948	

As of February 28, 2021												
Council #		661	662	664	690	691	694	695	696	697	702	713
				Suwannee River	•	Pushmataha						
Council Name		Puerto Rico	Longhorn	Area	Garden State	Area	South Plains	Black Hills Area	Midnight Sun	Oregon Trail	Rainbow	Sequoyah
<u>Assets</u>												
Cash & Equivalents	\$	439,115	\$ 2,713,841	\$ 214,021	\$ 865,260	\$ 287,641	\$ 524,323	\$ 217,906	\$ 266,375	\$ 1,347,126	\$ 119,116	\$ 323,392
Land, Buildings, and Equipment		7,061,994	3,126,846	986,763	3,913,886	414,242	805,283	668,300	2,289,523	2,521,835	1,832,618	4,636,500
Long-Term Investments		243,640	2,025,600	590,907	8,248,664	-	3,737,464	491,979	5,947,002	6,442,855	2,423,436	2,828,703
Other Assets		135,702	1,498,859	142,020	396,305	(6,740)	236,175	132,863	718,620	304,925	156,376	2,340,942
Total Assets	=	7,880,451	9,365,146	1,933,711	13,424,115	695,144	5,303,245	1,511,049	9,221,520	10,616,741	4,531,546	10,129,538
Liabilities												
Debt		277,340	726,046	157,655	236,398	44,614	153,248	175,333	111,542	139,200	240,198	176,700
Other Liabilities		267,911	474,806	548,811	262,010	35,127	55,813	,	72,528	,	141,169	2,025,243
Total Liabilities	_	545,251	1,200,852	706,466	498,408	79,741	209,061	345,205	184,070	323,794	381,367	2,201,943
Unrestricted Net Assets		6,883,357	6,059,764	(238,956)	9,300,738	415,595	583,361	664,784	2,126,874	8,408,697	3,812,852	4,270,519
Restricted Net Assets		451,842	2,104,530	1,466,201	3,624,969	199,807	4,510,823	,	6,910,577	1,884,250	337,328	3,657,076
Total Net Assets	\$	7 225 400	\$ 8,164,294			\$ 615,402	\$ 5,094,184		\$ 9,037,450		\$ 4,150,180	\$ 7,927,595

As of February 28, 2021												
Council #		733	741	748	763	773	775	777	780	802	803	
			Texas		Stonewall			Washington	Michigan			
Council Name		Sioux	Southwest	Yocona Area	Jackson Area	Gulf Coast	Rio Grande	Crossing	Crossroads	Transatlantic	Far East	GRAND TOTAL
<u>Assets</u>												
Cash & Equivalents	\$	1,320,790	\$ 124,087	\$ 217,749	\$ 228,421	\$ 402,098	\$ 364,477	\$ 628,447	\$ 8,235,359	\$ 567,842	\$ 670,682	\$ 310,794,081
Land, Buildings, and Equipment		2,104,654	723,088	992,495	1,072,888	-	6,029,080	2,012,185	21,428,581	-	-	1,294,849,955
Long-Term Investments		835,041	655,538	814,461	1,394,178	-	1,798,169	3,423,224	31,637,398	662,887	2,200,977	1,650,837,634
Other Assets		932,377	96,120	91,413	2,490,208	7,693	1,550,593	389,536	5,786,383	399,052	188,738	280,852,608
Total Assets	<u> </u>	5,192,862	1,598,832	2,116,118	5,185,695	409,791	9,742,319	6,453,392	67,087,721	1,629,782	3,060,397	3,537,334,278
Liabilities												
Debt		201,463	88,060	70,583	612,700	395,300	618,600	263,300	7,415,844	_	_	118,313,912
Other Liabilities		713,191	37,265	93,756	353,484	99,011	105,973	358,690	11,358,441	208,902	73,474	115,884,679
Total Liabilities		914,653	125,325	164,339	966,184	494,311	724,573	621,990	18,774,285	208,902	73,474	234,198,591
Total Liabilities	_	314,033	123,323	104,333	300,104	434,311	724,373	021,330	10,774,203	200,902	73,474	234,190,331
Unrestricted Net Assets		1,496,185	916,498	863,638	217,980	(292,475)	1,906,030	3,906,611	25,109,723	966,036	2,886,174	1,870,754,935
Restricted Net Assets		2,782,024	557,010	1,088,141	4,001,531	207,677	7,111,716	1,924,791	23,203,713	454,843	100,750	1,432,473,515
Total Net Assets	\$	4,278,209	\$ 1,473,507	\$ 1,951,779	\$ 4,219,511	\$ (84,798)	\$ 9,017,746	\$ 5,831,402	\$ 48,313,436	\$ 1,420,880	\$ 2,986,924	\$3,303,228,450

Footnote:

⁽¹⁾ Figures presented are unaudited and preliminary and are as reported by each individual local council in the financial accounting system maintained by BSA. Some local council balance sheets may be incomplete. All figures are subject to material change

⁽²⁾ Restricted and unrestricted classifications are reflected according to GAAP and generally does not include restrictions related to real property. Classification may not reflect all legal restrictions.

⁽³⁾ The local councils are independent legal entities not controlled by BSA. The information reflected herein is aggregated for presentation purposes only.

⁽⁴⁾ Greater Hudson Valley (#388) reflects Greater Hudson Valley 2/28/2021 and Hudson Valley (#374) 12/31/2020 balance sheets as the merger between Hudson Valley Council and Westchester-Putnam Council effective 1/1/2021 is not yet reflected on 'Greater Hudson Valley's system-generated balance sheet

EXHIBIT D-2

LOCAL COUNCIL PROPERTY VALUE INFORMATION

Local Council Property Value Information [1]
Disclosure Statement

September 21, 2021 (\$ in actuals)

1	Bastoletlan Statum	Fels Mandre Malors	Fala Manda A Malana	Folio Manuford Malana	F-1- B4b-s M-1	Fals March & Malors	Falls Manufact Males	D	Barranda Marran		Land Council	
Service Alabama	Restriction Status:											Line
2 Greater Alabama	BSA Review				Source 2							
3 Greater Alabama	U				-	. ,						
4 Greater Alabama O01 Culy fon Service Center Office/Store S Greater Alabama O01 Cul in Mentone Other H.L 94,500 H.L 97,200 H.L 97,20	R				-							
S	U				-		-					
Company	Ü				_							-
3	U				-							
Secret Alabama	U				-							
9 Greater Alabama 001 I Two Lot's new Carmy Winntasta's Other 10 Carme Face Alabama 001 Lot in Raber Park Subdivision Other 11 3,000 1 12 Greater Alabama 001 Lot in Talladega County Other 11 3,000 1 13 Greater Alabama 001 Lot in Talladega County Other 11 3,000 1 13 Greater Alabama 001 Carm Patrice County Other 11 1 1,000 1 11 1,000 1 11 1,000 1 11 1,000 1 11 1,000 1 11 1,000 1 11 1,000 1 11 1,000 1 11 1,000 1 11 1,000 1 11 1,000 1 11 1,000 1 1 1,000 1	U				-							8
10 Greater Alabama O01 Lot in Reiver Park Subdivision Other 11 69,500 12 69,500 12 Greater Alabama O01 Lot in Talladegs County Other 11 13,000 14 13,000 13 Greater Alabama O01 Lot in Talladegs County Other 11 13,000 14 13,000 14 14 14,000 15 15 15 15 15 15	U			-								9
11 Greater Alabama O01 Lot In Talladega County Other JLL 31,000 - - JLL 31,000 -	U			-	-							10
12 Greater Alabama	U			-	-					001	Greater Alabama	11
14 Alabam-Florids 003 Camp Alaflo Camp	U		JLL	-	-		JLL	Other		001	Greater Alabama	12
15 Mobile Area 005 Highway 89 Property Other 11 152,000 122,500 17 Tukabatche Area 005 Highway 89 Property Other 18 Tukabatche Area 005 S. Montgomery C. Property Other 18 Tukabatche Area 005 S. Montgomery C. Property Other 18 Tukabatche Area 005 S. Montgomery C. Property Other CBRE 2,000,000 - - CBRE 2,000,000 - - CBRE 2,000,000 - - Tukabatche Area 005 S. Montgomery C. Property Other CBRE 48,000 - - Tukabatche Area 005 S. Montgomery C. Property Other CBRE 48,000 - - Tukabatche Area 005 S. Montgomery C. Property Other CBRE 48,000 - - Tukabatche Area 005 S. Montgomery C. Property Other CBRE 48,000 - - Tukabatche Area 005 S. Montgomery C. Property Other CBRE 48,000 - - Tukabatche Area 005 S. Montgomery C. Property Other CBRE 48,000 - - Tukabatche Area 005 S. Montgomery C. Property Other CBRE 48,000 - - Tukabatche Area 006 CBRE 48	U	10,400		-	-		JLL	Other		001	Greater Alabama	13
16 Tukabatche Area 005 Highway 8D Property Other 11 11 12 15 17 17 17 18 11 18 17 18 17 18 18	L	1,160,000	JLL	-	-	1,160,000	JLL	Camp	Camp Alaflo	003	Alabama-Florida	14
16 Tukabatche Area 005 Highway 80 Property Other 17 Tukabatche Area 005 Camp Tukabatche (Camp Camp Camp Camp Camp Camp Lil 530,000 Lil 530,000 Lil 130,000 Lil 130,0	R	925,000	CBRE	-	-	925,000	CBRE	Camp	Camp Maubila	004	Mobile Area	15
17 Tukabatchee Area 005 Camp Tukabatchee Camp	U		JLL / CBRE	222,500	CBRE		JLL			005		
19	L	2,000,000	CBRE		-	2,000,000	CBRE	Camp	Camp Tukabatchee	005	Tukabatchee Area	17
20 Black Warrior 006 The Lerroy McAbee'S Service Center Office/Store 21 Black Warrior 006 Camp	U	48,000	CBRE	-	-	48,000	CBRE	Other	S. Montgomery Co. Property	005	Tukabatchee Area	18
21 Black Warrior 0.06 Camp Horne Camp CBRE 1,662,500 . CBBE 1,662,500	U	530,000	JLL	-	-	530,000	JLL	Camp	Camp O'Rear	006	Black Warrior	19
22 Grand Carryon 0.10 R.C. Scout Camp Camp Camp Camp CBRE 2,250,000 - - CBRE 4,641,300 - - - - CBRE 4,641,300 - - - - CBRE 4,641,300 - - - - - - - - -	U	473,000	JLL	-	-	473,000	JLL	Office/Store	The Leroy McAbee Sr Service Center	006	Black Warrior	20
23 Grand Canyon 0.10 Camp Geronimo Camp	U	1,662,500	CBRE	-	•	1,662,500	CBRE	Camp	Camp Horne	006	Black Warrior	21
24 Grand Caryon 0.10 Camp Raymond Camp	U	2,250,000	CBRE	-	-	2,250,000	CBRE	Camp	R-C Scout Camp	010	Grand Canyon	22
25 Grand Carnyon 010 Heard Scout Pueblo Camp C	U	4,641,300	CBRE	-	-	4,641,300	CBRE	Camp	Camp Geronimo	010	Grand Canyon	23
26 Grand Carryon 010 Little Grand Carryon Ranch Camp Camp Carryon Carr	R	3,810,443	CBRE	-	-	3,810,443	CBRE	Camp	Camp Raymond	010	Grand Canyon	24
Catalina	U	7,745,000	JLL / CBRE	8,140,000	CBRE	7,350,000	JLL	Camp	Heard Scout Pueblo	010	Grand Canyon	25
28	U				-			Camp	Little Grand Canyon Ranch	010		26
29 Catalina	R		-	-	-		-					
30 De Soto Area 013 Camp De Soto Camp CBRE 1,106,892 CBRE 1,106,892 31 De Soto Area 016 Rogers Scout Reservation Camp CBRE 5,418,336 CBRE 5,418,336 33 Westark Area 016 Camp Orr High Adventure Base Camp CBRE 5,418,336 CBRE 5,418,336 33 Westark Area 016 Camp Orr High Adventure Base Camp CBRE 6,400,000 CBRE 5,418,336	U				-							
31 De Soto Area 013 Council Service Center Office/Store 32 Westark Area 016 Camp Or High Adventure Base Camp JLL 660,000 CBRE 5,418,336 CBRE CBRE CBRE 5,418,336 CBRE CBR	U				-							
32 Westark Area 016 Rogers Scout Reservation Camp CBRE 5,418,336 33 Westark Area 016 Camp Orr High Adventure Base Camp JLL 660,000 CBRE 8,439,664 JLL 660,000 CBRE 8,439,664 CBRE	U		-		-		-		•			
Sequoia Camp Camp	U				-			,				
34 Quapaw Area Council 018 Camp Rockefeller Camp CBRE S,439,664 35 Golden Gate Area Council 023 VITC Office/Store CBRE 5,400,000 - - CBRE 5,400,000 - - CBRE 5,400,000 - - CBRE 1,500,000 - - CBRE 1,500,000	R				-							
35 Golden Gate Area Council 023 YLTC Office/Store CBRE 5,400,000 CBRE 5,400,000 CBRE 5,400,000 CBRE 1,500,000 CBRE 1	L .				-							
36 Mt Diablo Silverado 023 Camp Herms Camp CBRE 1,500,000 - - CBRE 1,500,000 37 Golden Gate Area Council 023 Camp Koyaneh CBRE 3,275,000 - - - CBRE 3,275,000 39 Golden Gate Area Council 023 Wente Scout Reservation Camp CBRE 4,700,000 - - - CBRE 4,700,000 40 Mt Diablo Silverado 023 Council Service Center Office/Store JLL 2,690,000 - - - CBRE 4,700,000 41 Sequoia 027 Lot, undeveloped Other JLL 15,700 - - - JLL 15,700 42 Sequoia 027 Shaver Lake Ranger House Other CBRE 320,000 - - - CBRE 320,000 43 Sequoia 027 Visalia Office Office/Store JLL 725,000 - - JLL	L				-							
37 Golden Gate Area Council 023 Rancho Los Mochos Camp CBRE 3,275,000 - - CBRE 3,275,000 38 Golden Gate Area Council 023 Camp Royaneh Camp CBRE 1,900,000 - - CBRE 1,900,000 - - CBRE 1,900,000 - - CBRE 1,900,000 - - CBRE 1,900,000 - - CBRE 1,900,000 - - CBRE 1,900,000 - - CBRE 1,900,000 - - CBRE 1,900,000 - - CBRE 1,900,000 - - CBRE 1,900,000 - - CBRE 1,900,000 - - CBRE 1,900,000 - - CBRE 1,900,000 - - CBRE 1,900,000 - - CBRE 1,900,000 - - CBRE 1,900,000 - CBRE 1,	ı				-							
38 Golden Gate Area Council 023 Camp Royaneh Camp Camp CBRE 1,900,000 - CBRE 1,900,000 - CBRE 1,900,000 - CBRE 1,900,000 - CBRE 1,900,000 - - - CBRE 1,900,000 -	R R				-							
39 Golden Gate Area Council 023 Wente Scout Reservation Camp CBRE 4,700,000 CBRE 4,700,000 CBRE 4,700,000 LIL 2,690,000 LIL 2,	K U				-							
40 Mt Diablo Silverado 023 Council Service Center Office/Store JLL 2,690,000 - - JLL 2,690,000	U				-							
41 Sequoia 027 Lot, undeveloped Other JLL 15,700 - - - JLL 15,700 42 Sequoia 027 Shaver Lake Ranger House Other CBRE 320,000 - - - CBRE 320,000 43 Sequoia 027 Visalia Office Office/Store JLL 725,000 - - JLL 725,000 44 Sequoia 027 Fresno Office Office/Store JLL 660,000 - - JLL 660,000 45 Sequoia 027 147 acres at Shaver Lake, inundated by Shaver Lake (under v Other JLL 32,500 - - JLL 32,500	U				-							
42 Sequoia 027 Shaver Lake Ranger House Other CBRE 320,000 - - CBRE 320,000 - - JLL 725,000 - JLL 725,000 - JLL 725,000 - JLL 660,000 - JLL 660,000 - JLL 660,000 - JLL 32,500 - - - -	U				_							
43 Sequoia 027 Visalia Office Office/Store JLL 725,000 - - - JLL 725,000 - - JLL 725,000 - - JLL 660,000 - - JLL 660,000 - - JLL 660,000 - - JLL 32,500 - - JLL 32,500 - - JLL 32,500 - - JLL 32,500 - - - - - JLL 32,500 - - - - - - - - - - - -	ı				-							
44 Sequoia 027 Fresno Office Office/Store JLL 660,000 - - - JLL 660,000 - JLL 32,500 - - JLL 32,500 - JLL 32,500 - - JLL 32,500 - - - JLL 32,500 -<	Ĺ		-		-							
45 Sequoia 027 147 acres at Shaver Lake, inundated by Shaver Lake (under v Other JLL 32,500 JLL 32,500	Ĺ				-							
	L				-							
	U				-							
47 Pacific Skyline 031 Boulder Creek Scout Reservation Camp CBRE 4,525,000 CBRE 4,525,000	U			-	-		CBRE					47
48 Pacific Skyline 031 Cutter Scout Reservation Camp CBRE 855,000 CBRE 855,000	L			-	-		CBRE					48
49 Pacific Skyline 031 Foster City Service Center Office/Store JLL 5,100,000 JLL 5,100,000	U		JLL	-	-		JLL	Office/Store		031		49
50 Long Beach Area 032 Service Center Office/Store JLL 2,220,000 JLL 2,220,000	U			-	-							50
51 Long Beach Area 032 Camp Tahquitz Camp CBRE 14,269,275 CBRE 14,269,275	U	14,269,275	CBRE	-	-	14,269,275	CBRE	Camp	Camp Tahquitz	032	Long Beach Area	51
52 Greater Los Angeles 033 Trask Scout Reservation Camp CBRE 3,536,985 CBRE 3,536,985	R	3,536,985	CBRE	-	-	3,536,985		Camp	Trask Scout Reservation	033	Greater Los Angeles	52
53 Greater Los Angeles 033 Firestone Scout Reservation Camp CBRE 512,433 CBRE 512,433	TBD			-	-				Firestone Scout Reservation		Greater Los Angeles	
54 Greater Los Angeles 033 Cushman Watt Scout Center Office/Store CBRE 9,667,350 CBRE 9,667,350	TBD			-	-			Office/Store			Greater Los Angeles	
55 Greater Los Angeles 033 Hubert Eaton Scout Reservation Camp CBRE 31,590,825 CBRE 31,590,825	R			-	-							
56 Greater Los Angeles 033 Remnant Parcels Other CBRE 129,062 CBRE 129,062	U				-							
57 Marin 035 Camp Tamarancho Camp CBRE 1,907,500 CBRE 1,907,500	L			-	-							
58 Marin 035 Camp Marin Sierra Camp CBRE 775,000 CBRE 775,000	L				-							
59 Orange County 039 Schoepe Scout Reservation at Lost Valley Camp JLL 2,940,000 CBRE 13,008,500 JLL / CBRE 7,974,250	U			13,008,500	CBRE							
60 Orange County 039 William Lyons Homs Center for Scouting Office/Store CBRE 9,184,000 CBRE 9,184,000	U	9,184,000			-	9,184,000						
60 Orange County 039 William Lyons Homs Center for Scouting Office/Store CBRE CBRE CBRE	U	-			-	-						
61 Orange County 039 Irvine Range Outdoor Education Center Camp CBRE 9,461,700 CBRE 9,461,700	R	9,461,700	CRKE	-	-	9,461,700	CRKE	Camp	Irvine Range Outdoor Education Center	039	Orange County	61

Local Council Property Value Information [1] Disclosure Statement

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	Local Council	Local Council	Property Name:	Property	Fair Market Value:	Fair Market Value:	Fair Market Value:	Fair Market Value:	Fair Market Value:	Fair Market Value:	Restriction Status:
Line	Name	Number	Camp, Service Center, or Common Name	Туре	Source 1	Value 1	Source 2	Value 2	Source	Adjusted Value	BSA Review
61	Orange County	039	Irvine Ranch Outdoor Education Center	Camp	CBRE	-			CBRE	-	U
62	California Inland Empire	045	Land	Other	CBRE	19,120	-	-	CBRE	19,120	U
63	California Inland Empire	045	Jack Dembo Scout Center	Office/Store	CBRE	1,652,490	-	-	CBRE	1,652,490	U
64	California Inland Empire	045	Camp Emerson	Camp	CBRE	2,693,075	-	-	CBRE	2,693,075	R
65	Golden Empire	047	Norcal Adventure Area	Camp	CBRE	587,500	-	-	CBRE	587,500	L
66	Golden Empire	047	Camp Lassen	Camp	CBRE	207,500	-	-	CBRE	207,500	U
67	San Diego-Imperial	049	Camp Mataguay	Camp	CBRE	10,054,699	-	-	CBRE	10,054,699	L
68	Western Los Angeles County	051	Sand Canyon land	Other	CBRE	275,257	-	-	CBRE	275,257	U
69	Western Los Angeles County	051	Camp Josepho	Camp	CBRE	2,485,350	-	-	CBRE	2,485,350	R
70	Los Padres	053	Rancho Alegre	Camp	CBRE	3,805,200	-	-	CBRE	3,805,200	R
71	Silicon Valley Monterey Bay	055	Council Service Center	Office/Store	JLL	3,700,000	-	-	JLL	3,700,000	U
72	Silicon Valley Monterey Bay	055	Camp Chesebrough	Camp	CBRE	10,720,000	Council	6,350,000	CBRE / Council	8,535,000	U
73	Silicon Valley Monterey Bay	055	Camp Hi-Sierra	Camp	CBRE	2,827,500	-	-	CBRE	2,827,500	U
74	Silicon Valley Monterey Bay	055	Camp Pico Blanco	Camp	CBRE	3,100,000	-	-	CBRE	3,100,000	L
75	Ventura County	057	Council Service Center	Office/Store	JLL	740,000	•	-	JLL	740,000	U
76	Ventura County	057	Camp Three Falls	Camp	CBRE	877,976	-	-	CBRE	877,976	U R
77 78	Ventura County	057 058	Camp Wilett Council Service Center	Camp Office/Store	CBRE JLL	5,366,500 5,750,000	-	-	CBRE JLL	5,366,500 5,750,000	K U
78	Verdugo Hills	058			CBRE	240,000	-	-	CBRE		R R
80	Greater Yosemite	059	Camp McConnell Camp Mensinger	Camp Camp	CBRE	225,000	-	-	CBRE	240,000 225,000	R
81	Greater Yosemite	059		Other	CBRE	85,500	-	-	CBRE	85,500	R R
82	Greater Yosemite Pikes Peak	060	Camp Ison Camp Alexander	Camp	CBRE	1,513,200	-	-	CBRE	1,513,200	ı,
83	Pikes Peak	060	Council Office	Office/Store	CBRE	1,766,400	-	-	CBRE	1,766,400	Ĺ
84	Pikes Peak	060	Donated Land	Other	CBRE	941,847	_	-	CBRE	941,847	ı
85	Denver Area	061	Hamilton Scout Headquarters	Camp	CBRE	3,746,220	-	-	CBRE	3,746,220	U
86	Denver Area	061	Tahosa High Adventure Base	Camp	CBRE	2,579,182	_	-	CBRE	2,579,182	ı
87	Denver Area	061	Peaceful Valley Scout Ranch	Camp	CBRE	6,341,966		-	CBRE	6,341,966	U
88	Longs Peak	062	Patiya	Camp	JLL	1,830,000	_	_	JLL	1,830,000	U
89	Longs Peak Council	062	Ben Delatour Scout Ranch	Camp	JLL	7,000,000	CBRE	6,770,884	JLL / CBRE	6,885,442	ĭ
90	Longs Peak	062	Camp Laramie Peak	Camp	JLL	1,810,000	-	-	JLL	1,810,000	Ü
91	Rocky Mountain	063	Rocky Mountain High Adventure Base	Other	JLL	488,000	-	-	JLL	488,000	U
92	Rocky Mountain	063	Boy Scout Resident Camp San Isabel Scout Ranch	Camp	CBRE	1,455,074	-	-	CBRE	1,455,074	L
93	Connecticut Rivers	066	Camp Workcoeman	Camp	CBRE	3,263,440	-	-	CBRE	3,263,440	U
94	Connecticut Rivers	066	Camp Mattatuck	Camp	CBRE	2,656,100	-	-	CBRE	2,656,100	U
95	Connecticut Rivers	066	June Norcross Webster Scout Reservation	Camp	CBRE	4,822,700	-	-	CBRE	4,822,700	R
96	Connecticut Rivers	066	Barbour Scout Reservation	Camp	CBRE	526,500	-	-	CBRE	526,500	R
97	Greenwich	067	Seton Scout Reservation	Camp	CBRE	17,750,000	•	•	CBRE	17,750,000	TBD
98	Housatonic	069	Bakeless Property	Camp	CBRE	204,188	-	-	CBRE	204,188	L
99	Housatonic	069	Edmund D. Strang Scout Reservation	Camp	CBRE	2,418,000	-	-	CBRE	2,418,000	U
100	Old North State	070	Woodfield Scout Preservation	Camp	JLL	4,600,000	CBRE	4,251,263	JLL / CBRE	4,425,631	U
101	Old North State	070	Royce Reynolds Family Scout Service Center	Office/Store	CBRE	2,343,750	-	-	CBRE	2,343,750	U
102	Old North State	070	Hagan Sea Base	Other	CBRE	645,000	-	-	CBRE	645,000	R
103	Old North State	070	Cherokee Scout Reservation	Camp	CBRE	8,758,805	-	-	CBRE	8,758,805	U
104	Connecticut Yankee	072	Camp Pomperaug	Camp	JLL	1,450,000	-	-	JLL	1,450,000	U
105	Connecticut Yankee	072	Hoyt Scout Reservation	Camp	JLL	420,000	-	-	JLL	420,000	U
106	Connecticut Yankee	072	Demrick Property	Other	JLL	308,000	-	-	JLL	308,000	U
107	Connecticut Yankee	072	Catamount Cabin	Other	JLL	53,000	•	-	JLL	53,000	U
108	Connecticut Yankee	072	Guilford	Other	JLL	19,500	-	-	JLL	19,500	U
109 110	Connecticut Yankee	072 072	Monroe North Propford	Other	JLL	195,000	-	-	JLL	195,000 349,000	U
110	Connecticut Yankee Connecticut Yankee	072	North Branford Southbury	Other Other	JLL	349,000 21,800	-	-	JLL JLL	21,800	U
111	Connecticut Yankee Connecticut Yankee	072	Wallingford	Other	JLL	280,000		-	JLL	280,000	U
112	Connecticut Yankee Connecticut Yankee	072	Deer Lake Scout Reservation	Camp	CBRE	3,964,500	-	-	CBRE	3,964,500	U
113	Connecticut Yankee Connecticut Yankee	072	Wah Wah Tayse Scout Reservation	Camp	CBRE	140,448	_	-	CBRE	140,448	L
115	Connecticut Yankee	072	Council Service Center	Office/Store	CBRE	2,757,600	Council	3,300,000	CBRE / Council	3,028,800	U
116	Connecticut Yankee	072	Camp Sequassen	Camp	CBRE	2,705,600	-	3,300,000	CBRE / COUNCIL	2,705,600	U
117	Del-Mar-Va	081	Akridge Scout Reservation	Camp	CBRE	2,611,350	-	-	CBRE	2,611,350	ı
118	Del-Mar-Va	081	Hensen Scout Reservation	Camp	CBRE	4,605,000	-	-	CBRE	4,605,000	Ĺ
119	National Capital Area	082	Marriott Scout Service Center	Office/Store	JLL	4,620,000	-	-	JLL	4,620,000	U
120	National Capital Area	082	Howard M Wall Boy Scout Camp	Camp	JLL	3,340,000	-	-	JLL	3,340,000	U
121	National Capital Area	082	Goshen Scout Reseration	Camp	CBRE	14,745,758	-	-	CBRE	14,745,758	Ü
122	National Capital Area	082	Camp William B. Snyder	Camp	CBRE	3,310,000	-	-	CBRE	3,310,000	Ü
,					11.	2,223,000	1	'	1	2,222,200	-

Local Council Property Value Information [1]
Disclosure Statement

September 21, 2021 (\$ in actuals)

	Local Council	Local Council	Property Name:	Property	Fair Market Value:					
Line	Name	Number	Camp, Service Center, or Common Name	Туре	Source 1	Value 1	Source 2	Value 2	Source	Adjusted Value
123	Central Florida	083	Scout Service Center	Office/Store	JLL	2,640,000	-	-	JLL	2,640,000
124	Central Florida	083	Camp La-No-Che	Camp	CBRE	4,900,000	-	-	CBRE	4,900,000
125	South Florida	084	Tatham Scout Service Center	Office/Store	CBRE	2,650,000	-	-	CBRE	2,650,000
126	South Florida	084	Camp Elmore (Seminole)	Camp	CBRE	14,300,000	_	-	CBRE	14,300,000
127	South Florida	084	Camp Jackson Sawyer	Camp	CBRE	5,350,000	-	-	CBRE	5,350,000
							-		-	
128	Gulf Stream	085	Oklawaha - Unrestricted	Camp	JLL	1,070,000	-	-	JLL	1,070,000
129	Gulf Stream	085	Oklawaha - Restricted	Camp	JLL	7,500	-	-	JLL	7,500
130	Gulf Stream	085	Tanah Keeta	Camp	CBRE	24,000,000	-	-	CBRE	24,000,000
131	North Florida	087	St. Johns Riverbase at Echockotee	Camp	JLL	2,630,000	CBRE	2,875,000	JLL / CBRE	2,752,500
132	North Florida	087	Council Service Center	Office/Store	JLL	990,000	-	-	JLL	990,000
133	North Florida	087	Baden Powell Scout Reservation	Camp	CBRE	3,550,000	-	-	CBRE	3,550,000
134	North Florida	087	Brown Donated Property	Other	CBRE	137,500	-		CBRE	137,500
135	Southwest Florida	088	SWFL Council Volunteer Service Center	Office/Store	JLL	1,710,000	-	-	JLL	1,710,000
136	Southwest Florida	088	Camp Flying Eagle	Camp	CBRE	4,475,000	_	-	CBRE	4,475,000
137	Greater Tampa Bay Area	089	Camp Souel	Camp	JLL	4,130,000	CBRE	3,250,000	JLL / CBRE	3,690,000
							CDRE			
138	Greater Tampa Bay Area	089	Camp Flaming Arrow - Unrestricted	Camp	JLL	1,680,000	-	-	JLL	1,680,000
139	Greater Tampa Bay Area	089	Camp Flaming Arrow - Restricted	Camp	JLL	404,000			JLL	404,000
140	Greater Tampa Bay Area	089	Council Office	Office/Store	CBRE	3,650,000	Council	3,530,000	CBRE / Council	3,590,000
141	Greater Tampa Bay Area	089	Camp Brorein	Camp	CBRE	4,625,000	-	-	CBRE	4,625,000
142	Greater Tampa Bay Area	089	Camp Alafia	Camp	CBRE	3,225,000	-	-	CBRE	3,225,000
143	Greater Tampa Bay Area	089	Camp Sand Hill	Camp	CBRE	12,250,000	-	-	CBRE	12,250,000
144	Chattahoochee	091	Chattahoochee Council, Inc. BSA George & Jo Jeter Scout Ser	Office/Store	CBRE	1,344,000	-	-	CBRE	1,344,000
145	Chattahoochee	091	Camp Pine Mountain	Camp	CBRE	227,757	-	-	CBRE	227,757
146	Atlanta Area	092	Volunteer Service Center	Office/Store	CBRE	7,629,878	-	-	CBRE	7,629,878
147	Atlanta Area	092	Bert Adams Scout Camp	Camp	CBRE	4,511,698		-	CBRE	4,511,698
148	Atlanta Area	092	,	Camp	CBRE	8,191,680	-	-	CBRE	8,191,680
			Woodruff Scout Camp				-			
149	Georgia-Carolina	093	Scout Service Center	Office/Store	JLL	610,000	-	-	JLL	610,000
150	Georgia-Carolina	093	Robert E Knox Scout Reservation	Camp	CBRE	2,165,940	-	-	CBRE	2,165,940
151	Flint River	095	Gerald Lawhorn Scouting Base	Camp	CBRE	6,426,150	-	-	CBRE	6,426,150
152	Flint River	095	Tilman T Blakely Scout Service Center	Office/Store	CBRE	669,840	-	-	CBRE	669,840
153	Central Georgia	096	Council Service Center	Office/Store	JLL	600,000	-	-	JLL	600,000
154	Central Georgia	096	Camp Benjamin Hawkins	Camp	CBRE	1,822,500	-	-	CBRE	1,822,500
155	South Georgia	098	Camp Patten	Camp	CBRE	346,500	-	-	CBRE	346,500
156	South Georgia	098	Camp Osborn	Camp	CBRE	3,088,440	-		CBRE	3,088,440
157	Coastal Georgia	099	Camp Tolochee	Camp	CBRE	4,200,000	-	-	CBRE	4,200,000
158	Coastal Georgia	099	Black Creek Scout Reservation	Camp	CBRE	874,576	_	_	CBRE	874,576
159	Northwest Georgia	100	Camp Sidney Dew	Camp	CBRE	1,145,529		-	CBRE	1,145,529
160	•	100			JLL		-	-	-	103,000
	Northwest Georgia		Dalton Service Center	Office/Store		103,000	-		JLL	
161	Northwest Georgia	100	Birdsong Property	Other	JLL	138,000	-	-	JLL	138,000
162	Northeast Georgia	101	Camp Rainey Mountain	Camp	CBRE	2,628,560	-	-	CBRE	2,628,560
163	Northeast Georgia	101	House for Ranger at Scoutland and Easement to Army Corp c		CBRE	221,760	-	-	CBRE	221,760
164	Northeast Georgia	101	Drew Road	Other	CBRE	190,775	-	-	CBRE	190,775
165	Aloha	104	Camp Pupekea	Camp	CBRE	875,000	-	-	CBRE	875,000
166	Aloha	104	Camp Honokala	Camp	CBRE	440,000	-	-	CBRE	440,000
167	Aloha	104	Camp Maluhia	Camp	CBRE	825,000	-	-	CBRE	825,000
168	Aloha	104	Camp Alan Faye	Camp	CBRE	397,500	-	-	CBRE	397,500
169	Aloha	104	Aloha Council Service Center	Office/Store	JLL	4,440,000	CBRE	3,925,000	JLL / CBRE	4,182,500
169	Aloha	104	Aloha Council Service Center	Office/Store	JLL	., ,	-	3,323,000	JLL JLL	1,202,500
170					JLL	389,000		-	JLL	389,000
	Mountain West (file name Ore		Camp Mertaugh	Camp			-			
171	Mountain West (file name Ore		Salmon River High Adventure Base Camp	Camp	JLL	485,000	-	-	JLL	485,000
172	Mountain West (file name Ore		Camp Bradley	Camp	JLL	128,000	-	-	JLL	128,000
173	Mountain West (file name Ore		Mountain West Council Office	Office/Store	JLL	1,200,000	-	-	JLL	1,200,000
174	Mountain West (file name Ore	106	MWC Satelite Office	Office/Store	JLL	239,000	-	-	JLL	239,000
175	Grand Teton Council	107	Pocatello Service Center	Office/Store	CBRE	451,500	-	-	CBRE	451,500
176	Grand Teton Council	107	Dougherty Salmon River HAB	Camp	Council	450,000	-	-	Council	450,000
177	Grand Teton Council	107	Krupp Scout Hollow	Camp	JLL	383,000	-	-	JLL	383,000
178	Grand Teton Council	107	Idaho Falls Service Center	Office/Store	JLL	4,250,000	-	-	JLL	4,250,000
179	Prairelands	117	Camp Drake	Camp	CBRE	1,216,608	-	-	CBRE	1,216,608
180	Prairelands	117	Lee Service Center	Office/Store	JLL	350,000	_	-	JLL	350,000
181		117		Office/Store	JLL	57,800		-	JLL	57,800
	Prairelands		Danville Office				-			
182	Three Fires	127	Camp Big Timber	Camp	CBRE	769,800	-	-	CBRE	769,800
183	Three Fires	127	Camp Freeland Leslie	Camp	Council	2,000,000	-	-	Council	2,000,000

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Line	Name	Number	Camp, Service Center, or Common Name	Туре	Source 1	Value 1	Source 2	Value 2	Source	Adjusted Value	BSA Review
184	Northeast Illinois	129	Ma-Ka-Ja-Wan Scout Reservation	Camp	CBRE	2,932,820	-	-	CBRE	2,932,820	U
185	Northeast Illinois	129	Camp Sol R Crown	Camp	CBRE	1,037,190	_	-	CBRE	1,037,190	i
186	Northeast Illinois	129	Camp Oakarro	Camp	CBRE	441,830	-	-	CBRE	441,830	ı
187	Northeast Illinois	129	Kasperson Center for Scouting at Morrison Park	Office/Store	JLL	1,000,000	_	-	JLL	1,000,000	U
188	Illowa	133	Service Center	Office/Store	JLL	1,150,000	-	-	JLL	1,150,000	U
189	Illowa	133	Camp Loud Thunder	Camp	JLL	2,470,000	-	-	JLL	2,470,000	Ü
190	W.D. Boyce	138	Ingersoll Scout Reservation	Camp	CBRE	3,466,769	-	-	CBRE	3,466,769	Ü
191	W.D. Boyce	138	Peoria Scout Service Center	Office/Store	CBRE	225,000	-	-	CBRE	225,000	Ü
192	Mississippi Valley	141	Saukenauk Scout Reservation	Camp	CBRE	2,729,250	_	-	CBRE	2,729,250	L
193	Mississippi Valley	141	Camp Eastman	Camp	CBRE	911,808	_	-	CBRE	911,808	R
194	Mississippi Valley	141	Burlington Service Center	Office/Store	JLL	68,600	_	-	JLL	68,600	U
195	Mississippi Valley	141	Quincy Service Center	Office/Store	JLL	273,000	_	-	JLL	273,000	Ŭ
196	Abraham Lincoln Council	144	Camp Bunn	Camp	CBRE	2,167,076		-	CBRE	2,167,076	Ü
197	Hoosier Trails	145	Maumee Scout Reservation	Camp	CBRE	1,934,400	-	-	CBRE	1,934,400	U
198	Hoosier Trails	145	Council Service Center	Office/Store	JLL	645,000	-		JLL	645,000	U
199	Buffalo Trace	156	Eykamp Scout Center	Office/Store	CBRE	2,991,360	-	-	CBRE	2,991,360	R
200		156		•	JLL		-				U
200	Buffalo Trace Buffalo Trace	156	Santa Claus property	Other	JLL	71,500 680,000	-	-	JLL JLL	71,500 680,000	U
201		157	Old Ben Scout Reservation	Camp Office/Store	JLL	2,140,000	-	-	JLL	2,140,000	U
	Anthony Wayne Area		Anthony Wayne Area Council Service Center		CBRE		-		CBRE		U
203	Anthony Wayne Area	157	Anthony Wayne Area Scout Reservation	Camp	CBRE	2,717,853	-	-		2,717,853	· ·
204	Crossroads of America	160	Camp Kikthawenund	Camp		917,080	-	-	CBRE	917,080	U
205	Crossroads of America	160	Camp Belzer	Camp	CBRE	4,518,800	-	-	CBRE	4,518,800	U
206	Crossroads of America	160	Golden-Burke Scout Service Center	Office/Store	CBRE	4,568,020	-	=	CBRE	4,568,020	U
206	Crossroads of America	160	Indianapolis Technology	Office/Store	CBRE		-	-	CBRE		U
207	Crossroads of America	160	Muncie Scout Service Center	Office/Store	JLL	66,500	-	-	JLL	66,500	U
208	Crossroads of America	160	Terre Haute Muncie Service Center	Office/Store	JLL	358,000	-	-	JLL	358,000	U
209	Crossroads of America	160	Ransburg Scout Reservation	Camp	JLL	3,750,000	-	-	JLL	3,750,000	U
210	Crossroads of America	160	Camp Krietenstein	Camp	JLL	1,480,000	-	-	JLL	1,480,000	U
211	Sagamore	162	Camp Buffalo - Restricted	Camp	JLL	19,700	-	-	JLL	19,700	L
212	Sagamore	162	Camp Buffalo - Unrestricted	Camp	JLL	2,050,000	-	-	JLL	2,050,000	U
213	LaSalle	165	Wood Lake Scout Resvation	Camp	CBRE	1,340,460	-	-	CBRE	1,340,460	U
214	LaSalle	165	Ranger House	Other	CBRE	120,960	-	-	CBRE	120,960	U
215	LaSalle	165	Topeneebee	Camp	JLL	1,480,000	-	-	JLL	1,480,000	U
216	LaSalle	165	Rice Woods	Camp	JLL	665,000	-	-	JLL	665,000	U
217	Hawkeye	172	Hawkeye Area Council Service Center	Office/Store	JLL	980,000	-	-	JLL	980,000	U
218	Hawkeye	172	Howard H Cherry Reservation Camp	Camp	CBRE	1,377,051	-	-	CBRE	1,377,051	L
219	Winnebago	173	Winnebago Scout Service Center	Office/Store	JLL	379,000	-	-	JLL	379,000	U
220	Winnebago	173	Ingawanis Adventure Base	Camp	JLL	3,210,000	-	-	JLL	3,210,000	U
221	Mid-lowa	177	Foster Acres	Camp	JLL	230,000	-	-	JLL	230,000	U
222	Mid-lowa	177	Grinell Scout Land	Camp	JLL	319,000	-	-	JLL	319,000	U
223	Mid-lowa	177	Maytag Scout Center	Office/Store	JLL	3,190,000	CBRE	5,797,190	JLL / CBRE	4,493,595	U
224	Mid-lowa	177	Mitigwa Scout Reservation	Camp	CBRE	1,188,772	-	-	CBRE	1,188,772	U
225	Northeast Iowa	178	Camp C.S. Klaus - Restricted	Camp	JLL	42,000	-	-	JLL	42,000	L
226	Northeast Iowa	178	Camp C.S. Klaus - Unrestricted	Camp	JLL	760,000	-	-	JLL	760,000	U
227	Coronado	192	Dane G Hansen Scout Reservation	Camp	CBRE	387,750	-	-	CBRE	387,750	U
228	Coronado	192	Brown Memorial Camp	Camp	JLL	1,630,000	-	-	JLL	1,630,000	U
228	Coronado	192	Brown Memorial Camp	Camp	JLL	-	-	-	JLL	-	U
229	Coronado	192	William H. Graves Scout Service Center	Office/Store	JLL	200,000	-	•	JLL	200,000	U
230	Santa Fe Trail	194	Spanish Peaks Scout Ranch	Camp	CBRE	863,955	-	-	CBRE	863,955	U
230	Santa Fe Trail	194	Spanish Peaks Scout Ranch - Equipment	Camp	CBRE	-	-	=	CBRE	-	U
231	Jayhawk Area	197	Falley Scout Reservation	Camp	JLL	476,000	-	-	JLL	476,000	U
232	Quivira	198	Camp Kanza	Camp	JLL	975,000	-	-	JLL	975,000	U
233	Quivira	198	Quivira Scout Ranch	Camp	CBRE	5,905,200	-	-	CBRE	5,905,200	U
234	Quivira	198	Council Office	Office/Store	JLL	1,130,000	-	-	JLL	1,130,000	U
235	Blue Grass	204	McKee Scout Reservation	Camp	JLL	900,000	-	-	JLL	900,000	U
236	Lincoln Heritage	205	Sam Swope Scout Center	Office/Store	JLL	2,350,000	-	-	JLL	2,350,000	U
237	Lincoln Heritage	205	Pfeffer Scout Reservation	Camp	CBRE	2,762,505	-	-	CBRE	2,762,505	R
238	Lincoln Heritage	205	Tunnel Mill Scout Reservation	Camp	CBRE	800,508	-	-	CBRE	800,508	U
	Lincoln Heritage	205	Harry S. Frazier Jr. Scout Reservation	Camp	CBRE	2,305,868	-	-	CBRE	2,305,868	R
239					-						
239 240	Calcasieu Area	209	Camp Edgewood	Camp	I I CBRE	561.755.1		-	I CBRE	561.755 L i	U
239 240 241	Calcasieu Area Istrouma Area Council	209 211	Camp Edgewood Avondale Scout Reservation	Camp Camp	CBRE CBRE	561,755 8,195,545	-	-	CBRE CBRE	561,755 8,195,545	U

Local Council Property Value Information [1] Disclosure Statement

September 21, 2021 (\$ in actuals)

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2-23 Evergelin-Mee 22 Carly Speed	Line											Restriction Status: BSA Review
200 Semigrate Free 23 Semigrate Free Camp 11 Semigrate 12 Semigrate Free 12 Semigrate Free 13 Semigrate Free 14 Semigrate Free 15 Semigrate Fr	243 Evar	angeline Area	212	Lost Bayou		JLL	855,000	CBRE	1,256,168	JLL / CBRE	1,055,584	U
2-06	244 Evar	angeline Area	212	Camp Steen (2)	Camp	JLL	30,000	-	-		30,000	U
242 Southeant Excession	245 Evar	angeline Area	212	Service Center	Office/Store	JLL	540,000	-	-	JLL	540,000	U
248 Norwells 125	246 Loui	uisiana Purchase Council	213	Camp TL James	Camp	JLL	400,000	-	-	JLL	400,000	U
250 Salahimo Area 216 Most Property Chem AL 4,200	247 Sou	utheast Louisiana	214	Salmen Scout Reservation	Camp	CBRE	4,337,706	-	-	CBRE	4,337,706	U
2-90 Standelin Area	248 Nor	orwela	215	Office	Office/Store	JLL		-	-	JLL		U
250 Statistich Area	249 Kata	tahdin Area	216	Milo Property	Other	JLL	146,000	-	-	JLL	146,000	U
2-22 Asabahin Area	250 Kata	tahdin Area	216		Other			-	-		41,300	R
223 Fine Proce 218 Camp Winds Camp Camp	251 Kata	tahdin Area				JLL		-	-			U
253 Pier Tee 218 Camp Finds Camp Cities 3,67,170 C		tahdin Area	216		Other	JLL		-	-	JLL		L
233 Pier Tee	253 Pine	ne Tree	218		Camp	CBRE		-	-			U
233 Pier Tee 218 Temp Net Camp Call C	253 Pine	ne Tree	218			CBRE	-	-	-	CBRE		U
254 Baltimore Area 220 Shappin Scout Service Center Office (Size) CBR 1,14,1050							_	_	-		_	Ĺ
255 Billitmore Area 220 Broad Creek Memorial Sout Reservation Camp CBRE 7,280,000 CBRE 7,280,000 CBRE 1,000,056						CBRE	1.414.050	-	-	CBRE	1,414,050	R
250 Mason-Duon 221 Camp Ginnequipe Camp								-	-			
227 Cape Cod and salamins 224 Let						-		-	_	-		Ū
25 Cape Col and sistands 24								_	-			R
259 Cape Cod and blanks 224 Lef								-				Ü
250 Spirit of Ashenture 227 Pyrmouth Land Other III 178,000 CBRE 2.014,614 CBRE 2.014,700 CBRE 2.014,								_				Ü
25.5 Sprint of Adventure 227		•						_				Ü
268 Sprit of Adventure 277 Lone Tree South Reservation Camp CBRE 1,177,008 Council 1,270,000 CBRE / Council 1,270,000 CBRE 1,517,970 CBRE								_				i
268 Sprint of Adventure 227 Wain-tuckes South Reservation Camp CBRE 204,720 Carcillo 190,000								Council				i i
264 Spirt of Adventure 227 Lone Tree Land Other CBR 20,472 Council 190,000 CBR / Council 230 Tressure Valley Scout Reservation Camp LL 1,140,000 CBR / Council 230 Tressure Valley Scout Reservation Camp LL 375,000								Council	1,270,000			-
265 Spirit of Adventure 227 New England Sase Camp (Camp 126 1,140,000	•							Council	100.000			U
266 Heart of New England 230 Treasure Valley Scout Reservation Camp CBRE 3,781,425 CBRE 3,781,425 CBRE 3,781,425 CBRE 3,781,425 CBRE 3,785,000								Council				0
266 Heart of New England Council 230 Camp Spill Rock	•							-				R
288 Heart of New England Council 230 Camp Warnocksett Camp Diffice Stoff Council Office Colfreg Stoff Col								-				R
269 Heart of New England Council 230 Council Office Office/Store JIL 635,000								-				I I
270 Western Massachusetts 234 Horace A. Mose's Stout Reservation Camp CBRE 3,654,235 - - CBRE 3,654,235 - - CBRE 3,432,042 - - CBRE 3,432,042 - - CBRE 3,432,042 - - CBRE 3,432,042 - - CBRE 3,054,205 - - CBRE 3,050,000 -				•				-				U
271 Northern Star 250 Mary Point Soul Camp Camp CBRE 3,432,042 - - CBRE 3,432,042 - - CBRE 3,432,042 - - CBRE 3,432,042 - - CBRE 3,054,205 - CBRE 3,								-				U
271 Northern Star 250 Me Moberg Property Camp						-		-	-	-		-
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Camp								-	-	-		
274 Northern Star 250 Robert C Wood Property Other JIL 126,000								-	-			U
275 Northern Star 250 Philippo Scout Reservation Camp JIL S60,000 Camp JIL 2,890,000 Camp JIL 2,890,000 Camp JIL 2,890,000 Camp JIL 1,060,000 Camp JIL 1,000,000 Camp JIL 1,100,000 Camp JIL 1,000,000 Camp Camp JIL 1,640,655 Camp Resolute Camp Camp Camp JIL 1,890,000 Camp Camp JIL 1,623,000 Camp Camp JIL Camp Scout Camp Camp JIL Camp								-		-		U
276 Northern Star 250 Phillippo Scout Reservation Camp JLL 2,890,000 - - JLL 1,060,000 - - JLL 1,000,000 - JLL 1,000,000 - JLL 1,000,000 - JLL 1,000,000 - - JLL 1,000,000 - JLL 1								-				U
277 Northern Star 250 Rum River Scout Camp JLL 1,060,000 - JLL 1,060,000 - JLL 1,000,000 - JLL 1,100,000 - J								-				U
278 Mayflower								-				U
279 Mayflower 251								-				U
280 Mayflower 251								-				U
281 Mayflower 251 Camp Squanto Camp CBRE 2,780,619 282 Mayflower 251 Camp Nobscot Unrestricted Camp JIL 128,000 1.0								-	-			L
282 Mayflower 251 Camp Nobscot - Unrestricted Camp Jill 128,000 CBRE 1,678,352 Jill CBRE 1,678,676 Jill CBRE Jill		'						-	-			U
283 Twin Valley 283 Cuyuna Scout Camp Camp JiL 1,623,000 CBRE 1,678,352 JiL / CBRE 1,650,676 283 Twin Valley 283 Cuyuna Scout Camp Camp JiL - 283 Twin Valley 283 Cuyuna Scout Camp Camp JiL - 283 Twin Valley 283 Cuyuna Scout Camp Camp JiL - 283 Twin Valley 283 Cuyuna Scout Camp Camp JiL - 283 Twin Valley 283 Cuyuna Scout Camp Camp JiL - 283 Twin Valley 283 Cuyuna Scout Camp Camp JiL - 283 Twin Valley 283 Cuyuna Scout Camp Camp JiL - 283 Twin Valley 283 Cuyuna Scout Camp Camp JiL - 283 Twin Valley 283 Cuyuna Scout Camp Camp JiL - 283 Twin Valley 283 Cuyuna Scout Camp Camp JiL - 283 Twin Valley 283 Cuyuna Scout Camp Camp JiL - 283 Twin Valley 283 Cuyuna Scout Camp Camp JiL - 283 Twin Valley 283 Cuyuna Scout Camp Camp JiL - 283 Twin Valley 283 Cuyuna Scout Camp Camp JiL - 283 Twin Valley 283 Cuyuna Scout Camp Camp JiL - 284 Twin Valley 283 Cuyuna Scout Camp Camp JiL - 284 Twin Valley 283 Cuyuna Scout Camp Camp JiL - 284 Twin Valley 283 Cuyuna Scout Camp Camp JiL - 284 Twin Valley 283 Cuyuna Scout Camp Camp JiL - 285 Twin Valley 283 Cuyuna Scout Camp Camp JiL - 286 Twin Valley 283 Council Service Center Office/Store JiL 805,000 300 JiL 805,000 - 301 JiL 805,000 301 JiL 805,000 302 JiL Camp JiL 805,000 303 JiL Camp JiL 805,000 304 JiL Camp JiL 805,000 305 JiL Camp JiL 805,000 306 JiL Sout Camp JiL S						-		-	-	-		L
283 Twin Valley 283 Cuyuna Scout Camp Camp JiL - - JiL - - JiL - - JiL - - JiL - - JiL - - JiL - - JiL - - JiL - - JiL - - JiL - - JiL - - JiL - - -								-	-			U
283 Twin Valley 283 Cuyuna Scout Camp Camp JiL - - - JiL - - JiL - - 283 Twin Valley 283 Cuyuna Scout Camp Camp JiL - - - JiL - - - JiL - - JiL - - JiL - - - JiL - - - JiL - - - JiL - - - - JiL - -				· ·			1,623,000	CBRE	1,678,352		1,650,676	L
283 Twin Valley 283 Cuyuna Scout Camp Camp JLL - - - JLL - - 283 Twin Valley 283 Cuyuna Scout Camp Camp JLL - - - JLL - - JLL - - 283 Twin Valley 283 Cuyuna Scout Camp Camp JLL - - - JLL - - JLL - - - - - - - - -							-	-	-		-	L
283 Twin Valley 283 Cuyuna Scout Camp Camp JLL - - - - - - - - - -							-	-	-		-	L
283 Twin Valley 283 Cuyuna Scout Camp Camp JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - - JLL - - - JLL - - JLL - - - JLL - - - JLL - - - - JLL - -							-	-	-		-	L
283 Twin Valley 283 Cuyuna Scout Camp Camp JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - JLL - - - JLL - - - JLL - - - JLL - - - JLL - - - - JLL - - - - JLL - - - - JLL - - - - - - JLL - - - - - - - - - - - - - - - - - - - - - -	283 Twin	vin Valley		Cuyuna Scout Camp	Camp		-	-	-	JLL	-	L
283 Twin Valley 283 Cuyuna Scout Camp Camp JLL - - - - - - JLL - - - - - JLL - - - - - - JLL - - - - - - - - -	283 Twin	vin Valley	283	Cuyuna Scout Camp	Camp		-	-	-	JLL	-	L
283 Twin Valley 283 Cuyuna Scout Camp Camp JLL - - - - - JLL - - - - - - - - -	283 Twin	vin Valley	283	Cuyuna Scout Camp	Camp	JLL	-	-	-	JLL	-	L
283 Twin Valley 283 Cuyuna Scout Camp Camp JLL - - - - - - - - JLL - - - - - - - - -	283 Twin	vin Valley	283	Cuyuna Scout Camp	Camp	JLL	-	-	-	JLL	-	L
283 Twin Valley 283 Cuyuna Scout Camp Camp JLL - - - - - JLL - - - - - - - - -	283 Twin	vin Valley	283	Cuyuna Scout Camp	Camp	JLL	-	-	-	JLL	-	L
283 Twin Valley 283 Cuyuna Scout Camp Camp JLL - - - JLL - 283 Twin Valley 283 Cuyuna Scout Camp Camp JLL - - - JLL - 284 Twin Valley 283 Cuyuna Scout Camp Camp JLL - - - JLL - 284 Twin Valley 283 Cuyuna Scout Camp Camp JLL 805,000 - - JLL 805,000 286 Twin Valley 283 Council Service Center Office/Store JLL 990,000 - - JLL 990,000	283 Twin	vin Valley	283	Cuyuna Scout Camp	Camp	JLL		-	-	JLL	-	L
283 Twin Valley 283 Cuyuna Scout Camp Camp JLL - - - JLL - 284 Twin Valley 283 Cuyuna Scout Camp Camp JLL - - - JLL - 284 Twin Valley 283 Cuyuna Scout Camp Camp JLL 805,000 - - JLL 805,000 286 Twin Valley 283 Council Service Center Office/Store JLL 990,000 - - JLL 990,000	283 Twin	vin Valley	283	Cuyuna Scout Camp	Camp	JLL	-	-	-	JLL	-	L
283 Twin Valley 283 Cuyuna Scout Camp JLL - - - JLL - 284 Twin Valley 283 Cuyuna Scout Camp Camp JLL - - - JLL - 284 Twin Valley 283 Norseland Scout Camp Camp JLL 805,000 - - JLL 805,000 286 Twin Valley 283 Council Service Center Office/Store JLL 990,000 - - JLL 990,000	283 Twin	vin Valley	283	Cuyuna Scout Camp	Camp	JLL		-	-	JLL	-	L
284 Twin Valley 283 Cuyuna Scout Camp Camp JLL - - - JLL - 284 Twin Valley 283 Cuyuna Scout Camp Camp JLL - - - JLL 805,000 285 Twin Valley 283 Council Service Center Office/Store JLL 990,000 - - - JLL 990,000						JLL	-	-	-	JLL	-	L
284 Twin Valley 283 Cuyuna Scout Camp Camp JLL - - JLL - 285 Twin Valley 283 Norseland Scout Camp Camp JLL 805,000 - - JLL 805,000 286 Twin Valley 283 Council Service Center Office/Store JLL 990,000 - - JLL 990,000							-	-	-		-	U
285 Twin Valley 283 Norseland Scout Camp Camp JLL 805,000 - - JLL 805,000 JLL 990,000 - - JLL 805,000 - - - JLL 805,000 - - - JLL 805,000 -							=	-	-		-	U
286 Twin Valley 283 Council Service Center Office/Store JLL 990,000 - - JLL 990,000							805.000	-			805,000	U
				•				-	-			U
		yageurs Area	286	Council Service Center	Office/Store	JLL	211,000	-		JLL	211,000	U
288 Central Minnesota 296 Parker Scout Camp Camp CBRE 941,250 CBRE 941,250								-	-			Ü

Local Council Property Value Information [1] Disclosure Statement

September 21, 2021 (\$ in actuals)

	Lecal Council	Local Council	Dronouti, Nomo	Dronoute	Fair Market Value:	Fair Market Value:	Fair Market Value	Fair Market Value	Fair Market Value	Fair Market Value	Doctriction Status
Line	Local Council Name	Number	Property Name: Camp, Service Center, or Common Name	Property Type	Source 1	Value 1	Fair Market Value: Source 2	Fair Market Value: Value 2	Fair Market Value: Source	Fair Market Value: Adjusted Value	Restriction Status: BSA Review
289	Central Minnesota	296	CMC Service Center	Office/Store	JLL Source 1	610,000	Source 2	value 2	JLL	610,000	U DSA REVIEW
290	Gamehaven	299	Gamehaven Scout Reservation	Camp	CBRE	1,049,680	_	-	CBRE	1,049,680	L
291	Choctaw Area Council	302	Choctaw Area Council Office	Office/Store	JLL	338,000	-	-	JLL	338,000	U
292	Choctaw Area Council	302	Camp Binachi	Camp	CBRE	1,182,500	-	-	CBRE	1,182,500	U
293	Andrew Jackson	303	Eight Undeveloped Small Residential Lots	Other	JLL	189,000	-	-	JLL	189,000	U
294	Andrew Jackson	303	Port Amsterdam Farm Property (not on Council asset list)	Other	CBRE	2,765,220	Council	2,700,000	CBRE / Council	2,732,610	L
295	Andrew Jackson	303	Hood Scout Reservation	Camp	CBRE	3,717,375	-	-	CBRE	3,717,375	L
296	Andrew Jackson	303	Council Service Center	Office/Store	JLL	368,000	-	-	JLL	368,000	L
297	Pine Burr Area Council	304	Camp Tiak	Camp	CBRE	2,657,525	-	-	CBRE	2,657,525	U
298	Ozark Trails	306	Timmons Wildlife Area	Camp	JLL	126,000	Council	100,000	JLL / Council	113,000	U
299	Ozark Trails	306	Frank Childress Scout Reservation	Camp	CBRE	789,750	Council	1,480,000	CBRE / Council	1,134,875	U
300	Ozark Trails	306	Camp Arrowhead	Camp	CBRE	1,123,740	Council	2,150,000	CBRE / Council	1,636,870	U
301	Ozark Trails	306	Springfield Scout Service Center	Office/Store	CBRE	2,160,500	Council	2,000,000	CBRE / Council	2,080,250	L
302	Heart of America Council	307	Theodore Naish Scout Reservation	Camp	CBRE	10,269,875	-	-	CBRE	10,269,875	L
303	Heart of America Council	307	H. Roe Bartle Scout Reservation Scout Office	Camp	CBRE CBRE	6,395,290	Council	4 002 500	CBRE (Council	6,395,290	U
304 305	Heart of America Council	307 311	Camp Geiger	Office/Store	CBRE	2,090,000 1,305,000	Council	1,803,500	CBRE / Council	1,946,750	R
306	Pony Express Greater St. Louis Area	312	Camp Vandeventer	Camp Camp	JLL	101,000	-	-	JLL	1,305,000 101,000	U
307	Greater St. Louis Area	312	Camp Warren Levis	Camp	CBRE	1,218,048	-	-	CBRE	1,218,048	i
308	Greater St. Louis Area	312	Beaumont Scout Reservation	Camp	CBRE	5,943,900	-	-	CBRE	5,943,900	1
309	Greater St. Louis Area	312	S bar F Scout Ranch	Camp	CBRE	11,554,920	-	-	CBRE	11,554,920	L
310	Greater St. Louis Area	312	Rhodes France Scout Camp	Camp	JLL	1,210,000	-	-	JLL	1,210,000	Ĺ
311	Greater St. Louis Area	312	Camp Lewallen	Camp	JLL	411,000	-	-	JLL	411,000	U
312	Montana	315	Libby Property	Other	JLL	21,400	-	-	JLL	21,400	U
313	Montana	315	Bozeman Office	Office/Store	JLL	350,000	-	-	JLL	350,000	U
314	Montana	315	Melita - Landing 1	Camp	CBRE	380,080	-	-	CBRE	380,080	U
314	Montana	315	Melita - Landing 2	Camp	CBRE	-	-	-	CBRE	-	U
314	Montana	315	Melita - Landing 3	Camp	CBRE	-	-	-	CBRE	-	U
315	Montana	315	K-M Munski	Camp	CBRE	7,861,190	-	-	CBRE	7,861,190	R
315	Montana	315	K-M 2	Camp	CBRE	-	-	-	CBRE	-	U
315	Montana	315	K-M 3	Camp	CBRE	-	-	-	CBRE	-	U
315	Montana	315	K-M Possible Mine	Camp	CBRE	-	-	-	CBRE	-	R
315	Montana	315	K-M 4	Camp	CBRE	•	-	-	CBRE	=	R
315	Montana	315	K-M Kendall Original Townsite	Camp	CBRE	-	-	-	CBRE	=	R
315	Montana	315	K-M Kendall Original Townsite 2	Camp	CBRE CBRE	-	-	-	CBRE CBRE	-	R
315 315	Montana Montana	315 315	K-M Kendall Original Townsite 3 K-M Kendall Original Townsite 4	Camp	CBRE	-	-	-	CBRE	-	R
315	Montana	315	K-M Daisy Fraction Mine	Camp Camp	CBRE	-	-	-	CBRE	-	R R
315	Montana	315	K-M Butterfly Mine	Camp	CBRE				CBRE		Ü
315	Montana	315	K-M Wedge Mine	Camp	CBRE		_		CBRE	_	Ü
315	Montana	315	K-M Emmitt Mine	Camp	CBRE	-	_	-	CBRE	_	Ü
315	Montana	315	K-M Saddle Mine	Camp	CBRE	-	-	-	CBRE	_	R
315	Montana	315	K-M Evening Star Mine	Camp	CBRE	-	-	-	CBRE	-	R
315	Montana	315	K-M Chandler Easement 1	Camp	CBRE	-	-	-	CBRE	-	U
315	Montana	315	K-M Chandler Easement 2	Camp	CBRE	-	-	-	CBRE	-	U
316	Montana	315	Grizzly Base Camp	Camp	CBRE	986,850	-	-	CBRE	986,850	U
317	Montana	315	Great Falls HQ Property	Office/Store	CBRE	850,816	-	-	CBRE	850,816	R
318	Montana	315	Melita - Lot 001	Camp	CBRE	680,685	-	-	CBRE	680,685	R
318	Montana	315	Melita - Lot 002	Camp	CBRE	-	-	-	CBRE	-	R
318	Montana	315	Melita - Lot 003	Camp	CBRE	-	-	-	CBRE	-	R
318	Montana	315	Melita - Lot 004	Camp	CBRE	-	-	-	CBRE	-	R
318	Montana	315	Melita - Lot 005	Camp	CBRE	-	-	=	CBRE	-	R
318	Montana	315	Melita - Lot 006	Camp	CBRE	-	-	=	CBRE	-	R
318	Montana	315	Melita - Lot 007	Camp	CBRE	-	-	-	CBRE	-	R
318	Montana	315	Melita - Lot 008	Camp	CBRE	-	-	-	CBRE	-	R
318	Montana	315	Melita - Lot 009	Camp	CBRE	-	-	-	CBRE	-	K
318	Montana	315	Melita - Lot 010	Camp	CBRE CBRE	-	-	-	CBRE	-	R
318 318	Montana	315 315	Melita - Lot 011 Melita - Lot 012	Camp Camp	CBRE	-	1-	-	CBRE CBRE	-	R R
318	Montana Montana	315	Melita - Lot 012 Melita - Lot 013	Camp	CBRE	-	1	-	CBRE	-	R R
318	Montana	315	Melita - Lot 013 Melita - Lot 014	Camp	CBRE	-	_		CBRE	_	R
318	Montana	315	Melita - Lot 015	Camp	CBRE	-	_	-	CBRE		R
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Local Council Property Value Information [1] Disclosure Statement

September 21, 2021 (\$ in actuals)

	Local Council	Local Council	Property Name:	Property	Fair Market Value:	Fair Market Value:	Fair Market Value:	Fair Market Value:	Fair Market Value:	Fair Market Value:	Restriction Status:
Line	Name	Number	Camp, Service Center, or Common Name	Туре	Source 1	Value 1	Source 2	Value 2	Source	Adjusted Value	BSA Review
318	Montana	315	Melita - Lot 016	Camp	CBRE	-	-	-	CBRE	-	R
318	Montana	315	Melita - Lot 017	Camp	CBRE	-	-	-	CBRE	-	R
319	Montana	315	Clark Fork Property	Other	CBRE	21,450	-	-	CBRE	21,450	U
320	Montana	315	Billings Scout Acres	Other	CBRE	619,300	-	-	CBRE	619,300	R
321	Montana	315	Missouri River Property	Other	CBRE	31,750	-	-	CBRE	31,750	R
322	Montana	315	Camp Arcola	Camp	CBRE	960,000	-	-	CBRE	960,000	L
323	Overland Trails	322	Camp Augustine	Camp	JLL	187,000	CBRE	544,192	JLL / CBRE	365,596	U
324	Overland Trails	322	Scout Office	Office/Store	JLL	336,000	-	-	JLL	336,000	U
325	Overland Trails	322	Scout 40	Camp	JLL	60,000	Council	115,000	JLL / Council	87,500	U
326	Cornhusker	324	Camp Cornhusker	Camp	JLL	865,000	-	-	JLL	865,000	U
327	Cornhusker	324	Outdoor Education Center	Office/Store	JLL CBRE	1,150,000	-	-	JLL CBRE	1,150,000	U R
328	Mid-America	326	Covered Wagon Scout Reservation	Camp	CBRE	2,891,196	-	-	CBRE	2,891,196	R R
329 330	Mid-America	326 328	Little Sioux Scout Ranch	Camp	JLL	4,837,525 4,660,000	CBRE	13,642,080	JLL / CBRE	4,837,525 9,151,040	K U
330	Las Vegas Area Las Vegas Area	328	Kimball Scout Reservation Sacramento Valley Ranch	Camp Other	JLL	90,000	CBRE	13,642,080	JLL / CBRE	9,151,040	U
332	Nevada Area Council	329	Council Office and Trading Post	Office/Store	JLL	1,220,000	-	-	JLL	1,220,000	U
333	Nevada Area Council	329	Dog Valley Land	Other	JLL	393,000	-	-	JLL	393,000	U
334	Nevada Area Council	329	RAE Land	Other	JLL	200,000	-	-	JLL	200,000	U
335	Nevada Area Council	329	Fuller Lake Land	Other	JLL	555,000		-	JLL	555,000	U
336	Daniel Webster	330	The Unity Program Center	Camp	JLL	625,000	-	-	JLL	625,000	U
337	Daniel Webster	330	DWC Office Bld	Office/Store	JLL	1,300,000	_	-	JLL	1,300,000	U
338	Daniel Webster	330	Griswold Scout Reservation	Camp	CBRE	2,089,011	-	-	CBRE	2,089,011	L
338	Daniel Webster	330	Griswold Scout Reservation	Camp	CBRE		_	_	CBRE		L
338	Daniel Webster	330	Griswold Scout Reservation	Camp	CBRE	=	-	-	CBRE	-	L
339	Daniel Webster	330	Camp Carpenter	Camp	CBRE	3,369,520	-	-	CBRE	3,369,520	R
340	Daniel Webster	330	Camp Whip-O-Will	Camp	CBRE	310,500	-	-	CBRE	310,500	R
341	Daniel Webster	330	Pierre Hoge Scout Camp	Camp	CBRE	204,750	-	-	CBRE	204,750	R
342	Northern New Jersey	333	NNJC Service Center	Office/Store	CBRE	2,730,000	-	-	CBRE	2,730,000	U
343	Northern New Jersey	333	Camp Conklin	Camp	CBRE	350,000	-	-	CBRE	350,000	R
344	Northern New Jersey	333	Camp Turrell	Camp	CBRE	2,615,000	-	-	CBRE	2,615,000	L
345	Northern New Jersey	333	Camp Nobebosco	Camp	CBRE	1,665,000	-	-	CBRE	1,665,000	L
346	Northern New Jersey	333	Floodwood Mtn Scout Reservation	Camp	CBRE	820,000	-	-	CBRE	820,000	L
347	Jersey Shore	341	Clayton Service Center	Office/Store	JLL	1,150,000	-	-	JLL	1,150,000	U
348	Jersey Shore	341	Joseph A. Citta Scout Reservation	Camp	CBRE	1,989,038	-	-	CBRE	1,989,038	L
349	Monmouth	347	Sea Bright Beach	Other	JLL	1,180,000	-	-	JLL	1,180,000	U
350	Monmouth	347	Forestburg Scout Reservation	Camp	CBRE	3,200,000	-	-	CBRE	3,200,000	U
351 352	Monmouth Monmouth	347 347	Quail Hill Scout Camp	Camp Office/Store	CBRE	995,000	-	-	CBRE CBRF	995,000 2,600,000	U
352	Patriots' Path Council	358	Council Service Center Cedar Knolls Service Center	Office/Store	CBRE	2,600,000 2,030,000	-	-	CBRE	2,030,000	U
353	Patriots Path Council	358	Sabattis Adventure Camp	·	CBRE	1,585,000	-	-	CBRE	1,585,000	U
355	Patriots' Path Council	358	Winnebago Scout Reservation	Camp Camp	CBRE	935,000	-	-	CBRE	935,000	R
356	Patriots' Path Council	358	Mount Allamuchy Scout Reservation	Camp	CBRE	3,475,000	-	-	CBRE	3,475,000	l l
357	Twin Rivers	364	Council Office	Office/Store	JLL	471,000		-	JLL	471,000	U
358	Twin Rivers	364	Rotary Scout Reservation	Camp	Keen	4,800,000	-	-	Keen	4,800,000	U
359	Twin Rivers	364	Camp Wakpominee	Camp	Keen	6,425,000	-	-	Keen	6,425,000	Ü
360	Twin Rivers	364	Camp Bedford	Camp	Keen	337,500	-	-	Keen	337,500	R
361	Baden-Powell	368	Baden-Powell Council Service Center	Office/Store	JLL	188,000	-	-	JLL	188,000	U
362	Baden-Powell	368	Camp Barton	Camp	Keen	650,000	-	-	Keen	650,000	U
363	Baden-Powell	368	Tuscarora Scout Reservation	Camp	Keen	3,300,000	-	-	Keen	3,300,000	L
364	Longhouse	373	Land, Town of Brutus	Other	JLL	9,750	-	-	JLL	9,750	U
365	Longhouse	373	Camp Woodland	Camp	CBRE	3,005,000	-	-	CBRE	3,005,000	L
366	Longhouse	373	Sabattis Scout Reservation	Camp	CBRE	1,910,000	-	-	CBRE	1,910,000	L
367	Five Rivers	375	Camp Gordon	Camp	CBRE	1,090,000	-	-	CBRE	1,090,000	U
368	Five Rivers	375	Camp Brule	Camp	CBRE	701,350	-	-	CBRE	701,350	L
369	Five Rivers	375	Dorman Property	Camp	Council	199,900	=	-	Council	199,900	U
370	Iroquois Trail	376	Camp Dittmer	Camp	CBRE	1,115,000	-	-	CBRE	1,115,000	U
371	Iroquois Trail	376	Camp Sam Wood	Camp	CBRE	1,095,000	•	-	CBRE	1,095,000	U
372	Greater Niagara Frontier	380	Schoellkopf Scout Reservation	Camp	JLL	555,000	-	-	JLL	555,000	U
373	Greater Niagara Frontier	380	Camp Stone Haven	Camp	JLL	494,000	-	-	JLL	494,000	U
374	Greater Niagara Frontier	380	Camp Scouthaven	Camp	Council	427,974	-	-	Council	427,974	U
375	Allegheny Highlands	382	Camp Merz	Camp	CBRE	1,810,000	-	-	CBRE	1,810,000	L
376	Allegheny Highlands	382	Elk Lick Scout Reserve	Camp	CBRE	641,650	ļ -	-	CBRE	641,650	U

Local Council Property Value Information [1] Disclosure Statement

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	Local Council	Local Council	Property Name:	Property	Fair Market Value:	Fair Market Value:	Fair Market Value:	Fair Market Value:	Fair Market Value:	Fair Market Value:	Restriction Status:
Line	Name	Number	Camp, Service Center, or Common Name	Туре	Source 1	Value 1	Source 2	Value 2	Source	Adjusted Value	BSA Review
377	Theodore Roosevelt	386	Council Program Center	Office/Store	JLL	1,480,000	-	-	JLL	1,480,000	U
378	Theodore Roosevelt	386	John M. Schiff Scout Reservation	Camp	Keen	4,000,000	-	-	Keen	4,000,000	L
379	Theodore Roosevelt	386	Onteora Scout Reservation	Camp	Keen	1,225,000	-	-	Keen	1,225,000	L
380	Hudson Valley	388	Council Center	Office/Store	JLL	620,000	-	-	JLL	620,000	U
381	Hudson Valley	388	Camp Nooteeming	Camp	CBRE	3,805,000	-	-	CBRE	3,805,000	L
382	Hudson Valley	388	Camp Bullowa	Camp	CBRE	3,440,000	-	-	CBRE	3,440,000	L
383	Westchester-Putnam	388	Curtis S. Read Scout Reservation	Camp	CBRE	3,255,000	-	-	CBRE	3,255,000	U
384	Westchester-Putnam	388	Service Center	Office/Store	CBRE	1,000,000	-	-	CBRE	1,000,000	TBD
385	Westchester-Putnam	388	Agatha Durland Scout Reservation	Camp	CBRE	11,770,000	-	-	CBRE	11,770,000	L
386	Seneca Waterways	397	Scout Service Center	Office/Store	JLL	1,960,000	-	-	JLL	1,960,000	U
387	Seneca Waterways	397	J Warren Cutler Scout Reservation	Camp	CBRE	2,560,000	-	-	CBRE	2,560,000	U
388	Seneca Waterways	397	Babcock Hovey Scout Camp	Camp	CBRE	1,340,000	-	-	CBRE	1,340,000	U
389	Seneca Waterways	397	Massawepie Scout Reservation	Camp	CBRE	3,210,000	-	-	CBRE	3,210,000	L
390	Leatherstocking	400	Oneonta Office	Office/Store	JLL	293,000	-	-	JLL	293,000	U
391	Leatherstocking	400	Camp Kingsley	Camp	CBRE	1,070,000	-	-	CBRE	1,070,000	U
392	Leatherstocking	400	Cedarlands Scout Reservation	Camp	CBRE	3,400,000	-	-	CBRE	3,400,000	L
393	Leatherstocking	400	Henderson Scout Reservation	Camp	CBRE	1,870,000	-	-	CBRE	1,870,000	U
394	Suffolk County	404	Baiting Hollow Scout Camp	Camp	Keen	2,925,000	-	-	Keen	2,925,000	L
395	Suffolk County	404	Service Center	Office/Store	CBRE	1,982,200	Council	1,660,000	CBRE / Council	1,821,100	U
396	Rip Van Winkle	405	Camp Tri-Mount	Camp	CBRE	1,365,000	-	-	CBRE	1,365,000	L
397	Great Southwest	412	Campbell Scout Ranch	Camp	CBRE	335,764	-	-	CBRE	335,764	R
398	Conquistador Council	413	Dowling Aquatic Base	Camp	CBRE	451,075	-	-	CBRE	451,075	R
399	Conquistador Council	413	Camp Jim Murray	Camp	CBRE	222,664	-	-	CBRE	222,664	R
400	Conquistador Council	413	S.P. Yates Scout Service Center	Office/Store	CBRE	391,377	-	-	CBRE	391,377	U
401	Conquistador Council	413	Wehinahpay Mountain Camp	Camp	CBRE	709,916	-	-	CBRE	709,916	U
402	Conquistador Council	413	Tatum Lot	Other	CBRE	2,334	-	-	CBRE	2,334	U
403	Daniel Boone	414	Camp Tatham	Camp	JLL	545,000	-	-	JLL	545,000	U
404	Daniel Boone	414	Service Center	Camp	JLL	950,000	-	-	JLL	950,000	U
405	Daniel Boone	414	Camp Daniel Boone	Camp	CBRE	5,277,825	-	-	CBRE	5,277,825	U
406	Mecklenburg County	415	Belk Scout Camp	Camp	CBRE	4,960,942	-	-	CBRE	4,960,942	U
407	Mecklenburg County	415	Mcklenburg Scout Reservation	Camp	CBRE	4,117,463	-	-	CBRE	4,117,463	U
408	Central North Carolina	416	Central Office	Office/Store	JLL	414,000	-	-	JLL	414,000	U
409	Central North Carolina	416	Camp John J. Barnhardt	Camp	CBRE	2,964,195	-	-	CBRE	2,964,195	L
410	Piedmont	420	C.C. Kimbrell Scout Service Center	Office/Store	CBRE	1,252,560	-	-	CBRE	1,252,560	L
411	Piedmont	420	Piedmont Scout Reservation	Camp	CBRE	5,175,638	-	-	CBRE	5,175,638	L
412	Occoneechee	421	Occoneechee Scout Reservation	Camp	JLL	8,300,000	CBRE	9,786,603	JLL / CBRE	9,043,301	U
413	Occoneechee	421	Council Office	Office/Store	CBRE	1,681,198	-	-	CBRE	1,681,198	U
414	Tuscarora Council	424	Camp Tuscarora	Camp	CBRE	1,615,898	-	-	CBRE	1,615,898	U
415	Cape Fear	425	Cape Fear Scout Reservation	Camp	JLL	885,000	CBRE	6,033,555	JLL / CBRE	3,459,278	U
415	Cape Fear	425	Land Scout Reservation	Camp	JLL	-	-	-	JLL	-	U
416	East Carolina	426	Farmville	Other	JLL	895,000	-	-	JLL	895,000	U
417	East Carolina	426	Camp Bonner North	Camp	CBRE	2,927,340	-	-	CBRE	2,927,340	R
418	East Carolina	426	Camp Charles	Camp	CBRE	287,520	-	-	CBRE	287,520	R
419	East Carolina	426	East Carolina Scout Reservation	Camp	CBRE	3,983,670	-	-	CBRE	3,983,670	L
420	East Carolina	426	Camp Sam Hatcher	Camp	CBRE	1,192,880	-	-	CBRE	1,192,880	L
421	Old Hickory	427	Land west of Wilderness Cabin	Other	JLL	530,000	-	-	JLL	530,000	R
422	Old Hickory	427	Camp Raven Knob	Camp	CBRE	5,966,950	-	-	CBRE	5,966,950	R
423	Northern Lights	429	Camp Wilderness	Camp	CBRE	3,985,110	-	-	CBRE	3,985,110	R
424	Northern Lights	429	Jon L Wanzek Center for Scouting	Office/Store	CBRE	2,546,375	-	-	CBRE	2,546,375	L
425	Great Trail	433		Office/Store	JLL	751,000	-	-	JLL	751,000	U
426	Great Trail	433	Manatoc Scout Reservaton	Camp	CBRE	3,078,548	-	-	CBRE	3,078,548	L
427	Buckeye	436	Seven Ranges Scout Reservation	Camp	CBRE	2,897,018	-	-	CBRE	2,897,018	U
428	Buckeye	436	Hoover Scout Service Center	Office/Store	JLL	620,000	-	-	JLL	620,000	U
429	Buckeye	436	Camp McKinley	Camp	JLL	469,000	-	-	JLL	469,000	R
430	Dan Beard	438	Dan Beard Scout Reservation (also known as Camp Friedland		CBRE	5,896,530	-	-	CBRE	5,896,530	R
431	Dan Beard	438	Camp Michaels	Camp	CBRE	3,247,250	-	-	CBRE	3,247,250	R
432	Tecumseh	439	Camp Hugh Taylor Birch	Camp	JLL	665,000	-	-	JLL	665,000	L
433	Tecumseh	439	Patton Service Center	Office/Store	JLL	160,000	-	-	JLL	160,000	U
434	Lake Erie	440		Office/Store	JLL	1,060,000	-	-	JLL	1,060,000	U
435	Lake Erie	440	Beaumont Scout Reservation - Unrestricted	Camp	JLL	2,430,000	CBRE	3,410,550	JLL / CBRE	2,920,275	U
436	Lake Erie	440	Firelands Scout Reservation	Camp	JLL	1,100,000	-	, .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	JLL	1,100,000	L
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Local Council Property Value Information [1]
Disclosure Statement

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Property Information Property Value Information | Property Value Informati

Line	Local Council Name	Local Council Number	Property Name: Camp, Service Center, or Common Name	Property Type	Fair Market Value: Source 1	Fair Market Value: Value 1	Fair Market Value: Source 2	Fair Market Value: Value 2	Fair Market Value: Source	Fair Market Value: Adjusted Value	Restriction Status: BSA Review
438	Simon Kenton	441	Leadership Development Center	Office/Store	JLL	3,240,000	Jource 2	value 2	JLL	3.240.000	U DJA REVIEW
439	Simon Kenton	441	Camp Oyo	Camp	JLL	288,000	_	-	JLL	288,000	U
439	Simon Kenton	441	CIP - Camp Oyo	Camp	JLL	200,000	_	-	JLL	200,000	Ü
440	Simon Kenton	441	Camp Madison Lake	Camp	JLL	243,000	_	-	JLL	243,000	U
441	Simon Kenton	441	Camp Lazarus - Unrestricted	Camp	JLL	1,590,000	-	_	JLL	1,590,000	Ü
442	Simon Kenton - Restricted	441	Camp Lazarus - Restricted	Camp	JLL	259,000	-	-	JLL	259,000	L
443	Simon Kenton	441	Chief Logan Scout Reservation	Camp	CBRE	834,976	-	-	CBRE	834,976	R
444	Simon Kenton	441	Camp Falling Rock	Camp	CBRE	1,791,216	-	-	CBRE	1,791,216	U
445	Miami Valley	444	Cricket Holler Camp	Camp	JLL	1,200,000	-	-	JLL	1,200,000	U
446	Miami Valley	444	Woodland Trails Boy Scout Camp	Camp	JLL	2,490,000	-	-	JLL	2,490,000	U
447	Black Swamp	449	Camp Lakota	Camp	JLL	890,000	-	-	JLL	890,000	U
448	Black Swamp	449	Camp Berry	Camp	CBRE	1,377,225	-	-	CBRE	1,377,225	R
449	Pathway to Adventure	456	Steve Fossett Center for Scouting	Office/Store	JLL	3,430,000	CBRE	5,481,280	JLL / CBRE	4,455,640	U
450	Pathway to Adventure	456	Des Plaines Valley Center for Scouting.	Office/Store	JLL	610,000	-	-	JLL	610,000	U
451	Pathway to Adventure	456	Camp Lakota	Camp	CBRE	1,120,420	-	-	CBRE	1,120,420	U
452	Pathway to Adventure	456	Robert J Welsh Center for Scouting.	Office/Store	CBRE	631,805	-	-	CBRE	631,805	L
453	Pathway to Adventure	456	Owasippe Scout Ranch	Camp	CBRE	7,333,632	-	-	CBRE	7,333,632	U
454	Pathway to Adventure	456	Camp Napowan	Camp	CBRE	1,215,961	-	-	CBRE	1,215,961	U
455	Erie Shores	460	Camp Miakonda	Camp	JLL	3,820,000	-	-	JLL	3,820,000	U
456	Erie Shores	460	Pioneer Scout Reservation	Camp	CBRE	3,045,845	-	-	CBRE	3,045,845	U
457	Muskinghum Valley	467	Muskingum Valley Scout Reservtion	Camp	CBRE	1,915,950	-	-	CBRE	1,915,950	L
458	Arbuckle Area Council	468	Arbuckle Office	Office/Store	JLL	215,000	-	-	JLL	215,000	U
459	Arbuckle Area Council	468	Camp Simpson	Camp	JLL	2,450,000	-	-	JLL	2,450,000	U
460	Cherokee	469	Camp McClintock	Camp	CBRE	412,500	-	-	CBRE	412,500	L
461	Last Frontier	480	Dripping Springs	Camp	JLL CBRE	102,000	-		JLL	102,000	U
462	Last Frontier	480	Diamond H	Camp	CBRE	7,900,000	-	-	CBRE CBRE	7,900,000	R TBD
463 464	Last Frontier	480 480	John Nichols	Camp	CBRE	4,848,000	-	-	CBRE	4,848,000	I BD
464	Last Frontier Last Frontier	480	Kerr Scout Ranch	Camp Camp	CBRE	3,400,000 480,000	-	-	CBRE	3,400,000 480,000	R
465	Indian Nations	480	Camp George Thomas Cherokee Nation Scout Ranch	Camp	JLL	480,000	-	-	JLL	480,000	U
467	Indian Nations	488	Graves Scout Reservation	Camp	JLL	471,000	_	-	JLL	471,000	Ü
468	Indian Nations	488	Hale Scout Reservation	Camp	JLL	1,480,000	-	-	JLL	1,480,000	ı
469	Indian Nations	488	Donald W. Reynolds Scout Resource Center	Office/Store	JLL	1,480,000	_	-	JLL	1,480,000	Ü
470	Indian Nations	488	Mabee Scout Reservation	Camp	CBRE	1,175,000	-	-	CBRE	1,175,000	U
471	Crater Lake	491	Camp McCaleb	Camp	CBRE	540,498	_	-	CBRE	540,498	i i
472	Crater Lake	491	Central Point Office	Office/Store	JLL	170.000	-	-	JLL	170.000	U
473	Crater Lake	491	Eureka Office	Office/Store	JLL	265,000	_	-	JLL	265,000	U
474	Cascade Pacific	492	Lewis	Camp	CBRE	558,650	-	-	CBRE	558,650	R
475	Cascade Pacific	492	Butte Creek	Camp	CBRE	3,354,010	-	-	CBRE	3,354,010	L
476	Cascade Pacific	492	Cooper	Camp	CBRE	1,195,644	-	-	CBRE	1,195,644	R
477	Cascade Pacific	492	Meriwether	Camp	CBRE	6,477,425	-	-	CBRE	6,477,425	L
478	Cascade Pacific	492	Baldwin	Camp	CBRE	896,000	-	-	CBRE	896,000	L
479	Cascade Pacific	492	Ireland	Camp	CBRE	525,000	-	-	CBRE	525,000	R
480	Cascade Pacific	492	Portland Office	Office/Store	CBRE	4,900,000	-	-	CBRE	4,900,000	L
481	Juniata Valley	497	Seven Mountains Scout Camp	Camp	CBRE	723,750	-	-	CBRE	723,750	R
482	Moraine Trails	500	Camp Agawam	Camp	CBRE	987,804	-	-	CBRE	987,804	R
483	Moraine Trails	500	Camp Bucoco	Camp	CBRE	1,145,503	-	-	CBRE	1,145,503	U
484	Northeastern Pennsylvania	501	NEPA Scout Service and Training Center	Office/Store	JLL	362,000	-	-	JLL	362,000	U
485	Northeastern Pennsylvania	501	vacant land across road from SSTC	Other	JLL	262,000	-	-	JLL	262,000	R
486	Northeastern Pennsylvania	501	Camp Acahela	Camp	CBRE	699,884	-	-	CBRE	699,884	L
487	Northeastern Pennsylvania	501	Goose Pond Scout Reservation	Camp	CBRE	1,652,343	-	-	CBRE	1,652,343	L
488	Minsi Trails	502	Camp Minsi, Deed Book 170, Page 524	Camp	JLL	2,100,000	CBRE	4,200,900	JLL / CBRE	3,150,450	U
488	Minsi Trails	502	Camp Minsi 19/4/1/2	Camp	JLL	=	=	=	JLL	-	U
488	Minsi Trails	502	Camp Minsi 19/4/1/2-1C	Camp	JLL	=	=	=	JLL	-	U
488	Minsi Trails	502	Camp Minsi 19/4/1/2-2C	Camp	JLL	-	-	-	JLL	-	U
488	Minsi Trails	502	Camp Minsi 03/14/1/3	Camp	JLL	-	-	-	JLL	-	U
489	Minsi Trails	502	Trexler Scout Reservation 13/9/1/5	Camp	JLL	1,970,000	CBRE	2,582,247	JLL / CBRE	2,276,124	U
489	Minsi Trails	502	Trexler Scout Reservation, Deed Book 119, Page 184	Camp	JLL	-	-	-	JLL	-	U
489	Minsi Trails	502	Trexler Scout Reservation, Deed Book 121, Page 346	Camp	JLL	-	•	-	JLL	•	U
489	Minsi Trails	502	Trexler Scout Reservation, Deed Book 217, Page 600	Camp	JLL	-		-	JLL	-	U
489	Minsi Trails	502	Trexler Scout Reservation, Deed Book 226, Page 120	Camp	JLL	-	•	-	JLL	•	U
489	Minsi Trails	502	Trexler Scout Reservation, Deed Book 315, Page 1107	Camp	JLL	-	-	-	JLL	-	U

Local Council Property Value Information [1] Disclosure Statement

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Property Information Property Value Information ^[2] Restriction Review ^[9]

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	Local Council	Local Council	Property Name:	Property	Fair Market Value:	Restriction Status:					
Line	Name	Number	Camp, Service Center, or Common Name	Туре	Source 1	Value 1	Source 2	Value 2	Source	Adjusted Value	BSA Review
	Minsi Trails					value 1	Jource 2	value 2	JLL	Aujusteu value	
489		502	Trexler Scout Reservation PA 534, 13/10/1/6-2	Camp	JLL	-	-	-		-	U
489	Minsi Trails	502	Trexler Scout Reservation, Deed Book 113, Page 627	Camp	JLL	-	-	-	JLL	-	U
490	Columbia-Montour	504	Ranger House and Pole Barn	Camp	JLL	625,000	-	-	JLL	625,000	U
490	Columbia-Montour	504	Camp Lavigne	Camp	JLL	-	-	-	JLL	-	U
491	Columbia-Montour	504	Council Office	Office/Store	JLL	252,000	-	-	JLL	252,000	U
492	Bucktail	509	Camp Mountain Run	Camp	CBRE	704,900	-	-	CBRE	704,900	R
493	Westmoreland-Fayette	512	Scout Service Center	Office/Store	JLL	390,000	-	-	JLL	390,000	U
494	Westmoreland-Fayette	512	Camp Tenacharison	Camp	CBRE	574,275		-	CBRE	574,275	U
495	Pennsylvania Dutch	524	Bashore Scout Reservation	Camp	JLL	350,000	CBRE	1,233,288	JLL / CBRE	791,644	U
495	Pennsylvania Dutch	524	Bashore Scout Reservation	Camp	JLL		-	-,,	JLL	,	R
495	Pennsylvania Dutch	524	Bashore Scout Reservation	Camp	JLL				JLL		R
495		524			JLL	-	-	-	JLL	-	R
	Pennsylvania Dutch		Bashore Scout Reservation	Camp			-	-			
496	Pennsylvania Dutch	524	J. Edward Mack	Camp	CBRE	3,592,900	-	-	CBRE	3,592,900	L
497	Cradle of Liberty	525	Seltzer Property	Other	JLL	750,000	-	-	JLL	750,000	U
498	Cradle of Liberty	525	Firestone Scout Service Center	Office/Store	JLL	1,560,000	-	-	JLL	1,560,000	L
499	Cradle of Liberty	525	Camp Hart	Camp	CBRE	1,890,769	-	-	CBRE	1,890,769	L
500	Cradle of Liberty	525	Camp Garrison	Camp	CBRE	624,952	-	-	CBRE	624,952	L
501	Cradle of Liberty	525	Camp Delmont	Camp	CBRE	3,978,500	-	-	CBRE	3,978,500	L
502	Cradle of Liberty	525	East Camp	Camp	CBRE	139,800	-	-	CBRE	139,800	L
503	Cradle of Liberty	525	Resica Falls Scout Reservation	Camp	CBRE	3,965,794		-	CBRE	3,965,794	1
503	Cradle of Liberty	525	Resica Falls Scout Reservation	Camp	CBRE	-,,	_	_	CBRE	-,,	i i
504	Laurel Highlands	527	Camp Potomac	Camp	JLL	920,000		-	JLL	920,000	U
		527			JLL	1,180,000	-		JLL		U
505	Laurel Highlands		Camp Anawanna	Camp			-	-		1,180,000	
506	Laurel Highlands	527	Camp Guyasuta	Camp	JLL	9,200,000	CBRE	1,882,274	JLL / CBRE	5,541,137	L
507	Laurel Highlands	527	Camp Baker	Camp	CBRE	311,600	Council	640,000	CBRE / Council	475,800	R
508	Laurel Highlands	527	Heritage Reservation	Camp	CBRE	6,938,508	-	-	CBRE	6,938,508	U
509	Laurel Highlands	527	Flag Plaza	Office/Store	CBRE	2,097,810	-	-	CBRE	2,097,810	U
510	Hawk Mountain	528	Hawk Mountain Scout Reservation	Camp	CBRE	2,162,160	-	-	CBRE	2,162,160	U
511	Hawk Mountain	528	Hawk Mountain Council, BSA	Office/Store	CBRE	524,905	-	-	CBRE	524,905	U
512	French Creek	532	Custaloga Town Scout Reservation	Camp	CBRE	906,604	-	-	CBRE	906,604	U
512	French Creek	532	Custaloga Town Scout Reservation	Camp	CBRE		-	-	CBRE		Ü
512	French Creek	532	Custaloga Town Scout Reservation	Camp	CBRE	_	_	_	CBRE	_	u u
512	French Creek	532	Custaloga Town Scout Reservation	Camp	CBRE				CBRE		l ü
512	French Creek	532	•	Camp	CBRE	=	-	-	CBRE	-	l ü
			Custaloga Town Scout Reservation		CBRE	-	-	-	CBRE	.	U
512	French Creek	532	Custaloga Town Scout Reservation	Camp		-	=	-		-	_
512	French Creek	532	Custaloga Town Scout Reservation	Camp	CBRE	-	-	-	CBRE	-	U
512	French Creek	532	Custaloga Town Scout Reservation	Camp	CBRE	-	-	-	CBRE	-	U
513	French Creek	532	Moss Woods - part of Custaloga Town Scout Reservation	Camp	CBRE	160,000	-	-	CBRE	160,000	R
514	Susquehanna	533	Camp Karoondinha	Camp	JLL	735,000	CBRE	1,360,800	JLL / CBRE	1,047,900	U
515	Chief Cornplanter	538	Camp Olmstead	Camp	CBRE	784,000	-	-	CBRE	784,000	U
516	Chester County	539	Program, Activities, and Resource Campus (PARC)	Camp	JLL	4,940,000	-	-	JLL	4,940,000	U
517	Chester County	539	Horseshoe Scout Reservation (Camp John H. Ware, 3rd)	Camp	CBRE	540,120	-	-	CBRE	540,120	U
518	Chester County	539	Horseshoe Scout Reservation (Camp Horseshoe)	Camp	CBRE	4,075,000	-	-	CBRE	4,075,000	L
519	New Birth of Freedom	544	Mechanicsburg Service Center (KAC Service Center)	Office/Store	JLL	487,000		_	JLL	487,000	U
520	New Birth of Freedom	544		Camp	CBRE	1,573,090		-	CBRE	1,573,090	U
			Camp Tuckahoe		CBRE		-		CBRE		U
521	New Birth of Freedom	544	Hidden Valley Scout Reservation	Camp		1,857,862	- "	-	-	1,857,862	
522	New Birth of Freedom	544	York Service Center (YAC Service Center)	Office/Store	CBRE	610,184	Council	830,000	CBRE / Council	720,092	U
523	Narragansett	546	Camp Cachalot	Camp	JLL	910,000	•	-	JLL	910,000	L
523	Narragansett	546	Camp Cachalot	Camp	JLL	-	-	-	JLL	-	L
523	Narragansett	546	Camp Cachalot	Camp	JLL	-	-	-	JLL	-	L
524	Narragansett	546	Camp Norse	Camp	CBRE	3,996,701	-	-	CBRE	3,996,701	L
524	Narragansett	546	Camp Norse	Camp	CBRE	=	-	-	CBRE	-	L
524	Narragansett	546	Camp Norse	Camp	CBRE	_	<u>-</u>	_	CBRE	.	1
524	Narragansett	546	Camp Norse	Camp	CBRE	_	1.	_	CBRE	_	l i
524	Narragansett	546	Camp Norse	Camp	CBRE	-	1_	-	CBRE	-	1 .
524		546			CBRE	-		-	CBRE	-	
	Narragansett		Camp Norse	Camp	CBRE	-	1-	-	CBRE	-	
524	Narragansett	546	Camp Norse	Camp		-	-	-		-	<u> </u>
524	Narragansett	546	Camp Norse	Camp	CBRE	-	-	-	CBRE	-	L
524	Narragansett	546	Camp Norse	Camp	CBRE	-	-	-	CBRE	-	L
524	Narragansett	546	Camp Norse	Camp	CBRE	-	-	-	CBRE	-	L
524	Narragansett	546	Camp Norse	Camp	CBRE	-	-	-	CBRE	-	L
524	Narragansett	546	Camp Norse	Camp	CBRE	-	-	=	CBRE	-	L
•	-		•	•	• •	'	•	1	•	'	

Local Council Property Value Information [1]
Disclosure Statement

September 21, 2021 (\$ in actuals)

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	Local Council	Local Council	Property Name:	Property	Fair Market Value:	Fair Market Value:	Fair Market Value:	Fair Market Value:	Fair Market Value:	Fair Market Value:	Restriction Status:
Line	Name	Number	Camp, Service Center, or Common Name	Туре	Source 1	Value 1	Source 2	Value 2	Source	Adjusted Value	BSA Review
524	Narragansett	546	Camp Norse	Camp	CBRE		-	-	CBRE		1
524	Narragansett	546	Camp Norse	Camp	CBRE	-		_	CBRE	_	
524	Narragansett	546	Camp Norse	Camp	CBRE	_		_	CBRE	_	
524	Narragansett	546	Camp Norse	Camp	CBRE				CBRE		
525	Palmetto	549	Camp Bob Hardin	Camp	CBRE	877,100	-	-	CBRE	877,100	i i
526	Palmetto	549	Glendale Outdoor Leadership School	Other	CBRE	340,416	Council	305,000	CBRE / Council	322,708	U
527	Blue Ridge	551	Blue Ridge Council	Office/Store	JLL	2,520,000	Council		JLL	2,520,000	U
527	Blue Ridge	551		Camp	CBRE	3,400,763	-	-	CBRE	3,400,763	R
			Camp Reservation Property		JLL		-				U
529 530	Blue Ridge	551 551	Land Donation Land Donation	Other Other	JLL	15,000 5,000	-	-	JLL JLL	15,000 5,000	U
	Blue Ridge				JLL		-	-			
531	Pee Dee	552	14 Lots of Wetlands	Other		625,000	-	-	JLL	625,000	L
532	Indian Waters	553	Camp Barstow	Camp	JLL	720,000	CBRE	1,577,688	JLL / CBRE	1,148,844	U
532	Indian Waters	553	Camp Barstow	Camp	JLL	-	-	-	JLL	-	U
532	Indian Waters	553	Camp Barstow	Camp	JLL	-	-	-	JLL	-	U
532	Indian Waters	553	Camp Barstow	Camp	JLL	-	-	-	JLL	-	U
532	Indian Waters	553	Camp Barstow	Camp	JLL	-	-	-	JLL	-	U
532	Indian Waters	553	Camp Barstow	Camp	JLL	-	-	-	JLL	-	U
532	Indian Waters	553	Camp Barstow	Camp	JLL	-	=	-	JLL	-	U
532	Indian Waters	553	Camp Barstow	Camp	JLL	-	-	-	JLL	-	U
533	Indian Waters	553	Scout Camp and Office	Office/Store	Council	820,000	-	-	Council	820,000	U
534	Cherokee	556	175 Donated Property	Other	JLL	1,180,000	-	-	JLL	1,180,000	U
535	Cherokee	556	Skymont Camp	Camp	CBRE	1,428,000	-	-	CBRE	1,428,000	U
536	Great Smoky Mountain	557	Camp Pellissipi	Camp	JLL	565,000	-	-	JLL	565,000	L
537	Great Smoky Mountain	557	Camp Buck Toms	Camp	CBRE	2,437,500	=	=	CBRE	2,437,500	L
538	Great Smoky Mountain	557	Buzzard's Roost	Camp	JLL	105,000	-	-	JLL	105,000	L
539	Chichasaw	558	Kia Kima Scout Reservation	Camp	JLL	1,610,000	-	-	JLL	1,610,000	TBD
540	West Tennessee Area Council	559	Service Center	Office/Store	JLL	201,000	-	-	JLL	201,000	U
541	West Tennessee Area Council	559	Camp Mack Morris	Camp	JLL	1,110,000	CBRE	1,211,100	JLL / CBRE	1,160,550	U
542	Middle Tennessee Council, Inc		Boxwell Scout Reservation	Camp	CBRE	5,351,500	-	-	CBRE	5,351,500	R
543	Middle Tennessee Council, Inc		Jet Potter Scout Service Center	Office/Store	CBRE	5,469,285	-	-	CBRE	5,469,285	L
544	Middle Tennessee Council, Inc		Latimer High Adventure Scout Reservation	Camp	CBRE	3,540,250	-	-	CBRE	3,540,250	L
545	Texas Trails Council	561	Camp Billy Gibbons	Camp	CBRF	500,000	-	-	CBRE	500,000	R
546	Texas Trails Council	561	Camp Tonkawa	Camp	CBRE	683,213	-	-	CBRE	683,213	R
547	Golden Spread	562	Scout Service Center	Office/Store	JLL	770,000	CBRE	1,731,600	JLL / CBRE	1,250,800	U
548	Golden Spread	562	Camp Don Harrington	Camp	CBRE	1,628,585	-	-	CBRE	1,628,585	R
549	Golden Spread	562	Camp M.K.Brown	Camp	CBRE	744,000	_	-	CBRE	744,000	Ü
550	Capitol Area Council	564	Frank Fickett Scout Training and Service Center	Office/Store	CBRE	8,755,000	_	-	CBRE	8,755,000	ı
551	Capitol Area Council	564	Lost Pines Scout Reservation	Camp	CBRE	6,772,625		-	CBRE	6,772,625	R
552	Capitol Area Council	564	Griffith League Ranch	Camp	CBRE	24,237,500	-	-	CBRE	24,237,500	l I
	· ·				CBRE		-	-	CBRE		TBD
553	Capitol Area Council	564	Camp Alma McHenry	Camp	CBRE	1,379,290	-		CBRE	1,379,290	R R
554	Capitol Area Council	564	Green Dickson	Camp		1,691,750	-	-	-	1,691,750	
555 556	Capitol Area Council	564 564	Smilin V Roy D Rivers	Camp Camp	CBRE CBRE	1,956,500 2,770,320	-	-	CBRE CBRE	1,956,500	L R
	Capitol Area Council	567	-,				-			2,770,320	K U
557	Buffalo Trail		Midland Scout Service Center	Office/Store	JLL	595,000	-	-	JLL	595,000	-
558	Buffalo Trail	567	Buffalo Trail Scout Ranch	Camp	CBRE	4,182,300	-	-	CBRE	4,182,300	U
559	Buffalo Trail	567	Pecos Property	Other	CBRE	425,000	-	-	CBRE	425,000	L
560	Circle Ten Council	571	Clements Scout Ranch	Camp	CBRE	10,290,000	-	-	CBRE	10,290,000	R
561	Circle Ten Council	571	Camp Wisdom	Camp	CBRE	4,498,690	-	-	CBRE	4,498,690	R
562	Circle Ten Council	571	Murchison Scouting Center	Office/Store	CBRE	9,082,500	-	-	CBRE	9,082,500	U
562	Circle Ten Council	571	STEM van	Other	CBRE	-	-	-	CBRE	-	R
563	Circle Ten Council	571	Bobby Lyle/Billy Gamble Scouting Center	Office/Store	CBRE	2,483,460	-	-	CBRE	2,483,460	R
564	Circle Ten Council	571	Camp Constatin	Camp	CBRE	8,865,350	-	-	CBRE	8,865,350	TBD
565	Bay Area	574	Camp Karankawa	Camp	CBRE	2,715,850	-	-	CBRE	2,715,850	TBD
566	Sam Houston Area	576	Camp Strake	Camp	CBRE	16,846,542	-	-	CBRE	16,846,542	R
567	Sam Houston Area	576	Cockrell Scout Center	Office/Store	CBRE	13,650,000	-	-	CBRE	13,650,000	L
568	Sam Houston Area	576	Bovay Scout Ranch	Camp	CBRE	5,951,004	-	-	CBRE	5,951,004	R
569	Sam Houston Area	576	Camp Brosig	Camp	CBRE	974,505	-	-	CBRE	974,505	R
570	Three Rivers	578	Dishman Service Center	Office/Store	JLL	484,000	-	-	JLL	484,000	U
571	Three Rivers	578	Scott Scout Ranch	Camp	CBRE	1,574,694	-	-	CBRE	1,574,694	U
572	Alamo Area	583	Lake Property	Camp	JLL	1,950,000	-	-	JLL	1,950,000	U
572	Alamo Area	583	Scoutreach Leadership Development Center	Office/Store	JLL		-	-	JLL	-	U
573	Alamo Area	583	Bear Creek Scout Reservation	Camp	CBRE	10,951,270	-	-	CBRE	10,951,270	L

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	Local Council	Local Council	Property Name:	Dunnautu	Fair Market Value:	Fair Market Value:	Fair Market Value:	Fair Market Value:	Fair Market Value:	Fair Market Value:	Restriction Status:
Line	Local Council Name	Number	Camp, Service Center, or Common Name	Property Type	Source 1	Value 1	Source 2	Value 2	Source	Adjusted Value:	BSA Review
574	Alamo Area	583	McGimsey Scout Park	Camp	CBRE	24,652,250	Jource 2	value 2	CBRE	24,652,250	R R
575	Alamo Area	583	Mays Family Scout Ranch	Camp	CBRE	809,297	-	-	CBRE	809,297	R R
576	Caddo Area	584	Camp Preston Hunt	Camp	CBRE	663,948	-	-	CBRE	663,948	U
577	East Texas Area Council	585	Land-Camp		JLL	1,300,000	CBRF	2,029,423	JLL / CBRE	1,664,712	U
577	East Texas Area Council	585	2005 Chevrolet Silverado	Camp Camp	JLL	1,500,000	CDRE	2,029,423	JLL / CBRE	1,004,/12	U
577	East Texas Area Council	585	2016 Dump Trailer	Camp	JLL	-	-	-	JLL	-	U
577	East Texas Area Council	585	·		JLL	-	-	-	JLL	-	U
577	East Texas Area Council	585	2007 Legend Craft flat boat w/ trailer	Camp	JLL	-	-	-	JLL	-	U
577	East Texas Area Council	585	2006 Glastron ski boat w/ trailer Aquatic Equipment	Camp	JLL	-	-	-	JLL	-	U
577	East Texas Area Council	585	Land Improvements-Camp	Camp Camp	III	-	-		JLL	-	II
577	East Texas Area Council	585	Camp Buildings	Camp	JLL	-	-	-	JLL	-	U
577	East Texas Area Council	585	Camp Furniture/Fixtures	Camp	III	-	-		JLL	-	II
578	Northwest Texas	587	Service Center	Office/Store	CBRE	772,950	-	-	CBRE	772,950	U
579	Northwest Texas	587	Camp Perkins		CBRE	1,049,724	-	-	CBRE	1,049,724	R
				Camp		1,049,724	-	-	CBRE	1,049,724	K U
579	Northwest Texas	587	Camp Perkins - Ikeler Fife	Camp	CBRE JLL	- 005 000	-	-		- 005 000	U
580	Crossroads of the West Counc			Camp	JLL	985,000	-	-	JLL	985,000	U
581 582	Crossroads of the West Counc Crossroads of the West Counc	590 590	Kiesel/Browning	Camp	JLL	2,230,000	-		JLL	2,230,000	U
582		590	Maple Dell Thunder Ridge	Camp	JLL	2,280,000 4,430,000	-	-	JLL JLL	2,280,000 4,430,000	U R
583 584	Crossroads of the West Counc		•	Camp	JLL		-				R U
	Crossroads of the West Counc	590	Ogden Canyon	Other		286,000	-	-	JLL	286,000	
585	Crossroads of the West Counc		Logan Service Center	Office/Store	JLL	585,000	-	-	JLL	585,000	U
586	Crossroads of the West Counc	590	Meyerhoffer	Other	JLL	260,000	-	-	JLL	260,000	U
587	Crossroads of the West Counc		Tifie	Camp	JLL	2,880,000	CBRE	5,410,990	JLL / CBRE	4,145,495	U
588	Crossroads of the West Counc	590	Ogden Service Center	Office/Store	JLL	1,130,000	-	-	JLL	1,130,000	U
589	Crossroads of the West Counc		Hobble Creek	Other	JLL	670,000	-	-	JLL	670,000	U
590	Crossroads of the West Counc	590	Bear Lake Aquatics	Camp	CBRE	2,097,936	-	-	CBRE	2,097,936	R
591	Crossroads of the West Counc		Hinckley Scout Ranch & East Fork of the Bear Scout Reservat	•	CBRE	8,687,540	-	-	CBRE	8,687,540	U
592	Crossroads of the West Counc	590	Teton High Adventure Base	Camp	CBRE	675,150	-	-	CBRE	675,150	U
593	Crossroads Of The West	590	Camp Tracy	Other	CBRE	1,299,780	-	-	CBRE	1,299,780	U
594	Crossroads of the West Counc		Lake Park	Other	CBRE	2,010,750	-	-	CBRE	2,010,750	U
595	Crossroads of the West Counc	590	Hunt	Camp	CBRE	233,800	-	-	CBRE	233,800	R
596	Crossroads of the West Counc	590	Schofield	Camp	Council	1,000,000	-	-	Council	1,000,000	U
597	Green Mountain	592	Barre Town Property	Other	CBRE	10,925	-	-	CBRE	10,925	U
598	Green Mountain	592	Camp Sunrise	Camp	CBRE	1,102,350	-	-	CBRE	1,102,350	U
599	Green Mountain	592	Mt Norris Scout Reservation	Camp	CBRE	1,989,788	-	-	CBRE	1,989,788	L
600	Green Mountain	592	Georgia Property	Other	CBRE	22,421	-	-	CBRE	22,421	U
601	Green Mountain	592	Middlesex Propety	Other	CBRE	3,900	-	-	CBRE	3,900	U
602	Green Mountain	592	Townshend Property	Other	44114	11,250	-	-		11,250	U
603	Green Mountain	592	Council Service Center	Office/Store	JLL	499,000	CBRE	410,000	JLL / CBRE	454,500	U
604	Green Mountain	592	Bradford Property	Other	JLL	306,000	CBRE	21,150	JLL / CBRE	163,575	U
605	Tidewater	596	Pipsico Scout Reservation	Camp	CBRE	5,725,000	-	-	CBRE	5,725,000	L
606	Shenandoah Aroa	598	Armstrong Scout Service Center	Office/Store	JLL CBRE	735,000	-	-	JLL CBRE	735,000	U
607 608	Shenandoah Area	598	Camp Rock Enon	Camp	CBRE	2,850,250	-	-	CBRE	2,850,250	U
	Blue Ridge Mountains	599	New Mexico prop	Other	CBRE	18,516	-	-	CBRE	18,516	U
609 610	Blue Ridge Mountains	599	Reservation Clauter Lake	Camp	CBRE	16,415,000	-	-	CBRE	16,415,000	L
	Blue Ridge Mountains	599	Claytor Lake	Camp	CBRE	4,256,063	Council	2 720 000	-	4,256,063	-
611	Heart of Virginia	602	Finley Albright Scout Reservation	Camp		5,194,600	Council	2,730,000	CBRE / Council	3,962,300	R
612	Heart of Virginia	602	Cub & Webelos Adventure Camp	Camp	CBRE	468,708	-	-	CBRE	468,708	L
613	Heart of Virginia	602	Camp T. Brady Saunders	Camp	CBRE	3,877,431	•	-	CBRE	3,877,431	L
614	Heart of Virginia	602	Highwoods Site	Other	Council	390,000	-	-	Council	390,000	L
615	Blue Mountain	604	Franklin County Property	Other	JLL	575,000	-	-	JLL	575,000	U
616	Blue Mountain	604	Camp Wallowa	Camp	CBRE	450,000	-	-	CBRE	450,000	R
617	Blue Mountain	604	Randall and Marie Martin Scout Ranch	Camp	CBRE	2,384,382	-	-	CBRE	2,384,382	R
618	Mount Baker	606	Everett Service Center	Office/Store	JLL	2,150,000	-	-	JLL	2,150,000	U
619	Mount Baker	606	Fire Mountain	Camp	CBRE	1,752,930	-	-	CBRE	1,752,930	L
620	Chief Seattle	609	Service Center	Office/Store	JLL	8,230,000	CBRE	8,359,560	JLL / CBRE	8,294,780	U
621	Chief Seattle	609	Snoqualmie Pass	Other	JLL	1,360,000	-	-	JLL	1,360,000	U
622	Chief Seattle	609	Camp Parsons	Camp	CBRE	1,966,302	-	-	CBRE	1,966,302	U
623	Chief Seattle	609	Cascade Scout Reservation	Camp	CBRE	2,689,103	•	-	CBRE	2,689,103	L
624	Great Alaska	610	Eagle River Scout Camp	Camp	JLL	324,000	CBRE	804,195	JLL / CBRE	564,098	U
625	Great Alaska	610	Camp Carlquist #2	Camp	Council	1,050,000	=	-	Council	1,050,000	U
626	Great Alaska	610	Camp Gorsuch	Camp	CBRE	862,500	-	-	CBRE	862,500	R

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Line	Local Council Name	Local Council Number	Property Name: Camp, Service Center, or Common Name	Property Type	Fair Market Value: Source 1	Fair Market Value: Value 1	Fair Market Value: Source 2	Fair Market Value: Value 2	Fair Market Value: Source	Fair Market Value: Adjusted Value	Restriction Status: BSA Review
627	Great Alaska	610	Denali High Adventure Scout Base	Camp	CBRE	701,600	-	-	CBRE	701,600	L
628	Inland Northwest Council	611	Service Center	Office/Store	JLL	890,000	-	-	JLL	890,000	L
629	Inland Northwest Council	611	Camp Easton	Camp	CBRE	3,244,025	-	-	CBRE	3,244,025	R
630	Inland Northwest Council	611	Camp Grizzly	Camp	CBRE	1,540,000	-	-	CBRE	1,540,000	R
631	Inland Northwest Council	611	Cowles Scout Reservation	Camp	CBRE	2,699,646	-	-	CBRE	2,699,646	L
632	Pacific Harbors	612	Camp Thunderbird	Camp	JLL	2,380,000	CBRE	1,385,230	JLL / CBRE	1,882,615	U
633	Pacific Harbors	612	Camp Delazenne	Camp	CBRE	124,383	-	-	CBRE	124,383	R
634	Pacific Harbors	612	Camp Hahobas	Camp	JLL	575,000	CBRE	333,108	JLL / CBRE	454,054	L
635	Grand Columbia	614	Camp Fife	Camp	CBRE	1,617,788	-	=	CBRE	1,617,788	R
636	Grand Columbia	614	Summit Lake	Camp	CBRE	125,000	-	-	CBRE	125,000	U
636	Grand Columbia	614	Camp Bonaparte	Camp	CBRE	97,500	-	-	CBRE	97,500	U
637	Grand Columbia	614	Scout-Avista	Camp	CBRE	335,855	-	-	CBRE	335,855	U
638	Mountaineer Area	615	Service Center	Office/Store	JLL	111,000	-	-	JLL	111,000	U
639	Buckskin	617	Camp Kootaga	Camp	CBRE	511,250	-	-	CBRE	511,250	R
640	Ohio River Valley	619	Sandscrest Scout Reservation	Camp	JLL	60,000	-	-	JLL	60,000	U
641	Ohio River Valley	619	Fort Steuben Scout Reservation	Camp	CBRE	1,673,848	-	-	CBRE	1,673,848	U
642	Glacier's Edge	620	Camp Indian Trails	Camp	JLL	795,000	-		JLL	795,000	U
643	Gateway Area	624	Gamp Decorah	Camp	CBRE	1,340,403	-		CBRE	1,340,403	Ü
644	Samoset	627	Camp Phillips	Camp	JLL	344,000	-	-	JLL	344,000	U
645	Samoset	627	Camp DuBay	Camp	JLL	2,630	-	-	JLL	2,630	U
646	Samoset	627	Crystal Lake Scout Reservation	Camp	JLL	2,640,000	_	-	JLL	2,640,000	U
647	Bay-Lakes	635	Scout Center/Office	Office/Store	JLL	515,000	CBRE	630,753	JLL / CBRE	572,876	Ĺ
648	Bay-Lakes	635	Bear Paw Scout Camp	Camp	JLL	1,020,000	CBRE	1,280,000	JLL / CBRE	1,150,000	U
649	Bay-Lakes	635	Gardner Dam Scout Camp	Camp	CBRE	762,411	CBRE	1,280,000	CBRE	762,411	R
650	Bay-Lakes	635	Camp Rokilio	Camp	CBRE	1,128,900	-	-	CBRE	1,128,900	I I
651	Bay-Lakes	635	Strebel Property	Other	CBRE	1,128,900	-	-	CBRE	1,128,900	U
652	Three Harbors	636	Milwaukee Scout Service Center	Office/Store	JLL	1,400,000	CBRE	2,541,000	JLL / CBRE	1,970,500	R
					CBRE		CDRE	2,541,000	CBRE CBRE		R
653	Three Harbors	636	Oh-Da-Ko-Ta Indian Mound Scout Reservation	Camp		1,178,520	-	-	-	1,178,520	
654	Three Harbors	636		Camp	CBRE	2,019,430	-	-	CBRE	2,019,430	R U
655	Chippewa Valley	637	Camp Brunswick	Camp	JLL	390,000	-	-	JLL	390,000	
656	Chippewa Valley	637	Council Office Building	Office/Store	JLL CBRE	545,000	-	-	JLL	545,000	U
657	Chippewa Valley	637	I. E. Phillips Scout Reservation	Camp		3,490,536	-	-	CBRE	3,490,536	U
658	Greater New York	640	Ten Mile River Scout Camps	Camp	Council	14,050,000	Keen	26,250,000	Council / Keen	20,150,000	U
659	Greater New York	640	Alpine Scout Camp	Camp	Keen	175,000,000	-	-	Keen	175,000,000	R
660	Greater New York	640	William H. Pouch Scout Camp	Camp	Council	3,750,000	Keen	27,125,000	Council / Keen	15,437,500	L
661	Potawatomi Area	651	Camp Long Lake	Camp	JLL	880,000	CBRE	1,146,600	JLL / CBRE	1,013,300	U
662	Potawatomi Area	651	Council Service Center	Office/Store	JLL	1,200,000	-	-	JLL	1,200,000	U
663	Great Rivers	653	Great Rivers Council Service Center	Office/Store	JLL	420,000	-	-	JLL	420,000	U
664	Blackhawk Area	660	Camp Lowden	Camp	CBRE	1,010,000	-	-	CBRE	1,010,000	L
665	Blackhawk Area	660	Canyon Camp	Camp	CBRE	1,668,940	-	•	CBRE	1,668,940	L
666	Blackhawk Area	660	Crystal Lake Sevice Center	Office/Store	JLL	510,000	-	-	JLL	510,000	U
667	Blackhawk Area	660	Tumilowicz Center	Office/Store	JLL	755,000	-	-	JLL	755,000	L
668	Blackhawk Area	660	Program Center	Other	JLL	317,000	-	-	JLL	317,000	L
669	Puerto Rico	661	Camp Guajataka	Camp	CBRE	913,685	-	-	CBRE	913,685	R
669	Puerto Rico	661	Camp Guajataka - Buildings	Camp	CBRE	-	-	-	CBRE	-	R
669	Puerto Rico	661	Camp Guajataka - Basketball Court	Other	CBRE	-	-	-	CBRE	-	R
669	Puerto Rico	661	Camp Guajataka - Buildings	Other	CBRE	-	-	-	CBRE	-	R
670	Heart of Texas d.b.a. Longhor	662	Camp Tahuaya	Camp	JLL	650,000	-	-	JLL	650,000	U
670	Heart of Texas d.b.a. Longhor	662	Camp Tahuaya	Camp	JLL	-	-	-	JLL	-	U
670	Heart of Texas d.b.a. Longhor	662	Camp Tahuaya	Camp	JLL	-	-	-	JLL	- II	U
671	Heart of Texas d.b.a. Longhor	662	Camp Klondike	Camp	CBRE	69,795	-	-	CBRE	69,795	R
672	Suwannee River Area	664	Wallwood Boy Scout Reservation	Camp	CBRE	1,725,000	-	-	CBRE	1,725,000	L
673	Garden State	690	Rental House - Elmer	Other	JLL	16,800	-	-	JLL	16,800	U
674	Garden State	690	Pill Hill Scout Reservation	Camp	JLL	1,600,000	CBRE	820,849	JLL / CBRE	1,210,424	U
675	Garden State	690	Camp Grice	Camp	CBRE	205,931	-	-	CBRE	205,931	Ĺ
676	Garden State	690	Rowan Training Center	Office/Store	CBRE	769,005	-	-	CBRE	769,005	R
677	Garden State	690	Halgas Scout Reservation	Camp	CBRE	561,764	-	-	CBRE	561,764	L
678	Garden State	690	Camp Roosevelt	Camp	CBRE	731,400	-	-	CBRE	731,400	Ĺ
	Garden State	690	land	Other	CBRE	13,878	-	-	CBRE	13,878	Ü
679	our acti state					438,190		-	CBRE	438,190	L
679 680	Garden State	690									
679 680 681	Garden State Garden State	690 690	Riggins Service Center Pine Tree Education and Environmental Center	Office/Store Camp	CBRE CBRE	560,282		-	CBRE	560,282	L

Local Council Property Value Information [1]
Disclosure Statement

September 21, 2021 (\$ in actuals)

	Local Council	Local Council	Bronorty Name:	Bronorty	Fair Market Value:	Restriction Status:					
Line	Name	Number	Property Name: Camp, Service Center, or Common Name	Property Type	Source 1	Value 1	Source 2	Value 2	Source	Adjusted Value	BSA Review
683	Garden State	690	Rowan Resource Center	Office/Store	CBRE	592,250	- Source 2	value 2	CBRE	592,250	R
684	Pushmataha Area	691	Camp Seminole	Camp	JLL	383,000	-	-	JLL	383,000	Ü
685	South Plains	694	Lott Scout Service Center	Office/Store	JLL	338,000	-	-	JLL	338,000	U
686	South Plains	694	CW Post Scout Camp	Camp	CBRE	1,022,558	-	-	CBRE	1,022,558	R
687	South Plains	694	Camp Haynes	Camp	CBRE	160,000	-	-	CBRE	160,000	R
688	Black Hills Area	695	Medicine Mountain Scout Ranch - Family Camp	Camp	JLL	330,000	-	-	JLL	330,000	U
689	Black Hills Area	695	Medicine Mountain Scout Ranch	Camp	JLL	480,000	-	-	JLL	480,000	U
690	Midnight Sun	696	Earl & Pat Cook Service Center	Office/Store	JLL	340,000	-	-	JLL	340,000	U
691	Oregon Trail	697	Camp Mooney	Camp	CBRE	735,138	•	-	CBRE	735,138	U
692	Oregon Trail	697	Herb Nill Family & Guaranty Scout Center	Office/Store	CBRE	1,800,000	-	-	CBRE	1,800,000	U
693	Oregon Trail	697	Camp Murnane	Camp	CBRE	412,895	-	-	CBRE	412,895	R
694	Oregon Trail	697	Camp Baker	Camp	CBRE	1,450,175	-	-	CBRE	1,450,175	U
695	Oregon Trail	697	Camp Salholm	Camp	CBRE	184,664	-	-	CBRE	184,664	U
696	Oregon Trail	697	Camp Kitson	Camp	CBRE	346,426	-	-	CBRE	346,426	U
697	Rainbow	702	Camp Theakiki	Camp	JLL	193,000	-	-	JLL	193,000	U
698	Rainbow	702	Rainbow Council Scout Reservation	Camp	CBRE	3,197,403	-	-	CBRE	3,197,403	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	=	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	1-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	1-	-	CBRE CBRE	-	U
698 698	Rainbow Council Rainbow Council	702	Rainbow Council Scout Reservation	Other Other	CBRE	-	1-	-	CBRE	-	U
698	Rainbow Council	702 702	Rainbow Council Scout Reservation Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	·	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	·	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE			-	CBRE		u l
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE			-	CBRE		u l
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	_	1_	_	CBRE	_	Ü
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	_	_	_	CBRE	_	Ü
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	_	1_	_	CBRE	_	l ü
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	_	_	_	CBRE	_	Ü
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	_	_	_	CBRE	_	l ü l
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	Ü
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	=	CBRE	-	Ü
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	=	CBRE	-	Ü
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
698	Rainbow Council	702	Rainbow Council Scout Reservation	Other	CBRE	-	-	-	CBRE	-	U
699	Sequoyah	713	Service Center	Office/Store	JLL	685,000	CBRE	876,760	JLL / CBRE	780,880	U
700	Sequoyah	713	Camp Davy Crockett	Camp	CBRE	3,672,000	-	-	CBRE	3,672,000	U
701	Sioux	733	Camp Iyataka	Camp	JLL	214,000	-	-	JLL	214,000	U
702	Sioux	733	Center for Scouting Service Center	Office/Store	JLL	1,620,000	-	-	JLL	1,620,000	U
703	Sioux	733	Lewis and Clark Scout Camp	Camp	CBRE	777,392	-	-	CBRE	777,392	U

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Boy Scouts of America EXHIBIT 2

Local Council Property Value Information [1]
Disclosure Statement

September 21, 2021 (\$ in actuals)

Property Information Property Value Information [2] Restriction Review [6]

Line	Local Council Name	Local Council Number	Property Name: Camp. Service Center, or Common Name	Property	Fair Market Value: Source 1	Fair Market Value: Value 1	Fair Market Value: Source 2	Fair Market Value: Value 2	Fair Market Value: Source	Fair Market Value: Adjusted Value	Restriction Status: BSA Review
704	Sioux	733	Newton Hills Scout Camp	Type Camp	Council	980.000	Source 2	value 2	Council	980.000	BSA Review U
705	Sioux	733	Camp Shetek	Camp	CBRE	1,270,000	_		CBRE	1,270,000	U
706	Texas Southwest	741	Camp Fawcett	Camp	CBRE	355,573	-	-	CBRE	355,573	R
707	Texas Southwest	741	Camp Sol Mayer and Sol Mayer Ranch	Camp	CBRE	12,883,579	-	-	CBRE	12,883,579	R
708	Yocona Area	748	Camp Yocona	Camp	JLL	730,000	-	-	JLL	730.000	Ü
709	Virginia Headwaters (formerly	763	Camp Shenandoah (Preserve)	Camp	JLL	3,300,000	CBRE	1,732,800	JLL / CBRE	2,516,400	U
709	Virginia Headwaters (formerly	763	Camp Shenandoah (Reservation)	Camp	JLL	-	-	-,,	JLL	-,,	Ü
710	Gulf Coast	773	Spanish Trail Scout Reservation	Camp	JLL	193,000	-	-	JLL	193,000	U
711	Gulf Coast	773	Scout Service Center	Office/Store	Council	580,000	-	-	Council	580,000	U
712	Rio Grande	775	Office Property	Other	CBRE	98,194	-	-	CBRE	98,194	R
712	Rio Grande	775	Scout Office	Office/Store	CBRE	-	-	-	CBRE		R
713	Rio Grande	775	Camp Charles F. Perry	Camp	CBRE	477,225	-	-	CBRE	477,225	R
714	Washington Crossing	777	Ockanickon Scout Reservation	Camp	CBRE	1,207,656	-	-	CBRE	1,207,656	L
715	Washington Crossing	777	Council Service Center	Office/Store	Council	900,000	-	-	Council	900,000	R
716	Michigan Crossroads	780	DeVos Center for Scouting	Office/Store	JLL	4,290,000	-	-	JLL	4,290,000	U
717	Michigan Crossroads	780	Dauch Service Center	Office/Store	JLL	1,960,000	CBRE	4,900,000	JLL / CBRE	3,430,000	U
718	Michigan Crossroads	780	Traverse City Service Center	Office/Store	JLL	635,000	-	-	JLL	635,000	U
719	Michigan Crossroads	780	Ann Arbor Service Center	Office/Store	JLL	1,230,000	-	-	JLL	1,230,000	U
720	Michigan Crossroads	780	Auburn Service Center	Office/Store	JLL	320,000	CBRE	1,299,500	JLL / CBRE	809,750	U
721	Michigan Crossroads	780	Cole Canoe Base	Camp	CBRE	1,929,200	-	-	CBRE	1,929,200	U
722	Michigan Crossroads	780	D-Bar-A Scout Ranch	Camp	CBRE	5,695,000	-	-	CBRE	5,695,000	U
723	Michigan Crossroads	780	Paul Bunyan Scout Res	Camp	CBRE	1,376,000	Council	1,300,000	CBRE / Council	1,338,000	U
724	Michigan Crossroads	780	Gerber Scout Reservation	Camp	CBRE	1,824,933	-	-	CBRE	1,824,933	R
725	Michigan Crossroads	780	Lost Lake Scout Res	Camp	Council	1,100,000	-	-	Council	1,100,000	U
726	Michigan Crossroads	780	Camp Munhacke	Camp	CBRE	608,160	Council	1,275,000	CBRE / Council	941,580	L
727	Michigan Crossroads	780	Camp Teetonkah	Camp	CBRE	952,560	-	-	CBRE	952,560	U
728	Michigan Crossroads	780	Rota-Kiwan Scout Reservation	Camp	Council	2,000,000	-	-	Council	2,000,000	U
	-			•					Unrestricted	719,844,924	
									Limitations	430,299,745	
									Restricted	585,708,830	
									TBD	55,601,833	
									Total	\$ 1,791,455,332	

Footnote

By order and approval of the United States Bankruptcy Court for the District of Delaware, JLL was retained by Boy Scouts of America and CBRE / Keen Summit retained by The Official Committee of Tort Claimants, respectively, to provide opinions of value for certain real property assets owned by certain Local

To minimize costs, the valuations were completed on a desktop basis and no site inspections were conducted.

These opinions of value are concise and were developed using the best information available at the time of completion. The valuations do not reflect legal restrictions on the sale of the property. In some cases the valuations may reflect certain limitations on the use of the property.

The Debtors' and local councils' work and review of local council properties remains ongoing and subject material change. The Debtors and local councils reserve all rights to update or amend as necessary.

Approximately 895 of 1,183 Local Council properties were valued and are included in the above schedule. Of the remaining 288 unvalued properties, approximately 75 are restricted. Self-reported indications of value from the Local Councils of the remaining 213 unrestricted properties, which are a mix of mainly book and tax assessed amounts, total less than \$40 million.

[2] Certain properties are pending sale or may have been sold after the valuation was completed. Nothing herein is an admission that the property is still owned by the Council. CBRE reported high and low values for properties it valued, the average of which is included herein

U: Unrestricted - No restriction on the property was asserted or confirmed

^[1] The exhibit includes those properties owned by the Local Councils which were valued by JLL , CBRE, Keen Summit, or in limited cases other appraisers retained directly by the individual local councils.

^[3] Certain properties owned by the local councils are subject to legal or other restrictions which may impact the value of the property and/or the ability to sell the property or use the proceeds of the property to satisfy claims against the local council. Restrictions based on BSA Review reflects the Debtors' good faith effort to review documents provided by the applicable local council and assess the validity and nature of the asserted restriction. Local councils have continued to provide additional documents evidencing potential restrictions since the BSA began its review. The Debtor's review may not be complete and may also not reflect other parties' views of such restrictions. The restriction designations is based on the Debtors' review of the properties and may not reflect the view of the local councils reserve their rights to assert additional properties are subject to restriction.

L: Limitations - Documents support existence of use limitations or sale limitations or sale limitations may have a minimal impact on value R: Restricted - Assertion of or documents supporting legal restrictions including donor restrictions to the sale of property and/or requiring the reversion of property or proceeds to an unrelated party.

TBD: Assertion of restriction remains subject to review and/or additional documentation

EXHIBIT E

FINANCIAL PROJECTIONS ANALYSIS

Boy Scouts of America Exhibit E

Financial Projections¹

Overview / Basis of Projections

The Debtors believe that the Plan meets the feasibility requirement set forth in section 1129(a)(11) of the Bankruptcy Code (see Article IX of the Disclosure Statement), as Confirmation is not likely to be followed by liquidation or the need for further financial reorganization of the Debtors or any successors under the Plan. In connection with the development of the Plan and to determine whether the Plan satisfies the feasibility standard, the Debtors analyzed their ability to satisfy their financial obligations while maintaining sufficient liquidity and capital resources.

The Debtors prepared consolidated condensed financial projections herein (the "<u>Financial Projections</u>") based on, among other things, the projected results of operations, financial position, free cash flow and balance sheet of the Debtors and the Related Non-Debtor Entities. With the assistance of the Debtors' advisors, the Debtors' management team developed and refined the business plan and prepared consolidated financial projections for the fiscal years ending December 31, 2021 through December 31, 2025.

Although the Financial Projections represent the Debtors' commercially reasonable estimates and good faith judgment (for which the Debtors' management team believes it has a reasonable basis) of the results of future operations, financial position, and cash flows of the Debtors, the Financial Projections are only estimates and actual results may vary considerably from the Financial Projections. Consequently, the Financial Projections should not be regarded as a representation by the Debtors, the Debtors' advisors or any other person that the projected results of operations, financial position, or free cash flow of the Debtors will be achieved. The Financial Projections are based on forecasts that may be significantly impacted by, among other factors, the prolonged impact of COVID-19, changes in demand for the Debtors' programming, member and youth preferences, and changes in terms with material suppliers and vendors. Consequently, the estimates and assumptions underlying the Financial Projections are inherently uncertain and are subject to material operational, economic, and other uncertainties.

The Financial Projections have been prepared by management, with the assistance of their advisors, using accounting policies that are generally consistent with those applied in the Debtors' historical financial statements. The Financial Projections were not, however, prepared with a view toward compliance with guidelines established by the American Institute of Certified Public Accountants, or the Financial Accounting Standards Board. The Financial Projections have not been examined or compiled by independent accountants.

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¹ All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan or Disclosure Statement, as applicable.

The Financial Projections should be read in conjunction with the significant assumptions, qualifications and notes set forth below, as well as the assumptions, qualifications and explanations set forth in the Disclosure Statement. *See* Article X of the Disclosure Statement – Risk Factors.

THE FINANCIAL PROJECTIONS CONTAIN CERTAIN STATEMENTS THAT ARE "FORWARD-LOOKING" WITHIN THE MEANING OF THE PRIVATE SECURITIES LITIGATION REFORM ACT OF 1995. THESE STATEMENTS ARE SUBJECT TO A NUMBER OF ASSUMPTIONS, RISKS AND UNCERTAINTIES, MANY OF WHICH ARE BEYOND THE CONTROL OF THE DEBTORS, INCLUDING THE IMPLEMENTATION OF THE PLAN, THE CONTINUING AVAILABILITY OF SUFFICIENT BORROWING CAPACITY OR OTHER FINANCING TO FUND OPERATIONS, MAINTAINING GOOD EMPLOYEE, MEMBER, AND DONOR RELATIONS, EXISTING AND FUTURE GOVERNMENTAL REGULATIONS AND ACTIONS OF GOVERNMENT BODIES, NATURAL DISASTERS AND UNUSUAL WEATHER CONDITIONS, ACTS OF TERRORISM OR WAR, ORGANIZATIONAL-SPECIFIC RISK FACTORS (AS DETAILED IN ARTICLE X OF THE DISCLOSURE STATEMENT ENTITLED "RISK FACTORS"), AND OTHER MARKET AND COMPETITIVE CONDITIONS. HOLDERS OF CLAIMS AND INTERESTS ARE CAUTIONED THAT THE FORWARD-LOOKING STATEMENTS SPEAK AS OF THE DATE MADE AND ARE NOT GUARANTEES OF FUTURE PERFORMANCE. ACTUAL RESULTS OR DEVELOPMENTS MAY DIFFER MATERIALLY FROM THE EXPECTATIONS EXPRESSED OR IMPLIED IN THE FORWARD-LOOKING STATEMENTS, AND THE DEBTORS UNDERTAKE NO OBLIGATION TO UPDATE ANY SUCH STATEMENTS.

THE FINANCIAL PROJECTIONS, WHILE PRESENTED WITH NUMERICAL SPECIFICITY, ARE NECESSARILY BASED ON A VARIETY OF ESTIMATES AND ASSUMPTIONS WHICH, THOUGH CONSIDERED REASONABLE BY THE DEBTORS, MAY NOT BE REALIZED AND ARE INHERENTLY SUBJECT TO SIGNIFICANT OPERATIONAL, ECONOMIC, REGULATORY AND FINANCIAL UNCERTAINTIES AND CONTINGENCIES, MANY OF WHICH ARE BEYOND THE DEBTORS' CONTROL AND WILL BE BEYOND REORGANIZED BSA'S CONTROL. THE DEBTORS CAUTION THAT NO REPRESENTATIONS CAN BE MADE OR ARE MADE AS TO THE ACCURACY OF THE FINANCIAL PROJECTIONS OR THE REORGANIZED BSA'S ABILITY TO ACHIEVE THE PROJECTED RESULTS. SOME ASSUMPTIONS INEVITABLY WILL BE INACCURATE. MOREOVER, EVENTS AND CIRCUMSTANCES OCCURRING SUBSEQUENT TO THE DATE ON WHICH THE DEBTORS PREPARED THESE FINANCIAL PROJECTIONS MAY BE DIFFERENT FROM THOSE ASSUMED, OR, ALTERNATIVELY MAY HAVE BEEN UNANTICIPATED, AND THUS OCCURRENCE OF THESE EVENTS MAY AFFECT FINANCIAL RESULTS IN A MATERIALLY ADVERSE OR MATERIALLY BENEFICIAL MANNER. EXCEPT AS OTHERWISE PROVIDED IN THE PLAN OR DISCLOSURE STATEMENT, THE DEBTORS AND REORGANIZED BSA, AS APPLICABLE, DO NOT INTEND AND UNDERTAKE NO OBLIGATION TO UPDATE OR OTHERWISE REVISE THE FINANCIAL PROJECTIONS TO REFLECT EVENTS OR CIRCUMSTANCES EXISTING OR ARISING AFTER THE DATE THE DISCLOSURE STATEMENT IS INITIALLY FILED OR TO REFLECT THE OCCURRENCE OF UNANTICIPATED EVENTS. THEREFORE, THE FINANCIAL

PROJECTIONS MAY NOT BE RELIED UPON AS A GUARANTY OR OTHER ASSURANCE OF THE ACTUAL RESULTS THAT WILL OCCUR. IN DECIDING WHETHER TO VOTE TO ACCEPT OR REJECT THE PLAN, HOLDERS OF CLAIMS MUST MAKE THEIR OWN DETERMINATIONS AS TO THE REASONABLENESS OF SUCH ASSUMPTIONS AND THE RELIABILITY OF THE FINANCIAL PROJECTIONS AND SHOULD CONSULT WITH THEIR OWN ADVISORS.

THE DEBTORS BELIEVE THAT THE CONFIRMATION AND CONSUMMATION OF THE PLAN ARE NOT LIKELY TO BE FOLLOWED BY THE LIQUIDATION OR FURTHER REORGANIZATION OF REORGANIZED BSA OR ITS SUCCESSORS. ACCORDINGLY, THE DEBTORS BELIEVE THAT THE PLAN SATISFIES THE FEASIBILITY REQUIREMENT OF SECTION 1129(A)(11) OF THE BANKRUPTCY CODE.

Accounting Policies

The Financial Projections have been prepared using accounting policies that are consistent with those applied in the Debtors' historical financial statements.

Upon emergence from chapter 11, Reorganized BSA will implement "fresh start" reporting pursuant to Statement of Position 90-7, "Financial Reporting by Entities in Reorganization Under the Bankruptcy Code," as codified in Accounting Standards Codification ("ASC") Topic 852, "Reorganization." The main principles of fresh start reporting require that the value of the emerging entity be allocated to all of the entity's assets in conformity with the procedures specified by Statement of Financial Accounting Standards ("SFAS") No. 141R, "Business Combinations," as codified in ASC Topic 805, "Business Combinations," and any portion of the value that cannot be attributed to specific tangible or identifiable intangible assets of the emerging entity is required to be reported as goodwill.

Assumptions and Methodologies to the Financial Projections

General Assumptions

The Financial Projections were developed on a consolidated basis for the Debtors and the Related Non-Debtor Entities and take into account the assumptions noted below, as well as the current environment in which the Debtors operate, including many economic and financial forces that are beyond the control of the Debtors. The Debtors are a not-for-profit entity providing outdoor-focused youth programming in the United States, its territories and certain locations outside of the United States, both directly at four high adventure facilities owned or operated by the BSA and indirectly through approximately 251 Local Councils which collectively charter more than 50,000 Cub Scout, Scouts BSA and affiliated programs units. Economic growth or slowdowns on a national or regional basis, including continuing impacts from COVID-19, may

impact the Debtors' and Reorganized BSA's revenues and expenses. In addition, general trends and changes within the market for youth programming and the ability of the BSA and the Local Councils to raise donations to support their programming may impact performance.

- **Plan and Effective Date:** The Financial Projections assume that the Plan will be consummated in accordance with its terms and that all transactions contemplated by the Plan will be consummated on or about December 31, 2021, and that Reorganized BSA will continue to conduct operations substantially similar to their businesses currently.
- **Forecast Period:** The Debtors prepared the Financial Projections based on, among other things, the anticipated future financial condition and results of operations of Reorganized BSA and the terms of the Plan. The Debtors prepared consolidated Financial Projections of the Boy Scouts of America for the years ending December 31, 2021, through December 31, 2025.
- **Foundation Loan:** The Financial Projections assume the Debtors receive proceeds from a second-lien term loan made on the Effective Date by the Foundation in the amount of \$42.8 million (the "<u>Foundation Loan</u>"). The Foundation Loan will provide for equal quarterly amortization over the 10-year period following the Effective Date with an annual interest rate of 6.5%.
- BSA Settlement Trust Contribution: The Financial Projections assume the Debtors contribute to the Settlement Trust on the Effective Date all of the Unrestricted Cash and Investments as of the Effective Date, after Reorganized BSA has received the proceeds of the Foundation Loan, less (i) \$39,000,000, which shall be funded first from the proceeds of the Foundation Loan, (ii) an amount of Cash equal to the JPM Exit Fee, (iii) an amount of Cash sufficient to fund all unpaid Allowed Administrative Expense Claims, including the Allowed Hartford Administrative Expense Claim, (iv) without duplication, an amount of Cash sufficient to fund the Professional Fee Reserve, (v) an amount of Cash equal to the Creditor Representative Fee Cap, (vi) the amount of Cash estimated to be required to satisfy Allowed Priority Tax Claims, Allowed Other Priority Claims, Allowed Secured Claims, and Allowed Convenience Claims, and (vii) an amount of Cash sufficient to fund all accrued but unpaid interest and reasonable fees and expenses of JPM as of the Effective Date to the extent not paid pursuant to the Cash Collateral Order. Additionally, the Financial Projections assume the Debtors contribute to the Settlement Trust on the Effective Date the net proceeds from the sale of the Scouting University building and all of the BSA's right, title and interest in and to (a) the Artwork, (b) the Oil and Gas Interests, and (c) the Warehouse and Distribution Center, subject to the Leaseback Requirement, or the proceeds of a third-party sale-leaseback of the Warehouse and Distribution Center for fair market value.
- Proposed Resolution of Restricted and Core Asset Disputes: The Plan includes a proposed resolution of all disputes regarding the Debtors' designation of assets as "restricted" or "core," including the claims asserted in the complaint filed by the Tort Claimants' Committee in the adversary proceeding entitled Official Tort Claimants' Committee of Boy Scouts of America and Delaware BSA, LLC v. Boy Scouts of America

and Delaware BSA, LLC, Adv. Pro. No. 21-50032 (LSS) by the BSA reallocating \$50 million of restricted investments to fund operations, thereby allowing the BSA to make the corresponding increased contribution to the Settlement Trust, reflected in the BSA Settlement Trust Contribution above. The Financial Projections assume these investments are released in equal monthly amounts from January 1, 2022 to April 30, 2023, but timing of release and use of funds is subject to their applicable restrictions.

- BSA Settlement Trust Note: A second-lien secured promissory note is assumed to be issued by the Reorganized BSA to the Settlement Trust on the Effective Date with a principal amount of \$80,000,000. The note will bear interest at a rate of 5.5% per annum, payable semi-annually, subject to a payment-in-kind election for the eighteen (18) months immediately following the Effective Date. Principal under the BSA Settlement Trust Note shall be payable in annual installments due on February 15 of each year during the term of the BSA Settlement Trust Note, commencing on February 15 of the second year following the Effective Date. Such annual principal payments shall be equal to the sum of the following calculation: (a) \$4,500,000; plus (b) \$3.50 multiplied by the aggregate number of Youth Members as of December 31 of the preceding year up to the forecasted number of Youth Members for such year as set forth in the Debtors' Financial Projections; plus (c) \$50 multiplied by the aggregate number High Adventure Base Participants during the preceding calendar year; plus (d) \$50 multiplied by the aggregate number of Youth Members in excess of the forecasted number of Youth Members for such year, excluding the portion of the excess that is comprised of members under the ScoutReach program, as set forth in the Debtors' Financial Projections; plus (e) \$150 multiplied by the aggregate High Adventure Base Participants, excluding those attending events with a registration fee of less than \$300 (e.g., for non-typical High Adventure Base activities), in excess of the forecasted number of High Adventure Base Participants for such year as set forth in the Refer to the table in the Projected Debtors' Financial Projections, if applicable. Consolidated Unrestricted Income Statement section for forecasted Youth Members and High Adventure Base Participants.
- Core Value Cash Pool: The Financial Projections assume that holders of Allowed General Unsecured Claims will be paid a total of \$25 million in four equal semi-annual installments over the 24-month period following the Effective Date; a liability has therefore been established on Reorganized BSA's balance sheet for such obligation. The Financial Projections also assume amortization under the Restated Debt Documents will not be payable until 24 months after the Effective Date.

Projected Income Statement

Operating Surplus / (Deficit) After Restriction Release is not a measure of financial performance under GAAP, and is not intended to represent cash flow from operations under GAAP. However, Operating Surplus is utilized as a measure of operations and the Debtors' ability to meet indebtedness service requirements. The Projected Consolidated Statements of Operations do not reflect potential impacts from fresh start accounting. Certain restructuring expenses related

to financing may be capitalized and amortized over time; however, are reflected herein as expensed when incurred.

Revenue Assumptions

- a. Membership Levels Membership levels are assumed to decrease in 2021 by 13%, primarily due to the impact of COVID-19 on programing, but are forecasted to stabilize between 2023 to 2024 and achieve modest growth in 2024 and 2025 driven by the following factors:
 - Adjustments to programming and operations to account for reduced membership, including the departure of Scouts affiliated with the Church of Jesus Christ of Latter-day Saints.
 - Channeling all Abuse Claims to the Settlement Trust, which will remove a significant impediment to the Debtors' continued operational success.
 - Broadening program access for girls and young women, thus potentially doubling total potential participants in Cubs Scouts and Scouts BSA age groups.
 - Reimaging public relations campaign to bolster positive visibility and move the organization past bankruptcy, which can generate new interest in Scouting and generate increased donations.
 - Improving the organization's online registration system.
 - Improving the rechartering system for Local Councils and Chartered Organizations.
 - Expanding delivery methods that make it easier for individuals who might not have access to a local Scouting unit to participate through lone Cub Scouting and increasing these Scouts' virtual experience.
 - Gradual restoration of Local Council resources / refocus on membership growth.
- b. <u>Registration Fees</u> Consist of membership fees and joining fees for youth members and adult volunteers. Assumes marginal annual fee increases for traditional youth members from 2021-2025, roughly corresponding to an inflationary rate.
- c. <u>Supply Operations</u> Consist of retail and wholesale sales of apparel, badges, equipment, and other merchandise sold at Scout Shops, online, and to Local Councils and third parties. Assumes COVID-19 impacts are largely diminished by the summer of 2021 and the traditionally high sales season in the fall is not anticipated to be significantly impacted. Assumes annual price increases from 2021-2025 to offset inflation and sales volume fluctuates with membership.
- d. <u>High Adventure Facilities ("HAF")</u> Consist of registration fees to attend the facilities, trading post sales, and other revenues. Assumes the BSA retains all four HAFs and all HAFs return to normal operations for the summer of 2021. Assumes modest annual price increases for 2021-2025. Attendance is assumed to be slightly reduced in 2023 due to the assumption that the National Jamboree (as described below) is held, but is anticipated to stabilize in 2024 and beyond.

- e. <u>National Jamboree</u> Consist of fees from Scouts and volunteers for a large-scale Scout event typically held every four years. Assumes events to be held in 2023 and 2026, with revenue largely recorded in such years.
- f. Other Revenues Consist of service fees paid from Local Councils, other event fees, unrestricted contributions, unit charter fees, and other miscellaneous revenues. Other revenues are largely consistent with preliminary 2020 results. Oil and gas royalties cease as the Effective Date as the underlying rights are contributed to the Settlement Trust on the Effective Date.

Expense Assumptions

a. Payroll & Benefits – Expenses forecasted to decline in 2021 driven by annualizing the impact of headcount reductions implemented in 2020, slightly offset by an increase in the retirement policy for defined benefit pension and 403(b) funding from 7.75% to 12% of eligible wages. Assumes 2.5% annual wage increases and 3.5% annual benefits inflation from 2021-2025.

Note that the BSA provides certain benefits to Local Council employees at cost and also collects contributions to the defined benefit pension plan on the same percentage of wages. These amounts are not reflected in the projections as they are as passed through. The contributions to the defined benefit pension plan from the retirement policy by both the BSA and the Local Councils are expected to be sufficient to avoid any other contributions to the plan during the forecast period. Pursuant to the Plan, the Restoration Plan, a non-qualified retirement plan, is terminated and therefore there is no ongoing expense. The Financial Projections include approximately \$5 million contributed into the pension plan on behalf of the BSA each year. Depending on performance of the pension plan, the BSA may not be required to make this entire contribution to the pension. If lower pension contributions are made, cash would increase from what is currently projected.

- b. <u>Supply Operating Expenses</u> Assumes 2.5% annual wage increases for full-time employees from 2021-2025. Assumes cost of goods sold, part-time wages and other operating costs are largely variable based on sales volume. Assumes the National Distribution Center is contributed to the Settlement Trust on the Effective Date, and space is leased-back to the BSA.
- c. <u>High Adventure Facilities Expenses</u> Assumes 2.5% annual wage increases for full-time employees from 2021-2025. Assumes seasonal employees and some operating costs are variable based on revenue and scout attendance.
- d. GLIP Expenses Predominately consist of insurance premiums and 2021 estimates reflect the current assessment of the insurance renewal process, which are slightly reduced from 2020 amounts. Insurance premiums are assumed to increase 4% annually from 2022-2025. Assumes no changes in the current insurance programs. Expenses also include some legal and administrative fees, which are assumed to remain stable throughout the projection period.

e. Other Expenses – Consist of external services, operating, information technology, travel, marketing, facilities, non-GLIP insurance, National Jamboree-related, and other expenses. 2021 is assumed to be relatively stable to 2020 with additional cost cuts offsetting areas of higher post-COVID activity. National Jamboree expenses are expected to drive 2023 expense increases.

Free Cash Flow Assumptions

- a. Debt Service Assumes the Prepetition Obligations, owed to JPM, are amended and restated on the Effective Date on terms that are substantially the same as the terms of the Prepetition Debt Documents, except that (i) the obligations under the Restated Debt Documents will be secured by a blanket lien on all of the BSA's assets; (ii) the maturity dates under the Restated Debt Documents are extended ten years after the Effective Date; (iii) there is a 24-month amortization holiday under the Restated Debt Documents, with deferred amortization amounts to be paid at maturity; (iv) the revolving credit facility provided under the 2019 RCF Documents will be frozen and converted to a term loan; and the Restated Debt Documents will provide for the Excess Cash Sweep (as discussed below). As the financial statements are presented on a consolidated basis, the Foundation Loan is an intercompany payable from the BSA to the Foundation and thus eliminated on the balance sheet, such amortization and interest is shown as debt service for illustrative purposes.
- b. <u>BSA Settlement Trust Note Debt Service</u> Assumes a note with a principal amount of \$80 million is issued to the Settlement Trust on the Effective Date with an annual interest rate of 5.5%, payable semi-annually, which is assumed to be paid-in-kind through June 30, 2023, Annual principal amounts, including a fixed \$4.5 million and variable amounts as described above, commence for the fiscal year 2022 and are payable on February 15th of each year, with the first such payment being due and payable on February 15 of the second year following the Effective Date. For simplicity, the Financial Projections reflect these amounts as if they were paid on December 31 of the applicable year.
- c. <u>Capital Expenditures</u> Reflect estimate for capital projects for the High Adventure Facilities, IT systems, and Supply operations. Assumes roughly stable spending over the forecast period.
- d. Other Working Capital Changes Changes in working capital reflect usage of inventory in relation to Supply sales, changes to unearned income related to estimated HAF attendance, increases in insurance premium prepaid amounts, and timing of payments for the National Jamboree.
- e. Excess Cash Sweep The Financial Projections assume that 25% of the Excess Cash and Investments in excess of \$75 million after accounting for principal due under the BSA Settlement Trust Note on the following February 15th, if any, will be applied pro rata by facility to outstanding JPM debt principal balances under the Restated Debt Documents on December 31, 2023, December 31, 2024, and December 31, 2025. Such principal

payments are additional to the regularly scheduled amortization payments and will reduce the balloon principal amounts due at maturity. There are no Excess Cash Sweep payments forecasted through 2025.

Projected Consolidated Unrestricted Income Statement

(\$ in millions)	Α	ctual	Pr	eliminary			Fina	anci	al Projecti	ions	5		Т	otal
Year	20)19 ⁽¹⁾	:	2020 ⁽¹⁾		2021	2022		2023		2024	2025	2021	- 2025
Year-end Estimated Youth Members Scoutreach Members in Above	2,	118,449	1	1,199,425	1	95,000	994,403 93,100		977,733 <i>93,100</i>		983,773 94,031	1,010,898 <i>94,971</i>		
Year-end Estimated HAF Attendees High Adventure Base Participants in Above Other HAF Participants in Above ⁽²⁾		50,816		13,211		58,696 54,696 4,000	52,500 47,000 5,500		49,800 43,800 6,000		54,350 47,850 6,500	55,150 47,650 7,500		
Revenues														
Registration Fees	\$	65	\$	88	\$	74	\$ 74	\$	75	\$	79	\$ 83	\$	385
Supply Operations (Gross)		119		51		83	80		80		82	87		412
High Adventure Facilities (Gross) National Jamboree Fees		58		15		63	60 4		61 16		71	73 4		328 24
Other Revenues (3)		181		33		32	39		39		40	41		191
Total Revenues		423		187	_	252	257		271		272	288		1,340
Operating Expenses														.,0.10
Payroll and Benefits (Excluding Supply & HAF) (4)		68		56		42	44		45		46	47		225
Supply Operating Expenses (4)		99		57		69	68		68		70	72		347
High Adventure Facilities Operating Expenses (4)		47		30		50	48		48		51	51		247
GLIP Expenses (Gross) (5)		112		39		41	42		43		45	46		217
Other Expenses (3)		185		36		29	33		49		31	35		178
Total Expenses		511		218	_	231	235		254		243	252		1,214
Operating Surplus / (Deficit)	\$	(89)	\$	(31)	\$	21	\$ 22	\$	18	\$	29	\$ 36	\$	126
(before Debt Service, Capex, Depreciation and Restructurin	g)	•												
Net Assets Released from Restrictions		12		8		8	41		16		4	4		73
Operating Surplus / (Deficit) After Restriction Release	\$	(77)	\$	(23)	\$	29	\$ 63	\$	34	\$	33	\$ 40	\$	199
Cash Flow Items														
Debt Service - Interest (6)		(7)		(7)		(7)	(10)		(10)		(10)	(9)		(46)
Debt Service - Principal (6)		(11)		(2)		-	(4)		(4)		(18)	(19)		(46)
Debt Service - BSA Settlement Trust Note - Interest (7)		-		-		-	-		(2)		(4)	(3)		(9)
Debt Service - BSA Settlement Trust Note - Principal (7)		-		-		-	(10)		(10)		(10)	(10)		(42)
Excess Cash Sweep (8)		-		-		-	-		-		-	-		-
Capital Expenditures (Non-Summit)		(16)		(5)		(4)	(4)		(4)		(4)	(4)		(21)
Other Working Capital Changes		52		57		16	(2)		0		1	3		17
Cash Flow Items		18		43	_	4	(32)		(31)		(46)	(42)		(146)
Estimated Unrestricted Free Cash Flow	\$,	\$	20	\$	33	\$ 32	\$	3	\$	(13)	\$ (3)	\$	53
(before Depreciation, Restructuring, Creditor Settlements / C	Contrib	utions)												
Core Value Cash Pool Payments (9)						-	(13)		(13)		-	-		(25)
Estimated Unrestricted Cash Flow					\$	33	\$ 19	\$	(9)	\$	(13)	\$ (3)	\$	28

(before Depreciation, Restructuring, Effective Date Creditor Contributions)

Footnotes:

- (1) 2019 results are unaudited and 2020 results are preliminary and unaudited
- (2) Primarily consists of non-traditional HAF activities that include adult attendees, such as attendees at the Philmont Training Center and family camp programs. Figures do not include attendees for third party events or National Jamborees
- (3) 2019 Other Revenue and Other Expenses are increased due to the World Scout Jamboree, which was a one-time large event
- (4) Payroll and benefits represent G&A/corporate expenses. Payroll related to High Adventure Facilities ("HAF") and Supply is captured in HAF and Supply operating expenses
- (5) Excludes \$10 million of expenses recorded to the GLIP program in both 2020 and 2021 related to letter of credit draws and conversion to funded debt. Such expenses are treated as restructuring-related herein
- (6) Includes quarterly principal and interest for the JPM funded debt and Foundation Loan
- (7) Assumes paid-in-kind election made for first 18 months
- (8) Reflects 25% of estimated unrestricted cash and investments above \$75 million as of December 31, if any, to be applied to JPM's principal balances beginning in 2023
- (9) Reflects semi-annual payments to holders of Allowed General Unsecured Claims beginning six months after the Effective Date

Projected Pro Forma Consolidated Balance Sheet - December 31, 2021

(\$ in millions)		nergence 1/2021	_	anization stments			mergence 31/2021
Assets							
Cash and Cash Equivalents							
Cash and cash equivalents - Unrestricted	\$	105	\$	(83)	(a.)	\$	22
GAAP Restricted Cash - LC Cash Collateral		63	•	(63)	(b.)	•	-
Donor Restricted Cash		22		-	` ,		22
Total cash and cash equivalents		191		(146)			45
Investments, at fair value							
Investments - Unrestricted		17		-			17
Investments - Donor Restricted		179		(43)	(c.)		136
Total Investments, at fair value		196		(43)			153
Accounts receivable		12		-			12
Pledges receivable		17		-			17
Other receivables		1		-			1
Gift annuities		6		-			6
Prepaid expenses		15		-			15
Inventories		46		-			46
Land, buildings, and equipment, net		465		(3)	(d.)		462
Other		12		-			12
Total Assets, excluding Non-Controlling Interests	\$	960	\$	(192)		\$	768
Liabilities							
Accounts payable and accrued liabilities	\$	95	\$	(65)	(e.)	\$	30
Core Value Claims Payable	•	-	·	25	(f.)	·	25
Gift annuities		6		_	` '		6
Unearned fees and subscriptions		51		-			51
Notes payable including line of credit							
Secured funded debt		242		19	(g.)		261
BSA Settlement Trust Note		-		80	(h.)		80
Total Notes payable including line of credit		242		99			341
Insurance reserves		239		(232)	(i.)		7
Total liabilities	\$	633	\$	(174)	(j.)	\$	458
Net Assets							
Unrestricted Net Assets - controlling interest	\$	116	\$	25		\$	141
Restricted Net Assets - controlling interest	Ψ	212	Ψ	(43)		Ψ	169
· ·							
Total Net Assets, excluding Non-Controlling Interests	\$	327	\$	(17)	(k.)	\$	310
Total Net Assets and Liabilities, excluding Non-Controlling Interests	\$	960	\$	(192)		\$	768
Estimated Unrestricted Liquidity	\$	122	\$	(83)		\$	39

Notes to Projected Pro Forma Balance Sheet

The pro forma balance sheet adjustments contained herein account for (i) the reorganization and related adjustments pursuant to the Plan and (ii) the estimated impact from the implementation of fresh start accounting pursuant to ASC Topic 852, "Reorganization."

The Debtors have not yet completed their fresh start reporting analysis. The Financial Projections have limited fresh start accounting adjustments and the values ultimately used by the

Debtors in implementing fresh start reporting may differ from this estimate. Likewise, the Debtors' allocation of values to individual assets and liabilities is based upon preliminary estimates that are subject to change upon the formal implementation of fresh start reporting and could result in material differences to the allocated values included in these Financial Projections. For purposes of estimating the impact of fresh start accounting, the Debtors' have assumed that the book value of all of their assets are adjusted to fair market value. Also contained herein is Exhibit 1: Retained Property List.

- a. <u>Exit Costs / Cash Contributions</u> The net change in unrestricted cash of \$(83) million is comprised of the following components:
 - <u>Professional Fee Reserve</u> Restructuring professional fees outstanding as of the Effective Date, which are estimated to be approximately \$60 million are reserved and not part of Reorganized BSA's assets. This amount includes approximately \$15 million in Coalition Restructuring Expenses.
 - <u>Proceeds of the Foundation Loan</u> The Foundation is assumed to issue a \$42.8 million loan to Reorganized BSA on the Effective Date, which is to be transferred from the Foundation's restricted investments.
 - <u>Administrative Expense Claims Reserve</u> Administrative claims, estimated as approximately \$450,000, are assumed to be paid on the Effective Date.
 - <u>Creditor Representative Fee Cap</u> Reorganized BSA will reserve on the Effective Date \$100,000, which is the maximum amount of reasonable fees and actual and necessary costs and expenses payable by Reorganized BSA to the Creditor Representative.
 - <u>Allowed Priority Tax Claims</u> Priority tax claims, estimated as less than \$100,000 are assumed to be paid on the Effective Date.
 - <u>Allowed Other Priority Claims</u> Other priority claims, estimated as less than \$100,000 are assumed to be paid on the Effective Date.
 - <u>Allowed Convenience Claims</u> Convenience claims, estimated as approximately \$2.6 million, are assumed to be paid on the Effective Date.
 - <u>JPM Exit Fee</u> The facility exit fee is assumed to be approximately \$1.3 million and to be paid on the Effective Date.
 - <u>Accrued and Unpaid JPM Interest</u> Estimated unpaid interest of approximately \$700,000 is assumed to be paid on the Effective Date.
 - <u>Allowed Hartford Administrative Expense Claim</u> Estimated to be approximately \$2 million.
 - <u>Trust Contributions</u> The Financial Projections assume that the Net Unrestricted Cash and Investments which are estimated at approximately \$59 million, will be contributed to the Settlement Trust.
- b. <u>Cash Collateral</u> Assumes substantially all letters of credit are drawn on the Effective Date and are converted to funded debt. Approximately \$63 million cash collateral is assumed to be used to partially reimburse JPM for such draws.
- c. <u>Restricted Investments</u> Reflects, from a consolidated BSA perspective, the transfer of cash from the Foundation's restricted investments as loaned to Reorganized BSA.

- d. <u>Land, Buildings and Equipment</u> The Scouting University building and the Warehouse and Distribution Center are assumed to be contributed to the Settlement Trust as of the Effective Date. No changes assumed in remaining values or depreciation expense pending fresh start accounting.
- e. Accounts Payable Assumes outstanding restructuring professional fees, inclusive of Coalition professional fees, (estimated to be approximately \$60 million) are reserved on the Effective Date. Additionally, accrued and unpaid JPM interest and fees of approximately \$700,000 are assumed to be paid on the Effective Date. All prepetition trade liabilities, which are estimated to be approximately \$5 million, will be settled in accordance with the terms of the Plan. Note that the other General Unsecured Claims comprised of Restoration Plan Claims and Deferred Compensation claims were not recorded on the Debtor's pre-emergence balance sheet and thus no reduction for the resolution of those claims is reflected.
- f. <u>Core Value Claims Payable</u> Reflects the establishment of a new \$25 million liability for the Core Value Cash Pool to be paid to Allowed General Unsecured Claims over 2 years.
- g. <u>First Lien Debt</u> The Plan contemplates a restructured capital structure for the Debtors consisting of (a) \$40 million of 2010 Notes, (b) \$146 million of 2012 Notes, (c) a \$64 Revolving Credit Facility, (d) an \$11 million Term Loan, and (e) \$5 million of undrawn letters of credit, which are off balance sheet. Assumes approximately \$81 million of letters of credit are drawn on the Effective Date and converted to secured funded debt, which are partially reimbursed by the \$63 million of cash collateral outstanding. Note that while the Foundation Loan is to be issued on the Effective Date, it is treated as an intercompany loan and not funded debt.
- h. <u>BSA Settlement Trust Note</u> Assumes a new \$80 million promissory note is issued to the Settlement Trust on the Effective Date.
- i. <u>Insurance Reserves</u> Prepetition liability amounts are assumed to be eliminated on the Effective Date as Abuse Claims will be channeled to the Settlement Trust and Non-Abuse Litigation Claims will recover from available Insurance Coverage. Post-emergence amounts relates to non-general liability insurance.
- j. The defined benefit Pension Plan assets and liabilities are not reflected on the balance sheet.
- k. Represents the net accounting loss from completion of the reorganization, primarily due to Settlement Trust contributions and the issuance of the BSA Settlement Trust Note.

Projected Consolidated Balance Sheet (1)

(\$ in millions)	Act	tual (1)(2)	P	relimir	ary ⁽¹⁾⁽²⁾				Financi	ial P	rojections	(1)(3)			
Year Ending		2019		20			2021		2022		2023		2024	:	2025
Assets															
<u>Cash and Cash Equivalents</u> Cash and cash equivalents - Unrestricted	\$	94		\$	55	\$	22	\$	37	\$	27	\$	14	\$	12
GAAP Restricted Cash - LC Cash Collateral	Ψ	63		Ψ	63	Ψ	-	Ψ	-	Ψ	-	Ψ	-	Ψ	-
Donor Restricted Cash		42			33		22		22		22		22		22
Total cash and cash equivalents		199			151		45		59		50		37		34
Investments, at fair value															
Investments - Unrestricted		130			132		17		17		17		17		17
Investments - Donor Restricted		148			167		136		110		109		119		130
Total Investments, at fair value		277			299		153		127		126		136		147
Accounts receivable		22			10		12		12		12		12		12
Pledges receivable		36			17		17		17		17		17		17
Other receivables		1			1		1		1		1		1		1
Gift annuities		7			6		6		6		6		6		6
Prepaid expenses		28			15		15		16		16		16		16
Inventories		67			59		46		46		46		46		46
Land, buildings, and equipment, net		497			480		462		448		434		420		405
Other	_	12			12		12		12		12	_	12		12
Total Assets, excluding Non-Controlling Interests	\$	1,147	•	\$	1,050	\$	768	\$	743	\$	718	\$	702	\$	696
Liabilities															
Accounts payable and accrued liabilities	\$	106	5	\$	63	\$	30	\$	31	\$	28	\$	28	\$	31
Core Value Claims Payable (4)		-			-		25		13		-		-		-
Gift annuities		7			6		6		6		6		6		6
Unearned fees and subscriptions		43			53		51		48		51		52		52
Notes payable including line of credit															
Secured funded debt		225			232		261		261		261		247		232
BSA Settlement Trust Note		-					80		74		66		55		45
Total notes payable including line of credit		225			232		341		335		326		302		277
Insurance reserves		235			239		7		7		7		7		7
Total liabilities	\$	615	5	\$	593	\$	458	\$	438	\$	418	\$	394	\$	373
Net Assets															
Unrestricted Net Assets - controlling interest	\$	309	5	\$	257	\$	141	\$	162	\$	159	\$	156	\$	161
Restricted Net Assets - controlling interest		223			200		169		143		142		152		163
Total Net Assets, excluding Non-Controlling Interests	\$	533		\$	457	\$	310	\$	305	\$	300	\$	308	\$	323
Total Net Assets and Liabilities, excluding Non-Controlling Interests	\$	1,147		\$	1,050	\$	768	\$	743	\$	718	\$	702	\$	696
Estimated Unrestricted Liquidity (5)	\$	224		\$	188	\$	39	\$	53	\$	44	\$	31	\$	29

⁽¹⁾ Presented excluding non-controlling interests
(2) 2019 is unaudited. 2020 reflects preliminary, unaudited results. Amounts are subject to change
(3) Financial Projections reflect limited fresh start accounting assumptions and do not include any significant revaluation of assets
(4) Reflects the establishment of a new \$2.5 million liability for the Core Value Cash Pool on the Effective Date, which is to be paid to Allowed General Unsecured Claims in semi-annual installments over a 24-month period

⁽⁵⁾ Consists of unrestricted cash & equivalents and unrestricted investments

Projected Consolidated Statement of Cash Flows

(\$ in millions)	Prelin	ninary ⁽¹⁾				Fina	anci	al Projecti	ons		
Year Ending	2	2020		2021	202	2		2023	20)24	2025
Operating Surplus / (Deficit) After Restriction Release	\$	(23)	\$	29	\$	63	\$	34	\$	33	\$ 40
Interest Expense - JPM & Foundation Loan		(7)		(7)		(10)		(10)		(10)	(9)
Interest Expense - BSA Settlement Trust Note		-		-		-		(2)		(4)	(3)
Cash Restructuring / Reorganization Expenses (2)		(56)		(221)		(5)		-		-	-
Core Value Cash Pool Payments		-		-		(13)		(13)		-	-
Changes in Assets & Liabilities											
Unearned Income and Prepaid Expenses		23		(2)		(3)		3		1	0
Accounts receivable		12		(1)		(0)		-		-	-
Pledges receivable		19		-		-		-		-	-
Other receivables		0		-		-		-		-	-
Gift annuities		1		-		-		-		-	-
Inventories		9		13		-		-		-	-
Other		1		-		-		-		-	-
Accounts payable and accrued liabilities (excluding restructuring)		(26)		(3)		1		(3)		-	3
Gift annuities		(1)		-		-		-		-	-
Other / Adjustments (3)		14		6		-		-		-	
Cash Flow from Operating Activities		(35)		(187)		33		10		20	31
Capital Expenditures		(11)		(8)		(8)		(8)		(8)	(8)
Investment Transfers / Disbursements (4)		-		158		-		-		-	-
Donor Restricted Cash Usage (Summit Capital Expenditures)		9		4		4		4		4	4
Cashflow from Investing Activities		(2)		154		(4)		(4)		(4)	(4)
Amortization - JPM & Foundation Loan		(2)		_		(4)		(4)		(18)	(19)
Amortization - BSA Settlement Trust Note		-		_		(10)		(10)		(10)	(10)
Excess Cash Sweep		-		-		` -		` -		` -	` _′
Cashflow from Financing Activities		(2)		-		(15)		(15)		(29)	(29)
Total Change in Unrestricted Cash (excluding unrestricted investments)	\$	(39)	\$	(33)	\$	14	\$	(9)	\$	(13)	\$ (2)
Beginning Unrestricted Cash Balance (excluding investments)		94	_	55		22		37		27	14
Ending Unrestricted Cash Balance (excluding investments)		55		22		37		27		14	12

Footnotes:
(1) 2020 reflects preliminary, unaudited results. Amounts are subject to change
(2) Includes estimated cash restructuring fees paid and contributions to trust on the Effective Date

⁽³⁾ Includes non-cash working capital adjustments, such as reserves for inventory and pledge receivables in 2020

⁽⁴⁾ Reflects transfers from unrestricted investment account to cash for restructuring and operating expenses, as well as proceeds from the Foundation Loan via Foundation's restricted investments

EXHIBIT E-1

RETAINED PROPERTY LIST

Boy Scouts of America EXHIBIT 1
Retained Property List

(\$ in millions)	Estimated BSA Only	y Assets Immediate Po	ost Effective Date ⁽¹⁾
	Total Balance	Restricted and/or Core Property	Unrestricted Property
ASSETS			
Cash & Equivalents			
Cash & Equivalents	\$ 45	\$ 22	\$ 22
LC Collateral (JPM) ⁽²⁾			
Total Cash	45	22	22
<u>Investments</u>			
General Investments (3)	121	111	10
Order of the Arrow	-	-	-
Total Investments	121	111	10
Land & Buildings			
National Headquarters ⁽⁴⁾	11	_	11
Scouting University Building ⁽⁵⁾	_	_	_
Warehouse and Distribution Center ⁽⁵⁾	_	_	-
Subtotal Land & Buildings	11		11
High Adventure Facilities: (6)			
Philmont Scout Ranch (4)	153	153	-
Florida Sea Base ⁽⁴⁾	29	29	-
Northern Tier ⁽⁴⁾	8	8	_
Subtotal Adventure Bases	190	190	
Total Land & Buildings	201	190	11
Furniture & Equipment	28	-	28
Accounts Receivable	12	-	12
Pledges Receivable (NPV, net of allowances	<u>s)</u>		
Donor Restricted Pledges Receivable, net	15	15	-
Unrestricted Receivable, net		<u>-</u>	
Total Pledge Receivable	15	15	-
<u>Inventory</u>	46	-	46
Prepaids & Deferred Charges	15	-	15
Other Assets			
Misc. Summit Assets	5	5	-
Gift Annuity & Pooled Income Investments	7	7	
Total Other Assets	11	11	-
Other Receivables			
Note Receivable from Arrow WV ⁽⁶⁾	43	43	-
Other Interfund Rec/(Pay)	(11)		(11)
Total Interfund Receivable	32	43	(11)
TOTAL ASSETS (7)	\$ 527	\$ 393	\$ 134

- (1) Represents property that was Identified Property and 541 Property respectively during the chapter 11 process that is retained by Reorganized
- (2) Assumes substantially all letters of credit are drawn by the Effective Date and ~\$63 million cash collateral is utilized to reimburse JPM for such
- (3) Approximately \$6.5 million of non-Debtor unrestricted investments are included in unrestricted operating cash retained on the Effective Date but excluded in the Debtor amounts above.
- (4) Reflects amounts based on appraisals for high adventure bases as of August 2020 and broker opinion of value for National HQ. Value is assumed consistent throughout the period as no appraisal is expected on the Effective Date
- (5) Net sale proceeds of Scouting University building and value of the Warehouse and National Distribution Center to be contributed to the Trust, along with the Artwork and Oil & Gas Leases (not shown), on the Effective Date
- (6) The Summit high adventure facility is in a separate legal entity, Arrow WV. BSA has a note receivable due from Arrow, which was \$361 million as of 6/30/21. Amount based on appraisals / projected sale proceeds per third party appraisal for Summit
- (7) Total assets do not tie to the estimated pro forma consolidated balance sheet because (a) this schedule represents BSA-only assets, (b) pro forma balance sheet reflects limited fresh start accounting, and (c) property values and Arrow intercompany balance reflect appraisal values vs. book values

EXHIBIT F

ABUSE CLAIMS LIST COMPOSITE

Unique and Timely Abuse Claim Count by Allegation

Most Severe Allegation	Unique & Timely Abuse Claim Count	Percent of Total
1. Penetration	24,539	30%
2. Oral Sex	18,856	23%
3. Masturbation	13,022	16%
4. Groping	17,138	21%
5. Touching-Unclothed	1,879	2%
6. Touching-Clothed	1,294	2%
7. Unknown/Unconfirmed	3,817	5%
8. Missing	1,664	2%
Total	82,209	100%

	one Local Council.				
Local Council # (1)	Local Council	All Unique & Timely Abuse Claims (2)*	All Unique, Timely & Not-Barred Abuse Claims (3)*	Pending Lawsuits (4)	
	GREATER ALABAMA	445		0	
	ALABAMA-FLORIDA MOBILE AREA	65 132		0	
005	TUKABATCHEE AREA	124		0	
006	BLACK WARRIOR	73		0	
	GRAND CANYON	544		115	
	CATALINA DE SOTO AREA	218		69 0	
	WESTARK AREA	30 115		1	
	QUAPAW AREA	392		3	
	GOLDEN GATE AREA	759		1	
027	SEQUOIA SEQUENCIA DE LA COMPANIO DEL COMPANIO DE LA COMPANIO DEL COMPANIO DE LA COMPANIO DEL COMPANIO DE LA COMPANIO DEL COMPANIO DE LA COMPANIO DE LA COMPANIO DE LA COMPANIO DE LA COMPANIO DEL COMPANI	260	251	0	
030 031	SOUTHERN SIERRA PACIFIC SKYLINE	156 109		0	
032	LONG BEACH AREA	165		0	
	GREATER LOS ANGELES	1,328	1,300	2	
	MARIN	35		0	
	ORANGE COUNTY REDWOOD EMPIRE	402		0	
	PIEDMONT 042	66		0	
	CALIFORNIA INLAND EMPIRE	508	·	2	
047	GOLDEN EMPIRE	467	453	2	
049	SAN DIEGO - IMPERIAL COUNCIL	443		2	
	WESTERN LOS ANGELES COUNTY LOS PADRES	273 91	267 87	2	
	SILICON VALLEY MONTEREY BAY	321	313	1	
	VENTURA COUNTY	97		0	
	VERDUGO HILLS	75	75	0	
	GREATER YOSEMITE	215		0	
	PIKES PEAK DENVER AREA	101 370	94 333	0	
	LONGS PEAK COUNCIL	124	94	0	
	ROCKY MOUNTAIN	83		0	
	CONNECTICUT RIVERS	307	39	4	
	GREENWICH HOUSATONIC	4	1	0	
	OLD NORTH STATE	10 177		0	
	CONNECTICUT YANKEE	249		13	
	DEL-MAR-VA	140		0	
	NATIONAL CAPITAL AREA	630	160	5	
	DIRECT SERVICE CENTRAL FLORIDA	13 321	2 14	0	
	SOUTH FLORIDA COUNCIL	553		0	
	GULF STREAM	177	3	0	
	NORTH FLORIDA	307	14	2	
088 089	SOUTHWEST FLORIDA GREATER TAMPA BAY AREA	125 487		0	
	CHATTAHOOCHEE	126		0	
	ATLANTA AREA	470		0	
	GEORGIA-CAROLINA	89		0	
	FLINT RIVER	72		0	
	CENTRAL GEORGIA SOUTH GEORGIA	94 90		0	
	COASTAL GEORGIA	128		1	
100	NORTHWEST GEORGIA	44		0	
	NORTHEAST GEORGIA	119		10	
	ALOHA MOUNTAIN WEST	196 143		85	
	GRAND TETON	143 84		0	
	PRAIRIELANDS	83		0	
127	THREE FIRES	149	18	0	
	NORTHEAST ILLINOIS	108		0	
	ILLOWA W.D. BOYCE	126 151	9 18	0	
	MISSISSIPPI VALLEY	40		0	
144	ABRAHAM LINCOLN	53		0	
	HOOSIER TRAILS	79	3	0	
	BUFFALO TRACE	113		0	
	ANTHONY WAYNE AREA CROSSROADS OF AMERICA	103 442		0	
	SAGAMORE	117		0	
	LASALLE	130		0	
	HAWKEYE AREA	59	3	2	
	WINNEBAGO	61	1	0	
	MID-IOWA NORTHEAST IOWA COUNCIL	159 28		0	
	CORONADO AREA	67		0	
	SANTA FE TRAIL	19		0	
197	JAYHAWK AREA	41		0	
	QUIVIRA	275		1	
	BLUE GRASS LINCOLN HERITAGE	207 429		0 8	
200	LE TOUR TIE TOUR DE LE	429	l 13		

Local Council # (1)	Local Council	All Unique & Timely Abuse Claims (2)*	All Unique, Timely & Not-Barred Abuse Claims (3)*	Count of Pending Lawsuits (4)
	CALCASIEU	85		0
	ISTROUMA AREA EVANGELINE AREA	158 86	149 84	0
	LOUISIANA PURCHASE	122	119	0
	SOUTHEAST LOUISIANA	370		0
	NORWELA KATAHDIN AREA	104 55	99 54	0
	PINE TREE	192	178	<u>-</u> 1
	BALTIMORE AREA	488	22	1
	MASON-DIXON	38		0
	CAPE COD & ISLANDS SPIRIT OF ADVENTURE	39 709	3 34	0
	HEART OF NEW ENGLAND	183		0
	WESTERN MASSACHUSETTS	200	4	0
	NORTHERN STAR MAYFLOWER	352 238	323 8	0
	TWIN VALLEY	48	47	0
	VOYAGEURS AREA	44		0
	CENTRAL MINNESOTA GAMEHAVEN	31	29	0
	CHOCTAW AREA	60 41	59 1	0
	ANDREW JACKSON	207	12	0
	PINE BURR AREA	181	6	0
	OZARK TRAILS HEART OF AMERICA	181 665	13 26	1
	PONY EXPRESS	62	5	0
	GREATER ST. LOUIS AREA	921	64	3
	MONTANA OVERLAND TRAILS	143 52	139	17 0
	CORNHUSKER	52	8	0
326	MID-AMERICA	272	16	1
	LAS VEGAS AREA	196		39
	NEVADA AREA DANIEL WEBSTER	122 190	49 18	0
	NORTHERN NEW JERSEY	525	495	34
341	JERSEY SHORE	109	103	6
	MONMOUTH PATRIOTS' PATH	109 229	107 220	9 21
	TWIN RIVERS	227	216	60
	BADEN POWELL	104	96	27
	LONGHOUSE	194	188	62
	FIVE RIVERS IROQUOIS TRAIL	77 42	66 40	12 19
	GREATER NIAGARA FRONTIER	250	240	88
	ALLEGHENY HIGHLANDS	68	56	11
	THEODORE ROOSEVELT WESTCHESTER-PUTNAM	194 214	190 209	67 61
	HUDSON VALLEY	132		33
	SENECA WATERWAYS	235	227	76
	LEATHERSTOCKING SUFFOLK COUNTY	92	90	24 24
	RIP VAN WINKLE	196 26	185 26	24 6
	GREAT SOUTHWEST	265	30	35
	CONQUISTADOR	65		0
	DANIEL BOONE MECKLENBURG COUNTY	61 97	60 94	0
	CENTRAL NORTH CAROLINA	94	93	0
	PIEDMONT 420	144	140	0
	OCCONEECHEE TUSCARORA	214 42	200 37	<u> </u>
	CAPE FEAR	100		
426	EAST CAROLINA	179	174	0
	OLD HICKORY	119		1
	NORTHERN LIGHTS GREAT TRAIL	108 255		0
	BUCKEYE	179		2
	DAN BEARD	381	23	0
	TECUMSEH LAKE ERIE	79 494		0
	SIMON KENTON	390	30	0
444	MIAMI VALLEY	153	6	0
	BLACK SWAMP AREA	78		0
-	PATHWAY TO ADVENTURE ERIE SHORES	1,519 176		0
467	MUSKINGUM VALLEY	47		0
	ARBUCKLE AREA	35		0
	CHEROKEE AREA 469 CIMARRON	31 61	1	0
	LAST FRONTIER	326	- т	0
488	INDIAN NATIONS	215	10	0
	CRATER LAKE COUNCIL	138		1
492	CASCADE PACIFIC	565	94	8

Local Council # (1)	Local Council	All Unique & Timely Abuse Claims (2)*	All Unique, Timely & Not-Barred Abuse Claims (3)*	Count of Pending Lawsuits (4)
497	JUNIATA VALLEY	26		1
	MORAINE TRAILS NORTHEASTERN PENNSYLVANIA	54 73		<u>0</u> 1
502	MINSI TRAILS	114	19	0
	COLUMBIA-MONTOUR	8		0
	BUCKTAIL WESTMORELAND-FAYETTE	23 71	1 2	0
	PENNSYLVANIA DUTCH	71		0
	CRADLE OF LIBERTY	599	82	1
	LAUREL HIGHLANDS	383	20	0
	HAWK MOUNTAIN FRENCH CREEK	82 102	6 12	1 1
	SUSQUEHANNA	49		0
	CHIEF CORNPLANTER	8		0
	CHESTER COUNTY NEW BIRTH OF FREEDOM	50 179	<u>3</u>	0
	NARRAGANSETT	402	14	0
	PALMETTO	85		0
	COASTAL CAROLINA BLUE RIDGE	162		0
	PEE DEE AREA	153 89	16 8	0
	INDIAN WATERS	143		1
	CHEROKEE AREA 556	99		0
	GREAT SMOKY MOUNTAIN CHICKASAW	185 377	5 63	0
	WEST TENNESSEE AREA	64	0	0
	MIDDLE TENNESSEE	272	4	0
	TEXAS TRAILS	74		0
	GOLDEN SPREAD CAPITOL AREA	128 135	11 11	0
	BUFFALO TRAIL	95	5	0
	CIRCLE TEN	586	39	0
	YUCCA BAY AREA	182 98	<u>8</u>	0
	SAM HOUSTON AREA	826	54	0
	SOUTH TEXAS	135	6	0
	THREE RIVERS ALAMO AREA	144 309	4 12	0
	CADDO AREA	61	46	0
	EAST TEXAS AREA	120	5	0
	NORTHWEST TEXAS	74	0	0
	CROSSROADS OF THE WEST GREEN MOUNTAIN	686 101	25 99	0
	COLONIAL VIRGINIA	105	6	0
	TIDEWATER	232	23	0
	SHENANDOAH AREA BLUE RIDGE MOUNTAINS	28 111	2	<u> </u>
	HEART OF VIRGINIA	161	7	2
	BLUE MOUNTAIN	67	3	0
	MOUNT BAKER CHIEF SEATTLE	151	5	2
	GREAT ALASKA	356 98	12 96	0
	INLAND NORTHWEST	174	7	1
	PACIFIC HARBORS	241	5	2
	GRAND COLUMBIA MOUNTAINEER AREA	94	1 2	0
	BUCKSKIN	284	30	2
	OHIO RIVER VALLEY	55		0
	GLACIER'S EDGE GATEWAY AREA	105 29	3	0
	SAMOSET COUNCIL	32		0
635	BAY-LAKES	171	3	0
	THREE HARBORS	275		0
	CHIPPEWA VALLEY GREATER WYOMING	55 31		0
	GREATER NEW YORK	1,600	1,567	428
	POTAWATOMI AREA	32	1	0
	GREAT RIVERS BLACKHAWK AREA	73 155		0
	PUERTO RICO	155 81	17 2	0
662	LONGHORN	429	21	0
	SUWANNEE RIVER AREA	53		0
	GARDEN STATE PUSHMATAHA AREA	263 54	248 2	18 0
	SOUTH PLAINS	98		0
695	BLACK HILLS AREA	35	1	0
	MIDNIGHT SUN	24		0
	OREGON TRAIL RAINBOW	164 87	31 17	<u>4</u>
	SEQUOYAH	77		0
733	SIOUX	48	7	0
741	TEXAS SOUTHWEST	51	1	0

one Local Council.				
Local Council # (1)	Local Council	All Unique & Timely Abuse Claims (2)*	All Unique, Timely & Not-Barred Abuse Claims (3)*	Count of Pending Lawsuits (4)
748	YOCONA AREA	62	3	0
763 773	VIRGINIA HEADWATERS GULF COAST	39 191	1	0
	RIO GRANDE	96	10	0
	WASHINGTON CROSSING	79	17	2
780 802	MICHIGAN CROSSROADS TRANSATLANTIC	1,736 176	67 4	0
	FAR EAST	58	1	0
	CENTRAL NEW JERSEY; WASHINGTON CROSSING	54	48	0
	CALIFORNIA INLAND EMPIRE; GREATER LOS ANGELES NORTHERN NEW JERSEY; PATRIOTS' PATH	46 45	41 40	0
Multiple	GREATER LOS ANGELES; WESTERN LOS ANGELES COUNTY	35	35	0
	CENTRAL NEW JERSEY; PATRIOTS' PATH NORTHERN LIGHTS; NORTHERN STAR	33 32	31 31	0
	ALOHA; DIRECT SERVICE	28	25	0
•	COLONIAL VIRGINIA; TIDEWATER	27	1	0
	GOLDEN EMPIRE; GOLDEN GATE AREA GREATER NEW YORK; NORTHERN NEW JERSEY	26 25	25 24	0
Multiple	GREATER NIAGARA FRONTIER; IROQUOIS TRAIL	25	25	0
	DANIEL WEBSTER; SPIRIT OF ADVENTURE	24	0	0
•	CIRCLE TEN; LONGHORN CONNECTICUT RIVERS; CONNECTICUT YANKEE	23 23	7	0
Multiple	GREAT TRAIL; NORTHERN NEW JERSEY	23	0	0
	GREATER ALABAMA; MOBILE AREA GREATER LOS ANGELES; ORANGE COUNTY	21 21	0	0
	BALTIMORE AREA; NATIONAL CAPITAL AREA	20	21 3	0
	NORTHEAST ILLINOIS; PATHWAY TO ADVENTURE	20	4	0
	CHIPPEWA VALLEY; NORTHERN STAR GOLDEN GATE AREA; GREATER YOSEMITE	19 19	8 19	0
	GREATER NEW YORK; THEODORE ROOSEVELT	19	19	0
	SUFFOLK COUNTY; THEODORE ROOSEVELT	19	19	0
•	BUCKEYE; LAKE ERIE CIRCLE TEN; WESTERN LOS ANGELES COUNTY	17 17	3 17	0
	CROSSROADS OF AMERICA; DEL-MAR-VA	17	1	0
	GREATER NEW YORK; HUDSON VALLEY	17	15	0
	MAYFLOWER; SPIRIT OF ADVENTURE ATLANTA AREA; NORTHEAST GEORGIA	17 16	0	0
Multiple	PACIFIC SKYLINE; SILICON VALLEY MONTEREY BAY	16	16	0
•	CENTRAL NEW JERSEY; MONMOUTH GREATER ALABAMA; TUKABATCHEE AREA	15 15	15	0
•	ALAMO AREA; SAM HOUSTON AREA	14	1	0
•	CROSSROADS OF AMERICA; HOOSIER TRAILS	14	0	0
•	LAS VEGAS AREA; NEVADA AREA CHIEF SEATTLE; PACIFIC HARBORS	14 13	3	0
Multiple	GREATER LOS ANGELES; LONG BEACH AREA	13	12	0
•	CONNECTICUT YANKEE; GREENWICH GOLDEN EMPIRE; GREATER YOSEMITE	12 12	2 12	0
•	NORTHERN STAR; VOYAGEURS AREA	12	12	0
	CENTRAL MINNESOTA; NORTHERN STAR	11	11	0
	CRATER LAKE COUNCIL; LOS PADRES JUNIATA VALLEY; LAUREL HIGHLANDS	11	11	0
Multiple	LASALLE; PATHWAY TO ADVENTURE	11	0	0
•	MAYFLOWER; NARRAGANSETT BAY-LAKES; MICHIGAN CROSSROADS	11 10	0	0
	CATALINA; GRAND CANYON	10	9	0
	CENTRAL FLORIDA; NORTH FLORIDA	10	0	0
	GOLDEN GATE AREA; PACIFIC SKYLINE GREAT TRAIL; LAKE ERIE	10 10	10	0
Multiple	GULF COAST; SOUTH TEXAS	10	0	0
	IROQUOIS TRAIL; LEATHERSTOCKING	10	10	0
-	CROSSROADS OF AMERICA; SAGAMORE MICHIGAN CROSSROADS; PATHWAY TO ADVENTURE	9	0	0
Multiple	NORTH FLORIDA; SUWANNEE RIVER AREA	9	0	0
	SOUTHERN SIERRA; WESTERN LOS ANGELES COUNTY BLACK WARRIOR; GREATER ALABAMA	9	9	0
•	GOLDEN GATE AREA; REDWOOD EMPIRE	8	8	0
•	GREAT RIVERS; HEART OF AMERICA	8	0	0
	LONGHORN; SAM HOUSTON AREA MECKLENBURG COUNTY; PIEDMONT 420	8	0	0
Multiple	PATHWAY TO ADVENTURE; RAINBOW	8	2	0
•	PATHWAY TO ADVENTURE; THREE FIRES BALTIMORE AREA; DEL-MAR-VA	8	0	0
	BLUE GRASS; LINCOLN HERITAGE	7	0	0
Multiple	CIRCLE TEN; SAM HOUSTON AREA	7	0	0
	CRATER LAKE COUNCIL; REDWOOD EMPIRE GOLDEN EMPIRE; NEVADA AREA	7	6	0
	GOLDEN GATE AREA; NEVADA AREA	7	6	0
•	LONG BEACH AREA; ORANGE COUNTY	7	6	0
	MIAMI VALLEY; TECUMSEH POTAWATOMI AREA; THREE HARBORS	7	0	0
Multiple	ATLANTA AREA; COASTAL GEORGIA	6	0	0
Multiple	CENTRAL NORTH CAROLINA; MECKLENBURG COUNTY	6	6	0

1			All Unique, Timely	Count of
Local Council # (1)	Local Council	All Unique & Timely Abuse Claims (2)*	& Not-Barred Abuse Claims (3)*	Pending Lawsuits (4)
	CRADLE OF LIBERTY; WASHINGTON CROSSING DENVER AREA; LONGS PEAK COUNCIL	6	2	0
Multiple	FIVE RIVERS; SENECA WATERWAYS	6	5	0
•	GARDEN STATE; JERSEY SHORE GARDEN STATE; NORTHERN NEW JERSEY	6	6	0
	GREATER NEW YORK; SUFFOLK COUNTY	6	_	0
Multiple	HEART OF AMERICA; QUIVIRA	6	0	0
•	HEART OF VIRGINIA; TIDEWATER ISTROUMA AREA; SOUTHEAST LOUISIANA	6	2	0
	KATAHDIN AREA; PINE TREE	6	6	0
	MISSISSIPPI VALLEY; SPIRIT OF ADVENTURE	6		0
•	SAM HOUSTON AREA; THREE RIVERS ALAMO AREA; CAPITOL AREA	5	0	0
Multiple	ALLEGHENY HIGHLANDS; SENECA WATERWAYS	5	5	0
•	ANDREW JACKSON; PINE BURR AREA BAY AREA; SAM HOUSTON AREA	5	0	0
	BAY-LAKES; PATHWAY TO ADVENTURE	5	0	0
	CHEROKEE AREA 469; QUAPAW AREA	5	0	0
•	CHIEF SEATTLE; MOUNT BAKER DANIEL BOONE; PIEDMONT 420	5	5	0
Multiple	DANIEL WEBSTER; HEART OF NEW ENGLAND	5	0	0
	ERIE SHORES; LAKE ERIE GOLDEN EMPIRE; GREATER LOS ANGELES	5	0	0
	GOLDEN EMPIRE; GREATER LOS ANGELES GREAT RIVERS; GREATER ST. LOUIS AREA	5	0	0
Multiple	GREAT SOUTHWEST; SAM HOUSTON AREA	5	0	0
	GREATER LOS ANGELES; SAM HOUSTON AREA GREATER LOS ANGELES; VERDUGO HILLS	5 5	2	0
Multiple	GREATER TAMPA BAY AREA; GULF COAST	5		0
•	GREATER TAMPA BAY AREA; SOUTH FLORIDA COUNCIL	5	0	0
	GULF STREAM; SOUTH FLORIDA COUNCIL HEART OF AMERICA; MID-AMERICA	5	0	0
Multiple	HEART OF NEW ENGLAND; MAYFLOWER	5	0	0
	LAUREL HIGHLANDS; MORAINE TRAILS LEATHERSTOCKING; LONGHOUSE	5	0	0
	NATIONAL CAPITAL AREA; TIDEWATER	5	0	0
	ALAMO AREA; TEXAS SOUTHWEST	4	0	0
	ANDREW JACKSON; PUSHMATAHA AREA ATLANTA AREA; FLINT RIVER	4	3	0
Multiple	BLUE RIDGE MOUNTAINS; TIDEWATER	4	0	0
	BUCKEYE; GREAT TRAIL BUCKSKIN; MOUNTAINEER AREA	4	0	0
	CALCASIEU; LOUISIANA PURCHASE	4	4	0
	CALIFORNIA INLAND EMPIRE; WESTERN LOS ANGELES COUNTY	4	4	0
	CAPE FEAR; DEL-MAR-VA CAPITOL AREA; SAM HOUSTON AREA	4	3	0
Multiple	CASCADE PACIFIC; PINE TREE	4	3	0
	CHESTER COUNTY; CRADLE OF LIBERTY CHESTER COUNTY; WESTCHESTER-PUTNAM	4	0	0
	CORONADO AREA; JAYHAWK AREA	4	0	0
•	CRADLE OF LIBERTY; MINSI TRAILS	4	0	0
•	CROSSROADS OF AMERICA; CROSSROADS OF THE WEST DAN BEARD; MIAMI VALLEY	4	0	0
Multiple	DANIEL BOONE; MECKLENBURG COUNTY	4	4	0
	DENVER AREA; PIKES PEAK	4	4	0
•	GOLDEN EMPIRE; SILICON VALLEY MONTEREY BAY GOLDEN GATE AREA; SILICON VALLEY MONTEREY BAY	4	4	0
Multiple	GREAT ALASKA; MIDNIGHT SUN	4	4	0
•	GREAT RIVERS; OZARK TRAILS GREATER ST. LOUIS AREA; HEART OF AMERICA	4	0	0
Multiple	GREATER ST. LOUIS AREA; MISSISSIPPI VALLEY	4	0	0
	GREATER ST. LOUIS AREA; PRAIRIELANDS GREATER YOSEMITE; SILICON VALLEY MONTEREY BAY	4	2	0
	HEART OF AMERICA; OZARK TRAILS	4	0	0
Multiple	HEART OF NEW ENGLAND; HUDSON VALLEY	4	4	0
•	ISTROUMA AREA; LOUISIANA PURCHASE LAUREL HIGHLANDS; WESTMORELAND-FAYETTE	4	4	0
Multiple	LONG BEACH AREA; SILICON VALLEY MONTEREY BAY	4	4	0
	LONGHORN; TEXAS TRAILS MECKLENBURG COUNTY; PALMETTO	4	0	0
	MID-AMERICA; MID-IOWA	4	0	0
Multiple	MINSI TRAILS; NORTHEASTERN PENNSYLVANIA	4	0	0
	MINSI TRAILS; NORTHERN NEW JERSEY NORTHEAST ILLINOIS; SAMOSET COUNCIL	4	4	0
Multiple	OLD HICKORY; OLD NORTH STATE	4	4	0
	PATHWAY TO ADVENTURE; THREE HARBORS	4	0	0
	RAINBOW; THREE FIRES VERDUGO HILLS; WESTERN LOS ANGELES COUNTY	4	3	0
Multiple	ALABAMA-FLORIDA; GREATER ALABAMA	3	0	0
	ATLANTA AREA; CENTRAL GEORGIA ATLANTA AREA; CHATTAHOOCHEE	3	0	0
	ATLANTA AREA, CHATTAHOOCHEE ATLANTA AREA; SOUTH GEORGIA	3	•	0
•	BADEN POWELL; CRADLE OF LIBERTY	3		0

One Loour o	ne Local Council.			
Local Council # (1)	Local Council	All Unique & Timely Abuse Claims (2)*	All Unique, Timely & Not-Barred Abuse Claims (3)*	Count of Pending Lawsuits (4)
	BADEN POWELL; SUSQUEHANNA	3	2	0
	BADEN POWELL; TUSCARORA BLACKHAWK AREA; RAINBOW	3	3	0
	BLUE GRASS; SEQUOYAH	3	0	0
	BLUE RIDGE; PALMETTO	3	0	0
	BUCKEYE; SIMON KENTON BUFFALO TRACE; LINCOLN HERITAGE	3	0	0
	CADDO AREA; QUAPAW AREA	3	3	0
Multiple	CALIFORNIA INLAND EMPIRE; ORANGE COUNTY	3	3	0
	CAPITOL AREA; NATIONAL CAPITAL AREA	3	1	0
	CASCADE PACIFIC; CRATER LAKE COUNCIL CASCADE PACIFIC; PACIFIC HARBORS	3	0	0
	CENTRAL MINNESOTA; VOYAGEURS AREA	3	3	0
	CENTRAL NEW JERSEY; MINSI TRAILS	3	3	0
	CENTRAL NORTH CAROLINA; OCCONEECHEE CHATTAHOOCHEE; FLINT RIVER	3	3	0
	CHATTAHOOCHEE; GREATER ALABAMA	3	0	0
Multiple	CONNECTICUT RIVERS; HEART OF NEW ENGLAND	3	1	0
	CONNECTICUT YANKEE; HOUSATONIC	3	0	0
	CONQUISTADOR; GREAT SOUTHWEST CRATER LAKE COUNCIL; OREGON TRAIL	3	0	0
	CROSSROADS OF AMERICA; MIAMI VALLEY	3	0	0
Multiple	CROSSROADS OF AMERICA; SIMON KENTON	3	0	0
	CROSSROADS OF THE WEST; GRAND TETON	3	0	0
	CROSSROADS OF THE WEST; MOUNTAIN WEST DAN BEARD; SIMON KENTON	3		0
	DANIEL WEBSTER; GREATER ST. LOUIS AREA	3	0	0
	EAST CAROLINA; OCCONEECHEE	3	3	0
	EAST TEXAS AREA; THREE RIVERS	3	0	0
	GARDEN STATE; THEODORE ROOSEVELT GOLDEN GATE AREA; MARIN	3	3	0
	GRAND COLUMBIA; INLAND NORTHWEST	3	0	0
	GRAND TETON; MOUNTAIN WEST	3	0	0
	GREAT SMOKY MOUNTAIN; MIDDLE TENNESSEE	3	0	0
	GREATER LOS ANGELES; GREATER YOSEMITE GREATER NEW YORK; GREATER NIAGARA FRONTIER	3	3	0
	GREATER NEW YORK; SENECA WATERWAYS	3	3	0
	GREATER NEW YORK; WESTCHESTER-PUTNAM	3	3	0
	GREATER NIAGARA FRONTIER; SENECA WATERWAYS GREATER ST. LOUIS AREA; NORTHEAST ILLINOIS	3	3	0
	GREATER YOSEMITE; SOUTHERN SIERRA	3	3	0
Multiple	HEART OF AMERICA; JAYHAWK AREA	3	0	0
	HEART OF NEW ENGLAND; WESTCHESTER-PUTNAM	3	3	0
	HUDSON VALLEY; WESTCHESTER-PUTNAM INLAND NORTHWEST; PACIFIC HARBORS	3	3	0
	LAUREL HIGHLANDS; NATIONAL CAPITAL AREA	3	0	0
	LONGHORN; NORTHWEST TEXAS	3	0	0
	LOS PADRES; SEQUOIA LOS PADRES; SOUTHERN SIERRA	3	3	0
	MAYFLOWER; WESTCHESTER-PUTNAM	3	3	0
	MICHIGAN CROSSROADS; NORTHEAST ILLINOIS	3	0	0
	MID-AMERICA; OVERLAND TRAILS	3	0	0
	NEVADA AREA; PACIFIC SKYLINE NEW BIRTH OF FREEDOM; PENNSYLVANIA DUTCH	3	3	0
	NORTHEAST GEORGIA; NORTHWEST GEORGIA	3	0	0
Multiple	NORTHEAST ILLINOIS; THREE FIRES	3	0	0
	NORTHERN NEW JERSEY; WASHINGTON CROSSING	3	3	0
	NORTHERN STAR; TWIN VALLEY OCCONEECHEE; OLD HICKORY	3	2	0
	ORANGE COUNTY; SAN DIEGO - IMPERIAL COUNCIL	3	3	0
Multiple	QUAPAW AREA; WESTARK AREA	3	3	0
	SENECA WATERWAYS; TWIN RIVERS	3	2	0
	SEQUOIA; SOUTHERN SIERRA TIDEWATER; VIRGINIA HEADWATERS	3	3	0
Multiple	VENTURA COUNTY; WESTERN LOS ANGELES COUNTY	3	3	0
	ABRAHAM LINCOLN; GREATER ST. LOUIS AREA	2	0	0
•	ABRAHAM LINCOLN; PATHWAY TO ADVENTURE ABRAHAM LINCOLN; W.D. BOYCE	2	0	0
	ALLEGHENY HIGHLANDS; BALTIMORE AREA	2	0	0
Multiple	ALLEGHENY HIGHLANDS; BUCKSKIN	2	0	0
•	ALLEGHENY HIGHLANDS; GREAT TRAIL	2	1	0
	ALLEGHENY HIGHLANDS; GREATER NIAGARA FRONTIER ALLEGHENY HIGHLANDS; LAUREL HIGHLANDS	2	2	0
	ALOHA; FAR EAST	2	2	0
Multiple	ANDREW JACKSON; CHICKASAW	2	0	0
	ANTHONY WAYNE AREA; CROSSROADS OF AMERICA	2	0	0
	ARBUCKLE AREA; LAST FRONTIER ATLANTA AREA; JERSEY SHORE	2	0	0
	ATLANTA AREA; NORTHWEST GEORGIA	2	1	0
	ATLANTA AREA; PATHWAY TO ADVENTURE	2	1	0
	BADEN POWELL; CROSSROADS OF AMERICA; DEL-MAR-VA	2	, i	0
iviuitipie	BADEN POWELL; JUNIATA VALLEY	2	1	

		All Unique &	All Unique, Timely	Count of
Local Council # (1)	Local Council	Timely Abuse Claims (2)*	& Not-Barred Abuse Claims (3)*	Pending Lawsuits (4)
	BADEN POWELL; TWIN RIVERS	2	2	0
•	BAY-LAKES; GLACIER'S EDGE BAY-LAKES; NORTHEAST ILLINOIS	2	0	0
Multiple	BAY-LAKES; SAMOSET COUNCIL	2	0	0
•	BLACK SWAMP AREA; BUCKEYE BLACK SWAMP AREA; ERIE SHORES	2	1	0
	BLACK SWAMP AREA; SIMON KENTON	2	0	0
	BLACKHAWK AREA; NORTHEAST ILLINOIS	2	0	0
	BLACKHAWK AREA; PATHWAY TO ADVENTURE BLUE GRASS; LAUREL HIGHLANDS	2	0	0
Multiple	BLUE GRASS; SIMON KENTON	2	0	0
•	BLUE MOUNTAIN; CASCADE PACIFIC BLUE MOUNTAIN; INLAND NORTHWEST	2	1	0
	BLUE RIDGE MOUNTAINS; HEART OF VIRGINIA	2	0	0
	BLUE RIDGE; DANIEL BOONE	2	2	0
	BLUE RIDGE; OCCONEECHEE BUCKEYE; GREAT TRAIL; LAKE ERIE	2	1 0	0
•	BUCKSKIN; SIMON KENTON	2	0	0
•	BUFFALO TRAIL; TEXAS TRAILS	2	0	0
	CALIFORNIA INLAND EMPIRE; GOLDEN EMPIRE CALIFORNIA INLAND EMPIRE; LONG BEACH AREA	2	2	0
Multiple	CALIFORNIA INLAND EMPIRE; SAN DIEGO - IMPERIAL COUNCIL	2	2	0
	CASCADE PACIFIC; MOUNT BAKER CASCADE PACIFIC; SAN DIEGO - IMPERIAL COUNCIL	2	0	0
	CENTRAL FLORIDA; GREATER TAMPA BAY AREA	2	0	0
Multiple	CENTRAL FLORIDA; ORANGE COUNTY	2	0	0
	CENTRAL GEORGIA; COASTAL GEORGIA CENTRAL GEORGIA; SOUTH GEORGIA	2	0	0
Multiple	CENTRAL NORTH CAROLINA; OLD NORTH STATE	2	2	0
	CHEROKEE AREA 469; INDIAN NATIONS CHEROKEE AREA 556; GREAT SMOKY MOUNTAIN	2	0	0
	CHEROKEE AREA 556; NORTHWEST GEORGIA	2	0	0
	CHIEF SEATTLE; INLAND NORTHWEST	2	0	0
	CIRCLE TEN; EAST TEXAS AREA CIRCLE TEN; GREATER LOS ANGELES; WESTERN LOS ANGELES COUNTY	2	0	0
Multiple	CIRCLE TEN; VENTURA COUNTY; WESTERN LOS ANGELES COUNTY	2	2	0
	COASTAL CAROLINA; PEE DEE AREA	2	0	0
•	CONNECTICUT RIVERS; NARRAGANSETT CONNECTICUT RIVERS; SENECA WATERWAYS	2	1	0
Multiple	CRADLE OF LIBERTY; LAUREL HIGHLANDS	2	0	0
	CRADLE OF LIBERTY; SUSQUEHANNA CRATER LAKE COUNCIL; GOLDEN EMPIRE	2	0	0
	CROSSROADS OF AMERICA; GREATER ST. LOUIS AREA	2	0	0
	CROSSROADS OF AMERICA: MICHIGAN CROSSROADS	2	0	0
	CROSSROADS OF AMERICA; MINSI TRAILS CROSSROADS OF THE WEST; LAS VEGAS AREA	2	1	0
•	DANIEL BOONE; EAST CAROLINA	2	2	0
	DANIEL WEBSTER; GREEN MOUNTAIN DANIEL WEBSTER; MAYFLOWER	2	1	0
	DENVER AREA; GREAT SOUTHWEST	2	2	0
•	DIRECT SERVICE; NATIONAL CAPITAL AREA	2	0	0
	EAST CAROLINA; INDIAN WATERS EAST CAROLINA; MECKLENBURG COUNTY	2	2	0
Multiple	EAST CAROLINA; PIEDMONT 420	2	2	0
	EAST CAROLINA; TUSCARORA EAST TEXAS AREA; SAM HOUSTON AREA	2	2	0
Multiple	EVANGELINE AREA; SOUTHEAST LOUISIANA	2	2	0
	FIVE RIVERS; GREATER NEW YORK	2	1	0
	FIVE RIVERS; IROQUOIS TRAIL; SENECA WATERWAYS FIVE RIVERS; OHIO RIVER VALLEY	2	2	0
Multiple	FRENCH CREEK; LAUREL HIGHLANDS	2	0	0
	GAMEHAVEN; NORTHERN STAR GARDEN STATE; WASHINGTON CROSSING	2	2	0
Multiple	GOLDEN EMPIRE; GREATER YOSEMITE; REDWOOD EMPIRE; SILICON VALLEY MONTEREY BAY	2	2	0
	GOLDEN EMPIRE; NARRAGANSETT	2	0	0
	GOLDEN EMPIRE; NORTHERN STAR GOLDEN EMPIRE; SEQUOIA	2	0	0
Multiple	GOLDEN GATE AREA; PATRIOTS' PATH	2	2	0
	GOLDEN GATE AREA; PIEDMONT 042 GOLDEN SPREAD; LAST FRONTIER	2	2	0
	GOLDEN SPREAD; SAM HOUSTON AREA	2	0	0
Multiple	GRAND CANYON; GREAT SOUTHWEST	2	0	0
	GRAND COLUMBIA; MOUNT BAKER GREAT RIVERS; PONY EXPRESS	2	0	0
	GREATER ALABAMA; GULF COAST	2	0	0
Multiple	GREATER LOS ANGELES; LONG BEACH AREA; WESTERN LOS ANGELES COUNTY	2	2	0
•	GREATER LOS ANGELES; PATHWAY TO ADVENTURE GREATER LOS ANGELES; SAN DIEGO - IMPERIAL COUNCIL	2	0	0
Multiple	GREATER NEW YORK; IROQUOIS TRAIL	2	2	0
	GREATER NEW YORK; RIP VAN WINKLE GREATER ST. LOUIS AREA; ILLOWA	2	2	0
	GREATER ST. LOUIS AREA; ILLOWA GREATER YOSEMITE; SEQUOIA	2	2	0

Local Council # (1)	Local Council	All Unique & Timely Abuse Claims (2)*	All Unique, Timely & Not-Barred Abuse Claims (3)*	Count of Pending Lawsuits (4)
Multiple	GREEN MOUNTAIN; WESTERN MASSACHUSETTS	2	2	0
	HAWK MOUNTAIN; MASON-DIXON	2	0	0
	HAWKEYE AREA; WINNEBAGO HEART OF AMERICA; TWIN RIVERS	2	0	0
	HEART OF NEW ENGLAND; WESTERN MASSACHUSETTS	2	0	0
Multiple	HOOSIER TRAILS; MUSKINGUM VALLEY	2	0	0
•	HOOSIER TRAILS; QUAPAW AREA	2	2	0
•	ILLOWA; MISSISSIPPI VALLEY ILLOWA; PRAIRIELANDS	2	0	0
	INDIAN NATIONS; LAST FRONTIER	2	0	0
Multiple	INDIAN WATERS; PALMETTO	2	0	0
•	INLAND NORTHWEST; MONTANA	2	2	0
	ISTROUMA AREA; NORWELA LAKE ERIE; SIMON KENTON	2	2	0
	LASALLE; SAGAMORE	2	0	0
	LAUREL HIGHLANDS; OHIO RIVER VALLEY	2	0	0
	LAUREL HIGHLANDS; SUSQUEHANNA	2	0	0
	LEATHERSTOCKING; TWIN RIVERS LONG BEACH AREA; VERDUGO HILLS	2	2	0
	LONGHORN; PACIFIC HARBORS	2	0	0
	LONGHOUSE; PATRIOTS' PATH	2	2	0
	LONGHOUSE; SENECA WATERWAYS	2	2	0
	LONGS PEAK COUNCIL; PIKES PEAK LOS PADRES; SILICON VALLEY MONTEREY BAY	2	2	0
	LOS PADRES; WESTERN LOS ANGELES COUNTY	2	2	0
Multiple	MARIN; PACIFIC SKYLINE	2	2	0
	MARIN; WESTERN LOS ANGELES COUNTY MAYFLOWER; TRANSATLANTIC	2	2	0
	MECKLENBURG COUNTY; NATIONAL CAPITAL AREA	2	2	0
	MECKLENBURG COUNTY; OCCONEECHEE	2	0	0
	MECKLENBURG COUNTY; OLD HICKORY	2	2	0
	MIAMI VALLEY; SIMON KENTON MICHIGAN CROSSROADS; NORTHERN LIGHTS	2	0	0
•	MICHIGAN CROSSROADS; NORTHERN LIGHTS MICHIGAN CROSSROADS; SENECA WATERWAYS	2	0	0
Multiple	MID-AMERICA; NATIONAL CAPITAL AREA	2	0	0
	MID-AMERICA; NORTHERN STAR	2	2	0
	MID-IOWA; TWIN RIVERS MIDDLE TENNESSEE; WEST TENNESSEE AREA	2	0	0
	MINSI TRAILS; PATRIOTS' PATH	2	2	0
	MONMOUTH; NORTHERN NEW JERSEY	2	2	0
	MONMOUTH; PATRIOTS' PATH NARRAGANSETT; SUFFOLK COUNTY	2	2	0
	NATIONAL CAPITAL AREA; VIRGINIA HEADWATERS	2	0	0
Multiple	NEW BIRTH OF FREEDOM; NORTHEASTERN PENNSYLVANIA	2	0	0
	NEW BIRTH OF FREEDOM; SUSQUEHANNA	2	0	0
	NORTH FLORIDA; SOUTH FLORIDA COUNCIL NORTHEAST ILLINOIS; POTAWATOMI AREA	2	0	0
	NORTHEAST IOWA COUNCIL; WINNEBAGO	2	0	0
	NORTHERN NEW JERSEY; PINE BURR AREA	2	0	0
	NORTHERN NEW JERSEY; SAM HOUSTON AREA	2	0	0
	NORTHERN NEW JERSEY; SPIRIT OF ADVENTURE OCCONEECHEE; OLD NORTH STATE	2	2	0
	OLD HICKORY; PIEDMONT 420	2	2	0
	OLD NORTH STATE; PIEDMONT 420	2	2	0
	ORANGE COUNTY; WESTERN LOS ANGELES COUNTY OZARK TRAILS; QUIVIRA	2	2	0
	PACIFIC HARBORS; TRANSATLANTIC	2	0	0
Multiple	PACIFIC SKYLINE; REDWOOD EMPIRE	2	2	0
	PALMETTO; PIEDMONT 420	2	0	0
	PATHWAY TO ADVENTURE; SAMOSET COUNCIL SAM HOUSTON AREA; SOUTH TEXAS	2	0	0
	SEQUOIA; SEQUOYAH	2	0	0
Multiple	SHENANDOAH AREA; TIDEWATER	2	0	0
	SILICON VALLEY MONTEREY BAY; TWIN RIVERS	2	2	0
	SOUTH GEORGIA; SUWANNEE RIVER AREA ABRAHAM LINCOLN; BAY-LAKES; GREATER ST. LOUIS AREA; VOYAGEURS AREA	1	0	0
Multiple	ABRAHAM LINCOLN; DAN BEARD	1	0	0
	ABRAHAM LINCOLN; RAINBOW	1	0	0
	ABRAHAM LINCOLN; THREE FIRES ALABAMA-FLORIDA; GULF COAST	1	0	0
	ALABAMA-FLORIDA; TRANSATLANTIC	1	0	0
	ALABAMA-FLORIDA; TUKABATCHEE AREA	1	0	0
	ALAMO AREA; CARITOL AREA; SAM HOUSTON AREA	1	0	0
	ALAMO AREA; CAPITOL AREA; SAM HOUSTON AREA ALAMO AREA; FAR EAST	1	0	0
	ALAMO AREA; GREATER NEW YORK	1	1	0
Multiple	ALAMO AREA; GREATER TAMPA BAY AREA	1	0	0
	ALAMO AREA; LONGHORN ALAMO AREA; PINE BURR AREA	1	0	0
	ALAMO AREA; PINE BURR AREA ALAMO AREA; RIO GRANDE	1	0	0
Multiple	ALAMO AREA; SIMON KENTON	1	1	0
Multiple	ALAMO AREA; SOUTH FLORIDA COUNCIL	1	0	(

			All Unique, Timely	Count of
Local Council # (1)	Local Council	All Unique & Timely Abuse Claims (2)*	& Not-Barred Abuse Claims (3)*	Pending Lawsuits (4)
	ALAMO AREA; SOUTH TEXAS ALAMO AREA; SPIRIT OF ADVENTURE	1	0	0
	ALAMO AREA; WESTARK AREA	1	0	0
Multiple	ALLEGHENY HIGHLANDS; BADEN POWELL	1	1	0
	ALLEGHENY HIGHLANDS; BLACK SWAMP AREA	1	0	0
	ALLEGHENY HIGHLANDS; BUCKTAIL ALLEGHENY HIGHLANDS; CHICKASAW	1	0	0
	ALLEGHENY HIGHLANDS; GREATER NIAGARA FRONTIER; IROQUOIS TRAIL	1	1	0
	ALLEGHENY HIGHLANDS; LEATHERSTOCKING	1	1	0
	ALLEGHENY HIGHLANDS; LOS PADRES; VENTURA COUNTY ALOHA; CROSSROADS OF THE WEST	1	1	0
	ALOHA; GOLDEN GATE AREA	1	1	0
	ALOHA; MICHIGAN CROSSROADS; NORTHEAST ILLINOIS; THREE HARBORS	1	0	0
	ALOHA; PACIFIC SKYLINE ALOHA; TEXAS SOUTHWEST; TRANSATLANTIC	1	1	0
	ALOHA; WESTERN LOS ANGELES COUNTY	1	1	0
	ANDREW JACKSON; GREATER LOS ANGELES	1	1	0
	ANDREW JACKSON; ISTROUMA AREA	1	0	0
	ANDREW JACKSON; LAST FRONTIER ANDREW JACKSON; MICHIGAN CROSSROADS	1	0	0
•	ANDREW JACKSON; PEE DEE AREA	1	0	0
	ANTHONY WAYNE AREA; ERIE SHORES	1	0	0
	ANTHONY WAYNE AREA; LASALLE ANTHONY WAYNE AREA; LONGS PEAK COUNCIL	1	0	0
	ANTHONY WAYNE AREA; MICHIGAN CROSSROADS	1	0	0
Multiple	ANTHONY WAYNE AREA; PATHWAY TO ADVENTURE	1	0	0
	ANTHONY WAYNE AREA; SAGAMORE ATLANTA AREA; BLUE GRASS	1	0	0
	ATLANTA AREA; BLUE GRASS ATLANTA AREA; CENTRAL GEORGIA; JERSEY SHORE; TRANSATLANTIC	1	0	0
Multiple	ATLANTA AREA; COASTAL CAROLINA; SOUTH GEORGIA	1	0	0
	ATLANTA AREA; DANIEL BOONE	1	0	0
•	ATLANTA AREA; DANIEL BOONE ATLANTA AREA; GEORGIA-CAROLINA	1	0	0
	ATLANTA AREA; GREAT SOUTHWEST	1	0	0
	ATLANTA AREA; GREAT TRAIL	1	0	0
	ATLANTA AREA; GREATER ALABAMA ATLANTA AREA; GREATER ST. LOUIS AREA	1	0	0
	ATLANTA AREA; LAKE ERIE	1	0	0
	ATLANTA AREA; NEVADA AREA	1	1	0
	ATLANTA AREA; NORTH FLORIDA ATLANTA AREA; SAN DIEGO - IMPERIAL COUNCIL	1	0	0
	ATLANTA AREA; SUWANNEE RIVER AREA	1	0	0
	ATLANTA AREA; THREE FIRES	1	0	0
	ATLANTA AREA; TUKABATCHEE AREA BADEN POWELL; CONNECTICUT RIVERS; GREATER NEW YORK; PATRIOTS' PATH	1	0	0
	BADEN POWELL; CRADLE OF LIBERTY; CROSSROADS OF AMERICA	1	0	0
•	BADEN POWELL; DEL-MAR-VA	1	0	0
	BADEN POWELL; GARDEN STATE	1	1	0
	BADEN POWELL; GREATER NEW YORK BADEN POWELL; IROQUOIS TRAIL; LEATHERSTOCKING	1	1	0
	BADEN POWELL; LAST FRONTIER	1	0	0
	BADEN POWELL; LAUREL HIGHLANDS	1	0	0
	BADEN POWELL; LONGHOUSE; THREE FIRES BADEN POWELL; MAYFLOWER; SPIRIT OF ADVENTURE	1	1	0
	BADEN POWELL; NATIONAL CAPITAL AREA	1	1	0
	BADEN POWELL; SOUTH FLORIDA COUNCIL	1	0	0
	BALTIMORE AREA; CHESTER COUNTY BALTIMORE AREA; CHIEF SEATTLE; NATIONAL CAPITAL AREA	1	0	0
	BALTIMORE AREA; COLONIAL VIRGINIA	1	0	0
Multiple	BALTIMORE AREA; DE SOTO AREA	1	1	0
	BALTIMORE AREA; GRAND CANYON BALTIMORE AREA; GREATER ST. LOUIS AREA	1	1	0
•	BALTIMORE AREA; GREATER ST. LOUIS AREA BALTIMORE AREA; LAUREL HIGHLANDS	1	0	0
Multiple	BALTIMORE AREA; LINCOLN HERITAGE	1	0	0
	BALTIMORE AREA; MASON-DIXON	1	0	0
	BALTIMORE AREA; MID-AMERICA BALTIMORE AREA; NATIONAL CAPITAL AREA; PATRIOTS' PATH	1	0	0
Multiple	BAY-LAKES; CASCADE PACIFIC	1	0	0
	BAY-LAKES; CROSSROADS OF AMERICA; HOOSIER TRAILS	1	0	0
•	BAY-LAKES; GATEWAY AREA; PATHWAY TO ADVENTURE BAY-LAKES; LAUREL HIGHLANDS	1	0	0
•	BAY-LAKES; NORTHERN STAR	1	1	0
Multiple	BAY-LAKES; OREGON TRAIL	1	0	0
	BAY-LAKES; PACIFIC HARBORS	1	0	0
	BAY-LAKES; POTAWATOMI AREA BAY-LAKES; RAINBOW	1	0	0
Multiple	BAY-LAKES; REDWOOD EMPIRE	1	1	0
	BAY-LAKES; THREE FIRES	1	0	0
	BAY-LAKES; THREE HARBORS BAY-LAKES; TWIN RIVERS	1	0	0
	BLACK HILLS AREA; CIRCLE TEN	1	0	0
	BLACK HILLS AREA; GREATER ALABAMA	1	0	0

one Local (council.			
Local Council # (1)	Local Council	All Unique & Timely Abuse Claims (2)*	All Unique, Timely & Not-Barred Abuse Claims (3)*	Count of Pending Lawsuits (4)
	BLACK HILLS AREA; MONTANA	1	0	0
	BLACK HILLS AREA; SIOUX BLACK SWAMP AREA; GREATER ST. LOUIS AREA	1	0	0
	BLACK SWAMP AREA; JAYHAWK AREA	1	0	0
Multiple	BLACK SWAMP AREA; WESTERN LOS ANGELES COUNTY	1	0	0
•	BLACK WARRIOR; TUKABATCHEE AREA	1	0	0
	BLACKHAWK AREA; BUCKEYE BLACKHAWK AREA; CASCADE PACIFIC	1	0	0
	BLACKHAWK AREA; CONNECTICUT RIVERS; CONNECTICUT YANKEE	1	0	0
•	BLACKHAWK AREA; CROSSROADS OF AMERICA	1	0	0
	BLACKHAWK AREA; THREE FIRES BLACKHAWK AREA; THREE RIVERS	1	0	0
•	BLACKHAWK AREA; W.D. BOYCE	1	0	0
	BLUE GRASS; BUCKEYE	1	1	0
	BLUE GRASS; DAN BEARD BLUE GRASS; OCCONEECHEE	1	0	0
•	BLUE MOUNTAIN; PATRIOTS' PATH	1	1	0
Multiple	BLUE MOUNTAIN; SOUTHEAST LOUISIANA	1	1	0
	BLUE RIDGE MOUNTAINS; CASCADE PACIFIC	1	0	0
•	BLUE RIDGE MOUNTAINS; CROSSROADS OF AMERICA BLUE RIDGE MOUNTAINS; MOUNTAINEER AREA	1	0	0
•	BLUE RIDGE MOUNTAINS; NEW BIRTH OF FREEDOM	1	0	0
Multiple	BLUE RIDGE MOUNTAINS; OLD NORTH STATE	1	1	0
	BLUE RIDGE MOUNTAINS; SHENANDOAH AREA	1	0	0
	BLUE RIDGE; BLUE RIDGE MOUNTAINS BLUE RIDGE; CENTRAL FLORIDA; DANIEL BOONE; PIEDMONT 420	1	0	0
•	BLUE RIDGE; CHICKASAW	1	0	0
	BLUE RIDGE; CIMARRON	1	0	0
	BLUE RIDGE; EAST CAROLINA BLUE RIDGE; INDIAN WATERS	1	1	0
	BLUE RIDGE; INDIAN WATERS BLUE RIDGE; MOUNTAINEER AREA	1	0	0
•	BLUE RIDGE; SAMOSET COUNCIL	1	1	0
•	BUCKEYE; GREEN MOUNTAIN	1	1	0
	BUCKEYE; HEART OF AMERICA BUCKEYE; LAKE ERIE; MAYFLOWER; NARRAGANSETT	1	0	0
	BUCKEYE; LAKE ERIE; NORTHEAST GEORGIA	1	0	0
	BUCKEYE; MUSKINGUM VALLEY	1	0	0
•	BUCKEYE; TUSCARORA	1	0	0
•	BUCKSKIN; COASTAL GEORGIA BUCKSKIN; DAN BEARD	1	1	0
	BUCKSKIN; DENVER AREA; PIKES PEAK	1	1	0
•	BUCKSKIN; GREATER ALABAMA	1	0	0
•	BUCKSKIN; HAWK MOUNTAIN BUCKSKIN; MECKLENBURG COUNTY	1	0	0
•	BUCKSKIN; NATIONAL CAPITAL AREA	1	0	0
	BUCKSKIN; PACIFIC SKYLINE	1	1	0
•	BUCKSKIN; SENECA WATERWAYS	1	1	0
•	BUCKTAIL; EAST TEXAS AREA; NORWELA BUCKTAIL; GEORGIA-CAROLINA	1	1	0
	BUCKTAIL; LAUREL HIGHLANDS	1	0	0
Multiple	BUFFALO TRACE; BUFFALO TRAIL	1	0	0
	BUFFALO TRACE; CROSSROADS OF AMERICA	1	0	0
	BUFFALO TRACE; GREATER ST. LOUIS AREA BUFFALO TRACE; MICHIGAN CROSSROADS	1	0	0
	BUFFALO TRACE; SAGAMORE	1	0	0
•	BUFFALO TRAIL; DIRECT SERVICE	1	0	0
	BUFFALO TRAIL; LONGHORN BUFFALO TRAIL; SOUTH PLAINS	1	0	0
	CADDO AREA; CHICKASAW; DE SOTO AREA; QUAPAW AREA; WESTARK AREA	1	1	0
Multiple	CADDO AREA; CIRCLE TEN	1	0	0
	CADDO AREA; CIRCLE TEN; EAST TEXAS AREA; RIO GRANDE	1	1	0
•	CADDO AREA; DE SOTO AREA CADDO AREA; EAST TEXAS AREA	1	1	0
	CADDO AREA; NORWELA	1	1	0
•	CALCASIEU; EVANGELINE AREA	1	1	0
	CALCASIEU; GOLDEN GATE AREA CALCASIEU; INDIAN NATIONS	1	1	0
•	CALCASIEU; NORWELA	1	1	0
Multiple	CALCASIEU; SOUTHEAST LOUISIANA	1	1	0
•	CALIFORNIA INLAND EMPIRE; CATALINA	1	1	0
•	CALIFORNIA INLAND EMPIRE; CENTRAL FLORIDA CALIFORNIA INLAND EMPIRE; CROSSROADS OF THE WEST	1	0	0
	CALIFORNIA INLAND EMPIRE; DANIEL WEBSTER	1	0	0
Multiple	CALIFORNIA INLAND EMPIRE; DENVER AREA	1	1	0
	CALIFORNIA INLAND EMPIRE; GREATER LOS ANGELES; ORANGE COUNTY	1	1	0
	CALIFORNIA INLAND EMPIRE; GREATER LOS ANGELES; SPIRIT OF ADVENTURE CALIFORNIA INLAND EMPIRE; LAS VEGAS AREA	1	1	0
•	COUNTY; VERDUGO HILLS; WESTERN LOS ANGELES COUNTY	1	1	0
Multiple	VERDUGO HILLS; WESTERN LOS ANGELES COUNTY	1	1	0
	CALIFORNIA INLAND EMPIRE; LONGS PEAK COUNCIL	1	1	0
	CALIFORNIA INLAND EMPIRE; RIO GRANDE CALIFORNIA INLAND EMPIRE; SOUTHERN SIERRA	1	0	0
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Local		All Unique & Timely Abuse	All Unique, Timely & Not-Barred	Count of Pending
Council # (1)	Local Council	Claims (2)*	Abuse Claims (3)*	Lawsuits (4)
Multiple	CALIFORNIA INLAND EMPIRE; TEXAS SOUTHWEST	1	1	(+)
	CALIFORNIA INLAND EMPIRE; VENTURA COUNTY	1	1	0
	CALIFORNIA INLAND EMPIRE; VERDUGO HILLS CALIFORNIA INLAND EMPIRE; YUCCA	1	1	0
	CAPE COD & ISLANDS; FAR EAST	1	0	0
	CAPE COD & ISLANDS; FAR EAST; LAS VEGAS AREA	1	0	0
	CAPE COD & ISLANDS; GREATER NEW YORK	1	1	0
	CAPE COD & ISLANDS; HEART OF NEW ENGLAND CAPE COD & ISLANDS; HEART OF NEW ENGLAND; MAYFLOWER	1	0	0
	CAPE COD & ISLANDS; MAYFLOWER	1	0	0
	CAPE COD & ISLANDS; MAYFLOWER; NARRAGANSETT	1	0	0
	CAPE COD & ISLANDS; NARRAGANSETT CAPE COD & ISLANDS; NATIONAL CAPITAL AREA	1	0	0
	CAPE COD & ISLANDS; SAGAMORE	1	0	0
	CAPE COD & ISLANDS; SPIRIT OF ADVENTURE	1	0	0
	CAPE COD & ISLANDS; TWIN RIVERS CAPE FEAR; CENTRAL NORTH CAROLINA; EAST CAROLINA	1	1	0
	CAPE FEAR, CENTRAL NORTH CAROLINA, EAST CAROLINA CAPE FEAR; DANIEL BOONE	1	1	0
	CAPE FEAR; EAST CAROLINA	1	1	0
	CAPE FEAR; EAST CAROLINA; NATIONAL CAPITAL AREA	1	1	0
	CAPE FEAR; MECKLENBURG COUNTY CAPE FEAR; OCCONEECHEE	1	1	0
	CAPE FEAR, OCCONECTIEE CAPE FEAR; OLD HICKORY	1	1	0
Multiple	CAPE FEAR; PIEDMONT 420	1	1	0
	CAPITOL AREA; CENTRAL NORTH CAROLINA; SAM HOUSTON AREA	1	1	0
	CAPITOL AREA; CIRCLE TEN; LONGHORN CAPITOL AREA; DENVER AREA	1	0	0
•	CAPITOL AREA; DENVER AREA CAPITOL AREA; GREATER LOS ANGELES; GREATER NEW YORK	1	1	0
	CAPITOL AREA; LONGHORN	1	0	0
	CAPITOL AREA; TEXAS TRAILS CAPITOL AREA; THREE RIVERS	1	0	0
	CASCADE PACIFIC; CHIEF SEATTLE; PACIFIC HARBORS	1	0	0
	CASCADE PACIFIC; GOLDEN EMPIRE	1	1	0
	CASCADE PACIFIC; GRAND COLUMBIA	1	0	0
	CASCADE PACIFIC; GREATER NEW YORK CASCADE PACIFIC; GREATER ST. LOUIS AREA	1	1	0
	CASCADE PACIFIC; GREEN MOUNTAIN	1	1	0
Multiple	CASCADE PACIFIC; INDIAN NATIONS	1	0	0
	CASCADE PACIFIC; LONGHORN	1	1	0
	CASCADE PACIFIC; MID-AMERICA CASCADE PACIFIC; MONTANA	1	1	0
Multiple	CASCADE PACIFIC; MOUNT BAKER; PACIFIC HARBORS	1	0	0
	CASCADE PACIFIC; OREGON TRAIL	1	0	0
	CASCADE PACIFIC; PEE DEE AREA CASCADE PACIFIC; PENNSYLVANIA DUTCH	1	0	0
	CATALINA; GREATER LOS ANGELES	1	1	0
	CATALINA; HEART OF AMERICA	1	1	0
	CATALINA; LAS VEGAS AREA CATALINA; LONGHORN	1	1	0
	CATALINA, LONGHORN CATALINA; LONGHORN; PACIFIC HARBORS	1	1	0
	CATALINA; LONGS PEAK COUNCIL	1	1	0
	CATALINA; ORANGE COUNTY	1	1	0
	CATALINA; SAN DIEGO - IMPERIAL COUNCIL CENTRAL FLORIDA; GREATER NEW YORK	1	1	0
	CENTRAL FLORIDA; GREATER TAMPA BAY AREA; NORTH FLORIDA	1	0	0
Multiple	CENTRAL FLORIDA; GULF COAST	1	1	0
	CENTRAL FLORIDA; GULF STREAM CENTRAL FLORIDA; NORTH FLORIDA; PIEDMONT 420	1	0	0
	CENTRAL FLORIDA; NORTH FLORIDA; PIEDMONT 420 CENTRAL FLORIDA; NORTHERN STAR	1	1	0
Multiple	CENTRAL FLORIDA; SIMON KENTON	1	0	0
	CENTRAL FLORIDA; SOUTH FLORIDA COUNCIL	1	0	0
	CENTRAL FLORIDA; SOUTHWEST FLORIDA CENTRAL GEORGIA; GEORGIA-CAROLINA	1	0	0
Multiple	CENTRAL GEORGIA; NORTHEAST GEORGIA	1	0	0
	CENTRAL GEORGIA; ORANGE COUNTY	1	1	0
	CENTRAL MINNESOTA; GAMEHAVEN; NORTHERN STAR CENTRAL MINNESOTA; GATEWAY AREA	1	1	0
	CENTRAL MINNESOTA, GATEWAT AREA CENTRAL MINNESOTA; GREATER NEW YORK; NORTHERN STAR	1	1	0
Multiple	CENTRAL MINNESOTA; NORTHERN LIGHTS	1	1	0
	CENTRAL MINNESOTA; NORTHERN STAR; VOYAGEURS AREA CENTRAL MINNESOTA; SIOUX	1	1	0
	CENTRAL MINNESOTA; SIOUX CENTRAL NEW JERSEY; DANIEL BOONE; PATRIOTS' PATH	1	1	0
Multiple	CENTRAL NEW JERSEY; GARDEN STATE; WASHINGTON CROSSING	1	1	0
	CENTRAL NEW JERSEY; MONMOUTH; WASHINGTON CROSSING	1	1	0
	CENTRAL NEW JERSEY; NORTHERN NEW JERSEY; WASHINGTON CROSSING CENTRAL NORTH CAROLINA; PATRIOTS' PATH	1	1	0
	CENTRAL NORTH CAROLINA; PATRIOTS PATH CENTRAL NORTH CAROLINA; PIEDMONT 420	1	1	0
Multiple	CHATTAHOOCHEE; COASTAL GEORGIA	1	0	0
	CHATTAHOOCHEE; NORTHEAST GEORGIA	1	0	0
	CHATTAHOOCHEE; SIMON KENTON CHATTAHOOCHEE; SUWANNEE RIVER AREA	1	0	0
	CHEROKEE AREA 469; CIMARRON	1	0	U

Local Council # (1)	Local Council	All Unique & Timely Abuse Claims (2)*	All Unique, Timely & Not-Barred Abuse Claims (3)*	Count of Pending Lawsuits (4)
•	CHEROKEE AREA 556; GREAT RIVERS	1	0	0
•	CHEROKEE AREA 556; MIDDLE TENNESSEE; NORTH FLORIDA CHEROKEE AREA 556; NATIONAL CAPITAL AREA	1 1	0	0
	CHEROKEE AREA 556; NORTH FLORIDA	1	0	0
•	CHEROKEE AREA 556; SAM HOUSTON AREA	1	0	0
•	CHESTER COUNTY; CRADLE OF LIBERTY; WESTCHESTER-PUTNAM CHESTER COUNTY; DEL-MAR-VA	1	1	0
	CHESTER COUNTY; FRENCH CREEK	1	0	0
	CHESTER COUNTY; GREATER ST. LOUIS AREA	1	0	0
•	CHESTER COUNTY; HEART OF VIRGINIA	1	0	0
	WASHINGTON CROSSING CHESTER COUNTY; NORTHEASTERN PENNSYLVANIA	1	0	0
	CHICKASAW; CHOCTAW AREA	1	0	0
	CHICKASAW; GREATER ALABAMA	1	0	0
•	CHICKASAW; GREATER NEW YORK CHICKASAW; HEART OF AMERICA	1	1	0
•	CHICKASAW; MIDDLE TENNESSEE	1	0	0
•	CHICKASAW; MOBILE AREA	1	0	0
	CHICKASAW; NATIONAL CAPITAL AREA	1	0	0
•	CHICKASAW; NEW BIRTH OF FREEDOM CHICKASAW; PINE BURR AREA; PUSHMATAHA AREA; YOCONA AREA	1	0	0
•	CHICKASAW; SAN DIEGO - IMPERIAL COUNCIL	1	1	0
Multiple	CHICKASAW; WEST TENNESSEE AREA	1	0	0
	CHICKASAW; YOCONA AREA	1	0	0
•	CHIEF CORNPLANTER; GREAT TRAIL CHIEF SEATTLE; CROSSROADS OF THE WEST	1	0	0
•	CHIEF SEATTLE; GRAND COLUMBIA; PACIFIC HARBORS	1	0	0
•	CHIEF SEATTLE; GREATER YOSEMITE	1	1	0
•	CHIEF SEATTLE; INDIAN NATIONS CHIEF SEATTLE; OREGON TRAIL	1	0	0
•	CHIEF SEATTLE, OREGON TRAIL CHIEF SEATTLE; SAM HOUSTON AREA	<u> </u>	0	0
	CHIEF SEATTLE; SILICON VALLEY MONTEREY BAY	1	1	0
	CHIPPEWA VALLEY; MID-AMERICA; NORTHERN STAR	1	0	0
	CHIPPEWA VALLEY; VOYAGEURS AREA CHOCTAW AREA; PINE BURR AREA	1	0	0
	CIMARRON; INDIAN NATIONS	1	0	0
	CIMARRON; QUIVIRA	1	0	0
•	CIMARRON; SOUTH PLAINS	1	0	0
•	CIMARRON; TWIN RIVERS CIRCLE TEN; CROSSROADS OF THE WEST	1	1	0
	CIRCLE TEN; EAST TEXAS AREA; LONGHORN	 1	0	0
	CIRCLE TEN; GREAT TRAIL	1	0	0
	CIRCLE TEN; HEART OF VIRGINIA; TRANSATLANTIC CIRCLE TEN; NARRAGANSETT	1	0	0
•	CIRCLE TEN; ORANGE COUNTY; WESTERN LOS ANGELES COUNTY	1	1	0
•	CIRCLE TEN; SEQUOIA	1	1	0
	CIRCLE TEN; THREE RIVERS	1	0	0
	CIRCLE TEN; TUKABATCHEE AREA COASTAL CAROLINA; COASTAL GEORGIA	1	0	0
•	COASTAL CAROLINA; EAST TEXAS AREA	1	0	0
•	COASTAL CAROLINA; ERIE SHORES	1	0	0
	COASTAL CAROLINA; GOLDEN SPREAD COASTAL CAROLINA; PALMETTO	1	0	0
•	COASTAL CAROLINA; PALMETTO COASTAL CAROLINA; PIEDMONT 420	1	1	0
Multiple	COASTAL GEORGIA; GREATER TAMPA BAY AREA	1	0	0
•	COASTAL GEORGIA; GREATER YOSEMITE	1	1	0
•	COASTAL GEORGIA; MIDDLE TENNESSEE COASTAL GEORGIA; NORTH FLORIDA	1	0	0
	COASTAL GEORGIA; NORTHEAST GEORGIA	1	0	0
	COASTAL GEORGIA; PACIFIC HARBORS	1	0	0
	COASTAL GEORGIA; SHENANDOAH AREA COASTAL GEORGIA; SOUTH GEORGIA	1	0	0
	COASTAL GEORGIA, SOUTH GEORGIA COASTAL GEORGIA; TUSCARORA	1	1	0
Multiple	COLONIAL VIRGINIA; ERIE SHORES	1	0	0
•	COLONIAL VIRGINIA: HEART OF VIRGINIA: TIDEWATER	1	0	0
	COLONIAL VIRGINIA; HEART OF VIRGINIA; TIDEWATER COLONIAL VIRGINIA; NATIONAL CAPITAL AREA	1	0	0
	COLONIAL VIRGINIA; PINE BURR AREA	1	0	0
	COLUMBIA-MONTOUR; LEATHERSTOCKING	1	0	0
	COLUMBIA-MONTOUR; LINCOLN HERITAGE CONNECTICUT RIVERS; DAN BEARD; HEART OF NEW ENGLAND; OREGON TRAIL	1	0	0
	CONNECTICUT RIVERS; DANIEL WEBSTER	1	0	0
Multiple	CONNECTICUT RIVERS; DANIEL WEBSTER; NARRAGANSETT	1	0	0
	CONNECTICUT RIVERS; GREENWICH	1	0	0
	CONNECTICUT RIVERS; HEART OF AMERICA CONNECTICUT RIVERS; HOUSATONIC	1	0	0
•	CONNECTICUT RIVERS; HUDSON VALLEY	1	1	0
Multiple	CONNECTICUT RIVERS; LONGHORN	1	0	0
	CONNECTICUT RIVERS; MAYFLOWER; WESTCHESTER-PUTNAM CONNECTICUT RIVERS; MONMOUTH	1	1	0
	CONNECTICUT RIVERS; MONMOUTH CONNECTICUT RIVERS; SEQUOYAH	1	0	0
	CONNECTICUT RIVERS; SUFFOLK COUNTY	1	1	0

Local Council # (1)	Local Council	All Unique & Timely Abuse Claims (2)*	All Unique, Timely & Not-Barred Abuse Claims (3)*	Count of Pending Lawsuits (4)
Multiple	CONNECTICUT RIVERS; THEODORE ROOSEVELT	1	1	0
	CONNECTICUT RIVERS; TRANSATLANTIC	1	0	0
•	CONNECTICUT RIVERS; WASHINGTON CROSSING CONNECTICUT RIVERS; WESTCHESTER-PUTNAM	1	0	0
	CONNECTICUT RIVERS; WESTERN MASSACHUSETTS	1	0	0
Multiple	CONNECTICUT YANKEE; HEART OF NEW ENGLAND	1	0	0
	CONNECTICUT YANKEE; HUDSON VALLEY	1	1	0
•	CONNECTICUT YANKEE; MIAMI VALLEY; SIMON KENTON CONNECTICUT YANKEE; MICHIGAN CROSSROADS	1	0	0
	CONNECTICUT YANKEE; SUWANNEE RIVER AREA	1	0	0
	CONQUISTADOR; CROSSROADS OF THE WEST	1	0	0
	CONQUISTADOR; FAR EAST; YUCCA CONQUISTADOR; YUCCA	1	0	0
	CONQUISTADOR; YUCCA CORNHUSKER; GREATER YOSEMITE	1	1	0
•	CORNHUSKER; PRAIRIELANDS	1	0	0
	CORNHUSKER; QUIVIRA	1	0	0
•	CORONADO AREA; GREAT SOUTHWEST CORONADO AREA; GREATER NEW YORK	1	0	0
	CORONADO AREA; MICHIGAN CROSSROADS	1	0	0
Multiple	CRADLE OF LIBERTY; CROSSROADS OF AMERICA; MINSI TRAILS	1	0	0
	CRADLE OF LIBERTY; FRENCH CREEK	1	0	0
	CRADLE OF LIBERTY; GREAT SOUTHWEST CRADLE OF LIBERTY; HAWK MOUNTAIN; NORTHEASTERN PENNSYLVANIA	1	0	0
	CRADLE OF LIBERTY; HUDSON VALLEY; MINSI TRAILS; NORTHEASTERN PENNSYLVANIA	1	0	0
Multiple	CRADLE OF LIBERTY; JERSEY SHORE	1	0	0
•	CRADLE OF LIBERTY; JUNIATA VALLEY	1	0	0
	CRADLE OF LIBERTY; MINSI TRAILS; NORTHERN NEW JERSEY CRADLE OF LIBERTY; NEW BIRTH OF FREEDOM	1	1 0	0
	CRADLE OF LIBERTY; NORTHEASTERN PENNSYLVANIA	1	0	0
	CRADLE OF LIBERTY; NORTHERN NEW JERSEY	1	0	0
	CRADLE OF LIBERTY; PATRIOTS' PATH CRADLE OF LIBERTY; QUIVIRA	1	1	0
	CRADLE OF LIBERTY; SPIRIT OF ADVENTURE	1	1	0
	CRATER LAKE COUNCIL; LOS PADRES; VENTURA COUNTY	1	1	0
	CRATER LAKE COUNCIL; MICHIGAN CROSSROADS	1	1	0
	CRATER LAKE COUNCIL; WESTERN LOS ANGELES COUNTY CROSSROADS OF AMERICA; DAN BEARD	1	1	0
	CROSSROADS OF AMERICA; DAN BEARD; HOOSIER TRAILS	1	0	0
	CROSSROADS OF AMERICA; DEL-MAR-VA; NATIONAL CAPITAL AREA	1	0	0
	CROSSROADS OF AMERICA; GARDEN STATE CROSSROADS OF AMERICA; GREATER NEW YORK	1	1	0
	CROSSROADS OF AMERICA; KATAHDIN AREA; NORTHERN NEW JERSEY	1	0	0
	CROSSROADS OF AMERICA; NATIONAL CAPITAL AREA	1	0	0
	CROSSROADS OF AMERICA: PATHWAY TO ADVENTURE	1	0	0
	CROSSROADS OF AMERICA; SAN DIEGO - IMPERIAL COUNCIL CROSSROADS OF AMERICA; TUKABATCHEE AREA	1	1	0
	CROSSROADS OF THE WEST; DENVER AREA	1	1	0
	CROSSROADS OF THE WEST; GREATER WYOMING	1	0	0
	CROSSROADS OF THE WEST; GREATER WYOMING; NORTHEAST ILLINOIS CROSSROADS OF THE WEST; INLAND NORTHWEST	1	0	0
	CROSSROADS OF THE WEST; INCOLN HERITAGE	1	0	0
Multiple	CROSSROADS OF THE WEST; MIDDLE TENNESSEE	1	0	0
	CROSSROADS OF THE WEST; MONTANA	1	0	0
	CROSSROADS OF THE WEST; NORTHERN NEW JERSEY CROSSROADS OF THE WEST; SAM HOUSTON AREA	1	1	0
Multiple	CROSSROADS OF THE WEST; SAN DIEGO - IMPERIAL COUNCIL	1	1	0
	CROSSROADS OF THE WEST; SOUTH GEORGIA	1	0	0
•	DAN BEARD; DEL-MAR-VA; SIMON KENTON; TECUMSEH DAN BEARD; GREAT RIVERS; SOUTH FLORIDA COUNCIL	1	0	0
	DAN BEARD; GREATER LOS ANGELES	1	1	0
	DAN BEARD; GREATER ST. LOUIS AREA	1	0	0
	DAN BEARD; HOOSIER TRAILS DAN BEARD; LASALLE	1	0	0
	DAN BEARD; LASALLE DAN BEARD; LAST FRONTIER	1	0	0
Multiple	DAN BEARD; LINCOLN HERITAGE	1	0	0
	DAN BEARD; OLARAW AREA	1	0	0
•	DAN BEARD; QUAPAW AREA DAN BEARD; SIMON KENTON; TECUMSEH	1	1	0
Multiple	DANIEL BOONE; MOBILE AREA	1	1	0
	DANIEL BOONE; PEE DEE AREA	1	1	0
	DANIEL BOONE; TIDEWATER DANIEL BOONE; WESTERN MASSACHUSETTS	1	1	0
	DANIEL BOONE, WESTERN MASSACHUSETTS DANIEL WEBSTER; MICHIGAN CROSSROADS	1	0	0
Multiple	DANIEL WEBSTER; NARRAGANSETT	1	0	0
	DANIEL WEBSTER; NORTHERN NEW JERSEY	1	1	0
	DANIEL WEBSTER; PINE TREE DANIEL WEBSTER; TIDEWATER	1	0	0
	DE SOTO AREA; THREE HARBORS	1	0	0
Multiple	DE SOTO AREA; WESTARK AREA	1	1	0
Multiple	DEL-MAR-VA; GARDEN STATE DEL-MAR-VA; GREATER LOS ANGELES	1	1	0
Multiple	1		7	

Local Council # (1)	Local Council	All Unique & Timely Abuse Claims (2)*	All Unique, Timely & Not-Barred Abuse Claims (3)*	Count of Pending Lawsuits (4)
	DEL-MAR-VA; WESTERN MASSACHUSETTS	1	0	0
	DENVER AREA; GREATER ALABAMA DENVER AREA; GREATER NEW YORK	1	1	0
	DENVER AREA; GREATER ST. LOUIS AREA	1	0	0
	DENVER AREA; GREATER YOSEMITE	1	1	0
	DENVER AREA; HEART OF AMERICA DENVER AREA; INDIAN NATIONS	1	0	0
	DENVER AREA; INDIAN NATIONS DENVER AREA; INLAND NORTHWEST	1	0	0
	DENVER AREA; MOUNT BAKER	1	1	0
	DENVER AREA; NATIONAL CAPITAL AREA	1	1	0
	DENVER AREA; PACIFIC HARBORS	1	0	0
•	DENVER AREA; SIMON KENTON DENVER AREA; THREE FIRES	1	1	0
	DIRECT SERVICE; GREATER ST. LOUIS AREA	1	0	0
	DIRECT SERVICE; GULF COAST	1	0	0
	EAST CAROLINA; ERIE SHORES	1	1	0
	EAST CAROLINA; FAR EAST EAST CAROLINA; GRAND CANYON	1	1	0
	EAST CAROLINA; MICHIGAN CROSSROADS	1	0	0
	EAST CAROLINA; NORTH FLORIDA	1	1	0
•	EAST CAROLINA; OLD NORTH STATE	1	1	0
	EAST CAROLINA; TIDEWATER	1	1	0
	EAST CAROLINA; TWIN RIVERS EAST TEXAS AREA; GOLDEN EMPIRE	1	1	0
	EAST TEXAS AREA; LAS VEGAS AREA; NEVADA AREA	1	0	0
Multiple	EAST TEXAS AREA; LONGHORN	1	0	0
	EAST TEXAS AREA; MID-AMERICA; MID-IOWA	1	0	0
	ERIE SHORES; GREAT SOUTHWEST ERIE SHORES; GREAT TRAIL	1	0	0
	ERIE SHORES; GREATER LOS ANGELES; LAKE ERIE	1	1	0
Multiple	ERIE SHORES; GREATER ST. LOUIS AREA	1	0	0
•	ERIE SHORES; MIAMI VALLEY	1	1	0
	ERIE SHORES; MICHIGAN CROSSROADS ERIE SHORES; QUAPAW AREA	1	0	0
	EVANGELINE AREA; GREATER ST. LOUIS AREA; SOUTHEAST LOUISIANA	1	1	0
	EVANGELINE AREA; ISTROUMA AREA	1	1	0
	EVANGELINE AREA; LOUISIANA PURCHASE	1	1	0
	EVANGELINE AREA; MICHIGAN CROSSROADS EVANGELINE AREA; SAGAMORE	1	0	0
	FAR EAST; TRANSATLANTIC	1	0	0
	FIVE RIVERS; LAUREL HIGHLANDS	1	0	0
•	FIVE RIVERS; MICHIGAN CROSSROADS	1	1	0
	FIVE RIVERS; NORTHEASTERN PENNSYLVANIA FIVE RIVERS; PENNSYLVANIA DUTCH	1	0	0
	FRENCH CREEK; GREATER NIAGARA FRONTIER	1	0	0
•	FRENCH CREEK; MID-AMERICA	1	0	0
	FRENCH CREEK; MORAINE TRAILS	1	0	0
•	GAMEHAVEN; GOLDEN EMPIRE; GOLDEN GATE AREA; MARIN; PACIFIC SKYLINE	1	0	0
•	GAMEHAVEN; LONGHOUSE GAMEHAVEN; SENECA WATERWAYS	1	0	0
•	GAMEHAVEN; TWIN VALLEY	1	0	0
	GARDEN STATE; JERSEY SHORE; WASHINGTON CROSSING	1	0	0
	GARDEN STATE; MONMOUTH	1	0	0
	GARDEN STATE; MORAINE TRAILS GARDEN STATE; PATRIOTS' PATH	1	0	0
	GATEWAY AREA; GLACIER'S EDGE; PATHWAY TO ADVENTURE	1	0	0
Multiple	GATEWAY AREA; GREATER NEW YORK	1	0	0
	GEORGIA-CAROLINA; INDIAN WATERS	1	0	0
•	GEORGIA-CAROLINA; MECKLENBURG COUNTY GEORGIA-CAROLINA; NARRAGANSETT	1	0	0
	GEORGIA-CAROLINA; NARRAGANSETT GEORGIA-CAROLINA; PALMETTO	1	0	0
Multiple	GEORGIA-CAROLINA; PINE TREE	1	0	0
	GEORGIA-CAROLINA; TIDEWATER; VIRGINIA HEADWATERS	1	0	0
•	GLACIER'S EDGE; MICHIGAN CROSSROADS GLACIER'S EDGE; NORTHEAST ILLINOIS	1	0	0
•	GLACIER'S EDGE; NORTHEAST ILLINOIS GLACIER'S EDGE; SAMOSET COUNCIL	1	0	0
Multiple	GLACIER'S EDGE; SIOUX	1	0	0
•	GLACIER'S EDGE; THREE HARBORS	1	0	0
	GLACIER'S EDGE; W.D. BOYCE GOLDEN EMPIRE; GOLDEN GATE AREA; GREATER YOSEMITE	1	0	0
	EMPIRE; SEQUOIA; SILICON VALLEY MONTEREY BAY	1	0	0
•	GOLDEN EMPIRE; GOLDEN GATE AREA; NATIONAL CAPITAL AREA	1	0	0
	GOLDEN EMPIRE; GOLDEN GATE AREA; PACIFIC SKYLINE	1	0	0
	GOLDEN EMPIRE; GOLDEN GATE AREA; REDWOOD EMPIRE	1	0	0
	GOLDEN EMPIRE; GREATER LOS ANGELES; NEVADA AREA; ORANGE COUNTY VALLEY MONTEREY BAY	1	0	0
	GOLDEN EMPIRE; HOOSIER TRAILS	1	0	0
Multiple	GOLDEN EMPIRE; INLAND NORTHWEST	1	0	0
	GOLDEN EMPIRE; LAKE ERIE; SOUTHWEST FLORIDA	1	0	0
	GOLDEN EMPIRE; LAS VEGAS AREA GOLDEN EMPIRE; MARIN	1	0	0
Multiple	AND LIGHT LINE WITH THE		U	U

Local		All Unique & Timely Abuse	All Unique, Timely & Not-Barred	Count of Pending
Council # (1)	Local Council	Claims (2)*	Abuse Claims (3)*	Lawsuits (4)
Multiple	GOLDEN EMPIRE; MIDDLE TENNESSEE	1	0	0
•	GOLDEN EMPIRE; MORAINE TRAILS	1	0	0
	GOLDEN EMPIRE; OREGON TRAIL GOLDEN EMPIRE; PACIFIC SKYLINE	1	0	0
	GOLDEN EMPIRE; PACIFIC SKYLINE GOLDEN EMPIRE; REDWOOD EMPIRE	1	0	0
	GOLDEN EMPIRE; SAN DIEGO - IMPERIAL COUNCIL	1	0	0
	GOLDEN EMPIRE; SEQUOIA; SOUTHERN SIERRA	1	0	0
•	GOLDEN EMPIRE; SIMON KENTON	1	0	0
	GOLDEN EMPIRE; SOUTHERN SIERRA GOLDEN EMPIRE; SOUTHWEST FLORIDA	1	0	0
	GOLDEN EMPIRE; VENTURA COUNTY	1	0	0
	GOLDEN EMPIRE; WESTERN LOS ANGELES COUNTY	1	0	0
•	GOLDEN GATE AREA; GREAT RIVERS	1	0	0
	GOLDEN GATE AREA; GREAT SOUTHWEST GOLDEN GATE AREA; GREATER LOS ANGELES	1	0	0
•	GOLDEN GATE AREA; GREATER LOS ANGELES; GREATER YOSEMITE	1	0	0
	GOLDEN GATE AREA; GREATER LOS ANGELES; WESTERN LOS ANGELES COUNTY	1	0	0
	GOLDEN GATE AREA; GREATER YOSEMITE; SENECA WATERWAYS	1	0	0
	GOLDEN GATE AREA; GREEN MOUNTAIN GOLDEN GATE AREA; INLAND NORTHWEST	1	0	0
	GOLDEN GATE AREA; INLAND NORTHWEST GOLDEN GATE AREA; MARIN; SILICON VALLEY MONTEREY BAY	1	0	0
	GOLDEN GATE AREA; MONTANA	1	0	0
	GOLDEN GATE AREA; NORTHERN NEW JERSEY	1	0	0
•	GOLDEN GATE AREA; ORANGE COUNTY	1	0	0
	GOLDEN GATE AREA; ORANGE COUNTY; SILICON VALLEY MONTEREY BAY GOLDEN GATE AREA; SAN DIEGO - IMPERIAL COUNCIL	1	0	0
•	GOLDEN GATE AREA; SAN DIEGO - IMPERIAL COUNCIL GOLDEN GATE AREA; SANTA FE TRAIL	1	0	0
Multiple	GOLDEN GATE AREA; SEQUOIA	1	0	0
	GOLDEN GATE AREA; SOUTHERN SIERRA	1	0	0
	GOLDEN GATE AREA; WASHINGTON CROSSING GOLDEN SPREAD; GREAT SOUTHWEST	1	0	0
•	GOLDEN SPREAD; GREAT SOUTHWEST GOLDEN SPREAD; GULF COAST; SOUTH TEXAS	1	0	0
	GOLDEN SPREAD; ISTROUMA AREA	1	0	0
	GOLDEN SPREAD; SOUTH FLORIDA COUNCIL	1	0	0
	GRAND CANYON; GREATER LOS ANGELES	1	0	0
	GRAND CANYON; LAS VEGAS AREA GRAND CANYON; LAUREL HIGHLANDS	1	0	0
	GRAND CANYON; LONGHORN	1	0	0
	GRAND CANYON; MICHIGAN CROSSROADS	1	0	0
	GRAND CANYON; SAN DIEGO - IMPERIAL COUNCIL	1	0	0
	GRAND CANYON; TIDEWATER GRAND COLUMBIA; LONG BEACH AREA	1	0	0
	GRAND COLUMBIA; PACIFIC HARBORS	1	0	0
	GRAND COLUMBIA; PIKES PEAK	1	0	0
	GRAND TETON; MONTANA	1	0	0
	GRAND TETON; ORANGE COUNTY GREAT ALASKA; MIDNIGHT SUN; NORTHERN LIGHTS	1	0	0
	GREAT ALASKA; MIDNIGHT SUN; ORANGE COUNTY	1	0	0
	GREAT RIVERS; INDIAN WATERS	1	0	0
	GREAT RIVERS; MICHIGAN CROSSROADS	1	0	0
•	GREAT RIVERS; PACIFIC HARBORS	1	0	0
•	GREAT RIVERS; PUSHMATAHA AREA GREAT SMOKY MOUNTAIN; INDIAN WATERS	1	0	0
•	GREAT SMOKY MOUNTAIN; LAKE ERIE	1	0	0
	GREAT SMOKY MOUNTAIN; PALMETTO	1	0	0
	GREAT SMOKY MOUNTAIN; SAMOSET COUNCIL GREAT SMOKY MOUNTAIN; SEQUOYAH	1	0	0
	GREAT SMOKY MOUNTAIN; SEQUOYAH GREAT SMOKY MOUNTAIN; VENTURA COUNTY	1	0	0
•	GREAT SOUTHWEST; LOS PADRES	1	0	0
Multiple	GREAT SOUTHWEST; MICHIGAN CROSSROADS	1	0	0
	GREAT SOUTHWEST; NORTHERN STAR	1	0	0
	GREAT SOUTHWEST; OLD HICKORY; SEQUOYAH GREAT SOUTHWEST; SEQUOYAH	1	0	0
	GREAT SOUTHWEST; SOUTH PLAINS	1	0	0
Multiple	GREAT TRAIL; LAKE ERIE; THREE FIRES; WESTERN MASSACHUSETTS	1	0	0
	GREAT TRAIL; LAKE ERIE; WESTERN MASSACHUSETTS	1	0	0
	GREAT TRAIL; MIAMI VALLEY GREAT TRAIL; MONMOUTH; NORTHERN NEW JERSEY	1	0	0
	GREAT TRAIL, MONIMOUTH, NORTHERN NEW JERSET GREAT TRAIL; SIMON KENTON	1	0	0
Multiple	GREAT TRAIL; THREE FIRES	1	0	0
	GREAT TRAIL; WESTERN MASSACHUSETTS	1	0	0
•	GREATER ALABAMA; GREATER TAMPA BAY AREA GREATER ALABAMA; KATAHDIN AREA	1	0	0
	GREATER ALABAMA; KATAHDIN AREA GREATER ALABAMA; MOBILE AREA; PUSHMATAHA AREA	1	0	0
	GREATER ALABAMA; NATIONAL CAPITAL AREA	1	0	0
Multiple	GREATER ALABAMA; NORTH FLORIDA	1	0	0
	GREATER ALABAMA; SEQUOIA	1	0	0
	GREATER ALABAMA; SOUTH GEORGIA GREATER ALABAMA; WASHINGTON CROSSING	1	0	0
•	GREATER ALABAMA, WASHINGTON CROSSING GREATER LOS ANGELES; GREATER TAMPA BAY AREA	1	0	0
Multiple	GREATER LOS ANGELES; LAKE ERIE	1	0	0
Multiple	GREATER LOS ANGELES; LINCOLN HERITAGE	1	0	0

Local		All Unique &	All Unique, Timely	Count of
Council # (1)	Local Council	Timely Abuse Claims (2)*	& Not-Barred Abuse Claims (3)*	Pending Lawsuits (4)
	GREATER LOS ANGELES; LONG BEACH AREA; ORANGE COUNTY	1	0	0
	GREATER LOS ANGELES; LONG BEACH AREA; ORANGE COUNTY; SAN DIEGO - IMPERIAL COUNCIL; VERDUGO HILLS GREATER LOS ANGELES; LOS PADRES	1	0	0
	GREATER LOS ANGELES; MICHIGAN CROSSROADS	1	0	0
	GREATER LOS ANGELES; MIDDLE TENNESSEE	1	0	0
	GREATER LOS ANGELES; MOBILE AREA GREATER LOS ANGELES; MONTANA	1 1	0	0
	GREATER LOS ANGELES; PACIFIC SKYLINE	1	0	0
	GREATER LOS ANGELES; PATRIOTS' PATH	1	0	0
	GREATER LOS ANGELES; SIOUX GREATER LOS ANGELES; SOUTHERN SIERRA	<u>1</u> 1	0	0
Multiple	GREATER NEW YORK; INLAND NORTHWEST	1	0	0
	GREATER NEW YORK; JERSEY SHORE GREATER NEW YORK; LAKE ERIE	<u>1</u> 1	0	0
Multiple	GREATER NEW YORK; LEATHERSTOCKING	1	0	0
	GREATER NEW YORK; MAYFLOWER; TWIN RIVERS; WESTCHESTER-PUTNAM GREATER NEW YORK; MICHIGAN CROSSROADS	1	0	0
	GREATER NEW YORK, MICHIGAN CROSSROADS GREATER NEW YORK; MONTANA	1	0	0
•	GREATER NEW YORK; NARRAGANSETT	1	0	0
	GREATER NEW YORK; NEW BIRTH OF FREEDOM GREATER NEW YORK; NORTHERN STAR	<u>1</u>	0	0
Multiple	GREATER NEW YORK; PATHWAY TO ADVENTURE	1	0	0
	GREATER NEW YORK; PATHWAY TO ADVENTURE; THREE HARBORS	1	0	0
	GREATER NEW YORK; SOUTH FLORIDA COUNCIL GREATER NEW YORK; WESTARK AREA	1 1	0	0
Multiple	GREATER NIAGARA FRONTIER; IROQUOIS TRAIL; TWIN RIVERS	1	0	0
•	GREATER NIAGARA FRONTIER; LONGHOUSE GREATER NIAGARA FRONTIER; NORTHERN LIGHTS	1	0	0
	GREATER NIAGARA FRONTIER, NORTHERN EIGHTS GREATER NIAGARA FRONTIER; THREE FIRES	1	0	0
	GREATER ST. LOUIS AREA; INDIAN WATERS	1	0	0
	GREATER ST. LOUIS AREA; LINCOLN HERITAGE GREATER ST. LOUIS AREA; MICHIGAN CROSSROADS	1 1	0	0
Multiple	GREATER ST. LOUIS AREA; NATIONAL CAPITAL AREA	1	0	0
•	GREATER ST. LOUIS AREA; OREGON TRAIL; PALMETTO GREATER ST. LOUIS AREA; OZARK TRAILS	1	0	0
	GREATER ST. LOUIS AREA, OZARK TRAILS GREATER ST. LOUIS AREA; SAM HOUSTON AREA	1	0	0
	GREATER ST. LOUIS AREA; SIMON KENTON	1	0	0
	GREATER ST. LOUIS AREA; THREE FIRES GREATER ST. LOUIS AREA; VOYAGEURS AREA	1 1	0	0
Multiple	GREATER ST. LOUIS AREA; W.D. BOYCE	1	0	0
	GREATER TAMPA BAY AREA; GREEN MOUNTAIN GREATER TAMPA BAY AREA; GULF COAST; LONGHORN	1	0	0
	GREATER TAMPA BAY AREA; GULF STREAM	1	0	0
	GREATER TAMPA BAY AREA; LEATHERSTOCKING	1	0	0
	GREATER TAMPA BAY AREA; QUAPAW AREA GREATER TAMPA BAY AREA; SOUTHWEST FLORIDA	1 1	0	0
Multiple	GREATER TAMPA BAY AREA; SUWANNEE RIVER AREA	1	0	0
	GREATER TAMPA BAY AREA; TWIN RIVERS GREATER WYOMING; LONGS PEAK COUNCIL	1	0	0
	GREATER WYOMING; OZARK TRAILS	1	0	0
	GREATER YOSEMITE; PACIFIC SKYLINE	1	0	0
	GREATER YOSEMITE; WESTERN MASSACHUSETTS GREEN MOUNTAIN; HEART OF NEW ENGLAND	1 1	0	0
Multiple	GREEN MOUNTAIN; NARRAGANSETT	1	0	0
•	GREEN MOUNTAIN; NORTHERN NEW JERSEY GREEN MOUNTAIN; TWIN RIVERS	1	0	0
	GULF COAST; LAST FRONTIER	1	0	0
Multiple	GULF COAST; LONGHORN	1	0	0
	GULF COAST; NORTH FLORIDA GULF COAST; NORTHERN STAR	1	0	0
Multiple	GULF COAST; PINE BURR AREA	1	0	0
	GULF COAST; SOUTH FLORIDA COUNCIL GULF COAST; SOUTH TEXAS; YUCCA	1	0	0
Multiple	GULF STREAM; MECKLENBURG COUNTY	1	0	0
	GULF STREAM; MOUNTAINEER AREA	1	0	0
•	GULF STREAM; SAN DIEGO - IMPERIAL COUNCIL GULF STREAM; TRANSATLANTIC	1	0	0
Multiple	HAWK MOUNTAIN; MINSI TRAILS	1	0	0
	HAWK MOUNTAIN; NEW BIRTH OF FREEDOM HAWK MOUNTAIN; NORTHEASTERN PENNSYLVANIA	1	0	0
Multiple	HAWK MOUNTAIN; PENNSYLVANIA DUTCH	1	0	0
•	HAWK MOUNTAIN; SHENANDOAH AREA	1	0	0
	HAWK MOUNTAIN; WASHINGTON CROSSING HAWKEYE AREA; MID-AMERICA	1	0	0
Multiple	HAWKEYE AREA; MID-IOWA	1	0	0
	HEART OF AMERICA; HEART OF VIRGINIA HEART OF AMERICA; LAKE ERIE	1	0	0
	HEART OF AMERICA; LAUREL HIGHLANDS	1	0	0
Multiple	HEART OF AMERICA; ORANGE COUNTY	1	0	0
	HEART OF AMERICA; OREGON TRAIL HEART OF AMERICA; PATHWAY TO ADVENTURE	1	0	0
	HEART OF AMERICA; PATRIOTS' PATH; WINNEBAGO	1	0	0

Local Council # (1)	Local Council	All Unique & Timely Abuse Claims (2)*	All Unique, Timely & Not-Barred Abuse Claims (3)*	Count of Pending Lawsuits (4)
	HEART OF AMERICA: PIO CRANDE	1	0	0
	HEART OF AMERICA; RIO GRANDE HEART OF AMERICA; SOUTH TEXAS	1	0	0
	HEART OF AMERICA; SOUTHEAST LOUISIANA	1	0	0
	HEART OF AMERICA; TWIN VALLEY	1	0	0
•	HEART OF NEW ENGLAND; MAYFLOWER; SPIRIT OF ADVENTURE	1	0	0
	HEART OF NEW ENGLAND; NARRAGANSETT HEART OF NEW ENGLAND; SPIRIT OF ADVENTURE	1	0	0
•	HEART OF NEW ENGLAND; TRANSATLANTIC	1	0	0
	HEART OF NEW ENGLAND; TWIN RIVERS	1	0	0
	HEART OF VIRGINIA; NATIONAL CAPITAL AREA	1	0	0
	HEART OF VIRGINIA; PIKES PEAK HEART OF VIRGINIA; VIRGINIA HEADWATERS	1	0	0
	HOOSIER TRAILS; LASALLE	1	0	0
	HUDSON VALLEY; LEATHERSTOCKING	1	0	0
	HUDSON VALLEY; MAYFLOWER	1	0	0
	HUDSON VALLEY; NEW BIRTH OF FREEDOM HUDSON VALLEY; NEW BIRTH OF FREEDOM; SUSQUEHANNA	1	0	0
•	HUDSON VALLEY; NORTHERN NEW JERSEY	1	0	0
	HUDSON VALLEY; THEODORE ROOSEVELT	1	0	0
•	ILLOWA; MID-AMERICA	1	0	0
	ILLOWA; MISSISSIPPI VALLEY; SPIRIT OF ADVENTURE ILLOWA; NORTHEAST ILLINOIS	1	0	0
Multiple	ILLOWA; NORTHEAST IOWA COUNCIL	1	0	0
•	ILLOWA; THREE FIRES	1	0	0
	ILLOWA; WINNEBAGO INDIAN NATIONS; SAGAMORE	1	0	0
	INDIAN WATERS; MICHIGAN CROSSROADS	1	0	0
	INDIAN WATERS; PEE DEE AREA	1	0	0
	INDIAN WATERS; PIKES PEAK	1	0	0
•	INDIAN WATERS; TIDEWATER INLAND NORTHWEST; MOUNT BAKER	1	0	0
	INLAND NORTHWEST, MOUNTAIN WEST	1	0	0
	INLAND NORTHWEST; NORTHERN STAR	1	0	0
•	INLAND NORTHWEST; OREGON TRAIL	1	0	0
	INLAND NORTHWEST; POTAWATOMI AREA IROQUOIS TRAIL; MICHIGAN CROSSROADS	1	0	0
•	IROQUOIS TRAIL; MICHIGAN CROSSROADS IROQUOIS TRAIL; PATHWAY TO ADVENTURE	1	0	0
	IROQUOIS TRAIL; SENECA WATERWAYS	1	0	0
•	IROQUOIS TRAIL; SOUTHEAST LOUISIANA	1	0	0
	ISTROUMA AREA; NATIONAL CAPITAL AREA JAYHAWK AREA; MID-IOWA	1	0	0
	JAYHAWK AREA; NORTHERN LIGHTS	1	0	0
Multiple	JAYHAWK AREA; OVERLAND TRAILS	1	0	0
	JAYHAWK AREA; QUIVIRA	1	0	0
	JERSEY SHORE; MINSI TRAILS JERSEY SHORE; MONMOUTH	1	0	0
	JERSEY SHORE; PATRIOTS' PATH	1	0	0
	JERSEY SHORE; SOUTH FLORIDA COUNCIL	1	0	0
	JERSEY SHORE; WASHINGTON CROSSING	1	0	0
	LAKE ERIE; LAUREL HIGHLANDS LAKE ERIE; MIAMI VALLEY	1	0	0
•	LAKE ERIE; MUSKINGUM VALLEY	1	0	0
	LAKE ERIE; NORTHEAST ILLINOIS	1	0	0
	LAKE ERIE; PATRIOTS' PATH	1	0	0
	LAKE ERIE; QUIVIRA LAKE ERIE; WESTERN MASSACHUSETTS	1	0	0
Multiple	LAS VEGAS AREA; MOUNTAIN WEST; NEVADA AREA	1	0	0
	LAS VEGAS AREA; PIKES PEAK	1	0	0
	LAS VEGAS AREA; SUFFOLK COUNTY LASALLE; MIAMI VALLEY	1	0	0
	LASALLE; MICHIGAN CROSSROADS	1	0	0
Multiple	LASALLE; NARRAGANSETT	1	0	0
•	LASALLE; OREGON TRAIL	1	0	0
	LASALLE; THREE HARBORS LAST FRONTIER; LONG BEACH AREA	1	0	0
•	LAST FRONTIER, LONG BEACH AREA LAST FRONTIER; SAGAMORE	1	0	0
Multiple	LAST FRONTIER; TEXAS TRAILS	1	0	0
	LAUREL HIGHLANDS; LINCOLN HERITAGE	1	0	0
	LAUREL HIGHLANDS; MORAINE TRAILS; WESTMORELAND-FAYETTE LAUREL HIGHLANDS; MOUNTAINEER AREA	1	0	0
	LAUREL HIGHLANDS; WESTERN MASSACHUSETTS	1	0	0
Multiple	LEATHERSTOCKING; LINCOLN HERITAGE	1	0	0
	LEATHERSTOCKING; NARRAGANSETT	1	0	0
	LEATHERSTOCKING; RIP VAN WINKLE; TWIN RIVERS LEATHERSTOCKING; SENECA WATERWAYS	1	0	0
	LEATHERSTOCKING, SENECA WATERWATS LEATHERSTOCKING; THEODORE ROOSEVELT	1	0	0
Multiple	LEATHERSTOCKING; WESTCHESTER-PUTNAM	1	0	0
	LINCOLN HERITAGE; SAGAMORE	1	0	0
Multiple	LINCOLN HERITAGE; SAN DIEGO - IMPERIAL COUNCIL	1	0	0
Multiple	COUNTY			

Local Council # (1)	Local Council	All Unique & Timely Abuse Claims (2)*	All Unique, Timely & Not-Barred Abuse Claims (3)*	Count of Pending Lawsuits (4)
	LONG BEACH AREA; PACIFIC SKYLINE	1	0	0
	LONG BEACH AREA; SAN DIEGO - IMPERIAL COUNCIL LONG BEACH AREA; TRANSATLANTIC	1	0	0
Multiple	LONG BEACH AREA; WESTERN LOS ANGELES COUNTY	1	0	0
	LONGHORN; LOUISIANA PURCHASE	1	0	0
	LONGHORN; NATIONAL CAPITAL AREA LONGHORN; OZARK TRAILS	1	0	0
	LONGHORN; PACIFIC SKYLINE	1	0	0
	LONGHORN; SOUTH FLORIDA COUNCIL	1	0	0
	LONGHORN; SOUTH TEXAS; TEXAS SOUTHWEST LONGHORN; TEXAS TRAILS; THREE RIVERS	1	0	0
	LONGHORN; TRANSATLANTIC	1	0	0
Multiple	LONGHORN; WINNEBAGO	1	0	0
	LONGHOUSE; TWIN RIVERS	1	0	0
	LONGS PEAK COUNCIL; NORTHEAST ILLINOIS LONGS PEAK COUNCIL; OVERLAND TRAILS	1	0	0
	LONGS PEAK COUNCIL; SAM HOUSTON AREA	1	0	0
	LONGS PEAK COUNCIL; SOUTHWEST FLORIDA	1	0	0
	LOS PADRES; VENTURA COUNTY MARIN; REDWOOD EMPIRE	1	0	0
	MARIN; SAN DIEGO - IMPERIAL COUNCIL	1	0	0
Multiple	MASON-DIXON; PEE DEE AREA	1	0	0
	MAYFLOWER; NARRAGANSETT; SPIRIT OF ADVENTURE	1	0	0
	MAYFLOWER; QUAPAW AREA MECKLENBURG COUNTY; OLD NORTH STATE	1	0	0
	MIAMI VALLEY; MICHIGAN CROSSROADS; TECUMSEH	1	0	0
	MIAMI VALLEY; SOUTH FLORIDA COUNCIL	1	0	0
	MICHIGAN CROSSROADS; MID-AMERICA MICHIGAN CROSSROADS; NARRAGANSETT	1	0	0
	MICHIGAN CROSSROADS; NORTH FLORIDA	1	0	0
	MICHIGAN CROSSROADS; ORANGE COUNTY	1	0	0
	MICHIGAN CROSSROADS; OVERLAND TRAILS MICHIGAN CROSSROADS; PACIFIC HARBORS	1	0	0
	MICHIGAN CROSSROADS; PACIFIC HARBORS MICHIGAN CROSSROADS; PINE BURR AREA	1	0	0
	MICHIGAN CROSSROADS; QUAPAW AREA	1	0	0
	MICHIGAN CROSSROADS; RIO GRANDE	1	0	0
	MICHIGAN CROSSROADS; THREE FIRES MICHIGAN CROSSROADS; THREE FIRES; THREE HARBORS; THREE RIVERS	1	0	0
	MICHIGAN CROSSROADS; VERDUGO HILLS	1	0	0
	MICHIGAN CROSSROADS; WESTCHESTER-PUTNAM	1	0	0
	MICHIGAN CROSSROADS; WESTERN LOS ANGELES COUNTY MICHIGAN CROSSROADS; YOCONA AREA	1	0	0
	MID-AMERICA; OLD NORTH STATE	1	0	0
Multiple	MID-AMERICA; SIOUX	1	0	0
	MID-AMERICA; TWIN RIVERS	1	0	0
	MID-IOWA; MISSISSIPPI VALLEY MID-IOWA; NORTHEAST IOWA COUNCIL	1	0	0
	MID-IOWA; W.D. BOYCE	1	0	0
	MID-IOWA; WINNEBAGO	1	0	0
	MIDDLE TENNESSEE; NATIONAL CAPITAL AREA MIDDLE TENNESSEE; NORTH FLORIDA	1	0	0
	MIDDLE TENNESSEE; QUAPAW AREA	1	0	0
Multiple	MIDNIGHT SUN; OREGON TRAIL	1	0	0
	MINSI TRAILS; MORAINE TRAILS MINSI TRAILS; NEW BIRTH OF FREEDOM	1	0	0
	MINSI TRAILS; NEW BIRTH OF FREEDOM MINSI TRAILS; NORTHEAST GEORGIA	1	0	0
Multiple	MINSI TRAILS; WASHINGTON CROSSING	1	0	0
	MISSISSIPPI VALLEY; NORTHERN STAR	1	0	0
	MISSISSIPPI VALLEY; PATHWAY TO ADVENTURE MISSISSIPPI VALLEY; PINE BURR AREA	1	0	0
	MISSISSIPPI VALLEY; THREE FIRES	1	0	0
Multiple	MOBILE AREA; PINE BURR AREA	1	0	0
	MONMOUTH; PIKES PEAK MONTANA; NORTH FLORIDA	1	0	0
	MONTANA; NORTH FLORIDA MONTANA; NORTHEASTERN PENNSYLVANIA	1	0	0
Multiple	MONTANA; NORTHERN LIGHTS	1	0	0
	MOUNTAIN WEST; NEVADA AREA	1	0	0
	MOUNTAINEER AREA; SIMON KENTON MUSKINGUM VALLEY; SIMON KENTON	1	0	0
	MUSKINGUM VALLEY; SPIRIT OF ADVENTURE	1	0	0
Multiple	NARRAGANSETT; NATIONAL CAPITAL AREA	1	0	0
	NARRAGANSETT; SAM HOUSTON AREA	1	0	0
	NARRAGANSETT; SPIRIT OF ADVENTURE NARRAGANSETT; THEODORE ROOSEVELT	1	0	0
	NARRAGANSETT; WESTERN MASSACHUSETTS	1	0	0
	NATIONAL CAPITAL AREA; ORANGE COUNTY	1	0	0
	NATIONAL CAPITAL AREA; PACIFIC HARBORS NATIONAL CAPITAL AREA; RIP VAN WINKLE	1	0	0
	NATIONAL CAPITAL AREA; SHENANDOAH AREA	1	0	0
Multiple	NATIONAL CAPITAL AREA; SOUTH FLORIDA COUNCIL	1	0	0
	NATIONAL CAPITAL AREA: WESTERN LOS ANCELES COUNTY	1	0	0
Multiple	NATIONAL CAPITAL AREA; WESTERN LOS ANGELES COUNTY	1	0	0

Local Council # (1)	Local Council	All Unique & Timely Abuse Claims (2)*	All Unique, Timely & Not-Barred Abuse Claims (3)*	Count of Pending Lawsuits (4)
	NEVADA AREA; OVERLAND TRAILS	1	0	0
	NEVADA AREA; OZARK TRAILS NEVADA AREA; PATHWAY TO ADVENTURE	1	0	0
	NEVADA AREA; SEQUOIA; SILICON VALLEY MONTEREY BAY	1	0	0
	NEVADA AREA; SPIRIT OF ADVENTURE	1	0	0
	NEVADA AREA; WESTERN LOS ANGELES COUNTY	1	0	0
•	NEW BIRTH OF FREEDOM; TECUMSEH NEW BIRTH OF FREEDOM; TRANSATLANTIC	1	0	0
	NEW BIRTH OF FREEDOM; WASHINGTON CROSSING	1	0	0
Multiple	NORTH FLORIDA; SOUTHWEST FLORIDA	1	0	0
	NORTH FLORIDA; SPIRIT OF ADVENTURE	1	0	0
•	NORTH FLORIDA; THREE FIRES NORTH FLORIDA; YUCCA	1	0	0
	NORTHEAST ILLINOIS; PACIFIC HARBORS	1	0	0
Multiple	NORTHEAST ILLINOIS; RAINBOW; THREE FIRES	1	0	0
	NORTHEAST ILLINOIS; W.D. BOYCE	1	0	0
•	NORTHEASTERN PENNSYLVANIA; NORTHERN NEW JERSEY NORTHEASTERN PENNSYLVANIA; SUSQUEHANNA	1	0	0
	NORTHERN NEW JERSEY; PATHWAY TO ADVENTURE	1	0	0
•	NORTHERN NEW JERSEY; QUIVIRA	1	0	0
	NORTHERN NEW JERSEY; SOUTHWEST FLORIDA	1	0	0
	NORTHERN NEW JERSEY; THREE RIVERS NORTHERN NEW JERSEY; TUSCARORA	1	0	0
	NORTHERN NEW JERSEY; TWIN RIVERS	1	0	0
Multiple	NORTHERN STAR; PIKES PEAK	1	0	0
•	NORTHERN STAR; PRAIRIELANDS	1	0	0
	NORTHWEST GEORGIA; OCCONEECHEE NORTHWEST TEXAS; QUIVIRA	1	0	0
	NORTHWEST TEXAS; SAM HOUSTON AREA	<u>1</u>	0	0
	OCCONEECHEE; TRANSATLANTIC	1	0	0
	OCCONEECHEE; TUSCARORA	1	0	0
	OHIO RIVER VALLEY; PATHWAY TO ADVENTURE OHIO RIVER VALLEY; SIMON KENTON	1	0	0
•	OLD HICKORY; SEQUOYAH	1	0	0
•	OLD HICKORY; TIDEWATER	1	0	0
	OLD NORTH STATE; SEQUOIA	1	0	0
	OLD NORTH STATE; WESTCHESTER-PUTNAM	1	0	0
•	OLD NORTH STATE; WESTERN MASSACHUSETTS ORANGE COUNTY; PACIFIC SKYLINE	1	0	0
•	ORANGE COUNTY; SEQUOIA	1	0	0
	ORANGE COUNTY; VENTURA COUNTY	1	0	0
	OREGON TRAIL; OVERLAND TRAILS OREGON TRAIL; QUIVIRA	1	0	0
	OREGON TRAIL; SHENANDOAH AREA	1	0	0
	OZARK TRAILS; THREE FIRES	1	0	0
	PACIFIC HARBORS; SAN DIEGO - IMPERIAL COUNCIL	1	0	0
•	PACIFIC HARBORS; WESTERN MASSACHUSETTS PACIFIC SKYLINE; SEQUOIA; SILICON VALLEY MONTEREY BAY	1	0	0
•	PATHWAY TO ADVENTURE; PRAIRIELANDS	1	0	0
Multiple	PATHWAY TO ADVENTURE; RIP VAN WINKLE	1	0	0
	PATHWAY TO ADVENTURE; SAGAMORE	1	0	0
	PATHWAY TO ADVENTURE; SENECA WATERWAYS PATHWAY TO ADVENTURE; THREE FIRES; THREE HARBORS	1	0	0
	PATHWAY TO ADVENTURE; TWIN RIVERS	1	0	0
Multiple	PATHWAY TO ADVENTURE; WESTERN LOS ANGELES COUNTY	1	0	0
	PATRIOTS' PATH; VIRGINIA HEADWATERS	1	0	0
	PATRIOTS' PATH; WINNEBAGO PENNSYLVANIA DUTCH; SAM HOUSTON AREA	1	0	0
	PIEDMONT 420; SENECA WATERWAYS	1	0	0
Multiple	PONY EXPRESS; QUIVIRA	1	0	0
	PRAIRIELANDS; THREE FIRES	1	0	0
	PRAIRIELANDS; W.D. BOYCE PUSHMATAHA AREA; YOCONA AREA	1	0	0
•	QUAPAW AREA; SEQUOYAH	1	0	0
Multiple	QUIVIRA; SANTA FE TRAIL	1	0	0
•	QUIVIRA; TEXAS TRAILS	1	0	0
	RAINBOW; SAGAMORE RAINBOW; SOUTH FLORIDA COUNCIL	1	0	0
	REDWOOD EMPIRE; TRANSATLANTIC	1	0	0
Multiple	RIO GRANDE; SOUTH TEXAS	1	0	0
•	RIO GRANDE; TEXAS SOUTHWEST	1	0	0
	SAGAMORE; SPIRIT OF ADVENTURE SAGAMORE; THREE FIRES	1	0	0
	SAGAMORE; TWIN RIVERS	1	0	0
Multiple	SAM HOUSTON AREA; TEXAS SOUTHWEST	1	0	0
	SAM HOUSTON AREA; TEXAS TRAILS	1	0	0
•	SAM HOUSTON AREA; TIDEWATER SAM HOUSTON AREA; VOYAGEURS AREA	1	0	0
	SAM HOUSTON AREA; YUCCA	1	0	0
Multiple	SAN DIEGO - IMPERIAL COUNCIL; SEQUOIA	1	0	0
	SAN DIEGO - IMPERIAL COUNCIL; TIDEWATER	1	0	0
Multiple	SANTA FE TRAIL; SOUTHEAST LOUISIANA	1	0	0

Unique and Timely Abuse Claim Count by Local Council

Rows in white list Abuse Claims against individual Local Councils. Rows in blue (with the exception of "UNKNOWN" and "MISSING") list Abuse Claims against more than one Local Council.

Local Council # (1)	Local Council	All Unique & Timely Abuse Claims (2)*	All Unique, Timely & Not-Barred Abuse Claims (3)*	Count of Pending Lawsuits (4)
Multiple	SENECA WATERWAYS; SUFFOLK COUNTY	1	0	0
	SENECA WATERWAYS; THEODORE ROOSEVELT	1	0	0
Multiple	SENECA WATERWAYS; WESTCHESTER-PUTNAM	1	0	0
	SENECA WATERWAYS; WESTMORELAND-FAYETTE	1	0	0
	SEQUOIA; WESTERN LOS ANGELES COUNTY	1	0	0
Multiple	SILICON VALLEY MONTEREY BAY; WESTERN LOS ANGELES COUNTY	1	0	0
Multiple	SIMON KENTON; TECUMSEH	1	0	0
Multiple	SOUTH FLORIDA COUNCIL; SOUTH GEORGIA	1	0	0
Multiple	SOUTH FLORIDA COUNCIL; SOUTHWEST FLORIDA	1	0	0
Multiple	SOUTH PLAINS; TEXAS SOUTHWEST	1	0	0
Multiple	SOUTHEAST LOUISIANA; WEST TENNESSEE AREA	1	0	0
Multiple	SOUTHERN SIERRA; VENTURA COUNTY	1	0	0
Multiple	SOUTHERN SIERRA; VERDUGO HILLS	1	0	0
Multiple	SPIRIT OF ADVENTURE; TRANSATLANTIC	1	0	0
Multiple	SPIRIT OF ADVENTURE; TWIN RIVERS	1	0	0
Multiple	SPIRIT OF ADVENTURE; YOCONA AREA	1	0	0
Multiple	SUFFOLK COUNTY; TWIN RIVERS	1	0	0
Multiple	SUSQUEHANNA; WESTERN MASSACHUSETTS	1	0	0
Multiple	THEODORE ROOSEVELT; WASHINGTON CROSSING	1	0	0
Multiple	THREE FIRES; TWIN RIVERS	1	0	0
Multiple	THREE HARBORS; THREE RIVERS	1	0	0
Multiple	THREE HARBORS; YUCCA	1	0	0
Multiple	TUKABATCHEE AREA; WESTMORELAND-FAYETTE	1	0	0
Multiple	WEST TENNESSEE AREA; YOCONA AREA	1	0	0
N/A	CENTRAL NEW JERSEY (1a)	34	32	10
N/A	CENTRAL ESCARPMENT (1b)	1	0	0
N/A	GREATER TORONTO (1b)	1	1	0
	UNKNOWN	19,156	6,010	0
	MISSING	10,358	2,847	0
Total		82,209	27,987	1,603

Footnotes:

- (1) Local Council # reflects merger activity through 2/28/2021. DIRECT SERVICE is a subsidiary of #082 NATIONAL CAPITAL AREA, and #374 HUDSON VALLEY merged with #388 WESTCHESTER-PUTNAM effective 1/1/2021 to form #388 GREATER HUDSON VALLEY.
- (1a) CENTRAL NEW JERSEY was dissolved in 2014 and did not merge with any other Local Council.
- (1b) CENTRAL ESCARPMENT and GREATER TORONTO are Local Councils of Scouts Canada and not BSA.
- (2) The term "unique" with respect to Proofs of Claim accounts for the fact that some Abuse survivors filed multiple Proofs of Claim in these Chapter 11 Cases. To account for duplicative Proofs of Claim, Bates White considered claimant PII on the Proofs of Claim, including name, last four digits of Social Security number, birth month and year, as well as zip code, email address and cell phone number. On the basis of this information, Bates White consolidated duplicative Claims into one comprehensive Claim.

Timely Proofs of Claim are Proofs of Claim that were submitted on or before the Bar Date, as established by the Bar Date Order [D.I. 695]. For Abuse Survivors who made at least one timely submission, Bates White incorporated information from amendments or supplemental submissions whether filed before or after the Bar Date and consolidated that information such that the submissions count as one unique Claim.

- (3) "Not-Barred" Proofs of Claim are Proofs of Claim that are not presumptively time-barred by an applicable statute of limitations. To identify presumptively barred Claims, Bates White analyzed the location of Abuse and applied the relevant law in the state or territory. Relying on information provided by Debtors' defense counsel, Bates White considered the age of majority for which a Claim is allowed in each state, as compared to the Claimant's age as of the Bar Date, and whether the last date of Abuse alleged is within the time window in which a Claim is allowed in each state. The number of Not-Barred Claims could increase for a variety of reasons. See Discl. Stmt. Art. V.N.
- A "Unique, Timely, and Not-Barred" Claim refers to a Direct Abuse Claim that is not duplicative, had at least one submission on or before the Bar Date, and is not presumptively time-barred by relevant law in the applicable state or territory.
- (4) "Count of Pending Lawsuits" indicates the number of times that a Local Council is named as a defendant in a pending lawsuit as of August 17, 2021. For the avoidance of doubt, for any pending lawsuit that names more than one Local Council as a defendant, such lawsuit is included in the count for each such Local Council." Lawsuits continue to be filed in accordance with the terms of the Consent Order.
- * The Abuse Claim count listed in these columns is based on the claimants' responses to Part 4.I. on the Sexual Abuse Proof of Claim Form and does not account for references to the Local Council that may be located elsewhere in the Proof of Claim. The Abuse Claim count listed above also does not reflect any other analysis conducted by the Debtors to approximate the total number of Abuse Claims that implicate the Local Council.

Local Council #	Local Council	Penetration	Oral Sex	Masturbation	Groping	Touching- Unclothed	Touching-	Unknown/ Unconfirmed	Missing	All Unique & Timely Claims
	GREATER ALABAMA	134		74	100	10	4	10	2	(2)*
004	ALABAMA-FLORIDA MOBILE AREA	24 55	13 31	11 21	15 24	0	1	1	0	65 132
	TUKABATCHEE AREA BLACK WARRIOR	31 17	24 15	23 17	37 21	5 0	2 2	0	0	124 73
010	GRAND CANYON	181	131	92	110	6	8	14	2	544
	CATALINA DE SOTO AREA	79 12		28	41 8	0	3	9		218 30
	WESTARK AREA QUAPAW AREA	35 130	32 96	20 57	20 81	4 8	2 11	2 8		115 392
023	GOLDEN GATE AREA	223	177	132	179	18	11	17	2	759
	SEQUOIA SOUTHERN SIERRA	100 56	56 35	34 23	55 34	6 3		7	0	260 156
031	PACIFIC SKYLINE	29	26	18	27	3	3	3	1	109
	LONG BEACH AREA GREATER LOS ANGELES	48 474	40 304	29 208	44 281	21	19	20	1	165 1,328
	MARIN ORANGE COUNTY	9 130	14 85	83	4 76	9		0 12	0	35 402
041	REDWOOD EMPIRE	22	17	13	10	2	1	1	0	66
	PIEDMONT 042 CALIFORNIA INLAND EMPIRE	191	99	79	2 115	7		9	0	508
	GOLDEN EMPIRE SAN DIEGO - IMPERIAL COUNCIL	153	105	81	95	13	8	10	2	467
	WESTERN LOS ANGELES COUNTY	144 105	101 52	92 46	79 58	11 3		6		443 273
	LOS PADRES SILICON VALLEY MONTEREY BAY	33 114	22 67	14 67	20 58	0 4	1 3	1	0	91 321
057	VENTURA COUNTY	31	19	19	23	3	0	1	1	97
	VERDUGO HILLS GREATER YOSEMITE	19 82	24 45	13 36	15 44	3	2	1	0	75 215
060	PIKES PEAK DENVER AREA	31 120	24 78	18 81	21 68	3	1	2	1 3	101 370
062	LONGS PEAK COUNCIL	54	21	27	17	2		1	0	124
	ROCKY MOUNTAIN CONNECTICUT RIVERS	24 86	24 77	14 57	15 68	0 4	1 3	4 11	1	83 307
067	GREENWICH	1	2	0	1	0	0	0	1	4
	HOUSATONIC OLD NORTH STATE	64	33	30	37	1 4	0 2	6	0	10 177
	CONNECTICUT YANKEE DEL-MAR-VA	75 39		29 16	61 31	4	7	10	0	249 140
082	NATIONAL CAPITAL AREA	192	149	103	160	8	3 5	6 11	2	630
	DIRECT SERVICE CENTRAL FLORIDA	83	5 75	2 57	2 76	9		0 10	0	13 321
084	SOUTH FLORIDA COUNCIL	158	157	100	116	4	9	8	1	553
	GULF STREAM NORTH FLORIDA	49 112	61 68	24 42	33 68	2 8		7 5	0	177 307
	SOUTHWEST FLORIDA GREATER TAMPA BAY AREA	39 160	37 122	25 95	21 85	2 14		1 6	0	125 487
091	CHATTAHOOCHEE	33	38	19	30	2	1	2	1	126
	ATLANTA AREA GEORGIA-CAROLINA	164 26	104 13	81 15	96 29	12		7 2	0	470 89
	FLINT RIVER CENTRAL GEORGIA	15		18	22	1	1	1	0	72
098	SOUTH GEORGIA	26 22		21 15	15 30	1	3	3 2	0	94
	COASTAL GEORGIA NORTHWEST GEORGIA	50 18	29 6	23 10	20 8	0	1	2		128 44
101	NORTHEAST GEORGIA	46	25	19	21	4	1	3	0	119
	ALOHA MOUNTAIN WEST	70 55	53 34	32 17	33 32	5 2		2		196 143
	GRAND TETON PRAIRIELANDS	29 27	11 20	15 14	20 19	5 0	1	1	0	84 83
127	THREE FIRES	45	35	25	31	6	1	3	0	149
	NORTHEAST ILLINOIS ILLOWA	33 45	22 33	20	24 18	3		3	1 0	108 126
138	W.D. BOYCE	56	31	25	30	3		3	0	151
	MISSISSIPPI VALLEY ABRAHAM LINCOLN	13 20	11 17	10 5	6 9	1	1	0	0	40 53
	HOOSIER TRAILS BUFFALO TRACE	29 37	18 26	14 27	16 18	1	0	1 3	0	79 113
157	ANTHONY WAYNE AREA	39	24	18	14	3	1	4	0	103
	CROSSROADS OF AMERICA SAGAMORE	136 42	111 36	70 11	99 23	7 2	11	2		442 117
165	LASALLE	37	37	19	31	2	2	2	0	130
173	HAWKEYE AREA WINNEBAGO	17 17	14 12	13 15	11 15	1 1	1	0	0	59 61
	MID-IOWA NORTHEAST IOWA COUNCIL	46 5	42 9	28 7	28 6	3	5	7 0	0	159 28
192	CORONADO AREA	22	19	8	15	1	0	1	1	67
	SANTA FE TRAIL JAYHAWK AREA	13		6	11	0	·	1	0	19 41
198	QUIVIRA BLUE GRASS	85	62	57	48	6	4	13	0	275
205	LINCOLN HERITAGE	78 141	62 103	24 72	33 95	5	1	10	0	207 429
	CALCASIEU ISTROUMA AREA	34 44	18 44	12 34	13 27	3 5		4	0	85 158
212	EVANGELINE AREA	33	18	9	20	3	0	3	0	86
	LOUISIANA PURCHASE SOUTHEAST LOUISIANA	44 116	26 104	23 52	28 75	12	ŭ	6	0	122 370
215	NORWELA KATAHDIN AREA	34	27	9	29	3	1	1	0	104
	PINE TREE	13 58	60	15 34	29	2		6	0	55 192
	BALTIMORE AREA	159 14	124 8	64 5	108 8	7	8 2	18 0	0	488 38
	MASON-DIXON	14	10	6	6	1	0	2	0	39
221 224	MASON-DIXON CAPE COD & ISLANDS	14		· ·						
221 224 227		14 184 50	190	129 32	155 35	18 2		23	0	709 183
221 224 227 230 234	CAPE COD & ISLANDS SPIRIT OF ADVENTURE HEART OF NEW ENGLAND WESTERN MASSACHUSETTS	184 50 54	190 60 51	32 30	35 51	2	1 3	3 8	0	183 200
221 224 227 230 234 250	CAPE COD & ISLANDS SPIRIT OF ADVENTURE HEART OF NEW ENGLAND	184 50	190 60	32	35	2	1 3 5	3	0	183 200
221 224 227 230 234 250 251 283	CAPE COD & ISLANDS SPIRIT OF ADVENTURE HEART OF NEW ENGLAND WESTERN MASSACHUSETTS NORTHERN STAR MAYFLOWER TWIN VALLEY	184 50 54 108 64 12	190 60 51 72 60	32 30 66 45 15	35 51 81 47 7	2 3 9 5	1 3 5 2 2	3 8 9 14 1	0 0 2 1 0	183 200 352 238 48
221 224 227 230 234 250 251 283 286 296	CAPE COD & ISLANDS SPIRIT OF ADVENTURE HEART OF NEW ENGLAND WESTERN MASSACHUSETTS NORTHERN STAR MAYFLOWER TWIN VALLEY VOYAGEURS AREA CENTRAL MINNESOTA	184 50 54 108 64 12 16	190 60 51 72 60 10 6	32 30 66 45 15 12	35 51 81 47 7 9	2 3 9	1 3 5 2 2 1 2	3 8 9	0 0 2 1 0 0	183 200 352 238 48 44 31
221 224 227 230 234 250 251 283 286 296 299	CAPE COD & ISLANDS SPIRIT OF ADVENTURE HEART OF NEW ENGLAND WESTERN MASSACHUSETTS NORTHERN STAR MAYFLOWER TWIN VALLEY VOYAGEURS AREA	184 50 54 108 64 12	190 60 51 72 60 10 6	32 30 66 45 15	35 51 81 47 7 9	2 3 9 5 1	1 3 5 2 2	3 8 9 14 1	0 0 2 1 0	183 200 352 238 48 44 31

Local Council # (1)	Local Council	Penetration	Oral Sex	Masturbation	Groping	Touching- Unclothed	Touching- Clothed	Unknown/ Unconfirmed	Missing	All Unique & Timely Claims (2)*
304	PINE BURR AREA OZARK TRAILS	62	46 40	23	42 39	5	0 3	2	1 0	181
307	HEART OF AMERICA	248	146	105	132	9	11	14	0	665
311 312	PONY EXPRESS GREATER ST. LOUIS AREA	17 277	10 237	8 161	23 186	1 22	1 19	2 17	2	62 921
315	MONTANA OVERLAND TRAILS	46	32	28	29	3	1	4	0	143
324	CORNHUSKER	19 23	9	10 6	9	3		0 5	1	52 57
326 328	MID-AMERICA LAS VEGAS AREA	86 64	56 45	51 28	57 45	5 5	2	13 5		272 196
329	NEVADA AREA	42	30	17	27	1	2	3	0	122
	DANIEL WEBSTER NORTHERN NEW JERSEY	73 141	49 127	33 103	24 118	13	13	8 10		190 525
341 347	JERSEY SHORE MONMOUTH	40 27	23 27	16	25 24	4	1	0	+	109 109
358	PATRIOTS' PATH	68		26 40	55	2	1	3	0	229
364 368	TWIN RIVERS BADEN POWELL	68 27	65 30	40 21	37 23	4	2	10		227 104
373	LONGHOUSE	58	40	39	47	3	3	4	0	194
375 376	FIVE RIVERS IROQUOIS TRAIL	27 13	17 10	13 8	15 8	0	0	3	0	77 42
380 382	GREATER NIAGARA FRONTIER ALLEGHENY HIGHLANDS	67 21	63 11	47 19	58 15	8	2	5 0		250 68
386	THEODORE ROOSEVELT	50	38	41	48	8	4	5	0	194
388 388	WESTCHESTER-PUTNAM HUDSON VALLEY	54 32	48 30	43 27	54 33	7 2	5 3	3	0	214 132
397	SENECA WATERWAYS	75	58	37	53	3	3	6	0	235
400 404	LEATHERSTOCKING SUFFOLK COUNTY	32 53		14 32	14 52	1 6	3	2	0	92 196
405	RIP VAN WINKLE	6	7	2	6	3	0	1	1	26
	GREAT SOUTHWEST CONQUISTADOR	105 25	42 20	50 7	49 11	1	7	9	0	265 65
414 415	DANIEL BOONE MECKLENBURG COUNTY	16 28		13 16	16 23	1	1 5	0 2		61 97
416	CENTRAL NORTH CAROLINA	27	19	20	21	2	2	3	0	94
420 421	PIEDMONT 420 OCCONEECHEE	55 65		21 40	30 46	3	0 2	1 2	0	144 214
424	TUSCARORA	11	13	8	8	1	0	1	0	42
	CAPE FEAR EAST CAROLINA	37 62	22 51	13 30	21 27	3	2	2	0	100 179
427	OLD HICKORY	38	33	20	22	3	1	2	0	119
429 433	NORTHERN LIGHTS GREAT TRAIL	29 78	28 63	22 38	22 60	5 6	5	5	0	108 255
	BUCKEYE	51	44	35	33	7	1	8	+	179
438 439	DAN BEARD TECUMSEH	125 28	89 20	70 11	70 16	13 1	6	1	1	381 79
440 441	LAKE ERIE SIMON KENTON	139 139	124 86	95 66	103 78	10 6	4 5	17 9	+	494 390
444	MIAMI VALLEY	48	37	24	40	2	1	0	+	153
	BLACK SWAMP AREA PATHWAY TO ADVENTURE	16 431	28 386	9 248	19 378	2 31	0 16	4 26	3	78 1,519
460	ERIE SHORES	44	53	32	39	3	5	0	0	176
467 468	MUSKINGUM VALLEY ARBUCKLE AREA	18 13		7	9	0	0	0	0	47 35
469	CHEROKEE AREA 469	14	6	5	4	0	0	2	0	31
474 480	CIMARRON LAST FRONTIER	17 109	16 72	10 59	12 67	3	3	13	0	61 326
488 491	INDIAN NATIONS CRATER LAKE COUNCIL	78	69	30	30	1	2	5		215
	CASCADE PACIFIC	50 182	31 123	22 109	22 125	7	5	9		138 565
497 500	JUNIATA VALLEY MORAINE TRAILS	6 24	6	7	7	1 2	2	0	+	26 54
501	NORTHEASTERN PENNSYLVANIA	20	22	13	16	1		1	0	73
	MINSI TRAILS COLUMBIA-MONTOUR	34	30	19 0	24	0	2	2	0	114 8
509	BUCKTAIL	7	7	2	7	0	0	0	0	23
512 524	WESTMORELAND-FAYETTE PENNSYLVANIA DUTCH	18 21	19 15	20 19	10 16	1 6	0	3		71 78
525 527	CRADLE OF LIBERTY LAUREL HIGHLANDS	167 105	171 110	96 64	126 82	11 10	12 4	15 7	1	599 383
528	HAWK MOUNTAIN	22	30	12	16	0	1	1	0	82
532 533	FRENCH CREEK SUSQUEHANNA	20 16	31 9	22 12	20 10	4	0	5 1	0	102 49
538	CHIEF CORNPLANTER	3	2	1	1	0	1	0	0	8
	CHESTER COUNTY NEW BIRTH OF FREEDOM	22 36		8 37	9 36	3	0 2	<u> </u>		50 179
546	NARRAGANSETT	117	97	82	85	8	6	6	1	402
	PALMETTO COASTAL CAROLINA	25 57	22 29	7 33	26 29	5 3	3	0 8		85 162
	BLUE RIDGE PEE DEE AREA	50 20	41 24	26 12	26 23	5 6	2 2	2	1	153 89
553	INDIAN WATERS	53	33	22	30	2		2	1	143
556 557	CHEROKEE AREA 556 GREAT SMOKY MOUNTAIN	28 74	25 39	20 30	17 36	3	4 0	<u>2</u> 5		99 185
558	CHICKASAW	124	80	62	90	7	6	7	1	377
559 560	WEST TENNESSEE AREA MIDDLE TENNESSEE	20 74	18 81	6 43	15 69	1 2	2	<u>2</u> 1	0	64 272
561	TEXAS TRAILS	29	14	11	16	1	0	3	0	74
	GOLDEN SPREAD CAPITOL AREA	42 43	32 22	21 29	27 33	2	2	3 1	1	128 135
567	BUFFALO TRAIL	34	19	22	18	1	0	1	0	95
571 573	CIRCLE TEN YUCCA	206 65	160 39	78 28	106 36	6	9	21 9	0	586 182
	BAY AREA SAM HOUSTON AREA	30 252	23 186	14 136	28 199	1 15	1 14	1 22	0 2	98 826
577	SOUTH TEXAS	61	30	21	16	15	3	3	+	135
	THREE RIVERS ALAMO AREA	63 98		23 57	23 68	2	1 4	5 7		144 309
584	CADDO AREA	14	19	12	12	1	1	2	, ,	61
	EAST TEXAS AREA NORTHWEST TEXAS	41 17	29 15	20 20	24 17	3	1	1 3	1	120 74
587		17	. 10	20	1 /	U	ı ı			
590	CROSSROADS OF THE WEST GREEN MOUNTAIN	255 23		137 28	129 24	8	13	11 2		686 101

Local Council # (1)	Local Council	Penetration	Oral Sex	Masturbation	Groping	Touching- Unclothed	Touching- Clothed	Unknown/ Unconfirmed	Missing	All Unique & Timely Claims (2)*
596	TIDEWATER SHENANDOAH AREA	75 7	56	45	45 9	3	2	4 2	2 0	232
599	BLUE RIDGE MOUNTAINS	45		11	26	3	2	2		111
	HEART OF VIRGINIA BLUE MOUNTAIN	55 24	41 11	30 13	30 14	1 2	<u>3</u>	1 3	0	161 67
606	MOUNT BAKER	52	30	32	32	2	1	1	1	151
	CHIEF SEATTLE GREAT ALASKA	112 39	95 26	67 12	65 15	5 1	2	8		356 98
611	INLAND NORTHWEST	63	32	32	37	2	2	5	1	174
	PACIFIC HARBORS GRAND COLUMBIA	77 37	49 19	54 18	53 16	1 2	0	6 2	0	241 94
615	MOUNTAINEER AREA	15	11	4	10	0	1	0	0	41
	BUCKSKIN OHIO RIVER VALLEY	100 20	67 8	37 11	62 15	6	7	3	1	284 55
620	GLACIER'S EDGE	23	20	28	25	3	3	3	0	105
	GATEWAY AREA SAMOSET COUNCIL	7 10	7 10	7 6	5 5	1	<u> </u>	0	1	29 32
635	BAY-LAKES	42	39	38	44	2	1	4	1	171
	THREE HARBORS CHIPPEWA VALLEY	85 12	65 8	45 16	70 14	3 2	1	3 2		275 55
	GREATER WYOMING	10	7	6	5	0	1	2		31
	GREATER NEW YORK POTAWATOMI AREA	512 6	357 12	275 5	356 5	39 0	25 1	36		1,600 32
	GREAT RIVERS	25	17	19	7	2	0	3		73
	BLACKHAWK AREA PUERTO RICO	42 35		19 16	42 11	5 2	0	1	0	155 81
	LONGHORN	151	92	76	82	8	8	12		429
	SUWANNEE RIVER AREA GARDEN STATE	12 85	71	13 50	15 49	2	2	4	0	53 263
691	PUSHMATAHA AREA	20	7	8	10	4	3	1	1	54
	SOUTH PLAINS BLACK HILLS AREA	34 11	17 7	17 11	23 4	0	0	3 2		98 35
696	MIDNIGHT SUN	8		4	2	1	1	0	0	24
	OREGON TRAIL RAINBOW	66 29	36 23	25 13	31 19	0	0	2	0	164 87
	SEQUOYAH	28		11	11	1	0	2	1	77
	SIOUX TEXAS SOUTHWEST	13 17	11 12	9	8 9	1	0	0	0	48 51
	YOCONA AREA	25	11	9	13	1	2	1	0	62
	VIRGINIA HEADWATERS GULF COAST	10 70	10 45	8 31	9 40	0	0	0 4	0	39 191
	RIO GRANDE WASHINGTON CROSSING	32	16	18	19 16	3	4	4	0	96 79
	MICHIGAN CROSSROADS	23 551	16 416	21 277	385	0 38	2 25	39	5	1,736
	TRANSATLANTIC FAR EAST	52 23	39 15	45 10	32 5	3 2	2	2 2		176 58
	CENTRAL NEW JERSEY; WASHINGTON CROSSING	19		10	12	0	0	2		54
	CALIFORNIA INLAND EMPIRE; GREATER LOS ANGELES NORTHERN NEW JERSEY; PATRIOTS' PATH	20	9 31	8 5	6	0	0	2	0	46 45
	GREATER LOS ANGELES; WESTERN LOS ANGELES COUNTY	9		13	7	0	0	0	0	35
	CENTRAL NEW JERSEY; PATRIOTS' PATH NORTHERN LIGHTS; NORTHERN STAR	9		6	9	1	1	0 5		33 32
•	ALOHA; DIRECT SERVICE	10		7	3	1	0	0		28
•	COLONIAL VIRGINIA; TIDEWATER GOLDEN EMPIRE; GOLDEN GATE AREA	7 9	11	3	6	0	0	2		27 26
	GREATER NEW YORK; NORTHERN NEW JERSEY	10		5	6	0	1	0		25
	GREATER NIAGARA FRONTIER; IROQUOIS TRAIL DANIEL WEBSTER; SPIRIT OF ADVENTURE	14 10		5 8	2	0	0	0		25 24
Multiple	CIRCLE TEN; LONGHORN	13		3	1	1	0	0		23
	CONNECTICUT RIVERS; CONNECTICUT YANKEE GREAT TRAIL; NORTHERN NEW JERSEY	10		5 6	3	0	0	0 2		23 23
	GREATER ALABAMA; MOBILE AREA	5		3	3	0	0			21
•	GREATER LOS ANGELES; ORANGE COUNTY BALTIMORE AREA; NATIONAL CAPITAL AREA	8		4 6	4 6	0	0	0		21 20
Multiple	NORTHEAST ILLINOIS; PATHWAY TO ADVENTURE	5		5	2	0	1	0	_	20
	CHIPPEWA VALLEY; NORTHERN STAR GOLDEN GATE AREA; GREATER YOSEMITE	5	4	4	3	1	0	1 2	0	19 19
Multiple	GREATER NEW YORK; THEODORE ROOSEVELT	6		2	3	0	1	1	0	19
	SUFFOLK COUNTY; THEODORE ROOSEVELT BUCKEYE; LAKE ERIE	6 8		3	0	1	0	3	0	19 17
Multiple	CIRCLE TEN; WESTERN LOS ANGELES COUNTY	8	2	2	2	2	1	0		17
	CROSSROADS OF AMERICA; DEL-MAR-VA GREATER NEW YORK; HUDSON VALLEY	6		1	2	0	0	0	0	17 17
Multiple	MAYFLOWER; SPIRIT OF ADVENTURE	6	5	3	3	0	0	0	0	17
	ATLANTA AREA; NORTHEAST GEORGIA PACIFIC SKYLINE; SILICON VALLEY MONTEREY BAY	5	5	2	<u>2</u> 5	1	0	0	0	16 16
Multiple	CENTRAL NEW JERSEY; MONMOUTH	4	4	2	4	1	0	0		15
	GREATER ALABAMA; TUKABATCHEE AREA ALAMO AREA; SAM HOUSTON AREA	8		3	2	0	0	0	0	15 14
Multiple	CROSSROADS OF AMERICA; HOOSIER TRAILS	7	3	2	2	0	0	0	_	14
	LAS VEGAS AREA; NEVADA AREA CHIEF SEATTLE: PACIFIC HARBORS	6 8		3 2	0	1	0	0	0	14
Multiple	GREATER LOS ANGELES; LONG BEACH AREA	2	3	3	3	0	1	1	0	13
	CONNECTICUT YANKEE; GREENWICH GOLDEN EMPIRE; GREATER YOSEMITE	3		3 5	2	1	0		-	12 12
Multiple	NORTHERN STAR; VOYAGEURS AREA	3	2	2	5	0	0	0	0	12
	CENTRAL MINNESOTA; NORTHERN STAR CRATER LAKE COUNCIL; LOS PADRES	3 5		2	2	0	0	0	0	11 11
Multiple	JUNIATA VALLEY; LAUREL HIGHLANDS	8		1	1	0	0		_	11
	LASALLE; PATHWAY TO ADVENTURE MAYFLOWER; NARRAGANSETT	<u>3</u>	3	2	1	2	0	0	0	11 11
Multiple	BAY-LAKES; MICHIGAN CROSSROADS	1	3	0	6	0	0	0	0	10
	CATALINA; GRAND CANYON CENTRAL FLORIDA; NORTH FLORIDA	3	2	3	2	0	0		0	10 10
Multiple	GOLDEN GATE AREA; PACIFIC SKYLINE	5		1	0	0	0	0	0	10
	GREAT TRAIL; LAKE ERIE GULF COAST; SOUTH TEXAS	3	3	5	3	0	1	0		10 10
Multiple	IROQUOIS TRAIL; LEATHERSTOCKING	3	1	3	3	0	0	0	0	10
•	CROSSROADS OF AMERICA; SAGAMORE MICHIGAN CROSSROADS; PATHWAY TO ADVENTURE	3		4	1	0	0		-	9
Multiple	NORTH FLORIDA; SUWANNEE RIVER AREA	4	0	2	3	0	0		0	9
	SOUTHERN SIERRA; WESTERN LOS ANGELES COUNTY BLACK WARRIOR; GREATER ALABAMA	5 0		1 0	2	0	0		0	9
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Local Council # (1)	Local Council	Penetration	Oral Sex	Masturbation	Groping	Touching- Unclothed		Unknown/ Unconfirmed	Missing	All Unique & Timely Claims (2)*
Multiple Multiple	GREAT RIVERS; HEART OF AMERICA LONGHORN; SAM HOUSTON AREA	3	2 3	1	1	0	1 0	0	0	8
Multiple	MECKLENBURG COUNTY; PIEDMONT 420	3	1	0	4	0	0	0	0	8
Multiple	PATHWAY TO ADVENTURE; RAINBOW PATHWAY TO ADVENTURE; THREE FIRES	3	3	3	0	0	0	1	0	8
	BALTIMORE AREA; DEL-MAR-VA BLUE GRASS; LINCOLN HERITAGE	2	3	2	0	0	0	0	0	7
Multiple	CIRCLE TEN; SAM HOUSTON AREA	2	0	2	2		0	0	0	7
•	CRATER LAKE COUNCIL; REDWOOD EMPIRE GOLDEN EMPIRE; NEVADA AREA	3	2	0	0	1	0	0	0	7
Multiple Multiple	GOLDEN GATE AREA; NEVADA AREA LONG BEACH AREA; ORANGE COUNTY	2 5	2	0	1	1 0	0	1	0	7
Multiple	MIAMI VALLEY; TECUMSEH	3	1	0	3	0	0	0	0	7
	POTAWATOMI AREA; THREE HARBORS ATLANTA AREA; COASTAL GEORGIA	5	0	0	1	0	0	0	0	7
•	CENTRAL NORTH CAROLINA; MECKLENBURG COUNTY CRADLE OF LIBERTY; WASHINGTON CROSSING	2	2	1	0		0	1	0	6
Multiple Multiple	DENVER AREA; LONGS PEAK COUNCIL	3	0	2	0		0	0	0	6
Multiple Multiple	FIVE RIVERS; SENECA WATERWAYS GARDEN STATE; JERSEY SHORE	0	3	0	2 2	0	0	0	0	6
Multiple	GARDEN STATE; NORTHERN NEW JERSEY	3	0	1	2	0	0	0	0	(
Multiple Multiple	GREATER NEW YORK; SUFFOLK COUNTY HEART OF AMERICA; QUIVIRA	5 1	2	2	1	0	0	0	0	6
Multiple Multiple	HEART OF VIRGINIA; TIDEWATER ISTROUMA AREA; SOUTHEAST LOUISIANA	3 2	1	1	0 2	0	1 0	0	0	6
Multiple	KATAHDIN AREA; PINE TREE	1	4	1	0	0	0	0	0	6
	MISSISSIPPI VALLEY; SPIRIT OF ADVENTURE SAM HOUSTON AREA; THREE RIVERS	1	1	1	3	0	0	0	0	6
Multiple	ALAMO AREA; CAPITOL AREA	2	2	0	1 0	0	0	0	0	Ę
Multiple	ALLEGHENY HIGHLANDS; SENECA WATERWAYS ANDREW JACKSON; PINE BURR AREA	1	2	0	1	0	0	1	0	5
	BAY AREA; SAM HOUSTON AREA BAY-LAKES; PATHWAY TO ADVENTURE	1 4	1 0	1 0	2	0	0	0	0	Ę
Multiple	CHEROKEE AREA 469; QUAPAW AREA	5		0	0	0	0	0	0	Ę
	CHIEF SEATTLE; MOUNT BAKER DANIEL BOONE; PIEDMONT 420	2	2	0	1	0	0	0	0	Ę.
Multiple	DANIEL WEBSTER; HEART OF NEW ENGLAND ERIE SHORES; LAKE ERIE	1 2	2	1	1	0	0	0	0	Ę
Multiple	GOLDEN EMPIRE; GREATER LOS ANGELES	1	1	3	0	0	0	0	0	Ę
	GREAT RIVERS; GREATER ST. LOUIS AREA GREAT SOUTHWEST; SAM HOUSTON AREA	1	1	1 0	1 2	1	0	0	0	Ę
Multiple	GREATER LOS ANGELES; SAM HOUSTON AREA	2	0	2	1	0	0	0	0	5
	GREATER LOS ANGELES; VERDUGO HILLS GREATER TAMPA BAY AREA; GULF COAST	0	2	1	1	0	0	1	0	5
	GREATER TAMPA BAY AREA; SOUTH FLORIDA COUNCIL GULF STREAM; SOUTH FLORIDA COUNCIL	2	1	1	1 2	0	0	0	0	Ę
Multiple	HEART OF AMERICA; MID-AMERICA	2	1	0	0	2	0	0	0	5
Multiple Multiple	HEART OF NEW ENGLAND; MAYFLOWER LAUREL HIGHLANDS; MORAINE TRAILS	3 2	1	0	1	0	0	0	0	5
Multiple	LEATHERSTOCKING; LONGHOUSE	2	0	2	1	0	0	0	0	5
	NATIONAL CAPITAL AREA; TIDEWATER ALAMO AREA; TEXAS SOUTHWEST	2	1	1	1	0	0	0	0	5
	ANDREW JACKSON; PUSHMATAHA AREA ATLANTA AREA; FLINT RIVER	2	0	1	0	1 0	0	0	0	
Multiple	BLUE RIDGE MOUNTAINS; TIDEWATER	0	1	2	1	0	0	0	0	4
•	BUCKEYE; GREAT TRAIL BUCKSKIN; MOUNTAINEER AREA	0	3	0	1	0	0	0	0	4
Multiple	CALCASIEU; LOUISIANA PURCHASE	1	0	2	0	0	0	1	0	4
Multiple	CALIFORNIA INLAND EMPIRE; WESTERN LOS ANGELES COUNTY CAPE FEAR; DEL-MAR-VA	3	0	0	1	0	0	0	0	2
	CAPITOL AREA; SAM HOUSTON AREA CASCADE PACIFIC; PINE TREE	2	0	0 2	1 0	0	0	0	0	4
Multiple	CHESTER COUNTY; CRADLE OF LIBERTY	2	1	1	0	0	0	0	0	4
	CHESTER COUNTY; WESTCHESTER-PUTNAM CORONADO AREA; JAYHAWK AREA	0	2	1	1	0	0	0	0	4
	CRADLE OF LIBERTY; MINSI TRAILS CROSSROADS OF AMERICA; CROSSROADS OF THE WEST	1 2	1	1	1	0	0	0	0	2
Multiple	DAN BEARD; MIAMI VALLEY	3	1	0	0	0	0	0	0	4
	DANIEL BOONE; MECKLENBURG COUNTY DENVER AREA; PIKES PEAK	1	0 2	1	0	0	0	0	0	2
Multiple	GOLDEN EMPIRE; SILICON VALLEY MONTEREY BAY	4	0	0	0	0	0	0	0	4
	GOLDEN GATE AREA; SILICON VALLEY MONTEREY BAY GREAT ALASKA; MIDNIGHT SUN	0	2	0	2	0	0	0	0	2
	GREAT RIVERS; OZARK TRAILS GREATER ST. LOUIS AREA; HEART OF AMERICA	1 2	1	0	2		0	0	0	2
Multiple	GREATER ST. LOUIS AREA; MISSISSIPPI VALLEY	0	2	0	2	0	0	0	0	4
	GREATER ST. LOUIS AREA; PRAIRIELANDS GREATER YOSEMITE; SILICON VALLEY MONTEREY BAY	1	0	0	2 2		0	0	0	4
	HEART OF AMERICA; OZARK TRAILS	2	2	0	0	0	0	0	0	2
Multiple Multiple	HEART OF NEW ENGLAND; HUDSON VALLEY ISTROUMA AREA; LOUISIANA PURCHASE	3	1	0	0	0	0	0	0	2
Multiple Multiple	LAUREL HIGHLANDS; WESTMORELAND-FAYETTE LONG BEACH AREA; SILICON VALLEY MONTEREY BAY	2	0	0	2 2		0	0	0	2
Multiple	LONGHORN; TEXAS TRAILS	1	1	1	1	0	0	0	0	۷
	MECKLENBURG COUNTY; PALMETTO MID-AMERICA; MID-IOWA	0	1	1	2	0	0	0	0	
Multiple	MINSI TRAILS; NORTHEASTERN PENNSYLVANIA MINSI TRAILS; NORTHERN NEW JERSEY	0	1	1	2		0	0	0	2
Multiple	NORTHEAST ILLINOIS; SAMOSET COUNCIL	1	1	2	0	0	0	0	0	2
•	OLD HICKORY; OLD NORTH STATE PATHWAY TO ADVENTURE; THREE HARBORS	2 2	0	1	1 0	0	0	0	0	2
Multiple	RAINBOW; THREE FIRES	0	0	1	3	0	0	0	0	4
•	VERDUGO HILLS; WESTERN LOS ANGELES COUNTY ALABAMA-FLORIDA; GREATER ALABAMA	1	0	1 2	0	0	0	0	0	3
•	ATLANTA AREA; CENTRAL GEORGIA ATLANTA AREA; CHATTAHOOCHEE	0	0	1 0	2	0	0	0	0	(
Multiple	ATLANTA AREA; SOUTH GEORGIA	0	2	0	1	0	0	0	0	
	BADEN POWELL; CRADLE OF LIBERTY BADEN POWELL; SUSQUEHANNA	1 0	1	0	1 2	0	0	0	0	
Multiple	BADEN POWELL; TUSCARORA	0	0	1	2	0	0	0	0	
Multiple	BLACKHAWK AREA; RAINBOW BLUE GRASS; SEQUOYAH	2	1	0	0		0	0	0	
Multiple	BLUE RIDGE; PALMETTO	0		4	4	0	0	0	0	

Local Council # (1)	Local Council	Penetration	Oral Sex	Masturbation	Groping	Touching- Unclothed		Unknown/ Unconfirmed	Missing	All Unique & Timely Claims (2)*
Multiple	BUFFALO TRACE; LINCOLN HERITAGE CADDO AREA; QUAPAW AREA	1	2	0	0	0	0	0	0	3
Multiple	CALIFORNIA INLAND EMPIRE; ORANGE COUNTY	1	0	1	1	0	0	0	0	3
	CAPITOL AREA; NATIONAL CAPITAL AREA CASCADE PACIFIC; CRATER LAKE COUNCIL	0	0	1	2	0	0	0	0	3
	CASCADE PACIFIC; PACIFIC HARBORS CENTRAL MINNESOTA; VOYAGEURS AREA	2	0	0	1	0	0	0	0	3
Multiple	CENTRAL NEW JERSEY; MINSI TRAILS	0	0	2	0	0	0	1	0	3
	CENTRAL NORTH CAROLINA; OCCONEECHEE CHATTAHOOCHEE; FLINT RIVER	0	1	1	1	0	0	0	0	3
•	CHATTAHOOCHEE; GREATER ALABAMA CONNECTICUT RIVERS; HEART OF NEW ENGLAND	1	1	1	0	0	0	0	0	3
Multiple	CONNECTICUT YANKEE; HOUSATONIC	2	1	0	0	0	0	0		3
	CONQUISTADOR; GREAT SOUTHWEST CRATER LAKE COUNCIL; OREGON TRAIL	1	1	0	0	0	0	0	0	3
	CROSSROADS OF AMERICA; MIAMI VALLEY CROSSROADS OF AMERICA; SIMON KENTON	0	0	1	1 0	1 0	0	0	0	3
Multiple	CROSSROADS OF THE WEST; GRAND TETON	0	0	2	1	0	0	0	0	3
	CROSSROADS OF THE WEST; MOUNTAIN WEST DAN BEARD; SIMON KENTON	1	0	0	0	0	0	1	0	3
Multiple	DANIEL WEBSTER; GREATER ST. LOUIS AREA	1	1	0	1	0	0	0	0	3
	EAST CAROLINA; OCCONEECHEE EAST TEXAS AREA; THREE RIVERS	2	0	0	2	0	0	0	0	3
	GARDEN STATE; THEODORE ROOSEVELT GOLDEN GATE AREA; MARIN	2	0	1 0	0	0	0	0	0	3
Multiple	GRAND COLUMBIA; INLAND NORTHWEST	1	2	0	0	0	0	0	0	3
Multiple	GRAND TETON; MOUNTAIN WEST GREAT SMOKY MOUNTAIN; MIDDLE TENNESSEE	2	0	0	1	0	0	0	0	3
<u> </u>	GREATER LOS ANGELES; GREATER YOSEMITE GREATER NEW YORK; GREATER NIAGARA FRONTIER	1 0	0	0	2		0	0	0	3
Multiple	GREATER NEW YORK; SENECA WATERWAYS	2	0	1	0	0	0	0	0	3
	GREATER NEW YORK; WESTCHESTER-PUTNAM GREATER NIAGARA FRONTIER; SENECA WATERWAYS	1	0	0	1 2	0	0	0	0	3
Multiple	GREATER ST. LOUIS AREA; NORTHEAST ILLINOIS GREATER YOSEMITE; SOUTHERN SIERRA	0	1	0	2	0	0	0	0	3
Multiple	HEART OF AMERICA; JAYHAWK AREA	1	1	1	0	0	0	0	0	3
<u> </u>	HEART OF NEW ENGLAND; WESTCHESTER-PUTNAM HUDSON VALLEY; WESTCHESTER-PUTNAM	1	2	0	0	0	0	0	0	3
Multiple	INLAND NORTHWEST; PACIFIC HARBORS	0	0	1	1	0	0	1	0	3
	LAUREL HIGHLANDS; NATIONAL CAPITAL AREA LONGHORN; NORTHWEST TEXAS	2	1	0	0	0	0	0	0	3
	LOS PADRES; SEQUOIA LOS PADRES; SOUTHERN SIERRA	0	1	1 0	1	0	0	0	0	3
Multiple	MAYFLOWER; WESTCHESTER-PUTNAM	0	0	2	1	0	0	0	0	3
	MICHIGAN CROSSROADS; NORTHEAST ILLINOIS MID-AMERICA; OVERLAND TRAILS	0 2	0	0	1	0	0	0	0	3
Multiple	NEVADA AREA; PACIFIC SKYLINE	2	0	1	0	0	0	0	0	3
	NEW BIRTH OF FREEDOM; PENNSYLVANIA DUTCH NORTHEAST GEORGIA; NORTHWEST GEORGIA	1	0	0	1	1	0	0	0	3
•	NORTHEAST ILLINOIS; THREE FIRES NORTHERN NEW JERSEY; WASHINGTON CROSSING	0	1	0	0	0	0	0	0	3
Multiple	NORTHERN STAR; TWIN VALLEY	1	1	1	0	0	0	0	0	3
	OCCONEECHEE; OLD HICKORY ORANGE COUNTY; SAN DIEGO - IMPERIAL COUNCIL	0	0	0	3	0	0	0	0	3
	QUAPAW AREA; WESTARK AREA SENECA WATERWAYS; TWIN RIVERS	1	0	2	0	0	0	0	0	3
Multiple	SEQUOIA; SOUTHERN SIERRA	1	1	1	0	, ,	0	0	0	3
Multiple Multiple	TIDEWATER; VIRGINIA HEADWATERS VENTURA COUNTY; WESTERN LOS ANGELES COUNTY	3	0	0	0	0	0	0	0	3
•	ABRAHAM LINCOLN; GREATER ST. LOUIS AREA ABRAHAM LINCOLN; PATHWAY TO ADVENTURE	0	1	0	1	0	0	0	0	2
Multiple	ABRAHAM LINCOLN; W.D. BOYCE	1	1	0	0	_	0	0		2
	ALLEGHENY HIGHLANDS; BALTIMORE AREA ALLEGHENY HIGHLANDS; BUCKSKIN	1 0	0 2	0	0	0	0	0	0	2
Multiple	ALLEGHENY HIGHLANDS; GREAT TRAIL	1	0	0	1	0	0	0	0	2
<u> </u>	ALLEGHENY HIGHLANDS; GREATER NIAGARA FRONTIER ALLEGHENY HIGHLANDS; LAUREL HIGHLANDS	0	0	1	0	0	0	0	0	2
	ALOHA; FAR EAST ANDREW JACKSON; CHICKASAW	1	0	1	0	0	0	0	0	2
Multiple	ANTHONY WAYNE AREA; CROSSROADS OF AMERICA	2	0	0	0	0	0	0	0	2
<u> </u>	ARBUCKLE AREA; LAST FRONTIER ATLANTA AREA; JERSEY SHORE	1	0	1	0	0	0	0	0	2
	ATLANTA AREA; NORTHWEST GEORGIA	2	0	0	0	0	0	0	0	2
Multiple	ATLANTA AREA; PATHWAY TO ADVENTURE BADEN POWELL; CROSSROADS OF AMERICA; DEL-MAR-VA	0	2	0	0	0	0	0	-	2
	BADEN POWELL; JUNIATA VALLEY BADEN POWELL: TWIN RIVERS	2	0	0	0	0	0	0	0	2
Multiple	BAY-LAKES; GLACIER'S EDGE	1	0	0	1	0	0	0	0	2
	BAY-LAKES; NORTHEAST ILLINOIS BAY-LAKES; SAMOSET COUNCIL	0		0	0	0	0	0	0	2
Multiple	BLACK SWAMP AREA; BUCKEYE BLACK SWAMP AREA; ERIE SHORES	1 0	0	1	0	0	0	0	0	2
Multiple	BLACK SWAMP AREA; SIMON KENTON	0	2	0	0	0	0	0	0	2
	BLACKHAWK AREA; NORTHEAST ILLINOIS BLACKHAWK AREA; PATHWAY TO ADVENTURE	0	1 0	1	0	0	0	0	0	2
Multiple	BLUE GRASS; LAUREL HIGHLANDS	1	1	0	0	0	0	0		2
Multiple	BLUE GRASS; SIMON KENTON BLUE MOUNTAIN; CASCADE PACIFIC	0	0	1	0	0	0	0	0	2
<u> </u>	BLUE MOUNTAIN; INLAND NORTHWEST BLUE RIDGE MOUNTAINS; HEART OF VIRGINIA	0	0	2	0	0	0	0	0	2
Multiple	BLUE RIDGE; DANIEL BOONE	1	0	1	0	0	0	0	0	2
	BLUE RIDGE; OCCONEECHEE BUCKEYE; GREAT TRAIL; LAKE ERIE	1	1 1	0	0	0	0	0	0	2
Multiple	BUCKSKIN; SIMON KENTON	1	1	0	0	0	0	0	0	2
Multiple	BUFFALO TRAIL; TEXAS TRAILS CALIFORNIA INLAND EMPIRE; GOLDEN EMPIRE	1	0	1	0	0	0	0	0	2
•	CALIFORNIA INLAND EMPIRE; LONG BEACH AREA CALIFORNIA INLAND EMPIRE; SAN DIEGO - IMPERIAL COUNCIL	1	1	0	0	0	0	0	0	2
Multiple	CASCADE PACIFIC; MOUNT BAKER	1	1	0	0	0	0	0	0	2
	CASCADE PACIFIC; SAN DIEGO - IMPERIAL COUNCIL CENTRAL FLORIDA; GREATER TAMPA BAY AREA	0	0	0	0	0	0	0	0	2
Multiple	CENTRAL FLORIDA; ORANGE COUNTY	1	0	1	0	0	0	0	0	2
MITITIDIE	CENTRAL GEORGIA; COASTAL GEORGIA	2	0	0	0	0	0	0	0	2

Local Council #	Local Council	Penetration	Oral Sex	Masturbation	Groping	Touching- Unclothed		Unknown/ Unconfirmed	Missing	The second secon
(1) Multiple	CENTRAL NORTH CAROLINA; OLD NORTH STATE	0	2	0	0	0	0	0	0	(2)*
•	CHEROKEE AREA 469; INDIAN NATIONS CHEROKEE AREA 556; GREAT SMOKY MOUNTAIN	1	1	0	0	0	0	0	0	
Multiple	CHEROKEE AREA 556; NORTHWEST GEORGIA	2	0	0	0	0	0	0	0	
	CHIEF SEATTLE; INLAND NORTHWEST CIRCLE TEN; EAST TEXAS AREA	0 2	0	0	2	0	0	0	0	
Multiple	CIRCLE TEN; GREATER LOS ANGELES; WESTERN LOS ANGELES COUNTY	1	1	0	0	0	0	0	0	
	CIRCLE TEN; VENTURA COUNTY; WESTERN LOS ANGELES COUNTY COASTAL CAROLINA; PEE DEE AREA	0	1	0	1	0	0	0	0	
	CONNECTICUT RIVERS; NARRAGANSETT CONNECTICUT RIVERS; SENECA WATERWAYS	1 0	1	0	0	0	0	0	0	
Multiple	CRADLE OF LIBERTY; LAUREL HIGHLANDS	0	0	1	0	1	0	0	0	
•	CRADLE OF LIBERTY; SUSQUEHANNA CRATER LAKE COUNCIL; GOLDEN EMPIRE	0	0	0	0	0	0	0	0	
Multiple	CROSSROADS OF AMERICA; GREATER ST. LOUIS AREA CROSSROADS OF AMERICA; MICHIGAN CROSSROADS	1	0	0	0	0	0	1	0	
Multiple	CROSSROADS OF AMERICA; MINSI TRAILS	1	0	1	0	0	0	0	0	
	CROSSROADS OF THE WEST; LAS VEGAS AREA DANIEL BOONE; EAST CAROLINA	0	1	0	0	0	0	0	0	
Multiple	DANIEL WEBSTER; GREEN MOUNTAIN	1	0	0	1	0	0	0	0	
•	DANIEL WEBSTER; MAYFLOWER DENVER AREA; GREAT SOUTHWEST	0	0	0	2	0	0	0	0	
Multiple	DIRECT SERVICE; NATIONAL CAPITAL AREA	1	0	1	0	0	0	0	0	
	EAST CAROLINA; INDIAN WATERS EAST CAROLINA; MECKLENBURG COUNTY	0	0	0	2	0	0	0	0	
	EAST CAROLINA; PIEDMONT 420 EAST CAROLINA; TUSCARORA	0 2	0	1	1 0	0	0	0	0	
Multiple	EAST TEXAS AREA; SAM HOUSTON AREA	0	0	2	0	0	0	0	0	
•	EVANGELINE AREA; SOUTHEAST LOUISIANA FIVE RIVERS; GREATER NEW YORK	1 2	1 0	0	0	0	0	0	0	
Multiple	FIVE RIVERS; IROQUOIS TRAIL; SENECA WATERWAYS	0	0	2	0	0	0	0	0	
	FIVE RIVERS; OHIO RIVER VALLEY FRENCH CREEK; LAUREL HIGHLANDS	0	2	0	0	0	0	0	0	
Multiple	GAMEHAVEN; NORTHERN STAR GARDEN STATE; WASHINGTON CROSSING	0	0	1	0	0	1 0	0	0	
•	BAY	1	1	0	0	0	0	0	0	
•	GOLDEN EMPIRE; NARRAGANSETT GOLDEN EMPIRE; NORTHERN STAR	1	0	0	1 0	0	0	0	0	
	GOLDEN EMPIRE; SEQUOIA	0	1	0	1	0	0	0	0	
	GOLDEN GATE AREA; PATRIOTS' PATH GOLDEN GATE AREA; PIEDMONT 042	1 0	0	1	0	0	0	0	0	
Multiple	GOLDEN SPREAD; LAST FRONTIER	0	2	0	0	0	0	0	0	
	GOLDEN SPREAD; SAM HOUSTON AREA GRAND CANYON; GREAT SOUTHWEST	0	1 0	0	1	0	0	0	0	
Multiple	GRAND COLUMBIA; MOUNT BAKER	0	0	0	2	0	0	0	0	
•	GREAT RIVERS; PONY EXPRESS GREATER ALABAMA; GULF COAST	0	1	0	0	0	0	0	0	
Multiple	GREATER LOS ANGELES; LONG BEACH AREA; WESTERN LOS ANGELES COUNTY	1	1	0	0	0	0	0	0	
•	GREATER LOS ANGELES; PATHWAY TO ADVENTURE GREATER LOS ANGELES; SAN DIEGO - IMPERIAL COUNCIL	1	0	1	0	0	0	0	0	
	GREATER NEW YORK; IROQUOIS TRAIL GREATER NEW YORK; RIP VAN WINKLE	1	0	1	0	0	0	0	0	
Multiple	GREATER ST. LOUIS AREA; ILLOWA	0	0	1	1	0	0	0	0	
	GREATER YOSEMITE; SEQUOIA GREEN MOUNTAIN; WESTERN MASSACHUSETTS	0	1	1	0	0	0	0	0	
Multiple	HAWK MOUNTAIN; MASON-DIXON	1	1	0	0	0	0	0	0	
	HAWKEYE AREA; WINNEBAGO HEART OF AMERICA; TWIN RIVERS	0 2	1 0	0	1 0	0	0	0	0	
Multiple	HEART OF NEW ENGLAND; WESTERN MASSACHUSETTS	1	0	0	1	0	0	0	0	
•	HOOSIER TRAILS; MUSKINGUM VALLEY HOOSIER TRAILS; QUAPAW AREA	1	0	0	0	1	0	0	0	
	ILLOWA; MISSISSIPPI VALLEY	0	1	0	1	0	0	0	0	
•	ILLOWA; PRAIRIELANDS INDIAN NATIONS; LAST FRONTIER	1	1	0	0	0	0	0	0	
	INDIAN WATERS; PALMETTO INLAND NORTHWEST; MONTANA	1	0	0	1	0	0	0	0	
Multiple	ISTROUMA AREA; NORWELA	1	0	0	1	0	0	0	0	
•	LAKE ERIE; SIMON KENTON LASALLE; SAGAMORE	2	0	0	0	0	0	0	0	
Multiple	LAUREL HIGHLANDS; OHIO RIVER VALLEY	2	0	0	0	0	0	0	0	
•	LAUREL HIGHLANDS; SUSQUEHANNA LEATHERSTOCKING; TWIN RIVERS	0	0	0	0	0	0	1	0	
Multiple	LONG BEACH AREA; VERDUGO HILLS LONGHORN; PACIFIC HARBORS	0 2	1	1	0	0	0	0	0	
	LONGHOUSE; PATRIOTS' PATH	1	0	0	1	0	0	0	0	
•	LONGHOUSE; SENECA WATERWAYS LONGS PEAK COUNCIL; PIKES PEAK	0	2	0	0	0	0	0	0	
Multiple	LOS PADRES; SILICON VALLEY MONTEREY BAY	0	1	0	1	0	0	0	0	
•	LOS PADRES; WESTERN LOS ANGELES COUNTY MARIN; PACIFIC SKYLINE	0	0	1	0	0	0	0	0	
Multiple	MARIN; WESTERN LOS ANGELES COUNTY	2	0	0	0	0	0	0	0	
•	MAYFLOWER; TRANSATLANTIC MECKLENBURG COUNTY; NATIONAL CAPITAL AREA	1 1	0	0	0	0	0	0	0	
•	MECKLENBURG COUNTY; OCCONEECHEE	0	0	2	0	0	0	0	0	
/lultiple	MECKLENBURG COUNTY; OLD HICKORY MIAMI VALLEY; SIMON KENTON	1	0	0	0	0	0	0	0	
	MICHIGAN CROSSROADS; NORTHERN LIGHTS MICHIGAN CROSSROADS; SENECA WATERWAYS	1	1	0	0	0	0	0	0	
Multiple	MID-AMERICA; NATIONAL CAPITAL AREA	1	1	0	0	0	0	0	0	
	MID-AMERICA; NORTHERN STAR MID-IOWA; TWIN RIVERS	0	0	0	1	0	0	0	0	
/Jultiple	MIDDLE TENNESSEE; WEST TENNESSEE AREA	2	0	0	0	0	0	0	0	
•	MINSI TRAILS; PATRIOTS' PATH MONMOUTH; NORTHERN NEW JERSEY	0	0 2	0	0	0	0	0	0	
/lultiple	MONMOUTH; PATRIOTS' PATH	2	0	0	0	0	0	0	0	
•	NARRAGANSETT; SUFFOLK COUNTY NATIONAL CAPITAL AREA; VIRGINIA HEADWATERS	0	1	0		0	0	0	0	
Multiple	NEW BIRTH OF FREEDOM; NORTHEASTERN PENNSYLVANIA	1	1	0	0	0	0	0	0	
•	NEW BIRTH OF FREEDOM; SUSQUEHANNA NORTH FLORIDA; SOUTH FLORIDA COUNCIL	0	0	1	1	0	0	0	0	
•	NORTHEAST ILLINOIS; POTAWATOMI AREA	1	1	0	0	0	0	0	0	
•	NORTHEAST IOWA COUNCIL; WINNEBAGO	0	0					0	0	

Local Council # (1)	Local Council	Penetration	Oral Sex	Masturbation	Groping	Touching- Unclothed		Unknown/ Unconfirmed	Missing	All Unique & Timely Claim (2)*
Multiple	NORTHERN NEW JERSEY; SPIRIT OF ADVENTURE	0	0	1	0	0	1	0	0	(2)
	OCCONEECHEE; OLD NORTH STATE OLD HICKORY; PIEDMONT 420	1 0	0	0	1	0	0	0	0	2
	OLD NORTH STATE; PIEDMONT 420	0	1	0	1	0	0	0	0	
•	ORANGE COUNTY; WESTERN LOS ANGELES COUNTY OZARK TRAILS; QUIVIRA	1	0	1	0	0	0	0	0	2
	PACIFIC HARBORS; TRANSATLANTIC	1	0	0	1	0	0	0	0	-
	PACIFIC SKYLINE; REDWOOD EMPIRE PALMETTO; PIEDMONT 420	1 0	0	0	1	0	0	0	0	2
•	PATHWAY TO ADVENTURE; SAMOSET COUNCIL	1	1	0	0	0	0	0	0	,
•	SAM HOUSTON AREA; SOUTH TEXAS SEQUOIA; SEQUOYAH	0	0	0	1	0	1	0	0	
	SHENANDOAH AREA; TIDEWATER	0	0	1	0	0	0	0	0	
	SILICON VALLEY MONTEREY BAY; TWIN RIVERS SOUTH GEORGIA; SUWANNEE RIVER AREA	1	0	0	1	0	0	0	0	
•	ABRAHAM LINCOLN; BAY-LAKES; GREATER ST. LOUIS AREA; VOYAGEURS AREA	1	0	0	0	0	0	0	0	
•	ABRAHAM LINCOLN; DAN BEARD ABRAHAM LINCOLN; RAINBOW	1	0	0	0	0	0	0	0	
	ABRAHAM LINCOLN; THREE FIRES	0	1	0	0	0	0	0	0	
	ALABAMA-FLORIDA; GULF COAST ALABAMA-FLORIDA; TRANSATLANTIC	1 0	0	0	0	0	0	0	0	
•	ALABAMA-FLORIDA; TKANSATLANTIC ALABAMA-FLORIDA; TUKABATCHEE AREA	1	0	0	0	0	0	0	0	
•	ALAMO AREA; BAY AREA; CIRCLE TEN; LONGHORN ALAMO AREA; CAPITOL AREA; SAM HOUSTON AREA	0	1 0	0	0	0	0	0	0	
	ALAMO AREA, CAPITOL AREA, SAM HOUSTON AREA ALAMO AREA; FAR EAST	1	0	0	0	0	0	0	0	
	ALAMO AREA; GREATER NEW YORK ALAMO AREA; GREATER TAMPA BAY AREA	0	1 0	0	0	0	0	0	0	
•	ALAMO AREA; GREATER TAMIFA BAT AREA ALAMO AREA; LONGHORN	0	0	1	0	0	0	0	0	
-	ALAMO AREA; PINE BURR AREA	0		0		ŭ	0	0	0	
	ALAMO AREA; RIO GRANDE ALAMO AREA; SIMON KENTON	1	0	0	0	0	0	0	0	
	ALAMO AREA; SOUTH FLORIDA COUNCIL	1	0	0	0	0	0	0	0	
	ALAMO AREA; SOUTH TEXAS ALAMO AREA; SPIRIT OF ADVENTURE	0	1	0	0	0	0	0	0	
	ALAMO AREA; WESTARK AREA	0	0	0	1	0	0	0	0	
	ALLEGHENY HIGHLANDS; BADEN POWELL ALLEGHENY HIGHLANDS; BLACK SWAMP AREA	0	0	0	0	0	0	0	0	
	ALLEGHENY HIGHLANDS; BUCKTAIL	0	1	0	0	0	0	0	0	
•	ALLEGHENY HIGHLANDS; CHICKASAW ALLEGHENY HIGHLANDS; GREATER NIAGARA FRONTIER; IROQUOIS TRAIL	0	0	0	0	0	0	0	0	
Multiple	ALLEGHENY HIGHLANDS; LEATHERSTOCKING	1	0	0	0	0	0	0	0	
•	ALLEGHENY HIGHLANDS; LOS PADRES; VENTURA COUNTY ALOHA; CROSSROADS OF THE WEST	1	0	0	0	0	0	0	0	
Multiple	ALOHA; GOLDEN GATE AREA	0	0	1	0	0	0	0	0	
•	ALOHA; MICHIGAN CROSSROADS; NORTHEAST ILLINOIS; THREE HARBORS ALOHA; PACIFIC SKYLINE	1	0	0	0	0	0	0	0	
•	ALOHA; TEXAS SOUTHWEST; TRANSATLANTIC	0	1	0	0	0	0	0	0	
•	ALOHA; WESTERN LOS ANGELES COUNTY ANDREW JACKSON; GREATER LOS ANGELES	0	0	1	0	0	0	0	0	
	ANDREW JACKSON; ISTROUMA AREA	0	0	0	0	1	0	0	0	
	ANDREW JACKSON; LAST FRONTIER ANDREW JACKSON; MICHIGAN CROSSROADS	1	0	0	0	0	0	0	0	
	ANDREW JACKSON; MICHIGAN CROSSROADS ANDREW JACKSON; PEE DEE AREA	1	0	0	0	0	0	0	0	
•	ANTHONY WAYNE AREA; ERIE SHORES ANTHONY WAYNE AREA; LASALLE	0	0	1	0	0	0	0	0	
	ANTHONY WAYNE AREA, LASALLE ANTHONY WAYNE AREA; LONGS PEAK COUNCIL	0	0	1	0	0	0	0	0	
	ANTHONY WAYNE AREA; MICHIGAN CROSSROADS	1	0	0	0	0	0	0	0	
	ANTHONY WAYNE AREA; PATHWAY TO ADVENTURE ANTHONY WAYNE AREA; SAGAMORE	0	1	0	0	0	0	0	0	
	ATLANTA AREA; BLUE GRASS	0	0	0	1	0	0	0	0	
	ATLANTA AREA; CENTRAL GEORGIA; JERSEY SHORE; TRANSATLANTIC ATLANTA AREA; COASTAL CAROLINA; SOUTH GEORGIA	1	0	0	0	0	0	0	0	
•	ATLANTA AREA; DAN BEARD; GULF COAST; NORTH FLORIDA	1		0	1	0		0		
•	ATLANTA AREA; DANIEL BOONE ATLANTA AREA; GEORGIA-CAROLINA	0	0	0	0	0	0	0	0	
Multiple	ATLANTA AREA; GREAT SOUTHWEST	1	0	0	0	0	0	0	0	
	ATLANTA AREA; GREAT TRAIL ATLANTA AREA; GREATER ALABAMA	0	0	0	0	0	0	0	0	
Multiple	ATLANTA AREA; GREATER ST. LOUIS AREA	0	0	0	0	0	0	1	0	
	ATLANTA AREA; LAKE ERIE ATLANTA AREA; NEVADA AREA	1	0	0	0	0	0	0	0	
Multiple	ATLANTA AREA; NORTH FLORIDA	1	0	0	0	0	0	0	0	
	ATLANTA AREA; SAN DIEGO - IMPERIAL COUNCIL ATLANTA AREA; SUWANNEE RIVER AREA	0	1	0	0	0	0	0	0	
Multiple	ATLANTA AREA; THREE FIRES	1	0	0	0	0	0	0	0	
	ATLANTA AREA; TUKABATCHEE AREA BADEN POWELL; CONNECTICUT RIVERS; GREATER NEW YORK; PATRIOTS' PATH	1	0	0	0	0	0	0	0	
Multiple	BADEN POWELL; CRADLE OF LIBERTY; CROSSROADS OF AMERICA	0	1	0	0	0	0	0	0	
	BADEN POWELL; DEL-MAR-VA	0	0	0	1	0	0	0	0	
Multiple	BADEN POWELL; GARDEN STATE BADEN POWELL; GREATER NEW YORK	0	1	0	0	0	0	0	0	
Multiple	BADEN POWELL; IROQUOIS TRAIL; LEATHERSTOCKING	1	0	0	0	0	0	0	0	
	BADEN POWELL; LAST FRONTIER BADEN POWELL; LAUREL HIGHLANDS	1	0	0	0	0	0	0	0	
Multiple	BADEN POWELL; LONGHOUSE; THREE FIRES	0	0	0	1	0	0	0	0	
•	BADEN POWELL; MAYFLOWER; SPIRIT OF ADVENTURE BADEN POWELL; NATIONAL CAPITAL AREA	0	0	0	0	0	0	0	0	
Multiple	BADEN POWELL; SOUTH FLORIDA COUNCIL	0	1	0	0	0	0	0	0	
•	BALTIMORE AREA; CHESTER COUNTY BALTIMORE AREA; CHIEF SEATTLE; NATIONAL CAPITAL AREA	0	1	0	0	0	0	0	0	
Multiple	BALTIMORE AREA; COLONIAL VIRGINIA	0	0	1	0	0	0	0	0	
•	BALTIMORE AREA; DE SOTO AREA BALTIMORE AREA; GRAND CANYON	1	0	0	0	0	0	0	0	
Multiple	BALTIMORE AREA; GREATER ST. LOUIS AREA	0	0	0	1	0	0	0	0	
•	BALTIMORE AREA; LAUREL HIGHLANDS	0	1	0	0	0	0	0	0	
	BALTIMORE AREA; LINCOLN HERITAGE BALTIMORE AREA; MASON-DIXON	0	_	0	0		0	0	0	
Multiple	BALTIMORE AREA; MID-AMERICA	0	1	0	1	0	0	0	0	
	BALTIMORE AREA; NATIONAL CAPITAL AREA; PATRIOTS' PATH BAY-LAKES; CASCADE PACIFIC	0		0	0	0	0	0	0	
Multiple	BAY-LAKES; CROSSROADS OF AMERICA; HOOSIER TRAILS	0		0	0	0	0	0	0	
	BAY-LAKES; GATEWAY AREA; PATHWAY TO ADVENTURE BAY-LAKES; LAUREL HIGHLANDS	0	1	0	0	0	0	0	0	
Multiple		U		U	U	U	U	U	U	

Local Council #	Local Council	Penetration	Oral Sex	Masturbation	Groping	Touching- Unclothed		Unknown/ Unconfirmed	Missing	
(1) Multiple	BAY-LAKES; OREGON TRAIL	0	0	0	1	Onclothed 0	Clothed	0	0	(2)*
•	BAY-LAKES; PACIFIC HARBORS BAY-LAKES; POTAWATOMI AREA	0	0	0	1 0	0	0	0	0	
Multiple	BAY-LAKES; RAINBOW	0	0	0	0	0	0	1	0	
•	BAY-LAKES; REDWOOD EMPIRE BAY-LAKES; THREE FIRES	0	0	0	1 0	0	0	0	0	
Multiple	BAY-LAKES; THREE HARBORS	0	1	0	0	0	0	0	0	
•	BAY-LAKES; TWIN RIVERS BLACK HILLS AREA; CIRCLE TEN	0	0	0	0	0	0	0	0	
•	BLACK HILLS AREA; GREATER ALABAMA BLACK HILLS AREA; MONTANA	1	0	0	0	0	0	0	0	
Multiple	BLACK HILLS AREA; SIOUX	1	0	0	0	0	0	0	0	
	BLACK SWAMP AREA; GREATER ST. LOUIS AREA BLACK SWAMP AREA; JAYHAWK AREA	0	0	0	0	0	0	0	0	
•	BLACK SWAMP AREA; WESTERN LOS ANGELES COUNTY BLACK WARRIOR; TUKABATCHEE AREA	0	0	1	0	0	0	0	0	
Multiple	BLACKHAWK AREA; BUCKEYE	1	0	0	0	0	0	0	0	
	BLACKHAWK AREA; CASCADE PACIFIC BLACKHAWK AREA; CONNECTICUT RIVERS; CONNECTICUT YANKEE	1	0	0	0	0	0	0	0	
Multiple	BLACKHAWK AREA; CROSSROADS OF AMERICA	0	1	0	0	0	0	0	0	
•	BLACKHAWK AREA; THREE FIRES BLACKHAWK AREA; THREE RIVERS	0	1	0	0	0	0	0	0	
•	BLACKHAWK AREA; W.D. BOYCE BLUE GRASS; BUCKEYE	1 0	0	0	0	0	0	0	0	
Multiple	BLUE GRASS; DAN BEARD	0	0	1	0	0	0	0	0	
	BLUE GRASS; OCCONEECHEE BLUE MOUNTAIN; PATRIOTS' PATH	0	0	0	0	0	0	0	0	
Multiple	BLUE MOUNTAIN; SOUTHEAST LOUISIANA	1	0	0	0	0	0	0	0	
	BLUE RIDGE MOUNTAINS; CASCADE PACIFIC BLUE RIDGE MOUNTAINS; CROSSROADS OF AMERICA	0	0	0	0	0	0	0	0	
Multiple	BLUE RIDGE MOUNTAINS; MOUNTAINEER AREA	1	0	0	0	0	0	0	0	
	BLUE RIDGE MOUNTAINS; NEW BIRTH OF FREEDOM BLUE RIDGE MOUNTAINS; OLD NORTH STATE	0	1	0	0	0	0	0	0	
	BLUE RIDGE MOUNTAINS; SHENANDOAH AREA BLUE RIDGE; BLUE RIDGE MOUNTAINS	0	1	0	0	0	0	0	0	
Multiple	BLUE RIDGE; CENTRAL FLORIDA; DANIEL BOONE; PIEDMONT 420	1	0	0	0	0	0	0	0	
•	BLUE RIDGE; CHICKASAW BLUE RIDGE; CIMARRON	0	1 0	0	0	0	0	0	0	
Multiple	BLUE RIDGE; EAST CAROLINA	0	0	1	0	0	0	0	0	
	BLUE RIDGE; INDIAN WATERS BLUE RIDGE; MOUNTAINEER AREA	0	0	0	1	0	0	0	0	
Multiple	BLUE RIDGE; SAMOSET COUNCIL	0	0	1	0	0	0	0	0	
	BUCKEYE; GREEN MOUNTAIN BUCKEYE; HEART OF AMERICA	0	0	0	0	0	0	0	0	
	BUCKEYE; LAKE ERIE; MAYFLOWER; NARRAGANSETT	1	0	0	0	0	0	0	0	
	BUCKEYE; LAKE ERIE; NORTHEAST GEORGIA BUCKEYE; MUSKINGUM VALLEY	0	0	1	0	0	0	0	0	
•	BUCKEYE; TUSCARORA BUCKSKIN; COASTAL GEORGIA	0	0	0	0	1	0	0	0	
Multiple .	BUCKSKIN; DAN BEARD	1	0	0	0	0	0	0	0	
	BUCKSKIN; DENVER AREA; PIKES PEAK BUCKSKIN; GREATER ALABAMA	1	0	0	0	0	0	0	0	
Multiple	BUCKSKIN; HAWK MOUNTAIN	0	1	0	0	0	0	0	0	
	BUCKSKIN; MECKLENBURG COUNTY BUCKSKIN; NATIONAL CAPITAL AREA	0	0	0	0	0	0	0	0	
•	BUCKSKIN; PACIFIC SKYLINE BUCKSKIN; SENECA WATERWAYS	1	0	0	0	0	0	0	0	
	BUCKTAIL; EAST TEXAS AREA; NORWELA	1	0	0	0	0	0	0	0	
	BUCKTAIL; GEORGIA-CAROLINA BUCKTAIL; LAUREL HIGHLANDS	1 0	0	0	0	0	0	0	0	
Multiple	BUFFALO TRACE; BUFFALO TRAIL	1	0	0	0	0	0	0	0	
	BUFFALO TRACE; CROSSROADS OF AMERICA BUFFALO TRACE; GREATER ST. LOUIS AREA	1	0	0	0	0	0	0	0	
Multiple	BUFFALO TRACE; MICHIGAN CROSSROADS	1	0	0	0	0	0	0	0	
	BUFFALO TRACE; SAGAMORE BUFFALO TRAIL; DIRECT SERVICE	0	0	1	0	0	0	0	0	
•	BUFFALO TRAIL; LONGHORN BUFFALO TRAIL; SOUTH PLAINS	0	1	0	0	0	0	0	0	
	CADDO AREA; CHICKASAW; DE SOTO AREA; QUAPAW AREA; WESTARK AREA	1	0	0	0	0	0	0	0	
•	CADDO AREA; CIRCLE TEN CADDO AREA; CIRCLE TEN; EAST TEXAS AREA; RIO GRANDE	1 0	0	0	0	0	0	0	0	
Multiple .	CADDO AREA; DE SOTO AREA	0	1	0	0	0	0	0	0	
•	CADDO AREA; EAST TEXAS AREA CADDO AREA; NORWELA	1	0	0	0	0	0	0	0	
/lultiple	CALCASIEU; EVANGELINE AREA	0	0	0	1	0	0	0	0	
•	CALCASIEU; GOLDEN GATE AREA CALCASIEU; INDIAN NATIONS	0	0	0	0	0	0	0	0	
Multiple	CALCASIEU; NORWELA	1	0	0	0	0	0	0	0	
	CALCASIEU; SOUTHEAST LOUISIANA CALIFORNIA INLAND EMPIRE; CATALINA	1	0	0	0	0	0	0	0	
	CALIFORNIA INLAND EMPIRE; CENTRAL FLORIDA CALIFORNIA INLAND EMPIRE; CROSSROADS OF THE WEST	0	0	0	0	0	1	0	0	
/lultiple	CALIFORNIA INLAND EMPIRE; DANIEL WEBSTER	1	0	0	0	0	0	0	0	
	CALIFORNIA INLAND EMPIRE; DENVER AREA CALIFORNIA INLAND EMPIRE; GREATER LOS ANGELES; ORANGE COUNTY	1 0	0	0	0	0	0	0	0	
/lultiple	CALIFORNIA INLAND EMPIRE; GREATER LOS ANGELES; SPIRIT OF ADVENTURE	0	0	0	1	0	0	0	0	
	CALIFORNIA INLAND EMPIRE; LAS VEGAS AREA COUNCIL; VENTURA COUNTY; VERDUGO HILLS; WESTERN LOS ANGELES COUNTY	0	0	0	1 0	0	0	0	0	
/lultiple	VENTURA COUNTY; VERDUGO HILLS; WESTERN LOS ANGELES COUNTY	0	0	0	1	0	0	0	0	
•	CALIFORNIA INLAND EMPIRE; LONGS PEAK COUNCIL CALIFORNIA INLAND EMPIRE; RIO GRANDE	1	0	0	0	0	0	0	0	
•	CALIFORNIA INLAND EMPIRE; SOUTHERN SIERRA CALIFORNIA INLAND EMPIRE; TEXAS SOUTHWEST	0	0	0	1	0	0	0	0	
/lultiple	CALIFORNIA INLAND EMPIRE; VENTURA COUNTY	1	0	0	0	0	0	0	0	
•	CALIFORNIA INLAND EMPIRE; VERDUGO HILLS CALIFORNIA INLAND EMPIRE; YUCCA	1	0	0	0	0	0	0	0	
Multiple	CAPE COD & ISLANDS; FAR EAST	0	0		1	0		0	0	
	CAPE COD & ISLANDS; FAR EAST; LAS VEGAS AREA CAPE COD & ISLANDS; GREATER NEW YORK	0	0	0	1 0	0	0	0	0	
Multiple	CAPE COD & ISLANDS; HEART OF NEW ENGLAND	0	1	0	0	0	0	0	0	
•	CAPE COD & ISLANDS; HEART OF NEW ENGLAND; MAYFLOWER CAPE COD & ISLANDS; MAYFLOWER	1 0	0	0	0	0	0	0	0	
MUILIDIE	-, - -			J	9	U	J	U	U	

Council #	Local Council	Penetration	Oral Sex	Masturbation	Groping	Touching- Unclothed		Unknown/ Unconfirmed	Missing	
(1) Multiple	CAPE COD & ISLANDS; NATIONAL CAPITAL AREA	1	0	0	0	0	0	0	0	(2)*
•	CAPE COD & ISLANDS; SAGAMORE CAPE COD & ISLANDS; SPIRIT OF ADVENTURE	0	0	0	0	0	0	1	0	
Multiple	CAPE COD & ISLANDS; TWIN RIVERS	0	0	1	0	0	0	0	0	
•	CAPE FEAR; CENTRAL NORTH CAROLINA; EAST CAROLINA CAPE FEAR; DANIEL BOONE	0	0	0	0	0	0	0	0	
•	CAPE FEAR; EAST CAROLINA CAPE FEAR; EAST CAROLINA; NATIONAL CAPITAL AREA	1	0	0	0	0	0	0	0	
Multiple	CAPE FEAR; MECKLENBURG COUNTY	0	1	0	0	0	0	0	0	
	CAPE FEAR; OCCONEECHEE CAPE FEAR; OLD HICKORY	1 0	0	0	0	0	0	0	0	
Multiple	CAPE FEAR; PIEDMONT 420	1	0	0	0	0	0	0	0	
•	CAPITOL AREA; CENTRAL NORTH CAROLINA; SAM HOUSTON AREA CAPITOL AREA; CIRCLE TEN; LONGHORN	1 1	0	0	0	0	0	0	0	
•	CAPITOL AREA; DENVER AREA CAPITOL AREA; GREATER LOS ANGELES; GREATER NEW YORK	1	0	0	0	0	0	0	0	
Multiple	CAPITOL AREA; LONGHORN	0	0	0	1	0	0	0	0	
	CAPITOL AREA; TEXAS TRAILS CAPITOL AREA; THREE RIVERS	0	0	0	0	0	0	0	0	
	CASCADE PACIFIC; CHIEF SEATTLE; PACIFIC HARBORS CASCADE PACIFIC; GOLDEN EMPIRE	0	1	0	0	0	0	0	0	
Multiple	CASCADE PACIFIC; GRAND COLUMBIA	0	0	1	0	0	0	0	0	
•	CASCADE PACIFIC; GREATER NEW YORK CASCADE PACIFIC; GREATER ST. LOUIS AREA	1 0	0	0	0	0	0	0	0	
Multiple	CASCADE PACIFIC; GREEN MOUNTAIN	0	1	0	0	0	0	0	0	
	CASCADE PACIFIC; INDIAN NATIONS CASCADE PACIFIC; LONGHORN	1	0	0	0	0	0	0	0	
	CASCADE PACIFIC; MID-AMERICA	0	0	0	1	0	0	0	0	
Multiple	CASCADE PACIFIC; MONTANA CASCADE PACIFIC; MOUNT BAKER; PACIFIC HARBORS	1	0	0	0	0	0	0	0	
•	CASCADE PACIFIC; OREGON TRAIL CASCADE PACIFIC; PEE DEE AREA	0	1 0	0	0	0	0	0	0	
Multiple	CASCADE PACIFIC; PENNSYLVANIA DUTCH	1	0	0	0	0	0	0	0	
•	CATALINA; GREATER LOS ANGELES CATALINA; HEART OF AMERICA	0	0	0	1	0	0	0	0	
Multiple	CATALINA; LAS VEGAS AREA	0	0	0	1	0	0	0	0	
•	CATALINA; LONGHORN CATALINA; LONGHORN; PACIFIC HARBORS	0	0	0	0	0	0	0	0	
Multiple	CATALINA; LONGS PEAK COUNCIL	0	1	0	0	0	0	0	0	
•	CATALINA; ORANGE COUNTY CATALINA; SAN DIEGO - IMPERIAL COUNCIL	0	0	0	0	0	0	0	0	
Multiple	CENTRAL FLORIDA; GREATER NEW YORK	0	0	1	0	0	0	0	0	
	CENTRAL FLORIDA; GREATER TAMPA BAY AREA; NORTH FLORIDA CENTRAL FLORIDA; GULF COAST	1	0	0	0	0	0	0	0	
	CENTRAL FLORIDA; GULF STREAM CENTRAL FLORIDA; NORTH FLORIDA; PIEDMONT 420	1	0	0	0	0	0	0	0	
•	CENTRAL FLORIDA, NORTH FLORIDA, FIEDMONT 420 CENTRAL FLORIDA; NORTHERN STAR	1	0	0	0	0	0	0	0	
•	CENTRAL FLORIDA; SIMON KENTON CENTRAL FLORIDA; SOUTH FLORIDA COUNCIL	0	0	0	1 0	0	0	0	0	
Multiple	CENTRAL FLORIDA; SOUTHWEST FLORIDA	0	0	1	0	0	0	0	0	
	CENTRAL GEORGIA; GEORGIA-CAROLINA CENTRAL GEORGIA; NORTHEAST GEORGIA	0	0	0	0	0	0	0	0	
Multiple	CENTRAL GEORGIA; ORANGE COUNTY	1	0	0	0	0	0	0	0	
	CENTRAL MINNESOTA; GAMEHAVEN; NORTHERN STAR CENTRAL MINNESOTA; GATEWAY AREA	0	0	1	0	0	0	0	0	
•	CENTRAL MINNESOTA; GREATER NEW YORK; NORTHERN STAR CENTRAL MINNESOTA; NORTHERN LIGHTS	1	0	0	0	0	0	0	0	
	CENTRAL MINNESOTA, NORTHERN LIGHTS CENTRAL MINNESOTA; NORTHERN STAR; VOYAGEURS AREA	0	1	0	0	0	0	0	0	
	CENTRAL MINNESOTA; SIOUX CENTRAL NEW JERSEY; DANIEL BOONE; PATRIOTS' PATH	0	1 0	0	0	0	0	0	0	
Multiple	CENTRAL NEW JERSEY; GARDEN STATE; WASHINGTON CROSSING	0	0	0	1	0	0	0	0	
•	CENTRAL NEW JERSEY; MONMOUTH; WASHINGTON CROSSING CENTRAL NEW JERSEY; NORTHERN NEW JERSEY; WASHINGTON CROSSING	0	0	0	1 0	0	0	0	0	
Multiple	CENTRAL NORTH CAROLINA; PATRIOTS' PATH	0	0	1	0	0	0	0	0	
	CENTRAL NORTH CAROLINA; PIEDMONT 420 CHATTAHOOCHEE; COASTAL GEORGIA	0	0	0	0	0	0	0	0	
	CHATTAHOOCHEE; NORTHEAST GEORGIA	1	0	0	0	0	0	0	0	
•	CHATTAHOOCHEE; SIMON KENTON CHATTAHOOCHEE; SUWANNEE RIVER AREA	0	1	0	0	1 0	0	0	0	
•	CHEROKEE AREA 469; CIMARRON	1	0	0	0	0	0	0	0	
•	CHEROKEE AREA 556; GREAT RIVERS CHEROKEE AREA 556; MIDDLE TENNESSEE; NORTH FLORIDA	0	0	0	0	0	0	0	0	
	CHEROKEE AREA 556; NATIONAL CAPITAL AREA CHEROKEE AREA 556; NORTH FLORIDA	0	1 0	0	0	0	0	0	0	
Multiple	CHEROKEE AREA 556; SAM HOUSTON AREA	0	0	1	0	0	0	0	0	
•	CHESTER COUNTY; CRADLE OF LIBERTY; WESTCHESTER-PUTNAM CHESTER COUNTY; DEL-MAR-VA	1 0	0	0	0	0	0	0	0	
Multiple	CHESTER COUNTY; FRENCH CREEK	0	0	1	0	0	0	0	0	
	CHESTER COUNTY; GREATER ST. LOUIS AREA CHESTER COUNTY; HEART OF VIRGINIA	0	0	1 0	0	0	0	0	0	
Multiple	REDWOOD EMPIRE; WASHINGTON CROSSING	0	0	0	1	0	0	0	0	
•	CHESTER COUNTY; NORTHEASTERN PENNSYLVANIA CHICKASAW; CHOCTAW AREA	0	0	1	0	0	0	0	0	
/lultiple	CHICKASAW; GREATER ALABAMA CHICKASAW; GREATER NEW YORK	1	0	0	0	0	0	0	0	
lultiple	CHICKASAW; HEART OF AMERICA	1	0	0	0	0	0	0	0	
	CHICKASAW; MIDDLE TENNESSEE CHICKASAW; MOBILE AREA	0	0	1	0	0	0	0	0	
Iultiple	CHICKASAW; NATIONAL CAPITAL AREA	1	0	0	0	0	0	0	0	
•	CHICKASAW; NEW BIRTH OF FREEDOM CHICKASAW; PINE BURR AREA; PUSHMATAHA AREA; YOCONA AREA	1	0	0	0	0	0	0	0	
i Iultiple	CHICKASAW; SAN DIEGO - IMPERIAL COUNCIL	1	0	0	0	0	0	0	0	
•	CHICKASAW; WEST TENNESSEE AREA CHICKASAW; YOCONA AREA	0	1	0	0	0	0	0	0	
1ultiple	CHIEF CORNPLANTER; GREAT TRAIL	0	1	0	0	0	0	0	0	
	CHIEF SEATTLE; CROSSROADS OF THE WEST CHIEF SEATTLE; GRAND COLUMBIA; PACIFIC HARBORS	1 0	0	0	0	0	0	0	0	
viuitible	CHIEF SEATTLE; GREATER YOSEMITE	1	0	0	0	0	0	0	0	
Multiple	OUIEE OFATTI E, INDIAN MATIONO		. 1		0	0	^	0	0	
Multiple Multiple	CHIEF SEATTLE; INDIAN NATIONS CHIEF SEATTLE; OREGON TRAIL	0	0	1	0	0	0	0	0	
Multiple Multiple Multiple Multiple	, , , , , , , , , , , , , , , , , , ,		0	1 0	-	0 0	0 0	0 0	-	

Local Council #	Local Council	Penetration	Oral Sex	Masturbation	Groping	Touching- Unclothed		Unknown/ Unconfirmed	Missing	_
(1) Multiple	CHOCTAW AREA; PINE BURR AREA	1	0	0	0	Onclothed 0	Clothed	Unconfirmed 0	0	(2)*
Multiple	CIMARRON; INDIAN NATIONS CIMARRON; QUIVIRA	1	0	0	0	0	0	0	0	
Multiple	CIMARRON; SOUTH PLAINS	1	0	0	0	0	0	0	0	
•	CIMARRON; TWIN RIVERS CIRCLE TEN; CROSSROADS OF THE WEST	0	0	1	0	0	0	0	0	
Multiple	CIRCLE TEN; EAST TEXAS AREA; LONGHORN	0	1	0	0	0	0	0	0	
	CIRCLE TEN; GREAT TRAIL CIRCLE TEN; HEART OF VIRGINIA; TRANSATLANTIC	1	0	0	0	0	0	0	0	
	CIRCLE TEN; NARRAGANSETT CIRCLE TEN; ORANGE COUNTY; WESTERN LOS ANGELES COUNTY	1	0	0	0	0	0	0	0	
Multiple	CIRCLE TEN; SEQUOIA	1	0	0	0	0	0	0	0	
	CIRCLE TEN; THREE RIVERS CIRCLE TEN; TUKABATCHEE AREA	1	0	0	0	0	0	0	0	
•	COASTAL CAROLINA; COASTAL GEORGIA COASTAL CAROLINA; EAST TEXAS AREA	1	0	0	0	0	0	0	0	
Multiple	COASTAL CAROLINA; ERIE SHORES	0	0	0	0	0	0	0	0	
	COASTAL CAROLINA; GOLDEN SPREAD COASTAL CAROLINA; PALMETTO	0	0	0	1 0	0	0	0	0	
Multiple	COASTAL CAROLINA; PIEDMONT 420	0	0	0	0	0	1	0	0	
•	COASTAL GEORGIA; GREATER TAMPA BAY AREA COASTAL GEORGIA; GREATER YOSEMITE	0	0	0	0	0	0	0	0	
•	COASTAL GEORGIA; MIDDLE TENNESSEE COASTAL GEORGIA; NORTH FLORIDA	0	0	1	0	0	0	0	0	
•	COASTAL GEORGIA; NORTH FLORIDA COASTAL GEORGIA; NORTHEAST GEORGIA	0	1	0	0	0	0	0	0	
•	COASTAL GEORGIA; PACIFIC HARBORS COASTAL GEORGIA; SHENANDOAH AREA	0	0	0	1 0	0	0	0	0	
Multiple	COASTAL GEORGIA; SOUTH GEORGIA	1	0	0	0	0	0	0	0	
	COASTAL GEORGIA; TUSCARORA COLONIAL VIRGINIA; ERIE SHORES	1	0	0	0	0	0	0	0	
Multiple	COLONIAL VIRGINIA; HEART OF VIRGINIA	0	0	1	0	0	0	0	0	
	COLONIAL VIRGINIA; HEART OF VIRGINIA; TIDEWATER COLONIAL VIRGINIA; NATIONAL CAPITAL AREA	0	0	0	1	0	0	0	0	
•	COLONIAL VIRGINIA; PINE BURR AREA COLUMBIA-MONTOUR; LEATHERSTOCKING	1	0	0	0	0	0	0	0	
Multiple	COLUMBIA-MONTOUR; LINCOLN HERITAGE	0	0	1	0	0	0	0	0	
	CONNECTICUT RIVERS; DAN BEARD; HEART OF NEW ENGLAND; OREGON TRAIL CONNECTICUT RIVERS; DANIEL WEBSTER	1 0	0	0	0	0	0	0	0	
Multiple	CONNECTICUT RIVERS; DANIEL WEBSTER; NARRAGANSETT	1	0	0	0	0	0	0	0	
	CONNECTICUT RIVERS; GREENWICH CONNECTICUT RIVERS; HEART OF AMERICA	0	1 0	0	0	0	0	0	0	
Multiple	CONNECTICUT RIVERS; HOUSATONIC	1	0	0	0	0	0	0	0	
	CONNECTICUT RIVERS; HUDSON VALLEY CONNECTICUT RIVERS; LONGHORN	0	0	0	0	0	0	0	0	
Iultiple	CONNECTICUT RIVERS; MAYFLOWER; WESTCHESTER-PUTNAM	1	0	0	0	0	0	0	0	
•	CONNECTICUT RIVERS; MONMOUTH CONNECTICUT RIVERS; SEQUOYAH	1	0	0	0	0	0	0	0	
	CONNECTICUT RIVERS; SUFFOLK COUNTY	1	0	0	0	0	0	0	0	
	CONNECTICUT RIVERS; THEODORE ROOSEVELT CONNECTICUT RIVERS; TRANSATLANTIC	1	0	0	0	0	0	0	0	
	CONNECTICUT RIVERS; WASHINGTON CROSSING CONNECTICUT RIVERS; WESTCHESTER-PUTNAM	0	0	1	0	0	0	0	0	
Multiple	CONNECTICUT RIVERS; WESTERN MASSACHUSETTS	0	1	0	0	0	0	0	0	
	CONNECTICUT YANKEE; HEART OF NEW ENGLAND CONNECTICUT YANKEE; HUDSON VALLEY	0	0	0	0	0	0	0	0	
Multiple	CONNECTICUT YANKEE; MIAMI VALLEY; SIMON KENTON	0	0	0	1	0	0	0	0	
	CONNECTICUT YANKEE; MICHIGAN CROSSROADS CONNECTICUT YANKEE; SUWANNEE RIVER AREA	0	0	1	0	0	0	0	0	
	CONQUISTADOR; CROSSROADS OF THE WEST CONQUISTADOR; FAR EAST; YUCCA	0	1	0	0	0	0	0	0	
	CONQUISTADOR; YUCCA CONQUISTADOR; YUCCA	0	0	1	0	0	0	0	0	
	CORNHUSKER; GREATER YOSEMITE CORNHUSKER; PRAIRIELANDS	0	0	1	0	0	0	0	0	
/lultiple	CORNHUSKER; QUIVIRA	1	0	0	0	0	0	0	0	
	CORONADO AREA; GREAT SOUTHWEST CORONADO AREA; GREATER NEW YORK	0	0	0	0	0	0	0	0	
Multiple	CORONADO AREA; MICHIGAN CROSSROADS	1	0	0	0	0	0	0	0	
•	CRADLE OF LIBERTY; CROSSROADS OF AMERICA; MINSI TRAILS CRADLE OF LIBERTY; FRENCH CREEK	0	0	1	0	0	0	0	0	
	CRADLE OF LIBERTY; GREAT SOUTHWEST	0	0	0	1	0	0	0	0	
•	CRADLE OF LIBERTY; HAWK MOUNTAIN; NORTHEASTERN PENNSYLVANIA CRADLE OF LIBERTY; HUDSON VALLEY; MINSI TRAILS; NORTHEASTERN PENNSYLVANIA	0	1	0	0	0	0	0	0	
	CRADLE OF LIBERTY; JERSEY SHORE CRADLE OF LIBERTY; JUNIATA VALLEY	0	1	0	0	0	0	0	0	
/lultiple	CRADLE OF LIBERTY; MINSI TRAILS; NORTHERN NEW JERSEY	0	1	0	0	0	0	0	0	
	CRADLE OF LIBERTY; NEW BIRTH OF FREEDOM CRADLE OF LIBERTY; NORTHEASTERN PENNSYLVANIA	1 0	0	0	0	0	0	0	0	
/lultiple	CRADLE OF LIBERTY; NORTHERN NEW JERSEY	0	0	0	1	0	0	0	0	
	CRADLE OF LIBERTY; PATRIOTS' PATH CRADLE OF LIBERTY; QUIVIRA	0	0	0	0	0	0	0	0	
/lultiple	CRADLE OF LIBERTY; SPIRIT OF ADVENTURE	1	0	0	0	0	0	0	0	
	CRATER LAKE COUNCIL; LOS PADRES; VENTURA COUNTY CRATER LAKE COUNCIL; MICHIGAN CROSSROADS	1	0	0	0	0	0	0	0	
	CRATER LAKE COUNCIL; WESTERN LOS ANGELES COUNTY CROSSROADS OF AMERICA; DAN BEARD	0	1 0	0	0	0	0	0	0	
ultiple	CROSSROADS OF AMERICA; DAN BEARD; HOOSIER TRAILS	0	1	0	0	0	0	0	0	
	CROSSROADS OF AMERICA; DEL-MAR-VA; NATIONAL CAPITAL AREA CROSSROADS OF AMERICA; GARDEN STATE	1	0	0	0	0	0	0	0	
ultiple	CROSSROADS OF AMERICA; GREATER NEW YORK	1	0	0	0	0	0	0	0	
•	CROSSROADS OF AMERICA; KATAHDIN AREA; NORTHERN NEW JERSEY CROSSROADS OF AMERICA; NATIONAL CAPITAL AREA	0	0	0	0	0	0	0	0	
lultiple	CROSSROADS OF AMERICA; PATHWAY TO ADVENTURE	0	0	1	0	0	0	0	0	
	CROSSROADS OF AMERICA; SAN DIEGO - IMPERIAL COUNCIL CROSSROADS OF AMERICA; TUKABATCHEE AREA	0	0	1	0	0	0	0	0	
lultiple	CROSSROADS OF THE WEST; DENVER AREA	0	1	0	0	0	0	0	0	
•	CROSSROADS OF THE WEST; GREATER WYOMING CROSSROADS OF THE WEST; GREATER WYOMING; NORTHEAST ILLINOIS	1	0	0		0	0	0	0	
•	CROSSROADS OF THE WEST; INLAND NORTHWEST	0	0	0	1	0	0	0	0	
			0	0	0	0	0	0	0	
Multiple	CROSSROADS OF THE WEST; LINCOLN HERITAGE CROSSROADS OF THE WEST; MIDDLE TENNESSEE	1	0	0	0	0	0	0	0	
Multiple Multiple Multiple	·	1 0	_	0	0 0	0	0	0 1 0	0 0	

Local Council #	Local Council	Penetration	Oral Sex	Masturbation	Groping	Touching- Unclothed		Unknown/ Unconfirmed	Missing	All Unique 8 Timely Claim
(1) Multiple	CROSSROADS OF THE WEST; SOUTH GEORGIA	0	0	0	1	0	0	0	0	(2)*
	DAN BEARD; DEL-MAR-VA; SIMON KENTON; TECUMSEH	0	1	0	0	0	0	0	0	
	DAN BEARD; GREAT RIVERS; SOUTH FLORIDA COUNCIL DAN BEARD; GREATER LOS ANGELES	0		0	0	0	0	0	0	
•	DAN BEARD; GREATER ST. LOUIS AREA	0	0	1	0	0	0	0	0	
	DAN BEARD; HOOSIER TRAILS DAN BEARD; LASALLE	1	0	0	0	0	0	0	0	
	DAN BEARD; LINCOLN HERITAGE	0	0	0	0	0	0	1	0	
	DAN BEARD; LINCOLN HERITAGE DAN BEARD; PATHWAY TO ADVENTURE	0	1	0	0	0	0	0	0	
•	DAN BEARD; QUAPAW AREA	1	0	0	0	0	0	0	0	
	DAN BEARD; SIMON KENTON; TECUMSEH DANIEL BOONE; MOBILE AREA	1	0	0	0	0	0	0	0	
	DANIEL BOONE; PEE DEE AREA	0		0	1	0	0	0	0	
	DANIEL BOONE; TIDEWATER DANIEL BOONE; WESTERN MASSACHUSETTS	0	0	0	0	0	0	0	0	
•	DANIEL WEBSTER; MICHIGAN CROSSROADS	0	0	0	0	0	0	1	0	
	DANIEL WEBSTER; NARRAGANSETT DANIEL WEBSTER; NORTHERN NEW JERSEY	0	1	0	0	0	0	0	0	
	DANIEL WEBSTER; PINE TREE	1	0	0	0	0	0	0	0	
	DANIEL WEBSTER; TIDEWATER DE SOTO AREA; THREE HARBORS	1	0	0	0	0	0	0	0	
•	DE SOTO AREA; WESTARK AREA	0		0	0	0	0	0	0	
	DEL-MAR-VA; GARDEN STATE DEL-MAR-VA; GREATER LOS ANGELES	0	0	0	0	0	0	0	0	
	DEL-MAR-VA; NATIONAL CAPITAL AREA	0	1	0	0	0	0	0	0	
•	DEL-MAR-VA; WESTERN MASSACHUSETTS DENVER AREA; GREATER ALABAMA	0	0	0	0	0	0	0	0	
Multiple	DENVER AREA; GREATER NEW YORK	1	0		0	ŭ	0	0	0	
	DENVER AREA; GREATER ST. LOUIS AREA DENVER AREA; GREATER YOSEMITE	0	0	0	0	0	0	0	0	
Multiple	DENVER AREA; HEART OF AMERICA	0	0	1	0	0	0	0	0	
	DENVER AREA; INDIAN NATIONS DENVER AREA; INLAND NORTHWEST	0	1 0	0	0	0	0	0	0	
Multiple	DENVER AREA; MOUNT BAKER	0	0	0	1	0	0	0	0	
	DENVER AREA; NATIONAL CAPITAL AREA DENVER AREA; PACIFIC HARBORS	1 0	0	0	0	0	0	0	0	
	DENVER AREA; SIMON KENTON	0	0	0	1	0	0	0	0	
	DENVER AREA; THREE FIRES	0	1	0	0	0	0	0	0	
	DIRECT SERVICE; GREATER ST. LOUIS AREA DIRECT SERVICE; GULF COAST	1	0	0	0	0	0	0	0	
	EAST CAROLINA; ERIE SHORES	0	0	0	1	0	0	0	0	
	EAST CAROLINA; FAR EAST EAST CAROLINA; GRAND CANYON	1	0	0	0	0	0	0	0	
Multiple	EAST CAROLINA; MICHIGAN CROSSROADS	0	1	0	0	0	0	0	0	
•	EAST CAROLINA; NORTH FLORIDA EAST CAROLINA; OLD NORTH STATE	0	0	0	0	0	0	0	0	
Multiple	EAST CAROLINA; TIDEWATER	0	1	0	0	0	0	0	0	
	EAST CAROLINA; TWIN RIVERS EAST TEXAS AREA; GOLDEN EMPIRE	0	0	1	0	0	0	0	0	
Multiple	EAST TEXAS AREA; LAS VEGAS AREA; NEVADA AREA	1	0	0	0	0	0	0	0	
	EAST TEXAS AREA; LONGHORN EAST TEXAS AREA; MID-AMERICA; MID-IOWA	0	0	0	0	0	0	0	0	
	ERIE SHORES; GREAT SOUTHWEST	0	0	1	0	0	0	0	0	
	ERIE SHORES; GREAT TRAIL ERIE SHORES; GREATER LOS ANGELES; LAKE ERIE	0	0	1	0	0	0	0	0	
•	ERIE SHORES; GREATER ST. LOUIS AREA	1	0	0	0	0	0	0	0	
	ERIE SHORES; MIAMI VALLEY	0	1	0	0	0	0	0	0	
	ERIE SHORES; MICHIGAN CROSSROADS ERIE SHORES; QUAPAW AREA	0	0	1	0	0	0	0	0	
	EVANGELINE AREA; GREATER ST. LOUIS AREA; SOUTHEAST LOUISIANA	0	1	0	0	0	0	0	0	
	EVANGELINE AREA; ISTROUMA AREA EVANGELINE AREA; LOUISIANA PURCHASE	0	0	1	0	0	0	0	0	
Multiple	EVANGELINE AREA; MICHIGAN CROSSROADS	1	0	0	0	0	0	0	0	
	EVANGELINE AREA; SAGAMORE FAR EAST; TRANSATLANTIC	0	0	0	0	0	0	0	0	
Multiple	FIVE RIVERS; LAUREL HIGHLANDS	0	0	1	0	0	0	0	0	
	FIVE RIVERS; MICHIGAN CROSSROADS FIVE RIVERS; NORTHEASTERN PENNSYLVANIA	0	0	0	0	0	0	0	0	
Multiple	FIVE RIVERS; PENNSYLVANIA DUTCH	1	0	0	0	0	0	0	0	
	FRENCH CREEK; GREATER NIAGARA FRONTIER FRENCH CREEK; MID-AMERICA	0	1	0	0	0	0	0	0	
Multiple	FRENCH CREEK; MORAINE TRAILS	1	0	0	0	0	0	0	0	
	GAMEHAVEN; GOLDEN EMPIRE; GOLDEN GATE AREA; MARIN; PACIFIC SKYLINE GAMEHAVEN; LONGHOUSE	1	0	0	0	0	0	0	0	
Multiple	GAMEHAVEN; SENECA WATERWAYS	0	1	0	0	0	0	0	0	
	GAMEHAVEN; TWIN VALLEY GARDEN STATE; JERSEY SHORE; WASHINGTON CROSSING	0	0	1	0	0	0	0	0	
	GARDEN STATE; JERSEY SHORE; WASHINGTON CROSSING GARDEN STATE; MONMOUTH	0	0	0	1	0	0	0	0	
Multiple	GARDEN STATE; MORAINE TRAILS	1	0	0	0	0	0	0	0	
	GARDEN STATE; PATRIOTS' PATH GATEWAY AREA; GLACIER'S EDGE; PATHWAY TO ADVENTURE	0	0	1	0	0	0	0	0	
Multiple	GATEWAY AREA; GREATER NEW YORK	0	1	0	0	0	0	0	0	
•	GEORGIA-CAROLINA; INDIAN WATERS GEORGIA-CAROLINA; MECKLENBURG COUNTY	0	0	1	0	0	0	0	0	
Multiple	GEORGIA-CAROLINA; NARRAGANSETT	0	0	1	0	0	0	0	0	
•	GEORGIA-CAROLINA; PALMETTO GEORGIA-CAROLINA; PINE TREE	0	0	1	0	0	0	0	0	
Multiple	GEORGIA-CAROLINA; TIDEWATER; VIRGINIA HEADWATERS	1	0	0	0	0	0	0	0	
•	GLACIER'S EDGE; MICHIGAN CROSSROADS GLACIER'S EDGE; NORTHEAST ILLINOIS	0	0	1	0	0	0	0	0	
•	GLACIER'S EDGE; NORTHEAST ILLINOIS GLACIER'S EDGE; SAMOSET COUNCIL	1	0	0	0	0	0	0	0	
Multiple	GLACIER'S EDGE; SIOUX	0	0	0	1	0	0	0	0	
	GLACIER'S EDGE; THREE HARBORS GLACIER'S EDGE; W.D. BOYCE	0	1	0	0	0	0	0	0	
Multiple	GOLDEN EMPIRE; GOLDEN GATE AREA; GREATER YOSEMITE	1	0	0	0		0	0	0	
	PIEDMONT 042; REDWOOD EMPIRE; SEQUOIA; SILICON VALLEY MONTEREY BAY GOLDEN EMPIRE; GOLDEN GATE AREA; NATIONAL CAPITAL AREA	0	0	0		0	0	0	0	
•	GOLDEN EMPIRE; GOLDEN GATE AREA; NATIONAL CAPITAL AREA GOLDEN EMPIRE; GOLDEN GATE AREA; PACIFIC SKYLINE	0	0	0	0		0	0	0	
	GOLDEN EMPIRE; GOLDEN GATE AREA; REDWOOD EMPIRE	1	0	0	0	0	0	0	0	
	GOLDEN EMPIRE; GREATER LOS ANGELES; NEVADA AREA; ORANGE COUNTY EMPIRE; SEQUOIA; SILICON VALLEY MONTEREY BAY	0	0	0	0	0	0	0	0	
Multiple	, ,									

Local Council # (1)	Local Council	Penetration	Oral Sex	Masturbation	Groping	Touching- Unclothed		Unknown/ Unconfirmed	Missing	All Unique & Timely Claim (2)*
Multiple	GOLDEN EMPIRE; LAKE ERIE; SOUTHWEST FLORIDA	0	1	0	0	0	0	0	0	(=)
	GOLDEN EMPIRE; LAS VEGAS AREA GOLDEN EMPIRE; MARIN	1	0	0	0	0	0	0	0	
Multiple	GOLDEN EMPIRE; MARIN; REDWOOD EMPIRE	1	0	0	0	0	0	0	0	
•	GOLDEN EMPIRE; MIDDLE TENNESSEE GOLDEN EMPIRE; MORAINE TRAILS	1 0	0	0	0	0	0	0	0	
Multiple	GOLDEN EMPIRE; OREGON TRAIL	0	0	1	0	0	0	0	0	
	GOLDEN EMPIRE; PACIFIC SKYLINE GOLDEN EMPIRE; REDWOOD EMPIRE	1 0	0	0	0	0	0	0	0	
Multiple	GOLDEN EMPIRE; SAN DIEGO - IMPERIAL COUNCIL	0	0	0	1	0	0	0	0	
•	GOLDEN EMPIRE; SEQUOIA; SOUTHERN SIERRA GOLDEN EMPIRE; SIMON KENTON	0	0	0	0	0	1 0	0	0	
Multiple	GOLDEN EMPIRE; SOUTHERN SIERRA	0	0	1	0	0	0	0	0	
	GOLDEN EMPIRE; SOUTHWEST FLORIDA GOLDEN EMPIRE; VENTURA COUNTY	1 0	0	0	0	0	0	0	0	
Multiple	GOLDEN EMPIRE; WESTERN LOS ANGELES COUNTY	0	0	0	1	0	0	0	0	
•	GOLDEN GATE AREA; GREAT RIVERS GOLDEN GATE AREA; GREAT SOUTHWEST	0	1 0	0	0	0	0	0	0	
Multiple	GOLDEN GATE AREA; GREATER LOS ANGELES	0	0	1	0	0	0	0	0	
	GOLDEN GATE AREA; GREATER LOS ANGELES; GREATER YOSEMITE GOLDEN GATE AREA; GREATER LOS ANGELES; WESTERN LOS ANGELES COUNTY	0	0	0	0	0	0	0	0	
Multiple	GOLDEN GATE AREA; GREATER YOSEMITE; SENECA WATERWAYS	1	0	0	0	0	0	0	0	
•	GOLDEN GATE AREA; GREEN MOUNTAIN GOLDEN GATE AREA; INLAND NORTHWEST	0	0	0	1 0	0	0	0	0	
Multiple	GOLDEN GATE AREA; MARIN; SILICON VALLEY MONTEREY BAY	1	0	0	0	0	0	0	0	
	GOLDEN GATE AREA; MONTANA GOLDEN GATE AREA; NORTHERN NEW JERSEY	0	0	0	1 0	0	0	0	0	
•	GOLDEN GATE AREA; ORANGE COUNTY	0	0	0	1	0	0	0	0	
	GOLDEN GATE AREA; ORANGE COUNTY; SILICON VALLEY MONTEREY BAY GOLDEN GATE AREA; SAN DIEGO - IMPERIAL COUNCIL	1 0	0	0	0	0	0	0	0	
Multiple	GOLDEN GATE AREA; SANTA FE TRAIL	1	0	0	0	0	0	0	0	
	GOLDEN GATE AREA; SEQUOIA GOLDEN GATE AREA; SOUTHERN SIERRA	0	0	0	0	0	1	0	0	
•	GOLDEN GATE AREA; WASHINGTON CROSSING	1	0	0	0	0	0	0	0	
	GOLDEN SPREAD; GREAT SOUTHWEST GOLDEN SPREAD; GULF COAST; SOUTH TEXAS	0	0	1	0	0	0	0	0	
	GOLDEN SPREAD; GOLF COAST; SOUTH TEXAS GOLDEN SPREAD; ISTROUMA AREA	1	0	0	0	0	0	0	0	
	GOLDEN SPREAD; SOUTH FLORIDA COUNCIL	0	1	0	0	0	0	0	0	
	GRAND CANYON; GREATER LOS ANGELES GRAND CANYON; LAS VEGAS AREA	1	0	0	0	0	0	0	0	
	GRAND CANYON; LAUREL HIGHLANDS	0	1	0	0	0	0	0	0	
	GRAND CANYON; LONGHORN GRAND CANYON; MICHIGAN CROSSROADS	1	0	0	0	0	0	0	0	
Multiple	GRAND CANYON; SAN DIEGO - IMPERIAL COUNCIL	1	0	0	0	0	0	0	0	
	GRAND CANYON; TIDEWATER GRAND COLUMBIA; LONG BEACH AREA	0	0	0	0	0	0	0	0	
Multiple	GRAND COLUMBIA; PACIFIC HARBORS	0	0	1	0	0	0	0	0	
•	GRAND COLUMBIA; PIKES PEAK GRAND TETON; MONTANA	1	0	0	0	0	0	0	0	
Multiple	GRAND TETON; ORANGE COUNTY	0	0	0	1	0	0	0	0	
	GREAT ALASKA; MIDNIGHT SUN; NORTHERN LIGHTS GREAT ALASKA; MIDNIGHT SUN; ORANGE COUNTY	0	0	1	0	0	0	0	0	
Multiple	GREAT RIVERS; INDIAN WATERS	1	0	0	0	0	0	0	0	
•	GREAT RIVERS; MICHIGAN CROSSROADS GREAT RIVERS; PACIFIC HARBORS	0	0	0	1 0	0	0	0	0	
Multiple	GREAT RIVERS; PUSHMATAHA AREA	0	0	0	1	0	0	0	0	
•	GREAT SMOKY MOUNTAIN; INDIAN WATERS GREAT SMOKY MOUNTAIN; LAKE ERIE	1	0	0	0	0	0	0	0	
	GREAT SMOKY MOUNTAIN; PALMETTO	1	0	0	0	0	0	0	0	
	GREAT SMOKY MOUNTAIN; SAMOSET COUNCIL GREAT SMOKY MOUNTAIN; SEQUOYAH	0	1 0	0	0	0	0	0	0	
Multiple	GREAT SMOKY MOUNTAIN; VENTURA COUNTY	0	0	1	0	0	0	0	0	
	GREAT SOUTHWEST; LOS PADRES GREAT SOUTHWEST; MICHIGAN CROSSROADS	0	0	1	0	0	0	0	0	
•	GREAT SOUTHWEST; MICHIGAN CROSSICADS GREAT SOUTHWEST; NORTHERN STAR	1	0	0	0	0	0	0	0	
	GREAT SOUTHWEST; OLD HICKORY; SEQUOYAH GREAT SOUTHWEST; SEQUOYAH	0	0	1	0	0	0	0	0	
	GREAT SOUTHWEST, SEQUOTAN GREAT SOUTHWEST; SOUTH PLAINS	1	0	0	0	0	0	0	0	
•	GREAT TRAIL; LAKE ERIE; THREE FIRES; WESTERN MASSACHUSETTS	1	0	0	0	0	0	0	0	
•	GREAT TRAIL; LAKE ERIE; WESTERN MASSACHUSETTS GREAT TRAIL; MIAMI VALLEY	1	0	0	0	0	0	0	0	
	GREAT TRAIL; MONMOUTH; NORTHERN NEW JERSEY	1	0	0	0	0	0	0	0	
	GREAT TRAIL; SIMON KENTON GREAT TRAIL; THREE FIRES	0	1	0	0	0	0	0	0	
Multiple	GREAT TRAIL; WESTERN MASSACHUSETTS	1	0	0	0	0	0	0	0	
•	GREATER ALABAMA; GREATER TAMPA BAY AREA GREATER ALABAMA; KATAHDIN AREA	1	0	0	0	0	0	0	0	
Multiple	GREATER ALABAMA; MOBILE AREA; PUSHMATAHA AREA	1	0	0	0	0	0	0	0	
•	GREATER ALABAMA; NATIONAL CAPITAL AREA GREATER ALABAMA; NORTH FLORIDA	0	1	0	0	0	0	0	0	
Multiple	GREATER ALABAMA; SEQUOIA	1	0	0	0	0	0	0	0	
•	GREATER ALABAMA; SOUTH GEORGIA GREATER ALABAMA; WASHINGTON CROSSING	0	1	0	0	0	0	0	0	
Multiple	GREATER LOS ANGELES; GREATER TAMPA BAY AREA	1	0	0	0	0	0	0	0	
	GREATER LOS ANGELES; LAKE ERIE GREATER LOS ANGELES; LINCOLN HERITAGE	1	0	0	0	0	0	0	0	
Multiple	GREATER LOS ANGELES; LONG BEACH AREA; ORANGE COUNTY	1	0	0	0	0	0	0	0	
•	COUNCIL; VERDUGO HILLS GREATER LOS ANGELES; LOS PADRES	1	0	0	0	0	0	0	0	
Multiple	GREATER LOS ANGELES; MICHIGAN CROSSROADS	0	1	0	0	0	0	0	0	
•	GREATER LOS ANGELES; MIDDLE TENNESSEE GREATER LOS ANGELES; MOBILE AREA	1	0	0	0	0	0	0	0	
Multiple	GREATER LOS ANGELES; MONTANA	1	0	0	0	0	0	0	0	
•	GREATER LOS ANGELES; PACIFIC SKYLINE GREATER LOS ANGELES; PATRIOTS' PATH	0	0	0	1 0	0	0	0	0	
Multiple	GREATER LOS ANGELES; SIOUX	1	0	0	0	0	0	0	0	
	GREATER LOS ANGELES; SOUTHERN SIERRA	0		0	0			0	0	
•	GREATER NEW YORK; INLAND NORTHWEST GREATER NEW YORK; JERSEY SHORE	0	0	0	0		0	0	0	
	GREATER NEW YORK; LAKE ERIE	0		0	0		0	0	0	
	,									
Multiple	GREATER NEW YORK; LEATHERSTOCKING GREATER NEW YORK; MAYFLOWER; TWIN RIVERS; WESTCHESTER-PUTNAM	0		1	0	0	0	0	0	

Local Council # (1)	Local Council	Penetration	Oral Sex	Masturbation	Groping	Touching- Unclothed		Unknown/ Unconfirmed	Missing	All Unique & Timely Claims (2)*
Multiple	GREATER NEW YORK; NARRAGANSETT	0	0	0	1	0	0	0	0	1
	GREATER NEW YORK; NEW BIRTH OF FREEDOM GREATER NEW YORK; NORTHERN STAR	0	0	0	1 0	0	0	0	0	1 1
Multiple	GREATER NEW YORK; PATHWAY TO ADVENTURE	0	0	0	1	0	0	0	0	1
•	GREATER NEW YORK; PATHWAY TO ADVENTURE; THREE HARBORS GREATER NEW YORK; SOUTH FLORIDA COUNCIL	0	0	0	0	0	0	0	0	1 1
•	GREATER NEW YORK; WESTARK AREA	0	0	1	0	0	0	0	0	1
	GREATER NIAGARA FRONTIER; IROQUOIS TRAIL; TWIN RIVERS GREATER NIAGARA FRONTIER; LONGHOUSE	0	1	0	0	0	0	0	0	1
	GREATER NIAGARA FRONTIER; NORTHERN LIGHTS GREATER NIAGARA FRONTIER; THREE FIRES	1	0	0	0	0	0	0	0	1
	GREATER NIAGARA FRONTIER; THREE FIRES GREATER ST. LOUIS AREA; INDIAN WATERS	1	0	0	0	0	0	0	0	1 1
•	GREATER ST. LOUIS AREA; LINCOLN HERITAGE GREATER ST. LOUIS AREA; MICHIGAN CROSSROADS	0	0	1	0	•	0	0	0	1
	GREATER ST. LOUIS AREA, MICHIGAN CROSSROADS GREATER ST. LOUIS AREA; NATIONAL CAPITAL AREA	0	0	1	0	0	0	0	0	1
	GREATER ST. LOUIS AREA; OREGON TRAIL; PALMETTO GREATER ST. LOUIS AREA; OZARK TRAILS	0	0	0	0	0	0	1	0	1
•	GREATER ST. LOUIS AREA, OZARK TRAILS GREATER ST. LOUIS AREA; SAM HOUSTON AREA	0	0	1	0	0	0	0	0	1
	GREATER ST. LOUIS AREA; SIMON KENTON	1	0	0	0	0	0	0	0	1
	GREATER ST. LOUIS AREA; THREE FIRES GREATER ST. LOUIS AREA; VOYAGEURS AREA	1	0	0	0	0	0	0	0	1
	GREATER ST. LOUIS AREA; W.D. BOYCE	0	0	0	0	0	0	1	0	1
•	GREATER TAMPA BAY AREA; GREEN MOUNTAIN GREATER TAMPA BAY AREA; GULF COAST; LONGHORN	1	0	0	0	0	0	0	0	1
	GREATER TAMPA BAY AREA; GULF STREAM	0	0	0	0	0	0	1	0	1
•	GREATER TAMPA BAY AREA; LEATHERSTOCKING GREATER TAMPA BAY AREA; QUAPAW AREA	1	0	0	0	0	0	0	0	1
•	GREATER TAMPA BAY AREA; SOUTHWEST FLORIDA	0	1	0	0		0	0	0	1
	GREATER TAMPA BAY AREA; SUWANNEE RIVER AREA GREATER TAMPA BAY AREA; TWIN RIVERS	0	0	0	1	0	0	0	0	1
Multiple	GREATER WYOMING; LONGS PEAK COUNCIL	0	1	0	0	0	0	0	0	
	GREATER WYOMING; OZARK TRAILS GREATER YOSEMITE; PACIFIC SKYLINE	1	0	0	0	0	0	0	0	
Multiple	GREATER YOSEMITE; WESTERN MASSACHUSETTS GREEN MOUNTAIN; HEART OF NEW ENGLAND	0	0	0	1	0	0	0	0	1
	GREEN MOUNTAIN; HEART OF NEW ENGLAND GREEN MOUNTAIN; NARRAGANSETT	0	0	1	0	0	0	0	0	•
Multiple	GREEN MOUNTAIN; NORTHERN NEW JERSEY	0	0	0	1	0	0	0	0	1
	GREEN MOUNTAIN; TWIN RIVERS GULF COAST; LAST FRONTIER	0	0	0	1	0	0	0	0	1
•	GULF COAST; LONGHORN	1	0	0	0	0	0	0	0	1
•	GULF COAST; NORTH FLORIDA GULF COAST; NORTHERN STAR	0	0	1	0	0	0	0	0	1 1
Multiple	GULF COAST; PINE BURR AREA	1	0	0	0	0	0	0	0	1
•	GULF COAST; SOUTH FLORIDA COUNCIL GULF COAST; SOUTH TEXAS; YUCCA	1	0	0	0	0	0	0	0	1
	GULF STREAM; MECKLENBURG COUNTY	0	1	0	0	0	0	0	0	1
	GULF STREAM; MOUNTAINEER AREA GULF STREAM; SAN DIEGO - IMPERIAL COUNCIL	1	0	0	0	0	0	0	0	1
	GULF STREAM; TRANSATLANTIC	0	0	0	0	0	1	0	0	1
•	HAWK MOUNTAIN; MINSI TRAILS HAWK MOUNTAIN; NEW BIRTH OF FREEDOM	0	0	0	0	0	0	0	0	1
Multiple	HAWK MOUNTAIN; NORTHEASTERN PENNSYLVANIA	1	0	0	0	0	0	0	0	1
	HAWK MOUNTAIN; PENNSYLVANIA DUTCH HAWK MOUNTAIN; SHENANDOAH AREA	0	0	0	0	0	0	0	0	1
	HAWK MOUNTAIN; WASHINGTON CROSSING	0	0	0	1	0	0	0	0	1
	HAWKEYE AREA; MID-AMERICA HAWKEYE AREA; MID-IOWA	0	0	1	0	0	0	0	0	1
Multiple	HEART OF AMERICA; HEART OF VIRGINIA	0	1	0	0	0	0	0	0	1
	HEART OF AMERICA; LAKE ERIE HEART OF AMERICA; LAUREL HIGHLANDS	0	0	1	0	0	0	0	0	1
Multiple	HEART OF AMERICA; ORANGE COUNTY	1	0	0	0	0	0	0	0	1
	HEART OF AMERICA; OREGON TRAIL HEART OF AMERICA; PATHWAY TO ADVENTURE	0	0	0	0	0	0	0	0	1
Multiple	HEART OF AMERICA; PATRIOTS' PATH; WINNEBAGO	0	0	1	0	0	0	0	0	1
	HEART OF AMERICA; PONY EXPRESS HEART OF AMERICA; RIO GRANDE	0	0	1	0	0	0	0	0	<u>1</u> 1
	HEART OF AMERICA; SOUTH TEXAS	1	0	0	0	0	0	0	0	1
	HEART OF AMERICA; SOUTHEAST LOUISIANA HEART OF AMERICA; TWIN VALLEY	1	0	0	0	0	0	0	0	1 1
Multiple	HEART OF NEW ENGLAND; MAYFLOWER; SPIRIT OF ADVENTURE	1	0	0	0	0	0	0	0	1
	HEART OF NEW ENGLAND; NARRAGANSETT HEART OF NEW ENGLAND; SPIRIT OF ADVENTURE	0	0	1	0	0	0	0	0	•
	HEART OF NEW ENGLAND; TRANSATLANTIC	0	1	0	0	0	0	0	0	1
•	HEART OF NEW ENGLAND; TWIN RIVERS HEART OF VIRGINIA; NATIONAL CAPITAL AREA	0	0	1	0	0	0	0	0	
	HEART OF VIRGINIA; PIKES PEAK	1	0	0	0	0	0	0	0	
	HEART OF VIRGINIA; VIRGINIA HEADWATERS HOOSIER TRAILS; LASALLE	0	0	0	0	0	0	0	0	
	HUDSON VALLEY; LEATHERSTOCKING	0	0	0	1	0	0	0	0	
	HUDSON VALLEY; MAYFLOWER HUDSON VALLEY; NEW BIRTH OF FREEDOM	0	0	0	0	0	0	0	0	<u> </u>
Multiple	HUDSON VALLEY; NEW BIRTH OF FREEDOM; SUSQUEHANNA	0	0	0	1	0	0	0	0	
•	HUDSON VALLEY; NORTHERN NEW JERSEY HUDSON VALLEY; THEODORE ROOSEVELT	0	0	1	0	0	0	0	0	
Multiple	ILLOWA; MID-AMERICA	1	0	0	0	0	0	0	0	,
	ILLOWA; MISSISSIPPI VALLEY; SPIRIT OF ADVENTURE ILLOWA; NORTHEAST ILLINOIS	1	0	0	0	0	0	0	0	1
Multiple	ILLOWA; NORTHEAST IOWA COUNCIL	1	0	0	0	0	0	0	0	,
	ILLOWA; THREE FIRES ILLOWA; WINNEBAGO	1	0	0	0	0	0	0	0	
Multiple	INDIAN NATIONS; SAGAMORE	0	1	0	0	0	0	0	0	
	INDIAN WATERS; MICHIGAN CROSSROADS INDIAN WATERS; PEE DEE AREA	0	1 0	0	0	0	0	0	0	1
Multiple	INDIAN WATERS; PIKES PEAK	0	0	0	1	0	0	0	0	
	INDIAN WATERS; TIDEWATER INLAND NORTHWEST; MOUNT BAKER	0	0	0	1	0	0	0	0	
Multiple	INLAND NORTHWEST; MOUNTAIN WEST	1	0	0	0	0	0	0	0	
Multiple	INLAND NORTHWEST; NORTHERN STAR	0	1	0		0	0	0	0	
•	INLAND NORTHWEST; OREGON TRAIL INLAND NORTHWEST; POTAWATOMI AREA	1	0	0	0	0	0	0	0	
	IROQUOIS TRAIL; MICHIGAN CROSSROADS	0		0	0		0	0	0	
	IROQUOIS TRAIL; PATHWAY TO ADVENTURE IROQUOIS TRAIL; SENECA WATERWAYS	1	0	0	0	0	0	0	0	
	IROQUOIS TRAIL; SOUTHEAST LOUISIANA	1	0	0	0	0	0	0	0	

Local Council #	Local Council	Penetration	Oral Sex	Masturbation	Groping	Touching- Unclothed		Unknown/ Unconfirmed	Missing	All Unique & Timely Claims
(1) Multiple	ISTROUMA AREA; NATIONAL CAPITAL AREA	1	0	0	0	0	0	0	0	(2)*
	JAYHAWK AREA; MID-IOWA	0	0	0	1	0	0	0	0	1
	JAYHAWK AREA; NORTHERN LIGHTS JAYHAWK AREA; OVERLAND TRAILS	0	0	0	0	0	0	0	0	
•	JAYHAWK AREA; QUIVIRA	1	0	0	0	0	0	0	0	1
	JERSEY SHORE; MINSI TRAILS JERSEY SHORE; MONMOUTH	0	0	1	0	0	0	0	0	
	JERSEY SHORE; PATRIOTS' PATH	0	1	0	0	0	0	0	0	
	JERSEY SHORE; SOUTH FLORIDA COUNCIL JERSEY SHORE; WASHINGTON CROSSING	1	0	0	0	0	0	0	0	
Multiple	LAKE ERIE; LAUREL HIGHLANDS	0	1	0	0	0	0	0	0	
	LAKE ERIE; MIAMI VALLEY LAKE ERIE; MUSKINGUM VALLEY	0	0	0	0	0	0	0	0	
	LAKE ERIE; NORTHEAST ILLINOIS	0	_	1	0	0	0	0	0	
•	LAKE ERIE; PATRIOTS' PATH LAKE ERIE; QUIVIRA	0	0	0	0	0	0	0	0	
•	LAKE ERIE; WESTERN MASSACHUSETTS	0	0	0	1	0	0	0	0	
	LAS VEGAS AREA; MOUNTAIN WEST; NEVADA AREA LAS VEGAS AREA; PIKES PEAK	1	0	0	0	0	0	0	0	
	LAS VEGAS AREA; SUFFOLK COUNTY	1	0	0	0	0	0	0	0	
•	LASALLE; MIAMI VALLEY LASALLE; MICHIGAN CROSSROADS	0	1	0	0	0	0	0	0	
•	LASALLE; NARRAGANSETT	0		0	0	0	0	0	0	
Multiple Multiple	LASALLE; OREGON TRAIL LASALLE; THREE HARBORS	0	0	0	0	0	0	1	0	
	LAST FRONTIER; LONG BEACH AREA	0	1	0	0	0	0	0	0	
	LAST FRONTIER; SAGAMORE LAST FRONTIER; TEXAS TRAILS	0	1	0	0	0	0	0	0	
	LAUREL HIGHLANDS; LINCOLN HERITAGE	0	Ŭ	0		0	0	0	U	
	LAUREL HIGHLANDS; MORAINE TRAILS; WESTMORELAND-FAYETTE LAUREL HIGHLANDS; MOUNTAINEER AREA	0	1	1 0	0	0	0	0	0	
Multiple	LAUREL HIGHLANDS; WESTERN MASSACHUSETTS	0	1	0	0	0	0	0	0	
	LEATHERSTOCKING; LINCOLN HERITAGE LEATHERSTOCKING; NARRAGANSETT	0	0	1	0	0	0	0	0	
Multiple	LEATHERSTOCKING; RIP VAN WINKLE; TWIN RIVERS	0	0	0	1	0	0	0	0	
	LEATHERSTOCKING; SENECA WATERWAYS LEATHERSTOCKING; THEODORE ROOSEVELT	0	0	1	0	0	0	0	0	
Multiple	LEATHERSTOCKING; WESTCHESTER-PUTNAM	1	0	0	0	0	0	0	0	
	LINCOLN HERITAGE; SAGAMORE LINCOLN HERITAGE; SAN DIEGO - IMPERIAL COUNCIL	0	1	0	0	0	0	0	0	
Multiple	WESTERN LOS ANGELES COUNTY	0	0	0	1	0	0	0	0	
	LONG BEACH AREA; OVERLAND TRAILS LONG BEACH AREA; PACIFIC SKYLINE	1	0	0	0	0	0	0	0	
Multiple	LONG BEACH AREA; SAN DIEGO - IMPERIAL COUNCIL	1	0	0	0	0	0	0	0	
	LONG BEACH AREA; TRANSATLANTIC LONG BEACH AREA; WESTERN LOS ANGELES COUNTY	0	1 0	0	0	0	0	0	0	
•	LONGHORN; LOUISIANA PURCHASE	0	0	0	1	0	0	0	0	
•	LONGHORN; NATIONAL CAPITAL AREA LONGHORN; OZARK TRAILS	1 0	0	0	0	0	0	0	0	
•	LONGHORN; PACIFIC SKYLINE	0	1	0	0	0	0	0	0	
•	LONGHORN; SOUTH FLORIDA COUNCIL LONGHORN; SOUTH TEXAS; TEXAS SOUTHWEST	1	0	0	0	0	0	0	0	
	LONGHORN; TEXAS TRAILS; THREE RIVERS	0	0	1	0	0	0	0	0	
•	LONGHORN; TRANSATLANTIC	1	0	0	0	0	0	0	0	
	LONGHORN; WINNEBAGO LONGHOUSE; TWIN RIVERS	0	0	0	0	0	0	0	0	
	LONGS PEAK COUNCIL; NORTHEAST ILLINOIS	1	0	0	0	0	0	0	0	
•	LONGS PEAK COUNCIL; OVERLAND TRAILS LONGS PEAK COUNCIL; SAM HOUSTON AREA	1	0	0	0	0	0	0	0	
	LONGS PEAK COUNCIL; SOUTHWEST FLORIDA	1	0	0	0	0	0	0	0	
	LOS PADRES; VENTURA COUNTY MARIN; REDWOOD EMPIRE	1	0	0	0	0	0	0	0	
Multiple	MARIN; SAN DIEGO - IMPERIAL COUNCIL	0			0	0		0		
	MASON-DIXON; PEE DEE AREA MAYFLOWER; NARRAGANSETT; SPIRIT OF ADVENTURE	1	0	0	0	0	0	0	0	
Multiple	MAYFLOWER; QUAPAW AREA	0	1	0	0	0	0	0	0	
	MECKLENBURG COUNTY; OLD NORTH STATE MIAMI VALLEY; MICHIGAN CROSSROADS; TECUMSEH	0	0	0	0	0	0	0	0	
Multiple	MIAMI VALLEY; SOUTH FLORIDA COUNCIL	0		0	0	0	0	0	0	
•	MICHIGAN CROSSROADS; MID-AMERICA MICHIGAN CROSSROADS; NARRAGANSETT	1 0	0	0	0	0	0	0	0	
Multiple	MICHIGAN CROSSROADS; NORTH FLORIDA	0	0	0	0	0	0	1	0	
	MICHIGAN CROSSROADS; ORANGE COUNTY MICHIGAN CROSSROADS; OVERLAND TRAILS	1	0	0	0	0	0	0	0	
Multiple	MICHIGAN CROSSROADS; PACIFIC HARBORS	0	0	0	1	0	0	0	0	
•	MICHIGAN CROSSROADS; PINE BURR AREA MICHIGAN CROSSROADS; QUAPAW AREA	1 0	0	0	0	0	0	0	0	
Multiple	MICHIGAN CROSSROADS; RIO GRANDE	0	1	0	0	0	0	0	0	
	MICHIGAN CROSSROADS; THREE FIRES MICHIGAN CROSSROADS; THREE FIRES; THREE HARBORS; THREE RIVERS	1	0	0	0	0	0	0	0	
Multiple	MICHIGAN CROSSROADS; VERDUGO HILLS	0	1	0	0	0	0	0	0	
	MICHIGAN CROSSROADS; WESTCHESTER-PUTNAM	0	0	1	0	0	0	0	0	
•	MICHIGAN CROSSROADS; WESTERN LOS ANGELES COUNTY MICHIGAN CROSSROADS; YOCONA AREA	1	0	0	0	0	0	0	0	
	MID-AMERICA; OLD NORTH STATE	0	1	0	0	0	0	0	0	
	MID-AMERICA; SIOUX MID-AMERICA; TWIN RIVERS	1	0	0	0	0	0	0	0	
Multiple	MID-IOWA; MISSISSIPPI VALLEY	1	0	0	0	0	0	0	0	
	MID-IOWA; NORTHEAST IOWA COUNCIL MID-IOWA; W.D. BOYCE	0	0	0	0	0	0	0	0	
Multiple	MID-IOWA; WINNEBAGO	0	1	0	0	0	0	0	0	
	MIDDLE TENNESSEE; NATIONAL CAPITAL AREA MIDDLE TENNESSEE; NORTH FLORIDA	0	0	1	0	0	0	0	0	
Multiple	MIDDLE TENNESSEE; QUAPAW AREA	0	1	0	0	0	0	0	0	
•	MIDNIGHT SUN; OREGON TRAIL MINSI TRAILS; MORAINE TRAILS	0	0	1	0	0	0	0	0	
Multiple	MINSI TRAILS; NEW BIRTH OF FREEDOM	1	0	0	•		_	0	0	
Multiple	MINSI TRAILS; NORTHEAST GEORGIA	1	0	0			0	0	0	
•	MINSI TRAILS; WASHINGTON CROSSING MISSISSIPPI VALLEY; NORTHERN STAR	0		0	0		0	0	0	
Multiple	MISSISSIPPI VALLEY; PATHWAY TO ADVENTURE	0	0	0	0	1	0	0	0	
	MISSISSIPPI VALLEY; PINE BURR AREA MISSISSIPPI VALLEY; THREE FIRES	0		0	0	0	0	0	0	
	MOBILE AREA; PINE BURR AREA	0		0	1	0	0	0	0	

Local Council # (1)	Local Council	Penetration	Oral Sex	Masturbation	Groping	Touching- Unclothed		Unknown/ Unconfirmed	Missing	All Unique & Timely Claims (2)*
Multiple Multiple	MONMOUTH; PIKES PEAK MONTANA; NORTH FLORIDA	0	0	0	1	0	0	0	0	1
Multiple	MONTANA; NORTHEASTERN PENNSYLVANIA	1	0	0	0	0	0	0	0	1
Multiple Multiple	MONTANA; NORTHERN LIGHTS MOUNTAIN WEST; NEVADA AREA	1	0	0	0	0	0	0	0	1
Multiple Multiple	MOUNTAINEER AREA; SIMON KENTON MUSKINGUM VALLEY; SIMON KENTON	0	0	0	1	0	0	0	0	1
Multiple	MUSKINGUM VALLEY; SPIRIT OF ADVENTURE	1	0	0	0	0	0	0	0	1
Multiple Multiple	NARRAGANSETT; NATIONAL CAPITAL AREA NARRAGANSETT; SAM HOUSTON AREA	0	1	0	0	0	0	0	0	1
	NARRAGANSETT; SPIRIT OF ADVENTURE NARRAGANSETT; THEODORE ROOSEVELT	1	0	0	0	0	0	0	0	1
Multiple	NARRAGANSETT; WESTERN MASSACHUSETTS	1	0	0	0	0	0	0	0	1
	NATIONAL CAPITAL AREA; ORANGE COUNTY NATIONAL CAPITAL AREA; PACIFIC HARBORS	0	1	0	0	0	0	0	0	1 1
Multiple Multiple	NATIONAL CAPITAL AREA; RIP VAN WINKLE NATIONAL CAPITAL AREA; SHENANDOAH AREA	0	1	0	0	0	0	0	0	1
Multiple	NATIONAL CAPITAL AREA; SOUTH FLORIDA COUNCIL	0	1	0	0	0	0	0	0	1
Multiple Multiple	NATIONAL CAPITAL AREA; SOUTH PLAINS NATIONAL CAPITAL AREA; WESTERN LOS ANGELES COUNTY	0	0	0	1	0	0	0	0	1
Multiple Multiple	NEVADA AREA; OVERLAND TRAILS NEVADA AREA; OZARK TRAILS	1	0	0	0	0	0	0	0	1
Multiple	NEVADA AREA; PATHWAY TO ADVENTURE	1	0	0	0	0	0	0	0	1
Multiple Multiple	NEVADA AREA; SEQUOIA; SILICON VALLEY MONTEREY BAY NEVADA AREA; SPIRIT OF ADVENTURE	0	0	0	1	0	0	0	0	1
Multiple Multiple	NEVADA AREA; WESTERN LOS ANGELES COUNTY NEW BIRTH OF FREEDOM; TECUMSEH	1 0	0	0	0	0	0	0	0	1
Multiple	NEW BIRTH OF FREEDOM; TRANSATLANTIC	0	0	0	1	0	0	0	0	1
•	NEW BIRTH OF FREEDOM; WASHINGTON CROSSING NORTH FLORIDA; SOUTHWEST FLORIDA	1 0	0	0	0	0	0	0	0	1
Multiple	NORTH FLORIDA; SPIRIT OF ADVENTURE	0	0	1 0	0	0	0	0	0	1
Multiple	NORTH FLORIDA; THREE FIRES NORTH FLORIDA; YUCCA	1	0	0	0	0	0	0	0	1
	NORTHEAST ILLINOIS; PACIFIC HARBORS NORTHEAST ILLINOIS; RAINBOW; THREE FIRES	1 0	0	0	0	0	0	0	0	1
Multiple	NORTHEAST ILLINOIS; W.D. BOYCE	0	0	1	0	0	0	0	0	1
•	NORTHEASTERN PENNSYLVANIA; NORTHERN NEW JERSEY NORTHEASTERN PENNSYLVANIA; SUSQUEHANNA	0	0	0	1	0	0	0	0	1
•	NORTHERN NEW JERSEY; PATHWAY TO ADVENTURE NORTHERN NEW JERSEY; QUIVIRA	0	0	0	0	0	1 0	0	0	1
Multiple	NORTHERN NEW JERSEY; SOUTHWEST FLORIDA	0	1	0	0	0	0	0	0	1
	NORTHERN NEW JERSEY; THREE RIVERS NORTHERN NEW JERSEY; TUSCARORA	0	0	0	1 0	0	0	0	0	1
Multiple	NORTHERN NEW JERSEY; TWIN RIVERS	0	0	0	1	0	0	0	0	1
	NORTHERN STAR; PIKES PEAK NORTHERN STAR; PRAIRIELANDS	0	1	0	0	0	0	0	0	1
	NORTHWEST GEORGIA; OCCONEECHEE NORTHWEST TEXAS; QUIVIRA	1	0	0	0	0	0	0	0	1
Multiple	NORTHWEST TEXAS; SAM HOUSTON AREA	1	0	0	0	0	0	0	0	1
	OCCONEECHEE; TRANSATLANTIC OCCONEECHEE; TUSCARORA	1	0	0	0	0	0	0	0	1
•	OHIO RIVER VALLEY; PATHWAY TO ADVENTURE OHIO RIVER VALLEY; SIMON KENTON	1	0	0	0	0	0	0	0	1
Multiple	OLD HICKORY; SEQUOYAH	0	0	1	0	0	0	0	0	1
	OLD HICKORY; TIDEWATER OLD NORTH STATE; SEQUOIA	0	1	0	0	0	0	0	0	1
	OLD NORTH STATE; WESTCHESTER-PUTNAM OLD NORTH STATE; WESTERN MASSACHUSETTS	1	0	0	0	0	0	0	0	1
Multiple	ORANGE COUNTY; PACIFIC SKYLINE	1	0	0	0	0	0	0	0	1
•	ORANGE COUNTY; SEQUOIA ORANGE COUNTY; VENTURA COUNTY	1	0	0	0	0	0	0	0	1
•	OREGON TRAIL; OVERLAND TRAILS OREGON TRAIL; QUIVIRA	1	0	0	0	0	0	0	-	1
Multiple	OREGON TRAIL; SHENANDOAH AREA	1	0	0	0	0	0	0	0	1
	OZARK TRAILS; THREE FIRES PACIFIC HARBORS; SAN DIEGO - IMPERIAL COUNCIL	0		0	0	0	0	0	0	1
	PACIFIC HARBORS; WESTERN MASSACHUSETTS PACIFIC SKYLINE; SEQUOIA; SILICON VALLEY MONTEREY BAY	0	1	0	0	0	0	0	0	1
Multiple	PATHWAY TO ADVENTURE; PRAIRIELANDS	0	1	0	0	0	0	0	0	1
•	PATHWAY TO ADVENTURE; RIP VAN WINKLE PATHWAY TO ADVENTURE; SAGAMORE	0	0	0	0	0	0	0	0	1
Multiple	PATHWAY TO ADVENTURE; SENECA WATERWAYS	1	0	0	0	0	0	0		1
Multiple	PATHWAY TO ADVENTURE; THREE FIRES; THREE HARBORS PATHWAY TO ADVENTURE; TWIN RIVERS	0	0	0	1	0	0	0	0	1
	PATHWAY TO ADVENTURE; WESTERN LOS ANGELES COUNTY PATRIOTS' PATH; VIRGINIA HEADWATERS	0	0	1 0	0	0	0	0	0	1
Multiple	PATRIOTS' PATH; WINNEBAGO	0	1	0	0	0	0	0	0	1
•	PENNSYLVANIA DUTCH; SAM HOUSTON AREA PIEDMONT 420; SENECA WATERWAYS	0	1	0	0	0	0	0	0	1 1
•	PONY EXPRESS; QUIVIRA PRAIRIELANDS; THREE FIRES	0	0	0	1	0	0	0	0	1
Multiple	PRAIRIELANDS; W.D. BOYCE	0	0	0	1	0	0	0	0	1
	PUSHMATAHA AREA; YOCONA AREA QUAPAW AREA; SEQUOYAH	0	0	0	1	0	0	0	0	1
Multiple	QUIVIRA; SANTA FE TRAIL QUIVIRA; TEXAS TRAILS	0	0	0	0	0	1	0	0	1
Multiple	RAINBOW; SAGAMORE	0	0	1	0	0	0	0	0	1
•	RAINBOW; SOUTH FLORIDA COUNCIL REDWOOD EMPIRE; TRANSATLANTIC	0	0	0	0	0	0	0	0	1
Multiple	RIO GRANDE; SOUTH TEXAS RIO GRANDE; TEXAS SOUTHWEST	0	1 0	0	0	0	0	0	0	1
Multiple	SAGAMORE; SPIRIT OF ADVENTURE	0	0	1	0	0	0	0	0	1
	SAGAMORE; THREE FIRES SAGAMORE; TWIN RIVERS	0	0	0	0	0	0	1	0	1
Multiple	SAM HOUSTON AREA; TEXAS SOUTHWEST	1	0	0	0	0	0	0	0	1
•	SAM HOUSTON AREA; TEXAS TRAILS SAM HOUSTON AREA; TIDEWATER	0 1	0	0	0	0		0		1 1
Multiple	SAM HOUSTON AREA; VOYAGEURS AREA SAM HOUSTON AREA; YUCCA	1	0	0	0	0	0	0	0	1
Multiple	SAN DIEGO - IMPERIAL COUNCIL; SEQUOIA	1	0	0	0	0	0	0	0	1
•	SAN DIEGO - IMPERIAL COUNCIL; TIDEWATER SANTA FE TRAIL; SOUTHEAST LOUISIANA	0	0	1 0	0	0	0	0	0	1
Multiple					J					

Unique and Timely Abuse Claim Count by Local Council & Allegation

Rows in white list Abuse claims against individual Local Councils. Rows in blue (with the exception of "UNKNOWN" and "MISSING") list Abuse claims against more than one Local Council.

Local Council # (1)	Local Council	Penetration	Oral Sex	Masturbation	Groping	Touching- Unclothed		Unknown/ Unconfirmed	Missing	All Unique & Timely Claims (2)*
Multiple	SENECA WATERWAYS; WESTCHESTER-PUTNAM	1	0	0	0	0	0	0	0	1
Multiple	SENECA WATERWAYS; WESTMORELAND-FAYETTE	0	0	0	0	1	0	0	0	1
Multiple	SEQUOIA; WESTERN LOS ANGELES COUNTY	1	0	0	0	0	0	0	0	1
Multiple	SILICON VALLEY MONTEREY BAY; WESTERN LOS ANGELES COUNTY	1	0	0	0	0	0	0	0	1
Multiple	SIMON KENTON; TECUMSEH	0	0	1	0	0	0	0	0	1
Multiple	SOUTH FLORIDA COUNCIL; SOUTH GEORGIA	1	0	0	0	0	0	0	0	1
Multiple	SOUTH FLORIDA COUNCIL; SOUTHWEST FLORIDA	0	0	0	1	0	0	0	0	1
Multiple	SOUTH PLAINS; TEXAS SOUTHWEST	1	0	0	0	0	0	0	0	1
Multiple	SOUTHEAST LOUISIANA; WEST TENNESSEE AREA	0	0	1	0	0	0	0	0	1
Multiple	SOUTHERN SIERRA; VENTURA COUNTY	0	1	0	0	0	0	0	0	1
Multiple	SOUTHERN SIERRA; VERDUGO HILLS	0	1	0	0	0	0	0	0	1
Multiple	SPIRIT OF ADVENTURE; TRANSATLANTIC	0	0	0	1	0	0	0	0	1
Multiple	SPIRIT OF ADVENTURE; TWIN RIVERS	1	0	0	0	0	0	0	0	1
Multiple	SPIRIT OF ADVENTURE; YOCONA AREA	0	1	0	0	0	0	0	0	1
Multiple	SUFFOLK COUNTY; TWIN RIVERS	1	0	0	0	0	0	0	0	1
Multiple	SUSQUEHANNA; WESTERN MASSACHUSETTS	1	0	0	0	0	0	0	0	1
Multiple	THEODORE ROOSEVELT; WASHINGTON CROSSING	0	0	0	1	0	0	0	0	1
Multiple	THREE FIRES; TWIN RIVERS	0	1	0	0	0	0	0	0	1
Multiple	THREE HARBORS; THREE RIVERS	0	1	0	0	0	0	0	0	1
Multiple	THREE HARBORS; YUCCA	1	0	0	0	0	0	0	0	1
Multiple	TUKABATCHEE AREA; WESTMORELAND-FAYETTE	1	0	0	0	0	0	0	0	1
Multiple	WEST TENNESSEE AREA; YOCONA AREA	0	0	1	0	0	0	0	0	1
N/A	CENTRAL NEW JERSEY (2)	9	4	7	9	1	0	4	0	34
N/A	CENTRAL ESCARPMENT (3)	0	0	0	0	0	0	1	0	1
N/A	GREATER TORONTO (3)	0	1	0	0	0	0	0	0	1
	UNKNOWN	5,639	4,494	2,887	4,101	538	406	1,004	87	19,156
N/A	MISSING	1,910	1,807	1,025	2,011	334	161	1,631	1,479	10,358
Total		24,539	18,856	13,022	17,138	1,879	1,294	3,817	1,664	82,209

Footnotes:

(1) Local Council # reflects merger activity through 2/28/2021. DIRECT SERVICE is a subsidiary of #082 NATIONAL CAPITAL AREA, and #374 HUDSON VALLEY merged with #388 WESTCHESTER-PUTNAM effective 1/1/2021 to form #388 GREATER HUDSON VALLEY.

(1a) CENTRAL NEW JERSEY was dissolved in 2014 and did not merge with any other Local Council.

(1b) CENTRAL ESCARPMENT and GREATER TORONTO are Local Councils of Scouts Canada and not BSA.

(2) The term "unique" with respect to Proofs of Claim accounts for the fact that some Abuse survivors filed multiple Proofs of Claim in these Chapter 11 Cases. To account for duplicative Proofs of Claim, Bates White considered claimant personal identifying information on the Proofs of Claim, including name, last four digits of Social Security number, birth month and year, as well as zip code, email address and cell phone number. On the basis of this information, Bates White consolidated duplicative claims into one comprehensive Claim.

Timely Proofs of Claim are Proofs of Claim that were submitted on or before the Bar Date, as established by the Bar Date Order [D.I 695]. For Abuse Survivors who made at least one timely submission, Bates White incorporated information from amendments or supplemental submissions whether filed before or after the Bar Date and consolidated that information such that the submissions count as one unique Claim.

* The abuse claim count listed in these columns is based on the claimants' responses to Part 4.I. on the Sexual Abuse Proof of Claim Form and does not account for references to the Local Council that may be located elsewhere in the proof of claim. The abuse claim count listed above also does not reflect any other analysis conducted by the Debtors to approximate the total number of abuse claims that implicate the Local Council.

Unique and Timely Abuse Claim Count* by Top-20 Most Common Chartered Organizations

Chartering Organization Group	Count**
METHODIST CHURCH	3,886
BAPTIST CHURCH	3,274
CATHOLIC CHURCH	3,213
CHURCH OF JESUS CHRIST OF LATTER-DAY SAINTS	2,481
PRESBYTERIAN CHURCH	1,687
LUTHERAN CHURCH	1,474
ARMED FORCES***	704
EPISCOPAL CHURCH	597
AMERICAN LEGION	496
YMCA	488
VFW	410
SALVATION ARMY	252
ELKS LODGE	240
LIONS CLUB	224
BOYS AND GIRLS CLUBS	205
KNIGHTS OF COLUMBUS	181
BOYS CLUB	139
KIWANIS CLUB	121
ROTARY CLUB	95
MOOSE LODGE	88
OTHER	20,996
UNKNOWN	36,378
MISSING	4,928
Total	82,557

^{*} The total Abuse Claim count in this table is slightly higher than the total count of unique and timely Abuse Claims to account for claimants that named multiple organizations.

^{**} The abuse claim count listed in this column is based on the claimants' responses to Part 4.H. on the Sexual Abuse Proof of Claim Form and does not account for references to the Chartered Organization that may be located elsewhere in the proof of claim. The abuse claim count listed above also does not reflect any other analysis conducted by the Debtors to approximate the total number of abuse claims that implicate the Chartered Organization.

^{***} Abuse Claims flagged as "Armed Forces" named one of the following groups: Army, Navy, Marines, Air Force, Coast Guard, National Guard, or the generic US Military or US Armed Forces.

EXHIBIT G

TORT CLAIMANTS' COMMITTEE'S LOCAL COUNCIL ABUSE CLAIMS VALUATIONS

THE DEBTORS DO NOT AGREE WITH OR ENDORSE THE INFORMATION CONTAINED IN THIS EXHIBIT, WHICH WAS PREPARED BY THE TORT CLAIMANTS' COMMITTEE. PLEASE SEE EXHIBIT G-1 OF THE DISCLOSURE STATEMENT REGARDING THE DEBTORS' VIEWS ON THIS EXHIBIT G.

Greater Albaham A. L. 37 \$3.514.96 \$71,713.30 \$3.554.96 \$3.555.96 \$5.585.11 \$1.02447 \$28.254 \$42.515 \$1.075 \$1.535 \$3.555.32 \$5.585.11 \$1.075 \$1.535 \$3.555.32 \$5.585.11 \$1.075 \$1.535 \$3.555.32 \$1.507.66 \$1.535 \$3.555.32 \$1.507.66 \$1.535 \$3.555.32 \$1.507.66 \$1.535 \$3.555.32 \$1.507.66 \$1.535 \$3.555.32 \$1.507.66 \$1.535 \$3.555.32 \$1.507.66 \$1.535 \$3.555.32 \$1.507.66 \$3.555.32 \$1.507.66 \$3.555.32 \$1.507.66 \$3.555.32 \$1.507.66 \$3.555.32 \$1.507.66 \$3.555.32 \$1.507.66 \$3.555.32 \$1.507.66 \$3.555.32 \$	#	Local Council Name	LC State	Total Claims (Count)	Total Claims (Base Matrix Low	Total Claims (Max Matrix High	Total LC Contribution	Unrestricted Net Assets	Contribution /	Unrestricted Net Assets /	Contribution /	Unrestricted Net Assets /
A Alasmar-Florida			State	(Count)	Value)	Value)	(DS Ex C)	(DS Ex D / Ex 1)	Base Low	Base Low	Max High	Max High
3 Mobile Area	1 0	Greater Alabama			. , ,							
Stillack Warnor AL 102 486.670 15.898.480 832.901 33.62.053 190.79% 803.05% 53.19% 23.10% 6 Grand Canyon AZ 444 193.453.80 73.896.2675 700.7972 9.582.089 4.29% 5.88% 0.95% 1.30% 70.20% 1.20% 70.20	2 A	Nabama-Florida	AL		,	, ,		162,947	29.82%	42.51%	1.07%	1.53%
6 Biasck Warmor AL 60 214,535 9,147,100 767,974 2,273,695 337,97% 1,698,2% 8,40% 2,488 7 Catalina AZ 191 7,2319,535 328,108,800 1,690,444 2,930,433 1,49% 4,05% 0,33% 0,00% 9 Vestark Area AR 29 1,000,500 1,000,600	3 N	Nobile Area	AL		480,035	19,575,850	34,897	76,647	7.27%	15.97%	0.18%	0.39%
6 Carany Caryon AZ 444 163,453,850 738,992,875 7,007,972 9,582,089 4,29% 6,56% 0,05% 1,30% 8 De Soto Area AR 23 10,200,000 130,903 1,734,154 1,28% 7,20% 0,22% 1,60% 9 Westark Area AR 318 115,236,000 43,208 1,737,613 2,47% 4,55% 0,25% 1,00% 10 Colare Gate Area Council CA 318 115,236,000 523,132,250 4,616,045 12,824,566 4,01% 1,113% 0,88% 2,45% 11 Sequinis CA 213 79,136,000 35,000 140,908 2,490,903 0,33% 4,56% 0,00% 1,113% 0,88% 2,45% 0,76% 1,01% 1,23% 0,75% 1,01% 1,01% 1,01% 1,01% 1,01% 1,01% 1,01% 1,01% 1,01% 1,01% 1,01% 1,01% 1,01% 1,01% 1,01% 1,01% 1,00% 1,01% 1,01% 1,01% 1,01%	4 T	ukabatchee Area	AL		436,570	15,695,450	832,901	3,625,053	190.78%	830.35%	5.31%	23.10%
7 Catalina	5 E	Black Warrior	AL	60	214,535	9,147,100	767,974	2,273,695	357.97%	1059.82%	8.40%	24.86%
8 PostolArea	6 0	Grand Canyon	ΑZ	444	163,453,850	738,992,875	7,007,972	9,582,089	4.29%	5.86%	0.95%	1.30%
9 Westak Area AR 99 38,165,500 172,286,500 942,308 1,737,613 2,47% 4,55% 0,55% 1,01% 10 Cluspaw Area AR 318 115,250,500 23,939,200 4,616,045 12,455 6,10% 11.13% 0,88% 2,45% 11 Colden Gate Area Council CA 635 226,423,350 1,022,188,625 8,000,000 19,325,190 3,53% 4,56% 0,78% 1,01% 13 Subtem Sierra CA 122 45,474,000 205,158,000 149,808 2,499,300 0,33% 4,56% 0,17% 6,01% 1,01% 42,317,103 1,01% 42,281,132 1,903,202,505 5,026,000 1,039,44 4,284,25 1,125,704 1,17% 42,317,132 1,903,202,400 4,262,425 1,122,574 7,91% 9,51% 1,75% 2,21% 15 Long Beach Area CA 1,07 42,351,132 1,903,202,200 1,422,574 7,91% 9,51% 1,75% 2,21% 15 Long Beach Area CA 1,01 42,351,300<	7 (Catalina	ΑZ	191	72,319,535		1,080,484	2,930,433	1.49%	4.05%	0.33%	0.90%
10 Cluspew Area AR	8 0	De Soto Area	AR	23	10,200,000	45,900,000	130,903	734,154	1.28%	7.20%	0.29%	1.60%
14 Colden Gate Area Council CA 636 226.423.359 1,092.189.655 8,000.000 10,325;100 128,912.485 0,725;12.538;0,0156;2.378 13 Southern Sierra CA 122 45,474.000 205.158.000 148.988 (249.930) 0,335; 0,0559;0 0,078; 1,079; 1,079;1 13 Southern Sierra CA 141 53.689.500 147.288.000 243,700.500 44,262.255 5,122.574 7,918; 9,518; 1,758; 1,918; 1,978; 5,388; 1,918; 1,9	9 V	Vestark Area	AR	99	38,166,500	172,268,500	942,308	1,737,613	2.47%	4.55%	0.55%	1.01%
12 Sequidan CA 213 79,130,000 388,450,750 567,588 9,912,483 0,72% 12,53% 0,16% 0,07% -0,12% 14 Pacific Skyline CA 97 32,653,500 147,698,000 2,905,058 7,927,061 8,90% 24,28% 1,97% 2,50% 14 Pacific Skyline CA 141 53,868,500 147,370,0500 2,422,628 7,271% 9,91% 1,75% 2,21% 16 Ciragler Los Angeles Area CA 1,107 423,811,320 1,909,329,480 8,000,000 31,726,269 1,88% 7,49% 0,42% 1,88% 17 Marin CA 302 12,8653,500 569,488,289 13,004,500 31,726,269 1,88% 7,49% 0,42% 1,88% 2,24% 6,54% 6,23% 18 Revision Empire CA 57 20,033,500 92,887,000 197,221 1,412,183 0,98% 6,84% 0,21% 6,23% 21 Geridentine Empire CA 47 20,000 1,145,0000 441,150 9,34% <td>10 0</td> <td>Quapaw Area</td> <td>AR</td> <td>318</td> <td>115,236,000</td> <td>523,193,250</td> <td>4,616,045</td> <td>12,824,556</td> <td>4.01%</td> <td>11.13%</td> <td>0.88%</td> <td>2.45%</td>	10 0	Quapaw Area	AR	318	115,236,000	523,193,250	4,616,045	12,824,556	4.01%	11.13%	0.88%	2.45%
13 Southern Sierra CA 122 45,474,000 205,158,000 148,908 (249,930) 0.3%% -0.55%% 0.07% 1.01%% 41 Pacific Skyline CA 97 32,655,500 147,728,000 2.905,605 1.707 42,300,500 3.80% 1.707 42,331,1320 1.90% 4.202,25 5.12,274 7.91% 9.51% 1.75% 2.10% 16 Creater Los Angles Area CA 1.107 42,331,1320 1.908,200 8.000,000 1.003,344 3.474,055 8.48% 2.85% 1.88% 6.22% 17 Marin CA 30 12,196,000 54,945,000 1.003,344 3.474,055 8.48% 2.85% 1.88% 6.22% 19 Retwood Empire CA 67 2.0533,500 92,897,000 197,221 1.412,133 0.96% 6.84% 0.21% 1.52% 19 Retwood Empire CA 425 159,000 50 71,734,900 1.146,600 2.803,220 0.73% 1.82% 0.01% 4.45% 4.584% 1.201%	11 (Solden Gate Area Council	CA	636	226,423,350	1,022,189,625	8,000,000	10,325,190	3.53%	4.56%	0.78%	1.01%
4 Paralic Skyline CA 97 32,655,500 147,288,000 2,905,505 7,927,001 8,90% 24,28% 1,97% 5,38% 16 Graphen Area CA 1,117 423,811,320 1,998,294,400 8,000,000 31,785,289 1,89% 7,49% 0,42% 1,68% 16 Greater Los Angeles Area CA 1,107 423,811,320 1,998,294,400 8,000,000 31,726,289 1,89% 7,49% 0,42% 1,68% 18 Ornage County CA 30 12,156,000 58,948,500 180,885,200 130,844 1,91% 28,54% 22,49% 6,54% 19 Redwood Emptre CA 57 20,333,500 92,897,000 197,221 1,412,133 0,96% 6,84% 0,21% 1,52% 20 Pedimori CA 36 1,383,41000 62,400,000 1,514,569 2,985,200 0,73% 1,82% 0,16% 0,44% 2,01% 1,15% 2,20% 2,22% 2,22% 2,22% 2,22% 2,22% 2,22% 2,22% 2,23%	12 S	Sequoia	CA	213	79,136,000	358,450,750	567,536	9,912,453	0.72%	12.53%	0.16%	2.77%
15 Long Beach Area CA 141 53,896,900 243,700,500 4,262,425 5,122,574 7,91% 9,51% 1,75% 2,10% 16 Greater Los Angeles Area CA 1,107 42,811,320 1,800,329,460 8,000,000 31,726,529 1,89% 7,49% 0,42% 1,86% 17 Marin CA 30 12,166,000 54,945,000 1,030,344 3,474,055 8,48% 28,58% 1,88% 6,32% 18 Orange County CA 352 128,6853,500 52,887,000 197,221 1,412,133 0,80% 6,44% 0,21% 6,54% 19 Redwood Empire CA 7 2,700,000 12,150,000 541,098 5,544,891 20,04% 20,537% 4,45% 4,54% 21 Callifornia Inland Empire CA 380 133,314,000 624,980,000 1,320,000 6,561,803 0,95% 4,74% 0,21% 1,15% 22 Colden Empire CA 380 134,045,500 2,600,000 1,320,000 6,561,803 0,95% 4,74%	13 8	Southern Sierra	CA	122	45,474,000	205,158,000	148,908	(249,930)	0.33%	-0.55%	0.07%	-0.12%
66 Greater Los Angeles Area CA 1,107 423,811,320 1,909,329,450 8,000,000 31,726,269 1,89% 7,49% 0,42% 1,68% 17 Marin CA 30 12,166,000 569,45,000 1,000,340 3,000,508 10,11% 2,954% 2,24% 6,54% 18 Rowwood Empire CA 37 20,833,500 82,897,000 197,221 1,412,193 0,96% 6,84% 2,24% 6,54% 19 Redwood Empire CA 7 2,700,000 12,150,000 51,198 5,544,891 20,04% 20,57% 4,45% 4,564% 21 California Inland Empire CA 425 159,006,105 717,334,050 1,154,569 2,893,220 0,73% 1,62% 0,16% 0,40% 22 Golden Empire CA 380 183,314,000 637,521,250 2,661,800 (566,856) 1,89% 0,40% 0,42% 0,09% 23 Sun Diego-Imperial CA 330 141,045,500 637,521,250 2,661,800 (566,856) 1,89% 0,40%	14 F	Pacific Skyline	CA	97	32,653,500	147,298,000	2,905,055	7,927,061	8.90%	24.28%	1.97%	5.38%
17 Marin	15 L	ong Beach Area	CA	141	53,869,500	243,700,500	4,262,425	5,122,574	7.91%	9.51%	1.75%	2.10%
17 Main CA 30 12,156,000 54,945,000 1,030,344 0,374,055 8,48% 28,68% 1,88% 6,22% 18 Crange County CA 357 20,633,500 92,887,000 197,221 1,114,133 0,96% 6,84% 0,21% 1,52% 19 Redwood Empire CA 7 2,700,000 12,150,000 541,098 1,544,191 2,004% 26,34% 0,21% 1,52% 21 California Inland Empire CA 425 159,006,105 717,334,050 1,154,669 2,939,220 0,73% 1,82% 0,16% 0,40% 22 Golden Empire CA 380 138,314,000 664,000,500 1,545,600 6651,603 0.95% 4,74% 0,21% 0,00% 2,04% 0,04% 0,42% 0,09% 4,74% 0,21% 0,00% 0,00% 1,00% 4,74% 0,21% 0,00% 0,00% 1,00% 0,00% 0,00% 0,00% 0,00% 1,00% 0,00% 0,00% 0,00% 0,00% 0,00% 0,00% <td>16 0</td> <td>Greater Los Angeles Area</td> <td>CA</td> <td>1,107</td> <td>423,611,320</td> <td>1,909,329,450</td> <td>8,000,000</td> <td>31,726,269</td> <td>1.89%</td> <td>7.49%</td> <td>0.42%</td> <td>1.66%</td>	16 0	Greater Los Angeles Area	CA	1,107	423,611,320	1,909,329,450	8,000,000	31,726,269	1.89%	7.49%	0.42%	1.66%
18 Orange County CA 552 128,655,500 598,038,250 13,008,500 38,005,058 10,11% 29,54% 2,24% 6,64% 19 Redwood Empire CA 7 2,000,000 12,150,000 541,098 5,544,891 20,04% 205,37% 4,45% 45,64% 21 Calidomia Infand Empire CA 425 159,006,105 717,334,050 1,154,569 2,893,220 0.73% 1,82% 0.16% 4,65% 22 Golden Empire CA 380 141,045,500 627,080,000 1,551,600 9,698,658,518 0.95% 4,74% 0.21% 1,05% 23 San Diego-Imperial CA 380 141,045,500 637,521,250 2,661,800 9,698,658,538 0.96% 0.40% 0.42% 0.09% 24 Western Los Angeles County CA 252 9,6826,558 437,0048,650 120,000 9,698,658 1.29% 0.01% 0.04% 0.24% 0.09% 25 Si Ison Valley Monterey Bay CA 273 104,332,500 183,4155 14,453,991 5,75		•	CA	30	12,156,000							
49 Redwood Empire CA 57 20,333,500 92,897,000 197,221 1,412,193 0.96% 6,84% 0.21% 1,52% 20 Piedmont CA 7 2,700,000 12,150,000 541,088 5,544,881 20.04% 20.37% 4,45% 4,564% 21 California Inland Empire CA 480 138,314,000 624,080,500 1,320,000 6,551,803 0.95% 4,74% 0.21% 1,05% 23 San Diego-Imperial CA 380 141,104,550 637,521,250 2,661,800 (566,865) 1,09% 0.04% 0.42% 0.09% 24 Western Los Angeles County CA 252 98,826,535 437,004,850 1,250,000 9,690,805 1,29% 10,01% 0.29% 2.22% 25 Los Padres CA 83 31,875,500 144,249,500 1,969,0805 1,29% 10,01% 0.29% 2.22% 26 Silicon Valley Monterey Bay CA 23 104,832,000 472,496,500 10,000,00 33,397,061 9,54% 31,88% 2				352	128,653,500	580,838,250						
20 Piedmont CA 7 2,700,000 12,150,000 541,088 5,544,881 20,04% 205,37% 4,45% 45,64% 21 California Inland Empire CA 380 138,314,000 624,080,500 1,154,569 2,893,220 0.73% 1,824 0.15% 0.15% 0.15% 0.15% 0.15% 0.15% 0.15% 0.15% 0.15% 0.15% 0.15% 0.15% 0.15% 0.15% 0.15% 0.21% 1.03% 0.24% 0.21% 1.03% 0.24% 0.21% 1.03% 0.24% 0.09% 0.24% 0.05% 0.24% 0.09% 0.24% 0.09% 0.24% 0.09% 0.24% 0.09% 0.24% 0.09% 0.25% 0.09% 0.24% 0.09% 0.24% 0.09% 0.24% 0.09% 0.24% 0.09% 0.25,118 0.09% 0.25,13% 0.09% 0.25,13% 0.25,13% 0.24% 0.103% 0.25,148 0.09% 0.25,13% 0.24% 0.05% 0.25,148 0.20% 0.25,148 0.20%		•										
21 California Inland Empire CA 425 159,006,105 717,334,050 1,154,569 2,803,220 0.73% 1,82% 0.16% 0.40% 22 Golden Empire CA 380 143,045,500 624,080,500 1,320,000 6,551,803 0.95% 4,74% 0.21% 1.05% 23 San Diego-Imperial CA 380 144,045,500 637,521,250 2,661,800 (566,856) 1.89% -0.40% 0.42% -0.09% 24 Western Los Angeles County CA 252 96,826,535 437,004,850 1,855,000 9,600,805 1,29% 10,01% 0.29% 2,22% 25 Los Patres CA 23 144,332,500 143,435,500 145,433,991 15,556 144,533,991 145,433,991 15,75% 45,35% 12,7% 10,01% 26 Silicon Valley Monterey Bay CA 273 104,832,000 472,496,500 10,000,000 33,397,061 9,54% 31,88% 2,12% 7,07% 27 Ventura County CA 63 24,678,500 111,586,000 <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>												
22 Golden Empire CA 380 138,314,000 624,080,500 1,320,000 6,551,803 0,95% 4,74% 0,21% 1,05% 23 San Diego-Imperial CA 380 111,045,500 637,521,250 2,661,800 (566,856) 1,89% 0,04% 0,42% 4,09% 24 Westen Los Angeles County CA 252 96,826,535 437,004,850 1,250,000 9,690,805 1,29% 10,01% 0,22% 25 Los Padres CA 83 31,875,500 144,323,500 18,341,555 14,453,991 5,75% 45,35% 1,27% 10,01% 26 Silicon Valley Monterey Bay CA 84 30,178,500 136,510,500 325,018 1,437,344 1,08% 4,76% 0,24% 1,05% 28 Verdugo Hills CA 63 24,678,500 136,510,500 973,434 6,200,000 3,94% 25,24% 0,07% 5,58% 29 Greater Yosemile CA 81 29,210,000 68,635,250 1,718,941 5,605,495 5,88% 19,19% 2			-	425	, ,		,					
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24 Western Los Ángeles County CA 252 98.826,535 437,004.850 1,250,000 9.690,805 1.29% 10.01% 0.29% 2.22% 25 Los Padres CA 83 31.875,500 144,323,500 1,834,155 14,453,991 5.75% 45.35% 1.27% 10.01% 26 Silicon Valley Monterey Bay CA 273 104,832,000 472,496,500 110,000,000 33,970,661 9.54% 31.86% 2.12% 7.07% 27 Ventura County CA 84 30,178,500 136,510,500 325,018 1,437,344 1.08% 4.76% 0.24% 1.05% 28 Verdupo Hills CA 184 71,980,250 324,987,250 2,200,000 3,753,019 3.06% 5.21% 0.68% 1.15% 30 Pikes Peak CO 61 29,210,000 66,635,250 1,718,941 5,606,495 5,88% 19,19% 2,50% 8,17% 31 Denver Area CO 107 35,121,350 85,619,625 2,936,807 4,722,329 8,36% 13,45% <td></td> <td>•</td> <td>-</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>		•	-									
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29 Greater Yosemite CA 184 71,980,250 324,987,250 2,200,000 3,753,019 3.06% 5.21% 0.68% 1.15% 30 Pikes Peak CO 81 29,210,000 68,635,250 1,718,941 5,605,495 5,88% 19,19% 2,55% 8.17% 31 Denver Area CO 302 109,727,500 266,418,500 6,000,000 21,140,913 5,47% 19,27% 2,25% 7,94% 32 Longs Peak CO 107 35,121,350 85,619,625 2,936,807 4,722,329 8,36% 13,45% 3,43% 5,52% 33 Rocky Mountain CO 68 23,747,500 57,011,250 11,492 659,135 0.05% 2,78% 0.02% 1,16% 34 Connecticut Rivers CT 256 54,545,750 310,347,900 4,083,054 6,164,604 7,49% 11,30% 1,32% 1,99% 35 Greenwich CT 4 825,000 5,197,500 802,477 8,182,865 97,27% 991,86% 15,44% <t< td=""><td></td><td>•</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>		•										
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50 Flint River GA 59 9,620,000 59,108,150 766,174 6,970,107 7.96% 72.45% 1.30% 11.79%												
	50 F	lint River	GA	59	9,620,000	59,108,150	766,174	6,970,107	7.96%	72.45%	1.30%	11.79%

#	Local Council Name	LC State	Total Claims (Count)		Total Claims (Max Matrix High	Total LC Contribution	Unrestricted Net Assets	Contribution / Base Low	Unrestricted Net Assets /	Contribution / Max High	Unrestricted Net Assets /
			, ,	Value)	Value)	(DS Ex C)	(DS Ex D / Ex 1)		Base Low		Max High
	entral Georgia	GA	74	13,947,785	87,059,950	299,458	1,392,435	2.15%	9.98%	0.34%	1.60%
	outh Georgia	GA	71	11,721,285	73,716,800	436,247	1,952,636	3.72%	16.66%	0.59%	2.65%
	pastal Georgia	GA	108	22,458,500	137,779,400	2,584,395	17,382,082	11.51%	77.40%	1.88%	12.62%
	orthwest Georgia	GA	33	6,160,750	39,155,950	802,019	1,600,467	13.02%	25.98%	2.05%	4.09%
	ortheast Georgia	GA	106	22,925,250	134,047,850	2,138,766	6,396,650	9.33%	27.90%	1.60%	4.77%
56 Ale		HI	175	69,713,750	314,910,450	1,338,358	5,975,712	1.92%	8.57%	0.42%	1.90%
57 Or		ID	126	6,529,550	62,384,875	2,020,156	7,578,672	30.94%	116.07%	3.24%	12.15%
	rand Teton	ID	79	4,224,350	35,815,250	1,091,207	6,775,425	25.83%	160.39%	3.05%	18.92%
	airielands	IL	75	15,362,100	89,669,325	467,331	2,252,777	3.04%	14.66%	0.52%	2.51%
	ree Fires	IL	132	21,962,350	137,663,400	1,601,000	2,454,029	7.29%	11.17%	1.16%	1.78%
61 No	ortheast Illinois	IL	98	17,185,135	101,730,825	2,190,574	8,230,332	12.75%	47.89%	2.15%	8.09%
62 IIId	owa	IA	110	18,963,850	118,442,350	783,586	3,364,933	4.13%	17.74%	0.66%	2.84%
63 W	.D. Boyce	IL	121	24,584,500	148,587,900	1,045,115	3,004,490	4.25%	12.22%	0.70%	2.02%
64 Mi	ississippi Valley	IL	39	6,605,250	41,493,200	989,191	3,795,781	14.98%	57.47%	2.38%	9.15%
65 Ab	oraham Lincoln	IL	44	10,542,000	62,538,750	1,568,064	2,458,695	14.87%	23.32%	2.51%	3.93%
66 Ho	oosier Trails	IN	61	2,970,000	29,362,500	757,931	1,988,860	25.52%	66.96%	2.58%	6.77%
67 Bu	uffalo Trace	IN	99	6,186,950	53,959,575	553,341	2,586,680	8.94%	41.81%	1.03%	4.79%
68 Ar	nthony Wayne Area	IN	86	3,253,400	36,998,500	1,309,804	3,604,204	40.26%	110.78%	3.54%	9.74%
69 Cr	ossroads of America	IN	369	15,430,335	162,237,225	4,321,870	24,178,049	28.01%	156.69%	2.66%	14.90%
70 Sa	agamore	IN	99	5,089,850	50,762,125	1,149,115	4,861,534	22.58%	95.51%	2.26%	9.58%
71 La	Salle	IN	107	3,996,350	44,147,125	1,319,467	5,790,020	33.02%	144.88%	2.99%	13.12%
72 Ha	awkeye Area	IA	54	6,828,000	43,908,750	446,691	1,100,691	6.54%	16.12%	1.02%	2.51%
	innebago	IA	52	5,453,550	36,841,950	723,157	2,670,485	13.26%	48.97%	1.96%	7.25%
	id-lowa	IA	136	14,685,750	99,716,625	2,502,671	16,033,550	17.04%	109.18%	2.51%	16.08%
	ortheast Iowa	IA	26	2,985,000	20,081,250	678,374	2,452,014	22.73%	82.14%	3.38%	12.21%
	oronado Area	KS	56	2,119,605	15,616,300	856,886	2,710,907	40.43%	127.90%	5.49%	17.36%
	anta Fe Trail	KS	14	129,070	2,262,950	203,382	762,886	157.57%	591.06%	8.99%	33.71%
	yhawk Area	KS	36	315,070	6,582,950	345,573	1,777,238	109.68%	564.08%	5.25%	27.00%
79 Qı	•	KS	229	3,847,635	46,374,100	975,000	4,157,657	25.34%	108.06%	2.10%	8.97%
	ue Grass	KY	177	9,124,050	89,427,000	110,356	1,520,150	1.21%	16.66%	0.12%	1.70%
	ncoln Heritage	KY	349	15,248,835	155,622,225	3,632,563	12,521,252	23.82%	82.11%	2.33%	8.05%
	alcasieu Area	LA	65	25,660,850	115,452,625	442,315	2,310,197	1.72%	9.00%	0.38%	2.00%
	rouma Area	LA	131	48,135,500	217,797,250	680,000	2,688,810	1.41%	5.59%	0.31%	1.23%
	/angeline Area	LA	67	26,413,000	119,087,000	167,830	243,363	0.64%	0.92%	0.31%	0.20%
	•		104	42,247,000	189,004,500			2.76%	9.87%	0.14%	2.21%
	ouisiana Purchase outheast Louisiana	LA LA	303	107,862,700	490,898,375	1,167,454	4,170,751	1.74%			
			86	32,780,000		1,877,632	5,729,971		5.31%	0.38%	1.17%
	orwela	LA	52		147,563,500	2,936,807	12,640,310	8.96%	38.56%	1.99%	8.57%
	atahdin Area	ME		17,869,000	80,882,000	275,157	386,862	1.54%	2.16%	0.34%	0.48%
	ne Tree	ME	169 407	63,764,500	289,482,500	904,025	3,651,504	1.42%	5.73%	0.31%	1.26%
	altimore Area	MD		20,692,385	195,014,125	4,317,564	12,242,788	20.87%	59.17%	2.21%	6.28%
	ason-Dixon	MD	29	2,544,750	18,984,375	345,990	3,737,266	13.60%	146.86%	1.82%	19.69%
	ape Cod and Islands	MA	34	8,793,000	48,026,250	844,020	4,903,912	9.60%	55.77%	1.76%	10.21%
	pirit of Adventure	MA	610	126,381,850	716,245,625	3,840,767	8,058,233	3.04%	6.38%	0.54%	1.13%
	eart of New England	MA	166	41,478,000	222,233,200	1,406,503	1,876,850	3.39%	4.52%	0.63%	0.84%
	estern Massachusetts	MA	181	41,042,000	226,331,150	664,939	1,514,624	1.62%	3.69%	0.29%	0.67%
	orthern Star	MN	298	32,022,800	216,728,425	7,223,055	45,643,422	22.56%	142.53%	3.33%	21.06%
	ayflower	MA	214	48,412,350	266,362,125	5,035,539	22,562,733	10.40%	46.61%	1.89%	8.47%
98 Tv	vin Valley	MN	40	4,478,550	30,429,450	783,963	3,706,565	17.50%	82.76%	2.58%	12.18%
	oyageurs Area	MN	37	4,779,000	31,235,625	510,201	1,210,218	10.68%	25.32%	1.63%	3.87%
100 Ce	entral Minnesota	MN	28	2,401,050	16,507,575	276,941	2,483,885	11.53%	103.45%	1.68%	15.05%

#	Local Council Name	LC	Total Claims	Total Claims (Base Matrix Low	Total Claims (Max Matrix High	Total LC Contribution	Unrestricted Net Assets	Contribution /	Unrestricted Net Assets /	Contribution /	Unrestricted Net Assets /
		State	(Count)	Value)	Value)	(DS Ex C)	(DS Ex D / Ex 1)	Base Low	Base Low	Max High	Max High
101 G	amehaven	MN	51	5,296,050	36,285,075	321,630	1,393,364	6.07%	26.31%	0.89%	3.84%
102 CI	hoctaw Area	MS	40	2,130,000	20,418,750	519,164	3,394,222	24.37%	159.35%	2.54%	16.62%
103 Ar	ndrew Jackson	MS	174	9,513,950	84,288,625	1,512,001	1,519,057	15.89%	15.97%	1.79%	1.80%
104 Pi	ine Burr Area	MS	145	8,221,085	73,075,975	330,068	2,911,447	4.01%	35.41%	0.45%	3.98%
105 O:	zark Trails	MO	151	9,825,950	78,466,750	2,241,929	5,368,753	22.82%	54.64%	2.86%	6.84%
106 H	eart of America	MO	558	22,252,780	228,855,300	6,971,313	18,738,579	31.33%	84.21%	3.05%	8.19%
	ony Express	MO	51	2,337,735	19,613,850	1,015,000	4,430,970	43.42%	189.54%	5.17%	22.59%
	reater St. Louis Area	MO	772	68,432,750	504,489,125	7,986,838	31,740,144	11.67%	46.38%	1.58%	6.29%
	lontana	MT	122	45,414,500	205,976,500	3,181,676	33,748,789	7.01%	74.31%	1.54%	16.38%
110 O	verland Trails	NE	48	2,445,350	22,433,375	468,988	1,325,334	19.18%	54.20%	2.09%	5.91%
	ornhusker	NE	49	3,436,750	25,378,125	356,000	3,827,718	10.36%	111.38%	1.40%	15.08%
	lid-America	NE	229	16,555,285	126,724,100	4,280,708	8,289,589	25.86%	50.07%	3.38%	6.54%
	as Vegas Area	NV	166	20,623,900	122,934,500	3,385,736	4,968,407	16.42%	24.09%	2.75%	4.04%
	evada Area	NV	101	16,655,200	91,319,250	2,506,435	9,478,814	15.05%	56.91%	2.74%	10.38%
	aniel Webster	NH	158	22,167,900	142,349,675	3,525,762	10,286,304	15.90%	46.40%	2.48%	7.23%
_	orthern New Jersey	NJ	461	160,243,650	725,869,225	3,064,566	6,863,268	1.91%	4.28%	0.42%	0.95%
	ersey Shore	NJ	88	33,134,000	149,824,750	386,141	1,120,096	1.17%	3.38%	0.26%	0.75%
	lonmouth	NJ	91	32,568,500	147,158,500	3,170,811	10,212,112	9.74%	31.36%	2.15%	6.94%
	atriots' Path	NJ	197	69,887,850	317,497,125	3,704,240	7,830,214	5.30%	11.20%	1.17%	2.47%
	win Rivers	NY	189	71,576,035	323,925,350	2,595,200	4,229,406	3.63%	5.91%	0.80%	1.31%
	aden-Powell	NY	89	30,899,035	140,578,100	1,371,787	4,015,196	4.44%	12.99%	0.98%	2.86%
	onghouse	NY	153	53,544,000	242,755,500	840,707	1,581,633	1.57%	2.95%	0.35%	0.65%
	ive Rivers	NY	63	19,695,550	91,449,575	831,968	2,972,059	4.22%	15.09%	0.91%	3.25%
	oquois Trail	NY	34	12,609,250	57,583,450	342,546	283,246	2.72%	2.25%	0.59%	0.49%
	reater Niagara Frontier	NY	213	73,593,035	333,982,600	1,537,485	3,346,922	2.72%	4.55%	0.46%	1.00%
	llegheny Highlands	NY	56	17,086,050	79,890,075	899,358	2,113,548	5.26%	12.37%	1.13%	2.65%
	heodore Roosevelt	NY	162	54,401,500	246,215,000	3,989,485	9,905,508	7.33%	18.21%	1.62%	4.02%
			316	106,022,500	481,629,875					1.82%	2.44%
	reater Hudson Valley	NY	211			6,367,835	11,731,515	6.01%	11.07%		
	eneca Waterways	NY	85	76,106,100 34,435,500	342,290,875 155,343,000	8,000,000	11,797,728	10.51% 13.05%	15.50%	2.34% 2.89%	3.45%
	eatherstocking	NY				4,493,457	11,828,471		34.35%		7.61%
	uffolk County	NY	173	57,442,000	262,415,000	1,717,800	1,329,216	2.99%	2.31%	0.65%	0.51%
	ip Van Winkle	NY	15 225	4,507,000	20,267,000	240,016	121,824	5.33%	2.70%	1.18%	0.60%
	reat Southwest	NM	49	47,600,500	270,630,750	116,570	1,275,497	0.24%	2.68%	0.04%	0.47%
	onquistador	NM		10,096,750	62,207,200	1,950,432	2,700,824	19.32%	26.75%	3.14%	4.34%
	aniel Boone	NC	49	16,608,500	75,406,000	656,424	7,829,640	3.95%	47.14%	0.87%	10.38%
	lecklenburg County	NC	80	26,750,000	121,770,250	2,920,183	11,248,480	10.92%	42.05%	2.40%	9.24%
	entral North Carolina	NC	78	27,900,500	125,887,750	1,840,659	5,199,820	6.60%	18.64%	1.46%	4.13%
	iedmont	NC	122	48,401,000	219,586,000	2,785,859	9,801,687	5.76%	20.25%	1.27%	4.46%
	cconeechee	NC	184	67,372,535	306,113,350	1,946,429	6,056,221	2.89%	8.99%	0.64%	1.98%
	uscarora	NC	36	12,219,500	56,371,000	858,650	1,365,311	7.03%	11.17%	1.52%	2.42%
	ape Fear	NC	77	29,485,000	133,194,500	1,044,895	5,557,337	3.54%	18.85%	0.78%	4.17%
	ast Carolina	NC	140	54,970,500	248,256,750	1,940,873	5,040,234	3.53%	9.17%	0.78%	2.03%
	ld Hickory	NC	99	35,021,500	159,823,250	1,084,223	5,253,957	3.10%	15.00%	0.68%	3.29%
	orthern Lights	ND	89	9,960,600	65,567,025	1,915,148	13,766,368	19.23%	138.21%	2.92%	21.00%
	reat Trail	ОН	227	26,783,250	176,261,625	3,059,259	9,525,356	11.42%	35.56%	1.74%	5.40%
	uckeye	OH	150	16,991,185	111,443,300	2,614,529	6,322,015	15.39%	37.21%	2.35%	5.67%
	an Beard	ОН	334	33,143,600	234,431,875	4,064,829	13,233,734	12.26%	39.93%	1.73%	5.65%
	ecumseh	ОН	66	8,063,550	52,826,950	653,395	2,799,022	8.10%	34.71%	1.24%	5.30%
	ake Erie	OH	421	49,345,100	324,991,150	6,546,918	11,269,256	13.27%	22.84%	2.01%	3.47%
150 Si	imon Kenton	OH	331	38,549,650	260,654,050	2,659,872	8,647,700	6.90%	22.43%	1.02%	3.32%

#	Local Council Name	LC State	Total Claims (Count)	Total Claims (Base Matrix Low Value)	Total Claims (Max Matrix High Value)	Total LC Contribution (DS Ex C)	Unrestricted Net Assets (DS Ex D / Ex 1)	Contribution / Base Low	Unrestricted Net Assets / Base Low	Contribution / Max High	Unrestricted Net Assets / Max High
151 N	Miami Valley	ОН	124	14,063,550	94,486,950	1,255,126	5,399,371	8.92%	38.39%	1.33%	5.71%
	Black Swamp Area	OH	67	7,904,700	50,627,800	1,681,202	7,775,738	21.27%	98.37%	3.32%	15.36%
	Pathway to Adventure	IL	1,246	202,433,390	1,248,613,525	7,225,067	15,824,269	3.57%	7.82%	0.58%	1.27%
	Erie Shores	OH	151	16,231,835	109,257,800	4,161,154	22,222,575	25.64%	136.91%	3.81%	20.34%
	Muskingum Valley	OH	40	4,506,600	30,585,150	513,391	2,934,099	11.39%	65.11%	1.68%	9.59%
	Arbuckle Area	OK	28	997,500	8,977,500	572,866	4,618,434	57.43%	463.00%	6.38%	51.44%
	Cherokee Area	OK	23	684,070	6,481,700	315,366	5,014,481	46.10%	733.04%	4.87%	77.36%
	Cimarron	OK	52	996,070	11,814,200	282,652	1,932,008	28.38%	193.96%	2.39%	16.35%
	ast Frontier	OK	279	3,608,735	59,171,225	3,646,048	6,594,443	101.03%	182.74%	6.16%	11.14%
	ndian Nations	OK	167	4,429,140	44,546,850	2,637,142	28,426,208	59.54%	641.80%	5.92%	63.81%
	Crater Lake	OR	114	31,891,500	161,419,950	320,470	681,197	1.00%	2.14%	0.20%	0.42%
	Cascade Pacific	OR	475	101,809,000	585,241,050	10,000,000	34,421,289	9.82%	33.81%	1.71%	5.88%
	Juniata Valley	PA	22	3,212,250	19,001,250	421,504	1,893,688	13.12%	58.95%	2.22%	9.97%
	Moraine Trails	PA	47	7,062,750	44,347,500	1,196,485	6,858,072	16.94%	97.10%	2.70%	15.46%
	Northeastern Pennsylvania	PA	64	9,361,050	57,108,825	687,262	2,988,316	7.34%	31.92%	1.20%	5.23%
	Minsi Trails	PA	104	16,455,500	93,416,000	2,580,916	6,716,274	15.68%	40.81%	2.76%	7.19%
	Columbia-Montour	PA	7	721,085	4,864,675	260,931	675,522	36.19%	93.68%	5.36%	13.89%
	Bucktail	PA	18	2,196,000	14,782,500	260,931	520,567	11.88%	23.71%	1.77%	3.52%
	Westmoreland-Fayette	PA	62	6,920,600	46,152,400	1,367,518	1,621,221	19.76%	23.43%	2.96%	3.51%
	Pennsylvania Dutch	PA	73	9,855,000	60,665,625	1,054,371	5,329,855	10.70%	54.08%	1.74%	8.79%
	Cradle of Liberty	PA	495	70,011,555	422,566,225	6,806,713	14,249,730	9.72%	20.35%	1.61%	3.37%
	Laurel Highlands	PA	330	39,254,885	256,713,250	5,972,147	23,961,119	15.21%	61.04%	2.33%	9.33%
	-aurei ⊓igriiarius Hawk Mountain	PA	68	8,800,500	56,868,750	, ,		18.59%	74.87%	2.88%	11.59%
		PA	84	10,407,750	62,950,375	1,636,124 699,673	6,589,184	6.72%	24.27%	1.11%	4.01%
	French Creek	PA	44	5,401,050	35,340,075	453,846	2,525,616 2,649,064				
	Susquehanna	PA PA	7	765,750	5,197,500			8.40% 34.08%	49.05% 54.47%	1.28% 5.02%	7.50%
	Chief Cornplanter	PA PA	45	5,295,000	36,585,000	260,931	417,106				8.03%
	Chester County					1,559,680	6,856,711	29.46%	129.49%	4.26%	18.74%
	New Birth of Freedom	PA	146	16,724,035	110,697,575	2,713,971	7,383,106	16.23%	44.15%	2.45%	6.67%
	Narragansett	RI	343 70	44,527,100	280,801,825	6,440,530	18,836,603	14.46%	42.30%	2.29%	6.71%
	Palmetto	SC		12,052,500	67,449,375	165,998	442,822	1.38%	3.67%	0.25%	0.66%
	Coastal Carolina	SC	143	17,536,385	111,807,625	216,987	317,720	1.24%	1.81%	0.19%	0.28%
	Blue Ridge	SC	131	18,837,600	116,681,400	1,058,966	4,681,093	5.62%	24.85%	0.91%	4.01%
	Pee Dee Area	SC	78	9,992,100	61,162,650	889,440	2,207,773	8.90%	22.10%	1.45%	3.61%
	ndian Waters	SC	115	16,139,150	98,991,850	556,559	1,296,106	3.45%	8.03%	0.56%	1.31%
	Cherokee Area	TN	80	9,705,000	63,787,500	1,180,000	1,947,397	12.16%	20.07%	1.85%	3.05%
	Great Smoky Mountain	TN	152	19,152,185	125,224,825	1,193,687	5,869,902	6.23%	30.65%	0.95%	4.69%
	Chickasaw	TN	302	35,100,100	221,697,200	2,045,752	4,733,366	5.83%	13.49%	0.92%	2.14%
	West Tennessee Area	TN	53	5,822,550	39,525,075	140,520	135,786	2.41%	2.33%	0.36%	0.34%
	Middle Tennessee	TN	236	26,998,050	183,114,450	3,586,493	20,265,491	13.28%	75.06%	1.96%	11.07%
	Texas Trails	TX	59	2,447,450	26,773,950	627,654	1,567,414	25.65%	64.04%	2.34%	5.85%
	Golden Spread	TX	101	7,771,920	56,645,075	2,133,734	8,879,958	27.45%	114.26%	3.77%	15.68%
	Capitol Area	TX	105	5,468,100	48,439,325	4,196,142	45,026,850	76.74%	823.45%	8.66%	92.96%
	Buffalo Trail	TX	80	3,862,850	37,802,125	1,148,568	2,331,639	29.73%	60.36%	3.04%	6.17%
	Circle Ten	TX	489	28,128,290	246,758,525	7,989,824	1,828,738	28.40%	6.50%	3.24%	0.74%
195 \		TX	151	17,315,850	121,918,425	684,194	1,572,425	3.95%	9.08%	0.56%	1.29%
	Bay Area	TX	80	3,684,385	34,917,350	1,019,611	2,643,449	27.67%	71.75%	2.92%	7.57%
	Sam Houston Area	TX	700	32,854,450	309,850,875	7,968,144	88,569,253	24.25%	269.58%	2.57%	28.58%
198 9	South Texas	TX	116	6,087,700	60,534,875	372,925	4,777,870	6.13%	78.48%	0.62%	7.89%
199 T	Three Rivers	TX	117	6,463,650	60,781,325	802,596	1,071,295	12.42%	16.57%	1.32%	1.76%
200 A	Alamo Area	TX	252	12,006,750	116,241,625	4,241,105	15,476,476	35.32%	128.90%	3.65%	13.31%

201 Caddo Area 202 East Texas Area 203 Northwest Texas	State	(Count)		(Max Matrix High	Contribution	Assets	Contribution /	Net Assets /	Contribution /	Net Assets /
202 East Texas Area			Value)	Value)	(DS Ex C)	(DS Ex D / Ex 1)	Base Low	Base Low	Max High	Max High
	TX	52	13,293,000	63,391,125	506,208	2,309,301	3.81%	17.37%	0.80%	3.64%
203 Northwest Texas	TX	100	4,717,550	47,045,500	1,505,910	3,605,254	31.92%	76.42%	3.20%	7.66%
	TX	66	2,578,050	27,175,125	529,586	1,551,351	20.54%	60.18%	1.95%	5.71%
204 Crossroads of the West	UT	586	10,840,955	143,583,550	4,413,897	36,894,524	40.72%	340.33%	3.07%	25.70%
205 Green Mountain	VT	91	29,207,850	133,635,375	802,732	1,652,225	2.75%	5.66%	0.60%	1.24%
206 Colonial Virginia	VA	89	4,512,700	40,673,000	347,149	581,632	7.69%	12.89%	0.85%	1.43%
207 Tidewater	VA	197	15,327,285	115,723,350	621,354	861,184	4.05%	5.62%	0.54%	0.74%
208 Shenandoah Area	VA	23	1,843,850	13,046,500	188,673	902,224	10.23%	48.93%	1.45%	6.92%
209 Blue Ridge Mountains	VA	93	5,344,850	47,758,375	739,330	2,199,821	13.83%	41.16%	1.55%	4.61%
210 Heart of Virginia	VA	143	6,962,600	69,375,250	2,067,014	6,509,720	29.69%	93.50%	2.98%	9.38%
211 Blue Mountain	WA	54	10,318,000	62,663,800	673,098	510,479	6.52%	4.95%	1.07%	0.81%
212 Mount Baker	WA	135	25,859,000	158,860,650	2,150,000	7,795,644	8.31%	30.15%	1.35%	4.91%
213 Chief Seattle	WA	295	57,396,285	357,083,750	7,517,262	33,363,479	13.10%	58.13%	2.11%	9.34%
214 Great Alaska	AK	89	4,115,900	42,651,625	579,090	6,710,102	14.07%	163.03%	1.36%	15.73%
215 Inland Northwest	WA	152	22,553,885	147,008,025	164,963	118,020	0.73%	0.52%	0.11%	0.08%
216 Pacific Harbors	WA	208	39,197,750	243,152,250	2,260,810	5,353,855	5.77%	13.66%	0.93%	2.20%
217 Grand Columbia	WA	76	14,460,500	91,774,750	254,101	2,956,830	1.76%	20.45%	0.28%	3.22%
218 Mountaineer Area	WV	34	4,860,000	31,151,250	527,717	3,466,293	10.86%	71.32%	1.69%	11.13%
219 Buckskin	WV	246	31,542,585	199,173,025	1,890,783	9,024,883	5.99%	28.61%	0.95%	4.53%
	WV									
220 Ohio River Valley		45	5,671,500	36,112,500	895,582	2,925,194	15.79%	51.58%	2.48%	8.10%
221 Glacier's Edge	WI	93	3,229,085	34,449,100	615,218	3,107,723	19.05%	96.24%	1.79%	9.02%
222 Gateway Area	WI	28	1,815,700	14,685,500	328,075	1,295,142	18.07%	71.33%	2.23%	8.82%
223 Samoset	WI	29	1,585,500	14,293,125	744,921	4,149,307	46.98%	261.70%	5.21%	29.03%
224 Bay-Lakes	WI	139	5,172,250	56,255,000	2,876,230	12,448,113	55.61%	240.67%	5.11%	22.13%
225 Three Harbors	WI	227	9,044,900	94,105,325	3,685,039	17,038,431	40.74%	188.38%	3.92%	18.11%
226 Chippewa Valley	WI	46	1,724,200	17,571,125	411,891	4,663,116	23.89%	270.45%	2.34%	26.54%
227 Greater Wyoming	WY	27	120,785	4,928,350	405,893	2,035,401	336.05%	1685.14%	8.24%	41.30%
228 Greater New York	NY	1,314	473,944,135	2,144,214,225	9,000,000	10,041,590	1.90%	2.12%	0.42%	0.47%
229 Potawatomi Area	WI	29	1,061,350	11,556,525	560,174	2,395,254	52.78%	225.68%	4.85%	20.73%
230 Great Rivers	MO	62	3,062,550	29,368,875	420,000	2,031,475	13.71%	66.33%	1.43%	6.92%
231 Blackhawk Area	IL	141	26,562,500	160,459,400	1,611,059	5,023,665	6.07%	18.91%	1.00%	3.13%
232 Puerto Rico	PR	72	1,006,535	16,740,850	233,059	6,883,357	23.15%	683.87%	1.39%	41.12%
233 Longhorn	TX	383	18,756,050	172,011,325	1,619,485	6,059,764	8.63%	32.31%	0.94%	3.52%
234 Suwannee River Area	FL	41	2,895,350	22,918,375	224,459	(238,956)	7.75%	-8.25%	0.98%	-1.04%
235 Garden State	NJ	221	81,914,570	372,517,450	3,890,626	9,300,738	4.75%	11.35%	1.04%	2.50%
236 Pushmataha Area	MS	48	3,141,350	25,685,875	83,882	415,595	2.67%	13.23%	0.33%	1.62%
237 South Plains	TX	81	4,598,550	40,814,500	755,075	583,361	16.42%	12.69%	1.85%	1.43%
238 Black Hills Area	SD	27	106,535	4,793,350	160,573	664,784	150.72%	624.00%	3.35%	13.87%
239 Midnight Sun	AK	21	960,750	10,091,250	1,023,336	2,126,874	106.51%	221.38%	10.14%	21.08%
240 Oregon Trail	OR	139	33,338,250	191,566,950	3,141,676	8,408,697	9.42%	25.22%	1.64%	4.39%
241 Rainbow	IL	76	16,896,750	96,404,450	759,968	3,812,852	4.50%	22.57%	0.79%	3.96%
242 Sequoyah	TN	66	5,781,250	44,524,325	796,698	4,270,519	13.78%	73.87%	1.79%	9.59%
243 Sioux	SD	41	1,180,570	11,662,325	524,247	1,496,185	44.41%	126.73%	4.50%	12.83%
244 Texas Southwest	TX	48	1,767,000	20,030,625	221,936	916,498	12.56%	51.87%	1.11%	4.58%
245 Yocona Area	MS	55	2,439,850	24,580,625	291,074	863,638	11.93%	35.40%	1.18%	3.51%
246 Stonewall Jackson Area	VA	30	1,650,000	14,681,250	287,066	217,980	17.40%	13.21%	1.96%	1.48%
247 Gulf Coast	FL	165	6,158,900	69,229,750	140,734	(292,475)	2.29%	-4.75%	0.20%	-0.42%
248 Rio Grande	TX	74	3,289,050	32,035,125	562,009	1,906,030	17.09%	57.95%	1.75%	5.95%
	PA	64	11,347,500	63,770,625						
249 Washington Crossing 250 Michigan Crossroads	MI	1,392	57,631,570	604,093,575	1,390,180 7,983,003	3,906,611 25,109,723	12.25% 13.85%	34.43% 43.57%	2.18% 1.32%	6.13% 4.16%

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#	Local Council Name	LC State	Total Claims (Count)	Total Claims (Base Matrix Low Value)	Total Claims (Max Matrix High Value)	Total LC Contribution (DS Ex C)	Unrestricted Net Assets (DS Ex D / Ex 1)	Contribution / Base Low	Unrestricted Net Assets / Base Low	Contribution / Max High	Unrestricted Net Assets / Max High
251 T	ransatlantic	ZZ	139	1,569,070	28,081,700	447,138	966,036	28.50%	61.57%	1.59%	3.44%
252 F	ar East	ZZ	50	808,570	12,084,200	778,355	2,886,174	96.26%	356.95%	6.44%	23.88%
			41,750	\$ 7,646,294,995	\$ 41,069,210,100	\$ 519,588,545	\$ 1,870,754,935	6.80%	24.47%	1.27%	4.56%

EXHIBIT G-1

DEBTORS' RESPONSE TO TORT CLAIMANTS' COMMITTEE'S LOCAL COUNCIL ABUSE CLAIMS VALUATIONS

The Debtors disagree with the accuracy and relevance of the Tort Claimants' Committee's Local Council Abuse Claims valuations and believe that there are misleading elements of such presentation. For the reasons set forth below, the Debtors do not believe that creditors voting on the Plan should rely on Exhibit G in making their decision to vote to accept or reject the Plan.

The Debtors do not believe that the claims against each Local Council can be valued at this time. Moreover, the Debtors do not believe that such claims need to be valued in order to provide adequate disclosure to holders of Direct Abuse Claims or to satisfy the standards to obtain nonconsensual third-party releases in favor of the Local Councils. The Debtors <u>do not</u> believe that Exhibit G, which was prepared by the Tort Claimants' Committee and purports to show the liability of each Local Council, is accurate, nor do the Debtors believe that the comparison of such liability to the contributions being made by each Local Council and the assets of each Local Council is factually accurate or presents a full and accurate picture on which any decisions could be made by a holder of a Direct Abuse Claim voting on the Plan. In particular, the Debtors note the following:

- 1. The Tort Claimants' Committee agreed to a \$600 million contribution from the Local Councils prior to the expiration of the Restructuring Support Agreement.
- 2. The amount of the Local Council Settlement Contributions does not include the value of their insurance (both their own policies and their interests as an insured under the BSA Insurance Policies), which the Tort Claimants' Committee itself has indicated could be worth billions of dollars, and the Debtors believe, when combined with the Debtors' rights in such policies, may be sufficient to result in payment of up to 100% to holders of Abuse Claims. The Settlement Trust's ability to monetize the Abuse Insurance Policies and disburse such proceeds to Abuse Claimants could be significantly reduced without these Local Council insurance rights.
- 3. The Tort Claimants' Committee's numbers inaccurately attribute BSA and Chartered Organization liability to the Local Councils. The Debtors' estimate of the value of Abuse Claims is \$2.4 to \$7.1 billion in the aggregate,¹ a range which certain of the Debtors' Insurance Companies believe inflates the aggregate value of Abuse Claims. The Tort Claimants' Committee appears to simply take the Trust Distribution Procedures' base and maximum values by tier of Abuse and apply them to Direct Abuse Claims against Local Councils without taking into account whether such claims are valid, which claims may take the Expedited Distribution, or the various factors set forth in the Trust Distribution Procedures that would increase or decrease the value of such claims (including to levels below the base amount), other than the statute of limitations factors in the Trust Distribution Procedures. Regardless, the amounts reflected appear to be the value of the total claim rather than the portion of the liability that relates to a

As noted in Section V.N of the Disclosure Statement, the Coalition and Future Claimants' Representative (and Tort Claimants' Committee) believe that the value of the Abuse Claims is higher than the Debtors' estimate. Nonetheless, the Coalition and Future Claimants' Representative are supporting the settlements proposed in the Plan because they believe that the settling parties are paying the maximum amounts that they would pay absent complicated, expensive and protracted litigation.

Local Council as compared to other co-liable parties such as the Debtors and Chartered Organizations.

- 4. The Tort Claimants' Committee further ignores that while the Trust Distribution Procedures assigns value to statute-barred claims based on the level of risk associated with the current state of the law, including potential future legislation, such claims may not be able to recover today outside of the Plan.
- 5. The amount of the Local Council Settlement Contribution set forth on the chart does not include the \$100 million DST Note, which will be paid by the Local Councils and used to fund distributions to holders of Abuse Claims.
- 6. The amount of net unrestricted assets and the associated comparison of the Local Council Settlement Contribution as a percentage of net unrestricted assets is overstated, as such assets could likely only be accessed in a bankruptcy filing by the Local Councils. In this context, the Local Councils would be subject to the \$1.1 billion termination claim asserted by the PBGC, and the values realized on the assets would be reduced by litigation and liquidation costs. In such a liquidation, the \$100 million DST note would cease to exist and the BSA Settlement Trust Contribution would be substantially reduced. Absent a bankruptcy proceeding, the Local Councils would need to retain a significant portion of their assets in order to have a feasible business.

EXHIBIT H

CONNECTIONS WITH PROPOSED SETTLEMENT TRUSTEE

Boy Scouts of America

Exhibit H

Eric D. Green Connections

Person Identified	Connection
James L. Patton, Jr.	James L. Patton, Jr. is the Future Claimants' Representative ¹ in these Chapter 11 Cases. Mr.
	Patton, together with other attorneys at Young
	Conaway Stargatt & Taylor, represented Eric
	D. Green in his capacity as future claimants'
	representative in the following mass tort
	bankruptcy trusts:
	(i) The Bondex Asbestos Personal Injury Trust (established in 2016)
	(see In re Specialty Products
	Holding Corp., No. 10-11780-LSS
	(Bankr. D. Del.) at Order
	Appointing Eric. D. Green as Legal
	Representative for Future
	Claimants (Oct. 28, 2010) [ECF
	No. 449];
	(ii) The Babcock & Wilcox Company Asbestos PI Trust (established in
	2006) (see In re Babcock & Wilcox
	Co., 274 B.R. 230 (Bankr. E.D. La.
	2002);
	(iii) The Federal-Mogul Asbestos
	Personal Injury Trust (established
	in 2007) (See In re Federal-Mogul
	Glob. Inc., 330 B.R. 133 (2005)
	(Mr. Patton also filed an amicus
	curiae brief on behalf of Mr. Green
	in the unrelated case of In re
	Kensington International Ltd., 368
	F.3d 289 (3d Cir. 2004));
	(iv) The DII Industries, LLC Asbestos
	PI Trust (established in 2005) (see
	In re Mid-Valley, 305 B.R. 425 (Bankr. W.D. Pa. 2004);
	(Daliki: W.D. Fa. 2004),

All capitalized terms not otherwise defined herein shall have the meanings ascribed to them the Plan or Disclosure Statement, as applicable.

- (v) The DII Silica Trust (established in 2005) (see In re Mid-Valley, 305 B.R. 425 (Bankr. W.D. Pa. 2004); and
- (vi) The Met-Coil Systems Corporation TCE PI Trust (established in 2004) (see In re Met-Coil Sys., No. 03-12676-MFW (Bankr. D. Del.) at Order Authorizing the Appointment of Eric D. Green as Legal Representative for Future Claimants (Oct. 20, 2003) [ECF No. 205].

Mr. Patton also represented Eric D. Green in his capacity as court-appointed Monitor in the following mortgage-backed securities consumer relief settlement agreements: matters:

- Representation of Eric D. Green in (i) capacity his as appointed Independent Monitor pursuant to Settlement Agreements The Between The Goldman Sachs Group, Inc., the Department of Justice and the Attorneys General of California, Illinois and New (the "Goldman Sachs York Monitorship");
- (ii) Representation of Eric D. Green in his capacity as appointed Independent Monitor pursuant to The Settlement Agreement Between Morgan Stanley & Co. and the Attorney General of the State of New York (the "Morgan Stanley Monitorship"); and
- (iii) Representation of Eric D. Green in his capacity as appointed independent Monitor pursuant to the Settlement Agreement between the United States acting through the United States Department of Justice, along with the States of California, Delaware, Illinois,

	Maryland and New York, and the Commonwealth of Kentucky, acting through their respective Attorney Generals, and Bank of America Corporation, Bank of America, N.A., and Banc of America Mortgage Securities, as well as their current and former subsidiaries and affiliates (the "Bank of America Monitorship"); and (iv) Representation of Eric D. Green in his capacity as appointed independent Monitor pursuant to the Settlement Agreement between RBS Financial Products, Inc. f/k/a Greenwich Capital Financial Products, Inc. ("RBS") and the Attorney General of the State of New York (the "RBS Monitorship"). Mr. Patton has also co-authored two law review articles with Professor Green. See Eric D. Green, Future Claimant Trusts and "Channeling Injunctions" to Resolve Mass Tort Environmental Liability in Bankruptcy: The Met-Coil Model, 22 Emory Bankr. Dev. J. 157 (2005) (with Patton and Harron); Eric D. Green, Prepackaged Asbestos Bankruptcies: Down But Not Out, 63 NYU Annual Surv. of
	Am. L. 4 (2008) (with Fitzpatrick, Patton, Harron, and Turner). Mr. Patton and Mr. Green are also social
	friends.
Young Conaway Stargatt & Taylor	Young Conaway Stargatt & Taylor ("YCST") is counsel to Mr. Patton in these Chapter 11 Cases. YCST has served as Eric D. Green's legal counsel in the matters listed below. These representations are unrelated to the Debtors. (i) The Bondex Asbestos Personal Injury Trust (see full case citation above);

	(ii)	The Babcock & Wilcox Company Asbestos PI Trust (see full case citation above);
	(iii)	Federal Mogul U.S. Asbestos Personal Injury Trust (<i>see</i> full case citation above);
	(iv)	The DII Industries, LLC Asbestos PI Trust (see full case citation above);
	(v)	The DII Silica Trust (see full case citation above);
	(vi)	The Met-Coil Systems Corporation TCE PI Trust (<i>see</i> full case citation above);
	(vii)	The Goldman Sachs Monitorship;
	(viii)	The Morgan Stanley Monitorship;
	(ix)	The Bank of America Monitorship; and
	(x)	The RBS Monitorship.
Gilbert LLP	counsel for Claimants Cases. Gifthe Takat Fund (the Holdings, No. 17-1	LLP serves as special insurance or Mr. Patton in his capacity as Future is Representative in these Chapter 11 libert LLP is the insurance counsel for a Airbag Tort Compensation Trust is "Takata Trust"). See In re TK Inc., 1375 (BLS) (Bankr. D. Del.). Mr. he Trustee of the Takata Trust.
	Carmin C Resolution insurance Restitution 2020). See 19-11292 the Trusted doubt, M	n is a principal of Resolutions, LLC. C. Reiss, who is also a principal of the Instructions of the Insys Victims of Trust (the "VRT") (established in the Insys Therapeutics, Inc., No. (JTD) (Bankr. D. Del.). Ms. Reiss is the of the VRT. For the avoidance of the Instruction of the VRT.
Brown Rudnick LLP	counsel to	udnick LLP serves as bankruptcy the Coalition of Abused Scouts for these Chapter 11 Cases. Brown

	Rudnick LLP is the legal counsel for the Takata Trust and the OEM Claims Administrator. See In re TK Holdings, Inc., No. 17-11375 (BLS) (Bankr. D. Del.). Mr. Green is the Trustee of the Takata Trust and serves as the OEM Claims Administrator. Brown Rudnick is also legal counsel to the Special Master of the Takata Restitution Funds. See U.S. v. Takata Corp., 16-CR-20810-04 (GCS) (E.D. Mich.). Mr. Green is the Special Master of the Takata Restitution Funds.
	Brown Rudnick LLP represents Mr. Green in his capacity as future claimants' representative in the Fuller-Austin Asbestos Settlement Trust (established in 1998). Brown Rudnick began serving as Mr. Green's counsel in June 2019.
White & Case LLP	White & Case LLP ("White & Case") is Debtors' counsel in these Chapter 11 Cases. Certain White & Case attorneys, including Jessica Lauria and Michael Andolina, served as counsel to Honda North America, Inc. and American Honda Motor Co., Inc. (collectively, "Honda") in the Takata chapter 11 bankruptcy cases prior to joining White & Case. See In re TK Holdings, Inc., No. 17-11375 (BLS) (Bankr. D. Del. 2017). A channeling injunction order was entered in the Takata bankruptcy case that caused certain personal injury and wrongful death claims asserted against Honda to be channeled into the Takata Trust. Mr. Green is the Trustee of the Takata Trust. White & Case currently represents Honda in the Takata Trust.
Pachulski Stang Ziehl & Jones LLP	Pachulski Stang Ziehl & Jones LLP ("Pachulski") represents the Tort Claimants' Committee in these Chapter 11 Cases. Pachulski also represented the Tort Claimants' Committee in the Takata bankruptcy case. See In re TK Holdings, Inc., No. 17-11375 (BLS) (Bankr. D. Del. 2017). Following confirmation of the Takata chapter 11 plan, Pachulski was retained by the Legacy Trustee of the Reorganized TK Holdings Trust. Mr. Green serves as Trustee of the Takata Trust, a second

	and separate trust created under the Takata chapter 11 plan of reorganization.
Insurance Carriers	Mr. Green has mediated or arbitrated numerous disputes in which one or more of the parties or counsel, including insurers or their counsel, involved in these Chapter 11 Cases have also participated either directly as a named party in mediation or arbitration or as the insurer or counsel for a named party. Although Resolutions does not maintain a complete detailed list of mediation parties and counsel that have participated in disputes that Mr. Green has mediated, especially insurers who are not named parties in the mediation but which may attend and be very much involved in settling the dispute, a cursory examination of Mr. Green's records reveals that he has mediated approximately 25 cases in which a Chubb entity has been involved as a party or insurer, approximately 25 cases in which an AIG entity has been a party or an insurer, and about a half-dozen cases in which a Hartford entity has been a party or an insurer. In addition, Mr. Green has appeared in a case as an expert witness for AIG. Mr. Green has also given numerous training programs on negotiation, ADR, and mediation to insurance companies or insurance conferences and associations that may have included attendees from the major insurance carriers in these Chapter 11 Cases.
Connections with Counsel from Mediation Work	Mr. Green has mediated dozens of disputes where a mediation party was represented by a law firm that also represents a major constituency in these Chapter 11 Cases. These law firms include (but are not limited to): (i) O'Melveny & Myers (ii) Wilmer Hale (iii) Gibson Dunn (iv) White & Case (v) Kramer Levin Naftalis & Frankel (vi) Brown Rudnick

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

BOY SCOUTS OF AMERICA AND DELAWARE BSA, LLC,¹

Debtors.

Chapter 11

Case No. 20-10343 (LSS)

(Jointly Administered)

MODIFIED FIFTH AMENDED CHAPTER 11 PLAN OF REORGANIZATION FOR BOY SCOUTS OF AMERICA AND DELAWARE BSA, LLC

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Attorneys for the Debtors and Debtors in Possession

Dated: September 30, 2021 Wilmington, Delaware

The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: Boy Scouts of America (6300); and Delaware BSA, LLC (4311). The Debtors' mailing address is 1325 W. Walnut Hill Ln., Irving, TX 75038.

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EXHIBITS

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Exhibit B	Settlement Trust Agreement
Exhibit C	Contributing Chartered Organization Settlement Contribution
Exhibit D	Contributing Chartered Organizations
Exhibit E	Foundation Loan Facility Term Sheet
Exhibit F	Local Council Settlement Contribution
Exhibit G	Local Councils
Exhibit H	Related Non-Debtor Entities
Exhibit I-1	Hartford Insurance Settlement Agreement
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Exhibit K	Non-Participating Chartered Organizations

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Schedule 3 Local Council Insurance Policies
Schedule 4 Oil and Gas Interests

PLAN SUPPLEMENT DOCUMENTS

Amended BSA Bylaws

Assumed Contracts and Unexpired Leases Schedule

BSA Settlement Trust Note

Creditor Representative

Directors and Officers of Reorganized BSA

Document Agreement

DST Agreement

DST Note

Form of Settling Insurance Company Release

Foundation Loan Agreement

Leaseback Requirement Agreement

Rejected Contracts and Unexpired Leases Schedule

Restated 2010 Bond Documents

Restated 2012 Bond Documents

Restated Credit Facility Documents

Restated Security Agreement

Settlement Trust Advisory Committee

Initial Special Reviewer

INTRODUCTION

Boy Scouts of America and Delaware BSA, LLC, the non-profit corporations that are debtors and debtors in possession in the above-captioned chapter 11 cases, hereby propose this plan of reorganization pursuant to section 1121(a) of the Bankruptcy Code. Capitalized terms used herein shall have the meanings ascribed to such terms in Article I.A. The Plan provides for the global resolution of Abuse Claims against the Debtors, Related Non-Debtor Entities, Local Councils, Contributing Chartered Organizations, Settling Insurance Companies, and their respective Representatives. The Debtors are the proponents of the Plan within the meaning of section 1129 of the Bankruptcy Code. The Plan is also proposed in accordance with the JPM / Creditors' Committee Term Sheet, pursuant to which the Debtors, the Creditors' Committee and JPM have agreed to take certain actions to support the prosecution and consummation of the Plan. The Coalition and the Future Claimants' Representative also support the Plan. Reference is made to the Disclosure Statement for a discussion of the Debtors' history, charitable mission, operations, projections for those operations, risk factors, and certain related matters. Disclosure Statement also provides a summary and analysis of the Plan. YOU ARE URGED TO READ THE DISCLOSURE STATEMENT AND THE PLAN WITH CARE IN EVALUATING HOW THE PLAN WILL AFFECT YOUR CLAIM(S) BEFORE VOTING TO ACCEPT OR REJECT THE PLAN.

ARTICLE I.

DEFINITIONS AND RULES OF INTERPRETATION

- A. <u>Definitions</u>. The capitalized terms used in the Plan shall have the respective meanings set forth below.
 - 1. "2010 Bond" means The County Commission of Fayette County (West Virginia) Commercial Development Revenue Bond (Arrow WV Project) Series 2010B in an aggregate principal amount of \$50,000,000, issued by the Bond Issuer pursuant to the 2010 Bond Agreement, the proceeds of which were loaned to the BSA pursuant to the 2010 Note.
 - 2. "2010 Bond Agreement" means that certain Bond Purchase and Loan Agreement dated as of November 5, 2010, by and among the Bond Issuer, JPM, the BSA and Arrow, as amended, restated, supplemented or otherwise modified from time to time.
 - 3. "2010 Bond Claim" means any Claim against the Debtors arising under, derived from, or based upon the 2010 Bond Documents, including any Claim for obligations, indebtedness, and liabilities of the BSA arising pursuant to any of the 2010 Bond Documents, whether now existing or hereafter arising, whether direct, indirect, related, unrelated, fixed, contingent, liquidated, unliquidated, joint, several, or joint and several, including the obligation of the BSA to repay the 2010 Note, interest on the 2010 Note, and all fees, costs, expenses and obligations of any kind or character due or recoverable from the Debtors under the 2010 Bond Documents.

- 4. "2010 Bond Documents" means collectively, the 2010 Bond, the 2010 Bond Agreement, the 2010 Note, the Prepetition Security Documents (2019), the Prepetition Security Agreement (2020) (in the case of the Prepetition Security Documents (2019) and the Prepetition Security Agreement (2020), solely as such documents and agreements pertain to obligations under the other 2010 Bond Documents), and all documentation executed and delivered in connection therewith, as amended, restated, supplemented or otherwise modified from time to time.
- 5. "2010 Credit Agreement" means that certain Credit Agreement dated as of August 11, 2010, by and between the BSA, as borrower, and JPM, as lender, as amended by that certain First Amendment to Credit Agreement dated as of November 5, 2010, that certain Second Amendment to Credit Agreement dated as of November 11, 2011, that certain Third Amendment to Credit Agreement dated as of March 9, 2012, that certain Fourth Amendment to Credit Agreement dated as of April 25, 2016, that certain Fifth Amendment to Credit Agreement dated as of March 2, 2017, that certain Sixth Amendment to Credit Agreement dated as of February 15, 2018, and that certain Seventh Amendment to Credit Agreement, dated as of March 21, 2019, pursuant to which JPM agreed to make term loans to the BSA in an aggregate amount of \$25,000,000 and agreed to make revolving loans to the BSA and issue letters of credit on behalf of the BSA in an aggregate amount not to exceed \$75,000,000.
- 6. "2010 Credit Facility Claim" means any Claim against the Debtors arising under, derived from, or based upon the 2010 Credit Facility Documents, including any Claim for obligations, indebtedness, and liabilities of the BSA arising pursuant to any of the 2010 Credit Facility Documents, whether now existing or hereafter arising, whether direct, indirect, related, unrelated, fixed, contingent, liquidated, unliquidated, joint, several, or joint and several, including the obligation of the BSA to pay principal and interest, and all fees, costs, expenses and other obligations of any kind or character due or recoverable under the 2010 Credit Facility Documents.
- 7. "2010 Credit Facility Documents" means, collectively, the 2010 Credit Agreement, the Prepetition Security Documents (2019), the Prepetition Security Agreement (2020) (in the case of the Prepetition Security Documents (2019) and the Prepetition Security Agreement (2020), solely as such documents and agreements pertain to obligations under the other 2010 Credit Facility Documents), and all documentation executed and delivered in connection therewith, as amended, restated, supplemented or otherwise modified from time to time.
- 8. "2010 Note" means that certain Promissory Note 2010B executed by the BSA, as borrower, and payable to the order of the Bond Issuer in the original principal amount of \$50,000,000, which note was pledged by the Bond Issuer to JPM pursuant to the 2010 Bond Agreement to secure the repayment of the 2010 Bond, as amended, restated, supplemented or otherwise modified from time to time.
- 9. "2012 Bond" means The County Commission of Fayette County (West Virginia) Commercial Development Revenue Bond (Arrow WV Project), Series 2012, in an aggregate principal amount of \$175,000,000, issued by the Bond Issuer pursuant to the

- 2012 Bond Agreement, the proceeds of which were loaned to the BSA pursuant to the 2012 Note.
- 10. "2012 Bond Agreement" means that certain Bond Purchase and Loan Agreement dated as of March 9, 2012, between the Bond Issuer, JPM, the BSA and Arrow, as amended, restated, supplemented or otherwise modified from time to time.
- 11. "2012 Bond Claim" means any Claim against the Debtors arising under, derived from, or based upon the 2012 Bond Documents, including any Claim for obligations, indebtedness, and liabilities of the BSA arising pursuant to any of the 2012 Bond Documents, whether now existing or hereafter arising, whether direct, indirect, related, unrelated, fixed, contingent, liquidated, unliquidated, joint, several, or joint and several, including the obligation of the BSA to repay the 2012 Note, interest on the 2012 Note, and all fees, costs, expenses and obligations of any kind or character due or recoverable from the Debtors under the 2012 Bond Documents.
- 12. "2012 Bond Documents" means collectively, the 2012 Bond, the 2012 Bond Agreement, the 2012 Note, the Prepetition Security Documents (2019), the Prepetition Security Agreement (2020) (in the case of the Prepetition Security Documents (2019) and the Prepetition Security Agreement (2020), solely as such documents and agreements pertain to obligations under the other 2012 Bond Documents), and all documentation executed and delivered in connection therewith, as amended, restated, supplemented or otherwise modified from time to time.
- 13. "2012 Note" means that certain Promissory Note 2012, executed by the BSA, as borrower, and payable to the order of the Bond Issuer in the original principal amount of \$175,000,000, which note was pledged by the Bond Issuer to JPM pursuant to the 2012 Bond Agreement to secure the repayment of the 2012 Bond, as amended, restated, supplemented or otherwise modified from time to time.
- 14. "2019 RCF Agreement" means that certain Credit Agreement, dated as of March 21, 2019, by and between the BSA, as borrower, and JPM, as lender, pursuant to which JPM agreed to make revolving loans to the BSA and issue letters of credit on behalf of the BSA in an aggregate amount not to exceed \$71,500,000, the maturity date of which was extended pursuant to that certain Consent to Extension of Maturity Date dated as of January 16, 2020.
- 15. "2019 RCF Claim" means any Claim against the Debtors arising under, derived from, or based upon the 2019 RCF Documents, including any Claim for obligations, indebtedness, and liabilities of the BSA arising pursuant to any of the 2019 RCF Documents, whether now existing or hereafter arising, whether direct, indirect, related, unrelated, fixed, contingent, liquidated, unliquidated, joint, several, or joint and several, including the obligation of the BSA to pay principal and interest, and all fees, costs, expenses and other obligations of any kind or character due or recoverable under the 2019 RCF Documents.

- 16. "2019 RCF Documents" means, collectively, the 2019 RCF Agreement, the Prepetition Security Documents (2019), the Prepetition Security Agreement (2020) (in the case of the Prepetition Security Documents (2019) and the Prepetition Security Agreement (2020), solely as such documents and agreements pertain to obligations under the other 2019 RCF Documents), and all documentation executed and delivered in connection therewith, as amended, restated, supplemented or otherwise modified from time to time.
- 17. "Abuse" means sexual conduct or misconduct, sexual abuse or molestation, sexual exploitation, indecent assault or battery, rape, pedophilia, ephebophilia, sexually related psychological or emotional harm, humiliation, anguish, shock, sickness, disease, disability, dysfunction, or intimidation, any other sexual misconduct or injury, contacts or interactions of a sexual nature, including the use of photography, video, or digital media, or other physical abuse or bullying or harassment without regard to whether such physical abuse or bullying is of a sexual nature, between a child and an adult, between a child and another child, or between a non-consenting adult and another adult, in each instance without regard to whether such activity involved explicit force, whether such activity involved genital or other physical contact, and whether there is or was any associated physical, psychological, or emotional harm to the child or non-consenting adult.
- "Abuse Claim" means a liquidated or unliquidated Claim against a 18. Protected Party or a Limited Protected Party that is attributable to, arises from, is based upon, relates to, or results from, in whole or in part, directly, indirectly, or derivatively, alleged Abuse that occurred prior to the Petition Date (and in the case of Limited Protected Parties, on or after January 1, 1976), including any such Claim that seeks monetary damages or other relief, under any theory of law or equity whatsoever, including vicarious liability, respondeat superior, conspiracy, fraud, including fraud in the inducement, any negligence-based or employment-based theory, including negligent hiring, selection, supervision, retention or misrepresentation, any other theory based on misrepresentation, concealment, or unfair practice, public or private nuisance, or any other theory, including any theory based on public policy or any act or failure to act by a Protected Party, a Limited Protected Party or any other Person for whom any Protected Party or Limited Protected Party is alleged to be responsible; provided, however, that with respect to any Contributing Chartered Organization or its personnel or affiliates, the term "Abuse Claim" shall be limited to any such Claim that is attributable to, arises from, is based upon, or results from, in whole or in part, directly, indirectly, or derivatively, alleged Abuse that occurred prior to the Petition Date, including any such Claim that seeks monetary damages or other relief, under any theory of law or equity whatsoever, including vicarious liability, respondeat superior, conspiracy, fraud, including fraud in the inducement, any negligence-based or employment-based theory, including negligent hiring, selection, supervision, retention or misrepresentation, concealment, or unfair practice, public or private nuisance, or any other theory, including any theory based on public policy or any act or failure to act by a Protected Party, a Limited Protected Party or any other Person for whom any Protected Party or Limited Protected Party is alleged to be responsible, in connection, in whole or in part, with the Contributing Chartered Organization's or its personnel's or affiliates' involvement in, or sponsorship of, one or

more Scouting units (including any such Claim that has been asserted or may be amended to assert in a proof of claim alleging Abuse, whether or not timely filed, in the Chapter 11 Cases, or any such Claim that has been asserted against the Settlement Trust), including any proportionate or allocable share of liability based thereon; provided further, however, that with respect to any Participating Chartered Organization, the term "Abuse Claim" shall be limited to Post-1975 Chartered Organization Abuse Claims. Abuse Claims include any Future Abuse Claims, any Indirect Abuse Claims, and any Claim that is attributable to, arises from, is based upon, relates to, or results from, alleged Abuse regardless of whether, as of the Petition Date, such Claim was barred by any applicable statute of limitations. For the avoidance of doubt, no Claim alleging Abuse shall be an "Abuse Claim" against a Contributing Chartered Organization or a Participating Chartered Organization if such Claim is wholly unrelated to Scouting.

- 19. "<u>Abuse Claims Settlement</u>" has the meaning ascribed to such term in Article V..S.
- 20. "<u>Abuse Insurance Policies</u>" means, collectively, the BSA Insurance Policies and the Local Council Insurance Policies. Abuse Insurance Policies do not include Non-Abuse Insurance Policies.
- 21. "Accrued Professional Fees" means, as of any date, and regardless of whether such amounts are billed or unbilled, all of a Professional's or Coalition Professional's accrued fees and reimbursable expenses for services rendered in the Chapter 11 Cases up to and including such date, whether or not such Professional or Coalition Professional has then filed an application for the Allowance and payment of such fees and expenses: (a) to the extent that any such fees and expenses have not been previously paid by the Debtors; and (b) after each Professional has applied to such accrued fees and expenses the balance of any retainer that has been provided by the Debtors to such Professional, if applicable. No amount of a Professional's or Coalition Professional's fees or expenses denied by a Final Order of the Bankruptcy Court shall constitute Accrued Professional Fees.
- 22. "Ad Hoc Committee" means the Ad Hoc Committee of Local Councils of the Boy Scouts of America.
- 23. "Administrative Expense Claim" means any right to payment from the Debtors that constitutes a cost or expense of administration incurred during the Chapter 11 Cases of the kind specified under 503(b) of the Bankruptcy Code and entitled to priority under sections 507(a)(2), 507(b), or 1114(e)(2) of the Bankruptcy Code, including: (a) the actual and necessary costs and expenses of preserving the Estates or continuing the operations of the Debtors incurred during the period from the Petition Date to the Effective Date; (b) the Hartford Administrative Expense Claim and, if applicable in accordance with the Hartford Insurance Settlement Agreement, the Hartford Additional Administrative Expense Claim; (c) Professional Fee Claims; and (d) Quarterly Fees.

- 24. "<u>Affiliate</u>" has the meaning ascribed to such term in section 101(2) of the Bankruptcy Code. With respect to any Person that is not a Debtor in the Chapter 11 Cases, the term "Affiliate" shall apply to such Person as if the Person were a Debtor.
- 25. "<u>Affirmation Order</u>" means an order of the District Court affirming Confirmation of the Plan and issuing or affirming the issuance of the Channeling Injunction in favor of the Protected Parties and the Limited Protected Parties, which shall be in form and substance acceptable to (a) the Debtors, the Ad Hoc Committee, the Coalition, the Future Claimants' Representative and Hartford and (b) the Creditors' Committee and JPM in accordance with their respective consent rights under the JPM / Creditors' Committee Term Sheet.

26. "Allowed" has the following meanings for Non-Abuse Claims:

- with respect to any Claim that is asserted to constitute an Administrative Expense Claim: (i) a Claim that represents an actual and necessary cost or expense of preserving the Estates or continuing the operations of the Debtors incurred during the period from the Petition Date to the Effective Date for which a request for payment is filed, (A) to the extent such Claim is determined by the Debtors to constitute an Administrative Expense Claim or allowed by a Final Order of the Bankruptcy Court or (B) as to which no objection to allowance has been interposed and not withdrawn within the applicable period fixed by the Plan or applicable law; (ii) other than with respect to a Professional Fee Claim, a Claim that arises during the period from the Petition Date to the Effective Date for which a request for payment is filed that is Disputed by the Debtors, which Claim is allowed in whole or in part by a Final Order of the Bankruptcy Court to the extent that such allowed portion is determined by a Final Order to constitute a cost or expense of administration under sections 503(b) and 507(a)(1) of the Bankruptcy Code; (iii) a Claim that arises during the period from the Petition Date to the Effective Date in the ordinary course of the Debtors' nonprofit operations that is determined by the Debtors to constitute an Administrative Expense Claim; (iv) a Professional Fee Claim, to the extent allowed by a Final Order of the Bankruptcy Court; or (v) any Claim that is expressly allowed as provided in Article II.A.1;
- b. with respect to any 2010 Credit Facility Claim, 2019 RCF Claim, 2010 Bond Claim, or 2012 Bond Claim, any such Claim that is expressly allowed as provided under <u>Article III</u>; and
- c. with respect to any Priority Tax Claim, Other Priority Claim, Other Secured Claim, Convenience Claim, General Unsecured Claim, Non-Abuse Litigation Claim, or any portion of any of the foregoing, a Claim that is: (i) listed in the Schedules as not being disputed, contingent or unliquidated and with respect to which no contrary or superseding Proof of Claim has been filed, and that has not been paid pursuant to an order of this Court prior to the Effective Date; (ii) evidenced by a Proof of Claim filed on or before the applicable Bar Date, not listed in the Schedules as disputed, contingent or unliquidated, and as to

which no objection has been filed on or before the Claims Objection Deadline; (iii) not the subject of an objection to Allowance, which Claim (A) was filed on or before the Claims Objection Deadline and (B) has not been settled, waived, withdrawn or Disallowed pursuant to a Final Order; or (iv) expressly Allowed (x) pursuant to a Final Order, (y) pursuant to an agreement between the holder of such Claim and the Debtors or Reorganized BSA, as applicable, or (z) pursuant to the terms of the Plan. For the avoidance of doubt, the holder of a Claim evidenced by a Proof of Claim filed after the applicable Bar Date shall not be treated as a creditor with respect to such Claim for the purposes of voting and distribution.

"Allowance" and "Allowing" have correlative meanings.

- 27. "<u>Amended BSA Bylaws</u>" means the amended and restated bylaws of the BSA, substantially in the form contained in the Plan Supplement.
 - 28. "Arrow" means Arrow WV, Inc., a West Virginia non-profit corporation.
- 29. "Arrow Collateral Assignment" means that certain Collateral Assignment of Promissory Note and Credit Line Deed of Trust, dated as of March 21, 2019, by and between the BSA, as assignor, and JPM, as lender, pursuant to which BSA assigned the Arrow Intercompany Note and Arrow Deed of Trust to JPM to secure the obligations under the 2010 Credit Facility Documents, the 2019 RCF Documents, the 2010 Bond Documents, and the 2012 Bond Documents.
- 30. "Arrow Deed of Trust" means that certain Credit Line Deed of Trust, dated as of June 30, 2010, made and executed by Arrow, as grantor, to Leslie Miller-Stover, as trustee, for the benefit of the BSA, as amended by that certain First Amendment to Credit Line Deed of Trust, dated as of March 21, 2019.
- 31. "<u>Arrow Intercompany Note</u>" means that certain Amended and Restated Promissory Note dated as of March 21, 2019, issued by Arrow to the BSA in an original principal amount of \$350,000,000.
 - 32. "Artwork" means the artwork listed on Schedule 1.
- 33. "Assumed Contracts and Unexpired Leases Schedule" means the schedule of Executory Contracts or Unexpired Leases to be assumed by the BSA under the Plan and the Cure Amount for each such Executory Contract or Unexpired Lease, as set forth in the Plan Supplement, as may be amended, modified, or supplemented from time to time in accordance with the terms hereof.
- 34. "Avoidance Actions" means any and all actual or potential avoidance, recovery, subordination or other Claims, causes of action or remedies that may be brought by or on behalf of the Debtors or their Estates or other authorized parties in interest under the Bankruptcy Code or applicable non-bankruptcy law, including Claims, Causes of Action or remedies under sections 502, 510, 542, 544, 545, 547 through 553, and 724(a) of the Bankruptcy Code, or under similar or related local, state, federal, or

foreign statutes or common law, including preference and fraudulent transfer and conveyance laws, in each case whether or not litigation to prosecute such Claim(s), Cause(s) of Action or remedy(ies) were commenced prior to the Effective Date.

- 35. "<u>Bankruptcy Code</u>" means title 11 of the United States Code, 11 U.S.C. §§ 101–1532, as in effect on the Petition Date.
- 36. "<u>Bankruptcy Court</u>" means the United States Bankruptcy Court for the District of Delaware or such other court having jurisdiction over the Chapter 11 Cases.
- 37. "Bankruptcy Rules" means the Federal Rules of Bankruptcy Procedure as promulgated by the United States Supreme Court under 28 U.S.C. § 2075, as applicable to the Chapter 11 Cases, and the general, local, and chambers rules of the Bankruptcy Court, each as amended from time to time.
- 38. "<u>Bar Date</u>" means (a) November 16, 2020 for any Claim (other than an Administrative Expense Claim or a Claim of a Governmental Unit), or (b) August 17, 2020 for any Claim of a Governmental Unit, in each case as established by the Bar Date Order.
- 39. "Bar Date Order" means the Order, Pursuant to 11 U.S.C. §§ 502(b)(9), Bankruptcy Rules 2002 and 3003(c)(3), and Local Rules 2002-1(e), 3001-1, and 3003-1, (I) Establishing Deadlines for Filing Proofs of Claim, (II) Establishing the Form and Manner of Notice Thereof, (III) Approving Procedures for Providing Notice of Bar Date and Other Important Information to Abuse Survivors, and (IV) Approving Confidentiality Procedures for Abuse Survivors, entered by the Bankruptcy Court on May 26, 2020 at Docket No. 695, as amended, modified or supplemented by order of the Bankruptcy Court from time to time.
- 40. "<u>Bond Issuer</u>" means The County Commission of Fayette County (West Virginia) in its capacity as the issuer under the 2010 Bond Agreement and the 2012 Bond Agreement.
- 41. "<u>BSA</u>" means Boy Scouts of America, a congressionally chartered non-profit corporation under title 36 of the United States Code.
- 42. "BSA Charter" means the congressional charter of the BSA, enacted on June 15, 1916, as amended.
- 43. "BSA Insurance Policies" means any and all known and unknown contracts, binders, certificates or Insurance Policies currently or previously in effect at any time on or before the Effective Date naming the Debtors, or either of them, or any predecessor, subsidiary, or past or present Affiliate of the Debtors, as an insured (whether as the primary or an additional insured), or otherwise alleged to afford the Debtors insurance coverage, upon which any claim could have been, has been, or may be made with respect to any Abuse Claim, including the policies listed on Schedule 2. For the avoidance of doubt, BSA Insurance Policies shall not include: (a) any policy providing

reinsurance to any Settling Insurance Company; (b) any Non-Abuse Insurance Policy; or (c) any Local Council Insurance Policy.

44. "BSA Settlement Trust Contribution" means:

- a. all of the Net Unrestricted Cash and Investments, which are forecasted to total approximately \$90,000,000, subject to potential variance depending upon the timing of the Effective Date and the BSA's cash flow performance up to and including the Effective Date;
- b. the BSA Settlement Trust Note, in the principal amount of \$80,000,000, subject to the terms of <u>Article V.S.3</u>;
- c. the BSA's right, title and interest in and to the Artwork, which are deemed to be valued at approximately \$59,000,000, and the rights to any insurance or the proceeds thereof with respect to missing, damaged, or destroyed Artwork, if any;
- d. all of the BSA's right, title and interest in and to the Warehouse and Distribution Center, subject to the Leaseback Requirement, or the proceeds of a third-party sale-leaseback of the Warehouse and Distribution Center for fair market value, which is valued at approximately \$11,600,000;
- e. the BSA's right, title and interest in and to the Oil and Gas Interests, which are valued at approximately \$7,600,000;
- f. the net proceeds of the sale of Scouting University, which equal approximately \$1,962,000;
 - g. the Insurance Assignment;
 - h. the Debtors' Settlement Trust Causes of Action; and
- i. the assignment of any and all Perpetrator Indemnification Claims held by the BSA.

For the avoidance of doubt, the BSA Settlement Trust Contribution shall not include: (i) the proceeds of the Foundation Loan Facility; or (ii) any Causes of Action against Released Parties or holders of General Unsecured Claims, Non-Abuse Litigation Claims, or Convenience Claims released by the Debtors and their Estates under Article X.J.

- 45. "BSA Settlement Trust Note" means the secured, interest-bearing promissory note in the principal amount of \$80,000,000, substantially in the form contained in the Plan Supplement, to be issued to the Settlement Trust by Reorganized BSA on the Effective Date in accordance with <u>Article V.S.3</u> and <u>Article V.X</u>.
- 46. "<u>Business Day</u>" means any day, other than a Saturday, Sunday or "legal holiday" as such term is defined in Bankruptcy Rule 9006(a).

- 47. "Cash" means legal tender of the United States of America.
- 48. "Cash Collateral Order" means the Final Order (I) Authorizing the Debtors to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363; (II) Granting Adequate Protection to the Prepetition Secured Party Pursuant to 11 U.S.C. §§ 105(a), 361, 362, 363, 503, and 507; and (III) Granting Related Relief, entered by the Bankruptcy Court on April 15, 2020 at Docket No. 433.
- "Causes of Action" means any claims, interests, damages, remedies, 49. causes of action, demands, rights, actions (including Avoidance Actions), suits, obligations, liabilities, accounts, defenses, offsets, powers, privileges, licenses, liens, indemnities, guaranties, and franchises of any kind or character whatsoever, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, contingent or non-contingent, liquidated or unliquidated, choate or inchoate, secured or unsecured, capable of being asserted, directly or derivatively, matured or unmatured, suspected or unsuspected, in contract, tort, law, equity, or otherwise, whether arising before, on, or after the Petition Date. Causes of Action also include: (a) all rights of setoff, counterclaim, or recoupment and claims under contracts or for breaches of duties imposed by law or in equity; (b) the right to object to or otherwise contest Claims or Interests; (c) such claims and defenses as fraud, mistake, duress, and usury, and any other defenses set forth in section 558 of the Bankruptcy Code; and (d) any claim under any local, state, federal or foreign law, including any fraudulent transfer or similar claim.
- 50. "<u>Channeling Injunction</u>" means the permanent injunction provided for in <u>Article X.F</u> with respect to (a) Abuse Claims against the Protected Parties and (b) Post-1975 Chartered Organization Abuse Claims against the Limited Protected Parties, to be issued pursuant to the Confirmation Order.
- 51. "<u>Chapter 11 Cases</u>" means the cases filed by the Debtors under chapter 11 of the Bankruptcy Code, which are jointly administered under Case No. 20-10343 (LSS).
- 52. "<u>Chartered Organizations</u>" means each and every civic, faith-based, educational or business organization, governmental entity or organization, other entity or organization, or group of individual citizens, in each case presently or formerly authorized by the BSA to operate, sponsor or otherwise support one or more Scouting units.
- 53. "<u>Chartered Organization Reserved Policies</u>" shall mean liability insurance policies, if any, that (a) (i) were issued to individual Local Councils before January 1, 1976 or (ii) were issued to the BSA before January 1, 1976, (b) have a policy period that ends before January 1, 1976, and (c) name Chartered Organizations as insureds, either individually or collectively.
- 54. "<u>Claim</u>" means any "claim," as defined in section 101(5) of the Bankruptcy Code, which, for the avoidance of doubt, shall include any Abuse Claim.
- 55. "<u>Claims Objection Deadline</u>" means the deadline for filing an objection to any Administrative Expense Claim (other than a Professional Fee Claim), Priority Tax

Claim, Other Priority Claim, Other Secured Claim, Convenience Claim, General Unsecured Claim, or Non-Abuse Litigation Claim, which deadline shall be: (a) 180 days after the Effective Date with respect to all such Claims and Interests other than Convenience Claims, General Unsecured Claims, and Non-Abuse Claims, subject to any extensions approved by an order of the Bankruptcy Court; and (b) sixty (60) days after the Effective Date with respect to Convenience Claims, General Unsecured Claims, and Non-Abuse Litigation Claims, subject to any extensions approved by an order of the Bankruptcy Court with the consent of the Creditor Representative (such consent not to be unreasonably withheld); provided, however, that the Debtors shall not be bound by the Claims Objection Deadline with respect to any Claim filed after the Bar Date; provided further, however, that the Claims Objection Deadline shall not apply to Abuse Claims, which shall be administered exclusively in accordance with the Settlement Trust Documents.

- 56. "<u>Claims Record Date</u>" means the Voting Deadline, which is the date on which the transfer register for each Class of Non-Abuse Claims against or Interests in the Debtors, as such register is maintained by the Debtors or their agents, shall be deemed closed.
- 57. "<u>Claims Register</u>" means the official register of Claims maintained by the Notice and Claims Agent in the Chapter 11 Cases.
- 58. "<u>Class</u>" means each category of holders of Claims or Interests as set forth in <u>Article III</u> pursuant to sections 1122 and 1123(a)(1) of the Bankruptcy Code.
- 59. "<u>Coalition</u>" means the Coalition of Abused Scouts for Justice, an *ad hoc* committee composed of thousands of holders of Direct Abuse Claims that filed a notice of appearance in the Chapter 11 Cases on July 24, 2020 at Docket No. 1040.
- 60. "<u>Coalition Professionals</u>" means (a) Brown Rudnick LLP, (b) Robbins, Russell, Englert, Orseck & Untereiner LLP, (c) Monzack, Mersky and Browder, P.A., (d) Province, LLC, and (e) Parsons, Farnell & Grein, LLP.
- 61. "<u>Coalition Restructuring Expenses</u>" has the meaning ascribed to such term in <u>Article V.T.</u>
- 62. "Common-Interest Communications with Insurers" means documents, information, or communications that are subject to the attorney-client privilege, attorney-work product doctrine, or other privilege or protection from disclosure, and are shared between or among (a) the Debtors and/or any Protected Party or Limited Protected Party, on the one hand, and (b) any Insurance Company or its Representatives, on the other hand, including documents that reflect defense strategy, case evaluations, discussions of settlements or resolutions, and communications regarding underlying litigation. Common-Interest Communications with Insurers do not include any communications between or among the Debtors and any Insurance Company relating to matters on which an Insurance Company has denied coverage.

- 63. "Compensation and Benefits Programs" means all employment agreements and policies, and all employment, compensation, and benefit plans, policies, savings plans, retirement plans (including the Pension Plan), deferred compensation plans, supplemental executive retirement plans, healthcare plans, disability plans, severance benefit agreements, plans or policies, incentive plans, life and accidental death and dismemberment insurance plans, and programs of the Debtors, and all amendments and modifications thereto, applicable to the Debtors' employees, former employees, retirees, and non-employee directors, and the employees, retirees and non-employee directors of the Local Councils and the Related Non-Debtor Entities. Notwithstanding the foregoing, the Compensation and Benefits Programs shall not include the Deferred Compensation Plan or the Restoration Plan.
- 64. "Compensation Procedures Order" means the Order (I) Approving Procedures for (A) Interim Compensation and Reimbursement of Expenses of Retained Professionals and (B) Expense Reimbursement for Official Committee Members and (II) Granting Related Relief entered by the Bankruptcy Court on April 6, 2020 at Docket No. 341, as amended by the Order Amending the Order (I) Approving Procedures for (A) Interim Compensation and Reimbursement of Expenses of Retained Professionals and (B) Expense Reimbursement for Official Committee Members and (II) Granting Related Relief entered by the Bankruptcy Court on August 6, 2021 at Docket No. 5899.
- 65. "<u>Confirmation</u>" means the entry of the Confirmation Order by the Bankruptcy Court on the docket of the Chapter 11 Cases. "Confirm," "Confirmed" and "Confirmability" shall have correlative meanings.
- 66. "<u>Confirmation Date</u>" means the date on which the Bankruptcy Court enters the Confirmation Order on the docket of the Chapter 11 Cases within the meaning of Bankruptcy Rules 5003 and 9021.
- 67. "<u>Confirmation Hearing</u>" means the hearing(s) held by the Bankruptcy Court under section 1128 of the Bankruptcy Code at which the Debtors seek entry of the Confirmation Order.
- 68. "<u>Confirmation Order</u>" means the order of the Bankruptcy Court confirming the Plan pursuant to section 1129 of the Bankruptcy Code, which shall be in form and substance acceptable to (a) the Debtors, the Ad Hoc Committee, the Coalition. the Future Claimants' Representative and Hartford and (b) the Creditors' Committee and JPM in accordance with their respective consent rights under the JPM / Creditors' Committee Term Sheet, as incorporated by reference in <u>Article I.D</u>.
- 69. "<u>Contributing Chartered Organization Settlement Contribution</u>" means the following:
 - a. the contributions to the Settlement Trust by the Contributing Chartered Organizations, including the TCJC Settlement Contribution, as set forth on Exhibit C, and including contributions made after the Effective Date in accordance with Article IV.I;

- b. to the maximum extent permitted by applicable law, any and all of the Contributing Chartered Organizations' rights, titles, privileges, interests, claims, demands or entitlements, as of the Effective Date, to any proceeds, payments, benefits, Causes of Action, choses in action, defense, or indemnity, now existing or hereafter arising, accrued or unaccrued, liquidated or unliquidated, matured or unmatured, disputed or undisputed, fixed or contingent, arising under or attributable to: (i) the Abuse Insurance Policies, the Insurance Settlement Agreements, and claims thereunder and proceeds thereof; (ii) the Insurance Actions; and (iii) the Insurance Action Recoveries;
- c. the waiver, release, and expungement from the Claims Register, as of the Effective Date, of any and all Claims that have been asserted in the Chapter 11 Cases by or on behalf of any Contributing Chartered Organization, including any Indirect Abuse Claims, without any further notice to or action, order, or approval of the Bankruptcy Court, and the agreement of each Contributing Chartered Organization not to (i) file or assert any Claim or Claims against the Settlement Trust, the Debtors, or Reorganized BSA arising from any act or omission of the Debtors on or prior to the Confirmation Date or (ii) file or assert any rights or interests in any property transferred to the Settlement Trust under the Plan; provided, however, that the Indirect Abuse Claims (Claim Nos. 1248 and 12530) filed by TCJC relating to the payment of costs to defend and resolve Abuse Claims shall be subordinated and not otherwise receive distributions until the date that the Confirmation Order and Affirmation Order become Final Orders;
- d. the Contributing Chartered Organizations' Settlement Trust Causes of Action; and
- e. the assignment of any and all Perpetrator Indemnification Claims held by the Contributing Chartered Organizations.
- 70. "Contributing Chartered Organizations" means the current or former Chartered Organizations listed on Exhibit D hereto, including any Chartered Organization made a Protected Party under a Post-Effective Date Chartered Organization Settlement approved by the Bankruptcy Court in accordance with Article IV.I. No Participating Chartered Organization shall be considered a Contributing Chartered Organization based solely on the Participating Chartered Organization Insurance Assignment. Without limiting the foregoing, subject to Confirmation of the Plan and approval of the TCJC Settlement Agreement by an order of the Bankruptcy Court (including in the Confirmation Order), TCJC is a Contributing Chartered Organization and shall be designated as such in the Confirmation Order and the Affirmation Order.
- 71. "<u>Contributing Chartered Organization Insurance Rights</u>" has the meaning ascribed to such term in Article V.S.1.b.
- 72. "<u>Convenience Claim</u>" means any Claim that would otherwise be a General Unsecured Claim that is Allowed in an amount of \$50,000 or less; <u>provided</u> that a holder of a General Unsecured Claim that is Allowed in an amount greater than \$50,000 may

irrevocably elect, as evidenced on the Ballot (as defined in the Voting Procedures) timely and validly submitted by such holder (or other writing acceptable to the Debtors), to have such Claim irrevocably reduced to \$50,000 and treated as a Convenience Claim (upon Allowance) for purposes of the Plan, in full and final satisfaction of such Claim; provided further that a General Unsecured Claim may not be subdivided into multiple Convenience Claims. The holder of an Allowed Non-Abuse Litigation Claim may elect to have such Allowed Claim treated as a Convenience Claim solely in accordance with the terms of Article III.B.9. For the avoidance of doubt, the holder of an Abuse Claim (including Direct Abuse Claims and Indirect Abuse Claims) may not elect to have such Claim treated as a Convenience Claim.

- 73. "Core Value Cash Pool" means Cash in the aggregate amount of \$25,000,000 for purposes of making Distributions to holders of Allowed General Unsecured Claims and, subject to the terms of <u>Article III.B.9</u>, holders of Allowed Non-Abuse Litigation Claims. Reorganized BSA shall fund the Core Value Cash Pool in accordance with Article V.P.
- 74. "<u>Creditor Representative</u>" means the creditor representative to be appointed as of the Effective Date in accordance with <u>Article V.P.</u> The Creditor Representative will be identified in the Plan Supplement.
- 75. "<u>Creditor Representative Fee Cap</u>" the maximum amount of reasonable compensation and reimbursement of expenses that shall payable by Reorganized BSA to the Creditor Representative on account of its services, which shall be equal to \$100,000.
- 76. "<u>Creditors' Committee</u>" means the official committee of unsecured creditors appointed by the United States Trustee in the Chapter 11 Cases under section 1102(a) of the Bankruptcy Code.
- 77. "Cure Amount" means, with respect to any Executory Contract or Unexpired Lease sought to be assumed or assumed and assigned by the Debtors, the monetary amount, if any, required to cure the Debtors' defaults under any such Executory Contract or Unexpired Lease (or such lesser amount as may be agreed upon by the non-Debtor party to an Executory Contract or Unexpired Lease is assumed by the Debtors pursuant to sections 365 or 1123 of the Bankruptcy Code.
- 78. "<u>Cure and Assumption Notice</u>" means the notice of proposed assumption of, and proposed Cure Amount payable in connection with, an Executory Contract or Unexpired Lease (and, to the extent the Debtors seek to assume and assign any such Executory Contract or Unexpired Lease pursuant to the Plan, adequate assurance of future performance within the meaning of section 365 of the Bankruptcy Code), to be served in accordance with <u>Article VI.C</u>.
- 79. "<u>D&O Liability Insurance Policies</u>" means all Insurance Policies issued at any time to any of the Debtors for directors', managers', and officers' liability (including

any "tail policy" or run-off coverage) and all agreements, documents, or instruments relating thereto.

- 80. "<u>De Minimis Asset</u>" means any miscellaneous asset that is valued by the Debtors at \$10,000 or less and that is located at the premises subject to any Unexpired Leases rejected by the Debtors pursuant to sections 365 or 1123 of the Bankruptcy Code, including furniture and equipment.
- 81. "<u>Debtors</u>" means the BSA and Delaware BSA, the non-profit corporations that are debtors and debtors in possession in the Chapter 11 Cases.
- 82. "<u>Deferred Compensation Plan</u>" means the Boy Scouts of America 457(b) Plan, a non-qualified deferred compensation plan under section 457(b) of the Internal Revenue Code, which allows eligible BSA and Local Council employees to make elections to defer the payment of a certain amount or percentage of their regular base salary or bonus for future payment.
- 83. "<u>Delaware BSA</u>" means Delaware BSA, LLC, a Delaware limited liability company.
- 84. "<u>Direct Abuse Claim</u>" means an Abuse Claim that is not an Indirect Abuse Claim.
- "Disallowed" means, as to any Administrative Expense Claim, Priority 85. Tax Claim, Other Priority Claim, Other Secured Claim, Convenience Claim, General Unsecured Claim, or Non-Abuse Litigation Claim, any such Claim or portion thereof that: (a) has been disallowed, denied, dismissed, expunged, or overruled pursuant to the terms of the Plan or a Final Order of the Bankruptcy Court or any other court of competent jurisdiction or by a settlement; (b) has been listed on the Schedules at an amount of \$0.00 or as contingent, disputed, or unliquidated and as to which a Bar Date has been established but no Proof of Claim has been timely filed or deemed timely filed with the Bankruptcy Court pursuant to either the Bankruptcy Code or any Final Order of the Bankruptcy Court, including the Bar Date Order, or otherwise deemed timely filed under applicable law; or (c) has not been scheduled and as to which a Bar Date has been established but no Proof of Claim has been timely filed, such that the creditor holding such Claim shall not be treated as a creditor with respect to such claim for the purposes of voting and distribution. "Disallowance" and "Disallowing" have correlative meanings. With respect to any 2010 Credit Facility Claim, 2019 RCF Claim, 2010 Bond Claim, 2012 Bond Claim, Direct Abuse Claim, Indirect Abuse Claim, or Interest, the term "Disallowed" shall not apply.
- 86. "<u>Disbursing Agent</u>" means, with respect to all Claims other than Abuse Claims, Reorganized BSA or a Person or Persons selected by the Debtors or Reorganized BSA to make or facilitate Distributions contemplated under the Plan.
- 87. "<u>Discharge Injunction</u>" means the injunction issued in accordance with sections 524 and 1141 of the Bankruptcy Code and contained in <u>Article X.E.2</u> of the Plan.

- 88. "<u>Discharges</u>" means the discharges set forth in <u>Article X.E.</u>
- 89. "<u>Disclosure Statement</u>" means the disclosure statement for the Plan, including all exhibits and schedules thereto, as the same may be amended, supplemented or otherwise modified from time to time, as approved by the Bankruptcy Court pursuant to section 1125 of the Bankruptcy Code, which is in form and substance acceptable to (a) the Debtors, the Ad Hoc Committee, the Coalition and the Future Claimants' Representative and (b) the Creditors' Committee and JPM in accordance with their respective consent rights under the JPM / Creditors' Committee Term Sheet.
- 90. "Disclosure Statement Order" means one or more orders entered by the Bankruptcy Court, in form and substance reasonably acceptable to (a) the Debtors, the Ad Hoc Committee, the Coalition and the Future Claimants' Representative and (b) the Creditors' Committee and JPM in accordance with their respective consent rights under the JPM / Creditors' Committee Term Sheet: (i) finding that the Disclosure Statement (including any amendment, supplement, or modification thereto) contains adequate information pursuant to section 1125 of the Bankruptcy Code; (ii) fixing the amounts of Claims solely for voting purposes and not for purposes of distributions; (iii) approving the Voting Procedures; and (iv) authorizing solicitation of the Plan.
- 91. "<u>Disputed</u>" means, as to any Administrative Expense Claim, Priority Tax Claim, Other Priority Claim, Other Secured Claim, Convenience Claim, General Unsecured Claim, or Non-Abuse Litigation Claim, any such Claim (or portion thereof) (a) that is neither Allowed nor Disallowed, (b) that is listed on the Schedules as "disputed," "contingent," or "unliquidated" or (c) for which a Proof of Claim has been filed or a written request for payment has been made to the extent that any party in interest has interposed a timely objection to such Claim, which objection has not been withdrawn or adjudicated pursuant to a Final Order. The term "Disputed" does not apply to Abuse Claims.
- 92. "<u>Disputed Claims Reserve</u>" means the reserve of Cash within the Core Value Cash Pool to be Distributed to holders of Disputed General Unsecured Claims, if and when such Disputed Claims become Allowed, which shall be funded with amounts and on terms acceptable to the Creditor Representative.
- 93. "<u>Distribution</u>" means the payment or delivery of Cash, property, or interests in property, as applicable, to holders of Allowed Non-Abuse Claims under the terms of the Plan. "Distributed" and "Distribution" have correlative meanings.
- 94. "<u>Distribution Date</u>" means the dates on which the Disbursing Agent makes a Distribution, or causes a Distribution to be made, from the Core Value Cash Pool to holders of Allowed General Unsecured Claims and, subject to the terms of <u>Article III.B.9</u>, holders of Allowed Non-Abuse Litigation Claims. Each Distribution Date shall occur as soon as practicable after Reorganized BSA makes each semi-annual installment payment of the Core Value Cash Pool in accordance with Article V.P.

- 95. "<u>District Court</u>" means the United States District Court for the District of Delaware.
- 96. "<u>Document Agreement</u>" means the document agreement, substantially in the form contained in the Plan Supplement, by and among Reorganized BSA, the Related Non-Debtor Entities, the Local Councils, the Contributing Chartered Organizations, and the Settlement Trust, in form and substance acceptable to the Debtors, the Ad Hoc Committee, the Coalition, the Future Claimants' Representative and TCJC.
- 97. "<u>DST</u>" means the Delaware statutory trust established under <u>Article V.Y</u> and the DST Agreement for the purposes set forth therein; <u>provided</u>, that the DST may be any other type of Entity, provided such Entity is not affiliated with Reorganized BSA or the Local Councils under principles of accounting.
- 98. "<u>DST Agreement</u>" means the agreement governing the DST, dated as of the Effective Date, the form of which shall be included in the Plan Supplement.
- 99. "<u>DST Note</u>" means the non-recourse interest-bearing promissory note in the principal amount of \$100,000,000, substantially in the form contained in the Plan Supplement, to be issued to the Settlement Trust by the DST on the Effective Date in accordance with Article V.Y and the DST Note Mechanics.
- 100. "<u>DST Note Mechanics</u>" means the terms of <u>Exhibit F</u> as they relate to the payments that will be made by the DST following the Effective Date.
- 101. "<u>Effective Date</u>" means the first Business Day on which all of the conditions precedent to the occurrence of the Effective Date set forth in <u>Article IX.B</u> shall have been satisfied or waived pursuant to Article IX.C.
- 102. "Encumbrance" means, with respect to any property (whether real or personal, tangible or intangible), any mortgage, Lien, pledge, charge, security interest, assignment, or encumbrance of any kind or nature in respect of such property, including any conditional sale or other title retention agreement, any security agreement, and the filing of, or agreement to give, any financing statement under the Uniform Commercial Code or comparable law of any jurisdiction, to secure payment of a debt or performance of an obligation.
- 103. "<u>Entity</u>" means an entity as defined in section 101(15) of the Bankruptcy Code.
- 104. "<u>Estate</u>" means, as to each Debtor, the estate created for such Debtor in its Chapter 11 Case under sections 301 and 541 of the Bankruptcy Code upon the commencement of the applicable Debtor's Chapter 11 Case.
- 105. "<u>Estate Causes of Action</u>" means any and all Causes of Action owned, held, or capable of being asserted by or on behalf of either Debtor or its Estate, whether known or unknown, in law, at equity or otherwise, whenever and wherever arising under the laws of any jurisdiction, including actions that: (a) arise out of or are based on breach

of contract, fraudulent conveyances and transfers, breach of fiduciary duty, breach of duty of loyalty or obedience, legal malpractice, recovery of attorneys' fees, turnover of property and avoidance or recovery actions of the Debtors or their respective Estates, including actions that constitute property of the Estate under section 541 of the Bankruptcy Code that are or may be pursued by a representative of the Estates, including pursuant to section 323 of the Bankruptcy Code, and actions, including Avoidance Actions, that may be commenced by a representative of the Estates under section 362 or chapter 5 of the Bankruptcy Code, seeking relief in the form of damages (actual and punitive), imposition of a constructive trust, turnover of property, restitution, and declaratory relief with respect thereto or otherwise; or (b) seek to impose any liability upon, or injunctive relief on, any Protected Party or to satisfy, in whole or in part, any Abuse Claim.

- 106. "Excess Cash and Investments" means, as of any date on or after the Effective Date, the unrestricted Cash and balance sheet investments owned by Reorganized BSA that are not subject to legally enforceable restrictions on the use or disposition of such assets for a particular purpose.
- 107. "Excess Cash Sweep" has the meaning ascribed to such term in Article V.V.
- 108. "Exculpated Parties" means, collectively, the following Persons: (a) the Debtors; (b) Reorganized BSA; (c) the Creditors' Committee; (d) the members of the Creditors' Committee in their capacities as such; (e) the Tort Claimants' Committee; (f) the members of the Tort Claimants' Committee in their capacities as such; (g) the Future Claimants' Representative; (h) the Creditor Representative; and (i) all of such Persons' current officers and directors, former officers and directors who served in such capacity during the pendency of the Chapter 11 Cases but are no longer officers or directors as of the Effective Date, employees, volunteers, agents, attorneys, financial advisors, accountants, investment bankers, consultants, representatives, and other professionals.
- 109. "Executory Contract" means any executory contract to which BSA is a party that is subject to assumption or rejection under sections 365 or 1123 of the Bankruptcy Code.
- 110. "<u>Expedited Distribution</u>" means a one-time Cash payment from the Settlement Trust in the amount of \$3,500.00, conditioned upon satisfaction of the criteria set forth in the Trust Distribution Procedures.
- 111. "Fee Examiner" means Justin H. Rucki of Rucki Fee Review, LLC, in his capacity as the fee examiner appointed pursuant to the *Order Appointing Fee Examiner and Establishing Related Procedures for the Review of Applications of Retained Professionals*, entered by the Bankruptcy Court on September 18, 2020 at Docket No. 1342, or any successor appointed by the Bankruptcy Court.
- 112. "Final Order" means an order or judgment of the Bankruptcy Court (or other court of competent jurisdiction) that has not been reversed, vacated, stayed,

modified or amended, and as to which (a) the time to appeal, petition for *certiorari* or move for a new trial, reargument or rehearing has expired and as to which no appeal, petition for *certiorari* or other proceedings for a new trial, reargument or rehearing shall then be pending, or (b) if an appeal, writ of *certiorari*, new trial, reargument or rehearing thereof has been sought, such order or judgment of the Bankruptcy Court (or other court of competent jurisdiction) shall have been affirmed by the highest court to which such order was appealed, or *certiorari* shall have been denied or a new trial, reargument or rehearing shall have been denied with prejudice or resulted in no modification of such order, and the time to take any further appeal, petition for *certiorari* or move for a new trial, reargument or rehearing shall have expired; provided, however, that the possibility that a motion pursuant to section 502(j) or 1144 of the Bankruptcy Code or under Rule 59 or Rule 60 of the Federal Rules of Civil Procedure, or any analogous rule under the Bankruptcy Rules, may be filed with respect to such order shall not cause such order to not be a Final Order.

- 113. "Florida Sea Base Assignment" means the Assignment of Agreements, Licenses, Permits and Contracts, dated as of March 21, 2019, by and from the BSA, as assignor, and JPM, as assignee, which secures the BSA's obligations under the 2010 Credit Agreement, the 2010 Bond Agreement, the 2012 Bond Agreement, and the 2019 RCF Agreement.
- 114. "Florida Sea Base Mortgage" means the Mortgage, Security Agreement, Assignment of Rents and Leases and Fixture Filing, dated as of March 21, 2019, by and from the BSA, as mortgagor, and JPM, as mortgagee, which secures the BSA's obligations under the 2010 Credit Agreement, the 2010 Bond Agreement, the 2012 Bond Agreement, and the 2019 RCF Agreement.
- 115. "<u>Foundation</u>" means the National Boy Scouts of America Foundation, a District of Columbia nonprofit corporation.
- 116. "Foundation Loan" means the new second-lien term loan lending facility pursuant to which the Foundation, as lender, shall make a term loan to Reorganized BSA, as borrower, in the principal amount of \$42,800,000, which is equal to the appraised value of the Summit Bechtel Reserve. The material terms of the Foundation Loan are set forth on the term sheet attached hereto as Exhibit E, which is qualified in its entirety by reference to the Foundation Loan Agreement.
- 117. "Foundation Loan Agreement" means the credit agreement governing the Foundation Loan, dated as of the Effective Date, the form of which shall be included in the Plan Supplement.
- 118. "<u>Future Abuse Claim</u>" means any Direct Abuse Claim against any Protected Party or Limited Protected Party that is attributable to, arises from, is based upon, relates to, or results from, in whole or in part, directly, indirectly, or derivatively, alleged Abuse that occurred prior to the Petition Date but which, as of the date immediately preceding the Petition Date, was held by a Person who, as of such date, (a) had not attained eighteen (18) years of age, or (b) was not aware of such Direct Abuse

Claim as a result of "repressed memory," to the extent the concept of repressed memory is recognized by the highest appellate court of the state or territory where the claim arose; provided, however, that with respect to any Contributing Chartered Organization or Participating Chartered Organization, the term "Future Abuse Claim" shall be limited to any such Direct Abuse Claim that satisfies either (a) or (b) in connection, in whole or in part, with the Contributing Chartered Organization's, Participating Chartered Organization's, or its respective personnel's or affiliates' involvement in, or sponsorship of, one or more Scouting units, including any proportionate or allocable share of liability based thereon; provided further, however, that with respect to any Participating Chartered Organization, the term "Future Abuse Claim" shall be limited to Post-1975 Chartered Organization Abuse Claims that satisfy either (a) or (b). For the avoidance of doubt, no Claim alleging Abuse shall be a "Future Abuse Claim" against a Contributing Chartered Organization or a Participating Chartered Organization if such Claim is wholly unrelated to Scouting.

- 119. "<u>Future Claimants' Representative</u>" means James L. Patton, Jr., the legal representative appointed by the Bankruptcy Court for holders of Future Abuse Claims, or any successor legal representative appointed by the Bankruptcy Court.
- 120. "General Unsecured Claim" means any Claim against the Debtors that is not an Administrative Expense Claim, a Priority Tax Claim, an Other Priority Claim, an Other Secured Claim, a 2010 Credit Facility Claim, a 2019 RCF Claim, a 2010 Bond Claim, a 2012 Bond Claim, a Convenience Claim, a Non-Abuse Litigation Claim, a Direct Abuse Claim, or an Indirect Abuse Claim. Claims arising under the Deferred Compensation Plan or the Restoration Plan shall be deemed to be General Unsecured Claims.
- 121. "Gift Annuity Agreements" mean the charitable gift annuity agreements described in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Maintain and Administer Prepetition Customer, Scout, and Donor Programs and Practices and (B) Pay and Honor Related Prepetition Obligations, and (II) Granting Related Relief, filed by the Debtors on the Petition Date at Docket No. 8.*
- 122. "Governmental Unit" means a governmental unit as defined in section 101(27) of the Bankruptcy Code.
- 123. "<u>Hartford</u>" means Hartford Accident and Indemnity Company, First State Insurance Company, Twin City Fire Insurance Company and Navigators Specialty Insurance Company and each of their past, present and future direct or indirect parents, subsidiaries, affiliates and controlled entities, and each of their respective officers, directors, stockholders, members, partners, managers, employees, predecessors, successors and assigns, each in their capacity as such.
- 124. "<u>Hartford Additional Administrative Expense Claim</u>" means Hartford's administrative expense claim, in addition to the Hartford Administrative Expense Claim, of \$23.61 million that Hartford may assert in accordance with the terms and conditions of the Hartford Insurance Settlement Agreement in the event that BSA exercises a Fiduciary

Out or takes another Specified Action (as such capitalized terms are defined in the Hartford Insurance Settlement Agreement), which administrative expense claim shall be reserved for prior to distributions to unsecured creditors and to which the Debtors, the Ad Hoc Committee, the Future Claimants' Representative, the Coalition, and the State Court Counsel (as identified and defined in the Hartford Insurance Settlement Agreement) shall not object or argue that the claim should be allowed in an amount less than \$23.61 million (except as permitted under the Hartford Insurance Settlement Agreement).

- 125. "<u>Hartford Administrative Expense Claim</u>" means Hartford's administrative expense claim for the Debtors' alleged breach of the Settlement Agreement and Release between Hartford and the Debtors, dated as of April 15, 2021, in the amount of \$2,000,000, which shall be paid in full in Cash to Hartford on, or as soon as reasonably practicable after, the Effective Date in accordance with the Hartford Insurance Settlement Agreement.
- 126. "<u>Hartford Insurance Settlement</u>" has the meaning ascribed to such term in <u>Article V.S.4</u>.
- 127. "Hartford Insurance Settlement Agreement" means that certain settlement agreement, which remains subject to definitive documentation, by and between Hartford, the Debtors, the Ad Hoc Committee, the Coalition, the Future Claimants' Representative, and certain state court counsel to holders of Direct Abuse Claims, as such agreement is described in the term sheet appended to the *Sixth Mediators' Report* [D.I. 6210] filed on September 14, 2021, and as such agreement may be subsequently set forth in a definitive written settlement agreement that is consistent with such term sheet and executed by all of the parties thereto (and any additional parties that execute a joinder thereto). Upon its execution by all of the parties thereto, the Hartford Insurance Settlement Agreement shall be filed with the Plan Supplement and attached hereto as Exhibit I-1.
- 128. "<u>Hartford Policies</u>" shall have the meaning set forth for such capitalized term in the Hartford Insurance Settlement Agreement.
- 129. "<u>Hartford Settlement Contribution</u>" shall mean the "Settlement Amount" as defined in the Hartford Insurance Settlement Agreement, which is equal to Seven Hundred Eighty-Seven Million Dollars (\$787,000,000).
- 130. "<u>Headquarters</u>" means that certain parcel of real property owned by the BSA located at 1325 West Walnut Hill Lane, Irving, Texas 75038, together with the buildings, structures, fixtures, additions, enlargements, extensions, modifications, repairs, replacements and other improvements now or hereafter located thereon.
- 131. "<u>Headquarters Assignment</u>" means that certain Assignment of Agreements, Licenses, Permits and Contracts, dated as of March 21, 2019, by and from the BSA, as assignor, and JPM, as assignee, which secures the BSA's obligations under the 2010 Credit Agreement, the 2010 Bond Agreement, the 2012 Bond Agreement, and the 2019 RCF Agreement.

- 132. "<u>Headquarters Deed of Trust</u>" means that certain Deed of Trust, Security Agreement, Assignment of Rents and Leases and Fixture Filing, dated as of March 21, 2019, by and between the BSA and JPM.
- 133. "<u>High Adventure Base Participant</u>" means a registered Youth Member who has paid the participation fee (which has not been refunded in whole or in part) for attending a BSA program at one of the four high adventure bases (Florida Sea Base, Northern Tier, Philmont or Summit Bechtel Reserve). High Adventure Base Participants do not include Youth Members attending a Jamboree, an Order of the Arrow program, or an event sponsored by the World Organization of the Scouting Movement (WOSM) or a member of WOSM other than the BSA.
- 134. "<u>Impaired</u>" means "impaired" within the meaning of section 1124 of the Bankruptcy Code.
- 135. "<u>Indemnification Obligations</u>" means each of the Debtors' indemnification obligations in place as of the Effective Date, whether in the bylaws, limited liability company agreements, or other organizational or formation documents, board resolutions, management or indemnification agreements, employment or other contracts, or otherwise, for the past and present directors, officers, employees, attorneys, accountants, investment bankers, and other professionals and agents who provided services to the Debtors before, on, or after the Petition Date.
- 136. "Indirect Abuse Claim" means a liquidated or unliquidated Abuse Claim for contribution, indemnity, reimbursement, or subrogation, whether contractual or implied by law (as those terms are defined by the applicable non-bankruptcy law of the relevant jurisdiction), and any other derivative Abuse Claim of any kind whatsoever, whether in the nature of or sounding in contract, tort, warranty or any other theory of law or equity whatsoever, including any indemnification, reimbursement, hold-harmless or other payment obligation provided for under any prepetition settlement, insurance policy, program agreement or contract; provided, however, that any retrospective premiums and self-insured retentions arising out of any Abuse Claims under the Abuse Insurance Policies shall not constitute an Indirect Abuse Claim and shall be treated in accordance with Article IV.D.1.
- 137. "<u>Injunctions</u>" means the Discharge Injunction, the Channeling Injunction, the Insurance Entity Injunction, the Release Injunctions, and any other injunctions entered by the Bankruptcy Court or the District Court in connection with Confirmation of the Plan.
- 138. "<u>Insurance Action</u>" means any claim, Cause of Action, or right of the Debtors, Related Non-Debtor Entities, Local Councils, Participating Chartered Organizations, and Contributing Chartered Organizations, or any of them, under the laws of any jurisdiction, against any Non-Settling Insurance Company, arising from or related to an Abuse Insurance Policy (except for Participating Chartered Organizations' claims, Causes of Action, or rights arising from or related to the Chartered Organization Reserved Policies), including: (a) any such Non-Settling Insurance Company's failure to

provide coverage or otherwise pay under an Abuse Insurance Policy; (b) the refusal of any Non-Settling Insurance Company to compromise and settle any Abuse Claim under or pursuant to any Abuse Insurance Policy; (c) the interpretation or enforcement of the terms of any Abuse Insurance Policy with respect to any Abuse Claim; (d) any conduct by any Non-Settling Insurance Company constituting "bad faith" conduct or that could otherwise give rise to extra-contractual damages, or other wrongful conduct under applicable law; or (e) any right to receive proceeds held by such Person with respect to an Abuse Insurance Policy or an Insurance Coverage Action. For the avoidance of doubt, no claim, Cause of Action, or right of the Debtors, Related Non-Debtor Entities, Local Councils, Participating Chartered Organizations or Contributing Chartered Organizations, or any of them, against any Settling Insurance Company shall be deemed an Insurance Action, except for any Cause of Action arising from or related to an Insurance Settlement Agreement.

- 139. "<u>Insurance Action Recoveries</u>" means (a) Cash or other proceeds derived from and paid by an Insurance Company pursuant to an Insurance Settlement Agreement and (b) the right to receive the proceeds or benefits of any Insurance Action.
- 140. "Insurance Assignment" means (x) the assignment and transfer to the Settlement Trust of (a) the Insurance Actions, (b) the Insurance Action Recoveries, (c) the Insurance Settlement Agreements, and (d) all other rights, claims, benefits, or Causes of Action of the Debtors, Related Non-Debtor Entities, Local Councils, or Contributing Chartered Organizations under or with respect to the Abuse Insurance Policies (but not the policies themselves) and (y) the Participating Chartered Organization Insurance Assignment. The Insurance Assignment does not include (i) any rights, claims, benefits, or Causes of Action under or with respect to any Non-Abuse Insurance Policies and D&O Liability Insurance Policies or (ii) any Local Council Reserved Rights.
- 141. "<u>Insurance Company</u>" means any insurance company, insurance syndicate, coverholder, insurance broker or syndicate insurance broker, guaranty association, or any other Entity that has issued, or that has any actual, potential, demonstrated, or alleged liabilities, duties, or obligations under or with respect to, any Insurance Policy or Local Council Insurance Policy.
- 142. "Insurance Coverage Actions" means any and all pending coverage litigation between the BSA and any Insurance Company as of the Effective Date, including: (a) Boy Scouts of America, et al. v. Insurance Company of North America et al., Case No. DC-18-11896, pending in the 192nd Judicial District Court of Dallas County, Texas; (b) Boy Scouts of America, et al. v. Hartford Accident and Indemnity Co., et al., Case No. DC-18-07313, pending in the District Court of Dallas County, 95th Judicial District; (c) National Surety Corp. v. Boy Scouts of America, et al., Case No. 2017-CH-14975, pending in the Circuit Court of Cook County, Illinois, Chancery Division; and (d) Hartford Accident and Indemnity Co. and First State Ins. Co. v. Boy Scouts of America, et al., Adv. Pro. No. 20-50601 (LSS), pending before the Bankruptcy Court.

- 143. "Insurance Coverage Defense" means, subject to Article X.M, all rights and defenses that any Insurance Company may have under any Insurance Policy and applicable law with respect to a claim seeking insurance coverage or to an Insurance Action, but Insurance Coverage Defenses do not include any defense that the Plan or any of the other Plan Documents do not comply with the Bankruptcy Code. Upon entry of the Confirmation Order in the Chapter 11 Cases determining that the Insurance Assignment is authorized notwithstanding any terms or provisions of the Abuse Insurance Policies that any Insurance Company asserts or may assert otherwise prohibits the Insurance Assignment, an Insurance Coverage Defense shall not include any defense that the Insurance Assignment is prohibited by the Abuse Insurance Policies or applicable non-bankruptcy law.
- 144. "Insurance Entity Injunction" means the injunction described in $\underline{\text{Article}}$ $\underline{\text{X.H.}}$
- 145. "<u>Insurance Policies</u>" means any and all known and unknown contracts, binders, certificates or insurance policies currently or previously in effect at any time on or before the Effective Date naming the Debtors, or either of them, or any predecessor, subsidiary, or past or present Affiliate of the Debtors, as an insured (whether as the primary or an additional insured), or otherwise alleged to afford the Debtors insurance coverage. Insurance Policies include Abuse Insurance Policies, BSA Insurance Policies and Non-Abuse Insurance Policies.
- "Insurance Settlement Agreement" means: (a) the Hartford Insurance Settlement Agreement; (b) any other settlement agreement entered into after the Petition Date and before the Effective Date by and among (i) any Insurance Company, on the one hand, and (ii) one or more of the Debtors and/or any other Protected Party or Limited Protected Party, on the other hand, under which an Insurance Policy and/or the Debtors and/or other Protected Parties' or Limited Protected Parties' rights thereunder with respect to Abuse Claims or Non-Abuse Litigation Claims are, subject to Confirmation of the Plan and the entry of a Final Order approving such settlement agreement (which order may be the Confirmation Order), released; and (c) any Post-Effective Date Insurance Settlement entered into during the Insurance Settlement Period by and between (i) any Insurance Company, on the one hand, and (ii) the Settlement Trustee (or the Settlement Trustee and any other Protected Party), on the other hand, under which an Insurance Policy that is subject to the Insurance Assignment and/or the Settlement Trustee's and/or Protected Parties' or Limited Protected Parties' rights thereunder with respect to Abuse Claims or Non-Abuse Litigation Claims are released. All Insurance Settlement Agreements entered into before the Effective Date related to Specified Primary Insurance Policies that release the applicable Insurance Company from liability arising from Non-Abuse Litigation Claims must be acceptable to the Creditors' Committee in accordance with the terms of the JPM / Creditors' Committee Term Sheet; provided, however, that with respect to proposed settlements of any Specified Excess Insurance Policy entered into before the Effective Date, the Creditors' Committee shall have consultation rights.
- 147. "<u>Insurance Settlement Period</u>" has the meaning ascribed to such term in Article IV.K.

- 148. "<u>Interest</u>" means any "equity security" as defined in section 101(16) of the Bankruptcy Code.
- 149. "<u>Internal Revenue Code</u>" means title 26 of the United States Code, 26 U.S.C. §§ 1 *et seq.*, as in effect on the Petition Date, together with all amendments, modifications, and replacements of the foregoing as the same may exist on any relevant date to the extent applicable to the Chapter 11 Cases.
- 150. "JPM" means JPMorgan Chase Bank, National Association and any successors and assigns.
- 151. "JPM / Creditors' Committee Settlement" has the meaning ascribed to such term in Article V..S.
- 152. "JPM / Creditors' Committee Term Sheet" means that certain settlement term sheet appended as Exhibit A to the *First Mediators' Report* filed on March 1, 2021 at Docket No. 2292.
- 153. "JPM Exit Fee" means an exit fee to be paid by Reorganized BSA on the Effective Date, in an amount equal to the aggregate principal amount due and owing as of the Effective Date, plus the undrawn amount of any letters of credit then outstanding, under the Restated 2010 Bond Documents, the Restated 2012 Bond Documents and the Restated Credit Facility Documents, multiplied by 0.50%.
- 154. "Leaseback Requirement" means the requirement that Reorganized BSA be entitled to lease the Warehouse and Distribution Center from the Settlement Trust for fair market value so long as the Settlement Trust holds title to such premises and that any sale or other transfer of the Warehouse and Distribution Center by the Settlement Trust be subject to Reorganized BSA's right to lease such premises from any Person that acquires the Warehouse and Distribution Center from the Settlement Trust (or any subsequent acquirer) for fair market value for a term of not less than two years with four two-year options to renew at the option of Reorganized BSA. If as of the filing of the Plan Supplement the Bankruptcy Court has not approve a sale of the Warehouse and Distribution Center or if no motion to approve such sale is then pending before the Bankruptcy Court, then an agreement reflecting the terms of the Leaseback Requirement shall be filed with the Plan Supplement.
- 155. "<u>Lien</u>" means any "lien" as defined in section 101(37) of the Bankruptcy Code.
- 156. "Life-Income Agreement" means the agreements described in the Supplement to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Maintain and Administer Prepetition Customer, Scout, and Donor Programs and Practices and (B) Pay and Honor Related Prepetition Obligations, and (II) Granting Related Relief, filed by the Debtors on March 3, 2020 at Docket No. 134.
- 157. "<u>Limited Protected Parties</u>" means the Participating Chartered Organizations.

- 158. "Local Council Insurance Policies" means any and all known and unknown contracts, binders, certificates or insurance policies currently or previously in effect at any time on or before the Effective Date naming the Local Councils, or any of them, or any predecessor, subsidiary, or past or present Affiliate of any Local Council, as an insured (whether as the primary or an additional insured), or otherwise alleged to afford any Local Council insurance coverage, upon which any claim could have been, has been or may be made with respect to any Abuse Claim, including the policies identified on Schedule 3. Notwithstanding the foregoing, Local Council Insurance Policies shall not include any policy providing reinsurance to any Settling Insurance Company. For the avoidance of doubt, Local Council Insurance Policies do not include any BSA Insurance Policy or any insurance policy issued at any time to any of the Local Councils for directors', managers', and officers' liability (including any "tail policy" or run-off coverage) or any agreements, documents, or instruments relating thereto.
- 159. "<u>Local Council Insurance Rights</u>" has the meaning ascribed to such term in Article V.S.1.a.
- 160. "<u>Local Council Reserved Rights</u>" means any right of a Local Council under any Specified Insurance Policy with respect to any Non-Abuse Litigation Claim; <u>provided</u>, that such Local Council provides notice of such claim to the Debtors, the Coalition, and the Future Claimants' Representative prior to the Effective Date.

161. "Local Council Settlement Contribution" means:

- a. the contributions to the Settlement Trust by the Local Councils, as set forth on Exhibit F;
- b. to the maximum extent permitted under applicable law, any and all of the Local Councils' rights, titles, privileges, interests, claims, demands or entitlements, as of the Effective Date, to any proceeds, payments, benefits, Causes of Action, choses in action, defense, or indemnity, now existing or hereafter arising, accrued or unaccrued, liquidated or unliquidated, matured or unmatured, disputed or undisputed, fixed or contingent, arising under or attributable to: (i) the BSA Insurance Policies, the Insurance Settlement Agreements, and claims thereunder and proceeds thereof (but not the policies themselves); (ii) the Insurance Actions; and (iii) the Insurance Action Recoveries; provided, however, that the transfer set forth herein will not include the Local Council Reserved Rights;
- c. to the maximum extent permitted under applicable law, any and all of the Local Councils' rights, titles, privileges, interests, claims, demands or entitlements, as of the Effective Date, to any proceeds, payments, benefits, Causes of Action, choses in action, defense, or indemnity, now existing or hereafter arising, accrued or unaccrued, liquidated or unliquidated, matured or unmatured, disputed or undisputed, fixed or contingent, arising under or attributable to: (i) the Local Council Insurance Policies, the Insurance Settlement Agreements, and claims thereunder and proceeds thereof; (ii) the Insurance Actions; and (iii) the

Insurance Action Recoveries; <u>provided</u>, <u>however</u>, that the transfer set forth herein will not include the Local Council Reserved Rights;

- d. the waiver, release, and expungement from the Claims Register, as of the Effective Date, of any and all Claims that have been asserted in the Chapter 11 Cases by or on behalf of any Local Council, including any Indirect Abuse Claims, without any further notice to or action, order, or approval of the Bankruptcy Court, and the agreement of each Local Council not to (i) file or assert any Claim or Claims against the Settlement Trust, the Debtors, or Reorganized BSA arising from any act or omission of the Debtors on or prior to the Confirmation Date or (ii) file or assert any rights or interests in any property transferred to the Settlement Trust under the Plan.
 - e. the Local Councils' Settlement Trust Causes of Action; and
- f. the assignment of any and all Perpetrator Indemnification Claims held by the Local Councils.
- 162. "Local Councils" means, collectively, each and every current or former local council of the BSA, including each and every current local council of the BSA as listed on Exhibit G hereto, "supporting organizations" within the meaning of 26 U.S.C. § 509 with respect to any Local Council, Scouting units (including "troops," "dens," "packs," "posts," "clubs," "crews," "ships," "tribes," "labs," "lodges," "councils," "districts," "areas," "regions," and "territories") associated with any Local Council, and all Entities that hold, own, or operate any camp or other property that is operated in the name of or for the benefit of any of the foregoing.
- 163. "Mediators" means the Honorable Kevin J. Carey (Ret.), Paul A. Finn, and Timothy V.P. Gallagher, each of whom is appointed by the Bankruptcy Court as a mediator in the Chapter 11 Cases under the *Order (I) Appointing Mediators, (II) Referring Certain Matters to Mediation, and (III) Granting Related Relief* entered on June 9, 2020 at Docket No. 812.
- Cash and Investments as of the Effective Date, after Reorganized BSA has received the proceeds of the Foundation Loan, less (a) \$25,000,000 (subject to potential variance as set forth in Article V.M), which shall be funded first from the proceeds of the Foundation Loan, (b) an amount of Cash equal to the JPM Exit Fee, (c) an amount of Cash sufficient to fund all unpaid Allowed Administrative Expense Claims, (d) without duplication, an amount of Cash sufficient to fund the Professional Fee Reserve, (e) an amount of Cash equal to the Creditor Representative Fee Cap, (f) the amount of Cash estimated to be required to satisfy Allowed Priority Tax Claims, Allowed Other Priority Claims, Allowed Secured Claims, and Allowed Convenience Claims, and (g) an amount of Cash sufficient to fund all accrued but unpaid interest and reasonable fees and expenses of JPM as of the Effective Date to the extent not paid pursuant to the Cash Collateral Order.

- 165. "Non-Abuse Claim" means any Claim against the Debtors that is not an Abuse Claim.
- 166. "Non-Abuse Insurance Policy" means any and all known and unknown contracts, binders, certificates or Insurance Policies currently or previously in effect at any time on or before the Effective Date naming the Debtors, or either of them, or any predecessor, subsidiary, or past or present Affiliate of the Debtors, as an insured (whether as the primary or an additional insured), or otherwise alleged to afford the Debtors insurance coverage, upon which any claim could have been, has been, or may be made with respect to any Non-Abuse Claim and which does not include coverage for Abuse Claims. Non-Abuse Insurance Policies do not include Abuse Insurance Policies (which Abuse Insurance Policies, for the avoidance of doubt, include the Specified Insurance Policies).
- 167. "Non-Abuse Litigation Claim" means any Claim that is a prepetition unsecured non-priority Claim against the Debtors relating to pending or threatened litigation against one or both of the Debtors that does not relate to Abuse. For the avoidance of doubt, Non-Abuse Litigation Claims include (a) all personal injury or wrongful death Claims against the Debtors that do not relate to Abuse and (b) all Claims against the Debtors asserted by the Girl Scouts of the United States of America. Non-Abuse Litigation Claims do not include any Administrative Expense Claims that may be asserted by holders of Non-Abuse Litigation Claims.
- 168. "<u>Non-Settling Insurance Company</u>" means any Insurance Company to the extent it is not a Settling Insurance Company.
- 169. "Northern Tier Assignment" means that certain Assignment of Agreements, Licenses, Permits and Contracts, dated as of March 21, 2019, by and from the BSA, as assignor, and JPM, as assignee, which secures the BSA's obligations under the 2010 Credit Agreement, the 2010 Bond Agreement, the 2012 Bond Agreement, and the 2019 RCF Agreement.
- 170. "Northern Tier Mortgage" means that certain Mortgage, Security Agreement, Assignment of Rents and Leases and Fixture Filing, dated as of March 21, 2019, by and from the BSA, as mortgagor, and JPM, as mortgagee, which secures the BSA's obligations under the 2010 Credit Agreement, the 2010 Bond Agreement, the 2012 Bond Agreement, and the 2019 RCF Agreement.
- 171. "Notice and Claims Agent" means Omni Agent Solutions, in its capacity as "claims and noticing agent" for the Debtors, and any successor thereto.
- 172. "Official Committees" means the Tort Claimants' Committee and the Creditors' Committee.
- 173. "Oil and Gas Interests" means those certain mineral or royalty interests owned by the BSA, consisting of approximately 1,027 properties located in Alabama, Arkansas, California, Florida, Georgia, Illinois, Louisiana, Michigan, Mississippi,

Nebraska, New Mexico, North Dakota, Oklahoma, Oregon, Texas, South Dakota and Wyoming. The Oil and Gas Interests include those listed on <u>Schedule 4</u>.

- 174. "Other Priority Claim" means any Claim against the Debtors that is entitled to priority in right of payment under section 507(a) of the Bankruptcy Code, other than an Administrative Expense Claim or a Priority Tax Claim.
- 175. "Other Secured Claim" means any Secured Claim against the Debtors other than any 2010 Credit Facility Claim, 2019 RCF Claim, 2010 Bond Claim, or 2012 Bond Claim.
- 176. "Participating Chartered Organization" means a Chartered Organization that does not (a) object to confirmation of the Plan or (b) inform Debtors' counsel in writing on or before the confirmation objection deadline that it does not wish to make the Participating Chartered Organization Insurance Assignment. Notwithstanding the foregoing, with respect to any Chartered Organization that is a debtor in bankruptcy as of the Confirmation Date, such Chartered Organization shall be a Participating Chartered Organization only if it advises Debtors' counsel in writing that it wishes to make the Participating Chartered Organization Insurance Assignment, and, for the avoidance of doubt, absent such written advisement, none of such Chartered Organization's rights to or under the Abuse Insurance Policies shall be subject to the Participating Chartered Organization Insurance Assignment. A list of Chartered Organizations that are not Participating Chartered Organizations is attached hereto as Exhibit K.
- "Participating Chartered Organization Insurance Action" means any Cause 177. of Action of the Participating Chartered Organizations, or any of them, under the laws of any jurisdiction, against any Non-Settling Insurance Company, arising from or related to an Abuse Insurance Policy (excluding Chartered Organization Reserved Policies), including: (a) any such Non-Settling Insurance Company's failure to provide coverage or otherwise pay under an Abuse Insurance Policy (excluding Chartered Organization Reserved Policies); (b) the refusal of any Non-Settling Insurance Company to compromise and settle any Abuse Claim under or pursuant to any Abuse Insurance Policy (excluding Chartered Organization Reserved Policies); (c) the interpretation or enforcement of the terms of any Abuse Insurance Policy (excluding Chartered Organization Reserved Policies) with respect to any Abuse Claim (excluding Abuse Claims that are not Post-1975 Chartered Organization Abuse Claims); (d) any conduct by any Non-Settling Insurance Company that could give rise to extra-contractual damages, or other wrongful conduct under applicable law (excluding conduct relating to Chartered Organization Reserved Policies); or (e) any right to receive proceeds held by such Participating Chartered Organization with respect to an Abuse Insurance Policy (excluding Chartered Organization Reserved Policies). For the avoidance of doubt, no Cause of Action of the Participating Chartered Organizations, or any of them, against any Settling Insurance Company shall be deemed a Chartered Organization Insurance Action, except for any Cause of Action arising from or related to an Insurance Settlement Agreement.

- 178. "Participating Chartered Organization Insurance Assignment" means the assignment and transfer by the Participating Chartering Organizations (and each of them) to the Settlement Trust of their rights in and to (a) the Participating Chartered Organization Insurance Actions, (b) the Insurance Action Recoveries, (c) the Insurance Settlement Agreements, and (d) all other rights, claims, benefits, or Causes of Action under or with respect to the Abuse Insurance Policies (but not the policies themselves); provided, however, that the Participating Chartered Organization Insurance Assignment shall not apply to Chartered Organization Reserved Policies or any rights, claims, benefits, or Causes of Action thereunder or with respect thereto.
- 179. "<u>Participating Chartered Organization Insurance Rights</u>" has the meaning ascribed to such term in Article V.S.1.c.
 - 180. "Participating Chartered Organization Settlement Contribution" means:
 - a. to the maximum extent permitted by applicable law, the Participating Chartered Organization Insurance Assignment;
 - b. the waiver, release, and expungement from the Claims Register, as of the Effective Date, of any and all Claims that have been asserted in the Chapter 11 Cases by or on behalf of any Participating Chartered Organization, including any Indirect Abuse Claims, without any further notice to or action, order, or approval of the Bankruptcy Court, and the agreement of each Participating Chartered Organization not to (i) file or assert any Claim or Claims against the Settlement Trust, the Debtors, or Reorganized BSA arising from any act or omission of the Debtors on or prior to the Confirmation Date or (ii) file or assert any rights or interests in any property transferred to the Settlement Trust under the Plan; and
 - c. the assignment of any and all Perpetrator Indemnification Claims held by the Participating Chartered Organizations.
- 181. "<u>Pension Plan</u>" means the Boy Scouts of America Retirement Plan for Employees, a single-employer, qualified, defined benefit pension plan that is subject to the Employee Retirement Income Security Act of 1974, as amended, and the Internal Revenue Code, of which BSA is the sponsor.
- 182. "Perpetrator" means any individual who personally committed or is alleged to have personally committed an act of Abuse that forms the basis for an Abuse Claim. The term "Perpetrator" does not include any individual who did not personally commit or is not alleged to have personally committed an act of Abuse that forms the basis for an Abuse Claim, against whom an Abuse Claim is nevertheless asserted or may be asserted, including by virtue of such individual's position or service as an employee or volunteer of the Debtors or as a Scout participant, or by virtue of such individual's position or service as an employee or volunteer of a Local Council or a Chartered Organization or as a Scout participant.

- 183. "<u>Perpetrator Indemnification Claim</u>" means a Claim against a Perpetrator for indemnification or contribution arising from or relating to an Abuse Claim.
- 184. "<u>Person</u>" has the meaning set forth in section 101(41) of the Bankruptcy Code."
 - 185. "Petition Date" means February 18, 2020.
- 186. "Philmont Assignment" means that certain Assignment of Agreements, Licenses, Permits and Contracts, dated as of March 21, 2019, by and from the BSA, as assignor, and JPM, as assignee, which secures the BSA's obligations under the 2010 Credit Agreement, the 2010 Bond Agreement, the 2012 Bond Agreement, and the 2019 RCF Agreement.
- 187. "Philmont Mortgage" means that certain Mortgage, Security Agreement, Assignment of Rents and Leases and Fixture Filing, dated as of March 21, 2019, by and from the BSA, as mortgagor, and JPM, as mortgagee, which secures the BSA's obligations under the 2010 Credit Agreement, the 2010 Bond Agreement, the 2012 Bond Agreement, and the 2019 RCF Agreement.
- 188. "<u>Plan</u>" means this *Fifth Amended Plan of Reorganization for Boy Scouts of America and Delaware BSA, LLC* filed by the Debtors, as the same may be amended or modified from time to time pursuant to section 1127 of the Bankruptcy Code.
- 189. "Plan Documents" means, collectively, the Plan, the Disclosure Statement, the Disclosure Statement Order, each of the documents that comprises the Plan Supplement, and all of the exhibits and schedules attached to any of the foregoing (including the Settlement Trust Documents, the Hartford Insurance Settlement Agreement, and the TCJC Settlement Agreement). The Plan Documents shall be in form and substance acceptable to (a) the Debtors, the Ad Hoc Committee, the Coalition. the Future Claimants' Representative and Hartford and (b) the Creditors' Committee and JPM in accordance with their consent rights under the JPM / Creditors' Committee Term Sheet.
- 190. "Plan Supplement" means the compilation of documents and forms of documents, agreements, schedules, exhibits, and annexes to the Plan, which the Debtors shall file no later than fourteen (14) days before the Voting Deadline, unless otherwise ordered by the Bankruptcy Court, and additional documents filed with the Bankruptcy Court before the Effective Date as amendments, modifications or supplements to the Plan Supplement. The Plan Supplement will include the following: (a) the Amended BSA Bylaws; (b) the Assumed Contracts and Unexpired Leases Schedule; (c) the form of the BSA Settlement Trust Note; (d) the form of the Document Agreement; (e) the form of the DST Agreement; (f) the form of the DST Note; (g) the name of the Creditor Representative; (h) changes, if any, to Reorganized BSA's directors and officers; (i) the form of the Foundation Loan Agreement; (j) the form of agreement reflecting the terms of the Leaseback Requirement; (k) the Rejected Contracts and Unexpired Leases Schedule; (l) the forms of the Restated 2010 Bond Documents; (m) the forms of the

Restated 2012 Bond Documents; (n) the forms of the Restated Credit Facility Documents; (o) the form of the Restated Security Agreement; (p) the names of the initial members of the Settlement Trust Advisory Committee; (q) the name of the initial Special Reviewer; (r) the execution copy of the Hartford Insurance Settlement Agreement once the settlement memorialized in the term sheet appended to the Sixth Mediators' Report [D.I. 6210] filed on September 14, 2021 is set forth in a definitive written settlement agreement that is consistent with such term sheet and executed by all parties thereto (and any additional parties that execute a joinder thereto from time to time); (s) the execution copy of the TCJC Settlement Agreement once the settlement memorialized in the term sheet appended to the Sixth Mediators' Report [D.I. 6210] filed on September 14, 2021 is set forth in a definitive written settlement agreement that is consistent with such term sheet and executed by all parties thereto (and any additional parties that execute a joinder thereto from time to time); and (t) the form of release to be executed by a holder of an Abuse Claim in favor of each Settling Insurance Company with respect to such Abuse Claim as a condition precedent to receiving any proceeds from the Settlement Trust; provided that the Plan Documents listed in clauses (b) and (k) of the foregoing sentence will be revised, in the Debtors' discretion, subject to Article VI, to account for any additional Executory Contracts or Unexpired Leases to be assumed or rejected in advance of the Confirmation Hearing. The Plan Supplement shall be served only on those parties that have requested notice in the Chapter 11 Cases pursuant to Bankruptcy Rule 2002 and any party in interest who requests in writing a copy from counsel to the Debtors. Once the Plan Supplement is filed, a copy will also be available for review on the Notice and Claims Agent's website free of charge at https://omniagentsolutions.com/BSA. The Plan Supplement shall be in form and substance reasonably acceptable to the Creditors' Committee and JPM.

- 191. "Post-1975 Chartered Organization Abuse Claims" means any Abuse Claim against a Participating Chartered Organization that relates to Abuse alleged to have first occurred on or after January 1, 1976; provided, however, that the term "Post-1975 Chartered Organization Abuse Claims" shall be limited to any Claim against a Participating Chartered Organization that is attributable to, arises from, is based upon, relates to, or results from Abuse that occurred in connection, in whole or in part, with the Participating Contributing Chartered Organization's or its personnel's or affiliates' involvement in, or sponsorship of, one or more Scouting units (including any such Claim that has been asserted or may be amended to assert in a proof of claim alleging Abuse, whether or not timely filed, in the Chapter 11 Cases, or any such Claim that has been asserted against the Settlement Trust), including any proportionate or allocable share of liability based thereon. For the avoidance of doubt, no Claim alleging Abuse shall be a "Post-1975 Chartered Organization Abuse Claim" against a Participating Chartered Organization if such Claim is wholly unrelated to Scouting.
- 192. "<u>Post-Effective Date Chartered Organization Settlement</u>" shall have the meaning ascribed to such term in <u>Article IV.I</u>.
- 193. "<u>Post-Effective Date Insurance Settlement</u>" shall have the meaning ascribed to such term in Article IV.K.

- 194. "<u>Prepetition Debt and Security Documents</u>" means, collectively, the 2010 Credit Facility Documents, the 2019 RCF Documents, the 2010 Bond Documents, the 2012 Bond Documents, the Prepetition Security Documents (2019), and the Prepetition Security Agreement (2020).
- 195. "<u>Prepetition Security Agreement (2019)</u>" means that certain Third Amended and Restated Security Agreement, dated as of March 21, 2019, by and among the BSA and Arrow, as debtors, JPM, in its capacity as collateral agent, JPM, in its capacity as the lender under each of the 2010 Credit Agreement and the 2019 RCF Agreement, and as holder under each of the 2010 Bond Agreement and the 2012 Bond Agreement.
- 196. "Prepetition Security Agreement (2020)" means that certain Consent and Security Agreement dated as of February 3, 2020, by and among Delaware BSA, the BSA, JPM, as collateral agent, and JPM, in its capacity as the lender under the 2010 Credit Agreement and the 2019 RCF Agreement, and as holder under the 2010 Bond Agreement and the 2012 Bond Agreement.
- 197. "Prepetition Security Documents (2019)" means, collectively, the Prepetition Security Agreement (2019), the Florida Sea Base Mortgage, the Florida Sea Base Assignment, the Headquarters Deed of Trust, the Headquarters Assignment, the Northern Tier Mortgage, the Northern Tier Assignment, the Philmont Mortgage, the Philmont Assignment, and the Arrow Collateral Assignment.
- 198. "<u>Priority Tax Claim</u>" means any Claim of a Governmental Unit against the Debtors that is entitled to priority in payment under section 507(a)(8) of the Bankruptcy Code.
- 199. "Privileged Information" means any privileged information that relates, in whole or in part, to any Abuse Claim, including: (a) the Debtors' books and records transferred to the Settlement Trust in accordance with the Document Agreement; (b) any privileged information containing a factual or legal analysis or review of any Abuse Claim; (c) any privileged information evaluating the reasonableness, effectiveness, or Confirmability of the Plan or any other chapter 11 plan filed or that could be filed in the Chapter 11 Cases; (d) any privileged information exchanged by the Debtors or their professionals, on the one hand, and any of the Related Non-Debtor Entities, Local Councils, the Ad Hoc Committee, either Official Committee, the Future Claimants' Representative, or their respective Representatives, on the other hand, related to the Plan, the Plan Documents, or the Abuse Claims; and (e) information shared pursuant to that certain Joint Defense, Common Interest, and Confidentiality Agreement among the BSA, the Ad Hoc Committee, and each Local Council that executed a joinder to said agreement that was acknowledged in writing by the BSA and the Ad Hoc Committee; (f) any privileged information containing a factual or legal analysis of the Debtors' potential exposure in connection with any Abuse Claim or any litigation related thereto; and (g) any Common-Interest Communications with Insurers.

- 200. "<u>Pro Rata</u>" means, at any time, with respect to any Claim, the proportion that the amount of such Claim in a particular Class or group of Classes bears to the aggregate amount of all Claims (including Disputed Claims) in such Class or group of Classes, unless in each case the Plan provides otherwise.
- 201. "<u>Pro Rata Share</u>" means the proportion that an Allowed Claim in a particular Class bears to the aggregate amount of all Allowed Claims in that Class.
- 202. "<u>Professional</u>" means any Person retained by the Debtors, the Tort Claimants' Committee, the Creditors' Committee, or the Future Claimants' Representative pursuant to a Final Order of the Bankruptcy Court entered under sections 327, 328, 363, or 1103 of the Bankruptcy Code.
- 203. "<u>Professional Fee Claim</u>" means any Claim of a Professional or other Person for Allowance by the Bankruptcy Court and payment by the Debtors of compensation for services rendered and/or reimbursement of costs or expenses incurred in the Chapter 11 Cases for the period from the Petition Date to and including the Effective Date under sections 328, 330, 331, or 503(b) of the Bankruptcy Code, including a Claim for reimbursement and/or payment of Coalition Restructuring Expenses under Article V.T.
- 204. "<u>Professional Fee Reserve</u>" means a segregated account funded from Unrestricted Cash and Investments on hand of the Debtors as of the Effective Date in an amount equal to the Professional Fee Reserve Amount as of such date, solely for the purpose of paying all Allowed Professional Fee Claims.
- 205. "<u>Professional Fee Reserve Amount</u>" means the aggregate Accrued Professional Fees as of the Effective Date, as estimated by the Professionals in accordance with Article II.A.2.
- 206. "<u>Proof of Claim</u>" means any proof of claim filed with the Bankruptcy Court or the Notice and Claims Agent pursuant to section 501 of the Bankruptcy Code and Bankruptcy Rules 3001 or 3002 that asserts a Claim against either of the Debtors.
- 207. "<u>Protected Parties</u>" means the following Persons: (a) the Debtors; (b) Reorganized BSA; (c) the Related Non-Debtor Entities; (d) the Local Councils; (e) the Contributing Chartered Organizations; (f) the Settling Insurance Companies, including Hartford; and (g) all of such Persons' Representatives; <u>provided</u>, <u>however</u>, that no Perpetrator is or shall be a Protected Party. Notwithstanding the foregoing, a Contributing Chartered Organization shall be a Protected Party with respect to Abuse Claims only as set forth in the definition of "Abuse Claim."
- 208. "Quarterly Fees" means all fees due and payable pursuant to section 1930(a)(6) of title 28 of the United States Code.
- 209. "<u>Reinstatement</u>" means (a) leaving unaltered the legal, equitable and contractual rights to which a Claim entitles the holder of such Claim or (b) notwithstanding any contractual provision or applicable law that entitles the holder of

such Claim to demand or receive accelerated payment of such Claim after the occurrence of a default, (i) curing any such default that occurred before or after the Petition Date, other than a default of a kind specified in section 365(b)(2) of the Bankruptcy Code; (ii) reinstating the maturity of such Claim as such maturity existed before such default; (iii) compensating the holder of such Claim for any damages incurred as a result of any reasonable reliance by such holder on such contractual provision or such applicable law; (iv) if such Claim arises from any failure to perform a nonmonetary obligation, compensating the holder of such Claim (other than the Debtors or an "insider" of the Debtors within the meaning of section 101(31) of the Bankruptcy Code) for any actual pecuniary loss incurred by such holder as the result of such failure; and (v) not otherwise altering the legal, equitable or contractual rights to which such Claim entitles the holder thereof. "Reinstated" has a correlative meaning.

- 210. "Rejected Contracts and Unexpired Leases Schedule" means the schedule of Executory Contracts or Unexpired Leases to be rejected by the BSA under the Plan, as set forth in the Plan Supplement, as may be amended, modified, or supplemented from time to time.
- 211. "Rejection Damages Bar Date" has the meaning ascribed to such term in Article VI.B.
- 212. "<u>Rejection Damages Claim</u>" means a Claim for damages alleged to arise from the rejection of an Executory Contract or Unexpired Lease pursuant to section 365 or 1123 of the Bankruptcy Code.
- 213. "Related Non-Debtor Entities" means the Entities listed on Exhibit H, including non-debtor Affiliates of the Debtors that are directly or indirectly wholly owned by, or subject to the control of, the BSA. For the avoidance of doubt, Related Non-Debtor Entities do not include Local Councils or Chartered Organizations.
 - 214. "Release Injunctions" means the injunctions described in Article X.L.
- 215. "Released Parties" means, collectively, the following Persons, in each case in its or their respective capacities as such: (a) the Debtors; (b) Reorganized BSA; (c) the Related Non-Debtor Entities; (d) the Creditors' Committee; (e) the members of the Creditors' Committee in their capacities as such; (f) the Tort Claimants' Committee; (g) the members of the Tort Claimants' Committee in their capacities as such; (h) the Future Claimants' Representative; (i) the Coalition; (j) JPM; (k) the Settling Insurance Companies, including Hartford; (l) the Contributing Chartered Organizations, including TCJC; (m) the Foundation, in its capacity as lender under the Foundation Loan Agreement; (n) the Ad Hoc Committee; (o) the members of the Ad Hoc Committee in their capacities as such; (p) the Creditor Representative; (q) the Mediators; and (r) all of such Persons' Representatives; provided, however, that no Perpetrator is or shall be a Released Party; provided further, that the definition of "Released Parties" shall in all instances be subject to Article X.J.
 - 216. "Releases" means the releases set forth in Article X.J.

- "Releasing Claim Holder" means, collectively, (a) all holders of Claims that vote to accept the Plan and do not opt out of the releases set forth in Article X.J.4; (b) all holders of Claims that are presumed to accept the Plan, except for holders of such Claims that file a timely objection to the releases set forth in Article X.J.4; (c) all holders of Claims entitled to vote on the Plan and who vote against the Plan and do not opt out of the releases set forth in Article X.J.4; and (d) all of such Persons' predecessors, successors and assigns, subsidiaries, affiliates, current and former officers, directors, principals, shareholders, members, partners, employees, agents, advisory board members, accountants, investment financial advisors. attorneys, bankers. representatives, management companies, and other professionals, and all such Persons' respective heirs, executors, estates, servants and nominees, in their respective capacities as such. No holder of a Claim in a Class that is Impaired under the Plan will be deemed a "Releasing Claim Holder" to the extent such holder abstained from voting.
- 218. "<u>Reorganized BSA</u>" means the BSA, as reorganized pursuant to and under the Plan on or after the Effective Date.
- 219. "Representatives" means, with respect to any Person, such Person's (a) predecessors, successors, assigns, subsidiaries, and Affiliates, (b) current and former officers, directors, principals, equity holders, trustees, members, partners, managers, officials, board members, advisory board members, employees, agents, volunteers, attorneys, financial advisors, accountants, investment bankers, consultants, representatives, and other professionals, and (c) respective heirs, executors, estates, and nominees, in each case solely in its capacity as such.
- "Restated 2010 Bond Documents" means those certain restated bond documents, including a restated revenue bond, bond purchase agreement, promissory note, security agreement, and all documentation executed and delivered in connection therewith, in each case containing substantially the same terms as the 2010 Bond Documents except that: (a) the amortization schedule attached to the 2010 Bond shall be amended and restated such that (i) interest is payable in monthly installments (at the same rates in the 2010 Bond Documents) beginning on the date that is one month after the Effective Date (as to be specified in the Restated 2010 Bond Documents) and ending on the Restated Maturity Date, and (ii) principal is payable in monthly installments (in the same monthly amounts as the periodic amortization amounts in the 2010 Bond Documents) beginning on the date that is two years after the Effective Date (as to be specified in the Restated 2010 Bond Documents) and ending on the Restated Maturity Date; and (b) the Restated 2010 Bond Documents shall be guaranteed by Arrow. The covenants in the Restated 2010 Bond Documents shall be in form and substance acceptable to JPM and the BSA. The obligations under the Restated 2010 Bond Documents shall be secured by the Restated Security Agreement. The then-current forms of the Restated 2010 Bond Documents shall be filed with the Plan Supplement.
- 221. "Restated 2012 Bond Documents" means those certain restated bond documents, including a restated revenue bond, bond purchase agreement, promissory note, security agreement, and all documentation executed and delivered in connection therewith, in each case containing substantially the same terms as the 2012 Bond

Documents except that: (a) the amortization schedule attached to the 2012 Bond shall be amended and restated such that (i) interest is payable in monthly installments (at the same rates in the 2012 Bond Documents) beginning on the date that is one month after the Effective Date (as to be specified in the Restated 2012 Bond Documents) and ending on the Restated Maturity Date, and (ii) principal is payable in monthly installments (in the same monthly amounts as the periodic amortization amounts in the 2012 Bond Documents) beginning on the date that is two years after the Effective Date (as to be specified in the Restated 2012 Bond Documents) and ending on the Restated Maturity Date; and (b) the Restated 2012 Bond Documents shall be guaranteed by Arrow. The covenants in the Restated 2012 Bond Documents shall be in form and substance acceptable to JPM and the BSA. The obligations under the Restated 2012 Bond Documents shall be secured by the Restated Security Agreement. The then-current forms of the Restated 2012 Bond Documents shall be filed with the Plan Supplement.

- "Restated Credit Facility Documents" means those certain restated credit facility documents, which shall contain substantially the same terms as the 2010 Credit Facility Documents and the 2019 RCF Documents, as applicable to the 2010 Credit Facility Claims and the 2019 RCF Claims, except that: (a) the revolving credit facilities provided under the 2010 Credit Facility Documents and the 2019 RCF Documents shall be frozen and converted to term loans; (b) the Revolving Maturity Date and the Term Loan Maturity Date (each as defined in the 2010 Credit Facility Documents) and the Maturity Date (as defined in the 2019 RCF Documents) shall be extended to the Restated Maturity Date; (c) interest is payable in quarterly installments (at the same rates in the applicable Prepetition Debt and Security Documents) beginning on the date that is three months after the Effective Date (as to be specified in the Restated Credit Facility Documents) and ending on the Restated Maturity Date; (d) principal is payable in quarterly installments (at 1/40th of the outstanding balance on the Effective Date) beginning on the date that is two years after the Effective Date (as to be specified in the Restated Credit Facility Documents) and ending on the Restated Maturity Date; and (e) the Restated Credit Facility Documents shall be guaranteed by Arrow. The covenants in the Restated Credit Facility Documents shall be in form and substance acceptable to JPM and the BSA. The obligations under the Restated Credit Facility Documents shall be secured by the Restated Security Agreement. The then-current forms of the Restated Credit Facility Documents shall be filed with the Plan Supplement.
- 223. "Restated Debt and Security Documents" means, collectively, the Restated 2010 Bond Documents, the Restated 2012 Bond Documents, the Restated Credit Facility Documents, and the Restated Security Agreement. The Restated Debt and Security Documents shall be on terms acceptable to JPM and the BSA, and reasonably acceptable to the Creditors' Committee.
- 224. "<u>Restated Maturity Date</u>" means the maturity date applicable to each of the Restated Debt and Security Documents in accordance with the terms thereof, which shall in each case be the date that is ten (10) years after the Effective Date.
- 225. "Restated Security Agreement" means that certain restated security agreement, pursuant to which Reorganized BSA and Arrow shall grant blanket first-

priority liens on and security interests in all of Reorganized BSA's and Arrow's assets, including all collateral secured by the Prepetition Security Documents (2019), to JPM to secure Reorganized BSA's and Arrow's obligations under the Restated 2010 Bond Documents, the Restated 2012 Bond Documents and the Restated Credit Facility Documents. The then-current form of the Restated Security Agreement shall be filed with the Plan Supplement.

- 226. "<u>Restoration Plan</u>" means the Boy Scouts of America Retirement Benefit Restoration Plan, a non-qualified defined benefit retirement plan under section 457(f) of the Internal Revenue Code, which provides supplemental retirement benefits to certain current and former employees of the Debtors or Local Councils.
- 227. "Schedules" means, with respect to each Debtor, the schedules of assets and liabilities and the statement of financial affairs filed by such Debtor with the Bankruptcy Court pursuant to sections 521 and 1106(a)(2) of the Bankruptcy Code and Bankruptcy Rule 1007, as such schedules and statements may be amended or supplemented from time to time prior to the Effective Date.
- 228. "Scouting" means any and all programs, activities and services of any kind in any way, directly or indirectly, associated with, arising from or related to the BSA's, any Local Council's, any Related Non-Debtor Entity's, or any Chartered Organization's participation in programs offered or previously offered pursuant to the charter of the BSA, including activities such as formal or informal scout meetings, troop activities, jamborees, or interactions of any kind between scouts and other scouts or scout leaders in their capacities as such.
- 229. "Scouting Released Claims" has the meaning ascribed to such term in Article X.J.
- 230. "Scouting University" means that certain parcel of real property owned by the BSA located at 1301 Solana Boulevard, Westlake, Texas 76262, together with the buildings, structures, fixtures, additions, enlargements, extensions, modifications, repairs, replacements and other improvements now or hereafter located thereon, the sale of which was approved pursuant to the *Order, Pursuant to Section 363 of the Bankruptcy Code, Authorizing the Sale of Certain Real Property Located in Westlake Texas*, entered by the Bankruptcy Court on June 14, 2021 at Docket No. 5326.
- 231. "Secured" means, with respect to any Claim, the extent to which the Claim is: (a) secured by a Lien on property of a Debtor's Estate (i) as set forth in the Plan, (ii) as agreed to by the holder of such Claim and the Debtors, or (iii) as determined by a Final Order in accordance with section 506(a) of the Bankruptcy Code; or (b) subject to any setoff right of the holder of such Claim under section 553 of the Bankruptcy Code, but, with respect to both of the foregoing clauses (a) and (b), only to the extent of the value of the interest of such holder in the Estate's interest in the property securing such Claim or the amount subject to setoff, as applicable.

- 232. "<u>Settlement of Restricted and Core Asset Disputes</u>" has the meaning ascribed to such term in Article V.S.3.
- 233. "Settlement Trust" means the trust organized under the laws of the state of Delaware and established under Article IV and the Settlement Trust Agreement for the purposes set forth therein, including assuming liability for all Abuse Claims, holding, preserving, maximizing, and administering the Settlement Trust Assets, and directing the processing, liquidation and payment of all compensable Abuse Claims in accordance with the Settlement Trust Documents.
- 234. "Settlement Trust Advisory Committee" or "STAC" means the committee serving in accordance with Article IV and the Settlement Trust Agreement, which shall have the powers, duties and obligations set forth in the applicable Settlement Trust Agreement. The initial members of the Settlement Trust Advisory Committee shall be identified in the Plan Supplement.
- 235. "Settlement Trust Agreement" means the Settlement Trust Agreement dated as of the Effective Date, substantially in the form attached hereto as Exhibit B, as the same may be amended or modified from time to time in accordance with the terms thereof, which shall be in form and substance acceptable to (a) the Debtors, the Ad Hoc Committee, the Coalition and the Future Claimants' Representative and (b) the Creditors' Committee with respect to the treatment of Non-Abuse Litigation Claims.
- 236. "<u>Settlement Trust Assets</u>" means the following assets and any income, profits and proceeds realized, received or derived from such assets subsequent to the transfer of such assets to the Settlement Trust:
 - a. the BSA Settlement Trust Contribution;
 - b. the Local Council Settlement Contribution;
 - c. the Contributing Chartered Organization Settlement Contribution, including the TCJC Settlement Contribution;
 - d. the Participating Chartered Organization Settlement Contribution; and
 - e. any and all funds, proceeds or other consideration contributed to the Settlement Trust under the terms of any Insurance Settlement Agreement, including the Hartford Settlement Contribution.
- 237. "Settlement Trust Causes of Action" means any Estate Cause of Action and any Cause of Action held by any Local Council or other Person that is or becomes a Protected Party or a Limited Protected Party, which Estate Cause of Action or other such Cause of Action, as applicable, is not otherwise expressly released under the Plan or the Plan Documents, in each case solely attributable to: (a) all defenses to any Abuse Claim, including all defenses under section 502 of the Bankruptcy Code; (b) with respect to Abuse Claims, all rights of setoff, recoupment, contribution, reimbursement, subrogation

or indemnity (as those terms are defined by the non-bankruptcy law of any relevant jurisdiction) and any other indirect claim of any kind whatsoever, whenever and wherever arising or asserted; (c) any other Causes of Action with respect to Abuse Claims that either Debtor, any Related Non-Debtor Entity, any Local Council or any other Protected Party or Limited Protected Party would have had under applicable law if the Chapter 11 Cases had not occurred and the holder of such Abuse Claim had asserted such Cause of Action by initiating civil litigation against either Debtor, any Related Non-Debtor Entity, any Local Council or any other Protected Party or Limited Protected Party (including any Causes of Action against co-defendants); and (d) any Cause of Action of either Debtor, any Related Non-Debtor Entity, any Local Council or any other Protected Party or Limited Protected Party, under the laws of any jurisdiction, for reimbursement, indemnity, contribution, breach of contract, or otherwise arising from or relating to any payments made by either Debtor, any Related Non-Debtor Entity, any Local Council or any other Protected Party or Limited Protected Party on account of Abuse Claims on or before the Effective Date.

- 238. "Settlement Trust Documents" means, collectively, (a) the Settlement Trust Agreement, (b) the Trust Distribution Procedures, (c) the Document Agreement, (d) the Confirmation Order, and (e) any other agreements, instruments and documents governing the establishment, administration and operation of the Settlement Trust, which shall be substantially in the forms set forth as exhibits hereto or in the Plan Supplement, as the same may be amended or modified from time to time in accordance with the terms thereof.
- "Settlement Trust Expenses" means any liabilities, costs, or expenses of, or imposed upon, or in respect of, the Settlement Trust once established (except for payments to holders of Abuse Claims on account of such Claims). Settlement Trust Expenses shall also expressly include: (a) any and all liabilities, costs, and expenses incurred subsequent to the Effective Date in connection with the Settlement Trust Assets (including the prosecution of any Settlement Trust Causes of Action and Insurance Actions), in each case whether or not any such action results in a recovery for the Settlement Trust; (b) the reasonable documented costs and expenses incurred by Reorganized BSA, the Related Non-Debtor Entities, the Local Councils, the Ad Hoc Committee, or the Contributing Chartered Organizations in taking any action on behalf of or at the direction of the Settlement Trust, if any, following such Entities' transfer to the Settlement Trust of copies of all records and documents in their possession, custody or control pertaining to Abuse Claims in accordance with the Document Agreement; and (c) reasonable, documented and contractual professional or advisory fees incurred by the Coalition for up to thirty (30) days after the Effective Date in connection with the initial effectuation of the Plan and the Settlement Trust.
- 240. "<u>Settlement Trustee</u>" means Eric D. Green or any successor trustee who may subsequently be appointed pursuant to the terms of the Settlement Trust Agreement.
- 241. "<u>Settling Insurance Company</u>" means, solely with respect to Abuse Insurance Policies that are the subject of an Insurance Settlement Agreement, any Insurance Company that contributes funds, proceeds or other consideration to or for the

benefit of the Settlement Trust pursuant to an Insurance Settlement Agreement that is approved by (a) an order of the Bankruptcy Court (including the Confirmation Order) and is designated as a Settling Insurance Company in the Confirmation Order or the Affirmation Order or (b) the Settlement Trust. Without limiting the foregoing, subject to Confirmation of the Plan and approval of the Hartford Insurance Settlement Agreement by an order of the Bankruptcy Court (including in the Confirmation Order), Hartford is a Settling Insurance Company and shall be designated as such in the Confirmation Order and the Affirmation Order.

- 242. "Special Reviewer" means the individual approved by the Coalition for the purposes set forth in the Settlement Trust Agreement. The name of the initial Special Reviewer shall be identified in the Plan Supplement.
- 243. "Specified Insurance Policy" means any BSA Insurance Policy with an inception date of March 1, 2013 to the present, except for the excess liability policy issued to the BSA by Navigators Specialty Insurance Company for the period from March 1, 2013 to February 28, 2014.
- 244. "Specified Primary Insurance Policy" means any Specified Insurance Policy that is a primary Abuse Insurance Policy. Specified Primary Insurance Policies include primary Abuse Insurance Policies issued by Old Republic Insurance Company for the periods of coverage between March 1, 2013 and February 28, 2019, and by Evanston Insurance Company for the period of coverage between March 1, 2019 and February 28, 2020.
- 245. "Specified Excess Insurance Policy" means any Specified Insurance Policy that is an umbrella or excess Abuse Insurance Policy.
- 246. "<u>Summit Bechtel Reserve</u>" means the parcels of real property that comprise the Summit Bechtel Family National Scout Reserve, together with the buildings, structures, fixtures, additions, enlargements, extensions, modifications, repairs, replacements and other improvements now or hereafter located thereon.
- 247. "<u>TCJC</u>" means The Church of Jesus Christ of Latter-day Saints, a Utah corporation sole, including any affiliates or personnel.
- 248. "<u>TCJC Settlement Contribution</u>" shall mean the "Settlement Amount" as defined in the TCJC Settlement Agreement, which is equal to Two Hundred Fifty Million Dollars (\$250,000,000).
- 249. "<u>TCJC Settlement</u>" has the meaning ascribed to such term in <u>Article V.S.5</u>.
- 250. "<u>TCJC Settlement Agreement</u>" means that certain settlement agreement, which remains subject to definitive documentation, by and between TCJC, the Debtors, the Ad Hoc Committee, the Coalition, the Future Claimants' Representative, and certain state court counsel to holders of Direct Abuse Claims, as such agreement is described in the term sheet appended to the *Sixth Mediators' Report* [D.I. 6210] filed on September

- 14, 2021. Upon its execution by all of the parties thereto, the TCJC Settlement Agreement shall be filed with the Plan Supplement and attached hereto as <u>Exhibit J-1</u>.
- 251. "<u>Tort Claimants' Committee</u>" means the official committee of tort claimants, consisting of survivors of childhood sexual abuse, appointed by the United States Trustee in the Chapter 11 Cases under section 1102(a) of the Bankruptcy Code.
- 252. "<u>Trust Distribution Procedures</u>" means the Boy Scouts of America Trust Distribution Procedures for Abuse Claims, substantially in the form attached hereto as <u>Exhibit A</u>, as the same may be amended or modified from time to time in accordance with the terms thereof, which shall be acceptable to (a) the Debtors, the Ad Hoc Committee, the Coalition and the Future Claimants' Representative and (b) the Creditors' Committee with respect to the treatment of Non-Abuse Litigation Claims.
- 253. "<u>Unexpired Lease</u>" means a lease to which BSA is a party, including any and all pre- and post-petition amendments thereto, that is subject to assumption or rejection under section 365 of the Bankruptcy Code.
- 254. "<u>Unimpaired</u>" means any Claim that is not Impaired, including any Claim that is Reinstated.
- 255. "<u>United States Trustee</u>" means the Office of the United States Trustee for the District of Delaware.
- 256. "<u>Unrestricted Cash and Investments</u>" means all Cash and balance sheet investments owned by the Debtors as of the date that is immediately prior to the Effective Date that are not subject to legally enforceable restrictions requiring the use or disposition of such assets for a particular purpose.
- 257. "<u>Volunteer Screening Database</u>" is the database established and maintained by the BSA to, among other things, track and remove from Scouting volunteer leaders suspected of having acted in an inappropriate sexual manner with youth participants in Scouting.
- 258. "<u>Voting Deadline</u>" means the date by which all Persons entitled to vote on the Plan must vote to accept or reject the Plan.
- 259. "<u>Voting Procedures</u>" means those certain procedures and supplemental procedures approved by the Bankruptcy Court for soliciting and tabulating the votes to accept or reject the Plan cast by holders of Claims against the Debtors entitled to vote on the Plan. The Voting Procedures shall be in form and substance reasonably acceptable to the Creditors' Committee as they pertain to Convenience Claims, General Unsecured Claims and Non-Abuse Litigation Claims.
- 260. "Warehouse and Distribution Center" means that certain parcel of real property owned by the BSA located at 2109 Westinghouse Boulevard, Charlotte, North Carolina 28269, together with the buildings, structures, fixtures, additions, enlargements,

extensions, modifications, repairs, replacements and other improvements now or hereafter located thereon.

- 261. "Workers' Compensation Program" means the Debtors' (a) written contracts, agreements, agreements of indemnity, in each case relating to workers' compensation, (b) self-insured workers' compensation bonds, policies, programs, and plans for workers' compensation and (c) workers' compensation insurance issued to or entered into at any time by any of the Debtors.
- 262. "Youth Member" means a youth member of the BSA registered as of December 31 of any applicable year in a core program (Cub Scouts, Scouts BSA (in each case under age 18), Sea Scouts, Venturing, or Exploring (in each case under age 21)), whose registration is current as of such date and who has paid the individual annual registration fee (which fee has not been refunded in whole or in part).
- Interpretation; Application of Definitions and Rules of Construction. В. For purposes of the Plan, unless otherwise provided herein: (1) whenever from the context it is appropriate, each term, whether stated in the singular or the plural, will include both the singular and the plural, and pronouns stated in the masculine, feminine, or neuter gender shall include the masculine, feminine, and the neuter gender; (2) unless otherwise provided in the Plan, any reference in the Plan to a contract, instrument, release, or other agreement or document being in a particular form or on particular terms and conditions means that such document will be substantially in such form or substantially on such terms and conditions; provided, however, that the rule of interpretation set forth in clause (2) shall not be imputed to any contract, lease, instrument, release, or other agreement as to which JPM or the Creditors' Committee have consent rights pursuant to the JPM / Creditors' Committee Term Sheet, and such consent rights shall be as set forth in the JPM / Creditors' Committee Term Sheet and incorporated herein pursuant to Article I.D; (3) any reference in the Plan to an existing document, schedule or exhibit filed or to be filed means such document, schedule or exhibit, as it may have been or may be amended, modified, or supplemented pursuant to the Plan; (4) any reference to a Person as a holder of a Claim or Interest includes that Person's successors and assigns; (5) unless otherwise stated, all references in the Plan to Articles are references to Articles of the Plan, as the same may be amended or modified from time to time in accordance with the terms hereof; (6) the words "herein," "hereof," "hereto," "hereunder" and other words of similar import refer to the Plan as a whole and not to any particular Article or clause contained in the Plan; (7) subject to the provisions of any contract, certificate of incorporation, by-law, instrument, release, or other agreement or document entered into in connection with the Plan, the rights and obligations arising pursuant to the Plan shall be governed by, and construed and enforced in accordance with the applicable federal law, including the Bankruptcy Code and Bankruptcy Rules; (8) any term used in capitalized form herein that is not otherwise defined but that is used in the Bankruptcy Code or the Bankruptcy Rules shall have the meaning assigned to that term in the Bankruptcy Code or the Bankruptcy Rules, as the case may be; (9) any immaterial effectuating provisions may be interpreted by Reorganized BSA in such a manner that is consistent with the overall purpose and intent of the Plan all without further notice to or action, order, or approval of the Bankruptcy Court or any other Person; (10) captions and headings to Articles are inserted for convenience of reference only and are not intended to be a part of or to affect the interpretation of the Plan; (11) the rules of construction set forth in section 102 of the Bankruptcy Code shall

- apply; (12) any reference to a Person's "subsidiaries" means its direct and indirect subsidiaries; and (13) in computing any period of time prescribed or allowed by the Plan, unless otherwise expressly provided herein, the provisions of Bankruptcy Rule 9006(a) shall apply.
- C. <u>Reference to Monetary Figures</u>. All references in the Plan to monetary figures shall refer to the legal tender of the United States of America unless otherwise expressly provided.
- D. Consent Rights. Notwithstanding anything herein to the contrary, the consent rights of JPM and the Creditors' Committee, respectively, as set forth in the JPM / Creditors' Committee Term Sheet, with respect to the form and substance of the Plan, all exhibits and schedules to the Plan, the Plan Supplement, and the other Plan Documents, including any amendments, restatements, supplements, or other modifications to such documents, and any consents, waivers, or other deviations under or from any such documents, to the extent they pertain to the treatment of the 2010 Credit Facility Claims, the 2019 RCF Claims, the 2010 Bond Claims, or the 2012 Bond Claims (in the case of JPM) or Convenience Claims, General Unsecured Claims, or Non-Abuse Litigation Claims (in the case of the Creditors' Committee), shall be incorporated herein by this reference (including to the applicable definitions in Article I.A) and fully enforceable as if stated in full herein. TCJC will have consent rights with respect to any modifications to the Plan, the Settlement Trust Documents, the Confirmation Order, and the Affirmation Order relating to the Channeling Injunction, releases by holders of Abuse Claims, and related definitional terms including, for the avoidance of doubt, "Abuse," "Abuse Claim," and "Protected Parties," but only to the extent that such modifications would affect TCJC.
- E. <u>Controlling Document</u>. In the event of any conflict between the terms and provisions in the Plan (without reference to the Plan Supplement), on the one hand, and the terms and provisions in the Disclosure Statement, the Plan Supplement, any other instrument or document created or executed pursuant to the Plan, or any order (other than the Confirmation Order) referenced in the Plan (or any exhibits, schedules, appendices, supplements, or amendments to any of the foregoing), on the other hand, the Plan (without reference to the Plan Supplement) shall govern and control; <u>provided</u>, <u>however</u>, that (1) in the event of a conflict between Confirmation Order, on the one hand, and any of the other Plan Documents, on the other hand, the Confirmation Order shall govern and control in all respects, and (2) in the event of a conflict between the terms and provisions of the Plan, the Disclosure Statement, the Plan Supplement, or any other Plan Document, on the one hand, and the terms and provisions of the Hartford Insurance Settlement Agreement, on the other hand, the terms and provisions of the Hartford Insurance Settlement Agreement shall control.

ARTICLE II.

ADMINISTRATIVE EXPENSE AND PRIORITY CLAIMS

A. Administrative Expense Claims.

1. <u>Administrative Expense Claims Generally</u>. Except to the extent that a holder of an Allowed Administrative Expense Claim agrees to less favorable treatment with

respect to such Allowed Administrative Expense Claim, each holder of an Allowed Administrative Expense Claim (other than Professional Fee Claims, which are governed by Article II.A.2) shall receive, on account of and in full and complete settlement, release and discharge of, and in exchange for, such Claim, payment of Cash in an amount equal to the unpaid portion of such Allowed Administrative Expense Claim, or such amounts and on other such terms as may be agreed to by the holders of such Claims, on or as soon as reasonably practicable after the later of: (a) the Effective Date; (b) the first Business Day after the date that is thirty (30) calendar days after the date such Administrative Expense Claim becomes an Allowed Administrative Expense Claim; (c) such other date(s) as such holder and the Debtors or Reorganized BSA shall have agreed; or (d) such other date ordered by the Bankruptcy Court; provided, however, that Allowed Administrative Expense Claims that arise in the ordinary course of the Debtors' non-profit operations during the Chapter 11 Cases may be paid by the Debtors or Reorganized BSA in the ordinary course of operations and in accordance with the terms and conditions of the particular agreements governing such obligations, course of dealing, course of operations, or customary practice. Notwithstanding anything to the contrary herein or in the Cash Collateral Order, no Claim on account of any diminution in the value of the Prepetition Secured Parties' interests in the Prepetition Collateral (including Cash Collateral) (as each such capitalized term is defined in the Cash Collateral Order) from and after the Petition Date shall be Allowed unless such Claim is Allowed by a Final Order of the Bankruptcy Court. The Hartford Administrative Claim shall be an Allowed Administrative Expense Claim and shall be paid in full in cash to Hartford on, or as soon as reasonably practicable after, the Effective Date.

2. Professional Fee Claims.

- All Professionals or other Persons Final Fee Applications. requesting the final Allowance and payment of compensation and/or reimbursement of expenses pursuant to sections 328, 330, 331 and/or 503(b) or under Article V.T as described therein, for services rendered during the period from the Petition Date to and including the Effective Date shall file and serve final applications for Allowance and payment of Professional Fee Claims on counsel to the Debtors and the United States Trustee no later than the first Business Day that is forty-five (45) days after the Effective Date. Objections to any Professional Fee Claim must be filed and served on Reorganized BSA and the applicable Professional within twenty-one (21) calendar days after the filing of the final fee application that relates to the Professional Fee Claim (unless otherwise agreed by the Debtors or Reorganized BSA, as applicable, and the Professional requesting Allowance and payment of a Professional Fee Claim). The Fee Examiner shall continue to act in its appointed capacity unless and until all Professional Fee Claims have been approved by order of the Bankruptcy Court, and Reorganized BSA shall be responsible to pay the fees and expenses incurred by the Fee Examiner in rendering services after the Effective Date.
- b. <u>Professional Fee Reserve</u>. On the Effective Date, the Debtors shall establish and fund the Professional Fee Reserve with Cash in an amount equal to the Professional Fee Reserve Amount plus a reasonable cushion amount determined by the Debtors. Funds held in the Professional Fee Reserve shall not

be considered property of the Debtors' Estates, Reorganized BSA, the Settlement Trust, or the Core Value Cash Pool. Professional Fees owing on account of Allowed Professional Fee Claims shall be paid in Cash from funds held in the Professional Fee Reserve as soon as reasonably practicable after such Professional Fee Claims are Allowed by a Final Order of the Bankruptcy Court or authorized to be paid under the Compensation Procedures Order; provided, however, that Reorganized BSA's obligations with respect to Allowed Professional Fee Claims shall not be limited by or deemed limited to the balance of funds held in the Professional Fee Reserve. To the extent the funds held in the Professional Fee Reserve are insufficient to satisfy the Allowed Professional Fee Claims in full, each holder of an Allowed Professional Fee Claim shall have an Allowed Administrative Expense Claim for any deficiency, which shall be satisfied in accordance with Article II.A.1. No Liens, Claims, interests, charges, or other Encumbrances or liabilities of any kind shall encumber the Professional Fee Reserve in any way. When all Allowed Professional Fee Claims have been paid in full, amounts remaining in the Professional Fee Reserve, if any, shall be transferred to the Settlement Trust.

- c. <u>Professional Fee Reserve Amount</u>. To be eligible for payment for Accrued Professional Fees incurred up to and including the Effective Date, Professionals shall estimate their Accrued Professional Fees as of the Effective Date and deliver such estimate to the Debtors at least five (5) Business Days prior to the anticipated Effective Date, and Coalition Professionals shall provide the Debtors a reasonable estimate of total Coalition Restructuring Expenses in accordance with <u>Article V.T.</u> If a Professional or Coalition Professional does not provide such estimate, the Debtors may estimate the unbilled fees and expenses of such Professional or Coalition Professional. The total amount so estimate will not be considered an admission or limitation with respect to the fees and expenses of such Professional or Coalition Professional.
- d. <u>Post-Effective Date Fees and Expenses</u>. From and after the Effective Date, any requirement that Professionals comply with sections 327 through 331 or 1103 of the Bankruptcy Code in seeking retention or compensation for services rendered after such date shall terminate, and Professionals may be employed and paid in the ordinary course of operations without any further notice to or action, order, or approval of the Bankruptcy Court. The reasonable and documented fees and expenses incurred by the Professionals to the Creditors' Committee after the Effective Date until the complete dissolution of the Creditors' Committee for all purposes in accordance with <u>Article X.R.</u> will be paid by Reorganized BSA in the ordinary course of business (and not later than thirty (30) days after submission of invoices).
- B. <u>Priority Tax Claims</u>. Except to the extent that a holder of an Allowed Priority Tax Claim agrees to less favorable treatment, each holder of an Allowed Priority Tax Claim shall receive on account of and in full and complete settlement, release and discharge of, and in exchange for, such Allowed Priority Tax Claim, at the sole option of the Debtors or Reorganized

BSA, as applicable: (1) Cash in an amount equal to such Allowed Priority Tax Claim on or as soon as reasonably practicable after the later of (a) the Effective Date, to the extent such Claim is an Allowed Priority Tax Claim on the Effective Date; (b) the first Business Day after the date that is thirty (30) calendar days after the date such Priority Tax Claim becomes an Allowed Priority Tax Claim; and (c) the date such Allowed Priority Tax Claim is due and payable in the ordinary course as such obligation becomes due; provided, however, that the Debtors reserve the right to prepay all or a portion of any such amounts at any time under this option without penalty or premium; or (2) regular installment payments in Cash of a total value, as of the Effective Date of the Plan, equal to the Allowed amount of such Claim over a period ending not later than five years after the Petition Date.

ARTICLE III.

CLASSIFICATION AND TREATMENT OF CLAIMS AND INTERESTS

A. Classification of Claims and Interests.

- 1. <u>Grouping of Debtors for Convenience</u>. The Plan is being proposed as a joint plan of reorganization of the Debtors for administrative purposes only and constitutes a separate chapter 11 plan of reorganization for each Debtor. The Plan is not premised upon the substantive consolidation of the Debtors with respect to the Classes of Claims or Interests set forth in the Plan.
- 2. <u>Classification in General</u>. For purposes of organization, voting, and all matters related to Confirmation, and except as otherwise provided herein, all Claims (other than Administrative Expense Claims and Priority Tax Claims) against and Interests in the Debtors are classified as set forth in this <u>Article III</u>. In accordance with section 1123(a)(1) of the Bankruptcy Code, Administrative Expense Claims and Priority Tax Claims described in <u>Article II</u> have not been classified and are excluded from the following Classes. A Claim or Interest is classified in a particular Class only to the extent that the Claim or Interest falls within the description of such Class, and is classified in another Class or Classes to the extent that any remainder of the Claim or Interest falls within the description of such other Class or Classes. Notwithstanding anything to the contrary contained in the Plan, no distribution shall be made on account of any Claim that is not Allowed for distribution purposes (if applicable) or any Claim that has been satisfied, released, or otherwise settled prior to the Effective Date.
- 3. <u>Summary of Classification</u>. The following table designates the Classes of Claims against and Interests in the Debtors and specifies which of those Classes are (a) Impaired or Unimpaired by the Plan; (b) entitled to vote to accept or reject the Plan in accordance with section 1126 of the Bankruptcy Code; or (c) presumed to accept or deemed to reject the Plan.

Class	Claim	Status	Voting Rights
1	Other Priority Claims	Unimpaired	Presumed to Accept; Not Entitled to Vote
2	Other Secured Claims	Unimpaired	Presumed to Accept; Not Entitled to Vote
3A	2010 Credit Facility Claims	Impaired	Entitled to Vote

3B	2019 RCF Claims	Impaired	Entitled to Vote
4A	2010 Bond Claims	Impaired	Entitled to Vote
4B	2012 Bond Claims	Impaired	Entitled to Vote
5	Convenience Claims	Impaired	Entitled to Vote
6	General Unsecured Claims	Impaired	Entitled to Vote
7	Non-Abuse Litigation Claims	Impaired	Entitled to Vote
8	Direct Abuse Claims	Impaired	Entitled to Vote
9	Indirect Abuse Claims	Impaired	Entitled to Vote
10	Interests in Delaware BSA	Impaired	Deemed to Reject; Not Entitled to Vote

B. <u>Treatment of Claims and Interests.</u>

1. <u>Class 1 – Other Priority Claims</u>.

- a. Classification: Class 1 consists of all Other Priority Claims.
- b. <u>Treatment</u>: Except to the extent that a holder of an Allowed Other Priority Claim agrees to less favorable treatment of such Claim, in full and final satisfaction of such Allowed Other Priority Claim, at the sole option of Reorganized BSA: (i) each such holder shall receive payment in Cash in an amount equal to such Allowed Other Priority Claim, payable on or as soon as reasonably practicable after the last to occur of (x) the Effective Date, (y) the date on which such Other Priority Claim becomes an Allowed Other Priority Claim, and (z) the date on which the holder of such Allowed Other Priority Claim and the Debtors or Reorganized BSA, as applicable, shall otherwise agree in writing; or (ii) satisfaction of such Allowed Other Priority Claim in any other manner that renders the Allowed Other Priority Claim Unimpaired, including Reinstatement.
- c. <u>Voting</u>: Class 1 is Unimpaired, and each holder of an Other Priority Claim is conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, holders of Other Priority Claims are not entitled to vote to accept or reject the Plan, and the votes of such holders will not be solicited with respect to Other Priority Claims.

2. Class 2 – Other Secured Claims.

- a. <u>Classification</u>: Class 2 consists of all Other Secured Claims. To the extent that Other Secured Claims are Secured by different collateral or different interests in the same collateral, such Claims shall be treated as separate subclasses of Class 2 for purposes of voting to accept or reject the Plan and receiving Distributions under the Plan.
- b. <u>Treatment</u>: Except to the extent that a holder of an Allowed Other Secured Claim agrees to less favorable treatment of such Claim, in full and final satisfaction of such Allowed Other Secured Claim, each holder of an Allowed Other Secured Claim will receive, at the sole option of Reorganized BSA: (i) Cash in an amount equal to the Allowed amount of such Claim, including the payment of any interest required to be paid under section 506(b) of the

Bankruptcy Code, payable on or as soon as reasonably practicable after the last to occur of (x) the Effective Date, (y) the date on which such Other Secured Claim becomes an Allowed Other Secured Claim, and (z) the date on which the holder of such Allowed Other Secured Claim and the Debtors or Reorganized BSA, as applicable, shall otherwise agree in writing; (ii) satisfaction of such Other Secured Claim in any other manner that renders the Allowed Other Secured Claim Unimpaired, including Reinstatement; or (iii) return of the applicable collateral on the Effective Date or as soon as reasonably practicable thereafter in satisfaction of the Allowed amount of such Other Secured Claim.

c. <u>Voting</u>: Class 2 is Unimpaired, and each holder of an Other Secured Claim is conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, holders of Other Secured Claims are not entitled to vote to accept or reject the Plan, and the votes of such holders will not be solicited with respect to Other Secured Claims.

3. <u>Class 3A – 2010 Credit Facility Claims</u>.

- a. <u>Classification</u>: Class 3A consists of all 2010 Credit Facility Claims.
- b. <u>Allowance</u>: On the Effective Date, all 2010 Credit Facility Claims shall be deemed fully Secured and Allowed pursuant to section 506(a) of the Bankruptcy Code, and not subject to any counterclaim, defense, offset, or reduction of any kind, in an aggregate amount not less than \$80,762,060 (including \$44,299,743 of undrawn amounts under letters of credit issued under the 2010 Credit Facility Documents, provided such letters of credit are not drawn on or before the Effective Date), plus any accrued but unpaid interest and reasonable fees and expenses as of the Effective Date to the extent not paid pursuant to the Cash Collateral Order. Because all 2010 Credit Facility Claims are deemed fully Secured, there are no unsecured 2010 Credit Facility Claims, and the holders of such Claims do not have or hold any Class 6 Claims against the Debtors on account of any 2010 Credit Facility Claims.
- c. <u>Treatment</u>: Except to the extent that a holder of an Allowed 2010 Credit Facility Claim agrees to less favorable treatment of such Claim, in full and final satisfaction, settlement, release, and discharge of, and in exchange for an Allowed 2010 Credit Facility Claim, each holder of an Allowed 2010 Credit Facility Claim shall receive a Claim under the Restated Credit Facility Documents in an amount equal to the amount of such holder's Allowed 2010 Credit Facility Claim.
- d. <u>Voting</u>: Class 3A is Impaired, and each holder of an Allowed 2010 Credit Facility Claim is entitled to vote to accept or reject the Plan.

4. Class 3B - 2019 RCF Claims.

a. Classification: Class 3B consists of all 2019 RCF Claims.

- b. <u>Allowance</u>: On the Effective Date, all 2019 RCF Claims shall be deemed fully Secured and Allowed pursuant to section 506(a) of the Bankruptcy Code, and not subject to any counterclaim, defense, offset, or reduction of any kind, in an aggregate amount not less than \$61,542,720 (including \$41,542,720 of undrawn amounts under letters of credit issued under the 2019 RCF Documents, provided such letters of credit are not drawn on or before the Effective Date), plus any accrued but unpaid interest and reasonable fees and expenses as of the Effective Date to the extent not paid pursuant to the Cash Collateral Order. Because all 2019 RCF Claims are deemed fully Secured, there are no unsecured 2019 RCF Claims, and the holders of such Claims do not have or hold any Class 6 Claims against the Debtors on account of any 2019 RCF Claims.
- c. <u>Treatment</u>: Except to the extent that a holder of an Allowed 2019 RCF Claim agrees to less favorable treatment of such Claim, in full and final satisfaction, settlement, release, and discharge of, and in exchange for an Allowed 2019 RCF Claim, each holder of an Allowed 2019 RCF Claim shall receive a Claim under the Restated Credit Facility Documents in an amount equal to the amount of such holder's Allowed 2019 RCF Claim.
- d. <u>Voting</u>: Class 3B is Impaired, and each holder of an Allowed 2019 RCF Claim is entitled to vote to accept or reject the Plan.

5. Class 4A - 2010 Bond Claims.

- a. Classification: Class 4A consists of all 2010 Bond Claims.
- b. <u>Allowance</u>: On the Effective Date, all 2010 Bond Claims shall be deemed fully Secured and Allowed pursuant to section 506(a) of the Bankruptcy Code, and not subject to any counterclaim, defense, offset, or reduction of any kind, in an aggregate amount of not less than \$40,137,274, plus any accrued but unpaid interest and reasonable fees and expenses as of the Effective Date to the extent not paid pursuant to the Cash Collateral Order. Because all 2010 Bond Claims are deemed fully Secured, there are no unsecured 2010 Bond Claims, and the holders of such Claims do not have or hold any Class 6 Claims against the Debtors on account of any 2010 Bond Claims.
- c. <u>Treatment</u>: Except to the extent that a holder of an Allowed 2010 Bond Claim agrees to less favorable treatment of such Claim, in full and final satisfaction, settlement, release, and discharge of, and in exchange for an Allowed 2010 Bond Claim, each holder of an Allowed 2010 Bond Claim shall receive a Claim under the Restated 2010 Bond Documents in an amount equal to the amount of such holder's Allowed 2010 Bond Claim.
- d. <u>Voting</u>: Class 4A is Impaired, and each holder of an Allowed 2010 Bond Claim is entitled to vote to accept or reject the Plan.

6. Class 4B - 2012 Bond Claims.

- a. <u>Classification</u>: Class 4B consists of all 2012 Bond Claims.
- b. <u>Allowance</u>: On the Effective Date, all 2012 Bond Claims shall be deemed fully Secured and Allowed pursuant to section 506(a) of the Bankruptcy Code, and not subject to any counterclaim, defense, offset, or reduction of any kind, in an aggregate amount of not less than \$145,662,101, plus any accrued but unpaid interest and reasonable fees and expenses as of the Effective Date to the extent not paid pursuant to the Cash Collateral Order. Because all 2012 Bond Claims are deemed fully Secured, there are no unsecured 2012 Bond Claims, and the holders of such Claims do not have or hold any Class 6 Claims against the Debtors on account of any 2012 Bond Claims.
- c. <u>Treatment</u>: Except to the extent that a holder of an Allowed 2012 Bond Claim agrees to less favorable treatment of such Claim, in full and final satisfaction, settlement, release, and discharge of, and in exchange for an Allowed 2012 Bond Claim, each holder of an Allowed 2012 Bond Claim shall receive a Claim under the Restated 2012 Bond Documents in an amount equal to the amount of such holder's Allowed 2012 Bond Claim.
- d. <u>Voting</u>: Class 4B is Impaired, and each holder of an Allowed 2012 Bond Claim is entitled to vote to accept or reject the Plan.

7. Class 5 – Convenience Claims.

- a. Classification: Class 5 consists of all Convenience Claims.
- b. <u>Treatment</u>: In full and final satisfaction, settlement, release, and discharge of, and in exchange for, an Allowed Convenience Claim, each holder of an Allowed Convenience Claim shall receive, on the Effective Date or within thirty (30) days following the date that such Convenience Claim becomes Allowed (if such Claim becomes Allowed after the Effective Date), Cash in an amount equal to 100% of such holder's Allowed Convenience Claim.
- c. <u>Voting</u>: Class 5 is Impaired, and each holder of a Convenience Claim is entitled to vote to accept or reject the Plan.

8. <u>Class 6 – General Unsecured Claims</u>.

- a. Classification: Class 6 consists of all General Unsecured Claims.
- b. <u>Treatment</u>: Except to the extent that a holder of an Allowed General Unsecured Claim agrees to less favorable treatment of such Claim, in exchange for full and final satisfaction, settlement, release, and discharge of, and in exchange for, such Allowed General Unsecured Claim, each holder of an Allowed General Unsecured Claim shall receive, subject to the holder's ability to elect Convenience Claim treatment on account of the Allowed General Unsecured

Claim, its Pro Rata Share of the Core Value Cash Pool up to the full amount of such Allowed General Unsecured Claim in the manner described in Article VII.

c. <u>Voting</u>: Class 6 is Impaired, and each holder of a General Unsecured Claim is entitled to vote to accept or reject the Plan.

9. <u>Class 7 – Non-Abuse Litigation Claims</u>.

- a. <u>Classification</u>: Class 7 consists of all Non-Abuse Litigation Claims.
- Treatment: Except to the extent that a holder of an Allowed Nonb. Abuse Litigation Claim agrees to less favorable treatment of such Claim, in full and final satisfaction, settlement, release, and discharge of, and in exchange for, each Allowed Non-Abuse Litigation Claim, each holder thereof shall, subject to (i) the holder's ability to elect Convenience Claim treatment as provided in the following sentence and (ii) the terms and conditions of Article IV.D.3 (as applicable), retain the right to recover up to the amount of such holder's Allowed Non-Abuse Litigation Claim from (x) available insurance coverage or the proceeds of any Insurance Policy, including any Abuse Insurance Policy or Non-Abuse Insurance Policy, (y) applicable proceeds of any Insurance Settlement Agreements, and (z) co-liable non-debtors (if any) or their insurance coverage. Solely to the extent that the holder of an Allowed Non-Abuse Litigation Claim fails to recover in full from the foregoing sources on account of such Allowed Claim after exhausting its remedies in respect thereof, such holder may elect to have the unsatisfied portion of its Allowed Claim treated as an Allowed Convenience Claim and receive cash in an amount equal to the lesser of (a) the amount of the unsatisfied portion of the Allowed Non-Abuse Litigation Claim and (b) \$50,000.
- c. <u>Voting</u>: Class 7 is Impaired, and each holder of a Non-Abuse Litigation Claim is entitled to vote to accept or reject the Plan.

10. <u>Class 8 – Direct Abuse Claims</u>.

a. Classification: Class 8 consists of all Direct Abuse Claims.

b. Treatment:

(i) The Settlement Trust shall receive, for the benefit of holders of Abuse Claims, the BSA Settlement Trust Contribution, the Local Council Settlement Contribution, the Contributing Chartered Organization Settlement Contribution, the Participating Chartered Organization Settlement Contribution, the Hartford Settlement Contribution (subject to the terms and conditions set forth in the Hartford Insurance Settlement Agreement), and the proceeds of any other applicable Insurance Settlement Agreements. In addition, each holder of a properly completed non-duplicative proof of claim asserting a Direct

Abuse Claim who filed such Claim by the Bar Date or was permitted by a Final Order of the Bankruptcy Court to file a late claim may elect on his or her Ballot to receive an Expedited Distribution, subject to criteria set forth in the Trust Distribution Procedures, in exchange for providing a full and final release in favor of the Settlement Trust, the Protected Parties and the Chartered Organizations. The Settlement Trust shall make the Expedited Distributions on one or more dates occurring on or as soon as reasonably practicable after the latest to occur of (a) the Effective Date, (b) the date the applicable holders of Direct Abuse Claims who have elected to receive an Expedited Distribution have satisfied the criteria set forth in the Trust Distribution Procedures, and (c) the date upon which the Settlement Trust has sufficient Cash to fund the full amount of the Expedited Distributions while retaining sufficient Cash reserves to fund applicable Settlement Trust Expenses, as determined by the Settlement Trustee.

- As of the Effective Date, the Protected Parties' liability for all Direct Abuse Claims shall be assumed in full by the Settlement Trust without further act, deed, or court order and shall be satisfied solely from the Settlement Trust as set forth in the Settlement Trust Documents. Pursuant to the Channeling Injunction set forth in Article X.F, each holder of a Direct Abuse Claim shall have such holder's Direct Abuse Claim against the Protected Parties (and each of them) permanently channeled to the Settlement Trust, and such Direct Abuse Claim shall thereafter be asserted exclusively against the Settlement Trust and processed, liquidated, and paid in accordance with the terms, provisions, and procedures of the Settlement Trust Documents. Holders of Direct Abuse Claims shall be enjoined from prosecuting any outstanding, or filing any future, litigation, Claims, or Causes of Action arising out of or related to such Direct Abuse Claims against any of the Protected Parties and may not proceed in any manner against any of the Protected Parties in any forum whatsoever, including any state, federal, or non-U.S. court or any administrative or arbitral forum, and are required to pursue such Direct Abuse Claims solely against the Settlement Trust as provided in the Settlement Trust Documents.
- (iii) As of the Effective Date, the Limited Protected Parties' liability for all Post-1975 Chartered Organization Abuse Claims shall be assumed in full by the Settlement Trust without further act, deed, or court order and shall be satisfied solely from the Settlement Trust as set forth in the Settlement Trust Documents. Pursuant to the Channeling Injunction set forth in Article X.F, each holder of a Post-1975 Chartered Organization Abuse Claim shall have such holder's Post-1975 Chartered Organization Abuse Claim against the Limited Protected Parties (and each of them) permanently channeled to the Settlement Trust, and such Post-1975 Chartered Organization Abuse Claim shall thereafter be asserted exclusively against the Settlement Trust and processed, liquidated, and paid in accordance with the terms, provisions, and procedures of the

Settlement Trust Documents. Holders of Post-1975 Chartered Organization Abuse Claims shall be enjoined from prosecuting any outstanding, or filing any future, litigation, Claims, or Causes of Action arising out of or related to such Post-1975 Chartered Organization Abuse Claim against any of the Limited Protected Parties and may not proceed in any manner against any of the Limited Protected Parties in any forum whatsoever, including any state, federal, or non-U.S. court or any administrative or arbitral forum, and are required to pursue such Post-1975 Chartered Organization Abuse Claims solely against the Settlement Trust as provided in the Settlement Trust Documents.

- (iv) For the avoidance of doubt, the Protected Parties shall include: (a) the Debtors; (b) Reorganized BSA; (c) the Related Non-Debtor Entities; (d) the Local Councils; (e) the Contributing Chartered Organizations, including TCJC; (f) the Settling Insurance Companies, including Hartford; and (g) all of such Persons' Representatives. The Limited Protected Parties shall include the Participating Chartered Organizations.
- c. <u>Voting</u>: Class 8 is Impaired, and each holder of a Direct Abuse Claim is entitled to vote to accept or reject the Plan.

11. Class 9 – Indirect Abuse Claims.

a. Classification: Class 9 consists of all Indirect Abuse Claims.

b. Treatment:

As of the Effective Date, the Protected Parties' liability for all Indirect Abuse Claims shall be assumed in full by the Settlement Trust without further act, deed, or court order and shall be satisfied solely from the Settlement Trust as set forth in the Settlement Trust Documents solely to the extent that an Indirect Abuse Claim has not been deemed withdrawn with prejudice, irrevocably waived, released and expunged in connection with the Local Council Settlement Contribution, the Contributing Chartered Organization Trust Contribution, the Participating Chartered Organization Trust Contribution, or the Hartford Insurance Settlement Agreement. Pursuant to the Channeling Injunction set forth in Article X.F, each holder of an Indirect Abuse Claim shall have such holder's Indirect Abuse Claim against the Protected Parties (and each of them) permanently channeled to the Settlement Trust, and such Indirect Abuse Claim shall thereafter be asserted exclusively against the Settlement Trust and processed, liquidated, and paid in accordance with the terms, provisions, and procedures of the Settlement Trust Documents. Holders of Indirect Abuse Claims shall be enjoined from prosecuting any outstanding, or filing any future, litigation, Claims, or Causes of Action arising out of or related to such Abuse Claims against any of the Protected Parties and

may not proceed in any manner against any the Protected Parties in any forum whatsoever, including any state, federal, or non-U.S. court or any administrative or arbitral forum, and are required to pursue such Indirect Abuse Claims solely against the Settlement Trust as provided in the Settlement Trust Documents.

- As of the Effective Date, the Limited Protected Parties' (ii) liability for all Post-1975 Chartered Organization Abuse Claims shall be assumed in full by the Settlement Trust without further act, deed, or court order and shall be satisfied solely from the Settlement Trust as set forth in the Settlement Trust Documents. Pursuant to the Channeling Injunction set forth in Article X.F, each holder of a Post-1975 Chartered Organization Abuse Claim shall have such holder's Post-1975 Chartered Organization Abuse Claim against the Limited Protected Parties (and each of them) permanently channeled to the Settlement Trust, and such Post-1975 Chartered Organization Abuse Claim shall thereafter be asserted exclusively against the Settlement Trust and processed, liquidated, and paid in accordance with the terms, provisions, and procedures of the Settlement Trust Documents. Holders of Post-1975 Chartered Organization Abuse Claims shall be enjoined from prosecuting any outstanding, or filing any future, litigation, Claims, or Causes of Action arising out of or related to such Post-1975 Chartered Organization Abuse Claims against any of the Limited Protected Parties and may not proceed in any manner against any the Limited Protected Parties in any forum whatsoever, including any state, federal, or non-U.S. court or any administrative or arbitral forum, and are required to pursue such Post-1975 Chartered Organization Abuse Claims solely against the Settlement Trust as provided in the Settlement Trust Documents.
- (iii) For the avoidance of doubt, the Protected Parties shall include: (a) the Debtors; (b) Reorganized BSA; (c) the Related Non-Debtor Entities; (d) the Local Councils; (e) the Contributing Chartered Organizations, including TCJC; (f) the Settling Insurance Companies, including Hartford; and (g) all of such Persons' Representatives. The Limited Protected Parties shall include the Participating Chartered Organizations.
- c. <u>Voting</u>: Class 9 is Impaired, and each holder of an Indirect Abuse Claim is entitled to vote to accept or reject the Plan.

12. Class 10 – Interests in Delaware BSA.

- a. Classification: Class 10 consists of all Interests in Delaware BSA.
- b. <u>Treatment</u>: On the Effective Date, Interests in Delaware BSA shall be deemed cancelled without further action by or order of the Bankruptcy Court

and shall be of no further force or effect, whether surrendered for cancellation or otherwise.

- c. <u>Voting</u>: Class 10 is Impaired, and each holder of an Interest in Delaware BSA shall be conclusively deemed to have rejected the Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, holders of Interests in Delaware BSA are not entitled to vote to accept or reject the Plan, and the votes of such holders will not be solicited with respect to Interests in Delaware BSA.
- C. <u>Elimination of Vacant Classes</u>. Any Class of Claims against or Interests in the Debtors that, as of the commencement of the Confirmation Hearing, does not have at least one holder of a Claim or Interest that is Allowed in an amount greater than zero for voting purposes shall be considered vacant, deemed eliminated from the Plan for purposes of voting to accept or reject the Plan, and disregarded for purposes of determining whether the Plan satisfies section 1129(a)(8) of the Bankruptcy Code with respect to that Class.
- D. <u>Cramdown</u>. If any Class is deemed to reject the Plan or is entitled to vote on the Plan and does not vote to accept the Plan, the Debtors may (1) seek Confirmation of the Plan under section 1129(b) of the Bankruptcy Code or (2) amend or modify the Plan in accordance with the terms hereof and the Bankruptcy Code. If a controversy arises as to whether any Claims are, or any class of Claims is, impaired, the Bankruptcy Court shall, after notice and a hearing, determine such controversy on or before the Confirmation Date.

ARTICLE IV.

SETTLEMENT TRUST

A. <u>Establishment of the Settlement Trust</u>. The Settlement Trust shall be established on the Effective Date in accordance with the Plan Documents. The Settlement Trust shall be a "qualified settlement fund" within the meaning of the Treasury Regulations issued under Section 468B of the Internal Revenue Code, with respect to which Reorganized BSA shall timely make an election to treat the Settlement Trust as a "grantor trust" for U.S. federal income tax purposes and, to the extent permitted under applicable law, for state and local income tax purposes.

B. Purposes of the Settlement Trust.

- 1. The purposes of the Settlement Trust shall be to assume liability for all Abuse Claims, to hold, preserve, maximize and administer the Settlement Trust Assets, and to direct the processing, liquidation and payment of all compensable Abuse Claims in accordance with the Settlement Trust Documents. The Settlement Trust shall resolve Abuse Claims in accordance with the Settlement Trust Documents in a fair, consistent, equitable manner, and on a pro rata basis, in compliance with the terms of the Settlement Trust Documents and to the extent of available Settlement Trust Assets.
- 2. In the event of any ambiguity or conflict between the terms of the Settlement Trust Agreement or any related document required or provided for under the Settlement Trust Documents (other than the Confirmation Order), on the one hand, and the terms of the Plan and the Confirmation Order, on the other hand, the terms of the Plan

and the Confirmation Order shall control, notwithstanding that the Settlement Trust Agreement and related documents required or provided for under the Settlement Trust Documents may be incorporated in or annexed to the Plan or the Confirmation Order.

C. Transfer of Claims to the Settlement Trust.

- 1. On the Effective Date or as otherwise provided herein, and without further action of any Person, the Settlement Trust shall assume the liabilities, obligations, and responsibilities, financial or otherwise, of (a) the Protected Parties for all Abuse Claims and (b) the Limited Protected Parties for all Post-1975 Chartered Organization Abuse Claims. These assumptions by the Settlement Trust shall not affect (i) the application of the Discharge Injunction or the Channeling Injunction or (ii) any Non-Settling Insurance Company's obligation under any Abuse Insurance Policy or applicable law.
- Except as otherwise expressly provided in the Plan, the Settlement Trust Agreement, or the Trust Distribution Procedures, the Settlement Trust shall have control over the Settlement Trust Causes of Action and the Insurance Actions, and the Settlement Trust shall thereby become the estate representative pursuant to section 1123(b)(3)(B) of the Bankruptcy Code with the exclusive right (except as otherwise provided in Article IV.D.4) to enforce each of the Settlement Trust Causes of Action and the Insurance Actions, and the proceeds of the recoveries on any of the Settlement Trust Causes of Action or the Insurance Actions shall be deposited in and become the property of the Settlement Trust, and the Settlement Trust shall have the right to enforce the Plan and any of the other Plan Documents (including the Document Agreement) according to their respective terms, including the right to receive the Settlement Trust Assets as provided in the Plan; provided, however, that (a) the Settlement Trust shall have no other rights against the Protected Parties except to enforce the Plan and any of the other Plan Documents; (b) the Settlement Trust shall have no other rights against the Limited Protected Parties with respect to Post-1975 Chartered Organization Abuse Claims; (c) the Settlement Trust Causes of Action, the Insurance Actions, and the Participating Chartered Organization Insurance Actions shall not include any Claims or Interests fully and finally released, compromised, or settled pursuant to the Plan or any Plan Documents, or any Claims against Hartford released, compromised and settled under the Hartford Insurance Settlement Agreement; and (d) for the avoidance of doubt, the Settlement Trust Causes of Action, the Insurance Actions, and the Participating Chartered Organization Insurance Actions do not include any rights of the Protected Parties or the Limited Protected Parties arising under the Channeling Injunction or any of the Injunctions, Releases, or Discharges granted under the Plan and the Confirmation Order.

D. <u>Transfer of Settlement Trust Assets to the Settlement Trust.</u>

1. <u>Transfers on the Effective Date</u>. On the Effective Date, subject to <u>Article IV.D.2</u>, all right, title, and interest in and to the Settlement Trust Assets and any proceeds thereof shall be automatically, and without further act or deed, transferred to, vested in, and assumed by the Settlement Trust free and clear of all Encumbrances or Claims or other interests of any Person, subject to the Channeling Injunction and other provisions of the Plan. Notwithstanding the foregoing, the Settlement Trust shall satisfy, to the extent

required under the relevant policies and applicable law, and in accordance with the Trust Distribution Procedures, any retrospective premiums and self-insured retentions arising out of any Abuse Claims under the Abuse Insurance Policies. The Debtors and the Local Councils shall establish an appropriate escrow mechanism to ensure that the Cash to be paid to the Settlement Trust by Local Councils on the Effective Date can be paid in a timely manner.

Transfers after the Effective Date. To the extent any of the Settlement 2. Trust Assets are not transferred to the Settlement Trust by operation of law on the Effective Date pursuant to the Plan, then when such assets accrue or become transferable subsequent to the Effective Date, they shall automatically and immediately transfer to the Settlement Trust free and clear of all Encumbrances and Claims or other interests of any Person, subject to the Channeling Injunction and other provisions of the Plan. To the extent any Artwork is not physically transferred to the Settlement Trust on the Effective Date, the Debtors or Reorganized BSA and the Settlement Trust shall mutually agree on the terms of the storage and subsequent physical transfer thereof. For the avoidance of doubt, title to the Artwork (and the risk of loss thereof) will transfer to the Settlement Trust on the Effective Date. To the extent that any action of a Protected Party or Limited Protected Party is required to effectuate such transfer, such Protected Party or Limited Protected Party shall promptly transfer, assign, and contribute, such remaining Settlement Trust Assets to the Settlement Trust. In the event a Protected Party or a Limited Protected Party breaches any obligation contained in this section, the Settlement Trust will have no adequate remedy at law and shall be entitled to preliminary and permanent declaratory and injunctive relief. This Article IV.D.2 applies, without limitation, to (a) that portion of the Local Council Settlement Contribution required to be contributed to the Settlement Trust after the Effective Date and (b) the transfer to the Settlement Trust of the Warehouse and Distribution Center, subject to the Leaseback Requirement.

3. <u>Specified Insurance Policies and Non-Abuse Litigation Claims</u>.

The Settlement Trust shall have consent over any post-Effective Date settlement of any Non-Abuse Litigation Claim (such consent not to be unreasonably withheld) that is entitled to a recovery from the proceeds of Specified Insurance Policies. A condition of payment of a Non-Abuse Litigation Claim by the Settlement Trust from a Specified Insurance Policy shall be a release by the holder of such Non-Abuse Litigation Claim of the Debtors, the Local Councils, and any other insureds under applicable Specified Insurance Policies. Before the Settlement Trust settles any Specified Insurance Policy(ies) under which the holder of a Non-Abuse Litigation Claim is seeking to recover, the holder of a Non-Abuse Litigation Claim may recover up to the full amount of such Claim in the first instance from any such available unsettled Specified Primary Insurance Policy(ies) or unsettled Specified Excess Insurance Policy(ies). If and when the Settlement Trust settles one or more Specified Insurance Policies under which the holder of a Non-Abuse Litigation Claim is seeking to recover: (a) the holder of such Non-Abuse Litigation Claim shall remain entitled to recover up to \$1,000,000 of such Claim under any such Specified Primary Insurance Policy(ies); and (b) any amounts exceeding \$1,000,000 shall be recoverable in the

first instance from any such available unsettled Specified Excess Insurance Policies. Subject to a review of the details concerning a Non-Abuse Litigation Claim by the Settlement Trustee, to the extent that the holder of a Non-Abuse Litigation Claim cannot, as a result of the Settlement Trust's release of such Specified Insurance Policy(ies), recover the full amount of any judgment or settlement of such Claim consented to by the Settlement Trust (such consent not to be unreasonably withheld) from any Specified Insurance Policy(ies) under which the holder of a Non-Abuse Litigation Claim is seeking to recover, then any unpaid amounts (up to applicable policy limits) shall be submitted to the Settlement Trust, which shall pay such amounts out of the proceeds of the Specified Insurance Policies.

- b. The Settlement Trustee shall have a duty to treat Direct Abuse Claims and Non-Abuse Litigation Claims that implicate the Specified Insurance Policies fairly and equally. In negotiating any settlements involving Specified Insurance Policies, the Settlement Trustee shall bear in mind the interests of both Direct Abuse Claims and Non-Abuse Litigation Claims in structuring any settlement and use best efforts to maximize recoveries for both constituencies.
- c. Notwithstanding anything to the contrary in the Plan, with respect to any Non-Abuse Litigation Claim that has been asserted or could be asserted against any Local Council, notice of which is provided to the Debtors, the Coalition, the Tort Claimants' Committee, and the Future Claimants' Representative prior to the Effective Date, the rights of the Local Council to recover for such Non-Abuse Litigation Claim under the Specified Insurance Policies up to the applicable coverage limits shall be preserved; provided, however, that if the holder of a Non-Abuse Litigation Claim provides a full and complete written release of any claims that such holder of a Non-Abuse Litigation Claim may have against the Local Council related to the Non-Abuse Litigation Claim, then the Local Council will be deemed to have waived any rights it may have against the Specified Insurance Policy with respect to such Non-Abuse Litigation Claim.
- 4. <u>Settlement Trust Causes of Action</u>. The transfer of the Settlement Trust Causes of Action to the Settlement Trust, insofar as they relate to the ability to defend against or reduce the amount of Abuse Claims, shall be considered the transfer of a non-exclusive right enabling the Settlement Trust to defend itself against asserted Abuse Claims, which transfer shall not impair, affect, alter, or modify the right of any Person, including the Protected Parties, the Limited Protected Parties, an insurer or alleged insurer, or co-obligor or alleged co-obligor, sued on account of an Abuse Claim or on account of any asserted right relating to any Abuse Insurance Policy, to assert each and every defense or basis for claim reduction such Person could have asserted had the Settlement Trust Causes of Action not been assigned to the Settlement Trust (including any defense or basis for claim reduction that any Insurance Company or other insurer or alleged insurer could have asserted under section 502 of the Bankruptcy Code, applicable non-bankruptcy law, or any Abuse Insurance Policy or other agreement with respect to (a) any alleged liability of the BSA or any Local Council, Contributing Chartered

Organization, Participating Chartered Organization or any other insured Person for any Abuse Claim or (b) any alleged liability of any Insurance Company or other insurer or alleged insurer to provide indemnity or defense relating to any Abuse Claim or any alleged extracontractual liability of any Insurance Company or other insurer or alleged insurer relating to any Abuse Claim).

E. <u>Settlement Trustee</u>. There shall be one Settlement Trustee, who shall be appointed by the Bankruptcy Court in the Confirmation Order. The initial Settlement Trustee shall be Eric D. Green. Any successor Settlement Trustee shall be appointed in accordance with the terms of the Settlement Trust Agreement. For purposes performing his or her duties and fulfilling his or her obligations under the Settlement Trust and the Plan, the Settlement Trustee shall be deemed to be, and the Confirmation Order shall provide that he or she is, a "party in interest" within the meaning of section 1109(b) of the Bankruptcy Code. The Settlement Trustee shall be the "administrator" of the Settlement Trust as such term is used in Treas. Reg. Section 1.468B-2(k)(3).

F. <u>Settlement Trust Advisory Committee</u>.

- 1. The Settlement Trust Advisory Committee shall be established pursuant to the Settlement Trust Agreement. The initial STAC shall be composed of seven (7) members, five (5) of which shall be selected by the Coalition and two (2) of which shall be selected by the Tort Claimants' Committee, subject to discussion between and the consent of the Coalition and the Tort Claimants' Committee. The STAC members shall be reasonably acceptable to the Debtors and shall have the functions, duties, and rights provided in the Settlement Trust Agreement. Each STAC member shall serve in accordance with the terms and conditions of the Settlement Trust Agreement.
- 2. The commencement or continuation of a STAC Tort Election Claim (as defined in Article XII.B of the Trust Distribution Procedures) and the approval of any global settlement after the Effective Date that causes an Insurance Company or a Chartered Organization to become a Protected Party must be approved by the Settlement Trustee, the Future Claimants' Representative and the majority of the STAC, *provided*, *however*, that the refusal of any of the foregoing to (a) authorize the commencement or continuation of a STAC Tort Election Claim or (b) approve a global settlement after the Effective Date that causes an Insurance Company or a Chartered Organization to become a Protected Party shall be subject to immediate review under the standard set forth in the Settlement Trust Agreement by the Special Reviewer if three (3) members of the STAC so require.
- G. <u>Future Claimants' Representative</u>. The Settlement Trust Agreement shall provide for the continuation of the Future Claimants' Representative to represent the interests of holders of Future Abuse Claims. The initial Future Claimants' Representative shall be James L. Patton, Jr. so long as he is the Future Claimants' Representative in the Chapter 11 Cases as of the Effective Date.
- H. <u>Trust Distribution Procedures</u>. On the Effective Date, the Settlement Trust shall implement the Trust Distribution Procedures in accordance with the terms of the Settlement

Trust Agreement. From and after the Effective Date, the Settlement Trustee shall have the authority to administer, amend, supplement, or modify the Trust Distribution Procedures solely in accordance with the terms thereof and the Settlement Trust Agreement.

I. Post-Effective Date Contributing Chartered Organizations.

- 1. Notwithstanding any present exclusionary language in the Plan, after the Effective Date, any Chartered Organization that is not a Contributing Chartered Organization as of the Effective Date may become a Protected Party if the Bankruptcy Court, after notice and an opportunity for parties in interest to be heard, approves a settlement agreement between such Chartered Organization and the Settlement Trustee (a "Post-Effective Date Chartered Organization Settlement"). After the Effective Date, the Settlement Trustee shall have the exclusive authority to seek approval of a Post-Effective Date Chartered Organization Settlement. Upon the Bankruptcy Court's entry of a Final Order approving a Post-Effective Date Chartered Organization Settlement, Exhibit C shall be amended by the Settlement Trustee to include such Chartered Organization, and such Chartered Organization (and any related Persons or Representatives, as applicable) shall be deemed to be a Contributing Chartered Organization and a Protected Party for all purposes hereunder. A list of Chartered Organizations that may potentially become **Organization** Contributing Chartered mav be accessed at https://omniagentsolutions.com/bsa-SAballots.
- 2. Any Chartered Organization that becomes a Protected Party in accordance with this <u>Article IV.I</u> shall have all of the rights, remedies and obligations of a Protected Party under the Plan, including under the Channeling Injunction, notwithstanding that such Chartered Organization was not a Protected Party under the Plan as of the Effective Date.

J. Post-Effective Date Participating Chartered Organizations.

- 1. Notwithstanding any present exclusionary language in the Plan, after the Effective Date, any Chartered Organization that is not a Participating Chartered Organization as of the Effective Date may become a Participating Chartered Organization by agreement with the Settlement Trustee and without further order of the Bankruptcy Court; provided, however, that the Settlement Trustee shall file a notice with the Bankruptcy Court within thirty (30) days of entering into any agreement with a Chartered Organization that deems such Chartered Organization to be a Limited Protected Party, together with an amendment to Exhibit J removing such Chartered Organization from the list of Chartered Organizations that are not Participating Chartered Organizations.
- 2. Any Chartered Organization that becomes a Limited Protected Party in accordance with this <u>Article IV.J</u> shall have all of the rights, remedies and obligations of a Limited Protected Party under the Plan, including under the Limited Channeling Injunction, notwithstanding that such Chartered Organization was not a Limited Protected Party under the Plan as of the Effective Date.

K. Post-Effective Date Settling Insurance Companies.

- 1. Notwithstanding any present exclusionary language in the Plan, after the Effective Date, any Insurance Company that is a Non-Settling Insurance Company may, within twelve (12) months of the Effective Date (the "Insurance Settlement Period"), enter into an Insurance Settlement Agreement with the Settlement Trustee (a "Post-Effective Date Insurance Settlement"); provided, however, that the Settlement Trustee shall file a notice with the Bankruptcy Court within thirty (30) days of entering into any such Post-Effective Date Insurance Settlement, together with an amendment to Exhibit I including such Post-Effective Date Insurance Settlement, and such Insurance Company (and any related Persons or Representatives, as applicable) shall be deemed to be a Settling Insurance Company and a Protected Party for all purposes hereunder. The Post-Effective Date Insurance Settlement and amendment shall be deemed binding and effective absent objection by any Person within fifteen (15) calendar days. The Settlement Trustee shall have the sole discretion, upon order of the Bankruptcy Court, to extend the Insurance Settlement Period.
- 2. Any Insurance Company that becomes a Protected Party in accordance with this <u>Article IV.K</u> shall have all of the rights, remedies and obligations of a Protected Party under the Plan, including under the Channeling Injunction, notwithstanding that such Insurance Company was not a Protected Party under the Plan as of the Effective Date.
- Settlement Trust Expenses. The Settlement Trust shall pay all Settlement Trust L. Expenses from the Settlement Trust Assets. The Settlement Trust shall bear sole responsibility with respect to the payment of the Settlement Trust Expenses. Additionally, the Settlement Trust shall promptly pay all reasonable and documented Settlement Trust Expenses incurred by any Protected Party for any and all liabilities, costs or expenses as a result of taking action on behalf of or at the direction of the Settlement Trust following the transfer to the Settlement Trust of copies of all records and documents in such Persons' possession, custody or control pertaining to Abuse Claims in accordance with the Document Agreement. To the maximum extent permitted by applicable law, the Settlement Trustee shall not have or incur any liability for actions taken or omitted in his or her capacity as Settlement Trustee, or on behalf of the Settlement Trust, except those acts found by Final Order to be arising out of his or her willful misconduct, bad faith, gross negligence or fraud, and shall be entitled to indemnification and reimbursement for reasonable fees and expenses in defending any and all of his or her actions or omissions in his or her capacity as Settlement Trustee, or on behalf of the Settlement Trust, except for any actions or omissions found by Final Order to be arising out of his or her willful misconduct, bad faith, gross negligence or fraud. Any valid indemnification claim of the Settlement Trustee shall be satisfied only from the Settlement Trust Assets.
- M. Reimbursement by Settlement Trust. From and after the Effective Date, the Settlement Trust shall reimburse, to the fullest extent permitted by applicable law, Reorganized BSA and each of the Local Councils for any documented out-of-pocket, losses, costs, and expenses (including judgments, attorneys' fees, and expenses) incurred by Reorganized BSA or any Local Council after the Effective Date attributable to the defense of a Direct Abuse Claim that is channeled to the Settlement Trust if the holder of such Direct Abuse Claim seeks to hold

Reorganized BSA or such Local Council liable for such Direct Abuse Claim in violation of the terms of the Plan or the Confirmation Order; provided that the Settlement Trust's reimbursement obligations to Reorganized BSA and any Local Council for any Direct Abuse Claim shall be capped at and shall not exceed the amount actually payable by the Settlement Trust to the holder of such Direct Abuse Claim under the Trust Distribution Procedures (i.e., the amount paid based on the Settlement Trust payment percentage) and shall be deducted on a dollar-for-dollar basis against such holder's distribution from the Settlement Trust on account of such Direct Abuse Claim. Reorganized BSA and any Local Council shall provide notice to the Settlement Trust within ten (10) business days of the service of any claim or lawsuit filed by a holder of an Abuse Claim that could result in any reimbursement obligations by the Settlement Trust under this provision. In the event that any litigation asserting an Abuse Claim is filed naming Reorganized BSA or any Local Council as a defendant in violation of the terms of the Plan or the Confirmation Order, the Settlement Trust shall, at the request of Reorganized BSA or such Local Council, promptly appear (1) before the Bankruptcy Court to obtain entry of an order enforcing the Channeling Injunction and (2) in such litigation and seek the dismissal of the case. Other than this limited reimbursement obligation, the Settlement Trust shall not be required to reimburse or indemnify any Protected Parties or Limited Protected Parties for any claims, liabilities, losses, actions, suits, proceedings, third-party subpoenas, damages, costs and expenses, including any liabilities related to, arising out of, or in connection with any Abuse Claim. Except for the right to seek reimbursement or indemnity set forth in this Article IV.M, the Debtors, the Local Councils, the Contributing Chartered Organizations, the Participating Chartered Organizations and any other Person that is or becomes a Protected Party shall be forever barred from seeking compensation from the Settlement Trust for or on account of any Claims arising prior to the Petition Date.

- N. <u>Trust Defense of TCJC Settlement</u>. In the event that any litigation in any forum asserting an Abuse Claim is filed naming TCJC as a defendant in violation of the terms of the Plan or the Confirmation Order, the Settlement Trust shall, at the request of TCJC, promptly appear (1) before the Bankruptcy Court to obtain entry of an order enforcing the Channeling Injunction and (2) in such litigation seek the dismissal of the case. Under no circumstances shall the Settlement Trust be required to reimburse or indemnity TCJC for any claims, liabilities, losses, actions, suits, proceedings, third-party subpoenas, damages, costs, and expenses, including any liabilities related to, arising out of, or in connection with, any Abuse Claim.
- O. <u>Assignment of Claims and Defenses</u>. Notwithstanding anything herein to the contrary, on the Effective Date, the Debtors, the Local Councils and any other party that is or becomes a Protected Party or a Limited Protected Party shall be deemed to assign any and all Claims and defenses to the Settlement Trust that arise from or relate to Abuse Claims, including any Claims and defenses against co-defendants; <u>provided</u>, <u>however</u>, that with respect to Limited Protected Parties, the foregoing assignment shall be limited to Claims and defenses that arise from or relate to Post-1975 Chartered Organization Abuse Claims.
- P. <u>Investment Guidelines</u>. All monies held in the Settlement Trust shall be invested, subject to the investment limitations and provisions enumerated in the Settlement Trust Agreement.

- Q. <u>Excess Settlement Trust Assets</u>. To the extent any Settlement Trust Assets remain at such time as the Settlement Trust is dissolved under the terms of the Settlement Trust Documents, any remaining Settlement Trust Assets shall be distributed to Reorganized BSA.
- R. <u>Document Agreement</u>. Reorganized BSA, the Local Councils, the Contributing Chartered Organizations and the Settlement Trust shall enter into the Document Agreement on the Effective Date, substantially in the form contained in the Plan Supplement. The Document Agreement shall provide for copies of certain documents, books and records of Reorganized BSA, the Local Councils, and any Contributing Chartered Organizations to be transferred to the Settlement Trust. The parties to the Document Agreement shall be bound by the terms thereof.
- Privileged Information. The transfer or assignment of any Privileged Information to the Settlement Trustee shall not result in the destruction or waiver of any applicable privileges pertaining thereto. Further, with respect to any privileges: (1) they are transferred to or contributed for the purpose of enabling the Settlement Trustee to perform his or her duties to administer the Settlement Trust; (2) they are vested solely in the Settlement Trustee and not in the Settlement Trust, the STAC, the Future Claimants' Representative, the Special Reviewer, the SASAC (as defined in the Settlement Trust Agreement), any other Person, committee or subcomponent of the Settlement Trust, or any other Person (including counsel and other professionals) who has been engaged by, represents, or has represented any holder of an Abuse Claim; and (3) the Settlement Trustee shall keep, handle and maintain such Privileged Information in accordance with the terms of the Document Agreement. The Settlement Trustee shall succeed to and hold all rights to and interest in and related to the Debtors', Local Councils' and Contributing Chartered Organizations' privileges, including the attorney-client privilege, any Common-Interest Communications with Insurers, and any protection granted by joint defense, common interest, and/or confidentiality agreement, as to all documents, communications, and other information, including any information transferred pursuant to the Document Agreement. The Settlement Trustee shall be permitted to use Privileged Information for any purpose related to the administration of the Settlement Trust and the settlement of Abuse Claims and shall be permitted to share Privileged Information with any professional retained by the Settlement Trust; provided, however, that the Settlement Trustee shall not share Privileged Information with the STAC or any holder of an Abuse Claim except as required by law or as the Settlement Trustee determines in good faith is required by law. Notwithstanding the foregoing, nothing herein shall preclude the Settlement Trustee from providing Privileged Information to any Insurance Company as necessary to preserve, secure, or obtain the benefit of any rights under any Abuse Insurance Policy.
- T. <u>No Liability</u>. The Protected Parties and the Limited Protected Parties shall neither have nor incur any liability to, or be subject to any right of action by, any Person for any act, omission, transaction, event, or other circumstance in connection with or related to the Settlement Trust, the Settlement Trustee, or the Settlement Trust Documents, including the administration of Abuse Claims and the distribution of Settlement Trust Assets by the Settlement Trust, or any related agreement.
- U. <u>U.S. Federal Income Tax Treatment of the Settlement Trust</u>. The Settlement Trust shall be a "qualified settlement fund" within the meaning of the Treasury Regulations issued under Section 468B of the Internal Revenue Code. Reorganized BSA shall make a

"grantor trust" election under Treasury Regulation section 1.468B-1(k) with respect to the Settlement Trust for U.S. federal income tax purposes and, to the extent permitted under applicable law, for state and local income tax purposes. All parties shall report consistently with such grantor trust election. The Settlement Trust shall file (or cause to be filed) statements, returns, or disclosures relating to the Settlement Trust that are required by any Governmental Unit. The Settlement Trustee shall be responsible for the payment of any taxes imposed on the Settlement Trust or the Settlement Trust Assets, including estimated and annual U.S. federal income taxes in accordance with the terms of the Settlement Trust Agreement. The Settlement Trustee may request an expedited determination of taxes on the Settlement Trust under section 505(b) of the Bankruptcy Code for all returns filed for, or on behalf of, the Settlement Trust for all taxable periods through the dissolution of the Settlement Trust.

- V. <u>Institution and Maintenance of Legal and Other Proceedings</u>. As of the Effective Date, the Settlement Trust shall be empowered to initiate, prosecute, defend, settle, maintain, administer, preserve, pursue, and resolve all legal actions and other proceedings related to any asset, liability, or responsibility of the Settlement Trust, including the Insurance Actions, Abuse Claims, and the Settlement Trust Causes of Action. Without limiting the foregoing, on and after the Effective Date, the Settlement Trust shall be empowered to initiate, prosecute, defend, settle, maintain, administer, preserve, pursue, and resolve all such actions, in the name of the Debtors or Reorganized BSA, if deemed necessary or appropriate by the Settlement Trust. The Settlement Trust shall be responsible for the payment of all damages, awards, judgments, settlements, expenses, costs, fees, and other charges incurred on or after the Effective Date arising from, relating to, or associated with any legal action or other proceeding which is the subject of this <u>Article IV.V</u> and shall pay Indirect Abuse Claims, in accordance with the Trust Distribution Procedures, that may arise from deductibles or other charges. Furthermore, without limiting the foregoing, the Settlement Trust shall be empowered to maintain, administer, preserve, or pursue the Insurance Actions and the Insurance Action Recoveries.
- W. <u>Notation on Claims Register Regarding Abuse Claims</u>. On the Effective Date, all Abuse Claims filed against the Debtors in the Chapter 11 Cases shall be marked on the Claims Register as "Channeled to the Settlement Trust" and resolved exclusively in accordance with the Trust Distribution Procedures.

ARTICLE V.

MEANS FOR IMPLEMENTATION OF THE PLAN

- A. <u>General</u>. On and after the Confirmation Date, the Debtors shall be empowered and authorized to take or cause to be taken, prior to the Effective Date, all actions consistent with the Plan as may be necessary or appropriate to enable them to implement the provisions of the Plan before, on, or after the Effective Date, including the creation of the Settlement Trust and the preparations for the transfer of the Settlement Trust Assets to the Settlement Trust.
- B. <u>Operations of the Debtors between Confirmation and the Effective Date</u>. The Debtors shall continue to operate as debtors and debtors in possession during the period from the Confirmation Date to the Effective Date.

- C. <u>BSA Governance Documents</u>. From and after the Effective Date, Reorganized BSA shall be governed pursuant to the BSA Charter and the Amended BSA Bylaws. The Amended BSA Bylaws shall contain such provisions as are necessary to satisfy the provisions of the Plan, subject to further amendment thereof after the Effective Date as permitted by applicable law. Under the BSA Charter, the BSA has no power to issue certificates of stock, its object and purpose being solely of a charitable character and not for pecuniary profit; accordingly, the requirement of section 1123(a)(6) does not apply to the BSA.
- D. <u>Continued Legal Existence of BSA</u>. The BSA shall continue to exist on and after the Effective Date, with all of the powers it is entitled to exercise under applicable law and pursuant to the BSA Charter and the Amended BSA Bylaws, subject to further amendment of the Amended BSA Bylaws after the Effective Date, as permitted by applicable law.
- E. <u>Reorganized BSA's Directors and Senior Management</u>. Pursuant to section 1129(a)(5) of the Bankruptcy Code, to the extent that there are anticipated changes in Reorganized BSA's directors and officers, the Debtors will identify any such changes in the Plan Supplement. On and after the Effective Date, the Amended BSA Bylaws, as such may be amended thereafter from time to time, shall govern the designation and election of directors of Reorganized BSA.
- F. <u>Dissolution of Delaware BSA</u>. On the Effective Date, Delaware BSA's members, directors, officers and employees shall be deemed to have resigned, and Delaware BSA shall be deemed to have dissolved for all purposes and be of no further legal existence under any applicable state or federal law, without the need for any further action or the filing of any plan of dissolution, notice, or application with the Secretary of State of the State of Delaware or any other state or government authority, and without the need to pay any franchise or similar taxes to effectuate such dissolution. Any Allowed Claims against Delaware BSA will be treated as set forth in <u>Article III.B</u>.
- G. <u>Due Authorization</u>. As of the Effective Date, all actions contemplated by the Plan that require corporate action of the Debtors, or either of them, including actions requiring a vote of the National Executive Board or the National Executive Committee of the BSA or the sole member of Delaware BSA, and execution of all documentation incident to the Plan, shall be deemed to have been authorized, approved, and, to the extent taken prior to the Effective Date, ratified in all respects without any requirement of further action by the Bankruptcy Court, members, officers, or directors of the Debtors, Reorganized BSA, or any other Person.
- H. <u>Cancellation of Interests</u>. As of the Effective Date, in accordance with <u>Article III.B.12</u>, Interests in Delaware BSA shall be deemed cancelled without further action by or order of the Bankruptcy Court and shall be of no further force or effect.

I. Restatement of Indebtedness.

1. Except as otherwise provided in the Plan, or in any contract, instrument, release or other agreement or document entered into or delivered in connection with the Plan, and subject to the treatment afforded to holders of Allowed Claims in Class 3A, 3B, 4A, or 4B under Article III, on the Effective Date, all Prepetition Debt and Security

Documents, including all agreements, instruments, and other documents evidencing or issued pursuant to the 2010 Credit Facility Documents, the 2019 RCF Documents, the 2010 Bond Documents, the 2012 Bond Documents, or any indebtedness or other obligations thereunder, and any rights of any holder in respect thereof, shall be deemed amended and restated in the form of the Restated Debt and Security Documents on the terms set forth herein.

- 2. Any provision in any document, instrument, lease, or other agreement that causes or effectuates, or purports to cause or effectuate, a default, termination, waiver, or other forfeiture of, or by, the Debtors as a result of the satisfactions, Injunctions, Releases, Discharges and other transactions provided for in the Plan shall be deemed null and void and shall be of no force or effect. Nothing contained herein shall be deemed to cancel, terminate, release, or discharge the obligation of the Debtors or any of their counterparties under any Executory Contract or Unexpired Lease to the extent such Executory Contract or Unexpired Lease has been assumed by the Debtors pursuant to a Final Order of the Bankruptcy Court, including the Confirmation Order.
- J. <u>Cancellation of Liens</u>. Except as otherwise provided in the Plan, on the Effective Date, any Lien securing any Allowed Secured Claim (other than a Lien securing any Allowed Secured Claim that is Reinstated pursuant to the Plan, including, for avoidance of doubt, the liens securing the Restated Debt and Security Documents) shall be deemed released and the holder of such Allowed Secured Claim shall be authorized and directed to release any collateral or other property of any Debtor (including any cash collateral) held by such holder and to take such actions as may be requested by the Debtors (or Reorganized BSA, as the case may be) to evidence the release of such Lien, including the execution, delivery, and filing or recording of such releases as may be requested by the Debtors (or Reorganized BSA, as the case may be).
- K. <u>Effectuating Documents and Further Transactions</u>. The Chief Executive Officer and President, the Chief Financial Officer, and the General Counsel of the BSA are authorized to execute, deliver, file or record such contracts, instruments, releases, indentures, and other agreements or documents and take or direct such actions as may be necessary or appropriate to effectuate and further evidence the terms and conditions of the Plan in the name of and on behalf of Reorganized BSA, without the need for any approvals, authorizations, actions, or consents except for those expressly required pursuant to the Plan.
- L. <u>Sources of Consideration for Distributions</u>. Distributions under the Plan shall be funded from the following sources:
 - 1. the Debtors shall fund Distributions on account of and satisfy Allowed General Unsecured Claims exclusively from the Core Value Cash Pool;
 - 2. the Settlement Trust shall fund distributions on account of and satisfy compensable Abuse Claims in accordance with the Trust Distribution Procedures from (a) the BSA Settlement Trust Contribution, (b) the Local Council Settlement Contribution, (c) the Contributing Chartered Organization Settlement Contribution, (d) the Participating Chartered Organization Settlement Contribution, (e) the Hartford Settlement Contribution, and (f) any and all funds, proceeds or other consideration

contributed to the Settlement Trust under the terms of any Insurance Settlement Agreement;

- 3. the Debtors shall satisfy 2010 Credit Facility Claims, 2019 RCF Claims, 2010 Bond Claims, and 2012 Bond Claims in accordance with the terms of the Restated 2010 Bond Documents, the Restated 2012 Bond Documents and the Restated Credit Facility Documents, as applicable; and
- 4. the Debtors shall fund Distributions on account of and satisfy all other Allowed Claims with Unrestricted Cash and Investments on hand on or after the Effective Date in accordance with the terms of the Plan and the Confirmation Order.
- M. <u>Calculation of Minimum Unrestricted Cash and Investments</u>. The minimum amount of Unrestricted Cash and Investments to be retained by Reorganized BSA on the Effective Date shall be:
 - 1. \$25,000,000 if the Effective Date occurs on or before September 30, 2021;
 - 2. \$37,000,000 if the Effective Date occurs on or after October 1, 2021 but before November 1, 2021;
 - 3. \$36,000,000 if the Effective Date occurs on or after November 1, 2021 but before December 1, 2021;
 - 4. \$40,000,000 if the Effective Date occurs on or after December 1, 2021 but before January 1, 2022;
 - 5. \$57,000,000 if the Effective Date occurs on or after January 1, 2022 but before February 1, 2022;
 - 6. \$41,000,000 if the Effective Date occurs on or after February 1, 2022 but before March 1, 2022;
 - 7. \$55,000,000 if the if the Effective Date occurs on or after March 1, 2022 but before April 1, 2022; and
 - 8. \$54,000,000 if the Effective Date occurs on or after April 1, 2022.

Without limiting the foregoing, in accordance with the Hartford Insurance Settlement Agreement and the Allowance of the Hartford Administrative Expense Claim under the Plan, the Net Unrestricted Cash and Investments shall be reduced on a dollar-for-dollar basis equal to fifty percent (50%) of the Allowed Hartford Administrative Expense Claim, or \$1,000,000.

N. <u>Resolution of Abuse Claims</u>. All Abuse Claims shall be channeled to and resolved by the Settlement Trust in accordance with the Trust Distribution Procedures; <u>provided</u>, that any Non-Settling Insurance Company may, subject to <u>Article X.M</u>, raise any valid Insurance Coverage Defense in response to a demand by the Settlement Trust, including any right of such Non-Settling Insurance Company to assert any defense that could, but for the Settlement Trust's

assumption of the liabilities, obligations, and responsibilities of the Protected Parties for Abuse Claims, have been raised by the Debtors or other applicable Protected Party with respect to such Claim.

- O. <u>Funding by the Settlement Trust</u>. The Settlement Trust shall have no obligation to fund costs or expenses other than those set forth in the Plan or the Settlement Trust Documents, as applicable.
- P. <u>Core Value Cash Pool</u>. Reorganized BSA shall deposit Cash into the Core Value Cash Pool by making four semi-annual installment payments equal to \$6,250,000. Reorganized BSA shall make the first deposit six (6) months after the Effective Date; the second installment on the first anniversary after the Effective Date; the third installment eighteen (18) months after the Effective Date; and the fourth installment on the second anniversary of the Effective Date.
- Q. <u>Creditor Representative</u>; <u>Disbursing Agent</u>. The Creditor Representative shall be appointed as of the Effective Date. The Creditor Representative shall be responsible for assisting Reorganized BSA and its professionals in their efforts to efficiently reconcile Convenience Claims, General Unsecured Claims, and Non-Abuse Litigation Claims. The identity of the Creditor Representative shall be determined by the Creditors' Committee, with the consent of the Debtors (such consent not to be unreasonably withheld). The Debtors or Reorganized BSA, as applicable, will use commercially reasonable efforts to assist the Creditor Representative in reconciling Convenience Claims, General Unsecured Claims, and Non-Abuse Litigation Claims on or before the applicable Claims Objection Deadline. The reasonable fees and actual and necessary costs and expenses of the Creditor Representative shall be paid by Reorganized BSA up to the Creditor Representative Fee Cap, and Reorganized BSA shall have no obligation to compensate or reimburse the costs or expenses of the Creditor Representative beyond the amount of the Creditor Representative Fee Cap. The Disbursing Agent shall have the rights, powers and responsibilities provided in <u>Article VII</u>. The reasonable fees and actual and necessary costs and expenses of the Disbursing Agent, if any, shall be paid by Reorganized BSA.
- R. Residual Cash in Core Value Cash Pool. To the extent any Cash remains in the Core Value Cash Pool after all Allowed General Unsecured Claims have been satisfied in full, such remaining Cash shall: (1) first, on account of any Allowed Non-Abuse Litigation Claims that shall not have elected to be treated as an Allowed Convenience Claim under Article III.B.9 to satisfy any deficiency in payments of such Allowed Claims (a) from available insurance coverage, including Abuse Insurance Policies and Non-Abuse Insurance Policies, (b) from applicable proceeds of any Insurance Settlement Agreements, and (c) from co-liable non-debtors (if any) or their insurance coverage; (2) second, to pay interest to holders of Allowed General Unsecured Claims in accordance with Article VII.L; and (3) third irrevocably re-vest in Reorganized BSA.
- S. <u>Compromise and Settlement of Claims, Interests and Controversies</u>. Pursuant to section 1123(b)(3)(A) of the Bankruptcy Code and Bankruptcy Rule 9019 and in consideration for the distributions and other benefits provided under the Plan and the Plan Documents, as of the Effective Date, the provisions of the Plan, including the Abuse Claims Settlement, the Hartford Insurance Settlement, the JPM / Creditors' Committee Settlement, the TCJC Settlement, and the Settlement of Restricted and Core Asset Disputes set forth in this <u>Article</u>

<u>V.S.</u>, shall constitute good-faith compromises and settlements of Claims, Interests, and controversies among the parties thereto relating to the contractual, legal, equitable and subordination rights that holders of Claims or Interests may have with respect to any Claim or Interest under the Plan or any Distribution to be made on account of an Allowed Claim. The Plan shall be deemed a motion, proposed by the Debtors and joined by the parties to the Abuse Claims Settlement, the Hartford Insurance Settlement Agreement, the JPM / Creditors' Committee Settlement, the TCJC Settlement, and the Settlement of Restricted and Core Asset Disputes, respectively, and the entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the compromise and settlement of all such Claims, Interests, and controversies among the parties thereto, as well as a finding by the Bankruptcy Court that such compromise or settlement is in the best interests of the Debtors, their Estates, and holders of such Claims and Interests, and is fair, equitable and reasonable.

- 1. <u>Abuse Claims Settlement</u>. The treatment provided for Abuse Claims, including Post-1975 Chartered Organization Abuse Claims, under the Plan incorporates and reflects a proposed compromise and settlement of all Scouting Released Claims, including all Abuse Claims against the Protected Parties and all Post-1975 Chartered Organization Abuse Claims against the Limited Protected Parties (the "<u>Abuse Claims Settlement</u>"), and the Plan constitutes a request for the Bankruptcy Court to authorize and approve the Abuse Claims Settlement. The following constitute the provisions and conditions of the Abuse Claims Settlement:
 - Local Council Settlement Contribution. The Local Councils shall make, cause to be made, or be deemed to have made, as applicable, the Local Council Settlement Contribution. If a Local Council is unable to transfer its rights, titles, privileges, interests, claims, demands or entitlements, as of the Effective Date, to any proceeds, payments, benefits, Causes of Action, choses in action, defense, or indemnity, now existing or hereafter arising, accrued or unaccrued, liquidated or unliquidated, matured or unmatured, disputed or undisputed, fixed or contingent, arising under or attributable to (i) the Abuse Insurance Policies, the Insurance Settlement Agreements, and claims thereunder and proceeds thereof; (ii) Insurance Actions, and (iii) the Insurance Action Recoveries (the "Local Council Insurance Rights"), then the Local Council shall, at the sole cost and expense of the Settlement Trust: (a) take such actions reasonably requested by the Settlement Trustee to pursue any of the Local Council Insurance Rights for the benefit of the Settlement Trust; and (b) promptly transfer to the Settlement Trust any amounts recovered under or on account of any of the Local Council Insurance Rights; provided, however, that while any such amounts are held by or under the control of any Local Council, such amounts shall be held for the benefit of the Settlement Trust.
 - b. <u>Contributing Chartered Organization Settlement Contribution</u>. The Contributing Chartered Organizations, including TCJC, shall make, cause to be made, or be deemed to have made, as applicable, the Contributing Chartered Organization Settlement Contribution, including the TCJC Settlement Contribution. If a Contributing Chartered Organization is unable to transfer its rights, titles, privileges, interests, claims, demands or entitlements, if any, as of

the Effective Date, to any proceeds, payments, benefits, Causes of Action, choses in action, defense, or indemnity, now existing or hereafter arising, accrued or unaccrued, liquidated or unliquidated, matured or unmatured, disputed or undisputed, fixed or contingent, arising under or attributable to (i) the Abuse Insurance Policies, the Insurance Settlement Agreements, and claims thereunder and proceeds thereof, (ii) the Insurance Actions, and (iii) the Insurance Action Recoveries (the "Contributing Chartered Organization Insurance Rights"), then the Contributing Chartered Organization shall, at the sole cost and expense of the Settlement Trust: (a) take such actions reasonably requested by the Settlement Trustee to pursue any of the Contributing Chartered Organization Insurance Rights for the benefit of the Settlement Trust; and (b) promptly transfer to the Settlement Trust any amounts recovered under or on account of any of the Contributing Chartered Organization Insurance Rights; provided, however, that while any such amounts are held by or under the control of any Contributing Chartered Organization, such amounts shall be held for the benefit of the Settlement Trust.

- Participating Chartered Organization Settlement Contribution. The Participating Chartered Organizations shall make, cause to be made, or be deemed to have made, as applicable, the Participating Chartered Organization Settlement Contribution. If a Participating Chartered Organization is unable to transfer its rights, titles, privileges, interests, claims, demands or entitlements, if any, as of the Effective Date, to any proceeds, payments, benefits, Causes of Action, choses in action, defense, or indemnity, now existing or hereafter arising, accrued or unaccrued, liquidated or unliquidated, matured or unmatured, disputed or undisputed, fixed or contingent, arising under or attributable to (i) the Abuse Insurance Policies (excluding the Chartered Organization Reserved Policies), the Insurance Settlement Agreements, and claims thereunder and proceeds thereof, (ii) the Insurance Actions, and (iii) the Insurance Action Recoveries (the "Participating Chartered Organization Insurance Rights"), then the Participating Chartered Organization shall, at the sole cost and expense of the Settlement Trust: (a) take such actions reasonably requested by the Settlement Trustee to pursue any of the Participating Chartered Organization Insurance Rights for the benefit of the Settlement Trust; and (b) promptly transfer to the Settlement Trust any amounts recovered under or on account of any of the Participating Chartered Organization Insurance Rights; provided, however, that while any such amounts are held by or under the control of any Participating Chartered Organization, such amounts shall be held for the benefit of the Settlement Trust.
- d. <u>Claims Deemed Withdrawn with Prejudice</u>. On the Effective Date, any and all Claims that have been asserted in the Chapter 11 Cases by or on behalf of any Local Council, Participating Chartered Organization, Contributing Chartered Organization, or Settling Insurance Company shall be deemed withdrawn with prejudice and irrevocably waived, released and expunged from the Claims Register without any further notice to or action, order, or approval of the Bankruptcy Court, except that any withdrawal, waiver, release or expungement of any Claims asserted by Hartford or TCJC shall be governed by

the terms and conditions of the Hartford Insurance Settlement Agreement and the TCJC Settlement Agreement, respectively. Further, no Local Council, Participating Chartered Organization, Contributing Chartered Organization, or Settling Insurance Company shall file or assert any Claim or Claims against the Debtors or Reorganized BSA arising from any act or omission of the Debtors prior to the Confirmation Date, except as provided otherwise in the Hartford Insurance Settlement Agreement (including with respect to the Hartford Additional Administrative Expense Claim, if applicable).

- Entitlement to Become a Protected Party. Notwithstanding anything to the contrary set forth in the Plan or any other document filed with the Bankruptcy Court: (i) no Local Council shall be treated as a Protected Party under the Plan if any part of the Cash or Property Contribution (as defined on Exhibit F) components of the Local Council Settlement Contribution is not contributed to the Settlement Trust on the Effective Date as described on Exhibit F, it being understood that the Property contribution shall be deemed to have been contributed on the Effective Date for Purposes of this provision when all individual Local Councils that are to make a Property Contribution have provided a notice of intent to contribute property to the Settlement Trust in accordance with the terms of the Property Contribution set forth on Exhibit F; (ii) no Contributing Chartered Organization shall be treated as a Protected Party under the Plan until its Contributing Chartered Organization Settlement Contribution shall have been made; (iii) no Settling Insurance Company shall be treated as a Protected Party under the Plan until such Settling Insurance Company shall have made its contribution to the Settlement Trust pursuant to an Insurance Settlement Agreement, except that Hartford shall be treated as a Settling Insurance Company and Protected Party upon the payment of the Initial Payment to the Settlement Trust and the payment of the Additional Payment into the Escrow Account (as such capitalized terms are defined in the Hartford Insurance Settlement Agreement); and (iv) no Participating Chartered Organization shall be treated as a Protected Party solely based on the Participating Chartered Organization Insurance Assignment.
- f. Entitlement to Become a Limited Protected Party. Notwithstanding anything to the contrary set forth in the Plan or any other document filed with the Bankruptcy Court, no Chartered Organization shall be treated as a Limited Protected Party under the Plan if it objects to Confirmation of the Plan or informs Debtors' counsel in writing on or before the deadline to object to Confirmation of the Plan that it does not wish to make the Chartered Organization Insurance Assignment. Notwithstanding the foregoing, no Chartered Organization that is a debtor in bankruptcy as of the Confirmation Date (including the Archbishop of Agaña, a Corporation Sole) shall be treated as a Participating Chartered Organization unless it advises Debtors' counsel in writing that it wishes to make the Chartered Organization Insurance Assignment.
- 2. <u>JPM / Creditors' Committee Settlement</u>. The treatment provided for under the Plan for Allowed 2010 Credit Facility Claims, Allowed 2019 RCF Claims, Allowed

2010 Bond Claims, Allowed 2012 Bond Claims, Allowed Convenience Claims, Allowed General Unsecured Claims, and Allowed Non-Abuse Litigation Claims, together with the terms and conditions of the JPM / Creditors' Committee Term Sheet, reflects a proposed compromise and settlement by and among the Debtors, the Creditors' Committee and JPM (the "JPM / Creditors' Committee Settlement").² The following constitutes the provisions and conditions of the JPM / Creditors' Committee Settlement:

- a. Allowance and Treatment of 2010 Credit Facility Claims, 2019 RCF Claims, 2010 Bond Claims and 2012 Bond Claims. The 2010 Credit Facility Claims, the 2019 RCF Claims, the 2010 Bond Claims and the 2012 Bond Claims shall be Allowed in the amounts set forth in Article III.B and receive the treatment afforded to such Claims thereunder. The Debtors acknowledge and agree that the Claims held by JPM (the 2010 Credit Facility Claims, the 2019 RCF Claims, the 2010 Bond Claims and the 2012 Bond Claims), are core to the Debtors' charitable mission and were incurred in furtherance of the Debtors' charitable mission.
- b. <u>Treatment of Convenience Claims, General Unsecured Claims, and Non-Abuse Litigation Claims</u>. Convenience Claims, General Unsecured Claims, and Non-Abuse Litigation Claims shall receive the treatment afforded to such Claims under <u>Article III.B</u>. The Debtors acknowledge and agree that General Unsecured Claims, Convenience Claims, and Non-Abuse Litigation Claims are held by creditors who are core to the Debtors' charitable mission or creditors whose Claims in such Classes, if Allowed, were incurred in furtherance of the Debtors' charitable mission; accordingly, payments by Reorganized BSA under the Plan on account of such Allowed Claims, if applicable, will be made from Cash relating to Reorganized BSA's core assets.
- c. <u>Challenge Period</u>. As of the Effective Date, (i) the Challenge Period (as defined in the Cash Collateral Order) shall be deemed to have expired with respect to the Creditors' Committee; (ii) the Stipulations (as defined in the Cash Collateral Order) and other admissions, agreements and releases set forth in the Cash Collateral Order shall be final and binding on the Creditors' Committee. The ability of any other party to bring a Challenge Proceeding (as defined in the Cash Collateral Order) shall be governed by the terms and conditions of the Cash Collateral Order.
- 3. <u>Settlement of Restricted and Core Asset Disputes</u>. As a proposed compromise and settlement of any and all disputes concerning the Debtors' restricted and/or core assets, including the claims asserted in the complaint filed by the Tort Claimants' Committee in the adversary proceeding entitled *Official Tort Claimants' Committee of Boy Scouts of America and Delaware BSA, LLC v. Boy Scouts of America and Delaware BSA, LLC*, Adv. Pro. No. 21-50032 (LSS) (the "<u>Settlement of Restricted and Core Asset Disputes</u>"), the Debtors shall: (a) reduce the minimum amount of Unrestricted Cash and Investments to be retained by

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In the event of a conflict between the terms and conditions of the Plan, on the one hand, and the terms and conditions of the JPM / Creditors' Committee Term Sheet, on the other hand, the terms of the Plan shall control.

Reorganized BSA on the Effective Date from \$75,000,000 to \$25,000,000 (subject to potential variance as set forth in <u>Article V.M</u>); and (b) issue the BSA Settlement Trust Note to the Settlement Trust as of the Effective Date in accordance with <u>Article V.X</u>. As further consideration in connection with the Settlement of Restricted and Core Asset Disputes, the Debtors have agreed under the Plan to: (i) fund the Core Value Cash Pool, in the amount of \$25,000,000; and (ii) make the BSA Settlement Trust Contribution, including all of the Net Unrestricted Cash and Investments. The proceeds of the Foundation Loan, in the amount of \$42,800,000 (which Reorganized BSA will use exclusively for working capital and general corporate purposes), will permit the Debtors to contribute to the Settlement Trust a substantial amount of core value consideration in Cash on the Effective Date.

- Hartford Insurance Settlement. The Plan incorporates the Hartford Insurance Settlement Agreement, which, upon its execution by all of the parties thereto, shall be filed with the Plan Supplement and attached hereto as Exhibit I-1, and the Plan shall constitute a motion by the Debtors for the Bankruptcy Court to approve the proposed compromises and settlements and sale of the Hartford Policies set forth in the Hartford Insurance Settlement Agreement (the "Hartford Insurance Settlement"), pursuant to sections 363, 503(b), 507(a)(2), 1123 and 1141 of the Bankruptcy Code and Bankruptcy Rule 9019, including approval of (i) the Hartford Insurance Settlement Agreement, (ii) the sale by the Debtors and the Estates, and the purchase by Hartford, of the Hartford Policies, free and clear of all Interests of any Person or Entity (as such terms are defined in the Hartford Insurance Settlement Agreement; for the avoidance of doubt, the term "Interests" as used in this Article V.S.4 shall have the meaning given to the term "Interests" in the Hartford Insurance Settlement Agreement, rather than as such term is defined in Article I of this Plan), provided that the Interests, if any, of Chartered Organizations under the Hartford Policies shall, to the extent such Chartered Organizations are not beneficiaries of the Channeling Injunction, attach to the proceeds of the sale of the Hartford Policies, (iii) the settlement, compromise and release of the Hartford Released Claims (as defined in the Hartford Insurance Settlement Agreement) as provided in the Hartford Insurance Settlement Agreement, and (iv) the Allowance of the Hartford Administrative Expense Claim. The Confirmation Order shall constitute the Bankruptcy Court's approval of such motion pursuant to sections 363, 503(b), 507(a)(2), 1123 and 1141 of the Bankruptcy Code and Bankruptcy Rule 9019 and Allowance of the Hartford Administrative Expense Claim and shall include findings of fact and conclusions of law pertaining to such approval, in form and substance acceptable to Hartford, including findings and conclusions designating Hartford as a good-faith purchaser of the Hartford Policies.
- 5. <u>TCJC Settlement</u>. The Plan incorporates the TCJC Settlement Agreement, which, upon its execution by all of the parties thereto, shall be filed with the Plan Supplement and attached hereto as <u>Exhibit J-1</u>, and the Plan shall constitute a motion by the Debtors for the Bankruptcy Court to approve the proposed compromises and settlements set forth in the TCJC Settlement Agreement (the "<u>TCJC Settlement</u>") pursuant to section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019, including, as provided in the TCJC Settlement Agreement, payment of the TCJC Settlement Contribution to the Settlement Trust as a compromise and settlement of all TCJC Abuse Claims, TCJC Claims, and disputes relating to the Plan, including the TCJC Insurance Rights (as such terms are defined in the TCJC Settlement Agreement). The Confirmation Order shall constitute the Bankruptcy Court's approval of such motion pursuant to section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019 and shall include findings of

fact and conclusions of law pertaining to such approval, in form and substance acceptable to TCJC.

- T. Payment of Coalition Restructuring Expenses. On or as soon as reasonably practicable after the Effective Date, and subject to the Bankruptcy Court granting a motion filed pursuant to sections 363(b), 1129(b)(4) and 503(b) of the Bankruptcy Code, Bankruptcy Rule 9019, or otherwise applicable bankruptcy and non-bankruptcy law, Reorganized BSA shall reimburse state court counsel for amounts they have paid to the Coalition Professionals for, and/or pay the Coalition Professionals for amounts payable by state court counsel but not yet paid to Coalition Professionals for, reasonable, documented, and contractual professional advisory fees and expenses incurred by the Coalition Professionals (the "Coalition Restructuring" Expenses") from the Coalition's inception up to and including the Effective Date, up to a maximum amount equal to (a) \$950,000 per month for the period from August 16, 2021 up to and including the Effective Date (pro-rated for any partial month), plus (b) \$10,500,000; provided, however, that, without limiting the foregoing, under no circumstance shall the Debtors or Reorganized BSA have any obligation to (i) pay or reimburse the Coalition, any of its members, or any Persons affiliated with the Coalition for any costs, fees or expenses other than the Coalition Restructuring Expenses or (ii) pay or reimburse any Coalition Restructuring Expenses that constitute transaction, success or similar contingent fees. The Coalition shall provide the Debtors a reasonable estimate of the total Coalition Restructuring Expenses as of the Effective Date no later than the date that is five (5) Business Days before the anticipated Effective Date. Notwithstanding anything to the contrary in the Plan, the Coalition Restructuring Expenses shall be subject to the terms of Article II.A.2, with the following modifications: (x) Coalition Professionals shall comply with the procedures and processes set forth in Article II.A.2 by filing final fee application(s), which, for attorneys or law firms who are Coalition Professionals, shall include time entry detail, which may be redacted for privilege; and (y) payment or reimbursement of Coalition Restructuring Expenses shall be subject to the review and procedure of the Fee Examiner. For the avoidance of doubt, the Coalition Professionals shall not be considered retained professionals of the Debtors, the Creditors' Committee, the Tort Claimants' Committee, or the Future Claimants' Representative, and the retention of the Coalition Professionals shall not have been required to satisfy the standards for retention set forth in sections 327, 328 or 1103 of the Bankruptcy Code. The requirement that a separate motion be filed with the Bankruptcy Court shall not in any way prejudice or limit the payment of the Coalition Restructuring Expenses under the Plan and/or pursuant to sections 363(b), 1129(a)(4) and 503(b) of the Bankruptcy Code, Bankruptcy Rule 9019, or otherwise applicable bankruptcy and non-bankruptcy law.
- U. Good-Faith Compromise and Settlement. The Plan (including its incorporation of the Abuse Claims Settlement, the Hartford Insurance Settlement, the JPM / Creditors' Committee Settlement, the TCJC Settlement, and the Settlement of Restricted and Core Asset Disputes), the Plan Documents, and the Confirmation Order constitute a good-faith compromise and settlement of Claims, Interests and controversies based upon the unique circumstances of these Chapter 11 Cases, and none of the foregoing documents, the Disclosure Statement, or any other papers filed in furtherance of Confirmation, nor any drafts of such documents, may be offered into evidence or deemed as an admission in any context whatsoever beyond the purposes of the Plan, in any other litigation or proceeding, except as necessary, and as admissible in such context, to enforce their terms before the Bankruptcy Court or any other court of competent

jurisdiction. The Plan, the Abuse Claims Settlement, the Hartford Insurance Settlement, the JPM / Creditors' Committee Settlement, the TCJC Settlement, the Settlement of Restricted and Core Asset Disputes, the Plan Documents, and the Confirmation Order will be binding as to the matters and issues described therein, but will not be binding with respect to similar matters or issues that might arise in any other litigation or proceeding in which none of the Debtors, Reorganized BSA, the Protected Parties, or the Settlement Trust is a party.

V. Restated Debt and Security Documents.

- 1. On the Effective Date, the Prepetition Debt and Security Documents shall be amended and restated in the form of the Restated Debt and Security Documents, and Reorganized BSA, JPM and Arrow shall, and shall be authorized, to execute, deliver and enter into the Restated Debt and Security Documents as of such date, in principal amounts equal to the Allowed amounts set forth in Article III.B.3, Article III.B.4, Article III.B.5, and Article III.B.6 without the need for any further corporate action or any further notice to or order of the Bankruptcy Court. The Debtors or Reorganized BSA, as applicable, JPM, and Arrow shall take all actions necessary to continue the Debtors' obligations under the Prepetition Debt and Security Documents, as amended and restated by the Restated Debt and Security Documents and to give effect to the Restated Debt and Security Documents, including surrendering any debt instruments or securities that are no longer applicable under the Restated Debt and Security Documents to the Debtors or Reorganized BSA. Entry of the Confirmation Order shall be deemed approval of the JPM Exit Fee, and Reorganized BSA is authorized and directed to pay the JPM Exit Fee to JPM on the Effective Date.
- Except as otherwise modified by the Restated Debt and Security Documents, all Liens, mortgages and security interests securing the obligations arising under the Restated Debt and Security Documents that were collateral securing the Debtors' obligations under the Prepetition Debt and Security Documents as of the Petition Date are unaltered by the Plan, and all such Liens, mortgages and security interests are reaffirmed and perfected with respect to the Restated Debt and Security Documents to the same extent, in the same manner and on the same terms and priorities as they were under the Prepetition Debt and Security Documents, except as the foregoing may be modified pursuant to the Restated Debt and Security Documents. All Liens and security interests granted and continuing pursuant to the Restated Debt and Security Documents shall be (a) valid, binding, perfected, and enforceable Liens and security interests in the personal and real property described in and subject to such documents, with the priorities established in respect thereof under applicable non-bankruptcy law; (b) granted in good faith and deemed not to constitute a fraudulent conveyance or fraudulent transfer; and (c) not otherwise subject to avoidance, recharacterization, or subordination (whether equitable, contractual or otherwise) under any applicable law. The Debtors, Reorganized BSA, Arrow, and JPM are authorized to make, and to the extent required by the Restated Debt and Security Documents, the Debtors, Reorganized BSA, Arrow will make, all filings and recordings, and obtain all governmental approvals and consents necessary (but otherwise consistent with the consents and approvals obtained in connection with the Prepetition Debt and Security Documents) to establish, attach and perfect such Liens and security interests under any applicable law (it being understood

that perfection shall occur automatically by virtue of the entry of the Confirmation Order and any such filings, recordings, approvals, and consents shall not be required), and will thereafter cooperate to make all other filings and recordings that otherwise would be necessary under applicable law to give notice of such Liens and security interests to third parties. For purposes of all mortgages and deposit account control agreements that secured the obligations arising under the Prepetition Debt and Security Documents, the Restated Debt and Security Documents are deemed an amendment and restatement of the Prepetition Debt and Security Documents, and such mortgages and control agreements shall survive the Effective Date, shall not be cancelled, and shall continue to secure Reorganized BSA's obligations under the Restated Debt and Security Documents, except as expressly set forth therein.

- 3. The definitive terms of the Restated Debt and Security Documents shall be (x) acceptable to JPM and the BSA, (y) reasonably acceptable to the Creditors' Committee, and (z) substantially the same as the Prepetition Debt and Security Documents, except that, as to be specified in the Restated Debt and Security Documents:
 - a. the maturity dates under the Restated 2010 Bond Documents, the Restated 2012 Bond Documents, and the Restated Credit Facility Documents will be the Restated Maturity Date;
 - b. principal under the Restated 2010 Bond Documents and the Restated 2012 Bond Documents shall be payable in monthly installments, in the same monthly amounts as the prepetition periodic amortization amounts, beginning on the date that is two (2) years after the Effective Date and ending on the Restated Maturity Date; provided, that the scheduled principal amounts payable under the Restated 2010 Bond Documents and the Restated 2012 Bond Documents shall be reduced, on a pro rata basis, by an amount equal to the Excess Cash and Investments, if any, that are remitted to JPM under the Excess Cash Sweep;
 - c. interest under the Restated 2010 Bond Documents and the Restated 2012 Bond Documents shall be payable in monthly installments, at the currently applicable existing rates in the 2010 Bond Documents and the 2012 Bond Documents, beginning on the date that is one month after the Effective Date and ending on the Restated Maturity Date;
 - d. principal under the Restated Credit Facility Documents shall be payable in quarterly installments, set at 1/40th of the outstanding balance on the Effective Date, beginning on the date that is two (2) years after the Effective Date and ending on the Restated Maturity Date; <u>provided</u>, that the principal amounts payable under the Restated Credit Facility Documents shall be reduced, on a pro rata basis, by an amount equal to the Excess Cash and Investments, if any, that are remitted to JPM under the Excess Cash Sweep;
 - e. interest under the Restated Credit Facility Documents shall be payable in quarterly installments at the applicable existing rates in the Prepetition

Debt and Security Documents, beginning on the date that is three (3) months after the Effective Date and ending on the Restated Maturity Date;

- f. all of the obligations of Reorganized BSA under the Restated Debt and Security Documents shall be secured by first-priority liens on and security interests in all of the assets of Reorganized BSA;
- g. all of the obligations of Reorganized BSA under the Restated Debt and Security Documents shall be guaranteed by Arrow; and
- h. beginning on December 31 of the calendar year that is two (2) years after the Effective Date and continuing on December 31 of each successive calendar year until December 31 of the calendar year that is immediately prior to the calendar year of the Restated Maturity Date, Reorganized BSA shall remit to JPM, as soon as reasonably practicable but in no case later than thirty (30) days of such date, twenty-five percent (25%) of the Excess Cash and Investments in excess of \$75,000,000, if any, as of such date, measured on a pro forma basis after having given effect to the principal payment, if any, due on February 15 of the following year under the BSA Settlement Trust Note, if applicable (the "Excess Cash Sweep"), and JPM shall apply any such amounts on a pro rata basis to the unpaid principal balances under the Restated Debt and Security Documents. For the avoidance of doubt, no payments shall be made on account of the Excess Cash Sweep until the last Distribution is made on account of Allowed General Unsecured Claims.
- 4. Except as provided for in an Insurance Settlement Agreement, neither any provision of the Plan nor the occurrence of the Effective Date shall alter, amend, or otherwise impair the rights and obligations of the Debtors, Reorganized BSA, JPM, or any applicable Insurance Company holding one or more letters of credit issued by JPM to secure obligations arising under one or more BSA Insurance Policies. Without limiting the foregoing, nothing in the Plan or the Confirmation Order shall preclude any such Insurance Company from exercising any applicable rights on any such letter of credit issued, or other security provided, for the benefit of the Insurance Company in accordance with the terms and conditions of the documents governing such letter of credit or other security, or applying amounts therefrom to any Claim secured by such letter of credit or other security, and the Debtors, Reorganized BSA, and JPM reserve any and all rights with respect to such Insurance Company's exercise of any applicable rights.

W. Foundation Loan.

1. On the Effective Date, the Foundation Loan Agreement and any applicable collateral and other loan documents governing the Foundation Loan shall be executed and delivered, and Reorganized BSA shall be authorized to execute, deliver and enter into, the Foundation Loan Agreement and related documentation governing the Foundation Loan without the need for any further corporate action or any further notice to or order of the Bankruptcy Court.

- As of the Effective Date, upon the granting of Liens in accordance with the Foundation Loan Agreement and any applicable collateral and other loan documents governing the Foundation Loan, all of the Liens and security interests granted thereunder (a) shall be deemed to have been granted, (b) shall be legal, binding, automatically perfected, non-avoidable, and enforceable Liens on, and security interests in, the applicable collateral as of the Effective Date in accordance with the respective terms of the Foundation Loan Agreement and related documentation, subject to the Liens and security interests set forth in the Restated Debt and Security Documents, as permitted under the Foundation Loan Agreement and related documentation. All Liens and security interests granted pursuant to the Foundation Loan Agreement and related documentation shall be (i) valid, binding, perfected, and enforceable Liens and security interests in the personal and property described in and subject to such documents, with the priorities established in respect thereof under applicable non-bankruptcy law; (ii) granted in good faith and deemed not to constitute a fraudulent conveyance or fraudulent transfer; and (c) not otherwise subject to avoidance, recharacterization, or subordination (whether equitable, contractual or otherwise) under any applicable law. The Debtors, Reorganized BSA, Arrow, and the Foundation are authorized to make, and to the extent contemplated by the Foundation Loan Agreement and related documentation, the Debtors, Reorganized BSA, Arrow will make, all filings and recordings, and obtain all governmental approvals and consents necessary to establish, attach and perfect such Liens and security interests under any applicable law (it being understood that perfection shall occur automatically by virtue of the entry of the Confirmation Order and any such filings, recordings, approvals, and consents shall not be required), and will thereafter cooperate to make all other filings and recordings that otherwise would be necessary under applicable law to give notice of such Liens and security interest to third parties.
- X. BSA Settlement Trust Note. On the Effective Date, Reorganized BSA shall execute, issue and deliver the BSA Settlement Trust Note to the Settlement Trust and execute and deliver any related documentation governing the BSA Settlement Trust Note, including any related security agreement, without the need for any further corporate action or any further notice to or order of the Bankruptcy Court. The BSA Settlement Trust Note will commence on the Effective Date and will be due ninety-one (91) days after the date that is ten (10) years after the Effective Date and shall bear interest at a rate of 5.5% per annum, payable semi-annually, subject to a payment-in-kind election for the eighteen (18) months immediately following the Effective Date. The obligations of Reorganized BSA under the BSA Settlement Trust Note shall be secured by second-priority liens on and security interests in inventory, accounts receivable (except the Arrow Intercompany Note), Cash and the Headquarters. Principal under the BSA Settlement Trust Note shall be payable in annual installments due on February 15 of each year during the term of the BSA Settlement Trust Note, commencing on February 15 of the second year following the Effective Date. Such annual principal payments shall be equal to the sum of the following calculation: (a) \$4,500,000; plus (b) \$3.50 multiplied by the aggregate number of Youth Members as of December 31 of the preceding year up to the forecasted number of Youth Members for such year as set forth in the Debtors' five-year business plan; plus (c) \$50 multiplied by the aggregate number of High Adventure Base Participants during the preceding calendar year; plus (d) \$50 multiplied by the aggregate number of Youth Members in excess of the forecasted number of Youth Members for such year, excluding the portion of the excess that

is comprised of members under the ScoutReach program, as set forth in the Debtors' five-year business plan; plus (e) \$150 multiplied by the aggregate number of High Adventure Base Participants, excluding those attending events with a registration fee of less than \$300 (e.g., for non-typical High Adventure Base activities), in excess of the forecasted number of High Adventure Base Participants for such year as set forth in the Debtors' five-year business plan. The forecasted numbers of Youth Members and High Adventure Base Participants referenced in clauses (b), (d) and (e) of the foregoing sentence are included in the Financial Projections attached to the Disclosure Statement. The forecast for years after 2025 shall be deemed to be the forecast for calendar year 2025. The BSA Settlement Trust Note may be prepaid at any time without penalty.

- Y. <u>DST</u>. The DST shall be established on the Effective Date in accordance with the DST Agreement. The purposes of the DST shall be to: (1) issue the DST Note to the Settlement Trust as of the Effective Date; (2) collect, manage and invest Cash contributed by Local Councils on a monthly basis to an account (and any replacement thereof) owned by the DST in accordance with the DST Note Mechanics; and (3) make annual payments (a) to the Pension Plan or (b) toward principal and interest on the DST Note, as determined in accordance with the DST Note Mechanics and the DST Agreement. In the event of a conflict between the terms or provisions of the Plan and the DST Agreement, the terms of the Plan shall control.
- Z. Pension Plan. No provision contained in the Plan, Confirmation Order, the Bankruptcy Code (including section 1141 of the Bankruptcy Code), or any other document filed or order entered in the Chapter 11 Cases shall be construed to exculpate, discharge, release or relieve the Debtors, the Local Councils, or any other party, in any capacity, from any liability or responsibility to any Person with respect to the Pension Plan under any law, governmental policy, or regulatory provision. The Pension Plan shall not be enjoined or precluded from enforcing any such liability or responsibility as a result of any of the provisions of the Plan (including those provisions providing for exculpation, satisfaction, release and discharge of Claims against the Debtors), the Confirmation Order, the Bankruptcy Code (including section 1141 of the Bankruptcy Code), or any other document filed or order entered in the Chapter 11 Cases. The Settlement Trust shall not have any liability to any Person on account of the Pension Plan, including liability as a member of a "Controlled Group" as defined in 29 U.S.C. § 1301(a)(14)(A) or on any other basis whatsoever.

As of the Effective Date, Reorganized BSA shall assume and continue the Pension Plan to the extent of its obligations under the Pension Plan and applicable law, including, as applicable, (1) satisfaction of the minimum funding requirements under 26 U.S.C. §§ 412 and 430 and 29 U.S.C. §§ 1082 and 1083, (2) payment of all required Pension Benefit Guaranty Corporation premiums in accordance with 29 U.S.C. §§ 1306 and 1307, and (3) administration of the Pension Plan in all material respects in accordance with the applicable provisions of the Employee Retirement Income Security Act of 1974, as amended, 29 U.S.C. §§ 1301 *et seq.*, and the Internal Revenue Code. Notwithstanding the foregoing, Reorganized BSA reserves all of its rights under the Pension Plan. All Proofs of Claim filed by the Pension Benefit Guaranty Corporation with respect to the Pension Plan shall be deemed withdrawn on the Effective Date.

AA. <u>Single Satisfaction of Allowed General Unsecured Claims</u>. In no event shall any holder of an Allowed General Unsecured Claim recover more than the full amount of its

Allowed General Unsecured Claim from the Core Value Cash Pool (plus interest from the Core Value Cash Pool at the federal judgment rate to the extent applicable under the terms hereof), and to the extent that the holder of an Allowed General Unsecured Claim has received, or in the future receives, payment on account of such Allowed General Unsecured Claim from a party that is not a Debtor or Reorganized BSA, such holder shall repay, return, or deliver to the Core Value Cash Pool any Distribution held by or transferred to such holder to the extent the holder's total recovery on account of its Allowed General Unsecured Claim from the third party and from the Core Value Cash Pool exceeds the amount of such holder's Allowed General Unsecured Claim (plus interest from the Core Value Cash Pool at the federal judgment rate to the extent applicable under the terms hereof).

- BB. Exemption from Certain Transfer Taxes and Recording Fees. To the maximum extent permitted pursuant to section 1146(a) of the Bankruptcy Code and applicable law, any transfers of property pursuant to the Plan, including any transfers to the Settlement Trust by the Debtors, the Local Councils, the Contributing Chartered Organizations, and the Settling Insurance Companies, and payments by Reorganized BSA to or from the Core Value Cash Pool, shall not be taxed under any law imposing a stamp tax or similar tax.
- CC. <u>Non-Monetary Commitments</u>. The Debtors shall take the following actions to promote healing and reconciliation and to continue the Debtors' efforts to prevent Abuse from occurring in Scouting in the future:
 - 1. The Debtors shall form a committee (the "<u>Child Protection Committee</u>") of members from the BSA, Local Councils, the Tort Claimants' Committee, and the Coalition (including survivors). The functions of the Child Protection Committee include the following:
 - a. No later than six months after the Effective Date, the BSA will present to the Committee on the BSA's current Youth Protection Program (the "Youth Protection Program"). The BSA will report to the Child Protection Committee regarding the Youth Protection Program and any changes thereto on an annual basis for a period of three years following the Effective Date.
 - b. Following that presentation, the BSA and Child Protection Committee will work with an entity engaged by the BSA that is selected with the consultation of the Child Protection Committee that is not currently affiliated with the BSA to evaluate the Youth Protection Program (the "Evaluating Entity"). The Evaluating Entity will have expertise in the prevention of youth sexual abuse.
 - (i) Any evaluation will be comprehensive in nature and include input from current BSA volunteers and professionals, survivors of sexual abuse while involved with Scouting, the members of the Child Protection Committee, and the Evaluating Entity.
 - (ii) The Evaluating Entity will report to the Child Protection Committee assessing the current Youth Protection Program and make specific recommendations for reasonable improvements to the Youth

Protection Program that may include mechanisms for the elimination of abuse and accurate and annual reporting regarding the results of the Youth Protection Program, including confirmed instances of sexual abuse that is made available to the public (the "<u>Prospective Reporting</u>").

- (iii) The BSA will engage with the Evaluating Entity, and the Child Protection Committee, and will take appropriate steps as necessary to improve the Program. Changes to the Youth Protection Program will be reported on the BSA's Youth Protection Program website and training will be reasonably adjusted to reflect changes.
- The BSA will propose and the Child Protection Committee will consider a protocol for the review and publication of information in the Volunteer Screening Database and the Prospective Reporting, which will take into account factors including: (i) the desire to make public credibly identified perpetrators of sexual abuse in Scouting; (ii) adequate protections for survivor identities; (iii) consideration regarding the protection of third parties, including survivor family members and volunteers; (iv) a notification process regarding any publication; (v) issues related to privacy and liability related to publication; and (vi) the potential appointment or retention of an appropriate neutral party to supervise the evaluation and review of the Volunteer Screening Database (the "Neutral Supervisor"). If the BSA and Child Protection Committee are unable to reach an agreement on the above protocol, the Neutral Supervisor shall mediate the dispute to resolution. In accordance with the process outlined above, information from the Volunteer Screening Database and Prospective Reporting shall be published annually after agreement among the parties or determination by the Neutral Supervisor.
- d. After consultation and recommendations from the Evaluating Entity, the Child Protection Committee may propose and the BSA will in good faith consider other issues relating to child protection, including: (i) special BSA Scouting programs for survivors; and (ii) participation and leadership in a comprehensive reporting program to include other youth-serving organizations.
- e. The BSA will engage with the Child Protection Committee and consider all appropriate measures proposed by the Child Protection Committee to improve transparency and accountability with respect to any future instances of sexual abuse, including the dissemination of information relating to abuse statistics, consistent with practices of other youth-serving organizations, including what information may be publically available on the BSA's website.

ARTICLE VI.

EXECUTORY CONTRACTS AND UNEXPIRED LEASES

A. Assumption and Rejection of Executory Contracts and Unexpired Leases.

- 1. On the Effective Date, except as otherwise provided herein, all Executory Contracts and Unexpired Leases shall be deemed assumed by Reorganized BSA without the need for any further notice to or action, order, or approval of the Bankruptcy Court under sections 365 or 1123 of the Bankruptcy Code, except for Executory Contracts or Unexpired Leases: (a) that are identified on the Rejected Contracts and Unexpired Leases Schedule; (b) that previously expired or terminated pursuant to their terms; (c) that the Debtors have previously assumed or rejected pursuant to a Final Order of the Bankruptcy Court; (d) that are the subject of a motion to reject that remains pending as of the Effective Date; (e) as to which the effective date of rejection will occur (or is requested by the Debtors to occur) after the Effective Date; or (f) as to which the Debtors or Reorganized BSA, as applicable, determine, in the exercise of their reasonable business judgment, that the Cure Amount, as determined by a Final Order or as otherwise finally resolved, would render assumption of such Executory Contract or Unexpired Lease unfavorable to Debtors or Reorganized BSA; provided that the Debtors reserve the right to seek enforcement of an assumed or assumed and assigned Executory Contract or Unexpired Lease following the Confirmation Date, including seeking an order of the Bankruptcy Court rejecting such Executory Contract or Unexpired Lease for cause.
- 2. Entry of the Confirmation Order shall constitute an order of the Bankruptcy Court approving the assumption or rejection, as applicable, of Executory Contracts or Unexpired Leases pursuant to the Plan, pursuant to sections 365 and 1123 of the Bankruptcy Code. Except as otherwise set forth herein, the assumption or rejection of an Executory Contract or Unexpired Lease pursuant to the Plan shall be effective as of the Effective Date; provided that the rejection of an Unexpired Lease shall be effective as of the later of: (a) the Effective Date; and (b) the date on which the leased premises are unconditionally surrendered to the non-Debtor counterparty to the rejected Unexpired Lease. Reorganized BSA is authorized to abandon any De Minimis Assets at or on the premises subject to an Unexpired Lease that is rejected pursuant to the Plan, and the non-Debtor counterparty to such Unexpired Lease may dispose of any such De Minimis Assets remaining at or on the leased premises on the applicable lease rejection date.
- 3. Each Executory Contract or Unexpired Lease assumed pursuant to the Plan or a Final Order of the Bankruptcy Court shall re-vest in and be fully enforceable by Reorganized BSA in accordance with its terms, except as such terms may have been modified by the provisions of the Plan, the Confirmation Order, or any Final Order of the Bankruptcy Court authorizing and providing for its assumption. Any motions to assume Executory Contracts or Unexpired Leases pending on the Effective Date shall be subject to approval by a Final Order on or after the Effective Date but may be withdrawn, settled, or otherwise prosecuted by Reorganized BSA.

Rejection Damages Claims. Unless otherwise provided by a Final Order of the Bankruptcy Court, all Proofs of Claim for Rejection Damages Claims, if any, shall be filed within thirty (30) days after the latest to occur of: (1) the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection; (2) the effective date of the rejection of such Executory Contract or Unexpired Lease; or (3) the Effective Date (as applicable, the "Rejection Damages Bar Date"). Claims arising from the rejection of an Executory Contract or an Unexpired Lease shall be classified as General Unsecured Claims and subject to the provisions of Article VII and the applicable provisions of the Bankruptcy Code and the Bankruptcy Rules. Any holder of a Rejection Damages Claim that is required to file a Proof of Claim in accordance with this Article VI.B but fails to do so on or before the Rejection Damages Bar Date shall not be treated as a creditor with respect to such Claim for the purposes of voting or Distributions, and such Rejection Damages Claim shall be automatically Disallowed, forever barred from assertion, and unenforceable against the Debtors, their Estates, Reorganized BSA, or its or their respective property, whether by setoff, recoupment, or otherwise, without the need for any objection by the Debtors or Reorganized BSA or further notice to, or action, order, or approval of the Bankruptcy Court, and such Rejection Damages Claim shall be deemed fully satisfied, released, and discharged.

C. Cure of Defaults under Executory Contracts and Unexpired Leases.

- 1. Any monetary defaults under each Executory Contract and Unexpired Lease to be assumed pursuant to the Plan shall be satisfied, pursuant to section 365(b)(1) of the Bankruptcy Code, by payment of the Cure Amount in Cash on the Effective Date or in the ordinary course of the Debtors' or Reorganized BSA's non-profit operations, subject to the limitation described below.
- 2. Except as otherwise provided in the Plan, the Debtors shall, on or before the date of filing of the Plan Supplement, cause the Cure and Assumption Notices to be served on counterparties to Executory Contracts and Unexpired Leases to be assumed pursuant to the Plan. Any objection by a non-Debtor counterparty to an Executory Contract or Unexpired Lease to the assumption, assumption and assignment, the related Cure Amount, or adequate assurance, must be filed, served, and actually received by the Debtors on or prior to the deadline for filing objections to the Plan (or such later date as may be provided in the applicable Cure and Assumption Notice); provided that each counterparty to an Executory Contract or Unexpired Lease (a) that the Debtors later determine to assume or (b) as to which the Debtors modify the applicable Cure Amount, must object to the assumption or Cure Amount, as applicable, by the earlier of: (i) fourteen (14) days after the Debtors serve such counterparty with a corresponding Cure and Assumption Notice; and (ii) the Confirmation Hearing. Any counterparty to an Executory Contract or Unexpired Lease that fails to timely object to the proposed assumption of any Executory Contract or Unexpired Lease shall be forever barred, estopped, and enjoined from contesting the Debtors' assumption of the applicable Executory Contract or Unexpired Lease and from requesting payment of a Cure Amount that differs from the amounts paid or proposed to be paid by the Debtors or Reorganized BSA, in each case without the need for any objection by the Debtors or Reorganized BSA or any further notice to or action, order, or approval of the

Bankruptcy Court. Reorganized BSA may settle any dispute regarding a Cure Amount without any further notice to or action, order, or approval of the Bankruptcy Court.

- 3. To the maximum extent permitted by law, to the extent any provision in any Executory Contract or Unexpired Lease assumed, or assumed and assigned, pursuant to the Plan restricts or prevents, or purports to restrict or prevent, or is breached or would be deemed breached by, the assumption or assumption and assignment of such Executory Contract or Unexpired Lease (including any change of control or similar provision), then such provision shall be deemed preempted and modified such that neither the Debtors' assumption or assumption and assignment of the Executory Contract or Unexpired Lease nor any of the transactions contemplated by the Plan shall entitle the non-debtor counterparty to terminate or modify such Executory Contract or Unexpired Lease or to exercise any other purported default-related rights thereunder.
- 4. The Debtors' assumption or assumption and assignment of any Executory Contract or Unexpired Lease pursuant to the Plan or otherwise, and payment of any applicable Cure Amount in accordance with the procedures set forth in this Article VI.C, shall result in the full release and satisfaction of any Claims or defaults, whether monetary or nonmonetary, including defaults of provisions restricting the change in control or ownership interest composition or other bankruptcy-related defaults, arising under any assumed, or assumed and assigned, Executory Contract or Unexpired Lease at any time prior to the effective date of assumption. Any and all Proofs of Claim based upon Executory Contracts or Unexpired Leases that have been assumed in the Chapter 11 Cases, including pursuant to the Confirmation Order, shall be deemed Disallowed and expunged as of the later of: (a) the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such assumption; (b) the effective date of such assumption; or (c) the Effective Date, in each case without the need for any objection by the Debtors or Reorganized BSA or any further notice to or action, order, or approval of the Bankruptcy Court.
- D. Dispute Resolution. In the event of a timely filed objection regarding: (1) a Cure Amount; (2) the ability of Reorganized BSA or any assignee to provide adequate assurance of future performance within the meaning of section 365 of the Bankruptcy Code under the Executory Contract or Unexpired Lease to be assumed; or (3) any other matter pertaining to assumption or the requirements of section 365(b)(1) of the Bankruptcy Code, such dispute shall be resolved by a Final Order of the Bankruptcy Court (which may be the Confirmation Order) or as may be agreed upon by the Debtors or Reorganized BSA, as applicable, and the counterparty to the Executory Contract or Unexpired Lease. The Debtors or Reorganized BSA, applicable, shall pay the applicable Cure Amount as soon as reasonably practicable after entry of a Final Order resolving such dispute and approving such assumption, or as may otherwise be agreed upon by the Debtors or Reorganized BSA, as applicable, and the counterparty to the Executory Contract or Unexpired Lease. To the extent that a dispute regarding the applicable Cure Amount is resolved or determined unfavorably to the Debtors, the Debtors may, in their discretion, reject the applicable Executory Contract or Unexpired Lease after such determination, which rejection shall supersede, nullify, and render of no force or effect any earlier assumption or assumption

and assignment. Under no circumstances shall the status of payment of a Cure Amount required by section 365(b)(1) of the Bankruptcy Code following the entry of a Final Order resolving the dispute and approving the assumption prevent or delay implementation of the Plan or the occurrence of the Effective Date.

E. <u>Contracts and Leases Entered into After the Petition Date</u>. Contracts and leases entered into after the Petition Date by the BSA, including any Executory Contracts and Unexpired Leases assumed by BSA, will be performed by the BSA or Reorganized BSA in the ordinary course of its charitable non-profit operations. Accordingly, such contracts and leases (including any assumed Executory Contract and Unexpired Leases) shall survive and remain unaffected by entry of the Confirmation Order.

F. Insurance Policies.

- Notwithstanding anything to the contrary herein, all Insurance Policies issued or entered into prior to the Petition Date shall not be considered Executory Contracts and shall neither be assumed nor rejected by the Debtors; provided, however, that to the extent any Insurance Policy is determined to be an Executory Contract, then, subject to Article IV.V, and notwithstanding anything contained in the Plan to the contrary, the Plan will constitute a motion to assume such Insurance Policy and pay all future obligations, if any, in respect thereof and, subject to the occurrence of the Effective Date, the entry of the Confirmation Order will constitute approval of such assumption pursuant to section 365(a) of the Bankruptcy Code and a finding by the Bankruptcy Court that each such assumption is in the best interests of the Debtors, their respective Estates and all parties in interest. Unless otherwise determined by the Bankruptcy Court pursuant to a Final Order or agreed by the parties thereto prior to the Effective Date, no payments are required to cure any defaults of any Debtor existing as of the Confirmation Date with respect to any Insurance Policy; and prior payments for premiums or other charges made prior to the Petition Date under or with respect to any Insurance Policy shall be indefeasible. Moreover, as of the Effective Date, all payments of premiums or other charges made by the Debtors on or after the Petition Date under or with respect to any Insurance Policy shall be deemed to have been authorized, approved, and ratified in all respects without any requirement of further action by the Bankruptcy Court. Notwithstanding anything to the contrary contained herein, Confirmation shall not discharge, impair or otherwise modify any obligations assumed by the foregoing assumption, and each such obligation shall be deemed and treated as an Executory Contract that has been assumed by the Debtors under the Plan as to which no Proof of Claim need be filed.
- 2. Notwithstanding anything to the contrary contained in the Plan, entry of the Confirmation Order shall not discharge, impair, or otherwise modify any indemnity obligations assumed as a result of the foregoing assumption of the Insurance Policies that are D&O Liability Insurance Policies (and related documents), and each such indemnity obligations will be deemed and treated as an Executory Contract that has been assumed by the Reorganized Debtors under the Plan as to which no Proof of Claim need be filed.

- 3. Other than the permissibility of the Insurance Assignment, or as otherwise provided in the Bankruptcy Code, applicable law, the findings made by the Bankruptcy Court in the Confirmation Order or the findings made by the District Court in the Affirmation Order, the rights and obligations of the parties under the Insurance Policies, including the question of whether any breach has occurred, shall be determined under applicable law.
- G. Compensation and Benefits Programs. Other than those Compensation and Benefits Programs assumed by the Debtors prior to entry of the Confirmation Order, if any, all of the Compensation and Benefits Programs entered into before the Petition Date and not since terminated shall be deemed to be, and shall be treated as though they are, Executory Contracts under the Plan. Entry of the Confirmation Order will constitute the Bankruptcy Court's approval of Reorganized BSA's assumption and continued maintenance and sponsorship of each of such Compensation and Benefits Plan under sections 365 and 1123 of the Bankruptcy Code, and the Debtors' and Reorganized BSA's obligations under the Compensation and Benefits Programs shall survive and remain unaffected by entry of the Confirmation Order and be fulfilled in the ordinary course of the Debtors' and Reorganized BSA's non-profit operations. Compensation and Benefits Programs assumed by the Debtors prior to entry of the Confirmation Order shall continue to be fulfilled in the ordinary course of the Debtors' non-profit operations from and after the date of any order of the Bankruptcy Court authorizing the assumption of such Compensation and Benefits Program. All Claims filed on account of an amounts asserted to be owed under Compensation and Benefits Programs shall be deemed satisfied and expunged from the Claims Register as of the Effective Date without any further notice to or action, order, or approval of the Bankruptcy Court.
- H. Restoration Plan and Deferred Compensation Plan. On the Effective Date the Restoration Plan and the Deferred Compensation Plan shall be terminated and, to the extent applicable, shall be deemed rejected by Reorganized BSA pursuant to section 365 of the Bankruptcy Code and this Article VI. Claims arising from the Debtors' rejection of the Restoration Plan and the Deferred Compensation Plan shall be treated as General Unsecured Claims hereunder. Holders of Allowed Claims arising from such rejection shall be entitled to a recovery from the Core Value Cash Pool in accordance with the applicable terms of the Plan.
- I. <u>Workers' Compensation Program</u>. As of the Effective Date, the Debtors and Reorganized BSA shall continue to honor their obligations under: (a) all applicable workers' compensation laws in all applicable states; and (b) the Workers' Compensation Program. All Proofs of Claims on account of workers' compensation, including the Workers' Compensation Program, shall be deemed withdrawn automatically and without any further notice to or action, order, or approval of the Bankruptcy Court; <u>provided</u>, <u>however</u>, that nothing in the Plan shall limit, diminish, or otherwise alter the Debtors' or Reorganized BSA's defenses, Causes of Action, or other rights under applicable non-bankruptcy law with respect to the Workers' Compensation Programs; <u>provided further</u>, <u>however</u>, that nothing herein shall be deemed to impose any obligations on the Debtors or their insurers in addition to what is provided for under the terms of the Workers' Compensation Programs and applicable state law.

J. Indemnification Obligations.

- 1. Notwithstanding anything in the Plan to the contrary, each Indemnification Obligation shall be assumed by Reorganized BSA effective as of the Effective Date, pursuant to sections 365 and 1123 of the Bankruptcy Code or otherwise, except for any Indemnification Obligation that is or is asserted to be owed to or for the benefit of any Perpetrator. Subject to the foregoing sentence, each Indemnification Obligation shall remain in full force and effect, shall not be modified, reduced, discharged, impaired, or otherwise affected in any way, and shall survive Unimpaired and unaffected, irrespective of when such obligation arose. For the avoidance of doubt, this <u>Article VI.J</u> affects only the obligations of the Debtors and Reorganized BSA with respect to any Indemnification Obligations owed to or for the benefit of past and present directors, officers, employees, attorneys, accountants, investment bankers, and other professionals and agents of the Debtors, and shall have no effect on nor in any way discharge or reduce, in whole or in part, any obligation of any other Person owed to or for the benefit of such directors, officers, employees, attorneys, accountants, investment bankers, and other professionals and agents of the Debtors.
- 2. All Proofs of Claim filed on account of an Indemnification Obligation to a current or former director, officer, or employee shall be deemed satisfied and expunged from the Claims Register as of the Effective Date to the extent such Indemnification Obligation is assumed (or honored or reaffirmed, as the case may be) pursuant to the Plan, without any further notice to or action, order, or approval of the Bankruptcy Court.
- K. <u>Gift Annuity Agreements and Life-Income Agreements</u>. The Gift Annuity Agreements and Life-Income Agreements shall be deemed to be, and shall be treated as though they are, Executory Contracts under the Plan, and entry of the Confirmation Order will constitute the Bankruptcy Court's approval of the Debtors' assumption of each of such Executory Contract.
- L. Modifications, Amendments, Supplements, Restatements, or Other Agreements. Unless otherwise provided in the Plan, each Executory Contract or Unexpired Lease that is assumed shall include all modifications, amendments, supplements, restatements, or other agreements that in any manner affect such Executory Contract or Unexpired Lease, and Executory Contracts and Unexpired Leases related thereto, if any, including easements, licenses, permits, rights, privileges, immunities, options, rights of first refusal, and any other interests, unless the Debtors reject or repudiate any of the foregoing agreements. Modifications, amendments, and supplements to, or restatements of, prepetition Executory Contracts and Unexpired Leases that have been executed by the Debtors during the Chapter 11 Cases shall not be deemed to alter the prepetition nature of the Executory Contract or Unexpired Lease, or the validity, priority, or amount of any Claims that may arise in connection therewith.
- M. Reservation of Rights. Neither the inclusion of any Executory Contract or Unexpired Lease on the Schedules, a Cure and Assumption Notice, or the Rejected Executory contracts and Unexpired Leases Schedule, nor anything contained in any Plan Document, shall constitute an admission by the Debtors that a contract or lease is in fact an Executory Contract or Unexpired Lease or that Reorganized BSA has any liability thereunder. If there is a dispute as of the Confirmation Date regarding whether a contract or lease is or was executory or unexpired at

the time of assumption, the Debtors, or, after the Effective Date, Reorganized BSA, shall have thirty (30) days following entry of a Final Order resolving such dispute to alter their treatment of such contract or lease, including by rejecting such contract or lease *nunc pro tunc* to the Confirmation Date.

N. <u>Nonoccurrence of Effective Date; Bankruptcy Code Section 365(d)(4)</u>. If the Effective Date fails to occur, the Bankruptcy Court shall retain jurisdiction with respect to any request to further extend the deadline for assuming or rejecting Unexpired Leases under section 365(d)(4) of the Bankruptcy Code.

ARTICLE VII.

PROVISIONS GOVERNING DISTRIBUTIONS

- A. <u>Applicability</u>. None of the terms or provision of this <u>Article VII</u> shall apply to Abuse Claims, which shall be exclusively processed, liquidated and paid by the Settlement Trust in accordance with the Settlement Trust Documents.
- B. <u>Distributions Generally</u>. The Disbursing Agent shall make all Distributions to appropriate holders of Allowed Claims in accordance with the terms of the Plan.
- C. <u>Distributions on Account of Certain Claims Allowed as of the Effective Date</u>. Except as otherwise provided in the Plan, on or as soon as practicable after the Effective Date, the Disbursing Agent shall make Distributions in Cash in amounts equal to all Allowed Administrative Expense Claims, Allowed Priority Tax Claims, Allowed Other Priority Claims, Allowed Other Secured Claims, and Allowed Convenience Claims.
- D. <u>Distributions on Account of Allowed General Unsecured Claims</u>. On each Distribution Date, the Disbursing Agent shall Distribute to each holder of an Allowed General Unsecured Claim an amount equal to such holder's Pro Rata Share of (1) the total balance of the Core Value Cash Pool as of such date, less (2) the balance of the Disputed Claims Reserve.
- E. <u>Distributions on Account of Disputed Claims Allowed After the Effective Date.</u> Distributions on account of any Disputed Claim shall be made to the extent such Claim is Allowed in accordance with the provisions of <u>Article VIII</u>. Except as otherwise provided in the Plan, the Confirmation Order, another order of the Bankruptcy Court, or as agreed to by the relevant parties, Distributions under the Plan on account of Disputed Claims that become Allowed after the Effective Date shall be made as soon as practicable after the Disputed Claim becomes an Allowed Claim.

F. Rights and Powers of Disbursing Agent.

1. The Disbursing Agent shall make all Distributions to the appropriate holders of Allowed Claims in accordance with the terms of the Plan, including this Article VII. Except as otherwise ordered by the Bankruptcy Court, the Disbursing Agent shall not be required to give any bond or surety or other security for the performance of its duties.

2. The Disbursing Agent shall be empowered to: (a) effect all actions and execute all agreements, instruments, and other documents necessary to perform its duties under the Plan; (b) make all Distributions contemplated hereby; (c) employ professionals to represent it with respect to its responsibilities; and (d) exercise such other powers as may be vested in the Disbursing Agent by order of the Bankruptcy Court, pursuant to the Plan, or as deemed by the Disbursing Agent to be necessary and proper to implement the provisions hereof. The Disbursing Agent may request an expedited determination of taxes under section 505(b) of the Bankruptcy Code for all returns for all taxable periods through the date on which final Distributions are made.

G. Delivery of Distributions and Undeliverable or Unclaimed Distributions.

- 1. <u>Claims Record Date</u>. As of the close of business on the Claims Record Date, the various transfer registers for each of the Classes of Claims as maintained by the Debtors or their agents shall be deemed closed for purposes of determining whether a holder of such a Claim is a record holder entitled to a Distribution under the Plan, and there shall be no further changes in the record holders or the permitted designees with respect to such Claims. The Debtors or Reorganized BSA, as applicable, shall have no obligation to recognize any transfer or designation of such Claims occurring after the close of business on the Claims Record Date. With respect to payment of any Cure Amounts or assumption disputes, neither the Debtors nor Reorganized BSA shall have any obligation to recognize or deal with any party other than the non-Debtor party to the applicable Executory Contract or Unexpired Lease as of the close of business on the Claims Record Date, even if such non-Debtor party has sold, assigned, or otherwise transferred its Claim for a Cure Amount.
- 2. <u>Delivery of Distributions</u>. If a Person holds more than one Claim in any one Class, in the Disbursing Agent's sole discretion, all such Claims will be aggregated into one Claim and one Distribution will be made with respect to the aggregated Claim.
- 3. Special Rules for Distributions to Holders of Disputed Claims. Except as otherwise provided in the Plan or agreed to by the relevant parties: (a) no partial payments and no partial Distributions shall be made with respect to a Disputed Claim until all such disputes in connection with such Disputed Claim have been resolved by settlement or Final Order; and (b) any Person that holds both an Allowed Claim and a Disputed Claim shall not receive any Distribution on account of the Allowed Claim unless and until all objections to the Disputed Claim have been resolved by settlement or Final Order or the Disputed Claims have been Allowed or expunged. Any Distributions arising from property Distributed to holders of Allowed Claims in a Class and paid to such holders under the Plan shall also be paid, in the applicable amounts, to any holder of a Disputed Claim in such Class that becomes an Allowed Claims in such Class.

H. Undeliverable and Non-Negotiated Distributions.

1. <u>Undeliverable Distributions</u>. If any Distribution to a holder of an Allowed Claim is returned to Reorganized BSA as undeliverable, no further Distributions shall be made to

such holder unless and until Reorganized BSA is notified in writing of such holder's then-current address or other necessary information for delivery, at which time such previously undeliverable Distribution shall be made to such holder within ninety (90) days of receipt of such holder's then-current address or other necessary information; <u>provided</u>, <u>however</u>, that any such undeliverable Distribution shall be deemed unclaimed property under section 347(b) of the Bankruptcy Code at the expiration of 180 days after the date of the initial attempted Distribution. After such date, all unclaimed property or interests in property shall revert to Reorganized BSA automatically and without the need for any notice to or further order of the Bankruptcy Court (notwithstanding any applicable non-bankruptcy escheatment, abandoned, or unclaimed property laws to the contrary), and the right, title, and interest of any holder to such property or interest in property shall be discharged and forever barred; <u>provided</u> that Distributions made from the Core Value Cash Pool and returned as undeliverable shall revert to the Core Value Cash Pool.

- 2. <u>Non-Negotiated Distributions</u>. If any Distribution to a holder of an Allowed Claim is not negotiated for a period of 180 days after the Distribution, then such Distribution shall be deemed unclaimed property under section 347(b) of the Bankruptcy Code and re-vest in Reorganized BSA or re-vest in the Core Value Cash Pool if such Distribution was made from the Core Value Cash Pool. After such date, all non-negotiated property or interests in property shall revert to Reorganized BSA automatically and without the need for any notice to or further order of the Bankruptcy Court (notwithstanding any applicable non-bankruptcy escheatment, abandoned, or unclaimed property laws to the contrary), and the right, title, and interest of any holder to such property or interest in property shall be discharged and forever barred.
- I. <u>Manner of Payment under the Plan</u>. Except as otherwise specifically provided in the Plan, at the option of Reorganized BSA, any Cash payment to be made hereunder may be made by a check or wire transfer or as otherwise required or provided in applicable agreements or customary practices of Reorganized BSA.
- J. <u>Satisfaction of Claims</u>. Except as otherwise specifically provided in the Plan, any Distributions to be made on account of Allowed Claims under the Plan shall be in complete and final satisfaction, settlement, and discharge of and exchange for such Allowed Claims.
- K. <u>Minimum Cash Distributions</u>. Reorganized BSA shall not be required to make any Distribution of Cash less than twenty dollars (\$20) to any holder of an Allowed Claim; <u>provided</u>, <u>however</u>, that if any Distribution is not made pursuant to this <u>Article VII.K</u>, such Distribution shall be added to any subsequent Distribution to be made on behalf of the holder's Allowed Claim.
- L. <u>Postpetition Interest</u>. Except as provided in the Cash Collateral Order or in the following sentence, interest shall not accrue on Impaired Claims; no holder of an Impaired Claim shall be entitled to interest accruing on or after the Petition Date on any such Impaired Claim, and interest shall not accrue or be paid on any Disputed Claim in respect of the period from the Petition Date to the date a Distribution is made thereon if and after such Disputed Claim becomes an Allowed Claim. Notwithstanding the foregoing, each holder of an Allowed General Unsecured Claim shall accrue interest on the Allowed amount of such Claim at the federal judgment rate applicable on the Effective Date; provided, that such interest shall be payable to

each such holder only from the Core Value Cash Pool and only to the extent that the Core Value Cash Pool shall have been sufficient: (1) first, to satisfy the full amount of all Allowed General Unsecured Claims; and (2) second, on account of any Allowed Non-Abuse Litigation Claims that shall not have elected to be treated as an Allowed Convenience Claim under Article III.B.9, to satisfy any deficiency in payments of such Allowed Claims (a) from available insurance coverage, including Abuse Insurance Policies and Non-Abuse Insurance Policies, (b) from applicable proceeds of any Insurance Settlement Agreements, and (c) from co-liable non-debtors (if any) or their insurance coverage. Neither the Debtors nor Reorganized BSA shall have any independent obligation to pay interest for or on account of any Allowed General Unsecured Claims other than from the Core Value Cash Pool in accordance with the terms of this Article VII.L.

M. <u>Setoffs</u>. The Debtors and Reorganized BSA may, pursuant to the applicable provisions of the Bankruptcy Code, or applicable non-bankruptcy law, set off against any applicable Allowed Claim (before any Distribution is made on account of such Claim) any and all claims, rights, Causes of Action, debts or liabilities of any nature that the Debtors or Reorganized BSA may hold against the holder of such Allowed Claim; <u>provided</u>, <u>however</u>, that the failure to effect such a setoff shall not constitute a waiver or release of any such claims, rights, Causes of Action, debts or liabilities.

N. Claims Paid or Payable by Third Parties.

- 1. <u>Claims Paid by Third Parties</u>. A Claim shall be reduced in full, and such Claim shall be Disallowed without an objection to such Claim having to be filed and without any further notice to or action, order, or approval of the Bankruptcy Court, to the extent that the holder of such Claim receives payment in full on account of such Claim from a party that is not a Debtor or Reorganized BSA. To the extent a holder of a Claim receives a Distribution on account of such Claim and receives payment from a party that is not a Debtor or Reorganized BSA on account of such Claim, such holder shall repay, return, or deliver any Distribution held by or transferred to such holder to Reorganized BSA to the extent the holder's total recovery on account of such Claim from the third party and under the Plan exceeds the amount of such Claim as of the date of any such Distribution under the Plan.
- 2. <u>Non-Abuse Litigation Claims Payable from Insurance</u>. Subject to <u>Article IV.D.3</u>, no Distributions under the Plan shall be made on account of any Allowed Non-Abuse Litigation Claim that is payable pursuant to an Insurance Policy until the holder of such Allowed Non-Abuse Litigation Claim has exhausted all remedies with respect to such insurance policy, including pursuing such insurance through litigation and obtaining entry of a final, non-appealable order. To the extent that one or more of the Insurance Companies satisfies in full or in part an Allowed Non-Abuse Litigation Claim, then immediately upon such satisfaction, the portion of the Claim so satisfied may be expunged from the Claims Register by the Notice and Claims Agent without an objection to such Claim having to be filed and without any further notice to or action, order, or approval of the Bankruptcy Court.

O. Compliance with Tax Requirements and Allocations.

- 1. In connection with the Plan and all Distributions hereunder, the Disbursing Agent shall comply with all tax withholding and reporting requirements imposed on them by any federal, state or local taxing authority, and all Distributions pursuant to the Plan shall be subject to such withholding and reporting requirements. Notwithstanding any provision in the Plan to the contrary, the Disbursing Agent shall be authorized to take all actions necessary or appropriate to comply with such withholding and reporting requirements, including liquidating a portion of the Distribution to be made under the Plan to generate sufficient funds to pay applicable withholding taxes, withholding Distributions pending receipt of information necessary to facilitate such Distributions including tax certification forms, or establishing any other mechanisms it believes are reasonable and appropriate.
- 2. For tax purposes, Distributions in full or partial satisfaction of Allowed Claims shall be allocated first to the principal amount of Allowed Claims, with any excess allocated to unpaid interest that accrued on such Claim.

ARTICLE VIII.

PROCEDURES FOR RESOLVING CONTINGENT, UNLIQUIDATED, AND DISPUTED CLAIMS

- A. <u>Applicability</u>. All Disputed Claims against the Debtors, other than Administrative Expense Claims, shall be subject to the provisions of this <u>Article VIII</u>. All Administrative Expense Claims shall be determined and, if Allowed, paid in accordance with <u>Article II</u>. None of the terms or provision of this <u>Article VIII</u> shall apply to Abuse Claims, which shall be exclusively processed, liquidated and paid by the Settlement Trust in accordance with the Settlement Trust Documents.
- B. <u>Allowance of Claims</u>. After the Effective Date, Reorganized BSA shall have and retain any and all rights and defenses that the Debtors, or either of them, had with respect to any Claim immediately before the Effective Date. Except as expressly provided in the Plan or in any order entered in the Chapter 11 Cases before the Effective Date (including the Confirmation Order), no Claim shall become an Allowed Claim unless and until such Claim becomes Allowed by Final Order of the Bankruptcy Court or by agreement between the Debtors or Reorganized BSA, on the one hand, and the holder of such Claim, on the other.

C. Claims Administration Responsibilities.

1. Except as otherwise expressly provided in the Plan, from and after the Effective Date, Reorganized BSA shall have the authority (a) to file, withdraw, or litigate to judgment objections to Claims; (b) to settle or compromise any Disputed Claim without any further notice to or action, order, or approval by the Bankruptcy Court; and (c) to administer and adjust the Claims Register to reflect any such settlements or compromises without any further notice to or action, order, or approval by the Bankruptcy Court.

- 2. Reorganized BSA shall consult with the Creditor Representative in connection with the reconciliation, settlement and administration of Convenience Claims, General Unsecured Claims and Non-Abuse Litigation Claims and shall use commercially reasonable efforts to resolve such Claims before the applicable Claims Objection Deadline.
- Estimation of Claims. The Debtors (before the Effective Date) or Reorganized D. BSA (on and after the Effective Date) may at any time request that the Bankruptcy Court estimate any Disputed Claim pursuant to section 502(c) of the Bankruptcy Code regardless of whether an objection was previously filed with the Bankruptcy Court with respect to such Claim or whether the Bankruptcy Court has ruled on any such objection, and the Bankruptcy Court shall retain jurisdiction to estimate any Claim at any time during litigation concerning any objection to such Claim, including during the pendency of any appeal relating to any such objection. In the event that the Bankruptcy Court estimates any Disputed Claim, that estimated amount will constitute either the Allowed amount of such Claim or a maximum limitation on such Claim against any Person. If the estimated amount of a Claim constitutes a maximum limitation on such Claim, the Debtors (before the Effective Date) or Reorganized BSA (on and after the Effective Date) may elect to pursue any supplemental proceedings to object to any ultimate Distribution on such Claim. All of the objection, estimation, settlement, and resolution procedures set forth in the Plan are cumulative and not necessarily exclusive of one another. Claims may be estimated and subsequently compromised, objected to, settled, withdrawn, or resolved by any mechanism approved by the Bankruptcy Court.
- E. <u>No Distributions Pending Allowance</u>. No Distributions or other consideration shall be paid with respect to any Claim that is a Disputed Claim unless and until all objections to such Disputed Claim are resolved and such Disputed Claim becomes an Allowed Claim by Final Order of the Bankruptcy Court or agreement between the Debtors or Reorganized BSA, on the one hand, and the holder of such Claim, on the other.
- F. <u>Distributions after Allowance</u>. To the extent that a Disputed Claim (or a portion thereof) becomes an Allowed Claim, Distributions (if any) shall be made to the holder of such Allowed Claim in accordance with the provisions of the Plan.
- G. <u>Disputed Claims Reserve</u>. The provisions of this <u>Article VIII.G</u> apply only to the extent that any General Unsecured Claims remain Disputed as of any Distribution Date.
 - 1. If any General Unsecured Claims remain Disputed as of any Distribution Date, the undistributed portion of the Core Value Cash Pool shall be held in a segregated account. Subject to definitive guidance from the IRS or a court of competent jurisdiction to the contrary, or the receipt of a determination from the IRS, the Disbursing Agent shall treat the Disputed Claims Reserve as a "disputed ownership fund" governed by Treasury Regulation section 1.468B-9 and, to the extent permitted by applicable law, report consistently with the foregoing for state and local income tax purposes. All parties (including the Debtors, Reorganized BSA, the Disbursing Agent, and holders of General Unsecured Claims) shall be required to report for tax purposes in a manner consistent with the foregoing. The Disputed Claims Reserve shall be responsible for payment, out

of the assets of the Disputed Claims Reserve, of any taxes imposed on the Disputed Claims Reserve or its assets.

- 2. The Debtors or Reorganized BSA, as applicable, with the consent of the Creditor Representative, shall determine the amount of the Disputed Claims Reserve, if applicable, as of the initial Distribution Date, based on the least of: (a) the asserted amount of the Disputed General Unsecured Claims in the applicable Proofs of Claim; (b) the amount, if any, estimated by the Bankruptcy Court pursuant to (i) section 502(c) of the Bankruptcy Code or (ii) Article VIII.D if, after the Effective Date, a motion is filed by Reorganized BSA to estimate such Claim; (c) the amount otherwise agreed to by the Debtors (or Reorganized BSA, if after the Effective Date) and the holders of such Disputed General Unsecured Claims; or (d) any amount otherwise approved by the Bankruptcy Court. Upon each Distribution Date, Reorganized BSA shall deposit into the Disputed Claims Reserve an amount of Cash equal to the amount sufficient to make the Distributions to which holders of Disputed General Unsecured Claims would be entitled under the Plan as of the applicable Distribution Date if the Disputed General Unsecured Claims were Allowed Claims as of such date.
- 3. If a Disputed General Unsecured Claim becomes an Allowed Claim after the first Distribution Date, the Disbursing Agent shall, on the next Distribution Date after the Disputed General Unsecured Claim becomes an Allowed Claim (or, if the Disputed General Unsecured Claim becomes an Allowed Claim after the final Distribution Date, as soon as practicable after Allowance), Distribute to the holder of such Claim, exclusively from the Disputed Claims Reserve, the amount of Cash that such holder would have received in that Distribution and all prior Distributions (if any) if such holder's General Unsecured Claim had been Allowed as of the Effective Date, net of any allocable taxes imposed thereon or otherwise payable by the Disputed Claims Reserve.
- 4. If a Disputed Claim is Disallowed, in whole or in part, then on the Distribution Date next following the date of Disallowance, Cash shall be released from the Disputed Claims Reserve and placed in the Core Value Cash Pool, which Cash shall then be unreserved and unrestricted, and which shall be available for Distribution to holders of Allowed General Unsecured Claims.
- 5. If any assets remain in the Disputed Claims Reserve after all Disputed General Unsecured Claims have been resolved, such assets shall be placed in the Core Value Cash Pool and distributed Pro Rata to all holders of Allowed General Unsecured Claims on the next Distribution Date (or, if all Disputed General Unsecured Claims are resolved after the final Distribution Date, as soon as practicable thereafter).
- H. Adjustment to Claims Register without Objection. Any duplicate Proof of Claim that has been paid or satisfied, or any Proof of Claim that is clearly marked as amended or superseded by a subsequently filed Proof of Claim that remains on the Claims Register, may be adjusted or expunged on the Claims Register by the Notice and Claims Agent at the direction of Reorganized BSA upon stipulation between the parties in interest without an objection having to be filed and without any further notice to or action, order, or approval of the Bankruptcy Court.

- I. <u>Time to File Objections to Claims</u>. Any objections to Claims must be filed on or before the applicable Claims Objection Deadline, as such deadline may be extended from time to time. The expiration of the Claims Objection Deadline shall not limit or affect the Debtors' or Reorganized BSA's rights to dispute Claims asserted in the ordinary course of the Debtors or Reorganized BSA's non-profit operations other than through a Proof of Claim.
- J. <u>Treatment of Untimely Claims</u>. Except as provided herein or otherwise agreed, any and all creditors that have filed Proofs of Claim after the applicable Bar Date shall not be treated as a creditor with respect to such Claim for the purposes of voting and distribution.

ARTICLE IX.

CONDITIONS PRECEDENT TO CONFIRMATION AND EFFECTIVE DATE

A. Conditions Precedent to Confirmation of the Plan.

Confirmation of the Plan shall not occur unless each of the following conditions precedent has been satisfied or waived in accordance with <u>Article IX.C</u>.

- 1. The Bankruptcy Court shall have entered the Disclosure Statement Order, in form and substance reasonably acceptable to the Debtors, the Ad Hoc Committee, the Coalition, the Future Claimants' Representative, Hartford, the Creditors' Committee and JPM.
- 2. The Debtors, the Ad Hoc Committee, the Coalition, the Future Claimants' Representative and Hartford shall have approved of or accepted the Confirmation Order, and the Creditors' Committee and JPM shall have approved of or accepted the Confirmation Order in accordance with their respective consent rights under the JPM / Creditors' Committee Term Sheet incorporated by reference in Article I.D;
- 3. The Bankruptcy Court shall have made such findings and determinations regarding the Plan as shall enable the entry of the Confirmation Order and any other order in conjunction therewith, in form and substance acceptable to the Debtors, in accordance with the requirements of the JPM / Creditors' Committee Term Sheet.³ These findings and determinations are designed, among other things, to ensure that the Injunctions, Releases and Discharges set forth in <u>Article X</u> shall be effective, binding and enforceable and shall, among other things, provide that:

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The findings and determinations set forth in Article IX.A.3.r, Article IX.A.3.t, Article IX.A.3

- a. the Plan complies with all applicable provisions of the Bankruptcy Code, including that the Plan be proposed in good faith and that the Confirmation Order not be procured by fraud;
- b. the Channeling Injunction and the Insurance Entity Injunction are to be implemented in connection with the Settlement Trust and shall be in full force and effect on the Effective Date;
- c. upon the Effective Date, the Settlement Trust shall assume the liabilities of the Protected Parties with respect to Abuse Claims and the liabilities of the Limited Protected Parties with respect to Post-1975 Chartered Organization Abuse Claims and have exclusive authority as of the Effective Date to satisfy or defend such Abuse Claims:
- d. the Settlement Trust will be funded with the Settlement Trust Assets;
- e. the Settlement Trust will use the Settlement Trust Assets to resolve Abuse Claims;
- f. the terms of the Discharge Injunction, the Channeling Injunction, the Release Injunctions, and the Insurance Entity Injunction, including any provisions barring actions against third parties, are set out in conspicuous language in the Plan and in the Disclosure Statement;
- g. the Future Claimants' Representative was appointed by the Bankruptcy Court as part of the proceedings leading to the issuance of the Channeling Injunction and the Insurance Entity Injunction for the purpose of, among other things, protecting the rights of persons who might subsequently assert Abuse Claims of the kind that are addressed in the Channeling Injunction and the Insurance Entity Injunction, which will be transferred to and assumed by the Settlement Trust:
- h. the Plan complies with section 105(a) of the Bankruptcy Code to the extent applicable;
- i. the Injunctions are essential to the Plan and the Debtors' reorganization efforts;
- j. the Insurance Assignment is authorized as provided in the Plan, notwithstanding any terms of any policies or provisions of non-bankruptcy law that is argued to prohibit the delegation, assignment, or other transfer of such rights, and the Settlement Trust (i) is a proper defendant for Abuse Claims to assert the liability of the Protected Parties to trigger such insurance rights and (ii) is a proper defendant for Post-1975 Chartered Organization Abuse Claims to assert the liability of the Limited Protected Parties to trigger such insurance rights;

- k. the Insurance Settlement Agreements are approved, and any Insurance Company that has contributed funds, proceeds or other consideration to or for the benefit of the Settlement Trust pursuant to an Insurance Settlement Agreement is designated as a Settling Insurance Company;
- l. the Abuse Claims Settlement represents a sound exercise of the Debtors' business judgment, is in the best interest of the Debtors' Estates, complies with section 1123 of the Bankruptcy Code, and is approved pursuant to section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019;
- m. the JPM / Creditors' Committee Settlement represents a sound exercise of the Debtors' business judgment, is in the best interest of the Debtors' Estates, complies with section 1123 of the Bankruptcy Code, and is approved pursuant to section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019;
- n. the Settlement of Restricted and Core Asset Disputes represents a sound exercise of the Debtors' business judgment, is in the best interest of the Debtors' estates, complies with section 1123 of the Bankruptcy Code, and is approved pursuant to section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019;
- o. the Hartford Insurance Settlement, including the sale of the Hartford Policies free and clear of all Interests of any Person or Entity (as such terms are defined in the Hartford Insurance Settlement Agreement) and the Allowance of the Hartford Administrative Expense Claim is approved in accordance with sections 363, 503(b), 507(a)(2), 1123 and 1141 of the Bankruptcy Code, Bankruptcy Rule 9019, and the findings of fact and conclusions of law made by the Bankruptcy Court pursuant to Article V.S.4;
- p. the TCJC Settlement is approved in accordance with the findings of fact and conclusions of law made by the Bankruptcy Court pursuant to <u>Article V.S.5</u>.
- q. the Plan, the Plan Documents, and the Confirmation Order shall be binding on all parties in interest;
- r. (i) the procedures included in the Trust Distribution Procedures pertaining to the allowance of Abuse Claims and (ii) the criteria included in the Trust Distribution Procedures pertaining to the calculation of the Allowed Claim Amounts, including the Trust Distribution Procedures' Claims Matrix, Base Matrix Values, Maximum Matrix Values, and Scaling Factors (each as defined in the Trust Distribution Procedures), are fair and reasonable based on the evidentiary record offered to the Bankruptcy Court;
- s. the right to payment that the holder of an Abuse Claim has against the Debtors or another Protected Party or a Limited Protected Party is the allowed value of such Abuse Claim as liquidated in accordance with the Trust Distribution Procedures and is not (i) the initial or supplemental payment percentages

established under the Trust Distribution Procedures to make distributions to holders of allowed Abuse Claims or (ii) the contributions made by the Debtors or any Protected Party to the Settlement Trust; and

t. the Plan and the Trust Distribution Procedures were proposed in good faith and are sufficient to satisfy the requirements of section 1129(a)(3) of the Bankruptcy Code.

B. Conditions Precedent to the Effective Date.

Notwithstanding any other provision of the Plan or the Confirmation Order, the Effective Date shall occur on the first Business Day on which each of the following conditions precedent has been satisfied or waived pursuant to <u>Article IX.C</u>:

- 1. (a) the Confirmation Order shall have been submitted to the District Court for affirmation; (b) the District Court shall have entered the Affirmation Order in form and substance acceptable to (i) the Debtors, the Ad Hoc Committee, the Coalition, the Future Claimants' Representative and Hartford and (ii) the Creditors' Committee and JPM, consistent with the JPM / Creditors' Committee Term Sheet; (c) at least fifteen (15) days shall have passed following entry of the Confirmation Order and the Affirmation Order; (d) no court shall have entered an order staying the occurrence of the Effective Date pending an appeal of the Confirmation Order or the Affirmation Order; and (e) no request for a stay of the occurrence of the Effective Date shall be pending;
- 2. the Settlement Trust Assets shall, simultaneously with the occurrence of the Effective Date or as otherwise provided herein, be transferred to, vested in, and assumed by the Settlement Trust in accordance with Article IV and Article V;
- 3. the Settlement Trust Documents and other applicable Plan Documents necessary or appropriate to implement the Plan shall have been executed, delivered and, if applicable, filed with the appropriate governmental authorities in compliance with the JPM / Creditors' Committee Term Sheet;
- 4. the Restated Debt and Security Documents shall have been duly executed and delivered by all of the Entities that are parties thereto and all conditions precedent (other than any conditions related to the occurrence of the Effective Date) to the effectiveness thereof shall have been satisfied or duly waived in writing in accordance with the terms of the Restated Debt and Security Documents, the closing shall have occurred thereunder, and Reorganized BSA shall have paid the JPM Exit Fee to JPM;
- 5. the Foundation Loan Agreement and any applicable collateral and other loan documents governing the Foundation Loan shall have been duly executed and delivered by all of the Entities that are parties thereto and all conditions precedent (other than any conditions related to the occurrence of the Effective Date) to the effectiveness thereof shall have been satisfied or duly waived in writing in accordance with the terms of the Foundation Loan Agreement and related documentation, and the closing shall have occurred thereunder;

- 6. the Debtors shall have adequately funded the Professional Fee Reserve so as to permit the Debtors to make Distributions on account of Allowed Professional Fee Claims in accordance with Article II;
- 7. the Debtors shall have obtained all authorizations, consents, certifications, approvals, rulings, opinions or other documents that are necessary to implement and effectuate the Plan;
- 8. all payments required to be made pursuant to the terms of the Cash Collateral Order shall have been paid;
- 9. all actions, documents, and agreements necessary to implement and effectuate the Plan shall have been effected or executed;
- 10. the transactions to be implemented on the Effective Date shall be materially consistent with the Plan Documents and the JPM / Creditors' Committee Term Sheet; and
 - 11. the Debtors shall have filed a notice of occurrence of the Effective Date.
- Waiver of Conditions Precedent. To the fullest extent permitted by law, each of C. the conditions precedent in this Article IX may be waived or modified, in whole or in part, in the sole discretion of the Debtors; provided, however, that (1) the Creditors' Committee's consent (not to be unreasonably withheld) is required to the extent any such waiver or modification by the Debtors impacts the treatment of General Unsecured Claims, Non-Abuse Litigation Claims, or Convenience Claims; (2) the conditions precedent set forth in Article IX.B.4 and Article IX.B.8 may be waived or modified by the Debtors only with the prior written consent of JPM; (3) the condition precedent set forth in Article IX.A.3.0 may be waived or modified by the Debtors only with the prior written consent of Hartford; (4) the condition precedent set forth in Article IX.A.3.p may be waived or modified by the Debtors only with the prior written consent of TCJC; (5) for Article IX.A.3.j, Article IX.A.3.p, Article IX.A.3.r, Article IX.A.3.s, Article IX.A.3.t, and any waiver or modification that impacts the treatment of Abuse Claims, the prior written consent of the Coalition and the Future Claimants' Representative shall be required as a condition to waiver or modification by the Debtors; and (6) the conditions precedent in Article IX.B.1 and Article IX.B.6 may be waived or modified by the Debtors only with the prior written consent of the Ad Hoc Committee, the Coalition and the Future Claimants' Representative. Any waiver or modification of a condition precedent under this Article IX may be effectuated at any time, without notice, without leave or order of the Bankruptcy Court or the District Court, and without any other formal action other than proceedings to Confirm or consummate the Plan. The failure to satisfy or waive any condition precedent to the Effective Date may be asserted by the Ad Hoc Committee, the Coalition, the Future Claimants' Representative, Hartford, the Creditors' Committee or JPM regardless of the circumstances giving rise to the failure of such condition to be satisfied or waived.
- D. <u>Substantial Consummation of the Plan</u>. On the Effective Date, the Plan shall be deemed to be substantially consummated under sections 1101 and 1127(b) of the Bankruptcy Code.

E. <u>Vacatur</u> of Confirmation Order; Non-Occurrence of Effective Date. If the Confirmation Order is vacated or the Effective Date does not occur within 180 days after entry of the Confirmation Order (subject to extension by the Debtors in their sole discretion), the Plan shall be null and void in all respects, and nothing contained in the Plan or the Disclosure Statement shall (1) constitute a waiver or release of any Causes of Action by or Claims against or Interests in the Debtors or any Person; (2) prejudice in any manner the rights of the Debtors, any holders of a Claim or Interest or any other Person; (3) constitute an admission, acknowledgment, offer, or undertaking by the Debtors, any holders of a Claim or Interest, or any other Person in any respect; or (4) be used by the Debtors or any other Person as evidence (or in any other way) in any litigation, including with respect to the strengths and weaknesses of positions, arguments or claims of any of the parties to such litigation.

ARTICLE X.

EFFECT OF PLAN CONFIRMATION

- A. <u>Vesting of Assets in Reorganized BSA</u>. Except as otherwise expressly provided in the Plan (including with respect to the Core Value Cash Pool and the Restated Debt and Security Documents), on the Effective Date, pursuant to sections 1141(b) and 1141(c) of the Bankruptcy Code, all property comprising the Estates shall vest in Reorganized BSA free and clear of all Liens, Claims, interests, charges, other Encumbrances and liabilities of any kind. On and after the Effective Date, Reorganized BSA may continue its operations and may use, acquire, or dispose of property, and compromise or settle any Claims, Interests, or Causes of Action without supervision or approval of the Bankruptcy Court and free of any restrictions of the Bankruptcy Code or the Bankruptcy Rules.
- Retention of Certain Causes of Action. In accordance with section 1123(b)(3) of В. the Bankruptcy Code, subject to the transfer of the Debtors' Settlement Trust Causes of Action to the Settlement Trust under Article IV.D and the Debtors' and their Estates' release of certain Estate Causes of Action under Article X.J. all Causes of Action that a Debtor may hold against any Person shall vest in Reorganized BSA on the Effective Date. Thereafter, subject to Article IV.D and Article X.J, Reorganized BSA shall have the exclusive right, authority, and discretion to determine and to initiate, file, prosecute, enforce, abandon, settle, compromise, release, withdraw, or litigate to judgment any such Causes of Action, whether arising before or after the Petition Date, and to decline to do any of the foregoing without the consent or approval of any third party or further notice to or action, order, or approval of the Bankruptcy Court. No Person may rely on the absence of a specific reference in the Plan or the Disclosure Statement to any specific Cause of Action as any indication that the Debtors or Reorganized BSA, as applicable, will not pursue any and all available Causes of Action. The Debtors or Reorganized BSA, as applicable, expressly reserve all rights to prosecute any and all Causes of Action against any Person, except as otherwise expressly provided in the Plan, and, therefore, no preclusion doctrine, including the doctrines of res judicata, collateral estoppel, issue preclusion, claim preclusion, estoppel (judicial, equitable or otherwise) or laches, shall apply to any Cause of Action upon, after, or as a consequence of Confirmation or the occurrence of the Effective Date.
- C. <u>Binding Effect</u>. As of the Effective Date, all provisions of the Plan, including all agreements, instruments and other documents entered into in connection with the Plan by the

Debtors or Reorganized BSA, the Settlement Trust, or the Protected Parties, shall be binding upon the Debtors, the Estates, Reorganized BSA, all holders of Claims against and Interests in the Debtors, each such holder's respective successors and assigns, and all other Persons that are affected in any manner by the Plan, regardless of whether the Claim or Interest of such holder is Impaired under the Plan or whether such holder has accepted the Plan. Except as otherwise expressly provided in the Plan, all agreements, instruments and other documents filed in connection with the Plan shall be given full force and effect and shall bind all Persons referred to therein on and after the Effective Date, whether or not such agreements are actually issued, delivered or recorded on or after the Effective Date and whether or not such Persons have actually executed such agreement.

D. <u>Pre-Confirmation Injunctions and Stays</u>. All injunctions and stays arising under or entered during the Chapter 11 Cases, whether under sections 105 or 362 of the Bankruptcy Code or otherwise, and in existence on the Confirmation Date, shall remain in full force and effect until the later of the Effective Date and the date indicated in the order providing for such injunction or stay, if any. The injunctions and stays referenced in this <u>Article X.D</u> includes the preliminary injunction imposed by the *Consent Order Pursuant to 11 U.S.C. §§ 105(a) and 362 Granting the BSA's Motion for a Preliminary Injunction* entered by the Bankruptcy Court on March 30, 2020 (Adv. Pro. No. 20-50527, Docket No. 54), as extended by the Bankruptcy Court from time to time.

E. Discharge.

- 1. Discharge of the Debtors. Except as expressly provided in the Plan or the Confirmation Order, the treatment of Claims under the Plan shall be in exchange for, and in complete satisfaction, settlement, discharge, termination and release of, all Claims and Interests of any nature whatsoever against or in the Debtors or any of their assets or properties based upon any act, omission, transaction, occurrence, or other activity of any nature that occurred prior to the Effective Date, and, as of the Effective Date, each of the Debtors shall be deemed discharged and released, and each holder of a Claim or Interest and any successor, assign, and affiliate of such holder shall be deemed to have forever waived, discharged and released each of the Debtors, to the fullest extent permitted by section 1141 of the Bankruptcy Code, of and from any and all Claims, Interests, rights and liabilities, and all debts of the kind specified in section 502 of the Bankruptcy Code, based upon any act, omission, transaction, occurrence, or other activity of any nature that occurred prior to the Effective Date, in each case whether or not (a) a Proof of Claim based upon such debt is filed or deemed filed under section 501 of the Bankruptcy Code, (b) a Claim based upon such debt is Allowed under section 502 of the Bankruptcy Code, (c) a Claim based upon such debt is or has been Disallowed by order of the Bankruptcy Court, or (d) the holder of a Claim based upon such debt is deemed to have accepted the Plan. Notwithstanding the foregoing, nothing in this Article X.E shall be construed to modify, reduce, impair or otherwise affect the ability of any holder of an Allowed Non-Abuse Litigation Claim to recover on account of such Allowed Claim in accordance with Article III.B.9 and Article IV.D.3.
- 2. <u>Discharge Injunction</u>. From and after the Effective Date, except as expressly provided in the Plan or the Confirmation Order, all holders of Claims or

Interests of any nature whatsoever against or in the Debtors or any of their assets or properties based upon any act, omission, transaction, occurrence, or other activity of any nature that occurred prior to the Effective Date that are discharged pursuant to the terms of the Plan shall be precluded and permanently enjoined from taking any of the following actions on account of, or on the basis of, such discharged Claims and Interests: (a) commencing or continuing any action or other proceeding of any kind against the Debtors, Reorganized BSA, the Settlement Trust, or its or their respective property; (b) enforcing, attaching, collecting, or recovering by any manner or means of judgment, award, decree or other against the Debtors, Reorganized BSA, the Settlement Trust, or its or their respective property; (c) creating, perfecting or enforcing any Lien or Encumbrance of any kind against the Debtors, Reorganized BSA, the Settlement Trust, or its or their respective property; or (d) commencing or continuing any judicial or administrative proceeding, in any forum and in any place in the world, that does not comply with or is inconsistent with the provisions of the Plan or the Confirmation Order. The foregoing injunction shall extend to the successors and assigns of the Debtors (including Reorganized BSA) and its and their respective properties and interests in property. In accordance with the foregoing, except as expressly provided in the Plan or the Confirmation Order, the Confirmation Order shall be a judicial determination of discharge or termination of all Claims, Interests and other debts and liabilities against or in the Debtors pursuant to sections 105, 524 and 1141 of the Bankruptcy Code, and such discharge shall void any judgment obtained against the Debtors at any time to the extent such judgment relates to a discharged Claim or Interest.

F. Channeling Injunction.

<u>Terms</u>. Notwithstanding anything to the contrary herein, to preserve and promote the settlements contemplated by and provided for in the Plan, including the Abuse Claims Settlement, the Hartford Insurance Settlement, and the TCJC Settlement, and to supplement, where necessary, the injunctive effect of the Discharge as provided in sections 1141 and 524 of the Bankruptcy Code and as described in this Article X, pursuant to the exercise of the equitable jurisdiction and power of the Bankruptcy Court and the District Court under section 105(a) of the Bankruptcy Code, (a) the sole recourse of any holder of an Abuse Claim against a Protected Party on account of such Abuse Claim shall be to and against the Settlement Trust pursuant to the Settlement Trust Documents, and such holder shall have no right whatsoever at any time to assert such Abuse Claim against any Protected Party or any property or interest in property of any Protected Party, and (b) the sole recourse of any holder of a Post-1975 Chartered Organization Abuse Claim against a Limited Protected Party on account of such Post-1975 Chartered Organization Abuse Claim shall be to and against the Settlement Trust pursuant to the Settlement Trust Documents, and such holder shall have no right whatsoever at any time to assert such Post-1975 Chartered Organization Abuse Claim against any Limited Protected Party or any property or interest in property of any Limited Protected Party; accordingly, on and after the Effective Date, all Persons that have held or asserted, currently hold or assert, or that may in the future hold or assert. any Abuse Claim against the Protected Parties, or any of them, or any Post-1975 Chartered Organization Abuse Claim against the Limited Protected Parties, or any

of them, shall be permanently and forever stayed, restrained and enjoined from taking any action for the purpose of directly, indirectly, or derivatively collecting, recovering, or receiving payment, satisfaction, or recovery from any Protected Party with respect to any such Abuse Claim or from any Limited Protected Party with respect to any such Post-1975 Chartered Organization Abuse Claim, other than from the Settlement Trust pursuant to the Settlement Trust Documents, including:

- a. commencing, conducting, or continuing, in any manner, whether directly, indirectly, or derivatively, any suit, action, or other proceeding of any kind (including a judicial, arbitration, administrative, or other proceeding) in any forum in any jurisdiction around the world against or affecting any Protected Party or Limited Protected Party or any property or interest in property of any Protected Party or Limited Protected Party;
- b. enforcing, levying, attaching (including any prejudgment attachment), collecting or otherwise recovering, by any manner or means, either directly or indirectly, any judgment, award, decree, or order against or affecting any Protected Party or Limited Protected Party or any property or interest in property of any Protected Party or Limited Protected Party;
- c. creating, perfecting, or otherwise enforcing in any manner, whether directly or indirectly, any Encumbrance of any kind against any Protected Party or Limited Protected Party or any property or interest in property of any Protected Party or Limited Protected Party;
- d. asserting, implementing or effectuating any setoff, right of reimbursement, subrogation, indemnity, contribution, reimbursement, or recoupment of any kind, in any manner, directly or indirectly, against any obligation due to any Protected Party or Limited Protected Party or any property or interest in property of any Protected Party or Limited Protected Party; or
- e. taking any act in any manner, and in any place whatsoever, that does not conform to, or comply with, the provisions of the Plan Documents or the Settlement Trust Documents or with regard to any matter that is within the scope of the matters designated by the Plan to be subject to resolution by the Settlement Trust, except in conformity and compliance with the Settlement Trust Documents with respect to any such Abuse Claim or Post-1975 Chartered Organization Abuse Claim.
- 2. <u>Reservations</u>. Notwithstanding anything to the contrary in this Article X.F, the Channeling Injunction shall not enjoin:
 - a. the rights of holders of Abuse Claims or Post-1975 Chartered Organization Abuse Claims to assert such Abuse Claims solely against the Settlement Trust in accordance with the Trust Distribution Procedures,

including the ability to pursue the Settlement Trust in the tort system as described in Article XII of the Trust Distribution Procedures;

- b. the rights of holders of Abuse Claims to assert such Abuse Claims against anyone other than a Protected Party or, in the case of Post-1975 Chartered Organization Abuse Claims, against anyone other than a Limited Protected Party;
- c. prior to the date that an Entity (other than an Insurance Company) becomes a Protected Party under <u>Article IV.I</u>, the right of holders of Abuse Claims to assert such Abuse Claims against such Entity;
- d. prior to the date that a Chartered Organization becomes a Limited Protected Party under <u>Article IV.J</u>, the right of holders of Post-1975 Chartered Organization Abuse Claims to assert such Abuse Claims against such Entity;
- e. the rights of holders of Abuse Claims that are not Post-1975 Chartered Organization Abuse Claims to assert such Abuse Claims against any Limited Protected Party (unless such Limited Protected Party becomes a Protected Party under Article IV.I);
- f. the right of any Person to assert any Claim, debt, obligation or liability for payment of Settlement Trust Expenses solely against the Settlement Trust in accordance with the Settlement Trust Documents;
- g. the Settlement Trust from enforcing its rights under the Plan and the Settlement Trust Documents; or
- h. the rights of the Settlement Trust to prosecute any action against any Non-Settling Insurance Company based on or arising from Abuse Insurance Policies that are not the subject of an Insurance Settlement Agreement, subject to any Insurance Coverage Defenses.

G. <u>Provisions Relating to Channeling Injunction</u>.

- 1. <u>Modifications</u>. Subject to post-Effective Date settlements between the Settlement Trustee and Chartered Organizations or Insurance Companies under the applicable provisions of <u>Article IV</u>, there can be no modification, dissolution, or termination of the Channeling Injunction, which shall be a permanent injunction.
- 2. <u>Non-Limitation</u>. Nothing in the Plan or the Settlement Trust Documents shall or shall be construed in any way to limit the scope, enforceability, or effectiveness of the Channeling Injunction or the Settlement Trust's assumption of all liability with respect to Abuse Claims.
- 3. <u>Bankruptcy Rule 3016 Compliance</u>. The Debtors' compliance with the requirements of Bankruptcy Rule 3016 shall not constitute or be deemed to constitute an

admission that the Plan provides for an injunction against conduct not otherwise enjoined under the Bankruptcy Code.

- 4. <u>Enforcement</u>. Any Protected Party or Limited Protected Party may enforce the Channeling Injunction as a defense to any Claim brought against such Protected Party or Limited Protected Party that is enjoined under the Plan as to such Protected Party or Limited Protected Party and may seek to enforce such injunction in a court of competent jurisdiction.
- 5. <u>Contribution Claims</u>. If a Non-Settling Insurance Company asserts that it has rights, whether legal, equitable, contractual, or otherwise, of contribution, indemnity, reimbursement, subrogation or other similar claims directly or indirectly arising out of or in any way relating to such Non-Settling Insurance Company's payment of loss on behalf of one or more of the Debtors in connection with any Abuse Claim against a Settling Insurance Company (collectively, "<u>Contribution Claims</u>"), (a) such Contribution Claims may be asserted as a defense or counterclaim against the Settlement Trust in any Insurance Action involving such Non-Settling Insurance Company, and the Settlement Trust may assert the legal or equitable rights (if any) of the Settling Insurance Company, and (b) to the extent such Contribution Claims are determined to be valid, the liability (if any) of such Non-Settling Insurance Company to the Settlement Trust shall be reduced by the amount of such Contribution Claims.
- 6. <u>No Duplicative Recovery</u>. In no event shall any holder of an Abuse Claim or a Post-1975 Chartered Organization Abuse Claim be entitled to receive any duplicative payment, reimbursement, or restitution from any Protected Party or Limited Protected Party under any theory of liability for the same loss, damage, or other Claim that is reimbursed by the Settlement Trust or is otherwise based on the same events, facts, matters, or circumstances that gave rise to the applicable Abuse Claim or Post-1975 Chartered Organization Abuse Claim.
- 7. <u>District Court Approval</u>. The Debtors shall seek entry of the Affirmation Order, which shall approve (a) the Channeling Injunction and the Settlement Trust's assumption of all liability with respect to Abuse Claims and (b) the releases by holders of Abuse Claims for the benefit of the Protected Parties and the Limited Protected Parties, each as set forth in this <u>Article X</u>.

H. Insurance Entity Injunction.

1. <u>Purpose.</u> To facilitate the Insurance Assignment, protect the Settlement Trust, and preserve the Settlement Trust Assets, pursuant to the equitable jurisdiction and power of the Bankruptcy Court and the District Court under section 105(a) of the Bankruptcy Code, the Bankruptcy Court shall issue the injunction set forth in this <u>Article X.H</u> (the "<u>Insurance Entity Injunction</u>"); <u>provided, however</u>, that the Insurance Entity Injunction is not issued for the benefit of any Insurance Company, and no Insurance Company is a third-party beneficiary of the Insurance Entity Injunction, except as otherwise specifically provided in any Insurance Settlement Agreement.

- 2. Terms Regarding Claims against Insurance Companies. Subject to the terms of Article X.E and Article X.F, and except for any Chartered Organization that is not a Participating Chartered Organization or a Contributing Chartered Organization, all Persons that have held or asserted, that hold or assert, or that may in the future hold or assert any claim or cause of action (including any Abuse Claim or any claim for or respecting any Settlement Trust Expense) against any Insurance Company based upon, attributable to, arising out of, or in any way connected with any Abuse Insurance Policy, whenever and wherever arising or asserted, whether in the United States of America or anywhere else in the world, whether sounding in tort, contract, warranty, or any other theory of law, equity, or admiralty, shall be stayed, restrained, and enjoined from taking any action for the purpose of directly or indirectly collecting, recovering, or receiving payments, satisfaction, or recovery with respect to any such claim or cause of action, including:
 - a. commencing, conducting, or continuing, in any manner, directly or indirectly, any suit, action, or other proceeding of any kind (including a judicial, arbitration, administrative, or other proceeding) in any forum with respect to any such claim, demand, or cause of action against any Insurance Company, or against the property of any Insurance Company, with respect to any such claim, demand, or cause of action (including, for the avoidance of doubt, directly pursuing any suit, action or other proceeding with respect to any such claim, demand, or cause of action against any Insurance Company);
 - b. enforcing, levying, attaching, collecting, or otherwise recovering, by any means or in any manner, whether directly or indirectly, any judgment, award, decree, or other order against any Insurance Company, or against the property of any Insurance Company, with respect to any such claim or cause of action;
 - c. creating, perfecting, or enforcing in any manner, directly or indirectly, any Lien or Encumbrance against any Insurance Company, or the property of any Insurance Company, with respect to any such claim or cause of action; and
 - d. except as otherwise specifically provided in the Plan, asserting or accomplishing any setoff, right of subrogation, indemnity, contribution, or recoupment of any kind, directly or indirectly, against any obligation of any Insurance Company, or against the property of any Insurance Company, with respect to any such claim or cause of action;

provided, however, that: (i) the injunction set forth in this Article X.H shall not impair in any way any (a) actions brought by the Settlement Trust against any Non-Settling Insurance Company, (b) actions brought by Local Councils in connection with any Local Council Reserved Rights, (c) actions brought by holders of Non-Abuse Litigation Claims consistent with Article IV.D.3, (d) the rights, if any, of any Chartered Organization that is not a Participating Chartered Organization under any Chartered Organization Reserved

Policy, or (e) the rights of any co-insured of the Debtors (x) under any Non-Abuse Insurance Policy and (y) as specified under any Final Order of the Bankruptcy Court approving an Insurance Settlement Agreement; and (ii) the Settlement Trust shall have the sole and exclusive authority at any time to terminate, or reduce or limit the scope of, the injunction set forth in this <u>Article X.H</u> with respect to any Non-Settling Insurance Company, in accordance with the Settlement Trust Documents, upon express written notice to such Non-Settling Insurance Company, except that the Settlement Trust shall not have any authority to terminate, reduce or limit the scope of the injunction herein with respect to any Settling Insurance Company so long as, but only to the extent that, such Settling Insurance Company complies fully with its obligations under any applicable Insurance Settlement Agreement.

- 3. <u>Reservations</u>. Notwithstanding anything to the contrary in this <u>Article X.H</u>, the Insurance Entity Injunction shall not enjoin:
 - a. the rights of any Person to the treatment accorded them under the Plan, as applicable, including the rights of holders of Abuse Claims to assert such Claims, as applicable, in accordance with the Trust Distribution Procedures, and the rights of holders of Non-Abuse Litigation Claims to assert such Claims, as applicable in accordance with <u>Article IV.D.3</u>;
 - b. the rights of any Person to assert any claim, debt, obligation, cause of action or liability for payment of Settlement Trust Expenses against the Settlement Trust;
 - c. the rights of the Settlement Trust to prosecute any action based on or arising from Abuse Insurance Policies;
 - d. the rights of any Person to assert or prosecute (i) an Abuse Claim against any Entity other than a Protected Party, or (ii) a Post-1975 Chartered Organization Abuse Claim against any Entity other than a Limited Protected Party;
 - e. the rights of the Settlement Trust to assert any claim, debt, obligation, cause of action or liability for payment against an Insurance Company based on or arising from the Abuse Insurance Policies; or
 - f. the rights of any Insurance Company to assert any claim, debt, obligation, cause of action or liability for payment against any Non-Settling Insurance Company.
- I. <u>Injunction against Interference with Plan.</u> Upon entry of the Confirmation Order, all holders of Claims and Interests shall be precluded and enjoined from taking any actions to interfere with the implementation and consummation of the Plan.

J. Releases.

1. Releases by the Debtors and the Estates.

Releases by the Debtors and the Estates of the Released Parties. As of the Effective Date, except for the rights that remain in effect from and after the Effective Date to enforce the Plan and the Confirmation Order, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy of which is hereby confirmed, including the service of the Released Parties to facilitate and implement the reorganization of the Debtors and the settlements embodied in the Plan, including the Abuse Claims Settlement, the JPM / Creditors' Committee Settlement, the Hartford Insurance Settlement, and the TCJC Settlement, as an integral component of the Plan, the Debtors, Reorganized BSA, and the Estates shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever release and discharge each and all of the Released Parties of and from any and all Estate Causes of Action that do not constitute Settlement Trust Causes of Action, any and all other Claims, Interests, obligations, rights, demands, suits, judgments, damages, debts, remedies, losses and liabilities of any nature whatsoever (including any derivative claims or Causes of Action asserted or that may be asserted on behalf of the Debtors, Reorganized BSA, or the Estates), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, contract, tort or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act, omission, transaction, event, or other circumstance taking place or existing on or before the Effective Date (including before the Petition Date) in connection with or related to the Debtors, the Estates, their respective assets and properties, the Chapter 11 Cases, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated by the Plan, the business or contractual arrangements between one or both of the Debtors and any Released Party, the restructuring of any Claim or Interest that is treated by the Plan before or during the Chapter 11 Cases, any of the Plan Documents, the JPM / Creditors' Committee Settlement, the Hartford Insurance Settlement, the TCJC Settlement, or any related agreements, instruments, and other documents created or entered into before or during the Chapter 11 Cases or the negotiation, formulation, preparation or implementation thereof, the pursuit of Confirmation, the administration and implementation of the Plan, the solicitation of votes with respect to the Plan, the Distribution of property under the Plan, or any other act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date related or relating to the foregoing. Notwithstanding anything to the contrary in the foregoing, the releases set forth in this Article X.J.1 shall not, and shall not be construed to: (a) release any Released Party from Causes of Action arising out of, or related to, any act or omission of a Released Party that is a criminal act or that constitutes fraud, gross negligence or willful misconduct; or (b) release any post-Effective Date obligations of any Person under the Plan Documents or any document, instrument, or agreement executed to implement the Plan.

- b. Releases by the Debtors and the Estates of Certain Avoidance Actions. As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, including the service of Creditors' Committee and its members in their respective capacities as such in facilitating and implementing the reorganization of the Debtors, as an integral component of the Plan, the Debtors, Reorganized BSA, and the Estates shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever release and discharge each and all holders of General Unsecured Claims, Non-Abuse Litigation Claims, and Convenience Claims of and from any and all Avoidance Actions.
- Releases by the Debtors and the Estates of the Local Councils, the Contributing Chartered Organizations, and the Participating Chartered Organizations. In furtherance of the Abuse Claims Settlement, on the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, the Debtors, on their own behalf and as representatives of their respective Estates, and Reorganized BSA, are deemed to irrevocably and unconditionally, fully, finally, and forever waive, release, acquit, and discharge each and all of the Local Councils, the Contributing Chartered Organizations and the Participating Chartered Organizations of and from any and all claims, causes of action, suits, costs, debts, liabilities, obligations, dues, sums of money, accounts, reckonings, bonds, bills, covenants, contracts, controversies, agreements, promises, damages, judgments, executions and demands whatsoever, of whatever kind or nature (including those arising under the Bankruptcy Code), whether known or unknown, suspected or unsuspected, in law or in equity, which the Debtors, their Estates, or Reorganized BSA have, had, may have, or may claim to have: (a) against any of the Local Councils and Contributing Chartered Organizations with respect to any Abuse Claims and (b) against any of the Participating Chartered Organizations with respect to any Post-1975 Chartered Organization Abuse Claims (collectively, the "Scouting Released Claims").
- Releases by Holders of Abuse Claims. As of the Effective Date, except for the rights that remain in effect from and after the Effective Date to enforce the Plan and the Confirmation Order, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy of which is hereby confirmed, including the service of the Protected Parties and the Limited Protected Parties to facilitate and implement the reorganization of the Debtors, including the settlements embodied in the Plan, including the Abuse Claims Settlement, as an integral component of the Plan, and except as otherwise expressly provided in the Plan or the Confirmation Order, to the maximum extent permitted under applicable law, as such law may be extended subsequent to the Effective Date, all holders of Abuse Claims shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever discharge and release: (a) each and all of the Protected Parties and their respective property and successors and assigns of and from all Abuse Claims and any and all Claims and Causes of Action whatsoever, whether known or unknown, asserted or unasserted, derivative or direct, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or

otherwise, whether for tort, fraud, contract, veil piercing or alter-ego theories of liability, successor liability, contribution, indemnification, joint liability, or otherwise, arising from or related in any way to such Abuse Claims; and (b) each and all of the Limited Protected Parties and their respective property and successors and assigns of and from all Post-1975 Chartered Organization Abuse Claims and any and all Claims and Causes of Action whatsoever, whether known or unknown, asserted or unasserted, derivative or direct, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, whether for tort, fraud, contract, veil piercing or alter-ego theories of liability, successor liability, contribution, indemnification, joint liability, or otherwise, arising from or related in any way to such Post-1975 Chartered Organization Abuse Claims; provided, however, that the releases set forth in this Article X.J.3 shall not, and shall not be construed to: (i) release any Protected Party or Limited Protected Party from Causes of Action arising out of, or related to, any act or omission of a Released Party that is a criminal act or that constitutes fraud, gross negligence or willful misconduct; (ii) release any post-Effective Date obligations of any Person under the Plan Documents or any document, instrument, or agreement executed to implement the Plan; or (iii) modify, reduce, impair or otherwise affect the ability of any holder of an Abuse Claim to recover on account of such Claim in accordance with Article III.B.10 or Article III.B.11, as applicable.

4. Releases by Holders of Claims. As of the Effective Date, except for the rights that remain in effect from and after the Effective Date to enforce the Plan and the Confirmation Order, for good and valuable consideration, the adequacy of which is hereby confirmed, including the service of the Released Parties to facilitate and implement the reorganization of the Debtors and the settlements embodied in the Plan, including the JPM / Creditors' Committee Settlement, the Hartford Insurance Settlement, and the TCJC Settlement, as an integral component of the Plan, and except as otherwise expressly provided in the Plan or the Confirmation Order, to the maximum extent permitted under applicable law, as such law may be extended subsequent to the Effective Date, all Releasing Claim Holders shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever release and discharge each and all of the Released Parties of and from any and all Claims, Interests, obligations, rights, demands, suits, judgments, damages, debts, remedies, losses and liabilities of any nature whatsoever (including any derivative claims or Causes of Action asserted or that may be asserted on behalf of the Debtors, Reorganized BSA, or the Estates), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, contract, tort or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act, omission, transaction, event, or other circumstance taking place or existing on or before the Effective Date (including before the Petition Date) in connection with or related to the Debtors, the Estates, their respective assets and properties, the Chapter 11 Cases, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated by the Plan, the business or contractual arrangements between one or both of the Debtors and any Released Party, the restructuring of any Claim or Interest that is treated by the Plan before

or during the Chapter 11 Cases, any of the Plan Documents, the JPM / Creditors' Committee Settlement, the Hartford Insurance Settlement, the TCJC Settlement, or any related agreements, instruments, and other documents created or entered into before or during the Chapter 11 Cases or the negotiation, formulation, preparation or implementation thereof, the pursuit of Confirmation, the administration and implementation of the Plan, the solicitation of votes with respect to the Plan, the Distribution of property under the Plan, or any other act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date related or relating to the foregoing; provided, however, that the releases set forth in this Article X.J.4 shall not, and shall not be construed to: (a) release any Released Party from Causes of Action arising out of, or related to, any act or omission of a Released Party that is a criminal act or that constitutes fraud, gross negligence or willful misconduct; (b) release any post-Effective Date obligations of any Person under the Plan Documents or any document, instrument, or agreement executed to implement the Plan; or (c) modify, reduce, impair or otherwise affect the ability of any holder of an Allowed Non-Abuse Litigation Claim to recover on account of such Allowed Claim in accordance with Article III.B.9. Notwithstanding the foregoing or anything to the contrary herein, (i) with respect to holders of Allowed General Unsecured Claims or Allowed Non-Abuse Litigation Claims, nothing in the Plan or the release set forth in Article X.J.4 shall, or shall be construed to, release any claims or Causes of Action against any Local Council, Chartered Organization (other than a Contributing Chartered Organization), or Non-Settling Insurance Company (subject to Article IV.D.3) and (ii) nothing in the Plan or the release set forth in Article X.J.4 shall, or shall be construed to, release any claims or Causes of Action asserted by Century Indemnity Company against Sidley Austin LLP ("Sidley") related to Sidley's representation of the Debtors prior to the Petition Date.

5. <u>Releases Among Contributing Chartered Organizations and Settlement Parties.</u>

In furtherance of the Abuse Claims Settlement, as of the date that the Confirmation Order and Affirmation Order become Final Orders, except for the rights that remain in effect from and after the Effective Date to enforce the Plan, the Confirmation Order, and the terms of the TCJC Settlement Agreement, for good and valuable consideration, the adequacy of which is hereby confirmed, each of the Contributing Chartered Organizations, including TCJC, shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever release and discharge the Debtors, Reorganized BSA, the Related Non-Debtor Entities, the Local Councils, the other Protected Parties, the Limited Protected Parties, the Settling Insurance Companies, including Hartford, the Future Claimants' Representative, the Coalition, the Settlement Trust, and each of its and their respective Representatives (collectively, the "Settlement Parties"), of and from any and all Claims, Interests, obligations, rights, demands, suits, judgments, damages, debts, remedies, losses and liabilities of any nature whatsoever (including any derivative claims or Causes of Action

asserted or that may be asserted on behalf of the Debtors, Reorganized BSA, or the Estates), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, contract, tort or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act, omission, transaction, event, or other circumstance taking place or existing on or before the date that the Confirmation Order and Affirmation Order become Final Orders (including before the Petition Date) in connection with or related to (i) Abuse Claims, (ii) the Chapter 11 Cases, (iii) the Plan, or (iv) any Claims relating to the Debtors or the Related Non-Debtor Entities that were or could have been asserted by the Contributing Chartered Organizations against the Settlement Parties or any of them.

- b. In furtherance of the Abuse Claims Settlement, as of the date that the Confirmation Order and Affirmation Order become Final Orders. except for the rights that remain in effect from and after the Effective Date to enforce the Plan, the Confirmation Order, and the terms of the TCJC Settlement Agreement, for good and valuable consideration, the adequacy of which is hereby confirmed, each of the Settlement Parties shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever release and discharge each of the Contributing Chartered Organizations, including TCJC, of and from any and all Claims, Interests, obligations, rights, demands, suits, judgments, damages, debts, remedies, losses and liabilities of any nature whatsoever, whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, contract, tort or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act, omission, transaction, event, or other circumstance taking place or existing on or before the date that the Confirmation Order and Affirmation Order become Final Orders (including before the Petition Date) in connection with or related to (i) Abuse Claims, (ii) the Chapter 11 Cases, (iii) the Plan, or (iv) any Claims relating to the Debtors or the Related Non-Debtor Entities that were or could have been asserted by the Settlement Parties against the Contributing Chartered Organizations or any of them.
- 6. <u>Releases Relating to Settling Insurance Companies</u>. The releases of Settling Insurance Companies and certain other parties, and the releases by Settling Insurance Companies, each as set forth in the Insurance Settlement Agreements, including the Hartford Insurance Settlement Agreement, are incorporated by reference as if fully set forth herein.
- K. <u>Exculpation</u>. From and after the Effective Date, none of the Exculpated Parties shall have or incur any liability to, or be subject to any right of action by, any Person for any act, omission, transaction, event, or other circumstance occurring on or before the Effective Date in connection with, relating to or arising out of the Chapter 11 Cases, the negotiation of the Plan Documents, the JPM / Creditors' Committee Settlement,

the Hartford Insurance Settlement Agreement, the TCJC Settlement Agreement, the Releases and Injunctions, the pursuit of Confirmation of the Plan, the administration, consummation and implementation of the Plan or the property to be Distributed under the Plan, or the management or operation of the Debtors (except for any liability that results primarily from such Exculpated Party's gross negligence, bad faith or willful misconduct). In all respects, each and all such Exculpated Parties shall be entitled to rely upon the advice of counsel with respect to their duties and responsibilities under, or in connection with, the matters referenced in the preceding sentence. Notwithstanding the foregoing or any provision of the Plan to the contrary, Sidley shall not be an Exculpated Party with respect to any claims that Century Indemnity Company asserts against Sidley related to Sidley's representation of the Debtors prior to the Petition Date.

L. Injunctions Related to Releases and Exculpation.

- Injunction Related to Releases. As of the Effective Date, all holders of Claims that are the subject of Article X.J are, and shall be, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever stayed, restrained, prohibited, barred and enjoined from taking any of the following actions against any Released Party or its property or successors or assigns on account of or based on the subject matter of such Claims, whether directly or indirectly, derivatively or otherwise: (a) commencing, conducting or continuing in any manner, directly or indirectly, any suit, action or other proceeding (including any judicial, arbitral, administrative or other proceeding) in any forum; (b) enforcing, attaching (including any prejudgment attachment), collecting, or in any way seeking to recover any judgment, award, decree, or other order; (c) creating, perfecting or in any way enforcing in any matter, directly or indirectly, any Lien or Encumbrance; and/or (d) setting off, seeking reimbursement or contributions from, or subrogation against, or otherwise recouping in any manner, directly or indirectly, any amount against any liability or obligation that is discharged under Article X.E or released under Article X.J; provided, however, that the injunctions set forth in this Article X.L.1 shall not, and shall not be construed to, enjoin any holder of a Claim that is the subject of Article X.J from taking any action arising out of, or related to, any act or omission of a Released Party that is a criminal act or that constitutes fraud, gross negligence or willful misconduct.
- 2. <u>Injunction Related to Exculpation</u>. As of the Effective Date, all holders of Claims that are the subject of <u>Article X.K.</u> are, and shall be, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever stayed, restrained, prohibited, barred and enjoined from taking any of the following actions against any Exculpated Party on account of or based on the subject matter of such Claims, whether directly or indirectly, derivatively or otherwise: (a) commencing, conducting or continuing in any manner, directly or indirectly, any suit, action or other proceeding (including any judicial, arbitral, administrative or other proceeding) in any forum; (b) enforcing, attaching (including any prejudgment attachment), collecting, or in any way seeking to recover any judgment, award, decree, or other order; (c) creating, perfecting or in any way enforcing in any matter, directly or indirectly, any Lien or Encumbrance; and/or (d) setting off,

seeking reimbursement or contributions from, or subrogation against, or otherwise recouping in any manner, directly or indirectly, any amount against any liability or obligation that is discharged under Article X.E or released under Article X.J; provided, however, that the injunctions set forth in this Article X.L.2 shall not, and shall not be construed to, enjoin any Person that is the subject of Article X.K from taking any action arising out of, or related to, any act or omission of a Exculpated Party that is a criminal act or that constitutes fraud, gross negligence or willful misconduct.

M. Insurance Provisions.

- 1. Except for the Insurance Assignment, or as otherwise provided in the Bankruptcy Code, applicable law, the findings made by the Bankruptcy Court in the Confirmation Order, or the findings made by the District Court in the Affirmation Order, nothing in the Plan shall modify, amend, or supplement, or be interpreted as modifying, amending, or supplementing, the terms of any Insurance Policy or rights or obligations under an Insurance Policy to the extent such rights and obligations are otherwise available under applicable law, and the rights and obligations, if any, of any Non-Settling Insurance Company relating to or arising out of the Plan Documents, including the Plan, the Confirmation Order, and the Affirmation Order, or any provision thereof, shall be determined pursuant to the terms and provisions of the Insurance Policies and applicable law.
- 2. No provision of the Plan, other than those provisions contained in the applicable Injunctions contained in $\underbrace{\text{Article }X}_{\text{Injunctions}}$ of the Plan, shall be interpreted to affect or limit the protections afforded to any Settling Insurance Company by the Channeling Injunction.
- 3. Nothing in this <u>Article X.M</u> is intended or shall be construed to preclude otherwise applicable principles of *res judicata* or collateral estoppel from being applied against any Person.

N. <u>Judgment Reduction</u>.

1. Without limiting the Discharges, Releases and Injunctions set forth above, if any Person, including a holder of an Abuse Claim ("Plaintiff"), asserts a Cause of Action against any other Person arising from or relating to Abuse that is the subject of a proof of claim filed against the Debtors in the Chapter 11 Cases, regardless of whether such Cause of Action may be asserted pursuant to the Bankruptcy Code or is in the nature of or sounding in contract, tort, warranty or any other theory of law or equity whatsoever (each such Cause of Action, an "Abuse Cause of Action"), and such Abuse Cause of Action results in a determination by the court or tribunal hearing the Abuse Cause of Action (including by a jury empaneled by such court or tribunal) that any Person who is not a Protected Party or a Limited Protected Party (each, a "Specified Person") is liable in damages to Plaintiff, then, prior to final entry of any judgment, order or arbitration award ("Judgment") in such Abuse Cause of Action, Plaintiff shall provide notice and a copy of the Confirmation Order to the Trial Court. Such court or tribunal shall determine

whether the Abuse Cause of Action gives rise to any Cause of Action on which any Protected Party or Limited Protected Party would have been liable to Plaintiff in the absence of the Plan and Confirmation Order. The court or tribunal shall reduce any Judgment against a Specified Person by an amount equal to the "Judgment Reduction Amount," which shall equal the greatest amount such Specified Person would be entitled, under applicable non-bankruptcy law, to set off or credit against the Judgment if such Protected Party or Limited Protected Party were not entitled to the benefits of the Discharges, Releases, or Injunctions set forth herein. For the avoidance of doubt, a Limited Protected Party may be a Specified Person entitled to the judgment reduction provided for in this Article X.N with respect to an Abuse Cause of Action arising from or relating to Abuse that is not the subject of a Post-1975 Chartered Organization Abuse Claim.

- 2. Nothing herein shall prejudice or operate to preclude the right of any Specified Person to (a) provide notice of the Confirmation Order to any court or tribunal hearing an Abuse Cause of Action, (b) raise any issues, claims or defenses regarding the Judgment Reduction Amount, including the contractual liability and/or relative or comparative fault of any Person, including any Protected Party or Limited Protected Party, in any court or tribunal hearing any Abuse Cause of Action in accordance with applicable law or procedure, or (c) take discovery of Protected Parties or Limited Protected Parties in accordance with applicable law or procedure; provided, however, that nothing herein shall in any way modify or affect the Discharges, Releases or Injunctions. For the avoidance of doubt, nothing herein shall (i) be deemed to entitle a Plaintiff to more than a single satisfaction with respect to any Abuse Cause of Action or (ii) prejudice or operate to preclude the rights of any Specified Person to assert any claims or causes of action that have not been discharged, released, or enjoined under the Plan or Confirmation Order.
- 3. Each Plaintiff is hereby enjoined and restrained from seeking relief or collecting judgments against any Specified Person in a manner that fails to conform to the terms of this Article X.N.
- 4. If any Plaintiff enters into a settlement with any Person with respect to one or more causes of action based upon, arising from, or related to an Abuse Cause of Action, then such Plaintiff shall cause to be included, and in all events, the settlement shall be deemed to include, a dismissal, release and waiver of any Abuse Cause of Action with respect to such settlement.
- O. <u>Reservation of Rights</u>. Notwithstanding any other provision of the Plan to the contrary, no provision of this <u>Article X</u> shall be deemed or construed to satisfy, discharge, release or enjoin claims by the Settlement Trust, Reorganized BSA, or any other Person, as the case may be, against (1) the Settlement Trust for payment of Abuse Claims in accordance with the Trust Distribution Procedures, (2) the Settlement Trust for the payment of Settlement Trust Expenses, or (3) any Insurance Company that has not performed under an Insurance Policy or an Insurance Settlement Agreement.

- P. <u>Disallowed Claims</u>. On and after the Effective Date, the Debtors and Reorganized BSA shall be fully and finally discharged of any and all liability or obligation on any and all Disallowed Claims, and any order Disallowing a Claim that is not a Final Order as of the Effective Date solely because of a Person's right to move for reconsideration of such order pursuant to section 502 of the Bankruptcy Code or Bankruptcy Rule 3008 shall nevertheless become and be deemed to be a Final Order on the Effective Date.
- Q. <u>No Successor Liability</u>. Except as otherwise expressly provided in the Plan, Reorganized BSA does not, pursuant to the Plan or otherwise, assume, agree to perform, pay or indemnify any Person, or otherwise have any responsibility for any liabilities or obligations of the Debtors relating to or arising out of the operations of or assets of the Debtors, whether arising prior to, on or after the Effective Date. Neither the Debtors, Reorganized BSA, nor the Settlement Trust is, or shall be deemed to be, a successor to any of the Debtors by reason of any theory of law or equity (except as otherwise provided in <u>Article IV.C</u>), and none shall have any successor or transferee liability of any kind or character; <u>provided</u>, <u>however</u>, that Reorganized BSA and the Settlement Trust shall assume and remain liable for their respective obligations specified in the Plan and the Confirmation Order.

R. <u>Indemnities</u>.

- Prepetition Indemnification and Reimbursement Obligations. 1. The respective obligations of the Debtors to indemnify and reimburse Persons who are or were directors, officers or employees of the Debtors on the Petition Date or at any time thereafter up to and including the Effective Date, against and for any obligations pursuant to the bylaws, applicable state or non-bankruptcy law, or specific agreement or any combination of the foregoing, shall, except with respect to any Perpetrator: (a) survive Confirmation of the Plan and remain unaffected thereby; (b) be assumed by Reorganized BSA as of the Effective Date; and (c) not be discharged under section 1141 of the Bankruptcy Code, irrespective of whether indemnification or reimbursement is owed in connection with any event occurring before, on or after the Petition Date. In furtherance of, and to implement the foregoing, as of the Effective Date, Reorganized BSA shall obtain and maintain in full force insurance for the benefit of each and all of the aboveindemnified directors, officers and employees, at levels no less favorable than those existing as of the date of entry of the Confirmation Order, and for a period of no less than three (3) years following the Effective Date.
- 2. <u>Plan Indemnity</u>. In addition to the matters set forth above and not by way of limitation thereof, Reorganized BSA shall indemnify and hold harmless all Persons who are or were officers or directors of the Debtors on the Petition Date or at any time thereafter up to and including the Effective Date on account of and with respect to any claim, cause of action, liability, judgment, settlement, cost or expense (including attorneys' fees) on account of claims or Causes of Action threatened or asserted by any third party against such officers or directors that seek contribution, indemnity, equitable indemnity, or any similar claim, based upon or as the result of the assertion of primary claims against such third party by any representative of the Debtors' Estates.

- 3. <u>Limitation on Indemnification</u>. Notwithstanding anything to the contrary set forth in the Plan or elsewhere, neither the Debtors, Reorganized BSA, the Local Councils, nor the Contributing Chartered Organizations, as applicable, shall be obligated to indemnify or hold harmless any Person for any claim, cause of action, liability, judgment, settlement, cost or expense that results primarily from (i) such Person's bad faith, gross negligence or willful misconduct or (ii) an Abuse Claim.
- The Official Committees and the Future Claimants' Representative. Except as S. otherwise described in the Settlement Trust Documents with respect to the Future Claimants' Representative, the Official Committees and the Future Claimants' Representative shall continue in existence until the Effective Date, and after the Effective Date for the limited purposes of prosecuting requests for payment of Professional Fee Claims for services rendered and reimbursement of expenses incurred prior to the Effective Date. The Debtors shall pay the reasonable fees and actual and necessary expenses incurred by the Official Committees and the Future Claimants' Representative up to the Effective Date, and after the Effective Date solely for the purposes set forth in the preceding sentence, in accordance with the Compensation Procedures Order, the Fee Examiner Order, and the terms of the Plan, including Article II. As of the Effective Date, the members of the Creditors' Committee shall be released and discharged from all further authority, duties, responsibilities, liabilities, and obligations involving the Chapter 11 Cases. Upon the closing of the Chapter 11 Cases, the Official Committees shall be dissolved. Neither the Debtors nor Reorganized BSA have any obligation to pay fees or expenses of any Professional retained by the Official Committees or the Future Claimants' Representative that are earned or incurred before the Effective Date to the extent such fees or expenses (or any portion thereof) qualify as Settlement Trust Expenses, in which case such fees and expenses (or the applicable portion thereof) shall be paid by the Settlement Trust in accordance with the Settlement Trust Documents.

ARTICLE XI.

RETENTION OF JURISDICTION

Jurisdiction. Until the Chapter 11 Cases are closed, the Bankruptcy Court shall retain the fullest and most extensive jurisdiction that is permissible, including the jurisdiction necessary to ensure that the purposes and intent of the Plan are carried out. Except as otherwise provided in the Plan or the Settlement Trust Agreement, the Bankruptcy Court shall retain jurisdiction to hear and determine all Claims against and Interests in the Debtors, and to adjudicate and enforce the Insurance Actions, the Settlement Trust Causes of Action, and all other Causes of Action which may exist on behalf of the Debtors. Nothing contained herein shall prevent Reorganized BSA or the Settlement Trust, as applicable, from taking such action as may be necessary in the enforcement of any Estate Cause of Action, Insurance Action, Settlement Trust Cause of Action, or other Cause of Action which the Debtors have or may have and which may not have been enforced or prosecuted by the Debtors, which actions or other Causes of Action shall survive Confirmation of the Plan and shall not be affected thereby except Nothing contained herein concerning the retention of as specifically provided herein. jurisdiction by the Bankruptcy Court shall be deemed to be a finding or conclusion that (1) the Bankruptcy Court in fact has jurisdiction with respect to any Insurance Action, (2) any such jurisdiction is exclusive with respect to any Insurance Action, or (3) abstention or dismissal of any Insurance Action pending in the Bankruptcy Court or the District Court as an adversary proceeding is or is not advisable or warranted, so that another court can hear and determine such Insurance Action(s). Any court other than the Bankruptcy Court that has jurisdiction over an Insurance Action shall have the right to exercise such jurisdiction.

- B. <u>General Retention</u>. Following Confirmation of the Plan, the administration of the Chapter 11 Cases will continue until the Chapter 11 Cases are closed by a Final Order of the Bankruptcy Court. The Bankruptcy Court shall also retain jurisdiction for the purpose of classification of any Claims and the re-examination of Claims which have been Allowed for purposes of voting, and the determination of such objections as may be filed with the Bankruptcy Court with respect to any Claims. The failure by the Debtors or Reorganized BSA to object to, or examine, any Claim for the purposes of voting, shall not be deemed a waiver of the rights of the Debtors, Reorganized BSA, or the Settlement Trust, as the case may be, to object to or reexamine such Claim in whole or part.
- C. <u>Specific Purposes</u>. In addition to the foregoing, the Bankruptcy Court shall retain jurisdiction over all matters arising out of, or relating to, the Chapter 11 Cases and the Plan, including jurisdiction to:
- 1. modify the Plan after Confirmation pursuant to the provisions of the Bankruptcy Code and the Bankruptcy Rules;
- 2. correct any defect, cure any omission, reconcile any inconsistency or make any other necessary changes or modifications in or to the Plan, the Trust Documents or the Confirmation Order as may be necessary to carry out the purposes and intent of the Plan, including the adjustment of the date(s) of performance in the Plan in the event the Effective Date does not occur as provided herein so that the intended effect of the Plan may be substantially realized thereby;
- 3. assure performance by the Settlement Trust and the Disbursing Agent of their respective obligations to make distributions under the Plan;
- 4. enforce and interpret the terms and conditions of the Plan, the Plan Documents, the Settlement Trust Documents, the DST Agreement, and any Insurance Settlement Agreements;
- 5. enter such orders or judgments, including injunctions (a) as are necessary to enforce the title, rights and powers of Reorganized BSA and the Settlement Trust, (b) to execute, implement, or consummate the provisions of the Plan, the Confirmation Order, and all contracts, instruments, releases and other agreements or documents created in connection with the Plan or the Confirmation Order, and (c) as are necessary to enable holders of Claims to pursue their rights against any Person that may be liable therefor pursuant to applicable law or otherwise;
- 6. hear and determine any and all motions, adversary proceedings, contested or litigated matters, and any other matters and grant or deny any applications involving the Debtors that may be pending on the Effective Date (which jurisdiction shall be non-exclusive as to any such non-core matters);

- 7. hear and determine any motions or contested matters involving taxes, tax refunds, tax attributes, tax benefits and similar or related matters, including contested matters arising on account of transactions contemplated by the Plan, or relating to the period of administration of the Chapter 11 Cases;
- 8. hear and determine all applications for compensation of Professionals and reimbursement of expenses under sections 328, 330, 331, or 503(b) of the Bankruptcy Code;
- 9. hear and determine any Causes of Action arising during the period from the Petition Date to the Effective Date, or in any way related to the Plan or the transactions contemplated hereby, against the Debtors, Reorganized BSA, the Settlement Trust, the DST, and their respective Representatives;
- 10. hear and determine any and all motions for the rejection, assumption or assignment of Executory Contracts or Unexpired Leases and the Allowance of any Claims resulting therefrom;
- 11. hear and determine such other matters and for such other purposes as may be provided in the Confirmation Order;
- 12. hear and determine the Allowance and/or Disallowance of any Claims, including Administrative Expense Claims, against or Interests in the Debtors or their Estates, including any objections to any such Claims or Interests, and the compromise and settlement of any Claim, including Administrative Expense Claims, against or Interest in the Debtors or their Estates:
- 13. hear and resolve disputes concerning any reserves under the Plan or the administration thereof;
- 14. hear and determine all questions and disputes regarding title to the assets of the Debtors, their Estates or the Settlement Trust;
- 15. enter and implement such orders as are necessary or appropriate if the Confirmation Order is for any reason or in any respect modified, stayed, reversed, revoked or vacated, or if distributions pursuant to the Plan or under the Settlement Trust Documents are enjoined or stayed;
- 16. hear and determine all questions and disputes regarding, and to enforce, the Abuse Claims Settlement;
- 17. hear and determine the Insurance Actions, any Settlement Trust Cause of Action and any similar claims, Causes of Action or rights of the Settlement Trust to construe and take any action to enforce any Abuse Insurance Policy, and to issue such orders as may be necessary for the execution, consummation and implementation of any Abuse Insurance Policy, and to determine all questions and issues arising thereunder; provided, that such retention of jurisdiction shall not constitute a waiver of any right of a Non-Settling Insurance Company to seek to remove or withdraw the reference of any Insurance Action filed after the Effective Date;

- 18. hear and determine any other matters related hereto, including the implementation and enforcement of all orders entered by the Bankruptcy Court in the Chapter 11 Cases;
- 19. resolve any disputes concerning whether a Person had sufficient notice of the Chapter 11 Cases, the Disclosure Statement, any solicitation conducted in connection with the Chapter 11 Cases, the Bar Date established in the Chapter 11 Cases, or any deadline for responding or objecting to a Cure Amount, in each case, for the purpose of determining whether a Claim or Interest is discharged hereunder or for any other purpose;
- 20. enter in aid of implementation of the Plan such orders as are necessary, including the implementation and enforcement of the Injunctions, Releases, and Discharges described herein, including the Channeling Injunction;
- 21. hearing a petition for relief by a Specified Person or any other party in interest in the event that a court or tribunal hearing an Abuse Cause of Action fails to apply the judgment reduction provisions of Article X.N;
- 22. approve any Post-Effective Date Chartered Organization Settlement and determine the adequacy of notice of a motion by the Settlement Trustee to approve such a settlement;
- 23. approve any extension of the Insurance Settlement Period, approve any Post-Effective Date Insurance Settlement and determine the adequacy of notice of a Post-Effective Date Insurance Settlement provided by the Settlement Trustee;
- 24. hear and determine any questions and disputes pertaining to, and to enforce, the Abuse Claims Settlement, including the Local Council Settlement Contribution, the Contribution Chartered Organization Settlement Contribution, including the TCJC Settlement Contribution, the Participating Chartered Organization Settlement Contribution, and the Hartford Settlement Contribution;
- 25. hear and determine any questions and disputes pertaining to, and to enforce, the JPM / Creditors' Committee Settlement;
- 26. hear and determine any questions and disputes pertaining to, and to enforce, the Hartford Insurance Settlement;
- 27. hear and determine any questions and disputes pertaining to, and to enforce, the TCJC Settlement;
- 28. hear and determine all questions and disputes regarding matters pertaining to the DST Agreement;
- 29. enter a Final Order or decree concluding or closing the Chapter 11 Cases; and
- 30. to enter and implement such orders as may be necessary or appropriate if any aspect of the Plan, the Settlement Trust, or the Confirmation Order is, for any reason or in any respect, determined by a court to be inconsistent with, to violate, or insufficient to satisfy any of the terms, conditions, or other duties associated with any Abuse Insurance Policies;

provided, however, that (a) such orders shall not impair the Insurance Coverage Defenses or the rights, claims, or defenses, if any, of any Insurance Company that are set forth or provided for in the Plan, the Plan Documents, the Confirmation Order, or any other Final Orders entered in the Debtors' Chapter 11 Cases, (b) this provision does not, in and of itself, grant this Court jurisdiction to hear and decide disputes arising out of or relating to the Abuse Insurance Policies, and (c) all interested parties, including any Insurance Company, reserve the right to oppose or object to any such motion or order seeking such relief.

As of the Effective Date, notwithstanding anything in this <u>Article XI</u> to the contrary, the Restated Debt and Security Documents and any documents related thereto shall be governed by the jurisdictional provisions thereof and the Bankruptcy Court shall not retain jurisdiction with respect thereto.

D. <u>Courts of Competent Jurisdiction</u>. To the extent that the Bankruptcy Court is not permitted under applicable law to preside over any of the foregoing matters, the reference to the "Bankruptcy Court" in this <u>Article XI</u> shall be deemed to be replaced by the "District Court." If the Bankruptcy Court abstains from exercising, or declines to exercise, jurisdiction or is otherwise without jurisdiction over any matter arising out of the Plan, such abstention, refusal, or failure of jurisdiction shall have no effect upon and shall not control, prohibit, or limit the exercise of jurisdiction by any other court having competent jurisdiction with respect to such matter.

ARTICLE XII.

MISCELLANEOUS PROVISIONS

A. <u>Closing of Chapter 11 Cases</u>. After each Chapter 11 Case has been fully administered, Reorganized BSA shall file with the Bankruptcy Court all documents required by Bankruptcy Rule 3022 and any applicable order of the Bankruptcy Court to close such Chapter 11 Case.

B. Amendment or Modification of the Plan.

Plan Modifications. Subject to the terms of the JPM / Creditors' Committee Term Sheet, the Debtors reserve the right, in accordance with the Bankruptcy Code and the Bankruptcy Rules, to amend or modify the Plan prior to the entry of the Confirmation Order, including amendments or modifications to satisfy section 1129(b) of the Bankruptcy Code, and after entry of the Confirmation Order, the Debtors may, upon order of the Bankruptcy Court, amend, modify or supplement the Plan in the manner provided for by section 1127 of the Bankruptcy Code or as otherwise permitted by law, in each case without additional disclosure pursuant to section 1125 of the Bankruptcy Code unless section 1127 of the Bankruptcy Code requires additional disclosure. In addition, after the Confirmation Date, so long as such action does not materially and adversely affect the treatment of holders of Allowed Claims pursuant to the Plan, the Debtors may remedy any defect or omission or reconcile any inconsistencies in the Plan or the Confirmation Order with respect to such matters as may be necessary to carry out the purposes or effects of the Plan, and any holder of a Claim that has accepted the Plan shall be deemed to have accepted the Plan as amended, modified, or supplemented. All

amendments to the Plan (a) must be reasonably acceptable to JPM and the Creditors' Committee to the extent they pertain to the treatment of the 2010 Credit Facility Claims, the 2019 RCF Claims, the 2010 Bond Claims, or the 2012 Bond Claims (in the case of JPM) or Convenience Claims, General Unsecured Claims, or Non-Abuse Litigation Claims (in the case of the Creditors' Committee), (b) shall not be inconsistent with the terms of the Hartford Insurance Settlement Agreement, and (c) shall not be inconsistent with the terms of the TCJC Settlement Agreement. The designation of Chartered Organizations as Contributing Chartered Organizations or Participating Chartered Organizations and the designation of Non-Settling Insurance Companies as Settling Insurance Companies after the Effective Date in accordance with Article IV.I, Article IV.J, or Article IV.K shall not be a modification or amendment to the Plan and instead is an act that may be done to effectuate the terms of the Plan.

- 2. Other Amendments. Before the Effective Date, the Debtors may make appropriate technical adjustments and modifications to the Plan and the documents contained in the Plan Supplement without further order or approval of the Bankruptcy Court.
- C. Revocation or Withdrawal of Plan. The Debtors reserve the right to revoke or withdraw the Plan prior to the Effective Date. If the Plan has been revoked or withdrawn prior to the Effective Date, or if Confirmation of the Plan or the occurrence of the Effective Date does not occur, then: (1) the Plan shall be null and void in all respects; (2) any settlement or compromise embodied in the Plan (including the fixing or limiting to an amount any Claim or Interest or Class of Claims or Interests), assumption of executory contracts or unexpired leases affected by the Plan, and any document or agreement executed pursuant to the Plan, including the Settlement Trust Documents, shall be deemed null and void (except that the Hartford Insurance Settlement Agreement shall remain in full force and effect to the extent provided in such agreement in accordance with its terms); and (3) nothing contained in the Plan shall (i) constitute a waiver or release of any Claim against, or any Interest in, the Debtors or any other Person; (ii) prejudice in any manner the rights of the Debtors or any other Person; or (iii) constitute an admission of any sort by the Debtors or any other Person.
- D. <u>Request for Expedited Determination of Taxes</u>. The Debtors and Reorganized BSA, as applicable, shall have the right to request an expedited determination under section 505(b) of the Bankruptcy Code with respect to tax returns filed, or to be filed, for any and all taxable periods ending after the Petition Date to and including the Effective Date.
- E. Non-Severability of Plan Provisions. If, before the entry of the Confirmation Order, any term or provision of the Plan is held by the Bankruptcy Court to be invalid, void, or unenforceable, the Bankruptcy Court, at the request of the Debtors, shall have the power to alter and interpret such term or provision to make it valid or enforceable to the maximum extent practicable, consistent with the original purpose of the term or provision held to be invalid, void, or unenforceable, and such term or provision shall then be applicable as altered or interpreted. Notwithstanding any such holding, alteration, or interpretation, the remainder of the terms and provisions of the Plan will remain in full force and effect and will in no way be affected, impaired or invalidated by such holding, alteration, or interpretation. The Confirmation Order shall constitute a judicial determination and shall provide that each term and provision of the

Plan, as it may have been altered or interpreted in accordance with the foregoing, is (1) valid and enforceable pursuant to its terms, (2) integral to the Plan and may not be deleted or modified without the consent of the Debtors or Reorganized BSA (as the case may be), and (3) nonseverable and mutually dependent.

F. <u>Notices</u>. All notices, requests, and demands to or upon the Debtors or Reorganized BSA to be effective shall be in writing (including by email transmission) and, unless otherwise expressly provided herein, shall be deemed to have been duly given or made when actually delivered, addressed as follows:

Boy Scouts of America 1325 W. Walnut Hill Lane Irving, Texas 75015 Attn: Steven McGowan, General Counsel Email: Steve.McGowan@scouting.org

with copies to:

White & Case LLP 1221 Avenue of the Americas New York, New York 10020 Attn: Jessica C. Lauria Email: jessica.lauria@whitecase.com

- and -

White & Case LLP
111 South Wacker Drive, Suite 5100
Chicago, Illinois 60606
Attn: Michael C. Andolina
Matthew E. Linder
Email: mandolina@whitecase.com
mlinder@whitecase.com

- and -

Morris, Nichols, Arsht & Tunnell LLP 1201 North Market Street, 16th Floor P.O. Box 1347 Wilmington, Delaware 19899-1347 Attn: Derek C. Abbott

Email: dabbott@morrisnichols.com

G. <u>Notices to Other Persons</u>. After the occurrence of the Effective Date, Reorganized BSA has authority to send a notice to any Person providing that to continue to receive documents pursuant to Bankruptcy Rule 2002, such Person must file a renewed request to receive documents pursuant to Bankruptcy Rule 2002; <u>provided</u>, <u>however</u>, that the U.S. Trustee need not file such a renewed request and shall continue to receive documents without

any further action being necessary. After the occurrence of the Effective Date, Reorganized BSA is authorized to limit the list of Persons receiving documents pursuant to Bankruptcy Rule 2002 to the U.S. Trustee and those Persons that have filed such renewed requests:

- H. <u>Governing Law</u>. Except to the extent that the Bankruptcy Code or other federal law is applicable, or to the extent an exhibit hereto or a schedule in the Plan Supplement or any other Plan Document provides otherwise, the rights, duties, and obligations arising under the Plan shall be governed by, and construed and enforced in accordance with, the laws of the State of Delaware, without giving effect to the principles of conflict of laws thereof; <u>provided</u>, <u>however</u>, that governance matters relating to Reorganized BSA shall be governed by the laws of the District of Columbia.
- I. <u>Immediate Binding Effect</u>. Notwithstanding Bankruptcy Rules 3020(e), 6004(h), 7062, or otherwise, upon the occurrence of the Effective Date, the terms of the Plan (including the Plan Supplement) shall be immediately effective and enforceable and deemed binding upon and inure to the benefit of any Person named or referred to in the Plan and the successors and assigns of such Person.
- J. <u>Timing of Distributions or Actions</u>. In the event that any payment, Distribution, act or deadline under the Plan is required to be made or performed or occurs on a day that is not a Business Day, then such payment, Distribution, act or deadline shall be deemed to occur on the next succeeding Business Day, but if so made, performed or completed by such next succeeding Business Day, shall be deemed to have been completed or to have occurred as of the required date.
- K. <u>Deemed Acts</u>. Whenever an act or event is expressed under the Plan to have been deemed done or to have occurred, it shall be deemed to have been done or to have occurred by virtue of the Plan or the Confirmation Order without any further act by any Person.
- L. <u>Entire Agreement</u>. The Plan Documents set forth the entire agreement and undertakings relating to the subject matter thereof and supersede all prior discussions, negotiations, understandings and documents. No Person shall be bound by any terms, conditions, definitions, warranties, understandings, or representations with respect to the subject matter hereof, other than as expressly provided for in the Plan or the other Plan Documents or as may hereafter be agreed to by the affected parties in writing.
- <u>Plan Supplement</u>. Any and all exhibits, lists, or schedules referred to herein but not filed with the Plan shall be contained in the Plan Supplement to be filed with the Clerk of the Bankruptcy Court prior to the Confirmation Hearing on the Plan, and such Plan Supplement is incorporated into and is part of the Plan as if set forth in full herein. The Plan Supplement will be available for inspection in the office of the Clerk of the Bankruptcy Court during normal court website maintained Notice Claims Agent hours, at the by the and (https://cases.omniagentsolutions.com/BSA), and at the Bankruptcy Court's website (ecf.deb.uscourts.gov).
- N. <u>Withholding of Taxes</u>. The Disbursing Agent, the Settlement Trust or any other applicable withholding agent, as applicable, shall withhold from any assets or property

distributed under the Plan any assets or property which must be withheld for foreign, federal, state and local taxes payable with respect thereto or payable by the Person entitled to such assets to the extent required by applicable law.

- O. <u>Payment of Quarterly Fees</u>. All Quarterly Fees due and payable prior to the Effective Date shall be paid on or before the Effective Date. The Reorganized Debtors shall pay all such fees that arise after the Effective Date, but before the closing of the Chapter 11 Cases, and shall comply with all applicable statutory reporting requirements.
- P. <u>Effective Date Actions Simultaneous</u>. Unless the Plan or the Confirmation Order provides otherwise, actions required to be taken on the Effective Date shall take place and be deemed to have occurred simultaneously, and no such action shall be deemed to have occurred prior to the taking of any other such action.
- Q. <u>Consent to Jurisdiction</u>. Upon default under the Plan, Reorganized BSA, the Settlement Trust, the Settlement Trustee, the Official Committees, the Future Claimants' Representative, and the Protected Parties, or any successor thereto, respectively, consent to the jurisdiction of the Bankruptcy Court, and agree that it shall be the preferred forum for all proceedings relating to any such default.

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Boy Scouts of America Delaware BSA, LLC Dated: September 30, 2021

/s/ Roger C. Mosby
Roger C. Mosby

Chief Executive Officer and President

EXHIBIT A TRUST DISTRIBUTION PROCEDURES

BOY SCOUTS OF AMERICA

TRUST DISTRIBUTION PROCEDURES FOR ABUSE CLAIMS

ARTICLE I PURPOSE AND GENERAL GUIDELINES

- **Purpose**. The purpose of the Settlement Trust is to, among other things, assume A. liability for all Abuse Claims, to hold, preserve, maximize and administer the Settlement Trust Assets, and to employ procedures to allow valid Abuse Claims against the Debtors and other Protected Parties in accordance with section 502 of the Bankruptcy Code and/or applicable law (each, an "Allowed Abuse Claim"), determine an allowed liability amount for each Allowed Abuse claim (the "Allowed Claim Amount"), determine payment methodology and direct payment of all Allowed Abuse Claims, and obtain insurance coverage for the Allowed Claim Amount of such Allowed Abuse Claims that are Insured Abuse Claims (as defined below). These Trust Distribution Procedures (the "TDP") are adopted pursuant to the Settlement Trust Agreement and have been approved as reasonable by the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). These TDP are designed to provide fair, equitable, and substantially similar treatment for Allowed Abuse Claims. These TDP provide the means for resolving all Abuse Claims for which the Protected Parties have or are alleged to have legal responsibility as provided in and required by the Plan, the Confirmation Order, and the Settlement Trust Agreement. The Settlement Trustee shall implement and administer these TDP in consultation with the Claims Administrator, Future Claimants' Representative, and Trust Professionals with the goals of securing the just, speedy, and cost-efficient determination of every Abuse Claim, providing substantially similar treatment to holders of similar, legally valid and supported Allowed Abuse Claims in accordance with the procedures set forth herein, and obtaining and maximizing the benefits of the Settlement Trust Assets.
- **B.** General Principles. To achieve maximum fairness and efficiency, and recoveries for holders of Allowed Abuse Claims, these TDP are founded on the following principles:
 - 1. objective Claim eligibility criteria;
 - 2. clear and reliable proof requirements;
 - 3. administrative transparency;
 - 4. a rigorous review and evidentiary process that requires the Settlement Trustee to determine Allowed Claim Amounts in accordance with applicable law;
 - 5. prevention and detection of any fraud; and
 - 6. independence of the Settlement Trust and Settlement Trustee.

- C. Payment of Allowed Abuse Claims and Insurance Recoveries. Pursuant to the terms of the Plan, the Settlement Trust has assumed the Debtors' legal liability for, and obligation to pay, Allowed Abuse Claims. The Settlement Trust Assets, including the proceeds of the assigned insurance rights, shall be used to fund distributions to Abuse Claimants under these TDP. The amounts that Abuse Claimants will ultimately be paid on account of their Allowed Abuse Claims will depend on, among other things, the Settlement Trust's ability to liquidate and recover the proceeds of the assigned insurance rights. The amount of any installment payments, initial payments, or payment percentages established under these TDP or the Settlement Trust Agreement are not the equivalent of (i) any Abuse Claimant's Allowed Claim Amount or (ii) the right to payment that the holder of an Allowed Abuse Claim has against the Debtors and/or Protected Parties, as assumed by the Settlement Trust.
- **D.** <u>Sole and Exclusive Method</u>. These TDP and any procedures designated in these TDP shall be the sole and exclusive methods by which an Abuse Claimant may seek allowance and distribution on an Abuse Claim with respect to the Protected Parties.
- **E.** <u>Interpretation</u>. The terms of the Plan and Confirmation Order shall prevail if there is any discrepancy between the terms of the Plan or Confirmation Order and the terms of these TDP.
- shall be treated as confidential and shall be protected by all applicable state and federal privileges, including those directly applicable to settlement discussions. The Settlement Trust will preserve the confidentiality of such submissions, and shall disclose the contents thereof only to such persons as authorized by the Abuse Claimant, or in response to a valid subpoena of such materials issued by the Bankruptcy Court, a Delaware state court, the United States District Court for the District of Delaware or any other court of competent jurisdiction. Notwithstanding anything in the foregoing to the contrary, the Settlement Trust may disclose information, documents, or other materials reasonably necessary in the Settlement Trust's judgment to preserve, obtain, litigate, resolve, or settle insurance coverage, or to comply with an applicable obligation under an Insurance Policy, indemnity, or settlement agreement. Nothing in these TDP shall be construed to authorize the Settlement Trustee to waive privilege or disseminate documents to any Abuse Claimants or their respective counsel, except as provided for in the Document Agreement.

ARTICLE II DEFINITIONS AND RULES OF INTERPRETATION

- **A.** <u>Incorporation of Plan Definitions</u>. Capitalized terms used but not defined in these TDP have the meanings ascribed to them in the Plan or the Settlement Trust Agreement and such definitions are incorporated in these TDP by reference. To the extent that a term is defined in these TDP and the Plan and/or the Settlement Trust Agreement, the definition contained in these TDP controls.
 - **B. Definitions.** The following terms have the respective meanings set forth below:
 - 1. "**Abuse Claims**" shall mean Direct Abuse Claims, Indirect Abuse Claims, and Future Abuse Claims.

- 2. "**Abuse Claimants**" shall mean the holder of a Direct Abuse Claim, an Indirect Abuse Claim, or a Future Abuse Claim.
- 3. "Base Matrix Value" shall mean the base case value for each tier of Abuse Type (labeled as such in the Claims Matrix and more specifically defined and described in Article VIII.C) to be used to value Abuse Claims and that may be identified in connection with the description of the Scaling Factors in Article VIII.C.
- 4. "Claims Matrix" shall mean (as specifically defined and described in Article VIII.B) a table scheduling the six tiers of Abuse Types, and identifying the Base Matrix Value, and Maximum Matrix Value for each tier.
- 5. "CPI-U" shall mean the Consumer Price Index For All Urban Consumers: All Items Less Food & Energy, published by the United States Department of Labor, Bureau of Labor Statistics.
- 6. "**Direct Abuse Claimant**" or "**Survivor**" shall mean the holder of a Direct Abuse Claim or a Future Abuse Claim.
- 7. "Indirect Abuse Claimant" shall mean the holder of an Indirect Abuse Claim.
- 8. "Exigent Health Claim" shall mean a Direct Abuse Claim for which the Direct Abuse Claimant has provided a declaration under penalty of perjury from a physician who has examined the Direct Abuse Claimant within one hundred and twenty (120) days of the declaration in which the physician states that there is substantial medical doubt that the Direct Abuse Claimant will survive beyond six (6) months from the date of the declaration.
- 9. "**FIFO**" shall mean "first-in-first-out" and refers to the impartial basis for establishing a sequence pursuant to which Abuse Claims shall be determined and paid by the Settlement Trust.
- 10. "**FIFO Processing Queue**" shall mean the FIFO line-up on which the Settlement Trust reviews Trust Claims Submissions.
- 11. "Maximum Matrix Value" shall mean the value for each tier of Abuse Type (labeled as such in the Claims Matrix and more specifically defined and described in Article VIII.B) that represents the maximum Allowed Claim Amount achievable through the matrix calculation for an Allowed Abuse Claim assigned to a given tier after application of the Scaling Factors described in Article VIII.C.
- 12. "Non-BSA Sourced Assets" shall mean Settlement Trust Assets that represent assets received as a result of or in connection with a global settlement between the Debtors or the Settlement Trust, on the one hand, and a Chartered Organization that is or becomes a Protected Party, on the other hand. For the avoidance of doubt, Non-BSA Sourced Assets shall not include any assets received from the Debtors, the Local Councils, or any Settling Insurance Companies.

- 13. "Scaling Factors" shall mean (as specifically defined and described in Article VIII.C) the factors identified to consider with respect to each Abuse Claim and to apply to the Base Matrix Value for the applicable tier of Abuse Type for such Abuse Claim to arrive at its Proposed Allowed Claim Amount.
- Interpretation; Application of Definitions and Rules of Construction. For purposes of these TDP, unless otherwise provided herein: (1) whenever from the context it is appropriate, each term, whether stated in the singular or the plural, will include both the singular and the plural, and pronouns stated in the masculine, feminine, or neuter gender shall include the masculine, feminine, and the neuter gender; (2) any reference to a person as a holder of a Claim includes that person's successors and assigns; (3) the words "herein," "hereof," "hereto," "hereunder," and other words of similar import refer to these TDP as a whole and not to any particular article, section, subsection, or clause; (4) the words "include" and "including," and variations thereof, shall not be deemed to be terms of limitation and shall be deemed to be followed by the words "without limitation;" (5) any effectuating provisions of these TDP may be reasonably interpreted by the Settlement Trustee in such a manner that is consistent with the overall purpose and intent of these TDP without further notice to or action, order, or approval of the Bankruptcy Court; (6) the headings in these TDP are for convenience of reference only and shall not limit or otherwise affect the provisions hereof; (7) in computing any period of time prescribed or allowed by these TDP, unless otherwise expressly provided herein, the provisions of Bankruptcy Rule 9006(a) shall apply; and (8) all provisions requiring the consent of a person shall be deemed to mean that such consent shall not be unreasonably withheld.

ARTICLE III TDP ADMINISTRATION

- A. <u>Administration</u>. Pursuant to the Plan and the Settlement Trust Agreement, the Settlement Trust and these TDP shall be administered by the Settlement Trustee in consultation with the STAC and the Future Claimants' Representative, which represents the interests of holders of present Abuse Claims in the administration of the Settlement Trust, and the Future Claimants' Representative, who represents the interests of holders of Future Abuse Claims. The Claims Administrator shall assist the Settlement Trustee in the resolution of Abuse Claims in accordance with these TDP and provide information necessary for the Settlement Trustee to implement these TDP.
- **B.** <u>Powers and Obligations</u>. The powers and obligations of the Settlement Trustee, the STAC, the Future Claimants' Representative, and the Claims Administrator are set forth in the Settlement Trust Agreement. The STAC and the Future Claimants' Representative shall have no authority or ability to modify, reject, or influence any claim allowance or Allowed Claim Amount determination under these TDP.
- C. <u>Consent Procedures</u>. The Settlement Trustee shall obtain the consent of the STAC and the Future Claimants' Representative on any amendments to these TDP pursuant to Article XIII.B below, and on such matters as are otherwise required below and in Article 1.6 of the Settlement Trust Agreement. Such consent shall not be unreasonably withheld.

ARTICLE IV CLAIMANT ELIGIBILITY

- **A.** <u>Direct Abuse Claims</u>. To be eligible to potentially receive compensation from the Settlement Trust on account of a Direct Abuse Claim, a Direct Abuse Claimant must:
 - (1) have a Direct Abuse Claim;
 - (2) have timely submitted an Abuse Claim Proof of Claim or Trust Claim Submission to the Settlement Trust as provided below; and
 - (3) submit supporting documentation and evidence to the Settlement Trust as provided below.

Direct Abuse Claims can only be timely submitted as follows:

- (i) a Direct Abuse Claim for which a Proof of Claim was filed in the Chapter 11 Cases before the Bar Date or if determined timely by the Bankruptcy Court (each a "Chapter 11 POC") shall, without any further action by the Abuse Claimant, be deemed a timely submitted Abuse Proof of Claim to the Settlement Trust;
- (ii) a Direct Abuse Claim alleging abuse against a Local Council (alleged to be connected to Scouting related to or sponsored by the BSA) (a) for which, as of the time the Claim is submitted to the Settlement Trust in accordance with the Settlement Trustee's designated procedures, a pending state court action had been timely filed under state law naming the Local Council as a defendant or (b) which is submitted to the Settlement Trust at a time when the Claim would be timely under applicable state law if a state court action were filed against the Local Council on the date on which the Direct Abuse Claim is submitted to the Settlement Trust, shall be deemed a timely submitted Abuse Proof of Claim to the Settlement Trust; or
- (iii) a Direct Abuse Claim alleging abuse against any Protected Party other than a Local Council (alleged to be connected to Scouting related to or sponsored by the BSA) (a) for which, as of the time the Claim is submitted to the Settlement Trust in accordance with the Settlement Trustee's designated procedures, a pending state court action had been timely filed under state law naming the Protected Party as a defendant or (b) which is submitted to the Settlement Trust at a time when the Claim and would be (x) timely under applicable state law if a state court action were filed against the Protected Party on the date on which the Direct Abuse Claim is submitted to the Settlement Trust and (y) meets any applicable deadline that may be set by the Bankruptcy Court in connection with such Protected Party becoming a Protected Party in accordance with the Plan and Confirmation Order, shall be deemed a timely submitted Abuse Proof of Claim to the Settlement Trust.

Any Direct Abuse Claim that is not timely submitted based on the foregoing shall be deemed untimely and Disallowed.

- **B.** <u>Indirect Abuse Claims</u>. To be eligible to receive compensation from the Settlement Trust, an Indirect Abuse Claimant:
 - (1) must have an Indirect Abuse Claim that satisfies the requirements of the Bar Date Order;
 - (2) must establish to the satisfaction of the Settlement Trustee that the claim is not of a nature that it would be otherwise subject to disallowance under section 502 of the Bankruptcy Code, including subsection (e) thereof (subject to the right of the holder of the Indirect Abuse Claim to seek reconsideration by the Settlement Trustee under section 502(j) of the Bankruptcy Code), or subordination under sections 509(c) or 510 of the Bankruptcy Code; and
 - (3) must establish to the satisfaction of the Settlement Trustee that:
 - (a) such Indirect Abuse Claimant has paid in full the liability and/or obligation of the Settlement Trust to a Direct Abuse Claimant to whom the Settlement Trust would otherwise have had a liability or obligation under these TDP (and which has not been paid by the Settlement Trust):
 - (b) the Indirect Abuse Claimant and the person(s) to whose claim(s) the Indirect Abuse Claim relates, have forever and fully released the Settlement Trust and the Protected Parties from all liability for or related to the subject Direct Abuse Claim (other than the Indirect Abuse Claimant's assertion of its Indirect Abuse Claim);
 - (c) the Indirect Abuse Claim is not otherwise barred by a statute of limitations or repose or by other applicable law; and
 - (d) the Indirect Abuse Claimant does not owe the Debtors, Reorganized Debtors, or the Settlement Trust an obligation to indemnify the liability so satisfied.

In no event shall any Indirect Abuse Claimant have any rights against the Settlement Trust superior to the rights that the Direct Abuse Claimant to whose claim the Indirect Abuse Claim relates, would have against the Settlement Trust, including any rights with respect to timing, amount, percentage, priority, or manner of payment. In addition, no Indirect Abuse Claim may be liquidated and paid in an amount that exceeds what the Indirect Abuse Claimant has paid to the related Direct Claimant in respect of such claim for which the Settlement Trust would have liability. Further, in no event shall any Indirect Abuse Claim exceed the Allowed Claim Amount of the related Direct Abuse Claim.

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¹ For the avoidance of doubt, Indirect Abuse Claims may include claims for the payment of defense costs, deductibles, or indemnification obligations.

- **C.** <u>Future Abuse Claims</u>. To be eligible to potentially receive compensation from the Settlement Trust on account of a Future Abuse Claim, a Future Abuse Claimant must:
 - (1) have a Direct Abuse Claim that arises from Abuse that occurred prior to the Petition Date;
 - as of the date immediately preceding the Petition Date, had not attained eighteen (18) years of age or was not aware of such Direct Abuse Claim as a result of "repressed memory," to the extent the concept of repressed memory is recognized by the highest appellate court of the state or territory where the claim arose;
 - (3) submit the Future Abuse Claim to the Settlement Trust in accordance with these TDP, (i) at a time when the Claim would be timely under applicable state law if a state court action were filed on the date on which the Future Abuse Claim is submitted to the Settlement Trust, or (ii), if the Future Abuse Claim is not timely under (i) above, it will be eliminated or decreased in accordance with Article VIII.E(iii) below; and
 - (4) have not filed a Chapter 11 POC.

Future Abuse Claims that meet the foregoing eligibility criteria shall be treated as Direct Abuse Claims hereunder.

ARTICLE V GENERAL TRUST PROCEDURES

- **A.** <u>Document Agreement</u>. As more fully described in the Document Agreement, the Settlement Trustee may require other parties to the Document Agreement to provide the Settlement Trust with documents, witnesses, or other information as provided therein (the "**Document Obligations**").
- B. <u>Document Access</u>. The Settlement Trust shall afford access for Direct Abuse Claimants to relevant, otherwise discoverable non-privileged documents obtained by the Settlement Trust pursuant to the Document Agreement to facilitate their submissions with respect to their Direct Abuse Claims, including access to IV files (the Volunteer Screening Database) and to all Troop Rosters in the possession, custody or control of the Debtors, each Protected Party or the Settlement Trust. A court of competent jurisdiction shall be able to determine whether allegedly privileged documents should be required to be produced by the Settlement Trust. The Settlement Trust also may perform any and all obligations necessary to recover assigned proceeds under the assigned insurance rights in connection with the administration of these TDP.
- C. <u>Assignment of Insurance Rights</u>. The Bankruptcy Court has authorized the Insurance Assignment pursuant to the Plan and the Confirmation Order, and the Settlement Trust has received the assignment and transfer of the Insurance Actions, the Insurance Action Recoveries, the Insurance Settlement Agreements (if applicable), the Insurance Coverage, and all other rights or obligations under or with respect to the Insurance Policies (but not the policies themselves) in accordance with the Bankruptcy Code. Nothing in these TDP shall modify, amend,

or supplement, or be interpreted as modifying, amending, or supplementing, the terms of any Insurance Policy or rights and obligations under an Insurance Policy assigned to the Settlement Trust to the extent such rights and obligations are otherwise available under applicable law and subject to the Plan and Confirmation Order. The rights and obligations, if any, of any Non-Settling Insurance Company relating to or arising out of these TDP, or any provision hereof, shall be determined pursuant to the terms and provisions of the Insurance Policies and applicable law. Notwithstanding the foregoing, the Settlement Trust shall satisfy, to the extent required under the relevant policies and applicable law, any retrospective premiums and self-insured retentions arising out of any Abuse Claims under the Abuse Insurance Policies. In the event that a Non-Settling Insurance Company pays such self-insured retention and is entitled to reimbursement from the Settlement Trust under applicable law, such Non-Settling Insurance Company shall receive that reimbursement in the form of a set-off against any claim for coverage by the Settlement Trust against that Non-Settling Insurance Company with respect to the relevant Abuse Claim.

- **D.** <u>Deceased Abuse Survivor</u>. The Settlement Trustee shall consider, and if an Allowed Claim Amount is determined, pay under these TDP, the claim of a deceased Direct Abuse Claimant without regard to the Direct Abuse Claimant's death, except that the Settlement Trustee may require evidence that the person submitting the claim on behalf of the decedent is authorized to do so.
- **E.** <u>Statute of Limitations or Repose</u>. The statute of limitations, statute of repose, and the choice of law determination applicable to an Abuse Claim against the Settlement Trust shall be determined by reference to the tort system where such Abuse Claim was pending on the Petition Date (so long as the Protected Party was subject to personal jurisdiction in that location), or where such Abuse Claim could have been timely and properly filed as asserted by the Abuse Claimant under applicable law.

ARTICLE VI EXPEDITED DISTRIBUTIONS

- A. Minimum Payment Criteria. A Direct Abuse Claimant who meets the following criteria may elect to resolve his or her Direct Abuse Claim for an expedited distribution of \$3,500 (the "Expedited Distribution"): (i) the Direct Abuse Claimant elects to resolve his or her Direct Abuse Claim for the Expedited Distribution in accordance with the Plan and Confirmation Order (the "Expedited Distribution Election"); (ii) in connection with the Expedited Distribution Election, the Direct Abuse Claimant has timely submitted to the Settlement Trust a properly and substantially completed, non-duplicative Chapter 11 POC or Future Abuse Claim; and (iii) the Direct Abuse Claimant has personally signed his or her Proof of Claim or Future Abuse Claim attesting to the truth of its contents under penalty of perjury, or supplements his or her Abuse Claim Proof of Claim to so provide such verification. Direct Abuse Claimants that make the Expedited Distribution Election will not have to submit any additional information to the Settlement Trust to receive payment of the Expedited Distribution from the Settlement Trust.
- **B.** Process and Payment of Expedited Distributions. Direct Abuse Claimants who have properly made the Expedited Distribution Election and who met the criteria set forth in Article VI.A(ii) and (iii) above, shall be entitled to receive their Expedited Payment upon executing an appropriate release, which shall include a release of the Settlement Trust, the

Protected Parties, and all Chartered Organizations. The form of release agreement that a Direct Abuse Claimant who makes the Expedited Distribution Election must execute is attached as **Exhibit A**. A Direct Abuse Claimant who does not make the Expedited Distribution Election and a Future Abuse Claimant who does not elect to receive the Expedited Distribution in accordance with the deadlines and procedures established by the Settlement Trust may not later elect to receive the Expedited Distribution. A Direct Abuse Claimant who makes the Expedited Distribution Election (or Future Abuse Claimant who elects to receive the Expedited Distribution) shall have no other remedies with respect to any Direct Abuse Claim he or she has against the Settlement Trust, Protected Parties, Chartered Organizations, or any Non-Settling Insurance Company. Direct Abuse Claimants that make the Expedited Distribution Election (or Future Abuse Claimant who elects to receive the Expedited Distribution) will not be eligible to receive any further distribution on account of their Direct Abuse Claim pursuant to these TDP.

ARTICLE VII CLAIMS ALLOWANCE PROCESS

- Trust Claim Submissions. Each Abuse Claimant that does not make the A. Expedited Distribution Election and instead elects to pursue recovery from the Settlement Trust pursuant to these TDP must submit his or her Abuse Claim for allowance and potential valuation and determination of insurance status by the Settlement Trustee pursuant to the requirements set forth herein (each, a "Trust Claim Submission"). In order to properly make a Trust Claim Submission, each submitting Abuse Claimant must (i) complete under oath a questionnaire to be developed by the Settlement Trustee and submitted to the STAC and the Future Claimants' Representative for approval; (ii) produce all records and documents in his or her possession, custody or control related to the Abuse Claim, including all documents pertaining to all settlements, awards, or contributions already received or that are expected to be received from a Protected Party or other sources; and (iii) execute an agreement to be provided or made available by the Settlement Trust with the questionnaire (1) to produce any further records and documents in his or her possession, custody or control related to the Abuse Claim reasonably requested by the Settlement Trustee, (2) consent to and agree to cooperate in any examinations requested by the Settlement Trustee (including by healthcare professionals selected by the Settlement Trustee) (a "Trustee Interview"); and (3) consent to and agree to cooperate in a written and/or oral examination under oath if requested to do so by the Settlement Trustee. The date on which an Abuse Claimant submits (i), (ii) and (iii) above to the Settlement Trust shall be the "Trust Claim Submission Date". The Abuse Claimant's breach or failure to comply with the terms of his or her agreement made in connection with his or her Trust Claim Submission shall be grounds for disallowance or significant reduction of his or her Abuse Claim. To complete the evaluation of each Abuse Claim submitted through a Trust Claim Submission (each a "Submitted Abuse Claim"), the Settlement Trustee also may, but is not required to, obtain additional evidence from the Abuse Claimant or from other parties pursuant to the Document Obligations and shall consider supplemental information timely provided by the Abuse Claimant, including information obtained pursuant to the Document Obligations. Non-material changes to the claims questionnaire may be made by the Settlement Trustee with the consent of the STAC and the Future Claimants' Representative.
- **B.** <u>Claims Evaluation</u>. The Settlement Trustee shall evaluate each Trust Claim Submission individually and will follow the uniform procedures and guidelines set forth below to

determine, based on the evidence obtained by the Settlement Trust, whether or not a Submitted Abuse Claim should be allowed. After a review of the documentation provided by the Abuse Claimant in his or her Proof of Claim, Trust Claim Submission, materials received pursuant to the Document Obligations, and any follow-up materials or examinations (including, without limitation, any Trustee Interview), the Settlement Trustee will either find the Abuse Claim to be legally valid and an Allowed Abuse Claim, or legally invalid and a Disallowed Claim.

- **C.** <u>Settlement Trustee Review Procedures</u>. The Settlement Trustee must evaluate each Submitted Abuse Claim, including the underlying Proof of Claim, the Trust Claim Submission and/or the Trustee Interview or any other follow-up, and documents obtained through the Document Obligations, and determine whether such Claim is a legally valid Allowed Abuse Claim, based on the following criteria:
 - **1.** <u>Initial Evaluation Criteria</u>. The Settlement Trustee shall perform an initial evaluation (the "**Initial Evaluation**") of a Submitted Abuse Claim to determine whether:
 - (a) the Abuse Claimant's Proof of Claim or Trust Claim Submission is substantially and substantively completed and signed under penalty of perjury;
 - (b) the Direct Abuse Claim was timely submitted to the Settlement Trust under Article IV.A; and
 - (c) the Submitted Abuse Claim had not previously been resolved by litigation and/or settlement involving a Protected Party.

If any of these criteria are not met, then the Submitted Abuse Claim shall be a Disallowed Claim.

- 2. General Criteria for Evaluating Submitted Abuse Claims. To the extent a Submitted Abuse Claim is not disallowed based on the Initial Evaluation, then the Settlement Trustee will evaluate the following factors to determine if the evidence related to the Submitted Abuse Claim is credible and demonstrates, by a preponderance of the evidence, that the Submitted Abuse Claim is entitled to a recovery and should be allowed (the "General Criteria"):
 - (a) <u>Alleged Abuse</u>. The Abuse Claimant has identified alleged acts of Abuse that he or she suffered;
 - (b) Alleged Abuser Identification. The Abuse Claimant has either (i) identified an alleged abuser (*e.g.*, by the full name or last name) or (ii) provided specific information (*e.g.*, a physical description of an alleged abuser combined with the name or location of the Abuse Claimant's troop) about the alleged abuser such that the Settlement Trustee can make a reasonable determination that the alleged abuser was an employee, agent or volunteer of a Protected Party, the alleged

- abuser was a registered Scout, or the alleged abuser participated in Scouting or a Scouting activity and the Abuse was directly related to Scouting activities;
- (c) <u>Connection to Scouting</u>. The Abuse Claimant has provided information showing (or the Settlement Trustee otherwise determines) that the Abuse Claimant was abused during a Scouting activity or that the Abuse resulted from involvement in Scouting activities;
- (d) <u>Date and Age</u>. The Abuse Claimant has either: (i) identified the date of the alleged abuse and/or his or her age at the time of the alleged Abuse, or (ii) provided additional facts (*e.g.*, the approximate date and/or age at the time of alleged Abuse coupled with the names of additional scouts or leaders in the troop) sufficient for the Settlement Trustee to determine the date of the alleged Abuse and age of the Abuse Claimant at the time of such alleged Abuse; and
- (e) <u>Location of Abuse</u>. The Abuse Claimant has identified the venue or location of the alleged Abuse.
- 3. <u>Submitted Abuse Claims That Satisfy the General Criteria</u>. To the extent that a Submitted Abuse Claim meets the evidentiary standard set forth in the General Criteria and the Settlement Trustee has verified such information and determined that no materials submitted or information received in connection with the Submitted Abuse Claim are deceptive or fraudulent, the Submitted Abuse Claim will be, and will be deemed to be, an Allowed Abuse Claim.
- 4. Submitted Abuse Claims That Do Not Satisfy the General Criteria. If the Settlement Trustee determines that any Submitted Abuse Claim materials provided by an Abuse Claimant include fraudulent and/or deceptive information, the Submitted Abuse Claim will be, and will be deemed to be, a Disallowed Claim. To the extent that a Submitted Abuse Claim after an opportunity for the Abuse Claimant to discover information from the Settlement Trust as provided in these TDP does not meet the evidentiary standard set forth in the General Criteria, the Settlement Trustee can disallow such Claim, or request further information from the Abuse Claimant in question necessary to satisfy the General Criteria requirements. If the Settlement Trustee finds that any of the factors set forth in Article VII.C.2(a)-(c) with respect to any Submitted Abuse Claim are not satisfied, the Claim will be per se disallowed and will be, and will be deemed to be, a Disallowed Claim.
- **D.** <u>Disallowed Claims</u>. If the Settlement Trustee finds that a Submitted Abuse Claim is a Disallowed Claim, the Settlement Trustee shall provide written notice of its determination to

the relevant Abuse Claimant (a "**Disallowed Claim Notice**"). If the Settlement Trustee finds that a Submitted Abuse Claim is a Disallowed Claim, the Settlement Trustee will not perform the Allowed Abuse Claim valuation analysis described below in Article VIII. Abuse Claimants shall have the ability to seek reconsideration of the Settlement Trustee's determination set forth in the Disallowed Claim Notice as described in Article VII.G below.

- E. <u>Allowed Abuse Claims</u>. If the Settlement Trustee finds that a Submitted Abuse Claim is an Allowed Abuse Claim, the Settlement Trustee shall utilize the procedures described below in Article VIII to determine the proposed Claims Matrix tier and Scaling Factors for such Abuse Claim (the "Proposed Allowed Claim Amount"), and provide written notice of allowance and the Proposed Allowed Claim Amount to the Abuse Claimant (an "Allowed Claim Notice" and together with the Disallowed Claim Notice, a "Claim Notice") as set forth in Article VII.F below.
- Claims Determination. If the Abuse Claimant accepts the Proposed Allowed Claim Amount in the Allowed Claim Notice or the reconsideration process set forth below in Article VII.G has been exhausted (and no further action has been taken by the Abuse Claimant in the tort system pursuant to Article XII below), the Proposed Allowed Claim Amount shall become the Allowed Claim Amount for such Claim (a "Final Determination"), and the holder of such Allowed Abuse Claim shall receive payment in accordance with Article IX, subject to the Abuse Claimant executing the form of release set forth in Article IX.D.
- may make a request for reconsideration of (i) the disallowance of his or her Submitted Abuse Claim, or (ii) the Proposed Allowed Claim Amount (a "Reconsideration Request") within thirty (30) days of receiving a Disallowed Claim Notice or an Allowed Claim Notice (the "Reconsideration Deadline"). Any Abuse Claimant who fails to submit a Reconsideration Request to the Settlement Trust by the Reconsideration Deadline shall be deemed to accept the disallowance of the Abuse Claim or the Proposed Allowed Claim Amount. Each Reconsideration Request must be accompanied by a check or money order for \$1,000 as an administrative fee for reconsideration. The Abuse Claimant may submit further evidence in support of the Submitted Abuse Claim with the Reconsideration Request. The Settlement Trustee will have sole discretion whether to grant the Reconsideration Request. The decision to grant the Reconsideration Request does not guarantee that the Settlement Trustee will reach a different result after reconsideration.

If the Reconsideration Request is denied, the administrative fee will not be returned, and the Settlement Trustee will notify the Abuse Claimant within thirty (30) days of receiving the request that it will not reconsider the Abuse Claimant's Submitted Abuse Claim. The Abuse Claimant shall retain the ability to pursue the Settlement Trust in the tort system as described in Article XII below.

If the Reconsideration Request is granted, the Settlement Trustee will provide the Abuse Claimant written notice within thirty (30) days of receiving the Reconsideration Request that it is reconsidering the Abuse Claimant's Submitted Abuse Claim. The Settlement Trustee will then reconsider the Submitted Abuse Claim—including all new information provided by the Abuse Claimant in the Reconsideration Request and any additional Trustee Interview—and will have the

discretion to maintain the prior determination or find that the Submitted Abuse Claim in question is an Allowed Abuse Claim or should receive a new Proposed Allowed Claim Amount.

If the Settlement Trustee determines upon reconsideration that a Submitted Abuse Claim is an Allowed Abuse Claim and/or should receive a new Proposed Allowed Claim Amount, the Settlement Trustee will deliver an Allowed Claim Notice and return the administrative fee to the relevant Abuse Claimant. If the Settlement Trustee determines upon reconsideration that the totality of the evidence submitted by the Abuse Claimant does not support changing the earlier finding that the Submitted Abuse Claim is a Disallowed Claim, or that the Claim in question is not deserving of a new Proposed Allowed Claim Amount, the Settlement Trustee's earlier allowance determination and/or Proposed Allowed Claim Amount shall stand and the Settlement Trustee will provide a Claim Notice to the Abuse Claimant of either result within ninety (90) days of the Settlement Trust having sent notice that it was reconsidering the Abuse Claimant's Submitted Abuse Claim. Thereafter, the Abuse Claimant shall retain the ability to pursue the Settlement Trust in the tort system as described below in Article XII.

- H. <u>Claim Determination Deferral</u>. For a period of up to twelve (12) months from the Effective Date, and by an election exercised at the time of the Trust Claim Submission, Direct Abuse Claimants whose Direct Abuse Claims may be substantially reduced by the Scaling Factor described below in Article VIII.E.(iii) (statute of limitations defense) may elect to defer the determination of their Proposed Allowed Claim Amounts to see if statute of limitations revival legislation occurs, *provided*, *however*, that this claim determination deferral window shall close for all Direct Abuse Claims twelve (12) months from the Effective Date at which time such Submitted Abuse Claims shall be determined based on then applicable Scaling Factors.
- I. Prevention and Detection of Fraud. The Settlement Trustee shall work with the Claims Administrator to institute auditing and other procedures to detect and prevent the allowance of Abuse Claims based on fraudulent Trust Claim Submissions. Among other things, such procedures will permit the Settlement Trustee or Claims Auditor to conduct random audits to verify supporting documentation submitted in randomly selected Trust Claim Submissions, as well as targeted audits of individual Trust Claim Submissions or groups of Trust Claim Submissions, any of which may include Trustee Interviews. Trust Claim Submissions must be signed under the pains and penalties of perjury and to the extent of applicable law, the submission of a fraudulent Trust Claim Submission may violate the criminal laws of the United States, including the criminal provisions applicable to Bankruptcy Crimes, 18 U.S.C. § 152, and may subject those responsible to criminal prosecution in the Federal Courts.

ARTICLE VIII CLAIMS MATRIX AND SCALING FACTORS

A. <u>Claims Matrix and Scaling Factors</u>. These TDP establish certain criteria for unliquidated claims seeking compensation from the Settlement Trust, a claims matrix below (the "Claims Matrix") that schedules six types of Abuse (the "Abuse Types") and designates for each Abuse Type a Base Matrix Value, and Maximum Matrix Value, and certain scaling factors (the "Scaling Factors") identified below to apply to the Base Matrix Values to determine the liquidated values for certain unliquidated Abuse Claims. The Abuse Types, Scaling Factors, Base Matrix Values, and Maximum Matrix Values that are set forth in the Claims Matrix have all been

selected and derived with the intention of achieving a fair and reasonable Abuse Claim valuation range in light of the best available information, considering the settlement, verdict and/or judgments that Abuse Claimants would receive in the tort system against the Protected Parties absent the bankruptcy. The Settlement Trustee shall utilize the Claims Matrix and Scaling Factors as the basis to determine a Proposed Allowed Claim Amount for each Allowed Abuse Claim that does not receive an Expedited Distribution or become a STAC Tort Election Claim. The Proposed Allowed Claim Amount agreed to by the Direct Abuse Claimant as the Allowed Claim Amount for an Allowed Abuse Claim shall be deemed to be the Protected Parties' liability for such Direct Abuse Claim (*i.e.*, the claimant's right to payment for his or her Direct Abuse Claim), irrespective of how much the holder of such Abuse Claim actually receives from the Settlement Trust pursuant to the payment provisions set forth in Article IX. In no circumstance shall the amount of a Protected Party's legal obligation to pay any Direct Abuse Claim be determined to be any payment percentages hereunder or under the Settlement Trust Agreement (rather than the liquidated value of such Direct Abuse Claim as determined under the TDP).

В. <u>Claims Matrix</u>. The Claims Matrix establishes six tiers of Abuse Types, and provides the range of potential Allowed Claim Amounts assignable to an Allowed Abuse Claim in each tier. The first two columns of the Claims Matrix delineate the six possible tiers to which an Allowed Abuse Claim can be assigned based on the nature of the abuse. The Base Matrix value column for each tier represents the default Allowed Claim Amount for an Allowed Abuse Claim assigned to a given tier, in each case based on historical abuse settlements and litigation outcomes which included release for all BSA-related parties, including the BSA and all other putative Protected Parties to such actions, prior to application of the Scaling Factors described in Article VIII.D (the "Base Matrix Value"). The maximum Claims Matrix value column for each tier represents the maximum Allowed Claim Amount for an Allowed Abuse Claim assigned to a given tier after Claims Matrix review and application of the Scaling Factors described in Article VIII.C (the "Maximum Matrix Value"). The ultimate distribution(s) to the holder of an Allowed Abuse Claim that has received a Final Determination may vary upward (in the case of a larger-thanexpected Settlement Trust corpus) or downward (in the case of a smaller-than-expected Settlement Trust corpus) from the holder's Allowed Claim Amount based on the payment percentages determined by the Settlement Trustee. If an Allowed Abuse Claim would fall into more than one tier, it will be placed in the highest applicable tier. An Abuse Claimant cannot have multiple Allowed Abuse Claims assigned to different tiers. Commencing on the second anniversary of the Effective Date, the Settlement Trust shall adjust the valuation amounts for yearly inflation based on the CPI-U. The CPI-U adjustment may not exceed 3% annually, and the first adjustment shall not be cumulative.

Tier	Type of Abuse	Base Matrix Value	Maximum Value	Matrix
1	Anal or Vaginal Penetration by Adult Perpetrator—includes anal or vaginal sexual intercourse, anal or vaginal digital penetration, or anal or vaginal penetration with a foreign, inanimate object.	\$600,000	\$2,700,000	

2	Oral Contact by Adult Perpetrator—includes oral sexual intercourse, which means contact between the mouth and penis, the mouth and anus, or the mouth and vulva or vagina. Anal or Vaginal Penetration by a Youth Perpetrator—includes anal or vaginal sexual intercourse, anal or vaginal digital penetration, or anal or vaginal penetration with a foreign, inanimate object.	\$450,000	\$2,025,000
3	Masturbation by Adult Perpetrator—includes touching of the male or female genitals that involves masturbation of the abuser or claimant. Oral Contact by a Youth Perpetrator—includes oral sexual intercourse, which means contact between the mouth and penis, the mouth and anus, or the mouth and vulva or vagina.	\$300,000	\$1,350,000
4	Masturbation by Youth Perpetrator—includes touching of the male or female genitals that involves masturbation of the abuser or claimant. Touching of the Sexual or Other Intimate Parts (unclothed) by Adult Perpetrator.	\$150,000	\$675,000
5	Touching of the Sexual or Other Intimate Parts (unclothed) by a Youth Perpetrator. Touching of the Sexual or Other Intimate Parts (clothed), regardless of who is touching whom and not including masturbation. Exploitation for child pornography.	\$75,000	\$337,500
6	Sexual Abuse-No Touching. Adult Abuse Claims.	\$3,500	\$8,500

C. <u>Scaling Factors</u>. After the Settlement Trustee has assigned an Allowed Abuse Claim to one of the six tiers in the Claims Matrix, the Settlement Trustee will utilize the Scaling Factors described below to determine the Proposed Allowed Claim Amount for each Allowed Abuse Claim. The Scaling Factors are based on evidence regarding the BSA's and other putative Protected Parties' historical abuse settlements, litigation outcomes, and other evidence supporting the Scaling Factors. Each Allowed Abuse Claim will be evaluated for each factor by the Settlement Trustee through his or her review of the evidence obtained through the relevant Proof of Claim, Trust Claim Submission and any related or follow-up materials, interviews or examinations, as well as materials obtained by the Settlement Trust through the Document

Obligations. These scaling factors can increase or decrease the Proposed Allowed Claim Amount for an Allowed Abuse Claim depending on the severity of the facts underlying the Claim. By default, the value of each scaling factor is one (1), meaning that in the absence of the application of the scaling factor, the Base Matrix Value assigned to a Claim is not affected by that factor. In contrast, if the Settlement Trustee determines that a particular scaling factor as applied to a given Allowed Abuse Claim is 1.5, the Proposed Allowed Claim Amount for the Allowed Abuse Claim will be increased by 50%, the result of multiplying the Base Matrix Value of the Allowed Abuse Claim by 1.5. The combined effect of all scaling factors is determined by multiplying the scaling factors together then multiplying the result by the Base Matrix Value of the Allowed Abuse Claim. See Article VIII.F for illustrative example.

- **D.** <u>Aggravating Scaling Factors</u>. The Settlement Trustee may assign upward Scaling Factors to each Allowed Abuse Claim based on the following categories:
 - (i) Nature of Abuse and Circumstances. To account for particularly severe Abuse or aggravating circumstances, the Settlement Trustee may assign an upward Scaling Factor of up to 1.5 to each Allowed Abuse Claim. The hypothetical base case scenario for this scaling factor would involve a single incident of Abuse with a single perpetrator with such perpetrator having accessed the victim as an employee or volunteer within BSA-sponsored scouting. The hypothetical base case is incorporated into the Base Matrix Value in the Claims Matrix' tiers and would not receive an increase on account of this factor. By way of example, aggravating factors that can give rise to a higher scaling factor include the following factors:
 - a. Extended duration and/or frequency of the Abuse;
 - b. Exploitation of the Abuse Claimant for child pornography;
 - c. Coercion or threat or use of force or violence, stalking; and
 - d. Multiple perpetrators involved in sexual misconduct.
 - (ii) **Abuser Profile**. To account for the alleged abuser's profile, the Settlement Trustee may assign an upward Scaling Factor of up to 2.0 to an Allowed Abuse Claim. This factor is to be evaluated relative to a hypothetical base case scenario involving a perpetrator as to whom there is no other known allegations of Abuse. The hypothetical base case is incorporated into the Base Matrix Value in the Claims Matrix' tiers and would not receive an increase on account of this factor. An upward Scaling Factor may be applied for this category as follows (the Settlement Trustee may only apply the scaling factor of the single highest applicable category listed below):
 - a. 1.25 if the abuser was accused by at least one (1) other alleged victim of Abuse;
 - b. 1.5 if the abuser was accused by five (5) or more other alleged victims of Abuse;

- c. 2.0 if the abuser was accused by ten (10) or more other alleged victims of Abuse; and
- d. 1.25 to 2.0 if there is evidence of negligence of a Protected Party (*e.g.*, the inclusion of the perpetrator in the IV files (Volunteer Screening Database) for abuse reasons).
- (iii) Impact of the Abuse. To account for the impact of the alleged Abuse on the Abuse Claimant's mental health, physical health, inter-personal relationships, vocational capacity or success, academic capacity or success, and whether the alleged Abuse at issue resulted in legal difficulties for the Abuse Claimant, the Settlement Trustee may assign an upward Scaling Factor of up to 1.5. This factor is to be evaluated relative to a hypothetical base case scenario of a victim of Abuse who suffered the typical level of Abuse-related distress within the tier to which the Allowed Abuse Claim was assigned. The hypothetical base case is incorporated into the Base Matrix Values in the Claims Matrix' tiers and would not receive an increase on account of this factor. The Settlement Trustee will consider, along with any and all other relevant factors, whether the Abuse at issue manifested or otherwise led the Abuse Claimant to experience or engage in behaviors resulting from:
 - a. <u>Mental Health Issues</u>: This includes anxiety, depression, post-traumatic stress disorder, substance abuse, addiction, embarrassment, fear, flashbacks, nightmares, sleep issues, sleep disturbances, exaggerated startle response, boundary issues, self-destructive behaviors, guilt, grief, homophobia, hostility, humiliation, anger, isolation, hollowness, regret, shame, isolation, sexual addiction, sexual problems, sexual identity confusion, low self-esteem or self-image, bitterness, suicidal ideation, suicide attempts, and hospitalization or receipt of treatment for any of the foregoing.
 - b. <u>Physical Health Issues</u>: This includes physical manifestations of emotional distress, gastrointestinal issues, headaches, high blood pressure, physical manifestations of anxiety, erectile dysfunction, heart palpitations, sexually-transmitted diseases, physical damage caused by acts of Abuse, reproductive damage, self-cutting, other self-injurious behavior, and hospitalization or receipt of treatment for any of the foregoing.
 - c. <u>Interpersonal Relationships</u>: This includes problems with authority figures, hypervigilance, sexual problems, marital difficulties, problems with intimacy, lack of trust, isolation, betrayal, impaired relations, secrecy, social discreditation and isolation, damage to family relationships, and fear of children or parenting.
 - d. <u>Vocational Capacity</u>: This includes under- and un-employment, difficulty with authority figures, difficulty changing and maintaining employment, feelings of unworthiness, or guilt related to financial success.

- e. <u>Academic Capacity</u>: This includes school behavior problems.
- f. <u>Legal Difficulties</u>: This includes criminal difficulties, bankruptcy, and fraud.
- Mitigating Scaling Factors. The Settlement Trustee may assign a mitigating Ε. Scaling Factor in the range of 0 to 1.0 except as specifically provided below to each Allowed Abuse Claim to eliminate or decrease the Proposed Allowed Claim Amount for such Claim. Each mitigating factor is to be evaluated relative to a hypothetical base case scenario of a timely asserted Abuse Claim with supporting evidence that demonstrates, by a preponderance of the evidence, Abuse by a perpetrator that accessed the victim as an employee, agent or volunteer of a Protected Party, as a registered Scout or as a participant in Scouting within BSA-sponsored Scouting. If statute of limitations revival legislation occurs in a particular jurisdiction, the Settlement Trustee may modify the applicable Scaling Factor (as described below) relevant thereto on a go-forward basis and determine Proposed Allowed Claim Amounts for Abuse Claims in such jurisdiction thereafter based on such modified Scaling Factor. Included in the hypothetical base case scenario is that the applicable period under a statute of limitations or repose for timely asserting such Abuse Claim against any potentially responsible party will not have passed. The hypothetical base case is incorporated into the Base Matrix Values in the Claims Matrix tiers and would not receive a decrease on account of these factors. Such factors may include the following:

(i) Absence of Protected Party Relationship or Presence of a Responsible Party that Is Not a Protected Party.

- a. <u>Familial Relationship</u>. A Protected Party's responsibility for a perpetrator may be factually or legally attenuated or mitigated where the perpetrator also had a familial relationship with the Abuse Claimant. Familial Abuse—even if the perpetrator was an employee, agent or volunteer of a Protected Party, and the Abuse occurred in connection with BSA-related Scouting—should result in a significant reduction of the Proposed Allowed Claim Amount.
- Other Non-Scouting Relationship. A Protected Party's responsibility for a b. perpetrator may be factually or legally attenuated or mitigated where the perpetrator also maintained a non-familial relationship with the Abuse Claimant through a separate affiliation, such as a school, or a religious organization, even if the perpetrator was an employee, agent or volunteer of a Protected Party, or the Abuse occurred in settings where a Protected Party did not have the ability or responsibility to exercise control. Factors to consider include how close the relationship was between the perpetrator and the victim outside of their Scouting-related relationship, whether Abuse occurred and the extent of such Abuse outside of their Scouting relationship, and applicable law related to apportionment of liability. In such event, the Settlement Trustee shall determine and apply a mitigating Scaling Factor that accounts for such other relationship and the related Abuse. By way of example, if the Settlement Trustee determines after evaluation of an Allowed Abuse Claim and application of all of the other Scaling Factors

- that the perpetrator, who was an employee, agent or volunteer of a Protected Party for BSA-related Scouting, also was the primary teacher (at a non-Protected Party entity or institution) of the Abuse Claimant outside of BSA-related Scouting, and if numerous incidents of Abuse occurred outside of Scouting before one incident of BSA-related Scouting Abuse occurred, the Settlement Trustee shall apply a mitigating Scaling Factor as a material reduction of the Proposed Allowed Claim Amount.
- c. Other Responsible Non-Protected Party. The Abuse Claimant may have a cause of action under applicable law for a portion of his or her Direct Abuse Claim against a responsible entity, such as a Chartered Organization, that is not a Protected Party. By way of example, if the Settlement Trustee determines after evaluation of a Submitted Abuse Claim that (i) a Chartered Organization that is not a Protected Party is responsible under applicable law for a portion of the liability and (ii) a Protected Party(ies) are not also liable for the same portion of the liability) (taking into account the relevant jurisdiction's prevailing law on apportionment of damages), the Settlement Trustee shall apply a final Scaling Factor to account for such non-Protected Party's portion of the liability.
- (ii) Other Settlements, Awards, Contributions, or Limitations. The Settlement Trustee may consider any further limitations on the Abuse Claimant's recovery in the tort system. The Settlement Trustee also should consider the amounts of any settlements or awards already received by the Abuse Claimant from other, non-Protected Party sources as well as agreed and reasonably likely to be received contributions from other, non-Protected Party sources that are related to the Abuse. By way of example, the Settlement Trustee should assign an appropriate Scaling Factor to Allowed Abuse Claims capped by charitable immunity under the laws of the jurisdiction where the Abuse occurred. Notwithstanding the foregoing, where an Abuse Claimant has obtained a recovery based on the independent liability of a third party for separate instances of Abuse that occurred without connection to Scouting activities, no mitigating factor or reduction in value will be applied based on that recovery.
- (iii) Statute of Limitations or Repose. If the evidence provided by the Abuse Claimant or otherwise obtained by the Settlement Trustee results in the Settlement Trustee concluding that the subject Direct Abuse Claim could be dismissed or denied in the tort system as to all Protected Parties against whom the Direct Abuse Claim was timely submitted (as set forth in Articles IV.A) due to the passage of a statute of limitations or a statute of repose, the Settlement Trustee shall apply an appropriate Scaling Factor based on the ranges set forth in Schedule 1 hereof; provided, however, the Settlement Trustee will weigh the strength of any relevant evidence submitted by the Abuse Claimant to determine whether the statute of limitations could be tolled under applicable law, and may apply a higher Scaling Factor if such evidence demonstrates to the Settlement Trustee that tolling would be appropriate under applicable state law.

- (iv) **Absence of a Putative Defendant.** If the Direct Abuse Claim could be diminished because such claim was not timely submitted against BSA or another Protected Party (as set forth in Articles IV.A) (a "Missing Party"), such that in a suit in the tort system, such Direct Abuse Claim would be burdened by an "empty chair" defense due to the absence of a Missing Party(ies), the Settlement Trustee shall apply a mitigating Scaling Factor to account for a Missing Party's absence. By way of example, where a timely submitted Direct Abuse Claim was not timely submitted against BSA (i.e., the Abuse Claimant failed to timely file a Chapter 11 POC) but was only timely submitted against the Local Council and/or another Protected Party (as set forth in Articles IV.A(ii) and (iii)), such absence of the BSA due to BSA's discharge would be the basis for such a substantial reduction. Any Direct Abuse Claim that is reduced due to the absence of the BSA under this mitigating Scaling Factor shall only be payable, as reduced, from Settlement Trust Assets contributed by the applicable Local Council or Chartered Organization, pro rata with all other Direct Abuse entitled to share in the Settlement Trust Assets contributed by such Local Council or Chartered Organization.
- Allowed Abuse Claim Calculus. After the Settlement Trustee assigns an Allowed Abuse Claim to a Claims Matrix tier and determines the appropriate Scaling Factors that apply to the Claim, the Proposed Allowed Claim Amount for the Allowed Abuse Claim is the product of the Base Matrix Value of the Claim and the Scaling Factors applied to the Claim. In no event can an Allowed Abuse Claim's Proposed Allowed Claim Amount (or Allowed Claim Amount) exceed the Maximum Matrix Value for the Claim's assigned Claims Matrix tier. By way of example, if an Allowed Abuse Claim is determined by the Settlement Trustee to be a tier 1 claim (Base Matrix Value of \$600,000) with a Scaling Factor of 1.5 for the nature and circumstances of the abuse, and a mitigating Scaling Factor of 0.75, and no other Scaling Factors, the Proposed Allowed Claim Amount for the Allowed Abuse Claim would be \$675,000, calculated as \$600,000 x 1.5 x 0.75 = \$675,000. As a further example, if, in addition to the above Scaling Factors, the same Allowed Abuse Claim had an additional aggravating Scaling Factor of 2.0 on account of the abuser's profile, the Proposed Allowed Claim Amount for the Allowed Abuse Claim would be \$1,350,000 (calculated as \$600,000 x 1.5 x .75 x 2.0).
- G. Optional Chartered Organization Release. To have the opportunity to exclusively share in any settlement proceeds received from a Chartered Organization that becomes a Protected Party as provided below in Article IX.F, a Direct Abuse Claimant must execute either (i) the conditional release of the Charitable Organization(s) against whom the Abuse Claimant has an Abuse Claim, that will become effective as to that Abuse Claimant if the Charitable Organization(s) against whom the Abuse Claimant conditionally released becomes a Protected Party(ies), in the form attached as Exhibit B (the "Settling Chartered Organizations Release"), or (ii) the non-conditional release of all Chartered Organizations in the form attached as Exhibit C (the "Voluntary Chartered Organization Release").

ARTICLE IX PAYMENT OF FINAL DETERMINATION ALLOWED ABUSE CLAIM

A. <u>Payment Upon Final Determination</u>. Only after the Settlement Trustee has established an Initial Payment Percentage in accordance with Section 4.1 of the Settlement Trust

Agreement, then once there is a Final Determination of an Abuse Claim pursuant to Article VII.F, the Claimant will receive a payment of such Final Determination based on the Payment Percentage then in effect as described in Article IX.B and IX.C. For the purpose of payment by the Settlement Trust, a Final Judicial Determination (as defined in Article XII.H hereof) shall constitute a Final Determination.

- **B.** <u>Initial Payment Percentage</u>. After the Claimant accepts the Proposed Allowed Claim Amount and there is a Final Determination of the Abuse Claim, the Settlement Trust shall pay an initial distribution ("Initial Distribution") based on the Initial Payment Percentage established by the Settlement Trustee in accordance with the Settlement Trust Agreement.
- Supplemental Payment Percentage. When the Settlement Trustee determines that the then-current estimates of the Settlement Trust's assets and its liabilities, as well as thenestimated value of then-pending Abuse Claims, warrant additional distributions on account of the Final Determinations, the Settlement Trustee shall set a Supplemental Payment Percentage in accordance with the Settlement Trust Agreement. Such Supplemental Payment Percentages shall be applied to all Final Determinations that became final prior to the establishment of such Claimants whose Abuse Claim becomes a Final Supplemental Payment Percentage. Determination after a Supplemental Payment Percentage is set shall receive an Initial Distribution equal to the then existing payment percentage. For the avoidance of doubt, the Allowed Claim Amount of each Allowed Abuse Claim after Final Determination shall be deemed to be the Protected Parties' liability for such Allowed Abuse Claim irrespective of how much the holder of such Abuse Claim actually receives from the Settlement Trust pursuant to the payment provisions set forth in this Article IX. For example if the Allowed Claim Amount for an Allowed Abuse Claim that has received a Final Determination is \$1,350,000, even if the Settlement Trust distributes less than \$1,350,000 to the Abuse Claimant on account of such Allowed Abuse Claim based on application of the Initial Payment Percentage and any Subsequent Payment Percentage(s), the Allowed Claim Amount for the Abuse Claim is still \$1,350,000.
- D. Release. In order for an Allowed Abuse Claim to receive a Final Determination and for the relevant Abuse Claimant to receive any payment from the Settlement Trust, the Abuse Claimant must submit, as a precondition to receiving any payment from the Settlement Trust, an executed form of release to be developed, in each case, by the Coalition and the Future Claimants' Representative, in consultation with BSA (which form(s) of release shall provide a full and final release, in form and substance acceptable to Hartford, of the Hartford Protected Parties in accordance with the Hartford Insurance Settlement Agreement). Notwithstanding anything else to the contrary contained herein, to the extent a holder of an Abuse Claim is entitled to receive payment from the TCJC Settlement Contribution pursuant to the Plan and Settlement Trust Documents, as a condition precedent to receiving any proceeds from the TCJC Settlement Contribution, such holder shall be required to execute (and shall be deemed to have granted) a full and complete written release in favor of TCJC with respect to such Abuse Claim, which release shall be in form and substance acceptable to TCJC and a copy of which form shall be filed with the form of TCJC Settlement Agreement filed in the Plan Supplement. Notwithstanding anything else to the contrary contained herein, as a condition precedent to receiving any proceeds from the Settlement Trust, a holder of an Abuse Claim shall be required to execute (and shall be deemed to have granted) a full and complete written release in favor of each Settling Insurance Company, including Hartford, with respect to such Abuse Claim, which release shall be in form and substance

acceptable to each Settling Insurance Company, a copy of which form shall be filed with the Plan Supplement. The form of release agreement that a Direct Abuse Claimant who makes the Expedited Distribution Election must execute is attached as **Exhibit A** hereto. The form of the Settling Chartered Organization Release applicable to an Abuse Claimant who has elected to provide a conditional release to certain Chartered Organizations shall be substantially in the form of **Exhibit B** hereto. The form of the Voluntary Chartered Organization Release applicable to an Abuse Claimant who has selected a Final Determination based on the Proposed Allowed Claim Amount shall be substantially in the form of **Exhibit C** hereto. The form of the release applicable to an Abuse Claimant who has selected a Final Determination based on the Proposed Allowed Claim Amount but who does not elect to execute the Voluntary Chartered Organization Release shall be substantially in the form of **Exhibit D** hereto.

- FIFO Claims Process Queuing and Exigent Health Claims. The Settlement Ε. Trust shall review all Trust Claim Submissions for processing purposes on a FIFO basis as set forth below, except as otherwise provided herein with respect to Expedited Distributions, Exigent Health Claims, or Submitted Abuse Claims electing to defer determination of their Allowed Claim Amounts for up to twelve (12) months from the Effective Date pursuant to Article VII.H above. An Abuse Claimant's position in the FIFO Processing Queue shall be determined as of the Abuse Claimant's Trust Claim Submission Date. If any Trust Claim Submissions are filed on the same date, an Abuse Claimant's position in the applicable FIFO Processing Queue vis-à-vis such other same-day claims shall be determined by the claimant's date of birth, with older Abuse Claimants given priority over younger Abuse Claimants. An Abuse Claimant that seeks recovery on account of an Exigent Health Claim based on an Allowed Claim Amount determined through the matrix shall be moved in front of the FIFO Processing Queue no matter what the order of processing otherwise would have been under these TDP. Following receipt of a Final Determination on account of an Exigent Health Claim, the holder of an Exigent Health Claim shall receive an Initial Distribution from the Settlement Trust (subject to the payment percentages then in effect), within thirty (30) days of executing the release as set forth in Article IX.D above.
- Source Affected Weighting. Notwithstanding the Initial Payment Percentage and the Supplemental Payment Percentages applied hereunder, Non-BSA Sourced Assets shall be allocated (after deducting an estimated pro rata share of Settlement Trust expenses and direct expenses related to the collection of such Non-BSA Sourced Assets) all or in part (the "Source Allocated Portion") only among the holders of Allowed Abuse Claims that (1) could have been satisfied from the source of such Non-BSA Assets absent the Plan's Discharge and Channeling Injunction and (2) are held by Direct Abuse Claimants that execute a conditional release, the form of which is attached as Exhibit B, releasing all claims against all Chartered Organizations if the Settlement Trust enters into a global settlement making such Chartered Organization a Protected Party. The Settlement Trustee shall establish separate payment percentages (each, a "Source Allocated Payment Percentage") in accordance with the Settlement Trust Agreement to effectuate the distribution of the Source Allocated Portions of any Non-BSA Sourced Assets. For the avoidance of doubt, irrespective of the establishment of any Source Allocated Payment Percentage under this Article IX.F and the Settlement Trust Agreement that allocates Source Allocated Portions of Non-BSA Assets to holders of certain eligible Allowed Abuse Claims, the maximum payment that an Abuse Claimant can recover from the Settlement Trust before all other Allowed Abuse Claims are paid in full is the Final Determination Allowed Abuse Claim Amount for his or her Claim. If there is a remainder of a Source Allocated Portion after satisfaction of all holders of

applicable eligible Allowed Abuse Claims, then that remainder shall be distributed to all holders of Allowed Abuse Claims pursuant to the applicable payment percentage.

ARTICLE X RIGHTS OF SETTLEMENT TRUST AGAINST NON-SETTLING INSURANCE COMPANIES

Pursuant to the Plan, the Settlement Trust has taken an assignment of BSA's and any other Protected Party's (to the extent provided for in the Plan) rights and obligations under the Insurance Policies. For any Abuse Claim that the Settlement Trustee determines is an Allowed Abuse Claim pursuant to Article VII above, the Settlement Trustee will determine, based on the relevant Trust Claim Submission and any other information submitted in connection with that submission and in the materials obtained through the Document Obligations, whether any Non-Settling Insurance Company issued coverage that is available to respond to such Claim (an "Insured Abuse Claim"). The Settlement Trustee may determine that multiple Non-Settling Insurance Companies have responsibility for an Insured Abuse Claim. The Settlement Trustee shall seek reimbursement for each Insured Abuse Claim that is an Insured Abuse Claim, including the Proposed Allowed Claim Amount, from the applicable Non-Settling Insurance Company(ies) pursuant to the Insurance Policies and applicable law. The Settlement Trustee shall have the ability to exercise all of the rights and interests in the Insurance Policies assigned to the Settlement Trust as set forth in the Plan, including the right to resolve any disputes with a Non-Settling Insurance Company regarding their obligation to pay some or all of an Insured Abuse Claim. The Settlement Trustee will exercise those rights consistent with their duty to preserve and maximize the assets of the Settlement Trust. The Settlement Trustee will have the ability to request further information from Abuse Claimants in connection with seeking reimbursement for Insured Abuse Claims.

ARTICLE XI INDIRECT ABUSE CLAIMS

- A. <u>Indirect Abuse Claims</u>. To be eligible to receive compensation from the Settlement Trust, the holder of an Indirect Abuse Claim must satisfy Article IV.B hereof. Indirect Abuse Claims that become Allowed Indirect Abuse Claims shall receive distributions in accordance with Article IX hereof and shall be subject to the same liquidation and payment procedures as the Settlement Trust would have afforded the holders of the underlying valid Direct Abuse Claims pursuant to Articles VIII and IX hereof.
- **B.** Offset. The liquidated value of any Indirect Abuse Claim paid by the Settlement Trust shall be treated as an offset to or reduction of the full liquidated value of any related Direct Abuse Claim that might be subsequently asserted against the Settlement Trust as being against any Protected Party(ies) whose liability was paid by the Indirect Abuse Claimant.

ARTICLE XII TORT SYSTEM ALTERNATIVE

A. Remedies after Disallowance or Exhaustion of Claims Allowance Procedures. Within thirty (30) days after a Direct Abuse Claimant receives an Allowed Claim Notice or Claim Notice following a Reconsideration Request in accordance with Article VII.G (the "Tort Election")

Deadline"), a Direct Abuse Claimant may notify the Settlement Trust of his or her intention to seek a *de novo* determination of its Direct Abuse Claim by a court of competent jurisdiction (a "TDP Tort Election Claim"), subject to the limitations set forth in this Article XII. Such notification shall be made by submitting a written notice to the Settlement Trustee (a "Judicial Election Notice") by the Tort Election Deadline. Unless the Settlement Trustee agrees to extend the Tort Election Deadline, Abuse Claimants who fail to so submit and/or file a Judicial Election Notice by the Tort Election Deadline shall be deemed to accept the disallowance of their Abuse Claims or the Proposed Abuse Claim Amounts (as applicable) and shall have no right to seek any further review of their Abuse Claims. An Abuse Claimant that asserts a TDP Tort Election Claim may not seek costs or expenses against the Settlement Trust in the lawsuit filed and the Settlement Trust may not seek costs or expenses against the Abuse Claimant. Any recoveries for a TDP Tort Election Claim from outside the Settlement Trust in respect of a Protected Party's liability are payable to the Settlement Trust and the Abuse Claimant shall be paid in accordance with Articles XII.G and IX hereof.

- **Supporting Evidence for TDP Tort Election Claims**. TDP Tort Election Claims В. in the federal courts shall be governed by the rights and obligations imposed upon parties to a contested matter under the Federal Rules of Bankruptcy Procedure, provided, however, that an Abuse Claimant that prosecutes in any court a TDP Tort Election Claim after seeking reconsideration from the Settlement Trust shall not have the right to introduce into evidence to the applicable court any information or documents that (i) were requested by the Settlement Trustee and (ii) were in the possession, custody or control of the Abuse Claimant at the time of a request by the Settlement Trust, but which the Abuse Claimant failed to or refused to provide to the Settlement Trust in connection with the claims evaluation process in these TDP. The Abuse Claimant's responses to requests by the Settlement Trustee for documents or information shall be subject to Rule 37 of the Federal Rules of Civil Procedure, as applicable under the Federal Rules of Bankruptcy Procedure, and/or any comparable State Rule of Civil Procedure. An Abuse Claimant shall not have the right to disclose any Proposed Abuse Claim Amount received from the Settlement Trust to any court in connection with a Tort Election Claim. Subject to the terms of any protective order entered by a court, the Settlement Trustee shall be permitted to introduce as evidence before a court all information and documents submitted to the Settlement Trust under these TDP, and the Abuse Claimant may introduce any and all information and documents that he or she submitted to the Settlement Trust under these TDP.
- Committee. The Settlement Trustee may authorize the commencement or continuation of a lawsuit by a Direct Abuse Claimant in any court of competent jurisdiction against the Settlement Trust to obtain the Allowed Claim Amount of a Direct Abuse Claim (a "STAC Tort Election Claim" and together with a TDP Tort Election Claim, "Tort Election Claims"). STAC Tort Election Claims shall not be required to exhaust any remedies under these TDP before commencing or continuing such lawsuit. No Abuse Claimant may pursue a STAC Tort Election Claim without the prior written approval of the Settlement Trustee in accordance with the Settlement Trust Agreement. Fifty percent (50%) (or less if determined by the Settlement Trustee) of any amounts paid with respect to a judgment for, or a settlement of, a STAC Tort Election Claim by a Non-Settling Insurance Company, as to a policy as to which a Protected Party has assigned relevant insurance rights to the Settlement Trust, shall be paid over to the Settlement Trust.

- D. Tender to Non-Settling Insurance Company. If an Abuse Claimant is authorized to file suit against the Settlement Trust as provided in Article XII.A and XII.C herein, the Settlement Trustee shall determine, based on the Trust Claim Submission and any other information obtained in connection with that submission and materials received in connection with the Document Obligations, whether any Non-Settling Insurance Company issued coverage that is available to respond to the lawsuit (an "Insured Lawsuit"). The Settlement Trustee may determine that there are multiple Non-Settling Insurance Companies that have responsibility to defend an Insured Lawsuit. The Settlement Trustee shall provide notice, and if applicable, seek defense, of any Insured Lawsuit to each Non-Settling Insurance Company from whom the Settlement Trustee determines insurance coverage may be available in accordance with the terms of each applicable Insurance Policy.
- E. Parties to Lawsuit. Any lawsuit commenced under Article XII of these TDP must be filed by the Abuse Claimant in his or her own right and name and not as a member or representative of a class, and no such lawsuit may be consolidated with any other lawsuit. The Abuse Claimant may assert its Abuse Claim against the Settlement Trust as if the Abuse Claimant were asserting such claim against either the Debtors or another Protected Party and the discharge and injunctions in the Plan had not been issued. The Abuse Claimant may name any person or entity that is not a Protected Party, including Non-Settling Insurance Companies to the extent permitted by applicable law. Abuse Claimants may pursue in any manner or take any action otherwise permitted by law against persons or entities that are not Protected Parties so long as they are not an additional insured or an Insurance Company as to an Insurance Policy issues to the BSA.
- **F.** <u>Defenses</u>. All defenses (including, with respect to the Settlement Trust, all defenses that could have been asserted by the Debtors or Protected Parties, except as otherwise provided in the Plan) shall be available to both sides (which may include any Non-Settling Insurance Company) at trial.
- Settlement Trust Liability for Tort Election Claims. An Abuse Claimant who pursues a Tort Election Claim shall have an Allowed Claim Amount equal to zero if the litigation is dismissed or claim denied. If the matter is litigated, the Allowed Claim Amount shall be equal to the settlement or final judgment amount obtained in the tort system less any payments actually received and retained by the Abuse Claimant, provided that, exclusive of amounts payable pursuant to Article XII.C (in the event such amounts exceed the Maximum Matrix Value in the applicable tier set forth in the Claims Matrix), any amount of such Allowed Claim Amount for a Tort Election Claim in excess of the Maximum Matrix Value in the applicable tier set forth in the Claims Matrix shall be subordinate and junior in right for distribution from the Settlement Trust to the prior payment by the Settlement Trust in full of all Direct Abuse Claims that are Allowed Abuse Claims as liquidated under these TDP (excluding this Article XII). By way of example, presume (1) there is an Abuse Claimant asserting tier one abuse that achieves a \$5 million verdict for his or her STAC Tort Election Claim against the Settlement Trust, and (2) a Non-Settling Insurance Company pays \$750,000 in coverage under a policy providing primary coverage, \$375,000 of which is paid directly to the Abuse Claimant and \$375,000 of which is paid over to the Settlement Trust pursuant to Article XII.C. Although the unpaid amount of such Allowed Abuse Claim would be \$4,625,000, the maximum total payment that the Abuse Claimant can recover from the Settlement Trust (before the non-subordinated portion of all other Direct Abuse Claims that are Allowed Abuse Claims are paid in full) is \$2,700,000 (the Maximum Matrix Value

in tier one), or an additional \$2,325,000, paid pursuant to the terms of Article IX hereof. For the avoidance of doubt, the limit on the Settlement Trust liability under this Article XII.G shall not apply or inure to the benefit of any Non-Settling Insurance Company, and the Settlement Trust shall be able to obtain coverage, subject to Article X hereof, for the full Allowed Claim Amount obtained by the Abuse Claimant through a Tort Election Claim.

- H. <u>Settlement or Final Judgment</u>. If the Settlement Trust reaches a global settlement making a Protected Party of a Non-Settling Insurance Company or other person or entity involved in a Tort Election Claim or obtains a final judgment in a suit against such person or entity terminating liability for such person or entity to the Abuse Claimant, the Abuse Claimant shall be entitled to proceed with the Tort Election Claim for any reason (*e.g.*, if there are persons or entities that are not Protected Parties to collect from). Alternatively, the Abuse Claimant can elect to terminate the Tort Election Claim without prejudice and have its Abuse Claim determined through these TDP (*i.e.*, as if no STAC Tort Election Claim had been made), in which event the Abuse Claimant may submit relevant evidence from the Tort Election Claim that the Settlement Trustee shall take into account in evaluating the Abuse Claim under these TDP. Such Abuse Claimant may be provided other alternatives by the Settlement Trust if it had been pursuing a STAC Tort Election Claim.
- I. Payment of Judgments by the Settlement Trust. Subject to Article XII.G hereof, if and when an Abuse Claimant obtains a final judgment or settlement against the Settlement Trust in the tort system (a "Final Judicial Determination"), such judgment or settlement amount shall be treated for purposes of distribution under these TDP as the Abuse Claimant's Final Determination, and such Allowed Claim Amount shall also constitute the applicable Protected Parties' liability for such Abuse Claim. Within thirty (30) days of executing the release as set forth in Article IX.D above, the Abuse Claimant shall receive an Initial Distribution from the Settlement Trust (assuming an Initial Payment Percentage has been established by the Settlement Trust at that time). Thereafter, the Abuse Claimant shall receive any subsequent distributions based on any applicable Payment Percentage as determined by the Settlement Trust.
- **J.** <u>Litigation Results and Other Abuse Claims</u>. To the extent that a Final Judicial Determination of an Abuse Claim or changes in applicable law implicate the appropriateness of the Scaling Factors or General Criteria, the Settlement Trustee, subject to the terms of these TDP and the Settlement Trust Agreement and the approval of the Bankruptcy Court or District Court, after appropriate notice and opportunity to object, may appropriately modify the Scaling Factors or General Criteria on a go-forward basis for use in evaluation of Future Abuse Claims and other Abuse Claims as to which no Allowed Claim Amount Final Determination had previously been made.
- K. Tolling of Limitations Period. The running of the relevant statute of limitation shall be tolled as to each Abuse Claimant's Abuse Claim against each Protected Party from the earliest of (A) the actual filing of the claim against the Protected Party prior to the Petition Date, whether in the tort system or by submission of the claim to the Protected Party pursuant to an administrative settlement agreement; (B) the tolling of the claim against a Debtor prior to the Petition Date by an agreement or otherwise, provided such tolling is still in effect on the Petition Date; or (C) the Petition Date, and shall continue until one (1) year following release of the Abuse Claim into the tort system hereunder.

ARTICLE XIII MISCELLANEOUS PROVISIONS

- A. <u>Non-Binding Effect of Settlement Trust and/or Litigation Outcome</u>. Notwithstanding any other provision of these TDP, the outcome of litigation against the Debtors by the holder of an Indirect Abuse Claim shall not be used in, be admissible as evidence in, binding in or have any other preclusive effect in connection with the Settlement Trust's resolution or valuation of an Indirect Abuse Claim.
- В. **Amendments**. Except as otherwise provided herein, the Settlement Trustee may not amend, modify, delete, or add to any provisions of these TDP without the written consent of the STAC and the Future Claimants' Representative, as provided in the Settlement Trust Agreement, including amendments to modify the system for Tort Election Claims. Nothing herein is intended to preclude the STAC and/or the Future Claimants' Representative from proposing to the Settlement Trustee, in writing, amendments to these TDP. Notwithstanding the foregoing, absent Bankruptcy Court or District Court approval after appropriate notice and opportunity to object, neither the Settlement Trustee nor the STAC or Future Claimants' Representative may amend these TDP in a material manner, including (i) to provide for materially different treatment for Abuse Claims, (ii) to materially change the system for Tort Election Claimants, (iii) to add an opportunity to make an Expedited Distribution Election for a claim represented by a Chapter 11 POC after the Voting Deadline, or (iv) in a manner that is otherwise inconsistent with the Confirmation Order or Plan. Notwithstanding the foregoing, neither the Settlement Trustee nor the STAC or the Future Claimants' Representative may amend any of the forms of release set forth in Article IX.D without the consent of Reorganized BSA, or remove the requirement of a release in connection with an Expedited Distribution.
- **C.** <u>Severability</u>. Should any provision contained in these TDP be determined to be unenforceable, such determination shall in no way limit or affect the enforceability and operative effect of any and all other provisions of these TDP.
- **D.** Offsets. The Settlement Trust shall have the right to offset or reduce the Allowed Claim Amount of any Allowed Abuse Claim, without duplication as to the mitigating factors (e.g., as to other responsible parties) on a dollar for dollar basis based on any amounts paid, agreed, or reasonably likely to be paid to the holder of such Claim on account of such Claim as against a Protected Party (or that reduces the liability thereof under applicable law) from any source other than the Settlement Trust.
- **E.** Governing Law. These TDP shall be interpreted in accordance with the laws of the State of Delaware. Notwithstanding the foregoing, the evaluation of Abuse Claims under these TDP and the law governing litigation in the tort system shall be the law of the jurisdiction in which the Abuse Claimant files the lawsuit as described in Article XII or the jurisdiction where such Abuse Claim could have been filed under applicable law.

Schedule 1

Mitigating Scaling Factor Ranges for Statutes of Limitation or Repose By State

Legend	, -
<u>Tier</u>	Scaling Factor
Open	1.0
Gray 1	.5070
Gray 2	.3045
Gray 3	.1025
Closed	.0110

<u>State</u>	<u>Tier</u>
Alabama	Closed
Kansas	Closed
Oklahoma	Closed
Puerto Rico	Closed
South Dakota	Closed
Utah	Closed
Wyoming	Closed
ZZ / Federal	Closed
Connecticut	Gray 1
DC	Gray 1
Delaware	Gray 1
Georgia	Gray 1
Illinois	Gray 1
Massachusetts	Gray 1
New Mexico	Gray 1
Oregon	Gray 1
Washington	Gray 1
Iowa	Gray 2
Minnesota	Gray 2
New	
Hampshire	Gray 2
North Dakota	Gray 2
Ohio	Gray 2
Pennsylvania	Gray 2
South Carolina	Gray 2
Tennessee	Gray 2
West Virginia	Gray 2
Alaska	Gray 3

Florida	Gray 3
Idaho	Gray 3
Indiana	Gray 3
Kentucky	Gray 3
Maryland	Gray 3
Michigan	Gray 3
Mississippi	Gray 3
Missouri	Gray 3
Nebraska	Gray 3
Nevada	Gray 3
Rhode Island	Gray 3
Texas	Gray 3
Virgin Islands	Gray 3
Virginia	Gray 3
Wisconsin	Gray 3
Arizona	Open
Arkansas	Open
California	Open
Colorado	Open
Guam	Open
Hawaii	Open
Louisiana	Open
Maine	Open
Montana	Open
New Jersey	Open
New York	Open
North Carolina	Open
Vermont	Open

EXHIBIT B SETTLEMENT TRUST AGREEMENT

Subject to Material Revision

BSA SETTLEMENT TRUST AGREEMENT

DATED AS OF [●], 2021

PURSUANT TO THE [•] AMENDED CHAPTER 11 PLAN OF REORGANIZATION FOR BOY SCOUTS OF AMERICA AND DELAWARE BSA, LLC

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BSA SETTLEMENT TRUST AGREEMENT

This BSA Settlement Trust Agreement (this "Trust Agreement"), dated as of [●], 2021, and effective as of the Effective Date, is entered in accordance with the [●] Amended Chapter 11 Plan of Reorganization for Boy Scouts of America and Delaware BSA, LLC, dated as of [●], 2021 (as it may be amended, modified, or supplemented, the "Plan"),¹ by Boy Scouts of America (the "Settlor," the "BSA" or, after the Effective Date (as defined in the Plan) "Reorganized BSA"); the Future Claimants' Representative for the Trust identified in Section 7.1 hereof (together with any successor serving in such capacity, the "FCR"); Eric D. Green, as trustee (together with any successor serving in such capacity, the "Trustee"); [●] as the Delaware Trustee (together with any successor serving in such capacity, the "Delaware Trustee"); and the members of the Settlement Trust Advisory Committee who are the individuals further identified on the signature pages here (together with any successors serving in such capacity, the "STAC").²

RECITALS

- (A) The BSA and its affilate, Delaware BSA, LLC (together, the "**Debtors**") have, or contemporaneously with the execution of this Trust Agreement will have, reorganized under the provisions of chapter 11 of the Bankruptcy Code in a case filed in the Bankruptcy Court, administered and known as <u>In re Boy Scouts of America and Delaware BSA, LLC</u>, Case No. 20-10343 (Bankr. D. Del. 2020) (LSS) (collectively, the "**Chapter 11 Cases**").
- (B) BSA is executing this Trust Agreement in its capacity as Settlor to implement the Plan and to create the BSA Settlement Trust (the "**Trust**") for the benefit of the holders of Class 8 Direct Abuse Claims and Class 9 Indirect Abuse Claims (together, the "**Abuse Claims**").
- (C) The Confirmation Order has been entered by the Bankruptcy Court and is in full force and effect.
- (D) The Plan and Confirmation Order provide, among other things, for the creation of the Trust to satisfy all Abuse Claims in accordance with this Trust Agreement, the Plan and the Confirmation Order.
- (E) The Bankruptcy Court held in the Confirmation Order that all the prerequisites for the Channeling Injunction have been satisfied, and such Channeling Injunction is fully effective and enforceable as provided in the Plan and Confirmation Order with respect to the channeled Abuse Claims, as provided therein (the "Channeled Claims").

All capitalized terms used but not otherwise defined herein shall have their respective meanings as set forth in the Plan or in the Confirmation Order, as applicable.

The STAC shall initially consist of (a) five (5) individuals selected by the Coalition of Abused Scouts for Justice (the "Coalition" and such individuals, the "Coalition Appointees") and (b) two (2) individuals selected by the Official Committee of Tort Claimants (the "TCC" and such individuals, the "Committee Appointees"), subject to the reasonable consent of the Coalition. The initial STAC members shall be [●].

(F) The Plan and Confirmation Order provide that, on the Effective Date and continuing thereafter until fully funded by the Debtors in accordance with the Plan, the Aggregate Settlement Consideration (as defined in Section 1.3), as described in **Exhibit 1** shall be transferred to and vested in the Trust free and clear of all liens, encumbrances, charges, claims, interests or other liabilities of any kind of the Debtors or their affiliates, any creditor or any other entity, other than as provided in the Channeling Injunction with respect to the Channeled Claims.

NOW, THEREFORE, it is hereby agreed as follows:

ARTICLE 1. AGREEMENT OF TRUST

- Settlement Trust" which is the Trust provided for and referred to in the Plan. The Trustee may transact the business and affairs of the Trust in the name of the BSA Settlement Trust Fund and references herein to the Trust shall include the Trustee acting on behalf of the Trust. It is the intention of the parties hereto that the Trust created hereby constitutes a statutory trust under Chapter 38 of title 12 of the Delaware Code, 12 Del. C. §§ 3801 et seq. (the "Act") and that the Confirmation Order, the Plan and this Trust Agreement, including the Exhibits hereto (the Confirmation Order, the Plan and this Trust Agreement, including all Exhibits hereto, which includes the TDP as defined in Section 1.2 below, collectively, the "Trust Documents"), constitute the governing instruments of the Trust. The Trustee and the Delaware Trustee are hereby authorized and directed to execute and file a Certificate of Trust with the Delaware Secretary of State in the form attached hereto as Exhibit 2.
- Section 1.2 <u>Purposes.</u> The purposes of the Trust are to (i) assume all liability for the Channeled Claims, (ii) administer the Channeled Claims and (iii) make distributions to holders of compensable Abuse Claims, in each case in accordance with the Trust Distributions Procedures for Abuse Claims attached hereto as **Exhibit 3** (the "**TDP**"). In connection therewith, the Trust shall hold, manage, protect and monetize the Trust Assets (as defined in Section 1.3 below) in accordance with the terms of the Trust Documents for the benefit of the Beneficiaries (as defined in Section 1.6(a) below). For the avoidance of doubt, all Abuse Claims asserted against the Debtors in the Chapter 11 Cases shall be resolved exclusively in accordance with the TDP.
- Section 1.3 <u>Transfer of Assets.</u> Pursuant to the Plan, on the Effective Date, the Trust will receive and hold all right, title and interest in and to the consideration described in Article IV.D of the Plan and set forth on **Exhibit 1** hereto (the "**Aggregate Settlement Consideration**" and together with any income or gain earned thereon and proceeds derived therefrom, collectively, the "**Trust Assets**"). The Aggregate Settlement Consideration shall be transferred to the Trust free and clear of any liens, encumbrances, charges, claims, interests or other liabilities of any kind of the Debtors or their affiliates, any creditor or any other person or entity, other than as provided in the Channeling Injunction with respect to Channeled Claims. The Debtors or Reorganized BSA shall execute and deliver such documents to the Trust as the Trustee reasonably requests to transfer and

assign any assets comprising all or a portion of the Aggregate Settlement Consideration to the Trust.

- Section 1.4 <u>Acceptance of Assets.</u> In furtherance of the purposes of the Trust, the Trustee, on behalf of the Trust, hereby expressly accepts the transfer to the Trust of the Aggregate Settlement Consideration, subject to the terms of the Trust Documents. The Trust shall succeed to all of the Debtors' respective right, title, and interest, including all legal privileges, in the Aggregate Settlement Consideration and neither the Debtors nor any other person or entity transferring such Aggregate Settlement Consideration will have any further equitable or legal interest in, or with respect to, the Trust Assets, including the Aggregate Settlement Consideration, or the Trust.
- (b) Except as otherwise provided in the Plan, Confirmation Order or Trust Documents, the Trust shall have all defenses, cross-claims, offsets, and recoupments, as well as rights of indemnification, contribution, subrogation, and similar rights, regarding such claims that the Debtors or the Reorganized BSA have or would have had under applicable law.
- (c) No provision herein or in the TDP shall be construed or implemented in a manner that would cause the Trust to fail to qualify as a "qualified settlement fund" under the QSF Regulations (as defined in Section 8.4(a) below).
- (d) Nothing in this Trust Agreement shall be construed in any way to limit the scope, enforceability, or effectiveness of the Channeling Injunction or other terms of the Plan or Confirmation Order.
- (e) In this Trust Agreement and the TDP, the words "must," "will," and "shall" are intended to have the same mandatory force and effect, while the word "may" is intended to be permissive rather than mandatory.

Section 1.5 <u>Receipt of Proceeds.</u>

The proceeds of any recoveries from any litigation or claims of the Trust (including the Actions) will be deposited in the Trust's accounts and become the property of the Trust.

Section 1.6 Beneficiaries.

- (a) The beneficial owners (within the meaning of the Act) of the Trust shall be the holders of Abuse Claims (the "Beneficiaries").
- (b) The Beneficiaries shall be subject to the terms of this Trust Agreement and Trust Documents, including without limitation, the TDP.

Section 1.7 <u>Jurisdiction</u>. The Bankruptcy Court shall have continuing jurisdiction with respect to the Trust; provided however, the courts of the State of Delaware, including any federal court located therein, shall also have jurisdiction over the Trust.

Section 1.8 *Privileged and confidential information.*

The transfer or assignment of any Privileged Information to the Trustee pursuant to the Document Agreement (as defined in the Plan) shall not result in the destruction or waiver of any applicable privileges pertaining thereto. Further, with respect to any such privileges: (a) they are transferred to or contributed for the purpose of enabling the Trustee to perform his or her duties to administer the Trust; (b) they are vested solely in the Trustee and not in the Trust, the STAC, the FCR, the Special Reviewer (as defined in Section 2.1(d)(xi) below), the SASAC (as defined in Section 2.8(a) below), or any other person, committee or subcomponent of the Trust, or any other person (including counsel and other professionals) who has been engaged by, represents, or has represented any holder of an Abuse Claim; and (c) the Trustee shall keep, handle and maintain such Privileged Information in accordance with the terms of the Document Agreement.³ Notwithstanding the foregoing, nothing shall preclude the Trustee from providing Privileged Information to any Insurance Company as necessary to preserve, secure, or obtain the benefit of any rights under any Insurance Policy.

Section 1.9 Relation-back election.

Pursuant to the Document Agreement, if applicable, the Trustee and the Debtor shall fully cooperate in filing a relation-back election under Treasury Regulation Section 1.468B-1(j)(2), to treat the Settlement Trust as coming into existence as a settlement fund as of the earliest possible date.

Section 1.10 Employer identification number.

Upon establishment of the Trust, the Trustee shall apply for an employer identification number for the Trust in accordance with Treasury Regulation Section 1.468B-2(k)(4).

Section 1.11 Relationship to Plan.

The principal purpose of this Trust Agreement is to aid in the implementation of the Plan and the Confirmation Order and therefore, this Trust Agreement incorporates the provisions of the Plan and the Confirmation Order (which may amend or supplement the Plan). To the extent that there is conflict between the provisions of this Trust Agreement, the TDP, the provisions of the Plan or the Confirmation Order, each document shall have controlling effect in the following order: (1) the Confirmation Order; (2) the Plan; (3) this Trust Agreement; and (4) the TDP.

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The Document Agreement will be filed with the Plan Supplement.

ARTICLE 2. POWERS AND TRUST ADMINISTRATION

Section 2.1 *Powers*.

- (a) The Trustee is empowered to take all actions, including such actions as may be consistent with those expressly set forth above, as the Trustee deems necessary to reasonably ensure that the Trust is treated as a "qualified settlement fund" under Section 468B of the Tax Code and the regulations promulgated pursuant thereto. Further, the Trustee may, unilaterally and without court order, amend, either in whole or in part, any administrative provision of this Trust Agreement which causes unanticipated tax consequences or liabilities inconsistent with the foregoing.
- The Trustee is and shall act as the fiduciary to the Trust in accordance with the provisions of this Trust Agreement. The Trustee shall administer the Trust, the Trust Assets, and any other amounts to be received under the terms of the Trust Documents in accordance with the purposes set forth in Section 1.2 above and in the manner prescribed by the Trust Documents. Subject to the limitations set forth in the Trust Documents, the Trustee shall have the power to take any and all actions that in the judgment of the Trustee are necessary or advisable to fulfill the purposes of the Trust, including, without limitation, each power expressly granted in this Section 2.1, any power reasonably incidental thereto and any trust power now or hereafter permitted under the laws of the State of Delaware. Nothing in the Trust Documents or any related document shall require the Trustee to take any action if the Trustee reasonably believes that such action is contrary to law. In addition to all powers enumerated in the Trust Documents, including, but not limited to, the Trustee's powers and authority in respect of the interpretation, application of definitions and rules of construction set forth in Article I of the Plan to the fullest extent set forth therein, from and after the Effective Date, the Trust shall succeed to all of the rights and standing of the Debtors with respect to the Aggregate Settlement Consideration in its capacity as a trust administering assets for the benefit of the Beneficiaries.
- (c) Except as required by applicable law or the Trust Documents, the Trustee need not obtain the order or approval of any court in the exercise of any power or discretion conferred hereunder.
- (d) Without limiting the generality of Sections 2.1(a) and (b) above, and except as limited in the Trust Documents and by applicable law, the Trustee shall have the power to:
- (i) supervise and administer the Trust in accordance with the Trust Documents, including the TDP;
- (ii) adopt procedures to allow valid Abuse Claims ("Allowed Abuse Claims"), and determine an allowed liability amount for each Allowed Abuse Claim (the "Allowed Claim Amount") in accordance with the TDP;
- (iii) establish an initial payment percentage (the "Initial Payment Percentage") with respect to Allowed Abuse Claims and adjust the Initial Payment Percentage and any subsequent Payment Percentage as set forth in Section 4.2 below;

- (iv) receive and hold the Trust Assets, and exercise all rights with respect thereto including the right to vote and sell any securities that are included in such funds;
- (v) invest the monies held from time to time by the Trust in accordance with Section 3.2;
- (vi) sell, transfer or exchange any or all of the Trust Assets at such prices and upon such terms as the Trustee may determine proper and consistent with the other terms of the Trust Documents;
- (vii) enter into leasing, financing or other agreements with third parties, as determined by the Trustee, in his or her discretion, to be useful in carrying out the purposes of the Trust;
- (viii) determine and pay liabilities and pay all fees and expenses incurred in administering the Trust, managing the Trust Assets and making distributions in accordance with the Trust Documents (the "Trust Operating Expenses");
- (ix) establish accounts and reasonable reserves within the Trust, as determined by the Trustee, in his or her discretion, to be necessary, prudent or useful in administering the Trust;
- (x) sue, be sued and participate, as a party or otherwise, in any judicial, administrative, arbitrative or other proceeding;
- (xi) appoint such officers and retain such employees, consultants, advisors, independent contractors, experts and agents and engage in such legal, financial, administrative, accounting, investment, auditing and alternative dispute resolution services and activities as the Trust requires, including without limitation the special reviewer and successor thereto (the "Special Reviewer"),⁴ and delegate to such persons such powers and authorities as this Trust Agreement provides or the fiduciary duties of the Trustee permits and as the Trustee, in his or her discretion, deems advisable or necessary in order to carry out the terms of this Trust Agreement;
- (xii) pay reasonable compensation and reimbursement of expenses to any of the Trust's employees, consultants, advisors, independent contractors, experts and agents for legal, financial, administrative, accounting, investment, auditing and alternative dispute resolution services and activities as the Trust requires;
- (xiii) compensate the Trustee, Delaware Trustee, the FCR and their employees, consultants, advisors, independent contractors, experts and agents, and reimburse the Trustee, the Delaware Trustee, the STAC members, and the FCR for all reasonable out-of-pocket costs and expenses incurred by such persons in connection with the performance of their duties hereunder;

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The initial Special Reviewer shall be subject to the approval of the Coalition and the TCC and identified in the Plan Supplement.

- (xiv) compensate professionals for services, costs and expenses incurred prior to the Effective Date in accordance with the terms of the Plan and Confirmation Order;
- (xv) execute and deliver such instruments as the Trustee considers advisable or necessary in administering the Trust;
- (xvi) timely file such income tax and other tax returns and statements required to be filed and timely pay all taxes, if any, required to be paid from the Settlement Trust Assets and comply with all applicable tax reporting and withholding obligations;
- (xvii) require, in respect of any distribution of Settlement Trust Assets, the timely receipt of properly executed documentation (including, without limitation, IRS Form W-9) as the Trustee determines in his or her discretion necessary or appropriate to comply with applicable tax laws;
 - (xviii) [resolve all applicable lien resolution matters;]
- (xix) register as a responsible reporting entity ("RRE") and timely submit all reports under the reporting provisions of section 111 of the Medicare, Medicaid, and SCHIP Extension Act of 2007 (Pub. L. 110-173) ("MMSEA") as required under Section 4.4 below;
- (xx) determine the form(s) of release required to be executed by a Beneficiary in connection with a distribution on account of an Abuse Claim in accordance with the TDP;
- (xxi) enter into such other arrangements with third parties as are deemed by the Trustee to be useful in carrying out the purposes of the Trust, provided such arrangements do not conflict with any other provision of the Trust Documents;
- (xxii) in accordance with Section 5.9 below, defend, indemnify, and hold harmless (and purchase insurance indemnifying) the Trust Indemnified Parties (as defined in Section 5.7(a) below) solely from the Trust Assets and to the fullest extent permitted by law;
- (xxiii) delegate any or all of the authority herein conferred with respect to the investment of all or any portion of the Trust Assets to any one or more reputable investment advisors or investment managers without liability for any action taken or omission made because of any such delegation;
- (xxiv) delegate any or all of the authority conferred with respect to the protection, preservation, and monetization of the non-cash Trust Assets;
- (xxv) initiate, prosecute, defend, settle, maintain, administer, preserve, pursue, and resolve, pursuant to section 1123(b)(3)(B) of the Bankruptcy Code, all legal actions and other proceedings related to any asset, liability, or responsibility of the Trust, including the Actions (as defined in the Plan);
- (xxvi) enter into structured settlements and other similar arrangements with any Beneficiary (including a minor or other person in need of special consideration) upon such

terms as the Trustee and such Beneficiary (or such Beneficiary's counsel or other authorized person) agree, in all cases in accordance with the TDP;

(xxvii) contract for the establishment and continuing maintenance of a website (the "**Trust Website**") to aid in communicating information to the Beneficiaries and their counsel or other authorized persons;

(xxviii) take any and all actions appropriate or necessary in order to carry out the terms of the Trust Documents; and

(xxix) except as otherwise expressly provided in the Trust Documents, exercise any other powers now or hereafter conferred upon or permitted to be exercised by a trustee under the laws of the State of Delaware.

- (e) The Trustee shall have the power to (i) authorize the commencement or continuation of a lawsuit by a Direct Abuse Claimants against the Trust to obtain the Allowed Claim Amount of a Direct Abuse Claim in accordance with the provisions of Article XII.B of the TDP (a "STAC Tort Election Claim"), and (ii) enter into any global settlement that causes an Insurance Company or a Chartered Organization to become a Protected Party within the meaning of the Plan (a "Global Settlement"), provided however, the powers set forth in this Section 2.1(e) shall in each case be subject to the provisions of Sections 5.13 and 5.14 below.
- (f) The Trustee shall take all actions necessary or advisable for the enforcement of the non-monetary commitments of Reorganized BSA with respect to Child Protection as set forth in the Plan and Confirmation Order.
- (g) The Trustee shall consult with the STAC and the FCR on the matters set forth in Section 5.13 below. The Trustee shall obtain the consent of the STAC and the FCR prior to taking action with respect to the matters set forth in Section 5.14 below, as and to the extent set forth therein, and subject to the provisions of Section 6.4 below.

Section 2.2 *Limitations on the Trustee.*

Notwithstanding anything in the Trust Documents to the contrary, the Trustee shall not do or undertake any of the following:

- (a) guaranty any debt;
- (b) make or enter into any loan of Trust Assets;
- (c) make any transfer or distribution of Trust Assets other than those authorized by the Trust Documents;
- (d) engage in any trade or business with respect to the Trust Assets or proceeds therefrom, other than managing such assets;
- (e) engage in any investment of the Trust Assets, other than as explicitly authorized by this Trust Agreement; and

- (f) engage in any activities inconsistent with the treatment of the Trust as a "qualified settlement fund" within the meaning of Treasury Regulations issued under Section 468B of the Tax Code.
- Section 2.3 <u>General Administration.</u> The Trustee shall act in accordance with the Trust Documents. The Trustee shall establish the location of the principal office of the Trust and may change the location of the principal office or establish other offices at other locations in his or her discretion.
- Section 2.4 <u>Accounting.</u> The fiscal year of the Trust shall begin on January 1 and shall end on December 31 of each calendar year. The Trustee shall maintain the books and records relating to the Trust Assets and income and the payment of Trust Operating Expenses and other liabilities of the Trust. The detail of these books and records and the duration of time during which the Trustee shall keep such books and records shall be such as to allow the Trustee to make a full and accurate accounting of all Trust Assets, as well as to comply with applicable provisions of law and standard accounting practices necessary or appropriate to produce an annual report containing special-purpose financial statements of the Trust, including, without limitation, the assets and liabilities of the Trust as of the end of such fiscal year and the additions, deductions and cash flows for such fiscal year (the "Annual Report"); provided however, that the Trustee shall maintain such books and records until the wind-up of the Trust's affairs and satisfaction of all of Trust liabilities.

Section 2.5 Financial Reporting.

- (a) The Trustee shall engage a firm of independent certified public accountants (the "Independent Auditors") selected by the Trustee, to audit the Annual Report. Within one hundred twenty (120) days following the end of each calendar year, the Trustee shall file with the Bankruptcy Court the Annual Report audited by the Independent Auditors and accompanied by an opinion of such firm as to the fairness in all material respects of the special-purpose financial statements. The Trustee shall publish a copy of such Annual Report on the Trust Website when such report is filed with the Bankruptcy Court.
- (b) All materials filed with the Bankruptcy Court pursuant to this Section 2.4 need not be served on any parties in the Chapter 11 Cases but shall be available for inspection by the public in accordance with procedures established by the Bankruptcy Court.
- Section 2.6 <u>Claims Reporting.</u> Within one hundred twenty (120) days following the end of each calendar year, the Trustee shall cause to be prepared and filed with the Bankruptcy Court an annual report containing a summary regarding the number and type of Abuse Claims disposed of during the period covered by the financial statements (the "**Annual Claims Report**"). The Trustee shall post a copy of the Annual Claims Report on the Trust Website when such report is filed with the Bankruptcy Court.
- (b) Within forty-five (45) days following the end of each calendar quarter, the Trustee shall cause to be prepared a quarterly claims report containing a summary regarding the number and type of Abuse Claims disposed of during the quarter (the "Quarterly Claims Report"). The financial information set forth in the Quarterly Claims Report shall be unaudited.

The Trustee shall post a copy of the Quarterly Claims Report on the Trust Website; the Quarterly Claims Report need not be filed with the Bankruptcy Court.

Section 2.7 *Names and addresses.*

The Trustee shall keep a register (the "**Register**") in which the Trustee shall at all times maintain the names and addresses of the Beneficiaries and the awards made to the Beneficiaries pursuant to the Trust Documents. The Trustee may rely upon this Register for the purposes of delivering distributions or notices. In preparing and maintaining this Register, the Trustee may rely on the name and address of each Abuse Claim holder as set forth in a proof of claim filed by such holder, or proper notice of a name or address change, which has been delivered by such Beneficiary to the Trustee may deliver distributions and notices to counsel for any Beneficiary identified in such Beneficiary's proof of claim or proper notice of a name or address change.

Section 2.8 <u>Sexual Abuse Survivors Advisory Committee.</u>

- (a) There shall be a Sexual Abuse Survivors Advisory Committee which shall consist of five (5) individual abuse survivors (such individuals, together with their successors, the "SASAC").⁵
- (b) The SASAC may attend and participate in such meetings as shall be called by the Trustee and/or the STAC ("SASAC Meetings") from time to time as determined by the Trustee and/or STAC respectively in their discretion, and the Trustee and STAC shall provide periodic reporting to the SASAC. There shall be not less than one (1) SASAC Meetings in each calendar year. The Trustee and/or the STAC shall propose to consult with the SASAC at least quarterly, and shall use their reasonable best efforts to keep the SASAC advised of any material matters of the Trust, as determined by the Trustee and/or STAC in their reasonable judgment.
- (c) The SASAC may have reasonable access to the Trust's consultants and other advisors retained by the Trust and its staff (if any), which access may be made available as determined by the Trustee.
- (d) The members of the SASAC shall not be entitled to compensation for their services; the members of the SASAC shall be reimbursed promptly for all reasonable and documented out-of-pocket costs and expenses incurred in connection with their attendance at all SASAC Meetings set forth in Section 2.8(b). [The Trust shall include a description of the amounts paid under this Section 2.8 in the Annual Report to be posted on the Trust's Website.]

Section 2.9 <u>Transfers of the Trust Corpus.</u>

To the fullest extent permitted by law, neither the principal nor income of the Trust, in whole or part, shall be subject to any legal or equitable claims of creditors of any Beneficiary or others, nor to legal process, nor be voluntarily or involuntarily transferred, assigned, anticipated,

The initial members of the SASAC shall consist of two (2) individuals selected by the Coalition and three (3) individuals selected by the TCC, subject to the approval of the Coalition.

pledged or otherwise alienated or encumbered except as may be ordered by the Bankruptcy Court or other competent court of jurisdiction.

ARTICLE 3. ACCOUNTS, INVESTMENTS, EXPENSES

Section 3.1 Accounts.

- (a) The Trustee shall maintain one or more accounts ("**Trust Accounts**") on behalf of the Trust with one or more financial depository institutions (each a "**Financial Institution**"). Candidates for the positions of Financial Institution shall fully disclose to the Trustee any interest in or relationship with Reorganized BSA or their affiliated persons or [others]. Any such interest or relationship shall not be an automatic disqualification for the position, but the Trustee shall take any such interest or relationship into account in selecting a Financial Institution.
- (b) The Trustee may replace any retained Financial Institution with a successor Financial Institution at any time, and such successor shall be subject to the considerations set forth in Section 3.1(a).
- (c) The Trustee may maintain a segregated account to hold any assets thereof for the benefit of the holders of Future Abuse Claims (the "Future Abuse Claims Reserve") to the extent required to implement the TDP. Trust Operating Expenses directly allocable to the administration of Future Abuse Claims and the Future Abuse Claims Reserve shall be charged against the Future Abuse Claims Reserve, as reasonably determined by the Trustee.
- (i) [Reserved for the administration of the Future Abuse Claims Reserve.]
- (d) The Trustee may maintain segregated accounts to hold any assets received as a result of or in connection with a Global Settlement between the Debtors or the Trust, on the one hand, and a Chartered Organization that is or becomes a Protected Party, on the other hand (the "Chartered Organization Abuse Claims Reserve") to the extent required to implement the TDP. The Trust shall hold the assets thereof for the benefit of holders of Allowed Abuse Claims that (i) could have been satisfied from that source absent the Plan's Discharge and Channeling Injunction and (ii) are held by Direct Abuse Claimants that execute a conditional release releasing all claims against all Chartered Organizations pursuant to the terms of the TDP ("Chartered Organization Abuse Claims"). Trust Operating Expenses directly allocable to the administration of Chartered Organization Abuse Claims and the Chartered Organization Abuse Claims Reserve shall be charged against the Chartered Organization Abuse Claims Reserve, as reasonably determined by the Trustee.
- (i) [Reserved for the administration of the Chartered Organization Abuse Claims Reserve.]
- (e) The Trustee may, from time to time, create such accounts and reasonable reserves within the Trust Accounts as authorized in this Section 3.1 and as he or she may deem necessary, prudent or useful in order to provide for distributions to the Beneficiaries and the payment of Trust Operating Expenses and may, with respect to any such account or reserve, restrict

the use of money therein for a specified purpose (the "**Trust Subaccounts**"). [Any such Trust Subaccounts established by the Trustee shall be held as Trust Assets and are not intended to be subject to separate entity tax treatment as a "disputed claims reserve" or a "disputed ownership fund" within the meaning of the Internal Revenue Code ("**IRC**") or Treasury Regulations.]

Section 3.2 *Investment Guidelines*.

- (a) The Trustee may invest the Trust Assets in accordance with the Investment Guidelines, attached hereto as Exhibit 4 (the "Investment Guidelines").
- (b) Pursuant to the Plan, the Trust shall hold certain non-liquid assets. The Trustee shall own, protect, oversee, insure and monetize such non-liquid assets in accordance with the Trust Documents. This Section 3.2(b) is intended to modify the application to the Trust of the "prudent person" rule, "prudent investor" rule and any other rule of law that would require the Trustee to diversify the Trust Assets.
- (c) Cash proceeds received by the Trust in connection with its monetization of the non-liquid Trust Assets shall be invested in accordance with the Investment Guidelines until needed for the purposes of the Trust as set forth in Section 1.2 above.
- Section 3.3 <u>Payment of Trust Operating Expenses.</u> All Trust Operating Expenses shall be payable out of the Trust Assets. None of the Trustee, Delaware Trustee, the STAC, the FCR, the Beneficiaries nor any of their officers, agents, advisors, professionals or employees shall be personally liable for the payment of any Trust Operating Expense or any other liability of the Trust.

ARTICLE 4. CLAIMS ADMINISTRATION AND DISTRIBUTIONS

Section 4.1 <u>Claims Administration and Distributions.</u> The Trust shall fairly and reasonably compensate Allowed Abuse Claims and shall pay up to the full value of such claims, solely in accordance with the Trust Documents, including the TDP (and, for the avoidance of doubt, including without limitation the provisions of Article XI and Article XII.C. and G of the TDP). The TDP shall be subject to amendment or modification only to the extent expressly set forth in the TDP.

Section 4.2 *Applicability and Review of Payment Percentage.*

- (a) Because there is uncertainty in the prediction of both the total amount of the Trust's liabilities and the amount of the Trust Assets, no guarantee can be made as to the total payment the Trust will be able to pay for any Allowed Abuse Claim. The Trustee shall determine from time to time the percentage of value that holders of present and future Abuse Claims are likely to receive from the Trust Assets available for distribution on account of compensable Abuse Claims. As soon as practicable after the Effective Date, the Trustee shall establish an Initial Payment Percentage.
- (b) The Initial Payment Percentage shall apply to all Allowed Abuse Claims to be paid by the Trust until the Trustee, with the consent of the STAC and the FCR, determines that the Initial Payment Percentage should be changed to assure that the Trust shall be in a financial

position to pay present and future holders of similar Allowed Abuse Claims in substantially the same manner (the Initial Payment Percentage, as it may be changed from time to time pursuant to this Section 4.2, the "Payment Percentage").

- (c) No less frequently than once every twelve (12) months, commencing on the first anniversary of the Effective Date, the Trustee shall compare the Abuse Claims distribution forecasts for the Trust on which the then-existing Payment Percentage was based with the actual Abuse Claims filings and distributions of the Trust to date. If the results of the comparison suggest the potential for shortfalls in Trust Assets for continued Abuse Claims distributions at the then applicable Payment Percentage, the Trustee shall undertake a reconsideration of the Payment Percentage. The Trustee may reconsider the Payment Percentage at shorter intervals if the Trustee deems such reconsideration is appropriate or if requested to do so by the STAC or the FCR. The provisions of this Section 4.2(d) may be modified by the Trustee with the consent of the STAC and the FCR.
- (d) The Trustee shall base the determination of any Payment Percentage on current estimates of the number, types, and values of present and future Abuse Claims, the current Trust Assets, all anticipated Trust Operating Expenses, and any other material matters that are reasonably likely to affect the sufficiency of Trust Assets available to pay the present and future holders of Abuse Claims.

Section 4.3 Supplemental Payments.

- (a) If the Trustee, with the consent of the STAC and the FCR, increases the Payment Percentage, the Trust shall make supplemental payments to all Beneficiaries who previously liquidated their Abuse Claims and received payments based on a lower Payment Percentage (with adjustments, if any, as set forth in the TDP). The amount of any such supplemental payment to a Beneficiary shall be the liquidated value of the Abuse Claim in question times the applicable newly adjusted Payment Percentage, less all amounts previously paid by the Trust to the Beneficiary (with adjustments, if any, as set forth in the TDP) with respect to the Abuse Claim.
- (b) The Trustee's obligation to make a supplemental payment to a Beneficiary shall be suspended in the event the payment in question would be less than \$250 after application of the Payment Percentage at that time. The amount of a suspended payment to the holder of any Abuse Claim shall be added to the amount of any prior supplemental payment(s) that was/were also suspended because it/they collectively would have been less than \$250, and the Trustee's obligation shall resume to pay any such aggregate supplemental payments due the Beneficiary at such time that the cumulative aggregate amount exceeds \$250.
- (c) Notwithstanding anything herein or in the TDP, the Trustee reserves all powers expressly granted to him or her by the Plan and the Confirmation Order with respect to the administration of Abuse Claims.

Section 4.4 <u>Manner of Payment.</u> Distributions from the Trust to the Beneficiaries may be made by the Trustee on behalf of the Trust or by a disbursing agent retained by the Trust to make distributions on behalf of the Trust.

Section 4.5 *Delivery of Distributions.*

- Distributions shall be payable to the Beneficiary (or to counsel for the (a) Beneficiary) on the date approved for distribution by the Trustee (the "Distribution Date") in accordance with the terms of the Trust Documents, including the TDP. With respect to each compensable Abuse Claim approved for payment, distributions shall be made only after the Trustee has determined that all obligations of the Trust with respect to each such Abuse Claim have been satisfied. In the event that any distribution to a Beneficiary is returned as undeliverable, no further distribution to such Beneficiary shall be made unless and until the Trustee has been notified of the then current address of such Beneficiary, at which time such distribution shall be made to such Beneficiary without interest; provided however, that all distributions shall be deemed unclaimed property under section 347(b) of the Bankruptcy Code at the expiration of six (6) months from the applicable Distribution Date. After such date, (i) all unclaimed property or interests in property shall revert to the Trust (notwithstanding any applicable federal or state escheat, abandoned or unclaimed property laws to the contrary), (ii) the Abuse Claim of such Beneficiary shall be released, settled, compromised and forever barred as against the Trust, and (iii) all unclaimed property interests shall be distributed to other Beneficiaries in accordance with the Trust Documents, as if the Abuse Claim of such Beneficiary had been disallowed as of the date the undeliverable distribution was first made. The Trustee shall take reasonable efforts to obtain a current address for any Beneficiary with respect to which any distribution is returned as undeliverable.
- (b) In the event the Trust holds cash after paying all Trust Operating Expenses and making all distributions contemplated under the Trust Documents, such remaining cash shall be distributed to a national recognized charitable organization of the Trustee's choice to the extent economically feasible, which charitable organization shall be independent of the Trustee, the STAC and the FCR and, to the extent possible, shall have a charitable purpose consistent with the protection of children from sexual abuse or its ramifications. No Trust Asset or any unclaimed property shall escheat to any federal, state, or local government or any other entity.
- (c) Notwithstanding any provision in the Trust Documents to the contrary, no payment shall be made to any Beneficiary on account of any Abuse Claim if the Trustee determines that the costs of making such distribution is greater than the amount of the distribution to be made.

Section 4.6 <u>Medicare Reimbursement and Reporting Obligations.</u>

- (a) The Trust shall register as an RRE under the reporting provisions of section 111 of MMSEA.
- (b) The Trust shall, at its sole expense, timely submit all reports that are required under MMSEA on account of any claims settled, resolved, paid, or otherwise liquidated by the Trust or with respect to contributions to the Trust. The Trust, in its capacity as an RRE, shall follow all applicable guidance published by the Centers for Medicare & Medicaid Services

of the United States Department of Health and Human Services and/or any other agency or successor entity charged with responsibility for monitoring, assessing, or receiving reports made under MMSEA (collectively, "CMS") to determine whether or not, and, if so, how, to report to CMS pursuant to MMSEA.

(c) Before remitting funds to claimants' counsel, or to the claimant if such claimant is acting *pro se*, in respect of any Abuse Claim, the Trustee shall obtain a certification that said claimant (or such claimant's authorized representative) has provided or will provide for the payment and/or resolution of any obligations owing or potentially owing under 42 U.S.C. § 1395y(b), or any related rules, regulations, or guidance, in connection with, or relating to, such Abuse Claim.

ARTICLE 5. TRUSTEE; DELAWARE TRUSTEE

Section 5.1 <u>Number of Trustees.</u> In addition to the Delaware Trustee appointed pursuant to Section 5.11 hereof, there shall be one (1) Trustee. The initial Trustee shall be Eric D. Green. For the avoidance of doubt, there shall be at least one (1) Trustee serving at all times (in addition to the Delaware Trustee).

Section 5.2 *Term of Service, Successor Trustee.*

- (a) The Trustee shall serve from the Effective Date until the earliest of (i) his or her death, (ii) his or her resignation pursuant to Section 5.2(b) below, (iii) his or her removal pursuant to Section 5.2(c) below, and (iv) the termination of the Trust pursuant to Section 8.2 below.
- (b) The Trustee may resign at any time upon written notice to the STAC and FCR with such notice filed with the Bankruptcy Court. Such notice shall specify a date when such resignation shall take effect, which shall not be less than ninety (90) days after the date such notice is given, where practicable.
- (c) The Trustee may be removed by consent of (i) at least two/thirds (2/3) majority of the STAC and (ii) the FCR, in the event that the Trustee becomes unable to discharge his or her duties hereunder due to accident, physical deterioration, mental incompetence or for other good cause, provided the Trustee has received reasonable notice and an opportunity to be heard. Other good cause shall mean fraud, self-dealing, intentional misrepresentation, willful misconduct, indictment for or conviction of a felony in each case whether or not connected to the Trust, any substantial failure to comply with the administration of the Trust or a consistent pattern of neglect and failure to perform or participate in performing the duties of Trustee hereunder. For the avoidance of doubt, any removal of a Trustee pursuant to this Section 5.2(c) shall require the approval of the Bankruptcy Court and shall take effect at such time as the Bankruptcy Court shall determine.

Section 5.3 Appointment of Successor Trustee.

(a) In the event of the death, resignation or removal of Eric D. Green as Trustee (the "**Initial Trustee**"), such vacancy shall immediately be filled by [●], who shall thereafter serve

as Trustee pursuant to the terms of the Trust Documents, provided that if [•] is unable to serve as the successor Trustee, the successor Trustee shall be appointed in accordance with the terms of the following sentence. In the event of any vacancy in the office of the Trustee, including the death, resignation or removal of any successor Trustee, such vacancy shall be filled by the STAC and the FCR as set forth herein. The STAC will nominate an individual to serve as successor Trustee. If the majority of the STAC then in office and the FCR agree upon a successor Trustee, then, subject to the approval of the Bankruptcy Court, such individual shall become the Trustee. In the event that a majority of the STAC and the FCR cannot agree on a successor Trustee, the matter will be resolved pursuant to Section 8.16 below.

- (b) Immediately upon the appointment of any successor Trustee pursuant to Section 5.3(a) above, all rights, titles, duties, powers and authority of the predecessor Trustee hereunder shall be vested in and undertaken by the successor Trustee without any further act. No successor Trustee shall be liable personally for any act or omission of his or her predecessor Trustee. No predecessor Trustee shall be liable personally for any act or omission of his or her successor Trustee. No successor Trustee shall have any duty to investigate the acts or omissions of his or her predecessor Trustee.
- (c) Each successor Trustee shall serve until the earliest of (i) his or her death, (ii) his or her resignation pursuant to Section 5.2(b) above, (iii) his or her removal pursuant to Section 5.2(c) above, and (iv) the termination of the Trust pursuant to Section 8.2 below.

Section 5.4 Trustee Meetings.

- (a) **Regular Meeting**. The Trustee shall hold regular meetings with the STAC and the FCR not less than quarterly, which may be held at such times and at such places as may be determined from time to time by the Trustee. For the avoidance of doubt, the Delaware Trustee shall not be required or permitted to attend any meetings of the Trustee contemplated by this Section 5.4.
- (b) **Special Meetings**. Special meetings of the Trustee with the STAC, the SASAC and/or the FCR, either jointly or separately, may be called by the Trustee by giving written notice to the STAC, the SASAC and/or the FCR not less than one (1) business day prior to the date of the meeting. Any such notice shall include the time, place and purpose of the meeting, given by overnight courier, personal delivery, facsimile, electronic mail or other similar means of communication. Notice shall be addressed or delivered to the address as shown upon the records of the Trust or as may have been given to the Trustee for purposes of notice. Notice by overnight courier shall be deemed to have been given one (1) business day after the time that written notice is provided to such overnight courier. Any other written notice shall be deemed to have been given at the time it is personally delivered to the recipient or actually transmitted by the person giving the notice by electronic means to the recipient.
- (c) Participation in Meetings by Telephone Conference. The Trustee may convene, and persons may participate in, a meeting by conference telephone or similar communications equipment (which shall include virtual meetings via video conferencing software), as long as all persons participating in such meeting can hear one another. Participation in a meeting pursuant to this Section 5.4(c) shall constitute presence in person at such meeting.

- (d) Waiver of Notice. Notice of a meeting need not be given to any person who signs a waiver of notice, whether before or after the meeting. All such waivers shall be filed with the Trust records or made a part of the minutes of the meeting. Attendance at a meeting shall constitute a waiver of notice of such meeting. Neither the business to be transacted at, nor the purpose of, any Trustee meeting need be specified in any waiver of notice.
- (e) **Adjournment**. A meeting may be adjourned by the Trustee to another time and place.
- Section 5.5 <u>Compensation and Expenses of Trustee</u>. The Trustee shall receive compensation from the Trust for his or her services as Trustee. The initial amount of the Trustee's compensation shall be [•] and shall be adjusted annually thereafter as reasonably determined by the majority of the STAC and FCR. The Trust shall also, upon receipt of appropriate documentation, reimburse all reasonable out-of-pocket costs and expenses incurred by the Trustee in the course of carrying out his or her duties as Trustee in accordance with reasonable policies and procedures as may be adopted from time to time, including in connection with attending meetings of the Trustee. The amounts paid to the Trustee for compensation and expenses shall be disclosed in the Annual Report.

Section 5.6 Trustee's Independence.

- (a) The Trustee shall not, during his or her service, hold a financial interest in, act as attorney or agent for or serve as any other professional for Reorganized BSA, their affiliated persons, or [others]. No Trustee shall act as an attorney for, or otherwise represent, any Person who holds a claim in the Chapter 11 Cases. For the avoidance of doubt, this provision shall not apply to the Delaware Trustee.
- (b) The Trustee, and the Delaware Trustee, shall be indemnified by the Trust in acting upon any resolution, certificate, statement, instrument, opinion, report, notice, request, consent, order or other paper or document believed by them to be genuine and to have been signed or presented by the proper party or parties.
- (c) Persons dealing with the Trust, the Trustee, and the Delaware Trustee with respect to the affairs of the Trust, shall have recourse only to the Trust Assets to satisfy any liability incurred by the Trust, the Trustee or the Delaware Trustee to such Person in carrying out the terms of this Trust Agreement, and neither the Trustee, the Delaware Trustee, the Beneficiaries, nor any of their professionals, advisors, officers, agents, consultants or lawyers shall have any personal obligation to satisfy any such liability.

Section 5.7 Standard of Care; Exculpation.

- (a) As used herein, the term "**Trust Indemnified Party**" shall mean the Trustee, the Delaware Trustee, the members of the STAC, the FCR, the SASAC and each of their respective members, officers, employees, agents, consultants, lawyers, advisors or professionals (collectively, the "**Trust Indemnified Parties**").
- (b) No Trust Indemnified Party shall be liable to the Trust, any other Trust Indemnified Party, any Beneficiary or any other Person for any damages arising out of the creation,

operation, administration, enforcement or termination of the Trust, except in the case of such Trust Indemnified Party's willful misconduct, bad faith, or fraud as finally judicially determined by a court of competent jurisdiction. To the fullest extent permitted by applicable law, the Trust Indemnified Parties shall have no liability for any action in performance of their duties under this Trust Agreement taken in good faith with or without the advice of counsel, accountants, appraisers and other professionals retained by the Trust Indemnified Parties. None of the provisions of this Trust Agreement shall require the Trust Indemnified Parties to expend or risk their own funds or otherwise incur personal financial liability in the performance of any of their duties hereunder or in the exercise of any of their respective rights and powers. Any Trust Indemnified Party may rely, without inquiry, upon writings delivered to it under any of the Trust Documents, which the Trust Indemnified Party reasonably believes to be genuine and to have been given by a proper person. Notwithstanding the foregoing, nothing in this Section 5.7 shall relieve the Trust Indemnified Parties from any liability for any actions or omissions arising out of the willful misconduct, bad faith, or fraud as finally judicially determined by a court of competent jurisdiction; provided that in no event will any such person be liable for punitive, exemplary, consequential or special damages under any circumstances. Any action taken or omitted by the Trust Indemnified Parties with the approval of the Bankruptcy Court, or any other court of competent jurisdiction, will conclusively be deemed not to constitute willful misconduct, bad faith, or fraud.

- (c) The Trust Indemnified Parties shall not be subject to any personal liability whatsoever, whether in tort, contract or otherwise, to any Person in connection with the affairs of the Trust or for any liabilities or obligations of the Trust except for those acts that are finally judicially determined by a court of competent jurisdiction to have arisen out of their own willful misconduct, bad faith, or fraud, and all Persons claiming against the Trust Indemnified Parties, or otherwise asserting claims of any nature in connection with affairs of the Trust, shall look solely to the Trust Assets for satisfaction of any such claims.
- (d) To the extent that, at law or in equity, the Trust Indemnified Parties have duties (including fiduciary duties) or liability related thereto, to the Trust or the Beneficiaries, it is hereby understood and agreed by the parties hereto and the Beneficiaries that such duties and liabilities are eliminated to the fullest extent permitted by applicable law, [including Section 3806 of the Act,] and replaced by the duties and liabilities expressly set forth in this Trust Agreement with respect to the Trust Indemnified Parties, provided however, that the duties of care and loyalty are not eliminated but are limited and subject to the terms of this Trust Agreement, including but not limited to this Section 5.7 and its subparts.
- (e) The Trust Indemnified Parties shall be indemnified to the fullest extent permitted by law by the Trust against all liabilities arising out of the creation, operation, administration, enforcement or termination of the Trust, including actions taken or omitted in fulfillment of their duties with respect to the Trust, except for those acts that are finally judicially determined by a court of competent jurisdiction to have arisen out of their own willful misconduct, bad faith, or fraud.
- (f) The Trust will maintain appropriate insurance coverage for the protection of the Trust Indemnified Parties, as determined by the Trustee in his or her discretion.

Section 5.8 *Protective Provisions*.

- (a) Every provision of this Trust Agreement relating to the conduct or affecting the liability of or affording protection to Trust Indemnified Parties shall be subject to the provisions of this Section 5.8.
- (b) In the event the Trustee retains counsel (including at the expense of the Trust), the Trustee shall be afforded the benefit of the attorney-client privilege with respect to all communications with such counsel, and in no event shall the Trustee be deemed to have waived any right or privilege including, without limitation, the attorney-client privilege even if the communications with counsel had the effect of guiding the Trustee in the performance of duties hereunder. A successor to any Trustee shall succeed to and hold the same respective rights and benefits of the predecessor for purposes of privilege, including the attorney-client privilege. No Beneficiary or other party may raise any exception to the attorney-client privilege discussed herein as any such exceptions are hereby waived by all parties.
- (c) To the extent that, at law or in equity, the Trustee has duties (including fiduciary duties) and liabilities relating hereto, to the Trust or to the Beneficiaries, it is hereby understood and agreed by the Parties and the Beneficiaries that such duties and liabilities are eliminated to the fullest extent permitted by applicable law, including Section 3806 of the Act, and replaced by the duties and liabilities expressly set forth in this Trust Agreement with respect to the Trustee, provided however, that the duties of care and loyalty are not eliminated but are limited and subject to the terms of this Trust Agreement, including but not limited to Section 5.7 herein.
- (d) No Trust Indemnified Party shall be personally liable under any circumstances, except for their own willful misconduct, bad faith, or fraud as finally judicially determined by a court of competent jurisdiction.
- (e) No provision of this Trust Agreement shall require the Trust Indemnified Parties to expend or risk their own personal funds or otherwise incur financial liability in the performance of their rights, duties, and powers hereunder.
- (f) In the exercise or administration of the Trust hereunder, the Trust Indemnified Parties (i) may act directly or through their respective agents or attorneys pursuant to agreements entered into with any of them, and the Trust Indemnified Parties shall not be liable for the default or misconduct of such agents or attorneys if such agents or attorneys have been selected by the Trust Indemnified Parties in good faith and with due care, and (ii) may consult with counsel, accountants and other professionals to be selected by them in good faith and with due care and employed by them, and shall not be liable for anything done, suffered or omitted in good faith by them in accordance with the advice or opinion of any such counsel, accountants or other professionals.

Section 5.9 *Indemnification*.

(a) Without the need for further court approval, the Trust hereby indemnifies, holds harmless, and defends the Trust Indemnified Parties in the performance of their duties hereunder to the fullest extent that a trust, including a statutory trust organized under the laws of the State of Delaware, is entitled to indemnify, hold harmless and defend such persons against any

and all liabilities, expenses, claims, damages or losses (including attorneys' fees and costs) incurred by them in the performance of their duties hereunder or in connection with activities undertaken by them prior to or after the Effective Date in connection with the formation, establishment, funding or operations of the Trust except for those acts that are finally judicially determined by a court of competent jurisdiction to have arisen out of their own willful misconduct, bad faith, or fraud.

- (b) Reasonable expenses, costs and fees (including attorneys' fees and costs) incurred by or on behalf of the Trust Indemnified Parties in connection with any action, suit or proceeding, whether civil, administrative or arbitrative, from which they are indemnified by the Trust shall be paid by the Trust in advance of the final disposition thereof upon receipt of an undertaking, by or on behalf of the Trust Indemnified Parties, to repay such amount in the event that it shall be determined ultimately by final order of the Bankruptcy Court that the Trust Indemnified Parties or any other potential indemnitee are not entitled to be indemnified by the Trust.
- (c) The Trustee shall purchase and maintain appropriate amounts and types of insurance on behalf of the Trust Indemnified Parties, as determined by the Trustee, which may include liability asserted against or incurred by such individual in that capacity or arising from his or her status as a Trust Indemnified Party, and/or as an employee, agent, lawyer, advisor or consultant of any such person.
- Trust Indemnified Party shall survive the termination of such Trust Indemnified Party from the capacity for which such Trust Indemnified Party is indemnified. Termination or modification of this Trust Agreement shall not affect any indemnification rights or obligations in existence at such time. In making a determination with respect to entitlement to indemnification of any Trust Indemnified Party hereunder, the person, persons or entity making such determination shall presume that such Trust Indemnified Party is entitled to indemnification under this Trust Agreement, and any person seeking to overcome such presumption shall have the burden of proof to overcome the presumption.
- (e) The rights to indemnification hereunder are not exclusive of other rights which any Trust Indemnified Party may otherwise have at law or in equity, including common law rights to indemnification or contribution.
- Section 5.10 <u>Bond.</u> The Trustee and the Delaware Trustee shall not be required to post any bond or other form of surety or security unless otherwise ordered by the Bankruptcy Court.

Section 5.11 Delaware Trustee.

(a) There shall at all times be a Delaware Trustee. The Delaware Trustee shall either be (i) a natural person who is at least twenty-one (21) years of age and a resident of the State of Delaware, or (ii) a legal entity that has its principal place of business in the State of Delaware, otherwise meets the requirements of applicable Delaware law to be eligible to serve as the Delaware Trustee and shall act through one or more persons authorized to bind such entity. If at any time the Delaware Trustee shall cease to be eligible in accordance with the provisions of this

Section 5.11, it shall resign immediately in the manner and with the effect hereinafter specified in Section 5.11(c) below. For the avoidance of doubt, the Delaware Trustee will only have such rights, duties and obligations as expressly provided by reference to the Delaware Trustee hereunder. The Trustee shall have no liability for the acts or omissions of any Delaware Trustee.

- The Delaware Trustee shall not be entitled to exercise any powers, nor shall the Delaware Trustee have any of the duties and responsibilities of the Trustee set forth herein. The Delaware Trustee shall be a trustee of the Trust for the sole and limited purpose of fulfilling the requirements of Section 3807(a) of the Act and for taking such actions as are required to be taken by a Delaware Trustee under the Act. The duties (including fiduciary duties), liabilities and obligations of the Delaware Trustee shall be limited to accepting legal process served on the Trust in the State of Delaware and the execution of any certificates required to be filed with the Secretary of State of the State of Delaware that the Delaware Trustee is required to execute under Section 3811 of the Act. There shall be no other duties (including fiduciary duties) or obligations, express or implied, at law or in equity, of the Delaware Trustee. To the extent that, at law or in equity, the Delaware Trustee has duties (including fiduciary duties) and liabilities relating to the Trust or the Beneficiaries, such duties and liabilities are replaced by the duties and liabilities of the Delaware Trustee expressly set forth in this Trust Agreement. The Delaware Trustee shall have no liability for the acts or omissions of the Trustee. Any permissive rights of the Delaware Trustee to do things enumerated in this Trust Agreement shall not be construed as a duty and, with respect to any such permissive rights, the Delaware Trustee shall not be answerable for other than its willful misconduct, bad faith or fraud. The Delaware Trustee shall be under no obligation to exercise any of the rights or powers vested in it by this Trust Agreement at the request or direction of the Trustee or any other person pursuant to the provisions of this Trust Agreement unless the Trustee or such other person shall have offered to the Delaware Trustee security or indemnity (satisfactory to the Delaware Trustee in its discretion) against the costs, expenses and liabilities that may be incurred by it in compliance with such request or direction. The Delaware Trustee shall be entitled to request and receive written instructions from the Trustee and shall have no responsibility or liability for any losses or damages of any nature that may arise from any action taken or not taken by the Delaware Trustee in accordance with the written direction of the Trustee. The Delaware Trustee may, at the expense of the Trust, request, rely on and act in accordance with officer's certificates and/or opinions of counsel, and shall incur no liability and shall be fully protected in acting or refraining from acting in accordance with such officer's certificates and opinions of counsel.
- C) The Delaware Trustee shall serve until such time as the Trustee removes the Delaware Trustee or the Delaware Trustee resigns and a successor Delaware Trustee is appointed by the Trustee in accordance with the terms of Section 5.11(d) below. The Delaware Trustee may resign at any time upon the giving of at least sixty (60) days' advance written notice to the Trustee, provided that such resignation shall not become effective unless and until a successor Delaware Trustee shall have been appointed by the Trustee in accordance with Section 5.11(d) below, provided further, that if any amounts due and owing to the Delaware Trustee hereunder remain unpaid for more than ninety (90) days, the Delaware Trustee shall be entitled to resign immediately by giving written notice to the Trustee. If the Trustee does not act within such sixty (60) day period, the Delaware Trustee, at the expense of the Trust, may apply to the Court of Chancery of the State of Delaware or any other court of competent jurisdiction for the appointment of a successor Delaware Trustee.

- (d) Upon the resignation or removal of the Delaware Trustee, the Trustee shall appoint a successor Delaware Trustee by delivering a written instrument to the outgoing Delaware Trustee. Any successor Delaware Trustee must satisfy the requirements of Section 3807 of the Act. Any resignation or removal of the Delaware Trustee and appointment of a successor Delaware Trustee shall not become effective until a written acceptance of appointment is delivered by the successor Delaware Trustee to the outgoing Delaware Trustee and the Trustee, and any fees and expenses due to the outgoing Delaware Trustee are paid. Following compliance with the preceding sentence, the successor Delaware Trustee shall become fully vested with all of the rights, powers, duties and obligations of the outgoing Delaware Trustee under this Trust Agreement, with like effect as if originally named as Delaware Trustee, and the outgoing Delaware Trustee shall be discharged of his or her duties and obligations under this Trust Agreement. The successor Delaware Trustee shall make any related filings required under the Act, including filing a Certificate of Amendment to the Certificate of Trust in accordance with Section 3810 of the Act.
- (e) Notwithstanding anything herein to the contrary, any business entity into which the Delaware Trustee may be merged or converted or with which it may be consolidated or any entity resulting from any merger, conversion or consolidation to which the Delaware Trustee shall be a party, or any entity succeeding to all or substantially all of the corporate trust business of the Delaware Trustee, shall be the successor of the Delaware Trustee hereunder, without the execution or filing of any paper or any further act on the part of any of the parties hereto.
- (f) The Delaware Trustee shall be entitled to compensation for its services as agreed pursuant to a separate fee agreement between the Trust and the Delaware Trustee, which compensation shall be paid by the Trust. Such compensation is intended for the Delaware Trustee's services as contemplated by this Trust Agreement. The terms of this paragraph shall survive termination of this Trust Agreement and/or the earlier resignation or removal of the Delaware Trustee.
- The Delaware Trustee shall neither be responsible for, nor chargeable with, knowledge of the terms and conditions of any other agreement, instrument or document, other than this Trust Agreement, whether or not, an original or a copy of such agreement has been provided to the Delaware Trustee. The Delaware Trustee shall have no duty to know or inquire as to the performance or nonperformance of any provision of any other agreement, instrument or document, other than this Trust Agreement. Neither the Delaware Trustee nor any of its directors, officers, employees, agents or affiliates shall be responsible for nor have any duty to monitor the performance or any action of the Trust, the Trustee or any other person, or any of their directors, members, officers, agents, affiliates or employee, nor shall it have any liability in connection with the malfeasance or nonfeasance by such party. The Delaware Trustee may assume performance by all such persons of their respective obligations. The Delaware Trustee shall have no enforcement or notification obligations relating to breaches of representations or warranties of any other person. The Delaware Trustee shall have no responsibilities (except as expressly set forth herein) as to the validity, sufficiency, value, genuineness, ownership or transferability of any Trust Asset, written instructions, or any other documents in connection therewith, and will not, be regarded as making nor be required to make, any representations thereto.
- (h) The Delaware Trustee shall not be responsible or liable for any failure or delay in the performance of its obligations under this Trust Agreement arising out of, or caused,

directly or indirectly, by circumstances beyond its control, including without limitation, any act or provision of any present or future law or regulation or governmental authority; acts of God; earthquakes; fires; floods; wars; terrorism; civil or military disturbances; sabotage; epidemics; riots; interruptions, loss or malfunctions of utilities, computer (hardware or software) or communications service; accidents; labor disputes; acts of civil or military authority or governmental actions; or the unavailability of the Federal Reserve Bank wire or telex or other wire or communication facility.

Section 5.12 *Meeting Minutes*.

The minutes of proceedings of the Trustee shall be kept in written form (which may be electronic) at such place or places designated by the Trustee, or, in the absence of such designation, at the principal office of the Trust.

Section 5.13 <u>Matters Requiring Consultation with STAC and FCR.</u>

The Trustee shall consult with the STAC and the FCR on each of the following:

- (a) The selection and/or replacement of the claims processor;
- (b) The form(s) of release to be executed by a Beneficiary;
- (c) An annual estimate of the budget for the Trust Operating Expenses; and
- (d) The administration, investment of assets of, and expenses to be charged against the Future Abuse Claims Reserve;

Section 5.14 *Matters Requiring Consent of STAC and FCR.*

The Trustee shall obtain the consent of the STAC and the FCR for each of the following:

- (a) The determination of the Initial Payment Percentage and any subsequent adjustment to the Payment Percentage;
- (b) Any proposed modification to the indemnification provisions of the Trust Agreement;
- (c) Any proposed sale, transfer or exchange of Trust Assets above \$[●] (any proposed sale of Trust Assets below such amount shall not require STAC and FCR consent);
- (d) Any appointment or retention of the Special Reviewer or any successor Special Reviewer in the event of a vacancy in such position for any reason;
- (e) Any proposed material modifications to the Trust Agreement and/or the TDP, if and as required by the consent provisions set forth therein;

- (f) Any proposed increase or decrease in the size of the Future Abuse Claims Reserve; and
- (g) The (i) commencement or continuation of a lawsuit by Direct Abuse Claimants against the Trust pursuant to a STAC Tort Election Claim, as set forth in Article XII.C of the TDP subject to the terms of Section 6.4(a) below, and (ii) approval and execution of any Global Settlement, subject to the terms of Section 6.4(b) below.

ARTICLE 6. SETTLEMENT TRUST ADVISORY COMMITTEE

- Section 6.1 <u>Members</u>; <u>Action by Members</u>. The STAC shall consist of seven (7) members selected to represent the interests of holders of current Abuse Claims. Five (5) members of the STAC shall be "Coalition Appointees" and two (2) members of the STAC shall be "Committee Appointees." Except as otherwise set forth in this ARTICLE 6, the STAC shall act by majority vote of STAC members then serving, provided however, the STAC may continue to act in the event of one or more vacancies on the STAC, in which case majority vote of the STAC members then serving shall be required for action by the STAC.
- Section 6.2 <u>Duties.</u> The members of the STAC (and their designees) shall serve in a fiduciary capacity representing current holders of Abuse Claims. The STAC shall not have any fiduciary duties or responsibilities to any party other than holders of current Abuse Claims. Except for the duties and obligations expressed in this Trust Agreement and the TDP, there shall be no other duties (including fiduciary duties) or obligations, express or implied, at law or in equity, of the STAC. To the extent that, at law or in equity, the STAC has duties (including fiduciary duties) and liabilities relating thereto to the Trust, the other parties hereto, or any Beneficiary, such duties and liabilities are replaced by the duties and liabilities of the STAC expressly set forth in this Trust Agreement and the TDP.

Section 6.3 STAC Information Rights.

The STAC shall have reasonable access to the Trust's consultants and other advisors retained by the Trust and its staff (if any), and information available to the Trustee, which access shall be made available as determined by the Trustee in his or her discretion.

Section 6.4 Additional Provisions regarding Certain STAC Consent Rights.

(a) Notwithstanding Section 5.14(g) above, any consent of the STAC and the FCR with respect to any request to the Trustee to authorize the commencement or continuation of a lawsuit by a Direct Abuse Claimant against the Trustee pursuant to a STAC Tort Election Claim, as set forth in Article XII.C of the TDP, shall be subject to the following provisions:

In the event the Trustee determines, or would be required based on the consent provisions above, not to authorize the commencement or continuation of a lawsuit by a Direct Abuse Claimant with respect to a STAC Tort Election Claim, then any three (3) members of the STAC may request a special review by providing such a request to the Trustee in writing (the date on which such request is received by the Trustee, the "Tort Election Request Date"), in which case the matter shall be referred to the Special Reviewer for further consideration. The

Special Reviewer shall consider the matter and shall solicit or receive such information from the Trustee, the FCR and any STAC members as any of them deems appropriate or necessary. The Special Reviewer shall evaluate the matter pursuant to the following standard: whether the determination not to authorize the commencement or continuation of a lawsuit by a Direct Abuse Claimant with respect to a STAC Tort Election Claim, was, under all the relevant circumstances, unreasonable. The Special Reviewer shall require that the burden of proof be on the three (3) objecting STAC members to show by a preponderance of the evidence that the Trustee's determination not to authorize the commencement or continuation of a such lawsuit was, under all the relevant circumstances, unreasonable. The Special Reviewer shall deliver a written determination of such matter within ten (10) business days from the Tort Election Request Date, unless the Trustee reasonably requests an expedited determination. [The determination of the Special Reviewer shall be final and shall be binding on all parties.]

(b) Notwithstanding Section 5.14(g) above, with respect to the authorization of the Trustee to enter into a Global Settlement, the following provisions shall apply:

In the event the Trustee determines to proceed with the Global Settlement, then notwithstanding the majority vote of the STAC approving the Trustee's determination to proceed with the Global Settlement, any three (3) members of the STAC may request a special review by providing such a request to the Trustee in writing (the date on which such request is received by the Trustee, the "Global Settlement Request Date"), in which case the matter shall be referred to the Special Reviewer for further consideration. The Special Reviewer shall consider the matter and shall solicit or receive such information from the Trustee, the FCR and any STAC members as any of them deems appropriate or necessary. The Special Reviewer shall evaluate the matter pursuant to the following standard: whether the Trustee's determination to approve a Global Settlement that causes an Insurance Company or a Chartered Organization to become a Protected Party within the meaning of the Plan was, under all the relevant circumstances, unreasonable. The Special Reviewer shall require that the burden of proof be on the three (3) objecting STAC members to show by a preponderance of the evidence that the Trustee's determination to approve such Global Settlement was, under all the relevant circumstances, unreasonable. The Special Reviewer shall deliver a written determination of such matter within ten (10) business days from the Global Settlement Request Date, unless the Trustee reasonably requests an expedited determination. [The determination of the Special Reviewer shall be final and shall be binding on all parties.]

Section 6.5 *Term of Office*.

- (a) Each Member of the STAC shall serve until the earliest of (i) his or her death, (ii) his or her resignation pursuant to Section 6.5(b) below, (iii) his or her removal pursuant to Section 6.5(c) below, and (iv) the termination of the Trust pursuant to Section 8.2 below.
- (b) A member of the STAC may resign at any time by written notice to the other members of the STAC and the Trustee. Such notice shall specify a date when such resignation shall take effect, which shall not be less than thirty (30) days after the date such notice is given, where practicable.

(c) A member of the STAC may be removed in the event that he or she becomes unable to discharge his or her duties hereunder due to accident, physical deterioration, mental incompetence, or for other good cause, provided the member of the STAC has received reasonable notice and an opportunity to be heard. Other good cause shall mean fraud, self-dealing, intentional misrepresentation, willful misconduct, indictment for or conviction of a felony in each case whether or not connected to the Trust or a consistent pattern of neglect and failure to perform or to participate in performing the duties of such member hereunder, such as repeated non-attendance at scheduled meetings. Such removal shall require the majority vote of the other members of the STAC and such removal shall take effect only upon the approval of the Bankruptcy Court.

Section 6.6 Appointment of Successor.

- (a) In the event of a STAC member vacancy, (i) if the vacancy has occurred with respect to a Coalition Member, the remaining Coalition Members shall nominate a successor STAC Member, provided however, that if there are no remaining Coalition Members, then the Trustee shall select the successor Coalition Members, and (ii) if the vacancy has occurred with respect to a Committee Member, the remaining Committee Member shall nominate a successor STAC Member who shall be reasonably acceptable to the majority of the Coalition Members, provided however that in the event there are no remaining Committee Members, then the Special Reviewer shall nominate two individuals to serve as Committee Members, who shall be reasonably acceptable to the majority of the Coalition Members. The Special Reviewer may consult with the SASAC regarding the nomination of such individuals. In the event of a dispute or deadlock with respect to filling any vacancy with respect to any STAC Member as set forth in this Section 6.6, the dispute resolution provisions of Section 8.16 below shall apply.
- (b) Each successor member of the STAC shall serve until the earliest of (i) his or her death, (ii) his or her resignation pursuant to Section 6.5(b) above, (iii) his or her removal pursuant to Section 6.5(c) above, and (iv) the termination of the Trust pursuant to Section 8.2 below.
- (c) No successor STAC member shall be liable personally for any act or omission of his or her predecessor STAC member. No successor STAC member shall have any duty to investigate the acts or omissions of his or her predecessor STAC member. No STAC member shall be required to post any bond or other form of surety or security unless otherwise ordered by the Bankruptcy Court.
- Section 6.7 <u>Compensation and Expenses of the STAC</u>. The members of the STAC (or their designees, as applicable) shall not be entitled to compensation for their services but shall be reimbursed promptly for all reasonable and documented ordinary and customary out-of-pocket costs and expenses incurred in connection with the performance of their duties hereunder, subject to the limitation of Section 8.16 below. The Trust shall include a description of the amounts paid under this Section 6.7 in the Annual Report to be posted on the Trust's Website.

Section 6.8 Procedures for Consultation with and Obtaining the Consent of the STAC.

(a) Consultation Process.

- (i) In the event the Trustee is required to consult with the STAC pursuant to Section 5.13 above, the Trustee shall provide the STAC with written advance notice of the matter under consideration, to the extent practicable, and with all relevant information and documents concerning the matter as is reasonably practicable under the circumstances. The Trustee shall also provide the STAC with such reasonable access to the consultants and other advisors retained by the Trust and its staff (if any) as the STAC may reasonably request during the time that the Trustee is considering such matter, and shall also provide the STAC the opportunity, at reasonable times and for reasonable periods of time, to discuss and comment on such matter with the Trustee, to the extent practicable.
- (ii) In determining when to take definitive action on any matter subject to the consultation procedures set forth in this Section 6.8(a), the Trustee shall take into consideration the time required for the STAC to meet and consult as to such matter. In any event, the Trustee shall not take definitive action on any such matter until at least [●] business days after providing the STAC with the initial written notice that such matter is under consideration by the Trustee, unless such time period is waived in writing by the STAC or at a meeting where the STAC and Trustee are present, or the Trustee determines in his reasonable discretion that definitive action is required earlier.
- (b) Consent Process. Subject to the provisions of Section 5.14 above, the following consent process shall apply.
- (i) In the event the Trustee is required to obtain the consent of the STAC pursuant to Section 5.14 above, the Trustee shall provide the STAC with a written notice stating that its consent is being sought, describing in detail the nature and scope of the action the Trustee proposes to take, and explaining in detail the reasons why the Trustee desires to take such action. The Trustee shall provide the STAC as much relevant additional information concerning the proposed action as is requested by the STAC and as is reasonably practicable under the circumstances. The Trustee shall also provide the STAC with such reasonable access to the Trust consultants and other advisors retained by the Trust and its staff (if any) as the STAC may reasonably request during the time that the Trustee is considering such action, and shall also provide the STAC the opportunity, at reasonable times and for reasonable periods of time, to discuss and comment on such action with the Trustee.
- (ii) The STAC must consider in good faith and in a timely fashion any request for its consent by the Trustee, and must in any event advise the Trustee, in writing, of its consent or its objection to the proposed action within [●] business days of receiving the original request for consent from the Trustee, unless the Trustee extends the time for such response. The STAC may not withhold its consent unreasonably. If the STAC decides to withhold its consent, it must explain in detail its objections to the proposed action. If the STAC does not advise the Trustee, in writing, of its consent or its objections to the action within [●] business days of receiving notice regarding such request (or within such additional time as may be granted by the Trustee in his or her discretion), the STAC's consent to the proposed actions shall be deemed to have been affirmatively granted.
- (iii) If, after following the procedures specified in this Section 6.8(b), the STAC continues to object to the proposed action and to withhold its consent to the proposed action,

the Trustee and/or the STAC shall resolve their dispute pursuant to Section 8.16 below, provided however in that event the STAC shall have the burden of proof to show the validity of the STAC's objection. For the avoidance of doubt, the matters described in Section 5.14(g) above shall be determined solely in accordance with the terms of that Section 5.14(g).

ARTICLE 7. THE FCR

Section 7.1 <u>Duties.</u> There shall be one FCR for the Trust. The initial FCR is James L. Patton, Jr. The FCR shall serve in a fiduciary capacity on behalf of the holders of Future Abuse Claims, representing the interests of holders of Future Abuse Claims against the Debtors for the purpose of protecting the rights of such persons. The FCR shall not have any fiduciary duties or responsibilities to any party other than the holders of Future Abuse Claims. Except for the duties and obligations expressed in the Trust Documents, there shall be no other duties (including fiduciary duties) or obligations, express or implied, at law or in equity, of the FCR. To the extent that, at law or in equity, the FCR has duties (including fiduciary duties) and liabilities relating thereto to the Trust, the other parties hereto, or to any Beneficiary, such duties and liabilities are replaced by the duties and liabilities of the FCR expressly set forth in the Trust Documents.

Section 7.2 FCR Information Rights.

The FCR shall have reasonable access to the Trust's consultants and other advisors retained by the Trust and its staff (if any), and information available to the Trustee, which access shall be made available as determined by the Trustee.

Section 7.3 *Term of Office*.

- (a) The FCR shall serve until the earliest of (i) his or her death, (ii) his or her resignation pursuant to Section 7.3(b) below, (iii) his or her removal pursuant to Section 7.3(c) below, and (iv) the termination of the Trust pursuant to Section 8.2 below.
- (b) The FCR may resign at any time by written notice to the Trustee. Such notice shall specify a date when such resignation shall take effect, which shall not be less than ninety (90) days after the date such notice is given, where practicable.
- (c) At the request of the Trustee, the FCR may be removed by the Bankruptcy Court in the event he or she becomes unable to discharge his or her duties hereunder due to accident, physical deterioration, mental incompetence, or for other good cause, provided the FCR has received notice and an opportunity to be heard. Other good cause shall mean fraud, self-dealing, intentional misrepresentation, willful misconduct, indictment for or conviction of a felony in each case whether or not connected to the Trust or a consistent pattern of neglect and failure to perform or to participate in performing the duties hereunder, such as a pattern of repeated non-attendance at scheduled meetings.
- Section 7.4 <u>Appointment of Successor.</u> In the event of the death, resignation or removal of James L. Patton, Jr. as the initial FCR, such vacancy shall immediately be filled by a successor to be appointed pursuant to the terms and conditions of this agreement, who shall thereafter serve as FCR pursuant to the terms of the Trust Documents. In the event of the death, resignation, or

removal of any successor FCR, such vacancy shall be filled with an individual nominated by the Trustee, with the consent of the STAC. In the event the STAC does not consent to the individual nominated by the Trustee, then the successor FCR shall be appointed by the Bankruptcy Court. Immediately upon any successor FCR filing a vacancy as provided in this Section 7.4, all rights, titles, duties, powers and authority of the predecessor FCR hereunder shall be vested in and undertaken by the successor FCR without any further act. No successor FCR shall be liable personally for any act or omission of any predecessor FCR. No predecessor FCR shall be liable personally for any act or omission of any successor FCR. No FCR shall be required to post any bond or other form of surety of security unless otherwise ordered by the Bankruptcy Court.

- Section 7.5 <u>FCR's Employment of Professionals</u>. The FCR may, but is not required to, retain and/or consult legal counsel, accountants, appraisers, auditors, forecasters, experts, financial and investment advisors and such other parties deemed by the FCR to be qualified as experts on matters submitted to the FCR (the "FCR Professionals"), provided however that no FCR Professionals may be retained to act on behalf of any individual holder of an Abuse Claim.
- (b) The fees and expenses of the FCR Professionals shall be paid from the Future Abuse Reserve Fund and a description of the amounts paid under this Section 7.5 (in the aggregate with the amounts paid under Section 7.6 below) shall be described in the Annual Report to be posted on the Trust Website.

Section 7.6 Compensation and Expenses of the FCR.

- (a) The FCR shall receive compensation from the Trust in the form of payment at the FCR's normal hourly rate, as such rate may be adjusted by the FCR from time to time, for services performed, subject to the approval of the Trustee. The Trust will promptly reimburse the FCR for all reasonable and documented out-of-pocket costs and expenses incurred by the FCR in connection with the performance of his or her duties hereunder.
- (b) The compensation, out-of-pocket costs and expenses of the FCR shall be paid from the Future Abuse Reserve Fund and a description of the amounts paid under this Section 7.6 (in the aggregate with the amounts paid under Section 7.5 above) shall be described in the Annual Report to be posted on the Trust Website.

Section 7.7 Procedures for Consultation with and Obtaining the Consent of the FCR.

(a) Consultation Process.

(i) In the event the Trustee is required to consult with the FCR pursuant to Section 5.13 above, the Trustee shall provide the FCR with written advance notice of the matter under consideration, and with all relevant information and documents concerning the matter as is reasonably practicable under the circumstances, to the extent practicable. The Trustee shall also provide the FCR with such reasonable access to the Trust's consultants and other advisors retained by the Trust and its staff (if any) as the FCR may reasonably request during the time that the Trustee is considering such matter, and shall also provide the FCR the opportunity, at reasonable times and for reasonable periods of time, to discuss and comment on such matter with the Trustee, to the extent practicable.

(ii) In determining when to take definitive action on any matter subject to the consultation process set forth in this Section 7.7(a), the Trustee shall take into consideration the time required for the FCR, if he or she so wishes, to engage and consult with his or her own independent advisors as to such matter. In any event, the Trustee shall not take definitive action on any such matter until at least [•] business days after providing the FCR with the initial written notice that such matter is under consideration by the Trustee, unless such period is waived in writing by the FCR or at a meeting where the FCR and Trustee are present or the Trustee determines in his reasonable discretion that definitive action is required earlier.

(b) Consent Process.

- (i) In the event the Trustee is required to obtain the consent of the FCR pursuant to Section 5.14 above, the Trustee shall provide the FCR with a written notice stating that his or her consent is being sought, describing in detail the nature and scope of the action the Trustee proposes to take, and explaining in detail the reasons why the Trustee desires to take such action, to the extent practicable. The Trustee shall provide the FCR as much relevant additional information concerning the proposed action as is requested by the FCR and as is reasonably practicable under the circumstances. The Trustee shall also provide the FCR with such reasonable access to the Trust's consultants and other advisors retained by the Trust and its staff (if any) as the FCR may reasonably request during the time that the Trustee is considering such action, and shall also provide the FCR the opportunity, at reasonable times and for reasonable periods of time, to discuss and comment on such action with the Trustee, to the extent practicable.
- (ii) The FCR must consider in good faith and in a timely fashion any request for his or her consent by the Trustee, and must in any event advise the Trustee, in writing, of his or her consent or objection to the proposed action within [●] business days of receiving the original request for consent from the Trustee, unless the Trustee extends the time for such response. The FCR may not withhold his or her consent unreasonably. If the FCR decides to withhold consent, he or she must explain in detail his or her objections to the proposed action. If the FCR does not advise the Trustee, in writing, of his or her consent or objection to the proposed action within [●] business days of receiving the notice from the Trustee regarding such request (or within such additional time as may be granted by the Trustee in his or her discretion), the FCR's consent shall be deemed to have been affirmatively granted.
- (iii) If, after following, the procedures specified in this Section 7.7(b), the FCR continues to object to the proposed action and to withhold his or her consent to the proposed action, the Trustee and/or the FCR shall resolve their dispute pursuant to Section 8.16 below, provided however in that event the FCR shall have the burden of proof to show the validity of the FCR's objection. For the avoidance of doubt, notwithstanding the foregoing provisions of this Section 7.7(b), in the event any matter has been referred to the Special Reviewer pursuant to Sections 6.4(a) or (b) above, then the final decision of the Special Reviewer shall be final and binding on all parties, without regard to any consent of the FCR or lack thereof.

ARTICLE 8. GENERAL PROVISIONS

Section 8.1 <u>Irrevocability.</u> To the fullest extent permitted by applicable law, the Trust is irrevocable. The Settlor shall not (i) retain any ownership or residual interest whatsoever with respect to any Trust Assets, including, but not limited to, the funds transferred to fund the Trust, and (ii) have any rights or role with respect to the management or operation of the Trust, or the Trustee's administration of the Trust.

Section 8.2 *Term; Termination*.

- (a) The term for which the Trust is to exist shall commence on the date of the filing of the Certificate of Trust and shall terminate pursuant to the following provisions.
- (b) The Trust shall automatically dissolve as soon as practicable but no later than ninety (90) days after the date on which the Bankruptcy Court approves the dissolution of the Trust because (i) all reasonably expected assets have been collected by the Trust, (ii) all distributions have been made to the extent set forth in the TDP, (iii) necessary arrangements and reserves have been made to discharge all anticipated remaining Trust obligations and Trust Operating Expenses in a manner consistent with the Trust Documents, and (iv) a final accounting has been filed and approved by the Bankruptcy Court (the "**Dissolution Date**").
- (c) Following the dissolution and distribution of the Trust Assets, the Trust shall terminate, and the Trustee and the Delaware Trustee (acting solely at the written direction of the Trustee) shall execute and cause a Certificate of Cancellation of the Certificate of Trust to be filed in accordance with the Act. Notwithstanding anything to the contrary contained in this Trust Agreement, the existence of the Trust as a separate legal entity shall continue until the filing of such Certificate of Cancellation.
- (d) After termination of the Trust and solely for the purpose of liquidating and winding up its affairs, the Trustee shall continue to act as Trustee until its duties hereunder have been fully performed. The Trustee shall retain the books, records, documents and files that shall have been delivered to or created by the Trustee until distribution of all the Trust Assets. For purposes of this provision, Trust Assets will be deemed distributed when the total amount remaining in the Trust is less than \$50,000 and no further actions are pending or have yet to be brought. At the Trustee's discretion, all of such books, records, documents and files may be destroyed at any time following the later of: (i) the first anniversary of the final distribution of the Trust Assets, and (ii) the date until which the Trustee is required by applicable law to retain such books, records, documents and files; provided however, that, notwithstanding the foregoing, the Trustee shall not destroy or discard any books, records, documents or files relating to the Trust without giving Reorganized BSA the opportunity to take control of such books, records, documents and/or files.
- (e) Upon termination of the Trust and accomplishment of all activities described in this agreement, the Trustee and its professionals shall be discharged and exculpated from liability (except for acts or omissions resulting from the recklessness, gross negligence, willful misconduct, knowing and material violation of law or fraud of the Trustee or his agents or

representatives). The Trustee may, at the expense of the Trust, seek an Order of the Bankruptcy Court confirming the discharges, exculpations and exoneration referenced in the preceding sentence.

Section 8.3 Outgoing Trustee Obligations.

In the event of the resignation or removal of the Trustee, the resigning or removed Trustee shall:

- (a) execute and deliver by the effective date of resignation or removal such documents, instruments, records and other writings as may be reasonably requested by the successor Trustee to effect such resignation or removal and the conveyance of the Trust Assets then held by the resigning or removed Trustee to the successor Trustee;
- (b) deliver to the successor Trustee all documents, instruments, records and other writings relating to the Trust Assets as may be in the possession or under the control of the resigning or removed Trustee;
- (c) otherwise assist and cooperate in effecting the assumption of the resigning or removed Trustee's obligations and functions by the successor Trustee; and
- (d) irrevocably appoint the successor Trustee (and any interim trustee) as its attorney-in-fact and agent with full power of substitution for it and its name, place and stead to do any and all acts that such resigning or removed Trustee is obligated to perform under this Trust Agreement. Such appointment shall not be affected by the subsequent disability or incompetence of the Trustee making such appointment. The Bankruptcy Court also may enter such orders as are necessary to effect the termination of the appointment of the Trustee and the appointment of the successor Trustee.

Section 8.4 *Taxes*.

- (a) The Trust is intended to qualify as a "qualified settlement fund" within the meaning of Section 1.468B-1 et seq. of the Treasury Regulations promulgated under Section 468B of the IRC, as amended (the "QSF Regulations"), with respect to which Reorganized BSA shall timely make an election to treat the Trust as a "grantor trust" for U.S. federal income tax purposes and, to the extent permitted under applicable law, for state and local income tax purposes.
- (b) The Trustee shall be the "administrator" of the Trust within the meaning of Section 1.468B-2(k)(3) of the Treasury Regulations and, in such capacity, such administrator shall (i) prepare and timely file, or cause to be prepared and timely filed, such income tax and other tax returns and statements required to be filed and shall timely pay all taxes required to be paid by the Trust out of the Trust Assets, which assets may be sold by the Trustee to the extent necessary to satisfy tax liabilities of the Trust, (ii) comply with all applicable tax reporting and withholding obligations, (iii) satisfy all requirements necessary to qualify and maintain qualification of Trust as a qualified settlement fund and a grantor trust, within the meaning of the QSF Regulations, and (iv) take no action that could cause the Trust to fail to qualify as a qualified settlement fund and a grantor trust within the meaning of the QSF Regulations. The Trustee may request an expedited

determination under section 505(b) of the Bankruptcy Code for all tax returns filed by or on behalf of the Trust for all taxable periods through the Dissolution Date.

- (c) As soon as reasonably practicable after the Effective Date, but in no event later than one hundred twenty (120) days thereafter, the Trust shall make a good faith valuation of the Aggregate Settlement Consideration and such valuation shall be used consistently by all parties for all U.S. federal income tax purposes. In connection with the preparation of the valuation contemplated hereby, the Trust shall be entitled to retain such professionals and advisors as the Trustee shall determine to be appropriate or necessary, and the Trustee shall take such other actions in connection therewith as he or she determines to be appropriate or necessary.
- The Trustee may withhold and pay to the appropriate tax authority all amounts required to be withheld pursuant to the IRC or any provision of any foreign, state or local tax law with respect to any payment or distribution. All such amounts withheld and paid to the appropriate tax authority (or placed in escrow pending resolution of the need to withhold) shall be treated as amounts distributed or paid for all purposes of this Trust Agreement. The Trustee shall be authorized to collect such tax information (including tax identification numbers) as in his or her sole discretion is deemed necessary to effectuate the Plan, the Confirmation Order and this Trust Agreement. In order to receive distributions, all Beneficiaries shall be required to provide tax information to the Trustee to the extent the Trustee deems appropriate in the manner and in accordance with the procedures from time to time established by the Trustee for these purposes. The Trustee may refuse to make a payment or distribution unless or until such information is delivered; provided however, that, upon the delivery of such information, the Trustee shall make such delayed payment or distribution, without interest. Notwithstanding the foregoing, if a person fails to furnish any tax information reasonably requested by the Trustee before the date that is three hundred sixty-five (365) calendar days after the request is made, the amount of such distribution shall irrevocably revert to the Trust. In no event shall any escheat to any federal, state or local government or any other entity.
- (e) The Trust agrees to indemnify, defend and hold Reorganized BSA and its affiliates harmless on an after-tax basis from and against: (i) all taxes, losses, claims and expenses imposed on, asserted against or attributable to the properties, income or operations of Reorganized BSA or its affiliates or any Taxes for which Reorganized BSA or its affiliates are otherwise liable, in each case resulting from, arising out of, or incurred with respect to, any claims that may be asserted by any party based on, attributable to, or resulting from the election to treat the Trust as a "grantor trust" within the meaning of the QSF Regulations pursuant to Section 8.4(a).

Section 8.5 *Modification*.

(a) Material modifications to this Trust Agreement, including Exhibits hereto, may be made only with the consent of the Trustee, the majority of the STAC, and the FCR (which consent in each case shall not be unreasonably withheld, conditioned or delayed) and subject to the approval of the Bankruptcy Court; provided however, that the Trustee may amend this Trust Agreement from time to time without the consent, approval or other authorization of, but with notice to, the Bankruptcy Court, to make minor corrective or clarifying amendments necessary to enable the Trustee to effectuate the provisions of this Trust Agreement, provided such minor corrective or clarifying amendments shall not take effect until ten (10) days after notice to the

Bankruptcy Court. Except as permitted pursuant to the preceding sentence, the Trustee shall not modify this Trust Agreement in any manner that is inconsistent with the Plan or the Confirmation Order without the approval of the Bankruptcy Court. The Trustee shall file notice of any modification of this Trust Agreement with the Bankruptcy Court and post such notice on the Trust Website.

- (b) Notwithstanding anything set forth in this Trust Agreement to the contrary, none of this Trust Agreement, nor any document related thereto shall be modified or amended in any way that could jeopardize or impair (i) the applicability of section 105 of the Bankruptcy Code to the Plan and the Confirmation Order, (ii) the efficacy or enforceability of the Channeling Injunction or any other injunction or release issued or granted in connection with the Plan and Confirmation Order, (iii) the Trust's qualified settlement fund status and grantor trust status under the QSF Regulations, or (iv) the rights, duties, liabilities and obligations of the Delaware Trustee without the written consent of the Delaware Trustee.
- Section 8.6 <u>Communications.</u> The Trustee shall establish and maintain the Trust Website and post on the Trust Website the information required by this Trust Agreement, and such other information as the Trustee determines.
- Section 8.7 <u>Severability.</u> If any provision of this Trust Agreement or application thereof to any person or circumstance shall be finally determined by a court of competent jurisdiction to be invalid or unenforceable to any extent, the remainder of this Trust Agreement, or the application of such provisions to persons or circumstances other than those as to which it is held invalid or unenforceable, shall not be affected thereby, and such provision of this Trust Agreement shall be valid and enforced to the fullest extent permitted by law.
- Section 8.8 <u>Notices.</u> Any notices or other communications required or permitted hereunder to the following parties shall be in writing and delivered at the addresses designated below, or sent by email or facsimile pursuant to the instructions listed below, or mailed by overnight courier, addressed as follows, or to such other address or addresses as may hereafter be furnished in writing to each of the other parties listed below in compliance with the terms hereof.

To the Trustee:
with a copy (which shall not constitute notice) to:

To the Delaware Trustee:
with a copy (which shall not constitute notice) to:

To the FCR:
with a copy (which shall not constitute notice) to:

To the STAC:

with a copy (which shall not constitute notice) to:

To Reorganized BSA:

with a copy (which shall not constitute notice) to:

All such notices and communications, if mailed, shall be effective when physically delivered at the designated addresses, or if electronically transmitted, shall be effective upon transmission.

Section 8.9 <u>Successors and Assigns.</u> The provisions of this Trust Agreement shall be binding upon and inure to the benefit of the Trust, the Trustee, the STAC, the FCR, the Delaware Trustee and their respective successors and assigns, except that none of such persons may assign or otherwise transfer any of its, or their, rights or obligations under this Trust Agreement except, in the case of the Trust and the Trustee, as contemplated by Section 2.1 and Section 5.2 above, and in the case of the Delaware Trustee, as contemplated by Section 5.11 above.

Section 8.10 <u>Limitation on Transferability; Beneficiaries' Interests.</u> The Beneficiaries' interests in the Trust shall not (a) be assigned, conveyed, hypothecated, pledged or otherwise transferred, voluntarily or involuntarily, directly or indirectly and any purported assignment, conveyance, pledge or transfer shall be null and void *ab initio*; (b) be evidenced by a certificate or other instrument; (c) possess any voting rights; (d) give rise to any right or rights to participate in the management or administration of the Trust or the Trust Assets; (e) entitle the holders thereof to seek the removal or replacement of any Trustee, whether by petition to the Bankruptcy Court or any other court or otherwise; (f) entitle the holders thereof to receive any interest on distributions; and (g) give rise to any rights to seek a partition or division of the Trust Assets. In accordance with the Act, the Beneficiaries shall have no interest of any kind in any of the Trust Assets; rather, the Beneficiaries shall have an undivided beneficial interest only in cash assets of but only to the extent such cash assets are declared by the Trustee to be distributable as distributions in accordance with the Trust Documents. For the avoidance of doubt, the Beneficiaries shall have only such rights as expressly set forth in the Trust Documents.

Section 8.11 Exemption from Registration.

The Parties hereto intend that the rights of the Beneficiaries arising under this Trust Agreement shall not be "securities" under applicable laws, but none of the Parties hereto represent or warrant that such rights shall not be securities or shall be entitled to exemption from registration under applicable securities laws. If it should be determined that any such interests constitute "securities," the Parties hereto intend that the exemption provisions of section 1145 of the Bankruptcy Code will be satisfied and the offer and sale under the Plan of the beneficial interests in the Trust will be exempt from registration under the Securities Act, all rules and regulations promulgated thereunder, and all applicable state and local securities laws and regulations.

Section 8.12 Entire Agreement; No Waiver.

The entire agreement of the parties relating to the subject matter of this Trust Agreement is contained herein and in the documents referred to herein, and this Trust Agreement and such documents supersede any prior oral or written agreements concerning the subject matter hereof. No failure to exercise or delay in exercising any right, power or privilege hereunder shall operate as a waiver thereof, nor shall any single or partial exercise of any right, power or privilege hereunder preclude any further exercise thereof or of any other right, power or privilege. The rights and remedies herein provided are cumulative and are not exclusive of rights under law or in equity.

Section 8.13 <u>Headings.</u> The headings used in this Trust Agreement are inserted for convenience only and do not constitute a portion of this Trust Agreement, nor in any manner affect the construction of the provisions of this Trust Agreement.

Section 8.14 *Governing Law.*

This Trust Agreement shall be governed by, and construed in accordance with, the laws of the State of Delaware, without regard to the conflicts of law provisions thereof which would purport to apply the law of any other jurisdiction. For the avoidance of doubt, none of the following provisions of Delaware law shall apply to the extent inconsistent with the terms of the Trust Documents: (a) the filing with any court or governmental body or agency of trustee accounts or schedules of trustee fees and charges, (b) affirmative requirements to post bonds for trustees, officers, agents or employees of a trust, (c) the necessity for obtaining court or other governmental approval concerning the acquisition, holding or disposition of property, (d) fees or other sums payable to trustees, officers, agents or employees of a trust, (e) the allocation of receipts and expenditures to income or principal, (f) restrictions or limitations on the permissible nature, amount or concentration of trust investments or requirements relating to the titling, storage or other manner of holding of trust assets, (g) the existence of rights or interests (beneficial or otherwise) in trust assets, (h) the ability of beneficial owners or other persons to terminate or dissolve a trust, and (i) the establishment of fiduciary or other standards or responsibilities or limitations on the acts or powers of trustees or beneficial owners that are inconsistent with the limitations on liability or authorities and powers of the Trustee, the Delaware Trustee, the STAC, or the FCR set forth or referenced in this Trust Agreement. 12 Del. C. § 3540 shall not apply to the Trust.

Section 8.15 Settlor's Representative.

Pursuant to the Document Agreement (as defined in the Plan), Reorganized BSA is hereby irrevocably designated as the "Settlor's Representative" and is hereby authorized to take any action consistent with Reorganized BSA's obligations under the Document Agreement that is reasonably requested of the Settlor by the Trustee. Pursuant to the Document Agreement, the Settlor's Representative shall cooperate with the Trustee and the Trust's officers, employees and professionals in connection with the Trust's administration of the Aggregate Settlement Consideration, including, but not limited to, providing the Trustee or his or her officers, employees and professionals, upon written request (including e-mail), reasonable access to information related to the Aggregate Settlement Consideration, including, without limitation, delivery of documents in the possession of, or witnesses under the control of, Reorganized BSA [and others]

to the extent that the Trustee could obtain the same by subpoena, notice of deposition or other permissible discovery request, without the need for a formal discovery request.

Section 8.16 <u>Dispute Resolution.</u>

- (a) Unless otherwise expressly provided for herein, the dispute resolution procedures of this Section 8.16 shall be the exclusive mechanism to resolve any dispute between or among the parties hereto, and the Beneficiaries hereof, arising under or with respect to this Trust Agreement.
- (b) Informal Dispute Resolution. Any dispute under this Trust Agreement shall first be the subject of informal negotiations. The dispute shall be considered to have arisen when a disputing party sends to the counterparty or counterparties a written notice of dispute ("Notice of Dispute"). Such Notice of Dispute shall state clearly the matter in dispute. The period of informal negotiations shall not exceed thirty (30) days from the date the Notice of Dispute is received by the counterparty or counterparties, unless that period is modified by written agreement of the disputing party and counterparty or counterparties. If the disputing party and the counterparty or counterparties cannot resolve the dispute by informal negotiations, then the disputing party may invoke the formal dispute resolution procedures as set forth below.
- Formal Dispute Resolution. The disputing party shall invoke formal dispute resolution procedures, within the time period provided in the preceding subparagraph, by serving on the counterparty or counterparties a written statement of position regarding the matter in dispute ("Statement of Position"). The Statement of Position shall include, but need not be limited to, any factual data, analysis or opinion supporting the disputing party's position and any supporting documentation and legal authorities relied upon by the disputing party. Each counterparty shall serve its Statement of Position within thirty (30) days of receipt of the disputing party's Statement of Position, which shall also include, but need not be limited to, any factual data, analysis or opinion supporting the counterparty's position and any supporting documentation and legal authorities relied upon by the counterparty. If the disputing party and the counterparty or counterparties are unable to consensually resolve the dispute within thirty (30) days after the last of all counterparties have served its Statement of Position on the disputing party, the disputing party may file with the Bankruptcy Court a motion for judicial review of the dispute in accordance with Section 8.16(d) below. In the case of any dispute pursuant to this Section 8.16(c), if the dispute arose pursuant to the consent provision set forth in Section 5.14, the burden of proof shall be on the party or parties who withheld consent to show by a preponderance of the evidence that consent was not unreasonably withheld.
- (d) **Judicial Review**. The disputing party may seek judicial review of the dispute by filing with the Bankruptcy Court (or, if the Bankruptcy Court shall not have jurisdiction over any dispute, such court as has jurisdiction under Section 1.7 above) and serving on the counterparty or counterparties and the Trustee, a motion requesting judicial resolution of the dispute. The motion must be filed within forty-five (45) days of receipt of the last counterparty's Statement of Position pursuant to the preceding subparagraph. The motion shall contain a written statement of the disputing party's position on the matter in dispute, including any supporting factual data, analysis, opinion, documentation and legal authorities, and shall set forth the relief requested and any schedule within which the dispute must be resolved for orderly administration

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of the Trust. Each counterparty shall respond to the motion within the time period allowed by the rules the court, and the disputing party may file a reply memorandum, to the extent permitted by the rules of the court. In the case of any dispute pursuant to this Section 8.16(d), if the dispute arose pursuant to the consent provision set forth in Section 5.14, the burden of proof shall be on the party or parties who withheld consent to show by a preponderance of the evidence that consent was not unreasonably withheld. Each party shall bear its own costs and expenses of any judicial review under this Section 8.16(d), except that the Trust shall bear the reasonable costs and expenses of the STAC and the FCR in connection with any dispute described in the immediately preceding sentence.

Section 8.17 Independent Legal and Tax Counsel.

All parties to this Trust Agreement have been represented by counsel and advisors of their own selection in this matter. Consequently, the parties agree that the language in all parts of this Trust Agreement shall in all cases be construed as a whole according to its fair meaning and shall not be construed either strictly for or against any party. It is specifically acknowledged and understood that this Trust Agreement has not been submitted to, nor reviewed or approved by, the IRS or the taxing authorities of any state or territory of the United States of America.

Section 8.18 Waiver of Jury Trial.

Each party hereto and each Beneficiary hereof hereby irrevocably waives, to the fullest extent permitted by applicable law, any and all right to a trial by jury in any legal proceeding arising out of or relating to this Trust Agreement.

Section 8.19 *Effectiveness*.

This Trust Agreement shall not become effective until it has been executed and delivered by all the parties hereto.

Section 8.20 Counterpart Signatures.

This Trust Agreement may be executed in any number of counterparts, each of which shall constitute an original, but such counterparts shall together constitute but one and the same instrument. A signed copy of this Trust Agreement or any amendment hereto delivered by facsimile, email or other means of Electronic Transmission, shall be treated in all manner and respects as an original agreement or instrument and shall be considered to have the same binding legal effect as if it were the original signed version thereof delivered in person.

[SIGNATURE PAGES TO FOLLOW]

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IN WITNESS WHEREOF, the parties have executed this Trust Agreement as of the date first set forth above to be effective as of the Effective Date.

[SETTLOR]

[TRUSTEE]

[DELAWARE TRUSTEE]

[STAC MEMBERS]

[FCR]

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EXHIBIT 1 AGGREGATE SETTLEMENT CONSIDERATION

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EXHIBIT 2 CERTIFICATE OF TRUST

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EXHIBIT 3 TRUST DISTRIBUTION PROCEDURES FOR ABUSE CLAIMS

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EXHIBIT 4 INVESTMENT GUIDELINES

EXHIBIT C

CONTRIBUTING CHARTERED ORGANIZATION SETTLEMENT CONTRIBUTION

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The Contributing Chartered Organization Settlement Contribution is comprised of the following monetary contributions, which shall be contributed to the Settlement Trust on the terms set forth in the applicable settlement agreements attached to the Plan as $\underline{\text{Exhibit J}}$.

TCJC	\$250,000,000

EXHIBIT D CONTRIBUTING CHARTERED ORGANIZATIONS

1. The Church of Jesus Christ of Latter-day Saints, a Utah corporation sole, including any affiliates or personnel.

EXHIBIT E FOUNDATION LOAN TERM SHEET

National Boy Scouts of America Foundation Loan to Boy Scouts of America

Summary of Terms and Conditions

Lender	National Boy Scouts of America Foundation (the "Lender")
Borrower	Boy Scouts of America (the "Borrower")
Guarantor	Arrow WV, Inc. (the "Guarantor")
Facility	\$42.8 million term loan (the " <i>Loan</i> "), which shall be borrowed in a single draw on the effective date of the Plan (the " <i>Effective Date</i> ").
	As used herein, the " <i>Plan</i> " means the Chapter 11 Plan of Reorganization for Boy Scouts of America and Delaware BSA, LLC [Dkt. No. 20], as may be amended on terms acceptable to Lender.
Term	10 years commencing on the Effective Date.
Interest Rate &	6.5%, subject to default interest of 2.0% on overdue amounts.
Interest Payments	Interest shall be payable on a quarterly basis, with the first payment due at the end of the first fiscal quarter ended after the Effective Date. All outstanding interest shall be due and payable at maturity of the Loan.
Principal Payments	Principal payments shall be based on 10% per annum amortization. Such payments shall be made in equal quarterly installments for the duration of the Loan with the first payment due at the end of the first fiscal quarter ended after the Effective Date. All outstanding principal shall be due and payable at maturity of the Loan.
Prepayments	Voluntary prepayments permitted without penalty.
Security	Second lien pledge of the Arrow Intercompany Note and proceeds received in respect thereof.
	As used herein, the "Arrow Intercompany Note" means that certain Amended and Restated Promissory Note dated as of March 21, 2019 in the original principal amount of \$350,000,000, executed by the Guarantor and payable to the Borrower.
Use of Proceeds	To fund working capital and general corporate purposes of the Borrower; provided that, for the avoidance of doubt, proceeds of the Loan shall not be used for Unauthorized Purposes.
	As used herein, "Unauthorized Purposes" includes, without limitation, payments to any creditors' trust pursuant to the terms of the confirmed Plan, any direct or indirect payments to tort claimants, and any payments or transactions that would be considered "self-dealing" under the Internal Revenue Code or could otherwise give rise to excise tax.
Representations and Warranties	Usual and customary for loans of this type.

Affirmative and Negative Covenants	Usual and customary for loans of this type, including, without limitation, (a) prohibitions on actions that could be construed as self-dealing, and (b) extension of the maturity of the Arrow Intercompany Note from March 31, 2029 to a date that is later than the maturity date of the Loan.		
Financial Covenants	Usual and customary for loans of this type with customary cushions.		
Reporting Requirements	Usual and customary for loans of this type.		
Events of Default	Usual and customary for loans of this type, including cross-acceleration solely to the JPMorgan Bank, N.A. credit facilities in existence on the Effective Date that are senior by way of contract to the Loan, as such credit facilities may be amended from time to time.		
Remedies	Usual and customary for loans of this type.		
Assignment	The Borrower cannot assign the Loan without the consent of the Lender.		
	The Lender can assign the Loan at any time with the Borrower's consent, provided that if the Borrower is in payment or bankruptcy default under the Loan, then the Lender can assign the Loan without the consent of the Borrower.		
Conditions Precedent	Usual and customary for loans of this type, including, without limitation:		
to the Loan	(a) the execution and delivery of loan documentation reasonably satisfactory to the Borrower and the Lender and consistent with this Summary of Terms and Conditions, containing conditions to borrowing, repayment terms, representations, warranties, covenants, and events of default usual and customary for this type of loan;		
	(b) the execution and delivery of an intercreditor and subordination agreement reasonably satisfactory to the Lender, between the Borrower, the Lender, and JPMorgan Chase Bank, N.A.;		
	(c) JPMorgan Chase Bank, N.A. shall have consented to the Borrower's pledge to Lender of a second lien security interest in the Arrow Intercompany Note and proceeds received in respect thereof;		
	(d) the satisfactory completion of the Lender's reasonable due diligence and the obtaining of any approvals or consents deemed necessary or appropriate upon the advice of counsel to the Lender;		
	(e) entry of a confirmation order on terms reasonably acceptable to the Lender; and		
	(f) the effectiveness of the Plan containing terms acceptable to the Borrower and the Lender.		
Expenses and Indemnification	Usual and customary for loans of this type, including, without limitation, indemnification by the Borrower of the Lender of any losses suffered by the		

	Lender in the event that it is ultimately determined that the Borrower used the loan proceeds for Unauthorized Purposes.
Governing Law	Texas.
Release	The release by the Borrower of the Lender with respect to any and all claims, and inclusion of the Lender within all Plan releases, including as a " <i>Released Party</i> " and " <i>Protected Party</i> " under the Plan.
Payment of Fees and Expenses	The Borrower will pay the fees and expenses, including reasonable attorneys' fees, of the Lender associated with the preparation, execution, administration, and enforcement of the Loan and any subsequent amendment or waiver with respect thereto. The Lender shall not be required to file an application for payment of fees and expenses with the bankruptcy court.

EXHIBIT F LOCAL COUNCIL SETTLEMENT CONTRIBUTION

I. Local Council Settlement Contribution – General

In addition to the other components of the Local Council Settlement Contribution specified in the Plan,¹ the Local Councils shall contribute the following to the Settlement Trust on the Effective Date:

- (1) at least \$300 million of Cash to be paid on the Effective Date (the "<u>Cash Contribution</u>");
- Unrestricted properties² with a combined Appraised Value (as defined below) of \$200 million (the "<u>Property Contribution</u>"), which shall be reduced on a dollar-for-dollar basis by any Cash Contribution in excess of \$300 million, *provided* that the methodology and procedures related to property selection and acceptance are provided for below; and
- (3) the DST Note, in the principal amount of \$100 million, issued by the DST on or as soon as practicable after the Effective Date.³ The principal terms of the DST Note are set forth in the DST Note Mechanics described below.

A listing of each Local Council's total expected contribution is included in the Disclosure Statement, including a specific break-down between the (i) Cash Contribution and (ii) Property Contribution. Any actual or anticipated changes in contributions for any Local Council will be set forth in the Plan Supplement. Notwithstanding any change in the Cash Contribution or Property Contribution for any Local Council, the aggregate amount of the Cash Contribution and the Property Contribution shall not be less than \$500 million in any circumstance (and the Cash Contribution shall not be less than \$300 million in any circumstance).

II. Property Contribution

The Property Contribution shall be structured as follows: The relevant Local Council shall agree to (a) retain title to the property (and pay insurance, property taxes, other associated ownership costs and any yet unremoved debt, all on a current basis), subject to, at the election, cost, and expense of the Settlement Trust, a mortgage in favor of the Settlement Trust, (b) post (and keep continuously posted unless otherwise agreed by the Settlement Trust) the property for sale within thirty days following the Effective Date with a qualified real estate broker that will use standard and customary marketing practices, (c) present any written sale offer to the Settlement Trust for approval, (d) present to the Settlement Trust for its review and approval all final proposed terms of any sale and purchase offers (including price, timing and other terms) ("Proposed Final

¹ All terms that are capitalized but not otherwise defined on this Exhibit F have the meanings ascribed to such terms in the Plan.

 $^{^2}$ "<u>Unrestricted</u>" properties are defined as those properties not included in the BSA-defined Restriction Tiers 1-2 (Tier 1: Property limited to Boy Scout use only – any conveyance causes reversion or transfer of property to 3rd party. Tier 2: Property limited to Boy Scout use only – no reversionary clause).

³ The DST may be any other type of entity that ensures the DST Note is balance-sheet neutral as to the BSA and Local Councils, as determined by the BSA in consultation with the Ad Hoc Committee, and, in such event, each reference in the Plan, including this Exhibit F, to DST shall be deemed a reference to the actual entity that issues the DST Note.

Terms"); provided that if any Proposed Final Terms would impose additional costs on the Local Council and the Settlement Trust accepts such Proposed Final Terms, at the Local Council's option any such additional costs shall be deducted from the proceeds or paid by the Settlement Trust, and not by the Local Council, (e) remit the proceeds of the sale to the Settlement Trust at closing net of posting/listing/marketing fees, escrow fees, sales commissions, and other typical costs of sale.⁵ The Settlement Trust may review the marketing and sales efforts undertaken by the Local Council and request that the Local Council make changes to such marketing and sales efforts as are appropriate and lawful; provided that any costs associated with such changes will be paid, at the option of the Local Council, by the Settlement Trust or out of the proceeds of any sale. If the Settlement Trust is unsatisfied with the sales and marketing effort, the Settlement Trust shall have the right to require the Local Council to promptly transfer the property to the Settlement Trust by quitclaim deed. If there is a shortfall or surplus of net proceeds as compared to Appraised Value, the Settlement Trust shall bear the risk of the shortfall and keep the surplus. If the property is not sold on or before the third anniversary of the Effective Date, the Local Council and the Settlement Trust each shall have the right to require the prompt transfer of the property to the Settlement Trust by quitclaim deed. If the Local Council receives a cash offer for the property the value of which is at least equal to its Appraised Value, the Settlement Trust shall accept the offer if no superior offer is made within thirty days (or, if a lesser time is specified in an offer received, then such lesser time) or accept a quitclaim deed for the property.

The "Appraised Value" shall be determined as follows:

(A) In the case of the contribution of an entire Camp, Service Center, Scout Shop or other property that does not have a restriction in Restriction Tiers 3-5⁶ ("Lower Tier Restriction"), as reasonably determined by the Debtors' property review counsel and specified on Exhibit 2 to Exhibit B to the Disclosure Statement, which summarizes the restricted appraisal reports or broker opinions of value conducted by JLL Valuation & Advisory Services, LLC ("JLL"), CBRE, Inc. ("CBRE") or Keen-Summit Capital Partners LLC in connection the BSA's chapter 11 case prior to June 10, 2021 (the "Specified Appraisals"): (1) the appraised amount set forth in any such Specified Appraisal (using the average of high and low values of such Specified Appraisal, if applicable) or (2) if the applicable Local Council elects a Qualified On-Site Appraisal, the amount established by the average of (1) and the appraised amount in such Qualified On-Site Appraisal (using, for the Qualified On-Site Appraisal, the average of high and low values, if applicable);

⁴ By way of non-exclusive example, if the Proposed Final Terms requires the Local Council to retrofit a water system and the Settlement Trust accepts the Proposed Final Terms, the costs of the retrofit will, at the Local Council's option be paid (or reimbursed) out of the sale proceeds or paid by the Settlement Trust.

⁵ For the avoidance of doubt, the proceeds of the sale shall be first applied to any debt or liens remaining on the property, which debt shall have already been reflected in the Appraised Value of the property as described below.

⁶ A Tier 3-5 Restriction shall mean any of the following: (1) Tier 3: property limited to Boy Scout or similar use or recreational area; (2) Tier 4: Property subject to conservation easement or other grantor or donor restrictions on development; (3) Tier 5: Property subject to leases to 3rd party (*e.g.*, office space, cell tower, oil and gas), zoning restrictions, easements or other similar encumbrances.

- (B) In the case of the contribution of an entire Camp, Service Center, Scout Shop or other property that has a Lower Tier Restriction: (a) the appraised amount set forth in a Specified Appraisal if such Specified Appraisal accounts for such Lower Tier Restriction or (b) if the Specified Appraisal does not account for such Lower Tier Restriction, the amount established by a Qualified On-Site Appraisal (using the average of high and low values, if applicable) of the property taking into account the Lower Tier Restriction.
- (C) In the case of a contribution of only a portion of a particular Camp, Service Center, Scout Shop or other property to the Settlement Trust, whether or not subject to a Lower Tier Restriction, the amount established by a Qualified On-Site Appraisal (using the average of high and low values, if applicable) of the specific parcel and acreage proposed to be contributed, taking into account any Lower Tier Restriction;

provided, that, in the case of (A), (B), or (C) the Appraised Value shall be net of any debt encumbering the property and that no new debts shall be placed on any property subject to the Property Contribution except any mortgages in favor of the Settlement Trust.

The applicable Local Councils and the BSA shall engage in reasonable good faith efforts to ensure all properties subject to the Property Contribution accurately reflect all restrictions that are known to (or should be reasonably known to) exist in any appraisal that is used to determine a property's Appraised Value.

In the event a restriction that was not considered by any appraisal used to determine Appraised Value is subsequently determined to exist, such appraisal shall not be eligible to determine Appraised Value, and, to the extent necessary, within a reasonable period of time, new appraisals shall be conducted and/or the relevant Local Council shall contribute additional unrestricted properties or cash to the Settlement Trust to the extent necessary to ensure the total Appraised Value of all property or properties contributed by such Local Council is equal to or exceeds the Appraised Value of property that such Local Council had originally agreed to contribute.

A "Qualified On-Site Appraisal" shall mean an appraisal conducted by a licensed real property appraiser from the geographic region where the property is located and conducted in compliance with the Uniform Standards of Professional Appraisal Practice; *provided* that the Coalition (or, if the appraisal is commenced after the Effective Date, the Settlement Trust) shall have five (5) business days to object to any licensed real property appraiser selected by the Local Council if such appraiser is either affiliated with the Local Council or is not qualified to conduct such an appraisal by the applicable licensing authority in the geographic region where the property is located. The costs associated with any Qualified On-Site Appraisals will be borne by the Local Council. If the applicable Local Council has not commissioned a Qualified On-Site Appraisal as of the date that the Plan is filed, it will do so as soon as possible.

III. DST Note Mechanics

On the Effective Date, at the request of the Ad Hoc Committee, solely to facilitate payments from the LC Reserve Account, the DST shall be established, and the DST shall issue the DST Note in favor of the Settlement Trust in the principal amount of \$100 million. Local Councils shall make monthly contributions into an account (and any replacement thereof) owned by the DST (the "LC Reserve Account") in an amount equal to the Required Percentage of the Local Councils' respective payrolls. Until the DST Note is extinguished, the LC Reserve Account shall be used only to fund contributions to the Pension Plan in accordance with the next sentence and, to the extent of any excess, to pay any Payment Amounts due under the DST Note. If at any time (including the end of any Plan Year) (a) the present value of the accumulated benefits for the Pension Plan, as determined in accordance with the requirements set forth in the definition of "Excess Balance" below for the most recently ended Plan Year, exceeds (b) the market value of the assets of the Pension Plan (clause (a) minus clause (b) being the "Shortfall Amount"), funds in the LC Reserve Account will be deposited into the Pension Plan up to the lesser of the Local Councils' collective pro rata share of the Shortfall Amount or the balance in the LC Reserve Account.

The DST Note shall be: (i) interest bearing at a rate of 1.5% per annum and without recourse except as to the LC Reserve Account; (ii) secured by a lien on the LC Reserve Account; (iii) payable on each Payment Date in an amount equal to the applicable Payment Amount; and (iv) prepayable in whole or in part at any time without premium or penalty. The unpaid balance of the DST Note (if any) remaining on the Payment Date that is the fifteenth anniversary of the First Payment Date (the "DST Note Maturity Date") shall be automatically extinguished and shall be considered forgiven and satisfied after giving effect to any required payment on such date. Other than the lien on the LC Reserve Account, the Settlement Trust shall have no other recourse for payment under the DST Note.

"Cushion Amount" means: (i) from the Effective Date until the first June 1 that is at least one year after the Effective Date (the "First Cushion Date"), \$134.86 million; (ii) from the day following the First Cushion Date until June 1 of the following year (the "Second Cushion Date"), \$124.86 million; (iii) from the day following the Second Cushion Date until June 1 of the following year (the "Third Cushion Date"), \$114.86 million; (iv) from the day following the Third Cushion Date until June 1 of the following year (the "Fourth Cushion Date"), \$104.86 million; and (v) from the day following the Fourth Cushion Date until June 1 of the following year (the "Fifth Cushion Date"), \$100 million; and (vi) from the day following the Fifth Cushion Date to and including the DST Note Maturity Date, \$100 million.

"Excess Balance" means the amount in excess of the applicable Cushion Amount, if any, by which (a) the sum of (i) the market value of the assets of the Pension Plan as set forth in the actuarial report for the Pension Plan for the most recently ended Plan Year plus (ii) the balance of the LC Reserve Account as of the month-end preceding the applicable Payment Date exceeds (b) the present value of the accumulated benefits for the Pension Plan as set forth in the actuarial report for the Pension Plan for the most recently ended Plan Year calculated using a 6.5% annual interest rate, net of expenses, so long as the Pension Plan continues to be a Cooperative and Small Employer Charity (CSEC) plan. The actuarial report shall be prepared in accordance with actuarial standards, past practice, and applicable law.

The Debtors have conducted a current experience study by the Pension Plan actuary with respect to the demographic assumptions for the Pension Plan (e.g., rates of retirement, termination, spousal age difference, commencement age and forms of payment) (the "2021 Experience Study"). After implementing changes based on the 2021 Experience Study, demographic assumption changes, with the exception of annual updates to mortality improvement projection scales, will not be made without a subsequent experience study, and economic assumption changes will not be made without an asset liability management study. Reorganized BSA will not commission any such studies until five (5) years after the Effective Date of the Amended Plan unless there are material changes to Internal Revenue Code § 433 (governing CSEC plans). In the event of such a material change, Reorganized BSA shall commission any such studies only if it reasonably believes, in consultation with the Pension Plan actuary, that such study is required. During the term of the DST Note, on an annual basis, Reorganized BSA will provide advance notice to the Settlement Trustee of any proposed material changes that the Pension Plan actuary intends to make to its actuarial assumptions and methodologies that increase the present value of accumulated benefits under the Pension Plan by more than 1.0%. Reorganized BSA will confer in good faith with the Settlement Trustee regarding any such proposed changes. In addition, if the Pension Plan is amended in any regard which increases the present value of benefits under the Pension Plan, such amendments will be disregarded in the calculation of the present value of accumulated benefits for the purposes of the DST Note.

"Payment Amount" means an amount, if any, on each Payment Date, payable solely from the LC Reserve Account, equal to the least of: (x) the Excess Balance on such Payment Date, (y) the remainder of the balance of \$100 million accumulated at 1.5% annual interest, as amortized by any amounts previously paid; and (z) the amount in the LC Reserve Account.

"Payment Date" means, unless the DST Note is prepaid in full, May 31 of each year starting on the first May 31 after the Effective Date (or starting on the first business day that is at least thirty (30) days after the Effective Date if the Effective Date occurs between May 1 and May 31) (the "First Payment Date") until the fifteenth anniversary of the First Payment Date.

"Plan Year" means the period from February 1 to and including January 31 of the following year.

"Required Percentage" means an amount equal to 12% of a Local Council's payroll, less any pension plan related expenses which are estimated to be approximately 0.50% of such payroll, less the Local Council employer contribution match for employee contributions to the section 403(b) defined contribution benefit plan, which percentage will not exceed 4.5% of participating employee payroll until at least \$50 million of the DST Note principal has been paid, at which point the employer contribution match percentage will not exceed 6% until the DST Note has been paid in full (principal and interest).

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EXHIBIT G LOCAL COUNCILS

Abraham Lincoln Alabama-Florida Alamo Area

Allegheny Highlands

Aloha

Andrew Jackson Anthony Wayne Area

Arbuckle Area Atlanta Area Baden-Powell

Baltimore Area Bay Area Bay-Lakes

Black Hills Area

Black Swamp Area Black Warrior

Blackhawk Area Blue Grass Blue Mountain Blue Ridge

Blue Ridge Mountains

Buckeye Buckskin Bucktail Buffalo Trace Buffalo Trail

Caddo Area Calcasieu Area

California Inland Empire Cape Cod and Islands

Cape Fear Capitol Area Cascade Pacific Catalina

Central Florida
Central Georgia
Central Minnesota
Central North Carolina

Chattahoochee Cherokee Area (469)

Cherokee Area (556) Chester County Chickasaw

Chief Cornplanter Chief Seattle

Chippewa Valley

Choctaw Area Cimarron

Circle Ten
Coastal Carolina

Coastal Georgia Colonial Virginia Columbia-Montour

Connecticut Rivers Connecticut Yankee Conquistador

Cornhusker
Coronado Area
Cradle of Liberty
Crater Lake

Crossroads of America Crossroads of the West

Dan Beard
Daniel Boone
Daniel Webster
De Soto Area
Del-Mar-Va
Denver Area
East Carolina
East Texas Area
Erie Shores

Evangeline Area
Far East
Five Rivers
Flint River
French Creek
Gamehaven
Garden State
Gateway Area
Georgia-Carolina
Glacier's Edge
Golden Empire
Golden Gate Area
Golden Spread
Grand Canyon
Grand Columbia

Grand Teton Great Alaska Great Rivers Great Salt Lake

Great Smoky Mountain

Great Southwest

Great Trail

Greater Alabama

Greater Hudson Valley

Greater Los Angeles Area

Greater New York

Greater Niagara Frontier

Greater St. Louis Area

Greater Tampa Bay Area

Greater Wyoming

Greater Yosemite

Green Mountain

Greenwich

Gulf Coast

Gulf Stream

Hawk Mountain

Hawkeye Area

Heart of America

Heart of New England

Heart of Virginia

Hoosier Trails

Housatonic

Illowa

Indian Nations

mulan ranons

Indian Waters
Inland Northwest

Iroquois Trail

Istrouma Area

Jayhawk Area

Jersey Shore

Juniata Valley

Katahdin Area

Lake Erie

Las Vegas Area

LaSalle

Last Frontier

Laurel Highlands

Leatherstocking

Lincoln Heritage

Long Beach Area

Longhorn

Longhouse

Longhouse

Longs Peak

Los Padres

Louisiana Purchase

Marin

Mason-Dixon

Mayflower

Mecklenburg County

Miami Valley

Michigan Crossroads

Mid-America

Middle Tennessee

Mid-Iowa

Midnight Sun

Minsi Trails

Mississippi Valley

Mobile Area

Monmouth

Montana

Moraine Trails

Mount Baker

Mount Diablo Silverado

Mountain West

Mountaineer Area

Muskingum Valley

Narragansett

National Capital Area

Nevada Area

New Birth of Freedom

North Florida

Northeast Georgia

Northeast Illinois

Northeast Iowa

Northeastern Pennsylvania

Northern Lights

Northern New Jersey

Northern Star

Northwest Georgia

Northwest Texas

Norwela

Occoneechee

Ohio River Valley

Old Hickory

Old North State

Orange County

Oregon Trail

Ore-Ida

Overland Trails

Ozark Trails

Pacific Harbors

Pacific Skyline

Palmetto

Pathway to Adventure

Patriots' Path Pee Dee Area

Pennsylvania Dutch

Piedmont
Piedmont
Pikes Peak
Pine Burr Area
Pine Tree

Pony Express

Potawatomi Area Prairielands

Puerto Rico Pushmataha Area

Quapaw Area Quivira Rainbow

Redwood Empire Rio Grande Rip Van Winkle Rocky Mountain

Sagamore

Sam Houston Area

Samoset

San Diego-Imperial San Francisco Bay Area

Santa Fe Trail Seneca Waterways

Sequoia Sequoyah

Shenandoah Area

Silicon Valley Monterey Bay

Simon Kenton

Sioux

Snake River South Florida South Georgia South Plains
South Texas

Southeast Louisiana Southern Sierra Southwest Florida Spirit of Adventure Suffolk County Susquehanna

Suwannee River Area

Tecumseh

Texas Southwest Texas Trails

Theodore Roosevelt

Three Fires
Three Harbors
Three Rivers
Tidewater
Transatlantic
Trapper Trails
Tukabatchee Area

Tuscarora
Twin Rivers
Twin Valley
Ventura County
Verdugo Hills
Virginia Headwaters
Voyageurs Area
W.D. Boyce

Washington Crossing West Tennessee Area

Westark Area

Western Los Angeles County Western Massachusetts Westmoreland-Fayette

Winnebago Yocona Area

Yucca

EXHIBIT H RELATED NON-DEBTOR ENTITIES

Arrow WV, Inc.
Atikaki Youth Ventures Inc.
Atikokan Youth Ventures Inc.
BSA Asset Management, LLC
BSA Endowment Master Trust
Learning for Life
National Boy Scouts of America Foundation

EXHIBIT I-1

HARTFORD INSURANCE SETTLEMENT AGREEMENT

(to be supplemented; refer to D.I. 6210-1 for the Hartford Term Sheet)

EXHIBIT J-1

TCJC SETTLEMENT AGREEMENT

(to be supplemented; refer to D.I. 6210-2 for the TCJC Term Sheet)

EXHIBIT K

NON-PARTICIPATING CHARTERED ORGANIZATIONS (SUBJECT TO CHANGE)

THE FOLLOWING IS A LIST OF CHARTERED ORGANIZATIONS THAT THE BSA IS AWARE ARE CURRENTLY DEBTORS IN BANKRUPTCY. IF THE BSA BECOMES AWARE OF ADDITIONAL CHARTERED ORGANIZATIONS IN BANKRUPTCY, IT WILL PROMPTLY REVISE THIS EXHIBIT.

- 1. Archbishop of Agaña, a Corporation Sole, Chapter 11 Debtor in Possession, District Court of Guam, Territory of Guam, Bankruptcy Division, Case 19-00010.
- 2. The Diocese of Buffalo, N.Y., Chapter 11 Debtor in Possession, United States Bankruptcy Court for the Western District of New York, Case No. 20-10322.
- 3. The Diocese of Rochester, Chapter 11 Debtor in Possession, United States Bankruptcy Court for the Western District of New York, Case No. 19-20905.
- 4. The Roman Catholic Diocese of Syracuse, New York, Chapter 11 Debtor in Possession, United States Bankruptcy Court for the Northern District of New York, Case No. 20-30663.
- 5. The Roman Catholic Diocese of Rockville Centre, New York, Chapter 11 Debtor in Possession, United States Bankruptcy Court for the Southern District of New York, Case No. 20-12345.
- 6. Roman Catholic Church of the Archdiocese of Santa Fe, Chapter 11 Debtor in Possession, United States District Court for the District of New Mexico, Case No. 18-13027.
- 7. The Norwich Roman Catholic Diocesan Corporation, Chapter 11 Debtor in Possession, United States District Court for the District of Connecticut, Case No. 21-20687.

THE FOLLOWING IS A LIST OF CHARTERED ORGANIZATIONS (IN ADDITION TO CHARTERED ORGANIZATIONS THAT ARE CURRENTLY DEBTORS IN BANKRUPTCY) THAT HAVE ELECTED TO OPT OUT OF BECOMING PARTICIPATING CHARTERED ORGANIZATIONS.

None.

SCHEDULE 1

ARTWORK

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ARTWORK

OBJECT ID	TITLE	CREATOR	DATE	IMAGE SIZE	MEDIUM
2011.064.167	Where Brook and River Meet	A. Boulard after a painting by B. W. Leader	n. d.	17 5/8" x 27 1/8" with margins	Hand colored etching
2011.064.306	Portrait of Abraham Lincoln	After George Henry Hall by an Unknown artist (Contemporary)	n. d.	33 1/8" x 24 1/2"	Oil on relined canvas
2011.064.242	Dr. James E. West	Albert A. Rose (Contemporary)	n. d.	40" x 30"	Oil on canvas
2011.064.241	Portrait of Gale F. Johnson	Albert A. Rose (Contemporary)	n. d.	30" x 25"	Oil on canvas
2011.064.204	Native American Village	Andy Jansen (Contemporary)	n. d.	10" x 13"	Ink on paper
2011.064.315	Triumph and Tragedy	Angelini	2008		Oil on Canvas
2012.051	Big Doing's When King Richard Had a Rodeo	Beard, Daniel Carter	n.d.		
Johnston gift	Fight Scene	Beard, Daniel Carter	n.d.		Ink on Paper
2011.064.181	Lord Baden Powell	Benjamin Eggleston (Contemporary)	n. d.	51 1/2" x 43"	
2011.064.159	Butterfly's	Bentley and Bentley (Contemporary)	1990	30" x 24" x 3"	Butterfly triptych collage with Plexiglas box
2011.064.160	Butterfly's	Bentley and Bentley (Contemporary)	1990	30" x 24" x 3"	Butterfly triptych collage with Plexiglas box
2011.064.161	Butterfly's	Bentley and Bentley (Contemporary)	1990	30" x 24" x 3"	Butterfly triptych collage with Plexiglas box
2011.064.162	Butterfly's	Bentley and Bentley (Contemporary)	1990	30" x 24" x 3"	Butterfly triptych collage with Plexiglas box
2011.064.163	Butterfly's	Bentley and Bentley (Contemporary)	1990	30" x 24" x 3"	Butterfly triptych collage with Plexiglas box
2011.064.217	Old Ironside	Betty Mahony (Contemporary)	n. d.	18" x 24"	Oil on canvas
Unknown	A Century of Values	Bill Manilow	n.d.		Acrylic?

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OBJECT ID	TITLE	CREATOR	DATE	IMAGE SIZE	MEDIUM
2011.064.164	Boyscout Membership	C. K. Berryman (Contemporary)	1940	12 1/2" x 14 1/8"	Ink on paper
2011.064.243	The Mountaineer	Carl Clemens Moritz Rungius (1869-1959)	n. d.	50" x 60"	Oil on canvas
Unknown	Scout's Signaling Friendship	Caserta	1945		
2011.064.170	In a Welch Valley	Charles Chauvel after a painting by B. W. Leader	n. d.	18 1/2" x 28 1/2" with margins	Hand colored etching
2011.064.171	Surrey's Pleasant Hills	Charles Chauvel after a painting by B. W. Leader	n. d.	21 1/2" x 17" with margins	Hand colored etching
2016.019	Scouts at Campfire Singing	Charles Towne	1930s		Oil on unstretched canvas
Unknown	New Jersey State Trooper and Scout	Dave ?	n.d.		
2011.064.225	Greenhead Alert	David Moss (Contemporary)	n. d.	16 1/4" x 24 7/8" with margins	Color off-set lithograph
2011.064.226	Pheasants in the Snow	David Moss (Contemporary)	n. d.	16 3/8" x 24 7/8" with margins	Color off-set lithograph
2011.064.227	Wild Wings	David Moss (Contemporary)	1985	16 1/2" x 24 7/8" with margins	Color off-set lithograph
2011.064.176	Lincoln Memorial	Dean Cornwell (1892- 1960)	n. d.	38" x 35"	Oil on canvas
2011.064.175	Uncle Sam's Air Force; "Boy Scout and Pilot"	Dean Cornwell (1892- 1960)	1952	38 1/8" x 35 1/2"	Oil on canvas
2011.064.177	Wright Brothers	Dean Cornwell (1892- 1960)	n. d.	38" x 35"	Oil on canvas
2011.064.174	Boy Scout and Father at Nathan Hale Statue	Dean Cornwell (1892- 1960)	n. d.	40" x 36 1/4"	Oil on relined canvas
2011.064.215	America's Strength	Don Lupo (Contemporary)	n. d.	26" x 19 1/2"	Watercolour over off- set lithograph
Unknown	Your Career in Scouting	Don Lupo (Contemporary)	n.d.		
OA	Brotherhood Barn	E. Urner Goodman	n.d.		Oil on Canvas
2011.064.316	Treasure Island	E. Urner Goodman			Oil on Canvas

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OBJECT ID	TITLE	CREATOR	DATE	IMAGE SIZE	MEDIUM
2011.064.187	Liberty Bell	Earnest Henry (Contemporary)	n. d.	25" x 26"	Oil on canvas
2011.064.231	Forward on Liberty's Team	Earnest Pascoe (1922- 1996)	1954	33" x 23"	Oil on canvas
2011.064.211	The Measure of a Man	Edward D. Kuekes (Born 1901)	1957	20" x 16"	Ink on paper
2011.064.222	Ellsworth H. Augustus	Eugene A. Montgomery (Contemporary)	n. d.	40" x 30"	Oil on canvas
2011.064.223	Portrait of Alden G. Barber	Eugene A. Montgomery (Contemporary)	n. d.	42" x 32"	Oil on canvas
2011.064.224	Portrait of Irving Feist	Eugene A. Montgomery (Contemporary)	n. d.	42" x 32"	Oil on canvas
Unknown	Eagle in Flight	F.P. Smith	n.d.		
2011.064.182	General Omar Bradley	Frank Eliscu (Born 1912)	1990	16 1/2" high without base	Cast bronze sculpture with brown patina
2011.064.220	Coke, "Boy Scouts Come to a Halt"	Fredric Kimball Mizen (1888- 1965)	n. d.	32 1/2" x 37 1/2"	Oil on canvas which has been relined
2011.064.119	Scout Bugler, Swimming Call	Harold N. Anderson (Contemporary)	n.d.	28" x 21 1/2"	Oil on Canvas
2011.064.120	Sea Scout at Ship's Wheel	Harold N. Anderson (Contemporary)	n.d.	30" x 20"	Oil on Canvas
2011.064.244	They See a Vision That Once Was Yours	Harold van Schmidt (Contemporary)	1951	29" x 37"	Oil on canvas
2011.064.168	Boy's Life Cover	Harrison Cady (1877- 1970)	1938	17 5/8" x 27 1/8"	Ink and watercolour on paper
2011.064.191	A Scout is Brave	Henry "Hy" Hintermeister (1902-1972)	n. d.	15" x 10"	Gouache on paper
2011.064.192	A Scout is Cheerful	Henry "Hy" Hintermeister (1902-1972)	n. d.	15" x 10"	Gouache on paper
2011.064.193	A Scout is Clean	Henry "Hy" Hintermeister (1902-1972)	n. d.	15" x 10"	Gouache on paper
2011.064.194	A Scout is Courteous	Henry "Hy" Hintermeister (1902-1972)	n. d.	15" x 10"	Gouache on paper
2011.064.195	A Scout is Friendly	Henry "Hy" Hintermeister (1902-1972)	n. d.	15" x 10"	Gouache on paper
2011.064.196	A Scout is Helpful	Henry "Hy" Hintermeister (1902-1972)	n. d.	15" x 10"	Gouache on paper
2011.064.197	A Scout is Kind	Henry "Hy" Hintermeister (1902-1972)	n. d.	15" x 10"	Gouache on paper
2011.064.198	A Scout is Loyal	Henry "Hy" Hintermeister (1902-1972)	n. d.	15" x 10"	Gouache on paper

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OBJECT ID	TITLE	CREATOR	DATE	IMAGE SIZE	MEDIUM
2011.064.199	A Scout is Obedient	Henry "Hy" Hintermeister (1902-1972)	n. d.	15" x 10"	Gouache on paper
2011.064.200	A Scout is Reverent	Henry "Hy" Hintermeister (1902-1972)	n. d.	15" x 10"	Gouache on paper
2011.064.201	A Scout is Thrifty	Henry "Hy" Hintermeister (1902-1972)	n. d.	15" x 10"	Gouache on paper
2011.064.202	A Scout is Trustworthy	Henry "Hy" Hintermeister (1902-1972)	n. d.	15" x 10"	Gouache on paper
2011.064.189	Achievement	Henry "Hy" Hintermeister (1902-1972)	n. d.	24" x 18"	Oil on canvas
2011.064.190	Adventure	Henry "Hy" Hintermeister (1902-1972)	n. d.	24" x 18"	Oil on canvas
2011.064.228	Johnston Historical Museum	Herbert Mott (Contemporary)	n. d.	10 1/2" x 22 1/2"	Gouache and pencil on paper
2011.064.230	Portrait of Baden-Powell	Hjordis Nyberg (Contemporary)	n. d.	40" x 30"	Oil on canvas
2011.064.188	Tait McKenzie Statue	Homer Hill (Contemporary)	n. d.	24" x 18"	Gouache on paper and collage
2011.064.172	Boy Scout	Howard Chandler Christy (1873- 1952)	1936	60" x 40"	Oil on canvas
2011.064.312	Portrait of Norton Clapp	J. Anthony Wills (Contemporary)	n. d.	43" x 34"	Oil on masonite
2011.064.165	Giant Eagle, Planes, and Scout	James Bingham (Contemporary)	n. d.	34 1/2" x 30 1/4"	Oil on relined canvas
2011.064.130	"Common Puffin": "Tufted Puffin"; and "Rhinoceros Auklet"	James Carter Beard (1837- 1913)	1904	6 3/4" x 5 1/16"	Ink and watercolour on paper mounted to cardboard
2011.064.140	"Hudson Bay Lemming"; "Field Mouse"; "Red Backed Mouse"; and "Northwest Vole"	James Carter Beard (1837- 1913)	1904	12" x 11"	Ink and watercolour on paper mounted to cardboard
2011.064.150	"Sunfish"; "Calico Bass"; Yellow Perch"; and "Small Mounted Black Bass"	James Carter Beard (1837- 1913)	1904	9 1/2" x 12 7/8"	Ink and watercolour on paper mounted to cardboard
2011.064.121	American Spotted Chimera	James Carter Beard (1837- 1913)	1904	6" x 11"	Ink and watercolour on paper mounted to cardboard
2011.064.123	Australian Lung Fish	James Carter Beard (1837- 1913)	1904	6 3/4" x 12 3/4"	Ink and watercolour on paper mounted to cardboard

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OBJECT ID	TITLE	CREATOR	DATE	IMAGE SIZE	MEDIUM
2011.064.124	Black Footed Albatross	James Carter Beard (1837- 1913)	1904	9 1/8" x 10 1/4"	Ink and watercolour on paper mounted to cardboard
2011.064.125	Bluefish	James Carter Beard (1837- 1913)	1904	4 5/8" x 7"	Ink and watercolour on paper mounted to cardboard
2011.064.126	Bullhead Catfish	James Carter Beard (1837- 1913)	1904	6" x 7 3/4"	Ink and watercolour on paper mounted to cardboard
2011.064.127	California Grey Whales Attacked by Killer Whales	James Carter Beard (1837- 1913)	1904	10 3/8" x 15 1/2"	Ink and watercolour on paper mounted to cardboard
2011.064.128	Canadian Lynx	James Carter Beard (1837- 1913)	1904	8 1/2" x 10 3/4"	Ink and watercolour on paper mounted to cardboard
2011.064.129	Common Dolphins	James Carter Beard (1837- 1913)	1904	10 1/2" x 15 5/8"	Ink and watercolour on paper mounted to cardboard
2011.064.131	Congo Snake	James Carter Beard (1837- 1913)	1904	13 1/4" x 18 1/4"	Ink and watercolour on paper mounted to cardboard
2011.064.132	Devil Fish	James Carter Beard (1837- 1913)	1904	9 1/4" x 14 3/8"	Ink and watercolour on paper mounted to cardboard
2011.064.133	Elaine Eel	James Carter Beard (1837- 1913)	1904	5 7/8" x 10 7/8"	Ink and watercolour on paper mounted to cardboard
2011.064.134	Florida Wood Rat	James Carter Beard (1837- 1913)	1904	9 1/8" x 11"	Ink and watercolour on paper mounted to cardboard
2011.064.135	Flying Fish	James Carter Beard (1837- 1913)	1904	5 5/8" x 9 1/2"	Ink and watercolour on paper mounted to cardboard
2011.064.136	Flying Foxes (Bats)	James Carter Beard (1837- 1913)	1904	17" x 12 1/4"	Ink and watercolour on paper mounted to cardboard

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OBJECT ID	TITLE	CREATOR	DATE	IMAGE SIZE	MEDIUM
2011.064.137	Glacier Bear	James Carter Beard (1837- 1913)	1904	9 7/8" x 11 3/8"	Ink and watercolour on paper mounted to cardboard
2011.064.138	Grey Squirrel	James Carter Beard (1837- 1913)	1904	9 1/4" x 14 1/2"	Ink and watercolour on paper mounted to cardboard
2011.064.139	Hell Bender	James Carter Beard (1837- 1913)	1904	12" x 16 1/2"	Ink and watercolour on paper mounted to cardboard
2011.064.141	Jumping Mouse	James Carter Beard (1837- 1913)	1904	8 1/2" x 7"	Ink and watercolour on paper mounted to cardboard
2011.064.142	Loon and Murres	James Carter Beard (1837- 1913)	1904	6 7/8" x 8 1/2"	Ink and watercolour on paper mounted to cardboard
2011.064.143	Manatee	James Carter Beard (1837- 1913)	1904	14" x 8 7/8"	Ink and watercolour on paper mounted to cardboard
2011.064.144	Menobranchas	James Carter Beard (1837- 1913)	1904	13" x 18"	Ink and watercolour on paper mounted to cardboard
2011.064.145	Pocket Gophers	James Carter Beard (1837- 1913)	1904	6" x 11"	Ink and watercolour on paper mounted to cardboard
2011.064.146	Ribbon Seals	James Carter Beard (1837- 1913)	1904	12 3/8" x 15 1/2"	Ink and watercolour on paper mounted to cardboard
2011.064.148	Spider Monkeys	James Carter Beard (1837- 1913)	1904	13 7/8" x 9 1/8"	Ink and watercolour on paper mounted to cardboard
2011.064.149	Squirrel	James Carter Beard (1837- 1913)	1904	10 1/2" x 15 1/2"	Ink and watercolour on paper mounted to cardboard
2011.064.151	Stellar's Sea Lions	James Carter Beard (1837- 1913)	1904	9 1/4" x 13 7/8"	Ink and watercolour on paper mounted to cardboard

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OBJECT ID	TITLE	CREATOR	DATE	IMAGE SIZE	MEDIUM
2011.064.152	Stormy Petrel	James Carter Beard (1837- 1913)	1904	8 1/4" x 8 1/8"	Ink and watercolour on paper mounted to cardboard
2011.064.153	Tarpon	James Carter Beard (1837- 1913)	1904	5 1/4" x 9 1/16"	Ink and watercolour on paper mounted to cardboard
2011.064.122	The Angler	James Carter Beard (1837- 1913)	1904	5 7/8" x 10 3/4"	Ink and watercolour on paper mounted to cardboard
2011.064.147	The Spanish Mackerel	James Carter Beard (1837- 1913)	1904	5" x 5 1/2"	Ink and watercolour on paper mounted to cardboard
2011.064.154	Two Spined Stickleback	James Carter Beard (1837- 1913)	1904	3 1/2" x 11 1/2"	Ink and watercolour on paper mounted to cardboard
2011.064.155	Typical Pocket-Mouse and Kangaroo Rat	James Carter Beard (1837- 1913)	1904	10 3/4" x 10 7/8"	Ink and watercolour on paper mounted to cardboard
2011.064.156	Unicorn Whales	James Carter Beard (1837- 1913)	1904	10 1/2" x 16 1/2"	Ink and watercolour on paper mounted to cardboard
2011.064.157	Woodchuck	James Carter Beard (1837- 1913)	1904	8 1/8" x 10"	Ink and watercolour on paper mounted to cardboard
2011.064.158	Daniel Carter Beard	James Henry Beard (1812- 1893)	1888	12" x 19 3/8"	Oil on board
2011.064.212	Saturday Evening Post Cover	James Lewicki (Born 1917)	1960	23 1/2" x 21 1/2"	Ink and watercolour on board
2011.064.309 / 1998.111	Santa Claus and Scout	Jay Vance (Contemporary)	n. d.	13 1/2" x 10 1/4"	Gouache on paper
None	Scout Crossing-Jamboree	Jeff Segler	2017		
None	Scouting's Tribute to Law Enforcement	Jeff Segler	2018		
2011.064.278	Untitled Scout	Jeff Segler (Contemporary)	n. d.	36" x 28"	Oil on canvas
2011.064.166	Mustangs	John Gutson (La Mothe) Borglum (1867- 1941)	1904	20 3/4" x 32" x 16"	Cast bronze multiple sculpture with green-brown patina

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OBJECT ID	TITLE	CREATOR	DATE	IMAGE SIZE	MEDIUM
Unknown	Eagle and Eagle Scout Medal	John Steven Wilson	n.d.		
2011.064.214	"Weapons for Liberty"; March 2 Saturday Evening Post Cover	Joseph Christain Leyendecker (1874-1951)	1918	40" x 27 1/4"	Oil on canvas
2011.064.213	Saturday Evening Post Cover/ Scouts Signaling	Joseph Christain Leyendecker (1874-1951)	1911	30 1/4" x 21 1/4"	Oil on canvas
None	100th Anniversary of the Order of the Arrow	Joseph Csatari	2012		
2003.111	Portrait of Chope Phillips	Joseph Csatari	1971		Oil on masonite
Unknown	"100th Anniversary of World Scouting"	Joseph Csatari	2007	32" x 26"	Oil on Canvas
Unknown	100th Anniversary of Eagle Scouts	Joseph Csatari	2012		Oil on Canvas
Unknown	90th Anniversary of Boys Life	Joseph Csatari	2001		Oil on Canvas
Unknown	A Scout is Reverent, Study	Joseph Csatari	n.d.		
Unknown	Reading Partners	Joseph Csatari	2002	30" x 24"	Oil on Canvas
Unknown	Scouting Hero's	Joseph Csatari	2007	32" x 26"	Oil on Canvas
Unknown	Scouting Salutes Community Organizatons	Joseph Csatari	2009	32" x 25"	Oil on Canvas
Unknown	Scouting through the Years	Joseph Csatari	1978		Oil on Canvas
Unknown	Scoutmaster and Scout, study	Joseph Csatari	n.d.		Pencil on paper
Unknown	Sketch, "To Rich"	Joseph Csatari	n.d.		sketch
None	Walter Scott, Jr.	Joseph Csatari	2012		
Unknown	Year of the Volunteer	Joseph Csatari	2008	32" x 25"	Oil on Canvas
2011.064.088	"Prepared To Do a Good Turn" or "9/11"	Joseph Csatari (Contemporary)	2002	40" x 31"	oil on canvas
2011.064.118	100th Anniversary Salute to Scouting	Joseph Csatari (Contemporary)	2009		Oil on Canvas
2011.064.066	1976 Handbook Cover	Joseph Csatari (Contemporary)	1975	27 1/2" x 38"	oil on board
2011.064.082	A Good Turn	Joseph Csatari (Contemporary)	1992	40" x 32"	oil on canvas
2011.064.110	A Good Turn, study	Joseph Csatari (Contemporary)	n. d.	10" x 8"	pencil on paper
2011.064.092	A Scout is Reverent	Joseph Csatari (Contemporary)	ca. 1994	20" x 16"	oil on board
2011.064.116	A Winner, study	Joseph Csatari (Contemporary)	n. d.	10 1/4" x 7 3/4"	pencil on paper

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OBJECT ID	TITLE	CREATOR	DATE	IMAGE SIZE	MEDIUM
2011.064.070	After Hours	Joseph Csatari (Contemporary)	1980	30" x 24"	oil on canvas
2011.064.107	After Hours, study	Joseph Csatari (Contemporary)	n. d.	9 1/2" x 7 1/2"	pencil on paper
2011.064.109	Building a Fire, study	Joseph Csatari (Contemporary)	1987	14" x 10"	pencil on paper
2011.064.083	Character Counts	Joseph Csatari (Contemporary)	1994	36" x 30"	oil on canvas
2011.064.091	Charles L. Sommers, High Adventure Base	Joseph Csatari (Contemporary)	ca. 1999	36" x 30"	oil on canvas
2011.064.093	Come On, Join Us	Joseph Csatari (Contemporary)	n. d.	24" x 19"	acrylic on canvas
2011.064.090	Cub Scout 75th Anniversary "Cub Scout 75th Anniversary" or "A Winner"	Joseph Csatari (Contemporary)	2004	34" x 27"	oil on canvas
2011.064.089	Dreams Become a Reality in Venturing	Joseph Csatari (Contemporary)	2003	34" x 27"	oil on canvas
2011.064.114	Duty to God and Country, study	Joseph Csatari (Contemporary)	n. d.	13 1/2" x 10 1/2"	pencil on paper
2011.064.105	Eagle Court of Honor	Joseph Csatari (Contemporary)	n. d.	31" x 23"	oil on canvas
2011.064.106	Eagle Court of Honor, study	Joseph Csatari (Contemporary)	n. d.	30" x 22"	pencil on paper
2011.064.068	Eagle Service Project	Joseph Csatari (Contemporary)	1978	38" x 29"	oil on canvas
2011.064.072	Family Camping	Joseph Csatari (Contemporary)	1982	32 1/2" x 25"	oil on canvas
2011.064.081	Florida Sea Base	Joseph Csatari (Contemporary)	1991	41" x 32"	oil on canvas
2011.064.115	Florida Sea Base, study	Joseph Csatari (Contemporary)	n. d.	20" x 15 1/2"	pencil on paper
2011.064.065	Gift of a Lifetime	Joseph Csatari (Contemporary)	1968	20 1/4" x 16 1/4"	oil on canvas
2011.064.062	Higher Vision	Joseph Csatari (Contemporary)	1964	22 5/16" x 18 5/16"	oil on canvas
2011.064.075	It's a Boy's Life	Joseph Csatari (Contemporary)	1985	32" x 24"	oil on canvas
2011.064.087	National Jamboree Fort A. P. Hill, Virginia	Joseph Csatari (Contemporary)	2001	30" x 24"	oil on canvas
2011.064.314	National Scouting Museum Founders	Joseph Csatari (Contemporary)	2013	35.75" x 24.50" with margin	Oil on Canvas
2011.064.111	Official Call, study	Joseph Csatari (Contemporary)	n. d.	11 1/2" x 8 1/2"	pencil on paper
2011.064.084	Out of the Past Into the Future (Pass it On?)	Joseph Csatari (Contemporary)	1996	34" x 27"	oil on canvas
2011.064.104	Pass It On	Joseph Csatari (Contemporary)	n. d.	36" x 28"	oil on canvas
2011.064.098	Portrait of Arch Munson, Jr.	Joseph Csatari (Contemporary)	n. d.	40" x 30 1/4"	oil on canvas
2011.064.095	Portrait of Ben H. Love	Joseph Csatari (Contemporary)	n. d.	36" x 30"	oil on canvas
2011.064.099	Portrait of Charles M. Pigott	Joseph Csatari (Contemporary)	n. d.	36" x 30"	oil on canvas

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OBJECT ID	TITLE	CREATOR	DATE	IMAGE SIZE	MEDIUM
2011.064.096	Portrait of Dr. Thomas C. MacAvoy	Joseph Csatari (Contemporary)	n. d.	36" x 30"	oil on canvas
2011.064.094	Portrait of Edward Joullian III	Joseph Csatari (Contemporary)	n. d.	36" x 30"	oil on canvas
2011.064.100	Portrait of Harvey L. Price	Joseph Csatari (Contemporary)	n. d.	31" x 25"	oil on canvas
2011.064.103	Portrait of J. L. Tarr	Joseph Csatari (Contemporary)	n. d.	36" x 30"	oil on canvas
2011.064.101	Portrait of Jere B. Ratcliff	Joseph Csatari (Contemporary)	n. d.	36" x 30"	oil on canvas
2011.064.102	Portrait of Robert W. Reneker	Joseph Csatari (Contemporary)	n. d.	40" x 30 3/8"	oil on canvas
2011.064.097	Portrait of Sanford N. McDonnell	Joseph Csatari (Contemporary)	n. d.	40" x 30"	oil on canvas
2011.064.080	Scouting for all Seasons	Joseph Csatari (Contemporary)	1990	40" x 34"	oil on canvas
2011.064.117	Scouting For All Seasons, study	Joseph Csatari (Contemporary)	n. d.	15 3/4" x 15"	pencil on paper
2011.064.085	Scouting Values	Joseph Csatari (Contemporary)	1996	36" x 28"	oil on canvas
2011.064.113	Scoutmaster, study	Joseph Csatari (Contemporary)	n. d.	13 1/2" x 10 1/2"	pencil on paper
2011.064.108	Scouts Are Patriotic, study	Joseph Csatari (Contemporary)	n. d.	13" x 9 1/2"	pencil on paper
2011.064.112	Scouts Hiking, study	Joseph Csatari (Contemporary)	n. d.	14" x 12"	pencil on paper
2011.064.074	Spirit Lives On	Joseph Csatari (Contemporary)	1985	34" x 26"	oil on canvas
2011.064.067	The New Spirit	Joseph Csatari (Contemporary)	1976	33" x 25"	oil on canvas
2011.064.064	The Ordeal	Joseph Csatari (Contemporary)	1967	22" x 18"	oil on canvas
2011.064.071	The Patrol Leader	Joseph Csatari (Contemporary)	1981	26" x 21"	oil on canvas
2011.064.069	The Reunion	Joseph Csatari (Contemporary)	1979	32" x 24"	oil on canvas
2011.064.079	The Scoutmaster	Joseph Csatari (Contemporary)	1989	44" x 36"	oil on canvas
2011.064.073	The Strength of Scouting Through Volunteers OR Thank You, Scout Volunteers	Joseph Csatari (Contemporary)	1983	30" x 24"	oil on canvas
2011.064.063	Thomas J. Watson, Jr.	Joseph Csatari (Contemporary)	1965	28" x 22"	oil on canvas
2011.064.086	Urban Good Turn	Joseph Csatari (Contemporary)	1997	30" x 25"	oil on canvas
2011.064.076	Values That Last a Lifetime	Joseph Csatari (Contemporary)	1986	36" x 28"	oil on canvas
2011.064.077	Winter Camping Scene	Joseph Csatari (Contemporary)	1987	40" x 30"	oil on canvas
2011.064.078	You Can Do It	Joseph Csatari (Contemporary)	1988	30" x 24"	oil on canvas
2011.064.317	Happy 90th Birthday BSA	Joseph Csatari (Contemporary) Artist	2000		Oil on Canvas
2011.064.318	The Summit or Summit Bechtel Reserve	Joseph Csatari (Contemporary) Artist	2013		Oil on Canvas
None	Live Scouting's Adventures	Josh Hunt	n.d.		
2011.064.206	Brown and Bigelow Calendar	Keely (Contemporary)	1970	33" x 11"	Oil on board
2011.064.310	Man to Man	L. D. Warren (Born 1906)	1956	10 1/2" x 8 7/8"	Ink on paper

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2011.064.186The Spirit Lives OnLarry Frost (Contemporary)2011.064.311Boy Scout SalutingLawrence Wilbur (1897- 1988)2012.056Lady with ScarfLeyendecker, J.C.2011.064.216Portrait of George H. FisherLurtos (Contemporary)2011.064.205Miriam Lumpkin Rand JohnstonMarion D. Johnson (1892- 1966)2011.064.282Scouting in the WorldMartha Jane Starr (Contemporary)2011.064.283Scouting in the WorldMartha Jane Starr (Contemporary)2011.064.281Scouting in the WorldMartha Jane Starr (Contemporary)		IMAGE SIZE	MEDIUM
2012.056 Lady with Scarf Leyendecker, J.C. 2011.064.216 Portrait of George H. Fisher Lurtos (Contemporary) 2011.064.205 Miriam Lumpkin Rand Johnston Marion D. Johnson (1892- 1966) 2011.064.282 Scouting in the World Martha Jane Starr (Contemporary) 2011.064.283 Scouting in the World Martha Jane Starr (Contemporary)	n. d.	44" x 36"	Oil on masonite
2011.064.216Portrait of George H. FisherLurtos (Contemporary)2011.064.205Miriam Lumpkin Rand JohnstonMarion D. Johnson (1892- 1966)2011.064.282Scouting in the WorldMartha Jane Starr (Contemporary)2011.064.283Scouting in the WorldMartha Jane Starr (Contemporary)	n. d.	16 1/2" x 13 1/2"	Oil on unstretched canvas
2011.064.205 Miriam Lumpkin Rand Johnston Marion D. Johnson (1892- 1966) 2011.064.282 Scouting in the World Martha Jane Starr (Contemporary) 2011.064.283 Scouting in the World Martha Jane Starr (Contemporary)	n.d.		Oil Study
2011.064.282 Scouting in the World Martha Jane Starr (Contemporary) 2011.064.283 Scouting in the World Martha Jane Starr (Contemporary)	n. d.	26" x 19 1/2"	Oil on board
2011.064.283 Scouting in the World Martha Jane Starr (Contemporary)	n. d.	23 1/2" x 19 1/2"	Pastel on paper
	n. d.	49" x 19"	25 petit points on three panels
2011.064.281 Scouting in the World Martha Jane Starr (Contemporary)	n. d.	49" x 19"	25 petit points on three panels
	n. d.	49" x 19"	25 petit points on three panels
2011.064.284 Trail to Eagle Martha Jane Starr (Contemporary)	n. d.	24 3/8" x 19 3/8"	8 petit points on three panels
2011.064.221 Portrait of Elbert Fretwell in a Scout Uniform Martin Mockford (Contemporary)	1954	20" x 16"	Oil on canvas
2011.064.238 / Eagle in Flight / "The Eagle" Maynard Reece (Born 1920)	1980	16" x 24"	Oil on canvas
Unknown Portrait of Baden-Powell McKean	1967		
2011.064.169 Fort A. P. Hill Milton Arthur Candiff (Born 1907)	1981	14" x 10 1/4"	Ink and pencil on paper and collage
Unknown 1939 World's Fair Monte Crews	n.d.		Oil on Canvas
2011.064.239 OnwardFor God and My Country Paul Remmey (Contemporary)	n. d.	18 1/4" x 37"	Oil on canvas
2011.064.286 Portrait of Dr. Arthur Schuck Paul Trebilcock (1902- 1981)	n. d.	44" x 34"	Oil on canvas
2011.064.300 America's Boypower, Project SOAR Paul Troth (Contemporary)	1971	9" x 7 1/4"	Ink on paper
2011.064.184 "Trail to Manhood" Peter M. Fillerup (Contemporary)	1984	84" high	Cast bronze sculpture with brown patina
2011.064.183 Maquette for "Trail to Manhood" Peter M. Fillerup (Contemporary)	1991	16 1/4" without base	Cast bronze sculpture with brown patina
2011.064.279 Scouting Family R. Skemp (Contemporary) R.S. Kemp or R. Skemp	n. d.	18" x 14 1/2"	Oil on board
Unknown Citizenship: BSA Remington Schuyler (1884- 1955)	1925	30" x 21 1/2"	Oil on Canvas

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OBJECT ID	TITLE	CREATOR	DATE	IMAGE SIZE	MEDIUM
2011.064.245	Cub Scouts Running an Indoor Course	Remington Schuyler (1884- 1955)	n. d.	6 1/2" x 22 1/2"	Ink on paper
2011.064.246	Indian and Travois	Remington Schuyler (1884- 1955)	1920	10" x 30"	Oil on canvas
2011.064.247 / 1988.045	Indian in Canoe (triptych)	Remington Schuyler (1884- 1955)	1922	20" x 11"; 20" x 33"; and 20" x 11"	Oil on canvas
2011.064.249	Scout Sign Up	Remington Schuyler (1884- 1955)	n. d.	13 1/2" x 12 5/8"	Ink on paper
2011.064.250	Scout with Binoculars	Remington Schuyler (1884- 1955)	n. d.	4 1/2" x 6 1/2"	Ink on paper
2011.064.251	Scout with Native American	Remington Schuyler (1884- 1955)	n. d.	7 5/8" x 7 5/8"	Ink on paper
2011.064.252	Scouts and Important Holidays	Remington Schuyler (1884- 1955)	n. d.	9 1/4" x 27"	Ink and coloured pencil on paper
2011.064.253	Scouts Around a Campfire	Remington Schuyler (1884- 1955)	n. d.	8 1/2" x 7 3/4"	Ink on paper
2011.064.254	Scouts at Doorway to Sky Patrol Building	Remington Schuyler (1884- 1955)	n. d.	8 3/4" x 8 1/2"	Ink on paper
2011.064.255	Scouts Building a Log Structure	Remington Schuyler (1884- 1955)	n. d.	7 3/4" x 6 1/2"	Ink on paper
2011.064.256	Scouts Cooking at Camp	Remington Schuyler (1884- 1955)	n. d.	5 7/8" x 6 7/8"	Ink on paper
2011.064.257	Scouts Hiking Near Totem Pole	Remington Schuyler (1884- 1955)	n. d.	9" x 7 1/2"	Ink on paper
2011.064.261	Scouts in Winter Camp (One of ten in the series)	Remington Schuyler (1884- 1955)	n. d.	31" x 27"	Charcoal on paper
2011.064.262	Scouts in Winter Camp (One of ten in the series)	Remington Schuyler (1884- 1955)	n. d.	36" x 26 1/2"	Charcoal on paper
2011.064.263	Scouts in Winter Camp (One of ten in the series)	Remington Schuyler (1884- 1955)	n. d.	32" x 27"	Charcoal on paper
2011.064.264	Scouts in Winter Camp (One of ten in the series)	Remington Schuyler (1884- 1955)	n. d.	31" x 27"	Charcoal on paper
2011.064.265	Scouts in Winter Camp (One of ten in the series)	Remington Schuyler (1884- 1955)	n. d.	30" x 27"	Charcoal on paper
2011.064.258	Scouts in Winter Camp (One of ten in the series)	Remington Schuyler (1884- 1955)	n. d.	27 1/2" x 27"	Charcoal on paper
2011.064.259	Scouts in Winter Camp (One of ten in the series)	Remington Schuyler (1884- 1955)	n. d.	28 1/2" x 27"	Charcoal on paper
2011.064.260	Scouts in Winter Camp (One of ten in the series)	Remington Schuyler (1884- 1955)	n. d.	29 1/2" x 27"	Charcoal on paper
2011.064.266	Scouts on a Hike	Remington Schuyler (1884- 1955)	n. d.	16" x 14"	Ink on paper
2011.064.267	Scouts on Hike Near Seashore	Remington Schuyler (1884- 1955)	n. d.	7 3/4" x 7"	Ink on paper

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OBJECT ID	TITLE	CREATOR	DATE	IMAGE SIZE	MEDIUM
Unknown	Scouts on Lookout (with binoculars)(Remington Schuyler (1884- 1955)	n.d.		Oil on Canvas
2011.064.268	Scouts Resting Along a Trail	Remington Schuyler (1884- 1955)	n. d.	22 1/2" x 19 1/4"	Charcoal on paper
2011.064.269	Scouts Setting Up Camp Near a Lake	Remington Schuyler (1884- 1955)	n. d.	6" x 6 7/8"	Ink on paper
2011.064.270	Scouts Sitting in Front of a Teepee	Remington Schuyler (1884- 1955)	n. d.	8" x 8"	Ink on paper
2011.064.271	Scouts Swimming and Diving	Remington Schuyler (1884- 1955)	n. d.	7 1/2" x 7 1/2"	Ink on paper
2011.064.272	Scouts Washing Up at Camp	Remington Schuyler (1884- 1955)	n. d.	9 3/8" x 8 1/4"	Ink on paper
2011.064.273	Scouts Welcoming a New Member	Remington Schuyler (1884- 1955)	n. d.	9 1/2" x 7"	Ink on paper
2011.064.248	Sitting Scouts Dressed as Native Americans	Remington Schuyler (1884- 1955)	n. d.	7 3/4" x 7 3/4"	Ink on paper
2011.064.274	The Second Class Requirements	Remington Schuyler (1884- 1955)	n. d.	11 1/2" x 6 5/8"	Ink on paper
2011.064.275	The Tenderfoot Requirements	Remington Schuyler (1884- 1955)	n. d.	11 1/4" x 6 5/8"	Ink on paper
2011.064.276	Тірру	Remington Schuyler (1884- 1955)	n. d.	12" x 15 5/8"	Ink on jointed irregular paper
2011.064.277	Two Scouts at Picketburg Sign Post	Remington Schuyler (1884- 1955)	n. d.	15" x 14"	Ink on paper
2011.064.207	Portrait of Gale F. Johnson (Johnston?)	Robert "Bob" Kovacs (Contemporary)	1966	24" x 20"	Oil on canvas
2011.064.208	Portrait of J. F. Kennedy in Scout Uniform	Robert "Bob" Kovacs (Contemporary)	1966	34" x 29 1/2"	Acrylic on rawhide
2011.064.209	Portrait of Joseph A. Burton, Jr.	Robert "Bob" Kovacs (Contemporary)	1967	30" x 24"	Oil on canvas
2011.064.210	Portrait of Lady Baden-Powell	Robert "Bob" Kovacs (Contemporary)	1967	24" x 20"	Oil on canvas
2011.064.219	The Boy Scout	Robert Tait McKenzie (1867- 1938)	1937	73" high	Cast bronze sculpture with brown patina
1992.060.001004	"Four Season" portfolio	Rockwell, Norman (1894-1978)	1976	13 1/2" x 13 1/4"	Lithograph
2011.064.001	A Daily Good Turn	Rockwell, Norman (1894-1978)	1918	30.25 x 22.25"	Oil on canvas
2011.064.036	A Good Sign All Over the World	Rockwell, Norman (1894-1978)	1961	29" x 25"	Oil on relined canvas
2011.064.005	A Good Turn	Rockwell, Norman (1894-1978)	1924	32.125 x 27.125"	Oil on relined canvas
2011.064.038	A Great Moment	Rockwell, Norman (1894-1978)	1963	43 1/4" x 35 x 1/4"	Oil on canvas
2011.064.017	A Guiding Hand	Rockwell, Norman (1894-1978)	1944	38 x 29.125"	Oil on canvas
2011.064.013	A Scout is Friendly	Rockwell, Norman (1894-1978)	1941	33 x 22"	Oil on relined canvas
2011.064.006	A Scout is Loyal	Rockwell, Norman (1894-1978)	1930	44 x 34"	Oil on relined canvas
2011.064.024	A Scout is Reverent	Rockwell, Norman (1894-1978)	1952	28 x 22"	Oil on canvas
2011.064.016	All Together	Rockwell, Norman (1894-1978)	1945	30 x 24"	Oil on canvas

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OBJECT ID	TITLE	CREATOR	DATE	IMAGE SIZE	MEDIUM
2011.064.011	America Builds for Tomorrow	Rockwell, Norman (1894-1978)	1936	34 x 25"	Oil on relined canvas
2011.064.045	America's Manpower Begins with Boypower	Rockwell, Norman (1894-1978)	1969	34" x 26"	Oil on canvas
2011.064.042	Beyond the Easel	Rockwell, Norman (1894-1978)	1967	29 1/4" x 27"	Oil on canvas
2011.064.029	Boy and Dogs, New Puppies	Rockwell, Norman (1894-1978)	1956	27 1/4" x 25 1/4"	Oil on canvas
2011.064.031	Boy Scout Hiking	Rockwell, Norman (1894-1978)	1957	35 1/4" x 21"	Oil on canvas
2011.064.051	Boy Scouts Pledging 60th Boy's Life	Rockwell, Norman (1894-1978)	c. 1968	13" x 12"	oil on canvas
2011.064.052	Boypower, Manpower	Rockwell, Norman (1894-1978)	1970	24" x 24"	charcoal on paper
2011.064.040	Breakthrough for Freedom	Rockwell, Norman (1894-1978)	1965	23 x 18"	Oil on canvas
2011.064.035	Can't Wait	Rockwell, Norman (1894-1978)	1970	39" x 29"	Oil on canvas
2011.064.057	Can't Wait	Rockwell, Norman (1894-1978)	1960	23 1/2" x 18 3/4" with margins	colour lithograph
2011.064.007	Carry On	Rockwell, Norman (1894-1978)	1932	45 x 31 1/2"	Oil on relined canvas
2011.064.043	Come and Get It	Rockwell, Norman (1894-1978)	1968	37 1/4" x 31 1/4"	Oil on canvas
2011.064.032	Ever Onward	Rockwell, Norman (1894-1978)	1958	37" x 29 1/8"	Oil on relined canvas
2011.064.021	Forward America	Rockwell, Norman (1894-1978)	1949	46.5 x 36.125"	Oil on canvas
2011.064.019	Friend in Need	Rockwell, Norman (1894-1978)	1947	38 x 19.125"	Oil on canvas
2011.064.046	From Concord to Tranquility	Rockwell, Norman (1894-1978)	1971	26 1/2" x 21 1/4"	Oil on canvas
2011.064.039	Growth of a Leader	Rockwell, Norman (1894-1978)	1964	30 1/4" x 23 1/4"	Oil on relined canvas
2011.064.027	High Adventure at Philmont	Rockwell, Norman (1894-1978)	1955	52 1/2' x 44 1/4"	Oil on relined canvas
2011.064.033	Homecoming	Rockwell, Norman (1894-1978)	1959	44" x 33"	Oil on relined canvas
2011.064.015	I Will Do My Best	Rockwell, Norman (1894-1978)	1943	39 x 28"	Oil on canvas
2011.064.044	Irving Feist	Rockwell, Norman (1894-1978)	1969	20" x 16"	Oil on masonite
2011.064.018	Men of Tomorrow	Rockwell, Norman (1894-1978)	1946	37 x 29"	Oil on canvas
2011.064.028	Mighty Proud	Rockwell, Norman (1894-1978)	1956	30 1/4" x 25"	Oil on canvas
2011.064.023	On My Honor	Rockwell, Norman (1894-1978)	1951	46 x 34"	Oil on canvas
2011.064.008	On to Washington	Rockwell, Norman (1894-1978)	c. 1933	30.125 x 24.125"	Oil on relined canvas

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OBJECT ID	TITLE	CREATOR	DATE	IMAGE SIZE	MEDIUM
2011.064.020	Our Heritage	Rockwell, Norman (1894-1978)	1948	42.125 x 32.125"	Oil on canvas
2011.064.034	Pointing the Way	Rockwell, Norman (1894-1978)	1960	37 1/2" x 28 3/4"	Oil on relined canvas
2011.064.002	Red Cross Man in the Making (A Good Scout) (A Scout is Kind)	Rockwell, Norman (1894-1978)	1916	30 x 22"	Oil on canvas
2011.064.041	Scouting is Outing	Rockwell, Norman (1894-1978)	1966	26 1/8" x 21"	Oil on canvas
2011.064.003	Scouting Makes Real Men Out of Boys (Some Day This May Save An Army)	Rockwell, Norman (1894-1978)	1916	30.125 x 22.125"	Oil on canvas
2011.064.010	Scouts of Many Trails	Rockwell, Norman (1894-1978)	1936	40.5 x 28.5"	Oil on relined canvas
2011.064.004	Straight Talks from the Scoutmaster	Rockwell, Norman (1894-1978)	1923	30.125 x 22.125"	Oil on relined canvas
1993.049.001	Study for "The Scoutmaster"	Rockwell, Norman (1894-1978)	1956	12 1/4" x 10"	Oil on posterboard with inscription on mat
2011.064.056	Study for Grandma's Recipe	Rockwell, Norman (1894-1978)	n. d.	11" x 9 1/2	oil on paper
2011.064.048	Study for Spirit of America	Rockwell, Norman (1894-1978)	c. 1928	17" x 10 7/8"	pencil on paper
2011.064.050	Study for The Spirit of 1976	Rockwell, Norman (1894-1978)	1974	14" x 10 1/2"	oil on paper
2011.064.049	Study for Washington or International Scouting	Rockwell, Norman (1894-1978)	c. 1933	13" x 10"	oil on paper
2011.064.053	Study for We Thank Thee, O'Lord	Rockwell, Norman (1894-1978)	1972	1 1/2" x 9"	oil on canvas mounted to board with reverse oil on glass
2011.064.055	Study for Weapons for Liberty	Rockwell, Norman (1894-1978)	n. d.	11" x 8"	oil on paper
2011.064.022	The Adventure Trail	Rockwell, Norman (1894-1978)	1950	36 x 27.25"	Oil on canvas
2011.064.009	The Campfire Story	Rockwell, Norman (1894-1978)	1934	32.125 x 24.125"	Oil on canvas
2011.064.025	The Right Way	Rockwell, Norman (1894-1978)	1953	36 x 30"	Oil on canvas
2011.064.012	The Scouting Trail	Rockwell, Norman (1894-1978)	1937	26 x 20"	Oil on relined canvas
2011.064.026	The Scoutmaster	Rockwell, Norman (1894-1978)	1954	45x36"	Oil on canvas
2011.064.037	To Keep Myself Physically Strong	Rockwell, Norman (1894-1978)	1962	35 1/4" x 29 1/4"	Oil on relined canvas
2011.064.030	Tomorrow's Leader	Rockwell, Norman (1894-1978)	1957	40" x 34 1/8"	Oil on relined canvas

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OBJECT ID	TITLE	CREATOR	DATE	IMAGE SIZE	MEDIUM
2011.064.047	We Thank Thee, O'Lord	Rockwell, Norman (1894-1978)	1972	34 1/2" x 27 1/2"	Oil on canvas mounted to board
2011.064.054	We Thank Thee, O'Lord, study	Rockwell, Norman (1894-1978)	1972	30 3/4" x 24 3/4"	charcoal on paper
2011.064.014	We, Too, Have A Job To Do	Rockwell, Norman (1894-1978)	1942	32 x 21"	Oil on relined canvas
2011.064.233	Untitled from the "Health, Safety, and First Aid" series	Ruth Pisano (Contemporary)	n. d.	25 1/2" x 40"	Pastel on paper
2011.064.235	Untitled from the "Health, Safety, and First Aid" series	Ruth Pisano (Contemporary)	n. d.	25 1/2" x 30 1/2"	Pastel on paper
2011.064.236	Untitled from the "Health, Safety, and First Aid" series	Ruth Pisano (Contemporary)	n. d.	28 1/2" x 31"	Pastel on paper
2011.064.237	Untitled from the "Health, Safety, and First Aid" series	Ruth Pisano (Contemporary)	n. d.	25 1/2" x 32"	Pastel on paper
2011.064.232	Untitled from the "Health, Safety, and First Aid" series	Ruth Pisano (Contemporary)	n. d.	24 1/2" x 21 1/2"	Pastel on paper
2011.064.234	Untitled from the "Health, Safety, and First Aid" series	Ruth Pisano (Contemporary)	n. d.	19 1/2" x 24 1/2"	Pastel on paper
Unknown	Scouts	S. Johnson	n.d.		Color Pencil on Paper
2011.064.313	James West	S. Posie Wood (Contemporary)	n. d.	7 7/8" x 5 7/8" with margin	Mono- toned etching
2011.064.185	Monk and Jester	Salvatore Frangiamore (1853- 1915)	1885	28" x 18"	Watercolour on paper
2011.064.218	Public Attention	Shaw McCutcheon (Contemporary)	1969	18" x 14 1/2"	Ink on paper
2011.064.285 / 1998.118	Trail to Eagle	Ted Summers (Contemporary)	1950s	24" x 50"	
2011.064.294	Boy Scouts of America, Region Eight	Tricomi (Contemporary)	1972	16" x 20"	Oil on canvas
2011.064.297	Boy Scouts of America, Region Eleven	Tricomi (Contemporary)	1972	16" x 20"	Oil on canvas
2011.064.291	Boy Scouts of America, Region Five	Tricomi (Contemporary)	1972	16" x 20"	Oil on canvas
2011.064.290	Boy Scouts of America, Region Four	Tricomi (Contemporary)	1972	16" x 20"	Oil on canvas
2011.064.295	Boy Scouts of America, Region Nine	Tricomi (Contemporary)	1972	16" x 20"	Oil on canvas
2011.064.287	Boy Scouts of America, Region One	Tricomi (Contemporary)	1972	20" x 16"	Oil on canvas
2011.064.293	Boy Scouts of America, Region Seven	Tricomi (Contemporary)	1972	20" x 16"	Oil on canvas
2011.064.292	Boy Scouts of America, Region Six	Tricomi (Contemporary)	1972	20" x 16"	Oil on canvas
2011.064.296	Boy Scouts of America, Region Ten	Tricomi (Contemporary)	1972	16" x 20"	Oil on canvas
2011.064.289	Boy Scouts of America, Region Three	Tricomi (Contemporary)	1972	20" x 16"	Oil on canvas
2011.064.298	Boy Scouts of America, Region Twelve	Tricomi (Contemporary)	1972	16" x 20"	Oil on canvas

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OBJECT ID	TITLE	CREATOR	DATE	IMAGE SIZE	MEDIUM
2011.064.288	Boy Scouts of America, Region Two	Tricomi (Contemporary)	1972	20" x 16"	Oil on canvas
2011.064.299	National Conference, Order of the Arrow	Tricomi (Contemporary)	1971	20" x 24"	Oil on canvas
Unknown	Boy Scouts	Unknown	n.d.		Goache on Paper
Unknown	Boy Scouts, Camping and Cooking	Unknown	n.d.		Oil on Paper
Unknown	BSA National Museum in Kentucky	Unknown	n.d.		
Unknown	Character Counts with #50 Race Car	unknown	n.d.		
Unknown	Cub Scout	unknown	n.d.		Oil on Canvas
Unknown	Cub Scout with Rocket and Bike	Unknown	n.d.		
Unknown	Cub Scouts at a Picnic	Unknown	n.d.		Oil on Paper
Unknown	Elbert Fretwell Portrait	unknown	n.d.		
Unknown	Portrait of Glen	Unknown	n.d.		
Unknown	Scout and Scoutmaster with People Looking On	Unknown	n.d.		
None	Steady at the Helm	Unknown	n.d.		
None	Stephen D. Bechtel, Jr.	Unknown	2011		
2011.064.304	Lord Baden Powell	Unknown (19th- 20th century)	c. 1900	26" x 14"	Pastel on paper
2011.064.305	Perry R. Bass	Unknown (19th- 20th century)	1984	19" high with base	Cast bronze sculpture with brown patina
2011.064.301	Edward C. Joullian III	Unknown (Contemporary)	1985	19 3/4" high with base	Cast bronze sculpture with brown patina
2011.064.302	Ellsworth H. Augustus	Unknown (Contemporary)	1985	19 1/4" high with base	Cast bronze sculpture with brown patina
2011.064.303	George W. Pirtle	Unknown (Contemporary)	1984	18 3/4" high with base	Cast bronze sculpture with brown patina
2011.064.307	Public Relations	Unknown (Contemporary)	n. d.	11 7/8" x 8 7/8"	Ink on paper
2011.064.308	Sanford N. McDonnel	Unknown (Contemporary)	1985	21" high with base	Cast bronze sculpture with brown patina
Unknown	Portrait of Unknown Man	W. Scott	n.d.		
2011.064.178	Dr. Fretwell, Donald, and Mickey	Walt Disney (1901- 1966)	1944	26" x 26"	Pencil on paper (print?)
2011.064.179	Good Scouts	Walt Disney (1901- 1966)	n. d.	15 3/8" x 13 1/8"	Ink wash on paper

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OBJECT ID	TITLE	CREATOR	DATE	IMAGE SIZE	MEDIUM
2011.064.180 / 1999.057	Sea Scouts	Walt Disney (1901- 1966)	n. d.	15 3/8" x 13 1/8"	Gouache on celluloid
2011.064.203	Boy Scouts of America, 25th Anniversary	Walter Beach Humphrey (1892- 1966)	1935	30 1/4" x 26 1/4"	Oil on relined canvas
2011.064.280	National Archives	William Arthur Smith (1918- 1989)	n. d.	38" x 35"	Oil on canvas
Unknown	Portrait of Mortimer Schiff	Wilson	n.d.		Oil on Canvas
2011.064.229	Scout with English Sailor	Z. P. Nikolaki (Contemporary)	n. d.	30" x 23"	Mixed media on unstretched canvas

SCHEDULE 2 BSA INSURANCE POLICIES

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The insurance schedules and coverage charts attached as exhibits 2 and 3 to the Disclosure Statement represent only the Debtors' position as to its insurance coverage. The schedules were prepared by Debtors and not by the insurers. In fact, certain insurers dispute some of the information presented in the schedules and contend the information is not entirely accurate or complete. The Debtors agree that the schedules are not intended to be, and shall not be deemed to constitute, an admission by any insurer of liability under any insurance policy or the terms and conditions of the policies, and that all rights and defenses of the Debtors and all insurers are preserved and shall not be waived by inclusion of the schedules in, or the Court's approval of, this Disclosure Statement.

Even in situations in which there is no dispute about the original policy limits, in certain instances, the available limits have been eroded or exhausted in connection with earlier claims.

Carrier	Policy Number	Start Date	End Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
Insurance Company of North America	Unknown	1/1/1935	1/1/1936		Unknown	Unknown	Unknown	Unknown	SE
Insurance Company of North America	Unknown	1/1/1936	1/1/1937	Ś -	Unknown	Unknown	Unknown	Unknown	SE
Insurance Company of North America	Unknown	1/1/1937	1/1/1938	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Insurance Company of North America	Unknown	1/1/1938	1/1/1939	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Insurance Company of North America	Unknown	1/1/1939	1/1/1940	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Insurance Company of North America	Unknown	1/1/1940	1/1/1941	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Insurance Company of North America	Unknown	1/1/1941	1/1/1942	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Insurance Company of North America	Unknown	1/1/1942	1/1/1943	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Insurance Company of North America	Unknown	1/1/1943	1/1/1944	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Insurance Company of North America	Unknown	1/1/1944	1/1/1945	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Insurance Company of North America	Unknown	1/1/1945	1/1/1946	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Insurance Company of North America	Unknown	1/1/1946	1/1/1947	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Insurance Company of North America	Unknown	1/1/1947	1/1/1948	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Insurance Company of North America	Unknown	1/1/1948	1/1/1949	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Insurance Company of North America	Unknown	1/1/1949	1/1/1950	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Insurance Company of North America	Unknown	1/1/1950	1/1/1951	\$ -	\$ 100,000.00	\$ 100.000.00	None	Unknown	SE
Insurance Company of North America	CGL23729	1/1/1951	1/1/1952	\$ -	\$ 100,000.00	\$ 100,000.00	None	Unknown	SE
Insurance Company of North America	Unknown	1/1/1952	1/1/1953	\$ -	\$ 100,000.00	\$ 100,000.00	None	Unknown	SE
Insurance Company of North America	Unknown	1/1/1953	1/1/1954	\$ -	\$ 100,000.00	\$ 100,000.00	None	Unknown	SE
Insurance Company of North America	9CGL41300	1/1/1954	1/1/1955	\$ -	\$ 100,000.00	\$ 100,000.00	None	Unknown	SE
Insurance Company of North America	Unknown	1/1/1954	1/1/1956	\$ -	\$ 100,000.00	\$ 100,000.00	None	Unknown	SE SE
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Insurance Company of North America	9CGL 41300	1/1/1956	1/1/1957	\$ - \$ -	\$ 250,000.00	\$ 250,000.00	None	Unknown	
Insurance Company of North America	Unknown	1/1/1957	1/1/1958	T	\$ 250,000.00	\$ 250,000.00	None	Unknown	SE
Insurance Company of North America	CGL97448	1/1/1958	1/1/1959	\$ -	\$ 250,000.00	\$ 250,000.00	None	Unknown	SE
Insurance Company of North America	9CGL 114 960	1/1/1959	1/1/1960	\$ -	\$ 250,000.00	\$ 250,000.00	None	Unknown	SE
Insurance Company of North America	CGL 121944	1/1/1960	1/1/1961	\$ -	\$ 250,000.00	\$ 250,000.00	None	Unknown	SE
Insurance Company of North America	CGL 122620	1/1/1960	1/1/1961	\$ -	\$ 250,000.00	\$ 250,000.00	None	Unknown	SE
Insurance Company of North America	CGL175782	1/1/1961	2/1/1961	\$ -	\$ 250,000.00	\$ 250,000.00	None	Unknown	SE
Insurance Company of North America	CGL175782	2/1/1961	1/1/1962	\$ -	\$ 500,000.00	\$ 500,000.00	None	Unknown	SE
Insurance Company of North America	CGL 19 18 36	1/1/1962	1/1/1963	\$ -	\$ 500,000.00	\$ 500,000.00	None	N	PE
Insurance Company of North America	CGL 20 46 80	1/1/1963	1/1/1964	\$ -	\$ 500,000.00	\$ 500,000.00	None	N	PE
Insurance Company of North America	CGL 21 29 22	1/1/1964	1/1/1965	\$ -	\$ 500,000.00	\$ 500,000.00	None	N	PE
Insurance Company of North America	CGL 23 24 70	1/1/1965	1/1/1966	\$ -	\$ 500,000.00	\$ 500,000.00	None	N	PE
Insurance Company of North America	CGL 24 88 96	1/1/1966	1/1/1967	\$ -	\$ 500,000.00	\$ 500,000.00	None	N	PE
Insurance Company of North America	GLP11200	1/1/1967	1/1/1968	\$ -	\$ 500,000.00	\$ 500,000.00	None	N	PE
Insurance Company of North America	GLP15 12 11	1/1/1968	1/1/1969	\$ -	\$ 500,000.00	\$ 500,000.00	None	N	PE
Insurance Company of North America	GLP 16 09 81	1/1/1969	1/1/1970	\$ -	\$ 500,000.00	\$ 500,000.00	None	N	PE
Insurance Company of North America	XBC43198	3/26/1969	1/1/1970	\$ 500,000.00	\$ 2,000,000.00	\$ 2,000,000.00	None	N	PE
Insurance Company of North America	BLB 51323	1/1/1970	9/21/1971	\$ -	\$ 500,000.00	\$ 500,000.00	None	N	PE
Insurance Company of North America	XBC 77302	1/1/1970	1/1/1971	\$ 500,000.00	\$ 2,000,000.00	\$ 2,000,000.00	None	N	PE
Insurance Company of North America	XBC85370	1/1/1971	5/1/1971	\$ 500,000.00	\$ 2,000,000.00	\$ 2,000,000.00	None	N	PE
Hartford Accident and Indemnity Company	10 HUA 43300	5/1/1971	1/1/1972	\$ 500,000.00	\$ 2,000,000.00	\$ 2,000,000.00	None	N	PE
Hartford Accident and Indemnity Company	10CA43315	9/21/1971	1/1/1972	\$ -	\$ 500,000.00	\$ 500,000.00	None	N	PE
Hartford Accident and Indemnity Company	10CA43304	1/1/1972	1/1/1973	\$ -	\$ 500,000.00	\$ 500,000.00	None	N	PE
Hartford Accident and Indemnity Company	10CA43303	1/1/1972	1/1/1974	\$ -	\$ 500,000.00	\$ 500,000.00	None	N	PE
Hartford Accident and Indemnity Company	10HUA43302	1/1/1972	1/1/1974	\$ 500,000.00	\$ 2,000,000.00	\$ 2,000,000.00	None	N	PE
Argonaut Insurance Company	UL71286000088 ²	5/1/1972	5/1/1973	\$ 2,500,000.00	\$ 5,000,000.00	\$ 5,000,000.00	None	N	PE
Hartford Accident and Indemnity Company	10CA43304	1/1/1973	1/1/1974	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	None	N	PE
Hartford Accident and Indemnity Company	10HUA43303	1/1/1973	5/1/1974	\$ 1,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	None	N	PE
Argonaut Insurance Company	UL 71-298-000088 ²	5/1/1973	1/1/1975	\$ 2,500,000.00	\$ 5,000,000.00	\$ 5,000,000.00	None	N N	PE
Hartford Accident and Indemnity Company	10CA43324	1/1/1974	1/1/1975	\$ 2,300,000.00	\$ 1,000,000.00	\$ 1,000,000.00	None	N N	PE
Hartford Accident and Indemnity Company	10CA43324 10CA43329	1/1/1974	1/1/1975	\$ -	\$ 500,000.00	\$ 500,000.00	None	N N	PE
Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company	10CA43329 10HUA43331	1/1/1974	1/1/1975	\$ 500,000.00	\$ 2,000,000.00	\$ 2,000,000.00	None	N N	PE PE
<u> </u>		5/1/1974	1/1/1975	\$ 1,000,000.00		\$ 2,000,000.00			PE PE
Hartford Assident and Indemnity Company	10HUA43335			\$ 1,000,000.00	\$ 5,000,000.00 \$ 500.000.00		None	N N	PE PE
Hartford Accident and Indemnity Company	10CA43342E	1/1/1975	1/1/1976	Ş -	\$ 500,000.00	\$ 500,000.00	None	N	PE

Carrier	Policy Number	Start Date	End Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
National Union Fire Insurance Company of Pittsburgh, PA	BE1140592 ³	1/1/1975	1/1/1976	\$ 500,000.00	\$ 7,500,000.00	\$ 7,500,000.00	None	N	SE
Hartford Accident and Indemnity Company	10CA43349E	1/1/1976	1/1/1977		\$ 500,000.00	\$ 500,000.00	None	N	PE
National Union Fire Insurance Company of Pittsburgh, PA	BE 115 15 59	1/1/1976	1/1/1977	\$ 500,000.00	\$ 10,000,000.00	\$ 10,000,000.00	None	N	PE
American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	\$ 5,000,000.00	N	PE
London Market	76-10-08-02	9/17/1976	1/1/1979	\$ 10,500,000.00	\$ 5,000,000.00	\$ 5,000,000.00	None	N	PE
Hartford Accident and Indemnity Company	10CA43359E	1/1/1977	1/1/1978	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	None	N	PE
Hartford Accident and Indemnity Company	10JPA43360E	1/1/1977	1/1/1978	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	PE
National Union Fire Insurance Company of Pittsburgh, PA	BE 121 82 55	1/1/1977	1/1/1978	\$ 1,000,000.00	\$ 10,000,000.00	\$ 10,000,000.00	None	N	PE
American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	\$ 5,000,000.00	N	PE
Insurance Company of North America	GLP 70 64 52	1/1/1978	1/1/1980	\$ -	\$ 500,000,00	\$ 500,000,00	None	N	PE
National Union Fire Insurance Company of Pittsburgh, PA	CE 115 77 77	1/1/1978	1/1/1979		\$ 500,000.00	\$ 500,000.00	\$ 500,000.00	N	PE
First State Insurance Company	908954	1/1/1978	1/1/1979	\$ 1,000,000.00		\$ 10,000,000.00	None	N	PE
Insurance Company of North America	XBC 151748	1/1/1979	1/1/1980	\$ 500,000.00	\$ 5,000,000.00	\$ 5,000,000.00	None	N N	PE
Aetna Casualty and Surety Company	01 XN 2046 WCA	1/1/1979	1/1/1980		\$ 5,000,000.00	\$ 5,000,000.00	None	N N	PE
First State Insurance Company	927616	1/1/1979	1/1/1980	\$ 10,500,000.00	\$ 5,000,000.00	\$ 5,000,000.00	None	N	PE
Insurance Company of North America	GLP 70 64 52	1/1/1980	1/1/1981	\$ 10,300,000.00	\$ 5,000,000.00	\$ 500.000.00	None	N	PE
Allianz Insurance Company	UMB 599346	1/1/1980	1/1/1981	\$ 500,000.00	\$ 5,000,000.00	\$ 5,000,000.00	None	N	PE
Aetna Casualty and Surety Company	01 XN 2438 WCA	1/1/1980	1/1/1981	\$ 5,500,000.00	\$ 10,000,000.00	\$ 10.000,000.00	None	N	PE
Insurance Company of North America	ISL1353	1/1/1980	1/1/1981	\$ 5,500,000.00	\$ 10,000,000.00	\$ 10,000,000.00	None	N N	PE PE
Transit Casualty Company	UMB964076	1/1/1981	1/1/1982	\$ 500,000,00	\$ 5,000,000.00	\$ 5.000,000.00	\$ 5,000,000.00	N N	PE PE
First State Insurance Company	931255	1/1/1981	1/1/1982	\$ 5,500,000.00	\$ 5,000,000.00	\$ 7,650,000.00	\$ 5,000,000.00	N N	PE PE
London Market	931255 931255A	1/1/1981	1/1/1983	\$ 5,500,000.00	\$ 4,150,000.00	\$ 7,650,000.00	\$ 4,150,000.00	N N	PE PE
								N N	
First State Insurance Company London Market	931257 931257A	1/1/1981	1/1/1983	\$ 13,150,000.00 \$ 13,150,000,00	\$ 5,500,000.00 \$ 3,500,000,00	\$ 9,000,000.00 \$ 9,000,000.00	\$ 5,500,000.00 \$ 3,500,000.00	N N	PE PE
		1/1/1981	1/1/1983	\$ 13,150,000.00	,,	, -,,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	**	
Insurance Company of North America	ISL1364	1/1/1982	1/1/1983	5 -	\$ 500,000.00	\$ 500,000.00	None \$ 5,000,000.00	N N	PE
Twin City Fire Insurance Company	TXU 100325	1/1/1982	1/1/1983	\$ 500,000.00	\$ 5,000,000.00	\$ 5,000,000.00		**	PE
Insurance Company of North America	XCP 144961	11/17/1982	1/1/1984		\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	N	PE
Insurance Company of North America	ISL G0 28 34 57-1	1/1/1983	1/1/1984	\$ -	\$ 500,000.00	\$ 500,000.00	\$ 2,000,000.00	N	PE
Insurance Company of North America	XCP144965	1/1/1983	1/1/1984	\$ 500,000.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	N	PE
Insurance Company of North America	XCP 144966	1/1/1983	1/1/1984	\$ 5,500,000.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	N	PE
National Surety Corporation	XLX-148 43 09	1/1/1983	1/1/1984	\$ 10,500,000.00	\$ 15,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	N	PE
Mission National Insurance Company	MN 02 79 69	1/1/1984	1/1/1985	\$ 500,000.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	N	PE
Insurance Company of North America	XCP 145365	1/1/1984	1/1/1985	\$ 5,500,000.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	N	PE
National Surety Corporation	XLX1484392	1/1/1984	1/1/1985	\$ 10,500,000.00	\$ 15,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	N	PE
Insurance Company of North America	XCP 145366	1/1/1984	1/1/1985		\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	N	PE
Insurance Company of North America	ISL G0 29 31 72 2	12/31/1984	3/1/1986		\$ 500,000.00	+	\$ 4,000,000.00	N	PE
Mission National Insurance Company	MN 045730	1/1/1985	1/1/1986	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	N	PE
Landmark Insurance Company	FE4002136	1/1/1985	3/1/1986	\$ 1,500,000.00	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	N	PE
Columbia Casualty Company	RDX 917 64 99	1/1/1985	3/1/1986	\$ 3,500,000.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	N	PE
Insurance Company of North America	XCP 144232	1/1/1985	3/1/1986	\$ 8,500,000.00	\$ 10,000,000.00	\$ 10,000,000.00	\$ 10,000,000.00	N	PE
Highlands Insurance Company	SR 51238	1/1/1985	1/1/1986	\$ 18,500,000.00	\$ 10,000,000.00	\$ 10,000,000.00	\$ 10,000,000.00	Unknown	SE
Federal Insurance Company	(86) 7928-83-37	1/1/1985	3/1/1986	\$ 28,500,000.00	\$ 7,000,000.00	\$ 22,000,000.00	\$ 7,000,000.00	N	PE
International Insurance Company	522 048501	1/1/1985	3/1/1986		\$ 5,000,000.00	\$ 22,000,000.00	\$ 5,000,000.00	N	PE
Royal Indemnity Company	ED 103126	1/1/1985	3/1/1986		\$ 10,000,000.00	\$ 22,000,000.00	\$ 10,000,000.00	N	PE
Insurance Company of North America	ISG GO 293149-7	1/1/1986	3/1/1986	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	None	N	PE
Highlands Insurance Company	SR 51497	1/1/1986	3/1/1986	\$ 18,500,000.00	\$ 5,000,000.00	\$ 10,000,000.00	\$ 5,000,000.00	N	PE
Unknown	Unknown	1/1/1986	3/1/1986	\$ 18,500,000.00	\$ 5,000,000.00	\$ 10,000,000.00	\$ 5,000,000.00	Unknown	SE
Insurance Company of North America	ISL G0 293184-9	3/1/1986	3/1/1987	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	TBD⁴	N	PE
Insurance Company of North America	ISL G0 293184-9	3/1/1986	3/1/1987	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	N	PE
U.S. Fire Insurance Company	523 425440 7	3/1/1986	3/1/1987	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	N	PE
Utica Mutual Ins. Company	10272	3/1/1986	3/1/1987	\$ 4,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Υ	PE
National Union Fire Insurance Company of Pittsburgh, PA	9607508	3/1/1986	3/1/1987	\$ 5,000,000.00	\$ 6,000,000.00	\$ 6,000,000.00	\$ 6,000,000.00	Υ	PE
Pacific Employers Ins. Company	XCC 001154	4/1/1986	3/1/1987	\$ 11,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	N	PE
Harbor Insurance Company	HI 218373	5/20/1986	3/1/1987	\$ 13,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	Y	PE
St. Paul Surplus Lines Insurance Company	LCO 55 17312	5/28/1986	3/1/1987	\$ 15,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	N	PE
Chubb Custom Insurance Company	7931-00-02	6/3/1986	3/1/1987	\$ 17,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Y	PE
National Union Fire Insurance Company of Pittsburgh, PA	9601862	6/3/1986	3/1/1987	\$ 18,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	Y	PE
Insurance Company of North America	ISL G0 997957 8	3/1/1987	3/1/1988		\$ 1,000,000.00	\$ 1,000,000.00	TBD ⁴	N	PF
	ISG GO 81 65 36-1	3/1/1987	3/1/1988	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	N N	PE PE
Insurance Company of North America									
U.S. Fire Insurance Company	522 065060 1	3/1/1987	3/1/1988	\$ 2,000,000.00	\$ 2,000,000.00	-,,	\$ 2,000,000.00	N Y	PE
St. Paul Surplus Lines Insurance Company	LCO 55 18254	3/1/1987	3/1/1988		\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	•	PE
National Union Fire Insurance Company of Pittsburgh, PA	9601888	3/1/1987	3/1/1988		\$ 10,000,000.00	\$ 10,000,000.00	\$ 10,000,000.00	Y	PE
Lexington Insurance Company	5529760	3/1/1987	3/1/1988	\$ 19,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	Υ	PE

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Carrier	Policy Number	Start Date	End Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
Insurance Company of North America	XCP-GO-816538-5	3/1/1987	3/1/1988	\$ 24,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	Y	PE
Insurance Company of North America	HDO-G1-136741-0	3/1/1988	3/1/1990	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	TBD ⁴	N	PE
Insurance Company of North America	CAO G1 135164-5	3/1/1988	3/1/1989	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	N	PE
U.S. Fire Insurance Company	531-200-352-6	3/1/1988	3/1/1989	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	N	PE
St. Paul Surplus Lines Insurance Company	LCO 55 19006	3/1/1988	3/1/1989	\$ 4,000,000.00	\$ 5,000,000.00		\$ 5,000,000.00	Y	PE
Planet Ins. Company	NV 1253834	3/1/1988	3/1/1989	\$ 9,000,000.00	\$ 10,000,000.00		\$ 10,000,000.00	Y	PE
Lexington Insurance Company	556-6184	3/1/1988	3/1/1989	\$ 19,000,000.00	\$ 10,000,000.00	\$ 10,000,000.00	\$ 10,000,000.00	· Y	PE
Insurance Company of North America	XCPG1-135165-7	3/1/1988	3/1/1989	\$ 29,000,000.00	\$ 5.000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	· Y	PE
First State Insurance Company	EU 006921	3/1/1988	3/1/1989	\$ 34,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	None	Y Y	PE
Federal Insurance Company	(89) 7907-8617	3/1/1988	3/1/1989	\$ 39,000,000.00	\$ 12.000.000.00		\$ 12,000,000,00	Unknown	SE
Insurance Company of North America	CAO G1 135164-5	3/1/1989	3/1/1990	\$ 1,000,000.00	\$ 1,000,000.00	, , , , , , , , , , , , , , , , , , , ,	\$ 1,000,000.00	N	PE
U.S. Fire Insurance Company	531-201-602-7	3/1/1989	3/1/1990	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	N	PE
National Union Fire Insurance Company of Pittsburgh, PA	960-75-95	3/1/1989	3/1/1990	\$ 4,000,000.00	\$ 5,000,000.00		\$ 5,000,000.00	N	PE
St. Paul Surplus Lines Insurance Company	LCO5519547	3/1/1989	3/1/1990	\$ 9,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000,00	N	PE
Royal Indemnity Company	RHA000409	3/1/1989	3/1/1990	\$ 14,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	N	PE
Lexington Insurance Company	556-7563	3/1/1989	3/1/1990	\$ 19.000,000.00	\$ 10.000,000,00	\$ 10,000,000,00	\$ 10,000,000,00	N	PE
American Zurich Insurance Company	CEO 6371780-00	3/1/1989	3/1/1990	\$ 29,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	N	PE
Planet Ins. Company	NUA 149419100	3/1/1989	3/1/1990	\$ 34,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	N	PE
Federal Insurance Company	(90)7907 86 17	3/1/1989	3/1/1990	\$ 39,000,000.00	\$ 12,000,000.00	,,	\$ 12,000,000.00	N	PE
Insurance Company of North America	HDO-G1-075409-4	3/1/1990	3/1/1991	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	TBD ⁴	N	PE
Insurance Company of North America	CAO G1 075410-0	3/1/1990	3/1/1991	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	N	PE
International Insurance Company	531-202912-2	3/1/1990	3/1/1991	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	N	PE
General Star Indemnity Company	NEX036306	3/1/1990	3/1/1991	\$ 4,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	N	PE
Industrial Insurance Company of Hawaii	JE 910 7188	3/1/1990	3/1/1991	\$ 9,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	N	PE
Royal Indemnity Company	RHA4001621	3/1/1990	3/1/1991	\$ 14.000.000.00	\$ 5,000,000.00		\$ 5,000,000.00	N	PE
Lexington Insurance Company	556-9527	3/1/1990	3/1/1991	\$ 19,000,000.00	\$ 10,000,000.00		\$ 10,000,000.00	N	PE
Insurance Company of the State of Pennsylvania (The)	4290-2158	3/1/1990	3/1/1991	\$ 29,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	N N	PE
Planet Ins. Company	NUA 149419101	3/1/1990	3/1/1991	\$ 34,000,000.00	\$ 5,000,000.00		\$ 5,000,000.00	N	PE
Federal Insurance Company	(91)7907 86 17	3/1/1990	3/1/1991	\$ 39,000,000.00	\$ 12,000,000.00		\$ 12,000,000.00	N	PE
Niagara Fire Insurance Company	ERX-000 387	10/19/1990	3/1/1991	\$ 51,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	N	PE
Federal Insurance Company	(91)7929-52-34	10/19/1990	3/1/1991	\$ 76,000,000.00	\$ 10.000.000.00	\$ 25,000,000.00	\$ 10.000.000.00	N	PE
Gulf Insurance Company	GFE-536 22 31	10/19/1990	3/1/1991	\$ 76,000,000.00	\$ 15,000,000.00	\$ 25,000,000.00	\$ 15,000,000.00	N	PE
National Surety Corporation	XXK-211 24 33	10/19/1990	3/1/1991	\$ 76,000,000.00	\$ 15,000,000.00	\$ 25,000,000.00	\$ 15,000,000.00	N	PE
Insurance Company of North America	HDO G1 07 54 47-1	3/1/1991	3/1/1992	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	TBD ⁴	N	PE
Insurance Company of North America	CAO G1 075448-3	3/1/1991	3/1/1992	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	N	PE
International Insurance Company	531-204182-1	3/1/1991	3/1/1992	\$ 2,000,000.00	\$ 2,000,000.00		\$ 2,000,000.00	N	PE
Industrial Indemnity	JE9108935	3/1/1991	3/1/1992	\$ 4,000,000.00	\$ 10,000,000.00	\$ 10,000,000.00	\$ 10,000,000.00	N N	PE
Lexington Insurance Company	8653405	3/1/1991	3/1/1992	\$ 14,000,000.00	\$ 10,000,000.00	\$ 10,000,000.00	\$ 10,000,000.00	N N	PE
Niagara Fire Insurance Company	HXU 001040	3/1/1991	3/1/1992	\$ 24,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	N N	PE
Planet Ins. Company	NUA 149419102	3/1/1991	3/1/1992	\$ 49,000,000.00	\$ 12,000,000.00		\$ 12,000,000.00	N	PE
Federal Insurance Company	(92) 7907 86 17	3/1/1991	3/1/1992	\$ 61,000,000.00	\$ 12,000,000.00		\$ 25,000,000.00	N N	PE
Gulf Insurance Company	GFE 536 23 96	3/1/1991	3/1/1992	\$ 86,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	N	PE
National Surety Corporation	XXK-217 83 02	3/1/1991	3/1/1992	\$ 86,000,000.00	\$ 15,000,000.00		\$ 15,000,000.00	N	PE
	HDO G1 549654-A	3/1/1991	3/1/1993	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$ 1,000,000.00	\$ 1,000,000.00	7 13,000,000.00 TBD ⁴	N	PE
Insurance Company of North America Insurance Company of North America	CAO-G1-549655-1	3/1/1992	3/1/1993	\$ - \$ 1.000.000.00	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000,00	N N	PE
International Insurance Company	531-205301-7	3/1/1992	3/1/1993	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	N	PE
General Star Indemnity Company	IXG-307138	3/1/1992	3/1/1993	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	N N	PE PE
	8654653	3/1/1992	3/1/1993	, , , , , , , , , , , , , , , , , , , ,	,,	,,	,,	N N	PE PE
Lexington Insurance Company Niagara Fire Insurance Company	HXU-001209	3/1/1992	3/1/1993	\$ 14,000,000.00 \$ 24.000.000.00	\$ 10,000,000.00 \$ 25,000,000.00	\$ 10,000,000.00	\$ 10,000,000.00 \$ 25,000,000.00	N N	PE PE
		3/1/1992		, , , , , , , , , , , , , , , , , , , ,					
California Union Insurance Company Federal Insurance Company	ZCX 02 00 25 (93) 7907-86-17	3/1/1992	3/1/1993 3/1/1993	\$ 49,000,000.00 \$ 61,000,000.00	\$ 12,000,000.00 \$ 25,000,000.00		\$ 12,000,000.00 \$ 25,000,000.00	N N	PE PE
Gulf Insurance Company	(93) 7907-86-17 GFE-5450026	3/1/1992	3/1/1993	\$ 86,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	N N	PE PE
National Surety Corporation	XXK-217 50 18	3/1/1992	3/1/1993	\$ 86,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	N N	PE PE
				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,	,,	,,		
Insurance Company of North America	HDO G1 549727-0	3/1/1993	3/1/1994	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	TBD ⁴	N	PE
Insurance Company of North America	CAO-G1-5497701	3/1/1993	3/1/1994	\$ 1,000,000.00	\$ 1,000,000.00		\$ 1,000,000.00	N	PE
St. Paul Surplus Lines Insurance Company	LCO 55 2117	3/1/1993	3/1/1994	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	N	PE
General Star Indemnity Company	IXG-307138A	3/1/1993	3/1/1994	\$ 4,000,000.00	\$ 10,000,000.00		\$ 10,000,000.00	N	PE
Lexington Insurance Company	866-7104	3/1/1993	3/1/1994	\$ 14,000,000.00	\$ 10,000,000.00		\$ 10,000,000.00	N	PE
Niagara Fire Insurance Company	HXU 001262	3/1/1993	3/1/1994	\$ 24,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	N	PE
Agricultural Insurance Company	EXC-794-74-14-00	3/1/1993	3/1/1994	\$ 49,000,000.00	\$ 12,000,000.00	\$ 12,000,000.00	\$ 12,000,000.00	N	PE
Federal Insurance Company National Surety Corporation	(94) 7907-86-17 XXK-000-1462-6451	3/1/1993 3/1/1993	3/1/1994 3/1/1994	\$ 61,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	N	PE
				\$ 86,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	N	PE

Carrier	Policy Number	Start Date	End Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE)¹
Insurance Company of North America	HDO G1 549769-5	3/1/1994	3/1/1995	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	TBD⁴	N	PE
Insurance Company of North America	CAO G1 549770-1	3/1/1994	3/1/1995	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	N	PE
St. Paul Surplus Lines Insurance Company	LCO 55 21644	3/1/1994	3/1/1996	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	N	PE
General Star Indemnity Company	IXG-307138B	3/1/1994	3/1/1995	\$ 4,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	N	PE
St. Paul Surplus Lines Insurance Company	LCO 55 21645	3/1/1994	3/1/1995	\$ 19,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	N	PE
Niagara Fire Insurance Company	HXU 001319	3/1/1994	3/1/1995	\$ 24,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	N	PE
Agricultural Insurance Company	EXC-7636343	3/1/1994	3/1/1995	\$ 49,000,000.00	\$ 12,000,000.00	\$ 12,000,000.00	\$ 12,000,000.00	N	PE
Texas Pacific Indemnity Company	(95) 7907-86-17	3/1/1994	3/1/1995	\$ 61,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	N	PE
National Surety Corporation	XXK00065650605	3/1/1994	3/1/1995	\$ 86,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	N	PE
Indemnity Insurance Company of North America	HDO G1 54 98 13 4	3/1/1995	3/1/1996	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	TBD⁴	N	PE
Indemnity Insurance Company of North America	CAO G1 549814 6	3/1/1995	3/1/1996	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	N	PE
General Star Indemnity Company	IXG-307138C	3/1/1995	3/1/1996	\$ 4.000,000,00	\$ 15,000,000,00	\$ 15,000,000,00	\$ 15.000.000.00	N	PE
St. Paul Surplus Lines Insurance Company	LCO 55 23054	3/1/1995	3/1/1996	\$ 19,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	N	PE
Niagara Fire Insurance Company	HXU 001363	3/1/1995	3/1/1996	\$ 24,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	N N	PE
Agricultural Insurance Company	EXC 878-39-32-00	3/1/1995	3/1/1996	\$ 49,000,000.00	\$ 12,000,000.00	\$ 12,000,000.00	\$ 12,000,000.00	N N	PE
Texas Pacific Indemnity Company	(96) 7907-86-17	3/1/1995	3/1/1996	\$ 61,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	N N	PE
National Surety Corporation	XXK-000-9534-9775	3/1/1995	3/1/1996	\$ 86,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	N N	PE
Liberty Mutual Insurance Company	TB1-191-409751-126	3/1/1996	3/1/1997	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	3 13,000,000.00 TBD ⁴	N N	PE
				\$ 1,000,000.00				N N	
Liberty Mutual Insurance Company St. Paul Surplus Lines Insurance Company	TH1-191-409751-116 LC0 55 24186	3/1/1996 3/1/1996	3/1/1997 3/1/1997	\$ 1,000,000.00	\$ 1,000,000.00 \$ 2,000,000.00	\$ 1,000,000.00 \$ 2,000,000.00	\$ 1,000,000.00 \$ 2,000,000.00	N N	PE PF
		3/1/1996			\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00		· -
American Zurich Insurance Company	AUO-3657270-00 CSR-283-95-07	3/1/1996	3/1/1997 3/1/1997	\$ 4,000,000.00 \$ 4,000,000.00	\$ 10,000,000.00	\$ 15,000,000.00	\$ 10,000,000.00	N N	PE PE
National Surety Corporation				, , , , , , , , , , , , , , , , , , , ,			+ -,,		
St. Paul Surplus Lines Insurance Company	LC0 55 24187 157334179	3/1/1996 3/1/1996	3/1/1997 3/1/1997	\$ 19,000,000.00 \$ 24.000,000,00	\$ 5,000,000.00 \$ 25,000,000.00	\$ 5,000,000.00 \$ 25.000,000.00	\$ 5,000,000.00 \$ 25,000,000.00	N N	PE PE
Continental Insurance Company		-,,	-, ,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,	, .,,	,,		
Agricultural Insurance Company	EXC-878-0969	3/1/1996	3/1/1997	\$ 49,000,000.00	\$ 12,000,000.00	\$ 12,000,000.00	\$ 12,000,000.00	N	PE
Texas Pacific Indemnity Company	(97) 7907-86-17 RMG	3/1/1996	3/1/1997	\$ 61,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	N N	PE
Texas Pacific Indemnity Company	(97) 7907-86-17 CAS	3/1/1996	3/1/1997	\$ 61,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	N	PE
National Surety Corporation	XXK-000-9551-6738	3/1/1996	3/1/1997	\$ 86,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	N	PE
American Excess Insurance Association	HR000105096	3/1/1996	3/1/1997	\$ 101,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	N	PE
Liberty Mutual Insurance Company	TB1-191-409751-127	3/1/1997	3/1/1998	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	TBD ⁴	N	PE
Liberty Mutual Insurance Company	TH1-191-409751-117	3/1/1997	3/1/1998	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	N	PE
St. Paul Surplus Lines Insurance Company	LC0 55 24948	3/1/1997	3/1/1998	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	N	PE
American Zurich Insurance Company	AUO 3657270-01	3/1/1997	3/1/1998	\$ 4,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	N	PE
Texas Pacific Indemnity Company	(98) 7907-86-17 CAS	3/1/1997	3/1/1998	\$ 19,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	N	PE
National Union Fire Insurance Company of Pittsburgh, PA	310 27 29	3/1/1997	3/1/1998	\$ 44,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	N	PE
XL Insurance (Bermuda) Limited	XLUMB-02391	3/1/1997	3/1/1998	\$ 94,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	N	PE
Liberty Mutual Insurance Company	TB1-191-409751-128	3/1/1998	3/1/1999	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	TBD⁴	N	PE
Liberty Mutual Insurance Company	TH1-191-409751-118	3/1/1998	3/1/1999	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	N	PE
St. Paul Surplus Lines Insurance Company	LC0 55 25809	3/1/1998	3/1/2000	\$ 2,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	N	PE
American Zurich Insurance Company	EUO 3657270-02	3/1/1998	3/1/1999	\$ 7,000,000.00	\$ 12,000,000.00	\$ 12,000,000.00	\$ 12,000,000.00	N	PE
Texas Pacific Indemnity Company	(99) 7907-86-17	3/1/1998	3/1/1999	\$ 19,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	N	PE
National Union Fire Insurance Company of Pittsburgh, PA	BE 3463902	3/1/1998	3/1/1999	\$ 44,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	N	PE
Gulf Insurance Company	GA 6097623	3/1/1998	3/1/1999	\$ 94,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	N	PE
Liberty Mutual Insurance Company	TB1-191-409751-129	3/1/1999	3/1/2001	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	TBD⁴	N	PE
Liberty Mutual Insurance Company	TH1-191-409751-119	3/1/1999	3/1/2001	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	N	PE
American Zurich Insurance Company	EUO 3657270-03	3/1/1999	3/1/2000	\$ 7,000,000.00	\$ 12,000,000.00	\$ 12,000,000.00	\$ 12,000,000.00	N	PE
Texas Pacific Indemnity Company	7907-86-17	3/1/1999	3/1/2000	\$ 19,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	N	PE
National Union Fire Insurance Company of Pittsburgh, PA	BE 3463968	3/1/1999	3/1/2000	\$ 44,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	N	PE
Gulf Insurance Company	GA0283547	3/1/1999	3/1/2000	\$ 94,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	N	PE
Agricultural Excess & Surplus Insurance Company	ELD3211225	3/1/2000	3/1/2001	\$ 2,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	N	PE
American Zurich Insurance Company	EUO 3657270-03	3/1/2000	3/1/2001	\$ 7,000,000.00	\$ 12,000,000.00	\$ 12,000,000.00	\$ 12,000,000.00	N	PE
Texas Pacific Indemnity Company	7907-86-17	3/1/2000	3/1/2001	\$ 19,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	N	PE
National Union Fire Insurance Company of Pittsburgh, PA	BE 3463968	3/1/2000	3/1/2001	\$ 44,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	N	PE
Gulf Insurance Company	GA0483924	3/1/2000	3/1/2001	\$ 94,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	N	PE
Liberty Mutual Insurance Company	TB1-191-409751-121	3/1/2001	3/1/2002	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	TBD ⁴	N	PE
Liberty Mutual Insurance Company	TH1-191-409751-111	3/1/2001	3/1/2002	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	N N	PE
Agricultural Excess & Surplus Insurance Company	ELD3211225	3/1/2001	3/1/2002	\$ 2,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5.000.000.00	N	PE
American Guarantee and Liability Insurance Company	AEC 3657270-04	3/1/2001	3/1/2002	\$ 7,000,000.00	\$ 12,000,000.00	\$ 12,000,000.00	\$ 12,000,000.00	N N	PE
St. Paul Surplus Lines Insurance Company	QY05501051	3/1/2001	3/1/2002	\$ 19,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	N N	PE
Federal Insurance Company	7907-86-17	3/1/2001	3/1/2002	\$ 34,000,000.00	\$ 10,000,000.00	\$ 10,000,000.00	\$ 10,000,000.00	N N	PE
Interstate Fire & Casualty Company	XUO-1102139	3/1/2001	3/1/2002	\$ 44,000,000.00	\$ 10,000,000.00	\$ 30,000,000.00	\$ 10,000,000.00	N N	PE
Westchester Fire Insurance Company	HXS-648016	3/1/2001	3/1/2002	\$ 44,000,000.00	\$ 20,000,000.00	\$ 30,000,000.00	\$ 20,000,000.00	N N	PE
westenester the insurance company	11/3-040010	3/1/2001	3/ 1/ 2002	· ++,000,000.00	20,000,000.00	00.000,000.00	20,000,000.00	IN IN	, rc

Carrier	Policy Number	Start Date	End Date	Attachment Point	Occurrence Limit		Layer Limit	Aggregate L	imit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
Lumbermens Mutual Casualty Company	9SR131379-00	3/1/2001	3/1/2002 \$	74,000,000.00	\$ 25,000,000.00	\$	25,000,000.00	\$ 25,000,	00.00	N	PE
American Guarantee and Liability Insurance Company	AEC 9278457 00	3/1/2001	3/1/2002 \$	99,000,000.00	20,000,000.00	\$	20,000,000.00	\$ 20,000,	00.00	N	PE
Gulf Insurance Company	GA0720986	3/1/2001	3/1/2002 \$	119,000,000.00	25,000,000.00	\$	25,000,000.00	\$ 25,000,	00.00	N	PE
Liberty Mutual Insurance Company	TB1-191-409751-122	3/1/2002	3/1/2003 \$	- \$	1,000,000.00	\$	1,000,000.00	TBD ⁴		N	PE
Liberty Mutual Insurance Company	TH1-191-409751-112	3/1/2002	3/1/2003 \$	1,000,000.00 \$	3,000,000.00	\$	3,000,000.00	\$ 3,000,	00.00	N	PE
Agricultural Excess & Surplus Insurance Company	ELD3211225	3/1/2002	3/1/2003 \$	4,000,000.00 \$	5,000,000.00	\$	5,000,000.00	\$ 5,000,	00.00	N	PE
American Guarantee and Liability Insurance Company	AEC 3657270 05	3/1/2002	3/1/2003 \$	9,000,000.00	,,			\$ 12,000,		N	PE
Insurance Company of the State of Pennsylvania (The)	4602-2491	3/1/2002	3/1/2003 \$	21,000,000.00 \$	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$	13,000,000.00	\$ 5,000,		N	PE
Westchester Fire Insurance Company	MES-676215	3/1/2002	3/1/2003 \$	21,000,000.00 \$		_	13,000,000.00	\$ 8,000,		N	PE
Federal Insurance Company	7907-86-17 DAL	3/1/2002	3/1/2003 \$	34,000,000.00		\$	10,000,000.00	\$ 10,000,		N	PE
Allied World Assurance Company, Ltd	C000112	3/1/2002	3/1/2003 \$,,	.,,	_	30,000,000.00	\$ 10,000,		N	PE
Interstate Fire & Casualty Company	XU01102274	3/1/2002	3/1/2003 \$	44,000,000.00	10,000,000.00	\$	30,000,000.00	\$ 10,000,		N	PE
Westchester Fire Insurance Company Lumbermens Mutual Casualty Company	HXS-648125 9SX 131379-01	3/1/2002	3/1/2003 \$	44,000,000.00	-,,	\$	30,000,000.00 25,000,000.00	\$ 10,000,0		N N	PE PE
	95X 131379-01 AEC 9278457 01	3/1/2002	3/1/2003 \$	74,000,000.00 \$.,,	\$	45.000,000.00	\$ 25,000,0		N N	PE PE
American Guarantee and Liability Insurance Company	GA2857739	3/1/2002 3/1/2002	3/1/2003 \$ 3/1/2003 \$	99,000,000.00	.,,	\$	45,000,000.00	\$ 20,000,0		N N	PE PE
Gulf Insurance Company					23,000,000.00	_			00.00	- 11	
Liberty Mutual Insurance Company	TB1-191-409751-123	3/1/2003	3/1/2004 \$	1,000,000,00	,,	\$	1,000,000.00	TBD ⁴	200.00	N N	PE
Liberty Mutual Insurance Company	TH1-191-409751-113	3/1/2003	3/1/2004 \$	2,000,000.00 ç	3,000,000.00	_	3,000,000.00	\$ 3,000,			PE
Agricultural Excess & Surplus Insurance Company Insurance Company of the State of Pennsylvania (The)	ELD3211225 4603-3681	3/1/2003 3/1/2003	3/1/2004 \$ 3/1/2004 \$	4,000,000.00 \$ 9,000,000.00 \$	-,,		5,000,000.00 10.000.000.00	\$ 5,000,		N N	PE PE
Lexington Insurance Company	3583189	3/1/2003	3/1/2004 \$	9,000,000.00	-,,	\$	10,000,000.00	\$ 5,000,		N N	PE PE
American Guarantee and Liability Insurance Company	AEC 3657270 06	3/1/2003	3/1/2004 \$	19,000,000.00		\$	20,000,000.00	\$ 20,000,		N N	PE PE
Clarendon America Insurance Company	XLX 39306224	3/1/2003	3/1/2004 \$	39,000,000.00		\$	30,000,000.00	\$ 5,000,		N N	PE
Insurance Company of the State of Pennsylvania (The)	4603-3682	3/1/2003	3/1/2004 \$	39,000,000.00	-,,	Ś	30,000,000.00	\$ 5,000,		N	PF PF
Lexington Insurance Company	3583190	3/1/2003	3/1/2004 \$	39,000,000.00		\$	30,000,000.00	\$ 5,000,		N N	PE
St. Paul Surplus Lines Insurance Company	QY05501227	3/1/2003	3/1/2004 \$	39,000,000.00		Ś	30.000.000.00	\$ 12,500,		N N	PE
Westchester Fire Insurance Company	HXS-744263	3/1/2003	3/1/2004 \$	39.000.000.00	,,	Ś	30.000.000.00	\$ 2,500.		N N	PE
Interstate Fire & Casualty Company	XSO 1014504	3/1/2003	3/1/2004 \$	69,000,000.00	,,	\$	10,000,000.00	\$ 10,000,		N	PE
American Guarantee and Liability Insurance Company	AEC 9278457 02	3/1/2003	3/1/2004 \$			\$	25,000,000.00	\$ 25,000,0		N	PE
Gulf Insurance Company	GA1327247	3/1/2003	3/1/2004 \$	104,000,000.00	5 10,000,000.00	\$	10,000,000.00	\$ 10,000,	00.00	Y	PE
Liberty Mutual Insurance Company	TB1-191-409751-124	3/1/2004	3/1/2005 \$	- 9	1,000,000.00	Ś	1,000,000.00	TBD ⁴		N	PE
Liberty Mutual Insurance Company	TH1-191-409751-114	3/1/2004	3/1/2005 \$	1,000,000.00		\$	3,000,000.00	\$ 3,000,	00.00	N	PE
Agricultural Excess & Surplus Insurance Company	ELD3211225	3/1/2004	3/1/2005 \$	4,000,000.00	5,000,000.00	\$	5,000,000.00	\$ 5,000,	00.00	N	PE
Clarendon America Insurance Company	XLX 00310351	3/1/2004	3/1/2005 \$	9,000,000.00 \$	5,000,000.00	\$	10,000,000.00	\$ 5,000,	00.00	N	PE
Insurance Company of the State of Pennsylvania (The)	4604-4698	3/1/2004	3/1/2005 \$	9,000,000.00	5,000,000.00	\$	10,000,000.00	\$ 5,000,	00.00	N	PE
American Guarantee and Liability Insurance Company	AEC 3657270 07	3/1/2004	3/1/2005 \$	19,000,000.00	20,000,000.00	\$	20,000,000.00	\$ 20,000,	00.00	N	PE
Lexington Insurance Company	3583264	3/1/2004	3/1/2005 \$	39,000,000.00	\$ 11,000,000.00	\$	30,000,000.00	\$ 11,000,	00.00	Y	PE
St. Paul Surplus Lines Insurance Company	QY06815029	3/1/2004	3/1/2005 \$	39,000,000.00	16,500,000.00	\$	30,000,000.00	\$ 16,500,	00.00	N	PE
Westchester Fire Insurance Company	HXW-776138	3/1/2004	3/1/2005 \$	4	_,,	\$	30,000,000.00	\$ 2,500,		N	PE
Lexington Insurance Company	3583265	3/1/2004	3/1/2005 \$	69,000,000.00	,,	\$	10,000,000.00	\$ 10,000,		N	PE
American Guarantee and Liability Insurance Company	AEC 9278457 03	3/1/2004	3/1/2005 \$	79,000,000.00		\$	25,000,000.00	\$ 25,000,		N	PE
XL Insurance (Dublin) Ltd.	XLEOCC-0488-04	3/1/2004	3/1/2005 \$	104,000,000.00	\$ 25,000,000.00	\$	25,000,000.00	\$ 25,000,	00.00	N	PE
Liberty Mutual Insurance Company	TB1-191-409751-125	3/1/2005	3/1/2006 \$	- \$	1,000,000.00	\$	1,000,000.00	TBD ⁴		N	PE
Liberty Mutual Insurance Company	TH1-191-409751-115	3/1/2005	3/1/2006 \$	1,000,000.00 \$	-,,	\$	3,000,000.00	\$ 3,000,		N	PE
Agricultural Excess & Surplus Insurance Company	ELD3211225	3/1/2005	3/1/2006 \$	4,000,000.00 \$		\$	5,000,000.00	\$ 5,000,		N	PE
Clarendon America Insurance Company	XLX00311014	3/1/2005	3/1/2006 \$	9,000,000.00 \$	-,,	\$	10,000,000.00	\$ 5,000,		N	PE
Insurance Company of the State of Pennsylvania (The)	4605-1591	3/1/2005	3/1/2006 \$	9,000,000.00 \$	-,,	\$	10,000,000.00	\$ 5,000,		N	PE
American Guarantee and Liability Insurance Company	AEC 3657270 08	3/1/2005	3/1/2006 \$	19,000,000.00	.,,	\$	20,000,000.00	\$ 20,000,		N N	PE
Allied World Assurance Company, Ltd	AW2154834	3/1/2005	3/1/2006 \$	39,000,000.00	-,,	\$	30,000,000.00	\$ 5,000,		N N	PE PE
Axis Speciality Insurance Company Lexington Insurance Company	AAU720252/01/2005 8851123	3/1/2005 3/1/2005	3/1/2006 \$ 3/1/2006 \$	39,000,000.00 \$	-,,	\$	30,000,000.00	\$ 6,000,0 \$ 12,500,0		N V	PE PE
	QY06825006	3/1/2005	3/1/2006 \$			_	30,000,000.00	\$ 12,500,0		N N	PE PE
St. Paul Surplus Lines Insurance Company Lexington Insurance Company	8851124	3/1/2005	3/1/2006 \$			\$	10,000,000.00	\$ 10,000,		N Y	PE PE
XL Europe Limited	IE00012302LI05A	3/1/2005	3/1/2006 \$	79,000,000.00	,,	\$	50,000,000.00	\$ 50,000,0		N N	PE PE
		3/1/2005	3/1/2007 \$	79,000,000.00		خ خ				N N	
Liberty Mutual Insurance Company Liberty Mutual Insurance Company	TB1-191-409751-126 TH1-191-409751-116	3/1/2006	3/1/2007 \$	1,000,000.00		\$	1,000,000.00 4.000.000.00	TBD ⁴ \$ 4,000,	200 00	N N	PE PE
Traders and Pacific Insurance Company	ELD 100000951	3/1/2006	3/1/2007 \$	5,000,000.00	.,,	\$	5,000,000.00	\$ 5,000,		N N	PE PE
Insurance Company of the State of Pennsylvania (The)	4606-2795	3/1/2006	3/1/2007 \$	10,000,000.00	-,,	<u> </u>	10,000,000.00	\$ 5,000,		N N	PE PE
Lexington Insurance Company	6679155	3/1/2006	3/1/2007 \$			\$	10,000,000.00	\$ 5,000,		Y	PE
Steadfast Insurance Company	AEC 3657270 09	3/1/2006	3/1/2007 \$	20,000,000.00		Ś	20,000,000.00	\$ 20,000,		N N	PE
Allied World Assurance Company, Ltd	AW1907934	3/1/2006	3/1/2007 \$	40,000,000.00		Ś	30,000,000.00	\$ 5,000,		N N	PE
Axis Insurance Company	EAU720252/01/2006	3/1/2006	3/1/2007 \$	40,000,000.00			30,000,000.00	\$ 7,500,		N N	PE
zompanj	_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	5, 1, 2000	J, 1, 2007 9	10,000,000.00	,,500,000.00	Ÿ	23,000,000.00	₊ ,,500,		.,	

Carrier	Policy Number	Start Date	End Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
Lexington Insurance Company	6679156	3/1/2006	3/1/2007	\$ 40,000,000.00	\$ 12,500,000.00	\$ 30,000,000.00	\$ 12,500,000.00	Υ	PE
St. Paul Surplus Lines Insurance Company	QY01225190	3/1/2006	3/1/2007	\$ 40,000,000.00	\$ 5,000,000.00	\$ 30,000,000.00	\$ 5,000,000.00	N N	PE
Endurance American Specialty Insurance Company	ELD 100000952	3/1/2006	3/1/2007	\$ 70,000,000.00	\$ 10,000,000.00	\$ 10,000,000.00		N	PE
XL Europe Limited	IE00013105L106A	3/1/2006	3/1/2007	\$ 80,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	N	PE
Liberty Mutual Insurance Company	TB1-191-409751-127	3/1/2007	3/1/2008	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	TBD⁴	N	PE
Old Republic Insurance Company	MWZX 26633	3/1/2007	3/1/2008	\$ 1,000,000.00	\$ 4,000,000.00	\$ 4,000,000.00	\$ 4,000,000.00	N	PE
Endurance American Specialty Insurance Company	ELD10000334501	3/1/2007	3/1/2008	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	N	PE
Insurance Company of the State of Pennsylvania (The)	4890463	3/1/2007	3/1/2008	\$ 10,000,000.00	\$ 5,000,000.00	\$ 10,000,000.00	\$ 5,000,000.00	N	PE
Lexington Insurance Company	51134	3/1/2007	3/1/2008	\$ 10,000,000.00	\$ 5,000,000.00	\$ 10,000,000.00	\$ 5,000,000.00	Υ Υ	PE
Axis Surplus Insurance Company	EAU720252/01/2007	3/1/2007	3/1/2008	\$ 20,000,000.00	\$ 7,500,000.00	\$ 20,000,000.00	\$ 7,500,000.00	N N	PE
Interstate Fire & Casualty Company	HFX 1002516	3/1/2007	3/1/2008	\$ 20,000,000.00	\$ 12,500,000.00	\$ 20,000,000.00	\$ 12,500,000.00	N	PE
Allied World Assurance Company, Ltd	C006822002	3/1/2007	3/1/2008	\$ 40,000,000.00	\$ 7,500,000.00	\$ 30,000,000.00	\$ 7,500,000.00	N	PE
Everest National Insurance Company	71G600050-071	3/1/2007	3/1/2008	\$ 40,000,000.00	\$ 7,500,000.00	\$ 30,000,000.00	\$ 7,500,000.00	N	PE
Lexington Insurance Company	501135	3/1/2007	3/1/2008	\$ 40,000,000.00	\$ 15,000,000.00	\$ 30,000,000.00		Y	PE
Endurance American Specialty Insurance Company	ELD 100003346 01	3/1/2007	3/1/2008	\$ 70,000,000.00	\$ 20,000,000.00	\$ 20,000,000.00	\$ 20,000,000,00	N N	PE
XL Europe Limited	IE00013396L107A	3/1/2007	3/1/2008	\$ 90,000,000.00	\$ 40,000,000.00	\$ 40,000,000.00	\$ 40,000,000.00	N	PE
Old Republic Insurance Company	MWZY 57807	3/1/2008	3/1/2009		\$ 1,000,000.00	\$ 1,000,000.00	None	Unknown	PE
Old Republic Insurance Company	MWZX 26642	3/1/2008	3/1/2009		\$ 9,000,000.00	\$ 9,000,000.00	\$ 9,000,000.00	Unknown	PE
Endurance American Specialty Insurance Company	ELD10000334502	3/1/2008	3/1/2009	\$ 10,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	\$ 5,000,000.00	Unknown	PE
Insurance Company of the State of Pennsylvania (The)	4890599	3/1/2008	3/1/2009	\$ 15,000,000.00	\$ 5,000,000.00	\$ 10,000,000.00	\$ 5,000,000.00	Unknown	PE
Lexington Insurance Company	1172858	3/1/2008	3/1/2009	\$ 15,000,000.00	\$ 5,000,000.00	\$ 10,000,000.00	\$ 5,000,000.00	Unknown	PE
Axis Insurance Company	EAU720252012008	3/1/2008	3/1/2009	\$ 25,000,000.00	\$ 7,500,000.00	\$ 20,000,000.00	\$ 7,500,000.00	Unknown	PE
Interstate Fire & Casualty Company	HFX1002550	3/1/2008	3/1/2009	\$ 25,000,000.00	\$ 12,500,000.00	\$ 20,000,000.00	\$ 12,500,000.00	Unknown	PE
	C009030003	3/1/2008	3/1/2009	\$ 45,000,000.00	\$ 7,500,000.00	\$ 30,000,000.00	\$ 7,500,000.00	***************************************	PE
Allied World Assurance Company, Ltd Everest National Insurance Company	71G600050081	3/1/2008	3/1/2009		\$ 7,500,000.00	\$ 30,000,000.00	\$ 7,500,000.00	Unknown	PE PE
· ·		3/1/2008	3/1/2009	.,,	\$ 7,500,000.00	\$ 30,000,000.00	, ,,		
Lexington Insurance Company	1172859 ELD10000334602	3/1/2008	3/1/2009	,,	\$ 15,000,000.00	\$ 25,000,000.00	,,	Unknown	PE PE
Endurance American Specialty Insurance Company									
Axis Insurance Company	EAU737684012008	3/1/2008	3/1/2009	\$ 100,000,000.00	\$ 10,000,000.00	\$ 20,000,000.00	\$ 10,000,000.00	Unknown	PE
Lexington Insurance Company	1172861	3/1/2008	3/1/2009	\$ 100,000,000.00	\$ 10,000,000.00	\$ 20,000,000.00	\$ 10,000,000.00	Unknown	PE
Arch Reinsurance Ltd.	UXP0025030	3/1/2008	3/1/2009	\$ 120,000,000.00	\$ 25,000,000.00 \$ 15,000,000.00	\$ 40,000,000.00	\$ 25,000,000.00 \$ 15.000,000.00	Unknown	PE
Interstate Fire & Casualty Company	HFX1002552	3/1/2008	3/1/2009	\$ 120,000,000.00	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$ 40,000,000.00	.,,	Unknown	PE
Ohio Casualty Insurance Company (The)	EC00953709960	3/1/2008	3/1/2009	\$ 160,000,000.00	\$ 20,000,000.00	\$ 20,000,000.00	\$ 20,000,000.00	Unknown	PE
Old Republic Insurance Company	MWZY 58122 MWZX 26652	3/1/2009	3/1/2010	\$ - \$ 1,000,000.00	\$ 1,000,000.00 \$ 9,000,000.00	\$ 1,000,000.00 \$ 9,000,000.00	None \$ 9,000,000.00	Unknown	PE
Old Republic Insurance Company		3/1/2009	3/1/2010					Unknown	PE
Endurance American Specialty Insurance Company	ELD10000334503	3/1/2009	3/1/2010	+,,	,,	\$ 5,000,000.00	\$ 5,000,000.00	Unknown	PE
Catlin Underwriting Agencies Limited	XSC942550310	3/1/2009	3/1/2010		\$ 5,000,000.00	\$ 10,000,000.00	\$ 5,000,000.00	Unknown	PE
Everest National Insurance Company	71G000200091	3/1/2009	3/1/2010		\$ 5,000,000.00	+,,	\$ 5,000,000.00	Unknown	PE
Axis Insurance Company	EAU720252/01/2009	3/1/2009	3/1/2010	\$ 25,000,000.00 \$ 25,000,000.00	\$ 7,500,000.00	\$ 20,000,000.00	\$ 7,500,000.00	Unknown	PE
Interstate Fire & Casualty Company	HFX00079995585	3/1/2009	3/1/2010	+//	\$ 12,500,000.00 \$ 25,000,000.00	\$ 20,000,000.00	\$ 12,500,000.00	Unknown	SE
Allied World Assurance Company, Ltd	C009030/004	3/1/2009	3/1/2010	\$ 45,000,000.00	\$ 25,000,000.00	\$ 30,000,000.00	\$ 25,000,000.00	Unknown	PE
Everest National Insurance Company	71G6000200-091	3/1/2009	3/1/2010	\$ 45,000,000.00	\$ 5,000,000.00	\$ 30,000,000.00	\$ 5,000,000.00	Unknown	PE
Endurance American Specialty Insurance Company	ELD10001240600	3/1/2009	3/1/2010		\$ 35,000,000.00	\$ 35,000,000.00	\$ 35,000,000.00	Unknown	PE
Arch Reinsurance Ltd.	UXP0025030-01	3/1/2009	3/1/2010		\$ 25,000,000.00	\$ 50,000,000.00		Unknown	PE
Axis Insurance Company	EAU737684/01/2009	3/1/2009	3/1/2010		\$ 10,000,000.00	\$ 50,000,000.00	\$ 10,000,000.00	Unknown	PE
Interstate Fire & Casualty Company	HFX00082075581	3/1/2009	3/1/2010		\$ 15,000,000.00	\$ 50,000,000.00	\$ 15,000,000.00 \$ 20,000,000.00	Unknown Unknown	SE PE
Ohio Casualty Insurance Company (The)	ECO(10)53709*960	3/1/2009	3/1/2010		\$ 20,000,000.00	\$ 20,000,000.00	.,,		
Old Republic Insurance Company	MWZY 58666	3/1/2010	3/1/2011		\$ 1,000,000.00	\$ 1,000,000.00	None	Unknown	PE
Old Republic Insurance Company	MWZX 26667	3/1/2010	3/1/2011	\$ 1,000,000.00	\$ 9,000,000.00	\$ 9,000,000.00	\$ 9,000,000.00	Unknown	PE
Endurance American Specialty Insurance Company	ELD10000334504	3/1/2010	3/1/2011	\$ 10,000,000.00	\$ 7,500,000.00	\$ 7,500,000.00	\$ 7,500,000.00	Unknown	PE
Catlin Underwriting Agencies Limited	XSC942550311	3/1/2010	3/1/2011	\$ 17,500,000.00	\$ 10,000,000.00	\$ 10,000,000.00	\$ 10,000,000.00	Unknown	PE
Everest National Insurance Company	71G6000050101	3/1/2010	3/1/2011	\$ 27,500,000.00	\$ 10,000,000.00	\$ 10,000,000.00	\$ 10,000,000.00	Unknown	PE
Allied World Assurance Company, Ltd	0305-3351	3/1/2010	3/1/2011	\$ 37,500,000.00	\$ 25,000,000.00	\$ 50,000,000.00	\$ 25,000,000.00	Unknown	PE
Axis Insurance Company	EAU720252/01/2010	3/1/2010	3/1/2011	\$ 37,500,000.00	\$ 25,000,000.00	\$ 50,000,000.00	\$ 25,000,000.00	Unknown	PE
Endurance American Specialty Insurance Company	ELD1000019337	3/1/2010	3/1/2011	\$ 87,500,000.00	\$ 42,500,000.00	\$ 42,500,000.00	\$ 42,500,000.00	Unknown	PE
Arch Reinsurance Ltd.	UXP0025030-02	3/1/2010	3/1/2011	\$ 130,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	Unknown	PE
Ohio Casualty Insurance Company (The)	ECO 11 53 70 9960	3/1/2010	3/1/2011	\$ 155,000,000.00	\$ 20,000,000.00	\$ 40,000,000.00	\$ 20,000,000.00	Unknown	PE
Westchester Fire Insurance Company	G24114673001	3/1/2010	3/1/2011	\$ 155,000,000.00	\$ 20,000,000.00	\$ 40,000,000.00	\$ 20,000,000.00	Unknown	PE
Old Republic Insurance Company	MWZY 59097	3/1/2011	3/1/2012	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	None	Unknown	PE
Old Republic Insurance Company	MWZX 26702	3/1/2011	3/1/2012	\$ 1,000,000.00	\$ 9,000,000.00	\$ 9,000,000.00	\$ 9,000,000.00	Unknown	PE
Endurance American Specialty Insurance Company	ELD10000334505	3/1/2011	3/1/2012	\$ 10,000,000.00	\$ 7,500,000.00	\$ 7,500,000.00	\$ 7,500,000.00	Unknown	PE
	VCC 04355 0343	3/1/2011	3/1/2012	\$ 17,500,000.00	\$ 10,000,000.00	\$ 10,000,000.00	\$ 10,000,000.00	Unknown	PE
Catlin Underwriting Agencies Limited	XSC-94255-0312								
Catlin Underwriting Agencies Limited Axis Insurance Company Allied World Assurance Company, Ltd	EAU720252/01/2011 0305-3351	3/1/2011 3/1/2011 3/1/2011	3/1/2012 3/1/2012 3/1/2012	\$ 27,500,000.00	\$ 10,000,000.00 \$ 25,000,000.00	\$ 10,000,000.00 \$ 40,000,000.00	\$ 10,000,000.00 \$ 25,000,000.00	Unknown Unknown	PE PE

Carrier	Policy Number	Start Date	End Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
Axis Insurance Company	EAU758049012011	3/1/2011	3/1/2012	\$ 37,500,000,00	\$ 15.000.000.00	\$ 40,000,000.00	\$ 15.000,000.00	Unknown	SE
Endurance American Specialty Insurance Company	ELD10003026000	3/1/2011	3/1/2012	\$ 77,500,000.00	\$ 42,500,000.00		\$ 42,500,000.00	Unknown	PE
Arch Reinsurance Ltd.	UXP0042842	3/1/2011	3/1/2012		\$ 25,000,000.00		\$ 25,000,000.00	Unknown	PE
Ohio Casualty Insurance Company (The)	ECO (12) 54 67 21 20	3/1/2011	3/1/2012		\$ 25,000,000.00		\$ 25,000,000.00	Unknown	PE
Westchester Fire Insurance Company	G24114673002	3/1/2011	3/1/2012		\$ 25,000,000.00	\$ 50,000,000.00	\$ 25,000,000.00	Unknown	PE
Liberty Insurance Underwriters, Inc.	EXCDA1205871	3/1/2011	3/1/2012	\$ 195,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	Unknown	PE
Old Republic Insurance Company	MWZY 59555	3/1/2012	3/1/2013	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	None	Unknown	PE
Old Republic Insurance Company	MWZX 26709	3/1/2012	3/1/2013	\$ 1,000,000.00	\$ 9,000,000.00	\$ 9,000,000.00	\$ 9,000,000.00	Unknown	PE
Endurance American Specialty Insurance Company	ELD100003345 06	3/1/2012	3/1/2013	\$ 10,000,000.00	\$ 7,500,000.00	\$ 7,500,000.00	\$ 7,500,000.00	Unknown	PE
Catlin Underwriting Agencies Limited	XSC-94255-0313	3/1/2012	3/1/2013	\$ 17,500,000.00	\$ 10,000,000.00	\$ 10,000,000.00	\$ 10,000,000.00	Unknown	PE
Axis Insurance Company	EAU720252/01/2012	3/1/2012	3/1/2013	\$ 27,500,000.00	\$ 10,000,000.00	\$ 10,000,000.00	\$ 10,000,000.00	Unknown	PE
Allied World Assurance Company, Ltd	0305-3351	3/1/2012	3/1/2013	\$ 37,500,000.00	\$ 25,000,000.00	\$ 40,000,000.00	\$ 25,000,000.00	Unknown	PE
Axis Insurance Company	EAU758049/01/2012	3/1/2012	3/1/2013	\$ 37,500,000.00	\$ 15,000,000.00	\$ 40,000,000.00	\$ 15,000,000.00	Unknown	PE
Alterra Excess & Surplus Insurance Company	MAX3EC30000062	3/1/2012	3/1/2013	\$ 77,500,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	Unknown	PE
Endurance American Specialty Insurance Company	ELD10003553700	3/1/2012	3/1/2013	\$ 102,500,000.00	\$ 17,500,000.00	\$ 17,500,000.00	\$ 17,500,000.00	Unknown	PE
Arch Reinsurance Ltd.	UXP0042842-01	3/1/2012	3/1/2013	\$ 120,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	Unknown	PE
Ohio Casualty Insurance Company (The)	ECO 13 54672120	3/1/2012	3/1/2013	\$ 145,000,000.00	\$ 25,000,000.00	\$ 50,000,000.00	\$ 25,000,000.00	Unknown	PE
Westchester Fire Insurance Company	G24114673003	3/1/2012	3/1/2013	\$ 145,000,000.00	\$ 25,000,000.00	\$ 50,000,000.00	\$ 25,000,000.00	Unknown	PE
Navigators Specialty Insurance Company	CH12EXC7470341C	3/1/2012	3/1/2013	\$ 195,000,000.00	\$ 15,000,000.00	,,	\$ 15,000,000.00	Unknown	PE
Old Republic Insurance Company	MWZY 59997	3/1/2013	3/1/2014		\$ 1,000,000.00	\$ 1,000,000.00	None	Unknown	PE
Old Republic Insurance Company	MWZX 26713	3/1/2013	3/1/2014	\$ 1,000,000.00	\$ 9,000,000.00	\$ 9,000,000.00	\$ 9,000,000.00	Unknown	PE
Gemini Insurance Company	CEX09600051-00	3/1/2013	3/1/2014	\$ 10,000,000.00	\$ 7,500,000.00	\$ 7,500,000.00	\$ 7,500,000.00	Unknown	PE
First Specialty Insurance Corporation	IRE 2000295 00	3/1/2013	3/1/2014	\$ 17,500,000.00	\$ 10,000,000.00	+//	\$ 10,000,000.00	Unknown	PE
Catlin Underwriting Agencies Limited	XSC-94255-0314	3/1/2013	3/1/2014	\$ 27,500,000.00	\$ 10,000,000.00	\$ 10,000,000.00	\$ 10,000,000.00	Unknown	PE
Allied World Assurance Company, Ltd	0305-3351	3/1/2013	3/1/2014	\$ 37,500,000.00	\$ 25,000,000.00	\$ 40,000,000.00	\$ 25,000,000.00	Unknown	SE
Gemini Insurance Company	CEX09600052-00	3/1/2013	3/1/2014	\$ 37,500,000.00	\$ 15,000,000.00	\$ 40,000,000.00	\$ 15,000,000.00	Unknown	PE
Alterra Excess & Surplus Insurance Company	MAX3EC30000192	3/1/2013	3/1/2014	\$ 77,500,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	Unknown	PE
Gemini Insurance Company	CEX09600166-00	3/1/2013	3/1/2014	\$ 102,500,000.00	\$ 17,500,000.00	\$ 17,500,000.00	\$ 17,500,000.00	Unknown	PE
Liberty Surplus Insurance Corporation	1000038829-01	3/1/2013	3/1/2014	\$ 120,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	Unknown	PE
Ohio Casualty Insurance Company (The)	ECO (14) 54 67 21 20	3/1/2013	3/1/2014	\$ 145,000,000.00	\$ 25,000,000.00	, ,	\$ 25,000,000.00	Unknown	PE
Westchester Fire Insurance Company	G24114673004	3/1/2013	3/1/2014	\$ 145,000,000.00	\$ 25,000,000.00	\$ 50,000,000.00	\$ 25,000,000.00	Unknown	PE
Navigators Specialty Insurance Company	CH13EXC747034IC	3/1/2013	3/1/2014	\$ 195,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	Unknown	PE
Old Republic Insurance Company	MWZY 301262	3/1/2014	3/1/2015		\$ 1,000,000.00	\$ 1,000,000.00	None	Unknown	PE
Old Republic Insurance Company	MWZX 300758	3/1/2014	3/1/2015		\$ 9,000,000.00	\$ 9,000,000.00	\$ 9,000,000.00	Unknown	PE
Gemini Insurance Company	CEX0960051-01	3/1/2014	3/1/2015	\$ 10,000,000.00	\$ 7,500,000.00	+ .,,	\$ 7,500,000.00	Unknown	PE
First Specialty Insurance Corporation	IRE 2000295 01	3/1/2014	3/1/2015	\$ 17,500,000.00	\$ 10,000,000.00	,,	\$ 10,000,000.00	Unknown	PE
Catlin Underwriting Agencies Limited	XSC-94255-0315	3/1/2014	3/1/2015	, , , , , , , , , , , , , , , , , , , ,	\$ 10,000,000.00	+,,	\$ 10,000,000.00	Unknown	PE
Gemini Insurance Company	CEX09600052-01	3/1/2014	3/1/2015	\$ 37,500,000.00	\$ 10,000,000.00	,,	\$ 10,000,000.00	Unknown	PE
Allied World Assurance Company, Ltd	0305-3351	3/1/2014	3/1/2018	\$ 47,500,000.00	\$ 25,000,000.00	+,,	\$ 25,000,000.00	Unknown	SE
Lexington Insurance Company	15375964	3/1/2014	3/1/2017	\$ 47,500,000.00	\$ 15,000,000.00		\$ 15,000,000.00	Unknown	PE
Alterra Excess & Surplus Insurance Company	MAX3EC30000296	3/1/2014	3/1/2015		\$ 25,000,000.00	,,	\$ 25,000,000.00	Unknown	PE
Gemini Insurance Company	CEX09600166-01	3/1/2014	3/1/2015	\$ 112,500,000.00	\$ 32,500,000.00	+ 0-,000,000.00	\$ 32,500,000.00	Unknown	PE
Westchester Fire Insurance Company	G24114673 005	3/1/2014	3/1/2015				\$ 25,000,000.00	Unknown	PE
Endurance American Specialty Insurance Company	EXC10004584700	3/1/2014	3/1/2015		\$ 20,000,000.00		\$ 20,000,000.00	Unknown	PE
Ohio Casualty Insurance Company (The)	ECO (15) 55 94 28 39	3/1/2014	3/1/2015	\$ 170,000,000.00	\$ 20,000,000.00	\$ 40,000,000.00	\$ 20,000,000.00	Unknown	PE
Old Republic Insurance Company	MWZY 303431	3/1/2015	3/1/2016	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	None	Unknown	PE
Old Republic Insurance Company	MWZX 303430	3/1/2015	3/1/2016	\$ 1,000,000.00	\$ 9,000,000.00	\$ 9,000,000.00	\$ 9,000,000.00	Unknown	PE
Gemini Insurance Company	CEX09600051-02	3/1/2015	3/1/2016		\$ 7,500,000.00	, , , , , , , , , , , , , , , , , , , ,	\$ 7,500,000.00	Unknown	PE
First Specialty Insurance Corporation	IRE 2000295 02	3/1/2015	3/1/2016	\$ 17,500,000.00	\$ 10,000,000.00	1 1,111,111	\$ 10,000,000.00	Unknown	PE
Catlin Underwriting Agencies Limited	XSC-94255-0316	3/1/2015	3/1/2016	\$ 27,500,000.00	\$ 10,000,000.00	+,,	\$ 10,000,000.00	Unknown	PE
Gemini Insurance Company	CEX09600052-02	3/1/2015	3/1/2016	\$ 37,500,000.00	\$ 10,000,000.00		\$ 10,000,000.00	Unknown	PE
Alterra Excess & Surplus Insurance Company	MAX3EC30000468	3/1/2015	3/1/2016		\$ 25,000,000.00	,,	\$ 25,000,000.00	Unknown	PE
Gemini Insurance Company	CEX09600166-02	3/1/2015	3/1/2016	\$ 112,500,000.00	\$ 32,500,000.00	, , , , , , , , , , , ,	\$ 32,500,000.00	Unknown	PE
Lexington Insurance Company	15375234	3/1/2015	3/1/2016	\$ 112,500,000.00	\$ 10,000,000.00	+,,	\$ 10,000,000.00	Unknown	PE
Endurance American Specialty Insurance Company	EXC10004584701	3/1/2015	3/1/2016	\$ 155,000,000.00	\$ 25,000,000.00	,,	\$ 25,000,000.00	Unknown	PE
Ohio Casualty Insurance Company (The)	ECO (16) 55 94 28 39	3/1/2015	3/1/2016		\$ 30,000,000.00	+,,	\$ 30,000,000.00	Unknown	PE
Old Republic Insurance Company	MWZY 306938	3/1/2016	3/1/2017		\$ 1,000,000.00	\$ 1,000,000.00	None	Unknown	PE
Old Republic Insurance Company	MWZX 306937	3/1/2016	3/1/2017		\$ 9,000,000.00	\$ 9,000,000.00	\$ 9,000,000.00	Unknown	PE
Gemini Insurance Company	CEX09600051-03	3/1/2016	3/1/2017	\$ 10,000,000.00	\$ 7,500,000.00	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$ 7,500,000.00	Unknown	PE
First Specialty Insurance Corporation	IRE 2000295 03	3/1/2016	3/1/2017		\$ 10,000,000.00	,,	\$ 10,000,000.00	Unknown	PE
Aspen	CX0043416	3/1/2016	3/1/2017	\$ 27,500,000.00	\$ 10,000,000.00	+,,	\$ 10,000,000.00	Unknown	PE
Gemini Insurance Company	CEX09600052-03	3/1/2016	3/1/2017	\$ 27,500,000.00	\$ 10,000,000.00	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$ 10,000,000.00	Unknown	PE
Aspen	CX0044G16	3/1/2016	3/1/2017	\$ 87,500,000.00	\$ 10,000,000.00	\$ 25,000,000.00	\$ 10,000,000.00	Unknown	PE

Carrier	Policy Number	Start Date	End Date	Attachment Point	(Occurrence Limit		Layer Limit	ļ	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
Evanston Insurance Company	MKLV40LE106420	3/1/2016	3/1/2017	\$ 87,500,000.00	Ś	15.000.000.00	Ś	25,000,000.00	Ś	15,000,000.00	Unknown	PE
Gemini Insurance Company	CEX09600166-03	3/1/2016	3/1/2017		Ś	32,500,000.00	Ś	42,500,000.00	Ś	32,500,000.00	Unknown	PE
Lexington Insurance Company	15375234	3/1/2016	3/1/2017		Ś	10,000,000.00	Ś	42,500,000.00	Ś	10,000,000.00	Unknown	PE
Endurance American Specialty Insurance Company	EXC10004584702	3/1/2016	3/1/2017		\$		\$	55,000,000.00	\$	25,000,000.00	Unknown	PE
Ohio Casualty Insurance Company (The)	ECO (17) 55 94 28 39	3/1/2016	3/1/2017	· · · · · · · · · · · · · · · · · · ·	Ś	30,000,000.00	Ś	55,000,000.00	Ś	30,000,000.00	Unknown	PE
Old Republic Insurance Company	MWZY 309927	3/1/2017	3/1/2018		\$	1,000,000.00	\$	1,000,000.00		None	Unknown	PE
Old Republic Insurance Company	MWZX 309926	3/1/2017	3/1/2018	1,000,000.00	\$	9,000,000.00	\$	9,000,000.00	\$	9,000,000.00	Unknown	PE
Gemini Insurance Company	CEX09600051-04	3/1/2017	3/1/2018	5 10,000,000.00	\$	7,500,000.00	\$	7,500,000.00	\$	7,500,000.00	Unknown	PE
First Specialty Insurance Corporation	IRE 2000295 04	3/1/2017	3/1/2018	5 17,500,000.00	\$	10,000,000.00	\$	10,000,000.00	\$	10,000,000.00	Unknown	PE
Aspen	CX0043417	3/1/2017	3/1/2018	\$ 27,500,000.00	\$	10,000,000.00	\$	20,000,000.00	\$	10,000,000.00	Unknown	PE
Gemini Insurance Company	CEX09600052-04	3/1/2017		\$ 27,500,000.00	\$	10,000,000.00	\$	20,000,000.00	\$	10,000,000.00	Unknown	PE
Colony Insurance Company	AR3461897	3/1/2017	3/1/2018	\$ 47,500,000.00	\$	15,000,000.00	Ś	40,000,000.00	Ś	15,000,000.00	Unknown	SE
Aspen	CX0044G17	3/1/2017	3/1/2018		Ś	10,000,000.00	Ś	25,000,000.00	Ś	10,000,000.00	Unknown	PE
Evanston Insurance Company	MKLV4EUE10037	3/1/2017	3/1/2018		\$	15,000,000.00	\$	25,000,000.00	\$	15,000,000.00	Unknown	PE
Gemini Insurance Company	CEX09600166-04	3/1/2017	3/1/2018	112,500,000.00	Ś	32,500,000.00	Ś	42,500,000.00	Ś	32,500,000.00	Unknown	PE
Indian Harbor Insurance Company	SCS0049368	3/1/2017	3/1/2018		Ś	10,000,000.00	Ś	42,500,000.00	Ś	10,000,000.00	Unknown	PE
Endurance American Specialty Insurance Company	EXC1004584703	3/1/2017	3/1/2018	· · · · · · · · · · · · · · · · · · ·	\$	25,000,000.00	Ś	55,000,000,00	Ś	25,000,000.00	Unknown	PE
Ohio Casualty Insurance Company (The)	ECO (18) 55 94 28 39	3/1/2017	3/1/2018		Ś	30,000,000.00	Ś	55.000.000.00	Ś	30,000,000.00	Unknown	PE
Old Republic Insurance Company	MWZY 312833	3/1/2018		\$ -	Ś	1,000,000.00	Ś	1,000,000,00		None	Unknown	PE
Old Republic Insurance Company	MWZX 312832	3/1/2018	3/1/2019	1.000.000.00	Ś	9,000,000,00	Ś	9,000,000.00	Ś	9,000,000.00	Unknown	PE
Gemini Insurance Company	CEX0960051-05	3/1/2018	3/1/2019	,,	Ś	7,500,000.00	Ś	7,500,000,00	Ś	7,500,000.00	Unknown	PE
First Specialty Insurance Corporation	IRE 2000295 05	3/1/2018		5 17,500,000.00	\$	10,000,000.00	Ś	10,000,000.00	Ś	10,000,000.00	Unknown	SE
Aspen	CX0043418	3/1/2018	3/1/2019		\$		\$	20.000.000.00	\$	10,000,000.00	Unknown	PE
Gemini Insurance Company	CEX0960052-05	3/1/2018		\$ 27,500,000.00	\$	10,000,000.00	Ś	20,000,000.00	Ś	10,000,000.00	Unknown	SE
Allied World Assurance Company, Ltd	0305-3351	3/1/2018	3/1/2019	\$ 47,500,000.00	Ś	25,000,000.00	Ś	40,000,000.00	Ś	25,000,000.00	Unknown	PE
Colony Insurance Company	AR4460619	3/1/2018	3/1/2019	\$ 47,500,000.00	Ś	15,000,000.00	Ś	40,000,000.00	Ś	15,000,000.00	Unknown	PE
Aspen	CX0044G17	3/1/2018		\$ 87,500,000.00	Ś	10,000,000.00	Ś	25,000,000.00	Ś	10,000,000.00	Unknown	PE
Evanston Insurance Company	MKLV4EUE100128	3/1/2018		\$ 87,500,000.00	Ś	15,000,000.00	Ś	25,000,000.00	Ś	15,000,000.00	Unknown	PE
Gemini Insurance Company	CEX09600166-05	3/1/2018		112,500,000,00	Ś	32,500,000,00	Ś	42,500,000,00	Ś	32,500,000,00	Unknown	PE
XL Catlin	SXS004936801	3/1/2018	3/1/2019	112,500,000.00	Ś	10,000,000.00	Ś	42,500,000,00	Ś	10,000,000.00	Unknown	PE
Endurance American Insurance Company	EXC10004584704	3/1/2018	3/1/2019	· · · · · · · · · · · · · · · · · · ·	Ś	25,000,000,00	Ś	55,000,000,00	Ś	25,000,000,00	Unknown	PE
Ohio Casualty Insurance Company (The)	ECO (19) 5594 2839	3/1/2018	3/1/2019	155,000,000.00	Ś	30,000,000,00	Ś	55.000.000.00	Ś	30.000.000.00	Unknown	PE
Evanston Insurance Company	MKLV4PBC000310	3/1/2019		\$ -	Ś	1,000,000,00	Ś	1.000.000.00	Ś	10,000,000.00	Unknown	PE
Evanston Insurance Company	MKLV4EUL102026	3/1/2019	3/1/2020	1,000,000.00	Ś	6,500,000.00	Ś	6,500,000.00	\$	13,000,000.00	Unknown	PE
Gemini Insurance Company	BXS0960355800	3/1/2019	3/1/2020		\$	2,500,000.00	Ś	2,500,000.00	Ś	2,500,000.00	Unknown	PE
Gemini Insurance Company	CEX096005106	3/1/2019		5 10,000,000.00	Ś	7,500,000.00	Ś	7,500,000.00	Ś	7,500,000.00	Unknown	PE
Lexington Insurance Company	O23627630	3/1/2019		5 17,500,000.00	\$	5,000,000.00	\$	10,000,000.00	\$	5,000,000.00	Unknown	PE
XL Catlin	SXS004936802	3/1/2019	3/1/2020	5 17,500,000.00	Ś	5,000,000.00	Ś	10,000,000.00	Ś	5,000,000.00	Unknown	PE
Gemini Insurance Company	CEX0960005206	3/1/2019	3/1/2020		Ś	10,000,000.00	Ś	10,000,000.00	Ś	10,000,000.00	Unknown	PE
Arch Reinsurance Ltd.	UXP102797700	3/1/2019		37,500,000.00	Ś	5,000,000.00	Ś	10,000,000.00	Ś	10,000,000.00	Unknown	PE
Westchester Surplus Lines Insurance Company	G71497094001	3/1/2019		37,500,000.00	Ś	5,000,000.00	Ś	10,000,000.00	Ś	5,000,000.00	Unknown	PE
Allied World Assurance Company (U.S.), Inc.	3053351	3/1/2019		47,500,000.00	Ś	20,000,000.00	Ś	40,000,000,00	Ś	20,000,000.00	Unknown	PE
Ategrity Specialty Insurance Company	01BXLP000012300	3/1/2019		47,500,000.00	Ś	5,000,000.00	Ś	40,000,000.00	Ś	5,000,000.00	Unknown	PE
Colony Insurance Company	AR4460619	3/1/2019		\$ 47,500,000.00	Ś	15.000.000.00	Ś	40.000.000.00	Ś	15.000,000.00	Unknown	PE
Endurance American Insurance Company	EXC10004584705	3/1/2019	-, ,	\$ 87,500,000.00	Ś	-,,	\$	25.000.000.00	\$	10,000,000.00	Unknown	PE
Evanston Insurance Company	MKLV4EUE100212	3/1/2019		87,500,000.00	\$	15,000,000.00	Ś	25,000,000.00	Ś	15,000,000.00	Unknown	PE
Gemini Insurance Company	CEX0960016606	3/1/2019	3/1/2020	. ,,	\$	32,500,000.00	\$	32.500.000.00	Ś	32,500,000.00	Unknown	PE
Liberty Insurance Underwriters, Inc.	100032394701	3/1/2019		145,000,000.00	Ś		\$	30,000,000.00	Ġ	30,000,000.00	Unknown	PE

Policies highlighed in green contain deductibles that match their limits.

¹ The insurers dispute what constitutes policy evidence and secondary evidence and the adequacy of the policy evidence and secondary evidence to establish the existence of the policy or the terms and conditions of the policy.

² Argonaut Insurance Company disputes the attachment point of this policy identified in this Schedule and contends that the attachment point is \$5.5 million or greater. Argonaut reserves all of its rights in all respects.

³ National Union contends there is a legal dispute regarding the existence of the National Union 1975 policy.

⁴ There is a legal dispute over whether aggregate limits apply to abuse claims in these policies and, if so, the effect of such a finding on the excess policies for this period.

SCHEDULE 3 LOCAL COUNCIL INSURANCE POLICIES

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The insurance schedules and coverage charts attached as exhibits 2 and 3 to the Disclosure Statement represent only the Debtors' position as to its insurance coverage. The schedules were prepared by Debtors and not by the insurers. In fact, certain insurers dispute some of the information presented in the schedules and contend the information is not entirely accurate or complete. The Debtors agree that the schedules are not intended to be, and shall not be deemed to constitute, an admission by any insurance policy or the terms and conditions of the policies, and that all rights and defenses of the Debtors and all insurers are preserved and shall not be waived by inclusion of the schedules in, or the Court's approval of, the Debtors and the policies of the Debtors and all insurers are preserved and shall not be waived by inclusion of the schedules in a contract of the Debtors and all insurers are preserved and shall not be waived by inclusion of the schedules in a contract of the Debtors and all insurers are preserved and shall not be waived by inclusion of the schedules in a contract of the Debtors and all insurers are preserved and shall not be waived by inclusion of the schedules waived by inclusion of the schedules in a contract of the Debtors and all insurers are preserved and shall not be waived by inclusion of the schedules are contract.

The rows in the chart below reflect policy years (or other periods of time), not individual policies; in some instances multiple rows may represent a single policy. This chart does not reflect any position regarding the annualization or other availability of limits.

This chart includes only policies issued or allegedly issued to local councils, and does not include coverage that is alleged to be available to local councils under the policies issued (or allegedly issued) to the BSA. Parties in interest should consult the terms and conditions of the respective policies.

The Local Councils continue to search for and locate additional insurance policies and policy information, and this schedule will be updated if and/or when additional policy information becomes available.

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start	Council End	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
					Date	Date	Attachment rome			Unknown	Unknown	
Abraham Lincoln (144): Abraham Lincoln (144) Abraham Lincoln (144): Abraham Lincoln (144)	Insurance Company of North America Insurance Company of North America	SBL 25103 SBL 25103	6/1/1967	6/1/1968	6/1/1967 6/1/1968	6/1/1968 6/1/1969	\$ -	\$ 500,000.00 \$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE PF
Abraham Lincoln (144): Abraham Lincoln (144)	Insurance Company of North America	SBL 25103	6/1/1969	6/1/1969	6/1/1968	6/1/1969	÷ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Abraham Lincoln (144): Abraham Lincoln (144)	Insurance Company of North America	SBL 25103	6/1/1970	6/1/1971	6/1/1970	6/1/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Abraham Lincoln (144): Abraham Lincoln (144)	Insurance Company of North America	SBL 25103	6/1/1971	6/1/1972	6/1/1971	6/1/1972	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Abraham Lincoln (144): Abraham Lincoln (144)	New Hampshire Insurance Company	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Abraham Lincoln (144): Abraham Lincoln (144)	New Hampshire Insurance Company	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ 500,000.00	Unknown	Unknown	Unknown	Unknown	SE
Abraham Lincoln (144): Abraham Lincoln (144)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Abraham Lincoln (144): Abraham Lincoln (144)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 26	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Abraham Lincoln (144): Abraham Lincoln (144)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00	+ -//	\$ 1,000,000.00	Unknown	Unknown	PE
Abraham Lincoln (144): Abraham Lincoln (144)	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Abraham Lincoln (144): Abraham Lincoln (144)	St. Paul Insurance Company of Illinois	550TA8039	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE
Abraham Lincoln (144): Abraham Lincoln (144) Abraham Lincoln (144): Abraham Lincoln (144)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219972 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00 \$ 500.000.00	\$ 1,000,000.00 \$ 500.000.00	Unknown	Unknown Unknown	PE PF
Abranam Lincoin (144): Abranam Lincoin (144) Alabama-Florida (3): Alabama-Florida 1963- (3)	American Re-Insurance Company Insurance Company of North America	M-1027493 SRI 48811	1/1/1977 2/23/1970	1/1/1978	1/1/1977 2/23/1970	1/1/1978	\$ 1,500,000.00	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown	SE SE
Alabama-Florida (3): Alabama-Florida 1963- (3) Alabama-Florida (3): Alabama-Florida 1963- (3)	Insurance Company of North America	SBL 52409	2/23/1970	2/23/1971	2/23/1970		\$ -	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Alabama-Florida (3): Alabama-Florida 1963- (3)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 09	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500.000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Alabama-Florida (3): Alabama-Florida 1963- (3)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Alabama-Florida (3): Alabama-Florida 1963- (3)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219859	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Alabama-Florida (3): Alabama-Florida 1963- (3)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Alamo Area (583): Alamo Area (583)	Maryland Casualty Company	05-829567	1/1/1968	1/1/1969	1/1/1968	1/1/1969	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	SE
Alamo Area (583): Alamo Area (583)	St. Paul Fire and Marine Insurance Company	542AG6620	2/1/1968	2/1/1969	2/1/1968	2/1/1969	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	SE
Alamo Area (583): Alamo Area (583)	St. Paul Fire and Marine Insurance Company	542AG6865	7/29/1968	7/29/1969	7/29/1968	7/29/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Alamo Area (583): Alamo Area (583)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 87	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Alamo Area (583): Alamo Area (583)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	, ,,	\$ 1,000,000.00	Unknown	Unknown	PE
Alamo Area (583): Alamo Area (583)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220218	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Alamo Area (583): Alamo Area (583)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	+ 000,000.00	\$ 500,000.00	Unknown	Unknown	PE
Allegheny Highlands (382): Allegheny Highlands 1973- (382)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 56	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Allegheny Highlands (382): Allegheny Highlands 1973- (382)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Allegheny Highlands (382): Allegheny Highlands 1973- (382)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220009	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PF
Allegheny Highlands (382): Allegheny Highlands 1973- (382) Allegheny Highlands (382): Elk Lick 1947-1973 (499)	American Re-Insurance Company Insurance Company of North America	M-1027493 SBI xxx71	1/1/1977 3/1/1965	1/1/1978 3/1/1966	1/1/1977 3/1/1965	1/1/1978 3/1/1966	\$ 1,500,000.00	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown	PE SE
Allegheny Highlands (382): Elk Lick 1947-1973 (499) Allegheny Highlands (382): Elk Lick 1947-1973 (499)	Insurance Company of North America	SBL xxx71	3/1/1965	3/1/1966	3/1/1965	3/1/1966	*	Unknown	Unknown	Unknown	Unknown	SE SE
Allegheny Highlands (382): Elk Lick 1947-1973 (499)	Insurance Company of North America	SBL xxx71	3/1/1966	3/1/1967	3/1/1966	3/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Allegheny Highlands (382): Elk Lick 1947-1973 (499)	Insurance Company of North America	SBL 46909	3/1/1968	3/1/1969	3/1/1968	3/1/1969	\$ -	Unknown ²	Unknown ²	Unknown	Unknown	PE
Allegheny Highlands (382): Elk Lick 1947-1973 (499)	Insurance Company of North America	SBL 46909	3/1/1969	3/1/1969	3/1/1968	3/1/1969		Unknown ²	Unknown ²	Unknown	Unknown	PE
	* *		-, ,		., ,	-,,,	ş -					
Allegheny Highlands (382): Elk Lick 1947-1973 (499)	Insurance Company of North America	SBL 46909	3/1/1970	3/1/1971	3/1/1970	3/1/1971	\$ -	Unknown ²	Unknown ²	Unknown	Unknown	PE
Allegheny Highlands (382): Elk Lick 1947-1973 (499) Aloha (104): Aloha 1957- (104)	Insurance Company of North America	Unknown FGA 30916	3/1/1971 1/1/1974	3/1/1972 1/1/1975	3/1/1971 1/1/1974	3/1/1972 1/1/1975	\$ -	Unknown \$ 500,000,00	Unknown \$ 500,000,00	Unknown	Unknown	SE SE
Aloha (104): Aloha 1957- (104) Aloha (104): Aloha 1957- (104)	First Insurance Company of Hawaii, Ltd. First Insurance Company of Hawaii, Ltd.	FGA 30916	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE SE
Alona (104): Alona 1957- (104) Aloha (104): Aloha 1957- (104)	First Insurance Company of Hawaii, Ltd. First Insurance Company of Hawaii, Ltd.	FGA 30916	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE SE
Aloha (104): Aloha 1957- (104)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 00	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Aloha (104): Aloha 1957- (104)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1.500.000.00		\$ 1,000,000.00	Unknown	Unknown	PF
Aloha (104): Aloha 1957- (104)	First Insurance Company of Hawaii, Ltd.	FGA 49459	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PF
Aloha (104): Aloha 1957- (104)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219947	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000,00		\$ 1.000,000.00	Unknown	Unknown	PE
Aloha (104): Aloha 1957- (104)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1.500,000.00		\$ 500.000.00	Unknown	Unknown	PE
Aloha (104): Aloha 1957- (104)	First Insurance Company of Hawaii, Ltd.	FGA 49459	1/1/1978	1/1/1979	1/1/1978	1/1/1979	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Aloha (104): Aloha 1957- (104)	First Insurance Company of Hawaii, Ltd.	FGA 49459	1/1/1979	1/1/1980	1/1/1979	1/1/1980	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Aloha (104): Kilauea 1922-1972 (103)	Insurance Company of North America	Unknown	3/1/1969	3/1/1970	3/1/1969	3/1/1970	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Aloha (104): Kilauea 1922-1972 (103)	Insurance Company of North America	SBL 46929	3/1/1970	3/1/1971	3/1/1970	3/1/1971	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Aloha (104): Kilauea 1922-1972 (103)	Insurance Company of North America	SBL 51410	3/1/1971	3/1/1972	3/1/1971	3/1/1972	\$ -	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Aloha (104): Maui County 1915-2019 (102)	Insurance Company of North America	SBL 4 23 85	3/23/1965	3/23/1966	3/23/1965	3/23/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Aloha (104): Maui County 1915-2019 (102)	Insurance Company of North America	SBL 4 23 85	3/23/1966	3/23/1967	3/23/1966	3/23/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Aloha (104): Maui County 1915-2019 (102)	Insurance Company of North America	SBL 4 23 85	3/23/1967	3/23/1968	3/23/1967	3/23/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Aloha (104): Maui County 1915-2019 (102)	Insurance Company of North America	SBL 4 69 28	3/23/1968	3/23/1969	3/23/1968	3/23/1969	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Aloha (104): Maui County 1915-2019 (102)	Insurance Company of North America	SBL 4 69 28	3/23/1969	3/23/1970	3/23/1969	3/23/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Aloha (104): Maui County 1915-2019 (102)	Insurance Company of North America	SBL 4 69 28	3/23/1970	3/23/1971	3/23/1970		\$ -	\$ 1,000,000.00 \$ 500.000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Aloha (104): Maui County 1915-2019 (102) Aloha (104): Maui County 1915-2019 (102)	Insurance Company of North America First Insurance Company of Hawaii, Ltd.	SBL 51515 FGA 36020	3/23/1971	3/23/1972 3/5/1976	3/23/1971 3/5/1975	3/23/1972 3/5/1976	\$ -	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown	SE SE
Aloha (104): Maui County 1915-2019 (102) Aloha (104): Maui County 1915-2019 (102)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 01	3/5/1975 1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000,00	\$ 1,000,000,00	\$ 1,000,000,00	Unknown	Unknown	DE DE
Aloha (104): Maui County 1915-2019 (102) Aloha (104): Maui County 1915-2019 (102)	American Re-Insurance Company American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	+ 000,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Aloha (104): Maui County 1915-2019 (102)	First Insurance Company of Hawaii, Ltd.	FGA 45292	3/5/1976	3/5/1977	3/5/1976	3/5/1977	+ 2,000,000.00	\$ 500,000.00	\$ 500.000.00	Unknown	Unknown	PE
Aloha (104): Maui County 1915-2019 (102)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219948	1/1/1977	1/1/1978	1/1/1977	1/1/1978			\$ 1,000,000.00	Unknown	Unknown	PE
Aloha (104): Maui County 1915-2019 (102)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1.500,000.00	, ,,	\$ 500,000.00	Unknown	Unknown	PE
Aloha (104): Maui County 1915-2019 (102)	First Insurance Company of Hawaii, Ltd.	Unknown	3/5/1977	3/5/1978	3/5/1977	3/5/1978	, ,,	Unknown	Unknown	Unknown	Unknown	SE
Andrew Jackson (303): Andrew Jackson (303)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1970	1/1/1971	1/1/1970	1/1/1971	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Andrew Jackson (303): Andrew Jackson (303)	Insurance Company of North America	Unknown	1/1/1971	1/1/1972	1/1/1971	1/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Andrew Jackson (303): Andrew Jackson (303)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 08	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Andrew Jackson (303): Andrew Jackson (303)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Andrew Jackson (303): Andrew Jackson (303)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220158	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Andrew Jackson (303): Andrew Jackson (303)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Anthony Wayne Area (157): Anthony Wayne Area (157)	Insurance Company of North America	SBL 41084	9/9/1965	9/9/1966	9/9/1965	9/9/1966	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Anthony Wayne Area (157): Anthony Wayne Area (157)	Insurance Company of North America	SBL 41084	9/9/1966	9/9/1967	9/9/1966	0,0,000.	\$ -	\$ 1,000,000.00	, ,,	Unknown	Unknown	PE
Anthony Wayne Area (157): Anthony Wayne Area (157)	Insurance Company of North America	SBL 41084 SBL 41084	9/9/1967 9/9/1968	9/8/1968	9/9/1967		\$ -		\$ 1,000,000.00	Unknown	Unknown	PE
Anthony Wayne Area (157): Anthony Wayne Area (157)	Insurance Company of North America			9/9/1969	9/9/1968	9/9/1969	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE

5/17/1966 5/17/1967 5

Insurance Company of North America

California Inland Empire (45): Arrowhead Area 1933-1972 (48)

March Marc	Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start Date	Council End Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
Comment Comm	California Inland Empire (45): Arrowhead Area 1933-1972 (48)		SBL 2 28 54	5/17/1967	5/17/1968			\$ -	Unknown	Unknown	Unknown	Unknown	SE
ACCORDING CONTINUES AND PROPERTY OF THE PROP								\$ -					
A. C. C. C. C. C. C. C.								\$ -					
Authors Company Comp								\$ -					
March Marc				0, 0., 00.0			1/1/1977	\$ -					
Comment Comm							1/1/1977	\$ 500,000.00					
Common and control of the Common and Commo	California Inland Empire (45): California Inland Empire 1972- (45)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Comment of the Comm	California Inland Empire (45): California Inland Empire 1972- (45)							\$ -					
A													
Appendix Company and part Company Comp													
Committee Comm		,						, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
Committed Comm								\$ -					
Comment of Service (1) Comment of Service							1/10/1968	\$ -	\$ 500,000.00				PE
Comment Comm	California Inland Empire (45): Grayback 1952-1974 (24)	Insurance Company of North America	SBL 4 53 77	1/10/1968	1/9/1969	1/10/1968	1/9/1969	\$ -			Unknown	Unknown	PE
Content Cont						, ,,	, , ,	\$ -					
Company of the Comp								\$ -					
March of Cold								\$ -					
Section of the Manager Congress of Free Print								\$ -					
Common C								\$ -					
See See See See See See See See See Se	Cape Cod and Islands (224): Cape Cod 1925-1981 (224)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 75	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Control Control Control (1987) Contr	Cape Cod and Islands (224): Cape Cod 1925-1981 (224)					-, -,			+ -//				
Control Cont	Cape Cod and Islands (224): Cape Cod 1925-1981 (224)			-, -,		-, -,	-, -,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
Section Control (1987-1997-1997-1997-1997-1997-1997-1997-								\$ 1,500,000.00	+ 000,000.00				
Part								\$ -					
Control Control File (1988) 200,	Cape Fear (425): Cape Fear Area 1930-1969 (425) Cape Fear (425): Cape Fear Area 1930-1989 (425)							7					
Control Cont	Cape Fear (425): Cape Fear Area 1930-1989 (425)	Unknown	Unknown	1/1/1962	1/1/1963	1/1/1962	1/1/1963	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Column C		Insurance Company of North America						\$ -					
Common C	Cape Fear (425): Cape Fear Area 1930-1989 (425)							\$ -					
Column C								\$ -					
Column C								\$ -					
Column C						, ,		7					
Congress								š -					
Control Cont	Cape Fear (425): Cape Fear Area 1930-1989 (425)		Unknown			1/1/1973	1/1/1974	\$ -			Unknown	Unknown	SE
Column C	Cape Fear (425): Cape Fear Area 1930-1989 (425)	Insurance Company of North America	Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Control Cont								\$ -					SE
Common C						, ,		\$ -					
Company Comp						, ,							
Section Content Cont			Unknown					\$ 1,300,000.00		, , ,	Unknown		
Coping Area (Selic Capinal Area (Selic) Non-tempore Improvement Company Onlocome 1/1/2701 1/1/2707	Cape Fear (425): Cape Fear Area 1930-1989 (425)		BE 1220044					\$ 500,000.00			Unknown		
Special Capital Anna (1546) Information from the mutaness Company of Pitts Durph, N. A 1317772 177778 1777799 177779 177779 177779 177779 177779 177779 17777	Cape Fear (425): Cape Fear Area 1930-1989 (425)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Capital Anna (1964) Anna (\$ -					
Capard Are Spidic (partied Ares (Spidic) Minor Name (Amplian) Minor (Amplian)													
Capital Face (SEC) (paged Area (SEC) Mantanal Limits Pres Instantate Company of Philistophy, P.A. \$122003 \$1,11,1977 \$1,11,1978 \$1,11,1971 \$1,11,19		, , , , , , , , , , , , , , , , , , , ,				-, -,	-,-,	\$ 1,500,000.00	+ -//	+ -//			
Counted Partic (1955) Counted Partic (1964) Counted Parti (1964) Counted Partic (1964) Counted Partic (1964) Count								\$ 500,000,00					
American Re-Insurance Company American Re-Insurance Company PE 1,150,000 3 1,000,000 3 1,000,000 0 1,000,0									, ,,				
American Re-Insurance Company American Re-Insurance Company PE 1,150,000 3 1,000,000 3 1,000,000 0 1,000,0	Cascade Pacific (492): Cascade Area 1926-1993 (493)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 30	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Cascade Pacific (#92) Cascade to Pacific (#93) Cascade Pacific (#93) C	Cascade Pacific (492): Cascade Area 1926-1993 (493)		M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
General Insurance Company of America CP 200383 11/5/1596 1	Cascade Pacific (492): Cascade Area 1926-1993 (493)							,					
Cascade Papels (692) Columbia Papels (1964-1993 (197)								\$ 1,500,000.00			Unknown		
Cascade Pacific (1921) Columbia-Pacific (1961-1993) (1921) Maryland Casualty (Company Sept. 1971-1975 71/1975 71/1976 1.000,0000 1.0								\$ -			Unknown		
Cascade Pacific (492) Columbia Pacific (1966-1999) (492) Maryland Casualty Company 38.97.295 71/1975 71/1976 5 5 1,000,000.00 Unknown FE Cascade Pacific (492) Columbia Pacific (1966-1999) (493) Maryland Casualty Company M-1027493 11/1976 11/1977 11/1976 11/1977 5 1,000,000.00 1,000,000.00 Unknown FE Cascade Pacific (492) Columbia Pacific (1966-1999) (493) Maryland Casualty Company M-1027493 11/1979 11/1977 11/1976 11/1977 1,1970 1,100,000.00 1,100,000.00 Unknown FE Cascade Pacific (492) Columbia Pacific (1966-1999) (492) Maryland Casualty Company 38.97.295 71/1979 71/1977 71/1976 71/1977 1,1977 1,1	Cascade Pacific (492): Columbia-Pacific 1966-1993 (492)			, .,	, .,	, .,	, .,	\$ -	,	,,			
Restade Parkic (692) Columbia-Parkic 1966-1993 (492) American Recompany of Pittsburgh, PA St.173.79 11/13976 11/13977 11/13977	Cascade Pacific (492): Columbia-Pacific 1966-1993 (492)			7/1/1975	7/1/1976	7/1/1975	7/1/1976	\$ -	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	
Carcade Partic (1921) Columbia Partic (1965-1939) (192) American Re-Insurance Company N-1027493 1/1/1979 1/1/1977 1/1/1979 1/1/1977 1/1/1979 1/1/1977 1/1/1979 1/1/1977 1/1/1979 1/1/1977 1/1/1979 1/1/1977 1/1/1979 1/1/1977 1/1/1979 1/1/1977 1/1/1979 1/1/1977 1/1/1979 1/1/1977 1/1/1979 1/1/1977 1/1/1979 1/1/1977 1/1/1979 1/1/1977 1/1/1979 1/1/1977 1/1/1979 1/1/1977 1/1/1979 1/1/1977 1/1/	Cascade Pacific (492): Columbia-Pacific 1966-1993 (492)	Maryland Casualty Company		7/1/1975			7/1/1976	\$ -					SE
Carcade Pacific (492) Columbia-Pacific (1966-1993 (492) Maryland Casualty Company \$380-7-95 71/11976 71/11977 71/11976 71/11977 5 \$1,000,000.00 Unknown PE Carcade Pacific (492) Columbia-Pacific (1966-1993 (492) National Union Fire Insurance Company of Pittsburgh, PA \$122083 11/11977 11/11978 71/11977 71/11977 5 \$1,000,000.00 Unknown Unknown PE Carcade Pacific (492) Columbia-Pacific (1966-1993 (492) National Union Fire Insurance Company of Pittsburgh, PA \$122083 11/11977 11/11978 11/11977 11/11978 \$1,000,000.00 \$1,000,000.00 Unknown Unknown PE Carcade Pacific (1962) Columbia-Pacific (1964-1993 (492) National Union Fire Insurance Company Nati						, ,		, ,,		, ,,	Unknown		
Carcade Partic (192): Columbia Partic (1961-1996-1993) (492) Maryland Cassulty Company 330-72-95 77/1397 77/1397 77/1397 77/1397 5 5 1,000,000.00 1,000,000.00											Unknown		
Cascade Pacific (492): Columbia-Pacific 1966-1993 (492) National Ulunia Prie Insurance Company of Pittsburgh, PA 8E 1220083 1/1/1977 1/1/1978 1/1/1977 1/1/1978 5 1,000,000.00													
American Re-Insurance Company M-1027493 11/1978							., .,	7	, -,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	+ -//			
Cascade Pacific (492): Portland Area 1925-1966 (492) American Employer's Insurance Company CL 552971 A/16/1946 A/16/1946 S - S 50,000.00 \$ 50,000.00 Unknown Unknown SE			M-1027493						\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Cascade Pacific (492): Portland Area 1925-1966 (492) American Employers' Insurance Company CL 552971 4/16/1945 4/16/1945 4/16/1946 5 5 50,000.00 5 50,000.00 Unknown Unknown SE Cascade Pacific (492): Portland Area 1925-1966 (492) American Employers' Insurance Company CL 552971 4/16/1947 4/16/1947 4/16/1947 4/16/1947 5 5 50,000.00 5 50,000.00 Unknown Unknown SE Cascade Pacific (492): Portland Area 1925-1966 (492) American Employers' Insurance Company CL 562971 4/16/1947 4	Cascade Pacific (492): Columbia-Pacific 1966-1993 (492)							\$ -			Unknown		
Cascade Partic (492): Portland Area 1925-1966 (492) American Employers' Insurance Company CL 563971 A1/6(1)496 A1/6(1)497 A1/6(1)496 A1/6(1)497 S - S 50,000.00 S 50,000.00 Unknown Unknown SE Cascade Partic (492): Portland Area 1925-1966 (492) General Casualty Company of America BLP 38642 11/15/1948 11/15/1948 11/15/1948 11/15/1948 S - S 100,000.00 S 100,000.00 Unknown Unknown PE Cascade Partic (492): Portland Area 1925-1966 (492) General Casualty Company of America BLP 38642 11/15/1948 11/15/1948 11/15/1948 S - S 100,000.00 S 100,000.00 Unknown Unknown PE Cascade Partic (492): Portland Area 1925-1966 (492) General Casualty Company of America BLP 38642 11/15/1948 11/15/1949 1								\$ -			Olikilowiii		
Cascade Pacific (492): Portland Area 1925-1966 (492) General Casualty Company of America BLP 38642 11/15/1948 11					, , ,			\$ -					
Cascade Pacific (492): Portland Area 1925-1966 (492) General Casualty Company of America BLP 38642 11/15/1948 11						,		\$ -		,			
Cascade Pacific (492): Portland Area 1925-1966 (492) General Casualty Company of America BLP 38642 11/5/1948 11/5/1948 11/5/1949 11/5/1949 11/5/1948 11/5/1949 11/5/19					, ., .			\$ -					
Cascade Pacific (492): Portland Area 1925-1966 (492) General Casualty Company of America BLP 36642 11/5/1949 11/5/1959 11/5/1959 11/5/1959 11/5/1959 5 - \$ 100,000.00 \$ 100,000.00 Unknown Unknown PE Cascade Pacific (492): Portland Area 1925-1966 (492) General Casualty Company of America BLP 67048 11/5/1951 11/15/1951 11/15/1951 11/15/1951 11/15/1951 11/15/1951 11/15/1951 11/15/1951 Cascade Pacific (492): Portland Area 1925-1966 (492) General Casualty Company of America BLP 67048 11/5/1951 11/15/1952 11/15/1951 11/15/1952 5 - \$ 100,000.00 Unknown Unknown PE Cascade Pacific (492): Portland Area 1925-1966 (492) General Casualty Company of America BLP 67048 11/5/1952 11/15/1952 11/15/1953 11/15/1953 11/15/1953 11/15/1953 Cascade Pacific (492): Portland Area 1925-1966 (492) General Casualty Company of America BLP 26550 11/15/1953 11/15/1954 11/15/1954 5 - \$ 100,000.00 5 100,000.00 Unknown Unknown PE Cascade Pacific (492): Portland Area 1925-1966 (492) General Casualty Company of America BLP 26550 11/15/1954 11/15/1954 11/15/1955 11/15/1954 11/15/1955 11/15/1954 11/15/1955 11/15/1954 11/15/1955			DL1 30042					3 -					
Cascade Pacific (492): Portland Area 1925-1966 (492) Oeneral Casualty Company of America BL 67048 11/15/1950 11/15/1950 11/15/1951 11/15/1950 11/15/1951 11/15/1950 11/15/1951 11/15/1950 11/15/1951 11/15/1950 11/15/1951 11/15/1950 11/15/1951 11/15/1950 11/15/1951 11/	Cascade Pacific (492): Portland Area 1925-1966 (492)			, .,	, , , , , ,		, , , , ,	\$ -					
Cascade Pacific (492): Portland Area 1925-1966 (492) General Casualty Company of America BJP 67048 11/15/1952 11/15/1953 11	Cascade Pacific (492): Portland Area 1925-1966 (492)		BLP 67048			11/15/1950		\$ -	\$ 100,000.00	\$ 100,000.00		Unknown	
Gascade Pacific (492): Portland Area 1925-1966 (492) General Casualty Company of America BLP 24550 11/15/1953 11/15/1953 11/15/1954 5 - \$ 100,000.00 \$ 100,000.00 Unknown Unknown SE	Cascade Pacific (492): Portland Area 1925-1966 (492)							\$ -		\$ 100,000.00	Olikilowii		
Cascade Pacific (492): Portland Area 1925-1966 (492) General Casualty Company of America BLP 24550 \$11/55/1955 \$1/15/5/1955 \$1/15					, .,	, .,	, .,	\$ -		\$ 100,000.00			
Cascade Pacific (492): Portland Area 1925-1966 (492) General Casualty Company of America BLP 24550 11/15/1955 11/15/1956 11/15/1955 11/15/1956 11/15/1955 11/15/1956 11/15/1956 11/15/1956 11/15/1956 11/15/1956 11/15/1956 11/15/1957	Cascade Pacific (492): Portland Area 1925-1966 (492)				, .,	, , , , , ,	, .,	ş -	+,				
Cascade Pacific (492): Portland Area 1925-1966 (492) General Cassualty Company of America Unknown 11/5/1956 11/5/1957 11/5/1956 11/5/1957 1/5/1957					, .,			\$ -					
Gascade Pacific (492): Portland Area 1925-1966 (492) General Insurance Company of America Unknown 11/1/1957 11/1/1958 11/1/1957 11/1/1958 5 - Unknown Unknown Unknown Unknown Unknown SE													
Cascade Pacific (492): Portland Area 1925-1966 (492) General Insurance Company of America Unknown 11/15/1958 11/15/1959 1				, .,	, .,	,	,,	ý -					
Cascade Pacific (492): Portland Area 1925-1966 (492) General Insurance Company of America Unknown 11/15/1959 11/15/1960 11/15/1959 11/15/1960 1								\$ -					
								\$ -					
Cascade Pacific (492): Portland Area 1925-1966 (492) General Insurance Company of America Unknown U			CHRIIOWII	,,	,,	,,	,,	\$ -			Olikilowii		
	Cascade Pacific (492): Portland Area 1925-1966 (492)	General Insurance Company of America	Unknown	11/15/1961	11/15/1962	11/15/1961	11/15/1962	\$ -	Unknown	Unknown	Unknown	Unknown	SE

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start	Council End	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (RE/SE):
Cascade Pacific (492): Portland Area 1925-1966 (492)			11/15/1962		Date 11/15/1962							
Cascade Pacific (492): Portland Area 1925-1966 (492) Cascade Pacific (492): Portland Area 1925-1966 (492)	General Insurance Company of America General Insurance Company of America	Unknown	11/15/1962		11/15/1962	11/15/1963	\$ - \$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Cascade Pacific (492): Portland Area 1925-1966 (492)	General Insurance Company of America	Unknown	11/15/1964	11/15/1965	11/15/1964	11/15/1965	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Cascade Pacific (492): Portland Area 1925-1966 (492)	General Insurance Company of America	BLP 264175	11/15/1965	11/15/1966	11/15/1965	11/15/1966	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE
Cascade Pacific (492): Portland Area 1925-1966 (492)	General Insurance Company of America	BLP 264175	11/15/1966	11/15/1967	11/15/1966	11/15/1967	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE SE
Cascade Pacific (492): Portland Area 1925-1966 (492) Catalina (11): Catalina 1963- (11)	General Insurance Company of America	BLP 264175 Unknown	1/1/1956	1/1/1968	11/15/1967 1/1/1956	1/1/1968	\$ -	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown Unknown	Unknown Unknown	SE SE
Catalina (11): Catalina 1963- (11)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Catalina (11): Catalina 1963- (11)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 21	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Catalina (11): Catalina 1963- (11)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	, ,,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Catalina (11): Catalina 1963- (11) Catalina (11): Catalina 1963- (11)	New Hampshire Insurance Company Ambassador Insurance Company	Unknown	1/1/1977	5/8/1977 5/8/1977	1/1/1977	5/8/1977 5/8/1977	\$ -	Unknown \$ 450,000,00	Unknown \$ 450.000.00	Unknown	Unknown	SE SE
Catalina (11): Catalina 1963- (11) Catalina (11): Catalina 1963- (11)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219870	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Catalina (11): Catalina 1963- (11)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Catalina (11): Catalina 1963- (11)	New Hampshire Insurance Company	GLA 282523	5/8/1977	5/1/1978	5/8/1977	5/1/1978		Unknown	Unknown	Unknown	Unknown	SE
Catalina (11): Catalina 1963- (11) Catalina (11): Catalina 1963- (11)	Ambassador Insurance Company New Hampshire Insurance Company	Unknown GLA 282526	5/8/1977	5/8/1978 5/8/1978	5/8/1977 5/8/1977	5/8/1978 5/8/1978	\$ 50,000.00 \$ 50,000.00	\$ 450,000.00 Unknown	\$ 450,000.00 Unknown	Unknown	Unknown Unknown	SE SE
Catalina (11): Catalina 1963- (11)	New Hampshire Insurance Company	GLA 282527	5/8/1977	5/8/1978	5/8/1977	5/8/1978		Unknown	Unknown	Unknown	Unknown	SE SE
Central Florida (83): Central Florida (83)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 80	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Central Florida (83): Central Florida (83)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Central Florida (83): Central Florida (83) Central Florida (83): Central Florida (83)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1219928 M-1027493	1/1/1977	1/1/1978	1/1/1977 1/1/1977	1/1/1978		\$ 1,000,000.00 \$ 500,000.00	\$ 1,000,000.00 \$ 500,000.00	Unknown Unknown	Unknown Unknown	PE PE
Central Florida (83): Central Florida (83) Central Georgia (96): Central Georgia (96)	National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE121 69 93	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PF
Central Georgia (96): Central Georgia (96)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Central Georgia (96): Central Georgia (96)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219941	1/1/1977	1/1/1978	1/1/1977		\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Central Georgia (96): Central Georgia (96)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Central Minnesota (296): Central Minnesota (296)	Insurance Company of North America	SBL 5 04 26	8/5/1968	8/5/1969	8/5/1968	8/5/1969	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Central Minnesota (296): Central Minnesota (296) Central Minnesota (296): Central Minnesota (296)	Insurance Company of North America Insurance Company of North America	SBL 5 04 26 SBL 5 04 26	8/5/1969 8/5/1970	8/5/1970 8/5/1971	8/5/1969 8/5/1970	8/5/1970 8/5/1971	ş -	\$ 250,000.00 \$ 250,000.00	\$ 250,000.00 \$ 250,000.00	Unknown	Unknown	PE PE
Central Minnesota (296): Central Minnesota (296) Central Minnesota (296): Central Minnesota (296)	Insurance Company of North America	Unknown	8/5/1971	8/5/1972	8/5/1971	8/5/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Central Minnesota (296): Central Minnesota (296)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 03	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Central Minnesota (296): Central Minnesota (296)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Central Minnesota (296): Central Minnesota (296)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220153 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00 \$ 500.000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Central Minnesota (296): Central Minnesota (296) Central North Carolina (416): Central North Carolina (416)	American Re-Insurance Company	M-1027493 Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	, ,,	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown Unknown	PE SE
Central North Carolina (416): Central North Carolina (416)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 81	1/1/1976	1/1/1977	1/1/1976	1/1/1903		\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Central North Carolina (416): Central North Carolina (416)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Central North Carolina (416): Central North Carolina (416)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220034	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Central North Carolina (416): Central North Carolina (416)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Chattahoochee (91): Chattahoochee 1964- (91) Chattahoochee (91): Chattahoochee 1964- (91)	Unknown Unknown	LAZ 41971 LAZ 5226444	1/1/1965	1/1/1966	1/1/1965 1/1/1967	1/1/1966	ş -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Chattahoochee (91): Chattahoochee 1964- (91)	Unknown	Unknown	1/1/1968	1/1/1969	1/1/1968	1/1/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Chattahoochee (91): Chattahoochee 1964- (91)	Unknown	Unknown	1/1/1969	1/1/1970	1/1/1969	1/1/1970	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Chattahoochee (91): Chattahoochee 1964- (91)	Unknown	Unknown	1/1/1970	1/1/1971	1/1/1970	1/1/1971	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Chattahoochee (91): Chattahoochee 1964- (91)	Unknown	Unknown	1/1/1971	1/1/1972	1/1/1971	1/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Chattahoochee (91): Chattahoochee 1964- (91) Chattahoochee (91): Chattahoochee 1964- (91)	Unknown	Unknown Unknown	1/1/1972	4/1/1972 1/1/1976	1/1/1972	4/1/1972 1/1/1976	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Chattahoochee (91): Chattahoochee 1964- (91)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	\$ 500,000,00	\$ 500,000.00	Unknown	Unknown	SE SE
Chattahoochee (91): Chattahoochee 1964- (91)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 91	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Chattahoochee (91): Chattahoochee 1964- (91)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Chattahoochee (91): Chattahoochee 1964- (91) Chattahoochee (91): Chattahoochee 1964- (91)	New Hampshire Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	Unknown BE 1219939	1/1/1977	1/1/1978	1/1/1977 1/1/1977	1/1/1978	\$ 500,000.00	Unknown \$ 1,000,000.00	Unknown \$ 1,000,000.00	Unknown Unknown	Unknown Unknown	SE PE
Chattahoochee (91): Chattahoochee 1964- (91) Chattahoochee (91): Chattahoochee 1964- (91)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1219939 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978			\$ 1,000,000.00	Unknown	Unknown	PE PE
Chattahoochee (91): George H. Lanier 1950-1989 (94)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 99	1/1/1976	1/1/1977	1/1/1976	1/1/1977	+ -,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Chattahoochee (91): George H. Lanier 1950-1989 (94)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Chattahoochee (91): George H. Lanier 1950-1989 (94)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219946	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Chattahoochee (91): George H. Lanier 1950-1989 (94) Chattahoochee (91): Georgia-Alabama 1934-1964 (91)	American Re-Insurance Company Unknown	M-1027493 Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown Unknown	PE SE
Chattahoochee (91): Georgia-Alabama 1934-1964 (91) Chattahoochee (91): Georgia-Alabama 1934-1964 (91)	Unknown	Unknown	1/1/1959	1/1/1960	1/1/1959		\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Cherokee Area (469): Cherokee Area (469)	Unknown	Unknown	1/1/1956	1/1/1957	1/1/1956	1/1/1957	7	Unknown	Unknown	Unknown	Unknown	SE
Cherokee Area (469): Cherokee Area (469)	Unknown	Unknown	1/1/1957	1/1/1958	1/1/1957	1/1/1958	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Cherokee Area (469): Cherokee Area (469)	Unknown	Unknown	1/1/1958	1/1/1959	1/1/1958	1/1/1959	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Cherokee Area (469): Cherokee Area (469) Cherokee Area (469): Cherokee Area (469)	Unknown Unknown	Unknown Unknown	1/1/1959	1/1/1960	1/1/1959 1/1/1960	1/1/1960	\$ -	Unknown	Unknown Unknown	Unknown Unknown	Unknown Unknown	SE SE
Cherokee Area (469): Cherokee Area (469) Cherokee Area (469): Cherokee Area (469)	Unknown	Unknown	1/1/1960	1/1/1961	1/1/1960	1/1/1961	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Cherokee Area (469): Cherokee Area (469)	Unknown	Unknown	1/1/1962	1/1/1963	1/1/1962	1/1/1963		Unknown	Unknown	Unknown	Unknown	SE
Cherokee Area (469): Cherokee Area (469)	Unknown	Unknown	1/1/1963	1/1/1964	1/1/1963	1/1/1964	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Cherokee Area (469): Cherokee Area (469)	Unknown	Unknown	1/1/1964	1/1/1965	1/1/1964	1/1/1965	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Cherokee Area (469): Cherokee Area (469)	Unknown	Unknown	1/1/1965	1/1/1966	1/1/1965	1/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Cherokee Area (469): Cherokee Area (469) Cherokee Area (469): Cherokee Area (469)	Unknown Unknown	Unknown Unknown	1/1/1966	1/1/1967	1/1/1966	1/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Cherokee Area (469): Cherokee Area (469)	Unknown	Unknown	1/1/1968	1/1/1969	1/1/1968	1/1/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Cherokee Area (469): Cherokee Area (469)	Unknown	Unknown	1/1/1969	7/5/1969	1/1/1969	7/5/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Cherokee Area (469): Cherokee Area (469)	Insurance Company of North America	SBL 51195	7/5/1969	7/5/1970	7/5/1969	7/5/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Cherokee Area (469): Cherokee Area (469) Cherokee Area (469): Cherokee Area (469)	Insurance Company of North America Insurance Company of North America	SBL 51195 SBL 51195	7/5/1970 7/5/1971	7/5/1971 7/5/1972	7/5/1970 7/5/1971	7/5/1971 7/5/1972	5 -	\$ 1,000,000.00 \$ 1.000.000.00	\$1,000,000.00	Unknown	Unknown Unknown	PE PE
Cherokee Area (469): Cherokee Area (469) Cherokee Area (469): Cherokee Area (469)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 18	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Cherokee Area (469): Cherokee Area (469)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Cherokee Area (469): Cherokee Area (469)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Cherokee Area (556): Cherokee Area (556)	Insurance Company of North America	SBL 45397	3/17/1967	3/17/1968	3/17/1967	3/17/1968	\$	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Cherokee Area (556): Cherokee Area (556)	Insurance Company of North America	SBL 45397 SBL 45397	3/17/1968	3/17/1969	3/17/1968	3/17/1969 3/17/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Cherokee Area (556): Cherokee Area (556) Cherokee Area (556): Cherokee Area (556)	Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 64	3/17/1969 1/1/1976	3/17/1970 1/1/1977	3/17/1969 1/1/1976	-, ,	\$ 500,000,00	\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Cherokee Area (556): Cherokee Area (556)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Cherokee Area (556): Cherokee Area (556)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220072	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Cherokee Area (556): Cherokee Area (556)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220286	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00		Unknown	Unknown	PE
Cherokee Area (556): Cherokee Area (556)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start Date	Council End Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
Chester County (539): Chester County (539)	Unknown	unknown	1/1/1956	1/1/1957	1/1/1956		\$ -	Unknown	Unknown	Unknown	Unknown	SE
Chester County (539): Chester County (539)	Insurance Company of North America	Unknown	1/1/1959	1/1/1960	1/1/1959	1/1/1960	š -	Unknown	Unknown	Unknown	Unknown	SE SE
Chester County (539): Chester County (539)	Insurance Company of North America	OLT 74 48 58	1/1/1963	1/1/1964	1/1/1963	1/1/1964	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Chester County (539): Chester County (539)	Insurance Company of North America	SBL 4-29-68	3/11/1965	3/11/1966	3/11/1965	3/11/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Chester County (539): Chester County (539)	Insurance Company of North America	SBL 4 36 81	3/11/1966	3/11/1967	3/11/1966	3/11/1967	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Chester County (539): Chester County (539)	Insurance Company of North America	SBL 4 36 81 SBI 4 36 81	3/11/1967	3/11/1968	3/11/1967	3/11/1968	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Chester County (539): Chester County (539) Chester County (539): Chester County (539)	Insurance Company of North America Insurance Company of North America	SBL 4 36 81 SBL 4 42 98	3/11/1968 3/11/1969	3/11/1969 3/11/1970	3/11/1968 3/11/1969	3/11/1969 3/11/1970	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE PE
Chester County (539): Chester County (539) Chester County (539): Chester County (539)	Insurance Company of North America	SBL 53213	3/11/1969	3/11/1970	3/11/1909	3/11/1970	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE PE
Chester County (539): Chester County (539)	Insurance Company of North America	SBL 5 32 52	3/11/1971	3/11/1972	3/11/1971	3/11/1972	š -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Chester County (539): Chester County (539)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Chester County (539): Chester County (539)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 50	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Chester County (539): Chester County (539)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Chester County (539): Chester County (539)	American Universal Insurance Company	AXTPL 5318	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Chester County (539): Chester County (539)	New Hampshire Insurance Company	GLA 332358	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Chester County (539): Chester County (539)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220272 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1.500.000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Chester County (539): Chester County (539) Chickasaw (558): Chickasaw 1916- (558)	American Re-Insurance Company Maryland Casualty Company	M-1027493 96-224611	1/1/1977	1/1/1978 1/1/1964	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown	PE SE
Chickasaw (558): Chickasaw 1916- (558) Chickasaw (558): Chickasaw 1916- (558)	Maryland Casualty Company Maryland Casualty Company	Unknown	1/1/1963	1/1/1964	1/1/1963	1/1/1964	÷ -	Unknown	Unknown	Unknown	Unknown	SE SE
Chickasaw (558): Chickasaw 1916- (558)	Maryland Casualty Company	Unknown	1/1/1965	8/1/1965	1/1/1965	8/1/1965	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Chickasaw (558): Chickasaw 1916- (558)	Insurance Company of North America	SBL 4 53 64	8/1/1965	8/1/1966	8/1/1965	8/1/1966	š -	Unknown	Unknown	Unknown	Unknown	SE SE
Chickasaw (558): Chickasaw 1916- (558)	Insurance Company of North America	SBL 4 53 64	8/1/1966	8/1/1967	8/1/1966	8/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Chickasaw (558): Chickasaw 1916- (558)	Insurance Company of North America	SBL 4 53 64	8/1/1967	8/1/1968	8/1/1967	8/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Chickasaw (558): Chickasaw 1916- (558)	Insurance Company of North America	SBL 5 04 15	8/1/1968	8/1/1969	8/1/1968	8/1/1969	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Chickasaw (558): Chickasaw 1916- (558)	Insurance Company of North America	SBL 5 04 15	8/1/1969	8/1/1970	8/1/1969	8/1/1970	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Chickasaw (558): Chickasaw 1916- (558)	Insurance Company of North America	SBL 5 04 15	8/1/1970	8/1/1971	8/1/1970	8/1/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Chickasaw (558): Chickasaw 1916- (558)	Insurance Company of North America	SBL 52766	8/1/1971	8/1/1972	8/1/1971	8/1/1972	-	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Chickasaw (558): Chickasaw 1916- (558)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 68	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Chickasaw (558): Chickasaw 1916- (558)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220290	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Chickasaw (558): Delta Area 1924-1993 (300) Chickasaw (558): Delta Area 1924-1993 (300)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 71 05 M-1027493	1/1/1976	1/1/1977	1/1/1976 1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown Unknown	PE PE
Chickasaw (558): Delta Area 1924-1993 (300) Chickasaw (558): Delta Area 1924-1993 (300)	National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220155	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PF
Chickasaw (558): Delta Area 1924-1993 (300) Chickasaw (558): Delta Area 1924-1993 (300)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE PE
Chief Cornplanter (538): Chief Cornplanter 1952- (538)	New Hampshire Insurance Company	SLP 29-02-40	1/1/1975	1/1/1976	1/1/1975	1/1/1976		\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Chief Cornplanter (538): Chief Cornplanter 1952- (538)	New Hampshire Insurance Company	SLP 29-02-40	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 500,000,00	\$ 500,000,00	Unknown	Unknown	PE
Chief Cornplanter (538): Chief Cornplanter 1952- (538)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 49	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Chief Cornplanter (538): Chief Cornplanter 1952- (538)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Chief Cornplanter (538): Chief Cornplanter 1952- (538)	New Hampshire Insurance Company	SLP 29-02-40	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Chief Cornplanter (538): Chief Cornplanter 1952- (538)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220271	1/1/1977	1/1/1978	1/1/1977			\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Chief Cornplanter (538): Chief Cornplanter 1952- (538)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Chief Seattle (609): Chief Seattle 1954- (609)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1972	1/1/1973	1/1/1972	1/1/1973	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Chief Seattle (609): Chief Seattle 1954- (609)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1973	1/1/1974	1/1/1973	1/1/1974	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE
Chief Seattle (609): Chief Seattle 1954- (609) Chief Seattle (609): Chief Seattle 1954- (609)	St. Paul Fire and Marine Insurance Company St. Paul Fire and Marine Insurance Company	Unknown Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Chief Seattle (609): Chief Seattle 1954- (609) Chief Seattle (609): Chief Seattle 1954- (609)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1975	12/31/1976	1/1/1975	12/31/1976	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Chief Seattle (609): Chief Seattle 1954- (609)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 24	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Chief Seattle (609): Chief Seattle 1954-(609)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1.500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Chief Seattle (609): Chief Seattle 1954- (609)	St. Paul Fire and Marine Insurance Company	584JB6378	12/31/1976	12/31/1977	12/31/1976	12/31/1977	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE
Chief Seattle (609): Chief Seattle 1954- (609)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220243	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Chief Seattle (609): Chief Seattle 1954- (609)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Chief Seattle (609): Chief Seattle 1954- (609)	St. Paul Fire and Marine Insurance Company	Unknown	12/31/1977	12/31/1978	12/31/1977	12/31/1978	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE
Chippewa Valley (637): Chippewa Valley (637)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 42	1/1/1976	1/1/1977	1/1/1976	1/1/1977	+ 000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Chippewa Valley (637): Chippewa Valley (637)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Chippewa Valley (637): Chippewa Valley (637)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220258	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Chippewa Valley (637): Chippewa Valley (637) Choctaw Area (302): Choctaw Area (302)	American Re-Insurance Company	M-1027493 SBL 4 29 67	1/1/1977	1/1/1978	1/1/1977 3/15/1965		\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown Unknown	PE SE
Choctaw Area (302): Choctaw Area (302) Choctaw Area (302): Choctaw Area (302)	Insurance Company of North America Insurance Company of North America	SBL 4 29 67	3/15/1965 3/15/1966	3/15/1966 3/15/1967	3/15/1965	3/15/1966	\$ -	Unknown Unknown	Unknown	Unknown	Unknown	SE SE
Choctaw Area (302): Choctaw Area (302)	Insurance Company of North America	SBL 4 29 67	3/15/1967	3/15/1968	3/15/1967	3/15/1968	š -	Unknown	Unknown	Unknown	Unknown	SE
Choctaw Area (302): Choctaw Area (302)	Insurance Company of North America	SBL 4 69 17	3/15/1968	3/15/1969	3/15/1968	3/15/1969	s -	\$ 250,000,00	\$ 250,000,00	Unknown	Unknown	PE
Choctaw Area (302): Choctaw Area (302)	Insurance Company of North America	SBL 4 69 17	3/15/1969	3/15/1970	3/15/1969	3/15/1970	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Choctaw Area (302): Choctaw Area (302)	Insurance Company of North America	SBL 4 69 17	3/15/1970	3/15/1971	3/15/1970	3/15/1971	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Choctaw Area (302): Choctaw Area (302)	Insurance Company of North America	Unknown	3/15/1971	3/15/1972	3/15/1971	0, 20, 20.2	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Choctaw Area (302): Choctaw Area (302)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Choctaw Area (302): Choctaw Area (302)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 09	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Choctaw Area (302): Choctaw Area (302)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Choctaw Area (302): Choctaw Area (302)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220159	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Choctaw Area (302): Choctaw Area (302) Choctaw Area (302): Choctaw Area (302)	American Re-Insurance Company Jefferson Insurance Company of New York	M-1027493 JE 66157	1/1/1977 3/1/1977	1/1/1978 3/1/1978	1/1/1977 3/1/1977	1/1/1978 3/1/1978	\$ 1,500,000.00	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown Unknown	PE SE
Choctaw Area (302): Choctaw Area (302) Choctaw Area (302): Choctaw Area (302)	New Hampshire Insurance Company	GLA 282465	3/1/1977	3/1/1978	3/1/19/7	3/1/1978	4	Unknown	Unknown	Unknown	Unknown	SE SE
Choctaw Area (302): Choctaw Area (302) Choctaw Area (302): Choctaw Area (302)	Ambassador Insurance Company	Unknown	3/1/1977	3/1/1978	3/1/1977	3/1/1978	\$ 50,000.00	\$ 450,000,00	\$ 450,000.00	Unknown	Unknown	SE SE
Cimarron (474): Great Salt Plains 1927-2000 (474)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 20	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00		\$ 1.000.000.00	Unknown	Unknown	PE
Cimarron (474): Great Salt Plains 1927-2000 (474)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	, ,,	\$ 1,000,000.00	Unknown	Unknown	PE
Cimarron (474): Great Salt Plains 1927-2000 (474)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220073	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Cimarron (474): Great Salt Plains 1927-2000 (474)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Cimarron (474): Will Rogers 1948-2000 (473)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 24	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Cimarron (474): Will Rogers 1948-2000 (473)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Cimarron (474): Will Rogers 1948-2000 (473)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220077	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Cimarron (474): Will Rogers 1948-2000 (473)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Circle Ten (571): Circle Ten 1913- (571)	Insurance Company of North America	Unknown	7/1/1970	7/1/1971	7/1/1970	7/1/1971	ş -	Unknown	Unknown	Unknown	Unknown	SE
Circle Ten (571): Circle Ten 1913- (571)	Insurance Company of North America	SBL 4 54 34	7/1/1971	7/1/1972	7/1/1971	7/1/1972	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Circle Ten (571): Circle Ten 1913- (571) Circle Ten (571): Circle Ten 1913- (571)	Allied Insurance Company Allied Insurance Company	Unknown Unknown	7/1/1972 7/1/1973	7/1/1973 1/1/1974	7/1/1972 7/1/1973	7/1/1973 1/1/1974	\$ - \$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Circle Ten (571): Circle Ten 1913- (571) Circle Ten (571): Circle Ten 1913- (571)	Allied Insurance Company Allied Insurance Company	Unknown	1/1/1973	1/1/1974	1/1/1973	1/1/1974	-	Unknown	Unknown	Unknown	Unknown	SÉ SE
Circle Ten (571): Circle Ten 1913- (571) Circle Ten (571): Circle Ten 1913- (571)	Allied Insurance Company Allied Insurance Company	Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SF.
and the same of the same same same same same same same sam	company		4/1/19/3	4/4/13/0	4/4/13/3	4/4/13/0		OHKHOWII	OHRHOWH	OHRHOWH	OHKHOWII	J.

Unknown Unknown

American General Fire & Casualty Company
New Hampshire Insurance Company

Circle Ten (571): Circle Ten 1913- (571) Circle Ten (571): Circle Ten 1913- (571)

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start	Council End	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/S
Connecticut Rivers (66): Pequot 1935-1971 (77)	Insurance Company of North America	SBL 5 04 09	5/1/1968	5/1/1969	Date 5/1/1968	Date 5/1/1969	S	\$ 500,000.00		Unknown	Unknown	DF
Connecticut Rivers (66): Pequot 1935-1971 (77)	Insurance Company of North America	SBL 5 04 09	5/1/1968	5/1/1969	5/1/1968	5/1/1969	\$ -	\$ 500,000.00		Unknown	Unknown	PE
Connecticut Rivers (66): Pequot 1935-1971 (77)	Insurance Company of North America	SBL 5 04 09	5/1/1970	5/1/1971	5/1/1970	5/1/1971	š -	\$ 500,000.00		Unknown	Unknown	PE
Connecticut Rivers (66): Pequot 1935-1971 (77)	Insurance Company of North America	SBL 5 15 38	5/1/1971	10/1/1971	5/1/1971	10/1/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Connecticut Rivers (66): Tunxis 1947-1972 (79)	Unknown	Unknown	1/1/1956	1/1/1957	1/1/1956	1/1/1957	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Connecticut Rivers (66): Tunxis 1947-1972 (79)	Insurance Company of North America	SBL 51586	6/28/1971	6/28/1972	6/28/1971	6/28/1972	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Connecticut Yankee (72): Alfred W. Dater 1939-1972 (78)	Insurance Company of North America	SBL 46908	3/5/1968	3/5/1969	3/5/1968	3/5/1969	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Connecticut Yankee (72): Alfred W. Dater 1939-1972 (78)	Insurance Company of North America	SBL 46908	3/5/1969	3/5/1970	3/5/1969	3/5/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Connecticut Yankee (72): Alfred W. Dater 1939-1972 (78) Connecticut Yankee (72): Alfred W. Dater 1939-1972 (78)	Insurance Company of North America Insurance Company of North America	SBL 46908 SBL 5 13 98	3/5/1970 3/5/1971	3/5/1971 3/5/1972	3/5/1970 3/5/1971	3/5/1971 3/5/1972	\$ -	\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Connecticut Yankee (72): Airred W. Dater 1939-1972 (78) Connecticut Yankee (72): Central Connecticut 1929-1978 (71)	Insurance Company of North America	SBL 5 13 98 SBL 5 04 10	5/14/1968	5/14/1969	5/14/1968	5/14/1969	\$ -	\$ 500,000.00		Unknown	Unknown	PE PE
Connecticut Yankee (72): Central Connecticut 1929-1978 (71)	Insurance Company of North America	SBI 5 04 10	5/14/1969	5/14/1970	5/14/1969	5/14/1970	3 -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Connecticut Yankee (72): Central Connecticut 1929-1978 (71)	Insurance Company of North America	SBL 5 04 10	5/14/1970	5/14/1971	5/14/1970	5/14/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Connecticut Yankee (72): Central Connecticut 1929-1978 (71)	Insurance Company of North America	SBL 51549	5/14/1971	5/14/1972	5/14/1971	5/14/1972	š -	\$ 1,000,000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Connecticut Yankee (72): Central Connecticut 1929-1978 (71)	Insurance Company of North America	GLP 59 87 52	2/13/1975	2/13/1976	2/13/1975	2/13/1976	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Connecticut Yankee (72): Central Connecticut 1929-1978 (71)	Insurance Company of North America	XBC 11 73 80	7/1/1975	2/13/1976	7/1/1975	2/13/1976	\$ 500,000.00	\$ 2,000,000.00	\$ 2,000,000.00	Unknown	Unknown	PE
Connecticut Yankee (72): Central Connecticut 1929-1978 (71)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 71	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Connecticut Yankee (72): Central Connecticut 1929-1978 (71)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Connecticut Yankee (72): Central Connecticut 1929-1978 (71)	Insurance Company of North America	GLP 63 06 26	2/13/1976	2/13/1977	2/13/1976		\$ -	\$ 500,000.00		Unknown	Unknown	PE
Connecticut Yankee (72): Central Connecticut 1929-1978 (71)	Insurance Company of North America	XBC 11 73 80	2/13/1976	2/13/1977	2/13/1976	2/13/1977	\$ 500,000.00	\$ 2,000,000.00	\$ 2,000,000.00	Unknown	Unknown	PE
Connecticut Yankee (72): Central Connecticut 1929-1978 (71)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219919	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Connecticut Yankee (72): Central Connecticut 1929-1978 (71)	American Re-Insurance Company	M-1027493 GLP 66 59 57	1/1/1977	1/1/1978	1/1/1977 2/13/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Connecticut Yankee (72): Central Connecticut 1929-1978 (71)	Insurance Company of North America	XBC 11 75 11	2/13/1977	2/13/1978	-, -0, -0	2/13/1978	\$ 500,000,00	+	+,	Unknown	Unknown	SE
Connecticut Yankee (72): Central Connecticut 1929-1978 (71) Connecticut Yankee (72): Fairfield County 1972-1998 (68)	Insurance Company of North America New Hampshire Insurance Company	XBC 11 75 11 08-2484-SLP-063-47-79	2/13/1977 1/1/1976	2/13/1978	2/13/1977 1/1/1976	2/13/1978	\$ 500,000.00 c	\$ 2,000,000.00 Unknown	\$ 2,000,000.00 Unknown	Unknown	Unknown	PE SE
Connecticut Yankee (72): Fairfield County 1972-1998 (68)	National Union Fire Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	08-2484-SLP-063-47-79 BE121 69 73	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000,00	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	SE PE
Connecticut Yankee (72): Fairfield County 1972-1998 (68)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00			Unknown	Unknown	PE
Connecticut Yankee (72): Fairfield County 1972-1998 (68)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219921	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00		Unknown	Unknown	PE
Connecticut Yankee (72): Fairfield County 1972-1998 (68)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Connecticut Yankee (72): Quinnipiac 1935-1998 (74)	Insurance Company of North America	SBL 4 77 79	2/1/1970	2/1/1971	2/1/1970	2/1/1971	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Connecticut Yankee (72): Quinnipiac 1935-1998 (74)	Insurance Company of North America	SBL 5 29 23	2/1/1971	2/1/1972	2/1/1971		\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Connecticut Yankee (72): Quinnipiac 1935-1998 (74)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 69	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Connecticut Yankee (72): Quinnipiac 1935-1998 (74)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Connecticut Yankee (72): Quinnipiac 1935-1998 (74)	New Hampshire Insurance Company	SLP 634924	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Connecticut Yankee (72): Quinnipiac 1935-1998 (74)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219917	1/1/1977	1/1/1978	1/1/1977	1/1/1978	,	\$ 1,000,000.00	, , ,	Unknown	Unknown	PE
Connecticut Yankee (72): Quinnipiac 1935-1998 (74) Conquistador (413): Conquistador 1953- (413)	American Re-Insurance Company Fireman's Fund Insurance Company	M-1027493 MXP 1537195	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown Unknown	Unknown Unknown	PE SE
onquistador (413): Conquistador 1953- (413) Conquistador (413): Conquistador 1953- (413)	* *	MXP 1537195 MXP 1537195			1/12/1969 1/12/1970	1/12/1970	\$ -			Unknown	Unknown Unknown	SE SE
Conquistador (413): Conquistador 1953- (413)	Fireman's Fund Insurance Company Fireman's Fund Insurance Company	MXP 1537195	1/12/1970	1/12/1971	1/12/1970	1/12/1971	3 -	\$ 100,000.00		Unknown	Unknown	SE SE
Conquistador (413): Conquistador 1953- (413)	National Union Fire Insurance Company of Pittsburgh, PA	BF121 71 47	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000,00	\$ 1.000.000.00		Unknown	Unknown	PE
Conquistador (413): Conquistador 1953- (413)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Conquistador (413): Conquistador 1953- (413)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220199	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00		Unknown	Unknown	PE
Conquistador (413): Conquistador 1953- (413)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978			\$ 500,000.00	Unknown	Unknown	PE
Conquistador (413): Conquistador 1953- (413)	Insurance Company of North America	GK-12042	1/1/1987	1/1/1988	1/1/1987	1/1/1988	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE
Conquistador (413): Eastern New Mexico 1925-1953 (413)	Anchor Casualty Company	442398	6/29/1955	6/29/1956	6/29/1955	6/29/1956	\$ -	\$ 10,000.00	\$ 10,000.00	Unknown	Unknown	SE
Cornhusker (324): Cornhusker (324)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 19	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Cornhusker (324): Cornhusker (324)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976			\$ 1,000,000.00		Unknown	Unknown	PE
Cornhusker (324): Cornhusker (324)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220170	1/1/1977	1/1/1978	1/1/1977	1/1/1978			\$ 1,000,000.00	Unknown	Unknown	PE
Cornhusker (324): Cornhusker (324)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE SE
Coronado Area (192): Coronado Area (192) Coronado Area (192): Coronado Area (192)	Unknown United States Fidelity & Warranty Company	Unknown CGI 235298	1/1/1958 6/28/1961	6/28/1962	1/1/1958 6/28/1961	1/1/1959 6/28/1962	\$ -	Unknown \$ 100,000,00	Unknown \$ 100,000,00	Unknown	Unknown	SE SE
Coronado Area (192): Coronado Area (192) Coronado Area (192): Coronado Area (192)	United States Fidelity & Warranty Company United States Fidelity & Warranty Company	Unknown	6/28/1961	6/28/1962	6/28/1961	6/28/1962	3 -	Jnknown	Unknown	Unknown	Unknown	SE SE
Coronado Area (192): Coronado Area (192)	United States Fidelity & Warranty Company	Unknown	6/28/1963	6/28/1964	6/28/1963	6/28/1964	3 -	Unknown	Unknown	Unknown	Unknown	SE SE
Coronado Area (192): Coronado Area (192)	United States Fidelity & Warranty Company	Unknown	6/28/1964	6/28/1965	6/28/1964	6/28/1965	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Coronado Area (192): Coronado Area (192)	United States Fidelity & Warranty Company	6GA 324983	6/28/1965	3/1/1966	6/28/1965	3/1/1966	š -	\$ 50,000.00		Unknown	Unknown	SE
Coronado Area (192): Coronado Area (192)	Insurance Company of North America	SBL 28074	3/1/1966	3/1/1967	3/1/1966	3/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Coronado Area (192): Coronado Area (192)	Insurance Company of North America	SBL 28082	3/1/1967	3/1/1968	3/1/1967	3/1/1968	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Coronado Area (192): Coronado Area (192)	Insurance Company of North America	SBL 28088	3/1/1968	3/1/1969	3/1/1968	3/1/1969	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Coronado Area (192): Coronado Area (192)	Insurance Company of North America	SBL 5 11 88	3/1/1969	3/1/1970	3/1/1969	3/1/1970	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Coronado Area (192): Coronado Area (192)	Insurance Company of North America	SBL 5 08 57	3/1/1970	3/1/1971	3/1/1970	3/1/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Coronado Area (192): Coronado Area (192)	Insurance Company of North America	SBL 5 08 57	3/1/1971	3/1/1972	3/1/1971	3/1/1972	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Coronado Area (192): Coronado Area (192)	Insurance Company of North America	SBL 5 08 57	3/1/1972	1/1/1973	3/1/1972	1/1/1973	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Coronado Area (192): Coronado Area (192) Coronado Area (192): Coronado Area (192)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 70 48 M-1027493	1/1/1976	1/1/1977	1/1/1976 1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Coronado Area (192): Coronado Area (192)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219996	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
oronado Area (192): Coronado Area (192) Coronado Area (192): Coronado Area (192)	American Re-Insurance Company of Pittsburgh, PA	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978			\$ 500,000.00	Unknown	Unknown	PE PE
radle of Liberty (525): Philadelphia 1914-1996 (525)	Insurance Company of North America	SBI 4 34 21	2/1/1965	2/1/1966	2/1/1965	2/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE.
radle of Liberty (525): Philadelphia 1914-1996 (525)	Insurance Company of North America	SBL 4 34 21	2/1/1966	2/1/1967	2/1/1966	2/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
radle of Liberty (525): Philadelphia 1914-1996 (525)	Insurance Company of North America	SBL 4 34 21	2/1/1967	2/1/1968	2/1/1967	2/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
radle of Liberty (525): Philadelphia 1914-1996 (525)	Insurance Company of North America	SBL 4 41 51	2/1/1968	2/1/1969	2/1/1968	2/1/1969	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Cradle of Liberty (525): Philadelphia 1914-1996 (525)	Insurance Company of North America	SBL 4 41 51	2/1/1969	2/1/1970	2/1/1969	2/1/1970	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
radle of Liberty (525): Philadelphia 1914-1996 (525)	Insurance Company of North America	SBL 4 41 51	2/1/1970	2/1/1971	2/1/1970	2/1/1971	\$ -	\$ 500,000.00		Unknown	Unknown	PE
radle of Liberty (525): Philadelphia 1914-1996 (525)	Insurance Company of North America	SBL 5 11 77	2/1/1971	2/1/1972	2/1/1971	2/1/1972	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
radle of Liberty (525): Philadelphia 1914-1996 (525)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 42	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
radle of Liberty (525): Philadelphia 1914-1996 (525)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	-,-,	\$ 1,500,000.00	+ -//	+ -),	Unknown	Unknown	PE
radle of Liberty (525): Philadelphia 1914-1996 (525)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220097	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
radle of Liberty (525): Philadelphia 1914-1996 (525)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown Unknown	Unknown	PE
radle of Liberty (525): Valley Forge 1936-1996 (507) radle of Liberty (525): Valley Forge 1936-1996 (507)	Insurance Company of North America	Unknown SBI -4-34-60	1/1/1962 3/14/1967	1/1/1963	1/1/1962 3/14/1967	1/1/1963	÷ -	Unknown	Unknown	Unknown	Unknown	SE SE
radie of Liberty (525): Valley Forge 1936-1996 (507) radie of Liberty (525): Valley Forge 1936-1996 (507)	Insurance Company of North America Insurance Company of North America	SBL-4-34-60 SBI-44-1-85	3/14/1967	3/14/1968	3/14/1967	3/14/1968	٠ -	\$ 1,000,000,00	\$ 1,000,000,00	Unknown	Unknown	SE PE
radie of Liberty (525): Valley Forge 1936-1996 (507)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 48	1/1/1976	1/1/1969	1/1/1958	1/1/1977	\$ 500,000,00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
, (JES), Valley : 0:8c 1550 1550 (507)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
radle of Liberty (525): Valley Forge 1936-1996 (507)	ne mourance company	BF 1220270	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00		Unknown	Unknown	PE
radle of Liberty (525): Valley Forge 1936-1996 (507) radle of Liberty (525): Valley Forge 1936-1996 (507)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220270										
radle of Liberty (525): Valley Forge 1936-1996 (507)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1220270 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
			-, -,	-, -,: -	1/1/1977 1/1/1976	1/1/1978 1/1/1977		\$ 500,000.00 \$ 1,000,000.00	\$ 500,000.00 \$ 1,000,000.00	Unknown Unknown	Unknown Unknown	PE PE
radle of Liberty (525): Valley Forge 1936-1996 (507) radle of Liberty (525): Valley Forge 1936-1996 (507)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978			\$ 500,000.00		\$ 1,000,000.00			

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start	Council End	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
Crater Lake (491): Modoc Area 1936-1993 (494)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	Date 1/1/1976	Date 1/1/1077		\$ 1,000,000,00		Unknown	Unknown	PE
Crater Lake (491): Modoc Area 1936-1993 (494)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220082	1/1/1977	1/1/1977	1/1/1976	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Crater Lake (491): Modoc Area 1936-1993 (494)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Crossroads of America (160): Crossroads of America 1972- (160)	New Hampshire Insurance Company	GLA908991	6/1/1975	6/1/1976	6/1/1975	6/1/1976	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE
Crossroads of America (160): Crossroads of America 1972- (160)	New Hampshire Insurance Company	UL07-96-54	6/1/1975	6/1/1976	6/1/1975	6/1/1976	\$ 2,500,000.00	Unknown	Unknown	Unknown	Unknown	SE
Crossroads of America (160): Crossroads of America 1972- (160)	Insurance Company of North America	XCP 10769 BE121 70 32	6/1/1975 1/1/1976	6/1/1976	6/1/1975	6/1/1976 1/1/1977		\$ 5,000,000.00 \$ 1,000.000.00	\$ 5,000,000.00 \$ 1.000.000.00	Unknown	Unknown Unknown	PE PE
Crossroads of America (160): Crossroads of America 1972- (160) Crossroads of America (160): Crossroads of America 1972- (160)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PF
Crossroads of America (160): Crossroads of America 1972- (160)	New Hampshire Insurance Company	GLA908991	6/1/1976	6/1/1977	6/1/1976	6/1/1977	\$ 1,300,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE SE
Crossroads of America (160): Crossroads of America 1972- (160)	New Hampshire Insurance Company	UL07-96-54	6/1/1976	6/1/1977	6/1/1976	6/1/1977	\$ 2,500,000.00	Unknown	Unknown	Unknown	Unknown	SE
Crossroads of America (160): Crossroads of America 1972- (160)	Insurance Company of North America	XCP 10769	6/1/1976	6/1/1977	6/1/1976	6/1/1977		\$ 5,000,000.00	\$ 5,000,000.00	Unknown	Unknown	PE
Crossroads of America (160): Crossroads of America 1972- (160)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219978	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Crossroads of America (160): Crossroads of America 1972- (160)	American Re-Insurance Company	M-1027493 GLA908991	1/1/1977	1/1/1978	1/1/1977 6/1/1977	1/1/1978 6/1/1978	\$ 1,500,000.00	\$ 500,000.00 \$ 500,000.00	\$ 500,000.00 \$ 500,000.00	Unknown	Unknown Unknown	PE SE
Crossroads of America (160): Crossroads of America 1972- (160) Crossroads of America (160): Crossroads of America 1972- (160)	New Hampshire Insurance Company New Hampshire Insurance Company	UL07-96-54	6/1/1977	6/1/1978 6/1/1978	6/1/1977	6/1/1978		\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown	SE SE
Crossroads of America (160): Crossroads of America 1972- (160)	Insurance Company of North America	XCP 10769	6/1/1977	6/1/1978	6/1/1977	6/1/1978	\$ 7.500,000.00	\$ 5.000.000.00	\$ 5,000,000.00	Unknown	Unknown	PE
Crossroads of America (160): Delaware County 1924-1972 (679)	Insurance Company of North America	SBL 5 15 56	6/1/1971	6/1/1972	6/1/1971	6/1/1972	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Crossroads of America (160): Kikthawenund Area 1935-1972 (149)	Insurance Company of North America	SBL-4-67-60	6/9/1968	6/9/1969	6/9/1968	6/9/1969	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Crossroads of America (160): Kikthawenund Area 1935-1972 (149)	Insurance Company of North America	SBL 46771	6/9/1969	6/9/1970	6/9/1969	6/9/1970	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Crossroads of America (160): Kikthawenund Area 1935-1972 (149)	Insurance Company of North America	SBL 46782	6/9/1970	6/9/1971	6/9/1970	6/9/1971	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Crossroads of America (160): Kikthawenund Area 1935-1972 (149) Crossroads of America (160): Wabash Valley 1931-2002 (166)	Insurance Company of North America Insurance Company of North America	Unknown SBL 46772	6/9/1971 4/11/1969	6/9/1972 4/11/1970	6/9/1971 4/11/1969	6/9/1972 4/11/1970		Unknown \$ 250.000.00	Unknown \$ 250,000,00	Unknown	Unknown Unknown	SE PE
Crossroads of America (160): Wabash Valley 1931-2002 (166)	Insurance Company of North America	SBI 46772	4/11/1970	4/11/1971	4/11/1970	4/11/1971	s -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Crossroads of America (160): Wabash Valley 1931-2002 (166)	Insurance Company of North America	SBL 46798	4/11/1971	4/11/1972	4/11/1971	4/11/1972	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Crossroads of America (160): Wabash Valley 1931-2002 (166)	Insurance Company of North America	ALB 54057	4/11/1972	4/11/1973	4/11/1972	4/11/1973	\$ -	\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	PE
Crossroads of America (160): Wabash Valley 1931-2002 (166)	Insurance Company of North America	GLP 42 18 47	.,,	.,,	4/11/1973	4/11/1974	\$ -	\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	PE
Crossroads of America (160): Wabash Valley 1931-2002 (166)	Insurance Company of North America	GLP 428340	4/11/1974	4/11/1975	4/11/1974	4/11/1975	s -	Unknown	Unknown	Unknown	Unknown	SE
Crossroads of America (160): Wabash Valley 1931-2002 (166) Crossroads of America (160): Wabash Valley 1931-2002 (166)	Insurance Company of North America Insurance Company of North America	GLP 59 24 34 GLP 59 24 34	4/11/1975 12/2/1975	12/2/1975	4/11/1975 12/2/1975	12/2/1975 4/11/1976	\$ -	\$ 300,000.00 \$ 500.000.00	\$ 300,000.00 \$ 500.000.00	Unknown	Unknown Unknown	PE PE
Crossroads of America (160): Wabash Valley 1931-2002 (166) Crossroads of America (160): Wabash Valley 1931-2002 (166)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1975	1/1/1976	1/1/1975	\$ -	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown	SE SE
Crossroads of America (160): Wabash Valley 1931-2002 (166)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 37	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Crossroads of America (160): Wabash Valley 1931-2002 (166)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976			\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Crossroads of America (160): Wabash Valley 1931-2002 (166)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219983	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Crossroads of America (160): Wabash Valley 1931-2002 (166)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Crossroads of America (160): Whitewater Valley 1935-1972 (151) Crossroads of America (160): Whitewater Valley 1935-1972 (151)	Insurance Company of North America	SBL 4 10 99 SBL 4 67 34	6/1/1966	6/1/1967	6/1/1966	6/1/1967 6/1/1968		Unknown \$ 500,000,00	Unknown \$ 500,000,00	Unknown	Unknown	SE PF
Crossroads of America (160): Whitewater Valley 1935-1972 (151) Crossroads of America (160): Whitewater Valley 1935-1972 (151)	Insurance Company of North America Insurance Company of North America	SBI -4-67-59	6/1/1967	6/1/1968	6/1/1967	6/1/1968	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE PE
Crossroads of America (160): Whitewater Valley 1935-1972 (151)	Insurance Company of North America	SBL 46781	6/1/1969	6/1/1970	6/1/1969	6/1/1970	Š -	Unknown	Unknown	Unknown	Unknown	SE
Crossroads of America (160): Whitewater Valley 1935-1972 (151)	Insurance Company of North America	SBL 46781	6/1/1970	6/1/1971	6/1/1970	6/1/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Crossroads of America (160): Whitewater Valley 1935-1972 (151)	Insurance Company of North America	Unknown	6/1/1971	6/1/1972	6/1/1971	6/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Crossroads of the West (590): Cache Valley Area 1924-1993 (588)	Insurance Company of North America	SBL 51307	1/1/1970	1/1/1971	1/1/1970	1/1/1971	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Crossroads of the West (590): Cache Valley Area 1924-1993 (588) Crossroads of the West (590): Cache Valley Area 1924-1993 (588)	Insurance Company of North America Insurance Company of North America	SBL 51307 SBL 51307	1/1/1971	1/1/1972	1/1/1971	1/1/1972	\$ - \$ -	\$ 250,000.00 \$ 250,000.00	\$ 250,000.00 \$ 250,000.00	Unknown	Unknown Unknown	PE PE
Crossroads of the West (590): Cache Valley Area 1924-1993 (588) Crossroads of the West (590): Cache Valley Area 1924-1993 (588)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 01	1/1/1972	1/1/1973	1/1/1972	1/1/1973	\$ 500.000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Crossroads of the West (590): Cache Valley Area 1924-1993 (588)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Crossroads of the West (590): Cache Valley Area 1924-1993 (588)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220225	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Crossroads of the West (590): Cache Valley Area 1924-1993 (588)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	+ 2,000,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Crossroads of the West (590): Great Salt Lake 1951-2020 (590)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Crossroads of the West (590): Great Salt Lake 1951-2020 (590)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220228	1/1/1977	1/1/1978	1/1/1977	1/1/1978	,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Crossroads of the West (590): Great Salt Lake 1951-2020 (590) Crossroads of the West (590): Jim Bridger 1946-1993 (639)	American Re-Insurance Company Insurance Company of North America	M-1027493 SBL 5 15 47	1/1/1977 5/1/1971	1/1/1978 5/1/1972	1/1/1977 5/1/1971	1/1/1978 5/1/1972		\$ 500,000.00 \$ 1,000.000.00	\$ 500,000.00 \$ 1.000.000.00	Unknown	Unknown Unknown	PE PE
Crossroads of the West (590): Jim Bridger 1946-1993 (639)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 50	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Crossroads of the West (590): Jim Bridger 1946-1993 (639)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977			\$ 1,000,000.00	Unknown	Unknown	PE
Crossroads of the West (590): Jim Bridger 1946-1993 (639)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220267	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Crossroads of the West (590): Jim Bridger 1946-1993 (639)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Crossroads of the West (590): Lake Bonneville 1951-1993 (589)	SAFECO Ins. Co. of America	Unknown 650-217A646-3-COF-74	7/1/1970 9/1/1974	7/1/1971	7/1/1970 9/1/1974	7/1/1971		Unknown \$ 2,500,000,00	Unknown \$ 2 500 000 00	Unknown	Unknown	SE SE
Crossroads of the West (590): Lake Bonneville 1951-1993 (589) Crossroads of the West (590): Lake Bonneville 1951-1993 (589)	Charter Oak Fire Insurance Company Charter Oak Fire Insurance Company	650-217A646-3-COF-74	9/1/1974	9/1/1975 1/1/1976	9/1/19/4	9/1/1975	\$ -	\$ 2,500,000.00	\$ 2,500,000.00	Unknown	Unknown	SE SE
Crossroads of the West (590): Lake Bonneville 1951-1993 (589)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 04	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000,00	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Crossroads of the West (590): Lake Bonneville 1951-1993 (589)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Crossroads of the West (590): Lake Bonneville 1951-1993 (589)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220226	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Crossroads of the West (590): Lake Bonneville 1951-1993 (589)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Crossroads of the West (590): Lake Bonneville 1951-1993 (589)	Charter Oak Fire Insurance Company	650-217A646-3-COF-77	7/13/1977	7/13/1978	7/13/1977	7/13/1978	s -	Unknown	Unknown	Unknown	Unknown	SE
Crossroads of the West (590): Lake Bonneville 1951-1993 (589) Crossroads of the West (590): Salt Lake City Area 1926-1951 (590)	Charter Oak Fire Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	650-217A646-3-COF-77 BF121 73 06	7/13/1978	9/1/1978 1/1/1977	7/13/1978	9/1/1978	\$ 500,000,00	Unknown \$ 1,000,000,00	Unknown \$ 1,000,000,00	Unknown	Unknown	SE PF
Crossroads of the West (590): Salt Lake City Area 1926-1951 (590) Crossroads of the West (590): Utah National Parks -2020 (591)	Insurance Company of North America	SBL 5 04 27	7/11/1968	7/11/1969	7/11/1968	7/11/1969	\$ 500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PF PF
Crossroads of the West (590): Utah National Parks -2020 (591)	Insurance Company of North America	SBL 5 04 27	7/11/1969	7/11/1970	7/11/1969	7/11/1970	\$ -		\$ 500,000.00	Unknown	Unknown	PE
Crossroads of the West (590): Utah National Parks -2020 (591)	Insurance Company of North America	SBL 5 04 27	7/11/1970	7/11/1971	7/11/1970	7/11/1971	\$ -		\$ 500,000.00	Unknown	Unknown	PE
Crossroads of the West (590): Utah National Parks -2020 (591)	Insurance Company of North America	SBL 5 15 80	7/11/1971	7/11/1972	7/11/1971	7/11/1972	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Crossroads of the West (590): Utah National Parks -2020 (591)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 05	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Crossroads of the West (590): Utah National Parks -2020 (591)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		, ,,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Crossroads of the West (590): Utah National Parks -2020 (591) Crossroads of the West (590): Utah National Parks -2020 (591)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1220227 M-1027493	1/1/1977	1/1/1978	1/1/1977 1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00 \$ 500,000.00	\$ 1,000,000.00 \$ 500,000.00	Unknown Unknown	Unknown Unknown	PE PE
Crossroads of the West (590): Utah National Parks - 2020 (591) Dan Beard (438): Dan Beard 1956- (438)	American Re-Insurance Company Unknown	M-1027493 Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown	PE SE
Dan Beard (438): Dan Beard 1956- (438)	Insurance Company of North America	SBL 4 53 74	1/1/1966	1/1/1967	1/1/1966	-, -,	-	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Dan Beard (438): Dan Beard 1956- (438)	Insurance Company of North America	SBL 4 53 74	1/1/1967	1/1/1968	1/1/1967	1/1/1968	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Dan Beard (438): Dan Beard 1956- (438)	Insurance Company of North America	SBL 4 53 74	1/1/1968	1/1/1969	1/1/1968	1/1/1969	\$ -	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Dan Beard (438): Dan Beard 1956- (438)	Insurance Company of North America	AGP 54W935	12/15/1972	12/15/1973	12/15/1972	12/15/1973	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Dan Beard (438): Dan Beard 1956- (438)	Insurance Company of North America	XBC 86865 AGP 54W935	12/15/1972	12/15/1973	12/15/1972	12/15/1973	\$ 2,500,000.00	\$ 2,000,000.00 \$ 500.000.00	\$ 2,000,000.00 \$ 500,000.00	Unknown	Unknown Unknown	PE PE
Dan Beard (438): Dan Beard 1956- (438) Dan Beard (438): Dan Beard 1956- (438)	Insurance Company of North America Insurance Company of North America	AGP 54W935 XBC 11 36 16	12/15/1973			12/15/1974	3 -	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown	PE SE
Dan Beard (438): Dan Beard 1956- (438)	Insurance Company of North America	AGP 54W935	12/15/1974	12/15/1974	, ., .	12/15/1974		\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Dan Beard (438): Dan Beard 1956- (438)	Insurance Company of North America	XBC 11 37 84	12/15/1974	12/15/1975	12/15/1974	12/15/1975	\$ -	\$ 2,000,000.00	\$ 2,000,000.00	Unknown	Unknown	PE
Dan Beard (438): Dan Beard 1956- (438)	Insurance Company of North America	AGP 54W935	12/15/1975	12/15/1976	12/15/1975	12/15/1976	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Dali Bealu (436): Dali Bealu 1930- (436)						12/15/1976	\$ 500,000,00	Unknown	Unknown	Unknown		SE
Dan Beard (438): Dan Beard 1956- (438)	Insurance Company of North America	XBC 11 39 05	12/15/1975	12/15/1976	12/15/1975	,,	,,				Unknown	
	Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	XBC 11 39 05 BE121 71 97 M-1027493	12/15/1975 1/1/1976 1/1/1976	12/15/1976 1/1/1977 1/1/1977	12/15/1975 1/1/1976 1/1/1976	1/1/1977	,,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown Unknown	PE PE

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start Date	Council End Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE)1
Dan Beard (438): Dan Beard 1956- (438)	Insurance Company of North America	AGP D0 00 83 93 8	12/1/1976	12/1/1977	12/1/1976	12/1/1977	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Dan Beard (438): Dan Beard 1956- (438)	Insurance Company of North America	XBC 14 35 33	12/15/1976	12/15/1977	12/15/1976	12/15/1977	\$ 500,000.00	\$ 2,000,000.00	\$ 2,000,000.00	Unknown	Unknown	PE
Dan Beard (438): Dan Beard 1956- (438)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220050	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Dan Beard (438): Dan Beard 1956- (438)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Dan Beard (438): Dan Beard 1956- (438)	Insurance Company of North America	AGP D0 00 83 93 8	12/1/1977	12/1/1978	12/1/1977	12/1/1978		\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Dan Beard (438): Mound Builders Area 1932-1985 (454)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 06	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Dan Beard (438): Mound Builders Area 1932-1985 (454)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Dan Beard (438): Mound Builders Area 1932-1985 (454)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220059	1/1/1977	1/1/1978	1/1/1977	1/1/1978			\$ 1,000,000.00	Unknown	Unknown	PE
Dan Beard (438): Mound Builders Area 1932-1985 (454)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Daniel Boone (414): Daniel Boone (414) Daniel Boone (414): Daniel Boone (414)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 71 82 M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00 \$ 1.000.000.00	Unknown	Unknown	PE PE
Daniel Boone (414): Daniel Boone (414) Daniel Boone (414): Daniel Boone (414)	National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 RF 1220035	1/1/1976	1/1/1977	1/1/1976	1/1/1977	, ,,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PF
Daniel Boone (414): Daniel Boone (414) Daniel Boone (414): Daniel Boone (414)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE PE
Daniel Webster (330): Daniel Webster (330)	Unknown	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1973	\$ 1,500,000.00	Unknown	Unknown	Unknown	Unknown	SE SE
Daniel Webster (330): Daniel Webster (330)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1973	1/1/1974	1/1/1973	1/1/1974	š .	\$ 2,000,000,00	\$ 2,000,000,00	Unknown	Unknown	SE SE
Daniel Webster (330): Daniel Webster (330)	Unknown	Unknown	1/1/1973	1/1/1974	1/1/1973	1/1/1974	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Daniel Webster (330): Daniel Webster (330)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975	š -	\$ 2,000,000.00	\$ 2,000,000.00	Unknown	Unknown	SE
Daniel Webster (330): Daniel Webster (330)	Unknown	Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Daniel Webster (330): Daniel Webster (330)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ -	\$ 2,000,000.00	\$ 2,000,000.00	Unknown	Unknown	SE
Daniel Webster (330): Daniel Webster (330)	Unknown	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Daniel Webster (330): Daniel Webster (330)	Commercial Union Assurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Daniel Webster (330): Daniel Webster (330)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 24	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Daniel Webster (330): Daniel Webster (330)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Daniel Webster (330): Daniel Webster (330)	Commercial Union Assurance Company	AB D74-50-09	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Daniel Webster (330): Daniel Webster (330)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220176	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Daniel Webster (330): Daniel Webster (330)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
De Soto Area (13): De Soto Area (13)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977		Unknown	Unknown	Unknown	Unknown	SE
De Soto Area (13): De Soto Area (13)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 22	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
De Soto Area (13): De Soto Area (13)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
De Soto Area (13): De Soto Area (13) De Soto Area (13): De Soto Area (13)	Ambassador Insurance Company	25830 GLA 332363	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
De Soto Area (13): De Soto Area (13) De Soto Area (13): De Soto Area (13)	New Hampshire Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	GLA 332363 RF 1219871	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000,00	\$ 1,000,000,00	Unknown \$ 1,000,000,00	Unknown	Unknown	SE PF
De Soto Area (13): De Soto Area (13) De Soto Area (13): De Soto Area (13)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
De Soto Area (13): De Soto Area (13) Del-Mar-Va (81): Del-Mar-Va (81)		M-1027493 BE121 69 74	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1.000.000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Del-Mar-Va (81): Del-Mar-Va (81) Del-Mar-Va (81): Del-Mar-Va (81)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Del-Mar-Va (61): Del-Mar-Va (61) Del-Mar-Va (81): Del-Mar-Va (81)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219922	1/1/1976	1/1/1977	1/1/1976	1/1/1977	+ -,000,000	+ -//	\$ 1,000,000.00	Unknown	Unknown	PE
Del-Mar-Va (61): Del-Mar-Va (61) Del-Mar-Va (81): Del-Mar-Va (81)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Denver Area (61): Denver Area 1926- (61)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 63	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1.000.000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Denver Area (61): Denver Area 1926- (61)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Denver Area (61): Denver Area 1926- (61)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219911	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Denver Area (61): Denver Area 1926- (61)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1.500.000.00	\$ 500,000,00	\$ 500,000.00	Unknown	Unknown	PE
Denver Area (61): Western Colorado 1942-2019 (64)	Insurance Company of North America	SBL 4 29 75	3/5/1965	3/5/1966	3/5/1965	3/5/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Denver Area (61): Western Colorado 1942-2019 (64)	Insurance Company of North America	SBL 4 29 75	3/5/1966	3/5/1967	3/5/1966	3/5/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Denver Area (61): Western Colorado 1942-2019 (64)	Insurance Company of North America	SBL 4 29 75	3/5/1967	3/5/1968	3/5/1967	3/5/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Denver Area (61): Western Colorado 1942-2019 (64)	Insurance Company of North America	SBL 46921	3/5/1968	3/5/1969	3/5/1968	3/5/1969	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Denver Area (61): Western Colorado 1942-2019 (64)	Insurance Company of North America	SBL 46921	3/5/1969	3/5/1970	3/5/1969	3/5/1970	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Denver Area (61): Western Colorado 1942-2019 (64)	Insurance Company of North America	SBL 46921	3/5/1970	3/5/1971	3/5/1970	-,-,	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Denver Area (61): Western Colorado 1942-2019 (64)	Insurance Company of North America	SBL 51399	3/5/1971	3/5/1972	3/5/1971	3/5/1972			\$ 250,000.00	Unknown	Unknown	PE
Denver Area (61): Western Colorado 1942-2019 (64)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 64	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Denver Area (61): Western Colorado 1942-2019 (64)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Denver Area (61): Western Colorado 1942-2019 (64)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219912	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Denver Area (61): Western Colorado 1942-2019 (64)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Direct Service (800): Canal Zone 1933-1979 (801) Direct Service (800): Canal Zone 1933-1979 (801)	New Hampshire Insurance Company	Unknown BE121 69 61	1/1/1976 1/1/1976	1/1/1977	1/1/1976 1/1/1976	1/1/1977	\$ 500,000,00	Unknown \$ 1,000,000,00	Unknown \$ 1.000.000.00	Unknown	Unknown Unknown	SE PE
Direct Service (800): Canal Zone 1933-1979 (801) Direct Service (800): Canal Zone 1933-1979 (801)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Direct Service (800): Canal Zone 1933-1979 (801)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	+ -,000,000	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE SE
Direct Service (800): Canal Zone 1933-1979 (801)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219909	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PF
Direct Service (800): Canal Zone 1933-1979 (801)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Direct Service (800): Direct Service 1956-1979 (800)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000,00	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Direct Service (800): Direct Service 1956-1979 (800)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
East Carolina (426): East Carolina (426)	North River Insurance Company	Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
East Carolina (426): East Carolina (426)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 91	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
East Carolina (426): East Carolina (426)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
East Carolina (426): East Carolina (426)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220042	1/1/1977	1/1/1978	1/1/1977	1/1/1978			\$ 1,000,000.00	Unknown	Unknown	PE
East Carolina (426): East Carolina (426)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
East Texas Area (585): East Texas Area (585)	U.S. Fire Insurance Company	GA-41-44-74	5/15/1970	5/15/1971	5/15/1970	5/15/1971	ş -	Unknown	Unknown	Unknown	Unknown	SE
East Texas Area (585): East Texas Area (585)	U.S. Fire Insurance Company	GA-41-44-74	5/15/1971	5/15/1972	5/15/1971	5/15/1972		Unknown	Unknown	Unknown	Unknown	SE
East Texas Area (585): East Texas Area (585)		BE121 73 90	1/1/1976	1/1/1977	1/1/1976	1/1/1977	,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
East Texas Area (585): East Texas Area (585) East Texas Area (585): East Texas Area (585)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220221	1/1/1976	1/1/1977	1/1/1976 1/1/1977	1/1/1977	\$ 1,500,000.00 \$ 500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
East Texas Area (585): East Texas Area (585) East Texas Area (585): East Texas Area (585)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1220221 M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00		\$ 500.000.00	Unknown	Unknown	PE PE
East Lexas Area (585): East Lexas Area (585) Erie Shores (460): Toledo Area 1929-1999 (460)	Buckeye Union Insurance Company	M-1027493 Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown	PE SE
Erie Shores (460): Toledo Area 1929-1999 (460) Erie Shores (460): Toledo Area 1929-1999 (460)	Buckeye Union Insurance Company	Unknown	1/1/1970	1/1/1971	1/1/1970	1/1/1971	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Erie Shores (460): Toledo Area 1929-1999 (460)	Buckeye Union Insurance Company	Unknown	1/1/1972	1/1/1973	1/1/1971	1/1/1973	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Erie Shores (460): Toledo Area 1929-1999 (460)	Buckeye Union Insurance Company	Unknown	1/1/1973	1/1/1974	1/1/1973	1/1/1974		Unknown	Unknown	Unknown	Unknown	SE
Erie Shores (460): Toledo Area 1929-1999 (460)	Buckeye Union Insurance Company	Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975		Unknown	Unknown	Unknown	Unknown	SE
Erie Shores (460): Toledo Area 1929-1999 (460)	Buckeye Union Insurance Company	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ -	Unknown	Unknown	Unknown	Unknown	SE
	Buckeye Union Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Erie Shores (460): Toledo Area 1929-1999 (460)		BF121 72 13	1/1/1976	1/1/1977	1/1/1976		\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Erie Shores (460): Toledo Area 1929-1999 (460) Erie Shores (460): Toledo Area 1929-1999 (460)	National Union Fire Insurance Company of Pittsburgh, PA	DE121 /2 13										PE
Erie Shores (460): Toledo Area 1929-1999 (460) Erie Shores (460): Toledo Area 1929-1999 (460)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	
Erie Shores (460): Toledo Area 1929-1999 (460)			1/1/1976 1/1/1977	1/1/1977 1/1/1978	1/1/1976 1/1/1977	1/1/1977		\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown Unknown	Unknown Unknown	SE
Erie Shores (460): Toledo Area 1929-1999 (460)	American Re-Insurance Company Buckeye Union Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 Unknown BE 1220066	1/1/1977 1/1/1977	1/1/1978 1/1/1978	1/1/1977 1/1/1977	1/1/1978 1/1/1978	\$ - \$ 500,000.00	Unknown \$ 1,000,000.00	Unknown \$ 1,000,000.00	Unknown Unknown	Unknown Unknown	SE PE
Erie Shores (460): Toledo Area 1929-1999 (460)	American Re-Insurance Company Buckeye Union Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493 Unknown BE 1220066 M-1027493	1/1/1977 1/1/1977 1/1/1977	1/1/1978 1/1/1978 1/1/1978	1/1/1977 1/1/1977 1/1/1977	1/1/1978 1/1/1978 1/1/1978	\$ - \$ 500,000.00 \$ 1,500,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00	Unknown Unknown Unknown	Unknown Unknown Unknown	SE PE PE
Erie Shores (460): Toledo Area 1929-1999 (460) Evangeline Area (212): Evangeline Area (212)	American Re-Insurance Company Buckeye Union Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America	M-1027493 Unknown BE 1220066 M-1027493 SBL 4 53 75	1/1/1977 1/1/1977 1/1/1977 2/1/1966	1/1/1978 1/1/1978 1/1/1978 2/1/1967	1/1/1977 1/1/1977 1/1/1977 2/1/1966	1/1/1978 1/1/1978 1/1/1978 2/1/1967	\$ - \$ 500,000.00 \$ 1,500,000.00 \$ -	Unknown \$ 1,000,000.00 \$ 500,000.00 \$ 1,000,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00 \$ 1,000,000.00	Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	SE PE PE PE
Erie Shores (466): Toledo Area 1929-1999 (460) Erie Shores (460): Toledo Area 1929-1999 (460) Evangeline Area (212): Evangeline Area (2122) Evangeline Area (212): Evangeline Area (2122)	American Re-Insurance Company Buckeye Union Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America Insurance Company of North America	M-1027493 Unknown BE 1220066 M-1027493 SBL 4 53 75 SBL 4 53 75	1/1/1977 1/1/1977 1/1/1977 2/1/1966 2/1/1967	1/1/1978 1/1/1978 1/1/1978 1/1/1967 2/1/1967	1/1/1977 1/1/1977 1/1/1977 2/1/1966 2/1/1967	1/1/1978 1/1/1978 1/1/1978 1/1/1967 2/1/1967	\$ - \$ 500,000.00 \$ 1,500,000.00 \$ -	Unknown \$ 1,000,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown	SE PE PE PE
Erie Shores (460): Toledo Area 1929-1999 (460) Evangeline Area (212): Evangeline Area (212)	American Re-Insurance Company Buckeye Union Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America	M-1027493 Unknown BE 1220066 M-1027493 SBL 4 53 75	1/1/1977 1/1/1977 1/1/1977 2/1/1966	1/1/1978 1/1/1978 1/1/1978 2/1/1967	1/1/1977 1/1/1977 1/1/1977 2/1/1966	1/1/1978 1/1/1978 1/1/1978 2/1/1967	\$ - \$ 500,000.00 \$ 1,500,000.00 \$ - \$ - \$ -	Unknown \$ 1,000,000.00 \$ 500,000.00 \$ 1,000,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00 \$ 1,000,000.00	Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	SE PE PE PE

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start	Council End	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE)1
Evangeline Area (212): Evangeline Area (212)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	Date 1/1/1976	Date 1/1/1977		Unknown	Unknown	Unknown	Unknown	SF
Evangeline Area (212): Evangeline Area (212) Evangeline Area (212): Evangeline Area (212)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 58	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500.000.00	\$ 1.000.000.00	\$ 1,000,000,00	Unknown	Unknown	PE PE
Evangeline Area (212): Evangeline Area (212) Evangeline Area (212): Evangeline Area (212)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Evangeline Area (212): Evangeline Area (212)	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	, ,,	Unknown	Unknown	Unknown	Unknown	SE
Evangeline Area (212): Evangeline Area (212)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220106	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Evangeline Area (212): Evangeline Area (212)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Far East (803): Far East (803)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Far East (803): Far East (803)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 76	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Far East (803): Far East (803)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Far East (803): Far East (803)	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978		Unknown	Unknown	Unknown	Unknown	SE
Far East (803): Far East (803)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219924	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Far East (803): Far East (803)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	, ,,	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Five Rivers (375): General Sullivan 1927-1992 (779)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977		Unknown	Unknown	Unknown	Unknown	SE
Five Rivers (375): General Sullivan 1927-1992 (779)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 47	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00 \$ 1.000,000.00	Unknown	Unknown Unknown	PE PE
Five Rivers (375): General Sullivan 1927-1992 (779) Five Rivers (375): General Sullivan 1927-1992 (779)	American Re-Insurance Company New Hampshire Insurance Company	M-1027493 Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown Unknown	PE SE
Five Rivers (375): General Sullivan 1927-1992 (779) Five Rivers (375): General Sullivan 1927-1992 (779)	New Hampshire Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	BE 1220269	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	SE PE
Five Rivers (375): General Sullivan 1927-1992 (779)	American Re-Insurance Company American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1.500.000.00	\$ 500,000.00	\$ 500.000.00	Unknown	Unknown	PE
Five Rivers (375): Steuben Area 1931-1991 (402)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	, ,,	Unknown	Unknown	Unknown	Unknown	SE
Five Rivers (375): Steuben Area 1931-1991 (402)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 51	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Five Rivers (375): Steuben Area 1931-1991 (402)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977			\$ 1,000,000.00	Unknown	Unknown	PE
Five Rivers (375): Steuben Area 1931-1991 (402)	Insurance Company of North America	AGP 15 39 33	4/19/1976	4/19/1977	4/19/1976	4/19/1977	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Five Rivers (375): Steuben Area 1931-1991 (402)	Fireman's Fund Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE
Five Rivers (375): Steuben Area 1931-1991 (402)	Fireman's Insurance Company of Newark, NJ	L6263105	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Five Rivers (375): Steuben Area 1931-1991 (402)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220003	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Five Rivers (375): Steuben Area 1931-1991 (402)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Five Rivers (375): Sullivan Trail 1947-1991 (375)	Travelers Indemnity Company	Unknown	1/1/1963	1/1/1964	1/1/1963	1/1/1964	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Five Rivers (375): Sullivan Trail 1947-1991 (375)	Travelers Indemnity Company	Unknown	1/1/1964	1/1/1965	1/1/1964	1/1/1965	\$	Unknown	Unknown	Unknown	Unknown	SE
Five Rivers (375): Sullivan Trail 1947-1991 (375)	Travelers Indemnity Company	Unknown	1/1/1965	1/1/1966	1/1/1965	1/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Five Rivers (375): Sullivan Trail 1947-1991 (375)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 55	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Five Rivers (375): Sullivan Trail 1947-1991 (375)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Five Rivers (375): Sullivan Trail 1947-1991 (375) Five Rivers (375): Sullivan Trail 1947-1991 (375)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1220008 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Five Rivers (375): Sullivan Trail 1947-1991 (375)	Hartford Fire Insurance Company	M-1027493 01 UEC FN2321	10/28/1991	1/1/1978	1/1/1977 10/28/1991	1/1/19/8	\$ 1,500,000.00	\$ 1.000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Flint River (95): Flint River (95)	Insurance Company of North America	SBL 48843	7/6/1971	7/5/1972	7/6/1971	, , ,	\$ -	\$ 500,000.00	\$ 500.000.00	Unknown	Unknown	PE PE
Flint River (95): Flint River (95)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 92	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1.000.000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Flint River (95): Flint River (95)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1.500.000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Flint River (95): Flint River (95)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219940	1/1/1977	1/1/1978	1/1/1977	1/1/1978	, ,,	\$ 1.000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Flint River (95): Flint River (95)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1.500.000.00	\$ 500.000.00	\$ 500.000.00	Unknown	Unknown	PE
French Creek (532): Custaloga 1969-1972 (531)	Insurance Company of North America	SBL 50421	11/29/1968	11/29/1969	11/29/1968	11/29/1969	\$ -	\$ 500,000,00	\$ 500,000.00	Unknown	Unknown	PE
French Creek (532): Custaloga 1969-1972 (531)	Insurance Company of North America	SBL 50421	11/29/1969	11/29/1970	11/29/1969	11/29/1970	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
French Creek (532): Custaloga 1969-1972 (531)	Insurance Company of North America	SBL 50421	11/29/1970	11/29/1971	11/29/1970	11/29/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
French Creek (532): French Creek 1972- (532)	Erie Family Life Insurance Company	Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
French Creek (532): French Creek 1972- (532)	Erie Insurance Exchange	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ -	Unknown	Unknown	Unknown	Unknown	SE
French Creek (532): French Creek 1972- (532)	Erie Insurance Exchange	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977		Unknown	Unknown	Unknown	Unknown	SE
French Creek (532): French Creek 1972- (532)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 35	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
French Creek (532): French Creek 1972- (532)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	, ,,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
French Creek (532): French Creek 1972- (532)	Erie Insurance Exchange	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978		Unknown	Unknown	Unknown	Unknown	SE
French Creek (532): French Creek 1972- (532)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220090 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1.500.000.00	\$ 1,000,000.00 \$ 500.000.00	\$ 1,000,000.00 \$ 500.000.00	Unknown	Unknown Unknown	PE PE
French Creek (532): French Creek 1972- (532)	American Re-Insurance Company		1/1/1977	1/1/1978	1/1/1977	1/1/1978	, ,,		,			
French Creek (532): Mercer County 1927-1969 (531)	Insurance Company of North America	SBL 4 53 73 SBL 4 53 73	11/29/1965	11/29/1966	11/29/1965	,,	\$ -	Unknown	Unknown Unknown	Unknown	Unknown Unknown	SE SE
French Creek (532): Mercer County 1927-1969 (531) French Creek (532): Mercer County 1927-1969 (531)	Insurance Company of North America Insurance Company of North America	SBL 4 53 73 SBL 4 53 73	11/29/1966	11/29/1967	11/29/1966	11/29/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
French Creek (532): Mercer County 1927-1969 (531)	Insurance Company of North America	SBL 50421	11/29/1968	, .,	11/29/1968	, .,		\$ 500,000,00	\$ 500.000.00	Unknown	Unknown	PE
French Creek (532): Mercer County 1927-1969 (531)	Insurance Company of North America	SBL 50421	11/29/1969	11/29/1909	11/29/1969	11/29/1970	\$.	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
French Creek (532): Mercer County 1927-1969 (531)	Insurance Company of North America	SBL 50421	11/29/1970	11/29/1971	11/29/1970	11/29/1971	Š -	\$ 500,000,00	\$ 500,000.00	Unknown	Unknown	PE
French Creek (532): Washington Trail 1944-1972 (511)	Unknown	Unknown	1/1/1956	1/1/1957	1/1/1956	1/1/1957	\$ -	Unknown	Unknown	Unknown	Unknown	SE
French Creek (532): Washington Trail 1944-1972 (511)	Unknown	Unknown	1/1/1957	1/1/1958	1/1/1957	1/1/1958	\$ -	Unknown	Unknown	Unknown	Unknown	SE
French Creek (532): Washington Trail 1944-1972 (511)	Unknown	Unknown	1/1/1958	1/1/1959	1/1/1958	1/1/1959	\$ -	Unknown	Unknown	Unknown	Unknown	SE
French Creek (532): Washington Trail 1944-1972 (511)	Unknown	Unknown	1/1/1959	1/1/1960	1/1/1959	1/1/1960	\$ -	Unknown	Unknown	Unknown	Unknown	SE
French Creek (532): Washington Trail 1944-1972 (511)	Unknown	Unknown	1/1/1960	1/1/1961	1/1/1960	1/1/1961		Unknown	Unknown	Unknown	Unknown	SE
French Creek (532): Washington Trail 1944-1972 (511)	Unknown	Unknown	1/1/1961	1/1/1962	1/1/1961	1/1/1962	\$ -	Unknown	Unknown	Unknown	Unknown	SE
French Creek (532): Washington Trail 1944-1972 (511)	Unknown	Unknown	1/1/1962	1/1/1963	1/1/1962	1/1/1963	\$ -	Unknown	Unknown	Unknown	Unknown	SE
French Creek (532): Washington Trail 1944-1972 (511)	Unknown	Unknown	1/1/1963	1/1/1964	1/1/1963	1/1/1964		Unknown	Unknown	Unknown	Unknown	SE
French Creek (532): Washington Trail 1944-1972 (511)	Unknown	Unknown	1/1/1964	1/1/1965	1/1/1964	1/1/1965	5 -	Unknown	Unknown	Unknown	Unknown	SE
French Creek (532): Washington Trail 1944-1972 (511)	Unknown	Unknown	1/1/1965	1/1/1966	1/1/1965	1/1/1966	5 -	Unknown	Unknown	Unknown	Unknown	SE
French Creek (532): Washington Trail 1944-1972 (511)	Unknown	Unknown	1/1/1966	1/1/1967	1/1/1966	1/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE
French Creek (532): Washington Trail 1944-1972 (511)	Unknown	Unknown	1/1/1967	1/1/1968	1/1/1967	1/1/1968	÷ -	Unknown	Unknown	Unknown	Unknown	SE SE
French Creek (532): Washington Trail 1944-1972 (511) French Creek (532): Washington Trail 1944-1972 (511)	Unknown	Unknown Unknown	1/1/1968	6/25/1969	1/1/1968	, ,	\$ -	Unknown	Unknown Unknown	Unknown	Unknown Unknown	SE SE
French Creek (532): Washington Trail 1944-1972 (511) French Creek (532): Washington Trail 1944-1972 (511)	Insurance Company of North America	SBL-4-32-87	6/25/1969	1/15/1970	6/25/1969	1/15/1970	7	\$ 500,000,00	\$ 500.000.00	Unknown	Unknown	SE PE
French Creek (532): Washington Trail 1944-1972 (511)	Insurance Company of North America	SBL 4 32 98	1/15/1970	1/15/1970	1/15/1970	1/15/1970	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
		SBL 4 32 98	1/15/1970	1/15/1971	1/15/1970	1/15/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
French Creek (532): Washington Trail 1944-1972 (511)	Insurance Company of North America		6/1/1966	6/1/1967	6/1/1966	, ., .	\$ -	Unknown	Unknown	Unknown	Unknown	SE
	Insurance Company of North America Insurance Company of North America	SBL 3-70-22				-, ,			\$ 1,000,000.00			PE
French Creek (532): Washington Trail 1944-1972 (511)		SBL 3-70-22 SBL-4-46-14	., ,	6/1/1968	6/1/1967	6/1/1968	\$ -	\$ 1,000,000.00		Unknown	Unknown	
French Creek (532): Washington Trail 1944-1972 (511) Gamehaven (299): Gamehaven (299)	Insurance Company of North America		6/1/1967 6/1/1968	6/1/1968 6/1/1969	6/1/1967 6/1/1968	6/1/1968 6/1/1969	\$ -	\$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00	Unknown Unknown	Unknown Unknown	PE
French Creek (532): Washington Trail 1944-1972 (511) Gamehaven (299): Gamehaven (299) Gamehaven (299): Gamehaven (299)	Insurance Company of North America Insurance Company of North America	SBL-4-46-14	6/1/1967				\$ - \$ -					
French Creek (532): Washington Trail 1944-1972 (511) Gamehaven (299): Gamehaven (299) Gamehaven (299): Gamehaven (299) Gamehaven (299): Gamehaven (299)	Insurance Company of North America Insurance Company of North America Insurance Company of North America	SBL-4-46-14 SBL-4-46-35 SBL 4 46 49 SBL 44671	6/1/1967 6/1/1968	6/1/1969	6/1/1968	6/1/1969	\$ - \$ - \$ -	\$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
French Creek (532): Washington Trall 1944-1972 (511) Gamehaven (299): Gamehaven (299)	Insurance Company of North America	SBL-4-46-14 SBL-4-46-35 SBL 4 46 49 SBL 44671 SBL 44689	6/1/1967 6/1/1968 6/1/1969 6/1/1970 6/1/1971	6/1/1969 6/1/1970 6/1/1971 6/1/1972	6/1/1968 6/1/1969 6/1/1970 6/1/1971	6/1/1969 6/1/1970	\$ -	\$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00	\$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00	Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	PE PE PE PE
French Creek (532); Washington Trall 1944-1972 (511) Gamehaven (299); Gamehaven (299)	Insurance Company of North America Autonal Union Fire Insurance Company of Pittsburgh, PA	SBL-4-46-14 SBL-4-46-35 SBL 4 46-49 SBL 44671 SBL 44689 BE121 71 02	6/1/1967 6/1/1968 6/1/1969 6/1/1970 6/1/1971 1/1/1976	6/1/1969 6/1/1970 6/1/1971 6/1/1972 1/1/1977	6/1/1968 6/1/1969 6/1/1970 6/1/1971 1/1/1976	6/1/1969 6/1/1970 6/1/1971 6/1/1972 1/1/1977	\$ - \$ - \$ 500,000.00	\$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00	\$1,000,000.00 \$1,000,000.00 \$500,000.00 \$500,000.00 \$1,000,000.00	Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown	PE PE PE PE
French Creek (532); Washington Trall 1944-1972 (511) Gamehaven (299); Gamehaven (299) Gamehaven (299); Gamehaven (209) Gamehaven (299); Gamehaven (209) Gamehaven (299); Gamehaven (209) Gamehaven (299); Gamehaven (209) Gamehaven (209); Gamehaven (209) Gamehaven (209); Gamehaven (209) Gamehaven (209); Gamehaven (209) Gamehaven (209); Gamehaven (209)	Insurance Company of North America Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	SBL-4-46-14 SBL-4-46-35 SBL 4 46 49 SBL 44671 SBL 44689 BE121 71 102 M-1027493	6/1/1967 6/1/1968 6/1/1969 6/1/1970 6/1/1971 1/1/1976	6/1/1969 6/1/1970 6/1/1971 6/1/1972 1/1/1977 1/1/1977	6/1/1968 6/1/1969 6/1/1970 6/1/1971 1/1/1976	6/1/1969 6/1/1970 6/1/1971 6/1/1972 1/1/1977 1/1/1977	\$ - \$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00	\$1,000,000.00 \$1,000,000.00 \$500,000.00 \$500,000.00 \$1,000,000.00 \$1,000,000.00	Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown	PE PE PE PE PE
French Creek (532); Washington Trall 1944-1972 (511) Gamehaven (299); Gamehaven (299)	Insurance Company of North America Author Living Description of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA National Union Fire Insurance Company	SBL-4-46-14 SBL-4-46-35 SBL 4 46-49 SBL 44671 SBL 44689 BE 121 71 02 M-1027493 BE 1220152	6/1/1967 6/1/1968 6/1/1969 6/1/1970 6/1/1971 1/1/1976 1/1/1977	6/1/1969 6/1/1970 6/1/1971 6/1/1972 1/1/1977 1/1/1977 1/1/1978	6/1/1968 6/1/1969 6/1/1970 6/1/1971 1/1/1976 1/1/1977	6/1/1969 6/1/1970 6/1/1971 6/1/1972 1/1/1977 1/1/1977 1/1/1978	\$ - \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00	\$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	PE PE PE PE PE PE PE
French Creek (532): Washington Tral 1944-1972 (511) Gamehawn (299): Gamehawen (299) Gamehawn (299): Gamehawen (299) Gamehawn (299): Gamehawen (299) Gamehawen (299): Gamehawen (299)	Insurance Company of North America Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	SBL-4-46-14 SBL-4-46-35 SBL 4 46 49 SBL 44671 SBL 44689 BE1217102 M-1027493 BE 1220152 M-1027493	6/1/1967 6/1/1968 6/1/1969 6/1/1970 6/1/1971 1/1/1976 1/1/1977 1/1/1977	6/1/1969 6/1/1970 6/1/1971 6/1/1972 1/1/1977 1/1/1977 1/1/1978 1/1/1978	6/1/1968 6/1/1969 6/1/1970 6/1/1971 1/1/1976 1/1/1977 1/1/1977	6/1/1969 6/1/1970 6/1/1971 6/1/1972 1/1/1977 1/1/1977 1/1/1978 1/1/1978	\$ - \$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00	\$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	PE PE PE PE PE PE PE PE
French Creek (532): Washington Trall 1944-1972 (511) Gamehaven (299): Gamehaven (299) Gamehaven (290): Gamehaven (299) Gamehaven (290): Gamehaven (299) Gamehaven (290): Gamehaven (299)	Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	SBL-4-46-14 SBL-4-46-35 SBL 4 46-9 SBL 44671 SBL 44689 BE1217102 M-1027493 BE 1220152 M-1027493 Unknown	6/1/1967 6/1/1968 6/1/1969 6/1/1970 6/1/1971 1/1/1976 1/1/1977 1/1/1977 1/1/1956	6/1/1969 6/1/1970 6/1/1971 6/1/1972 1/1/1977 1/1/1977 1/1/1978 1/1/1978 1/1/1957	6/1/1968 6/1/1969 6/1/1970 6/1/1971 1/1/1976 1/1/1977 1/1/1977 1/1/1956	6/1/1969 6/1/1970 6/1/1971 6/1/1972 1/1/1977 1/1/1977 1/1/1978 1/1/1978 1/1/1957	\$ - \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00	\$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00	\$1,000,000.00 \$1,000,000.00 \$500,000.00 \$500,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$500,000.00 Unknown	Unknown	Unknown	PE PE PE PE PE PE PE SE
French Creek (532): Washington Trall 1944-1972 (511) Gamehaven (299): Gamehaven (299) Garden State (600): Burlington County 1925-2013 (690) Garden State (600): Burlington County 1925-2013 (690)	Insurance Company of North America insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Unknown New Hampshire Insurance Company	SBL-4-46-14 SBL-4-46-35 SBL 4-46-35 SBL 4-64-9 SBL 446-71 SBL 44689 BE121/102 M-1027493 BE1220152 M-1027493 Unknown	6/1/1967 6/1/1968 6/1/1969 6/1/1970 6/1/1971 1/1/1976 1/1/1977 1/1/1977 1/1/1976 1/1/1976	6/1/1969 6/1/1970 6/1/1971 6/1/1972 1/1/1977 1/1/1977 1/1/1978 1/1/1978 1/1/1957	6/1/1968 6/1/1969 6/1/1970 6/1/1971 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1976	6/1/1969 6/1/1970 6/1/1971 6/1/1972 1/1/1977 1/1/1977 1/1/1978 1/1/1978 1/1/1957 1/1/1977	\$ - \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ - \$ -	\$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 Unknown	\$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 Unknown	Unknown	Unknown	PE PE PE PE PE PE PE SE SE
French Creek (532): Washington Trall 1944-1972 (511) Gamehaven (299): Gamehaven (299) Gamehaven (290): Gamehaven (299) Gamehaven (290): Gamehaven (299) Gamehaven (290): Gamehaven (299)	Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	SBL-4-46-14 SBL-4-46-35 SBL 4 46-9 SBL 44671 SBL 44689 BE1217102 M-1027493 BE 1220152 M-1027493 Unknown	6/1/1967 6/1/1968 6/1/1969 6/1/1970 6/1/1971 1/1/1976 1/1/1977 1/1/1977 1/1/1956	6/1/1969 6/1/1970 6/1/1971 6/1/1972 1/1/1977 1/1/1977 1/1/1978 1/1/1978 1/1/1957	6/1/1968 6/1/1969 6/1/1970 6/1/1971 1/1/1976 1/1/1977 1/1/1977 1/1/1956	6/1/1969 6/1/1970 6/1/1971 6/1/1972 1/1/1977 1/1/1977 1/1/1978 1/1/1978 1/1/1957	\$ -0.000,000,000 \$ 1,500,000,000 \$ 1,500,000,000 \$ 1,500,000,000 \$ 1,500,000,000 \$ -0.000,000,000	\$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown \$ 1,000,000.00	\$1,000,000.00 \$1,000,000.00 \$500,000.00 \$500,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$500,000.00 Unknown	Unknown	Unknown	PE PE PE PE PE PE PE SE

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start	Council End	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE):
Garden State (690): Burlington County 1925-2013 (690)	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	Date 1/1/1977	Date 1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SF
Garden State (690): Burlington County 1925-2013 (690)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220197	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Garden State (690): Burlington County 1925-2013 (690)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Garden State (690): Camden County 1921-1998 (335) Garden State (690): Camden County 1921-1998 (335)	Unknown Commercial Union Insurance Company	Unknown EP 4004433	1/1/1956	1/1/1957	1/1/1956 12/7/1970	1/1/1957	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Garden State (690): Camden County 1921-1996 (335) Garden State (690): Camden County 1921-1998 (335)	Commercial Union Insurance Company Commercial Union Insurance Company	EP 4004433	12/7/1970	12/7/1971	12/7/1970	12/7/1971	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Garden State (690): Camden County 1921-1998 (335)	Commercial Union Insurance Company	EP 4004433	12/7/1972	12/7/1973	12/7/1972	12/7/1973	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Garden State (690): Camden County 1921-1998 (335)	Commercial Union Insurance Company	W18-36-37	12/7/1973	12/7/1974	12/7/1973	12/7/1974	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Garden State (690): Camden County 1921-1998 (335) Garden State (690): Camden County 1921-1998 (335)	Commercial Union Insurance Company Commercial Union Insurance Company	CP-2067-64 CLCP-D12-86-	1/1/1974 6/5/1974	1/1/1975	1/1/1974 6/5/1974	1/1/1975	\$ 500,000.00	Unknown	Unknown	Unknown Unknown	Unknown Unknown	SE SE
Garden State (690): Camden County 1921-1996 (335)	Commercial Union Insurance Company Commercial Union Insurance Company	W18-36-37	12/7/1974	6/5/1975	12/7/1974	6/5/1975	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE PE
Garden State (690): Camden County 1921-1998 (335)	Commercial Union Insurance Company	CLCPD74-56-39	6/5/1975	6/5/1976	6/5/1975	6/5/1976	\$ -	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Garden State (690): Camden County 1921-1998 (335)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 44	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Garden State (690): Camden County 1921-1998 (335)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00		Unknown	Unknown	PE
Garden State (690): Camden County 1921-1998 (335) Garden State (690): Camden County 1921-1998 (335)	Commercial Union Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	CPD73 47 42 BE 1220196	6/5/1976 1/1/1977	6/5/1977 1/1/1978	6/5/1976 1/1/1977	6/5/1977 1/1/1978	\$ 500,000.00	\$ 500,000.00 \$ 1,000,000.00	\$ 500,000.00	Unknown	Unknown Unknown	PE PE
Garden State (690): Camden County 1921-1998 (335)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Garden State (690): Camden County 1921-1998 (335)	Commercial Union Insurance Company	CP D92 80 56	6/5/1977	6/5/1978	6/5/1977	6/5/1978	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Garden State (690): Southern New Jersey 1967-1990 (334)	Insurance Company of North America	SBL 4 29 99	4/1/1965	4/1/1966	4/1/1965	4/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Garden State (690): Southern New Jersey 1967-1990 (334) Garden State (690): Southern New Jersey 1967-1990 (334)	Insurance Company of North America Insurance Company of North America	SBL 4 29 99 SBL 4 29 99	4/1/1966 4/1/1967	4/1/1967 4/1/1968	4/1/1966 4/1/1967	4/1/1967 4/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Garden State (690): Southern New Jersey 1967-1990 (334)	Insurance Company of North America	SBL 4 69 40	4/1/1968	4/1/1969	4/1/1968	4/1/1969	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Garden State (690): Southern New Jersey 1967-1990 (334)	Insurance Company of North America	SBL 4 69 40	4/1/1969	4/1/1970	4/1/1969	4/1/1970	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Garden State (690): Southern New Jersey 1967-1990 (334)	Insurance Company of North America	SBL 4 69 40	4/1/1970	4/1/1971	4/1/1970	4/1/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Garden State (690): Southern New Jersey 1967-1990 (334) Garden State (690): Southern New Jersey 1967-1990 (334)	Insurance Company of North America New Hampshire Insurance Company	SBL 5 15 14 Unknown	4/1/1971 1/1/1976	4/1/1972 1/1/1977	4/1/1971 1/1/1976	4/1/1972 1/1/1977	\$ -	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown Unknown	PE SE
Garden State (690): Southern New Jersey 1967-1990 (334) Garden State (690): Southern New Jersey 1967-1990 (334)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 41	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000,00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Garden State (690): Southern New Jersey 1967-1990 (334)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Garden State (690): Southern New Jersey 1967-1990 (334)	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Garden State (690): Southern New Jersey 1967-1990 (334)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220193	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Garden State (690): Southern New Jersey 1967-1990 (334)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	+ 000,000.00	\$ 500,000.00	Unknown	Unknown	PE
Gateway Area (624): Gateway Area (624) Gateway Area (624): Gateway Area (624)	Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company	714239 715173	12/15/1961	12/15/1962	12/15/1961 12/15/1962	12/15/1962	\$ -	\$ 10,000.00 \$ 10,000.00	\$ 10,000.00 \$ 10.000.00	Unknown	Unknown Unknown	SE SE
Gateway Area (624): Gateway Area (624)	Hartford Accident and Indemnity Company	716126	12/15/1963	12/15/1964	12/15/1963	12/15/1964	\$ -	\$ 10,000.00	\$ 10,000.00	Unknown	Unknown	SE
Gateway Area (624): Gateway Area (624)	Hartford Accident and Indemnity Company	717220	12/15/1964	12/15/1965	12/15/1964	12/15/1965	\$ -	\$ 10,000.00	\$ 10,000.00	Unknown	Unknown	SE
Gateway Area (624): Gateway Area (624)	Hartford Accident and Indemnity Company	86C718423	12/15/1965	12/15/1966	12/15/1965	12/15/1966	\$ -	\$ 100,000.00		Unknown	Unknown	SE
Gateway Area (624): Gateway Area (624)	Hartford Accident and Indemnity Company	86C718423 86C718423	12/15/1966	12/15/1967	12/15/1966	12/15/1967	\$ -	\$ 100,000.00 \$ 100,000.00	\$ 100,000.00 \$ 100,000.00	Unknown	Unknown Unknown	SE
Gateway Area (624): Gateway Area (624) Gateway Area (624): Gateway Area (624)	Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company	86C718423 86C807701	12/15/1967	12/15/1968	12/15/1967 12/15/1968	12/15/1968	\$ -	\$ 100,000.00 \$ 100,000.00	\$ 100,000.00	Unknown	Unknown Unknown	SE SE
Gateway Area (624): Gateway Area (624)	Hartford Accident and Indemnity Company	86C807701	12/15/1969	12/15/1970	12/15/1969	12/15/1970	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	SE
Gateway Area (624): Gateway Area (624)	Hartford Accident and Indemnity Company	86C807701	12/15/1970	12/15/1971	12/15/1970	12/15/1971	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	SE
Gateway Area (624): Gateway Area (624)	American States Insurance Company	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Gateway Area (624): Gateway Area (624) Gateway Area (624): Gateway Area (624)	American States Insurance Company American States Insurance Company	SU-15069 Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ 500,000.00	\$ 2,000,000.00 Unknown	\$ 2,000,000.00 Unknown	Unknown	Unknown	SE SE
Gateway Area (624): Gateway Area (624)	American States Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	Unknown	Unknown	Unknown	Unknown	SE
Gateway Area (624): Gateway Area (624)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 43	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00		\$1,000,000.00	Unknown	Unknown	PE
Gateway Area (624): Gateway Area (624)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Gateway Area (624): Gateway Area (624)	American States Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Gateway Area (624): Gateway Area (624) Gateway Area (624): Gateway Area (624)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1220259 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE PE
Georgia-Carolina (93): Georgia-Carolina (93)	Insurance Company of North America	SBL 4 88 14	5/30/1968	5/30/1969	5/30/1968	5/30/1969	\$ 1,500,000.00	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Georgia-Carolina (93): Georgia-Carolina (93)	Insurance Company of North America	SBL 48824	5/30/1969	5/30/1970	5/30/1969	5/30/1970	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	SE
Georgia-Carolina (93): Georgia-Carolina (93)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Georgia-Carolina (93): Georgia-Carolina (93)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 69 90 M-1027493	1/1/1976	1/1/1977 1/1/1977	1/1/1976 1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown Unknown	PE PE
Georgia-Carolina (93): Georgia-Carolina (93) Georgia-Carolina (93): Georgia-Carolina (93)	New Hampshire Insurance Company	M-1027493 GIA 332323	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00 Unknown	\$ 1,000,000.00	Unknown	Unknown	SE SE
Georgia-Carolina (93): Georgia-Carolina (93)	New Hampshire Insurance Company	SLP 275540	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 50,000.00	Unknown	Unknown	Unknown	Unknown	SE
Georgia-Carolina (93): Georgia-Carolina (93)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219938	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Georgia-Carolina (93): Georgia-Carolina (93)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Glaciers Edge (620): Four Lakes 1928-2005 (628) Glaciers Edge (620): Four Lakes 1928-2005 (628)	Insurance Company of North America Insurance Company of North America	SBL 4 15 49 SBL 4 15 56	7/10/1969 7/10/1970	7/10/1970 7/10/1971	7/10/1969 7/10/1970	7/10/1970 7/10/1971	\$ -	\$ 300,000.00 \$ 300,000.00	\$ 300,000.00	Unknown	Unknown Unknown	PE PE
Glaciers Edge (620): Four Lakes 1928-2005 (628)	Insurance Company of North America	Unknown	7/10/1971	7/10/1972	7/10/1971	7/10/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Glaciers Edge (620): Four Lakes 1928-2005 (628)	Insurance Company of North America	Unknown	7/10/1972	11/16/1972	7/10/1972	11/16/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Glaciers Edge (620): Four Lakes 1928-2005 (628)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 44	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Glaciers Edge (620): Four Lakes 1928-2005 (628) Glaciers Edge (620): Four Lakes 1928-2005 (628)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220260	1/1/1976	1/1/1977	1/1/1976 1/1/1977	1/1/1977		\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00	Unknown	Unknown	PE PF
Glaciers Edge (620): Four Lakes 1928-2005 (628) Glaciers Edge (620): Four Lakes 1928-2005 (628)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE PE
Glaciers Edge (620): Sinnissippi 1966-2005 (626)	Insurance Company of North America	SBL 45383	4/28/1966	4/28/1967	4/28/1966	4/28/1967	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Glaciers Edge (620): Sinnissippi 1966-2005 (626)	Insurance Company of North America	SBL 45383	4/28/1967	4/28/1968	4/28/1967	4/28/1968	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Glaciers Edge (620): Sinnissippi 1966-2005 (626)	Insurance Company of North America	SBL 45383	4/28/1968	4/28/1969	4/28/1968	4/28/1969	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Glaciers Edge (620): Sinnissippi 1966-2005 (626) Glaciers Edge (620): Sinnissippi 1966-2005 (626)	Insurance Company of North America	SBL 50448 SBI 50448	4/28/1969	4/28/1970	4/28/1969 4/28/1970	4/28/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PF
Glaciers Edge (620): Sinnissippi 1966-2005 (626) Glaciers Edge (620): Sinnissippi 1966-2005 (626)	Insurance Company of North America Insurance Company of North America	SBL 50448	4/28/1970	4/28/1971	4/28/1970	4/28/1971	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Glaciers Edge (620): Sinnissippi 1966-2005 (626)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Glaciers Edge (620): Sinnissippi 1966-2005 (626)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 41	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Glaciers Edge (620): Sinnissippi 1966-2005 (626)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Glaciers Edge (620): Sinnissippi 1966-2005 (626) Glaciers Edge (620): Sinnissippi 1966-2005 (626)	New Hampshire Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	Unknown RF 1220257	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000,00	Unknown \$ 1,000,000.00	Unknown \$ 1,000,000,00	Unknown	Unknown	SE PF
Glaciers Edge (620): Sinnissippi 1966-2005 (626) Glaciers Edge (620): Sinnissippi 1966-2005 (626)	American Re-Insurance Company American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE PE
Golden Empire (47): Buttes Area 1924-1992 (647)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 39	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	+ 000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Golden Empire (47): Buttes Area 1924-1992 (647)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Golden Empire (47): Buttes Area 1924-1992 (647)	New Hampshire Insurance Company	GLA 332361	12/20/1976	12/20/1977	12/20/1976	12/20/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Golden Empire (47): Buttes Area 1924-1992 (647)	New Hampshire Insurance Company	SLP 290281 BE 1219887	12/20/1976	12/20/1977	12/20/1976	12/20/1977	5 -	Unknown \$ 1,000,000.00	Unknown \$ 1,000,000.00	Unknown	Unknown	SE PE
Golden Empire (47): Buttes Area 1924-1992 (647) Golden Empire (47): Buttes Area 1924-1992 (647)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1219887 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00		\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Golden Empire (47): Golden Empire 1937- (47)	Unknown	Unknown	1/1/1956	1/1/1957	1/1/1956	1/1/1957	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Golden Empire (47): Golden Empire 1937- (47)	Hartford Accident and Indemnity Company	54 C 990478	7/1/1972	7/1/1973	7/1/1972	7/1/1973	\$ -	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE

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Current Council: Predecessor Council	Carrier	Policy Number	Start Date	Fad Data	Council Start	Council End	AM	Occurrence Limit	Layer Limit	A	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
		54 C 990478			Date	Date						
Golden Empire (47): Golden Empire 1937- (47) Golden Empire (47): Golden Empire 1937- (47)	Trait for a Accident and macrimity company	54 C 990478 54 C 990478	7/1/1973	7/1/1974	7/1/1973 7/1/1974	7/1/1974	\$ -	\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE
Golden Empire (47): Golden Empire 1937- (47) Golden Empire (47): Golden Empire 1937- (47)	Hartford Accident and Indemnity Company New Hampshire Insurance Company	Unknown	7/1/1974 1/1/1976	7/1/1975 1/1/1977	1/1/1974	7/1/1975 1/1/1977	\$ -	\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	PE SE
Golden Empire (47): Golden Empire 1937- (47) Golden Empire (47): Golden Empire 1937- (47)	National Union Fire Insurance Company of Pittsburgh, PA	BF121 69 47	1/1/1976	1/1/1977	1/1/1976	1/1/1977	Ŧ	\$ 1,000,000,00	\$ 1,000,000,00	Unknown	Unknown	PE PE
Golden Empire (47): Golden Empire 1937- (47) Golden Empire (47): Golden Empire 1937- (47)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE DE
Golden Empire (47): Golden Empire 1937- (47) Golden Empire (47): Golden Empire 1937- (47)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	SE.
Golden Empire (47): Golden Empire 1937- (47)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219895	1/1/1977	1/1/1978	1/1/1977	1/1/1978	Ť		\$ 1.000.000.00	Unknown	Unknown	PE
Golden Empire (47): Golden Empire 1937-(47)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000,00	\$ 500.000.00	\$ 500.000.00	Unknown	Unknown	PE
Golden Empire (47): Mount Lassen Area 1924-1992 (36)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Golden Empire (47): Mount Lassen Area 1924-1992 (36)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 30	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000,00			Unknown	Unknown	PE
Golden Empire (47): Mount Lassen Area 1924-1992 (36)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Golden Empire (47): Mount Lassen Area 1924-1992 (36)	New Hampshire Insurance Company	Unknown	1/1/1977	10/20/1977	1/1/1977	10/20/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Golden Empire (47): Mount Lassen Area 1924-1992 (36)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219879	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Golden Empire (47): Mount Lassen Area 1924-1992 (36)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Golden Gate Area (23): Alameda -2020 (22)	Insurance Company of North America	SBL 5 11 80	3/2/1969	3/2/1970	3/2/1969	3/2/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Golden Gate Area (23): Alameda -2020 (22)	Insurance Company of North America	SBL 5 11 80	3/2/1970	3/2/1971	3/2/1970	3/2/1971	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Golden Gate Area (23): Alameda -2020 (22)	Insurance Company of North America	SBL 5 11 80	3/2/1971	3/1/1972	3/2/1971	3/1/1972	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Golden Gate Area (23): Alameda -2020 (22)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Golden Gate Area (23): Alameda -2020 (22)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 27	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Golden Gate Area (23): Alameda -2020 (22)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Golden Gate Area (23): Alameda -2020 (22)	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978		Unknown	Unknown	Unknown	Unknown	SE
Golden Gate Area (23): Alameda -2020 (22)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219876	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Golden Gate Area (23): Alameda -2020 (22)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Golden Gate Area (23): Mount Diablo 1951-1992 (23)	New Hampshire Insurance Company	Unknown	6/1/1967	6/1/1968	6/1/1967	6/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Golden Gate Area (23): Mount Diablo 1951-1992 (23)	New Hampshire Insurance Company	Unknown	6/1/1968	6/1/1969	6/1/1968	6/1/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Golden Gate Area (23): Mount Diablo 1951-1992 (23)	New Hampshire Insurance Company	Unknown	6/1/1969	6/1/1970	6/1/1969	6/1/1970	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Golden Gate Area (23): Mount Diablo 1951-1992 (23)	New Hampshire Insurance Company	SLP 29 01 82	6/1/1970	6/1/1971	6/1/1970	0, 2, 2012	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Golden Gate Area (23): Mount Diablo 1951-1992 (23)	New Hampshire Insurance Company	SLP 29 01 82	6/1/1971	6/1/1972	6/1/1971	6/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Golden Gate Area (23): Mount Diablo 1951-1992 (23)	New Hampshire Insurance Company	SLP 29 01 82	6/1/1972	6/1/1973	6/1/1972	6/1/1973		Unknown	Unknown	Unknown	Unknown	SE
Golden Gate Area (23): Mount Diablo 1951-1992 (23)	New Hampshire Insurance Company	UL 53-41-82	1/1/1973	1/1/1974	1/1/1973	1/1/1974	\$ 500,000.00		\$ 2,000,000.00	Unknown	Unknown	PE
Golden Gate Area (23): Mount Diablo 1951-1992 (23)	New Hampshire Insurance Company	SLP 29-02-40	6/1/1973	6/1/1974	6/1/1973	6/1/1974	\$ -	Unknown ²	Unknown ²	Unknown	Unknown	PE
Golden Gate Area (23): Mount Diablo 1951-1992 (23)	New Hampshire Insurance Company	UL 78-86-53	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ 500,000.00	\$ 2,000,000.00	\$ 2,000,000.00	Unknown	Unknown	PE
Golden Gate Area (23): Mount Diablo 1951-1992 (23)	New Hampshire Insurance Company	SLP 29-02-40	6/1/1974	6/1/1975	6/1/1974	6/1/1975	\$ -	Unknown ²	Unknown ²	Unknown	Unknown	PE
Golden Gate Area (23): Mount Diablo 1951-1992 (23)	New Hampshire Insurance Company	UL 05-09-92	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ 500,000.00	\$ 2,000,000.00	\$ 2,000,000.00	Unknown	Unknown	PE
Golden Gate Area (23): Mount Diablo 1951-1992 (23)	New Hampshire Insurance Company	SLP 29-02-40	6/1/1975	6/1/1976	6/1/1975	6/1/1976	\$ -	Unknown ²	Unknown ²	Unknown	Unknown	PE
Golden Gate Area (23): Mount Diablo 1951-1992 (23)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 60	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Golden Gate Area (23): Mount Diablo 1951-1992 (23)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Golden Gate Area (23): Mount Diablo 1951-1992 (23)	New Hampshire Insurance Company	SLP 27-56-38	6/1/1976	6/1/1977	6/1/1976	6/1/1977	\$ -	Unknown ²	Unknown ²	Unknown	Unknown	PE
Golden Gate Area (23): Mount Diablo 1951-1992 (23)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219908	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Golden Gate Area (23): Mount Diablo 1951-1992 (23)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Golden Gate Area (23): Mount Diablo 1951-1992 (23)	Jefferson Insurance Company of New York	GLA 303461	6/1/1977	6/1/1978	6/1/1977	6/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Golden Gate Area (23): Mount Diablo 1951-1992 (23)	Jefferson Insurance Company of New York	GLA 303463	6/1/1977	6/1/1978	6/1/1977	6/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Golden Gate Area (23): Mount Diablo 1951-1992 (23)	New Hampshire Insurance Company	GLA 282525	6/1/1977	6/1/1978	6/1/1977	6/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Golden Gate Area (23): Mount Diablo 1951-1992 (23)	Ambassador Insurance Company	26094	6/1/1977	5/1/1978	6/1/1977	5/1/1978		Unknown	Unknown	Unknown	Unknown	SE
Golden Gate Area (23): Mount Diablo Silverado 1992-2020 (23)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Golden Gate Area (23): Mount Diablo Silverado 1992-2020 (23)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Golden Gate Area (23): San Francisco Bay Area 1965-2020 (28)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977		Unknown	Unknown	Unknown	Unknown	SE
Golden Gate Area (23): San Francisco Bay Area 1965-2020 (28)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 41	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Golden Gate Area (23): San Francisco Bay Area 1965-2020 (28)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Golden Gate Area (23): San Francisco Bay Area 1965-2020 (28)	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Golden Gate Area (23): San Francisco Bay Area 1965-2020 (28)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219889	1/1/1977	1/1/1978	1/1/1977	1/1/1978	7 000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Golden Gate Area (23): San Francisco Bay Area 1965-2020 (28)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Golden Gate Area (23): Silverado Area 1928-1992 (38)	Insurance Company of North America	SBL 4 29 83	4/28/1965	4/28/1966	4/28/1965	4/28/1966	ş -	Unknown	Unknown	Unknown	Unknown	SE
Golden Gate Area (23): Silverado Area 1928-1992 (38)	Insurance Company of North America	SBL 4 29 83	4/28/1966	4/28/1967	4/28/1966	4/28/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Golden Gate Area (23): Silverado Area 1928-1992 (38)	Insurance Company of North America	SBL 4 29 83	4/28/1967	4/28/1968	4/28/1967	4/28/1968	ş -	Unknown	Unknown	Unknown	Unknown	SE
Golden Gate Area (23): Silverado Area 1928-1992 (38)	Insurance Company of North America	SBL 4 69 32	4/28/1968	4/28/1969	4/28/1968	4/28/1969	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Golden Gate Area (23): Silverado Area 1928-1992 (38) Golden Gate Area (23): Silverado Area 1928-1992 (38)	Insurance Company of North America Insurance Company of North America	SBL 4 69 32 SBI 4 69 32	4/28/1969	4/28/1970	4/28/1969 4/28/1970	4/28/1970	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE PF
Golden Gate Area (23): Silverado Area 1928-1992 (38) Golden Gate Area (23): Silverado Area 1928-1992 (38)	Insurance Company of North America Insurance Company of North America	Unknown	4/28/1970	4/28/1971	4/28/1970 4/28/1971	4/28/1971	· -	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown Unknown	PE SE
Golden Gate Area (23): Silverado Area 1928-1992 (38) Golden Gate Area (23): Silverado Area 1928-1992 (38)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976		\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Golden Gate Area (23): Silverado Area 1928-1992 (38) Golden Gate Area (23): Silverado Area 1928-1992 (38)	National Union Fire Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	BF121 69 57	1/1/1976	1/1/1977	1/1/1976	1/1/1977	Ŧ	\$ 1,000,000,00	\$ 1,000,000,00	Unknown	Unknown	DE DE
Golden Gate Area (23): Silverado Area 1928-1992 (38)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1.500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Golden Gate Area (23): Silverado Area 1928-1992 (38)	New Hampshire Insurance Company	GLA 332356	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 50,000.00		Unknown	Unknown	SE
Golden Gate Area (23): Silverado Area 1928-1992 (38)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219905	1/1/1977	1/1/1978	1/1/1977	1/1/1978			\$ 1,000,000.00	Unknown	Unknown	PE
Golden Gate Area (23): Silverado Area 1928-1992 (38)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Golden Spread (562): Adobe Walls Area 1934-1986 (569)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 84	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Golden Spread (562): Adobe Walls Area 1934-1986 (569)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Golden Spread (562): Adobe Walls Area 1934-1986 (569)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220215	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Golden Spread (562): Adobe Walls Area 1934-1986 (569)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Golden Spread (562): Llano Estacado 1939-1986 (562)	Unknown	Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Golden Spread (562): Llano Estacado 1939-1986 (562)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 71	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Golden Spread (562): Llano Estacado 1939-1986 (562)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Golden Spread (562): Llano Estacado 1939-1986 (562)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220202	1/1/1977	1/1/1978	1/1/1977	1/1/1978			\$1,000,000.00	Unknown	Unknown	PE
Golden Spread (562): Llano Estacado 1939-1986 (562)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	+ -,,	+ 000,000.00	\$ 500,000.00	Unknown	Unknown	PE
Grand Canyon (10): Copper 1962-1977 (9)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 20	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Grand Canyon (10): Copper 1962-1977 (9)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219869	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Grand Canyon (10): Copper 1962-1977 (9)		M-1027493	1/1/1977	1/1/1978	1/1/1977	-, -,	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Grand Canyon (10): Copper 1962-1977 (9) Grand Canyon (10): Copper 1962-1977 (9)	American Re-Insurance Company							Unknown	Unknown	Unknown	Unknown	SE
Grand Canyon (10): Copper 1962-1977 (9) Grand Canyon (10): Copper 1962-1977 (9) Grand Canyon (10): Grand Canyon 1944-1993 (12)	Insurance Company of North America	SBL 4 29 93	4/1/1965	4/1/1966	4/1/1965	4/1/1966	\$ -	OHRHOWH		Ommown		
Grand Canyon (10): Copper 1962-1977 (9) Grand Canyon (10): Copper 1962-1977 (9) Grand Canyon (10): Grand Can	Insurance Company of North America Insurance Company of North America	SBL 4 29 93 SBL 4 29 93	4/1/1966	4/1/1967	4/1/1966	4/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Grand Canyon (10): Copper 1962-1977 (9) Grand Canyon (10): Copper 1962-1977 (9) Grand Canyon (10): Grand Canyon 1944-1993 (12) Grand Canyon (10): Grand Canyon 1944-1993 (12) Grand Canyon (10): Grand Canyon 1944-1993 (12)	Insurance Company of North America Insurance Company of North America Insurance Company of North America	SBL 4 29 93 SBL 4 29 93 SBL 4 29 93	4/1/1966 4/1/1967	4/1/1967 4/1/1968	4/1/1966 4/1/1967	4/1/1967 4/1/1968	\$ - \$ -	Unknown	Unknown Unknown	Unknown	Unknown Unknown	SE
Grand Canyon (10): Copper 1962-1977 (9) Grand Canyon (10): Groper 1962-1977 (9) Grand Canyon (10): Grand Canyon 1944-1993 (12)	Insurance Company of North America	SBL 4 29 93 SBL 4 29 93 SBL 4 29 93 SBL 4 69 31	4/1/1966 4/1/1967 4/1/1968	4/1/1967 4/1/1968 4/1/1969	4/1/1966 4/1/1967 4/1/1968	4/1/1967 4/1/1968 4/1/1969	\$ -	Unknown \$ 500,000.00	Unknown Unknown \$ 500,000.00	Unknown Unknown	Unknown Unknown Unknown	SE PE
Grand Canyon (10): Copper 1962-1977 (9) Grand Canyon (10): Copper 1962-1977 (9) Grand Canyon (10): Grand Canyon 1944-1993 (12)	Insurance Company of North America	SBL 4 29 93 SBL 4 29 93 SBL 4 29 93 SBL 4 69 31 SBL 4 69 31	4/1/1966 4/1/1967 4/1/1968 4/1/1969	4/1/1967 4/1/1968 4/1/1969 4/1/1970	4/1/1966 4/1/1967 4/1/1968 4/1/1969	4/1/1967 4/1/1968 4/1/1969 4/1/1970	\$ - \$ -	Unknown \$ 500,000.00 \$ 500,000.00	Unknown Unknown \$ 500,000.00 \$ 500,000.00	Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	SE PE PE
Grand Canyon (10): Copper 1962-1977 (9) Grand Canyon (10): Copper 1962-1977 (9) Grand Canyon (10): Grand Canyon 1944-1993 (12)	Insurance Company of North America	SBL 4 29 93 SBL 4 29 93 SBL 4 29 93 SBL 4 69 31 SBL 4 69 31 SBL 4 69 31	4/1/1966 4/1/1967 4/1/1968 4/1/1969 4/1/1970	4/1/1967 4/1/1968 4/1/1969 4/1/1970 4/1/1971	4/1/1966 4/1/1967 4/1/1968 4/1/1969 4/1/1970	4/1/1967 4/1/1968 4/1/1969 4/1/1970 4/1/1971	\$ - \$ -	Unknown \$ 500,000.00 \$ 500,000.00 \$ 500,000.00	Unknown Unknown \$ 500,000.00 \$ 500,000.00 \$ 500,000.00	Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown	SE PE PE PE
Grand Canyon (10): Copper 1962: 1977 (9) Grand Canyon (10): Copper 1962: 1977 (9) Grand Canyon (10): Grand Canyon 1944:1993 (12)	Insurance Company of North America	SBL 4 29 93 SBL 4 29 93 SBL 4 29 93 SBL 4 69 31 SBL 4 69 31	4/1/1966 4/1/1967 4/1/1968 4/1/1969	4/1/1967 4/1/1968 4/1/1969 4/1/1970	4/1/1966 4/1/1967 4/1/1968 4/1/1969	4/1/1967 4/1/1968 4/1/1969 4/1/1970	\$ - \$ -	Unknown \$ 500,000.00 \$ 500,000.00	Unknown Unknown \$ 500,000.00 \$ 500,000.00	Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	SE PE PE

Current Council: Predecessor Council	Carrier	Policy Number	Start Date End D	Council Start Date Date	Council End Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
Grand Canyon (10): Grand Canyon 1944-1993 (12)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 18	1/1/1976 1/1/		Date		\$ 1.000.000.00	\$ 1.000,000.00	Unknown	Unknown	PE
Grand Canyon (10): Grand Canyon 1944-1993 (12)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/	1977 1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Grand Canyon (10): Grand Canyon 1944-1993 (12)	New Hampshire Insurance Company	Unknown	1/1/1977 1/1/	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Grand Canyon (10): Grand Canyon 1944-1993 (12)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219867	1/1/1977 1/1/	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Grand Canyon (10): Grand Canyon 1944-1993 (12)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/			\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Grand Canyon (10): Theodore Roosevelt 1962-1993 (10)	New Hampshire Insurance Company	Unknown	1/1/1976 1/1/		1/1/1977	\$ 500,000,00	Unknown	Unknown	Unknown	Unknown	SE
Grand Canyon (10): Theodore Roosevelt 1962-1993 (10) Grand Canyon (10): Theodore Roosevelt 1962-1993 (10)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 19 M-1027493	1/1/1976 1/1/		1/1/1977	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Grand Canyon (10): Theodore Roosevelt 1962-1993 (10) Grand Canyon (10): Theodore Roosevelt 1962-1993 (10)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 RF 1219868	1/1/1976 1/1/ 1/1/1977 1/1/		1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Grand Canyon (10): Theodore Roosevelt 1962-1993 (10) Grand Canyon (10): Theodore Roosevelt 1962-1993 (10)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/		1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Grand Canyon (10): Theodore Roosevelt 1962-1993 (10)	New Hampshire Insurance Company	GLA 282441	2/15/1977 2/15/		2/15/1978	\$ 1,300,000.00	\$ 50,000.00	\$ 50,000.00	Unknown	Unknown	SE SE
Grand Canyon (10): Theodore Roosevelt 1962-1993 (10)	Ambassador Insurance Company	GLA 282436	2/15/1977 2/15/		2/15/1978	\$ 50,000,00		\$ 450,000.00	Unknown	Unknown	SE
Grand Columbia (614): Fort Simcoe Area 1954-1992 (614)	Insurance Company of North America	SBL 5 15 52	5/7/1971 5/7/		5/7/1972	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Grand Columbia (614): Fort Simcoe Area 1954-1992 (614)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 31	1/1/1976 1/1/	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Grand Columbia (614): Fort Simcoe Area 1954-1992 (614)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Grand Columbia (614): Fort Simcoe Area 1954-1992 (614)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220248	1/1/1977 1/1/		1/1/1978	\$ 500,000.00	+ -//	\$ 1,000,000.00	Unknown	Unknown	PE
Grand Columbia (614): Fort Simcoe Area 1954-1992 (614)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/		1/1/1978	\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Grand Columbia (614): North Central Washington 1924-1992 (613)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 30	1/1/1976 1/1/		1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Grand Columbia (614): North Central Washington 1924-1992 (613)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/		1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Grand Columbia (614): North Central Washington 1924-1992 (613)	St. Paul Fire and Marine Insurance Company	584JB6952 BF 1220247	1/1/1977 1/1/		1/1/1978	\$ 500,000,00	Unknown	Unknown \$ 1,000,000,00	Unknown	Unknown	SE
Grand Columbia (614): North Central Washington 1924-1992 (613) Grand Columbia (614): North Central Washington 1924-1992 (613)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1220247 M-1027493	1/1/1977 1/1/ 1/1/1977 1/1/		1/1/1978	\$ 1,500,000.00	\$ 1,000,000.00 \$ 500.000.00	\$ 500.000.00	Unknown	Unknown	PE PE
Grand Teton (107): Tendoy Area 1934-1993 (109)	Insurance Company of North America	SBL 4 29 90	6/1/1965 6/1/		6/1/1966	\$ 1,500,000.00	\$ 500,000.00	3 500,000.00	Unknown	Unknown	SE
Grand Teton (107): Tendoy Area 1934-1993 (109)	Insurance Company of North America	SBL 4 29 90	6/1/1966 6/1/		6/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Grand Teton (107): Tendoy Area 1934-1993 (109) Grand Teton (107): Tendoy Area 1934-1993 (109)	Insurance Company of North America	SBL 4 29 90	6/1/1967 6/1/		6/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Grand Teton (107): Tendoy Area 1934-1993 (109)	Insurance Company of North America	SBL 4 69 48	6/1/1968 6/1/		6/1/1969	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Grand Teton (107): Tendoy Area 1934-1993 (109)	Insurance Company of North America	SBL 4 69 48	6/1/1969 6/1/		6/1/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Grand Teton (107): Tendoy Area 1934-1993 (109)	Insurance Company of North America	SBL 4 69 48	6/1/1970 6/1/		6/1/1971	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Grand Teton (107): Tendoy Area 1934-1993 (109)	Insurance Company of North America	SBL 51558	6/1/1971 6/1/		6/1/1972	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Grand Teton (107): Tendoy Area 1934-1993 (109)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 06	1/1/1976 1/1/		1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Grand Teton (107): Tendoy Area 1934-1993 (109)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/		1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Grand Teton (107): Tendoy Area 1934-1993 (109)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219953	1/1/1977 1/1/		1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Grand Teton (107): Tendoy Area 1934-1993 (109)	American Re-Insurance Company	M-1027493 SBL 45400	1/1/1977 1/1/		1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE SE
Grand Teton (107): Teton Peaks 1925-1993 (107)	Insurance Company of North America		12/1/1965 12/1/		12/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	
Grand Teton (107): Teton Peaks 1925-1993 (107)	Insurance Company of North America Insurance Company of North America	SBL 45400 SBL 45400	12/1/1966 12/1/		12/1/1967 12/1/1968	\$ -	Unknown Unknown	Unknown	Unknown	Unknown	SE SE
Grand Teton (107): Teton Peaks 1925-1993 (107) Grand Teton (107): Teton Peaks 1925-1993 (107)	Insurance Company of North America Insurance Company of North America	SBL 45400 SBL 50432	12/1/1967 12/1/ 12/1/1968 12/1/		12/1/1968	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE PE
Grand Teton (107): Teton Peaks 1925-1993 (107) Grand Teton (107): Teton Peaks 1925-1993 (107)	Insurance Company of North America	SBL 50432	12/1/1969 12/1/		12/1/1969	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Grand Teton (107): Teton Peaks 1925-1993 (107)	Insurance Company of North America	SBL 50432	12/1/1970 12/1/		12/1/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Grand Teton (107): Teton Peaks 1925-1993 (107)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 04	1/1/1976 1/1/		1/1/1977	\$ 500.000.00	\$ 1.000.000.00	\$ 1.000,000.00	Unknown	Unknown	PE
Grand Teton (107): Teton Peaks 1925-1993 (107)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/		1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Grand Teton (107): Teton Peaks 1925-1993 (107)	Western Casualty & Surety Company	Unknown	1/1/1977 1/1/	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Grand Teton (107): Teton Peaks 1925-1993 (107)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219951	1/1/1977 1/1/	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Grand Teton (107): Teton Peaks 1925-1993 (107)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/		1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Great Alaska (610): Southeast Alaska 1955-2006 (608)	New Hampshire Insurance Company	Unknown	1/1/1976 1/1/		1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Great Alaska (610): Southeast Alaska 1955-2006 (608)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 17	1/1/1976 1/1/		1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Great Alaska (610): Southeast Alaska 1955-2006 (608)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/ 1/1/1977 1/1/		1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00 Unknown	\$ 1,000,000.00	Unknown	Unknown	PE SE
Great Alaska (610): Southeast Alaska 1955-2006 (608) Great Alaska (610): Southeast Alaska 1955-2006 (608)	New Hampshire Insurance Company	BE 1219866	1/1/1977 1/1/ 1/1/1977 1/1/		1/1/1978 1/1/1978	\$ 500.000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	DE PE
Great Alaska (610): Southeast Alaska 1955-2006 (608)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1977 1/1/		1/1/1978	\$ 1.500.000.00	\$ 500,000.00	\$ 500.000.00	Unknown	Unknown	PE
Great Alaska (610): Western Alaska 1953-2000 (600)	New Hampshire Insurance Company	Unknown	1/1/1976 1/1/		1/1/1977	\$ 1,300,000.00	Unknown	Unknown	Unknown	Unknown	SE.
Great Alaska (610): Western Alaska 1954-2005 (610)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 15	1/1/1976 1/1/		1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Great Alaska (610): Western Alaska 1954-2005 (610)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/		1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000,00	Unknown	Unknown	PE
Great Alaska (610): Western Alaska 1954-2005 (610)	New Hampshire Insurance Company	GLA 282428	1/1/1977 1/1/		1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Great Alaska (610): Western Alaska 1954-2005 (610)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219864	1/1/1977 1/1/	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Great Alaska (610): Western Alaska 1954-2005 (610)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/		1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Great Lakes FSC (784): Great Lakes FSC (784)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/	. , ,	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Great Lakes FSC (784): Great Lakes FSC (784)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/		1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Great Rivers (653): Great Rivers 1951- (653)	Insurance Company of North America	SBL 5 13 03	11/26/1969 1/1/		1/1/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Great Rivers (653): Great Rivers 1951- (653)	Columbia Insurance Company	Unknown	1/1/1970 1/1/		1/1/1971	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Great Rivers (653): Great Rivers 1951- (653) Great Rivers (653): Great Rivers 1951- (653)	Columbia Insurance Company Columbia Insurance Company	Unknown Unknown	1/1/1971 1/1/ 1/1/1972 1/1/		1/1/1972	e -	Unknown Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Great Rivers (653): Great Rivers 1951- (653) Great Rivers (653): Great Rivers 1951- (653)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1974 1/1/		1/1/1973	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Great Rivers (653): Great Rivers 1951- (653)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1975 1/1/		1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1975 1/1/		1/1/1976	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Great Rivers (653): Great Rivers 1951- (653)		BF121 71 12		1977 1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Great Rivers (653): Great Rivers 1951- (653) Great Rivers (653): Great Rivers 1951- (653)	National Union Fire Insurance Company of Pittsburgh, PA							\$ 1,000,000.00	Unknown	Unknown	PE
	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1976 1/1/	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00			
Great Rivers (653): Great Rivers 1951- (653)					1/1/1977 1/1/1978	\$ 1,500,000.00 \$ -	\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	SE
Great Rivers (653): Great Rivers 1951- (653)	American Re-Insurance Company	M-1027493 Unknown BE 1220162	1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/	1978 1/1/1977 1978 1/1/1977	1/1/1978 1/1/1978	\$ - \$ 500,000.00	Unknown \$ 1,000,000.00	Unknown \$ 1,000,000.00	Unknown Unknown	Unknown Unknown	SE PE
Great Rivers (653); Great Rivers 1951- (653) Great Rivers (653); G	American Re-Insurance Company St. Paul Fire and Marine Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493 Unknown BE 1220162 M-1027493	1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/	1978 1/1/1977 1978 1/1/1977 1978 1/1/1977	1/1/1978 1/1/1978 1/1/1978	\$ -	Unknown \$ 1,000,000.00 \$ 500,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00	Unknown Unknown Unknown	Unknown Unknown Unknown	PE PE
Great Rivers (653): Great Rivers 1951- (653)	American Re-Insurance Company St. Paul Fire and Marine Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America	M-1027493 Unknown BE 1220162 M-1027493 Unknown	1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1970 1/1/	1/1/1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1971 1/1/1970	1/1/1978 1/1/1978 1/1/1978 1/1/1971	\$ - \$ 500,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown	Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	PE PE SE
Great Rivers (653): Great Rivers 1951- (653) Great Rivers (653): Great Rivers (657): G	American Re-Insurance Company St. Paul Fire and Marine Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America Insurance Company of North America	M-1027493 Unknown BE 1220162 M-1027493 Unknown Unknown	1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1970 1/1/ 1/1/1971 1/1/	1978 1/1/1977 (1978 1/1/1977 (1978 1/1/1977 (1971 1/1/1970 (1972 1/1/1971	1/1/1978 1/1/1978 1/1/1978 1/1/1971 1/1/1972	\$ - \$ 500,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown	Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown	PE PE SE SE
Great Rivers (653): Great Rivers 1951- (653) Great Smoky Mountain (557): Great Smoky Mountain (557) Great Smoky Mountain (557): Great Smoky Mountain (557) Great Smoky Mountain (557): Great Smoky Mountain (557)	American Re-Insurance Company St. Paul Fire and Marine Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Insurance Company of North America Insurance Company of North America Insurance Company of North America	M-1027493 Unknown BE 1220162 M-1027493 Unknown Unknown	1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1970 1/1/ 1/1/1971 1/1/ 1/1/1972 4/1/	1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1971 1/1/1970 1972 1/1/1971 1972 1/1/1972	1/1/1978 1/1/1978 1/1/1978 1/1/1971 1/1/1972 4/1/1972	\$ - \$ 500,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown Unknown	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown	PE PE SE SE SE
Great Rivers (653): Great Rivers 1951- (653) Great Smoky Mountain (557): Great Smoky Mountain (557)	American Re-Insurance Company St. Psul Fire and Marine Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America Insurance Company of North America Insurance Company of North America Unknown	M-1027493 Unknown BE 1220162 M-1027493 Unknown Unknown Unknown Unknown	1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1970 1/1/ 1/1/1971 1/1/ 1/1/1972 4/1/ 1/1/1975 1/1/	(1978 1/1/1977 (1978 1/1/1977 (1978 1/1/1977 (1971 1/1/1970 (1972 1/1/1971 (1972 1/1/1972 (1976 1/1/1975	1/1/1978 1/1/1978 1/1/1978 1/1/1971 1/1/1972 4/1/1972 1/1/1976	\$ -00,000.00 \$ 1,500,000.00 \$ - \$ - \$ - \$ -	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown Unknown Unknown	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	PE PE SE SE SE SE
Great Rivers (653): Great Rivers 1951- (653) Great Smoky Mountain (557): Great Smoky Mountain (557)	American Re-Insurance Company St. Faul Fire and Marine Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Insurance Company of North America Insurance Company of North America Insurance Company of North America Unknown Unknown	M-1027493 Unknown BE 1220162 M-1027493 Unknown Unknown Unknown Unknown Unknown	1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1970 1/1/ 1/1/1971 1/1/ 1/1/1972 4/1/ 1/1/1975 1/1/ 1/1/1975 1/1/	(1978 1/1/1977 (1978 1/1/1977 (1978 1/1/1977 (1978 1/1/1970 (1971 1/1/1970 (1972 1/1/1972 (1972 1/1/1972 (1976 1/1/1975 (1976 1/1/1975	1/1/1978 1/1/1978 1/1/1978 1/1/1971 1/1/1972 4/1/1972 1/1/1976 1/1/1976	\$ - \$ 500,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown Unknown Unknown Unknown	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	PE PE SE SE SE SE SE SE
Great Rivers (653): Great Rivers 1951- (653) Great Smoky Mountain (557): Great Smoky Mountain (557)	American Re-Insurance Company St. Paul Fire and Marine Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Insurance Company of North America Insurance Company of North America Unknown Unknown	M-1027493 Unknown BE 1220162 M-1027493 Unknown Unknown Unknown Unknown Unknown Unknown	1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1970 1/1/ 1/1/1971 1/1/ 1/1/1972 4/1/ 1/1/1975 1/1/ 1/1/1975 1/1/	(1978 1/1/1977 (1978 1/1/1977 (1978 1/1/1977 (1978 1/1/1977 (1971 1/1/1970 (1972 1/1/1972 (1972 1/1/1972 (1976 1/1/1975 (1976 1/1/1975 (1977 1/1/1976	1/1/1978 1/1/1978 1/1/1978 1/1/1971 1/1/1972 4/1/1972 1/1/1976 1/1/1977	\$ - \$ 500,000.00 \$ 1,500,000.00 \$ - \$ - \$ - \$ - \$ 500,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown	Unknown	PE PE SE SE SE SE SE SE SE SE SE
Great Rivers (653): Great Rivers 1951- (653) Great Smoky Mountain (557): Great Smoky Mountain (557)	American Re-Insurance Company St. Faul Fire and Marine Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Insurance Company of North America Insurance Company of North America Unknown Unknown Unknown Unknown National Union Fire Insurance Company of Pittsburgh, PA National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 Unknown BE 1220162 M-1027493 Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1970 1/1/ 1/1/1971 1/1/ 1/1/1971 1/1/ 1/1/1972 1/1/ 1/1/1975 1/1/ 1/1/1975 1/1/ 1/1/1976 1/1/	1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1971 1/1/1970 1971 1/1/1970 1972 1/1/1972 1976 1/1/1975 1976 1/1/1975 1977 1/1/1976	1/1/1978 1/1/1978 1/1/1978 1/1/1971 1/1/1972 4/1/1972 1/1/1976 1/1/1977 1/1/1977	\$ 500,000.00 \$ 1,500,000.00 \$ - \$ - \$ - \$ - \$ 500,000.00 \$ - \$ 500,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown Unknown Unknown Unknown Unknown \$ 1,000,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown Unknown Unknown Unknown Unknown Unknown \$ 1,000,000.00	Unknown	Unknown	PE PE SE SE SE SE SE SE PE PE
Great Rivers (653): Great Rivers 1951- (653) Great Smoky Mountain (557): Great Smoky Mountain (557)	American Re-Insurance Company Saturnal Fire and Marine Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Insurance Company of North America Insurance Company of North America Unknown Unknown Unknown Unknown National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493 Unknown BE 1220162 M-1027493 Unknown Unknown Unknown Unknown Unknown Unknown BE1217367 M-1027493	1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1970 1/1/ 1/1/1971 1/1/ 1/1/1972 4/1/ 1/1/1975 1/1/ 1/1/1975 1/1/ 1/1/1976 1/1/ 1/1/1976 1/1/	1978 1/1/1977 1978 1/1/1978 1978 1/1/1977 1978 1/1/1977 1971 1/1/1970 1972 1/1/1972 1/1/1972 1/1/1976 1976 1/1/1975 1976 1/1/1976 1977 1/1/1976 1977 1/1/1976	1/1/1978 1/1/1978 1/1/1978 1/1/1971 1/1/1972 4/1/1972 1/1/1976 1/1/1976 1/1/1977 1/1/1977	\$ 500,000.00 \$ 1,500,000.00 \$ - \$ - \$ - \$ - \$ 500,000.00 \$ 5 \$ 500,000.00 \$ 1,500,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown Unknown Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE PE SE
Great Rivers (653): Great Rivers 1951- (653) Great Smoky Mountain (557): Great Smoky Mountain (557)	American Re-Insurance Company St. Faul Fire and Marine Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Insurance Company of North America Insurance Company of North America Unknown Unknown Unknown Unknown National Union Fire Insurance Company of Pittsburgh, PA National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 Unknown BE 1220162 M-1027493 Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1970 1/1/ 1/1/1971 1/1/ 1/1/1971 1/1/ 1/1/1972 1/1/ 1/1/1975 1/1/ 1/1/1975 1/1/ 1/1/1976 1/1/	1978 1/1/1977 1978 1/1/1978 1978 1/1/1977 1978 1/1/1977 1971 1/1/1970 1972 1/1/1972 1972 1/1/1972 1976 1/1/1975 1976 1/1/1975 1977 1/1/1976 1977 1/1/1976 1977 1/1/1976	1/1/1978 1/1/1978 1/1/1978 1/1/1971 1/1/1972 4/1/1972 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1978	\$ 500,000.00 \$ 1,500,000.00 \$ - \$ - \$ - \$ - \$ 500,000.00 \$ - \$ 500,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown Unknown Unknown Unknown Unknown Unknown \$ 1,000,000.00	Unknown	Unknown	PE PE SE SE SE SE SE SE SE PE PE
Great Rivers (653): Great Rivers 1951- (653) Great Smoky Mountain (557): Great Smoky Mountain (557)	American Re-Insurance Company St. Paul Fire and Marine Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Insurance Company of North America Insurance Company of North America Insurance Company of North America Unknown Unknown Unknown Unknown National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA National Union Fire Insurance Company of Pittsburgh, PA National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 Unknown BE 1220162 M-1027493 Unknown Unknown Unknown Unknown Unknown Unknown BE12173 67 M-1027493	1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1970 1/1/ 1/1/1972 4/1/ 1/1/1975 1/1/ 1/1/1975 1/1/ 1/1/1976 1/1/ 1/1/1976 1/1/ 1/1/1976 1/1/ 1/1/1977 1/1/	(1978 1/1/1977 (1978 1/1/1978 1/1/1978 1978 1/1/1978 (1971 1/1/1970 (1972 1/1/1972 (1972 1/1/1972 (1976 1/1/1975 (1976 1/1/1976 (1977 1/1/1976 (1977 1/1/1976 (1977 1/1/1976 (1978 1/1/1977 (1978 1/1/1977	1/1/1978 1/1/1978 1/1/1978 1/1/1971 1/1/1972 4/1/1972 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1978	\$ 500,000.00 \$ 1,500,000.00 \$ - \$ - \$ - \$ 5 \$ 5 \$ 500,000.00 \$ 5 \$ 500,000.00 \$ 1,500,000.00 \$ 5	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE PE SE SE SE SE SE PE PE PE
Great Rivers (653): Great Rivers 1951- (653) Great Smoky Mountain (557): Great Smoky Mountain (557) Great Southwest (412): Great Southwest Area 1976-1982 (412)	American Re-Insurance Company St. Paul Fire and Marine insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Insurance Company of North America Insurance Company of North America Unsurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493 Unknown BE 1220162 M-1027493 Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Elizi 73 67 M-1027493 BE 1220289 M-1027493	1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1970 1/1/ 1/1/1970 1/1/ 1/1/1971 1/1/ 1/1/1972 4/1/ 1/1/1975 1/1/ 1/1/1975 1/1/ 1/1/1976 1/1/ 1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/	1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1971 1/1/1977 1971 1/1/1972 1972 1/1/1972 1976 1/1/1975 1976 1/1/1976 1977 1/1/1976 1977 1/1/1976 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977	1/1/1978 1/1/1978 1/1/1978 1/1/1971 1/1/1971 1/1/1972 4/1/1972 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1978	\$ 500,000.00 \$ 1,500,000.00 \$ - \$ - \$ - \$ 5 \$ 500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00	Unknown \$ 1,000,000.00 \$ \$00,000.00 Unknown Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00	Unknown	Unknown	PE PE SE SE SE SE SE PE PE PE
Great Rivers (653): Great Rivers 1951- (653) Great Smoky Mountain (557): Great Smoky Mountain (557)	American Re-Insurance Company St. Paul Fire and Marine Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Insurance Company of North America Insurance Company of North America Unknown Unknown Unknown Unknown Unknown Olikoner of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company American Re-Insurance Company	M-1027493 Unknown BE 1220162 M-1027493 Unknown Unknown Unknown Unknown Unknown Unknown BE12173 67 M-1027493 BE 1220289 M-1027493	1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1973 1/1/ 1/1/1973 1/1/ 1/1/1975 1/1/ 1/1/1975 1/1/ 1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/	1/1/1977 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1979 1/1/1979 1/1/1971 1/1/1970 1/1/1971 1/1/1970 1/1/1971 1/1/1970 1/1/1970 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1978 1/1/1978 1/1/1977 1/1/1978 1/1/1978 1/1/1977 1/1/1978 1/1	1/1/1978 1/1/1978 1/1/1978 1/1/1971 1/1/1971 4/1/1972 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1978	\$ 500,000.00 \$ 1,500,000.00 \$ -\$ \$ -\$ \$ 500,000.00 \$ -\$ \$ -\$ \$ 5 -\$ \$ 500,000.00 \$ 5 500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00	Unknown \$ 1,000,000.00 Unknown Unknown Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 5 1,000,000.00 \$ 5 1,000,000.00	Unknown	Unknown	PE PE SE SE SE SE SE PE PE PE PE
Great Rivers (653): Great Rivers 1951- (653) Great Smoky Mountain (557): Great Smoky Mountain (557) Great Southwest (412): Great Southwest Area 1976-1982 (412) Great Southwest (412): Great Southwest Area 1976-1982 (412) Great Southwest (412): Great Southwest Area 1976-1982 (412)	American Re-Insurance Company St. Paul Fire and Marine Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Insurance Company of North America Insurance Company of North America Insurance Company of North America Unknown Unknown Unknown Unknown National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company American Re-Insurance Company of Pittsburgh, PA National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 Unknown E 1220162 M-1027493 M-10274943 Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown M-1027493	1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1973 1/1/ 1/1/1973 1/1/ 1/1/1975 1/1/ 1/1/1976 1/1/ 1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/	1/1/1977 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1971 1/1/1970 1972 1/1/1970 1972 1/1/1977 1972 1/1/1977 1/1/1976 1977 1/1/1976 1977 1/1/1976 1977 1/1/1976 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977	1/1/1978 1/1/1978 1/1/1978 1/1/1971 1/1/1972 1/1/1972 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1978	\$ 500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$	Unknown 5 1,000,000.00 1 Unknown Unknown Unknown Unknown Unknown Unknown 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00	Unknown \$ 1,000,000.00 9 \$ 500,000.00 Unknown Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 5 500,000.00 \$ 5 1,000,000.00 \$ 5 500,000.00 \$ 5 500,000.00 \$ 5 500,000.00 \$ 5 500,000.00 \$ 5 500,000.00 \$ 5 500,000.00	Unknown	Unknown	PE PE SE SE SE SE SE PE
Great Rivers (653): Great Rivers 1951- (653) Great Smoky Mountain (557): Great Smoky Mountain (557) Great Southwest (421): Great Southwest Area 1976-1982 (412) Great Southwest (421): Great Southwest Area 1976-1982 (412) Great Southwest (421): River (421): River (421): River (421): River (421): Great Southwest (421): River (421): Ri	American Re-Insurance Company National Union Fire Insurance Company OPIttsburgh, PA American Re-Insurance Company OPIttsburgh, PA American Re-Insurance Company OPIttsburgh, PA Insurance Company of North America Insurance Company of North America Unknown Unknown Unknown Unknown Unknown Unknown OPITTSBURGEN National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company American Re-Insurance Company American Re-Insurance Company National Union Fire Insurance Company	M-1027493 Unknown BE 1220162 M-1027493 Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown M-1027493 BE 1220289 M-1027493 BE 1202089 M-1027493 BE 1202089 M-1027493 BE 12171746 M-1027493 BE 1217464	1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1971 1/1/ 1/1/1971 1/1/ 1/1/1975 1/1/ 1/1/1975 1/1/ 1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1976 1/1/ 1/1/1976 1/1/	1/1/977 1/1/976 1/1/977 1/1/978 1/1/977 1/1/978 1/1/977 1/1/978 1/1/977 1/1/978 1/1/979 1/1/972 1/1/972 1/1/972 1/1/972 1/1/972 1/1/975 1/1/976 1/1/976 1/1/977 1/1/976 1/1/977 1/1/976 1/1/977 1/1/978 1/1/978 1/1/977 1/1/978 1/1/	1/1/1978 1/1/1978 1/1/1978 1/1/1971 1/1/1972 1/1/1972 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978	\$ 50,000.00 \$ 1,500,000.00 \$ - 5 \$ 500,000.00 \$ 5 \$ 5 \$ 5 \$ 5 \$ 5 \$ 500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00	Unknown 5 500,000.00 Unknown Unknown Unknown Unknown Unknown 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 500,000.00 5 500,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 500,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00	Unknown	Unknown	PE PE SE SE SE SE SE SE PE
Great Rivers (653): Great Rivers 1951- (653) Great Smoky Mountain (557): Great Smoky Mountain (557) Great Southwest (412): Great Southwest Area 1976-1982 (412) Great Southwest (412): Great Southwest Area 1976-1982 (412) Great Southwest (412): Ric Carson 1955-1976 (412)	American Re-Insurance Company St. Paul Fire and Marine Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Insurance Company of North America Insurance Company of North America Insurance Company of North America Unknown Unknown Unknown National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company American Re-Insurance Company American Re-Insurance Company of Pittsburgh, PA	M-1027493 Unknown E1220162 M-1027493 Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown M-1027493	1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1973 1/1/ 1/1/1973 1/1/ 1/1/1975 1/1/ 1/1/1976 1/1/ 1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1978 1/1/ 1/1/1978 1/1/ 1/1/1978 1/1/ 1/1/1978 1/1/ 1/1/1978 1/1/	1/1/1977 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1971 1/1/1977 1972 1/1/1977 1972 1/1/1977 1/1/1976 1977 1/1/1976 1977 1/1/1976 1977 1/1/1976 1977 1/1/1977 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1977 1/1/1977 1978 1/1/1977 1977 1/1/1977 1977 1/1/1977 1977	1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1971 1/1/1972 1/1/1972 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1977 1/1/1977	\$ 50,000,000 00 \$ 1,500,000 00 \$ 1,500,000 00 \$ 1,500,000 00 \$ 1,500,000 00 \$ 5 1,500,000 \$	Unknown 5 1,000,000.00 Unknown Unknown Unknown Unknown Unknown Unknown 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 6 1,000,000.00 6 1,000,000.00 6 1,000,000.00 6 1,000,000.00 6 1,000,000.00 6 1,000,000.00 6 1,000,000.00 6 1,000,000.00	Unknown \$ 1,000,000.00 Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 Unknown	Unknown	Unknown	PE PE SE SE SE SE SE PE SE
Great Rivers (653): Great Rivers 1951- (653) Great Smoky Mountain (557): Great Smoky Mountain (557) Great Southwest (421): Great Southwest Area 1976-1982 (412) Great Southwest (421): Great Southwest Area 1976-1982 (412) Great Southwest (421): River (421): River (421): River (421): River (421): Great Southwest (421): River (421): Ri	American Re-Insurance Company National Union Fire Insurance Company OPIttsburgh, PA American Re-Insurance Company OPIttsburgh, PA American Re-Insurance Company OPIttsburgh, PA Insurance Company of North America Insurance Company of North America Unknown Unknown Unknown Unknown Unknown Unknown OPITTSBURGEN National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company American Re-Insurance Company American Re-Insurance Company National Union Fire Insurance Company	M-1027493 Unknown BE 1220162 M-1027493 Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown M-1027493 BE 1220289 M-1027493 BE 1202089 M-1027493 BE 1202089 M-1027493 BE 12171746 M-1027493 BE 1217464	1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1977 1/1/ 1/1/1971 1/1/ 1/1/1971 1/1/ 1/1/1975 1/1/ 1/1/1975 1/1/ 1/1/1976 1/1/ 1/1/1977 1/1/ 1/1/1976 1/1/ 1/1/1976 1/1/	1/1/1977 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1971 1/1/1977 1972 1/1/1977 1972 1/1/1977 1/1/1976 1977 1/1/1976 1977 1/1/1976 1977 1/1/1976 1977 1/1/1977 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1978 1/1/1977 1977 1/1/1977 1978 1/1/1977 1977 1/1/1977 1977 1/1/1977 1977	1/1/1978 1/1/1978 1/1/1978 1/1/1971 1/1/1972 1/1/1972 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978	\$ 50,000,000 00 \$ 1,500,000 00 \$ 1,500,000 00 \$ 1,500,000 00 \$ 1,500,000 00 \$ 5 1,500,000 \$	Unknown 5 500,000.00 Unknown Unknown Unknown Unknown Unknown 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 500,000.00 5 500,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 500,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00	Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00	Unknown	Unknown	PE PE SE SE SE SE SE SE PE

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date		Council End	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
Great Trail (433): Great Trail 1971- (433)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 94	1/1/1976	1/1/1977	Date 1/1/1976	Date 1/1/1977		\$ 1,000,000,00	\$ 1.000.000.00	Unknown	Unknown	PF
Great Trail (433): Great Trail 1971- (433)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1.500.000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Great Trail (433): Great Trail 1971- (433)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220047	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Great Trail (433): Great Trail 1971- (433)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220121	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Great Trail (433): Great Trail 1971- (433)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Great Trail (433): Mahoning Valley 1927-1993 (466) Great Trail (433): Mahoning Valley 1927-1993 (466)	Insurance Company of North America	Unknown		3/11/1965	3/11/1964	3/11/1965	\$ -	Unknown \$ 250,000,00	Unknown \$ 250,000,00	Unknown	Unknown	SE SE
Great Trail (433): Mahoning Valley 1927-1993 (466)	Insurance Company of North America	Unknown	0,, 00	3/11/1967	3/11/1966	3/11/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Great Trail (433): Mahoning Valley 1927-1993 (466)	Insurance Company of North America	SBL 4 29 61		3/11/1968	3/11/1967	3/11/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Great Trail (433): Mahoning Valley 1927-1993 (466)	Insurance Company of North America	SBL 4 69 16		3/11/1969	3/11/1968	3/11/1969	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Great Trail (433): Mahoning Valley 1927-1993 (466)	Insurance Company of North America	SBL 4 69 16		3/11/1970	3/11/1969	3/11/1970	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Great Trail (433): Mahoning Valley 1927-1993 (466) Great Trail (433): Mahoning Valley 1927-1993 (466)	Insurance Company of North America Insurance Company of North America	SBL 4 69 16 Unknown		3/11/1971	3/11/1970 3/11/1971	3/11/1971 3/11/1972	\$ -	\$ 250,000.00 Unknown	\$ 250,000.00 Unknown	Unknown	Unknown Unknown	PE SE
Great Trail (433): Mahoning Valley 1927-1993 (466) Great Trail (433): Mahoning Valley 1927-1993 (466)	Buckeye Union Insurance Company	Unknown		4/30/1976	4/30/1975	4/30/1976	\$ -	\$ 2.300.000.00	\$ 2.300.000.00	Unknown	Unknown	SE SE
Great Trail (433): Mahoning Valley 1927-1993 (466)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 15	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Great Trail (433): Mahoning Valley 1927-1993 (466)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Great Trail (433): Mahoning Valley 1927-1993 (466)	Buckeye Union Insurance Company	Unknown		4/30/1977	4/30/1976	4/30/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Great Trail (433): Mahoning Valley 1927-1993 (466)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220068	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Great Trail (433): Mahoning Valley 1927-1993 (466)	American Re-Insurance Company Buckeye Union Insurance Company	M-1027493 Unknown	1/1/1977 4/30/1977	1/1/1978	1/1/1977 4/30/1977	1/1/1978 4/30/1978	\$ 1,500,000.00	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown	PE SE
Great Trail (433): Mahoning Valley 1927-1993 (466) Great Trail (433): Northeast Ohio 1929-1993 (463)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 08	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500.000.00	\$ 1.000.000.00	\$ 1,000,000,00	Unknown	Unknown	PE PE
Great Trail (433): Northeast Ohio 1929-1993 (463)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Great Trail (433): Northeast Ohio 1929-1993 (463)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220061	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Great Trail (433): Northeast Ohio 1929-1993 (463)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Great Trail (433): Northeast Ohio 1929-1993 (463)	Hartford Accident and Indemnity Company	45 CBP 132079	8/1/1981	8/1/1982	8/1/1981	0, 2, 2002	\$ -		\$ 500,000.00	Unknown	Unknown	PE
Great Trail (433): Northeast Ohio 1929-1993 (463) Great Trail (433): Northeast Ohio 1929-1993 (463)	Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company	45 CBP 132079 45 CBP 132079	8/1/1982 8/1/1983	8/1/1983 8/1/1984	8/1/1982 8/1/1983	8/1/1983 8/1/1984	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE PE
Great Trail (433): Northeast Offio 1929-1995 (463) Great Trail (433): Western Reserve 1948-1993 (461)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 14	1/1/1976	1/1/1977	1/1/1983	1/1/1977	\$ 500.000.00	\$ 1.000.000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Great Trail (433): Western Reserve 1948-1993 (461)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Great Trail (433): Western Reserve 1948-1993 (461)	New Hampshire Insurance Company	Unknown	1/1/1977	11/16/1977	1/1/1977	11/16/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Great Trail (433): Western Reserve 1948-1993 (461)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220067	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Great Trail (433): Western Reserve 1948-1993 (461)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater Alabama (1): Birmingham Area 1915-1996 (2)	Unknown	Unknown	8/1/1959	8/1/1960	8/1/1959	8/1/1960	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Alabama (1): Birmingham Area 1915-1996 (2) Greater Alabama (1): Birmingham Area 1915-1996 (2)	Unknown Insurance Company of North America	Unknown Unknown	8/1/1960 8/1/1966	8/1/1961 8/1/1967	8/1/1960 8/1/1966	8/1/1961 8/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Greater Alabama (1): Birmingham Area 1915-1996 (2)	Insurance Company of North America	SBL 48816	8/4/1968	8/4/1969	8/4/1968	8/4/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Greater Alabama (1): Birmingham Area 1915-1996 (2)	Insurance Company of North America	SBL 2 42 03	8/4/1969	8/4/1970	8/4/1969	8/4/1970	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater Alabama (1): Birmingham Area 1915-1996 (2)	Insurance Company of North America	Unknown	8/4/1970	8/4/1971	8/4/1970	8/4/1971	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Alabama (1): Birmingham Area 1915-1996 (2)	Insurance Company of North America	Unknown	8/4/1971	8/4/1972	8/4/1971	8/4/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Alabama (1): Birmingham Area 1915-1996 (2)	Insurance Company of North America	Unknown	8/4/1972	9/16/1972	8/4/1972	9/16/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Alabama (1): Birmingham Area 1915-1996 (2) Greater Alabama (1): Birmingham Area 1915-1996 (2)	New Hampshire Insurance Company New Hampshire Insurance Company	Unknown Unknown	1/1/1975	1/1/1976	1/1/1975 1/1/1976	1/1/1976	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Greater Alabama (1): Birmingham Area 1915-1996 (2) Greater Alabama (1): Birmingham Area 1915-1996 (2)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 07	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000,00	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	SE PE
Greater Alabama (1): Birmingham Area 1915-1996 (2)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1.500.000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater Alabama (1): Birmingham Area 1915-1996 (2)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219858	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater Alabama (1): Birmingham Area 1915-1996 (2)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater Alabama (1): Birmingham Area 1915-1996 (2)	New Hampshire Insurance Company	Unknown		1/14/1978	1/14/1977	1/14/1978	\$ -	\$ 50,000.00	\$ 50,000.00	Unknown	Unknown	SE
Greater Alabama (1): Birmingham Area 1915-1996 (2)	Ambassador Insurance Company	Unknown		1/14/1978	1/14/1977	1/14/1978	\$ 50,000.00	Unknown	Unknown	Unknown	Unknown	SE
Greater Alabama (1): Choccolocco 1921-1998 (1) Greater Alabama (1): Choccolocco 1921-1998 (1)	Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA	Unknown BE121696	1/1/1966	1/1/1967	1/1/1966 1/1/1976	1/1/1967	\$ 500,000,00	Unknown \$ 1.000.000.00	Unknown \$ 1.000.000.00	Unknown	Unknown	SE PE
Greater Alabama (1): Choccolocco 1921-1998 (1)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1.500.000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater Alabama (1): Choccolocco 1921-1998 (1)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219857	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater Alabama (1): Choccolocco 1921-1998 (1)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater Alabama (1): Tennessee Valley 1934-1998 (659)	Insurance Company of North America	SBL 3 96 65	., .,	3/25/1967	3/25/1966	3/25/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Alabama (1): Tennessee Valley 1934-1998 (659)	Insurance Company of North America	SBL 3 96 65		3/25/1968	3/25/1967	3/25/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Alabama (1): Tennessee Valley 1934-1998 (659) Greater Alabama (1): Tennessee Valley 1934-1998 (659)	Insurance Company of North America Insurance Company of North America	SBL 3 96 65 SBL 4 88 22		3/25/1969	3/25/1968 3/25/1969	3/25/1969 3/25/1970	\$ -	Unknown \$ 1,000,000,00	Unknown \$ 1,000,000.00	Unknown	Unknown Unknown	SE PE
Greater Alabama (1): Tennessee Valley 1934-1998 (659)	Insurance Company of North America	SBL 4 88 22	., .,	3/25/1970	3/25/1970	3/25/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater Alabama (1): Tennessee Valley 1934-1998 (659)	Insurance Company of North America	SBL 4 88 22		3/25/1972	3/25/1971	3/25/1972	š -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater Alabama (1): Tennessee Valley 1934-1998 (659)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Alabama (1): Tennessee Valley 1934-1998 (659)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 10	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater Alabama (1): Tennessee Valley 1934-1998 (659)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater Alabama (1): Tennessee Valley 1934-1998 (659) Greater Alabama (1): Tennessee Valley 1934-1998 (659)	New Hampshire Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	GLA 301317 BE 1219860	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000,00	Unknown \$ 1,000,000,00	Unknown \$ 1.000.000.00	Unknown	Unknown	SE PE
Greater Alabama (1): Tennessee Valley 1934-1998 (659) Greater Alabama (1): Tennessee Valley 1934-1998 (659)	American Re-Insurance Company of Pittsburgh, PA	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500.000.00	\$ 500.000.00	Unknown	Unknown	PE PE
Greater Hudson Valley (388): Dutchess County 1919-1996 (374)	Insurance Company of North America	GAL-40332		3/24/1969	3/24/1968	3/24/1969	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	PE
Greater Hudson Valley (388): Dutchess County 1919-1996 (374)	Insurance Company of North America	GAL-8-46-50	3/24/1969	3/24/1970	3/24/1969	3/24/1970	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	PE
Greater Hudson Valley (388): Dutchess County 1919-1996 (374)	Insurance Company of North America	GAL-8-61-59		3/24/1971	3/24/1970	3/24/1971	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	PE
Greater Hudson Valley (388): Dutchess County 1919-1996 (374)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 61	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater Hudson Valley (388): Dutchess County 1919-1996 (374)	American Re-Insurance Company Unknown	M-1027493 VBP69823-04	1/1/1976 9/1/1976	1/1/1977 9/1/1977	1/1/1976	1/1/1977 9/1/1977	\$ 1,500,000.00	\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	PE
Greater Hudson Valley (388): Dutchess County 1919-1996 (374) Greater Hudson Valley (388): Dutchess County 1919-1996 (374)	National Union Fire Insurance Company of Pittsburgh, PA	VBP69823-04 BE 1220014	9/1/1976	1/1/1977	9/1/1976 1/1/1977	9/1/1977 1/1/1978	\$ 500,000,00	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	SE PE
Greater Hudson Valley (388): Dutchess County 1919-1996 (374)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1.500.000.00	\$ 500.000.00	\$ 500.000.00	Unknown	Unknown	PE
Greater Hudson Valley (388): Dutchess County 1919-1996 (374)	Unknown	Unknown	9/1/1977	9/1/1978	9/1/1977	9/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Hudson-Delaware 1958-1996 (392)	Insurance Company of North America	Unknown	6/27/1973	6/27/1974	6/27/1973	6/27/1974	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Hudson-Delaware 1958-1996 (392)	Insurance Company of North America	XBC 83413	., ,	6/27/1974	6/27/1973	6/27/1974	\$ 300,000.00	\$ 2,000,000.00	\$ 2,000,000.00	Unknown	Unknown	SE
Greater Hudson Valley (388): Hudson-Delaware 1958-1996 (392)	Insurance Company of North America	Unknown XRC 83413	6/27/1974	1/1/1975	6/27/1974	1/1/1975	\$ -	Unknown \$ 2,000,000.00	Unknown \$ 2,000,000.00	Unknown	Unknown	SE SE
Greater Hudson Valley (388): Hudson-Delaware 1958-1996 (392) Greater Hudson Valley (388): Hudson-Delaware 1958-1996 (392)	Insurance Company of North America Insurance Company of North America	XBC 83413 XBC 83413	6/27/1974	6/27/1975	6/27/1974	6/27/1975	\$ 300,000.00	\$ 2,000,000.00 \$ 2.000.000.00	\$ 2,000,000.00	Unknown	Unknown	SE SE
Greater Hudson Valley (388): Hudson-Delaware 1958-1996 (392) Greater Hudson Valley (388): Hudson-Delaware 1958-1996 (392)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 67	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1.000.000.00	\$ 1,000,000.00	Unknown	Unknown	SE PE
Greater Hudson Valley (388): Hudson-Delaware 1958-1996 (392)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater Hudson Valley (388): Hudson-Delaware 1958-1996 (392)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220020	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater Hudson Valley (388): Hudson-Delaware 1958-1996 (392)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	-, -,	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater Hudson Valley (388): Hutchinson River 1962-1973 (401)	Aetna Casualty and Surety Company	Unknown	1/1/1962	1/1/1963	1/1/1962	1/1/1963	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Hutchinson River 1962-1973 (401)	Aetna Casualty and Surety Company	Unknown	1/1/1963	1/1/1964	1/1/1963	1/1/1964	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Hutchinson River 1962-1973 (401) Greater Hudson Valley (388): Hutchinson River 1962-1973 (401)	Aetna Casualty and Surety Company Aetna Casualty and Surety Company	Unknown	1/1/1964	1/1/1965	1/1/1964 1/1/1965	1/1/1965	ə -	Unknown	Unknown Unknown	Unknown	Unknown	SE SE
Greater Hauson Valley (200): Mutchinison River 1902-1973 (401)	Actual Casualty and Surety Company	OHKHOWH	1/1/1965	1/1/1966	1/1/1965	1/1/1966	· -	UIIKIIOWII	UIIKNOWN	UIIKNOWN	UIIKNOWN) SE

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start	Council End	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Fuidance (DE (SE))
Greater Hudson Valley (388): Hutchinson River 1962-1973 (401)	Aetna Casualty and Surety Company	Unknown	1/1/1966	1/1/1967	Date 1/1/1966	Date 1/1/1967	c c	Unknown	Unknown	Unknown	Unknown	Evidence (PE/SE).
Greater Hudson Valley (388): Hutchinson River 1962-1973 (401)	Aetna Casualty and Surety Company Aetna Casualty and Surety Company	Unknown	1/1/1966	1/1/1967	1/1/1966	1/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Greater Hudson Valley (388): Rockland County 1924-1996 (683)	Fireman's Fund Insurance Company	L6644883	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE
Greater Hudson Valley (388): Rockland County 1924-1996 (683)	Fireman's Fund Insurance Company	LX2667007	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ -	\$ 2,000,000.00	\$ 2,000,000.00	Unknown	Unknown	SE
Greater Hudson Valley (388): Rockland County 1924-1996 (683)	Fireman's Fund Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Rockland County 1924-1996 (683) Greater Hudson Valley (388): Rockland County 1924-1996 (683)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 75 M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,500,000.00		\$1,000,000.00	Unknown	Unknown Unknown	PE PE
Greater Hudson Valley (388): Rockland County 1924-1996 (683) Greater Hudson Valley (388): Rockland County 1924-1996 (683)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 RF 1220028	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE PE
Greater Hudson Valley (388): Rockland County 1924-1996 (683)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater Hudson Valley (388): Rockland County 1924-1996 (683)	New Hampshire Insurance Company	GLA 282494	5/10/1977	5/10/1978	5/10/1977	5/10/1978	\$ 50,000.00	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Rockland County 1924-1996 (683)	New Hampshire Insurance Company	SLP 275625	5/20/1977	5/20/1978	5/20/1977	5/20/1978	\$ -	\$ 50,000.00	\$ 50,000.00	Unknown	Unknown	SE
Greater Hudson Valley (388): Rockland County 1924-1996 (683)	New Hampshire Insurance Company	GLA 282494		5/20/1978	5/10/1978	5/20/1978	\$ 50,000.00	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Siwanoy 1922-1958 (401)	Travelers Indemnity Company	Unknown	8/1/1950	8/1/1951	8/1/1950	8/1/1951	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Siwanoy 1922-1958 (401) Greater Hudson Valley (388): Siwanoy 1922-1958 (401)	Aetna Casualty and Surety Company Aetna Casualty and Surety Company	Unknown	1/1/1953	1/1/1954	1/1/1953	1/1/1954	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Greater Hudson Valley (388): Siwanoy 1922-1958 (401) Greater Hudson Valley (388): Siwanoy 1922-1958 (401)	Aetna Casualty and Surety Company Aetna Casualty and Surety Company	Unknown	1/1/1954	1/1/1955	1/1/1954	1/1/1956	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Greater Hudson Valley (388): Siwanoy 1922-1958 (401)	Aetna Casualty and Surety Company	Unknown	1/1/1956	1/1/1957	1/1/1956	1/1/1957	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Siwanoy 1922-1958 (401)	Unknown	Unknown	1/1/1956	1/1/1957	1/1/1956	1/1/1957	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Siwanoy 1922-1958 (401)	Aetna Casualty and Surety Company	Unknown	1/1/1957	1/1/1958	1/1/1957	1/1/1958	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Siwanoy 1922-1958 (401)	Aetna Casualty and Surety Company	Unknown	1/1/1958	1/1/1959	1/1/1958	1/1/1959	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Siwanoy-Bronx Valley 1958-1962 (401) Greater Hudson Valley (388): Siwanoy-Bronx Valley 1958-1962 (401)	Aetna Casualty and Surety Company Aetna Casualty and Surety Company	Unknown Unknown	1/1/1959	1/1/1960	1/1/1959 1/1/1960	1/1/1960	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Greater Hudson Valley (388): Siwanoy-Bronx Valley 1958-1962 (401) Greater Hudson Valley (388): Siwanoy-Bronx Valley 1958-1962 (401)	Aetna Casualty and Surety Company Aetna Casualty and Surety Company	Unknown	1/1/1960	1/1/1961	1/1/1960	1/1/1961	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Unknown	Unknown	1/1/1951	1/1/1952	1/1/1951	1/1/1952	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Unknown	Unknown	1/1/1952	1/1/1953	1/1/1952	1/1/1953	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Unknown	Unknown	1/1/1953	1/1/1954	1/1/1953	1/1/1954	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Unknown	Unknown	1/1/1954	1/1/1955	1/1/1954	1/1/1955	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Unknown	Unknown	1/1/1955	1/1/1956	1/1/1955 1/1/1956	1/1/1956	5 -	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388) Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Unknown Unknown	Unknown	1/1/1956	1/1/1957	1/1/1956	1/1/1957	-	Unknown	Unknown	Unknown	Unknown	SE SE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Unknown	Unknown	1/1/1957	1/1/1958	1/1/1957	1/1/1958	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Unknown	Unknown	1/1/1959	1/1/1960	1/1/1959	1/1/1960	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Unknown	Unknown	1/1/1960	1/1/1961	1/1/1960	1/1/1961	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Unknown	Unknown	1/1/1961	1/1/1962	1/1/1961	1/1/1962	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Unknown	Unknown	1/1/1962	1/1/1963	1/1/1962	1/1/1963	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388) Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Unknown	Unknown Unknown	1/1/1963	1/1/1964	1/1/1963	1/1/1964	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Insurance Company of North America	Unknown	1/1/1964	1/1/1965	1/1/1964	1/1/1965	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Insurance Company of North America	XBC 27296	6/1/1968	6/1/1969	6/1/1968	6/1/1969	\$ 500,000.00	Unknown	Unknown	Unknown	Unknown	SE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Aetna Casualty and Surety Company	74AL141036	2/1/1969	2/1/1970	2/1/1969	2/1/1970	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Insurance Company of North America	XBC 27379	6/1/1969	6/1/1970	6/1/1969	6/1/1970	\$ 500,000.00	\$ 2,000,000.00	\$ 2,000,000.00	Unknown	Unknown	PE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Aetna Casualty and Surety Company	74AL141036	2/1/1970	6/1/1970	2/1/1970	6/1/1970	\$ -	\$ 500,000.00	\$ 500,000.00 \$ 500.000.00	Unknown	Unknown	SE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388) Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Insurance Company of North America Hartford Fire Insurance Company	XBC 27487 02 SMP 111101	6/1/1970 1/20/1976	6/1/1971	6/1/1970 1/20/1976	6/1/1971	\$ -	\$ 500,000.00 \$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE PF
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Hartford Fire Insurance Company	02 SMP 111101		1/20/1977	1/20/1976	1/20/1977	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Hartford Fire Insurance Company	02 SMP 111101		1/20/1979	1/20/1978	1/20/1979	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Hartford Fire Insurance Company	02 SMP 117538	1/20/1979	1/20/1980	1/20/1979	1/20/1980	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Hartford Fire Insurance Company	02 SMP 117538		1/20/1981	1/20/1980	1/20/1981	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Hartford Fire Insurance Company	02 SMP 117538		1/20/1982	1/20/1981	1/20/1982	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388) Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Hartford Casualty Insurance Company Hartford Casualty Insurance Company	02 SMP 118672	1/20/1982	1/20/1983	1/20/1982	1/20/1983	\$ -	\$ 500,000.00 \$ 500.000.00	\$ 500,000.00	Unknown	Unknown Unknown	PE PE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388) Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Hartford Casualty Insurance Company Hartford Casualty Insurance Company	02 SMP 118672 02 SMP 118672	1/20/1983	1/20/1984	1/20/1983	1/20/1984	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE PF
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Hartford Casualty Insurance Company	02 SMP WC7495		1/20/1985	1/20/1984	1/20/1985	š -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater Hudson Valley (388): Washington Irving 1951-1973 (388)	Hartford Casualty Insurance Company	02 UUC NW2936	1/20/1985	1/20/1986	1/20/1985	1/20/1986	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater Hudson Valley (388): Westchester-Putnam 1973-2021 (388)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 79	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Greater Hudson Valley (388): Westchester-Putnam 1973-2021 (388)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater Hudson Valley (388): Westchester-Putnam 1973-2021 (388) Greater Hudson Valley (388): Westchester-Putnam 1973-2021 (388)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1220033 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PF
Greater Hudson Valley (568): Westchester-Putham 1975-2021 (568) Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33)	Insurance Company of North America	Unknown	6/11/1964	6/11/1965	6/11/1964	6/11/1965	\$ 1,500,000.00	Unknown	Unknown	Unknown	Unknown	SE
Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33) Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33)	Insurance Company of North America	XBC 19014		6/11/1965	6/11/1964	6/11/1965	\$ 100.000.00	Unknown	Unknown	Unknown	Unknown	SE
Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33)	Insurance Company of North America	Unknown	6/11/1965	6/11/1966	6/11/1965	6/11/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33)	Insurance Company of North America	XBC 19014	6/11/1965	6/11/1966	6/11/1965	6/11/1966	\$ 100,000.00	Unknown	Unknown	Unknown	Unknown	SE
Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33)	Insurance Company of North America	Unknown	6/11/1966	6/11/1967	6/11/1966	6/11/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33)	Insurance Company of North America Pacific Indemnity Company	XBC 19014 Unknown	6/11/1966	6/11/1967	6/11/1966	6/11/1967	\$ 100,000.00	Unknown \$ 250,000,00	Unknown \$ 250,000,00	Unknown	Unknown	SE SE
Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33) Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33)	Pacific Indemnity Company Employers Surplus Lines Insurance Company	E 60198	11/19/1969	11/19/1970	11/19/1969	11/19/1970	\$ 250,000,00	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown Unknown	SE
Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33) Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33)	Employers Surplus Lines Insurance Company Employers Surplus Lines Insurance Company	Unknown		11/19/1970	11/19/1969	11/19/1970	\$ 250,000.00	\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	SE SE
Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33)	Employers Surplus Lines Insurance Company	Unknown	11/19/1971		11/19/1971	11/19/1972	\$ 250,000.00	Unknown	Unknown	Unknown	Unknown	SE
Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33)	Employers Surplus Lines Insurance Company	Unknown	11/19/1972	11/19/1973	11/19/1972	11/19/1973	\$ 250,000.00	Unknown	Unknown	Unknown	Unknown	SE
Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33)	Employers Surplus Lines Insurance Company	Unknown		11/19/1974	11/19/1973	11/19/1974	\$ 250,000.00	Unknown	Unknown	Unknown	Unknown	SE
Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33)	Employers Surplus Lines Insurance Company	Unknown	11/19/1974	1/1/1975	11/19/1974	1/1/1975	\$ 250,000.00	Unknown	Unknown	Unknown	Unknown	SE
Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33) Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 69 38 M-1027493	1/1/1976 1/1/1976	1/1/1977	1/1/1976 1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown Unknown	PE PE
Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33) Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33)	New Hampshire Insurance Company	M-1027493 SLP 27 56 32	4/1/1976	4/1/1977	4/1/1976	4/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 500,000.00	Unknown	Unknown	SE SE
Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219886	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater Los Angeles Area (33): Los Angeles Area 1945-2015 (33)	New Hampshire Insurance Company	Unknown	4/1/1977	1/1/1978	4/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Los Angeles Area (33): Old Baldy 1921-2006 (43)	New Hampshire Insurance Company	Unknown RF121 69 31	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Los Angeles Area (33): Old Baldy 1921-2006 (43) Greater Los Angeles Area (33): Old Baldy 1921-2006 (43)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 69 31 M-1027493	1/1/1976 1/1/1976	1/1/1977	1/1/1976 1/1/1976	1/1/1977	\$ 500,000.00 \$ 1.500.000.00	\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Greater Los Angeles Area (33): Old Baldy 1921-2006 (43) Greater Los Angeles Area (33): Old Baldy 1921-2006 (43)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1219880	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00		\$1,000,000.00	Unknown	Unknown Unknown	PE PE
	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater Los Angeles Area (33): Old Baldy 1921-2006 (43)		GLA 282588	6/1/1977	6/1/1978	6/1/1977	6/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Los Angeles Area (33): Old Baldy 1921-2006 (43)	New Hampshire Insurance Company		0/1/19//									
Greater Los Angeles Area (33): Old Baldy 1921-2006 (43) Greater Los Angeles Area (33): San Gabriel Valley 1951-2015 (40)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 43	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Greater Los Angeles Area (33): Old Baidy 1921-2006 (43) Greater Los Angeles Area (33): San Gabriel Valley 1951-2015 (40) Greater Los Angeles Area (33): San Gabriel Valley 1951-2015 (40)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 69 43 M-1027493	1/1/1976 1/1/1976	1/1/1977 1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater Los Angeles Area (33): Old Baldy 1921-2006 (43) Greater Los Angeles Area (33): San Gabriel Valley 1951-2015 (40)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 43	1/1/1976	1/1/1977			\$ 1,500,000.00 \$ 500,000.00					

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start	Council End	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (DE (SE))
Greater New York (640): Greater New York 1936-1967 (719)	Indemnity Insurance Company of North America	Unknown	1/1/1959	1/1/1960	Date 1/1/1959	Date 1/1/1960	\$ -	Unknown	Unknown	Unknown	Unknown	SF
Greater New York (640): Greater New York 1936-1967 (719)	Insurance Company of North America	Unknown	1/1/1960	1/1/1961	1/1/1960	1/1/1961	š -	Unknown	Unknown	Unknown	Unknown	SE
Greater New York (640): Greater New York 1936-1967 (719)	Insurance Company of North America	Unknown	1/1/1961	1/1/1962	1/1/1961	1/1/1962	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater New York (640): Greater New York 1936-1967 (719)	Insurance Company of North America	Unknown	1/1/1962	1/1/1963	1/1/1962	1/1/1963	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater New York (640): Greater New York 1967- (640)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 68	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater New York (640): Greater New York 1967- (640) Greater New York (640): Greater New York 1967- (640)	American Re-Insurance Company	M-1027493 BF 1220021	1/1/1976	1/1/1977	1/1/1976	1/1/1977	+ -,000,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE PF
Greater New York (640): Greater New York 1967- (640) Greater New York (640): Greater New York 1967- (640)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 1,000,000.00	\$ 500.000.00	Unknown	Unknown	PE DE
Greater New York, Bronx Borough (641): Greater New York, Bronx Borough (641)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Greater New York, Bronx Borough (641): Greater New York, Bronx Borough (641)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater New York, Brooklyn Borough (642): Brooklyn 1911-1967 (369)	Insurance Company of North America	GLP 15 57 72	7/16/1966	7/16/1967	7/16/1966	7/16/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater New York, Brooklyn Borough (642): Brooklyn 1911-1967 (369)	Insurance Company of North America	GLP 15 57 72	7/16/1967	7/16/1968	7/16/1967	7/16/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater New York, Brooklyn Borough (642): Brooklyn 1911-1967 (369)	Insurance Company of North America	GLP 15 57 72	7/16/1968	7/16/1969	7/16/1968	7/16/1969		Unknown	Unknown	Unknown	Unknown	SE
Greater New York, Brooklyn Borough (642): Greater New York, Brooklyn Borough (642)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00 \$ 500.000.00	\$ 1,000,000.00 \$ 500.000.00	Unknown	Unknown	PE PE
Greater New York, Brooklyn Borough (642): Greater New York, Brooklyn Borough (642) Greater New York, Manhattan Borough (643): Greater New York, Manhattan Borough (643)	American Re-Insurance Company American Re-Insurance Company	M-1027493 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00 \$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown Unknown	PE PE
Greater New York, Manhattan Borough (643): Greater New York, Manhattan Borough (643)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater New York, Queens Borough (644): Greater New York, Queens Borough (644)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater New York, Queens Borough (644): Greater New York, Queens Borough (644)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater New York, Staten Island Borough (645): Greater New York, Staten Island Borough (645)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	-, -,	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater New York, Staten Island Borough (645): Greater New York, Staten Island Borough (645)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$ 500,000.00	Unknown	Unknown	PE
Greater Niagara Frontier (380): Buffalo Area 1949-1967 (380) Greater Niagara Frontier (380): Buffalo Area 1949-1967 (380)	Unknown	Unknown	6/26/1956	6/26/1957	6/26/1956	6/26/1957	\$ -	Unknown \$ 50,000,00	Unknown \$ 50,000,00	Unknown	Unknown	SE SE
Greater Niagara Frontier (380): Buffalo Area 1949-1967 (380) Greater Niagara Frontier (380): Buffalo Area 1949-1967 (380)	Liberty Mutual Insurance Company	Unknown	1/1/1958	1/1/1959	1/1/1958	1/1/1959	\$ -	\$ 50,000.00 Unknown	\$ 50,000.00 Unknown	Unknown	Unknown	SE SE
Greater Niagara Frontier (380): Buffalo Area 1949-1967 (380) Greater Niagara Frontier (380): Buffalo Area 1949-1967 (380)	Unknown	Unknown	6/26/1958	6/26/1959	6/26/1958	6/26/1959	\$ -	\$ 50,000.00	\$ 50.000.00	Unknown	Unknown	SE SE
Greater Niagara Frontier (380): Buffalo Area 1949-1967 (380)	Unknown	Unknown	6/26/1959		6/26/1959	6/26/1959			\$ 300,000.00	Unknown	Unknown	SE SE
Greater Niagara Frontier (380): Buffalo Area 1949-1967 (380)	Unknown	Unknown	8/1/1960	8/1/1961	8/1/1960	8/1/1961	\$ -	\$ 50,000.00	\$ 50,000.00	Unknown	Unknown	SE
Greater Niagara Frontier (380): Greater Niagara Frontier 1967- (380)	Unknown	Unknown	11/1/1966	11/1/1967	11/1/1966	11/1/1967	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	SE
Greater Niagara Frontier (380): Greater Niagara Frontier 1967- (380)	Royal Globe Insurance Company	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Niagara Frontier (380): Greater Niagara Frontier 1967- (380)	CNA	59822227	1/1/1976	2/7/1976	1/1/1976	2/7/1976		Unknown	Unknown	Unknown	Unknown	SE
Greater Niagara Frontier (380): Greater Niagara Frontier 1967- (380)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 53	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater Niagara Frontier (380): Greater Niagara Frontier 1967- (380) Greater Niagara Frontier (380): Greater Niagara Frontier 1967- (380)	American Re-Insurance Company	M-1027493 Unknown	1/1/1976 2/19/1976	1/1/1977 4/1/1976	1/1/1976 2/19/1976	1/1/1977 4/1/1976	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE SE
Greater Niagara Frontier (380): Greater Niagara Frontier 1967- (380)	Royal Globe Insurance Company	Unknown	4/1/1976	4/1/1976	4/1/1976	4/1/1978	3 -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE SE
Greater Niagara Frontier (380): Greater Niagara Frontier 1967- (380)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220005	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000,00	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Greater Niagara Frontier (380): Greater Niagara Frontier 1967- (380)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater Niagara Frontier (380): Greater Niagara Frontier 1967- (380)	Royal Globe Insurance Company	Unknown	4/1/1977	4/1/1978	4/1/1977	4/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Niagara Frontier (380): Greater Niagara Frontier 1967- (380)	Royal Insurance Co. of America	Unknown	1/1/1981	1/1/1982	1/1/1981	1/1/1982	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater Niagara Frontier (380): Greater Niagara Frontier 1967- (380)	Royal Globe Insurance Company	Unknown	1/1/1982	1/1/1983	1/1/1982	1/1/1983	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater St. Louis Area (312): Cahokia Mound 1925-1991 (128)	Insurance Company of North America	SBL 45390	7/1/1966	7/1/1967	7/1/1966	7/1/1967	\$ -	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Cahokia Mound 1925-1991 (128) Greater St. Louis Area (312): Cahokia Mound 1925-1991 (128)	Insurance Company of North America Insurance Company of North America	SBL 45390 SBL 45390	7/1/1967 7/1/1968	7/1/1968 4/1/1969	7/1/1967 7/1/1968	7/1/1968 4/1/1969	\$ -	\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Greater St. Louis Area (312): Canokia Wound 1925-1991 (128) Greater St. Louis Area (312): Cahokia Mound 1925-1991 (128)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 17	1/1/1976	1/1/1969	1/1/1908	1/1/1909	\$ 500,000,00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Cahokia Mound 1925-1991 (128)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Cahokia Mound 1925-1991 (128)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219963	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Cahokia Mound 1925-1991 (128)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Egyptian 1940-1994 (120)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 18	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Egyptian 1940-1994 (120)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00	, ,,	\$ 1,000,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Egyptian 1940-1994 (120)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219964	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Egyptian 1940-1994 (120) Greater St. Louis Area (312): Lincoln Trails 1939-2018 (121)	American Re-Insurance Company Unknown	M-1027493 Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown Unknown	PE SE
Greater St. Louis Area (312): Lincoln Trails 1939-2018 (121) Greater St. Louis Area (312): Lincoln Trails 1939-2018 (121)	Unknown	Unknown	1/1/1972	1/1/1973	1/1/1972	1/1/1973	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Greater St. Louis Area (312): Lincoln Trails 1939-2018 (121)	Travelers Indemnity Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	š -	Unknown	Unknown	Unknown	Unknown	SE
Greater St. Louis Area (312): Lincoln Trails 1939-2018 (121)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 14	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Lincoln Trails 1939-2018 (121)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Lincoln Trails 1939-2018 (121)	Cincinnati Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater St. Louis Area (312): Lincoln Trails 1939-2018 (121)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219960	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Lincoln Trails 1939-2018 (121)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Okaw Valley 1965-2017 (116) Greater St. Louis Area (312): Okaw Valley 1965-2017 (116)	Insurance Company of North America Insurance Company of North America	SBL 4 23 73 SBL 4 23 73	4/1/1965 4/1/1966	4/1/1966 4/1/1967	4/1/1965 4/1/1966	4/1/1966 4/1/1967	\$ -	Unknown	Unknown Unknown	Unknown	Unknown Unknown	SE SE
Greater St. Louis Area (312): Okaw Valley 1965-2017 (116) Greater St. Louis Area (312): Okaw Valley 1965-2017 (116)	Insurance Company of North America Insurance Company of North America	SBL 4 23 73 SBL 4 23 73	4/1/1966	4/1/1967	4/1/1966	4/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Greater St. Louis Area (312): Okaw Valley 1965-2017 (116)	Insurance Company of North America	SBL 4 69 33	4/1/1968	4/1/1969	4/1/1968	4/1/1969	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Okaw Valley 1965-2017 (116)	Insurance Company of North America	SBL 4 69 33	4/1/1969	4/1/1970	4/1/1969	4/1/1970	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Okaw Valley 1965-2017 (116)	Insurance Company of North America	SBL 4 69 33	4/1/1970	4/1/1971	4/1/1970	4/1/1971		\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Okaw Valley 1965-2017 (116)	Insurance Company of North America	SBL 5 15 16	4/1/1971	4/1/1972	4/1/1971	4/1/1972	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Okaw Valley 1965-2017 (116)	INA Insurance Company of Illinois	GLP 770115	1/1/1975	10/1/1975	1/1/1975	10/1/1975	ş -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Okaw Valley 1965-2017 (116)	Insurance Company of North America	XBC 118599	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ 500,000.00 \$ 500.000.00	\$ 2,000,000.00 \$ 1.000.000.00	\$ 2,000,000.00	Unknown	Unknown Unknown	PE
Greater St. Louis Area (312): Okaw Valley 1965-2017 (116) Greater St. Louis Area (312): Okaw Valley 1965-2017 (116)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 70 09 M-1027493	1/1/1976 1/1/1976	1/1/1977	1/1/1976 1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Greater St. Louis Area (312): Okaw Valley 1965-2017 (116) Greater St. Louis Area (312): Okaw Valley 1965-2017 (116)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219956	1/1/1976	1/1/1977	1/1/1976	1/1/1977	, ,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Okaw Valley 1965-2017 (116)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Piasa Bird 1930-1991 (112)	Unknown	Unknown	1/1/1944	1/1/1945	1/1/1944	1/1/1945	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater St. Louis Area (312): Piasa Bird 1930-1991 (112)	Unknown	Unknown	2/18/1969	2/18/1970	2/18/1969	2/18/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	SE
Greater St. Louis Area (312): Piasa Bird 1930-1991 (112)	Unknown	Unknown	2/18/1970	2/18/1971	2/18/1970	-, -, -, -, -	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	SE
Greater St. Louis Area (312): Piasa Bird 1930-1991 (112)	Unknown	Unknown	2/18/1971	2/18/1972	2/18/1971	2/18/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater St. Louis Area (312): Piasa Bird 1930-1991 (112)	Unknown	Unknown Unknown	2/18/1972	2/18/1973	2/18/1972	2/18/1973	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Greater St. Louis Area (312): Piasa Bird 1930-1991 (112) Greater St. Louis Area (312): Piasa Bird 1930-1991 (112)	Unknown	Unknown	2/18/1973 2/18/1974	2/18/1974	2/18/1973 2/18/1974	2/18/1974	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Greater St. Louis Area (312): Piasa Bird 1930-1991 (112) Greater St. Louis Area (312): Piasa Bird 1930-1991 (112)	Unknown National Union Fire Insurance Company of Pittsburgh, PA	Unknown BE121 70 28	1/1/1976	1/1/1975	2/18/1974 1/1/1976	1/1/1975	\$ 500,000,00	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	SE PE
Greater St. Louis Area (312): Plasa Bird 1930-1991 (112) Greater St. Louis Area (312): Plasa Bird 1930-1991 (112)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1.500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Piasa Bird 1930-1991 (112) Greater St. Louis Area (312): Piasa Bird 1930-1991 (112)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219974	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Piasa Bird 1930-1991 (112)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Saint Louis 1911-1995 (312)	Insurance Company of North America	Unknown	1/1/1970	1/1/1971	1/1/1970	1/1/1971	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater St. Louis Area (312): Saint Louis 1911-1995 (312)	Insurance Company of North America	GLP 429908	4/1/1974	4/1/1975	4/1/1974	4/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Greater St. Louis Area (312): Saint Louis 1911-1995 (312)	Insurance Company of North America	GLP 43 02 89	4/1/1975	4/1/1976	4/1/1975	4/1/1976	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Saint Louis 1911-1995 (312)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 15	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greater St. Louis Area (312): Saint Louis 1911-1995 (312)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start	Council End	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE):
Green Mountain (592): Green Mountain 1972- (592)	New Hampshire Insurance Company	Unknown	5/1/1977	1/1/1978	Date 5/1/1977	1/1/1978	ć	Unknown	Unknown	Unknown	Unknown	CE
Green Mountain (592): Green Mountain 1972- (592)	General Accident	Unknown	1/1/1978	1/1/1979	1/1/1978	1/1/1979	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Green Mountain (592): Green Mountain 1972- (592)	General Accident	Unknown	1/1/1979	1/1/1980	1/1/1979	1/1/1980	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Green Mountain (592): Green Mountain 1972- (592)	Continental Casualty Company	C1 27645142	12/1/1993	12/30/1993	12/1/1993	12/30/1993	\$ -	\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	PE
Green Mountain (592): Green Mountain 1972- (592)	Continental Casualty Company	C1 34246094	11/27/1994	12/31/1994	11/27/1994	12/31/1994	\$ -	\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	PE
Green Mountain (592): Long Trail 1933-1972 (592)	Aetna Casualty and Surety Company	09AL134423 09AL137072	6/25/1968	6/25/1969	6/25/1968	6/25/1969	\$ -	Unknown \$ 50,000,00	Unknown \$ 50,000.00	Unknown	Unknown	SE
Green Mountain (592): Long Trail 1933-1972 (592) Green Mountain (592): Long Trail 1933-1972 (592)	Aetna Casualty and Surety Company Aetna Casualty and Surety Company	9AL141700	6/25/1969 6/25/1971	6/25/1970	6/25/1969 6/25/1971	6/25/1970 6/25/1972	s -	\$ 50,000.00 Unknown	\$ 50,000.00 Unknown	Unknown	Unknown	SE SE
Greenwich (67): Greenwich (67)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Greenwich (67): Greenwich (67)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 68	1/1/1976	1/1/1977	1/1/1976	1/1/1977	5 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greenwich (67): Greenwich (67)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Greenwich (67): Greenwich (67)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219916	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Greenwich (67): Greenwich (67)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978		+ 000,000.00		Unknown	Unknown	PE
Greenwich (67): Greenwich (67)	New Hampshire Insurance Company	GLA210242	2/4/1977	2/4/1978	2/4/1977	2/4/1978		Unknown	Unknown	Unknown	Unknown	SE
Gulf Coast (773): Gulf Coast (773) Gulf Coast (773): Gulf Coast (773)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 69 81 M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,500,000.00	, ,,	\$ 1,000,000.00	Unknown	Unknown	PE PF
Gulf Coast (773): Gulf Coast (773) Gulf Coast (773): Gulf Coast (773)	National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1219929	1/1/1976	1/1/1977	1/1/1976	1/1/1977				Unknown	Unknown	PE PE
Gulf Coast (773): Gulf Coast (773)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1.500.000.00	\$ 500,000,00	\$ 500,000.00	Unknown	Unknown	PE
Gulf Stream (85): Gulf Stream 1937-1995 (85)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 86	1/1/1976	1/1/1977	1/1/1976	1/1/1977	, , , , , , , , , , , ,	,		Unknown	Unknown	PE
Gulf Stream (85): Gulf Stream 1937-1995 (85)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Gulf Stream (85): Gulf Stream 1937-1995 (85)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219934	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Gulf Stream (85): Gulf Stream 1937-1995 (85)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	,		Unknown	Unknown	PE
Hawk Mountain (528): Daniel Boone 1936-1970 (528)	Unknown	Unknown	1/1/1956	1/1/1957	1/1/1956	1/1/1957	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Hawk Mountain (528): Hawk Mountain 1970- (528)	Hartford Fire Insurance Company	39 CBP 109170	10/29/1970	10/29/1971	10/29/1970	10/29/1971	ş -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Hawk Mountain (528): Hawk Mountain 1970- (528) Hawk Mountain (528): Hawk Mountain 1970- (528)	Hartford Fire Insurance Company Hartford Fire Insurance Company	39 CBP 109170 39 CBP 109170	10/29/1971	10/29/1972	10/29/1971	10/29/1972	-	\$ 500,000.00 \$ 500,000.00	\$ 500,000.00	Unknown	Unknown Unknown	PE PE
Hawk Mountain (528): Hawk Mountain 1970- (528) Hawk Mountain (528): Hawk Mountain 1970- (528)	Twin City Fire Insurance Company Twin City Fire Insurance Company	39 CBP 109170 39 CBP 161610	10/29/1972	10/29/1973	10/29/1972	10/29/1973	· -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE PE
Hawk Mountain (528): Hawk Mountain 1970- (528)	Twin City Fire Insurance Company Twin City Fire Insurance Company	39 CBP 161610	10/29/1973	10/29/1974	10/29/1973	10/29/1974	ý - Š -	\$ 500,000.00		Unknown	Unknown	PE
Hawk Mountain (528): Hawk Mountain 1970- (528)	Twin City Fire Insurance Company	39 CBP 161610	10/29/1975	10/29/1976	10/29/1975	10/29/1976	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Hawk Mountain (528): Hawk Mountain 1970- (528)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 45	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Hawk Mountain (528): Hawk Mountain 1970- (528)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00		Unknown	Unknown	PE
Hawk Mountain (528): Hawk Mountain 1970- (528)	Twin City Fire Insurance Company	44 CBP 448087	10/29/1976	10/29/1977	10/29/1976	10/29/1977	T	\$ 500,000.00		Unknown	Unknown	PE
Hawk Mountain (528): Hawk Mountain 1970- (528)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220100	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	+ -,,	Unknown	Unknown	PE
Hawk Mountain (528): Hawk Mountain 1970- (528)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Hawk Mountain (528): Hawk Mountain 1970- (528)	Twin City Fire Insurance Company	44 CBP 448087	10/29/1977	10/29/1978	10/29/1977	10/29/1978	\$ -	\$ 500,000.00	, ,	Unknown	Unknown	PE
Hawk Mountain (528): Hawk Mountain 1970- (528) Hawkeye Area (172): Hawkeye Area 1952- (172)	Twin City Fire Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	44 CBP 448087 BE121 70 40	10/29/1978	10/29/1979	10/29/1978 1/1/1976	1/1/1977	\$ 500,000,00	\$ 500,000.00		Unknown	Unknown	PE PE
Hawkeye Area (172): Hawkeye Area 1952- (172)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1.500.000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Hawkeye Area (172): Hawkeye Area 1952- (172)	Crum & Forster	Unknown	1/1/1977	1/1/1978	1/1/1977		\$ 1,300,000.00	Unknown	Unknown	Unknown	Unknown	SE SE
Hawkeye Area (172): Hawkeye Area 1952- (172)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219986	1/1/1977	1/1/1978	1/1/1977	1/1/1978	500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Hawkeye Area (172): Hawkeye Area 1952- (172)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Heart of America (307): Heart of America 1974- (307)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 47	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Heart of America (307): Heart of America 1974- (307)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Heart of America (307): Heart of America 1974- (307)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219995	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Heart of America (307): Heart of America 1974- (307) Heart of America (307): Kansas City Area 1925-1974 (309)	American Re-Insurance Company Insurance Company of North America	M-1027493 Unknown	1/1/1977 5/14/1969	1/1/1978	1/1/1977 5/14/1969	1/1/1978 5/14/1970	\$ 1,500,000.00	\$ 500,000.00 \$ 500,000.00	\$ 500,000.00 \$ 500,000.00	Unknown	Unknown Unknown	PE SE
Heart of America (307): Kansas City Area 1925-1974 (309) Heart of America (307): Kansas City Area 1925-1974 (309)	Insurance Company of North America Insurance Company of North America	Unknown	5/14/1969	5/14/1970	5/14/1969	5/14/1970	- e	\$ 500,000.00 Unknown	\$ 500,000.00	Unknown	Unknown	SE SE
Heart of America (307): Kansas City Area 1925-1974 (309)	Insurance Company of North America	Unknown	5/14/1971	5/14/1972	5/14/1971	5/14/1972	· ·	Unknown	Unknown	Unknown	Unknown	SE SE
Heart of America (307): Kansas City Area 1925-1974 (309)	Insurance Company of North America	Unknown	5/14/1972	5/16/1972	5/14/1972	5/16/1972	š -	Unknown	Unknown	Unknown	Unknown	SE SE
Heart of America (307): Kansas City Area 1925-1974 (309)	Insurance Company of North America	GLP 42 40 26	6/18/1974	9/11/1974	6/18/1974	9/11/1974	\$ -	\$ 25,000.00	\$ 25,000.00	Unknown	Unknown	PE
Heart of New England (230): Mohegan 1955-2018 (254)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 85	1/1/1976	1/1/1977	1/1/1976	1/1/1977				Unknown	Unknown	PE
Heart of New England (230): Mohegan 1955-2018 (254)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00		Unknown	Unknown	PE
Heart of New England (230): Mohegan 1955-2018 (254)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220136	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Heart of New England (230): Mohegan 1955-2018 (254)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00			Unknown	Unknown	PE
Heart of New England (230): Monadnock 1924-1993 (232)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 73	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	, ,,	. ,,	Unknown	Unknown	PE
Heart of New England (230): Monadnock 1924-1993 (232) Heart of New England (230): Monadnock 1924-1993 (232)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 RF 1220123	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PF
Heart of New England (230): Monadnock 1924-1993 (232)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Heart of New England (230): Nashua Valley -2018 (230)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 76	1/1/1976	1/1/1977	1/1/1976			\$ 1.000.000.00		Unknown	Unknown	PE
Heart of New England (230): Nashua Valley -2018 (230)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976			\$ 1,000,000.00		Unknown	Unknown	PE
Heart of New England (230): Nashua Valley -2018 (230)	New Hampshire Insurance Company	SLP 448251	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Heart of New England (230): Nashua Valley -2018 (230)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220126	1/1/1977	1/1/1978	1/1/1977	1/1/1978	,	, ,,	\$ 1,000,000.00	Unknown	Unknown	PE
Heart of New England (230): Nashua Valley -2018 (230)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00			Unknown	Unknown	PE
Heart of Virginia (602): Heart of Virginia (602) Heart of Virginia (602): Heart of Virginia (602)	American Re-Insurance Company	M-1027493 M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00 \$ 1,500,000.00	\$ 1,000,000.00 \$ 500,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Heart of Virginia (602): Heart of Virginia (602) Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	American Re-Insurance Company Unknown	M-1027493 Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	, , , , , , , , , , , ,	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown Unknown	PE SE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602) Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	Insurance Company of North America	CGL 20 87 40	5/27/1963	5/26/1964	5/27/1963	5/26/1964	- e	\$ 100.000.00	\$ 100.000.00	Unknown	Unknown	SE SE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	Unknown	Unknown	5/26/1964	1/1/1965	5/26/1964	1/1/1965	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	Unknown	Unknown	1/1/1965	1/1/1966	1/1/1965	1/1/1966	<u> </u>	Unknown	Unknown	Unknown	Unknown	SE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	Insurance Company of North America	Unknown	1/1/1966	1/1/1967	1/1/1966	1/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	Unknown	Unknown	1/1/1967	1/1/1968	1/1/1967	1/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	Insurance Company of North America	Unknown	1/1/1968	5/26/1968	1/1/1968	5/26/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	Insurance Company of North America	Unknown	5/26/1968	5/26/1969	5/26/1968	5/26/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	Insurance Company of North America	Unknown	5/26/1969	1/1/1970	5/26/1969	1/1/1970	ş -	Unknown	Unknown	Unknown	Unknown	SE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602) Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	Insurance Company of North America	Unknown ALR 48362	1/1/1970 5/27/1970	5/27/1970	1/1/1970 5/27/1970	5/27/1970	5 -	Unknown	Unknown	Unknown	Unknown	SE SE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602) Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	Insurance Company of North America Insurance Company of North America	ALB 48362 ALB 48362	5/27/1970	5/27/1971	5/27/1970	5/27/1971	· -	Unknown	Unknown	Unknown	Unknown	SE SE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	Insurance Company of North America	ALB 48362	5/27/1971	5/27/1972	5/27/1971	5/27/1972	, - S -	Unknown	Unknown	Unknown	Unknown	SE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	Insurance Company of North America	GLP 461031	5/27/1973	5/27/1974	5/27/1973	5/27/1974	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	Mutual Fire, Marine and Inland Insurance Company (The)	Unknown	5/27/1973	5/27/1974	5/27/1973	5/27/1974	\$ 500,000.00	Unknown	Unknown	Unknown	Unknown	SE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	Insurance Company of North America	GLP 461031	5/27/1974	5/27/1975	5/27/1974	5/27/1975	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	North River Insurance Company	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ 500,000.00	Unknown	Unknown	Unknown	Unknown	SE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	Insurance Company of North America	GLP 461031	5/27/1975	5/27/1976	5/27/1975	5/27/1976	\$ -	\$ 500,000.00		Unknown	Unknown	PE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 12	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	North River Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	Unknown	Unknown	Unknown	Unknown	SE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602) Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	Insurance Company of North America	GLP 64 71 57	5/27/1976	5/27/1977	5/27/1976	5/27/1977		\$ 500,000.00		Unknown	Unknown	PE
	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220233	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE

Current Council: Predecessor Council	Carrier	Delian November	Start Date En	nd Date Co	ouncil Start	Council End	Attachment Point	Onesia de la limita	Laurent lianik	Annual timit	Sexual Abuse Exclusion	5 : 1 /95 /55 }
Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	North River Insurance Company	Policy Number Unknown		/1/1978	Date 1/1/1977	Date 1/1/1978	\$ 500,000.00	Unknown	Layer Limit Unknown	Unknown	Sexual Abuse Exclusion Unknown	Evidence (PE/SE) ¹ SE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602) Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	Insurance Company of North America	Unknown		/1/1978	5/27/1977	1/1/1978	\$ 500,000.00	Unknown	Unknown	Unknown	Unknown	SE SE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	Hartford Casualty Insurance Company	14 UUC CZ6576	., ,	/9/1999	6/9/1998	6/9/1999	š -	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	Hartford Casualty Insurance Company	14 UUC CZ6576	6/9/1999 6/	/9/2000	6/9/1999	6/9/2000	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	Hartford Casualty Insurance Company	14 UUC CZ6576		/9/2001	6/9/2000	6/9/2001		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Heart of Virginia (602): Robert E. Lee 1953-2003 (602)	Hartford Casualty Insurance Company	14 UUC CZ6576		/9/2002	6/9/2001	6/9/2002	\$ -	\$ 1,000,000.00	\$ 1,000,000.00 Unknown	Unknown	Unknown	PE
Hoosier Trails (145): Hoosier Trails 1973- (145) Hoosier Trails (145): Hoosier Trails 1973- (145)	Twin City Fire Insurance Company Twin City Fire Insurance Company	736 CBP 109458 736 CBP 109458		/1/1974 /1/1975	4/1/1973 4/1/1974	4/1/1974 4/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Hoosier Trails (145): Hoosier Trails 1973- (145)	Twin City Fire Insurance Company Twin City Fire Insurance Company	736 CBP 109458		/1/1976	4/1/1974	4/1/1975	ş - S -	Unknown	Unknown	Unknown	Unknown	SE SE
Hoosier Trails (145): Hoosier Trails 1973- (145)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 29		/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Hoosier Trails (145): Hoosier Trails 1973- (145)	American Re-Insurance Company	M-1027493		/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Hoosier Trails (145): Hoosier Trails 1973- (145)	Twin City Fire Insurance Company	36 CBP 185443		/1/1977	4/1/1976	4/1/1977	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Hoosier Trails (145): Hoosier Trails 1973- (145)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219975		/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Hoosier Trails (145): Hoosier Trails 1973- (145)	American Re-Insurance Company	M-1027493		/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Hoosier Trails (145): Hoosier Trails 1973- (145) Hoosier Trails (145): Hoosier Trails 1973- (145)	Twin City Fire Insurance Company Twin City Fire Insurance Company	36 CBP 185443 36 CBP 185443		/1/1978 /1/1979	4/1/1977 4/1/1978	4/1/1978	-	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE PF
Hoosier Trails (145): Hoosier Trails 1975- (145) Hoosier Trails (145): White River Area 1927-1973 (145)	Insurance Company of North America	SBL-4-10-75	., -,,	27/1967	2/27/1966	2/27/1967	ş -	Unknown	Unknown	Unknown	Unknown	SE SE
Hoosier Trails (145): White River Area 1927-1973 (145)	Insurance Company of North America	SBL-4-67-26			2/27/1967	2/27/1968	š -	\$ 500,000.00	\$ 500.000.00	Unknown	Unknown	PE
Hoosier Trails (145): White River Area 1927-1973 (145)	Insurance Company of North America	SBL 46763	2/27/1969 2/2	27/1970	2/27/1969	2/27/1970	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Hoosier Trails (145): White River Area 1927-1973 (145)	Insurance Company of North America	SBL 46763	2/27/1970 2/2	27/1971	2/27/1970	2/27/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Hoosier Trails (145): White River Area 1927-1973 (145)	Insurance Company of North America	SBL 4 67 96			2/27/1971	2/27/1972	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Housatonic (69): Housatonic (69)	Insurance Company of North America	SBL 4 29 88		/1/1966	5/1/1965	5/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Housatonic (69): Housatonic (69)	Insurance Company of North America	SBL 4 29 88		/1/1967	5/1/1966	5/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Housatonic (69): Housatonic (69) Housatonic (69): Housatonic (69)	Insurance Company of North America Insurance Company of North America	SBL 4 29 88 SBL 4 69 43		6/1/1968 6/1/1969	5/1/1967 5/1/1968	5/1/1968 5/1/1969	> -	\$ 250,000.00	Unknown \$ 250,000.00	Unknown Unknown	Unknown Unknown	SE PE
Housatonic (69): Housatonic (69) Housatonic (69): Housatonic (69)	Insurance Company of North America Insurance Company of North America	SBL 4 69 43		6/1/1969 6/1/1970	5/1/1968	5/1/1969	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Housatonic (69): Housatonic (69)	Insurance Company of North America	SBL 4 69 43		/1/1971	5/1/1970	5/1/1971	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Housatonic (69): Housatonic (69)	Insurance Company of North America	SBL 51537	5/1/1971 5/	/1/1972	5/1/1971	5/1/1972	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Housatonic (69): Housatonic (69)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 67		/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Housatonic (69): Housatonic (69)	American Re-Insurance Company	M-1027493		/1/1977	1/1/1976	-, -,		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Housatonic (69): Housatonic (69) Housatonic (69): Housatonic (69)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1219915 M-1027493		/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00 \$ 500.000.00	\$ 1,000,000.00 \$ 500.000.00	Unknown	Unknown Unknown	PE PE
Illowa (133): Illowa 1967- (133)	Insurance Company of North America	M-1027493 SBL 4 78 99		31/1968	6/1/1967	5/31/1968	, ,,	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE PE
Illowa (133): Illowa 1967- (133)	Insurance Company of North America	SBL 47934		5/1/1969	6/1/1968	6/1/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Illowa (133): Illowa 1967- (133)	Insurance Company of North America	SBL 52104		/1/1970	6/1/1969	6/1/1970	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Illowa (133): Illowa 1967- (133)	Insurance Company of North America	SBL 52123	6/1/1970 6/	/1/1971	6/1/1970	6/1/1971		\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Illowa (133): Illowa 1967- (133)	Insurance Company of North America	Unknown		/1/1971	6/1/1970	6/1/1971	\$ 500,000.00	Unknown	Unknown	Unknown	Unknown	SE
Illowa (133): Illowa 1967- (133)	Insurance Company of North America	SB 52145		/1/1972	6/1/1971	6/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Illowa (133): Illowa 1967- (133) Illowa (133): Illowa 1967- (133)	Insurance Company of North America Insurance Company of North America	GAL 12 73 95 GAL 12 73 95		2/1/1972 5/1/1973	6/1/1972 12/1/1972	12/1/1972 6/1/1973	-	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE PF
Illowa (133): Illowa 1967- (133)	Insurance Company of North America Insurance Company of North America	XBC 10 19 73		6/1/1973	12/1/1972	6/1/1973	\$ 300,000.00	\$ 2,500,000.00	\$ 2,500,000.00	Unknown	Unknown	PE DF
Illowa (133): Illowa 1967- (133)	Insurance Company of North America	GAL 21 38 79		/1/1974	6/1/1973	6/1/1974		\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	PE
Illowa (133): Illowa 1967- (133)	Insurance Company of North America	XBC 10 20 50	6/1/1973 6,	/1/1974	6/1/1973	6/1/1974	\$ 300,000.00	Unknown	Unknown	Unknown	Unknown	SE
Illowa (133): Illowa 1967- (133)	Insurance Company of North America	GAL 21 50 78	6/1/1974 6/	/1/1975	6/1/1974	6/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Illowa (133): Illowa 1967- (133)	Insurance Company of North America	XBC 10 21 77		/1/1975	6/1/1974	6/1/1975	\$ 300,000.00	\$ 2,500,000.00	\$ 2,500,000.00	Unknown	Unknown	PE
Illowa (133): Illowa 1967- (133)	Insurance Company of North America	GAL 32 96 17		/1/1976	6/1/1975	6/1/1976	\$ -	\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	PE
Illowa (133): Illowa 1967- (133) Illowa (133): Illowa 1967- (133)	Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA	Unknown BE121 70 38		/1/1976	6/1/1975 1/1/1976	6/1/1976 1/1/1977	\$ 300,000.00	Unknown \$ 1.000.000.00	Unknown \$ 1,000,000.00	Unknown	Unknown	SE PF
Illowa (133): Illowa 1967- (133)	American Re-Insurance Company of Pittsburgh, PA	M-1027493		/1/1977	1/1/1976	1/1/1977	,,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Illowa (133): Illowa 1967- (133)	Insurance Company of North America	GAL 34 36 68		/1/1977	6/1/1976	6/1/1977	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Illowa (133): Illowa 1967- (133)	Insurance Company of North America	Unknown		/1/1977	6/1/1976	6/1/1977	\$ 500,000.00	Unknown	Unknown	Unknown	Unknown	SE
Illowa (133): Illowa 1967- (133)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219984	1/1/1977 1/	/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Illowa (133): Illowa 1967- (133)	American Re-Insurance Company	M-1027493		/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Illowa (133): Illowa 1967- (133)	Insurance Company of North America	Unknown		/1/1978	6/1/1977	6/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Illowa (133): Moline Area 1927-1959 (134) Illowa (133): Prairie 1941-1993 (125)	Unknown Insurance Company of North America	Unknown SBL 4 29 95		/1/1957 25/1966	1/1/1956 3/25/1965	1/1/1957 3/25/1966	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Illowa (133): Prairie 1941-1993 (125)	Insurance Company of North America	SBL 4 29 95		25/1967	3/25/1965	3/25/1967	ş -	Unknown	Unknown	Unknown	Unknown	SE SE
Illowa (133): Prairie 1941-1993 (125)	Insurance Company of North America	SBL 4 29 95		25/1968	3/25/1967	3/25/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Illowa (133): Prairie 1941-1993 (125)	Insurance Company of North America	SBL 4 69 13	3/25/1968 3/2	25/1969	3/25/1968	3/25/1969	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Illowa (133): Prairie 1941-1993 (125)	Insurance Company of North America	SBL 4 69 13		25/1970	3/25/1969	3/25/1970		\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Illowa (133): Prairie 1941-1993 (125)	Insurance Company of North America	SBL 4 69 13	0,20,20.0 0,2	,	3/25/1970	3/25/1971	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Illowa (133): Prairie 1941-1993 (125)	Insurance Company of North America	SBL 5 14 95		25/1972	3/25/1971	3/25/1972 1/1/1977	\$ - \$ 500.000.00	\$ 500,000.00 \$ 1,000,000.00	\$ 500,000.00 \$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Illowa (133): Prairie 1941-1993 (125) Illowa (133): Prairie 1941-1993 (125)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 70 15 M-1027493		/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PF
Illowa (133): Prairie 1941-1993 (125)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219961	-,-,	/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Illowa (133): Prairie 1941-1993 (125)	American Re-Insurance Company	M-1027493		/1/1978	1/1/1977	1/1/1978		\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Illowa (133): Sac-Fox 1959-1967 (134)	Insurance Company of North America	ABL 2 49 69	3/1/1965 3/	/1/1966	3/1/1965	3/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Illowa (133): Sac-Fox 1959-1967 (134)	Insurance Company of North America	SBL-2-50-18		1/1/1967	3/1/1966	3/1/1967	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Illowa (133): Sac-Fox 1959-1967 (134)	Insurance Company of North America	SBL-2-50-18		/1/1968	3/1/1967	3/1/1968		\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Indian Nations (488): Eastern Oklahoma Area 1949-1983 (478) Indian Nations (488): Eastern Oklahoma Area 1949-1983 (478)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 22 M-1027493		/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Indian Nations (488): Eastern Oklahoma Area 1949-1983 (478) Indian Nations (488): Eastern Oklahoma Area 1949-1983 (478)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220079		/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Indian Nations (488): Eastern Oklahoma Area 1949-1983 (478) Indian Nations (488): Eastern Oklahoma Area 1949-1983 (478)	American Re-Insurance Company of Pittsburgh, PA	M-1027493		/1/1978	1/1/1977		\$ 1.500.000.00	\$ 500,000.00	\$ 500.000.00	Unknown	Unknown	PE PE
Indian Nations (488): Indian Nations 1957- (488)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 25		/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Indian Nations (488): Indian Nations 1957- (488)	American Re-Insurance Company	M-1027493		/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Indian Nations (488): Indian Nations 1957- (488)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220078		/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Indian Nations (488): Indian Nations 1957- (488)	American Re-Insurance Company	M-1027493		/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Indian Waters (553): Central South Carolina 1929-1978 (553) Indian Waters (553): Central South Carolina 1929-1978 (553)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 73 57 M-1027493		/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Indian Waters (553): Central South Carolina 1929-1978 (553) Indian Waters (553): Central South Carolina 1929-1978 (553)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220279		/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Indian Waters (553): Central South Carolina 1929-1978 (553)	American Re-Insurance Company	M-1027493		/1/1978	1/1/1977		\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE PE
Inland Northwest (611): Idaho Panhandle 1928-1992 (110)	Unknown	117406			6/18/1953	6/18/1954	\$ -	\$ 10,000.00	\$ 10,000.00	Unknown	Unknown	SE
Inland Northwest (611): Idaho Panhandle 1928-1992 (110)	Unknown	13174	6/18/1954 6/1	18/1955	6/18/1954	6/18/1955	\$ -	\$ 10,000.00	\$ 10,000.00	Unknown	Unknown	SE
Inland Northwest (611): Idaho Panhandie 1928-1992 (110)	Unknown	843831			6/18/1955	6/18/1956		\$ 10,000.00	\$ 10,000.00	Unknown	Unknown	SE
Inland Northwest (611): Idaho Panhandle 1928-1992 (110)	Unknown	96450	0, 20, 2000 0, 2	,	6/18/1958	6/18/1959	\$ -	\$ 50,000.00	\$ 50,000.00	Unknown	Unknown	SE
Inland Northwest (611): Idaho Panhandle 1928-1992 (110)	Unknown	CLP16902 CLP28202		18/1960	6/18/1959 6/18/1960	6/18/1960	> -	\$ 25,000.00	\$ 25,000.00 \$ 50,000.00	Unknown	Unknown Unknown	SE SE
Inland Northwest (611): Idaho Panhandle 1928-1992 (110)	Unknown	CLP282U2	6/18/1960 6/1	18/1961	0/18/1960	6/18/1961	· •	\$ 50,000.00	\$ 50,000.00	Unknown	UNKNOWN	>E

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start Date	Council End Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
Inland Northwest (611): Idaho Panhandle 1928-1992 (110)	Unknown	CLP39610	6/18/1961	6/18/1962		6/18/1962	\$ -	\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	SE
Inland Northwest (611): Idaho Panhandle 1928-1992 (110)	Unknown	CLP49931	6/18/1962	6/18/1963	6/18/1962	6/18/1963	\$ -	\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	SE
Inland Northwest (611): Idaho Panhandle 1928-1992 (110)	Unknown	NSL541710	6/18/1963	6/18/1964	6/18/1963	6/18/1964	\$ -	\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	SE
Inland Northwest (611): Idaho Panhandle 1928-1992 (110)	Unknown	K2306576	6/18/1964	6/18/1965	6/18/1964	6/18/1965	\$ -		\$ 300,000.00	Unknown	Unknown	SE
Inland Northwest (611): Idaho Panhandle 1928-1992 (110)	Insurance Company of North America	SBL 4 53 57	6/21/1965	6/21/1966	6/21/1965	6/21/1966	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	SE
Inland Northwest (611): Idaho Panhandle 1928-1992 (110) Inland Northwest (611): Idaho Panhandle 1928-1992 (110)	Insurance Company of North America Insurance Company of North America	SBL 4 53 57 SBL 4 53 57	6/21/1966	6/21/1967 6/20/1968	6/21/1966 6/21/1967	6/21/1967 6/20/1968	\$ -	\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown Unknown	SE SE
Inland Northwest (611): Idaho Panhandle 1928-1992 (110)	Insurance Company of North America	SBL 50408	6/21/1968	6/21/1969	6/21/1968	., .,	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Inland Northwest (611): Idaho Panhandle 1928-1992 (110)	Insurance Company of North America	SBL 50408	6/21/1969	6/21/1970	6/21/1969	6/21/1970	Š -	\$ 1,000,000.00	\$ 1.000,000.00	Unknown	Unknown	PE
Inland Northwest (611): Idaho Panhandle 1928-1992 (110)	Insurance Company of North America	SBL 50408	6/21/1970	6/21/1971	6/21/1970	6/21/1971	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Inland Northwest (611): Idaho Panhandle 1928-1992 (110)	Insurance Company of North America	SBL 51572	6/21/1971	6/21/1972	6/21/1971	6/21/1972	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Inland Northwest (611): Idaho Panhandle 1928-1992 (110)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 03	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Inland Northwest (611): Idaho Panhandle 1928-1992 (110)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Inland Northwest (611): Idaho Panhandle 1928-1992 (110)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219950	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Inland Northwest (611): Idaho Panhandle 1928-1992 (110)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE SE
Inland Northwest (611): Inland Empire 1931-1987 (611) Inland Northwest (611): Inland Empire 1931-1987 (611)	Indemnity Insurance Company of North America Unknown	Unknown Unknown	6/30/1961 6/30/1962	6/30/1962 6/30/1963	6/30/1961 6/30/1962	6/30/1962	\$ - \$ -	Unknown	Unknown Unknown	Unknown	Unknown Unknown	SE SE
Inland Northwest (611): Inland Empire 1931-1987 (611)	Unknown	Unknown	6/30/1962	6/30/1964	6/30/1962	6/30/1964	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Inland Northwest (611): Inland Empire 1931-1987 (611)	Unknown	Unknown	6/30/1964	6/30/1965	6/30/1964	6/30/1965	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Inland Northwest (611): Inland Empire 1931-1987 (611)	Unknown	Unknown	6/30/1965	6/30/1966	6/30/1965	6/30/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Inland Northwest (611): Inland Empire 1931-1987 (611)	Unknown	Unknown	6/30/1966	6/30/1967	6/30/1966	6/30/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Inland Northwest (611): Inland Empire 1931-1987 (611)	Western Casualty & Surety Company	P100-747	6/10/1967	3/14/1968	6/10/1967	3/14/1968	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	SE
Inland Northwest (611): Inland Empire 1931-1987 (611)	Unknown	Unknown	6/30/1967	6/30/1968	6/30/1967	6/30/1968	\$ -	\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	SE
Inland Northwest (611): Inland Empire 1931-1987 (611)	Insurance Company of North America	XBC-24884	3/14/1968	3/14/1969	3/14/1968	3/14/1969	\$ 100,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Inland Northwest (611): Inland Empire 1931-1987 (611)	Unknown	Unknown	3/25/1968	3/25/1969	3/25/1968	3/25/1969	ş -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	SE
Inland Northwest (611): Inland Empire 1931-1987 (611) Inland Northwest (611): Inland Empire 1931-1987 (611)	Western Casualty & Surety Company Insurance Company of North America	P100-747 XBC-24884	3/14/1969 3/14/1969	6/10/1969 3/14/1970	3/14/1969 3/14/1969	6/10/1969 3/14/1970	\$ - \$ 100.000.00	\$ 100,000.00 \$ 1,000,000.00	\$ 100,000.00	Unknown	Unknown Unknown	SE PE
Inland Northwest (611): Inland Empire 1931-1987 (611) Inland Northwest (611): Inland Empire 1931-1987 (611)	Insurance Company of North America Western Casualty & Surety Company	XBC-24884 P100-747	3/14/1969 6/10/1969	3/14/1970 6/10/1970	3/14/1969 6/10/1969	-, ,	\$ 100,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE SE
Inland Northwest (611): Inland Empire 1931-1987 (611)	Insurance Company of North America	XBC-24884	3/14/1970	3/14/1971	3/14/1970	3/14/1971	\$ 100.000.00	\$ 1.000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Inland Northwest (611): Inland Empire 1931-1987 (611)	Western Casualty & Surety Company	P101 760	6/10/1970	6/10/1971	6/10/1970	6/10/1971	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	SE
Inland Northwest (611): Inland Empire 1931-1987 (611)	Western Casualty & Surety Company	P101 760	6/10/1971	6/10/1972	6/10/1971	6/10/1972	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	SE
Inland Northwest (611): Inland Empire 1931-1987 (611)	Insurance Company of North America	XBC 8 85 08	6/10/1971	6/10/1972	6/10/1971	6/10/1972	\$ 100,000.00	Unknown	Unknown	Unknown	Unknown	SE
Inland Northwest (611): Inland Empire 1931-1987 (611)	Western Casualty & Surety Company	P101 760	6/10/1972	6/10/1973	6/10/1972	6/10/1973	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	SE
Inland Northwest (611): Inland Empire 1931-1987 (611)	Insurance Company of North America	XBC 8 89 86	6/10/1972	5/29/1973	6/10/1972	5/29/1973	\$ 100,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Inland Northwest (611): Inland Empire 1931-1987 (611)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Inland Northwest (611): Inland Empire 1931-1987 (611)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976		Unknown	Unknown	Unknown	Unknown	SE
Inland Northwest (611): Inland Empire 1931-1987 (611) Inland Northwest (611): Inland Empire 1931-1987 (611)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 72 25 M-1027493	1/1/1976	1/1/1977	1/1/1976 1/1/1976	1/1/1977	\$ 500,000.00 \$ 1.500.000.00	\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Inland Northwest (611): Inland Empire 1931-1987 (611) Inland Northwest (611): Inland Empire 1931-1987 (611)	St. Paul Fire and Marine Insurance Company	M-102/493	4/3/1976	4/3/1977	4/3/1976	4/3/1977	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE SE
Inland Northwest (611): Inland Empire 1931-1987 (611)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220244	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000,00	\$ 1.000.000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Inland Northwest (611): Inland Empire 1931-1987 (611)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Inland Northwest (611): Inland Empire 1931-1987 (611)	St. Paul Fire and Marine Insurance Company	Unknown	4/3/1977	4/3/1978	4/3/1977	4/3/1978	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE
Inland Northwest (611): Inland Empire 1931-1987 (611)	St. Paul Fire and Marine Insurance Company	Unknown	4/3/1978	4/3/1979	4/3/1978	4/3/1979	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE
Inland Northwest (611): Lewis-Clark 1945-1992 (108)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 05	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Inland Northwest (611): Lewis-Clark 1945-1992 (108)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00	, ,,	\$ 1,000,000.00	Unknown	Unknown	PE
Inland Northwest (611): Lewis-Clark 1945-1992 (108)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219952	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Inland Northwest (611): Lewis-Clark 1945-1992 (108) Iroquois Trail (376): Genesee 1925-1994 (367)	American Re-Insurance Company Insurance Company of North America	M-1027493 XBC 81983	1/1/1977	1/1/1978	1/1/1977 11/1/1973	1/1/1978			\$ 500,000.00	Unknown	Unknown Unknown	PE PE
Iroquois Trail (376): Genesee 1925-1994 (367)	Insurance Company of North America	XBC 81983	11/1/1973	11/1/1974	11/1/1973	11/1/1974	\$ 300,000.00	\$ 2,500,000.00	\$ 2,500,000.00	Unknown	Unknown	PE
Iroquois Trail (376): Genesee 1925-1994 (367)	Insurance Company of North America	XBC 81983	11/1/1975	1/1/1976	11/1/1975	1/1/1976	\$ 300,000.00	\$ 2,500,000.00	\$ 2,500,000.00	Unknown	Unknown	PE
Iroquois Trail (376): Genesee 1925-1994 (367)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 50	1/1/1976	1/1/1977	1/1/1976			\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Iroquois Trail (376): Genesee 1925-1994 (367)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Iroquois Trail (376): Genesee 1925-1994 (367)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220002	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Iroquois Trail (376): Genesee 1925-1994 (367)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978			\$ 500,000.00	Unknown	Unknown	PE
Iroquois Trail (376): Lewiston Trail 1937-1994 (385)	Hartford Accident and Indemnity Company	32 C 715130	1/1/1975	1/1/1976	1/1/1975	1/1/1976	T	+ 000,000.00	\$ 500,000.00	Unknown	Unknown	SE
Iroquois Trail (376): Lewiston Trail 1937-1994 (385)	Hartford Accident and Indemnity Company	32 HU 360257	3/10/1975	4/8/1975	3/10/1975	4/8/1975	\$ 500,000.00 \$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Iroquois Trail (376): Lewiston Trail 1937-1994 (385) Iroquois Trail (376): Lewiston Trail 1937-1994 (385)	Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA	32 HU 360257 BE121 71 64	4/8/1975 1/1/1976	1/1/1976	4/8/1975 1/1/1976	1/1/1976	\$ 500,000.00	\$ 2,000,000.00 \$ 1.000.000.00	\$ 2,000,000.00	Unknown	Unknown Unknown	PE
Iroquois Trail (376): Lewiston Trail 1937-1994 (385)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Iroquois Trail (376): Lewiston Trail 1937-1994 (385)	Hartford Accident and Indemnity Company	32C719701	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,300,000.00	Unknown	Unknown	Unknown	Unknown	SE
Iroquois Trail (376): Lewiston Trail 1937-1994 (385)		BE 1220017	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Iroquois Trail (376): Lewiston Trail 1937-1994 (385)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Istrouma Area (211): Istrouma Area (211)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 57	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Istrouma Area (211): Istrouma Area (211)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Istrouma Area (211): Istrouma Area (211)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220105	1/1/1977	1/1/1978	1/1/1977	1/1/1978	,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Istrouma Area (211): Istrouma Area (211) Jayhawk Area (197): Jayhawk Area (197)	American Re-Insurance Company Unknown	M-1027493 Unknown	1/1/1977	1/1/1978	1/1/1977 11/1/1943	1/1/1978	\$ 1,500,000.00 \$ -	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown Unknown	PE SE
Jayhawk Area (197): Jayhawk Area (197) Jayhawk Area (197): Jayhawk Area (197)	Unknown	Unknown	1/1/1943	1/1/1944	1/1/1943	1/1/1944		Unknown	Unknown	Unknown	Unknown	SE SE
Jayhawk Area (197): Jayhawk Area (197)	Unknown	Unknown	1/1/1955	1/1/1950	1/1/1955	1/1/1956	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Jayhawk Area (197): Jayhawk Area (197)	Unknown	Unknown	1/1/1957	1/1/1958	1/1/1957	1/1/1958	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Jayhawk Area (197): Jayhawk Area (197)	Unknown	Unknown	1/1/1960	1/1/1961	1/1/1960	1/1/1961		Unknown	Unknown	Unknown	Unknown	SE
Jayhawk Area (197): Jayhawk Area (197)	Unknown	Unknown	1/1/1961	1/1/1962	1/1/1961	1/1/1962	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Jayhawk Area (197): Jayhawk Area (197)	Unknown	Unknown	1/1/1963	1/1/1964	1/1/1963	1/1/1964	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Jayhawk Area (197): Jayhawk Area (197)	Unknown	Unknown	1/1/1964	1/1/1965	1/1/1964	1/1/1965	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Jayhawk Area (197): Jayhawk Area (197)	Unknown	Unknown	1/1/1965	1/1/1966	1/1/1965	1/1/1966	ş -	Unknown	Unknown	Unknown	Unknown	SE SE
Jayhawk Area (197): Jayhawk Area (197) Jayhawk Area (197): Jayhawk Area (197)	Unknown Insurance Company of North America	Unknown SBL-2-80-78	1/1/1966	11/1/1966	1/1/1966	11/1/1966	\$ -	Unknown	Unknown Unknown	Unknown	Unknown Unknown	SE SE
Jayhawk Area (197): Jayhawk Area (197) Jayhawk Area (197): Jayhawk Area (197)	Insurance Company of North America Insurance Company of North America	SBL-2-80-78 SBL-2-80-83	11/1/1966	11/1/1967	11/1/1966	11/1/1967	3	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown Unknown	SE PF
Jayhawk Area (197): Jayhawk Area (197) Jayhawk Area (197): Jayhawk Area (197)	Insurance Company of North America	SBL-2-80-83 SBI 28094	11/1/1967	11/1/1968	11/1/1967	11/1/1968	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE PE
			11/1/1969	11/1/1970	11/1/1969	11/1/1970	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Jayhawk Area (197): Jayhawk Area (197)	Insurance Company of North America	SBL 50855										
Jayhawk Area (197): Jayhawk Area (197) Jayhawk Area (197): Jayhawk Area (197)	Insurance Company of North America Insurance Company of North America	SBL 50855 SBL 50861	11/1/1969	11/1/1971	11/1/1970	11/1/1971	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
		SBL 50861 Unknown			11/1/1970 11/1/1971	11/1/1971 1/1/1972	\$ -	Unknown	\$ 250,000.00 Unknown	Unknown Unknown	Unknown Unknown	SE
Jayhawk Area (197): Jayhawk Area (197)	Insurance Company of North America Insurance Company of North America Insurance Company of North America	SBL 50861 Unknown Unknown	11/1/1970	11/1/1971 1/1/1972 1/1/1973		1/1/1972 1/1/1973	\$ -	Unknown Unknown	Unknown Unknown	Unknown Unknown	Unknown Unknown	SE SE
Jayhawk Area (197): Jayhawk Area (197)	Insurance Company of North America Insurance Company of North America Insurance Company of North America Insurance Company of North America	SBL 50861 Unknown Unknown Unknown	11/1/1970 11/1/1971 1/1/1972 1/1/1973	11/1/1971 1/1/1972 1/1/1973 1/1/1974	11/1/1971 1/1/1972 1/1/1973	1/1/1972 1/1/1973 1/1/1974	\$ - \$ -	Unknown Unknown Unknown	Unknown Unknown Unknown	Unknown Unknown Unknown	Unknown Unknown Unknown	SE SE SE
Jayhawk Area (197): Jayhawk Area (197) Jayhawk Area (197): Jayhawk Area (197)	Insurance Company of North America	SBL 50861 Unknown Unknown Unknown Unknown	11/1/1970 11/1/1971 1/1/1972 1/1/1973 1/1/1974	11/1/1971 1/1/1972 1/1/1973 1/1/1974 1/1/1975	11/1/1971 1/1/1972 1/1/1973 1/1/1974	1/1/1972 1/1/1973 1/1/1974 1/1/1975	\$ -	Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	SE SE SE SE
Jayhawk Area (197): Jayhawk Area (197)	Insurance Company of North America Insurance Company of North America Insurance Company of North America Insurance Company of North America	SBL 50861 Unknown Unknown Unknown	11/1/1970 11/1/1971 1/1/1972 1/1/1973	11/1/1971 1/1/1972 1/1/1973 1/1/1974	11/1/1971 1/1/1972 1/1/1973	1/1/1972 1/1/1973 1/1/1974	\$ - \$ - \$ -	Unknown Unknown Unknown	Unknown Unknown Unknown	Unknown Unknown Unknown	Unknown Unknown Unknown	SE SE SE

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start	Council End	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE)1
Jayhawk Area (197): Jayhawk Area (197)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 49	1/1/1976	1/1/1977	Date 1/1/1976	Date 1/1/1977		\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PF
Jayhawk Area (197): Jayhawk Area (197)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1.500.000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Jayhawk Area (197): Jayhawk Area (197)	Insurance Company of North America	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Jayhawk Area (197): Jayhawk Area (197)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219997	1/1/1977	1/1/1978	1/1/1977	1/1/1978	+ 000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Jayhawk Area (197): Jayhawk Area (197)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Jayhawk Area (197): Jayhawk Area (197) Jayhawk Area (197): Jayhawk Area (197)	Insurance Company of North America Insurance Company of North America	Unknown	1/1/1978	1/1/1979 1/1/1980	1/1/1978	1/1/1979	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Jersey Shore (341): Atlantic Area 1926-1992 (331)	Insurance Company of North America	SBL 50022	5/6/1970	5/6/1971	5/6/1970	5/6/1971	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Jersey Shore (341): Atlantic Area 1926-1992 (331)	Insurance Company of North America	SBL 50088	5/6/1971	5/6/1972	5/6/1971	5/6/1972	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Jersey Shore (341): Atlantic Area 1926-1992 (331)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Jersey Shore (341): Atlantic Area 1926-1992 (331)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 25	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Jersey Shore (341): Atlantic Area 1926-1992 (331)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	, ,,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Jersey Shore (341): Atlantic Area 1926-1992 (331)	Ambassador Insurance Company	GLA 332372 Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown \$ 450.000.00	Unknown	Unknown	SE
Jersey Shore (341): Atlantic Area 1926-1992 (331) Jersey Shore (341): Atlantic Area 1926-1992 (331)	Ambassador Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	Unknown BE 1220177	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 50,000.00	\$ 450,000.00 \$ 1.000.000.00	\$ 450,000.00	Unknown	Unknown Unknown	SE PE
Jersey Shore (341): Atlantic Area 1926-1992 (331) Jersey Shore (341): Atlantic Area 1926-1992 (331)	American Re-Insurance Company of Pittsburgh, PA	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1.500.000.00	\$ 500,000.00	\$ 500.000.00	Unknown	Unknown	PE
Jersey Shore (341): Ocean County 1940-1993 (341)	Insurance Company of North America	SBL 50087	5/11/1971	5/11/1972	5/11/1971	5/11/1972	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Jersey Shore (341): Ocean County 1940-1993 (341)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 38	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Jersey Shore (341): Ocean County 1940-1993 (341)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00		\$1,000,000.00	Unknown	Unknown	PE
Jersey Shore (341): Ocean County 1940-1993 (341)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220189	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Jersey Shore (341): Ocean County 1940-1993 (341)	American Re-Insurance Company Unknown	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	, , , , , , , , , , , ,		\$ 500,000.00	Unknown	Unknown Unknown	PE
Juniata Valley (497): Juniata Valley (497) Juniata Valley (497): Juniata Valley (497)	Unknown	Unknown	1/1/1951	1/1/1952	2/25/1959	1/1/1952	\$ -	Unknown \$ 5,000,00	Unknown \$ 5,000,00	Unknown	Unknown	SE SE
Juniata Valley (497): Juniata Valley (497)	Unknown	Unknown	2/25/1960	1/1/1961	2/25/1959	1/1/1961	٠.	Unknown	Unknown	Unknown	Unknown	SE
Juniata Valley (497): Juniata Valley (497)	Unknown	Unknown	1/1/1961	1/1/1962	1/1/1961	1/1/1962		Unknown	Unknown	Unknown	Unknown	SE
Juniata Valley (497): Juniata Valley (497)	Unknown	Unknown	1/1/1962	1/1/1963	1/1/1962	1/1/1963		Unknown	Unknown	Unknown	Unknown	SE
Juniata Valley (497): Juniata Valley (497)	Insurance Company of North America	SBL 45396	2/22/1967	2/22/1968	2/22/1967	2/22/1968	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Juniata Valley (497): Juniata Valley (497)	Insurance Company of North America	SBL 45396	2/22/1968	2/22/1969	2/22/1968	2/22/1969	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Juniata Valley (497): Juniata Valley (497)	Insurance Company of North America	SBL 45396 Unknown	2/22/1969	2/22/1970	2/22/1969	2/22/1970	\$ -	\$ 250,000.00	\$ 250,000.00 Unknown	Unknown	Unknown Unknown	PE SE
Juniata Valley (497): Juniata Valley (497) Juniata Valley (497): Juniata Valley (497)	Insurance Company of North America Insurance Company of North America	Unknown Unknown	2/22/1970	2/22/1971 2/22/1972	2/22/1970	2/22/1971 2/22/1972	s -	Unknown Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Juniata Valley (497): Juniata Valley (497)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 40	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Juniata Valley (497): Juniata Valley (497)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Juniata Valley (497): Juniata Valley (497)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220095	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Juniata Valley (497): Juniata Valley (497)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Katahdin Area (216): Katahdin Area 1929-1996 (216)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 63	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Katahdin Area (216): Katahdin Area 1929-1996 (216) Katahdin Area (216): Katahdin Area 1929-1996 (216)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220111	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00 \$ 500.000.00	\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00 \$ 1.000,000.00	Unknown	Unknown Unknown	PE PE
Katahdin Area (216): Katahdin Area 1929-1996 (216) Katahdin Area (216): Katahdin Area 1929-1996 (216)	American Re-Insurance Company of Pittsburgh, PA	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1.500.000.00	\$ 1,000,000.00	\$ 500.000.00	Unknown	Unknown	PE PE
La Salle (165): Northern Indiana 1973-1991 (165)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 36	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500.000.00	\$ 1.000.000.00	\$ 1.000,000.00	Unknown	Unknown	PE
La Salle (165): Northern Indiana 1973-1991 (165)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
La Salle (165): Northern Indiana 1973-1991 (165)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219982	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
La Salle (165): Northern Indiana 1973-1991 (165)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
La Salle (165): Pioneer Trails 1935-1972 (155)	Insurance Company of North America	SBL 4 53 65 SBL 4 53 65	7/15/1965 7/15/1966	7/15/1966 7/15/1967	7/15/1965 7/15/1966	7/15/1966 7/15/1967	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
La Salle (165): Pioneer Trails 1935-1972 (155) La Salle (165): Pioneer Trails 1935-1972 (155)	Insurance Company of North America Insurance Company of North America	SBL 4 53 65	7/15/1966	7/15/1967	7/15/1966	7/15/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
La Salle (165): Pioneer Trails 1935-1972 (155)	Insurance Company of North America	SBL 5 04 14	7/15/1968	7/15/1969	7/15/1968	7/15/1969	\$ -	\$ 250,000,00	\$ 250,000,00	Unknown	Unknown	PE
La Salle (165): Pioneer Trails 1935-1972 (155)	Insurance Company of North America	SBL-4-67-66	12/29/1968		12/29/1968	12/29/1969		\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
La Salle (165): Pioneer Trails 1935-1972 (155)	Insurance Company of North America	SBL 5 04 14	7/15/1969	7/15/1970	7/15/1969	7/15/1970	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
La Salle (165): Pioneer Trails 1935-1972 (155)	Insurance Company of North America	SBL 5 04 14	7/15/1970	7/15/1971	7/15/1970	7/15/1971	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
La Salle (165): Pottawattomie 1926-1972 (731)	Insurance Company of North America	SBL-4-67-21	2/26/1967	2/26/1968	2/26/1967	2/26/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
La Salle (165): Pottawattomie 1926-1972 (731) La Salle (165): Pottawattomie 1926-1972 (731)	Insurance Company of North America Insurance Company of North America	SBL-4-67-50 SBL 50451	2/26/1968	2/26/1969	2/26/1968 2/26/1969	2/26/1969	\$ -	\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00 \$ 1.000,000.00	Unknown	Unknown Unknown	PE PE
La Salle (165): Pottawattomie 1926-1972 (731) La Salle (165): Pottawattomie 1926-1972 (731)	Insurance Company of North America	SBL 50451 SBL 50451	2/26/1969	2/26/1970	2/26/1969	2/26/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
La Salle (165): Pottawattomie 1926-1972 (731)	Insurance Company of North America	SBL 50451	2/26/1970	2/26/1972	2/26/1971	2/26/1972	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Lake Erie (440): Firelands Area 1925-1994 (458)	American States Insurance Company	CL 220-020	1/1/1970	1/1/1971	1/1/1970	1/1/1971	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Lake Erie (440): Firelands Area 1925-1994 (458)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 10	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Lake Erie (440): Firelands Area 1925-1994 (458)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Lake Erie (440): Firelands Area 1925-1994 (458)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220063 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00 \$ 500.000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Lake Erie (440): Firelands Area 1925-1994 (458) Lake Erie (440): Greater Cleveland -2017 (440)	American Re-Insurance Company Indemnity Insurance Company of North America	M-1027493 Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	, ,,	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown Unknown	PE SE
Lake Erie (440): Greater Cleveland -2017 (440) Lake Erie (440): Greater Cleveland -2017 (440)	Hinknown	Unknown	1/1/1958	1/1/1959	1/1/1958	1/1/1959	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Lake Erie (440): Greater Cleveland -2017 (440)	Insurance Company of North America	Unknown	1/1/1960	1/1/1961	1/1/1960	1/1/1961	\$ 300,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	SE
Lake Erie (440): Greater Cleveland -2017 (440)	Insurance Company of North America	Unknown	1/1/1965	1/1/1966	1/1/1965	1/1/1966		Unknown	Unknown	Unknown	Unknown	SE
Lake Erie (440): Greater Cleveland -2017 (440)	Insurance Company of North America	ALB 46445	6/28/1967	6/27/1968	6/28/1967	6/27/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Lake Erie (440): Greater Cleveland -2017 (440)	Insurance Company of North America	ALB 46445	6/28/1968	6/28/1969	6/28/1968	6/28/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Lake Erie (440): Greater Cleveland -2017 (440)	Insurance Company of North America	ALB 46445	6/28/1969	6/28/1970	6/28/1969	6/28/1970		Unknown	Unknown	Unknown	Unknown	SE
Lake Erie (440): Greater Cleveland -2017 (440) Lake Erie (440): Greater Cleveland -2017 (440)	Insurance Company of North America Insurance Company of North America	SBL 51942 SBL 51942	6/28/1970	6/28/1971	6/28/1970 6/28/1971	6/28/1971	\$ -	\$ 100,000.00 \$ 100,000.00	\$ 100,000.00 \$ 100,000.00	Unknown	Unknown Unknown	PE PE
Lake Erie (440): Greater Cleveland -2017 (440) Lake Erie (440): Greater Cleveland -2017 (440)	Insurance Company of North America	SBL 51942 SBL 51942	6/28/1971	1/1/1973	6/28/1971	1/1/1973	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	PE PE
Lake Erie (440): Greater Cleveland -2017 (440)	Insurance Company of North America	SBL 51942	1/1/1973	6/28/1973	1/1/1973	6/28/1973	*	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Lake Erie (440): Greater Cleveland -2017 (440)	Insurance Company of North America	Unknown	1/1/1973	1/1/1974	1/1/1973	1/1/1974	\$ 500,000.00	Unknown	Unknown	Unknown	Unknown	SE
Lake Erie (440): Greater Cleveland -2017 (440)	Insurance Company of North America	Unknown	6/28/1973	6/28/1974	6/28/1973	6/28/1974	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Lake Erie (440): Greater Cleveland -2017 (440)	Insurance Company of North America	Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ 500,000.00	Unknown	Unknown	Unknown	Unknown	SE
Lake Erie (440): Greater Cleveland -2017 (440)	Insurance Company of North America	Unknown	6/28/1974	1/1/1975	6/28/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Lake Erie (440): Greater Cleveland -2017 (440) Lake Erie (440): Greater Cleveland -2017 (440)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 71 98 M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00 \$ 1.000,000.00	Unknown	Unknown Unknown	PE PE
Lake Erie (440): Greater Cleveland -2017 (440) Lake Erie (440): Greater Cleveland -2017 (440)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220051	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PF
Lake Erie (440): Greater Cleveland -2017 (440) Lake Erie (440): Greater Cleveland -2017 (440)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Lake Erie (440): Harding Area 1926-1994 (443)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 05	1/1/1976	1/1/1977	1/1/1976	1/1/1977	, ,,		\$ 1,000,000.00	Unknown	Unknown	PE
Lake Erie (440): Harding Area 1926-1994 (443)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Lake Erie (440): Harding Area 1926-1994 (443)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220058	1/1/1977	1/1/1978	1/1/1977	1/1/1978	,	, ,,	\$1,000,000.00	Unknown	Unknown	PE
Lake Erie (440): Harding Area 1926-1994 (443)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Lake Erie (440): Johnny Appleseed Area 1926-1994 (453)	Insurance Company of North America	SBL-4-64-52	1/22/1967	1/22/1968	1/22/1967	1/22/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Lake Erie (440): Johnny Appleseed Area 1926-1994 (453) Lake Erie (440): Johnny Appleseed Area 1926-1994 (453)	Insurance Company of North America Insurance Company of North America	SBL-4-64-74 SBL-5-19-01	1/22/1968	1/22/1969	1/22/1968	1/22/1969	> -	\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00 \$ 1.000,000.00	Unknown	Unknown Unknown	PE PE
Lake Erie (440): Johnny Appleseed Area 1926-1994 (453) Lake Erie (440): Johnny Appleseed Area 1926-1994 (453)	Insurance Company of North America Insurance Company of North America	SBL-5-19-01 SBL 5 19 33	1/22/1969	1/22/1970	1/22/1969	1/22/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Ente 1-10/- Journal Abbieseen Viles 1970-1994 (499)	mountainee company or North America	JUL J 17 33	1/22/19/0	1/22/19/1	1/22/19/0	1/22/19/1	· ·	, 1,000,000.00	¥ 1,000,000.00	UIIKIIUWII	OHKHOWH	r'c

Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA

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National Union Fire Insurance Company of Pittsburgh, PA

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Buckeye Union Insurance Company

Insurance Company of North America

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Insurance Company of North America

New Hampshire Insurance Company

American Re-Insurance Company

American Re-Insurance Company

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U.S. Fire Insurance Company

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American Re-Insurance Company

National Union Fire Insurance Company of Pittsburgh, PA

Travelers Indemnity Company

New Hampshire Insurance Company

Westchester Fire Insurance Company

Continental Insurance Company

Lake Erie (440): Johnny Appleseed Area 1926-1994 (453)

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Lake Erie (440): Johnny Appleseed Area 1926-1994 (453)

Las Vegas Area (328): Boulder Dam Area 1944-2005 (328)

Las Vegas Area (328): Boulder Dam Area 1944-2005 (328)

Las Vegas Area (328): Boulder Dam Area 1944-2005 (328)

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Las Vegas Area (328): Boulder Dam Area 1944-2005 (328)

Las Vegas Area (328): Boulder Dam Area 1944-2005 (328)

Last Frontier (480): Black Beaver 1930-1996 (471)

Last Frontier (480): Black Beaver 1930-1996 (471)

Last Frontier (480): Black Beaver 1930-1996 (471)

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Last Frontier (480): Black Beaver 1930-1996 (471)

Last Frontier (480): Last Frontier 1939, (480)

Last Frontier (480): Last Frontier 1939- (480)

Last Frontier (480): Last Frontier 1939- (480)
Last Frontier (480): Last Frontier 1939- (480)
Last Frontier (480): Last Frontier 1939- (480)

Last Frontier (480): Last Frontier 1939- (480)

Laurel Highlands (527): Allegheny 1921-1967 (52)

urel Highlands (527): Allegheny Trails 1967-1993 (527

Laurel Highlands (527): Allegheny Trails 1967-1993 (527)

Laurel Highlands (527): Allegheny Trails 1967-1993 (527)
Laurel Highlands (527): Allegheny Trails 1967-1993 (527)

Laurel Highlands (527): Allegheny Trails 1967-1993 (527)

Laurel Highlands (527): Allegheny Trails 1967-1993 (527)

Laurel Highlands (527): Allegheny Trails 1967-1993 (527)

Laurel Highlands (527): Blair-Bedford 1929-1970 (496

Laurel Highlands (527): Blair-Bedford 1929-1970 (496)
Laurel Highlands (527): Blair-Bedford 1929-1970 (496)

Laurel Highlands (527): Blair-Bedford 1929-1970 (496)

Laurel Highlands (527): Blair-Bedford 1929-1970 (496) Laurel Highlands (527): East Boroughs 1921-1973 (540) Laurel Highlands (527): East Boroughs 1921-1973 (540)

Laurel Highlands (527): East Boroughs 1921-1973 (540)

Laurel Highlands (527): East Boroughs 1921-1973 (540) Laurel Highlands (527): East Boroughs 1921-1973 (540)

Laurel Highlands (527): East Valley Area 1973-1993 (530)

Laurel Highlands (527): East Valley Area 1973-1993 (530)

Laurel Highlands (527): East Valley Area 1973-1993 (530)

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Laurel Highlands (527): East Valley Area 1973-1993 (530)

Laurel Highlands (527): East Valley Area 1973-1993 (530)
Laurel Highlands (527): East Valley Area 1973-1993 (530)
Laurel Highlands (527): East Valley Area 1973-1993 (530)
Laurel Highlands (527): Monongahela Valley 1952-1971 (516)

Laurel Highlands (527): Mon-Yough 1971-1973 (523)

Laurel Highlands (527): Nemacolin Trails 1964-1967 (720)

Laurel Highlands (527): Penns Woods 1970-1992 (508)

Laurel Highlands (527): Penns Woods 1970-1992 (508)

Laurel Highlands (527): Allegheny Trails 1967-1993 (527) Laurel Highlands (527): Blair-Bedford 1929-1970 (496)

Vegas Area (328): Boulder Dam Area 1944-2005 (328

Current Council: Predecessor Council

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Local Council Insurar	ice Policies										
Policy Number	Start Date	End Date	Council Start Date	Council End Date	Attachment Poin	t O	ccurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE
BL 5 19 58	1/22/1971	1/22/1972	1/22/1971	1/22/1972	\$ -	\$	500,000.00		Unknown	Unknown	PE
JA 37 25 121 72 04	1/22/1971	1/22/1972	1/22/1971	1/22/1972	\$ 500,000.0 \$ 500,000.0		500,000.00 1.000.000.00	\$ 500,000.00	Unknown	Unknown Unknown	PE PE
-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.0		1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
1220057	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.0	0 \$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.0	0 \$	500,000.00	\$ 500,000.00	Unknown	Unknown	PE
3P C6051512-92 3P C6051512-93	1/22/1991	1/22/1992	1/22/1991 1/22/1992	1/22/1992	\$ -		Unknown 500,000.00	Unknown \$ 500,000.00	Unknown	Unknown Unknown	SE DE
known	1/22/1992	1/22/1993	1/22/1992	1/22/1993	\$ -	- 2	Unknown	Unknown	Unknown	Unknown	SE SE
SP C6051512-95	1/22/1994	1/22/1995	1/22/1994	1/22/1995	\$ -	1	Unknown	Unknown	Unknown	Unknown	SE
P C6051512-96	1/22/1995	1/22/1996	1/22/1995	1/22/1996	\$ -	\$	500,000.00	\$ 500,000.00	Unknown	Unknown	PE
P C6051512 I 51318	1/22/1996 2/17/1970	1/22/1997	1/22/1996 2/17/1970	1/22/1997 2/17/1971	\$ -	\$	500,000.00	\$ 500,000.00 \$ 500.000.00	Unknown	Unknown Unknown	PE PE
L 51318	2/17/1970	2/17/1971	2/17/1970	2/17/1971	\$ -	9	500,000.00	\$ 500,000.00	Unknown	Unknown	PE
L 51318	2/17/1972	2/17/1973	2/17/1972	2/17/1973	\$ -	\$	500,000.00	\$ 500,000.00	Unknown	Unknown	PE
known	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -		Unknown	Unknown	Unknown	Unknown	SE
121 71 22	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.0		1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
-1027493 1220174	1/1/1976	1/1/1977 1/1/1978	1/1/1976 1/1/1977	1/1/1977 1/1/1978	\$ 1,500,000.0		1,000,000.00	\$1,000,000.00	Unknown	Unknown Unknown	PE PE
1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.0		500,000.00	\$ 500,000.00	Unknown	Unknown	PE PE
A 332393	2/1/1977	2/1/1978	2/1/1977	2/1/1978	\$ -	\$	50,000.00	\$ 50,000.00	Unknown	Unknown	SE
ıknown	12/31/1974	1/1/1976	12/31/1974	1/1/1976	\$ -	\$	300,000.00	\$ 300,000.00	Unknown	Unknown	SE
CL 72 60 41	12/31/1974	12/31/1975	12/31/1974	12/31/1975	\$ 300,000.0		2,000,000.00	\$ 2,000,000.00	Unknown	Unknown	PE PF
L 72 60 41 known	12/31/1975	12/31/1976	12/31/1975 1/1/1976	12/31/1976 1/1/1977	\$ 300,000.0	υ \$	2,000,000.00 Unknown	\$ 2,000,000.00 Unknown	Unknown	Unknown Unknown	PE SE
121 73 21	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.0	0 \$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.0		1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
L 72 60 41	12/31/1976	12/31/1977	12/31/1976	12/31/1977	\$ 300,000.0	0 \$	2,000,000.00	, ,,	Unknown	Unknown	PE
1220075	1/1/1977	12/31/1977	1/1/1977	12/31/1977	\$ 500,000.0	n e	1,000,000.00	\$ 300,000.00	Unknown	Unknown Unknown	SE PF
-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.0		500,000.00	\$ 500,000.00	Unknown	Unknown	PE
known	1/1/1964	1/1/1965	1/1/1964	1/1/1965	\$ -	Ť	Unknown	Unknown	Unknown	Unknown	SE
iknown	1/1/1965	1/1/1966	1/1/1965	1/1/1966	\$ -		Unknown	Unknown	Unknown	Unknown	SE
known	1/1/1966	1/1/1967	1/1/1966	1/1/1967	\$ -	_	Unknown	Unknown	Unknown	Unknown	SE SE
nknown	1/1/1975 1/1/1976	1/1/1976 1/1/1977	1/1/1975	1/1/1976 1/1/1977	\$ -	+	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
121 73 23	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.0	0 \$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
1220076	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.0	0 \$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
L 43224	7/1/1967	1/1/1968	7/1/1967	1/1/1968	\$ -	\$	300,000.00	\$ 300,000.00	Unknown	Unknown	PE
L 4 32 55 L43276	1/1/1968 1/1/1969	1/1/1969 1/1/1970	1/1/1968 1/1/1969	1/1/1969 1/1/1970	\$ -	\$	300,000.00		Unknown	Unknown Unknown	PE PE
L 43295	1/1/1970	1/1/1971	1/1/1970	1/1/1971	\$ -	S	300,000.00	\$ 300,000.00	Unknown	Unknown	PE
L 52313	1/1/1971	1/1/1972	1/1/1971	1/1/1972	\$ -	\$	300,000.00	\$ 300,000.00	Unknown	Unknown	PE
AL120157	1/1/1972	1/1/1973	1/1/1972	1/1/1973	\$ -	\$	300,000.00	\$ 300,000.00	Unknown	Unknown	PE
P 40 87 78	1/1/1973	5/31/1973	1/1/1973	5/31/1973	\$ -	\$	300,000.00	\$ 300,000.00	Unknown	Unknown	PE
0-668A711-3-IND IP-950A149-4	1/1/1974	1/1/1975	1/1/1974 1/1/1974	1/1/1975	\$ 500,000.0	0 \$	Unknown ² 2.500.000.00	Unknown ² \$ 2.500.000.00	Unknown	Unknown	PE PE
0 951A373-3-IND-75	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ 500,000.0	0 3	Unknown ²	\$ 2,500,000.00 Unknown ²	Unknown	Unknown	PE PE
IP-950A149-5	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ 500,000.0	0 Ś	2,000,000.00	\$ 2.000.000.00	Unknown	Unknown	PE
0 951A373-3-IND-76	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Ť	Unknown ²	Unknown ²	Unknown	Unknown	PE
121 73 43	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.0	0 \$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.0	0 \$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
0-951A373-3-IND-77	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	ļ.	Unknown ²	Unknown ²	Unknown	Unknown	PE
1220098 -1027493	1/1/1977	1/1/1978 1/1/1978	1/1/1977 1/1/1977	1/1/1978 1/1/1978	\$ 500,000.0 \$ 1,500,000.0	- +	1,000,000.00 500,000.00	\$ 1,000,000.00	Unknown Unknown	Unknown Unknown	PE PE
1027493	3/1/1965	3/1/1966	3/1/1965	3/1/1966	\$ 1,500,000.0	7 3	Unknown	\$ 500,000.00 Unknown	Unknown	Unknown	SE SE
L 4 29 60	3/1/1966	3/1/1967	3/1/1966	3/1/1967	\$ -	1	Unknown	Unknown	Unknown	Unknown	SE
L 4 29 60	3/1/1967	3/1/1968	3/1/1967	3/1/1968	\$ -	1	Unknown	Unknown	Unknown	Unknown	SE
L 4 69 10 L 4 69 10	3/1/1968 3/1/1969	3/1/1969 3/1/1970	3/1/1968 3/1/1969	3/1/1969 3/1/1970	\$ -	\$	250,000.00	\$ 250,000.00	Unknown	Unknown Unknown	PE PF
L 4 69 10 L 4 69 10	3/1/1969	3/1/1970	3/1/1969	3/1/1970	\$ -	\$	250,000.00	\$ 250,000.00	Unknown	Unknown Unknown	PE PE
51496	3/1/1971	3/1/1972	3/1/1971	3/1/1972	\$ -	\$	250,000.00	\$ 250,000.00	Unknown	Unknown	PE
L-4-32-15	1/1/1967	1/1/1968	1/1/1967	1/1/1968	\$ -	İ	Unknown	Unknown	Unknown	Unknown	SE
4 32 56	1/1/1968	1/1/1969	1/1/1968	1/1/1969	\$ -	\$	300,000.00	\$ 300,000.00	Unknown	Unknown	PE
. 4 32 78 . 52311	1/1/1969	1/1/1970 1/1/1972	1/1/1969 1/1/1971	1/1/1970 1/1/1972	\$ -	\$	300,000.00 Unknown	\$ 300,000.00 Unknown	Unknown	Unknown Unknown	PE SE
. 52311 L 12 01 58	1/1/19/1	1/1/1972	1/1/19/1	1/1/1972	\$ -	5	300,000.00	\$ 300,000.00	Unknown	Unknown	PE PE
L 11 71 47	1/1/1973	1/1/1974	1/1/1973	1/1/1974	\$ -	Ť	Unknown	Unknown	Unknown	Unknown	SE
C 8 63 64	1/1/1973	1/1/1974	1/1/1973	1/1/1974	\$ 300,000.0	0 \$	1,500,000.00	\$ 1,500,000.00	Unknown	Unknown	PE
408779	5/31/1973	1/1/1974	5/31/1973	1/1/1974	\$ -	\$	300,000.00	\$ 300,000.00	Unknown	Unknown	PE
L 20 60 95 C 110662	1/1/1974	1/1/1975 1/1/1975	1/1/1974 1/1/1974	1/1/1975 1/1/1975	\$ 300,000.0	\$ 0 \$	1.500.000.00	\$ 300,000.00 \$ 1.500.000.00	Unknown	Unknown Unknown	PE PE
L 20 63 77	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ 300,000.0	5	300.000.00	\$ 1,500,000.00	Unknown	Unknown	PE PE
L 32 85 17	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	\$	500,000.00	\$ 500,000.00	Unknown	Unknown	PE
121 73 41	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.0		1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.0	0 \$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
1220096	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.0	\$ 0 \$	1.000.000.00	\$ 500,000.00	Unknown	Unknown Unknown	PE PE
1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.0		500,000.00	, ,,	Unknown	Unknown	PE PE
1 4 22 57	4/4/4000	4/4/4050	4/4/4000	4/4/4050	,===,500.0	·	200,000.00	4 200,000,00			- :-

\$ 300,000.00 \$ 300,000.00 Unknown

Unknown

\$ 300,000.00 \$ 300,000.00 Unknown

\$ 250,000.00 \$ 250,000.00 Unknown

\$ 250,000.00 \$ 250,000.00

1/1/1976 1/1/1977 \$ 1,500,000.00 \$ 1,000,000.00 \$1,000,000.00 Unknown

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Hoknowe

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PE

1/1/1968

1/1/197

4/1/196

2/16/197

1/1/1976

1/1/1977 1/1/1978

1/1/1969

1/1/1973

6/15/1967

2/16/1972

1/1/1977

1/1/1968 1/1/1969 \$

1/1/1972 1/1/1973 \$

4/1/1967 6/15/1967

2/16/1971 2/16/1972 \$

1/1/1977 1/1/1978 \$

SBL-4-32-57

GAL 12 01 59

SRI 45382

SBL 5 15 22

M-1027493

Current Council: Predecessor Council	Carrier	Policy Number	Start Date End Date	Council Start Date	Council End Date	Attachment Point Occurrence Lin	nit Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
Laurel Highlands (527): Penns Woods 1970-1992 (508)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978	1/1/1977		\$ 1,500,000.00 \$ 500,000.	00 \$ 500,000.00	Unknown	Unknown	PE
Laurel Highlands (527): Penns Woods 1970-2011 (508)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 52	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,000,000	00 \$1,000,000.00	Unknown	Unknown	PE
Laurel Highlands (527): Penns Woods 1970-2011 (508)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00 \$ 1,000,000.	00 \$1,000,000.00	Unknown	Unknown	PE
Laurel Highlands (527): Penns Woods 1970-2011 (508)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220274	1/1/1977 1/1/1978	1/1/1977	-, -,	\$ 500,000.00 \$ 1,000,000		Unknown	Unknown	PE
Laurel Highlands (527): Penns Woods 1970-2011 (508)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978	1/1/1977		\$ 1,500,000.00 \$ 500,000.		Unknown	Unknown	PE
Laurel Highlands (527): Potomac 1938-2014 (757)	Hartford Accident and Indemnity Company	30 CBP 109015	6/1/1972 6/1/1973	6/1/1972	6/1/1973	\$ - Unknown	Unknown	Unknown	Unknown	SE SE
Laurel Highlands (527): Potomac 1938-2014 (757) Laurel Highlands (527): Potomac 1938-2014 (757)	Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company	30 CBP 109015	6/1/1973 6/1/1974	6/1/1973	6/1/1974	\$ - Unknown \$ - Unknown	Unknown	Unknown	Unknown	SE SE
Laurel Highlands (527): Potomac 1938-2014 (757) Laurel Highlands (527): Potomac 1938-2014 (757)	Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company	30 CBP 109015	6/1/1975 6/1/1976	6/1/1974	6/1/1975	\$ - \$ 500.000.		Unknown	Unknown	SE SE
Laurel Highlands (527): Potomac 1938-2014 (757) Laurel Highlands (527): Potomac 1938-2014 (757)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 66	1/1/1976 1/1/1977	1/1/1976	1/1/1975	\$ 500,000.00 \$ 1,000,000.		Unknown	Unknown	SE PE
Laurel Highlands (527): Potomac 1938-2014 (757)	American Re-Insurance Company of Pittsburgh, PA	M-1027493	1/1/1976 1/1/1977	1/1/1976		\$ 1.500,000.00 \$ 1,000,000.		Unknown	Unknown	PE
Laurel Highlands (527): Potomac 1938-2014 (757)	Hartford Accident and Indemnity Company	30 CBP 115715	6/1/1976 6/1/1977	6/1/1976	6/1/1977	\$ - \$ 500,000.		Unknown	Unknown	SE
Laurel Highlands (527): Potomac 1938-2014 (757)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220114	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,000,000.		Unknown	Unknown	PE
Laurel Highlands (527): Potomac 1938-2014 (757)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978	1/1/1977		\$ 1.500.000.00 \$ 500.000.		Unknown	Unknown	PE
Laurel Highlands (527): Potomac 1938-2014 (757)	Hartford Accident and Indemnity Company	30 CBP 115715	6/1/1977 6/1/1978	6/1/1977	6/1/1978	\$ - \$ 500,000.	00 \$ 500,000.00	Unknown	Unknown	SE
Leatherstocking (400): General Herkimer -2001 (400)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 60	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,000,000.	00 \$1,000,000.00	Unknown	Unknown	PE
Leatherstocking (400): General Herkimer -2001 (400)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00 \$ 1,000,000.	00 \$1,000,000.00	Unknown	Unknown	PE
Leatherstocking (400): General Herkimer -2001 (400)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220013	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,000,000.		Unknown	Unknown	PE
Leatherstocking (400): General Herkimer -2001 (400)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00 \$ 500,000.		Unknown	Unknown	PE
Leatherstocking (400): Iroquois 1969-1981 (395)	Unknown	Unknown	1/1/1967 1/1/1968	1/1/1967	1/1/1968	\$ - Unknown	Unknown	Unknown	Unknown	SE
Leatherstocking (400): Iroquois 1969-1981 (395)	Unknown	Unknown	1/1/1968 1/1/1969	1/1/1968	1/1/1969	\$ - Unknown	Unknown	Unknown	Unknown	SE
Leatherstocking (400): Iroquois 1969-1981 (395)	Unknown	Unknown	1/1/1969 1/1/1970	1/1/1969	1/1/1970	\$ - Unknown	Unknown	Unknown	Unknown	SE
Leatherstocking (400): Iroquois 1969-1981 (395)	Unknown	Unknown	1/1/1970 1/1/1971	1/1/1970	1/1/1971	\$ - Unknown	Unknown	Unknown	Unknown	SE
Leatherstocking (400): Iroquois 1969-1981 (395) Leatherstocking (400): Iroquois 1969-1981 (395)	Unknown	Unknown Unknown	1/1/1971 1/1/1972 1/1/1972 1/1/1973	1/1/1971	1/1/1972	\$ - Unknown \$ - Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Leatherstocking (400): Iroquois 1969-1981 (395) Leatherstocking (400): Iroquois 1969-1981 (395)	Unknown	Unknown Unknown	1/1/1972 1/1/1973 1/1/1973 1/1/1974	1/1/1972	1/1/1973	\$ - Unknown \$ - Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Leatherstocking (400): Iroquois 1969-1981 (395) Leatherstocking (400): Iroquois 1969-1981 (395)	Unknown	Unknown	1/1/1974 1/1/1975	1/1/1973	1/1/1974	\$ - Unknown \$ - Unknown	Unknown	Unknown	Unknown	SE SE
Leatherstocking (400): Iroquois 1969-1981 (395)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 72	1/1/1976 1/1/1977	1/1/1974	1/1/1975	\$ 500,000,00 \$ 1,000,000.		Unknown	Unknown	DE DE
Leatherstocking (400): Iroquois 1969-1981 (395)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00 \$ 1,000,000		Unknown	Unknown	PE
Leatherstocking (400): Iroquois 1969-1981 (395)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220025	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,000,000.		Unknown	Unknown	PE
Leatherstocking (400): Iroquois 1969-1981 (395)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00 \$ 500,000.	00 \$ 500,000.00	Unknown	Unknown	PE
Leatherstocking (400): Otschodela 1927-2016 (393)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 69	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,000,000	00 \$1,000,000.00	Unknown	Unknown	PE
Leatherstocking (400): Otschodela 1927-2016 (393)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00 \$ 1,000,000	00 \$1,000,000.00	Unknown	Unknown	PE
Leatherstocking (400): Otschodela 1927-2016 (393)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220022	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,000,000.	00 \$1,000,000.00	Unknown	Unknown	PE
Leatherstocking (400): Otschodela 1927-2016 (393)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00 \$ 500,000.	00 \$ 500,000.00	Unknown	Unknown	PE
Leatherstocking (400): Upper Mohawk 1937-1981 (406)	Unknown	Unknown	1/1/1956 1/1/1957	1/1/1956	1/1/1957	\$ - Unknown	Unknown	Unknown	Unknown	SE
Leatherstocking (400): Upper Mohawk 1937-1981 (406)	Unknown	Unknown	1/1/1957 1/1/1958	1/1/1957	1/1/1958	\$ - Unknown	Unknown	Unknown	Unknown	SE
Leatherstocking (400): Upper Mohawk 1937-1981 (406)	Unknown	Unknown	1/1/1958 1/1/1959	1/1/1958	1/1/1959	\$ - Unknown	Unknown	Unknown	Unknown	SE
Leatherstocking (400): Upper Mohawk 1937-1981 (406)	Unknown	Unknown	1/1/1959 1/1/1960	1/1/1959	1/1/1960	\$ - Unknown	Unknown	Unknown	Unknown	SE
Leatherstocking (400): Upper Mohawk 1937-1981 (406)	Unknown	Unknown	1/1/1960 1/1/1961	1/1/1960	1/1/1961	\$ - Unknown	Unknown	Unknown	Unknown	SE SE
Leatherstocking (400): Upper Mohawk 1937-1981 (406) Leatherstocking (400): Upper Mohawk 1937-1981 (406)	Unknown Unknown	Unknown Unknown	1/1/1961 1/1/1962 1/1/1962 1/1/1963	1/1/1961	1/1/1962	\$ - Unknown \$ - Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Leatherstocking (400): Upper Mohawk 1937-1981 (406) Leatherstocking (400): Upper Mohawk 1937-1981 (406)	Unknown	Unknown	1/1/1962 1/1/1963	1/1/1962	1/1/1963	\$ - Unknown \$ - Unknown	Unknown	Unknown	Unknown	SE SE
Leatherstocking (400): Upper Mohawk 1937-1981 (406)	Unknown	Unknown	1/1/1964 1/1/1965	1/1/1963	1/1/1964	\$ - Unknown	Unknown	Unknown	Unknown	SE SE
Leatherstocking (400): Opper Mohawk 1937-1981 (400)	Unknown	Unknown	1/1/1965 1/1/1966	1/1/1965	1/1/1966	\$ - Unknown	Unknown	Unknown	Unknown	SE
Leatherstocking (400): Upper Mohawk 1937-1981 (406)	Unknown	Unknown	1/1/1966 1/1/1967	1/1/1966	1/1/1967	\$ - Unknown	Unknown	Unknown	Unknown	SE
Leatherstocking (400): Upper Mohawk 1937-1981 (406)	Insurance Company of North America	GA048921	1/1/1967 1/1/1968	1/1/1967	1/1/1968	\$ - \$ 300,000.		Unknown	Unknown	SE
Leatherstocking (400): Upper Mohawk 1937-1981 (406)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 77	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,000,000.		Unknown	Unknown	PE
Leatherstocking (400): Upper Mohawk 1937-1981 (406)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00 \$ 1,000,000	00 \$1,000,000.00	Unknown	Unknown	PE
Leatherstocking (400): Upper Mohawk 1937-1981 (406)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220030	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,000,000.	00 \$1,000,000.00	Unknown	Unknown	PE
Leatherstocking (400): Upper Mohawk 1937-1981 (406)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00 \$ 500,000.	00 \$ 500,000.00	Unknown	Unknown	PE
Lincoln Heritage (205): Audubon 1952-1994 (200)	Insurance Company of North America	SBL xxxx6	3/1/1967 3/1/1968	3/1/1967	3/1/1968	\$ - Unknown	Unknown	Unknown	Unknown	SE
Lincoln Heritage (205): Audubon 1952-1994 (200)	Insurance Company of North America	SBL 44476	3/1/1968 3/1/1969	3/1/1968	3/1/1969	\$ - \$ 250,000.		Unknown	Unknown	PE
Lincoln Heritage (205): Audubon 1952-1994 (200)	Insurance Company of North America	SBL 5 11 78	3/1/1969 3/1/1970	3/1/1969	3/1/1970	\$ - \$ 250,000.		Unknown	Unknown	PE
Lincoln Heritage (205): Audubon 1952-1994 (200)	Insurance Company of North America	SBL 5 11 78	3/1/1970 3/1/1971	3/1/1970	3/1/1971	\$ - \$ 250,000.		Unknown	Unknown	PE
Lincoln Heritage (205): Audubon 1952-1994 (200)	Insurance Company of North America	SBL 5 11 78	3/1/1971 3/1/1972	3/1/1971	3/1/1972	\$ - \$ 250,000.		Unknown	Unknown	PE
Lincoln Heritage (205): Audubon 1952-1994 (200) Lincoln Heritage (205): Audubon 1952-1994 (200)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 53 M-1027493	1/1/1976 1/1/1977 1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,000,000. \$ 1,500,000.00 \$ 1,000,000.		Unknown	Unknown	PE PE
Lincoln Heritage (205): Audubon 1952-1994 (200) Lincoln Heritage (205): Audubon 1952-1994 (200)	American Re-Insurance Company American Home Assurance Company	M-1027493 Unknown	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00 \$ 1,000,000. \$ 500,000.00 \$ 1,000,000.		Unknown	Unknown	PE SE
Lincoln Heritage (205): Audubon 1952-1994 (200) Lincoln Heritage (205): Audubon 1952-1994 (200)	National Union Fire Insurance Company of Pittsburgh, PA	Unknown RF 1220101	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,000,000. \$ 500,000.00 \$ 1,000,000.		Unknown	Unknown	SE PF
Lincoln Heritage (205): Addubon 1952-1994 (200)	American Re-Insurance Company of Pittsburgh, PA	M-1027493	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00 \$ 500,000.		Unknown	Unknown	PE
Lincoln Heritage (205): Four Rivers 1940-1994 (207)			-, -,, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	-, -, 20, 7		,, > 500,000.		Unknown	Unknown	SE
	Insurance Company of North America	SBL 44415	5/7/1965 5/7/1966	5/7/1965	5/7/1966	\$ - Unknown	Unknown			
Lincoln Heritage (205): Four Rivers 1940-1994 (207)	Insurance Company of North America Insurance Company of North America	SBL 44415 SBL 44415	5/7/1965 5/7/1966 5/7/1966 5/7/1967	5/7/1965 5/7/1966	5/7/1966	\$ - Unknown \$ - Unknown	Unknown	Unknown	Unknown	SE
Lincoln Heritage (205): Four Rivers 1940-1994 (207) Lincoln Heritage (205): Four Rivers 1940-1994 (207)										
	Insurance Company of North America Insurance Company of North America Insurance Company of North America	SBL 44415	5/7/1966 5/7/1967	5/7/1966	5/7/1967	\$ - Unknown	Unknown Unknown	Unknown	Unknown	SE
Uncoln Heritage (205): Four Rivers 1940-1994 (207) Lincoln Heritage (205): Four Rivers 1940-1994 (207) Lincoln Heritage (205): Four Rivers 1940-1994 (207)	Insurance Company of North America Insurance Company of North America Insurance Company of North America Insurance Company of North America	SBL 44415 SBL 44415 SBL 44478 SBL 44478	5/7/1966 5/7/1967 5/7/1967 5/7/1968 5/7/1968 5/7/1969 5/7/1969 5/7/1970	5/7/1966 5/7/1967 5/7/1968 5/7/1969	5/7/1967 5/7/1968 5/7/1969 5/7/1970	\$ - Unknown \$ - Unknown \$ - \$ 500,000. \$ - \$ 500,000.	Unknown Unknown 00 \$ 500,000.00 00 \$ 500,000.00	Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	SE SE PE PE
Lincoln Heritage (205): Four Rivers 1940-1994 (207)	Insurance Company of North America	SBL 44415 SBL 44415 SBL 44478 SBL 44478 SBL 44478	5/7/1966 5/7/1967 5/7/1967 5/7/1968 5/7/1968 5/7/1969 5/7/1969 5/7/1970 5/7/1970 5/7/1971	5/7/1966 5/7/1967 5/7/1968 5/7/1969 5/7/1970	5/7/1967 5/7/1968 5/7/1969 5/7/1970 5/7/1971	\$ - Unknown \$ - Unknown \$ - \$ 500,000. \$ - \$ 500,000. \$ - \$ 500,000.	Unknown Unknown 00 \$ 500,000.00 00 \$ 500,000.00 00 \$ 500,000.00	Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown	SE SE PE PE
Uncoin Heritage (205): Four Rivers 1940-1994 (207) Lincoln Heritage (205): Four Rivers 1940-1994 (207)	Insurance Company of North America	SBL 44415 SBL 44415 SBL 44478 SBL 44478 SBL 44478 Unknown	5/7/1966 5/7/1967 5/7/1967 5/7/1968 5/7/1968 5/7/1969 5/7/1969 5/7/1970 5/7/1970 5/7/1971 5/7/1971 5/7/1972	5/7/1966 5/7/1967 5/7/1968 5/7/1969 5/7/1970 5/7/1971	5/7/1967 5/7/1968 5/7/1969 5/7/1970 5/7/1971 5/7/1972	\$ - Unknown \$ - Unknown \$ - \$ 500,000. \$ - \$ 500,000. \$ - \$ 500,000. \$ - \$ Unknown	Unknown Unknown 00 \$ 500,000.00 00 \$ 500,000.00 00 \$ 500,000.00 Unknown	Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown	SE SE PE PE PE SE
Unicoln Heritage (205): Four Rivers 1940-1994 (207)	Insurance Company of North America	SBL 44415 SBL 44415 SBL 44478 SBL 44478 Unknown Unknown	5/7/1966 5/7/1967 5/7/1967 5/7/1968 5/7/1968 5/7/1969 5/7/1968 5/7/1969 5/7/1970 5/7/1971 5/7/1971 5/7/1972 5/7/1972 1/1/1973	5/7/1966 5/7/1967 5/7/1968 5/7/1969 5/7/1970 5/7/1971 5/7/1972	5/7/1967 5/7/1968 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1/1/1973	\$ - Unknown \$ - Unknown \$ - \$ 500,000. \$ - \$ 500,000. \$ - \$ 500,000. \$ - Unknown \$ - Unknown	Unknown Unknown 00 \$ 500,000.00 00 \$ 500,000.00 00 \$ 500,000.00 Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	SE SE PE PE PE SE SE
Uncoin Heritage (205): Four Rivers 1940-1994 (207)	Insurance Company of North America Unknown	SBL 44415 SBL 44415 SBL 44478 SBL 44478 SBL 44478 Unknown Unknown Unknown	5/7/1966 5/7/1967 5/7/1967 5/7/1968 5/7/1968 5/7/1968 5/7/1969 5/7/1970 5/7/1970 5/7/1970 5/7/1971 5/7/1972 5/7/1972 1/1/1973 1/1/1973 1/1/1974	5/7/1966 5/7/1967 5/7/1968 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1/1/1973	5/7/1967 5/7/1968 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1/1/1973 1/1/1974	\$ - Unknown \$ - Unknown \$ - \$ 500,000. \$ - \$ 500,000. \$ - \$ 500,000. \$ - Unknown \$ - Unknown \$ - Unknown	Unknown Unknown 00 \$ 500,000.00 00 \$ 500,000.00 Unknown Unknown Unknown Unknown	Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	SE SE PE PE SE SE SE SE
Unicoln Heritage (205): Four Rivers 1940-1994 (207)	Insurance Company of North America Unknown Unknown	SBL 44415 SBL 44415 SBL 44478 SBL 44478 SBL 44478 Unknown Unknown Unknown Unknown	5/7/1966 5/7/1967 5/7/1967 5/7/1968 5/7/1968 5/7/1969 5/7/1970 5/7/1970 5/7/1970 5/7/1971 5/7/1971 1/1/1973 1/1/1974 1/1/1975 1/1/1974 1/1/1975	5/7/1966 5/7/1967 5/7/1968 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1/1/1973 1/1/1974	5/7/1967 5/7/1968 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1/1/1973 1/1/1974 1/1/1975	\$ - Unknown \$ - Unknown \$ - \$ \$00,000. \$ - \$ \$00,000. \$ - \$ \$00,000. \$ - \$ \$00,000. \$ - Unknown	Unknown Unknown 00 \$ 500,000.00 00 \$ 500,000.00 Unknown Unknown Unknown Unknown Unknown	Unknown	Unknown	SE SE PE PE PE SE SE SE SE
Uncoin Heritage (205): Four Rivers 1940-1994 (207)	Insurance Company of North America Unknown Unknown National Union Fire Insurance Company of Pittsburgh, PA National Union Fire Insurance Company of Pittsburgh, PA	SBL 44415 SBL 44415 SBL 44478 SBL 44478 SBL 44478 Unknown Unknown Unknown Unknown Unknown	5/7/1966 5/7/1967 5/7/1967 5/7/1968 5/7/1968 5/7/1969 5/7/1969 5/7/1970 5/7/1970 5/7/1971 5/7/1970 5/7/1971 5/7/1971 1/7/1972 5/7/1972 1/1/1973 1/1/1973 1/1/1974 1/1/1974 1/1/1975 1/1/1976 1/1/1975	5/7/1966 5/7/1967 5/7/1968 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1/1/1973 1/1/1974 1/1/1976	5/7/1967 5/7/1968 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1/1/1973 1/1/1974 1/1/1975 1/1/1977	\$ - Unknown \$ - Unknown \$ - \$ 500,000. \$ - \$ 500,000. \$ - \$ 500,000. \$ - \$ \$ 500,000. \$ - Unknown \$ - Unknown \$ - Unknown \$ - Unknown \$ 5 - Unknown	Unknown Unknown 00 \$ 500,000.00 00 \$ 500,000.00 00 \$ 500,000.00 Unknown Unknown Unknown Unknown Unknown 00 \$ 1,000,000.00	Unknown	Unknown	SE SE PE PE PE SE SE SE SE SE
Uncoin Heritage (205): Four Rivers 1940-1994 (207) Lincoin Heritage (205): Four Rivers 1940-1994 (207)	Insurance Company of North America Unsurance Company of North America Unknown Unknown National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	SBL 44415 SBL 44415 SBL 44478 SBL 44478 SBL 44478 SBL 44478 Unknown	5/7/1966 5/7/1967 5/7/1967 5/7/1968 5/7/1968 5/7/1968 5/7/1969 5/7/1970 5/7/1970 5/7/1971 5/7/1971 5/7/1972 5/7/1972 1/4/1973 1/4/1973 1/4/1974 1/4/1974 1/4/1977 1/4/1976 1/4/1977	5/7/1966 5/7/1967 5/7/1968 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1/1/1973 1/1/1974 1/1/1976	5/7/1967 5/7/1968 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1/1/1973 1/1/1974 1/1/1975 1/1/1977	\$ - Unknown \$ - Vinknown \$ - \$ 500,000. \$ - \$ 500,000. \$ - \$ 500,000. \$ - \$ Unknown \$ - Unknown \$ 5 - Unknow	Unknown Unknown 00 \$ 500,000.00 00 \$ 500,000.00 00 \$ 500,000.00 Unknown Unknown Unknown 00 \$ 1,000,000.00 00 \$ 1,000,000.00	Unknown	Unknown	SE SE PE PE PE PE SE SE SE PE PE
Unicon Heritage (205): Four Rivers 1940-1994 (207)	Insurance Company of North America Unsurance Company of North America Unknown Unknown National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA National Union Fire Insurance Company of Pittsburgh, PA National Union Fire Insurance Company of Pittsburgh, PA	SBL 44415 SBL 444178 SBL 44478 SBL 44478 SBL 44478 Unknown Unknown Unknown Unknown Unknown HILIT 70 54 M-1027493 BE 1220102	577,1966 57/1967 577,1967 57/1968 57/1968 57/1968 57/1968 57/1969 57/1970 57/1970 57/1971 57/1972 57/1971 15/71972 57/1973 1/1974 1/1/1974 1/1/1975 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1977 1/1/1977	5/7/1966 5/7/1967 5/7/1968 5/7/1968 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1/1/1973 1/1/1974 1/1/1976 1/1/1976	5/7/1967 5/7/1968 5/7/1969 5/7/1979 5/7/1971 5/7/1971 1/1/1973 1/1/1974 1/1/1975 1/1/1977 1/1/1977 1/1/1978	\$ - Unknown \$ - Unknown \$ - \$ 500,000. \$ 5 - \$ 500,000. \$ - \$ 500,000. \$ - \$ \$ 500,000. \$ - Unknown \$ 5 - Unknown \$ 5 - Unknown \$ 5 - \$ 1,000,000. \$ 1,000,000. \$ 1,000,000.	Unknown Unknown 00 \$ 500,000.00 00 \$ 500,000.00 00 \$ 500,000.00 Unknown Unknown Unknown Unknown 00 \$ 1,000,000.00 00 \$ 1,000,000.00 00 \$ 1,000,000.00	Unknown	Unknown	SE SE PE PE PE SE SE SE SE PE PE PE
Uncoin Heritage (205): Four Rivers 1940-1994 (207) Lincoln Heritage (205): Four Rivers 1940-1994 (207)	Insurance Company of North America Unknown National Union Fire Insurance Company of Pittsburgh, PA American Re-insurance Company National Union Fire Insurance Company	SBL 44415 SBL 44415 SBL 44478 SBL 44478 SBL 44478 Unknown Unknown Unknown BE1217054 M-1027493 BE 1220102 M-1027493	5/7/1966 5/7/1967 5/7/1967 5/7/1967 5/7/1967 5/7/1968 5/7/1968 5/7/1969 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1/1/1973 1/1/1974 1/1/1974 1/1/1974 1/1/1974 1/1/1977 1/1	5/7/1966 5/7/1967 5/7/1968 5/7/1968 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1/1/1973 1/1/1974 1/1/1976 1/1/1977 1/1/1977	5/7/1967 5/7/1968 5/7/1969 5/7/1970 5/7/1970 5/7/1971 1/1/1973 1/1/1974 1/1/1975 1/1/1977 1/1/1977 1/1/1978	\$ - Unknown \$ - Unknown \$ - \$ 500,000. \$ - \$ 500,000. \$ - \$ 500,000. \$ - \$ 500,000. \$ - Unknown \$ 5 - Unknow	Unknown	Unknown	Unknown	SE SE PE PE PE SE SE SE SE PE PE PE PE PE
Unicon Heritage (205): Four Rivers 1940-1994 (207) Unicon Heritage (205): Guorgia Rivers 1940-1994 (207) Unicon Heritage (205): Guorgia Rivers 1940-1994 (207)	Insurance Company of North America Unknown Unknown National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Insurance Company of Pittsburgh, PA In	SBL 44415 SBL 444178 SBL 444178 SBL 444178 SBL 44478 SBL 444778 Unknown Unknown Unknown BE12170 54 M-1027493 BE1220102 M-1027493 BB12020102 M-1027493	5/7/1966 5/7/1967 5/7/1968 5/7/1968 5/7/1968 5/7/1968 5/7/1968 5/7/1968 5/7/1969 5/7/1970 5/7/1970 5/7/1971 5/7/1971 5/7/1971 5/7/1971 5/7/1971 1/1/1973 1/1/1973 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978	5/7/1966 5/7/1967 5/7/1968 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1/1/1974 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1978	5/7/1967 5/7/1968 5/7/1968 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1/1/1973 1/1/1975 1/1/1977 1/1/1977 1/1/1978 1/1/1978 1/1/1978	\$ - Unknown \$ - Unknown \$ - \$ 500,000. \$ - \$ 500,000. \$ - \$ 500,000. \$ - \$ 500,000. \$ - Unknown \$ - Un	Unknown	Unknown	Unknown	SE SE PE PE PE SE SE SE PE PE PE PE PE PE PE
Uncoin Heritage (205): Four Rivers 1940-1994 (207) Lincoln Heritage (205): Four Rivers 1940-1994 (207)	Insurance Company of North America Unknown National Union Fire Insurance Company of Pittsburgh, PA American Re-insurance Company National Union Fire Insurance Company	SBL 44415 SBL 44415 SBL 44478 SBL 44478 SBL 44478 Unknown Unknown Unknown BE1217054 M-1027493 BE 1220102 M-1027493	5/7/1966 5/7/1967 5/7/1967 5/7/1967 5/7/1967 5/7/1968 5/7/1968 5/7/1969 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1/1/1973 1/1/1974 1/1/1974 1/1/1974 1/1/1974 1/1/1977 1/1	5/7/1966 5/7/1967 5/7/1968 5/7/1968 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1/1/1973 1/1/1974 1/1/1976 1/1/1977 1/1/1977	5/7/1967 5/7/1968 5/7/1969 5/7/1970 5/7/1970 5/7/1971 1/1/1973 1/1/1974 1/1/1975 1/1/1977 1/1/1977 1/1/1978	\$ - Unknown \$ - Unknown \$ - \$ 500,000. \$ - \$ 500,000. \$ - \$ 500,000. \$ - \$ 500,000. \$ - Unknown \$ 5 - Unknow	Unknown Unknown 00 \$ 500,000.00 00 \$ 500,000.00 00 \$ 500,000.00 Unknown Unknown Unknown Unknown 5 1,000,000.00 00 \$ 1,000,000.00 00 \$ 1,000,000.00 00 \$ 1,000,000.00 00 \$ 1,000,000.00 00 \$ 1,000,000.00 00 \$ 1,000,000.00	Unknown	Unknown	SE SE PE PE PE SE SE SE SE PE PE PE PE
Uncoin Heritage (205): Four Rivers 1940-1994 (207) Lincoin Heritage (205): Googe Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): Geogre Rogers Clark Area 1927-1993 (143)	Insurance Company of North America Unknown Unknown Unknown Unknown National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Insurance Company of North America	SBL 44415 SBL 44478 SBL 44478 SBL 44478 SBL 44478 SBL 44478 Unknown Unknown Unknown Unknown ME1217 05 4 M-1027493 SBL 24072 SBL 25012 M-1027493 SBL 504 28 SBL 504 28	5/7/1966 5/7/1967 5/7/1968 5/7/1968 5/7/1969 5/7/1969 5/7/1968 5/7/1969 5/7/1969 5/7/1969 5/7/1970 5/7/1971 5/7/1971 5/7/1971 5/7/1971 1/1/1973 1/1/1973 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1979 1/1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1/	5/7/1966 5/7/1967 5/7/1969 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1/1/1973 1/1/1974 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1979 1/1/1979 1/1/1979 1/1/1979	5/7/1967 5/7/1968 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1/1/1973 1/1/1974 1/1/1975 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1979 1/1/1979 1/1/1979	\$ Unknown \$ Vinknown \$ S 500,000. \$ S 500,000. \$ S 500,000. \$ S 500,000. \$ Unknown \$	Unknown Unknown 00 \$ 500,000.00 00 \$ 500,000.00 00 \$ 500,000.00 Unknown Unknown Unknown 00 \$ 1,000,000.00 00 \$ 1,000,000.00 00 \$ 1,000,000.00 00 \$ 51,000,000.00 00 \$ 51,000,000.00 01 \$ 51,000,000.00 01 \$ 51,000,000.00 02 \$ 51,000,000.00 03 \$ 51,000,000.00 04 \$ 51,000,000.00 05 \$ 51,000,000.00 06 \$ 51,000,000.00 07 \$ 51,000,000.00	Unknown	Unknown	SE SE SE PE SE SE SE PE
Unicon Heritage (205): Four Rivers 1940-1994 (207) Lincoln Heritage (205): Googe Rogers Clark Area 1927-1993 (143)	Insurance Company of North America Unknown Unknown National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America	SBL 44415 SBL 44478 SBL 44478 SBL 44478 SBL 44478 SBL 44478 Unknown Unknown Unknown BE121 70 54 M-1027493 BE 1220102 M-1027493 SBL 50 428 SBL 50 428 SBL 50 428	5/7/1966 5/7/1967 5/7/1968 5/7/1968 5/7/1969 5/7/1969 5/7/1968 5/7/1969 5/7/1969 5/7/1969 5/7/1970 5/7/1971 5/7/1971 5/7/1971 5/7/1971 1/1/1973 1/1/1973 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1979 1/1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1/	5/7/1966 5/7/1967 5/7/1969 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1/1/1973 1/1/1974 1/1/1976 1/1/1977 1/1/1977 1/1/1977 11/19/1968 11/19/1969 11/19/1970	5/7/1967 5/7/1968 5/7/1968 5/7/1970 5/7/1970 5/7/1972 1/1/1973 1/1/1974 1/1/1977 1/1/1977 1/1/1978 1/1/1978 11/19/1969 11/19/1970 11/19/1970	\$	Unknown Unknown Unknown Unknown S 500,000.00 S 500,000.00 Unknown Unknown Unknown Unknown Unknown Unknown S 1,000,000.00 S 1,000,000.00 S 1,000,000.00 S 5,000,000.00 S 1,000,000.00	Unknown	Unknown	SE SE SE PE PE PE SE SE SE SE PE
Uncoin Heritage (205): Four Rivers 1940-1994 (207) Uncoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Uncoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Uncoin Heritage (205): George Rogers Clark Area 1927-1933 (143) Uncoin Heritage (205): George Rogers Clark Area 1927-1933 (143)	Insurance Company of North America Unknown Unknown Insurance Company of North America Unknown Insurance Company of North America Unknown National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America	SBL 44415 SBL 44478 SBL 44478 SBL 44478 SBL 44478 SBL 44478 Unknown Unknown Unknown Unknown BE1217 70 54 M-10272493 BE1217 70 54 M-10272493 SBL 504 28	5/7/1966 5/7/1967 5/7/1968 5/7/1969 5/7/1968 5/7/1969 5/7/1968 5/7/1969 5/7/1969 5/7/1969 5/7/1970 5/7/1970 5/7/1971 5/7/1971 5/7/1971 5/7/1971 1/1/1973 1/1/1974 1/1/1974 1/1/1974 1/1/1974 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1978 1/1/1977 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/19790 1/1/19/1970 1/1/19/19/1/1/1/19/19/1/1/1/19/1/1/1/19/1	5/7/1966 5/7/1967 5/7/1968 5/7/1968 5/7/1970 5/7/1970 5/7/1972 1/1/1973 1/1/1976 1/1/1976 1/1/1977 1/1/1979 11/19/1968 11/19/1969 11/19/1979 1/1/1976	5/7/1967 5/7/1968 5/7/1969 5/7/1970 5/7/1970 5/7/1971 5/7/1972 1/1/1973 1/1/1973 1/1/1977 1/1/1977 1/1/1978 1/1/1978 11/19/1969 11/19/1970 11/19/1970 11/19/1971	\$ - Unknown \$ - Vinknown \$ - S - S00,000. \$ - S - S00,000. \$ - S - S00,000. \$ - Unknown \$ - S00,000.00 S 1,000,000. \$ 1,500,000.00 S 1,000,000. \$ 3,500,000.00 S 1,000,000. \$ 5 - S 1,000,000.	Unknown 00 \$ 500,000,00 00 \$ 500,000,00 00 \$ 500,000,00 00 \$ 500,000,00 Unknown Unknown Unknown Unknown 00 \$ 1,000,000,00	Unknown	Unknown	SE SE PE PE PE SE SE SE SE PE PE PE PE PE PE PE PE PE
Uncoin Heritage (205): Four Rivers 1940-1994 (207) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143)	Insurance Company of North America Unknown Unknown Unknown Unknown National Union Fire Insurance Company of Pittsburgh, PA American Re-insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-insurance Company Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA	SRI 44415 SRI 444178 SRI 444178 SRI 444178 SRI 444178 Unknown Unknown Unknown Unknown BE121 70 54 M-1027493 BE1221012 M-1027493 SRI 504 28 SRI 504 28	5/7/1966 5/7/1968 5/7/1968 5/7/1968 5/7/1968 5/7/1968 5/7/1968 5/7/1969 5/7/1969 5/7/1969 5/7/1970 5/7/1970 5/7/1971 5/7/1971 5/7/1971 5/7/1971 1/1/1973 1/1/1973 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1979 1/1	5/7/1966 5/7/1968 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1/1/1973 1/1/1974 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1979 1/1/19/1969 11/19/1969 11/19/1970 1/1/1976	5/7/1967 5/7/1968 5/7/1969 5/7/1970 5/7/1970 5/7/1971 1//1973 1//1974 1//1975 1//1977 1//1978 1//1979 1//1979 1//1979 1//1977 1//1977 1//1977	\$ - Unknown \$ - S - S00,000. \$ - Unknown \$ - S00,000.00 \$ 1,000,000. \$ 1,500,000.00 \$ 1,000,000. \$ 5 - S00,000.00 \$ 1,000,000. \$ 5 - S 1,000,000.00 \$ 1,000	Unknown Unknown 00 \$ 500,000.00 00 \$ 500,000.00 01 \$ 500,000.00 Unknown Unknown Unknown Unknown 01 \$ 1,000,000.00 03 \$ 1,000,000.00 04 \$ 1,000,000.00 05 \$ 1,000,000.00 05 \$ 1,000,000.00 06 \$ 1,000,000.00 07 \$ 1,000,000.00 08 \$ 1,000,000.00 09 \$ 1,000,000.00 00 \$ 1,000,000.00	Unknown	Unknown	SE SE PE PE PE PE SE SE SE SE SE PE
Uncoin Heritage (205): Four Rivers 1940-1994 (207) Uncoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Uncoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Uncoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Uncoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Uncoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Uncoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Uncoin Heritage (205): George Rogers Clark Area 1927-1933 (143) Uncoin Heritage (205): George Rogers Clark Area 1927-1933 (143)	Insurance Company of North America Unknown Unknown Unknown National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA	SBL 44415 SBL 44478 SBL 44478 SBL 44478 SBL 44478 SBL 44478 Unknown Un	5/7/1966 5/7/1967 5/7/1968 5/7/1968 5/7/1968 5/7/1968 5/7/1968 5/7/1969 5/7/1976 5/7/1976 5/7/1971 5/7/1971 5/7/1971 1/1/1972 1/1/1973 1/1/1974 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1979	5/7/1966 5/7/1967 5/7/1968 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1/1/1973 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977	5///1967 5///1968 5///1969 5///1970 5///1970 5///1971 5///1971 1///1973 1///1973 1///1977 1///1977 1///1977 1///1978 1///1978 1///1977 1///1977 1///1977	\$ - Unknown \$ - Unknown \$ - \$ 500,000. \$ - \$ 500,000. \$ - \$ 500,000. \$ - \$ 500,000. \$ - \$ Unknown \$ - Unknown \$ - Unknown \$ - Unknown \$ - Unknown \$ 5 - Unkn	Unknown 00 \$ 500,000.00 01 \$ 500,000.00 02 \$ 500,000.00 03 \$ 500,000.00 04 \$ 500,000.00 05 \$ 500,000.00 06 \$ 500,000.00 07 \$ 500,000.00 08 \$ 5,000,000.00 09 \$ 5,000,000.00 00 \$ 5,000.00 00 \$ 5	Unknown	Unknown	SE SE PE PE SE SE SE SE SE PE
Uncoin Heritage (205): Four Rivers 1940-1994 (207) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143)	Insurance Company of North America Unknown Unknown Unknown Unknown National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company Insurance Company of North America	SBI. 44415 SBI. 44478 SBI. 44478 SBI. 44478 SBI. 44478 SBI. 44478 Unknown Unknown Unknown Unknown BEI217 054 M-1027493 SBI. 504 28 SBI. 50	S7/1966 S7/1967 S7/1968 S7/1968 S7/1968 S7/1968 S7/1968 S7/1969 S7/1969 S7/1969 S7/1969 S7/1979 S7/1979 S7/1971 S7/1973 S7/1	5/7/1966 5/7/1967 5/7/1969 5/7/1969 5/7/1970 5/7/1970 5/7/1971 5/7/1972 1/1/1974 1/1/1976 1/1/1977 1/1/1977 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976	5/7/1967 5/7/1968 5/7/1969 5/7/1970 5/7/1970 5/7/1971 5/7/1971 1//1973 1//1974 1//1977 1//1978 1//1978 1//1978 1//1978 1//1977 1//1977 1//1977 1//1977 1//1977 1//1978	\$	Unknown	Unknown	Unknown	\$\frac{9}{5}\frac{9}{6}\$ \$\frac{9}{6}\$ \$\fra
Unicoln Heritage (205) Four Rivers 1940-1994 (207)	Insurance Company of North America Unknown Unknown Unknown National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Insurance Company of North America Insurance Compa	SBL 44415 SBL 44478 SBL 44478 SBL 44478 SBL 44478 SBL 44478 Unknown Unknown Unknown BE1217054 M-1027493 BE1220102 M-1027493 SBL 50428 SB	S7/1966 S7/1967 S7/1968 S7/1969 S7/1969 S7/1969 S7/1969 S7/1969 S7/1969 S7/1969 S7/1969 S7/1969 S7/1970 S7/1970 S7/1971 S7/1971 S7/1971 S7/1971 S7/1971 S7/1972 S7/1971 S7/1972 S7/1973 S7/1973 S7/1973 S7/1973 S7/1976 S7/1976 S7/1976 S7/1976 S7/1976 S7/1977 S7/1976 S7/1977 S7/1977 S7/1976 S7/1977 S7/1976 S7/1977 S7/1	\$/7/1966 \$/7/1967 \$/7/1969 \$/7/1969 \$/7/1970 \$/7/1970 \$/7/1971 \$/7/1971 \$/7/1972 \$/7/1972 \$/7/1974 \$/7/1974 \$/7/1976 \$/7/1976 \$/7/1976 \$/7/1976 \$/7/1976 \$/7/1977 \$/7/1976 \$/7/19	5/7/1967 5/7/1968 5/7/1969 5/7/1969 5/7/1970 5/7/1971 5/7/1972 1//1973 1//1973 1//1977 1//1977 1//1977 1//1977 1//1977 1//1978 1//1977 1//1977 1//1977 1//1977 1//1977 1//1977 1//1977 1//1978	\$ - Unknown \$ - S 0,000. \$ - S 500,000. \$ - S 500,000. \$ - S 500,000. \$ - S 500,000. \$ - Unknown	Unknown Unknown Unknown Unknown Sool,000,00 Sool,000,00 Sool,000,00 Unknown Unknown Unknown Unknown Unknown Sool,000,00 S1,000,000,00 Unknown Unknown	Unknown	Unknown	SE SE PE PE PE SSE SSE SSE PE SSE SS
Uncoin Heritage (205): Four Rivers 1940-1994 (207) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143) Lincoin Heritage (205): George Rogers Clark Area 1927-1993 (143)	Insurance Company of North America Unknown Unknown Unknown Unknown National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company Insurance Company of North America	SBI. 44415 SBI. 44478 SBI. 44478 SBI. 44478 SBI. 44478 SBI. 44478 Unknown Unknown Unknown Unknown BEI217 054 M-1027493 SBI. 504 28 SBI. 50	5/7/1966 5/7/1969 5/7/1969 5/7/1969 5/7/1969 5/7/1969 5/7/1969 5/7/1969 5/7/1969 5/7/1969 5/7/1969 5/7/1970 5/7/1971 5/7/1971 5/7/1971 5/7/1971 5/7/1971 5/7/1971 5/7/1971 1/1/1973 1/1/1973 1/1/1974 1/1/1976 1/1/1977 1/1/1978 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978	5/7/1966 5/7/1967 5/7/1968 5/7/1969 5/7/1979 5/7/1971 5/7/1972 1/1/1974 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977	5/7/1967 5/7/1968 5/7/1969 5/7/1969 5/7/1970 5/7/1972 1//1973 1//1974 1//1975 1//1977 1//1978 1//1979 1//1979 1//1979 1//1979 1//1979 1//1977 1//1977 1//1977 1//1977 1//1977 1//1977 1//1977	\$	Unknown	Unknown	Unknown	SE SE PE PE PE PE PE PE

Longhouse (373): Cayuga County 1924-2009 (366)

Longhouse (373): Cayuga County 1924-2009 (366)

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start Date	Council End Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE)1
Lincoln Heritage (205): Old Kentucky Home 1954-1993 (205)	Travelers Insurance Company	Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Lincoln Heritage (205): Old Kentucky Home 1954-1993 (205)	Travelers Insurance Company	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Lincoln Heritage (205): Old Kentucky Home 1954-1993 (205)	Travelers Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Lincoln Heritage (205): Old Kentucky Home 1954-1993 (205)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 52	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Lincoln Heritage (205): Old Kentucky Home 1954-1993 (205) Lincoln Heritage (205): Old Kentucky Home 1954-1993 (205)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220000	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00 \$ 500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Lincoln Heritage (205): Old Kentucky Home 1954-1993 (205)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Long Beach Area (32): Long Beach Area (32)	General Accident	Unknown	12/22/1955	12/21/1956	12/22/1955	12/21/1956	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	SE
Long Beach Area (32): Long Beach Area (32)	General Accident	Unknown	12/22/1956	12/22/1957	12/22/1956	12/22/1957	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	SE
Long Beach Area (32): Long Beach Area (32)	General Accident	Unknown	12/22/1957	12/22/1958	12/22/1957	12/22/1958	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	SE
Long Beach Area (32): Long Beach Area (32)	General Accident	Unknown	12/22/1958	12/22/1959	12/22/1958	12/22/1959	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Long Beach Area (32): Long Beach Area (32) Long Beach Area (32): Long Beach Area (32)	General Accident General Accident	Unknown Unknown	12/22/1959	12/22/1960	12/22/1959	12/22/1960	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Long Beach Area (32): Long Beach Area (32) Long Beach Area (32): Long Beach Area (32)	General Accident	Unknown	12/22/1960	1/1/1962	12/22/1960	1/1/1962	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Long Beach Area (32): Long Beach Area (32)	General Accident	Unknown	1/1/1962	1/1/1963	1/1/1962	1/1/1963	š -	Unknown	Unknown	Unknown	Unknown	SE
Long Beach Area (32): Long Beach Area (32)	General Accident	Unknown	1/1/1963	1/1/1964	1/1/1963	1/1/1964	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Long Beach Area (32): Long Beach Area (32)	Insurance Company of North America	SBL 42932	4/1/1965	4/1/1966	4/1/1965	4/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Long Beach Area (32): Long Beach Area (32)	Insurance Company of North America	SBL 42932	4/1/1966	4/1/1967	4/1/1966	4/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Long Beach Area (32): Long Beach Area (32)	Insurance Company of North America	SBL 42932	4/1/1967	4/1/1968	4/1/1967	4/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Long Beach Area (32): Long Beach Area (32)	Insurance Company of North America	SBL 46936	4/1/1968	4/1/1969	4/1/1968	4/1/1969	\$ -	\$ 1,500,000.00	\$ 1,500,000.00	Unknown	Unknown	PE
Long Beach Area (32): Long Beach Area (32) Long Beach Area (32): Long Beach Area (32)	Insurance Company of North America Insurance Company of North America	SBL 46936 SBL 46936	4/1/1969 4/1/1970	4/1/1970 4/1/1971	4/1/1969 4/1/1970	4/1/1970 4/1/1971	ş -	\$ 1,500,000.00 \$ 1,500,000.00	\$ 1,500,000.00 \$ 1,500,000.00	Unknown	Unknown Unknown	PE PE
Long Beach Area (32): Long Beach Area (32) Long Beach Area (32): Long Beach Area (32)	Insurance Company of North America	SBL 51508	4/1/1970	4/1/1971	4/1/1970	4/1/1971	\$ -	\$ 1,500,000.00	\$ 1,500,000.00	Unknown	Unknown	PE
Long Beach Area (32): Long Beach Area (32)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Long Beach Area (32): Long Beach Area (32)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 36	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Long Beach Area (32): Long Beach Area (32)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Long Beach Area (32): Long Beach Area (32)	New Hampshire Insurance Company	GLA 332346	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Long Beach Area (32): Long Beach Area (32)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219885	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Long Beach Area (32): Long Beach Area (32) Longhorn (662): Heart O Texas 1929-2001 (662)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE121 73 91	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00 \$ 500,000.00	\$ 500,000.00 \$ 1.000.000.00	\$ 500,000.00 \$ 1,000.000.00	Unknown	Unknown Unknown	PE PE
Longhorn (662): Heart O Texas 1929-2001 (662) Longhorn (662): Heart O Texas 1929-2001 (662)	American Re-Insurance Company of Pittsburgh, PA	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1.500.000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Longhorn (662): Heart O Texas 1929-2001 (662)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220222	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Longhorn (662): Heart O Texas 1929-2001 (662)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Longhorn (662): Longhorn -2001 (582)	Unknown	Unknown	1/1/1947	1/1/1948	1/1/1947	1/1/1948	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Longhorn (662): Longhorn -2001 (582)	Unknown	Unknown	1/1/1948	1/1/1949	1/1/1948	1/1/1949	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Longhorn (662): Longhorn -2001 (582)	Unknown	Unknown	1/1/1949	1/1/1950	1/1/1949	1/1/1950	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Longhorn (662): Longhorn -2001 (582)	Unknown	Unknown	1/1/1950	1/1/1951	1/1/1950	1/1/1951	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Longhorn (662): Longhorn -2001 (582)	Unknown	Unknown Unknown	1/1/1951	1/1/1952	1/1/1951	1/1/1952	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Longhorn (662): Longhorn -2001 (582) Longhorn (662): Longhorn -2001 (582)	Unknown Unknown	Unknown	1/1/1952	1/1/1953	1/1/1952	1/1/1953	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Longhorn (662): Longhorn -2001 (582)	Unknown	Unknown	1/1/1954	1/1/1955	1/1/1954	1/1/1955	ş -	Unknown	Unknown	Unknown	Unknown	SE
Longhorn (662): Longhorn -2001 (582)	Unknown	Unknown	1/1/1955	1/1/1956	1/1/1955	1/1/1956	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Longhorn (662): Longhorn -2001 (582)	Unknown	Unknown	1/1/1956	1/1/1957	1/1/1956	1/1/1957	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Longhorn (662): Longhorn -2001 (582)	Unknown	Unknown	1/1/1957	1/1/1958	1/1/1957	1/1/1958	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Longhorn (662): Longhorn -2001 (582)	Unknown	Unknown	1/1/1958	1/1/1959	1/1/1958	1/1/1959	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Longhorn (662): Longhorn -2001 (582)	Unknown	Unknown	1/1/1959	1/1/1960	1/1/1959	1/1/1960	\$ -	Unknown	Unknown Unknown	Unknown	Unknown Unknown	SE SE
Longhorn (662): Longhorn -2001 (582)	Unknown	Unknown	1/1/1960	1/1/1961 7/27/1961	1/1/1960	1/1/1961 7/27/1961	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Longhorn (662): Longhorn -2001 (582)	Hartford Fire Insurance Company	Unknown	7/27/1961	7/27/1962	7/27/1961	7/27/1962	\$ -	\$ 25,000.00	\$ 25,000.00	Unknown	Unknown	SE
Longhorn (662): Longhorn -2001 (582)	Hartford Fire Insurance Company	Unknown	7/27/1962	7/27/1963	7/27/1962	7/27/1963	š -	Unknown	Unknown	Unknown	Unknown	SE
Longhorn (662): Longhorn -2001 (582)	Hartford Fire Insurance Company	Unknown	7/27/1963	7/27/1964	7/27/1963	7/27/1964	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Longhorn (662): Longhorn -2001 (582)	Hartford Fire Insurance Company	Unknown	7/27/1964	1/1/1965	7/27/1964	1/1/1965	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Longhorn (662): Longhorn -2001 (582)	Insurance Company of North America	Unknown	1/1/1965	1/1/1966	1/1/1965	1/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Longhorn (662): Longhorn -2001 (582)	Insurance Company of North America	Unknown	1/1/1966	1/1/1967	1/1/1966	1/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Longhorn (662): Longhorn -2001 (582) Longhorn (662): Longhorn -2001 (582)	Insurance Company of North America Insurance Company of North America	Unknown Unknown	1/1/1967	1/1/1968	1/1/1967	1/1/1968	\$ -	Unknown	Unknown Unknown	Unknown	Unknown Unknown	SE SE
Longhorn (662): Longhorn -2001 (582)	Insurance Company of North America	Unknown	1/1/1968	1/1/1969	1/1/1968	1/1/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Longhorn (662): Longhorn -2001 (582)	Insurance Company of North America	Unknown	1/1/1970	1/1/1971	1/1/1970	1/1/1971	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Longhorn (662): Longhorn -2001 (582)	Insurance Company of North America	Unknown	1/1/1971	1/1/1972	1/1/1971	1/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Longhorn (662): Longhorn -2001 (582)	Insurance Company of North America	Unknown	1/1/1972	1/1/1973	1/1/1972	1/1/1973	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Longhorn (662): Longhorn -2001 (582)	Insurance Company of North America	Unknown	1/1/1973	1/1/1974	1/1/1973	1/1/1974	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Longhorn (662): Longhorn -2001 (582) Longhorn (662): Longhorn -2001 (582)	Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA	Unknown BE121 73 78	1/1/1974	1/1/1975 1/1/1977	1/1/1974	1/1/1975 1/1/1977	\$ - \$ 500,000.00	Unknown \$ 1,000,000.00	Unknown \$ 1,000,000.00	Unknown	Unknown Unknown	SE PE
Longhorn (662): Longhorn -2001 (582) Longhorn (662): Longhorn -2001 (582)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Longhorn (662): Longhorn -2001 (582)	Unknown	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,300,000.00	Unknown	Unknown	Unknown	Unknown	SE
Longhorn (662): Longhorn -2001 (582)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220209	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Longhorn (662): Longhorn -2001 (582)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Longhouse (373): Cayuga County 1924-2009 (366)	Fidelity and Casualty Co. of NY	XP 157455	6/1/1954	6/1/1955	6/1/1954	6/1/1955	\$ -	\$ 5,000.00	\$ 5,000.00	Unknown	Unknown	SE
Longhouse (373): Cayuga County 1924-2009 (366)	Fidelity and Casualty Co. of NY	Unknown	6/1/1955	6/1/1956	6/1/1955	6/1/1956	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Longhouse (373): Cayuga County 1924-2009 (366)	Fidelity and Casualty Co. of NY	Unknown	6/1/1956	6/1/1957	6/1/1956	6/1/1957	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Longhouse (373): Cayuga County 1924-2009 (366)	Fidelity and Casualty Co. of NY	Unknown	6/1/1957	1/1/1958	6/1/1957	1/1/1958	5 -	Unknown	Unknown	Unknown	Unknown	SE
Longhouse (373): Cayuga County 1924-2009 (366)	Fidelity and Casualty Co. of NY Manhattan Fire & Marine Insurance Company (The)	XP 274 545 Unknown	1/1/1958	1/1/1959 1/1/1960	1/1/1958	1/1/1959 1/1/1960	÷ -	Unknown	Unknown Unknown	Unknown	Unknown Unknown	SE SE
Longhouse (373): Cayuga County 1924-2009 (366) Longhouse (373): Cayuga County 1924-2009 (366)	Manhattan Fire & Marine Insurance Company (The)	A337 256-A208 212	1/1/1959	6/1/1960	1/1/1959	6/1/1960	\$	Unknown	Unknown	Unknown	Unknown	SE SE
Longhouse (373): Cayuga County 1924-2009 (366) Longhouse (373): Cayuga County 1924-2009 (366)	Travelers Insurance Company	SL-8640074	6/1/1960	6/1/1960	6/1/1960	6/1/1960	\$ -		\$ 100,000.00	Unknown	Unknown	PE
Longhouse (373): Cayuga County 1924-2009 (366)	Travelers Indemnity Company	Unknown	1/1/1968	1/1/1969	1/1/1968	1/1/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Longhouse (373): Cayuga County 1924-2009 (366)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 48	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Longhouse (373): Cayuga County 1924-2009 (366)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Longhouse (373): Cayuga County 1924-2009 (366)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220200	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Longhouse (373): Cayuga County 1924-2009 (366)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Longhouse (373): Cayuga County 1924-2009 (366) Longhouse (373): Cayuga County 1924-2009 (366)	United States Fidelity and Guaranty Company Security Mutual Insurance Company	1-3900-377194 CP-9360	6/1/1977 3/5/1991	6/1/1978 3/4/1992	6/1/1977 3/5/1991	6/1/1978 3/4/1992	> -	\$ 100,000.00 Unknown	\$ 100,000.00 Unknown	Unknown	Unknown Unknown	PE SE
Longhouse (373): Cayuga County 1924-2009 (366) Longhouse (373): Cayuga County 1924-2009 (366)	Security Mutual Insurance Company Security Mutual Insurance Company	CP-9360 CP-9360	3/5/1991	3/4/1992	3/5/1991	3/4/1992	ý -	Unknown	Unknown	Unknown	Unknown	SE SE
Longhouse (373): Cayuga County 1924-2009 (366)	Security Mutual Insurance Company	CP-9360	3/5/1993	3/5/1994	3/5/1993	3/5/1994	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Longhouse (373): Cayuga County 1924-2009 (366)	Security Mutual Insurance Company	CP12613	3/5/1994	3/5/1995	3/5/1994	3/5/1995	\$ -	Unknown ²	Unknown ²	Unknown	Unknown	PE

3/5/1994

3/5/1995

3/5/1994 3/5/1995 \$ 3/5/1995 3/5/1996 \$

CP12613

Security Mutual Insurance Company

Security Mutual Insurance Company

Unknown

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Longhouse (373): Cayuga County 1924-2009 (366) ghouse (373): Cayuga County 1924-2009 (366) Longhouse (373): Hiawatha -1999 (373) Longhouse (373): Hiawatha -1999 (373) nghouse (373): Hiawatha -1999 (373) Longhouse (373): Hiawatha -1999 (373) Longhouse (373): Hiawatha -1999 (373) Longhouse (373): Jefferson Lewis 1932-1982 (408) Longhouse (373): Saint Lawrence 1938-1982 (403 Longhouse (373): Saint Lawrence 1938-1982 (403) Longhouse (373): Saint Lawrence 1938-1982 (403) Longhouse (373): Saint Lawrence 1938-1982 (403) Longhouse (373): Seaway Valley 1982-1995 (403) Longs Peak (62): Longs Peak 1975- (62) Longs Peak (62): Wyo-Braska 1936-1975 (325 Longs Peak (62): Wyo-Braska 1936-1975 (325 Los Padres (53): Mission 1929-1994 (53)

Los Padres (53): Mission 1929-1994 (53) Los Padres (53): Mission 1929-1994 (53) Los Padres (53): Mission 1929-1994 (53) Los Padres (53): Mission 1929-1994 (53) Los Padres (53): Mission 1929-1994 (53) Los Padres (53): Mission 1929-1994 (53) Los Padres (53): Mission 1929-1994 (53) Los Padres (53): Mission 1929-1994 (53) Los Padres (53): Mission 1929-1994 (53) Los Padres (53): Mission 1929-1994 (53) Los Padres (53): Mission 1929-1994 (53) Los Padres (53): Mission 1929-1994 (53) Los Padres (53): Mission 1929-1994 (53) Los Padres (53): Mission 1929-1994 (53) Los Padres (53): Mission 1929-1994 (53) Los Padres (53): Mission 1929-1994 (53) Los Padres (53): Santa Lucia Area 1939-1994 (56) uisiana Purchase (213): Attakapas 1938-2003 (208) uisiana Purchase (213): Attakapas 1938-2003 (208) uisiana Purchase (213): Attakapas 1938-2003 (208) Louisiana Purchase (213): Attakapas 1938-2003 (208) uisiana Purchase (213): Attakapas 1938-2003 (208) isiana Purchase (213): Quachita Valley 1925-2003 (213) Louisiana Purchase (213): Ouachita Valley 1925-2003 (213)

Louisiana Purchase (213): Ouachita Valley 1925-2003 (213)

Louisiana Purchase (213): Ouachita Valley 1925-2003 (213)

Current Council: Predeces

essor Council	Carrier	Policy Number	Start Date	End Date	Council Start	Council End	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	
essor Council		CP12613	3/5/1996		Date	Date 3/5/1997		Unknown ²				Evidence (PE/SE) ¹
	Security Mutual Insurance Company Security Mutual Insurance Company	CP12613 CP 0050259	3/5/1996	3/5/1997 4/5/1997	3/5/1996 3/5/1997	3/5/1997 4/5/1997	\$ -	\$ 300,000.00	Unknown ² \$ 300,000.00	Unknown Unknown	Unknown Unknown	PE PE
	Erie and Niagara Insurance Association	56 04 0399	4/5/1997	4/5/1998	4/5/1997	4/5/1998	\$ -	Unknown	Unknown	Unknown	Unknown	SE
	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 71 76 M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE PE
	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	SE SE
	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220029	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ \$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
	New Hampshire Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	Unknown BE121 71 78	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500.000.00	Unknown \$ 1.000.000.00	Unknown \$ 1.000.000.00	Unknown	Unknown Unknown	SE PE
	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1.500.000.00	\$ 1,000,000.00	, ,,	Unknown	Unknown	PE
	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	\$ 50,000.00	\$ 50,000.00	Unknown	Unknown	SE
	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1220032 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ \$ 1,500.000.00	\$ 1,000,000.00 \$ 500,000.00	\$ 1,000,000.00 \$ 500.000.00	Unknown	Unknown Unknown	PE PE
	National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE1217154	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 1.000.000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00		Unknown	Unknown	PE
	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220006	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ \$ 500,000.00	\$ 1,000,000.00	+ -,,	Unknown	Unknown	PE
	American Re-Insurance Company Aetna Casualty and Surety Company	M-1027493 45 BY 100497785 BCA	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00 \$ 100,000.00	\$ 500,000.00 \$ 100,000.00	Unknown	Unknown Unknown	PE PE
	Travelers Insurance Company	042 LB F181864	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ -	Unknown	Unknown	Unknown	Unknown	SE
	Travelers Indemnity Company	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ 300,000.00	Unknown	Unknown	Unknown	Unknown	SE
	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 69 65 M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00		Unknown	Unknown	PE PE
	National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1219913	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00		Unknown	Unknown	PE
	Travelers Indemnity Company	Unknown	1/1/1981	1/1/1982	1/1/1981	1/1/1982	\$ -	Unknown	Unknown	Unknown	Unknown	SE
	Insurance Company of North America Insurance Company of North America	SBL-4-79-46 SBL 52108	11/12/1968	11/12/1969	11/12/1968	11/12/1969	\$ -	\$ 500,000.00 \$ 500,000.00	\$ 500,000.00 \$ 500,000.00	Unknown	Unknown Unknown	PE PE
	Insurance Company of North America	SBL 52126	11/12/1903	11/12/1971	11/12/1970	11/12/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
	Unknown	Unknown	1/1/1956	1/1/1957	1/1/1956	1/1/1957	\$ -	Unknown	Unknown	Unknown	Unknown	SE
	Unknown	Unknown	1/1/1957	1/1/1958	1/1/1957	1/1/1958	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
	Unknown	Unknown	1/1/1958	1/1/1959	1/1/1958	1/1/1959	\$ -	Unknown Unknown	Unknown Unknown	Unknown	Unknown Unknown	SE SE
	Unknown	Unknown	1/1/1960	1/1/1961	1/1/1960	1/1/1961	\$ -	Unknown	Unknown	Unknown	Unknown	SE
	Unknown	Unknown	1/1/1961	1/1/1962	1/1/1961	1/1/1962	\$ -	Unknown	Unknown	Unknown	Unknown	SE
	Unknown Unknown	Unknown Unknown	1/1/1962	1/1/1963 1/1/1964	1/1/1962 1/1/1963	1/1/1963 1/1/1964	\$ -	Unknown Unknown	Unknown Unknown	Unknown Unknown	Unknown Unknown	SE SE
	Unknown	Unknown	1/1/1963	1/1/1964	1/1/1963	1/1/1964	\$ -	Unknown	Unknown	Unknown	Unknown	SE
	Unknown	Unknown	1/1/1965	1/1/1966	1/1/1965	1/1/1966		Unknown	Unknown	Unknown	Unknown	SE
	Unknown	Unknown	1/1/1966	1/1/1967	1/1/1966	1/1/1967		Unknown	Unknown	Unknown	Unknown	SE
	Unknown Unknown	Unknown Unknown	1/1/1967	1/1/1968	1/1/1967	1/1/1968	\$ -	Unknown Unknown	Unknown Unknown	Unknown	Unknown Unknown	SE SE
	Unknown	Unknown	1/1/1969	1/1/1970	1/1/1969	1/1/1970	\$ -	Unknown	Unknown	Unknown	Unknown	SE
	Unknown	Unknown	1/1/1970	1/1/1971	1/1/1970	1/1/1971		Unknown	Unknown	Unknown	Unknown	SE
	Unknown Unknown	Unknown Unknown	1/1/1971	1/1/1972	1/1/1971	1/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
	Unknown	Unknown	1/1/1973	1/1/1974	1/1/1973	1/1/1974	\$ -	Unknown	Unknown	Unknown	Unknown	SE
	Unknown	Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
	New Hampshire Insurance Company	Unknown BE121 69 55	1/1/1976	9/9/1976	1/1/1976	9/9/1976	\$ 500.000.00	Unknown \$ 1.000.000.00	Unknown	Unknown	Unknown	SE PE
	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00 \$ 1.000.000.00	Unknown	Unknown Unknown	PE PE
	Jefferson Insurance Company of New York	GLA 209761	9/9/1976	8/1/1977	9/9/1976	8/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219903	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00		Unknown	Unknown	PE
	American Re-Insurance Company New Hampshire Insurance Company	M-1027493 Unknown	1/1/1977 8/1/1977	1/1/1978	1/1/1977 8/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown Unknown	Unknown Unknown	PE SE
	Insurance Company of North America	SBL 46901	1/14/1965	1/14/1966	1/14/1965	1/14/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
	Insurance Company of North America	SBL 46901	1/14/1966	1/14/1967	1/14/1966	1/14/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
	Insurance Company of North America	SBL 46901 SBL 46901	1/14/1967	1/14/1968	1/14/1967	1/14/1968	\$ -	Unknown \$ 1,000,000.00	Unknown	Unknown	Unknown	SE PE
	Insurance Company of North America Insurance Company of North America	SBI 46901	1/14/1968	1/14/1969	1/14/1968	1/14/1969	S -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
	Insurance Company of North America	SBL 46901	1/14/1970	1/14/1971	1/14/1970	1/14/1971	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
	Insurance Company of North America	SBL 5 13 94	1/14/1971	1/14/1972	1/14/1971	1/14/1972	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
	Insurance Company of North America Unknown	SBL 5 13 94 Unknown	1/14/1972	1/14/1973	1/14/1972	1/14/1973	\$ -	\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown Unknown	PE SE
	Unknown	Unknown	1/14/1974	1/1/1975	1/14/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 69 51 M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,500.000.00	\$ 1,000,000.00 \$ 1.000,000.00	\$ 1,000,000.00 \$ 1.000.000.00	Unknown	Unknown Unknown	PE PE
	American Re-Insurance Company New Hampshire Insurance Company	M-1027493 Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown Unknown	PE SE
	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219899	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ \$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00		Unknown	Unknown	PE
	United States Fidelity and Guaranty Company New Hampshire Insurance Company	1CCA16993 Unknown	1/15/1977	1/15/1978	1/15/1977	1/15/1978	\$ -	Unknown	Unknown Unknown	Unknown	Unknown Unknown	SE SE
	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 56	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
· · · · · · · · · · · · · · · · · · ·	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1220104 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ \$ 1,500.000.00	\$ 1,000,000.00 \$ 500.000.00	\$ 1,000,000.00 \$ 500.000.00	Unknown	Unknown Unknown	PE PE
	Insurance Company of North America	SBL 3 12 49	4/27/1966	4/27/1967	4/27/1966	4/27/1967	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
	Insurance Company of North America	SBL 3 12 49	4/27/1967	4/27/1968	4/27/1967	4/27/1968	I S -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
	Insurance Company of North America	SBI 3 12 49	4/27/1968				1.7	\$ 1,000,000,00		Unknown	Unknown	PE

4/27/1969 4/27/1970

1/1/1977

1/1/1976

4/27/1969 4/27/1970 \$

1/1/1976 1/1/1977 \$

1/1/1976 1/1/1977 1/1/1976 1/1/1977 \$ 1,500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 Unknown

\$ 1,000,000.00 \$1,000,000.00 Unknown

- \$ 1,000,000.00 \$1,000,000.00 Unknown 500,000.00 \$ 1,000,000.00 \$1,000,000.00 Unknown

Unknown Unknown

Unknow

PE

SBL 3 12 49

SBL 3 12 49

RF121 70 61

Insurance Company of North America

National Union Fire Insurance Company of Pittsburgh, PA

Coursel Coursilly Productions Coursilly	Carrier	Delias Noveber	Start Date End Date	Council Start	Council End	Attack and Daint Communities to Laure Limits	A	Cannal Above Sustanian	5 11 (D5 (S5))
Current Council: Predecessor Council		Policy Number		Date	Date	Attachment Point Occurrence Limit Layer Limit		Sexual Abuse Exclusion	
Louisiana Purchase (213): Ouachita Valley 1925-2003 (213) Louisiana Purchase (213): Ouachita Valley 1925-2003 (213)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1220109 M-1027493	1/1/1977 1/1/1978 1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 500,000.00	Unknown Unknown	Unknown Unknown	PE PE
Marin (35): Marin (35)	Insurance Company of North America	SBL 51181	4/10/1969 4/10/1970	4/10/1969	4/10/1970	\$ - \$ 1,000,000.00 \$ 1,000,000.0		Unknown	PE
Marin (35): Marin (35)	Insurance Company of North America	SBL 51181	4/10/1970 4/10/1971	4/10/1970	4/10/1971	\$ - \$ 1,000,000.00 \$ 1,000,000.00		Unknown	PE
Marin (35): Marin (35)	Insurance Company of North America	SBL 51181	4/10/1971 4/10/1972	4/10/1971	4/10/1972	\$ - \$ 1,000,000.00 \$ 1,000,000.0	Unknown	Unknown	PE
Marin (35): Marin (35)	New Hampshire Insurance Company	Unknown	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ - Unknown Unknown	Unknown	Unknown	SE
Marin (35): Marin (35)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 53	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.0	Unknown	Unknown	PE
Marin (35): Marin (35) Marin (35): Marin (35)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/1977 1/1/1977 1/1/1978	1/1/1976	1/1/1977	\$ 1,500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ - Unknown Unknown	Unknown	Unknown Unknown	PE SE
Marin (35): Marin (35) Marin (35): Marin (35)	New Hampshire Insurance Company Ambassador Insurance Company	GLA 282411 25924	1/1/1977 1/1/1978 1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ - Unknown Unknown \$ 50,000,00 Unknown Unknown	Unknown	Unknown	SE SE
Marin (35): Marin (35)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219901	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.0	Unknown	Unknown	PE
Marin (35): Marin (35)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00 \$ 500,000.00 \$ 500,000.0		Unknown	PE
Marin (35): Marin (35)	Scottsdale Insurance Company	CPS3255537	1/1/1995 1/1/1996	1/1/1995	1/1/1996	\$ - Unknown Unknown	Unknown	Unknown	SE
Mason-Dixon (221): Mason-Dixon 1956- (221)	Maryland Casualty Company	Unknown	1/1/1974 1/1/1975	1/1/1974	1/1/1975	\$ - Unknown Unknown	Unknown	Unknown	SE
Mason-Dixon (221): Mason-Dixon 1956- (221)	Maryland Casualty Company	Unknown	1/1/1975 1/1/1976	1/1/1975	1/1/1976	\$ - Unknown Unknown	Unknown	Unknown	SE
Mason-Dixon (221): Mason-Dixon 1956- (221)	Maryland Casualty Company	Unknown	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ - Unknown Unknown	Unknown	Unknown	SE
Mason-Dixon (221): Mason-Dixon 1956- (221) Mason-Dixon (221): Mason-Dixon 1956- (221)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 67 M-1027493	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,500,000.00 \$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE PE
Mason-Dixon (221): Mason-Dixon 1956- (221) Mason-Dixon (221): Mason-Dixon 1956- (221)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220115	1/1/1976 1/1/1977 1/1/1977 1/1/1978	1/1/1976	1/1/1977	\$ 1,500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00		Unknown Unknown	PE PE
Mason-Dixon (221): Mason-Dixon 1956- (221)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 1500,000.00 \$ 500,000.00 \$ 500,000.0	Unknown	Unknown	PE
Mason-Dixon (221): Mason-Dixon 1956- (221)	Maryland Casualty Company	Unknown	7/24/1977 7/24/1978	7/24/1977	7/24/1978	\$ - \$ 500,000.00 \$ 500,000.0	Unknown	Unknown	SE
Mason-Dixon (221): Mason-Dixon 1956- (221)	Maryland Casualty Company	Unknown	7/24/1978 7/24/1979	7/24/1978	7/24/1979	\$ - \$ 500,000.00 \$ 500,000.0		Unknown	SE
Mason-Dixon (221): Mason-Dixon 1956- (221)	Maryland Casualty Company	Unknown	7/24/1979 7/24/1980	7/24/1979	7/24/1980	\$ - \$ 500,000.00 \$ 500,000.0	Unknown	Unknown	SE
Mayflower (251): Algonquin 1925-1996 (241)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 72	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.0	Unknown	Unknown	PE
Mayflower (251): Algonquin 1925-1996 (241)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/1977	1/1/1976		\$ 1,500,000.00 \$ 1,000,000.00 \$ 1,000,000.0		Unknown	PE
Mayflower (251): Algonquin 1925-1996 (241)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220122	1/1/1977 1/1/1978	1/1/1977	1/1/1978		Unknown	Unknown	PE
Mayflower (251): Algonquin 1925-1996 (241)	American Re-Insurance Company	M-1027493 ZG 0021837	1/1/1977 1/1/1978 6/20/2003 6/20/2004	1/1/1977	1/1/1978 6/20/2004	\$ 1,500,000.00 \$ 500,000.00 \$ 500,000.0	Unknown	Unknown	PE
Mayflower (251): Knox Trail 1996-2017 (244) Mayflower (251): Knox Trail 1996-2017 (244)	Pacific Insurance Company Pacific Insurance Company	ZG 0021837 ZG 0021837	6/20/2003 6/20/2004 6/20/2004 6/20/2005	6/20/2003	6/20/2004	\$ - Unknown Unknown \$ - Unknown Unknown	Unknown	Unknown Unknown	SE SE
Mayflower (251): Knox Trail 1996-2017 (244) Mayflower (251): Knox Trail 1996-2017 (244)	Pacific Insurance Company Hartford Accident and Indemnity Company	2G 0021837 34UUVIS5513	6/20/2004 6/20/2005	6/20/2004	6/20/2005	\$ - Unknown Unknown \$ - Unknown Unknown	Unknown	Unknown	SE SE
Mayflower (251): Knox Trail 1996-2017 (244)	Hartford Accident and Indemnity Company	34UUVIS5513	6/20/2008 6/20/2009	6/20/2007	6/20/2009	\$ - Unknown Unknown	Unknown	Unknown	SE SE
Mayflower (251): Knox Trail 1996-2017 (244)	Hartford Accident and Indemnity Company	34UUVIS5513	6/20/2009 6/20/2010	6/20/2009	6/20/2010	\$ - Unknown Unknown	Unknown	Unknown	SE
Mayflower (251): Knox Trail 1996-2017 (244)	Hartford Accident and Indemnity Company	34UUVIS5513	6/20/2010 6/20/2011	6/20/2010	6/20/2011	\$ - Unknown Unknown	Unknown	Unknown	SE
Mayflower (251): Knox Trail 1996-2017 (244)	National Casualty Company	BINDER547998	6/20/2011 6/20/2012	6/20/2011	6/20/2012	\$ - Unknown Unknown	Unknown	Unknown	SE
Mayflower (251): Norumbega 1918-1996 (246)	Employers' Fire Insurance Company	EB-62085-97	3/26/1970 3/26/1971	3/26/1970	3/26/1971	\$ - Unknown Unknown	Unknown	Unknown	SE
Mayflower (251): Norumbega 1918-1996 (246)	Employers' Fire Insurance Company	EB-62085-97	3/26/1971 3/26/1972	3/26/1971	3/26/1972	\$ - Unknown Unknown	Unknown	Unknown	SE
Mayflower (251): Norumbega 1918-1996 (246)	Employers' Fire Insurance Company	EB-62085-97	3/26/1972 3/26/1973	3/26/1972	3/26/1973	\$ - Unknown Unknown	Unknown	Unknown	SE
Mayflower (251): Norumbega 1918-1996 (246)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 83 M-1027493	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Mayflower (251): Norumbega 1918-1996 (246) Mayflower (251): Norumbega 1918-1996 (246)	American Re-Insurance Company	M-1027493 BE 1220134	1/1/1976 1/1/1977 1/1/1977 1/1/1978	1/1/1976	1/1/1977	\$ 1,500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00	OHRHOWH	OHRHOWH	PE
Mayflower (251): Norumbega 1918-1996 (246) Mayflower (251): Norumbega 1918-1996 (246)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 1.500,000.00 \$ 1,000,000.00 \$ 1,000,000.0	Unknown Unknown	Unknown Unknown	PE PE
Mayflower (251): Old Colony 1969-2017 (249)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 69	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.0		Unknown	PE
Mayflower (251): Old Colony 1969-2017 (249)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00 \$ 1,000,000.00 \$ 1,000,000.0	Unknown	Unknown	PE
Mayflower (251): Old Colony 1969-2017 (249)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220117	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.0	Unknown	Unknown	PE
Mayflower (251): Old Colony 1969-2017 (249)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00 \$ 500,000.00 \$ 500,000.0	Unknown	Unknown	PE
Mayflower (251): Squanto 1936-1969 (228)	New Hampshire Insurance Company	SL BSA 456135	7/1/1965 7/1/1966	7/1/1965	7/1/1966	\$ - \$ 100,000.00 \$ 100,000.0	Unknown	Unknown	SE
Mayflower (251): Squanto 1936-1969 (228)	Insurance Company of North America	SBL 51194	7/1/1969 10/30/1969	7/1/1969	10/30/1969	\$ - \$ 1,000,000.00 \$ 1,000,000.0		Unknown	PE
Mecklenburg County (415): Mecklenburg County (415)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 84	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.0		Unknown	PE
Mecklenburg County (415): Mecklenburg County (415) Mecklenburg County (415): Mecklenburg County (415)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220037	1/1/1976 1/1/1977 1/1/1977 1/1/1978	1/1/1976	1/1/1977	\$ 1,500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown	Unknown Unknown	PE PE
Mecklenburg County (415): Mecklenburg County (415) Mecklenburg County (415): Mecklenburg County (415)	American Re-Insurance Company of Pittsburgh, PA	M-1027493	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 1.500,000.00 \$ 500,000.00 \$ 500,000.0	Unknown	Unknown	PE
Mecklenburg County (415): Mecklenburg County (415)	American Re-Insurance Company American Re-Insurance Company	SA MGCPP-0243786-0000	1/1/1989 1/1/1990	1/1/1989	1/1/1990	\$ - \$ 100,000.00 \$ 100,000.0	Unknown	Unknown	PE
Miami Valley (444): Miami Valley (444)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 00	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.0	Unknown	Unknown	PE
Miami Valley (444): Miami Valley (444)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00 \$ 1,000,000.00 \$ 1,000,000.0	Unknown	Unknown	PE
Miami Valley (444): Miami Valley (444)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220053	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.0	Unknown	Unknown	PE
Miami Valley (444): Miami Valley (444)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00 \$ 500,000.00 \$ 500,000.0	Unknown	Unknown	PE
Michigan Crossroads (780): Blue Water 1939-2012 (277)	Allstate Insurance Company	Unknown	6/1/1960 6/1/1961	6/1/1960	6/1/1961	\$ - Unknown Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Blue Water 1939-2012 (277)	Allstate Insurance Company	Unknown	6/1/1961 6/1/1962	6/1/1961	6/1/1962	\$ - Unknown Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Blue Water 1939-2012 (277) Michigan Crossroads (780): Blue Water 1939-2012 (277)	Allstate Insurance Company Allstate Insurance Company	Unknown Unknown	6/1/1962 6/1/1963 6/1/1963 6/1/1964	6/1/1962 6/1/1963	6/1/1963 6/1/1964	\$ - Unknown Unknown \$ - Unknown Unknown	Unknown	Unknown Unknown	SE SE
Michigan Crossroads (780): Blue Water 1939-2012 (277)	Allstate Insurance Company	Unknown	6/1/1964 3/29/1965	6/1/1964	3/29/1965	\$ - Unknown Unknown	Unknown	Unknown	SE SE
Michigan Crossroads (780): Blue Water 1939-2012 (277)	Insurance Company of North America	SBL 4 29 80	3/29/1965 3/29/1966	3/29/1965	3/29/1966	\$ - Unknown Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Blue Water 1939-2012 (277)	Insurance Company of North America	SBL 4 29 80	3/29/1966 3/29/1967	3/29/1966	3/29/1967	\$ - Unknown Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Blue Water 1939-2012 (277)	Insurance Company of North America	SBL 4 29 80	3/29/1967 3/29/1968	3/29/1967	3/29/1968	\$ - Unknown Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Blue Water 1939-2012 (277)	Insurance Company of North America	SBL 46919	3/29/1968 3/29/1969	3/29/1968	3/29/1969	\$ - \$ 250,000.00 \$ 250,000.0	Unknown	Unknown	PE
Michigan Crossroads (780): Blue Water 1939-2012 (277)	Insurance Company of North America	SBL 46919	3/29/1969 3/29/1970	3/29/1969	3/29/1970	\$ - \$ 250,000.00 \$ 250,000.0	Unknown	Unknown	PE
Michigan Crossroads (780): Blue Water 1939-2012 (277)	Insurance Company of North America	SBL 46919	3/29/1970 3/29/1971	3/29/1970	3/29/1971	\$ - \$ 250,000.00 \$ 250,000.0) Unknown	Unknown	PE
Michigan Crossroads (780): Blue Water 1939-2012 (277) Michigan Crossroads (780): Blue Water 1939-2012 (277)	Insurance Company of North America	SBL 51414	3/29/1971 3/29/1972 1/1/1976 1/1/1977	3/29/1971	3/29/1972 1/1/1977	\$ - \$ 250,000.00 \$ 250,000.0 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.0	Unknown Unknown	Unknown Unknown	PE PE
Michigan Crossroads (780): Blue Water 1939-2012 (277) Michigan Crossroads (780): Blue Water 1939-2012 (277)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 70 96 M-1027493	1/1/1976 1/1/1977 1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,500,000.00 \$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown	Unknown Unknown	PE PE
Michigan Crossroads (780): Blue Water 1939-2012 (277) Michigan Crossroads (780): Blue Water 1939-2012 (277)	National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220146	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00 \$ 1,000,000.00 \$ 1,000,000.00		Unknown	PE
Michigan Crossroads (780): Blue Water 1939-2012 (277)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00 \$ 500,000.00 \$ 500,000.0) Unknown	Unknown	PE
Michigan Crossroads (780): Chief Okemos 1932-2012 (271)	Insurance Company of North America	SBL 52003	5/1/1969 5/1/1970	5/1/1969	5/1/1970	\$ - \$ 1,000,000.00 \$ 1,000,000.0	Unknown	Unknown	PE
Michigan Crossroads (780): Chief Okemos 1932-2012 (271)	Insurance Company of North America	SBL 52042	5/1/1970 5/1/1971	5/1/1970	5/1/1971	\$ - \$ 500,000.00 \$ 500,000.0) Unknown	Unknown	PE
Michigan Crossroads (780): Chief Okemos 1932-2012 (271)	insurance company or North America		5/1/1970 5/1/1971	5/1/1970	5/1/1971	\$ 500,000.00 \$ 500,000.00 \$ 500,000.0	Unknown	Unknown	PE
	Insurance Company of North America	XPL 17689			5/1/1972	\$ - \$ 500.000.00 \$ 500.000.0	Unknown	Unknown	PE
Michigan Crossroads (780): Chief Okemos 1932-2012 (271)	Insurance Company of North America Insurance Company of North America	SBL 52066	5/1/1971 5/1/1972	5/1/1971					
Michigan Crossroads (780): Chief Okemos 1932-2012 (271)	Insurance Company of North America Insurance Company of North America Insurance Company of North America	SBL 52066 XPL 17748	5/1/1971 5/1/1972	5/1/1971	5/1/1972	\$ 500,000.00 \$ 500,000.00 \$ 500,000.0	Unknown	Unknown	PE
Michigan Crossroads (780): Chief Okemos 1932-2012 (271) Michigan Crossroads (780): Chief Okemos 1932-2012 (271)	Insurance Company of North America Insurance Company of North America Insurance Company of North America Insurance Company of North America	SBL 52066 XPL 17748 Unknown	5/1/1971 5/1/1972 5/1/1972 5/1/1973	5/1/1971 5/1/1972	5/1/1972 5/1/1973	\$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ - Unknown Unknown	Unknown	Unknown Unknown	SE
Michigan Crossroads (780): Chief Okemos 1932-2012 (271)	Insurance Company of North America	SBL 52066 XPL 17748 Unknown XPL 17748	5/1/1971 5/1/1972 5/1/1972 5/1/1973 5/1/1972 6/1/1972	5/1/1971 5/1/1972 5/1/1972	5/1/1972 5/1/1973 6/1/1972	\$ 500,000.00 \$ 500	Unknown Unknown	Unknown Unknown Unknown	SE PE
Michigan Crossroads (780): Chief Okemos 1932-2012 [271]	Insurance Company of North America Unknown	SBL 52066 XPL 17748 Unknown	5/1/1971 5/1/1972 5/1/1972 5/1/1973 5/1/1972 6/1/1972 5/1/1973 5/1/1974	5/1/1971 5/1/1972 5/1/1972 5/1/1973	5/1/1972 5/1/1973 6/1/1972 5/1/1974	\$ 500,000.00 \$ 500	Unknown Unknown Unknown	Unknown Unknown	SE PE SE
Michigan Crossroads (780): Chief Okemos 1932-2012 (271)	Insurance Company of North America Unknown Unknown	SBL 52066 XPL 17748 Unknown XPL 17748 Unknown	5/1/1971 5/1/1972 5/1/1972 5/1/1973 5/1/1972 6/1/1972	5/1/1971 5/1/1972 5/1/1972	5/1/1972 5/1/1973 6/1/1972	\$ 500,000.00 \$ 500	Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	SE PE
Michigan Crossroads (780): Chief Okemos 1932-2012 (271) Michgan Crossroads (780): Chief Okemos 1932-2012 (271)	Insurance Company of North America Unknown	SBL 52066 XPL 17748 Unknown XPL 17748 Unknown Unknown	5/1/1971 5/1/1972 5/1/1972 5/1/1973 5/1/1972 6/1/1972 5/1/1973 5/1/1974 5/1/1974 1/1/1975	5/1/1971 5/1/1972 5/1/1972 5/1/1973 5/1/1974	5/1/1972 5/1/1973 6/1/1972 5/1/1974 1/1/1975	\$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ \$ \$ 500,000.00 \$ \$ \$ 500,000.00 \$ \$ \$ 500,000.00 \$ \$ \$ 500,000.00 \$ \$ \$ 500,000.00 \$ \$ \$ 500,000.00 \$ \$ \$ 500,000.00 \$ \$ \$ 500,000.00 \$ \$ \$ 500,000.00 \$ \$ \$ 500,000.00 \$ \$ \$ \$ 500,000.00 \$ \$ \$ 500,000.00 \$ \$ \$ 500,000.00 \$ \$ \$ 500,000.00 \$ \$ \$ 500,000.00 \$ \$ \$ 500,000.00 \$ \$ \$ 500,000.00 \$ \$ \$ 500,000.00 \$ \$ \$ \$ 500,000.00 \$ \$ \$ 500,000.00 \$ \$ \$ 500,000.00 \$ \$ \$ 500,000.00 \$ \$ \$ 500,000.00 \$ \$ \$ \$ 500,000.00 \$ \$ \$ \$ 500,000.00 \$ \$ \$ \$ 500,000.00 \$ \$ \$ \$ 500,000.00 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown	SE PE SE SE
Michigan Crossroads (780): Chief Okemos 1932-2012 (271)	Insurance Company of North America Unknown Unknown National Union Fire Insurance Company of Pittsburgh, PA	SBL 52066 XPL 17748 Unknown XPL 17748 Unknown Unknown Unknown BE121 70 93	5/1/1971 5/1/1972 5/1/1972 5/1/1973 5/1/1972 6/1/1972 5/1/1972 6/1/1972 5/1/1973 5/1/1974 5/1/1974 1/1/1975 1/1/1976 1/1/1977	5/1/1971 5/1/1972 5/1/1972 5/1/1973 5/1/1974 1/1/1976	5/1/1972 5/1/1973 6/1/1972 5/1/1974 1/1/1975 1/1/1977	\$ 500,000.00 \$ 500,000.00 \$ 500,000.05 \$ 500,000.05 \$ 500,000.00 \$ 500	Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown	SE PE SE SE PE
Michigan Crossroads (780); Chief Okemos 1932-2012 (271)	Insurance Company of North America Unknown Unknown Unknown National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	SBL 52066 XPL 17748 Unknown XPL 17748 Unknown Unknown Unknown BE121 70 93 M-1027493 M-1027493 M-1027493	5/1/1971 5/1/1972 5/1/1972 5/1/1973 5/1/1972 6/1/1972 5/1/1972 6/1/1972 5/1/1973 5/1/1974 5/1/1974 1/1/1975 1/1/1976 1/1/1977	5/1/1971 5/1/1972 5/1/1972 5/1/1973 5/1/1974 1/1/1976 1/1/1977 1/1/1977	5/1/1972 5/1/1973 6/1/1972 5/1/1974 1/1/1975 1/1/1977 1/1/1977 1/1/1978 1/1/1978	\$ 500,000.00 \$ 500,000.00 \$ \$00,000.00 \$ \$ \$00,000.00 \$ \$ \$00,000.00 \$ \$ \$00,000.00 \$ \$ \$00,000.00 \$ \$ \$00,000.00 \$ \$ \$00,000.00 \$ \$ \$00,000.00 \$ \$ \$00,000.00 \$ \$ \$00,000.00 \$ \$ \$ \$00,000.00 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	SE PE SE SE PE
Michigan Crossroads (780): Chief Okemos 1932-2012 (271)	Insurance Company of North America Unknown Unknown National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Astional Union Fire Insurance Company of Pittsburgh, PA	SBL 52066 XPL 17748 Unknown XPL 17748 Unknown Unknown BE121 7093 M-1027493 BE 1220143	5/1/1971 5/1/1972 5/1/1972 5/1/1973 5/1/1972 6/1/1973 5/1/1972 6/1/1974 5/1/1973 5/1/1974 5/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1978	5/1/1971 5/1/1972 5/1/1972 5/1/1973 5/1/1974 1/1/1976 1/1/1976	5/1/1972 5/1/1973 6/1/1972 5/1/1974 1/1/1975 1/1/1977 1/1/1977 1/1/1978	\$ 500,000.00 \$ 500,000.00 \$ 500,000.05 \$ 500,000.05 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 5 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 5,000,000.00 \$ 5 500,000.00	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	SE

Current Council: Predecessor Council	Carrier	Policy Number	Start Date End Date	Council Start	Council End	Attachment Point Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
Michigan Crossroads (780): Clinton Valley 1937-2009 (276)	Insurance Company of North America	LB-3-79-18	6/1/1964 6/1/1965	Date 6/1/1964	Date 6/1/1965		Unknown	Unknown	Unknown	SF
Michigan Crossroads (780): Clinton Valley 1937-2009 (276)	Insurance Company of North America	SBL 4 24 72	6/1/1965 6/1/1966	6/1/1965	6/1/1966	\$ - \$ 500,000.00 \$	500,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Clinton Valley 1937-2009 (276)	Insurance Company of North America	SBL 4 24 72	6/1/1966 6/1/1967	6/1/1966	6/1/1967		500,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Clinton Valley 1937-2009 (276)	Insurance Company of North America	SBL 4 24 72	6/1/1967 6/1/1968	6/1/1967	6/1/1968		500,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Clinton Valley 1937-2009 (276)	Insurance Company of North America	SBL 47729	6/1/1968 6/1/1969	6/1/1968	6/1/1969		500,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Clinton Valley 1937-2009 (276) Michigan Crossroads (780): Clinton Valley 1937-2009 (276)	Insurance Company of North America Insurance Company of North America	SBL 47729 SBI 47729	6/1/1969 6/1/1970 6/1/1970 6/1/1971	6/1/1969	6/1/1970	, , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	500,000.00	Unknown	Unknown	PE PF
Michigan Crossroads (780): Clinton Valley 1937-2009 (276)	Insurance Company of North America	SBL 52072	6/1/1971 6/1/1972	6/1/1971	6/1/1972	\$ - \$ 500,000.00 \$	500,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Clinton Valley 1937-2009 (276)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 95	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,000,000.00 \$	1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Clinton Valley 1937-2009 (276)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/1977	1/1/1976	1/1/1977		1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Clinton Valley 1937-2009 (276)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220145	1/1/1977 1/1/1978	1/1/1977	1/1/1978		1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Clinton Valley 1937-2009 (276) Michigan Crossroads (780): Detroit Area -2009 (262)	American Re-Insurance Company Insurance Company of North America	M-1027493 SBL 45740	1/1/1977 1/1/1978 2/13/1966 2/13/1967	1/1/1977	1/1/1978 2/13/1967	. ,, ,,, ,	500,000.00 Unknown	Unknown	Unknown	PE SE
Michigan Crossroads (780): Detroit Area -2009 (262)	Insurance Company of North America	SBL-4-76-71	2/13/1967 2/13/1968	2/13/1966	2/13/1967		1.000.000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Detroit Area -2009 (262)	Insurance Company of North America	SBL 4 77 22	2/13/1968 2/13/1969	2/13/1968	2/13/1969		1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Detroit Area -2009 (262)	Insurance Company of North America	SBL 4 77 56	2/13/1969 2/13/1970	2/13/1969	2/13/1970		1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Detroit Area -2009 (262)	Insurance Company of North America	SBL 4 77 56	2/13/1970 2/13/1971	2/13/1970	2/13/1971		1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Detroit Area -2009 (262)	Insurance Company of North America	SBL 52065	2/13/1971 2/13/1972	2/13/1971	2/13/1972	. , , , , , , , , , , , , , , , , , , ,	1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Detroit Area -2009 (262)	New Hampshire Insurance Company	Unknown BE121 70 88	1/1/1976 1/1/1977	1/1/1976	1/1/1977		Unknown 1,000,000.00	Unknown	Unknown	SE PE
Michigan Crossroads (780): Detroit Area -2009 (262) Michigan Crossroads (780): Detroit Area -2009 (262)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1976 1/1/1977 1/1/1976 1/1/1977	1/1/1976	1/1/1977		1.000.000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Detroit Area -2009 (262)	New Hampshire Insurance Company	Unknown	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ - Unknown	Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Detroit Area -2009 (262)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220139	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,000,000.00 \$	1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Detroit Area -2009 (262)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978	1/1/1977	1/1/1978		500,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Grand Valley 1936-1975 (266)	Unknown	Unknown	1/1/1956 1/1/1957	1/1/1956	1/1/1957		Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Grand Valley 1936-1975 (266) Michigan Crossroads (780): Grand Valley 1936-1975 (266)	Unknown	Unknown	1/1/1957 1/1/1958 1/1/1958 1/1/1959	1/1/1957	1/1/1958	\$ - Unknown \$ - Unknown	Unknown	Unknown	Unknown	SE SE
Michigan Crossroads (780): Grand Valley 1936-1975 (266) Michigan Crossroads (780): Grand Valley 1936-1975 (266)	Unknown	Unknown	1/1/1958 1/1/1959	1/1/1958	1/1/1959	\$ - Unknown \$ - Unknown	Unknown	Unknown	Unknown	SE SE
Michigan Crossroads (780): Grand Valley 1936-1975 (266)	Unknown	Unknown	1/1/1960 1/1/1961	1/1/1960	1/1/1961	\$ - Unknown	Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Grand Valley 1936-1975 (266)	Insurance Company of North America	Unknown	1/1/1961 1/1/1962	1/1/1961	1/1/1962	\$ - Unknown	Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Grand Valley 1936-1975 (266)	Insurance Company of North America	Unknown	1/1/1962 5/20/1962	1/1/1962	5/20/1962	\$ - Unknown	Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Grand Valley 1936-1975 (266)	Insurance Company of North America	SBL-4-95-05 SBL-4-95-05	5/20/1962 5/20/1963	5/20/1962	5/20/1963	\$ - Unknown \$ - Unknown	Unknown	Unknown	Unknown	SE SE
Michigan Crossroads (780): Grand Valley 1936-1975 (266) Michigan Crossroads (780): Grand Valley 1936-1975 (266)	Insurance Company of North America Insurance Company of North America	SBL-4-95-05 SBL-4-95-05	5/20/1963 5/19/1964 5/20/1964 5/20/1965	5/20/1963	5/19/1964	\$ - Unknown \$ - Unknown	Unknown	Unknown	Unknown	SE SE
Michigan Crossroads (780): Grand Valley 1936-1975 (266)	Insurance Company of North America	SBL-4-95-05	5/20/1964 5/20/1965	5/20/1964	5/20/1965		500.000.00	Unknown	Unknown	PE PE
Michigan Crossroads (780): Grand Valley 1936-1975 (266)	Insurance Company of North America	SBL-4-24-73	5/20/1966 5/20/1967	5/20/1966	5/20/1967		500,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Grand Valley 1936-1975 (266)	Insurance Company of North America	SBL-4-24-73	5/20/1967 5/20/1968	5/20/1967	5/20/1968	\$ - \$ 500,000.00 \$	500,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Grand Valley 1936-1975 (266)	Insurance Company of North America	Unknown	5/20/1968 5/20/1969	5/20/1968	5/20/1969		Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Grand Valley 1936-1975 (266)	Insurance Company of North America	SBL-4-77-27	5/20/1969 5/20/1970	5/20/1969	5/20/1970	\$ - Unknown	Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Grand Valley 1936-1975 (266) Michigan Crossroads (780): Grand Valley 1936-1975 (266)	Insurance Company of North America Insurance Company of North America	SBL-5-20-37 SBL-5-20-37	5/20/1970 5/20/1971 5/20/1971 5/20/1972	5/20/1970	5/20/1971 5/20/1972		500,000.00	Unknown	Unknown	PE PE
Michigan Crossroads (780): Grand Valley 1936-1975 (266)	Insurance Company of North America	GLP 43 22 35	1/1/1975 6/2/1975	1/1/1975	6/2/1975		500,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Grand Valley 1936-1975 (266)	Insurance Company of North America	XBC 123702	1/1/1975 6/2/1975	1/1/1975	6/2/1975		2,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Lake Huron Area 1971-2012 (265)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 87	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,000,000.00 \$	1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Lake Huron Area 1971-2012 (265)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/1977	1/1/1976	1/1/1977		1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Lake Huron Area 1971-2012 (265)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220138	1/1/1977 1/1/1978	1/1/1977	1/1/1978		1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Lake Huron Area 1971-2012 (265) Michigan Crossroads (780): Land O Lakes 1937-1993 (269)	American Re-Insurance Company Insurance Company of North America	M-1027493 SBL 4 29 76	1/1/1977 1/1/1978 4/24/1965 4/24/1966	1/1/1977	1/1/1978 4/24/1966	. ,, ,,, ,	500,000.00	Unknown	Unknown	PE PE
Michigan Crossroads (780): Land O Lakes 1937-1993 (269)	Insurance Company of North America	SBL 4 29 76	4/24/1966 4/24/1967	4/24/1965	4/24/1966		500,000.00	Unknown	Unknown	PE PE
Michigan Crossroads (780): Land O Lakes 1937-1993 (269)	Insurance Company of North America	SBL 4 29 76	4/24/1967 4/24/1968	4/24/1967	4/24/1968		500,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Land O Lakes 1937-1993 (269)	Insurance Company of North America	SBL 4 69 30	4/24/1968 4/24/1969	4/24/1968	4/24/1969	\$ - \$ 500,000.00 \$	500,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Land O Lakes 1937-1993 (269)	Insurance Company of North America	SBL 4 69 30	4/24/1969 4/24/1970	4/24/1969	4/24/1970		500,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Land O Lakes 1937-1993 (269)	Insurance Company of North America	SBL 4 69 30	4/24/1970 4/24/1971	4/24/1970	4/24/1971		500,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Land O Lakes 1937-1993 (269) Michigan Crossroads (780): Land O Lakes 1937-1993 (269)	Insurance Company of North America New Hampshire Insurance Company	SBL 5 15 06 Unknown	4/24/1971 4/23/1972 1/1/1976 1/1/1977	1/1/1976	4/23/1972 1/1/1977		500,000.00 Unknown	Unknown	Unknown	PE SE
Michigan Crossroads (780): Land O Lakes 1937-1993 (269)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 91	1/1/1976 1/1/1977	1/1/1976	1/1/1977		1.000.000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Land O Lakes 1937-1993 (269)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/1977	1/1/1976	1/1/1977		1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Land O Lakes 1937-1993 (269)	New Hampshire Insurance Company	Unknown	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ - Unknown	Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Land O Lakes 1937-1993 (269)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220142	1/1/1977 1/1/1978	1/1/1977	1/1/1978		1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Land O Lakes 1937-1993 (269) Michigan Crossroads (780): Scenic Trails 1939-2012 (274)	American Re-Insurance Company Insurance Company of North America	M-1027493 LAB-1-69-55	1/1/1977 1/1/1978 6/4/1964 6/4/1965	1/1/1977 6/4/1964	1/1/1978 6/4/1965	. ,, ,,, ,	500,000.00 Unknown	Unknown	Unknown Unknown	PE SE
Michigan Crossroads (780): Scenic Trails 1939-2012 (274) Michigan Crossroads (780): Scenic Trails 1939-2012 (274)	Insurance Company of North America	SRI-4-24-74	6/4/1965 6/4/1965	6/4/1964	6/4/1965		500,000,00	Unknown	Unknown	DE DE
Michigan Crossroads (780): Scenic Trails 1939-2012 (274)	Insurance Company of North America	SBL-4-24-74	6/4/1966 6/4/1967	6/4/1966	6/4/1967	\$ - \$ 500,000.00 \$	500,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Scenic Trails 1939-2012 (274)	Insurance Company of North America	SBL-4-24-74	6/4/1967 6/4/1968	6/4/1967	6/4/1968		500,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Scenic Trails 1939-2012 (274)	Insurance Company of North America	SBL-4-24-74	6/4/1968 6/4/1969	6/4/1968	6/4/1969		500,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Scenic Trails 1939-2012 (274)	Insurance Company of North America	SBL-5-20-06	6/4/1969 6/4/1970	6/4/1969	6/4/1970		500,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Scenic Trails 1939-2012 (274) Michigan Crossroads (780): Scenic Trails 1939-2012 (274)	Insurance Company of North America Insurance Company of North America	SBL 52038 SBL 52038	6/4/1970 6/4/1971 6/4/1971 6/3/1972	6/4/1970	6/4/1971 6/3/1972		500,000.00	Unknown	Unknown	PE PE
Michigan Crossroads (780): Scenic Trails 1939-2012 (274) Michigan Crossroads (780): Scenic Trails 1939-2012 (274)	Insurance Company of North America New Hampshire Insurance Company	SBL 52038 Unknown	1/1/1976 1/1/1977	1/1/1976	6/3/1972 1/1/1977	\$ - \$ 500,000.00 \$ \$ - Unknown	500,000.00 Unknown	Unknown	Unknown	PE SE
Michigan Crossroads (780): Scenic Trails 1939-2012 (274)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 97	1/1/1976 1/1/1977	1/1/1976	1/1/1977		1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Scenic Trails 1939-2012 (274)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/1977	1/1/1976	1/1/1977		1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Scenic Trails 1939-2012 (274)	New Hampshire Insurance Company	Unknown	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ - Unknown	Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Scenic Trails 1939-2012 (274)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220147	1/1/1977 1/1/1978	1/1/1977	1/1/1978		1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Scenic Trails 1939-2012 (274) Michigan Crossroads (780): Southwest Michigan 1973-2012 (270)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE121 70 92	1/1/1977 1/1/1978 1/1/1976 1/1/1977	1/1/1977	1/1/1978	, -,, ,, ,	1,000,000.00	Unknown Unknown	Unknown	PE PE
Michigan Crossroads (780): Southwest Michigan 1973-2012 (270) Michigan Crossroads (780): Southwest Michigan 1973-2012 (270)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 70 92 M-1027493	1/1/1976 1/1/1977	1/1/1976	1/1/1977		1,000,000.00	Unknown	Unknown	PE PE
Michigan Crossroads (780): Southwest Michigan 1973-2012 (270)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219856	1/1/1977 1/1/1978	1/1/1977	1/1/1978		1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Southwest Michigan 1973-2012 (270)		M-1027493	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00 \$ 500,000.00 \$	500,000.00	Unknown	Unknown	PE
	American Re-Insurance Company						Unknown	Unknown		SE
Michigan Crossroads (780): Southwestern Michigan 1941-1973 (258)	Insurance Company of North America	OBP 68693	10/29/1969 10/29/1970	10/29/1969	10/29/1970	\$ - Unknown			Unknown	
Michigan Crossroads (780): Southwestern Michigan 1941-1973 (258) Michigan Crossroads (780): Southwestern Michigan 1941-1973 (258)	Insurance Company of North America Insurance Company of North America	OBP 68693 OBP 68693	10/29/1969 10/29/1970 10/29/1970 10/29/1971	10/29/1970	10/29/1971	\$ - Unknown	Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Southwestern Michigan 1941-1973 (258) Michigan Crossroads (780): Southwestern Michigan 1941-1973 (258) Michigan Crossroads (780): Southwestern Michigan 1941-1973 (258)	Insurance Company of North America Insurance Company of North America Insurance Company of North America	OBP 68693 OBP 68693 OBP 68693	10/29/1969 10/29/1970 10/29/1970 10/29/1971 10/29/1971 10/29/1972	10/29/1970	10/29/1971 10/29/1972	\$ - Unknown \$ - Unknown	Unknown Unknown	Unknown Unknown	Unknown Unknown	SE SE
Michigan Crossroads (780): Southwestern Michigan 1941-1973 (258) Michigan Crossroads (780): Southwestern Michigan 1941-1973 (258)	Insurance Company of North America Insurance Company of North America	OBP 68693 OBP 68693	10/29/1969 10/29/1970 10/29/1970 10/29/1971	10/29/1970	10/29/1971	\$ - Unknown \$ - Unknown \$ - \$ 500,000.00 \$	Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Southwestern Michigan 1941-1973 (258)	Insurance Company of North America Insurance Company of North America Insurance Company of North America Insurance Company of North America	OBP 68693 OBP 68693 OBP 12 56 44	10/29/1969 10/29/1970 10/29/1970 10/29/1971 10/29/1971 10/29/1972 10/29/1972 1/1/1973	10/29/1970 2 10/29/1971 3 10/29/1972	10/29/1971 10/29/1972 1/1/1973	\$ - Unknown \$ - Unknown \$ - \$ 500,000.00 \$ \$ - Unknown	Unknown Unknown 500,000.00	Unknown Unknown Unknown	Unknown Unknown Unknown	SE SE PE
Michigan Crossroads (780): Southwestern Michigan 1941-1973 (258) Michigan Crossroads (780): Tall Prof. 1937-2012 (266) Michigan Crossroads (780): Tall Prof. 1937-2012 (266)	Insurance Company of North America	OBP 68693 OBP 68693 OBP 68693 OBP 12 56 44 SBL-4-24-59	10/29/1969 10/29/1970 10/29/1970 10/29/1971 10/29/1971 10/29/1972 10/29/1972 1/1/1973 6/12/1967 6/12/1968	10/29/1970 2 10/29/1971 8 10/29/1972 8 6/12/1967	10/29/1971 10/29/1972 1/1/1973 6/12/1968	\$ - Unknown \$ - Unknown \$ - \$ 500,000.00 \$ \$ - Unknown \$ - \$ 500,000.00 \$ \$ - \$ 500,000.00 \$ \$ - \$ 500,000.00 \$	Unknown Unknown 500,000.00 Unknown 500,000.00 500,000.00	Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	SE SE PE SE
Michigan Crossroads (780): Southwestern Michigan 1941-1973 (258) Michigan Crossroads (780): Tall Prine 1937-2012 (264) Michigan Crossroads (780): Tall Prine 1937-2012 (264)	Insurance Company of North America	OBP 68693 OBP 68693 OBP 12 56 44 SBL-4-24-59 SBL-4-77-37	10/29/1969 10/29/1970 10/29/1970 10/29/1971 10/29/1971 10/29/1972 10/29/1972 1/1/1973 6/12/1967 6/12/1968 6/12/1968 6/12/1968	10/29/1970 2 10/29/1971 3 10/29/1972 6/12/1967 6/12/1968	10/29/1971 10/29/1972 1/1/1973 6/12/1968 6/12/1969	\$ - Unknown \$ - Unknown \$ - \$ 500,000.00 \$ \$ - Unknown \$ - \$ 500,000.00 \$ \$ - \$ 500,000.00 \$ \$ - \$ 500,000.00 \$	Unknown Unknown 500,000.00 Unknown 500,000.00	Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown	SE SE PE SE

Michigan Crossroads (780): Tall Pine 1937-2012 (264) Michigan Crossroads (780): Tall Pine 1937-2012 (264)		r oney reamber	Start Date	End Date	Date	Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit		Evidence (PE/SE)
Michigan Crossroads (780): Tall Pine 1937-2012 (264)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 89	1/1/1976		1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00		Unknown	PE
Wildingan cross odds (700). Tair Fine 2557 2022 (204)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Tall Pine 1937-2012 (264)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220140	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Tall Pine 1937-2012 (264)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Timber Trails 1944-1975 (275)	Insurance Company of North America	SBL 4 57 66	7/27/1966	7/27/1967	7/27/1966	7/27/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Timber Trails 1944-1975 (275)	Insurance Company of North America	SBL-4-76-81	7/27/1967	7/27/1968	7/27/1967	7/27/1968	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Timber Trails 1944-1975 (275)	Insurance Company of North America	SBL-4-76-81	7/27/1968	7/27/1969	7/27/1968	7/27/1969	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Timber Trails 1944-1975 (275)	Insurance Company of North America	SBL 52012	7/27/1969	7/27/1970	7/27/1969	7/27/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Timber Trails 1944-1975 (275)	Insurance Company of North America	Unknown	7/27/1970	7/27/1971	7/27/1970	7/27/1971	S -	Unknown	Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Timber Trails 1944-1975 (275)	Insurance Company of North America	Unknown	7/27/1971	1/1/1972	7/27/1971	1/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): West Michigan Shores 1975-1995 (266)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 90	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Michigan Crossroads (780): West Michigan Shores 1975-1995 (266)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		,	\$ 1,000,000.00	\$ 1.000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): West Michigan Shores 1975-1995 (266)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220141	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): West Michigan Shores 1975-1995 (266)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	,	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
	Insurance Company of North America	M-1027493 SBI 4 29 54	3/1/1965	3/1/1966	3/1/1965	3/1/1966	\$ 1,500,000.00	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown	PE SE
Michigan Crossroads (780): Wolverine 1925-1973 (711)			0, 2, 2000	0, 0, 0000	0, 2, 2000	0, 2, 2000	\$ -					
Michigan Crossroads (780): Wolverine 1925-1973 (711)	Insurance Company of North America	SBL 4 29 54	3/1/1966	3/1/1967	3/1/1966	3/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Wolverine 1925-1973 (711)	Insurance Company of North America	SBL 4 29 54	3/1/1967	3/1/1968	3/1/1967	3/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Wolverine 1925-1973 (711)	Insurance Company of North America	Unknown	3/1/1968	3/1/1969	3/1/1968	3/1/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Wolverine 1925-1973 (711)	Insurance Company of North America	Unknown	3/1/1969	3/1/1970	3/1/1969	3/1/1970	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Michigan Crossroads (780): Wolverine 1925-1973 (711)	Insurance Company of North America	SBL 51315	3/1/1970	3/1/1971	3/1/1970	3/1/1971	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Wolverine 1925-1973 (711)	Insurance Company of North America	SBL 51315	3/1/1971	3/1/1972	3/1/1971	3/1/1972	\$ -	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Wolverine 1925-1973 (711)	American Employers' Insurance Company	AWW451163	3/3/1980	3/3/1981	3/3/1980	3/3/1981	Š -	\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Wolverine 1973-1993 (255)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 86	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000,00	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Wolverine 1973-1993 (255)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1.500,000.00	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE
								, ,,	. , ,			
Michigan Crossroads (780): Wolverine 1973-1993 (255)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220137	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Michigan Crossroads (780): Wolverine 1973-1993 (255)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$ 500,000.00	Unknown	Unknown	PE
Mid-America (326): Mid-America 1965- (326)	Insurance Company of North America	Unknown	1/1/1970	1/1/1971	1/1/1970	1/1/1971	5 -	Unknown	Unknown	Unknown	Unknown	SE
Mid-America (326): Mid-America 1965- (326)	Travelers Insurance Company	Unknown	1/1/1970	1/1/1971	1/1/1970	1/1/1971	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Mid-America (326): Mid-America 1965- (326)	Insurance Company of North America	Unknown	1/1/1971	1/1/1972	1/1/1971	1/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Mid-America (326): Mid-America 1965- (326)	Insurance Company of North America	Unknown	1/1/1972	1/1/1973	1/1/1972	1/1/1973	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Mid-America (326): Mid-America 1965- (326)	Unknown	Unknown	1/1/1973	1/1/1974	1/1/1973	1/1/1974	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Mid-America (326): Mid-America 1965- (326)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 21	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000,00	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Mid-America (326): Mid-America 1965- (326)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1.500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Mid-America (326): Mid-America 1965- (326)	Travelers Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	Unknown	Unknown	Unknown	Unknown	SE
Mid-America (326): Mid-America 1965- (326)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220173	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000,00	\$ 1,000,000,00	\$ 1,000,000,00	Unknown	Unknown	PF
							, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	+ -//	+ -),			
Mid-America (326): Mid-America 1965- (326)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Mid-America (326): Prairie Gold Area 1942-2000 (179)	Insurance Company of North America	SBL 52139	3/23/1971	3/23/1972	3/23/1971	3/23/1972	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Mid-America (326): Prairie Gold Area 1942-2000 (179)	Unknown	Unknown	3/23/1972	6/30/1972	3/23/1972	6/30/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Mid-America (326): Prairie Gold Area 1942-2000 (179)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Mid-America (326): Prairie Gold Area 1942-2000 (179)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 43	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Mid-America (326): Prairie Gold Area 1942-2000 (179)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Mid-America (326): Prairie Gold Area 1942-2000 (179)	New Hampshire Insurance Company	GAL 34 36 80	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown ²	Unknown ²	Unknown	Unknown	PF
Mid-America (326): Prairie Gold Area 1942-2000 (179)	National Union Fire Insurance Company of Pittsburgh, PA	BE 12199S9	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Mid-America (326): Prairie Gold Area 1942-2000 (179)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1.500,000.00	\$ 500.000.00	\$ 500,000.00	Unknown	Unknown	PE
Mid-America (326): Frame Gold Area 1939-1972 (185)	Unknown	Unknown	1/1/1955	1/1/1956	1/1/1955	1/1/1956	\$ 1,300,000.00	Unknown	Unknown	Unknown	Unknown	SE SE
	Unknown	Unknown					,	Unknown	Unknown	Unknown	Unknown	SE SE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185)	CHARLOWII		1/1/1959	1/1/1960	1/1/1959	1/1/1960	\$ -	OHKHOWH				
Mid-America (326): Sergeant Floyd Area 1939-1972 (185)	Unknown	Unknown	1/1/1960	1/1/1961	1/1/1960	1/1/1961	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185)	Insurance Company of North America	SBL 4 49 67	3/23/1966	3/23/1967	3/23/1966	3/23/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185)	Insurance Company of North America	SBL 4 78 67	3/23/1967	3/22/1968	3/23/1967	3/22/1968	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185)	Insurance Company of North America	SBL 4 79 20	3/23/1968	3/23/1969	3/23/1968	3/23/1969	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
	Insurance Company of North America	SBL 4 79 54	3/23/1969	3/23/1970	3/23/1969	3/23/1970	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
		SBL 52117	3/23/1970	3/23/1971	3/23/1970	3/23/1971	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185)			3/23/1971	3/23/1972	3/23/1971	3/23/1972	š .	\$ 250,000,00	\$ 250,000.00	Unknown		
Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sergeant Floyd Area 1939-1972 (185)	Insurance Company of North America	SRI 52139									Unknown	
Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sergeant Floyd Area 1939-1972 (185)	Insurance Company of North America	SBL 52139		., .,	6/10/1054		ė.			Unknown	Unknown	PE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sioux City 1918-1926 (185)	Insurance Company of North America St. Paul Mercury Insurance Company	Unknown	6/10/1954	6/10/1955	6/10/1954	6/10/1955	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sioux (Xiv 1918-1939-1972 (185) Mid-America (326): Sioux (Xiv 1918-1936 (185)) Mid-America (326): Sioux (Xiv 1918-1936 (185))	Insurance Company of North America St. Paul Mercury Insurance Company Insurance Company of North America	Unknown SBL 5 04 06	6/10/1954 4/1/1968	6/10/1955 4/1/1969	4/1/1968	6/10/1955 4/1/1969	\$ -	Unknown \$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	SE PE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sioux (10t y 1918-1926 (185) Midd Tennessee (560): Middle Tennessee (560) Middle Tennessee (560): Middle Tennessee (560)	Insurance Company of North America St. Paul Mercury Insurance Company Insurance Company of North America Insurance Company of North America	Unknown SBL 5 04 06 SBL 5 04 06	6/10/1954 4/1/1968 4/1/1969	6/10/1955 4/1/1969 4/1/1970	4/1/1968 4/1/1969	6/10/1955 4/1/1969 4/1/1970	\$ - \$ - \$ -	Unknown \$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown	Unknown Unknown Unknown	SE PE PE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sour Kry 1918-1926 (185) Mid-America (326): Sour Kry 1918-1926 (185) Mid-America (326): Sour Kry 1918-1926 (185) Middel Tennessee (560): Middel Tennessee (560) Middel Tennessee (560): Middel Tennessee (560) Middel Tennessee (560): Middel Tennessee (560)	Insurance Company of North America St. Paul Mercury Insurance Company Insurance Company of North America Insurance Company of North America Insurance Company of North America	Unknown SBL 5 04 06 SBL 5 04 06 SBL 5 04 06	6/10/1954 4/1/1968 4/1/1969 4/1/1970	6/10/1955 4/1/1969 4/1/1970 4/1/1971	4/1/1968 4/1/1969 4/1/1970	6/10/1955 4/1/1969 4/1/1970 4/1/1971	\$ -	Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	SE PE PE PE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sioux (187) (187) Mid-America (326): Sioux (187) (187) Mid-America (326): Sioux (187) (187) Mid-America (326): Middel Fennessee (560) Middel Tennessee (560): Middel Tennessee (560) Middel Tennessee (560): Middel Tennessee (560) Middel Tennessee (560): Middel Tennessee (560)	Insurance Company of North America St. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA	Unknown SBL 5 04 06 SBL 5 04 06 SBL 5 04 06 SBL 5 04 06 BE121 73 69	6/10/1954 4/1/1968 4/1/1969 4/1/1970 1/1/1976	6/10/1955 4/1/1969 4/1/1970 4/1/1971 1/1/1977	4/1/1968 4/1/1969 4/1/1970 1/1/1976	6/10/1955 4/1/1969 4/1/1970 4/1/1971 1/1/1977	\$ -	Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown	SE PE PE PE PE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-Mid-Mid-Mid-Sergeant Sergeant Mid-Mid-Mid-Mid-Mid-Mid-Mid-Mid-Mid-Mid-	Insurance Company of North America St. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company American Re-Insurance Company American Re-Insurance Company American Re-Insurance Company	Unknown SBL 5 04 06 SBL 5 04 06 SBL 5 04 06 SBL 5 04 06 BE121 73 69 M-1027493	6/10/1954 4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1976	6/10/1955 4/1/1969 4/1/1970 4/1/1971 1/1/1977 1/1/1977	4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1976	6/10/1955 4/1/1969 4/1/1970 4/1/1971 1/1/1977 1/1/1977	\$ - \$ 500,000.00 \$ 1,500,000.00	Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00	\$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00	Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown	SE PE PE PE PE PE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sioux (iii) 1918-1926 (185) Mid-America (326): Sioux (iii) 1918-1926 (185) Middel Tennessee (560): Middle Tennessee (560) Middle Tennessee (560): Middle Tennessee (560)	Insurance Company of North America St. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA	Unknown SBL 5 04 06 SBL 5 04 06 SBL 5 04 06 SBL 5 04 06 BE121 73 69 M-1027493 BE 1220292	6/10/1954 4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1977	6/10/1955 4/1/1969 4/1/1970 4/1/1971 1/1/1977 1/1/1977 1/1/1978	4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1977	6/10/1955 4/1/1969 4/1/1970 4/1/1971 1/1/1977	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00	Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown	SE PE PE PE PE PE PE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sioux (Iv) 918-1926 (185) Mid-America (326): Sioux (Iv) 1918-1926 (185) Middel Tennessee (560): Middle Tennessee (560) Middle Tennessee (560): Middle Tennessee (560)	Insurance Company of North America St. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company American Re-Insurance Company American Re-Insurance Company American Re-Insurance Company	Unknown SBL 5 04 06 SBL 5 04 06 SBL 5 04 06 SBL 5 04 06 BE121 73 69 M-1027493	6/10/1954 4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1976	6/10/1955 4/1/1969 4/1/1970 4/1/1971 1/1/1977 1/1/1977	4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1976	6/10/1955 4/1/1969 4/1/1970 4/1/1971 1/1/1977 1/1/1977	\$ - \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00	Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00	\$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00	Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown	SE PE PE PE PE PE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sioux (187) (187) (187) (187) (187) Mid-America (326): Sioux (187) (Insurance Company of North America St. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	Unknown SBL 5 04 06 SBL 5 04 06 SBL 5 04 06 SBL 5 04 06 BE121 73 69 M-1027493 BE 1220292 M-1027493 BE121 70 41	6/10/1954 4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1977	6/10/1955 4/1/1969 4/1/1970 4/1/1971 1/1/1977 1/1/1977 1/1/1978	4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1977	6/10/1955 4/1/1969 4/1/1970 4/1/1971 1/1/1977 1/1/1977 1/1/1978	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00	Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	SE PE PE PE PE PE PE
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Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sioux (10; 1918-1926 (185) Mid-America (326): Sioux (10; 1918-1926 (185) Middle Tennessee (560): Middle Tennessee (560)	Insurance Company of North America St. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company	Unknown SBL 5 04 06 SBL 5 04 06 SBL 5 04 06 SBL 5 04 06 BE121 73 69 M-1027493 BE 1220292 M-1027493 BE121 70 41	6/10/1954 4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1977 1/1/1977 1/1/1976	6/10/1955 4/1/1969 4/1/1970 4/1/1971 1/1/1977 1/1/1977 1/1/1978 1/1/1978 1/1/1977	4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1977 1/1/1977 1/1/1976	6/10/1955 4/1/1969 4/1/1970 4/1/1971 1/1/1977 1/1/1978 1/1/1978 1/1/1977	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00	Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00	\$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$500,000.00 \$1,000,000.00	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown	SE PE
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Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sioux (10;1918-1926 (185) Mid-America (326): Sioux (10;1918-1926 (185) Mid-Middle Tennessee (560): Middle Tennessee (560) Middle Tennessee (560): Middle Tennessee	Insurance Company of North America St. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company Insurance Comp	Unknown SBL 5 04 06 SBL 5 04 06 SBL 5 04 06 SBL 5 04 06 BE121 73 69 M-1027493 BE 1220292 M-1027493 BE121 70 41 M-1027493 BE 1219987 M-1027493 SBL 453 76	6/10/1954 4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977	6/10/1955 4/1/1969 4/1/1970 4/1/1971 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978	4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1976 1/1/1977 1/1/1977 1/1/1977	6/10/1955 4/1/1969 4/1/1970 4/1/1971 1/1/1977 1/1/1978 1/1/1978 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1978	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 500,000.00	Unknown 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 1,000,000.00 5 500,000.00 5 500,000.00 5 500,000.00	\$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$5,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$50,000.00 \$50,000.00	Unknown	Unknown	SE PE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sloux (Uty 1918-1926 (185) Middel Fennessee (560): Middel Fennessee (560) Middel Fennessee (560): Middel Fennessee	Insurance Company of North America St. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company Insurance Re-Insurance Company Insurance Company of North America Insurance Company of North America Insurance Company of North America	Unknown SBL 5 04 06 BB121 73 69 M-1027493 BE 1220292 M-1027493 BE 121 70 41 M-1027493 SBL 453 76 SBL 453 76	6/10/1954 4/1/1968 4/1/1969 4/1/1969 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/24/1966	6/10/1955 4/1/1969 4/1/1970 4/1/1971 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1977 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/2/1/1968	4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1976 1/1/1977	6/10/1955 4/1/1969 4/1/1970 4/1/1971 1/1/1977 1/1/1978 1/1/1978 1/1/1977 1/1/1977 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/24/1968	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00	Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 5,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00	\$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00	Unknown	Unknown	SE PE
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Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sioux (Iv) 918-1926 (185) Mid-America (326): Sioux (Iv) 918-1926 (185) Middle Fennessee (560): Middle Fennessee (560) Middle Fennessee (560): Middle Fennessee (560) Middle Tennessee (560): Middle Tennessee (56	Insurance Company of North America St. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America	Unknown SBL 5 04 06 BE121 73 69 M-1027493 BE 1220292 M-1027493 BE121 70 41 M-1027493 SBL 453 76 SBL 453 76 SBL 453 76 SBL 453 76 SBL 53 76	6/10/1954 4/1/1968 4/1/1968 4/1/1970 1/1/1970 1/1/1976 1/1/1977 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1977 1/24/1966 1/24/1967	6/10/1955 4/1/1969 4/1/1970 4/1/1971 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/2/1969 1/24/1969 1/24/1969	4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/24/1966 1/24/1967 1/24/1968	6/10/1955 4/1/1969 4/1/1970 4/1/1970 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1978 1/1/1978 1/24/1967 1/24/1969 1/24/1969	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00	Unknown \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 5,000,000,00 \$ 5,000,000,00 \$ 5,000,000,00 \$ 5,000,000,00 \$ 5,000,000,00 \$ 5,000,000,00 \$ 5,000,000,00 \$ 5,000,000,00 \$ 5,000,000,00 \$ 5,000,000,00 \$ 5,000,000,00 \$ 5,000,000,00 \$ 5,000,000,00 \$ 5,000,000,00 \$ 5,000,000,00 \$ 5,000,000,00 \$ 5,000,000,00 \$ 5,000,000,00 \$ 5,000,000,00	\$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$51,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00	Unknown	Unknown	SE PE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-Middle Tennessee (560): Middle Tennessee (560) Middle Tennessee (56	Insurance Company of North America S. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America	Unknown SBL 5 04 06 SBL 5 04 06 SBL 5 04 06 SBL 5 04 06 BE121 73 69 M-1027493 BE121 70 41 M-1027493 BE121 70 41 M-1027493 SBL 4 53 76 SBL 5 376 SBL 5 04 33 SBL 5 04 33	6/10/1954 4/1/1968 4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/2/1969 1/2/1969 1/2/1969 1/2/1969 1/2/1969	6/10/1955 4/1/1969 4/1/1970 4/1/1971 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1970	1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1976 1/1/1977 1/1/1977 1/2/1966 1/2/1967 1/2/1969 1/2/1969 1/2/1969	6/10/1955 4/1/1969 4/1/1970 4/1/1971 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/2/1969 1/24/1969 1/24/1969 5/1/1970	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00	Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00	\$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$5,000,000.00 \$5,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00 \$5,000,000.00	Unknown	Unknown	SE PE PE
Mid-America (326): Sergeant Floyd Area 1393-1972 (185) Mid-America (326): Sioux City 1918-1926 (185) Mid-America (326): Sioux City 1918-1926 (185) Mid-America (326): Sioux City 1918-1926 (185) Middle Tennessee (560): Middle Tennessee (560) Middle Tennessee (560): Middle Tennessee (5	Insurance Company of North America St. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America	Unknown SBL 5 04 06 BE121 73 69 M-1027493 BE122 170 41 M-1027493 BE121 70 41 M-1027493 SBL 4 53 76 SBL 4 53 76 SBL 4 53 76 SBL 5 04 33 SBL 5 04 33 SBL 5 04 33 Unknown	6/10/1954 4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/2/1966 1/2/1969 1/2/1969 1/2/1969 1/2/1969 1/2/1969	6/30/1955 4/1/1969 4/1/1971 4/1/1971 1/1/1977 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/2/1969 1/2/4/1969 1/2/4/1970 5/1/1977 1/1/1977	4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/24/1969 1/24/1969 1/24/1969 1/24/1970 1/1/1976	6/10/1955 4/1/1969 4/1/1970 4/1/1971 1/1/1977 1/1/1978 1/1/1978 1/1/1977 1/1/1977 1/1/1977 1/1/1978 1/24/1967 1/24/1969 1/24/1969 1/24/1970 5/1/1970	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00	Unknown \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 1,000,000,00 \$ 5,000,000,00	\$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$100,000.00	Unknown	Unknown	SE PE SE
Mid-America (326): Sergeant Floyd Area 1393-1972 (185) Mid-America (326): Mid-Amer	Insurance Company of North America S. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-insurance Company of Pittsburgh, PA Insurance Company of North America New Hampshire Insurance Company of Pittsburgh, PA Autonal Union Fire Insurance Company of Pittsburgh, PA National Union Fire Insurance Company of Pittsburgh, PA Autonal Union Fire Insurance Company of Pittsburgh, PA National Union Fire Insurance Company of Pittsburgh, PA National Union Fire Insurance Company of Pittsburgh, PA	Unknown SBL 5 04 06 BE121 73 69 M-1027493 BE121 70 41 M-1027493 BE121 70 41 M-1027493 SBL 5 376 SBL 4 53 76 SBL 5 376 SBL 5 04 33 SBL 5 04 33 Unknown BE121 69 16	6/10/1954 4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/2/1969 1/2/1969 1/2/1969 1/2/1969 1/2/1969 1/2/1969 1/2/1969 1/2/1969 1/2/1969 1/2/1969	6/10/1955 4/1/1969 4/1/1970 4/1/1970 4/1/1971 1/1/1977 1/1/1978 1/1/1978 1/1/1977 1/1/1978 1/24/1967 1/24/1968 1/24/1969 1/24/1970 5/1/1970 1/1/1977	4/1/1968 4/1/1969 4/1/1970 1/1/1970 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/24/1966 1/24/1967 1/24/1969 1/24/1970 1/1/1977	6/10/1955 4/1/1969 4/1/1970 4/1/1970 4/1/1970 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/24/1968 1/24/1960 1/24/1970 1/1/1977 1/1/1977	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00	Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 Unknown \$ 500,000.00 Unknown \$ 1,000,000.00	\$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00	Unknown	Unknown	SE PE
Mid-America (326): Sergeant Floyd Area 1393-1972 (185) Mid-America (326): Sioux (1918-1926 (185) Mid-America (326): Sioux (1918-1926 (185) Mid-America (326): Sioux (1918-1926 (185) Middle Tennessee (560): Middle Tennessee (560) Middle Tennessee (560) Middle Tennessee (560): Middle Tennessee (560) Middle Tenn	Insurance Company of North America St. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America Insur	Unknown SBL 5 04 06 SBL 1217 3 69 M-1027493 BE 1212092 M-1027493 BE 12170 41 M-1027493 SBL 4 53 76 SBL 4 53 76 SBL 4 53 76 SBL 5 376 S	6/10/1954 4/1/1968 4/1/1969 4/1/1969 4/1/1970 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/24/1966 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969	6/10/1955 4/I/1969 4/I/1970 4/I/1970 4/I/1971 1/I/1977 1/I/1977 1/I/1977 1/I/1977 1/I/1978 1/I/1978 1/I/1978 1/I/1978 1/I/1978 1/I/1978 1/I/1978 1/I/1979 1/I/1979 1/I/1979 1/I/1979 1/I/1977	4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1976 1/24/1966 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969	6/10/1955 4/1/1969 4/1/1970 4/1/1970 4/1/1970 4/1/1971 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/24/1969 1/24/1969 1/24/1970 1/1/1977 1/1/1977 1/1/1977	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00	Unknown S	\$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$500,000.00		Unknown	SE PE
Mid-America (326): Sergeant Floyd Area 1393-1972 (185) Mid-America (326): Sioux (1918-1926 (185) Mid-America (326): Sioux (1918-1926 (185) Mid-America (326): Sioux (1918-1926 (185) Middle Tennessee (560): Middle Tennessee (560) Middle Tennessee (560) Middle Tennessee (560): Middle Tennessee (560) Middle Tenn	Insurance Company of North America S. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-insurance Company of Pittsburgh, PA Insurance Company of North America New Hampshire Insurance Company of Pittsburgh, PA Autonal Union Fire Insurance Company of Pittsburgh, PA National Union Fire Insurance Company of Pittsburgh, PA Autonal Union Fire Insurance Company of Pittsburgh, PA National Union Fire Insurance Company of Pittsburgh, PA National Union Fire Insurance Company of Pittsburgh, PA	Unknown SBL 5 04 06 BE121 73 69 M-1027493 BE121 70 41 M-1027493 BE121 70 41 M-1027493 SBL 5 376 SBL 4 53 76 SBL 5 376 SBL 5 04 33 SBL 5 04 33 Unknown BE121 69 16	6/10/1954 4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/2/1969 1/2/1969 1/2/1969 1/2/1969 1/2/1969 1/2/1969 1/2/1969 1/2/1969 1/2/1969 1/2/1969	6/10/1955 4/1/1969 4/1/1970 4/1/1970 4/1/1971 1/1/1977 1/1/1978 1/1/1978 1/1/1977 1/1/1978 1/24/1967 1/24/1968 1/24/1969 1/24/1970 5/1/1970 1/1/1977	4/1/1968 4/1/1969 4/1/1970 1/1/1970 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/24/1966 1/24/1967 1/24/1969 1/24/1970 1/1/1977	6/10/1955 4/1/1969 4/1/1970 4/1/1970 4/1/1970 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/24/1968 1/24/1960 1/24/1970 1/1/1977 1/1/1977	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00	Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 Unknown \$ 500,000.00 Unknown \$ 1,000,000.00	\$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00	Unknown	Unknown	SE PE
Mid-America (326): Sergeant Floyd Area 1393-1972 (185) Middle Tennessee (560): Middle Tennessee (560) Middle Tennes	Insurance Company of North America St. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America Insur	Unknown SBL 5 04 06 SBL 1217 3 69 M-1027493 BE 1212092 M-1027493 BE 12170 41 M-1027493 SBL 4 53 76 SBL 4 53 76 SBL 4 53 76 SBL 5 376 S	6/10/1954 4/1/1968 4/1/1969 4/1/1969 4/1/1970 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/24/1966 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969	6/10/1955 4/I/1969 4/I/1970 4/I/1970 4/I/1971 1/I/1977 1/I/1977 1/I/1977 1/I/1977 1/I/1978 1/I/1978 1/I/1978 1/I/1978 1/I/1978 1/I/1978 1/I/1978 1/I/1979 1/I/1979 1/I/1979 1/I/1979 1/I/1977	4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1976 1/24/1966 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969 1/24/1969	6/10/1955 4/1/1969 4/1/1970 4/1/1970 4/1/1970 4/1/1971 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/24/1969 1/24/1969 1/24/1970 1/1/1977 1/1/1977 1/1/1977	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00	Unknown S	\$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$500,000.00		Unknown	SE PE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sioux (19718-1926 (185) Mid-America (326): Sioux (19718-1926 (185) Mid-America (326): Sioux (19718-1926 (185) Middle Tennessee (560): Middle Tennessee (560) Middl	Insurance Company of North America S. Paul Mercury Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Insurance Company of North America New Hampshire Insurance Company of Pittsburgh, PA American Re-Insurance Company New Hampshire Insurance Company New Hampshire Insurance Company New Hampshire Insurance Company	Unknown SBL 5 04 06 BE121 73 69 M-1027493 BE 1220292 M-1027493 BE 1219987 M-1027493 SBL 453 76 SBL 453 76 SBL 453 76 SBL 5 04 33	6/10/1954 4/1/1968 4/1/1969 4/1/1969 4/1/1970 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/2/1969 1/2/1969 1/2/1969 1/2/1970 1/1/1976 1/1/1976 1/1/1976	6/10/1955 4/1/1969 4/1/1970 4/1/1971 4/1/1971 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1977 1/1/1978 1/2/1969 1/2/1969 1/2/1979 1/2/1969 1/2/1979 1/1/1977 1/1/1977 1/1/1977	4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/24/1966 1/24/1967 1/24/1969 1/24/1969 1/24/1970 1/1/1977 1/1/1977 1/1/1976	6/10/1955 4/11/1969 4/11/1970 4/11/1970 4/11/1971 1/11/1977 1/11/1977 1/11/1977 1/11/1977 1/11/1978 1/11/1978 1/11/1979 1/11/1979 1/11/1979 1/11/1979 1/11/1979 1/11/1979 1/11/1979 1/11/1979 1/11/1979 1/11/1977 1/11/1977	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00 \$ 1,500,000.00	Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 Unknown	\$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00	Unknown	Unknown	SE PE
Mid-America (326): Sergeant Floyd Area 1393-1972 (185) Middle Tennessee (560): Middle Tennessee (560) Middle Tenne	Insurance Company of North America St. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company National Union Fire Insurance Company Insurance Company North America Insurance Company of North America New Hampshire Insurance Company New Ha	Unknown SBL 5 04 06 SBL 1217 36 9 M-1027493 BE 1220292 M-1027493 BE 121987 M-1027493 SBL 4 53 76 SBL 4 53 76 SBL 5 04 33 Unknown BE 121 69 16 M-1027493 GLA 311350 BE 12189865	6/10/1954 4/1/1968 4/1/1969 4/1/1970 4/1/1970 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/2/4/1968 1/2/4/1969 1/2/4/1969 1/2/4/1970 1/1/1977 1/1/1977 1/1/1977	6/10/1955 4/I/1969 4/I/1970 4/I/1970 4/I/1971 1/I/1977 1/I/1977 1/I/1977 1/I/1977 1/I/1978 1/I/1978 1/I/1978 1/I/1978 1/I/1978 1/I/1979 1/I/1979 1/I/1979 1/I/1979 1/I/1977 1/I/1977 1/I/1977 1/I/1977	4/1/1968 4/1/1969 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/24/1968 1/24/1969 1/24/1969 1/24/1969 1/24/1970 1/1/1977 1/1/1977	6/10/1955 4/11/1969 4/11/1970 4/11/1977 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 5 500,000.00 \$ 5 \$ \$ \$ \$ \$ 5	Unknown S	\$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$500,000.00 \$500,000.00 \$500,000.00 \$500,000.00 Unknown \$1,000,000.00 Unknown Unknown \$1,000,000.00		Unknown	SE PE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sioux (17918-1926 (185) Middel Fennessee (560): Middel Fennessee (560) Middel Fennessee (560): Middel Fennessee (56	Insurance Company of North America St. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company Insurance Company of North America Insurance Company of North Am	Unknown SBL 5 04 06 BE121 73 69 M-1027493 BE121 70 41 M-1027493 BE121 70 41 M-1027493 SBL 453 76 SBL 5 376 SBL 5 376 SBL 5 04 33 Unknown BE121 69 16 M-1027493 GL 311550 BE 1219965 M-1027493 Unknown	6/10/1954 4/1/1968 4/1/1969 4/1/1970 4/1/1970 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977	6/10/1955 4/1/1969 4/1/1970 4/1/1970 4/1/1970 4/1/1971 4/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978	4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/24/1966 1/24/1969 1/24/1970	6/10/1955 4/1/1969 4/1/1970 4/1/1970 4/1/1971 1/1/1971 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 5 500,000.00 \$ 5 \$ \$ \$ \$ \$ 5	Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 Unknown \$ 1,000,000.00 Unknown \$ 1,000,000.00 Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown \$ 1,000,000.00 \$ 500,000.00 Unknown \$ 1,000,000.00 U	\$1,000,000 a0 \$1,000,000 a0 \$1		Unknown	SE PE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sioux (17) 918-1926 (185) Mid-America (326): Sioux (17) 918-1926 (185) Mid-America (326): Sioux (17) 918-1926 (185) Middle Tennessee (560): Middle Tennessee (560)	Insurance Company of North America St. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-insurance Company Insurance Company of North America Insurance Company National Union Fire Insurance Company National Union Nati	Unknown SBL 5 04 06 BE121 73 69 M-1027493 BE122092 M-1027493 BE121 70 41 M-1027493 SBL 4 53 76 SBL 4 53 76 SBL 4 53 76 SBL 5 10 43 SBL 5 04 33 SBL 5 0	6/10/1954 4/1/1968 4/1/1969 4/1/1970 1/1/1970	6/10/1055 4/1/1969 4/1/1970 4/1/1971 4/1/1971 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/24/1968 1/24/1969 1/24/1969 1/24/1970 1/24/	4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/2/4/1968 1/2/4/1969 1/2/4/4/1969 1/2/4/4/4/4/4/4/4/4/4/4/4/4/4/4/4/4/4/4/	6/10/1955 4/J1/1969 4/J1/1969 4/J1/1970 4/J1/1970 4/J1/1971 1/J1/1978	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 5 500,000.00 \$ 5 \$ \$ \$ \$ \$ 5	Unknown S	\$1,000,000.00 \$1	Unknown	Unknown	SE PE
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Mid-America (326): Sergeans Floyd Area 1393-1972 (185) Mid-Mid-Enemassee (560): Mid-Index Floyd Mid-	Insurance Company of North America S. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of North America Insurance Company of North America New Hampshire Insurance Company National Union Fire Insurance Company Nati	Unknown SBL 5 04 06 BE121 73 69 M-1027493 BE122092 M-1027493 BE121 70 41 M-1027493 BE 1219987 M-1027493 SBL 5 376 SB	6/10/1954 4/1/1968 4/1/1968 4/1/1969 4/1/1969 4/1/1970 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/2/1968 1/	6/10/1955 4/1/1969 4/1/1970 4/1/1970 4/1/1971 4/1/1971 4/1/1977 4/1/1978 4/1/1977 4/1/1978 4/1/1977 4/1/1978 4/1/1977 4/1/1978 4/1/1977 4/1/1978 4/1/1977 4/1/1978 4/1/1969 4/1/1977 4/1/1978 4/1/1979 4/	4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/24/1966 1/24/1967 1/24/1969	6/10/1955 4/1/1969 4/1/1970 4/1/1970 4/1/1970 4/1/1971 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/2/1969 1/2/1970 1/1/1978 1/1/1/1/1978 1/1/1/1978 1/1/1978 1/1/1978 1/1/1	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 5 500,000.00 \$ 5 \$ \$ \$ \$ \$ 5	Unknown	\$1,000,000 00 \$1	Unknown	Unknown	SE PE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Sioux (17) 918-1926 (185) Mid-America (326): Middle Tennessee (560) Mid-America (326): Mid-America (326): Mid-America (326) Mid-America (326): Mid-Ameri	Insurance Company of North America St. Paul Mercury insurance Company Insurance Company of North America Insurance Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance North America Insurance Company of North America New Hampshire Insurance Company National Union Fire Insurance Company National Union Fire Insurance Company National Union Fire Insurance Company New Hampshire Insura	Unknown SBL 5 04 06 SBL 12173 69 M-1027493 BE 1227092 M-1027493 BE 12170 41 M-1027493 SBL 4 53 76 SBL 4 53 76 SBL 5 376 SB	6/10/1954 4/1/1969 4/1/1969 4/1/1969 4/1/1969 4/1/1970 1/1/1976 1/1/1977 1/	670/1955 47/1950 47/1970 47/1971 47/1971 47/1971 47/1971 47/1977 47/1977 47/1977 47/1977 47/1977 47/1977 47/1978 47/1978 47/1978 47/1978 47/1978 47/1978 47/1978 47/1979 47/19	4/1/1968 4/1/1970 4/1/1970 11/1/1976 11/1/1976 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1976 11/1/1976 11/1/1976 11/1/1976 11/1/1976 11/1/1976 11/1/1977 11/1/1/197 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/197 11/1/197 11/1/197 11/1/197 11/1/197 11/1/1/197 11/1/1/197 11/1/1/197 11/1/197 1	6/10/1955 4/1/196 4/1/1970 4/1/1970 4/1/1970 4/1/1971 1/1/1977 1/1/1978 1/1/1/1978 1/1/1/1978 1/1/1/1978 1/1/1978 1/1/1978 1/1/1/	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 5 500,000.00 \$ 5 \$ \$ \$ \$ \$ 5	Unknown	\$1,000,000.00 \$1	Unknown	Unknown	SE PE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-America (326): Mid-America (327): Mid-America	Insurance Company of North America S. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of North America Insurance Insurance Company National Union Fire Insurance Company Unknown Unknow	Unknown SBL 5 04 06 BE121 73 69 M-1027493 BE 1220292 M-1027493 BE 12107941 M-1027493 SBL 453 76 SBL 453 76 SBL 5 376	6/10/1954 4/1/1968 4/1/1968 4/1/1969 4/1/1969 4/1/1970 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1975 1/1/1975 1/1/1976 1/	6/10/1955 4/1/1969 4/1/1970 4/1/1970 4/1/1971 4/1/1971 4/1/1977 4/1/1978 4/1/1977 4/1/1978 4/1/1977 4/1/1978 4/1/1977 4/1/1978 4/1/1977 4/1/1978 4/1/1977 4/1/1978 4/1/1977 4/	4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1976 1/24/1966 1/24/1967	6/10/1955 4/1/1969 4/1/1970 4/1/1970 4/1/1970 4/1/1971 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/24/1969 1	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 5 500,000.00 \$ 5 \$ \$ \$ \$ \$ 5	Unknown S	\$1,000,000 00 \$1	Unknown	Unknown	SE PE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Middle Tennessee (560): Middle Tennessee (560) Middle Tennessee (560):	Insurance Company of North America St. Paul Mercury insurance Company Insurance Company of North America Insurance Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance North America Insurance Company of North America New Hampshire Insurance Company National Union Fire Insurance Company National Union Fire Insurance Company National Union Fire Insurance Company New Hampshire Insura	Unknown SBL 5 04 06 SBL 12173 69 M-1027493 BE 1227092 M-1027493 BE 12170 41 M-1027493 SBL 4 53 76 SBL 4 53 76 SBL 5 376 SB	6/10/1954 4/1/1969 4/1/1969 4/1/1969 4/1/1969 4/1/1970 1/1/1976 1/1/1977 1/	670/1955 47/1950 47/1970 47/1971 47/1971 47/1971 47/1971 47/1977 47/1977 47/1977 47/1977 47/1977 47/1977 47/1978 47/1978 47/1978 47/1978 47/1978 47/1978 47/1978 47/1979 47/19	4/1/1968 4/1/1970 4/1/1970 11/1/1976 11/1/1976 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1976 11/1/1976 11/1/1976 11/1/1976 11/1/1976 11/1/1976 11/1/1977 11/1/1/197 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/1977 11/1/197 11/1/197 11/1/197 11/1/197 11/1/197 11/1/1/197 11/1/1/197 11/1/1/197 11/1/197 1	6/10/1955 4/1/196 4/1/1970 4/1/1970 4/1/1970 4/1/1971 1/1/1977 1/1/1978 1/1/1/1978 1/1/1/1978 1/1/1/1978 1/1/1978 1/1/1978 1/1/1/	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 5 500,000.00 \$ 5 \$ \$ \$ \$ \$ 5	Unknown	\$1,000,000.00 \$1	Unknown	Unknown	SE PE
Mid-America (226): Sergeant Floyd Area 1939-1972 (185) Middle Tennessee (560): Middle Tennessee (560) Middle Tennessee (560):	Insurance Company of North America S. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of North America Insurance Insurance Company National Union Fire Insurance Company Unknown Unknow	Unknown SBL 5 04 06 BE121 73 69 M-1027493 BE 1220292 M-1027493 BE 12107941 M-1027493 SBL 453 76 SBL 453 76 SBL 5 376	6/10/1954 4/1/1968 4/1/1968 4/1/1969 4/1/1969 4/1/1970 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1975 1/1/1975 1/1/1976 1/	6/10/1955 4/1/1969 4/1/1970 4/1/1970 4/1/1971 4/1/1971 4/1/1977 4/1/1978 4/1/1977 4/1/1978 4/1/1977 4/1/1978 4/1/1977 4/1/1978 4/1/1977 4/1/1978 4/1/1977 4/1/1978 4/1/1977 4/	4/1/1968 4/1/1969 4/1/1970 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1976 1/24/1966 1/24/1967	6/10/1955 4/1/1969 4/1/1970 4/1/1970 4/1/1970 4/1/1971 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/24/1969 1	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 5 500,000.00 \$ 5 \$ \$ \$ \$ \$ 5	Unknown S	\$1,000,000 00 \$1	Unknown	Unknown	SE PE
Mid-America (326): Sergeant Floyd Area 1939-1972 (185) Mid-Midel Tennessee (560): Middle Tennessee (560) Middle Tennessee (560	Insurance Company of North America St. Paul Mercury Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company National Union Fire Insurance Company National Union Fire Insurance Company North America Insurance Company of North America New Hampshire Insurance Company New Hampshire Insurance	Unknown SBL 5 04 06 SBL 5 04 33 SBL 5 3 76 SBL 4 53 76 SBL 5 3 76	6/10/1954 4/1/1969 4/1/1969 4/1/1970 4/1/1970 1/1/1970 1/1/1976 1/1/1977 1/1/197	67(0)1955 47/1950 47/1950 47/1950 47/1951 47/1951 47/1957 47/1957 47/1957 47/1957 47/1957 47/1957 47/1957 47/1957 47/1957 47/1957 47/1957 47/1957 47/1958 47/24/1958	4/1/1968 4/1/1969 4/1/1969 4/1/1976 11/1/1976 11/1/1976 11/1/1977 11/1/197 11/1/1/197 11/1/1/197 11/1/197 11	6/10/1955 4/1/1970 4/1/1970 4/1/1971 4/1/1971 1/1/1978 1/1/1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/197	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 5 500,000.00 \$ 5 \$ \$ \$ \$ \$ 5	Unknown S	\$1,000,000.00 \$1		Unknown	SE PE

Minsi Trails (502): Minsi Trails 1968- (502)

insi Trails (502): Minsi Trails 1968- (502)

Minsi Trails (502): Minsi Trails 1968- (502

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sissippi Valley (141): Saukee Area 1935-1993 (141)

sissippi Valley (141): Saukee Area 1935-1993 (141)

issippi Valley (141): Saukee Area 1935-1993 (141)

issippi Valley (141): Southeast Iowa 1929-1993 (17

issippi Valley (141): Southeast Iowa 1929-1993 (171)

ssissippi Valley (141): Southeast Iowa 1929-1993 (171 Mississippi Valley (141): Southeast Iowa 1929-1993 (171)

sissippi Valley (141): Southeast Iowa 1929-1993 (171)

sissippi Valley (141): Southeast Iowa 1929-1993 (171)

issippi Valley (141): Southeast Iowa 1929-19 sippi Valley (141): Southeast Iowa 1929-1993 (171)

Mississippi Valley (141): Southeast Iowa 1929-1993 (171)

Mobile Area (4): Mobile Area (4) Mobile Area (4): Mobile Area (4)

Mobile Area (4): Mobile Area (4)

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Monmouth (347): Monmouth (347

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Montana (315): Montana 1973- (315)

Montana (315): Montana 1973- (315 Montana (315): Montana 1973- (315)

Montana (315): Montana 1973- (315)

Montana (315): Western Montana 1924-1973 (320)

Montana (315): Western Montana 1924-1973 (320)

Moraine Trails (500): Moraine Trails 1973- (500)

Moraine Trails (500): Moraine Trails 1973- (500)

Moraine Trails (500): Moraine Trails 1973- (500) Moraine Trails (500): Moraine Trails 1973- (500)

Moraine Trails (500): Moraine Trails 1973- (500)

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ount Baker (606): Evergreen Area 1941-1994 (6 Mount Baker (606): Evergreen Area 1941-1994 (606

Mount Baker (606): Evergreen Area 1941-1994 (606)

Mount Baker (606): Evergreen Area 1941-1994 (606

Mount Baker (606): Mount Baker Area 1929-1994 (603) Mount Baker (606): Mount Baker Area 1929-1994 (603)

Mount Baker (606): Mount Baker Area 1929-1994 (603)

ountain West (106): Mountainview 1951-1968 (105

Mountain West (106): Mountainview 1951-1968 (105)

Mountain West (106): Ore-Ida 1933-2020 (106)

Mountain West (106): Ore-Ida 1933-2020 (106)

Mount Baker (606): Mount Baker 1994- (606)

Mount Baker (606): Mount Baker 1994- (606)

Mississippi Valley (141): Southeast Iowa 1929-1993 (171)

Mississippi Valley (141): Saukee Area 1935-1993 (141) issippi Valley (141): Saukee Area 1935-1993 (141)

Mississippi Valley (141): Saukee Area 1935-1993 (141)

Current Council: Predecessor Council

American Re-Insurance Company

nsurance Company of North America

Insurance Company of North America

Insurance Company of North America

Insurance Company of North America

National Union Fire Insurance Company of Pittsburgh, PA

20-10343-LSS Do	C 6443 F	-IIEO te Policies	09/3	0/21	Ра	ge 298	of 413	}			
Carrier	Policy Number	Start Date	End Date	Council Start Date	Council End Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/S
surance Company of North America	SBL 4 85 34	5/1/1969	5/9/1969	5/1/1969	5/9/1969	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
surance Company of North America surance Company of North America	SBL 44799 SBL 44799	1/1/1967	1/1/1968	1/1/1967	1/1/1968 1/1/1969	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
surance Company of North America	SBL 44799 SBL 44799	1/1/1968	1/1/1969	1/1/1968	1/1/1969	\$ - \$ -	Unknown	Unknown	Unknown	Unknown	SE SE
etna Casualty and Surety Company	44CA 115201	4/20/1969	4/20/1970	4/20/1969	4/20/1970	\$ -	\$ 25,000.00	\$ 25,000.00	Unknown	Unknown	SE
surance Company of North America	SBL-48567	1/1/1970	1/1/1971	1/1/1970	1/1/1971		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
tna Casualty and Surety Company	Unknown	4/20/1970	4/20/1971	4/20/1970	4/20/1971	•	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	SE
surance Company of North America surance Company of North America	SBL-48567 SBL-48567	1/1/1971	1/1/1972	1/1/1971	1/1/1972	\$ -	\$ 1,000,000.00 \$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown Unknown	PE PF
surance Company of North America	SBL-48567	1/1/1973	1/1/1974	1/1/1973	1/1/1974	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	SE
surance Company of North America	XBC-96766	1/1/1973	1/1/1974	1/1/1973	1/1/1974	\$ 1,000,000.00	\$ 1,500,000.00	\$1,500,000.00	Unknown	Unknown	SE
urance Company of North America	GLP 40 72 24	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
urance Company of North America	Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
urance Company of North America urance Company of North America	GLP 40 72 24 Unknown	1/1/1975 1/1/1976	1/1/1976	1/1/1975	1/1/1976	\$ -	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown Unknown	PE SE
tional Union Fire Insurance Company of Pittsburgh, PA	BE121 73 39	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000,00	\$ 1.000.000.00	\$ 1,000,000,00	Unknown	Unknown	PE PE
nerican Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
urance Company of North America	GLP-621176	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
tional Union Fire Insurance Company of Pittsburgh, PA	BE 1220094	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
nerican Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00 \$ 1,000,000.00	\$ 500,000.00	Unknown	Unknown	PE PE
urance Company of North America urance Company of North America	SBL 5 04 24 SBL 5 04 24	6/20/1968	6/20/1969 6/20/1970	6/20/1968 6/20/1969	6/20/1969 6/20/1970	ş -	\$ 1,000,000.00 \$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown Unknown	PE PE
urance Company of North America	SBL 5 04 24	6/20/1969	6/20/1970	6/20/1969	6/20/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
urance Company of North America	SBL 5 15 61	6/20/1971	6/20/1972	6/20/1971	6/20/1972	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
tional Union Fire Insurance Company of Pittsburgh, PA	BE121 70 23	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
nerican Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
tional Union Fire Insurance Company of Pittsburgh, PA nerican Re-Insurance Company	BE 1219969 M-1027493	1/1/1977 1/1/1977	1/1/1978 1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00 \$ 500.000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PF
urance Company of North America	SBL 4 30 00	6/1/1965	6/1/1966	6/1/1965	6/1/1966	\$ 1,500,000.00	Unknown	Unknown	Unknown	Unknown	SE SE
urance Company of North America	SBL 4 30 00	6/1/1966	6/1/1967	6/1/1966	6/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
urance Company of North America	SBL 4 30 00	6/1/1967	6/1/1968	6/1/1967	6/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
urance Company of North America	SBL 4 69 46	6/1/1968	6/1/1969	6/1/1968	6/1/1969	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
urance Company of North America	SBL 4 69 46 SBL 4 69 46	6/1/1969	6/1/1970	6/1/1969	6/1/1970	\$ -	\$ 250,000.00 \$ 250,000.00	\$ 250,000.00	Unknown	Unknown Unknown	PE PE
urance Company of North America	SBL 5 15 59	6/1/1970 6/1/1971	6/1/1971 6/1/1972	6/1/1970	6/1/1971 6/1/1972	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
tional Union Fire Insurance Company of Pittsburgh, PA	BE121 70 39	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000,00	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE
nerican Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
tional Union Fire Insurance Company of Pittsburgh, PA	BE 1219985	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
nerican Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
urance Company of North America urance Company of North America	SBL 46907 SBL 51408	2/1/1970 2/1/1971	2/1/1971 2/1/1972	2/1/1970 2/1/1971	2/1/1971 2/1/1972	\$ -	Unknown \$ 1,000,000.00	Unknown \$ 1,000,000.00	Unknown Unknown	Unknown Unknown	SE PF
w Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
tional Union Fire Insurance Company of Pittsburgh, PA	BE121 69 11	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
nerican Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
w Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
tional Union Fire Insurance Company of Pittsburgh, PA	BE 1219861 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00 \$ 500,000.00	\$ 1,000,000.00 \$ 500,000.00	Unknown Unknown	Unknown Unknown	PE PE
urance Company of North America	SBL 42996	2/1/1965	2/1/1966	2/1/1965	2/1/1966		Unknown	Unknown	Unknown	Unknown	SE SE
urance Company of North America	SBL 42996	2/1/1966	2/1/1967	2/1/1966	2/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
urance Company of North America	SBL 42996	2/1/1967	2/1/1968	2/1/1967	2/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
urance Company of North America	SBL 46903	2/1/1968	2/1/1969	2/1/1968	2/1/1969	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
urance Company of North America	SBL 46903 SBL 46903	2/1/1969	2/1/1970	2/1/1969	2/1/1970	\$ -	\$ 1,000,000.00 \$ 1,000.000.00	\$ 1,000,000.00	Unknown	Unknown	PE PF
urance Company of North America urance Company of North America	SBL 46903 SBL 51395	2/1/1970 2/1/1971	2/1/1971 2/1/1972	2/1/1970 2/1/1971	2/1/1971 2/1/1972	\$ - \$ -	\$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
ional Union Fire Insurance Company of Pittsburgh, PA	BE121 71 32	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
erican Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
ional Union Fire Insurance Company of Pittsburgh, PA	BE 1220184	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
erican Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE SF
ne Insurance Company cional Union Fire Insurance Company of Pittsburgh, PA	1217117 BE121 71 17	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ - \$ 500.000.00	Unknown \$ 1,000,000.00	Unknown \$ 1,000,000.00	Unknown	Unknown Unknown	SE PF
erican Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
ional Union Fire Insurance Company of Pittsburgh, PA	BE 1220168	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
erican Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
urance Company of North America	SBL 3 31 46 GAI 11 68 75	2/1/1971 2/1/1972	2/1/1972 1/31/1973	2/1/1971 2/1/1972	2/1/1972	5 -	Unknown \$ 250,000,00	Unknown \$ 250,000,00	Unknown	Unknown	SE PF
urance Company of North America w Hampshire Insurance Company	Unknown	1/1/1972	1/31/1973	1/1/1972	1/31/1973	\$	\$ 250,000.00 Unknown	\$ 250,000.00 Unknown	Unknown	Unknown Unknown	PE SE
ional Union Fire Insurance Company of Pittsburgh, PA	BE121 73 32	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
erican Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
v Hampshire Insurance Company	SLP275531	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
ional Union Fire Insurance Company of Pittsburgh, PA	BE 1220087	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
erican Re-Insurance Company ional Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE121 72 19	1/1/1977 1/1/1976	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00 \$ 500,000.00	\$ 500,000.00 \$ 1,000.000.00	\$ 500,000.00	Unknown	Unknown Unknown	PE PE
erican Re-Insurance Company of Pittsburgh, PA	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
tional Union Fire Insurance Company of Pittsburgh, PA	BE 1220239	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
erican Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Paul Fire and Marine Insurance Company	684NA4503	5/17/1977	5/17/1978	5/17/1977	5/17/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
ted States Fidelity and Guaranty Company	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
ted States Fidelity and Guaranty Company ional Union Fire Insurance Company of Pittsburgh, PA	Unknown BE121 72 20	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ 500,000.00 \$ 500,000.00	Unknown \$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	SE PE
Johan Omon the insurance company of Pittsburgh, PA		1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PF
nerican Re-Insurance Company	M-1027493				1/1/1977						

1/1/197

1/1/197

3/31/1966

3/31/1967

3/31/1968

1/1/1978

1/1/1978

3/31/1967

3/31/1968

3/31/1969

3/31/1969 3/31/1970 3/31/1969 3/31/1970 \$

1/1/1977 1/1/1978 \$

3/31/1966 3/31/1967

3/31/1967 3/31/1968

3/31/1968 3/31/1969

1/1/1978 \$

1/1/1977

500,000,00 \$ 1,000,000,00 \$ 1,000,000,00

Unknown

Unknown

500,000.00 \$ 500,000.00

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SBL 4 29 74

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SBL 50411

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start	Council End	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Fuidance (DE (CE))
							Attachment Fornt					
Mountain West (106): Ore-Ida 1933-2020 (106) Mountain West (106): Ore-Ida 1933-2020 (106)	Insurance Company of North America Insurance Company of North America	SBL 50411 Unknown	3/31/1970	3/31/1971	3/31/1970	3/31/1971 1/1/1972	\$ -	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown	PE SE
Mountain West (106): Ore-Ida 1933-2020 (106) Mountain West (106): Ore-Ida 1933-2020 (106)	Industrial Indemnity	MP 698-0754	11/1/1973	1/1/1972	11/1/1973	1/1/1974	٠ -	\$ 500,000,00	\$ 500,000,00	Unknown	Unknown	SE SE
Mountain West (106): Ore-Ida 1933-2020 (106)	Insurance Company of North America	XBC 11 46 94	2/15/1974	2/1/1975	2/15/1974	2/1/1975	\$ 500,000.00	\$ 2,000,000.00	\$ 2,000,000.00	Unknown	Unknown	PE
Mountain West (106): Ore-Ida 1933-2020 (106)	Industrial Indemnity	MP 698-0754	11/1/1974	11/1/1975	11/1/1974	11/1/1975	\$ -		\$ 500,000.00	Unknown	Unknown	SE
Mountain West (106): Ore-Ida 1933-2020 (106)	Insurance Company of North America	XBC 11 48 44	2/1/1975	2/1/1976	2/1/1975	2/1/1976	\$ 500,000.00	\$ 2,000,000.00		Unknown	Unknown	PE
Mountain West (106): Ore-Ida 1933-2020 (106)	Industrial Indemnity	MP 698-0754	11/1/1975	11/1/1976	11/1/1975	11/1/1976	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE
Mountain West (106): Ore-Ida 1933-2020 (106)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 02	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Mountain West (106): Ore-Ida 1933-2020 (106)	U.S. Fire Insurance Company	1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	Unknown	Unknown	Unknown	Unknown	SE
Mountain West (106): Ore-Ida 1933-2020 (106) Mountain West (106): Ore-Ida 1933-2020 (106)	American Re-Insurance Company U.S. Fire Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976 11/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE SE
Mountain West (106): Ore-ida 1933-2020 (106) Mountain West (106): Ore-ida 1933-2020 (106)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219949	1/1/1977	1/1/1977	1/1/1976	1/1/1977	\$ 500,000,00	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE PE
Mountain West (106): Ore-Ida 1933-2020 (106)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500.000.00	\$ 500.000.00	Unknown	Unknown	PE
Mountain West (106): Snake River -2020 (111)	Aetna Casualty and Surety Company	Unknown	1/1/1961	1/1/1962	1/1/1961	1/1/1962	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Mountain West (106): Snake River -2020 (111)	Aetna Casualty and Surety Company	Unknown	1/1/1962	1/1/1963	1/1/1962	1/1/1963	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Mountain West (106): Snake River -2020 (111)	Aetna Casualty and Surety Company	Unknown	1/1/1963	1/1/1964	1/1/1963	1/1/1964	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Mountain West (106): Snake River -2020 (111)	Aetna Casualty and Surety Company	Unknown	1/1/1964	1/1/1965	1/1/1964	1/1/1965	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Mountain West (106): Snake River -2020 (111)	Aetna Casualty and Surety Company	Unknown	1/1/1965	1/1/1966	1/1/1965	1/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Mountain West (106): Snake River -2020 (111) Mountain West (106): Snake River -2020 (111)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 70 07 M-1027493	1/1/1976	1/1/1977	1/1/1976 1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00 \$ 1.000.000.00	Unknown	Unknown Unknown	PE PE
Mountain West (106): Snake River -2020 (111) Mountain West (106): Snake River -2020 (111)	National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1219954	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00		Unknown	Unknown	PE PE
Mountain West (106): Snake River -2020 (111)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1.500,000.00	\$ 500.000.00	\$ 500.000.00	Unknown	Unknown	PF PF
Mountaineer Area (615): Mountaineer Area (615)	Insurance Company of North America	SBL 45387	6/4/1966	6/4/1967	6/4/1966	6/4/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Mountaineer Area (615): Mountaineer Area (615)	Insurance Company of North America	SBL 45387	6/4/1967	6/3/1968	6/4/1967	6/3/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Mountaineer Area (615): Mountaineer Area (615)	Insurance Company of North America	SBL 45387	6/4/1968	6/4/1969	6/4/1968	6/4/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Mountaineer Area (615): Mountaineer Area (615)	Insurance Company of North America	SBL 51184	6/4/1969	6/4/1970	6/4/1969	6/4/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Mountaineer Area (615): Mountaineer Area (615)	Insurance Company of North America	SBL 51184	6/4/1970	6/4/1971	6/4/1970	6/4/1971	ş -	\$ 1,000,000.00		Unknown	Unknown	PE
Mountaineer Area (615): Mountaineer Area (615)	Insurance Company of North America	SBL 51184	6/4/1971	6/3/1972	6/4/1971	6/3/1972	5 -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Mountaineer Area (615): Mountaineer Area (615) Mountaineer Area (615): Mountaineer Area (615)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 72 36 M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1500,000.00	\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Mountaineer Area (615): Mountaineer Area (615) Mountaineer Area (615): Mountaineer Area (615)	National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220252	1/1/1976	1/1/1977	1/1/1976	1/1/1977	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$ 1,000,000.00	. ,,	Unknown	Unknown	PE PE
Mountaineer Area (615): Mountaineer Area (615) Mountaineer Area (615): Mountaineer Area (615)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE PE
Muskingum Valley (467): Muskingum Valley 1956- (467)	Insurance Company of North America	SBL 4-44-28	6/26/1965	6/26/1966	6/26/1965	6/26/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Muskingum Valley (467): Muskingum Valley 1956- (467)	Insurance Company of North America	SBL 4-44-28	6/26/1966	6/26/1967	6/26/1966	6/26/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Muskingum Valley (467): Muskingum Valley 1956- (467)	Insurance Company of North America	SBL 4-44-28	6/26/1967	6/26/1968	6/26/1967	6/26/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Muskingum Valley (467): Muskingum Valley 1956- (467)	Insurance Company of North America	SBL-4-44-79	6/26/1968	6/26/1969	6/26/1968	6/26/1969	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Muskingum Valley (467): Muskingum Valley 1956- (467)	Insurance Company of North America	SBL-4-44-79	6/26/1969	6/26/1970	6/26/1969	6/26/1970	\$ -	\$ 250,000.00		Unknown	Unknown	PE
Muskingum Valley (467): Muskingum Valley 1956- (467)	Insurance Company of North America	SBL-4-44-79 SBL 25204	6/26/1970	6/26/1971	6/26/1970 6/26/1971	6/26/1971 6/25/1972	\$ -		\$ 250,000.00 \$ 250,000.00	Unknown	Unknown Unknown	PE PE
Muskingum Valley (467): Muskingum Valley 1956- (467) Muskingum Valley (467): Muskingum Valley 1956- (467)	Insurance Company of North America Insurance Company of North America	SBL 25204 SBL 25204	6/26/1971	2/1/1973	6/26/1971	2/1/1973	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown Unknown	PE PE
Muskingum Valley (467): Muskingum Valley 1956- (467) Muskingum Valley (467): Muskingum Valley 1956- (467)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	3 250,000.00 Unknown	\$ 250,000.00 Unknown	Unknown	Unknown	SE SE
Muskingum Valley (467): Muskingum Valley 1956- (467)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 74 01	1/1/1976	1/1/1977	1/1/1976		\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Muskingum Valley (467): Muskingum Valley 1956- (467)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Muskingum Valley (467): Muskingum Valley 1956- (467)	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Muskingum Valley (467): Muskingum Valley 1956- (467)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220069	1/1/1977	1/1/1978	1/1/1977	1/1/1978	,	\$ 1,000,000.00		Unknown	Unknown	PE
Muskingum Valley (467): Muskingum Valley 1956- (467)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Narragansett (546): Annawon 1930-2016 (225)	Insurance Company of North America	SBL 5 13 14	3/1/1970	3/1/1971	3/1/1970	3/1/1971	\$ -	\$ 500,000.00 \$ 500,000.00	\$ 500,000.00 \$ 500,000.00	Unknown	Unknown	PE
Narragansett (546): Annawon 1930-2016 (225) Narragansett (546): Annawon 1930-2016 (225)	Insurance Company of North America Insurance Company of North America	SBL 5 13 14 SBI 5 13 14	3/1/1971 3/1/1972	3/1/1972 1/1/1973	3/1/1971	3/1/1972	\$ -	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$ 500,000.00	Unknown	Unknown	PE PF
Narragansett (546): Annawon 1930-2016 (225)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 82	1/1/1976	1/1/1973	1/1/1976	1/1/1977	\$ 500,000,00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Narragansett (546): Annawon 1930-2016 (225)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	,		\$ 1,000,000.00	Unknown	Unknown	PE
Narragansett (546): Annawon 1930-2016 (225)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220133	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Narragansett (546): Annawon 1930-2016 (225)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Narragansett (546): Cachalot 1935-1971 (245)	Insurance Company of North America	SBL 40247	11/1/1965	11/1/1966	11/1/1965	11/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Narragansett (546): Cachalot 1935-1971 (245)	Insurance Company of North America	SBL 40247	11/1/1966	11/1/1967	11/1/1966	11/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Narragansett (546): Cachalot 1935-1971 (245)	Insurance Company of North America	SBL 40247 SBL 50614	11/1/1967	11/1/1968	11/1/1967	11/1/1968	\$ -	Unknown \$ 500,000,00	Unknown \$ 500,000.00	Unknown	Unknown	SE PF
Narragansett (546): Cachalot 1935-1971 (245) Narragansett (546): Cachalot 1935-1971 (245)	Insurance Company of North America Insurance Company of North America	SBL 50614 SBL 50614	11/1/1968	11/1/1969	11/1/1968	11/1/1969	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown Unknown	PE PE
Narragansett (546): Cachalot 1935-1971 (245)	Insurance Company of North America	SBI 50614	11/1/1970	11/1/1971	11/1/1970		٠ .	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PF
Narragansett (546): Moby Dick 1971-2001 (245)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 79	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Narragansett (546): Moby Dick 1971-2001 (245)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Narragansett (546): Moby Dick 1971-2001 (245)	New Hampshire Insurance Company	SLP63-49-06	1/15/1976	1/15/1977	1/15/1976	1/15/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Narragansett (546): Moby Dick 1971-2001 (245)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220130	1/1/1977	1/1/1978	1/1/1977	-,-,	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Narragansett (546): Moby Dick 1971-2001 (245)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Narragansett (546): Moby Dick 1971-2001 (245)	New Hampshire Insurance Company	SLP63-49-06	1/15/1977	1/15/1978	1/15/1977	1/15/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Narragansett (546): Moby Dick 1971-2001 (245) Narragansett (546): Narragansett 1930- (546)	New Hampshire Insurance Company Phoenix Insurance Company	SLP63-49-06 TOP58010057	1/15/1978	1/15/1979	1/15/1978	1/15/1979	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Narragansett (546): Narragansett 1930- (546)	Phoenix Insurance Company Phoenix Insurance Company	TOP58010057	1/1/1967	1/1/1968	1/1/1967	1/1/1968	÷ -	Unknown	Unknown	Unknown	Unknown	SE SE
Narragansett (546): Narragansett 1930- (546)	Phoenix Insurance Company	TOP58010057	1/1/1969	1/1/1970	1/1/1969	1/1/1970	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Narragansett (546): Narragansett 1930- (546)	Travelers Indemnity Company	ND6619859	1/1/1970	1/1/1971	1/1/1970	1/1/1971	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Narragansett (546): Narragansett 1930- (546)	Travelers Indemnity Company	ND6619859	1/1/1971	1/1/1972	1/1/1971	1/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Narragansett (546): Narragansett 1930- (546)	Travelers Indemnity Company	ND6619859	1/1/1972	1/1/1973	1/1/1972	1/1/1973	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Narragansett (546): Narragansett 1930- (546)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 55	1/1/1976	1/1/1977	1/1/1976	1/1/13//	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Narragansett (546): Narragansett 1930- (546)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220277	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
National Capital Area (82): National Capital Area 1911- (82) National Capital Area (82): National Capital Area 1911- (82)	National Union Fire Insurance Company of Pittsburgh, PA National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 75 BE 1219923	1/1/1976	1/1/1977	1/1/1976 1/1/1977	1/1/1977	\$ 500,000.00 \$ 500.000.00	\$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown	Unknown Unknown	PE PE
National Capital Area (82): National Capital Area 1911- (82) National Capital Area (82): National Capital Area 1911- (82)	National Union Fire Insurance Company of Pittsburgh, PA Aetna Insurance Company	BE 1219923 SMP 35 29 46	1/1/1977 4/1/1981	1/1/1978 4/1/1982	1/1/1977 4/1/1981	1/1/1978 4/1/1982	00.000,000 د	\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	PE SE
National Capital Area (82): National Capital Area 1911- (82)	Aetna Insurance Company Aetna Insurance Company	CPP 42 58 80	4/1/1981	4/1/1982	4/1/1981	4/1/1982	\$ -	\$ 100.000.00	\$ 100.000.00	Unknown	Unknown	PE PE
National Capital Area (82): Virgin Islands 1965-2013 (410)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 08	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
National Capital Area (82): Virgin Islands 1965-2013 (410)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00		Unknown	Unknown	PE
National Capital Area (82): Virgin Islands 1965-2013 (410)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220230	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	+ -,,	Unknown	Unknown	PE
National Capital Area (82): Virgin Islands 1965-2013 (410)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
National Office (999): National Office 1954-1979 (999)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00		Unknown	Unknown	PE
National Office (999): National Office 1954-1979 (999)	American Re-Insurance Company	M-1027493 AF W05 00 10	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00 \$ 500,000.00	\$ 500,000.00 \$ 500,000.00	Unknown	Unknown	PE PE
Nevada Area (329): Nevada Area (329) Nevada Area (329): Nevada Area (329)	American Employers' Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	AF W05 00 10 BE121 71 23	3/1/1973 1/1/1976	3/1/1974 1/1/1977	3/1/1973 1/1/1976	3/1/1974 1/1/1977	÷ 500,000,00	\$ 500,000.00		Unknown	Unknown	PE PE
Nevada Area (329): Nevada Area (329) Nevada Area (329): Nevada Area (329)	American Re-Insurance Company of Pittsburgh, PA	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1.500,000.00	, ,,	. ,,	Unknown	Unknown	PE PE
			-, -, 1570	-, -, 23.7	-, 1, 13, 0	-,-, 20, 7	,0,000.00	,0,000.00	,,000.00			

Current Council: Predecessor Council

	Policy Number	Start Date	End Date	Council Start	Council End	Att	achment Point	00	ccurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE)
h, PA	BE 1220175	1/1/1977	1/1/1978	Date 1/1/1977	Date 1/1/1978	\$	500,000.00	\$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$	1,500,000.00	\$	500,000.00	\$ 500,000.00	Unknown	Unknown	PE
	650-225A529-4-IND-77 LB 3541	4/12/1977 6/20/1946	4/1/1978 6/20/1947	4/12/1977 6/20/1946	4/1/1978 6/20/1947	\$	-	۰	Unknown 50,000.00	Unknown \$ 50,000.00	Unknown	Unknown Unknown	SE PE
	LB-4-21-48		10/20/1965	10/20/1964	10/20/1965		-	,	Unknown	Unknown	Unknown	Unknown	SE
	LB-4-21-48	10/20/1965	10/20/1966	10/20/1965	10/20/1966	\$	-		Unknown	Unknown	Unknown	Unknown	SE
	LB-4-21-48	10/20/1966		10/20/1966	10/20/1967	\$	-		Unknown	Unknown	Unknown	Unknown	SE DE
	ALB-4-84-03 ALB-4-84-03	10/20/1967	10/20/1968	10/20/1967	10/20/1968	\$	-	ş	250,000.00 250.000.00	\$ 250,000.00 \$ 250,000.00	Unknown	Unknown Unknown	PE PE
	ALB-4-84-03	10/20/1969	., .,	10/20/1969	10/20/1970	\$	-	\$	250,000.00	\$ 250,000.00	Unknown	Unknown	PE
	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$	-		Unknown	Unknown	Unknown	Unknown	SE
h, PA	BE121 73 37	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$	500,000.00	\$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
h, PA	M-1027493 BF 1220092	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$	1,500,000.00	\$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
.,	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$	1,500,000.00	\$	500,000.00	\$ 500,000.00	Unknown	Unknown	PE
h, PA	BE121 73 53	1/1/1976		1/1/1976	1/1/1977		500,000.00	\$	1,000,000.00		Unknown	Unknown	PE
h DA	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$	1,500,000.00	\$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
h, PA	BE 1220275 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$	500,000.00 1,500,000.00	\$	1,000,000.00 500,000.00	\$ 1,000,000.00 \$ 500,000.00	Unknown	Unknown Unknown	PE PE
	B1 36014964	1/1/1996	1/1/1997	1/1/1996	1/1/1997	\$	-,500,000.00	\$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
	B1 36014964	1/1/1997	1/1/1998	1/1/1997	1/1/1998	\$	-	\$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
	SBL 45384 SBL 45384	4/8/1966 4/8/1967	4/8/1967 4/8/1968	4/8/1966 4/8/1967	4/8/1967 4/8/1968	\$	-	\$	1,000,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
	SBL 45384	4/8/1967	4/8/1968	4/8/1967	4/8/1969	ŝ	-	\$	1.000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
	SBL 50444	4/8/1969	4/8/1970	4/8/1969	4/8/1970	\$	-	\$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
	SBL 50444	4/8/1970	4/8/1971	4/8/1970	4/8/1971	\$	-	\$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
, PA	SBL 50444 BE121 69 78	4/8/1971 1/1/1976	4/7/1972 1/1/1977	4/8/1971 1/1/1976	4/7/1972 1/1/1977	\$	500,000,00	\$	1,000,000.00	\$ 1,000,000.00 \$ 1.000.000.00	Unknown	Unknown Unknown	PE PE
I, PA	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$	1,500,000.00	ş	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
, PA	BE 1219926	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$	500,000.00	\$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$	1,500,000.00	\$	500,000.00	\$ 500,000.00	Unknown	Unknown	PE
, PA	BE121 69 88 M-1027493	1/1/1976 1/1/1976	1/1/1977	1/1/1976 1/1/1976	1/1/1977	\$ \$	500,000.00 1.500.000.00	\$	1,000,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
, PA	M-1027493 BE 1219936	1/1/1976	1/1/1977 1/1/1978	1/1/1976	1/1/1977	\$	500,000.00	ŝ	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
,	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$	1,500,000.00	\$	500,000.00	\$ 500,000.00	Unknown	Unknown	PE
	SBL-2-59-19	2/25/1966	2/25/1967	2/25/1966	2/25/1967	\$	-		Unknown	Unknown	Unknown	Unknown	SE
	SBL-2-50-54	2/25/1967	2/25/1968	2/25/1967 2/25/1968	2/25/1968 2/25/1969	\$		ş	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
	SBL-2-51-38 SBI-2-51-38	2/25/1968	6/12/1969	2/25/1968	6/12/1969	\$	-	\$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PF
	SBL 51814	6/12/1969	6/25/1970	6/12/1969	6/25/1970	\$	-	\$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
	SBL 51833	6/25/1970	6/25/1971	6/25/1970	6/25/1971	\$	-	\$	500,000.00	\$ 500,000.00	Unknown	Unknown	PE
	GAL 27962 GAL 28017	6/25/1971	6/25/1972	6/25/1971 6/25/1972	6/25/1972	\$	-	٠	Unknown 1 000 000 00	Unknown \$ 1,000,000,00	Unknown	Unknown	SE PF
	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	Ś	-	•	Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	SE SE
, PA	BE121 70 16	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$	500,000.00	\$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$	1,500,000.00	\$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
DA	Unknown BE 1219962	1/1/1977	1/1/1978 1/1/1978	1/1/1977 1/1/1977	1/1/1978	\$	500,000.00	,	Unknown 1,000,000.00	Unknown \$ 1,000,000.00	Unknown	Unknown Unknown	SE PE
, PA	BE 1219962 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$	1,500,000.00	\$	500,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
	SBL 25 02 5	6/21/1966	6/21/1967	6/21/1966	6/21/1967	\$	-	ŕ	Unknown	Unknown	Unknown	Unknown	SE
	SBL 25 10 2	6/21/1967	6/21/1968	6/21/1967	6/21/1968	\$	-	\$	250,000.00	\$ 250,000.00	Unknown	Unknown	PE
	SBL 25 15 1 SBL 51808	6/21/1968	6/21/1969	6/21/1968 6/21/1969	6/21/1969	\$	-	\$	250,000.00 250,000.00	\$ 250,000.00 \$ 250,000.00	Unknown	Unknown Unknown	PE PE
	SBL 51808 SBL 51808	6/21/1969	6/21/1970	6/21/1969	6/21/1970	\$	-	\$	250,000.00	\$ 250,000.00	Unknown	Unknown	PE PE
	SBL 51808	6/21/1971		6/21/1971	12/20/1972		-	\$	250,000.00	\$ 250,000.00	Unknown	Unknown	PE
	31-086767	7/7/1957	7/7/1958	7/7/1957	7/7/1958	\$	-		Unknown	Unknown	Unknown	Unknown	SE
	Unknown CGA 024051	7/7/1958	7/1/1959 7/31/1960	7/7/1958 7/31/1959	7/1/1959 7/31/1960	\$	-	4	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
	CGA 024051	7/31/1959		7/31/1959	7/31/1960	ŝ	-	-	Unknown	Unknown	Unknown	Unknown	SE SE
	CGA 024051	7/31/1961	7/17/1962	7/31/1961	7/17/1962	\$	-		Unknown	Unknown	Unknown	Unknown	SE
	Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$	-		Unknown	Unknown	Unknown	Unknown	SE
	Unknown Unknown	1/1/1974	1/1/1975 1/1/1976	1/1/1974	1/1/1975	\$	500,000.00	-	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$	500,000.00	Н	Unknown	Unknown	Unknown	Unknown	SE
	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$	-		Unknown	Unknown	Unknown	Unknown	SE
, PA	BE121 70 42	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$	500,000.00	\$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
, PA	M-1027493 BF 1219988	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$	1,500,000.00	\$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PF
, cn	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$	1,500,000.00	\$	500,000.00	\$ 500,000.00	Unknown	Unknown	PE
	SBL 4 29 70	4/1/1967	4/1/1968	4/1/1967	4/1/1968	\$	-	Ė	Unknown	Unknown	Unknown	Unknown	SE
	SBL 4 69 34	4/1/1968	4/1/1969	4/1/1968	4/1/1969		-	\$	1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
	SBL 4 69 34 SBL 48449	4/1/1969 3/30/1968	4/1/1970 3/30/1969	4/1/1969 3/30/1968	4/1/1970 3/30/1969	\$	-	\$	1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown Unknown	PE SE
	SBL 48449 SBL 48449	3/30/1968	3/30/1969	3/30/1968	3/30/1969	\$	-	Н	Unknown	Unknown	Unknown	Unknown	SE
	SBL 48449	3/30/1970	3/30/1971	3/30/1970	3/30/1971	\$	-	t	Unknown	Unknown	Unknown	Unknown	SE
	SBL 53071	3/30/1971	3/29/1972	3/30/1971	3/29/1972	\$	-	\$	250,000.00	\$ 250,000.00	Unknown	Unknown	PE
	SBL 53071 SBL 53071	3/30/1972 3/30/1973	3/30/1973	3/30/1972 3/30/1973	3/30/1973 3/30/1974	\$	-	ş	250,000.00	\$ 250,000.00 \$ 250,000.00	Unknown	Unknown Unknown	PE PE
	GLP 56 95 31	.,,		3/30/1973	3/30/1974	Ś	-		,	,		Unknown	
		3/30/1974						\$	500,000.00	\$ 500,000.00	Unknown		SE

Nevada Area (329): Nevada Area (329)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220175	1/1/1977 1/1/1978	1/1/1977 1/1/1978	\$ 500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Nevada Area (329): Nevada Area (329)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978		\$ 1,500,000.00	\$ 500,000.00 \$ 500,000.00	Unknown	Unknown	PE
Nevada Area (329): Nevada Area (329)	Travelers Indemnity Company	650-225A529-4-IND-77	4/12/1977 4/1/1978	4/12/1977 4/1/1978	\$ -	Unknown Unknown	Unknown	Unknown	SE
New Birth of Freedom (544): Harrisburg Area 1927-1948 (515)	Insurance Company of North America	LB 3541	6/20/1946 6/20/1947	6/20/1946 6/20/1947	\$ -	\$ 50,000.00 \$ 50,000.00	Unknown	Unknown	PE
New Birth of Freedom (544): Keystone Area 1948-2010 (515)	Insurance Company of North America	LB-4-21-48	10/20/1964 10/20/1965	10/20/1964 10/20/1965	\$ -	Unknown Unknown	Unknown	Unknown	SE
New Birth of Freedom (544): Keystone Area 1948-2010 (515)	Insurance Company of North America	LB-4-21-48	10/20/1965 10/20/1966	10/20/1965 10/20/1966	\$ -	Unknown Unknown	Unknown	Unknown	SE
New Birth of Freedom (544): Keystone Area 1948-2010 (515)	Insurance Company of North America	LB-4-21-48	10/20/1966 10/20/1967	10/20/1966 10/20/1967	ş -	Unknown Unknown	Unknown	Unknown	SE
New Birth of Freedom (544): Keystone Area 1948-2010 (515)	Insurance Company of North America	ALB-4-84-03	10/20/1967 10/20/1968	10/20/1967 10/20/1968	ş -	\$ 250,000.00 \$ 250,000.00	Unknown	Unknown	PE
New Birth of Freedom (544): Keystone Area 1948-2010 (515)	Insurance Company of North America	ALB-4-84-03	10/20/1968 10/20/1969	10/20/1968 10/20/1969	\$ -	\$ 250,000.00 \$ 250,000.00	Unknown	Unknown	PE
New Birth of Freedom (544): Keystone Area 1948-2010 (515)	Insurance Company of North America Aetna Casualty and Surety Company	ALB-4-84-03	10/20/1969 10/20/1970 1/1/1975 1/1/1976	10/20/1969 10/20/1970 1/1/1975 1/1/1976	\$ -	\$ 250,000.00 \$ 250,000.00	Unknown	Unknown	PE SE
New Birth of Freedom (544): Keystone Area 1948-2010 (515) New Birth of Freedom (544): Keystone Area 1948-2010 (515)		BE121 73 37	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1/1/19/5 1/1/19/6	\$ 500,000,00	\$ 1,000,000.00 \$1,000,000.00	Unknown	Unknown	SE PE
New Birth of Freedom (544): Keystone Area 1948-2010 (515) New Birth of Freedom (544): Keystone Area 1948-2010 (515)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1976 1/1/1977 1/1/1976 1/1/1977	1/1/1976 1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE PE
New Birth of Freedom (544): Keystone Area 1948-2010 (515) New Birth of Freedom (544): Keystone Area 1948-2010 (515)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220092	1/1/1976 1/1/1977	1/1/1976 1/1/1977	\$ 500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE PE
New Birth of Freedom (544): Keystone Area 1948-2010 (515) New Birth of Freedom (544): Keystone Area 1948-2010 (515)	American Re-Insurance Company of Pittsburgh, PA	M-1027493	1/1/1977 1/1/1978		\$ 1.500,000.00	\$ 500,000.00 \$ 500,000.00	Unknown	Unknown	PE PE
New Birth of Freedom (544): York-Adams Area 1932-2010 (513)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 53	1/1/1976 1/1/1977	1/1/1976 1/1/1977	\$ 500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Linknown	Unknown	PE
New Birth of Freedom (544): York-Adams Area 1932-2010 (544)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/1977	1/1/1976 1/1/1977	\$ 1.500,000.00	\$ 1,000,000.00 \$1,000,000.00	Unknown	Unknown	PE
New Birth of Freedom (544): York-Adams Area 1932-2010 (544)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220275	1/1/1977 1/1/1978	1/1/1977 1/1/1978	\$ 500,000.00	\$ 1,000,000.00 \$1,000,000.00	Unknown	Unknown	PE
New Birth of Freedom (544): York-Adams Area 1932-2010 (544)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978	1/1/1977 1/1/1978	\$ 1.500,000.00	\$ 500,000.00 \$ 500,000.00	Unknown	Unknown	PE
New Birth of Freedom (544): York-Adams Area 1932-2010 (544)	National Fire Insurance Company of Hartford	B1 36014964	1/1/1996 1/1/1997	1/1/1996 1/1/1997	\$ -	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
New Birth of Freedom (544): York-Adams Area 1932-2010 (544)	National Fire Insurance Company of Hartford	B1 36014964	1/1/1997 1/1/1998	1/1/1997 1/1/1998	\$ -	\$ 1,000,000.00 \$1,000,000.00	Unknown	Unknown	PE
North Florida (87): North Florida (87)	Insurance Company of North America	SBL 45384	4/8/1966 4/8/1967	4/8/1966 4/8/1967	\$ -	\$ 1,000,000.00 \$1,000,000.00	Unknown	Unknown	PE
North Florida (87): North Florida (87)	Insurance Company of North America	SBL 45384	4/8/1967 4/8/1968	4/8/1967 4/8/1968	\$ -	\$ 1,000,000.00 \$1,000,000.00	Unknown	Unknown	PE
North Florida (87): North Florida (87)	Insurance Company of North America	SBL 45384	4/8/1968 4/8/1969	4/8/1968 4/8/1969	\$ -	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
North Florida (87): North Florida (87)	Insurance Company of North America	SBL 50444	4/8/1969 4/8/1970	4/8/1969 4/8/1970	\$ -	\$ 1,000,000.00 \$1,000,000.00	Unknown	Unknown	PE
North Florida (87): North Florida (87)	Insurance Company of North America	SBL 50444	4/8/1970 4/8/1971	4/8/1970 4/8/1971	\$ -	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
North Florida (87): North Florida (87)	Insurance Company of North America	SBL 50444	4/8/1971 4/7/1972	4/8/1971 4/7/1972	\$ -	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
North Florida (87): North Florida (87)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 78	1/1/1976 1/1/1977	1/1/1976 1/1/1977	\$ 500,000.00	\$ 1,000,000.00 \$1,000,000.00	Unknown	Unknown	PE
North Florida (87): North Florida (87)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/1977	1/1/1976 1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
North Florida (87): North Florida (87)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219926	1/1/1977 1/1/1978	1/1/1977 1/1/1978	\$ 500,000.00	\$ 1,000,000.00 \$1,000,000.00	Unknown	Unknown	PE
North Florida (87): North Florida (87)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978	1/1/1977 1/1/1978	\$ 1,500,000.00	\$ 500,000.00 \$ 500,000.00	Unknown	Unknown	PE
Northeast Georgia (101): Northeast Georgia 1935-1997 (101)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 88	1/1/1976 1/1/1977	1/1/1976 1/1/1977	\$ 500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Northeast Georgia (101): Northeast Georgia 1935-1997 (101)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/1977	1/1/1976 1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Northeast Georgia (101): Northeast Georgia 1935-1997 (101)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219936	1/1/1977 1/1/1978	1/1/1977 1/1/1978	\$ 500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Northeast Georgia (101): Northeast Georgia 1935-1997 (101)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978	1/1/1977 1/1/1978	\$ 1,500,000.00	\$ 500,000.00 \$ 500,000.00	Unknown	Unknown	PE
Northeast Illinois (129): Evanston 1916-1969 (124)	Insurance Company of North America	SBL-2-59-19	2/25/1966 2/25/1967	2/25/1966 2/25/1967	\$ -	Unknown Unknown	Unknown	Unknown	SE
Northeast Illinois (129): Evanston 1916-1969 (124)	Insurance Company of North America	SBL-2-50-54	2/25/1967 2/25/1968	2/25/1967 2/25/1968	\$ -	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Northeast Illinois (129): Evanston 1916-1969 (124)	Insurance Company of North America	SBL-2-51-38	2/25/1968 2/25/1969	2/25/1968 2/25/1969	\$ -	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Northeast Illinois (129): Evanston 1916-1969 (124)	Insurance Company of North America	SBL-2-51-38	2/25/1969 6/12/1969	2/25/1969 6/12/1969	\$ -	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Northeast Illinois (129): Evanston-North Shore Area 1969-1971 (129)	Insurance Company of North America	SBL 51814	6/12/1969 6/25/1970	6/12/1969 6/25/1970	\$ -	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Northeast Illinois (129): Evanston-North Shore Area 1969-1971 (129)	Insurance Company of North America	SBL 51833	6/25/1970 6/25/1971	6/25/1970 6/25/1971	\$ -	\$ 500,000.00 \$ 500,000.00	Unknown	Unknown	PE
Northeast Illinois (129): Northeast Illinois 1971- (129)	Insurance Company of North America	GAL 27962	6/25/1971 6/25/1972	6/25/1971 6/25/1972	\$ -	Unknown Unknown	Unknown	Unknown	SE
Northeast Illinois (129): Northeast Illinois 1971- (129)	Insurance Company of North America	GAL 28017	6/25/1972 12/1/1972	6/25/1972 12/1/1972	\$ -	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Northeast Illinois (129): Northeast Illinois 1971- (129)	New Hampshire Insurance Company	Unknown	1/1/1976 1/1/1977	1/1/1976 1/1/1977	\$ -	Unknown Unknown	Unknown	Unknown	SE
Northeast Illinois (129): Northeast Illinois 1971- (129)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 16	1/1/1976 1/1/1977	1/1/1976 1/1/1977	\$ 500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Northeast Illinois (129): Northeast Illinois 1971- (129)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/1977	1/1/1976 1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Northeast Illinois (129): Northeast Illinois 1971- (129)	New Hampshire Insurance Company	Unknown	1/1/1977 1/1/1978	1/1/1977 1/1/1978	\$ -	Unknown Unknown	Unknown	Unknown	SE
Northeast Illinois (129): Northeast Illinois 1971- (129)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219962	1/1/1977 1/1/1978	1/1/1977 1/1/1978	\$ 500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Northeast Illinois (129): Northeast Illinois 1971- (129)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978	1/1/1977 1/1/1978	\$ 1,500,000.00		Unknown	Unknown	PE
Northeast Illinois (129): Oak Plain 1940-1971 (126)	Insurance Company of North America	SBL 25 02 5	6/21/1966 6/21/1967	6/21/1966 6/21/1967	\$ -	Unknown Unknown	Unknown	Unknown	SE
Northeast Illinois (129): Oak Plain 1940-1971 (126)	Insurance Company of North America	SBL 25 10 2	6/21/1967 6/21/1968	6/21/1967 6/21/1968	\$ -	\$ 250,000.00 \$ 250,000.00	Unknown	Unknown	PE
Northeast Illinois (129): Oak Plain 1940-1971 (126)	Insurance Company of North America	SBL 25 15 1	6/21/1968 6/21/1969	6/21/1968 6/21/1969	\$ -	\$ 250,000.00 \$ 250,000.00	Unknown	Unknown	PE
Northeast Illinois (129): Oak Plain 1940-1971 (126)	Insurance Company of North America	SBL 51808	6/21/1969 6/21/1970	6/21/1969 6/21/1970	\$ -	\$ 250,000.00 \$ 250,000.00	Unknown	Unknown	PE
Northeast Illinois (129): Oak Plain 1940-1971 (126)	Insurance Company of North America	SBL 51808	6/21/1970 6/21/1971	6/21/1970 6/21/1971	\$ -	\$ 250,000.00 \$ 250,000.00	Unknown	Unknown	PE
Northeast Illinois (129): Oak Plain 1940-1971 (126)	Insurance Company of North America	SBL 51808	6/21/1971 12/20/1972	6/21/1971 12/20/1972	\$ -	\$ 250,000.00 \$ 250,000.00	Unknown	Unknown	PE
Northeast Iowa (178): Northeast Iowa (178) Northeast Iowa (178): Northeast Iowa (178)	Maryland Casualty Company	31-086767	7/7/1957 7/7/1958 7/7/1958 7/1/1959	7/7/1957 7/7/1958 7/7/1958 7/1/1959	ş -	Unknown Unknown	Unknown	Unknown	SE SE
	Maryland Casualty Company	Unknown	,,,	, , , , ,	\$ -	Unknown Unknown	Unknown	Unknown	
Northeast Iowa (178): Northeast Iowa (178)	Home Indemnity Company	CGA 024051	7/31/1959 7/31/1960	7/31/1959 7/31/1960	÷ -	Unknown Unknown	Unknown	Unknown	SE
Northeast Iowa (178): Northeast Iowa (178)	Home Indemnity Company	CGA 024051	7/31/1960 7/31/1961	7/31/1960 7/31/1961 7/31/1961 7/17/1962	> -	Unknown Unknown	Unknown	Unknown	SE
Northeast Iowa (178): Northeast Iowa (178) Northeast Iowa (178): Northeast Iowa (178)	Home Indemnity Company American States Insurance Company	CGA 024051	7/31/1961 7/17/1962 1/1/1974 1/1/1975	1,00,000 1,01,000	÷ -	Unknown Unknown	Unknown	Unknown	SE SE
Northeast Iowa (178): Northeast Iowa (178) Northeast Iowa (178): Northeast Iowa (178)	American States Insurance Company United States Fidelity and Guaranty Company	Unknown	1/1/1974 1/1/1975 1/1/1974 1/1/1975	1/1/1974 1/1/1975 1/1/1974 1/1/1975	\$ 500,000,00	Unknown Unknown Unknown Unknown	Unknown	Unknown Unknown	SE SE
ivoi cireast rowa (170): Ivoi cireast rowa (170)	United States Fidelity and Guaranty Company American States Insurance Company	Unknown	1/1/1974 1/1/1975 1/1/1975 1/1/1976	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	00.000,000 د		Unknown	Unknown Unknown	SE SE
Northeast Iowa (178): Northeast Iowa (178)									
Northeast Iowa (178): Northeast Iowa (178) Northeast Iowa (178): Northeast Iowa (178)				1/1/1975 1/1/1976	\$ 500,000,00	Unknown Unknown			
Northeast Iowa (178): Northeast Iowa (178)	United States Fidelity and Guaranty Company	Unknown	1/1/1975 1/1/1976	1/1/1975 1/1/1976	\$ 500,000.00	Unknown Unknown	Unknown	Unknown	SE
	United States Fidelity and Guaranty Company American States Insurance Company		1/1/1975 1/1/1976 1/1/1976 1/1/1977	1/1/1975 1/1/1976 1/1/1976 1/1/1977	\$ 500,000.00 \$ -				SE SE
Northeast lowa (178): Northeast lowa (178) Northest lowa (178): Northeast lowa (178) Northest lowa (178): Northeast lowa (178)	United States Fidelity and Guaranty Company American States Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	Unknown Unknown BE121 70 42	1/1/1975 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977	1/1/1975 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977	\$ - \$ 500,000.00	Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown Unknown	Unknown Unknown Unknown	SE SE PE
Northeast Iowa (178): Northeast Iowa (178) Northeast Iowa (178): Northeast Iowa (178)	United States Fidelity and Guaranty Company American States Insurance Company	Unknown Unknown	1/1/1975 1/1/1976 1/1/1976 1/1/1977	1/1/1975 1/1/1976 1/1/1976 1/1/1977	\$ -	Unknown Unknown Unknown Unknown	Unknown Unknown	Unknown Unknown	SE SE
Northeast Iowa (178): Northeast Iowa (178)	United States Fidelity and Guaranty Company American States Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	Unknown Unknown BE121 70 42 M-1027493	1/1/1975 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977	1/1/1975 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977	\$ - \$ 500,000.00 \$ 1,500,000.00	Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	SE SE PE PE
Northeast Iowa (178): Northeast Iowa (178)	United States Fidelity and Guaranty Company American States Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company	Unknown Unknown BE1217042 M-1027493 BE 1219988	1/1/1975 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1977 1/1/1978	1/1/1975 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1977 1/1/1978	\$ - \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00	Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown	SE SE PE PE PE
Northeast Iowa (178): Northeast Iowa (178)	United States Fidelity and Guaranty Company American States Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company	Unknown Unknown BE1217042 M-1027493 BE 1219988 M-1027493	1/1/1975 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1978	1/1/1975 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1978	\$ - \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00	Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00	Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown	SE SE PE PE
Northeast Iowa (178): Northeast Iowa (178) Northeast Iowa (178): North	United States fidelity and Guaranty Company American States insurance Company National Union Fire insurance Company of Pittsburgh, PA American Re-insurance Company of Pittsburgh, PA Almerican Re-insurance Company of Pittsburgh, PA American Re-insurance Company Insurance Company Insurance Company	Unknown Unknown BE121 70 42 M-1027493 BE 1219988 M-1027493 SBL 4 29 70	1/1/1975 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1978 4/1/1967 4/1/1968	1/1/1975 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1978 4/1/1967 4/1/1968	\$ - \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00	Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	SE SE PE PE PE SE
Northeast Iowa (178): Northeast Iowa (178) Northeast Iowa	United States Fidelity and Guaranty Company American States Insurance Company Attional Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Astional Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America Insurance Company of North America Insurance Company of North America	Unknown Unknown BE121 70 42 M-1027493 BE 1219988 M-1027493 SBL 429 70 SBL 4 69 34	1/1/1975 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1978 4/1/1967 4/1/1968 4/1/1968 4/1/1969	1/1/1975 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1978 4/1/1968 4/1/1968	\$ - \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00	Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	SE SE PE PE PE PE PE PE PE
Northeast Iowa (178): Northeast Iowa (178) Northeastern Pennsylvania (501): Anthracite 1927-1970 (514) Northeastern Pennsylvania (501): Anthracite 1927-1970 (514) Northeastern Pennsylvania (501): Anthracite 1927-1970 (514)	United States Fidelity and Guaranty Company American States Insurance Company Astional Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America Insurance Company of North America Insurance Company of North America	Unknown Unknown BE121 70 42 M-1027493 BE 1219988 M-1027493 SBL 4 29 70 SBL 4 69 34 SBL 4 69 34	1/1/1975 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1978 4/1/1967 4/1/1968 4/1/1968 4/1/1969 4/1/1969 4/1/1969	1/1/1975 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1978 4/1/1967 4/1/1968 4/1/1968 4/1/1969 4/1/1969 4/1/1969	\$ - \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00	Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	SE SE PE PE PE SE PE PE
Northeast Iowa (178): Northeast Iowa (178)	United States Fidelity and Guaranty Company American States Insurance Company Attonal Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Astional Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America	Unknown Unknown BE121 70 42 M-1027493 BE 121998 M-1027493 SEL 459 34 SEL 4 69 34 SEL 4 69 34 SEL 4 8449 SEL 48449 SEL 48449	1/1/1975 1/1/1976 1/1/1976 1//1977 1/1/1976 1//1977 1/1/1976 1//1977 1/1/1976 1/1/1977 1/1/1977 1//1978 4/1/1967 4/1/1968 4/1/1969 4/1/1969 4/1/1969 4/1/1969 3/30/1968 3/30/1969	1/1/1975 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1978 4/1/1967 4/1/1968 4/1/1968 4/1/1969 4/1/1968 3/30/1969	\$ - \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00	Unknown Unknown 5 1,000,000.00 \$1,000,000.00 5 1,000,000.00 \$1,000,000.00 5 1,000,000.00 \$1,000,000.00 5 5 1,000,000.00 \$1,000,000.00 5 500,000.00 \$500,000.00 Unknown Unknown 5 1,000,000.00 \$1,000,000.00 5 1,000,000.00 \$1,000,000.00 Unknown	Unknown	Unknown	SE SE PE PE PE PE PE SE PE SE SE SE
Northeast Iowa (178): Northeast Iowa (178) Northeastern Pennsylvania (501): Anthracite 1927-1970 (514) Northeastern Pennsylvania (501): Anthracite 1927-1970 (514) Northeastern Pennsylvania (501): Anthracite 1927-1970 (514) Northeastern Pennsylvania (501): Forest Lakes 1962-1990 (501) Northeastern Pennsylvania (501): Forest Lakes 1962-1990 (501)	United States Fidelity and Guaranty Company American States Insurance Company Astional Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America	Unknown Unknown BE121 70 42 M-1027493 BE 1219988 M-1027493 SBL 4 29 70 SBL 4 69 34	1/3/1975 1/1/1976 1/3/1976 1/1/1977 1/3/1976 1/1/1977 1/3/1976 1/1/1977 1/3/1976 1/1/1978 1/3/1977 1/1/1978 4/3/1967 4/1/1968 4/3/1969 4/1/1990 4/3/3/1969 3/3/0/1969 3/3/0/1969 3/3/0/1969	1/1/1975 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1978 1/1/1977 1/1/1978 4/1/1967 4/1/1968 4/1/1969 4/1/1970 3/30/1969 3/30/1969 3/30/1969 3/30/1969	\$ - \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00	Unknown Unknown Unknown Unknown Unknown 1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$5,000,000.00 \$5,000,000.00 Unknown	Unknown	Unknown	SE SE PE PE PE PE SE PE SE SE SE SE
Northeast Iowa (178): Northeast Iowa (178) Northeastern Pennylyania (501): Anthracite 1927-1970 (514) Northeastern Pennylyania (501): Anthracite 1927-1970 (514) Northeastern Pennylyania (501): Forest Lakes 1962-1990 (501)	United States Fidelity and Guaranty Company American States insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of North America Insurance Company of North America	Unknown Unknown BE121 70 42 M-1027493 BE 121998 M-1027493 BE 1219988 M-1027493 SBL 459 93 SBL 459 93 SBL 459 93 SBL 48449 SBL 38071 SBL 4849 SBL 38071	1/1/1975 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1	1/1/1975 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1988 1/1/1968 1/1/1968 1/1/1968 3/30/1969 3/30/1969 3/30/1969 3/30/1979 3/30/1	\$ - \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00	Unknown Unknown 5 1,000,000.00 \$1,000,000.00 5 1,000,000.00 \$1,000,000.00 5 1,000,000.00 \$1,000,000.00 5 500,000.00 \$500,000.00 5 500,000.00 \$500,000.00 100,000.00 \$1,000,000.00 5 1,000,000.00 \$1,000,000.00 5 1,000,000.00 \$1,000,000.00 Unknown 5 250,000.00 \$250,000.00 5 250,000.00 \$250,000.00 5 250,000.00	Unknown	Unknown	SE SE PE PE PE PE PE SE PE SE SE PE PE SE SE
Northeast Iowa (178): Northeast Iowa (178)	United States Fidelity and Guaranty Company American States Insurance Company Attonal Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Astional Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America	Unknown Unknown BEI21 70 42 M-1027493 BEI 1219988 M-1027493 SBL 49 707 SBL 46 93 4 SBL 46 93 4 SBL 48449 SBL 48449 SBL 48449 SBL 88449	1/1/1975 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1979 1/1/1979 1/1/1979 1/1/1999 1/1/1999 1/1/1999 1/1/1999 1/1/1999 1/1/1979 1/1/1999 1/1/1979 1/1/1999 1/1/1979 1/1/1999 1/1/1999 1/1/1979 1/1/1999 1/1/1979 1/1/1999 1/1	1/1/1975 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1978 4/1/1969 4/1/1968 4/1/1969 4/1/1970 3/30/1969 3/30/1970 3/30/1969 3/30/1970 3/30/1970 3/30/1971	\$ - \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00	Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 5,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 5,000,000.00 Unknown \$ 250,000.00 \$ 250,0000	Unknown	Unknown	SE SE PE PE PE PE PE PE SE PE SE SE SE SE
Northeast Iowa (178): Northeast Iowa (178) Northeastern Pennsylvania (501): Anthracite 1927-1970 (514) Northeastern Pennsylvania (501): Forest Lakes 1962-1990 (501)	United States Fidelity and Guaranty Company American States Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of North America Insurance Company of North America	Unknown Unknown 8£121.70.42 M-1027493 8£121988 M-1027493 8£1219988 M-1027493 581.42 970 581.46 9 34 581.4249 581.48449 581.5071 581.5071 581.53071 581.53071 581.53071	1/1/1975 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1976 1/1/1976 1/1/1978 1/1	1/1/1975 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1988 1/1/1998 1/1	\$ - \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00	Unknown Unknown 5 1,000,000.00 \$ 1,000,000.00 5 1,000,000.00 \$ 1,000,000.00 5 1,000,000.00 \$ 1,000,000.00 5 500,000.00 \$ 50,000,000.00 5 500,000.00 \$ 500,000.00 Unknown Unknown 5 1,000,000.00 \$ 1,000,000.00 Unknown 5 250,000.00 5 250,000.00 5 250,000.00 5 250,000.00 5 250,000.00 5 250,000.00 5 250,000.00 5 250,000.00 5 250,000.00 5 250,000.00 5 250,000.00	Unknown	Unknown	SE SE SE PE PE PE PE PE SE SE
Northeast Iowa (178): Northeast Iowa (178) Northeastern Pennsylvania (501): Anthracite 1927-1970 (514) Northeastern Pennsylvania (501): Anthracite 1927-1970 (514) Northeastern Pennsylvania (501): Forest Lakes 1962-1990 (501)	United States Fidelity and Guaranty Company American States Insurance Company American States Insurance Company Attonal Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Astional Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America	Unknown Unknown BE121 70 42 M-1027493 BE121 7042 M-1027493 BE 1219988 M-1027493 SBL 469 34 SBL 469 94 SBL 469 94 SBL 4849 SBL 4849 SBL 4849 SBL 4849 SBL 53071 SBL 53071 SBL 53071 SBL 53071	1/1/1975 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 4/1/1968 4/1/1968 4/1/1968 4/1/1969 3/1/1979 3/3/0/1969 3/3/0/1969 3/3/0/1979 3/0/1979 3/3/0/1979 3/3/0/1979 3/3/0/1979 3/3/0/1979 3/3/0/1979 3/3/0/1979 3/3/0/1979 3/3/0/1979 3/3/0/1979 3/0/1979	1/1/1975 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 4/1/1968 4/1/1968 4/1/1969 4/1/1969 3/3/0/1969 3/3/0/1969 3/3/0/1979 3/0/1979	\$ 5 00,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 500,000.00 \$ - 5 \$ - 5 \$ - 5 \$ - 5 \$ - 5 \$ - 5 \$ - 5 \$ - 5 \$ - 5 \$ - 5 \$ - 5 \$ - 5 \$ - 7	Unknown Unknown 5 1,000,000.00 \$ 1,000,000.00 5 1,000,000.00 \$ 1,000,000.00 5 1,000,000.00 \$ 1,000,000.00 5 1,000,000.00 \$ 1,000,000.00 5 500,000.00 \$ 50,000,000.00 5 500,000.00 \$ 1,000,000.00 5 1,000,000.00 \$ 1,000,000.00 5 1,000,000.00 \$ 1,000,000.00 5 1,000,000.00 \$ 1,000,000.00 10known Unknown Unknown Unknown Unknown Unknown 5 250,000.00 \$ 250,000.00 5 250,000.00 \$ 250,000.00 5 250,000.00 \$ 250,000.00 5 500,000.00 \$ 500,000.00	Unknown	Unknown	SE SE PE PE PE PE PE SE SE SE PE PE SE SE PE PE SE SE
Northeast lowa (178): Northeast lowa (178) Northeaster nensylvania (501): Anthracite 1927-1970 (514) Northeastern Pennsylvania (501): Forest Lakes 1962-1970 (514) Northeastern Pennsylvania (501): Forest Lakes 1962-1990 (501)	United States Fidelity and Guaranty Company American States Insurance Company of Pittsburgh, PA American Re-Insurance Company of North America Insurance Company of North Amer	Unknown Unknown BE12170 42 M-1027493 BE 121998 M-1027493 BE 1219988 M-1027493 SBL 42970 SBL 469 34 SBL 42970 SBL 469 34 SBL 48449 SBL 48449 SBL 48449 SBL 53071 SBL 53071 SBL 53071 SBL 53071 SBL 53071	1/1/1975 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1	1/1/1975 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1	\$ 50,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 500,000.00 \$	Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 5 0,000,000.00 \$ 1,000,000.00 \$ 5 0,000,000.00 \$ 5 0,000,000.00 \$ 5 00,000.00 \$ 5 0,000,000.00 Unknown \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 5 000,000.00 \$ 500,000.00 \$ 5 000,000.00 \$ 500,000.00 \$ 5 000,000.00 \$ 500,000.00 \$ 5 000,000.00 \$ 500,000.00	Unknown	Unknown	SE SE SE PE PE PE PE SE PE PE SE SE SE SE SE SE SE PE PE
Northeast Iowa (178): Northeast Iowa (178) Northeaster Iowa (178): Northeast Iowa (178): Northeaster	United States Fidelity and Guaranty Company American States Insurance Company American States Insurance Company Attonal Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Astional Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America	Unknown Unknown BE121 70 42 M-1027493 BE121 7942 M-1027493 BE 1219988 M-1027493 SBL 42 97 70 SBL 46 9 34 SBL 48449 SBL 48449 SBL 48449 SBL 58071	1/1/1975 1/1/1976 1/1976 1/1976 1/1976 1/1976 1/1/1976 1/1976 1/1976 1/1976 1/1976 1/1976 1/1976 1/1976 1/1976	1/1/1975 1/1/1976 1/1/1977 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1969 1/1/1969 1/1/1969 1/1/1969 1/1/1979 1/1	\$ 5 00,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 500,000.00 \$ - 5 \$ - 5 \$ - 5 \$ - 5 \$ - 5 \$ - 5 \$ - 5 \$ - 5 \$ - 5 \$ - 5 \$ - 5 \$ - 5 \$ - 7	Unknown Unknown 1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$1,000,000.00 \$500,000.00 \$500,000.00 Unknown Unknown \$1,000,000.00 \$1,000,000.00 Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown \$1,000,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$3500,000.00 \$250,000.00 \$3500,000.00 \$500,000.00 \$3500,000.00 \$500,000.00 \$3500,000.00 \$500,000.00 \$3500,000.00 \$3500,000.00 \$3500,000.00 \$3500,000.00 \$3500,000.00 \$3500,000.00 \$3500,000.00 \$3500,000.00 \$3500,000.00 \$3500,000.00 \$3500,000.00 \$3500,000.00 \$3500,000.00 \$3500,000.00 \$3500,000.00 \$3500,000.00 \$3500,000.00 \$3500,000.00	Unknown	Unknown	SE PE PE PE PE PE SE SE PE PE
Northeast Iowa (178) Northeast Iowa (178) Northeast Iowa (178)	United States Fidelity and Guaranty Company American States Insurance Company Rational Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Insurance Company of North America Insur	Unknown Unknown BE121 70 42 M-1027493 BE 1217988 M-1027493 BE 1219988 M-1027493 SBL 469 94 SBL 429 70 SBL 469 94 SBL 48449 SBL 48449 SBL 48449 SBL 58071 SBL 58071 GUP 569 531 GUP 569 531 M-1027493 GUP 569 531	1/1/1975 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1978 4/1/1968 4/1/1968 4/1/1968 4/1/1968 4/1/1968 3/1/1968 3/30/1969 3/30/1970 3/30/1971 3/30/1970 3/30/1971 3/30/1970 3/30/1971 3/30/1970 3/30/1971 3/30/1970 3/30/1971 3/30/197	1/1/1975 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1978 1/1/1979 1/1	\$ 50,000.00 \$ 1,500,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5 5,000,000.00 \$ 5 5 5 5 \$ 5 \$	Unknown Unknown \$ 1,000,000.00 \$ 1,0	Unknown	Unknown	SE SE PE PE PE PE PE PE SSE SE PE SSE SS
Northeast Iowa (178): Northeast Iowa (178) Northeastern Pennsylvania (501): Anthracite 1927-1970 (514) Northeastern Pennsylvania (501): Anthracite 1927-1970 (514) Northeastern Pennsylvania (501): Forest Lakes 1962-1990 (501)	United States Fidelity and Guaranty Company American States insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Insurance Company of North America Insur	Unknown Unknown BE121 70 42 MF1027493 BE121988 MF1027493 BE1219988 MF1027493 BEI 429 70 SBL 469 34 SBL 48449 SBL 48449 SBL 48449 SBL 48449 SBL 38071 SBL 58071	1/1/1975 1/1/1976 1/1/1977 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1978 1/1978 1/1978 1/1978 1/19788 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1	1/1/1975 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1978 1/1978 1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/197	\$ 50,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 500,000.00 \$	Unknown Unknown 5 1,000,000.00 \$1,000,000.00 5 1,000,000.00 \$1,000,000.00 5 1,000,000.00 \$1,000,000.00 5 500,000.00 \$5,000,000.00 5 500,000.00 \$5,000,000.00 100,000.00 \$1,000,000.00 100,000.00 \$1,000,000.00 100,000.00 \$1,000,000.00 100,000.00 \$1,000,000.00 100,000.00 \$1,000,000.00 100,000.00 \$250,000.00 100,000.00 \$250,000.00 100,000.00 \$250,000.00 100,000.00 \$250,000.00 100,000.00 \$250,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,0	Unknown	Unknown	SE PE PE PE PE PE SE SE PE SE S
Northeast Iowa (178) Northeast Iowa (178) No	United States Hidelity and Guaranty Company American States Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Insurance Company of North America Insurance Re-Insurance Company of Insurance Company of Insurance Company of North America Insurance Re-Insurance Company of Insurance Company of North America Insurance Re-Insurance Company of Insurance Company of North America Insurance Company of N	Unknown Unknown 8E121 70 42 M-1027493 8E 121 9988 M-1027493 8E 1 219988 M-1027493 SBL 469 94 SBL 429 70 SBL 469 94 SBL 4849 SBL 4849 SBL 4849 SBL 4849 SBL 58071 SBL 58071 SBL 595 31 GUP 56 95 31 M-1027493 M-1027493 M-1027493 M-1027493 M-1027493 M-1027493	1/1/1975 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1979 1/1	1/1/1975 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1979 1/1	\$ 50,000.00 \$ 1,500,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5 5,000,000.00 \$ 5 5 5 5 \$ 5 \$	Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 5,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 5,000,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 Unknown 5 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 50,000.00 \$ 3 250,000.00 \$ 50,000.00 \$ 3 500,000.00 \$ 500,000.00 \$ 5 500,000.00 \$ 500,000.00 \$ 5 500,000.00 \$ 500,000.00 \$ 5 500,000.00 \$ 500,000.00 \$ 5 500,000.00 \$ 500,000.00 \$ 5 500,000.00 \$ 500,000.00 \$ 5 500,000.00 \$ 500,000.00 \$ 5 500,000.00 \$ 500,000.00 \$ 5 500,000.00 \$ 500,000.00 \$ 5 500,000.00 \$ 500,000.00 \$ 5 500,000.00 \$ 500,000.00 \$ 5 500,000.00 \$ 500,000.00 \$ 5 500,000.00 \$ 500,000.00	Unknown	Unknown	SE SE PE PE PE PE PE PE SSE SE SE SE SE SE PE PE PE SE SE SE SE PE PE PE SE SE SE SE PE PE PE PE PE PE
Northeast Iowa (178): Northeast Iowa (178) Northeastern Pennsylvania (501): Anthracite 1927-1970 (514) Northeastern Pennsylvania (501): Anthracite 1927-1970 (514) Northeastern Pennsylvania (501): Forest Lakes 1962-1990 (501)	United States Fidelity and Guaranty Company American States insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Insurance Company of North America Insur	Unknown Unknown BE121 70 42 MF1027493 BE121988 MF1027493 BE1219988 MF1027493 BEI 429 70 SBL 469 34 SBL 48449 SBL 48449 SBL 48449 SBL 48449 SBL 38071 SBL 58071	1/1/1975 1/1/1976 1/1/1977 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1979 1/1/1979 1/1/1979 1/1/1979 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1978 1/1978 1/1978 1/1978 1/19788 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1	1/1/1975 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1978 1/1978 1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/1978 1/1/197	\$ 50,000.00 \$ 1,500,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5 5,000,000.00 \$ 5 5 5 5 \$ 5 \$	Unknown Unknown 5 1,000,000.00 \$1,000,000.00 5 1,000,000.00 \$1,000,000.00 5 1,000,000.00 \$1,000,000.00 5 500,000.00 \$5,000,000.00 5 500,000.00 \$5,000,000.00 100,000.00 \$1,000,000.00 100,000.00 \$1,000,000.00 100,000.00 \$1,000,000.00 100,000.00 \$1,000,000.00 100,000.00 \$1,000,000.00 100,000.00 \$250,000.00 100,000.00 \$250,000.00 100,000.00 \$250,000.00 100,000.00 \$250,000.00 100,000.00 \$250,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,000.00 \$1,000.00 100,0	Unknown	Unknown	SE PE PE PE PE PE SE SE PE PE

Northern New Jersey (333): Bergen 1969-1995 (350) Northern New Jersey (333): Bergen 1969-1995 (350)

Northern New Jersey (333): Bergen 1969-1995 (350)

Data Privacy - Inis document contains private information.		Local Council Insuran	ce Policies			•						
			L		-Council Start	Council End .		<u></u>				L
Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Date	Date A					Sexual Abuse Exclusion	
Northeastern Pennsylvania (501): Penn Mountains 1970-1990 (522) Northeastern Pennsylvania (501): Penn Mountains 1970-1990 (522)	Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA	SBL 51392 BE121 73 44	4/1/1972 1/1/1976	4/1/197	3 4/1/1972 7 1/1/1976	4/1/1973 \$ 1/1/1977 \$		\$ 250,000.00 \$ 1,000,000.00	\$ 250,000.00 \$ 1.000.000.00	Unknown	Unknown	PE PE
Northeastern Pennsylvania (501): Penn Mountains 1970-1990 (522) Northeastern Pennsylvania (501): Penn Mountains 1970-1990 (522)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/197	7 1/1/1976		1,500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE PE
Northeastern Pennsylvania (501): Penn Mountains 1970-1990 (522)	Aetna Casualty and Surety Company	44AB221317	12/31/1976	12/31/197	7 12/31/1976	12/31/1977 \$	-	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE
Northeastern Pennsylvania (501): Penn Mountains 1970-1990 (522)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220099	1/1/1977	1/1/1978	1/1/1977	1/1/1978 \$		\$ 1,000,000.00		Unknown	Unknown	PE
Northeastern Pennsylvania (501): Penn Mountains 1970-1990 (522) Northeastern Pennsylvania (501): Wyoming Valley 1925-1969 (542)	American Re-Insurance Company Insurance Company of North America	M-1027493 SBL 4 53 72	1/1/1977	1/1/1978	8 1/1/1977 7 1/1/1966	1/1/1978 \$ 1/1/1967 \$	1,500,000.00	\$ 500,000.00 \$ 250,000.00	\$ 500,000.00 \$ 250,000.00	Unknown	Unknown Unknown	PE PE
Northeastern Pennsylvania (501): Wyoming Valley 1925-1969 (542) Northeastern Pennsylvania (501): Wyoming Valley 1925-1969 (542)	Insurance Company of North America	SBL 4 53 72	1/1/1967	1/1/196	8 1/1/1967	1/1/1967 \$		\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Northeastern Pennsylvania (501): Wyoming Valley 1925-1969 (542)	Insurance Company of North America	SBL 4 53 72	1/1/1968	1/1/1969	9 1/1/1968	1/1/1969 \$	-	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Northeastern Pennsylvania (501): Wyoming Valley 1925-1969 (542)	Insurance Company of North America	SBL 50434	1/1/1969	1/1/1970	0 1/1/1969	1/1/1970 \$	-	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Northeastern Pennsylvania (501): Wyoming Valley 1925-1969 (542) Northern Lights (429): Lake Agassiz 1933-1974 (430)	Insurance Company of North America Insurance Company of North America	SBL 50434 SBL-4-46-37	1/1/1970 7/1/1968	4/1/1970 7/1/1969	0 1/1/1970 9 7/1/1968	4/1/1970 \$ 7/1/1969 \$		\$ 250,000.00 \$ 500.000.00	\$ 250,000.00 \$ 500.000.00	Unknown	Unknown Unknown	PE PE
Northern Lights (429): Lake Agassiz 1933-1974 (430)	Insurance Company of North America	SBL 4 46 52	7/1/1969	7/1/1970	7/1/1969	7/1/1970 \$		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern Lights (429): Lake Agassiz 1933-1974 (430)	Insurance Company of North America	SBL 4 46 70	7/1/1970	7/1/197	1 7/1/1970	7/1/1971 \$	-	Unknown	Unknown	Unknown	Unknown	SE
Northern Lights (429): Lake Agassiz 1933-1974 (430)	Insurance Company of North America	SBL 4 46 90 GAL 13 57 61	7/1/1971	7/1/1972	2 7/1/1971	7/1/1972 \$ 11/10/1972 \$	-	\$ 500,000.00 \$ 500.000.00	\$ 500,000.00	Unknown	Unknown	PE PE
Northern Lights (429): Lake Agassiz 1933-1974 (430) Northern Lights (429): Missouri Valley 1929-1974 (432)	Insurance Company of North America Insurance Company of North America	SBL 4 46 60	7/1/1972 1/17/1970	1/17/197	2 7/1/1972 1 1/17/1970	1/10/1972 \$		\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown	SE SE
Northern Lights (429): Missouri Valley 1929-1974 (432)	Insurance Company of North America	SBL 4 46 78	1/17/1971	1/17/197	2 1/17/1971	1/17/1972 \$	-	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern Lights (429): Northern Lights 1974- (429)	New Hampshire Insurance Company	GLA 91 79 99	1/1/1975	1/1/1976	6 1/1/1975	1/1/1976 \$	-	Unknown	Unknown	Unknown	Unknown	SE
Northern Lights (429): Northern Lights 1974- (429)	Insurance Company of North America	XBC 132519	1/1/1975	1/1/1976	6 1/1/1975	1/1/1976 \$	500,000.00	\$ 2,000,000.00	\$ 2,000,000.00	Unknown	Unknown	PE
Northern Lights (429): Northern Lights 1974- (429) Northern Lights (429): Northern Lights 1974- (429)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 71 93 M-1027493	1/1/1976 1/1/1976	1/1/197	7 1/1/1976 7 1/1/1976	1/1/1977 \$ 1/1/1977 \$	1,500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown Unknown	PE PE
Northern Lights (429): Northern Lights 1974- (429)	Unknown	Unknown	1/1/1977	1/1/1978	8 1/1/1977	1/1/1978 \$	-	Unknown	Unknown	Unknown	Unknown	SE
Northern Lights (429): Northern Lights 1974- (429)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220046	1/1/1977	1/1/1978	8 1/1/1977	1/1/1978 \$	500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern Lights (429): Northern Lights 1974- (429) Northern Lights (429): Red River Valley 1925-1974 (429)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978 6/1/1950	8 1/1/1977 0 6/1/1949	1/1/1978 \$ 6/1/1950 \$	1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Northern Lights (429): Red River Valley 1925-1974 (429) Northern Lights (429): Red River Valley 1925-1974 (429)	United States Fidelity and Guaranty Company United States Fidelity and Guaranty Company	CGA 28599	6/1/1949	6/1/1950	1 6/1/1949	6/1/1950 \$ 6/1/1951 \$		\$ 10,000.00	\$ 10,000.00 \$ 10,000.00	Unknown	Unknown	SE SE
Northern Lights (429): Red River Valley 1925-1974 (429)	United States Fidelity and Guaranty Company	42075	6/1/1951	6/1/195	2 6/1/1951	6/1/1952 \$	-	\$ 10,000.00	\$ 10,000.00	Unknown	Unknown	SE
Northern Lights (429): Red River Valley 1925-1974 (429)	Central Surety & Insurance Corporation	CCP 12670	6/1/1952	6/1/1953	6/1/1952	6/1/1953 \$	-	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	SE
Northern Lights (429): Red River Valley 1925-1974 (429)	Central Surety & Insurance Corporation	CCP 14162	6/1/1953	6/1/1954	6/1/1953	6/1/1954 \$	-	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	SE
Northern Lights (429): Red River Valley 1925-1974 (429) Northern Lights (429): Red River Valley 1925-1974 (429)	Central Surety & Insurance Corporation American Casualty Company of Reading, Pennsylvania	CCP 17526 CL 71781	6/1/1954 6/1/1955	6/1/195	6 6/1/1954 6 6/1/1955	6/1/1955 \$ 6/1/1956 \$		\$ 100,000.00 \$ 100.000.00	\$ 100,000.00 \$ 100,000.00	Unknown	Unknown Unknown	SE SE
Northern Lights (429): Red River Valley 1925-1974 (429)	American Casualty Company of Reading, Pennsylvania	CL11-0537	6/1/1956	6/1/195	7 6/1/1956	6/1/1957 \$	-	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	SE
Northern Lights (429): Red River Valley 1925-1974 (429)	American Casualty Company of Reading, Pennsylvania	CL10-9446	6/1/1957	6/1/1958	6/1/1957	6/1/1958 \$	-	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	SE
Northern Lights (429): Red River Valley 1925-1974 (429)	American Casualty Company of Reading, Pennsylvania	118145	6/1/1958	6/1/1959	9 6/1/1958	6/1/1959 \$	-	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	SE
Northern Lights (429): Red River Valley 1925-1974 (429) Northern Lights (429): Red River Valley 1925-1974 (429)	American Casualty Company of Reading, Pennsylvania American Casualty Company of Reading, Pennsylvania	120666 CL70090	6/1/1959	6/1/1960	0 6/1/1959 1 6/1/1960	6/1/1960 \$ 6/1/1961 \$		\$ 100,000.00	\$ 100,000.00 \$ 100.000.00	Unknown	Unknown	SE SE
Northern Lights (429): Red River Valley 1925-1974 (429)	American Casualty Company of Reading, Pennsylvania	CL70095	6/1/1961	6/1/196	2 6/1/1961	6/1/1962 \$	-	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	SE
Northern Lights (429): Red River Valley 1925-1974 (429)	American Casualty Company of Reading, Pennsylvania	CL17-6975	6/1/1962	6/1/1963	6/1/1962	6/1/1963 \$	-	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	SE
Northern Lights (429): Red River Valley 1925-1974 (429)	Insurance Company of North America	Unknown	6/1/1963 6/1/1964	6/1/196	4 6/1/1963	6/1/1964 \$ 6/1/1965 \$		Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Northern Lights (429): Red River Valley 1925-1974 (429) Northern Lights (429): Red River Valley 1925-1974 (429)	Insurance Company of North America Insurance Company of North America	Unknown	6/1/1964	6/1/196	6 6/1/1964 6 6/1/1965	6/1/1965 \$		Unknown	Unknown	Unknown	Unknown	SE SE
Northern Lights (429): Red River Valley 1925-1974 (429)	Insurance Company of North America	Unknown	6/1/1966	6/1/196	7 6/1/1966	6/1/1967 \$	-	Unknown	Unknown	Unknown	Unknown	SE
Northern Lights (429): Red River Valley 1925-1974 (429)	Insurance Company of North America	Unknown	6/1/1967	6/1/1968	8 6/1/1967	6/1/1968 \$	-	Unknown	Unknown	Unknown	Unknown	SE
Northern Lights (429): Red River Valley 1925-1974 (429)	Insurance Company of North America	SBL-4-46-39	8/16/1968	8/16/1969	9 8/16/1968	8/16/1969 \$	-	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Northern Lights (429): Red River Valley 1925-1974 (429) Northern Lights (429): Red River Valley 1925-1974 (429)	Insurance Company of North America Insurance Company of North America	SBL 4 46 50 SBL 4 46 74	8/16/1969 8/16/1970	8/16/1970 8/16/1971	0 8/16/1969 1 8/16/1970	8/16/1970 \$ 8/16/1971 \$		\$ 500,000.00 \$ 1,000,000.00	\$ 500,000.00 \$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Northern Lights (429): Red River Valley 1925-1974 (429)	Insurance Company of North America	SBL 44688	8/16/1971	8/16/1972	2 8/16/1971	8/16/1972 \$	-	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern New Jersey (333): Aheka 1939-1972 (354)	Insurance Company of North America	SBL 45385	4/25/1966	4/25/1967	7 4/25/1966	4/25/1967 \$	-	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Northern New Jersey (333): Aheka 1939-1972 (354)	Insurance Company of North America	SBL 45385	4/25/1967	4/25/1968	8 4/25/1967	4/25/1968 \$	-	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Northern New Jersey (333): Aheka 1939-1972 (354) Northern New Jersey (333): Aheka 1939-1972 (354)	Insurance Company of North America Insurance Company of North America	SBL 45385 SBL 51182	4/25/1968 4/25/1969	4/25/1969	9 4/25/1968 0 4/25/1969	4/25/1969 \$ 4/25/1970 \$		\$ 500,000.00 \$ 1.000.000.00	\$ 500,000.00	Unknown	Unknown Unknown	PE PE
Northern New Jersey (333): Aheka 1939-1972 (354)	Insurance Company of North America	SBL 51182	4/25/1970	4/25/197	1 4/25/1970	4/25/1971 \$	-	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern New Jersey (333): Aheka 1939-1972 (354)	Insurance Company of North America	SBL 51182	4/25/1971	4/24/1972	2 4/25/1971	4/24/1972 \$	-	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern New Jersey (333): Alexander Hamilton 1936-1968 (351)	Insurance Company of North America	SBL 4 29 98	4/1/1965	4/1/1966	6 4/1/1965	4/1/1966 \$	-	Unknown	Unknown	Unknown	Unknown	SE
Northern New Jersey (333): Alexander Hamilton 1936-1968 (351) Northern New Jersey (333): Alexander Hamilton 1936-1968 (351)	Insurance Company of North America Insurance Company of North America	SBL 4 29 98 SBL 4 29 98	4/1/1966 4/1/1967	4/1/196	7 4/1/1966 8 4/1/1967	4/1/1967 \$ 4/1/1968 \$		Unknown Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Northern New Jersey (333): Alexander Hamilton 1936-1968 (351)	Insurance Company of North America	SBL 4 69 45	4/1/1968	4/1/1969	9 4/1/1968	4/1/1969 \$	-	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern New Jersey (333): Alexander Hamilton 1936-1968 (351)	Insurance Company of North America	SBL 4 69 45	4/1/1969	4/1/1970	0 4/1/1969	4/1/1970 \$	-	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern New Jersey (333): Alexander Hamilton 1936-1968 (351) Northern New Jersey (333): Alhtaha 1942-1972 (355)	Insurance Company of North America	SBL 4 69 45 SBL 4 29 90	4/1/1970	4/1/197	4/1/1970	4/1/1971 \$	-	\$ 1,000,000.00 Unknown	\$ 1,000,000.00	Unknown	Unknown	PE SE
Northern New Jersey (333): Aintana 1942-1972 (355) Northern New Jersey (333): Aintana 1942-1972 (355)	Insurance Company of North America Insurance Company of North America	SBL 4 29 90 SBL 4 29 90	5/11/1965 5/11/1966	5/11/196	5/11/1965 7 5/11/1966	5/11/1966 \$ 5/11/1967 \$		Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Northern New Jersey (333): Alhtaha 1942-1972 (355)	Insurance Company of North America	SBL 4 29 90	5/11/1967	5/11/1968	8 5/11/1967	5/11/1968 \$	-	Unknown	Unknown	Unknown	Unknown	SE
Northern New Jersey (333): Alhtaha 1942-1972 (355)	Insurance Company of North America	SBL 4 69 39	5/11/1968	5/11/1969	9 5/11/1968	5/11/1969 \$	-	Unknown ²	Unknown ²	Unknown	Unknown	PE
Northern New Jersey (333): Alhtaha 1942-1972 (355)	Insurance Company of North America	SBL 4 69 39	5/11/1969	5/11/1970	5/11/1969	5/11/1970 \$	-	Unknown ²	Unknown ²	Unknown	Unknown	PE
Northern New Jersey (333): Alhtaha 1942-1972 (355)	Insurance Company of North America	SBL 4 69 39	5/11/1970	5/11/197	5/11/1970	5/11/1971 \$	-	Unknown ²	Unknown ²	Unknown	Unknown	PE
Northern New Jersey (333): Bayonne 1918-1993 (332)	Travelers Indemnity Company	Unknown	1/1/1960	1/1/196	1 1/1/1960	1/1/1961 \$	-	Unknown	Unknown	Unknown	Unknown	SE
Northern New Jersey (333): Bayonne 1918-1993 (332) Northern New Jersey (333): Bayonne 1918-1993 (332)	Travelers Travelers Indemnity Company	Unknown SBL 521793	1/1/1961 11/1/1962	1/1/1963	2 1/1/1961 3 11/1/1962	1/1/1962 \$ 11/1/1963 \$		Unknown Unknown	Unknown Unknown	Unknown Unknown	Unknown Unknown	SE SE
Northern New Jersey (333): Bayonne 1918-1993 (332)	Insurance Company of North America	Unknown	11/1/1963	11/1/1964	4 11/1/1963	11/1/1964 \$	-	Unknown	Unknown	Unknown	Unknown	SE
Northern New Jersey (333): Bayonne 1918-1993 (332)	Insurance Company of North America	Unknown	11/1/1964	11/1/1965	5 11/1/1964	11/1/1965 \$	-	Unknown	Unknown	Unknown	Unknown	SE
Northern New Jersey (333): Bayonne 1918-1993 (332)	Insurance Company of North America	SBL 45370	11/1/1965	11/1/1966	11/1/1965	11/1/1966 \$	-	Unknown	Unknown	Unknown	Unknown	SE SE
Northern New Jersey (333): Bayonne 1918-1993 (332) Northern New Jersey (333): Bayonne 1918-1993 (332)	Insurance Company of North America Insurance Company of North America	SBL 45370 SBL 45370	11/1/1966	11/1/196	7 11/1/1966 8 11/1/1967	11/1/1967 \$ 11/1/1968 \$		Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Northern New Jersey (333): Bayonne 1918-1993 (332)	Insurance Company of North America	SBL 50420	11/1/1968	11/1/1969	9 11/1/1968	11/1/1969 \$	-	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern New Jersey (333): Bayonne 1918-1993 (332)	Insurance Company of North America	SBL 50420	11/1/1969	11/1/1970	0 11/1/1969	11/1/1970 \$		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern New Jersey (333): Bayonne 1918-1993 (332)	Insurance Company of North America	SBL 50420	11/1/1970	1/1/197	1 11/1/1970	11/1/1971 \$	-	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern New Jersey (333): Bayonne 1918-1993 (332) Northern New Jersey (333): Bayonne 1918-1993 (332)	New Hampshire Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	Unknown BE121 71 26	1/1/1976	1/1/197	7 1/1/1976 7 1/1/1976	1/1/1977 \$ 1/1/1977 \$	500.000.00	Unknown \$ 1,000,000.00	Unknown \$ 1,000,000.00	Unknown	Unknown Unknown	SE PE
Northern New Jersey (333): Bayonne 1918-1993 (332)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/197	7 1/1/1976	1/1/1977 \$	1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern New Jersey (333): Bayonne 1918-1993 (332)	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	8 1/1/1977	1/1/1978 \$	-	Unknown	Unknown	Unknown	Unknown	SE
Northern New Jersey (333): Bayonne 1918-1993 (332)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220178	1/1/1977	1/1/1978	8 1/1/1977	1/1/1978 \$	500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern New Jersey (333): Bayonne 1918-1993 (332) Northern New Jersey (333): Bergen 1969-1995 (350)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	8 1/1/1977	1/1/1978 \$	1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE

1/1/1976

1/1/1976

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1/1/1977

1/1/1976 1/1/1977 \$

1/1/1976 1/1/1977 \$ 1,500,000.00 \$ 1,000,000.00 \$1,000,000.00 Unknown

1/1/1977 1/1/1978 1/1/1977 1/1/1978 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 Unknown

BE121 71 36 M-1027493

BE 1220187

Column C	Current Council: Predecessor Council	Carrier	Policy Number	Start Date End Date	Council Start Date	Council End Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
Column C	Northern New Jersey (333): Bergen 1969-1995 (350)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978			\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Company Comp	Northern New Jersey (333): Eagle Rock 1931-1976 (346)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Company Comp	Northern New Jersey (333): Essex 1976-1999 (336)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 74 00	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Column C							\$ 1,500,000.00					
Water December 19 Control							\$ -	OHKHOWH			OHRHOWH	
Company Comp							\$ 1,500,000.00					
Company Comp				., .,		., .,	\$ -					
				0, 20, 2000 0, 20, 2000	0, 20, 2000	0, 20, 200.	\$ -					
Commerce							\$ -					
Company Comp												
Company Comp												
Column C												
Commonwest 2011 Author (1970) 2012							\$ -					
Column	Northern New Jersey (333): Hudson-Hamilton 1968-1993 (348)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 40	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Company 100 Company 100 Company 100			M-1027493		1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Company Comp	Northern New Jersey (333): Hudson-Hamilton 1968-1993 (348)	New Hampshire Insurance Company	Unknown	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ -		Unknown	Unknown	Unknown	SE
Common C	Northern New Jersey (333): Hudson-Hamilton 1968-1993 (348)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220191	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00			Unknown	Unknown	
Company Comp	Northern New Jersey (333): Hudson-Hamilton 1968-1993 (348)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Common No. Com	Northern New Jersey (333): North Bergen County 1921-1969 (350)	Unknown	Unknown	1/1/1956 1/1/1957	1/1/1956	1/1/1957	\$ -				Unknown	
Company Comp							\$ -					
Company Comp							\$ -					
March Marc							\$ -					
Company Comp							\$ -					
Company Comp							5 -					
Common No. 1997 Company Compan							e -					
Section Company March							-					
Common No. 1997 Principle							\$					
Common No. 100				,,, ,,	, ,	, ,	\$.					
Content Note (1971) Device Content Con							š -					
Section from the print of the			SBL 4 53 81			3/23/1968	\$ -	\$ 500,000.00	\$ 500,000,00	Unknown	Unknown	
Section from the part of the p			SBL 4 53 81	3/23/1968 3/23/1969	3/23/1968	3/23/1969	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown		PE
Common to many 1915 Am Printer (Common of Man America) Common of Man America (Company Common of Man America) Common of Man America (Company Common of Man America) Common of Man America Company Common of Man America Common of Man America Company Common of Man America Common of Man America Company Common of Man America Company Common of Man America Company Common of Man America Common of Man America Company Co	Northern New Jersey (333): North Bergen County 1921-1969 (350)	Insurance Company of North America	SBL 5 11 79	3/23/1969 3/23/1970	3/23/1969	3/23/1970	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Section Company 1315 Instrument In			SBL 5 11 79	3/23/1970 3/23/1971	3/23/1970	3/23/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Company 1985 Recharge 1985	Northern New Jersey (333): North Bergen County 1921-1969 (350)	Insurance Company of North America	SBL 5 11 79	3/23/1971 3/23/1972	3/23/1971	3/23/1972	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Section from control (1315) Section from the part (1915) Section from the	Northern New Jersey (333): Northern New Jersey 1999- (333)											
Southern Name (1970) 1335 Northern Name (1970) 1335 Northern Name (1970) 1375 Northern Name (197	Northern New Jersey (333): Northern New Jersey 1999- (333)	Hartford Fire Insurance Company	13 UUN CY4185	4/5/2000 4/5/2001	4/5/2000	4/5/2001	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Common No. 1997 131 Congret Montania (1997 131							\$ -					
Comment (a) 10 Compt (b) 10 Co							\$ -					
Marchen Naver (1931) Congres Montalize (1942) (1947) Marchan (1942)							\$ -					
Statement Company Miles				., ., , .,	., .,	., .,	\$ -					
Section Congrage of Michigan (1997) Section Congrage of Michigan (1997) Section (1997							\$ -					
Marther Reserve (1931) Congreg Morbert America Unknown Miles						., ., .	÷ -					
Teacher Company Teac					-, -, -		\$.					
Ministration Mini				., .,, ., .,	., .,	., ., .	\$ -					
International Company of Phttbacky, IA 1313 7141 111797 111797 1 111797			M-1027493				\$ 1,500,000,00	\$ 1.000.000.00			Unknown	
Notember New Internal Principles Principles Notember New Internate Company of Petts Municipal 1/1/1979												
Marchann New Jersey (1333) Regione and Girls Rich (1232) (1977) (1977) Region (1232) (1977	Northern New Jersey (333): Passaic Valley 1973-1999 (353)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Number Invest I	Northern New Jersey (333): Passaic Valley 1973-1999 (353)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220194	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Section New Jerry (133) Rigogened and Gen Ross 1922-1997 (159) Impurance Company of North America Unknown 67,473-980 67,473	Northern New Jersey (333): Passaic Valley 1973-1999 (353)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Nothern New Jersey (333), Ridgewood and Gline Rock 1922-1997 (159) Insurance Company of North America Unknown 674/1956 674/1959 674/1959 5 - Unknown U							\$ -				Olikilowii	
Northern New Jersey (333)), Riegenored and Glien Ros (3322-1997 (159) Insurance Company of North America Unknown 67,147959 67,147950 67,147950 5 Unknown Unkno	Northern New Jersey (333): Ridgewood and Glen Rock 1922-1997 (359)	Insurance Company of North America	Unknown	6/14/1947 6/14/1948	6/14/1947	6/14/1948	\$ -	Unknown	Unknown		Unknown	SE
Northern New Jersey (333) Riggerood and Gene Ros \$332-3997 (359) Imurance Company of North America Unknown 674/3595 674/3595 674/3595 674/3595 747/					., ,	., ,	\$ -					
Nachmen New Jersey (333) Higgewood and Glein Rock 1232-23997 (359) Housanes Company of North America Unknown	Northern New Jersey (333): Ridgewood and Glen Rock 1922-1997 (359)						\$ -					
Northern New Jersey (333) Rigogeous and Glien Rock (1392-1399) Insurance Company of North America Unknown 6744/955 6744/955 6744/955 5 - Unknown Unk				0, - 1, -000 0, - 1, -000			\$ -					
Northern New Interest 1333 Ridgewood and Glien Roct 13922-1997 1399 Insurance Company of North America Unknown 61,14/1956 61,14/1956 61,14/1956 51,14/1956					-, ,	-, ,	\$ -		Unknown			
Northern New Interest (333), Ridgewood and Gleen Rost, 1327-1397 (1359) Insurance Company of North America Unknown 6/14/1955 6/1							\$ -					
Northern New Internation Northernation Northern New Internation Northern New Internation Nor				0, 0 0, 0000 0, 0 0, 000 0			÷ -					
Nachtern New Jersey (333) Rigewood and Gilen Rock 1922-1997 (1399) Insurance Company of North America Unknown St. 14/1955 St.					., ,		÷ -					
Northern New Jersey (333) Bidgewood and Gelle Rock 1922-1997 (359) Insurance Company of North America Unknown 61/41/959 (61/41/959) 61/41/9					., ,	., ,	\$.					
Insurance Company of North America Unknown 61,4/1958 67,14/1959 67,14/195				0, 0 1, 0000 0, 0 1, 0001	0, 2 ., 2000	0, 2 ., 200.	\$ -					
Instrument New Jersey (333) Ridgewood and Gilen Rock 1922-1997 (359) Instrumenc Company of North America Unknown 6/44/996 6/14/1996 6/14/1996 6/14/1996 5/14					., ,		\$ -					
Northern New Jersey (333); Ridgewood and Glen Rock 1922-1997 (359) Insurance Company of North America Unknown 674/1956 6714/1956 6714/1956 5 - Unknown					., ,		\$ -					
Northern New Jersey (333): Ridgewood and Glien Rock 1922-1997 (359) Insurance Company of North America Unknown 6/14/1961 6/14/1962 6/14/1963 5 - Unknown		Insurance Company of North America					\$ -				Unknown	
Northern New Jersey (333): Ridgewood and Glen Rock 1922-1997 (359) Insurance Company of North America Unknown 6/14/1963 6/14/1964 6/14/1965 5 Unknown Unknown Unknown Unknown Unknown SE		Insurance Company of North America	Unknown	6/14/1961 6/14/1962	6/14/1961	6/14/1962	\$ -		Unknown	Unknown		SE
Northern New Jersey (333): Ridgewood and Glien Rock 1922-1997 (359) Insurance Company of North America S84 536 0			OHKHOWH				\$ -		Olikilowii	Olikilowiii	Olikilowii	
Northern New Jersey (333): Ridgewood and Glien Rock 1922-1997 (359) Insurance Company of North America S84 536 0				., , , ,	., ,	., ,	\$ -					
Northern New Jersey (333): Ridgewood and Glien Rock 1922-1997 (359) Insurance Company of North America S84 636		Insurance Company of North America			., ,		\$					
Northern New Jersey (333): Ridgewood and Glien Roct 1922-1997 (359) Insurance Company of North America S8L 50403 6744/1968 6714/	Northern New Jersey (333): Ridgewood and Glen Rock 1922-1997 (359)	Insurance Company of North America					\$ -					
Northern New Jersey (333): Ridgewood and Glen Rock 1922-1997 (359) Insurance Company of North America S8L 50403 6/14/1968 6/14/1969 6/14/1970 6/14/1970 6/14/1970 5 5 1,000,000.00 5 1,000,000.00 0 Unknown Unknown PE							\$ -					
Northern New Jersey (333): Ridgewood and Gien Rock 1922-1997 (359) Insurance Company of North America St. 50403 (6744) 1990 (6744) 1971 (6							ş -					
Northern New Jersey (333): Ridgewood and Gien Rock 1922-1997 (359) Insurance Company of North America SBL 50403 6/14/1971 6/14/1971 6/14/1971 6/14/1971 5 - \$ 1,000,000.00 5,1000,000.00 Unknown Unknown PE												
Northern New Jersey (333): Ridgewood and Glien Rock 1922-1997 (359) Insurance Company of North America S8L 5157 6744/1971 6744/1972 6744/1972 6744/1972 7 7 7 7 7 7 7 7 7												
Northern New Jersey (333): Ridgewood and Glien Rock 1922-1997 (359) National Union Fire Insurance Company Northern New Jersey (333): Ridgewood and Glien Rock 1922-1997 (359) National Union Fire Insurance Company of Pittsburgh, PA 8 E1217 135 1/1/1976 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1978 1/1/1977 1/1/1978 1/1/				., , ,	., ,	-, , .			, , ,			
Northern New Jersey (333): Ridgewood and Glien Rock 1922-1997 (359) American Re-Insurance Company of Pittsburgh, PA BE 12217.3 S 1/1.1976 1/1/1977 1/1/1978 1/1/1977 5 500,000.0 0 5 1,000,000.0 0 5 1,000,000.0 0 Unknown Unknown PE Northern New Jersey (333): Ridgewood and Glien Rock 1922-1997 (359) American Re-Insurance Company of Pittsburgh, PA BE 1220186 1/1/1977 1/1/1978 1/1/1978 1/1/1979 1/1/1978 5 500,000.0 0 5 1,000,000.0 0 Unknown Unknown PE Northern New Jersey (333): Ridgewood and Glien Rock 1922-1997 (359) American Re-Insurance Company of Pittsburgh, PA BE 1220186 1/1/1977 1/1/1978 1/1/1978 1/1/1978 5 500,000.0 0 5 1,000,000.0 0 Unknown Unknown PE Northern New Jersey (333): Ridgewood and Glien Rock 1922-1997 (359) American Re-Insurance Company M-1027493 1/1/1977 1/1/1978 1/1/1977 1/1/1978 5 500,000.0 0 5 1,000,000.0 0 Unknown Unknown PE Northern New Jersey (333): Ridgewood and Glien Rock 1922-1997 (359) American Re-Insurance Company M-1027493 1/1/1977 1/1/1978 1/1/1977 1/1/1978 5 1,500,000.0 0 5 1,000,000.0 0 Unknown Unknown PE Northern New Jersey (333): Ridgewood and Glien Rock 1922-1997 (359) Northern New Jersey (333): Ridgewood and Glien Rock 1922-1997 (359) Northern New Jersey (333): Ridgewood and Glien Rock 1922-1997 (359) Northern New Jersey (333): Robert Treat 1933-1997 (349) Insurance Company Of North America SBL 4 5371 5/13/1965 5/13/1965 5/13/1967 5 - Unknown Unknow				., , ,	., , .	-, , .	÷ -	, ,,	, , ,			
Northern New Jersey (333): Ridgewood and Glien Rock 1922-1997 (359) American Re-Insurance Company American Re-Insurance Company American Re-Insurance Company American Re-Insurance Company of Pittsburgh, PA BE 1220186 11/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/							\$ 500,000,00					
Northern New Jersey (333): Ridgewood and Glen Rock 1922-1997 (359) National Union Fire Insurance Company of Pittsburgh, PA El 120186 1/1/1977 1/1/1978 1/							,	, ,,	, , ,			
Northern New Jersey (333): Ridgewood and Glen Rock 1922-1997 (359) American Re-Insurance Company M-1027493 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1978 1/1/1977 1/1/1978 1/1/1978 1/1/1977 1/1/1978 1/1/1978 1/1/1977 1/1/1978 1/1/19							, ,,	, ,,	, , ,			
Northern New Jersey (333): Ridgewood and Glen Rock 1922-1997 (359) New Hampshire Insurance Company GLA 282471 3/1/1977 3/1/1978 3/1/1978 3/1/1978 3/1/1978 3/1/1978 3/1/1978 3/1/1978 3/1/1978 3/1/1978 3/1/1978 3/1/1978 3/1/1978 3/1/1978 3/1/1978 3/1/1978 3/1/1978 3/1/1978 3/1/1978 5 Unknown Unk											OHRHOWH	
Northern New Jersey (333): Robert Treat 1933-1976 (349) Insurance Company of North America SBL 4 S 371 5/13/1965 5/13/1965 5/13/1965 5/13/1965 5/13/1965 5 Unknown Unk							\$ -	,				
Northern New Jersey (333): Robert Treat 1933-1976 (349) Insurance Company of North America SBL 4 53 71 5/13/1966 5/13/1967 5/13/1967 5/13/1967 5 Unknown Unknown Unknown Unknown Unknown SE				.,,,.,	-, , .	-, ,	\$ -					
							\$ -				Unknown	
				., ., , .,		., .,	\$ -					

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date		Council End	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
Northern New Jersey (333): Robert Treat 1933-1976 (349)		SBI 4 69 44		5/13/1969	Date	Date 5/13/1969	Attachment Point	\$ 1.000.000.00	\$ 1,000,000,00	Unknown	Unknown	PF
Northern New Jersey (333): Robert Treat 1933-1976 (349) Northern New Jersey (333): Robert Treat 1933-1976 (349)	Insurance Company of North America Insurance Company of North America	SBL 4 69 44	5/13/1968	5/13/1969	5/13/1968 5/13/1969	5/13/1969	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Northern New Jersey (333): Robert Treat 1933-1976 (349)	Insurance Company of North America	SBL 4 69 44	5/13/1970	5/13/1971	5/13/1970	5/13/1971	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern New Jersey (333): Robert Treat 1933-1976 (349)	Insurance Company of North America	SBL 5 15 44		5/13/1972	5/13/1971	5/13/1972	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern New Jersey (333): Robert Treat 1933-1976 (349) Northern New Jersey (333): Robert Treat 1933-1976 (349)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220182	1/1/1976	1/1/1977 1/1/1978	1/1/1976 1/1/1977	1/1/1977	\$ 1,500,000.00		\$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown	Unknown	PE PE
Northern New Jersey (333): Robert Heat 1935-1976 (343) Northern New Jersey (333): Tamarack 1935-1986 (333)	Insurance Company of North America	SBL 45388	6/1/1966	6/1/1967	6/1/1966	6/1/1967	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern New Jersey (333): Tamarack 1935-1986 (333)	Insurance Company of North America	SBL 45388	6/1/1967	6/1/1968	6/1/1967	6/1/1968	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern New Jersey (333): Tamarack 1935-1986 (333)	Insurance Company of North America	SBL 45388	6/1/1968	6/1/1969	6/1/1968	6/1/1969	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE
Northern New Jersey (333): Tamarack 1935-1986 (333) Northern New Jersey (333): Tamarack 1935-1986 (333)	Insurance Company of North America Insurance Company of North America	SBL 5 11 86 SBL 5 11 86	6/1/1969 6/1/1970	6/1/1970 6/1/1971	6/1/1969 6/1/1970	6/1/1970	\$ -	\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00	Unknown	Unknown	PE PF
Northern New Jersey (333): Tamarack 1935-1986 (333)	Insurance Company of North America	SBL 5 11 86	6/1/1971	6/1/1972	6/1/1971	6/1/1972	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern New Jersey (333): Tamarack 1935-1986 (333)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Northern New Jersey (333): Tamarack 1935-1986 (333)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 37 M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	+ -,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern New Jersey (333): Tamarack 1935-1986 (333) Northern New Jersey (333): Tamarack 1935-1986 (333)	American Re-Insurance Company New Hampshire Insurance Company	M-1027493 Unknown	1/1/1976	1/1/1977 1/1/1978	1/1/1976 1/1/1977	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown Unknown	Unknown Unknown	PE SE
Northern New Jersey (333): Tamarack 1935-1986 (333)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220188	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Northern New Jersey (333): Tamarack 1935-1986 (333)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Northern Star (250): Indianhead Council 1955-2005 (295)	St. Paul Fire and Marine Insurance Company	766JH0451	1/1/1961	1/1/1962	1/1/1961	1/1/1962	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Northern Star (250): Indianhead Council 1955-2005 (295) Northern Star (250): Indianhead Council 1955-2005 (295)	St. Paul Fire and Marine Insurance Company St. Paul Fire and Marine Insurance Company	Unknown	1/1/1962	1/1/1963	1/1/1962	1/1/1963	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Northern Star (250): Indiannead Council 1955-2005 (295) Northern Star (250): Indiannead Council 1955-2005 (295)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1964	1/1/1965	1/1/1964	1/1/1965	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Northern Star (250): Indianhead Council 1955-2005 (295)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1965	1/1/1966	1/1/1965	1/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Northern Star (250): Indianhead Council 1955-2005 (295)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1966	1/1/1967	1/1/1966	1/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Northern Star (250): Indianhead Council 1955-2005 (295) Northern Star (250): Indianhead Council 1955-2005 (295)	St. Paul Fire and Marine Insurance Company St. Paul Fire and Marine Insurance Company	Unknown	1/1/1967	1/1/1968	1/1/1967	1/1/1968	\$ -	Unknown	Unknown	Unknown Unknown	Unknown Unknown	SE SE
Northern Star (250): Indianhead Council 1955-2005 (295)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1969	1/1/1970	1/1/1969	1/1/1970	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Northern Star (250): Indianhead Council 1955-2005 (295)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1970	1/1/1971	1/1/1970	1/1/1971	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Northern Star (250): Indianhead Council 1955-2005 (295)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1971	1/1/1972	1/1/1971	1/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Northern Star (250): Indianhead Council 1955-2005 (295) Northern Star (250): Indianhead Council 1955-2005 (295)	St. Paul Fire and Marine Insurance Company St. Paul Fire and Marine Insurance Company	Unknown	1/1/1972	1/1/1973 1/1/1974	1/1/1972 1/1/1973	1/1/1973	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Northern Star (250): Indiannead Council 1955-2005 (295) Northern Star (250): Indiannead Council 1955-2005 (295)	St. Paul Fire and Marine Insurance Company St. Paul Fire and Marine Insurance Company	Unknown	1/1/1973	1/1/1974	1/1/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Northern Star (250): Indianhead Council 1955-2005 (295)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 04	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern Star (250): Indianhead Council 1955-2005 (295)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	+ -,,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern Star (250): Indianhead Council 1955-2005 (295) Northern Star (250): Indianhead Council 1955-2005 (295)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1220154 M-1027493	1/1/1977	1/1/1978 1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00 \$ 500,000.00	\$ 1,000,000.00	Unknown Unknown	Unknown Unknown	PE PE
Northern Star (250): Midalinead Council 1955-2005 (295) Northern Star (250): Viking 1951-2005 (289)	Unknown	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	Unknown	Unknown	Unknown	Unknown	SE SE
Northern Star (250): Viking 1951-2005 (289)	Insurance Company of North America	Unknown	1/1/1957	1/1/1958	1/1/1957	1/1/1958	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Northern Star (250): Viking 1951-2005 (289)	Insurance Company of North America	Unknown	1/1/1958	1/1/1959	1/1/1958	1/1/1959	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Northern Star (250): Viking 1951-2005 (289) Northern Star (250): Viking 1951-2005 (289)	Insurance Company of North America	Unknown	1/1/1959	1/1/1960	1/1/1959	1/1/1960	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Northern Star (250): Viking 1951-2005 (289) Northern Star (250): Viking 1951-2005 (289)	Insurance Company of North America	Unknown	1/1/1960	7/1/1961	1/1/1960	7/1/1961	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Northern Star (250): Viking 1951-2005 (289)	Insurance Company of North America	XUA 1461	7/1/1961	9/1/1961	7/1/1961	9/1/1961	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Northern Star (250): Viking 1951-2005 (289)	Insurance Company of North America	Unknown	9/1/1961	9/1/1962	9/1/1961	9/1/1962	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Northern Star (250): Viking 1951-2005 (289) Northern Star (250): Viking 1951-2005 (289)	Insurance Company of North America Insurance Company of North America	Unknown Unknown	9/1/1962	9/1/1963 9/1/1964	9/1/1962	9/1/1963	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Northern Star (250): Viking 1951-2005 (289) Northern Star (250): Viking 1951-2005 (289)	Insurance Company of North America	Unknown	9/1/1963	9/1/1964	9/1/1963	9/1/1964	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Northern Star (250): Viking 1951-2005 (289)	Insurance Company of North America	Unknown	9/1/1965	6/1/1966	9/1/1965	6/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Northern Star (250): Viking 1951-2005 (289)	Insurance Company of North America	SBL-3-70-25	6/18/1966	6/18/1967	6/18/1966	6/18/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Northern Star (250): Viking 1951-2005 (289) Northern Star (250): Viking 1951-2005 (289)	Insurance Company of North America Insurance Company of North America	SBL 4 46 20 SBL 4 46 38	6/18/1967 6/18/1968	6/18/1968 6/18/1969	6/18/1967 6/18/1968	6/18/1968	\$ -	Unknown \$ 500,000,00	Unknown \$ 500,000.00	Unknown	Unknown	SE PE
Northern Star (250): Viking 1951-2005 (289) Northern Star (250): Viking 1951-2005 (289)	Insurance Company of North America	SBL 4 46 48	6/18/1969	6/18/1970	6/18/1969	6/18/1909	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Northern Star (250): Viking 1951-2005 (289)	Insurance Company of North America	SBL 44669	6/18/1970	6/18/1971	6/18/1970	6/18/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Northern Star (250): Viking 1951-2005 (289)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 01	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northern Star (250): Viking 1951-2005 (289) Northern Star (250): Viking 1951-2005 (289)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220151	1/1/1976	1/1/1977 1/1/1978	1/1/1976 1/1/1977	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown	Unknown Unknown	PE PE
Northern Star (250): Viking 1951-2005 (289)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978			\$ 500,000.00	Unknown	Unknown	PE
Northwest Georgia (100): Northwest Georgia (100)	Insurance Company of North America	SBL 4 88 35	7/29/1970	7/29/1971	7/29/1970	7/29/1971	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Northwest Georgia (100): Northwest Georgia (100)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 94	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northwest Georgia (100): Northwest Georgia (100) Northwest Georgia (100): Northwest Georgia (100)	American Re-Insurance Company Hartford Accident and Indemnity Company	M-1027493 SMP 267512	1/1/1976	1/1/1977 3/9/1976	1/1/1976	1/1/1977 3/9/1976	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Northwest Georgia (100): Northwest Georgia (100) Northwest Georgia (100): Northwest Georgia (100)	Hartford Accident and Indemnity Company	SMP 267512	3/9/1976	1/21/1977	3/9/1976	1/21/1977	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Northwest Georgia (100): Northwest Georgia (100)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219942	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northwest Georgia (100): Northwest Georgia (100)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Northwest Georgia (100): Northwest Georgia (100) Northwest Texas (587): Northwest Texas (587)	Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA	SMP 267512 BE121 73 92	1/21/1977	1/21/1978	1/21/1977	1/21/1978	\$ - \$ 500.000.00	\$ 500,000.00 \$ 1.000.000.00	\$ 500,000.00	Unknown	Unknown Unknown	PE PE
Northwest Texas (587): Northwest Texas (587) Northwest Texas (587): Northwest Texas (587)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1.500.000.00	, ,,	\$ 1,000,000.00	Unknown	Unknown	PE
Northwest Texas (587): Northwest Texas (587)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220223	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Northwest Texas (587): Northwest Texas (587)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Norwela (215): Norwela (215) Norwela (215): Norwela (215)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 70 62 M-1027493	1/1/1976	1/1/1977 1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Norwela (215): Norwela (215) Norwela (215): Norwela (215)	National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220110	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Norwela (215): Norwela (215)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Norwela (215): Norwela (215)	National Fire Insurance Company of Hartford	B1 67481043	3/26/1999	3/26/2000	3/26/1999	3/26/2000	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	PE
Norwela (215): Norwela (215) Occoneechee (421): Occoneechee (421)	National Fire Insurance Company of Hartford Continental Casualty Company	B1 67481043 SRD-354549	3/26/2000 1/1/1956	3/26/2001 1/1/1957	3/26/2000 1/1/1956	3/26/2001 1/1/1957	\$ -	\$ 100,000.00	\$ 100,000.00 Unknown	Unknown Unknown	Unknown Unknown	PE SE
Occoneechee (421): Occoneechee (421) Occoneechee (421): Occoneechee (421)	National Union Fire Insurance Company of Pittsburgh, PA	SRD-354549 BE121 71 89	1/1/1956	1/1/1957	1/1/1956	1/1/1957	\$ 500,000.00	Unknown \$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	SE PE
Occoneechee (421): Occoneechee (421)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Occoneechee (421): Occoneechee (421)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220043	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Occoneechee (421): Occoneechee (421)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	, ,,		\$ 500,000.00	Unknown	Unknown	PE
Ohio River Valley (619): Fort Steuben Area 1929-1991 (459) Ohio River Valley (619): Fort Steuben Area 1929-1991 (459)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 72 12 M-1027493	1/1/1976	1/1/1977	1/1/1976 1/1/1976	1/1/1977	\$ 500,000.00 \$ 1.500.000.00	+ -,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Ohio River Valley (619): Fort Steuben Area 1929-1991 (459)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220065	1/1/1976	1/1/1977	1/1/1977	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Ohio River Valley (619): Fort Steuben Area 1929-1991 (459)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Ohio River Valley (619): Fort Steuben Area 1929-1991 (459)	Insurance Company of North America	AGP D0 05 09 68 1	4/19/1977	1/9/1978	4/19/1977	1/9/1978	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Ohio River Valley (619): National Trail 1966-1991 (619) Ohio River Valley (619): National Trail 1966-1991 (619)	Insurance Company of North America Insurance Company of North America	SBL 43230 SBL 43259	6/15/1967 6/15/1968	6/15/1968 6/15/1969	6/15/1967 6/15/1968	6/15/1968 6/15/1969	÷ -	Unknown \$ 250,000,00	Unknown \$ 250,000,00	Unknown	Unknown Unknown	SE PE
Cino (iive: vancy (013), (iiditolidi (1dii 1300-1331 (013)	mourance company or north Amienta	JUL 43233	0/13/1908	2/12/1203	0/12/1308	2) 12/ 1209	· ·	230,000.00	230,000.00	UIIKIIUWII	UIIKIIUWII	r c

Current Council: Predecessor Council	Carrier	Policy Number	Carra Data	End Date	Council Start	Council End	Associate Delet	On a second district	Layer Limit	A	Sexual Abuse Exclusion	E 11 (DE (CE))
					Date	Date	Attachment Point					Evidence (PE/SE)1
Ohio River Valley (619): National Trail 1966-1991 (619) Ohio River Valley (619): National Trail 1966-1991 (619)	Insurance Company of North America	SBL 43259 SBL 43259	6/15/1969	6/15/1970	6/15/1969	6/15/1970 6/15/1971	\$ -	\$ 250,000.00 \$ 250,000.00	\$ 250,000.00 \$ 250,000.00	Unknown	Unknown Unknown	PE
Ohio River Valley (619): National Trail 1966-1991 (619) Ohio River Valley (619): National Trail 1966-1991 (619)	Insurance Company of North America Insurance Company of North America	SBL 43259 SBL 43259	6/15/1970 6/15/1971	6/15/1971	6/15/1970 6/15/1971	6/15/1971	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE PE
Ohio River Valley (619): National Trail 1966-1991 (619) Ohio River Valley (619): National Trail 1966-1991 (619)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	÷ -	\$ 250,000.00	\$ 250,000.00 Unknown	Unknown	Unknown	SE SE
Ohio River Valley (619): National Trail 1966-1991 (619) Ohio River Valley (619): National Trail 1966-1991 (619)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 40	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Ohio River Valley (619): National Trail 1966-1991 (619) Ohio River Valley (619): National Trail 1966-1991 (619)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Ohio River Valley (619): National Trail 1966-1991 (619)	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	Unknown	Unknown	Unknown	Unknown	SE SE
Ohio River Valley (619): National Trail 1966-1991 (619)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220256	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Ohio River Valley (619): National Trail 1966-1991 (619)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Old Hickory (427): Old Hickory (427)	Hartford Accident and Indemnity Company	Unknown	1/1/1959	1/1/1960	1/1/1959	1/1/1960		Unknown	Unknown	Unknown	Unknown	SE
Old Hickory (427): Old Hickory (427)	Hartford Accident and Indemnity Company	Unknown	1/1/1960	1/1/1961	1/1/1960	1/1/1961	s -	Unknown	Unknown	Unknown	Unknown	SE
Old Hickory (427): Old Hickory (427)	Hartford Accident and Indemnity Company	Unknown	1/1/1961	1/1/1962	1/1/1961	1/1/1962	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Old Hickory (427): Old Hickory (427)	Hartford Accident and Indemnity Company	Unknown	1/1/1962	1/1/1963	1/1/1962	1/1/1963	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Old Hickory (427): Old Hickory (427)	Hartford Accident and Indemnity Company	Unknown	1/1/1963	1/1/1964	1/1/1963	1/1/1964	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Old Hickory (427): Old Hickory (427)	Hartford Accident and Indemnity Company	Unknown	1/1/1964	1/1/1965	1/1/1964	1/1/1965	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Old Hickory (427): Old Hickory (427)	Hartford Accident and Indemnity Company	Unknown	1/1/1965	1/1/1966	1/1/1965	1/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Old Hickory (427): Old Hickory (427)	Hartford Accident and Indemnity Company	Unknown	1/1/1966	1/1/1967	1/1/1966	1/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Old Hickory (427): Old Hickory (427)	Insurance Company of North America	SBL 51025	2/28/1969	2/28/1970	2/28/1969	2/28/1970	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	SE
Old Hickory (427): Old Hickory (427)	Insurance Company of North America	SBL 52588	2/28/1970	2/28/1971	2/28/1970	2/28/1971	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Old Hickory (427): Old Hickory (427)	Insurance Company of North America	SBL 53595	2/28/1971	2/28/1972	2/28/1971	2/28/1972	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Old Hickory (427): Old Hickory (427)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 92	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Old Hickory (427): Old Hickory (427)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Old Hickory (427): Old Hickory (427)	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Old Hickory (427): Old Hickory (427)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220045	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Old Hickory (427): Old Hickory (427)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Old North State (70): Cherokee 1923-1994 (417)	Insurance Company of North America	SBL 50252	6/9/1968	6/9/1969	6/9/1968	6/9/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Old North State (70): Cherokee 1923-1994 (417)	Insurance Company of North America	SBL 51056	6/9/1969	6/9/1970	6/9/1969	6/9/1970	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Old North State (70): Cherokee 1923-1994 (417)	Insurance Company of North America	SBL 5 26 52	6/9/1970	6/9/1971	6/9/1970	6/9/1971	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Old North State (70): Cherokee 1923-1994 (417)	United States Fidelity and Guaranty Company	Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975		Unknown	Unknown	Unknown	Unknown	SE
Old North State (70): Cherokee 1923-1994 (417)	United States Fidelity and Guaranty Company	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Old North State (70): Cherokee 1923-1994 (417)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	ş -	Unknown	Unknown	Unknown	Unknown	SE
Old North State (70): Cherokee 1923-1994 (417)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 83	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Old North State (70): Cherokee 1923-1994 (417)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Old North State (70): Cherokee 1923-1994 (417)	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Old North State (70): Cherokee 1923-1994 (417)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220036	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Old North State (70): Cherokee 1923-1994 (417)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	,	\$ 500,000.00	Unknown	Unknown	PE
Old North State (70): General Greene 1947-1992 (418)	Insurance Company of North America	SBL 5 10 55 SBL 52627	4/24/1969	4/24/1970 4/24/1971	4/24/1969 4/24/1970	4/24/1970	\$ -	\$ 500,000.00 \$ 500,000.00	\$ 500,000.00 \$ 500,000.00	Unknown	Unknown Unknown	PE
Old North State (70): General Greene 1947-1992 (418)	Insurance Company of North America	SBL 52627 SBL 53619	,, = ,, = 0 . 0			,, = ,, == . =	\$ -	\$ 500,000.00				PE
Old North State (70): General Greene 1947-1992 (418)	Insurance Company of North America		4/24/1971	4/24/1972	4/24/1971	4/24/1972	\$ -	,	\$ 500,000.00	Unknown	Unknown	PE
Old North State (70): General Greene 1947-1992 (418) Old North State (70): General Greene 1947-1992 (418)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 71 87 M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1.500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE PE
Old North State (70): General Greene 1947-1992 (418) Old North State (70): General Greene 1947-1992 (418)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220040	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Old North State (70): General Greene 1947-1992 (418)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1.500,000.00	\$ 500.000.00	\$ 500.000.00	Unknown	Unknown	PE
Old North State (70): Uwharrie 1923-1992 (419)	Insurance Company of North America	SBL 5 11 92	5/29/1969	5/29/1970	5/29/1969	5/29/1970	\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Old North State (70): Uwharrie 1923-1992 (419)	Insurance Company of North America	SBL 5 11 92	5/29/1970	5/29/1971	5/29/1970	5/29/1971	š .	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Old North State (70): Uwharrie 1923-1992 (419)	Insurance Company of North America	SBL 5 11 92	5/29/1971	5/29/1972	5/29/1971	5/29/1972	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Old North State (70): Uwharrie 1923-1992 (419)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 88	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Old North State (70): Uwharrie 1923-1992 (419)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	,	\$ 1,000,000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Old North State (70): Uwharrie 1923-1992 (419)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220041	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Old North State (70): Uwharrie 1923-1992 (419)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 500,000,00	\$ 500,000,00	Unknown	Unknown	PE
Orange County (39): North Orange 1965-1972 (37)	Insurance Company of North America	SBL 4 59 03	12/1/1968	12/1/1969	12/1/1968	12/1/1969	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Orange County (39): North Orange 1965-1972 (37)	Insurance Company of North America	SBL 4 59 03	12/1/1969	12/1/1970	12/1/1969	12/1/1970	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Orange County (39): North Orange 1965-1972 (37)	Insurance Company of North America	SBL 4 59 03	12/1/1970	12/1/1971	12/1/1970	12/1/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Orange County (39): North Orange 1965-1972 (37)	New Hampshire Insurance Company	GLA 424946	1/1/1972	8/15/1972	1/1/1972	8/15/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Orange County (39): Orange County 1972- (39)	New Hampshire Insurance Company	837484	8/15/1972	1/1/1973	8/15/1972	1/1/1973	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Orange County (39): Orange County 1972- (39)	New Hampshire Insurance Company	Unknown	1/1/1973	1/1/1974	1/1/1973	1/1/1974	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Orange County (39): Orange County 1972- (39)	New Hampshire Insurance Company	Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Orange County (39): Orange County 1972- (39)	New Hampshire Insurance Company	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Orange County (39): Orange County 1972- (39)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Orange County (39): Orange County 1972- (39)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 54	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Orange County (39): Orange County 1972- (39)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	-, -,	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Orange County (39): Orange County 1972- (39)	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Orange County (39): Orange County 1972- (39)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219902	1/1/1977	1/1/1978	1/1/1977	1/1/1978	,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Orange County (39): Orange County 1972- (39)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Orange County (39): Orange Empire Area 1944-1972 (39)	New Hampshire Insurance Company	Unknown	1/1/1969	1/1/1970	1/1/1969	1/1/1970	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Orange County (39): Orange Empire Area 1944-1972 (39)	Pacific Insurance Company	Unknown	1/1/1970	1/1/1971	1/1/1970	1/1/1971	ş -	Unknown	Unknown	Unknown	Unknown	SE
Oregon Trail (697): Oregon Trail (697)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 26	1/1/1976	1/1/1977	1/1/1976	1/1/1977	,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Oregon Trail (697): Oregon Trail (697)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Oregon Trail (697): Oregon Trail (697)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220081	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Oregon Trail (697): Oregon Trail (697)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Overland Trails (322): Overland Trails 1993- (322)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 18	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Overland Trails (322): Overland Trails 1993- (322) Overland Trails (322): Tri-Trails 1954-1993 (323)	National Union Fire Insurance Company of Pittsburgh, PA National Union Fire Insurance Company of Pittsburgh, PA	BE 1220169 BE121 71 20	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Overland Trails (322): Tri-Trails 1954-1993 (323) Overland Trails (322): Tri-Trails 1954-1993 (323)		BE121 71 20 M-1027493	1/1/1976		1/1/1976	-,-,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PF
Overland Trails (322): Tri-Trails 1954-1993 (323) Overland Trails (322): Tri-Trails 1954-1993 (323)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220172	1/1/1976	1/1/1977	1/1/1976	1/1/1977	+ -,000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Overland Trails (322): Tri-Trails 1954-1993 (323) Overland Trails (322): Tri-Trails 1954-1993 (323)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978			\$ 500,000.00	Unknown	Unknown Unknown	PE PE
Overland Trails (322): Tri-Trails 1954-1993 (323) Ozark Trails (306): Mo-Kan Area 1929-1994 (306)	Insurance Company of North America	M-1027493 SBL 51587	6/15/1971	6/15/1972	6/15/1971	6/15/1972	\$ 1,500,000.00	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE PE
Ozark Trails (306): Mo-Kan Area 1929-1994 (306) Ozark Trails (306): Mo-Kan Area 1929-1994 (306)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	· ·	\$ 250,000.00 Unknown	\$ 250,000.00 Unknown	Unknown	Unknown	SE SE
Ozark Trails (306): Mo-Kan Area 1929-1994 (306) Ozark Trails (306): Mo-Kan Area 1929-1994 (306)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 13	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	DF
	American Re-Insurance Company of Pittsburgh, PA	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1.500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
	Annerson Re-insurance company	M-1027493 Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,300,000.00	\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	PE SE
Ozark Trails (306): Mo-Kan Area 1929-1994 (306) Ozark Trails (306): Mo-Kan Area 1929-1994 (306)	New Hampshire Insurance Company				-, -,	-,-,		\$ 1,000,000.00	\$ 1,000,000.00	Unknown		PE
Ozark Trails (306): Mo-Kan Area 1929-1994 (306)	,	BF 1220163	1/1/1077	1/1/1970	1/1/1077							
Ozark Trails (306): Mo-Kan Area 1929-1994 (306) Ozark Trails (306): Mo-Kan Area 1929-1994 (306)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220163 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,500,000.00				Unknown	
Ozark Trails (306): Mo-Kan Area 1929-1994 (306)		BE 1220163 M-1027493 Unknown	1/1/1977 1/1/1977 1/1/1974	1/1/1978 1/1/1978 1/1/1975	1/1/1977 1/1/1977 1/1/1974	1/1/1978			\$ 500,000.00 Unknown	Unknown	Unknown Unknown Unknown	PE SE
Ozark Trails (306): Mo-Kan Area 1929-1994 (306) Ozark Trails (306): Mo-Kan Area 1929-1994 (306) Ozark Trails (306): Mo-Kan Area 1929-1994 (306) Ozark Trails (306): Ozark S 1966-1994 (308)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Great American Insurance Company	M-1027493 Unknown	1/1/1977 1/1/1974	1/1/1978 1/1/1975	1/1/1977 1/1/1974	1/1/1978 1/1/1975	\$ 1,500,000.00	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown	PE SE
Ozark Tralis (305): Mo-Kan Area 1929-1994 (305) Ozark Tralis (306): Mo-Kan Area 1929-1994 (306) Ozark Tralis (306): Mo-Kan Area 1929-1994 (306)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown Unknown	Unknown Unknown	PE
Ozark Trails (306): Mo-Kan Area 1929-1994 (306) Ozark Trails (306): Mo-Kan Area 1929-1994 (306) Ozark Trails (306): Mo-Kan Area 1929-1994 (306) Ozark Trails (306): Ozarks 1966-1994 (308) Ozark Trails (306): Ozarks 1966-1994 (308) Ozark Trails (306): Ozarks 1966-1994 (308)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Great American Insurance Company Great American Insurance Company	M-1027493 Unknown Unknown	1/1/1977 1/1/1974 1/1/1975	1/1/1978 1/1/1975 1/1/1976	1/1/1977 1/1/1974 1/1/1975	1/1/1978 1/1/1975 1/1/1976	\$ 1,500,000.00 \$ - \$ - \$ -	\$ 500,000.00 Unknown Unknown	\$ 500,000.00 Unknown Unknown Unknown	Unknown Unknown Unknown	Unknown Unknown Unknown	PE SE SE

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start Date	Council End Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
Ozark Trails (306): Ozarks 1966-1994 (308)		M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00			Unknown	Unknown	PE
Ozark Trails (306): Ozarks 1966-1994 (308)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220167	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Ozark Trails (306): Ozarks 1966-1994 (308)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown	1/1/1960	1/1/1961	1/1/1960	1/1/1961		Unknown	Unknown	Unknown	Unknown	SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown	1/1/1960	1/1/1961	1/1/1960	1/1/1961	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612) Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown Unknown	Unknown Unknown	1/1/1961	1/1/1962	1/1/1961	1/1/1962	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Pacific Harbors (612): Mount Rainier 1946-1993 (612)	Unknown	Unknown	1/1/1962	1/1/1963	1/1/1962		\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Pacific Harbors (612): Mount Rainier 1946-1993 (612)	Unknown	Unknown	1/1/1964	1/1/1965	1/1/1964	1/1/1965	3 -	Unknown	Unknown	Unknown	Unknown	SE SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown	1/1/1965	1/1/1966	1/1/1965	1/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown	1/1/1966	1/1/1967	1/1/1966	1/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown	1/1/1967	1/1/1968	1/1/1967	1/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown	1/1/1968	1/1/1969	1/1/1968	1/1/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown	1/1/1968	1/1/1969	1/1/1968	1/1/1969	\$ 100,000.00	Unknown	Unknown	Unknown	Unknown	SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown	1/1/1969	1/1/1970	1/1/1969	1/1/1970	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown	1/1/1969	1/1/1970	1/1/1969	1/1/1970	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown	1/1/1969	1/1/1970	1/1/1969	1/1/1970	\$ 100,000.00	Unknown	Unknown	Unknown	Unknown	SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown	1/1/1970	1/1/1971	1/1/1970	1/1/1971	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown	1/1/1970	1/1/1971	1/1/1970	1/1/1971	\$ 100,000.00	Unknown	Unknown	Unknown	Unknown	SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown	1/1/1971	1/1/1972	1/1/1971	1/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown	1/1/1971	1/1/1972	1/1/1971	1/1/1972		Unknown	Unknown	Unknown	Unknown	SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown Unknown	1/1/1972	1/1/1973	1/1/1972	1/1/1973	\$ - \$ 500,000,00	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612) Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown	1/1/1972	1/1/1973	1/1/1972	1/1/1973	,	Unknown	Unknown Unknown	Unknown	Unknown	SE SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612) Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown	1/1/1973	1/1/1974	1/1/1973	1/1/1974	\$ 500,000,00	Unknown	Unknown	Unknown	Unknown	SE SE
Pacific Harbors (612): Mount Rainier 1946-1993 (612) Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown	1/1/1974	1/1/1974	1/1/1973	1/1/1975	\$ 500,000.00	Unknown	Unknown	Unknown	Unknown	SE SE
Pacific Harbors (612): Mount Rainier 1946-1993 (612)	Unknown	Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ 500,000,00	Unknown	Unknown	Unknown	Unknown	SE SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976		Unknown	Unknown	Unknown	Unknown	SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ 500,000.00	Unknown	Unknown	Unknown	Unknown	SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 26	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	Unknown	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220245	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pacific Harbors (612): Mount Rainier 1948-1993 (612)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	+ -,000,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Pacific Harbors (612): Tumwater Area 1934-1993 (737)	Insurance Company of North America	SBL 50443	2/16/1969	2/16/1970	2/16/1969	2/16/1970	\$ -		\$ 500,000.00	Unknown	Unknown	PE
Pacific Harbors (612): Tumwater Area 1934-1993 (737)	Insurance Company of North America	SBL 50443	2/16/1970	2/16/1971	2/16/1970	2/16/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Pacific Harbors (612): Tumwater Area 1934-1993 (737)	Insurance Company of North America	SBL 50443 BF121 72 23	2/16/1971	2/16/1972	2/16/1971	2/16/1972	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown Unknown	PE
Pacific Harbors (612): Tumwater Area 1934-1993 (737) Pacific Harbors (612): Tumwater Area 1934-1993 (737)	National Union Fire Insurance Company of Pittsburgh, PA	M-1027493	1/1/1976	1/1/1977	1/1/1976 1/1/1976	-,-,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$ 1,000,000.00 \$ 1,000.000.00	\$ 1,000,000.00		Unknown Unknown	PE PE
Pacific Harbors (612): Tumwater Area 1934-1993 (737) Pacific Harbors (612): Tumwater Area 1934-1993 (737)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220242	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Pacific Harbors (612): Tumwater Area 1934-1993 (737)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977			\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Pacific Harbors (612): Tumwater Area 1934-1993 (737)	Charter Oak Fire Insurance Company	650-186E164-7-COF-77	6/12/1977	6/12/1978	6/12/1977	6/12/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pacific Harbors (612): Twin Harbors Area 1930-1993 (607)	Insurance Company of North America	SBL 51197	10/1/1969	10/1/1970	10/1/1969	10/1/1970	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Pacific Harbors (612): Twin Harbors Area 1930-1993 (607)	Insurance Company of North America	SBL 51197	10/1/1970	10/1/1971	10/1/1970	10/1/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Pacific Harbors (612): Twin Harbors Area 1930-1993 (607)	Insurance Company of North America	SBL 51197	10/1/1971	10/1/1972	10/1/1971	10/1/1972	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Pacific Harbors (612): Twin Harbors Area 1930-1993 (607)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977		Unknown	Unknown	Unknown	Unknown	SE
Pacific Harbors (612): Twin Harbors Area 1930-1993 (607)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 22	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pacific Harbors (612): Twin Harbors Area 1930-1993 (607)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pacific Harbors (612): Twin Harbors Area 1930-1993 (607)	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pacific Harbors (612): Twin Harbors Area 1930-1993 (607)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE
Pacific Harbors (612): Twin Harbors Area 1930-1993 (607)	8.7	BE 1220241	1/1/1977	1/1/1978	1/1/1977	1/1/1978	+ 000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pacific Harbors (612): Twin Harbors Area 1930-1993 (607)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500,000.00 \$ 1,000.000.00	\$ 500,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Pacific Skyline (31): San Mateo County 1932-1994 (20) Pacific Skyline (31): San Mateo County 1932-1994 (20)	Insurance Company of North America Insurance Company of North America	SBL 5 04 42 SBL 5 04 42	1/19/1969	1/19/1970	1/19/1969	1/19/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PF
Pacific Skyline (31): San Mateo County 1932-1994 (20) Pacific Skyline (31): San Mateo County 1932-1994 (20)	Insurance Company of North America	SBL 5 04 42	1/19/1970	1/19/1971	1/19/1970	1/19/19/1	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Pacific Skyline (31): San Mateo County 1932-1994 (20)	New Hampshire Insurance Company	I Inknown	1/1/1976	1/19/1972	1/1/1976	1/1/1977	3 -	Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	SE SE
Pacific Skyline (31): San Mateo County 1932-1994 (20)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 52	1/1/1976	1/1/1977	1/1/1976		\$ 500.000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pacific Skyline (31): San Mateo County 1932-1994 (20)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1.500.000.00	\$ 1.000.000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pacific Skyline (31): San Mateo County 1932-1994 (20)	New Hampshire Insurance Company	GLA 282420	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pacific Skyline (31): San Mateo County 1932-1994 (20)	New Hampshire Insurance Company	GLA 282421	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 50,000.00	Unknown	Unknown	Unknown	Unknown	SE
Pacific Skyline (31): San Mateo County 1932-1994 (20)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219900	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pacific Skyline (31): San Mateo County 1932-1994 (20)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Pacific Skyline (31): Stanford Area 1940-1994 (31)	Insurance Company of North America	SBL 48595	2/18/1965	2/18/1966	2/18/1965	2/18/1966		Unknown	Unknown	Unknown	Unknown	SE
Pacific Skyline (31): Stanford Area 1940-1994 (31)	Insurance Company of North America	SBL 48595	2/18/1966	2/18/1967	2/18/1966	2/18/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pacific Skyline (31): Stanford Area 1940-1994 (31)	Insurance Company of North America	SBL 48595	2/18/1967	2/18/1968	2/18/1967	2/18/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pacific Skyline (31): Stanford Area 1940-1994 (31)	Insurance Company of North America	SBL 46904	2/18/1968	2/18/1969	2/18/1968	2/18/1969	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pacific Skyline (31): Stanford Area 1940-1994 (31)	Insurance Company of North America	SBI 46904 SBI 46904	2/18/1969	2/18/1970	2/18/1969	2/18/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pacific Skyline (31): Stanford Area 1940-1994 (31) Pacific Skyline (31): Stanford Area 1940-1994 (31)	Insurance Company of North America Insurance Company of North America	SBL 46904 SBL 51509	2/18/1970 2/18/1971	2/18/1971 2/18/1972	2/18/1970 2/18/1971	2/18/1971 2/18/1972	\$ -	\$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Pacific Skyline (31): Stanford Area 1940-1994 (31) Pacific Skyline (31): Stanford Area 1940-1994 (31)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	SE SE
Pacific Skyline (31): Stanford Area 1940-1994 (31)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 42	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1.000.000.00	\$ 1,000,000,00	Unknown	Unknown	PE PE
Pacific Skyline (31): Stanford Area 1940-1994 (31)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pacific Skyline (31): Stanford Area 1940-1994 (31)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219890	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pacific Skyline (31): Stanford Area 1940-1994 (31)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978			\$ 500,000.00	Unknown	Unknown	PE
Pacific Skyline (31): Stanford Area 1940-1994 (31)	Insurance Company of North America	GAL 34 32 31	2/4/1977	1/1/1978	2/4/1977	1/1/1978	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
	Insurance Company of North America	SBL 50254	7/1/1968	7/1/1969	7/1/1968	7/1/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Palmetto (549): Palmetto (549)		SBL 51087	7/1/1969	7/1/1970	7/1/1969	7/1/1970	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Palmetto (549): Palmetto (549) Palmetto (549): Palmetto (549)	Insurance Company of North America	JDL J1007						\$ 250,000,00	\$ 250,000,00	Unknown		PF
Palmetto (549): Palmetto (549) Palmetto (549): Palmetto (549)	Insurance Company of North America	SBL 52670	7/1/1970	7/1/1971	7/1/1970	7/1/1971	\$ -	+	+ ===/======		Unknown	
Palmetto (549): Palmetto (549) Palmetto (549): Palmetto (549) Palmetto (549): Palmetto (549) Palmetto (549): Palmetto (549)	Insurance Company of North America Insurance Company of North America	SBL 52670 SBL 53661	7/1/1970 7/1/1971	7/1/1972	7/1/1970 7/1/1971	7/1/1971 7/1/1972	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Palmetto (549): Palmetto (549)	Insurance Company of North America Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA	SBL 52670 SBL 53661 BE121 73 60	7/1/1971 1/1/1976	7/1/1972 1/1/1977	7/1/1971 1/1/1976	7/1/1972 1/1/1977	\$ -	\$ 250,000.00 \$ 1,000,000.00	\$ 250,000.00 \$ 1,000,000.00	Unknown Unknown	Unknown Unknown	PE PE
Palmetto (549): Palmetto (549) Palmetto (549): Palmetto (549)	Insurance Company of North America Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	SBL 52670 SBL 53661 BE121 73 60 M-1027493	7/1/1971 1/1/1976 1/1/1976	7/1/1972 1/1/1977 1/1/1977	7/1/1971 1/1/1976 1/1/1976	7/1/1972 1/1/1977 1/1/1977	\$ - \$ 500,000.00 \$ 1,500,000.00	\$ 250,000.00 \$ 1,000,000.00 \$ 1,000,000.00	\$ 250,000.00 \$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown Unknown	Unknown Unknown Unknown	PE PE PE
Palmetto (549): Palmetto (549)	Insurance Company of North America Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company	SBL 52670 SBL 53661 BE121 73 60 M-1027493 BE 1220282	7/1/1971 1/1/1976 1/1/1976 1/1/1977	7/1/1972 1/1/1977 1/1/1977 1/1/1978	7/1/1971 1/1/1976 1/1/1976 1/1/1977	7/1/1972 1/1/1977 1/1/1977 1/1/1978	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00	\$ 250,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00	\$ 250,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	PE PE PE PE
Palmetto (549): Palmetto (549)	Insurance Company of North America Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	SBL 52670 SBL 53661 BE121 73 60 M-1027493 BE 1220282 M-1027493	7/1/1971 1/1/1976 1/1/1976 1/1/1977 1/1/1977	7/1/1972 1/1/1977 1/1/1977 1/1/1978 1/1/1978	7/1/1971 1/1/1976 1/1/1976 1/1/1977 1/1/1977	7/1/1972 1/1/1977 1/1/1977 1/1/1978 1/1/1978	\$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 1,500,000.00	\$ 250,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00	\$ 250,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00	Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown	PE PE PE PE
Palmetto (549): Palmetto (549)	Insurance Company of North America Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA National Union Fire Insurance Company of Pittsburgh, PA	SBL 52670 SBL 53661 BE121 73 60 M-1027493 BE 1220282 M-1027493 BE121 70 34	7/1/1971 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977	7/1/1972 1/1/1977 1/1/1977 1/1/1978 1/1/1978 1/1/1977	7/1/1971 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1976	7/1/1972 1/1/1977 1/1/1977 1/1/1978 1/1/1978 1/1/1977	\$ -0.000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00	\$ 250,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 1,000,000.00	\$ 250,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 1,000,000.00	Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown	PE PE PE PE PE PE
Palmetto (549): Palmetto (549)	Insurance Company of North America Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	SBL 52670 SBL 53661 BE121 73 60 M-1027493 BE 1220282 M-1027493	7/1/1971 1/1/1976 1/1/1976 1/1/1977 1/1/1977	7/1/1972 1/1/1977 1/1/1977 1/1/1978 1/1/1978	7/1/1971 1/1/1976 1/1/1976 1/1/1977 1/1/1977	7/1/1972 1/1/1977 1/1/1977 1/1/1978 1/1/1978	\$ -0 \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 1,500,000.00	\$ 250,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00	\$ 250,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown	PE PE PE PE

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### Pathways to Advanced (SC) (Clingup Aves 1320-3016 (118)	PE P
Pathways to Advanture (160) Chicago Area 1330-3301(118) New Humanian Company Mr. 1927/97 (1717/77) (1717/77) (1717/77) (1717/77) (1717/77) 1.1717/77) 1.1717/77 (1717	PE SE PE
Earthways to Adventure (456) Change Area \$290-2016 (138) New Framphore Insurance Company of Philosophy, PA 11/1977 11/1977 11/1977 11/1978 5 11/1970 11/1978 11/1979 11/1979	SE PE PE SE PE
Enthropy to Affermiter (45%) (Change Area \$1900-2016	PE PE SE PE
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Statemary to Adventure (565) Northwest Solitorian 1392-2016 (751) American Re-Insurance Company of Pittsburgh, FA EL12 7008 11/1/1979 11/1/1979 1,500,000.000 1,000,000.000 Unknown	PE
Statemary to Adventure (656) Northwest Solicy (151) American Reimarine (company M 82)7493 11/13797 11/13797 11/13797 15,000,000.00	PE PE PE SE PE PE
Stationary to Adventure (455) Institute Southern 1926-2016 (751) American Re-Institute (456)	PE PE PE SE PE PE
Pathway to Adventure (456) American Re-Insurance Company M-3027493 17/1397 1	PE PE SE PE PE
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Tathway to Adventure (456) Tathcher Woods Area 1941-1939 [136] Instrucer Company of North America \$86.2-9.0 A1/1956	SE PE PE
Tathway to Adventure (466) Thatcher Woods Area 1941-1993 (136) Insurance Company of North America SBL 2-50 / 3 47/1966 47/1967 47/1968 5 5 5 5 5 5 5 5 5	PE PE
Pathway to Adventure (465): Thatcher Woods Area 1941-1993 (18) Insurance Company of North America SBL 25103 41/1969 41/1969 41/1969 41/1970 5 5 5 5 5 5 5 5 5	PE
Tathway to Adventure (456): Thatcher Woods Area 1941-1992 136 Insurance Company of North America SBL 55186 47/1396 47/1396 47/1396 3 5 5 1,000,000,00 5 5,000,000,00 Unknown Unknown Pathway to Adventure (456): Thatcher Woods Area 1941-1992 136 Insurance Company of North America SBL 55185 47/1379 47/1379 47/1379 3 5 5 1,000,000,00 5 5,000,000,00 Unknown Unknown Pathway to Adventure (456): Thatcher Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): Thatcher Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): Thatcher Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): Thatcher Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): Thatcher Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): Thatcher Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): Thatcher Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): Thatcher Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): Thatcher Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): Thatcher Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): Thatcher Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): Thatcher Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): Thatcher Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): Thatcher Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): Thatcher Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): Thatcher Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): White Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): White Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): White Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): White Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): White Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): White Woods Area 1941-1992 136 Unknown Pathway to Adventure (456): White Woods Area	
Pathway to Adventure (456): Thatcher Woods Area 1941-1993 (136) Insurance Company of North America Silt 51801 4/2/1990 4/2/1970 4/2/1970 2/2/1971 5 1,000,000.00 1,000,000.00 Unknown Unknown Tathway to Adventure (456): Thatcher Woods Area 1941-1993 (136) Insurance Company of North America Silt 51856 4/2/1971 4/2/1971 4/2/1971 5 1,000,000.00 1,000,000.00 Unknown	
Pathway to Adventure (456): Thatcher Woods Area 1941;1993 (136) Insurance Company of North America S8 51825 47/1970 47/1971 47/1971 5 5 1,000,000.00 1,000,000.00 Unknown Unknown 24 thway to Adventure (456): Thatcher Woods Area 1941;1993 (136) New Hampphire insurance Company of North America S8 51856 47/1971 47/1972 47/1972 5 5 1,000,000.00 0,100,000.00 Unknown 17/1976 17/1977 17/1976 17/1977 17/1976 17/1977 17/1976 17/1977 17/1977 17/1976 17/1977 17/19	PE PE
Pathway to Adventure (456): Thatcher Woods Area 1941-1993 (136) Insurance Company Insurance Company Insurance Company Unknown 11/1397 47/1972 \$. 1,000,000.00 1,000,000.00 Unknown Unknown Unknown 11/1397 11/13	PE
Pathway to Adventure (455): Thatcher Woods Area 1941-1993 (136) New Hampshire Insurance Company Pathway to Adventure (455): Thatcher Woods Area 1941-1993 (136) National Unine France Company of Pittsburgh, PA 161217 (221 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1977 1/1/1978 1/1/19	PE
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Pathway to Adventure (455): Thatcher Woods Area 1941.1993 (135) American Re-insurance Company of Pittsburgh, PA R5 121966 1/1/1978 1/1/1978 1/1/1978 1/1/1978 5.00,000.00 5.1,000,000.00 0.1,0	PE
Pathway to Adventure (456): West Suburban 1918-1993 (147) Insurance Company of North America SBL 45369 10/1/1966 10/1/1966 10/1/1966 10/1/1966 10/1/1966 10/1/1966 5 Unknown Pathway to Adventure (456): West Suburban 1918-1993 (147) Insurance Company of North America SBL 45369 10/1/1966 10/1/1968 10/1/1968 10/1/1968 10/1/1968 10/1/1968 5 Unknown Pathway to Adventure (456): West Suburban 1918-1993 (147) Insurance Company of North America SBL 50419 10/1/1968 10/1/1969 10/1/1969 10/1/1969 10/1/1969 10/1/1969 10/1/1969 10/1/1969 10/1/1970 10/1/1969 10/1/1969 10/1/1970 10/1/1969 10/1/1970 10/1/1969 10/1/1970 10/1/1969 10/1/1970 10/1/1969 10/1/1970 10/1/1969 10/1/1970 10/1/1969 10/1/1970	SE
Pathway to Adventure (456): West Suburban 1918-1993 (147) Insurance Company of North America SB. 45369 10/1/1965 10/1/1965 10/1/1965 10/1/1967 5 - Unknown Unknown Unknown Pathway to Adventure (456): West Suburban 1918-1993 (147) Insurance Company of North America SB. 45369 10/1/1967 10/1/1968 10/1/1967 5 - Unknown Unknown Unknown Pathway to Adventure (456): West Suburban 1918-1993 (147) Insurance Company of North America SB. 45369 10/1/1968 10/1/1968 10/1/1968 5 - Unknown Unknown Unknown Pathway to Adventure (456): West Suburban 1918-1993 (147) Insurance Company of North America SB. 50419 10/1/1968 10/1/1969 10/1/1969 5 - \$ 1,000,000.00 \$ 1,000,000.00 Unknown Unknown Pathway to Adventure (456): West Suburban 1918-1993 (147) Insurance Company of North America SB. 50419 10/1/1969 10/1/1970 5 - \$ 1,000,000.00 \$ 1,000,000.00 Unknown Unknown Pathway to Adventure (456): West Suburban 1918-1993 (147) Insurance Company of North America SB. 50419 10/1/1970 10/1/1971 10/1/1971 \$ - \$ 1,000,000.00 \$ 1,000,000.00 Unknown Unknown Pathway to Adventure (456): West Suburban 1918-1993 (147) Insurance Company Of North America SB. 50419 10/1/1970 10/1/1971 1	PE
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Pathway to Adventure (456): West Suburban 1918-1993 (147) Insurance Company of North America S8L 45369 10/1/1968 10/1/1968 10/1/1969 10/1/1968 5 - Unknown Unk	SE SE
Pathway to Adventure (456): West Suburban 1918-1993 (147) Insurance Company of North America SBL 50419 10/1/1968 10/1/1969 10/1/1970 10/1/1969 5 - \$ 1,000,000.00 \$ 1,000,000.00 Unknown Unknown Pathway to Adventure (456): West Suburban 1918-1993 (147) Insurance Company of North America SBL 50419 10/1/1970 10/1/1970 10/1/1970 5 - \$ 1,000,000.00 \$ 1,000,000.00 Unknown Unknown Pathway to Adventure (456): West Suburban 1918-1993 (147) Insurance Company of North America SBL 50419 10/1/1970 10/1/1970 10/1/1971 5 - \$ 1,000,000.00 \$ 1,000,000.00 Unknown Unknown Pathway to Adventure (456): West Suburban 1918-1993 (147) Federal Insurance Company Unknown 1/1/1974 11/1/1975 \$ - Unknown Unknown Unknown Pathway to Adventure (456): West Suburban 1918-1993 (147) Federal Insurance Company Unknown 1/1/1976 11/1/1976 11/1/1977 \$ 50,000.00.00 Unknown Unknown Unknown Pathway to Adventure (456): West Suburban 1918-1993 (147) New Hampshire Insurance Company Unknown 1/1/1976 11/1/1976 11/1/1977 \$ 1/1/1976 \$ 500,000.00 Unknown Unknown Unknown Pathway to Adventure (456): West Suburban 1918-1993 (147) National Union Fire Insurance Company M-1027493 1/1/1976 1/1/1977 \$ 1/1/1977 \$ 500,000.00 \$ 1,000,000.00 Unknown Unknown Unknown Pathway to Adventure (456): West Suburban 1918-1993 (147) National Union Fire Insurance Company M-1027493 1/1/1976 1/1/1977 1/1/1979 \$ 1/1/1979	SE SE
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Pathway to Adventure (456): West Suburban 1918-1993 (147) Federal Insurance Company Unknown 1/1/1974 1/1/1975 1/1/1974 1/1/1975 1/1/1974 1/1/1975 5 - Unknown Unknown Unknown Unknown Unknown Pathway to Adventure (456): West Suburban 1918-1993 (147) New Hampshire Insurance Company Unknown 1/1/1976 1/1/1975 1/1/1975 1/1/1975 1/1/1977 1/1/19	PE
Pathway to Adventure (456): West Suburban 1918-1993 (147) New Hampshire Insurance Company Unknown 1/1/1976 1/1/1977 1/1/1976 1/1/1977 5 Unknown Un	SE
Pathway to Adventure (456): West Suburban 1918-1993 (147) American Re-insurance Company of Pittsburgh, PA E121 70.19 1/1/1976 1/1/1977 1/1/1976 1/1/1977 5.500,000.00 5.1,000,000.00 5.1,000,000.00 Unknown Unknown Pathway to Adventure (456): West Suburban 1918-1993 (147) American Re-insurance Company of Pittsburgh, PA E121 70.19 1/1/1977 1/1/1976 1/1/1977 1/1/1976 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/	SE
Pathway to Adventure (456): West Suburban 1918-1993 (147) American Re-insurance Company M-1027493 1/1/1976 1/1/1976 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1/1978 1	SE
Pathway to Adventure (456): West Suburban 1918-1993 (147) New Hampshire Insurance Company SLP275526CN137 1/1/1977 1/1/1978 1/1/1977 1/1/1978 5 Unknown Unknown Unknown Pathway to Adventure (456): West Suburban 1918-1993 (147) National Union Five Insurance Company Pathway to Adventure (456): West Suburban 1918-1993 (147) American Re-Insurance Company M-1027493 1/1/1977 1/1/1978 1/1/1977 1/1/1978 5 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 Unknown Unknown Patriots Path (358): Morris-Susser 1936-1999 (348) American Re-Insurance Company M-1027493 1/1/1979 1/1/1978 1/1/1978 5 500,000.00 \$ 5,000,000 0 \$ 5,000,000 Unknown Unknown Patriots Path (358): Morris-Susser 1936-1999 (348) Camden Fire Insurance Association SMP 419016 2/1/1975 2/1/1976 2/1/1976 2/1/1976 5 Unknown Unknow	PE
Pathway to Adventure (456): West Suburban 1918-1993 (147) National Union Fire Insurance Company of Pittsburgh, PA BE 1219965 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978	PE
Pathway to Adventure (456): West Suburban 1918-1993 (147) American Re-insurance Company M-1027493 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1	SE
Patriots Path (358): Morris-Sussex 1936-1999 (343) Camden Fire Insurance Association SMP 419016 2/1/1975 2/1/1975 2/1/1975 2/1/1975 2/1/1975 - Unknown Unknown Unknown Patriots Path (358): Morris-Sussex 1936-1999 (343) National Union Fire Insurance Company of Pittsburgh, PA 8E1217127 1/1/1976 1/1/1976 1/1/1977 1/1/1977 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 Unknown	PE PE
Patriots Path (358): Morris-Sussex 1936-1999 (343) National Union Fire Insurance Company of Pittsburgh, PA BE1217127 1/1/1976 1/1/1977 1/1/1976 1/1/1977 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ Unknown Unknown	SF.
	PE
Patriots Path (358): Morris-Sussex 1936-1999 (343) American Re-Insurance Company M-1027493 1/1/1976 1/1/1977 1/1/1977 5 1,500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 Unknown Unknown Unknown	PE
Patriots Path (358): Morris- Sussex 1936-1999 (343) Camden Fire Insurance Association SMP 419016 2/1/1976 2/1/1977 2/1/1976 2/1/1977 \$ - Unknown Unknown Unknown Unknown	SE
Patriots Path (358): Morris-Sussex 1936-1999 (343) National Union Fire Insurance Company of Pittsburgh, PA	PE
Patriots Path (358): Morris-Sussex 1936-1999 (343) American Re-insurance Company M-1027493 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1978 1/1/1977 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/1/1979 1/1/1978 1/	PE
Patriots Path (358): Morris-Sussex 1936-1999 (343) Camden Fire Insurance Association SMP 419016 2/1/1977 2/1/1978 2/1/1977 2/1/1978 5 Unknown Unknown Unknown Unknown Unknown	SE
Patriots Path (358): Union 1928-1980 (338) National Union Fire Insurance Company of Pittsburgh, PA BE12171.29 1/1/1976 1/1/1976 1/1/1976 1/1/1976 1/1/1977 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ Unknown Unknown	PE
Patriots Path (358): Union 1928-1980 (338)	PE PE
Patriots Path (358): Union 1928-1980 (338) Mational High Indicates Company of Pittsburgh, PA 8£ 1220181 1/1/1977 1/1/1978 1/1/1979 1/1/1978 5.00,000.00 5.000,000.00 5.000,000.00 Unknown	PE
	SE
Paristo Part Sals: Watching Res 2325 (250) Insurance Company of North America 2215 12/71/947 S - Unknown	SE
Patriots Path (358): Watchung Area 1926-1999 (358) Insurance Company of North America 2115 1/27/1948 1/27/1948 1/27/1948 5 - Unknown U	SE
Patriots Path (358): Watchung Area 1926-1999 (358) Insurance Company of North America Unknown 1/27/1948 1/27/1949 1/27/1948 1/27/1949 \$ - Unknown Unknown Unknown Unknown Unknown	SE
Patriots Path (358): Watchung Area 1926-1999 (358) Insurance Company of North America Unknown 1/27/1949 1/27/1950 1/27/1950 \$ - Unknown Unknown Unknown Unknown Unknown	SE
Patriots Path (358): Watchung Area 1926-1999 (358) Insurance Company of North America Unknown 1/27/1950 1/27/1951 1/27/1950 1/27/1951 \$ - Unknown Unkn	SE
Patriots Path (358): Watchung Area 1926-1999 (358)	SE
Patriots Path (358): Watchung Area 1926-1999 (358) Insurance Company of North America Unknown 1/27/1952 1/27/1953 1/27/1952 1/27/1953 5 - Unknown Unknown Unknown Unknown	SE
Patriots Path (358): Watchung Area 1926-1999 (358) Insurance Company of North America Unknown 1/27/1954 1/27/1954 1/27/1953 1/27/1954 \$ - Unknown Unknown Unknown Unknown Unknown	SE
Patriots Path (358): Watchung Area 1926-1999 (358)	SE
rearriors varii 1.558; wastruniig Area 13/26-1399 (1.58) Insurance Company of North America Unknown 1/27/1956 1/27/1957 1/27/1957 5 - Unknown	cc
	SE SE
Faultor Part Sale Watching Res 1227-1239 1227-1239 1	SE SE SE
Patriots Path (38) Wathung Area 1926-1999 (358)	SE
Patriot Path (358): Watchung Area 1926-1999 (358) Insurance Company of North America Unknown 1/27/1960 1/27/1960 1/27/1960 5 - Unknown Unkno	SE SE
Patriots Path (1358): Watchung Area 1926-1999 (358) Insurance Company of North America Unknown 1/27/1961 1/27/1962 1/27/1961 1/27/1962 \$ - Unknown Unknown Unknown Unknown	SE SE SE
Patriots Path (358): Watchung Area 1926-1999 (358) Insurance Company of North America Unknown 1/27/1962 1/27/1963 1/27/1962 1/27/1963 \$ - Unknown Unknown Unknown Unknown	SE SE SE SE
Patriots Path (358): Watchung Area 1926-1999 (358) Insurance Company of North America Unknown 1/27/1963 1/27/1964 1/27/1963 1/27/1964 \$ - Unknown Unknown Unknown	SE
Patriots Path (358): Watchung Area 1926-1999 (358) Insurance Company of North America Unknown 1/27/1964 1/27/1965 1/27/1964 1/27/1965 \$ - Unknown Unknown Unknown Unknown	SE S
Patriots Path (358): Watchung Area 1926-1999 (358) Insurance Company of North America Unknown 1/27/1965 1/27/1965 1/27/1965 \$ - Unknown Unknown Unknown Unknown Unknown	SE S
Patriots Path (358): Watchung Area 1926-1999 (358) Insurance Company of North America Unknown 1/27/1966 1/27/1966 1/27/1966 1/27/1966 1/27/1967 \$ - Unknown Un	SE S

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start		Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE):
Patriots Path (358): Watchung Area 1926-1999 (358)	Insurance Company of North America	Unknown	1/27/1967	1/27/1968	Date 1/27/1967	Date 1/27/1968	é	Unknown	Unknown	Unknown	Unknown	CVIDENCE (FE/3E)-
Patriots Path (358): Watching Area 1926-1999 (358)	Insurance Company of North America	Unknown	1/27/1967	1/27/1968	1/27/1967	1/27/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Patriots Path (358): Watchung Area 1926-1999 (358)	Insurance Company of North America	Unknown	1/27/1969	1/27/1970	1/27/1969	1/27/1970	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Patriots Path (358): Watchung Area 1926-1999 (358)	Insurance Company of North America	Unknown	1/27/1970	3/20/1970	1/27/1970	3/20/1970	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Patriots Path (358): Watchung Area 1926-1999 (358)	Insurance Company of North America	GAL-16124	3/20/1970	3/20/1971	3/20/1970		\$ -	Unknown	Unknown	Unknown	Unknown	SE
Patriots Path (358): Watchung Area 1926-1999 (358)	Insurance Company of North America	SBL 21690	5/27/1971		5/27/1971	5/27/1972	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Patriots Path (358): Watchung Area 1926-1999 (358) Patriots Path (358): Watchung Area 1926-1999 (358)	New Hampshire Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	Unknown BE121 71 34	1/1/1976 1/1/1976	1/1/1977	1/1/1976 1/1/1976	1/1/1977	\$ 500,000,00	Unknown \$ 1,000,000.00	Unknown \$ 1,000,000.00	Unknown	Unknown Unknown	SE PE
Patriots Path (358): Watching Area 1926-1999 (358)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Patriots Path (358): Watchung Area 1926-1999 (358)	Jefferson Insurance Company of New York	JE 65914	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Patriots Path (358): Watchung Area 1926-1999 (358)	New Hampshire Insurance Company	GLA 332370	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Patriots Path (358): Watchung Area 1926-1999 (358)	Ambassador Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 450,000.00	\$ 450,000.00	Unknown	Unknown	SE
Patriots Path (358): Watchung Area 1926-1999 (358)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220185	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Patriots Path (358): Watchung Area 1926-1999 (358)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978		,	\$ 500,000.00	Unknown	Unknown	PE
Pee Dee Area (552): Pee Dee Area (552) Pee Dee Area (552): Pee Dee Area (552)	Insurance Company of North America Insurance Company of North America	SBL 4 53 56 SBL 4 53 56	7/1/1965 7/1/1966	7/1/1966 7/1/1967	7/1/1965 7/1/1966	7/1/1966 7/1/1967	\$ -	Unknown	Unknown	Unknown Unknown	Unknown	SE SE
Pee Dee Area (552): Pee Dee Area (552) Pee Dee Area (552): Pee Dee Area (552)	Insurance Company of North America	SBL 4 53 56	7/1/1966	7/1/1967	7/1/1966	7/1/1967	3 -	Unknown	Unknown	Unknown	Unknown	SE SE
Pee Dee Area (552): Pee Dee Area (552)	Insurance Company of North America	SBL 5 04 07	7/1/1968	7/1/1969	7/1/1968	7/1/1969		\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Pee Dee Area (552): Pee Dee Area (552)	Insurance Company of North America	SBL 5 04 07	7/1/1969	7/1/1970	7/1/1969	7/1/1970	\$ -	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Pee Dee Area (552): Pee Dee Area (552)	Insurance Company of North America	SBL 5 04 07	7/1/1970	7/1/1971	7/1/1970	7/1/1971	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pee Dee Area (552): Pee Dee Area (552)	Insurance Company of North America	SBL 51579	7/1/1971	7/1/1972	7/1/1971	7/1/1972	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pee Dee Area (552): Pee Dee Area (552)	New Hampshire Insurance Company	Unknown BE121 73 58	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000,00	Unknown \$ 1.000.000.00	Unknown \$ 1,000,000.00	Unknown	Unknown	SE
Pee Dee Area (552): Pee Dee Area (552) Pee Dee Area (552): Pee Dee Area (552)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	, ,,	\$1,000,000.00	Unknown	Unknown Unknown	PE PE
Pee Dee Area (552): Pee Dee Area (552) Pee Dee Area (552): Pee Dee Area (552)	New Hampshire Insurance Company	M-1027493 Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	SE SE
Pee Dee Area (552): Pee Dee Area (552) Pee Dee Area (552): Pee Dee Area (552)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220280	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pee Dee Area (552): Pee Dee Area (552)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Pennsylvania Dutch (524): Lancaster County 1924-1971 (519)	Nationwide Mutual Insurance Company	Unknown	1/1/1965	1/1/1966	1/1/1965	1/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pennsylvania Dutch (524): Lancaster County 1924-1971 (519)	Insurance Company of North America	Unknown	12/31/1965	12/31/1966	12/31/1965	12/31/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pennsylvania Dutch (524): Lancaster County 1924-1971 (519)	Insurance Company of North America	Unknown	12/31/1966	12/31/1967	12/31/1966	12/31/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pennsylvania Dutch (524): Lancaster County 1924-1971 (519)	Insurance Company of North America	Unknown	12/31/1967	12/16/1968	12/31/1967	12/16/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pennsylvania Dutch (524): Lancaster County 1924-1971 (519) Pennsylvania Dutch (524): Lancaster County 1924-1971 (519)	Insurance Company of North America Insurance Company of North America	SBL 4 85 12 SBL 4 85 12	12/16/1968	12/16/1969	12/16/1968	12/16/1969	\$ -	Unknown Unknown	Unknown Unknown	Unknown	Unknown Unknown	SE SE
Pennsylvania Dutch (524): Lancaster County 1924-1971 (519) Pennsylvania Dutch (524): Lancaster County 1924-1971 (519)	Insurance Company of North America Insurance Company of North America	SBL 4 85 12 SBL 4 85 12	12/16/1969	12/16/1970	12/16/1969	12/16/1970	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Pennsylvania Dutch (524): Lancaster-Lebanon 1971-1995 (524)	Insurance Company of North America	SBL 53073	4/26/1971	4/25/1972	4/26/1971	4/25/1972	\$ -	\$ 1,000,000,00	\$ 1,000,000,00	Unknown	Unknown	SE
Pennsylvania Dutch (524): Lancaster-Lebanon 1971-1995 (524)	Insurance Company of North America	SBL 53073	4/26/1972	4/26/1973	4/26/1972	4/26/1973	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	SE
Pennsylvania Dutch (524): Lancaster-Lebanon 1971-1995 (524)	Insurance Company of North America	XBC 9 67 55	11/28/1972	11/28/1973	11/28/1972	11/28/1973	\$ 1,000,000.00	\$ 1,500,000.00	\$1,500,000.00	Unknown	Unknown	PE
Pennsylvania Dutch (524): Lancaster-Lebanon 1971-1995 (524)	Insurance Company of North America	SBL 53073	4/26/1973	4/26/1974	4/26/1973	4/26/1974	\$ -	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	SE
Pennsylvania Dutch (524): Lancaster-Lebanon 1971-1995 (524)	Insurance Company of North America	XBC 9 67 55	11/28/1973	11/28/1974	11/28/1973	11/28/1974	\$ 1,000,000.00	\$ 1,500,000.00	\$1,500,000.00	Unknown	Unknown	PE
Pennsylvania Dutch (524): Lancaster-Lebanon 1971-1995 (524)	Insurance Company of North America	XBC 9 67 55	11/28/1974	1/1/1975	11/28/1974		\$ 1,000,000.00			Unknown	Unknown	PE
Pennsylvania Dutch (524): Lancaster-Lebanon 1971-1995 (524)	Insurance Company of North America	XBC 11 69 81	1/1/1975	1/1/1976	1/1/1975	1/1/1976		\$ 2,000,000.00		Unknown	Unknown	PE
Pennsylvania Dutch (524): Lancaster-Lebanon 1971-1995 (524)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 38	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1.500,000.00	\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Pennsylvania Dutch (524): Lancaster-Lebanon 1971-1995 (524) Pennsylvania Dutch (524): Lancaster-Lebanon 1971-1995 (524)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220093	1/1/1976	1/1/1977	1/1/1976	1/1/1977	, ,,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Pennsylvania Dutch (524): Lancaster-Lebanon 1971-1995 (524) Pennsylvania Dutch (524): Lancaster-Lebanon 1971-1995 (524)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1.500,000.00	\$ 500,000.00	\$ 500.000.00	Unknown	Unknown	PE
Pennsylvania Dutch (524): Lebanon County 1924-1971 (650)	Insurance Company of North America	SBL 4 47 25	4/26/1967	4/26/1968	4/26/1967	4/26/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pennsylvania Dutch (524): Lebanon County 1924-1971 (650)	Insurance Company of North America	SBL 4 84 45	4/26/1968	4/26/1969	4/26/1968	4/26/1969		\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Pennsylvania Dutch (524): Lebanon County 1924-1971 (650)	Insurance Company of North America	SBL 4 84 45	4/26/1969	4/26/1970	4/26/1969	4/26/1970	\$ -	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Pennsylvania Dutch (524): Lebanon County 1924-1971 (650)	Insurance Company of North America	SBL 4 84 45	4/26/1970	4/26/1971	4/26/1970	4/26/1971	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pennsylvania Dutch (524): Lebanon County 1924-1971 (650)	Insurance Company of North America	SBL 5 30 73	4/26/1971	4/25/1972	4/26/1971	4/25/1972	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pennsylvania Dutch (524): Lebanon County 1924-1971 (650)	Insurance Company of North America	SBL 5 30 73	4/26/1972	4/26/1973	4/26/1972	4/26/1973	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pennsylvania Dutch (524): Lebanon County 1924-1971 (650)	Insurance Company of North America	SBL 5 30 73	4/26/1973	4/26/1974	4/26/1973	4/26/1974		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pennsylvania Dutch (524): Lebanon County 1924-1971 (650) Piedmont (42): Piedmont (42)	Insurance Company of North America	SBL 5 30 73	4/26/1974	1/1/1975	4/26/1974	1/1/1975	\$ -	\$ 1,000,000.00 \$ 1,000,000.00	. ,,	Unknown	Unknown Unknown	PE PE
Piedmont (42): Piedmont (42) Piedmont (42): Piedmont (42)	Insurance Company of North America Insurance Company of North America	SBL 4 53 99 SBL 4 53 99	6/1/1967 6/1/1968	6/1/1968 6/1/1969	6/1/1967 6/1/1968	6/1/1968 6/1/1969	\$ -	\$ 1,000,000.00	\$ 1,000,000.00 \$ 1.000.000.00	Unknown	Unknown	PE PE
Piedmont (42): Piedmont (42)	Insurance Company of North America	SBL 4 53 99	6/1/1969	6/1/1970	6/1/1969	6/1/1970		\$ 1,000,000.00		Unknown	Unknown	PE
Piedmont (42): Piedmont (42)	Insurance Company of North America	SBL 5 13 90	6/1/1970	6/1/1971	6/1/1970	6/1/1971	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	PE
Piedmont (42): Piedmont (42)	Insurance Company of North America	SBL 5 13 90	6/1/1971	6/1/1972	6/1/1971	6/1/1972	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	PE
Piedmont (42): Piedmont (42)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Piedmont (42): Piedmont (42)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 45	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Piedmont (42): Piedmont (42)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Piedmont (42): Piedmont (42)	New Hampshire Insurance Company	GLA 282405	1/1/1977	1/1/1978	1/1/1977	1/1/1978	5 -	\$ 50,000.00	\$ 50,000.00	Unknown	Unknown	SE
Piedmont (42): Piedmont (42) Piedmont (42): Piedmont (42)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1219893 M-1027493	1/1/1977	1/1/1978	1/1/1977 1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00 \$ 500,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Piedmont (42): Piedmont (42) Piedmont (420): Piedmont (420)	Insurance Company of North America	M-1027493 SBL 50251	6/15/1968	6/15/1969	6/15/1968	6/15/1969	\$ 1,500,000.00	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown	SE SE
Piedmont (420): Piedmont (420)	Insurance Company of North America	SBL 51085	6/15/1969	6/15/1969	6/15/1968	6/15/1909	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Piedmont (420): Piedmont (420)	Insurance Company of North America	SBL 52676	6/15/1970	6/15/1971	6/15/1970	6/15/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Piedmont (420): Piedmont (420)	Insurance Company of North America	SBL 53638	6/15/1971	6/15/1972	6/15/1971	6/15/1972	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Piedmont (420): Piedmont (420)	New Hampshire Insurance Company	Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Piedmont (420): Piedmont (420)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977		Unknown	Unknown	Unknown	Unknown	SE
Piedmont (420): Piedmont (420)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 85	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Piedmont (420): Piedmont (420)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Piedmont (420): Piedmont (420) Piedmont (420): Piedmont (420)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220038 M-1027493	1/1/1977 1/1/1977	1/1/1978	1/1/1977 1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00 \$ 500,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Piedmont (420): Piedmont (420) Piedmont (420): Piedmont (420)	American Re-Insurance Company St. Paul Fire and Marine Insurance Company	M-1027493 Unknown	1/1/1977 2/1/1977	1/1/1978 2/1/1978	1/1/1977 2/1/1977	1/1/1978 2/1/1978			\$ 500,000.00	Unknown	Unknown	PE SE
Piedmont (420): Piedmont (420) Piedmont (420): Piedmont (420)	St. Paul Fire and Marine Insurance Company St. Paul Fire and Marine Insurance Company	Unknown	2/1/19//	2/1/1978	2/1/1977	2/1/1978			\$ 500,000.00	Unknown	Unknown	SE SE
Piedmont (420): Piedmont (420)	St. Paul Fire and Marine Insurance Company	Unknown	2/1/1979	2/1/1980	2/1/1979	2/1/1980	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE
Piedmont (420): Piedmont (420)	Aetna Casualty and Surety Company	025 GL 21404017 CCS	6/15/1991	6/14/1992	6/15/1991	6/14/1992	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pikes Peak (60): Pikes Peak (60)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 62	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pikes Peak (60): Pikes Peak (60)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pikes Peak (60): Pikes Peak (60)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219910	1/1/1977	1/1/1978	1/1/1977		\$ 500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Pikes Peak (60): Pikes Peak (60)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	,	\$ 500,000.00	Unknown	Unknown	PE
Pine Burr Area (304): Pine Burr Area (304)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	ş -	Unknown	Unknown	Unknown	Unknown	SE
Pine Burr Area (304): Pine Burr Area (304) Pine Burr Area (304): Pine Burr Area (304)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 07 M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown Unknown	PE
Pine Burr Area (304): Pine Burr Area (304) Pine Burr Area (304): Pine Burr Area (304)	American Re-Insurance Company New Hampshire Insurance Company	M-1027493 Unknown	1/1/1976 1/1/1977	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	PE SE
Pine Burr Area (304): Pine Burr Area (304) Pine Burr Area (304): Pine Burr Area (304)	New Hampshire Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	Unknown BE 1220157	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000,00	\$ 1.000.000.00		Unknown	Unknown Unknown	SE PE
Time but race (504). Time buil race (504)	reasonal orient the insurance company of rittsburgh, PA	DE 1120137	1/1/19//	1/1/13/0	1/1/13//	1/1/13/0	2 300,000.00	, 1,000,000.00	\$ 1,000,000.00	UIKIIUWII	UIIVIIIIIII	F L

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Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start Date	Council End Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE)1
Pine Burr Area (304): Pine Burr Area (304)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	Date	\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Pine Tree (218): Pine Tree (218)	Hartford Accident and Indemnity Company	04 C 154949	1/25/1973	1/25/1974	1/25/1973	1/25/1974	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Pine Tree (218): Pine Tree (218)	Hartford Accident and Indemnity Company	04 C 157992	1/25/1974	1/25/1975	1/25/1974	1/25/1975	\$ -	\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	PE
Pine Tree (218): Pine Tree (218)	Hartford Accident and Indemnity Company	04 C 161230	1/25/1975	1/25/1976	1/25/1975	1/25/1976	\$ -	\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	PE
Pine Tree (218): Pine Tree (218)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 64	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Pine Tree (218): Pine Tree (218)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Pine Tree (218): Pine Tree (218)	Hartford Accident and Indemnity Company	04 C 161099	1/25/1976	1/25/1977	1/25/1976	1/25/1977	\$ -	\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	PE
Pine Tree (218): Pine Tree (218)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220112	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pine Tree (218): Pine Tree (218)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Pine Tree (218): Pine Tree (218)	Hartford Accident and Indemnity Company	04 C 163132	1/25/1977	1/25/1978	1/25/1977	1/25/1978	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Pony Express (311): Pony Express (311)	Insurance Company of North America	SBL 5 08 54	12/29/1969	12/29/1970	12/29/1969	12/29/1970	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Pony Express (311): Pony Express (311)	Insurance Company of North America	SBL 5 08 62	12/29/1970	12/29/1971	12/29/1970	12/29/1971	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Pony Express (311): Pony Express (311)	Insurance Company of North America	Unknown	12/29/1971	1/1/1972	12/29/1971	1/1/1972		Unknown	Unknown	Unknown	Unknown	SE
Pony Express (311): Pony Express (311)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 14	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pony Express (311): Pony Express (311)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Pony Express (311): Pony Express (311)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220165	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pony Express (311): Pony Express (311)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	-, -,	\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Potawatomi Area (651): Potawatomi Area (651)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 47	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Potawatomi Area (651): Potawatomi Area (651)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Potawatomi Area (651): Potawatomi Area (651)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220264	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Potawatomi Area (651): Potawatomi Area (651)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Prairielands (117): Arrowhead 1933-1991 (117)	Insurance Company of North America	SBL 5 04 12	6/1/1968	6/1/1969	6/1/1968	6/1/1969	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Prairielands (117): Arrowhead 1933-1991 (117)	Insurance Company of North America	SBL 5 04 12	6/1/1969	6/1/1970	6/1/1969	6/1/1970	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Prairielands (117): Arrowhead 1933-1991 (117)	Insurance Company of North America	SBL 5 04 12	6/1/1970	6/1/1971	6/1/1970	6/1/1971		\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Prairielands (117): Arrowhead 1933-1991 (117)	Insurance Company of North America	SBL 51570	6/1/1971	6/1/1972	6/1/1971	6/1/1972		\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Prairielands (117): Arrowhead 1933-1991 (117)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 10	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Prairielands (117): Arrowhead 1933-1991 (117)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Prairielands (117): Arrowhead 1933-1991 (117)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219957	1/1/1977	1/1/1978	1/1/1977	1/1/1978	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Prairielands (117): Arrowhead 1933-1991 (117)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977			\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Prairielands (117): Piankeshaw 1926-1991 (739)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 13	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Prairielands (117): Piankeshaw 1926-1991 (739)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Prairielands (117): Piankeshaw 1926-1991 (739)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219959	1/1/1977	1/1/1978	1/1/1977	1/1/1978	+ 000,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Prairielands (117): Piankeshaw 1926-1991 (739)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
President Ford FSC (781): President Ford FSC (781)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	, ,,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
President Ford FSC (781): President Ford FSC (781)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Puerto Rico (661): Puerto Rico 1965- (661)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 54	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Puerto Rico (661): Puerto Rico 1965- (661)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Puerto Rico (661): Puerto Rico 1965- (661)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220276	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Puerto Rico (661): Puerto Rico 1965- (661)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/15/0	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Pushmataha Area (691): Pushmataha Area (691)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977		Unknown	Unknown	Unknown	Unknown	SE
Pushmataha Area (691): Pushmataha Area (691)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 06	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pushmataha Area (691): Pushmataha Area (691)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	, ,,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Pushmataha Area (691): Pushmataha Area (691)	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978		Unknown	Unknown	Unknown	Unknown	SE
Pushmataha Area (691): Pushmataha Area (691)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220156	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Pushmataha Area (691): Pushmataha Area (691)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Quapaw Area (18): Eastern Arkansas Area 1935-2002 (15)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 25	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Quapaw Area (18): Eastern Arkansas Area 1935-2002 (15)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00		\$1,000,000.00	Unknown	Unknown	PE
Quapaw Area (18): Eastern Arkansas Area 1935-2002 (15)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219874	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Quapaw Area (18): Eastern Arkansas Area 1935-2002 (15)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Quapaw Area (18): Ouachita Area 1925-2012 (14)	Insurance Company of North America	SBL 4 53 62 SBI 4 53 62	5/27/1965	5/27/1966	5/27/1965 5/27/1966	5/27/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Quapaw Area (18): Ouachita Area 1925-2012 (14)	Insurance Company of North America		5/27/1966	0,2.,200.	0,2.,2000	0, 2., 200.	\$ -					SE
Quapaw Area (18): Ouachita Area 1925-2012 (14)	Insurance Company of North America	SBL 4 53 62	5/27/1967	5/27/1968	5/27/1967	5/27/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Quapaw Area (18): Ouachita Area 1925-2012 (14)	Insurance Company of North America	SBL 4 69 41	5/27/1968	5/27/1969	5/27/1968	5/27/1969	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Quapaw Area (18): Ouachita Area 1925-2012 (14)	Insurance Company of North America	SBL 4 69 41 SBL 4 69 41	5/27/1969	5/27/1970	5/27/1969	0,2.,20.0	\$ -	\$ 1,000,000.00 \$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Quapaw Area (18): Ouachita Area 1925-2012 (14) Quapaw Area (18): Ouachita Area 1925-2012 (14)	Insurance Company of North America Insurance Company of North America		5/27/1970 5/27/1971	5/27/1971 1/1/1972	5/27/1970 5/27/1971	5/27/1971 1/1/1972	\$ -	\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	PE SE
Quapaw Area (18): Ouachita Area 1925-2012 (14) Quapaw Area (18): Ouachita Area 1925-2012 (14)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1972	1/1/1976	1/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Quapaw Area (18): Ouachita Area 1925-2012 (14) Quapaw Area (18): Quachita Area 1925-2012 (14)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 24	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000,00		\$ 1,000,000,00	Unknown	Unknown	PE
				, , .	, ,	, , .	+ 000,000.00	+ -,,	\$ 1,000,000.00	Unknown	Unknown	
Quapaw Area (18): Ouachita Area 1925-2012 (14) Quapaw Area (18): Ouachita Area 1925-2012 (14)	American Re-Insurance Company New Hampshire Insurance Company	M-1027493	1/1/1976 1/1/1977	1/1/1977	1/1/1976 1/1/1977	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	PE SE
Quapaw Area (18): Ouachita Area 1925-2012 (14) Quapaw Area (18): Ouachita Area 1925-2012 (14)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219873	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500.000.00	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE PE
Quapaw Area (18): Ouachita Area 1925-2012 (14) Quapaw Area (18): Quachita Area 1925-2012 (14)	American Re-Insurance Company of Pittsburgh, PA	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1.500.000.00	, ,,	\$ 500.000.00	Unknown	Unknown	PE
Quapaw Area (16): Ouacinta Area 1925-2012 (14) Quapaw Area (18): Quapaw Area 1927- (18)	Insurance Company of North America	Unknown	1/1/1966	1/1/19/8	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Quapaw Area (18): Quapaw Area 1927- (18) Quapaw Area (18): Quapaw Area 1927- (18)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 26	1/1/1906	1/1/1967	1/1/1986	1/1/1967	\$ 500,000,00	\$ 1.000.000.00	\$ 1,000,000,00	Unknown	Unknown	PE PE
Quapaw Area (18): Quapaw Area 1927- (18) Quapaw Area (18): Quapaw Area 1927- (18)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	SE
	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219875	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000,00	\$ 1.000.000.00	\$ 1,000,000,00	Unknown	Unknown	PE
Ouanaw Area (18): Ouanaw Area 1927- (18)			1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	SE
Quapaw Area (18): Quapaw Area 1927- (18) Quivira (198): Kanza 1946-1997 (190)	Unknown			4/4/4/3/					O I I I I I I I I I I I I I I I I I I I			SE
Quivira (198): Kanza 1946-1997 (190)	Unknown	Unknown		1/1/1050	1/1/1057	1/1/1050	\$ -	Unknown	Unknown	Unknown	Unknown	
Quivira (198): Kanza 1946-1997 (190) Quivira (198): Kanza 1946-1997 (190)	Unknown	Unknown	1/1/1957	1/1/1958	1/1/1957	1/1/1958	\$ -	Unknown	Unknown	Unknown	Unknown	
Quivira (198): Kanza 1946-1997 (190)			1/1/1957 1/1/1958	1/1/1959	1/1/1958	1/1/1959	\$ - \$ -	Unknown	Unknown	Unknown Unknown Unknown	Unknown Unknown Unknown	SE
Quivira (198): Kanza 1946-1997 (190)	Unknown Unknown Unknown	Unknown Unknown Unknown	1/1/1957 1/1/1958 1/1/1959	1/1/1959 1/1/1960	1/1/1958 1/1/1959	1/1/1959 1/1/1960	\$ - \$ - \$ -	Unknown Unknown	Unknown Unknown	Unknown Unknown	Unknown Unknown	SE SE
Culvira (198): Kanza 1946-1997 (190) Quivira (198): Kanza 1946-1997 (190)	Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	1/1/1957 1/1/1958 1/1/1959 1/1/1960	1/1/1959 1/1/1960 1/1/1961	1/1/1958 1/1/1959 1/1/1960	1/1/1959 1/1/1960 1/1/1961	\$ - \$ - \$ - \$ -	Unknown Unknown Unknown	Unknown Unknown Unknown	Unknown Unknown Unknown	Unknown Unknown Unknown	SE
Quivira (198): Kanza 1946-1997 (190)	Unknown Unknown Unknown	Unknown Unknown Unknown	1/1/1957 1/1/1958 1/1/1959 1/1/1960 1/1/1961	1/1/1959 1/1/1960 1/1/1961 1/1/1962	1/1/1958 1/1/1959 1/1/1960 1/1/1961	1/1/1959 1/1/1960	\$ - \$ - \$ - \$ - \$ -	Unknown Unknown	Unknown Unknown	Unknown Unknown	Unknown Unknown	SE SE SE
Culvira (198): Kanza 1946-1997 (190)	Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	1/1/1957 1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1962	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963	1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1962	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963	\$ - \$ - \$ - \$ - \$ - \$ - \$ -	Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	SE SE SE SE
Cuivira (198): Kanza 1946-1997 (190) Quivira (198): Kanza 1946-1997 (190)	Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown	1/1/1957 1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964	1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964	s - s - s - s - s - s -	Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown	SE SE SE SE SE
Culvira (198): Kanza 1946-1997 (190)	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	1/1/1957 1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1962	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963	1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1962	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963	\$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown	SE SE SE SE
Quivira (198): Kanza 1946-1997 (190)	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown	1/1/1957 1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965	1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965	\$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown	SE SE SE SE SE SE SE
Culvira (198): Kanza 1946-1997 (190)	Unknown	Unknown	1/1/1957 1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1966	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1966 1/1/1967	1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1966	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1966 1/1/1967	\$ - \$ - \$ 5 - \$ 7 - 5 7	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	SE SE SE SE SE SE SE SE SE
Ouivira (198): Kanza 1946-1997 (190) Quivira (198): Kanza 1946-1997 (190)	Unknown	Unknown	1/1/1957 1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1966 1/1/1967	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1966 1/1/1967	1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1967	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1966 1/1/1967 1/1/1968	\$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	Unknown	Unknown	Unknown	Unknown	SE S
Outvirs (198): Kanza 1946-1997 (190) Culvirs (198): Kanza 1946-1997 (190)	Unknown	Unknown	1/1/1957 1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1966	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1966 1/1/1967	1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1966	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1966 1/1/1967	\$ - 9 - 9 - 9 - 9 - 9 - 9 - 9 - 9 - 9 -	Unknown	Unknown	Unknown	Unknown	SE SE SE SE SE SE SE SE SE
Quivira (198): Kanza 1946-1997 (190)	Unknown	Unknown	1/1/1957 1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1966 1/1/1966	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1966 1/1/1966 1/1/1969 1/1/1969 1/1/1969	1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1961 1/1/1962 1/1/1963 1/1/1965 1/1/1967 1/1/1968 1/1/1969	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1966 1/1/1967 1/1/1968 1/1/1969	\$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	Unknown	Unknown	Unknown	Unknown	SE S
Culvira (198): Kanza 1946-1997 (190)	Unknown	Unknown	1/1/1957 1/1/1958 1/1/1958 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1965 1/1/1966 1/1/1967 1/1/1967 1/1/1969 1/1/1969 1/1/1969	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1966 1/1/1969 1/1/1969 1/1/1970 1/1/1970	1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1961 1/1/1963 1/1/1964 1/1/1965 1/1/1967 1/1/1969 1/1/1969 1/1/1969	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1967 1/1/1969 1/1/1969 1/1/1970 1/1/1970	\$	Unknown	Unknown	Unknown	Unknown	SE S
Ouivira (198): Kanza 1946-1997 (190) Quivira (198): Kanza 1946-1997 (190)	Unknown	Unknown	1/1/1957 1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1961 1/1/1963 1/1/1964 1/1/1965 1/1/1966 1/1/1969 1/1/1969 1/1/1969 1/1/1969	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1966 1/1/1967 1/1/1969 1/1/1970 1/1/1970	1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1966 1/1/1968 1/1/1969 1/1/1969 1/1/1971	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1965 1/1/1967 1/1/1969 1/1/1969 1/1/1972	\$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	Unknown	Unknown	Unknown	Unknown	SE SE SE SE SE SE SE SE
Culvira (198): Kanza 1946-1997 (190) Quivira (198): Kanza 1946-1997 (190)	Unknown	Unknown	1/1/1957 1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1969 1/1/1969 1/1/1969 1/1/1972	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1969 1/1/1969 1/1/1970 1/1/1971 1/1/1971	1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1966 1/1/1969 1/1/1969 1/1/1972	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1965 1/1/1967 1/1/1969 1/1/1970 1/1/1971 1/1/1972 1/1/1973	\$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	Unknown	Unknown	Unknown	Unknown	SE SE SE SE SE SE SE SE SE SE SE SE SE S
Culvira (198): Kanza 1946-1997 (190)	Unknown	Unknown	1/1/1957 1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1961 1/1/1963 1/1/1964 1/1/1966 1/1/1966 1/1/1967 1/1/1969 1/1/1969 1/1/1970 1/1/1971 1/1/1971 1/1/1971	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1966 1/1/1967 1/1/1969 1/1/1970 1/1/1971 1/1/1971 1/1/1973 1/1/1974	1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1961 1/1/1963 1/1/1964 1/1/1967 1/1/1967 1/1/1969 1/1/1969 1/1/1970 1/1/1971 1/1/1971	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1964 1/1/1966 1/1/1967 1/1/1968 1/1/1970 1/1/1970 1/1/1971 1/1/1971 1/1/1972 1/1/1973	\$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	Ипкломп	Unknown	Unknown	Unknown	SE
Culvira (198): Kanza 1946-1997 (190) Quivira (198): Kanza 1946-1997 (190)	Unknown	Unknown	1/1/1957 1/1/1958 1/1/1959 1/1/1960 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1967 1/1/1967 1/1/1967 1/1/1971 1/1/1971 1/1/1971 1/1/1971 1/1/1971	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1962 1/1/1963 1/1/1966 1/1/1967 1/1/1969 1/1/1970 1/1/1971 1/1/1972 1/1/1972 1/1/1972 1/1/1972 1/1/1972	1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1962 1/1/1964 1/1/1965 1/1/1966 1/1/1968 1/1/1969 1/1/1971 1/1/1971 1/1/1972 1/1/1972 1/1/1973 1/1/1974	1/1/1959 1/1/1960 1/1/1961 1/1/1961 1/1/1963 1/1/1963 1/1/1964 1/1/1965 1/1/1966 1/1/1966 1/1/1969 1/1/1971 1/1/1971 1/1/1973 1/1/1973	\$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	Unknown	Unknown	Unknown	Unknown	SE S
Outvira (198): Kanza 1946-1997 (190) Quivira (198): Kanza 1946-1997 (190)	Unknown	Unknown	1/1/1957 1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1961 1/1/1963 1/1/1964 1/1/1966 1/1/1966 1/1/1967 1/1/1969 1/1/1969 1/1/1970 1/1/1971 1/1/1971 1/1/1971	1/1/1959 1/1/1960 1/1/1961 1/1/1962 1/1/1963 1/1/1964 1/1/1965 1/1/1966 1/1/1967 1/1/1969 1/1/1970 1/1/1971 1/1/1971 1/1/1973 1/1/1974	1/1/1958 1/1/1959 1/1/1960 1/1/1961 1/1/1961 1/1/1963 1/1/1964 1/1/1967 1/1/1967 1/1/1969 1/1/1969 1/1/1970 1/1/1971 1/1/1971	1/1/1959 1/1/1960 1/1/1961 1/1/1961 1/1/1962 1/1/1963 1/1/1965 1/1/1966 1/1/1967 1/1/1969 1/1/1970 1/1/1971 1/1/1971 1/1/1971 1/1/1973 1/1/1974	\$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	Unknown	Unknown	Unknown	Unknown	SE

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date		Council End	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE):
Ouivira (198): Kanza 1946-1997 (190)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219992	1/1/1977	1/1/1978	Date 1/1/1977	1/1/1978	\$ 500,000,00	\$ 1.000.000.00		Unknown	Unknown	PE
Quivira (198): Kanza 1946-1997 (190)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	, ,,	. ,,	Unknown	Unknown	PE
Quivira (198): Quivira 1918- (198)	Unknown	Unknown	1/1/1956	1/1/1957	1/1/1956	1/1/1957	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Quivira (198): Quivira 1918- (198)	Unknown	Unknown	1/1/1957	1/1/1958	1/1/1957	1/1/1958	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Quivira (198): Quivira 1918- (198) Quivira (198): Quivira 1918- (198)	Unknown	Unknown	1/1/1958	1/1/1959	1/1/1958 1/1/1959	1/1/1959	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Quivira (198): Quivira 1918- (198)	Unknown	Unknown	1/1/1960	1/1/1961	1/1/1960	1/1/1961	, - \$ -	Unknown	Unknown	Unknown	Unknown	SE
Quivira (198): Quivira 1918- (198)	Unknown	Unknown	1/1/1961	1/1/1962	1/1/1961	1/1/1962	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Quivira (198): Quivira 1918- (198)	Unknown	Unknown	1/1/1962	1/1/1963	1/1/1962	1/1/1963	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Quivira (198): Quivira 1918- (198)	Unknown	Unknown	1/1/1963	1/1/1964	1/1/1963	1/1/1964	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Quivira (198): Quivira 1918- (198) Quivira (198): Quivira 1918- (198)	Unknown Insurance Company of North America	Unknown Unknown	1/1/1964	1/1/1965	1/1/1964	1/1/1965		Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Quivira (198): Quivira 1916- (198)	Insurance Company of North America	SBL-2-80-76	6/1/1966	6/1/1967	6/1/1966	6/1/1967	, -	Unknown	Unknown	Unknown	Unknown	SE SE
Quivira (198): Quivira 1918- (198)	Insurance Company of North America	SBL-2-80-81	6/1/1967	6/1/1968	6/1/1967	6/1/1968	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Quivira (198): Quivira 1918- (198)	Insurance Company of North America	SBL-2-80-89	6/1/1968	6/1/1969	6/1/1968	6/1/1969	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Quivira (198): Quivira 1918- (198)	Insurance Company of North America	Unknown	6/1/1969	1/1/1970	6/1/1969	1/1/1970	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Quivira (198): Quivira 1918- (198)	Insurance Company of North America	SBL 5 08 58	6/1/1970	6/1/1971	6/1/1970	6/1/1971		Unknown	Unknown	Unknown	Unknown	SE
Quivira (198): Quivira 1918- (198) Quivira (198): Quivira 1918- (198)	Insurance Company of North America New Hampshire Insurance Company	SBL 5 08 63	6/1/1971	5/31/1972	6/1/1971	5/31/1972 : 1/1/1977 :	ş -	\$ 500,000.00	\$ 500,000.00 Unknown	Unknown	Unknown	PE SF
Quivira (198): Quivira 1918- (198) Quivira (198): Quivira 1918- (198)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 50	1/1/1976	1/1/1977	1/1/1976 1/1/1976	1/1/1977	\$ 500.000.00		\$ 1.000.000.00	Unknown	Unknown	PE PE
Quivira (198): Quivira 1918- (198)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00	, ,,	\$ 1,000,000.00	Unknown	Unknown	PE
Quivira (198): Quivira 1918- (198)	Jefferson Insurance Company of New York	GLA 323706	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Quivira (198): Quivira 1918- (198)	New Hampshire Insurance Company	GLA 301302	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Quivira (198): Quivira 1918- (198)	New Hampshire Insurance Company	GLA 332350	1/1/1977	1/1/1978	1/1/1977	1/1/1978			Unknown	Unknown	Unknown	SE
Quivira (198): Quivira 1918- (198) Quivira (198): Quivira 1918- (198)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1219998 M-1027493	1/1/1977	1/1/1978	1/1/1977 1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00 \$ 500.000.00	\$ 1,000,000.00	Unknown Unknown	Unknown	PE DE
Quivira (198): Quivira 1918- (198) Quivira (198): Sekan Area 1930-1972 (193)	American Re-Insurance Company Insurance Company of North America	M-1027493 SBL 5 15 50	5/28/1971	1/1/1978	5/28/1971	1/1/1978	\$ 1,500,000.00	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown Unknown	PE PE
Rainbow (702): Rainbow (702)	Insurance Company of North America	SBL 4 29 87	3/2/1965	3/2/1966	3/2/1965	3/2/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Rainbow (702): Rainbow (702)	Insurance Company of North America	SBL 4 29 87	3/2/1966	3/2/1967	3/2/1966	3/2/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Rainbow (702): Rainbow (702)	Insurance Company of North America	SBL 4 29 87	3/2/1967	3/2/1968	3/2/1967	3/2/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Rainbow (702): Rainbow (702)	Insurance Company of North America	SBL 46920	3/2/1968	3/2/1969	3/2/1968	3/2/1969	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Rainbow (702): Rainbow (702) Rainbow (702): Rainbow (702)	Insurance Company of North America	SBL 46920	3/2/1969	3/2/1970	3/2/1969	3/2/1970	s -	\$ 500,000.00 \$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Rainbow (702): Rainbow (702) Rainbow (702): Rainbow (702)	Insurance Company of North America Insurance Company of North America	SBL 46920 SBL 51497	3/2/1970 3/2/1971	3/2/1971	3/2/1970 3/2/1971	3/2/1971	-	\$ 500,000.00	\$ 500,000.00 \$ 500,000.00	Unknown	Unknown	PE PF
Rainbow (702): Rainbow (702)	Hartford Accident and Indemnity Company	82 C 282090	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE.
Rainbow (702): Rainbow (702)	Hartford Accident and Indemnity Company	82 HU 580155	1/16/1975	1/16/1976	1/16/1975	1/16/1976	5 500,000.00	\$ 2,000,000.00	\$ 2,000,000.00	Unknown	Unknown	PE
Rainbow (702): Rainbow (702)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 20	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Rainbow (702): Rainbow (702)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Rainbow (702): Rainbow (702)	Unknown	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Rainbow (702): Rainbow (702) Rainbow (702): Rainbow (702)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1219966 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,500,000.00	+ -//	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Redwood Empire (41): Redwood Area 1923-1992 (44)	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1977	\$ 1,500,000.00	Unknown	Unknown	Unknown	Unknown	SE SE
Redwood Empire (41): Redwood Area 1923-1992 (44)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 33	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Redwood Empire (41): Redwood Area 1923-1992 (44)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Redwood Empire (41): Redwood Area 1923-1992 (44)	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Redwood Empire (41): Redwood Area 1923-1992 (44)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219882	1/1/1977	1/1/1978	1/1/1977	1/1/1978	,	, ,,	\$ 1,000,000.00	Unknown	Unknown	PE
Redwood Empire (41): Redwood Area 1923-1992 (44) Redwood Empire (41): Sonoma-Mendocino Area 1944-1992 (41)	American Re-Insurance Company	M-1027493 SBL 36222	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown	PE
Redwood Empire (41): Sonoma-Mendocino Area 1944-1992 (41) Redwood Empire (41): Sonoma-Mendocino Area 1944-1992 (41)	Insurance Company of North America Insurance Company of North America	SBL 36222 SBL 51574	5/20/1970 5/20/1971	5/20/1971	5/20/1970 5/20/1971	5/20/1971	> -	\$ 500.000.00	\$ 500.000.00	Unknown	Unknown	SE PE
Redwood Empire (41): Sonoma-Mendocino Area 1944-1992 (41) Redwood Empire (41): Sonoma-Mendocino Area 1944-1992 (41)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977		Unknown	Unknown	Unknown	Unknown	SE SE
Redwood Empire (41): Sonoma-Mendocino Area 1944-1992 (41)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 44	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Redwood Empire (41): Sonoma-Mendocino Area 1944-1992 (41)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Redwood Empire (41): Sonoma-Mendocino Area 1944-1992 (41)	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978		Unknown	Unknown	Unknown	Unknown	SE
Redwood Empire (41): Sonoma-Mendocino Area 1944-1992 (41)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219892	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Redwood Empire (41): Sonoma-Mendocino Area 1944-1992 (41) Rio Grande (775): Rio Grande (775)	American Re-Insurance Company Insurance Company of North America	M-1027493 Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	, , , , , , , , , , , ,	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown Unknown	PE SE
Rio Grande (775): Rio Grande (775) Rio Grande (775): Rio Grande (775)	Insurance Company of North America	Unknown	1/1/1970	1/1/1971	1/1/1970	1/1/19/1	\$ - \$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Rio Grande (775): Rio Grande (775)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 80	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Rio Grande (775): Rio Grande (775)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Rio Grande (775): Rio Grande (775)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220211	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00		Unknown	Unknown	PE
Rio Grande (775): Rio Grande (775)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00			Unknown	Unknown	PE
Rip Van Winkle (405): Rip Van Winkle 1950- (405)	Insurance Company of North America	AGP-82-37	11/12/1966	11/12/1967	11/12/1966	11/12/1967	s -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Rip Van Winkle (405): Rip Van Winkle 1950- (405) Rip Van Winkle (405): Rip Van Winkle 1950- (405)	Insurance Company of North America Insurance Company of North America	AGP-82-37	11/12/1967	11/12/1968	11/12/1967 11/12/1968	11/12/1968	-	\$ 500,000.00		Unknown	Unknown	PE PE
Rip Van Winkle (405): Rip Van Winkle 1950- (405)	Insurance Company of North America Insurance Company of North America	AGP-82-37 AGP-82-72	11/12/1968	11/12/1969	11/12/1968	11/12/1969	ý - Š -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE PE
Rip Van Winkle (405): Rip Van Winkle 1950- (405)	Insurance Company of North America	AGP-82-72	11/12/1970	11/12/1971	11/12/1970	11/12/1971	\$ -	\$ 500,000.00		Unknown	Unknown	PE
Rip Van Winkle (405): Rip Van Winkle 1950- (405)	Insurance Company of North America	AGP-82-72	11/12/1971	7/11/1972	11/12/1971	7/11/1972	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Rip Van Winkle (405): Rip Van Winkle 1950- (405)	Insurance Company of North America	GAL 227276	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ -	\$ 500,000.00	, ,	Unknown	Unknown	PE
Rip Van Winkle (405): Rip Van Winkle 1950- (405)	Insurance Company of North America	XBC 99313	1/1/1975	1/1/1976	1/1/1975	1/1/1976	,	\$ 2,000,000.00	\$ 2,000,000.00	Unknown	Unknown	PE
Rip Van Winkle (405): Rip Van Winkle 1950- (405) Rip Van Winkle (405): Rip Van Winkle 1950- (405)	Insurance Company of North America	GAL 344145 BE121 71 62	1/1/1976	1/1/1977	1/1/1976 1/1/1976	1/1/1977	\$ - \$ 500.000.00	\$ 500,000.00 \$ 1,000,000.00	\$ 500,000.00	Unknown	Unknown Unknown	PE
Rip Van Winkle (405): Rip Van Winkle 1950- (405) Rip Van Winkle (405): Rip Van Winkle 1950- (405)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 71 62 M-1027493	1/1/1976	1/1/1977	1/1/1976			\$ 1,000,000.00 \$ 1.000.000.00		Unknown	Unknown	PE PE
Rip Van Winkle (405): Rip Van Winkle 1950- (405)	Insurance Company of North America	M-1027493 GAL 36 28 32	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 500.000.00	Unknown	Unknown	PE PE
Rip Van Winkle (405): Rip Van Winkle 1950- (405)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220016	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Rip Van Winkle (405): Rip Van Winkle 1950- (405)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Rocky Mountain (63): Rocky Mountain (63)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 66	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00		Unknown	Unknown	PE
		M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00 \$ 1,000,000.00		Unknown	Unknown Unknown	PE
Rocky Mountain (63): Rocky Mountain (63)	American Re-Insurance Company											PE
Rocky Mountain (63): Rocky Mountain (63)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219914	1/1/1977	1/1/1978	1/1/1977	1/1/1978			\$ 1,000,000.00			P.F
Rocky Mountain (63): Rocky Mountain (63) Rocky Mountain (63): Rocky Mountain (63)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1219914 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE DE
Rocky Mountain (63): Rocky Mountain (63) Rocky Mountain (63): Rocky Mountain (63) Ragamore (162): Meshingomesia 1929-1973 (163)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219914					\$ 1,500,000.00 \$ -		\$ 500,000.00 \$ 250,000.00		Unknown	PE PE PE
Rocky Mountain (63): Rocky Mountain (63) Rocky Mountain (63): Rocky Mountain (63)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America	BE 1219914 M-1027493 SBL 41085	1/1/1977 10/1/1965	1/1/1978 10/1/1966	1/1/1977 10/1/1965	1/1/1978 10/1/1966	\$ 1,500,000.00 \$ - \$ -	\$ 500,000.00 \$ 250,000.00 \$ 250,000.00	\$ 500,000.00 \$ 250,000.00	Unknown Unknown	Unknown Unknown	PE
Rocky Mountain (63): Rocky Mountain (63) Rocky Mountain (63): Rocky Mountain (63) Sagamore (162): Meshingomesis 1929-1973 (163)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America Insurance Company of North America	BE 1219914 M-1027493 SBL 41085 SBL 41085	1/1/1977 10/1/1965 10/1/1966	1/1/1978 10/1/1966 10/1/1967	1/1/1977 10/1/1965 10/1/1966	1/1/1978 10/1/1966 10/1/1967	\$ 1,500,000.00 \$ - \$ -	\$ 500,000.00 \$ 250,000.00 \$ 250,000.00	\$ 500,000.00 \$ 250,000.00 \$ 250,000.00	Unknown Unknown Unknown	Unknown Unknown Unknown	PE PE
Rocky Mountain (63): Rocky Mountain (63) Rocky Mountain (63): Rocky Mountain (63) Rocky Mountain (63): Rocky Mountain (63) Sagamore (162): Meshingomesia 1929-1973 (163)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America Insurance Company of North America Insurance Company of North America	BE 1219914 M-1027493 SBL 41085 SBL 41085 SBL 41085 SBL 41085 SBL 41085 SBL 41085	1/1/1977 10/1/1965 10/1/1966 10/1/1967	1/1/1978 10/1/1966 10/1/1967 10/1/1968	1/1/1977 10/1/1965 10/1/1966 10/1/1967 10/1/1968 10/1/1969	1/1/1978 10/1/1966 10/1/1967 10/1/1968	\$ 1,500,000.00 \$ - \$ - \$ - \$ - \$ - \$ -	\$ 500,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00	\$ 500,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00	Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown	PE PE PE
Rocky Mountain (63): Rocky Mountain (63) Rocky Mountain (63): Rocky Mountain (63) Sagamore (162): Meshingomesis 1929-1973 (163) Sagamore (162): Sagamore (1927): Sagamore (1927): Sagamore (1627): Sagamore (1627)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA	BE 1219914 M-1027493 SBL 41085 SBL 41085 SBL 41085 SBL 41085 SBL 41085 SBL 41085 BE 1217033	1/1/1977 10/1/1965 10/1/1966 10/1/1967 10/1/1968 10/1/1969 1/1/1976	1/1/1978 10/1/1966 10/1/1967 10/1/1968 10/1/1969 10/1/1970 1/1/1977	1/1/1977 10/1/1965 10/1/1966 10/1/1967 10/1/1968 10/1/1969 1/1/1976	1/1/1978 : 10/1/1966 : 10/1/1967 : 10/1/1968 : 10/1/1969 : 10/1/1970 : 1/1/1977 : 1/1/19	\$ 1,500,000.00 \$ - \$ - \$ - \$ - \$ - \$ - \$ 500,000.00	\$ 500,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00	\$ 500,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 1,000,000.00	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	PE PE PE PE PE PE
Rocky Mountain (63): Rocky Mountain (63) Rocky Mountain (63): Rocky Mountain (63) Rocky Mountain (63): Rocky Mountain (63) Sagamore (162): Meshingomesia 1929-1973 (163)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA American Re-Insurance Company of North America Insurance Company of North America	BE 1219914 M-1027493 SBL 41085 SBL 41085 SBL 41085 SBL 41085 SBL 41085 SBL 41085	1/1/1977 10/1/1965 10/1/1966 10/1/1967 10/1/1968 10/1/1969	1/1/1978 10/1/1966 10/1/1967 10/1/1968 10/1/1969 10/1/1970	1/1/1977 10/1/1965 10/1/1966 10/1/1967 10/1/1968 10/1/1969	1/1/1978 10/1/1966 10/1/1967 10/1/1968 10/1/1969 10/1/1970	\$ 1,500,000.00 \$ - \$ - \$ - \$ - \$ - \$ 500,000.00 \$ 1,500,000.00	\$ 500,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00	\$ 500,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 250,000.00 \$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown	PE PE PE PE

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start Date	Council End Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
Sagamore (162): Sagamore 1973- (162)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Sam Houston Area (576): Sam Houston Area (576)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Sam Houston Area (576): Sam Houston Area (576)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 81	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Sam Houston Area (576): Sam Houston Area (576)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Sam Houston Area (576): Sam Houston Area (576)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Sam Houston Area (576): Sam Houston Area (576)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220212	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Sam Houston Area (576): Sam Houston Area (576)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Samoset (627): Samoset (627)	Insurance Company of North America	SBL 4 53 59	6/1/1965	6/1/1966	6/1/1965	6/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Samoset (627): Samoset (627)	Insurance Company of North America	SBL 4 53 59 SBL 4 53 59	6/1/1966	6/1/1967	6/1/1966	6/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Samoset (627): Samoset (627)	Insurance Company of North America		6/1/1967	6/1/1968	6/1/1967	6/1/1968	\$ -				Unknown Unknown	SE PE
Samoset (627): Samoset (627) Samoset (627): Samoset (627)	Insurance Company of North America Insurance Company of North America	SBL 4 15 40 SBL 4 15 40	6/1/1968 6/1/1969	6/1/1969 6/1/1970	6/1/1968 6/1/1969	-, ,	\$ -	\$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00 \$ 1.000.000.00	Unknown	Unknown	PE PE
Samoset (627): Samoset (627)	Insurance Company of North America	SBL 4 15 40	6/1/1969	6/1/1970	6/1/1909	6/1/1971	T	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Samoset (627): Samoset (627)	Insurance Company of North America	SBL 4 15 64	6/1/1971	6/1/1972	6/1/1971	6/1/1972	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Samoset (627): Samoset (627)	Insurance Company of North America	Unknown	6/1/1972	6/1/1973	6/1/1972	6/1/1973	\$ -	Unknown	Unknown	Unknown	Unknown	SE.
Samoset (627): Samoset (627)	Insurance Company of North America	Unknown	6/1/1973	6/1/1974	6/1/1973	6/1/1974	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Samoset (627): Samoset (627)	Insurance Company of North America	Unknown	6/1/1974	1/1/1975	6/1/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Samoset (627): Samoset (627)	Insurance Company of North America	GAL 212382	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Samoset (627): Samoset (627)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 48	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Samoset (627): Samoset (627)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Samoset (627): Samoset (627)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220265	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Samoset (627): Samoset (627)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
San Diego-Imperial (49): Desert Trails 1959-1993 (29)	Insurance Company of North America	SBL 4 69 81	4/1/1965	4/1/1966	4/1/1965	4/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
San Diego-Imperial (49): Desert Trails 1959-1993 (29)	Insurance Company of North America	SBL 4 69 81	4/1/1966	4/1/1967	4/1/1966	4/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
San Diego-Imperial (49): Desert Trails 1959-1993 (29)	Insurance Company of North America	SBL 4 69 81	4/1/1967	4/1/1968	4/1/1967	4/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
San Diego-Imperial (49): Desert Trails 1959-1993 (29)	Insurance Company of North America	SBL 4 69 35	4/1/1968	4/1/1969	4/1/1968	4/1/1969	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
San Diego-Imperial (49): Desert Trails 1959-1993 (29)	Insurance Company of North America	SBL 4 69 35	4/1/1969	4/1/1970	4/1/1969	4/1/1970	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
San Diego-Imperial (49): Desert Trails 1959-1993 (29)	Insurance Company of North America	SBL 4 69 35	4/1/1970	4/1/1971	4/1/1970	4/1/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE SE
San Diego-Imperial (49): Desert Trails 1959-1993 (29)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	
San Diego-Imperial (49): Desert Trails 1959-1993 (29)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 32 M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1.500.000.00	\$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00 \$ 1.000.000.00	Unknown	Unknown Unknown	PE PE
San Diego-Imperial (49): Desert Trails 1959-1993 (29)	American Re-Insurance Company	M-1027493 GLA 332369	1/1/1976	1/1/1977	1/1/1976	1/1/1977	+ -,000,000.00	\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown Unknown	PE SE
San Diego-Imperial (49): Desert Trails 1959-1993 (29) San Diego-Imperial (49): Desert Trails 1959-1993 (29)	New Hampshire Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	GLA 332369 BE 1219881	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown Unknown	SE PE
		M-1027493					,	\$ 500,000.00	, , , ,	Unknown	Unknown	
San Diego-Imperial (49): Desert Trails 1959-1993 (29) San Diego-Imperial (49): San Diego County 1921-1993 (49)	American Re-Insurance Company Unknown	Unknown	1/1/1977	1/1/1978	1/1/1977 1/1/1956	1/1/1978	, ,,	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown	PE SE
San Diego-Imperial (49): San Diego County 1921-1993 (49) San Diego-Imperial (49): San Diego County 1921-1993 (49)	Unknown	Unknown	1/1/1956	1/1/1957	1/1/1956	1/1/1957	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
10. 11. 13. 10. 11. 17.	Unknown	Unknown	1/1/1957	1/1/1958	1/1/1957	1/1/1958	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
San Diego-Imperial (49): San Diego County 1921-1993 (49) San Diego-Imperial (49): San Diego County 1921-1993 (49)	Unknown	Unknown	1/1/1958	1/1/1959	1/1/1958	1/1/1959	ş -	Unknown	Unknown	Unknown	Unknown	SE SE
San Diego-Imperial (49): San Diego County 1921-1993 (49) San Diego-Imperial (49): San Diego County 1921-1993 (49)	Unknown	Unknown	1/1/1959	1/1/1960	1/1/1959	1/1/1960	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
San Diego-Imperial (49): San Diego County 1921-1993 (49)	Unknown	Unknown	1/1/1961	1/1/1962	1/1/1961	1/1/1962		Unknown	Unknown	Unknown	Unknown	SE SE
San Diego-Imperial (49): San Diego County 1921-1993 (49)	Unknown	Unknown	1/1/1962		1/1/1962	1/1/1963		Unknown	Unknown	Unknown	Unknown	SE.
San Diego-Imperial (49): San Diego County 1921-1993 (49)	Unknown	Unknown	1/1/1963	1/1/1964	1/1/1963	1/1/1964	Š -	Unknown	Unknown	Unknown	Unknown	SE
San Diego-Imperial (49): San Diego County 1921-1993 (49)	Unknown	Unknown	1/1/1964	1/1/1965	1/1/1964	1/1/1965	Š -	Unknown	Unknown	Unknown	Unknown	SE
San Diego-Imperial (49): San Diego County 1921-1993 (49)	Unknown	Unknown	1/1/1965	1/1/1966	1/1/1965	1/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
San Diego-Imperial (49): San Diego County 1921-1993 (49)	Unknown	Unknown	1/1/1966	1/1/1967	1/1/1966	1/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
San Diego-Imperial (49): San Diego County 1921-1993 (49)	Unknown	Unknown	1/1/1967	1/1/1968	1/1/1967	1/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
San Diego-Imperial (49): San Diego County 1921-1993 (49)	Unknown	Unknown	1/1/1968	1/1/1969	1/1/1968	1/1/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE
San Diego-Imperial (49): San Diego County 1921-1993 (49)	Unknown	Unknown	1/1/1969	1/1/1970	1/1/1969	1/1/1970	\$ -	Unknown	Unknown	Unknown	Unknown	SE
San Diego-Imperial (49): San Diego County 1921-1993 (49)	Unknown	Unknown	1/1/1970	1/1/1971	1/1/1970	1/1/1971	\$ -	Unknown	Unknown	Unknown	Unknown	SE
San Diego-Imperial (49): San Diego County 1921-1993 (49)	Unknown	Unknown	1/1/1971	1/1/1972	1/1/1971	1/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
San Diego-Imperial (49): San Diego County 1921-1993 (49)	Unknown	Unknown	1/1/1972	1/1/1973	1/1/1972	1/1/1973	T	Unknown	Unknown	Unknown	Unknown	SE
San Diego-Imperial (49): San Diego County 1921-1993 (49)	Unknown	Unknown	1/1/1973	1/1/1974	1/1/1973	1/1/1974	\$ -	Unknown	Unknown	Unknown	Unknown	SE
San Diego-Imperial (49): San Diego County 1921-1993 (49)	Unknown	Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
San Diego-Imperial (49): San Diego County 1921-1993 (49)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
San Diego-Imperial (49): San Diego County 1921-1993 (49)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 49	1/1/1976	1/1/1977	1/1/1976	1/1/1977	,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
San Diego-Imperial (49): San Diego County 1921-1993 (49) San Diego-Imperial (49): San Diego County 1921-1993 (49)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1219897	1/1/1976	1/1/1977	1/1/1976 1/1/1977	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00 \$ 1.000.000.00	Unknown	Unknown Unknown	PE PE
San Diego-Imperial (49): San Diego County 1921-1993 (49) San Diego-Imperial (49): San Diego County 1921-1993 (49)	American Re-Insurance Company of Pittsburgh, PA	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1.500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE PE
San Diego-Imperial (49): San Diego County 1921-1993 (49) San Diego-Imperial (49): San Diego County 1921-1993 (49)	New Hampshire Insurance Company	M-1027493 SLP 275657	3/10/1977	3/10/1978	3/10/1977	3/10/1978	\$ 1,500,000.00	\$ 50,000.00	\$ 50,000.00	Unknown	Unknown	SE SE
San Diego-Imperial (49): San Diego County 1921-1993 (49) San Diego-Imperial (49): San Diego-Imperial 2005- (49)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
San Diego-Imperial (49): San Diego-Imperial 2005- (49)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Santa Fe Trail (194): Santa Fe Trail (194)	Insurance Company of North America	SBI 50430	11/1/1968	11/1/1969	11/1/1968	11/1/1969	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PF
Santa Fe Trail (194): Santa Fe Trail (194)	Insurance Company of North America	SBL 50430	11/1/1969	11/1/1970	11/1/1969	11/1/1970	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Santa Fe Trail (194): Santa Fe Trail (194)	Insurance Company of North America	SBL 50430	11/1/1970	11/1/1971	11/1/1970	11/1/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Santa Fe Trail (194): Santa Fe Trail (194)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Santa Fe Trail (194): Santa Fe Trail (194)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 45	1/1/1976	1/1/1977	1/1/1976		\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Santa Fe Trail (194): Santa Fe Trail (194)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Santa Fe Trail (194): Santa Fe Trail (194)	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219991	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Santa Fe Trail (194): Santa Fe Trail (194)				1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Santa Fe Trail (194): Santa Fe Trail (194) Santa Fe Trail (194): Santa Fe Trail (194)	American Re-Insurance Company	M-1027493	1/1/1977			1/1/19/0	3 1,300,000.00					
Santa Fe Trail (194): Santa Fe Trail (194) Seneca Waterways (397): Finger Lakes 1924-2009 (391)	American Re-Insurance Company Insurance Company of North America	GLP 32 23 19	5/17/1972	5/21/1972	5/17/1972	5/21/1972	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	PE
Santa Fe Trail (194): Santa Fe Trail (194) Seneca Waterways (397): Finger Lakes 1924-2009 (391) Seneca Waterways (397): Finger Lakes 1924-2009 (391)	American Re-Insurance Company Insurance Company of North America Hartford Accident and Indemnity Company	GLP 32 23 19 03 C 804621	5/17/1972 4/27/1973	4/27/1974	4/27/1973	5/21/1972 4/27/1974	\$ -	\$ 100,000.00 Unknown	Unknown	Unknown	Unknown	SE
Santa Fe Trail (194): Santa Fe Trail (194) Seneca Waterways (397): Finger Lakes 1924-2009 (391) Seneca Waterways (397): Finger Lakes 1924-2009 (391) Seneca Waterways (397): Finger Lakes 1924-2009 (391)	American Re-Insurance Company Insurance Company of North America Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company	GLP 32 23 19 03 C 804621 03 C 807376	5/17/1972 4/27/1973 4/27/1974	4/27/1974 4/27/1975	4/27/1973 4/27/1974	5/21/1972 4/27/1974 4/27/1975	\$ - \$ - \$ -	\$ 100,000.00 Unknown \$ 500,000.00	Unknown \$ 500,000.00	Unknown Unknown	Unknown Unknown	SE PE
Santa Fe Trail (194): Santa Fe Trail (194) Seneca Waterways (397): Finger Lakes 1924-2009 (391)	American Re-Insurance Company Insurance Company of North America Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company	GLP 32 23 19 03 C 804621 03 C 807376 03 C 809631	5/17/1972 4/27/1973 4/27/1974 4/27/1975	4/27/1974 4/27/1975 4/27/1976	4/27/1973 4/27/1974 4/27/1975	5/21/1972 4/27/1974 4/27/1975 4/27/1976	\$ - \$ - \$ -	\$ 100,000.00 Unknown \$ 500,000.00 \$ 500,000.00	Unknown \$ 500,000.00 \$ 500,000.00	Unknown Unknown Unknown	Unknown Unknown Unknown	SE PE PE
Santa Fe Trail (194): Santa Fe Trail (194) Seneca Waterways (397): Finger Lakes 1924-2009 (391)	American Re-Insurance Company Insurance Company of North America Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA	GLP 32 23 19 03 C 804621 03 C 807376 03 C 809631 BE121 71 57	5/17/1972 4/27/1973 4/27/1974 4/27/1975 1/1/1976	4/27/1974 4/27/1975 4/27/1976 1/1/1977	4/27/1973 4/27/1974 4/27/1975 1/1/1976	5/21/1972 4/27/1974 4/27/1975 4/27/1976 1/1/1977	\$ - \$ - \$ - \$ 500,000.00	\$ 100,000.00 Unknown \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00	Unknown \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00	Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	SE PE PE PE
Santa Fe Trail (194). Santa Fe Trail (194) Seneca Waterways (397): Finger Lakes 1924-2009 (391) Seneca Waterways (397): Finger Lakes 1924-2009 (393) Seneca Waterways (397): Finger Lakes 1924-2009 (391) Seneca Waterways (397): Finger Lakes 1924-2009 (391)	American Re-Insurance Company Insurance Company of North America Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA	GLP 32 23 19 03 C 804621 03 C 807376 03 C 809631 BE121 71 57 M-1027493	5/17/1972 4/27/1973 4/27/1974 4/27/1975 1/1/1976 1/1/1976	4/27/1974 4/27/1975 4/27/1976 1/1/1977 1/1/1977	4/27/1973 4/27/1974 4/27/1975 1/1/1976 1/1/1976	5/21/1972 4/27/1974 4/27/1975 4/27/1976 1/1/1977 1/1/1977	\$ - \$ - \$ -	\$ 100,000.00 Unknown \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00	Unknown \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown	SE PE PE PE
Santa Fe Trail (194): Santa Fe Trail (194) Seneca Waterways (397): Finger Lakes 1924-2009 (391)	American Re-Insurance Company Insurance Company of North America Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Hartford Accident and Indemnity Company	GLP 32 23 19 03 C 804621 03 C 807376 03 C 809631 BE121 71 57 M-1027493 03 C 811730	5/17/1972 4/27/1973 4/27/1974 4/27/1975 1/1/1976 1/1/1976 4/27/1976	4/27/1974 4/27/1975 4/27/1976 1/1/1977 1/1/1977 4/27/1977	4/27/1973 4/27/1974 4/27/1975 1/1/1976 1/1/1976 4/27/1976	5/21/1972 4/27/1974 4/27/1975 4/27/1976 1/1/1977 1/1/1977 4/27/1977	\$ - \$ - \$ - \$ - \$ 500,000.00 \$ 1,500,000.00 \$ -	\$ 100,000.00 Unknown \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00	Unknown \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00	Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown	SE PE PE PE PE PE
Santa Fe Trail (194). Santa Fe Trail (194) Seneca Waterway (397): Finger Lakes (1924-2009 (391)) Seneca Waterways (397): Finger Lakes (1924-2009 (391))	American Re-Insurance Company Insurance Company of North America Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA	GLP 32 23 19 03 C 804621 03 C 807376 03 C 807631 BE121 71 57 M-1027493 03 C 811730 BE 1220010	5/17/1972 4/27/1973 4/27/1974 4/27/1975 1/1/1976 1/1/1976 4/27/1976 1/1/1977	4/27/1974 4/27/1975 4/27/1976 1/1/1977 1/1/1977 4/27/1977 1/1/1978	4/27/1973 4/27/1974 4/27/1975 1/1/1976 1/1/1976 4/27/1976 1/1/1977	5/21/1972 4/27/1974 4/27/1975 4/27/1976 1/1/1977 1/1/1977 4/27/1977 1/1/1978	\$ - \$ - \$ - \$ 500,000.00 \$ 1,500,000.00 \$ - \$ 500,000.00	\$ 100,000.00 Unknown \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 1,000,000.00	Unknown \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 1,000,000.00	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown	SE PE PE PE PE PE PE
Santa Fe Trail (194): Santa Fe Trail (194) Seneca Waterways (397): Finger Lakes 1924-2009 (391)	American Re-Insurance Company Insurance Company of North America Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	GLP 32 23 19 03 C 804621 03 C 807376 03 C 809631 BE1217157 M-1027493 03 C 811730 BE 1220010 M-1027493	5/17/1972 4/27/1973 4/27/1974 4/27/1975 1/1/1976 1/1/1976 4/27/1976 1/1/1977 1/1/1977	4/27/1974 4/27/1975 4/27/1976 1/1/1977 1/1/1977 4/27/1977 1/1/1978 1/1/1978	4/27/1973 4/27/1974 4/27/1975 1/1/1976 1/1/1976 4/27/1976 1/1/1977 1/1/1977	5/21/1972 4/27/1974 4/27/1975 4/27/1976 1/1/1977 1/1/1977 4/27/1977 1/1/1978 1/1/1978	\$ - \$ - \$ - \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ 1,500,000.00	\$ 100,000.00 Unknown \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00	Unknown \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	SE PE PE PE PE PE PE PE
Santa Fe Trail (194): Santa Fe Trail (194) Seneca Waterways (397): Finger Lakes 1924-2009 (391)	American Re-Insurance Company Insurance Company of North America Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company	GLP 32 23 19 32 6804621 03 C 804621 03 C 809631 8E121 71.57 M-1027493 03 C 811730 8E 1220010 M-1027493 03 C 814173	5/17/1972 4/27/1973 4/27/1974 4/27/1975 1/1/1976 1/1/1976 4/27/1976 1/1/1977 1/1/1977 4/27/1977	4/27/1974 4/27/1975 4/27/1976 1/1/1977 1/1/1977 4/27/1977 1/1/1978 1/1/1978 4/27/1978	4/27/1973 4/27/1974 4/27/1975 1/1/1976 1/1/1976 4/27/1976 1/1/1977 1/1/1977 4/27/1977	5/21/1972 4/27/1974 4/27/1975 4/27/1976 1/1/1977 1/1/1977 4/27/1977 1/1/1978 4/27/1978	\$ - \$ - \$ - \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ 1,500,000.00	\$ 100,000.00 Unknown \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00	Unknown \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00	Unknown	Unknown	SE PE PE PE PE PE
Santa Fe Trail (134): Santa Fe Trail (194)	American Re-Insurance Company Insurance Ompany of North America Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA American Re-Insurance Company Hartford Accident and Indemnity Company Unknown	GLP 32 23 19 03 C 804621 03 C 807376 03 C 809631 BE121 71 57 M-1027493 03 C 811730 BE 1220010 M-1027493 03 C 814173 Unknown	5/17/1972 4/27/1973 4/27/1974 4/27/1975 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1977 1/1/1956	4/27/1974 4/27/1975 4/27/1976 1/1/1977 1/1/1977 4/27/1977 1/1/1978 1/1/1978 4/27/1978 1/1/1957	4/27/1973 4/27/1974 4/27/1975 1/1/1976 1/1/1976 4/27/1976 1/1/1977 1/1/1977 1/1/1956	5/21/1972 4/27/1974 4/27/1975 4/27/1976 1/1/1977 1/1/1977 4/27/1977 1/1/1978 4/27/1978 4/27/1978	\$ - \$ - \$ - \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ 1,500,000.00	\$ 100,000.00 Unknown \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 Unknown	Unknown \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 Unknown	Unknown	Unknown	SE PE SE
Santa Fe Trail (194): Santa Fe Trail (194) Seneca Waterways (397): Finger Lakes 1924-2009 (391) Seneca Waterways (397): Finger Jakes 1924-2009 (397) Seneca Waterways (397): Otelaina 1943-2009 (397)	American Re-Insurance Company Insurance Company of North America Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA American Re-Insurance Company Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Hartford Accident and Indemnity Company Unknown Jamestown Mutual Insurance Company Jamestown Mutual Insurance Company	GLP 32 23 19 03 C 804621 03 C 807376 03 C 8079631 BE121 71.57 M-1027493 03 C 811730 BE 1220010 M-1027493 03 C 811730 Unknown	5/17/1972 4/27/1973 4/27/1974 4/27/1975 1/1/1976 1/1/1976 4/27/1976 1/1/1977 1/1/1977 1/1/1957	4/27/1974 4/27/1975 4/27/1976 1/1/1977 1/1/1977 4/27/1977 1/1/1978 1/1/1978 4/27/1978 1/1/1958	4/27/1973 4/27/1974 4/27/1975 1/1/1976 1/1/1976 4/27/1976 1/1/1977 1/1/1977 1/1/1977 1/1/1956 1/1/1957	5/21/1972 4/27/1974 4/27/1975 4/27/1976 1/1/1977 1/1/1977 4/27/1977 1/1/1978 1/1/1978 1/1/1978 1/1/1958	\$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	\$ 100,000.00 Unknown \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 Unknown	Unknown \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 Unknown	Unknown	Unknown	SE PE SE SE
Santa Fe Trail (134); Santa Fe Trail (194) Seneca Waterways (397); Finger Lakes 1924-2009 (391) Seneca Waterways (397); Otelaina 1934-2009 (397) Seneca Waterways (397); Otelaina 1934-2009 (397) Seneca Waterways (397); Otelaina 1934-2009 (397)	American Re-Insurance Company Insurance Company of North America Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Hartford Accident and Indemnity Company Unknown Jamestown Mutual Insurance Company Jamestown Mutual Insurance Company Jamestown Mutual Insurance Company	GLP 32.2319 30.5 804621 30.5 807376 30.5 8093736 30.5 809631 8812171157 M-1027493 30.5 811730 88.5 1272010 M-1027493 40.5 6181473 Unknown Unknown	5/17/1972 4/27/1973 4/27/1974 4/27/1975 1/1/1976 1/1/1976 4/27/1976 1/1/1977 1/1/1957 1/1/1956 1/1/1957	4/27/1974 4/27/1975 4/27/1976 1/1/1977 1/1/1977 4/27/1977 1/1/1978 1/1/1978 4/27/1978 1/1/1959 1/1/1959	4/27/1973 4/27/1974 4/27/1975 1/1/1976 1/1/1976 4/27/1976 1/1/1977 1/1/1957 1/1/1956 1/1/1958	5/21/1972 4/27/1974 4/27/1975 4/27/1976 1/1/1977 1/1/1977 4/27/1977 1/1/1978 4/27/1978 1/1/1958 1/1/1959	\$ - \$ - \$ - \$ 500,000.00 \$ 1,500,000.00 \$ 500,000.00 \$ 1,500,000.00 \$ 1,500,000.00	\$ 100,000.00 Unknown \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 Unknown Unknown Unknown	Unknown \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 Unknown Unknown Unknown	Unknown	Unknown	SE PE SE SE
Santa Fe Trail (194): Santa Fe Trail (194) Seneca Waterways (397): Finger Lakes 1924-2009 (391) Seneca Waterways (397): Otelana 1943-2009 (397)	American Re-Insurance Company Insurance Company of North America Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company of Pittsburgh, PA Hartford Accident and Indemnity Company Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Hartford Accident and Indemnity Company Uniknown Jamestown Mutual Insurance Company	GLP 32 23 19 30 C 804621 30 C 807376 30 C 809631 8E1217 157 M-10272493 30 C 811730 BE 1220010 M-10272493 30 C 814173 Unknown Unknown	5/17/1972 4/27/1973 4/27/1974 4/27/1974 4/27/1976 1/1/1976 1/1/1976 1/1/1977 1/1/1977 1/1/1956 1/1/1958 1/1/1959	4/27/1974 4/27/1975 4/27/1976 1/1/1977 1/1/1977 4/27/1977 1/1/1978 4/27/1978 1/1/1957 1/1/1958 1/1/1959 1/1/1960	4/27/1973 4/27/1974 4/27/1975 1/1/1976 1/1/1976 4/27/1976 1/1/1977 1/1/1977 1/1/1956 1/1/1958 1/1/1959	5/21/1972 4/27/1974 4/27/1976 4/27/1976 1/1/1977 1/1/1977 4/27/1978 1/1/1978 4/27/1978 1/1/1957 1/1/1959 1/1/1959	\$ - \$ - \$ - \$ \$	\$ 100,000.00 Unknown \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 Unknown Unknown Unknown Unknown	Unknown \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 5 500,000.00 \$ 500,000.00 Unknown Unknown Unknown Unknown	Unknown	Unknown	SE PE SE SE SE
Santa Fe Trail (134); Santa Fe Trail (194) Seneca Waterways (397); Finger Lakes 1924-2009 (391) Seneca Waterways (397); Otelaina 1934-2009 (397) Seneca Waterways (397); Otelaina 1934-2009 (397) Seneca Waterways (397); Otelaina 1934-2009 (397)	American Re-Insurance Company Insurance Company of North America Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Hartford Accident and Indemnity Company Unknown Jamestown Mutual Insurance Company Jamestown Mutual Insurance Company Jamestown Mutual Insurance Company	GLP 32.2319 30.5 804621 30.5 807376 30.5 8093736 30.5 809631 8812171157 M-1027493 30.5 811730 88.5 1272010 M-1027493 40.5 6181473 Unknown Unknown	5/17/1972 4/27/1973 4/27/1974 4/27/1975 1/1/1976 1/1/1976 4/27/1976 1/1/1977 1/1/1957 1/1/1956 1/1/1957	4/27/1974 4/27/1975 4/27/1976 1/1/1977 1/1/1977 4/27/1977 1/1/1978 1/1/1978 4/27/1978 1/1/1959 1/1/1959	4/27/1973 4/27/1974 4/27/1975 1/1/1976 1/1/1976 4/27/1976 1/1/1977 1/1/1957 1/1/1956 1/1/1957	5/21/1972 4/27/1974 4/27/1975 4/27/1976 1/1/1977 1/1/1977 4/27/1977 1/1/1978 4/27/1978 1/1/1958 1/1/1959	\$ - 5 \$ - 5 \$ - 5 \$ 500,000.00 \$ 1,500,000.00 \$ 5 500,000.00 \$ 1,500,000.00 \$ - 5 \$ - 5 \$ - 5 \$ - 5	\$ 100,000.00 Unknown \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 Unknown Unknown Unknown	Unknown \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 500,000.00 \$ 500,000.00 \$ 500,000.00 Unknown Unknown Unknown	Unknown	Unknown	SE PE SE SE
Santa Fe Trail (194): Santa Fe Trail (194) Seneca Waterways (397): Finger Lakes 1924-2009 (391) Seneca Waterways (397): Fotetan 1924-2009 (397) Seneca Waterways (397): Otetana 1924-2009 (397)	American Re-Insurance Company Insurance Company of North America Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Hartford Accident and Indemnity Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company Hartford Accident and Indemnity Company Unknown Jamestown Mutual Insurance Company	GLP 32 23 19 03 C 804621 03 C 807376 03 C 809631 8E1217 15 7 M-1027493 03 C 811730 BE 1220010 M-1027493 03 C 814173 Unknown Unknown Unknown	5/17/1972 4/27/1973 4/27/1973 4/27/1974 4/27/1976 1/1/1976 4/27/1976 1/1/1977 4/27/1977 1/1/1956 1/1/1957 1/1/1958 1/1/1959 1/1/1960	4/27/1974 4/27/1975 4/27/1976 1/1/1977 1/11977 4/27/1977 1/1/1978 4/27/1978 1/1/1957 1/1/1958 1/1/1959 1/1/1960 1/1/1961	4/27/1973 4/27/1974 4/27/1975 1/1/1976 1/1/1976 4/27/1975 1/1/1977 1/1/1977 1/1/1956 1/1/1957 1/1/1959 1/1/1959	5/21/1972 4/27/1974 4/27/1976 4/27/1976 1/1/1977 1/1/1977 4/27/1977 1/1/1978 4/27/1978 1/1/1957 1/1/1958 1/1/1959 1/1/1960	\$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ -	\$ 100,000.00 Unknown \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 5,000,000.00 \$ 5,000,000.00 \$ 500,000.00 \$ 500,000.00 Unknown Unknown Unknown Unknown Unknown Unknown	Unknown \$ 500,000.00 \$ 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 \$ 5,000,000.00 \$ 500,000.00 \$ 500,000.00 Unknown Unknown Unknown Unknown	Unknown	Unknown	SE PE PE PE PE PE PE PE SE SE SE SE

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start Date	Council End Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
Seneca Waterways (397): Otetiana 1943-2009 (397)	Jamestown Mutual Insurance Company	Unknown	1/1/1963	4/1/1963	1/1/1963		\$ -	Unknown	Unknown	Unknown	Unknown	SE
Seneca Waterways (397): Otetiana 1943-2009 (397)	Jamestown Mutual Insurance Company	63-CGL9729	4/1/1963	4/1/1964	4/1/1963	4/1/1964	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Seneca Waterways (397): Otetiana 1943-2009 (397)	Jamestown Mutual Insurance Company	Unknown	4/1/1964	4/1/1965	4/1/1964	4/1/1965	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Seneca Waterways (397): Otetiana 1943-2009 (397)	Jamestown Mutual Insurance Company	Unknown	4/1/1965	4/1/1966	4/1/1965	4/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Seneca Waterways (397): Otetiana 1943-2009 (397)	Jamestown Mutual Insurance Company	Unknown	4/1/1966	4/1/1967	4/1/1966	4/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Seneca Waterways (397): Otetiana 1943-2009 (397)	Jamestown Mutual Insurance Company	Unknown	4/1/1967	4/1/1968	4/1/1967	4/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Seneca Waterways (397): Otetiana 1943-2009 (397) Seneca Waterways (397): Otetiana 1943-2009 (397)	Jamestown Mutual Insurance Company	Unknown GIA 18433	4/1/1968 4/1/1969	4/1/1969	4/1/1968	4/1/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Seneca Waterways (397): Otetiana 1943-2009 (397) Seneca Waterways (397): Otetiana 1943-2009 (397)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 71	1/1/1969	1/1/1970	1/1/1969	1/1/1970	\$ 500.000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Seneca Waterways (397): Otetiana 1943-2009 (397) Seneca Waterways (397): Otetiana 1943-2009 (397)	American Re-Insurance Company of Pittsburgh, PA	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1.500,000.00	\$ 1,000,000.00		Unknown	Unknown	PE PE
Seneca Waterways (397): Otetiana 1943-2009 (397)	Hartford Accident and Indemnity Company	CBP 800237	1/1/1977	1/1/1978	1/1/1977	1/1/1978	, , , , , , , , , , , ,	Unknown	Unknown	Unknown	Unknown	SE
Seneca Waterways (397): Otetiana 1943-2009 (397)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220024	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Seneca Waterways (397): Otetiana 1943-2009 (397)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00		Unknown	Unknown	PE
Sequoia (27): Mount Whitney Area 1929-1992 (54)	Insurance Company of North America	SBL 45380	3/1/1966	3/1/1967	3/1/1966	3/1/1967	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Sequoia (27): Mount Whitney Area 1929-1992 (54)	Insurance Company of North America	SBL 45380	3/1/1967	3/1/1968	3/1/1967	3/1/1968	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Sequoia (27): Mount Whitney Area 1929-1992 (54)	Insurance Company of North America	SBL 45380	3/1/1968	3/1/1969	3/1/1968	3/1/1969	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Sequoia (27): Mount Whitney Area 1929-1992 (54)	Insurance Company of North America	SBL 50440	3/1/1969	3/1/1970	3/1/1969	3/1/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Sequoia (27): Mount Whitney Area 1929-1992 (54)	Insurance Company of North America	SBL 50440	3/1/1970	3/1/1971	3/1/1970	3/1/1971	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Sequoia (27): Mount Whitney Area 1929-1992 (54)	Insurance Company of North America	SBL 50440	3/1/1971	3/1/1972	3/1/1971	3/1/1972	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Sequoia (27): Mount Whitney Area 1929-1992 (54)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977		Unknown	Unknown	Unknown	Unknown	SE
Sequoia (27): Mount Whitney Area 1929-1992 (54) Sequoia (27): Mount Whitney Area 1929-1992 (54)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 69 59 M-1027493	1/1/1976 1/1/1976	1/1/1977	1/1/1976 1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Sequoia (27): Mount Whitney Area 1929-1992 (54)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219907	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Sequoia (27): Mount Whitney Area 1929-1992 (54)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1.500.000.00	\$ 500.000.00	\$ 500.000.00	Unknown	Unknown	PE
Seguoia (27): Mount Whitney Area 1929-1992 (54)	New Hampshire Insurance Company	GLA 282424	1/3/1977	1/3/1978	1/3/1977	1/3/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Sequoia (27): Sequoia 1925- (27)	Insurance Company of North America	SBL 4 69 62	3/1/1965	3/1/1966	3/1/1965	3/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Sequoia (27): Sequoia 1925- (27)	Insurance Company of North America	SBL 4 69 62	3/1/1966	3/1/1967	3/1/1966	3/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Sequoia (27): Sequoia 1925- (27)	Insurance Company of North America	SBL 4 69 62	3/1/1967	3/1/1968	3/1/1967	3/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Sequoia (27): Sequoia 1925- (27)	Insurance Company of North America	SBL 4 69 27	3/1/1968	3/1/1969	3/1/1968	3/1/1969	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Sequoia (27): Sequoia 1925- (27)	Insurance Company of North America	SBL 4 69 27	3/1/1969	3/1/1970	3/1/1969	0, -, -0.0	\$ -	\$ 1,000,000.00		Unknown	Unknown	PE
Sequoia (27): Sequoia 1925- (27)	Insurance Company of North America	SBL 4 69 27	3/1/1970	3/1/1971	3/1/1970	3/1/1971	ş -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Sequoia (27): Sequoia 1925- (27)	Insurance Company of North America	SBL 5 15 10	3/1/1971	3/1/1972	3/1/1971	3/1/1972	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Sequoia (27): Sequoia 1925- (27)	New Hampshire Insurance Company	Unknown RF121 69 34	1/1/1976 1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown \$ 1,000,000,00	Unknown \$ 1,000,000,00	Unknown	Unknown	SE PF
Sequoia (27): Sequoia 1925- (27) Sequoia (27): Sequoia 1925- (27)	National Union Fire Insurance Company of Pittsburgh, PA New Hampshire Insurance Company	GLA 332400	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	SE SE
Seguoia (27): Seguoia 1925- (27)	Ambassador Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 50,000,00	\$ 450,000,00	\$ 450.000.00	Unknown	Unknown	SE SE
Sequoia (27): Sequoia 1925-(27)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219883	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Seguovah (713): Seguovah (713)	Insurance Company of North America	SBL 51193	6/11/1969	6/11/1970	6/11/1969	6/11/1970	\$ -	\$ 500.000.00	\$ 500.000.00	Unknown	Unknown	PE
Sequoyah (713): Sequoyah (713)	Insurance Company of North America	SBL 51193	6/11/1970	6/11/1971	6/11/1970	6/11/1971	\$ -	\$ 500,000.00		Unknown	Unknown	PE
Sequoyah (713): Sequoyah (713)	Insurance Company of North America	SBL 51193	6/11/1971	6/11/1972	6/11/1971	6/11/1972	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Sequoyah (713): Sequoyah (713)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 66	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Sequoyah (713): Sequoyah (713)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Sequoyah (713): Sequoyah (713)	Insurance Company of North America	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Sequoyah (713): Sequoyah (713)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220288	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Sequoyah (713): Sequoyah (713) Shenandoah Area (598): Shenandoah Area (598)	American Re-Insurance Company Insurance Company of North America	M-1027493 Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	, , , , , , , , , , , ,	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown Unknown	PE SE
Shenandoah Area (596): Shenandoah Area (598)	Insurance Company of North America	Unknown	1/1/1966	1/1/1967	1/1/1966	1/1/1967	÷ -	Unknown	Unknown	Unknown	Unknown	SE SE
Shenandoah Area (598): Shenandoah Area (598)	Insurance Company of North America	Unknown	1/1/1967	1/1/1968	1/1/1967	1/1/1968	٠ -	Unknown	Unknown	Unknown	Unknown	SE SE
Shenandoah Area (598): Shenandoah Area (598)	Insurance Company of North America	Unknown	1/1/1969	1/1/1970	1/1/1969	1/1/1970	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Shenandoah Area (598): Shenandoah Area (598)	Insurance Company of North America	Unknown	1/1/1970	1/1/1971	1/1/1970	1/1/1971	Š -	Unknown	Unknown	Unknown	Unknown	SE
Shenandoah Area (598): Shenandoah Area (598)	Insurance Company of North America	Unknown	1/1/1971	1/1/1972	1/1/1971	1/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Shenandoah Area (598): Shenandoah Area (598)	Insurance Company of North America	Unknown	1/1/1972	1/1/1973	1/1/1972	1/1/1973	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Shenandoah Area (598): Shenandoah Area (598)	Unknown	Unknown	1/1/1973	1/1/1974	1/1/1973	1/1/1974	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Shenandoah Area (598): Shenandoah Area (598)	Unknown	Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Shenandoah Area (598): Shenandoah Area (598)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977		Unknown	Unknown	Unknown	Unknown	SE
Shenandoah Area (598): Shenandoah Area (598)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 16	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Shenandoah Area (598): Shenandoah Area (598) Shenandoah Area (598): Shenandoah Area (598)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	PE SE
Shenandoan Area (598): Shenandoan Area (598) Shenandoah Area (598): Shenandoah Area (598)	New Hampshire Insurance Company	Unknown BF 1220237	1/1/1977				\$ 500,000,00	\$ 1.000.000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Shenandoan Area (598): Shenandoan Area (598) Shenandoah Area (598): Shenandoah Area (598)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1977 1/1/1977	1/1/1978 1/1/1978	1/1/1977 1/1/1977	1/1/1978 1/1/1978	\$ 1.500,000.00	\$ 500.000.00	\$ 500.000.00	Unknown	Unknown	PE PE
Silicon Valley Monterey Bay (55): Monterey Bay Area 1933-2013 (25)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	Unknown	Unknown	Unknown	Unknown	SE
Silicon Valley Monterey Bay (55): Monterey Bay Area 1933-2013 (25)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 48	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Silicon Valley Monterey Bay (55): Monterey Bay Area 1933-2013 (25)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Silicon Valley Monterey Bay (55): Monterey Bay Area 1933-2013 (25)	New Hampshire Insurance Company	Unknown	1/1/1977	10/1/1977	1/1/1977	10/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Silicon Valley Monterey Bay (55): Monterey Bay Area 1933-2013 (25)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219896	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Silicon Valley Monterey Bay (55): Monterey Bay Area 1933-2013 (25)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/15/0	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Silicon Valley Monterey Bay (55): Santa Clara County 1929-2012 (55)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Silicon Valley Monterey Bay (55): Santa Clara County 1929-2012 (55)	Insurance Company of North America	Unknown	1/1/1976	1/1/1977	1/1/1976	-,-,	\$ 500,000.00	Unknown	Unknown	Unknown	Unknown	SE
Silicon Valley Monterey Bay (55): Santa Clara County 1929-2012 (55)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 50	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Silicon Valley Monterey Bay (55): Santa Clara County 1929-2012 (55)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00 Unknown	\$ 1,000,000.00	Unknown	Unknown	PE
Silicon Valley Monterey Bay (55): Santa Clara County 1929-2012 (55)	New Hampshire Insurance Company	Unknown BE 1219898	1/1/1977	6/7/1977	1/1/1977	6/7/1977	\$ 500.000.00	\$ 1.000.000.00	Unknown \$ 1,000,000,00	Unknown	Unknown Unknown	SE
Silicon Valley Monterey Bay (55): Santa Clara County 1929-2012 (55) Silicon Valley Monterey Bay (55): Santa Clara County 1929-2012 (55)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1977 1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Silicon Valley Monterey Bay (55): Santa Clara County 1929-2012 (55) Silicon Valley Monterey Bay (55): Santa Clara County 1929-2012 (55)	Insurance Company of North America	M-102/493 GAL 34 32 19	6/7/1977	6/7/1978	6/7/1977	6/7/1978	¢ 1,300,000.00	\$ 500,000.00 Unknown ²	\$ 500,000.00 Unknown ²	Unknown	Unknown	PE PF
Sincon Valley Monterey Bay (55): Santa Clara County 1929-2012 (55) Simon Kenton (441): Central Ohio 1930-1994 (441)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 99	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000,00	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE PE
Simon Kenton (441): Central Onio 1930-1994 (441)	American Re-Insurance Company of Pittsburgh, PA	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1.500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Simon Kenton (441): Central Onio 1930-1994 (441)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220052	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Simon Kenton (441): Central Ohio 1930-1994 (441)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500,000.00		Unknown	Unknown	PE
Simon Kenton (441): Chief Logan 1944-1994 (464)	Insurance Company of North America	SBL 4 53 66	7/1/1965	7/1/1966	7/1/1965	7/1/1966	, , , , , , , , , , , ,	Unknown	Unknown	Unknown	Unknown	SE
Simon Kenton (441): Chief Logan 1944-1994 (464)	Insurance Company of North America	SBL 4 53 66	7/1/1966	7/1/1967	7/1/1966	7/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Simon Kenton (441): Chief Logan 1944-1994 (464)	Insurance Company of North America	SBL 4 53 66	7/1/1967	7/1/1968	7/1/1967	7/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Simon Kenton (441): Chief Logan 1944-1994 (464)	Insurance Company of North America	SBL 50413	7/1/1968	7/1/1969	7/1/1968	7/1/1969	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Simon Kenton (441): Chief Logan 1944-1994 (464)	Insurance Company of North America	SBL 50413	7/1/1969	7/1/1970	7/1/1969	7/1/1970	\$ -	\$ 250,000.00		Unknown	Unknown	PE
Simon Kenton (441): Chief Logan 1944-1994 (464)	Insurance Company of North America	SBL 50413	7/1/1970	7/1/1971	7/1/1970	7/1/1971	ş -		\$ 250,000.00	Unknown	Unknown	PE
Simon Kenton (441): Chief Logan 1944-1994 (464)	Insurance Company of North America	SBL 51585	7/1/1971	7/1/1972	7/1/1971	7/1/1972	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Simon Kenton (441): Chief Logan 1944-1994 (464)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE PE
Simon Kenton (441): Chief Logan 1944-1994 (464)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 96	1/1/1976	1/1/1977	1/1/1976	1/1/1977	> 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	UNKNOWN	Unknown	PE

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start	Council End	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	F. ida (DF (SF))
Simon Kenton (441): Chief Logan 1944-1994 (464)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	Date 1/1/1976	Date 1/1/1077	\$ 1,500,000.00	\$ 1.000.000.00		Unknown	Unknown	PF
Simon Kenton (441): Chief Logan 1944-1994 (464)	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,300,000.00	Unknown	Unknown	Unknown	Unknown	SE SE
Simon Kenton (441): Chief Logan 1944-1994 (464)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220049	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Simon Kenton (441): Chief Logan 1944-1994 (464)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Simon Kenton (441): Licking County 1922-1987 (451)	Insurance Company of North America	SBL 4 29 58	1/14/1965	1/14/1966	1/14/1965	1/14/1966	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Simon Kenton (441): Licking County 1922-1987 (451) Simon Kenton (441): Licking County 1922-1987 (451)	Insurance Company of North America Insurance Company of North America	SBL 4 29 58 SBI 4 29 58	1/14/1966	1/14/1967	1/14/1966	1/14/1967	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Simon Kenton (441): Licking County 1922-1967 (451)	Insurance Company of North America	SBL 46902	1/14/1967	1/14/1968	1/14/1967	1/14/1968	3 -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Simon Kenton (441): Licking County 1922-1987 (451)	Insurance Company of North America	SBL 46902	1/14/1969	1/14/1970	1/14/1969	1/14/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Simon Kenton (441): Licking County 1922-1987 (451)	Insurance Company of North America	SBL 46902	1/14/1970	6/28/1970	1/14/1970	6/28/1970	\$ -	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Simon Kenton (441): Licking County 1922-1987 (451)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 07	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Simon Kenton (441): Licking County 1922-1987 (451)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	, ,,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Simon Kenton (441): Licking County 1922-1987 (451)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220060	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00		Unknown	Unknown	PE
Simon Kenton (441): Licking County 1922-1987 (451) Simon Kenton (441): Scioto Area 1931-1994 (457)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE121 72 09	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 500,000.00 \$ 1,000,000.00	\$ 500,000.00 \$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Simon Kenton (441): Scioto Area 1931-1994 (457)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	, , , .	\$ 1.500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Simon Kenton (441): Scioto Area 1931-1994 (457)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220062	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Simon Kenton (441): Scioto Area 1931-1994 (457)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Sioux (733): Pheasant 1942-1978 (693)	Insurance Company of North America	SBL 4 53 93	11/1/1966	11/1/1967	11/1/1966	11/1/1967	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Sioux (733): Pheasant 1942-1978 (693)	Insurance Company of North America	Unknown	11/1/1967	11/1/1968	11/1/1967	11/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Sioux (733): Pheasant 1942-1978 (693)	Insurance Company of North America	Unknown	11/1/1968	11/1/1969	11/1/1968	11/1/1969 11/1/1970	\$ -	Unknown \$ 500.000.00	Unknown	Unknown	Unknown Unknown	SE
Sioux (733): Pheasant 1942-1978 (693) Sioux (733): Pheasant 1942-1978 (693)	Insurance Company of North America	SBL 5 11 99 SBI 5 11 99	11/1/1969	11/1/1970	11/1/1969	11/1/1970	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE PF
Sioux (733): Pheasant 1942-1978 (693)	Insurance Company of North America	SBL 5 11 99	11/1/1971	11/1/1972	11/1/1971	11/1/1972	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Sioux (733): Pheasant 1942-1978 (693)	Insurance Company of North America	AGP 14 41 08	1/1/1976	1/1/1977	1/1/1976	1/1/1977			\$ 500,000.00	Unknown	Unknown	PE
Sioux (733): Pheasant 1942-1978 (693)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 61	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Sioux (733): Pheasant 1942-1978 (693)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Sioux (733): Pheasant 1942-1978 (693)	Insurance Company of North America	AGP 14 41 08	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Sioux (733): Pheasant 1942-1978 (693)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220283 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00 \$ 500.000.00	\$ 1,000,000.00 \$ 500.000.00	Unknown	Unknown Unknown	PE PE
Sioux (733): Pheasant 1942-1978 (693) Sioux (733): Sioux 1927- (733)	American Re-Insurance Company Insurance Company of North America	M-1027493 CGL 243562	1/1/1977 5/13/1966	1/1/1978 5/13/1967	1/1/1977 5/13/1966	5/13/1967	\$ 1,500,000.00	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown Unknown	PE SE
Sioux (733): Sioux 1927- (733)	Insurance Company of North America	GLP-07-93-29	5/13/1967	5/13/1968	5/13/1967	5/13/1968	\$ -	\$ 100,000.00	\$ 100.000.00	Unknown	Unknown	PE PE
Sioux (733): Sioux 1927- (733)	Insurance Company of North America	GLP-14-72-39	5/13/1968	5/13/1969	5/13/1968	5/13/1969	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	PE
Sioux (733): Sioux 1927- (733)	Insurance Company of North America	GLP 22 78 40	5/13/1969	5/13/1970	5/13/1969	5/13/1970	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	PE
Sioux (733): Sioux 1927- (733)	Insurance Company of North America	GLP 22 79 77	5/13/1970	5/13/1971	5/13/1970	5/13/1971	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	PE
Sioux (733): Sioux 1927- (733)	Insurance Company of North America	GLP 30 83 96	5/13/1971	5/12/1972	5/13/1971	5/12/1972	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	PE
Sioux (733): Sioux 1927- (733) Sioux (733): Sioux 1927- (733)	Insurance Company of North America Insurance Company of North America	Unknown GAL 21 16 51	5/13/1972 1/1/1973	1/1/1973 5/24/1973	5/13/1972 1/1/1973	1/1/1973 5/24/1973	\$ -	Unknown \$ 500.000.00	Unknown \$ 500.000.00	Unknown	Unknown Unknown	SE PE
Sioux (733): Sioux 1927- (733) Sioux (733): Sioux 1927- (733)	Insurance Company of North America Insurance Company of North America	XBC 97586	1/1/1973	1/1/1974	1/1/1973	1/1/1974		\$ 2,000,000.00	\$ 2.000,000.00	Unknown	Unknown	PE PE
Sioux (733): Sioux 1927- (733)	Insurance Company of North America	AGP 13 14 41	5/24/1973	1/1/1974	5/24/1973	1/1/1974	\$ -	\$ 500,000.00	\$ 500.000.00	Unknown	Unknown	PE
Sioux (733): Sioux 1927- (733)	Insurance Company of North America	AGP 13 14 75	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Sioux (733): Sioux 1927- (733)	Insurance Company of North America	XBC 97752	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ 500,000.00	\$ 2,000,000.00	\$ 2,000,000.00	Unknown	Unknown	PE
Sioux (733): Sioux 1927- (733)	Insurance Company of North America	AGP 13 14 75	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Sioux (733): Sioux 1927- (733)	Insurance Company of North America	XBC 97752 AGP 13 14 75	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ 500,000.00	, ,,	\$ 2,000,000.00	Unknown	Unknown Unknown	PE PE
Sioux (733): Sioux 1927- (733) Sioux (733): Sioux 1927- (733)	Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 63	1/1/1976 1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000,00	\$ 500,000.00 \$ 1,000,000.00	\$ 1.000.000.00	Unknown	Unknown	PE PE
Sioux (733): Sioux 1927- (733)	Insurance Company of North America	AGP 13 14 75	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 500,000.00	\$ 500.000.00	Unknown	Unknown	PE
Sioux (733): Sioux 1927- (733)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220285	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
South Florida (84): South Florida (84)	Continental Casualty Company	Unknown	1/1/1959	1/1/1960	1/1/1959	1/1/1960	\$ -	Unknown	Unknown	Unknown	Unknown	SE
South Florida (84): South Florida (84)	Continental Casualty Company	Unknown	1/1/1960	1/1/1961	1/1/1960	1/1/1961	\$ -	Unknown	Unknown	Unknown	Unknown	SE
South Florida (84): South Florida (84)	Continental Casualty Company	Unknown	1/1/1961	1/1/1962	1/1/1961	1/1/1962	\$ -	Unknown	Unknown	Unknown	Unknown	SE
South Florida (84): South Florida (84) South Florida (84): South Florida (84)	Unknown Consolidated Mutual Insurance Company	Unknown	2/8/1962 2/8/1963	2/8/1963 2/8/1964	2/8/1962 2/8/1963	2/8/1963 2/8/1964	\$ -	Unknown	Unknown Unknown	Unknown	Unknown Unknown	SE SE
South Florida (84): South Florida (84) South Florida (84): South Florida (84)	Consolidated Mutual Insurance Company Consolidated Mutual Insurance Company	Unknown	2/8/1963	2/8/1964	2/8/1963	2/8/1964		Unknown	Unknown	Unknown	Unknown	SE SE
South Florida (84): South Florida (84)	Consolidated Mutual Insurance Company	Unknown	2/8/1965	2/8/1966	2/8/1965	2/8/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
South Florida (84): South Florida (84)	Consolidated Mutual Insurance Company	Unknown	2/8/1966	2/8/1967	2/8/1966	2/8/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
South Florida (84): South Florida (84)	Consolidated Mutual Insurance Company	Unknown	2/8/1967	2/8/1968	2/8/1967	2/8/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
South Florida (84): South Florida (84)	Consolidated Mutual Insurance Company	Unknown	2/8/1968	2/8/1969	2/8/1968	2/8/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE
South Florida (84): South Florida (84) South Florida (84): South Florida (84)	Consolidated Mutual Insurance Company	Unknown	2/8/1969	2/8/1970	2/8/1969 2/8/1970		\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
South Florida (84): South Florida (84) South Florida (84): South Florida (84)	Consolidated Mutual Insurance Company Consolidated Mutual Insurance Company	Unknown Unknown	2/8/1970 2/8/1971	2/8/1971 1/1/1972	2/8/1970	2/8/1971 1/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
South Florida (84): South Florida (84)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 79	1/1/1976	1/1/1972	1/1/1976	1/1/1972	\$ 500,000,00	\$ 1,000,000,00	\$ 1,000,000,00	Unknown	Unknown	PE PE
South Florida (84): South Florida (84)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	-,-,	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
South Florida (84): South Florida (84)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219927	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
South Florida (84): South Florida (84)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
South Georgia (98): Alapaha Area 1960-2012 (98)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
South Georgia (98): Alapaha Area 1960-2012 (98)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 97	1/1/1976	1/1/1977	1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
South Georgia (98): Alapaha Area 1960-2012 (98) South Georgia (98): Alapaha Area 1960-2012 (98)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1219944	1/1/1976 1/1/1977	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00 \$ 500.000.00	\$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
South Georgia (98): Alapaha Area 1960-2012 (98) South Georgia (98): Alapaha Area 1960-2012 (98)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	, ,	\$ 1.500,000.00	\$ 500,000.00	\$ 500.000.00	Unknown	Unknown	PE
South Georgia (98): Alapaha Area 1960-2012 (98)	New Hampshire Insurance Company	GLA 282454	2/23/1977	2/23/1978	2/23/1977	2/23/1978		Unknown	Unknown	Unknown	Unknown	SE
South Georgia (98): Chehaw 1939-1984 (97)	Insurance Company of North America	SBL 5 11 87	4/23/1969	4/23/1970	4/23/1969	4/23/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
South Georgia (98): Chehaw 1939-1984 (97)	Insurance Company of North America	SBL 5 11 87	4/23/1970	4/23/1971	4/23/1970	4/23/1971	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
South Georgia (98): Chehaw 1939-1984 (97)	Insurance Company of North America	SBL 5 11 87	4/23/1971	4/23/1972	4/23/1971	4/23/1972	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
South Georgia (98): Chehaw 1939-1984 (97) South Georgia (98): Chehaw 1939-1984 (97)	New Hampshire Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	Unknown BE121 69 87	1/1/1976	1/1/1977	1/1/1976 1/1/1976	1/1/1977	\$ -	Unknown \$ 1.000.000.00	Unknown \$ 1.000.000.00	Unknown	Unknown Unknown	SE PE
South Georgia (98): Chehaw 1939-1984 (97) South Georgia (98): Chehaw 1939-1984 (97)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
South Georgia (98): Chehaw 1939-1984 (97)	New Hampshire Insurance Company	Unknown	1/1/1977	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
South Georgia (98): Chehaw 1939-1984 (97)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219935	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
South Georgia (98): Chehaw 1939-1984 (97)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
South Plains (694): South Plains (694)	Hartford Casualty Insurance Company	46 IC 632582	2/16/1973	2/16/1974	2/16/1973	2/16/1974	\$ -	Unknown	Unknown	Unknown	Unknown	SE
South Plains (694): South Plains (694)	Hartford Casualty Insurance Company	46 IC 632582	2/16/1974	2/16/1975	2/16/1974	2/16/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
South Plains (694): South Plains (694)	Hartford Casualty Insurance Company	46 IC 632582	2/16/1975	2/16/1976	2/16/1975	2/16/1976		Unknown	Unknown	Unknown	Unknown	SE
South Plains (694): South Plains (694) South Plains (694): South Plains (694)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 73 82 M-1027493	1/1/1976	1/1/1977	1/1/1976 1/1/1976	1/1/1977	\$ 500,000.00 \$ 1.500.000.00	\$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00 \$ 1.000.000.00	Unknown	Unknown Unknown	PE PE
South Plains (694): South Plains (694) South Plains (694): South Plains (694)	American Re-Insurance Company Hartford Casualty Insurance Company	M-1027493 46 TMP 100576	2/16/1976	1/1/1977 2/16/1977	1/1/1976 2/16/1976	2/16/1977	\$ 1,500,000.00 \$ -	\$ 1,000,000.00 \$ 500.000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
South Plains (694): South Plains (694) South Plains (694): South Plains (694)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220213	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
and the state of t		1	2/2/23//	1/1/15/0	1/1/13//	1/1/13/0	- 500,000.00	- 1,000,000.00	+ 1,000,000.00	OHRHOWH	O.I.K.I.O.W.I.	

A Company Co	Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start	Council End	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidonco (RE/SE)
Perform Company Comp													Evidence (PE/SE):
The part of the part													PE
March Marc				-, -,	-,-,	-, -,	-,-,	+ 000,000.00	+ -,000,000	+ -//			
APP ADDRESS				-, -,		-, -,	-,-,	+ -)000)00000	+ 000,000.00	+ 000,000.00			
STATE Company Compan													
The content of the								, ,,	, ,,				
April 1985 1	Spirit of Adventure (227): North Bay 1966-1993 (236)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00		Unknown	Unknown	PE
Company Comp	Spirit of Adventure (227): North Essex 1925-1993 (712)			6/10/1968	6/10/1969			\$ -		\$ 1,000,000.00	Unknown	Unknown	PE
The state of the content of the co	Spirit of Adventure (227): North Essex 1925-1993 (712)	Insurance Company of North America	SBL 50418	6/10/1969	6/10/1970	6/10/1969	6/10/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Column								\$ -					
The Principle of the Company (1977) The Company								\$ -				OHRHOWH	
Company Comp						, ,	, ,	\$ -					
The state of the content of the co							, ,						
Variable									+ 000,000.00	+ 000,000.00			
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The content of the													
Value Valu				-, -,	-,-,	-, -,	-,-,	+					
Control Cont													
The Company of Content of State						, , .	, ,	, ,,		,			
Cold Control (Cold Control) Cold Cold Cold Cold Cold Cold Cold Cold						, ,	, ,						
West Content 1.00			XBC 65760						Unknown		Unknown	Unknown	SE
Cold Company (1994) Cold Control C		Hartford Accident and Indemnity Company	12 CPP 500098	6/1/1969	6/1/1970	6/1/1969	6/1/1970	\$ -	\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	PE
Column C		Insurance Company of North America	XBC 65760		6/1/1970	6/1/1969	6/1/1970	\$ 300,000.00	Unknown		Unknown	Unknown	SE
Description Lange Company of the Part Comp		Hartford Accident and Indemnity Company	12 CPP 500098					\$ -	\$ 100,000.00				
Cold County (1985) Cold Co	Suffolk County (404): Suffolk County (404)		Unknown								Unknown		
Miles Control Miles Mi							0, 2, 20.2	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	+ -,000,000				
Column C		Hartford Accident and Indemnity Company	12 CPP 500098	-, -,	-, -,	0, -, -0	0, -, -0	\$ -	+,	+,	Unknown		
Column C		Unknown	Unknown					\$ -			Unknown		
Column C					.,.,	., , .	-,-,-	,	, ,,	, ,,			
All Comp 1000 Comp 1000 Comp 1000 Comp 1000 Comp C				-,-,-	., ,	.,.,	-, ,	\$ 300,000.00					
March Comp. 100 Surface Company 100 Surface								\$ -					
Control Control (1981) Control (1981													
Company Comp					., ,	.,,	., ,	\$ 300,000.00					
Edition Compress (1900) Ministry Company 10 OF 900007 10 OF 10								÷ -	+ 000,000.00				
Edition County (Feb.) Control County (Feb.) Cont													
MICH Comp (60) Micro Accordance (1981) MICH Comp (60) Micro Accordance (1981) MICH Acc							-, ,						
Effect Councy (1964) Effect Councy (1961) Effect Councy (1964)			M-1027493				1/1/1977	\$ 1.500,000.00	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Effect Courty (Feld) Edition County (Feld) Edition County (Feld) According from Englands Feld County (Feld) According from Englands According			12 CBP 400297			6/1/1976	6/1/1977	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Sept County (ADD) Sept	Suffolk County (404): Suffolk County (404)			1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00		Unknown	Unknown	PE
EMPS Courty (1905) Septim Courty (1904)		, , , , , , , , , , , , , , , , , , , ,		-, -,	-,-,	-, -,	-,-,	\$ 1,500,000.00	+ 000,000.00	+ 000,000.00			
Companies (1915) Companies (\$ -					
Companion (2012) Souperhanne (2012) Souperhan								\$ -					
Exception (133) Supportance (137) Supportance (133) Suppor					., ,	., ,	-, ,			,			
Exceptions (133) Supportune 1975 S131 Increase Company of North America S16 S192 11/1379 11/1379 11/1379 13/1379 3 0,000,000 3 2,000,000 13/000,000 14/000													
Computations (33) Supportance STP (33) Supportance STP (33) Authorized Company of Roth America (33) Supportance STP (33) Authorized Company of Roth America (33) Supportance STP (33) Authorized Company of Roth America (33) Supportance STP (33) Authorized Company of Roth America (33) Supportance STP (33) (33) Suppo		* *											
Expendence (33) Expe						, ,	-, -,	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	+ =/000/000000	+ = / = 0 = / = 0 = 0			
Engope American Engope								+ 000,000.00	+ =/000/000000	+ = / = 0 = / = 0 = 0			
Seage-bases (33) Seage-bases													
Supperhanne (139) Supp													
Supplement (331) Supplement Valley Area (2027-1975) (33) Insurance Company of Rorth America 4.47.50 6714/1966 6714/1966 6714/1966 7.47.1967 5 . Unknown Un													
Escapeshana (333) Socquehana Valley Area 1927-1975 (533) Insurance Company of North America 447 50 67.44/1966			4 47 50					\$ -			Unknown		
Suspendame (\$31) Sougenhame Valley Area (\$127-197) (\$33) Insurance Company of North America \$18,4 84 64 61/41/990 61/41/990 5 2 50,000.00 0 Unknown P.F.	Susquehanna (533): Susquehanna Valley Area 1927-1975 (533)		4 47 50	6/14/1966	6/14/1967	6/14/1966	6/14/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Suspendame (\$31); Sougenhames Valley Area 1927-1975 (\$33) Insurance Company of North America \$84, 486 44 61/41970 61/41970 61/41970 5 2 20,000.00 2 25,000.00 Unknown P.P.	Susquehanna (533): Susquehanna Valley Area 1927-1975 (533)	Insurance Company of North America	4 47 50	6/14/1967	6/14/1968	6/14/1967	6/14/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Sugueshama (33) Sugueshama Valley Area (327-137) (53) Insurance Company of North America 58, 48 46 4				6/14/1968			6/14/1969	\$ -			Unknown		
Stagesphane (S31) Sougesphane Valley Area 1927-1975 (S31) Instruct Company of Borth America S81, S3078 71,4/1971 71,1/1972 71,1/1972 71,1/1971 71,1/1972 72,1/1975 72,000,000 72,000,000 Vinhown PR Stagesphane (S31) Sougesphane Valley Area 1927-1975 (S31) Instruct Company of Borth America G14 11728 72,1/1973 72,1/197	Susquehanna (533): Susquehanna Valley Area 1927-1975 (533)	Insurance Company of North America	SBL 4 84 64	6/14/1969	6/14/1970	6/14/1969	6/14/1970	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Suspendama (S38) Suspendama Valley Area 1397-1975 (S33) Instrument Company of North America S8, 55078 71/41/972 72/21/973 72/21/973 5													
Susquehama (S3) Susquehama Valley Area 1927-1979 (S3) Insurance Company of North America GP 411728 722/1973 722/1973 722/1974 5 . 5 . 5 . 5 . 5 . 5 . 5 . 5 . 5 . 5				.,,	.,,		., -0, -0.2	\$ -	+,				
Suspelaman (S31): Suspelaman Valley Area 1927-1975 (S33) Insurance Company of North America NE 9 68 34 1721/1973 1722/1974 1722/1975 5 500,000.00 0 1,000,000.00								5 -					
Suspenhama (158]; Surgenhama (159); Surgenhama													
Suspenhama (133): Suspenhama (134): Annual Park Park 1977-1975 (533) Imsurance Company of North America GIP 411728 272/1976 272/1976 272/1976 272/1976 5 5 5 5 5 5 5 5 5				2, 22, 20.0	-,,	-,,	-,,						
Suspenhama (\$33) Sengenhama (\$40) Sengenhama								\$ 500,000.00 ¢					
Susquehanna (533) Mest Branch 1935-1975 (543) Insurance Company of North America SBL-448-96 2/9/1969 2/9/1969 2/9/1969 2/9/1969 2/9/1969 5 - 5 250,000.00 2.200,000.00 Unknown Unknown PE Susquehanna (533) West Branch 1935-1975 (543) Insurance Company of North America SBL-448-96 2/9/1969 2/9/196		* *					, ,	,					
Suspenhana (533): West Branch 1935-1975 (543) Insurance Company of North America SBL -448-96 2/9/1968 2/9/1969 2/9/1969 2/9/1969 2/9/1969 3 - \$ \$ 250,000.00 \$ 250,000.00 Unknown Unknown PE Susquehanna (533): West Branch 1935-1975 (543) Insurance Company of North America SBL -448-96 2/9/1969 2/9/1969 2/9/1969 2/9/1969 2/9/1969 2/9/1969 3 - \$ \$ 250,000.00 \$ 250,000.00 Unknown Unknown PE Susquehanna (533): West Branch 1935-1975 (543) Insurance Company of North America SBL 30.08 2/9/1970 2/9/1970 2/9/1970 5 - \$ \$ 250,000.00 Unknown Unknow								\$ 500,000,00					
Suspenhana (53) : West Branch 1935-1975 (543) Insurance Company of North America SBL -4.8-9.6 2/9/1968 2/9/1969 2/9/1970 S - S 250,000.00 Unknown Unknown PE				-,,			-,,	\$ -					
Susquehanna (533); West Branch 1935-1975 (543) Insurance Company of North America SBL -448-96 2/9/1970 2/9/1970 2/9/1970 2/9/1970 3 - 5 250,000.00 5 250,000.00 Unknown Unknown SE Susquehanna (533); West Branch 1935-1975 (543) Insurance Company of North America SBL 53.00 2/9/1971 2/9/1971 2/9/1971 2/9/1971 2/9/1971 3 - Unknown Unknow								\$ -					
Susquehanna (533); West Branch 1935-1975 (543) Insurance Company of North America S8L 53 008 2/9/1971 2/9/1970 2/9/1971 2/9/1970 2/9/1971 2/9/1970 5 Unknown Unk			SBL-4-48-96			2/9/1969	2/9/1970	\$ -	\$ 250,000.00		Unknown	Unknown	PE
Susquehanna (533); West Branch 1935-1975 (543) Insurance Company of North America SBL 53 008 2/9/1972 2/9/1973 2/9/1973 2/9/1973 5 . Unknown	Susquehanna (533): West Branch 1935-1975 (543)	Insurance Company of North America	SBL 5 30 08	2/9/1970	2/9/1971	2/9/1970	2/9/1971	\$ -		Unknown	Unknown	Unknown	SE
Susquehanna (533); West Branch 1935-1975 (543) Insurance Company of North America Sp. 1907 642 279/1973 279/197	Susquehanna (533): West Branch 1935-1975 (543)	Insurance Company of North America	SBL 5 30 08	2/9/1971	2/9/1972	2/9/1971	2/9/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Susquehama (533); West Branch 1935-1975 (543) Insurance Company of North America XBC 9 68 17 2/9/1973 2/9/1973 2/9/1973 2/9/1973 2/9/1973 2/9/1973 2/9/1973 2/9/1973 3 5 5 5 5 5 5 5 5								\$ -	Unknown				
Susquehanna (533): West Branch 1935-1975 (543) Insurance Company of North America GIP 40 76 42 2/9/1974 2/9/1975 2/9/1975 2/9/1975 5 5 5 5 5 5 5 5 5								\$ -					
Susquehana (533): West Branch 1935-1975 (543) Insurance Company of North America X8C 9 68 17 2/9/1975 2/9/1975 2/9/1975 2/9/1975 3 500,000.00 3 2,000,000.00 0 0 0 0 0 0 0 0								\$ 500,000.00					
Suganphana (\$33) West Branch 1935-1975 (\$43) Insurance Company florth America GP-40 76-42 2/9/1975 3/26/1975 2/9/1975 3/26/1975 3/26/1975 3/26/1975 3/26/1975 3/26/1975 5 5 5 5 5 5 5 5 5	,					, , ,	, . ,	\$ -		,			
Susannee River Area (664) Suwannee River Area (664) Hartford Accident and Indemnity Company 15 km 17/1978				7.7		, . , .		\$ 500,000.00					
Suwannee River Area (664) Rational Union Fire Insurance Company of Pittsburgh, PA RE121 69 84 31/1376 11/1377 11/1376 11/1377 3 \$0,00,000 0 \$1,000,000 0 0 \$1,000,000 0 0 Unknown PE \$1,000,000 0 \$1,000,000								5 -			OHRHOWH		
Suwannee River Area (664): Suwannee River Area (664) National Union Fire Insurance Company of Pittsburgh, PA BE121 69 84 1/1/1976 1/1/1977 1/1/1976 1/1/1977 500,000.00 \$ 1,000,000.00 \$ 1,000,000.00 Unknown PE Suwannee River Area (664): Suwannee River Area (664) Hartford Accided and Indemnity Company 21 SMP 118708 9/15/1979 9/1	,			7.7	, , , , , , ,	, , ,	, . ,	,					
Suwannee River Area (664): Suwannee River Area (664)							0, 20, 20.0	*					
Suwannee River Area (664): Suwannee River Area (664) Hartford Accident and Indemnity Company 21 SMP 118708 9/15/1976 9/15/1976 9/15/1977 1/1/1977 1/1/1977 1/1/1978 1/1/1977 1/1/1978 <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>+ 000,000.00</td><td></td><td>+ -//</td><td></td><td></td><td></td></th<>								+ 000,000.00		+ -//			
Suwannee River Area (664): Suwannee River Area (664) New Hampshire Insurance Company Unknown 1/1/1977 2/10/1978 1/1/1977 2/10/1978 5 Unknown Unknown Unknown 55 Suwannee River Area (664) National Union Fire Insurance Company of Pittsburgh, PA BE 1219932 1/1/1977 1/1/1977 1/1/1978 \$ 5 500,000.00 \$ 1,000,000.00 0 Unknown Unknown Unknown PE Suwannee River Area (664): American Re-Lorenza (664): American Re-Lorenza (664): 1/1/1978 1/1/1978 1/1/1978 5 500,000.00 \$ 500,000.00 Unknown Unknown PE													
Suwannee River Area (664): Suwannee River Area (664) National Union Fire Insurance Company of Pittsburgh, PA BE 121992 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/													
Suwannee River Area (664): Suwannee River Area (664) American Re-insurance Company M-1027493 1/1/1977 1/1/1978 1/1/1977 1/1/1978 1/1/1977 1/1/1978				-, -,	2,20,20.0	-, -,	2,20,20.0	+					-
Suwannee River Area (664): Suwannee River Area (Suwannee River Area (664): Suwannee River Area (664)	Hartford Accident and Indemnity Company	21 SMP 118708	9/15/1977	1/1/1978	9/15/1977	, ,	, ,,		,	Unknown	Unknown	PE

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start		Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Fyidence (PF/SF)2
Tecumseh (439): Tecumseh (439)	Insurance Company of North America	AGP-68-33	12/15/1965	12/15/1966	Date 12/15/1965	Date 12/15/1966	s -	Unknown ²	Unknown ²	Unknown	Unknown	PE
Tecumseh (439): Tecumseh (439)	Insurance Company of North America	AGP-68-33	12/15/1965	12/15/1966	12/15/1965	12/15/1966	÷ -	Unknown ²	Unknown ²	Unknown	Unknown	PE
Tecumseh (439): Tecumseh (439)	Insurance Company of North America	AGP-68-33	12/15/1967	12/15/1968	12/15/1967	12/15/1968	\$ -	Unknown ²	Unknown ²	Unknown	Unknown	PE
Tecumseh (439): Tecumseh (439)	Insurance Company of North America	AGP-1-64-96	12/15/1968	12/15/1969	12/15/1968	12/15/1969	e ·	Unknown ²	Unknown ²	Unknown	Unknown	PE
Tecumseh (439): Tecumseh (439)	Insurance Company of North America	AGP-1-64-96	12/15/1969	12/15/1909	12/15/1969	12/15/1909	\$ -	Unknown ²	Unknown ²	Unknown	Unknown	PE
Tecumseh (439): Tecumseh (439)	Insurance Company of North America	AGP-1-64-96	12/15/1970	12/15/1971	12/15/1970	12/15/1971	s -	Unknown ²	Unknown ²	Unknown	Unknown	PE
Tecumseh (439): Tecumseh (439)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 72 11	1/1/1976	1/1/1977	1/1/1976		\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Tecumseh (439): Tecumseh (439)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Tecumseh (439): Tecumseh (439)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220064	1/1/1977	1/1/1978	1/1/1977	1/1/1978			\$1,000,000.00	Unknown	Unknown	PE
Tecumseh (439): Tecumseh (439)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Texas Southwest (741): Concho Valley 1926-2012 (741) Texas Southwest (741): Concho Valley 1926-2012 (741)	Insurance Company of North America Insurance Company of North America	SBL 5 13 91 SBL 5 13 91	4/1/1970 4/1/1971	4/1/1971 4/1/1972	4/1/1970 4/1/1971	4/1/1971 4/1/1972	\$ -	\$ 250,000.00 \$ 250,000.00	\$ 250,000.00 \$ 250,000.00	Unknown	Unknown	PE PE
Texas Southwest (741): Concho Valley 1926-2012 (741) Texas Southwest (741): Concho Valley 1926-2012 (741)	National Union Fire Insurance Company of Pittsburgh, PA	BF121 73.86	1/1/1976	1/1/1977	1/1/1976	1/1/1977	-		\$ 1,000,000.00	Unknown	Unknown	PE
Texas Southwest (741): Concho Valley 1926-2012 (741)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Texas Southwest (741): Concho Valley 1926-2012 (741)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220217	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Texas Southwest (741): Concho Valley 1926-2012 (741)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	-,-,	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Texas Trails (561): Chisholm Trail 1926-2003 (561)	Insurance Company of North America	SBL 5 14 98	2/15/1971	2/15/1972	2/15/1971	2/15/1972	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Texas Trails (561): Chisholm Trail 1926-2003 (561) Texas Trails (561): Chisholm Trail 1926-2003 (561)	New Hampshire Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	Unknown BE121 73 70	1/1/1976	1/1/1977	1/1/1976 1/1/1976	1/1/1977	\$ -	Unknown \$ 1.000.000.00	Unknown \$ 1.000.000.00	Unknown	Unknown	SE PE
Texas Trails (561): Chisholm Trail 1926-2003 (561)	American Re-Insurance Company of Pittsburgh, PA	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Texas Trails (561): Chisholm Trail 1926-2003 (561)	New Hampshire Insurance Company	GLA 332324	1/1/1977	1/1/1978	1/1/1977	1/1/1978		Unknown	Unknown	Unknown	Unknown	SE
Texas Trails (561): Chisholm Trail 1926-2003 (561)	Ambassador Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 50,000.00	\$ 450,000.00	\$ 450,000.00	Unknown	Unknown	SE
Texas Trails (561): Chisholm Trail 1926-2003 (561)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220201	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Texas Trails (561): Chisholm Trail 1926-2003 (561)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Texas Trails (561): Comanche Trail 1932-2003 (479) Texas Trails (561): Comanche Trail 1932-2003 (479)	Insurance Company of North America Insurance Company of North America	SBL 45420 SBL 45425	12/5/1968	12/5/1969	12/5/1968 12/5/1969	12/5/1969	\$ -	Unknown \$ 250.000.00	Unknown \$ 250,000,00	Unknown	Unknown Unknown	SE PE
Texas Trails (561): Comanche Trail 1932-2003 (479) Texas Trails (561): Comanche Trail 1932-2003 (479)	Insurance Company of North America Insurance Company of North America	SBL 45425 Unknown	12/5/1969	12/5/1970	12/5/1969	12/5/1970	ş -	\$ 250,000.00 Unknown	\$ 250,000.00 Unknown	Unknown	Unknown	PE SE
Texas Trails (561): Comanche Trail 1932-2003 (479)	Insurance Company of North America	Unknown	12/5/1970	1/1/1972	12/5/1970	1/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Texas Trails (561): Comanche Trail 1932-2003 (479)	New Hampshire Insurance Company	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Texas Trails (561): Comanche Trail 1932-2003 (479)	New Hampshire Insurance Company	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ 500,000.00	Unknown	Unknown	Unknown	Unknown	SE
Texas Trails (561): Comanche Trail 1932-2003 (479)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE
Texas Trails (561): Comanche Trail 1932-2003 (479)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 74	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 500.000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Texas Trails (561): Comanche Trail 1932-2003 (479) Texas Trails (561): Comanche Trail 1932-2003 (479)	American Re-Insurance Company	Unknown M-1027493	1/1/1976	1/1/1977	1/1/1976 1/1/1976	1/1/1977	\$ 1,500,000.00	Unknown \$ 1,000,000.00	Unknown \$ 1,000,000,00	Unknown	Unknown	SE PF
Texas Trails (561): Comanche Trail 1932-2003 (479)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220205	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Texas Trails (561): Comanche Trail 1932-2003 (479)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America	Unknown	1/1/1961	1/1/1962	1/1/1961	1/1/1962	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America	Unknown	1/1/1962	1/1/1963	1/1/1962	1/1/1963	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America	Unknown	1/1/1963	1/1/1964	1/1/1963	1/1/1964		Unknown	Unknown	Unknown	Unknown	SE
Theodore Roosevelt (386): Nassau County 1916-1997 (386) Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America Insurance Company of North America	Unknown Unknown	1/1/1964	1/1/1965	1/1/1964	1/1/1965	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Theodore Roosevelt (386): Nassau County 1916-1997 (386) Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America	Unknown	1/1/1965	1/1/1966	1/1/1965	1/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America	Unknown	1/1/1967	1/1/1968	1/1/1967	1/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America	XBC 41011	1/12/1967	1/12/1968	1/12/1967	1/12/1968	\$ 100,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America	XBC 41011	1/12/1968	1/12/1969	1/12/1968	1/12/1969	\$ 100,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America	AGP-1-88-16	1/1/1969	1/1/1970	1/1/1969	1/1/1970	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	PE
Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America	XBC 41011	1/12/1969	1/12/1970	1/12/1969	1/12/1970	\$ 100,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Theodore Roosevelt (386): Nassau County 1916-1997 (386) Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America Insurance Company of North America	AGP-1-88-16 XBC 43053	1/1/1970	1/1/1971	1/1/1970	1/1/1971	\$ -	\$ 100,000.00 \$ 1.000.000.00	\$ 100,000.00 \$ 1.000.000.00	Unknown	Unknown Unknown	PE PE
Theodore Roosevelt (386): Nassau County 1916-1997 (386) Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America	GLP 19 73 26	2/20/1970	2/20/1971	2/20/1970	2/20/1971	\$ -	\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	SE SE
Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America	AGP-1-88-16	1/1/1971	1/1/1972	1/1/1971	1/1/1972	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	PE
Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Unknown	Unknown	1/1/1971	1/1/1972	1/1/1971	1/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America	XBC 43053	1/12/1971	1/12/1972	1/12/1971	1/12/1972	\$ 100,000.00	, ,,	\$ 1,000,000.00	Unknown	Unknown	PE
Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America	GLP 28 44 92 AGP 09 98 41	2/20/1971	2/20/1972	2/20/1971	2/20/1972	\$ -	\$ 30,000.00 \$ 100.000.00	\$ 30,000.00 \$ 100.000.00	Unknown	Unknown	PE
Theodore Roosevelt (386): Nassau County 1916-1997 (386) Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America Insurance Company of North America	XBC 43053	1/1/1972	1/1/1973	1/1/1972	1/1/1973	\$ 100.000.00	\$ 100,000.00 \$ 1,000,000.00	\$ 100,000.00	Unknown	Unknown Unknown	PE PE
Theodore Roosevelt (386): Nassau County 1916-1997 (386) Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America	AGP 09 98 41	1/12/1972	1/1/1974	1/12/1972	1/1/1974	\$ -	\$ 300,000.00	\$ 300.000.00	Unknown	Unknown	PE
Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America	XBC 45540	1/12/1973	1/12/1974	1/12/1973	1/12/1974	\$ 300,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	SE
Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America	AGP 09 98 41	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ -	\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	PE
Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America	XBC 45540	1/12/1974	1/12/1975	1/12/1974	1/12/1975	\$ 300,000.00	+ -//	+ -,,	Unknown	Unknown	SE
Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America	AGP 09 98 41	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ -	\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	PE
Theodore Roosevelt (386): Nassau County 1916-1997 (386) Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America National Union Fire Insurance Company of Pittsburgh, PA	XBC 45540 BE121 71 73	1/12/1975	1/12/1976	1/12/1975		\$ 300,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	SE PF
Theodore Roosevelt (386): Nassau County 1916-1997 (386) Theodore Roosevelt (386): Nassau County 1916-1997 (386)	American Re-Insurance Company of Pittsburgh, PA	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	+ 000,000.00	+ -//	\$ 1,000,000.00	Unknown	Unknown	PE
Theodore Roosevelt (386): Nassau County 1916-1997 (386)	New Hampshire Insurance Company	Unknown	1/12/1976	1/1/1977	1/12/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Insurance Company of North America	XCP 12350	1/12/1976	3/1/1976	1/12/1976	3/1/1976	\$ 2,500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Theodore Roosevelt (386): Nassau County 1916-1997 (386)	New Hampshire Insurance Company	GLA 210262	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	\$ 50,000.00	\$ 50,000.00	Unknown	Unknown	SE
Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Ambassador Insurance Company	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 50,000.00	Unknown	Unknown	Unknown	Unknown	SE
Theodore Roosevelt (386): Nassau County 1916-1997 (386) Theodore Roosevelt (386): Nassau County 1916-1997 (386)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1220026 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PF
Theodore Roosevelt (386): Nassau County 1916-1997 (386) Theodore Roosevelt (386): Nassau County 1916-1997 (386)	Continental Casualty Company	M-1027493 Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 2,500,000.00	\$ 500,000.00 Unknown	\$ 500,000.00 Unknown	Unknown	Unknown	SE SE
Three Fires (127): Chief Shabbona 1931-1968 (735)	Insurance Company of North America	SBL 4 29 79	3/29/1965	3/29/1966	3/29/1965	3/29/1966	\$ 2,500,000.00	Unknown	Unknown	Unknown	Unknown	SE SE
Three Fires (127): Chief Shabbona 1931-1968 (735)	Insurance Company of North America	SBL 4 29 79	3/29/1966	3/29/1967	3/29/1966	3/29/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Three Fires (127): Chief Shabbona 1931-1968 (735)	Insurance Company of North America	SBL 4 29 79	3/29/1967	3/29/1968	3/29/1967	3/29/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Three Fires (127): Du Page Area 1928-1992 (148)	Insurance Company of North America	RWP-2-70-86	1/1/1967	1/1/1968	1/1/1967	1/1/1968	\$ -	\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	PE
Three Fires (127): Du Page Area 1928-1992 (148)	Insurance Company of North America	RWP-2-70-86	1/1/1968	1/1/1969	1/1/1968	1/1/1969	\$ -		\$ 300,000.00	Unknown	Unknown	PE
Three Fires (127): Du Page Area 1928-1992 (148)	Insurance Company of North America	RWP-2-70-86	1/1/1969	4/29/1969	1/1/1969	4/29/1969	5 -	\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	PE
Three Fires (127): Du Page Area 1928-1992 (148) Three Fires (127): Du Page Area 1928-1992 (148)	Insurance Company of North America Insurance Company of North America	SBL 5 11 76 SBL 5 11 76	4/29/1969 4/29/1970	4/29/1970 4/29/1971	4/29/1969 4/29/1970	4/29/1970 4/29/1971	\$ - \$ -	\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Three Fires (127): Du Page Area 1928-1992 (148) Three Fires (127): Du Page Area 1928-1992 (148)	Insurance Company of North America Insurance Company of North America	XPL 17137	4/29/1970	4/29/1971	4/29/1970	4/29/19/1	\$ 500,000.00	\$ 1,000,000.00	\$ 500.000.00	Unknown	Unknown	PE PE
Three Fires (127): Du Page Area 1926-1992 (148)	Insurance Company of North America	SBL 5 11 76	4/29/1970	4/29/1971	4/29/1970	4/29/1971	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Three Fires (127): Du Page Area 1928-1992 (148)	Insurance Company of North America	XPL 17137	4/29/1971	4/29/1972	4/29/1971	4/29/1972	\$ 500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Three Fires (127): Du Page Area 1928-1992 (148)	Insurance Company of North America	SBL 51829	4/29/1972	4/29/1973	4/29/1972	4/29/1973			\$ 500,000.00	Unknown	Unknown	SE
Three Fires (127): Du Page Area 1928-1992 (148)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Three Fires (127): Du Page Area 1928-1992 (148)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219973	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00		Unknown	Unknown	PE
Three Fires (127): Du Page Area 1928-1992 (148)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE

Current Council: Predecessor Council	Carrier	Policy Number	Start Date End Date	Council Start Date	Council End Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE)1
Three Fires (127): Du Page Area 1928-1992 (148)	Hartford Accident and Indemnity Company	82 UUN PN2419	6/1/1985 6/1/198			\$ -	\$ 25,000.00	\$ 25,000.00	Unknown	Unknown	PE
Three Fires (127): Fox River Valley 1957-1972 (123)	Unknown	2-52-43	1/1/1970 1/1/197	1 1/1/1970	1/1/1971	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Three Fires (127): Two Rivers 1968-1992 (127)	Insurance Company of North America	SBL-2-51-01	3/1/1967 3/1/196	8 3/1/1967	3/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Three Fires (127): Two Rivers 1968-1992 (127)	Insurance Company of North America	SBL-2-51-43	3/1/1968 3/1/196	9 3/1/1968	3/1/1969	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Three Fires (127): Two Rivers 1968-1992 (127)	Insurance Company of North America	SBL 51809 SBL 51826	3/1/1969 3/1/197 3/1/1970 3/1/197	0 3/1/1969	3/1/1970 3/1/1971	\$ -	Unknown \$ 500.000.00	Unknown \$ 500.000.00	Unknown	Unknown Unknown	SE PE
Three Fires (127): Two Rivers 1968-1992 (127) Three Fires (127): Two Rivers 1968-1992 (127)	Insurance Company of North America Insurance Company of North America	SBL 51826 SBL 5 18 58	3/1/1970 3/1/197 3/1/1971 3/1/197	1 3/1/1970 2 3/1/1971	3/1/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown Unknown	PE PE
Three Fires (127): Two Rivers 1968-1992 (127)	Unknown	Unknown	1/1/1974 1/1/197	5 1/1/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Three Fires (127): Two Rivers 1968-1992 (127)	Insurance Company of North America	GAL 24 20 22	1/1/1975 1/1/197	6 1/1/1975	1/1/1976	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Three Fires (127): Two Rivers 1968-1992 (127)	Unknown	Unknown	1/1/1975 1/1/197	6 1/1/1975	1/1/1976	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Three Fires (127): Two Rivers 1968-1992 (127)	Insurance Company of North America	GAL 23 79 42	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Three Fires (127): Two Rivers 1968-1992 (127)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 25	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	\$ 500,000.00	+ -//	\$ 1,000,000.00	Unknown	Unknown	PE
Three Fires (127): Two Rivers 1968-1992 (127)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	\$ 1,500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Three Fires (127): Two Rivers 1968-1992 (127)	INA Insurance Company of Illinois	GAL 23 74 77	1/1/1977 1/1/197	8 1/1/1977	1/1/1978	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Three Fires (127): Two Rivers 1968-1992 (127) Three Fires (127): Two Rivers 1968-1992 (127)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1219971 M-1027493	1/1/1977 1/1/197 1/1/1977 1/1/197	8 1/1/1977 8 1/1/1977	1/1/1978	\$ 1500,000.00	+ -//	\$ 1,000,000.00	Unknown	Unknown	PE PF
Three Fires (127): Two Rivers/DuPage Area 1992-1993 (127)	New Hampshire Insurance Company	Unknown	1/1/197/ 1/1/197	7 1/1/1976	1/1/1978	\$ 1,500,000.00	Unknown	Unknown	Unknown	Unknown	SE SE
Three Fires (127): Two Rivers/DuPage Area 1992-1993 (127)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 27	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	\$ 500,000,00		\$ 1,000,000.00	Unknown	Unknown	PE
Three Harbors (636): Kenosha 1961-1972 (623)	Insurance Company of North America	SBL 41511	2/5/1966 2/5/196	7 2/5/1966	2/5/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Three Harbors (636): Kenosha 1961-1972 (623)	Insurance Company of North America	SBL 41526	2/5/1967 2/5/196	8 2/5/1967	2/5/1968	\$ -	\$ 250,000.00	\$ 250,000.00	Unknown	Unknown	PE
Three Harbors (636): Kenosha 1961-1972 (623)	Insurance Company of North America	SBL-4-15-39	2/5/1968 2/5/196	9 2/5/1968	2/5/1969	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	PE
Three Harbors (636): Milwaukee County 1929-2011 (629)	Insurance Company of North America	CGL190079	10/1/1962 10/1/196	3 10/1/1962	10/1/1963	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Three Harbors (636): Milwaukee County 1929-2011 (629)	Insurance Company of North America	CGL190079	10/1/1963 10/1/196	4 10/1/1963	10/1/1964	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Three Harbors (636): Milwaukee County 1929-2011 (629)	Insurance Company of North America	CGL190079	10/1/1964 10/1/196	5 10/1/1964	10/1/1965	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Three Harbors (636): Milwaukee County 1929-2011 (629)	Insurance Company of North America	SBL 41515	10/1/1965 10/1/196	6 10/1/1965	10/1/1966	5 -	Unknown	Unknown	Unknown	Unknown	SE SE
Three Harbors (636): Milwaukee County 1929-2011 (629) Three Harbors (636): Milwaukee County 1929-2011 (629)	Insurance Company of North America Insurance Company of North America	SBL-4-15-20 SBI-4-15-31	10/1/1966 10/1/196	7 10/1/1966 8 10/1/1967	10/1/1967	÷ -	Unknown \$ 500,000,00	\$ 500,000,00	Unknown	Unknown	SE PF
Three Harbors (636): Milwaukee County 1929-2011 (629) Three Harbors (636): Milwaukee County 1929-2011 (629)	Insurance Company of North America Insurance Company of North America	SBL-4-15-31 SBL 4 15 42	10/1/1967 10/1/196	9 10/1/1968	10/1/1968	ş -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE PF
Three Harbors (636): Milwaukee County 1929-2011 (629)	Insurance Company of North America	SBL 4 15 42 SBL 4 15 50	10/1/1968 10/1/196	0 10/1/1969	10/1/1969	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Three Harbors (636): Milwaukee County 1929-2011 (629)	Insurance Company of North America	SBL 4 15 59	10/1/1970 10/1/197	1 10/1/1970	10/1/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Three Harbors (636): Milwaukee County 1929-2011 (629)	Insurance Company of North America	Unknown	10/1/1971 10/1/197	2 10/1/1971	10/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Three Harbors (636): Milwaukee County 1929-2011 (629)	Insurance Company of North America	Unknown	10/1/1972 10/1/197	3 10/1/1972	10/1/1973	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Three Harbors (636): Milwaukee County 1929-2011 (629)	St. Paul Fire and Marine Insurance Company	648NA2353	10/1/1973 10/1/197	4 10/1/1973	10/1/1974	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE
Three Harbors (636): Milwaukee County 1929-2011 (629)	St. Paul Fire and Marine Insurance Company	648XA6131	3/12/1974 3/12/197	5 3/12/1974	3/12/1975	\$ 500,000.00	\$ 3,000,000.00	\$ 3,000,000.00	Unknown	Unknown	SE
Three Harbors (636): Milwaukee County 1929-2011 (629)	St. Paul Fire and Marine Insurance Company	648NA2353	10/1/1974 10/1/197	5 10/1/1974	10/1/1975	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	SE
Three Harbors (636): Milwaukee County 1929-2011 (629)	St. Paul Fire and Marine Insurance Company St. Paul Fire and Marine Insurance Company	648XA6131 648NA2353	3/12/1975 3/12/197 10/1/1975 10/1/197	6 3/12/1975	3/12/1976 10/1/1976	\$ 500,000.00	\$ 3,000,000.00	\$ 3,000,000.00	Unknown	Unknown	SE SE
Three Harbors (636): Milwaukee County 1929-2011 (629) Three Harbors (636): Milwaukee County 1929-2011 (629)	St. Paul Fire and Marine Insurance Company American Re-Insurance Company	M-1027493	10/1/1975 10/1/197 1/1/1976 1/1/197	6 10/1/1975 7 1/1/1976	10/1/1976	\$ 1,500,000.00	+	\$ 500,000.00	Unknown	Unknown Unknown	SE PE
Three Harbors (636): Milwaukee County 1929-2011 (629)	St. Paul Fire and Marine Insurance Company	648XA6131	3/12/1976 1/1/197	6 3/12/1976	10/1/1976	\$ 500,000.00		\$ 3,000,000.00	Unknown	Unknown	SE SE
Three Harbors (636): Milwaukee County 1929-2011 (629)	St. Paul Fire and Marine Insurance Company	648NA5036	10/1/1976 10/1/197	7 10/1/1976	10/1/1977	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE PE
Three Harbors (636): Milwaukee County 1929-2011 (629)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220262	1/1/1977 1/1/197		1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Three Harbors (636): Milwaukee County 1929-2011 (629)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/197	8 1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Three Harbors (636): Milwaukee County 1929-2011 (629)	American Re-Insurance Company	Unknown	1/1/1977 1/1/197	8 1/1/1977	1/1/1978	\$ 2,000,000.00	Unknown	Unknown	Unknown	Unknown	SE
Three Harbors (636): Milwaukee County 1929-2011 (629)	Continental Casualty Company	RDX9539468	2/11/1977 1/1/197	8 2/11/1977	1/1/1978	\$ 2,000,000.00	\$ 3,000,000.00	\$ 3,000,000.00	Unknown	Unknown	PE
Three Harbors (636): Milwaukee County 1929-2011 (629)	St. Paul Fire and Marine Insurance Company	648NA5036	10/1/1977 10/1/197	8 10/1/1977	10/1/1978	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Three Harbors (636): Milwaukee County 1929-2011 (629)	St. Paul Fire and Marine Insurance Company	648NA5036 SBL 5 11 91	10/1/1978 10/1/197	9 10/1/1978	10/1/1979	\$ -	\$ 500,000.00	\$ 500,000.00 \$ 1,000.000.00	Unknown	Unknown	PE
Three Harbors (636): Racine County 1927-1972 (631) Three Harbors (636): Racine County 1927-1972 (631)	Insurance Company of North America Insurance Company of North America	SBL 5 11 91 SBL 5 11 91	6/15/1969 6/15/197 6/15/1970 6/15/197	0 6/15/1969 1 6/15/1970	6/15/1970 6/15/1971	\$ -	\$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PF
Three Harbors (636): Racine County 1927-1972 (631)	Insurance Company of North America	SBL 5 11 91	6/15/1970 6/15/197	2 6/15/1971	6/15/1971	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Three Harbors (636): Southeast Wisconsin 1972-2011 (634)	Insurance Company of North America	GAL 21 22 13	1/1/1975 1/1/197	6 1/1/1975	1/1/1976	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Three Harbors (636): Southeast Wisconsin 1972-2011 (634)	Insurance Company of North America	GAL 21 23 07	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	š -	\$ 500,000,00	\$ 500,000,00	Unknown	Unknown	PE
Three Harbors (636): Southeast Wisconsin 1972-2011 (634)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Three Harbors (636): Southeast Wisconsin 1972-2011 (634)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220263	1/1/1977 1/1/197	8 1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Three Harbors (636): Southeast Wisconsin 1972-2011 (634)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/197	8 1/1/1977	1/1/1978	\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Three Rivers (578): Three Rivers 1970- (578)	Maryland American General Group	CGA682849	11/18/1964 11/18/196	5 11/18/1964	11/18/1965	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Three Rivers (578): Three Rivers 1970- (578)	Maryland American General Group	Unknown	11/18/1965 11/18/196	6 11/18/1965	11/18/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Three Rivers (578): Three Rivers 1970- (578) Three Rivers (578): Three Rivers 1970- (578)	Maryland American General Group Maryland American General Group	Unknown Unknown	11/18/1966 11/18/196 11/18/1967 11/18/196	7 11/18/1966 8 11/18/1967	11/18/1967	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Three Rivers (578): Three Rivers 1970- (578)	Maryland American General Group	Unknown	11/18/1968 3/16/196	9 11/18/1968	3/16/1969	÷ -	Unknown	Unknown	Unknown	Unknown	SE SE
Three Rivers (578): Three Rivers 1970- (578)	Maryland American General Group	31-480583	3/16/1969 3/16/197	0 3/16/1969	3/16/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Three Rivers (578): Three Rivers 1970- (578)	Maryland American General Group	31-476201	3/16/1971 3/16/197	2 3/16/1971	3/16/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Three Rivers (578): Three Rivers 1970- (578)	Maryland American General Group	31-480583	3/16/1972 6/25/197	2 3/16/1972	6/25/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Three Rivers (578): Three Rivers 1970- (578)	Maryland American General Group	7186226	6/25/1972 6/25/197	3 6/25/1972	6/25/1973	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Three Rivers (578): Three Rivers 1970- (578)	Unknown	542TX3271	2/25/1974 1/10/197	5 2/25/1974	1/10/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Three Rivers (578): Three Rivers 1970- (578)	Maryland American General Group	542TD5947	1/10/1975 1/10/197	6 1/10/1975	1/10/1976	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Three Rivers (578): Three Rivers 1970- (578)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 73	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Three Rivers (578): Three Rivers 1970- (578) Three Rivers (578): Three Rivers 1970- (578)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220204	1/1/1976 1/1/197 1/1/1977 1/1/197	7 1/1/1976 8 1/1/1977	1/1/1977	\$ 1,500,000.00 \$ 500,000.00	\$ 1,000,000.00 \$ 1.000.000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE PF
Three Rivers (578): Three Rivers 1970- (578) Three Rivers (578): Three Rivers 1970- (578)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1220204 M-1027493	1/1/1977 1/1/197 1/1/1977 1/1/197	8 1/1/1977 8 1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Three Rivers (578): Trinity-Neches 1942-1970 (565)	Maryland American General Group	31-818323	3/16/1969 3/16/197	0 3/16/1969	3/16/1970	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Three Rivers (578): Trinity-Neches 1942-1970 (565)	Maryland American General Group	31-471819	3/16/1970 3/16/197	1 3/16/1970	3/16/1971	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	PE
Tidewater (596): Tidewater (596)	Insurance Company of North America	LB 4 17 55	1/1/1966 1/1/196	7 1/1/1966	1/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
	Insurance Company of North America	ALB-4-17-88	1/1/1967 1/1/196	8 1/1/1967	1/1/1968	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	PE
Tidewater (596): Tidewater (596)		ALB-4-17-88	1/1/1968 1/1/196	9 1/1/1968	1/1/1969	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	PE
Tidewater (596): Tidewater (596)	Insurance Company of North America				1/1/1970	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	PE SE
Tidewater (596): Tidewater (596) Tidewater (596): Tidewater (596)	Insurance Company of North America	ALB-4-17-88	1/1/1969 1/1/197	0 1/1/1969		^				11.1	
Tidewater (596): Tidewater (596) Tidewater (596): Tidewater (596) Tidewater (596): Tidewater (596) Tidewater (596): Tidewater (596)	Insurance Company of North America Insurance Company of North America	ALB-4-17-88 Unknown	1/1/1971 1/1/197	2 1/1/1971	1/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown	
Tidewater (596): Tidewater (596) Tidewater (596): Tidewater (596) Tidewater (596): Tidewater (596) Tidewater (596): Tidewater (596)	Insurance Company of North America Insurance Company of North America Insurance Company of North America	ALB-4-17-88 Unknown Unknown	1/1/1971 1/1/197 1/1/1972 1/1/197	2 1/1/1971 3 1/1/1972	1/1/1972 1/1/1973	\$ - \$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Tidewater (596): Tidewater (596)	Insurance Company of North America Insurance Company of North America Insurance Company of North America Insurance Company of North America	ALB-4-17-88 Unknown Unknown Unknown	1/1/1971 1/1/197 1/1/1972 1/1/197 1/1/1973 1/1/197	2 1/1/1971 3 1/1/1972 4 1/1/1973	1/1/1972 1/1/1973 1/1/1974	\$ - \$ - \$ -	Unknown Unknown	Unknown Unknown	Unknown Unknown	Unknown Unknown	SE SE
Tidewater (596): Tidewater (596)	Insurance Company of North America	ALB-4-17-88 Unknown Unknown	1/1/1971 1/1/197 1/1/1972 1/1/197 1/1/1973 1/1/197 1/1/1974 1/1/197	2 1/1/1971 3 1/1/1972 4 1/1/1973 5 1/1/1974	1/1/1972 1/1/1973 1/1/1974 1/1/1975	\$ - \$ - \$ - \$ -	Unknown	Unknown	Unknown	Unknown	SE SE SE
Tidewater (596): Tidewater (596)	Insurance Company of North America New Hampshire Insurance Company of North America	ALB-4-17-88 Unknown Unknown Unknown Unknown	1/1/1971 1/1/197 1/1/1972 1/1/197 1/1/1973 1/1/197	2 1/1/1971 3 1/1/1972 4 1/1/1973	1/1/1972 1/1/1973 1/1/1974	\$ - \$ - \$ - \$ - \$ - \$ 500,000.00	Unknown Unknown Unknown	Unknown Unknown Unknown	Unknown Unknown Unknown	Unknown Unknown Unknown	SE SE
Tidewater (596): Tidewater (596)	Insurance Company of North America	ALB-4-17-88 Unknown Unknown Unknown Unknown Unknown	1/1/1971 1/1/197 1/1/1972 1/1/197 1/1/1973 1/1/197 1/1/1974 1/1/197 1/1/1976 1/1/197	2 1/1/1971 3 1/1/1972 4 1/1/1973 5 1/1/1974 7 1/1/1976	1/1/1972 1/1/1973 1/1/1974 1/1/1975 1/1/1977	\$ - \$ - \$ - \$ - \$ - \$ 500,000.00 \$ 1,500,000.00	Unknown Unknown Unknown Unknown \$ 1,000,000.00	Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown	SE SE SE
Tidewater (596): Tidewater (596) Tidewater (596): Tidewater (596) Tidewater (598): Tidewater (596) Tidewater (598): Tidewater (596) Tidewater (598): Tidewater (596) Tidewater (596): Tidewater (596)	Insurance Company of North America New Hampshire Insurance Company of Pittsburgh, PA National Union Fire Insurance Company of Pittsburgh, PA	ALB-4-17-88 Unknown Unknown Unknown Unknown Unknown Unknown BE121 73 10	1/1/1971 1/1/197 1/1/1972 1/1/197 1/1/1973 1/1/197 1/1/1974 1/1/197 1/1/1976 1/1/197 1/1/1976 1/1/197	2 1/1/1971 3 1/1/1972 4 1/1/1973 5 1/1/1974 7 1/1/1976 7 1/1/1976	1/1/1972 1/1/1973 1/1/1974 1/1/1975 1/1/1977 1/1/1977		Unknown Unknown Unknown Unknown \$ 1,000,000.00	Unknown Unknown Unknown Unknown \$ 1,000,000.00	Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown	SE SE SE SE PE
Titlewater (596): Titlewater (596)	Insurance Company of North America New Hampshire Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company New Hampshire Insurance Company New Hampshire Insurance Company National Union Fire Insurance Company	ALB-4-17-88 Unknown Unknown Unknown Unknown Unknown BE121 73 10 M-1027493 Unknown BE 1220232	1/1/1971 1/1/197 1/1/1972 1/1/197 1/1/1973 1/1/197 1/1/1973 1/1/197 1/1/1976 1/1/197 1/1/1976 1/1/197 1/1/1976 1/1/197 1/1/1977 1/1/197 1/1/1977 1/1/197	2 1/1/1971 3 1/1/1972 4 1/1/1973 5 1/1/1974 7 1/1/1976 7 1/1/1976 7 1/1/1976 8 1/1/1977 8 1/1/1977	1/1/1972 1/1/1973 1/1/1974 1/1/1975 1/1/1977 1/1/1977 1/1/1977 1/1/1978 1/1/1978	\$ 1,500,000.00 \$ - \$ 500,000.00	Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 Unknown \$ 1,000,000.00	Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 Unknown \$ 1,000,000.00	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	SE SE SE PE PE SE PE
Tidewater (596): Tidewater (596)	Insurance Company of North America New Hampshire Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company New Hampshire Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	ALB-4-17-88 Unknown Unknown Unknown Unknown Unknown Unknown BE121 73 10 M-1027493 Unknown BE 1220232 M-1027493	1/1/1971 1/1/197 1/1/1972 1/1/197 1/1/1973 1/1/197 1/1/1973 1/1/197 1/1/1974 1/1/197 1/1/1976 1/1/197 1/1/1976 1/1/197 1/1/1976 1/1/197 1/1/1977 1/1/197 1/1/1977 1/1/1977 1/1/1977 1/1/1977	2 1/1/1971 3 1/1/1972 4 1/1/1973 5 1/1/1974 7 1/1/1976 7 1/1/1976 7 1/1/1976 8 1/1/1977 8 1/1/1977	1/1/1972 1/1/1973 1/1/1974 1/1/1975 1/1/1977 1/1/1977 1/1/1977 1/1/1978 1/1/1978 1/1/1978	\$ 1,500,000.00 \$ -	Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 Unknown \$ 1,000,000.00 \$ 500,000.00	Unknown Unknown Unknown \$1,000,000.00 \$1,000,000.00 Unknown \$1,000,000.00 \$500,000.00	Unknown	Unknown	SE SE SE PE PE SE PE
Titlewater (596): Titlewater (596)	Insurance Company of North America New Hampshire Insurance Company National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company New Hampshire Insurance Company New Hampshire Insurance Company National Union Fire Insurance Company	ALB-4-17-88 Unknown Unknown Unknown Unknown Unknown BE121 73 10 M-1027493 Unknown BE 1220232	1/1/1971 1/1/197 1/1/1972 1/1/197 1/1/1973 1/1/197 1/1/1973 1/1/197 1/1/1976 1/1/197 1/1/1976 1/1/197 1/1/1976 1/1/197 1/1/1977 1/1/197 1/1/1977 1/1/197	2 1/1/1971 3 1/1/1972 4 1/1/1973 5 1/1/1974 7 1/1/1976 7 1/1/1976 7 1/1/1976 8 1/1/1977 8 1/1/1977	1/1/1972 1/1/1973 1/1/1974 1/1/1975 1/1/1977 1/1/1977 1/1/1977 1/1/1978 1/1/1978	\$ 1,500,000.00 \$ - \$ 500,000.00	Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 Unknown \$ 1,000,000.00	Unknown Unknown Unknown Unknown \$ 1,000,000.00 \$ 1,000,000.00 Unknown \$ 1,000,000.00	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	Unknown Unknown Unknown Unknown Unknown Unknown Unknown Unknown	SE SE SE SE PE PE SE PE

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	Ford Date	Council Start	Council End	Attachment Point	0	Layer Limit	A necessaria di incia	Sexual Abuse Exclusion	5 11 (55 (55))
Transatlantic (802): Transatlantic 1953- (802)		BE121 73 93	1/1/1976	1/1/1977	Date 1/1/1976	Date 1/1/1977		\$ 1.000.000.00		Unknown	Sexual Abuse Exclusion Unknown	PF
Transatlantic (802): Transatlantic 1953- (802)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1.500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Transatlantic (802): Transatlantic 1953- (802)	American Foreign Insurance Association	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	, ,,	Unknown	Unknown	Unknown	Unknown	SE
Transatlantic (802): Transatlantic 1953- (802)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220224	1/1/1977	1/1/1978	1/1/1977	1/1/1978		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Transatlantic (802): Transatlantic 1953- (802)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Tukabatchee Area (5): Tukabatchee Area (5)	Insurance Company of North America	SBL 45391	11/1/1966	11/1/1967	11/1/1966	11/1/1967	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Tukabatchee Area (5): Tukabatchee Area (5)	Insurance Company of North America	SBL 45391	11/1/1967	11/1/1968	11/1/1967	11/1/1968	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Tukabatchee Area (5): Tukabatchee Area (5)	Insurance Company of North America	SBL 45391	11/1/1968	11/1/1969	11/1/1968	11/1/1969	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Tukabatchee Area (5): Tukabatchee Area (5)	Insurance Company of North America	SBL 5 11 98	11/1/1969	11/1/1970	11/1/1969	11/1/1970	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Tukabatchee Area (5): Tukabatchee Area (5)	Insurance Company of North America	SBL 5 11 98	11/1/1970	11/1/1971	11/1/1970	11/1/1971	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Tukabatchee Area (5): Tukabatchee Area (5)	Insurance Company of North America	SBL 5 11 98	11/1/1971	11/1/1972	11/1/1971	11/1/1972	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Tukabatchee Area (5): Tukabatchee Area (5)	Continental Insurance Company	CBP 76715	1/1/1976	1/1/1977	1/1/1976	1/1/1977		Unknown	Unknown	Unknown	Unknown	SE
Tukabatchee Area (5): Tukabatchee Area (5) Tukabatchee Area (5): Tukabatchee Area (5)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 12 M-1027493	1/1/1976	1/1/1977	1/1/1976 1/1/1976	1/1/1977	\$ 500,000.00 \$ 1.500.000.00	\$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Tukabatchee Area (5): Tukabatchee Area (5) Tukabatchee Area (5): Tukabatchee Area (5)	American Re-Insurance Company Unknown	Unknown	1/1/1976 1/1/1976	1/1/1977	1/1/1976	1/1/1977	+ -,000,000.00	\$ 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	SE SE
Tukabatchee Area (5): Tukabatchee Area (5) Tukabatchee Area (5): Tukabatchee Area (5)	Continental Insurance Company	Unknown	1/1/1977	1/1/1977	1/1/1976	1/1/1977	, ,,	Unknown	Unknown	Unknown	Unknown	SE SE
Tukabatchee Area (5): Tukabatchee Area (5) Tukabatchee Area (5): Tukabatchee Area (5)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219862	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Tukabatchee Area (5): Tukabatchee Area (5)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1.500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Tuscarora (424): Tuscarora (424)	Unknown	Unknown	1/1/1973	1/1/1974	1/1/1973	1/1/1974	, ,,	Unknown	Unknown	Unknown	Unknown	SE
Tuscarora (424): Tuscarora (424)	Unknown	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Tuscarora (424): Tuscarora (424)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 86	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Tuscarora (424): Tuscarora (424)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Tuscarora (424): Tuscarora (424)	Unknown	Unknown	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Tuscarora (424): Tuscarora (424)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220039	1/1/1977	1/1/1978	1/1/1977		\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Tuscarora (424): Tuscarora (424)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00		\$ 500,000.00	Unknown	Unknown	PE
Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	9/1/1945	9/1/1946	9/1/1945	9/1/1946	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	9/1/1946	9/1/1947	9/1/1946	9/1/1947	ş -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	9/1/1947	9/1/1948	9/1/1947	9/1/1948	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	9/1/1948	9/1/1949	9/1/1948	9/1/1949	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Adirondack 1924-2006 (394) Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	9/1/1949 9/1/1950	9/1/1950 9/1/1951	9/1/1949 9/1/1950	9/1/1950 9/1/1951	e -	Unknown Unknown	Unknown Unknown	Unknown	Unknown Unknown	SE SE
Twin Rivers (364): Adirondack 1924-2006 (394) Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	9/1/1950	9/1/1951	9/1/1950	9/1/1951	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Twin Rivers (364): Adirondack 1924-2006 (394) Twin Rivers (364): Adirondack 1924-2006 (394)	Haknowa	Unknown	9/1/1951	1/1/1953	9/1/1951	1/1/1953		Unknown	Unknown	Unknown	Unknown	SE SE
Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	1/1/1953	1/1/1954	1/1/1953	1/1/1954	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	4/18/1954	4/18/1955	4/18/1954	, ,	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	4/18/1955	4/18/1956	4/18/1955	4/18/1956		Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	4/18/1956	4/18/1957	4/18/1956	4/18/1957	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	4/18/1957	4/18/1958	4/18/1957	4/18/1958	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	4/18/1958	4/18/1959	4/18/1958	4/18/1959	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	4/18/1959	4/18/1960	4/18/1959	4/18/1960	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	4/18/1960	4/18/1961	4/18/1960	4/18/1961	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	4/18/1961	4/18/1962	4/18/1961	4/18/1962	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	4/18/1962	4/18/1963	4/18/1962	4/18/1963	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	4/18/1963	4/18/1964	4/18/1963	4/18/1964	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	4/18/1964	4/18/1965	4/18/1964	4/18/1965	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Twin Rivers (364): Adirondack 1924-2006 (394) Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	4/18/1965 4/18/1966	4/18/1966 4/18/1967	4/18/1965 4/18/1966	4/18/1966 4/18/1967	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Twin Rivers (364): Adirondack 1924-2006 (394) Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	4/18/1966	4/18/1967	4/18/1966	4/18/1968		Unknown	Unknown	Unknown	Unknown	SE SE
Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	4/18/1968	4/18/1969	4/18/1968	4/18/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	4/18/1969	4/18/1970	4/18/1969	4/18/1970	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	4/18/1970	4/18/1971	4/18/1970	4/18/1971	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Adirondack 1924-2006 (394)	Unknown	Unknown	4/18/1971	1/1/1972	4/18/1971	1/1/1972	Š -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Adirondack 1924-2006 (394)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 70	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Twin Rivers (364): Adirondack 1924-2006 (394)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Twin Rivers (364): Adirondack 1924-2006 (394)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220023	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Twin Rivers (364): Adirondack 1924-2006 (394)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Twin Rivers (364): Fort Orange 1923-1963 (364)	Unknown	Unknown	9/28/1960	9/28/1961	9/28/1960	9/28/1961	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Fort Orange-Uncle Sam 1963-1971 (364)	Unknown	Unknown	1/1/1962	1/1/1963	1/1/1962	1/1/1963	\$ -	\$ 100,000.00	\$ 100,000.00	Unknown	Unknown	SE
Twin Rivers (364): Fort Orange-Uncle Sam 1963-1971 (364)	Unknown	Unknown	1/1/1963	1/1/1964	1/1/1963	1/1/1964	\$ -	\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	SE
Twin Rivers (364): Fort Orange-Uncle Sam 1963-1971 (364)	Unknown	Unknown	1/1/1964	1/1/1965	1/1/1964	1/1/1965	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Fort Orange-Uncle Sam 1963-1971 (364) Twin Rivers (364): Governor Clinton 1971-1990 (364)	St. Paul Fire and Marine Insurance Company	Unknown	1/1/1971	1/1/1972	1/1/1971	1/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Twin Rivers (364): Governor Clinton 1971-1990 (364) Twin Rivers (364): Governor Clinton 1971-1990 (364)	Unknown	Unknown	1/1/1972	1/1/1973	1/1/1972	1/1/1973	\$ 500,000,00	Unknown	Unknown	Unknown	Unknown	SE SE
Twin Rivers (364): Governor Clinton 1971-1990 (364)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 65	1/1/1972	1/1/1973	1/1/1972	1/1/1973	,	\$ 1.000.000.00	\$ 1.000.000.00	Unknown	Unknown	PE PE
Twin Rivers (364): Governor Clinton 1971-1990 (364)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Twin Rivers (364): Governor Clinton 1971-1990 (364)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220018	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500.000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Twin Rivers (364): Governor Clinton 1971-1990 (364)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	,	\$ 500,000.00	\$ 500,000,00	Unknown	Unknown	PE
Twin Rivers (364): Mohican 1927-1998 (378)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 58	1/1/1976	1/1/1977	1/1/1976	, ,	\$ 500,000,00	\$ 1.000,000.00	\$ 1.000.000.00	Unknown	Unknown	PE
Twin Rivers (364): Mohican 1927-1998 (378)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Twin Rivers (364): Mohican 1927-1998 (378)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220011	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown	PE
Twin Rivers (364): Mohican 1927-1998 (378)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Twin Rivers (364): Saratoga County 1924-1990 (684)	Hartford Accident and Indemnity Company	01 C 530923	5/1/1972	5/1/1973	5/1/1972	5/1/1973	\$ -	\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	SE
Twin Rivers (364): Saratoga County 1924-1990 (684)	Hartford Accident and Indemnity Company	01 C 531176	5/1/1972	5/1/1973	5/1/1972	5/1/1973	\$ -	\$ 300,000.00	\$ 300,000.00	Unknown	Unknown	SE
Twin Rivers (364): Saratoga County 1924-1990 (684)	Hartford Accident and Indemnity Company	01 HU 300166	12/15/1972	12/15/1973	12/15/1972	,,	\$ 300,000.00	\$ 2,000,000.00	\$ 2,000,000.00	Unknown	Unknown	PE
Twin Rivers (364): Saratoga County 1924-1990 (684)	Hartford Accident and Indemnity Company	01 HU 300166	12/15/1973	12/15/1974	12/15/1973	12/15/1974	\$ 300,000.00	\$ 2,000,000.00	\$ 2,000,000.00	Unknown	Unknown	PE
Twin Rivers (364): Saratoga County 1924-1990 (684)	Hartford Accident and Indemnity Company	01 HU 300166	12/15/1974	12/15/1975	12/15/1974	12/15/1975	\$ 300,000.00	\$ 2,000,000.00	\$ 2,000,000.00	Unknown	Unknown	PE
Twin Rivers (364): Saratoga County 1924-1990 (684)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 49	1/1/1976	1/1/1977	1/1/1976	, , .	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Twin Rivers (364): Saratoga County 1924-1990 (684)	American Re-Insurance Company	M-1027493 BE 1220001	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00 \$ 500.000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Twin Rivers (364): Saratoga County 1924-1990 (684) Twin Rivers (364): Saratoga County 1924-1990 (684)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220001 M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00 \$ 1.500.000.00	\$ 1,000,000.00 \$ 500.000.00	\$ 1,000,000.00 \$ 500.000.00	Unknown	Unknown Unknown	PE PE
	American Re-Insurance Company National Union Fire Insurance Company of Rittchurgh, RA	M-1027493 BE121 71 74	1/1/1977			1/1/1978	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Twin Rivers (364): Schenectady County 1926-1991 (399) Twin Rivers (364): Schenectady County 1926-1991 (399)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976 1/1/1976	1/1/1977		\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Twin Rivers (364): Schenectady County 1926-1991 (399) Twin Rivers (364): Schenectady County 1926-1991 (399)	National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220027	1/1/1976	1/1/1977	1/1/1976	1/1/1977	, ,,	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Twin Rivers (364): Schenectady County 1926-1991 (399)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Twin Rivers (364): Sir William Johnson 1937-1990 (377)	Unknown	Unknown	1/1/1956	1/1/1957	1/1/1956	1/1/1957	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Sir William Johnson 1937-1990 (377)	Unknown	Unknown	1/1/1957	1/1/1958	1/1/1957	1/1/1958	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Sir William Johnson 1937-1990 (377)	Unknown	Unknown	1/1/1958	1/1/1959	1/1/1958	1/1/1959	\$ -	Unknown	Unknown	Unknown	Unknown	SE
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					Council Start	Council End						
Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Date	Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
Twin Rivers (364): Sir William Johnson 1937-1990 (377)	Unknown	Unknown	1/1/1959	1/1/1960	1/1/1959	1/1/1960	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Sir William Johnson 1937-1990 (377)	Unknown	Unknown	1/1/1960	1/1/1961	1/1/1960	1/1/1961	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Sir William Johnson 1937-1990 (377) Twin Rivers (364): Sir William Johnson 1937-1990 (377)	Unknown	Unknown Unknown	1/1/1961	1/1/1962	1/1/1961	1/1/1962 1/1/1963	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Twin Rivers (364): Sir William Johnson 1937-1990 (377)	Unknown	Unknown	1/1/1963	1/1/1964	1/1/1963	1/1/1964	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Sir William Johnson 1937-1990 (377)	Unknown	Unknown	1/1/1964	1/1/1965	1/1/1964	1/1/1965	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Sir William Johnson 1937-1990 (377)	Unknown	Unknown	1/1/1965	1/1/1966	1/1/1965	-, -,	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Sir William Johnson 1937-1990 (377) Twin Rivers (364): Sir William Johnson 1937-1990 (377)	Unknown	Unknown Unknown	1/1/1966	1/1/1967	1/1/1966	1/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown Unknown	SE SE
Twin Rivers (364): Sir William Johnson 1937-1990 (377) Twin Rivers (364): Sir William Johnson 1937-1990 (377)	Unknown	Unknown	1/1/1967	1/1/1968	1/1/1967	1/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Twin Rivers (364): Sir William Johnson 1937-1990 (377)	Unknown	Unknown	1/1/1969	1/1/1970	1/1/1969	1/1/1970	\$ -	Unknown	Unknown	Unknown	Unknown	SE SE
Twin Rivers (364): Sir William Johnson 1937-1990 (377)	Unknown	Unknown	1/1/1970	1/1/1971	1/1/1970	1/1/1971	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Sir William Johnson 1937-1990 (377)	Unknown	Unknown	1/1/1971	1/1/1972	1/1/1971	1/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Rivers (364): Sir William Johnson 1937-1990 (377)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 59	1/1/1976	1/1/1977	1/1/1976	1/1/13//	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Twin Rivers (364): Sir William Johnson 1937-1990 (377) Twin Rivers (364): Sir William Johnson 1937-1990 (377)	American Re-Insurance Company	M-1027493 BE 1220012	1/1/1976	1/1/1977 1/1/1978	1/1/1976	1/1/1977	\$ 1,500,000.00 \$ 500.000.00	\$ 1,000,000.00 \$ 1,000.000.00	\$ 1,000,000.00 \$ 1.000,000.00	Unknown	Unknown Unknown	PE PE
Twin Rivers (364): Sir William Johnson 1937-1990 (377) Twin Rivers (364): Sir William Johnson 1937-1990 (377)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	, ,	\$ 1.500,000.00	\$ 500,000.00	\$ 500.000.00	Unknown	Unknown	PE PE
Twin Rivers (364): Uncle Sam 1947-1963 (409)	Unknown	Unknown	1/1/1952	1/1/1953	1/1/1952	1/1/1953	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Valley (283): Cedar Valley Area 1937-1969 (282)	Insurance Company of North America	SBL 45389	6/20/1966	6/20/1967	6/20/1966	6/20/1967	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Twin Valley (283): Cedar Valley Area 1937-1969 (282)	Insurance Company of North America	SBL-4-46-15	6/20/1967	6/20/1968	6/20/1967	6/20/1968	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Twin Valley (283): Twin Valley 1969- (283) Twin Valley (283): Twin Valley 1969- (283)	Insurance Company of North America	SBL 44634 SBI 44646	10/1/1967	10/1/1968	10/1/1967	10/1/1500	\$ -	Unknown \$ 500,000,00	Unknown \$ 500,000,00	Unknown	Unknown	SE PF
Twin Valley (283): Twin Valley 1969- (283) Twin Valley (283): Twin Valley 1969- (283)	Insurance Company of North America Insurance Company of North America	SBL 44646 SBL 4 46 54	10/1/1968	10/1/1969	10/1/1968	10/1/1969	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE PE
Twin Valley (283): Twin Valley 1969- (283)	Insurance Company of North America	SBL 44673	10/1/1970	10/1/1971	10/1/1909		\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Twin Valley (283): Twin Valley 1969- (283)	Insurance Company of North America	GAL 11 80 46	10/1/1971	10/1/1972	10/1/1971	10/1/1972	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Twin Valley (283): Twin Valley 1969- (283)	Insurance Company of North America	GAL 13 61 40	10/1/1972	1/1/1973	10/1/1972	1/1/1973	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Twin Valley (283): Twin Valley 1969- (283)	New Hampshire Insurance Company	Unknown	1/1/1975	1/1/1976	1/1/1975	1/1/1976	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Twin Valley (283): Twin Valley 1969- (283)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 00	1/1/1976	1/1/1977	1/1/1976	-, -,	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Twin Valley (283): Twin Valley 1969- (283) Twin Valley (283): Twin Valley 1969- (283)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220150	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00 \$ 500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown Unknown	PE PE
Twin Valley (283): Twin Valley 1969- (283) Twin Valley (283): Twin Valley 1969- (283)	American Re-Insurance Company of Pittsburgh, PA	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE PE
Twin Valley (283): Twin Valley 1969- (283)	Travelers Indemnity Company	660845F6308COF90	4/1/1990	4/1/1991	4/1/1990	4/1/1991	+ -,,	Unknown	Unknown	Unknown	Unknown	SE
Ventura County (57): Ventura County (57)	Insurance Company of North America	SBL xxx78	5/23/1965	5/23/1966	5/23/1965	5/23/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Ventura County (57): Ventura County (57)	Insurance Company of North America	SBL xxx78	5/23/1966	5/23/1967	5/23/1966	5/23/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Ventura County (57): Ventura County (57)	Insurance Company of North America	SBL xxx78	5/23/1967	5/23/1968	5/23/1967	0, 20, 2000	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Ventura County (57): Ventura County (57)	Insurance Company of North America	SBL 46938 SBL 46938	5/23/1968 5/23/1969	5/23/1969 5/23/1970	5/23/1968	5/23/1969	\$ -	\$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown Unknown	PE PE
Ventura County (57): Ventura County (57) Ventura County (57): Ventura County (57):	Insurance Company of North America Insurance Company of North America	SBL 46938	5/23/1969	5/23/1970	5/23/1969 5/23/1970	5/23/1970 5/23/1971	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Ventura County (57): Ventura County (57) Ventura County (57): Ventura County (57)	Insurance Company of North America	SBL 51453	5/23/1970	5/23/1971	5/23/1970	5/23/1971	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Ventura County (57): Ventura County (57)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Ventura County (57): Ventura County (57)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 29	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Ventura County (57): Ventura County (57)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	-,-,	\$ 1,500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Ventura County (57): Ventura County (57) Ventura County (57): Ventura County (57):	New Hampshire Insurance Company Ambassador Insurance Company	GLA 332352	1/1/1977	1/1/1978 1/1/1978	1/1/1977	1/1/1978	\$ - \$ 50.000.00	Unknown \$ 450,000.00	Unknown \$ 450,000.00	Unknown	Unknown	SE SE
Ventura County (57): Ventura County (57) Ventura County (57): Ventura County (57)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219878	1/1/1977	1/1/1978	1/1/1977	1/1/1978			\$ 1,000,000.00	Unknown	Unknown	PE PE
Ventura County (57): Ventura County (57)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977		\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Verdugo Hills (58): Verdugo Hills (58)	New Hampshire Insurance Company	600326	6/1/1965	6/1/1966	6/1/1965	6/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Verdugo Hills (58): Verdugo Hills (58)	New Hampshire Insurance Company	600326	6/1/1966	6/1/1967	6/1/1966	6/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Verdugo Hills (58): Verdugo Hills (58)	New Hampshire Insurance Company	600326	6/1/1967	6/1/1968	6/1/1967	0, 2, 2000	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Verdugo Hills (58): Verdugo Hills (58)	New Hampshire Insurance Company	600383	6/1/1968	6/1/1969	6/1/1968	0/1/1505	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Verdugo Hills (58): Verdugo Hills (58) Verdugo Hills (58): Verdugo Hills (58)	New Hampshire Insurance Company New Hampshire Insurance Company	600383 600383	6/1/1969 6/1/1970	6/1/1970 6/1/1971	6/1/1969 6/1/1970	6/1/1970 6/1/1971	\$ -	\$ 500,000.00 \$ 500,000.00	\$ 500,000.00 \$ 500,000.00	Unknown	Unknown Unknown	PE PE
Verdugo Hills (58): Verdugo Hills (58)	New Hampshire Insurance Company	Unknown	6/1/1971	6/1/1972	6/1/1971	-, , -	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Verdugo Hills (58): Verdugo Hills (58)	New Hampshire Insurance Company	Unknown	6/1/1972	6/1/1973	6/1/1972	6/1/1973	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Verdugo Hills (58): Verdugo Hills (58)	New Hampshire Insurance Company	Unknown	6/1/1973	6/1/1974	6/1/1973	6/1/1974	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Verdugo Hills (58): Verdugo Hills (58)	New Hampshire Insurance Company	Unknown	6/1/1974	1/1/1975	6/1/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Verdugo Hills (58): Verdugo Hills (58)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	-, -,	\$ -	Unknown \$ 1,000,000.00	Unknown \$ 1,000,000.00	Unknown	Unknown	SE PF
Verdugo Hills (58): Verdugo Hills (58) Verdugo Hills (58): Verdugo Hills (58)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 69 35 M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Verdugo Hills (58): Verdugo Hills (58) Verdugo Hills (58): Verdugo Hills (58)	New Hampshire Insurance Company	Unknown	1/1/1976	6/1/1977	1/1/1976	6/1/1977	\$ 1,500,000.00	3 1,000,000.00 Unknown	\$ 1,000,000.00 Unknown	Unknown	Unknown	SE SE
Verdugo Hills (58): Verdugo Hills (58)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219884	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Verdugo Hills (58): Verdugo Hills (58)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Verdugo Hills (58): Verdugo Hills (58)	New Hampshire Insurance Company	GLA 282523	6/1/1977	6/1/1978	6/1/1977	6/1/1978	\$ -	\$ 50,000.00	\$ 50,000.00	Unknown	Unknown	SE
Verdugo Hills (58): Verdugo Hills (58)	Ambassador Insurance Company	2 60 35	6/1/1977	6/1/1978	6/1/1977	0/1/13/0	\$ 50,000.00	\$ 450,000.00	\$ 450,000.00	Unknown	Unknown	PE
Virginia Headwaters (763): Stonewall Jackson Area -2019 (763) Virginia Headwaters (763): Stonewall Jackson Area -2019 (763)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 73 14 M-1027493	1/1/1976	1/1/1977 1/1/1977	1/1/1976 1/1/1976	1/1/1977	\$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00 \$ 1,000.000.00	\$ 1,000,000.00 \$ 1.000.000.00	Unknown	Unknown Unknown	PE PE
Virginia Headwaters (763): Stonewall Jackson Area -2019 (763) Virginia Headwaters (763): Stonewall Jackson Area -2019 (763)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220235	1/1/1976	1/1/1977	1/1/1976		\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Virginia Headwaters (763): Stonewall Jackson Area -2019 (763)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	, ,	\$ 1.500,000.00	\$ 500,000,00	\$ 500.000.00	Unknown	Unknown	PE
Voyageurs Area (286): Headwaters Area 1929-1994 (290)	Insurance Company of North America	SBL 4 53 58	1/1/1965	1/1/1966	1/1/1965	1/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Voyageurs Area (286): Headwaters Area 1929-1994 (290)	Insurance Company of North America	SBL 4 53 58	1/1/1966	1/1/1967	1/1/1966	1/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Voyageurs Area (286): Headwaters Area 1929-1994 (290)	Insurance Company of North America	SBL 4 53 58	1/1/1967	1/1/1968	1/1/1967	1/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Voyageurs Area (286): Headwaters Area 1929-1994 (290) Voyageurs Area (286): Headwaters Area 1929-1994 (290)	Insurance Company of North America	SBL 4 69 23 SBL 4 69 23	1/1/1968	1/1/1969 1/1/1970	1/1/1968	1/1/1969	\$ -	\$ 1,000,000.00 \$ 1,000,000.00	\$1,000,000.00	Unknown	Unknown Unknown	PE PE
Voyageurs Area (286): Headwaters Area 1929-1994 (290) Voyageurs Area (286): Headwaters Area 1929-1994 (290)	Insurance Company of North America Insurance Company of North America	SBL 4 69 23 SBL 4 69 23	1/1/1969	1/1/1970	1/1/1969	1/1/1970	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE PE
Voyageurs Area (286): Headwaters Area 1929-1994 (290)	Insurance Company of North America	SBL 5 13 96	1/1/1970	1/1/1971	1/1/1970	1/1/1971	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Voyageurs Area (286): Headwaters Area 1929-1994 (290)	Insurance Company of North America	SBL 5 13 96	1/1/1972	1/1/1973	1/1/1972	1/1/1973	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Voyageurs Area (286): Headwaters Area 1929-1994 (290)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 99	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	, ,,	\$ 1,000,000.00	Unknown	Unknown	PE
Voyageurs Area (286): Headwaters Area 1929-1994 (290)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Voyageurs Area (286): Headwaters Area 1929-1994 (290)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220149	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Voyageurs Area (286): Headwaters Area 1929-1994 (290) Voyageurs Area (286): Lake Superior 1959-1994 (286)	American Re-Insurance Company American Employers' Insurance Company	M-1027493 AW-8504-058	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00 \$ 500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown Unknown	PE PE
Voyageurs Area (286): Lake Superior 1959-1994 (286) Voyageurs Area (286): Lake Superior 1959-1994 (286)	American Employers' Insurance Company American Employers' Insurance Company	AW-8504-058 AW-8504-063	1/1/1973	1/1/1974	1/1/1973	, , .	\$ 500,000.00	\$ 2,500,000.00	\$ 2,500,000.00	Unknown	Unknown	PE PE
					1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Voyageurs Area (286): Lake Superior 1959-1994 (286)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 98	1/1/1976	1/1/1977							Ulikilowii	
	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 70 98 M-1027493	1/1/1976 1/1/1976	1/1/1977	1/1/1976		\$ 1,500,000.00		\$ 1,000,000.00	Unknown	Unknown	PE
Voyageurs Area (286): Lake Superior 1959-1994 (286) Voyageurs Area (286): Lake Superior 1959-1994 (286) Voyageurs Area (286): Lake Superior 1959-1994 (286)	American Re-Insurance Company National Union Fire Insurance Company of Pittsburgh, PA	M-1027493 BE 1220148	1/1/1976 1/1/1977	1/1/1977 1/1/1978	1/1/1976 1/1/1977	1/1/1977 1/1/1978	\$ 1,500,000.00 \$ 500,000.00	\$ 1,000,000.00 \$ 1,000,000.00	\$ 1,000,000.00 \$ 1,000,000.00	Unknown Unknown	Unknown Unknown	PE PE
Voyageurs Area (286): Lake Superior 1959-1994 (286) Voyageurs Area (286): Lake Superior 1959-1994 (286)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00 \$ 500,000.00 \$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE

Current Council: Predecessor Council	Carrier	Policy Number	Start Date End Date	Council Start	Council End	Attachment Point	Occurrence Limit Layer Limit	A	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
W.D. Boyce (138): Starved Rock Area 1926-1973 (132)	Insurance Company of North America	SBI -4-89-01	9/21/1967 9/21/196	Date 8 9/21/1967	Date 9/21/1968	e e	500,000.00 \$ 500,000.00	Unknown	Unknown	PF
W.D. Boyce (138): Starved Rock Area 1926-1973 (132)	Insurance Company of North America	SBL-4-89-01	9/21/1968 9/21/196	9 9/21/1968	9/21/1969	\$ - 5	500,000.00 \$ 500,000.00	Unknown	Unknown	PE
W.D. Boyce (138): Starved Rock Area 1926-1973 (132)	Insurance Company of North America	SBL-4-89-01	9/21/1969 9/21/197	0 9/21/1969	9/21/1970	\$ - 9	500,000.00 \$ 500,000.00	Unknown	Unknown	PE
W.D. Boyce (138): Starved Rock Area 1926-1973 (132)	Insurance Company of North America	SBL-4-89-01	9/21/1970 9/21/197	1 9/21/1970	9/21/1971	\$ - \$	500,000.00 \$ 500,000.00	Unknown	Unknown	PE
W.D. Boyce (138): W.D. Boyce 1973- (138)	New Hampshire Insurance Company	Unknown	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	\$ -	Unknown Unknown	Unknown	Unknown	SE
W.D. Boyce (138): W.D. Boyce 1973- (138) W.D. Boyce (138): W.D. Boyce 1973- (138)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE121 70 22 M-1027493	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	\$ 500,000.00 \$	1,000,000.00 \$1,000,000.00	Unknown	Unknown	PE PF
W.D. Boyce (138): W.D. Boyce 1973- (138) W.D. Boyce (138): W.D. Boyce 1973- (138)	New Hampshire Insurance Company	Unknown	1/1/1976 1/1/197	8 1/1/1977	1/1/1977	\$ 1,500,000.00 ;	Unknown Unknown	Unknown	Unknown	SE SE
W.D. Boyce (138): W.D. Boyce 1973- (138)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219968	1/1/1977 1/1/197	8 1/1/1977	1/1/1978	\$ 500,000.00	1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
W.D. Boyce (138): W.D. Boyce 1973- (138)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/197	8 1/1/1977	1/1/1978	\$ 1,500,000.00	500,000.00 \$ 500,000.00	Unknown	Unknown	PE
Washington Crossing (777): Bucks County 1927-2015 (777)	Aetna Casualty and Surety Company	Unknown	1/1/1964 1/1/196	5 1/1/1964	1/1/1965	\$ -	Unknown Unknown	Unknown	Unknown	SE
Washington Crossing (777): Bucks County 1927-2015 (777)	American Casualty Company of Reading, Pennsylvania	CCP 903 04 46	1/1/1972 1/1/197	3 1/1/1972	1/1/1973	\$ - 9	500,000.00 \$ 500,000.00	Unknown	Unknown	PE
Washington Crossing (777): Bucks County 1927-2015 (777)	Continental Casualty Company	Unknown	1/1/1974 1/1/197	5 1/1/1974	1/1/1975	\$ -	Unknown Unknown	Unknown	Unknown	SE
Washington Crossing (777): Bucks County 1927-2015 (777) Washington Crossing (777): Bucks County 1927-2015 (777)	Continental Casualty Company Continental Casualty Company	CCP 191 05 38 RDU 9998388	1/1/1975 1/1/197 1/1/1975 1/1/197	6 1/1/1975 6 1/1/1975	1/1/1976 1/1/1976	\$ 500.000.00	500,000.00 \$ 500,000.00 Unknown Unknown	Unknown	Unknown	PE SE
Washington Crossing (777): Bucks County 1927-2015 (777) Washington Crossing (777): Bucks County 1927-2015 (777)	Continental Casualty Company Continental Casualty Company	CCP 244 22 48	1/1/1976 1/1/197	7 1/1/1976	1/1/1976	\$ 500,000.00	500,000.00 \$ 500,000.00	Unknown	Unknown	PE PE
Washington Crossing (777): Bucks County 1927-2015 (777) Washington Crossing (777): Bucks County 1927-2015 (777)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 33	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	\$ 500,000.00	1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Washington Crossing (777): Bucks County 1927-2015 (777)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	\$ 1,500,000.00 \$	1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Washington Crossing (777): Bucks County 1927-2015 (777)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220088	1/1/1977 1/1/197	8 1/1/1977	1/1/1978	\$ 500,000.00 \$	1,000,000.00 \$1,000,000.00	Unknown	Unknown	PE
Washington Crossing (777): Bucks County 1927-2015 (777)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/197	8 1/1/1977	1/1/1978	\$ 1,500,000.00	500,000.00 \$ 500,000.00	Unknown	Unknown	PE
Washington Crossing (777): Bucks County 1927-2015 (777)	Maryland Casualty Company	Unknown M-1027493	3/1/1977 1/1/197	8 3/1/1977	1/1/1978	\$ - \$ 1.500.000.00	Unknown Unknown 1.000.000.00 \$1.000.000.00	Unknown	Unknown	SE
Water and Woods FSC (782): Water and Woods FSC (782) Water and Woods FSC (782): Water and Woods FSC (782)	American Re-Insurance Company American Re-Insurance Company	M-1027493 M-1027493	1/1/1976 1/1/197	7 1/1/1976 8 1/1/1977	1/1/1977	\$ 1,500,000.00 \$	1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE PF
West Tennessee Area (559): West Tennessee Area (559)	Insurance Company of North America	SBL 3 95 48	5/29/1968 5/29/196	9 5/29/1968	5/29/1969	\$ 1,500,000.00 ,	Unknown Unknown	Unknown	Unknown	SE
West Tennessee Area (559): West Tennessee Area (559)	Insurance Company of North America	SBL 3 95 54	5/29/1969 5/29/197	0 5/29/1969	5/29/1970	s - s	500.000.00 \$ 500.000.00	Unknown	Unknown	PE
West Tennessee Area (559): West Tennessee Area (559)	Insurance Company of North America	Unknown	5/29/1970 5/29/197	1 5/29/1970	5/29/1971	\$ -	Unknown Unknown	Unknown	Unknown	SE
West Tennessee Area (559): West Tennessee Area (559)	Insurance Company of North America	Unknown	5/29/1971 1/1/197	2 5/29/1971	1/1/1972	\$ -	Unknown Unknown	Unknown	Unknown	SE
West Tennessee Area (559): West Tennessee Area (559)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 65	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	\$ 500,000.00 \$	1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
West Tennessee Area (559): West Tennessee Area (559)	American Re-Insurance Company	M-1027493 BE 1220287	1/1/1976 1/1/197 1/1/1977 1/1/197	7 1/1/1976	1/1/1977	\$ 1,500,000.00 \$ \$ 500.000.00	1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE PE
West Tennessee Area (559): West Tennessee Area (559) West Tennessee Area (559): West Tennessee Area (559)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	M-1027493	1/1/1977 1/1/197 1/1/1977 1/1/197	8 1/1/1977 8 1/1/1977	1/1/1978	\$ 1.500,000.00 \$	1,000,000.00 \$ 1,000,000.00 500,000.00 \$ 500,000.00	Unknown	Unknown	PE PE
West Tennessee Area (559): West Tennessee Area (559)	Continental Casualty Company	CCP 3036625	4/1/1977 4/1/197	8 4/1/1977	4/1/1978	\$ 1,500,000.00 ,	Unknown Unknown	Unknown	Unknown	SE
Westark Area (16): Westark Area (16)	New Hampshire Insurance Company	Unknown	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	\$ -	Unknown Unknown	Unknown	Unknown	SE
Westark Area (16): Westark Area (16)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 23	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	\$ 500,000.00	1,000,000.00 \$1,000,000.00	Unknown	Unknown	PE
Westark Area (16): Westark Area (16)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	\$ 1,500,000.00 \$	1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Westark Area (16): Westark Area (16)	New Hampshire Insurance Company	GLA 332338	1/1/1977 1/1/197	8 1/1/1977	1/1/1978	\$ -	Unknown Unknown	Unknown	Unknown	SE
Westark Area (16): Westark Area (16) Westark Area (16): Westark Area (16)	National Union Fire Insurance Company of Pittsburgh, PA American Re-Insurance Company	BE 1219872 M-1027493	1/1/1977 1/1/197 1/1/1977 1/1/197	8 1/1/1977 8 1/1/1977	1/1/1978	\$ 500,000.00 \$ \$ 1,500,000.00	1,000,000.00 \$ 1,000,000.00 500.000.00 \$ 500.000.00	Unknown	Unknown	PE PE
Western Los Angeles County (51): Great Western 1972-1985 (51)	New Hampshire Insurance Company	M-1027493	1/1/197/ 1/1/197	7 1/1/1976	1/1/1978	\$ 1,500,000.00 \$	500,000.00	Unknown	Unknown	SE SE
Western Los Angeles County (51): Great Western 1972-1985 (51)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 69 58	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	\$ 500.000.00	1.000.000.00 \$ 1.000.000.00	Unknown	Unknown	PE
Western Los Angeles County (51): Great Western 1972-1985 (51)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	\$ 1,500,000.00	1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Western Los Angeles County (51): Great Western 1972-1985 (51)	New Hampshire Insurance Company	Unknown	1/1/1977 1/1/197	8 1/1/1977	1/1/1978	\$ -	Unknown Unknown	Unknown	Unknown	SE
Western Los Angeles County (51): Great Western 1972-1985 (51)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219906	1/1/1977 1/1/197	8 1/1/1977	1/1/1978	\$ 500,000.00	1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Western Los Angeles County (51): Great Western 1972-1985 (51)	American Re-Insurance Company	M-1027493 80-39-959	1/1/1977 1/1/197 7/19/1960 7/19/196	8 1/1/1977 1 7/19/1960	1/1/1978 7/19/1961	\$ 1,500,000.00 \$	500,000.00 \$ 500,000.00 Unknown Unknown	Unknown	Unknown Unknown	PE SE
Western Los Angeles County (51): San Fernando Valley 1923-1972 (50) Western Los Angeles County (51): San Fernando Valley 1923-1972 (50)	Zurich Insurance Company Insurance Company of North America	80-39-959 SBL 5 14 06	7/1/1970 7/1/197	1 7/19/1960	7/19/1961	5 -	Unknown Unknown 500,000,00 \$ 500,000,00	Unknown	Unknown	PE PE
Western Los Angeles County (51): San Fernando Valley 1923-1972 (50)	Insurance Company of North America	XCP 6616	7/1/1970 7/1/197	1 7/1/1970	7/1/1971	\$ 500.000.00	7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	Unknown	Unknown	PE
Western Los Angeles County (51): San Fernando Valley 1923-1972 (50)	Insurance Company of North America	SBL 5 14 06	7/1/1971 7/1/197	2 7/1/1971	7/1/1972	\$ - 5		Unknown	Unknown	PE
Western Los Angeles County (51): San Fernando Valley 1923-1972 (50)	Insurance Company of North America	XCP 6616	7/1/1971 7/1/197	2 7/1/1971	7/1/1972	\$ 500,000.00	500,000.00 \$ 500,000.00	Unknown	Unknown	PE
Western Los Angeles County (51): San Fernando Valley 1923-1972 (50)	Insurance Company of North America	SBL 5 14 06	7/1/1972 8/7/197	2 7/1/1972	8/7/1972	\$ - 5	500,000.00 \$ 500,000.00	Unknown	Unknown	PE
Western Los Angeles County (51): San Fernando Valley 1923-1972 (50)	Insurance Company of North America	XCP 6616	7/1/1972 8/7/197	2 7/1/1972	8/7/1972	\$ 500,000.00	,	Unknown	Unknown	PE
Western Los Angeles County (51): Western Los Angeles County (51) Western Los Angeles County (51): Western Los Angeles County (51)	American Re-Insurance Company American Re-Insurance Company	M-1027493 M-1027493	1/1/1976 1/1/197 1/1/1977 1/1/197	7 1/1/1976 8 1/1/1977	1/1/1977	\$ 1,500,000.00 \$ \$ 1.500,000.00	1,000,000.00 \$ 1,000,000.00 500.000.00 \$ 500.000.00	Unknown	Unknown	PE PE
Western Los Angeles County (51): Western Los Angeles County (51) Western Massachusetts (234): Great Trails 1969-2008 (243)	American Re-Insurance Company American Re-Insurance Company	M-1027493 M-1027493	1/1/197/ 1/1/197	7 1/1/1976	, ,	\$ 1,500,000.00 \$,	Unknown	Unknown	PE PE
Western Massachusetts (234): Great Trails 1969-2008 (243)	American Re-Insurance Company	M-1027493 M-1027493	1/1/1977 1/1/197	8 1/1/1977	1/1/1978	\$ 1,500,000.00	500.000.00 \$ 500.000.00	Unknown	Unknown	PE
Western Massachusetts (234): Pioneer Valley 1960-2008 (234)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 84	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	\$ 500,000.00		Unknown	Unknown	PE
Western Massachusetts (234): Pioneer Valley 1960-2008 (234)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	\$ 1,500,000.00 \$	1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Western Massachusetts (234): Pioneer Valley 1960-2008 (234)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220135	1/1/1977 1/1/197	8 1/1/1977	1/1/1978		1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Western Massachusetts (234): Pioneer Valley 1960-2008 (234)	American Re-Insurance Company	M-1027493 GLP-4-39-53	1/1/1977 1/1/197	8 1/1/1977	1/1/1978	\$ 1,500,000.00 \$	500,000.00 \$ 500,000.00	Unknown	Unknown	PE SE
Westmoreland-Fayette (512): Westmoreland-Fayette (512) Westmoreland-Fayette (512): Westmoreland-Fayette (512)	Insurance Company of North America Insurance Company of North America	GLP-4-39-53 GLP-17-15-33	5/14/1967 5/14/196 5/14/1968 5/14/196	8 5/14/1967 9 5/14/1968	5/14/1968 5/14/1969	\$ -	Unknown Unknown 100.000.00 \$ 100.000.00	Unknown	Unknown Unknown	SE PE
Westmoreland-Fayette (512): Westmoreland-Fayette (512) Westmoreland-Fayette (512): Westmoreland-Fayette (512)	New Hampshire Insurance Company	Unknown	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	, ,	Unknown Unknown	Unknown	Unknown	SE.
Westmoreland-Fayette (512): Westmoreland-Fayette (512)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 36	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	\$ 500,000.00 \$	1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Westmoreland-Fayette (512): Westmoreland-Fayette (512)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/197	7 1/1/1976	1/1/1977		1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Westmoreland-Fayette (512): Westmoreland-Fayette (512)	New Hampshire Insurance Company	Unknown	1/1/1977 1/1/197	8 1/1/1977	1/1/1978	\$ -	Unknown Unknown	Unknown	Unknown	SE
Westmoreland-Fayette (512): Westmoreland-Fayette (512)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220091	1/1/1977 1/1/197	8 1/1/1977	1/1/1978	\$ 500,000.00 \$	1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Westmoreland-Fayette (512): Westmoreland-Fayette (512)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/197	8 1/1/1977	1/1/1978	\$ 1,500,000.00 \$		Unknown	Unknown	PE
Winnebago (173): Winnebago 1937- (173) Winnebago (173): Winnebago 1937- (173)	Insurance Company of North America Insurance Company of North America	CLP-10-11-88 GAL-2-42-19	4/6/1966 4/6/196 4/6/1967 4/6/196	7 4/6/1966 8 4/6/1967	4/6/1967 4/6/1968	\$ -	Unknown Unknown 100.000.00 \$ 100.000.00	Unknown	Unknown	SE PE
Winnebago (173): Winnebago 1937- (173) Winnebago (173): Winnebago 1937- (173)	Insurance Company of North America Insurance Company of North America	GAL-2-42-19 GAL-23819	4/6/1967 4/6/196 4/6/1968 4/6/196	8 4/6/1967 9 4/6/1968	4/6/1968	\$ - \$		Unknown	Unknown	PE PE
Winnebago (173): Winnebago 1937-(173) Winnebago (173): Winnebago 1937-(173)	Insurance Company of North America	GAL 9 51 19	4/6/1969 4/6/197	0 4/6/1969	4/6/1970	\$ - 9		Unknown	Unknown	PE
Winnebago (173): Winnebago 1937- (173)	Insurance Company of North America	GAL 96141	4/6/1970 4/6/197	1 4/6/1970	4/6/1971	\$ - 5	100,000.00 \$ 100,000.00	Unknown	Unknown	PE
Winnebago (173): Winnebago 1937- (173)	Insurance Company of North America	SBL 52141	4/6/1971 11/1/197	1 4/6/1971	11/1/1971	\$ - \$		Unknown	Unknown	PE
Winnebago (173): Winnebago 1937- (173)	Insurance Company of North America	Unknown	11/1/1971 11/1/197	2 11/1/1971	11/1/1972	\$ -	Unknown Unknown	Unknown	Unknown	SE
Winnebago (173): Winnebago 1937- (173) Winnebago (173): Winnebago 1937- (173)	Insurance Company of North America Insurance Company of North America	Unknown	11/1/1972 1/1/197 1/1/1973 1/1/197	3 11/1/1972	1/1/1973	\$ -	Unknown Unknown Unknown Unknown	Unknown	Unknown Unknown	SE SE
Winnebago (173): Winnebago 1937- (173) Winnebago (173): Winnebago 1937- (173)	Insurance Company of North America Insurance Company of North America	Unknown Unknown	1/1/1973 1/1/197 1/1/1974 1/1/197	4 1/1/1973 5 1/1/1974	1/1/1974	÷ -	Unknown Unknown Unknown Unknown	Unknown	Unknown	SE SE
Winnebago (173): Winnebago 1937- (173) Winnebago (173): Winnebago 1937- (173)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 70 44	1/1/1976 1/1/197	7 1/1/1976	1/1/1975	\$ 500,000.00 \$	1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE PE
Winnebago (173): Winnebago 1937- (173)	American Re-Insurance Company	M-1027493	1/1/1976 1/1/197	7 1/1/1976	1/1/1977	\$ 1,500,000.00 \$	1,000,000.00 \$1,000,000.00	Unknown	Unknown	PE
Winnebago (173): Winnebago 1937- (173)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1219990	1/1/1977 1/1/197	8 1/1/1977	1/1/1978	\$ 500,000.00 \$	1,000,000.00 \$ 1,000,000.00	Unknown	Unknown	PE
Winnebago (173): Winnebago 1937- (173)	American Re-Insurance Company	M-1027493	1/1/1977 1/1/197	8 1/1/1977	1/1/1978	\$ 1,500,000.00 \$	500,000.00 \$ 500,000.00	Unknown	Unknown	PE
Yocona Area (748): Yocona Area (748)	American Home Fire Assurance Company	Unknown	2/1/1942 2/1/194	3 2/1/1942	2/1/1943	\$ -	Unknown Unknown	Unknown	Unknown	SE
Yocona Area (748): Yocona Area (748)	American Home Fire Assurance Company American Home Fire Assurance Company	Unknown Unknown	2/1/1943 2/1/194	4 2/1/1943	2/1/1944	\$ -	Unknown Unknown Unknown Unknown	Unknown	Unknown	SE
Yocona Area (748): Yocona Area (748) Yocona Area (748): Yocona Area (748)	American Home Fire Assurance Company American Home Fire Assurance Company	Unknown	2/1/1944 2/1/194 2/1/1945 2/1/194	5 2/1/1944 6 2/1/1945	2/1/1945 2/1/1946	\$ -	Unknown Unknown Unknown Unknown	Unknown	Unknown	SE SE
Yocona Area (748): Yocona Area (748)	Insurance Company of North America	SBL 51310	1/1/1970 1/1/197	1 1/1/1970	1/1/1971	\$ -	500,000.00 \$ 500,000.00	Unknown	Unknown	PE PE
Yocona Area (748): Yocona Area (748)	Insurance Company of North America	SBL 51310	1/1/1971 1/1/197	2 1/1/1971	1/1/1972	\$ - 9	500,000.00 \$ 500,000.00	Unknown	Unknown	PE
				, , , , , , , ,	, , ,		,			

Current Council: Predecessor Council	Carrier	Policy Number	Start Date	End Date	Council Start Date	Council End Date	Attachment Point	Occurrence Limit	Layer Limit	Aggregate Limit	Sexual Abuse Exclusion	Evidence (PE/SE) ¹
Yocona Area (748): Yocona Area (748)	Insurance Company of North America	SBL 51310	1/1/1972	1/1/1973	1/1/1972	1/1/1973	\$ -	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Yocona Area (748): Yocona Area (748)	New Hampshire Insurance Company	Unknown	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Yocona Area (748): Yocona Area (748)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 71 10	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Yocona Area (748): Yocona Area (748)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Yocona Area (748): Yocona Area (748)	New Hampshire Insurance Company	GLA 332341	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Yocona Area (748): Yocona Area (748)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220160	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Yocona Area (748): Yocona Area (748)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE
Yucca (573): Yucca (573)	Unknown	Unknown	1/1/1956	1/1/1957	1/1/1956	1/1/1957	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Yucca (573): Yucca (573)	Unknown	Unknown	1/1/1957	1/1/1958	1/1/1957	1/1/1958	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Yucca (573): Yucca (573)	Unknown	Unknown	1/1/1958	1/1/1959	1/1/1958	1/1/1959	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Yucca (573): Yucca (573)	Unknown	Unknown	1/1/1959	1/1/1960	1/1/1959	1/1/1960	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Yucca (573): Yucca (573)	Unknown	Unknown	1/1/1960	1/1/1961	1/1/1960	1/1/1961	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Yucca (573): Yucca (573)	Unknown	Unknown	1/1/1961	1/1/1962	1/1/1961	1/1/1962	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Yucca (573): Yucca (573)	Unknown	Unknown	1/1/1962	1/1/1963	1/1/1962	1/1/1963	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Yucca (573): Yucca (573)	Unknown	Unknown	1/1/1963	1/1/1964	1/1/1963	1/1/1964	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Yucca (573): Yucca (573)	Unknown	Unknown	1/1/1964	1/1/1965	1/1/1964	1/1/1965	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Yucca (573): Yucca (573)	Unknown	Unknown	1/1/1965	1/1/1966	1/1/1965	1/1/1966	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Yucca (573): Yucca (573)	Unknown	Unknown	1/1/1966	1/1/1967	1/1/1966	1/1/1967	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Yucca (573): Yucca (573)	Unknown	Unknown	1/1/1967	1/1/1968	1/1/1967	1/1/1968	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Yucca (573): Yucca (573)	Unknown	Unknown	1/1/1968	1/1/1969	1/1/1968	1/1/1969	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Yucca (573): Yucca (573)	Unknown	Unknown	1/1/1969	1/1/1970	1/1/1969	1/1/1970	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Yucca (573): Yucca (573)	Unknown	Unknown	1/1/1970	1/1/1971	1/1/1970	1/1/1971	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Yucca (573): Yucca (573)	Unknown	Unknown	1/1/1971	1/1/1972	1/1/1971	1/1/1972	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Yucca (573): Yucca (573)	Unknown	Unknown	1/1/1972	1/1/1973	1/1/1972	1/1/1973	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Yucca (573): Yucca (573)	Unknown	Unknown	1/1/1973	1/1/1974	1/1/1973	1/1/1974	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Yucca (573): Yucca (573)	Unknown	Unknown	1/1/1974	1/1/1975	1/1/1974	1/1/1975	\$ -	Unknown	Unknown	Unknown	Unknown	SE
Yucca (573): Yucca (573)	National Union Fire Insurance Company of Pittsburgh, PA	BE121 73 77	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Yucca (573): Yucca (573)	American Re-Insurance Company	M-1027493	1/1/1976	1/1/1977	1/1/1976	1/1/1977	\$ 1,500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Yucca (573): Yucca (573)	National Union Fire Insurance Company of Pittsburgh, PA	BE 1220208	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 500,000.00	\$ 1,000,000.00	\$ 1,000,000.00	Unknown	Unknown	PE
Yucca (573): Yucca (573)	American Re-Insurance Company	M-1027493	1/1/1977	1/1/1978	1/1/1977	1/1/1978	\$ 1,500,000.00	\$ 500,000.00	\$ 500,000.00	Unknown	Unknown	PE

¹ The insurers dispute what constitutes policy evidence and secondary evidence and the adequacy of the policy evidence and secondary evidence to establish the existence of the policy or the terms and conditions of the policy.

² There is incomplete policy evidence on limits for this policy.

SCHEDULE 4 OIL AND GAS INTERESTS

OIL AND GAS INTERESTS

State	County	Legal Description	Interest Type	Status
ARKANSAS	COLUMBIA	COLUMBIA CO AR MI	MINERAL INTEREST	PRODUCING
		SEC 16-17S-22W: W/2 NW/4 NW/4, 20 ACS		
		SEC 17-17S-22W: E/2		
		NW/4 NE/4, 20 ACS		
		SALT WATER ROYALTY- CONTRACT		
		# 08178068 DATED 01/16/80 (ALBEMARLE)		
T OTHER LAY	CL AND ODDIE	SWD BRINE LEASE	100 FED 11 DIFFED FOR	pp opylania
LOUISIANA	CLAIBORNE	CLAIBORNE PA LA MI	MINERAL INTEREST	PRODUCING
		SEC 5-22N-6W: NE/4, NW/4 NE/4, 200 ACS		
		SEC. 4-22N-6W: W/2NW/4, NW/4 SE/4, NW/4, 280 ACS		
		G.W. TIGNER #2		
LOUISIANA	CLAIBORNE	.0091146 RI CLAIBORNE PA LA MI	MINERAL INTEREST	PRODUCING
LOUISIANA	CLAIDURNE	SEC 4-22N-6W: NW/4, 160 ACS	MINERAL INTEREST	PRODUCING
		SEC 4-22N-0W: NW/4, 100 ACS SEC 5-22N-6W: NE/4, 160 ACS		
		MOWER 1 .00607638 RI		
LOUISIANA	CONCORDIA	CONCORDIA/TENSAS PARISH LA 1/3 MI, SEC 1-9N-10E,	MINERAL INTEREST	PRODUCING
LOUISIANA	CONCORDIA	SEC 2 9N-10E, SEC 51 9N-10E, 275 ACS,	WIIVERAL INTEREST	rkobechte
		20 ACS GIN HOUSE TRACT TENSAS PARISH LA		
		BAYOU L'ARGENT ADDITIONAL PROPERTY TO		
		ACCOUNT, ANCILLARY SUCCESSION DATED		
		MAY 7, 1983, BOOK 226 PG 49		
LOUISIANA	TENSAS	TENSAS PH LA .001109 RI	ROYALTY INTEREST	PRODUCING
		LAKE ST JOHN UNIT TR 116, 117, 119		
		121, 128, 140, 193,216, 219, 221, 222, 223		
		230, 239, 240, 249, 303, 304, 416, 417, 419		
		421,428VA		
		RIOUS RI INTEREST		
		LAKE ST JOHN UNIT		
		DENBURY (PAYS ON DEEP RIGHTS); MCGOWAN		
		OPERATING (PAYS ON SHALLOW RIGHTS)		
MICHIGAN	CLARE	CLARE CO MI MI	ROYALTY INTEREST	PRODUCING
		SEC 12-20N-6W: W/2, 320 ACS		
		SEC 11-20N-6W: E/2, 320 ACS		
		STATE		
		WINTERFIELD 2-12		

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State	County	Legal Description	Interest Type	Status
MICHIGAN	CLARE	CLARE CO MI MI	ROYALTY INTEREST	PRODUCING
		SEC 30-20N-6W: S/2		
		SEC 31-20N-6W: N/2		
		WINTERFIELD #2-31 .0035888 RI		
MICHIGAN	CLARE	CLARE CO MI MI	ROYALTY INTEREST	PRODUCING
		SEC 7-20N-5W: W/2		
		SEC 12-20N-6W: E/2		
		STATE WINTERFIELD 1-12REG# 8550		
MICHIGAN	CLARE	CLARE CO MI MI	MINERAL INTEREST	PRODUCING
		SEC 19-20N-6W: SE/4 SE/4, 40 ACS		
		SEC 29-20N-6W: W/2, W/2 NE/4,		
		SEC 31-20N-6W: ALL, EXC SW/4 SW/4,		
		SEC 20-20N-6W: SW, SWSE,		
		SEC 30-20N-6W:ALL,		
		SEC 32-20N-6W: W/2 W/2		
		WINTERFIELD TOWNSHIP,		
		WINTERFIELD RICHFIELD UNIT		
MICHIGAN	CLARE	CLARE CO MI MI	ROYALTY INTEREST	PRODUCING
		SEC 12-20N-6W: NE/4, 160 ACS		
		H TOPE #4 .002927 RI		
MICHIGAN	CLARE	CLARE CO MI MI	MINERAL INTEREST	PRODUCING
		SEC 1,2,11,12-T20-R6W: WINTERFIELD TOWNSHIP		
		CRANBERRY LAKE RICHFIELD UNIT .00046112 RI		
MICHIGAN	MIDLAND	MIDLAND CO MI MI	ROYALTY INTEREST	PRODUCING
		SEC 28-15N-2E: NW/4 NE/4, 40 ACS		
		WASKEVICH 1-28 E .0131844 RI		
MICHIGAN	MISSAUKEE	MISSAUKEE CO MI MI	ROYALTY INTEREST	PRODUCING
		SEC 35-22N-6W: N/2, BUNING A UNIT		
		SEC 26-22N-6W: S/2 SW/4, REAMES UNIT		
		SEC 26-22N-6W: SW/4 SE/4, WING UNIT		
		UNITIZED INTO PROSPER DUNDEE UNIT .0167808 RI		
MICHIGAN	MISSAUKEE	MISSSAUKEE CO MI, MI	ROYALTY INTEREST	PRODUCING
		SEC 36; T22N-R6W, SE/4 NW/4 &		
		SEC 26; T22N-R6W, SW/4 SE/4		
		AETNA TOWNSHIP		
		WING 2, .01996874 RI		

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State	County	Legal Description	Interest Type	Status
MICHIGAN	OSCEOLA	OSCEOLA CO MI	ROYALTY INTEREST	PRODUCING
		TR 1: SW4 SW4 & W2 SE4 SEC 17-18N-10W;		
		TR 3: E2 NW4 & NW4 NE4SEC19-18N-10W;		
		TR 5: W2 NW4 SEC 20-18N-10W		
		REED CITY UNIT-		
		(TR1) .00051560 RI		
		(TR3) .00151566 RI		
		(TR5) .00281254 RI		
MICHIGAN	OSCEOLA	OSCEOLA CO MI MI	ROYALTY INTEREST	PRODUCING
		SEC 28-18N-9W: S2 NE, N2 NESE & SESE		
		ZIMMERMAN .0087892 RI		
MICHIGAN	OSCEOLA	OSCEOLA CO MI MI	ROYALTY INTEREST	PRODUCING
		SEC 28-18N-9W: S2 & NESE		
		ZIMMERMAN A1 & B .0087892 RI		
NEW MEXICO	EDDY	EDDY CO NM .0003906 ORISEC 17-19S-29ESOUTHWEST	OVERRIDING	PRODUCING
		ROYALTIES-UNION TEXAS STATE 1;SEC 6-23S-25E	ROYALTY	
		(ROCK TANK UNIT) .00002697 ORI		
OKLAHOMA	BEAVER	BEAVER CO OK	OVERRIDING	PRODUCING
		SEC 17-4N-25ECM: ALL	ROYALTY	
		EVANS UNIT .0008136 ORRI		
OKLAHOMA	BEAVER	BEAVER CO OK	OVERRIDING	PRODUCING
		SEC 29-6N-22 ECM: SE/4 & E/2 SW/4	ROYALTY	
		PREWITT GAS UNIT .0001196 ORRI		
OKLAHOMA	BEAVER	BEAVER CO OK	OVERRIDING	PRODUCING
		SEC 17-4N-25EM: ALL	ROYALTY	
		LEROY 1-17 .000824 ORRI		
OKLAHOMA	ELLIS	ELLIS CO OK 1/4 MI	MINERAL INTEREST	PRODUCING
		SEC 18-19N-21W: W/2 W/2		
		AKA LOT 1 OF 36.9 ACS LOT 2, 37.13ACS		
		LOT 3 OF 37.36 ACS LOT 4 37.58 ACS		
		CORAM "B" .00740197 RI		
OKLAHOMA	ELLIS	ELLIS CO OK 1/4 MI	MINERAL INTEREST	PRODUCING
		SEC 5-19N-23W: SW/4		
		ANNE 5-1 .00778984 RI		

State	County	Legal Description	Interest Type	Status
OKLAHOMA	ELLIS	ELLIS CO OK	MINERAL INTEREST	PRODUCING
		SEC 6-19N-23W: NW/4		
		SEC 8-19N-23W: N/2 NE/4		
		SEC 13-19N-22W: S/2		
		SEC 17-19N-23W: SE/4		
		SEC 14-19N-22W: E/2 E/2		
		SEC 23-19N-22W: S/2 SE/4,		
		SEC 24-19N-22W: NW/4		
TEXAS	ANDERSON	ANDERSON CO TX MI	MINERAL INTEREST	PRODUCING
		G W TUGGLE SVY A-771 &		
		WILLIAM WRIGHT SVY A-798, 111.93 ACS		
		HUMBLE-NECHES UNIT		
		NECHES SUB CLARKVILLE UNIT TR 30		
TEXAS	ANDERSON	ANDERSON CO TX MI	MINERAL INTEREST	PRODUCING
		F CURBIER SVY A-221, 148 ACS		
		TODD .00156226 RI		
TEXAS	ANDERSON	ANDERSON CO TX MI	MINERAL INTEREST	PRODUCING
		ALFRED BENGE A-106 &		
		JOSE CHREINO SVY A-168, 157.050 ACS		
		FAIRWAY JAMES LIME UNIT TR 853		
TEXAS	ANDERSON	ANDERSON CO TX MI	MINERAL INTEREST	PRODUCING
		JOHN FERGUSON SVY A-22		
		JOSEPH FERGUSON SVY A-23, 156.551 ACS		
		FAIRWAY JAMES LIME UNIT TR 661		
TEXAS	ANDERSON	ANDERSON CO TX MI	MINERAL INTEREST	PRODUCING
		JOSE CHERINO SVY A-168, 158.94 ACS		
		FAIRWAY JAMES LIME UNITTR 756		
TEXAS	ANDERSON	ANDERSON CO TX MI	MINERAL INTEREST	PRODUCING
		JOSE CHERINO SVY A-168, 159.959 ACS		
		FAIRWAY JAMES LIME UNIT		
		TR 758 & TR 856		
TEXAS	ANDERSON	ANDERSON CO TX MI	MINERAL INTEREST	PRODUCING
		JOSEPH FERGUSON SVY A-23, 152.73 ACS		
		FAIRWAY JAMES LIME UNIT TR 759		
TEXAS	ANDERSON	ANDERSON CO TX MI	MINERAL INTEREST	PRODUCING
		JOSE CHERINO SVY A-168, 133.698 ACS		
		FAIRWAY JAMES LIME UNIT		
		TR 858		
		11000		

State	County	Legal Description	Interest Type	Status
TEXAS	ANDERSON	ANDERSON CO TX MI	MINERAL INTEREST	PRODUCING
		JOSE CHERINO A-168, 160 ACS		
		FAIRWAY JAMES LIME UNIT TR 855		
TEXAS	ANDERSON	ANDERSON CO TX MI	MINERAL INTEREST	PRODUCING
		JOHN FERGUSON SVY A-22, 99.76 ACS		
		FAIRWAY JAMES LIME UT TR663		
		J M COOK SVY A-972 &		
		JOSEPH FERGUSON A-23, 156.599 ACS		
		FAIRWAY JAMESLIME UTTR 860		
TEXAS	ANDREWS	ANDREWS CO TX MI	MINERAL INTEREST	PRODUCING
		SEC 4 BLK A-35 PSL SVY A-950: NE/4, 160 ACS		
		YATES FORMATION,		
		M. GROOM		
		GROOM 0.000868 RI		
TEXAS	ANDREWS	ANDREWS CO TX MI	MINERAL INTEREST	PRODUCING
		SEC 4 BLK A-35 PSL SVY A-950: E/2, 320 ACS		
		SEC 7 BLK A-35 PSL SVY A-951: NE/4, 160 ACS		
		J. CLEO THOMPSON-WEST MEANS		
		GRAYSBURG-SAN ANDRES UNIT .0017360 RI		
TEXAS	BORDEN	BORDEN CO TX MI	MINERAL INTEREST	PRODUCING
		320 ACS, 40 ACS OF 214.9 LOCATED IN		
		E/2 SEC 69 BLK20 LAVACA NAVIGA SVY		
		SOUTH LAKE THOMAS 69 -B3- RRC 68663		
TEXAS	BORDEN	BORDEN CO TX MI	MINERAL INTEREST	PRODUCING
		SEC 80 BLK 20 LAVACA NAV		
		JOANN .015625 RI (RRC 64823)		
TEXAS	BURLESON	BURLESON CO TX MI J C WALKER SVY, 309.73 ACS	MINERAL INTEREST	PRODUCING
TEXAS	BURLESON	BURLESON CO TX 9.398 MI	MINERAL INTEREST	PRODUCING
		56.39 ACS OUT OF J P COLE SVY, A-12		
		DESCRIBED IN DEED DTD 3/12/1999 FROM		
		ALTA MAE KEMP TO SANDRA G. JACKSON		
		RECORDED IN VOL. 499, PG 214		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	PRODUCING
	,	LEMUEL MOORE SVY, 15.95 ACS	1	
		YEZAK		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	PRODUCING
12/11/10	BOILLESOIT	IGN CO SVY		11.02001.0
		COFFIELD B-10 ETAL .0625 RI		
		COLLIDED D TO ETTIE 1,0023 KI		

State	County	Legal Description	Interest Type	Status
TEXAS	BURLESON	BURLESON CO TX MIHENRY MARTIN SVY A- 185COFFIELD M-2 (RRC 71500) & (RRC 23057).064375 RI & .01072916 ORI	MINERAL INTEREST	PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI J C WALKER SVY COFFIELD B-7A "A" .0625 RI	MINERAL INTEREST	PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI ABNER SMITH SVY COFFIELD B-4 .0625 RI	MINERAL INTEREST	PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI 20 ACRES M/L E SANTE SVY, A-210 & ABNER SMITH SVY, A-209 COFFIELD-RUSSELL UNIT (RRC 10994) .01041666 ORI & .02083332 RI	MINERAL INTEREST	PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI SMITH SVY COFFIELD-SHAW .046875 RI	MINERAL INTEREST	PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI SMITH SVY COFFIELD-SMITH A,C,D .0625 RI	MINERAL INTEREST	PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI J S WINSTON SVY A-251 COFFIELD-WINSTON A & B .0625 RI	MINERAL INTEREST	PRODUCING
TEXAS	BURLESON	BURLESON CO TX 9.6933 MI 58.16 ACS, J P COLE SVY A-12 DESCRIBED IN DEED DTD 10/26/1949 FROM ROBERT KEMP ETAL TO ALMA DAVIS RECORDED IN VOL. 106, PG 133	MINERAL INTEREST	PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI MOSES CUMMINGS SVY A-16, 200 ACS	MINERAL INTEREST	PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI J M SANCHES SVY A-55 KNESEK-FINLEY UNIT #1 .00165126 RI	MINERAL INTEREST	PRODUCING

State	County	Legal Description	Interest Type	Status
TEXAS	BURLESON	BURLESON CO TX MI MOSES CUMMINGS SVY A-16, 455.852 ACS LOUISE PORTER 1-H .0020466 RI	MINERAL INTEREST	PRODUCING
TEXAS	BURLESON	BURLESON CO TX .1875 MI HUGH MCKEEN SVY STANLEY A .125 RI	MINERAL INTEREST	PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI MARY CARNAGHAN SVY A-8 STORM UNIT (RRC 23276) .01841214 RI	MINERAL INTEREST	PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI H COVINGTON SVY A-14 CHARLES MATTHEWS SVYA-40, 488.882 ACS COLLEY-TREYBIG UNIT 1RE	MINERAL INTEREST	PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI SEC 9 A SMITH SVY A-209 RECORDED VOL 21 PAGE 652 COFFIELD-SMITH "E" AND "F"	MINERAL INTEREST	PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI MOSES CUMMINGS SVY A-16, 360 ACS KOVAR-PORTER .0020932 RI	MINERAL INTEREST	PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI E SANTE SVY A-317 & A-210 COFFIELD B UNIT(RRC 10378) TR 17,39 ACS .0416666 RI & .02083332 ORI	MINERAL INTEREST	PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI E SANTE SVY A-210, 40.25 ACS COFFIELD "E" RRC 10227 .0416666 RI & .02083332 ORI	MINERAL INTEREST	PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI E. SANTE SVY A-210 COFFIELD (RRC 4390) NR .0416666 RI & .02083332 ORI	MINERAL INTEREST	PRODUCING
TEXAS	BURLESON	BURLESON CO TX MIE. SANTE SVY A-210COFFIELD "A" (RRC 04396).0416666 RI & .02083332 ORI	MINERAL INTEREST	PRODUCING

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State	County	Legal Description	Interest Type	Status
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	PRODUCING
		E SANTE SVY A-210: 46 ACS		
		COFFIELD W (C2475) RRC 4365		
		.0416666 RI & .02083332 ORI		
TEXAS	BURLESON	BURLESON & MILAM CO TX MI	MINERAL INTEREST	PRODUCING
		SANTE SVY A-272		
		HENRY MARTIN SVY A-125, 40 ACS		
		COFFIELD -C- (RRC 04332)		
		.0416666RI & .02083332 ORI		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	PRODUCING
		E SANTE SVY A-210: 40 ACS		
		H H COFFIELD (RRC 03979)		
		.0416666RI & .03116822 ORI		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	PRODUCING
		E SANTE SVY A-210		
		COFFIELD 2A9 UNIT		
		.0416666 ORI & .02083332 RI		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	PRODUCING
		39.2 ACS BEING A TRACT OF LAND OUT		
		OF THE E. SANTE SVY, A-210 (RRC 10446)		
		COFFIELD "G" .0416666 RI & .02083332 ORI		
TEXAS	CALDWELL	CALDWELL CO TX 1/32 ORI	OVERRIDING	PRODUCING
		30 ACES IN THE GERRON HINDS LEAGUE, A-13	ROYALTY	
		TILLER UNIT (VARIOUS INTEREST) .02083332; .00260966		
TEXAS	CHEROKEE	CHREOKEE CO TX MI	MINERAL INTEREST	PRODUCING
		HERDON SVY & LEVI JORDAN SVY		
		AND J. H. ARMSTRONG, A-69		
		SALLI D. WHITEMAN #2 .00018606 RI		
TEXAS	CHEROKEE	CHEROKEE CO TX MI	MINERAL INTEREST	PRODUCING
		LEVI JORDAN LGE A-28, 649 ACS		
		J O HUGGINS GU -1- 0.00017358		
		RI		
TEXAS	COLORADO	COLORADO CO TX MI	MINERAL INTEREST	PRODUCING
		T P ANDERSON SVY A-54		
		C SIMON SVY A-502		
		R WEED A-598		

State	County	Legal Description	Interest Type	Status
TEXAS	CROCKETT	CROCKETT CO TX 45/2460 X1/16 MI	MINERAL INTEREST	PRODUCING
		SEC 4 CHAMBERS CSL A-1689, 4428 ACS		
		CHAMBERSCO SCHOOL LANDS .0003811 RI		
		MIDWAY LANE 1100 UNIT (RRC 5579)		
		MIDWAY LANE 1050 UNIT		
		MIDWAY LANE 850		
TEXAS	DE WITT	DE WITT CO TX 1/8 MI	MINERAL INTEREST	PRODUCING
		JAMES DUFF LGE A-153, 236.3 ACS		
		E C SCHAEFER .0104166 RI		
TEXAS	DE WITT	DE WITT CO TX 7.5/103 RI	ROYALTY INTEREST	PRODUCING
		JAMES MAY 1/4 LGE, 103 ACS		
		LTD TO DEPTHS 100' BELOW ALVES WELLS		
		HENSON 1H, 2H, 3H .00089188 RI		
TEXAS	DIMMIT	DIMMIT CO TX 1/3 MI	MINERAL INTEREST	PRODUCING
		SEC 57 LOT 8 BLK 2 SUBD A		
		T&NO SVY A-758, 40 ACS		
TEXAS	DIMMIT	DIMMIT CO TX NPRI	ROYALTY INTEREST	PRODUCING
		SEC 140 & 502, 1136.5 ACS		
		RAY MORRIS		
TEXAS	DIMMIT	DIMMIT CO TX 1/6 NPRI	ROYALTY INTEREST	PRODUCING
		SEC 7 GC&SF SVY A-1201		
		DIAMOND H RANCH 1-H		
		.08333334 RI		
TEXAS	DIMMIT	DIMMIT CO TX MI	MINERAL INTEREST	PRODUCING
		40 ACS, SEC 68 LOT 16 BLK 2		
		VANDERVOORT SVY A-1238		
TEXAS	DIMMIT	DIMMIT CO TX 1/3 MI	ROYALTY INTEREST	PRODUCING
		LOT 7 BLK 175 SVY		
		CATARINA FARMS SUBD, 200 ACS		
		LOT 7 T&NORR CO/CASSIN,W A-1077		
		BRISCOE B #11		
TEXAS	DIMMIT	DIMMIT CO TX NPRI	PERPETUAL NON-	PRODUCING
		SEC 78 BLK 2 T&NO RR CO	PARTICIPATING	
		F. VANDERVOORT SVY, A-1243	ROYALTY INTEREST	
TEXAS	FAYETTE	FAYETTE CO TX 139 ACS	MINERAL INTEREST	PRODUCING
		ROBERT G. BAUGH SVY A-12		
		TANNER UNIT .00214311 RI		

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State	County	Legal Description	Interest Type	Status
TEXAS	FAYETTE	FAYETTE CO TX 1/4	MINERAL INTEREST	PRODUCING
		ROBERT G. BAUGH SVY A-12, 139 ACS		
		JOHN VANDERWORTH LGE A-312, 237 ACS		
		SPECKELS UNIT #1 .00715 RI		
TEXAS	FAYETTE	FAYETTE CO TX 1/8 MI 237 ACS	MINERAL INTEREST	PRODUCING
		JOHN VANDERWORTH LGE A-312		
		PATSY UNIT .00651368RI		
TEXAS	FAYETTE	FAYETTE CO TX 237 ACSJOHN VANDERWORTH LGE A-	MINERAL INTEREST	PRODUCING
		312KATHY UNIT .003347 RI		
TEXAS	FAYETTE	FAYETTE CO TX 1/8 MI 237 ACS	ROYALTY INTEREST	PRODUCING
		JOHN VANDERWORTH LGE A-312,		
		OPAL UNIT #1.00198532RI		
		(TRS 1,2 & 3) (135.32 ACS)		
TEXAS	FAYETTE	FAYETTE CO TX MI 237 ACS	ROYALTY INTEREST	PRODUCING
		JOHN VANDERWORTH LGE A-312		
		(TRS 1-20) IVORY OIL UNIT#1 .000236 RI		
TEXAS	FAYETTE	FAYETTE CO TX MI	MINERAL INTEREST	PRODUCING
		W J WILLIAMSON SVY A-113		
		GARNET UNIT OL #1-H		
TEXAS	FAYETTE	FAYETTE CO TX	MINERAL INTEREST	PRODUCING
		A. E. BAKER SVY A-8		
		JASPER UNIT .00089512 RI		
TEXAS	FAYETTE	FAYETTE CO TX MI	MINERAL INTEREST	PRODUCING
		J G WILKINSON SVY A-108		
		CONIE B #1 .01510722 RI		
TEXAS	GAINES	GAINES CO TX MI	MINERAL INTEREST	PRODUCING
		SEC 1 BLK C-30 PSL SVY		
		SEC 2 BLK C-30 PSL,		
		SEC 4 BLK H, D&W SVY		
		SEC 10 BLK H D&W SVY		
		EXCEPT SW/4 SW/4 OF SEC 10		
		CEDAR LAKE UNIT		
TEXAS	GOLIAD	GOLIAD CO TX 1/12 NPRI	ROYALTY INTEREST	PRODUCING
		M. G. CARICO SVY A-90, 50.6 ACS		
		ANNIE WEISE LSE .006942 RI		

State	County	Legal Description	Interest Type	Status
TEXAS	GRAY	GRAY CO TX MI	MINERAL INTEREST	PRODUCING
		COFFIELD 1 & 2		
		COFFIELD-GRAY, SEC.89, BLK. 23		
		H AND GN RR CO.		
		SVY.SE/4 SEC.94		
		BLK. 23 H&GN CO. SVY.		
TEXAS	GRAYSON	GRAYSON CO TX 1/48 MI	MINERAL INTEREST	PRODUCING
		J B MC ANAIR SVY A-763, 202 ACS		
		SHERMAN 7,500' SU (VARIOUS UNIT INT)		
TEXAS	GRAYSON	GRAYSON CO TX 1/48 MI	MINERAL INTEREST	PRODUCING
		J B MC ANAIR SVY A-763, 202 ACS		
		SHERMAN 8900 PENN SU		
		(VARIOUS UNIT INTEREST)		
TEXAS	GREGG	GREGG CO TX 1/16 MI	MINERAL INTEREST	PRODUCING
		50 ACS DOLORES SANCHEZ SVY A-186		
		C J DOLLAHITE LSE .0052086 RI		
TEXAS	GREGG	GREGG CO TX 5/16 MI	MINERAL INTEREST	PRODUCING
		24.95 ACS W P CHISM SVY A-36		
		HILBURN-LLOYD "B" LSE .026042RI		
TEXAS	GREGG	GREGG CO TX 1/8 MI	MINERAL INTEREST	PRODUCING
		33.5 ACS JOHN RUDDLE SVY A-176		
		IRENE ZIEGLER LSE .010416 RI		
TEXAS	GREGG	GREGG CO TX 1/3 X 1/16 MI	MINERAL INTEREST	PRODUCING
		52 ACS DELORES SANCHEZ SVY A-186		
		COTTON VALLEY FORMATION		
		MCKINLEY WELLS .00112332 RI		
TEXAS	GREGG	GREGG CO TX MI	MINERAL INTEREST	PRODUCING
		G W HOOPER SVY A-92		
		ALFRED JONES .00520866 RI		
TEXAS	GREGG	GREGG CO TX MI	MINERAL INTEREST	PRODUCING
		P P RAINS SVY A-258		
		A J TUTTLE GAS UT		
		.00364800 ORI		
TEXAS	GREGG	GREGG CO TX MI	MINERAL INTEREST	PRODUCING
		G W HOOPER SVY A-92		
		SHILOH SCHOOL 1,2,3 GU		
		.00073752 RI		

State	County	Legal Description	Interest Type	Status
TEXAS	GREGG	GREGG CO TX MI 247.5 ACS W H CASTLEBERRY SVY A-38 MATTIE MONCRIEF 1,2,3	ROYALTY INTEREST	PRODUCING
TEXAS	HARRIS	HARRIS CO TX 1/44 X 1/8 RI 67.04 ACS C. GOODRICH SVY A-311 HULDA MARTENS .001894 RI	ROYALTY INTEREST	PRODUCING
TEXAS	HARRIS	HARRIS CO TX MI RALPH HUBBARD SVY A-383, WM HURD SVY A-371, JOSEPH MILLER SVY A-50, 566.094 ACS TOMBALL GAS UNIT #8 (RRC 8544) .00000734 RI	MINERAL INTEREST	PRODUCING
TEXAS	HARRISON	HARRISON CO TX 1/16 MI 252 ACS A. B. WYATT SVY A-796 PEARCE GAS UNIT .0030762 RI	MINERAL INTEREST	PRODUCING
TEXAS	HARRISON	HARRISON CO TX 704 ACSJOHN HUSBAND, A-297,R W SMITH, A-626, AND H VARDEMAN,A-726, FRANK DAVIS ESTATE DEEP GU.000423 ORI	OVERRIDING ROYALTY	PRODUCING
TEXAS	HENDERSON	HENDERSON CO TX MI STEPHEN HATTON SVY A-291 JOHN LAWSON SVY A-434 OPELIKAGAS UNIT	MINERAL INTEREST	PRODUCING
TEXAS	HOWARD	HOWARD CO TX MI SEC 3 BLK 34 T1S T&P SVY A-405 SAUNDERS -A- & -B0347222 RI	MINERAL INTEREST	PRODUCING
TEXAS	JACK	JACK CO TX MI 1/4 SEC 2, S M SNODGRASS SVY, A-1314; S H TILGHMAN SVY A-1724 TR1- 7 1/2 ACS, TR 249 ACS, TR 3 40 ACS, SEC 2, TR 4 40 ACS 136.5 ACS L&E 20 AC S VOL 79 PG 557 LEACH 1-A	ROYALTY INTEREST	PRODUCING
TEXAS	LEE	LEE CO TX 1/2 MI HUMPHREY BEST SVY A-2, 103 ACS USING 2 TRS OF 21.78 &24.77ACSIN A 301.89 AC UNIT, GIDDINGS FLD COLVIN #1 UNIT .00963722 RI	MINERAL INTEREST	PRODUCING

State	County	Legal Description	Interest Type	Status
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	PRODUCING
		P W OWENS SVY A-250, 374 ACS		
		OWENS & OWENS "A" .0125 RI		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	PRODUCING
		G. B. LOFTIN SVY A-197, 81.666 ACS		
TEXAS	LEE	LEE CO TX MI 80 ACS	MINERAL INTEREST	PRODUCING
		PART OF JOHN CHENOWITH SVY, A-60		
		MALOY-COFFIELD .04687334RI		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	PRODUCING
		HUMPHREY BEST SVY A-2		
		THOMAS WARD SVY A-330, 577.7 ACS,		
		EVA MAE3& 4 .01170554 RI		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	PRODUCING
		F BOATWRIGHT SVY, 151.54 ACS		
		COFFIELD-ORSAGE .02402732 RI		
TEXAS	LEON	LEON CO TX MI	MINERAL INTEREST	PRODUCING
		S SANCHEZ SVY, 458,13 ACS		
		CARTER 1 & 2 .00130214 RI		
TEXAS	LIBERTY	JEFFERSON & LIBERTY CO TX 1/4 MI	MINERAL INTEREST	PRODUCING
		G K PETRY SVY A-775 (LIBERTY)		
		G K PETRY SVYA-935 (JEFFERSON)		
		FUTER SACE, LLC #1 .04166666 RI		
TEXAS	MARTIN	MARTIN CO TX MI	MINERAL INTEREST	PRODUCING
		SEC 36 BLK 36 T2N T&P SVY A-757: E/2, 320 ACS		
		HOPPER 36 #5 .009375 RI		
TEXAS	MARTIN	MARTIN CO TX MI	MINERAL INTEREST	PRODUCING
		SEC 36 BLK 36 T2N T&P SVY A-757: SW/4, 160 ACS		
		WILLIAMS .00703126 RI		
TEXAS	MARTIN	MARTIN CO TX MI	MINERAL INTEREST	PRODUCING
		SEC 25 BLK 36 T2N T&P SVY A-163: NE/4, 160 ACS		
		MORRISON "25" .0075 RI		
TEXAS	MARTIN	MARTIN CO TX MI	MINERAL INTEREST	PRODUCING
		SEC 38 BLK 36 T2N T&P RR SVY A-896: E/2, 320 ACS		
		GASKIN #3801(NE/4) .00421876 RI		
		GASKIN #3803 (SE/4) .00445314 RI		
		GASKIN #3804 (E/2NW/4)		
		.00445314 RI		

State	County	Legal Description	Interest Type	Status
TEXAS	MIDLAND	MIDLAND CO TX 1/16 ORI SEC 40 BLK A, W T GRAY SVY, 656 ACS	OVERRIDING ROYALTY	PRODUCING
		BAXTER-WILLIS; WILLIS 40	ROYALIY	
		.0208332 ORI		
TEXAS	MIDLAND	MIDLAND CO TX 1/16 ORI	OVERRIDING	PRODUCING
12111		SEC 11 BLK 38 T2S T&P SVY A-159, 125 ACS	ROYALTY	1110200110
		S/58 ACS NE/4		
		&N/67 ACS SE/4,		
		CASBEER 1 .0029124 ORI		
TEXAS	MILAM	MILAM CO TX	OVERRIDING	PRODUCING
		D H VAN VEIGHTON SVY	ROYALTY	
		SMITH VINCENT SVY, 275 ACS		
		LTD TO DEPTH OF4,000'		
		W P HOGAN .0416666 ORI		
TEXAS	MILAM	MILAM CO TX	MINERAL INTEREST	PRODUCING
		ELIZ SANTA SVY A-317, 80 ACS		
		COFFIELD B (RRC 04331)		
		.04166668 RI .02083332 ORI		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	PRODUCING
IEAAS	WIILAWI	BROWN & MCKENZIE & ELIZA SANTE SVY	WIINERAL INTEREST	FRODUCING
		COFFIELD H H -A- (04299)		
		.02577066 RI		
		.02083334 ORI		
TEXAS	MILAM	MILAM CO TX MI W W HILL SVY CALUGIA-COFFIELD	MINERAL INTEREST	PRODUCING
		.1875		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	PRODUCING
		VAN VEIGHTON SVY		
		COFFIELD - CAMP		
		.04166666 RI		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	PRODUCING
		ELIZA SANTE SVY A-317		
		HERNDON-HENSLEY (RRC 11882)		
) (T) 12.5	.0625 RI	1 mmp 11 mm=====	DD ODIICTIC
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	PRODUCING
		HENRY MARTIN SVY A-272		
		COFFIELD-MARTIN (RRC 04429)		
		.08046876 RI		
		.01341146 ORI		

State	County	Legal Description	Interest Type	Status
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	PRODUCING
		WILLIAM BENTON SVY A-111		
		COFFIELD-STEWART		
		.0699094 RI		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	PRODUCING
		CHARLES BIGELOW SVY A-100, 40 ACS		
		COFFIELD ESTATE (RRC 09869)		
		.125 RI		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	PRODUCING
		FURHAM SVY		
		WOLFDEN UNIT #1		
		.08556646 RI		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	PRODUCING
		T. J. CHAMBERS SVY A-7 AND		
		A. F. BURCHARD SVY A-87		
		BEING 450ACS CONYEYED FROM C.A.		
		PRATER 2/26/1940. VOL 234 PG 441		
		581.609 ACS CONVEYEDFROM B.K. ISAACS		
		11/18/1943 VOL 241 PG 96 & 98 ANNIE ISAACS		
		KOONSEN .05333334 RI		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	PRODUCING
		JAMES PREWITT SVY, 3.576 ACS		
		ELZIE LEWIS, EXC OF J. LEWIS		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	PRODUCING
		120 ACRES OUT OF THE T.S. ARNETT SVY, A-74 &		
		T.J. CHAMBERS		
		SVY, A-7, FOR THE EST OF H. C. VANCE		
		SCHWAMP A-1 .01845188 RI		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	PRODUCING
		ELIZA SANTE SVY		
		COFFIELD- HENSLEY		
		.0477656 RI		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	PRODUCING
		HENRY MARTIN SVY A-272		
		37 ACS IN SVY		
		H H COFFIELD		
		.01401670		
		RI		
		.00520830 ORI		

State	County	Legal Description	Interest Type	Status
TEXAS	MILAM	MILAM CO TX MI B F SWOAP SVY A-328 COFFIELD M-11 1 & 2 .0625 RI	MINERAL INTEREST	PRODUCING
TEXAS	MILAM	MILAM CO TX MI SMITH VINCENT SVY A-372 D H VAN VEIGHTON SVY A-373 WELLS 1,2,4RRC LEASE #10198 WELL 3 RRC LEASE #10397 210 ACS - 50 ACS IN SMITH VINCENT SV Y A-372 160 ACS IN D.H. VANVEIGHTON SVY A-373 BELT III 1,2,3,4 .0104166 RI	MINERAL INTEREST	PRODUCING
TEXAS	MILAM	MILAM CO TX MI J. A. PREWITT SVY, A-288 BULLOH (NAVARRO) FIELD; (LSE 7129) COFFIELD-COOK UNIT .056694 RI	MINERAL INTEREST	PRODUCING
TEXAS	MILAM	MILAM CO TX MI ELIZA SANTE SVY A-317, 40 ACS VAUGH #2 & WILMA OWENS .0416666 RI	MINERAL INTEREST	PRODUCING
TEXAS	MILAM	MILAM CO TX MI WILLIAM BENTON SVY A-111, 164 ACS COFFIELD -G (RRC 4663) .125 RI	MINERAL INTEREST	PRODUCING
TEXAS	MILAM	MILAM CO TX MI SANTE SVY A-317 COFFIELD UNIT (A/K/A COFFIELD UNIT A-1) .03181666 RI .02083332 ORI	MINERAL INTEREST	PRODUCING
TEXAS	MILAM	MILAM CO TX MIE SANTE SVY A-317 FOUND AT A DEPTH OF 2830' IN THE TETEN AND LEONARD NO 1 COFFIELD WELLH H COFFIELD B (04294).0401575 RI .02614584 ORI	MINERAL INTEREST	PRODUCING
TEXAS	MILAM	MILAM CO TX MI WILLIAM W HILL SVY A-191, 40 ACS H H COFFIELD HILL A-1 .07208334 RI	PERPETUAL NON- PARTICIPATING ROYALTY INTEREST	PRODUCING

State	County	Legal Description	Interest Type	Status
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	PRODUCING
		ELIZA SANTE SVY A-317		
		COFFIELD-SANTE (RRC 23875)		
		.0416666 RI		
		.02083334 ORI		
TEXAS	MILAM	MILAM CO TX UNDI 1/2 MI	MINERAL INTEREST	PRODUCING
		WILLIAM ALLEN SVY; A-72		
		COFFIELD (RRC 11856)		
		.01184834 RI		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	PRODUCING
		JAMES REESE SVY, A-303		
		(MINERVA-ROCKDALE) RRC 872136		
TEXAS	MILAM	MILAM CO TX 1/6 NPRI	PERPETUAL NON-	PRODUCING
		139.012 AC IN THE COLTON WELLS SVY A-390	PARTICIPATING	
			ROYALTY INTEREST	
TEXAS	MITCHELL	MITCHELL & SCURRY COS TX MI	ROYALTY INTEREST	PRODUCING
		SUBD 7 OF C. A. O'KEEFE SUBD OF		
		GEORGE A REIGER& KIRKLAND &		
		FIELDS SVYS, 258 ACS FEE UNIT #1;		
		EDMONDSON .006944446 RI		
TEXAS	MONTGOMER	MONTGOMERY CO TX MI	MINERAL INTEREST	PRODUCING
	Y	JOHN A DAVIS SVY A-188, 70.5256 ACS		
		HARRIS A, B, D TRACTS		
		CONROE FU TR E1,E2,E5		
TEXAS	MONTGOMER	MONTGOMERY CO TX MI	ROYALTY INTEREST	PRODUCING
	Y	WILSON STRICKLAND SVY, 29 ACS		
		J. C. YOUNG LSE		
TEXAS	MONTGOMER	MONTGOMERY CO TX MI	MINERAL INTEREST	PRODUCING
	Y	I&GN RR CO SVY		
		HOOPER B;		
		CONROE FIELD UT TRACT A-31		
		.01528894 RI		
TEXAS	MONTGOMER	MONTGOMERY CO TX MI	MINERAL INTEREST	PRODUCING
	Y	HOOPER J G WATSON SVY		
		CONROE FIELD WIDE UNIT		
		CONROE PLANTTRACT A-28		
		.02278000 RI		

MINERAL INTEREST	PRODUCING
MINERAL INTEREST	PRODUCING
OVERRIDING	PRODUCING
ROYALTY	
OVERRIDING	PRODUCING
ROYALTY	
OVERRIDING	PRODUCING
ROYALTY	
MINERAL INTEREST	PRODUCING
OVERRIDING	PRODUCING
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MINERAL INTEREST	PRODUCING
MINERAL INTEREST	PRODUCING
	OVERRIDING ROYALTY OVERRIDING ROYALTY MINERAL INTEREST OVERRIDING ROYALTY MINERAL INTEREST

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State	County	Legal Description	Interest Type	Status
TEXAS	SCURRY	SCURRY CO TX 3/160 MI	MINERAL INTEREST	PRODUCING
		SEC 117 BLK 97 H&TC SVY: NE/4, 160 ACS		
		T J ELLIS .00156252 RI		
TEXAS	SCURRY	SCURRY CO TX 1/16 ORI	OVERRIDING	PRODUCING
		SEC 129 BLK 97 H & TC RY CO SVY: NE/4, 160 ACS	ROYALTY	
		FIRST NATLBANK OF SNYDER LSE		
		.04166666 ORI		
TEXAS	SCURRY	SCURRY CO TX 1/32 X 7/8 ORI	OVERRIDING	PRODUCING
		SEC 253 BLK 97 H&TC SVY: NW/PT, 193.6 ACS	ROYALTY	
		SACROC UNIT TR 167 (LUNSFORD LSE)		
		.0182292 ORI		
TEXAS	SCURRY	SCURRY CO TX 1/2 X 1/16 ORI	OVERRIDING	PRODUCING
		SEC 115 BLK 97 H&TC RY CO SVY	ROYALTY	
		S/60 ACS OF W/2 SE/4(LTD TO 2,000')		
	2.0775.577	MURPHY D .02083334 ORI		
TEXAS	SCURRY	SCURRY CO TX MI 160 ACS	MINERAL INTEREST	PRODUCING
		SEC 130 BLK 97 H&TC SVY: NW/4		
TTT A G	a cryp py	W F STERLING .00520866 RI	A CONTROL AND A	PD OB HODIG
TEXAS	SCURRY	SCURRY CO TX MI	MINERAL INTEREST	PRODUCING
		SEC 114 BLK 97 H&TC SVY: SE/4 NE/4 NE/4		
		& NE/4 SE/4 NE/4, 20ACS		
		J E (ALSO L E) MURPHY .02083334 & .00260416 ORI IRA 1700 ZONE UNIT TR 24		
TEXAS	SCURRY	SCURRY CO TX MI	MINERAL INTEREST	PRODUCING
IEAAS	SCURRI	SEC 142 BLK 97 H&TC SVY	MINERAL INTEREST	PRODUCING
		S/2 W/2 NE/4 SW/4,		
		S/2 E/2 NW/4 SW/4,20 ACS		
		MCCLURE, R. O00260416 ORI		
TEXAS	SCURRY	SCURRY CO TX MI	MINERAL INTEREST	PRODUCING
ILAAS	SCORKI	SEC 115 BLK 97 H&TC SVY: N/2 NE/4, 80 ACS	WINDERAL INTEREST	rkobochio
		S H NEWMAN .00260414ORI		
		IRA UNIT TR 28 -		
TEXAS	SCURRY	SCURRY CO TX MI	MINERAL INTEREST	PRODUCING
	Scommi	SEC 115 BLK 97 H&TC SVY		I HOD CONTO
		W A REITER .00260414 ORI		
		IRA UNIT TR54		

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State	County	Legal Description	Interest Type	Status
TEXAS	SCURRY	SCURRY CO TX MI	MINERAL INTEREST	PRODUCING
		SEC 115 BLK 97 H&TC SVY: W/2 NW/4, 80 ACS		
		WADE .00260416 ORI		
		IRA UNIT TR 25		
TEXAS	SCURRY	SCURRY CO TX MI	MINERAL INTEREST	PRODUCING
		SEC 146 BLK 97 H&TC SVY: 80 ACS		
		ALLIANCE TRUST .00260414 ORI		
TEXAS	SCURRY	SCURRY CO TX MI	OVERRIDING	PRODUCING
		SEC 146 BLK 97 H&TC SVY	ROYALTY	
		O L BURNEY .0026042 ORI		
TEXAS	SCURRY	SCURRY CO TX MI	MINERAL INTEREST	PRODUCING
		SEC 116 BLK 97 H&TC SVY, PT SW/4, 120 ACS		
		RI IRA 1700 ZONE UNIT		
		JJ MOORE LSE		
		IRA UNIT TR 3500206414 RI		
		IRA UNIT TR 4600260414 RI		
TEXAS	SCURRY	SCURRY CO TX MI	MINERAL INTEREST	PRODUCING
		SEC 116 BLK 97 H&TC SVY, PT SW/4, 120 ACS		
		IRA 1700 ZONE UNIT		
		MOORE LSE .02083334 ORI		
		IRA UNIT TR 33		
TEXAS	SCURRY	SCURRY CO TX .0182292 ORI	OVERRIDING	PRODUCING
		SEC 253 BLK 97 H&TC SVY: NW/PT, 193.6 ACS	ROYALTY	
		SACROC UNIT TR 168		
TEXAS	SCURRY	SCURRY CO TX .0182292 ORI	OVERRIDING	PRODUCING
		SEC 291 BLK 97 H&TC SVY	ROYALTY	
		SACROC UNIT TR 156		
TEXAS	TERRY	TERRY CO TX 1/4 MI S/440 ACS	MINERAL INTEREST	PRODUCING
		SEC 22 BLK K PSL SVY A-1292		
		C B TOWNES BLEASE		
		PRENTICE SOUTHWEST UNIT		
TEXAS	TERRY	TERRY CO TX 1/4 MI S/440.8 ACS	MINERAL INTEREST	PRODUCING
		SEC 22 BLK K PSL SVY A-1292		
		C B TOWNES "A" TR		
		3		
		PRENTICE CENTRAL GLORIETA UT		
		.020834 RI AND .041666 ORI		

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State	County	Legal Description	Interest Type	Status
TEXAS	TERRY	TERRY CO TX 1/4 MI S/440.8 ACS	MINERAL INTEREST	PRODUCING
		SEC 22 BLK K PSL SVY A-1292		
		LTD TO CLRFK FM ONLY		
		C B TOWNES "A" TR 3		
		PRENTICE 6700' CLEARFORK CENTRAL UNIT		
		.020834 RI AND .041666 ORI		
TEXAS	UPTON	UPTON CO TX 7/64 X 1/8 RI640 ACS S/2 SVY 36 BLK 1	ROYALTY INTEREST	PRODUCING
		CERT-334 MK&T RR CO SVY &N/2 SVY 1 CERT- 4260 A-		
		211 GC&SF RR CO SVY (LANE LSE) MCCAMEY UNIT TR		
		13,14,15,16		
TEXAS	WARD	WARD CO TX MI	MINERAL INTEREST	PRODUCING
		SEC 58, BLK 33, H&TC RR SVY A-892, 640 ACS		
TEXAS	WILLIAMSON	WILLIAMSON CO TX MI	MINERAL INTEREST	PRODUCING
		SIMON MILLER SVY; A-492		
		PHILLIP PRATER SVY; A-418		
		CHAPMAN-ABBOTT UNIT - TRACT 1		
		*** COMBINED ALL TRACTS HERE; SEE REMARKS***		
TEXAS	WINKLER	WINKLER CO TX MCL	MINERAL CLASSIFIED	PRODUCING
		SEC 8 BLK B-2 PSL SVY A-1239,	LAND	
		S/2 S/2 & S/2 N/2, 320 ACS		
		SEC 9 BLK B-2 PSL SVY A-1931,		
		N/2 NW/4, N/2 SW/4, NW/4 SE/4, 200 ACS		
		EAST KEYSTONE FIELDWIDE UNIT		
TEXAS	WINKLER	WINKLER CO TX MI	MINERAL INTEREST	PRODUCING
		SEC 41 BLK 21 UL SVY A-81U		
		UNIVERSITY -41 (RRC 74260)		
TEXAS	WINKLER	WINKLER CO TX	MINERAL INTEREST	PRODUCING
		SEC 31 BLK 21 UL SVY A-71U: SW/4		
		UNIVERSITY -31- A (RRC 19550)		
		.0208334 ORI		
TEXAS	WOOD	WOOD CO TX 1.25/99 RI	ROYALTY INTEREST	PRODUCING
		99 ACS BERRY SMITH SVY A-534		
		COKE UNIT .0006554 RI & .0006434 RI		
TEXAS	WOOD	WOOD CO TX 1/16 X 7/8 RI	ROYALTY INTEREST	PRODUCING
		TR. 5 & 1/3 X 1.25/113 RI-TR. 21 IN		
		J. D. MATTHEWS SVY & DAVID		
		GILLILAND SVY A-229		
		SECOND-SUB CLARKSVILLE FORM UNIT TR 4 & 5		

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State	County	Legal Description	Interest Type	Status
TEXAS	WOOD	WOOD CO TX G B WATKINS SVY A-629 WOODBINE -A- FORMATION UNIT TRACT 40 (25 WELLS) RRC 4887	ROYALTY INTEREST	PRODUCING
TEXAS	WOOD	WOOD CO TX MI GEORGE BREWER SVY A-41 LOTS 10-13, BLK 23 OF HAWKINS TOWN SITE, HAWKINS FIELD UT TR B7-12,B9-7,B7-11 HAWKINS FIELD UNIT (747 WELLS) RRC 5743	MINERAL INTEREST	PRODUCING
TEXAS	WOOD	WOOD CO TX MI GEORGE BREWER SVY A-41 CRAIN (J M HENRY B9-7) .00205934 RI HAWKINS FIELD UNIT (747 WELLS) RRC 5743	MINERAL INTEREST	PRODUCING
TEXAS	YOAKUM	YOAKUM CO TX MI SEC 25 BLK K PSL SVY A-1559: NE/4, 160 ACS PRENTICE GLORIETATR 16 PRENTICE 6700' TR 16 PRENTICE SW TR 16	MINERAL INTEREST	PRODUCING
TEXAS	ZAVALA	ZAVALA CO TX MI SVY 385 J D OWEN A-1061 PICKENS-COFFIELD .0625 RI SVY 4 JMWILLIAMS A-1139 SVY 387 J M WILLIAMS A-1244 SVY 12 E C RUTLEDGE A-1211 SV Y 12 E C RUTLEDGE A-1379 SVY 12 E C RUTLEDGE A-1381 SVY 13 GC&SF A-754 SVY 14 J F CRAWFORD A-1170 SVY 386 1/2 HENRY HUBBLE A-191 SVY 388 H W WILLAIMS~ ~ SVY 389 J C RUFF A-562 SVY 392 W HADDEN A-1121 SVY 388 GB&N A-646 SVY 449 H W DAVIS A-1120	MINERAL INTEREST	PRODUCING

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State	County	Legal Description	Interest Type	Status
WYOMING	WESTON	WESTON CO WY	OVERRIDING	PRODUCING
		SEC 7-45N-67W: LOT 1 W/2 NE/4, NE/4 NW/4,	ROYALTY	
		SE/4 SE/4, 200.07 ACS		
		BEING TRACT 4 & SE/4 NW/4, 40 ACS		
		QUEST MUDDY UNIT TR 5B .0014168 ORI		
ALABAMA	BALDWIN	BALDWIN CO AL MI	MINERAL INTEREST	NON PRODUCING
		SEC 3-2S-4E: S/2 SE/4, 80 ACS		
		SEC 10-2S-4E: W/2 NE/4, 80 ACS		
ALABAMA	BALDWIN	BALDWIN CO AL MI	MINERAL INTEREST	NON PRODUCING
		SEC 14-2S-4E: SW/4, 160 ACS		
		SEC 15-2S-4E: SE/4, 160 ACS		
		SEC 2-2S-4E: NE/4 SE/4, 40 ACS		
ALABAMA	BALDWIN	BALDWIN CO AL MI	MINERAL INTEREST	NON PRODUCING
		SEC 23-2S-4E: NW/4 SE/4, 40 ACS		
ALABAMA	BALDWIN	BALDWIN CO AL MI SEC 31-4S-5E: E/2 NW/4; W/2 NE/4	MINERAL INTEREST	NON PRODUCING
		SW/4; NW/4 SE/4; N/2 SW/4SE/4, 234 ACS		
ALABAMA	BALDWIN	BALDWIN CO AL MI	MINERAL INTEREST	NON PRODUCING
		SEC 6-5S-5E: NW/4 NE/4, 40 ACS		
ALABAMA	BALDWIN	BALDWIN CO AL MI	MINERAL INTEREST	NON PRODUCING
		SEC 2-2N-4E: E/2 SW/4 & W/2 SE/4, 160 ACS		
ALABAMA	BALDWIN	BALDWIN CO AL MI	MINERAL INTEREST	NON PRODUCING
		SEC 17-4S-5E: W/2 E/2, 160 ACS		
ALABAMA	COVINGTON	COVINGTON CO AL MI	MINERAL INTEREST	NON PRODUCING
		SEC 12-3N-17E: S/2 SE/4, 80 ACS		
		SEC 13-3N-17E: 2 ACS NW/CNW/4 NE/4, 2 ACS		
ALABAMA	COVINGTON	COVINGTON CO AL MI	MINERAL INTEREST	NON PRODUCING
		SEC 24-3N-17E: E/2 SW/4, 80 ACS		
ALABAMA	COVINGTON	COVINGTON CO AL MI	MINERAL INTEREST	NON PRODUCING
		SEC 35-1N-18E: NW/4 SW/4, SW/4 NW/4, NW/4 NE/4, NE/4		
		SW/4,		
		SW/4 SW/4, 200 ACS		
		SEC 26-1N-18E: E/2 SW/4 SE/4, 20 ACS		
ALABAMA	COVINGTON	COVINGTON CO AL MI	MINERAL INTEREST	NON PRODUCING
		SEC 13-3N-17E: NE/4 SW/4 & SE/4 NW/4, 80 ACS		
ALABAMA	COVINGTON	COVINGTON CO AL MI	MINERAL INTEREST	NON PRODUCING
		SEC 24-1N-18E: S/2 SW/4, 80 ACS		
ALABAMA	COVINGTON	COVINGTON CO AL MI	MINERAL INTEREST	NON PRODUCING
		SEC 24-3N-17E: SE/4 & SE/4 SE/4, 200 ACS		

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State	County	Legal Description	Interest Type	Status
ALABAMA	COVINGTON	COVINGTON CO AL MI	MINERAL INTEREST	NON PRODUCING
		SEC 10-3N-17E: SW/4 SE/4, NE/4 NW/4, NW/4 NE/4,		
		SW/4 SE/4, SE/4 SW/4, SW/4 SW/4 EAST OF SANFORD		
		RD, 207 ACS		
ALABAMA	ESCAMBIA	ESCAMBIA CO AL MI	MINERAL INTEREST	NON PRODUCING
		SEC 26: NW/4 SW/4, 40 ACS		
		SEC 34: 11 ACS		
ALABAMA	ESCAMBIA	ESCAMBIA CO AL MI	MINERAL INTEREST	NON PRODUCING
		SEC 9-2N-5E: SW/4 SW/4, 40 ACS		
		SEC 22-2N-5E: NW/4 SE/4, 40ACS		
ALABAMA	HOUSTON	HOUSTON CO AL MI	MINERAL INTEREST	NON PRODUCING
		SW/4 LYING EAST OF PANSY CROSBY RDTWP 1 RNG		
		29, 86 ACS		
ARKANSAS	COLUMBIA	COLUMBIA CO AR MI	MINERAL INTEREST	NON PRODUCING
		SEC 15-16S-22W: SW/4, 160 ACS		
ARKANSAS	LAFAYETTE	LAFAYETTE CO AR MI	MINERAL INTEREST	NON PRODUCING
		SEC 24-17S-24W: S/2 S/2 SW/4, 40 ACS		
ARKANSAS	LAFAYETTE	LAFAYETTE CO AR MI	MINERAL INTEREST	NON PRODUCING
		SEC 24-17S-24W: SW/4, 160 ACS		
ARKANSAS	LAFAYETTE	LAFAYETTE CO AR MI	MINERAL INTEREST	NON PRODUCING
		SEC 25-17S-24W: NW/4, 160 ACS		
ARKANSAS	MILLER	MILLER CO AR MI	MINERAL INTEREST	NON PRODUCING
		SEC 19-19S-27W: SW/4 NW/4 & NW/4 SW/4, 80 ACS		
ARKANSAS	MILLER	MILLER CO AR MI	MINERAL INTEREST	NON PRODUCING
		SEC 35-19S-27W: W/2, 320 ACS		
ARKANSAS	OUACHITA	OUACHITA CO AR MI	MINERAL INTEREST	NON PRODUCING
		SEC 34-11S-19W: NE/4 SW/4, SE/4 NW/4, E/4 SW/4 NW/4,		
		90 ACS		
ARKANSAS	OUACHITA	OUACHITA CO AR MI	MINERAL INTEREST	NON PRODUCING
		SEC 34-11S-19W: W/2, 320 ACS		
CALIFORNIA	KERN	KERN CO, CA MI	MINERAL INTEREST	NON PRODUCING
		SECTION 25; 27S-28E ALL,		
EL ODIE :	G 1 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	640 ACS		NON PROPERTY
FLORIDA	CALHOUN	CALHOUN CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 4-1N-9W: NW/4 SE/4, 40 ACS		17017 22
FLORIDA	CALHOUN	CALHOUN CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 30-2N-9W: S/2 SW/4, 80 ACS		

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State	County	Legal Description	Interest Type	Status
FLORIDA	CALHOUN	CALHOUN CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 17-1N-9W: SE/4 NE/4, 40 ACS		
FLORIDA	CALHOUN	CALHOUN CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 13-1N-10W: N/2 NE/4 & SW/4 NE/4, 120 ACS		
FLORIDA	CALHOUN	CALHOUN CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 18-1N-9W: NW/4 NW/4, 40 ACS		
FLORIDA	CALHOUN	CALHOUN CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 14-2N-9W: W/2 NE/4, 80 ACS		
FLORIDA	CALHOUN	CALHOUN CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 3-1N-9W: SW/4 SE/4, 40 ACS		
FLORIDA	CALHOUN	CALHOUN CO FL NPRI	ROYALTY INTEREST	NON PRODUCING
		SEC 6-1N-11W		
		SEC 7-1N-11W		
		SEC 8-1N-11W		
		SEC 15-1N-11W		
		1440 ACS		
FLORIDA	CALHOUN	CALHOUN CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 36-2N-9W: NE/4, 160 ACS		
FLORIDA	CALHOUN	CALHOUN CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 4-1N-9W: NW/4 SE/4, 40 ACS		
		SEC 20-2N-9W: S/2 SW/4, 80 ACS		
		SEC 17-1N-9W: SE/4 NE/4, 40 ACS		
		SEC 13-1N-10W: N/2 NE/4, SW/4 NE/4, 120 ACS		
		SEC 18-1N-9W: NW/4 NW4, 40 ACS		
FLORIDA	CALHOUN	CALHOUN CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 15-1N-11W: ALL, 640 ACS		
FLORIDA	CALHOUN	CALHOUN CO FL MI SEC 7-1N-11W SEC 8-1N-11W SEC 6-	MINERAL INTEREST	NON PRODUCING
		1N-11W: SW/4 SW/4, 40 ACS 770 ACS		
FLORIDA	HOLMES	HOLMES CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 34-7N-15W: SW/4 SE/4 & 1.5 TO 2 ACS IN A V SHAPE		
		IN NE/C SE/4 SW/4 & E/2 SE/4, 122 ACS		
FLORIDA	HOLMES	HOLMES CO FL MI	MINERAL INTEREST	NON PRODUCING
		NW/4 SW/4 SEC 16-5N-16W:		
FLORIDA	HOLMES	HOLMES CO FL MI	MINERAL INTEREST	NON PRODUCING
		120 AC N/2 SW/4 AND NW/4 SE/4 OF SEC 28-7N-15W:		

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State	County	Legal Description	Interest Type	Status
FLORIDA	HOLMES	HOLMES CO FL MI SEC 16-5N-16W: ALL NORTH OF BONIFAY AND GENEVA PUBLIC ROAD ANDWEST OF CARYVILLE AND GENEVA RD IN NE/4 OF SW/4 AND NW/4 OF SE/4 OF SEC 16-5N-16W LESS ONE ACRE IN NW CORNER AND LESS ONE ACRE W OF CARYVILLE AND GENEVA RD CROSSING AND N. OF BONIFAY AND GENEVA RD, 39 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	HOLMES	HOLMES CO FL MI 175 ACS E/2 OF NW/4 AND SE/4 OF THE NE/4 AND 12 1/2 AC.ON THE EAST SIDE OF NW/4 OF THE NW/4 AND 12 1/2 AC. ON THE EAST SIDE OF THE SW/4OF THENE/4, KNOWN AS THE 7 AC. SOUTH OF THE CREEK. ALL IN SEC 32-7N- 15W:	MINERAL INTEREST	NON PRODUCING
FLORIDA	HOLMES	HOLMES CO FL MI 175 ACS E/2 OF NW/4 AND SE/4 OF THE NE/4 AND 12 1/2 AC. ON THEE. SIDE OF NW/4 OF THE NW/4 AND 12 1/2 AC. ON THE E. SIDE OF THE SW/4OFTHE NE /4 KNOWN AS THE 7 AC. S. OF THE CREEK, ALL IN SEC 32-7N-15W:	MINERAL INTEREST	NON PRODUCING
FLORIDA	HOLMES	HOLMES CO FL MI 5 AC. NW CORNER OF NE/4 OF SE/4 OF SEC 32-7N-17W:	MINERAL INTEREST	NON PRODUCING
FLORIDA	HOLMES	HOLMES CO FL MI 40 ACS SE/4 OF SE/4 OF SEC 6-6N-17W:	MINERAL INTEREST	NON PRODUCING
FLORIDA	HOLMES	HOLMES CO FL MI 40 ACS NE/4 OF NW/4 SEC 35-7N-15W:	MINERAL INTEREST	NON PRODUCING

State	County	Legal Description	Interest Type	Status
FLORIDA FLORIDA	HOLMES	HOLMES CO FL MI NW/4 LESS 9 AC. OUT OF SE/CORNER OF SEC. 30,E/2 OF SEC. 31; SEC. 30 S/2 OF NE/4 AND 6 AC. IN THE SE/CORNER OF SE/4 OF SW/4;LOTS 1 AND 2 OF BLOCK CYPRESS; LOTS 4,21,22 OF BLK G; LOTS 1 AND 2 OF BLK 1; LOT 60F BLOCK J. ALL OFBLK K, LESS LOTS 1,2,3 AND LOT SOLD TO CARY HAMILTON; LOT2 BLK M; LOTS 1,2,7,8 OF BLOCK O; LOTS 1,2,4,5,8,14,15 OF BLOCK P; LOTS 1,2,15,16,18,19,20, OF BLK. R;ALL OF BLK S; LOTS 3,4,5,6,7,8 OF BLK. T; LOTS 1,2,3,6 OF BLK. U. ALL IN TWP 4N -RNG 8W, 480 ACS	Interest Type MINERAL INTEREST	NON PRODUCING
FLORIDA	HOLMES	HOLMES CO FL MI SEC 24-4N-9W: SW/4 SE/4, 40 ACS SEC 25-4N-9W: ALL, 640 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	HOLMES	HOLMES CO FL MI SEC 21 S/2 OF NE/4; N/2 OF SE/4; SEC 23 SW/4; S/2 OF NW/4; NE/4 OF SE/4; SEC 24 NW/4 OF NW/4; SE/4 OF SW/4, SEC 13 W/2 SW/4 TWP. 4-N RNG. 9-W	MINERAL INTEREST	NON PRODUCING
FLORIDA	HOLMES	HOLMES CO FL MI SEC 31-4N-9W: E/2 OF W/2; SW/4 OF NW/4; SEC 36-4N-9W: E/2OF E/2 SW/4 OF NE/4; SE/4 OF NW/4; SW/4 AND W/2 OF SE/4,	MINERAL INTEREST	NON PRODUCING
FLORIDA	HOLMES	HOLMES CO FL MI SEC 27 ALL EXCEPT NE/4 NW/4, 600 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	HOLMES	HOLMES CO FL MI SEC 11-4N-9W: NW/4 NW/4; SE/4 NW/4; S/2 NE/4; E/2 SW/4; SE/4, 27 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	HOLMES	HOLMES CO FL MI SEC 26-5N-9W: S/2, 320 ACS SEC 35-5N-9W: N/2, 320 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	HOLMES	HOLMES CO FL MI SEC 34-7N-15W: SW/4 SE/4 & 2 ACS IN NE/C SE/4 SW/4, E/2 SE/4, 122 ACS	MINERAL INTEREST	NON PRODUCING

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State	County	Legal Description	Interest Type	Status
FLORIDA	HOLMES	HOLMES CO FL MI	MINERAL INTEREST	NON PRODUCING
		40 ACS BEING NW/4 SW/4 16-5N-16W		
FLORIDA	HOLMES	HOLMES CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 16-5N-16W: NW/4 SW/4, NW/4 SE/4 L&E 1 AC IN		
		NW/C & 1 AC W		
		OF CARYVILLE & GENEVA RDS, 41 ACS		
FLORIDA	HOLMES	HOLMES CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 28-7N-15W: N/2 SW/4, NW/4 SE/4, 120 ACS		
FLORIDA	HOLMES	HOLMES CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 32-7N-15W: E/2 NW/4, SW/4 NE/4 ON THE		
		E/SIDE NW/4 NW/4,		
		12-1/2 ACS ON THE E/SIDE		
		SW/4 NW/4, SE/4 NE/4 L & E 7 ACS OFF S/SIDE		
		SE/4 NE/4, 175 ACS		
FLORIDA	HOLMES	HOLMES CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 32-7N-17W: NW/C NW/4, 5 ACS		
FLORIDA	HOLMES	HOLMES CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 6-6N-17W: SE/4 SE/4, 40 ACS		
FLORIDA	HOLMES	HOLMES CO FL MI SEC 35-7N-15W: NE/4 NW/4, 40 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	HOLMES	HOLMES CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 2-5N-16W: E/2 NW/4, 80 ACS		
FLORIDA	HOLMES	HOLMES CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 27-5N-17W: 110 ACS		
FLORIDA	JACKSON	JACKSON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 4-2N-10W: S/2 NW/4 & NW/4 SW/4, 120 ACS		
FLORIDA	JACKSON	JACKSON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 31-3N-10W: N/2, 320 ACS		

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State	County	Legal Description	Interest Type	Status
FLORIDA	JACKSON	JACKSON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 11,12,14-4N-10W: BEGIN ON THE E. ROW LINE OF		
		THE MARIANNA		
		AIRBASE RAILROAD AT IT'S POINT OF INTERSECTION		
		WITH STATE RD. NO. 1 (US90) THENCE SOUTHERLY		
		ALONG SAID RIGHT OF WAY LINE TO THE ROW OF		
		THELAND N RAILROAD; THENCE IN A		
		SOUTHEASTERLY DIRECTION ALONG SAID ROW TO		
		SPRING CREEK; THENCE NORTHEASTERLY ALONG		
		SAID CREEK TO THE EASTERN SECTION LINE OF SEC		
		14; THENCE NORTH ALONG		
		SAID SEC LINE TO THE NE CORNER OF SAID SEC;		
		THENCEEASTALONG SECTION LINE BETWEENSEC 12		
		AND 13 TO THE ROW OF STATE ROAD NO. 1 TO POB,		
		275 ACS		
FLORIDA	JACKSON	JACKSON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 33-5N-9W: E/2, 320 ACS		
FLORIDA	JACKSON	JACKSON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 26-3N-10W: W/2 NE/4 & E/2 NW/4 LESS E/2 NW/4		
		NE/4, 140 ACS		
FLORIDA	JACKSON	JACKSON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 32-3N-10W: N/2 LESS 10 ACS IN THE NE/C NE/4		
		NE/4, 311.88ACS		
FLORIDA	JACKSON	JACKSON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 7-4N-8W: ALL EXCEPT SW/4 SW/4, 600 ACS		

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State	County	Legal Description	Interest Type	Status
FLORIDA	JACKSON	JACKSON CO FL MI SEC 36-4N-9W: SW/4 NE/4; SE/4 NW/4; SW/4; W/2 SE/4, 480 ACS, SEC 30-4N-8W: S/2 NE/4; 6 ACRES IN SE/CORNER SE/4 SW/4; LOTS 1 & 2 OF BLK CYPRESS; LOTS 4 & 22 OF BLK G; LOTS 1 & 2 OF BLK 1; LOT 6 OFBLK J; BLK K LESS LOTS 1,2,3 & LOT SOLD TO CARY HAMILTON; LOT 2 OF BLK M; LOTS1,2,7, & 8 OF BLK O; LOTS 1,2,4,5,8,14, AND 15 OF BLK P; LOTS 1,2,15,16,18,19, & 20 OF BLK R; BLK S; LOTS 3,4,5,6,7, & 8 OF BLK T LOTS 1,2,3, & 6 OF BLK J	MINERAL INTEREST	NON PRODUCING
FLORIDA	JACKSON	JACKSON CO FL MI SEC 7-4N-8W L&E SW/4 SW/4, SEC 30-4N-8W: NW/4 L&E 9 ACS INSE/CE/2, E/2 W/2; SEC 31-4N-8W: SW/4 NW/4, 40 ACS SEC 25-4N-9W: ALL L&E NE/4 NW/4, 440 ACS SEC 36-4N-9W: E/2 E/2, 160 ACS SEC 21-4N-9W: S/2 NE/4, N/2 SE/4, 160 ACS SEC 23-4N-9W: SW/4, S/2 NW/4, NE/4 SE/4, SEC 24-4N-9W: NW/4 NW/4, SE/4 SW/4, SW/4 SE/4, 120 ACS SEC 13-4N-9W: W/2 SW/4, 80 ACS SEC 11-4N-9W: NW/4 NW/4, SE/4 NW/4, S/2 NE/4, E/2 SW/4, SE/4,	MINERAL INTEREST	NON PRODUCING
FLORIDA	JACKSON	JACKSON CO FL MI SEC 31-3N-10W: N/2, 320 ACS SEC 32-3N-10W: N/2 L&E 10 ACS IN NE/C NE/4 NE/4, 311.88 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	JACKSON	JACKSON CO FL MI SEC 26-5N-9W: S/2, 320 ACS SEC 35-5N-9W: N/2, 320 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	JACKSON	JACKSON CO FL MI SEC 26-3N-10W: W/2 NE/4, E/2 NW/4 L&E E/2 NW/4 NE/4, 140 ACS	MINERAL INTEREST	NON PRODUCING

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State	County	Legal Description	Interest Type	Status
FLORIDA	JACKSON	JACKSON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 4-2N-10W: S/2 NW/4 & NW/4 SW/4, 120 ACS		
FLORIDA	JACKSON	JACKSON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SECS 11, 12, 14-4N-10W: 275 ACS		
FLORIDA	JACKSON	JACKSON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 33-5N-9W: E/2, 320 ACS		
FLORIDA	JACKSON	JACKSON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 4N-8W & 4N-9W: 231.94 ACS SCATTERED		
FLORIDA	OKALOOSA	OKALOOSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 28-5N-23W: E/2 NW/4 SW/4, SW/4 NW/4 SW/4 & SW/4		
		SW/4, 70ACS		
		SEC 29-5N-23W: E/2 L&E PT LYING W OF YELLOW		
		RIVER, 120 ACS		
		SEC 34-5N-2		
		3W: NW/4 NW/4, 40 ACS		
FLORIDA	OKALOOSA	OKALOOSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 26-5N-23W: SW/4 NE/4 & W/2 SE/4, 120 ACS		
		SEC 35-5N-23W: N/2 SW/4 NE/4 & SW/4 NW/4 NE/4, 30		
TT ODID !	0111100011	ACS	100 MED 11 DIMEDEGM	NON PROPICENCE
FLORIDA	OKALOOSA	OKALOOSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 26-5N-23W: E/2 SE/4, 80 ACS		
EL ODID 4	01/11/0001	SEC 35-5N-23W: NE/4 NE/4,40 ACS	A CONTROL A LA DIFFERENCE	NON BRODUCING
FLORIDA	OKALOOSA	OKALOOSA CO FL MI	MINERAL INTEREST	NON PRODUCING
EL ODID A	OKAL OOGA	SEC 14-5N-23W: SE/4, 160 ACS	MULED AL DITTEDECT	NON PRODUCING
FLORIDA	OKALOOSA	OKALOOSA CO FL MI	MINERAL INTEREST	NON PRODUCING
EL ODID A	OKAL OOGA	SEC 36-5N-22W: NE/4 NE/4, 40 ACS	MULED AL DITTEDECT	NON PRODUCING
FLORIDA	OKALOOSA	OKALOOSA CO FL MI SEC 33-4N-23W: SE/4 NE/4 & SE/4	MINERAL INTEREST	NON PRODUCING
		NW/4 & N/2 N/2 NE/4 SW/4 &W/2 SE/4 LESS S/15 AC OF SW/4 SE/4, 155 ACS SEC 34-4N-23W: NW/4 NW/4, 40 ACS		
FLORIDA	OKALOOSA	OKALOOSA CO FL MI	MINERAL INTEREST	NON PRODUCING
FLORIDA	OKALOOSA	SEC 14-4N-23W: NE/4 NE/4, 40 ACS	WIINERAL INTEREST	NON PRODUCING
		SEC 23-4N-23W: N/2 NW/4,		
		SW/4 NW/4, 120 ACS		
FLORIDA	OKALOOSA	OKALOOSA CO FL MI	MINERAL INTEREST	NON PRODUCING
LORIDA	JKALOOSA	SEC 19-4N-24W: S/2 NE/4, E/2 SE/4 NW/4, 780 ACS	MITTERNE ITTEREST	TONTRODUCING
FLORIDA	OKALOOSA	OKALOOSA CO FL MI	MINERAL INTEREST	NON PRODUCING
LORIDA	OMILOOSA	SEC 11-5N-24W: SE/4 SE/4, 40 ACS		11011 I RODUCINU
		SEC 14-5N-24W: NE/4 NE/4,40 ACS		
		SEC 12-5N-24W: S/2 SW/4, 80 ACS		
		5DC 12 511 2411. 512 5 11/4, 00 11C5	1	

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State	County	Legal Description	Interest Type	Status
FLORIDA	OKALOOSA	OKALOOSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 30-5N-23W: SW/4 EXCEPT THE W/18 AC SW/4 SW/4		
		& SW/4 NE/4 & S/2 NW/4 & NW/4 SE/4, 142 ACS		
FLORIDA	OKALOOSA	OKALOOSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 15-5N-23W: S/2 SW/4, 80 ACS		
		SEC 16-5N-23W: SW/4 SW/4,		
		40 ACS		
		SEC 21-5N-23W: W/2 SE/4, 80 ACS		
FLORIDA	OKALOOSA	OKALOOSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 19-4N-24W: SE/4 SE/4, EXCEPT 3 AC COMMENCING		
		AT THE SW		
		CORNER OF SAID QUARTER AND RUNNING THENCE		
		EAST 210 YDS THENCE NORTH 70 YDS THENCE		
		WEST 210 YDS. THENCE SOUTH 70 YRDS TO THE		
		PLACE OF BEGINNING.		
		SEC 20-4N-24W: W/2 NE/4 SE/4, 20 ACS		
		SEC 21-4N-24W: SW/4 SW/4, S/2 NW/4 SW/4, A STRIP OF		
		LAND 48 FT WIDE OFF S SIDE OF THE N/2 NW/4 SW/4		
		OF SEC 21,		
		SEC 19-4N-24W: E/2 SW/4 & SE/4, 240 ACS		
		SEC 29-4N-24W: SW/4, 160 ACS		
		SEC 29-4N-24W: W/2		
		NW/4, 80 ACS		
		SEC 30-4N-24W: E/2 NE/4, 80 ACS		
		ALSO 1 AC LOCATED IN THE NE CORNER OF THE NW/4		
		SW/4 OF SEC 19 COMMENCING AT THE H.H. BOYETT		
		CORNER AND THE PUBLIC ROAD RUNNING THENCE		
		115 FT. SOUTH 228 FT WEST 257 FT.TO THE PUBLIC		
		ROAD		
		IN A NORTHEASTERLY DIRECTION ALONG SAID		
		PUBLIC RD. TO THE PLACE OF BEGINNING,		

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State	County	Legal Description	Interest Type	Status
FLORIDA	OKALOOSA	OKALOOSA CO FL MI SEC 19-4N-24W: SE/4 SE/4 L&E 3 ACS, SEC 20-4N-24W: W/2 NE/4 SE/4, SEC 21-4N-24W: SW/4 SW/4, S/2 NW/4 SW/4, A STRIP OF LAND 48' WIDEACROSS THE S/SIDE N/2 NW/4 SW/4, SEC 19-4N-24W: S/2 NE/4, E/2 SE/4 NW/4, E/2 SW/4, SE/4,	MINERAL INTEREST	NON PRODUCING
		SEC 20-4N-24W: SW/4, 160 ACS SEC 29-4N-24W: W/2 NW/4, 80 ACS SEC30-4N-24W: E/2 NE/4, 80 ACS SEC 19-4N-24W: 1AC M/L IN NE/C NW/4 SW/4,		
FLORIDA	OKALOOSA	OKALOOSA CO FL MI SEC 15-5N-23W: S/2 SW/4, 80 ACS SEC 16-5N-23W: SW/4 SW/4, 40 ACS SEC 21-5N-23W: W/2 SE/4, 80 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	OKALOOSA	OKALOOSA CO FL MI SEC 28-5N-23W: E/2 NW/4 SW/4, SW/4 NW/4 SW/4, SW/4 SW/4, 70 ACS SEC 29-5N-23W: E/2 L&E THAT PT LYING W OF YELLOW RIVER, 120 ACS SEC 34-5N-23W: NW/4 NW/4, 40 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	OKALOOSA	OKALOOSA CO FL MI SEC 14-4N-23W: NE/4 NE/4, 40 ACS SEC 22-4N-23W: N/2 NW/4, SW/4 NW/4, 120 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	OKALOOSA	OKALOOSA CO FL MI SEC 20-5N-23W: SW/4 L&E THE W/18 ACS OF SW/4 SW/4, SW/4 NE/4, S/2 NW/4, NW/4 SE/4, 302 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	OKALOOSA	OKALOOSA CO FL MI SEC 26-5N-23W: SW/4 NE/4, W/2 SE/4, 120 ACS SEC 35-5N-23W: N/2 NW/4 NE/4, SW/4 NW/4 NE/4, 30 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	OKALOOSA	OKALOOSA CO FL MI SEC 11-5N-24W: SE/4 SE/4, 40 ACS SEC 14-5N-24W: NE/4 NE/4,40 ACS SEC 12-5N-24W: S/2 SW/4, 80 ACS	MINERAL INTEREST	NON PRODUCING

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State	County	Legal Description	Interest Type	Status
FLORIDA	OKALOOSA	OKALOOSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 14-5N-23W: SE/4, 160 ACS		
FLORIDA	OKALOOSA	OKALOOSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 26-5N-23W: E/2 SE/4, 80 ACS		
		SEC 35-5N-23W: NE/4 NE/4,		
		40 ACS		
FLORIDA	OKALOOSA	OKALOOSA CO FL MI SEC 36-5N-22W: NE/4 NE/4, 40 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	OKALOOSA	OKALOOSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 33-4N-23W: SE/4 NE/4, SE/4 NW/4,		
		N/2 N/2 NE/4 SW/4,W/2SE/4 (L&E S/15		
		ACS OF SW/4 SE/4), 155 ACS		
		SEC 34-4N-23W: NW/4 NW/4, 40 ACS		
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 2-1N-29W: S/2 S/2 SW/4, DESCRIBED AS		
		BEG AT SW CORNER OF SEC. 2; N 10 CHAINS;		
		E 32 CHAINS S 10 CHAINS; W32 CHAINS, 32 ACS		
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 4-2N-29W: W/2 SW/4, 80 ACS		
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 28-2N-28W: S/2 NW/4 & NW/4, 120 ACS		
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 5-2N-28W: S/2 S/2 SW/4, 334 ACS		
		SEC 9-2N-28W: N/2, S/2, SW/4 SE/4, 80 ACS		
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 8-2N-28W: NW/4 & W/2 NE/4 LESS 5 ACS		
		SEC 9-2N-28W:		
		RUN S 350 YRDS. W 70 YRDS N		
		350 YRDS. E 70 RDS TO POINT OF BEGINNING		
		CONTAINING 275 AC & THAT PORTION OF SE/4		
		SW/4 OF SEC 9 T2N R28W LYING WEST OF STATE		
		HWY 188 CONTAINING 19 AC & SE/4 SW/4 LESS 2 AC		
		LYING E OF STATE HWY 188 OF SE		
		C 9 T2N R28W, 334 ACS		
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 6-2N-28W: NE/4 NE/4 & E/2 SW/4 &		
		S/2 SE/4 EXCEPT 3 AC, 157 ACS		

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State	County	Legal Description	Interest Type	Status
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 31-3N-28W: 5 ACS IN BEG SEC 31		
		& RUNNING N 2 1/2 CHAINS; THENCE		
		W 20; THENCE S 2 1/2 CHAINS; THENCE E 20 CHAINS		
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 32-3N-28W: SE/4 NE/4 & NE/4 SE/4, 80 ACS		
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 4-4N-28W: W/2 NW/4, 80 ACS		
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 5-4N-28W: S/2 SW/4 L&E 10 ACS		
		SW/4 SE/4 L&E 10 ACS OFF W/SIDE, 100 ACS		
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 8-4N-28W: N/2 NE/4, 80 ACS		
		SEC 9-4N-28W:NW/4 NW/4, 40 ACS		
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 7-3N-28W: SE/4 NW/4 & S/2 SW/4 NW/4, 60 ACS		
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 8-3N-28W: SE/4 NW/4, 40 ACS		
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 12-3N-28W: E/2 SE/4, 80 ACS		
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 30-3N-28W: NW/4, 160 ACS		
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 10-4N-30W: SE/4 SE/4, 40 ACS		
		SEC 11-4N-30W: SW/4 SW/4, 40 ACS		
		SEC 15-4N-30W: NE/4 NW/4 & SW/4 SW/4, 80 ACS		
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 27-4N-29W: NE/4, 160 ACS		
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 3-3N-29W: E/2 NE/4, 80 ACS		
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 10-1N-29W: NE/4 NE/4, 40 ACS		
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 11-3N-29W: E/2 SE/4, 80 ACS		
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 12-3N-29W: E/2 SE/4, 80 ACS		
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 12-3N-28W: E/2 SE/4, 80 ACS		

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State	County	Legal Description	Interest Type	Status
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI SEC 12-3N-29W: E/2 SE/4, 80 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI SEC 10-1N-29W 40 ACS NE/4 NE/4	MINERAL INTEREST	NON PRODUCING
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI SEC 11-3N-29W: E/2 SE/4, 80 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI SEC 30-3N-28W: NW/4, 160 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI SEC 4-2N-29W: W/2 SW/4, 80 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI SEC 2-1N-29W: S/2 S/2 SW/4, 32 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI SEC 32-3N-28W: SE/4 NE/4; NE/4 SE/4, 80 ACS SEC 28-2N-28W: S/2 NW/4 & NW/4 NW/4, 120 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI SEC 6-2N-28W: NE/4 NE/4, 40 ACS SEC 31-3N-28W: 5 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI SEC 6-2N-28W: E/2 SW/4 & S/2 SE/4 L&E 3 ACS OUT OF SE/C,157 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI SEC 5-4N-28W: SW/4 SE/4 L&E 10 ACS OFF W/SIDE, 30 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI SEC 5-4N-28W: S/2 SW/4 L&E E 10 ACS, 120 ACS SEC 8-4N-28W: NW/4 NW/4, 40 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI SEC 5-2N-28W: S/2 S/2 SW/4, NW/4; W/2 NE/4; NE/4 NE/4 L&E 5 ACS DESCRIBED AS BEG AT NE/C OF 8-2N-28W, 315 ACS SEC 9-2N-28W: SE/4 SW/4,19 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI SEC 5-2N-28W: N/2 S/2 SW/4; SW/4 SE/4, 80 ACS SEC 9-2N-28W: SE/4 SW/4 L&E 2 ACS, 38 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI SEC 10-4N-30W: SE/4 SE/4, 40 ACS SEC 11-4N-30W: SW/4 SW/4, 40 ACS SEC 15-4N-30W: NE/4 NW/4, SW/4 NW/4, 80 ACS	MINERAL INTEREST	NON PRODUCING

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State	County	Legal Description	Interest Type	Status
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI SEC 3-3N-29W: E/2 NE/4, 80 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	SANTA ROSA	SANTA ROSA CO FL MI SEC 27-4N-29W: NE/4, 160 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	WALTON	WALTON CO FL MI SEC 12-5N-19W: SW/4 NE/4, 40 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	WALTON	WALTON CO FL MI SEC 32-5N-21W: NE/4, 160 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	WALTON	WALTON CO FL MI SEC 2-5N-19W: NW/4 NW/4 LESS 140 YRDS (4 AC) SQUARE NE/C OF TR, 39.971074 ACS SEC 3-5N-19W: NE/4 NE/4, 40 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	WALTON	WALTON CO FL MI SEC 22-5N-21W: SE/4 SW/4 SEC 21-5N-21W: SE/4 SE/4 SEC 22-5N-21W: SW/4 SW/4 SEC 28-5N-21W: NE/4 NE/4, 160 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	WALTON	WALTON CO FL MI SEC 31-5N-21W: NW/4 NW/4, 40 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	WALTON	WALTON CO FL MI SEC 12-2N-18W: SW/4 SE/4, E/2 SE/4 & SE/4 NE/4, SEC 13-2N-18W: NW/4 NE/4, 200 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	WALTON	WALTON CO FL MI SEC 3-2N-18W: S/2 L&E PT OF NE/4 SE/4 EAST OF VALLEY CHURCH ROAD, 300 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	WALTON	WALTON CO FL MI SEC 35-3N-17W: LOT 6, 69 ACS SEC 19-3N-17W: S3/4 SE/4 SE/4, 21 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	WALTON	WALTON CO FL MI SEC 28-2N-18W: W/2 NW/4; SE/4 NW/4 & N/2 SW/4, 360 ACS SEC 29-2N-18W: E/2 NE/4, 280 ACS SEC 28-2N-18-W: N/2 SE/4, 80 ACS	MINERAL INTEREST	NON PRODUCING
FLORIDA	WALTON	WALTON CO FL MI SEC 33-2N-18W: NE/4 NE/4; SW/4 NE/4; NW/4 SE/4; 120 ACS, 1/6 MI	MINERAL INTEREST	NON PRODUCING

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State	County	Legal Description	Interest Type	Status
FLORIDA	WALTON	WALTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 32-2N-18W: S/2 SW/4 & SW/4 SE/4, 120 ACS		
		SEC 2-2N-18W: NE/4 NE/4, 40 ACS		
		SEC 1-1N-18W: NW/4 NW/4 & NW/4 NE/4, 80 ACS		
FLORIDA	WALTON	WALTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 23-2N-18W: NE/4 SE/4 & SE/4 NE/4, 80 ACS		
FLORIDA	WALTON	WALTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 24-2N-18W: NE/4 NE/4, 40 ACS		
FLORIDA	WALTON	WALTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 36-2N-18W: S/2 SW/4; SW/4 SE/4;		
		SEC 2-1N-18W: NE/4 NE/4;		
		SEC 1-1N-18W: NW/4 NW/4; NW/4 NE/4; 240 ACS		
FLORIDA	WALTON	WALTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 28-2N-18W: W/2 NW/4; SE/4 NW/4; N/2 SW/4; N/2		
		SE/4;		
		SEC		
EL ODID A	WALEON	29-2N-18W: E/2 NE/4; 360 ACS	MDED AL DIEDEGE	NON BRODUCING
FLORIDA	WALTON	WALTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 33-2N-18W: NE/4 NE/4; SW/4 NE/4; NW/4 SE/4; 120		
EL ODIDA	WALTON	ACS WALTON CO FL MI	MINED AL INTEDECT	NON PRODUCING
FLORIDA	WALION	SEC 23-2N-18W: NE/4 SE/4 & SE/4 NE/4, 80 ACS, 1/4 MI	MINERAL INTEREST	NON PRODUCING
FLORIDA	WALTON	, , , , , , , , , , , , , , , , , , , ,	MINERAL INTEREST	NON PRODUCING
FLORIDA	WALION	WALTON CO FL MI SEC 12-2N-18W: SW/4 SE/4, E/2 SE/4 & SE/4 NE/4;	MINERAL INTEREST	NON PRODUCING
		SEC 12-2N-16W: SW/4 SE/4, E/2 SE/4 & SE/4 NE/4; SEC 13-2N-18W: NW/4 NE/4, 200 ACS 1/8 MI		
FLORIDA	WALTON	WALTON CO FL MI	MINERAL INTEREST	NON PRODUCING
FLORIDA	WALION	SEC 12-5N-19W: SW/4 NE/4, 40 ACS	WIINERAL INTEREST	NON FRODUCING
		SEC 25-3N-17W:LOT 6, 69 ACS		
		SEC 19-3N-17W: S3/4 SE/4 SE/4, 21 ACS		
FLORIDA	WALTON	WALTON CO FL MI SEC 2-5N-19W: NW/4 NW/4 L&E 140	MINERAL INTEREST	NON PRODUCING
LORIDA	WALTON	SQ YDS IN NE/C 39.971074 ACS, 1/4 MI SEC 3-5N-19W:	WIIIVERAL INTEREST	NONTRODUCING
		NE/4 NE/4, 40 ACS		
FLORIDA	WALTON	WALTON CO FL MI	MINERAL INTEREST	NON PRODUCING
12010211	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	SEC 22-5N-21W: SE/4 SW/4		1.51, TRODE CHIO
		SEC 21-5N-21W: SE/4 SE/4		
		SEC 22-5N-21W: SW/4 SW/4		
		SEC 28-5N-21W: NE/4 NE/4, 160 ACS		

State	County	Legal Description	Interest Type	Status
FLORIDA	WALTON	WALTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 3-2N-18W: 320 ACS S/2 L&E THAT 20 ACS M/L OF		
		NE/4 SE/4 LYING E OF VALLEY CHURCH RD		
FLORIDA	WALTON	WALTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 24-2N-18W: NE/4 NE/4, 40 ACS, 1/4 MI		
FLORIDA	WALTON	WALTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 31-5N-21W: 40 AC NW/4 NW/4, 1/4 MI		
FLORIDA	WASHINGTON	WASHINGTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 7-4N-13W: TRACT 1: SE/4 SE/4 OF SEC 7 & SW/4		
		NW/4 OF SEC 17 & W/2 SW/4 LESS		
		NW/4 NW/4 SW/4 OF SEC 17 & S/2 NW/4 NW/4 SW/4 LESS		
		2 AC		
		OFF EAST END OF SEC		
		17 & 2 1/2 AC DESCRIBED AS COMMENCING 110		
		YARDS EAST OF THE NW CORNER OF		
		NW/4 SW/4 OF SEC 17, THENCE S 10 YARDS.THENCE E		
		10 YRDS THENCE		
		N 110 YRDS TO		
		THE BEGINNING & 2 1/2 AC IN NW CORNER OF NW/4		
		SW/4 OF SEC 17 BEING 110 YRDS		
		SQUARE, 238 ACS		
FLORIDA	WASHINGTON	WASHINGTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 20-2N-13W: SE/4 SW/4 LESS 4 ACS IN NW/C & N/2		
		SE/4 & SE/4, 156 ACS		
FLORIDA	WASHINGTON	WASHINGTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 18-4N-12W: N/2 SE/4 & S/2 S/2 NE/4, 120 ACS		
FLORIDA	WASHINGTON	WASHINGTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 4-2N-29W: W/2 SW/4, 80.63 ACS		
FLORIDA	WASHINGTON	WASHINGTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 6-2N-16W: NE/4 SW/4 & NW/4 SE/4 LESS 14 AC OFF		
		EAST SIDE, 66 ACS		
FLORIDA	WASHINGTON	WASHINGTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 19-2N-14W: N/2 NW/4, 80 ACS		
FLORIDA	WASHINGTON	WASHINGTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 13-4N-13W: E/2 SW/4 & W/2 SE/4 & SE/4 SE/4, 200		
		ACS		
FLORIDA	WASHINGTON	WASHINGON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 24-4N-19W: N/2 NE/ 4 & SW/4 NE/4 & NE/4 NW/4 &		
		W/2 SE/4NE/4, 180 ACS		

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State	County	Legal Description	Interest Type	Status
FLORIDA	WASHINGTON	WASHINGTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 13-4N-13W: E/2 SW/4; W/2 SE/4; SE/4 SE/4, 200 ACS;		
		N/2 NE/4; SW/4 NE/4; NE/4 NW/4; W/2 SE/4 NE/4, 180 ACS		
FLORIDA	WASHINGTON	WASHINGTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 18-4N-12W: N/2 SE/4 & S/2 S/2 NE/4, 120 ACS		
FLORIDA	WASHINGTON	WASHINGTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 7-4N-13W: SE/4 SE/4		
		SEC 17-4N-13W: SW/4 NW/4; NE/2 NW/4 SW/4; S/2 NW/4		
		SW/4; SW/4 SW/4; S/2 NW/4		
		NW/4 L&E 2ACS OFF E/END; 2-1/2		
		ACS DESCRIBED AS COMMENCING 110 YDS OFF NW/C		
		NW/4 SW/4, THENCE S 110 YDS, THENCE E 110 YDS,		
		THENCE N 110 YDS, THENCE W 110		
		YDS TO POB 2-1/2 ACS IN NW/C NW/4SW/4 BEING 110		
		YDS SQ SEC 17-4N-13W, 158 ACS		
FLORIDA	WASHINGTON	WASHINGTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 22-5N-13W: S/2 NE/4, 80 ACS		
FLORIDA	WASHINGTON	WASHINGTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 6-2N-16W: NE/4 SW/4; NW/4 SE/4 L&E 14 ACS OFF		
		E/SIDE,		
Er obib i	WALL CLAND A COMPANY	66 ACS	A COMPANY DATE OF COMPANY	NON PROPIGNIC
FLORIDA	WASHINGTON	WASHINGTON CO FL MI	MINERAL INTEREST	NON PRODUCING
Er obib i	WALL CLAND A COMPANY	SEC 19-2N-14W: N/2 NW/4, 80 ACS	A COMPANY DATE OF COMPANY	NON PROPIGNIC
FLORIDA	WASHINGTON	WASHINGTON CO FL MI	MINERAL INTEREST	NON PRODUCING
		SEC 20-2N-29W: SE/4 SW/4 L&E 4 ACS IN NW/C; SE/4		
Et ODID (WARRINGTON	SE/4 SE/4, 41 ACS	ACTION AT INTERPRET	NON PROPIERIO
FLORIDA	WASHINGTON	WASHINGTON CO FL MI	MINERAL INTEREST	NON PRODUCING
CEODGIA	DAKED	SEC 4-2N-29W: W/2 SW/4, 80 ACS	MINED AL DITEDECT	NON PROPIGNIC
GEORGIA	BAKER	BAKER CO GA MI	MINERAL INTEREST	NON PRODUCING
		LOTS 32,48,49,73,88,89,90,91,110,111,112,113		
		OUT OF MCRAINEY		
GEORGIA	COFFEE	PLANTATION SVY, 2833.5 ACS COFFEE CO GA MI	MINERAL INTEREST	NON PRODUCING
GEORGIA	COFFEE	LOT 23,24,25,68 IN 5TH DISTRICT	MINERAL INTEREST	NON PRODUCING
		LOT 1 IN 6TH DISTRICT		
		LOT		
		15 IN 4TH DISTRICT		
		LOT 47,92,139 IN 1ST DISTRICT, 1729 ACS		
		LO1 41,72,137 IN 131 DISTRICT, 1/27 ACS		

State	County	Legal Description	Interest Type	Status
GEORGIA	DECATUR	DECATUR CO GA MI	MINERAL INTEREST	NON PRODUCING
		LOTS 142 & 143 IN 16TH DISTRICT, 323 ACS		
GEORGIA	DECATUR	DECATUR CO GA MI 250 ACS LOT 223, 16TH DISTRICT	MINERAL INTEREST	NON PRODUCING
GEORGIA	DECATUR	DECATUR CO GA MI	MINERAL INTEREST	NON PRODUCING
		LOT 179, 16TH DISTRICT, 125 ACS		
GEORGIA	EARLY	EARLY CO GA MI	MINERAL INTEREST	NON PRODUCING
		LOT 188 W. OF SPRING CREEK, 380 ACS		
		PT LOT 175, 44 ACS		
GEORGIA	EARLY	EARLY CO GA MI	MINERAL INTEREST	NON PRODUCING
		LOTS 186-187 LYING W/SPRING CREEK, 160 ACS		
GEORGIA	MILLER	MILLER CO GA MI	MINERAL INTEREST	NON PRODUCING
		LOT 265, ALL, 12TH DISTRICT		
		LOT 290, SE/PT, 12TH DISTRICT		
		LOT 312, SE/C, 12TH DISTRICT		
		LOT 312, SW/C, 12TH DISTRICT		
		LOT 311, NE/C, 12TH DISTRICT		
GEORGIA	MILLER	MILLER CO GA MI	MINERAL INTEREST	NON PRODUCING
		LOT 311, S&E 75 AC 12TH DISTRICT		
		LOT 312, 12TH DISTRICT		
GEORGIA	MILLER	MILLER CO GA MI	MINERAL INTEREST	NON PRODUCING
		LOT 313, S/E CORNER, 12TH DISTRICT		
GEORGIA	MILLER	MILLER CO GA MI	MINERAL INTEREST	NON PRODUCING
		LOT 241, PT, 13TH DISTRICT		
	1	LOT 280, PT, 13TH DISTRICT		
GEORGIA	MILLER	MILLER CO GA MI	MINERAL INTEREST	NON PRODUCING
CEORGIA	MITTOLITELL	LOT 313, SW/PT, 12TH DISTRICT	MINED AL DIEEDEGE	NON PRODUCING
GEORGIA	MITCHELL	MITCHELL CO GA MI	MINERAL INTEREST	NON PRODUCING
		LOT 154 10 DISTRICT, S/2 LESS 10 ACS		
CEORCIA	MITCHELL	LOT 167 10TH DISTRICT, 10 ACS	MINED AL INTEDECT	NON PRODUCING
GEORGIA	MITCHELL	MITCHELL CO GA MI	MINERAL INTEREST	NON PRODUCING
GEORGIA	MITCHELL	LOT 195, 10TH DISTRICT, W/SIDE, 106.27 ACS MITCHELL CO GA MI	MINERAL INTEREST	NON PRODUCING
GEORGIA	MITCHELL	LOT 194 10TH DISTRICT, W/SIDE 110.18 ACS	WIINERAL INTEREST	NON PRODUCING
GEORGIA	WARE	WARE CO GA MI	MINERAL INTEREST	NON PRODUCING
GEORGIA	WAKE	LOTS 401,308,354,382,336,349,403, 5TH DISTRICT,	WIINERAL INTEREST	NON PRODUCING
		3,101.33 ACS		
GEORGIA	WARE	WARE CO GA MI	MINERAL INTEREST	NON PRODUCING
JEUNGIA	WAKE	LOTS 47,92,91 IN 7TH DISTRICT, 754 ACS	WIINERAL INTEREST	MON FRODUCING
		LO15 47,72,71 IN / 1 II DISTRICT, / 34 ACS		1

State	County	Legal Description	Interest Type	Status
GEORGIA	WARE	WARE CO GA MI	MINERAL INTEREST	NON PRODUCING
		PT OF LOT 94, 7TH DISTRICT, 411 ACS		
GEORGIA	WARE	WARE CO GA MI	MINERAL INTEREST	NON PRODUCING
		PT OF LOT 137, 7TH DISTRICT, 450 ACS		
ILLINOIS	FRANKLIN	FRANKLIN CO IL MI	MINERAL INTEREST	NON PRODUCING
		SEC 19-5S-3E: W/19 ACS NE/4 SW/4 & E/19 ACS NW/4		
		SW/4, 38 ACS		
ILLINOIS	FRANKLIN	FRANKLIN CO IL MI	MINERAL INTEREST	NON PRODUCING
		SEC 19-5S-3E: NW/4 SW/4, 40 ACS		
MICHIGAN	CLARE	CLARE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 12-20N-6W: NW/4 NW/4, 40 ACS		
		.0011000 RI, TR PART .0980860		
		CRANBERRY LAKE RICHFIELD TR7 REG # 19887		
MICHIGAN	CLARE	CLARE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 12-20N-6W: W/2 NE/4, 80 ACS		
		.0014636 RI, REG # 19887		
		CRANBERRY LAKE RICHFIELD TR11 REG# 19887		
MICHIGAN	CLARE	CLARE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 31-20N-6W: SE NW, WINTERFIELD		
		TOWNSHIP,.00791016 RI, CALVERT 2-31		
MICHIGAN	CLARE	CLARE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 30-20N-6W: SW SW		
		WINTERFIELD TOWNSHIP		
		JACKSON 10-30, .00322534 RI		
MICHIGAN	CLARE	CLARE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 31-20N-6W: NE NW		
		WINTERFIELD TOWNSHIP, .00527333 RI		
		BENCHLEY-HOTCHKISS 1-31		
MICHIGAN	CLARE	CLARE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 36-22N-6W: W/2 SW/4		
		AETNA TOWNSHIP .00585937 RI		
		& .00292966 ORI		
		CAVANAGH 1-36 & 2-36		
MICHIGAN	CLARE	CLARE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 30-20N-6W: S/2, 320 ACS (.03515625 MI);		
		SEC 30-20N-6W: SE/4, 160 ACS (.01757813 MI);		
		SEC 5-19N-3W: N/2, 320 ACS (.01757813 MI);		
		SEC 31-20N-3W: SE/4, 160 ACS (.03515625 MI)		
		H.H.COFFIELD 19.6875 NMA		

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State	County	Legal Description	Interest Type	Status
MICHIGAN	CLARE	CLARE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 5-19N-3W: W/2 NE/4, NE/4 NW/4, 120 ACS		
MICHIGAN	CLARE	CLARE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 31-20N-3W: E/2 SE/4, 80 ACS		
MICHIGAN	CLARE	CLARE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 30-20N-6W: W/2 E/2 SW/4, 109 ACS		
MICHIGAN	CLARE	CLARE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 3-20N-14W: SW/4 SE/4, 40 ACS		
		SEC 11-20N-14W: N/2 NW/4 & S/2 NE/4 & NW/4 NE/4 &		
		N/2 NE/4, 220 ACS		
MICHIGAN	CLARE	CLARE CO MI MI SEC 10-18N-12W: SW/4 SE/4, 40 ACS	MINERAL INTEREST	NON PRODUCING
		SEC 14-18N-12W: S/2 NE/4, 80 ACS		
MICHIGAN	CLARE	CLARE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 12 -18N-12W: ALL, 600 ACS		
MICHIGAN	CLARE	CLARE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 2-20N-14-W: S/2 SE/4, 80 ACS		
MICHIGAN	CLARE	CLARE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 11-20N-6W: NW/4 NW/4 NW/4		
		WINTERFIELD TOWNSHIP		
		BLANEY 1& 2-12 .00110 RI		
MICHIGAN	LAKE	LAKE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 10-18N-12W: SE/4, 160 ACS (.0703125 MI)		
		SEC 3-20N-14W: SE/4, 160 ACS (.0922375)		
		SEC 2-20N-14W: SE/4, 160 ACS (.0158125 MI)		
MICHIGAN	MECOSTA	MECOSTA CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 9-16N-7W: NW/4, 160 ACS (.01171875 MI);		
		SEC 28-14N-8W:		
		W/2, 320 ACS (.01757813 MI)		
MICHIGAN	MECOSTA	MECOSTA CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 8-16N-7W: S/2 NE/4, 80 ACS		
		SEC 9-16N-7W: NW/4 NW/4, 40		
		ACS		
MICHIGAN	MECOSTA	MECOSTA CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 28-14N-8W: W/2, 320 ACS		
MICHIGAN	MECOSTA	MISSAUKEE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 3-21N-6W: NW/4 NE/4, 40 ACS		
MICHIGAN	MECOSTA	MISSAUKEE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 19-21N-6W: NW/4 SW/4, 42.12 ACS		

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State	County	Legal Description	Interest Type	Status
MICHIGAN	MECOSTA	MISSAUKEE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 26-22N-6W: S/2 SW/4, 80 ACS		
MICHIGAN	MECOSTA	MISSAUKEE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 13-21N-7W: N/2 SE/4, 80 ACS		
MICHIGAN	MECOSTA	MISSAUKEE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 13-21-7W: E/2 NW/4, 80 ACS		
MICHIGAN	MECOSTA	MECOSTA CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 11-2N-7W: W/2 NW/4, 80 ACS		
MICHIGAN	MECOSTA	MISSAUKEE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 25-21N-6W: SW/4, 160 ACS		
MICHIGAN	MECOSTA	MISSAUKEE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 35-22N-6W: NW/4 SW/4, 40 ACS		
MICHIGAN	MIDLAND	MIDLAND CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 28-15N-2E: SW/4 NE/4, 40 ACS		
MICHIGAN	MIDLAND	MIDLAND CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 20-15N-2E: S/2, 320 ACS (.026236875 MI)		
		SEC 28-15N-2E:		
		NE/4, 160 ACS (.0527375 MI)		
MICHIGAN	MIDLAND	MIDLAND CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 12-16N-2E: E/2 SE/4, 80 ACS		
MICHIGAN	MIDLAND	MIDLAND CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 20-15N-2E: N/2 SE/4 S/2 NE/4 SW/4, 100 ACS		
MICHIGAN	MISSAUKEE	MISSAUKEE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 26-22N-6W: S/2 SW/4, 80 ACS		
MICHIGAN	MISSAUKEE	MISSAUKEE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 35-22N-6W: NE/4 NW/4, 40 ACS		

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State	County	Legal Description	Interest Type	Status
MICHIGAN	MISSAUKEE	MISSAUKEE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 34-22N-6W: NE/4, 160 ACS		
		SEC 35-22N-6W: SW/4, 160 ACS		
		SEC 26-22N-6W: NE/4 & SE/4, 320 ACS		
		SEC 34-22N-6W: SE/4 & NE/4, 320 ACS		
		SEC 25-21N-7W: SW/4, 160 ACS		
		SEC 11-21N-7W: NW/4, 160 ACS		
		SEC 13-21N-7W: NW/4& SE/4, 320 ACS		
		SEC 24-21N-7W: NE/4, 160 ACS		
		SEC 19-21N-6W: SW/4, 160 ACS		
		SEC 1-21N-6W: NW/4, 160 ACS		
		SEC 6-21N-5W: SW/4, 160 ACS		
		SEC 3-21N-6W: NE/4,		
		160 ACS		
		H H COFFIELD ESTATE 109.312 NMA		
MICHIGAN	MISSAUKEE	MISSAUKEE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 36-22N-6W: W/2 SW/4, 80 ACS		
MICHIGAN	MISSAUKEE	MISSAUKEE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 24-21N-7W: N/2 NE/4, 80 ACS		
MICHIGAN	MISSAUKEE	MIDLAND CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 28-15N-2E: E/2 W/2 NE/4, 40 ACS		
MICHIGAN	MISSAUKEE	MISSAUKEE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 34-22N-6W: NE/4 SE/4, 40 ACS		
MICHIGAN	MISSAUKEE	MISSAUKEE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 34-22N-6W: SW/4 SE/4, 40 ACS		
MICHIGAN	MISSAUKEE	MISSAUKEE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 6-21N-5W: E/2 SW/4, 80 ACS		
MICHIGAN	MISSAUKEE	MISSAUKEE CO MI MI	MINERAL INTEREST	NON PRODUCING
	1.5500	SEC 34-22N-6W: SE/4 NE/4, 40 ACS		
MICHIGAN	MISSAUKEE	MISSAUKEE CO MI MI SEC 26-22N-6W: SE/4 NE/4, 40 ACS	MINERAL INTEREST	NON PRODUCING
MICHIGAN	MISSAUKEE	MISSAUKEE CO MI MI	MINERAL INTEREST	NON PRODUCING
) HOWE : ::	1.000	SEC 26-22N-6W: E/2 SE/4, 80 ACS		NON PROPERTY
MICHIGAN	MISSAUKEE	MISSAUKEE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 26-22N-6W: SW/4 SE/4, 40 ACS		
Marina	MONBOE	SEC 36-22N-6W: NW/4, 160ACS	A COURT ALL DISTRICTS	NON PROPIERY
MICHIGAN	MONROE	MISSAUKEE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 1-21N-6W: NE/4 NW/4, 40 ACS		

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State	County	Legal Description	Interest Type	Status
MICHIGAN	NEWAYGO	NEWAYGO CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 28-16N-11W: NE/4, 160 ACS (.02636719 MI)		
		SEC 29-16N-11W: NE/4, 160 ACS (.02636719 MI)		
		SEC 21-15N-11W: SE/4 & NE/4, 320 ACS (.03515626MI)		
		SEC 22-15N-11W: SW/4, 160 ACS (.01757813 MI)		
		H H COFFIELD ESTATE 16.875		
		NMA		
MICHIGAN	NEWAYGO	NEWAYGO CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 22-15N-11W: S/2 SW/4, 80 ACS		
MICHIGAN	NEWAYGO	NEWAYGO CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 28-16N-11W: NE/4 NE/4, 40 ACS		
MICHIGAN	NEWAYGO	NEWAYGO CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 29-16N-11W: NE/4 NE/4, 40 ACS		
MICHIGAN	NEWAYGO	NEWAYGO CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 21-15N-11W: S/2 S/2 NE/4 & N/2 S/2 NE/4, 80 ACS		
MICHIGAN	NEWAYGO	OSCEOLA CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 19-18N-10W: E/2 NW/4, 80 ACS		
MICHIGAN	NEWAYGO	OSCEOLA CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 20-18N-10W: W/2 NW/4, 80 ACS		
MICHIGAN	NEWAYGO	OSCEOLA CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 18-18N-10W: W/2 SE/4, 80 ACS		
MICHIGAN	NEWAYGO	OSCEOLA CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 27-18N-8W: N/2 NE/4, 80 ACS		
MICHIGAN	NEWAYGO	OSCEOLA CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 22-18N-8W: S/2 NW/4, 80 ACS		
MICHIGAN	NEWAYGO	OSCEOLA CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 36-19N-10W: NW/4 SW/4, 40 ACS		
MICHIGAN	NEWAYGO	OSCEOLA CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 28-19N-10W: SW/4 SW/4, 80 ACS		
		SEC 29-19N-10W: SE/4 SE/4, 80 ACS		
MICHIGAN	NEWAYGO	OSCEOLA CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 26-19N-10W: E/2 NE/4, 80 ACS		
MICHIGAN	NEWAYGO	OSCEOLA CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 25-19N-10W: W/2 SE/4, 80 ACS		
MICHIGAN	NEWAYGO	NEWAYGO CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 21-15N-11W: S/2 S/2 NE/4 & N/2 S/2 NE/4, 80 ACS		

State	County	Legal Description	Interest Type	Status
MICHIGAN	NEWAYGO	NEWAYGO CO MI MI SEC 16-15N-11W: N/2 & THAT PT OF THE N/2 SW/4 & N/2 SE/4 LYING NORTH OF BIG RAPIDS AND WHITEHALL RD EXCEPT A PARCEL DESCRIBED AS COMMENCING AT E/4 POST, THENCE N 27 2/5 RODS W 25 RODS S 6 2/5 RODS W 7 1/2 RODS S 21 RODS MORE OR LESS TO CENTER OF SAID RD E ALONG CENTER OF SAME 32 1/2 RODS MORE OR LESS TO POB, 400 ACS	MINERAL INTEREST	NON PRODUCING
MICHIGAN	OSCEOLA	OSCEOLA CO MI MI SEC 21-22-18N-8W: PT SEC 1-17N-8W: PT SEC 27-18N-8W: PT SECS 18,7,21,1,16-18N-10W: PTS SECS 5,6,28-18N-9W: PTS SECS 25,26,29,36-19N -10W: PTS H H COFFIELD ESTATE 92.0986 NMA	MINERAL INTEREST	NON PRODUCING
MICHIGAN	OSCEOLA	OSCEOLA CO MI MI SEC 5-18N-9W: SE/4, 160 ACS	MINERAL INTEREST	NON PRODUCING
MICHIGAN	OSCEOLA	OSCEOLA CO MI MI SEC 6-18N-9W: NORTH FRACTIONAL HALF SW/4 EXCEPT 20 RODS OFF THE N SIDE	MINERAL INTEREST	NON PRODUCING
MICHIGAN	OSCEOLA	OSCEOLA CO MI MI SEC 28-18N-9W: E/2 SE/4, S/2 NE/4, 160 ACS	MINERAL INTEREST	NON PRODUCING
MICHIGAN	OSCEOLA	OSCEOLA CO MI MI SEC 28-18N-9W: NE/4 NE/4, 40 ACS	MINERAL INTEREST	NON PRODUCING
MICHIGAN	OSCEOLA	OSCEOLA CO MI MI SEC 7-18N-10W: SE/4 SE/4, 40 ACS	MINERAL INTEREST	NON PRODUCING
MICHIGAN	OSCEOLA	OSCEOLA CO MI MI SEC 7-18N-10-W: SE/4 SE/4, 40 ACS	MINERAL INTEREST	NON PRODUCING
MICHIGAN	OSCEOLA	OSCEOLA CO MI MI SEC 16-18W-10W: S/2 SW/4, EXCEPT THE ROW OF GRAND RAPIDS INDIANA RR, 80 ACS	MINERAL INTEREST	NON PRODUCING
MICHIGAN	OSCEOLA	OSCEOLA CO MI MI SEC 21-18N-10W: NW/4 SW/4, 40 ACS	MINERAL INTEREST	NON PRODUCING

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State	County	Legal Description	Interest Type	Status
MICHIGAN	OSCEOLA	OSCEOLA CO MI MI SEC 22-18N-8W: NW/4, 160 ACS	MINERAL INTEREST	NON PRODUCING
MICHIGAN	OSCEOLA	MISSAUKEE CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 35-22N-6W: N/2, 320 ACS		
MICHIGAN	OSCEOLA	OSCEOLA CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 27-18N-8W: PT, 260 ACS		
MICHIGAN	OSCEOLA	OSCEOLA CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 19-18N-10W: E/2 NW/4 SE/4, 20 ACS		
MICHIGAN	OSCEOLA	OSCEOLA CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 17-18N-10W: SW/4 SW/4 & W/2 SE/4, 120 ACS		
		0.0007734 REED CITY UNIT TRACT 1		
MICHIGAN	OSCEOLA	OSCEOLA CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 21-18N-8W: NE/4, 160 ACS		
MICHIGAN	OSCEOLA	OSCEOLA CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 19-18N-10W: NW/4 NE/4, 40 ACS		
		SEC 17-18N-10W: SW/4 SW/4, W/2 SE/4 SW/4, 60 ACS		
MICHIGAN	OSCEOLA	OSCEOLA CO MI MI	MINERAL INTEREST	NON PRODUCING
		SEC 28-19N-10W: NW/4 SW/4, 40 ACS		
		SEC 29-19N-10W: N/2 SE/4,80 ACS		
MISSISSIPPI	CHICKASAW	CHICKSAW CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 1-13S-5E: NE/4 SE/4, 40 ACS		
MISSISSIPPI	CHICKASAW	CHICKSAW CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 12-13S-5E: SE/4, 160 ACS		
MISSISSIPPI	CHICKASAW	CHICKSAW CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 32-13S-5E: NE/4, SW/4, SOUTH SIDE OF NW/4 BEING		
		20 AC, 340 ACS		
MISSISSIPPI	CHICKASAW	CHICKSAW CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 7-13S-5E: SW/4 & 4 AC ON THE SOUTH SIDE OF		
		NW/4, 164 ACS		
MISSISSIPPI	CHICKASAW	CHICKSAW CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 7-13S-5E: S/2 NW/4 & 2 ACS IN SW/C NE/4, 82 ACS		
MISSISSIPPI	CHICKASAW	CHICKSAW CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 30-12N-5E: NW/4 & 60 ACS ON NORTH SIDE OF		
		SW/4, 220 ACS		
MISSISSIPPI	CHICKASAW	CHICKSAW CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 12-13S-4E: SE/4, 160 ACS		
MISSISSIPPI	CHICKASAW	CHICKSAW CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 33-12N-5E: W/2 NW/4, 80 ACS		

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State	County	Legal Description	Interest Type	Status
MISSISSIPPI	COPIAH	COPIAH CO MS MI SEC 26-10N-9E: NW/4 NE/4, NE/4 NE/4 NW/4, W/2 NE/4 NW/4, 70 ACS SEC 22-10N-9E: NE/4 SE/4, 40 ACS SEC 23-10N-9E: SW/4 NW/4, 30 ACS EAST SIDE NW/4	MINERAL INTEREST	NON PRODUCING
MISSISSIPPI	FORREST	SW4, 70 ACS FORREST CO MS MI SEC 25-1N-12W: SE/2 NW/4 & W/2 SE/4, 160 ACS SEC 1-1S-12W: SE/4 SW/4, SE/4 & NE/4 SE/4, NE/4, SE/4 NW/4, N/2 SW/4 & NE/4 SE/4, 440 ACS	MINERAL INTEREST	NON PRODUCING
MISSISSIPPI	GREENE	GREENE CO MS MI SEC 31-3N-5W: SEC 36-3N-6W: SEC 31-3N-5W: NW/4 SW/4, SEC. 31-3N-5W NE/4, SEC 36-3N-6W. LYING EAST OF THE CHICKASAWHAY RIVER AND ALL THAT PART OF NE/2 SE/4, SEC 36-3N-6-W LYING E. OF SAME RIVER NW/4 NW/4, SEC 31-3N-5W & A STRIP ONE WIDE W/SIDE OF SW/4 NW/4 SEC 31-3N-5W	MINERAL INTEREST	NON PRODUCING
MISSISSIPPI	JACKSON	JACKSON CO MS 1/3 MI SEC 13-5S-5W: SW/4, 160 ACS	MINERAL INTEREST	NON PRODUCING
MISSISSIPPI	JASPER	JASPER CO MS MI SEC 13-4N-12E: SE/4 SW/4, 40 ACS SEC 25-4N-12E: W/2 E/2 SE/4& SE/4 NE/4, 80 ACS SEC 24-4N-12E: E/2 NW/4, 80 ACS SEC 19-4N-13E: 31 ACS O F SW/4 SW/4, 31 ACS	MINERAL INTEREST	NON PRODUCING
MISSISSIPPI	LAUDERDALE	LAUDERDALE CO MS MI SEC 29-6N-14E: SW/4 SW/4 L&E 2 ACS NE/C, 38 ACS SEC 30-6N-14E: SE/4, 160 ACS SEC 31-6N-14E: W/2 NE/4, 80 ACS	MINERAL INTEREST	NON PRODUCING
MISSISSIPPI	NEWTON	NEWTON CO MS MI SEC 22-5N-13E: E/2 SE/4, 80 ACS	MINERAL INTEREST	NON PRODUCING

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State	County	Legal Description	Interest Type	Status
MISSISSIPPI	NEWTON	NEWTON CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 2-6N-13E: SE/4 SW/4, 40 ACS		
		SEC 11-6N-13E: NE/4 NW/4 &SE/4 NW/4		
		LESS 1 AC. IN SE/C & 10 AC ON SOUTH SIDE		
		OF NW/4 NE/4 & SW/4 NE/		
		4 LESS 2 AC IN		
		SW/C & 22 AC ON NORTH SIDE OF SE/4 NE/4, 109 ACS		
MISSISSIPPI	NEWTON	NEWTON CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 22-6N-12E: S/2 NE/4 & N/2 NW/4 & N/2 N/2 S/2 NW/4,		
		180 ACS		
MISSISSIPPI	PERRY	PERRY CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 8-1S-11W: SE/4 SW/4, 40 ACS		
		SEC 6-1S-11W: SE/4 NE/4, SW/4SW/4, 80 ACS		
		SEC 5-1S-11W: NW/4 NW/4, 40 ACS		
		SEC 30-1S-11W: W/2 NW/4, NW/4		
		SW/4, NE/4 SE/4, SW/4 SE/4, 200 ACS		
MISSISSIPPI	PERRY	PERRY CO MS MI SEC 17-1S-11W: NE/2 NE/4, NE/4 NW/4,	MINERAL INTEREST	NON PRODUCING
		SW/4 NW/4 W/2 SW/4, SE/4SW/4, S/2, 680 ACS		
MISSISSIPPI	PERRY	PERRY CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 19-1S-11W: NE/4 NE/4, SW/4 NE/4, S/2 NW/4, N/2		
		SW/4, SW/4 SW/4, W/2 SE/4, 360		
		SEC 18-1S-11W: N/2 NW/4, N/2 SE/4, SE/4 SE/4, 200 ACS		
MISSISSIPPI	PERRY	PERRY CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 21-1S-11W: NE/4 NE/4, S/2 NE/4, NW/4, NW/4		
		NW/4, S/2 NW/4N/2 SW/4, N/2 SE/4, 160 ACS		
		SEC 20-1S-11W: N/2 NE/4, NE/4 NW/4, SW/4		
		SW/4,		
		E/2 SE/4, 480 ACS		
MISSISSIPPI	PERRY	PERRY CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 13-1S-11W: SE/4 SE/4, 40 ACS		
		SEC 24-1S-11W: W/2 SE/4, 40		
		ACS		
		SEC 26-1S-11W: NE/4 NE/4, 40 ACS		
		SEC 23-1S-11W: S/2 NW/4, NW4 NW/4, SE/4SW/4, N/2		
		SW/4 & NW/4 SE/4, 400 ACS		
		SEC 14-1S-11W: SW/4 SW/4, 40 ACS		

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State	County	Legal Description	Interest Type	Status
MISSISSIPPI	PERRY	PERRY CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 22-1S-11W: E/2 NE/4, NW/4 NE/4, NE/4 NW/4, SW/4		
		NW/4, N/2 SW/4, N/2 SE/4,		
		SEC 15-1S-11W: NW/4 NW/4, S/2 SW/4, NE/4 SW/4, S/2		
		SE/4, NW/4 E/4,		
MISSISSIPPI	RANKIN	RANKIN CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 27-4N-1E: N/2 SW/4 LESS 5 AC OFF		
		EAST END & SW/4 NW/4 &		
		W/2 SE/4 NW/4, 135 ACS		
MISSISSIPPI	RANKIN	RANKIN CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC NE/4 NW/4 & 13 AC OFF EAST SIDE		
		OF NW/4 NW/4, NW/2 SE/4		
		NW/4 & THAT		
		PT N/2 SW/4 NW/4 LYING E OF PUBLIC RD, 29 ACS		
MISSISSIPPI	RANKIN	RANKIN CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 33-4N-1E: W/2 NW/4, 80 ACS		
MISSISSIPPI	RANKIN	RANKIN CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 27-4N-1E: N/2 SW/4 LESS 5 AC OFF EAST		
		END & SW/4 NW/4 &		
		W/2 SE/4 NW/4, 135 ACS		
MISSISSIPPI	RANKIN	RANKIN CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC NE/4 NW/4 & 13 AC OFF EAST SIDE		
		OF NW/4 NW/4, NW/2 SE/4		
		NW/4 & PT		
		N/2 SW/4 NW/4 LYING EAST OF PUBLIC RD, 29 ACS		
MISSISSIPPI	RANKIN	RANKIN CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 29-4N-1E: W/2 NE/4, E/2 SE/4 NW/4, 100 ACS		
MISSISSIPPI	RANKIN	RANKIN CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 33-4N-1E: W/2 NW/4, 80 ACS		
MISSISSIPPI	RANKIN	RANKIN CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 29-4N-1E: W/2 NE/4, E/2 SE/4 NW/4, 100 ACS		
MISSISSIPPI	TALLAHATCH	TALLAHATCHIE CO MS MI	MINERAL INTEREST	NON PRODUCING
	IE	SEC 7-24N-1W: PT SE/4 NE/4, 32 ACS		
		SEC 8-24N-1W: NW/4SW/4, 40 ACS		
MISSISSIPPI	TALLAHATCH		MINERAL INTEREST	NON PRODUCING
	IE	NE/2 OF SEC 3 SOUTH OF MUDDY BAYOU		
		& E/2 W/2 OF SEC 3		
		NORTH OF MUDDY BAYOU, 245 ACS		

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State	County	Legal Description	Interest Type	Status
MISSISSIPPI	TALLAHATCH	TALLAHATCHIE CO MS MI	MINERAL INTEREST	NON PRODUCING
	IE	SEC 24-T25-R2W: NE/4 NE/4, ALL THAT PART		
		OF NW/4 LYINGCENTER OF LONG BRAKE;		
		N/2 SW/4 NE/4 THAT PART OF SE/4 NE/4, 245 ACS		
MISSISSIPPI	WINSTON	WINSTON CO MS 3/8 MI	MINERAL INTEREST	NON PRODUCING
		SEC 33-13 N-10E: E/2 NW/4, 80 ACS		
MISSISSIPPI	WINSTON	WINSTON CO MS 3/8 MI	MINERAL INTEREST	NON PRODUCING
		SEC 32-13N-10E: SE/4 SE/4, 40 ACS		
MISSISSIPPI	WINSTON	WINSTON CO MS 3/8 MI	MINERAL INTEREST	NON PRODUCING
		SEC 29-13N-10E: W/2 SE/4, 80 ACS		
MISSISSIPPI	WINSTON	WINSTON CO MS 1/4 MI	MINERAL INTEREST	NON PRODUCING
		SEC 29-13N-10E: 42 ACS NE/4 NE/4 SW/4 & 12 ACS IN		
		SE/C SE/4 NW/4		
MISSISSIPPI	WINSTON	NEWTON CO MS MI	MINERAL INTEREST	NON PRODUCING
		SEC 13-6N-13E: W/2 NW/4 LESS 10 AC OUT OF SE/C, 70		
		ACS		
		SEC 14-6N-13E: E/2 NE/4, 80 ACS		
NEBRASKA	CUSTER	CUSTER CO NEBRASKA 1/2 MI	MINERAL INTEREST	NON PRODUCING
		T20N-R17W OF THE 6TH P.M. IN SECTION 34 (E/2SE/4);		
		80 ACS		
		T19N,R17W OF THE 9TH P.M. IN SECTION 3 (SW/4) 160		
		ACS & SECTION 4 (E/2) 320 ACS		
		PER MINERAL DEED DTD 04/22/1953 RECORDED 5/18/53,		
	 	IN BOOK 130, PG 643		
NEBRASKA	GARFIELD	GARFIELD CO NEBRASKA 1/2 MI T22N-R15W OF THE	MINERAL INTEREST	NON PRODUCING
		6TH P.M.SECTION 10: N/2 SE/4; SECTION 11: E/2, SW/4,		
		S/2 NW/4 AND NE/4 NW/4; SECTION 12: W/2 W/2PER		
		MINERAL DEED RECORDED IN BOOK 5, PG 553		
NORTH	BENSON	BENSON CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		TOWNSHIP 153, RANGE 71		
		SECTION 1: SW/4, AND S/2 NW/4		
		SECTION2: SE/4 NE/4; NE/4 SE/4; SW/4 NE/4; NW/4 SE/4;		
		NW/4 SW/4		
		SECTION 12: N/2 SW/4,		
		NW/4		

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State	County	Legal Description	Interest Type	Status
NORTH	BOTTINEAU	BOTTINEAU CO ND MI 596.59 ACS	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 21-163N-75W: LOTS 3(32.19), 4(17.20), 6(16.80), N/2		
		NE/4, SW/4 NW/4, W/2 SW/4,		
		SEC 28-163N-75W: LOTS 2(39.10), 3(11.30), SW/4, W/2		
		SE/4, SW/4 NE/4,		
NORTH	BURLEIGH	BURLEIGH CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		NW/4 & SE/4 SEC 29-T139-R75, SE/4 & NE/4 SEC 11-T138-		
		R75, 640 ACS		
NORTH	BURLEIGH	BURLEIGH CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		NW/4; SE/4; S/2; SE/4 SW/4 SEC 21-139-75W, SW/4;		
		SE/4SEC 3-139-75, 600 ACS		
NORTH	BURLEIGH	BURLEIGH CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SW/4 SEC 24-140-75, NE/4; NE/4 SEC 23-140-75, NW/4 SEC		
		3-140-75, 640 ACS		
NORTH	BURLEIGH	BURLEIGH CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		NW/4 SEC 27-142-75, NE/4 SEC 34-142-75, NW/4 SEC 2-141-		
		75, SW/4 SEC 6-142-76, 640 ACS		
NORTH	BURLEIGH	BURLEIGH CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		NE/4 SEC 32-143-78, SE/4 SEC 29-143-78, NW/4 SEC 12-143-		
		76, 480 ACS		
NORTH	BURLEIGH	BURLEIGH CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		S/2 SE/4 SEC 23-138-78, NE/4 SEC 26-138-78, SE/4 SEC35-		
		138-78, W/2 SEC 5-139-79, 720 ACS		
NORTH	EDDY	EDDY CO ND MI 480 ACS	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 4-T150-R67: LOTS 1,2; S/2, NE/4; SE/4 LOT 4; SW/4,		
		NW/4; SE/4, NW/4; LOT 3		
NORTH	EDDY	EDDY CO ND MI 480 ACS	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 33-T148-R67: NE/4 & SW/4		
		SEC 33-T148-R66: SW/4		
NORTH	FOSTER	FOSTER CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 22-T142N-R77W: S/2 SW/4, 80 ACS		
		SEC 2-143N-77W: N/2, 320ACS		
		SEC 4-143N-77W: NE/4, 160 ACS		
NORTH	FOSTER	FOSTER CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 22-144N-77W: SE/4, 160 ACS		
		SEC 26-144N-77W: SW/4, 160 ACS		
		SEC 27-144N-77W: N/2, 320 ACS		

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State	County	Legal Description	Interest Type	Status
NORTH	FOSTER	FOSTER CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 15-144N-77W: E/2 & SW/4, 480 ACS		
		SEC 14-144N-77W: NW/4,		
		160 ACS		
NORTH	FOSTER	FOSTER CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 24-144N-77W: E/2 & LOTS 1, 2, 480 ACS		
NORTH	FOSTER	FOSTER CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 26-144N-76W: SE/4, NW/4, SW/4,		
		SEC 34-144N-76W: N/2, 320 ACS		
NORTH	FOSTER	FOSTER CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 7-144N-75W: SW/4 & SE/4, 320 ACS		
NORTH	FOSTER	FOSTER CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 35-144N-75W: ALL, 640 ACS		
NORTH	FOSTER	FOSTER CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 31-T147-R66: E/2, 320 ACS		
		SEC 32-T147-R66: W/2, 320 ACS		
NORTH	FOSTER	FOSTER CO ND MI 480 ACS	MINERAL INTEREST	NON PRODUCING
DAKOTA		NE/4 SEC 13-T146-R66		
		SE/4 SEC 3-T146-R66		
		SE/4 SEC		
		32-T147-R66		
NORTH	FOSTER	FOSTER CO ND MI 640 ACS	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 5-146-66: ALL		
NORTH	FOSTER	FOSTER CO ND MI 640 ACS	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 32-T145-R66: ALL		
NORTH	KIDDER	KIDDER CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 30-144N-74W: E/2, NW/4, LOTS 1,2,		
		SEC 19-144N-74W: SW/4,		
		SEC 30-144N-74W: NE/4; E/2 SW/4, LOTS 3,4,		
NORTH	KIDDER	KIDDER CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 19-144N-74W: SE/4, 160 ACS		
		SEC 18-T144N-R74W: NE/4, 160		
		ACS		
		SEC 28-T144N-R73W: SE/4 & SW/4, 320 ACS		
NORTH	KIDDER	KIDDER CO ND MI SEC 33-T143N-R74W: E/2, 320 ACS	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 32-T144N-R74W: S/2, SW/4, W/2 SE/4, SEC 32-T144N-		
		R74W: N/2 NW/4, 80 ACS		

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State	County	Legal Description	Interest Type	Status
NORTH	KIDDER	KIDDER CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 28-141N-73W: SE/4, 160 ACS		
		SEC 16-141N-73W: SW/4, 160 ACS		
		SEC 5-141N-73W: SW/4, 160 ACS		
NORTH	KIDDER	KIDDER CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 17-142N-72W: N/2 & SW/4, 480 ACS		
NORTH	KIDDER	KIDDER CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 31-T142N-R72W: NW/4, 160 ACS		
		SEC 30-T142N-R72W: E/2 W/2,160 ACS		
NORTH	KIDDER	KIDDER CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 20-144N-73W: NE/4, 160 ACS		
		SEC 17-T144N-R73W: NE/4 & SE/4, 320 ACS		
NORTH	KIDDER	MORTON CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 8-137N-85W: NE/4, 160 ACS		
		SEC 9-137N-85W: W/2, 320 ACS		
NORTH	KIDDER	MORTON CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 31-137N-85W: S/2, 320 ACS		
NORTH	KIDDER	KIDDER CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 15-143-71: NE/4 & SE/4, 320 ACS		
		SEC 22-141-71: W/2 NW/4,N/2 SW/4, S/2 NE/4 N/2 SE/4, 320		
		ACS		
NORTH	KIDDER	KIDDER CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 9-141-72: E/2 & NW/4, 480 ACS		
NORTH	KIDDER	KIDDER CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 4-141-72: E/2 SE/4; E/2 NE/4 & SW LOT 2,3,4, 480		
		ACS		
NORTH	KIDDER	KIDDER CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 14-137-71: NW/4, 160 ACS		
		SEC 28-137-71: N/2 NW/4; NW/4 SE/4; SW/4 NE/4, 240 ACS		
		SEC 22-137-71: N/2 NW/4, 80 ACS		
NORTH	KIDDER	KIDDER CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 10-137-71: NE/4 & NW/4, 320 ACS		
		SEC 11-137-71: W/2, 320		
		ACS		
NORTH	KIDDER	KIDDER CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 7-137-71: NW/4 & SW/4, 320 ACS		

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State	County	Legal Description	Interest Type	Status
NORTH DAKOTA	KIDDER	KIDDER CO ND MI SEC 25-138-72: N/2 & SE/4, 480 ACS SEC 19-138-71: SW/4, 160 ACS	MINERAL INTEREST	NON PRODUCING
NORTH DAKOTA	KIDDER	KIDDER CO ND MI SEC 18-138-72: SW/4, 160 ACS SEC 19-138-72: NW/4, 160 ACS SEC 13-138-73: SW/4, 160 ACS	MINERAL INTEREST	NON PRODUCING
NORTH DAKOTA	KIDDER	SEC 13-138-73. SW/4, 160 ACS KIDDER CO ND MI SEC 9-137-71: NE/4, 160 ACS SEC 9-137-71: SW/4, 160 ACS SEC 8-137-71: NW/4, 160 ACS SEC 17-137-71: SW/4, 160 ACS	MINERAL INTEREST	NON PRODUCING
NORTH DAKOTA	MC LEAN	MCLEAN CO ND MI SEC 21-149N-79W: SW/4, 160 ACS SEC 20-149N-79W: SE/4, 160 ACS SEC 3-149-N-80W: SW/4, 160 ACS	MINERAL INTEREST	NON PRODUCING
NORTH DAKOTA	MC LEAN	MCLEAN CO ND MI SEC 11-150N-80W: W/2 & NE/4, 480 ACS	MINERAL INTEREST	NON PRODUCING
NORTH DAKOTA	MORTON	MORTON CO ND MI SEC 1-137N-85W: NE/4 & SW/4, 320 ACS SEC 2-137N-85W: SE/4 & S/2 NE/4, 240 ACS	MINERAL INTEREST	NON PRODUCING
NORTH DAKOTA	MORTON	MORTON CO ND MI SEC 9-137N-85W: E/2, 320 ACS SEC 10-137N-85W: W/2, 320 ACS	MINERAL INTEREST	NON PRODUCING
NORTH DAKOTA	MORTON	MORTON CO ND MI SEC 21-137N-85W: E/2, 320 ACS SEC 27-137N-85W: N/2, 320 ACS	MINERAL INTEREST	NON PRODUCING
NORTH DAKOTA	SIOUX	SIOUX CO ND MI SEC 5-129N-83W: W/2, 320 ACS SEC 6-129N-83W: E/2, 320 ACS	MINERAL INTEREST	NON PRODUCING
NORTH DAKOTA	SIOUX	SIOUX CO ND MI SEC 30-130N-83W: SE/4, 160 ACS	MINERAL INTEREST	NON PRODUCING
NORTH DAKOTA	SIOUX	SIOUX CO ND MI SEC 31-129N-80W: LOTS 2,3,4 & SE/4 NW/4 & E/2 SW/4, 240 ACS	MINERAL INTEREST	NON PRODUCING

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State	County	Legal Description	Interest Type	Status
NORTH	WALSH	WELLS CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 34-T148-R72: E/2 NE/4; SW/4 NE/4		
		SEC 26-T148-R72: SE/4 NW/4; SW/4		
		SEC 4-T147-R72: LOTS 1,2; S/2 NE/4, 480 ACS.		
NORTH	WELLS	WELLS CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 27-T145-R69: N/2 & N/96 ACS, 416 ACS		
NORTH	WELLS	WELLS CO ND MISEC 26-T150-R68: NE/4, NW/4; W/2	MINERAL INTEREST	NON PRODUCING
DAKOTA		NE/4; NE/4, NE/4SEC 14-T150-R68: SE/4 & SW/4SEC 22-		
		T150-R68: E/2 & NE/4SEC 23-T150-R68: NW/4, 600 ACS		
NORTH	WELLS	WELLS CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 21-T150-R68: S/2 & SE/4		
		SEC 28-T150-R68: E/2 NE/4		
		SEC 27-T150-R68: NW/4		
		SEC 22-T150-R68: SW/4, 480 ACS		
NORTH	WELLS	WELLS CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 34-T150-R68: E/2, NE/4; E/2 SE/4		
		SEC 35-T150-R-68: W/2 NW/4& SW/4		
		SEC 27-T150-R68: SW/4 & SE/4, 640 ACS		
NORTH	WELLS	WELLS CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 5-T149-R68: S/2 NE/4; LOTS 1, 2		
		SEC 32-T150-R68: S/2 SW/4S/2 SE/4; NE/4 SE/4		
		SEC 33-T150R68: N/2 SE/4; SW/4 SW/4, 520 ACS		
NORTH	WELLS	WELLS CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 1-T159-R69: SE/4, NE/4 LOT 1		
		SEC 31-T150-R68: NE/4 SW/4;SW/4 SE/4; SE/4 SW/4		
		SEC 32-T150-R68: NW/4 SW/4; SW/4 NW/4; NW/4, 640 ACS		
NORTH	WELLS	WELLS CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 19-T150-R71: NE/4 & SW/4		
		SEC 18-T150-R71: SE/4		
		SEC 24-T150-R72: SE/4, 640 ACS		
NORTH	WELLS	WELLS CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 15-T148-R72: SE/4, NW/4		
		SEC 21-T148-R72: S/2, SE/4; SW/4SW/4;N/2 S/2; E/3 NE/4		
		SEC 28-T148-R72: NE/4 NE/4; S/2 NW/4; W/2 NE/4		
		SEC 22-T148-R72: W/2 NW/4; NW/4 SW/4, 720 ACS		
NORTH	WELLS	WELLS CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 27-T148-R72: N/2; E/2 SW/4; SW/4 SW/4; SE/4		
		SEC 34-T148-R72: NW/4 NW/4, 640 ACS		

State	County	Legal Description	Interest Type	Status
NORTH	WELLS	WELLS CO ND MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		SEC 29-T149-R71: E/2		
		SEC 11-T149-R72: NW/4, 480 ACS		
OKLAHOMA	BEAVER	OKLAHOMA WITHHOLDING	ROYALTY INTEREST	NON PRODUCING
OKLAHOMA	ELLIS	ELLIS CO OK MI	MINERAL INTEREST	NON PRODUCING
		SEC 16-17S-22W: 40 ACS		
		SALT WATER ROYALTY		
		ALBERMARIE CORP		
OKLAHOMA	LE FLORE	LEFLORE CO OK NPRI	ROYALTY INTEREST	NON PRODUCING
		SEC 13-7N-25E		
		SEC 14-7N-25E		
		SEC 23-7N-25E		
		SEC 24-7N-25E		
		SEC 25-7N-25E		
		SEC 26-7N-25E		
		SEC 31-7N-25E		
		SEC 36-7N-25E		
		HENRY CHASTAIN, ET UX		
OREGON	CLATSOP	CLATSOP CO OR MI	MINERAL INTEREST	NON PRODUCING
		TOWNSHIP 6 NORTH RANGE 6 WEST		
		SEC 4 LOTS 1,2,3,4, S/2 N/2,S/2, SEC 5 LOTS 1,2,3,4, S/2		
		N/2, S/2,		
		SEC 6 LOTS 1,2, S/2 NE, SENW, NESW, SE, SEC7NENE,		
		SEC 8 ALL, SEC 9 ALL, SEC 14 W/2 S & E LOUIS IGOT		
		CREEK,		
		SEC 15 ALL EX		
		CEPT 77.5 ACS, SEC 16 ALL, SEC 17 ALL,		
		SEC 18 LOTS 2,3,4, SENW, S/2 NE, E/2 SW,SE,		
		SEC 19 LOTS 1,2,3,4 E/2W/2, E/2, SEC 20 ALL,		
		SEC 21W/2, N/2NE,SENE, SEC22		
		N/2N/2,		
		SEC 23 N/2 NW EXCEPT 8 ACS, SEC 30 LOT 1,2,E/2 NW,		
		NE,		
		TOWNSHIP 6 NOR		
		TH RANGE 7 WEST		
		SEC 1 LOTS 1,2,3,4, SEC 2 LOTS 1,2,3,4,5,		
		SEC 3 LOTS 1,2,3,4,		!
		SEC 24 E/2 E/2, W/2 NE, NWSE, SWSE,		
		SEC 25 NWNE,E/2 NW, 8,748.68 ACS		

State	County	Legal Description	Interest Type	Status
OREGON	COOS	COOS CO OR MI	MINERAL INTEREST	NON PRODUCING
		1166 ACS PARTS OF		
		SEC 21-28S-13W		
		SEC 22-28S-13W		
		SEC26-28S-13W		
		SEC 27-28S-13W		
		SEC 28-28S-13W		
SOUTH	CORSON	CORSON CO SD MIT22N-R26E (1/4 MI) SECTION 14;	MINERAL INTEREST	NON PRODUCING
DAKOTA		T22N-R27E (1/4 MI) SECTION 23(SE/4 & NW/4) T22N-R28E		
		(1/8 MI) SECTION 9: ALL;T23N-R22E (1/4 MI)		
		SECTIONS25,26;T23N-R23E (3/8 MI) SECTIONS 19, 23,		
		28;T23N-R23E (1/4 MI) SECTIONS 29,30;T23N-R26E (1/4		
		MI) SECTION 28 (S/2, NE/4)T23N-R28E (3/8 MI) SECTION		
		21, LOTS 1 & 2, SW/4		
SOUTH	HAAKON	HAAKON CO SD MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		TOWNSHIP 1, RANGE 18E (1/2 MI) IN SECTIONS 26, 35;		
		TOWNSHIP 4,RANGE 21E (1/2 MI) IN SECTION 24;		
		TOWNSHIP 6, RANGE 24E (1/8 MI) IN SECTIONS 5		
		, 8, 9 AND (1/2 MI) IN SECTION 6 (NW/4);		
		TOWNSHIP 7, RANGE 23E (1/2 MI) IN SEC1 (N/2, SW/4),		
		SEC 7 (S/2 S/2), SEC 27,28;		
		TOWNSHIP 7, RANGE 24E (1/2 MI) IN		
		SECTIONS 18 (NW/4 & SECTION 31 (S/2);		
		TOWNSHIP 8, RANGE 23E (1/2 MI) IN SECTIONS		
		19,21,28,29,30		
SOUTH	HUGHES	HUGHES CO SD 1/2 MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		TOWNSHIP 111, RANGE 74 IN SECTIONS 14, 15;		
		TOWNSHIP 112, RANGE 75 IN SECTION 19;		
		TOWNSHIP 112, RANGE 76 IN SECTIONS 13, 24		
SOUTH	HYDE	HYDE CO SD 1/2 MI	MINERAL INTEREST	NON PRODUCING
DAKOTA		TOWNSHIP 112, RANGE 73 IN SECTIONS 2,3,4,5,10,14,15;		
		TOWNSHIP 113, RANGE 72 IN SEC 4 (SW/4), SEC 8 (SE/4),		
		SEC 26 (SE/4), SEC 28 (NW/4);		
		TOWNSHIP 113, RANGE 73 IN SECTION 25: SW/4, SE/4;		
		TOWNSHIP 114, RANGE 72 IN SECTIONS 27,33,34,35,		

State	County	Legal Description	Interest Type	Status
SOUTH DAKOTA	PERKINS	PERKINS CO SD MI TOWNSHIP 22 RANGE 10 (3/16 MI) IN SECTION 18 19; TOWNSHIP 22RANGE 11 (3/16 MI) IN SECTIONS 14,23,24, 26; TOWNSHIP 22 RANGE 11 (1/8 MI) IN SECTIONS 14, 23,24,26, 29, 30 AND 31; TOWNSHIP 23 RANGE 10 (1/2 MI) IN SECTIONS 25, 35	MINERAL INTEREST	NON PRODUCING
SOUTH DAKOTA	STANLEY	STANLEY CO SD (1/2) MI TOWNSHIP 5, RANGE 27 E IN SECTION 33; TOWNSHIP 7, RANGE 25 E IN SECTION 21, 28, 29	MINERAL INTEREST	NON PRODUCING
SOUTH DAKOTA	SULLY	SULLY CO SD MI TOWNSHIP 114, RANGE 80 (3/8 MI) IN SECTIONS 5,6,8; TOWNSHIP 115, RANGE 80 (3/8 MI) IN SECTION 9, 28, 29,30,31 AND 32; TOWNSHIP 115, RANGE 81 (3/8 MI) IN SECTION SECTION 25; TOWNSHIP 113, RANGE 75 (1/2 MI) IN SECTIONS 25,26; TOWNSHIP 113, RANGE 74 (1/2 MI) IN SEC 1 (NW/4); SEC 3 (W/2& E/2); SEC 10 (NE/4);	MINERAL INTEREST	NON PRODUCING
TEXAS	ANDERSON	ANDERSON CO TX MI F CURBIER SVY A-221, 148 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	ANDERSON	ANDERSON CO TX MI G W TUGGLE SVY A-771 WILLIAM WRIGHT SVY A-798, 224.25 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	ANDERSON	ANDERSON CO TX MI THOMAS GOSS SVY A-27 & W L POOL SVY A-57, 638.8 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	ANDERSON	ANDERSON CO TX MI SEC 1 I&GN RR SVY BLK 1 PAT 583, 134.8 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	ANDERSON	ANDERSON CO TX MI ROBERT ERWIN SVY A-262, 55 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	ANDERSON	ANDERSON CO TX MI C C MCDONALD SVY A-1058, 88 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	ANDERSON	ANDERSON CO TX MI SVY, 160 ACS MITCHELL LEASE 0.000189 RI	MINERAL INTEREST	NON PRODUCING

State	County	Legal Description	Interest Type	Status
TEXAS	ANDERSON	ANDERSON CO TX NPRI J W CARPENTER SVY A-222 & ANDERSON CSL SVY A-71, 3,573.9ACS DOUGLAS LATIMER	ROYALTY INTEREST	NON PRODUCING
TEXAS	BASTROP	BASTROP CO TX MI CALVIN GAGE SVY A-174 CHARLES KESSLER SVY A-218 180.5 ACS(80.5 + 100)	MINERAL INTEREST	NON PRODUCING
TEXAS	BASTROP	BASTROP CO TX MI J FARRELL & SARAH CASTLEBURY SVY, 79.9 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	BASTROP	BASTROP CO TX MI HEADRIGHT SVY, 200 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	BASTROP	BASTROP CO TX MI R H GRIMES SVY, 130 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	BASTROP	BASTROP CO TX MI J FERRELL SVY, 100 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	BASTROP	BASTROP CO TX MI S S BEASLEY SVY, 750 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	BASTROP	BASTROP CO TX NPRI J MARTIN SVY, 124 ACS J O BROWNING	ROYALTY INTEREST	NON PRODUCING
TEXAS	BASTROP	BASTROP CO TX NPRI J MARTIN & E HARRIS SVYS, 437.2 ACS GEORGE OWEN (DANNELLEY)	ROYALTY INTEREST	NON PRODUCING
TEXAS	BASTROP	BASTROP CO TX NPRI J WRIGHT & J P WALLACE SVY, 242.5 ACS H B EDWARDS	ROYALTY INTEREST	NON PRODUCING
TEXAS	BASTROP	BASTROP CO TX NPRI J CUNNINGHAM & J OGLESBY SVY, 2 ACS AUGUST LINDNER ETUX	ROYALTY INTEREST	NON PRODUCING
TEXAS	BASTROP	BASTROP CO TX NPRI JAS WEST SVY, 200 ACS HENRY MOBLEY	ROYALTY INTEREST	NON PRODUCING
TEXAS	BASTROP	BASTROP CO TX NPRI J FERRELL SVY, 105.92 ACS C W MOEHRING NETTLES	ROYALTY INTEREST	NON PRODUCING
TEXAS	BASTROP	BASTROP CO TX NPRI T G ALLEN & P B ISLES SVY, 708.909 ACS GEORGE NINK, ETAL	ROYALTY INTEREST	NON PRODUCING

State	County	Legal Description	Interest Type	Status
TEXAS	BASTROP	BASTROP CO TX NPRI DEMPSEY PACE SVY, 191 ACS O M WEATHERBY	ROYALTY INTEREST	NON PRODUCING
TEXAS	BASTROP	BRAZORIA CO TX NPRI H. E. WEAVER F. S. PHILLIPS, 105 ACS	ROYALTY INTEREST	NON PRODUCING
TEXAS	BEE	BEE CO TX MI SEC 216 DAN MALEY SVY A-567, 127.9 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	BORDEN	BORDEN CO TX MI S. LAKE THOMAS LAVACA NAVIGATION SVY, 40 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	BRAZORIA	BRAZORIA CO TX MI J W HALL SVY A-68, 322.01 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	BROWN	BROWN CO TX MI GC&SF RR CO SVY 3, A-1403, KERR CSL SVY 271, ALL OF F. M. WILSON SVY, A-1372, ALL OF DAY LAND & CATTLE CO SVY A-1727, 318.41 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI A. R. GUILD SVY A-268, 571.236 ACS LSED 04/04/08 3 YRS	MINERAL INTEREST	NON PRODUCING
TEXAS	BURLESON	BURLESON CO TX 1/3 X 50/136.5 MI 136.5 ACS ABNER SMITH SVY (JOHN COWDEN LSE) .02289377 RI	MINERAL INTEREST	NON PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI JOHN CHEASEY SVY, 267.5 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI THOMPSON AND SANCHEZ LGES, 157 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI CHRISTIAN LABOR SVY, 13 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI S C ROBERTSON LGE 2, 59.75 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI LOTS 1-20 BLK 11 CHRISMAN TX, 1.7218 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI SVY, 17.625 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI MCKEEN SVY, 110.1205 ACS	MINERAL INTEREST	NON PRODUCING

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State	County	Legal Description	Interest Type	Status
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		GUILD & O PERRY SVY, 163 ACS		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		A CALVIN SVY, 80 ACS		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		JAS. LASTLEY LGE, 40 ACS		
TEXAS	BURLESON	BURLESON & MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		H MARTIN GRANT, 40.177 ACS		
TEXAS	BURLESON	BURLESON & MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		I. MAIDEN SVY,		
		SAMUEL SLATER SVY, 160 ACS		
TEXAS	BURLESON	BURLESON & MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		CHARLES SEVIER SVY A-226, 340 ACS		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		DAVID HOUSTON SVY, 194 ACS		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		JAS. DUNN SVY, 16.5 ACS		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		WM. ALLEN SVY, 53 ACS		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		S. A. LONG SVY, 160 ACS		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		W. W. HILL SVY, 103.85 ACS		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		W. W. HILL SVY, 130 ACS		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		S. Y. REAMS SVY, 102 ACS		
TEXAS	BURLESON	BURLESON CO TX MI F. A. RUIZ SVY, 160 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		MILES & MOORE SVY, 173.25 ACS		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		E SANTE SVY, 39.2 ACS		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		C A SMITH SVY A-209		
		PCC 634673 COFFIELD B-3 #1 0.09375 RI		
		PCC 634678 COFFILED B-3 #2 0.09375 RI (98875)		

State	County	Legal Description	Interest Type	Status
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		E. SANTE AND ABNER SVYS		
		COFFIELD-RUSSELL .09375 RI		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		ABNER SMITH SVY		
		COFFIELD-SMITH .1875 RI		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		ABNER SMITH SVY		
		COFFIELD-SMITH B .09375 RI		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		ABNER SMITH SVY		
		COFFIELD-SMITH .1875 RI		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		JOHN CHESNEY SVY A-10: 425.85 ACS		
		TR 1 133.36 AC, TR 2 50.84AC, TR 3 126.75, TR 3B 2.38, TR		
		4 112.52 AC		
		ADAMS-LAKEVIEW DEVELOPMENT NO.1-AREUNIT		
		LAKEVIEW UNIT 1 .0625 RI		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		SEC 1 MOSES CUMMINGS SVY A-16, 300 ACS		
		J M ORSAG UNIT 1, 2,		
		0.0046542 RI		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		E SANTE SVY		
		GRAMM LEASE .0628 RI		
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		ABNER SMITH SVY, 25 ACS		
		W. A. BOUNDS, ET UX		
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		J S WINSTON SVY, 645 ACS		
		F. C. EDMINSTON ESTATE		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		A.THOMPSON SVY, 262 ACS		
		H NEVILLS SVY		
		J. M. SANCHEZ SVY		
		F. M. ETHERIDGE EST.		
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		ABNER SMITH SVY, 125 ACS		
		M. T. FOOD LAND		

State	County	Legal Description	Interest Type	Status
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		ELIZA SANTE SVY, 221 ACS		
		NELLIE K. GRAMM		
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		ABNER SMITH SVY, 379 ACS		
		J. N. GREEN LAND		
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JAMES SHAW SVY, 44.8 ACS		
		M.H. HELFORD ET UX		
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		WILLIAM OLDHAM SVY, 160 ACS		
		T. S. HENDERSON LAND		
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOHN WINSTON SVY, 645 ACS		
		JOHN A. JACKSON LAND		
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		SAM WILLIAMS SVY, 20 ACS		
		SARAH ANN JACKSON ET AL		
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		I&GN RR SVY, 140 ACS		
		E. A. LARREMAORE ET UX		
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		ELIZA SANTE SVY, 500 ACS		
		GENEVIEVE MAAS, A WIDOW &		
		NELLIE GRAMM ET VIR		
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		ELIZA SANTE SVY, 218 ACS		
		GENEVIEVE MAAS, A WIDOW		
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		ABNER SMITH SVY, 86 ACS		
		W. T. MACY & A. S. CROW LAND		
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		MARY CARNAGHAN, 99 ACS		
		ROBERT MCLANE LAND		
TEXAS	BURLESON	BURLESON CO TX NPRI J. C. WALKER SVY, 247 ACS P.	ROYALTY INTEREST	NON PRODUCING
		H. HARRISS ET UX (OGLE LAND)		
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		SVY, 160.33 ACS		
		J. P. STEVENS & W. EVANS DOVIE RAY JONES, ET VIR		

State	County	Legal Description	Interest Type	Status
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		ABNER SMITH SVY, 100 ACS		
		RAY AND JONES LAND		
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		ABNER SMITH SVY, 103 ACS		
		JESSE Q. RAY, A SINGLE MAN		
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		J. C. WALKER SVY, 664.25 ACS		
		W.H. ORR, ET UX, B. REGENBRECHT LAND		
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		J. C. WALKER SVY, 175 ACS		
		MRS. CADDIE SCARBROUGH, A WIDOW		
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		ABNER SMITH SVY, 80 ACS		
		TEX-OKAN MILLING CO LAND		
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JAMES SHAW SVY, 280 ACS		
		VOGEL LAND		
TEXAS	BURLESON	BURLESON CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		HENRY MARTIN SVY, 40 ACS		
		I. H. WARREN, ET UX		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		AARON COLVIN SVY A-13, 80 ACS		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		E. SANTE SVY A-210, 40 ACS		
		COFFIELD UNIT A (C2502) .1250 RI		
		COFFIELD UNIT A (C2502) .0625 ORRI		
TEXAS	BURLESON	BURLESON CO TX MI	MINERAL INTEREST	NON PRODUCING
		E SANTE SVY A-210, 43.6 ACS		
		H H COFFIELD -A- #2 (04209)		
		.0416666 RI & .02083332 ORI		
TEXAS	CALDWELL	CALDWELL CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		MILES G. DYKES SVY, 3 ACS		
		W. V. HARDIN		
TEXAS	COOKE	COOKE CO TX MI	MINERAL INTEREST	NON PRODUCING
		GARCIA SVY A-404, 112 ACS		
TEXAS	DALLAS	DALLAS CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		WILLIAM B. COATS SVY, .29 AC		
		ETTA D. BLANDCHARD ET VIR		

State	County	Legal Description	Interest Type	Status
TEXAS	DALLAS	DALLAS CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JAMES MATTHEWS SVY, 8.45 ACS		
		FOREST LAWN LOT OWNERS ASSN		11011 00 00 110010
TEXAS	DALLAS	DALLAS CO TX MI	MINERAL INTEREST	NON PRODUCING
TTTT A G	DE WIND	JOHN S JONES SVY A-687, 155 ACS	A COURT AT A PERSON OF	NON PROPICATION
TEXAS	DE WITT	DE WITT CO TX MI	MINERAL INTEREST	NON PRODUCING
		JAMES DUFF SVY A-153, 167 ACS		
		LUKE M. MASON SVY A-335, 20 ACS		
TEXAS	DE WITT	DEWITT CO TX MI	MINERAL INTEREST	NON PRODUCING
ILAAS	DE WILL	JAMES MAY 1/4 LGE A-324, 103 ACS	WIINERAL INTEREST	NONTRODUCING
TEXAS	DE WITT	DEWITT CO TX MI	MINERAL INTEREST	NON PRODUCING
121110	DE ((111	JAMES DUFF SVY A-153		TOTATIODECIA
		& LUKE MASON SVY A-325, 40 ACS		
TEXAS	DIMMIT	DIMMIT CO TX MI	MINERAL INTEREST	NON PRODUCING
		LOT 7, BLK 175 OF SUB L, 80 ACS		
		LOT 7 & 10 BLK 11 SUB A, 80		
		ACS		
		LOT 9 BLK 11 & LOT 11 BLK 10 SUB A, 80 ACS		
		ALL IN TAFT-CATARINA PROPERTIES SUBD		
TEXAS	DIMMIT	DIMMIT CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		T&NO RR SVY, 40 ACS		
		JEFF ARCHER ESTATE		
TEXAS	DIMMIT	DIMMIT CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		SEC 651 A-102, 40 ACS		
TTTT A G	50 0 m	SAM F. SHROUT ET UX	10 VED 41 D VED FOR	NON PROPICENCE
TEXAS	DIMMIT	DIMMIT CO TX 2/3 MI LOT 14 BLK-4 SUBD A,	MINERAL INTEREST	NON PRODUCING
		W R RUTLEDGE SVY A-1229 TAFT-CATARINA, LOT 14		
		BLK-8 W R RUTLEDGE SVY A-1229 CATARINA TOWNSITE 80 ACS		
		ADDITIONAL PROPERTY TO ACCOUNT, SEE DEED		
		DATED 08/30/1984, VOL. 206, PG 6		
TEXAS	DIMMIT	DIMMIT CO TX 3/128 NPRI	MINERAL INTEREST	NON PRODUCING
1221110	Divitiviii	LOTS 11 & 12 BLK 2		1,51,11,0DCCHVG
		TAFT-CATARINA SUBD A, 80 ACS		
		DEED DTD 07/18/1953,		
		RECORDD IN VOL. 106, PG 539-540		

State	County	Legal Description	Interest Type	Status
TEXAS	DIMMIT	DIMMIT CO TX 3/128 NPRILOT 12 BLK 6 TAFT-	MINERAL INTEREST	NON PRODUCING
		CATARINA SUBD A, 40 ACS DEED DTD		
		05/29/1961,RECORDD IN VOL. 120, PG 361		
TEXAS	DIMMIT	DIMMIT CO TX 3/128 NPRI	MINERAL INTEREST	NON PRODUCING
		LOT 1 BLK 10		
		TAFT-CATARINA SUBD A, 40 ACS		
		DEED DTD 11/02/1953,		
		RECORDD IN VOL. 107, PG 93		
TEXAS	ECTOR	ECTOR CO TX MI	MINERAL INTEREST	NON PRODUCING
		GOLDSMITH ADOBE UNIT		
TEXAS	FAYETTE	FAYETTE CO TX 1/2 X 3/4 X 1/8 X 7/8 ORI	OVERRIDING	NON PRODUCING
		J T WHITESIDE LEAGUE A-107, 500 ACS	ROYALTY	
		JANECKA -A- (RRC 700)		
TEXAS	FAYETTE	FAYETTE CO TX MI	MINERAL INTEREST	NON PRODUCING
		237 ACS, JOHN VANDERWORTH LGE A-312		
		IRENE UNIT- A NO. 1		11011 77 07 11011
TEXAS	FAYETTE	FAYETTE CO TX MI	MINERAL INTEREST	NON PRODUCING
		AMAZIAH E BAKER LGE A-8		
TEXAS	FAYETTE	FAYETTE CO TX MI	MINERAL INTEREST	NON PRODUCING
		A.E. BAKER LEAGUE A-8 &		
		MARY PHELPS LEAGUE A-82, 210.7 ACS		110115500110
TEXAS	FAYETTE	FAYETTE CO TX MI	MINERAL INTEREST	NON PRODUCING
		A.E. BAKER LEAGUE A-8 &		
TOTAL C	EAXECTE	MARY PHELPS LEAGUE A-82, 210.7 ACS	A CONTROL A LA PARENCIA	NON BRODUCING
TEXAS	FAYETTE	FAYETTE CO TX MI	MINERAL INTEREST	NON PRODUCING
TOTAL C		J.G. WILKINSON SVY A-108, 94.9 ACS	ACTION AND AND ADDRESS OF THE PROPERTY OF THE	NOW PROPAGRAG
TEXAS	FAYETTE	FAYETTE CO TX MI	MINERAL INTEREST	NON PRODUCING
		MARY PHELPS LGE A-82, 50 ACS		110110000000000000000000000000000000000
TEXAS	FAYETTE	FAYETTE CO TX MI	MINERAL INTEREST	NON PRODUCING
		W. WILLIAMSON SVY A-113, 795.084		
TOTAL C		GEOSOUTHERN-AMY .03125 RI	ACTION AND AND ADDRESS OF THE PROPERTY OF THE	NOW PROPAGRAG
TEXAS	FAYETTE	FAYETTE CO TX MI	MINERAL INTEREST	NON PRODUCING
		J G WILKINSON SVY A-108		
TOTAL C	CALIFORNIA	GEOSOUTHERN-STAR .046875 RI	A CONTROL A LA DIFFERENCE	NON PROPILITIES
TEXAS	GALVESTON	GALVESTON CO TX MI	MINERAL INTEREST	NON PRODUCING
		JOHN D. MOORE LEAGUE		

State	County	Legal Description	Interest Type	Status
TEXAS	GARZA	GARZA CO TX MI	MINERAL INTEREST	NON PRODUCING
		SEC 1111 TWN G RY CO SVY A-353: SW/4, 160 ACS		
		PATENT 436 VOL		
		29 CERT 0/38		
TEXAS	GOLIAD	GOLIAD CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		321.2 ACS OUT OF THE R. E. HANDY SVY		
		AND M. G. CARICO SVY A-90		
TEXAS	GRAY	GRAY CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		H&GN RR CO SVY, 562.2 ACS		
		FEDERAL FARM MORTGAGE CORP.		
TEXAS	GREGG	GREGG CO TX MI	MINERAL INTEREST	NON PRODUCING
		L B OUTLAW SVY A-159		
		CALVIN BROWN .005 RI		
TEXAS	GREGG	GREGG CO TX MI	MINERAL INTEREST	NON PRODUCING
		L B OUTLAW SVY A-159		
		ROSA BROWN .03125 RI		
TEXAS	GREGG	GREGG CO TX	MINERAL INTEREST	NON PRODUCING
		L B OUTLAW SVY A-159		
		ROSA BROWN .020834 RI		
TEXAS	GRIMES	GRIMES CO TX MI	MINERAL INTEREST	NON PRODUCING
		J. G. TONG SVY A-446, 188 ACS		
TEXAS	HARRIS	HARRIS CO TX MI	MINERAL INTEREST	NON PRODUCING
		JACOB HALL SVY, 161.75 ACS		
TEXAS	HARRIS	HARRIS CO TX MI	MINERAL INTEREST	NON PRODUCING
		JOHN WHITE SVY, 140 ACS		
TEXAS	HARRIS	HARRIS CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		HARRIS-WILSON 2 LGE GRANT, 2.09 ACS		
		BANKERS MORTGAGE CO.		
TEXAS	HARRIS	HARRIS CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		HARRIS-WILSON 2 LGE GRANT, 3.32157 ACS		
		A.B. O'DONNELL ET,		
		UX		
TEXAS	HARRIS	HARRIS CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		HARRIS-WILSON FIRST TIER, .5603 ACS		
		JOHN CLAYTON		
TEXAS	HARRIS	HARRIS CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		HARRIS -WILSON FIRST TIER, .7 AC		
		N.J. KLIEN		

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State	County	Legal Description	Interest Type	Status
TEXAS	HARRIS	HARRIS CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		HARRIS-WILSON 2 LGE GRANT, 3.305 ACS		
		ANTHONY B. O'DONNELL		
		ET UX		
TEXAS	HARRIS	HARRIS CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		J. MITCHELL SVY A-570, 100 ACS		
		E.A. SCROGGINS, ETUX		
TEXAS	HARRIS	HARRIS CO TX NPRI J. MITCHELL SVY A-570, 4.556 ACS	ROYALTY INTEREST	NON PRODUCING
		E.A. SCROGGINS ET, UX		
TEXAS	HARRIS	HARRIS CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		HARRIS-WILSON 2-LEAGUE GRANT, .7 ACS		
		TEXAS-LOUISIANA CORP		
TEXAS	HARRIS	HARRIS CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		PART OF LOT 3, BLK. 35, 2.778 ACS		
		URSULINE ACADEMY OF GALVESTON ET AL		
TEXAS	HARRIS	HARRIS CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOHN BROWN SVY, 2.778 ACS		
		U.S.A. ADM. OF GENERAL SVCS		
TEXAS	HARRIS	HARRIS CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOHN BROWN SVY, 11.5 ACS		
		E. MONROE WISE ET UX		
TEXAS	HARRIS	HARRIS CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		HARRIS-WILSON 2 LGE GRANT, 2.245 ACS		
		JOHN H. BLAFFER, T.J.HILL & KINCAID SC		
TEXAS	HARRISON	HARRISON CO TX MI	MINERAL INTEREST	NON PRODUCING
		P.R. PEARSON SVY, 50 ACS		
TEXAS	HARRISON	HARRISON CO TX MI	MINERAL INTEREST	NON PRODUCING
		DAVID HILL SVY, 41.5 ACS		
TEXAS	HARRISON	HARRISON CO TX MI	MINERAL INTEREST	NON PRODUCING
		PRANSON & FAZER SVY, 72.5 ACS		
TEXAS	HOUSTON	HOUSTON CO TX MI	MINERAL INTEREST	NON PRODUCING
		S. A. RINGO & JESSIE DODSON, 6.8 ACS		
TEXAS	HOUSTON	HOUSTON CO TX MI	MINERAL INTEREST	NON PRODUCING
		MARY INGRAM SVY A-1263, 160 ACS		
TEXAS	HOWARD	HOWARD CO TX MI	MINERAL INTEREST	NON PRODUCING
		SEC 4 BLK 34 T1S T&P SVY, 320 ACS		

State	County	Legal Description	Interest Type	Status
TEXAS	HUNT	HUNT CO TX NPRI PRICE SVY, 269.6926 ACS W.M. JACKSON	ROYALTY INTEREST	NON PRODUCING
TEXAS	JACK	JACK CO TX MI S H TRIGHMAN SVY A-1724; A-2339 STEED-LEACH LEACH #1 .0208334 RI	MINERAL INTEREST	NON PRODUCING
TEXAS	JACK	JACK CO TX MI 160 ACS S. H. TILGHMAN SVY A-2339 CATLIN-LEACH #1 .0138890RI	MINERAL INTEREST	NON PRODUCING
TEXAS	JACK	JACK CO TX MI S H TILGHMAN SVY A-1724, E/40 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	JASPER	JASPER CO TX MI A. WRIGHT SVY, 63 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	JASPER	JASPER CO TX MI A. WRIGHT SVY, 65 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	JEFFERSON	JEFFERSON & LIBERTY CO TX MI SEC 31 T&NO SVY, A-375, LIBERTY CO TX SEC 1140 WHEELER SVY JEFFERSON CO TX 980 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	KARNES	KARNES CO TX MI VICTOR BLANCO ORIG GRANT A-3, 60.25 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	KAUFMAN	KAUFMAN CO TX NPRI NELSON SVY, 1343.78 ACS W.P. KING SVY, 97.2 ACS F.S. OLDT, ET UX	ROYALTY INTEREST	NON PRODUCING
TEXAS	LAMB	LAMB CO TX MI ABNER TAYLOR SVY LABOR 7 LGE 642, 177.1 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	LAMB	LAMB CO TX MI ABNER TAYLOR SVY, 191.5 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	LAMB	LAMB CO TX MI ABNER TAYLOR SVY LABOR 25 LGE 642, 100 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	LAMB	LAMB CO TX MI ABNER TAYLOR SVY LABOR 3 LGE 642, 177.1 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	LAMB	LAMB CO TX MI THOMSON SVY SEC 24, 637.7 ACS	MINERAL INTEREST	NON PRODUCING

State	County	Legal Description	Interest Type	Status
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		JOHN CHENOWETH SVY A-60, 117.469 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		R. MILBUM SVY, 100 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		PEVEYHOUSE SVY, 45 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		THOS. MORROW SVY A-222, 276 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		JOHN PREWITT LGE A-259, 100 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		JOHN PREWITT LGE A-259, 106 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		W S DOBBINS LGE A-88, 116 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		J. M. DICKSON SVY A-94: 71.125 ACS		
TEXAS	LEE	LEE CO TX MI E MILBURN SVY, 100 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		S.S. CURTIS & E. MILBURN SVY, 248 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		A. ESTES LGE, 157.5 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		W. H. BYNUM SVY A-6, 174 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		IRA CLEMONS SVY A-58, 204.1 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		AARON D. DODD SVY A-85, 125 ACS		
TEXAS	LEE	BURLESON & LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		LEWIS MOORE SVY A-236		
		JOHN FURNASH LGE A-107		
		263.333 ACS, LSED 11/15/10 3 YRS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		S. S. CURTIS & B .W. SWEARAGIN SVYS, 71 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		NICHOLAS S. CRUNK SVY A-62, 61.25 ACS		
		NICHOLAS S. CRUNK SVY A-62, 42.827 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		JOHN PREWITT SVY, 111 ACS		

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State	County	Legal Description	Interest Type	Status
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		JOHN FURNASH LGE A-107, 200 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		DANIEL WALKER SVY, 125 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		R T. S. MAHAN & S. S. CURTIS 1/3 LGE, 175 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		JOHN EASLEY SVY, 45.7 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		JOHN NEWTON SVY A-244, 120 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		DANIEL WALKER LGE, 105 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		GEORGE DARR SVY, 50 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		P. WIMBERLY SVY, 40 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		THOMAS WARD LGE, 68.5 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		THOS MORROW SVY A-222, 51.6 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		DANIEL WALKER SVY, 39.75 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		GEORGE KESSNER SVY, 40 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		WM. C. HUGHES SVY, 95 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		ARMSTRONG SVY, 100 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		IRA CLEMONS SVY A-58, 100 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		E. MILBURN SVY, 116.5 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		E. MILBURN SVY, 193 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		S.S. CURTIS SVY & E. MILBUM SVY, 175 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		E. MILBUM SVY, 24.405 ACS		

State	County	Legal Description	Interest Type	Status
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		A. S. MITCHELL SVY, 15 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		F. BOATWRIGHT LGE, 151.54 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		GEORGE DARR SVY 201 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		A. S. MITCHELL 1/3 LGE SVY A-221, 325 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		IRA CLEMMONS SVY A-58, 108 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		P. T. CUMEAL SVY, 70 ACS		
TEXAS	LEE	LEE CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		W. N. MOCK LGE, 164 ACS		
		JOHN CURREY ET AL		
TEXAS	LEE	LEE CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		C. L. L. CHILES & JOHN CHENOWITH SVY, 248 ACS		
		FIRST NATIONAL		
		BANK		
TEXAS	LEE	LEE CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		J. A. TANNER LGE & FRANKLIN J. WILLIAMS SVY,		
		283.5 ACS		
		P. A.HELMS, ET UX		
TEXAS	LEE	LEE CO TX NPRI IRA CLEMMONS SVY, 100 ACS B.	ROYALTY INTEREST	NON PRODUCING
		HESTER ET UX		
TEXAS	LEE	LEE CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		WILLIAM N MOCK SVY, 50 ACS		
		JOHN JENKINS ET UX		
TEXAS	LEE	LEE CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		THOMAS MORROW SVY, 112.23 ACS		
		NORAH E. MARTIN		
TEXAS	LEE	LEE CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOHN CHENOWETH SVY, 132.75 ACS		
		PEARL MCCAWLEY, A WIDOW		
TEXAS	LEE	LEE CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		GEORGE W. GUTHIE & WARREN LYONS SVYS, 140		
		ACS,		
		ROSA A. MUSTONAL BY J. KNOX		

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State	County	Legal Description	Interest Type	Status
TEXAS	LEE	LEE CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		P OWENS GRANT, 374 ACS		
		J. B. NEWTON ET UX		
TEXAS	LEE	LEE CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		W. H. BYNUM LGE, 174 ACS		
		T. S. PEEBLES ET UX		
TEXAS	LEE	LEE CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOHN CHENOWETH SVY, 144 ACS		
		J. T. PRUETT, ET UX		
TEXAS	LEE	LEE CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		P. T. CUMEAL LGE A-61, 255 ACS		
		F. W. RETZLOFF ET AL		
TEXAS	LEE	LEE CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		WILEY HARRISON SVY, 322.853 ACS		
		STATE BANK AND TRUST CO		
TEXAS	LEE	LEE CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		WILLET HEADRIGHT SVY, 55 ACS		
		A. L. TURNIPSEED, ET UX		
TEXAS	LEE	LEE CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		HENRY COOK LGE, 102 ACS		
		BETTIE WALDEN A WIDOW		
TEXAS	LEE	LEE CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		THOMAS H. MAYS SVY, 130 ACS		
		H. M. WEST LAND		
TEXAS	LEE	LEE CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		A. S. MITCHELL SVY, 200 ACS		
		FRED VOLLHUE		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		J F MANCHA SVY A-207		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		JAMES SHAW SVY A-289, 139.6 ACS		
TEXAS	LEE	LEE CO TX MI	MINERAL INTEREST	NON PRODUCING
		ROBERT FINNEY A-108, 91 ACS		
TEXAS	LIBERTY	LIBERTY CO TX MI	MINERAL INTEREST	NON PRODUCING
		JAS. HANNEY LGE, 160 ACS		
TEXAS	LIBERTY	LIBERTY CO TX MI	MINERAL INTEREST	NON PRODUCING
		JAS. HANNEY & H. B. JOHNSON LGE, 106 ACS		

State	County	Legal Description	Interest Type	Status
TEXAS	LIBERTY	LIBERTY CO TX MI	MINERAL INTEREST	NON PRODUCING
		ELDRIDGE SVY, 10 ACS		
TEXAS	LIBERTY	LIBERTY CO TX MI	MINERAL INTEREST	NON PRODUCING
		S. O. THOMPSON SVY, 41 ACS		
TEXAS	LIBERTY	LIBERTY CO TX MI	MINERAL INTEREST	NON PRODUCING
		H. B. JOHNSON & JAS. HANDRY LGE, 130 ACS		
TEXAS	LIBERTY	LIBERTY CO TX MI	MINERAL INTEREST	NON PRODUCING
		JAMES HANEY LGE, 77 ACS		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		29.62 ACS OUT OF THE B W HOLTZCLAW SVY, A-187		
		(COFFIELD-STANISLAW)		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOSE LEAL SVY, 16 ACS		
		JOHN HALL (R L ABBOTT, ET UX) GRANTOR		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		R L BATTE SVY A-453, 357.8 ACS		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		J L NICHOLSON SVY, 128.8 ACS		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		ELI WILLIAMS SVY A-380		
		JOHN NOLAN SVY A-286, 236 ACS		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		E SANTE SVY, 54.5 ACS		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		M A SACKETT SVY A-337, 105 ACS		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		D A THOMPSON SVY A-398 AND WILLIAM ALLEN SVY		
		MINERVA-ROCKDALE FIELD		
		H H COFFIELD E(A/K/A H H SHAMROCK 1) .0833334 RI		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		J. LEAL SVY, 100 ACS		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		T. J. CHAMBERS SVY, 40 ACS		
TEXAS	MILAM	MILAM CO TX MIJ. B. HARVEY SVY A-186, 103 ACS	MINERAL INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		MARY SACKETT SVY A-337, 72 ACS		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		J. A. PREWITT SVY A-288, 45 ACS		

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State	County	Legal Description	Interest Type	Status
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		MARY SACKETT SVY A-337, 75 ACS		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		MARY SACKETT SVY A-337, 16.33 ACS		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		MARY SACKETT SVY A-337, 82 ACS		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		B. F. SWOAP SVY A-328, 218.5 ACS		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		J. B. HARVEY SVY A-186, 130 ACS		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		J. LEAL SVY A-29, 20 ACS		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		ELIZA SANTE SVY A-210, 40 ACS		
		BROWN & MCKENZIE		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		WILLIAM ALLEN SVY A-72		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		ROBERT WALKER HEIRS SVY A-382		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		W W HILL SVY		
		COFFIELD -LOCKHART .1875 RI		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		D A THOMPSON SVY, 5 ACS		
		A. AGUILLAR, ET UX GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		WM. ISAACS & JAS. STEVENS SVY, 336 ACS		
		SAM GARDNER (J. BALFORD EST) GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		S. C. ROBERTSON SVY A-52, 101.666 ACS		
		ALUMINUM CO. OF AMERICA GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		J. P. SMITHSON & E.S.C. ROBERTSON SVY, 160.5 ACS		
		T.F. CRISWELL (G.W. MARZILLA APPLIN)		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		J. J. ACOSTA SVY, 134.167 ACS		
		DORIS SIMMS AVRETT, ET AL, GRANTOR		

State	County	Legal Description	Interest Type	Status
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		J. J. ACOSTA SVY, 16 ACS		
		JIM BARTLETT ET UX GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		S. Y. REAMS SVY, 17.9 ACS		
		ELDON BATTE ET UX GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		HENRY MARTIN SVY, 65 ACS		
		KATE BEATY, ET AL GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		J. J. ACOSTA SVY, 2.5 ACS		
		CARL C. BLACK GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		ROBERT WALKER SVY, 660.3 ACS		
		ED. J. BAHAC ET AL GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		WILLIAM ALLEN SVY A-72, 5 ACS		
		DAN F. BOUNDS LAND GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		T.S. ARNETT SVY, 9.601 ACS		
		BRIDLE BIT MRS. SUE HALE,		
		A FEME SOLE GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		G. W. TEVIS SVY, 263 ACS		
		C. W. HINYARD (R.N. BRENNAN ETAL)		
		GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		S. P. CARSON SVY, 10 ACS		
		KENNETH BRODNAX GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOSE LEAL SVY, 175 ACS		
		J. MCGREGOR (MRS. NM BULLOCK)		
TEXAS	MILAM MILAM CO TX NPRI ROYALTY INTERES	ROYALTY INTEREST	NON PRODUCING	
		H. MARTIN & J SHAW SVY, 133 ACS		
		MRS. N. M. BULLOCK GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOSE LEAL SVY, 30 ACS		
		J.W. BUSBY ETUX GRANTOR		

State	County	Legal Description	Interest Type	Status
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		W. THOMPSON SVY, 820.9 ACS		
		LENA EVANS CALLIER GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI D. A. THOMPSON SVY, 1 AC	ROYALTY INTEREST	NON PRODUCING
		CHARLES CALVIN GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		F. RUIZ SVY, 256.4 ACS		
		C.W. HINYARD (ARCHBISHOP OF		
		SAN ANTONIO) GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOSE LEAL SVY, 55 ACS		
		WM. CAMERON CO. (CAYWOOD LN.) GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOSE LEAL SVY, 100 ACS		
		A.L. CAYWOOD ETUX GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOSE LEAL SVY, 100 ACS		
		LOUIS CAYWOOD GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOSE LEAL SVY, 55 ACS		
		RUBEN CAYWOOD GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOSE LEAL SVY, 70 ACS		
		W. T. CAYWOOD GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		J. J. ACOSTA SVY, 128.61 ACS		
		WILLARD T. SCURLOCK (O. CHARLES ETUX)		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		WILLIAM ALLEN SVY A-72, 10.4 ACS		
		BERTIE W. CHINN GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JAMES SHIELDS SVY, 180 ACS		
		E. GUNN (J. M. COLLINS EST.LAND)		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOSE LEAL SVY, 15 ACS		
		SONS OF HERMAN (CORBITT LAND) GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOSE LEAL SVY, 8 ACS		
		MRS. EDNA COULTER GRANTOR		

State	County	Legal Description	Interest Type	Status
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		J. J. ACOSTA SVY, 115.5 ACS		
		J. COX (M. G. COX, ESTATE) GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		B. W. HOLTZCLAW SVY, 1,389.66 ACS		
		CULPEPPER-SIMMS LAND		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		J. J. ACOSTA SVY, 40 ACS		
		CRAYTON LAND GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		E. BAILEY SVY, 605.5 ACS		
		J. M. CUNNINGHAM LANDS. GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		T. J. CHAMBERS SVY, 65.77 ACS		
		HOWARD J. DEBUS. GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		T. J. CHAMBERS SVY, 50 ACS		
		J. W. DYER, TE UX GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		WILLIAM ALLEN SVY A-72, 4.6 ACS		
		VERNON DYJMKE, ET UX		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		WILLIAM ALLEN SVY A-72, 3 ACS		
		FRANK BYMKE, ET UX		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		WILLIAM ALLEN SVY A-72, 10.5 ACS		
		VERNON DYMKE, ET UX GRANTOR		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		ELIZA SANTE SVY, 47 ACS		
		R.E. EAKIN LAND GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JAMES SHIELDS SVY, 108 ACS		
		J. J. ELLIOTT LAND		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		F. RUIZ SVY, 80.75 ACS		
		FEDERAL LAND BANK (T. A. FISHER)		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		J. W. HAYS SVY, 68.33 ACS		
		R. A. THOMAS ET UX (FIRST NAT.BANK) GRANTOR		

State	County	Legal Description	Interest Type	Status
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		T. F. HAILEY SVY. I & GN RR SVY, 68.33 ASC		
		BENTLEY FLETCHERET UX, WIDOW GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		T. F. HAILEY SVY, 67.5 ACS		
		LOUISE FLETCHER, WIDOW GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI I & G N RR T. F. HAILEY SVY, 119.2	ROYALTY INTEREST	NON PRODUCING
		ACS WILLIAM S. FLETCHERET AL GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		C. S. WALDEN & D. A. THOMPSON SVY, 807.6 ACS		
		E. H. FOSTER ET UX GRANTOR		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		SMITH VINCENT SVY, 25 ACS		
		J. R. FRAIM LAND		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		RICHARD ROSS SVY, 100 ACS		
		J. S. FRANKLIN, ET AL		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		CHAMBERS, THOMPSON, ARNETT SVYS, 128.75 ACS		
		MRS. J. A. GAMBILL, ET AL GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		W. W. HILL SVY, 84.25 ACS		
		DAVIS R. GARLAND ET AL GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		G. W. TEVIX & S. Y. REAMS SVY, 130.5 ACS		
		W.V. HARDIN (TOM E.		
		GARRARD ET UX)		
TEXAS	MILAM	MILAM CO TX NPRI	MINERAL INTEREST	NON PRODUCING
		JAS. SHELTON SVY, 50 ACS		
		L. FYKES ET AL (W GIBSON)		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOSE LEAL SVY, 36 ACS		
		W. GIBSON (JESSE H. GORE LAND)		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		D. A. THOMPSON SVY, 8 ACS		
		JOE W. GRABENER		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		WM. THOMPSON SVY, 250 ACS		
		H. L. GREEN ET UX (LELAND GREEN)		

State	County	Legal Description	Interest Type	Status
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JAMES LEWIS SVY, 194.5 ACS		
		LELAND GREEN JR. ET UX		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		S. P. CARSON SVY, 5 ACS		
		R.O. GREER, ET UX		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		T. J. CHAMBERS SVY, 21 ACS		
		FLOYD Y. GRIFFIS, ET UX		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		W. W. HILL SVY, 116 ACS		
		JOSIE PALMER, S. C. GRUBAUGH ET UX		
		GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		CHARLES BIGELOW SVY A-100, 435.2 ACS		
		E. A. CAMP (C. H. GUSTAFSON ETUX)		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		T. J. CHAMBERS SVY, 50 ACS		
		JOHN T. HALE ET AL		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		ELIZA SANTA SVY, 520.054 ACS		
		W. N. HALE LAND		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		A. M. TANDY SVY, 932.2 ACS		
		W.M. KELLER (H.H. HALL EST)		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		J. J. ACOSTA SVY, 17 ACS		
		WALLIS M HARRIS ET AL		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		ELIZA SANTE SVY, 52.11 ACS		
		LEO HARRIS LAND GRANTOR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JAMES DUNN A-146, 50 ACS		
		R. A. HAIRSTON		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		SMITH VINCENT SVY, 75 ACS		
		LEE BATTE HARVEY (JEAN KAY) GRANTOR		

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State	County	Legal Description	Interest Type	Status
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JAS. SHELTON SVY, 185.25 ACS		
		HAYNIE ESTATE LANDS		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOSE LEAL SVY, 150.6 ACS		
		P. SANDERS, W. L. HALL ET UX (HELMS LAND)		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		B. C. ROBERTSON SVY, 94.456 ACS		
		CARROL ROBERTSON ET UX (OSWALD HENNIGER)		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		T. J. CHAMBERS SVY, 15 ACS		
		HOLCOMB OR LOCKETT LAND		
TEXAS	MILAM	MILAM CO TX NPRI JOSE LEAL SVY, 1.02 ACS ROBERT	ROYALTY INTEREST	NON PRODUCING
		F. HOSKINS		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		D. A. THOMPSON SVY, 70 ACS		
		W. V. HARDIN ET UX (LON HUDSON LAND)		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOSE LEAL SVY, 1013 ACS		
		INTERNATIONAL COAL MINE PROPERTY		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOHN DUNLAP MRS M. I. JAMES, 303 ACS		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		J. J. ASOSTA SVY, 176.33 ACS		
		J. G. THOMPSON (LOUIE JENNESSLAND)		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		J.J, ACOSTA SVY, 21.25 ACS		
		MRS. IDA JENNESS, ET AL		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JAS. SHELTON SVY, 141 ACS		
		A. B. KERR ET AL		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		J. M. HAYS SVY, 120.37 ACS		
		HELEN C. KIEFERS. A WIDOW		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		CARSON AND STEPHENS SVY, 901.25 ACS		
		C. A. PRATER ET UX (G.B. KINCAID LAND)		

State	County	Legal Description	Interest Type	Status
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		GABRIEL JACKSON SVY, 4 ACS		
		EARL LEECH ET UX (FITZ KOCH LAND)		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		T. J. CHAMBERS SVY, 41 ACS		
		C.L. KOLB ESTATE		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		T. J. CHAMBERS & J. LEAL SVY, 220 ACS		
		KRULL PLACE		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JAMES SHIELDS SVY, 100 ACS		
		P. SANDERS (HARRY LANDA)		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		G.B. BOWEN, 160.5 ACS		
		ROY LAW		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOSE LEAL SVY, 95 ACS		
		J.F. LEEPER		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		ELIZA SANTE SVY, 209.07 ACS		
		LENA PETER LIBERTO, ET VIR		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		W. W. HILL SVY, 120 ACS		
		PRESTON SANDERS (LINDSEY FARM)		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		W W HILL SVY, 54.75 ACS		
		L L LONG ESTATE		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		M. DAVILLA SVY, 183.656		
		L. M. MASSEY ESTATE		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		J. A. JONES SVY, 72 ACS		
		MRS. IDA MATHEWS		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		S. A. LONG SVY, 640 ACS		
		MARTHA DANA MERCER		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOSE LEAL SVY, 61 ACS		
		W. GIBSON (MIKE MONTOYA)		

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State	County	Legal Description	Interest Type	Status
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		J. H. SVY, 131 ACS		
		CARL C. BLACK (J.G. MOON, EST.)		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		S. Y. REAMS SVY, 31.5 ACS		
		MARY MULLINS ET AL		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		C. M. MATHEWS SVY, 178 ACS		
		P. SANDERS (MCGOWN & ANDERSON)		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		E & H HARDCASTLE SVY, 260.4 ACS		
		HOMER NABOURS, ET UX		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		THOMPSON-CHAMBERS SVY, 460 ACS		
TEXT A G	3.677. 43.6	GABINO NIETRO	DOLLAR ENLEY DESCRIPTION	NON PROPINGING
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		W. W. HILL SVY, 148.9 ACS		
TEXAC	MILAM	A. N. OWENS	DOWALTW INTEDECT	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI ELIZA SANTA SVY, 209.07 ACS ALBERT V. PETER ET AL	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
IEAAS	WIILAWI	S. G. ROBERTSON SVY, 193 ACS	ROTALIT INTEREST	NON FRODUCING
		PHILLIPS LAND		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
ILAAS	WIILAWI	J. J. ACOSTA SVY, 13.125 ACS	ROTALIT INTEREST	NONTRODUCING
		CECIL PLATE, ET AL		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
1121115	TVIIIZ/ TIVI	W. W. HILL SVY, 60 ACS	ROTTETT INTEREST	Nonnabeento
		PAULINE PRIESS, ET AL		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		S. C. ROBERTSON SVY, 96.4 ACS		
		CARROLL ROBERTSON ET UX		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		S. C. ROBERTSON SVY, 96.4 ACS		
		CARROLL ROBERTSON ET UX		

State	County	Legal Description	Interest Type	Status
TEXAS	MILAM	MILAM CO TX 1,008.76 NPRI TRACT 1: W. ISAACS SVY A-219; J. STEPHENS SVY A-322 & JAMES A SMITH SVY A-331 AND	ROYALTY INTEREST	NON PRODUCING
		TRACT 2: WILLIAM ISAACS SVY A-219; J. STEPHENS SVY A-322		
TEXAS	MILAM	MILAM CO TX NPRI JOSE LEAL SVY, 81.25 ACS MRS. MARY ROBINSON & W.A.L. ROBINSON	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI M. J. DELGADO SVY, 11 ACS RUTH C. ROBINSON, ET VIR	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI T. J. CHAMBERS SVY, 37.27 ACS NANCY A. ROUNTREE	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI JOSE LEAL SVY, 122 ACS W. P. ROSE, ET UX	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI H. HAWFORD SVY, 34.5 ACS P. SANDERS	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI DAVID HOUSTON SVY, 50 ACS T.C. SCARBOROUGH LAND	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI HENRY MARTIN SVY, 86.75 ACS SCOTT HEIRS	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI JACOB WILCOX SVY, 10 ACS SCOTT AND WHITE LAND	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI CARSON AND ROBERTSON SVY, 7.42 ACS HATTIE SIDES ET AL	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI A. T. MILES SVY, 58 ACS R. J. SLOAN, ET UX	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI MORRIS MOORE SVY, 35 ACS R J SLONE	ROYALTY INTEREST	NON PRODUCING

State	County	Legal Description	Interest Type	Status
TEXAS	MILAM	MILAM CO TX NPRI J. F. FRAZIER SVY, 753.2 ACS DORCAS BATTE SMITH ET VIR	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI G. H. BORROUGHS SVY, 80 ACS STEWART LAND	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI JAMES SHELTON SVY, 80 ACS JEWEL O. STEWART ET UX	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI JOSE LEAL SVY, 159.85 ACS D.J. SULLIVAN	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI ELIZA SANTE SVY, 103 ACS CLAUD SWEAKS ET AL	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI SMITH VINCENT SVY, 130 ACS LEO TAYLOR ET AL	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI JOSE LEAL SVY, 89.79 ACS JAMES A TERRY ET AL	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI JAS. SHELTON & GEORGE DAMPKIN SVYS, 157.5 ACS RAY E. THOMPSON	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI S. C. ROBERTSON & T. J. CHAMBERS SVYS, 68 ACS JOHN TIMMERMAN ET AL LAND	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI J.J. ACOSTA SVY, 17 ACS A. G. TRIGGS ET UX	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI H. HARDCASTLE SVY, 100 ACS ELLA TAYLOR VANOVER ET AL	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI JACOB WILCOX SVY, 4.772 ACS HERBERT M WALKER, SR. ET UX	ROYALTY INTEREST	NON PRODUCING
TEXAS	MILAM	MILAM CO TX NPRI JAS. PREWITT SVY, 36 ACS W. R. WILLIAMS ET AL	ROYALTY INTEREST	NON PRODUCING

State	County	Legal Description	Interest Type	Status
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		D. H. VAN VEIGHTON SVY, 80 ACS		
		HOUSTON WILLIAMS & B. R. WILLIAMS		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		DAVID CURRY SVY, 37.5 ACS		
		D. B. WILLESS ET UX		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOSE LEAL GRANT, 109 ACS		
		H.D. YOAKUM ET UX		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		D. A. THOMPSON SVY		
		J. TOM WILLIAMS		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOSE LEAL SVY, 70.5 ACS		
		D. A. THOMPSON SVY		
		J. TOM WILLIAMS		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		CHARLES BIGELOW SVY A-100, 40 ACS		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		WM PHARARRAS SVY, 177 ACS		
		TRS OF 88 & 89 ACS,		
		R W WALLIS TO TOM PREWITT		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		MINERVA ROCKDALE A-7, 5.5 ACS		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		W W HILL SVY A-191, 103.85 ACS		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		JOSE LEAL SVY		
		COOK E M (03465)		
		.0555668 RI		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		ELIZA SANTE SVY A-317, 40 ACS		
		H H COFFIELD -D- (RRC 4315)		
		.01041666 RI &.01041666 ORRÍ		
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		J W COLLINS SVY A-130, 180 ACS		
TEXAS	MILAM	MILAM CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		JOSEPH COTTLE SVY A-129: 121.799 ACS		

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State	County	Legal Description	Interest Type	Status
TEXAS	MILAM	MILAM CO TX MI	MINERAL INTEREST	NON PRODUCING
		F A RUIZ SVY A-308, 160 ACS		
TEXAS	MILAM	MILAM CO TX 2/3 MI	MINERAL INTEREST	NON PRODUCING
		190.80 ACS, C M MATTHEWS SVY A-57		
TEXAS	MONTGOMER	MONTGOMERY CO TX MI	MINERAL INTEREST	NON PRODUCING
	Y	W. DUNLAVY SVY, 100 ACS		
TEXAS	MONTGOMER	MONTGOMERY CO TX MI	MINERAL INTEREST	NON PRODUCING
	Y	PETER WITTAKER SVY, 80 ACS		
		SAN JACINTO CO		
TEXAS	MONTGOMER	MONTGOMERY CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
	Y	DUNCAN MCINTIRE SVY A-386, 91.8 ACS		
TEXAS	NAVARRO	NAVARRO CO TX MI	MINERAL INTEREST	NON PRODUCING
		JOHN MCNEAL SVY, 65 ACS		
TEXAS	NAVARRO	NAVARRO CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		S.F. MCCANLESS A-516, 2 ACS		
		ELEANOR MUNSEY SLOAN ET VIR		
TEXAS	ORANGE	ORANGE CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		SEC 26 T&NO SVY: NW/4, 160 ACS		
		AKA BECKWITH SVY A-391 HARRY		
		LUCAS		
TEXAS	PARKER	PARKER CO TX MI	MINERAL INTEREST	NON PRODUCING
		T T HINES SVY A-2611, 80 ACS		
		JAMES MULBERRY SVY A-1887, 64 ACS		
TEXAS	PARMER	PARMER CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		SEC 20 IN BLK B: NE/4, 160 ACS		
		OF THE CAPITOL SYNDICATE SUBD		
		FARWELL NATL FARM LOAN ASSOC		
TEXAS	POLK	POLK CO TX MI	MINERAL INTEREST	NON PRODUCING
		P A SUBLET SVY A-71, 52.76 ACS		
TEXAS	POLK	POLK CO TX MI	MINERAL INTEREST	NON PRODUCING
		I D THOMAS LGE, 85.5 ACS		
TEXAS	POLK	POLK CO TX MI	MINERAL INTEREST	NON PRODUCING
		WM SHADBURN & J C PITE SVYS, 35 ACS		
TEXAS	POLK	POLK CO TX MI	MINERAL INTEREST	NON PRODUCING
		SHANBUM SVY, 35 ACS		
TEXAS	POLK	POLK CO TX MI J. C. PITTS SVY, 35 ACS	MINERAL INTEREST	NON PRODUCING

State	County	Legal Description	Interest Type	Status
TEXAS	POLK	POLK CO TX MI	MINERAL INTEREST	NON PRODUCING
		WILLIAM DAVIS SVY, 85.5 ACS		
		LESTER 2.5 ACS		
		LIVELY 83 ACS		
TEXAS	POLK	POLK CO TX MI	MINERAL INTEREST	NON PRODUCING
		THOMAS & PACE LEAGUE, 41.5 ACS		
TEXAS	POLK	POLK CO TX MI	MINERAL INTEREST	NON PRODUCING
		P A SUBLET SVY A-71, 48.5 ACS		
TEXAS	POLK	POLK CO TX MI	MINERAL INTEREST	NON PRODUCING
		MARY SWINNEY SVY, 50 ACS		
TEXAS	POLK	POLK CO TX MI	MINERAL INTEREST	NON PRODUCING
		MARY SWINNEY SVY, 10 ACS		
TEXAS	REAGAN	REAGAN CO TX MI	MINERAL INTEREST	NON PRODUCING
		SEC 13 BLK E HE&WT SVY A-211: NW/4, 160 ACS		
TEXAS	ROBERTSON	ROBERTSON CO TX MI	MINERAL INTEREST	NON PRODUCING
		JOHN FISHER 1/4 LEAGUE SVY, 30 ACS		
TEXAS	RUSK	RUSK CO TX MI	MINERAL INTEREST	NON PRODUCING
		W. F. HYDE SVY, 111.3 ACS		
TEXAS	SAN JACINTO	SAN JACINTO CO TX MI	MINERAL INTEREST	NON PRODUCING
		J. F. D. RUMAYON SVY, 85 ACS		
TEXAS	SAN JACINTO	SAN JACINTO CO TX MI	MINERAL INTEREST	NON PRODUCING
		SMITH AND WHITE SVY, 50 ACS		
TEXAS	SAN JACINTO	SAN JACINTO CO TX MI	MINERAL INTEREST	NON PRODUCING
		C. SMITH SVY, 64 ACS		
TEXAS	SCURRY	SCURRY CO TX MI	MINERAL INTEREST	NON PRODUCING
		SEC 253 BLK 97, H&TC SVY: NE/4, 160 ACS		
		LEE .0273438 RI		
TEXAS	SCURRY	SCURRY CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		H&TC SVY W H MURPHY, 21 ACS		
TEXAS	SMITH	SMITH CO TX MI	MINERAL INTEREST	NON PRODUCING
		CICERO WARREN JAMES CHAFFIN SVY, 53.17 ACS		
TEXAS	SMITH	SMITH CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		J.H. SANDERS SVY, J.H. WILKERSON SVY, A. WALSH		
		SVY		
		MRS. WAUNETTE BARR, FEME SOLE, 182.98 ACS		
TEXAS	SMITH	SMITH CO TX MI	MINERAL INTEREST	NON PRODUCING
		P LIVELY SVY A-566		
		KARPER-PALUXY GU 1,2,3		

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State	County	Legal Description	Interest Type	Status
TEXAS	TAYLOR	TAYLOR CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		NOT SOLD WM. BISHOP SVY 43 JOHN ADAMS SVY 44		
TEXAS	TRAVIS	(ROSIE LEE JONES, ET AL), 276.7 ACS TRAVIS CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
IEAAS	IKAVIS	WILKINSON SPARKS 44 (W. W. BENNETT ET UX), .047	ROYALIYINTEREST	NON PRODUCING
		ACS		
TEXAS	TRAVIS	TRAVIS CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
12111	1101112	WILKINSON SPARKS 4 A-21 (ALLEN M. CAIN), 3.82 ACS		TYOTY THOS CONVC
TEXAS	TRAVIS	TRAVIS CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		WILKINSON SPARKS 4 (ALLEN M. CAIN ET UX), 1.16		
		ACS		
TEXAS	TRAVIS	TRAVIS CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
		WILKINSON SPARKS 4 (PAUL S. CEDER), 125.24 ACS		
TEXAS	WALLER	WALLER CO TX MI	MINERAL INTEREST	NON PRODUCING
		S. MARSH SVY A-217, 137 ACS		
TEXAS	WALLER	WALLER CO TX MI	MINERAL INTEREST	NON PRODUCING
		S. MARSH SVY, 74 ACS		
TEXAS	WALLER	WALLER CO TX MI	MINERAL INTEREST	NON PRODUCING
		WINGFIELD LEAGUE, 450 ACS		
TEXAS	WINKLER	WINKLER CO TX MCL	MINERAL CLASSIFIED	NON PRODUCING
		SEC 9 BLK B-2 PSL SVY A-1931: N/2 S/2, 160 ACS	LAND	
TEXAS	WINKLER	WINKLER CO TX NPRI	ROYALTY INTEREST	NON PRODUCING
TDDX A G	MOOD	SEC 42 BLK 21 UNIVERSITY SVY: NW/4) WHEN ALL DIFFERENCE	NON PROPILICATO
TEXAS	WOOD	WOOD CO TX MI	MINERAL INTEREST	NON PRODUCING
TDEX A C	MOOD	BROOKS & BURLESON SVY A-92, 495.66 ACS	DOXAL TX DITEDEST	NON PROPICING
TEXAS	WOOD	WOOD CO TX 7.5/92.6 RI	ROYALTY INTEREST	NON PRODUCING
		BERRY SMITH SVY, 92.6 ACS BESSIE CONNOR LSE .0068742RI		
		HAWKINS FIELD UNIT (747 WELLS) RRC 5743		
TEXAS	WOOD	WOOD CO TX MI	MINERAL INTEREST	NON PRODUCING
ILAAS	WOOD	GREEN B WATKINS SVY A-629, 207.9 ACS	WIIVERAE IIVI ERES I	NONTRODUCING
TEXAS	WOOD	WOOD CO, TX 1.25/99 RI	ROYALTY INTEREST	NON PRODUCING
12111	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	BERRY SMITH SVY A-534, 99 ACS		11011110200110
		J. D. KENNEMER LSE .00106132 RI		
		HAWKINS FIELD UNIT (747 WELLS) RRC 5743		
TEXAS	WOOD	WOOD CO TX MI	MINERAL INTEREST	NON PRODUCING
		DAVID GILLILAND SVY A-162, 87.7 ACS		

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State	County	Legal Description	Interest Type	Status
TEXAS	YOAKUM	YOAKUM CO TX MI	MINERAL INTEREST	NON PRODUCING
		SEC 788 JOHN H GIBSON SVY, 640 ACS		
		SEC 854 JOHN H GIBSON SVY, 640 ACS		
TEXAS	YOAKUM	YOAKUM CO TX MI	MINERAL INTEREST	NON PRODUCING
		SEC 756 BLK D JOHN H GIBSON SVY: E/2, 320 ACS		
TEXAS	ZAVALA	ZAVALA CO TX NPRI SVY NO 386, SVY NO 387, SVY NO	ROYALTY INTEREST	NON PRODUCING
		388, SVY NO 389, SVYNO 390, SVY NO 391, SVY NO 392,		
		DEWITT LANGFORD ET UX, 2,213.315 ACS		



TORT CLAIMANTS COMMITTEE RECOMMENDS THAT SURVIVORS <u>VOTE TO REJECT</u> THE BOY SCOUTS PLAN

The Official Tort Claimants Committee (TCC) in the chapter 11 bankruptcy of the Boy Scouts of America (BSA) urges survivors to *vote to reject BSA's Plan*. The Plan is grossly unfair to the 82,200 survivors who were sexually abused as children.

In the TCC's opinion, survivors may receive less than 10 cents on the dollar under the current BSA Plan.

The TCC urges you to attend the TCC's "Town Hall" meetings. The TCC will discuss its determinations about BSA's Plan. The Schedule for the Town Hall meetings can be found at www.tccbsa.com or by emailing BSASurvivors@pszjlaw.com. The Zoom link to the Town Hall meetings: https://pszjlaw.zoom.us/j/82272826295 OR telephone: 1-669-900-9128; Code: 82272826295#

The TCC was appointed by the United States Trustee as the official fiduciary representative for all survivors of childhood sexual abuse and it recommends that survivors *vote to reject BSA's Plan*. The nine members of the TCC have collectively spent thousands of hours devoted to assuring that survivors are fairly compensated. After all this time, BSA's Plan does not accomplish that goal. While the topline cash settlement number in the BSA's Plan seems large (approximately \$1.8 billion), it only represents a fraction of what the TCC believes the settling parties should and can pay to tens of thousands of survivors based on their financial exposure and available assets. While the BSA will be seeking further settlements and contributions from insurers and Chartered Organizations, at this time, there are none and there is no guarantee that BSA will be able to settle with such parties and provide further insurance or cash to pay claims.

The key flaws in BSA's Plan include:

- BSA's Plan includes settlements with Local Councils that leave them with over a billion dollars of cash and property in excess of what their current need to fulfill the mission of Scouting.
- Under the terms of BSA's Plan, Chartered Organizations do not pay a cent for broad releases for more than 40 years of sexual abuse claims (1976-2020). Instead, Chartered Organizations receive a release of their sexual abuse liability in exchange for a transfer of their interest in insurance policies purchased by the BSA and Local Councils.
- BSA's Plan includes a settlement with The Church of Jesus Christ of Latter-Day Saints (TCJC) that is completely insufficient to pay for claims for which it has liability.
- The Hartford Insurance Company (Hartford), the only settling insurer to date, is paying a small fraction of the coverage it is contractually obligated to provide.

The payment percentage on your claim is low partially because Hartford is paying only a fraction of what the insurance policies it issued to BSA actually cover. Hartford increased its inadequate offer of \$650 million to an equally subpar offer of \$787 million. Because the \$787 million is not being dedicated to claims that trigger Hartford's policies, the \$787 million will yield approximately \$8,500 per survivor after accounting for trust expenses and overhead.

BSA's Plan also includes a \$250 million settlement with TCJC which had decades of direct involvement in every aspect of the Scouting program. The \$250 million is not only an amount that is far below its responsibility but it has the financial ability to pay the full value of its claims many times over. The TCJC settlement funds will **only** be distributed to survivors who have claims against TCJC which may result in additional distributions only to them.

If a sufficient number of survivors vote to reject BSA's Plan, then the possible outcomes include (i) BSA's case may be dismissed and survivors may be free to pursue claims against BSA, Local Councils, Chartered Organizations and other parties subject to applicable statutes of limitation; (ii) the Court may appoint a trustee for BSA; (iii) the TCC (or other parties) may submit an alternate plan to reorganize BSA; or the BSA may amend its Plan and seek to resolicit votes to accept or reject such amended plan.

The TCC believes that survivors are likely to enjoy greater recoveries if BSA's Plan is rejected. For example, if BSA's Plan is rejected, BSA's proposed settlements with Hartford and TCJC, described in the plan, are rejected as well. Consequently, Hartford and TCJC will be forced to answer for their respective liabilities and the TCC believes that the recoveries against them will far exceed the amounts of the proposed settlements. Also, the Local Councils have more assets that they could use to pay survivors.

The TCC urges you to attend the TCC's "Town Hall" meetings. The TCC will discuss its determinations about BSA's Plan. The Schedule for the Town Hall meetings can be found at www.tccbsa.com or by emailing BSASurvivors@pszjlaw.com. Here is the Zoom link to the Town Hall meetings: https://pszjlaw.zoom.us/j/82272826295 OR telephone: 1-669-900-9128; Code: 82272826295#

October 1, 2021

John Humphrey, Chair Robert Grier Christopher Haywood M. Wade Paul Jorge Vega

Douglas Kennedy, Co-Chair Richard Halvorson Robb Lawson Jorge Tobon

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

BOY SCOUTS OF AMERICA AND DELAWARE BSA, LLC,¹

(Jointly Administered)

Case No. 20-10343 (LSS)

Debtors.

Hearing Date: January 24, 2022 at 10:00 a.m. (ET) Objection Deadline: January 7, 2022 at 4:00 p.m. (ET)

NOTICE OF HEARING TO CONSIDER CONFIRMATION OF MODIFIED FIFTH AMENDED CHAPTER 11 PLAN OF REORGANIZATION FOR BOY SCOUTS OF AMERICA AND DELAWARE BSA, LLC

PLEASE TAKE NOTICE THAT on September 30, 2021, the above-captioned debtors and debtors-in-possession (together, the "<u>Debtors</u>") filed:

- the Modified Fifth Amended Chapter 11 Plan of Reorganization for Boy Scouts of America and Delaware BSA, LLC [D.I. 6443] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan");² and
- the Amended Disclosure Statement for the Modified Fifth Amended Chapter 11 Plan of Reorganization for Boy Scouts of America and Delaware BSA, LLC [D.I. 6445] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Disclosure Statement").

The Plan is supported by the Future Claimants' Representative, the Creditors' Committee, the Coalition, and the Ad Hoc Committee of Local Councils (the "Supporting Parties").

The Plan contains releases of the Debtors and certain third parties and related injunction provisions. If the Plan is approved, these provisions will release and prohibit holders of Abuse Claims from asserting such claims against the BSA and certain non-debtor third parties, including the Local Councils, Contributing Chartered Organizations, including TCJC, Settling Insurance Companies, including Hartford, and Participating Chartered Organizations, solely with respect to Post-1975 Chartered Organization Abuse Claims. The Channeling Injunction will "channel" to the Settlement Trust all Abuse Claims against the BSA and certain non-debtor third parties, including the Local Councils, Contributing Chartered Organizations, Settling Insurance Companies, and Participating

The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: Boy Scouts of America (6300); and Delaware BSA, LLC (4311). The Debtors' mailing address is 1325 West Walnut Hill Lane, Irving, Texas 75038.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Plan, the Disclosure Statement, or the Solicitation Procedures (as defined below), as applicable.

Chartered Organizations, solely with respect to Post-1975 Chartered Organization Abuse Claims. The Settlement Trust will exclusively administer and resolve the Abuse Claims after the Effective Date. The Debtors and the Supporting Parties all support Confirmation of the Plan. The Debtors and the Supporting Parties all believe that the Plan provides the highest and best recovery for all creditors and is in the best interests of the Debtors' Estates. You should carefully review the Plan and the release, injunction, and related provisions at https://omniagentsolutions.com/BSA.

PLEASE TAKE FURTHER NOTICE THAT:

- 1. Approval of Disclosure Statement. On September 30, 2021, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered an order [D.I. 6438] (the "Solicitation Procedures Order") approving the Disclosure Statement. The Solicitation Procedures Order, among other things, authorizes the Debtors to solicit votes to accept or reject the Plan and establishes procedures related thereto (the "Solicitation Procedures").
- 2. Confirmation Hearing. The Bankruptcy Court has scheduled a hearing to consider whether to confirm the Plan beginning on January 24, 2022 at 10:00 a.m. (Eastern Time) (the "Confirmation Hearing"), which shall continue to the extent necessary on such additional dates as the Bankruptcy Court may designate. The Confirmation Hearing will be held before the Honorable Laurie Selber Silverstein, United States Bankruptcy Judge, at the Bankruptcy Court, located at 824 North Market Street, Sixth Floor, Courtroom No. 2, Wilmington, Delaware 19801. Please be advised that the Confirmation Hearing may be adjourned or continued from time to time by the Bankruptcy Court or the Debtors without further notice other than as indicated in any notice or agenda of matters scheduled for a particular hearing that is filed with the Bankruptcy Court. If the Confirmation Hearing is continued, the Debtors will post the new date and time of the Confirmation Hearing at https://omniagentsolutions.com/BSA. The Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing, without further notice to creditors or other parties in interest, unless such notice is required by the Bankruptcy Code, Bankruptcy Rules, or other applicable law.
- 3. **Voting Record Date.** Holders of Claims against the Debtors in Class 3A (2010 Credit Facility Claims), Class 3B (2019 RCF Claims), Class 4A (2010 Bond Claims), Class 4B (2012 Bond Claims), Class 5 (Convenience Claims), Class 6 (General Unsecured Claims), Class 7 (Non-Abuse Litigation Claims), Class 8 (Direct Abuse Claims), and Class 9 (Indirect Abuse Claims) (each, a "Voting Class" and, collectively, the "Voting Classes") as of **October 1, 2021** (the "Voting Record Date") are entitled to vote on account of such Claims. However, a holder of a Claim in a Voting Class is nonetheless <u>not</u> entitled to vote under the following circumstances:
 - (a) a Claim filed for \$0.00 is not entitled to vote on the Plan, excluding the holders of Direct Abuse Claims and Indirect Abuse Claims. Each holder of a Direct Abuse Claim and Indirect Abuse Claim who is entitled to vote shall have a single vote in the amount, for voting purposes only, of \$1.00 in the aggregate per claimant or as otherwise ordered by the Bankruptcy Court pursuant to Section IV.E of the Solicitation Procedures;
 - (b) as of the Voting Record Date, such holder's Claim that has been expunged, disallowed, disqualified, withdrawn, or superseded;

- (c) as of the Solicitation Date, such holder's Claim is the subject of a pending objection filed with the Bankruptcy Court, other than a "reclassify" or "reduce and allow" objection (a "<u>Disputed Claim</u>"), pending the occurrence of a Resolution Event as provided in the Solicitation Procedures;
- (d) a Claim that is not listed on the Debtors' Schedules, or a Claim that is scheduled as contingent, unliquidated, or disputed and has not been paid or superseded by a timely filed Proof of Claim; and
- (e) a holder of a Disputed Claim whose claim has not been resolved through a Resolution Event.
- 4. Calculation of Votes with Respect to Direct and Indirect Abuse Claims. Pursuant to the Solicitation Procedures, all Direct and Indirect Abuse Claims in Class 8 and Class 9 of the Plan will be temporarily allowed in the amount of \$1.00 in the aggregate per claimant or as otherwise ordered by the Bankruptcy Court, solely for purposes of voting to accept or reject the Plan and not for any other purpose.
- Voting Deadline. All votes to accept or reject the Plan must be actually received by the Debtors' solicitation agent, Omni Agent Solutions (the "Solicitation Agent"), by December 14, 2021 at 4:00 p.m. (Eastern Time) (the "Voting Deadline"). If you are entitled to vote to accept or reject the Plan, an appropriate ballot and voting instructions have been included in the package of materials containing this Notice, or, alternatively, such items may have been sent to You must return your Ballot to the address specified in the instructions accompanying the Ballot so that it is received by the Solicitation Agent no later than the Voting Deadline. If you do not return your Ballot so that it is actually received by the Solicitation Agent by the Voting Deadline, your vote may not be counted. Any failure to follow the voting instructions included with the Ballot may disqualify your Ballot and your vote. If you have not received a Ballot and are entitled to vote on the Plan, you may request a Ballot and voting instructions from the Solicitation Agent by (a) calling the Debtors' toll-free restructuring hotline at 866-907-2721, (b) emailing BSAballots@omniagnt.com, (c) writing to Boy Scouts of America Ballot Processing, c/o Omni Agent Solutions, 5955 De Soto Avenue, Suite 100, Woodland Hills, CA 91367, or (d) submitting an inquiry on the Debtors' restructuring website at https://omniagentsolutions.com/bsa, and submit your Ballot as set forth above so that it is received by the Voting Deadline. All submitted Ballots will be tabulated according to the rules set forth in the Solicitation Procedures as approved in the Solicitation Procedures Order.
- Order may be accessed, free of charge, at https://omniagentsolutions.com/BSA. If you would like copies of the Plan, the Disclosure Statement, the Solicitation Procedures Order, or other documents related to the Plan, free of charge, you may obtain these documents from the Solicitation Agent by: (a) calling the Debtors' toll-free restructuring hotline at 866-907-2721, (b) emailing BSAballots@omniagnt.com, (c) writing to Boy Scouts of America Ballot Processing, c/o Omni Agent Solutions, 5955 De Soto Avenue, Suite 100, Woodland Hills, CA 91367, or (d) submitting an inquiry on the Debtors' restructuring website at https://omniagentsolutions.com/BSA. You may also access from these materials for a fee via PACER at https://www.deb.uscourts.gov/.

- 7. Plan Supplement. The Debtors will file the Plan Supplement no later than November 30, 2021. The Plan Supplement will include: (a) the Amended BSA Bylaws; (b) the Assumed Contracts and Unexpired Leases Schedule; (c) the form of the BSA Settlement Trust Note; (d) the form of the Document Agreement; (e) the form of the DST Agreement; (f) the form of the DST Note; (g) the name of the Creditor Representative; (h) changes, if any, to Reorganized BSA's directors and officers; (i) the form of the Foundation Loan Agreement; (j) the form of agreement reflecting the terms of the Leaseback Requirement; (k) the Rejected Contracts and Unexpired Leases Schedule; (1) the forms of the Restated 2010 Bond Documents; (m) the forms of the Restated 2012 Bond Documents; (n) the forms of the Restated Credit Facility Documents; (o) the form of the Restated Security Agreement; (p) the names of the initial members of the Settlement Trust Advisory Committee; (q) the name of the initial Special Reviewer; (r) the execution copy of the Hartford Insurance Settlement Agreement once the settlement memorialized in the term sheet appended to the Sixth Mediators' Report [D.I. 6210] filed on September 14, 2021 is set forth in a definitive written settlement agreement that is consistent with such term sheet and executed by all parties thereto (and any additional parties that execute a joinder thereto from time to time); and (s) the execution copy of the TCJC Settlement Agreement once the settlement memorialized in the term sheet appended to the Sixth Mediators' Report [D.I. 6210] filed on September 14, 2021 is set forth in a definitive written settlement agreement that is consistent with such term sheet and executed by all parties thereto (and any additional parties that execute a joinder thereto from time to time); and (t) the form of release to be executed by a holder of an Abuse Claim in favor of each Settling Insurance Company with respect to such Abuse Claim as a condition precedent to receiving any proceeds from the Settlement Trust; provided that the Plan Documents listed in clauses (b) and (k) of the foregoing sentence will be revised, in the Debtors' discretion, subject to Article VI of the Plan, to account for any additional Executory Contracts or Unexpired Leases to be assumed or rejected in advance of the Confirmation Hearing. The Plan Supplement shall be served only on those parties that have requested notice in the Chapter 11 Cases pursuant to Bankruptcy Rule 2002 and any party in interest who requests in writing a copy from counsel to the Debtors. Once the Plan Supplement is filed, a copy will also be available for review on the Notice and Claims Agent's website free of charge at https://omniagentsolutions.com/BSA.
- 8. Holders of Direct Abuse Claims Represented by Attorneys. If your attorney has elected to record your vote on the Plan, your attorney may reach out to you to collect or record your vote to accept or reject the Plan in advance of the Voting Deadline and you should respond promptly to any communications from your attorney. If you are a holder of a Direct Abuse Claim represented by an attorney but have received your Ballot and package of solicitation materials from the Solicitation Agent, you must return your completed Ballot to the Solicitation Agent by the Voting Deadline in order for your vote to count.
- 9. Parties in Interest Not Entitled to Vote. Pursuant to the Plan, holders of Unimpaired Claims are presumed to accept the Plan are not entitled to vote and will not receive a Ballot. Such holders will instead receive a Notice of Non-Voting Status. The holders of Administrative Expense Claims and Priority Tax Claims, which are unclassified under the Plan (collectively, the "Unclassified Claims") will also receive Notice of Non-Voting Status. If you have filed a Proof of Claim that is subject to an objection other than a "reclassify" or "reduce and allow" objection that is filed with the Bankruptcy Court on or before the Solicitation Date (as defined above, a "Disputed Claim"), you will receive a Disputed Claim Notice and a Solicitation Package, although you will not be entitled to have your vote to accept or reject the Plan be counted unless a Resolution Event occurs as provided in the Solicitation Procedures. If you seek to

challenge the disallowance or estimation of your Disputed Claim for voting purposes, you must file with the Bankruptcy Court a motion for an order, pursuant to Bankruptcy Rule 3018(a), temporarily allowing such claim for purposes of voting to accept or reject the Plan (a "Rule 3018(a) Motion"). Any Rule 3018(a) Motion must be filed with the Bankruptcy Court and served on the Debtors on or before **November 1, 2021**. If a holder of a Disputed Claim files a timely Rule 3018(a) Motion, such holder's Ballot shall not be counted unless a Resolution Event occurs with respect to such Disputed Claim prior to **December 14, 2021** or as otherwise ordered by the Bankruptcy Court.

- 10. Chartered Organizations. Under the Plan, each Chartered Organization shall automatically be deemed to be a Participating Chartered Organization under the Plan unless it (1) submits the opt out election form attached to the Summary Regarding Chartered Organizations' Options Under the BSA's Chapter 11 Plan on or before the Plan Objection Deadline (as defined below), which each Chartered Organization should receive concurrently with this notice, (2) objects to confirmation of the Plan on or before the Plan Objection Deadline in accordance with the procedures set forth in this notice, or (3) is a debtor in bankruptcy as of the date of confirmation of the Plan. Participating Chartered Organizations shall receive certain limited protections under the Channeling Injunction, including the channeling of all Abuse Claims against such Participating Chartered Organizations that relate to Abuse alleged to have first occurred on or after January 1, 1976, in exchange for contribution to the Settlement Trust of Participating Chartered Organizations' rights under Abuse Insurance Policies issued on or after January 1, 1976.
- 11. *Objections to Confirmation*. If you would like to object to the Plan, you may do so by filing your objection no later than <u>January 7, 2022 at 4:00 p.m. (Eastern Time)</u> (the "<u>Plan Objection Deadline</u>"). Any objections or responses to confirmation of the Plan, must: (a) be in writing; (b) state the name and address of the objecting party and the nature and amount of the Claim of such party; (c) state with particularity the legal and factual basis and nature of any objection to the Plan and include any evidentiary support therefor; and (d) be filed with the Bankruptcy Court, 824 North Market Street, Third Floor, Wilmington, Delaware 19801 together with proof of service on or before the Plan Objection Deadline, and served so as to be <u>actually received</u> by the parties below on or before the Plan Objection Deadline, which service may be through the CM/ECF system, with courtesy copies by email:
 - (a) counsel to the Debtors, (i) White & Case LLP, 1221 Avenue of the Americas, New York, New York 10020 (Attn: Jessica C. Lauria (jessica.lauria@whitecase.com)), and 111 South Wacker Drive, Chicago, Illinois 60606 (Attn: Michael C. Andolina (mandolina@whitecase.com), Matthew E. Linder (mlinder@whitecase.com), and Blair Warner (blair.warner@whitecase.com)) and (ii) Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 16th Floor, P.O. Box 1347, Wilmington, Delaware 19899-1347 (Attn: Derek C. Abbott (dabbott@morrisnichols.com), Andrew R. Remming (aremming@morrisnichols.com), and Paige N. Topper (ptopper@morrisnichols.com));
 - (b) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: David L. Buchbinder (david.l.buchbinder@usdoj.gov) and Hannah M. McColllum (hannah.mccollum@usdoj.gov));

- counsel to the Tort Claimants' Committee, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19801 (Attn: James I. Stang (jstang@pszjlaw.com), John A. Morris (jmorris@pszjlaw.com), James E. O'Neill (joneill@pszjlaw.com), and John W. Lucas (jlucas@pszjlaw.com));
- counsel to the Creditors' Committee, Kramer Levin Naftalis & Frankel LLP, 1177 (d) Avenue of the Americas, New York, New York 10036 (Attn: Thomas Moers Mayer (tmayer@kramerlevin.com), Rachael Ringer (rringer@kramerlevin.com), David E. (dblabey@kramerlevin.com), Jennifer R. Sharret Blabey, Jr. (jsharret@kramerlevin.com), and Megan M. Wasson (mwasson@kramerlevin.com));
- (e) counsel to the Future Claimants' Representative, Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801 (Attn: Robert S. Brady (rbrady@ycst.com), Edwin J. Harron (eharron@ycst.com), and Sharon M. Zieg (szieg@ycst.com)); and
- (f) counsel to JPMorgan Chase Bank National Association, Norton Rose Fulbright US LLP, 2200 Ross Avenue, Dallas, Texas 75201-7932 (Attn: Kristian W. Gluck (kristian.gluck@nortonrosefulbright.com)).

OBJECTIONS NOT TIMELY FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT AND MAY BE DEEMED OVERRULED WITHOUT FURTHER NOTICE.

12. The Bankruptcy Court has approved the following dates and deadlines in connection with the solicitation of votes on the Plan.

Event	Date
Voting Record Date	October 1, 2021
Deadline to Distribute Solicitation Packages	October 15, 2021
Rule 3018 Motion Deadline	November 1, 2021
Publication Deadline	November 24, 2021
Plan Supplement Deadline	November 30, 2021
Voting Resolution Event Deadline	December 14, 2021 or as otherwise ordered by the Bankruptcy Court
Voting Deadline	December 14, 2021 at 4:00 p.m. (Eastern Time)
Preliminary Voting Report Deadline	December 21, 2021
Final Voting Report Deadline	January 4, 2022
Plan Objection Deadline	January 7, 2022 at 4:00 p.m. (Eastern Time)

Deadline to File Confirmation Briefs and Replies	January 17, 2022
Confirmation Hearing	January 24, 2022, at 10:00 a.m. (Eastern Time)

- 13. Please be advised that the Plan provides for the issuance of a "Channeling Injunction" pursuant to section 105(a) of the Bankruptcy Code. Additionally, <u>Article X</u> of the Plan contains certain release, injunction, and exculpation provisions, which will become effective if the Plan is approved and described in <u>Article VI.Q</u> of the Disclosure Statement. Such provisions include the following:
- a. <u>Discharge Injunction</u>. From and after the Effective Date, except as expressly provided in the Plan or the Confirmation Order, all holders of Claims or Interests of any nature whatsoever against or in the Debtors or any of their assets or properties based upon any act, omission, transaction, occurrence, or other activity of any nature that occurred prior to the Effective Date that are discharged pursuant to the terms of the Plan shall be precluded and permanently enjoined from taking any of the following actions on account of, or on the basis of, such discharged Claims and Interests: (a) commencing or continuing any action or other proceeding of any kind against the Debtors, Reorganized BSA, the Settlement Trust, or its or their respective property; (b) enforcing, attaching, collecting, or recovering by any manner or means of judgment, award, decree or other against the Debtors, Reorganized BSA, the Settlement Trust, or its or their respective property; (c) creating, perfecting or enforcing any Lien or Encumbrance of any kind against the Debtors, Reorganized BSA, the Settlement Trust, or its or their respective property; or (d) commencing or continuing any judicial or administrative proceeding, in any forum and in any place in the world, that does not comply with or is inconsistent with the provisions of the Plan or the Confirmation Order. The foregoing injunction shall extend to the successors and assigns of the Debtors (including Reorganized BSA) and its and their respective properties and interests in property. In accordance with the foregoing, except as expressly provided in the Plan or the Confirmation Order, the Confirmation Order shall be a judicial determination of discharge or termination of all Claims, Interests and other debts and liabilities against or in the Debtors pursuant to sections 105, 524 and 1141 of the Bankruptcy Code, and such discharge shall void any judgment obtained against the Debtors at any time to the extent such judgment relates to a discharged Claim or Interest.

b. Releases by the Debtors and the Estates.

Releases by the Debtors and the Estates of the Released Parties. As of the Effective Date, except for the rights that remain in effect from and after the Effective Date to enforce the Plan and the Confirmation Order, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy of which is hereby confirmed, including the service of the Released Parties³ to facilitate and implement the

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[&]quot;Released Parties" means, collectively, the following Persons, in each case in its or their respective capacities as such: (a) the Debtors; (b) Reorganized BSA; (c) the Related Non-Debtor Entities; (d) the Creditors' Committee; (e) the members of the Creditors' Committee in their capacities as such; (f) the Tort Claimants' Committee; (g) the members of the Tort Claimants' Committee in their capacities as such; (h) the Future Claimants' Representative; (i) the Coalition; (j) JPM; (k) the Settling Insurance Companies, including Hartford; (l) the Contributing Chartered Organizations, including TCJC; (m) the Foundation, in its capacity as lender under the

reorganization of the Debtors and the settlements embodied in the Plan, including the Abuse Claims Settlement, the JPM / Creditors' Committee Settlement, the Hartford Insurance Settlement,⁴ and the TCJC Settlement, as an integral component of the Plan, the Debtors, Reorganized BSA, and the Estates shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever release and discharge each and all of the Released Parties of and from any and all Estate Causes of Action that do not constitute Settlement Trust Causes of Action, any and all other Claims, Interests, obligations, rights, demands, suits, judgments, damages, debts, remedies, losses and liabilities of any nature whatsoever (including any derivative claims or Causes of Action asserted or that may be asserted on behalf of the Debtors, Reorganized BSA, or the Estates), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, contract, tort or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act, omission, transaction, event, or other circumstance taking place or existing on or before the Effective Date (including before the Petition Date) in connection with or related to the Debtors, the Estates, their respective assets and properties, the Chapter 11 Cases, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated by the Plan, the business or contractual arrangements between one or both of the Debtors and any Released Party, the restructuring of any Claim or Interest that is treated by the Plan before or during the Chapter 11 Cases, any of the Plan Documents, the JPM / Creditors' Committee Settlement, the Hartford Insurance Settlement, the TCJC Settlement, or any related agreements, instruments, and other documents created or entered into before or during the Chapter 11 Cases or the negotiation, formulation, preparation or implementation thereof, the pursuit of Confirmation, the administration and implementation of the Plan, the solicitation of votes with respect to the Plan, the Distribution of property under the Plan, or any other act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date related or relating to the foregoing. Notwithstanding anything to the contrary in the foregoing, the releases set forth in Article X.J.1 of the Plan shall not, and shall not be construed to: (a) release any Released Party from Causes of Action arising out of, or related to, any act or omission of a Released Party that is a criminal act or that constitutes fraud, gross negligence or willful misconduct; or (b) release any post-Effective Date obligations of any Person under the Plan Documents or any document, instrument, or agreement executed to implement the Plan.

Releases by the Debtors and the Estates of Certain Avoidance Actions. As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, including the service of Creditors' Committee and its members in their respective capacities as such in facilitating and implementing the reorganization of the Debtors, as an integral component of the Plan, the Debtors, Reorganized BSA, and the Estates shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever release and discharge each and all holders of General Unsecured Claims, Non-Abuse Litigation Claims, and Convenience Claims of and from any and all Avoidance Actions.

Foundation Loan Agreement; (n) the Ad Hoc Committee; (o) the members of the Ad Hoc Committee in their capacities as such; (p) the Creditor Representative; (q) the Mediators; and (r) all of such Persons' Representatives; provided, however, that no Perpetrator is or shall be a Released Party; provided further, that the definition of "Released Parties" shall in all instances be subject to <u>Article X.J.</u> of the Plan.

⁴ "Hartford Insurance Settlement" has the meaning ascribed to such term in Article V.S.4 of the Plan.

- Releases by the Debtors and the Estates of the Local Councils, the Contributing Chartered Organizations, and the Participating Chartered Organizations. In furtherance of the Abuse Claims Settlement,⁵ on the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, the Debtors, on their own behalf and as representatives of their respective Estates, and Reorganized BSA, are deemed to irrevocably and unconditionally, fully, finally, and forever waive, release, acquit, and discharge each and all of the Local Councils, the Contributing Chartered Organizations and the Participating Chartered Organizations of and from any and all claims, causes of action, suits, costs, debts, liabilities, obligations, dues, sums of money, accounts, reckonings, bonds, bills, covenants, contracts, controversies, agreements, promises, damages, judgments, executions and demands whatsoever, of whatever kind or nature (including those arising under the Bankruptcy Code), whether known or unknown, suspected or unsuspected, in law or in equity, which the Debtors, their Estates, or Reorganized BSA have, had, may have, or may claim to have: (a) against any of the Local Councils and Contributing Chartered Organizations with respect to any Abuse Claims and (b) against any of the Participating Chartered Organizations with respect to any Post-1975 Chartered Organization Abuse Claims (collectively, the "Scouting Released Claims").
- d. Releases by Holders of Abuse Claims. As of the Effective Date, except for the rights that remain in effect from and after the Effective Date to enforce the Plan and the Confirmation Order, pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, the adequacy of which is hereby confirmed, including the service of the Protected Parties⁶ and the Limited Protected Parties⁷ to facilitate and implement the reorganization of the Debtors, including the settlements embodied in the Plan, including the Abuse Claims Settlement, as an integral component of the Plan, and except as otherwise expressly provided in the Plan or the Confirmation Order, to the maximum extent permitted under applicable law, as such law may be extended subsequent to the Effective Date, all holders of Abuse Claims shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever discharge and release: (a) each and all of the Protected Parties and their respective property and successors and assigns of and from all Abuse Claims and any and all Claims and Causes of Action whatsoever, whether known or

⁵ "Abuse Claims Settlement" has the meaning ascribed to such term in Article V.S of the Plan.

[&]quot;Protected Parties" means the following Persons: (a) the Debtors; (b) Reorganized BSA; (c) the Related Non-Debtor Entities; (d) the Local Councils; (e) the Contributing Chartered Organizations; (f) the Settling Insurance Companies, including Hartford; and (g) all of such Persons' Representatives; provided, however, that no Perpetrator is or shall be a Protected Party. Notwithstanding the foregoing, a Contributing Chartered Organization shall be a Protected Party with respect to Abuse Claims only as set forth in the definition of "Abuse Claim."

[&]quot;Limited Protected Parties" means the Participating Chartered Organizations, which means a Chartered Organization that does not (a) object to confirmation of the Plan or (b) inform Debtors' counsel in writing on or before the confirmation objection deadline that it does not wish to make the Participating Chartered Organization Insurance Assignment. Notwithstanding the foregoing, with respect to any Chartered Organization that is a debtor in bankruptcy as of the Confirmation Date, such Chartered Organization shall be a Participating Chartered Organization only if it advises Debtors' counsel in writing that it wishes to make the Participating Chartered Organization Insurance Assignment, and, for the avoidance of doubt, absent such written advisement, none of such Chartered Organization's rights to or under the Abuse Insurance Policies shall be subject to the Participating Chartered Organization Insurance Assignment. A list of Chartered Organizations that are not Participating Chartered Organizations is attached to the Plan as Exhibit K.

unknown, asserted or unasserted, derivative or direct, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, whether for tort, fraud, contract, veil piercing or alter-ego theories of liability, successor liability, contribution, indemnification, joint liability, or otherwise, arising from or related in any way to such Abuse Claims; and (b) each and all of the Limited Protected Parties and their respective property and successors and assigns of and from all Post-1975 Chartered Organization Abuse Claims and any and all Claims and Causes of Action whatsoever, whether known or unknown, asserted or unasserted, derivative or direct, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, whether for tort, fraud, contract, veil piercing or alter-ego theories of liability, successor liability, contribution, indemnification, joint liability, or otherwise, arising from or related in any way to such Post-1975 Chartered Organization Abuse Claims; provided, however, that the releases set forth in Article X.J.3 of the Plan shall not, and shall not be construed to: (i) release any Protected Party or Limited Protected Party from Causes of Action arising out of, or related to, any act or omission of a Released Party that is a criminal act or that constitutes fraud, gross negligence or willful misconduct; (ii) release any post-Effective Date obligations of any Person under the Plan Documents or any document, instrument, or agreement executed to implement the Plan; or (iii) modify, reduce, impair or otherwise affect the ability of any holder of an Abuse Claim to recover on account of such Claim in accordance with Article III. B.10 or Article III.B.11 of the Plan, as applicable.

Releases by Holders of Claims. As of the Effective Date, except for the rights that remain in effect from and after the Effective Date to enforce the Plan and the Confirmation Order, for good and valuable consideration, the adequacy of which is hereby confirmed, including the service of the Released Parties to facilitate and implement the reorganization of the Debtors and the settlements embodied in the Plan, including the JPM / Creditors' Committee Settlement, the Hartford Insurance Settlement, and the TCJC Settlement, as an integral component of the Plan, and except as otherwise expressly provided in the Plan or the Confirmation Order, to the maximum extent permitted under applicable law, as such law may be extended subsequent to the Effective Date, all Releasing Claim Holders⁸ shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever release and discharge each and all of the Released Parties of and from any and all Claims, Interests, obligations, rights, demands, suits, judgments, damages, debts, remedies, losses and liabilities of any nature whatsoever (including any derivative claims or Causes of Action asserted or that may be asserted on behalf of the Debtors, Reorganized BSA, or the Estates), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, contract, tort or otherwise, based on or relating to, or in any manner

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[&]quot;Releasing Claim Holder" means, collectively, (a) all holders of Claims that vote to accept the Plan and do not opt out of the releases set forth in Article X.J.4 of the Plan; (b) all holders of Claims that are presumed to accept the Plan, except for holders of such Claims that file a timely objection to the releases set forth in Article X.J.4 of the Plan; (c) all holders of Claims entitled to vote on the Plan and who vote against the Plan and do not opt out of the releases set forth in Article X.J.4 of the Plan; and (d) all of such Persons' predecessors, successors and assigns, subsidiaries, affiliates, current and former officers, directors, principals, shareholders, members, partners, employees, agents, advisory board members, financial advisors, attorneys, accountants, investment bankers, consultants, representatives, management companies, and other professionals, and all such Persons' respective heirs, executors, estates, servants and nominees, in their respective capacities as such. No holder of a Claim in a Class that is Impaired under the Plan will be deemed a "Releasing Claim Holder" to the extent such holder abstained from voting.

arising from, in whole or in part, any act, omission, transaction, event, or other circumstance taking place or existing on or before the Effective Date (including before the Petition Date) in connection with or related to the Debtors, the Estates, their respective assets and properties, the Chapter 11 Cases, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated by the Plan, the business or contractual arrangements between one or both of the Debtors and any Released Party, the restructuring of any Claim or Interest that is treated by the Plan before or during the Chapter 11 Cases. any of the Plan Documents, the JPM / Creditors' Committee Settlement, the Hartford Insurance Settlement, the TCJC Settlement, or any related agreements, instruments, and other documents created or entered into before or during the Chapter 11 Cases or the negotiation, formulation, preparation or implementation thereof, the pursuit of Confirmation, the administration and implementation of the Plan, the solicitation of votes with respect to the Plan, the Distribution of property under the Plan, or any other act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date related or relating to the foregoing; provided, however, that the releases set forth in Article X.J.4 of the Plan shall not, and shall not be construed to: (a) release any Released Party from Causes of Action arising out of, or related to, any act or omission of a Released Party that is a criminal act or that constitutes fraud, gross negligence or willful misconduct; (b) release any post-Effective Date obligations of any Person under the Plan Documents or any document, instrument, or agreement executed to implement the Plan; or (c) modify, reduce, impair or otherwise affect the ability of any holder of an Allowed Non-Abuse Litigation Claim to recover on account of such Allowed Claim in accordance with Article III.B.9 of the Plan. Notwithstanding the foregoing or anything to the contrary herein, (i) with respect to holders of Allowed General Unsecured Claims or Allowed Non-Abuse Litigation Claims, nothing in the Plan or the release set forth in Article X.J.4 of the Plan shall, or shall be construed to, release any claims or Causes of Action against any Local Council, Chartered Organization (other than a Contributing Chartered Organization), or Non-Settling Insurance Company (subject to Article IV.D.3 of the Plan) and (ii) nothing in the Plan or the release set forth in Article X.J.4 of the Plan shall, or shall be construed to, release any claims or Causes of Action asserted by Century Indemnity Company against Sidley Austin LLP ("Sidley") related to Sidley's representation of the Debtors prior to the **Petition Date.**

f. <u>Releases Among Contributing Chartered Organizations and Settlement Parties.</u>

In furtherance of the Abuse Claims Settlement, as of the date that the Confirmation Order and Affirmation Order become Final Orders, except for the rights that remain in effect from and after the Effective Date to enforce the Plan, the Confirmation Order, and the terms of the TCJC Settlement Agreement, for good and valuable consideration, the adequacy of which is hereby confirmed, each of the Contributing

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[&]quot;TCJC Settlement Agreement" means that certain settlement agreement, which remains subject to definitive documentation, by and between TCJC, the Debtors, the Ad Hoc Committee, the Coalition, the Future Claimants' Representative, and certain state court counsel to holders of Direct Abuse Claims, as such agreement is described in the term sheet appended to the *Sixth Mediators' Report* [D.I. 6210] filed on September 14, 2021. Upon its execution by all of the parties thereto, the TCJC Settlement Agreement shall be filed with the Plan Supplement and attached to the Plan as Exhibit J-1.

Chartered Organizations, including TCJC, shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever release and discharge the Debtors, Reorganized BSA, the Related Non-Debtor Entities, the Local Councils, the other Protected Parties, the Limited Protected Parties, the Settling Insurance Companies, including Hartford, the Future Claimants' Representative, the Coalition, the Settlement Trust, and each of its and their respective Representatives (collectively, the "Settlement Parties"), of and from any and all Claims, Interests, obligations, rights, demands, suits, judgments, damages, debts, remedies, losses and liabilities of any nature whatsoever (including any derivative claims or Causes of Action asserted or that may be asserted on behalf of the Debtors, Reorganized BSA, or the Estates), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, contract, tort or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act, omission, transaction, event, or other circumstance taking place or existing on or before the date that the Confirmation Order and Affirmation Order become Final Orders (including before the Petition Date) in connection with or related to (i) Abuse Claims, (ii) the Chapter 11 Cases, (iii) the Plan, or (iv) any Claims relating to the Debtors or the Related Non-Debtor Entities that were or could have been asserted by the Contributing Chartered Organizations against the Settlement Parties or any of them.

In furtherance of the Abuse Claims Settlement, as of the date that the Confirmation Order and Affirmation Order become Final Orders, except for the rights that remain in effect from and after the Effective Date to enforce the Plan, the Confirmation Order, and the terms of the TCJC Settlement Agreement, for good and valuable consideration, the adequacy of which is hereby confirmed, each of the Settlement Parties shall, and shall be deemed to, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever release and discharge each of the Contributing Chartered Organizations, including TCJC, of and from any and all Claims, Interests, obligations, rights, demands, suits, judgments, damages, debts, remedies, losses and liabilities of any nature whatsoever, whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, contract, tort or otherwise, based on or relating to, or in any manner arising from, in whole or in part, any act, omission, transaction, event, or other circumstance taking place or existing on or before the date that the Confirmation Order and Affirmation Order become Final Orders (including before the Petition Date) in connection with or related to (i) Abuse Claims, (ii) the Chapter 11 Cases, (iii) the Plan, or (iv) any Claims relating to the Debtors or the Related Non-Debtor Entities that were or could have been asserted by the Settlement Parties against the Contributing Chartered Organizations or any of them.

g. Releases Relating to Settling Insurance Companies.

The releases of Settling Insurance Companies¹⁰ and certain other parties, and the releases by Settling Insurance Companies, each as set forth in the Insurance Settlement

[&]quot;Settling Insurance Company" means, solely with respect to Abuse Insurance Policies that are the subject of an Insurance Settlement Agreement, any Insurance Company that contributes funds, proceeds or other consideration to or for the benefit of the Settlement Trust pursuant to an Insurance Settlement Agreement that is approved by (a) an order of the Bankruptcy Court (including the Confirmation Order) and is designated as a Settling Insurance

Agreements, including the Hartford Insurance Settlement Agreement, are incorporated by reference as if fully set forth in the Plan.

h. <u>Channeling Injunction</u>.

Terms. Notwithstanding anything to the contrary in the Plan, to preserve and promote the settlements contemplated by and provided for in the Plan, including the Abuse Claims Settlement, the Hartford Insurance Settlement, and the TCJC Settlement, and to supplement, where necessary, the injunctive effect of the Discharge as provided in sections 1141 and 524 of the Bankruptcy Code and as described in Article X of the Plan, pursuant to the exercise of the equitable jurisdiction and power of the Bankruptcy Court and the District Court under section 105(a) of the Bankruptcy Code, (a) the sole recourse of any holder of an Abuse Claim against a Protected Party on account of such Abuse Claim shall be to and against the Settlement Trust pursuant to the Settlement Trust Documents, 11 and such holder shall have no right whatsoever at any time to assert such Abuse Claim against any Protected Party or any property or interest in property of any Protected Party, and (b) the sole recourse of any holder of a Post-1975 Chartered Organization Abuse Claim against a Limited Protected Party on account of such Post-1975 Chartered Organization Abuse Claim shall be to and against the Settlement Trust pursuant to the Settlement Trust Documents, and such holder shall have no right whatsoever at any time to assert such Post-1975 Chartered Organization Abuse Claim against any Limited Protected Party or any property or interest in property of any Limited Protected Party; accordingly, on and after the Effective Date, all Persons that have held or asserted, currently hold or assert, or that may in the future hold or assert, any Abuse Claim against the Protected Parties, or any of them, or any Post-1975 Chartered Organization Abuse Claim against the Limited Protected Parties, or any of them, shall be permanently and forever stayed, restrained and enjoined from taking any action for the purpose of directly, indirectly, or derivatively collecting, recovering, or receiving payment, satisfaction, or recovery from any Protected Party with respect to any such Abuse Claim or from any Limited Protected Party with respect to any such Post-1975 Chartered Organization Abuse Claim, other than from the Settlement Trust pursuant to the Settlement Trust Documents, including:

(i) commencing, conducting, or continuing, in any manner, whether directly, indirectly, or derivatively, any suit, action, or other proceeding of any kind (including a judicial, arbitration, administrative, or other proceeding) in any forum in any jurisdiction around the world against or affecting any Protected Party or Limited Protected Party or any property or interest in property of any Protected Party or Limited Protected Party;

Company in the Confirmation Order or the Affirmation Order or (b) the Settlement Trust. Without limiting the foregoing, subject to Confirmation of the Plan and approval of the Hartford Insurance Settlement Agreement by an order of the Bankruptcy Court (including in the Confirmation Order), Hartford is a Settling Insurance Company and shall be designated as such in the Confirmation Order and the Affirmation Order.

[&]quot;Settlement Trust Documents" means, collectively, (a) the Settlement Trust Agreement, (b) the Trust Distribution Procedures, (c) the Document Agreement, (d) the Confirmation Order, and (e) any other agreements, instruments and documents governing the establishment, administration and operation of the Settlement Trust, which shall be substantially in the forms set forth as exhibits in the Plan or in the Plan Supplement, as the same may be amended or modified from time to time in accordance with the terms thereof.

- (ii) enforcing, levying, attaching (including any prejudgment attachment), collecting or otherwise recovering, by any manner or means, either directly or indirectly, any judgment, award, decree, or order against or affecting any Protected Party or Limited Protected Party or any property or interest in property of any Protected Party or Limited Protected Party;
- (iii) creating, perfecting, or otherwise enforcing in any manner, whether directly or indirectly, any Encumbrance of any kind against any Protected Party or Limited Protected Party or any property or interest in property of any Protected Party or Limited Protected Party;
- (iv) asserting, implementing or effectuating any setoff, right of reimbursement, subrogation, indemnity, contribution, reimbursement, or recoupment of any kind, in any manner, directly or indirectly, against any obligation due to any Protected Party or Limited Protected Party or any property or interest in property of any Protected Party or Limited Protected Party; or
- (v) taking any act in any manner, and in any place whatsoever, that does not conform to, or comply with, the provisions of the Plan Documents or the Settlement Trust Documents or with regard to any matter that is within the scope of the matters designated by the Plan to be subject to resolution by the Settlement Trust, except in conformity and compliance with the Settlement Trust Documents with respect to any such Abuse Claim or Post-1975 Chartered Organization Abuse Claim.

Reservations. Notwithstanding anything to the contrary in <u>Article X.F.</u> of the Plan, the Channeling Injunction shall not enjoin:

- (i) the rights of holders of Abuse Claims or Post-1975 Chartered Organization Abuse Claims to assert such Abuse Claims solely against the Settlement Trust in accordance with the Trust Distribution Procedures, including the ability to pursue the Settlement Trust in the tort system as described in Article XII of the Trust Distribution Procedures:
- (ii) the rights of holders of Abuse Claims to assert such Abuse Claims against anyone other than a Protected Party or, in the case of Post-1975 Chartered Organization Abuse Claims, against anyone other than a Limited Protected Party;
- (iii) prior to the date that an Entity (other than an Insurance Company) becomes a Protected Party under <u>Article IV.I</u> of the Plan, the right of holders of Abuse Claims to assert such Abuse Claims against such Entity;
- (iv) prior to the date that a Chartered Organization becomes a Limited Protected Party under <u>Article IV.J</u> of the Plan, the right of holders of Post-1975 Chartered Organization Abuse Claims to assert such Abuse Claims against such Entity;
- (v) the rights of holders of Abuse Claims that are not Post-1975 Chartered Organization Abuse Claims to assert such Abuse Claims against any Limited

Protected Party (unless such Limited Protected Party becomes a Protected Party under Article IV.I of the Plan);

- (vi) the right of any Person to assert any Claim, debt, obligation or liability for payment of Settlement Trust Expenses solely against the Settlement Trust in accordance with the Settlement Trust Documents:
- (vii) the Settlement Trust from enforcing its rights under the Plan and the Settlement Trust Documents; or
- (viii) the rights of the Settlement Trust to prosecute any action against any Non-Settling Insurance Company based on or arising from Abuse Insurance Policies that are not the subject of an Insurance Settlement Agreement, subject to any Insurance Coverage Defenses.

i. Exculpation.

From and after the Effective Date, none of the Exculpated Parties¹² shall have or incur any liability to, or be subject to any right of action by, any Person for any act, omission, transaction, event, or other circumstance occurring on or before the Effective Date in connection with, relating to or arising out of the Chapter 11 Cases, the negotiation of the Plan Documents, the JPM/Creditors' Committee Settlement, the Hartford Insurance Settlement Agreement, the TCJC Settlement Agreement, the Releases and Injunctions, the pursuit of Confirmation of the Plan, the administration, consummation and implementation of the Plan or the property to be Distributed under the Plan, or the management or operation of the Debtors (except for any liability that results primarily from such Exculpated Party's gross negligence, bad faith or willful misconduct). In all respects, each and all such Exculpated Parties shall be entitled to rely upon the advice of counsel with respect to their duties and responsibilities under, or in connection with, the matters referenced in the preceding sentence. Notwithstanding the foregoing or any provision of the Plan to the contrary, Sidley shall not be an Exculpated Party with respect to any claims that Century Indemnity Company asserts against Sidley related to Sidley's representation of the Debtors prior to the Petition Date.

j. <u>Injunctions Related to Releases and Exculpation</u>.

<u>Injunction Related to Releases</u>. As of the Effective Date, all holders of Claims that are the subject of <u>Article X.J</u> of the Plan are, and shall be, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever stayed, restrained, prohibited, barred and enjoined from taking any of the following actions against any Released Party or its property or successors or assigns on account of or based on the subject matter of such Claims, whether

[&]quot;Exculpated Parties" means, collectively, the following Persons: (a) the Debtors; (b) Reorganized BSA; (c) the Creditors' Committee; (d) the members of the Creditors' Committee in their capacities as such; (e) the Tort Claimants' Committee; (f) the members of the Tort Claimants' Committee in their capacities as such; (g) the Future Claimants' Representative; (h) the Creditor Representative; and (i) all of such Persons' current officers and directors, former officers and directors who served in such capacity during the pendency of the Chapter 11 Cases but are no longer officers or directors as of the Effective Date, employees, volunteers, agents, attorneys, financial advisors, accountants, investment bankers, consultants, representatives, and other professionals.

directly or indirectly, derivatively or otherwise: (a) commencing, conducting or continuing in any manner, directly or indirectly, any suit, action or other proceeding (including any judicial, arbitral, administrative or other proceeding) in any forum; (b) enforcing, attaching (including any prejudgment attachment), collecting, or in any way seeking to recover any judgment, award, decree, or other order; (c) creating, perfecting or in any way enforcing in any matter, directly or indirectly, any Lien or Encumbrance; and/or (d) setting off, seeking reimbursement or contributions from, or subrogation against, or otherwise recouping in any manner, directly or indirectly, any amount against any liability or obligation that is discharged under Article X.E of the Plan or released under Article X.J of the Plan; provided, however, that the injunctions set forth in Article X.L.1 of the Plan shall not, and shall not be construed to, enjoin any holder of a Claim that is the subject of Article X.J of the Plan from taking any action arising out of, or related to, any act or omission of a Released Party that is a criminal act or that constitutes fraud, gross negligence or willful misconduct.

Injunction Related to Exculpation. As of the Effective Date, all holders of Claims that are the subject of Article X.K of the Plan are, and shall be, expressly, conclusively, absolutely, unconditionally, irrevocably, and forever stayed, restrained, prohibited, barred and enjoined from taking any of the following actions against any Exculpated Party on account of or based on the subject matter of such Claims, whether directly or indirectly, derivatively or otherwise: (a) commencing, conducting or continuing in any manner, directly or indirectly, any suit, action or other proceeding (including any judicial, arbitral, administrative or other proceeding) in any forum; (b) enforcing, attaching (including any prejudgment attachment), collecting, or in any way seeking to recover any judgment, award, decree, or other order; (c) creating, perfecting or in any way enforcing in any matter, directly or indirectly, any Lien or Encumbrance; and/or (d) setting off, seeking reimbursement or contributions from, or subrogation against, or otherwise recouping in any manner, directly or indirectly, any amount against any liability or obligation that is discharged under Article X.E of the Plan or released under Article X.J of the Plan; provided, however, that the injunctions set forth in Article X.L.2 of the Plan shall not, and shall not be construed to, enjoin any Person that is the subject of Article X.K of the Plan from taking any action arising out of, or related to, any act or omission of a Exculpated Party that is a criminal act or that constitutes fraud, gross negligence or willful misconduct.

PLEASE BE ADVISED THAT IF YOUR CLAIM IS UNIMPAIRED UNDER THE PLAN, YOU WILL BE DEEMED TO HAVE GRANTED THE RELEASES CONTAINED IN <u>ARTICLE X.J.4</u> OF THE PLAN UNLESS YOU TIMELY FILE AN OBJECTION TO THE PLAN.

PLEASE ALSO BE ADVISED THAT IF YOUR CLAIM IS IMPAIRED AND YOU ARE ELIGIBLE TO VOTE TO ACCEPT OR REJECT THE PLAN AND YOU VOTE TO ACCEPT OR ACCEPT THE PLAN, YOU WILL BE DEEMED TO HAVE GRANTED THE RELEASES CONTAINED IN <u>ARTICLE X.J.4</u> OF THE PLAN UNLESS YOU TIMELY OPT OUT OF THE RELEASES IN <u>ARTICLE X.J.4</u> OF THE PLAN ON YOUR BALLOT.

THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, PLEASE CONTACT THE SOLICITATION AGENT VIA ONE OF THE METHODS SPECIFIED ABOVE. PLEASE NOTE THAT THE SOLICITATION AGENT MAY NOT PROVIDE LEGAL ADVICE. IF YOU NEED LEGAL ADVICE, PLEASE CONSULT WITH YOUR ATTORNEY.

Dated: September 30, 2021

WHITE & CASE LLP

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Attorneys for the Debtors and Debtors in Possession

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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

BOY SCOUTS OF AMERICA AND DELAWARE BSA, LLC.¹

Case No. 20-10343 (LSS)
(Jointly Administered)

Debtors.

Ref. D.I. 2295, 2726, 4112, 5488, 6215, 6386, 6420 & 6433

ORDER (I) APPROVING THE DISCLOSURE STATEMENT AND THE FORM AND MANNER OF NOTICE, (II) APPROVING PLAN SOLICITATION AND VOTING PROCEDURES, (III) APPROVING FORMS OF BALLOTS, (IV) APPROVING FORM, MANNER, AND SCOPE OF CONFIRMATION NOTICES, (V) ESTABLISHING CERTAIN DEADLINES IN CONNECTION WITH APPROVAL OF THE DISCLOSURE STATEMENT AND CONFIRMATION OF THE PLAN, AND (VI) GRANTING RELATED RELIEF

Upon the motion (the "Motion")² of the Debtors for entry of an order (this "Solicitation Procedures Order"), pursuant to sections 105(a), 502, 1125, 1126, and 1128 of the Bankruptcy Code, Bankruptcy Rules 2002, 3003, 3016, 3017, 3018, 3020, 9006, and 9008, and Local Rules 2002, 3017-1, and 9006-1, (a) approving the Disclosure Statement for the Plan, (b) approving the form and manner of the Disclosure Statement Hearing Notice in respect of the Disclosure Statement Hearing, (c) establishing the Solicitation Procedures, (d) approving the form and manner of the Abuse Claim Solicitation Notice and Abuse Survivor Plan Solicitation Directive, (e) approving the forms of Ballots, (f) approving the date, time, manner, and scope of the Confirmation Notices in respect of the Confirmation Hearing, (g) establishing certain deadlines in connection with the foregoing, and (h) granting related relief, all as more fully set forth in the

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Motion; and this Court having jurisdiction to consider the Motion in accordance with 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtors having consented to entry of a final order by this Court under Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and appropriate notice of and opportunity for a hearing on the Motion having been given and no other or further notice being necessary; and upon the record herein; and after due deliberation thereon; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY FOUND AND DETERMINED THAT:

- A. Notice of the Disclosure Statement Hearing, provided in the manner described in the Motion and the form of which was attached to the Motion as <u>Exhibit B</u>, was sufficient and appropriate under the circumstances and complied with the applicable requirements of the Bankruptcy Code, Bankruptcy Rules, and the Local Rules, and no further notice is needed.
- B. The Disclosure Statement, as may be modified and amended in accordance with the record at the Disclosure Statement Hearing, contains "adequate information" regarding the Plan within the meaning of section 1125 of the Bankruptcy Code. No further information is deemed necessary or required.
- C. The Disclosure Statement complies with Bankruptcy Rule 3016(c) and describes, in specific and conspicuous language, the acts to be enjoined and the entities subject to the injunction, exculpation, and release provisions contained in the Plan.

The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: Boy Scouts of America (6300) and Delaware BSA, LLC (4311). The Debtors' mailing address is 1325 West Walnut Hill Lane, Irving, Texas 75038.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Motion, the Disclosure Statement, or the Plan, as applicable.

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D. The Solicitation Procedures attached hereto as Exhibit 1 provide a fair and

equitable voting process and are consistent with section 1126 of the Bankruptcy Code and the

applicable Bankruptcy Rules.

E. The contents of the Solicitation Packages and other notices, as set forth in the

Motion and the Solicitation Procedures, comply with Bankruptcy Rules 2002 and 3017 and

constitute sufficient notice to all interested parties of the Record Date, the Voting Deadline, the

Plan Objection Deadline, the Confirmation Hearing, the Plan, the procedures described to solicit

votes to accept or reject the Plan and related matters to all interested parties.

F. With respect to holders of Direct Abuse Claims, the proposed procedures for the

distribution of the Solicitation Packages, including the Abuse Claim Solicitation Notice and

Abuse Survivor Plan Solicitation Directive, substantially in the form attached hereto as

Exhibit 11, the Master Ballot, the procedures for the submission of votes to accept or reject the

Plan by Firms representing multiple holders of Direct Abuse Claims, and the related procedures

for the solicitation of votes to accept or reject the Plan from the holders of Direct Abuse Claims,

comply with Bankruptcy Rule 3017 and are adequate under the circumstances.

G. The forms of Ballots, substantially in the forms attached hereto as Exhibits 2-1,

2-2, 2-3, 2-4, 2-5, 2-6, and 2-7, including all instructions provided therein, (i) are sufficiently

consistent with Official Form No. 314 to be approved, (ii) adequately address the particular needs

of these Chapter 11 Cases, and (iii) are appropriate for the Voting Classes of Claims entitled to

vote to accept or reject the Plan. No further information or instructions are necessary.

H. Pursuant to the Plan, the holders of Claims in Class 3A (2010 Credit Facility

Claims), Class 3B (2019 RCF Claims), Class 4A (2010 Bond Claims), Class 4B (2012 Bond

Claims), Class 5 (Convenience Claims), Class 6 (General Unsecured Claims), Class 7 (Non-

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Abuse Litigation Claims), Class 8 (Direct Abuse Claims), and Class 9 (Indirect Abuse Claims)

are impaired and entitled to receive distributions under the Plan. Accordingly, holders of Claims

in such classes are entitled to vote on account of such Claims.

Ballots need not be provided to holders of Claims or Interests in the Non-Voting

Classes (Classes 1, 2 and 10). Classes 1 and 2 are Unimpaired and are conclusively presumed to

have accepted the Plan in accordance with section 1126(f) of the Bankruptcy Code. Class 10 is

Impaired and is not receiving any distribution under the Plan, and is therefore deemed to reject

the Plan in accordance with section 1126(g) of the Bankruptcy Code.

J. The form of Non-Voting Status Notice, substantially in the form attached hereto

as Exhibit 5, complies with Bankruptcy Rule 3017(d) and, together with the Confirmation

Hearing Notice, provide adequate notice to the holders of Claims and Interests in the Non-Voting

Classes (or other holders of Claims or Interests that are otherwise deemed not entitled to vote to

accept or reject the Plan) of their non-voting status. No further notice is deemed necessary or

required.

K. The form of Summary Regarding Chartered Organizations' Options Under the

BSA's Chapter 11 Plan (the "Chartered Organization Notice") and the form of Plan Summary

and Frequently Asked Questions (the "Abuse Survivor Plan Summary"), substantially in the

forms attached hereto as $\underline{Exhibit\ 12}$ and $\underline{Exhibit\ 13}$, respectively, comply with Bankruptcy Rule

3017(d) and, together with the Confirmation Hearing Notice, provide adequate notice to the

Chartered Organizations and to holders of Direct Abuse Claims regarding the Plan. No further

notice is deemed necessary or required.

L. The period during which the Debtors may solicit votes on the Plan is a reasonable

and adequate period of time for holders of Claims entitled to vote on the Plan to make an informed

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decision to accept or reject the Plan and timely return Ballots evidencing such decision.

M. The combination of direct and published notice of the Plan and Confirmation Hearing, including, without limitation, the Confirmation Hearing Notice and Publication Notice, substantially in the forms attached hereto as <u>Exhibits 3</u> and <u>4</u>, provides good and sufficient notice of the Plan, the Confirmation Hearing, and the opportunity to vote on and object to the Plan, complies with Bankruptcy Rules 2002 and 3017, and satisfies the requirements of due process with respect to all known and unknown creditors.

NOW, THEREFORE, IT IS HEREBY ORDERED THAT:

The relief requested in the Motion is GRANTED as set forth herein.

Disclosure Statement

- The Disclosure Statement is APPROVED as containing "adequate information" within the meaning of section 1125(a) of the Bankruptcy Code.
- All objections to the Disclosure Statement that have not been withdrawn or resolved previously or at the hearing to consider approval of the Disclosure Statement are overruled.
- The Disclosure Statement Hearing Notice and the manner of service thereof are each APPROVED.

Plan Confirmation Schedule

5. The following dates and deadlines in connection with the Solicitation Procedures and Confirmation Hearing are APPROVED:

Event	Proposed Date
Voting Record Date	October 1, 2021
Solicitation Date	October 15, 2021
Rule 3018(a) Motion Deadline	November 1, 2021
Publication Deadline	November 24, 2021

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Plan Supplement Deadline	November 30, 2021
Voting Resolution Event Deadline	December 14, 2021 or as otherwise ordered by the Court
Voting Deadline	December 14, 2021 at 4:00 p.m. (Eastern Time)
Preliminary Voting Report Deadline	December 21, 2021
Final Voting Report Deadline	January 4, 2022
Plan Objection Deadline	January 7, 2022 at 4:00 p.m. (Eastern Time)
Confirmation Brief/Plan Reply Deadline	January 17, 2022
Confirmation Hearing	January 24, 2022 at 10:00 a.m. (Eastern Time)

6. The Confirmation Hearing shall be held on January 24, 2022 at 10:00 a.m. (Eastern Time) and shall continue to the extent necessary on such additional dates as the Court may designate. The Confirmation Hearing may be adjourned from time to time by this Court or the Debtors without further notice other than as indicated in any notice or agenda of matters scheduled for a particular hearing that is filed with the Court.

Distribution of Solicitation Packages

- 7. The distribution and contents of the Solicitation Packages shall include the following, which are APPROVED:
 - (a) the Cover Letter describing the contents of the Solicitation Package and instructions to obtain access, free of charge, to the Plan, the Disclosure Statement, and this Solicitation Procedures Order, and urging holders of Claims in the Voting Classes to vote to accept the Plan;
 - (b) the Confirmation Hearing Notice;
 - (c) the Disclosure Statement with all exhibits, including the Plan and all exhibits (to the extent such exhibits are filed with the Court before the Solicitation Date), which shall be provided in the formats set forth below and are also available at https://omniagentsolutions.com/bsa-SAballots (Direct Abuse Claims) or https://omniagentsolutions.com/bsa-ballots (all other Claims);
 - this Solicitation Procedures Order, including the Solicitation Procedures but excluding all other exhibits, which shall be provided in the formats set forth

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below and is also available via https://omniagentsolutions.com/bsa-SAballots or https://omniagentsolutions.com/bsa-ballots:

- an appropriate form of Ballot with return instructions and a return envelope, as applicable;
- (f) a letter from any official committee and the Coalition, substantially in the form filed in these Chapter 11 Cases before entry of the Solicitation Procedures Order (and as may be modified, amended, or supplemented from time to time); and
- (g) any other materials ordered by the Court to be included as part of the Solicitation Package.

8. The Debtors shall transmit the Solicitation Packages by mail to holders of Claims in the Voting Classes. The Debtors shall transmit the Disclosure Statement (including all exhibits) and Solicitation Procedures Order (excluding exhibits other than the Solicitation Procedures) as part of the Solicitation Package as follows: (a) in hard copy format to holders of Direct Abuse Claims or to their counsel, if such holders are voting via Master Ballot; *provided* that any holder of a Direct Abuse Claim who (i) elected on their Sexual Abuse Survivor Proof of Claim not to receive communications regarding their claim via mail or (ii) provided that communications with their counsel regarding their Direct Abuse Claim were permissible shall not receive a Solicitation Package to their home address, and instead, a Solicitation Package shall be directed to counsel for such holders; *provided further* that all incarcerated holders of Direct Abuse Claims, even if such holders are voting by Master Ballot, shall receive a Solicitation Package in hard copy format (excluding a Ballot);³ and (b) via USB flash drive to all other holders of Claims in the Voting Classes.

For the avoidance of doubt, any holder of a Direct Abuse Claim who is not represented by counsel or whose counsel did not elect to receive a Master Ballot shall not receive a Master Ballot—all such holders or their counsel (if such holders have elected on their Sexual Abuse Survivor Proof of Claim not to receive communications regarding their claim via mail or provided that communications with their counsel regarding their Direct Abuse Claim were permissible) shall receive an individual Direct Abuse Claim Ballot and hard copies of the Solicitation Package materials.

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The Debtors are not required to distribute paper copies of the Disclosure Statement, the Plan, and the Solicitation Procedures Order to a holder of a Claim or Interest who is not in a Voting Class unless a holder of a Claim or Interest makes a specific request for copies of such documents (which shall be free of charge) to the Solicitation Agent by: (a) calling the 866-907-2721. Debtors' toll-free restructuring hotline (b) emailing BSAballots@omniagnt.com, (c) writing to Boy Scouts of America Ballot Processing, c/o Omni Agent Solutions, 5955 De Soto Avenue, Suite 100, Woodland Hills, CA 91367, or (d) submitting an inquiry on the Debtors' restructuring website at https://omniagentsolutions.com/BSA. The Cover Letter included in the Solicitation Package and attached to this Solicitation Procedures Order as Exhibit 7 is hereby approved, and includes instructions for obtaining access, free of charge, to all Solicitation Package materials and includes the website of the Solicitation Agent from which these materials may also be downloaded.

10. The Debtors shall distribute Solicitation Packages via first class mail to (a) the U.S. Trustee, (b) holders of Direct Abuse Claims or to their counsel, as applicable and subject to the procedures described in this Solicitation Procedures Order and in the Solicitation Procedures for such holders that are represented by counsel, and (c) all other holders of Claims in the Voting Classes.

11. The Solicitation Agent is authorized to assist the Debtors in (a) distributing the Solicitation Package, (b) receiving, tabulating, and reporting on Ballots cast to accept or reject the Plan by Holders of Claims, (c) responding to inquiries from holders of Claims and Interests and other parties in interest relating to the Disclosure Statement and Plan, the Ballots, the Solicitation Packages, and all other related documents and matters related thereto, including the

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procedures and requirements for voting to accept or reject the Plan and for objecting to the Plan,

(d) soliciting votes on the Plan, and (e) if necessary, contacting creditors regarding the Plan.

12. The Solicitation Agent is authorized to accept Ballots via the electronic Ballot

submission platform on the Solicitation Agent's website (the "E-Ballot Platform"). The

encrypted ballot data and audit trail created by each electronic submission on the E-Ballot

Platform shall become part of the record of any electronic Ballot submitted in this manner, and

the associated electronic signature shall be deemed to be an original signature that is legally valid

and effective. Ballots submitted by facsimile, email or other means of electronic transmission

shall not be counted (unless an exception has been granted by the Debtors).

13. For solicitation and tabulation purposes, one Ballot will be provided to each holder

of a General Unsecured Claim and, for applicable holders of Class 6 Claims, such Ballot shall

include the option to make an irrevocable election to join Class 5 (Convenience Claims) and be

treated as a holder of a Class 5 Claim. If a holder of a Class 6 Claim with a Claim of \$50,000 or

less is deemed to join Class 5 (Convenience Claims) or an eligible holder of a Class 6 Claim that

is greater than \$50,000 makes the voluntary election to join Class 5 (Convenience Claims), then

its Claim shall, upon its allowance for voting purposes only, be counted only in such Class and

shall not be tabulated as a Claim in Class 6 (General Unsecured Claims).

14. The Debtors were authorized to send to each Firm a Client List on a secure,

encrypted and password-protected USB drive that set forth information regarding each Firm's

Abuse Survivor Clients as compiled by the Debtors and their advisors based on a review of Sexual

Abuse Survivor Proofs of Claim filed by or on behalf of holders of Direct Abuse Claims in the

Chapter 11 Cases. Any Direct Abuse Claims that cannot be matched to a Firm or that are not

otherwise included in any Client List shall be solicited via the Direct Solicitation Method defined

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below and set forth in the Solicitation Procedures. The Solicitation Agent shall not provide

Ballots to any Firm on account of, and votes included on any Master Ballot shall not be counted

for, any individuals for which a Direct Abuse Claim was not timely filed prior to the Abuse

Claims Bar Date.

The Debtors and the Solicitation Agent shall not be required to mail a Solicitation

Package or any other materials related to voting or confirmation of the Plan to any person or entity

from which the notice of the Motion or other mailed notice in these Chapter 11 Cases was returned

as undeliverable by the postal service, unless the Solicitation Agent is provided with

accurate addresses for such persons or entities before the Solicitation Date, and failure to mail

Solicitation Packages or any other materials related to voting or confirmation of the Plan to such

persons or entities shall not constitute inadequate notice of the Confirmation Hearing or the

Voting Deadline and shall not constitute a violation of Bankruptcy Rule 3017(d).

16. The Debtors shall distribute a copy of the Confirmation Hearing Notice and Non-

Voting Status Notice to the Non-Voting Classes and to the holders of Unclassified Claims. The

Debtors and Solicitation Agent shall not be required to mail a Solicitation Package or any other

materials related to voting or confirmation of the Plan to the holders of Claims in the Non-Voting

Classes or holders of Unclassified Claims, unless otherwise requested through the process set

forth in the Non-Voting Status Notice.

17. The Debtors shall distribute a copy of the Confirmation Hearing Notice and

Chartered Organization Notice to all Chartered Organizations.

18. The Debtors shall not provide the holders of Class 10 Delaware BSA Interests

with a Solicitation Package or any other type of notice in connection with solicitation of the Plan.

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19. The Debtors shall distribute the Solicitation Package and Disputed Claim Notice

to holders of Claims that are subject to a pending objection by the Debtors as of the Solicitation

Date. The Debtors and Solicitation Agent shall not be required to count the vote of any such

returned Ballot of such holders unless a Resolution Event occurs, as provided in the Solicitation

Procedures.

20. The Debtors shall not be required to deliver Ballots or Solicitation Packages to

counterparties to the Debtors' Executory Contracts and Unexpired Leases that do not have

scheduled Claims or Claims based upon filed Proofs of Claim. Rather, the Debtors are authorized

to mail the Cure and Assumption Notice and the Rejection Notice to the applicable counterparties

to Executory Contracts and Unexpired Leases that will be assumed or rejected pursuant to the

Plan (as the case may be), within the time periods specified in the Plan and the Disclosure

Statement.

21. The Debtors shall file and serve the Plan Supplement Notice on the 2002 List and

on the Voting Classes on the date the Plan Supplement is filed or as soon as reasonably practicable

thereafter. The Debtors shall further serve copies of the Cure and Assumption Notice and

Rejection Notice on the applicable counterparties.

Solicitation Procedures

22. The Debtors are authorized to solicit, receive, and tabulate votes to accept or

reject the Plan in accordance with the Solicitation Procedures attached hereto as Exhibit 1,

which are hereby APPROVED in their entirety.

23. The forms of Abuse Claim Solicitation Notice and Abuse Survivor Plan Solicitation

Directive attached to this Solicitation Procedures Order as Exhibit 11 are APPROVED in all

respects.

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24. The forms of Ballots attached hereto as Exhibits 2-1, 2-2, 2-3, 2-4, 2-5, 2-6, and

2-7, respectively, are APPROVED in all respects.

25. All Direct and Indirect Abuse Claims in Classes 8 and 9 of the Plan shall be

temporarily allowed in the amount of \$1.00 in the aggregate per claimant solely for purposes of

voting to accept or reject the Plan and not for any other purpose, or as otherwise ordered by the

Bankruptcy Court.

26. All Non-Abuse Litigation Claims filed on account of litigation against the Debtors,

which have not been fixed pursuant to a judgment or settlement entered prior to the Voting Record

Date, shall be classified as contingent and unliquidated Claims in accordance with the Solicitation

Procedures and shall have a single vote in the amount, for voting purposes only, of \$1.00 in the

aggregate per claimant, or as otherwise ordered by the Bankruptcy Court.

27. The Debtors are authorized to cause Solicitation Packages to be distributed to

Firms representing holders of Direct Abuse Claims that have voluntarily directed the Solicitation

Agent to solicit the votes of their clients using the Master Ballot Solicitation Method set forth in

the Solicitation Procedures pursuant to an Abuse Survivor Plan Solicitation Directive, in lieu of

serving a Solicitation Package on each individual holder, in accordance with the Master Ballot

Solicitation Method set forth in the Solicitation Procedures. With respect to Firms representing

holders of Direct Abuse Claims that did not return a voluntary Abuse Survivor Plan Solicitation

Directive requesting that their clients' votes be solicited by the Master Ballot Solicitation Method,

the Debtors are authorized to cause Solicitation Packages to be distributed directly to such holders

according to the communication preferences indicated in such holders' Sexual Abuse Survivor

Proofs of Claim.

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28. After entry of the Solicitation Procedures Order, the Solicitation Agent shall email each Firm that is listed on Direct Abuse Claims in Class 8 to confirm whether any updates are needed to the Abuse Survivor Plan Solicitation Directive previously submitted by each Firm. A Firm must respond in writing to the Solicitation Agent within five (5) days of receipt of the email in order to change its preference pursuant to (a) or (b) below. If the Solicitation Agent does not receive a response from a Firm within this time period, the Solicitation Agent shall honor the solicitation method that Firm previously indicated on the Abuse Survivor Plan Solicitation Directive.

- If a Firm that previously elected the Master Ballot Solicitation Method on its Abuse Survivor Plan Solicitation Directive would like to have each of its clients who hold Direct Abuse Claims cast their own vote to accept or reject the Plan, such Firm may elect to have the Solicitation Agent deliver the Solicitation Package (including Ballots) to the Firm, which will, in turn, deliver the Solicitation Packages (including Ballots) to each of its clients who hold Direct Abuse Claims in hard copy, flash drive, or electronic format. In this case, Solicitation Packages shall be delivered to clients who hold Direct Abuse Claims in accordance with their preferences (i.e., clients who do not want to receive written communications via regular mail shall receive the Solicitation Package materials electronically). The Solicitation Agent shall deliver the Solicitation Package (including Ballots) to each Firm in hard copy, flash drive, or electronic format, depending on the preference specified by each Firm in its response to the email from the Solicitation Agent. Clients who hold Direct Abuse Claims will complete a Ballot and such Ballot will be returned to the Solicitation Agent.
- (b) If a Firm previously elected the Direct Solicitation Method on its Abuse Survivor Plan Solicitation Directive, that Firm can indicate that it will have its clients vote via the Master Ballot Solicitation Method instead and will receive the Solicitation Package directly from the Solicitation Agent.
- 29. The votes included on any Master Ballot shall not be counted unless each Firm that submits a Master Ballot via the Master Ballot Solicitation Method files a verified statement with the Court pursuant to Bankruptcy Rule 2019 prior to or concurrently with the submission of its Master Ballot containing the following (the "Rule 2019 Statement"): (i) the facts and

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circumstances concerning the Firm's representation of Abuse Survivor Clients in these chapter 11 cases; (ii) a list of the names, addresses, and claim numbers of all Abuse Survivor Clients that the such Firm represents; and (iii) an exemplar of the engagement letter used to engage the Abuse Survivor Clients. The Firm may redact pricing, compensation amounts or percentages, and personal identifying information of holders of Direct Abuse Claims. For the avoidance of doubt, personal identifying information related to holders of Direct Abuse Claims on such Rule 2019 Statement shall be filed under seal in accordance with the Final Order (I) Authorizing Debtors to File (A) a Consolidated List of Counsel Representing the Largest Numbers of Abuse Victims and (B) a Consolidated List of Other Unsecured Creditors of the Debtors, (II) Authorizing and Approving Special Noticing and Confidentiality Procedures, and (III) Granting Related Relief [D.I. 274] and the Bar Date Order; provided that copies of such information shall be made available to "Permitted Parties" as defined in the Bar Date Order. Each Firm must submit a copy of the Rule 2019 Statement with unredacted personal identifying information with its Master Ballot and Exhibit submission to the Solicitation Agent.

- 30. For the avoidance of doubt, the Debtors are authorized to solicit votes to accept or reject the Plan from each holder of a Direct Abuse Claim who cannot be matched to a Firm or who is not included in any Client List to be solicited via the Direct Solicitation Method set forth in the Solicitation Procedures.
- 31. The procedures set forth in the Solicitation Procedures with respect to Disputed Claims are hereby approved in all respects.
- 32. As Solicitation Agent in these Chapter 11 Cases, Omni Agent Solutions shall process and tabulate Ballots in accordance with the Solicitation Procedures. Omni Agent Solutions shall file a preliminary voting report (the "Preliminary Voting Report") no later than

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the Preliminary Voting Report Deadline of December 21, 2021, and shall file a final voting report

(the "Final Voting Report") no later than the Final Voting Report Deadline of January 4, 2022.

Confirmation Notices and Objection Procedures

33. The form, manner, and scope of the Confirmation Hearing Notice, the Publication

Notice, the Non-Voting Status Notice, the Disputed Claim Notice, the Plan Supplement Notice,

the Cure and Assumption Notice, the Rejection Notice, the Chartered Organization Notice, and

the Abuse Survivor Plan Summary, substantially in the forms attached hereto as Exhibits 3, 4, 5,

6, 8, 9, 10, 12, and 13, respectively, constitute good, sufficient, and adequate notice to all parties,

including known and unknown creditors, comply with the requirements of due process, and are

APPROVED. Such notices are being provided by means reasonably calculated to reach all

interested persons, reasonably convey all the required information to inform all persons affected

thereby, and provide a reasonable time for a response and an opportunity to object to the relief

requested. No other or further notice is necessary.

34. Notwithstanding anything else herein, the Debtors shall serve the Confirmation

Hearing Notice on: (a) all holders of Claims, including Unclassified Claims, regardless of whether

they are entitled to vote; (b) the 2002 List; (c) the Internal Revenue Service; (d) the SEC; (e) the

U.S. Trustee; (f) counsel to the Creditors' Committee; (g) counsel to the Tort Claimants'

Committee; (h) counsel to the Future Claimants' Representative; (i) all federal, state, and local

taxing authorities in the jurisdictions in which the Debtors have tax liabilities; (j) all federal, state,

and local authorities that regulate any portion of the Debtors' organizational operations; (k) all

other persons or entities listed on the Debtors' creditor mailing matrix, including, for the avoidance

of doubt, the Chartered Organizations; and (1) all counterparties to Executory Contracts and

Unexpired Leases.

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35. Objections and responses, if any, to confirmation of the Plan must (a) be in writing,

(b) set forth in detail the name and address of any party filing the objection, the legal and factual

basis for the objection, the amount of the objector's Claims or such other grounds that give the

objector standing to assert the objection, and any evidentiary support thereof, (c) conform to the

Bankruptcy Rules and Local Rules, (d) be filed with this Court, and (e) be served upon the parties

listed in the Confirmation Hearing Notice at the addresses set forth therein, on or before the Plan

Objection Deadline, which service may be through the CM/ECF system, with courtesy copies by

email delivered to counsel of the Debtors.

36. Objections to confirmation of the Plan not timely filed and served in accordance

with the provisions of this Solicitation Procedures Order may not be considered by this Court and

may be denied and overruled unless otherwise ordered by this Court.

37. The Debtors or other parties in interest may file and serve a reply or replies to any

objections or responses to confirmation of the Plan on or before the Confirmation Brief/Plan

Reply Deadline of January 17, 2022.

Additional Relief

38. The Debtors are authorized to take any action necessary or appropriate to

implement the terms of and the relief granted in this Solicitation Procedures Order in accordance

with the Motion.

39. The Debtors are authorized to make any non-substantive changes to the Plan and

Disclosure Statement, the Solicitation Procedures, the Ballots, the Solicitation Packages, the

Confirmation Notices, the Publication Notice, and related documents without further order of this

Court, including, without limitation, changes to (a) correct any typographical, grammatical, and

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formatting errors or omissions, and (b) make conforming changes to the Plan, the Disclosure

Statement, and any other materials in the Solicitation Packages before distribution.

40. Nothing in this Solicitation Procedures Order shall be construed as a waiver of

the right of the Debtors or other party in interest, as applicable, to object to a Proof of Claim after

the Voting Record Date.

41. All time periods set forth in this Solicitation Procedures Order shall be calculated

in accordance with Bankruptcy Rule 9006(a).

42. Notwithstanding any applicable Bankruptcy Rule, the terms and conditions of

this Solicitation Procedures Order shall be immediately effective and enforceable upon its

entirety.

43. Notice of the Motion as provided therein shall be deemed good and sufficient

notice of such Motion and the requirements of the Bankruptcy Rules and the Local Rules are

satisfied by such notice.

44. This Court retains exclusive jurisdiction with respect to all matters arising from

or related to the implementation, interpretation, and enforcement of this Solicitation Procedures

Order.

Dated: September 30th, 2021 Wilmington, Delaware LAURIE SELBER/SILVERSTEIN

17 UNITED STATES BANKRUPTCY JUDGE

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Exhibit 1

Solicitation Procedures

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

BOY SCOUTS OF AMERICA AND DELAWARE BSA, LLC¹

Debtors.

Chapter 11

Case No. 20-10343 (LSS)

(Jointly Administered)

SOLICITATION PROCEDURES

PLEASE TAKE NOTICE THAT on September 30, 2021, the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") entered an order in the above-captioned chapter 11 cases [D.I. 6438] (the "Solicitation Procedures Order"): (a) approving the Amended Disclosure Statement for the Modified Fifth Amended Chapter 11 Plan of Reorganization for Boy Scouts of America and Delaware BSA, LLC (the "Disclosure Statement"); (b) establishing the Voting Record Date, Voting Deadline, and other related dates in connection with confirmation of the Modified Fifth Amended Chapter 11 Plan of Reorganization for Boy Scouts of America and Delaware BSA, LLC (as may be modified, amended, or supplemented from time to time, the "Plan"); (c) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan; (d) approving the form and manner of notice and other related documents as they relate to the Debtors; and (e) granting related relief.

The Solicitation Procedures set forth in this document are supplemented by the instructions accompanying the Ballots included in the Solicitation Packages that will be sent to those holders of Claims entitled to vote to accept or reject the Plan. Reference should be made to those instructions in addition to this document; however, in the case of a conflict, the terms of the Ballots control

I. VOTING RECORD DATE

The Bankruptcy Court has established <u>October 1, 2021</u>, as the record date for purposes of determining which holders of Claims in Class 3A (2010 Credit Facility Claims), Class 3B (2019 RCF Claims), Class 4A (2010 Bond Claims), Class 4B (2012 Bond Claims), Class 5 (Convenience Claims), Class 6 (General Unsecured Claims), Class 7 (Non-Abuse Litigation Claims), Class 8 (Direct Abuse Claims), and Class 9 (Indirect Abuse Claims) are entitled to vote on the Plan (the "Voting Record Date").

II. VOTING DEADLINE

The Bankruptcy Court has approved <u>December 14, 2021 at 4:00 p.m. (Eastern Time)</u> as the deadline to vote to accept or reject the Plan (the "<u>Voting Deadline</u>"). Subject to Section VI, the Debtors may extend the Voting Deadline upon notice to parties in interest. To be counted as a vote to accept or reject the Plan, each Ballot or Master Ballot (each, generally referred to herein as a "<u>Ballot</u>") must be properly executed, completed, and delivered by (1) the electronic Ballot submission platform on the Solicitation Agent's website (the "<u>E-Ballot Platform</u>"), (2) mail, (3) overnight delivery, or (4) personal delivery, so that it is *actually received*, in each case, by the Solicitation Agent no later than the Voting Deadline. Specifically, each Ballot must be returned through the E-Ballot Platform at (a) https://omniagentsolutions.com/bsa-SAballots for Direct Abuse Claim Ballots and Master Ballots or (b) https://omniagentsolutions.com/bsa-ballots for all other Ballots, ³ by mail using the envelope included in the Solicitation Package, as applicable, or by overnight or personal delivery to the following address:

Boy Scouts of America Ballot Processing c/o Omni Agent Solutions 5955 De Soto Avenue, Suite 100 Woodland Hills, CA 91367

Only one Ballot may be submitted on account of each Claim. Holders of Claims that submit a Ballot via the E-Ballot Platform should not also submit a paper Ballot. If a holder of a Claim submits a Ballot using the E-Ballot Platform and a paper Ballot, the last Ballot actually received by the Solicitation Agent before the Voting Deadline shall be deemed to be the effective vote. Delivery of a Ballot to the Solicitation Agent by facsimile or electronic means other than through the E-Ballot Platform shall not be valid.

Exhibits to Master Ballots may only be submitted in Excel format via the E-Ballot Platform or, if the Master Ballot is being mailed, by USB drive—they may not be printed out and submitted in hard copy format. Votes provided on any Exhibit submitted in a format other than the Excel Exhibit provided by the Solicitation Agent shall not be counted. The Exhibit must be submitted together with the Master Ballot.

The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: Boy Scouts of America (6300) and Delaware BSA, LLC (4311). The Debtors' mailing address is 1325 West Walnut Hill Lane, Irving, Texas 75038.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Motion for Entry of an Order (I) Approving the Disclosure Statement and the Form and Manner of Notice, (II) Approving Plan Solicitation and Voting Procedures, (III) Approving Forms of Ballots, (IV) Approving Form, Manner, and Scope of Confirmation Notices, (V) Establishing Certain Deadlines in Connection with Approval of the Disclosure Statement and Confirmation of the Plan, and (VI) Granting Related Relief [D.I. 2295] (the "Solicitation Procedures Motion"), the Plan, the Disclosure Statement, or the Order, Pursuant to 11 U.S.C. § 502(b)(9), Bankruptcy Rules 2002 and 3003(c)(3), and Local Rules 2002-1(e), 3001-1, and 3003-1, (I) Establishing Deadlines for Filing Proofs of Claim, (II) Establishing the Form and Manner of Notice Thereof, (III) Approving Procedures for Providing Notice of Bar Date and Other Important Information to Abuse Survivors, and (IV) Approving Confidentiality Procedures for Abuse Survivors [D.I. 695], as applicable.

Parties shall endeavor to submit Ballots through the proper E-Ballot Platform. In the event that a party, for example, submits a Direct Abuse Claim Ballot through the general E-Ballot Platform, such Ballot shall be counted in accordance with the procedures set forth herein.

III. FORM, CONTENT, AND MANNER OF NOTICES

A. Content of the Solicitation Package.

The following materials shall constitute the solicitation package (the " $\underline{\text{Solicitation}}$ Package"):

- a cover letter describing the contents of the Solicitation Package and instructions to obtain access, free of charge, to the Plan, the Disclosure Statement, and the Solicitation Procedures Order and urging holders of Claims in the Voting Classes to vote to accept the Plan (the "Cover Letter");
- the Notice of Hearing to Consider Confirmation of Second Amended Chapter 11 Plan of Reorganization for Boy Scouts of America and Delaware BSA, LLC, substantially in the form annexed to the Solicitation Procedures Order as Exhibit 3 (the "Confirmation Hearing Notice");
- 3. the Disclosure Statement with all exhibits, including the Plan and all exhibits (to the extent such exhibits are filed with the Bankruptcy Court before the Solicitation Date), which shall be provided in the formats set forth in the Solicitation Procedures Order and are also available via https://omniagentsolutions.com/bsa-SAballots (Direct Abuse Claims) or https://omniagentsolutions.com/bsa-ballots (all other Claims):
- 4. the Solicitation Procedures Order, including the Solicitation Procedures but excluding all other exhibits, which shall be provided in the formats set forth in the Solicitation Procedures Order and is also available via https://omniagentsolutions.com/bsa-SAballots or https://omniagentsolutions.com/bsa-ballots:
- an appropriate form of Ballot with return instructions and a return envelope, as applicable;
- 6. a letter from any official committee and the Coalition, substantially in the form filed in these Chapter 11 Cases before entry of the Solicitation Procedures Order (and as may be modified, amended, or supplemented from time to time); and
- any other materials ordered by the Bankruptcy Court to be included as part of the Solicitation Package.

B. Distribution of the Solicitation Package.

This Section explains the manner in which Solicitation Packages shall be distributed to holders of Claims entitled to vote on the Plan and other interested parties.

The Solicitation Packages shall be transmitted by mail to holders of Claims in the Voting Classes. The Debtors shall transmit the Disclosure Statement and the Solicitation Procedures

Order (excluding exhibits other than these Solicitation Procedures) as part of the Solicitation Package as follows: (i) in hard copy format to holders of Direct Abuse Claims or to their counsel, if such holders are voting via Master Ballot; *provided* that any holder of a Direct Abuse Claim who (a) elected on their Sexual Abuse Survivor Proof of Claim not to receive communications regarding their claim via mail, or (b) provided that communications with their counsel regarding their Direct Abuse Claim were permissible, shall not receive a Solicitation Package to their home address, and instead, a Solicitation Package shall be directed to counsel for such holders; *provided further*, that all incarcerated holders of Direct Abuse Claims, even if such holders are voting via Master Ballot, shall receive a Solicitation Package in hard copy format (excluding a Ballot);⁴ and (ii) via USB flash drive to all other holders of Claims in the Voting Classes.

The Cover Letter shall also include instructions for holders of Claims in the Voting Classes to obtain, free of charge, the Solicitation Package materials in electronic format (with or without a Ballot, as applicable) via https://omniagentsolutions.com/bsa-SAballots or https://omniagentsolutions.com/bsa-ballots. Any holder of a Claim that receives incomplete materials or would like to request additional materials may contact the Solicitation Agent by: (a) calling the Debtors' toll-free restructuring hotline at (866) 907-2721; (b) visiting the Debtors' restructuring website at https://omniagentsolutions.com/BSA; (c) writing to Boy Scouts of America Ballot Processing, c/o Omni Agent Solutions, 5955 De Soto Avenue, Suite 100, Woodland Hills, CA 91367; or (d) emailing BSAballots@omniagnt.com.

- 1. <u>Direct Abuse Claims</u>. The Solicitation Agent shall cause a Solicitation Package to be served on holders of Direct Abuse Claims by the Solicitation Date in the manner described in **Section IV** below.
- 2. <u>Claims in the Other Voting Classes</u>. The Solicitation Agent shall cause a Solicitation Package to be served on each holder of a Claim in the Voting Classes other than Direct Abuse Claims who is entitled to vote by the Solicitation Date.
- 3. <u>Other Parties</u>. The Solicitation Agent shall cause a Solicitation Package (without a Ballot) to be served for informational purposes on the Office of the United States Trustee for the District of Delaware.
- 4. <u>Exception for Undeliverables</u>. Notwithstanding any provision to the contrary herein, neither the Debtors nor the Solicitation Agent shall be required to distribute a Solicitation Package to any Person or Entity as to whom the notice of the Solicitation Procedures Motion or other mailed notice in the Chapter 11 Cases was returned as undeliverable by the postal service, unless the Solicitation Agent is provided with an accurate address for such Person or Entity before the Solicitation Date.

For the avoidance of doubt, any holder of a Direct Abuse Claim who is not represented by counsel or whose counsel did not elect to receive a Master Ballot shall not receive a Master Ballot—all such holders or their counsel (if such holders have elected on their Sexual Abuse Survivor Proof of Claim not to receive communications regarding their claim via mail or provided that communications with their counsel regarding their Direct Abuse Claim were permissible) shall receive an individual Direct Abuse Claim Ballot and hard copies of the Solicitation Package materials.

5. Avoidance of Duplication. The Debtors shall make reasonable efforts to ensure that any holder of a Claim that has filed duplicative Claims and/or Claims that are amended and superseded by a later filed Claim against a Debtor that are classified under the Plan in the same Voting Class receives no more than one Solicitation Package (and, therefore, one Ballot) on account of such Claim and with respect to that Class. If the Debtors timely receive more than one Ballot from or on behalf of the holder of a single Direct Abuse Claim, the effective vote shall be determined in accordance with Sections IV.E and V below.

C. Resolution of Disputed Claims for Voting Purposes; Resolution Event.

- 1. Absent further order of the Bankruptcy Court, the holder of a Claim in a Voting Class that is the subject of a pending "reclassify" or "reduce and allow" objection filed on or before the Solicitation Date only to reclassify or reduce the amount of such Claim shall be entitled to vote such Claim in accordance with the proposed reclassification or in the reduced amount (as applicable) contained in such objection.
- 2. If a Claim in a Voting Class is subject to an objection other than a "reclassify" or "reduce and allow" objection that is filed with the Bankruptcy Court on or before the Solicitation Date (a "<u>Disputed Claim</u>"), (a) the Debtors shall cause the applicable holder to be served with a notice of such Disputed Claim (the "<u>Disputed Claim Notice</u>"), substantially in the form attached to the Solicitation Procedures Order as <u>Exhibit 6</u>, and (b) the applicable holder shall receive a Solicitation Package but shall not be entitled to have their vote to accept or reject the Plan counted on account of such Claim unless a Resolution Event (as defined below) occurs as provided herein.
- 3. If a Claim in a Voting Class is subject to an objection that is filed with the Bankruptey Court after the Solicitation Date, the applicable Claim shall be deemed temporarily allowed solely for voting purposes to the extent otherwise allowed for voting purposes in accordance with these Solicitation Procedures, without further action by the Debtors or the holder of such Claim and without further order of the Bankruptcy Court, unless the Debtors and claimant agree to other treatment for voting purposes or the Bankruptcy Court orders otherwise.
- 4. If the holder of any Disputed Claim seeks to challenge the disallowance or estimation of its Claim for voting purposes, such holder must file with the Bankruptcy Court a motion for an order, pursuant to Bankruptcy Rule 3018(a), temporarily allowing such claim for purposes of voting to accept or reject the Plan (a "Rule 3018(a) Motion"). Any Rule 3018(a) Motion shall be filed with the Bankruptcy Court and served on the Debtors on or before November 1, 2021. If a holder of a Disputed Claim files a timely Rule 3018(a) Motion, such holder's Ballot shall not be counted unless a Resolution Event occurs with respect to such Disputed Claim prior to December 14, 2021 (the "Voting Resolution Event Deadline"), or as otherwise ordered by the Bankruptcy Court.
- 5. A "<u>Resolution Event</u>" means, with respect to a Disputed Claim that is the subject of an objection other than a "reclassify" or "reduce and allow" objection, the occurrence of one or more of the following events on or before the Voting Resolution Event Deadline:

- An order of the Bankruptcy Court is entered allowing such Claim pursuant to section 502(b) of the Bankruptcy Code, after notice and a hearing;
- entry of an order of the Bankruptcy Court, after notice and a hearing, granting a Rule 3018(a) Motion and temporarily allowing such Claim for voting purposes in accordance with <u>Section III.C.4</u> above:
- c. execution of a stipulation or other agreement between the holder of a Disputed Claim and the Debtors (a) resolving the objection and allowing such Claim for voting purposes in an agreed-upon amount or (b) otherwise fixing an amount of the Claim for voting purposes; or
- the pending objection is voluntarily withdrawn by the objecting party.

D. Non-Voting Status Notice for Unclassified and Unimpaired Classes of Claims.

Certain holders of Claims that are not classified under Article III of the Plan in accordance with section 1123(a)(1) of the Bankruptcy Code or who are not entitled to vote because they are presumed to accept the Plan under section 1126(f) of the Bankruptcy Code shall receive only the Notice of Non-Voting Status to Holders of Unclassified Claims and Holders of Unimpaired Claims Conclusively Presumed to Accept the Amended Chapter 11 Plan of Reorganization for Boy Scouts of America and Delaware BSA, LLC, substantially in the form annexed to the Solicitation Procedures Order as Exhibit 5. The notice shall instruct these holders as to how they may obtain copies of the documents contained in the Solicitation Package (excluding Ballots).

IV. SPECIAL PROCEDURES RELATING TO DIRECT ABUSE CLAIMS

The procedures set forth in this <u>Section IV</u> only apply to holders of Direct Abuse Claims, unless otherwise expressly indicated.

A. To Attorneys Representing Holders of Direct Abuse Claims:

- 1. On or about **April 5, 2021**, the Solicitation Agent mailed an Abuse Claim Solicitation Notice, an Abuse Survivor Plan Solicitation Directive, and a Client List (each as defined below) on each known attorney representing holders of Abuse Claims (each, a "Firm").
- 2. On or about April 5, 2021, the Debtors mailed to each Firm an Excel spreadsheet on a secure, encrypted USB drive (each, a "Client List") that listed the first and last name, claim number, month and year of birth, last four digits of Social Security Number, mailing address, and email address (if available) of each Firm's clients who hold Direct Abuse Claims (collectively, the "Abuse Survivor Clients"), as compiled by the Debtors, with the assistance of their professionals, based on their review of the Sexual Abuse Survivor Proofs of Claim filed on or before the Abuse Claims Bar Date by or on behalf of the holders of Direct Abuse Claims in the Chapter 11 Cases.

- 3. The Debtors requested that each Firm confirm the names, addresses, claim numbers, and (if known) email addresses of its Abuse Survivor Clients as set forth on the Client List. To the extent a Firm includes Abuse Survivor Clients who were not originally listed by the Solicitation Agent, such Firm must provide the Solicitation Agent with the Proof of Claim number that corresponds to each such additional Abuse Survivor Client's Direct Abuse Claim. If the Abuse Survivor Client's Sexual Abuse Survivor Proof of Claim does not indicate that communications regarding such claim may be directed to such client's Firm, a Firm was also required to provide written verification from the Abuse Survivor Client(s) that he or she authorized the Firm to receive the Solicitation Package on his or her behalf. If such written verification is not supplied by the Firm, the Solicitation Agent will not count the vote for the Abuse Survivor Client(s) in a Master Ballot submitted by such Firm and those Abuse Survivor Client(s) will be solicited by the Direct Solicitation Method. The Solicitation Agent endeavored to identify on the Client Lists any conflicting records indicating that an individual Abuse Survivor Client may be represented by more than one Firm or has filed duplicative Direct Abuse Claims on account of a single claim.
- 4. To incorporate each Firm's preferred method of distribution of the Solicitation Packages (i.e., Master Ballot Solicitation Method or Direct Solicitation Method, as defined below), the Debtors requested that each Firm voluntarily return a completed Abuse Survivor Plan Solicitation Directive so that it was actually received by the Solicitation Agent no later than May 12, 2021 (the "Abuse Survivor Plan Solicitation Directive Deadline").
- 5. Pursuant to the Abuse Survivor Plan Solicitation Directive or through a directive amendment as set forth in subsection c below, each Firm may direct the Solicitation Agent to solicit votes on the Plan from its Abuse Survivor Clients according to one of the following methods:
- a. **Master Ballot Solicitation Method**. A Firm may direct the Solicitation Agent to serve the Firm with one Solicitation Package and one Master Ballot on which to record the votes of all of its Abuse Survivor Clients to accept or reject the Plan and any other applicable voting elections (the "Master Ballot Solicitation Method") if the Firm certifies that:
 - (a) "Option (a) Certification": The Firm shall distribute (as required by the Solicitation Procedures) the Solicitation Package (without a Ballot) to each of its Abuse Survivor Clients and ask each client to provide his or her affirmative vote to accept or reject the Plan (along with any other responsive election to be reflected on the Exhibit to the Master Ballot) and the Firm shall record the affirmative responses on the Master Ballot and reflect that the vote and other responses were collected by means of an Option (a) Certification. For the avoidance of doubt, a Firm may not rely on providing any of its Abuse Survivor Clients negative notice when completing the Master Ballot on behalf of any Abuse Survivor Client if such client did not affirmatively respond with an express answer for each applicable election. Each Firm shall collect the responses through customary and accepted practices in accordance with applicable rules of professional conduct (including telephone, email, and other standard communication methods) from each Abuse Survivor Client, and shall submit a log of the responses it has received to the Solicitation Agent

contemporaneously with its Master Ballot submission, which may be subject to discovery. For the avoidance of doubt, if an Abuse Survivor Client provides his or her responses orally or via telephone, the Firm shall contemporaneously maintain a record of the responses of the Firm's Abuse Survivor Clients, and shall include these responses with the log; or

(b) "Option (b) Certification": If the Firm has the authority under a power of attorney to vote to accept or reject the Plan (in addition to the other elections under the Master Ballot) on behalf of its Abuse Survivor Clients, the Firm shall complete the Master Ballot in accordance with the power granted to the Firm and reflect that the vote and other elections were collected by means of an Option (b) Certification. For any Abuse Survivor Clients whose elections on the Master Ballot were completed by utilizing the Option (b) Certification, the Firm shall supply the power(s) of attorney concurrently with the Master Ballot and Exhibit that provided the Firm with the authorization to act on behalf of such Abuse Survivor Client(s).

In addition to the foregoing certification, each Firm that selects the Master Ballot Solicitation Method shall provide the Solicitation Package materials (excluding a ballot), in hard copy, flash drive, or electronic format, to its Abuse Survivor Clients. Any Firm that elects the Master Ballot Solicitation Method must return the Master Ballot to the Solicitation Agent so that it is received by the Voting Deadline. Each Firm must also file a verified statement with the Bankruptcy Court pursuant to Bankruptcy Rule 2019 prior to or concurrently with the submission of its Master Ballot containing the following (each, a "Rule 2019 Statement"): (i) the facts and circumstances concerning the Firm's representation of Abuse Survivor Clients in these chapter 11 cases; (ii) a list of the names, addresses, and claim numbers of all Abuse Survivor Clients that the such Firm represents; and (iii) an exemplar of the engagement letter used to engage the Abuse Survivor Clients. The Firm may redact pricing, compensation amounts or percentages, and personal identifying information of holders of Direct Abuse Claims. For the avoidance of doubt, personal identifying information related to holders of Direct Abuse Claims on such Rule 2019 Statement shall be filed under seal in accordance with the Final Order (I) Authorizing Debtors to File (A) a Consolidated List of Counsel Representing the Largest Numbers of Abuse Victims and (B) a Consolidated List of Other Unsecured Creditors of the Debtors, (II) Authorizing and Approving Special Noticing and Confidentiality Procedures, and (III) Granting Related Relief [D.I. 274] and the Bar Date Order; provided that copies of such information shall be made available to "Permitted Parties" as defined in the Bar Date Order. Each Firm must submit a copy of the Rule 2019 Statement with unreducted personal identifying information with its Master Ballot and Exhibit submission to the Solicitation Agent.

b. **Direct Solicitation Method**. A Firm may direct the Solicitation Agent to solicit votes on the Plan directly from each of the Firm's Abuse Survivor Clients by distributing a Solicitation Package (including a Ballot) directly to each of the Firm's Abuse Survivor Clients via U.S. mail at the street address specified on the Firm's Client List (the "<u>Direct Solicitation Method</u>"). Under the Direct Solicitation Method, each Abuse Survivor Client must return his or her completed Ballot to the Solicitation Agent so that it is received by the Voting Deadline. For the avoidance of doubt, the Debtors shall solicit votes to accept or reject the

Plan from each holder of a Direct Abuse Claim who cannot be matched to a Firm or who is not included in any Client List to be solicited via the Direct Solicitation Method.

- c. **Directive Amendment**. After entry of the Solicitation Procedures Order, the Solicitation Agent shall email each Firm that is listed on Direct Abuse Claims in Class 8 to confirm whether any updates are needed to the Abuse Survivor Plan Solicitation Directive previously submitted by each Firm. A Firm must respond in writing to the Solicitation Agent within five (5) days of receipt of the email in order to change its preference pursuant to (i) or (ii) below. If the Solicitation Agent does not receive a response from a Firm within this time period, the Solicitation Agent will honor the solicitation method that Firm previously indicated on the Abuse Survivor Plan Solicitation Directive.
 - (a) If a Firm that previously elected the Master Ballot Solicitation Method on its Abuse Survivor Plan Solicitation Directive would like to have each of its clients who hold Direct Abuse Claims cast their own vote to accept or reject the Plan, such Firm may elect to have the Solicitation Agent deliver the Solicitation Package (including Ballots) to the Firm, which will, in turn, deliver the Solicitation Packages (including Ballots) to each of its clients who hold Direct Abuse Claims in hard copy, flash drive, or electronic format. In this case, Solicitation Packages shall be delivered to clients who hold Direct Abuse Claims in accordance with their preferences (i.e., clients who do not want to receive written communications via regular mail shall receive the Solicitation Package materials electronically). The Solicitation Agent shall deliver the Solicitation Package (including Ballots) to each Firm in hard copy, flash drive, or electronic format, depending on the preference specified by each Firm in its response to the email from the Solicitation Agent. Clients who hold Direct Abuse Claims will complete a Ballot and such Ballot will be returned to the Solicitation Agent.
 - (b) If a Firm previously elected the Direct Solicitation Method on its Abuse Survivor Plan Solicitation Directive, that Firm can indicate that it will have its clients vote via the Master Ballot Solicitation Method instead and will receive the Solicitation Package directly from the Solicitation Agent.
- 6. If a Firm certifies that it does not represent any Abuse Survivor Clients, the Solicitation Agent is authorized to omit such Firm from the Debtors' solicitation of votes on the Plan and request that such Firm be removed from the service list in the Chapter 11 Cases. For the avoidance of doubt, any such affected survivors shall be solicited via the Direct Solicitation Method.

B. Completion and Return of Ballots by Attorneys for Holders of Direct Abuse Claims.

The following procedures govern the completion and return of a Master Ballot:

- 1. <u>Summarizing Votes on the Master Ballot</u>: The Master Ballot shall contain the following options to provide a summary of voting, one of which must be marked by the Firm:
 - a. "All claimants listed on the Exhibit accompanying this Master Ballot ACCEPT (vote in favor of) the Plan."
 - "All claimants listed on the Exhibit accompanying this Master Ballot REJECT (vote against) the Plan."
 - c. "Some of the claimants listed on the Exhibit accompanying this Master Ballot ACCEPT (vote in favor of) the Plan, while other claimants listed on the exhibit accompanying this Master Ballot REJECT (vote against) the Plan."

Certification by Firm of Authority to Vote and Related Issues Under Penalty of Perjury:

- a. The Master Ballot contains certifications, to be completed by the attorney preparing and signing the Master Ballot, pursuant to which such attorney shall certify under penalty of perjury that, among other things, he or she has the authority under applicable law to vote to accept or reject the Plan on behalf of the Abuse Survivor Clients who are listed on the exhibit to the Master Ballot.
- b. If the attorney is unable to make such certification under penalty of perjury on behalf of any Abuse Survivor Client, the attorney may <u>not</u> cast a vote on behalf of such Abuse Survivor Client and <u>must</u> timely send the information relating to the name, address, claim number, and email (if known) of such Abuse Survivor Client to the Solicitation Agent, and the Solicitation Agent shall immediately distribute a Solicitation Package to such Abuse Survivor Client.

3. Exhibit to the Master Ballot:

a. Each attorney will receive with the Master Ballot an exhibit on a USB drive containing an electronic client list in Excel format of each holder of a Direct Abuse Claim whom the attorney represents (the "Exhibit"). The Exhibit shall list, for each Abuse Survivor Client represented by the attorney's Firm and on whose behalf the attorney is voting on the Plan, (1) the Abuse Survivor Client's first and last name, the Abuse Survivor Client's claim number, the last four digits of the Abuse Survivor Client's Social Security Number (if the Abuse Survivor Client does not have a Social Security Number, it will not be listed), and the Abuse Survivor Client's date of birth, (2) whether the Abuse Survivor Client votes to ACCEPT / vote in favor of or to REJECT / vote against the Plan, (3) whether the Abuse Survivor Client elects to

receive the Expedited Distribution, which, as specified in the Plan, is a one-time Cash payment from the Settlement Trust in the amount of \$3,500.00, conditioned upon satisfaction of the criteria set forth in the Trust Distribution Procedures, (4) if the Abuse Survivor Client is voting to accept or reject the Plan, whether the Abuse Survivor Client opts out of the Releases by Holders of Claims set forth in Article X.J.4 of the Plan, (5) whether the Firm is recording the vote of each Abuse Survivor Client via the Option (a) Certification or the Option (b) Certification described and defined above, and (6) the service method that the Firm has used to transmit the Solicitation Package materials (excluding a ballot) to each holder of a Direct Abuse Claim in hard copy, flash drive, or electronic format.

b. The Exhibit and the completed Master Ballot shall be returned to the Solicitation Agent via the E-Ballot Platform in accordance with <u>Sections II and IV</u> of these Solicitation Procedures. The Exhibit shall contain drop-down options and shall not deviate from the following format:

Claimant's Last Name	Claimant's First Name	Claim Number	Claimant's SSN (last 4 digits)	Claimant's Date of Birth	Vote to ACCEPT / in Favor of OR Vote to REJECT / Against the Plan	Elects to Receive \$3,500 Expedited Distribution	Opts Out of Release in Article X.J.4 of Plan – Leave Blank if Not Opting Out	Type of Authority for Vote	Method of Service of Solicitation Documents

Rule 2019 Statement:

As set forth above, each Firm submitting a Master Ballot on behalf of more than one client must file with the Bankruptcy Court a Rule 2019 Statement on or before the date of submission of its Master Ballot in accordance with the procedures described in Section IV.A.5.a above. Each Firm must also submit a copy of the Rule 2019 Statement with unredacted personal identifying information with its Master Ballot and Exhibit submission to the Solicitation Agent.

5. <u>Documentation Required for Option (a) Certification:</u>

As described above, each Firm submitting a Master Ballot under the Option (a) Certification must submit a log of the responses it has received from each of its Abuse Survivor Clients (including telephone, email, and other standard communication methods) to the Solicitation Agent contemporaneously with its Master Ballot submission, which may be subject to discovery.

6. <u>Documentation Required for Option (b) Certification:</u>

As described above, each Firm submitting a Master Ballot under the Option (b) Certification must submit a valid power of attorney concurrently with its submission of the Master Ballot and Exhibit.

C. **To Holders of Indirect Abuse Claims:** The Solicitation Agent shall cause a Solicitation Package, including a Ballot substantially in the form annexed to the Solicitation Procedures Order as **Exhibit 2-7**, to be served upon each known holder of an Indirect Abuse Claim who is entitled to vote to accept or reject the Plan and whose Claim has not been withdrawn or disallowed or expunged by an order of the Bankruptcy Court on or before the Solicitation Date.

D. Expedited Distribution Election.

Each holder of a properly completed non-duplicative proof of claim asserting a Direct Abuse Claim who filed such Claim by the Bar Date or was permitted by a Final Order of the Bankruptcy Court to file a late claim may elect only on his or her Ballot or Master Ballot to receive an Expedited Distribution, which, as specified in the Plan, is a one-time Cash payment from the Settlement Trust in the amount of \$3,500.00, conditioned upon satisfaction of the criteria set forth in the Trust Distribution Procedures, in exchange for a full and final release in favor of the Settlement Trust, the Protected Parties, and the Chartered Organizations. The Settlement Trust shall make the Expedited Distributions on or as soon as reasonably practicable after the latest to occur of (a) the Effective Date, (b) the date the applicable holders of Direct Abuse Claims who have elected to receive an Expedited Distribution have satisfied the criteria set forth in the Trust Distribution Procedures, and (c) the date upon which the Settlement Trust has sufficient Cash to fund the full amount of the Expedited Distributions while retaining sufficient Cash reserves to fund applicable Settlement Trust Expenses, as determined by the Settlement Trustee. If selecting the \$3,500 Expedited Distribution, you must indicate this on the Ballot. A holder of a Direct Abuse Claim will not be able to choose this option at a later date unless the Bankruptcy Court approves otherwise.

E. Calculation of Voting Amount With Respect to Direct and Indirect Abuse Claims.⁵

- 1. Each holder of a Direct Abuse Claim who is entitled to vote shall have a single vote in the amount, for voting purposes only, of \$1.00 in the aggregate per claimant, or as otherwise ordered by the Bankruptcy Court. The temporary allowance of Direct Abuse Claims in the amount of \$1.00 is solely for voting purposes, and shall not be binding upon the holder, the Debtors, the Settlement Trust, the Firms, or any other party for any purpose other than voting on the Plan.
- 2. Each holder of an Indirect Abuse Claim, which includes, without limitation, any Abuse Claim for contribution, indemnity, reimbursement, or subrogation, who is entitled to vote shall have a single vote in the amount, for voting purposes only, of \$1.00 in the aggregate per claimant, or as otherwise ordered by the Bankruptcy Court. The temporary allowance of Indirect Abuse Claims in the amount of \$1.00 is solely for voting purposes, and shall not be binding upon the holder, the Debtors, the Settlement Trust or any other party for any purpose other than voting on the Plan.

⁵ For the avoidance of doubt, in the event of a conflict between this <u>Section IV.E</u> describing the calculation of votes for Direct and Indirect Abuse Claims and any other section of these Solicitation Procedures, including <u>Section V.B</u>, the terms of this <u>Section IV.E</u> shall control.

F. Receipt of Multiple Ballots for a Single Direct Abuse Claim.

- 1. If notwithstanding their reasonable efforts to ensure that only one Solicitation Package (including one Ballot) is distributed on account of each holder of a Direct Abuse Claim who has filed duplicative Abuse Claims and/or on account of Abuse Claims that have been amended and superseded by later filed Abuse Claims, the Solicitation Agent receives more than one Ballot from or on behalf of the holder of a single Direct Abuse Claim on or before the Voting Deadline, the effective vote shall be the last Ballot actually received by the Solicitation Agent before the Voting Deadline that satisfies the voting and tabulation procedures specified in Section V.
- 2. To the extent the Debtors receive a Ballot from a holder of a Direct Abuse Claim entitled to vote and a Ballot from an attorney purporting to represent such holder (including in accordance with the procedures related to Master Ballots), the Ballot received from the holder of the Direct Abuse Claim entitled to vote shall be counted.
- 3. To the extent the Debtors receive a Master Ballot from two different Firms on account of the same Direct Abuse Claim with conflicting votes on the Plan, the Debtors shall reach out to both Firms, with notice of such communication to counsel to the Tort Claimants' Committee and the Coalition, and request written documentation of each Firm's representation of such claimant. If representation of the holder of the Direct Abuse Claim is not resolved within ten (10) days from the notice of the conflict as provided by the Debtors, such votes shall not be counted.
- 4. Other than with respect to the submission of conflicting Master Ballots by different Firms, if inconsistent votes are otherwise received by the Solicitation Agent on the same day for a single Direct Abuse Claim, such votes shall not be counted.

V. VOTING AND TABULATION PROCEDURES

A. Holders of Claims Entitled to Vote.

Only the following holders of Claims in the Voting Classes shall be entitled to vote with respect to such Claims (in addition to the special procedures set forth in <u>Section IV</u> above for holders of Direct and Indirect Abuse Claims):

- 1. Holders of Claims who, on or before the Voting Record Date, have timely filed a Proof of Claim that (a) has not been expunged, disallowed, disqualified, withdrawn, or superseded prior to the Voting Record Date, and (b) is not the subject of a pending objection, other than a "reclassify" or "reduce and allow" objection, filed with the Bankruptcy Court on or before the Solicitation Date, pending the occurrence of a Resolution Event as provided herein; provided that a holder of a Claim that is the subject of a pending objection on a "reclassify" or "reduce and allow" basis shall receive a Solicitation Package and be entitled to vote such Claim in the reclassified priority or reduced amount contained in such objection absent a further order of the Bankruptcy Court:
- 2. Holders of Claims that are listed on the Debtors' Schedules; *provided* that Claims that are scheduled as contingent, unliquidated, or disputed (excluding such scheduled

disputed, contingent or unliquidated Claims that have been paid or superseded by a timely filed Proof of Claim) shall be allowed to vote only in the amounts set forth in <u>Sections IV.D</u> and <u>V.B</u> of these Solicitation Procedures:

- 3. Holders of Claims whose Claims arise (a) pursuant to an agreement or settlement with the Debtors, as reflected in a document filed with the Bankruptcy Court, (b) in an order entered by the Bankruptcy Court, or (c) in a document executed by the Debtors pursuant to authority granted by the Bankruptcy Court, in each case regardless of whether a Proof of Claim has been filed;
- 4. Holders of any Disputed Claim that has been temporarily allowed to vote on the Plan pursuant to Bankruptcy Rule 3018 in accordance with Section III.C.4 above; and
- 5. The assignee of any Claim (other than an Abuse Claim) that was transferred on or before the Voting Record Date by any Entity described in subparagraphs (1) through (4) above; provided that such transfer or assignment has been fully effectuated pursuant to the procedures set forth in Bankruptcy Rule 3001(e) and such transfer is reflected on the Claims Register as of the Voting Record Date.

B. Establishing Claim Amounts for Voting Purposes.

- If a Proof of Claim has been amended, the last-filed Proof of Claim as of the Voting Record Date shall be subject to these Solicitation Procedures and shall supersede any earlier filed Proof of Claim for voting purposes. Any earlier-filed Proof of Claim shall be disallowed for voting purposes, regardless of whether the Debtors have objected to such earlier filed Claim.
- 2. Duplicate Claims within the same Voting Class shall be deemed temporarily allowed for voting purposes only in an amount equal to one such Claim and not in an amount equal to the aggregate of such Claims.
- 3. Claims filed for 0.00 are not entitled to vote on the Plan, excluding the holders of Direct Abuse Claims and Indirect Abuse Claims. Each holder of a Direct Abuse Claim and Indirect Abuse Claim who is entitled to vote shall have a single vote in the amount, for voting purposes only, of 1.00 in the aggregate per claimant Court pursuant to Section IV.E or as otherwise ordered by the Bankruptcy Court.
- 4. Proofs of Claim that assert Claims in more than one Voting Class may be split into multiple Voting Classes for voting purposes.
- 5. <u>Class 3A 2010 Credit Facility and Class 3B 2019 RCF Claims</u>. The Claim amount of Class 3A and 3B Claims shall be established based on the amount of the applicable positions held by holders of Class 3A and Class 3B Claims as of the Voting Record Date, as

evidenced by (a) the Debtors' applicable books and records and (b) the claims register maintained in these Chapter 11 Cases.

- 6. <u>Class 4A 2010 Bond Claims and Class 4B 2012 Bond Claims</u>. The Claim amount of Class 4A and 4B Claims shall be established based on the amount of the applicable positions held by holders of Class 4A and Class 4B Claims as of the Voting Record Date, as evidenced by (a) the Debtors' applicable books and records and (b) the claims register maintained in these Chapter 11 Cases.
- 7. <u>Class 5 Convenience Claims</u>. The Claim amount of Class 5 Claims shall be established based on the amount of the applicable positions held by holders of Class 5 Claims as of the Voting Record Date, as evidenced by the claims register maintained in these Chapter 11 Cases. With respect to holders of General Unsecured Claims in excess of \$50,000 as of the Voting Record Date as evidenced by the claims register, if such Claim is Allowed and such holder elects on its Ballot to join Class 5 and reduce such Claim to \$50,000, the Claim amount shall be set at \$50,000.
- 8. <u>Class 6 General Unsecured Claims</u>. The Claim amount of Class 6 Claims shall be established based on the amount of the applicable positions held by holders of Class 6 Claims as of the Voting Record Date, as evidenced by (a) the Debtors' Schedules and (b) the claims register maintained in these Chapter 11 Cases.
- 9. <u>Class 7 Non-Abuse Litigation Claims</u>. The Claim amount of Class 7 Claims shall be established based on the amount of the applicable positions held by holders of Class 7 Claims as of the Voting Record Date, as evidenced by the claims register maintained in these Chapter 11 Cases. For the avoidance of doubt, all Non-Abuse Litigation Claims in Class 7, including any Insured Non-Abuse Claim, which have not been fixed pursuant to a judgment or settlement entered prior to the Voting Record Date, shall be classified as a contingent and unliquidated Claim in accordance with this <u>Section V.B.</u> and shall have a single vote in the amount, for voting purposes only, of \$1.00 in aggregate per claimant, unless otherwise ordered by the Bankruptcy Court. Such temporary allowance is solely for voting purposes, and will not be binding on the holder, the Debtors, or any other party for any purpose other than voting on the Plan.
- 10. <u>Claim Amounts for Voting Purposes</u>. The Claim amount established herein shall control for voting purposes only and shall not constitute the Allowed amount of any Claim under the terms of the Plan. Moreover, any amounts filled in on Ballots by the Debtors through the Solicitation Agent, as applicable, are not binding for purposes of allowance and distribution. In tabulating votes, the following hierarchy shall be used to determine the amount of the Claim associated with each claimant's vote:
 - a. the Claim amount (i) settled or agreed upon by the Debtors, as memorialized in a document filed with the Bankruptcy Court, (ii) set forth in an order of the Bankruptcy Court or (iii) set forth in a document executed by the Debtors pursuant to authority granted by the Bankruptcy Court;

- if subsection (a) does not apply, the Claim amount allowed (temporarily or otherwise) pursuant to a Resolution Event under <u>Section III.C</u> of these Solicitation Procedures;
- if none of subsections (a)-(b) apply, the Claim amount asserted in a Proof of Claim that has been timely filed (or deemed timely filed by the Bankruptcy Court under applicable law), except for any amounts that have been paid or asserted on account of any interest accrued after the Petition Date; provided, that, any Ballot submitted by a holder of a Claim who timely filed a Proof of Claim in respect of (i) a contingent Claim, whether liquidated or unliquidated, or a Claim in a wholly-unliquidated, unknown or undetermined amount (based on a reasonable review by the Debtors) that is not the subject of an objection shall count toward satisfying the numerosity requirement of section 1126(c) of the Bankruptcy Code and shall count as a Ballot for a Claim in the amount of \$1.00 solely for the purposes of voting and satisfying the dollar amount requirement of section 1126(c) of the Bankruptcy Code, and (ii) with respect to a non-contingent, partially liquidated and partially unliquidated Claim, such Claim shall be allowed for voting purposes only in the liquidated amount;
- d. if none of subsections (a)–(c) apply, the Claim amount listed in the Schedules (to the extent such Claim has <u>not</u> been superseded by a timely filed Proof of Claim); provided that such Claim is not scheduled as contingent, disputed, or unliquidated and has not been paid; provided, further, that a Claim that is listed in the Schedules as contingent, unliquidated, or disputed and for which a Proof of Claim was <u>not</u> (i) filed by the applicable Bar Date or (ii) deemed timely filed by an order of the Bankruptcy Court prior to the Voting Deadline is not entitled to vote: and
- e. if none of subsections (a)—(d) apply, such Claim shall count as a Ballot for a Claim in the amount of \$0.00 solely for the purposes of voting.
- 11. <u>Stipulation</u>. The Debtors are authorized to enter into stipulations or other agreements with the holder of any Claim agreeing to the amount of a Claim for voting purposes, and will provide notice and an opportunity for a hearing on any such stipulation.

C. Convenience Claim Election.

For solicitation and tabulation purposes, one Ballot will be provided to each holder of a General Unsecured Claim. Holders of Claims that would otherwise be treated as a General Unsecured Claim in an amount of \$50,000 or less, if Allowed under the Plan, shall have their Claims treated as a Class 5 Convenience Claim; holders of General Unsecured Claims greater than \$50,000, shall have the right, but not the obligation, to irrevocably elect to have such Claim

irrevocably reduced to \$50,000 and treated as a Class 5 Convenience Claim (upon Allowance), in full and final satisfaction of such Claim, if elected on a properly and timely completed and delivered Ballot.

Any General Unsecured Claim in excess of \$50,000 may not be subdivided into multiple Convenience Claims for purposes of receiving treatment as a Convenience Claim. If a holder of a General Unsecured Claim in the amount of \$50,000 or less is deemed to join Class 5 (Convenience Claims) or an eligible holder of a General Unsecured Claim that is greater than \$50,000 makes the voluntary election to join Class 5 (Convenience Claims), then its Claim shall, upon its allowance for voting purposes only, be counted only in such Class and shall not be tabulated as a Claim in Class 6 (General Unsecured Claims). For the avoidance of doubt, the vote of a holder of a General Unsecured Claim that is greater than \$50,000 who elects to have such Claim treated as a Class 5 Convenience Claim (upon Allowance) will be counted as a vote on the Plan in Class 5.

D. Voting and Ballot Tabulation Procedures.

The following voting procedures and standard assumptions shall be used in tabulating Ballots, along with the procedures described in the Ballots.⁶

- 1. The Solicitation Agent shall date-stamp all Ballots when received. Ballots received on the day of the Voting Deadline shall be date and time-stamped. In addition, the Solicitation Agent shall retain originals of all Ballots for a period of two years after the Effective Date of the Plan, unless otherwise ordered by the Bankruptcy Court.
- 2. Except as otherwise provided in these Solicitation Procedures, unless a Ballot is received by the Solicitation Agent on or prior to the Voting Deadline (as the same may be extended for all Voting Classes by the Debtors as set forth in Section II and as may be extended with respect to individual Ballots pursuant to Section VI), the Debtors shall reject such Ballot as invalid and, therefore, shall not count it in connection with confirmation of the Plan.
- 3. If a Claim has been estimated for voting purposes in accordance with Section III.C.4 above or otherwise allowed for voting purposes by order of the Bankruptcy Court, such Claim is temporarily allowed for voting purposes in the amount so estimated or allowed in such order.
- 4. For purposes of the numerosity requirement of section 1126(c) of the Bankruptcy Code, separate Claims held by a single creditor in a Voting Class shall be aggregated as if such creditor held one Claim in the Voting Class, and the votes related to such Claims shall be treated as a single vote to accept or reject the Plan.
- 5. The Debtors shall make reasonable efforts to provide any holder of a Claim who has filed or purchased duplicate Claims within the same Class with only one Solicitation Package and one Ballot for voting a single Claim in such Class, regardless of whether the Debtors

have objected to such duplicate Claims; provided that if the Debtors timely receive more than one Ballot from or on behalf of the holder of a single Direct Abuse Claim, the effective vote shall also be determined in accordance with Section IV.E above. If the Debtors timely receive more than one Ballot from or on behalf of the holder of a single Claim, the effective vote shall be the Ballot last received by the Solicitation Agent that satisfies the voting and tabulation procedures specified in this Section V.D. If more than one Ballot voting the same Claim is received prior to the Voting Deadline, the latest received, properly executed Ballot received by the Solicitation Agent before the Voting Deadline will supersede and revoke any prior Ballot.

- 6. If the holder of a Claim submits inconsistent Ballots received by the Solicitation Agent on the same day other than as set forth in <u>Section IV.E</u> with respect to Direct Abuse Claims, such Ballots shall not be counted.
- 7. Delivery of a defective or irregular Ballot shall not be deemed to have been made until such defect or irregularity has been cured on or before the Voting Deadline or has been waived by the Debtors. Any waiver of defects or irregularities in any Ballot by the Debtors shall be detailed in the Voting Report filed by the Solicitation Agent and shall be subject to the procedures set forth in Section VI herein.
- 8. After the Voting Deadline, a Ballot may only be withdrawn or modified pursuant to an order of the Bankruptcy Court authorizing such withdrawal or modification. Any such withdrawal or modification shall be detailed in the Voting Report filed by the Solicitation Agent.
- 9. The holder of a Claim must complete each section of the Ballot, including, without limitation, certifying the amount of its Claim, voting to accept or reject the Plan, completing the requested identification information, and signing and dating the Ballot.
- 10. The holder of a Claim must vote all of its Claims either to accept or reject the Plan. Accordingly, a Ballot (other than a Master Ballot) that partially rejects and partially accepts the Plan may not be counted. Except with respect to delivery of a Master Ballot pursuant to the procedures set forth in Section IV, to the extent possible, the Debtors shall distribute to each holder of a Claim in the Voting Classes a single Ballot on account of the Claim held by such holder in the Voting Classes.
- 11. The Debtors expressly reserve the right to amend the terms of the Plan (subject to compliance with section 1127 of the Bankruptcy Code). If the Debtors make material changes to the terms of the Plan, the Debtors shall disseminate additional solicitation materials and extend the solicitation period, in each case to the extent required by law or further order of the Bankruptcy Court.
- 12. If the party executing the Ballot is signing as a trustee, executor, guardian, attorney-in-fact, officer of a corporation, or acting in a fiduciary or representative capacity, such party must indicate such capacity when signing and, if required or requested by the Solicitation Agent, the Debtors, or the Bankruptcy Court, must provide evidence satisfactory to the requesting party to act on behalf of the holder of the Claim.

⁶ The summary provided herein is for illustrative purposes only and is subject to the procedures described in the Ballots in all respects. In the event of any inconsistency between the summary of voting and tabulation procedures as set forth herein and the Ballots, the Ballots will control.

- 13. Subject to any contrary order of the Bankruptcy Court, the Debtors further reserve the right to waive any defects or irregularities or conditions of delivery as to any particular Ballot pursuant to Section VI. Any such waiver shall be detailed in the Voting Report filed by the Solicitation Agent.
- 14. Neither the Debtors, nor any other person or entity, shall be under any duty to provide notification of defects or irregularities with respect to deliveries of Ballots except as provided herein nor shall any of them incur any liabilities for failure to provide such notification.
- 15. The Solicitation Agent, in its discretion, may contact entities entitled to vote to cure any defects in the Ballot; *provided*, *however*, that the Solicitation Agent is not obligated to do so
- 16. Subject to entry of the Confirmation Order providing for such relief, if no Ballot is submitted in a Class, then such Class shall be deemed to have voted to accept the Plan.
- 17. Subject to Bankruptcy Rule 3018(a), a voter may withdraw a valid Ballot by delivering a written notice of withdrawal to the Solicitation Agent before the Voting Deadline the withdrawal must be signed by the party who signed the Ballot. Any such withdrawal shall be detailed in the Voting Report filed by the Solicitation Agent. All rights are reserved to contest any withdrawals.
- 18. If multiple Ballots are timely received from or on behalf of a holder of a single Claim other than a Direct Abuse Claim (including an Indirect Abuse Claim), the effective vote shall be the last properly executed Ballot timely received by the Solicitation Agent that satisfies the voting and tabulation procedures specified in this Section V.D and shall supersede and revoke any prior Ballot received, provided that if such holder submits inconsistent Ballots received by the Solicitation Agent on the same day, such Ballots shall not be counted; provided that if the Debtors timely receive more than one Ballot from or on behalf of the holder of a single Direct Abuse Claim, the effective vote shall be determined in accordance with Section IV.E above.
- 19. If multiple Ballots are received directly from the holder of a Claim <u>and</u> from a purported attorney or agent for such holder prior to the Voting Deadline, the Ballot received directly from the holder shall be the Ballot that is counted. For the avoidance of doubt, any Ballot received directly from the holder of a Direct Abuse Claim shall supersede any Master Ballot returned on account of a Direct Abuse Claim and shall be the vote that is counted, in accordance with the procedures set forth in <u>Section IV</u>.
- 20. In addition, the following Ballots may not be counted in determining the acceptance or rejection of the Plan:
 - any Ballot submitted by a person who does not hold, or represent a
 person that holds, a Claim in the applicable Voting Class as of the
 Voting Record Date;
 - any Ballot received after the Voting Deadline unless the Debtors have granted an extension in writing (including e-mail) with respect to such Ballot, which shall be detailed in the Voting Report and shall

be subject to the procedures set forth in Section VI. With respect to Direct Abuse Claims, any such extension shall be subject to the consent of the Tort Claimants' Committee and the Coalition; if an extension remains disputed after the Debtors have sought such parties' consent, such Ballot shall only be counted upon an order of the Bankruptcy Court authorizing such extension. The holder of a Claim may choose the method of delivery of its Ballot to the Solicitation Agent at its own risk. Delivery of the Ballot shall be deemed made only when the original properly executed Ballot is actually received by the Solicitation Agent:

- c. any Ballot delivered by facsimile transmission, electronic mail, or any other means not specifically approved herein (unless an exception has been granted by the Debtors, which shall be detailed in the Voting Report filed by the Solicitation Agent), provided that Ballots submitted through the E-Ballot Platform shall be counted:
- d. any Ballot that is illegible or contains insufficient information to permit the identification of the claimant;
- any Ballot that is submitted in an inappropriate form that is not the appropriate Ballot for such Claim;
- f. any Ballot sent to a person other than the Solicitation Agent;
- g. any Ballot that is unsigned; provided, however, for the avoidance of doubt, a Ballot submitted via the Solicitation Agent's E-Ballot Platform shall be deemed to contain an original signature; or
- a Ballot without a vote on the Plan or on which the claimant has voted to both accept and reject the Plan.
- 21. In addition, the following Master Ballots may not be counted in determining the acceptance or rejection of the Plan:
 - a Master Ballot on which the attorney fails to make the required certifications;
 - b. a Master Ballot that fails to include the required Exhibit;
 - a Master Ballot for which a Firm fails to file a Rule 2019 Statement with the Court prior to or concurrently with the submission of the Master Ballot;
 - d. any vote submitted on a Master Ballot pursuant to the Option (a) Certification for which a Firm fails to submit a log of the responses it has received from each of its applicable Abuse Survivor Clients to

the Solicitation Agent contemporaneously with its Master Ballot submission; or

any vote submitted on a Master Ballot pursuant to the Option (b)
 Certification for which a Firm fails to submit the power of attorney for each applicable Abuse Survivor Client.

VI. CHANGES TO THE SOLICITATION PROCEDURES

The approval of certain changes to the Solicitation Procedures are subject to the following requirements:

- A. If the Debtors extend a deadline or provide a waiver pursuant to Sections II, V.D.2, V.D.7, V.D.13, or V.D.20(b) (each, a "Solicitation Change"), the Debtors shall:
 - 1. memorialize the Solicitation Change in the Voting Report; and
 - concurrently with or following the filing of the Voting Report, file a notice with the Bankruptcy Court supporting the justification for the Solicitation Change.
- B. Parties in interest shall have five (5) days to object to the Solicitation Change.
- C. If no party in interest objects to the Solicitation Change, the Ballot(s) subject such change shall be accepted as having been received in compliance with the Solicitation Procedures and the Solicitation Change shall be included in the Voting Report.
- D. If a party in interest objects to the Solicitation Change and the Debtors and such objecting party are unable to resolve the dispute, the Bankruptcy Court shall resolve such dispute at the Confirmation Hearing. A revised Voting Report reflecting such resolution shall be filed, as applicable.

VII. AMENDMENTS TO THE PLAN AND SOLICITATION PROCEDURES

The Debtors reserve the right to make non-substantive or immaterial changes to the Disclosure Statement, the Solicitation Procedures Order, the Plan, the Ballots, the Confirmation Hearing Notice, and related documents without further order of the Bankruptcy Court, including, without limitation, changes to correct typographical and grammatical errors, and to make conforming changes among the Disclosure Statement, the Plan, and any other materials in the Solicitation Package before their distribution.

* * * * *

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

BOY SCOUTS OF AMERICA AND DELAWARE BSA, LLC, 1

(Jointly Administered)

Case No. 20-10343 (LSS)

Debtors.

Ref. Docket No. 6445

TYPOGRAPHICAL CORRECTION FOR THE AMENDED DISCLOSURE STATEMENT FOR THE MODIFIED FIFTH AMENDED CHAPTER 11 PLAN OF REORGANIZATION FOR BOY SCOUTS OF AMERICA AND DELAWARE BSA, LLC

NOTICE IS HEREBY GIVEN THAT a typographical correction must be made to the chart on page 253 of the Disclosure Statement [Docket No. 6445], which is in Section IX.D (*Best Interests of Creditors / Liquidation Analysis*), to change the "Estimated Amount" under the column titled "Estimated Recovery in Chapter 7" from "3.16 million" to "316 million," as set forth below:

Class	Designation	Estimated Amount and Approximate Percentage Recovery	Estimated Recovery in Chapter 7
6	General Unsecured Claims	Estimated Amount: \$26.5 million – \$33.5 million	Estimated Amount: \$3.16 million
		Estimated Percentage Recovery: 75 – 95%	Estimated Percentage Recovery: 8 – 21%

to be replaced by:

Class	Designation	Estimated Amount and Approximate Percentage Recovery	Estimated Recovery in Chapter 7
6	General Unsecured Claims	Estimated Amount: \$26.5 million – \$33.5 million	Estimated Amount: \$316 million
		Estimated Percentage Recovery: 75 – 95%	Estimated Percentage Recovery: 8 – 21%

Except as set forth above, the Disclosure Statement remains unchanged.

The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: Boy Scouts of America (6300); and Delaware BSA, LLC (4311). The Debtors' mailing address is 1325 West Walnut Hill Lane, Irving, Texas 75038.

Dated: October 8, 2021

WHITE & CASE LLP

Jessica C. Lauria (admitted *pro hac vice*)

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Attorneys for the Debtors and Debtors in Possession

September 30, 2021

Re: In re Boy Scouts of America and Delaware BSA, LLC, Case No. 20-10343 (LSS), Chapter 11 Bankruptcy

To All Holders of Claims Entitled to Vote on the Plan:

On February 18, 2020, the Boy Scouts of America and Delaware BSA, LLC, the non-profit corporations that are debtors and debtors in possession in the above-captioned chapter 11 cases (together, the "<u>Debtors</u>"), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>") in the United States Bankruptcy Court for the District of Delaware (the "<u>Bankruptcy Court</u>"). The Debtors filed the Chapter 11 Cases in order to address the significant potential liabilities arising from Claims related to alleged historical acts of Abuse in the BSA's programs.

The BSA cares deeply about all survivors of child abuse. The BSA understands that no apology can repair the damage caused by abuse or take away the pain that survivors have endured. The BSA is steadfast in its commitment to continually improve all of its policies to prevent abuse.

THE DEBTORS, THE COALITION OF ABUSED SCOUTS FOR JUSTICE, THE FUTURE CLAIMANTS' REPRESENTATIVE, THE CREDITORS' COMMITTEE AND THE AD HOC COMMITTEE OF LOCAL COUNCILS (THE "SUPPORTING PARTIES") BELIEVE THE PLAN OF REORGANIZATION PROVIDES HOLDERS OF CLAIMS, INCLUDING ABUSE CLAIMS, SUBSTANTIALLY GREATER RECOVERY THAN ANY OTHER ALTERNATIVE AND URGE YOU TO SUBMIT A TIMELY BALLOT VOTING TO ACCEPT THE PLAN OF REORGANIZATION.

THE VOTING DEADLINE IS DECEMBER 14, 2021 AT 4:00 P.M. (EASTERN TIME).

On September 30, 2021, the Bankruptcy Court entered an order [D.I. 6438] approving the Amended Disclosure Statement for the Modified Fifth Amended Chapter 11 Plan of Reorganization for Boy Scouts of America and Delaware BSA, LLC [D.I. 6445] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Disclosure Statement"). On the same date, the Bankruptcy Court entered an order [D.I. 6438] (the "Solicitation Procedures Order") that, among other things, authorizes the Debtors to solicit votes to accept or reject the Modified Fifth Amended Chapter 11 Plan of Reorganization for Boy Scouts of America and Delaware BSA, LLC [D.I. 6443] (together with all schedules and exhibits thereto, and as may be modified, amended, or supplemented from time to time, the "Plan"). 1

The Plan is supported by the Debtors and the other Supporting Parties. The BSA and the Supporting Parties all believe that the Plan represents the best possible means to (a) timely and equitably compensate survivors of alleged Abuse in Scouting and (b) ensure

Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Plan or the Disclosure Statement, as applicable.



that the BSA emerges from bankruptcy with the ability to continue its vital charitable mission. The BSA and the other Supporting Parties believe that the Plan provides the highest and best recovery—and the best outcome—for all creditors and is in the best interests of the Debtors' estates. Therefore, the BSA and the other Supporting Parties urge eligible creditors to vote to accept the Plan.

You are receiving this letter and the accompanying materials because you may be entitled to vote on the Plan. The following materials constitute the "Solicitation Package" which, in addition to this letter, is comprised of:

- (a) the Disclosure Statement, including all exhibits thereto, attached to which is the Plan, including all of its exhibits and schedules (to the extent such exhibits and schedules are filed with the Bankruptcy Court before the Solicitation Date);
- (b) the Solicitation Procedures Order;
- (c) the Confirmation Hearing Notice;
- (d) an appropriate ballot with detailed voting instructions, including instructions for voting online via the electronic ballot submission platform (the "E-Ballot Platform") on the website of Omni Agent Solutions, the Debtors' claims, noticing, and solicitation agent in these chapter 11 cases (the "Solicitation Agent"), and return instructions or a return envelope with postage, if applicable;
- (e) a letter from any official committee or the Coalition, substantially in the form filed on the docket of the Chapter 11 Cases (and as may be modified, amended, or supplemented from time to time); and
- (f) any other materials ordered by the Bankruptcy Court to be included as part of the Solicitation Package.

ACCESS TO PLAN AND DISCLOSURE STATEMENT

IMPORTANT: You should have received a hard copy or USB flash drive copy of the Plan, the Disclosure Statement, and the Solicitation Procedures Order (excluding exhibits except for the Solicitation Procedures). You may also access the Plan, the Disclosure Statement, and the Solicitation Procedures Order free of charge at https://omniagentsolutions.com/bsa-SAballots (Direct Abuse Claims) or https://omniagentsolutions.com/bsa-ballots (all other Claims). You may also obtain copies of any of the other Solicitation Package materials free of charge at these websites. If you would prefer to receive paper copies or documents on a USB drive, please contact the Solicitation Agent to make such a request by: (a) calling the Debtors' toll-free restructuring hotline at 1-866-907-2721, (b) emailing BSAballots@omniagnt.com, (c) writing to Boy Scouts of America Ballot Processing, c/o Omni Agent Solutions, 5955 De Soto Avenue, Suite 100, Woodland Hills, CA 91367, or (d) submitting an inquiry on the Debtors' restructuring website at https://omniagentsolutions.com/BSA.



The comprehensive restructuring of the Debtors proposed in the Plan is the product of agreements reached among the BSA, the other Supporting Parties, JPM (the Debtors' senior secured lender), Hartford, and The Church of Jesus Christ of Latter-day Saints ("TCJC"), which provides the framework for global resolution of Abuse Claims against the Debtors, Related Non-Debtor Entities, and Local Councils, as well as any other Contributing Chartered Organizations, Participating Chartered Organizations, and Settling Insurance Companies that may become party to the restructuring settlements after the date of this letter, in exchange for contributions by such parties to the Settlement Trust for the benefit of survivors of Abuse (collectively, "Abuse Survivors"). The Plan has been designed to maximize and expedite recoveries to Abuse Survivors, resulting in substantial recoveries, as set forth in the recovery chart in the Disclosure Statement. The Debtors and the other Supporting Parties strongly encourage all holders of Claims in the Voting Classes, including Direct Abuse Claims, to vote in favor of the Plan.

The Plan, which incorporates a settlement with Hartford for \$787 million and a settlement with TCJC for \$250 million, as well as the JPM / Creditors' Committee Settlement, provides for a mechanism to channel to the Settlement Trust all Abuse Claims asserted against the Debtors and certain non-debtor third parties, including the Local Councils, Participating Chartered Organizations, Contributing Chartered Organizations (including TCJC), and Settling Insurance Companies (including Hartford) that make contributions to the Settlement Trust for the benefit of Abuse Survivors. If the Plan is approved, the Settlement Trust will exclusively administer and resolve the Abuse Claims. In exchange for channeling all Abuse Claims to the Settlement Trust, as described in the Disclosure Statement, the BSA will make a substantial contribution to the Settlement Trust of approximately \$220 million assuming an Effective Date of December 31, 2021. The BSA will also assign and transfer to the Settlement Trust all of its insurance rights under the BSA's insurance policies, thereby providing the potential for substantial insurance recoveries to holders of Direct Abuse Claims.

Additionally, Local Councils will make a substantial contribution to the Settlement Trust to resolve the Abuse Claims that may be asserted against them in exchange for being included as Protected Parties under the Plan and receiving the benefits of the Channeling Injunction, consisting of (a) \$500 million, comprised of at least \$300 million in Cash with the balance in property, exclusive of insurance rights, (b) the DST Note, a \$100 million interest-bearing variable-payment obligation note issued to the Settlement Trust by a Delaware statutory trust on or as soon as practicable after the Effective Date, and (c) the assignment and transfer to the Settlement Trust of all Local Council insurance rights under the BSA's and Local Councils' liability insurance policies that provide coverage for Abuse Claims, thereby providing the potential for substantial insurance recoveries to holders of Direct Abuse Claims.

The Plan also provides a mechanism by which Chartered Organizations can become Participating Chartered Organizations (unless they elect not to or are chapter 11 debtors in their own restructuring cases) through the assignment and transfer to the Settlement Trust of all of their post-1975 insurance rights under BSA and Local Council policies that provide coverage for Abuse Claims in exchange for being included as a Limited Protected Party under the Plan, resulting in the potential for substantial additional insurance recoveries for holders of Abuse Claims. Insurance Companies may also make substantial contributions and Chartered Organizations may also make further substantial contributions to the Settlement Trust in exchange for becoming



Protected Parties under the Plan and receiving the comprehensive benefits of the Channeling Injunction.

Additionally, the Plan also provides for the BSA's assumption of its prepetition Pension Plan and specifies the treatment of holders of Allowed Convenience Claims, Allowed General Unsecured Claims and Allowed Non-Abuse Litigation Claims, resulting in substantial recoveries, as set forth in the recovery chart in the Disclosure Statement. The treatment of all classes of Claims entitled to vote is described more fully in the Plan and the Disclosure Statement.

The Debtors and the Supporting Parties support confirmation of the Plan and urge all claimants to vote in favor of the Plan. The Debtors and the Supporting Parties believe that the Plan will offer the highest and best recovery for all creditors and that the Plan will provide more certain recoveries to survivors of Abuse and other creditors than any other alternative. The Debtors and the Supporting Parties also believe that the Plan will provide those recoveries more quickly than would any alternative, including by avoiding time-consuming and costly litigation.

If the Plan cannot be confirmed by the Bankruptcy Court, or if an insufficient number of voting claimants vote in favor of the Plan, (i) the Debtors may be required to liquidate and/or voluntarily convert these Chapter 11 Cases to cases under chapter 7 of the Bankruptcy Code, pursuant to which a trustee would be appointed or elected to liquidate the Debtors' assets for distribution in accordance with the priorities established by the Bankruptcy Code, (ii) the Debtors may seek approval of a revised plan of reorganization that provides for less favorable treatment for creditors, or (iii) other parties may submit an alternate plan to reorganize BSA. **The Debtors believe that all of these alternatives would result in significantly reduced recoveries for Abuse Survivors, and would significantly delay the date by which Abuse Survivors can begin expecting payments from the Settlement Trust.**

To Chartered Organizations that Hold Indirect Abuse Claims Under the Plan: Thank you for your support of the Scouting movement. Millions of young men and women have passed through your doors, and our joint mission to serve them has helped countless youth become prepared for life. Your support for the Plan is essential for the mission of Scouting, and the success of the BSA's bankruptcy case depends your support for the Chartered Organization settlement framework set forth in the Plan. The BSA urges you to support the survival and continuation of Scouting by voting your Indirect Abuse Claim in favor of the Plan.

Please read the Plan carefully. In particular, please review the injunction, release, and exculpation provisions provided in <u>Article X</u> of the Plan. If you vote to accept or reject the Plan, you will be releasing the Released Parties from any and all Claims/Causes of Action to the extent provided in <u>Article X.J.4</u> of the Plan unless you "opt-out" of such releases. If you decide to opt out of the release in <u>Article X.J.4</u> of the Plan, please do so by checking the appropriate box on your ballot.

If you are the holder of an Abuse Claim, then regardless of whether you opt out of the releases in <u>Article X.J.4</u> of the Plan, if the Plan is confirmed, you will be bound by the releases and Channeling Injunction set forth in Article X.J.3 and Article X.F of the Plan.

The Debtors and other Supporting Parties believe that the Plan constitutes a good-faith compromise and settlement of all Claims and controversies based upon the unique circumstances of these chapter 11 cases, and will provide the maximum recovery for creditors. The Debtors and other Supporting Parties believe that the acceptance of the Plan by holders of Claims entitled to vote to accept or reject the Plan is in the best interests of holders of Claims against the Debtors. Moreover, the Debtors and other Supporting Parties believe that any alternative other than Confirmation of the Plan may result in, among other risks, delays and significantly increased administrative expenses, and significantly diminished distributions on account of Allowed Claims.

THE DEBTORS AND OTHER SUPPORTING PARTIES STRONGLY URGE YOU TO TIMELY SUBMIT YOUR BALLOT CASTING A VOTE TO ACCEPT THE PLAN IN ACCORDANCE WITH THE INSTRUCTIONS IN YOUR BALLOT.

THE VOTING DEADLINE IS DECEMBER 14, 2021 AT 4:00 P.M. (EASTERN TIME).

For the reasons set forth herein and in the Disclosure Statement, the Debtors and other Supporting Parties recommend that all persons or entities entitled to vote on the Plan vote to accept the Plan by timely submitting a properly completed ballot. Instructions for casting your vote on the Plan are provided on your ballot. You are strongly encouraged to submit your ballot online via the E-Ballot Platform on the Solicitation Agent's website. In order to have your vote to accept or reject the Plan counted, your Ballot must **actually be received** by the Solicitation Agent on or before **December 14, 2021 at 4:00 p.m.** (Eastern Time).

If you would like electronic copies of any of the materials enclosed herein, or any other filings in the Debtors' chapter 11 cases, they can be accessed at the Debtors' restructuring website free of charge at https://omniagentsolutions.com/BSA.

If you have any questions, or need to obtain additional solicitation materials, you may contact the Solicitation Agent by: (a) calling the Debtors' toll-free restructuring hotline at 866-907-2721, (b) emailing BSAballots@omniagnt.com, (c) writing to Boy Scouts of America Ballot Processing, c/o Omni Agent Solutions, 5955 De Soto Avenue, Suite 100, Woodland Hills, CA 91367, or (d) submitting an inquiry on the Debtors' restructuring website at https://omniagentsolutions.com/bsa. Please note that the Solicitation Agent is not authorized to, and will not, provide legal advice to you. If you need legal advice, please consult with your attorney.

Sincerely,

Boy Scouts of America and Delaware BSA, LLC

1325 West Walnut Hill Lane P.O. Box 152079 Irving, TX 75015-2079 972-580-2000 www.scouting.org

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SUMMARY AND FREQUENTLY ASKED QUESTIONS

THIS PLAN SUMMARY HAS BEEN PREPARED BY THE FUTURE CLAIMANTS' REPRESENTATIVE AND COALITION OF ABUSED SCOUTS FOR JUSTICE AND PROVIDES INFORMATION REGARDING THE PLAN CONFIRMATION (APPROVAL) PROCESS AND THE PLAN PROPOSED BY THE BOY SCOUTS

On February 18, 2020, the Boy Scouts of America ("BSA") and Delaware BSA, LLC (together, the "Boy Scouts" or the "Debtors") filed for bankruptcy protection in the Bankruptcy Court.

On April 24, 2020, the Court entered an order appointing James L. Patton, Jr., the Future Claimants' Representative (the "<u>FCR</u>"), to represent the interests of holders of future childhood sexual abuse claims for past abuse that may be asserted against the Debtors.¹

On July 24, 2020, the Coalition of Abused Scouts for Justice (the "<u>Coalition</u>"), filed a notice of appearance in the Chapter 11 Cases. The Coalition comprises more than 18,000 sexual abuse survivors who have submitted proofs of claim against the Boy Scouts and signed affirmative consents to being a part of the Coalition, as well as law firms that have filed statements with the Bankruptcy Court that they represent approximately 60,000 sexual abuse survivors.

On September 14, 2021, the Hartford Accident and Indemnity Company, First State Insurance Company, Twin City Fire Insurance Company and Navigators Specialty Insurance Company (collectively "<u>Hartford</u>"), the Debtors, the Coalition, the FCR, and the Ad Hoc Committee of Local Councils entered into a settlement (the "<u>Hartford Settlement</u>").

On September 14, 2021, The Church of Jesus Christ of Latter-day Saints, a Utah corporation ("<u>TCJC</u>"), the Debtors, the Coalition, the FCR, and the Ad Hoc Committee of Local Councils entered into a settlement (the "<u>TCJC Settlement</u>").

Based on the resolution with the Coalition, the FCR, and the Ad Hoc Committee of Local Councils of Boy Scouts of America (the "Ad Hoc Committee of Local Councils"), Hartford, and TCJC, the Debtors filed their Modified Fifth Amended Chapter 11 Plan of Reorganization for Boy Scouts of America and Delaware BSA, LLC [Docket No. 6443] (the "Plan"). The Bankruptcy Court has authorized the Boy Scouts to send the Plan to survivors and other creditors for voting. The Coalition and the FCR have concluded that, given all the circumstances of the case, the Plan is fair, in the best interests of survivors and other creditors, and should be approved. We encourage you to vote to accept the Plan.

PLAN SUMMARY

This summary is provided as an overview and is not meant to provide all of the information survivors should rely on when considering whether to vote to accept or reject the

¹ A "future" claim is one in which the survivor as of the Petition Date (February 18, 2020) (a) had not attained the age of eighteen (18) years of age or (b) was not aware of the sexual abuse as a result of "repressed memory," if such concept is recognized by the highest appellate court of the state or territory where such claim arose.

² All capitalized terms not otherwise defined herein shall be given the meanings ascribed to them in the Plan or the exhibits to the Plan.

Plan. You, along with your counsel, are encouraged to read the Plan and Disclosure Statement when deciding how to vote. To the extent that any discrepancies exist between the summary described herein and the terms of the Plan, the Plan shall govern.

THE PLAN CONFIRMATION PROCESS

The Bankruptcy Court overseeing the Boy Scouts bankruptcy case must decide whether or not to approve the Plan. The Bankruptcy Court will take into consideration the votes of survivors and other creditors and whether all the other requirements of the Bankruptcy Code have been satisfied. If the Bankruptcy Court finds that all the legal requirements are satisfied, the Bankruptcy Court will approve or "confirm" the Plan.

If the Plan is approved, the Boy Scouts will exit bankruptcy and the responsibility of the Boy Scouts, Local Councils and TCJC to address or pay the Scouting-related sexual abuse claims (the "Abuse Claims") against them will be transferred to a settlement trust (the "Settlement Trust") that will oversee the review and payment of Abuse Claims. The Plan and Disclosure Statement are included with this summary.

As part of the package that includes this Plan Summary, the Debtors have distributed or provided electronic access to you, or your counsel, the following documents, which, with this Plan Summary are referred to as the "Solicitation Package."

- Cover letter describing the contents of the Solicitation Package and instructions to obtain access, free of charge, to the Plan, the Disclosure Statement, and the Solicitation Procedures Order via https://omniagentsolutions.com/bsa-SAballots, and urging holders of Claims in the Voting Classes to vote to accept the Plan.
- Notice of hearing that will provide the date(s) and time(s) that the Bankruptcy Court will consider approval of the Plan.
- A copy of the Disclosure Statement (and all of its exhibits), including the Plan to the extent such exhibits are filed with the Bankruptcy Court before the Solicitation Date), which is also available via https://omniagentsolutions.com/bsa-SAballots.
- A copy of the "Solicitation Order," that approved the Disclosure Statement and the voting procedures including the Solicitation Procedures, which is also available via https://omniagentsolutions.com/bsa-SAballots.
- Ballot with return instructions (and a return envelope, as applicable).
- Any other materials ordered by the Bankruptcy Court to be included as part of the Solicitation Package.

As part of the Solicitation Package you or your counsel will receive a Ballot to vote to accept or reject the Plan.³ After the returned Ballots are counted, the Bankruptcy Court will conduct the hearing to determine whether to approve the Plan.

HOW TO VOTE. You or your counsel will receive a Ballot with instructions that explain how to vote. If you are represented by counsel, consult your attorney regarding the appropriate method to vote. If you have questions about the voting materials, please (a) call the toll-free restructuring hotline at (866) 907-2721; (b) visit the Debtors' restructuring website at https://omniagentsolutions.com/BSA; (c) write to Boy Scouts of America Ballot Processing, c/o Omni Agent Solutions, 5955 De Soto Avenue, Suite 100, Woodland Hills, CA 91367; or (d) email BSAballots@omniagnt.com.

YOUR VOTE COUNTS. You have the right to accept or reject the Plan if you (or your attorney on your behalf) filed a timely claim against the Boy Scouts. Ballots must be RECEIVED by DECEMBER 14, 2021 at 4:00 p.m. (Eastern Time), to be counted. Ballots can be submitted electronically through the E-Ballot Platform at https://omniagentsolutions.com/bsa-SAballots or delivered by mails by sending to:

Boy Scouts of America Ballot Processing c/o Omni Agent Solutions 5955 De Soto Avenue, Suite 100 Woodland Hills, CA 91367

DESCRIPTION OF THE PLAN

• Payment of Abuse Claims by the Settlement Trust

Under the Plan, the Debtors will fund a Settlement Trust. The Settlement Trust will assume the liability for the Abuse Claims. As set forth below, the Debtors and the Local Councils are making contributions to the Settlement Trust. These contributions are not the same thing as the Debtors' liability or obligation to pay Abuse Claims. The Settlement Trustee will liquidate the Settlement Trust's assets which includes the contributions being made by the Debtors, the Local Councils, Hartford and TCJC. The Settlement Trust will make distributions to survivors in accordance with the Trust Distribution Procedures (as discussed below). These distributions are also not the same thing as the Debtors' liability or obligation to pay Abuse Claims. However, the distributions will be based on the allowed value of the Abuse Claims, as determined under the Trust Distribution Procedures.

• The Plan Incorporates Resolutions with Boy Scouts, Local Councils, Hartford, and TCJC

As noted above, the Boy Scouts, Local Councils, Hartford, TCJC, Coalition and FCR reached settlements. The Plan includes these settlements, which provide for contributions of money and other property from the Boy Scouts, Local Councils, Hartford, and TCJC and puts in

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³ If you indicated on your Proof of Claim form that your counsel may be contacted regarding your claim and your counsel indicated to the Debtors that it would facilitate your vote on the Plan on your behalf, your Ballot, along with the Solicitation Package, will be sent to your counsel who will facilitate your vote. Please contact your counsel to be sure that your vote is properly reflected by your counsel on the ballot submitted.

place a framework for potential future settlements with other parties such as Insurance Companies and Chartered Organizations. Chartered Organizations are the over 40,000 secular and religious entities (such as TCJC) that support the Scouting mission of the Boy Scouts by, among other things, sponsoring local troops. Some or all of the Chartered Organizations may be subject to liability associated with their relationship with the Boy Scouts.

• Money and Property from the Boy Scouts Will Be Transferred to the Settlement Trust to Pay Survivors

Under the Plan, the Boy Scouts will transfer assets valued at approximately \$220 million to the Settlement Trust, assuming an Effective Date of December 31, 2021. The Boy Scouts' contribution to the Settlement Trust includes cash and investments (estimated at \$60 million, subject to adjustment based on timing of emergence and performance of the Debtors through emergence), the cash sale proceeds from Scouting University (\$1.902 million), artwork (valued at \$59 million), oil and gas interests (valued at \$7.6 million), a warehouse and distribution center (valued at \$11.6 million), an \$80 million note to be paid over approximately 10 years or less, all rights to proceeds and claims relating to the Boy Scouts' insurance for Abuse Claims, and all causes of action relating to Abuse Claims (including claims for contribution or indemnification against a perpetrator). There will be costs associated with the sale of the artwork, oil and gas interests, and the warehouse and the value achieved in the sale may be more or less than the estimates. As a result, the proceeds from the sale or liquidation of these assets could be different than the face amount.

Money and Property from Local Councils Will Be Transferred to the Settlement Trust to Pay Survivors

Under the Plan, if certain conditions are met, \$500 million of money and property will be transferred to the Settlement Trust from certain Local Councils to pay Abuse Claims. In addition, a special-purpose entity will issue a note worth up to \$100 million to the Settlement Trust to pay Abuse Claims. The special-purpose entity will make payments on the \$100 million note from funds contributed by Local Councils. The \$500 million will be composed of at least \$300 million in cash plus certain real properties such as camps and scout centers with an appraised value of \$200 million less any excess of cash over \$300 million. In addition, the Local Councils' rights and claims relating to the Boy Scouts' and Local Councils' applicable insurance will be transferred to the Settlement Trust.

All Local Councils have signed letters of intent that are, among other things, contingent on acceptable resolution of the Plan's treatment of Chartered Organizations. As of now, the Local Councils have not confirmed whether they are satisfied with the Plan's current treatment of Chartered Organizations. Accordingly, whether any individual Local Council will make the contribution on Exhibit C is currently uncertain. If, for any reason, Local Councils do not collectively contribute \$500 million in money and property, then no Local Council will be a Protected Party, and all may still be sued by survivors.

• The Contribution from the Hartford Settlement Will Be Transferred to the Settlement Trust to Pay Survivors

In accordance with the Hartford Settlement, Hartford will contribute \$787 million to the Settlement Trust, \$137 million to be available immediately to the Settlement Trust on the Effective Date of the Plan and \$650 million to be held in escrow until the order confirming the Plan is final and non-appealable. In exchange for the contribution, Boy Scouts will sell to Hartford its insurance policies and Hartford will receive releases with respect to Abuse Claims in accordance with the Plan. Likewise, Hartford will benefit from the Channeling Injunction as a Protected Party. Hartford's contribution is conditioned on Hartford's satisfaction with the Plan's treatment of the rights of Chartered Organizations with respect to Hartford Insurance Policies.

• Contributions from the TCJC Settlement Will Be Transferred to the Settlement Trust to Pay Survivors

In accordance with the TCJC Settlement, TCJC will contribute \$250 million to the Settlement Trust. These funds will be held in escrow until the order confirming the Plan is final and non-appealable. These funds will be allocated only among the Abuse Claims that could have been satisfied from TCJC absent the Plan's discharge and channeling injunction. Additionally, TCJC will contribute its rights to coverage for Abuse Claims under insurance policies issued to Boy Scouts or the Local Councils under which it is an insured, and other insurance rights related to Abuse Claims. In exchange for its contributions, TCJC will receive releases with respect to Abuse Claims and become a Contributing Chartered Organization in accordance with the Plan. As a Contributing Chartered Organization, TCJC will benefit from the Channeling Injunction as a Protected Party.

Contributions of Insurance Rights from Participating Chartered Organizations Will Be Transferred to the Settlement Trust to Pay Survivors

In accordance with the Plan, all Chartered Organizations (other than TCJC) will assign their rights to coverage for Abuse Claims under insurance policies issued to the Boy Scouts or the Local Councils with policy periods on or after January 1, 1976, and which name Chartered Organizations as insureds, *unless* that Chartered Organization objects to confirmation of the Plan or informs Boy Scouts' counsel in writing that it does not wish to assign its insurance rights (a "Participating Chartered Organization"). In exchange for its contribution, the Participating Chartered Organizations (other than TCJC) will receive releases with respect to Abuse Claims arising on after January 1, 1976, and become a Limited Protected Party in accordance with the Plan. Participating Chartered Organizations will benefit from the Channeling Injunction as a Limited Protected Party with respect to Abuse Claims arising from abuse that first occurred on or after January 1, 1976.

• Depending on the value and availability of insurance, the Settlement Trust could end up with substantially more assets to pay claimants than the enumerated \$1.857 billion in this summary

As noted above, the Plan provides that the Boy Scouts and the Local Councils will contribute all of their rights to proceeds and claims under the insurance policies that apply to the Abuse Claims to the Settlement Trust. If such contribution is approved by the Court, the

Settlement Trust will either submit Abuse Claims to the Insurance Companies (other than Hartford) for payment on such Abuse Claims, enter into settlements with Insurance Companies (other than Hartford) that will bring in cash to the Settlement Trust for the benefit of survivors, or litigate with Insurance Companies (other than Hartford) to enforce their obligations under the policies. The value of these insurance assets is uncertain, and they could be worth substantially more or substantially less than the \$1.857 billion that the Boys Scouts, the Local Councils, TCJC, and Hartford are collectively expected to transfer to the Settlement Trust.

Although the BSA and Local Councils believe that Local Council and Chartered Organization insurance rights or policy proceeds can be transferred to the Settlement Trust, the insurers have asserted numerous coverage defenses. For this reason the value of the insurance rights being assigned to the Settlement Trust is speculative and uncertain.

 Survivors May Continue to Pursue Claims Against Certain Chartered Organizations, But May Not Sue Boy Scouts, Local Councils, Settling Chartered Organizations or Insurance Companies

The Plan stops survivors from suing the Boy Scouts, the Local Councils (if they collectively make the \$500 million Local Council Contribution as specified above), TCJC, and Hartford (if Hartford is satisfied with the Plan's treatment of Chartered Organizations' rights under Hartford insurance policies) because they settled and are what is called a "Protected Party" under the Plan. The Plan stops survivors from suing Insurance Companies because the insurance policies are protected assets of the Settlement Trust, and the funds recovered from insurers will be equally available to all survivors through the Trust. Participating Chartered Organizations (other than TCJC) can be sued by survivors who have not elected the Expedited Distribution option described below for Abuse Claims arising before January 1, 1976, because those Participating Chartered Organizations have not settled and are only a "Limited Protected Party" under the Plan. If a Chartered Organization settles in the future, it will become a Protected Party and that would mean that survivors could no longer sue it for any Abuse Claim, regardless of when it arose. Instead, the amounts collected in the settlement would be paid to the Settlement Trust and used to pay Abuse Claims. Specifically, further settlements with Insurance Companies or with individual Chartered Organizations before or after the Plan's Effective Date could add some or all Chartered Organizations as Protected Parties and could prevent suits by survivors related to scouting activities. There is a chart that helps explain this in the FAQ portion of this document.

Finally, if a Chartered Organization is in chapter 11 or informs the Boy Scouts that it does not wish to have its insurance rights transferred to the Settlement Trust, it will receive no protections from the Bankruptcy Court and may be sued by survivors who have not elected the Expedited Distribution option described below because they have not settled. If more Chartered Organizations settle in the future, each would become a Protected Party and that would mean that survivors could no longer sue it. Instead, the amounts collected in the settlement would be paid to the Settlement Trust and used to pay Abuse Claims. Specifically, further settlements with Insurance Companies or with individual Chartered Organizations before or after the Plan's Effective Date could add some or all Chartered Organizations as Protected Parties and could prevent suits by survivors related to scouting activities. There is a chart that helps explain this in the FAQ portion of this document.

It is important to consult with your attorney if you believe you have a claim against, and are considering suing, a Chartered Organization because the issues are very complicated.

• Youth Protection

The Plan also obligates the Boy Scouts to continue to improve on its youth protection practices by taking the following steps: (i) form a Child Protection Committee consisting of survivors and members of the Boy Scouts and Local Councils, (ii) implement an analysis of its current Youth Protection Program, (iii) work with the Child Protection Committee and an unaffiliated expert in the prevention of youth sexual abuse to develop and recommend improvements to the Youth Protection Program, and (iv) work with the Child Protection Committee to consider a protocol for the review and publication of information contained in the Boy Scouts' Volunteer Screening Database and Rosters for those credibly accused of abuse while involved with the Boy Scouts.

• Trust Distribution Procedures

The Boy Scouts and the Coalition and the FCR have negotiated procedures for the efficient review and payment of the approximately 82,500 non-duplicative, timely claims. The procedures are called "Trust Distribution Procedures" or "TDP." The TDP will provide for the submission of additional information about your claim and the value of your individual Abuse Claim will be determined in accordance with the TDP based on a "claims matrix," which means being assigned a dollar amount based on the following guiding principles:

- 1. Abuse Claim eligibility criteria;
- 2. proof requirements;
- 3. administrative transparency;
- 4. a review and evidentiary process that requires the Settlement Trustee to determine allowed claim amounts;
- 5. prevention and detection of any fraud; and
- 6. independence of the Settlement Trust and Settlement Trustee.

The procedures set forth in the TDP are described in more detail below.

• Channeling Injunction

In exchange for the contributions to the Settlement Trust and other consideration provided under the Plan, the Court will issue a permanent channeling injunction (a) releasing, among others, the Boy Scouts, the newly Reorganized BSA, Contributing Local Councils, Contributing Chartered Organizations (*e.g.*, TCJC), Participating Chartered Organizations, and Insurance Companies that contribute to the Settlement Trust (*e.g.*, Hartford) (collectively, the "Protected Parties"), from Abuse Claims; (b) transferring responsibility for Abuse Claims against such parties to the Settlement Trust, to be processed and paid under the TDP; and (c) barring Holders of Abuse Claims from pursuing the Protected Parties on account of the Abuse Claims.

This injunction is an implementation of the settlement discussed above. In addition, as described above, the Plan provides for a separate injunction barring direct claims of survivors against Insurance Companies.

DESCRIPTION OF THE SURVIVOR CLAIM DETERMINATION AND PAYMENT PROCESS⁴

There are three options for survivors to establish the value of their claims:

- A. Expedited Distribution Election of \$3,500 (election must be made on the Ballot and in accordance with TDP);⁵
- B. Trust claim submission under the Trust Distribution Procedures; or
- C. Settlement Trustee authorization to pursue the claim in court through the tort system.

A. Expedited Distribution Election

A survivor (other than a Future Abuse Claimant) may elect on their Ballot to resolve his or her Abuse Claim for an Expedited Distribution of \$3,500, if the survivor has submitted a proper and substantially completed Proof of Claim that has been signed personally by the survivor under penalty of perjury, or supplements his or her Proof of Claim to provide such verification. In the case of holders of a Future Abuse Claim, they need to make a submission to the Settlement Trustee to be eligible for the Expedited Distribution. Survivors that elect to receive the Expedited Distribution will not have to submit any additional information to the Settlement Trust to receive payment of the Expedited Distribution from the Settlement Trust provided that their proof of claim form is substantially completed and is signed by the survivor attesting to the truth of its contents under penalty of perjury. Payment will be sent upon the survivor's submission of a release, a form of which is attached as Exhibit A to the TDP. **Your election for an Expedited Distribution must be made on your Ballot**⁶.

B. Trust Distribution Procedures

If a survivor elects not to receive an Expedited Distribution of \$3,500, the survivor must complete a Trust Claim Submission (a form in addition to the Proof of Claim form that you already submitted, as defined in the TDP) so that the Settlement Trustee can review the merits of the survivor's claim. This submission will occur later, after the Plan is confirmed and you will be provided instructions at that time. To properly make a Trust Claim Submission, a survivor must (i) complete a questionnaire; (ii) produce all records and documents related to the Abuse Claim, including all documents pertaining to settlements, awards, or contributions already received or that are expected to be received from any source; and (iii) execute an agreement

⁴ For the avoidance of doubt, the actual terms of the Trust Distribution Procedures shall control and the Coalition and the FCR urge each survivor (or their respective counsel) to review the TDP for the full requirements and procedures associated with the review and payment of Abuse Claims under the TDP.

⁵ Ballot election is not applicable to holders of Future Abuse Claims.

⁶ Ballot election is not applicable to holders of Future Abuse Claims. Future Claimants may make a Trust Submission to elect the Expedited Distribution.

(1) to produce any further records and documents reasonably requested by the Settlement Trustee; (2) consent to and agree to cooperate in any examinations requested by the Settlement Trustee; and (3) consent to and agree to cooperate in a written and/or oral examination under oath if requested to do so by the Settlement Trustee. A survivor's breach or failure to comply with the commitments required by a Trust Claim Submission is grounds for the disallowance of or significant reduction to the amount or value of the Abuse Claim.

1. Initial Evaluation

The Settlement Trustee will perform an Initial Evaluation of the Submitted Abuse Claim to determine whether (a) the Abuse Claimant's Proof of Claim or Trust Claim Submission is substantially and substantively completed and signed under penalty of perjury; (b) the Abuse Claim was timely submitted; and (c) the Submitted Abuse Claim had not previously been resolved by litigation and/or settlement involving a Protected Party. If any of these criteria are not met, then the Submitted Abuse Claim shall be disallowed, and the Settlement Trustee will send the survivor a Disallowed Claim Notice.

2. Review of General Criteria

If a Submitted Abuse Claim is not disallowed after the Initial Evaluation, the Settlement Trustee will determine if the submitted evidence supports the Abuse Claim, taking into account certain general criteria, including the survivor's (a) identification of acts of abuse suffered; (b) identification or description of the alleged abuser(s); (c) provision of information showing the connection of the abuse to scouting; (d) specification of the timing of such abuse and the survivor's age at the time of such abuse; and (e) identification of the location of the abuse. If the Settlement Trustee determines that the materials provided in connection with a Submitted Abuse Claim do not meet the criteria, the Settlement Trustee may request additional materials from the survivor or disallow the Abuse Claim. If the Settlement Trustee determines that a Submitted Abuse Claim is a Disallowed Claim, the Settlement Trustee will provide written notice to the survivor or counsel of that determination, subject to reconsideration (as described below).

3. Claims Evaluation

If the Settlement Trustee determines that the Submitted Abuse Claim should be an Allowed Claim, the Settlement Trustee will evaluate the claim using certain Abuse Types, Scaling Factors, Base Matrix Values, and Maximum Matrix Values set forth in the TDP. The values and adjustment factors were selected and derived with the intention of achieving a fair and reasonable Abuse Claim valuation range in light of the best available information, considering the settlement, verdict and/or judgments that Abuse Claimants have received in the courts through lawsuits against the Protected Parties.

The TDP establishes six tiers of Abuse Types and provides the range of potential Allowed Claim Amounts in each tier. If an Allowed Abuse Claim would fall into more than one tier, it will be placed in the highest applicable tier. An Abuse Claimant cannot have multiple Allowed Abuse Claims assigned to different tiers. Under the TDP there are six possible valuation tiers based on the nature of the abuse: (1) Anal or Vaginal Penetration by Adult Perpetrator; (2) Oral Contact by Adult Perpetrator or Anal or Vaginal Penetration by a Youth Perpetrator;

(3) Masturbation by Adult Perpetrator or Oral Contact by a Youth Perpetrator; (4) Masturbation

by Youth Perpetrator or Touching of the Sexual or Other Intimate Parts (unclothed) by Adult Perpetrator, Touching of the Sexual or Other Intimate Parts (clothed), regardless of who is touching whom and not including masturbation, or exploitation for child pornography; (5) Touching of the Sexual or Other Intimate Parts (unclothed) by a Youth Perpetrator; and (6) Sexual Abuse – No Touching or Adult Abuse Claims. A chart regarding these tiers can be found in Article VIII of the TDP.

The Base Matrix Value for each tier represents the minimum Allowed Claim Amount for a claim assigned to a given tier before any adjustments are applied. The adjustments are called Scaling Factors and are described below. The Maximum Claims Matrix value for each tier represents the maximum Allowed Claim Amount for a claim assigned to a given tier after adjustments (i.e., Scaling Factors) are applied. The Settlement Trustee may increase the amount of an Allowed Abuse Claim (up to the Maximum Matrix Value) by taking into account (a) the nature and circumstances of the abuse, (b) multiple accusations of abuse against a perpetrator; and (c) the impact of the abuse on the survivor's mental and physical health, interpersonal relationships, work or academic difficulties, and other circumstances. The Settlement Trustee may *decrease* the amount of an Allowed Abuse Claim by taking into account (a) the existence of a familial or maintenance of a non-scouting relationship between the survivor and perpetrator or the existence of a responsible non-Protected Party, (b) amounts received and likely to be received by the survivor from other non-Protected Party sources, (c) the impact of a statute of limitations or statute of repose and (d) the failure of the survivor to submit a timely claim against the Boy Scouts or another Protected Party. The Settlement Trustee will send the survivor an Allowed Claim Notice after making a determination of a survivor's Allowed Claim Amount.

4. Reconsideration

A survivor may request reconsideration either of the disallowance of a Submitted Abuse Claim or of the Allowed Claim Amount of the survivor's claim proposed by the Settlement Trustee (a "Reconsideration Request") within thirty (30) days after receiving a Disallowed Claim Notice or an Allowed Claim Notice. The failure to timely submit a Reconsideration Request will mean the survivor has consented to the Settlement Trustee's determination regarding the survivor's claim. Each Reconsideration Request must be accompanied by (a) a check or money order for \$1,000 as an administrative fee for reconsideration; and (b) any further evidence in support of the Submitted Abuse Claim. The Settlement Trustee will have sole discretion whether to grant the Reconsideration Request. The decision to grant the Reconsideration Request does not guarantee that the Settlement Trustee will reach a different result after reconsideration.

a. Reconsideration Denied

If the Reconsideration Request is denied, the administrative fee will not be returned, and the Settlement Trustee will notify the survivor within thirty (30) days of receiving the request that it will not reconsider the Submitted Abuse Claim. If the Reconsideration Request is granted, the Settlement Trustee will provide the Abuse Claimant written notice within thirty (30) days of receiving the Reconsideration Request that it is reconsidering the Abuse Claimant's Submitted Abuse Claim.

b. Submitted Abuse Claim Reconsidered

If the Settlement Trustee determines upon reconsideration that a previously disallowed Submitted Abuse Claim is an Allowed Abuse Claim or that an Allowed Abuse Claim should receive a new proposed Allowed Claim Amount, the Settlement Trustee will deliver an Allowed Claim Notice and return the administrative fee to the relevant Abuse Claimant.

If the Settlement Trustee determines upon reconsideration that the totality of the evidence submitted by the Abuse Claimant *does not support changing the earlier finding*, the Settlement Trustee's earlier allowance determination and/or Proposed Allowed Claim Amount shall stand.

The Settlement Trustee will provide a Claim Notice to the Abuse Claimant of either result within ninety (90) days of the Settlement Trust having sent notice that it was reconsidering the Abuse Claimant's Submitted Abuse Claim.

5. Tort System Review

Within thirty (30) days after a survivor receives an Allowed Claim Notice or Claim Notice following a Reconsideration Request, a survivor may notify the Settlement Trust of his or her intention to seek a determination of the Abuse Claim by a court (a "TDP Tort Election Claim"). Survivors and their attorneys considering pursuing a TDP Tort Election Claim after reconsideration should carefully review the provisions of Article XII of the TDP, which contains various parameters governing a survivor's pursuit of its Abuse Claim through the tort system. These parameters include

- The survivor may not seek costs or expenses against the Settlement Trust in the lawsuit.
- The survivor will not have the right to introduce into evidence to the applicable court any information or documents that were requested by the Settlement Trustee and were in the possession, custody or control of the survivor but which the survivor failed to or refused to provide to the Settlement Trustee.
- If the survivor obtains a final judgment or settlement through litigation, the survivor's Allowed Claim Amount shall be the judgment or settlement amount less any payments received by the survivor.
- If the survivor resolves his, her or their Allowed Claim Amount through a TDP Tort Election Claim and the amount exceeds the Maximum Matrix Value in the applicable tier set forth in the Claims Matrix, the excess amount shall be subordinate to and only paid after the prior payment in full of all Allowed Abuse Claims determined under the TDP claims evaluation process.
- Recoveries, if any, will be obtained from the Settlement Trust pursuant to the payment provisions in the TDP, not from any Protected Party or insurance company.

C. Up Front—Tort System Authorization

In addition to the TDP Tort Election Claim option, the Settlement Trustee may authorize the filing or the continuation of a survivor's lawsuit against the Settlement Trust in court to obtain the Allowed Claim Amount of a survivor's Abuse Claim. This means that the Settlement Trustee has the power to permit survivors to prosecute their claims in the tort system (*i.e.*, before a court) without first making a Trust Claim Submission which is why this is called and "Up Front Tort Out". There are a number of factors the Settlement Trustee will consider in determining whether a lawsuit in court will be permitted.

FREQUENTLY ASKED QUESTIONS

What happens next?

First, you and other creditors affected by the Plan will vote on the Plan. If the Plan is approved, the Settlement Trust will be established and Settlement Trust assets and the Protected Parties' responsibility for all Abuse Claims will be transferred to the Settlement Trust. The Abuse Claims will be reviewed, processed, and paid (if allowed) by the Settlement Trustee using the procedures described in the TDP.

Do survivors get to vote on whether the Bankruptcy Court should approve or disapprove the Plan?

Yes, survivors can vote to "accept" or "reject" the Plan. If the Plan is accepted by a sufficient number of survivors (all of whom are grouped together in Class 8 of the Plan) and approved by the Bankruptcy Court, the treatment of survivors' claims described in the Plan shall apply to all survivors even if you rejected the Plan.

How many individual survivors must vote in favor of the Plan in order for the class of survivors to accept the Plan?

In order for a survivor's vote to be counted, that survivor must return a Ballot by the deadline established by the Bankruptcy Court. In this context, if at least two-thirds (2/3) of survivors who vote on the plan vote to accept the Plan, the class of survivors will be deemed to accept the Plan. However, for the Bankruptcy Court to approve the channeling injunction in favor of the Local Councils and other potentially Protected Parties, the Bankruptcy Court may require more than 2/3 of those voting to accept to the Plan.

Does the Bankruptcy Court need to approve the Plan?

Yes. If the Bankruptcy Court approves the Plan, it will be "confirmed." For the Plan to be confirmed, the Court must find that the Plan complies with the requirements of the Bankruptcy Code. The Court will also consider any objections to the Plan. Several parties in interest, including Insurance Companies, have expressed the view that the Plan violates applicable law and cannot be confirmed, even if sufficient votes in favor of the Plan are received.

What happens if the Bankruptcy Court does not approve the Plan?

If the Plan cannot be confirmed, because the Plan violates applicable law or the Bankruptcy Court determines that the requirements for confirmation of the Plan cannot otherwise be satisfied, the Debtors may liquidate. In that scenario a trustee would be appointed to liquidate the assets and any distribution available to abuse claimants would be significantly diminished or delayed.

How do I vote on the Plan?

You or your counsel will receive a Ballot, included with all of the Plan Solicitation Package. The Ballot contains instructions on how to vote, where to send or submit your Ballot,

and the deadline to submit your Ballot for it to be counted. Portions of these instructions are provided above.

If your Proof of Claim authorized your attorney to be contacted about your claim filed in the Boy Scouts' bankruptcy case and your attorney elected to submit a master ballot on your behalf, your Solicitation Package, including your Ballot, will be sent to your attorney. As a result, it is important that you contact your counsel to ensure you receive the Solicitation Package so that you can inform your attorney how you want to vote on the Plan.

What am I voting on when I vote to accept or reject the Plan?

You are voting to approve or reject the Plan. The Plan channels claims against the Boy Scouts, Local Councils, Hartford, and TCJC (and others if they reach settlements and become Protected Parties) to the Settlement Trust. That means that responsibility of these parties for the Abuse Claim you have against them will be the responsibility of the Settlement Trust and the value of your claim, if any, will be determined by the TDP and paid from the Settlement Trust rather than from the Boy Scouts, a Local Council, Hartford, TCJC or another Protected Party. The Boy Scouts, Local Councils, Hartford, and TCJC are contributing cash and other assets to the Settlement Trust and those funds will be used to partially pay survivor claims and run the Settlement Trust. Other assets may also be transferred to the Settlement Trust to pay survivor claims and run the Settlement Trust.

One of those assets is the right to collect money from Insurance Companies that insured the Boy Scouts for survivor claims that have not settled. If the Insurance Companies do not pay what the Settlement Trust believes they owe, the Settlement Trust will sue them to collect for the benefit of survivors, and the results of such litigation is uncertain. The Settlement Trust may also try to settle with or will bring claims against other parties that are liable on survivor claims, such as Chartered Organizations that have not settled.

When deciding how to vote, you should consider whether there is a better alternative to the Plan. If the Plan is not approved, the Boy Scouts may choose to liquidate under chapter 7 or it may dismiss its chapter 11 case.

The Coalition and the FCR believe that the approval and implementation of the global settlement among the Boy Scouts, the Local Councils, the Coalition and the FCR embodied in the Plan is in the best interests of creditors and <u>RECOMMEND THAT YOU VOTE TO ACCEPT THE PLAN</u>.

Who will be in charge of the Settlement Trust?

Under the Plan, the Settlement Trust will be administered by a Settlement Trustee. A seven (7) member Settlement Trust Advisory Committee ("STAC") composed of five (5) members selected by the Coalition and two (2) members selected by the Official Committee of Tort Claimants will also have an oversight role as set forth in the Trust documents. The Settlement Trustee will also consult with a Sexual Abuse Survivors Advisory Committee ("SASAC") regarding Settlement Trust matters, including the Settlement Trust's enforcement of BSA's non-monetary obligations relating to its Youth Protection Program described above. The SASAC will consist of five (5) individual abuse survivors, three (3) of whom shall be selected by

the Coalition, two (2) of whom shall be selected by the TCC. The initial Settlement Trustee is currently proposed to be Eric Green. The initial members of the STAC shall be identified in the Plan Supplement, which will be filed no later than fourteen (14) days before the deadline for creditors to vote on the Plan. The initial members of the SASAC shall be identified by the TCC and Coalition in a filing by the same deadline.

How much will I receive on account of my Abuse Claim from the Settlement Trust and when will I receive payment?

It is difficult to predict the total amount of recoveries for survivors. Although there have been settlements with the Boy Scouts and Local Councils for approximately \$820 million, with Hartford for approximately \$787 million, and TCJC for approximately \$250 million, it is not yet known how much will be collected from settlements or litigation with other Chartered Organizations and other Insurance Companies. The Coalition and the FCR believe that the amount of the recoveries from these parties (in total) will be much more than the settlements with the Boy Scouts and the Local Councils, but it could end up being much more or much less.

Similarly, the timing of distributions is somewhat unpredictable. Besides the unknown timing of when the Plan will be confirmed (assuming it is confirmed) and recoveries from Chartered Organizations and Insurance Companies that have not settled, your claim cannot be paid until its amount is determined. Although the Settlement Trust is expected to move expeditiously to value claims, as described in more detail below, a survivor has the right to request reconsideration of the Settlement Trustee's determination of the amount of the survivor's claim and, thereafter, if dissatisfied with the allowed amount upon reconsideration, the right to have his, her or their claim determined by a court in the tort system.

Who will decide if my claim is eligible for payment?

Survivors can choose between taking an immediate payment of \$3,500 through an election on their Ballot, having their claims determined through the Trust Distribution Procedures, or obtaining authorization from the Settlement Trustee to go to court to have their claim amount determined but limited to recovery from the Settlement Trust. Choosing the Expedited Distribution option on your Ballot will get you money sooner but it means that you will be eligible to receive only a gross payment of \$3,500 and nothing more.

All Abuse Claims that are not satisfied through the Expedited Distribution option will be reviewed by the Settlement Trusts' claims reviewers. The Settlement Trust's claims reviewers will review each Submitted Abuse Claim—including the Proof of Claim and Trust Claim Submission—and determine whether it is a valid Allowed Abuse Claim or invalid Disallowed Claim. If the Settlement Trustee disallows your claim, the TDP includes a procedure for making a Reconsideration Request, as well as the option after reconsideration to seek a determination of your claim by a court.

Do I have to provide the Settlement Trustee of the Settlement Trust with additional information regarding my claim?

Unless you elect to take an Expedited Distribution of \$3,500, you will need to make a Trust Claim Submission in order for your claim to be considered under the TDP.

Will I be paid interest on my claim?

No. Unfortunately, there is not expected to be enough funding to pay claims with interest.

By way of Example, if the Settlement Trust determines that my claim is \$600,000, does that mean I will be paid \$600,000?

Not necessarily. The Settlement Trustee will determine the percentage of Allowed Abuse Claims that may be paid based on the Settlement Trustee's estimates of the Settlement Trust's assets and liabilities and the amounts of known and estimated Future Abuse Claims. If additional money is recovered by the Trust, claimants may receive additional amounts up to the value of their claim determined by the Trust.

Can I participate in the settlement, Plan and Trust Distribution Procedures, even if I don't have an attorney?

Yes. There is no requirement to have an attorney to vote on the Plan or participate in the TDP in order to have your claim reviewed.

Where can I obtain a copy of the Trust Distribution Procedures?

The TDP is attached as Exhibit A to the Plan and is posted at https://omniagentsolutions.com/bsa-SAballots.

Where can I obtain a copy of the Settlement Trust Agreement?

The BSA Settlement Trust Agreement is attached as Exhibit B to the Plan and is posted at https://omniagentsolutions.com/bsa-SAballots.

Why is the Settlement Trust expecting to receive only \$820 million from the Boys Scouts and Local Councils? Why not more?

The Boy Scouts and Local Councils are expected to contribute \$820 million. Hartford is expected to contribute \$787 million. TCJC is contributing \$250 million. There may be other sources of recovery, including the from other insurance companies and Chartered Organizations. The resolution that is incorporated into the Plan—which includes the designation of \$1.857 billion in assets for the payment of Abuse Claims—is the result of over eighteen months of investigations, litigation, mediation, and other negotiations among the major interested parties in the cases, including the Coalition and the FCR. The Coalition and the FCR were sensitive to the needs of survivors in what has been a decades-long process to hold the Boy Scouts accountable for past abuses, to be afforded the opportunity to tell their stories and assert their claims for compensation, and to be assured that the Boy Scouts would implement rigorous Youth Protection Programs, subject to the Coalitions' and the FCR's input, that would ensure that similar abuses would never occur again. In agreeing to support the transfer of \$1.857 billion in assets to the Settlement Trust, the Coalition and the FCR balanced the fair values of Boy Scouts and Local Councils' assets as well TCJC's and Hartford's liabilities, the time, expense, and risks involved in pursuing and recovering certain of such assets through litigation in the absence of a settlement, and the diminishing financial condition of the Boy Scouts the longer the bankruptcy cases

continued. The Coalition and the FCR believe that the settlement balances all of these considerations that are important to survivors to achieve a fair and equitable result.

Can I still sue parties other than the Boy Scouts to recover my Abuse Claims?

If the Plan is confirmed, survivors may seek recoveries against any party that is not among the Protected Parties:

Parties who may be sued by Survivors after confirmation of the Plan		
<u>Party</u>	Yes	<u>No</u>
Boy Scouts of America		•
Settling Insurance Company (i.e., an insurance company that issued a policy to the Boy Scouts).		•
Non-Settling Insurance Company (i.e., an insurance company that issued a policy to the Boy Scouts).		•
Local Councils		•
Settling Insurance Company (i.e., an insurance company that issued a policy to the Local Council).		•
Non-Settling Insurance Company (i.e., an insurance company that issued a policy to the Local Council).		•
Contributing Chartered Organizations (e.g., TCJC)		•
Participating Chartered Organizations		•7
Settling Insurance Company (i.e., an insurance company that issued a policy to the Chartered Organization).		•
Non-Contributing Chartered Organizations against which you may have a claim.	•8	
Non-Contributing Chartered Organizations' Insurers (<i>i.e.</i> , an insurance company that issued a policy to the Chartered Organization solely to the benefit of Chartered Organization and is not shared with and does not implicate the Boy Scouts).	•9	

⁷ Participating Chartered Organizations cannot be sued on account of Abuse Claims arising on or after January 1, 1976.

⁸ Unless electing the Expedited Distribution.

⁹ Certain insurance companies assert that this is only available if such direct action is permitted under applicable law.

brownrudnick

September 30, 2021



To: Holders of Direct Abuse Claims Against the Boy Scouts of America

From: Coalition of Abused Scouts for Justice and Court-Appointed Future Claimants' Representative

RE: RECOMMENDATION THAT SEXUAL ABUSE VICTIMS VOTE TO ACCEPT THE BOY SCOUTS OF AMERICA REORGANIZATION PLAN

The Coalition of Abused Scouts for Justice (the "<u>Coalition</u>") and James Patton, the Future Claims Representative (the "<u>FCR</u>") appointed in the chapter 11 cases of the Boy Scouts of America (the "<u>BSA</u>"), together and jointly urge survivors to *vote to ACCEPT the reorganization Plan* (the "<u>Plan</u>") proposed and negotiated between the BSA and these survivor representatives, the Coalition and the FCR.

The Coalition is an ad hoc committee that represents survivors of sexual abuse suffered in connection with Scouting. The Coalition's members – approximately 18,000 survivors – are represented by over two dozen law firms that collectively represent over 60,000 survivors. The Coalition was formed to negotiate on behalf of its substantial survivor constitutency, maximize the recovery available to all survivors, and minimize the time and expense to achieve those recoveries. The FCR was appointed by the Bankruptcy Court to be the official advocate for the interests of future claimants, including current minors and survivors suffering from repressed memories of their abuse.

The Coalition and the FCR have worked tirelessly on behalf of survivors to negotiate the terms of the Plan, which will provide <u>over \$1.7 billion</u> (likely more) to be paid to survivors. It also provides the framework for substantial future settlements that will increase the recovery for survivors. The Plan is currently supported by representatives of approximately 70,000 survivors.

The Plan represents the only assured path to recover and pay billions of dollars to survivors of sexual abuse in the BSA's programs. The only other path for survivors likely involves years of litigation and significant risk that survivors will receive much less than they are assured of receiving under the Plan. In our view, the settlement embodied in the Plan represents the best possible outcome for sexual abuse survivors. It will result in meaningful distributions of over a billion dollars in value (likely more) to survivors following confirmation, without lengthy, expensive and harmful litigation of individual abuse claims. A very brief description of the Plan terms, as pertaining to you and your recoveries, is contained below.

I. What You Will Receive Under the Plan

If the Plan is confirmed, a newly formed Settlement Trust will be established. Your claim against BSA, as well as any Local Council, and certain other "Protected Parties," will be transferred to and paid from the Settlement Trust. The Settlement Trust will assess your claim in accordance with its Trust Distribution Procedures (TDP) and value the claim based on the type and extent of abuse suffered and other factors. Based on these factors, most claims will be valued between \$3,500 and \$2,700,000. If you do not wish to undergo the full claims evaluation process, you will be able to elect to receive a one-time payment of \$3,500, prior to the start of that process.

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The Settlement Trust will collect funds from the BSA, its Local Councils, their insurers, and chartered organizations, and distribute available funds to survivors. To date, there are settlements that will provide over \$1.8 billion (likely more) in initial funding to the Settlement Trust. The actual amount of your recovery, unless you select the one-time \$3,500 payment, will depend on both the specifics of your claim and the amounts contributed to the Settlement Trust by, among others, insurance companies and chartered organizations in the future.

II. What the Boy Scouts and Their Affiliates And Insurers Are Contributing to the Plan

To date, the Coalition and FCR have negotiated commitments of approximately \$1.8 billion to the Settlement Trust. The Coalition and FCR expect that number to grow significantly in coming months given this amount only includes financial contributions from one (1) insurer settlement and one (1) Chartered Organization settlement to date, with potentially many insurer and Charter Organization financial contribution settlements to come.

Of the over \$1.8 billion that we have negotiated to date, these contributions include:

- The BSA itself will contribute assets worth approximately \$220 million to the Settlement Trust, along with potentially billions of dollars' worth of insurance rights. The exact amount depends on certain timing factors and the prices of non-liquid assets which will have to be monetized. The Coalition and FCR believe this is the maximum amount that could be contributed by the BSA by law without forcing the organization into liquidation or years-long litigation, either of which would diminish assets available to abuse survivors.
- The BSA's Local Councils will contribute assets valued at approximately \$600 million to the Settlement Trust, along with potentially billions of dollars' worth of insurance rights. While this may leave some Local Councils with significant assets, BSA's own insurance polices cannot be unlocked without the Local Councils' rights to those policies. Moreover, not every Local Council faces the same abuse liability, and many of the Local Councils with the most property and assets are located in jurisdictions that do not have favorable statutes of limitations for survivors. Additionally, many Local Councils take the position that most of their property is legally restricted and cannot be used to pay survivors. While the Coalition and FCR do not necessarily agree with all (or many) of the positions being taken by the Local Councils, we believe that in the absence of an agreed settlement like the one represented by the BSA Plan, many of these Local Councils may not have an incentive to contribute insurance rights. The settlement that we have negotiated with Local Councils – for \$600 million in the aggregate – is very substantial. Indeed, some Local Councils under the settlement may be paying more than they would likely have to pay in the absence of a settlement. The settlement also avoids the likelihood that some or many Local Councils would be forced to liquidate, which would make it more challenging to recover assets for survivors.
- The Hartford insurance company will contribute \$787 million to the Settlement Trust. You may remember that BSA announced a settlement with Hartford in April 2021 that BSA claimed was for \$650 million. The Coalition and FCR opposed that settlement vigorously. We thought that it did not make Hartford pay enough to survivors and it contained a provision through which Hartford could have paid substantially less, potentially \$400 million or below. Survivors face a significant risk that the Bankruptcy Court might enforce this earlier settlement agreement with these unfavorable terms that might allow Hartford to pay only a fraction of its exposure.



The Coalition and FCR led negotiations to correct these problems with the original Hartford settlement. The deal in the Plan does this. Through the work of the Coalition and the FCR, Hartford has agreed to increase its contribution to \$787 million. That amount is not subject to reduction. And it is only available through the Plan. In the Coalition and FCR's view this settlement amount, the assurance that it will be received under the Plan, and the elimination of the risk that Hartford might pay substantially less make this revised settlement with Hartford fair.

- The Church of Jesus Christ of Latter-Day Saints ("<u>TCJC</u>") will contribute \$250 million to the Settlement Trust, along with potentially billions of dollars' worth of insurance rights. The Coalition and FCR believe that this amount represents a substantial portion of the aggregate liability for sex abuse claims related to the TCJC (for which it is co-liable with the BSA, Local Councils, and insurers such as Hartford, who will also contribute to survivor recoveries, as noted above). The Coalition and FCR believe that this commitment is reasonable and provides an excellent recovery for survivors of abuse related to the TCJC's scouting programs.
- The Coalition and the FCR will continue to negotiate with dozens of other insurers and sponsoring "chartered organizations" to make significant additional contributions to the Settlement Trust for the benefit of survivors. The Plan provides a framework to allow the Coalition and the FCR to continue to negotiate additional settlements for the benefit of survivors. The substantial amounts that will be available to survivors in the Settlement Trust on Day One represent the payments of only one insurer and one chartered organization (in addition to the BSA and Local Councils). There are literally dozens of insurers and chartered organizations with whom we are continuing to negotiate. Many of the BSA's insurers have disputed that they are obligated to honor their coverage obligations. Some have gone so far as to allege widespread fraud by survivors and their representatives in the filing of claims. The Plan is designed to reduce their ability to continue to shirk their coverage obligations. We believe it will force them to honor their promises to pay, and make significant financial contributions for the benefit of survivors and the Settlement Trust. We believe that with continued negotiation (or, if necessary, litigation), insurers and chartered organizations will, over time, significantly increase the amounts they will pay to compensate survivors.

III. The Plan Provides a Fair and Equitable Recovery for the Harm You Suffered, and Allows the Boy Scouts to Continue Their Charitable Mission

We strongly believe that the Plan represents fair value for those who suffered abuse in connection with BSA programs. In fact, if the Bankruptcy Court does not find that the Plan will provide you a fair and reasonable recovery, the Plan cannot be confirmed. The Coalition, FCR and the BSA believe that the Plan will indeed provide a substantial recovery, and much more quickly than if the parties choose litigation.

Moreover, the Plan will allow the BSA to continue into the future, while requiring the BSA to implement even stronger protections against sexual abuse for future participants. The Coalition and FCR understand that abuse survivors may or may not support the continuation of the BSA's charitable mission. However, the BSA's survival is important for two reasons:

• If the BSA were to terminate its programs and liquidate its assets, it is very unlikely that abuse survivors would receive greater recoveries than under the Plan. This is because, among other things, the BSA and Local Councils would likely incur over a billion dollars in priority pension liability, and insurers would be incentivized to deny and litigate coverage obligations on an individual-by-individual basis.



• The BSA and the Local Councils have made financial commitments to make ongoing contributions to the Settlement Trust depending on its financial performance. In other words, the more youths that choose to participate in BSA programs in future, the more likely it is that the BSA will be able to honor its obligations under the Plan.

The Coalition and FCR believe that any alternative to confirmation of the Plan will result in extensive delays, increased administrative expenses, and the termination of the valuable settlements that have been negotiated in the Plan. Each of these occurrences would, in turn, result in significantly smaller distributions to abuse survivors.

We believe the Plan maximizes the achievable recovery for survivors. Therefore, the Coalition and FCR strongly recommend that you timely vote to accept the Plan in accordance with the procedures that have been established by the Bankruptcy Court.

IV. When, How and Why to Vote

You have been provided with a ballot to vote to accept or reject the Plan. In order to have your vote counted, you must complete and return the ballot by <u>December 14, 2021 at 4:00 p.m. (Eastern Time)</u> as the deadline to vote to accept or reject the Plan (the "<u>Voting Deadline</u>").

Your timely vote is important. The Plan cannot be confirmed without the broad consent of abuse survivors.

THE FOREGOING IS NOT INTENDED AS A SUBSTITUTE FOR THE PLAN AND DISCLOSURE STATEMENT. ALL SURVIVORS SHOULD READ THE PLAN AND THE DISCLOSURE STATEMENT IN THEIR ENTIRETY, AND SPEAK TO THEIR LAWYER OR OTHER ADVISOR TO THE EXTENT THEY WISH TO DO SO.

If you have any questions as to this recommendation, you may contact the Coalition at BSACoalition@brownrudnick.com and the FCR at BSA-FCR@ycst.com.

Sincerely,

For the Coalition, BROWN RUDNICK LLP For the FCR,

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Robert S. Brady

David J. Molton

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THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF BOY SCOUTS OF AMERICA AND DELAWARE BSA, LLC

TO: All Holders of General Unsecured Claims, Non-Abuse Litigation Claims, and

Convenience Claims against Boy Scouts of America and Delaware BSA, LLC (the

"Debtors")

FROM: The Official Committee of Unsecured Creditors of Boy Scouts of America and

Delaware BSA, LLC (the "Creditors' Committee")¹

On September 29, 2021, the Bankruptcy Court for the District of Delaware approved the Disclosure Statement for the Debtors' Fifth Amended Chapter 11 Plan (the "<u>Disclosure Statement</u>" and "<u>Plan</u>," respectively, Dkt. Nos. 6445, 6443)² in the Debtors' bankruptcy cases. You are receiving this letter because you are an unsecured creditor of Boy Scouts of America or Delaware BSA, LLC and entitled to vote on the Plan. The Disclosure Statement explains the distributions that will be made to creditors under the Plan.

The Creditors' Committee represents the interests of all unsecured creditors other than holders of Abuse Claims. The Creditors' Committee supports the confirmation and consummation of the Plan.

Accordingly, the Creditors' Committee recommends that you vote to <u>ACCEPT</u> the Plan by marking the official Ballot that was enclosed with the Disclosure Statement as follows:

\triangle ACCEPT (vote FOR) the Plan

and sending in your Ballot in the manner provided in the Solicitation Package and the instructions accompanying your Ballot.

Your Ballot must be received by <u>December 14, 2021 at 4:00 p.m. (Prevailing Eastern Time)</u> to be counted.

Please read the Disclosure Statement and the materials in your Solicitation Package carefully. These materials contain instructions for completing and submitting your Ballot, and they describe the Plan and its terms.

The following summarizes the distributions that will be made to general unsecured creditors under the Plan and the Creditors' Committee's investigation of certain matters that are

¹ The current members of the Creditors' Committee are: (i) Girl Scouts of the United States of America, (ii) Pension Benefit Guaranty Corporation, (iii) Roger A. Ohmstede, (iv) Pearson Education, Inc. and (v) Lion Brothers Company, Inc.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Plan or the Disclosure Statement, as applicable.

settled under the Plan. It is qualified in its entirety by reference to the Disclosure Statement. Each capitalized term in this letter is defined in the Disclosure Statement or the Plan.

I. The Plan

As described in detail in the Disclosure Statement, the Plan embodies a settlement between many of the major creditor constituencies in these chapter 11 cases, which was achieved after extensive arm's-length negotiations among (i) the Debtors, (ii) JPMorgan Chase Bank, N.A. ("JPM"), (iii) the Creditors' Committee, (iv) the Coalition of Abused Scouts for Justice, (v) Hartford, (vi) The Church of Jesus Christ of Latter-day Saints, (vii) certain state court counsel to holders of Abuse Claims, (viii) the Future Claimants' Representative, and (ix) the Ad Hoc Committee of Local Councils. The Creditors' Committee took an active role in certain of these negotiations. The settlement provides significant value to the holders of General Unsecured Claims and Non-Abuse Litigation Claims (including creditors who opt to receive Convenience Claim treatment), provides the Debtors with more favorable terms under the restated debt facilities provided by JPM under the Restated Debt and Security Documents, and provides for procedures to compensate holders of Abuse Claims asserted against the Debtors in a manner that will be supported by a substantial majority of such claimants. The settlement also ensures that the Pension Plan shall continue and will not be impacted by the bankruptcy filing or the Plan.

The Creditors' Committee's goal was to maximize value for unsecured creditors, and the Creditors' Committee focused on, among other things: (a) ensuring the best possible outcome for holders of claims arising from the Boy Scouts of America Retirement Benefit Restoration Plan ("Restoration Plan") and the Boy Scouts of America 457(b) Plan (the "Deferred Compensation Plan"); (b) providing holders of Non-Abuse Litigation Claims with the right to receive a full recovery from insurance proceeds; (c) providing unsecured creditors with the ability to opt into a convenience class and receive up to \$50,000; (d) ensuring that the Boy Scouts will continue to operate, providing an ongoing benefit to trade creditors; and (e) providing for holders of General Unsecured Claims to receive significant value in exchange for releasing potential claims against JPM.

The Plan provides for significant recoveries to unsecured creditors that the Creditors' Committee believes exceed recoveries unsecured creditors would receive in a liquidation or under any available alternative plan of reorganization. Accordingly, the Creditors' Committee believes that confirmation of the Plan is in the best interests of all unsecured creditors. Moreover, the Creditors' Committee believes that the settlement of the various issues embodied in the Plan constitutes a reasonable compromise of complex disputes, and will avoid the expense and delay that would have been incurred had certain of the disputed issues been litigated.

II. <u>Unsecured Creditors' Plan Consideration</u>

The Plan provides for three separate classes of unsecured claims that are unrelated to Abuse Claims: (i) General Unsecured Claims; (ii) Non-Abuse Litigation Claims; and (iii) Convenience Claims. As discussed herein, as part of the integrated settlement, the Plan also settles issues relating to the allocation and distribution of value among holders of secured claims, unsecured claims, and abuse claims, thereby avoiding complex, protracted, and costly litigation of these

issues that would have otherwise reduced the available distributions for all creditors. Based on this settled allocation of value, estimated claims in each creditor class, and the valuation of the Debtors, the Disclosure Statement includes estimates of projected recoveries for each class members' allowed claims. The distributions provided under the Plan will be in full and final satisfaction, release, discharge, and settlement of such claims against the Debtors. More specifically, the Disclosure Statement projects the following estimated percentage recoveries for each class of unsecured claims:

<u>Class</u>	Estimated Recovery
Class 5 – Convenience Claims	100%
Class 6 – General Unsecured Claims	75-95%
Class 7 – Non-Abuse Litigation Claims	100%

Article VI.E of the Disclosure Statement contains a detailed description of the treatment of each class of claims. Please reference the Disclosure Statement for a more detailed summary of the mechanics for distributions to unsecured creditors under the Plan, the facts and assumptions behind these predictions and projections, and for information relating to the Debtors and these Chapter 11 Cases. Each estimate and projection in this letter is taken from the Disclosure Statement and qualified by all of the information in the Disclosure Statement.

A. <u>Class 5 Convenience Claims</u>

Holders of General Unsecured Claims or Non-Abuse Litigation Claims (after first seeking to recover from insurance, and having exhausted all remedies with respect to such applicable insurance policy or policies) that have an Allowed Claim of \$50,000 or less may elect to have their claims treated as Convenience Claims, which are paid by Reorganized BSA in full, using Cash on hand, on the Effective Date of the Amended Plan or, if such Claim becomes Allowed after the Effective Date, as soon as reasonably practicable after Allowance. Any holder of a General Unsecured Claim or Non-Abuse Litigation Claim that is Allowed in an amount greater than \$50,000 may elect to have its claim treated as a Convenience Claim and receive payment of \$50,000 in Cash in full and final satisfaction of such Claim; please note that this election is irrevocable and must be made on a timely and validly submitted Ballot.

B. Class 6 General Unsecured Claims

Holders of Allowed General Unsecured Claims (including holders of Claims under the Restoration Plan, the Deferred Compensation Plan, holders of trade Claims, and holders of Rejection Damages Claims) will receive, on account of such Claims, their Pro Rata Share of the Core Value Cash Pool, which shall be funded by reorganized BSA in four semi-annual installments of \$6,250,000 (for a total of \$25,000,000), beginning 180 days after the Effective Date and concluding two years after the Effective Date. Any Cash remaining in the Core Value Cash Pool after all Allowed General Unsecured Claims have been satisfied in full (including interest), shall be first used to fund any shortfall in payments from the BSA's available insurance and co-liable non-Debtors on account of any Non-Abuse Litigation Claims, and then be transferred to and vest in Reorganized BSA.

C. <u>Class 7 Non-Abuse Litigation Claims</u>

Holders of Non-Abuse Litigation Claims will, upon the liquidation of such Non-Abuse Litigation Claims following the Effective Date, be satisfied solely from the BSA's available insurance and from any non-Debtor party or parties that may be determined to be co-liable with the Debtors on account of such Non-Abuse Litigation Claims. No holder of an allowed Non-Abuse Litigation Claim shall be entitled to recover from the Core Value Cash Pool on account of such Claim, unless and until all allowed General Unsecured Claims have been paid in full. Solely in the event any Non-Abuse Litigation Claim is not covered by applicable BSA insurance or there is a shortfall in BSA's applicable insurance for such Non-Abuse Litigation Claim, following the exhaustion of remedies with respect to applicable insurance and any co-liable non-Debtor, the holder of an Allowed Non-Abuse Litigation Claim may elect to have such Claim treated as a Convenience Claim and receive Cash in an amount equal to the lesser of (a) the amount of the unsatisfied portion of its Allowed Non-Abuse Litigation Claim and (b) \$50,000.

The abuse Settlement Trust will have the right to settle certain of the insurance policies that cover Non-Abuse Litigation Claims. To the extent that the abuse Settlement Trust has settled the applicable insurance policy with respect to a Non-Abuse Litigation Claim, such claimant will be able to recover on account of its claim from the abuse Settlement Trust. The abuse Settlement Trust will have reasonable consent rights over certain settlements of Non-Abuse Litigation Claims.

To the extent a Non-Abuse Litigation Claim is asserted against a Local Council as well as the Debtors, the holder of the Non-Abuse Litigation Claim must release its claim against the Local Council in order to receive payment from the abuse Settlement Trust.

III. Committee Investigations

After the Debtors filed for bankruptcy, the Creditors' Committee launched a comprehensive investigation into a number of prepetition transactions consummated prior to the commencement of the Chapter 11 Cases, including, but not limited to, the following:

- The incurrence of substantial secured obligations;
- The grant of additional security interests on the eve of bankruptcy (and in the face of a wave of substantial liability stemming from sexual abuse claims); and
- The creation, capitalization and financing of non-debtor Arrow WV, Inc. ("<u>Arrow</u>") along with various related transfers and transactions; and

While the Creditors' Committee believed it could develop significant causes of actions related to these issues, the Creditors' Committee also recognized the risks inherent in any litigation. Accordingly, the Creditors' Committee engaged in extensive arm's-length negotiations that resulted in significant recoveries for general unsecured creditors and avoided the uncertainties and expense of further litigation. The Creditors' Committee believes that confirmation of the Plan is in the best interests of all unsecured creditors.

Moreover, the Creditors' Committee believes that the settlement constitutes a reasonable compromise of complex disputes, will avoid the significant expense and delay that would have been incurred had any of the disputed issues been litigated, and will allow the Debtors to exit bankruptcy efficiently and without the uncertainty attendant to litigation of these disputes.

IV. Important Deadlines

The Disclosure Statement also contains a number of important <u>record dates</u> and <u>deadlines</u>, including (but not limited to) the following:

- October 1, 2021 is the <u>record date for purposes of determining which</u> <u>claimants are entitled to vote to accept or reject the Plan</u>. You can only vote claims you held in a voting class as of October 1, 2021.
- <u>December 14, 2021, at 4:00 p.m. (Prevailing Eastern Time)</u> is the <u>deadline</u> for the Debtors' solicitation agent to receive Ballots from all creditors.
- <u>January 24, 2022 at 10:00 a.m. (Prevailing Eastern Time)</u> is the proposed date for the *hearing on the confirmation* of the Plan.

Please review your Solicitation Package and the Disclosure Statement for other dates and deadlines that may be important to you.

V. Conclusion

The Creditors' Committee recommends each holder of a claim receiving this letter vote to **ACCEPT** the Plan and return its Ballot indicating such acceptance in accordance with the voting instructions described in the Disclosure Statement and Ballot. Your vote is important and all unsecured creditors are encouraged to vote in favor of the Plan.

You should carefully read the Disclosure Statement and the Plan in their entirety and may wish to consult your own legal or financial advisors. This letter is not offered as legal advice as to any specific claim or treatment under the Plan. It is for informational purposes only.

This letter does not purport to reflect the views of the Bankruptcy Court and does not constitute findings of facts or conclusions of law endorsed by the Bankruptcy Court; nor does it necessarily reflect the views of any individual Creditors' Committee member, which reserve any and all of their rights.

If you have questions or require additional information, please visit boyscoutsucc.com or contact the Creditors' Committee at BSAUCCinquiry@kramerlevin.com.

Very truly yours,

The Official Committee of Unsecured Creditors of Boy Scouts of America and Delaware BSA, LLC

THE CREDITORS' COMMITTEE'S RECOMMENDATION THAT UNSECURED CREDITORS VOTE TO ACCEPT THE PLAN SHOULD NOT SERVE AS A SUBSTITUTE FOR EACH UNSECURED CREDITOR'S OWN CAREFUL READING AND CONSIDERATION OF THE DISCLOSURE STATEMENT, PLAN, AND RELATED DOCUMENTS DISSEMINATED THEREWITH, AND CONSULTATION WITH COUNSEL OR OTHER PROFESSIONAL ADVISORS.

THIS LETTER MAY NOT BE RELIED UPON FOR ANY PURPOSE OTHER THAN THE CREDITORS' COMMITTEE'S VIEWS ON HOW TO VOTE ON THE PLAN, AND THE INFORMATION CANNOT BE RELIED UPON FOR ANY OTHER PURPOSE. THE CREDITORS' COMMITTEE DOES NOT GUARANTEE ANY PARTICULAR RESULT IN THE DEBTORS' BANKRUPTCY CASES.

THE BANKRUPTCY COURT'S APPROVAL OF THIS SOLICITATION LETTER TO BE INCLUDED AS PART OF THE SOLICITATION PACKAGE DOES NOT CONSTITUTE AN ENDORSEMENT BY THE BANKRUPTCY COURT OF THE MERITS OF THE PLAN OR THE ACCURACY OR COMPLETENESS OF THE INFORMATION CONTAINED HEREIN.

THIS COMMUNICATION DOES NOT CONSTITUTE, AND SHALL NOT BE CONSTRUED AS, A SOLICITATION BY THE CREDITORS' COMMITTEE OR BY ANY INDIVIDUAL MEMBER OF THE CREDITORS' COMMITTEE.